

Information Classification: UTI AMC - Public

Annexure-I

Twenty Third Annual Report of the Trustees of UTI Mutual Fund for the Year Ended 31st March, 2026

The Trustees of UTI Mutual Fund are pleased to present the Twenty Third Annual Report and audited financial statements of the schemes of UTI Mutual Fund for the year ended 31st March, 2026.

Assets under Management

The Average Assets Under Management (AAUM) of UTI Mutual Fund (UTI-MF) for the quarter ended 31st March, 2026 were Rs. 3,88,470 crore as against Rs.3,39,750 crore during the corresponding quarter in the previous year, showing an increase of 14.34%.

I. (a) Schemes and Performance

As of 31st March, 2026, 84 Schemes were being offered by the UTI Mutual Fund, broadly categorised as 19 Equity Funds, 14 Income Funds, 2 Liquid & Overnight Funds, 1 Arbitrage Fund, 5 FTIFs (FMPs)/FIIFs (Interval Funds), 9 Hybrid/Solution-Oriented funds, 20 Index Funds, 11 ETFs, and , 3 Domestic Fixed Income Oriented Fund of Funds.

During FY 2025-26, 3 new schemes were launched which included 1 Equity Index Funds, 1 Diversified Equity Fund and a Domestic Fund of Fund. Collectively, these schemes mobilised over ₹ 1,078 crore at the time of launch.

During 2025-26, Total Income Distribution Cum Capital Withdrawal (IDCW) paid out by all schemes stood at Rs. 287.88 crores.

Past performance is not indicative of future results.

The objective of fund management at UTI Mutual Fund is to outperform the benchmark indices over the medium to long term, with a lower level of volatility compared to the respective benchmarks. This is based on rigorous in-house research and a process-based approach to

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investment management. The emphasis is on being true to mandate and investing in a disciplined manner appropriate to each of our diverse strategies across asset classes. We endeavour to create alpha over the benchmark indices over longer time periods, and this should enable us to achieve superior performance with the peer group.

The performances of the Schemes and Scheme objectives are given in **Annexure-1** and **Annexure-2**, respectively.

The data on Schemes in which dividend was declared during FY 31st March, 2026 is enclosed as **Annexure 3**. The Statement showing scheme wise Unclaimed Dividend and Unclaimed Redemption amount as on 31st March 2026 is enclosed as **Annexure 4**.

b) Assessing India's Financial Markets in FY 2025-26 and the Road Ahead

i)Fixed Income Market

Overview

FY26 global economic environment was marked by rising trade frictions, policy uncertainty and persistent geopolitical risks due to the change in US trade policy and escalation in US/Iran relations. Bond markets had to navigate a combination of shifting growth expectations, sticky pockets of inflation and concerns around higher fiscal spending in several jurisdictions. This contributed to elevated term premia and intermittent risk-off phases, especially in the latter part of the year. The US 10 year sovereign benchmark yield ended the year at 4.32% from its low of 3.95%.

On the domestic front, the Indian economy remained resilient in 2025-26 Real GDP is estimated to grow by 7.6% for FY26. Private consumption and fixed investment contributed significantly to overall growth although net external demand remained soft.

Full-year average CPI inflation came in at approximately 2.1%, the lowest in the history of the current CPI series driven by sustained food price disinflation through the first three quarters. The CPI series was revised with the revised CPI basket reduced the weight of food from 45.9% to 36.8%, thus limiting headline sensitivity to food price volatility going forward.

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Against this backdrop, the Reserve Bank of India eased monetary conditions significantly during FY26. The RBI delivered a cumulative 125 bps of repo rate cuts since February 2025, complemented by more than Rs. 7 lakh crore in OMO purchases, Rs. 2.5 lakh crore in CRR cuts, and approximately USD 25 billion in FX swaps, the largest single-year liquidity infusion on record. The domestic bond market, however, remained volatile through FY26. While the combination of easing inflation, monetary support and improved liquidity was initially constructive for sovereign bonds, the latter part of the year saw pressure from adverse trade deal from the US, currency weakness due FPI outflows and oil-related concerns in Q4FY26. As a result, Indian government bond yields hardened in FY26 with the 10 year benchmark closing at 7.04% compared to its close of 6.58% as on 31st March 2025.

Outlook

The RBI projects GDP growth at 6.9% for FY27, down from earlier estimates, reflecting caution amid global uncertainties & average inflation at 4.6% for FY27, with upside risks from energy prices and supply disruptions.

IMD's long-range forecast projects the 2026 southwest monsoon at 92% of the Long Period Average, with El Niño conditions expected to strengthen through August–September

Monetary policy in FY27 is therefore likely to be characterised by a prolonged pause with a supportive liquidity bias. With the policy rate already reduced materially and inflation expected to normalise higher from FY26 levels, the RBI may increasingly focus on balancing domestic growth support, especially in the context of oil prices, exchange-rate pressures and global financial market volatility. The short-to-medium segment (1-3 year) of the curve therefore appears better placed on a risk-reward basis, while duration exposure may be added more selectively during episodes of market overshoot.

Assessing India's financial markets in FY26 and the road ahead

Equity Market
Overview

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The equity markets remained volatile during FY26 with almost all the gains in Q1 and Q3 erased in Q4 amidst the oil supply shock due to the escalation of the Gulf conflict, broadly ending the year on a negative tone. The year was characterised by persistent FPI selling, a sharp earnings growth slowdown, and a confluence of global headwinds including escalating geopolitical tensions in West Asia and renewed tariff uncertainty from the United States. For the full year, Nifty 50 TRI fell 4.0%, Nifty Midcap 150 TRI gained 2.3% and Nifty Smallcap 250 TRI registered 4.9% fall.
(Source: Bloomberg)

FY26 was marked by elevated geopolitical uncertainty and a sharp deterioration in the global operating environment. The year commenced with a significant escalation in global trade tensions following a sharp increase in US tariffs, which weighed on international trade sentiment. Geopolitical risks intensified further with the emergence of military conflicts in the Indian subcontinent and culminated in a major escalation of the West Asia (Gulf) conflict toward the end of the fiscal year.

The escalation in the Gulf region led to disruptions in key global energy supply routes, pushing crude oil prices above the USD 100 per barrel threshold. This development materially heightened macroeconomic risks for India, given the country's high dependence on imported crude oil. Elevated geopolitical uncertainty, higher energy prices, and risk-off capital flows exerted sustained pressure on the Indian rupee, which depreciated sharply by 10.6% against the US Dollar (USD) during FY26.
(Source: Bloomberg)

Union Budget, RBI's dovish policy and the US trade deal provided tailwinds for domestic growth outlook, especially for manufacturing and investments. The new GDP series based on base year 2022-23 indicated that the GDP grew at 6.7% in Q1FY26, 8.4% in Q2FY26 and 7.8% in Q3FY26. The National Statistical Office (NSO) has projected real GDP growth of 7.6% for FY26 vs 7.1% in FY25.
(Source: RBI)

Inflation remained surprisingly subdued in FY26 averaging ~ 2% till Feb '26 (lower end of the tolerance band). However, CPI inflation has crept up to 3.2% by Feb'26 and with the inflationary risks arising due to the Gulf conflict is expected to rise further during FY27. RBI's forecasted average CPI inflation is at 4.6% and real GDP growth is at 6.9% for FY27 taking into account the impact from the Gulf war so far.
(Source: RBI)

On the external front, India's Current Account Deficit (CAD) remained stable at around 0.4% of GDP in CY25 compared to 0.8% in CY24. However, CAD to GDP had risen to 1.3% by Q4CY25 and the escalation of the Gulf crisis poses further risks to the external sector. During April-December 2025, CAD was at 1.0% of GDP compared with 1.3% during the same period a year ago. Within this, merchandise trade deficit for CY25 was somewhat elevated around 7.8% of GDP (CY24: 7.3% of GDP). This was offset by strong services surplus and remittances. To that extent, India's external vulnerability remains low especially given a benign CAD, and adequate Forex reserves of around USD 697 billion (as of April 9, 2026).
(Source: CEIC, RBI)

Foreign Portfolio Investors were net sellers in the year with second half seeing large outflows due to the Gulf conflict. For FY26, India saw USD 21.0 billion of equity outflows which was offset to a small extent by USD 2.1 billion of debt inflows. India exported a record USD 791 billion worth of goods and services in FY26 (till February 2026). Tax to GDP stood at 11.5% in FY25 although the tax buoyancy

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likely to moderate in FY26 given the income tax stimulus & GST rate rationalisation. Net direct tax collections for FY26 hit INR 22.8 trillion, a growth of around 7.2% over the corresponding period last year (as of March 17, 2026). GST collections remained robust and averaged around INR 1.9 trillion per month in FY26.
(Source: CEIC, RBI, Department of Commerce, Income Tax Department)

Other key highlights of the FY26

Many sectoral indices outperformed the Nifty 50 TRI (down 4.0%) in FY26. The top three outperforming indices were Nifty PSU Banks TRI (up ~27%), Nifty Metal TRI (up ~24%) and Nifty Auto TRI (up ~13%). The bottom three underperformers were Nifty Realty TRI (down ~23%), Nifty IT TRI (down ~19%), and Nifty Media TRI (down ~14%).
(Source: NSE)

During FY26, FIIs were net sellers worth INR 1.9 trillion while DIIs were record buyers worth INR 8.5 trillion. Mutual Fund SIPs continued to remain resilient despite the market volatility with cumulative SIP flows of INR 3.5 trillion in FY26 vis-à-vis INR 2.9 trillion in FY25 signifying rise of significant participation from retail investors. Further, domestic equity Asset Under Management (AUM) has increased by 8% to INR 32.0 trillion in March 2026 from INR 29.5 trillion in March 2025. The above numbers exclude equity AUMs under ETFs and Hybrid Funds.
(Source: Bloomberg, CEIC, Association of Mutual funds of India)

Outlook

As per International Monetary Fund, the global economy is estimated to grow at 3.3% in CY2026; however, the outlook on the global front remains volatile amid significant geopolitical developments which included significant rise in US tariffs and military conflicts in the Gulf region.
(Source: IMF)

With regards to India, the energy crisis emanating from the Gulf war presents significant challenges to the global economy and India in particular given its high reliance on oil imports. Equity valuations reflect this concern with Indian stock indices down ~11% from the start of the conflict to the lows hit in March 2026. On the positive side, valuations have become relatively attractive post the sharp correction in stocks especially in large cap space, however, valuation in case of Mid and Small cap space remain elevated despite of some cool off in the recent period. Even on the market cap to GDP parameter, Indian stocks have scaled down significantly from the high of 151% seen in FY25 to reach 116% by the end of FY26. It is likely that the Gulf war crisis will have a temporary effect on India's growth trajectory for FY27 while the long-term growth outlook remains intact. Domestic investors continue to be structural buyers of Indian equities. Foreign investors will take a positive view on India once the Gulf war begins to show signs of winding down and given that India equity valuations are now at reasonable levels as compared to global markets.
(Source: BSE, CEIC

Key Marketing Initiatives 2025-26

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Investor Education Campaigns

- **Women Campaign** – UTI Amc launched 'Women Campaign' to encourage & empower women to take charge of their own investments & financial decisions by gaining the right knowledge. A total of 3 films were produced showcasing women across different professions. The film's core thought is to remind women that they are experts in their profession and investing is no different. The film was aired on TV for a duration of 1 month across 15 channels with a reach of 6 million. A total of 29 insertions were executed in 8 regional languages with a reach of 13.36 million. The campaign was extended across 6 Metro cities on Outdoor medium covering around 72 sites with a reach of 11.84 million. On-ground activation also took place in 6 Metro cities covering 2 Corporate Parks per city for 2 days. The campaign was continued to be promoted on social media channels. On-ground activation was also conducted across 6 metro cities in corporate parks for 2 days witnessing a good response and footfall.

- **SIPizen Campaign** – An Investor Education campaign aimed at building a strong, long-term property for SIP that can be used for onboarding new SIP investors into MFs. The thought behind the campaign was to have engaging content for both prospective and existing investors, highlighting various habits of an SIP investors and allaying their fears on volatility. A total of 5 Films i.e. Manifesto film + 4 Short films were produced. The campaign was launched in 2 Phases.

    i. Phase 1: Manifesto Film was launched in the Phase 1 of the campaign establishing the concept of a SIPizen and encouraging the audience to become one. The film was aired on TV for a duration of 1 month across 9 channels with a reach of 45.4 million. A total of 39 insertions were executed in 8 regional languages with a reach of 110.6 million. The campaign was extended across 9 Metro cities on Outdoor medium covering around 46 sites with a reach of 10.97 million.
    ii. Phase 2: To sustain the SIPizen Campaign we have also promoted the four short films which highlight the habits of a SIPizen through slice of life communication. The campaign is currently ongoing.

- **CNBC Awaaz Udaan Campaign -** A flagship education and investor awareness initiative in partnership with CNBC Awaaz. It was a pan-India program to empower students for life and investments after college. In a first-of-its-kind initiative, UDAAN aimed to create impact at the grassroots level by educating the youth about the importance of financial planning and preparing them for real-life challenges. Udaan was held at a mix of metro and non metro cities having list of premier colleges like IIMs, IITs, FMS and similar. Spanning across 10 cities, 18 colleges – a total of 3256 students attended the sessions. Each event

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had 3 segments – corporate grooming, financial awareness and mental wellness. A live telecast of the events was done on CNBC YT channel. Post event, each event made into 22 min episode and played on CNBC Awaaz. Financial awareness session also converted into 3 min segment and played on CNBC Awaaz. A total of 18 episodes and 18 segments telecast on TV channel alongwith Social media promotions.

- **SEBI MITRA & KYC Campaign** – A significant number of investors in mutual funds have dormant or unclaimed investments due to reasons such as outdated contact information, incomplete KYC, forgotten folios, or lack of awareness about the status of their investments, to address this problem, UTI Mutual Fund initiated an investor education campaign to create awareness of available tools like **KYC (Know Your Customer) & SEBI Mitra Portal** to trace and claim forgotten mutual fund investments. Following was the construct of this campaign:

    - **Print Media:** Two rounds of print advertisements in leading national and regional publications - 32 publications, Ads in 12 Languages, 102 Inserts
    - **Digital Media:** Two digital videos creating awareness about MITRA Platform & KYC to trace & track dormant investments on social media
    - **On-ground Activation:** 10 on-ground events at housing societies with an aim to reach target audience at their doorsteps

Product Communication

In FY2025-26, UTI AMC created the following Product related campaigns & communication:

- 18 Product Campaigns (Main Creative, Emailer, Social Media Posts)
- UTI Large and Mid Cap Fund Performance and Philosophy based campaign
- 1 NFO with Co-branding support
- UTI Smart Beta Funds Website and content (Main Creative, Emailer, Social Media Posts)
- Long explainer videos & short marketing videos for 10 key funds in 11 vernaculars

Brand

- Union Budget 25-26 campaign (Social media posts, Budget document and mailers) 20+ moment marketing posts

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- Participated in Moneycontrol Fidex – a distributor platform. Engaged with distributors on our stall. Conducted a photo booth activity and digital screen for UTI buddy live demo. Few distributors also empanelled on the spot.

- Participated in India Today conclave – One of most premier events in the country. Negotiated with deliverables like speaker slot and event branding. We created Special diaries and bookmarks for the event. Ensured on-ground visibility for logo presence, AV, Backdrop, delegate kit. Post event coverage in India Today magazine for session of Mr. Anurag Mittal. The session received 23k views online on India Today YT channel

HerMoney – Regional Webinar Series

Conceptualised and launched a **multi-region investor education initiative** focused on women-centric financial empowerment, covering **8 regional** webinar series across key markets.

Positioned UTI Mutual Fund as a **thought leader in inclusive investing**, fostering meaningful engagement with women investors through regionally contextualised discussions. The initiative reinforced brand credibility while advancing the agenda of financial inclusion and awareness among an underserved segment.

Inside the Fund Manager Mindset

Conceptualised and launched a **distinctive content property** aimed at humanising UTI MF's investment leadership through *caricature-led storytelling*.

Translated complex investment philosophies into **simple, relatable, and byte-sized narratives**, significantly improving digital engagement and content consumption across social media platforms. This initiative strengthened investor connect and differentiated UTI MF's communication approach in a cluttered category.

Media-led On-Ground Investor Awareness Programs (IAPs) – Dainik Bhaskar Partnership

Executed a large-scale, media-integrated investor education initiative in partnership with Dainik Bhaskar, spanning **22 on-ground events across key regions**.

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Achieved a direct outreach to over **3,200 participants**, successfully driving **101 e-KYC completions**, thereby converting awareness into actionable investor readiness. The initiative effectively bridged the gap between education and onboarding, strengthening UTI MF's grassroots presence and contributing to expanding the mutual fund investor base in emerging markets.

YOUnited 2025 (5 Partners' Meet Events)

The YOUnited – Partner Meets 2025 initiative emerged as one of the most significant and large-scale marketing engagements undertaken by UTI Mutual Fund, **successfully bringing together over 2,000 distributors and business partners** across regional, zonal, and national platforms**.** The events were hosted at premium venues in Karjat (West), Jaipur (North), Kolkata (East), Bengaluru (South) and culminated in a grand National Partner Meet in Mumbai, reflecting the scale and stature of the initiative. With participation ranging from ~150 partners at regional meets to ~500 at the zonal conference and ~800 at the national meet, the program **delivered a powerful platform for strategic communication, relationship building, and brand reinforcement**. The thoughtfully curated agenda, high-impact presentations, engaging panel discussions, and immersive experiences such as the UTI Tower visit created a lasting impression on partners. The events were **widely appreciated** for their seamless execution, exceptional hospitality, and meaningful interactions, with partners particularly acknowledging the professionalism and energy of the UTI team. Overall, the initiative not only strengthened engagement across the partner ecosystem but also significantly **enhanced UTI Mutual Fund's brand recall, positioning it firmly as a top-of-mind and preferred partner in the industry**.

India Immersion Summit (Nov 2025)

"India Immersion Summit" was held from 17th to 19th November, 2025 at Hotel Taj Lands End, Bandra, Mumbai for the guests of UTI International.

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The conference featured a series of insightful and knowledge-driven sessions designed **to provide delegates with valuable perspectives on industry trends and business strategies**. These sessions facilitated meaningful discussions, encouraged knowledge sharing, and created opportunities for delegates to engage with leadership and subject matter experts. In addition to the learning-focused agenda, a dedicated entertainment evening was organized for the delegates, offering a platform to unwind.

To enhance the overall experience and make the event more meaningful for the delegates, a visit to our Corporate Office was thoughtfully organized. During the visit, delegates attended a series of insightful sessions conducted by members of our Fund Management team, along with an address by the CEO of UTI Alternatives, who shared valuable perspectives on the organization's strategic direction and investment outlook. The visit also included a **guided office tour, providing delegates with a comprehensive understanding of our operations**, culture, and the collaborative environment that drives our success.

The summit created a **strong and lasting impression among international partners**, reinforcing trust, enhancing credibility, and **positioning UTI AMC as a forward-looking, professionally driven, and globally competitive asset management institution,** thereby significantly **elevating brand perception and recall among its international stakeholders**.

Xcelerate Sales Meet 2026

UTI Sales Meet 2026 was a 3-day flagship annual gathering that brought together teams from across regions to align on business priorities, celebrate achievements, and strengthen collaboration for the year ahead. The event featured **leadership addresses, knowledge-sharing sessions, and insightful speaker engagements from industry experts across FMCG, Pharma, and Distribution, offering diverse perspectives on market trends and growth opportunities**. Alongside business discussions, the meet also included employee engagement activities and recognition moments, making it a well-rounded platform to inspire teams, reinforce organizational goals, and build a strong sense of unity and purpose moving into the new financial year. A special highlight of Xcelerate Sales Meet 2026 was the visit to UTI Tower, which offered employees an opportunity to connect with the organization's legacy and witness the institution's journey and values firsthand.

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Xcelerate Sales Meet 2026 delivered a **strong organizational impact by aligning Sales team across regions on shared business priorities and strategic goals for the year ahead.** The diverse perspectives from industry experts, combined with leadership insights, enhanced market understanding and equipped teams with actionable ideas for growth. The event fostered **deeper collaboration, boosted employee motivation through recognition and engagement initiatives, and strengthened a unified sense of purpose.** Overall, the meet significantly enhanced internal alignment, engagement, and readiness to drive performance in the new financial year.

AI integration in communication

To bridge the gap between complex financial insights and a diverse investor base, we launched an **industry-first AI-dubbed vernacular initiative with the launch of our monthly Factsheet in Hindi.** We are also translating fund manager communications into **8 regional languages**—Hindi, Gujarati, Marathi, Bengali, Tamil, Telugu, Kannada, and Malayalam— to provide localized expert market views for a pan-India audience. Since November 2025, we have successfully deployed **224** vernacular videos, making sophisticated investment strategies accessible to all. We have developed AI - Avatar for key spokespersons to create instant video communications on topical themes.

Other Tactical Opportunities

- Participated as **Report Insight Partner** for **Global Fintech Fest 2025,** world's largest annual conference on fintech and related sectors. The event was attended by 100,000+ attendees from over 100 countries.
- Associated in **Morningstar Investment Conference India 2025** which was attended by 2500+ delegates from Indian financial ecosystem.
- Participated in **Mutual Fund Conclave 3.0** by Bombay Chamber of Commerce & Industry which was attended by 350+ attendees from mutual fund industry.
- Participated in **AMR Rashtriya 2026 – India's Premier Personal Finance Summit.** The event was attended by India's leading Mutual Fund Distributors (MFDs), RIAs, CFPs, and Wealth Managers for knowledge sharing, networking, and professional development.
- Participated in **IFA Galaxy's 15th Annual Summit.** The event was attended by 700+ financial advisors & MFDs.
- Participated in **ASPIRE** – an annual flagship event organized by **ARIA** (Associations of Registered Independent Advisors of India). The event was attended by 400+ RIAs.

Digital Initiatives in FY 2025–26 – Business and Operations

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In FY 2025–26, UTI AMC accelerated its digital transformation journey by leveraging advanced technologies, data-driven strategies, and customer-centric innovations. The year was marked by several industry-first initiatives, enhanced operational efficiencies, and measurable business impact across digital sales, engagement, and investor experience.

Key Highlights and Achievements

1. **Salesforce Marketing Automation – Personalization at Scale**
   UTI AMC became one of the first AMCs in India to implement Salesforce Marketing Automation for delivering segmented, targeted, and personalized communication to both investors and MFDs.

2. **Agentic AI-Powered Contact Centre – VAANI**
   UTI AMC launched *VAANI*, an AI-powered contact centre for inbound calls—an industry-first initiative. Automated 59% of calls, and targeting to automate 79% of calls by March 2027

3. **Performance Marketing Excellence – Google PMax Campaigns**
   UTI AMC leveraged Google Performance Max (PMax) campaigns across Google and non-Google properties and became the first AMC to publish a case study with Google. The new strategy has helped us in transitioning from platform-led targeting to investor-led targeting

4. **Expansion into ONDC Ecosystem**
   UTI AMC established its presence on ONDC as a new digital distribution channel. Onboarded 20+ partners to scale business opportunities through the platform

5. **UTI Wealth 360 – Account Aggregator Integration**
   UTI AMC launched *UTI Wealth 360*, becoming an early adopter of the Account Aggregator ecosystem. Provides investors with a consolidated view of financial assets, including Mutual Funds, Stocks, NPS, Insurance, and more, across web and mobile platforms

6. **Social Media Leadership**
   UTI AMC emerged as one of the top most followed AMC in India on social media.

7. **Enterprise-Wide Data Strategy**
   UTI AMC successfully implemented an enterprise-wide data strategy to enable advanced analytics, KPI tracking, and business insights. Achieved ~95% adoption across business functions

8. **SIPizen – Building an Investment Culture**
   UTI AMC conceptualized and trademarked *SIPizen* as a proprietary initiative to promote SIP investing and build long-term investment habits among investors.

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9. **Assisted Digital KYC for MFDs**
   Introduced Assisted Digital KYC to streamline onboarding for investors through MFDs.
   - Enables KYC completion within ~3 minutes, significantly improving onboarding efficiency

10. **Optimization of SIP Payment Infrastructure**
    Transitioned from iSIP to OTM/UPI-based SIPs, resulting in substantial cost savings

Overall Impact

These initiatives collectively strengthened UTI AMC's digital capabilities, improved customer experience, enhanced operational efficiency, and delivered measurable business outcomes. We will continue to focus on leveraging technology, data, and innovation to drive sustainable growth and deepen investor engagement.

Redressal of Complaints

The Statement on the status of Redressal of Complaints received against UTI Mutual Fund during FY 2025-26 is annexed as **Annexure 5** and forms part of Trustees' report.

Voting Policy

The general Voting Policies and Procedures for exercising the voting rights and the actual exercise of votes in the General Meetings of investee companies of schemes of UTI Mutual Fund, along with the summary of votes cast and the Scrutiniser's certification for FY 2025-26, are disclosed on our website (https://utimf.com/about/statutory-disclosures/voting-policy/). The General Voting Policies and Procedures for exercising voting rights, the Scrutiniser's certification, and the link for data on the actual exercise of votes for FY 2025-26 are given in the scheme's annual report. Please Refer to **Annexure 6.**

Scrutiniser's Certificate for Voting Data FY 2025-26 is given in **Annexure 7**

Disclosure of Changes in Risk-O-Meters During the Year/Period:

The table of scheme-wise changes in Risk-O-Meter as at 31st March, 2026 is given in **Annexure 8 and Risk-o-Meter at End of Year at Annexure 9.** The Annual Disclosure of Risk-O-Meters is also

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disclosed by the AMC on the website at https://www.utimf.com/statutorydisclosures/annual-disclosure-riskometer

The Potential Risk Class of Debt Schemes (PRC Matrix) is given in **Annexure 10.**

Stewardship Policy

In compliance with the SEBI's circular no. CIR/CFD/CMD1/168/2019 dated 24th December, 2019, a Stewardship Policy has been documented. The same is also available on the website of UTI. Further, The Report on compliance of Stewardship code for the financial year 2025-26 is enclosed as **Annexure-11**.

Swing Pricing Policy

Disclosures Pertaining to NAV Adjusted for Swing Factor along with the Performance Impact (Applicable to open-ended Debt Schemes):

Sr No.	Period of Applicability of Swing Pricing	Scheme Name	Unswung NAV	Swing Factor Applied	Whether Optional or Mandatory
	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable

II. Brief Background of Sponsors, Trust, Trustee Company and Asset Management Company a.

Sponsors

UTI Mutual Fund is sponsored by the Bank of Baroda, Punjab National Bank, State Bank of India and the Life Insurance Corporation of India (LIC). The Sponsors have entrusted a sum of ₹ 10,000 to the Trustee as the initial contribution towards the corpus of the Mutual Fund.

b. UTI Mutual Fund

UTI Mutual Fund was set up as a Trust by the 'Settlers', State Bank of India, Life Insurance Corporation of India, Punjab National Bank and Bank of Baroda on 9th December, 2002 with UTI Trustee Company Private Limited (the Trustee Company) as Trustee in accordance with the provisions of the Indian Trust Act, 1882. It is duly registered under the Indian Registration Act, 1908. The Trustees entered into an Investment Management Agreement on 9th December, 2002 with UTI Asset Management Company Limited (UTI AMC) to function as the Investment Manager for all the Schemes of UTI Mutual Fund. UTI Mutual Fund was registered with SEBI on 14th January, 2003.

c. UTI Trustee Company Private Limited

The Trustee is the exclusive owner of the Trust Fund and holds the same in trust for the benefit of the unit holders. The Trustees have been discharging their duties and carrying out the responsibilities as provided in the SEBI (MF) Regulations, 1996 and the Trust Deed. The Trustees seek to ensure that the Fund and the Schemes floated there under are managed by the UTI AMC in accordance with the Trust Deed, the Regulations, directions and guidelines issued by the SEBI, the Stock Exchanges, the Association of Mutual Funds in India and other regulatory agencies. The liabilities and responsibilities of the Trustees are as contained in the Trust deed dated 9th December, 2002 and Regulation 18 of SEBI (MF) Regulations, 1996. The shareholding of UTI Trustee Company (P) Ltd. as on 31st March 2025 is as under:

Details of shareholding as on 31st March, 2026

Sr. No.	Particulars	No. of Shares	% of the shareholding
1	T. Rowe Price International Ltd	51,530	51.53
2	Punjab National Bank Limited	18,500	18.50
3	State Bank of India	9,990	9.99
4	Bank of Baroda	9,990	9.99
5	Life Insurance Corporation of India	9,990	9.99
Total		**1,00,000**	**100.00**

d. Board of Directors

As on 31st March, 2026, the Board of Directors of the Company comprised the following members:

Sr. No.	Name of Director	DIN	Designation
1.	Ms. Mukeeta Jhaveri	00709997	Independent Director
2.	Mr. Venkatraman Srinivasan	00246012	Independent Director
3.	Mr. Srinivasan Sridhar	07240718	Associate Director
4.	Mr. Chandra Bhan Singh	00496770	Independent Director
5.	Mr. Ameet Hariani	00087866	Independent Director

No Director has any material pecuniary relationship or transactions with UTI Trustee Company Private Limited.

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e. UTI Asset Management Company Limited

UTI Asset Management Company Private Limited was incorporated under the Companies Act, 1956 on 14th November, 2002. Subsequently, the status was changed to a Public Limited Company and the name of the Company was accordingly changed to UTI Asset Management

Company Limited by a Special Resolution passed at the Annual General Meeting on 18th September, 2007. A fresh certificate of incorporation, consequent to the change of the name, was granted on 14th November, 2007 by the Registrar of Companies, Maharashtra, Mumbai. UTI AMC was approved by SEBI to act as the Asset Management Company for UTI Mutual Fund vide their letter no. MF/BC/PKN/03 dated 14th January, 2003. UTI AMC has been appointed as the Asset Management Company of the UTI Mutual Fund by the Investment Management

Agreement (IMA) dated 9th December, 2002, executed between UTI Trustee Company Private Limited and UTI AMC. The Registered Office of the Company is at UTI Tower, GN Block, Bandra - Kurla Complex, Bandra (East) Mumbai - 400051. UTI AMC, in October 2020, became a listed company and the shareholding as of 31st March, 2026 was as follows:

Name		Percentage
T. Rowe Price International Ltd		22.79
Punjab National Bank		15.10
State Bank of India		9.90
Life Insurance Corporation of India		9.90
Bank of Baroda		9.90
Employees and others		32.41

UTI AMC manages the schemes of the UTI Mutual Fund in accordance with the provisions of the Investment Management Agreement, the Trust Deed, the SEBI (Mutual Funds) Regulations and the objectives of the Schemes.

III. Investment Objectives of the Schemes, Performance, and Policies

The Statement of Scheme Performances and the Scheme Policy is given in **Annexure-1 & 4**.

UTI MUTUAL FUND MUMBAI

IV. Annual Accounts of Schemes of UTI Mutual Fund

The Scheme-wise financial statements for FY 2025-26 are enclosed with the auditors' report. Significant Accounting Policies form part of the Notes to Accounts, and accounting policies have been prepared in accordance with SEBI (Mutual Funds) Regulations,1996 and exhibit a true and fair view of the operating results.

V. Unclaimed Dividend and Redemptions

The data on Unclaimed Dividends and Redemptions is enclosed as Annexure 4.

VI. Statutory Information

The sponsors are not responsible or liable for any loss resulting from the operation of the Schemes of the Fund beyond their initial contribution of ₹ 10,000/- for setting up the Fund and such other accretions/additions to the same.

The price and redemption value of units, and income from them, can go up as well as down with fluctuations in the market value of the underlying investments.

The Annual Reports of the Schemes of UTI Mutual Fund for the year ended 31st March, 2026 is available at www.utimf.com and is also available for inspection at the Corporate Office at UTI Tower, 'Gn' Block, Bandra Kurla Complex, Bandra East, Mumbai – 400051. On written request, present and prospective unitholders/investors can obtain a physical copy of the trust deed, the annual report and Scheme-related documents at a nominal price.

VII. Risk Factor

Mutual funds, like securities investments, are subject to market and other risks, and there can be no guarantee against loss resulting from investment in the Schemes, nor are there any assurance that the Scheme's objectives will be achieved.

UTI MUTUAL FUND MUMBAI

VIII. Liability and Responsibility of Trustees and Settler

The main responsibility of the Trustees is to safeguard the interest of the unitholders and, *interalia*, ensure that UTI-AMC functions in the interest of unitholders and in accordance with the SEBI (Mutual Fund) Regulations, 1996; the provisions of the Trust Deed and the Scheme Information Document of the respective schemes. From the information provided to the Trustees and the review that the Trustees have undertaken, the Trustees believe that UTI AMC has operated in the interest of the unitholders.

IX. Acknowledgement

The Trustees thank the investors for their continued support. We also thank the Government of India, the Securities and Exchange Board of India, the Association of Mutual Funds in India, the Sponsors and the Board of UTI Asset Management Company Limited for their support, cooperation and guidance during the year. Also, thanks to our Auditors, Custodian, Registrar and Transfer Agents, Banks, Distributors and service providers for their services. We value the contribution of the officers and employees of UTI AMC in the progress of the UTI Mutual Fund.

Dated: 24th April 2026

Place: Mumbai

For UTI Trustee Company Private Limited



Mukeeta Jhaveri

Director





Performance of the Schemes of UTI Mutual Fund as on 31st March 2026

Scheme Name	1 Year *					
	Fund Performance V/s Benchmark			Growth of Rs.10,000		
	NAV (%)	Benchmark (%)	Additional Benchmark (%)	NAV(Rs.)	Benchmark (Rs.)	Additional Benchmark (Rs.)
UTI - Unit Linked Insurance Plan	-2.90	-0.64	-3.99	9710	9936	9601
UTI - Large Cap Fund	-6.12	-3.64	-6.01	9388	9636	9399
UTI - Flexi Cap Fund.	-10.76	-2.88	-3.99	8924	9712	9601
UTI Large & Mid Cap Fund	0.37	-0.82	-3.99	10037	9918	9601
UTI Children's Career Fund - Savings Plan	-1.56	2.64	-3.99	9844	10264	9601
UTI Retirement Fund	0.49	2.64	-3.99	10049	10264	9601
UTI Aggressive Hybrid Fund	-1.05	-0.62	-3.99	9895	9938	9601
UTI - Money Market Fund	6.63	6.07	5.30	10663	10607	10530
UTI - MNC Fund	-1.75	7.38	-3.99	9825	10738	9601
UTI Medium to Long Duration Fund	2.46	4.05	2.11	10246	10405	10211
UTI - Healthcare Fund	1.12	1.41	-3.99	10112	10141	9601
UTI ELSS Tax Saver Fund	-5.73	-2.88	-3.99	9427	9712	9601
UTI Nifty 50 Index Fund	-4.27	-3.99	-6.01	9573	9601	9399
UTI - Master Equity Plan Unit Scheme	-5.89	-3.64	-3.99	9411	9636	9601
UTI - Liquid Fund	6.16	6.19	5.30	10616	10619	10530
UTI Short Duration Fund	5.51	6.16	2.11	10551	10616	10211
UTI - Overnight Fund	5.43	5.47	5.30	10543	10547	10530
UTI Children's Career Fund - Investment Plan	-6.61	-2.88	-3.99	9339	9712	9601
UTI - Mid Cap Fund	-0.76	2.27	-3.99	9924	10227	9601
UTI - Infrastructure Fund	-3.36	2.03	-3.99	9664	10203	9601
UTI - Transportation and Logistics Fund	8.51	7.32	-3.99	10851	10732	9601
UTI - Banking and Financial Services Fund	-2.16	-5.26	-3.99	9784	9474	9601
UTI Low Duration Fund	6.62	6.46	5.30	10662	10646	10530
UTI - Gilt Fund	2.67	2.04	2.11	10267	10204	10211
UTI Ultra Short Duration Fund	6.00	6.52	5.30	10600	10652	10530
UTI Conservative Hybrid Fund	0.58	1.53	2.11	10058	10153	10211
UTI - Dividend Yield Fund	-1.17	-2.88	-1.29	9883	9712	9871
UTI Value Fund	-4.40	-2.88	-3.99	9560	9712	9601
UTI - Arbitrage Fund	6.20	7.29	5.30	10620	10729	10530
UTI - Gold Exchange Traded Fund	61.60	63.07	5.30	16160	16307	10530
UTI - India Consumer Fund	-5.30	-2.75	-3.99	9470	9725	9601
UTI Annual Interval Fund - I	5.46	6.46	2.11	10546	10646	10211
UTI Multi Asset Allocation Fund	3.30	4.55	-3.99	10330	10491	9601
UTI - Dynamic Bond Fund.	3.93	3.09	2.11	10393	10309	10211
UTI - Credit Risk Fund.	6.18	7.53	2.11	10618	10753	10211
UTI Banking & PSU Fund	6.51	5.61	2.11	10651	10561	10211
UTI Medium Duration Fund	4.18	4.73	2.11	10418	10473	10211
UTI Nifty 50 ETF	-4.01	-3.99	-6.01	9599	9601	9399
UTI BSE Sensex ETF	-6.04	-6.01	-3.99	9396	9399	9601
UTI - Nifty Next 50 Exchange Traded Fund.	-3.34	-3.33	-3.99	9666	9667	9601
UTI - Nifty Next 50 Index Fund	-4.04	-3.33	-3.99	9596	9667	9601
UTI - Corporate Bond Fund	5.55	5.29	2.11	10555	10529	10211
UTI - Equity Savings Fund	2.74	3.63	2.11	10274	10363	10211
UTI - Floater Fund	6.13	6.16	2.11	10613	10616	10211
UTI - BSE Sensex Next 50 Exchange Traded Fund	-3.02	-2.90	-3.99	9698	9710	9601
UTI Nifty Bank ETF	-1.90	-1.73	-3.99	9810	9827	9601
UTI Small Cap Fund	-4.26	-4.86	-3.99	9574	9514	9601
UTI Nifty 200 Momentum 30 Index Fund	-4.38	-3.39	-3.99	9562	9661	9601
UTI Focused Fund	-5.70	-2.88	-3.99	9430	9712	9601
UTI BSE Sensex Index Fund	-6.28	-6.01	-3.99	9372	9399	9601
UTI BSE Low Volatility Index Fund	-3.63	-2.65	-3.99	9637	9735	9601
UTI Nifty Midcap 150 Quality 50 Index Fund	-5.73	-4.80	-3.99	9427	9520	9601
UTI Gilt Fund with 10 year Constant Duration	2.56	2.11	N.A.	10256	10211	N.A.
UTI Gold ETF Fund of Fund	61.70	63.07	N.A.	16170	16307	N.A.
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	6.12	5.88	2.11	10612	10588	10211
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	6.14	5.88	2.11	10614	10588	10211
UTI CRISIL SDL Maturity April 2033 Index Fund	3.05	3.65	2.11	10305	10365	10211
UTI CRISIL SDL Maturity June 2027 Index Fund	6.90	7.32	2.11	10690	10732	10211
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	5.97	5.88	2.11	10597	10588	10211
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	6.29	6.84	2.11	10629	10684	10211
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	6.75	6.16	2.11	10675	10616	10211
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	6.58	6.73	2.11	10658	10673	10211
UTI Long Duration Fund	-3.68	-2.42	2.11	9632	9758	10211
UTI Silver Exchange Traded Fund	121.30	126.37	5.30	22130	22637	10530
UTI Silver ETF Fund of Fund	120.56	126.37	N.A.	22056	22637	N.A.
UTI Nifty 500 Value 50 Index Fund	12.76	13.91	-3.99	11276	11391	9601
UTI Nifty50 Equal Weight Index Fund	1.24	2.18	-3.99	10124	10218	9601
UTI BSE Housing Index Fund	-12.06	-11.29	-3.99	8794	8871	9601
UTI Balanced Advantage Fund	-2.82	-0.64	-3.99	9718	9936	9601
UTI Nifty Midcap 150 Exchange Traded Fund	2.06	2.27	-3.99	10206	10227	9601
UTI Innovation Fund	-13.95	-2.88	-3.99	8605	9712	9601
UTI Nifty IT ETF	-19.37	-19.35	-3.99	8063	8065	9601
UTI Nifty 5 yr Benchmark G-Sec ETF	4.90	5.07	2.11	10490	10507	10211
UTI Nifty 10 yr Benchmark G-Sec ETF	2.14	2.57	2.11	10214	10257	10211
UTI Nifty 200 Quality 30 Index Fund	-4.54	-3.60	-3.99	9546	9640	9601
UTI Nifty Private Bank Index Fund	-6.66	-5.65	-3.99	9334	9435	9601
UTI Nifty Alpha Low-Volatility 30 Index Fund	-4.86	-3.83	-3.99	9514	9617	9601
UTI Nifty Midcap 150 Index Fund	1.24	2.27	-3.99	10124	10227	9601
UTI Quant Fund	-5.31	-3.13	-3.99	9469	9687	9601
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	-3.56	-2.60	-3.99	9644	9740	9601
UTI Nifty India Manufacturing Index Fund	6.79	7.94	-3.99	10679	10794	9601
UTI Income plus Arbitrage Avtive Fund of Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Mulit Cap Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty500 Shariah Index Fund$	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.



Performance of the Schemes of UTI Mutual Fund as on 31st March 2026

Scheme Name	3 Years $					
	Fund Performance V/s Benchmark			Growth of Rs.10,000		
	NAV (%)	Benchmark (%)	Additional Benchmark (%)	NAV(Rs.)	Benchmark (Rs.)	Additional Benchmark (Rs.)
UTI - Unit Linked Insurance Plan	6.91	8.39	10.02	12222	12737	13321
UTI - Large Cap Fund	9.06	11.35	8.14	12975	13810	12649
UTI - Flexi Cap Fund.	6.81	13.21	10.02	12187	14514	13321
UTI Large & Mid Cap Fund	18.46	15.81	10.02	16631	15539	13321
UTI Children's Career Fund - Savings Plan	7.62	9.62	10.02	12467	13176	13321
UTI Retirement Fund	10.09	9.62	10.02	13346	13176	13321
UTI Aggressive Hybrid Fund	13.49	10.73	10.02	14622	13580	13321
UTI - Money Market Fund	7.33	6.98	6.66	12366	12246	12136
UTI - MNC Fund	9.57	14.55	10.02	13158	15036	13321
UTI Medium to Long Duration Fund	6.01	6.94	6.79	11915	12232	12181
UTI - Healthcare Fund	23.64	24.76	10.02	18911	19431	13321
UTI ELSS Tax Saver Fund	10.27	13.21	10.02	13412	14514	13321
UTI Nifty 50 Index Fund	9.64	10.02	8.14	13183	13321	12649
UTI - Master Equity Plan Unit Scheme	9.18	11.35	10.02	13018	13810	13321
UTI - Liquid Fund	6.88	6.93	6.66	12211	12229	12136
UTI Short Duration Fund	6.98	7.25	6.79	12246	12339	12181
UTI - Overnight Fund	6.25	6.32	6.66	11997	12020	12136
UTI Children's Career Fund - Investment Plan	9.63	13.21	10.02	13179	14514	13321
UTI - Mid Cap Fund	14.30	20.32	10.02	14938	17427	13321
UTI - Infrastructure Fund	15.70	19.89	10.02	15494	17241	13321
UTI - Transportation and Logistics Fund	20.74	23.93	10.02	17611	19045	13321
UTI - Banking and Financial Services Fund	12.44	10.30	10.02	14220	13423	13321
UTI Low Duration Fund	7.24	7.17	6.66	12335	12311	12136
UTI - Gilt Fund	6.44	6.80	6.79	12061	12184	12181
UTI Ultra Short Duration Fund	6.70	7.22	6.66	12150	12328	12136
UTI Conservative Hybrid Fund	8.08	7.03	6.79	12628	12263	12181
UTI - Dividend Yield Fund	16.76	13.21	15.66	15924	14514	15478
UTI Value Fund	14.65	13.21	10.02	15076	14514	13321
UTI - Arbitrage Fund	7.08	7.68	6.66	12280	12488	12136
UTI - Gold Exchange Traded Fund	33.51	34.49	6.66	23817	24345	12136
UTI - India Consumer Fund	10.81	14.02	10.02	13610	14828	13321
UTI Annual Interval Fund - I	6.36	7.17	6.79	12034	12311	12181
UTI Multi Asset Allocation Fund	16.15	13.02	10.02	15676	14491	13321
UTI - Dynamic Bond Fund.	6.49	6.62	6.79	12078	12122	12181
UTI - Credit Risk Fund.	7.06	8.06	6.79	12273	12621	12181
UTI Banking & PSU Fund	7.12	6.86	6.79	12294	12205	12181
UTI Medium Duration Fund	6.34	6.96	6.79	12027	12239	12181
UTI Nifty 50 ETF	9.97	10.02	8.14	13303	13321	12649
UTI BSE Sensex ETF	8.07	8.14	10.02	12624	12649	13321
UTI - Nifty Next 50 Exchange Traded Fund.	17.69	17.78	10.02	16308	16346	13321
UTI - Nifty Next 50 Index Fund	16.87	17.78	10.02	15970	16346	13321
UTI - Corporate Bond Fund	7.03	6.78	6.79	12263	12177	12181
UTI - Equity Savings Fund	9.33	8.80	6.79	13071	12882	12181
UTI - Floater Fund	6.76	7.25	6.79	12170	12339	12181
UTI - BSE Sensex Next 50 Exchange Traded Fund	18.73	18.91	10.02	16745	16821	13321
UTI Nifty Bank ETF	8.13	8.27	10.02	12645	12695	13321
UTI Small Cap Fund	14.26	18.28	10.02	14922	16555	13321
UTI Nifty 200 Momentum 30 Index Fund	14.03	14.88	10.02	14832	15167	13321
UTI Focused Fund	11.37	13.21	10.02	13818	14514	13321
UTI BSE Sensex Index Fund	7.78	8.14	10.02	12523	12649	13321
UTI BSE Low Volatility Index Fund	11.01	12.26	10.02	13684	14152	13321
UTI Nifty Midcap 150 Quality 50 Index Fund	10.72	11.70	10.02	13577	13941	13321
UTI Gilt Fund with 10 year Constant Duration	6.59	6.79	N.A.	12112	12181	N.A.
UTI Gold ETF Fund of Fund	33.11	34.49	N.A.	23603	24345	N.A.
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	6.87	7.23	6.79	12208	12332	12181
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	6.89	7.23	6.79	12215	12332	12181
UTI CRISIL SDL Maturity April 2033 Index Fund	7.22	7.49	6.79	12328	12422	12181
UTI CRISIL SDL Maturity June 2027 Index Fund	7.32	7.64	6.79	12363	12474	12181
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	6.77	7.23	6.79	12174	12332	12181
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	6.96	7.44	6.79	12239	12405	12181
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	7.35	7.25	6.79	12373	12339	12181
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	7.37	7.83	6.79	12380	12540	12181
UTI Long Duration Fund	4.53	5.35	6.79	11423	11694	12181
UTI Silver Exchange Traded Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Silver ETF Fund of Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty 500 Value 50 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty50 Equal Weight Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI BSE Housing Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Balanced Advantage Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty Midcap 150 Exchange Traded Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Innovation Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty IT ETF	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty 5 yr Benchmark G-Sec ETF	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty 10 yr Benchmark G-Sec ETF	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty 200 Quality 30 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty Private Bank Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty Alpha Low-Volatility 30 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty Midcap 150 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Quant Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty India Manufacturing Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Income plus Arbitrage Avtive Fund of Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Mulit Cap Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty500 Shariah Index Fund$	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.



Performance of the Schemes of UTI Mutual Fund as on 31st March 2026

Scheme Name	5 Years $					
	Fund Performance V/s Benchmark			Growth of Rs.10,000		
	NAV (%)	Benchmark (%)	Additional Benchmark (%)	NAV(Rs.)	Benchmark (Rs.)	Additional Benchmark (Rs.)
UTI - Unit Linked Insurance Plan	5.92	7.99	10.01	13334	14690	16117
UTI - Large Cap Fund	8.27	10.91	9.05	14881	16787	15425
UTI - Flexi Cap Fund.	4.79	11.88	10.01	12637	17535	16117
UTI Large & Mid Cap Fund	15.79	13.95	10.01	20822	19219	16117
UTI Children's Career Fund - Savings Plan	7.30	8.53	10.01	14226	15061	16117
UTI Retirement Fund	9.73	8.53	10.01	15912	15061	16117
UTI Aggressive Hybrid Fund	12.81	9.62	10.01	18276	15833	16117
UTI - Money Market Fund	6.31	6.12	5.64	13581	13460	13159
UTI - MNC Fund	8.10	12.69	10.01	14765	18179	16117
UTI Medium to Long Duration Fund	7.93	5.79	4.95	14649	13252	12734
UTI - Healthcare Fund	14.23	15.08	10.01	19456	20191	16117
UTI ELSS Tax Saver Fund	8.76	11.88	10.01	15221	17535	16117
UTI Nifty 50 Index Fund	9.63	10.01	9.05	15840	16117	15425
UTI - Master Equity Plan Unit Scheme	8.75	10.91	10.01	15214	16787	16117
UTI - Liquid Fund	5.93	6.00	5.64	13340	13384	13159
UTI Short Duration Fund	6.90	6.10	4.95	13963	13448	12734
UTI - Overnight Fund	5.47	5.56	5.64	13053	13109	13159
UTI Children's Career Fund - Investment Plan	8.20	11.88	10.01	14833	17535	16117
UTI - Mid Cap Fund	12.52	17.49	10.01	18042	22397	16117
UTI - Infrastructure Fund	14.20	17.06	10.01	19431	21990	16117
UTI - Transportation and Logistics Fund	16.74	18.63	10.01	21691	23506	16117
UTI - Banking and Financial Services Fund	10.74	9.35	10.01	16659	15639	16117
UTI Low Duration Fund	7.21	6.02	5.64	14166	13397	13159
UTI - Gilt Fund	5.37	5.76	4.95	12991	13233	12734
UTI Ultra Short Duration Fund	6.25	6.22	5.64	13543	13524	13159
UTI Conservative Hybrid Fund	7.85	6.36	4.95	14595	13613	12734
UTI - Dividend Yield Fund	14.05	11.88	15.50	19303	17535	20563
UTI Value Fund	12.49	11.88	10.01	18018	17535	16117
UTI - Arbitrage Fund	5.99	6.41	5.64	13378	13645	13159
UTI - Gold Exchange Traded Fund	25.91	27.00	5.64	31664	33060	13159
UTI - India Consumer Fund	9.37	12.79	10.01	15653	18260	16117
UTI Annual Interval Fund - I	6.17	6.02	4.95	13492	13397	12734
UTI Multi Asset Allocation Fund	12.56	11.31	10.01	18074	17154	16117
UTI - Dynamic Bond Fund.	8.49	5.60	4.95	15033	13134	12734
UTI - Credit Risk Fund.	9.31	7.23	4.95	15610	14180	12734
UTI Banking & PSU Fund	7.17	5.68	4.95	14140	13183	12734
UTI Medium Duration Fund	5.90	5.67	4.95	13321	13177	12734
UTI Nifty 50 ETF	9.94	10.01	9.05	16065	16117	15425
UTI BSE Sensex ETF	8.97	9.05	10.01	15369	15425	16117
UTI - Nifty Next 50 Exchange Traded Fund.	12.86	12.98	10.01	18316	18414	16117
UTI - Nifty Next 50 Index Fund	12.06	12.98	10.01	17676	18414	16117
UTI - Corporate Bond Fund	5.90	5.71	4.95	13321	13202	12734
UTI - Equity Savings Fund	8.80	8.25	4.95	15249	14867	12734
UTI - Floater Fund	5.67	6.10	4.95	13177	13448	12734
UTI - BSE Sensex Next 50 Exchange Traded Fund	14.84	15.05	10.01	19982	20165	16117
UTI Nifty Bank ETF	9.24	9.38	10.01	15560	15660	16117
UTI Small Cap Fund	14.71	16.34	10.01	19869	21322	16117
UTI Nifty 200 Momentum 30 Index Fund	12.63	13.66	10.01	18131	18975	16117
UTI Focused Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI BSE Sensex Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI BSE Low Volatility Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty Midcap 150 Quality 50 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Gilt Fund with 10 year Constant Duration	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Gold ETF Fund of Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI CRISIL SDL Maturity April 2033 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI CRISIL SDL Maturity June 2027 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Long Duration Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Silver Exchange Traded Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Silver ETF Fund of Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty 500 Value 50 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty50 Equal Weight Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI BSE Housing Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Balanced Advantage Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty Midcap 150 Exchange Traded Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Innovation Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty IT ETF	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty 5 yr Benchmark G-Sec ETF	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty 10 yr Benchmark G-Sec ETF	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty 200 Quality 30 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty Private Bank Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty Alpha Low-Volatility 30 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty Midcap 150 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Quant Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty India Manufacturing Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Income plus Arbitrage Avtive Fund of Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Mulit Cap Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty500 Shariah Index Fund$	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.



Performance of the Schemes of UTI Mutual Fund as on 31st March 2026

Scheme Name	Since Inception $					
	Fund Performance V/s Benchmark			Growth of Rs.10,000		
	NAV (%)	Benchmark (%)	Additional Benchmark (%)	NAV(Rs.)	Benchmark (Rs.)	Additional Benchmark (Rs.)
UTI - Unit Linked Insurance Plan	10.14	0.00	0.00	1938389	0	0
UTI - Large Cap Fund	14.77	0.00	0.00	2303126	0	0
UTI - Flexi Cap Fund.	11.58	0.00	0.00	409940	0	0
UTI Large & Mid Cap Fund	12.78	14.65	11.63	76096	100433	64011
UTI Children's Career Fund - Savings Plan	10.39	0.00	0.00	254394	0	0
UTI Retirement Fund	10.27	0.00	0.00	212892	0	0
UTI Aggressive Hybrid Fund	14.18	0.00	0.00	631593	0	0
UTI - Money Market Fund	7.25	7.00	6.15	32261	31025	27149
UTI - MNC Fund	14.66	13.19	0.00	451927	315470	0
UTI Medium to Long Duration Fund	7.42	9.15	0.00	73805	115306	0
UTI - Healthcare Fund	14.31	14.60	0.00	359106	384314	0
UTI ELSS Tax Saver Fund	13.55	13.36	12.59	283108	270905	226433
UTI Nifty 50 Index Fund	11.05	11.90	11.99	153938	187814	191794
UTI - Master Equity Plan Unit Scheme	15.76	16.69	16.09	290328	349038	309987
UTI - Liquid Fund	6.94	6.97	5.95	44712	44993	36330
UTI Short Duration Fund	7.28	7.35	5.83	32719	33081	26008
UTI - Overnight Fund	5.95	5.91	5.95	36422	36116	36422
UTI Children's Career Fund - Investment Plan	10.56	10.09	9.67	62020	57398	53545
UTI - Mid Cap Fund	16.58	0.00	13.42	291986	0	159541
UTI - Infrastructure Fund	12.75	10.79	13.42	140048	95229	159541
UTI - Transportation and Logistics Fund	17.18	17.06	10.26	172998	169840	57904
UTI - Banking and Financial Services Fund	13.81	16.33	13.42	172052	278520	159541
UTI Low Duration Fund	7.16	7.64	6.22	37073	40349	31373
UTI - Gilt Fund	7.95	7.43	6.47	63705	56677	45609
UTI Ultra Short Duration Fund	6.79	7.38	5.94	44144	49998	36849
UTI Conservative Hybrid Fund	8.94	8.13	5.65	67520	57166	34071
UTI - Dividend Yield Fund	14.26	13.99	16.40	162681	154825	239858
UTI Value Fund	13.95	13.24	13.10	149462	131315	127994
UTI - Arbitrage Fund	6.78	6.35	6.17	36619	33809	32695
UTI - Gold Exchange Traded Fund	14.46	15.53	6.22	129566	154575	31409
UTI - India Consumer Fund	8.97	12.50	10.32	49771	90290	62643
UTI Annual Interval Fund - I	7.03	7.55	6.40	35708	39102	31969
UTI Multi Asset Allocation Fund	12.06	13.87	14.44	72291	95932	104148
UTI - Dynamic Bond Fund.	7.55	7.67	6.24	31582	32144	26023
UTI - Credit Risk Fund.	4.39	8.56	6.45	17761	29985	23064
UTI Banking & PSU Fund	7.02	7.30	6.89	22821	23558	22486
UTI Medium Duration Fund	5.83	7.20	6.23	18659	21498	19451
UTI Nifty 50 ETF	11.73	11.79	11.54	32355	32539	31777
UTI BSE Sensex ETF	11.46	11.54	11.79	31537	31777	32539
UTI - Nifty Next 50 Exchange Traded Fund.	10.14	10.23	10.93	23081	23245	24555
UTI - Nifty Next 50 Index Fund	10.37	11.54	11.38	21508	23342	23083
UTI - Corporate Bond Fund	7.12	6.84	6.45	16923	16588	16130
UTI - Equity Savings Fund	8.20	8.71	6.58	18187	18847	18219
UTI - Floater Fund	6.14	6.99	6.46	15562	16511	15914
UTI - BSE Sensex Next 50 Exchange Traded Fund	13.67	14.14	11.78	24736	25468	21972
UTI Nifty Bank ETF	14.97	15.09	13.96	21783	21910	20736
UTI Small Cap Fund	16.16	19.83	11.34	22035	25963	17621
UTI Nifty 200 Momentum 30 Index Fund	12.65	13.69	9.19	18272	19141	15603
UTI Focused Fund	6.92	9.58	7.81	13604	15232	14133
UTI BSE Sensex Index Fund	6.25	6.60	7.51	12872	13049	13520
UTI BSE Low Volatility Index Fund	10.26	11.51	8.95	14895	15596	14186
UTI Nifty Midcap 150 Quality 50 Index Fund	4.85	5.69	7.32	12070	12459	13240
UTI Gilt Fund with 10 year Constant Duration	6.65	6.67	N.A.	12662	12671	N.A.
UTI Gold ETF Fund of Fund	34.52	36.47	N.A.	27609	29004	N.A.
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	6.88	7.18	6.83	12520	12639	12501
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	6.72	7.11	6.83	12402	12552	12444
UTI CRISIL SDL Maturity April 2033 Index Fund	7.07	7.39	6.79	12509	12632	12402
UTI CRISIL SDL Maturity June 2027 Index Fund	7.33	7.68	6.80	12557	12690	12359
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	6.75	7.12	6.92	12309	12446	12372
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	7.04	7.54	6.95	12379	12561	12346
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	7.64	7.32	7.13	12552	12437	12370
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	7.59	8.04	7.04	12527	12689	12331
UTI Long Duration Fund	4.67	5.45	6.89	11489	11751	12246
UTI Silver Exchange Traded Fund	43.31	45.05	6.59	28972	30025	12076
UTI Silver ETF Fund of Fund	43.25	45.80	N.A.	28822	30360	N.A.
UTI Nifty 500 Value 50 Index Fund	28.02	29.33	8.38	20435	21046	12622
UTI Nifty50 Equal Weight Index Fund	11.13	12.35	7.63	13461	13881	12301
UTI BSE Housing Index Fund	6.06	7.14	7.63	11802	12144	12301
UTI Balanced Advantage Fund	6.18	6.39	6.30	11716	11777	11751
UTI Nifty Midcap 150 Exchange Traded Fund	11.85	12.14	6.81	13359	13449	11858
UTI Innovation Fund	-4.63	7.93	6.26	8897	12070	11615
UTI Nifty IT ETF	-8.14	-8.00	3.25	8310	8337	10722
UTI Nifty 5 yr Benchmark G-Sec ETF	7.14	7.20	6.42	11614	11628	11446
UTI Nifty 10 yr Benchmark G-Sec ETF	6.57	6.62	6.42	11481	11492	11446
UTI Nifty 200 Quality 30 Index Fund	-14.26	-13.44	-8.10	7907	8023	8791
UTI Nifty Private Bank Index Fund	-7.57	-6.86	-8.10	8868	8972	8791
UTI Nifty Alpha Low-Volatility 30 Index Fund	-10.16	-8.93	-4.03	8665	8824	9465
UTI Nifty Midcap 150 Index Fund	-5.65	-4.57	-4.03	9252	9394	9465
UTI Quant Fund	-6.88	-1.83	-1.50	9187	9783	9822
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	-2.36	-1.32	-1.73	9735	9851	9805
UTI Nifty India Manufacturing Index Fund	7.36	8.63	-1.73	10833	10977	9805
UTI Income plus Arbitrage Avtive Fund of Fund	5.48	5.17	5.05	10542	10511	10499
UTI Mulit Cap Fund	-8.35	-9.59	-9.81	9165	9041	9019
UTI Nifty500 Shariah Index Fund$	-9.66	-9.89	-13.14	9038	9031	8686

Performance of the Schemes of UTI Mutual Fund as on 31st March 2026

Scheme Name	Benchmark	Additional Benchmark	Inception/ Allotment Date
UTI - Unit Linked Insurance Plan	Nifty 50 Hybrid Composite Debt 50:50 Index	Nifty 50 TRI	01-Oct-1971
UTI - Large Cap Fund	BSE 100 TRI	BSE Sensex TRI	15-Oct-1986
UTI - Flexi Cap Fund	Nifty 500 TRI	Nifty 50 TRI	18-May-1992
UTI Large & Mid Cap Fund	Nifty LargeMidcap 250 TRI	Nifty 50 TRI	20-May-2009
UTI Children's Hybrid Fund	CRISIL Short Term Debt Hybrid 60+40 Index	Nifty 50 TRI	12-Jul-1993
UTI Retirement Fund	CRISIL Short Term Debt Hybrid 60+40 Index	Nifty 50 TRI	26-Dec-1994
UTI Aggressive Hybrid Fund	CRISIL Hybrid 35+65 - Aggressive Index	Nifty 50 TRI	02-Jan-1995
UTI - Money Market Fund	CRISIL Money Market A-I Index	CRISIL 1 Year T-Bill Index	10-Jul-2009
UTI - MNC Fund	Nifty MNC TRI	Nifty 50 TRI	29-May-1998
UTI Medium to Long Duration Fund	CRISIL Medium to Long Duration Debt A-III Index	CRISIL 10 Year Gilt Index	04-May-1998
UTI - Healthcare Fund	BSE Healthcare TRI	Nifty 50 TRI	28-Jun-1999
UTI ELSS Tax Saver Fund	Nifty 500 TRI	Nifty 50 TRI	15-Dec-1999
UTI Nifty 50 Index Fund	Nifty 50 TRI	BSE Sensex TRI	06-Mar-2000
UTI - Master Equity Plan Unit Scheme	BSE 100 TRI	Nifty 50 TRI	31-Mar-2003
UTI - Liquid Fund	Nifty Liquid Index A-I	CRISIL 1 Year T-Bill Index	10-Dec-2003
UTI Short Duration Fund	CRISIL Short Duration Debt A-II Index	CRISIL 10 Year Gilt Index	22-May-2009
UTI - Overnight Fund	CRISIL Liquid Overnight Index	CRISIL 1 Year T-Bill Index	24-Nov-2003
UTI Children's Equity Fund	Nifty 500 TRI	Nifty 50 TRI	30-Jan-2008
UTI - Mid Cap Fund	Nifty Midcap 150 TRI	Nifty 50 TRI	07-Apr-2004
UTI - Infrastructure Fund	Nifty Infrastructure TRI	Nifty 50 TRI	07-Apr-2004
UTI - Transportation and Logistics Fund	Nifty Transportation and Logistics TRI	Nifty 50 TRI	11-Apr-2008
UTI - Banking and Financial Services Fund	Nifty Financial Services TRI	Nifty 50 TRI	07-Apr-2004
UTI Low Duration Fund	Nifty Low Duration Debt Index A-I	CRISIL 1 Year T-Bill Index	24-Apr-2007
UTI - Gilt Fund	CRISIL Dynamic Gilt Index	CRISIL 10 Year Gilt Index	21-Jan-2002
UTI Ultra Short Duration Fund	Nifty Ultra Short Duration Debt Index A-I	CRISIL 1 Year T-Bill Index	29-Aug-2003
UTI Conservative Hybrid Fund	Nifty 50 Hybrid Composite Debt 15:85 Index	CRISIL 10 Year Gilt Index	16-Dec-2003
UTI - Dividend Yield Fund	Nifty 500 TRI	Opportunities 50 TRI	03-May-2005
UTI Value Fund	Nifty 500 TRI	Nifty 50 TRI	20-Jul-2005
UTI - Arbitrage Fund	Nifty 50 Arbitrage Index	CRISIL 1 Year T-Bill Index	22-Jun-2006
UTI - Gold Exchange Traded Fund	Price of Gold		17-Apr-2007
UTI - India Consumer Fund	Nifty India Consumption TRI	Nifty 50 TRI	30-Jul-2007
UTI Annual Interval Fund - I	CRISIL Low Duration Debt Index	CRISIL 10 Year Gilt Index	11-Jul-2007
UTI Multi Asset Allocation Fund	Price of Gold	Nifty 50 TRI	19-Nov-2008
UTI - Dynamic Bond Fund.	CRISIL Dynamic Bond A-III Index	CRISIL 10 Year Gilt Index	16-Jun-2010
UTI - Credit Risk Fund.	CRISIL Credit Risk Debt B-II Index	CRISIL 10 Year Gilt Index	19-Nov-2012
UTI Banking & PSU Fund	Nifty Banking & PSU Debt Index A-II	CRISIL 10 Year Gilt Index	03-Feb-2014
UTI Medium Duration Fund	Nifty Medium Duration Debt Index A-III	CRISIL 10 Year Gilt Index	31-Mar-2015
UTI Nifty 50 ETF	Nifty 50 TRI	BSE Sensex TRI	01-Sep-2015
UTI BSE Sensex ETF	BSE Sensex TRI	Nifty 50 TRI	01-Sep-2015
UTI - Nifty Next 50 Exchange Traded Fund.	Nifty Next 50 TRI	Nifty 50 TRI	04-Aug-2017
UTI - Nifty Next 50 Index Fund	Nifty Next 50 TRI	Nifty 50 TRI	28-Jun-2018
UTI - Corporate Bond Fund	Nifty Corporate Bond Index A-II	CRISIL 10 Year Gilt Index	08-Aug-2018
UTI - Equity Savings Fund	CRISIL Equity Savings Index	CRISIL 10 Year Gilt Index	30-Aug-2018
UTI - Floater Fund	CRISIL - Short Duration Fund AII Index	CRISIL 10 Year Gilt Index	30-Oct-2018
UTI - BSE Sensex Next 50 Exchange Traded Fund	BSE Sensex Next 50 TRI	Nifty 50 TRI	08-Mar-2019
UTI Nifty Bank ETF	Nifty Bank TRI	Nifty 50 TRI	01-Sep-2020
UTI Small Cap Fund	Nifty Smallcap 250 TRI	Nifty 50 TRI	22-Dec-2020
UTI Nifty 200 Momentum 30 Index Fund	Nifty 200 Momentum 30 TRI	Nifty 50 TRI	10-Mar-2021
UTI Focused Fund	Nifty 500 TRI	Nifty 50 TRI	26-Aug-2021
UTI BSE Sensex Index Fund	BSE Sensex TRI	Nifty 50 TRI	31-Jan-2022
UTI BSE Low Volatility Index Fund	BSE Low Volatility TRI	Nifty 50 TRI	03-Mar-2022
UTI Nifty Midcap 150 Quality 50 Index Fund	Nifty Midcap150 Quality 50 TRI	Nifty 50 TRI	11-Apr-2022
UTI Gilt Fund with 10 year Constant Duration	CRISIL 10 Year Gilt Index		01-Aug-2022
UTI Gold ETF Fund of Fund	Price of Gold		28-Oct-2022
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	CRISIL Medium Term Debt Index	CRISIL 10 Year Gilt Index	14-Nov-2022
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	CRISIL Medium Term Debt Index	CRISIL 10 Year Gilt Index	09-Dec-2022
UTI CRISIL SDL Maturity April 2033 Index Fund	CRISIL IBX SDL Index – Maturity April 2033	CRISIL 10 Year Gilt Index	21-Dec-2022
UTI CRISIL SDL Maturity June 2027 Index Fund	CRISIL IBX SDL Index – Maturity June 2027	CRISIL 10 Year Gilt Index	11-Jan-2023
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	CRISIL Medium Term Debt Index	CRISIL 10 Year Gilt Index	25-Jan-2023
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	Index	CRISIL 10 Year Gilt Index	10-Feb-2023
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	CRISIL - Short Duration Fund AII Index	CRISIL 10 Year Gilt Index	28-Feb-2023
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	Index	CRISIL 10 Year Gilt Index	03-Mar-2023
UTI Long Duration Fund	Nifty Long Duration Debt Index A-III	CRISIL 10 Year Gilt Index	17-Mar-2023
UTI Silver Exchange Traded Fund	Price of Silver	CRISIL 1 Year T-Bill Index	17-Apr-2023
UTI Silver ETF Fund of Fund	Price of Silver		21-Apr-2023
UTI Nifty 500 Value 50 Index Fund	Nifty 500 Value 50 TRI	Nifty 50 TRI	10-May-2023
UTI Nifty50 Equal Weight Index Fund	Nifty 50 Equal Weight TRI	Nifty 50 TRI	07-Jun-2023
UTI BSE Housing Index Fund	BSE Housing TRI	Nifty 50 TRI	07-Jun-2023
UTI Balanced Advantage Fund	Nifty 50 Hybrid Composite Debt 50:50 Index	Nifty 50 TRI	10-Aug-2023
UTI Nifty Midcap 150 Exchange Traded Fund	Nifty Midcap 150 TRI	Nifty 50 TRI	30-Aug-2023
UTI Innovation Fund	Nifty 500 TRI	Nifty 50 TRI	13-Oct-2023
UTI Nifty IT ETF	Nifty IT Index	Nifty 50 TRI	25-Jan-2024
UTI Nifty 5 yr Benchmark G-Sec ETF	Nifty 5 yr Benchmark G-Sec Index	CRISIL 10 Year Gilt Index	29-Jan-2024
UTI Nifty 10 yr Benchmark G-Sec ETF	Nifty 10 yr Benchmark G-Sec Index	CRISIL 10 Year Gilt Index	29-Jan-2024
UTI Nifty 200 Quality 30 Index Fund	NIFTY200 QUALITY 30 Index	Nifty 50 TRI	20-Sep-2024
UTI Nifty Private Bank Index Fund	NIFTY PRIVATE BANK INDEX	Nifty 50 TRI	20-Sep-2024
UTI Nifty Alpha Low-Volatility 30 Index Fund	Nifty Alpha Low-Volatility 30 Index	Nifty 50 TRI	28-Nov-2024
UTI Nifty Midcap 150 Index Fund	Nifty Midcap 150	Nifty 50 TRI	28-Nov-2024
UTI Quant Fund	BSE200	Nifty 50 TRI	21-Jan-2025
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	Nifty Midsmallcap 400 Momentum Quality 100	Nifty 50 TRI	13-Feb-2025
UTI Nifty India Manufacturing Index Fund	Nifty India Manufacturing Index Fund	Nifty 50 TRI	13-Feb-2025
UTI Income plus Arbitrage Avtive Fund of Fund	INCARBIT	C1YRTBILL	04-Apr-2025
UTI Mulit Cap Fund	NIF500MCAP	NIFTY	16-May-2025
UTI Nifty500 Shariah Index Fund$	NIF500SHAR	NIFTY	23-Feb-2026

Performance of the Schemes of UTI Mutual Fund as on 31st March 2026

Scheme Name	1 Year *					
	Fund Performance V/s Benchmark			Growth of Rs.10,000		
	NAV (%)	Benchmark (%)	Additional Benchmark (%)	NAV(Rs.)	Benchmark (Rs.)	Additional Benchmark (Rs.)
UTI - Unit Linked Insurance Plan	-2.28	-0.64	-3.99	9772	9936	9601
UTI - Large Cap Fund	-5.35	-3.64	-6.01	9465	9636	9399
UTI - Flexi Cap Fund	-10.18	-2.88	-3.99	8982	9712	9601
UTI Large & Mid Cap Fund	1.30	-0.82	-3.99	10130	9918	9601
UTI Children's Hybrid Fund	-1.39	2.64	-3.99	9861	10264	9601
UTI Retirement Fund	1.08	2.64	-3.99	10108	10264	9601
UTI Aggressive Hybrid Fund	-0.41	-0.62	-3.99	9959	9938	9601
UTI - Money Market Fund	6.72	6.07	5.30	10672	10607	10530
UTI - MNC Fund	-0.96	7.38	-3.99	9904	10738	9601
UTI Medium to Long Duration Fund	2.87	4.05	2.11	10287	10405	10211
UTI - Healthcare Fund	2.11	1.41	-3.99	10211	10141	9601
UTI ELSS Tax Saver Fund	-4.81	-2.88	-3.99	9519	9712	9601
UTI Nifty 50 Index Fund	-4.17	-3.99	-6.01	9583	9601	9399
UTI - Master Equity Plan Unit Scheme	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI - Liquid Fund	6.25	6.19	5.30	10625	10619	10530
UTI Short Duration Fund	5.99	6.16	2.11	10599	10616	10211
UTI - Overnight Fund	5.48	5.47	5.30	10548	10547	10530
UTI Children's Equity Fund	-5.63	-2.88	-3.99	9437	9712	9601
UTI - Mid Cap Fund	0.09	2.27	-3.99	10009	10227	9601
UTI - Infrastructure Fund	-3.07	2.03	-3.99	9693	10203	9601
UTI - Transportation and Logistics Fund	9.70	7.32	-3.99	10970	10732	9601
UTI - Banking and Financial Services Fund	-1.13	-5.26	-3.99	9887	9474	9601
UTI Low Duration Fund	6.73	6.46	5.30	10673	10646	10530
UTI - Gilt Fund	3.01	2.04	2.11	10301	10204	10211
UTI Ultra Short Duration Fund	6.67	6.52	5.30	10667	10652	10530
UTI Conservative Hybrid Fund	1.18	1.53	2.11	10118	10153	10211
UTI - Dividend Yield Fund	-0.61	-2.88	-1.29	9939	9712	9871
UTI Value Fund	-3.78	-2.88	-3.99	9622	9712	9601
UTI - Arbitrage Fund	6.74	7.29	5.30	10674	10729	10530
UTI - Gold Exchange Traded Fund**	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI - India Consumer Fund	-4.47	-2.75	-3.99	9553	9725	9601
UTI Annual Interval Fund - I	5.57	6.46	2.11	10557	10646	10211
UTI Multi Asset Allocation Fund	4.50	4.55	-3.99	10450	10455	9601
UTI - Dynamic Bond Fund.	4.79	3.09	2.11	10479	10309	10211
UTI - Credit Risk Fund.	6.92	7.53	2.11	10692	10753	10211
UTI Banking & PSU Fund	6.77	5.61	2.11	10677	10561	10211
UTI Medium Duration Fund	4.87	4.73	2.11	10487	10473	10211
UTI Nifty 50 Exchange Traded Fund**	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI BSE Sensex Exchange Traded Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI - Nifty Next 50 Exchange Traded Fund**	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI - Nifty Next 50 Index Fund	-3.61	-3.33	-3.99	9639	9667	9601
UTI - Corporate Bond Fund	5.87	5.29	2.11	10587	10529	10211
UTI - Equity Savings Fund	3.80	3.63	2.11	10380	10363	10211
UTI - Floater Fund	6.60	6.16	2.11	10660	10616	10211
UTI - BSE Sensex Next 50 Exchange Traded Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty Bank ETF	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Small Cap Fund	-3.10	-4.86	-3.99	9690	9514	9601
UTI Nifty 200 Momentum 30 Index Fund	-3.93	-3.39	-3.99	9607	9661	9601
UTI Focused Fund	-4.45	-2.88	-3.99	9555	9712	9601
UTI BSE Sensex Index Fund	-6.19	-6.01	-3.99	9381	9399	9601
UTI BSE Low Volatility Index Fund	-3.17	-2.65	-3.99	9683	9735	9601
UTI Nifty Midcap 150 Quality 50 Index Fund	-5.30	-4.80	-3.99	9470	9520	9601
UTI Gilt Fund with 10 year Constant Duration	3.04	2.11	0	10304	10211	10000
UTI Gold ETF Fund of Fund	62.34	63.07	0	16234	16307	10000
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	6.53	5.88	2.11	10653	10588	10211
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	6.53	5.88	2.11	10653	10588	10211
UTI CRISIL SDL Maturity April 2033 Index Fund	3.31	3.65	2.11	10331	10365	10211
UTI CRISIL SDL Maturity June 2027 Index Fund	7.16	7.32	2.11	10716	10732	10211
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	6.35	5.88	2.11	10635	10588	10211
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	6.56	6.84	2.11	10656	10684	10211
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	7.17	6.16	2.11	10717	10616	10211
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	6.81	6.73	2.11	10681	10673	10211
UTI Long Duration Fund	-2.80	-2.42	2.11	9720	9758	10211
UTI Silver Exchange Traded Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Silver ETF Fund of Fund	121.32	126.37	0	22132	22637	10000
UTI Nifty 500 Value 50 Index Fund	13.29	13.91	-3.99	11329	11391	9601
UTI Nifty50 Equal Weight Index Fund	1.71	2.18	-3.99	10171	10218	9601
UTI BSE Housing Index Fund	-11.66	-11.29	-3.99	8834	8871	9601
UTI Balanced Advantage Fund	-1.51	-0.64	-3.99	9849	9936	9601
UTI Nifty Midcap 150 Exchange Traded Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Innovation Fund	-12.73	-2.88	-3.99	8727	9712	9601
UTI Nifty IT ETF	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty 5 yr Benchmark G-Sec ETF	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty 10 yr Benchmark G-Sec ETF	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty 200 Quality 30 Index Fund	-4.08	-3.60	-3.99	9592	9640	9601
UTI Nifty Private Bank Index Fund	-6.21	-5.65	-3.99	9379	9435	9601
UTI Nifty Alpha Low-Volatility 30 Index Fund	-4.43	-3.83	-3.99	9557	9617	9601
UTI Nifty Midcap 150 Index Fund	1.72	2.27	-3.99	10172	10227	9601
UTI Quant Fund	-3.71	-3.13	-3.99	9629	9687	9601
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	-3.08	-2.60	-3.99	9692	9740	9601
UTI Nifty India Manufacturing Index Fund	7.27	7.94	-3.99	10727	10794	9601
UTI Income plus Arbitrage Avtive Fund of Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Mulit Cap Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty500 Shariah Index Fund$	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Performance of the Schemes of UTI Mutual Fund as on 31st March 2026

Scheme Name	3 Years $					
	Fund Performance V/s Benchmark			Growth of Rs.10,000		
	NAV (%)	Benchmark (%)	Additional Benchmark (%)	NAV(Rs.)	Benchmark (Rs.)	Additional Benchmark (Rs.)
UTI - Unit Linked Insurance Plan	7.63	8.39	10.02	12471	12737	13321
UTI - Large Cap Fund	10.00	11.35	8.14	13313	13810	12649
UTI - Flexi Cap Fund	7.55	13.21	10.02	12443	14514	13321
UTI Large & Mid Cap Fund	19.46	15.81	10.02	17056	15539	13321
UTI Children's Hybrid Fund	7.83	9.62	10.02	12540	13176	13321
UTI Retirement Fund	10.78	9.62	10.02	13599	13176	13321
UTI Aggressive Hybrid Fund	14.21	10.73	10.02	14903	13580	13321
UTI - Money Market Fund	7.42	6.98	6.66	12398	12246	12136
UTI - MNC Fund	10.48	14.55	10.02	13489	15036	13321
UTI Medium to Long Duration Fund	6.42	6.94	6.79	12054	12232	12181
UTI - Healthcare Fund	24.86	24.76	10.02	19477	19431	13321
UTI ELSS Tax Saver Fund	11.37	13.21	10.02	13818	14514	13321
UTI Nifty 50 Index Fund	9.78	10.02	8.14	13234	13321	12649
UTI - Master Equity Plan Unit Scheme	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI - Liquid Fund	6.97	6.93	6.66	12242	12229	12136
UTI Short Duration Fund	7.51	7.25	6.79	12429	12339	12181
UTI - Overnight Fund	6.30	6.32	6.66	12014	12020	12136
UTI Children's Equity Fund	10.80	13.21	10.02	13606	14514	13321
UTI - Mid Cap Fund	15.31	20.32	10.02	15338	17427	13321
UTI - Infrastructure Fund	16.08	19.89	10.02	15648	17241	13321
UTI - Transportation and Logistics Fund	22.08	23.93	10.02	18204	19045	13321
UTI - Banking and Financial Services Fund	13.61	10.30	10.02	14669	13423	13321
UTI Low Duration Fund	7.33	7.17	6.66	12366	12311	12136
UTI - Gilt Fund	6.74	6.80	6.79	12163	12184	12181
UTI Ultra Short Duration Fund	7.33	7.22	6.66	12366	12328	12136
UTI Conservative Hybrid Fund	8.74	7.03	6.79	12861	12263	12181
UTI - Dividend Yield Fund	17.45	13.21	15.66	16209	14514	15478
UTI Value Fund	15.44	13.21	10.02	15390	14514	13321
UTI - Arbitrage Fund	7.63	7.68	6.66	12471	12488	12136
UTI - Gold Exchange Traded Fund**	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI - India Consumer Fund	11.79	14.02	10.02	13975	14828	13321
UTI - Annual Interval Fund - I	6.45	7.17	6.79	12065	12311	12181
UTI Multi Asset Allocation Fund	17.34	13.02	10.02	16163	14441	13321
UTI - Dynamic Bond Fund	7.39	6.62	6.79	12387	12122	12181
UTI - Credit Risk Fund	7.81	8.06	6.79	12533	12621	12181
UTI Banking & PSU Fund	7.40	6.86	6.79	12391	12205	12181
UTI Medium Duration Fund	7.04	6.96	6.79	12266	12239	12181
UTI Nifty 50 Exchange Traded Fund**	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI BSE Sensex Exchange Traded Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI - Nifty Next 50 Exchange Traded Fund**	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI - Nifty Next 50 Index Fund	17.40	17.78	10.02	16188	16346	13321
UTI - Corporate Bond Fund	7.36	6.78	6.79	12377	12177	12181
UTI - Equity Savings Fund	10.35	8.80	6.79	13441	12882	12181
UTI - Floater Fund	7.25	7.25	6.79	12339	12339	12181
UTI BSE Sensex Next 50 Exchange Traded Fund**	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty Bank Exchange Traded Fund**	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Small Cap Fund	15.73	18.28	10.02	15506	16555	13321
UTI Nifty 200 Momentum 30 Index Fund	14.58	14.88	10.02	15048	15167	13321
UTI Focused Fund	12.90	13.21	10.02	14395	14514	13321
UTI BSE Sensex Index Fund	7.88	8.14	10.02	12558	12649	13321
UTI BSE Low Volatility Index Fund	11.53	12.26	10.02	13877	14152	13321
UTI Nifty Midcap 150 Quality 50 Index Fund	11.22	11.70	10.02	13762	13941	13321
UTI Gilt Fund with 10 year Constant Duration	7.10	6.79	0	12287	12181	10000
UTI Gold ETF Fund of Fund	33.66	34.49	0	23897	24345	10000
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	7.27	7.23	6.79	12346	12332	12181
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	7.28	7.23	6.79	12349	12332	12181
UTI CRISIL SDL Maturity April 2033 Index Fund	7.50	7.49	6.79	12425	12422	12181
UTI CRISIL SDL Maturity June 2027 Index Fund	7.59	7.64	6.79	12457	12474	12181
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	7.15	7.23	6.79	12304	12332	12181
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	7.22	7.44	6.79	12328	12405	12181
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	7.78	7.25	6.79	12523	12339	12181
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	7.61	7.83	6.79	12464	12540	12181
UTI Long Duration Fund	5.50	5.35	6.79	11744	11694	12181
UTI Silver Exchange Traded Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Silver ETF Fund of Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty 500 Value 50 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty50 Equal Weight Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI BSE Housing Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Balanced Advantage Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty Midcap 150 Exchange Traded Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Innovation Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty IT Exchange Traded Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty 200 Quality 30 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty Private Bank Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty Alpha Low-Volatility 30 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty Midcap 150 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Quant Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty India Manufacturing Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Income Plus Arbitrage Active Fund of Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Multi Cap Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty500 Shariah Index Fund$	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

UTI MUTUAL FUND MUMBAI

Performance of the Schemes of UTI Mutual Fund as on 31st March 2026

Scheme Name	5 Years $					
	Fund Performance V/s Benchmark			Growth of Rs.10,000		
	NAV (%)	Benchmark (%)	Additional Benchmark (%)	NAV(Rs.)	Benchmark (Rs.)	Additional Benchmark (Rs.)
UTI - Unit Linked Insurance Plan	6.67	7.99	10.01	13813	14690	16117
UTI - Large Cap Fund	9.22	10.91	9.05	15546	16787	15425
UTI - Flexi Cap Fund	5.57	11.88	10.01	13115	17535	16117
UTI Large & Mid Cap Fund	16.68	13.95	10.01	21635	19219	16117
UTI Children's Hybrid Fund	7.52	8.53	10.01	14372	15061	16117
UTI Retirement Fund	10.44	8.53	10.01	16434	15061	16117
UTI Aggressive Hybrid Fund	13.52	9.62	10.01	18859	15833	16117
UTI - Money Market Fund	6.40	6.12	5.64	13639	13460	13159
UTI - MNC Fund	9.04	12.69	10.01	15418	18179	16117
UTI Medium to Long Duration Fund	8.33	5.79	4.95	14922	13252	12734
UTI - Healthcare Fund	15.43	15.08	10.01	20500	20191	16117
UTI ELSS Tax Saver Fund	9.84	11.88	10.01	15992	17535	16117
UTI Nifty 50 Index Fund	9.75	10.01	9.05	15927	16117	15425
UTI - Master Equity Plan Unit Scheme	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI - Liquid Fund	6.03	6.00	5.64	13403	13384	13159
UTI Short Duration Fund	7.48	6.10	4.95	14346	13448	12734
UTI - Overnight Fund	5.52	5.56	5.64	13084	13109	13159
UTI Children's Equity Fund	9.35	11.88	10.01	15639	17535	16117
UTI - Mid Cap Fund	13.57	17.49	10.01	18900	22397	16117
UTI - Infrastructure Fund	14.58	17.06	10.01	19756	21990	16117
UTI - Transportation and Logistics Fund	18.10	18.63	10.01	22985	23506	16117
UTI - Banking and Financial Services Fund	11.95	9.35	10.01	17589	15639	16117
UTI Low Duration Fund	7.33	6.02	5.64	14246	13397	13159
UTI - Gilt Fund	5.67	5.76	4.95	13177	13233	12734
UTI Ultra Short Duration Fund	6.86	6.22	5.64	13937	13524	13159
UTI Conservative Hybrid Fund	8.50	6.36	4.95	15040	13613	12734
UTI - Dividend Yield Fund	14.73	11.88	15.50	19886	17535	20563
UTI Value Fund	13.28	11.88	10.01	18660	17535	16117
UTI - Arbitrage Fund	6.56	6.41	5.64	13742	13645	13159
UTI - Gold Exchange Traded Fund**	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI - India Consumer Fund	10.24	12.79	10.01	16286	18260	16117
UTI - Annual Interval Fund - I	6.27	6.02	4.95	13556	13397	12734
UTI Multi Asset Allocation Fund	13.63	11.31	10.01	18950	17092	16117
UTI - Dynamic Bond Fund	9.31	5.60	4.95	15610	13134	12734
UTI - Credit Risk Fund	10.10	7.23	4.95	16183	14180	12734
UTI Banking & PSU Fund	7.43	5.68	4.95	14312	13183	12734
UTI Medium Duration Fund	6.59	5.67	4.95	13761	13177	12734
UTI Nifty 50 Exchange Traded Fund**	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI BSE Sensex Exchange Traded Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI - Nifty Next 50 Exchange Traded Fund**	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI - Nifty Next 50 Index Fund	12.57	12.98	10.01	18082	18414	16117
UTI - Corporate Bond Fund	6.23	5.71	4.95	13530	13202	12734
UTI - Equity Savings Fund	9.77	8.25	4.95	15941	14867	12734
UTI - Floater Fund	6.20	6.10	4.95	13511	13448	12734
UTI BSE Sensex Next 50 Exchange Traded Fund**	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty Bank Exchange Traded Fund**	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Small Cap Fund	16.46	16.34	10.01	21432	21322	16117
UTI Nifty 200 Momentum 30 Index Fund	13.19	13.66	10.01	18586	18975	16117
UTI Focused Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI BSE Sensex Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI BSE Low Volatility Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty Midcap 150 Quality 50 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Gilt Fund with 10 year Constant Duration	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Gold ETF Fund of Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI CRISIL SDL Maturity April 2033 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI CRISIL SDL Maturity June 2027 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Long Duration Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Silver Exchange Traded Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Silver ETF Fund of Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty 500 Value 50 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty50 Equal Weight Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI BSE Housing Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Balanced Advantage Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty Midcap 150 Exchange Traded Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Innovation Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty IT Exchange Traded Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty 200 Quality 30 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty Private Bank Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty Alpha Low-Volatility 30 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty Midcap 150 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Quant Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty India Manufacturing Index Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Income Plus Arbitrage Active Fund of Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Multi Cap Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty500 Shariah Index Fund$	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

UTI MUTUAL FUND MUMBAI

Performance of the Schemes of UTI Mutual Fund as on 31st March 2026

Scheme Name	Since Inception $					
	Fund Performance V/s Benchmark			Growth of Rs.10,000		
	NAV (%)	Benchmark (%)	Additional Benchmark (%)	NAV(Rs.)	Benchmark (Rs.)	Additional Benchmark (Rs.)
UTI - Unit Linked Insurance Plan	8.28	9.93	11.77	1938389	10000	10000
UTI - Large Cap Fund	12.17	12.26	11.74	45811	46301	43538
UTI - Flexi Cap Fund	12.18	12.84	11.83	45865	49573	44005
UTI Large & Mid Cap Fund	13.94	14.76	11.83	56374	61994	44005
UTI Children's Hybrid Fund	9.16	10.06	11.83	31946	35619	44005
UTI Retirement Fund	9.81	10.06	11.83	34561	35619	44005
UTI Aggressive Hybrid Fund	12.23	11.32	11.83	46137	41418	44005
UTI - Money Market Fund	7.28	6.98	6.42	25382	24457	22813
UTI - MNC Fund	13.27	13.98	11.83	52136	56637	44005
UTI Medium to Long Duration Fund	6.70	7.66	6.33	23618	26594	22555
UTI - Healthcare Fund	15.11	13.81	11.83	64547	55528	44005
UTI ELSS Tax Saver Fund	12.58	12.84	11.83	48081	49573	44005
UTI Nifty 50 Index Fund	11.44	11.83	11.74	42014	44005	43538
UTI - Master Equity Plan Unit Scheme	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI - Liquid Fund	6.82	6.74	6.42	23976	23739	22813
UTI Short Duration Fund	7.35	7.53	6.31	25587	26161	22491
UTI - Overnight Fund	6.25	6.08	6.40	22294	21827	22714
UTI Children's Equity Fund	12.13	12.84	11.83	45595	49573	44005
UTI - Mid Cap Fund	17.22	17.19	11.83	82114	81836	44005
UTI - Infrastructure Fund	11.89	10.84	11.83	44319	39113	44005
UTI - Transportation and Logistics Fund	17.84	16.06	11.83	88060	71975	44005
UTI - Banking and Financial Services Fund	11.01	13.07	11.83	39916	50929	44005
UTI Low Duration Fund	6.93	7.11	6.42	24301	24849	22809
UTI - Gilt Fund	8.00	7.32	6.33	27723	25497	22551
UTI Ultra Short Duration Fund	7.40	7.20	6.42	25756	25127	22809
UTI Conservative Hybrid Fund	9.11	8.26	6.33	31753	28627	22555
UTI - Dividend Yield Fund	13.03	12.84	12.01	50691	49573	44953
UTI Value Fund	13.04	12.84	11.83	50750	49573	44005
UTI - Arbitrage Fund	6.77	6.17	6.39	23734	22033	22643
UTI - Gold Exchange Traded Fund**	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI - India Consumer Fund	10.70	12.99	11.83	38463	50454	44005
UTI Annual Interval Fund - I	6.45	7.14	6.53	22037	23912	22247
UTI Multi Asset Allocation Fund	9.72	11.70	11.83	34188	43332	44005
UTI - Dynamic Bond Fund.	7.95	7.59	6.33	27559	26366	22555
UTI - Credit Risk Fund.	5.34	8.55	6.33	19925	29660	22555
UTI Banking & PSU Fund	7.18	7.30	6.89	23240	23558	22486
UTI Medium Duration Fund	6.55	7.20	6.23	20105	21498	19451
UTI Nifty 50 Exchange Traded Fund**	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI BSE Sensex Exchange Traded Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI - Nifty Next 50 Exchange Traded Fund**	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI - Nifty Next 50 Index Fund	10.92	11.54	11.38	22354	23342	23083
UTI - Corporate Bond Fund	7.45	6.84	6.45	17326	16588	16130
UTI - Equity Savings Fund	9.18	8.71	6.58	19475	18847	16219
UTI - Floater Fund	6.84	6.99	6.46	16340	16511	15914
UTI - BSE Sensex Next 50 Exchange Traded Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty Bank ETF	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Small Cap Fund	17.96	19.83	11.34	23896	25963	17621
UTI Nifty 200 Momentum 30 Index Fund	13.21	13.69	9.19	18736	19141	15603
UTI Focused Fund	8.54	9.58	7.81	14579	15232	14133
UTI BSE Sensex Index Fund	6.36	6.60	7.51	12928	13049	13520
UTI BSE Low Volatility Index Fund	10.78	11.51	8.95	15184	15596	14186
UTI Nifty Midcap 150 Quality 50 Index Fund	5.33	5.69	7.32	12291	12459	13240
UTI Gilt Fund with 10 year Constant Duration	7.17	6.67	0	12890	12671	10000
UTI Gold ETF Fund of Fund	35.10	36.47	0	28019	29004	10000
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	7.29	7.18	6.83	12683	12639	12501
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	7.11	7.11	6.83	12552	12552	12444
UTI CRISIL SDL Maturity April 2033 Index Fund	7.34	7.39	6.79	12612	12632	12402
UTI CRISIL SDL Maturity June 2027 Index Fund	7.59	7.68	6.80	12656	12690	12359
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	7.14	7.12	6.92	12453	12446	12372
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	7.31	7.54	6.95	12477	12561	12346
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	8.07	7.32	7.13	12708	12437	12370
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	7.83	8.04	7.04	12613	12689	12331
UTI Long Duration Fund	5.65	5.45	6.89	11819	11751	12246
UTI Silver Exchange Traded Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Silver ETF Fund of Fund	43.77	45.80	0	29132	30360	10000
UTI Nifty 500 Value 50 Index Fund	28.64	29.33	8.38	20723	21046	12622
UTI Nifty50 Equal Weight Index Fund	11.64	12.35	7.63	13636	13881	12301
UTI BSE Housing Index Fund	6.54	7.14	7.63	11953	12144	12301
UTI Balanced Advantage Fund	7.66	6.39	6.30	12152	11777	11751
UTI Nifty Midcap 150 Exchange Traded Fund	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Innovation Fund	-3.26	7.93	6.26	9215	12070	11615
UTI Nifty IT ETF	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty 5 yr Benchmark G-Sec ETF	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty 10 yr Benchmark G-Sec ETF	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
UTI Nifty 200 Quality 30 Index Fund	-13.82	-13.44	-8.10	7969	8023	8791
UTI Nifty Private Bank Index Fund	-7.09	-6.86	-8.10	8938	8972	8791
UTI Nifty Alpha Low-Volatility 30 Index Fund	-9.70	-8.93	-4.03	8725	8824	9465
UTI Nifty Midcap 150 Index Fund	-5.18	-4.57	-4.03	9314	9394	9465
UTI Quant Fund	-5.30	-1.83	-1.50	9373	9783	9822
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	-1.86	-1.32	-1.73	9791	9851	9805
UTI Nifty India Manufacturing Index Fund	7.87	8.63	-1.73	10890	10977	9805
UTI Income plus Arbitrage Avtive Fund of Fund	5.86	5.17	5.05	10586	10517	10505
UTI Mulit Cap Fund	-7.10	-9.59	-9.81	9290	9041	9019
UTI Nifty500 Shariah Index Fund$	-9.62	-9.69	-13.14	9038	9031	8686

Performance of the Schemes of UTI Mutual Fund as on 31st March 2026

Scheme Name	Benchmark	Additional Benchmark	Inception/ Allotment Date
UTI - Unit Linked Insurance Plan	Nifty 50 Hybrid Composite Debt 50:50 Index	Nifty 50 TRI	01-Jan-13
UTI - Large Cap Fund	BSE 100 TRI	BSE Sensex TRI	01-Jan-13
UTI - Flexi Cap Fund	Nifty 500 TRI	Nifty 50 TRI	01-Jan-13
UTI Large & Mid Cap Fund	Nifty LargeMidcap 250 TRI	Nifty 50 TRI	01-Jan-13
UTI Children's Hybrid Fund	CRISIL Short Term Debt Hybrid 60+40 Index	Nifty 50 TRI	01-Jan-13
UTI Retirement Fund	CRISIL Short Term Debt Hybrid 60+40 Index	Nifty 50 TRI	01-Jan-13
UTI Aggressive Hybrid Fund	CRISIL Hybrid 35+65 - Aggressive Index	Nifty 50 TRI	01-Jan-13
UTI - Money Market Fund	CRISIL Money Market A-I Index	CRISIL 1 Year T-Bill Index	01-Jan-13
UTI - MNC Fund	Nifty MNC TRI	Nifty 50 TRI	01-Jan-13
UTI Medium to Long Duration Fund	CRISIL Medium to Long Duration Debt A-III Index	CRISIL 10 Year Gilt Index	01-Jan-13
UTI - Healthcare Fund	BSE Healthcare TRI	Nifty 50 TRI	01-Jan-13
UTI ELSS Tax Saver Fund	Nifty 500 TRI	Nifty 50 TRI	01-Jan-13
UTI Nifty 50 Index Fund	Nifty 50 TRI	BSE Sensex TRI	01-Jan-13
UTI - Master Equity Plan Unit Scheme	N.A.	N.A.	NA
UTI - Liquid Fund	Nifty Liquid Index A-I	CRISIL 1 Year T-Bill Index	01-Jan-13
UTI Short Duration Fund	CRISIL Short Duration Debt A-II Index	CRISIL 10 Year Gilt Index	01-Jan-13
UTI - Overnight Fund	CRISIL Liquid Overnight Index	CRISIL 1 Year T-Bill Index	01-Jan-13
UTI Children's Equity Fund	Nifty 500 TRI	Nifty 50 TRI	01-Jan-13
UTI - Mid Cap Fund	Nifty Midcap 150 TRI	Nifty 50 TRI	01-Jan-13
UTI - Infrastructure Fund	Nifty Infrastructure TRI	Nifty 50 TRI	01-Jan-13
UTI - Transportation and Logistics Fund	Nifty Transportation and Logistics TRI	Nifty 50 TRI	01-Jan-13
UTI - Banking and Financial Services Fund	Nifty Financial Services TRI	Nifty 50 TRI	01-Jan-13
UTI Low Duration Fund	Nifty Low Duration Debt Index A-I	CRISIL 1 Year T-Bill Index	01-Jan-13
UTI - Gilt Fund	CRISIL Dynamic Gilt Index	CRISIL 10 Year Gilt Index	01-Jan-13
UTI Ultra Short Duration Fund	Nifty Ultra Short Duration Debt Index A-I	CRISIL 1 Year T-Bill Index	01-Jan-13
UTI Conservative Hybrid Fund	Nifty 50 Hybrid Composite Debt 15:85 Index	CRISIL 10 Year Gilt Index	01-Jan-13
UTI - Dividend Yield Fund	Nifty 500 TRI	Opportunities 50 TRI	01-Jan-13
UTI Value Fund	Nifty 500 TRI	Nifty 50 TRI	01-Jan-13
UTI - Arbitrage Fund	Nifty 50 Arbitrage Index	CRISIL 1 Year T-Bill Index	01-Jan-13
UTI - Gold Exchange Traded Fund**	N.A.	N.A.	NA
UTI - India Consumer Fund	Nifty India Consumption TRI	Nifty 50 TRI	01-Jan-13
UTI Annual Interval Fund - I	CRISIL Low Duration Debt Index	CRISIL 10 Year Gilt Index	01-Jan-13
UTI Multi Asset Allocation Fund	Price of Gold	Nifty 50 TRI	01-Jan-13
UTI - Dynamic Bond Fund.	CRISIL Dynamic Bond A-III Index	CRISIL 10 Year Gilt Index	01-Jan-13
UTI - Credit Risk Fund.	CRISIL Credit Risk Debt B-II Index	CRISIL 10 Year Gilt Index	01-Jan-13
UTI Banking & PSU Fund	Nifty Banking & PSU Debt Index A-II	CRISIL 10 Year Gilt Index	27-Jan-14
UTI Medium Duration Fund	Nifty Medium Duration Debt Index A-III	CRISIL 10 Year Gilt Index	25-Mar-15
UTI Nifty 50 Exchange Traded Fund**	N.A.	N.A.	NA
UTI BSE Sensex Exchange Traded Fund	N.A.	N.A.	NA
UTI - Nifty Next 50 Exchange Traded Fund**	N.A.	N.A.	NA
UTI - Nifty Next 50 Index Fund	Nifty Next 50 TRI	Nifty 50 TRI	08-Jun-18
UTI - Corporate Bond Fund	Nifty Corporate Bond Index A-II	CRISIL 10 Year Gilt Index	08-Aug-2018
UTI - Equity Savings Fund	CRISIL Equity Savings Index	CRISIL 10 Year Gilt Index	30-Aug-2018
UTI - Floater Fund	CRISIL - Short Duration Fund AII Index	CRISIL 10 Year Gilt Index	12-Oct-18
UTI - BSE Sensex Next 50 Exchange Traded Fund	N.A.	N.A.	NA
UTI Nifty Bank ETF	N.A.	N.A.	NA
UTI Small Cap Fund	Nifty Smallcap 250 TRI	Nifty 50 TRI	22-Dec-2020
UTI Nifty 200 Momentum 30 Index Fund	Nifty 200 Momentum 30 TRI	Nifty 50 TRI	10-Mar-2021
UTI Focused Fund	Nifty 500 TRI	Nifty 50 TRI	26-Aug-2021
UTI BSE Sensex Index Fund	BSE Sensex TRI	Nifty 50 TRI	31-Jan-2022
UTI BSE Low Volatility Index Fund	BSE Low Volatility TRI	Nifty 50 TRI	03-Mar-2022
UTI Nifty Midcap 150 Quality 50 Index Fund	Nifty Midcap150 Quality 50 TRI	Nifty 50 TRI	11-Apr-2022
UTI Gilt Fund with 10 year Constant Duration	CRISIL 10 Year Gilt Index		01-Aug-2022
UTI Gold ETF Fund of Fund	Price of Gold		28-Oct-2022
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	CRISIL Medium Term Debt Index	CRISIL 10 Year Gilt Index	14-Nov-2022
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	CRISIL Medium Term Debt Index	CRISIL 10 Year Gilt Index	09-Dec-2022
UTI CRISIL SDL Maturity April 2033 Index Fund	CRISIL IBX SDL Index – Maturity April 2033	CRISIL 10 Year Gilt Index	21-Dec-2022
UTI CRISIL SDL Maturity June 2027 Index Fund	CRISIL IBX SDL Index – Maturity June 2027	CRISIL 10 Year Gilt Index	11-Jan-2023
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	CRISIL Medium Term Debt Index	CRISIL 10 Year Gilt Index	25-Jan-2023
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	Index	CRISIL 10 Year Gilt Index	10-Feb-2023
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	CRISIL - Short Duration Fund AII Index	CRISIL 10 Year Gilt Index	28-Feb-2023
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	Index	CRISIL 10 Year Gilt Index	03-Mar-2023
UTI Long Duration Fund	Nifty Long Duration Debt Index A-III	CRISIL 10 Year Gilt Index	17-Mar-2023
UTI Silver Exchange Traded Fund	N.A.	N.A.	NA
UTI Silver ETF Fund of Fund	Price of Silver		21-Apr-23
UTI Nifty 500 Value 50 Index Fund	Nifty 500 Value 50 TRI	Nifty 50 TRI	10-May-23
UTI Nifty50 Equal Weight Index Fund	Nifty 50 Equal Weight TRI	Nifty 50 TRI	07-Jun-23
UTI BSE Housing Index Fund	BSE Housing TRI	Nifty 50 TRI	07-Jun-23
UTI Balanced Advantage Fund	Nifty 50 Hybrid Composite Debt 50:50 Index	Nifty 50 TRI	10-Aug-23
UTI Nifty Midcap 150 Exchange Traded Fund	N.A.	N.A.	NA
UTI Innovation Fund	Nifty 500 TRI	Nifty 50 TRI	13-Oct-2023
UTI Nifty IT ETF	N.A.	N.A.	NA
UTI Nifty 5 yr Benchmark G-Sec ETF	N.A.	N.A.	NA
UTI Nifty 10 yr Benchmark G-Sec ETF	N.A.	N.A.	NA
UTI Nifty 200 Quality 30 Index Fund	NIFTY200 QUALITY 30 Index	Nifty 50 TRI	20-Sep-2024
UTI Nifty Private Bank Index Fund	NIFTY PRIVATE BANK INDEX	Nifty 50 TRI	20-Sep-2024
UTI Nifty Alpha Low-Volatility 30 Index Fund	Nifty Alpha Low-Volatility 30 Index	Nifty 50 TRI	28-Nov-2024
UTI Nifty Midcap 150 Index Fund	Nifty Midcap 150	Nifty 50 TRI	28-Nov-2024
UTI Quant Fund	BSE200	Nifty 50 TRI	21-Jan-2025
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	Nifty Midsmallcap 400 Momentum Quality 100	Nifty 50 TRI	13-Feb-2025
UTI Nifty India Manufacturing Index Fund	Nifty India Manufacturing Index Fund	Nifty 50 TRI	13-Feb-2025
UTI Income plus Arbitrage Avtive Fund of Fund	INCARBIT	C1YRTBILL	04-Apr-2025
UTI Mulit Cap Fund	NIF500MCAP	NIFTY	16-May-2025
UTI Nifty500 Shariah Index Fund$	NIF500SHAR	NIFTY	23-Feb-2026

*'@ BSE 100 since 01-01-1990. Prior period Sensex returns. *Absolute Return. Absolute Since Inception Return. $ Compounded Annulised Return. Returns have been computed for Regular Plan - Growth Option. For UTI - Money Market Fund, UTI-Liquid Cash Plan,UTI-Treasury Advantage Fund and UTI - Short Term Income Fund returns have been computed for Growth - Institutional Plan.*

*** The Performance of the Benchmark is calculated using total return variant (TRI) of the benchmark index. As TRI data is not available since inception of the scheme, benchmark performance is calculated using composite CAGR of:*

1. Nifty 500. PRI values from 18th May, 1992 to 1st August, 2006. for UTI - Flexicap Fund
2. Nifty 500. PRI values from 20th July, 2005 to 1st August, 2006 for UTI - Value Fund.
3. Nifty Dividend Opportunities 50. PRI values from 3rd May, 2005 to 1st October, 2007. for UTI - Dividend Yield Fund.
4. BSE 100. PRI values from 7th April, 2004 to 1st August, 2006. for UTI - Infrastructure Fund.
5. Nifty Pharma. PRI values from 28th June, 1999 to 4th April, 2006 for UTI - Healthcare Fund.
6. Nifty 500 PRI values. For UTI ELSS Tax Saver Fund.

Segregated portfolios of UTI Credit Risk Fund:

Note: The return disclosed is after taking impact of creation of UTI Credit Risk Fund (Segregated-13/09/2019)

NAV per unit (Regular Plan - Growth Option)		
Date	Main Portfolio	Segregated Portfolio
12/09/2019	16.4233	NA
13/09/2019	15.4829	0.2478
Reduction in NAV (%)	-5.73%	

Impact on NAV is negative on account of segregation of portfolio

Note: Debt securities of Altico Capital India Ltd. were segregated from the scheme due to "B", i.e. "below investment grade" by CARE Ratings Ltd., on Sep 13, 2019.

The return disclosed is after taking impact of creation of UTI Credit Risk Fund (Segregated-17/02/2020)

NAV per unit (Regular Plan - Growth Option)		
Date	Main Portfolio	Segregated Portfolio
14/02/2020	14.0426	NA
15/02/2020	12.6557	1.3979
Reduction in NAV (%)	-9.88%	

Impact on NAV is negative on account of segregation of portfolio

Note: Debt securities of Vodafone Idea Ltd. were segregated from the scheme due to "BB-", i.e. "below investment grade" by CARE Ratings Ltd., on Feb 17, 2020. Further, the entire amount due (Principal + Accrued Interest) have been received from the issuer in multiple tranches as and when due. Subsequently all the units of the segregated portfolio were redeemed and the investors were duly paid in proportion to their holdings and the portfolio was closed w.e.f. Jan 27, 2022.

The return disclosed is after taking impact of creation of UTI Credit Risk Fund (Segregated-06/03/2020)

NAV per unit (Regular Plan - Growth Option)		
Date	Main Portfolio	Segregated Portfolio
05/03/2020	12.3694	NA
06/03/2020	11.7384	0
Reduction in NAV (%)	-5.10%	

Impact on NAV is negative on account of segregation of portfolio

Note: Debt securities of Yes Bank Ltd. were segregated from the scheme due to "D", i.e. "below investment grade" by ICRA Ratings Ltd., on Mar 06, 2020.

The return disclosed is after taking impact of creation of UTI Credit Risk Fund (Segregated-07/07/2020)

NAV per unit (Regular Plan - Growth Option)		
Date	Main Portfolio	Segregated Portfolio
06/07/2020	12.0646	NA
07/07/2020	10.9593	0.5579
Reduction in NAV (%)	-9.16%	

Impact on NAV is negative on account of segregation of portfolio

Note: Debt securities of Zee Learn Ltd. were segregated from the scheme due to "B", i.e. "below investment grade" by CARE Ratings Ltd., on July 07, 2020. The entire proceeds of Rs. 40.80 Crores have been recovered from Zee Learn Limited on July 14, 2020 and same has been distributed to investors on July 15, 2020.

Segregated portfolios of UTI Credit Risk Fund:

Note: The return disclosed is after taking impact of creation of UTI Medium Duration Fund (Segregated-17/02/2020)

NAV per unit (Regular Plan - Growth Option)		
Date	Main Portfolio	Segregated Portfolio
14/02/2020	14.1531	NA
17/02/2020	14.0635	0.357
Reduction in NAV (%)	-0.63%	

Impact on NAV is negative on account of segregation of portfolio

Note: Debt securities of Vodafone Idea Ltd. were segregated from the scheme due to "BB-", i.e. "below investment grade" by CARE Ratings Ltd., on Feb 17, 2020. Further, the entire amount due (Principal + Accrued Interest) have been received from the issuer in multiple tranches as and when due. Subsequently all the units of the segregated portfolio were redeemed and the investors were duly paid in proportion to their holdings and the portfolio was closed w.e.f. Jan 27, 2022.

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The return disclosed is after taking impact of creation of UTI Medium Duration Fund (Segregated-06/03/2020)

NAV per unit (Regular Plan - Growth Option)		
Date	Main Portfolio	Segregated Portfolio
05/03/2020	14.9926	NA
06/03/2020	13.666	0.357
Reduction in NAV (%)	-2.33%	

Impact on NAV is negative on account of segregation of portfolio

Note: Debt securities of Yes Bank Ltd. were segregated from the scheme due to "D", i.e. "below investment grade" by ICRA Ratings Ltd., on Mar 06, 2020.

The return disclosed is after taking impact of creation of UTI Medium Duration Fund (Segregated-07/07/2020)

NAV per unit (Regular Plan - Growth Option)		
Date	Main Portfolio	Segregated Portfolio
14/02/2020	14.0932	NA
17/02/2020	13.6592	0.2211
Reduction in NAV (%)	-3.08%	

Impact on NAV is negative on account of segregation of portfolio

Note: Debt securities of Zee Learn Ltd. were segregated from the scheme due to "B", i.e. "below investment grade" by CARE Ratings Ltd., on Feb 17, 2020. The entire proceeds of Rs. 3.40 Crores have been recovered from Zee Learn Limited on July 14, 2020 and same has been distributed to investors on July 15, 2020.

Segregated portfolios of UTI Medium to Long Duration Fund:

Note: The return disclosed is after taking impact of creation of UTI Medium to Long Duration Fund (Segregated-17/02/2020)

NAV per unit (Regular Plan - Growth Option)		
Date	Main Portfolio	Segregated Portfolio
14/02/2020	48.8351	NA
17/02/2020	46.954	1.912
Reduction in NAV (%)	-3.85%	

Impact on NAV is negative on account of segregation of portfolio

Note: Debt securities of Vodafone Idea Ltd. were segregated from the scheme due to "BB-", i.e. "below investment grade" by CARE Ratings Ltd., on Feb 17, 2020. Further, the entire amount due (Principal + Accrued Interest) have been received from the issuer in multiple tranches as and when due. Subsequently all the units of the segregated portfolio were redeemed and the investors were duly paid in proportion to their holdings and the portfolio was closed w.e.f. Jan 27, 2022.

Segregated portfolios of UTI Medium to Long Duration Fund:

Note: The return disclosed is after taking impact of creation of UTI Dynamic Bond Fund (Segregated-17/02/2020)

NAV per unit (Regular Plan - Growth Option)		
Date	Main Portfolio	Segregated Portfolio
14/02/2020	19.9279	NA
17/02/2020	19.5948	0.357
Reduction in NAV (%)	-1.67%	

Impact on NAV is negative on account of segregation of portfolio

Note: Debt securities of Vodafone Idea Ltd. were segregated from the scheme due to "BB-", i.e., "below investment grade" by CARE Ratings Ltd., on Feb 17, 2020. Further, the entire amount due (Principal + Accrued Interest) have been received from the issuer in multiple tranches as and when due. Subsequently all the units of the segregated portfolio were redeemed, and the investors were duly paid in proportion to their holdings and the portfolio was closed w.e.f. Jan 27, 2022.



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Annexure 2 to Trustees' Report 2025-26

Statement showing Dividend / Bonus Paid during the period
1st April 2025 to 31st March 2026

Sr.	Category	Scheme Name	Option	Record Date	Face Value of Units	Dividend Per Unit (Rs.)	Rate of Dividend
1	Equity Funds	UTI - Large Cap Fund	Direct Plan - IDCW	09/10/2025	10	1.50	15.00%
2	Equity Funds	UTI - Large Cap Fund	Regular Plan - IDCW	09/10/2025	10	1.50	15.00%
3	Hybrid Funds	UTI Aggressive Hybrid Fund	Direct Plan - IDCW	12/02/2026	10	0.90	9.00%
4	Hybrid Funds	UTI Aggressive Hybrid Fund	Direct Plan - IDCW	22/05/2025	10	0.85	8.50%
5	Hybrid Funds	UTI Aggressive Hybrid Fund	Direct Plan - IDCW	13/11/2025	10	0.90	9.00%
6	Hybrid Funds	UTI Aggressive Hybrid Fund	Direct Plan - IDCW	07/08/2025	10	0.90	9.00%
7	Hybrid Funds	UTI Aggressive Hybrid Fund	Regular Plan - IDCW	13/11/2025	10	0.90	9.00%
8	Hybrid Funds	UTI Aggressive Hybrid Fund	Regular Plan - IDCW	12/02/2026	10	0.90	9.00%
9	Hybrid Funds	UTI Aggressive Hybrid Fund	Regular Plan - IDCW	07/08/2025	10	0.90	9.00%
10	Hybrid Funds	UTI Aggressive Hybrid Fund	Regular Plan - IDCW	22/05/2025	10	0.85	8.50%
11	Income Funds	UTI - Money Market Fund	Direct Plan - Fortnightly IDCW	11/04/2025	1000	9.59	0.96%
12	Income Funds	UTI - Money Market Fund	Direct Plan - Fortnightly IDCW	10/03/2026	1000	1.80	0.18%
13	Income Funds	UTI - Money Market Fund	Direct Plan - Fortnightly IDCW	25/02/2026	1000	3.85	0.39%
14	Income Funds	UTI - Money Market Fund	Direct Plan - Fortnightly IDCW	27/01/2026	1000	1.99	0.20%
15	Income Funds	UTI - Money Market Fund	Direct Plan - Fortnightly IDCW	12/01/2026	1000	2.78	0.28%
16	Income Funds	UTI - Money Market Fund	Direct Plan - Fortnightly IDCW	25/03/2026	1000	0.59	0.06%
17	Income Funds	UTI - Money Market Fund	Direct Plan - Fortnightly IDCW	25/09/2025	1000	3.32	0.33%
18	Income Funds	UTI - Money Market Fund	Direct Plan - Fortnightly IDCW	11/08/2025	1000	3.10	0.31%
19	Income Funds	UTI - Money Market Fund	Direct Plan - Fortnightly IDCW	25/08/2025	1000	2.76	0.28%
20	Income Funds	UTI - Money Market Fund	Direct Plan - Fortnightly IDCW	10/06/2025	1000	5.64	0.56%
21	Income Funds	UTI - Money Market Fund	Direct Plan - Fortnightly IDCW	10/02/2026	1000	3.38	0.34%
22	Income Funds	UTI - Money Market Fund	Direct Plan - Fortnightly IDCW	25/04/2025	1000	3.91	0.39%
23	Income Funds	UTI - Money Market Fund	Direct Plan - Fortnightly IDCW	26/05/2025	1000	4.38	0.44%
24	Income Funds	UTI - Money Market Fund	Direct Plan - Fortnightly IDCW	25/06/2025	1000	2.39	0.24%
25	Income Funds	UTI - Money Market Fund	Direct Plan - Fortnightly IDCW	25/07/2025	1000	3.05	0.30%
26	Income Funds	UTI - Money Market Fund	Direct Plan - Fortnightly IDCW	10/09/2025	1000	2.52	0.25%
27	Income Funds	UTI - Money Market Fund	Direct Plan - Fortnightly IDCW	13/05/2025	1000	3.81	0.38%
28	Income Funds	UTI - Money Market Fund	Direct Plan - Fortnightly IDCW	10/07/2025	1000	4.41	0.44%
29	Income Funds	UTI - Money Market Fund	Direct Plan - Fortnightly IDCW	10/10/2025	1000	3.75	0.37%
30	Income Funds	UTI - Money Market Fund	Direct Plan - Fortnightly IDCW	10/11/2025	1000	3.02	0.30%

Information Classification: UTI AMC - Confidential

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Statement showing Dividend / Bonus Paid during the period

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31	Income Funds	UTI - Money Market Fund	Direct Plan - Fortnightly IDCW	10/12/2025	1000	2.75	0.28%
32	Income Funds	UTI - Money Market Fund	Direct Plan - Fortnightly IDCW	26/12/2025	1000	3.17	0.32%
33	Income Funds	UTI - Money Market Fund	Direct Plan - Fortnightly IDCW	27/10/2025	1000	3.22	0.32%
34	Income Funds	UTI - Money Market Fund	Direct Plan - Fortnightly IDCW	25/11/2025	1000	3.29	0.33%
35	Income Funds	UTI - Money Market Fund	Discontinued - Regular Plan-Periodic Div Opt.	01/09/2025	1000	15.15	1.52%
36	Income Funds	UTI - Money Market Fund	Discontinued - Regular Plan-Periodic Div Opt.	01/08/2025	1000	1.71	0.17%
37	Income Funds	UTI - Money Market Fund	Discontinued - Regular Plan-Periodic Div Opt.	01/10/2025	1000	14.74	1.47%
38	Income Funds	UTI - Money Market Fund	Discontinued - Regular Plan-Periodic Div Opt.	03/11/2025	1000	16.35	1.64%
39	Income Funds	UTI - Money Market Fund	Discontinued - Regular Plan-Periodic Div Opt.	02/03/2026	1000	11.64	1.16%
40	Income Funds	UTI - Money Market Fund	Discontinued - Regular Plan-Periodic Div Opt.	01/01/2026	1000	0.99	0.10%
41	Income Funds	UTI - Money Market Fund	Discontinued - Regular Plan-Periodic Div Opt.	02/02/2026	1000	13.72	1.37%
42	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	24/10/2025	1000	0.13	0.01%
43	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	04/12/2025	1000	0.11	0.01%
44	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	29/09/2025	1000	0.51	0.05%
45	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	17/10/2025	1000	0.13	0.01%
46	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	18/11/2025	1000	0.22	0.02%
47	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	01/12/2025	1000	0.42	0.04%
48	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	02/12/2025	1000	0.15	0.02%
49	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	13/10/2025	1000	0.52	0.05%
50	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	13/11/2025	1000	0.18	0.02%
51	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	18/09/2025	1000	0.27	0.03%
52	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	06/10/2025	1000	0.56	0.06%
53	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	23/10/2025	1000	0.47	0.05%
54	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	06/11/2025	1000	0.35	0.04%
55	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	21/11/2025	1000	0.16	0.02%
56	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	19/01/2026	1000	0.24	0.02%
57	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	04/02/2026	1000	0.36	0.04%
58	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	02/02/2026	1000	0.62	0.06%
59	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	26/02/2026	1000	0.24	0.02%
60	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	05/01/2026	1000	0.40	0.04%
61	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	03/02/2026	1000	0.61	0.06%
62	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	06/01/2026	1000	0.16	0.02%

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63	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	23/02/2026	1000	0.51	0.05%
64	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	01/01/2026	1000	0.17	0.02%
65	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	09/02/2026	1000	0.33	0.03%
66	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	14/01/2026	1000	0.03	0.00%
67	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	10/02/2026	1000	0.21	0.02%
68	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	10/03/2026	1000	0.20	0.02%
69	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	18/03/2026	1000	0.89	0.09%
70	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	13/02/2026	1000	0.48	0.05%
71	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	02/01/2026	1000	0.07	0.01%
72	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	18/02/2026	1000	0.01	0.00%
73	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	27/01/2026	1000	0.69	0.07%
74	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	09/03/2026	1000	0.17	0.02%
75	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	22/01/2026	1000	0.47	0.05%
76	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	30/01/2026	1000	0.29	0.03%
77	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	16/02/2026	1000	0.48	0.05%
78	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	12/02/2026	1000	0.46	0.05%
79	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	17/02/2026	1000	0.07	0.01%
80	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	30/03/2026	1000	1.11	0.11%
81	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	21/01/2026	1000	0.17	0.02%
82	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	06/03/2026	1000	0.26	0.03%
83	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	17/03/2026	1000	0.08	0.01%
84	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	11/02/2026	1000	0.36	0.04%
85	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	05/02/2026	1000	0.37	0.04%
86	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	12/01/2026	1000	0.41	0.04%
87	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	02/03/2026	1000	0.29	0.03%
88	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	11/03/2026	1000	0.30	0.03%
89	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	25/02/2026	1000	0.22	0.02%
90	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	31/12/2025	1000	0.62	0.06%
91	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	16/01/2026	1000	0.04	0.00%
92	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	20/02/2026	1000	0.33	0.03%
93	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	27/02/2026	1000	0.19	0.02%
94	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	05/03/2026	1000	0.13	0.01%



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95	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	27/03/2026	1000	0.02	0.00%
96	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	24/02/2026	1000	0.24	0.02%
97	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	29/05/2025	1000	0.30	0.03%
98	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	22/05/2025	1000	0.09	0.01%
99	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	09/09/2025	1000	0.48	0.05%
100	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	07/07/2025	1000	0.54	0.05%
101	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	10/07/2025	1000	0.24	0.02%
102	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	20/05/2025	1000	0.42	0.04%
103	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	29/07/2025	1000	0.10	0.01%
104	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	31/07/2025	1000	0.18	0.02%
105	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	19/09/2025	1000	0.19	0.02%
106	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	30/10/2025	1000	0.11	0.01%
107	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	03/11/2025	1000	0.53	0.05%
108	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	28/10/2025	1000	0.24	0.02%
109	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	20/11/2025	1000	0.15	0.01%
110	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	09/12/2025	1000	0.02	0.00%
111	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	17/12/2025	1000	0.12	0.01%
112	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	31/10/2025	1000	0.17	0.02%
113	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	24/09/2025	1000	0.13	0.01%
114	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	07/11/2025	1000	0.19	0.02%
115	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	23/09/2025	1000	0.18	0.02%
116	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	25/09/2025	1000	0.11	0.01%
117	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	26/09/2025	1000	0.13	0.01%
118	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	25/11/2025	1000	0.23	0.02%
119	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	26/12/2025	1000	0.31	0.03%
120	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	12/11/2025	1000	0.25	0.03%
121	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	17/11/2025	1000	0.50	0.05%
122	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	19/11/2025	1000	0.17	0.02%
123	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	03/12/2025	1000	0.09	0.01%
124	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	16/10/2025	1000	0.07	0.01%
125	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	30/09/2025	1000	0.47	0.05%
126	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	14/10/2025	1000	0.15	0.01%

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127	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	23/12/2025	1000	0.13	0.01%
128	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	24/12/2025	1000	0.41	0.04%
129	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	12/12/2025	1000	0.14	0.01%
130	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	18/12/2025	1000	0.18	0.02%
131	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	27/10/2025	1000	0.51	0.05%
132	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	11/11/2025	1000	0.18	0.02%
133	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	10/11/2025	1000	0.52	0.05%
134	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	01/10/2025	1000	0.36	0.04%
135	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	26/11/2025	1000	0.19	0.02%
136	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	16/12/2025	1000	0.18	0.02%
137	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	22/12/2025	1000	0.52	0.05%
138	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	29/12/2025	1000	0.47	0.05%
139	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	03/10/2025	1000	0.51	0.05%
140	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	10/10/2025	1000	0.15	0.02%
141	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	15/10/2025	1000	0.16	0.02%
142	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	04/11/2025	1000	0.18	0.02%
143	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	27/11/2025	1000	0.22	0.02%
144	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	28/11/2025	1000	0.16	0.02%
145	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	08/10/2025	1000	0.12	0.01%
146	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	29/10/2025	1000	0.18	0.02%
147	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	09/10/2025	1000	0.15	0.02%
148	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	08/12/2025	1000	0.50	0.05%
149	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	05/12/2025	1000	0.41	0.04%
150	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	11/12/2025	1000	0.10	0.01%
151	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	14/11/2025	1000	0.17	0.02%
152	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	17/09/2025	1000	0.27	0.03%
153	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	24/11/2025	1000	0.50	0.05%
154	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	19/12/2025	1000	0.16	0.02%
155	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	15/09/2025	1000	0.51	0.05%
156	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	22/09/2025	1000	0.50	0.05%
157	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	07/10/2025	1000	0.11	0.01%
158	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	15/12/2025	1000	0.36	0.04%

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159	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	16/09/2025	1000	0.27	0.03%
160	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	20/10/2025	1000	0.50	0.05%
161	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	28/04/2025	1000	0.56	0.06%
162	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	02/05/2025	1000	0.47	0.05%
163	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	03/06/2025	1000	0.47	0.05%
164	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	04/06/2025	1000	0.29	0.03%
165	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	06/06/2025	1000	1.49	0.15%
166	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	09/06/2025	1000	0.74	0.07%
167	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	19/06/2025	1000	0.20	0.02%
168	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	04/07/2025	1000	0.15	0.01%
169	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	17/04/2025	1000	0.29	0.03%
170	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	15/07/2025	1000	0.20	0.02%
171	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	21/07/2025	1000	0.46	0.05%
172	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	28/07/2025	1000	0.43	0.04%
173	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	16/04/2025	1000	0.20	0.02%
174	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	24/04/2025	1000	0.35	0.04%
175	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	23/05/2025	1000	0.32	0.03%
176	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	21/08/2025	1000	0.18	0.02%
177	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	14/08/2025	1000	0.20	0.02%
178	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	28/08/2025	1000	0.32	0.03%
179	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	05/09/2025	1000	0.16	0.02%
180	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	10/09/2025	1000	0.11	0.01%
181	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	07/04/2025	1000	0.54	0.05%
182	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	23/04/2025	1000	0.24	0.02%
183	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	25/04/2025	1000	0.01	0.00%
184	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	13/05/2025	1000	0.74	0.07%
185	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	03/04/2025	1000	0.83	0.08%
186	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	04/04/2025	1000	0.30	0.03%
187	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	08/04/2025	1000	0.26	0.03%
188	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	11/04/2025	1000	0.72	0.07%
189	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	02/07/2025	1000	0.62	0.06%
190	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	03/07/2025	1000	0.25	0.03%

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191	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	15/04/2025	1000	0.84	0.08%
192	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	29/04/2025	1000	0.22	0.02%
193	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	30/04/2025	1000	0.06	0.01%
194	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	05/05/2025	1000	0.59	0.06%
195	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	06/05/2025	1000	0.33	0.03%
196	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	21/05/2025	1000	0.33	0.03%
197	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	05/06/2025	1000	0.33	0.03%
198	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	25/08/2025	1000	0.48	0.05%
199	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	12/08/2025	1000	0.02	0.00%
200	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	22/08/2025	1000	0.18	0.02%
201	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	18/06/2025	1000	0.27	0.03%
202	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	16/07/2025	1000	0.13	0.01%
203	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	30/05/2025	1000	0.20	0.02%
204	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	16/05/2025	1000	0.44	0.04%
205	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	03/09/2025	1000	0.11	0.01%
206	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	08/08/2025	1000	0.12	0.01%
207	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	12/09/2025	1000	0.08	0.01%
208	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	23/07/2025	1000	0.23	0.02%
209	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	23/06/2025	1000	0.59	0.06%
210	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	02/06/2025	1000	0.60	0.06%
211	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	19/08/2025	1000	0.24	0.02%
212	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	26/08/2025	1000	0.14	0.01%
213	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	14/07/2025	1000	0.61	0.06%
214	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	17/07/2025	1000	0.18	0.02%
215	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	30/07/2025	1000	0.15	0.01%
216	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	08/07/2025	1000	0.11	0.01%
217	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	22/07/2025	1000	0.12	0.01%
218	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	04/09/2025	1000	0.14	0.01%
219	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	01/08/2025	1000	0.22	0.02%
220	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	04/08/2025	1000	0.60	0.06%
221	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	27/05/2025	1000	0.25	0.02%
222	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	18/08/2025	1000	0.68	0.07%

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223	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	15/05/2025	1000	0.19	0.02%
224	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	05/08/2025	1000	0.23	0.02%
225	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	19/05/2025	1000	0.65	0.06%
226	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	17/06/2025	1000	0.16	0.02%
227	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	20/06/2025	1000	0.19	0.02%
228	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	24/06/2025	1000	0.20	0.02%
229	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	26/06/2025	1000	0.16	0.02%
230	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	27/06/2025	1000	0.25	0.03%
231	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	30/06/2025	1000	0.60	0.06%
232	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	28/05/2025	1000	0.33	0.03%
233	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	07/05/2025	1000	0.17	0.02%
234	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	14/05/2025	1000	0.65	0.06%
235	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	01/07/2025	1000	0.64	0.06%
236	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	09/07/2025	1000	0.03	0.00%
237	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	11/07/2025	1000	0.09	0.01%
238	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	18/07/2025	1000	0.20	0.02%
239	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	24/07/2025	1000	0.15	0.02%
240	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	25/07/2025	1000	0.13	0.01%
241	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	22/04/2025	1000	0.24	0.02%
242	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	16/06/2025	1000	0.05	0.00%
243	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	11/08/2025	1000	0.42	0.04%
244	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	07/08/2025	1000	0.12	0.01%
245	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	13/08/2025	1000	0.13	0.01%
246	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	20/08/2025	1000	0.17	0.02%
247	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	26/05/2025	1000	0.52	0.05%
248	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	29/08/2025	1000	0.10	0.01%
249	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	01/09/2025	1000	0.45	0.05%
250	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	02/09/2025	1000	0.07	0.01%
251	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	02/04/2025	1000	2.26	0.23%
252	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	11/09/2025	1000	0.22	0.02%
253	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	21/04/2025	1000	1.05	0.11%
254	Income Funds	UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	09/04/2025	1000	0.69	0.07%

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255	Income Funds	UTI - Money Market Fund	Direct Plan - Weekly IDCW	20/01/2026	1000	39.12	3.91%
256	Income Funds	UTI - Money Market Fund	Direct Plan - Weekly IDCW	27/01/2026	1000	1.79	0.18%
257	Income Funds	UTI - Money Market Fund	Direct Plan - Weekly IDCW	10/06/2025	1000	1.72	0.17%
258	Income Funds	UTI - Money Market Fund	Direct Plan - Weekly IDCW	22/04/2025	1000	20.46	2.05%
259	Income Funds	UTI - Money Market Fund	Direct Plan - Weekly IDCW	29/04/2025	1000	1.99	0.20%
260	Income Funds	UTI - Money Market Fund	Direct Plan - Weekly IDCW	17/06/2025	1000	1.64	0.16%
261	Income Funds	UTI - Money Market Fund	Direct Plan - Weekly IDCW	27/05/2025	1000	1.64	0.16%
262	Income Funds	UTI - Money Market Fund	Direct Plan - Weekly IDCW	13/05/2025	1000	0.28	0.03%
263	Income Funds	UTI - Money Market Fund	Direct Plan - Weekly IDCW	20/05/2025	1000	1.81	0.18%
264	Income Funds	UTI - Money Market Fund	Direct Plan - Weekly IDCW	03/06/2025	1000	1.58	0.16%
265	Income Funds	UTI - Money Market Fund	Direct Plan - Weekly IDCW	06/05/2025	1000	1.71	0.17%
266	Income Funds	UTI - Money Market Fund	Regular Plan - Fortnightly IDCW	11/08/2025	1000	2.83	0.28%
267	Income Funds	UTI - Money Market Fund	Regular Plan - Fortnightly IDCW	10/02/2026	1000	3.09	0.31%
268	Income Funds	UTI - Money Market Fund	Regular Plan - Fortnightly IDCW	10/06/2025	1000	5.19	0.52%
269	Income Funds	UTI - Money Market Fund	Regular Plan - Fortnightly IDCW	11/04/2025	1000	8.85	0.88%
270	Income Funds	UTI - Money Market Fund	Regular Plan - Fortnightly IDCW	25/04/2025	1000	3.58	0.36%
271	Income Funds	UTI - Money Market Fund	Regular Plan - Fortnightly IDCW	26/05/2025	1000	4.02	0.40%
272	Income Funds	UTI - Money Market Fund	Regular Plan - Fortnightly IDCW	25/06/2025	1000	2.18	0.22%
273	Income Funds	UTI - Money Market Fund	Regular Plan - Fortnightly IDCW	10/09/2025	1000	2.30	0.23%
274	Income Funds	UTI - Money Market Fund	Regular Plan - Fortnightly IDCW	25/07/2025	1000	2.78	0.28%
275	Income Funds	UTI - Money Market Fund	Regular Plan - Fortnightly IDCW	13/05/2025	1000	3.48	0.35%
276	Income Funds	UTI - Money Market Fund	Regular Plan - Fortnightly IDCW	10/07/2025	1000	4.05	0.41%
277	Income Funds	UTI - Money Market Fund	Regular Plan - Fortnightly IDCW	10/10/2025	1000	3.43	0.34%
278	Income Funds	UTI - Money Market Fund	Regular Plan - Fortnightly IDCW	10/11/2025	1000	2.76	0.28%
279	Income Funds	UTI - Money Market Fund	Regular Plan - Fortnightly IDCW	10/12/2025	1000	2.51	0.25%
280	Income Funds	UTI - Money Market Fund	Regular Plan - Fortnightly IDCW	26/12/2025	1000	2.89	0.29%
281	Income Funds	UTI - Money Market Fund	Regular Plan - Fortnightly IDCW	27/10/2025	1000	2.93	0.29%
282	Income Funds	UTI - Money Market Fund	Regular Plan - Fortnightly IDCW	25/11/2025	1000	3.00	0.30%
283	Income Funds	UTI - Money Market Fund	Regular Plan - Fortnightly IDCW	25/09/2025	1000	3.04	0.30%
284	Income Funds	UTI - Money Market Fund	Regular Plan - Fortnightly IDCW	25/03/2026	1000	0.51	0.05%
285	Income Funds	UTI - Money Market Fund	Regular Plan - Fortnightly IDCW	12/01/2026	1000	2.52	0.25%
286	Income Funds	UTI - Money Market Fund	Regular Plan - Fortnightly IDCW	27/01/2026	1000	1.80	0.18%

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287	Income Funds	UTI - Money Market Fund	Regular Plan - Fortnightly IDCW	25/02/2026	1000	3.53	0.35%
288	Income Funds	UTI - Money Market Fund	Regular Plan - Fortnightly IDCW	10/03/2026	1000	1.63	0.16%
289	Income Funds	UTI - Money Market Fund	Regular Plan - Fortnightly IDCW	25/08/2025	1000	2.52	0.25%
290	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	08/04/2025	1000	0.17	0.02%
291	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	11/04/2025	1000	0.48	0.05%
292	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	15/04/2025	1000	0.93	0.09%
293	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	29/04/2025	1000	0.29	0.03%
294	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	25/08/2025	1000	0.65	0.07%
295	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	22/08/2025	1000	0.24	0.02%
296	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	03/09/2025	1000	0.39	0.04%
297	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	12/09/2025	1000	0.24	0.02%
298	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	12/12/2025	1000	0.23	0.02%
299	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	30/09/2025	1000	0.59	0.06%
300	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	10/12/2025	1000	0.22	0.02%
301	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	23/12/2025	1000	0.26	0.03%
302	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	24/12/2025	1000	0.19	0.02%
303	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	18/12/2025	1000	0.22	0.02%
304	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	27/10/2025	1000	0.94	0.09%
305	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	11/11/2025	1000	0.34	0.03%
306	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	01/10/2025	1000	0.28	0.03%
307	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	10/11/2025	1000	0.66	0.07%
308	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	16/12/2025	1000	0.60	0.06%
309	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	22/12/2025	1000	0.71	0.07%
310	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	29/12/2025	1000	0.65	0.07%
311	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	03/10/2025	1000	0.47	0.05%
312	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	04/11/2025	1000	0.29	0.03%
313	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	27/11/2025	1000	0.19	0.02%
314	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	29/10/2025	1000	0.26	0.03%
315	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	08/10/2025	1000	0.31	0.03%
316	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	09/10/2025	1000	0.11	0.01%
317	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	08/12/2025	1000	0.31	0.03%
318	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	28/11/2025	1000	0.23	0.02%

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319	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	11/12/2025	1000	0.26	0.03%
320	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	15/12/2025	1000	0.62	0.06%
321	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	14/11/2025	1000	0.27	0.03%
322	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	17/09/2025	1000	0.26	0.03%
323	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	24/11/2025	1000	0.62	0.06%
324	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	19/12/2025	1000	0.22	0.02%
325	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	15/09/2025	1000	0.66	0.07%
326	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	22/09/2025	1000	0.55	0.06%
327	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	07/10/2025	1000	0.99	0.10%
328	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	16/09/2025	1000	0.21	0.02%
329	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	24/10/2025	1000	3.26	0.33%
330	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	04/12/2025	1000	0.24	0.02%
331	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	29/09/2025	1000	3.65	0.36%
332	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	18/11/2025	1000	5.81	0.58%
333	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	01/12/2025	1000	5.73	0.57%
334	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	13/11/2025	1000	0.23	0.02%
335	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	17/12/2025	1000	0.27	0.03%
336	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	18/09/2025	1000	0.27	0.03%
337	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	06/10/2025	1000	0.68	0.07%
338	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	23/10/2025	1000	0.17	0.02%
339	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	22/04/2025	1000	0.31	0.03%
340	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	20/08/2025	1000	0.27	0.03%
341	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	29/08/2025	1000	0.27	0.03%
342	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	01/09/2025	1000	0.66	0.07%
343	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	02/09/2025	1000	0.31	0.03%
344	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	02/04/2025	1000	1.34	0.13%
345	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	11/09/2025	1000	0.26	0.03%
346	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	21/04/2025	1000	0.91	0.09%
347	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	09/04/2025	1000	0.24	0.02%
348	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	28/04/2025	1000	0.70	0.07%
349	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	17/04/2025	1000	0.25	0.03%
350	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	16/04/2025	1000	0.31	0.03%

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351	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	24/04/2025	1000	0.25	0.03%
352	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	14/08/2025	1000	0.20	0.02%
353	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	21/08/2025	1000	0.24	0.02%
354	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	28/08/2025	1000	0.46	0.05%
355	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	05/09/2025	1000	0.25	0.02%
356	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	10/09/2025	1000	0.07	0.01%
357	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	07/04/2025	1000	0.70	0.07%
358	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	23/04/2025	1000	0.32	0.03%
359	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	25/04/2025	1000	0.25	0.02%
360	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	03/04/2025	1000	0.15	0.01%
361	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	04/04/2025	1000	0.24	0.02%
362	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	06/11/2025	1000	0.43	0.04%
363	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	21/11/2025	1000	0.19	0.02%
364	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	04/02/2026	1000	0.08	0.01%
365	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	02/02/2026	1000	0.55	0.06%
366	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	03/02/2026	1000	0.22	0.02%
367	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	28/01/2026	1000	0.18	0.02%
368	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	23/02/2026	1000	2.15	0.21%
369	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	20/03/2026	1000	0.45	0.05%
370	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	25/03/2026	1000	0.22	0.02%
371	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	09/02/2026	1000	0.58	0.06%
372	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	06/02/2026	1000	0.20	0.02%
373	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	23/01/2026	1000	0.29	0.03%
374	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	10/02/2026	1000	0.19	0.02%
375	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	10/03/2026	1000	0.16	0.02%
376	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	18/03/2026	1000	0.22	0.02%
377	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	16/03/2026	1000	0.31	0.03%
378	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	13/02/2026	1000	0.17	0.02%
379	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	18/02/2026	1000	0.20	0.02%
380	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	23/03/2026	1000	0.62	0.06%
381	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	27/01/2026	1000	0.76	0.08%
382	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	09/03/2026	1000	0.59	0.06%

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383	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	22/01/2026	1000	2.98	0.30%
384	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	30/01/2026	1000	0.16	0.02%
385	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	16/02/2026	1000	0.48	0.05%
386	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	12/02/2026	1000	0.21	0.02%
387	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	17/02/2026	1000	0.49	0.05%
388	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	24/03/2026	1000	0.25	0.02%
389	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	30/03/2026	1000	0.65	0.07%
390	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	21/01/2026	1000	44.65	4.46%
391	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	06/03/2026	1000	0.22	0.02%
392	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	17/03/2026	1000	0.22	0.02%
393	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	11/02/2026	1000	0.23	0.02%
394	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	04/03/2026	1000	4.23	0.42%
395	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	29/01/2026	1000	0.06	0.01%
396	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	05/02/2026	1000	0.19	0.02%
397	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	02/03/2026	1000	3.44	0.34%
398	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	11/03/2026	1000	0.04	0.00%
399	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	20/02/2026	1000	0.39	0.04%
400	Income Funds	UTI- Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	05/03/2026	1000	0.40	0.04%
401	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	27/03/2026	1000	0.42	0.04%
402	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	24/02/2026	1000	0.32	0.03%
403	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	19/08/2025	1000	0.33	0.03%
404	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	26/08/2025	1000	0.41	0.04%
405	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	04/09/2025	1000	0.38	0.04%
406	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	18/08/2025	1000	0.88	0.09%
407	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	09/09/2025	1000	0.87	0.09%
408	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	30/10/2025	1000	0.25	0.02%
409	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	03/11/2025	1000	0.65	0.07%
410	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	28/10/2025	1000	0.34	0.03%
411	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	20/11/2025	1000	0.27	0.03%
412	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	09/12/2025	1000	0.15	0.02%
413	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	24/09/2025	1000	0.24	0.02%
414	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	31/10/2025	1000	0.24	0.02%

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415	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	07/11/2025	1000	0.30	0.03%
416	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	02/12/2025	1000	0.76	0.08%
417	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	23/09/2025	1000	0.27	0.03%
418	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	25/09/2025	1000	0.24	0.02%
419	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	26/09/2025	1000	0.12	0.01%
420	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	25/11/2025	1000	0.26	0.03%
421	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	26/12/2025	1000	0.42	0.04%
422	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	12/11/2025	1000	0.27	0.03%
423	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	17/11/2025	1000	0.63	0.06%
424	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	19/11/2025	1000	0.76	0.08%
425	Income Funds	UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	03/12/2025	1000	0.25	0.02%
426	Income Funds	UTI - Money Market Fund	Regular Plan - Monthly IDCW	01/09/2025	1000	4.74	0.47%
427	Income Funds	UTI - Money Market Fund	Regular Plan - Monthly IDCW	02/06/2025	1000	7.12	0.71%
428	Income Funds	UTI - Money Market Fund	Regular Plan - Monthly IDCW	01/08/2025	1000	5.49	0.55%
429	Income Funds	UTI - Money Market Fund	Regular Plan - Monthly IDCW	02/05/2025	1000	7.86	0.79%
430	Income Funds	UTI - Money Market Fund	Regular Plan - Monthly IDCW	02/04/2025	1000	10.34	1.03%
431	Income Funds	UTI - Money Market Fund	Regular Plan - Monthly IDCW	02/02/2026	1000	3.53	0.35%
432	Income Funds	UTI - Money Market Fund	Regular Plan - Monthly IDCW	01/10/2025	1000	5.25	0.53%
433	Income Funds	UTI - Money Market Fund	Regular Plan - Monthly IDCW	03/11/2025	1000	5.46	0.55%
434	Income Funds	UTI - Money Market Fund	Regular Plan - Monthly IDCW	01/12/2025	1000	4.91	0.49%
435	Income Funds	UTI - Money Market Fund	Regular Plan - Monthly IDCW	02/03/2026	1000	5.75	0.58%
436	Income Funds	UTI - Money Market Fund	Regular Plan - Monthly IDCW	01/01/2026	1000	5.11	0.51%
437	Income Funds	UTI - Money Market Fund	Regular Plan - Monthly IDCW	01/07/2025	1000	6.62	0.66%
438	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	02/09/2025	1000	7.77	0.78%
439	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	19/08/2025	1000	1.74	0.17%
440	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	13/05/2025	1000	1.85	0.18%
441	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	12/08/2025	1000	1.74	0.17%
442	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	20/05/2025	1000	2.20	0.22%
443	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	03/06/2025	1000	1.66	0.17%
444	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	24/06/2025	1000	1.09	0.11%
445	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	17/06/2025	1000	1.96	0.20%
446	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	01/07/2025	1000	1.65	0.16%

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447	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	05/08/2025	1000	1.57	0.16%
448	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	26/08/2025	1000	1.68	0.17%
449	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	30/09/2025	1000	1.65	0.17%
450	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	07/10/2025	1000	1.52	0.15%
451	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	09/12/2025	1000	1.35	0.14%
452	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	02/12/2025	1000	1.43	0.14%
453	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	23/09/2025	1000	1.72	0.17%
454	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	28/10/2025	1000	0.64	0.06%
455	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	11/11/2025	1000	2.50	0.25%
456	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	14/10/2025	1000	1.79	0.18%
457	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	23/10/2025	1000	2.89	0.29%
458	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	16/09/2025	1000	1.80	0.18%
459	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	18/11/2025	1000	1.74	0.17%
460	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	25/11/2025	1000	28.39	2.84%
461	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	04/11/2025	1000	1.43	0.14%
462	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	24/03/2026	1000	0.78	0.08%
463	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	09/09/2025	1000	2.28	0.23%
464	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	15/04/2025	1000	57.33	5.73%
465	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	08/07/2025	1000	1.55	0.16%
466	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	22/07/2025	1000	1.75	0.18%
467	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	10/06/2025	1000	1.86	0.19%
468	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	22/04/2025	1000	7.89	0.79%
469	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	29/04/2025	1000	2.54	0.25%
470	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	06/05/2025	1000	1.83	0.18%
471	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	15/07/2025	1000	1.82	0.18%
472	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	27/05/2025	1000	1.89	0.19%
473	Income Funds	UTI - Money Market Fund	Regular Plan - Weekly IDCW	29/07/2025	1000	1.68	0.17%
474	Income Funds	UTI Medium to Long Duration Fund	Regular Plan - Annual IDCW	12/03/2026	10	0.25	2.50%
475	Income Funds	UTI Medium to Long Duration Fund	Direct Plan - Annual IDCW	12/03/2026	10	0.25	2.50%
476	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Fortnightly IDCW	10/06/2025	1000	3.41	0.34%
477	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Fortnightly IDCW	11/04/2025	1000	5.48	0.55%
478	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Fortnightly IDCW	25/04/2025	1000	2.75	0.28%

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479	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Fortnightly IDCW	26/05/2025	1000	2.85	0.28%
480	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Fortnightly IDCW	25/06/2025	1000	2.57	0.26%
481	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Fortnightly IDCW	25/07/2025	1000	2.59	0.26%
482	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Fortnightly IDCW	10/09/2025	1000	2.76	0.28%
483	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Fortnightly IDCW	13/05/2025	1000	3.46	0.35%
484	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Fortnightly IDCW	10/02/2026	1000	3.13	0.31%
485	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Fortnightly IDCW	10/10/2025	1000	3.07	0.31%
486	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Fortnightly IDCW	10/11/2025	1000	2.57	0.26%
487	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Fortnightly IDCW	10/12/2025	1000	2.66	0.27%
488	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Fortnightly IDCW	26/12/2025	1000	2.94	0.29%
489	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Fortnightly IDCW	27/10/2025	1000	3.04	0.30%
490	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Fortnightly IDCW	25/11/2025	1000	2.78	0.28%
491	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Fortnightly IDCW	25/09/2025	1000	2.63	0.26%
492	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Fortnightly IDCW	25/03/2026	1000	2.38	0.24%
493	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Fortnightly IDCW	12/01/2026	1000	3.15	0.32%
494	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Fortnightly IDCW	27/01/2026	1000	2.56	0.26%
495	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Fortnightly IDCW	25/02/2026	1000	2.86	0.29%
496	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Fortnightly IDCW	10/03/2026	1000	2.27	0.23%
497	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Fortnightly IDCW	25/08/2025	1000	2.57	0.26%
498	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Fortnightly IDCW	11/08/2025	1000	2.93	0.29%
499	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Fortnightly IDCW	10/07/2025	1000	3.06	0.31%
500	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	18/02/2026	1000	0.18	0.02%
501	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	28/02/2026	1000	0.18	0.02%
502	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	01/02/2026	1000	0.17	0.02%
503	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	13/03/2026	1000	0.18	0.02%
504	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	23/03/2026	1000	0.19	0.02%
505	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	29/03/2026	1000	0.21	0.02%
506	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	15/03/2026	1000	0.19	0.02%
507	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	09/03/2026	1000	0.19	0.02%
508	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	30/01/2026	1000	0.12	0.01%
509	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	05/01/2026	1000	0.17	0.02%
510	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	16/02/2026	1000	0.17	0.02%

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511	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	12/02/2026	1000	0.18	0.02%
512	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	19/03/2026	1000	0.19	0.02%
513	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	17/02/2026	1000	0.18	0.02%
514	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	01/03/2026	1000	0.18	0.02%
515	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	30/03/2026	1000	0.16	0.02%
516	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	06/03/2026	1000	0.18	0.02%
517	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	14/03/2026	1000	0.19	0.02%
518	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	07/02/2026	1000	0.17	0.02%
519	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	17/03/2026	1000	0.19	0.02%
520	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	11/02/2026	1000	0.17	0.02%
521	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	19/02/2026	1000	0.17	0.02%
522	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	24/03/2026	1000	0.19	0.02%
523	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	04/03/2026	1000	0.17	0.02%
524	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	29/01/2026	1000	0.18	0.02%
525	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	05/02/2026	1000	0.17	0.02%
526	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	01/01/2026	1000	0.18	0.02%
527	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	12/03/2026	1000	0.18	0.02%
528	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	02/03/2026	1000	0.18	0.02%
529	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	26/01/2026	1000	0.10	0.01%
530	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	04/01/2026	1000	0.17	0.02%
531	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	07/01/2026	1000	0.17	0.02%
532	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	11/03/2026	1000	0.19	0.02%
533	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	25/02/2026	1000	0.18	0.02%
534	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	31/12/2025	1000	3.16	0.32%
535	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	03/03/2026	1000	0.18	0.02%
536	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	20/02/2026	1000	0.17	0.02%
537	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	27/02/2026	1000	0.18	0.02%
538	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	05/03/2026	1000	0.17	0.02%
539	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	22/03/2026	1000	0.19	0.02%
540	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	27/03/2026	1000	0.21	0.02%
541	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	24/02/2026	1000	0.18	0.02%
542	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	07/03/2026	1000	0.18	0.02%

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543	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	08/02/2026	1000	0.17	0.02%
544	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	31/03/2026	1000	0.20	0.02%
545	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	22/10/2025	1000	0.17	0.02%
546	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	02/11/2025	1000	0.17	0.02%
547	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	28/09/2025	1000	0.17	0.02%
548	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	09/10/2025	1000	0.17	0.02%
549	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	08/12/2025	1000	0.17	0.02%
550	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	05/12/2025	1000	0.17	0.02%
551	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	14/11/2025	1000	0.20	0.02%
552	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	24/11/2025	1000	0.17	0.02%
553	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	15/09/2025	1000	0.16	0.02%
554	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	07/10/2025	1000	0.16	0.02%
555	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	28/12/2025	1000	0.17	0.02%
556	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	02/10/2025	1000	0.17	0.02%
557	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	20/10/2025	1000	0.19	0.02%
558	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	24/10/2025	1000	0.15	0.02%
559	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	16/11/2025	1000	0.17	0.02%
560	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	04/12/2025	1000	0.17	0.02%
561	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	07/12/2025	1000	0.17	0.02%
562	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	12/10/2025	1000	0.17	0.02%
563	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	17/10/2025	1000	0.18	0.02%
564	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	18/10/2025	1000	0.17	0.02%
565	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	18/11/2025	1000	0.16	0.02%
566	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	02/12/2025	1000	0.17	0.02%
567	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	26/10/2025	1000	0.17	0.02%
568	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	13/10/2025	1000	0.17	0.02%
569	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	21/10/2025	1000	0.17	0.02%
570	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	01/11/2025	1000	0.17	0.02%
571	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	30/11/2025	1000	0.17	0.02%
572	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	13/11/2025	1000	0.56	0.06%
573	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	15/11/2025	1000	0.17	0.02%
574	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	22/11/2025	1000	0.17	0.02%



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575	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	27/09/2025	1000	0.17	0.02%
576	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	06/10/2025	1000	0.17	0.02%
577	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	23/10/2025	1000	0.20	0.02%
578	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	06/11/2025	1000	0.24	0.02%
579	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	21/11/2025	1000	0.52	0.05%
580	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	01/12/2025	1000	0.17	0.02%
581	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	03/01/2026	1000	0.17	0.02%
582	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	21/03/2026	1000	0.19	0.02%
583	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	04/02/2026	1000	0.17	0.02%
584	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	14/02/2026	1000	0.18	0.02%
585	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	28/03/2026	1000	0.21	0.02%
586	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	02/02/2026	1000	0.49	0.05%
587	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	26/02/2026	1000	0.18	0.02%
588	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	03/02/2026	1000	2.89	0.29%
589	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	06/01/2026	1000	0.17	0.02%
590	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	28/01/2026	1000	0.16	0.02%
591	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	26/03/2026	1000	0.20	0.02%
592	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	27/01/2026	1000	0.17	0.02%
593	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	31/01/2026	1000	0.18	0.02%
594	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	23/02/2026	1000	0.18	0.02%
595	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	20/03/2026	1000	0.19	0.02%
596	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	25/03/2026	1000	0.20	0.02%
597	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	09/02/2026	1000	0.18	0.02%
598	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	06/02/2026	1000	0.17	0.02%
599	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	15/02/2026	1000	0.18	0.02%
600	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	10/02/2026	1000	0.18	0.02%
601	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	21/02/2026	1000	0.17	0.02%
602	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	22/02/2026	1000	0.17	0.02%
603	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	10/03/2026	1000	0.18	0.02%
604	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	18/03/2026	1000	0.20	0.02%
605	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	08/03/2026	1000	0.18	0.02%
606	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	16/03/2026	1000	0.13	0.01%

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607	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	13/02/2026	1000	0.18	0.02%
608	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	02/01/2026	1000	0.17	0.02%
609	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	08/07/2025	1000	0.17	0.02%
610	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	09/07/2025	1000	0.18	0.02%
611	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	10/08/2025	1000	0.17	0.02%
612	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	25/06/2025	1000	0.17	0.02%
613	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	27/05/2025	1000	0.19	0.02%
614	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	15/05/2025	1000	0.21	0.02%
615	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	14/08/2025	1000	0.17	0.02%
616	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	15/07/2025	1000	0.17	0.02%
617	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	30/08/2025	1000	0.17	0.02%
618	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	29/05/2025	1000	0.20	0.02%
619	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	16/07/2025	1000	0.17	0.02%
620	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	05/08/2025	1000	0.17	0.02%
621	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	19/08/2025	1000	0.17	0.02%
622	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	22/05/2025	1000	0.19	0.02%
623	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	20/07/2025	1000	0.17	0.02%
624	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	15/08/2025	1000	0.17	0.02%
625	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	09/09/2025	1000	0.16	0.02%
626	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	07/07/2025	1000	0.17	0.02%
627	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	20/05/2025	1000	0.20	0.02%
628	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	05/07/2025	1000	0.17	0.02%
629	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	11/07/2025	1000	0.17	0.02%
630	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	06/08/2025	1000	0.17	0.02%
631	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	13/08/2025	1000	0.17	0.02%
632	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	08/08/2025	1000	0.17	0.02%
633	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	24/08/2025	1000	0.17	0.02%
634	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	04/10/2025	1000	0.17	0.02%
635	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	29/09/2025	1000	1.41	0.14%
636	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	19/10/2025	1000	0.17	0.02%
637	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	30/10/2025	1000	0.25	0.02%
638	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	28/10/2025	1000	0.15	0.02%

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1st April 2025 to 31st March 2026

639	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	09/11/2025	1000	0.00	0.00%
640	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	20/11/2025	1000	0.17	0.02%
641	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	11/10/2025	1000	0.17	0.02%
642	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	31/10/2025	1000	0.17	0.02%
643	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	05/11/2025	1000	0.17	0.02%
644	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	29/11/2025	1000	0.17	0.02%
645	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	06/12/2025	1000	0.17	0.02%
646	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	25/09/2025	1000	0.12	0.01%
647	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	26/09/2025	1000	0.36	0.04%
648	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	25/11/2025	1000	0.17	0.02%
649	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	12/11/2025	1000	0.17	0.02%
650	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	17/11/2025	1000	0.19	0.02%
651	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	19/11/2025	1000	0.17	0.02%
652	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	03/12/2025	1000	0.17	0.02%
653	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	30/09/2025	1000	0.17	0.02%
654	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	14/10/2025	1000	0.03	0.00%
655	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	16/10/2025	1000	0.17	0.02%
656	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	30/12/2025	1000	0.17	0.02%
657	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	05/10/2025	1000	0.17	0.02%
658	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	27/10/2025	1000	0.19	0.02%
659	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	11/11/2025	1000	0.14	0.01%
660	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	10/11/2025	1000	0.16	0.02%
661	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	01/10/2025	1000	0.17	0.02%
662	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	26/11/2025	1000	0.17	0.02%
663	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	29/12/2025	1000	0.17	0.02%
664	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	03/10/2025	1000	0.17	0.02%
665	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	10/10/2025	1000	0.17	0.02%
666	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	15/10/2025	1000	0.17	0.02%
667	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	23/11/2025	1000	0.17	0.02%
668	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	27/11/2025	1000	0.17	0.02%
669	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	28/11/2025	1000	0.17	0.02%
670	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	25/10/2025	1000	0.17	0.02%



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671	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	29/10/2025	1000	0.17	0.02%
672	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	08/10/2025	1000	0.17	0.02%
673	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	07/08/2025	1000	0.17	0.02%
674	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	11/08/2025	1000	0.17	0.02%
675	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	16/08/2025	1000	0.17	0.02%
676	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	26/08/2025	1000	0.17	0.02%
677	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	28/08/2025	1000	0.17	0.02%
678	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	02/09/2025	1000	0.17	0.02%
679	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	10/09/2025	1000	0.17	0.02%
680	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	07/04/2025	1000	0.20	0.02%
681	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	25/05/2025	1000	0.19	0.02%
682	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	14/09/2025	1000	0.17	0.02%
683	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	12/04/2025	1000	0.20	0.02%
684	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	16/04/2025	1000	0.20	0.02%
685	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	25/04/2025	1000	0.20	0.02%
686	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	23/04/2025	1000	0.22	0.02%
687	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	03/05/2025	1000	0.20	0.02%
688	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	26/04/2025	1000	0.20	0.02%
689	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	27/04/2025	1000	0.20	0.02%
690	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	04/05/2025	1000	0.20	0.02%
691	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	11/05/2025	1000	0.20	0.02%
692	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	01/04/2025	1000	0.21	0.02%
693	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	13/05/2025	1000	0.20	0.02%
694	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	03/04/2025	1000	0.20	0.02%
695	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	04/04/2025	1000	0.20	0.02%
696	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	06/04/2025	1000	0.20	0.02%
697	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	08/04/2025	1000	0.20	0.02%
698	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	11/04/2025	1000	0.29	0.03%
699	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	13/04/2025	1000	0.20	0.02%
700	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	02/07/2025	1000	0.17	0.02%
701	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	03/07/2025	1000	0.19	0.02%
702	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	25/07/2025	1000	0.17	0.02%



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703	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	31/08/2025	1000	0.17	0.02%
704	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	15/04/2025	1000	0.28	0.03%
705	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	01/05/2025	1000	0.20	0.02%
706	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	05/05/2025	1000	0.24	0.02%
707	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	21/05/2025	1000	0.20	0.02%
708	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	05/06/2025	1000	0.20	0.02%
709	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	14/06/2025	1000	0.18	0.02%
710	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	27/07/2025	1000	0.17	0.02%
711	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	12/08/2025	1000	0.17	0.02%
712	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	27/08/2025	1000	0.17	0.02%
713	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	07/05/2025	1000	0.21	0.02%
714	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	08/06/2025	1000	0.18	0.02%
715	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	17/05/2025	1000	0.20	0.02%
716	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	11/06/2025	1000	0.20	0.02%
717	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	18/06/2025	1000	0.19	0.02%
718	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	10/07/2025	1000	0.17	0.02%
719	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	29/07/2025	1000	0.13	0.01%
720	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	31/07/2025	1000	0.17	0.02%
721	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	30/05/2025	1000	0.19	0.02%
722	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	21/07/2025	1000	0.17	0.02%
723	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	12/07/2025	1000	0.17	0.02%
724	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	13/07/2025	1000	0.17	0.02%
725	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	01/08/2025	1000	0.17	0.02%
726	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	18/08/2025	1000	0.17	0.02%
727	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	20/08/2025	1000	0.17	0.02%
728	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	16/05/2025	1000	0.20	0.02%
729	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	22/06/2025	1000	0.17	0.02%
730	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	12/09/2025	1000	0.16	0.02%
731	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	15/06/2025	1000	0.19	0.02%
732	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	05/09/2025	1000	0.17	0.02%
733	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	09/08/2025	1000	0.17	0.02%
734	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	29/08/2025	1000	0.17	0.02%

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735	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	23/06/2025	1000	0.18	0.02%
736	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	02/06/2025	1000	0.21	0.02%
737	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	26/06/2025	1000	0.17	0.02%
738	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	27/06/2025	1000	0.17	0.02%
739	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	29/06/2025	1000	0.17	0.02%
740	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	30/06/2025	1000	0.18	0.02%
741	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	28/05/2025	1000	0.19	0.02%
742	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	30/04/2025	1000	0.20	0.02%
743	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	14/05/2025	1000	0.20	0.02%
744	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	13/06/2025	1000	0.18	0.02%
745	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	19/07/2025	1000	0.17	0.02%
746	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	01/07/2025	1000	0.17	0.02%
747	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	26/07/2025	1000	0.17	0.02%
748	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	04/08/2025	1000	0.17	0.02%
749	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	02/08/2025	1000	0.17	0.02%
750	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	22/04/2025	1000	0.20	0.02%
751	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	16/06/2025	1000	0.19	0.02%
752	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	17/08/2025	1000	0.17	0.02%
753	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	26/05/2025	1000	0.21	0.02%
754	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	21/08/2025	1000	0.17	0.02%
755	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	22/08/2025	1000	0.17	0.02%
756	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	23/08/2025	1000	0.17	0.02%
757	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	25/08/2025	1000	0.17	0.02%
758	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	01/09/2025	1000	0.17	0.02%
759	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	06/09/2025	1000	0.17	0.02%
760	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	03/09/2025	1000	0.17	0.02%
761	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	04/09/2025	1000	0.17	0.02%
762	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	07/09/2025	1000	0.17	0.02%
763	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	08/09/2025	1000	0.17	0.02%
764	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	02/04/2025	1000	0.20	0.02%
765	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	24/05/2025	1000	0.19	0.02%
766	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	11/09/2025	1000	0.17	0.02%

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767	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	13/09/2025	1000	0.17	0.02%
768	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	05/04/2025	1000	0.20	0.02%
769	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	09/04/2025	1000	0.21	0.02%
770	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	10/04/2025	1000	0.21	0.02%
771	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	21/04/2025	1000	0.23	0.02%
772	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	29/04/2025	1000	0.20	0.02%
773	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	06/05/2025	1000	0.20	0.02%
774	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	12/06/2025	1000	0.18	0.02%
775	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	02/05/2025	1000	0.21	0.02%
776	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	12/05/2025	1000	0.20	0.02%
777	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	01/06/2025	1000	0.19	0.02%
778	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	03/06/2025	1000	0.19	0.02%
779	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	04/06/2025	1000	0.19	0.02%
780	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	18/04/2025	1000	0.20	0.02%
781	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	06/06/2025	1000	0.20	0.02%
782	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	09/06/2025	1000	0.20	0.02%
783	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	04/07/2025	1000	0.17	0.02%
784	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	19/06/2025	1000	0.17	0.02%
785	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	28/06/2025	1000	0.17	0.02%
786	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	06/07/2025	1000	0.17	0.02%
787	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	17/04/2025	1000	0.20	0.02%
788	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	17/07/2025	1000	0.21	0.02%
789	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	14/07/2025	1000	0.17	0.02%
790	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	18/07/2025	1000	0.17	0.02%
791	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	22/07/2025	1000	0.17	0.02%
792	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	23/07/2025	1000	0.17	0.02%
793	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	24/07/2025	1000	0.17	0.02%
794	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	30/07/2025	1000	0.37	0.04%
795	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	20/04/2025	1000	0.20	0.02%
796	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	24/04/2025	1000	0.20	0.02%
797	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	14/04/2025	1000	0.20	0.02%
798	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	08/05/2025	1000	0.22	0.02%

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799	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	23/05/2025	1000	0.17	0.02%
800	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	03/08/2025	1000	0.17	0.02%
801	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	19/04/2025	1000	0.20	0.02%
802	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	18/05/2025	1000	0.20	0.02%
803	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	28/04/2025	1000	0.22	0.02%
804	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	09/05/2025	1000	0.22	0.02%
805	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	19/05/2025	1000	0.20	0.02%
806	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	31/05/2025	1000	0.19	0.02%
807	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	07/06/2025	1000	0.18	0.02%
808	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	10/06/2025	1000	0.18	0.02%
809	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	17/06/2025	1000	0.17	0.02%
810	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	10/05/2025	1000	0.20	0.02%
811	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	20/06/2025	1000	0.18	0.02%
812	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	21/06/2025	1000	0.17	0.02%
813	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	24/06/2025	1000	0.17	0.02%
814	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Monthly IDCW	01/12/2025	1000	4.67	0.47%
815	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Monthly IDCW	03/11/2025	1000	5.47	0.55%
816	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Monthly IDCW	01/10/2025	1000	4.91	0.49%
817	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Monthly IDCW	01/07/2025	1000	5.21	0.52%
818	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Monthly IDCW	02/04/2025	1000	9.53	0.95%
819	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Monthly IDCW	02/02/2026	1000	5.37	0.54%
820	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Monthly IDCW	01/08/2025	1000	5.26	0.53%
821	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Monthly IDCW	02/06/2025	1000	6.14	0.61%
822	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Monthly IDCW	01/09/2025	1000	5.10	0.51%
823	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Monthly IDCW	02/03/2026	1000	4.84	0.48%
824	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Monthly IDCW	01/01/2026	1000	5.12	0.51%
825	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Monthly IDCW	02/05/2025	1000	6.23	0.62%
826	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Weekly IDCW	10/02/2026	1000	31.57	3.16%
827	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Weekly IDCW	04/03/2026	1000	9.91	0.99%
828	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Weekly IDCW	10/03/2026	1000	0.95	0.09%
829	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Weekly IDCW	24/03/2026	1000	0.02	0.00%
830	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Weekly IDCW	24/02/2026	1000	82.02	8.20%

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831	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Weekly IDCW	17/03/2026	1000	0.02	0.00%
832	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Weekly IDCW	06/01/2026	1000	2.02	0.20%
833	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Weekly IDCW	30/12/2025	1000	16.81	1.68%
834	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Weekly IDCW	23/12/2025	1000	94.69	9.47%
835	Cash and Arbitrage	UTI - Liquid Fund	Direct Plan - Weekly IDCW	17/02/2026	1000	3.63	0.36%
836	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Fortnightly IDCW	11/08/2025	1000	2.88	0.29%
837	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Fortnightly IDCW	10/02/2026	1000	3.09	0.31%
838	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Fortnightly IDCW	10/06/2025	1000	2.20	0.22%
839	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Fortnightly IDCW	11/04/2025	1000	8.68	0.87%
840	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Fortnightly IDCW	25/04/2025	1000	2.72	0.27%
841	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Fortnightly IDCW	25/06/2025	1000	1.69	0.17%
842	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Fortnightly IDCW	25/07/2025	1000	10.83	1.08%
843	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Fortnightly IDCW	10/09/2025	1000	2.71	0.27%
844	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Fortnightly IDCW	10/07/2025	1000	3.04	0.30%
845	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Fortnightly IDCW	10/10/2025	1000	3.02	0.30%
846	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Fortnightly IDCW	10/11/2025	1000	2.53	0.25%
847	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Fortnightly IDCW	10/12/2025	1000	2.62	0.26%
848	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Fortnightly IDCW	26/12/2025	1000	2.89	0.29%
849	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Fortnightly IDCW	27/10/2025	1000	2.99	0.30%
850	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Fortnightly IDCW	25/11/2025	1000	2.74	0.27%
851	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Fortnightly IDCW	25/09/2025	1000	2.59	0.26%
852	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Fortnightly IDCW	25/03/2026	1000	2.33	0.23%
853	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Fortnightly IDCW	12/01/2026	1000	3.10	0.31%
854	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Fortnightly IDCW	27/01/2026	1000	2.51	0.25%
855	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Fortnightly IDCW	25/02/2026	1000	2.81	0.28%
856	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Fortnightly IDCW	10/03/2026	1000	2.23	0.22%
857	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Fortnightly IDCW	25/08/2025	1000	2.53	0.25%
858	Cash and Arbitrage	UTI - Liquid Fund	Discontinued - Regular Plan-Periodic Div Opt.	01/09/2025	1000	5.32	0.53%
859	Cash and Arbitrage	UTI - Liquid Fund	Discontinued - Regular Plan-Periodic Div Opt.	02/06/2025	1000	6.24	0.62%
860	Cash and Arbitrage	UTI - Liquid Fund	Discontinued - Regular Plan-Periodic Div Opt.	01/08/2025	1000	5.34	0.53%
861	Cash and Arbitrage	UTI - Liquid Fund	Discontinued - Regular Plan-Periodic Div Opt.	02/05/2025	1000	6.16	0.62%
862	Cash and Arbitrage	UTI - Liquid Fund	Discontinued - Regular Plan-Periodic Div Opt.	02/04/2025	1000	7.98	0.80%



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863	Cash and Arbitrage	UTI - Liquid Fund	Discontinued - Regular Plan-Periodic Div Opt.	01/07/2025	1000	5.67	0.57%
864	Cash and Arbitrage	UTI - Liquid Fund	Discontinued - Regular Plan-Periodic Div Opt.	01/10/2025	1000	5.45	0.55%
865	Cash and Arbitrage	UTI - Liquid Fund	Discontinued - Regular Plan-Periodic Div Opt.	03/11/2025	1000	5.74	0.57%
866	Cash and Arbitrage	UTI - Liquid Fund	Discontinued - Regular Plan-Periodic Div Opt.	01/12/2025	1000	4.95	0.50%
867	Cash and Arbitrage	UTI - Liquid Fund	Discontinued - Regular Plan-Periodic Div Opt.	02/03/2026	1000	5.50	0.55%
868	Cash and Arbitrage	UTI - Liquid Fund	Discontinued - Regular Plan-Periodic Div Opt.	01/01/2026	1000	5.74	0.57%
869	Cash and Arbitrage	UTI - Liquid Fund	Discontinued - Regular Plan-Periodic Div Opt.	02/02/2026	1000	5.29	0.53%
870	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Monthly IDCW	02/06/2025	1000	3.47	0.35%
871	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Monthly IDCW	02/03/2026	1000	2.20	0.22%
872	Cash and Arbitrage	UTI - Liquid Fund	Discontinued - Regular Plan - Monthly Dividend Option	01/08/2025	1000	6.00	0.60%
873	Cash and Arbitrage	UTI - Liquid Fund	Discontinued - Regular Plan - Monthly Dividend Option	02/05/2025	1000	6.00	0.60%
874	Cash and Arbitrage	UTI - Liquid Fund	Discontinued - Regular Plan - Monthly Dividend Option	02/02/2026	1000	6.00	0.60%
875	Cash and Arbitrage	UTI - Liquid Fund	Discontinued - Regular Plan - Monthly Dividend Option	01/07/2025	1000	6.00	0.60%
876	Cash and Arbitrage	UTI - Liquid Fund	Discontinued - Regular Plan - Monthly Dividend Option	01/10/2025	1000	6.00	0.60%
877	Cash and Arbitrage	UTI - Liquid Fund	Discontinued - Regular Plan - Monthly Dividend Option	03/11/2025	1000	6.00	0.60%
878	Cash and Arbitrage	UTI - Liquid Fund	Discontinued - Regular Plan - Monthly Dividend Option	01/12/2025	1000	6.00	0.60%
879	Cash and Arbitrage	UTI - Liquid Fund	Discontinued - Regular Plan - Monthly Dividend Option	02/03/2026	1000	6.00	0.60%
880	Cash and Arbitrage	UTI - Liquid Fund	Discontinued - Regular Plan - Monthly Dividend Option	01/01/2026	1000	6.00	0.60%
881	Cash and Arbitrage	UTI - Liquid Fund	Discontinued - Regular Plan - Monthly Dividend Option	02/06/2025	1000	6.00	0.60%
882	Cash and Arbitrage	UTI - Liquid Fund	Discontinued - Regular Plan - Monthly Dividend Option	01/09/2025	1000	6.00	0.60%
883	Cash and Arbitrage	UTI - Liquid Fund	Discontinued - Regular Plan - Monthly Dividend Option	02/04/2025	1000	6.00	0.60%
884	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	09/09/2025	1000	1.10	0.11%
885	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	17/02/2026	1000	1.29	0.13%
886	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	08/07/2025	1000	1.30	0.13%
887	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	22/07/2025	1000	1.10	0.11%
888	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	10/06/2025	1000	1.59	0.16%
889	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	22/04/2025	1000	1.22	0.12%
890	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	02/04/2025	1000	2.87	0.29%
891	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	08/04/2025	1000	1.43	0.14%
892	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	29/04/2025	1000	1.10	0.11%
893	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	15/07/2025	1000	1.06	0.11%
894	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	06/05/2025	1000	1.30	0.13%

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895	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	27/05/2025	1000	1.41	0.14%
896	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	19/08/2025	1000	1.17	0.12%
897	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	02/09/2025	1000	1.08	0.11%
898	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	13/05/2025	1000	1.22	0.12%
899	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	29/07/2025	1000	1.06	0.11%
900	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	12/08/2025	1000	1.08	0.11%
901	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	20/05/2025	1000	1.33	0.13%
902	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	03/06/2025	1000	1.31	0.13%
903	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	24/06/2025	1000	1.18	0.12%
904	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	17/06/2025	1000	1.00	0.10%
905	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	01/07/2025	1000	1.29	0.13%
906	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	05/08/2025	1000	1.09	0.11%
907	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	26/08/2025	1000	1.11	0.11%
908	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	30/09/2025	1000	1.28	0.13%
909	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	07/10/2025	1000	1.26	0.13%
910	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	16/12/2025	1000	1.00	0.10%
911	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	09/12/2025	1000	1.16	0.12%
912	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	02/12/2025	1000	1.12	0.11%
913	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	23/09/2025	1000	1.14	0.11%
914	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	23/12/2025	1000	1.21	0.12%
915	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	28/10/2025	1000	0.80	0.08%
916	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	11/11/2025	1000	1.15	0.11%
917	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	14/10/2025	1000	1.06	0.11%
918	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	23/10/2025	1000	1.44	0.14%
919	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	16/09/2025	1000	1.17	0.12%
920	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	18/11/2025	1000	1.19	0.12%
921	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	25/11/2025	1000	1.14	0.11%
922	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	30/12/2025	1000	1.05	0.10%
923	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	04/11/2025	1000	1.18	0.12%
924	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	06/01/2026	1000	1.56	0.16%
925	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	03/02/2026	1000	1.38	0.14%
926	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	13/01/2026	1000	0.89	0.09%

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927	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	20/01/2026	1000	0.95	0.09%
928	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	17/03/2026	1000	1.05	0.11%
929	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	27/01/2026	1000	1.21	0.12%
930	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	24/02/2026	1000	1.14	0.11%
931	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	24/03/2026	1000	0.91	0.09%
932	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	10/03/2026	1000	0.92	0.09%
933	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	04/03/2026	1000	1.25	0.13%
934	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	10/02/2026	1000	1.44	0.14%
935	Cash and Arbitrage	UTI - Liquid Fund	Regular Plan - Weekly IDCW	15/04/2025	1000	1.42	0.14%
936	Income Funds	UTI Short Duration Fund	Direct Plan - Annual IDCW	12/03/2026	10	0.43	4.25%
937	Income Funds	UTI Short Duration Fund	Direct Plan - Monthly IDCW	01/09/2025	10	0.06	0.60%
938	Income Funds	UTI Short Duration Fund	Direct Plan - Monthly IDCW	02/02/2026	10	0.06	0.60%
939	Income Funds	UTI Short Duration Fund	Direct Plan - Monthly IDCW	01/01/2026	10	0.06	0.60%
940	Income Funds	UTI Short Duration Fund	Direct Plan - Monthly IDCW	02/03/2026	10	0.06	0.60%
941	Income Funds	UTI Short Duration Fund	Direct Plan - Monthly IDCW	01/12/2025	10	0.06	0.60%
942	Income Funds	UTI Short Duration Fund	Direct Plan - Monthly IDCW	03/11/2025	10	0.06	0.60%
943	Income Funds	UTI Short Duration Fund	Direct Plan - Monthly IDCW	01/10/2025	10	0.06	0.60%
944	Income Funds	UTI Short Duration Fund	Direct Plan - Monthly IDCW	01/07/2025	10	0.06	0.60%
945	Income Funds	UTI Short Duration Fund	Direct Plan - Monthly IDCW	02/04/2025	10	0.06	0.60%
946	Income Funds	UTI Short Duration Fund	Direct Plan - Monthly IDCW	02/05/2025	10	0.06	0.60%
947	Income Funds	UTI Short Duration Fund	Direct Plan - Monthly IDCW	01/08/2025	10	0.06	0.60%
948	Income Funds	UTI Short Duration Fund	Direct Plan - Monthly IDCW	02/06/2025	10	0.06	0.60%
949	Income Funds	UTI Short Duration Fund	Regular Plan - Monthly IDCW	01/01/2026	10	0.06	0.60%
950	Income Funds	UTI Short Duration Fund	Regular Plan - Monthly IDCW	02/03/2026	10	0.06	0.60%
951	Income Funds	UTI Short Duration Fund	Regular Plan - Monthly IDCW	01/12/2025	10	0.06	0.60%
952	Income Funds	UTI Short Duration Fund	Regular Plan - Monthly IDCW	03/11/2025	10	0.06	0.60%
953	Income Funds	UTI Short Duration Fund	Regular Plan - Monthly IDCW	01/10/2025	10	0.06	0.60%
954	Income Funds	UTI Short Duration Fund	Regular Plan - Monthly IDCW	02/02/2026	10	0.06	0.60%
955	Income Funds	UTI Short Duration Fund	Regular Plan - Monthly IDCW	02/04/2025	10	0.06	0.60%
956	Income Funds	UTI Short Duration Fund	Regular Plan - Monthly IDCW	02/05/2025	10	0.06	0.60%
957	Income Funds	UTI Short Duration Fund	Regular Plan - Monthly IDCW	01/08/2025	10	0.06	0.60%
958	Income Funds	UTI Short Duration Fund	Regular Plan - Monthly IDCW	02/06/2025	10	0.06	0.60%

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959	Income Funds	UTI Short Duration Fund	Regular Plan - Monthly IDCW	01/09/2025	10	0.06	0.60%
960	Income Funds	UTI Short Duration Fund	Regular Plan - Monthly IDCW	01/07/2025	10	0.06	0.60%
961	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	24/04/2025	1000	0.22	0.02%
962	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	19/04/2025	1000	0.22	0.02%
963	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	27/04/2025	1000	0.21	0.02%
964	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	09/05/2025	1000	0.21	0.02%
965	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	18/05/2025	1000	0.21	0.02%
966	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	19/05/2025	1000	0.21	0.02%
967	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	31/05/2025	1000	0.22	0.02%
968	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	07/06/2025	1000	0.20	0.02%
969	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	10/06/2025	1000	0.19	0.02%
970	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	10/05/2025	1000	0.21	0.02%
971	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	17/06/2025	1000	0.19	0.02%
972	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	20/06/2025	1000	0.19	0.02%
973	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	21/06/2025	1000	0.20	0.02%
974	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	24/06/2025	1000	0.19	0.02%
975	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	26/06/2025	1000	0.20	0.02%
976	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	27/06/2025	1000	0.19	0.02%
977	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	29/06/2025	1000	0.20	0.02%
978	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	30/06/2025	1000	0.21	0.02%
979	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	02/05/2025	1000	0.21	0.02%
980	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	07/05/2025	1000	0.21	0.02%
981	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	28/05/2025	1000	0.21	0.02%
982	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	08/09/2025	1000	0.20	0.02%
983	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	14/05/2025	1000	0.21	0.02%
984	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	13/06/2025	1000	0.19	0.02%
985	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	01/07/2025	1000	0.22	0.02%
986	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	09/07/2025	1000	0.19	0.02%
987	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	11/07/2025	1000	0.20	0.02%
988	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	25/07/2025	1000	0.20	0.02%
989	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	18/07/2025	1000	0.20	0.02%
990	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	24/07/2025	1000	0.20	0.02%

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991	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	07/08/2025	1000	0.20	0.02%
992	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	22/04/2025	1000	0.22	0.02%
993	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	16/06/2025	1000	0.19	0.02%
994	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	10/08/2025	1000	0.20	0.02%
995	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	11/08/2025	1000	0.20	0.02%
996	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	13/08/2025	1000	0.20	0.02%
997	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	20/08/2025	1000	0.20	0.02%
998	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	26/05/2025	1000	0.21	0.02%
999	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	23/08/2025	1000	0.20	0.02%
1000	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	27/08/2025	1000	0.20	0.02%
1001	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	29/08/2025	1000	0.20	0.02%
1002	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	02/09/2025	1000	0.19	0.02%
1003	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	02/04/2025	1000	0.25	0.03%
1004	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	24/05/2025	1000	0.21	0.02%
1005	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	11/09/2025	1000	0.20	0.02%
1006	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	13/09/2025	1000	0.20	0.02%
1007	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	05/04/2025	1000	0.22	0.02%
1008	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	09/04/2025	1000	0.22	0.02%
1009	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	10/04/2025	1000	0.22	0.02%
1010	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	21/04/2025	1000	0.22	0.02%
1011	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	26/04/2025	1000	0.21	0.02%
1012	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	28/04/2025	1000	0.21	0.02%
1013	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	12/06/2025	1000	0.19	0.02%
1014	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	12/05/2025	1000	0.21	0.02%
1015	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	01/05/2025	1000	0.22	0.02%
1016	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	03/05/2025	1000	0.21	0.02%
1017	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	01/06/2025	1000	0.22	0.02%
1018	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	03/06/2025	1000	0.21	0.02%
1019	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	04/06/2025	1000	0.21	0.02%
1020	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	18/04/2025	1000	0.22	0.02%
1021	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	06/06/2025	1000	0.20	0.02%
1022	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	09/06/2025	1000	0.19	0.02%

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1023	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	19/06/2025	1000	0.19	0.02%
1024	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	28/06/2025	1000	0.20	0.02%
1025	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	04/07/2025	1000	0.19	0.02%
1026	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	06/07/2025	1000	0.19	0.02%
1027	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	12/07/2025	1000	0.20	0.02%
1028	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	15/07/2025	1000	0.20	0.02%
1029	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	20/07/2025	1000	0.20	0.02%
1030	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	21/07/2025	1000	0.20	0.02%
1031	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	26/07/2025	1000	0.20	0.02%
1032	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	28/07/2025	1000	0.19	0.02%
1033	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	16/04/2025	1000	0.21	0.02%
1034	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	20/04/2025	1000	0.22	0.02%
1035	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	14/04/2025	1000	0.21	0.02%
1036	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	08/05/2025	1000	0.21	0.02%
1037	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	23/05/2025	1000	0.22	0.02%
1038	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	02/08/2025	1000	0.20	0.02%
1039	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	03/08/2025	1000	0.20	0.02%
1040	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	14/08/2025	1000	0.20	0.02%
1041	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	28/08/2025	1000	0.20	0.02%
1042	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	21/08/2025	1000	0.20	0.02%
1043	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	31/08/2025	1000	0.20	0.02%
1044	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	01/09/2025	1000	0.20	0.02%
1045	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	05/09/2025	1000	0.20	0.02%
1046	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	07/09/2025	1000	0.20	0.02%
1047	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	09/09/2025	1000	0.19	0.02%
1048	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	10/09/2025	1000	0.19	0.02%
1049	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	07/04/2025	1000	0.23	0.02%
1050	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	04/05/2025	1000	0.21	0.02%
1051	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	25/05/2025	1000	0.21	0.02%
1052	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	14/09/2025	1000	0.20	0.02%
1053	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	12/04/2025	1000	0.21	0.02%
1054	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	17/04/2025	1000	0.21	0.02%

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1055	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	23/04/2025	1000	0.22	0.02%
1056	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	25/04/2025	1000	0.21	0.02%
1057	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	11/05/2025	1000	0.21	0.02%
1058	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	13/05/2025	1000	0.21	0.02%
1059	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	01/04/2025	1000	0.27	0.03%
1060	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	03/04/2025	1000	0.21	0.02%
1061	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	04/04/2025	1000	0.22	0.02%
1062	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	06/04/2025	1000	0.22	0.02%
1063	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	08/04/2025	1000	0.22	0.02%
1064	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	11/04/2025	1000	0.21	0.02%
1065	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	13/04/2025	1000	0.21	0.02%
1066	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	02/07/2025	1000	0.19	0.02%
1067	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	03/07/2025	1000	0.19	0.02%
1068	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	13/07/2025	1000	0.20	0.02%
1069	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	15/04/2025	1000	0.21	0.02%
1070	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	30/04/2025	1000	0.22	0.02%
1071	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	29/04/2025	1000	0.22	0.02%
1072	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	05/05/2025	1000	0.21	0.02%
1073	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	06/05/2025	1000	0.21	0.02%
1074	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	21/05/2025	1000	0.21	0.02%
1075	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	05/06/2025	1000	0.21	0.02%
1076	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	14/06/2025	1000	0.19	0.02%
1077	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	25/08/2025	1000	0.20	0.02%
1078	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	08/06/2025	1000	0.20	0.02%
1079	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	09/08/2025	1000	0.20	0.02%
1080	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	12/08/2025	1000	0.20	0.02%
1081	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	22/08/2025	1000	0.20	0.02%
1082	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	24/08/2025	1000	0.20	0.02%
1083	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	17/05/2025	1000	0.21	0.02%
1084	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	11/06/2025	1000	0.19	0.02%
1085	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	18/06/2025	1000	0.19	0.02%
1086	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	16/07/2025	1000	0.20	0.02%

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1087	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	30/05/2025	1000	0.21	0.02%
1088	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	06/08/2025	1000	0.19	0.02%
1089	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	16/05/2025	1000	0.21	0.02%
1090	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	22/06/2025	1000	0.20	0.02%
1091	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	08/08/2025	1000	0.20	0.02%
1092	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	03/09/2025	1000	0.19	0.02%
1093	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	12/09/2025	1000	0.20	0.02%
1094	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	15/06/2025	1000	0.19	0.02%
1095	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	23/07/2025	1000	0.21	0.02%
1096	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	23/06/2025	1000	0.19	0.02%
1097	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	02/06/2025	1000	0.21	0.02%
1098	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	19/08/2025	1000	0.20	0.02%
1099	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	26/08/2025	1000	0.20	0.02%
1100	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	30/08/2025	1000	0.20	0.02%
1101	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	14/07/2025	1000	0.19	0.02%
1102	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	17/07/2025	1000	0.19	0.02%
1103	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	30/07/2025	1000	0.19	0.02%
1104	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	25/06/2025	1000	0.19	0.02%
1105	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	08/07/2025	1000	0.19	0.02%
1106	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	22/07/2025	1000	0.21	0.02%
1107	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	04/09/2025	1000	0.20	0.02%
1108	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	01/08/2025	1000	0.20	0.02%
1109	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	04/08/2025	1000	0.19	0.02%
1110	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	27/05/2025	1000	0.21	0.02%
1111	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	16/08/2025	1000	0.20	0.02%
1112	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	18/08/2025	1000	0.20	0.02%
1113	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	15/05/2025	1000	0.21	0.02%
1114	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	27/07/2025	1000	0.20	0.02%
1115	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	05/08/2025	1000	0.19	0.02%
1116	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	17/08/2025	1000	0.20	0.02%
1117	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	15/08/2025	1000	0.20	0.02%
1118	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	29/05/2025	1000	0.21	0.02%

UTI MUTUAL FUND MUMBAI

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1119	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	06/09/2025	1000	0.20	0.02%
1120	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	22/05/2025	1000	0.21	0.02%
1121	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	19/07/2025	1000	0.20	0.02%
1122	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	07/07/2025	1000	0.19	0.02%
1123	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	10/07/2025	1000	0.19	0.02%
1124	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	20/05/2025	1000	0.21	0.02%
1125	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	05/07/2025	1000	0.19	0.02%
1126	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	29/07/2025	1000	0.20	0.02%
1127	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	31/07/2025	1000	0.20	0.02%
1128	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	04/10/2025	1000	0.20	0.02%
1129	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	19/09/2025	1000	0.20	0.02%
1130	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	19/10/2025	1000	0.20	0.02%
1131	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	30/10/2025	1000	0.20	0.02%
1132	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	03/11/2025	1000	0.19	0.02%
1133	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	28/10/2025	1000	0.20	0.02%
1134	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	09/11/2025	1000	0.19	0.02%
1135	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	20/11/2025	1000	0.20	0.02%
1136	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	09/12/2025	1000	0.19	0.02%
1137	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	11/10/2025	1000	0.21	0.02%
1138	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	31/10/2025	1000	0.20	0.02%
1139	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	20/09/2025	1000	0.20	0.02%
1140	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	24/09/2025	1000	0.20	0.02%
1141	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	05/11/2025	1000	0.19	0.02%
1142	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	07/11/2025	1000	0.19	0.02%
1143	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	29/11/2025	1000	0.20	0.02%
1144	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	01/12/2025	1000	0.19	0.02%
1145	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	06/12/2025	1000	0.19	0.02%
1146	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	23/09/2025	1000	0.20	0.02%
1147	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	25/09/2025	1000	0.21	0.02%
1148	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	26/09/2025	1000	0.20	0.02%
1149	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	25/11/2025	1000	0.19	0.02%
1150	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	21/12/2025	1000	0.19	0.02%

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1151	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	25/12/2025	1000	0.20	0.02%
1152	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	26/12/2025	1000	0.20	0.02%
1153	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	27/12/2025	1000	0.20	0.02%
1154	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	12/11/2025	1000	0.19	0.02%
1155	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	17/11/2025	1000	0.19	0.02%
1156	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	19/11/2025	1000	0.19	0.02%
1157	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	03/12/2025	1000	0.19	0.02%
1158	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	12/12/2025	1000	0.19	0.02%
1159	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	30/09/2025	1000	0.20	0.02%
1160	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	14/10/2025	1000	0.20	0.02%
1161	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	16/10/2025	1000	0.20	0.02%
1162	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	10/12/2025	1000	0.19	0.02%
1163	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	23/12/2025	1000	0.20	0.02%
1164	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	24/12/2025	1000	0.20	0.02%
1165	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	29/12/2025	1000	0.19	0.02%
1166	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	13/12/2025	1000	0.19	0.02%
1167	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	18/12/2025	1000	0.19	0.02%
1168	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	30/12/2025	1000	0.20	0.02%
1169	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	05/10/2025	1000	0.20	0.02%
1170	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	27/10/2025	1000	0.20	0.02%
1171	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	11/11/2025	1000	0.19	0.02%
1172	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	29/09/2025	1000	0.20	0.02%
1173	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	01/10/2025	1000	0.22	0.02%
1174	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	10/11/2025	1000	0.19	0.02%
1175	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	26/11/2025	1000	0.19	0.02%
1176	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	16/12/2025	1000	0.19	0.02%
1177	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	22/12/2025	1000	0.20	0.02%
1178	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	03/10/2025	1000	0.19	0.02%
1179	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	10/10/2025	1000	0.20	0.02%
1180	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	15/10/2025	1000	0.20	0.02%
1181	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	04/11/2025	1000	0.19	0.02%
1182	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	23/11/2025	1000	0.20	0.02%

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1183	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	27/11/2025	1000	0.19	0.02%
1184	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	28/11/2025	1000	0.20	0.02%
1185	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	25/10/2025	1000	0.20	0.02%
1186	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	08/10/2025	1000	0.19	0.02%
1187	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	22/10/2025	1000	0.20	0.02%
1188	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	29/10/2025	1000	0.20	0.02%
1189	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	02/11/2025	1000	0.21	0.02%
1190	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	28/09/2025	1000	0.20	0.02%
1191	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	09/10/2025	1000	0.20	0.02%
1192	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	08/12/2025	1000	0.19	0.02%
1193	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	05/12/2025	1000	0.19	0.02%
1194	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	11/12/2025	1000	0.19	0.02%
1195	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	15/12/2025	1000	0.19	0.02%
1196	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	14/11/2025	1000	0.20	0.02%
1197	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	17/09/2025	1000	0.20	0.02%
1198	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	24/11/2025	1000	0.20	0.02%
1199	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	19/12/2025	1000	0.19	0.02%
1200	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	15/09/2025	1000	0.20	0.02%
1201	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	22/09/2025	1000	0.20	0.02%
1202	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	07/10/2025	1000	0.19	0.02%
1203	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	28/12/2025	1000	0.20	0.02%
1204	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	14/12/2025	1000	0.19	0.02%
1205	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	16/09/2025	1000	0.20	0.02%
1206	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	02/10/2025	1000	0.20	0.02%
1207	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	20/10/2025	1000	0.20	0.02%
1208	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	24/10/2025	1000	0.20	0.02%
1209	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	08/11/2025	1000	0.19	0.02%
1210	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	16/11/2025	1000	0.20	0.02%
1211	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	04/12/2025	1000	0.19	0.02%
1212	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	07/12/2025	1000	0.19	0.02%
1213	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	20/12/2025	1000	0.19	0.02%
1214	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	12/10/2025	1000	0.21	0.02%

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1215	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	17/10/2025	1000	0.20	0.02%
1216	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	18/10/2025	1000	0.20	0.02%
1217	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	18/11/2025	1000	0.19	0.02%
1218	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	02/12/2025	1000	0.19	0.02%
1219	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	26/10/2025	1000	0.20	0.02%
1220	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	13/10/2025	1000	0.20	0.02%
1221	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	21/10/2025	1000	0.20	0.02%
1222	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	01/11/2025	1000	0.21	0.02%
1223	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	13/11/2025	1000	0.19	0.02%
1224	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	15/11/2025	1000	0.20	0.02%
1225	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	22/11/2025	1000	0.20	0.02%
1226	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	30/11/2025	1000	0.20	0.02%
1227	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	17/12/2025	1000	0.20	0.02%
1228	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	18/09/2025	1000	0.20	0.02%
1229	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	21/09/2025	1000	0.20	0.02%
1230	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	27/09/2025	1000	0.20	0.02%
1231	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	06/10/2025	1000	0.20	0.02%
1232	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	23/10/2025	1000	0.20	0.02%
1233	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	06/11/2025	1000	0.19	0.02%
1234	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	21/11/2025	1000	0.20	0.02%
1235	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	03/01/2026	1000	0.19	0.02%
1236	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	21/03/2026	1000	0.20	0.02%
1237	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	17/01/2026	1000	0.20	0.02%
1238	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	19/01/2026	1000	0.19	0.02%
1239	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	04/02/2026	1000	0.17	0.02%
1240	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	14/02/2026	1000	0.18	0.02%
1241	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	28/03/2026	1000	0.21	0.02%
1242	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	02/02/2026	1000	0.18	0.02%
1243	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	26/02/2026	1000	0.18	0.02%
1244	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	05/01/2026	1000	0.19	0.02%
1245	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	06/01/2026	1000	0.19	0.02%
1246	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	08/01/2026	1000	0.20	0.02%

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1247	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	28/01/2026	1000	0.19	0.02%
1248	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	26/03/2026	1000	0.19	0.02%
1249	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	27/01/2026	1000	0.19	0.02%
1250	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	31/01/2026	1000	0.20	0.02%
1251	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	23/02/2026	1000	0.18	0.02%
1252	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	20/03/2026	1000	0.19	0.02%
1253	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	25/03/2026	1000	0.19	0.02%
1254	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	24/02/2026	1000	0.17	0.02%
1255	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	01/01/2026	1000	0.22	0.02%
1256	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	03/02/2026	1000	0.17	0.02%
1257	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	09/02/2026	1000	0.16	0.02%
1258	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	10/01/2026	1000	0.20	0.02%
1259	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	06/02/2026	1000	0.16	0.02%
1260	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	14/01/2026	1000	0.20	0.02%
1261	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	23/01/2026	1000	0.19	0.02%
1262	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	15/02/2026	1000	0.18	0.02%
1263	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	10/02/2026	1000	0.17	0.02%
1264	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	21/02/2026	1000	0.18	0.02%
1265	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	22/02/2026	1000	0.18	0.02%
1266	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	10/03/2026	1000	0.18	0.02%
1267	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	18/03/2026	1000	0.19	0.02%
1268	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	08/03/2026	1000	0.18	0.02%
1269	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	16/03/2026	1000	0.20	0.02%
1270	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	13/02/2026	1000	0.17	0.02%
1271	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	02/01/2026	1000	0.19	0.02%
1272	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	18/02/2026	1000	0.18	0.02%
1273	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	28/02/2026	1000	0.18	0.02%
1274	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	01/02/2026	1000	0.20	0.02%
1275	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	13/03/2026	1000	0.18	0.02%
1276	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	23/03/2026	1000	0.19	0.02%
1277	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	29/03/2026	1000	0.21	0.02%
1278	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	20/01/2026	1000	0.19	0.02%

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Annexure 2 to Trustees' Report 2025-26

Statement showing Dividend / Bonus Paid during the period

1st April 2025 to 31st March 2026

1279	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	15/03/2026	1000	0.19	0.02%
1280	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	09/03/2026	1000	0.18	0.02%
1281	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	22/01/2026	1000	0.20	0.02%
1282	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	30/01/2026	1000	0.19	0.02%
1283	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	16/02/2026	1000	0.18	0.02%
1284	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	12/02/2026	1000	0.17	0.02%
1285	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	19/03/2026	1000	0.19	0.02%
1286	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	09/01/2026	1000	0.20	0.02%
1287	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	17/02/2026	1000	0.18	0.02%
1288	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	01/03/2026	1000	0.18	0.02%
1289	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	24/03/2026	1000	0.19	0.02%
1290	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	30/03/2026	1000	0.27	0.03%
1291	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	21/01/2026	1000	0.19	0.02%
1292	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	06/03/2026	1000	0.18	0.02%
1293	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	14/03/2026	1000	0.19	0.02%
1294	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	07/02/2026	1000	0.17	0.02%
1295	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	17/03/2026	1000	0.19	0.02%
1296	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	11/02/2026	1000	0.17	0.02%
1297	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	24/01/2026	1000	0.19	0.02%
1298	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	19/02/2026	1000	0.18	0.02%
1299	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	11/01/2026	1000	0.20	0.02%
1300	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	25/01/2026	1000	0.19	0.02%
1301	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	04/03/2026	1000	0.18	0.02%
1302	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	29/01/2026	1000	0.19	0.02%
1303	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	05/02/2026	1000	0.16	0.02%
1304	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	12/03/2026	1000	0.18	0.02%
1305	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	12/01/2026	1000	0.19	0.02%
1306	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	15/01/2026	1000	0.20	0.02%
1307	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	02/03/2026	1000	0.18	0.02%
1308	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	26/01/2026	1000	0.19	0.02%
1309	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	04/01/2026	1000	0.19	0.02%
1310	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	07/01/2026	1000	0.19	0.02%

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Annexure 2 to Trustees' Report 2025-26

Statement showing Dividend / Bonus Paid during the period

1st April 2025 to 31st March 2026

1311	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	11/03/2026	1000	0.18	0.02%
1312	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	25/02/2026	1000	0.18	0.02%
1313	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	31/12/2025	1000	0.20	0.02%
1314	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	18/01/2026	1000	0.20	0.02%
1315	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	03/03/2026	1000	0.18	0.02%
1316	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	13/01/2026	1000	0.19	0.02%
1317	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	16/01/2026	1000	0.20	0.02%
1318	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	20/02/2026	1000	0.18	0.02%
1319	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	27/02/2026	1000	0.18	0.02%
1320	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	05/03/2026	1000	0.18	0.02%
1321	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	22/03/2026	1000	0.20	0.02%
1322	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	27/03/2026	1000	0.20	0.02%
1323	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	07/03/2026	1000	0.18	0.02%
1324	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	08/02/2026	1000	0.17	0.02%
1325	Cash and Arbitrage	UTI - Overnight Fund	Regular Plan - Daily IDCW	31/03/2026	1000	0.27	0.03%
1326	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	26/07/2025	1000	0.20	0.02%
1327	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	28/07/2025	1000	0.19	0.02%
1328	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	16/04/2025	1000	0.22	0.02%
1329	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	20/04/2025	1000	0.22	0.02%
1330	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	24/04/2025	1000	0.22	0.02%
1331	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	14/04/2025	1000	0.22	0.02%
1332	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	08/05/2025	1000	0.21	0.02%
1333	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	23/05/2025	1000	0.22	0.02%
1334	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	02/08/2025	1000	0.20	0.02%
1335	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	03/08/2025	1000	0.20	0.02%
1336	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	14/08/2025	1000	0.20	0.02%
1337	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	21/08/2025	1000	0.21	0.02%
1338	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	28/08/2025	1000	0.20	0.02%
1339	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	31/08/2025	1000	0.20	0.02%
1340	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	01/09/2025	1000	0.20	0.02%
1341	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	05/09/2025	1000	0.20	0.02%
1342	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	07/09/2025	1000	0.20	0.02%

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Annexure 2 to Trustees' Report 2025-26

Statement showing Dividend / Bonus Paid during the period
1st April 2025 to 31st March 2026

1343	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	10/09/2025	1000	0.20	0.02%
1344	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	09/09/2025	1000	0.20	0.02%
1345	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	07/04/2025	1000	0.23	0.02%
1346	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	19/04/2025	1000	0.22	0.02%
1347	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	27/04/2025	1000	0.22	0.02%
1348	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	09/05/2025	1000	0.21	0.02%
1349	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	18/05/2025	1000	0.21	0.02%
1350	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	19/05/2025	1000	0.21	0.02%
1351	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	31/05/2025	1000	0.22	0.02%
1352	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	07/06/2025	1000	0.20	0.02%
1353	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	10/06/2025	1000	0.19	0.02%
1354	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	17/06/2025	1000	0.19	0.02%
1355	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	10/05/2025	1000	0.22	0.02%
1356	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	20/06/2025	1000	0.19	0.02%
1357	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	21/06/2025	1000	0.20	0.02%
1358	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	24/06/2025	1000	0.19	0.02%
1359	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	26/06/2025	1000	0.20	0.02%
1360	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	27/06/2025	1000	0.19	0.02%
1361	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	29/06/2025	1000	0.20	0.02%
1362	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	28/05/2025	1000	0.21	0.02%
1363	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	02/05/2025	1000	0.22	0.02%
1364	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	07/05/2025	1000	0.21	0.02%
1365	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	08/09/2025	1000	0.20	0.02%
1366	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	14/05/2025	1000	0.21	0.02%
1367	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	13/06/2025	1000	0.19	0.02%
1368	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	30/06/2025	1000	0.21	0.02%
1369	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	01/07/2025	1000	0.22	0.02%
1370	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	18/07/2025	1000	0.20	0.02%
1371	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	15/06/2025	1000	0.20	0.02%
1372	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	23/07/2025	1000	0.21	0.02%
1373	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	23/06/2025	1000	0.19	0.02%
1374	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	02/06/2025	1000	0.21	0.02%

UTI MUTUAL FUND

Annexure 2 to Trustees' Report 2025-26

Statement showing Dividend / Bonus Paid during the period

1st April 2025 to 31st March 2026

1375	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	19/08/2025	1000	0.20	0.02%
1376	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	26/08/2025	1000	0.20	0.02%
1377	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	30/08/2025	1000	0.20	0.02%
1378	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	14/07/2025	1000	0.20	0.02%
1379	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	17/07/2025	1000	0.20	0.02%
1380	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	30/07/2025	1000	0.20	0.02%
1381	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	25/06/2025	1000	0.19	0.02%
1382	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	08/07/2025	1000	0.19	0.02%
1383	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	22/07/2025	1000	0.21	0.02%
1384	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	04/09/2025	1000	0.20	0.02%
1385	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	01/08/2025	1000	0.20	0.02%
1386	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	04/08/2025	1000	0.19	0.02%
1387	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	27/05/2025	1000	0.21	0.02%
1388	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	16/08/2025	1000	0.20	0.02%
1389	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	18/08/2025	1000	0.20	0.02%
1390	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	15/05/2025	1000	0.21	0.02%
1391	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	09/07/2025	1000	0.19	0.02%
1392	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	11/07/2025	1000	0.20	0.02%
1393	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	24/07/2025	1000	0.20	0.02%
1394	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	25/07/2025	1000	0.20	0.02%
1395	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	22/04/2025	1000	0.22	0.02%
1396	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	16/06/2025	1000	0.19	0.02%
1397	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	07/08/2025	1000	0.20	0.02%
1398	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	10/08/2025	1000	0.20	0.02%
1399	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	11/08/2025	1000	0.20	0.02%
1400	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	13/08/2025	1000	0.20	0.02%
1401	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	26/05/2025	1000	0.21	0.02%
1402	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	20/08/2025	1000	0.20	0.02%
1403	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	23/08/2025	1000	0.21	0.02%
1404	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	27/08/2025	1000	0.20	0.02%
1405	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	29/08/2025	1000	0.20	0.02%
1406	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	02/09/2025	1000	0.19	0.02%

UTI MUTUAL FUND MUMBAI

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1st April 2025 to 31st March 2026

1407	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	02/04/2025	1000	0.25	0.03%
1408	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	24/05/2025	1000	0.22	0.02%
1409	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	11/09/2025	1000	0.20	0.02%
1410	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	13/09/2025	1000	0.20	0.02%
1411	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	05/04/2025	1000	0.23	0.02%
1412	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	09/04/2025	1000	0.23	0.02%
1413	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	10/04/2025	1000	0.22	0.02%
1414	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	21/04/2025	1000	0.22	0.02%
1415	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	26/04/2025	1000	0.22	0.02%
1416	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	28/04/2025	1000	0.21	0.02%
1417	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	12/06/2025	1000	0.19	0.02%
1418	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	01/05/2025	1000	0.23	0.02%
1419	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	03/05/2025	1000	0.22	0.02%
1420	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	12/05/2025	1000	0.22	0.02%
1421	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	01/06/2025	1000	0.22	0.02%
1422	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	03/06/2025	1000	0.21	0.02%
1423	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	04/06/2025	1000	0.21	0.02%
1424	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	18/04/2025	1000	0.22	0.02%
1425	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	06/06/2025	1000	0.21	0.02%
1426	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	09/06/2025	1000	0.19	0.02%
1427	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	19/06/2025	1000	0.19	0.02%
1428	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	28/06/2025	1000	0.20	0.02%
1429	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	04/07/2025	1000	0.19	0.02%
1430	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	06/07/2025	1000	0.19	0.02%
1431	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	12/07/2025	1000	0.20	0.02%
1432	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	15/07/2025	1000	0.20	0.02%
1433	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	20/07/2025	1000	0.20	0.02%
1434	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	21/07/2025	1000	0.20	0.02%
1435	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	03/12/2025	1000	0.20	0.02%
1436	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	12/12/2025	1000	0.19	0.02%
1437	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	30/09/2025	1000	0.20	0.02%
1438	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	14/10/2025	1000	0.20	0.02%

UTI MUTUAL FUND

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1439	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	16/10/2025	1000	0.20	0.02%
1440	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	10/12/2025	1000	0.19	0.02%
1441	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	23/12/2025	1000	0.20	0.02%
1442	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	24/12/2025	1000	0.20	0.02%
1443	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	13/12/2025	1000	0.19	0.02%
1444	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	18/12/2025	1000	0.20	0.02%
1445	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	30/12/2025	1000	0.20	0.02%
1446	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	05/10/2025	1000	0.20	0.02%
1447	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	27/10/2025	1000	0.20	0.02%
1448	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	29/09/2025	1000	0.20	0.02%
1449	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	01/10/2025	1000	0.22	0.02%
1450	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	10/11/2025	1000	0.19	0.02%
1451	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	26/11/2025	1000	0.20	0.02%
1452	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	16/12/2025	1000	0.20	0.02%
1453	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	22/12/2025	1000	0.20	0.02%
1454	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	29/12/2025	1000	0.20	0.02%
1455	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	04/05/2025	1000	0.22	0.02%
1456	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	25/05/2025	1000	0.22	0.02%
1457	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	14/09/2025	1000	0.20	0.02%
1458	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	12/04/2025	1000	0.22	0.02%
1459	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	17/04/2025	1000	0.21	0.02%
1460	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	23/04/2025	1000	0.22	0.02%
1461	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	25/04/2025	1000	0.22	0.02%
1462	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	11/05/2025	1000	0.22	0.02%
1463	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	13/05/2025	1000	0.22	0.02%
1464	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	01/04/2025	1000	0.27	0.03%
1465	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	03/04/2025	1000	0.22	0.02%
1466	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	04/04/2025	1000	0.22	0.02%
1467	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	06/04/2025	1000	0.23	0.02%
1468	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	08/04/2025	1000	0.23	0.02%
1469	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	11/04/2025	1000	0.22	0.02%
1470	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	13/04/2025	1000	0.22	0.02%

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Annexure 2 to Trustees' Report 2025-26

Statement showing Dividend / Bonus Paid during the period

1st April 2025 to 31st March 2026

1471	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	02/07/2025	1000	0.19	0.02%
1472	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	03/07/2025	1000	0.19	0.02%
1473	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	13/07/2025	1000	0.20	0.02%
1474	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	15/04/2025	1000	0.22	0.02%
1475	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	29/04/2025	1000	0.22	0.02%
1476	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	30/04/2025	1000	0.22	0.02%
1477	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	05/05/2025	1000	0.21	0.02%
1478	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	06/05/2025	1000	0.22	0.02%
1479	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	21/05/2025	1000	0.21	0.02%
1480	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	05/06/2025	1000	0.21	0.02%
1481	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	14/06/2025	1000	0.20	0.02%
1482	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	25/08/2025	1000	0.20	0.02%
1483	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	08/06/2025	1000	0.20	0.02%
1484	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	09/08/2025	1000	0.20	0.02%
1485	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	12/08/2025	1000	0.20	0.02%
1486	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	22/08/2025	1000	0.20	0.02%
1487	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	24/08/2025	1000	0.21	0.02%
1488	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	17/05/2025	1000	0.21	0.02%
1489	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	11/06/2025	1000	0.19	0.02%
1490	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	18/06/2025	1000	0.19	0.02%
1491	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	16/07/2025	1000	0.20	0.02%
1492	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	03/09/2025	1000	0.19	0.02%
1493	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	30/05/2025	1000	0.21	0.02%
1494	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	06/08/2025	1000	0.19	0.02%
1495	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	16/05/2025	1000	0.21	0.02%
1496	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	22/06/2025	1000	0.20	0.02%
1497	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	08/08/2025	1000	0.20	0.02%
1498	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	12/09/2025	1000	0.20	0.02%
1499	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	21/10/2025	1000	0.21	0.02%
1500	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	01/11/2025	1000	0.21	0.02%
1501	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	13/11/2025	1000	0.19	0.02%
1502	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	15/11/2025	1000	0.20	0.02%

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Annexure 2 to Trustees' Report 2025-26

Statement showing Dividend / Bonus Paid during the period

1st April 2025 to 31st March 2026

1503	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	22/11/2025	1000	0.20	0.02%
1504	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	30/11/2025	1000	0.20	0.02%
1505	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	18/09/2025	1000	0.21	0.02%
1506	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	21/09/2025	1000	0.20	0.02%
1507	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	27/09/2025	1000	0.21	0.02%
1508	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	06/10/2025	1000	0.20	0.02%
1509	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	23/10/2025	1000	0.20	0.02%
1510	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	06/11/2025	1000	0.20	0.02%
1511	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	21/11/2025	1000	0.20	0.02%
1512	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	03/01/2026	1000	0.20	0.02%
1513	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	21/03/2026	1000	0.20	0.02%
1514	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	17/01/2026	1000	0.20	0.02%
1515	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	19/01/2026	1000	0.19	0.02%
1516	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	04/02/2026	1000	0.17	0.02%
1517	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	14/02/2026	1000	0.18	0.02%
1518	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	28/03/2026	1000	0.21	0.02%
1519	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	27/07/2025	1000	0.20	0.02%
1520	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	05/08/2025	1000	0.20	0.02%
1521	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	17/08/2025	1000	0.20	0.02%
1522	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	15/08/2025	1000	0.20	0.02%
1523	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	29/05/2025	1000	0.21	0.02%
1524	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	06/09/2025	1000	0.20	0.02%
1525	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	22/05/2025	1000	0.22	0.02%
1526	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	19/07/2025	1000	0.20	0.02%
1527	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	07/07/2025	1000	0.19	0.02%
1528	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	10/07/2025	1000	0.20	0.02%
1529	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	20/05/2025	1000	0.21	0.02%
1530	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	05/07/2025	1000	0.19	0.02%
1531	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	29/07/2025	1000	0.20	0.02%
1532	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	31/07/2025	1000	0.20	0.02%
1533	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	19/09/2025	1000	0.20	0.02%
1534	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	04/10/2025	1000	0.20	0.02%

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Annexure 2 to Trustees' Report 2025-26

Statement showing Dividend / Bonus Paid during the period
1st April 2025 to 31st March 2026

1535	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	19/10/2025	1000	0.21	0.02%
1536	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	30/10/2025	1000	0.21	0.02%
1537	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	03/11/2025	1000	0.19	0.02%
1538	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	05/11/2025	1000	0.20	0.02%
1539	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	28/10/2025	1000	0.20	0.02%
1540	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	09/11/2025	1000	0.20	0.02%
1541	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	20/11/2025	1000	0.20	0.02%
1542	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	09/12/2025	1000	0.19	0.02%
1543	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	11/10/2025	1000	0.21	0.02%
1544	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	20/09/2025	1000	0.20	0.02%
1545	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	24/09/2025	1000	0.20	0.02%
1546	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	31/10/2025	1000	0.21	0.02%
1547	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	07/11/2025	1000	0.19	0.02%
1548	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	29/11/2025	1000	0.20	0.02%
1549	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	01/12/2025	1000	0.19	0.02%
1550	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	06/12/2025	1000	0.20	0.02%
1551	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	23/09/2025	1000	0.20	0.02%
1552	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	25/09/2025	1000	0.21	0.02%
1553	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	26/09/2025	1000	0.20	0.02%
1554	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	25/11/2025	1000	0.20	0.02%
1555	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	17/12/2025	1000	0.20	0.02%
1556	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	21/12/2025	1000	0.20	0.02%
1557	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	25/12/2025	1000	0.20	0.02%
1558	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	26/12/2025	1000	0.20	0.02%
1559	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	27/12/2025	1000	0.20	0.02%
1560	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	12/11/2025	1000	0.20	0.02%
1561	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	17/11/2025	1000	0.20	0.02%
1562	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	19/11/2025	1000	0.20	0.02%
1563	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	09/01/2026	1000	0.20	0.02%
1564	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	17/02/2026	1000	0.18	0.02%
1565	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	01/03/2026	1000	0.19	0.02%
1566	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	24/03/2026	1000	0.19	0.02%

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Annexure 2 to Trustees' Report 2025-26

Statement showing Dividend / Bonus Paid during the period

1st April 2025 to 31st March 2026

1567	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	30/03/2026	1000	0.27	0.03%
1568	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	21/01/2026	1000	0.20	0.02%
1569	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	06/03/2026	1000	0.18	0.02%
1570	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	14/03/2026	1000	0.19	0.02%
1571	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	07/02/2026	1000	0.17	0.02%
1572	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	17/03/2026	1000	0.19	0.02%
1573	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	11/02/2026	1000	0.17	0.02%
1574	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	24/01/2026	1000	0.19	0.02%
1575	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	19/02/2026	1000	0.18	0.02%
1576	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	11/01/2026	1000	0.21	0.02%
1577	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	25/01/2026	1000	0.19	0.02%
1578	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	04/03/2026	1000	0.18	0.02%
1579	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	29/01/2026	1000	0.20	0.02%
1580	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	05/02/2026	1000	0.17	0.02%
1581	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	12/03/2026	1000	0.18	0.02%
1582	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	12/01/2026	1000	0.19	0.02%
1583	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	03/10/2025	1000	0.20	0.02%
1584	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	10/10/2025	1000	0.21	0.02%
1585	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	15/10/2025	1000	0.20	0.02%
1586	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	04/11/2025	1000	0.20	0.02%
1587	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	11/11/2025	1000	0.20	0.02%
1588	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	23/11/2025	1000	0.20	0.02%
1589	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	27/11/2025	1000	0.20	0.02%
1590	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	25/10/2025	1000	0.21	0.02%
1591	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	08/10/2025	1000	0.20	0.02%
1592	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	22/10/2025	1000	0.21	0.02%
1593	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	29/10/2025	1000	0.20	0.02%
1594	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	02/11/2025	1000	0.21	0.02%
1595	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	28/09/2025	1000	0.21	0.02%
1596	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	09/10/2025	1000	0.20	0.02%
1597	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	08/12/2025	1000	0.19	0.02%
1598	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	28/11/2025	1000	0.20	0.02%

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Annexure 2 to Trustees' Report 2025-26

Statement showing Dividend / Bonus Paid during the period
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1599	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	05/12/2025	1000	0.20	0.02%
1600	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	11/12/2025	1000	0.19	0.02%
1601	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	17/09/2025	1000	0.20	0.02%
1602	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	14/11/2025	1000	0.20	0.02%
1603	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	24/11/2025	1000	0.20	0.02%
1604	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	19/12/2025	1000	0.19	0.02%
1605	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	15/09/2025	1000	0.20	0.02%
1606	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	22/09/2025	1000	0.21	0.02%
1607	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	07/10/2025	1000	0.20	0.02%
1608	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	28/12/2025	1000	0.20	0.02%
1609	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	14/12/2025	1000	0.19	0.02%
1610	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	15/12/2025	1000	0.19	0.02%
1611	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	16/09/2025	1000	0.20	0.02%
1612	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	02/10/2025	1000	0.20	0.02%
1613	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	20/10/2025	1000	0.20	0.02%
1614	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	24/10/2025	1000	0.20	0.02%
1615	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	08/11/2025	1000	0.20	0.02%
1616	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	16/11/2025	1000	0.20	0.02%
1617	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	04/12/2025	1000	0.20	0.02%
1618	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	07/12/2025	1000	0.20	0.02%
1619	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	20/12/2025	1000	0.20	0.02%
1620	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	12/10/2025	1000	0.21	0.02%
1621	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	17/10/2025	1000	0.20	0.02%
1622	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	18/10/2025	1000	0.21	0.02%
1623	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	18/11/2025	1000	0.19	0.02%
1624	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	02/12/2025	1000	0.19	0.02%
1625	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	26/10/2025	1000	0.21	0.02%
1626	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	13/10/2025	1000	0.20	0.02%
1627	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	15/01/2026	1000	0.20	0.02%
1628	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	02/03/2026	1000	0.18	0.02%
1629	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	26/01/2026	1000	0.19	0.02%
1630	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	04/01/2026	1000	0.20	0.02%

UTI MUTUAL FUND MUMBAI

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1631	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	07/01/2026	1000	0.19	0.02%
1632	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	11/03/2026	1000	0.18	0.02%
1633	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	25/02/2026	1000	0.18	0.02%
1634	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	31/12/2025	1000	0.21	0.02%
1635	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	18/01/2026	1000	0.20	0.02%
1636	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	03/03/2026	1000	0.19	0.02%
1637	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	13/01/2026	1000	0.20	0.02%
1638	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	16/01/2026	1000	0.20	0.02%
1639	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	20/02/2026	1000	0.18	0.02%
1640	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	27/02/2026	1000	0.18	0.02%
1641	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	05/03/2026	1000	0.18	0.02%
1642	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	22/03/2026	1000	0.20	0.02%
1643	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	27/03/2026	1000	0.21	0.02%
1644	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	07/03/2026	1000	0.18	0.02%
1645	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	08/02/2026	1000	0.17	0.02%
1646	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	31/03/2026	1000	0.27	0.03%
1647	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	02/02/2026	1000	0.18	0.02%
1648	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	26/02/2026	1000	0.18	0.02%
1649	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	05/01/2026	1000	0.20	0.02%
1650	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	06/01/2026	1000	0.19	0.02%
1651	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	08/01/2026	1000	0.20	0.02%
1652	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	28/01/2026	1000	0.19	0.02%
1653	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	26/03/2026	1000	0.20	0.02%
1654	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	27/01/2026	1000	0.19	0.02%
1655	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	31/01/2026	1000	0.20	0.02%
1656	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	23/02/2026	1000	0.18	0.02%
1657	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	20/03/2026	1000	0.20	0.02%
1658	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	25/03/2026	1000	0.19	0.02%
1659	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	24/02/2026	1000	0.18	0.02%
1660	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	01/01/2026	1000	0.22	0.02%
1661	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	03/02/2026	1000	0.17	0.02%
1662	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	09/02/2026	1000	0.16	0.02%

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1663	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	10/01/2026	1000	0.21	0.02%
1664	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	06/02/2026	1000	0.17	0.02%
1665	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	14/01/2026	1000	0.20	0.02%
1666	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	23/01/2026	1000	0.19	0.02%
1667	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	15/02/2026	1000	0.18	0.02%
1668	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	10/02/2026	1000	0.17	0.02%
1669	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	21/02/2026	1000	0.18	0.02%
1670	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	22/02/2026	1000	0.18	0.02%
1671	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	10/03/2026	1000	0.18	0.02%
1672	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	18/03/2026	1000	0.20	0.02%
1673	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	08/03/2026	1000	0.18	0.02%
1674	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	16/03/2026	1000	0.20	0.02%
1675	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	13/02/2026	1000	0.18	0.02%
1676	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	02/01/2026	1000	0.19	0.02%
1677	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	18/02/2026	1000	0.18	0.02%
1678	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	28/02/2026	1000	0.19	0.02%
1679	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	01/02/2026	1000	0.20	0.02%
1680	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	13/03/2026	1000	0.18	0.02%
1681	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	23/03/2026	1000	0.20	0.02%
1682	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	29/03/2026	1000	0.21	0.02%
1683	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	20/01/2026	1000	0.20	0.02%
1684	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	15/03/2026	1000	0.19	0.02%
1685	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	09/03/2026	1000	0.18	0.02%
1686	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	22/01/2026	1000	0.20	0.02%
1687	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	30/01/2026	1000	0.19	0.02%
1688	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	16/02/2026	1000	0.19	0.02%
1689	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	12/02/2026	1000	0.18	0.02%
1690	Cash and Arbitrage	UTI - Overnight Fund	Direct Plan - Daily IDCW	19/03/2026	1000	0.19	0.02%
1691	Income Funds	UTI Low Duration Fund	Direct Plan - Fortnightly IDCW	11/08/2025	1000	3.12	0.31%
1692	Income Funds	UTI Low Duration Fund	Direct Plan - Fortnightly IDCW	10/02/2026	1000	4.11	0.41%
1693	Income Funds	UTI Low Duration Fund	Direct Plan - Fortnightly IDCW	10/06/2025	1000	5.80	0.58%
1694	Income Funds	UTI Low Duration Fund	Direct Plan - Fortnightly IDCW	11/04/2025	1000	11.07	1.11%

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1695	Income Funds	UTI Low Duration Fund	Direct Plan - Fortnightly IDCW	25/04/2025	1000	4.47	0.45%
1696	Income Funds	UTI Low Duration Fund	Direct Plan - Fortnightly IDCW	26/05/2025	1000	5.87	0.59%
1697	Income Funds	UTI Low Duration Fund	Direct Plan - Fortnightly IDCW	25/06/2025	1000	1.90	0.19%
1698	Income Funds	UTI Low Duration Fund	Direct Plan - Fortnightly IDCW	25/07/2025	1000	3.42	0.34%
1699	Income Funds	UTI Low Duration Fund	Direct Plan - Fortnightly IDCW	10/09/2025	1000	2.82	0.28%
1700	Income Funds	UTI Low Duration Fund	Direct Plan - Fortnightly IDCW	13/05/2025	1000	4.40	0.44%
1701	Income Funds	UTI Low Duration Fund	Direct Plan - Fortnightly IDCW	10/07/2025	1000	4.62	0.46%
1702	Income Funds	UTI Low Duration Fund	Direct Plan - Fortnightly IDCW	10/10/2025	1000	4.79	0.48%
1703	Income Funds	UTI Low Duration Fund	Direct Plan - Fortnightly IDCW	10/11/2025	1000	3.62	0.36%
1704	Income Funds	UTI Low Duration Fund	Direct Plan - Fortnightly IDCW	10/12/2025	1000	2.38	0.24%
1705	Income Funds	UTI Low Duration Fund	Direct Plan - Fortnightly IDCW	26/12/2025	1000	3.08	0.31%
1706	Income Funds	UTI Low Duration Fund	Direct Plan - Fortnightly IDCW	27/10/2025	1000	3.77	0.38%
1707	Income Funds	UTI Low Duration Fund	Direct Plan - Fortnightly IDCW	25/11/2025	1000	3.65	0.37%
1708	Income Funds	UTI Low Duration Fund	Direct Plan - Fortnightly IDCW	25/09/2025	1000	3.73	0.37%
1709	Income Funds	UTI Low Duration Fund	Direct Plan - Fortnightly IDCW	25/03/2026	1000	0.00	0.00%
1710	Income Funds	UTI Low Duration Fund	Direct Plan - Fortnightly IDCW	12/01/2026	1000	2.60	0.26%
1711	Income Funds	UTI Low Duration Fund	Direct Plan - Fortnightly IDCW	27/01/2026	1000	0.93	0.09%
1712	Income Funds	UTI Low Duration Fund	Direct Plan - Fortnightly IDCW	25/02/2026	1000	4.51	0.45%
1713	Income Funds	UTI Low Duration Fund	Direct Plan - Fortnightly IDCW	10/03/2026	1000	2.12	0.21%
1714	Income Funds	UTI Low Duration Fund	Direct Plan - Fortnightly IDCW	25/08/2025	1000	2.57	0.26%
1715	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	04/11/2025	1000	1.39	0.14%
1716	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	06/01/2026	1000	1.16	0.12%
1717	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	03/02/2026	1000	1.69	0.17%
1718	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	13/01/2026	1000	0.05	0.01%
1719	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	17/03/2026	1000	0.09	0.01%
1720	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	27/01/2026	1000	1.09	0.11%
1721	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	24/02/2026	1000	0.70	0.07%
1722	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	10/03/2026	1000	0.84	0.08%
1723	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	04/03/2026	1000	1.09	0.11%
1724	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	10/02/2026	1000	1.45	0.14%
1725	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	17/02/2026	1000	2.44	0.24%
1726	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	09/09/2025	1000	1.32	0.13%

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1727	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	15/04/2025	1000	2.28	0.23%
1728	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	08/07/2025	1000	1.99	0.20%
1729	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	22/07/2025	1000	1.38	0.14%
1730	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	10/06/2025	1000	2.72	0.27%
1731	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	22/04/2025	1000	2.05	0.21%
1732	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	02/04/2025	1000	5.31	0.53%
1733	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	08/04/2025	1000	1.70	0.17%
1734	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	29/04/2025	1000	1.39	0.14%
1735	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	15/07/2025	1000	0.97	0.10%
1736	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	06/05/2025	1000	1.46	0.15%
1737	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	27/05/2025	1000	1.61	0.16%
1738	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	19/08/2025	1000	0.92	0.09%
1739	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	02/09/2025	1000	0.81	0.08%
1740	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	13/05/2025	1000	1.03	0.10%
1741	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	29/07/2025	1000	0.67	0.07%
1742	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	12/08/2025	1000	0.31	0.03%
1743	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	20/05/2025	1000	3.11	0.31%
1744	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	03/06/2025	1000	1.44	0.14%
1745	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	24/06/2025	1000	1.21	0.12%
1746	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	17/06/2025	1000	0.25	0.02%
1747	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	01/07/2025	1000	1.50	0.15%
1748	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	05/08/2025	1000	1.53	0.15%
1749	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	26/08/2025	1000	1.05	0.11%
1750	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	30/09/2025	1000	1.71	0.17%
1751	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	07/10/2025	1000	1.92	0.19%
1752	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	09/12/2025	1000	0.96	0.10%
1753	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	02/12/2025	1000	1.13	0.11%
1754	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	23/09/2025	1000	1.53	0.15%
1755	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	23/12/2025	1000	0.87	0.09%
1756	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	28/10/2025	1000	0.74	0.07%
1757	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	11/11/2025	1000	1.55	0.16%
1758	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	14/10/2025	1000	1.24	0.12%



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1759	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	23/10/2025	1000	1.61	0.16%
1760	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	16/09/2025	1000	1.00	0.10%
1761	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	18/11/2025	1000	1.17	0.12%
1762	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	25/11/2025	1000	1.20	0.12%
1763	Income Funds	UTI Low Duration Fund	Direct Plan - Weekly IDCW	30/12/2025	1000	1.61	0.16%
1764	Income Funds	UTI Low Duration Fund	Regular Plan - Fortnightly IDCW	25/11/2025	1000	3.56	0.36%
1765	Income Funds	UTI Low Duration Fund	Regular Plan - Fortnightly IDCW	26/12/2025	1000	2.99	0.30%
1766	Income Funds	UTI Low Duration Fund	Regular Plan - Fortnightly IDCW	10/12/2025	1000	2.30	0.23%
1767	Income Funds	UTI Low Duration Fund	Regular Plan - Fortnightly IDCW	10/11/2025	1000	3.53	0.35%
1768	Income Funds	UTI Low Duration Fund	Regular Plan - Fortnightly IDCW	10/10/2025	1000	4.68	0.47%
1769	Income Funds	UTI Low Duration Fund	Regular Plan - Fortnightly IDCW	10/07/2025	1000	4.54	0.45%
1770	Income Funds	UTI Low Duration Fund	Regular Plan - Fortnightly IDCW	13/05/2025	1000	4.30	0.43%
1771	Income Funds	UTI Low Duration Fund	Regular Plan - Fortnightly IDCW	10/09/2025	1000	2.73	0.27%
1772	Income Funds	UTI Low Duration Fund	Regular Plan - Fortnightly IDCW	25/07/2025	1000	3.34	0.33%
1773	Income Funds	UTI Low Duration Fund	Regular Plan - Fortnightly IDCW	10/02/2026	1000	4.03	0.40%
1774	Income Funds	UTI Low Duration Fund	Regular Plan - Fortnightly IDCW	10/03/2026	1000	2.06	0.21%
1775	Income Funds	UTI Low Duration Fund	Regular Plan - Fortnightly IDCW	25/02/2026	1000	4.43	0.44%
1776	Income Funds	UTI Low Duration Fund	Regular Plan - Fortnightly IDCW	27/01/2026	1000	0.87	0.09%
1777	Income Funds	UTI Low Duration Fund	Regular Plan - Fortnightly IDCW	12/01/2026	1000	2.52	0.25%
1778	Income Funds	UTI Low Duration Fund	Regular Plan - Fortnightly IDCW	25/09/2025	1000	3.65	0.36%
1779	Income Funds	UTI Low Duration Fund	Regular Plan - Fortnightly IDCW	27/10/2025	1000	3.65	0.37%
1780	Income Funds	UTI Low Duration Fund	Regular Plan - Fortnightly IDCW	11/08/2025	1000	3.05	0.30%
1781	Income Funds	UTI Low Duration Fund	Regular Plan - Fortnightly IDCW	25/08/2025	1000	2.50	0.25%
1782	Income Funds	UTI Low Duration Fund	Regular Plan - Fortnightly IDCW	10/06/2025	1000	5.72	0.57%
1783	Income Funds	UTI Low Duration Fund	Regular Plan - Fortnightly IDCW	11/04/2025	1000	10.92	1.09%
1784	Income Funds	UTI Low Duration Fund	Regular Plan - Fortnightly IDCW	25/04/2025	1000	4.39	0.44%
1785	Income Funds	UTI Low Duration Fund	Regular Plan - Fortnightly IDCW	26/05/2025	1000	5.78	0.58%
1786	Income Funds	UTI Low Duration Fund	Regular Plan - Fortnightly IDCW	25/06/2025	1000	1.85	0.19%
1787	Income Funds	UTI Low Duration Fund	Discontinued - Periodic Dividend Plan	01/09/2025	1000	6.21	0.62%
1788	Income Funds	UTI Low Duration Fund	Discontinued - Periodic Dividend Plan	02/06/2025	1000	6.50	0.65%
1789	Income Funds	UTI Low Duration Fund	Discontinued - Periodic Dividend Plan	01/08/2025	1000	6.92	0.69%
1790	Income Funds	UTI Low Duration Fund	Discontinued - Periodic Dividend Plan	02/05/2025	1000	6.17	0.62%

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1791	Income Funds	UTI Low Duration Fund	Discontinued - Periodic Dividend Plan	02/02/2026	1000	4.36	0.44%
1792	Income Funds	UTI Low Duration Fund	Discontinued - Periodic Dividend Plan	01/07/2025	1000	6.29	0.63%
1793	Income Funds	UTI Low Duration Fund	Discontinued - Periodic Dividend Plan	01/10/2025	1000	6.70	0.67%
1794	Income Funds	UTI Low Duration Fund	Discontinued - Periodic Dividend Plan	02/03/2026	1000	4.55	0.45%
1795	Income Funds	UTI Low Duration Fund	Discontinued - Periodic Dividend Plan	02/04/2025	1000	5.99	0.60%
1796	Income Funds	UTI Low Duration Fund	Discontinued - Monthly Dividend Option	01/01/2026	1000	6.25	0.63%
1797	Income Funds	UTI Low Duration Fund	Discontinued - Monthly Dividend Option	02/02/2026	1000	6.25	0.63%
1798	Income Funds	UTI Low Duration Fund	Discontinued - Monthly Dividend Option	02/03/2026	1000	6.25	0.63%
1799	Income Funds	UTI Low Duration Fund	Discontinued - Monthly Dividend Option	01/12/2025	1000	6.25	0.63%
1800	Income Funds	UTI Low Duration Fund	Discontinued - Monthly Dividend Option	03/11/2025	1000	6.25	0.63%
1801	Income Funds	UTI Low Duration Fund	Discontinued - Monthly Dividend Option	01/10/2025	1000	6.25	0.63%
1802	Income Funds	UTI Low Duration Fund	Discontinued - Monthly Dividend Option	01/07/2025	1000	6.25	0.63%
1803	Income Funds	UTI Low Duration Fund	Discontinued - Monthly Dividend Option	02/04/2025	1000	6.25	0.63%
1804	Income Funds	UTI Low Duration Fund	Discontinued - Monthly Dividend Option	02/05/2025	1000	6.25	0.63%
1805	Income Funds	UTI Low Duration Fund	Discontinued - Monthly Dividend Option	01/08/2025	1000	6.25	0.63%
1806	Income Funds	UTI Low Duration Fund	Discontinued - Monthly Dividend Option	02/06/2025	1000	6.25	0.63%
1807	Income Funds	UTI Low Duration Fund	Discontinued - Monthly Dividend Option	01/09/2025	1000	6.25	0.63%
1808	Income Funds	UTI Low Duration Fund	Regular Plan - Quarterly IDCW	18/09/2025	1000	10.00	1.00%
1809	Income Funds	UTI Low Duration Fund	Regular Plan - Quarterly IDCW	26/12/2025	1000	7.50	0.75%
1810	Income Funds	UTI Low Duration Fund	Regular Plan - Quarterly IDCW	12/03/2026	1000	5.00	0.50%
1811	Income Funds	UTI Low Duration Fund	Regular Plan - Quarterly IDCW	12/06/2025	1000	10.00	1.00%
1812	Income Funds	UTI Low Duration Fund	Discontinued - Flexi IDCW	02/04/2025	1000	11.44	1.14%
1813	Income Funds	UTI Low Duration Fund	Discontinued - Flexi IDCW	01/07/2025	1000	6.24	0.62%
1814	Income Funds	UTI Low Duration Fund	Discontinued - Flexi IDCW	01/10/2025	1000	6.08	0.61%
1815	Income Funds	UTI Low Duration Fund	Discontinued - Flexi IDCW	03/11/2025	1000	6.63	0.66%
1816	Income Funds	UTI Low Duration Fund	Discontinued - Flexi IDCW	01/12/2025	1000	5.38	0.54%
1817	Income Funds	UTI Low Duration Fund	Discontinued - Flexi IDCW	02/03/2026	1000	6.91	0.69%
1818	Income Funds	UTI Low Duration Fund	Discontinued - Flexi IDCW	01/01/2026	1000	4.55	0.46%
1819	Income Funds	UTI Low Duration Fund	Discontinued - Flexi IDCW	02/02/2026	1000	2.58	0.26%
1820	Income Funds	UTI Low Duration Fund	Discontinued - Flexi IDCW	01/08/2025	1000	5.96	0.60%
1821	Income Funds	UTI Low Duration Fund	Discontinued - Flexi IDCW	02/06/2025	1000	8.26	0.83%
1822	Income Funds	UTI Low Duration Fund	Discontinued - Flexi IDCW	01/09/2025	1000	4.10	0.41%

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1823	Income Funds	UTI Low Duration Fund	Discontinued - Flexi IDCW	02/05/2025	1000	8.37	0.84%
1824	Income Funds	UTI - Gilt Fund	Regular Plan - IDCW	12/03/2026	10	0.25	2.50%
1825	Income Funds	UTI - Gilt Fund	Direct Plan - IDCW	12/03/2026	10	0.25	2.50%
1826	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	14/11/2025	1000	0.17	0.02%
1827	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	17/09/2025	1000	0.18	0.02%
1828	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	24/11/2025	1000	0.52	0.05%
1829	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	15/09/2025	1000	0.52	0.05%
1830	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	22/09/2025	1000	0.59	0.06%
1831	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	04/11/2025	1000	0.20	0.02%
1832	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	15/12/2025	1000	0.16	0.02%
1833	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	16/09/2025	1000	0.11	0.01%
1834	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	20/10/2025	1000	0.50	0.05%
1835	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	24/10/2025	1000	0.19	0.02%
1836	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	04/12/2025	1000	0.56	0.06%
1837	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	17/10/2025	1000	0.17	0.02%
1838	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	27/01/2026	1000	0.62	0.06%
1839	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	23/02/2026	1000	0.53	0.05%
1840	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	20/03/2026	1000	0.35	0.04%
1841	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	25/03/2026	1000	0.02	0.00%
1842	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	24/02/2026	1000	0.20	0.02%
1843	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	01/01/2026	1000	0.17	0.02%
1844	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	09/02/2026	1000	0.52	0.05%
1845	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	06/02/2026	1000	0.24	0.02%
1846	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	23/01/2026	1000	0.08	0.01%
1847	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	10/02/2026	1000	0.22	0.02%
1848	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	18/03/2026	1000	0.19	0.02%
1849	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	16/03/2026	1000	0.28	0.03%
1850	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	13/02/2026	1000	0.12	0.01%
1851	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	02/01/2026	1000	0.17	0.02%
1852	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	18/02/2026	1000	0.11	0.01%
1853	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	06/01/2026	1000	0.34	0.03%
1854	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	23/03/2026	1000	0.34	0.03%

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1855	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	20/01/2026	1000	0.05	0.01%
1856	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	09/03/2026	1000	0.53	0.05%
1857	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	22/01/2026	1000	0.01	0.00%
1858	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	30/01/2026	1000	0.17	0.02%
1859	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	16/02/2026	1000	0.52	0.05%
1860	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	12/02/2026	1000	0.13	0.01%
1861	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	09/01/2026	1000	0.20	0.02%
1862	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	17/02/2026	1000	0.21	0.02%
1863	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	30/03/2026	1000	0.65	0.06%
1864	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	21/01/2026	1000	0.05	0.00%
1865	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	06/03/2026	1000	0.31	0.03%
1866	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	17/03/2026	1000	0.33	0.03%
1867	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	11/02/2026	1000	0.19	0.02%
1868	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	04/03/2026	1000	0.62	0.06%
1869	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	29/01/2026	1000	0.17	0.02%
1870	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	05/02/2026	1000	0.17	0.02%
1871	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	12/03/2026	1000	0.04	0.00%
1872	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	12/01/2026	1000	0.52	0.05%
1873	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	02/03/2026	1000	0.51	0.05%
1874	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	07/01/2026	1000	0.17	0.02%
1875	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	25/02/2026	1000	0.17	0.02%
1876	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	31/12/2025	1000	0.18	0.02%
1877	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	13/01/2026	1000	0.10	0.01%
1878	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	16/01/2026	1000	0.10	0.01%
1879	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	20/02/2026	1000	0.33	0.03%
1880	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	27/02/2026	1000	0.19	0.02%
1881	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	05/03/2026	1000	0.20	0.02%
1882	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	27/03/2026	1000	0.60	0.06%
1883	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	13/05/2025	1000	0.82	0.08%
1884	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	03/04/2025	1000	0.60	0.06%
1885	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	04/04/2025	1000	0.26	0.03%
1886	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	08/04/2025	1000	0.18	0.02%



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1887	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	11/04/2025	1000	0.50	0.05%
1888	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	02/07/2025	1000	0.26	0.03%
1889	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	03/07/2025	1000	0.13	0.01%
1890	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	29/04/2025	1000	0.05	0.01%
1891	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	30/04/2025	1000	0.24	0.02%
1892	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	05/05/2025	1000	0.93	0.09%
1893	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	06/05/2025	1000	0.36	0.04%
1894	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	21/05/2025	1000	0.04	0.00%
1895	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	25/08/2025	1000	0.54	0.05%
1896	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	12/08/2025	1000	0.24	0.02%
1897	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	22/08/2025	1000	0.18	0.02%
1898	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	11/06/2025	1000	0.40	0.04%
1899	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	30/05/2025	1000	0.46	0.05%
1900	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	16/05/2025	1000	0.23	0.02%
1901	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	08/08/2025	1000	0.05	0.00%
1902	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	12/09/2025	1000	0.17	0.02%
1903	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	05/06/2025	1000	0.22	0.02%
1904	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	23/06/2025	1000	0.51	0.05%
1905	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	02/06/2025	1000	0.56	0.06%
1906	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	09/07/2025	1000	0.19	0.02%
1907	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	26/08/2025	1000	0.35	0.03%
1908	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	14/07/2025	1000	0.55	0.05%
1909	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	25/06/2025	1000	1.46	0.15%
1910	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	01/12/2025	1000	0.53	0.05%
1911	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	02/12/2025	1000	0.18	0.02%
1912	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	23/09/2025	1000	0.19	0.02%
1913	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	25/09/2025	1000	0.03	0.00%
1914	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	26/09/2025	1000	0.17	0.02%
1915	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	13/11/2025	1000	0.00	0.00%
1916	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	26/12/2025	1000	0.31	0.03%
1917	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	12/11/2025	1000	0.19	0.02%
1918	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	17/11/2025	1000	0.56	0.06%

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1919	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	19/11/2025	1000	0.18	0.02%
1920	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	03/12/2025	1000	0.18	0.02%
1921	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	12/12/2025	1000	0.49	0.05%
1922	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	16/10/2025	1000	0.09	0.01%
1923	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	30/09/2025	1000	0.20	0.02%
1924	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	14/10/2025	1000	0.09	0.01%
1925	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	10/12/2025	1000	0.18	0.02%
1926	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	30/12/2025	1000	0.09	0.01%
1927	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	27/10/2025	1000	0.54	0.05%
1928	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	11/11/2025	1000	0.20	0.02%
1929	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	10/11/2025	1000	0.56	0.06%
1930	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	29/09/2025	1000	0.67	0.07%
1931	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	01/10/2025	1000	0.19	0.02%
1932	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	26/11/2025	1000	0.06	0.01%
1933	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	16/12/2025	1000	0.13	0.01%
1934	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	22/12/2025	1000	0.48	0.05%
1935	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	29/12/2025	1000	0.54	0.05%
1936	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	19/09/2025	1000	0.17	0.02%
1937	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	03/10/2025	1000	0.37	0.04%
1938	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	10/10/2025	1000	0.22	0.02%
1939	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	15/10/2025	1000	0.19	0.02%
1940	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	27/11/2025	1000	0.18	0.02%
1941	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	29/10/2025	1000	0.18	0.02%
1942	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	08/10/2025	1000	0.01	0.00%
1943	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	09/10/2025	1000	0.20	0.02%
1944	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	08/12/2025	1000	0.66	0.07%
1945	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	05/12/2025	1000	0.19	0.02%
1946	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	11/12/2025	1000	0.14	0.01%
1947	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	27/05/2025	1000	0.19	0.02%
1948	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	18/08/2025	1000	0.69	0.07%
1949	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	15/05/2025	1000	0.19	0.02%
1950	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	29/05/2025	1000	0.36	0.04%

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1951	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	22/05/2025	1000	0.17	0.02%
1952	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	07/07/2025	1000	0.56	0.06%
1953	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	10/07/2025	1000	0.19	0.02%
1954	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	30/10/2025	1000	0.18	0.02%
1955	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	03/11/2025	1000	0.53	0.05%
1956	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	28/10/2025	1000	0.08	0.01%
1957	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	20/11/2025	1000	0.18	0.02%
1958	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	09/12/2025	1000	0.22	0.02%
1959	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	31/10/2025	1000	0.13	0.01%
1960	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	07/11/2025	1000	0.32	0.03%
1961	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	09/05/2025	1000	0.19	0.02%
1962	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	19/05/2025	1000	0.53	0.05%
1963	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	10/06/2025	1000	0.26	0.03%
1964	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	20/06/2025	1000	0.18	0.02%
1965	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	24/06/2025	1000	0.20	0.02%
1966	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	26/06/2025	1000	0.20	0.02%
1967	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	27/06/2025	1000	0.17	0.02%
1968	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	30/06/2025	1000	0.57	0.06%
1969	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	02/05/2025	1000	0.32	0.03%
1970	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	18/11/2025	1000	0.21	0.02%
1971	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	13/10/2025	1000	0.53	0.05%
1972	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	17/12/2025	1000	0.21	0.02%
1973	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	18/09/2025	1000	0.24	0.02%
1974	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	06/10/2025	1000	0.56	0.06%
1975	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	23/10/2025	1000	0.54	0.05%
1976	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	06/11/2025	1000	0.39	0.04%
1977	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	21/11/2025	1000	0.24	0.02%
1978	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	19/01/2026	1000	0.47	0.05%
1979	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	04/02/2026	1000	0.09	0.01%
1980	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	02/02/2026	1000	0.52	0.05%
1981	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	26/02/2026	1000	0.19	0.02%
1982	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	05/01/2026	1000	0.52	0.05%



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1983	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	08/01/2026	1000	0.20	0.02%
1984	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	28/01/2026	1000	0.01	0.00%
1985	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	21/04/2025	1000	0.07	0.01%
1986	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	28/04/2025	1000	0.50	0.05%
1987	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	12/06/2025	1000	0.13	0.01%
1988	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	03/06/2025	1000	0.20	0.02%
1989	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	04/06/2025	1000	0.23	0.02%
1990	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	06/06/2025	1000	0.31	0.03%
1991	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	09/06/2025	1000	0.55	0.06%
1992	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	13/06/2025	1000	0.15	0.01%
1993	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	19/06/2025	1000	0.19	0.02%
1994	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	04/07/2025	1000	0.19	0.02%
1995	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	24/04/2025	1000	0.14	0.01%
1996	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	08/05/2025	1000	0.09	0.01%
1997	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	23/05/2025	1000	0.18	0.02%
1998	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	21/08/2025	1000	0.25	0.03%
1999	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	28/08/2025	1000	0.38	0.04%
2000	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	01/09/2025	1000	0.55	0.06%
2001	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	05/09/2025	1000	0.06	0.01%
2002	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	09/09/2025	1000	0.72	0.07%
2003	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	10/09/2025	1000	0.55	0.06%
2004	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	07/04/2025	1000	0.48	0.05%
2005	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	23/04/2025	1000	0.15	0.02%
2006	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	25/04/2025	1000	0.09	0.01%
2007	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	07/05/2025	1000	0.22	0.02%
2008	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	28/05/2025	1000	1.45	0.15%
2009	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	14/05/2025	1000	0.24	0.02%
2010	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	01/07/2025	1000	0.51	0.05%
2011	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	11/07/2025	1000	0.23	0.02%
2012	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	22/04/2025	1000	0.17	0.02%
2013	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	16/06/2025	1000	0.53	0.05%
2014	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	11/08/2025	1000	0.54	0.05%

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2015	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	13/08/2025	1000	0.17	0.02%
2016	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	26/05/2025	1000	0.13	0.01%
2017	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	29/08/2025	1000	0.48	0.05%
2018	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	02/09/2025	1000	0.20	0.02%
2019	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	02/04/2025	1000	1.93	0.19%
2020	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	11/09/2025	1000	0.19	0.02%
2021	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	09/04/2025	1000	0.47	0.05%
2022	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	08/07/2025	1000	0.23	0.02%
2023	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	10/03/2026	1000	0.97	0.10%
2024	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	24/03/2026	1000	0.36	0.04%
2025	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	10/02/2026	1000	1.40	0.14%
2026	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	17/02/2026	1000	1.97	0.20%
2027	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	09/09/2025	1000	1.11	0.11%
2028	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	15/04/2025	1000	1.90	0.19%
2029	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	08/07/2025	1000	1.77	0.18%
2030	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	22/07/2025	1000	1.23	0.12%
2031	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	10/06/2025	1000	2.45	0.24%
2032	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	22/04/2025	1000	1.61	0.16%
2033	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	02/04/2025	1000	4.05	0.40%
2034	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	08/04/2025	1000	1.69	0.17%
2035	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	29/04/2025	1000	1.32	0.13%
2036	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	15/07/2025	1000	1.25	0.13%
2037	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	06/05/2025	1000	1.47	0.15%
2038	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	27/05/2025	1000	1.53	0.15%
2039	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	19/08/2025	1000	1.30	0.13%
2040	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	02/09/2025	1000	1.02	0.10%
2041	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	13/05/2025	1000	1.10	0.11%
2042	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	29/07/2025	1000	1.08	0.11%
2043	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	12/08/2025	1000	0.80	0.08%
2044	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	20/05/2025	1000	2.09	0.21%
2045	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	03/06/2025	1000	1.68	0.17%
2046	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	24/06/2025	1000	1.48	0.15%

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2047	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	17/06/2025	1000	0.77	0.08%
2048	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	01/07/2025	1000	1.67	0.17%
2049	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	05/08/2025	1000	1.38	0.14%
2050	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	26/08/2025	1000	1.30	0.13%
2051	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	30/09/2025	1000	1.47	0.15%
2052	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	07/10/2025	1000	1.73	0.17%
2053	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	16/12/2025	1000	0.70	0.07%
2054	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	02/12/2025	1000	1.25	0.12%
2055	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	09/12/2025	1000	1.08	0.11%
2056	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	23/09/2025	1000	1.40	0.14%
2057	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	23/12/2025	1000	1.21	0.12%
2058	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	28/10/2025	1000	0.97	0.10%
2059	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	11/11/2025	1000	1.40	0.14%
2060	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	14/10/2025	1000	1.17	0.12%
2061	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	23/10/2025	1000	1.49	0.15%
2062	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	16/09/2025	1000	1.25	0.13%
2063	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	18/11/2025	1000	1.35	0.13%
2064	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	25/11/2025	1000	1.26	0.13%
2065	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	30/12/2025	1000	1.31	0.13%
2066	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	04/11/2025	1000	1.33	0.13%
2067	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	06/01/2026	1000	1.60	0.16%
2068	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	03/02/2026	1000	1.66	0.17%
2069	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	13/01/2026	1000	0.35	0.03%
2070	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	20/01/2026	1000	0.42	0.04%
2071	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	17/03/2026	1000	0.62	0.06%
2072	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	27/01/2026	1000	1.39	0.14%
2073	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	24/02/2026	1000	1.09	0.11%
2074	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	04/03/2026	1000	1.28	0.13%
2075	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Fortnightly IDCW	11/08/2025	1000	3.39	0.34%
2076	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Fortnightly IDCW	25/08/2025	1000	3.14	0.31%
2077	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Fortnightly IDCW	10/06/2025	1000	5.36	0.54%
2078	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Fortnightly IDCW	11/04/2025	1000	8.29	0.83%

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2079	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Fortnightly IDCW	25/04/2025	1000	3.76	0.38%
2080	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Fortnightly IDCW	26/05/2025	1000	4.12	0.41%
2081	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Fortnightly IDCW	25/06/2025	1000	2.80	0.28%
2082	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Fortnightly IDCW	25/07/2025	1000	3.22	0.32%
2083	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Fortnightly IDCW	10/09/2025	1000	2.84	0.28%
2084	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Fortnightly IDCW	13/05/2025	1000	4.01	0.40%
2085	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Fortnightly IDCW	10/07/2025	1000	4.54	0.45%
2086	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Fortnightly IDCW	10/10/2025	1000	4.17	0.42%
2087	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Fortnightly IDCW	10/11/2025	1000	3.37	0.34%
2088	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Fortnightly IDCW	10/12/2025	1000	2.82	0.28%
2089	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Fortnightly IDCW	26/12/2025	1000	3.46	0.35%
2090	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Fortnightly IDCW	27/10/2025	1000	3.53	0.35%
2091	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Fortnightly IDCW	25/11/2025	1000	3.48	0.35%
2092	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Fortnightly IDCW	25/09/2025	1000	3.40	0.34%
2093	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Fortnightly IDCW	25/03/2026	1000	1.51	0.15%
2094	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Fortnightly IDCW	12/01/2026	1000	3.08	0.31%
2095	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Fortnightly IDCW	27/01/2026	1000	2.01	0.20%
2096	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Fortnightly IDCW	25/02/2026	1000	4.04	0.40%
2097	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Fortnightly IDCW	10/03/2026	1000	2.44	0.24%
2098	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Fortnightly IDCW	10/02/2026	1000	3.74	0.37%
2099	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Weekly IDCW (Reinvestment)	04/11/2025	1000	16.51	1.65%
2100	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Monthly IDCW	03/11/2025	1000	5.00	0.50%
2101	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Monthly IDCW	01/10/2025	1000	5.00	0.50%
2102	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Monthly IDCW	01/07/2025	1000	5.00	0.50%
2103	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Monthly IDCW	02/04/2025	1000	5.00	0.50%
2104	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Monthly IDCW	02/03/2026	1000	5.00	0.50%
2105	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Monthly IDCW	01/08/2025	1000	5.00	0.50%
2106	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Monthly IDCW	02/06/2025	1000	5.00	0.50%
2107	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Monthly IDCW	01/09/2025	1000	5.00	0.50%
2108	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Monthly IDCW	02/02/2026	1000	5.00	0.50%
2109	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Monthly IDCW	01/01/2026	1000	5.00	0.50%
2110	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Monthly IDCW	01/12/2025	1000	5.00	0.50%



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2111	Income Funds	UTI Ultra Short Duration Fund	Direct Plan - Monthly IDCW	02/05/2025	1000	5.00	0.50%
2112	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Fortnightly IDCW	25/11/2025	1000	3.11	0.31%
2113	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Fortnightly IDCW	25/09/2025	1000	3.04	0.30%
2114	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Fortnightly IDCW	25/03/2026	1000	1.14	0.11%
2115	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Fortnightly IDCW	12/01/2026	1000	2.66	0.27%
2116	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Fortnightly IDCW	27/01/2026	1000	1.64	0.16%
2117	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Fortnightly IDCW	25/02/2026	1000	3.67	0.37%
2118	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Fortnightly IDCW	10/03/2026	1000	2.13	0.21%
2119	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Fortnightly IDCW	10/02/2026	1000	3.40	0.34%
2120	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Fortnightly IDCW	27/10/2025	1000	3.12	0.31%
2121	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Fortnightly IDCW	26/12/2025	1000	3.06	0.31%
2122	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Fortnightly IDCW	10/06/2025	1000	5.02	0.50%
2123	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Fortnightly IDCW	10/11/2025	1000	3.03	0.30%
2124	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Fortnightly IDCW	10/10/2025	1000	3.80	0.38%
2125	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Fortnightly IDCW	10/07/2025	1000	4.21	0.42%
2126	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Fortnightly IDCW	13/05/2025	1000	3.63	0.36%
2127	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Fortnightly IDCW	10/09/2025	1000	2.46	0.25%
2128	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Fortnightly IDCW	25/07/2025	1000	2.89	0.29%
2129	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Fortnightly IDCW	25/06/2025	1000	2.48	0.25%
2130	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Fortnightly IDCW	26/05/2025	1000	3.83	0.38%
2131	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Fortnightly IDCW	25/04/2025	1000	3.46	0.35%
2132	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Fortnightly IDCW	11/04/2025	1000	7.91	0.79%
2133	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Fortnightly IDCW	10/12/2025	1000	2.46	0.25%
2134	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Fortnightly IDCW	25/08/2025	1000	2.81	0.28%
2135	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Fortnightly IDCW	11/08/2025	1000	3.00	0.30%
2136	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Monthly IDCW	02/03/2026	1000	5.00	0.50%
2137	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Monthly IDCW	01/01/2026	1000	0.17	0.02%
2138	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Monthly IDCW	02/04/2025	1000	5.00	0.50%
2139	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Monthly IDCW	02/02/2026	1000	5.00	0.50%
2140	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Monthly IDCW	01/10/2025	1000	5.00	0.50%
2141	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Quarterly IDCW	26/12/2025	1000	7.50	0.75%
2142	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Quarterly IDCW	18/09/2025	1000	10.00	1.00%

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2143	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Quarterly IDCW	12/06/2025	1000	10.00	1.00%
2144	Income Funds	UTI Ultra Short Duration Fund	Regular Plan - Quarterly IDCW	12/03/2026	1000	5.00	0.50%
2145	Hybrid Funds	UTI Conservative Hybrid Fund	Direct Plan - Flexi IDCW	26/12/2025	10	1.40	14.00%
2146	Hybrid Funds	UTI Conservative Hybrid Fund	Direct Plan - Monthly IDCW	02/03/2026	10	0.08	0.80%
2147	Hybrid Funds	UTI Conservative Hybrid Fund	Direct Plan - Monthly IDCW	03/11/2025	10	0.08	0.80%
2148	Hybrid Funds	UTI Conservative Hybrid Fund	Direct Plan - Monthly IDCW	01/10/2025	10	0.08	0.80%
2149	Hybrid Funds	UTI Conservative Hybrid Fund	Direct Plan - Monthly IDCW	01/12/2025	10	0.08	0.80%
2150	Hybrid Funds	UTI Conservative Hybrid Fund	Direct Plan - Monthly IDCW	01/07/2025	10	0.08	0.80%
2151	Hybrid Funds	UTI Conservative Hybrid Fund	Direct Plan - Monthly IDCW	02/05/2025	10	0.08	0.80%
2152	Hybrid Funds	UTI Conservative Hybrid Fund	Direct Plan - Monthly IDCW	01/08/2025	10	0.08	0.80%
2153	Hybrid Funds	UTI Conservative Hybrid Fund	Direct Plan - Monthly IDCW	02/06/2025	10	0.08	0.80%
2154	Hybrid Funds	UTI Conservative Hybrid Fund	Direct Plan - Monthly IDCW	01/09/2025	10	0.08	0.80%
2155	Hybrid Funds	UTI Conservative Hybrid Fund	Direct Plan - Monthly IDCW	02/02/2026	10	0.08	0.80%
2156	Hybrid Funds	UTI Conservative Hybrid Fund	Direct Plan - Monthly IDCW	01/01/2026	10	0.08	0.80%
2157	Hybrid Funds	UTI Conservative Hybrid Fund	Direct Plan - Monthly IDCW	02/04/2025	10	0.08	0.80%
2158	Hybrid Funds	UTI Conservative Hybrid Fund	Regular Plan - Flexi IDCW	26/12/2025	10	1.40	14.00%
2159	Hybrid Funds	UTI Conservative Hybrid Fund	Regular Plan - Monthly IDCW	02/02/2026	10	0.08	0.80%
2160	Hybrid Funds	UTI Conservative Hybrid Fund	Regular Plan - Monthly IDCW	01/01/2026	10	0.08	0.80%
2161	Hybrid Funds	UTI Conservative Hybrid Fund	Regular Plan - Monthly IDCW	02/03/2026	10	0.08	0.80%
2162	Hybrid Funds	UTI Conservative Hybrid Fund	Regular Plan - Monthly IDCW	03/11/2025	10	0.08	0.80%
2163	Hybrid Funds	UTI Conservative Hybrid Fund	Regular Plan - Monthly IDCW	01/10/2025	10	0.08	0.80%
2164	Hybrid Funds	UTI Conservative Hybrid Fund	Regular Plan - Monthly IDCW	01/12/2025	10	0.08	0.80%
2165	Hybrid Funds	UTI Conservative Hybrid Fund	Regular Plan - Monthly IDCW	01/07/2025	10	0.08	0.80%
2166	Hybrid Funds	UTI Conservative Hybrid Fund	Regular Plan - Monthly IDCW	02/04/2025	10	0.08	0.80%
2167	Hybrid Funds	UTI Conservative Hybrid Fund	Regular Plan - Monthly IDCW	02/05/2025	10	0.08	0.80%
2168	Hybrid Funds	UTI Conservative Hybrid Fund	Regular Plan - Monthly IDCW	01/08/2025	10	0.08	0.80%
2169	Hybrid Funds	UTI Conservative Hybrid Fund	Regular Plan - Monthly IDCW	02/06/2025	10	0.08	0.80%
2170	Hybrid Funds	UTI Conservative Hybrid Fund	Regular Plan - Monthly IDCW	01/09/2025	10	0.08	0.80%
2171	Equity Funds	UTI - Dividend Yield Fund	Direct Plan - IDCW	16/10/2025	10	0.90	9.00%
2172	Equity Funds	UTI - Dividend Yield Fund	Regular Plan - IDCW	16/10/2025	10	0.90	9.00%
2173	Income Funds	UTI Annual Interval Fund - I	Direct Plan - IDCW	12/03/2026	10	0.35	3.50%
2174	Income Funds	UTI Annual Interval Fund - I	Regular Plan - IDCW	12/03/2026	10	0.35	3.50%

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2175	Hybrid Funds	UTI Multi Asset Allocation Fund	Direct Plan - IDCW	16/10/2025	10	0.26	2.55%
2176	Hybrid Funds	UTI Multi Asset Allocation Fund	Direct Plan - IDCW	24/04/2025	10	0.26	2.55%
2177	Hybrid Funds	UTI Multi Asset Allocation Fund	Direct Plan - IDCW	10/07/2025	10	0.26	2.55%
2178	Hybrid Funds	UTI Multi Asset Allocation Fund	Direct Plan - IDCW	16/01/2026	10	0.26	2.55%
2179	Hybrid Funds	UTI Multi Asset Allocation Fund	Regular Plan - IDCW	16/01/2026	10	0.26	2.55%
2180	Hybrid Funds	UTI Multi Asset Allocation Fund	Regular Plan - IDCW	24/04/2025	10	0.26	2.55%
2181	Hybrid Funds	UTI Multi Asset Allocation Fund	Regular Plan - IDCW	10/07/2025	10	0.26	2.55%
2182	Hybrid Funds	UTI Multi Asset Allocation Fund	Regular Plan - IDCW	16/10/2025	10	0.26	2.55%
2183	Income Funds	UTI - Dynamic Bond Fund.	Regular Plan - Annual IDCW	12/03/2026	10	0.30	3.00%
2184	Income Funds	UTI - Dynamic Bond Fund.	Direct Plan - Annual IDCW	12/03/2026	10	0.30	3.00%
2185	Income Funds	UTI - Credit Risk Fund.	Direct Plan - Monthly IDCW	02/02/2026	10	0.07	0.65%
2186	Income Funds	UTI - Credit Risk Fund.	Direct Plan - Monthly IDCW	01/01/2026	10	0.07	0.65%
2187	Income Funds	UTI - Credit Risk Fund.	Direct Plan - Monthly IDCW	02/03/2026	10	0.07	0.65%
2188	Income Funds	UTI - Credit Risk Fund.	Direct Plan - Monthly IDCW	01/12/2025	10	0.07	0.65%
2189	Income Funds	UTI - Credit Risk Fund.	Direct Plan - Monthly IDCW	03/11/2025	10	0.07	0.65%
2190	Income Funds	UTI - Credit Risk Fund.	Direct Plan - Monthly IDCW	01/10/2025	10	0.07	0.65%
2191	Income Funds	UTI - Credit Risk Fund.	Direct Plan - Monthly IDCW	01/07/2025	10	0.07	0.65%
2192	Income Funds	UTI - Credit Risk Fund.	Direct Plan - Monthly IDCW	02/04/2025	10	0.07	0.65%
2193	Income Funds	UTI - Credit Risk Fund.	Direct Plan - Monthly IDCW	02/05/2025	10	0.07	0.65%
2194	Income Funds	UTI - Credit Risk Fund.	Direct Plan - Monthly IDCW	01/08/2025	10	0.07	0.65%
2195	Income Funds	UTI - Credit Risk Fund.	Direct Plan - Monthly IDCW	01/09/2025	10	0.07	0.65%
2196	Income Funds	UTI - Credit Risk Fund.	Direct Plan - Monthly IDCW	02/06/2025	10	0.07	0.65%
2197	Income Funds	UTI Banking & PSU Fund	Regular Plan - Annual IDCW	12/03/2026	10	0.43	4.25%
2198	Income Funds	UTI Banking & PSU Fund	Direct Plan - Annual IDCW	12/03/2026	10	0.43	4.25%
2199	Income Funds	UTI Banking & PSU Fund	Direct Plan - Monthly IDCW	02/05/2025	10	0.05	0.50%
2200	Income Funds	UTI Banking & PSU Fund	Direct Plan - Monthly IDCW	02/04/2025	10	0.05	0.50%
2201	Income Funds	UTI Banking & PSU Fund	Direct Plan - Monthly IDCW	01/07/2025	10	0.05	0.50%
2202	Income Funds	UTI Banking & PSU Fund	Direct Plan - Monthly IDCW	01/10/2025	10	0.05	0.50%
2203	Income Funds	UTI Banking & PSU Fund	Direct Plan - Monthly IDCW	03/11/2025	10	0.05	0.50%
2204	Income Funds	UTI Banking & PSU Fund	Direct Plan - Monthly IDCW	01/12/2025	10	0.05	0.50%
2205	Income Funds	UTI Banking & PSU Fund	Direct Plan - Monthly IDCW	02/03/2026	10	0.05	0.50%
2206	Income Funds	UTI Banking & PSU Fund	Direct Plan - Monthly IDCW	01/01/2026	10	0.05	0.50%



UTI MUTUAL FUND

Annexure 2 to Trustees' Report 2025-26

Statement showing Dividend / Bonus Paid during the period

1st April 2025 to 31st March 2026

2207	Income Funds	UTI Banking & PSU Fund	Direct Plan - Monthly IDCW	02/02/2026	10	0.05	0.50%
2208	Income Funds	UTI Banking & PSU Fund	Direct Plan - Monthly IDCW	01/08/2025	10	0.05	0.50%
2209	Income Funds	UTI Banking & PSU Fund	Direct Plan - Monthly IDCW	02/06/2025	10	0.05	0.50%
2210	Income Funds	UTI Banking & PSU Fund	Direct Plan - Monthly IDCW	01/09/2025	10	0.05	0.50%
2211	Income Funds	UTI Banking & PSU Fund	Regular Plan - Monthly IDCW	01/09/2025	10	0.05	0.50%
2212	Income Funds	UTI Banking & PSU Fund	Regular Plan - Monthly IDCW	02/06/2025	10	0.05	0.50%
2213	Income Funds	UTI Banking & PSU Fund	Regular Plan - Monthly IDCW	01/08/2025	10	0.05	0.50%
2214	Income Funds	UTI Banking & PSU Fund	Regular Plan - Monthly IDCW	02/05/2025	10	0.05	0.50%
2215	Income Funds	UTI Banking & PSU Fund	Regular Plan - Monthly IDCW	02/04/2025	10	0.05	0.50%
2216	Income Funds	UTI Banking & PSU Fund	Regular Plan - Monthly IDCW	02/02/2026	10	0.05	0.50%
2217	Income Funds	UTI Banking & PSU Fund	Regular Plan - Monthly IDCW	01/10/2025	10	0.05	0.50%
2218	Income Funds	UTI Banking & PSU Fund	Regular Plan - Monthly IDCW	03/11/2025	10	0.05	0.50%
2219	Income Funds	UTI Banking & PSU Fund	Regular Plan - Monthly IDCW	01/12/2025	10	0.05	0.50%
2220	Income Funds	UTI Banking & PSU Fund	Regular Plan - Monthly IDCW	02/03/2026	10	0.05	0.50%
2221	Income Funds	UTI Banking & PSU Fund	Regular Plan - Monthly IDCW	01/01/2026	10	0.05	0.50%
2222	Income Funds	UTI Banking & PSU Fund	Regular Plan - Monthly IDCW	01/07/2025	10	0.05	0.50%
2223	Income Funds	UTI Medium Duration Fund	Direct Plan - Monthly IDCW	01/09/2025	10	0.06	0.60%
2224	Income Funds	UTI Medium Duration Fund	Direct Plan - Monthly IDCW	02/06/2025	10	0.06	0.60%
2225	Income Funds	UTI Medium Duration Fund	Direct Plan - Monthly IDCW	01/08/2025	10	0.06	0.60%
2226	Income Funds	UTI Medium Duration Fund	Direct Plan - Monthly IDCW	02/05/2025	10	0.06	0.60%
2227	Income Funds	UTI Medium Duration Fund	Direct Plan - Monthly IDCW	02/04/2025	10	0.06	0.60%
2228	Income Funds	UTI Medium Duration Fund	Direct Plan - Monthly IDCW	02/02/2026	10	0.06	0.60%
2229	Income Funds	UTI Medium Duration Fund	Direct Plan - Monthly IDCW	01/10/2025	10	0.06	0.60%



UTI MUTUAL FUND

Annexure 2 to Trustees' Report 2025-26

Statement showing Dividend / Bonus Paid during the period

1st April 2025 to 31st March 2026

2230	Income Funds	UTI Medium Duration Fund	Direct Plan - Monthly IDCW	03/11/2025	10	0.06	0.60%
2231	Income Funds	UTI Medium Duration Fund	Direct Plan - Monthly IDCW	01/12/2025	10	0.06	0.60%
2232	Income Funds	UTI Medium Duration Fund	Direct Plan - Monthly IDCW	02/03/2026	10	0.06	0.60%
2233	Income Funds	UTI Medium Duration Fund	Direct Plan - Monthly IDCW	01/01/2026	10	0.06	0.60%
2234	Income Funds	UTI Medium Duration Fund	Direct Plan - Monthly IDCW	01/07/2025	10	0.06	0.60%
2235	Income Funds	UTI - Corporate Bond Fund	Regular Plan - Annual IDCW	12/03/2026	10	0.40	4.00%
2236	Income Funds	UTI - Corporate Bond Fund	Direct Plan - Annual IDCW	12/03/2026	10	0.40	4.00%
2237	Income Funds	UTI - Floater Fund	Direct Plan - Quarterly IDCW	26/12/2025	1000	7.50	0.75%
2238	Income Funds	UTI - Floater Fund	Direct Plan - Quarterly IDCW	12/03/2026	1000	5.00	0.50%
2239	Income Funds	UTI - Floater Fund	Direct Plan - Quarterly IDCW	18/09/2025	1000	7.50	0.75%
2240	Income Funds	UTI - Floater Fund	Direct Plan - Quarterly IDCW	12/06/2025	1000	10.00	1.00%
2241	Income Funds	UTI - Floater Fund	Regular Plan - Quarterly IDCW	18/09/2025	1000	7.50	0.75%
2242	Income Funds	UTI - Floater Fund	Regular Plan - Quarterly IDCW	12/03/2026	1000	5.00	0.50%
2243	Income Funds	UTI - Floater Fund	Regular Plan - Quarterly IDCW	26/12/2025	1000	7.50	0.75%
2244	Income Funds	UTI - Floater Fund	Regular Plan - Quarterly IDCW	12/06/2025	1000	10.00	1.00%
2245	Income Funds	UTI Gilt Fund with 10 year Constant Duration	Regular Plan - Annual IDCW Option	12/03/2026	10	0.30	3.00%
2246	Income Funds	UTI Gilt Fund with 10 year Constant Duration	Direct Plan - Annual IDCW Option	12/03/2026	10	0.30	3.00%
2247	Income Funds	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Regular Plan - Annual IDCW Option	12/03/2026	10	0.40	4.00%
2248	Income Funds	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Direct Plan - Annual IDCW Option	12/03/2026	10	0.40	4.00%
2249	Income Funds	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Regular Plan - Annual IDCW Option	12/03/2026	10	0.40	4.00%
2250	Income Funds	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Direct Plan - Annual IDCW Option	12/03/2026	10	0.40	4.00%
2251	Income Funds	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Regular Plan-Annual IDCW Option	12/03/2026	10	0.40	4.00%
2252	Income Funds	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Direct Plan-Annual IDCW Option	12/03/2026	10	0.40	4.00%

Disclaimar:"Pursuant to payment of dividend, the NAV of the dividend options of the scheme would fall to the extent of payout and statutory levy (if applicable)"

UTI MUTUAL FUND MUMBAI

Redressal of Complaints received during April 2025 to March 2026

Name of the Mutual Fund : UTI Mutual Fund

Total Number of Folios : 14018621

Complaint code	Type of complaint#	(a) No. of complaints pending at the beginning of the year	Action on (a) and (b)									
			(b) No of complaints received during the year	Resolved				Non Actionable*	Pending as on 09/04/2025			
				Within 30 days	30-60 days	60-180 days	Beyond 180 days		0-3 months	3-6 months	6-9 months	9-12 months
I A	Non receipt of Dividend on Units	0	0	0	0	0	0	0	0	0	0	0
I B	Interest on delayed payment of Dividend	0	0	0	0	0	0	0	0	0	0	0
I C	Non receipt of Redemption Proceeds	0	4	4	0	0	0	0	0	0	0	0
I D	Interest on delayed payment of Redemption	0	0	0	0	0	0	0	0	0	0	0
II A	Non receipt of Statement of Account/Unit Certificate	0	0	0	0	0	0	0	0	0	0	0
II B	Discrepancy in Statement of Account	0	5	5	0	0	0	0	0	0	0	0
II C	Data Corrections in Investor Details	0	15	15	0	0	0	0	0	0	0	0
II D	Non receipt of Annual Report/Abridged Summary	0	0	0	0	0	0	0	0	0	0	0
III A	Wrong switch between Schemes	0	0	0	0	0	0	0	0	0	0	0
III B	Unauthorized switch between Schemes	0	0	0	0	0	0	0	0	0	0	0
III C	Deviation from Scheme attributes	0	0	0	0	0	0	0	0	0	0	0
III D	Wrong or excess charges/load	0	0	0	0	0	0	0	0	0	0	0
III E	Non updation of changes viz. address, PAN, bank details, nomination etc.	0	7	7	0	0	0	0	0	0	0	0
III F	Delay in allotment of Units	0	0	0	0	0	0	0	0	0	0	0
IV	Others	0	11	11	0	0	0	0	0	0	0	0
Grand Total		**0**	**42**	**42**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**

UTI Mutual Fund for FY 2025-26 Complaints Summary

Particulars	Count
Total Complaints Received During FY 2025-26	42
Total Number of Folios	14018621
Percentage Complaints Against Folios	0.0003

 # including against its authorized persons/ distributors/ employees. etc.

***Non actionable means the complaint that are incomplete / outside the scope of the mutual fund**

INVESTMENT OBJECTIVE & ASSET ALLOCATION OF UTI MF SCHEMES

1. UTI LIQUID FUND

An open-ended liquid scheme. A relatively low interest rate risk and moderate credit risk.

Investment objective

The investment objective of the scheme is to generate steady and reasonable income, with low risk and high level of liquidity from a portfolio of debt & money market instruments. However, there can be no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns.

Plan

The Scheme offers Regular & Direct Plan*. Both the Plans offer the following options (i) Growth Option, (ii) Daily Reinvestment of IDCW option, (iii) Weekly Payout of IDCW option, (iv) Weekly Reinvestment of IDCW option, (v) Fortnightly Payout of IDCW option, (vi) Fortnightly Reinvestment of IDCW option, (vii) Monthly Payout of IDCW option, (viii) Monthly Reinvestment of IDCW option, (ix) Quarterly Payout of IDCW option , (x) Quarterly Reinvestment of IDCW option, (xi) Half Yearly Payout of IDCW option, (xii) Half Yearly Reinvestment of IDCW option, (xiii) Annual Payout of IDCW option, (xiv) Annual Reinvestment of IDCW option, (xv) Flexi Payout of IDCW option, (xvi) Flexi Reinvestment of IDCW option.

*Default Option – Growth option.

It is proposed to declare IDCW under the above options subject to the availability of distributable surplus and as computed in accordance with SEBI Regulations. However, there is no assurance or guarantee to the unit holders as to the rate and frequency of IDCW.

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Money market instruments (including Triparty Repo on Government Securities or treasury bill & Repo)	0%	100%
Debt Securities (including securitized debt)*	0%	100%

*Debt securities will also include Securitised Debt, which may go up to 50% of the portfolio.

The AMC, may create segregated portfolio in case of a credit event at issuer level i.e. downgrade in credit rating by a SEBI registered Credit Rating Agency (CRA), subject to guideline specified by SEBI which may change from time to time.

The creation of segregated portfolio shall be optional and at the discretion of UTI AMC.

UTI MUTUAL FUND MUMBAI

2. UTI MONEY MARKET FUND

An open ended debt scheme investing in money market instruments. A relatively low interest rate risk and moderate credit risk.

Investment objective

The investment objective of the scheme is to generate reasonable income with high level of liquidity by investing in a portfolio of money market instruments. However, there can be no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns.

Plan

The Scheme offers Regular & Direct Plan*. Both the Plans offer the following options: (i) Growth Option, (ii) Daily Reinvestment of IDCW Option, (iii) Weekly Payout of IDCW Option, (iv) Weekly Reinvestment of IDCW Option, (v) Fortnightly Payout of IDCW Option, (vi) Fortnightly Reinvestment of IDCW Option, (vii) Monthly Payout of IDCW Option, (viii) Monthly Reinvestment of IDCW Option, (ix) Quarterly Payout of IDCW Option, (x) Quarterly Reinvestment of IDCW Option, (xi) Half Yearly Payout of IDCW Option, (xii) Half Yearly Reinvestment of IDCW Option, (xiii) Annual Payout of IDCW Option, (xiv) Annual Reinvestment of IDCW Option, (xv) Flexi Payout of IDCW Option, (xvi) Flexi Reinvestment of IDCW Option.
*Default Option – Growth Option.

It is proposed to declare IDCW under the above options subject to the availability of distributable surplus and as computed in accordance with SEBI Regulations. However, there is no assurance or guarantee to the unit holders as to the rate and frequency of IDCW by the scheme.

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)
Money market instruments (including Triparty Repos on Government Securities or treasury bill & Repo)	100%

The scheme will invest in money market securities, including Triparty Repos on government securities or treasury bill & Repo, having maturity up to 1 year.

The AMC, may create segregated portfolio in case of a credit event at issuer level i.e. downgrade in credit rating by a SEBI registered Credit Rating Agency (CRA),subject to guideline specified by SEBI which may change from time to time.

The creation of segregated portfolio shall be optional and at the discretion of UTI AMC.

UTI MUTUAL FUND MUMBAI

3. UTI ULTRA SHORT DURATION FUND

An open ended ultra-short term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 3 months and 6 months. A Moderate Interest Rate Risk and Moderate Credit Risk.

Investment objective

The investment objective of the scheme is to generate reasonable income with low volatility through investment in a portfolio comprising of debt & money market instruments. However there can be no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns.

Plan

The Scheme offers Regular & Direct Plan. Both the Plans offer the following options:
a) Growth Option, b) Daily Reinvestment of IDCW Option, c) Weekly Reinvestment of IDCW Option, d) Fortnightly IDCW Option**, e) Monthly IDCW Option** f) Quarterly IDCW Option**, g) Half Yearly IDCW Option**, h) Annual IDCW Option**, i) Flexi IDCW Option**
** both payout & reinvestment facilities.
Default option will be Growth Option.

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Money market instruments (including Triparty Repos on Government Securities or treasury bill & Repo))	0%	100%
Debt Securities (including securitized debt)*	0%	100%

*Debt securities will also include Securitised Debt, which may go up to 50% of the portfolio.

The scheme will invest in money market & debt securities such that the Macaulay duration of portfolio is between 3 months and 6 months.

The AMC, may create segregated portfolio in case of a credit event at issuer level i.e. downgrade in credit rating by a SEBI registered Credit Rating Agency (CRA). (subject to guideline specified by SEBI which may change from time to time).

The creation of segregated portfolio shall be optional and at the discretion of UTI AMC.

UTI MUTUAL FUND MUMBAI

4. UTI SHORT DURATION FUND

An Open ended Short Term Debt Scheme investing in instruments such that the Macaulay duration of portfolio is between 1 year and 3 years. A Relatively High interest rate risk and moderate Credit Risk.

Investment objective

The investment objective of the scheme is to generate reasonable income, with low risk and high level of liquidity from a portfolio of debt & money market instruments. However there can be no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns.

Plan

The Scheme offers Regular & Direct Plan. The following sub options are available under both the plans - (a) Growth Option, (b) Monthly IDCW Option**, (c) Quarterly IDCW Option**, (d) Half Yearly IDCW Option**, (e) Annual IDCW Option**, (f) Flexi IDCW Option**

** both payout & reinvestment facilities.

Default Option – Growth Option

Payout facility is available subject to the minimum outstanding investment value of 30,000/-. In case IDCW option is selected and the periodicity for IDCW is not specified, the default IDCW option will be the Annual Payout of IDCW option.

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Debt Securities (including securitized debt)*	0%	100%
Money Market Instruments ((Including Triparty Repos on Government Securities or treasury bill & Repo)	0%	100%

*Debt securities will also include Securitised Debt, which may go up to 50% of the portfolio.

The scheme will invest in debt & money market instruments such that the Macaulay duration of the portfolio is between 1 year and 3 years.

The AMC, may create segregated portfolio in case of a credit event at issuer level i.e. downgrade in credit rating by a SEBI registered Credit Rating Agency (CRA). (Subject to guideline specified by SEBI which may change from time to time).

The creation of segregated portfolio shall be optional and at the discretion of UTI AMC.

UTI MUTUAL FUND MUMBAI

5. UTI OVERNIGHT FUND

An open ended debt scheme investing in overnight securities. A Relatively Low Interest Rate Risk and Relatively Low Credit Risk.

Investment objective

The investment objective of the scheme is to generate reasonable income, with low risk and high level of liquidity from a portfolio of overnight securities having a maturity of one day. However there can be no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns.

Plan

The Scheme offers Regular & Direct Plan. Both the Plans offer following options – (a) Growth Option (b) Periodic Payout of IDCW Option (c) Periodic Reinvestment of IDCW Option (d) Daily Reinvestment of IDCW Option

Default Option – Growth Option.

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)
Overnight Securities (including Triparty Repo on Government Securities or treasury bill & Repo)	100%

The scheme will invest in Triparty Repo on Government Securities or treasury bill, market repo & securities having a maturity of one day. Here one day refers to one business day.

6. UTI GILT FUND

An open ended debt scheme investing in government securities across maturities. A Relatively High Interest Rate Risk and Relatively Low Credit Risk.

Investment objective

The investment objective of the scheme is to generate credit risk-free return through investment in sovereign securities issued by the Central Government and / or a State Government and / or any security unconditionally guaranteed by the Central Government and / or a State Government for repayment of principal and interest. However there can be no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns.

Plan

The Scheme offers Regular & Direct Plan. Both the Plans offer following options – (a) Growth Plan, (b) IDCW Option (with payout & reinvestment facilities).

Default Plan – Growth Plan.



Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Securities issued by the Central Government and / or State Government and / or any security unconditionally guaranteed by the Central Government and / or State Government	80%	100%
Triparty Repos on Government Securities or treasury bill, Repo, Reverse Repo & instruments of such nature	0%	20%

In addition to the securities stated in the table above, the respective Plans may enter into repos / reverse repos in the securities that they will invest in or as may be permitted by the RBI. From time to time the respective Plans may hold cash & cash equivalents.

7. UTI LOW DURATION FUND

An open ended low duration debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 6 months and 12 months A Moderate Interest Rate Risk and Moderate Credit Risk.

Investment objective

The investment objective is to generate reasonable income for its investors consistent with high liquidity by investing in a portfolio of debt & money market instruments. However, there can be no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns.

Plan

The Scheme offers Regular & Direct Plan. Both the Plans offers the following options - a) Growth Option, b) Daily Reinvestment of IDCW Option, c) Weekly IDCW Option**, d) Fortnightly IDCW Option**, e) Monthly IDCW Option** f) Quarterly IDCW Option**, g) Half Yearly IDCW Option**, h) Annual IDCW Option**, i) Flexi IDCW Option**
** both payout & reinvestment facilities.

However, only reinvestment of IDCW option is available under daily frequency.
Default Option – Growth Option.

In case IDCW option is selected and the periodicity for IDCW is not specified, the default IDCW option will be the Monthly Payout of IDCW option.

UTI MUTUAL FUND MUMBAI

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Money market instruments ((including Triparty Repos on Government Securities or treasury bill & Repo))	0%	100%
Debt Securities (including securitized debt)*	0%	100%

*Debt securities will also include Securitised Debt, which may go up to 50% of the portfolio.

The scheme will invest in money market & debt securities such that the Macaulay duration of the portfolio is between 6 months and 12 months.

The AMC, may create segregated portfolio in case of a credit event at issuer level i.e. downgrade in credit rating by a SEBI registered Credit Rating Agency (CRA). (subject to guideline specified by SEBI which may change from time to time).

The creation of segregated portfolio shall be optional and at the discretion of UTI AMC.

8. UTI MEDIUM TO LONG DURATION FUND

An open ended medium term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 4 years and 7 years. A Relatively High Interest Rate Risk and Moderate Credit Risk

Investment objective

The investment objective of the scheme is to generate optimal returns with adequate liquidity by investing in debt and money market instruments such that the Macaulay duration of the portfolio is between 4 years and 7 years. However there can be no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns.

Plan

The Scheme offers Regular & Direct Plan. Both the plans offers following options: (a) Growth Option, (b) Quarterly IDCW Option**, (c) Half Yearly IDCW Option**, (d) Annual IDCW Option**, (e) Flexi IDCW Option**

** with both payout & reinvestment facilities.

Default Option – Growth Option.

In case IDCW option is selected and the periodicity for IDCW is not specified, the default IDCW option will be the Annual Payout of IDCW option.

UTI MUTUAL FUND MUMBAI

Asset Allocation
Asset allocation under normal circumstances:

The Portfolio Macaulay duration would be between 4 year to 7 years

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Debt Securities (including securitized debt)*	50%	100%
Money Market Instruments (including Triparty Repos on Government Securities or treasury bill & Repo)	0%	50%

Asset allocation in light of anticipated adverse situation :
The Portfolio Macaulay duration under anticipated adverse situation is 1 year to 7 years

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Debt Securities (including securitized debt)*	50%	100%
Money Market Instruments (including Triparty Repos on Government Securities or treasury bill & Repo)	0%	50%

*Debt securities will also include Securitised Debt, which may go up to 50% of the portfolio.

The AMC, may create segregated portfolio in case of a credit event at issuer level i.e. downgrade in credit rating by a SEBI registered Credit Rating Agency (CRA). (subject to guideline specified by SEBI which may change from time to time).

The creation of segregated portfolio shall be optional and at the discretion of UTI AMC.

9. UTI CHILDREN'S HYBRID FUND

An open ended fund for investment for children having a lock in for at least 5 years or till the child attains age of majority (whichever is earlier).

Investment objective
The primary objective of the scheme is to invest predominantly in debt and money market instruments and part of the portfolio into equity & equity related securities with a view to generating income and aim for capital appreciation. However, there is no assurance or guarantee that the investment objective of the Scheme would be achieved.

Plan
The Scheme offers following Plans: Regular Plan & Direct Plan. Both the Plans offer only Growth Option.

UTI MUTUAL FUND MUMBAI

Asset allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Debt and Money Market instruments (including securitised debt)*	60%	100%
Equity & Equity related instruments	0%	40%
Units issued by InvITs	0%	10%

* The fund may invest up to 50% of its debt portfolio in securitized debt.

10. UTI CHILDREN'S EQUITY FUND

An open ended fund for investment for children having a lock in for at least 5 years or till the child attains age of majority (whichever is earlier).

Investment objective

The primary objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of companies across the market capitalization spectrum. However, there is no assurance or guarantee that the investment objective of the Scheme would be achieved.

Plan

The Scheme offers following Plans: Regular Plan & Direct Plan. Both the Plans offer the following options:

(i) Growth Option

(ii)Income Distribution cum Capital Withdrawal Option i.e. IDCW option - Under this option, IDCW will be reinvested upto 18 years of age of the beneficiary at ex- IDCW NAV. After 18 years the IDCW will be paid out to the beneficiary.

The applicant shall have the right to exercise an option at the time of making investment in the Plan. In cases where the applicant does not specify the option the application will be deemed to be under Growth Option and processed accordingly.

Asset allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity & Equity related instruments	70%	100%
Debt and Money Market instruments (including securitised debt)*	0%	30%
Units issued by InvITs	0%	10%

* The fund may invest up to 50% of its debt portfolio in securitized debt.

UTI MUTUAL FUND MUMBAI

11. UTI AGGRESSIVE HYBRID FUND

An open ended hybrid scheme investing predominantly in equity & equity related instruments.

Investment objective

The primary objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of companies across the market capitalization spectrum. The fund also invests in debt and money market instruments with a view to generate regular income. However, there is no assurance or guarantee that the investment objective of the Scheme would be achieved.

Plan

The Scheme offers Regular & Direct Plan. Both the Plans offer the following options:
(a) Growth Option - Ordinarily no IDCW will be made under this option. All income generated and profits booked will be ploughed back and returns will be reflected through the NAV., (b) Payout of IDCW Option and Reinvestment of IDCW Option - In case where neither of the options is exercised by the applicant/unitholder at the time of making his investment or subsequently he will be deemed to be under the Growth Option and his application will be processed accordingly.
The Scheme offers Regular & Direct Plan. Both the plans offers following options: (a) Growth Option, (b) IDCW Option**
** with both payout & reinvestment facilities.

Default Option – Growth Option.

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	. Minimum	Maximum
Equity & Equity Related instruments	65%	80%
Debt and Money Market instruments (including securitized debt)*	20%	35%
Units issued by InvITs	0%	10%

* The fund may invest up to 50% of its debt portfolio in securitized debt.

The AMC, may create segregated portfolio in case of a credit event at issuer level i.e. downgrade in credit rating by a SEBI registered Credit Rating Agency (CRA). (subject to guideline specified by SEBI which may change from time to time).
The creation of segregated portfolio shall be optional and at the discretion of UTI AMC.

UTI MUTUAL FUND MUMBAI

12. UTI CONSERVATIVE HYBRID FUND

An open ended hybrid scheme investing predominantly in debt instruments.

Investment Objective

The primary objective of the scheme is to invest predominantly in debt and money market instruments and part of the portfolio into equity/equity related securities with a view to generating income and aim for capital appreciation. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Plan

The Scheme offers Regular & Direct Plan. IBoth the Plans offer following options: (a) Growth Plan, (b) Flexi IDCW Option**, (c) Monthly IDCW Option** , (d) Monthly Payment Plan
** with both payout & reinvestment facilities
Default Plan – Growth Plan

Under segregated portfolio (subscription & redemption facility is not available however the unit of segregated portfolio will be listed on the recognized Stock Exchange)

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Debt and Money Market instruments (including securitized debt)*	75%	90%
Equity & Equity Related instruments	10%	25%
Units issued by InvITs	0%	10%

* The fund may invest up to 50% of its debt portfolio in securitized debt.

The AMC, may create segregated portfolio in case of a credit event at issuer level i.e. downgrade in credit rating by a SEBI registered Credit Rating Agency (CRA). (subject to guideline specified by SEBI which may change from time to time).
The creation of segregated portfolio shall be optional and at the discretion of UTI AMC.

13. UTI UNIT LINKED INSURANCE PLAN (NOT OPEN FOR SUBSCRIPTION)

An Open-ended tax saving cum insurance scheme.

Investment objective

Investment objective of the scheme is primarily to provide return through growth in the NAV or through dividend distribution (IDCW) and reinvestment thereof. Amounts collected under the scheme shall generally be invested as follows:
(a) Not less than 60% of the funds in debt instruments with low to medium risk profile.
(b) Not more than 40% of the funds in equities and equity related instruments.

Plan

In addition to the existing Plan, there is a Direct Plan. Both the Plans offer the following tenure plans/covers:
Choice of two plans: 10 year plan or 15 year plan.
Choice of two options: Option of Declining Term Insurance Cover and Fixed Term Insurance Cover.

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Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Debt	60%	100%
Equity	0%	40%

No fixed allocation will normally be made for investment in money market instruments. Investment in money market instruments will however be kept to the minimum so as to be able to meet the liquidity needs of the scheme. Pending deployment of funds in securities in accordance with the investment objective of the scheme, the AMC may invest the surplus in money market instruments.

The scheme retains the option to alter the asset allocation for short term periods on defensive considerations.

14. UTI RETIREMENT FUND

An open-ended retirement solution oriented scheme having a lock in of 5 years or till retirement age (whichever is earlier).

Investment objective

The investment objective of the scheme is primarily to generate a corpus to provide for pension in the form of periodical income / cash flow to the unit holders to the extent of redemption value of their holding after the age of 58 years by investing in a mix of securities comprising of debt & money market instruments and equity & equity related instruments. However, there is no assurance or guarantee that the investment objective of the Scheme would be achieved.

Plan: Scheme Offers Regular Plan and Direct Plan

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Debt and Money Market instruments (including securitized debt)*	60%	100%
Equity & Equity Related instruments	0%	40%
Units issued by InvITs	0%	10%

* The fund may invest up to 50% of its debt portfolio in securitized debt.

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15. UTI FIXED INCOME INTERVAL FUND

A Debt Oriented Interval Scheme. A Moderate interest rate risk and relatively high credit risk

Investment objective

The scheme aims to generate regular returns by investing in a portfolio of fixed income securities normally maturing in line with the time profile of the respective Plan. Each Plan will invest in a distinct portfolio of securities. However, the scheme does not guarantee / indicate any returns. There can be no assurance that the fund's objective will be achieved.

Asset Allocation

Under normal circumstances, the asset allocation for the Annual Plan under the scheme will be as follows:

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Money Market Instruments (including Triparty Repos & Repo)	0%	100%
Debt Securities (including securitized debt) and Government Securities	0%	100%

16. UTI FIXED TERM INCOME FUND

A Close-ended Debt Scheme, A Moderate Interest Rate Risk and Relatively High Credit Risk

Investment objective

The scheme aims to generate returns by investing in a portfolio of fixed income securities maturing on or before the date of maturity of the scheme. However, the scheme does not guarantee / indicate any return. There is no assurance that the funds objective will be achieved.

Asset Allocation:

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Debt Instruments	80%	100%
Money Market Instruments	0%	20%

UTI MUTUAL FUND MUMBAI

17. UTI DYNAMIC BOND FUND

An open ended dynamic debt scheme investing across duration. A Relatively High Interest Rate Risk and Moderate Credit Risk.

Investment objective

The investment objective of the scheme is to generate optimal returns with adequate liquidity through active management of the portfolio, by investing in debt and money market instruments across duration. However, there can be no assurance that the investment objective of the scheme will be realized. The Scheme does not guarantee / indicate any returns.

Plan

The scheme has Regular plan & Direct Plan. Both the plans offers following options:
(a) Growth Option, (b) Quarterly IDCW Option**, (c) Half Yearly IDCW Option**,, (d) Annual IDCW Option**, (e) Flexi IDCW Option**
** with both payout & reinvestment facilities. Default Option – Growth Option.
Default option - Growth Option.
In case IDCW option is selected and the periodicity for IDCW is not specified, the default IDCW option will be the Annual Payout of IDCW option.

Under segregated portfolio (subscription & redemption facility is not available however the unit of segregated portfolio will be listed on the recognized Stock Exchange)

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Money Market Instruments, Debentures and Securitised Debt,	0%	100%
in Debt Instruments including Securitised Debt*	0%	100%
Units issued by REITs & InvITs	0%	10%

*Debt Securities will also include Securitised Debt, which may go up to 50% of the portfolio.

The AMC, may create segregated portfolio in case of a credit event at issuer level i.e. downgrade in credit rating by a SEBI registered Credit Rating Agency (CRA). (subject to guideline specified by SEBI which may change from time to time).
The creation of segregated portfolio shall be optional and at the discretion of UTI AMC.

18. UTI CREDIT RISK FUND (No. of Segregated Portfolio – 1)

(An open ended debt scheme predominantly investing in AA and below rated corporate bonds (excluding AA+ rated corporate bonds)). A Relatively High interest rate risk and Relatively High Credit Risk.

Investment objective

The investment objective of the scheme is to generate reasonable income and capital appreciation by investing minimum of 65% of total assets in AA and below rated corporate bonds (excluding AA+ rated corporate bonds). However, there can be no assurance that the

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investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns.

Plan

The scheme has Regular plan & Direct Plan. Both the plans offers following options: (a) Growth Option, (b) Monthly IDCW Option**, (c) Quarterly IDCW Option**, (d) Half Yearly IDCW Option**, (e) Annual IDCW Option**, (f) Flexi IDCW Option**
** with both payout & reinvestment facilities. Default Option – Growth Option

In case IDCW option is selected and the periodicity for IDCW is not specified, the default IDCW option will be the Annual Payout of IDCW option/.

Under segregated portfolio (subscription & redemption facility is not available however the unit of segregated portfolio will be listed on the recognized Stock Exchange).

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Debt Instrument (including securitized debt)*	65%	100%
Money market instruments (including Triparty Repos on Government Securities or treasury bill & Repo)	0%	35%
Units issued by REITs & InvITs	0%	10%

*Debt securities will also include Securitised Debt, which may go up to 50% of the portfolio.

The AMC, may create segregated portfolio in case of a credit event at issuer level i.e. downgrade in credit rating by a SEBI registered Credit Rating Agency (CRA). (subject to guideline specified by SEBI which may change from time to time).
The creation of segregated portfolio shall be optional and at the discretion of UTI AMC.

19. UTI BANKING & PSU FUND

An open ended debt scheme predominantly investing in debt instruments issued by Banks, Public Sector Undertakings, Public Financial Institutions and Municipal Bonds). A Relatively High Interest Rate Risk and Moderate Credit Risk

Investment objective

The investment objective of the scheme is to generate reasonable income, with low risk and high level of liquidity from a portfolio of predominantly debt & money market securities issued by Banks, Public Sector Undertakings (PSUs), Public Financial Institutions (PFIs) and Municipal Bonds. However there can be no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns.

Plan

The scheme has Regular plan & Direct Plan. Both the plans offers following options: -
(a)Growth Option, (b) Monthly IDCW Option**, (c) Quarterly IDCW Option**, (d)Half Yearly IDCW Option**,, (e) Annual IDCW Option**, (f) Flexi IDCW Option**
** both payout & reinvestment facilities.
Default Option – Growth Option.

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In case IDCW option is selected and the periodicity for IDCW is not specified, the default IDCW option will be the Annual Payout of IDCW option.

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Debt and Money Market Securities issued by Banks, Public Financial Institutions (PFIs) and Public Sector Undertakings (PSUs) and Municipal Bonds	80%	100%
Debt and Money Market Securities (including Triparty Repos & Repo) issued by entities other than Banks, Public Financial Institutions (PFIs), Public Sector Undertakings (PSUs) and Municipal Bonds	0%	20%

Debt securities will also include Securitised Debt, which may go up to 50% of the portfolio.

The AMC, may create segregated portfolio in case of a credit event at issuer level i.e. downgrade in credit rating by a SEBI registered Credit Rating Agency (CRA). (subject to guideline specified by SEBI which may change from time to time).

20. UTI MEDIUM DURATION FUND (No. of Segregated Portfolio – 1)

An open ended medium term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 3 years and 4 years. A Relatively High Interest Rate Risk and Relatively High Credit Risk

Investment objective

The investment objective of the scheme is to generate reasonable income by investing in debt & money market securities such that the Macaulay duration of the portfolio is between 3 to 4 years. However there can be no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns.

Plan

The Scheme offers Regular & Direct Plan..
Both the plans offers following options: (a) Growth Option, (b) Monthly IDCW Option** (c) Quarterly IDCW Option** (d) Half Yearly IDCW Option** (e) Annual IDCW Option** (f) Flexi IDCW Option**
** with both payout and reinvestment facilities
Default option - Growth Option.

In case IDCW option is selected and the periodicity for IDCW is not specified, the default IDCW option will be the Annual Payout of IDCW option.
Under segregated portfolio (subscription & redemption facility is not available however the unit of segregated portfolio will be listed on the recognized Stock Exchange).

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Asset allocation

Asset Allocation under normal circumstances: The Portfolio Macaulay duration would be between 3 year to 4 years

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Debt Instruments (including securitised debt)*	50%	100%
Money market Instruments including Triparty Repos on Government Securities or treasury bill & Repo)	0%	50%
Units issued by REITs & InvITs	0%	10%

Asset allocation in light of anticipated adverse situation: The Portfolio Macaulay duration under anticipated adverse situation is 1 year to 4years

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Debt Instruments (including securitised debt)*	50%	100%
Money market Instruments (including Triparty Repos on Government Securities or treasury bill & Repo)	0%	50%
Units issued by REITs & InvITs	0%	10%

* Debt securities will also include Securitised Debt, which may go up to 50% of the portfolio.

The AMC, may create segregated portfolio in case of a credit event at issuer level i.e. downgrade in credit rating by a SEBI registered Credit Rating Agency (CRA) (subject to guideline specified by SEBI which may change from time to time).
The creation of segregated portfolio shall be optional and at the discretion of UTI AMC.

21. UTI CORPORATE BOND FUND

An open ended debt scheme predominantly investing in AA+ and above rated corporate bonds.
A Relatively High Interest Rate Risk and Relatively Low Credit Risk

Investment objective

The investment objective of the scheme is to generate optimal returns by investing predominantly in AA+ and above rated corporate bonds. However, there can be no assurance that the investment objective of the scheme will be realized. The Scheme does not guarantee / indicate any returns.

Plan

The Scheme offer Regular Plan and Direct Plan.
Both the plans offers following options: (i) Growth Option, (ii) Quarterly IDCW Option** (iii) Half Yearly IDCW Option** (iv) Annual IDCW Option** (v) Flexi IDCW Option**
** both payout and reinvestment facilities.

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In case where no option is exercised by the applicant / unitholder at the time of making his investment or subsequently he will be deemed to be under the Growth Option and his application will be processed accordingly. In case IDCW option is indicated and the periodicity is not mentioned, then the default IDCW option will be the Annual Payout of IDCW Option.

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Corporate Debt rated AA+ and above (including securitized debt*)	80%	100%
Corporate debt (other than stated above) and Money Market Instruments	0%	20%
Units issued by REITs & InvITs	0%	10%

* Investments in securitised debt, if undertaken, shall not exceed 50% of the net assets of the Scheme.
The AMC, may create segregated portfolio in case of a credit event at issuer level i.e. downgrade in credit rating by a SEBI registered Credit Rating Agency (CRA). (subject to guideline specified by SEBI which may change from time to time).

The creation of segregated portfolio shall be optional and at the discretion of UTI AMC.

22. UTI FLOATER FUND

An open ended debt scheme predominantly investing in floating rate instruments. A Relatively High Interest Rate Risk and Moderate Credit Risk.

Investment objective
The investment objective of the scheme is to generate reasonable returns and reduce interest rate risk by investing in a portfolio comprising predominantly of floating rate instruments and fixed rate instruments swapped for floating rate returns. The Scheme may also invest a portion of its net assets in fixed rate debt securities and money market instruments. However, there can be no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns.

Plan
The scheme offers Regular Plan and Direct Plan. Both the plans offer options (i) Growth Option (ii) Quarterly IDCW Option** (iii) Half Yearly IDCW Option** (iv) Annual IDCW Option** (v) Flexi IDCW Option**
** both payout & reinvestment facilities.

In case where no option is exercised by the applicant / unitholder at the time of making his investment or subsequently he will be deemed to be under the Growth Option and his application will be processed accordingly. In case IDCW option is indicated and the periodicity is not mentioned, then the default IDCW option will be the Quarterly Payout of IDCW Option**Asset Allocation**

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The Funds collected under the Scheme shall generally be invested consistent with the objective of the Scheme in the following manner:

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Floating Rate Debt Securities (including Securitised Debt & Fixed Rate Debt Instruments swapped for floating rate returns)	65%	100%
- Debt and Money Market (including Triparty Repo on Government Securities or Treasury bill & Repo)	0%	35%
Units issued by REITs & InvITs	0%	10%

* Investments in securitized debt, if undertaken, shall not exceed 50% of the net assets of the Scheme.

The AMC, may create segregated portfolio in case of a credit event at issuer level i.e. downgrade in credit rating by a SEBI registered Credit Rating Agency (CRA). (subject to guideline specified by SEBI which may change from time to time).

The creation of segregated portfolio shall be optional and at the discretion of UTI AMC

23. UTI HEALTHCARE FUND

An open ended equity scheme investing in the Healthcare Services Sector

Investment objective

The primary objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of companies/institutions engaged in the Healthcare Services Sector. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Plan

In addition to the Regular plan, there is a Direct Plan.

Both the plans offer (i) Growth Option (ii) Payout of Income Distribution cum capital withdrawal option (iii) Reinvestment of Income Distribution cum capital withdrawal option. Default Option–Growth Option.**Asset Allocation:**

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity and equity related instruments (minimum 80% of the total assets would be in equity and equity related instruments of companies related to the healthcare services sector)	80%	100%
Debt and Money Market instruments including securitized debt#, Risk Profile	0%	20%
- Units issued by InvITs	0%	10%

#The fund may invest up to 50% of its debt portfolio in securitized debt.

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24. UTI MASTER EQUITY PLAN UNIT SCHEME (MEPUS)

An equity oriented scheme (OPEN FOR REPURCHASE ONLY, NOT OPEN FOR SUBSCRIPTION)

Investment objective

The scheme primarily aims at securing for the members capital appreciation by investing the funds of the scheme in equity shares and convertible and non-convertible bonds/debentures of companies with good growth prospects and money market instruments.

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity and equity related instruments	80%	100%
Debt and money market instruments	0%	20%

While no fixed allocation will normally be made for investment in money market instruments like Call Deposits, Commercial Papers, Treasury Bills etc. the same may be kept to the minimum generally to meet the liquidity needs of the Scheme.

The scheme may invest the funds in short term deposits of scheduled commercial banks.

UTI-MEPUS retains the option to alter the asset allocation for short-term periods on defensive considerations.

25. UTI INFRASTRUCTURE FUND

An open ended equity scheme following the Infrastructure theme.

Investment objective

The investment objective of the Scheme is to provide long term capital appreciation by investing predominantly in equity and equity related securities of companies engaged either directly or indirectly in the infrastructure areas of the Indian economy. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Plan

In addition to the Regular Plan, there is a Direct Plan.
Both the Plans offer (i) Growth Option ii) Payout of Income Distribution cum capital withdrawal option iii) Reinvestment of Income Distribution cum capital withdrawal option. Default Option–Growth Option.

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity and equity related instruments (minimum 80% of the total assets would be in equity and equity related instruments of companies related to the Infrastructure theme),	80%	100%

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Debt and Money Market instruments including securitized debt#	0%	20%
Units issued by InvITs	0%	10%

#The fund may invest up to 50% of its debt portfolio in securitized debt.

26. UTI ELSS TAX SAVER FUND

An open ended equity linked saving scheme with a statutory lock in of 3 years and Tax Benefit.

Investment objective

The primary objective of the scheme is to invest predominantly in equity and equity related securities of companies across the market capitalization spectrum. Securities shall also include fully/ partly convertible debentures/ bonds. There is no assurance that the investment objective of the scheme will be achieved.

Plan

In addition to the Regular Plan, there is a 'Direct Plan'. Both the Plans offer the following options: i) Growth Option, ii) Payout of Income Distribution cum capital withdrawal option. Default Option–Growth Option.

Asset Allocation:

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity and equity related instruments	80%	100%
Money Market instruments and other liquid instruments	0%	20%

27. UTI MNC FUND

An open ended equity scheme following the theme of investing predominantly in equity and equity related securities of Multi-National Companies.

Investment objective

The primary objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of multinational companies. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Plan

In addition to the Regular plan, there is a Direct Plan.
Both the plans offer i) Growth Option ii) Payout of Income Distribution cum capital withdrawal option iii) Reinvestment of Income Distribution cum capital withdrawal option. Default Option–Growth Option.

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Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity and equity related instruments (minimum 80% of the total assets would be in equity and equity related instruments of multi-national corporations/companies)	80%	100%
Debt and Money Market instruments including securitized debt#, Risk Profile	0%	20%
Units issued by InvITs	0%	10%

#The fund may invest up to 50% of its debt portfolio in securitized debt.

28. UTI NIFTY 50 INDEX FUND

An open ended scheme replicating/tracking Nifty 50 index.

Investment objective

The principal investment objective of the scheme is to invest in stocks of companies comprising Nifty 50 Index and endeavor to achieve return equivalent to Nifty 50 Index by "passive" investment. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Plan

In addition to the Regular Plan, there is a Direct Plan.

Both the Plans offer i) Growth Option and ii) Payout of Income Distribution cum capital withdrawal option (Payout of IDCW Option) iii) Reinvestment of Income Distribution cum capital withdrawal option (Reinvestment of IDCW Option) Default Option–Growth Option.

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Securities covered by the Nifty 50 Index	95%	100%
Money Market instruments,	0%	5%

The net subscription amount on any day will be invested in stocks of companies comprising the Nifty 50 Index. Pending deployment of funds of the scheme in shares in terms of the investment objective stated above the scheme may invest the funds of the scheme in short term deposits of scheduled commercial banks and other money market instruments.

29. UTI DIVIDEND YIELD FUND

An open ended equity scheme predominantly investing in dividend yielding stocks.

Investment objective

The objective of the scheme is to generate long term capital appreciation and income by investing predominantly in dividend yielding equity and equity related securities. However,

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there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Plan

In addition to the Regular plan, there is a Direct Plan.
Both the plans offer (a) Growth Option (b) Payout of Income Distribution cum capital withdrawal option (c) Reinvestment of Income Distribution cum capital withdrawal option. Default Option–Growth Option.

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity and equity related instruments (minimum 65% of the total assets would be in equity and equity related instruments of dividend yielding companies)	65%	100%
Debt and Money Market instruments including securitized debt#	0%	35%
Units issued by InvITs	0%	10%

#The fund may invest up to 50% of its debt portfolio in securitized debt.

30. UTI LARGE CAP FUND

An open ended equity scheme predominantly investing in large cap stocks.

Investment objective

The objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of large cap companies. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Plan

In addition to the Regular Plan, there is a Direct Plan.
Both the plans offer (a) Growth Option (b) Payout of Income Distribution cum capital withdrawal option (c) Reinvestment of Income Distribution cum capital withdrawal option. Default Option–Growth Option.

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity & equity related instruments (minimum 80% of the total assets would be in equity and equity related instruments of large cap companies)	80%	100%
- Debt and Money Market instruments including securitized debt#	0%	20%
Units issued by InvITs	0%	10%

#The fund may invest up to 50% of its debt portfolio in securitized debt.

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31. UTI MID CAP FUND

An open ended equity scheme predominantly investing in mid cap stocks.

Investment objective

The objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of mid cap companies. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Plan

In addition to the Regular Plan, there is a Direct Plan.
Both the plans offer (a) Growth Option (b) Payout of Income Distribution cum capital withdrawal option (c) Reinvestment of Income Distribution cum capital withdrawal option. Default Option–Growth Option.

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity and equity related instruments (minimum 65% of the total assets would be in equity and equity related instruments of mid cap companies)	65%	100%
Debt and Money Market instruments including securitized debt#	0%	35%
Units issued by InvITs	0%	10%

#The fund may invest up to 50% of its debt portfolio in securitized debt.

32. UTI TRANSPORTATION & LOGISTICS FUND

An open ended equity scheme investing in transportation and logistics sector.

Investment objective

The objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of companies engaged in the transportation and logistics sector. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Plan

In addition to the Regular Plan, there is a Direct Plan.
Both the Plans offer (i) Growth Option (ii) Payout of Income Distribution cum capital withdrawal option (iii) Reinvestment of Income Distribution cum capital withdrawal option. Default Option–Growth Option.

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Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity and equity related instruments (minimum 80% of the total assets would be in equity and equity related instruments of companies engaged in the transportation and logistics sector)	80%	100%
Debt and Money Market instruments including securitized debt#	0%	20%
Units issued by InvITs	0%	10%

#The fund may invest up to 50% of its debt portfolio in securitized debt.

33. UTI LARGE & MID CAP FUND

An open ended equity scheme investing in both large cap and mid cap stocks.

Investment objective

The objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of large cap and mid cap companies. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Plan

In addition to the Regular Plan, there is a Direct Plan.
Both the Plans offer (i) Growth Option, (ii) Payout of Income Distribution cum capital withdrawal option (iii) Reinvestment of Income Distribution cum capital withdrawal option. Default Option–Growth Option.

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
- Equity and Equity related instruments (Minimum 35% of the total assets would be in equity and equity related instruments of large cap companies and minimum 35% of the total assets would be in equity and equity related instruments of mid cap companies)	70%	100%
Debt and Money Market instruments including securitized debt#	0%	30%
Units issued by InvITs	0%	10%

#The fund may invest up to 50% of its debt portfolio in securitized debt.

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34. UTI BANKING & FINANCIAL SERVICES FUND

An open ended equity scheme investing in Banking and Financial Services Sector.

Investment objective

The objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of companies/institutions engaged in the banking and financial services activities. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Plan

In addition to the Regular Plan, the scheme offer 'Direct Plan'
Both the Plans offer (i) Growth Option, (ii) Payout of Income Distribution cum capital withdrawal option (iii) Reinvestment of Income Distribution cum capital withdrawal option. Default Option–Growth Option.

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity and equity related instruments (minimum 80% of the total assets would be in equity and equity related instruments of companies engaged in banking and financial services activities)	80%	100%
Debt and Money Market instruments including securitized debt#	0%	20%
Units issued by InvITs	0%	10%

#The fund may invest up to 50% of its debt portfolio in securitized debt.

35. UTI FLEXI CAP FUND

An open ended dynamic equity scheme investing across large cap, mid cap, small cap stocks.

Investment objective

The primary objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of companies in a flexible manner across the market capitalization spectrum. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Plan

In addition to the Regular Plan, there is a Direct Plan.
Both the Plans offer (i) Growth Option, (ii) Payout of Income Distribution cum capital withdrawal option (iii) Reinvestment of Income Distribution cum capital withdrawal option. Default Option–Growth Option.

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Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity and Equity Related Instruments	65%	100%
Debt and Money Market instruments including securitized debt#	0%	35%
Units issued by InvITs	0%	10%

#The fund may invest up to 50% of its debt portfolio in securitized debt.

36. UTI VALUE FUND

An open ended equity scheme following a value investment strategy.

Investment objective

The primary objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of companies across market capitalization spectrum. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Plan

In addition to the Regular Plan, there is a Direct Plan.

Both the Plans offer i) Growth Option and ii) Payout of Income Distribution cum capital withdrawal option iii) Reinvestment of Income Distribution cum capital withdrawal option. Default Option–Growth Option.

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity and Equity Related Instrument	65%	100%
Debt and Money Market instruments including securitized debt#	0%	35%
Units issued by InvITs	0%	10%

#The fund may invest up to 50% of its debt portfolio in securitized debt.

37. UTI ARBITRAGE FUND

An open ended scheme investing in arbitrage opportunities.

Investment objective

The objective of the scheme is to generate capital appreciation through arbitrage opportunities between cash and derivative market and arbitrage opportunities within the derivative segment and by deployment of surplus cash in debt securities and money market instruments. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

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Plan

In addition to the Regular plan, there is a Direct Plan.

Both the Plans offer:- i) Growth Option - Ordinarily under this option no Income Distribution cum Capital Withdrawal i.e. IDCW will be made and all accrued and earned income will be ploughed back and reflected through growth in the NAV. ii) Payout of IDCW Option iii) Reinvestment of IDCW Option

Default Option–Growth Option.

Asset Allocation

Under normal market circumstances, the investment range would be as follows:

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity and Equity Related Instruments	65%	100%
Derivatives including Index Futures, Stock Futures, Index Options and Stock Options	65%	100%
Money Market, Debt instruments, Securitized debt# and call money.	0%	35%

The asset allocation under defensive circumstances would be as follows:

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity and Equity Related Instruments	0%	65%
Derivatives including Index Futures, Stock Futures, Index Options and Stock Options*	0%	65%
Money Market, Debt instruments, Securitized debt# and call money.	35%	100%

The fund may invest up to 50% of its debt portfolio in securitized debt.

* The exposure to derivative shown in the above asset allocation tables is the exposure taken against the underlying equity investments and should not be considered for calculating the total asset allocation. The idea is not to take additional asset allocation with the use of derivatives. The notional value exposure in derivatives securities would be reckoned for the purposes of the specified limits. The margin money deployed on these positions would be included in the Money Market/Debt category.

The above percentages are indicative and not absolute.

The entire derivatives position for the scheme will be taken with a view to hedge the corresponding equity exposures entirely. The scheme, under no circumstances will take a directional/unhedged position in either equity or derivative instruments.

Defensive circumstances are when the arbitrage opportunities in the market place are negligible or returns are lower than alternative investment opportunities as per allocation

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pattern. The allocation under defensive considerations will be made keeping in view the interest of the unitholders.

38. UTI GOLD EXCHANGE TRADED FUND

An open ended scheme replicating / tracking Gold.

Investment Objective

The investment objective of the fund is to endeavour to provide returns that, before expenses, closely track the performance and yield of Gold. However, the performance of the scheme may differ from that of the underlying asset due to tracking error. There can be no assurance or guarantee that the investment objective of the UTI Gold ETF will be achieved.

Plan

The scheme reserves the right to introduce/alter/ extinguish options at a later date

Asset Allocation

The investment policies of the scheme shall be as per SEBI (Mutual Fund) Regulations, 1996 and within the following guideline. Under normal circumstances, the investment range would be as follows:

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Gold bullion and Gold Related Instruments #	95%	100%
Money market instruments and other debt Securities	0%	5%

Gold related instruments that may be permitted by SEBI from time to time.

Gold Deposit Scheme, 1999 (GDS) and Gold Monetisation Scheme 2015 (GMS) of Banks

UTI Gold ETF may invest in GDS and GMS of Banks, subject to the following restrictions: -

(a) The cumulative Investment by Gold ETF in GDS and GMS will not exceed 20% of total asset under management (AUM) of UTI Gold ETF.

(b) Before investing in GDS and GMS of Banks, a written policy shall be put in place with regard to investment in GDS and GMS of Banks with due approval from the Boards of UTI Asset Management Company Limited and UTI Trustee Company private Limited. The policy shall have a provision to obtain prior approval the Trustees for each investment proposal in GDS and GMS of any Bank. The policy shall be reviewed at least once a year.

(c) Gold Certificates issued by Banks in respect of investments made by Gold ETFs in GDS and GMS shall be held in dematerialized or physical form.

39. UTI INDIA CONSUMER FUND

An open ended equity scheme following the theme of changing consumer aspirations, changing lifestyle and growth of consumption.

Investment Objective

The objective of the scheme is to generate long term capital appreciation by investing predominantly in companies that are expected to benefit from the growth of consumption, changing demographics, consumer aspirations and lifestyle. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

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Plan

In addition to the Regular Plan, there is a Direct Plan.

Both the Plans offer (a) Growth Option, (b) Payout of Income Distribution cum capital withdrawal option and (c) Reinvestment of Income Distribution cum capital withdrawal option. Default Option–Growth Option.

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity and equity related instruments (minimum 80% of the total assets would be in equity and equity related instruments of companies related to the theme of Indian Lifestyle & are part of benchmark sectors)	80%	100%
Debt and Money Market instruments including securitized debt#	0%	20%
Units issued by InvITs	0%	10%

The fund may invest up to 50% of its debt portfolio in securitized debt.

40. UTI MULTI ASSET ALLOCATION FUND

An open ended scheme investing in equity, debt and commodities

Investment Objective

The scheme seeks to generate long term capital appreciation by investing across asset classes. However, there is no assurance or guarantee that the investment objective of the scheme will be achieved.

Plan

In addition to the Regular Plan there is also a Direct Plan

Both the Plans will offer i) Growth Option ii) Payout of Income Distribution cum capital withdrawal Option (Payout of IDCW Option) iii) Reinvestment of Income Distribution cum capital withdrawal Option (Reinvestment of IDCW Option)

Default Option–Growth Option.

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity and equity related instruments (including unis of REITS)	65%	80%
Debt and Money Market instruments**	10%	25%
Commodity ETFs, Exchange Traded Commodity Derivatives	10%	25%
Units issued by InvITs	0%	10%

* The fund may invest up to 50% of its debt portfolio in securitized debt.

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41. UTI NIFTY 50 EXCHANGE TRADED FUND (UTI NIFTY 50 ETF)

An open ended scheme replicating / tracking Nifty 50 Index.

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, closely correspond to the total returns of the securities as represented by the underlying index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Plan

The Scheme does not offer any Plans/Options for investment.

The AMC/Trustee reserve the right to introduce Plan(s)/Option(s) as may be deemed appropriate at a later date

Asset allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Securities covered by the Nifty 50 Index	95%	100%
Cash/Money Market Instruments*	0%	5%

*Commercial Paper, Commercial Bills, Certificates of Deposit, Treasury Bills, Bills Rediscounting, Repos, Triparty Repo on Government Securities or treasury bill, Government securities having an unexpired maturity of less than 1 year, alternate to Call or notice money and any other such short-term instruments as may be allowed under the Regulations/RBI prevailing from time to time.

However, the scheme will invest in Money market instruments having residual maturity upto 91 days.

42. UTI BSE SENSEX EXCHANGE TRADED FUND (UTI BSE SENSEX ETF)

An open ended scheme replicating / tracking BSE Sensex Index.

Investment objective

The investment objective of the scheme is to provide returns that, before expenses, closely correspond to the total returns of the securities as represented by the underlying index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Asset allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Securities covered by the BSE Sensex	95%	100%
Cash/Money Market Instruments*	0%	5%

*Commercial Paper, Commercial Bills, Certificates of Deposit, Treasury Bills, Bills Rediscounting, Repos, Triparty Repo on Government securities or treasury bill on Government securities or treasury bill, Government securities having an unexpired

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maturity of less than 1 year, alternate to Call or notice money and any other such short-term instruments as may be allowed under the Regulations/RBI prevailing from time to time.

However, the scheme will invest in Money market instruments having residual maturity upto 91 days.

43. UTI NIFTY NEXT 50 EXCHANGE TRADED FUND (UTI NIFTY NEXT 50 ETF)

An open ended scheme replicating / tracking Nifty Next 50 Index.

Investment objective

The investment objective of the scheme is to provide returns that, before expenses, closely correspond to the total returns of the securities as represented by the underlying index, subject to tracking error. However there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Plan

Not available

Asset allocation pattern

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Securities covered by the underlying Index	95%	100%
Cash/Money Market Instruments including Triparty Repo on Government Securities or treasury bill and Units of Liquid Mutual Fund	0%	5%

UTI AMC will endeavour to keep the tracking error within the range of 2% on an annualized basis in the scheme as against the returns of the underlying Index.

The exposure of Scheme in Equity derivative instruments shall be restricted to 5% of the net assets of the Scheme. Investment in equity derivatives of underlying securities shall be allowed in instances of portfolio rebalancing or unavailability of the securities for the scheme.

If the investments fall outside the asset allocation range given above, the portfolio of the scheme will be rebalanced within a period not later than seven days from the date of such change in the asset allocation pattern. The funds raised under the scheme shall be invested only in securities as permitted by SEBI (Mutual Funds) Regulations, 1996.

44. UTI NIFTY NEXT 50 INDEX FUND

An open-ended scheme replicating /tracking the Nifty Next 50 Index.

Investment objective

The principal investment objective of the scheme is to invest in stocks of companies comprising the underlying index and endeavor to achieve return equivalent to underlying

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index by "passive" investment. The scheme will be managed by replicating the index in the same weightages in the underlying Index with the intention of minimizing the performance differences between the scheme and the underlying Index in capital terms, subject to market liquidity, costs of trading, management expenses and other factors which may cause tracking error. The scheme would alter the scripts/weights as and when the same are altered in the underlying index.

There is no assurance that the investment objective of the scheme will be achieved.

Plan
The Scheme offers following Plans: Regular Plan, Direct Plan.
Both the plans offer only Growth Option.

Asset allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Securities covered by the underlying Index	95%	100%
Cash/Money Market Instruments including Triparty Repo on Government Securities or treasury bill and Units of Liquid Mutual Fund	0%	5%

UTI AMC will endeavor to keep the tracking error within the range of 2% on an annualized basis in the scheme as against the returns of the underlying Index.

The net subscription amount on any day will be invested in stocks of companies comprising the underlying Index. Pending deployment of funds of the scheme in shares in terms of the investment objective stated above, the Trust may invest the funds of the scheme in short term deposits of scheduled commercial banks and other money market instruments.

However, the exposure of Scheme in Equity derivative instruments shall be restricted to 5% of the net assets of the Scheme. Investment in equity derivatives of underlying securities shall be allowed in instances of portfolio rebalancing or unavailability of the securities for the scheme.

45. UTI EQUITY SAVINGS FUND

An open-ended scheme investing in equity, arbitrage and debt.

Investment objective
The investment objective of the Scheme is to provide capital appreciation and income distribution to the investors using arbitrage opportunities, investment in equity / equity related instruments and debt / money market instruments. However, there is no assurance or guarantee that the investment objective of the Scheme would be achieved.

Plan
The scheme offers following plans Regular Plan, Direct Plan.

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Both the plans offer following options (i) Growth Option (ii) Payout of Income Distribution cum capital withdrawal option (Payout of IDCW Option) (iii) Reinvestment of Income Distribution cum capital withdrawal option (Reinvestment of IDCW Option) (iv) Monthly Payout of Income Distribution cum capital withdrawal option (Monthly Payout of IDCW Option) (v) Monthly Reinvestment of Income Distribution cum capital withdrawal option (Monthly Reinvestment of IDCW Option) (vi) Quarterly Payout of Income Distribution cum capital withdrawal option (Quarterly Payout of IDCW Option) (vii) Quarterly Reinvestment of Income Distribution cum capital withdrawal option (Quarterly Reinvestment of IDCW Option). In case where no option is exercised by the applicant / unitholder at the time of making his investment or subsequently he will be deemed to be under the Growth Option and his application will be processed accordingly. In case Income Distribution cum Capital Withdrawal (IDCW) option is indicated and the periodicity is not mentioned, then the default IDCW option will be the Quarterly Payout of IDCW Option.

Asset Allocation:

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity and equity related instruments	65%	90%
Cash future arbitrage opportunities	20%	75%
Net long equity position	20%	50%
Debt and Money Market Securities (including securitized debt & margin for derivatives)*	10%	35%
Units issued by InvIT	0%	10%

*The fund may invest up to 50% of its debt portfolio in securitized debt.

46. UTI BSE SENSEX NEXT 50 EXCHANGE TRADED FUND (UTI BSE Sensex Next 50 ETF)

An open-ended scheme replicating/tracking the BSE Sensex Next 50 Index

Investment objective

The investment objective of the scheme is to provide returns that, before expenses, closely correspond to the total returns of the securities as represented by the underlying index, subject to tracking error. However there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Plans

Not available

Asset allocation pattern

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Securities covered by underlying Index,	95%	100%

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Debt/Cash/Money Market Instruments including Triparty Repo on Government Securities or treasury bill.	0%	5%

UTI AMC will endeavour to keep the tracking error within the range of 2% on an annualized basis in the scheme as against the returns of the underlying Index.

The exposure of Scheme in derivative instruments shall be restricted to 5% of the net assets of the Scheme for hedging and portfolio rebalancing.

If the investments fall outside the asset allocation range given above, the portfolio of the scheme will be rebalanced within a period not later than seven business days from the date of such change in the asset allocation pattern. The funds raised under the scheme shall be invested only in securities as permitted by SEBI (Mutual Funds) Regulations, 1996.

47. UTI SMALL CAP FUND

An open-ended equity scheme predominantly investing in small cap stocks.

Investment objective

The objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of small cap companies.

However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Plan

In addition to the Regular Plan, there is a Direct Plan.

Both the Plans offer (i) Growth Option, (ii) Payout of Income Distribution cum Capital Withdrawal Option(Payout of IDCW Option) .

Asset Allocation

Instruments	Indicative Allocations (% of total assets)	
	Minimum	Maximum
Equity and equity related instruments (minimum 65% of the total assets would be in equity and equity related instruments of small cap companies).	65	100
Debt and Money Market instruments including securitized debt#	0	35
Units issued by InvITs	0	10

#The fund may invest up to 50% of its debt portfolio in securitized debt.

48. UTI NIFTY BANK EXCHANGE TRADED FUND

An open-ended scheme replicating/tracking the Nifty Bank Index.

Investment objective

The investment objective of the scheme is to provide returns that, before expenses, closely correspond to the total returns of the securities as represented by the underlying index,

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subject to tracking error. However there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Plans

The Scheme does not offer any Plans/Options for investment.
The AMC/Trustee reserve the right to introduce Plan(s)/Option(s) as may be deemed appropriate at a later date

Asset allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Securities covered by Nifty Bank Index	95%	100%
Debt/Cash/Money Market Instruments including Triparty Repo on Government Securities or treasury bill and units of Liquid Mutual Fund	0%	5%

UTI AMC will endeavour to keep the tracking error within the range of 2% on an annualized basis in the scheme as against the returns of the underlying Index.

The exposure of Scheme in derivative instruments shall be restricted to 5% of the net assets of the Scheme for hedging and portfolio rebalancing.

If the investments fall outside the asset allocation range given above, the portfolio of the scheme will be rebalanced within a period not later than seven business days from the date of such change in the asset allocation pattern. The funds raised under the scheme shall be invested only in securities as permitted by SEBI (Mutual Funds) Regulations, 1996.

49. UTI NIFTY200 MOMENTUM 30 INDEX FUND

An open-ended equity scheme replicating/tracking the Nifty200 Momentum 30 Index.

Investment objective

The investment objective of the scheme is to provide returns that, before expenses, closely correspond to the total returns of the securities as represented by the underlying index, subject to tracking error
However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Plan

The Scheme offers following Plans: Regular Plan, Direct Plan.
Both the plans offer only Growth Option.

Asset allocation pattern

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Securities covered by Nifty 200 Momentum 30 Index	95%	100%

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Debt/Money Market Instruments including Triparty Repo on Government Securities or treasury bill and units of Liquid Mutual Fund.	0%	5%

The net assets of the scheme will be invested predominantly in stocks constituting the underlying index. This would be done by investing in the stocks comprising the index in approximately the same weightage they represent in the index or investing in derivatives including futures contracts on the said index. The Scheme may take an exposure to equity derivatives of constituents of the underlying index for short duration when securities of the index are unavailable, insufficient or for rebalancing at the time of change in index or in case of corporate actions or for hedging purposes, as permitted. The exposure of scheme in derivative instruments shall be upto 20% of the net assets of the scheme. Investment in equity derivatives of underlying securities shall be allowed in instances of portfolio rebalancing or unavailability of the securities for the scheme.

50. UTI FOCUSED FUND

An open-ended equity scheme investing in maximum 30 stocks across market caps.

Investment objective

The investment objective of the scheme is to generate long term capital appreciation by investing in equity & equity related instruments of maximum 30 stocks across market caps. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Plan

In addition to the Regular Plan, there is a Direct Plan.
Both the Plans offer (i) Growth Option, (ii) Payout of Income Distribution cum capital withdrawal option (Payout of IDCW Option)

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity and Equity related instruments (Maximum 30 stocks)	65%	100%
Debt and Money Market instruments including securitized debt#	0%	25%
Units issued InvITs	0%	10%

#Debt instruments shall be deemed to include securitised debts (excluding foreign securitised debt) and investment in securitised debts may be up to 50% of Debt and Money Market instruments.

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51. UTI BSE SENSEX INDEX FUND

An open-ended scheme replicating/tracking the BSE Sensex Total Return Index (TRI).

Investment objective

The investment objective of the scheme is to provide returns that, before expenses, closely correspond to the total returns of the securities as represented by the underlying index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Plan

The Scheme offers following Plans: Regular Plan and Direct Plan
Both the plans offer only Growth Option.

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Securities covered by the BSE Sensex Index	95%	100%
Debt/Money Market instruments including Triparty Repo on Government Securities or treasury bill and units of Liquid Mutual Fund	0%	5%

The net assets of the scheme will be invested in stocks constituting the underlying index. This would be done by investing in the stocks comprising the index. The scheme shall endeavour to maintain the same weightage they represent in the index. The scheme may take exposure in derivative instruments upto 20% of the net assets of the scheme. Investment in equity derivatives of underlying securities shall be allowed in instances of portfolio rebalancing or unavailability of the securities for the scheme.

52. UTI BSE LOW VOLATILITY INDEX FUND

An open-ended scheme replicating/tracking BSE Low Volatility Total Return Index (TRI).

Investment objective

The investment objective of the scheme is to provide returns that, before expenses, closely correspond to the total returns of the securities as represented by the underlying index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Plan

The Scheme offers following Plans: Regular Plan and Direct Plan
Both the plans offer only Growth Option.

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Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Securities covered by the BSE Low Volatility Index	95%	100%
Debt/Money Market instruments including Triparty Repo and units of Liquid Mutual Fund	0%	5%

The net assets of the scheme will be invested in stocks constituting the underlying index. This would be done by investing in the stocks comprising the index. The scheme shall endeavour to maintain the same weightage they represent in the index or investing in derivatives on the said index. The Scheme may take an exposure to equity derivatives of constituents of the underlying index for short duration when securities of the index are unavailable, insufficient or for rebalancing at the time of change in index or in case of corporate actions or for hedging purposes, as permitted subject to rebalancing within 7 days. The exposure of scheme in derivative instruments shall be upto 20% of the net assets of the scheme.

53. UTI CRISIL SDL MATURITY APRIL 2033 INDEX FUND

An open-ended target maturity debt index fund tracking CRISIL IBX SDL Index – April 2033. A Relatively High Interest Rate Risk and Relatively Low Credit Risk.

Investment objective

The investment objective of the scheme is to track the Index by investing in securities as represented by CRISIL IBX SDL Index – April 2033, subject to tracking errors.
However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Plan

The Scheme offers following Plans: Regular Plan Direct Plan
Both the Plans offer only Growth Option.

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
State Development Loans (SDLs) representing the CRISIL IBX SDL Index – April 2033	95%	100%
Money Market instruments including Triparty Repo, G-Sec/SDLs^, T-Bills and units of Overnight & Liquid Mutual Fund Schemes	0%	5%

^ G-sec/SDLs having a residual maturity upto one year.

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54. UTI CRISIL SDL MATURITY JUNE 2027 INDEX FUND

An open-ended target maturity debt index fund tracking CRISIL IBX SDL Index – June 2027. A Relatively High Interest Rate Risk and Relatively Low Credit Risk

Investment objective

The investment objective of the scheme is to track the Index by investing in securities as represented by CRISIL IBX SDL Index – June 2027, subject to tracking errors.
However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Plan

The Scheme offers following Plans: Regular Plan and Direct Plan
Both the Plans offer only Growth Option

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
State Development Loans (SDLs) representing the CRISIL IBX SDL Index – June 2027	95%	100%
Money Market instruments including Triparty Repo, GSec/SDLs^, T-Bills and units of Overnight & Liquid Mutual Fund Schemes	0%	5%

^ G-sec/SDLs having a residual maturity upto one year.

55. UTI NIFTY SDL PLUS AAA PSU BOND APR 2026 75:25 INDEX FUND

An open-ended Target Maturity Index Fund investing in constituents of Nifty SDL Plus AAA PSU Bond Apr 2026 75:25 Index. A Relatively High Interest Rate Risk and Moderate Credit Risk.

Investment objective

The investment objective of the scheme is to track the Nifty SDL Plus AAA PSU Bond Apr 2026 75:25 Index by investing in AAA rated PSU Bonds and SDLs, maturing on or before April 2026, subject to tracking errors.
However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Plan

The Scheme offers following Plans: Regular Plan and Direct Plan
Both the Plans offer only Growth Option

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
State Development Loans (SDLs) representing the SDL portion of Nifty	95%	100%

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SDL Plus AAA PSU Bond Apr 2026 75:25 Index		
Bonds issued by PSU* and other Government organizations representing the bonds portion of Nifty SDL Plus AAA PSU Bond Apr 2026 75:25 Index		
Money Market instruments including Triparty Repo, G-Sec/SDLs^, T-Bills and units of Overnight & Liquid Mutual Fund Schemes	0%	5%

*PSU Bond includes CPSE -Central Public Sector Enterprises; CPSU – Central Public Sector Unit; CPFI – Central Public Financial Institution and bonds issued by other government owned entities.
^ G-sec/SDLs having a residual maturity upto one year

56. UTI NIFTY SDL PLUS AAA PSU BOND APR 2028 75:25 INDEX FUND

An open-ended Target Maturity Index Fund investing in constituents of Nifty SDL Plus AAA PSU Bond Apr 2028 75:25 Index. A Relatively High Interest Rate Risk and Moderate Credit Risk.

Investment Objective

The investment objective of the scheme is to track the Nifty SDL Plus AAA PSU Bond Apr 2028 75:25 Index by investing in AAA rated PSU Bonds and SDLs, maturing on or before April 2028, subject to tracking errors.
However, there is no guarantee or assurance that the investment objective of the scheme will be achieved

Plan

The Scheme offers following Plans: Regular Plan and Direct Plan
Both the Plans offer only Growth Option

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
State Development Loans (SDLs) representing the SDL portion of Nifty SDL Plus AAA PSU Bond Apr 2028 75:25 Index. Bonds issued by PSU* and other Government organizations representing the bonds portion of Nifty SDL Plus AAA PSU Bond Apr 2028 75:25 Index	95%	100%
Money Market instruments including Triparty Repo, G-Sec/SDLs^, T-Bills and units of Overnight & Liquid Mutual Fund Schemes	0%	5%

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*PSU Bond includes CPSE -Central Public Sector Enterprises; CPSU – Central Public Sector Unit; CPFI – Central Public Financial Institution and bonds issued by other government owned entities.
^ G-sec/SDLs having a residual maturity upto one year

57. UTI NIFTY MIDCAP 150 QUALITY 50 INDEX FUND

An open-ended scheme replicating/tracking Nifty Midcap 150 Quality 50 (TRI).

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, closely correspond to the total returns of the securities as represented by the underlying index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Plan

The Scheme offers following Plans: Regular Plan and Direct Plan
Both the plans offer only Growth Option.

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Securities covered by Nifty Midcap150 Quality 50 Index	95%	100%
Debt/ Money Market instruments including Triparty Repo on Government Securities or treasury bill and units of Liquid Mutual Fund	0%	5%

The net assets of the scheme will be invested in stocks constituting the underlying index. This would be done by investing in the stocks comprising the index. The scheme shall endeavour to maintain the same weightage they represent in the index or investing in derivatives on the said index. The Scheme may take an exposure to equity derivatives of constituents of the underlying index for short duration when securities of the index are unavailable, insufficient or for rebalancing at the time of change in index or in case of corporate actions or for hedging purposes, as permitted subject to rebalancing within 7 days. The exposure of scheme in derivative instruments shall be upto 20% of the net assets of the scheme.

58. UTI GOLD ETF FUND OF FUND

An Open-Ended Fund of Fund Scheme investing in UTI Gold Exchange Traded Fund (UTI Gold ETF).

Investment Objective

The investment objective of the scheme is to seek to provide returns that correspond to returns provided by UTI Gold ETF by investing in units of UTI Gold ETF.
However, there is no guarantee or assurance that the investment objective of the scheme will be achieved

UTI MUTUAL FUND MUMBAI

Plan
The Scheme offers following Plans: Regular Plan Direct Plan Both the Plans offer only Growth Option.

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Units of UTI Gold ETF	95%	100%
Money Market Instruments including Tri-Party Repo on Government securities or Treasury bills, cash & cash equivalents	0%	5%

*Money Market Instruments include commercial papers, commercial bills, treasury bills, and Government securities having an unexpired maturity upto one year, call or notice money, certificate of deposit, Tri-Party Repos on Government Securities or Treasury bills and any other instruments as specified by Reserve Bank of India/SEBI from time to time.
Cash Equivalents include Government Securities, T-Bills and Repo on Government Securities having residual maturity of less than 91 days.

59. UTI GILT FUND WITH 10 YEAR CONSTANT DURATION
An open ended debt scheme investing in government securities having a constant maturity of 10 years. A Relatively High Interest Rate Risk and Relatively Low Credit Risk

Investment Objective
The investment objective of the scheme is to generate optimal returns with high liquidity by investing in a portfolio of government securities such that weighted average portfolio maturity is around 10 years. However there can be no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns.

Plan
The Scheme offers Regular & Direct Plan. Both the plans offers following options: (a) Growth Option, (b) Quarterly IDCW Option**, (c) Half Yearly IDCW Option**, (d) Annual IDCW Option**, (e) Flexi IDCW Option**
** with both payout & reinvestment facilities.
Default Option – Growth Option.

In case IDCW option is selected and the periodicity for IDCW is not specified, the default IDCW option will be the Quarterly Payout of IDCW option or Quarterly Reinvestment of IDCW option.

Asset allocation:

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum

UTI MUTUAL FUND MUMBAI

Securities issued by the Central and State Governments	80%	100%
Triparty Repos on Government Securities or treasury bill, Repo, Reverse Repo on Government Securities & Money Market instruments	0%	20%

The AMC, may create segregated portfolio in case of a credit event at issuer level i.e. downgrade in credit rating by a SEBI registered Credit Rating Agency (CRA). (subject to guideline specified by SEBI which may change from time to time).

The creation of segregated portfolio shall be optional and at the discretion of UTI AMC.

60. UTI LONG DURATION FUND

An open ended debt debt scheme investing in instruments such that the Macaulay duration of the portfolio is greater than 7 years). A Relatively High Interest Rate Risk and Relatively Low Credit Risk.

Investment Objective

The scheme aims to generate optimal returns with adequate liquidity by investing in a portfolio of debt and money market instruments. However, there can be no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns.

Plan

The Scheme offers Regular & Direct Plan. Both the plans offers following options: - (a) Growth Option, (b) Quarterly IDCW Option**, (c) Half Yearly IDCW Option**, (d) Annual IDCW Option**, (e) Flexi IDCW Option**

** with both payout & reinvestment facilities.

Default Option – Growth Option.

Asset allocation:

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Debt and Money Market Instruments	0%	100%

The AMC, may create segregated portfolio in case of a credit event at issuer level i.e. downgrade in credit rating by a SEBI registered Credit Rating Agency (CRA). (Subject to guideline specified by SEBI which may change from time to time).

The creation of segregated portfolio shall be optional and at the discretion of UTI AMC.



61. UTI NIFTY 50 EQUAL WEIGHT INDEX FUND

An open-ended scheme replicating / tracking NIFTY50 Equal Weight TRI]

Investment Objective

The Investment Objective of the Scheme is to provide returns that, before expenses, corresponds to the total return of the securities as represented by the underlying index, subject to tracking error.

However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Plan

The Scheme offers following Plans: Regular Plan and Direct Plan
Both the Plans offer only Growth Option.

Asset allocation:

The investment policies of the scheme shall be as per SEBI (Mutual Funds) Regulations, 1996 and within the following guideline. Under normal circumstances, the investment range would be as follows:

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Securities covered by NIFTY50 Equal Weight Index	95%	100%
Debt/ Money Market instruments including Triparty Repo on Government Securities or treasury bill and units of Liquid Mutual Fund	0%	5%

The net assets of the scheme will be invested in stocks constituting the underlying index. This would be done by investing in the stocks comprising of the index. The Scheme may take an exposure to equity derivatives of constituents of the underlying index for short duration when securities of the index are unavailable, insufficient or for rebalancing at the time of change in index or in case of corporate actions or for hedging purposes, as permitted subject to rebalancing within 7 days or as specified by SEBI from time to time. The exposure of scheme in derivative instruments shall be upto 20% of the net assets of the scheme. Investment in equity derivatives of underlying securities shall be allowed in instances of portfolio rebalancing or unavailability of the securities for the scheme.

62. UTI NIFTY 500 VALUE 50 INDEX FUND

An open-ended scheme replicating / tracking Nifty 500 Value 50 Total Return Index [TRI]

Investment Objective

The Investment objective of the Scheme is to provide returns that, before expenses, corresponds to the total return of the securities as represented by the underlying index, subject to tracking error.

However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

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Plan
The Scheme offers following Plans: Regular Plan and Direct Plan
Both the Plans offer only Growth Option.

Asset allocation:
The investment policies of the scheme shall be as per SEBI (Mutual Funds) Regulations, 1996 and within the following guideline. Under normal circumstances, the investment range would be as follows:

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Securities covered by Nifty 500 Value 50 Index	95%	100%
Debt/ Money Market instruments including Triparty Repo on Government Securities or Treasury bill and units of Liquid Mutual Fund	0%	5%

The net assets of the scheme will be invested in stocks constituting the underlying index. This would be done by investing in the stocks comprising of the index. The scheme shall endeavour to maintain the same weightage they represent in the index or investing in derivatives of the said index. The Scheme may take an exposure to equity derivatives of constituents of the underlying index for short duration when securities of the index are unavailable, insufficient or for rebalancing at the time of change in index or in case of corporate actions or for hedging purposes, as permitted subject to rebalancing within 7 calendar days or as specified by SEBI from time to time. The exposure of scheme in derivative instruments shall be upto 20% of the net assets of the scheme.

63. UTI SILVER ETF FUND OF FUND
An open-ended Fund of Fund Scheme investing in UTI Silver Exchange Traded Fund (UTI Silver ETF)

Investment Objective
The investment objective of the scheme is to seek to provide returns that correspond to returns provided by UTI Silver ETF by investing in units of UTI Silver ETF. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Plan
The Scheme offers following Plans: Regular Plan and Direct Plan
Both the Plans offer only Growth Option.

Asset Allocation:
The investment policies of the scheme shall be as per SEBI (Mutual Funds) Regulations, 1996 and within the following guideline. Under normal circumstances, the investment range would be as follows:

UTI MUTUAL FUND MUMBAI

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Units of UTI Silver ETF	95%	100%
Money Market Instruments* including Tri-Party Repo on Government securities or Treasury bills, cash & cash equivalents	0%	5%

*Money Market Instruments include commercial papers, commercial bills, treasury bills, and Government securities having an unexpired maturity upto one year, call or notice money, certificate of deposit, Tri-Party Repos on Government Securities or Treasury bills and any other instruments as specified by Reserve Bank of India/SEBI from time to time.

Cash Equivalents include Government Securities, T-Bills and Repo on Government Securities having residual maturity of less than 91 days.

64. UTI SILVER EXCHANGE TRADED FUND

An open-ended scheme replicating / tracking Domestic Price of Silver

Investment Objective

The Investment Objective of the Scheme is to generate returns that are in line with the performance of physical silver in domestic prices, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Plan

Not available. The scheme reserves the right to introduce / alter / extinguish options at a later date.

Asset Allocation

The investment policies of the scheme shall be as per SEBI (Mutual Fund) Regulations, 1996 and within the following guideline. Under normal circumstances, the investment range would be as follows:

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Silver and silver related instruments with Silver as Underlying#	95%	100%
Money Market Instruments* including Tri-Party Repo on Government securities or Treasury bills, cash & cash equivalents	0%	5%

In accordance with provision no. 3.3.2.3 of para 3.3 under Chapter 3 of SEBI Master Circular for Mutual Funds No. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2023/74 dated May 19, 2023, Scheme may also participate in Exchange Traded Commodity Derivatives (ETCDs) with Silver as underlying to the extent of 10% of net asset value of the scheme. However, the above limit of 10% shall not be applicable to Silver ETFs where the intention is to take delivery of the physical silver and not to roll over its position to next contract cycle. Such investments shall be made

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in line with the SEBI regulations as may be specified by SEBI from time to time, subject to prior approval from SEBI, if any.
Before investing in ETCDs having silver as the underlying, the AMC shall put in place a written policy with regard to such investment with due approval from the Board of the AMC and the Trustees. The policy shall be reviewed by the Board of AMC and Trustees at least once a year.
*Money Market Instruments include commercial papers, commercial bills, treasury bills, and Government securities having an unexpired maturity up to one year, call or notice money, commercial paper, certificate of deposit, TriParty Repos' and any other like instruments as specified by Reserve Bank of India from time to time.
Note: Whenever SEBI notifies any other silver related instrument with silver as underlying in this regard, the scheme may invest in such instruments with prior approval from SEBI / investors, if required Cash Equivalents include Government Securities, T-Bills and Repo on Government Securities having residual maturity of less than 91 days.
The Scheme shall not invest in securitized debt, Additional Tier I bonds and Tier 2 bonds issued under Basel III framework, derivatives, ADR, GDR, foreign securities, structured obligations, unlisted debt instruments, Bespoke or complex debt products nor will it engage in short selling and Repo in corporate debt.
Subject to the SEBI Regulations as applicable from time to time, the Scheme may, if the Trustees permit, participate in securities lending. The cumulative gross exposure through Silver (including ETCDs with silver as underlying) and Debt, and such other securities / assets as may be permitted by SEBI from time to time, subject to prior approval from SEBI, if required, should not exceed 100% of the net assets of the scheme.

65. UTI BSE HOUSING INDEX FUND

An open-ended scheme replicating / tracking BSE Housing Total Return Index [TRI])

Investment Objective

The Investment objective of the Scheme is to provide returns that, before expenses, corresponds to the total return of the securities as represented by the underlying index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Plan

The Scheme offers following Plans: Regular Plan Direct Plan Both the Plans offer only Growth Option.

Asset Allocation

The investment policies of the scheme shall be as per SEBI (Mutual Funds) Regulations, 1996 and within the following guideline. Under normal circumstances, the investment range would be as follows:

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Securities covered by BSE Housing Index	95%	100%
Debt / Money Market instruments including Triparty Repo on Government Securities or treasury bill and units of Liquid Mutual Fund	0%	5%

The net assets of the scheme will be invested in stocks constituting the underlying index. This would be done by investing in the stocks comprising of the index. The Scheme may take an

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exposure to equity derivatives of constituents of the underlying index for short duration when securities of the index are unavailable, insufficient or for rebalancing at the time of change in index or in case of corporate actions or for hedging purposes, as permitted subject to rebalancing within 7 days or as specified by SEBI from time to time. The exposure of scheme in derivative instruments shall be upto 20% of the net assets of the scheme.

66. UTI NIFTY MIDCAP 150 ETF

An open-ended scheme replicating/tracking the Nifty Midcap 150 TRI

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, corresponds to the total returns of the securities as represented by the underlying index, subject to tracking error. However there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Plan

The Scheme does not offer any Plans/Options for investment. The AMC/Trustee reserve the right to introduce / alter / extinguish Plan(s)/Option(s) as may be deemed appropriate at a later date.

Asset Allocation

The investment policies of the scheme shall be as per SEBI (Mutual Funds) Regulations, 1996 and within the following guideline. Under normal circumstances, the investment range would be as follows:

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Securities covered by Nifty Midcap 150 Index	95%	100%
Money Market Instruments, including Tri-Party Repo on government securities or T-bills, cash & cash equivalents or Liquid category of Mutual Fund	0%	5%

The net assets of the scheme will be invested in stocks constituting the underlying index. This would be done by investing in the stocks comprising of the index. The scheme shall endeavour to maintain the same weightage they represent in the index or investing in derivatives of the said index. The Scheme may take an exposure to equity derivatives of constituents of the underlying index for short duration when securities of the index are unavailable, insufficient or for rebalancing at the time of change in index or in case of corporate actions or for hedging purposes, as permitted subject to rebalancing within 7 calendar days or as specified by SEBI from time to time. The exposure of scheme in derivative instruments shall be upto 20% of the net assets of the scheme. Investment in equity derivatives of underlying securities shall be allowed in instances of portfolio rebalancing or unavailability of the securities for the scheme.

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67. UTI NIFTY IT ETF

An open-ended scheme replicating/tracking the Nifty IT TRI

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, corresponds to the total returns of the securities as represented by the underlying index, subject to tracking error. However there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Plan

The Scheme does not offer any Plans/Options for investment. The AMC/Trustee reserve the right to introduce / alter / extinguish Plan(s)/Option(s) as may be deemed appropriate at a later date.

Asset Allocation

The investment policies of the scheme shall be as per SEBI (Mutual Funds) Regulations, 1996 and within the following guideline. Under normal circumstances, the investment range would be as follows:

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Securities covered by Nifty IT Index	95%	100%
Money Market Instruments, including Tri-Party Repo on government securities or T-bills, cash & cash equivalents or Liquid category of Mutual Fund	0%	5%

The net assets of the scheme will be invested in stocks constituting the underlying index. This would be done by investing in the stocks comprising of the index. The scheme shall endeavour to maintain the same weightage they represent in the index or investing in derivatives of the said index. A small portion of the net assets will be invested in Money Market Instruments, including Tri-Party Repo on government securities or T-bills, cash & cash equivalents or Liquid category of Mutual Fund.

The Scheme may take an exposure to equity derivatives of constituents of the underlying index for short duration when securities of the index are unavailable, insufficient or for rebalancing at the time of change in index or in case of corporate actions or for hedging purposes, as permitted subject to rebalancing within 7 days or as specified by SEBI from time to time. The exposure of scheme in Equity derivative instruments shall be upto 20% of the net assets of the scheme. Investment in equity derivatives of underlying securities shall be allowed in instances of portfolio rebalancing or unavailability of the securities for the scheme.

68. UTI NIFTY 10YR BENCHMARK G-SEC ETF

An open-ended scheme replicating/tracking the Nifty 10 yr Benchmark G-Sec Index

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, corresponds to the total returns of the securities as represented by the underlying index, subject to tracking error. However there is no guarantee or assurance that the investment objective of the scheme will be achieved.

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Plan
The Scheme does not offer any Plans/Options for investment. The AMC/Trustee reserve the right to introduce / alter / extinguish Plan(s)/Option(s) as may be deemed appropriate at a later date.

Asset Allocation
The investment policies of the scheme shall be as per SEBI (Mutual Funds) Regulations, 1996 and within the following guideline. Under normal circumstances, the investment range would be as follows:

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Securities covered by Nifty 10 year Benchmark G-Sec Index	95%	100%
Money Market Instruments, including Tri-Party Repo on government securities or T-bills, cash & cash equivalents or Liquid category of Mutual Fund	0%	5%

The net assets of the scheme will be invested in Securities constituting the underlying index. This would be done by investing in the securities comprising of the index. The scheme shall endeavor to maintain the same weightage they represent in the index or investing in derivatives of the said index.

69. UTI NIFTY 5YR BENCHMARK G-SEC ETF
An open-ended scheme replicating/tracking the Nifty 5 yr Benchmark G-Sec Index

Investment Objective
The investment objective of the scheme is to provide returns that, before expenses, corresponds to the total returns of the securities as represented by the underlying index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Plan
The Scheme does not offer any Plans/Options for investment. The AMC/Trustee reserve the right to introduce / alter / extinguish Plan(s)/Option(s) as may be deemed appropriate at a later date.

Asset allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Securities covered by Nifty 5 year Benchmark G-Sec Index	95%	100%
Money Market Instruments, including Tri-Party Repo on government securities or T-bills, cash & cash equivalents or Liquid category of Mutual Fund	0%	5%

UTI MUTUAL FUND MUMBAI

The net assets of the scheme will be invested in Securities constituting the underlying index. This would be done by investing in the securities comprising of the index. The scheme shall endeavor to maintain the same weightage they represent in the index or investing in derivatives of the said index.

70. UTI BALANCED ADVANTAGE FUND

An open-ended dynamic asset allocation fund

Investment objective

The scheme intends to provide long-term capital appreciation and income by investing in a dynamically managed portfolio of equity and debt instruments. However, there is no assurance or guarantee that the investment objective of the scheme will be achieved.

Plan

In addition to the Regular Plan, there is a Direct Plan.
Both the Plans offer (i) Growth Option, (ii) Payout of Income Distribution cum capital withdrawal option (Payout of IDCW Option)

Asset Allocation:

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity and equity related instruments	30%	90%
Debt and Money Market Securities (including securitized debt)*.	10%	70%

*The fund may invest up to 50% of its debt portfolio in securitized debt.

71. UTI INNOVATION FUND

An open-ended equity scheme following innovation theme

Investment objective

The scheme intends to provide medium to long-term capital appreciation through investment primarily in growth and innovation-oriented equity and equity-related instruments. However, there is no assurance or guarantee that the investment objective of the scheme will be achieved

Plan

In addition to the Regular Plan, there is a Direct Plan.
Both the Plans offer (i) Growth Option, (ii) Payout of Income Distribution cum capital withdrawal option (Payout of IDCW Option)

Asset Allocation

Type of Instrument	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum

UTI MUTUAL FUND MUMBAI

Equity and Equity related instruments following growth and innovation-oriented theme	80%	100%
Debt and Money Market instruments	0%	20%

72. UTI NIFTY 200 QUALITY 30 INDEX FUND

An open-ended scheme replicating/tracking Nifty200 Quality 30 TRI

Investment objective

The Investment objective of the Scheme is to provide returns that, before expenses, corresponds to the total return of the securities as represented by the underlying index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Plan

The Scheme offers following Plans: Regular Plan & Direct Plan. Both the Plans offer only Growth Option.

Asset Allocation:

Instruments	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity and Equity related Securities of companies constituting Nifty200 Quality 30 Index	95%	100%
Debt / Money Market instruments including Triparty Repo on Government Securities or treasury bill and units of Liquid Mutual Fund	0%	5%

The net assets of the scheme will be invested in stocks constituting the underlying index. This would be done by investing in the stocks comprising of the index. The Scheme may take an exposure to equity derivatives of constituents of the underlying index for short duration when securities of the index are unavailable, insufficient or for rebalancing at the time of change in index or in case of corporate actions or for hedging purposes, as permitted subject to rebalancing within 7 days or as specified by SEBI from time to time. The exposure of scheme in derivative instruments shall be upto 20% of the net assets of the scheme.

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73. UTI NIFTY PRIVATE BANK INDEX FUND

An open-ended scheme replicating/tracking Nifty Private Bank TRI.

Investment objective

The Investment objective of the Scheme is to provide returns that, before expenses, corresponds to the total return of the securities as represented by the underlying index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Plan

The Scheme offers following Plans: Regular Plan & Direct Plan. Both the Plans offer only Growth Option.

Asset Allocation:

Instruments	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity and Equity related Securities of companies constituting Nifty Private Bank Index	95%	100%
Debt / Money Market instruments including Triparty Repo on Government Securities or treasury bill and units of Liquid Mutual Fund	0%	5%

The net assets of the scheme will be invested in stocks constituting the underlying index. This would be done by investing in the stocks comprising of the index. The Scheme may take an exposure to equity derivatives of constituents of the underlying index for short duration when securities of the index are unavailable, insufficient or for rebalancing at the time of change in index or in case of corporate actions or for hedging purposes, as permitted subject to rebalancing within 7 days or as specified by SEBI from time to time. The exposure of scheme in derivative instruments shall be upto 20% of the net assets of the scheme.

74. UTI NIFTY ALPHA LOW-VOLATILITY 30 INDEX FUND

An open-ended scheme replicating/ tracking Nifty Alpha Low-Volatility 30 TRI

Investment objective

The Investment objective of the Scheme is to provide returns that, before expenses, corresponds to the total return of the securities as represented by the underlying index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Plan

The Scheme offers following Plans: Regular Plan & Direct Plan. Both the Plans offer only Growth Option.

UTI MUTUAL FUND MUMBAI

Asset Allocation:

Instruments	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity and Equity related Securities of companies constituting Nifty Alpha Low-Volatility 30 Index	95%	100%
Debt / Money Market instruments including Triparty Repo on Government Securities or treasury bill and units of Liquid Mutual Fund	0%	5%

The net assets of the scheme will be invested in stocks constituting the underlying index. This would be done by investing in the stocks comprising of the index. The Scheme may take an exposure to equity derivatives of constituents of the underlying index for short duration when securities of the index are unavailable, insufficient or for rebalancing at the time of change in index or in case of corporate actions or for hedging purposes, as permitted subject to rebalancing within 7 days or as specified by SEBI from time to time. The exposure of scheme in derivative instruments shall be upto 20% of the net assets of the scheme.

75. UTI NIFTY MIDCAP 150 INDEX FUND

An open-ended scheme replicating/tracking Nifty Midcap 150 TRI

Investment objective

The Investment objective of the Scheme is to provide returns that, before expenses, corresponds to the total return of the securities as represented by the underlying index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Plan

The Scheme offers following Plans: Regular Plan & Direct Plan. Both the Plans offer only Growth Option.

Asset Allocation:

Instruments	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity and Equity related Securities of companies constituting Nifty Midcap 150 Index	95%	100%
Debt / Money Market instruments including Triparty Repo on Government Securities or treasury bill and units of Liquid Mutual Fund	0%	5%

UTI MUTUAL FUND MUMBAI

The net assets of the scheme will be invested in stocks constituting the underlying index. This would be done by investing in the stocks comprising of the index. The Scheme may take an exposure to equity derivatives of constituents of the underlying index for short duration when securities of the index are unavailable, insufficient or for rebalancing at the time of change in index or in case of corporate actions, as permitted subject to rebalancing within 7 days or as specified by SEBI from time to time. The exposure of scheme in Equity derivative instruments shall be upto 20% of the net assets of the scheme.

76. UTI QUANT FUND

An open-ended equity scheme following a quantitative investment theme

Investment objective
The scheme shall seek to generate long term capital appreciation by investing in equity and equity related instruments by following a quantitative investment theme. However, there can be no assurance or guarantee that the investment objective of the schemes would be achieved.

Plan
The Scheme offers following Plans: Regular Plan & Direct Plan. Both the Plans offer only Growth Option.

Asset Allocation:

Instruments	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity and equity related instruments based on quantitative investment theme	80%	100%
Equity and equity related instruments other than based on quantitative investment theme	0%	20%
Debt and Money market instruments	0%	20%
Units issued by REITs and InvITs	0%	10%

77. UTI NIFTY MIDSMALLCAP 400 MOMENTUM QUALITY 100 INDEX FUND

An open-ended scheme replicating/ tracking Nifty Midsmallcap 400 Momentum Quality 100 TRI

Investment objective
The Investment objective of the Scheme is to provide returns that, before expenses, corresponds to the total return of the securities as represented by the underlying index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Plan
The Scheme offers following Plans: Regular Plan & Direct Plan. Both the Plans offer only Growth Option.

UTI MUTUAL FUND MUMBAI

Asset Allocation:

Instruments	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity and Equity related Securities of companies constituting Nifty Midsmallcap 400 Momentum Quality 100 Index	95%	100%
Debt / Money Market instruments including Triparty Repo on Government Securities or treasury bill and units of Liquid Mutual Fund	0%	5%

The net assets of the scheme will be invested in stocks constituting the underlying index. This would be done by investing in the stocks comprising of the index. The Scheme may take an exposure to equity derivatives of constituents of the underlying index for short duration when securities of the index are unavailable, insufficient or for rebalancing at the time of change in index or in case of corporate actions or for hedging purposes, as permitted subject to rebalancing within 7 days or as specified by SEBI from time to time. The exposure of scheme in derivative instruments shall be upto 20% of the net assets of the scheme.

78. UTI NIFTY INDIA MANUFACTURING INDEX FUND

An open-ended scheme replicating/ tracking Nifty India Manufacturing TRI

Investment objective

The Investment objective of the Scheme is to provide returns that, before expenses, corresponds to the total return of the securities as represented by the underlying index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Plan

The Scheme offers following Plans: Regular Plan & Direct Plan. Both the Plans offer only Growth Option.

Asset Allocation:

Instruments	Indicative Allocation (% of Total Assets)	
	Minimum	Maximum
Equity and Equity related Securities of companies constituting Nifty India Manufacturing Index	95%	100%
Debt / Money Market instruments including Triparty Repo on Government Securities or treasury bill and units of Liquid Mutual Fund	0%	5%

UTI MUTUAL FUND MUMBAI

The net assets of the scheme will be invested in stocks constituting the underlying index. This would be done by investing in the stocks comprising of the index. The Scheme may take an exposure to equity derivatives of constituents of the underlying index for short duration when securities of the index are unavailable, insufficient or for rebalancing at the time of change in index or in case of corporate actions, as permitted subject to rebalancing within 7 days or as specified by SEBI from time to time. The exposure of scheme in Equity derivative instruments shall be upto 20% of the net assets of the scheme.

79. UTI Income Plus Arbitrage Fund of Fund

An open-ended scheme replicating/ tracking Nifty India Manufacturing TRI

Investment objective

The scheme shall seek to generate long-term capital appreciation by investing in units of debt oriented mutual fund schemes and arbitrage mutual fund schemes. However, there is no assurance or guarantee that the investment objective of the scheme will be achieved.

Plan

The Scheme offers following Plans: Regular Plan & Direct Plan. Both the Plans offer only Growth Option.

Asset Allocation:

Instruments	Indicative Allocations (% of total assets)	
	Minimum	Maximum
Mutual Fund schemes	95%	100%
a Debt oriented schemes	35%	65%
b Arbitrage Funds	35%	65%
Money Market Instruments*	0%	5%

*Money Market Instruments will include commercial papers, certificates of deposit, treasury bills and government securities having a residual maturity up to one year, Tri-Party Repos, Repo in government securities and treasury bills and any other like instruments as specified by the Reserve Bank of India from time to time. The scheme can invest in the schemes managed by UTI Mutual Fund or any other Mutual Fund(s) as per the above stated asset allocation.

80. UTI Multi Cap Fund

Investment objective

The scheme shall seek to generate long-term capital appreciation by investing predominantly in equity and equity related securities of companies across the market capitalization spectrum. However, there can be no assurance or guarantee that the investment objective of the scheme will be achieved.

Plan

The Scheme offers following Plans: Regular Plan & Direct Plan. Both the Plans offer only Growth Option.

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Asset Allocation:

Instruments	Indicative Allocation (% of total assets)	
	Minimum	Maximum
Equity and equity related instruments#	75	100
a) Large cap companies	25	50
b) Mid cap companies	25	50
c) Small cap companies	25	50
Debt and * Money market instruments	0	25
Units issued b REITs and Inv1Ts	0	10

In terms of clause 2.7.1 of the SEBI Master Circular large cap, mid cap and small cap have been defined as follows

"Large Cap" shall consist of 1st to 100th company in terms of full market capitalization;

"Mid Cap" shall consist of 101st to 250th company in terms of full market capitalization;

"Small Cap" shall consist of 251st company onwards in terms of full market capitalization;

*Money Market Instruments will include commercial papers, certificates of deposit, treasury bills and government securities having a residual maturity up to one year, Tri-Party Repos, Repo in government securities and treasury bills and any other like instruments as specified by the Reserve Bank of India from time to time.

81. UTI NIFTY500 SHARIAH INDEX FUND

An open-ended scheme replicating/tracking Nifty500 Shariah TRI

Investment objective

The Investment Objective of the Scheme is to provide returns that, before expenses, corresponds to the total return of the securities as represented by the underlying index, subject to tracking error.

However, there can be no assurance that the investment objective of the scheme will be achieved.

Plans

The Scheme offers following Plans: Regular Plan and Direct Plan

Both the Plans offer only Growth Option

Asset Allocation:

Instruments	**Indicative Allocation (% of Total Assets)**	
	Minimum	**Maximum**
Securities covered by Nifty500 Shariah Index	95%	100%

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Cash and Other Shariah compliant instruments	0%	5%

Note: The Scheme may hold cash in a current account

The net assets of the scheme will be invested in stocks constituting the underlying index. This would be done by investing in the stocks comprising of the index. The Scheme may take an exposure to equity derivatives of constituents of the underlying index for short duration when securities of the index are unavailable, insufficient or for rebalancing at the time of change in index or in case of corporate actions, as permitted subject to rebalancing within 7 days or as specified by SEBI from time to time. The exposure of scheme in derivative instruments shall be upto 20% of the net assets of the scheme.



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Statement showing Scheme wise unclaimed dividend and unclaimed redemption amounts as on 31st March, 2026

Rs. in Lakhs

Scheme name	Unclaimed Dividend (Rs. Lakhs)	No. of Investors	Unclaimed Redemption (Rs. Lakhs)	No. of Investors	Unclaimed Dividend prior to the year 2005 (Rs. Lakhs)	Unclaimed Redemption prior to the year 2005 (Rs. Lakhs)
UTI - Unit Linked Insurance Plan	-	-	415.31	1,752	367.60	2,232.31
UTI - Large Cap Fund	13,811.89	7,90,726	611.81	13,674	4,379.53	481.23
UTI - Flexi Cap Fund	27,738.35	16,80,187	1,319.12	23,263	7,621.83	2,592.05
UTI Large & Mid Cap Fund	3,016.29	1,64,730	195.47	3,209	2,340.59	648.23
UTI Children's Hybrid Fund	-	-	645.93	7,026	-	332.15
UTI Retirement Fund	-	-	245.23	7,359	21.78	59.67
UTI Aggressive Hybrid Fund	10,728.61	10,28,400	988.47	11,139	399.13	433.75
UTI - Money Market Fund	2.63	1,242	18.47	183	-	1.67
UTI - MNC Fund	414.96	15,384	144.72	1,075	140.58	133.84
UTI Medium to Long Duration Fund	22.41	3,436	108.72	870	174.68	565.02
UTI - Healthcare Fund	11.03	606	44.18	241	41.13	20.40
UTI ELSS Tax Saver Fund	1,382.93	76,156	268.79	4,010	125.71	9.18
UTI Nifty 50 Index Fund	0.11	14	274.29	29,915	-	72.01
UTI - Master Equity Plan Unit Scheme	5,991.78	6,56,271	935.45	1,33,025	659.21	1,484.92
UTI - Liquid Fund	29.37	1,488	25.98	237	-	-
UTI Short Duration Fund	3.96	94	17.99	41	-	-
UTI - Overnight Fund	1.19	198	10.91	72	1.03	4.27
UTI Children's Equity Fund	-	-	50.38	323	-	-
UTI - Mid Cap Fund	912.55	29,206	470.19	4,316	240.85	141.35
UTI - Infrastructure Fund	198.63	10,436	763.99	4,412	326.25	303.56
UTI - Transportation and Logistics Fund	30.14	1,253	102.72	606	3.34	29.62
UTI - Banking and Financial Services Fund	42.12	1,674	51.47	339	0.82	40.64
UTI Low Duration Fund	13.81	3,355	9.89	164	0.25	25.96
UTI - Gilt Fund	20.73	1,583	20.24	67	110.25	201.65
UTI Ultra Short Duration Fund	1.66	4,072	61.51	421	-	5.97
UTI Conservative Hybrid Fund	1,725.16	84,541	163.80	5,009	520.72	194.16
UTI - Dividend Yield Fund	2,095.76	1,07,262	461.25	7,934	49.02	246.84
UTI Value Fund	3,077.38	1,32,650	661.16	3,157	801.95	318.94

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Information Classification:

UTI MUTUAL FUND

Statement showing Scheme wise unclaimed dividend and unclaimed redemption amounts as on 31st March, 2026

Rs. in Lakhs

Scheme name	Unclaimed Dividend (Rs. Lakhs)	No. of Investors	Unclaimed Redemption (Rs. Lakhs)	No. of Investors	Unclaimed Dividend prior to the year 2005 (Rs. Lakhs)	Unclaimed Redemption prior to the year 2005 (Rs. Lakhs)
UTI - Arbitrage Fund	3.01	149	6.74	36	-	1.11
UTI - Gold Exchange Traded Fund	-	-	23.04	2,552	-	4.21
UTI - India Consumer Fund	81.91	2,181	133.56	504	-	311.61
UTI - Annual Interval Fund - I	0.29	26	-	-	-	-
UTI Multi Asset Allocation Fund	115.30	17,043	90.50	471	-	14.60
UTI - Dynamic Bond Fund	1.94	65	8.08	33	-	-
UTI - Credit Risk Fund	0.08	8	-	-	-	-
UTI Banking & PSU Fund	0.31	19	11.20	23	-	-
UTI Medium Duration Fund	0.01	4	-	-	-	-
UTI Nifty 50 Exchange Traded Fund	-	-	3.16	58	-	-
UTI BSE Sensex Exchange Traded Fund	-	-	0.20	35	-	-
UTI - Nifty Next 50 Exchange Traded Fund	-	-	0.93	28	-	-
UTI - Nifty Next 50 Index Fund	-	-	90.76	349	-	-
UTI - Corporate Bond Fund	0.14	8	24.85	38	-	-
UTI - Equity Savings Fund	-	-	5.68	54	-	-
UTI - Floater Fund	0.01	29	23.00	194	-	-
UTI Small Cap Fund	-	-	58.14	302	-	-
UTI Nifty 200 Momentum 30 Index Fund	-	-	69.99	268	-	-
UTI Focused Fund	-	-	44.11	136	-	-
UTI BSE Sensex Index Fund	-	-	1.65	15	-	-
UTI BSE Low Volatility Index Fund	-	-	2.79	18	-	-
UTI Nifty Midcap 150 Quality 50 Index Fund	-	-	93.23	3,406	-	-
UTI Gilt Fund with 10 year Constant Duration	0.29	3	0.04	3	-	-
UTI Gold ETF Fund of Fund	-	-	0.94	18	-	-
UTI CRISIL SDL Maturity April 2033 Index Fund	-	-	0.01	1	-	-
UTI CRISIL SDL Maturity June 2027 Index Fund	-	-	0.28	5	-	-
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	-	-	0.24	3	-	-
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	0.00	1	-	-	-	-

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UTI MUTUAL FUND

Statement showing Scheme wise unclaimed dividend and unclaimed redemption amounts as on 31st March, 2026

Rs. in Lakhs

Scheme name	Unclaimed Dividend (Rs. Lakhs)	No. of Investors	Unclaimed Redemption (Rs. Lakhs)	No. of Investors	Unclaimed Dividend prior to the year 2005 (Rs. Lakhs)	Unclaimed Redemption prior to the year 2005 (Rs. Lakhs)
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	-	-	0.06	2	-	-
UTI Long Duration Fund	-	-	1.65	4	-	-
UTI Silver ETF Fund of Fund	-	-	1.01	26	-	-
UTI Nifty 500 Value 50 Index Fund	-	-	4.34	42	-	-
UTI Nifty50 Equal Weight Index Fund	-	-	1.91	9	-	-
UTI BSE Housing Index Fund	-	-	0.01	1	-	-
UTI Balanced Advantage Fund	-	-	59.72	70	-	-
UTI Nifty Midcap 150 Exchange Traded Fund	-	-	0.00	1	-	-
UTI Innovation Fund	-	-	6.69	36	-	-
UTI Nifty IT Exchange Traded Fund	-	-	0.00	1	-	-
UTI Nifty 200 Quality 30 Index Fund	-	-	0.84	13	-	-
UTI Nifty Private Bank Index Fund	-	-	1.69	11	-	-
UTI Nifty Alpha Low-Volatility 30 Index Fund	-	-	0.22	2	-	-
UTI Nifty Midcap 150 Index Fund	-	-	0.04	3	-	-
UTI Quant Fund	-	-	2.01	21	-	-
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	-	-	0.17	6	-	-
UTI Nifty India Manufacturing Index Fund	-	-	0.03	2	-	-
UTI Income Plus Arbitrage Active Fund of Fund	-	-	0.03	2	-	-
UTI Multi Cap Fund	-	-	2.01	22	-	-
Total	**71,476.75**	**48,14,500.00**	**9,863.03**	**2,72,663.00**	**18,326.24**	**10,910.94**



UTI Mutual Fund

Report on Compliance of Stewardship Code for F.Y. 2025-26

S. No.	Particulars of Principles of Stewardship Code	Status (Complied, Deviation, Partly Complied, Not Complied)	Reason for Deviation or Non-Compliance
1.	Formulation of Policy, its Disclosure and Review	Complied	N.A.
2.	Managing Conflict of Interest	Complied	N.A.
3.	Monitoring Investee Companies	Complied	N.A.
4.	Intervention in Investee Companies and Collaboration with Institutional Investors	Complied	N.A.
5.	Policy on Voting	Complied	N.A.
6.	Reporting	Complied	N.A.



CORPORATE GOVERNANCE POLICY ON EXERCISING THE VOTING RIGHTS

Background

UTI Asset Management Company Ltd (UTI AMC), the Investment Manager of UTI Mutual Fund (UTI MF) is responsible, in its fiduciary capacity, to act in the best interests of its unit holders which, inter alia,include exercising voting rights attached to the equity shares in which Mutual Fund Schemes invest.

As per the Securities and Exchange Board of India (SEBI) circular no. IMD/CIR/ No 18/198647/2010 dated March 15, 2010 ,principals enumerated by SEBI vide its circular no.CIR/CFD/CMD1/168/2019 dated December 24, 2019 and circular no. SEBI/HO/IMD/DF4/CIR /P/2021/ 29 dated March 5, 2021, AMCs are required to frame a general policy and procedure for exercising the voting rights in respect of shares of listed companies held by them and disclose the same on the website as well as in the Annual Report distributed to the unit holders. Further, as per the said circular, the AMCs are also required to disclose on their website the actual exercise of their proxy votes in the AGMs/EGMs of the investee companies (in all mutual fund schemes, including passive scheme) in respect of the following matters:

a) Corporate governance matters, including changes in the state of incorporation, merger andother corporate restructuring, and anti-takeover provisions.
b) Changes to capital structure, including increases and decreases of capital and preferred stockissuances.
c) Stock option plans and other management compensation issues.
d) Social and corporate responsibility issues.
e) Appointment and Removal of Directors.
f) Related Party transactions of the Investee Companies (excluding own Group Companies). For this purpose, "Related Party Transactions" shall have same meaning as assigned to them in clause (zc) of Sub-Regulation (1) of Regulation (2) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015
g) Any other issue that may affect the interests of the shareholders in general and interests of theunit-holders in particular.

As per Circular no. SEBI/HO/IMD/DF4/CIR/P/2021/29 dated 05th March, 2021, Mutual Funds including their passive investment schemes like Index Funds, Exchange Traded Funds etc. shall be required to cast votes ('For' or 'Against') compulsorily in respect of the above resolutions. For all remaining resolutions which are not covered above, Mutual Funds shall also compulsorily be required to cast their votes ('For' or 'Against') with effect from April 01, 2022.

As the Investment Manager of various Schemes of UTI MF, UTI AMC believes in enhancing and protecting the value of investment of its unit holders. One of the missions of UTI AMC is to be "a socially responsible organization known for best corporate governance". UTI AMC further believes that it is its duty to protect the interests of unit holders from unscrupulous acts of some of the promoters and management of such Companies.

To protect the interests of its unit holders, in line with its mission, existing practices and SEBI guidelines, UTI AMC has framed the following policy on exercising the voting rights in investee companies.

Voting Policy:

The investments of UTI MF Schemes are guided by internal guidelines, inter alia, to invest in companies, which have acceptable standards of effective management, follow good corporate

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governance practices and have fundamental strengths. The voting policy will continue to be guided as under, keeping in viewthe adherence to sound management practices by Investee companies.

i) Routine matters like a) Approving Balance Sheet & Profit and loss Account, b) Appointment of directors, c) Appointment of Auditor, d) Fixation of remuneration of Auditors/Directors may not bœobjected in the normal course unless and otherwise it adversely affects the interests of the unit holders.

ii) Voting in respect of any important agenda items/Resolutions affecting to our investment like

a) **Merger, Demerger, Acquisition, hiving off division, takeover proposal:**

UTI AMC will continue to generally support merger/demerger/acquisition/hiving off division of company if the same enhances equity shareholders' wealth, is carried out in a transparent, conducive environment, is within the applicable laws, rules and regulations of the country and does not otherwise adversely affect the interests of the unit holders of the schemes of UTIMF. Any hostile takeover by investee company will be analysed and decision for casting vote will be taken in the best interest of Unitholders.

b) **Diversification, expansion, incorporation of subsidiary company, related party transaction:**

UTI AMC will continue to welcome and encourage expansion/diversification of the company's businesses which have the potential to enhance shareholder value. Unrelated diversification bythe company, where UTI AMC understands that the company has no expertise and experience and which could prove a drain on the company's capital, will not be encouraged. Company's related party transactions will continue to be examined carefully to protect the value of investment.

c) **Changes to capital structure:**

Companies raising capital for business growth will generally be supported if investment value ofexisting shareholders is not adversely affected.

d) **Preferred stock issuance, stock option plans, unreasonable Bonuses and/or compensation to management:**

UTI AMC believes in rewarding people, who perform well and assist their company to achieve its goals and objectives. However, any undue and unreasonable bonuses or remuneration etc. paid to managerial staff more particularly during turbulent periods for the company and undue favour to managerial staff or the Promoter Group may not be supported.

e) **Proposal of unusual high payments for any purpose, Social and Corporate responsibility issue:**

UTI AMC permits proposal for payment for performing social and corporate responsibility obligations which are within the laws of the land. Any unusual/ higher payments will be opposed.

f) **Appointment and Removal of Directors**

UTI AMC will continue to encourage having maximum number of professional, experienced, andindependent directors on the Board to ensure a high level of corporate governance in the investee company. UTI AMC generally supports appointment of directors, who possess a good track record.



g) Changes in location of registered office of the company or any other matters including those as mentioned above that may affect the interests of shareholder, will be decided based on the factors including equity holding in the company, impact on UTI AMC's investment, adequacy of information, conflict of interest, protection of shareholders' interests.

iii) In addition to the above, depending on the nature of other proposed agendas which is not specifically covered above, the fund management team, in consultation with the research team and if required other concerned departments of UTI AMC, will take an appropriate view to protect the value of investment in the investee Company.

If required, UTI AMC may consult other shareholders of the company in respect of the agenda/s proposed to be objected to protect the interests of unit holders.

UTI AMC will generally follow the voting policy as detailed above, however, if the relevant facts and circumstances so warrant, it may act differently to protect the interests of its unit holders.

Conflict of Interest:

Policy for investment in Group Companies of UTI AMC and investment in Companies which have invested in the Schemes of UTIMF:

Investment by the Schemes of UTI MF in the Group Companies of UTI AMC, if any, will be made in accordance with the SEBI (Mutual Funds) Regulations 1996 and reports for such investments will also be filed with SEBI as required under these Regulations. In such cases, UTI AMC also recognizes that there may be potential conflict of interest where UTI AMC will have to take decision for voting on Resolutionsof:

a) Entities including the group companies of UTI AMC or otherwise with which it may have some relationship, and
b) Companies that have substantial investments in the units the scheme/s of UTIMF.

In such circumstances, UTI AMC will continue to review all voting proposals, routine as well as non-routine, and perform its duties in a responsible manner keeping in mind the best interests of unit holders, in line with the regulatory requirement. Executive Investment Committee will look after any issues/escalation arising out of any conflict or in general.

Circumstances for Abstaining from voting:

There may be instance where UTI Mutual Fund may not have any economic interest on the day of voting. In those cases, it may not cast vote for such Investee Companies.

Applicability:

The policy applies to exercise the voting rights/proxy votes by the nominated members of UTI AMC in the AGMs /EGMs of Equity shareholders of the all investee company where the Schemes of UTI MF have investments.

Decision Making Process

UTI AMC has a well-laid down decision-making process outlining criteria to vote in favour or against on the resolution/agenda items keeping in mind the interests of its unit holders. Department of Fund Management (Equity) of UTI AMC would carry out operational activities (including coordination with Fund Managers, casting of votes and disclosure on the website) in the subject matter. For casting vote it may use any mechanism (e.g. e-voting, physically attending meetings, voting through proxy, etc.) as per importance of agenda items, need of situation and convenience.



Decision making process of UTI Mutual Fund is given as under:

1) Analyst of respective Company provides its recommendation with rationale for each of the Resolutions.
2) An E- mail is sent to all Fund Managers about the recommendation of Analyst. Fund Manager may also offer his views/recommendations on voting of the resolutions along with rationale, only in case of difference of opinion.
3) ESG Analyst reviews recommendation and rationale as made by the analysts and may suggests changes, if needed, in order to incorporate any ESG related issues and bring out enhanced consistency.
4) Head–research reviews recommendation of Analysts and inputs of ESG Analyst, if any and Fund Manager (only in case of difference of opinion) and takes the final decision.
5) The vote shall be cast at Mutual Fund Level. However, in case Fund Manager/(s) of any specific scheme has strong view against the views of Research analysts and/or Fund Manager/(s) of the other schemes, the voting at scheme level shall be allowed, subject to recording of detailed rationale for the same.

UTI AMC Ltd. may utilize the services of unaffiliated third-party professional agencies for getting in depth analyses of proposals, their voting recommendation and services to exercise proxy voting and maintenance of related data. At present UTI AMC is taking the services of Institutional Investors Advisory Services (IIAS) and Stakeholders Empowerment Services (SES). Services of third-party professional agencies would be recommendatory in nature and not binding on UTI AMC. UTI AMC would only take a final decision in case of voting on proposal.

Review, Control and Modification

The Boards of UTI AMC will review the voting policy whenever there is need or at least once every financial year. UTI AMC management may review and modify, if required, its decision making process, delegation of power and internal control mechanism as per requirements from time to time. Thereafter, the policy shall be submitted to the Board of UTI Trustee Company Private Limited for approval.

Reporting to the Board of AMC and Trustee

Fund Managers/Decision makers shall submit a declaration on quarterly basis to the Trustees that the votes cast by them have not been influenced by any factor other than the best interest of the unit holders. Board of AMC and Trustees of Mutual Funds shall review and ensure that UTI AMC have voted on important decisions that may affect the interest of investors and the rationale recorded for vote decision is prudent and adequate. The implementation of voting guidelines and confirmation for above is reported to SEBI in the half yearly trustee reports.

Board of UTI AMC and UTI Trustee would be apprised regarding voting exercised by UTI AMC onbehalf of its schemes on quarterly basis.

Disclosure and Record Keeping

The data on voting exercised or otherwise is maintained in electronic / physical mode covering all equity holdings across all schemes of UTIMF and the same is disclosed on Quarterly basis within 10 working days from the end of the quarter on UTI MF website as per the format prescribed by SEBI from time to time. The disclosure includes name of the company, meeting date, details of resolution, details of actual voting done by UTI AMC for every proposed resolution in investee Companies and brief rational of voting decision. A web link is provided in annual reports of mutual fund schemes regarding the disclosure of voting details. Further, on an annual basis Scrutinizer's certification on the voting reports being disclosed is obtained. Such Scrutinizer's certification is submitted to trustees and also disclosed in the relevant portion of the Mutual Fund's annual report & website.



Lines of Defence:

Policy Owner:

Designation	Remarks
Head-Research	-

Document Review & Approval:

Committee review	Date	Board review	Date
RMC-Board (AMC)	28-Apr-2025	Board-AMC	29-Apr-2025
RMC-Board (Trustee)	29-Apr-2025	Board-Trustee	29-Apr-2025

Monitoring & Reporting Responsibilities (Lines of Defence):

Lines of Defence	Role	Responsibility
First Line	Head-Research, based on recommendations of Fund Managers, Research analysts and ESG Analysts	1. Adherence to the mandatory requirements of the Policy 2. Adherence to disclosure and reporting requirements 3. Submission of quarterly declarations to the Trustees 4. Escalation of conflict-of-interest scenarios to Executive Investment Committee 5. To escalate the cases to CIO for appropriate engagement with the Company and AMFI level
Second Line	Head-Equity and Chief Investment Officer Compliance Officer	<u>Head-Equity and Chief Investment Officer</u> 1. Independently Review the adherence to the policy 2. Quarterly Review of the voting decisions and documented rationale, 3. To engage with the Company and/or AMFI/Industry level in appropriate cases <u>Compliance Officer</u> 1. Reporting to Board of AMC and Trustees 2. Review adherence to timely disclosure and reporting requirements
Third Line	Head – Internal Audit	1. Adherence to the mandatory requirements of the Policy 2. To audit implementation of the policy



The Potential Risk Class of Debt Schmes of UTI Mutual fund as on March 31, 2026

Scheme Name	Potential Risk Class			
UTI Overnight Fund	**Credit Risk →**	**Relatively Low (Class A)**	**Moderate (Class B)**	**Relatively High (Class C)**
	Interest Rate Risk ↓			
	Relatively Low (Class I)	A-I		
	Moderate (Class II)			
	Relatively High (Class III)			
	A-I Relatively low interest rate risk and relatively low credit risk			

Scheme Name	Potential Risk Class			
UTI Liquid Fund UTI Money Market Fund	**Credit Risk →**	**Relatively Low (Class A)**	**Moderate (Class B)**	**Relatively High (Class C)**
	Interest Rate Risk ↓			
	Relatively Low (Class I)		B-I	
	Moderate (Class II)			
	Relatively High (Class III)			
	B-I - Relatively low interest rate risk and Moderate credit risk			

Scheme Name	Potential Risk Class			
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days) UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	**Credit Risk →**	**Relatively Low (Class A)**	**Moderate (Class B)**	**Relatively High (Class C)**
	Interest Rate Risk ↓			
	Relatively Low (Class I)			
	Moderate (Class II)	A-II		
	Relatively High (Class III)			
	A-II - Moderate Interest Rate Risk and Relatively Low Credit Risk			

Scheme Name	Potential Risk Class			
UTI Ultra Short Duration Fund UTI Low Duration Fund	**Credit Risk →**	**Relatively Low (Class A)**	**Moderate (Class B)**	**Relatively High (Class C)**
	Interest Rate Risk ↓			
	Relatively Low (Class I)			
	Moderate (Class II)		B-II	
	Relatively High (Class III)			
	B-II – Moderate interest rate risk and moderate credit risk			

Scheme Name	Potential Risk Class			
UTI Annual Interval Fund - I UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	**Credit Risk →**	**Relatively Low (Class A)**	**Moderate (Class B)**	**Relatively High (Class C)**
	Interest Rate Risk ↓			
	Relatively Low (Class I)			
	Moderate (Class II)			C-II
	Relatively High (Class III)			
	C-II - Moderate Interest Rate Risk and Relatively High Credit Risk			



Scheme Name	Potential Risk Class			
UTI Gilt Fund UTI Corporate Bond Fund UTI Gilt Fund with 10 year Constant Duration UTI CRISIL SDL Maturity June 2027 Index Fund UTI CRISIL SDL Maturity April 2033 Index Fund UTI Fixed Term Income Fund Series XXXVI - I (1574 Days) UTI Long Duration Fund UTI Nifty 5 yr Benchmark G-Sec ETF UTI Nifty 10 yr Benchmark G-Sec ETF	**Credit Risk →** **Interest Rate Risk ↓**	**Relatively Low (Class A)**	**Moderate (Class B)**	**Relatively High (Class C)**
	Relatively Low (Class I)			
	Moderate (Class II)			
	Relatively High (Class III)	A-III		
	A-III - Relatively high interest rate risk and relatively low credit risk			

Scheme Name	Potential Risk Class Matrix			
UTI Medium to Long Duration Fund UTI Dynamic Bond Fund UTI Floater Fund UTI Banking & PSU Fund UTI Short Duration Fund UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund UTI NIFTY SDL Plus AAA PSU Bond Apr 2028 75:25 Index Fund	**Credit Risk →** **Interest Rate Risk ↓**	**Relatively Low (Class A)**	**Moderate (Class B)**	**Relatively High (Class C)**
	Relatively Low (Class I)			
	Moderate (Class II)			
	Relatively High (Class III)		B-III	
	B-III - Relatively high interest rate risk and moderate credit risk			

Scheme Name	Potential Risk Class Matrix			
UTI Medium Duration Fund UTI Credit Risk Fund	**Credit Risk →** **Interest Rate Risk ↓**	**Relatively Low (Class A)**	**Moderate (Class B)**	**Relatively High (Class C)**
	Relatively Low (Class I)			
	Moderate (Class II)			
	Relatively High (Class III)			C-III
	C-III - Relatively high interest rate risk and relatively high credit risk			



VISHAL N. MANSETA (B.Com., ACS)
Practicing Company Secretary

F-29, 1st Floor, The Zone Mall, Chandavarkar Road, Above Indian Overseas Bank, Borivali West, Mumbai - 400092
9987066314 vishal_manseta@rediffmail.com / vishal@vishalmanseta.in www.vishalmanseta.in

I have been requested by UTI Mutual Fund ("the Mutual Fund"), having its registered office at UTI Tower, 'Gn' Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051, to certify the voting reports disclosed by them on their website, in terms of SEBI Circular CIR/IMD/DF/05/2014 dated March 24, 2014 and further modified vide SEBI Circular SEBI/HO/IMD/DF2/CIR/P/2016/68 dated August 10, 2016 for purpose of onwards submission to trustees of the Mutual Fund.

The compliance with the requirements of the circular is responsibility of the management of the Mutual Fund.

During the scrutiny of the e-voting reports for the financial year ended March 31, 2026 the designated officer(s) of the Mutual Fund provided the following documents for review and audit:

1) Quarterly voting reports for all the quarters for the financial year 2025-26, as submitted by the mutual fund on its website according to the SEBI Mutual fund regulations;

2) Voting data and supporting documents for the voting done on resolutions from time to time as maintained by the Mutual Fund;

3) Written representation from the management in respect of the above.

I have verified, on a test basis the contents of the voting reports with the voting data and supporting documents maintained by the Mutual Fund.

The process of scrutiny has been performed on test check basis for the documents provided by the Mutual Fund. As per information and explanation(s) provided by the Mutual Fund and procedures adopted for the audit I hereby certify that:

a) Voting reports for all the quarters of the Financial Year 2025-26 were disclosed on the website of the Mutual Fund is as per format prescribed under SEBI Circular;

b) The reports were disclosed on the website of the Mutual Fund within 10 working days from the end of each quarter;

c) Contents of the report disclosed is matching with the documents maintained by the Mutual Fund.

The voting decisions taken by the Mutual Fund are subject to the prevailing market condition at the time of voting vis-a-vis Investee Company's management and also the subject matter of resolution and subject to clarification given in explanatory statement or in notice supporting resolution.

UTI MUTUAL FUND MUMBAI

VISHAL N. MANSETA
PRACTICING COMPANY SECRETARY

This certificate is issued for the purpose of submission to the trustees of the Mutual Fund. This certificate shall not be reviewed as an expert opinion or any other interpretations with regards to the voting done by the Mutual Fund during the Financial Year 2025-26.

For **Vishal N. Manseta**
(Practicing Company Secretary)

Vishal Navinchandra Manseta
Digitally signed by Vishal Navinchandra Manseta
Date: 2026.04.10 18:10:42 +05'30'

(Vishal N. Manseta)

Date : **April 10 2026**
Place : **Mumbai**
UDIN : **A025183H000068556**
PRC : **1584/2021**



Sl No.	Scheme Code	Fund Name	No. of changes in Risk-o-meter for 2025-2026	Risk Level (Apr'25)	Risk Level (Mar'26)	Riskometer Image
1	156	UTI - Overnight Fund	0	Low	Low	
2	764	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	1	Low to Moderate	Low	
3	209	UTI - Arbitrage Fund	0	Low	Low	
4	759	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	1	Low to Moderate	Low	
5	760	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	1	Low to Moderate	Low	
6	763	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	1	Low to Moderate	Low	
7	253	UTI Annual Interval Fund - I	0	Low	Low	
8	446	UTI Banking & PSU Fund	1	Moderate	Low to Moderate	
9	713	UTI - Floater Fund	0	Low to Moderate	Low to Moderate	
10	762	UTI CRISIL SDL Maturity June 2027 Index Fund	0	Low to Moderate	Low to Moderate	
11	765	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	0	Low to Moderate	Low to Moderate	
12	766	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	0	Low to Moderate	Low to Moderate	
13	078	UTI - Money Market Fund	6	Moderate	Moderate	
14	153	UTI - Liquid Fund	8	Low to Moderate	Moderate	
15	154	UTI Short Duration Fund	0	Moderate	Moderate	
16	786	UTI Income Plus Arbitrage Active Fund of Fund	0	Moderate	Moderate	
17	176	UTI Ultra Short Duration Fund	0	Moderate	Moderate	
18	165	UTI Low Duration Fund	2	Low to Moderate	Moderate	
19	171	UTI - Gilt Fund	0	Moderate	Moderate	
20	340	UTI - Dynamic Bond Fund.	0	Moderate	Moderate	
21	540	UTI Medium Duration Fund	0	Moderate	Moderate	
22	703	UTI - Corporate Bond Fund	0	Moderate	Moderate	
23	757	UTI Gilt Fund with 10 year Constant Duration	0	Moderate	Moderate	
24	761	UTI CRISIL SDL Maturity April 2033 Index Fund	0	Moderate	Moderate	
25	767	UTI Long Duration Fund	0	Moderate	Moderate	
26	777	UTI Nifty 5 yr Benchmark G-Sec ETF	0	Moderate	Moderate	
27	778	UTI Nifty 10 yr Benchmark G-Sec ETF	0	Moderate	Moderate	
28	103	UTI Medium to Long Duration Fund	1	Moderate	Moderately High	
29	704	UTI - Equity Savings Fund	1	Moderate	Moderately High	
30	177	UTI Conservative Hybrid Fund	0	Moderately High	Moderately High	
31	399	UTI - Credit Risk Fund.	0	Moderately High	Moderately High	
32	064	UTI Retirement Fund	0	High	High	
33	055	UTI Children's Hybrid Fund	0	High	High	
34	002	UTI - Unit Linked Insurance Plan	0	High	High	
35	233	UTI - Gold Exchange Traded Fund	0	High	High	
36	758	UTI Gold ETF Fund of Fund	8	Very High	High	



Information Classification: UTI AMC - Confidential

Sl No.	Scheme Code	Fund Name	No. of changes in Risk-o-meter for 2025-2026	Risk Level (Apr'25)	Risk Level (Mar'26)	Riskometer Image
37	773	UTI Balanced Advantage Fund	0	Very High	Very High	
38	066	UTI Aggressive Hybrid Fund	0	Very High	Very High	
39	101	UTI - MNC Fund	0	Very High	Very High	
40	042	UTI - Flexi Cap Fund.	0	Very High	Very High	
41	017	UTI - Large Cap Fund	0	Very High	Very High	
42	125	UTI ELSS Tax Saver Fund	0	Very High	Very High	
43	128	UTI Nifty 50 Index Fund	0	Very High	Very High	
44	151	UTI - Master Equity Plan Unit Scheme	0	Very High	Very High	
45	161	UTI - Infrastructure Fund	0	Very High	Very High	
46	157	UTI Children's Equity Fund	0	Very High	Very High	
47	190	UTI - Dividend Yield Fund	0	Very High	Very High	
48	193	UTI Value Fund	0	Very High	Very High	
49	251	UTI - India Consumer Fund	0	Very High	Very High	
50	322	UTI Multi Asset Allocation Fund	0	Very High	Very High	
51	049	UTI Large & Mid Cap Fund	0	Very High	Very High	
52	118	UTI - Healthcare Fund	0	Very High	Very High	
53	162	UTI - Transportation and Logistics Fund	0	Very High	Very High	
54	160	UTI - Mid Cap Fund	0	Very High	Very High	
55	163	UTI - Banking and Financial Services Fund	0	Very High	Very High	
56	561	UTI Nifty 50 ETF	0	Very High	Very High	
57	562	UTI BSE Sensex ETF	0	Very High	Very High	
58	656	UTI - Nifty Next 50 Exchange Traded Fund.	0	Very High	Very High	
59	691	UTI - Nifty Next 50 Index Fund	0	Very High	Very High	
60	728	UTI - BSE Sensex Next 50 Exchange Traded Fund	0	Very High	Very High	
61	745	UTI Nifty Bank ETF	0	Very High	Very High	
62	751	UTI Small Cap Fund	0	Very High	Very High	
63	752	UTI Nifty 200 Momentum 30 Index Fund	0	Very High	Very High	
64	753	UTI Focused Fund	0	Very High	Very High	
65	754	UTI BSE Sensex Index Fund	0	Very High	Very High	
66	755	UTI BSE Low Volatility Index Fund	0	Very High	Very High	
67	756	UTI Nifty Midcap 150 Quality 50 Index Fund	0	Very High	Very High	
68	768	UTI Silver Exchange Traded Fund	0	Very High	Very High	
69	769	UTI Silver ETF Fund of Fund	0	Very High	Very High	
70	770	UTI Nifty 500 Value 50 Index Fund	0	Very High	Very High	
71	772	UTI BSE Housing Index Fund	0	Very High	Very High	
72	771	UTI Nifty50 Equal Weight Index Fund	0	Very High	Very High	
73	774	UTI Nifty Midcap 150 Exchange Traded Fund	0	Very High	Very High	
74	775	UTI Innovation Fund	0	Very High	Very High	
75	776	UTI Nifty IT ETF	0	Very High	Very High	
76	779	UTI Nifty 200 Quality 30 Index Fund	0	Very High	Very High	
77	780	UTI Nifty Private Bank Index Fund	0	Very High	Very High	
78	781	UTI Nifty Alpha Low-Volatility 30 Index Fund	0	Very High	Very High	
79	782	UTI Nifty Midcap 150 Index Fund	0	Very High	Very High	
80	783	UTI Quant Fund	0	Very High	Very High	
81	785	UTI Nifty India Manufacturing Index Fund	0	Very High	Very High	
82	784	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	0	Very High	Very High	
83	787	UTI Multi Cap Fund	0	N/A	Very High	
84	788	UTI Nifty500 Shariah Index Fund	0	N/A	Very High	

Given above is disclosure in terms of SEBI Circular No. SEBI/HO/IMD/DF3/CIR/P/2020/197 dated October 05, 2020, which states, Mutual Funds are to disclose the risk level of schemes as on March 31 of every year, along with the number of times the risk level has changed over the year, on their website. The changes in the risk levels of the Schemes' portfolios from April 2022 to March 2023 are considered for indicating the number of times the risk level has changed.

Sl No.	Fund Code	Fund Name	Riskometer	Riskometer Image	Benchmark	Benchmark Riskometer	
1	156	UTI - Overnight Fund	Low		CRISIL Liquid Overnight Index	Low	
2	764	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	Low		Nifty SDL Plus AAA PSU Bond Apr 2026 75:25 Index	Low	
3	209	UTI - Arbitrage Fund	Low		Nifty 50 Arbitrage Index	Low	
4	759	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Low		CRISIL Medium Term Debt Index	Moderate	
5	760	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Low		CRISIL Medium Term Debt Index	Moderate	
6	763	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Low		CRISIL Medium Term Debt Index	Moderate	
7	253	UTI Annual Interval Fund - I	Low		Nifty Low Duration Debt Index A-I	Low To Moderate	
8	446	UTI Banking & PSU Fund	Low to Moderate		Nifty Banking & PSU Debt Index A-II	Low To Moderate	
9	713	UTI - Floater Fund	Low to Moderate		CRISIL Short Duration Debt A-II Index	Low to Moderate	
10	762	UTI CRISIL SDL Maturity June 2027 Index Fund	Low to Moderate		CRISIL IBX SDL Index – June 2027	Low to Moderate	
11	765	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	Low to Moderate		CRISIL Short Duration Debt A-II Index	Low to Moderate	
12	766	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	Low to Moderate		Nifty SDL Plus AAA PSU Bond Apr 2028 75:25 Index	Low to Moderate	
13	078	UTI - Money Market Fund	Moderate		CRISIL Money Market A-I Index	Low to Moderate	
14	153	UTI - Liquid Fund	Moderate		Nifty Liquid Index A-I	Low To Moderate	
15	154	UTI Short Duration Fund	Moderate		CRISIL Short Duration Debt A-II Index	Low to Moderate	
16	786	UTI Income Plus Arbitrage Active Fund of Fund	Moderate		60% CRISIL Short Term Bond Fund Index + 40% Nifty 50 Arbitrage TRI	Low to Moderate	
17	176	UTI Ultra Short Duration Fund	Moderate		Nifty Ultra Short Duration Debt Index A-I	Low To Moderate	
18	165	UTI Low Duration Fund	Moderate		Nifty Low Duration Debt Index A-I	Low To Moderate	
19	171	UTI - Gilt Fund	Moderate		CRISIL Dynamic Gilt Index	Moderate	
20	340	UTI - Dynamic Bond Fund.	Moderate		CRISIL Dynamic Bond A-III Index	Moderate	
21	540	UTI Medium Duration Fund	Moderate		Nifty Medium Duration Debt Index A-III	Moderate	
22	703	UTI - Corporate Bond Fund	Moderate		Nifty Corporate Bond Index A-II	Moderate	
23	757	UTI Gilt Fund with 10 year Constant Duration	Moderate		CRISIL 10 Year Gilt Index	Moderate	
24	761	UTI CRISIL SDL Maturity April 2033 Index Fund	Moderate		CRISIL IBX SDL Index – April 2033	Moderate	
25	767	UTI Long Duration Fund	Moderate		Nifty Long Duration Debt Index A-III	Moderate	
26	777	UTI Nifty 5 yr Benchmark G-Sec ETF	Moderate		Nifty 5 yr Benchmark G-Sec Index	Moderate	
27	778	UTI Nifty 10 yr Benchmark G-Sec ETF	Moderate		Nifty 10 yr Benchmark G-Sec Index	Moderate	
28	103	UTI Medium to Long Duration Fund	Moderately High		CRISIL Medium to Long Duration Debt A-III Index	Moderate	
29	704	UTI - Equity Savings Fund	Moderately High		CRISIL Equity Savings Index	Moderate	
30	177	UTI Conservative Hybrid Fund	Moderately High		Nifty 50 Hybrid Composite Debt 15:85 Index	Moderately High	
31	399	UTI - Credit Risk Fund.	Moderately High		CRISIL Credit Risk Debt B-II Index	Moderately High	
32	064	UTI Retirement Fund	High		CRISIL Short Term Debt Hybrid 60+40 Index	Moderately High	
33	055	UTI Children's Hybrid Fund	High		CRISIL Short Term Debt Hybrid 60+40 Index	Moderately High	
34	002	UTI - Unit Linked Insurance Plan	High		Nifty 50 Hybrid Composite Debt 50:50 Index	High	
35	233	UTI - Gold Exchange Traded Fund	High		Price of Gold	High	
36	758	UTI Gold ETF Fund of Fund	High		Price of Gold	High	
37	773	UTI Balanced Advantage Fund	Very High		Nifty 50 Hybrid Composite Debt 50:50 Index	High	
38	066	UTI Aggressive Hybrid Fund	Very High		CRISIL Hybrid 35+65 - Aggressive Index	High	
39	101	UTI - MNC Fund	Very High		Nifty MNC TRI	Very High	
40	042	UTI - Flexi Cap Fund.	Very High		Nifty 500 TRI	Very High	
41	017	UTI - Large Cap Fund	Very High		BSE 100 TRI	Very High	
42	125	UTI ELSS Tax Saver Fund	Very High		Nifty 500 TRI	Very High	
43	128	UTI Nifty 50 Index Fund	Very High		Nifty 50 TRI	Very High	
44	151	UTI - Master Equity Plan Unit Scheme	Very High		BSE 100 TRI	Very High	
45	161	UTI - Infrastructure Fund	Very High		Nifty Infrastructure TRI	Very High	
46	157	UTI Children's Equity Fund	Very High		Nifty 500 TRI	Very High	
47	190	UTI - Dividend Yield Fund	Very High		Nifty 500 TRI	Very High	
48	193	UTI Value Fund	Very High		Nifty 500 TRI	Very High	
49	251	UTI - India Consumer Fund	Very High		Nifty India Consumption TRI	Very High	
50	322	UTI Multi Asset Allocation Fund	Very High		BSE 200 TRI, CRISIL Composite Bond Index & Price of Gold	Very High	

Information Classification: UTI AMC - Confidential

Sl No.	Fund Code	Fund Name	Riskometer	Riskometer Image	Benchmark	Benchmark Riskometer	
51	049	UTI Large & Mid Cap Fund	Very High		Nifty LargeMidcap 250 TRI	Very High	
52	118	UTI - Healthcare Fund	Very High		BSE Healthcare TRI	Very High	
53	162	UTI - Transportation and Logistics Fund	Very High		Nifty Transportation and Logistics TRI	Very High	
54	160	UTI - Mid Cap Fund	Very High		Nifty Midcap 150 TRI	Very High	
55	163	UTI - Banking and Financial Services Fund	Very High		Nifty Financial Services TRI	Very High	
56	561	UTI Nifty 50 ETF	Very High		Nifty 50 TRI	Very High	
57	562	UTI BSE Sensex ETF	Very High		BSE Sensex TRI	Very High	
58	656	UTI - Nifty Next 50 Exchange Traded Fund.	Very High		Nifty Next 50 TRI	Very High	
59	691	UTI - Nifty Next 50 Index Fund	Very High		Nifty Next 50 TRI	Very High	
60	728	UTI - BSE Sensex Next 50 Exchange Traded Fund	Very High		BSE Sensex Next 50 TRI	Very High	
61	745	UTI Nifty Bank ETF	Very High		Nifty Bank TRI	Very High	
62	751	UTI Small Cap Fund	Very High		Nifty Smallcap 250 TRI	Very High	
63	752	UTI Nifty 200 Momentum 30 Index Fund	Very High		Nifty 200 Momentum 30 TRI	Very High	
64	753	UTI Focused Fund	Very High		Nifty 500 TRI	Very High	
65	754	UTI BSE Sensex Index Fund	Very High		BSE Sensex TRI	Very High	
66	755	UTI BSE Low Volatility Index Fund	Very High		BSE Low Volatility TRI	Very High	
67	756	UTI Nifty Midcap 150 Quality 50 Index Fund	Very High		Nifty Midcap150 Quality 50 TRI	Very High	
68	768	UTI Silver Exchange Traded Fund	Very High		Price of Silver	Very High	
69	769	UTI Silver ETF Fund of Fund	Very High		Price of Silver	Very High	
70	770	UTI Nifty 500 Value 50 Index Fund	Very High		Nifty 500 Value 50 TRI	Very High	
71	772	UTI BSE Housing Index Fund	Very High		BSE Housing TRI	Very High	
72	771	UTI Nifty50 Equal Weight Index Fund	Very High		Nifty 50 Equal Weight TRI	Very High	
73	774	UTI Nifty Midcap 150 Exchange Traded Fund	Very High		Nifty Midcap 150 TRI	Very High	
74	775	UTI Innovation Fund	Very High		Nifty 500 TRI	Very High	
75	776	UTI Nifty IT ETF	Very High		Nifty IT Index	Very High	
76	779	UTI Nifty 200 Quality 30 Index Fund	Very High		Nifty200 Quality 30 TRI	Very High	
77	780	UTI Nifty Private Bank Index Fund	Very High		Nifty Private Bank TRI	Very High	
78	781	UTI Nifty Alpha Low-Volatility 30 Index Fund	Very High		Nifty Alpha Low-Volatility 30 TRI	Very High	
79	782	UTI Nifty Midcap 150 Index Fund	Very High		Nifty Midcap 150 TRI	Very High	
80	783	UTI Quant Fund	Very High		BSE 200 TRI	Very High	
81	785	UTI Nifty India Manufacturing Index Fund	Very High		Nifty India Manufacturing TRI	Very High	
82	784	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	Very High		Nifty Midsmallcap 400 Momentum Quality 100 TRI	Very High	
83	787	UTI Multi Cap Fund	Very High		Nifty 500 Multicap 50:25:25 TRI	Very High	
84	788	UTI Nifty500 Shariah Index Fund	Very High		Nifty500 Shariah TRI	Very High	



S.R. BATLIBOI & CO. LLP
Chartered Accountants

12th Floor, The Ruby
29 Senapati Bapat Marg
Dadar (West)
Mumbai - 400 028, India
Tel : +91 22 6819 8000

INDEPENDENT AUDITOR'S REPORT

To the Trustees of UTI Mutual Fund

Report on the Audit of the Financial Statements

Opinion

We have audited the accompanying financial statements of the schemes mentioned in Annexure 1 (collectively 'the schemes'), which comprise the Balance Sheet as at 31 March 2026, the Revenue Account, the Cash Flow Statements and the Statement of changes in Net Assets attributable to unit holders of the schemes for the year / period then ended, and notes to the financial statements, including a summary of material accounting policies and other explanatory information.

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial statements of the schemes give a true and fair view in accordance with Indian Accounting Standards ('Ind AS') and any addendum thereto, as notified by the Companies (Indian Accounting Standards) Rules, 2015, as amended, read with the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, as amended ("the SEBI Regulations"):

- in the case of the Balance Sheet, of the state of affairs of the respective schemes as at 31 March 2026;
- in the case of the Revenue Account, of the surplus / deficit, as applicable, for the respective schemes for the year / period then ended on that date; and
- in the case of the Cash Flow Statements, of the cash flows for the respective schemes for the year / period then ended on that date.
- in the case of Statement of changes in Net assets, of the changes in net assets attributable to the unit holders of the respective schemes for the year/period ended on that date.

Basis for Opinion

We conducted our audit of the financial statements in accordance with the Standards on Auditing (SAs) issued by the Institute of Chartered Accountants of India ("the ICAI"). Our responsibilities under those Standards are further described in the 'Auditor's Responsibilities for the Audit of the Financial Statements' section of our report. We are independent of the schemes in accordance with the 'Code of Ethics' issued by the ICAI together with the ethical requirements that are relevant to our audit of the financial statements, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the financial statements.

Information Other than the Financial Statements and Auditor's Report Thereon

The Board of Directors of UTI Trustee Company Private Limited (the "Trustees") and UTI Asset Management Company Limited ("the AMC") (collectively referred to as the "Management") are responsible for the other information. The other information comprises the information included in the Trustees' report but does not include the financial statements and our auditor's report thereon.



Our opinion on the financial statements does not cover the other information and we do not express any form of assurance conclusion thereon.

In connection with our audit of the financial statements, our responsibility is to read the other information and, in doing so, consider whether such other information is materially inconsistent with the financial statements or our knowledge obtained in the audit or otherwise appears to be materially misstated. If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report the fact. We have nothing to report in this regard.

Responsibilities of Management and Those Charged with Governance for the Financial Statements

The Management is responsible for the preparation of these financial statements that give a true and fair view of the financial position, financial performance cash flows and changes in net assets attributable to the unit holders of the schemes in accordance with Ind AS and any addendum thereto, as notified by the Companies (Indian Accounting Standards) Rules, 2015, as amended, read with the SEBI Regulations, as amended. This responsibility also includes maintenance of adequate accounting records in accordance with the SEBI Regulations for safeguarding of the assets of the schemes and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent, the design, implementation and maintenance of adequate internal controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, the management is responsible for assessing the scheme's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the management either intends to liquidate the schemes or to cease operations, or has no realistic alternative but to do so.

Those Charged with Governance are also responsible for overseeing the scheme's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.



- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of internal control.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the management.

- Conclude on the appropriateness of the management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Scheme's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Schemes to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with the management, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide to the management with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Report on Other Legal and Regulatory Requirements

1. As required by Regulation 55(4) and clause 5(ii)(2) of the Eleventh Schedule of the SEBI Regulations, we report that:

   (a) We have sought and obtained all the information and explanations which, to the best of our knowledge and belief were necessary for the purposes of our audit;

   (b) The Balance Sheet gives a true and fair view of the respective schemes, state of affairs of the respective schemes for the accounting period to which the Balance sheet relate;

   (c) The Revenue Account gives a true and fair view of the respective schemes, surplus or deficit in the respective schemes for the accounting period to which the Revenue Account relate;

   (d) The Financial Statements have been prepared in accordance with accounting policies and standards as specified in the Ninth Schedule of the SEBI Regulations; and

   (e) The Balance Sheet and the Revenue account are in agreement with the books of accounts of the respective schemes.



2. As required by the Eight Schedule of the SEBI Regulations, we report that:

(a) In our opinion, and on the basis of information and explanations given to us, the methods used to value non-traded securities as at 31 March 2026, where applicable, are in accordance with the SEBI Regulations and other guidelines approved by the Board of Directors of Trustee of UTI Mutual Fund and are fair and reasonable.

For **S.R. Batliboi & Co. LLP**
Chartered Accountants
ICAI Firm Registration Number: 301003E/E300005

per Shrawan Jalan
Partner
Membership Number: 102102
UDIN: 26102102XPAZIM1774
Place of Signature: Mumbai
Date: April 24, 2026

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

S.R. BATLIBOI & CO. LLP
Chartered Accountants

Annexure 1 to the Independent Auditor's Report of even date on the Ind AS financial statements of UTI Mutual Fund

List of schemes to which this Auditor's Report pertains

Scheme Name	Period Start Date	Period End Date
UTI - Unit Linked Insurance Plan	01 April 2025	31 March 2026
UTI - Large Cap Fund	01 April 2025	31 March 2026
UTI - Flexi Cap Fund	01 April 2025	31 March 2026
UTI Large & Mid Cap Fund	01 April 2025	31 March 2026
UTI Children's Hybrid Fund	01 April 2025	31 March 2026
UTI Retirement Fund	01 April 2025	31 March 2026
UTI Aggressive Hybrid Fund	01 April 2025	31 March 2026
UTI - Money Market Fund	01 April 2025	31 March 2026
UTI - MNC Fund	01 April 2025	31 March 2026
UTI Medium to Long Duration Fund	01 April 2025	31 March 2026
UTI - Healthcare Fund	01 April 2025	31 March 2026
UTI ELSS Tax Saver Fund	01 April 2025	31 March 2026
UTI Nifty 50 Index Fund	01 April 2025	31 March 2026
UTI - Master Equity Plan Unit Scheme	01 April 2025	31 March 2026
UTI - Liquid Fund	01 April 2025	31 March 2026
UTI Short Duration Fund	01 April 2025	31 March 2026
UTI - Overnight Fund	01 April 2025	31 March 2026
UTI Children's Equity Fund	01 April 2025	31 March 2026
UTI - Mid Cap Fund	01 April 2025	31 March 2026
UTI - Infrastructure Fund	01 April 2025	31 March 2026
UTI - Transportation and Logistics Fund	01 April 2025	31 March 2026
UTI - Banking and Financial Services Fund	01 April 2025	31 March 2026
UTI Low Duration Fund	01 April 2025	31 March 2026
UTI - Gilt Fund	01 April 2025	31 March 2026
UTI Ultra Short Duration Fund	01 April 2025	31 March 2026
UTI Conservative Hybrid Fund	01 April 2025	31 March 2026
UTI - Dividend Yield Fund	01 April 2025	31 March 2026
UTI Value Fund	01 April 2025	31 March 2026
UTI - Arbitrage Fund	01 April 2025	31 March 2026
UTI - India Consumer Fund	01 April 2025	31 March 2026
UTI Multi Asset Allocation Fund	01 April 2025	31 March 2026
UTI - Dynamic Bond Fund	01 April 2025	31 March 2026
UTI - Credit Risk Fund	01 April 2025	31 March 2026
UTI Banking & PSU Fund	01 April 2025	31 March 2026
UTI Medium Duration Fund	01 April 2025	31 March 2026
UTI - Nifty Next 50 Index Fund	01 April 2025	31 March 2026
UTI - Corporate Bond Fund	01 April 2025	31 March 2026
UTI - Equity Savings Fund	01 April 2025	31 March 2026
UTI - Floater Fund	01 April 2025	31 March 2026
UTI Small Cap Fund	01 April 2025	31 March 2026
UTI Nifty 200 Momentum 30 Index Fund	01 April 2025	31 March 2026
UTI Focused Fund	01 April 2025	31 March 2026
UTI BSE Sensex Index Fund	01 April 2025	31 March 2026
UTI BSE Low Volatility Index Fund	01 April 2025	31 March 2026
UTI Nifty Midcap 150 Quality 50 Index Fund	01 April 2025	31 March 2026
UTI Gilt Fund with 10 year Constant Duration	01 April 2025	31 March 2026



S.R. BATLIBOI & CO. LLP
Chartered Accountants

Scheme Name	Period Start Date	Period End Date
UTI Gold ETF Fund of Fund	01 April 2025	31 March 2026
UTI CRISIL SDL Maturity April 2033 Index Fund	01 April 2025	31 March 2026
UTI CRISIL SDL Maturity June 2027 Index Fund	01 April 2025	31 March 2026
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	01 April 2025	31 March 2026
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	01 April 2025	31 March 2026
UTI Long Duration Fund	01 April 2025	31 March 2026
UTI Silver ETF Fund of Fund	01 April 2025	31 March 2026
UTI Nifty 500 Value 50 Index Fund	01 April 2025	31 March 2026
UTI Nifty50 Equal Weight Index Fund	01 April 2025	31 March 2026
UTI BSE Housing Index Fund	01 April 2025	31 March 2026
UTI Balanced Advantage Fund	01 April 2025	31 March 2026
UTI Innovation Fund	01 April 2025	31 March 2026
UTI Nifty 200 Quality 30 Index Fund	01 April 2025	31 March 2026
UTI Nifty Private Bank Index Fund	01 April 2025	31 March 2026
UTI Nifty Alpha Low-Volatility 30 Index Fund	01 April 2025	31 March 2026
UTI Nifty Midcap 150 Index Fund	01 April 2025	31 March 2026
UTI Quant Fund	01 April 2025	31 March 2026
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	01 April 2025	31 March 2026
UTI Nifty India Manufacturing Index Fund	01 April 2025	31 March 2026
UTI Income Plus Arbitrage Active Fund of Fund	08 April 2025	31 March 2026
UTI Multi Cap Fund	20 May 2025	31 March 2026
UTI Nifty500 Shariah Index Fund	26 February 2026	31 March 2026



S.R. BATLIBOI & CO. LLP
Chartered Accountants

12th Floor, The Ruby
29 Senapati Bapat Marg
Dadar (West)
Mumbai - 400 028, India
Tel : +91 22 6819 8000

INDEPENDENT AUDITOR'S REPORT

To the Trustees of UTI Mutual Fund

Report on the Audit of the Financial Statements

Opinion

We have audited the accompanying financial statements of the schemes mentioned in Annexure 1 (collectively 'the schemes'), which comprise the Balance Sheet as at March 31, 2026, the Revenue Account, the Cash Flow Statement and the Statement of Changes in Net Assets attributable to unit holders of the schemes for the year then ended, and notes to the financial statements, including a summary of material accounting policies and other explanatory information.

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial statements of the schemes give a true and fair view in accordance with Indian Accounting Standards ('Ind AS') and any addendum thereto, as notified by the Companies (Indian Accounting Standards) Rules, 2015, as amended, read with the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, as amended ("the SEBI Regulations"):

- in the case of the Balance Sheet, of the state of affairs of the respective schemes as at March 31, 2026;
- in the case of the Revenue Account, of the surplus / deficit, as applicable, for the respective schemes for the year ended on that date;
- in the case of the Cash Flow Statement, of the cash flows for the respective schemes for the year then ended on that date; and
- in the case of Statement of changes in Net Assets, of the changes in the net assets attributable to the unit holders of the respective schemes for the year ended on that date.

Basis for Opinion

We conducted our audit of the financial statements in accordance with the Standards on Auditing (SAs) issued by the Institute of Chartered Accountants of India ("the ICAI"). Our responsibilities under those Standards are further described in the 'Auditor's Responsibilities for the Audit of the Financial Statements' section of our report. We are independent of the schemes in accordance with the 'Code of Ethics' issued by the ICAI together with the ethical requirements that are relevant to our audit of the financial statements, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the financial statements.

Key Audit Matters

Key audit matters are those matters that, in our professional judgment, were of most significance in our audit of the financial statements for the financial year ended March 31, 2026. These matters were addressed in the context of our audit of the financial statements as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters. For each matter below, our description of how our audit addressed the matter is provided in that context.



We have determined the matters described below to be the key audit matters to be communicated in our report. We have fulfilled the responsibilities described in the Auditor's responsibilities for the audit of the financial statements section of our report, including in relation to these matters. Accordingly, our audit included the performance of procedures designed to respond to our assessment of the risks of material misstatement of the financial statements. The results of our audit procedures, including the procedures performed to address the matters below, provide the basis for our audit opinion on the accompanying financial statements.

Key audit matters	How our audit addressed the key audit matter
Information Technology systems and controls	
As a Mutual Fund, the reliability of Information Technology ('IT') systems plays a key role in the business operations. Since large volume of transactions are processed, the IT controls are required to ensure that systems process data as expected and that changes are made in an appropriate manner. The IT infrastructure is critical for smooth functioning of the Fund's business operations as well as for timely and accurate financial accounting and reporting. Due to the pervasive nature and complexity of the IT environment and large volume of transactions we have considered IT systems and controls as a key audit matter.	Our audit procedures on the IT infrastructure and applications relevant to financial reporting of the schemes included the following: • We assessed the information systems used by the Fund for: (i) IT General Controls (ITGC) and (ii) Application controls; • We obtained an understanding of the process, evaluated the design of IT systems and tested the operating effectiveness of the controls by also engaging IT specialists; • We obtained and assessed independent assurance reports for the relevant controls at the third-party administrator and considered whether there was any impact on our audit; • Performed tests of controls (including other compensatory controls wherever applicable) on the IT application controls and IT dependent manual controls in the system; and • Tested the design and operating effectiveness of compensating controls in case deficiencies were identified, and where necessary, extended the scope of our substantive audit procedures.
Existence and Valuation of Investments	
The investments held by the schemes as at March 31, 2026 mainly comprised of Listed Equity instruments, Mutual Fund Units, Debt Instruments, Government Securities, Treasury bills and Money Market Securities. There is a risk on existence of investments and that the fair value of investments not determined appropriately. Accordingly, the existence and valuation of investments is considered as a key audit matter.	Our audit procedures in relation to existence and valuation of investments included the following: • Assessed the design and implementation of controls over existence and valuation of investments; • On a sample basis, tested the key controls on existence and valuation of Investments; • Traced the existence of investments held by the respective schemes from the confirmation provided by the Custodian/other Intermediaries with the holding as per the books of account as at March 31, 2026;



Key audit matters	How our audit addressed the key audit matter
	• On sample basis, tested the valuation of investments as per investment valuation policy and in accordance with SEBI Regulations; and • Assessed that the disclosures in the financial statements are in accordance with the SEBI Regulations.

Information Other than the Financial Statements and Auditor's Report Thereon

The Board of Directors of UTI Trustee Company Private Limited (the "Trustees") and UTI Asset Management Company Limited (the "AMC") (collectively referred to as the "Management") are responsible for the other information. The other information comprises the information included in the Trustees' report but does not include the financial statements and our auditor's report thereon.

Our opinion on the financial statements does not cover the other information and we do not express any form of assurance conclusion thereon.

In connection with our audit of the financial statements, our responsibility is to read the other information and, in doing so, consider whether such other information is materially inconsistent with the financial statements or our knowledge obtained in the audit or otherwise appears to be materially misstated. If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report the fact. We have nothing to report in this regard.

Responsibilities of Management and Those Charged with Governance for the Financial Statements

The Management is responsible for the preparation of these financial statements that give a true and fair view of the financial position, financial performance, cash flows and changes in net assets attributable to unitholders of the schemes in accordance with Ind AS and any addendum thereto, as notified by the Companies (Indian Accounting Standards) Rules, 2015, as amended, read with the SEBI Regulations, as amended. This responsibility also includes maintenance of adequate accounting records in accordance with the SEBI Regulations for safeguarding of the assets of the schemes and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent, the design, implementation and maintenance of adequate internal controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, the management is responsible for assessing the scheme's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the management either intends to liquidate the schemes or to cease operations, or has no realistic alternative but to do so.

Those Charged with Governance are also responsible for overseeing the scheme's financial reporting process.



Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of internal control.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the management.

- Conclude on the appropriateness of the management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Scheme's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the schemes to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with the management, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide to the management with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

From the matters communicated with Those Charged with Governance, we determine those matters that were of most significance in the audit of the financial statements for the financial year ended March 31, 2026 and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances,



we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

Report on Other Legal and Regulatory Requirements

1. As required by Regulation 55(4) and clause 5(II)(2) of the Eleventh Schedule of the SEBI Regulations, we report that:

   (a) We have sought and obtained all the information and explanations which, to the best of our knowledge and belief were necessary for the purposes of our audit;

   (b) The Balance Sheet gives a true and fair view of the respective schemes, state of affairs of the respective schemes for the accounting period to which the Balance sheet relate;

   (c) The Revenue Account gives a true and fair view of the respective schemes, surplus or deficit in the respective schemes for the accounting period to which the Revenue Account relate;

   (d) The Financial Statements have been prepared in accordance with accounting policies and standards as specified in the Ninth Schedule of the SEBI Regulations; and

   (e) The Balance Sheet and the Revenue Account are in agreement with the books of accounts of the respective schemes.

2. As required by the Eighth Schedule of the SEBI Regulations, we report that:

   (a) In our opinion, and on the basis of information and explanations given to us, the methods used to value non-traded securities as at March 31, 2026, where applicable, are in accordance with the SEBI Regulations and other guidelines approved by the Board of Directors of Trustee of UTI Mutual Fund and are fair and reasonable.

For **S.R. Batliboi & Co. LLP**
Chartered Accountants
ICAI Firm Registration Number: 301003E/E300005





per Shrawan Jalan
Partner
Membership Number: 102102
UDIN: 26102102BLYWXK3964
Place of Signature: Mumbai
Date: April 24, 2026

S.R. BATLIBOI & CO. LLP
Chartered Accountants

Annexure 1 to the Independent Auditor's Report of even date on the Ind AS financial statements of UTI Mutual Fund

List of schemes to which this Auditor's Report pertains

Scheme Name	Period Start Date	Period End Date
UTI - Gold Exchange Traded Fund	01 April 2025	31 March 2026
UTI - Annual Interval Fund - I	01 April 2025	31 March 2026
UTI Nifty 50 Exchange Traded Fund	01 April 2025	31 March 2026
UTI BSE Sensex Exchange Traded Fund	01 April 2025	31 March 2026
UTI - Nifty Next 50 Exchange Traded Fund	01 April 2025	31 March 2026
UTI BSE Sensex Next 50 Exchange Traded Fund	01 April 2025	31 March 2026
UTI Nifty Bank Exchange Traded Fund	01 April 2025	31 March 2026
UTI - Credit Risk Fund (Segregated -06032020)	01 April 2025	31 March 2026
UTI - Medium Term Fund (Segregated - 06032020)	01 April 2025	31 March 2026
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	01 April 2025	31 March 2026
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	01 April 2025	31 March 2026
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	01 April 2025	31 March 2026
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	01 April 2025	31 March 2026
UTI Silver Exchange Traded Fund	01 April 2025	31 March 2026
UTI Nifty Midcap 150 Exchange Traded Fund	01 April 2025	31 March 2026
UTI Nifty IT Exchange Traded Fund	01 April 2025	31 March 2026
UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	01 April 2025	31 March 2026
UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	01 April 2025	31 March 2026



UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Flexi Cap Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	35,895.02	43,424.82
Balances with Bank/(s)	5	695.41	876.68
Receivables	6	158.89	0.09
Investments	7	20,11,746.41	24,13,361.78
Other Financial assets	8	829.24	1,000.34
Non-Financial Assets			
Investment Property		-	-
Other Non-Financial assets	9	-	-
Total Assets (A)		**20,49,324.97**	**24,58,663.71**
Financial Liabilities			
Payables	10	2,993.38	2,436.85
Other Financial Liabilities	11	2,242.82	2,570.88
Non-Financial Liabilities			
Provision		84.43	231.84
Other Non-Financial Liabilities	12	213.55	246.40
Total Liabilities (B)		**5,534.18**	**5,485.97**
Net assets attributable to holder of redeemable units		**20,43,790.79**	**24,53,177.74**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity &
Fund Manager

Akash Shah
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Kamal Gada
Fund Manager

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Flexi Cap Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		4,800.71	7,166.48
Dividend Income		16,817.40	17,260.49
Gain on fair value changes	13	-	63,211.96
Gain on sale/redemption of investments	14	1,87,892.50	2,32,080.99
Other Income		243.38	289.05
Total Income (A)		**2,09,753.99**	**3,20,008.97**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	36,449.22	36,833.15
Loss on fair value changes	16	3,98,836.35	-
Loss on Sale/Redemptions of Investments	17	5,334.88	9,856.21
Other expenses	18	4,402.27	4,696.00
Total Expense (B)		**4,45,022.72**	**51,385.36**
Surplus/ Deficit for the Reporting Period (A-B)		**(2,35,268.73)**	**2,68,623.61**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity &
Fund Manager

Kamal Gada
Fund Manager

Akash Shah
Fund Manager

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI - Flexi Cap Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(2,35,268.73)	2,68,623.61
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	3,98,836.35	(63,211.96)
Operating Profit/(Loss) before working Capital Changes	1,63,567.62	2,05,411.65
Adjustments for:-		
(Increase)/Decrease in receivables	(0.01)	0.11
(Increase)/Decrease in other financial assets	171.10	(205.78)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	2,620.23	28,357.61
Increase/(Decrease) in payables	(0.00)	0.00
Increase/(Decrease) in other financial liabilities	(328.06)	109.92
Increase/(Decrease) in Provision	(147.41)	(375.02)
Increase/(Decrease) in other non-financial liabilities	(32.85)	154.89
Net cash generated from/(used in) operating Activities (A)	**1,65,850.62**	**2,33,453.38**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(5,798.04)	(9,531.81)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(1,68,320.18)	(2,56,268.18)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	791.57	(2,192.30)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(235.04)	56.35
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(1,73,561.69)**	**(2,67,935.94)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	**(7,711.07)**	**(34,482.56)**
Cash and Cash Equivalents as at the beginning of the year/period	44,301.50	78,784.06
Cash and Cash Equivalents as at the close of the year/period	**36,590.43**	**44,301.50**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	35,895.02	43,424.82
Balances with Bank/(s) - Note No 5	695.41	876.68
	36,590.43	**44,301.50**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP

ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity &
Fund Manager

Akash Shah
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Kamal Gada
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - Flexi Cap Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**92,731.01**	**7,37,281.77**	**9,93,965.84**	**6,29,199.12**	**23,60,446.73**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(5,798.04)	(1,68,320.18)	(3,98,836.34)	3,98,836.34	**(1,68,320.18)**
Transfer from/ to Revenue account	-	-	-	(2,35,268.73)	**(2,35,268.73)**
Equalisation Account	-	42,762.16	-	(42,762.16)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**86,932.97**	**6,11,723.75**	**5,95,129.50**	**7,50,004.57**	**19,56,857.82**

As at 31 March 2025	UTI - Flexi Cap Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**1,02,262.82**	**9,46,004.89**	**9,30,753.88**	**4,71,332.53**	**23,48,091.30**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(9,531.81)	(2,56,268.18)	63,211.96	(63,211.96)	**(2,56,268.18)**
Transfer from/ to Revenue account	-	-	-	2,68,623.61	**2,68,623.61**
Equalisation Account	-	47,545.06	-	(47,545.06)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**92,731.01**	**7,37,281.77**	**9,93,965.84**	**6,29,199.12**	**23,60,446.73**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI - Flexi Cap Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	35,895.02	43,424.82
	Cash on Hand	-	-
	Total	**35,895.02**	**43,424.82**

5	Balances with Bank/(s)	UTI - Flexi Cap Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	103.41	353.68
	Deposits with scheduled banks	-	-
	Margin Deposits	592.00	523.00
	Total	**695.41**	**876.68**

6	Receivables	UTI - Flexi Cap Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	158.80	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	0.09	0.09
	Receivable from other schemes of Mutual Fund	-	-
	Total	**158.89**	**0.09**

7	Investments	UTI - Flexi Cap Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	19,75,699.32	23,53,307.14
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	9,970.91
	State Government Securities	-	-
	Central Government Securities	5,020.82	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	31,026.28	50,083.73
	Total	**20,11,746.41**	**24,13,361.78**

8	Other Financial assets	UTI - Flexi Cap Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	91.88	-
	Dividend recievable	-	230.39
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	737.36	769.95
	Other Financial assets	-	-
	Total	**829.24**	**1,000.34**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

9 Other Non -Financial assets	UTI - Flexi Cap Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Tax credit receivable	-	-
GST Input Credit	-	-
Total	-	-

10 Payables	UTI - Flexi Cap Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contract for purchase of investments in securities	-	-
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	207.68	442.72
Payable on Redemption of Units	2,785.70	1,994.13
Total	**2,993.38**	**2,436.85**

11 Other Financial Liabilities	UTI - Flexi Cap Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Management Fees Payable	243.78	425.20
Trusteeship Fees Payable	0.98	1.28
Registrar Fees and Expenses Payable	150.13	170.71
Commission to Distributors Payable	1,727.86	1,897.60
Custodian Fees Payable	14.20	5.06
Audit Fees Payable	3.33	4.00
Investor Education & Awareness Expenses Payable	36.47	21.35
Brokerage & Transaction Costs Payable	2.45	2.64
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	38.52	17.67
Investor Communication Exp Payable	5.75	13.99
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	19.35	11.38
Total	**2,242.82**	**2,570.88**

12 Other Non-Financial Liabilities	UTI - Flexi Cap Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Statutory taxes payable	213.55	246.40
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**213.55**	**246.40**



13 Gain on fair value changes	UTI - Flexi Cap Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	63,211.96
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**63,211.96**

14 Gain on Sale/Redemptions of Investments	UTI - Flexi Cap Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	1,87,892.50	2,31,307.64
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	773.35
Total	**1,87,892.50**	**2,32,080.99**

15 Fees and commission expenses	UTI - Flexi Cap Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	19,065.46	18,883.65
GST on Management Fees	3,431.77	3,399.06
Trusteeship Fees	19.20	21.13
Commission to Distributors	13,932.79	14,529.31
Total	**36,449.22**	**36,833.15**

16 Loss on fair value changes	UTI - Flexi Cap Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	3,98,836.35	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**3,98,836.35**	**-**

17 Loss on Sale/Redemptions of Investments	UTI - Flexi Cap Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	5,334.88	9,818.31
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	37.90
Loss on exchange rate flactuation	-	-
Total	**5,334.88**	**9,856.21**

18 Other expenses	UTI - Flexi Cap Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	17.74	34.83
Registrar Fees and Expenses	1,952.56	2,006.74
Marketing/Publicity/Advertisement Expenses	341.25	183.23
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	619.04	728.28
Audit Fees	5.92	6.90
Investor Education and Awareness expenses	498.94	511.77
Brokerage & Transaction Costs	639.39	743.70
Other Operating expenses	327.43	480.55
Total	**4,402.27**	**4,696.00**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Banking and Financial Services Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	2,449.48	3,024.75
Balances with Bank/(s)	5	43.56	67.82
Receivables	6	2,462.31	-
Investments	7	1,17,939.46	1,18,277.57
Other Financial assets	8	20.95	55.94
Non-Financial Assets			
Investment Property		-	-
Other Non-Financial assets	9	-	-
Total Assets (A)		**1,22,915.76**	**1,21,426.08**
Financial Liabilities			
Payables	10	1,417.34	135.25
Other Financial Liabilities	11	135.87	149.41
Non-Financial Liabilities			
Provision		4.69	4.68
Other Non-Financial Liabilities	12	16.17	11.86
Total Liabilities (B)		**1,574.07**	**301.20**
Net assets attributable to holder of redeemable units		**1,21,341.69**	**1,21,124.88**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Bhavesh Kanani
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Amit Premchandani
Fund Manager

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Banking and Financial Services Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		125.21	189.77
Dividend Income		1,107.54	1,164.27
Gain on fair value changes	13	0.96	0.10
Gain on sale/redemption of investments	14	15,836.86	18,112.07
Other Income		11.76	6.27
Total Income (A)		**17,082.33**	**19,472.48**
EXPENSES AND LOSSES			
Finance costs		0.79	0.05
Fees and commission expenses	15	2,512.41	2,183.37
Loss on fair value changes	16	15,492.43	620.79
Loss on Sale/Redemptions of Investments	17	1,543.27	746.41
Other expenses	18	335.98	407.85
Total Expense (B)		**19,884.88**	**3,958.47**
Surplus/ Deficit for the Reporting Period (A-B)		**(2,802.55)**	**15,514.01**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

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Head of Equity

Vinay Lakhotia
Chief Financial Officer

Amit Premchandani
Fund Manager

Bhavesh Kanani
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI - Banking and Financial Services Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(2,802.55)	15,514.01
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	15,491.47	620.69
Operating Profit/(Loss) before working Capital Changes	12,688.92	16,134.70
Adjustments for:-		
(Increase)/Decrease in receivables	(0.02)	0.01
(Increase)/Decrease in other financial assets	34.99	(1.82)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(16,333.87)	(16,246.82)
Increase/(Decrease) in payables	(0.00)	0.00
Increase/(Decrease) in other financial liabilities	(13.53)	24.56
Increase/(Decrease) in Provision	0.01	(13.38)
Increase/(Decrease) in other non-financial liabilities	4.31	7.46
Net cash generated from/(used in) operating Activities (A)	**(3,619.19)**	**(95.29)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(45.96)	50.27
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	3,065.32	2,370.96
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	22.34	(40.69)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(22.04)	36.61
Dividend Paid during the year/period (Including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**3,019.66**	**2,417.15**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	**(599.53)**	**2,321.86**
Cash and Cash Equivalents as at the beginning of the year/period	3,092.57	770.71
Cash and Cash Equivalents as at the close of the year/period	**2,493.04**	**3,092.57**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	2,449.48	3,024.75
Balances with Bank/(s) - Note No 5	43.56	67.82
	2,493.04	**3,092.57**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP

ICAI Firm Registration No. 301003E/E300005

Chartered Accountants

per Shrawan Jalan

Partner

Membership No: 102102

Mumbai

Dated : 24th April 2026

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Amit Premchandani
Fund Manager

Bhavesh Kanani
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - Banking and Financial Services Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**8,131.98**	**16,384.39**	**32,548.77**	**64,059.74**	**1,12,992.90**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(45.96)	3,065.32	(15,491.47)	15,491.47	**3,065.32**
Transfer from/ to Revenue account	-	-	-	(2,802.55)	**(2,802.55)**
Equalisation Account	-	(2,408.43)	-	2,408.43	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**8,086.02**	**17,041.28**	**17,057.30**	**79,157.09**	**1,13,255.67**

As at 31 March 2025	UTI - Banking and Financial Services Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**8,081.71**	**15,764.88**	**33,169.47**	**46,173.58**	**95,107.93**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	50.27	2,370.96	(620.70)	620.70	**2,370.96**
Transfer from/ to Revenue account	-	-	-	15,514.01	**15,514.01**
Equalisation Account	-	(1,751.45)	-	1,751.45	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**8,131.98**	**16,384.39**	**32,548.77**	**64,059.74**	**1,12,992.90**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

4	Cash and cash equivalents	UTI - Banking and Financial Services Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	2,449.48	3,024.75
	Cash on Hand	-	-
	Total	**2,449.48**	**3,024.75**

5	Balances with Bank/(s)	UTI - Banking and Financial Services Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	33.56	48.82
	Deposits with scheduled banks	-	-
	Margin Deposits	10.00	19.00
	Total	**43.56**	**67.82**

6	Receivables	UTI - Banking and Financial Services Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	2,462.31	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**2,462.31**	**-**

7	Investments	UTI - Banking and Financial Services Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	1,16,738.56	1,18,277.57
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	1,200.90	-
	Total	**1,17,939.46**	**1,18,277.57**

8	Other Financial assets	UTI - Banking and Financial Services Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	-	-
	Dividend recievable	-	29.97
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	20.95	25.97
	Other Financial assets	-	-
	Total	**20.95**	**55.94**

9	Other Non -Financial assets	UTI - Banking and Financial Services Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10 Payables	UTI - Banking and Financial Services Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contract for purchase of investments in securities	1,281.79	-
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	32.57	54.61
Payable on Redemption of Units	102.98	80.64
Total	**1,417.34**	**135.25**

11 Other Financial Liabilities	UTI - Banking and Financial Services Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Management Fees Payable	0.92	21.75
Trusteeship Fees Payable	0.06	0.06
Registrar Fees and Expenses Payable	8.33	7.63
Commission to Distributors Payable	120.41	112.70
Custodian Fees Payable	0.77	0.23
Audit Fees Payable	0.18	0.18
Investor Education & Awareness Expenses Payable	2.23	1.04
Brokerage & Transaction Costs Payable	0.16	0.21
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	2.37	1.83
Investor Communication Exp Payable	0.25	0.54
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	0.19	3.24
Total	**135.87**	**149.41**

12 Other Non-Financial Liabilities	UTI - Banking and Financial Services Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Statutory taxes payable	16.17	11.86
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**16.17**	**11.86**



13 Gain on fair value changes	UTI - Banking and Financial Services Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	0.96	0.10
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**0.96**	**0.10**

14 Gain on Sale/Redemptions of Investments	UTI - Banking and Financial Services Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	15,836.86	18,112.07
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**15,836.86**	**18,112.07**

15 Fees and commission expenses	UTI - Banking and Financial Services Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	1,104.30	1,005.67
GST on Management Fees	198.78	181.03
Trusteeship Fees	1.02	0.92
Commission to Distributors	1,208.31	995.75
Total	**2,512.41**	**2,183.37**

16 Loss on fair value changes	UTI - Banking and Financial Services Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	15,492.43	620.79
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**15,492.43**	**620.79**

17 Loss on Sale/Redemptions of Investments	UTI - Banking and Financial Services Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	1,543.27	746.41
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**1,543.27**	**746.41**

18 Other expenses	UTI - Banking and Financial Services Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	0.93	1.57
Registrar Fees and Expenses	101.01	87.05
Marketing/Publicity/Advertisement Expenses	17.59	20.43
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	86.75	128.30
Audit Fees	0.30	0.30
Investor Education and Awareness expenses	26.55	22.60
Brokerage & Transaction Costs	88.50	133.23
Other Operating expenses	14.35	14.37
Total	**335.98**	**407.85**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Value Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	5,258.84	5,813.59
Balances with Bank/(s)	5	103.49	183.26
Receivables	6	808.87	2,176.05
Investments	7	8,62,675.43	9,41,346.50
Other Financial assets	8	876.53	899.71
Non-Financial Assets			
Investment Property		-	-
Other Non-Financial assets	9	-	-
Total Assets (A)		**8,69,723.16**	**9,50,419.11**
Financial Liabilities			
Payables	10	1,809.95	3,293.17
Other Financial Liabilities	11	1,474.57	1,453.43
Non-Financial Liabilities			
Provision		39.60	39.47
Other Non-Financial Liabilities	12	105.83	89.47
Total Liabilities (B)		**3,429.95**	**4,875.54**
Net assets attributable to holder of redeemable units		**8,66,293.21**	**9,45,543.57**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Amit Premchandani
Fund Manager

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Value Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		579.64	1,160.22
Dividend Income		12,771.10	11,387.46
Gain on fair value changes	13	1.99	24.52
Gain on sale/redemption of investments	14	78,102.28	1,56,456.25
Other Income		115.47	88.28
Total Income (A)		**91,570.48**	**1,69,116.73**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	16,128.77	16,055.68
Loss on fair value changes	16	1,07,464.75	17,290.40
Loss on Sale/Redemptions of Investments	17	2,982.89	2,503.58
Other expenses	18	1,950.15	2,265.62
Total Expense (B)		**1,28,526.56**	**38,115.28**
Surplus/ Deficit for the Reporting Period (A-B)		**(36,956.08)**	**1,31,001.45**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

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Fund Manager

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Value Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(36,956.08)	1,31,001.45
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	1,07,462.76	17,265.88
Operating Profit/(Loss) before working Capital Changes	70,506.68	1,48,267.33
Adjustments for:-		
(Increase)/Decrease in receivables	3.62	(3.62)
(Increase)/Decrease in other financial assets	23.18	(174.15)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(29,019.22)	(1,07,556.54)
Increase/(Decrease) in payables	0.00	(0.00)
Increase/(Decrease) in other financial liabilities	21.14	116.61
Increase/(Decrease) in Provision	0.13	(60.79)
Increase/(Decrease) in other non-financial liabilities	16.36	1.78
Net cash generated from/(used in) operating Activities (A)	**41,551.89**	**40,590.62**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(4,765.09)	(4,842.35)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(37,529.18)	(38,390.93)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	130.88	(336.87)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(23.02)	(14.05)
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(42,186.41)**	**(43,584.20)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	**(634.52)**	**(2,993.58)**
Cash and Cash Equivalents as at the beginning of the year/period	5,996.85	8,990.43
Cash and Cash Equivalents as at the close of the year/period	**5,362.33**	**5,996.85**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	5,258.84	5,813.59
Balances with Bank/(s) - Note No 5	103.49	183.26
	5,362.33	**5,996.85**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP

ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Amit Premchandani
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Value Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**88,269.31**	**(24,732.56)**	**2,90,822.65**	**5,91,184.16**	**8,57,274.25**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(4,765.09)	(37,529.18)	(1,07,462.75)	1,07,462.75	**(37,529.18)**
Transfer from/ to Revenue account	-	-	-	(36,956.08)	**(36,956.08)**
Equalisation Account	-	20,566.65	-	(20,566.65)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**83,504.22**	**(41,695.09)**	**1,83,359.90**	**6,41,124.18**	**7,82,788.99**

As at 31 March 2025	UTI Value Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**93,111.66**	**(4,552.16)**	**3,08,088.54**	**4,61,127.35**	**7,64,663.73**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(4,842.35)	(38,390.93)	(17,265.89)	17,265.89	**(38,390.93)**
Transfer from/ to Revenue account	-	-	-	1,31,001.45	**1,31,001.45**
Equalisation Account	-	18,210.53	-	(18,210.53)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**88,269.31**	**(24,732.56)**	**2,90,822.65**	**5,91,184.16**	**8,57,274.25**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4 Cash and cash equivalents	UTI Value Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Reverse repurchase transactions / Triparty Repo (TREPs)	5,258.84	5,813.59
Cash on Hand	-	-
Total	**5,258.84**	**5,813.59**

5 Balances with Bank/(s)	UTI Value Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Balances with banks in current accounts	46.49	75.26
Deposits with scheduled banks	-	-
Margin Deposits	57.00	108.00
Total	**103.49**	**183.26**

6 Receivables	UTI Value Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contracts for sale of investments in securities	808.87	2,172.42
Receivable on Redemption of investments	-	-
Receivable Against Unit Issued	-	-
Receivable from AMC	-	3.63
Receivable from other schemes of Mutual Fund	-	-
Total	**808.87**	**2,176.05**

7 Investments	UTI Value Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Fair Value through profit or loss		
Equity-Listed/Awaiting listing	8,57,638.43	9,38,793.80
Equity-Unlisted	-	-
Preference Shares	-	-
Corporate Bond (Non-convertible)	-	-
Certificates of deposit	-	-
Commercial paper	-	-
Treasury Bills	-	-
State Government Securities	-	-
Central Government Securities	2,535.14	2,552.70
Gold	-	-
Silver	-	-
Corporate Debt Market Development Fund	-	-
Mutual Fund Units	2,501.87	-
Total	**8,62,675.43**	**9,41,346.50**

8 Other Financial assets	UTI Value Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Interest Accrued	57.69	57.69
Dividend recievable	22.75	37.50
Margin Money	-	-
Shares/debentures application money, pending allotment	-	-
Withheld commission KYC	796.09	804.52
Other Financial assets	-	-
Total	**876.53**	**899.71**

9 Other Non -Financial assets	UTI Value Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Tax credit receivable	-	-
GST Input Credit	-	-
Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

10 Payables

Particulars	UTI Value Fund	
	As at 31 March 2026	As at 31 March 2025
Contract for purchase of investments in securities	1,104.96	2,696.04
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	81.20	104.22
Payable on Redemption of Units	623.79	492.91
Total	**1,809.95**	**3,293.17**

11 Other Financial Liabilities

Particulars	UTI Value Fund	
	As at 31 March 2026	As at 31 March 2025
Management Fees Payable	132.95	92.80
Trusteeship Fees Payable	0.42	0.49
Registrar Fees and Expenses Payable	58.11	60.22
Commission to Distributors Payable	1,238.32	1,273.05
Custodian Fees Payable	5.74	1.96
Audit Fees Payable	1.30	1.53
Investor Education & Awareness Expenses Payable	15.58	8.22
Brokerage & Transaction Costs Payable	1.59	1.79
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	16.41	4.84
Investor Communication Exp Payable	1.71	4.07
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	2.44	4.46
Total	**1,474.57**	**1,453.43**

12 Other Non-Financial Liabilities

Particulars	UTI Value Fund	
	As at 31 March 2026	As at 31 March 2025
Statutory taxes payable	105.83	89.47
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**105.83**	**89.47**

S.R. BATLIBOI & CO. LLP * CHARTERED ACCOUNTANTS * MUMBAI

13 Gain on fair value changes	UTI Value Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	1.99	24.52
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**1.99**	**24.52**

14 Gain on Sale/Redemptions of Investments	UTI Value Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	78,102.28	1,56,385.61
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	70.64
Total	**78,102.28**	**1,56,456.25**

15 Fees and commission expenses	UTI Value Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	8,762.26	8,404.96
GST on Management Fees	1,577.21	1,512.89
Trusteeship Fees	7.53	8.07
Commission to Distributors	5,781.77	6,129.76
Total	**16,128.77**	**16,055.68**

16 Loss on fair value changes	UTI Value Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	1,07,447.18	17,290.40
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	17.57	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**1,07,464.75**	**17,290.40**

17 Loss on Sale/Redemptions of Investments	UTI Value Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	2,982.89	2,492.42
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	11.16
Loss on exchange rate flactuation	-	-
Total	**2,982.89**	**2,503.58**

18 Other expenses	UTI Value Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	7.13	13.40
Registrar Fees and Expenses	744.31	741.89
Marketing/Publicity/Advertisement Expenses	125.29	48.68
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	394.75	590.73
Audit Fees	2.29	2.63
Investor Education and Awareness expenses	196.56	195.68
Brokerage & Transaction Costs	384.28	572.19
Other Operating expenses	95.54	100.42
Total	**1,950.15**	**2,265.62**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Dividend Yield Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	2,552.71	5,276.30
Balances with Bank/(s)	5	43.53	111.86
Receivables	6	86.85	110.03
Investments	7	3,47,496.48	3,81,126.06
Other Financial assets	8	541.85	551.03
Non-Financial Assets			
Investment Property		-	-
Other Non-Financial assets	9	-	-
Total Assets (A)		**3,50,721.42**	**3,87,175.28**
Financial Liabilities			
Payables	10	258.98	761.65
Other Financial Liabilities	11	670.23	804.08
Non-Financial Liabilities			
Provision		24.55	29.29
Other Non-Financial Liabilities	12	50.31	36.54
Total Liabilities (B)		**1,004.07**	**1,631.56**
Net assets attributable to holder of redeemable units		**3,49,717.35**	**3,85,543.72**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Amit Premchandani
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Dividend Yield Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		348.21	835.36
Dividend Income		8,521.37	7,103.17
Gain on fair value changes	13	2,021.67	156.18
Gain on sale/redemption of investments	14	42,707.27	75,205.62
Other Income		46.21	39.02
Total Income (A)		**53,644.73**	**83,339.35**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	7,233.73	7,495.81
Loss on fair value changes	16	42,612.39	25,054.50
Loss on Sale/Redemptions of Investments	17	5,094.67	586.34
Other expenses	18	827.33	916.58
Total Expense (B)		**55,768.12**	**34,053.23**
Surplus/ Deficit for the Reporting Period (A-B)		**(2,123.39)**	**49,286.12**

The Notes referred to herein form an integral part of the Revenue Account
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

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S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI - Dividend Yield Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(2,123.39)	49,286.12
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	40,590.72	24,898.32
Operating Profit/(Loss) before working Capital Changes	38,467.33	74,184.44
Adjustments for:-		
(Increase)/Decrease in receivables	(0.01)	-
(Increase)/Decrease in other financial assets	9.18	(104.41)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(7,394.28)	(53,974.20)
Increase/(Decrease) in payables	0.00	(0.00)
Increase/(Decrease) in other financial liabilities	(133.85)	111.41
Increase/(Decrease) in Provision	(4.74)	(36.02)
Increase/(Decrease) in other non-financial liabilities	13.77	26.11
Net cash generated from/(used in) operating Activities (A)	**30,957.40**	**20,207.33**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(8,365.49)	(4,193.83)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(21,397.04)	(14,022.68)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	(77.40)	11.08
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	31.02	10.77
Dividend Paid during the year/period (including dividend tax paid)	(3,940.41)	(4,170.14)
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(33,749.32)**	**(22,364.80)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	**(2,791.92)**	**(2,157.47)**
Cash and Cash Equivalents as at the beginning of the year/period	5,388.16	7,545.63
Cash and Cash Equivalents as at the close of the year/period	**2,596.24**	**5,388.16**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	2,552.71	5,276.30
Balances with Bank/(s) - Note No 5	43.53	111.86
	2,596.24	**5,388.16**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP

ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
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For
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Managing Director &
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Vinay Lakhotia
Chief Financial Officer

Amit Premchandani
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - Dividend Yield Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**64,612.17**	**(73,748.98)**	**1,22,193.11**	**2,72,487.41**	**3,20,931.54**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(8,365.49)	(21,397.04)	(40,590.73)	40,590.73	**(21,397.04)**
Transfer from/ to Revenue account	-	-	-	(2,123.39)	**(2,123.39)**
Equalisation Account	-	7,642.04	-	(7,642.04)	-
Income distribution	-	-	-	(3,940.44)	**(3,940.44)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**56,246.68**	**(87,503.98)**	**81,602.38**	**2,99,372.27**	**2,93,470.67**

As at 31 March 2025	UTI - Dividend Yield Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**68,806.00**	**(64,695.88)**	**1,47,091.42**	**2,07,442.00**	**2,89,837.54**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(4,193.83)	(14,022.68)	(24,898.31)	24,898.31	**(14,022.68)**
Transfer from/ to Revenue account	-	-	-	49,286.12	**49,286.12**
Equalisation Account	-	4,969.58	-	(4,969.58)	-
Income distribution	-	-	-	(4,169.44)	**(4,169.44)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**64,612.17**	**(73,748.98)**	**1,22,193.11**	**2,72,487.41**	**3,20,931.54**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI - Dividend Yield Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	2,552.71	5,276.30
	Cash on Hand	-	-
	Total	**2,552.71**	**5,276.30**

5	Balances with Bank/(s)	UTI - Dividend Yield Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	25.53	34.86
	Deposits with scheduled banks	-	-
	Margin Deposits	18.00	77.00
	Total	**43.53**	**111.86**

6	Receivables	UTI - Dividend Yield Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	86.85	110.03
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**86.85**	**110.03**

7	Investments	UTI - Dividend Yield Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	3,42,966.51	3,79,083.90
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	2,028.11	2,042.16
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	2,501.87	-
	Total	**3,47,496.48**	**3,81,126.06**

8	Other Financial assets	UTI - Dividend Yield Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	46.15	46.15
	Dividend recievable	88.00	15.00
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	407.70	489.88
	Other Financial assets	-	-
	Total	**541.85**	**551.03**

9	Other Non -Financial assets	UTI - Dividend Yield Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

10 Payables	UTI - Dividend Yield Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contract for purchase of investments in securities	-	456.32
Income distribution payable	0.10	0.07
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	69.52	38.50
Payable on Redemption of Units	189.36	266.76
Total	**258.98**	**761.65**

11 Other Financial Liabilities	UTI - Dividend Yield Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Management Fees Payable	51.70	105.98
Trusteeship Fees Payable	0.17	0.20
Registrar Fees and Expenses Payable	23.84	25.06
Commission to Distributors Payable	569.81	656.32
Custodian Fees Payable	2.27	0.79
Audit Fees Payable	0.52	0.63
Investor Education & Awareness Expenses Payable	6.23	3.36
Brokerage & Transaction Costs Payable	0.56	0.62
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	7.23	1.96
Investor Communication Exp Payable	0.71	1.70
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	7.19	7.46
Total	**670.23**	**804.08**

12 Other Non-Financial Liabilities	UTI - Dividend Yield Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Statutory taxes payable	50.31	36.54
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**50.31**	**36.54**



13 Gain on fair value changes	UTI - Dividend Yield Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	2,021.67	156.18
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**2,021.67**	**156.18**

14 Gain on Sale/Redemptions of Investments	UTI - Dividend Yield Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	42,108.76	75,170.44
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	598.51	35.18
Total	**42,707.27**	**75,205.62**

15 Fees and commission expenses	UTI - Dividend Yield Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	4,370.48	4,418.40
GST on Management Fees	786.70	795.31
Trusteeship Fees	3.00	3.34
Commission to Distributors	2,073.55	2,278.76
Total	**7,233.73**	**7,495.81**

16 Loss on fair value changes	UTI - Dividend Yield Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	42,612.39	25,054.50
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**42,612.39**	**25,054.50**

17 Loss on Sale/Redemptions of Investments	UTI - Dividend Yield Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	5,094.67	581.01
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	5.33
Loss on exchange rate flactuation	-	-
Total	**5,094.67**	**586.34**

18 Other expenses	UTI - Dividend Yield Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	2.84	5.49
Registrar Fees and Expenses	297.77	308.13
Marketing/Publicity/Advertisement Expenses	50.76	21.68
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	177.11	233.54
Audit Fees	0.92	1.10
Investor Education and Awareness expenses	78.19	81.15
Brokerage & Transaction Costs	181.61	222.39
Other Operating expenses	38.13	43.10
Total	**827.33**	**916.58**



UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Mid Cap Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	11,901.69	26,197.69
Balances with Bank/(s)	5	194.65	305.30
Receivables	6	3,545.10	1,614.98
Investments	7	10,37,559.92	10,46,735.86
Other Financial assets	8	257.83	458.43
Non-Financial Assets			
Investment Property		-	-
Other Non-Financial assets	9	-	-
Total Assets (A)		**10,53,459.19**	**10,75,312.26**
Financial Liabilities			
Payables	10	4,031.35	8,997.50
Other Financial Liabilities	11	1,086.79	1,210.52
Non-Financial Liabilities			
Provision		44.17	47.02
Other Non-Financial Liabilities	12	95.93	86.36
Total Liabilities (B)		**5,258.24**	**10,341.40**
Net assets attributable to holder of redeemable units		**10,48,200.95**	**10,64,970.86**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Vishal Chopda
Fund Manager

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

UTI MUTUAL FUND ★ MUMBAI ★

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Mid Cap Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		1,285.80	2,052.20
Dividend Income		9,111.38	9,327.44
Gain on fair value changes	13	-	2.32
Gain on sale/redemption of investments	14	1,56,282.90	1,59,429.00
Other Income		146.00	159.22
Total Income (A)		**1,66,826.08**	**1,70,970.18**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	17,932.49	17,651.94
Loss on fair value changes	16	1,07,323.42	70,994.63
Loss on Sale/Redemptions of Investments	17	44,360.70	8,790.56
Other expenses	18	3,412.55	2,950.35
Total Expense (B)		**1,73,029.16**	**1,00,387.48**
Surplus/ Deficit for the Reporting Period (A-B)		**(6,203.08)**	**70,582.70**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Vishal Chopda
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI - Mid Cap Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(6,203.08)	70,582.70
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	1,07,323.42	70,992.31
Operating Profit/(Loss) before working Capital Changes	1,01,120.34	1,41,575.01
Adjustments for:-		
(Increase)/Decrease in receivables	0.00	0.03
(Increase)/Decrease in other financial assets	200.60	(156.85)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(1,05,247.87)	(1,40,030.25)
Increase/(Decrease) in payables	0.00	(0.00)
Increase/(Decrease) in other financial liabilities	(123.74)	94.23
Increase/(Decrease) in Provision	(2.85)	(168.82)
Increase/(Decrease) in other non-financial liabilities	9.57	57.28
Net cash generated from/(used in) operating Activities (A)	**(4,043.94)**	**1,370.63**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(677.36)	(400.81)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(9,889.46)	383.74
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	273.66	(1,942.93)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(69.62)	(23.21)
Dividend Paid during the year/period (including dividend tax paid)	0.07	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(10,362.71)**	**(1,983.21)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	**(14,406.65)**	**(612.58)**
Cash and Cash Equivalents as at the beginning of the year/period	26,502.99	27,115.57
Cash and Cash Equivalents as at the close of the year/period	**12,096.34**	**26,502.99**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	11,901.69	26,197.69
Balances with Bank/(s) - Note No 5	194.65	305.30
	12,096.34	**26,502.99**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP

ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
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Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Vishal Chopda
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - Mid Cap Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**43,810.06**	**2,16,034.41**	**2,69,875.36**	**5,35,251.02**	**10,21,160.79**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(677.36)	(9,889.46)	(1,07,323.41)	1,07,323.41	**(9,889.46)**
Transfer from/ to Revenue account	-	-	-	(6,203.08)	**(6,203.08)**
Equalisation Account	-	2,161.28	-	(2,161.28)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**43,132.70**	**2,08,306.23**	**1,62,551.95**	**6,34,210.07**	**10,05,068.25**

As at 31 March 2025	UTI - Mid Cap Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**44,210.87**	**2,19,704.80**	**3,40,867.67**	**3,89,621.88**	**9,50,194.35**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(400.81)	383.74	(70,992.31)	70,992.31	**383.74**
Transfer from/ to Revenue account	-	-	-	70,582.70	**70,582.70**
Equalisation Account	-	(4,054.13)	-	4,054.13	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**43,810.06**	**2,16,034.41**	**2,69,875.36**	**5,35,251.02**	**10,21,160.79**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4 Cash and cash equivalents	UTI - Mid Cap Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Reverse repurchase transactions / Triparty Repo (TREPs)	11,901.69	26,197.69
Cash on Hand	-	-
Total	**11,901.69**	**26,197.69**

5 Balances with Bank/(s)	UTI - Mid Cap Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Balances with banks in current accounts	72.65	127.30
Deposits with scheduled banks	-	-
Margin Deposits	122.00	178.00
Total	**194.65**	**305.30**

6 Receivables	UTI - Mid Cap Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contracts for sale of investments in securities	3,545.10	1,614.98
Receivable on Redemption of investments	-	-
Receivable Against Unit Issued	-	-
Receivable from AMC	-	-
Receivable from other schemes of Mutual Fund	-	-
Total	**3,545.10**	**1,614.98**

7 Investments	UTI - Mid Cap Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Fair Value through profit or loss		
Equity-Listed/Awaiting listing	10,29,253.73	10,36,719.11
Equity-Unlisted	-	-
Preference Shares	-	-
Corporate Bond (Non-convertible)	-	-
Certificates of deposit	-	-
Commercial paper	-	-
Treasury Bills	-	-
State Government Securities	-	-
Central Government Securities	-	-
Gold	-	-
Silver	-	-
Corporate Debt Market Development Fund	-	-
Mutual Fund Units	8,306.19	10,016.75
Total	**10,37,559.92**	**10,46,735.86**

8 Other Financial assets	UTI - Mid Cap Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Interest Accrued	-	-
Dividend recievable	-	180.17
Margin Money	-	-
Shares/debentures application money, pending allotment	-	-
Withheld commission KYC	257.83	278.26
Other Financial assets	-	-
Total	**257.83**	**458.43**

9 Other Non -Financial assets	UTI - Mid Cap Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Tax credit receivable	-	-
GST Input Credit	-	-
Total	**-**	**-**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

10 **Payables**

Particulars	UTI - Mid Cap Fund	
	As at 31 March 2026	As at 31 March 2025
Contract for purchase of investments in securities	3,006.33	8,176.59
Income distribution payable	0.07	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	115.21	184.83
Payable on Redemption of Units	909.74	636.08
Total	**4,031.35**	**8,997.50**

11 **Other Financial Liabilities**

Particulars	UTI - Mid Cap Fund	
	As at 31 March 2026	As at 31 March 2025
Management Fees Payable	8.71	161.45
Trusteeship Fees Payable	0.51	0.55
Registrar Fees and Expenses Payable	70.27	68.64
Commission to Distributors Payable	952.55	946.71
Custodian Fees Payable	6.75	2.31
Audit Fees Payable	1.54	1.80
Investor Education & Awareness Expenses Payable	18.72	9.26
Brokerage & Transaction Costs Payable	2.16	2.51
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	19.17	6.29
Investor Communication Exp Payable	2.16	4.95
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	4.25	6.05
Total	**1,086.79**	**1,210.52**

12 **Other Non-Financial Liabilities**

Particulars	UTI - Mid Cap Fund	
	As at 31 March 2026	As at 31 March 2025
Statutory taxes payable	95.93	86.36
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**95.93**	**86.36**



13 Gain on fair value changes	UTI - Mid Cap Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	2.32
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**2.32**

14 Gain on Sale/Redemptions of Investments	UTI - Mid Cap Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	1,56,282.90	1,58,276.68
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	1,152.32
Total	**1,56,282.90**	**1,59,429.00**

15 Fees and commission expenses	UTI - Mid Cap Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	7,715.18	7,362.10
GST on Management Fees	1,388.73	1,325.18
Trusteeship Fees	8.94	9.48
Commission to Distributors	8,819.64	8,955.18
Total	**17,932.49**	**17,651.94**

16 Loss on fair value changes	UTI - Mid Cap Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	1,07,323.42	70,994.63
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**1,07,323.42**	**70,994.63**

17 Loss on Sale/Redemptions of Investments	UTI - Mid Cap Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	44,360.70	8,284.01
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	506.55
Loss on exchange rate flactuation	-	-
Total	**44,360.70**	**8,790.56**

18 Other expenses	UTI - Mid Cap Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	8.31	15.71
Registrar Fees and Expenses	887.68	873.45
Marketing/Publicity/Advertisement Expenses	156.66	69.03
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	1,018.26	815.19
Audit Fees	2.72	3.11
Investor Education and Awareness expenses	233.19	229.81
Brokerage & Transaction Costs	976.98	803.59
Other Operating expenses	128.75	140.46
Total	**3,412.55**	**2,950.35**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Small Cap Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	16,794.60	10,782.52
Balances with Bank/(s)	5	99.35	407.39
Receivables	6	16.53	58.88
Investments	7	4,02,260.14	4,05,207.86
Other Financial assets	8	6.13	9.81
Non-Financial Assets			
Investment Property		-	-
Other Non-Financial assets	9	-	-
Total Assets (A)		**4,19,176.75**	**4,16,466.46**
Financial Liabilities			
Payables	10	2,313.07	1,145.05
Other Financial Liabilities	11	445.13	557.36
Non-Financial Liabilities			
Provision		17.21	62.80
Other Non-Financial Liabilities	12	27.08	36.41
Total Liabilities (B)		**2,802.49**	**1,801.62**
Net assets attributable to holder of redeemable units		**4,16,374.26**	**4,14,664.84**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Nitin Jain
Fund Manager

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Small Cap Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		1,189.83	966.52
Dividend Income		2,757.74	2,451.90
Gain on fair value changes	13	-	13.48
Gain on sale/redemption of investments	14	52,558.02	80,875.42
Other Income		99.03	122.88
Total Income (A)		**56,604.62**	**84,430.20**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	7,421.64	6,901.10
Loss on fair value changes	16	56,808.12	28,975.30
Loss on Sale/Redemptions of Investments	17	10,972.80	2,871.52
Other expenses	18	1,266.71	1,279.37
Total Expense (B)		**76,469.27**	**40,027.29**
Surplus/ Deficit for the Reporting Period (A-B)		**(19,864.65)**	**44,402.91**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

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S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Small Cap Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(19,864.65)	44,402.91
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	56,808.12	28,961.82
Operating Profit/(Loss) before working Capital Changes	36,943.47	73,364.73
Adjustments for:-		
(Increase)/Decrease in receivables	(16.51)	0.05
(Increase)/Decrease in other financial assets	3.68	23.62
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(52,714.60)	(94,164.11)
Increase/(Decrease) in payables	0.00	0.00
Increase/(Decrease) in other financial liabilities	(112.24)	138.81
Increase/(Decrease) in Provision	(45.59)	(80.13)
Increase/(Decrease) in other non-financial liabilities	(9.33)	27.31
Net cash generated from/(used in) operating Activities (A)	**(15,951.12)**	**(20,689.72)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	8,474.51	6,752.44
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	13,099.56	10,347.51
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	122.76	(222.55)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(41.67)	3.62
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**21,655.16**	**16,881.02**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	**5,704.04**	**(3,808.70)**
Cash and Cash Equivalents as at the beginning of the year/period	11,189.91	14,998.61
Cash and Cash Equivalents as at the close of the year/period	**16,893.95**	**11,189.91**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	16,794.60	10,782.52
Balances with Bank/(s) - Note No 5	99.35	407.39
	16,893.95	**11,189.91**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP

ICAI Firm Registration No. 301003E/E300005

Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Nitin Jain
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Small Cap Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**1,78,963.66**	**41,239.56**	**72,491.38**	**1,21,970.25**	**2,35,701.19**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	8,474.51	13,099.56	(56,808.12)	56,808.12	**13,099.56**
Transfer from/ to Revenue account	-	-	-	(19,864.65)	**(19,864.65)**
Equalisation Account	-	(6,776.63)	-	6,776.63	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**1,87,438.17**	**47,562.49**	**15,683.26**	**1,65,690.35**	**2,28,936.10**

As at 31 March 2025	UTI Small Cap Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**1,72,211.22**	**35,039.42**	**1,01,453.20**	**44,458.15**	**1,80,950.77**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	6,752.44	10,347.51	(28,961.82)	28,961.82	**10,347.51**
Transfer from/ to Revenue account	-	-	-	44,402.91	**44,402.91**
Equalisation Account	-	(4,147.37)	-	4,147.37	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**1,78,963.66**	**41,239.56**	**72,491.38**	**1,21,970.25**	**2,35,701.19**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

4 Cash and cash equivalents	UTI Small Cap Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Reverse repurchase transactions / Triparty Repo (TREPs)	16,794.60	10,782.52
Cash on Hand	-	-
Total	**16,794.60**	**10,782.52**

5 Balances with Bank/(s)	UTI Small Cap Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Balances with banks in current accounts	68.35	333.39
Deposits with scheduled banks	-	-
Margin Deposits	31.00	74.00
Total	**99.35**	**407.39**

6 Receivables	UTI Small Cap Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contracts for sale of investments in securities	-	58.88
Receivable on Redemption of investments	-	-
Receivable Against Unit Issued	-	-
Receivable from AMC	16.53	-
Receivable from other schemes of Mutual Fund	-	-
Total	**16.53**	**58.88**

7 Investments	UTI Small Cap Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Fair Value through profit or loss		
Equity-Listed/Awaiting listing	3,92,252.68	3,95,191.12
Equity-Unlisted	-	-
Preference Shares	-	-
Corporate Bond (Non-convertible)	-	-
Certificates of deposit	-	-
Commercial paper	-	-
Treasury Bills	-	-
State Government Securities	-	-
Central Government Securities	-	-
Gold	-	-
Silver	-	-
Corporate Debt Market Development Fund	-	-
Mutual Fund Units	10,007.46	10,016.75
Total	**4,02,260.14**	**4,05,207.86**

8 Other Financial assets	UTI Small Cap Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Interest Accrued	-	-
Dividend recievable	-	-
Margin Money	-	-
Shares/debentures application money, pending allotment	-	-
Withheld commission KYC	6.13	9.81
Other Financial assets	-	-
Total	**6.13**	**9.81**

9 Other Non -Financial assets	UTI Small Cap Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Tax credit receivable	-	-
GST Input Credit	-	-
Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10 Payables	UTI Small Cap Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contract for purchase of investments in securities	1,860.52	773.59
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	40.40	82.07
Payable on Redemption of Units	412.15	289.39
Total	**2,313.07**	**1,145.05**

11 Other Financial Liabilities	UTI Small Cap Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Management Fees Payable	-	135.97
Trusteeship Fees Payable	0.20	0.22
Registrar Fees and Expenses Payable	30.55	29.88
Commission to Distributors Payable	391.67	375.44
Custodian Fees Payable	2.61	0.01
Audit Fees Payable	0.61	0.67
Investor Education & Awareness Expenses Payable	7.32	3.61
Brokerage & Transaction Costs Payable	0.90	1.23
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	8.08	2.55
Investor Communication Exp Payable	1.32	2.88
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	1.87	4.90
Total	**445.13**	**557.36**

12 Other Non-Financial Liabilities	UTI Small Cap Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Statutory taxes payable	27.08	36.41
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**27.08**	**36.41**



13 Gain on fair value changes	UTI Small Cap Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	13.48
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**13.48**

14 Gain on Sale/Redemptions of Investments	UTI Small Cap Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	52,558.02	80,875.42
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**52,558.02**	**80,875.42**

15 Fees and commission expenses	UTI Small Cap Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	2,027.32	1,879.33
GST on Management Fees	364.92	338.28
Trusteeship Fees	3.54	3.53
Commission to Distributors	5,025.86	4,679.96
Total	**7,421.64**	**6,901.10**

16 Loss on fair value changes	UTI Small Cap Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	56,808.12	28,975.30
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**56,808.12**	**28,975.30**

17 Loss on Sale/Redemptions of Investments	UTI Small Cap Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	10,972.80	2,871.52
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**10,972.80**	**2,871.52**

18 Other expenses	UTI Small Cap Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	4.14	4.91
Registrar Fees and Expenses	372.16	344.70
Marketing/Publicity/Advertisement Expenses	67.95	25.59
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	327.55	363.76
Audit Fees	1.08	1.14
Investor Education and Awareness expenses	92.55	85.83
Brokerage & Transaction Costs	321.97	331.30
Other Operating expenses	79.31	122.14
Total	**1,266.71**	**1,279.37**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Infrastructure Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	2,748.05	7,287.45
Balances with Bank/(s)	5	36.43	49.59
Receivables	6	196.89	480.66
Investments	7	1,88,892.24	2,02,460.59
Other Financial assets	8	458.00	431.44
Non-Financial Assets			
Investment Property		-	-
Other Non-Financial assets	9	-	-
Total Assets (A)		**1,92,331.61**	**2,10,709.73**
Financial Liabilities			
Payables	10	147.44	260.19
Other Financial Liabilities	11	570.30	602.33
Non-Financial Liabilities			
Provision		20.95	24.72
Other Non-Financial Liabilities	12	164.44	154.40
Total Liabilities (B)		**903.13**	**1,041.64**
Net assets attributable to holder of redeemable units		**1,91,428.48**	**2,09,668.09**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Deepesh Agarwal
Fund Manager

Sachin Trivedi
Fund Manager

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Infrastructure Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		401.09	616.60
Dividend Income		2,588.17	2,076.47
Gain on fair value changes	13	9.67	0.50
Gain on sale/redemption of investments	14	29,215.62	30,682.50
Other Income		27.70	25.44
Total Income (A)		**32,242.25**	**33,401.51**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	4,421.12	4,587.23
Loss on fair value changes	16	31,038.17	18,031.61
Loss on Sale/Redemptions of Investments	17	2,178.19	189.97
Other expenses	18	512.34	453.05
Total Expense (B)		**38,149.82**	**23,261.86**
Surplus/ Deficit for the Reporting Period (A-B)		**(5,907.57)**	**10,139.65**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Sachin Trivedi
Fund Manager

Deepesh Agarwal
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI - Infrastructure Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(5,907.57)	10,139.65
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	31,028.50	18,031.11
Operating Profit/(Loss) before working Capital Changes	25,120.93	28,170.76
Adjustments for:-		
(Increase)/Decrease in receivables	0.02	-
(Increase)/Decrease in other financial assets	(26.56)	(72.87)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(17,239.92)	(20,888.64)
Increase/(Decrease) in payables	(0.00)	0.00
Increase/(Decrease) in other financial liabilities	(32.04)	122.08
Increase/(Decrease) in Provision	(3.77)	(4.80)
Increase/(Decrease) in other non-financial liabilities	10.04	16.48
Net cash generated from/(used in) operating Activities (A)	**7,828.70**	**7,343.01**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(1,174.83)	(1,008.12)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(11,157.21)	(7,972.25)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	(43.73)	(27.05)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(5.49)	(7.57)
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(12,381.26)**	**(9,014.99)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	**(4,552.56)**	**(1,671.98)**
Cash and Cash Equivalents as at the beginning of the year/period	7,337.04	9,009.02
Cash and Cash Equivalents as at the close of the year/period	**2,784.48**	**7,337.04**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	2,748.05	7,287.45
Balances with Bank/(s) - Note No 5	36.43	49.59
	2,784.48	**7,337.04**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP

ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

For
UTI Asset Management Company Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Vetri Subramaniam
Managing Director &
Chief Executive Officer

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Chief Financial Officer

Mukeeta Jhaveri
Independent Director

Ajay Tyagi
Head of Equity

Deepesh Agarwal
Fund Manager

Sachin Trivedi
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - Infrastructure Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**20,034.59**	**(21,257.84)**	**1,02,400.11**	**1,08,491.24**	**1,89,633.51**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(1,174.83)	(11,157.21)	(31,028.50)	31,028.50	**(11,157.21)**
Transfer from/ to Revenue account	-	-	-	(5,907.57)	**(5,907.57)**
Equalisation Account	-	4,526.11	-	(4,526.11)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**18,859.76**	**(27,888.94)**	**71,371.61**	**1,29,086.06**	**1,72,568.73**

As at 31 March 2025	UTI - Infrastructure Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**21,042.71**	**(15,486.76)**	**1,20,431.21**	**82,521.66**	**1,87,466.11**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(1,008.12)	(7,972.25)	(18,031.10)	18,031.10	**(7,972.25)**
Transfer from/ to Revenue account	-	-	-	10,139.65	**10,139.65**
Equalisation Account	-	2,201.17	-	(2,201.17)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**20,034.59**	**(21,257.84)**	**1,02,400.11**	**1,08,491.24**	**1,89,633.51**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI - Infrastructure Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	2,748.05	7,287.45
	Cash on Hand	-	-
	Total	**2,748.05**	**7,287.45**

5	Balances with Bank/(s)	UTI - Infrastructure Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	3.43	6.59
	Deposits with scheduled banks	-	-
	Margin Deposits	33.00	43.00
	Total	**36.43**	**49.59**

6	Receivables	UTI - Infrastructure Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	196.89	480.66
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**196.89**	**480.66**

7	Investments	UTI - Infrastructure Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	1,87,691.35	1,99,956.40
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	1,200.90	2,504.19
	Total	**1,88,892.24**	**2,02,460.59**

8	Other Financial assets	UTI - Infrastructure Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	-	-
	Dividend recievable	32.85	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	425.15	431.44
	Other Financial assets	-	-
	Total	**458.00**	**431.44**

9	Other Non -Financial assets	UTI - Infrastructure Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
CHARTERED ACCOUNTANTS
MUMBAI

10 **Payables**

Particulars	UTI - Infrastructure Fund	
	As at 31 March 2026	As at 31 March 2025
Contract for purchase of investments in securities	-	63.53
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	11.63	17.12
Payable on Redemption of Units	135.81	179.54
Total	**147.44**	**260.19**

11 **Other Financial Liabilities**

Particulars	UTI - Infrastructure Fund	
	As at 31 March 2026	As at 31 March 2025
Management Fees Payable	62.36	87.26
Trusteeship Fees Payable	0.09	0.11
Registrar Fees and Expenses Payable	16.28	18.41
Commission to Distributors Payable	469.46	478.62
Custodian Fees Payable	1.23	0.44
Audit Fees Payable	0.29	0.35
Investor Education & Awareness Expenses Payable	3.42	1.81
Brokerage & Transaction Costs Payable	0.10	0.12
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	3.77	1.06
Investor Communication Exp Payable	0.91	2.20
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	12.39	11.95
Total	**570.30**	**602.33**

12 **Other Non-Financial Liabilities**

Particulars	UTI - Infrastructure Fund	
	As at 31 March 2026	As at 31 March 2025
Statutory taxes payable	164.44	154.40
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**164.44**	**154.40**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

13 Gain on fair value changes	UTI - Infrastructure Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	9.67	0.50
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**9.67**	**0.50**

14 Gain on Sale/Redemptions of Investments	UTI - Infrastructure Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	29,215.62	30,682.50
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**29,215.62**	**30,682.50**

15 Fees and commission expenses	UTI - Infrastructure Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	3,218.73	3,249.30
GST on Management Fees	579.37	584.87
Trusteeship Fees	1.65	1.85
Commission to Distributors	621.37	751.21
Total	**4,421.12**	**4,587.23**

16 Loss on fair value changes	UTI - Infrastructure Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	-	18,031.61
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	31,038.17	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**31,038.17**	**18,031.61**

17 Loss on Sale/Redemptions of Investments	UTI - Infrastructure Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	2,178.19	189.97
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**2,178.19**	**189.97**

18 Other expenses	UTI - Infrastructure Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	1.52	3.10
Registrar Fees and Expenses	186.74	194.76
Marketing/Publicity/Advertisement Expenses	30.16	11.33
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	103.54	75.96
Audit Fees	0.50	0.62
Investor Education and Awareness expenses	43.14	45.08
Brokerage & Transaction Costs	108.86	79.02
Other Operating expenses	37.88	43.18
Total	**512.34**	**453.05**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - MNC Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	9,705.70	7,499.76
Balances with Bank/(s)	5	68.20	79.76
Receivables	6	-	-
Investments	7	2,35,545.72	2,56,988.39
Other Financial assets	8	317.04	97.33
Non-Financial Assets			
Investment Property		-	-
Other Non-Financial assets	9	-	-
Total Assets (A)		**2,45,636.66**	**2,64,665.24**
Financial Liabilities			
Payables	10	2,516.36	342.03
Other Financial Liabilities	11	270.38	310.12
Non-Financial Liabilities			
Provision		10.07	10.83
Other Non-Financial Liabilities	12	30.43	26.98
Total Liabilities (B)		**2,827.24**	**689.96**
Net assets attributable to holder of redeemable units		**2,42,809.42**	**2,63,975.28**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Karthikraj Lakshmanan
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - MNC Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		615.85	864.76
Dividend Income		4,508.15	4,114.58
Gain on fair value changes	13	-	9.36
Gain on sale/redemption of investments	14	29,870.08	59,730.77
Other Income		18.09	19.94
Total Income (A)		**35,012.17**	**64,739.41**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	5,082.26	5,321.12
Loss on fair value changes	16	30,680.17	51,044.07
Loss on Sale/Redemptions of Investments	17	949.57	436.05
Other expenses	18	681.79	798.04
Total Expense (B)		**37,393.79**	**57,599.28**
Surplus/ Deficit for the Reporting Period (A-B)		**(2,381.62)**	**7,140.13**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

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Karthikraj Lakshmanan
Fund Manager

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI - MNC Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(2,381.62)	7,140.13
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	30,680.17	51,034.71
Operating Profit/(Loss) before working Capital Changes	28,298.55	58,174.84
Adjustments for:-		
(Increase)/Decrease in receivables	0.02	-
(Increase)/Decrease in other financial assets	(219.71)	15.48
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(7,352.33)	(40,725.79)
Increase/(Decrease) in payables	0.00	0.00
Increase/(Decrease) in other financial liabilities	(39.75)	19.32
Increase/(Decrease) in Provision	(0.76)	(11.75)
Increase/(Decrease) in other non-financial liabilities	3.45	15.38
Net cash generated from/(used in) operating Activities (A)	**20,689.47**	**17,487.48**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(539.70)	(605.47)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(18,244.54)	(19,268.10)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	308.50	(44.88)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(19.35)	(6.96)
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(18,495.09)**	**(19,925.41)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	**2,194.38**	**(2,437.93)**
Cash and Cash Equivalents as at the beginning of the year/period	7,579.52	10,017.45
Cash and Cash Equivalents as at the close of the year/period	**9,773.90**	**7,579.52**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	9,705.70	7,499.76
Balances with Bank/(s) - Note No 5	68.20	79.76
	9,773.90	**7,579.52**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP

ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

For
UTI Trustee Company Pvt. Ltd.

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Chairman,
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Vetri Subramaniam
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Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Karthikraj Lakshmanan
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - MNC Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**8,560.31**	**26,833.46**	**50,341.95**	**1,78,239.57**	**2,55,414.98**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(539.70)	(18,244.54)	(30,680.17)	30,680.17	**(18,244.54)**
Transfer from/ to Revenue account	-	-	-	(2,381.62)	**(2,381.62)**
Equalisation Account	-	10,586.29	-	(10,586.29)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**8,020.61**	**19,175.21**	**19,661.78**	**1,95,951.83**	**2,34,788.82**

As at 31 March 2025	UTI - MNC Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**9,165.78**	**38,265.65**	**1,01,376.65**	**1,27,900.65**	**2,67,542.95**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(605.47)	(19,268.10)	(51,034.70)	51,034.70	**(19,268.10)**
Transfer from/ to Revenue account	-	-	-	7,140.13	**7,140.13**
Equalisation Account	-	7,835.91	-	(7,835.91)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**8,560.31**	**26,833.46**	**50,341.95**	**1,78,239.57**	**2,55,414.98**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI - MNC Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	9,705.70	7,499.76
	Cash on Hand	-	-
	Total	**9,705.70**	**7,499.76**

5	Balances with Bank/(s)	UTI - MNC Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	12.20	17.76
	Deposits with scheduled banks	-	-
	Margin Deposits	56.00	62.00
	Total	**68.20**	**79.76**

6	Receivables	UTI - MNC Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**-**

7	Investments	UTI - MNC Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	2,29,537.83	2,48,478.74
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	997.09
	State Government Securities	-	-
	Central Government Securities	1,004.16	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	5,003.73	7,512.56
	Total	**2,35,545.72**	**2,56,988.39**

8	Other Financial assets	UTI - MNC Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	18.38	-
	Dividend recievable	240.21	34.54
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	58.45	62.79
	Other Financial assets	-	-
	Total	**317.04**	**97.33**

9	Other Non -Financial assets	UTI - MNC Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

10	Payables	UTI - MNC Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	1,885.18	-
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	49.00	68.35
	Payable on Redemption of Units	582.18	273.68
	Total	**2,516.36**	**342.03**

11	Other Financial Liabilities	UTI - MNC Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	35.70	65.57
	Trusteeship Fees Payable	0.12	0.14
	Registrar Fees and Expenses Payable	16.16	17.01
	Commission to Distributors Payable	205.95	220.14
	Custodian Fees Payable	1.58	0.57
	Audit Fees Payable	0.37	0.46
	Investor Education & Awareness Expenses Payable	4.34	2.31
	Brokerage & Transaction Costs Payable	0.43	0.44
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	4.42	1.36
	Investor Communication Exp Payable	0.48	1.18
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	0.83	0.94
	Total	**270.38**	**310.12**

12	Other Non-Financial Liabilities	UTI - MNC Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	30.43	26.98
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**30.43**	**26.98**



13 Gain on fair value changes	UTI - MNC Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	9.36
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**9.36**

14 Gain on Sale/Redemptions of Investments	UTI - MNC Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	29,870.08	59,730.77
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**29,870.08**	**59,730.77**

15 Fees and commission expenses	UTI - MNC Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	2,652.00	2,668.87
GST on Management Fees	477.36	480.39
Trusteeship Fees	2.14	2.46
Commission to Distributors	1,950.76	2,169.40
Total	**5,082.26**	**5,321.12**

16 Loss on fair value changes	UTI - MNC Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	30,680.17	51,044.07
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**30,680.17**	**51,044.07**

17 Loss on Sale/Redemptions of Investments	UTI - MNC Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	949.57	436.05
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**949.57**	**436.05**

18 Other expenses	UTI - MNC Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	1.96	4.04
Registrar Fees and Expenses	211.60	223.48
Marketing/Publicity/Advertisement Expenses	36.12	14.59
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	174.20	228.67
Audit Fees	0.65	0.80
Investor Education and Awareness expenses	55.90	59.08
Brokerage & Transaction Costs	169.02	230.57
Other Operating expenses	32.34	36.81
Total	**681.79**	**798.04**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Master Equity Plan Unit Scheme	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	7,937.91	12,528.80
Balances with Bank/(s)	5	8.39	0.17
Receivables	6	149.08	81.83
Investments	7	2,48,044.81	2,69,557.11
Other Financial assets	8	64.52	36.08
Non-Financial Assets			
Investment Property		-	-
Other Non-Financial assets	9	-	-
Total Assets (A)		**2,56,204.71**	**2,82,203.99**
Financial Liabilities			
Payables	10	223.15	121.48
Other Financial Liabilities	11	48.42	99.79
Non-Financial Liabilities			
Provision		0.17	3.45
Other Non-Financial Liabilities	12	29.77	23.72
Total Liabilities (B)		**301.51**	**248.44**
Net assets attributable to holder of redeemable units		**2,55,903.20**	**2,81,955.55**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

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Head of Equity

Vinay Lakhotia
Chief Financial Officer

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Fund Manager

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Master Equity Plan Unit Scheme	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		569.50	544.94
Dividend Income		3,333.87	3,338.48
Gain on fair value changes	13	3.27	9.11
Gain on sale/redemption of investments	14	34,191.85	53,152.68
Other Income		-	-0.01
Total Income (A)		**38,098.49**	**57,045.20**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	4,152.93	4,145.60
Loss on fair value changes	16	44,285.35	31,962.48
Loss on Sale/Redemptions of Investments	17	4,416.52	2,265.54
Other expenses	18	559.19	584.75
Total Expense (B)		**53,413.99**	**38,958.37**
Surplus/ Deficit for the Reporting Period (A-B)		**(15,315.50)**	**18,086.83**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
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S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI - Master Equity Plan Unit Scheme	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(15,315.50)	18,086.83
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	44,282.08	31,953.37
Operating Profit/(Loss) before working Capital Changes	28,966.58	50,040.20
Adjustments for:-		
(Increase)/Decrease in receivables		
(Increase)/Decrease in other financial assets	(0.00)	-
(Increase)/Decrease in Other Non -Financial assets	(28.44)	(35.86)
(Increase) / Decrease in Investments at cost	-	-
Increase/(Decrease) in payables	(22,704.81)	(30,634.86)
Increase/(Decrease) in other financial liabilities	0.00	(0.00)
Increase/(Decrease) in Provision	(51.37)	46.59
Increase/(Decrease) in other non-financial liabilities	(3.28)	(50.15)
	6.05	21.43
Net cash generated from/(used in) operating Activities (A)	**6,184.73**	**19,387.35**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(468.87)	(576.24)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(10,267.98)	(12,071.97)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	(30.55)	(90.56)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	-	-
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(10,767.40)**	**(12,738.77)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	**(4,582.67)**	**6,648.58**
Cash and Cash Equivalents as at the beginning of the year/period	12,528.97	5,880.39
Cash and Cash Equivalents as at the close of the year/period	**7,946.30**	**12,528.97**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	7,937.91	12,528.80
Balances with Bank/(s) - Note No 5	8.39	0.17
	7,946.30	**12,528.97**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP

ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Karthikraj Lakshmanan
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - Master Equity Plan Unit Scheme				
		Reserves & Surplus (Rs.)			
Particulars	Unit Capital (Rs.)	Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**13,162.84**	**(84,296.20)**	**84,552.84**	**2,68,536.07**	**2,68,792.71**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(468.87)	(10,267.98)	(44,282.08)	44,282.08	(10,267.98)
Transfer from/ to Revenue account	-	-	-	(15,315.50)	(15,315.50)
Equalisation Account	-	6,991.48	-	(6,991.48)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**12,693.97**	**(87,572.70)**	**40,270.76**	**2,90,511.17**	**2,43,209.23**

As at 31 March 2025	UTI - Master Equity Plan Unit Scheme				
		Reserves & Surplus (Rs.)			
Particulars	Unit Capital (Rs.)	Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**13,739.08**	**(79,249.68)**	**1,16,506.20**	**2,25,521.33**	**2,62,777.85**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(576.24)	(12,071.97)	(31,953.36)	31,953.36	(12,071.97)
Transfer from/ to Revenue account	-	-	-	18,086.83	18,086.83
Equalisation Account	-	7,025.45	-	(7,025.45)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**13,162.84**	**(84,296.20)**	**84,552.84**	**2,68,536.07**	**2,68,792.71**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI - Master Equity Plan Unit Scheme	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	7,937.91	12,528.80
	Cash on Hand	-	-
	Total	**7,937.91**	**12,528.80**

5	Balances with Bank/(s)	UTI - Master Equity Plan Unit Scheme	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	8.39	0.17
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**8.39**	**0.17**

6	Receivables	UTI - Master Equity Plan Unit Scheme	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	149.08	81.83
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**149.08**	**81.83**

7	Investments	UTI - Master Equity Plan Unit Scheme	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	2,42,925.50	2,68,518.83
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	1,016.26	1,038.28
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	4,103.06	-
	Total	**2,48,044.81**	**2,69,557.11**

8	Other Financial assets	UTI - Master Equity Plan Unit Scheme	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	28.06	28.06
	Dividend recievable	36.46	8.02
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	-
	Other Financial assets	-	-
	Total	**64.52**	**36.08**

9	Other Non -Financial assets	UTI - Master Equity Plan Unit Scheme	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

10	Payables	UTI - Master Equity Plan Unit Scheme	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	132.22	-
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	21.83	21.83
	Payable on Redemption of Units	69.10	99.65
	Total	**223.15**	**121.48**

11	Other Financial Liabilities	UTI - Master Equity Plan Unit Scheme	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	35.17	89.64
	Trusteeship Fees Payable	0.12	0.15
	Registrar Fees and Expenses Payable	6.08	6.20
	Commission to Distributors Payable	-	-
	Custodian Fees Payable	1.68	0.58
	Audit Fees Payable	0.39	0.46
	Investor Education & Awareness Expenses Payable	4.59	2.45
	Brokerage & Transaction Costs Payable	-	-
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	-	-
	Investor Communication Exp Payable	-	-
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	0.39	0.31
	Total	**48.42**	**99.79**

12	Other Non-Financial Liabilities	UTI - Master Equity Plan Unit Scheme	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	29.77	23.72
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**29.77**	**23.72**



13 Gain on fair value changes	UTI - Master Equity Plan Unit Scheme	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	3.27	9.11
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**3.27**	**9.11**

14 Gain on Sale/Redemptions of Investments	UTI - Master Equity Plan Unit Scheme	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	34,017.27	52,666.38
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	174.58	486.30
Total	**34,191.85**	**53,152.68**

15 Fees and commission expenses	UTI - Master Equity Plan Unit Scheme	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	3,517.52	3,511.16
GST on Management Fees	633.16	632.01
Trusteeship Fees	2.25	2.43
Commission to Distributors	-	-
Total	**4,152.93**	**4,145.60**

16 Loss on fair value changes	UTI - Master Equity Plan Unit Scheme	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	22.02	31,962.48
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	44,263.33	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**44,285.35**	**31,962.48**

17 Loss on Sale/Redemptions of Investments	UTI - Master Equity Plan Unit Scheme	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	4,102.74	2,246.83
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	313.78	18.71
Loss on exchange rate flactuation	-	-
Total	**4,416.52**	**2,265.54**

18 Other expenses	UTI - Master Equity Plan Unit Scheme	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	2.15	4.23
Registrar Fees and Expenses	86.93	86.74
Marketing/Publicity/Advertisement Expenses	0.38	0.06
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	200.85	210.45
Audit Fees	0.69	0.80
Investor Education and Awareness expenses	58.84	58.82
Brokerage & Transaction Costs	199.88	211.34
Other Operating expenses	9.47	12.31
Total	**559.19**	**584.75**

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Large & Mid Cap Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	9,866.61	8,549.35
Balances with Bank/(s)	5	1,073.32	1,082.81
Receivables	6	681.28	998.17
Investments	7	5,15,394.76	4,01,436.67
Other Financial assets	8	284.18	52.80
Non-Financial Assets			
Investment Property		-	-
Other Non-Financial assets	9	-	-
Total Assets (A)		**5,27,300.15**	**4,12,119.80**
Financial Liabilities			
Payables	10	3,120.20	1,423.95
Other Financial Liabilities	11	592.35	402.54
Non-Financial Liabilities			
Provision		22.36	19.93
Other Non-Financial Liabilities	12	122.91	106.71
Total Liabilities (B)		**3,857.82**	**1,953.13**
Net assets attributable to holder of redeemable units		**5,23,442.33**	**4,10,166.67**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

V Srivatsa
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Large & Mid Cap Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		1,102.82	1,203.60
Dividend Income		7,651.43	4,759.23
Gain on fair value changes	13	-	8.23
Gain on sale/redemption of investments	14	42,585.61	44,838.57
Other Income		161.68	115.64
Total Income (A)		**51,501.54**	**50,925.27**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	8,209.88	6,542.94
Loss on fair value changes	16	45,374.99	10,101.89
Loss on Sale/Redemptions of Investments	17	3,753.77	2,064.78
Other expenses	18	1,858.86	1,256.34
Total Expense (B)		**59,197.50**	**19,965.95**
Surplus/ Deficit for the Reporting Period (A-B)		**(7,695.96)**	**30,959.32**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
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Mukeeta Jhaveri
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Fund Manager

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Large & Mid Cap Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(7,695.96)	30,959.32
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	45,374.99	10,093.66
Operating Profit/(Loss) before working Capital Changes	37,679.03	41,052.98
Adjustments for:-		
(Increase)/Decrease in receivables	(258.40)	0.02
(Increase)/Decrease in other financial assets	(231.38)	2.02
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(1,57,151.21)	(1,48,896.92)
Increase/(Decrease) in payables	(0.00)	(0.00)
Increase/(Decrease) in other financial liabilities	189.80	130.98
Increase/(Decrease) in Provision	2.43	0.66
Increase/(Decrease) in other non-financial liabilities	16.20	20.31
Net cash generated from/(used in) operating Activities (A)	**(1,19,753.53)**	**(1,07,689.95)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	6,475.94	5,771.80
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	1,14,495.69	97,545.27
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	133.40	197.19
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(43.73)	116.42
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**1,21,061.30**	**1,03,630.68**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	**1,307.77**	**(4,059.27)**
Cash and Cash Equivalents as at the beginning of the year/period	9,632.16	13,691.43
Cash and Cash Equivalents as at the close of the year/period	**10,939.93**	**9,632.16**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	9,866.61	8,549.35
Balances with Bank/(s) - Note No 5	1,073.32	1,082.81
	10,939.93	**9,632.16**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP

ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
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Mukeeta Jhaveri
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For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

V Srivatsa
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Large & Mid Cap Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**30,224.71**	**1,24,833.23**	**57,417.79**	**1,97,690.94**	**3,79,941.96**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	6,475.94	1,14,495.69	(45,374.99)	45,374.99	**1,14,495.69**
Transfer from/ to Revenue account	-	-	-	(7,695.96)	**(7,695.96)**
Equalisation Account	-	(53,756.03)	-	53,756.03	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**36,700.65**	**1,85,572.89**	**12,042.80**	**2,89,126.00**	**4,86,741.69**

As at 31 March 2025	UTI Large & Mid Cap Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**24,452.91**	**68,263.35**	**67,511.46**	**1,15,662.56**	**2,51,437.37**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	5,771.80	97,545.27	(10,093.67)	10,093.67	**97,545.27**
Transfer from/ to Revenue account	-	-	-	30,959.32	**30,959.32**
Equalisation Account	-	(40,975.39)	-	40,975.39	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**30,224.71**	**1,24,833.23**	**57,417.79**	**1,97,690.94**	**3,79,941.96**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Large & Mid Cap Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	9,866.61	8,549.35
	Cash on Hand	-	-
	Total	**9,866.61**	**8,549.35**

5	Balances with Bank/(s)	UTI Large & Mid Cap Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	263.32	273.81
	Deposits with scheduled banks	-	-
	Margin Deposits	810.00	809.00
	Total	**1,073.32**	**1,082.81**

6	Receivables	UTI Large & Mid Cap Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	422.88	998.17
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	258.40	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**681.28**	**998.17**

7	Investments	UTI Large & Mid Cap Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	5,04,285.43	3,93,423.27
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	11,109.33	8,013.40
	Total	**5,15,394.76**	**4,01,436.67**

8	Other Financial assets	UTI Large & Mid Cap Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	-	-
	Dividend recievable	238.11	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	46.07	52.80
	Other Financial assets	-	-
	Total	**284.18**	**52.80**

9	Other Non -Financial assets	UTI Large & Mid Cap Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10 **Payables**

Particulars	UTI Large & Mid Cap Fund	
	As at 31 March 2026	As at 31 March 2025
Contract for purchase of investments in securities	2,325.33	718.75
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	280.27	324.00
Payable on Redemption of Units	514.60	381.20
Total	**3,120.20**	**1,423.95**

11 **Other Financial Liabilities**

Particulars	UTI Large & Mid Cap Fund	
	As at 31 March 2026	As at 31 March 2025
Management Fees Payable	-	23.22
Trusteeship Fees Payable	0.25	0.21
Registrar Fees and Expenses Payable	39.68	30.96
Commission to Distributors Payable	436.91	330.56
Custodian Fees Payable	2.88	0.79
Audit Fees Payable	0.67	0.58
Investor Education & Awareness Expenses Payable	9.25	3.55
Brokerage & Transaction Costs Payable	0.60	1.13
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	97.55	5.86
Investor Communication Exp Payable	1.62	2.85
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	2.94	2.83
Total	**592.35**	**402.54**

12 **Other Non-Financial Liabilities**

Particulars	UTI Large & Mid Cap Fund	
	As at 31 March 2026	As at 31 March 2025
Statutory taxes payable	122.91	106.71
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**122.91**	**106.71**



13 Gain on fair value changes	UTI Large & Mid Cap Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	8.23
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**8.23**

14 Gain on Sale/Redemptions of Investments	UTI Large & Mid Cap Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	42,271.36	44,838.57
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	314.25	-
Total	**42,585.61**	**44,838.57**

15 Fees and commission expenses	UTI Large & Mid Cap Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	3,292.47	2,989.52
GST on Management Fees	592.65	538.11
Trusteeship Fees	3.88	3.07
Commission to Distributors	4,320.88	3,012.24
Total	**8,209.88**	**6,542.94**

16 Loss on fair value changes	UTI Large & Mid Cap Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	45,374.99	10,101.89
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**45,374.99**	**10,101.89**

17 Loss on Sale/Redemptions of Investments	UTI Large & Mid Cap Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	3,405.67	1,980.84
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	348.10	83.94
Loss on exchange rate flactuation	-	-
Total	**3,753.77**	**2,064.78**

18 Other expenses	UTI Large & Mid Cap Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	3.47	4.75
Registrar Fees and Expenses	411.09	303.22
Marketing/Publicity/Advertisement Expenses	325.64	69.41
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	457.04	365.38
Audit Fees	1.14	0.97
Investor Education and Awareness expenses	101.58	74.41
Brokerage & Transaction Costs	464.24	356.71
Other Operating expenses	94.66	81.49
Total	**1,858.86**	**1,256.34**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Healthcare Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	1,609.63	1,533.74
Balances with Bank/(s)	5	14.06	31.05
Receivables	6	92.16	753.26
Investments	7	1,04,149.44	1,03,375.87
Other Financial assets	8	10.44	11.42
Non-Financial Assets			
Investment Property		-	-
Other Non-Financial assets	9	-	-
Total Assets (A)		**1,05,875.73**	**1,05,705.34**
Financial Liabilities			
Payables	10	204.47	1,373.21
Other Financial Liabilities	11	98.42	107.94
Non-Financial Liabilities			
Provision		2.43	2.96
Other Non-Financial Liabilities	12	12.78	14.51
Total Liabilities (B)		**318.10**	**1,498.62**
Net assets attributable to holder of redeemable units		**1,05,557.63**	**1,04,206.72**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Kamal Gada
Fund Manager

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Healthcare Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		92.90	147.10
Dividend Income		670.07	921.77
Gain on fair value changes	13	-	3,223.45
Gain on sale/redemption of investments	14	17,029.85	17,071.40
Other Income		3.96	4.86
Total Income (A)		**17,796.78**	**21,368.58**
EXPENSES AND LOSSES			
Finance costs		0.01	-
Fees and commission expenses	15	2,192.73	2,118.87
Loss on fair value changes	16	14,121.34	-
Loss on Sale/Redemptions of Investments	17	15.99	402.70
Other expenses	18	272.11	243.52
Total Expense (B)		**16,602.18**	**2,765.09**
Surplus/ Deficit for the Reporting Period (A-B)		**1,194.60**	**18,603.49**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

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Fund Manager

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI - Healthcare Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	1,194.60	18,603.49
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	14,121.34	(3,223.45)
Operating Profit/(Loss) before working Capital Changes	15,315.94	15,380.04
Adjustments for:-		
(Increase)/Decrease in receivables	(3.26)	1.61
(Increase)/Decrease in other financial assets	0.98	0.28
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(14,147.18)	(6,625.08)
Increase/(Decrease) in payables	-	(0.00)
Increase/(Decrease) in other financial liabilities	(9.52)	29.07
Increase/(Decrease) in Provision	(0.53)	(1.91)
Increase/(Decrease) in other non-financial liabilities	(1.73)	13.47
Net cash generated from/(used in) operating Activities (A)	**1,154.70**	**8,797.48**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(2.99)	(337.14)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	159.30	(8,787.94)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	(1,243.86)	1,221.94
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(8.25)	8.64
Dividend Paid during the year/period (Including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(1,095.80)**	**(7,894.50)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	**58.90**	**902.98**
Cash and Cash Equivalents as at the beginning of the year/period	1,564.79	661.81
Cash and Cash Equivalents as at the close of the year/period	**1,623.69**	**1,564.79**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	1,609.63	1,533.74
Balances with Bank/(s) - Note No 5	14.06	31.05
	1,623.69	**1,564.79**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP

ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

For
UTI Asset Management Company Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Mukeeta Jhaveri
Independent Director

Ajay Tyagi
Head of Equity

Kamal Gada
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - Healthcare Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**4,021.13**	**11,040.70**	**38,215.56**	**50,929.33**	**1,00,185.59**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(2.99)	159.30	(14,121.34)	14,121.34	**159.30**
Transfer from/ to Revenue account	-	-	-	1,194.60	**1,194.60**
Equalisation Account	-	(372.36)	-	372.36	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**4,018.14**	**10,827.64**	**24,094.22**	**66,617.63**	**1,01,539.49**

As at 31 March 2025	UTI - Healthcare Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**4,358.27**	**16,702.08**	**34,992.11**	**38,675.85**	**90,370.04**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(337.14)	(8,787.94)	3,223.45	(3,223.45)	**(8,787.94)**
Transfer from/ to Revenue account	-	-	-	18,603.49	**18,603.49**
Equalisation Account	-	3,126.56	-	(3,126.56)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**4,021.13**	**11,040.70**	**38,215.56**	**50,929.33**	**1,00,185.59**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI - Healthcare Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Reverse repurchase transactions / Triparty Repo (TREPs)	1,609.63	1,533.74
	Cash on Hand	-	-
	Total	**1,609.63**	**1,533.74**

5	Balances with Bank/(s)	UTI - Healthcare Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Balances with banks in current accounts	5.06	17.05
	Deposits with scheduled banks	-	-
	Margin Deposits	9.00	14.00
	Total	**14.06**	**31.05**

6	Receivables	UTI - Healthcare Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Contracts for sale of investments in securities	88.89	753.26
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	3.27	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**92.16**	**753.26**

7	Investments	UTI - Healthcare Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	1,04,149.44	1,03,375.87
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**1,04,149.44**	**1,03,375.87**

8	Other Financial assets	UTI - Healthcare Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Interest Accrued	-	-
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	10.44	11.42
	Other Financial assets	-	-
	Total	**10.44**	**11.42**

9	Other Non -Financial assets	UTI - Healthcare Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

10 **Payables**

Particulars	UTI - Healthcare Fund	
	As at 31 March 2026	As at 31 March 2025
Contract for purchase of investments in securities	83.37	-
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	8.00	16.25
Payable on Redemption of Units	113.10	1,356.96
Total	**204.47**	**1,373.21**

11 **Other Financial Liabilities**

Particulars	UTI - Healthcare Fund	
	As at 31 March 2026	As at 31 March 2025
Management Fees Payable	-	14.85
Trusteeship Fees Payable	0.05	0.06
Registrar Fees and Expenses Payable	6.94	6.89
Commission to Distributors Payable	86.44	83.36
Custodian Fees Payable	0.64	0.23
Audit Fees Payable	0.14	0.17
Investor Education & Awareness Expenses Payable	1.83	0.93
Brokerage & Transaction Costs Payable	0.11	0.15
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	1.83	0.56
Investor Communication Exp Payable	0.22	0.43
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	0.22	0.31
Total	**98.42**	**107.94**

12 **Other Non-Financial Liabilities**

Particulars	UTI - Healthcare Fund	
	As at 31 March 2026	As at 31 March 2025
Statutory taxes payable	12.78	14.51
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**12.78**	**14.51**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

13 Gain on fair value changes	UTI - Healthcare Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	3,223.45
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**3,223.45**

14 Gain on Sale/Redemptions of Investments	UTI - Healthcare Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	17,029.85	17,071.40
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**17,029.85**	**17,071.40**

15 Fees and commission expenses	UTI - Healthcare Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	1,066.10	1,073.61
GST on Management Fees	191.90	193.25
Trusteeship Fees	0.84	0.90
Commission to Distributors	933.89	851.11
Total	**2,192.73**	**2,118.87**

16 Loss on fair value changes	UTI - Healthcare Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	14,121.34	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**14,121.34**	**-**

17 Loss on Sale/Redemptions of Investments	UTI - Healthcare Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	15.99	402.70
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**15.99**	**402.70**

18 Other expenses	UTI - Healthcare Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	0.80	1.49
Registrar Fees and Expenses	83.69	82.64
Marketing/Publicity/Advertisement Expenses	13.65	6.91
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	70.19	66.14
Audit Fees	0.25	0.29
Investor Education and Awareness expenses	21.87	21.94
Brokerage & Transaction Costs	67.36	51.70
Other Operating expenses	14.30	12.41
Total	**272.11**	**243.52**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Focused Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	6,404.69	6,511.03
Balances with Bank/(s)	5	46.42	89.95
Receivables	6	2,322.61	-
Investments	7	2,17,624.83	2,44,001.43
Other Financial assets	8	4.42	7.16
Non-Financial Assets			
Investment Property		-	-
Other Non-Financial assets	9	-	-
Total Assets (A)		**2,26,402.97**	**2,50,609.57**
Financial Liabilities			
Payables	10	4,664.20	355.53
Other Financial Liabilities	11	348.62	454.96
Non-Financial Liabilities			
Provision		8.68	25.41
Other Non-Financial Liabilities	12	13.95	23.30
Total Liabilities (B)		**5,035.45**	**859.20**
Net assets attributable to holder of redeemable units		**2,21,367.52**	**2,49,750.37**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Vishal Chopda
Fund Manager

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Focused Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		307.97	409.19
Dividend Income		2,349.43	2,587.91
Gain on fair value changes	13	-	0.04
Gain on sale/redemption of investments	14	36,615.56	34,474.14
Other Income		23.45	20.53
Total Income (A)		**39,296.41**	**37,491.81**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	4,493.85	4,624.05
Loss on fair value changes	16	39,765.88	16,684.76
Loss on Sale/Redemptions of Investments	17	6,296.20	182.08
Other expenses	18	932.64	635.56
Total Expense (B)		**51,488.57**	**22,126.45**
Surplus/ Deficit for the Reporting Period (A-B)		**(12,192.16)**	**15,365.36**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
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Chief Executive Officer

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Fund Manager

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Focused Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(12,192.16)	15,365.36
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	39,765.88	16,684.72
Operating Profit/(Loss) before working Capital Changes	27,573.72	32,050.08
Adjustments for:-		
(Increase)/Decrease in receivables	0.04	-
(Increase)/Decrease in other financial assets	2.74	24.12
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(11,422.99)	(16,342.21)
Increase/(Decrease) in payables	0.00	(0.00)
Increase/(Decrease) in other financial liabilities	(106.36)	51.30
Increase/(Decrease) in Provision	(16.73)	(274.69)
Increase/(Decrease) in other non-financial liabilities	(9.35)	19.82
Net cash generated from/(used in) operating Activities (A)	**16,021.07**	**15,528.42**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(10,511.90)	(8,901.13)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(5,678.79)	(4,806.29)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	39.91	(42.55)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(20.16)	(2.60)
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(16,170.94)**	**(13,754.57)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	**(149.87)**	**1,773.85**
Cash and Cash Equivalents as at the beginning of the year/period	6,600.98	4,827.13
Cash and Cash Equivalents as at the close of the year/period	**6,451.11**	**6,600.98**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	6,404.69	6,511.03
Balances with Bank/(s) - Note No 5	46.42	89.95
	6,451.11	**6,600.98**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP

ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Vishal Chopda
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Focused Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**1,72,428.60**	**(12,455.51)**	**45,081.50**	**44,695.79**	**77,321.78**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(10,511.90)	(5,678.79)	(39,765.88)	39,765.88	**(5,678.79)**
Transfer from/ to Revenue account	-	-	-	(12,192.16)	**(12,192.16)**
Equalisation Account	-	2,651.82	-	(2,651.82)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**1,61,916.70**	**(15,482.48)**	**5,315.62**	**69,617.69**	**59,450.83**

As at 31 March 2025	UTI Focused Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**1,81,329.73**	**(8,666.75)**	**61,766.21**	**13,665.25**	**66,764.71**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(8,901.13)	(4,808.29)	(16,684.71)	16,684.71	**(4,808.29)**
Transfer from/ to Revenue account	-	-	-	15,365.36	**15,365.36**
Equalisation Account	-	1,019.53	-	(1,019.53)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**1,72,428.60**	**(12,455.51)**	**45,081.50**	**44,695.79**	**77,321.78**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Focused Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	6,404.69	6,511.03
	Cash on Hand	-	-
	Total	**6,404.69**	**6,511.03**

5	Balances with Bank/(s)	UTI Focused Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	23.42	62.95
	Deposits with scheduled banks	-	-
	Margin Deposits	23.00	27.00
	Total	**46.42**	**89.95**

6	Receivables	UTI Focused Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	2,322.61	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**2,322.61**	**-**

7	Investments	UTI Focused Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	2,17,624.83	2,44,001.43
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**2,17,624.83**	**2,44,001.43**

8	Other Financial assets	UTI Focused Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	-	-
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	4.29	7.16
	Other Financial assets	0.13	-
	Total	**4.42**	**7.16**

9	Other Non -Financial assets	UTI Focused Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

10 Payables	UTI Focused Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contract for purchase of investments in securities	4,353.86	64.94
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	22.28	42.44
Payable on Redemption of Units	288.06	248.15
Total	**4,664.20**	**355.53**

11 Other Financial Liabilities	UTI Focused Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Management Fees Payable	80.79	96.70
Trusteeship Fees Payable	0.11	0.13
Registrar Fees and Expenses Payable	15.16	16.24
Commission to Distributors Payable	241.57	335.31
Custodian Fees Payable	1.49	0.52
Audit Fees Payable	0.34	0.42
Investor Education & Awareness Expenses Payable	3.98	2.16
Brokerage & Transaction Costs Payable	0.28	0.32
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	4.22	1.55
Investor Communication Exp Payable	0.49	1.22
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	0.19	0.39
Total	**348.62**	**454.96**

12 Other Non-Financial Liabilities	UTI Focused Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Statutory taxes payable	13.95	23.30
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**13.95**	**23.30**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

13 Gain on fair value changes	UTI Focused Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	0.04
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**0.04**

14 Gain on Sale/Redemptions of Investments	UTI Focused Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	36,615.56	34,474.14
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**36,615.56**	**34,474.14**

15 Fees and commission expenses	UTI Focused Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	1,204.54	1,222.40
GST on Management Fees	216.82	220.04
Trusteeship Fees	1.97	2.19
Commission to Distributors	3,070.52	3,179.42
Total	**4,493.85**	**4,624.05**

16 Loss on fair value changes	UTI Focused Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	39,765.88	16,684.76
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**39,765.88**	**16,684.76**

17 Loss on Sale/Redemptions of Investments	UTI Focused Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	6,296.20	182.08
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**6,296.20**	**182.08**

18 Other expenses	UTI Focused Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	1.84	3.68
Registrar Fees and Expenses	197.25	203.96
Marketing/Publicity/Advertisement Expenses	35.69	17.12
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	306.41	158.43
Audit Fees	0.60	0.72
Investor Education and Awareness expenses	51.46	53.21
Brokerage & Transaction Costs	313.85	152.09
Other Operating expenses	25.54	46.35
Total	**932.64**	**635.56**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI ELSS Tax Saver Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	3,210.04	12,043.30
Balances with Bank/(s)	5	51.79	141.48
Receivables	6	-	383.71
Investments	7	3,15,016.14	3,47,637.35
Other Financial assets	8	102.37	115.07
Non-Financial Assets			
Investment Property		-	-
Other Non-Financial assets	9	-	-
Total Assets (A)		**3,18,380.34**	**3,60,320.91**
Financial Liabilities			
Payables	10	477.86	515.67
Other Financial Liabilities	11	404.00	468.36
Non-Financial Liabilities			
Provision		14.09	16.00
Other Non-Financial Liabilities	12	25.30	23.32
Total Liabilities (B)		**921.25**	**1,023.35**
Net assets attributable to holder of redeemable units		**3,17,459.09**	**3,59,297.56**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Amit Premchandani
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI ELSS Tax Saver Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		281.45	513.81
Dividend Income		4,064.19	3,486.19
Gain on fair value changes	13	0.96	0.08
Gain on sale/redemption of investments	14	52,072.72	42,658.33
Other Income		5.53	5.58
Total Income (A)		**56,424.85**	**46,663.99**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	6,147.32	6,319.91
Loss on fair value changes	16	61,146.37	6,537.70
Loss on Sale/Redemptions of Investments	17	5,324.06	4,243.00
Other expenses	18	1,112.88	848.37
Total Expense (B)		**73,730.63**	**17,948.98**
Surplus/ Deficit for the Reporting Period (A-B)		**(17,305.78)**	**28,715.01**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
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Chief Financial Officer

Amit Premchandani
Fund Manager

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI ELSS Tax Saver Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(17,305.78)	28,715.01
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	61,145.41	6,537.62
Operating Profit/(Loss) before working Capital Changes	43,839.63	35,252.63
Adjustments for:-		
(Increase)/Decrease in receivables	0.01	0.02
(Increase)/Decrease in other financial assets	12.70	6.73
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(28,271.34)	(13,937.84)
Increase/(Decrease) in payables	-	(0.00)
Increase/(Decrease) in other financial liabilities	(64.36)	23.60
Increase/(Decrease) in Provision	(1.91)	(13.08)
Increase/(Decrease) in other non-financial liabilities	1.98	13.85
Net cash generated from/(used in) operating Activities (A)	**15,516.71**	**21,345.91**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(2,128.27)	(2,143.80)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(22,404.42)	(15,687.36)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	153.96	(153.83)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(60.93)	(119.24)
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(24,439.66)**	**(18,104.23)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	**(8,922.95)**	**3,241.68**
Cash and Cash Equivalents as at the beginning of the year/period	12,184.78	8,943.10
Cash and Cash Equivalents as at the close of the year/period	**3,261.83**	**12,184.78**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	3,210.04	12,043.30
Balances with Bank/(s) - Note No 5	51.79	141.48
	3,261.83	**12,184.78**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP

ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
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Mukeeta Jhaveri
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For
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Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Amit Premchandani
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI ELSS Tax Saver Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**28,807.14**	**1,26,895.42**	**98,486.11**	**1,05,108.89**	**3,30,490.42**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(2,128.27)	(22,404.42)	(61,145.41)	61,145.41	**(22,404.42)**
Transfer from/ to Revenue account	-	-	-	(17,305.78)	**(17,305.78)**
Equalisation Account	-	7,719.96	-	(7,719.96)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**26,678.87**	**1,12,210.96**	**37,340.70**	**1,41,228.56**	**2,90,780.22**

As at 31 March 2025	UTI ELSS Tax Saver Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**30,950.94**	**1,39,155.67**	**1,05,023.73**	**73,283.37**	**3,17,462.77**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(2,143.80)	(15,687.36)	(6,537.62)	6,537.62	**(15,687.36)**
Transfer from/ to Revenue account	-	-	-	28,715.01	**28,715.01**
Equalisation Account	-	3,427.11	-	(3,427.11)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**28,807.14**	**1,26,895.42**	**98,486.11**	**1,05,108.89**	**3,30,490.42**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4 Cash and cash equivalents	UTI ELSS Tax Saver Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Reverse repurchase transactions / Triparty Repo (TREPs)	3,210.04	12,043.30
Cash on Hand	-	-
Total	**3,210.04**	**12,043.30**

5 Balances with Bank/(s)	UTI ELSS Tax Saver Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Balances with banks in current accounts	35.79	107.48
Deposits with scheduled banks	-	-
Margin Deposits	16.00	34.00
Total	**51.79**	**141.48**

6 Receivables	UTI ELSS Tax Saver Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contracts for sale of investments in securities	-	383.71
Receivable on Redemption of investments	-	-
Receivable Against Unit Issued	-	-
Receivable from AMC	-	-
Receivable from other schemes of Mutual Fund	-	-
Total	**-**	**383.71**

7 Investments	UTI ELSS Tax Saver Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Fair Value through profit or loss		
Equity-Listed/Awaiting listing	3,13,815.24	3,47,637.35
Equity-Unlisted	-	-
Preference Shares	-	-
Corporate Bond (Non-convertible)	-	-
Certificates of deposit	-	-
Commercial paper	-	-
Treasury Bills	-	-
State Government Securities	-	-
Central Government Securities	-	-
Gold	-	-
Silver	-	-
Corporate Debt Market Development Fund	-	-
Mutual Fund Units	1,200.90	-
Total	**3,15,016.14**	**3,47,637.35**

8 Other Financial assets	UTI ELSS Tax Saver Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Interest Accrued	-	-
Dividend recievable	9.10	9.35
Margin Money	-	-
Shares/debentures application money, pending allotment	-	-
Withheld commission KYC	93.27	105.72
Other Financial assets	-	-
Total	**102.37**	**115.07**

9 Other Non -Financial assets	UTI ELSS Tax Saver Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Tax credit receivable	-	-
GST Input Credit	-	-
Total	**-**	**-**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

10 Payables

Particulars	UTI ELSS Tax Saver Fund	
	As at 31 March 2026	As at 31 March 2025
Contract for purchase of investments in securities	-	130.84
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	56.97	117.90
Payable on Redemption of Units	420.89	266.93
Total	**477.86**	**515.67**

11 Other Financial Liabilities

Particulars	UTI ELSS Tax Saver Fund	
	As at 31 March 2026	As at 31 March 2025
Management Fees Payable	30.34	69.32
Trusteeship Fees Payable	0.15	0.19
Registrar Fees and Expenses Payable	23.07	24.99
Commission to Distributors Payable	333.49	363.05
Custodian Fees Payable	2.16	0.77
Audit Fees Payable	0.49	0.60
Investor Education & Awareness Expenses Payable	5.72	3.12
Brokerage & Transaction Costs Payable	0.44	0.53
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	5.94	2.41
Investor Communication Exp Payable	0.92	2.28
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	1.28	1.10
Total	**404.00**	**468.36**

12 Other Non-Financial Liabilities

Particulars	UTI ELSS Tax Saver Fund	
	As at 31 March 2026	As at 31 March 2025
Statutory taxes payable	25.30	23.32
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**25.30**	**23.32**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

13 Gain on fair value changes	UTI ELSS Tax Saver Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	0.96	0.08
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**0.96**	**0.08**

14 Gain on Sale/Redemptions of Investments	UTI ELSS Tax Saver Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	52,072.72	42,658.33
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**52,072.72**	**42,658.33**

15 Fees and commission expenses	UTI ELSS Tax Saver Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	2,455.32	2,477.75
GST on Management Fees	441.95	446.00
Trusteeship Fees	2.85	3.13
Commission to Distributors	3,247.20	3,393.03
Total	**6,147.32**	**6,319.91**

16 Loss on fair value changes	UTI ELSS Tax Saver Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	61,146.37	6,537.70
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**61,146.37**	**6,537.70**

17 Loss on Sale/Redemptions of Investments	UTI ELSS Tax Saver Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	5,324.06	4,243.00
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**5,324.06**	**4,243.00**

18 Other expenses	UTI ELSS Tax Saver Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	2.69	5.28
Registrar Fees and Expenses	293.12	302.78
Marketing/Publicity/Advertisement Expenses	48.81	20.79
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	311.94	197.90
Audit Fees	0.87	1.03
Investor Education and Awareness expenses	74.04	76.11
Brokerage & Transaction Costs	332.60	186.77
Other Operating expenses	48.81	57.71
Total	**1,112.88**	**848.37**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - India Consumer Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	1,527.94	1,918.88
Balances with Bank/(s)	5	12.67	48.16
Receivables	6	-	12.56
Investments	7	59,749.63	63,318.52
Other Financial assets	8	167.59	162.45
Non-Financial Assets			
Investment Property		-	-
Other Non-Financial assets	9	-	-
Total Assets (A)		**61,457.83**	**65,460.57**
Financial Liabilities			
Payables	10	301.25	75.15
Other Financial Liabilities	11	223.80	222.52
Non-Financial Liabilities			
Provision		5.59	5.19
Other Non-Financial Liabilities	12	8.06	5.76
Total Liabilities (B)		**538.70**	**308.62**
Net assets attributable to holder of redeemable units		**60,919.13**	**65,151.95**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Vishal Chopda
Fund Manager

Vicky Punjabi
Fund Manager

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - India Consumer Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		90.75	137.81
Dividend Income		602.66	547.08
Gain on fair value changes	13	16.72	0.03
Gain on sale/redemption of investments	14	5,710.28	8,190.72
Other Income		10.33	8.74
Total Income (A)		**6,430.74**	**8,884.38**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	1,613.57	1,561.68
Loss on fair value changes	16	6,662.69	3,567.91
Loss on Sale/Redemptions of Investments	17	1,327.44	1,062.08
Other expenses	18	201.99	169.37
Total Expense (B)		**9,805.69**	**6,361.04**
Surplus/ Deficit for the Reporting Period (A-B)		**(3,374.95)**	**2,523.34**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
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Chief Financial Officer

Vishal Chopda
Fund Manager

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI - India Consumer Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(3,374.95)	2,523.34
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	6,645.97	3,567.88
Operating Profit/(Loss) before working Capital Changes	3,271.02	6,091.22
Adjustments for:-		
(Increase)/Decrease in receivables	0.02	-
(Increase)/Decrease in other financial assets	(5.14)	(24.69)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(2,831.54)	(9,391.44)
Increase/(Decrease) in payables	0.00	0.00
Increase/(Decrease) in other financial liabilities	1.26	33.03
Increase/(Decrease) in Provision	0.40	(0.45)
Increase/(Decrease) in other non-financial liabilities	2.30	5.17
Net cash generated from/(used in) operating Activities (A)	**438.32**	**(3,287.16)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(170.25)	687.86
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(687.62)	3,528.51
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	26.87	(8.39)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(33.75)	28.34
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(864.75)**	**4,236.32**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	**(426.43)**	**949.16**
Cash and Cash Equivalents as at the beginning of the year/period	1,967.04	1,017.88
Cash and Cash Equivalents as at the close of the year/period	**1,540.61**	**1,967.04**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	1,527.94	1,918.88
Balances with Bank/(s) - Note No 5	12.67	48.16
	1,540.61	**1,967.04**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP

ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vicky Punjabi
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Vishal Chopda
Fund Manager

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - India Consumer Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**12,561.10**	**(13,302.93)**	**15,644.04**	**50,249.75**	**52,590.86**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(170.25)	(687.62)	(6,645.97)	6,645.97	**(687.62)**
Transfer from/ to Revenue account	-	-	-	(3,374.95)	**(3,374.95)**
Equalisation Account	-	341.81	-	(341.81)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**12,390.85**	**(13,648.74)**	**8,998.07**	**53,178.96**	**48,528.29**

As at 31 March 2025	UTI - India Consumer Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**11,873.24**	**(14,544.74)**	**19,211.91**	**41,871.84**	**46,539.01**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	687.86	3,528.51	(3,567.87)	3,567.87	**3,528.51**
Transfer from/ to Revenue account	-	-	-	2,523.34	**2,523.34**
Equalisation Account	-	(2,286.70)	-	2,286.70	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**12,561.10**	**(13,302.93)**	**15,644.04**	**50,249.75**	**52,590.86**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI - India Consumer Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Reverse repurchase transactions / Triparty Repo (TREPs)	1,527.94	1,918.88
	Cash on Hand	-	-
	Total	**1,527.94**	**1,918.88**

5	Balances with Bank/(s)	UTI - India Consumer Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Balances with banks in current accounts	2.67	34.16
	Deposits with scheduled banks	-	-
	Margin Deposits	10.00	14.00
	Total	**12.67**	**48.16**

6	Receivables	UTI - India Consumer Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Contracts for sale of investments in securities	-	12.56
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**12.56**

7	Investments	UTI - India Consumer Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	59,332.93	63,318.52
	Equity-Unlisted	-	-
	Preference Shares	16.40	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	400.30	-
	Total	**59,749.63**	**63,318.52**

8	Other Financial assets	UTI - India Consumer Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Interest Accrued	-	-
	Dividend recievable	6.88	5.10
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	160.71	157.35
	Other Financial assets	-	-
	Total	**167.59**	**162.45**

9	Other Non -Financial assets	UTI - India Consumer Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

10 Payables	UTI - India Consumer Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contract for purchase of investments in securities	242.26	9.28
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	0.07	33.82
Payable on Redemption of Units	58.92	32.05
Total	**301.25**	**75.15**

11 Other Financial Liabilities	UTI - India Consumer Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Management Fees Payable	11.58	14.19
Trusteeship Fees Payable	0.03	0.03
Registrar Fees and Expenses Payable	4.56	4.71
Commission to Distributors Payable	204.32	201.66
Custodian Fees Payable	0.41	0.14
Audit Fees Payable	0.09	0.11
Investor Education & Awareness Expenses Payable	1.09	0.57
Brokerage & Transaction Costs Payable	0.01	0.04
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	1.27	0.34
Investor Communication Exp Payable	0.20	0.46
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	0.24	0.27
Total	**223.80**	**222.52**

12 Other Non-Financial Liabilities	UTI - India Consumer Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Statutory taxes payable	8.06	5.76
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**8.06**	**5.76**



UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

13 Gain on fair value changes	UTI - India Consumer Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	16.72	0.03
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**16.72**	**0.03**

14 Gain on Sale/Redemptions of Investments	UTI - India Consumer Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	5,710.28	8,190.72
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**5,710.28**	**8,190.72**

15 Fees and commission expenses	UTI - India Consumer Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	858.38	814.76
GST on Management Fees	154.51	146.66
Trusteeship Fees	0.55	0.55
Commission to Distributors	600.13	599.71
Total	**1,613.57**	**1,561.68**

16 Loss on fair value changes	UTI - India Consumer Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	6,662.69	3,567.91
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**6,662.69**	**3,567.91**

17 Loss on Sale/Redemptions of Investments	UTI - India Consumer Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	1,327.44	1,062.08
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**1,327.44**	**1,062.08**

18 Other expenses	UTI - India Consumer Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	0.51	0.92
Registrar Fees and Expenses	56.67	54.76
Marketing/Publicity/Advertisement Expenses	10.90	5.18
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	53.55	43.35
Audit Fees	0.16	0.18
Investor Education and Awareness expenses	14.09	13.58
Brokerage & Transaction Costs	54.91	39.92
Other Operating expenses	11.20	11.48
Total	**201.99**	**169.37**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Innovation Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	1,856.61	2,021.00
Balances with Bank/(s)	5	24.97	52.75
Receivables	6	1.73	-
Investments	7	60,908.01	71,970.85
Other Financial assets	8	0.09	0.12
Non-Financial Assets			
Investment Property		-	-
Other Non-Financial assets	9	-	-
Total Assets (A)		**62,791.41**	**74,044.72**
Financial Liabilities			
Payables	10	254.22	155.15
Other Financial Liabilities	11	79.15	108.75
Non-Financial Liabilities			
Provision		2.27	12.34
Other Non-Financial Liabilities	12	5.48	6.56
Total Liabilities (B)		**341.12**	**282.80**
Net assets attributable to holder of redeemable units		**62,450.29**	**73,761.92**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Nitin Jain
Fund Manager

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Innovation Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		160.04	292.65
Dividend Income		247.25	175.41
Gain on fair value changes	13	0.32	0.11
Gain on sale/redemption of investments	14	4,715.05	1,083.50
Other Income		31.23	72.42
Total Income (A)		**5,153.89**	**1,624.09**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	1,661.96	1,574.22
Loss on fair value changes	16	12,749.38	1,876.85
Loss on Sale/Redemptions of Investments	17	638.92	1,243.06
Other expenses	18	170.17	166.04
Total Expense (B)		**15,220.43**	**4,860.17**
Surplus/ Deficit for the Reporting Period (A-B)		**(10,066.54)**	**(3,236.08)**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
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S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Innovation Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(10,066.54)	(3,236.08)
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	12,749.06	1,876.74
Operating Profit/(Loss) before working Capital Changes	2,682.52	(1,359.34)
Adjustments for:-		
(Increase)/Decrease in receivables	(1.73)	24.69
(Increase)/Decrease in other financial assets	0.03	(0.06)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(1,686.22)	(15,307.85)
Increase/(Decrease) in payables	(0.00)	(0.00)
Increase/(Decrease) in other financial liabilities	(29.61)	32.19
Increase/(Decrease) in Provision	(10.07)	8.25
Increase/(Decrease) in other non-financial liabilities	(1.08)	5.89
Net cash generated from/(used in) operating Activities (A)	**953.84**	**(16,596.23)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(1,205.10)	12,349.19
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(39.98)	2,616.36
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	130.43	(455.34)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(31.36)	(37.68)
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(1,146.01)**	**14,472.53**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	**(192.17)**	**(2,123.70)**
Cash and Cash Equivalents as at the beginning of the year/period	2,073.75	4,197.45
Cash and Cash Equivalents as at the close of the year/period	**1,881.58**	**2,073.75**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	1,856.61	2,021.00
Balances with Bank/(s) - Note No 5	24.97	52.75
	1,881.58	**2,073.75**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP

ICAI Firm Registration No. 301003E/E300005

Chartered Accountants

per Shrawan Jalan

Partner

Membership No: 102102

Mumbai

Dated : 24th April 2026

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Nitin Jain
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Innovation Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**71,249.90**	**3,300.93**	**1,749.57**	**(2,538.48)**	**2,512.02**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(1,205.10)	(39.98)	(1,749.57)	1,749.57	**(39.98)**
Transfer from/ to Revenue account	-	-	-	(10,066.54)	**(10,066.54)**
Equalisation Account	-	1.57	-	(1.57)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**70,044.80**	**3,262.52**	**-**	**(10,857.02)**	**(7,594.50)**

As at 31 March 2025	UTI Innovation Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**58,900.71**	**686.11**	**3,626.31**	**(1,180.68)**	**3,131.74**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	12,349.19	2,616.36	(1,876.74)	1,876.74	**2,616.36**
Transfer from/ to Revenue account	-	-	-	(3,236.08)	**(3,236.08)**
Equalisation Account	-	(1.54)	-	1.54	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**71,249.90**	**3,300.93**	**1,749.57**	**(2,538.48)**	**2,512.02**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Innovation Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Reverse repurchase transactions / Triparty Repo (TREPs)	1,856.61	2,021.00
	Cash on Hand	-	-
	Total	**1,856.61**	**2,021.00**

5	Balances with Bank/(s)	UTI Innovation Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Balances with banks in current accounts	9.97	23.75
	Deposits with scheduled banks	-	-
	Margin Deposits	15.00	29.00
	Total	**24.97**	**52.75**

6	Receivables	UTI Innovation Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	1.73	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**1.73**	**-**

7	Investments	UTI Innovation Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	60,507.72	71,970.85
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	400.30	-
	Total	**60,908.01**	**71,970.85**

8	Other Financial assets	UTI Innovation Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Interest Accrued	-	-
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	0.09	0.12
	Other Financial assets	-	-
	Total	**0.09**	**0.12**

9	Other Non -Financial assets	UTI Innovation Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10 **Payables**

Particulars	UTI Innovation Fund	
	As at 31 March 2026	As at 31 March 2025
Contract for purchase of investments in securities	-	-
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	4.79	36.15
Payable on Redemption of Units	249.43	119.00
Total	**254.22**	**155.15**

11 **Other Financial Liabilities**

Particulars	UTI Innovation Fund	
	As at 31 March 2026	As at 31 March 2025
Management Fees Payable	-	19.06
Trusteeship Fees Payable	0.03	0.04
Registrar Fees and Expenses Payable	5.22	5.93
Commission to Distributors Payable	70.57	78.02
Custodian Fees Payable	0.46	0.16
Audit Fees Payable	0.11	0.12
Investor Education & Awareness Expenses Payable	1.10	0.64
Brokerage & Transaction Costs Payable	0.08	0.21
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	1.28	3.83
Investor Communication Exp Payable	0.30	0.68
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	0.00	0.06
Total	**79.15**	**108.75**

12 **Other Non-Financial Liabilities**

Particulars	UTI Innovation Fund	
	As at 31 March 2026	As at 31 March 2025
Statutory taxes payable	5.48	6.56
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**5.48**	**6.56**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

13 Gain on fair value changes	UTI Innovation Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	0.32	0.11
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**0.32**	**0.11**

14 Gain on Sale/Redemptions of Investments	UTI Innovation Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	4,715.05	1,083.50
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**4,715.05**	**1,083.50**

15 Fees and commission expenses	UTI Innovation Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	512.29	464.38
GST on Management Fees	92.20	83.60
Trusteeship Fees	0.62	0.63
Commission to Distributors	1,056.85	1,025.61
Total	**1,661.96**	**1,574.22**

16 Loss on fair value changes	UTI Innovation Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	12,749.38	1,876.85
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**12,749.38**	**1,876.85**

17 Loss on Sale/Redemptions of Investments	UTI Innovation Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	638.92	1,243.06
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**638.92**	**1,243.06**

18 Other expenses	UTI Innovation Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	0.56	1.00
Registrar Fees and Expenses	67.90	63.71
Marketing/Publicity/Advertisement Expenses	12.73	12.17
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	29.26	27.39
Audit Fees	0.19	0.20
Investor Education and Awareness expenses	16.02	15.23
Brokerage & Transaction Costs	26.39	22.60
Other Operating expenses	17.12	23.74
Total	**170.17**	**166.04**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty 50 Index Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	15,166.25	30,649.42
Balances with Bank/(s)	5	2,086.82	1,083.47
Receivables	6	810.90	-
Investments	7	24,40,714.04	21,35,695.54
Other Financial assets	8	7.96	1.86
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**24,58,785.97**	**21,67,430.29**
Financial Liabilities			
Payables	10	15,056.32	30,936.36
Other Financial Liabilities	11	190.89	392.76
Non-Financial Liabilities			
Provision		93.36	287.85
Other Non-Financial Liabilities	12	113.58	87.09
Total Liabilities (B)		**15,454.15**	**31,704.06**
Net assets attributable to holder of redeemable units		**24,43,331.82**	**21,35,726.23**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

UTI MUTUAL FUND ★ MUMBAI ★

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty 50 Index Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		363.16	278.81
Dividend Income		31,827.31	25,618.59
Gain on fair value changes	13	-	40,760.03
Gain on sale/redemption of investments	14	31,744.19	41,846.80
Other Income		0.10	0.16
Total Income (A)		**63,934.76**	**1,08,504.39**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	3,584.62	2,395.82
Loss on fair value changes	16	1,82,743.87	-
Loss on Sale/Redemptions of Investments	17	7,249.39	452.04
Other expenses	18	2,447.46	2,442.96
Total Expense (B)		**1,96,025.34**	**5,290.82**
Surplus/ Deficit for the Reporting Period (A-B)		**(1,32,090.58)**	**1,03,213.57**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Nifty 50 Index Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(1,32,090.58)	1,03,213.57
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	1,82,743.87	(40,760.03)
Operating Profit/(Loss) before working Capital Changes	50,653.29	62,453.54
Adjustments for:-		
(Increase)/Decrease in receivables	(10.67)	395.59
(Increase)/Decrease in other financial assets	(6.10)	0.52
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(5,14,803.09)	(4,49,532.34)
Increase/(Decrease) in payables	(0.00)	0.00
Increase/(Decrease) in other financial liabilities	(201.86)	288.34
Increase/(Decrease) in Provision	(194.49)	66.75
Increase/(Decrease) in other non-financial liabilities	26.49	34.52
Net cash generated from/(used in) operating Activities (A)	**(4,64,536.43)**	**(3,86,293.08)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	25,745.75	25,652.49
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	4,13,950.42	3,86,912.84
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	9,948.39	566.41
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	412.05	(351.19)
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**4,50,056.61**	**4,12,780.55**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	(14,479.82)	**26,487.47**
Cash and Cash Equivalents as at the beginning of the year/period	31,732.89	5,245.42
Cash and Cash Equivalents as at the close of the year/period	**17,253.07**	**31,732.89**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	15,166.25	30,649.42
Balances with Bank/(s) - Note No 5	2,086.82	1,083.47
	17,253.07	**31,732.89**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Nifty 50 Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**1,32,972.66**	**12,83,980.31**	**4,97,230.94**	**2,21,542.33**	**20,02,753.58**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	25,745.75	4,13,950.42	(1,82,743.87)	1,82,743.87	**4,13,950.42**
Transfer from/ to Revenue account	-	-	-	(1,32,090.58)	**(1,32,090.58)**
Equalisation Account	-	(47,519.96)	-	47,519.96	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**1,58,718.41**	**16,50,410.77**	**3,14,487.07**	**3,19,715.58**	**22,84,613.42**

As at 31 March 2025	UTI Nifty 50 Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**1,07,320.17**	**9,32,225.70**	**4,56,470.91**	**1,23,930.56**	**15,12,627.17**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	25,652.49	3,86,912.84	40,760.03	(40,760.03)	**3,86,912.84**
Transfer from/ to Revenue account	-	-	-	1,03,213.57	**1,03,213.57**
Equalisation Account	-	(35,158.23)	-	35,158.23	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**1,32,972.66**	**12,83,980.31**	**4,97,230.94**	**2,21,542.33**	**20,02,753.58**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Nifty 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	15,166.25	30,649.42
	Cash on Hand	-	-
	Total	**15,166.25**	**30,649.42**

5	Balances with Bank/(s)	UTI Nifty 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	2,086.82	1,063.47
	Deposits with scheduled banks	-	-
	Margin Deposits	-	20.00
	Total	**2,086.82**	**1,083.47**

6	Receivables	UTI Nifty 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	800.23	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	10.67	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**810.90**	**-**

7	Investments	UTI Nifty 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	24,40,714.04	21,35,695.54
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**24,40,714.04**	**21,35,695.54**

8	Other Financial assets	UTI Nifty 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	6.66	-
	Dividend recievable	0.01	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	1.29	1.86
	Other Financial assets	-	-
	Total	**7.96**	**1.86**

9	Other Non -Financial assets	UTI Nifty 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

10	Payables	UTI Nifty 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	1,736.36	27,976.84
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	1,140.42	728.37
	Payable on Redemption of Units	12,179.54	2,231.15
	Total	**15,056.32**	**30,936.36**

11	Other Financial Liabilities	UTI Nifty 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	-	272.92
	Trusteeship Fees Payable	1.17	1.09
	Registrar Fees and Expenses Payable	46.51	40.11
	Commission to Distributors Payable	45.76	40.57
	Custodian Fees Payable	14.62	4.04
	Audit Fees Payable	3.26	3.00
	Investor Education & Awareness Expenses Payable	10.79	4.85
	Brokerage & Transaction Costs Payable	0.41	0.49
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	20.92	15.98
	Investor Communication Exp Payable	4.01	7.33
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	43.44	2.38
	Total	**190.89**	**392.76**

12	Other Non-Financial Liabilities	UTI Nifty 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	113.58	87.09
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**113.58**	**87.09**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

13 Gain on fair value changes	UTI Nifty 50 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	40,760.03
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**40,760.03**

14 Gain on Sale/Redemptions of Investments	UTI Nifty 50 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	31,744.19	41,846.80
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**31,744.19**	**41,846.80**

15 Fees and commission expenses	UTI Nifty 50 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	2,570.61	1,737.56
GST on Management Fees	462.72	312.76
Trusteeship Fees	18.91	15.77
Commission to Distributors	532.38	329.73
Total	**3,584.62**	**2,395.82**

16 Loss on fair value changes	UTI Nifty 50 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	1,82,743.87	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**1,82,743.87**	**-**

17 Loss on Sale/Redemptions of Investments	UTI Nifty 50 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	7,249.39	452.04
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**7,249.39**	**452.04**

18 Other expenses	UTI Nifty 50 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	17.64	26.23
Registrar Fees and Expenses	431.71	338.72
Marketing/Publicity/Advertisement Expenses	169.38	87.76
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	722.11	731.65
Audit Fees	5.63	5.05
Investor Education and Awareness expenses	123.85	187.17
Brokerage & Transaction Costs	150.05	141.87
Other Operating expenses	827.09	924.51
Total	**2,447.46**	**2,442.96**



UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Nifty Next 50 Index Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	3,626.41	2,028.42
Balances with Bank/(s)	5	265.85	79.50
Receivables	6	19.29	85.06
Investments	7	5,54,366.36	4,83,022.07
Other Financial assets	8	589.97	179.66
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**5,58,867.88**	**4,85,394.71**
Financial Liabilities			
Payables	10	3,600.05	2,334.20
Other Financial Liabilities	11	128.63	56.45
Non-Financial Liabilities			
Provision		22.09	25.34
Other Non-Financial Liabilities	12	34.39	5.40
Total Liabilities (B)		**3,785.16**	**2,421.39**
Net assets attributable to holder of redeemable units		**5,55,082.72**	**4,82,973.32**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Nifty Next 50 Index Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		659.85	608.72
Dividend Income		8,828.25	5,720.76
Gain on fair value changes	13	-	-
Gain on sale/redemption of investments	14	18,913.15	82,080.99
Other Income		0.09	0.10
Total Income (A)		**28,401.34**	**88,410.57**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	2,202.33	1,768.68
Loss on fair value changes	16	43,834.16	59,947.03
Loss on Sale/Redemptions of Investments	17	9,157.64	18,526.12
Other expenses	18	731.17	1,151.99
Total Expense (B)		**55,925.30**	**81,393.82**
Surplus/ Deficit for the Reporting Period (A-B)		**(27,523.96)**	**7,016.75**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
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Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI - Nifty Next 50 Index Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(27,523.96)	7,016.75
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	43,834.16	59,947.03
Operating Profit/(Loss) before working Capital Changes	16,310.20	66,963.78
Adjustments for:-		
(Increase)/Decrease in receivables	65.77	(22.94)
(Increase)/Decrease in other financial assets	(410.31)	(54.86)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(1,14,497.16)	(1,90,846.34)
Increase/(Decrease) in payables	0.00	(0.00)
Increase/(Decrease) in other financial liabilities	72.20	(0.75)
Increase/(Decrease) in Provision	(3.25)	(2.94)
Increase/(Decrease) in other non-financial liabilities	28.99	(4.82)
Net cash generated from/(used in) operating Activities (A)	**(98,433.56)**	**(1,23,968.87)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	40,542.03	49,891.56
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	59,091.31	73,171.95
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	1,192.94	486.89
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(608.38)	567.41
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**1,00,217.90**	**1,24,117.81**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	1,784.34	**148.94**
Cash and Cash Equivalents as at the beginning of the year/period	2,107.92	1,958.98
Cash and Cash Equivalents as at the close of the year/period	**3,892.26**	**2,107.92**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	3,626.41	2,028.42
Balances with Bank/(s) - Note No 5	265.85	79.50
	3,892.26	**2,107.92**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - Nifty Next 50 Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**2,09,809.34**	**85,835.19**	**51,090.02**	**1,36,238.78**	**2,73,163.99**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	40,542.03	59,091.31	(43,834.16)	43,834.16	**59,091.31**
Transfer from/ to Revenue account	-	-	-	(27,523.96)	**(27,523.96)**
Equalisation Account	-	(28,192.83)	-	28,192.83	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**2,50,351.37**	**1,16,733.67**	**7,255.86**	**1,80,741.81**	**3,04,731.34**

As at 31 March 2025	UTI - Nifty Next 50 Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**1,59,917.78**	**39,763.47**	**1,11,037.05**	**42,174.77**	**1,92,975.29**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	49,891.56	73,171.95	(59,947.03)	59,947.03	**73,171.95**
Transfer from/ to Revenue account	-	-	-	7,016.75	**7,016.75**
Equalisation Account	-	(27,100.23)	-	27,100.23	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**2,09,809.34**	**85,835.19**	**51,090.02**	**1,36,238.78**	**2,73,163.99**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI - Nifty Next 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	3,626.41	2,028.42
	Cash on Hand	-	-
	Total	**3,626.41**	**2,028.42**

5	Balances with Bank/(s)	UTI - Nifty Next 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	265.85	79.50
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**265.85**	**79.50**

6	Receivables	UTI - Nifty Next 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	19.29	85.06
	Receivable from other schemes of Mutual Fund	-	-
	Total	**19.29**	**85.06**

7	Investments	UTI - Nifty Next 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	5,54,366.36	4,83,022.07
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	5,54,366.36	**4,83,022.07**

8	Other Financial assets	UTI - Nifty Next 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	-	-
	Dividend recievable	588.83	177.99
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	1.14	1.67
	Other Financial assets	-	-
	Total	**589.97**	**179.66**

9	Other Non -Financial assets	UTI - Nifty Next 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

10	Payables	UTI - Nifty Next 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	1,472.25	790.96
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	91.70	700.08
	Payable on Redemption of Units	2,036.10	843.16
	Total	**3,600.05**	**2,334.20**

11	Other Financial Liabilities	UTI - Nifty Next 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	-	0.03
	Trusteeship Fees Payable	0.27	0.25
	Registrar Fees and Expenses Payable	7.80	7.52
	Commission to Distributors Payable	49.61	40.45
	Custodian Fees Payable	3.35	1.00
	Audit Fees Payable	0.75	0.71
	Investor Education & Awareness Expenses Payable	2.51	1.10
	Brokerage & Transaction Costs Payable	0.25	0.28
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	6.47	2.35
	Investor Communication Exp Payable	1.00	1.91
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	56.62	0.85
	Total	**128.63**	**56.45**

12	Other Non-Financial Liabilities	UTI - Nifty Next 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	34.39	5.40
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**34.39**	**5.40**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

13 Gain on fair value changes	UTI - Nifty Next 50 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**-**

14 Gain on Sale/Redemptions of Investments	UTI - Nifty Next 50 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	18,913.15	82,080.99
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**18,913.15**	**82,080.99**

15 Fees and commission expenses	UTI - Nifty Next 50 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	1,389.00	1,101.78
GST on Management Fees	250.02	198.32
Trusteeship Fees	4.32	3.72
Commission to Distributors	558.99	464.86
Total	**2,202.33**	**1,768.68**

16 Loss on fair value changes	UTI - Nifty Next 50 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	43,834.16	59,947.03
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**43,834.16**	**59,947.03**

17 Loss on Sale/Redemptions of Investments	UTI - Nifty Next 50 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	9,157.64	18,526.12
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**9,157.64**	**18,526.12**

18 Other expenses	UTI - Nifty Next 50 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	4.06	6.20
Registrar Fees and Expenses	61.01	46.29
Marketing/Publicity/Advertisement Expenses	36.06	17.02
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	364.10	755.03
Audit Fees	1.29	1.19
Investor Education and Awareness expenses	28.36	44.15
Brokerage & Transaction Costs	59.74	123.05
Other Operating expenses	176.55	159.06
Total	**731.17**	**1,151.99**



UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI BSE Sensex Index Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	59.67	18.75
Balances with Bank/(s)	5	12.74	14.32
Receivables	6	34.96	6.28
Investments	7	18,373.44	19,404.71
Other Financial assets	8	0.08	0.43
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**18,480.89**	**19,444.49**
Financial Liabilities			
Payables	10	96.18	34.37
Other Financial Liabilities	11	2.56	1.50
Non-Financial Liabilities			
Provision		2.60	2.71
Other Non-Financial Liabilities	12	0.34	0.13
Total Liabilities (B)		**101.68**	**38.71**
Net assets attributable to holder of redeemable units		**18,379.21**	**19,405.78**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI BSE Sensex Index Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		2.12	2.49
Dividend Income		261.97	238.07
Gain on fair value changes	13	-	278.00
Gain on sale/redemption of investments	14	588.09	547.06
Other Income		-	-
Total Income (A)		**852.18**	**1,065.62**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	37.35	30.29
Loss on fair value changes	16	1,894.05	-
Loss on Sale/Redemptions of Investments	17	90.22	14.11
Other expenses	18	19.05	22.67
Total Expense (B)		**2,040.67**	**67.07**
Surplus/ Deficit for the Reporting Period (A-B)		**(1,188.49)**	**998.55**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
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Fund Manager

Ayush Jain
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI BSE Sensex Index Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(1,188.49)	998.55
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	1,894.05	(278.00)
Operating Profit/(Loss) before working Capital Changes	705.56	720.55
Adjustments for:-		
(Increase)/Decrease in receivables	6.28	(1.73)
(Increase)/Decrease in other financial assets	0.35	(0.35)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(917.71)	(2,560.13)
Increase/(Decrease) in payables	(0.00)	0.00
Increase/(Decrease) in other financial liabilities	1.07	(0.30)
Increase/(Decrease) in Provision	(0.11)	2.00
Increase/(Decrease) in other non-financial liabilities	0.21	(0.30)
Net cash generated from/(used in) operating Activities (A)	**(204.35)**	**(1,840.26)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	140.16	1,218.58
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	21.76	471.38
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	74.29	(24.18)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	7.48	(0.28)
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**243.69**	**1,665.50**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	39.34	**(174.76)**
Cash and Cash Equivalents as at the beginning of the year/period	33.07	207.83
Cash and Cash Equivalents as at the close of the year/period	**72.41**	**33.07**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	59.67	18.75
Balances with Bank/(s) - Note No 5	12.74	14.32
	72.41	**33.07**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
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Chief Financial Officer

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Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI BSE Sensex Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**14,101.24**	**(9.25)**	**3,447.98**	**1,865.81**	**5,304.54**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	140.16	21.76	(1,894.05)	1,894.05	**21.76**
Transfer from/ to Revenue account	-	-	-	(1,188.49)	**(1,188.49)**
Equalisation Account	-	(61.06)	-	61.06	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**14,241.40**	**(48.55)**	**1,553.93**	**2,632.43**	**4,137.81**

As at 31 March 2025	UTI BSE Sensex Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**12,882.66**	**(321.24)**	**3,169.98**	**985.87**	**3,834.61**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	1,218.58	471.38	278.00	(278.00)	**471.38**
Transfer from/ to Revenue account	-	-	-	998.55	**998.55**
Equalisation Account	-	(159.39)	-	159.39	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**14,101.24**	**(9.25)**	**3,447.98**	**1,865.81**	**5,304.54**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI BSE Sensex Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	59.67	18.75
	Cash on Hand	-	-
	Total	**59.67**	**18.75**

5	Balances with Bank/(s)	UTI BSE Sensex Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	12.74	14.32
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**12.74**	**14.32**

6	Receivables	UTI BSE Sensex Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	34.96	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	6.28
	Receivable from other schemes of Mutual Fund	-	-
	Total	**34.96**	**6.28**

7	Investments	UTI BSE Sensex Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	18,373.44	19,404.71
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**18,373.44**	**19,404.71**

8	Other Financial assets	UTI BSE Sensex Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	-	-
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	0.03	0.02
	Other Financial assets	0.05	0.41
	Total	**0.08**	**0.43**

9	Other Non -Financial assets	UTI BSE Sensex Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10	Payables	UTI BSE Sensex Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	-	19.96
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	11.42	3.94
	Payable on Redemption of Units	84.76	10.47
	Total	**96.18**	**34.37**

11	Other Financial Liabilities	UTI BSE Sensex Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	1.09	-
	Trusteeship Fees Payable	0.01	0.01
	Registrar Fees and Expenses Payable	0.37	0.43
	Commission to Distributors Payable	0.64	0.67
	Custodian Fees Payable	0.13	0.05
	Audit Fees Payable	0.03	0.03
	Investor Education & Awareness Expenses Payable	0.08	0.04
	Brokerage & Transaction Costs Payable	0.01	0.01
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	0.20	0.14
	Investor Communication Exp Payable	0.05	0.12
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	(0.05)	-
	Total	**2.56**	**1.50**

12	Other Non-Financial Liabilities	UTI BSE Sensex Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	0.34	0.13
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**0.34**	**0.13**



13 Gain on fair value changes	UTI BSE Sensex Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	278.00
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**278.00**

14 Gain on Sale/Redemptions of Investments	UTI BSE Sensex Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	588.09	547.06
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**588.09**	**547.06**

15 Fees and commission expenses	UTI BSE Sensex Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	24.57	18.63
GST on Management Fees	4.43	3.35
Trusteeship Fees	0.16	0.15
Commission to Distributors	8.19	8.16
Total	**37.35**	**30.29**

16 Loss on fair value changes	UTI BSE Sensex Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	1,894.05	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**1,894.05**	**-**

17 Loss on Sale/Redemptions of Investments	UTI BSE Sensex Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	90.22	14.11
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**90.22**	**14.11**

18 Other expenses	UTI BSE Sensex Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	0.22	0.34
Registrar Fees and Expenses	2.96	2.92
Marketing/Publicity/Advertisement Expenses	1.32	0.90
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	6.19	7.14
Audit Fees	0.05	0.05
Investor Education and Awareness expenses	1.02	1.80
Brokerage & Transaction Costs	1.19	1.39
Other Operating expenses	6.10	8.13
Total	**19.05**	**22.67**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI BSE Low Volatility Index Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	119.13	278.04
Balances with Bank/(s)	5	3.58	15.66
Receivables	6	165.84	2.95
Investments	7	46,719.39	53,596.56
Other Financial assets	8	0.01	0.03
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**47,007.95**	**53,893.24**
Financial Liabilities			
Payables	10	236.78	429.44
Other Financial Liabilities	11	20.96	11.41
Non-Financial Liabilities			
Provision		7.11	6.66
Other Non-Financial Liabilities	12	1.70	1.29
Total Liabilities (B)		**266.55**	**448.80**
Net assets attributable to holder of redeemable units		**46,741.40**	**53,444.44**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI BSE Low Volatility Index Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		25.99	58.02
Dividend Income		641.13	469.90
Gain on fair value changes	13	-	-
Gain on sale/redemption of investments	14	2,472.87	3,979.84
Other Income		-	0.02
Total Income (A)		**3,139.99**	**4,507.78**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	342.98	299.96
Loss on fair value changes	16	1,741.07	3,522.43
Loss on Sale/Redemptions of Investments	17	2,214.63	1,949.01
Other expenses	18	98.58	122.21
Total Expense (B)		**4,397.26**	**5,893.61**
Surplus/ Deficit for the Reporting Period (A-B)		**(1,257.27)**	**(1,385.83)**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI BSE Low Volatility Index Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(1,257.27)	(1,385.83)
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	1,741.07	3,522.43
Operating Profit/(Loss) before working Capital Changes	483.80	2,136.60
Adjustments for:-		
(Increase)/Decrease in receivables	1.89	(1.28)
(Increase)/Decrease in other financial assets	0.02	0.26
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	4,810.91	(22,179.19)
Increase/(Decrease) in payables	(0.00)	(0.00)
Increase/(Decrease) in other financial liabilities	9.54	3.29
Increase/(Decrease) in Provision	0.45	5.08
Increase/(Decrease) in other non-financial liabilities	0.41	0.61
Net cash generated from/(used in) operating Activities (A)	**5,307.02**	**(20,034.63)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(3,249.27)	11,767.90
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(2,196.50)	8,014.76
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	(27.13)	174.21
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(5.11)	(115.03)
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(5,478.01)**	**19,841.84**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	(170.99)	**(192.79)**
Cash and Cash Equivalents as at the beginning of the year/period	293.70	486.49
Cash and Cash Equivalents as at the close of the year/period	**122.71**	**293.70**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	119.13	278.04
Balances with Bank/(s) - Note No 5	3.58	15.66
	122.71	**293.70**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI BSE Low Volatility Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**34,323.86**	**7,616.02**	**-**	**11,504.55**	**19,120.57**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(3,249.27)	(2,196.50)	-	-	**(2,196.50)**
Transfer from/ to Revenue account	-	-	-	(1,257.27)	**(1,257.27)**
Equalisation Account	-	1,132.86	-	(1,132.86)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**31,074.59**	**6,552.38**	**-**	**9,114.42**	**15,666.80**

As at 31 March 2025	UTI BSE Low Volatility Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**22,555.96**	**3,216.79**	**3,292.81**	**5,982.04**	**12,491.64**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	11,767.90	8,014.76	(3,292.81)	3,292.81	**8,014.76**
Transfer from/ to Revenue account	-	-	-	(1,385.83)	**(1,385.83)**
Equalisation Account	-	(3,615.53)	-	3,615.53	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**34,323.86**	**7,616.02**	**-**	**11,504.55**	**19,120.57**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI BSE Low Volatility Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	119.13	278.04
	Cash on Hand	-	-
	Total	**119.13**	**278.04**

5	Balances with Bank/(s)	UTI BSE Low Volatility Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	3.58	15.66
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**3.58**	**15.66**

6	Receivables	UTI BSE Low Volatility Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	164.78	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	1.06	2.95
	Receivable from other schemes of Mutual Fund	-	-
	Total	**165.84**	**2.95**

7	Investments	UTI BSE Low Volatility Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	46,719.39	53,596.56
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**46,719.39**	**53,596.56**

8	Other Financial assets	UTI BSE Low Volatility Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	-	-
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	0.01	0.03
	Other Financial assets	-	-
	Total	**0.01**	**0.03**

9	Other Non -Financial assets	UTI BSE Low Volatility Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10	Payables	UTI BSE Low Volatility Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	-	160.42
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	0.76	5.87
	Payable on Redemption of Units	236.02	263.15
	Total	**236.78**	**429.44**

11	Other Financial Liabilities	UTI BSE Low Volatility Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	-	-
	Trusteeship Fees Payable	0.02	0.03
	Registrar Fees and Expenses Payable	0.52	0.63
	Commission to Distributors Payable	9.43	9.89
	Custodian Fees Payable	0.36	0.01
	Audit Fees Payable	0.07	0.08
	Investor Education & Awareness Expenses Payable	0.42	0.23
	Brokerage & Transaction Costs Payable	0.02	0.03
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	0.57	0.29
	Investor Communication Exp Payable	0.06	0.16
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	9.49	0.06
	Total	**20.96**	**11.41**

12	Other Non-Financial Liabilities	UTI BSE Low Volatility Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	1.70	1.29
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**1.70**	**1.29**



13 Gain on fair value changes	UTI BSE Low Volatility Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**-**

14 Gain on Sale/Redemptions of Investments	UTI BSE Low Volatility Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	2,472.87	3,979.84
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**2,472.87**	**3,979.84**

15 Fees and commission expenses	UTI BSE Low Volatility Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	183.22	161.68
GST on Management Fees	32.99	29.10
Trusteeship Fees	0.41	0.41
Commission to Distributors	126.36	108.77
Total	**342.98**	**299.96**

16 Loss on fair value changes	UTI BSE Low Volatility Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	1,741.07	3,522.43
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**1,741.07**	**3,522.43**

17 Loss on Sale/Redemptions of Investments	UTI BSE Low Volatility Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	2,214.63	1,949.01
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**2,214.63**	**1,949.01**

18 Other expenses	UTI BSE Low Volatility Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	0.68	0.59
Registrar Fees and Expenses	4.81	4.50
Marketing/Publicity/Advertisement Expenses	5.44	2.18
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	59.90	79.65
Audit Fees	0.13	0.13
Investor Education and Awareness expenses	5.57	4.89
Brokerage & Transaction Costs	10.68	14.71
Other Operating expenses	11.37	15.56
Total	**98.58**	**122.21**



UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty Midcap 150 Quality 50 Index Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	73.80	61.59
Balances with Bank/(s)	5	7.24	7.72
Receivables	6	-	0.01
Investments	7	21,061.94	24,026.39
Other Financial assets	8	0.30	0.08
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**21,143.28**	**24,095.79**
Financial Liabilities			
Payables	10	45.94	66.28
Other Financial Liabilities	11	17.21	10.54
Non-Financial Liabilities			
Provision		1.20	1.49
Other Non-Financial Liabilities	12	1.12	0.56
Total Liabilities (B)		**65.47**	**78.87**
Net assets attributable to holder of redeemable units		**21,077.81**	**24,016.92**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty Midcap 150 Quality 50 Index Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		43.18	67.54
Dividend Income		343.68	280.82
Gain on fair value changes	13	-	-
Gain on sale/redemption of investments	14	2,015.68	2,532.22
Other Income		-	0.02
Total Income (A)		**2,402.54**	**2,880.60**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	167.75	126.87
Loss on fair value changes	16	2,542.07	1,215.43
Loss on Sale/Redemptions of Investments	17	690.85	266.72
Other expenses	18	42.35	49.51
Total Expense (B)		**3,443.02**	**1,658.53**
Surplus/ Deficit for the Reporting Period (A-B)		**(1,040.48)**	**1,222.07**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

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Managing Director &
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Head of Equity

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Nifty Midcap 150 Quality 50 Index Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(1,040.48)	1,222.07
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	2,542.07	1,215.43
Operating Profit/(Loss) before working Capital Changes	1,501.59	2,437.50
Adjustments for:-		
(Increase)/Decrease in receivables	0.01	2.83
(Increase)/Decrease in other financial assets	(0.22)	2.06
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	402.31	(7,805.60)
Increase/(Decrease) in payables	0.00	(0.00)
Increase/(Decrease) in other financial liabilities	6.67	6.08
Increase/(Decrease) in Provision	(0.29)	0.94
Increase/(Decrease) in other non-financial liabilities	0.56	(0.02)
Net cash generated from/(used in) operating Activities (A)	**1,910.63**	**(5,356.21)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(1,328.20)	3,740.94
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(570.42)	1,443.23
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	2.09	25.58
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(2.37)	(2.32)
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(1,898.90)**	**5,207.43**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	11.73	**(148.78)**
Cash and Cash Equivalents as at the beginning of the year/period	69.31	218.09
Cash and Cash Equivalents as at the close of the year/period	**81.04**	**69.31**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	73.80	61.59
Balances with Bank/(s) - Note No 5	7.24	7.72
	81.04	**69.31**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Nifty Midcap 150 Quality 50 Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**18,607.37**	**916.28**	**975.94**	**3,517.32**	**5,409.54**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(1,328.20)	(570.42)	(975.94)	975.94	**(570.42)**
Transfer from/ to Revenue account	-	-	-	(1,040.48)	**(1,040.48)**
Equalisation Account	-	320.80	-	(320.80)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**17,279.17**	**666.66**	**-**	**3,131.98**	**3,798.64**

As at 31 March 2025	UTI Nifty Midcap 150 Quality 50 Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**14,866.43**	**(101.08)**	**2,191.38**	**653.94**	**2,744.24**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	3,740.94	1,443.23	(1,215.44)	1,215.44	**1,443.23**
Transfer from/ to Revenue account	-	-	-	1,222.07	**1,222.07**
Equalisation Account	-	(425.87)	-	425.87	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**18,607.37**	**916.28**	**975.94**	**3,517.32**	**5,409.54**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Nifty Midcap 150 Quality 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	73.80	61.59
	Cash on Hand	-	-
	Total	**73.80**	**61.59**

5	Balances with Bank/(s)	UTI Nifty Midcap 150 Quality 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	7.24	7.72
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**7.24**	**7.72**

6	Receivables	UTI Nifty Midcap 150 Quality 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	0.01
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**0.01**

7	Investments	UTI Nifty Midcap 150 Quality 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	21,061.94	24,026.39
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**21,061.94**	**24,026.39**

8	Other Financial assets	UTI Nifty Midcap 150 Quality 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	0.25	-
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	0.05	0.08
	Other Financial assets	-	-
	Total	**0.30**	**0.08**

9	Other Non -Financial assets	UTI Nifty Midcap 150 Quality 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

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Payables	UTI Nifty Midcap 150 Quality 50 Index Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contract for purchase of investments in securities	-	20.06
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	3.96	6.33
Payable on Redemption of Units	41.98	39.89
Total	**45.94**	**66.28**

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Other Financial Liabilities	UTI Nifty Midcap 150 Quality 50 Index Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Management Fees Payable	7.14	0.68
Trusteeship Fees Payable	0.01	0.01
Registrar Fees and Expenses Payable	0.44	0.52
Commission to Distributors Payable	3.45	3.56
Custodian Fees Payable	0.17	0.01
Audit Fees Payable	0.03	0.04
Investor Education & Awareness Expenses Payable	0.19	0.10
Brokerage & Transaction Costs Payable	-	-
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	0.23	1.39
Investor Communication Exp Payable	0.06	0.15
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	5.49	4.08
Total	**17.21**	**10.54**

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Other Non-Financial Liabilities	UTI Nifty Midcap 150 Quality 50 Index Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Statutory taxes payable	1.12	0.56
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**1.12**	**0.56**



13	Gain on fair value changes	UTI Nifty Midcap 150 Quality 50 Index Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Fair Value through profit or loss		
	Gross change on account of Gain on fair value changes (MTM)	-	-
	Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
	Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
	Total	**-**	**-**

14	Gain on Sale/Redemptions of Investments	UTI Nifty Midcap 150 Quality 50 Index Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Fair Value through profit or loss		
	Profit on sale/redemption of investments (Gross)	2,015.68	2,532.22
	Profit on inter-scheme sale of Investments (Gross)	-	-
	Profit on derivatives transactions (Gross)	-	-
	Total	**2,015.68**	**2,532.22**

15	Fees and commission expenses	UTI Nifty Midcap 150 Quality 50 Index Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Management Fees	102.33	69.65
	GST on Management Fees	18.42	12.54
	Trusteeship Fees	0.20	0.19
	Commission to Distributors	46.80	44.49
	Total	**167.75**	**126.87**

16	Loss on fair value changes	UTI Nifty Midcap 150 Quality 50 Index Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Gross change on account of Gain on fair value changes (MTM)	2,542.07	1,215.43
	Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
	Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
	Total	**2,542.07**	**1,215.43**

17	Loss on Sale/Redemptions of Investments	UTI Nifty Midcap 150 Quality 50 Index Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Loss on sale/redemption of investments (Gross)	690.85	266.72
	Loss on inter-scheme sale of Investments (Gross)	-	-
	Loss on derivatives transaction (Gross)	-	-
	Loss on exchange rate flactuation	-	-
	Total	**690.85**	**266.72**

18	Other expenses	UTI Nifty Midcap 150 Quality 50 Index Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Custodian Fees and Expenses	0.39	0.35
	Registrar Fees and Expenses	3.61	3.40
	Marketing/Publicity/Advertisement Expenses	2.72	2.20
	Investor Communication Expenses	-	-
	Insurance & Security Expenses	-	-
	Statutory Taxes	14.49	27.74
	Audit Fees	0.06	0.07
	Investor Education and Awareness expenses	2.54	2.32
	Brokerage & Transaction Costs	10.71	4.98
	Other Operating expenses	7.83	8.45
	Total	**42.35**	**49.51**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty 500 Value 50 Index Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	671.23	261.47
Balances with Bank/(s)	5	18.21	53.59
Receivables	6	-	14.42
Investments	7	61,433.38	51,222.14
Other Financial assets	8	57.48	7.61
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**62,180.30**	**51,559.23**
Financial Liabilities			
Payables	10	659.84	311.59
Other Financial Liabilities	11	19.05	9.86
Non-Financial Liabilities			
Provision		2.74	3.61
Other Non-Financial Liabilities	12	4.99	0.27
Total Liabilities (B)		**686.62**	**325.33**
Net assets attributable to holder of redeemable units		**61,493.68**	**51,233.90**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
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Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty 500 Value 50 Index Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		20.33	25.16
Dividend Income		1,762.32	1,333.75
Gain on fair value changes	13	2,640.60	-
Gain on sale/redemption of investments	14	2,647.43	3,046.98
Other Income		-	-
Total Income (A)		**7,070.68**	**4,405.89**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	378.44	273.77
Loss on fair value changes	16	-	3,925.68
Loss on Sale/Redemptions of Investments	17	465.70	808.25
Other expenses	18	104.52	138.17
Total Expense (B)		**948.66**	**5,145.87**
Surplus/ Deficit for the Reporting Period (A-B)		**6,122.02**	**(739.98)**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

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Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Nifty 500 Value 50 Index Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	6,122.02	(739.98)
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	(2,640.60)	3,925.68
Operating Profit/(Loss) before working Capital Changes	3,481.42	3,185.70
Adjustments for:-		
(Increase)/Decrease in receivables	14.42	(14.42)
(Increase)/Decrease in other financial assets	(49.87)	(1.77)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(7,270.17)	(31,944.04)
Increase/(Decrease) in payables	0.00	0.00
Increase/(Decrease) in other financial liabilities	9.17	(3.60)
Increase/(Decrease) in Provision	(0.87)	0.70
Increase/(Decrease) in other non-financial liabilities	4.72	(0.09)
Net cash generated from/(used in) operating Activities (A)	**(3,811.18)**	**(28,777.52)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	1,714.55	14,709.02
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	2,423.22	14,197.20
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	59.83	39.27
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(12.04)	(1.84)
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**4,185.56**	**28,943.65**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	374.38	166.13
Cash and Cash Equivalents as at the beginning of the year/period	315.06	148.93
Cash and Cash Equivalents as at the close of the year/period	**689.44**	**315.06**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	671.23	261.47
Balances with Bank/(s) - Note No 5	18.21	53.59
	689.44	**315.06**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
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UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Nifty 500 Value 50 Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**28,105.96**	**13,645.83**	**-**	**9,482.10**	**23,127.93**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	1,714.55	2,423.22	2,046.46	(2,046.46)	**2,423.22**
Transfer from/ to Revenue account	-	-	-	6,122.02	**6,122.02**
Equalisation Account	-	(962.12)	-	962.12	**-**
Income distribution	-	-	-	-	**-**
Adjustment / Allotment of Bonus Units	-	-	-	-	**-**
Others	-	-	-	-	**-**
Balance at the end of the reporting period	**29,820.51**	**15,106.93**	**2,046.46**	**14,519.78**	**31,673.17**

As at 31 March 2025	UTI Nifty 500 Value 50 Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**13,396.94**	**3,710.28**	**3,331.54**	**2,628.89**	**9,670.71**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	14,709.02	14,197.20	(3,331.54)	3,331.54	**14,197.20**
Transfer from/ to Revenue account	-	-	-	(739.98)	**(739.98)**
Equalisation Account	-	(4,261.65)	-	4,261.65	**-**
Income distribution	-	-	-	-	**-**
Adjustment / Allotment of Bonus Units	-	-	-	-	**-**
Others	-	-	-	-	**-**
Balance at the end of the reporting period	**28,105.96**	**13,645.83**	**-**	**9,482.10**	**23,127.93**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Nifty 500 Value 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	671.23	261.47
	Cash on Hand	-	-
	Total	**671.23**	**261.47**

5	Balances with Bank/(s)	UTI Nifty 500 Value 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	18.21	53.59
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**18.21**	**53.59**

6	Receivables	UTI Nifty 500 Value 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	14.42
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**14.42**

7	Investments	UTI Nifty 500 Value 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	61,433.38	51,222.14
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**61,433.38**	**51,222.14**

8	Other Financial assets	UTI Nifty 500 Value 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	0.79	-
	Dividend recievable	56.69	7.61
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	-
	Other Financial assets	-	-
	Total	**57.48**	**7.61**

9	Other Non -Financial assets	UTI Nifty 500 Value 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10	Payables	UTI Nifty 500 Value 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	470.76	170.30
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	4.81	16.85
	Payable on Redemption of Units	184.27	124.44
	Total	**659.84**	**311.59**

11	Other Financial Liabilities	UTI Nifty 500 Value 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	6.01	-
	Trusteeship Fees Payable	0.03	0.03
	Registrar Fees and Expenses Payable	1.37	1.59
	Commission to Distributors Payable	8.64	7.09
	Custodian Fees Payable	0.33	0.02
	Audit Fees Payable	0.07	0.07
	Investor Education & Awareness Expenses Payable	0.53	0.22
	Brokerage & Transaction Costs Payable	-	0.01
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	0.59	0.26
	Investor Communication Exp Payable	0.19	0.46
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	1.29	0.11
	Total	**19.05**	**9.86**

12	Other Non-Financial Liabilities	UTI Nifty 500 Value 50 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	4.99	0.27
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**4.99**	**0.27**



13 Gain on fair value changes	UTI Nifty 500 Value 50 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	2,640.60	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**2,640.60**	**-**

14 Gain on Sale/Redemptions of Investments	UTI Nifty 500 Value 50 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	2,647.43	3,046.98
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**2,647.43**	**3,046.98**

15 Fees and commission expenses	UTI Nifty 500 Value 50 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	241.28	166.12
GST on Management Fees	43.42	29.90
Trusteeship Fees	0.42	0.36
Commission to Distributors	93.32	77.39
Total	**378.44**	**273.77**

16 Loss on fair value changes	UTI Nifty 500 Value 50 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	-	3,925.68
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**3,925.68**

17 Loss on Sale/Redemptions of Investments	UTI Nifty 500 Value 50 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	465.70	808.25
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**465.70**	**808.25**

18 Other expenses	UTI Nifty 500 Value 50 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	0.69	0.54
Registrar Fees and Expenses	10.32	8.84
Marketing/Publicity/Advertisement Expenses	4.88	2.10
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	37.38	77.20
Audit Fees	0.13	0.11
Investor Education and Awareness expenses	5.50	4.35
Brokerage & Transaction Costs	19.64	14.60
Other Operating expenses	25.98	30.43
Total	**104.52**	**138.17**



UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty50 Equal Weight Index Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	64.60	32.26
Balances with Bank/(s)	5	4.33	4.02
Receivables	6	1.67	24.85
Investments	7	12,022.81	9,423.97
Other Financial assets	8	0.44	-
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**12,093.85**	**9,485.10**
Financial Liabilities			
Payables	10	53.53	58.94
Other Financial Liabilities	11	3.84	2.60
Non-Financial Liabilities			
Provision		0.59	0.67
Other Non-Financial Liabilities	12	0.41	0.15
Total Liabilities (B)		**58.37**	**62.36**
Net assets attributable to holder of redeemable units		**12,035.48**	**9,422.74**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty50 Equal Weight Index Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		2.43	2.59
Dividend Income		150.48	123.26
Gain on fair value changes	13	-	-
Gain on sale/redemption of investments	14	527.85	630.75
Other Income		-	0.01
Total Income (A)		**680.76**	**756.61**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	65.09	66.63
Loss on fair value changes	16	531.52	434.88
Loss on Sale/Redemptions of Investments	17	116.16	26.20
Other expenses	18	19.27	19.42
Total Expense (B)		**732.04**	**547.13**
Surplus/ Deficit for the Reporting Period (A-B)		**(51.28)**	**209.48**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
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Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Nifty50 Equal Weight Index Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(51.28)	209.48
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	531.52	434.88
Operating Profit/(Loss) before working Capital Changes	480.24	644.36
Adjustments for:-		
(Increase)/Decrease in receivables	0.26	(1.92)
(Increase)/Decrease in other financial assets	(0.44)	0.01
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(3,087.38)	(3,197.97)
Increase/(Decrease) in payables	-	0.00
Increase/(Decrease) in other financial liabilities	1.24	(1.35)
Increase/(Decrease) in Provision	(0.08)	0.01
Increase/(Decrease) in other non-financial liabilities	0.26	(0.29)
Net cash generated from/(used in) operating Activities (A)	**(2,605.90)**	**(2,557.15)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	1,827.77	1,797.41
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	836.26	652.93
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	(22.47)	43.22
(Increase) / Decrease in Sundry Debtors for units issued to Investors	(0.01)	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(3.00)	(4.53)
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**2,638.55**	**2,489.03**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	32.65	(68.12)
Cash and Cash Equivalents as at the beginning of the year/period	36.28	104.40
Cash and Cash Equivalents as at the close of the year/period	**68.93**	**36.28**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	64.60	32.26
Balances with Bank/(s) - Note No 5	4.33	4.02
	68.93	**36.28**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Nifty50 Equal Weight Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**7,064.23**	**762.85**	**552.17**	**1,043.48**	**2,358.50**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	1,827.77	836.26	(531.52)	531.52	**836.26**
Transfer from/ to Revenue account	-	-	-	(51.28)	**(51.28)**
Equalisation Account	-	(336.04)	-	336.04	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**8,892.00**	**1,263.07**	**20.65**	**1,859.76**	**3,143.48**

As at 31 March 2025	UTI Nifty50 Equal Weight Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**5,266.82**	**264.99**	**987.05**	**244.05**	**1,496.09**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	1,797.41	652.93	(434.88)	434.88	**652.93**
Transfer from/ to Revenue account	-	-	-	209.48	**209.48**
Equalisation Account	-	(155.07)	-	155.07	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**7,064.23**	**762.85**	**552.17**	**1,043.48**	**2,358.50**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Nifty50 Equal Weight Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	64.60	32.26
	Cash on Hand	-	-
	Total	**64.60**	**32.26**

5	Balances with Bank/(s)	UTI Nifty50 Equal Weight Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	4.33	4.02
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**4.33**	**4.02**

6	Receivables	UTI Nifty50 Equal Weight Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	22.93
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	0.01	-
	Receivable from AMC	1.66	1.92
	Receivable from other schemes of Mutual Fund	-	-
	Total	**1.67**	**24.85**

7	Investments	UTI Nifty50 Equal Weight Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	12,022.81	9,423.97
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**12,022.81**	**9,423.97**

8	Other Financial assets	UTI Nifty50 Equal Weight Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	0.44	-
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	-
	Other Financial assets	-	-
	Total	**0.44**	**-**

9	Other Non -Financial assets	UTI Nifty50 Equal Weight Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10	Payables	UTI Nifty50 Equal Weight Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	20.06	-
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	-	3.00
	Payable on Redemption of Units	33.47	55.94
	Total	**53.53**	**58.94**

11	Other Financial Liabilities	UTI Nifty50 Equal Weight Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	-	-
	Trusteeship Fees Payable	0.01	-
	Registrar Fees and Expenses Payable	0.27	0.28
	Commission to Distributors Payable	2.81	2.10
	Custodian Fees Payable	0.07	0.03
	Audit Fees Payable	0.01	0.01
	Investor Education & Awareness Expenses Payable	0.05	0.02
	Brokerage & Transaction Costs Payable	0.01	0.01
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	0.16	0.07
	Investor Communication Exp Payable	0.04	0.08
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	0.41	-
	Total	**3.84**	**2.60**

12	Other Non-Financial Liabilities	UTI Nifty50 Equal Weight Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	0.41	0.15
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**0.41**	**0.15**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

13 Gain on fair value changes	UTI Nifty50 Equal Weight Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**-**

14 Gain on Sale/Redemptions of Investments	UTI Nifty50 Equal Weight Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	527.85	630.75
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**527.85**	**630.75**

15 Fees and commission expenses	UTI Nifty50 Equal Weight Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	28.59	36.14
GST on Management Fees	5.15	6.51
Trusteeship Fees	0.08	0.07
Commission to Distributors	31.27	23.91
Total	**65.09**	**66.63**

16 Loss on fair value changes	UTI Nifty50 Equal Weight Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	531.52	434.88
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**531.52**	**434.88**

17 Loss on Sale/Redemptions of Investments	UTI Nifty50 Equal Weight Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	116.16	26.20
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**116.16**	**26.20**

18 Other expenses	UTI Nifty50 Equal Weight Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	0.11	0.17
Registrar Fees and Expenses	1.99	1.71
Marketing/Publicity/Advertisement Expenses	1.86	1.04
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	7.59	9.39
Audit Fees	0.03	0.02
Investor Education and Awareness expenses	0.56	0.85
Brokerage & Transaction Costs	2.47	1.80
Other Operating expenses	4.66	4.44
Total	**19.27**	**19.42**



UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI BSE Housing Index Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	8.23	19.20
Balances with Bank/(s)	5	0.17	1.79
Receivables	6	-	1.84
Investments	7	2,125.78	2,380.60
Other Financial assets	8	-	0.10
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**2,134.18**	**2,403.53**
Financial Liabilities			
Payables	10	0.28	17.47
Other Financial Liabilities	11	1.63	0.68
Non-Financial Liabilities			
Provision		1.27	1.32
Other Non-Financial Liabilities	12	0.12	-
Total Liabilities (B)		**3.30**	**19.47**
Net assets attributable to holder of redeemable units		**2,130.88**	**2,384.06**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI BSE Housing Index Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		4.46	3.77
Dividend Income		11.44	11.09
Gain on fair value changes	13	-	-
Gain on sale/redemption of investments	14	88.14	292.63
Other Income		-	-
Total Income (A)		**104.04**	**307.49**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	15.70	14.06
Loss on fair value changes	16	336.87	230.61
Loss on Sale/Redemptions of Investments	17	28.56	21.78
Other expenses	18	5.25	8.22
Total Expense (B)		**386.38**	**274.67**
Surplus/ Deficit for the Reporting Period (A-B)		**(282.34)**	**32.82**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND
CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	UTI BSE Housing Index Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(282.34)	32.82
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	336.87	230.61
Operating Profit/(Loss) before working Capital Changes	54.53	263.43
Adjustments for:-		
(Increase)/Decrease in receivables	1.84	(1.84)
(Increase)/Decrease in other financial assets	0.10	(0.09)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(97.04)	(753.03)
Increase/(Decrease) in payables	0.00	(0.00)
Increase/(Decrease) in other financial liabilities	0.94	(0.05)
Increase/(Decrease) in Provision	(0.05)	0.95
Increase/(Decrease) in other non-financial liabilities	0.12	(0.01)
Net cash generated from/(used in) operating Activities (A)	**(39.56)**	**(490.64)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	25.48	340.43
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	3.68	167.47
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	(0.46)	(7.56)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(1.73)	(0.04)
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**26.97**	**500.30**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	(12.59)	9.66
Cash and Cash Equivalents as at the beginning of the year/period	20.99	11.33
Cash and Cash Equivalents as at the close of the year/period	**8.40**	**20.99**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	8.23	19.20
Balances with Bank/(s) - Note No 5	0.17	1.79
	8.40	**20.99**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI BSE Housing Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**1,768.01**	**214.64**	**54.27**	**347.14**	**616.05**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	25.48	3.68	(54.27)	54.27	**3.68**
Transfer from/ to Revenue account	-	-	-	(282.34)	**(282.34)**
Equalisation Account	-	(4.60)	-	4.60	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**1,793.49**	**213.72**	**-**	**123.67**	**337.39**

As at 31 March 2025	UTI BSE Housing Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**1,427.58**	**71.81**	**284.89**	**59.06**	**415.76**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	340.43	167.47	(230.62)	230.62	**167.47**
Transfer from/ to Revenue account	-	-	-	32.82	**32.82**
Equalisation Account	-	(24.64)	-	24.64	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**1,768.01**	**214.64**	**54.27**	**347.14**	**616.05**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI BSE Housing Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	8.23	19.20
	Cash on Hand	-	-
	Total	**8.23**	**19.20**

5	Balances with Bank/(s)	UTI BSE Housing Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	0.17	1.79
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**0.17**	**1.79**

6	Receivables	UTI BSE Housing Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	1.84
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**1.84**

7	Investments	UTI BSE Housing Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	2,125.78	2,380.60
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**2,125.78**	**2,380.60**

8	Other Financial assets	UTI BSE Housing Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	-	-
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	-
	Other Financial assets	-	0.10
	Total	**-**	**0.10**

9	Other Non -Financial assets	UTI BSE Housing Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

10	Payables	UTI BSE Housing Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	-	15.00
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	0.04	1.77
	Payable on Redemption of Units	0.24	0.70
	Total	**0.28**	**17.47**

11	Other Financial Liabilities	UTI BSE Housing Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	-	-
	Trusteeship Fees Payable	-	-
	Registrar Fees and Expenses Payable	0.09	0.11
	Commission to Distributors Payable	0.41	0.38
	Custodian Fees Payable	0.02	0.01
	Audit Fees Payable	-	-
	Investor Education & Awareness Expenses Payable	0.02	0.01
	Brokerage & Transaction Costs Payable	-	-
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	0.03	0.01
	Investor Communication Exp Payable	0.01	0.03
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	1.05	0.13
	Total	**1.63**	**0.68**

12	Other Non-Financial Liabilities	UTI BSE Housing Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	0.12	-
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**0.12**	**-**



13 Gain on fair value changes	UTI BSE Housing Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**-**

14 Gain on Sale/Redemptions of Investments	UTI BSE Housing Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	88.14	292.63
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**88.14**	**292.63**

15 Fees and commission expenses	UTI BSE Housing Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	9.09	7.60
GST on Management Fees	1.63	1.37
Trusteeship Fees	0.02	0.02
Commission to Distributors	4.96	5.07
Total	**15.70**	**14.06**

16 Loss on fair value changes	UTI BSE Housing Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	336.87	230.61
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**336.87**	**230.61**

17 Loss on Sale/Redemptions of Investments	UTI BSE Housing Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	28.56	21.78
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**28.56**	**21.78**

18 Other expenses	UTI BSE Housing Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	0.07	0.08
Registrar Fees and Expenses	0.68	0.66
Marketing/Publicity/Advertisement Expenses	0.21	0.13
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	1.35	3.20
Audit Fees	-	-
Investor Education and Awareness expenses	0.24	0.25
Brokerage & Transaction Costs	0.27	0.61
Other Operating expenses	2.43	3.29
Total	**5.25**	**8.22**



UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty 200 Quality 30 Index Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	169.46	420.33
Balances with Bank/(s)	5	9.33	57.63
Receivables	6	29.78	-
Investments	7	53,476.81	52,631.85
Other Financial assets	8	-	0.01
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**53,685.38**	**53,109.82**
Financial Liabilities			
Payables	10	146.58	377.63
Other Financial Liabilities	11	88.32	30.87
Non-Financial Liabilities			
Provision		2.22	7.08
Other Non-Financial Liabilities	12	3.49	1.94
Total Liabilities (B)		**240.61**	**417.52**
Net assets attributable to holder of redeemable units		**53,444.77**	**52,692.30**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty 200 Quality 30 Index Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		92.74	67.80
Dividend Income		1,311.41	383.22
Gain on fair value changes	13	-	-
Gain on sale/redemption of investments	14	1,387.53	317.58
Other Income		0.03	-
Total Income (A)		**2,791.71**	**768.60**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	420.83	108.59
Loss on fair value changes	16	3,253.39	6,469.77
Loss on Sale/Redemptions of Investments	17	1,405.62	460.72
Other expenses	18	80.32	124.48
Total Expense (B)		**5,160.16**	**7,163.56**
Surplus/ Deficit for the Reporting Period (A-B)		**(2,368.45)**	**(6,394.96)**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

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Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Nifty 200 Quality 30 Index Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(2,368.45)	(6,394.96)
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	3,253.39	6,469.77
Operating Profit/(Loss) before working Capital Changes	884.94	74.81
Adjustments for:-		
(Increase)/Decrease in receivables	-	-
(Increase)/Decrease in other financial assets	0.01	(0.01)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(4,388.23)	(58,841.52)
Increase/(Decrease) in payables	(0.00)	0.00
Increase/(Decrease) in other financial liabilities	57.45	30.87
Increase/(Decrease) in Provision	(4.86)	7.08
Increase/(Decrease) in other non-financial liabilities	1.55	1.94
Net cash generated from/(used in) operating Activities (A)	**(3,449.14)**	**(58,726.83)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	3,716.80	63,486.74
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(595.88)	(4,399.48)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	69.43	76.86
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(40.38)	40.67
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**3,149.97**	**59,204.79**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	(299.17)	477.96
Cash and Cash Equivalents as at the beginning of the year/period	477.96	-
Cash and Cash Equivalents as at the close of the year/period	**178.79**	**477.96**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	169.46	420.33
Balances with Bank/(s) - Note No 5	9.33	57.63
	178.79	**477.96**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
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Head of Equity

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Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Nifty 200 Quality 30 Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**63,486.74**	**(4,399.78)**	**-**	**(6,394.66)**	**(10,794.44)**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	3,716.80	(595.88)	-	-	**(595.88)**
Transfer from/ to Revenue account	-	-	-	(2,368.45)	**(2,368.45)**
Equalisation Account	-	-	-	-	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**67,203.54**	**(4,995.66)**	**-**	**(8,763.11)**	**(13,758.77)**

As at 31 March 2025	UTI Nifty 200 Quality 30 Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	-	-	-	-	-
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	63,486.74	(4,399.48)	-	-	**(4,399.48)**
Transfer from/ to Revenue account	-	-	-	(6,394.96)	**(6,394.96)**
Equalisation Account	-	(0.30)	-	0.30	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**63,486.74**	**(4,399.78)**	**-**	**(6,394.66)**	**(10,794.44)**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Nifty 200 Quality 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	169.46	420.33
	Cash on Hand	-	-
	Total	**169.46**	**420.33**

5	Balances with Bank/(s)	UTI Nifty 200 Quality 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	9.33	57.63
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**9.33**	**57.63**

6	Receivables	UTI Nifty 200 Quality 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	29.78	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**29.78**	**-**

7	Investments	UTI Nifty 200 Quality 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	53,476.81	52,631.85
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**53,476.81**	**52,631.85**

8	Other Financial assets	UTI Nifty 200 Quality 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	-	-
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	0.01
	Other Financial assets	-	-
	Total	**-**	**0.01**

9	Other Non -Financial assets	UTI Nifty 200 Quality 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

10	Payables	UTI Nifty 200 Quality 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	-	260.10
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	0.29	40.67
	Payable on Redemption of Units	146.29	76.86
	Total	**146.58**	**377.63**

11	Other Financial Liabilities	UTI Nifty 200 Quality 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	72.19	7.78
	Trusteeship Fees Payable	0.03	0.03
	Registrar Fees and Expenses Payable	0.76	0.95
	Commission to Distributors Payable	6.23	7.31
	Custodian Fees Payable	0.38	0.08
	Audit Fees Payable	0.08	0.06
	Investor Education & Awareness Expenses Payable	0.49	0.22
	Brokerage & Transaction Costs Payable	-	0.02
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	0.48	10.25
	Investor Communication Exp Payable	0.10	0.24
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	7.58	3.93
	Total	**88.32**	**30.87**

12	Other Non-Financial Liabilities	UTI Nifty 200 Quality 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	3.49	1.94
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**3.49**	**1.94**



13 Gain on fair value changes	UTI Nifty 200 Quality 30 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**-**

14 Gain on Sale/Redemptions of Investments	UTI Nifty 200 Quality 30 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	1,387.53	317.58
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**1,387.53**	**317.58**

15 Fees and commission expenses	UTI Nifty 200 Quality 30 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	279.17	52.93
GST on Management Fees	50.24	9.53
Trusteeship Fees	0.48	0.16
Commission to Distributors	90.94	45.97
Total	**420.83**	**108.59**

16 Loss on fair value changes	UTI Nifty 200 Quality 30 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	3,253.39	6,469.77
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**3,253.39**	**6,469.77**

17 Loss on Sale/Redemptions of Investments	UTI Nifty 200 Quality 30 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	1,405.62	460.72
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**1,405.62**	**460.72**

18 Other expenses	UTI Nifty 200 Quality 30 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	0.52	0.18
Registrar Fees and Expenses	6.85	3.50
Marketing/Publicity/Advertisement Expenses	4.99	11.18
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	32.87	74.13
Audit Fees	0.15	0.09
Investor Education and Awareness expenses	6.29	2.00
Brokerage & Transaction Costs	14.35	14.19
Other Operating expenses	14.30	19.21
Total	**80.32**	**124.48**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty Private Bank Index Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	83.38	82.38
Balances with Bank/(s)	5	10.57	27.20
Receivables	6	-	153.81
Investments	7	18,984.20	20,630.47
Other Financial assets	8	-	-
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**19,078.15**	**20,893.86**
Financial Liabilities			
Payables	10	50.09	227.49
Other Financial Liabilities	11	29.92	11.29
Non-Financial Liabilities			
Provision		1.02	2.12
Other Non-Financial Liabilities	12	1.15	0.75
Total Liabilities (B)		**82.18**	**241.65**
Net assets attributable to holder of redeemable units		**18,995.97**	**20,652.21**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty Private Bank Index Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		4.32	25.05
Dividend Income		124.74	-
Gain on fair value changes	13	-	-
Gain on sale/redemption of investments	14	420.78	129.56
Other Income		0.02	-
Total Income (A)		**549.86**	**154.61**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	171.22	50.07
Loss on fair value changes	16	1,295.33	420.59
Loss on Sale/Redemptions of Investments	17	238.06	89.70
Other expenses	18	26.70	53.95
Total Expense (B)		**1,731.31**	**614.31**
Surplus/ Deficit for the Reporting Period (A-B)		**(1,181.45)**	**(459.70)**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

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Chief Financial Officer

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Nifty Private Bank Index Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(1,181.45)	(459.70)
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	1,295.33	420.59
Operating Profit/(Loss) before working Capital Changes	113.88	(39.11)
Adjustments for:-		
(Increase)/Decrease in receivables	-	-
(Increase)/Decrease in other financial assets	-	-
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	347.97	(21,024.00)
Increase/(Decrease) in payables	(0.00)	0.00
Increase/(Decrease) in other financial liabilities	18.62	11.29
Increase/(Decrease) in Provision	(1.10)	2.12
Increase/(Decrease) in other non-financial liabilities	0.40	0.75
Net cash generated from/(used in) operating Activities (A)	**479.77**	**(21,048.95)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(356.39)	21,707.83
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(118.40)	(595.92)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	(2.50)	24.50
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(18.11)	22.12
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(495.40)**	**21,158.53**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	(15.63)	109.58
Cash and Cash Equivalents as at the beginning of the year/period	109.58	-
Cash and Cash Equivalents as at the close of the year/period	**93.95**	**109.58**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	83.38	82.38
Balances with Bank/(s) - Note No 5	10.57	27.20
	93.95	**109.58**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Nifty Private Bank Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**21,707.83**	**(596.12)**	**-**	**(459.50)**	**(1,055.62)**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(356.39)	(118.40)	-	-	**(118.40)**
Transfer from/ to Revenue account	-	-	-	(1,181.45)	**(1,181.45)**
Equalisation Account	-	-	-	-	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**21,351.44**	**(714.52)**	**-**	**(1,640.95)**	**(2,355.47)**

As at 31 March 2025	UTI Nifty Private Bank Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	-	-	-	-	-
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	21,707.83	(595.92)	-	-	**(595.92)**
Transfer from/ to Revenue account	-	-	-	(459.70)	**(459.70)**
Equalisation Account	-	(0.20)	-	0.20	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**21,707.83**	**(596.12)**	**-**	**(459.50)**	**(1,055.62)**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Nifty Private Bank Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	83.38	82.38
	Cash on Hand	-	-
	Total	**83.38**	**82.38**

5	Balances with Bank/(s)	UTI Nifty Private Bank Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	10.57	27.20
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**10.57**	**27.20**

6	Receivables	UTI Nifty Private Bank Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	153.81
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**153.81**

7	Investments	UTI Nifty Private Bank Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	18,984.20	20,630.47
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**18,984.20**	**20,630.47**

8	Other Financial assets	UTI Nifty Private Bank Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	-	-
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	-
	Other Financial assets	-	-
	Total	**-**	**-**

9	Other Non -Financial assets	UTI Nifty Private Bank Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10	Payables	UTI Nifty Private Bank Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	24.08	180.87
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	4.01	22.12
	Payable on Redemption of Units	22.00	24.50
	Total	**50.09**	**227.49**

11	Other Financial Liabilities	UTI Nifty Private Bank Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	23.85	2.20
	Trusteeship Fees Payable	0.01	0.01
	Registrar Fees and Expenses Payable	0.43	0.53
	Commission to Distributors Payable	4.95	4.36
	Custodian Fees Payable	0.14	0.03
	Audit Fees Payable	0.03	0.03
	Investor Education & Awareness Expenses Payable	0.17	0.09
	Brokerage & Transaction Costs Payable	0.01	0.02
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	0.27	3.88
	Investor Communication Exp Payable	0.06	0.13
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	-	0.01
	Total	**29.92**	**11.29**

12	Other Non-Financial Liabilities	UTI Nifty Private Bank Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	1.15	0.75
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**1.15**	**0.75**



13 Gain on fair value changes	UTI Nifty Private Bank Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**-**

14 Gain on Sale/Redemptions of Investments	UTI Nifty Private Bank Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	420.78	129.56
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**420.78**	**129.56**

15 Fees and commission expenses	UTI Nifty Private Bank Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	91.91	21.46
GST on Management Fees	16.54	3.86
Trusteeship Fees	0.17	0.07
Commission to Distributors	62.60	24.68
Total	**171.22**	**50.07**

16 Loss on fair value changes	UTI Nifty Private Bank Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	1,295.33	420.59
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**1,295.33**	**420.59**

17 Loss on Sale/Redemptions of Investments	UTI Nifty Private Bank Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	238.06	89.70
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**238.06**	**89.70**

18 Other expenses	UTI Nifty Private Bank Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	0.20	0.08
Registrar Fees and Expenses	3.57	1.87
Marketing/Publicity/Advertisement Expenses	1.78	7.13
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	9.14	30.31
Audit Fees	0.05	0.04
Investor Education and Awareness expenses	2.22	0.85
Brokerage & Transaction Costs	2.81	5.94
Other Operating expenses	6.93	7.73
Total	**26.70**	**53.95**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty Alpha Low-Volatility 30 Index Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	351.77	54.50
Balances with Bank/(s)	5	1.53	1.66
Receivables	6	-	-
Investments	7	6,951.47	7,874.85
Other Financial assets	8	0.79	0.94
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**7,305.56**	**7,931.95**
Financial Liabilities			
Payables	10	331.15	88.58
Other Financial Liabilities	11	14.19	6.10
Non-Financial Liabilities			
Provision		0.33	0.38
Other Non-Financial Liabilities	12	0.51	0.28
Total Liabilities (B)		**346.18**	**95.34**
Net assets attributable to holder of redeemable units		**6,959.38**	**7,836.61**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty Alpha Low-Volatility 30 Index Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		8.93	9.39
Dividend Income		79.56	18.55
Gain on fair value changes	13	-	-
Gain on sale/redemption of investments	14	277.44	30.68
Other Income		-	-
Total Income (A)		**365.93**	**58.62**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	66.24	15.50
Loss on fair value changes	16	70.65	516.58
Loss on Sale/Redemptions of Investments	17	467.59	144.97
Other expenses	18	23.35	25.85
Total Expense (B)		**627.83**	**702.90**
Surplus/ Deficit for the Reporting Period (A-B)		**(261.90)**	**(644.28)**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

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Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND
CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	UTI Nifty Alpha Low-Volatility 30 Index Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(261.90)	(644.28)
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	70.65	516.58
Operating Profit/(Loss) before working Capital Changes	(191.25)	(127.70)
Adjustments for:-		
(Increase)/Decrease in receivables	-	-
(Increase)/Decrease in other financial assets	0.15	(0.94)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	1,153.35	(8,371.49)
Increase/(Decrease) in payables	0.00	0.00
Increase/(Decrease) in other financial liabilities	8.07	6.10
Increase/(Decrease) in Provision	(0.05)	0.38
Increase/(Decrease) in other non-financial liabilities	0.23	0.28
Net cash generated from/(used in) operating Activities (A)	**970.50**	**(8,493.37)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(588.06)	8,598.74
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(27.26)	(117.86)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	(24.62)	33.31
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(33.42)	35.34
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(673.36)**	**8,549.53**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	297.14	56.16
Cash and Cash Equivalents as at the beginning of the year/period	56.16	-
Cash and Cash Equivalents as at the close of the year/period	**353.30**	**56.16**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	351.77	54.50
Balances with Bank/(s) - Note No 5	1.53	1.66
	353.30	**56.16**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Nifty Alpha Low-Volatility 30 Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**8,598.74**	**(117.86)**	**-**	**(644.28)**	**(762.14)**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(588.06)	(27.26)	-	-	**(27.26)**
Transfer from/ to Revenue account	-	-	-	(261.90)	**(261.90)**
Equalisation Account	-	-	-	-	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**8,010.68**	**(145.12)**	**-**	**(906.18)**	**(1,051.30)**

As at 31 March 2025	UTI Nifty Alpha Low-Volatility 30 Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	-	-	-	-	-
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	8,598.74	(117.86)	-	-	**(117.86)**
Transfer from/ to Revenue account	-	-	-	(644.28)	**(644.28)**
Equalisation Account	-	-	-	-	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**8,598.74**	**(117.86)**	**-**	**(644.28)**	**(762.14)**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Nifty Alpha Low-Volatility 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	351.77	54.50
	Cash on Hand	-	-
	Total	**351.77**	**54.50**

5	Balances with Bank/(s)	UTI Nifty Alpha Low-Volatility 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	1.53	1.66
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**1.53**	**1.66**

6	Receivables	UTI Nifty Alpha Low-Volatility 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**-**

7	Investments	UTI Nifty Alpha Low-Volatility 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	6,951.47	7,874.85
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**6,951.47**	**7,874.85**

8	Other Financial assets	UTI Nifty Alpha Low-Volatility 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	-	-
	Dividend recievable	0.79	0.94
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	-
	Other Financial assets	-	-
	Total	**0.79**	**0.94**

9	Other Non -Financial assets	UTI Nifty Alpha Low-Volatility 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10	Payables	UTI Nifty Alpha Low-Volatility 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	320.54	19.93
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	1.92	35.34
	Payable on Redemption of Units	8.69	33.31
	Total	**331.15**	**88.58**

11	Other Financial Liabilities	UTI Nifty Alpha Low-Volatility 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	11.71	0.96
	Trusteeship Fees Payable	-	-
	Registrar Fees and Expenses Payable	0.16	0.21
	Commission to Distributors Payable	1.81	2.24
	Custodian Fees Payable	0.07	0.03
	Audit Fees Payable	0.01	0.01
	Investor Education & Awareness Expenses Payable	0.06	0.03
	Brokerage & Transaction Costs Payable	0.02	0.03
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	0.10	2.54
	Investor Communication Exp Payable	0.02	0.05
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	0.23	-
	Total	**14.19**	**6.10**

12	Other Non-Financial Liabilities	UTI Nifty Alpha Low-Volatility 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	0.51	0.28
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**0.51**	**0.28**



13 Gain on fair value changes	UTI Nifty Alpha Low-Volatility 30 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**-**

14 Gain on Sale/Redemptions of Investments	UTI Nifty Alpha Low-Volatility 30 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	277.44	30.68
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**277.44**	**30.68**

15 Fees and commission expenses	UTI Nifty Alpha Low-Volatility 30 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	34.21	5.08
GST on Management Fees	6.16	0.92
Trusteeship Fees	0.06	0.01
Commission to Distributors	25.81	9.49
Total	**66.24**	**15.50**

16 Loss on fair value changes	UTI Nifty Alpha Low-Volatility 30 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	70.65	516.58
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**70.65**	**516.58**

17 Loss on Sale/Redemptions of Investments	UTI Nifty Alpha Low-Volatility 30 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	467.59	144.97
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**467.59**	**144.97**

18 Other expenses	UTI Nifty Alpha Low-Volatility 30 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	0.19	0.04
Registrar Fees and Expenses	1.36	0.55
Marketing/Publicity/Advertisement Expenses	1.70	3.66
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	9.37	15.28
Audit Fees	0.02	0.01
Investor Education and Awareness expenses	0.78	0.25
Brokerage & Transaction Costs	7.52	2.77
Other Operating expenses	2.41	3.29
Total	**23.35**	**25.85**



UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty Midcap 150 Index Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	65.41	20.29
Balances with Bank/(s)	5	2.42	5.61
Receivables	6	-	0.23
Investments	7	5,761.34	4,558.96
Other Financial assets	8	1.58	0.12
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**5,830.75**	**4,585.21**
Financial Liabilities			
Payables	10	51.44	22.37
Other Financial Liabilities	11	10.61	2.32
Non-Financial Liabilities			
Provision		0.32	0.32
Other Non-Financial Liabilities	12	0.39	0.12
Total Liabilities (B)		**62.76**	**25.13**
Net assets attributable to holder of redeemable units		**5,767.99**	**4,560.08**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty Midcap 150 Index Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		11.45	6.60
Dividend Income		47.40	6.13
Gain on fair value changes	13	-	-
Gain on sale/redemption of investments	14	195.65	17.22
Other Income		-	-
Total Income (A)		**254.50**	**29.95**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	44.97	9.46
Loss on fair value changes	16	80.49	340.32
Loss on Sale/Redemptions of Investments	17	155.42	92.74
Other expenses	18	11.95	12.08
Total Expense (B)		**292.83**	**454.60**
Surplus/ Deficit for the Reporting Period (A-B)		**(38.33)**	**(424.65)**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
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Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	UTI Nifty Midcap 150 Index Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(38.33)	(424.65)
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	80.49	340.32
Operating Profit/(Loss) before working Capital Changes	42.16	(84.33)
Adjustments for:-		
(Increase)/Decrease in receivables	0.23	(0.23)
(Increase)/Decrease in other financial assets	(1.46)	(0.12)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(1,252.20)	(4,899.27)
Increase/(Decrease) in payables	(0.00)	0.00
Increase/(Decrease) in other financial liabilities	8.27	2.32
Increase/(Decrease) in Provision	-	0.32
Increase/(Decrease) in other non-financial liabilities	0.27	0.12
Net cash generated from/(used in) operating Activities (A)	**(1,202.73)**	**(4,981.19)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	1,230.12	4,987.15
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	16.13	(2.43)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	0.32	17.02
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(1.91)	5.35
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**1,244.66**	**5,007.09**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	41.93	25.90
Cash and Cash Equivalents as at the beginning of the year/period	25.90	-
Cash and Cash Equivalents as at the close of the year/period	**67.83**	**25.90**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	65.41	20.29
Balances with Bank/(s) - Note No 5	2.42	5.61
	67.83	**25.90**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Nifty Midcap 150 Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**4,987.15**	**(2.40)**	**-**	**(424.68)**	**(427.08)**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	1,230.12	16.13	-	-	**16.13**
Transfer from/ to Revenue account	-	-	-	(38.33)	**(38.33)**
Equalisation Account	-	(0.10)	-	0.10	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**6,217.27**	**13.63**	**-**	**(462.91)**	**(449.28)**

As at 31 March 2025	UTI Nifty Midcap 150 Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	-	-	-	-	-
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	4,987.15	(2.43)	-	-	**(2.43)**
Transfer from/ to Revenue account	-	-	-	(424.65)	**(424.65)**
Equalisation Account	-	0.03	-	(0.03)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**4,987.15**	**(2.40)**	**-**	**(424.68)**	**(427.08)**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Nifty Midcap 150 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	65.41	20.29
	Cash on Hand	-	-
	Total	**65.41**	**20.29**

5	Balances with Bank/(s)	UTI Nifty Midcap 150 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	2.42	5.61
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**2.42**	**5.61**

6	Receivables	UTI Nifty Midcap 150 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	0.23
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**0.23**

7	Investments	UTI Nifty Midcap 150 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	5,761.34	4,558.96
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**5,761.34**	**4,558.96**

8	Other Financial assets	UTI Nifty Midcap 150 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	1.47	-
	Dividend recievable	0.11	0.12
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	-
	Other Financial assets	-	-
	Total	**1.58**	**0.12**

9	Other Non -Financial assets	UTI Nifty Midcap 150 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10	Payables	UTI Nifty Midcap 150 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	30.66	-
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	3.44	5.35
	Payable on Redemption of Units	17.34	17.02
	Total	**51.44**	**22.37**

11	Other Financial Liabilities	UTI Nifty Midcap 150 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	7.24	-
	Trusteeship Fees Payable	-	-
	Registrar Fees and Expenses Payable	0.21	0.23
	Commission to Distributors Payable	1.36	1.75
	Custodian Fees Payable	0.07	0.05
	Audit Fees Payable	0.01	0.01
	Investor Education & Awareness Expenses Payable	0.03	0.01
	Brokerage & Transaction Costs Payable	0.01	0.02
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	0.08	0.20
	Investor Communication Exp Payable	0.03	0.05
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	1.57	-
	Total	**10.61**	**2.32**

12	Other Non-Financial Liabilities	UTI Nifty Midcap 150 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	0.39	0.12
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**0.39**	**0.12**



13	Gain on fair value changes	UTI Nifty Midcap 150 Index Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Fair Value through profit or loss		
	Gross change on account of Gain on fair value changes (MTM)	-	-
	Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
	Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
	Total	**-**	**-**

14	Gain on Sale/Redemptions of Investments	UTI Nifty Midcap 150 Index Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Fair Value through profit or loss		
	Profit on sale/redemption of investments (Gross)	195.65	17.22
	Profit on inter-scheme sale of Investments (Gross)	-	-
	Profit on derivatives transactions (Gross)	-	-
	Total	**195.65**	**17.22**

15	Fees and commission expenses	UTI Nifty Midcap 150 Index Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Management Fees	24.17	3.14
	GST on Management Fees	4.35	0.57
	Trusteeship Fees	0.03	0.01
	Commission to Distributors	16.42	5.74
	Total	**44.97**	**9.46**

16	Loss on fair value changes	UTI Nifty Midcap 150 Index Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Gross change on account of Gain on fair value changes (MTM)	80.49	340.32
	Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
	Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
	Total	**80.49**	**340.32**

17	Loss on Sale/Redemptions of Investments	UTI Nifty Midcap 150 Index Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Loss on sale/redemption of investments (Gross)	155.42	92.74
	Loss on inter-scheme sale of Investments (Gross)	-	-
	Loss on derivatives transaction (Gross)	-	-
	Loss on exchange rate flactuation	-	-
	Total	**155.42**	**92.74**

18	Other expenses	UTI Nifty Midcap 150 Index Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Custodian Fees and Expenses	0.30	0.06
	Registrar Fees and Expenses	1.53	0.58
	Marketing/Publicity/Advertisement Expenses	0.50	1.25
	Investor Communication Expenses	-	-
	Insurance & Security Expenses	-	-
	Statutory Taxes	5.19	6.74
	Audit Fees	0.02	0.01
	Investor Education and Awareness expenses	0.28	0.15
	Brokerage & Transaction Costs	1.07	1.31
	Other Operating expenses	3.06	1.98
	Total	**11.95**	**12.08**



UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	107.25	53.59
Balances with Bank/(s)	5	2.71	5.92
Receivables	6	1.69	23.07
Investments	7	8,922.99	4,011.06
Other Financial assets	8	1.60	1.47
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**9,036.24**	**4,095.11**
Financial Liabilities			
Payables	10	90.06	75.94
Other Financial Liabilities	11	11.18	1.41
Non-Financial Liabilities			
Provision		0.45	0.86
Other Non-Financial Liabilities	12	0.59	0.08
Total Liabilities (B)		**102.28**	**78.29**
Net assets attributable to holder of redeemable units		**8,933.96**	**4,016.82**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		13.80	3.77
Dividend Income		74.09	5.99
Gain on fair value changes	13	-	59.10
Gain on sale/redemption of investments	14	337.96	10.37
Other Income		-	-
Total Income (A)		**425.85**	**79.23**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	58.72	1.83
Loss on fair value changes	16	726.63	-
Loss on Sale/Redemptions of Investments	17	444.20	19.39
Other expenses	18	31.63	8.02
Total Expense (B)		**1,261.18**	**29.24**
Surplus/ Deficit for the Reporting Period (A-B)		**(835.33)**	**49.99**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

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Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(835.33)	49.99
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	726.63	(59.10)
Operating Profit/(Loss) before working Capital Changes	(108.70)	(9.11)
Adjustments for:-		
(Increase)/Decrease in receivables	0.68	(0.68)
(Increase)/Decrease in other financial assets	(0.13)	(1.47)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(5,616.17)	(3,974.35)
Increase/(Decrease) in payables	(0.00)	0.00
Increase/(Decrease) in other financial liabilities	9.78	1.41
Increase/(Decrease) in Provision	(0.41)	0.86
Increase/(Decrease) in other non-financial liabilities	0.51	0.08
Net cash generated from/(used in) operating Activities (A)	**(5,714.44)**	**(3,983.26)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	5,175.44	3,978.58
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	577.02	(11.75)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	17.49	72.57
(Increase) / Decrease in Sundry Debtors for units issued to Investors	(1.69)	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(3.37)	3.37
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**5,764.89**	**4,042.77**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	50.45	59.51
Cash and Cash Equivalents as at the beginning of the year/period	59.51	-
Cash and Cash Equivalents as at the close of the year/period	**109.96**	**59.51**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	107.25	53.59
Balances with Bank/(s) - Note No 5	2.71	5.92
	109.96	**59.51**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**3,978.58**	**(11.75)**	**59.10**	**(9.11)**	**38.24**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	5,175.44	577.02	(59.10)	59.10	**577.02**
Transfer from/ to Revenue account	-	-	-	(835.33)	**(835.33)**
Equalisation Account	-	(63.09)	-	63.09	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**9,154.02**	**502.18**	**-**	**(722.25)**	**(220.07)**

As at 31 March 2025	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	-	-	-	-	-
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	3,978.58	(11.75)	59.10	(59.10)	**(11.75)**
Transfer from/ to Revenue account	-	-	-	49.99	**49.99**
Equalisation Account	-	-	-	-	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**3,978.58**	**(11.75)**	**59.10**	**(9.11)**	**38.24**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	107.25	53.59
	Cash on Hand	-	-
	Total	**107.25**	**53.59**

5	Balances with Bank/(s)	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	2.71	5.92
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**2.71**	**5.92**

6	Receivables	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	22.39
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	1.69	-
	Receivable from AMC	-	0.68
	Receivable from other schemes of Mutual Fund	-	-
	Total	**1.69**	**23.07**

7	Investments	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	8,922.99	4,011.06
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**8,922.99**	**4,011.06**

8	Other Financial assets	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	-	-
	Dividend recievable	1.60	1.12
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	-
	Other Financial assets	-	0.35
	Total	**1.60**	**1.47**

9	Other Non -Financial assets	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10	Payables	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	-	-
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	-	3.37
	Payable on Redemption of Units	90.06	72.57
	Total	**90.06**	**75.94**

11	Other Financial Liabilities	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	7.49	-
	Trusteeship Fees Payable	-	-
	Registrar Fees and Expenses Payable	0.28	0.16
	Commission to Distributors Payable	2.10	1.18
	Custodian Fees Payable	0.05	-
	Audit Fees Payable	0.01	0.01
	Investor Education & Awareness Expenses Payable	0.08	0.02
	Brokerage & Transaction Costs Payable	-	0.02
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	0.12	-
	Investor Communication Exp Payable	0.04	0.02
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	1.01	-
	Total	**11.18**	**1.41**

12	Other Non-Financial Liabilities	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	0.59	0.08
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**0.59**	**0.08**



13 Gain on fair value changes	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	59.10
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**59.10**

14 Gain on Sale/Redemptions of Investments	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	337.96	10.37
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**337.96**	**10.37**

15 Fees and commission expenses	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	30.13	0.03
GST on Management Fees	5.43	-
Trusteeship Fees	0.06	-
Commission to Distributors	23.10	1.80
Total	**58.72**	**1.83**

16 Loss on fair value changes	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	726.63	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**726.63**	**-**

17 Loss on Sale/Redemptions of Investments	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	444.20	19.39
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**444.20**	**19.39**

18 Other expenses	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	0.12	-
Registrar Fees and Expenses	1.79	0.18
Marketing/Publicity/Advertisement Expenses	1.67	0.79
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	14.39	4.80
Audit Fees	0.02	-
Investor Education and Awareness expenses	0.79	0.05
Brokerage & Transaction Costs	7.43	0.96
Other Operating expenses	5.42	1.24
Total	**31.63**	**8.02**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty India Manufacturing Index Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	26.60	6.74
Balances with Bank/(s)	5	0.12	1.01
Receivables	6	0.97	21.49
Investments	7	2,454.11	1,896.21
Other Financial assets	8	1.82	0.49
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**2,483.62**	**1,925.94**
Financial Liabilities			
Payables	10	16.03	21.03
Other Financial Liabilities	11	3.05	1.05
Non-Financial Liabilities			
Provision		0.18	0.44
Other Non-Financial Liabilities	12	0.18	0.03
Total Liabilities (B)		**19.44**	**22.55**
Net assets attributable to holder of redeemable units		**2,464.18**	**1,903.39**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
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Independent Director

For **UTI Asset Management Company Ltd.**

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Chief Financial Officer

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty India Manufacturing Index Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		1.79	2.12
Dividend Income		25.90	1.38
Gain on fair value changes	13	29.83	26.51
Gain on sale/redemption of investments	14	90.68	7.52
Other Income		-	-
Total Income (A)		**148.20**	**37.53**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	20.27	1.51
Loss on fair value changes	16	-	-
Loss on Sale/Redemptions of Investments	17	24.03	5.27
Other expenses	18	5.07	3.49
Total Expense (B)		**49.37**	**10.27**
Surplus/ Deficit for the Reporting Period (A-B)		**98.83**	**27.26**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

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S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

UTI MUTUAL FUND ★ MUMBAI ★

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Nifty India Manufacturing Index Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	98.83	27.26
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	(29.83)	(26.51)
Operating Profit/(Loss) before working Capital Changes	69.00	0.75
Adjustments for:-		
(Increase)/Decrease in receivables	0.28	(0.28)
(Increase)/Decrease in other financial assets	(1.33)	(0.49)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(497.43)	(1,890.91)
Increase/(Decrease) in payables	0.00	(0.00)
Increase/(Decrease) in other financial liabilities	2.00	1.05
Increase/(Decrease) in Provision	(0.26)	0.44
Increase/(Decrease) in other non-financial liabilities	0.15	0.03
Net cash generated from/(used in) operating Activities (A)	**(427.59)**	**(1,889.41)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	396.35	1,876.03
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	65.61	0.10
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	(12.66)	19.26
(Increase) / Decrease in Sundry Debtors for units issued to Investors	(0.97)	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(1.77)	1.77
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**446.56**	**1,897.16**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	18.97	7.75
Cash and Cash Equivalents as at the beginning of the year/period	7.75	-
Cash and Cash Equivalents as at the close of the year/period	**26.72**	**7.75**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	26.60	6.74
Balances with Bank/(s) - Note No 5	0.12	1.01
	26.72	**7.75**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

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Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Nifty India Manufacturing Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**1,876.03**	**0.10**	**26.51**	**0.75**	**27.36**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	396.35	65.61	29.83	(29.83)	**65.61**
Transfer from/ to Revenue account	-	-	-	98.83	**98.83**
Equalisation Account	-	(8.73)	-	8.73	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**2,272.38**	**56.98**	**56.34**	**78.48**	**191.80**

As at 31 March 2025	UTI Nifty India Manufacturing Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	-	-	-	-	-
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	1,876.03	0.10	26.51	(26.51)	**0.10**
Transfer from/ to Revenue account	-	-	-	27.26	**27.26**
Equalisation Account	-	-	-	-	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**1,876.03**	**0.10**	**26.51**	**0.75**	**27.36**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Nifty India Manufacturing Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	26.60	6.74
	Cash on Hand	-	-
	Total	**26.60**	**6.74**

5	Balances with Bank/(s)	UTI Nifty India Manufacturing Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	0.12	1.01
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**0.12**	**1.01**

6	Receivables	UTI Nifty India Manufacturing Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	21.21
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	0.97	-
	Receivable from AMC	-	0.28
	Receivable from other schemes of Mutual Fund	-	-
	Total	**0.97**	**21.49**

7	Investments	UTI Nifty India Manufacturing Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	2,454.11	1,896.21
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**2,454.11**	**1,896.21**

8	Other Financial assets	UTI Nifty India Manufacturing Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	-	-
	Dividend recievable	1.82	0.49
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	-
	Other Financial assets	-	-
	Total	**1.82**	**0.49**

9	Other Non -Financial assets	UTI Nifty India Manufacturing Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

10	Payables	UTI Nifty India Manufacturing Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	9.43	-
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	-	1.77
	Payable on Redemption of Units	6.60	19.26
	Total	**16.03**	**21.03**

11	Other Financial Liabilities	UTI Nifty India Manufacturing Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	2.01	-
	Trusteeship Fees Payable	-	-
	Registrar Fees and Expenses Payable	0.10	0.09
	Commission to Distributors Payable	0.77	0.93
	Custodian Fees Payable	0.03	-
	Audit Fees Payable	-	-
	Investor Education & Awareness Expenses Payable	0.01	-
	Brokerage & Transaction Costs Payable	-	0.01
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	0.04	0.01
	Investor Communication Exp Payable	0.01	0.01
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	0.08	-
	Total	**3.05**	**1.05**

12	Other Non-Financial Liabilities	UTI Nifty India Manufacturing Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	0.18	0.03
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**0.18**	**0.03**



13 Gain on fair value changes	UTI Nifty India Manufacturing Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	29.83	26.51
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**29.83**	**26.51**

14 Gain on Sale/Redemptions of Investments	UTI Nifty India Manufacturing Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	90.68	7.52
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**90.68**	**7.52**

15 Fees and commission expenses	UTI Nifty India Manufacturing Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	9.95	0.20
GST on Management Fees	1.79	0.03
Trusteeship Fees	0.01	-
Commission to Distributors	8.52	1.28
Total	**20.27**	**1.51**

16 Loss on fair value changes	UTI Nifty India Manufacturing Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	-	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**-**

17 Loss on Sale/Redemptions of Investments	UTI Nifty India Manufacturing Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	24.03	5.27
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**24.03**	**5.27**

18 Other expenses	UTI Nifty India Manufacturing Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	0.08	-
Registrar Fees and Expenses	0.67	0.10
Marketing/Publicity/Advertisement Expenses	0.31	-
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	1.83	2.26
Audit Fees	-	-
Investor Education and Awareness expenses	0.12	0.02
Brokerage & Transaction Costs	0.48	0.44
Other Operating expenses	1.58	0.67
Total	**5.07**	**3.49**



UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty500 Shariah Index Fund As at 31 March, 2026
Assets		
Financial Assets		
Cash and cash equivalents	4	-
Balances with Bank/(s)	5	161.04
Receivables	6	2.81
Investments	7	6,404.38
Other Financial assets	8	0.51
Non-Financial Assets		
Investment Property		-
Other Non -Financial assets	9	-
Total Assets (A)		**6,568.74**
Financial Liabilities		
Payables	10	59.47
Other Financial Liabilities	11	0.84
Non-Financial Liabilities		
Provision		1.26
Other Non-Financial Liabilities	12	0.28
Total Liabilities (B)		**61.85**
Net assets attributable to holder of redeemable units		**6,506.89**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty500 Shariah Index Fund
		Year Ended 31 March, 2026
INCOME		
Interest Income		-
Dividend Income		0.53
Gain on fair value changes	13	-
Gain on sale/redemption of investments	14	2.02
Other Income		-
Total Income (A)		**2.55**
EXPENSES AND LOSSES		
Finance costs		-
Fees and commission expenses	15	3.94
Loss on fair value changes	16	632.61
Loss on Sale/Redemptions of Investments	17	22.13
Other expenses	18	9.87
Total Expense (B)		**668.55**
Surplus/ Deficit for the Reporting Period (A-B)		**(666.00)**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Nifty500 Shariah Index Fund
	Year Ended 31 March, 2026
Cashflow from Operating Activity	
Surplus/(Deficit) for the Reporting Period	(666.00)
Adjustments to reconcile surplus/(deficit) to net cash flows:	
Add/(Less) : Changes in Unrealised losses provided/(written back)	632.61
Operating Profit/(Loss) before working Capital Changes	(33.39)
Adjustments for:-	
(Increase)/Decrease in receivables	(0.60)
(Increase)/Decrease in other financial assets	(0.51)
(Increase)/Decrease in Other Non -Financial assets	-
(Increase) / Decrease in Investments at cost	(7,005.00)
Increase/(Decrease) in payables	(0.00)
Increase/(Decrease) in other financial liabilities	0.85
Increase/(Decrease) in Provision	1.26
Increase/(Decrease) in other non-financial liabilities	0.28
Net cash generated from/(used in) operating Activities (A)	**(7,037.11)**
Cashflow from Financing Activities	
Increase / (Decrease) in Unit Capital	7,202.10
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(29.22)
Adjustments for:-	
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	19.77
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	5.50
Dividend Paid during the year/period (including dividend tax paid)	-
Increase/(Decrease) in Borrowing	-
Net cash generated from/(used) in financing activities (B)	**7,198.15**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	161.04
Cash and Cash Equivalents as at the beginning of the year/period	-
Cash and Cash Equivalents as at the close of the year/period	**161.04**
Components of cash and cash equivalents	
Reverse repurchase transactions / Triparty Repo (TREPs)	-
Balances with Bank/(s) - Note No 5	161.04
	161.04

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Nifty500 Shariah Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**-**	**-**	**-**	**-**	**-**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	7,202.10	(29.22)	-	-	**(29.22)**
Transfer from/ to Revenue account	-	-	-	(666.00)	**(666.00)**
Equalisation Account	-	-	-	-	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**7,202.10**	**(29.22)**	**-**	**(666.00)**	**(695.22)**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

4	Cash and cash equivalents	UTI Nifty500 Shariah Index Fund
	Particulars	**As at 31 March 2026**
	Reverse repurchase transactions / Triparty Repo (TREPs)	-
	Cash on Hand	-
	Total	**-**

5	Balances with Bank/(s)	UTI Nifty500 Shariah Index Fund
	Particulars	**As at 31 March 2026**
	Balances with banks in current accounts	161.04
	Deposits with scheduled banks	-
	Margin Deposits	-
	Total	**161.04**

6	Receivables	UTI Nifty500 Shariah Index Fund
	Particulars	**As at 31 March 2026**
	Contracts for sale of investments in securities	2.21
	Receivable on Redemption of investments	-
	Receivable Against Unit Issued	-
	Receivable from AMC	0.60
	Receivable from other schemes of Mutual Fund	-
	Total	**2.81**

7	Investments	UTI Nifty500 Shariah Index Fund
	Particulars	**As at 31 March 2026**
	Fair Value through profit or loss	
	Equity-Listed/Awaiting listing	6,404.38
	Equity-Unlisted	-
	Preference Shares	-
	Corporate Bond (Non-convertible)	-
	Certificates of deposit	-
	Commercial paper	-
	Treasury Bills	-
	State Government Securities	-
	Central Government Securities	-
	Gold	-
	Silver	-
	Corporate Debt Market Development Fund	-
	Mutual Fund Units	-
	Total	**6,404.38**

8	Other Financial assets	UTI Nifty500 Shariah Index Fund
	Particulars	**As at 31 March 2026**
	Interest Accrued	-
	Dividend recievable	0.51
	Margin Money	-
	Shares/debentures application money, pending allotment	-
	Withheld commission KYC	-
	Other Financial assets	-
	Total	**0.51**

9	Other Non -Financial assets	UTI Nifty500 Shariah Index Fund
	Particulars	**As at 31 March 2026**
	Tax credit receivable	-
	GST Input Credit	-
	Total	**-**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

10	Payables	UTI Nifty500 Shariah Index Fund
	Particulars	**As at 31 March 2026**
	Contract for purchase of investments in securities	34.20
	Income distribution payable	-
	Payable to other schemes of Mutual Fund	-
	Payable to AMC	-
	Application Money Pending Scrutiny	5.50
	Payable on Redemption of Units	19.77
	Total	**59.47**

11	Other Financial Liabilities	UTI Nifty500 Shariah Index Fund
	Particulars	**As at 31 March 2026**
	Management Fees Payable	-
	Trusteeship Fees Payable	-
	Registrar Fees and Expenses Payable	(1.48)
	Commission to Distributors Payable	2.13
	Custodian Fees Payable	-
	Audit Fees Payable	0.01
	Investor Education & Awareness Expenses Payable	0.06
	Brokerage & Transaction Costs Payable	-
	Redeemed Investment Receivable (Provision)	-
	Unclaimed redemption	-
	Marketing/Publicity/Advertisement Exp Payable	0.06
	Investor Communication Exp Payable	0.03
	Finance cost on Loans/Borrowing/(s)	-
	Other Financial Liabilities	0.03
	Total	**0.84**

12	Other Non-Financial Liabilities	UTI Nifty500 Shariah Index Fund
	Particulars	**As at 31 March 2026**
	Statutory taxes payable	0.28
	Sundry Creditors-Maturity Refund Payable	-
	Other	-
	Total	**0.28**



13 Gain on fair value changes	UTI Nifty500 Shariah Index Fund
Particulars	**Year Ended 31 March, 2026**
Fair Value through profit or loss	
Gross change on account of Gain on fair value changes (MTM)	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-
Total	**-**

14 Gain on Sale/Redemptions of Investments	UTI Nifty500 Shariah Index Fund
Particulars	**Year Ended 31 March, 2026**
Fair Value through profit or loss	
Profit on sale/redemption of investments (Gross)	2.02
Profit on inter-scheme sale of Investments (Gross)	-
Profit on derivatives transactions (Gross)	-
Total	**2.02**

15 Fees and commission expenses	UTI Nifty500 Shariah Index Fund
Particulars	**Year Ended 31 March, 2026**
Management Fees	1.07
GST on Management Fees	0.19
Trusteeship Fees	-
Commission to Distributors	2.68
Total	**3.94**

16 Loss on fair value changes	UTI Nifty500 Shariah Index Fund
Particulars	**Year Ended 31 March, 2026**
Gross change on account of Gain on fair value changes (MTM)	632.61
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-
Total	**632.61**

17 Loss on Sale/Redemptions of Investments	UTI Nifty500 Shariah Index Fund
Particulars	**Year Ended 31 March, 2026**
Loss on sale/redemption of investments (Gross)	22.13
Loss on inter-scheme sale of Investments (Gross)	-
Loss on derivatives transaction (Gross)	-
Loss on exchange rate flactuation	-
Total	**22.13**

18 Other expenses	UTI Nifty500 Shariah Index Fund
Particulars	**Year Ended 31 March, 2026**
Custodian Fees and Expenses	-
Registrar Fees and Expenses	0.23
Marketing/Publicity/Advertisement Expenses	0.07
Investor Communication Expenses	-
Insurance & Security Expenses	-
Statutory Taxes	7.61
Audit Fees	0.01
Investor Education and Awareness expenses	0.07
Brokerage & Transaction Costs	1.52
Other Operating expenses	0.36
Total	**9.87**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty 50 Exchange Traded Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	7,894.92	28,794.89
Balances with Bank/(s)	5	8.34	0.38
Receivables	6	244.40	596.49
Investments	7	64,00,683.89	58,19,441.66
Other Financial assets	8	12.30	-
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**64,08,843.85**	**58,48,833.42**
Financial Liabilities			
Payables	10	7,371.02	28,904.75
Other Financial Liabilities	11	568.75	169.26
Non-Financial Liabilities			
Provision		169.56	253.57
Other Non-Financial Liabilities	12	32.00	25.03
Total Liabilities (B)		**8,141.33**	**29,352.61**
Net assets attributable to holder of redeemable units		**64,00,702.52**	**58,19,480.81**

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty 50 Exchange Traded Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		1,231.60	694.90
Dividend Income		84,270.68	76,866.88
Gain on fair value changes	13	-	-
Gain on sale/redemption of investments	14	1,35,279.93	3,05,353.36
Other Income		-	0.04
Total Income (A)		**2,20,782.21**	**3,82,915.18**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	2,300.32	1,443.33
Loss on fair value changes	16	5,06,771.22	53,797.73
Loss on Sale/Redemptions of Investments	17	22,320.92	5,101.07
Other expenses	18	2,955.87	4,121.75
Total Expense (B)		**5,34,348.33**	**64,463.88**
Surplus/ Deficit for the Reporting Period (A-B)		**(3,13,566.12)**	**3,18,451.30**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
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Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Nifty 50 Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(3,13,566.12)	3,18,451.30
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	5,06,771.22	53,797.73
Operating Profit/(Loss) before working Capital Changes	1,93,205.10	3,72,249.03
Adjustments for:-		
(Increase)/Decrease in receivables	-	-
(Increase)/Decrease in other financial assets	(12.30)	-
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(11,09,195.08)	(8,21,524.16)
Increase/(Decrease) in payables	-	-
Increase/(Decrease) in other financial liabilities	399.48	(23.69)
Increase/(Decrease) in Provision	(84.01)	(114.56)
Increase/(Decrease) in other non-financial liabilities	6.97	16.25
Net cash generated from/(used in) operating Activities (A)	**(9,15,679.84)**	**(4,49,397.13)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	3,311.99	1,840.50
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	8,91,475.84	4,80,426.09
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	-	(6,163.51)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	-	(312.50)
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**8,94,787.83**	**4,75,790.58**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	(20,892.01)	**26,393.45**
Cash and Cash Equivalents as at the beginning of the year/period	28,795.27	2,401.82
Cash and Cash Equivalents as at the close of the year/period	**7,903.26**	**28,795.27**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	7,894.92	28,794.89
Balances with Bank/(s) - Note No 5	8.34	0.38
	7,903.26	**28,795.27**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Nifty 50 Exchange Traded Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**22,718.54**	**28,47,933.73**	**16,24,665.99**	**13,24,162.54**	**57,96,762.26**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	3,311.99	8,91,475.84	(5,06,771.22)	5,06,771.22	**8,91,475.84**
Transfer from/ to Revenue account	-	-	-	(3,13,566.12)	**(3,13,566.12)**
Equalisation Account	-	(2,13,252.20)	-	2,13,252.20	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**26,030.53**	**35,26,157.37**	**11,17,894.77**	**17,30,619.84**	**63,74,671.98**

As at 31 March 2025	UTI Nifty 50 Exchange Traded Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**20,878.04**	**24,50,714.64**	**16,78,463.72**	**8,68,706.51**	**49,97,884.87**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	1,840.50	4,80,426.09	(53,797.73)	53,797.73	**4,80,426.09**
Transfer from/ to Revenue account	-	-	-	3,18,451.30	**3,18,451.30**
Equalisation Account	-	(83,207.00)	-	83,207.00	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**22,718.54**	**28,47,933.73**	**16,24,665.99**	**13,24,162.54**	**57,96,762.26**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

4	Cash and cash equivalents	UTI Nifty 50 Exchange Traded Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Reverse repurchase transactions / Triparty Repo (TREPs)	7,894.92	28,794.89
	Cash on Hand	-	-
	Total	**7,894.92**	**28,794.89**

5	Balances with Bank/(s)	UTI Nifty 50 Exchange Traded Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Balances with banks in current accounts	8.34	0.38
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**8.34**	**0.38**

6	Receivables	UTI Nifty 50 Exchange Traded Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Contracts for sale of investments in securities	244.40	596.49
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**244.40**	**596.49**

7	Investments	UTI Nifty 50 Exchange Traded Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	64,00,683.89	58,19,441.66
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**64,00,683.89**	**58,19,441.66**

8	Other Financial assets	UTI Nifty 50 Exchange Traded Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Interest Accrued	12.28	-
	Dividend recievable	0.02	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	-
	Other Financial assets	-	-
	Total	**12.30**	**-**

9	Other Non -Financial assets	UTI Nifty 50 Exchange Traded Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10 **Payables**

Particulars	UTI Nifty 50 Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Contract for purchase of investments in securities	7,371.02	28,904.75
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	-	-
Payable on Redemption of Units	-	-
Total	**7,371.02**	**28,904.75**

11 **Other Financial Liabilities**

Particulars	UTI Nifty 50 Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Management Fees Payable	292.02	104.52
Trusteeship Fees Payable	3.03	3.00
Registrar Fees and Expenses Payable	17.84	15.12
Commission to Distributors Payable	-	-
Custodian Fees Payable	38.53	11.85
Audit Fees Payable	8.60	8.90
Investor Education & Awareness Expenses Payable	12.91	6.93
Brokerage & Transaction Costs Payable	-	-
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	-	-
Investor Communication Exp Payable	-	-
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	195.82	18.94
Total	**568.75**	**169.26**

12 **Other Non-Financial Liabilities**

Particulars	UTI Nifty 50 Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Statutory taxes payable	32.00	25.03
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**32.00**	**25.03**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

13 Gain on fair value changes	UTI Nifty 50 Exchange Traded Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**-**

14 Gain on Sale/Redemptions of Investments	UTI Nifty 50 Exchange Traded Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	1,35,279.93	3,05,353.36
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**1,35,279.93**	**3,05,353.36**

15 Fees and commission expenses	UTI Nifty 50 Exchange Traded Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Management Fees	1,907.13	1,183.39
GST on Management Fees	343.28	213.01
Trusteeship Fees	49.91	46.93
Commission to Distributors	-	-
Total	**2,300.32**	**1,443.33**

16 Loss on fair value changes	UTI Nifty 50 Exchange Traded Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Gross change on account of Gain on fair value changes (MTM)	5,06,771.22	53,797.73
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**5,06,771.22**	**53,797.73**

17 Loss on Sale/Redemptions of Investments	UTI Nifty 50 Exchange Traded Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Loss on sale/redemption of investments (Gross)	22,320.92	5,101.07
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**22,320.92**	**5,101.07**

18 Other expenses	UTI Nifty 50 Exchange Traded Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Custodian Fees and Expenses	47.22	62.36
Registrar Fees and Expenses	231.25	201.39
Marketing/Publicity/Advertisement Expenses	2.61	4.75
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	1,783.05	2,407.78
Audit Fees	14.92	15.17
Investor Education and Awareness expenses	150.22	550.89
Brokerage & Transaction Costs	359.77	453.80
Other Operating expenses	366.83	425.61
Total	**2,955.87**	**4,121.75**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI BSE Sensex Exchange Traded Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	828.27	26,748.47
Balances with Bank/(s)	5	0.88	0.35
Receivables	6	14.97	228.44
Investments	7	49,70,989.11	44,41,609.34
Other Financial assets	8	16.44	-
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**49,71,849.67**	**44,68,586.60**
Financial Liabilities			
Payables	10	-	26,440.64
Other Financial Liabilities	11	317.28	35.32
Non-Financial Liabilities			
Provision		510.47	444.78
Other Non-Financial Liabilities	12	18.73	6.57
Total Liabilities (B)		**846.48**	**26,927.31**
Net assets attributable to holder of redeemable units		**49,71,003.19**	**44,41,659.29**

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI BSE Sensex Exchange Traded Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		321.58	473.84
Dividend Income		64,616.57	56,534.85
Gain on fair value changes	13	-	-
Gain on sale/redemption of investments	14	60,111.01	2,11,220.03
Other Income		-	0.02
Total Income (A)		**1,25,049.16**	**2,68,228.74**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	1,605.19	892.61
Loss on fair value changes	16	4,60,887.93	10,633.26
Loss on Sale/Redemptions of Investments	17	16,945.32	9,534.28
Other expenses	18	2,697.85	3,497.47
Total Expense (B)		**4,82,136.29**	**24,557.62**
Surplus/ Deficit for the Reporting Period (A-B)		**(3,57,087.13)**	**2,43,671.12**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI BSE Sensex Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(3,57,087.13)	2,43,671.12
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	4,60,887.93	10,633.26
Operating Profit/(Loss) before working Capital Changes	1,03,800.80	2,54,304.38
Adjustments for:-		
(Increase)/Decrease in receivables	70.39	(70.39)
(Increase)/Decrease in other financial assets	(16.44)	-
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(10,16,565.27)	(5,75,631.53)
Increase/(Decrease) in payables	-	-
Increase/(Decrease) in other financial liabilities	281.97	(141.85)
Increase/(Decrease) in Provision	65.69	201.65
Increase/(Decrease) in other non-financial liabilities	12.16	(0.78)
Net cash generated from/(used in) operating Activities (A)	**(9,12,350.70)**	**(3,21,338.52)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	10,076.79	4,223.80
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	8,76,354.24	3,49,641.02
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	-	(6,596.05)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	-	-
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**8,86,431.03**	**3,47,268.77**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	(25,919.67)	**25,930.25**
Cash and Cash Equivalents as at the beginning of the year/period	26,748.82	818.57
Cash and Cash Equivalents as at the close of the year/period	**829.15**	**26,748.82**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	828.27	26,748.47
Balances with Bank/(s) - Note No 5	0.88	0.35
	829.15	**26,748.82**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
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For
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Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI BSE Sensex Exchange Traded Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**52,710.72**	**25,45,553.84**	**11,03,927.92**	**7,39,466.81**	**43,88,948.57**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	10,076.79	8,76,354.24	(4,60,887.93)	4,60,887.93	**8,76,354.24**
Transfer from/ to Revenue account	-	-	-	(3,57,087.13)	**(3,57,087.13)**
Equalisation Account	-	(1,53,817.37)	-	1,53,817.37	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**62,787.51**	**32,68,090.71**	**6,43,039.99**	**9,97,084.98**	**49,08,215.68**

As at 31 March 2025	UTI BSE Sensex Exchange Traded Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**48,486.92**	**22,39,097.72**	**11,14,561.18**	**4,41,977.53**	**37,95,636.43**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	4,223.80	3,49,641.02	(10,633.26)	10,633.26	**3,49,641.02**
Transfer from/ to Revenue account	-	-	-	2,43,671.12	**2,43,671.12**
Equalisation Account	-	(43,184.90)	-	43,184.90	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**52,710.72**	**25,45,553.84**	**11,03,927.92**	**7,39,466.81**	**43,88,948.57**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4 Cash and cash equivalents	UTI BSE Sensex Exchange Traded Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Reverse repurchase transactions / Triparty Repo (TREPs)	828.27	26,748.47
Cash on Hand	-	-
Total	**828.27**	**26,748.47**

5 Balances with Bank/(s)	UTI BSE Sensex Exchange Traded Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Balances with banks in current accounts	0.88	0.35
Deposits with scheduled banks	-	-
Margin Deposits	-	-
Total	**0.88**	**0.35**

6 Receivables	UTI BSE Sensex Exchange Traded Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contracts for sale of investments in securities	14.97	158.05
Receivable on Redemption of investments	-	-
Receivable Against Unit Issued	-	-
Receivable from AMC	-	70.39
Receivable from other schemes of Mutual Fund	-	-
Total	**14.97**	**228.44**

7 Investments	UTI BSE Sensex Exchange Traded Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Fair Value through profit or loss		
Equity-Listed/Awaiting listing	49,70,989.11	44,41,609.34
Equity-Unlisted	-	-
Preference Shares	-	-
Corporate Bond (Non-convertible)	-	-
Certificates of deposit	-	-
Commercial paper	-	-
Treasury Bills	-	-
State Government Securities	-	-
Central Government Securities	-	-
Gold	-	-
Silver	-	-
Corporate Debt Market Development Fund	-	-
Mutual Fund Units	-	-
Total	**49,70,989.11**	**44,41,609.34**

8 Other Financial assets	UTI BSE Sensex Exchange Traded Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Interest Accrued	16.44	-
Dividend recievable	-	-
Margin Money	-	-
Shares/debentures application money, pending allotment	-	-
Withheld commission KYC	-	-
Other Financial assets	-	-
Total	**16.44**	**-**

9 Other Non -Financial assets	UTI BSE Sensex Exchange Traded Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Tax credit receivable	-	-
GST Input Credit	-	-
Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10 **Payables**

Particulars	UTI BSE Sensex Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Contract for purchase of investments in securities	-	26,440.64
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	-	-
Payable on Redemption of Units	-	-
Total	**-**	**26,440.64**

11 **Other Financial Liabilities**

Particulars	UTI BSE Sensex Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Management Fees Payable	189.37	0.25
Trusteeship Fees Payable	2.35	2.28
Registrar Fees and Expenses Payable	13.85	11.49
Commission to Distributors Payable	-	-
Custodian Fees Payable	30.06	9.13
Audit Fees Payable	6.72	6.82
Investor Education & Awareness Expenses Payable	10.02	5.27
Brokerage & Transaction Costs Payable	-	-
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	-	-
Investor Communication Exp Payable	-	-
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	64.91	0.08
Total	**317.28**	**35.32**

12 **Other Non-Financial Liabilities**

Particulars	UTI BSE Sensex Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Statutory taxes payable	18.73	6.57
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**18.73**	**6.57**



UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

13 Gain on fair value changes	UTI BSE Sensex Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**-**

14 Gain on Sale/Redemptions of Investments	UTI BSE Sensex Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	60,111.01	2,11,220.03
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**60,111.01**	**2,11,220.03**

15 Fees and commission expenses	UTI BSE Sensex Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	1,327.33	725.98
GST on Management Fees	238.92	130.68
Trusteeship Fees	38.94	35.95
Commission to Distributors	-	-
Total	**1,605.19**	**892.61**

16 Loss on fair value changes	UTI BSE Sensex Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	4,60,887.93	10,633.26
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**4,60,887.93**	**10,633.26**

17 Loss on Sale/Redemptions of Investments	UTI BSE Sensex Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	16,945.32	9,534.28
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**16,945.32**	**9,534.28**

18 Other expenses	UTI BSE Sensex Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	36.61	48.08
Registrar Fees and Expenses	180.50	154.26
Marketing/Publicity/Advertisement Expenses	2.04	3.70
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	1,594.39	1,958.62
Audit Fees	11.64	11.65
Investor Education and Awareness expenses	117.25	422.03
Brokerage & Transaction Costs	286.51	374.08
Other Operating expenses	468.91	525.05
Total	**2,697.85**	**3,497.47**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Nifty Next 50 Exchange Traded Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	1,378.54	193.34
Balances with Bank/(s)	5	1.46	0.91
Receivables	6	89.63	15.64
Investments	7	2,00,410.73	2,31,712.35
Other Financial assets	8	155.96	85.77
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**2,02,036.32**	**2,32,008.01**
Financial Liabilities			
Payables	10	1,339.18	141.76
Other Financial Liabilities	11	23.92	2.77
Non-Financial Liabilities			
Provision		7.52	6.67
Other Non-Financial Liabilities	12	2.68	0.03
Total Liabilities (B)		**1,373.30**	**151.23**
Net assets attributable to holder of redeemable units		**2,00,663.02**	**2,31,856.78**

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Nifty Next 50 Exchange Traded Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		235.95	268.87
Dividend Income		3,168.74	2,974.30
Gain on fair value changes	13	-	-
Gain on sale/redemption of investments	14	20,383.50	41,677.90
Other Income		-	-
Total Income (A)		**23,788.19**	**44,921.07**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	255.78	274.38
Loss on fair value changes	16	25,965.22	28,909.82
Loss on Sale/Redemptions of Investments	17	4,112.35	8,533.54
Other expenses	18	297.40	455.71
Total Expense (B)		**30,630.75**	**38,173.45**
Surplus/ Deficit for the Reporting Period (A-B)		**(6,842.56)**	**6,747.62**

The Notes referred to herein form an integral part of the Revenue Account
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

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Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI - Nifty Next 50 Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(6,842.56)	6,747.62
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	25,965.22	28,909.82
Operating Profit/(Loss) before working Capital Changes	19,122.66	35,657.44
Adjustments for:-		
(Increase)/Decrease in receivables	15.64	0.81
(Increase)/Decrease in other financial assets	(70.19)	(20.38)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	6,444.21	(72,633.26)
Increase/(Decrease) in payables	-	-
Increase/(Decrease) in other financial liabilities	21.13	(9.94)
Increase/(Decrease) in Provision	0.85	(5.47)
Increase/(Decrease) in other non-financial liabilities	2.65	(0.20)
Net cash generated from/(used in) operating Activities (A)	**25,536.95**	**(37,011.00)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(361.02)	515.00
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(23,990.18)	36,118.78
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	-	-
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	-	-
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(24,351.20)**	**36,633.78**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	1,185.75	**(377.22)**
Cash and Cash Equivalents as at the beginning of the year/period	194.25	571.47
Cash and Cash Equivalents as at the close of the year/period	**1,380.00**	**194.25**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	1,378.54	193.34
Balances with Bank/(s) - Note No 5	1.46	0.91
	1,380.00	**194.25**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - Nifty Next 50 Exchange Traded Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**3,451.68**	**1,16,356.31**	**-**	**1,12,048.78**	**2,28,405.09**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(361.02)	(23,990.18)	5,348.82	(5,348.82)	**(23,990.18)**
Transfer from/ to Revenue account	-	-	-	(6,842.56)	**(6,842.56)**
Equalisation Account	-	7,168.09	-	(7,168.09)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**3,090.66**	**99,534.22**	**5,348.82**	**92,689.31**	**1,97,572.35**

As at 31 March 2025	UTI - Nifty Next 50 Exchange Traded Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**2,936.68**	**89,794.71**	**60,223.86**	**35,520.12**	**1,85,538.69**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	515.00	36,118.78	(60,223.86)	60,223.86	**36,118.78**
Transfer from/ to Revenue account	-	-	-	6,747.62	**6,747.62**
Equalisation Account	-	(9,557.18)	-	9,557.18	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**3,451.68**	**1,16,356.31**	**-**	**1,12,048.78**	**2,28,405.09**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI - Nifty Next 50 Exchange Traded Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Reverse repurchase transactions / Triparty Repo (TREPs)	1,378.54	193.34
	Cash on Hand	-	-
	Total	**1,378.54**	**193.34**

5	Balances with Bank/(s)	UTI - Nifty Next 50 Exchange Traded Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Balances with banks in current accounts	1.46	0.91
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**1.46**	**0.91**

6	Receivables	UTI - Nifty Next 50 Exchange Traded Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Contracts for sale of investments in securities	89.63	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	15.64
	Receivable from other schemes of Mutual Fund	-	-
	Total	**89.63**	**15.64**

7	Investments	UTI - Nifty Next 50 Exchange Traded Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	2,00,410.73	2,31,712.35
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**2,00,410.73**	**2,31,712.35**

8	Other Financial assets	UTI - Nifty Next 50 Exchange Traded Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Interest Accrued	-	-
	Dividend reclevable	155.96	85.57
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	-
	Other Financial assets	-	0.20
	Total	**155.96**	**85.77**

9	Other Non -Financial assets	UTI - Nifty Next 50 Exchange Traded Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10 **Payables**

Particulars	UTI - Nifty Next 50 Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Contract for purchase of investments in securities	1,339.18	141.76
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	-	-
Payable on Redemption of Units	-	-
Total	**1,339.18**	**141.76**

11 **Other Financial Liabilities**

Particulars	UTI - Nifty Next 50 Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Management Fees Payable	3.03	0.01
Trusteeship Fees Payable	0.10	0.12
Registrar Fees and Expenses Payable	0.58	0.60
Commission to Distributors Payable	-	-
Custodian Fees Payable	1.24	0.51
Audit Fees Payable	0.28	0.36
Investor Education & Awareness Expenses Payable	0.91	0.53
Brokerage & Transaction Costs Payable	0.02	0.02
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	0.01	-
Investor Communication Exp Payable	-	-
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	17.75	0.62
Total	**23.92**	**2.77**

12 **Other Non-Financial Liabilities**

Particulars	UTI - Nifty Next 50 Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Statutory taxes payable	2.68	0.03
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**2.68**	**0.03**



13 **Gain on fair value changes**

Particulars	UTI - Nifty Next 50 Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**-**

14 **Gain on Sale/Redemptions of Investments**

Particulars	UTI - Nifty Next 50 Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	20,383.50	41,677.90
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**20,383.50**	**41,677.90**

15 **Fees and commission expenses**

Particulars	UTI - Nifty Next 50 Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Management Fees	215.40	230.90
GST on Management Fees	38.77	41.56
Trusteeship Fees	1.61	1.92
Commission to Distributors	-	-
Total	**255.78**	**274.38**

16 **Loss on fair value changes**

Particulars	UTI - Nifty Next 50 Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Gross change on account of Gain on fair value changes (MTM)	25,965.22	28,909.82
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**25,965.22**	**28,909.82**

17 **Loss on Sale/Redemptions of Investments**

Particulars	UTI - Nifty Next 50 Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Loss on sale/redemption of investments (Gross)	4,112.35	8,533.54
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**4,112.35**	**8,533.54**

18 **Other expenses**

Particulars	UTI - Nifty Next 50 Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Custodian Fees and Expenses	1.63	2.80
Registrar Fees and Expenses	7.42	8.24
Marketing/Publicity/Advertisement Expenses	0.15	0.26
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	205.73	333.30
Audit Fees	0.48	0.62
Investor Education and Awareness expenses	10.48	22.82
Brokerage & Transaction Costs	36.35	52.55
Other Operating expenses	35.16	35.12
Total	**297.40**	**455.71**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI BSE Sensex Next 50 Exchange Traded Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	3.15	1.61
Balances with Bank/(s)	5	0.38	0.01
Receivables	6	-	0.45
Investments	7	2,864.17	2,457.76
Other Financial assets	8	1.86	0.83
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**2,869.56**	**2,460.66**
Financial Liabilities			
Payables	10	0.54	-
Other Financial Liabilities	11	0.31	0.27
Non-Financial Liabilities			
Provision		1.31	1.18
Other Non-Financial Liabilities	12	0.06	-
Total Liabilities (B)		**2.22**	**1.45**
Net assets attributable to holder of redeemable units		**2,867.34**	**2,459.21**

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI BSE Sensex Next 50 Exchange Traded Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		3.66	2.72
Dividend Income		39.82	24.05
Gain on fair value changes	13	-	-
Gain on sale/redemption of investments	14	112.95	184.59
Other Income		-	-
Total Income (A)		**156.43**	**211.36**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	3.16	0.89
Loss on fair value changes	16	287.13	49.77
Loss on Sale/Redemptions of Investments	17	6.12	17.18
Other expenses	18	4.53	6.03
Total Expense (B)		**300.94**	**73.87**
Surplus/ Deficit for the Reporting Period (A-B)		**(144.51)**	**137.49**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

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UTI Trustee Company Pvt. Ltd.

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Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI BSE Sensex Next 50 Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(144.51)	137.49
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	287.13	49.77
Operating Profit/(Loss) before working Capital Changes	142.62	187.26
Adjustments for:-		
(Increase)/Decrease in receivables	0.39	(0.39)
(Increase)/Decrease in other financial assets	(1.03)	(0.74)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(692.94)	(848.22)
Increase/(Decrease) in payables	-	-
Increase/(Decrease) in other financial liabilities	0.04	0.24
Increase/(Decrease) in Provision	0.13	0.71
Increase/(Decrease) in other non-financial liabilities	0.06	(0.03)
Net cash generated from/(used in) operating Activities (A)	(550.73)	(661.17)
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	6.00	7.50
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	546.64	654.22
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	-	-
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	-	-
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	552.64	661.72
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	1.91	0.55
Cash and Cash Equivalents as at the beginning of the year/period	1.62	1.07
Cash and Cash Equivalents as at the close of the year/period	3.53	1.62
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	3.15	1.61
Balances with Bank/(s) - Note No 5	0.38	0.01
	3.53	1.62

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI BSE Sensex Next 50 Exchange Traded Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**29.65**	**1,683.27**	**-**	**746.29**	**2,429.56**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	6.00	546.64	-	-	**546.64**
Transfer from/ to Revenue account	-	-	-	(144.51)	**(144.51)**
Equalisation Account	-	(133.98)	-	133.98	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**35.65**	**2,095.93**	**-**	**735.76**	**2,831.69**

As at 31 March 2025	UTI BSE Sensex Next 50 Exchange Traded Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**22.15**	**1,143.13**	**259.06**	**235.66**	**1,637.85**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	7.50	654.22	(259.06)	259.06	**654.22**
Transfer from/ to Revenue account	-	-	-	137.49	**137.49**
Equalisation Account	-	(114.08)	-	114.08	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**29.65**	**1,683.27**	**-**	**746.29**	**2,429.56**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

4	Cash and cash equivalents	UTI BSE Sensex Next 50 Exchange Traded Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Reverse repurchase transactions / Triparty Repo (TREPs)	3.15	1.61
	Cash on Hand	-	-
	Total	3.15	1.61

5	Balances with Bank/(s)	UTI BSE Sensex Next 50 Exchange Traded Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Balances with banks in current accounts	0.38	0.01
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	0.38	0.01

6	Receivables	UTI BSE Sensex Next 50 Exchange Traded Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Contracts for sale of investments in securities	-	0.06
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	0.39
	Receivable from other schemes of Mutual Fund	-	-
	Total	-	0.45

7	Investments	UTI BSE Sensex Next 50 Exchange Traded Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	2,864.17	2,457.76
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	2,864.17	2,457.76

8	Other Financial assets	UTI BSE Sensex Next 50 Exchange Traded Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Interest Accrued	-	-
	Dividend recievable	1.86	0.81
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	-
	Other Financial assets	-	0.02
	Total	1.86	0.83

9	Other Non -Financial assets	UTI BSE Sensex Next 50 Exchange Traded Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	-	-

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10 **Payables**

Particulars	UTI BSE Sensex Next 50 Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Contract for purchase of investments in securities	0.54	-
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	-	-
Payable on Redemption of Units	-	-
Total	**0.54**	-

11 **Other Financial Liabilities**

Particulars	UTI BSE Sensex Next 50 Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Management Fees Payable	0.08	-
Trusteeship Fees Payable	-	-
Registrar Fees and Expenses Payable	0.01	0.01
Commission to Distributors Payable	-	-
Custodian Fees Payable	0.02	0.01
Audit Fees Payable	-	-
Investor Education & Awareness Expenses Payable	0.03	0.01
Brokerage & Transaction Costs Payable	-	-
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	-	-
Investor Communication Exp Payable	-	-
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	0.17	0.24
Total	**0.31**	**0.27**

12 **Other Non-Financial Liabilities**

Particulars	UTI BSE Sensex Next 50 Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Statutory taxes payable	0.06	-
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**0.06**	-

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

13 Gain on fair value changes

Particulars	UTI BSE Sensex Next 50 Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**-**

14 Gain on Sale/Redemptions of Investments

Particulars	UTI BSE Sensex Next 50 Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	112.95	184.59
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**112.95**	**184.59**

15 Fees and commission expenses

Particulars	UTI BSE Sensex Next 50 Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Management Fees	2.66	0.74
GST on Management Fees	0.48	0.13
Trusteeship Fees	0.02	0.02
Commission to Distributors	-	-
Total	**3.16**	**0.89**

16 Loss on fair value changes

Particulars	UTI BSE Sensex Next 50 Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Gross change on account of Gain on fair value changes (MTM)	287.13	49.77
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**287.13**	**49.77**

17 Loss on Sale/Redemptions of Investments

Particulars	UTI BSE Sensex Next 50 Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Loss on sale/redemption of investments (Gross)	6.12	17.18
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**6.12**	**17.18**

18 Other expenses

Particulars	UTI BSE Sensex Next 50 Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Custodian Fees and Expenses	0.04	0.06
Registrar Fees and Expenses	0.10	0.08
Marketing/Publicity/Advertisement Expenses	0.04	0.05
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	1.50	2.16
Audit Fees	0.01	0.01
Investor Education and Awareness expenses	0.28	0.21
Brokerage & Transaction Costs	0.25	0.39
Other Operating expenses	2.31	3.07
Total	**4.53**	**6.03**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty Bank Exchange Traded Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	707.43	357.28
Balances with Bank/(s)	5	0.75	1.88
Receivables	6	39.50	126.59
Investments	7	3,32,011.71	3,58,704.39
Other Financial assets	8	1.68	-
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**3,32,761.07**	**3,59,190.14**
Financial Liabilities			
Payables	10	626.13	280.23
Other Financial Liabilities	11	101.61	94.40
Non-Financial Liabilities			
Provision		11.41	94.22
Other Non-Financial Liabilities	12	6.05	9.28
Total Liabilities (B)		**745.20**	**478.13**
Net assets attributable to holder of redeemable units		**3,32,015.87**	**3,58,712.01**

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty Bank Exchange Traded Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		118.72	387.22
Dividend Income		4,145.48	3,184.56
Gain on fair value changes	13	-	18,583.66
Gain on sale/redemption of investments	14	28,552.38	11,838.45
Other Income		-	0.01
Total Income (A)		**32,816.58**	**33,993.90**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	552.72	351.77
Loss on fair value changes	16	34,403.41	-
Loss on Sale/Redemptions of Investments	17	1,942.20	1,193.63
Other expenses	18	359.43	383.14
Total Expense (B)		**37,257.76**	**1,928.54**
Surplus/ Deficit for the Reporting Period (A-B)		**(4,441.18)**	**32,065.36**

The Notes referred to herein form an integral part of the Revenue Account
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
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Chief Financial Officer

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Nifty Bank Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(4,441.18)	32,065.36
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	34,403.41	(18,583.66)
Operating Profit/(Loss) before working Capital Changes	29,962.23	13,481.70
Adjustments for:-		
(Increase)/Decrease in receivables	-	-
(Increase)/Decrease in other financial assets	(1.68)	-
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(7,277.73)	(28,180.63)
Increase/(Decrease) in payables	-	-
Increase/(Decrease) in other financial liabilities	7.21	(86.57)
Increase/(Decrease) in Provision	(82.81)	47.08
Increase/(Decrease) in other non-financial liabilities	(3.23)	8.70
Net cash generated from/(used in) operating Activities (A)	**22,603.99**	**(14,729.72)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(384.00)	281.00
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(21,870.97)	14,514.81
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	-	-
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	-	-
Dividend Paid during the year/period (Including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(22,254.97)**	**14,795.81**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	349.02	**66.09**
Cash and Cash Equivalents as at the beginning of the year/period	359.16	293.07
Cash and Cash Equivalents as at the close of the year/period	**708.18**	**359.16**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	707.43	357.28
Balances with Bank/(s) - Note No 5	0.75	1.88
	708.18	**359.16**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

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UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Nifty Bank Exchange Traded Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**6,795.00**	**2,14,285.45**	**-**	**1,37,631.56**	**3,51,917.01**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(384.00)	(21,870.97)	9,021.22	(9,021.22)	**(21,870.97)**
Transfer from/ to Revenue account	-	-	-	(4,441.18)	**(4,441.18)**
Equalisation Account	-	5,925.66	-	(5,925.66)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**6,411.00**	**1,98,340.14**	**9,021.22**	**1,18,243.50**	**3,25,604.86**

As at 31 March 2025	UTI Nifty Bank Exchange Traded Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**6,514.00**	**2,03,439.09**	**24,840.97**	**77,056.78**	**3,05,336.84**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	281.00	14,514.81	(24,840.97)	24,840.97	**14,514.81**
Transfer from/ to Revenue account	-	-	-	32,065.36	**32,065.36**
Equalisation Account	-	(3,668.45)	-	3,668.45	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**6,795.00**	**2,14,285.45**	**-**	**1,37,631.56**	**3,51,917.01**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4 Cash and cash equivalents

Particulars	UTI Nifty Bank Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Reverse repurchase transactions / Triparty Repo (TREPs)	707.43	357.28
Cash on Hand	-	-
Total	**707.43**	**357.28**

5 Balances with Bank/(s)

Particulars	UTI Nifty Bank Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Balances with banks in current accounts	0.75	1.88
Deposits with scheduled banks	-	-
Margin Deposits	-	-
Total	**0.75**	**1.88**

6 Receivables

Particulars	UTI Nifty Bank Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Contracts for sale of investments in securities	39.50	126.59
Receivable on Redemption of investments	-	-
Receivable Against Unit Issued	-	-
Receivable from AMC	-	-
Receivable from other schemes of Mutual Fund	-	-
Total	**39.50**	**126.59**

7 Investments

Particulars	UTI Nifty Bank Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Fair Value through profit or loss		
Equity-Listed/Awaiting listing	3,32,011.71	3,58,704.39
Equity-Unlisted	-	-
Preference Shares	-	-
Corporate Bond (Non-convertible)	-	-
Certificates of deposit	-	-
Commercial paper	-	-
Treasury Bills	-	-
State Government Securities	-	-
Central Government Securities	-	-
Gold	-	-
Silver	-	-
Corporate Debt Market Development Fund	-	-
Mutual Fund Units	-	-
Total	**3,32,011.71**	**3,58,704.39**

8 Other Financial assets

Particulars	UTI Nifty Bank Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Interest Accrued	1.68	-
Dividend recievable	-	-
Margin Money	-	-
Shares/debentures application money, pending allotment	-	-
Withheld commission KYC	-	-
Other Financial assets	-	-
Total	**1.68**	**-**

9 Other Non -Financial assets

Particulars	UTI Nifty Bank Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Tax credit receivable	-	-
GST Input Credit	-	-
Total	**-**	**-**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

10 **Payables**

Particulars	UTI Nifty Bank Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Contract for purchase of investments in securities	626.13	280.23
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	-	-
Payable on Redemption of Units	-	-
Total	**626.13**	**280.23**

11 **Other Financial Liabilities**

Particulars	UTI Nifty Bank Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Management Fees Payable	93.46	81.98
Trusteeship Fees Payable	0.17	0.18
Registrar Fees and Expenses Payable	0.99	0.91
Commission to Distributors Payable	-	-
Custodian Fees Payable	2.26	0.73
Audit Fees Payable	0.50	0.53
Investor Education & Awareness Expenses Payable	1.55	0.81
Brokerage & Transaction Costs Payable	-	-
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	-	-
Investor Communication Exp Payable	-	-
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	2.68	9.26
Total	**101.61**	**94.40**

12 **Other Non-Financial Liabilities**

Particulars	UTI Nifty Bank Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Statutory taxes payable	6.05	9.28
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**6.05**	**9.28**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

13 Gain on fair value changes	UTI Nifty Bank Exchange Traded Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	18,583.66
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**18,583.66**

14 Gain on Sale/Redemptions of Investments	UTI Nifty Bank Exchange Traded Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	28,552.38	11,838.45
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**28,552.38**	**11,838.45**

15 Fees and commission expenses	UTI Nifty Bank Exchange Traded Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Management Fees	465.93	295.73
GST on Management Fees	83.87	53.23
Trusteeship Fees	2.92	2.81
Commission to Distributors	-	-
Total	**552.72**	**351.77**

16 Loss on fair value changes	UTI Nifty Bank Exchange Traded Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Gross change on account of Gain on fair value changes (MTM)	34,403.41	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**34,403.41**	**-**

17 Loss on Sale/Redemptions of Investments	UTI Nifty Bank Exchange Traded Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Loss on sale/redemption of investments (Gross)	1,942.20	1,193.63
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**1,942.20**	**1,193.63**

18 Other expenses	UTI Nifty Bank Exchange Traded Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Custodian Fees and Expenses	2.82	4.14
Registrar Fees and Expenses	13.50	12.02
Marketing/Publicity/Advertisement Expenses	0.25	0.49
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	214.94	169.72
Audit Fees	0.88	0.91
Investor Education and Awareness expenses	19.07	33.27
Brokerage & Transaction Costs	56.16	30.23
Other Operating expenses	51.81	132.36
Total	**359.43**	**383.14**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty Midcap 150 Exchange Traded Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	2.34	66.42
Balances with Bank/(s)	5	-	-
Receivables	6	-	1.68
Investments	7	1,247.67	886.54
Other Financial assets	8	0.31	0.02
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**1,250.32**	**954.66**
Financial Liabilities			
Payables	10	1.51	67.88
Other Financial Liabilities	11	0.36	0.02
Non-Financial Liabilities			
Provision		0.52	0.02
Other Non-Financial Liabilities	12	0.04	0.01
Total Liabilities (B)		**2.43**	**67.93**
Net assets attributable to holder of redeemable units		**1,247.89**	**886.73**

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty Midcap 150 Exchange Traded Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		1.52	0.50
Dividend Income		8.97	4.26
Gain on fair value changes	13	-	-
Gain on sale/redemption of investments	14	51.53	34.25
Other Income		-	-
Total Income (A)		**62.02**	**39.01**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	1.30	0.15
Loss on fair value changes	16	50.18	15.27
Loss on Sale/Redemptions of Investments	17	21.40	22.13
Other expenses	18	2.84	2.64
Total Expense (B)		**75.72**	**40.19**
Surplus/ Deficit for the Reporting Period (A-B)		**(13.70)**	**(1.18)**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
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Managing Director &
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Ayush Jain
Fund Manager

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Chief Financial Officer

Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Nifty Midcap 150 Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(13.70)	(1.18)
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	50.18	15.27
Operating Profit/(Loss) before working Capital Changes	36.48	14.09
Adjustments for:-		
(Increase)/Decrease in receivables	0.05	(0.01)
(Increase)/Decrease in other financial assets	(0.29)	-
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(476.05)	(513.05)
Increase/(Decrease) in payables	-	-
Increase/(Decrease) in other financial liabilities	0.34	0.01
Increase/(Decrease) in Provision	0.50	0.02
Increase/(Decrease) in other non-financial liabilities	0.03	0.01
Net cash generated from/(used in) operating Activities (A)	**(438.94)**	**(498.93)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	17.50	28.00
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	357.36	536.62
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	-	-
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	-	-
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**374.86**	**564.62**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	(64.08)	65.69
Cash and Cash Equivalents as at the beginning of the year/period	66.42	0.73
Cash and Cash Equivalents as at the close of the year/period	**2.34**	**66.42**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	2.34	66.42
Balances with Bank/(s) - Note No 5	-	-
	2.34	**66.42**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Nifty Midcap 150 Exchange Traded Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**46.19**	**700.76**	**-**	**139.78**	**840.54**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	17.50	357.36	-	-	**357.36**
Transfer from/ to Revenue account	-	-	-	(13.70)	**(13.70)**
Equalisation Account	-	(54.18)	-	54.18	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**63.69**	**1,003.94**	**-**	**180.26**	**1,184.20**

As at 31 March 2025	UTI Nifty Midcap 150 Exchange Traded Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**18.19**	**231.34**	**41.50**	**32.26**	**305.10**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	28.00	536.62	(41.50)	41.50	**536.62**
Transfer from/ to Revenue account	-	-	-	(1.18)	**(1.18)**
Equalisation Account	-	(67.20)	-	67.20	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**46.19**	**700.76**	**-**	**139.78**	**840.54**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

4	Cash and cash equivalents	UTI Nifty Midcap 150 Exchange Traded Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Reverse repurchase transactions / Triparty Repo (TREPs)	2.34	66.42
	Cash on Hand	-	-
	Total	**2.34**	**66.42**

5	Balances with Bank/(s)	UTI Nifty Midcap 150 Exchange Traded Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Balances with banks in current accounts	-	-
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**-**	**-**

6	Receivables	UTI Nifty Midcap 150 Exchange Traded Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Contracts for sale of investments in securities	-	1.63
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	0.05
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**1.68**

7	Investments	UTI Nifty Midcap 150 Exchange Traded Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	1,247.67	886.54
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**1,247.67**	**886.54**

8	Other Financial assets	UTI Nifty Midcap 150 Exchange Traded Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Interest Accrued	0.29	-
	Dividend recievable	0.02	0.02
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	-
	Other Financial assets	-	-
	Total	**0.31**	**0.02**

9	Other Non -Financial assets	UTI Nifty Midcap 150 Exchange Traded Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

10 **Payables**

Particulars	UTI Nifty Midcap 150 Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Contract for purchase of investments in securities	1.51	67.88
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	-	-
Payable on Redemption of Units	-	-
Total	**1.51**	**67.88**

11 **Other Financial Liabilities**

Particulars	UTI Nifty Midcap 150 Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Management Fees Payable	0.05	-
Trusteeship Fees Payable	-	-
Registrar Fees and Expenses Payable	-	-
Commission to Distributors Payable	-	-
Custodian Fees Payable	0.01	0.02
Audit Fees Payable	-	-
Investor Education & Awareness Expenses Payable	0.01	-
Brokerage & Transaction Costs Payable	-	-
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	-	-
Investor Communication Exp Payable	-	-
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	0.29	-
Total	**0.36**	**0.02**

12 **Other Non-Financial Liabilities**

Particulars	UTI Nifty Midcap 150 Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Statutory taxes payable	0.04	0.01
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**0.04**	**0.01**



13 Gain on fair value changes

Particulars	UTI Nifty Midcap 150 Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**-**

14 Gain on Sale/Redemptions of Investments

Particulars	UTI Nifty Midcap 150 Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	51.53	34.25
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**51.53**	**34.25**

15 Fees and commission expenses

Particulars	UTI Nifty Midcap 150 Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Management Fees	1.09	0.13
GST on Management Fees	0.20	0.02
Trusteeship Fees	0.01	-
Commission to Distributors	-	-
Total	**1.30**	**0.15**

16 Loss on fair value changes

Particulars	UTI Nifty Midcap 150 Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Gross change on account of Gain on fair value changes (MTM)	50.18	15.27
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**50.18**	**15.27**

17 Loss on Sale/Redemptions of Investments

Particulars	UTI Nifty Midcap 150 Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Loss on sale/redemption of investments (Gross)	21.40	22.13
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**21.40**	**22.13**

18 Other expenses

Particulars	UTI Nifty Midcap 150 Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Custodian Fees and Expenses	0.06	0.06
Registrar Fees and Expenses	0.04	0.02
Marketing/Publicity/Advertisement Expenses	0.08	0.05
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	1.07	1.19
Audit Fees	-	-
Investor Education and Awareness expenses	0.05	0.06
Brokerage & Transaction Costs	0.24	0.23
Other Operating expenses	1.30	1.03
Total	**2.84**	**2.64**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty IT Exchange Traded Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	0.09	0.19
Balances with Bank/(s)	5	-	-
Receivables	6	0.19	0.26
Investments	7	522.73	516.37
Other Financial assets	8	0.12	0.23
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**523.13**	**517.05**
Financial Liabilities			
Payables	10	0.03	0.14
Other Financial Liabilities	11	0.13	-
Non-Financial Liabilities			
Provision		0.02	0.02
Other Non-Financial Liabilities	12	0.01	-
Total Liabilities (B)		**0.19**	**0.16**
Net assets attributable to holder of redeemable units		**522.94**	**516.89**

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty IT Exchange Traded Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		0.14	0.02
Dividend Income		15.68	14.93
Gain on fair value changes	13	-	25.97
Gain on sale/redemption of investments	14	13.42	11.27
Other Income		-	-
Total Income (A)		**29.24**	**52.19**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	-	0.07
Loss on fair value changes	16	124.02	-
Loss on Sale/Redemptions of Investments	17	4.78	2.51
Other expenses	18	1.13	1.25
Total Expense (B)		**129.93**	**3.83**
Surplus/ Deficit for the Reporting Period (A-B)		**(100.69)**	**48.36**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
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Fund Manager

Ayush Jain
Fund Manager

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Nifty IT Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(100.69)	48.36
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	124.02	(25.97)
Operating Profit/(Loss) before working Capital Changes	23.33	22.39
Adjustments for:-		
(Increase)/Decrease in receivables	0.07	(0.22)
(Increase)/Decrease in other financial assets	0.11	0.29
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(130.48)	111.35
Increase/(Decrease) in payables	-	-
Increase/(Decrease) in other financial liabilities	0.11	(0.01)
Increase/(Decrease) in Provision	-	(0.44)
Increase/(Decrease) in other non-financial liabilities	0.01	-
Net cash generated from/(used in) operating Activities (A)	**(106.85)**	**133.36**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	3.50	(3.50)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	103.25	(129.67)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	-	-
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	-	-
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**106.75**	**(133.17)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	(0.10)	0.19
Cash and Cash Equivalents as at the beginning of the year/period	0.19	-
Cash and Cash Equivalents as at the close of the year/period	**0.09**	**0.19**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	0.09	0.19
Balances with Bank/(s) - Note No 5	-	-
	0.09	**0.19**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
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Managing Director &
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Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Nifty IT Exchange Traded Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**13.74**	**483.52**	**-**	**19.63**	**503.15**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	3.50	103.25	-	-	**103.25**
Transfer from/ to Revenue account	-	-	-	(100.69)	**(100.69)**
Equalisation Account	-	6.45	-	(6.45)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**17.24**	**593.22**	**-**	**(87.51)**	**505.71**

As at 31 March 2025	UTI Nifty IT Exchange Traded Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**17.24**	**612.06**	**-**	**(27.60)**	**584.46**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(3.50)	(129.67)	-	-	**(129.67)**
Transfer from/ to Revenue account	-	-	-	48.36	**48.36**
Equalisation Account	-	1.13	-	(1.13)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**13.74**	**483.52**	**-**	**19.63**	**503.15**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

4 **Cash and cash equivalents**

Particulars	UTI Nifty IT Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Reverse repurchase transactions / Triparty Repo (TREPs)	0.09	0.19
Cash on Hand	-	-
Total	**0.09**	**0.19**

5 **Balances with Bank/(s)**

Particulars	UTI Nifty IT Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Balances with banks in current accounts	-	-
Deposits with scheduled banks	-	-
Margin Deposits	-	-
Total	**-**	**-**

6 **Receivables**

Particulars	UTI Nifty IT Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Contracts for sale of investments in securities	-	-
Receivable on Redemption of investments	-	-
Receivable Against Unit Issued	-	-
Receivable from AMC	0.19	0.26
Receivable from other schemes of Mutual Fund	-	-
Total	**0.19**	**0.26**

7 **Investments**

Particulars	UTI Nifty IT Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Fair Value through profit or loss		
Equity-Listed/Awaiting listing	522.73	516.37
Equity-Unlisted	-	-
Preference Shares	-	-
Corporate Bond (Non-convertible)	-	-
Certificates of deposit	-	-
Commercial paper	-	-
Treasury Bills	-	-
State Government Securities	-	-
Central Government Securities	-	-
Gold	-	-
Silver	-	-
Corporate Debt Market Development Fund	-	-
Mutual Fund Units	-	-
Total	**522.73**	**516.37**

8 **Other Financial assets**

Particulars	UTI Nifty IT Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Interest Accrued	0.07	-
Dividend recievable	-	-
Margin Money	-	-
Shares/debentures application money, pending allotment	-	-
Withheld commission KYC	-	-
Other Financial assets	0.05	0.23
Total	**0.12**	**0.23**

9 **Other Non -Financial assets**

Particulars	UTI Nifty IT Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Tax credit receivable	-	-
GST Input Credit	-	-
Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

10 **Payables**

Particulars	UTI Nifty IT Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Contract for purchase of investments in securities	0.03	0.14
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	-	-
Payable on Redemption of Units	-	-
Total	**0.03**	**0.14**

11 **Other Financial Liabilities**

Particulars	UTI Nifty IT Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Management Fees Payable	-	-
Trusteeship Fees Payable	-	-
Registrar Fees and Expenses Payable	-	-
Commission to Distributors Payable	-	-
Custodian Fees Payable	-	-
Audit Fees Payable	-	-
Investor Education & Awareness Expenses Payable	-	-
Brokerage & Transaction Costs Payable	-	-
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	-	-
Investor Communication Exp Payable	-	-
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	0.13	-
Total	**0.13**	**-**

12 **Other Non-Financial Liabilities**

Particulars	UTI Nifty IT Exchange Traded Fund	
	As at 31 March 2026	As at 31 March 2025
Statutory taxes payable	0.01	-
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**0.01**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

13 Gain on fair value changes

Particulars	UTI Nifty IT Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	25.97
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**25.97**

14 Gain on Sale/Redemptions of Investments

Particulars	UTI Nifty IT Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	13.42	11.27
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**13.42**	**11.27**

15 Fees and commission expenses

Particulars	UTI Nifty IT Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Management Fees	-	0.06
GST on Management Fees	-	0.01
Trusteeship Fees	-	-
Commission to Distributors	-	-
Total	**-**	**0.07**

16 Loss on fair value changes

Particulars	UTI Nifty IT Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Gross change on account of Gain on fair value changes (MTM)	124.02	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**124.02**	**-**

17 Loss on Sale/Redemptions of Investments

Particulars	UTI Nifty IT Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Loss on sale/redemption of investments (Gross)	4.78	2.51
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**4.78**	**2.51**

18 Other expenses

Particulars	UTI Nifty IT Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Custodian Fees and Expenses	0.01	0.01
Registrar Fees and Expenses	0.02	0.02
Marketing/Publicity/Advertisement Expenses	0.05	0.05
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	0.06	0.24
Audit Fees	-	-
Investor Education and Awareness expenses	0.03	0.06
Brokerage & Transaction Costs	0.05	0.05
Other Operating expenses	0.91	0.82
Total	**1.13**	**1.25**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Gold Exchange Traded Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	34.42	55.79
Balances with Bank/(s)	5	0.04	1.25
Receivables	6	19.09	8.44
Investments	7	4,05,339.54	1,82,635.14
Other Financial assets	8	-	-
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	4,726.13	1,790.85
Total Assets (A)		**4,10,119.22**	**1,84,491.47**
Financial Liabilities			
Payables	10	-	0.05
Other Financial Liabilities	11	125.63	32.21
Non-Financial Liabilities			
Provision		0.02	(0.01)
Other Non-Financial Liabilities	12	90.74	46.12
Total Liabilities (B)		**216.39**	**78.37**
Net assets attributable to holder of redeemable units		**4,09,902.83**	**1,84,413.10**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Gold Exchange Traded Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		7.10	11.24
Dividend Income		-	-
Gain on fair value changes	13	1,15,162.49	33,841.01
Gain on sale/redemption of investments	14	10,451.25	6,930.26
Other Income		-	-
Total Income (A)		**1,25,620.84**	**40,782.51**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	787.53	354.09
Loss on fair value changes	16	-	-
Loss on Sale/Redemptions of Investments	17	-	-
Other expenses	18	567.17	299.62
Total Expense (B)		**1,354.70**	**653.71**
Surplus/ Deficit for the Reporting Period (A-B)		**1,24,266.14**	**40,128.80**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
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Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI - Gold Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	1,24,266.14	40,128.80
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	(1,15,162.49)	(33,841.01)
Operating Profit/(Loss) before working Capital Changes	9,103.65	6,287.79
Adjustments for:-		
(Increase)/Decrease in receivables	(10.65)	(8.44)
(Increase)/Decrease in other financial assets	-	0.15
(Increase)/Decrease in Other Non -Financial assets	(2,935.28)	(1,114.45)
(Increase) / Decrease in Investments at cost	(1,07,541.92)	(44,184.58)
Increase/(Decrease) in payables	-	-
Increase/(Decrease) in other financial liabilities	93.44	(28.08)
Increase/(Decrease) in Provision	0.03	(11.31)
Increase/(Decrease) in other non-financial liabilities	44.62	1.07
Net cash generated from/(used in) operating Activities (A)	**(1,01,246.11)**	**(39,057.85)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	915.93	616.31
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	1,00,307.65	38,391.54
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	-	-
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(0.05)	(0.17)
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**1,01,223.53**	**39,007.68**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	(22.58)	**(50.17)**
Cash and Cash Equivalents as at the beginning of the year/period	57.04	107.21
Cash and Cash Equivalents as at the close of the year/period	**34.46**	**57.04**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	34.42	55.79
Balances with Bank/(s) - Note No 5	0.04	1.25
	34.46	**57.04**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
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UTI Asset Management Company Ltd.

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Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - Gold Exchange Traded Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**2,439.27**	**27,195.62**	**-**	**1,54,778.21**	**1,81,973.83**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	915.93	1,00,307.65	1,95,040.30	(1,95,040.30)	**1,00,307.65**
Transfer from/ to Revenue account	-	-	-	1,24,266.14	**1,24,266.14**
Equalisation Account	-	(30,656.86)	-	30,656.86	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**3,355.20**	**96,846.41**	**1,95,040.30**	**1,14,660.91**	**4,06,547.62**

As at 31 March 2025	UTI - Gold Exchange Traded Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**1,822.96**	**8,008.21**	**46,036.80**	**49,408.48**	**1,03,453.49**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	616.31	38,391.54	(46,036.80)	46,036.80	**38,391.54**
Transfer from/ to Revenue account	-	-	-	40,128.80	**40,128.80**
Equalisation Account	-	(19,204.13)	-	19,204.13	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**2,439.27**	**27,195.62**	**-**	**1,54,778.21**	**1,81,973.83**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI - Gold Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	34.42	55.79
	Cash on Hand	-	-
	Total	**34.42**	**55.79**

5	Balances with Bank/(s)	UTI - Gold Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	0.04	0.25
	Deposits with scheduled banks	-	-
	Margin Deposits	-	1.00
	Total	**0.04**	**1.25**

6	Receivables	UTI - Gold Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	19.09	8.44
	Receivable from other schemes of Mutual Fund	-	-
	Total	**19.09**	**8.44**

7	Investments	UTI - Gold Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	-	-
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	4,05,339.54	1,82,635.14
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**4,05,339.54**	**1,82,635.14**

8	Other Financial assets	UTI - Gold Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	-	-
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	-
	Other Financial assets	-	-
	Total	**-**	**-**

9	Other Non -Financial assets	UTI - Gold Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	4,726.13	1,790.85
	Total	**4,726.13**	**1,790.85**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10 Payables	UTI - Gold Exchange Traded Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contract for purchase of investments in securities	-	-
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	-	0.05
Payable on Redemption of Units	-	-
Total	**-**	**0.05**

11 Other Financial Liabilities	UTI - Gold Exchange Traded Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Management Fees Payable	-	0.01
Trusteeship Fees Payable	0.20	0.10
Registrar Fees and Expenses Payable	4.60	2.19
Commission to Distributors Payable	-	-
Custodian Fees Payable	118.63	28.54
Audit Fees Payable	0.35	0.21
Investor Education & Awareness Expenses Payable	1.83	0.43
Brokerage & Transaction Costs Payable	-	-
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	0.02	0.01
Investor Communication Exp Payable	-	-
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	-	0.72
Total	**125.63**	**32.21**

12 Other Non-Financial Liabilities	UTI - Gold Exchange Traded Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Statutory taxes payable	90.74	46.12
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**90.74**	**46.12**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

13 Gain on fair value changes	UTI - Gold Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	1,15,162.49	33,841.01
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**1,15,162.49**	**33,841.01**

14 Gain on Sale/Redemptions of Investments	UTI - Gold Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	10,451.25	6,930.26
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**10,451.25**	**6,930.26**

15 Fees and commission expenses	UTI - Gold Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	665.61	299.14
GST on Management Fees	119.81	53.84
Trusteeship Fees	2.11	1.11
Commission to Distributors	-	-
Total	**787.53**	**354.09**

16 Loss on fair value changes	UTI - Gold Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	-	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**-**

17 Loss on Sale/Redemptions of Investments	UTI - Gold Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	-	-
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**-**	**-**

18 Other expenses	UTI - Gold Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	499.81	255.35
Registrar Fees and Expenses	42.28	23.26
Marketing/Publicity/Advertisement Expenses	0.35	0.22
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	0.56	0.34
Investor Education and Awareness expenses	14.04	13.26
Brokerage & Transaction Costs	-	-
Other Operating expenses	10.13	7.19
Total	**567.17**	**299.62**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Gold ETF Fund of Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	1,069.86	208.95
Balances with Bank/(s)	5	61.13	60.09
Receivables	6	-	-
Investments	7	1,25,216.95	22,407.73
Other Financial assets	8	0.05	0.06
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**1,26,347.99**	**22,676.83**
Financial Liabilities			
Payables	10	805.97	188.55
Other Financial Liabilities	11	86.51	9.19
Non-Financial Liabilities			
Provision		3.90	5.76
Other Non-Financial Liabilities	12	120.99	1.43
Total Liabilities (B)		**1,017.37**	**204.93**
Net assets attributable to holder of redeemable units		**1,25,330.62**	**22,471.90**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Gold ETF Fund of Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		43.68	9.20
Dividend Income		-	-
Gain on fair value changes	13	22,485.84	3,970.04
Gain on sale/redemption of investments	14	679.57	68.51
Other Income		57.47	1.94
Total Income (A)		**23,266.56**	**4,049.69**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	191.73	39.52
Loss on fair value changes	16	-	-
Loss on Sale/Redemptions of Investments	17	-	-
Other expenses	18	62.99	21.45
Total Expense (B)		**254.72**	**60.97**
Surplus/ Deficit for the Reporting Period (A-B)		**23,011.84**	**3,988.72**

The Notes referred to herein form an integral part of the Revenue Account
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
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Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Gold ETF Fund of Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	23,011.84	3,988.72
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	(22,485.84)	(3,970.04)
Operating Profit/(Loss) before working Capital Changes	526.00	18.68
Adjustments for:-		
(Increase)/Decrease in receivables	-	-
(Increase)/Decrease in other financial assets	0.01	0.24
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(80,252.52)	(9,431.67)
Increase/(Decrease) in payables	(0.00)	0.00
Increase/(Decrease) in other financial liabilities	77.32	5.99
Increase/(Decrease) in Provision	(1.86)	5.49
Increase/(Decrease) in other non-financial liabilities	119.56	1.21
Net cash generated from/(used in) operating Activities (A)	**(79,531.49)**	**(9,400.06)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	31,991.43	6,247.26
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	47,855.45	3,336.58
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	566.35	11.51
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(19.79)	51.99
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**80,393.44**	**9,647.34**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	861.95	**247.28**
Cash and Cash Equivalents as at the beginning of the year/period	269.04	21.76
Cash and Cash Equivalents as at the close of the year/period	**1,130.99**	**269.04**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	1,069.86	208.95
Balances with Bank/(s) - Note No 5	61.13	60.09
	1,130.99	**269.04**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Gold ETF Fund of Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**13,106.72**	**3,039.41**	**-**	**6,325.77**	**9,365.18**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	31,991.43	47,855.45	28,153.62	(28,153.62)	**47,855.45**
Transfer from/ to Revenue account	-	-	-	23,011.84	**23,011.84**
Equalisation Account	-	(1,581.98)	-	1,581.98	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**45,098.15**	**49,312.88**	**28,153.62**	**2,765.97**	**80,232.47**

As at 31 March 2025	UTI Gold ETF Fund of Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**6,859.46**	**23.22**	**1,697.74**	**318.92**	**2,039.88**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	6,247.26	3,336.58	(1,697.74)	1,697.74	**3,336.58**
Transfer from/ to Revenue account	-	-	-	3,988.72	**3,988.72**
Equalisation Account	-	(320.39)	-	320.39	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**13,106.72**	**3,039.41**	**-**	**6,325.77**	**9,365.18**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

4	Cash and cash equivalents	UTI Gold ETF Fund of Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	1,069.86	208.95
	Cash on Hand	-	-
	Total	**1,069.86**	**208.95**

5	Balances with Bank/(s)	UTI Gold ETF Fund of Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	61.13	60.09
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**61.13**	**60.09**

6	Receivables	UTI Gold ETF Fund of Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**-**

7	Investments	UTI Gold ETF Fund of Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	-	-
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	1,25,216.95	22,407.73
	Total	**1,25,216.95**	**22,407.73**

8	Other Financial assets	UTI Gold ETF Fund of Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	-	-
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	0.05	0.06
	Other Financial assets	-	-
	Total	**0.05**	**0.06**

9	Other Non -Financial assets	UTI Gold ETF Fund of Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

10	Payables	UTI Gold ETF Fund of Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	183.75	112.89
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	37.26	57.05
	Payable on Redemption of Units	584.96	18.61
	Total	**805.97**	**188.55**

11	Other Financial Liabilities	UTI Gold ETF Fund of Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	57.14	4.05
	Trusteeship Fees Payable	0.06	0.01
	Registrar Fees and Expenses Payable	3.04	0.55
	Commission to Distributors Payable	24.12	4.27
	Custodian Fees Payable	-	0.03
	Audit Fees Payable	0.07	0.02
	Investor Education & Awareness Expenses Payable	-	-
	Brokerage & Transaction Costs Payable	0.02	0.04
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	1.59	0.09
	Investor Communication Exp Payable	0.43	0.13
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	0.04	-
	Total	**86.51**	**9.19**

12	Other Non-Financial Liabilities	UTI Gold ETF Fund of Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	120.99	1.43
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**120.99**	**1.43**



13 Gain on fair value changes	UTI Gold ETF Fund of Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	22,485.84	3,970.04
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**22,485.84**	**3,970.04**

14 Gain on Sale/Redemptions of Investments	UTI Gold ETF Fund of Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	679.57	68.51
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**679.57**	**68.51**

15 Fees and commission expenses	UTI Gold ETF Fund of Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	48.41	3.75
GST on Management Fees	8.72	0.68
Trusteeship Fees	0.45	0.11
Commission to Distributors	134.15	34.98
Total	**191.73**	**39.52**

16 Loss on fair value changes	UTI Gold ETF Fund of Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	-	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**-**

17 Loss on Sale/Redemptions of Investments	UTI Gold ETF Fund of Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	-	-
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**-**	**-**

18 Other expenses	UTI Gold ETF Fund of Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	0.03	0.16
Registrar Fees and Expenses	11.74	2.60
Marketing/Publicity/Advertisement Expenses	5.05	3.13
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	0.15
Audit Fees	0.11	0.03
Investor Education and Awareness expenses	-	-
Brokerage & Transaction Costs	15.15	1.87
Other Operating expenses	30.91	13.51
Total	**62.99**	**21.45**

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Silver Exchange Traded Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	171.41	23.51
Balances with Bank/(s)	5	0.18	0.25
Receivables	6	28.08	-
Investments	7	1,30,688.90	18,193.06
Other Financial assets	8	-	-
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	2,237.91	473.45
Total Assets (A)		**1,33,126.48**	**18,690.27**
Financial Liabilities			
Payables	10	-	-
Other Financial Liabilities	11	67.26	4.77
Non-Financial Liabilities			
Provision		0.03	0.01
Other Non-Financial Liabilities	12	238.60	30.87
Total Liabilities (B)		**305.89**	**35.65**
Net assets attributable to holder of redeemable units		**1,32,820.59**	**18,654.62**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Silver Exchange Traded Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		5.48	2.33
Dividend Income		-	-
Gain on fair value changes	13	45,154.83	2,928.44
Gain on sale/redemption of investments	14	15,078.81	413.57
Other Income		-	-
Total Income (A)		**60,239.12**	**3,344.34**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	185.92	25.26
Loss on fair value changes	16	-	-
Loss on Sale/Redemptions of Investments	17	-	0.35
Other expenses	18	230.04	39.32
Total Expense (B)		**415.96**	**64.93**
Surplus/ Deficit for the Reporting Period (A-B)		**59,823.16**	**3,279.41**

The Notes referred to herein form an integral part of the Revenue Account
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Silver Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	59,823.16	3,279.41
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	(45,154.83)	(2,928.44)
Operating Profit/(Loss) before working Capital Changes	14,668.33	350.97
Adjustments for:-		
(Increase)/Decrease in receivables	(28.08)	1.34
(Increase)/Decrease in other financial assets	-	0.01
(Increase)/Decrease in Other Non -Financial assets	(1,764.46)	(302.45)
(Increase) / Decrease in Investments at cost	(67,341.01)	(10,024.66)
Increase/(Decrease) in payables	-	-
Increase/(Decrease) in other financial liabilities	62.49	3.29
Increase/(Decrease) in Provision	0.02	-
Increase/(Decrease) in other non-financial liabilities	207.73	14.30
Net cash generated from/(used in) operating Activities (A)	**(54,194.98)**	**(9,957.20)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	4,167.00	1,152.00
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	50,175.81	8,800.14
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	-	-
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	0.02
Increase / (Decrease) in Sundry Creditors for units pending allotment	-	-
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**54,342.81**	**9,952.16**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	147.83	(5.04)
Cash and Cash Equivalents as at the beginning of the year/period	23.76	28.80
Cash and Cash Equivalents as at the close of the year/period	**171.59**	**23.76**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	171.41	23.51
Balances with Bank/(s) - Note No 5	0.18	0.25
	171.59	**23.76**

The Notes referred to herein form an Integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Silver Exchange Traded Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**1,879.30**	**13,330.15**	**-**	**3,445.17**	**16,775.32**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	4,167.00	50,175.81	48,182.87	(48,182.87)	**50,175.81**
Transfer from/ to Revenue account	-	-	-	59,823.16	**59,823.16**
Equalisation Account	-	(948.16)	-	948.16	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**6,046.30**	**62,557.80**	**48,182.87**	**16,033.62**	**1,26,774.29**

As at 31 March 2025	UTI Silver Exchange Traded Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**727.30**	**4,642.53**	**99.61**	**(46.37)**	**4,695.77**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	1,152.00	8,800.14	(99.61)	99.61	**8,800.14**
Transfer from/ to Revenue account	-	-	-	3,279.41	**3,279.41**
Equalisation Account	-	(112.52)	-	112.52	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**1,879.30**	**13,330.15**	**-**	**3,445.17**	**16,775.32**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Silver Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	171.41	23.51
	Cash on Hand	-	-
	Total	**171.41**	**23.51**

5	Balances with Bank/(s)	UTI Silver Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	0.18	0.25
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**0.18**	**0.25**

6	Receivables	UTI Silver Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	28.08	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**28.08**	**-**

7	Investments	UTI Silver Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	-	-
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	1,30,688.90	18,193.06
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**1,30,688.90**	**18,193.06**

8	Other Financial assets	UTI Silver Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	-	-
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	-
	Other Financial assets	-	-
	Total	**-**	**-**

9	Other Non -Financial assets	UTI Silver Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	2,237.91	473.45
	Total	**2,237.91**	**473.45**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10	Payables	UTI Silver Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	-	-
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	-	-
	Payable on Redemption of Units	-	-
	Total	**-**	**-**

11	Other Financial Liabilities	UTI Silver Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	-	0.26
	Trusteeship Fees Payable	0.07	0.01
	Registrar Fees and Expenses Payable	0.23	0.04
	Commission to Distributors Payable	-	-
	Custodian Fees Payable	66.23	4.40
	Audit Fees Payable	0.09	0.02
	Investor Education & Awareness Expenses Payable	0.62	0.04
	Brokerage & Transaction Costs Payable	-	-
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	0.02	-
	Investor Communication Exp Payable	-	-
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	-	-
	Total	**67.26**	**4.77**

12	Other Non-Financial Liabilities	UTI Silver Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	238.60	30.87
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**238.60**	**30.87**



13 Gain on fair value changes	UTI Silver Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	45,154.83	2,928.44
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**45,154.83**	**2,928.44**

14 Gain on Sale/Redemptions of Investments	UTI Silver Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	15,078.81	413.57
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**15,078.81**	**413.57**

15 Fees and commission expenses	UTI Silver Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	157.08	21.32
GST on Management Fees	28.28	3.84
Trusteeship Fees	0.56	0.10
Commission to Distributors	-	-
Total	**185.92**	**25.26**

16 Loss on fair value changes	UTI Silver Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	-	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**-**

17 Loss on Sale/Redemptions of Investments	UTI Silver Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	-	0.35
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**-**	**0.35**

18 Other expenses	UTI Silver Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	218.23	35.58
Registrar Fees and Expenses	1.79	0.32
Marketing/Publicity/Advertisement Expenses	0.17	0.08
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	0.12	0.03
Investor Education and Awareness expenses	3.90	1.20
Brokerage & Transaction Costs	-	-
Other Operating expenses	5.83	2.11
Total	**230.04**	**39.32**



UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Silver ETF Fund of Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	936.00	109.92
Balances with Bank/(s)	5	47.72	26.72
Receivables	6	-	-
Investments	7	56,482.68	5,012.95
Other Financial assets	8	-	0.01
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**57,466.40**	**5,149.60**
Financial Liabilities			
Payables	10	824.56	50.86
Other Financial Liabilities	11	35.28	1.88
Non-Financial Liabilities			
Provision		2.80	1.13
Other Non-Financial Liabilities	12	26.01	0.61
Total Liabilities (B)		**888.65**	**54.48**
Net assets attributable to holder of redeemable units		**56,577.75**	**5,095.12**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Silver ETF Fund of Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		33.80	3.93
Dividend Income		-	-
Gain on fair value changes	13	15,094.41	894.24
Gain on sale/redemption of investments	14	2,525.05	78.67
Other Income		48.23	0.75
Total Income (A)		**17,701.49**	**977.59**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	83.16	8.72
Loss on fair value changes	16	-	-
Loss on Sale/Redemptions of Investments	17	-	-
Other expenses	18	32.39	4.54
Total Expense (B)		**115.55**	**13.26**
Surplus/ Deficit for the Reporting Period (A-B)		**17,585.94**	**964.33**

The Notes referred to herein form an integral part of the Revenue Account
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
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Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Silver ETF Fund of Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	17,585.94	964.33
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	(15,094.41)	(894.24)
Operating Profit/(Loss) before working Capital Changes	2,491.53	70.09
Adjustments for:-		
(Increase)/Decrease in receivables	-	-
(Increase)/Decrease in other financial assets	0.01	0.02
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(35,896.93)	(1,504.66)
Increase/(Decrease) in payables	(0.00)	(0.00)
Increase/(Decrease) in other financial liabilities	33.39	0.99
Increase/(Decrease) in Provision	1.67	0.82
Increase/(Decrease) in other non-financial liabilities	25.40	0.60
Net cash generated from/(used in) operating Activities (A)	**(33,344.93)**	**(1,432.14)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	15,675.62	1,250.23
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	18,221.07	290.99
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	289.86	3.14
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	5.46	12.16
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**34,192.01**	**1,556.52**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	847.08	124.38
Cash and Cash Equivalents as at the beginning of the year/period	136.64	12.26
Cash and Cash Equivalents as at the close of the year/period	**983.72**	**136.64**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	936.00	109.92
Balances with Bank/(s) - Note No 5	47.72	26.72
	983.72	**136.64**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Silver ETF Fund of Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**3,887.13**	**280.99**	**-**	**927.00**	**1,207.99**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	15,675.62	18,221.07	15,992.32	(15,992.32)	**18,221.07**
Transfer from/ to Revenue account	-	-	-	17,585.94	**17,585.94**
Equalisation Account	-	(286.78)	-	286.78	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**19,562.75**	**18,215.28**	**15,992.32**	**2,807.40**	**37,015.00**

As at 31 March 2025	UTI Silver ETF Fund of Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**2,636.90**	**3.18**	**3.67**	**(54.18)**	**(47.33)**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	1,250.23	290.99	(3.67)	3.67	**290.99**
Transfer from/ to Revenue account	-	-	-	964.33	**964.33**
Equalisation Account	-	(13.18)	-	13.18	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**3,887.13**	**280.99**	**-**	**927.00**	**1,207.99**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Silver ETF Fund of Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	936.00	109.92
	Cash on Hand	-	-
	Total	**936.00**	**109.92**

5	Balances with Bank/(s)	UTI Silver ETF Fund of Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	47.72	26.72
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**47.72**	**26.72**

6	Receivables	UTI Silver ETF Fund of Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**-**

7	Investments	UTI Silver ETF Fund of Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	-	-
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	56,482.68	5,012.95
	Total	**56,482.68**	**5,012.95**

8	Other Financial assets	UTI Silver ETF Fund of Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	-	-
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	0.01
	Other Financial assets	-	-
	Total	**-**	**0.01**

9	Other Non -Financial assets	UTI Silver ETF Fund of Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP ★ MUMBA ★ CHARTERED ACCOUNTANTS

10 Payables	UTI Silver ETF Fund of Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contract for purchase of investments in securities	494.53	16.15
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	19.35	13.89
Payable on Redemption of Units	310.68	20.82
Total	**824.56**	**50.86**

11 Other Financial Liabilities	UTI Silver ETF Fund of Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Management Fees Payable	20.48	0.80
Trusteeship Fees Payable	0.03	-
Registrar Fees and Expenses Payable	1.87	0.16
Commission to Distributors Payable	11.72	0.83
Custodian Fees Payable	-	0.01
Audit Fees Payable	0.03	0.01
Investor Education & Awareness Expenses Payable	-	-
Brokerage & Transaction Costs Payable	0.01	0.01
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	0.85	0.02
Investor Communication Exp Payable	0.27	0.04
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	0.02	-
Total	**35.28**	**1.88**

12 Other Non-Financial Liabilities	UTI Silver ETF Fund of Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Statutory taxes payable	26.01	0.61
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**26.01**	**0.61**



13	Gain on fair value changes	UTI Silver ETF Fund of Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Fair Value through profit or loss		
	Gross change on account of Gain on fair value changes (MTM)	15,094.41	894.24
	Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
	Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
	Total	**15,094.41**	**894.24**

14	Gain on Sale/Redemptions of Investments	UTI Silver ETF Fund of Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Fair Value through profit or loss		
	Profit on sale/redemption of investments (Gross)	2,525.05	78.67
	Profit on inter-scheme sale of Investments (Gross)	-	-
	Profit on derivatives transactions (Gross)	-	-
	Total	**2,525.05**	**78.67**

15	Fees and commission expenses	UTI Silver ETF Fund of Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Management Fees	17.35	0.75
	GST on Management Fees	3.12	0.13
	Trusteeship Fees	0.21	0.03
	Commission to Distributors	62.48	7.81
	Total	**83.16**	**8.72**

16	Loss on fair value changes	UTI Silver ETF Fund of Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Gross change on account of Gain on fair value changes (MTM)	-	-
	Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
	Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
	Total	**-**	**-**

17	Loss on Sale/Redemptions of Investments	UTI Silver ETF Fund of Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Loss on sale/redemption of investments (Gross)	-	-
	Loss on inter-scheme sale of Investments (Gross)	-	-
	Loss on derivatives transaction (Gross)	-	-
	Loss on exchange rate flactuation	-	-
	Total	**-**	**-**

18	Other expenses	UTI Silver ETF Fund of Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Custodian Fees and Expenses	-	0.05
	Registrar Fees and Expenses	5.51	0.88
	Marketing/Publicity/Advertisement Expenses	2.66	0.17
	Investor Communication Expenses	-	-
	Insurance & Security Expenses	-	-
	Statutory Taxes	-	-
	Audit Fees	0.04	0.01
	Investor Education and Awareness expenses	-	-
	Brokerage & Transaction Costs	9.72	0.56
	Other Operating expenses	14.46	2.87
	Total	**32.39**	**4.54**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Medium to Long Duration Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	413.64	130.09
Balances with Bank/(s)	5	7.65	192.74
Receivables	6	-	-
Investments	7	29,104.75	30,881.33
Other Financial assets	8	577.56	872.83
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**30,103.60**	**32,076.99**
Financial Liabilities			
Payables	10	70.87	64.98
Other Financial Liabilities	11	40.31	45.91
Non-Financial Liabilities			
Provision		5.40	3.27
Other Non-Financial Liabilities	12	2.93	3.01
Total Liabilities (B)		**119.51**	**117.17**
Net assets attributable to holder of redeemable units		**29,984.09**	**31,959.82**

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Amit Sharma
Fund Manager

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Medium to Long Duration Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		2,274.35	2,242.75
Dividend Income		-	-
Gain on fair value changes	13	7.36	267.30
Gain on sale/redemption of investments	14	154.91	604.74
Provision for Doubtful Income Written Back		-	-
Provision for Doubtful Investments & Deposits Written Back		-	-
Other Income		1.56	1.42
Total Income (A)		**2,438.18**	**3,116.21**
EXPENSES AND LOSSES			
Finance costs		0.03	-
Fees and commission expenses	15	454.32	442.99
Loss on fair value changes	16	853.02	-
Loss on Sale/Redemptions of Investments	17	271.11	119.46
Other expenses	18	33.06	29.13
Total Expense (B)		**1,611.54**	**591.58**
Surplus/ Deficit for the Reporting Period (A-B)		**826.64**	**2,524.63**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

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Head of Debt

Vinay Lakhotia
Chief Financial Officer

Amit Sharma
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Medium to Long Duration Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	826.64	2,524.63
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	845.66	(267.30)
Operating Profit/(Loss) before working Capital Changes	1,672.30	2,257.33
Adjustments for:-		
(Increase)/Decrease in receivables	-	-
(Increase)/Decrease in other financial assets	295.27	(267.86)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	930.88	(2,869.92)
Increase/(Decrease) in payables	0.00	(0.00)
Increase/(Decrease) in other financial liabilities	(5.59)	7.95
Increase/(Decrease) in Provision	2.13	(1.00)
Increase/(Decrease) in other non-financial liabilities	(0.08)	0.27
Net cash generated from/(used in) operating Activities (A)	**2,894.91**	**(873.23)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(417.05)	12.12
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(2,384.61)	(531.61)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	19.96	9.78
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(14.05)	(7.01)
Dividend Paid during the year/period (including dividend tax paid)	(0.70)	(1.38)
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(2,796.45)**	**(518.10)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	98.46	(1,391.33)
Cash and Cash Equivalents as at the beginning of the year/period	322.83	1,714.16
Cash and Cash Equivalents as at the close of the year/period	**421.29**	**322.83**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	413.64	130.09
Balances with Bank/(s) - Note No 5	7.65	192.74
	421.29	**322.83**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
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Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Amit Sharma
Fund Manager

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Medium to Long Duration Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**5,018.98**	**(1,41,971.05)**	**457.18**	**1,68,454.71**	**26,940.84**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(417.05)	(2,384.61)	(457.18)	457.18	**(2,384.61)**
Transfer from/ to Revenue account	-	-	-	826.64	**826.64**
Equalisation Account	-	2,037.28	-	(2,037.28)	-
Income distribution	-	-	-	(0.70)	**(0.70)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**4,601.93**	**(1,42,318.38)**	**-**	**1,67,700.55**	**25,382.17**

As at 31 March 2025	UTI Medium to Long Duration Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**5,006.86**	**(1,41,804.02)**	**189.87**	**1,66,563.35**	**24,949.20**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	12.12	(531.61)	267.31	(267.31)	**(531.61)**
Transfer from/ to Revenue account	-	-	-	2,524.63	**2,524.63**
Equalisation Account	-	364.58	-	(364.58)	-
Income distribution	-	-	-	(1.38)	**(1.38)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**5,018.98**	**(1,41,971.05)**	**457.18**	**1,68,454.71**	**26,940.84**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Medium to Long Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	413.64	130.09
	Cash on Hand	-	-
	Total	**413.64**	**130.09**

5	Balances with Bank/(s)	UTI Medium to Long Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	1.65	85.74
	Deposits with scheduled banks	-	-
	Margin Deposits	6.00	107.00
	Total	**7.65**	**192.74**

6	Receivables	UTI Medium to Long Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**-**

7	Investments	UTI Medium to Long Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	-	-
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	13,776.10	12,530.45
	Certificates of deposit	2,348.37	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	11,006.16	3,571.69
	Central Government Securities	1,878.83	14,693.12
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	95.29	86.07
	Mutual Fund Units	-	-
	Total	**29,104.75**	**30,881.33**

8	Other Financial assets	UTI Medium to Long Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	551.24	844.33
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	26.32	28.50
	Other Financial assets	-	-
	Total	**577.56**	**872.83**

9	Other Non -Financial assets	UTI Medium to Long Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10 Payables	UTI Medium to Long Duration Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contract for purchase of investments in securities	-	-
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	28.51	42.58
Payable on Redemption of Units	42.36	22.40
Total	**70.87**	**64.98**

11 Other Financial Liabilities	UTI Medium to Long Duration Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Management Fees Payable	4.35	7.67
Trusteeship Fees Payable	0.01	0.02
Registrar Fees and Expenses Payable	1.32	1.43
Commission to Distributors Payable	33.04	35.77
Custodian Fees Payable	0.08	0.02
Audit Fees Payable	0.04	0.05
Investor Education & Awareness Expenses Payable	0.51	0.28
Brokerage & Transaction Costs Payable	0.03	0.04
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	0.47	0.14
Investor Communication Exp Payable	0.06	0.15
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	0.40	0.34
Total	**40.31**	**45.91**

12 Other Non-Financial Liabilities	UTI Medium to Long Duration Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Statutory taxes payable	2.93	3.01
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**2.93**	**3.01**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

13 Gain on fair value changes	UTI Medium to Long Duration Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	7.36	267.30
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**7.36**	**267.30**

14 Gain on Sale/Redemptions of Investments	UTI Medium to Long Duration Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	120.23	604.74
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	34.68	-
Total	**154.91**	**604.74**

15 Fees and commission expenses	UTI Medium to Long Duration Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Management Fees	305.96	295.98
GST on Management Fees	55.07	53.29
Trusteeship Fees	0.25	0.26
Commission to Distributors	93.04	93.46
Total	**454.32**	**442.99**

16 Loss on fair value changes	UTI Medium to Long Duration Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	164.35	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	688.67	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**853.02**	**-**

17 Loss on Sale/Redemptions of Investments	UTI Medium to Long Duration Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	271.11	119.46
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**271.11**	**119.46**

18 Other expenses	UTI Medium to Long Duration Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	0.10	0.14
Registrar Fees and Expenses	15.84	15.46
Marketing/Publicity/Advertisement Expenses	2.89	1.50
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	0.07	0.08
Investor Education and Awareness expenses	6.38	6.17
Brokerage & Transaction Costs	0.90	0.45
Other Operating expenses	6.88	5.33
Total	**33.06**	**29.13**



UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Overnight Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	2,76,811.34	2,76,906.00
Balances with Bank/(s)	5	1,934.74	3,064.09
Receivables	6	-	-
Investments	7	18,976.84	26,926.68
Other Financial assets	8	64.74	221.49
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**2,97,787.66**	**3,07,118.26**
Financial Liabilities			
Payables	10	242.39	3,006.12
Other Financial Liabilities	11	42.01	44.51
Non-Financial Liabilities			
Provision		12.08	10.18
Other Non-Financial Liabilities	12	213.86	199.40
Total Liabilities (B)		**510.34**	**3,260.21**
Net assets attributable to holder of redeemable units		**2,97,277.32**	**3,03,858.05**

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Overnight Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		28,541.98	37,462.75
Dividend Income		-	-
Gain on fair value changes	13	-	0.74
Gain on sale/redemption of investments	14	3.83	2.95
Provision for Doubtful Income Written Back		-	-
Provision for Doubtful Investments & Deposits Written Back		-	-
Other Income		0.04	5.82
Total Income (A)		**28,545.85**	**37,472.26**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	125.84	106.65
Loss on fair value changes	16	2.82	-
Loss on Sale/Redemptions of Investments	17	6.22	-
Other expenses	18	285.70	316.08
Total Expense (B)		**420.58**	**422.73**
Surplus/ Deficit for the Reporting Period (A-B)		**28,125.27**	**37,049.53**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

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UTI Trustee Company Pvt. Ltd.

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S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI - Overnight Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	28,125.27	37,049.53
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	2.82	(0.74)
Operating Profit/(Loss) before working Capital Changes	28,128.09	37,048.79
Adjustments for:-		
(Increase)/Decrease in receivables	-	64.64
(Increase)/Decrease in other financial assets	156.75	(45.84)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	7,947.02	4,508.55
Increase/(Decrease) in payables	-	-
Increase/(Decrease) in other financial liabilities	(2.51)	11.05
Increase/(Decrease) in Provision	1.90	7.15
Increase/(Decrease) in other non-financial liabilities	14.46	20.30
Net cash generated from/(used in) operating Activities (A)	**36,245.71**	**41,614.64**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(6,290.13)	(4,094.93)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(28,406.12)	(26,844.52)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	1.29	(12.36)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(2,765.05)	730.75
Dividend Paid during the year/period (including dividend tax paid)	(9.71)	(77.00)
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(37,469.72)**	**(30,298.06)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	(1,224.01)	**11,316.58**
Cash and Cash Equivalents as at the beginning of the year/period	2,79,970.09	2,68,653.51
Cash and Cash Equivalents as at the close of the year/period	**2,78,746.08**	**2,79,970.09**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	2,76,811.34	2,76,906.00
Balances with Bank/(s) - Note No 5	1,934.74	3,064.09
	2,78,746.08	**2,79,970.09**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

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Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - Overnight Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**87,148.26**	**1,29,889.85**	**2.46**	**86,817.48**	**2,16,709.79**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(6,290.13)	(28,406.12)	(2.46)	2.46	**(28,406.12)**
Transfer from/ to Revenue account	-	-	-	28,125.27	**28,125.27**
Equalisation Account	-	18,535.53	-	(18,535.53)	-
Income distribution	-	-	-	(9.74)	**(9.74)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**80,858.13**	**1,20,019.26**	**-**	**96,399.94**	**2,16,419.20**

As at 31 March 2025	UTI - Overnight Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**91,243.19**	**1,33,363.27**	**1.72**	**73,216.67**	**2,06,581.66**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(4,094.93)	(26,844.52)	0.74	(0.74)	**(26,844.52)**
Transfer from/ to Revenue account	-	-	-	37,049.53	**37,049.53**
Equalisation Account	-	23,371.10	-	(23,371.10)	-
Income distribution	-	-	-	(76.88)	**(76.88)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**87,148.26**	**1,29,889.85**	**2.46**	**86,817.48**	**2,16,709.79**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI - Overnight Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	2,76,811.34	2,76,906.00
	Cash on Hand	-	-
	Total	**2,76,811.34**	**2,76,906.00**

5	Balances with Bank/(s)	UTI - Overnight Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	173.74	1,909.09
	Deposits with scheduled banks	-	-
	Margin Deposits	1,761.00	1,155.00
	Total	**1,934.74**	**3,064.09**

6	Receivables	UTI - Overnight Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**-**

7	Investments	UTI - Overnight Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	-	-
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	18,976.84	26,926.68
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**18,976.84**	**26,926.68**

8	Other Financial assets	UTI - Overnight Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	64.22	220.89
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	0.52	0.60
	Other Financial assets	-	-
	Total	**64.74**	**221.49**

9	Other Non -Financial assets	UTI - Overnight Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10	Payables	UTI - Overnight Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	-	-
	Income distribution payable	0.03	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	240.19	3,005.24
	Payable on Redemption of Units	2.17	0.88
	Total	**242.39**	**3,006.12**

11	Other Financial Liabilities	UTI - Overnight Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	3.52	8.35
	Trusteeship Fees Payable	0.26	0.31
	Registrar Fees and Expenses Payable	10.50	10.76
	Commission to Distributors Payable	4.53	5.92
	Custodian Fees Payable	-	0.01
	Audit Fees Payable	0.69	0.90
	Investor Education & Awareness Expenses Payable	9.67	5.07
	Brokerage & Transaction Costs Payable	0.06	0.09
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	-	0.31
	Investor Communication Exp Payable	0.04	0.13
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	12.74	12.66
	Total	**42.01**	**44.51**

12	Other Non-Financial Liabilities	UTI - Overnight Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	213.86	199.40
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**213.86**	**199.40**



13 Gain on fair value changes	UTI - Overnight Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	0.74
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**0.74**

14 Gain on Sale/Redemptions of Investments	UTI - Overnight Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	3.83	2.95
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**3.83**	**2.95**

15 Fees and commission expenses	UTI - Overnight Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Management Fees	56.39	28.31
GST on Management Fees	10.15	5.10
Trusteeship Fees	4.04	4.78
Commission to Distributors	55.26	68.46
Total	**125.84**	**106.65**

16 Loss on fair value changes	UTI - Overnight Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	-	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	2.82	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**2.82**	**-**

17 Loss on Sale/Redemptions of Investments	UTI - Overnight Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	6.22	-
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**6.22**	**-**

18 Other expenses	UTI - Overnight Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	0.02	0.42
Registrar Fees and Expenses	126.31	137.86
Marketing/Publicity/Advertisement Expenses	1.40	13.64
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	1.21	1.52
Investor Education and Awareness expenses	105.80	115.55
Brokerage & Transaction Costs	7.84	2.70
Other Operating expenses	43.12	44.39
Total	**285.70**	**316.08**

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Banking & PSU Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	1,154.44	2,918.12
Balances with Bank/(s)	5	5.48	402.29
Receivables	6	-	-
Investments	7	1,08,726.92	76,027.02
Other Financial assets	8	1,790.50	1,818.94
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**1,11,677.34**	**81,166.37**
Financial Liabilities			
Payables	10	22.50	2,571.81
Other Financial Liabilities	11	18.51	48.85
Non-Financial Liabilities			
Provision		10.89	22.59
Other Non-Financial Liabilities	12	2.61	4.49
Total Liabilities (B)		**54.51**	**2,647.74**
Net assets attributable to holder of redeemable units		**1,11,622.83**	**78,518.63**

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt &
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Banking & PSU Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		6,270.61	6,051.69
Dividend Income		-	-
Gain on fair value changes	13	15.65	629.97
Gain on sale/redemption of investments	14	492.79	119.84
Provision for Doubtful Income Written Back		-	-
Provision for Doubtful Investments & Deposits Written Back		-	-
Other Income		-	0.01
Total Income (A)		**6,779.05**	**6,801.51**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	213.08	239.20
Loss on fair value changes	16	765.30	-
Loss on Sale/Redemptions of Investments	17	181.26	57.09
Other expenses	18	76.95	83.95
Total Expense (B)		**1,236.59**	**380.24**
Surplus/ Deficit for the Reporting Period (A-B)		**5,542.46**	**6,421.27**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

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Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Anurag Mittal
Head of Debt &
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Banking & PSU Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	5,542.46	6,421.27
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	749.65	(629.97)
Operating Profit/(Loss) before working Capital Changes	6,292.11	5,791.30
Adjustments for:-		
(Increase)/Decrease in receivables	-	-
(Increase)/Decrease in other financial assets	28.44	913.02
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(35,982.04)	16,740.20
Increase/(Decrease) in payables	0.00	(0.00)
Increase/(Decrease) in other financial liabilities	(30.32)	36.11
Increase/(Decrease) in Provision	(11.70)	(6.18)
Increase/(Decrease) in other non-financial liabilities	(1.88)	3.01
Net cash generated from/(used in) operating Activities (A)	**(29,705.39)**	**23,477.46**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	11,949.49	(10,841.12)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	15,614.26	(11,716.62)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	(17.98)	(309.01)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	1.21	0.68
Dividend Paid during the year/period (including dividend tax paid)	(2.08)	(3.72)
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**27,544.90**	**(22,869.79)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	(2,160.49)	**607.67**
Cash and Cash Equivalents as at the beginning of the year/period	3,320.41	2,712.74
Cash and Cash Equivalents as at the close of the year/period	**1,159.92**	**3,320.41**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	1,154.44	2,918.12
Balances with Bank/(s) - Note No 5	5.48	402.29
	1,159.92	**3,320.41**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
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For
UTI Asset Management Company Ltd.

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Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt &
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Banking & PSU Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**36,382.02**	**(2,740.81)**	**347.78**	**44,529.65**	**42,136.62**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	11,949.49	15,614.26	(347.78)	347.78	**15,614.26**
Transfer from/ to Revenue account	-	-	-	5,542.46	**5,542.46**
Equalisation Account	-	(15,925.22)	-	15,925.22	-
Income distribution	-	-	-	(2.02)	**(2.02)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**48,331.51**	**(3,051.77)**	**-**	**66,343.09**	**63,291.32**

As at 31 March 2025	UTI Banking & PSU Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**47,223.14**	**(1,735.86)**	-	**49,171.61**	**47,435.75**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(10,841.12)	(11,716.62)	347.78	(347.78)	**(11,716.62)**
Transfer from/ to Revenue account	-	-	-	6,421.27	**6,421.27**
Equalisation Account	-	10,711.67	-	(10,711.67)	-
Income distribution	-	-	-	(3.78)	**(3.78)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**36,382.02**	**(2,740.81)**	**347.78**	**44,529.65**	**42,136.62**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Banking & PSU Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	1,154.44	2,918.12
	Cash on Hand	-	-
	Total	**1,154.44**	**2,918.12**

5	Balances with Bank/(s)	UTI Banking & PSU Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	3.48	399.29
	Deposits with scheduled banks	-	-
	Margin Deposits	2.00	3.00
	Total	**5.48**	**402.29**

6	Receivables	UTI Banking & PSU Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**-**

7	Investments	UTI Banking & PSU Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	-	-
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	64,070.15	61,916.37
	Certificates of deposit	26,963.73	-
	Commercial paper	6,103.49	-
	Treasury Bills	-	587.94
	State Government Securities	5,576.81	510.06
	Central Government Securities	5,720.06	12,753.36
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	292.69	259.30
	Mutual Fund Units	-	-
	Total	**1,08,726.92**	**76,027.02**

8	Other Financial assets	UTI Banking & PSU Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	1,790.49	1,818.90
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	0.01	0.04
	Other Financial assets	-	-
	Total	**1,790.50**	**1,818.94**

9	Other Non -Financial assets	UTI Banking & PSU Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10	Payables	UTI Banking & PSU Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	-	2,532.48
	Income distribution payable	-	0.06
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	2.50	1.29
	Payable on Redemption of Units	20.00	37.98
	Total	**22.50**	**2,571.81**

11	Other Financial Liabilities	UTI Banking & PSU Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	7.22	30.17
	Trusteeship Fees Payable	0.05	0.04
	Registrar Fees and Expenses Payable	3.63	2.64
	Commission to Distributors Payable	4.51	14.51
	Custodian Fees Payable	0.43	0.12
	Audit Fees Payable	0.11	0.13
	Investor Education & Awareness Expenses Payable	1.89	0.69
	Brokerage & Transaction Costs Payable	0.01	0.01
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	0.80	0.35
	Investor Communication Exp Payable	0.02	0.05
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	(0.16)	0.14
	Total	**18.51**	**48.85**

12	Other Non-Financial Liabilities	UTI Banking & PSU Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	2.61	4.49
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**2.61**	**4.49**



13 Gain on fair value changes	UTI Banking & PSU Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	15.65	629.97
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**15.65**	**629.97**

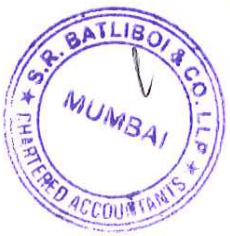
14 Gain on Sale/Redemptions of Investments	UTI Banking & PSU Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	492.79	119.84
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**492.79**	**119.84**

15 Fees and commission expenses	UTI Banking & PSU Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Management Fees	142.91	160.76
GST on Management Fees	25.72	28.92
Trusteeship Fees	0.67	0.70
Commission to Distributors	43.78	48.82
Total	**213.08**	**239.20**

16 Loss on fair value changes	UTI Banking & PSU Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	765.30	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**765.30**	**-**

17 Loss on Sale/Redemptions of Investments	UTI Banking & PSU Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	181.26	57.09
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**181.26**	**57.09**

18 Other expenses	UTI Banking & PSU Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	0.53	0.84
Registrar Fees and Expenses	37.27	35.73
Marketing/Publicity/Advertisement Expenses	4.30	3.50
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	0.19	0.23
Investor Education and Awareness expenses	17.59	16.87
Brokerage & Transaction Costs	3.22	1.20
Other Operating expenses	13.85	25.58
Total	**76.95**	**83.95**



UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Credit Risk Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	1,695.40	1,732.25
Balances with Bank/(s)	5	9.81	21.24
Receivables	6	-	-
Investments	7	22,918.83	26,192.28
Other Financial assets	8	582.69	898.84
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**25,206.73**	**28,844.61**
Financial Liabilities			
Payables	10	11.10	5.18
Other Financial Liabilities	11	20.66	33.99
Non-Financial Liabilities			
Provision		0.44	7.58
Other Non-Financial Liabilities	12	1.99	7.48
Total Liabilities (B)		**34.19**	**54.23**
Net assets attributable to holder of redeemable units		**25,172.54**	**28,790.38**

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
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Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Abhishek Sonthalia
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Credit Risk Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		2,029.18	2,703.93
Dividend Income		50.42	49.19
Gain on fair value changes	13	73.19	493.86
Gain on sale/redemption of investments	14	107.99	129.43
Provision for Doubtful Income Written Back		-	-
Provision for Doubtful Investments & Deposits Written Back		-	-
Other Income		1.32	1.52
Total Income (A)		**2,262.10**	**3,377.93**
EXPENSES AND LOSSES			
Finance costs		0.11	-
Fees and commission expenses	15	390.42	491.93
Loss on fair value changes	16	140.95	10.45
Loss on Sale/Redemptions of Investments	17	36.46	197.15
Other expenses	18	22.93	34.04
Total Expense (B)		**590.87**	**733.57**
Surplus/ Deficit for the Reporting Period (A-B)		**1,671.23**	**2,644.36**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

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Chief Financial Officer

Abhishek Sonthalia
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI - Credit Risk Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	1,671.23	2,644.36
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	67.76	(483.41)
Operating Profit/(Loss) before working Capital Changes	1,738.99	2,160.95
Adjustments for:-		
(Increase)/Decrease in receivables	-	-
(Increase)/Decrease in other financial assets	316.15	168.30
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	3,205.70	11,876.39
Increase/(Decrease) in payables	0.00	(0.00)
Increase/(Decrease) in other financial liabilities	(13.34)	(10.85)
Increase/(Decrease) in Provision	(7.14)	(11.95)
Increase/(Decrease) in other non-financial liabilities	(5.49)	(32.98)
Net cash generated from/(used in) operating Activities (A)	**5,234.87**	**14,149.86**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(2,994.98)	(8,305.39)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(2,293.29)	(5,140.13)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	4.96	(35.04)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	0.96	(0.12)
Dividend Paid during the year/period (including dividend tax paid)	(0.80)	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(5,283.15)**	**(13,480.68)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	(48.28)	**669.18**
Cash and Cash Equivalents as at the beginning of the year/period	1,753.49	1,084.31
Cash and Cash Equivalents as at the close of the year/period	**1,705.21**	**1,753.49**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	1,695.40	1,732.25
Balances with Bank/(s) - Note No 5	9.81	21.24
	1,705.21	**1,753.49**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

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Head of Debt

Vinay Lakhotia
Chief Financial Officer

Abhishek Sonthalia
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - Credit Risk Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**16,971.81**	**(26,677.96)**	**21.34**	**38,475.19**	**11,818.57**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(2,994.98)	(2,293.29)	(21.34)	21.34	**(2,293.29)**
Transfer from/ to Revenue account	-	-	-	1,671.23	**1,671.23**
Equalisation Account	-	2,187.33	-	(2,187.33)	-
Income distribution	-	-	-	(0.80)	**(0.80)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**13,976.83**	**(26,783.92)**	**-**	**37,979.63**	**11,195.71**

As at 31 March 2025	UTI - Credit Risk Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**25,277.20**	**(26,587.19)**	**-**	**40,901.53**	**14,314.34**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(8,305.39)	(5,140.13)	21.34	(21.34)	**(5,140.13)**
Transfer from/ to Revenue account	-	-	-	2,644.36	**2,644.36**
Equalisation Account	-	5,049.36	-	(5,049.36)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**16,971.81**	**(26,677.96)**	**21.34**	**38,475.19**	**11,818.57**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI - Credit Risk Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	1,695.40	1,732.25
	Cash on Hand	-	-
	Total	**1,695.40**	**1,732.25**

5	Balances with Bank/(s)	UTI - Credit Risk Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	2.81	5.24
	Deposits with scheduled banks	-	-
	Margin Deposits	7.00	16.00
	Total	**9.81**	**21.24**

6	Receivables	UTI - Credit Risk Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**-**

7	Investments	UTI - Credit Risk Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	508.12	442.31
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	18,495.81	20,542.73
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	222.01	230.97
	Central Government Securities	3,561.89	4,852.64
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	131.00	123.63
	Mutual Fund Units	-	-
	Total	**22,918.83**	**26,192.28**

8	Other Financial assets	UTI - Credit Risk Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	578.75	898.84
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	3.94	-
	Other Financial assets	-	-
	Total	**582.69**	**898.84**

9	Other Non -Financial assets	UTI - Credit Risk Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

10	Payables	UTI - Credit Risk Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	-	-
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	1.15	0.19
	Payable on Redemption of Units	9.95	4.99
	Total	**11.10**	**5.18**

11	Other Financial Liabilities	UTI - Credit Risk Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	2.47	18.31
	Trusteeship Fees Payable	0.01	0.02
	Registrar Fees and Expenses Payable	0.95	1.11
	Commission to Distributors Payable	16.12	13.87
	Custodian Fees Payable	0.14	0.05
	Audit Fees Payable	0.04	0.05
	Investor Education & Awareness Expenses Payable	0.43	0.25
	Brokerage & Transaction Costs Payable	0.07	0.07
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	0.42	0.13
	Investor Communication Exp Payable	0.02	0.07
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	(0.01)	0.06
	Total	**20.66**	**33.99**

12	Other Non-Financial Liabilities	UTI - Credit Risk Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	1.99	7.48
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**1.99**	**7.48**



13 Gain on fair value changes	UTI - Credit Risk Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	73.19	493.86
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**73.19**	**493.86**

14 Gain on Sale/Redemptions of Investments	UTI - Credit Risk Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	107.99	129.43
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**107.99**	**129.43**

15 Fees and commission expenses	UTI - Credit Risk Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Management Fees	201.38	261.74
GST on Management Fees	36.24	47.10
Trusteeship Fees	0.21	0.29
Commission to Distributors	152.59	182.80
Total	**390.42**	**491.93**

16 Loss on fair value changes	UTI - Credit Risk Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	139.58	10.45
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	1.37	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**140.95**	**10.45**

17 Loss on Sale/Redemptions of Investments	UTI - Credit Risk Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	36.46	197.15
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**36.46**	**197.15**

18 Other expenses	UTI - Credit Risk Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	0.21	0.40
Registrar Fees and Expenses	12.19	15.36
Marketing/Publicity/Advertisement Expenses	2.59	1.37
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	0.06	0.10
Investor Education and Awareness expenses	5.39	6.84
Brokerage & Transaction Costs	0.14	0.38
Other Operating expenses	2.35	9.59
Total	**22.93**	**34.04**



UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Medium Duration Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	59.98	530.73
Balances with Bank/(s)	5	304.68	2.22
Receivables	6	-	-
Investments	7	3,214.45	3,317.65
Other Financial assets	8	79.74	90.61
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**3,658.85**	**3,941.21**
Financial Liabilities			
Payables	10	4.11	1.60
Other Financial Liabilities	11	1.88	3.00
Non-Financial Liabilities			
Provision		1.96	0.84
Other Non-Financial Liabilities	12	0.24	0.32
Total Liabilities (B)		**8.19**	**5.76**
Net assets attributable to holder of redeemable units		**3,650.66**	**3,935.45**

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Abhishek Sonthalia
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Medium Duration Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		280.81	287.72
Dividend Income		-	-
Gain on fair value changes	13	0.92	82.14
Gain on sale/redemption of investments	14	25.41	6.73
Provision for Doubtful Income Written Back		-	-
Provision for Doubtful Investments & Deposits Written Back		-	-
Other Income		1.79	2.38
Total Income (A)		**308.93**	**378.97**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	44.31	47.25
Loss on fair value changes	16	84.09	-
Loss on Sale/Redemptions of Investments	17	0.31	15.91
Other expenses	18	5.54	4.20
Total Expense (B)		**134.25**	**67.36**
Surplus/ Deficit for the Reporting Period (A-B)		**174.68**	**311.61**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
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Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Abhishek Sonthalia
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Medium Duration Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	174.68	311.61
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	83.17	(82.14)
Operating Profit/(Loss) before working Capital Changes	257.85	229.47
Adjustments for:-		
(Increase)/Decrease in receivables	-	-
(Increase)/Decrease in other financial assets	10.87	(8.17)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	20.03	355.04
Increase/(Decrease) in payables	(0.00)	(0.00)
Increase/(Decrease) in other financial liabilities	(1.12)	(0.31)
Increase/(Decrease) in Provision	1.12	(0.21)
Increase/(Decrease) in other non-financial liabilities	(0.08)	0.29
Net cash generated from/(used in) operating Activities (A)	**288.67**	**576.11**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(249.40)	(197.58)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(209.98)	(146.69)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	2.51	1.26
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	-	-
Dividend Paid during the year/period (including dividend tax paid)	(0.09)	(0.09)
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(456.96)**	**(343.10)**
Net increase/(Decrease) in Cash & cash equivalents (A+B)	(168.29)	**233.01**
Cash and Cash Equivalents as at the beginning of the year/period	532.95	299.94
Cash and Cash Equivalents as at the close of the year/period	**364.66**	**532.95**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	59.98	530.73
Balances with Bank/(s) - Note No 5	304.68	2.22
	364.66	**532.95**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Abhishek Sonthalia
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Medium Duration Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**2,151.47**	**(3,470.27)**	**82.31**	**5,171.94**	**1,783.98**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(249.40)	(209.98)	(82.31)	82.31	**(209.98)**
Transfer from/ to Revenue account	-	-	-	174.68	**174.68**
Equalisation Account	-	216.70	-	(216.70)	-
Income distribution	-	-	-	(0.09)	**(0.09)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**1,902.07**	**(3,463.55)**	**-**	**5,212.14**	**1,748.59**

As at 31 March 2025	UTI Medium Duration Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**2,349.05**	**(3,469.03)**	**0.17**	**5,088.01**	**1,619.15**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(197.58)	(146.69)	82.14	(82.14)	**(146.69)**
Transfer from/ to Revenue account	-	-	-	311.61	**311.61**
Equalisation Account	-	145.45	-	(145.45)	-
Income distribution	-	-	-	(0.09)	**(0.09)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**2,151.47**	**(3,470.27)**	**82.31**	**5,171.94**	**1,783.98**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Medium Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	59.98	530.73
	Cash on Hand	-	-
	Total	**59.98**	**530.73**

5	Balances with Bank/(s)	UTI Medium Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	209.68	0.22
	Deposits with scheduled banks	-	-
	Margin Deposits	95.00	2.00
	Total	**304.68**	**2.22**

6	Receivables	UTI Medium Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**-**

7	Investments	UTI Medium Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	-	-
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	1,581.34	1,333.64
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	308.25	320.69
	Central Government Securities	1,308.41	1,647.79
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	16.45	15.52
	Mutual Fund Units	-	-
	Total	**3,214.45**	**3,317.65**

8	Other Financial assets	UTI Medium Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	79.66	90.54
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	0.08	0.07
	Other Financial assets	-	-
	Total	**79.74**	**90.61**

9	Other Non -Financial assets	UTI Medium Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

10	Payables	UTI Medium Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	-	-
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	0.20	0.20
	Payable on Redemption of Units	3.91	1.40
	Total	**4.11**	**1.60**

11	Other Financial Liabilities	UTI Medium Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	0.33	1.29
	Trusteeship Fees Payable	-	-
	Registrar Fees and Expenses Payable	0.14	0.15
	Commission to Distributors Payable	1.29	1.49
	Custodian Fees Payable	0.01	-
	Audit Fees Payable	0.01	0.01
	Investor Education & Awareness Expenses Payable	0.06	0.03
	Brokerage & Transaction Costs Payable	-	-
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	0.05	0.02
	Investor Communication Exp Payable	-	0.01
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	(0.01)	-
	Total	**1.88**	**3.00**

12	Other Non-Financial Liabilities	UTI Medium Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	0.24	0.32
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**0.24**	**0.32**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

13 Gain on fair value changes	UTI Medium Duration Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	0.92	82.14
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**0.92**	**82.14**

14 Gain on Sale/Redemptions of Investments	UTI Medium Duration Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	25.41	6.73
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**25.41**	**6.73**

15 Fees and commission expenses	UTI Medium Duration Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Management Fees	22.99	24.66
GST on Management Fees	4.13	4.43
Trusteeship Fees	0.03	0.03
Commission to Distributors	17.16	18.13
Total	**44.31**	**47.25**

16 Loss on fair value changes	UTI Medium Duration Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	84.09	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**84.09**	**-**

17 Loss on Sale/Redemptions of Investments	UTI Medium Duration Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	0.31	15.91
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**0.31**	**15.91**

18 Other expenses	UTI Medium Duration Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	0.02	0.03
Registrar Fees and Expenses	1.80	1.80
Marketing/Publicity/Advertisement Expenses	0.36	0.20
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	0.01	0.01
Investor Education and Awareness expenses	0.80	0.80
Brokerage & Transaction Costs	-	0.01
Other Operating expenses	2.55	1.35
Total	**5.54**	**4.20**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Gilt Fund with 10 year Constant Duration	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	212.03	69.81
Balances with Bank/(s)	5	18.32	28.76
Receivables	6	0.23	-
Investments	7	12,149.75	16,315.80
Other Financial assets	8	361.04	461.72
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**12,741.37**	**16,876.09**
Financial Liabilities			
Payables	10	21.50	1.73
Other Financial Liabilities	11	3.50	4.79
Non-Financial Liabilities			
Provision		0.25	0.49
Other Non-Financial Liabilities	12	0.65	0.54
Total Liabilities (B)		**25.90**	**7.55**
Net assets attributable to holder of redeemable units		**12,715.47**	**16,868.54**

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Gilt Fund with 10 year Constant Duration	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		999.74	1,140.05
Dividend Income		-	-
Gain on fair value changes	13	-	142.44
Gain on sale/redemption of investments	14	254.42	302.32
Provision for Doubtful Income Written Back		-	-
Provision for Doubtful Investments & Deposits Written Back		-	-
Other Income		-	-
Total Income (A)		**1,254.16**	**1,584.81**
EXPENSES AND LOSSES			
Finance costs		0.02	-
Fees and commission expenses	15	48.47	52.26
Loss on fair value changes	16	618.43	-
Loss on Sale/Redemptions of Investments	17	74.81	9.30
Other expenses	18	11.87	13.05
Total Expense (B)		**753.60**	**74.61**
Surplus/ Deficit for the Reporting Period (A-B)		**500.56**	**1,510.20**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Gilt Fund with 10 year Constant Duration	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	500.56	1,510.20
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	618.43	(142.44)
Operating Profit/(Loss) before working Capital Changes	1,118.99	1,367.76
Adjustments for:-		
(Increase)/Decrease in receivables	(0.23)	1.01
(Increase)/Decrease in other financial assets	100.68	(303.58)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	3,547.62	112.65
Increase/(Decrease) in payables	(0.00)	(0.00)
Increase/(Decrease) in other financial liabilities	(1.29)	0.08
Increase/(Decrease) in Provision	(0.24)	(1.32)
Increase/(Decrease) in other non-financial liabilities	0.11	0.16
Net cash generated from/(used in) operating Activities (A)	**4,765.64**	**1,176.76**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(3,609.53)	(998.29)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(1,042.54)	(164.34)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	20.61	(0.96)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(0.66)	(19.96)
Dividend Paid during the year/period (including dividend tax paid)	(1.74)	(2.60)
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(4,633.86)**	**(1,186.15)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	131.78	**(9.39)**
Cash and Cash Equivalents as at the beginning of the year/period	98.57	107.96
Cash and Cash Equivalents as at the close of the year/period	**230.35**	**98.57**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	212.03	69.81
Balances with Bank/(s) - Note No 5	18.32	28.76
	230.35	**98.57**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Gilt Fund with 10 year Constant Duration				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**13,549.33**	**241.84**	**279.42**	**2,797.95**	**3,319.21**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(3,609.53)	(1,042.54)	(279.42)	279.42	**(1,042.54)**
Transfer from/ to Revenue account	-	-	-	500.56	**500.56**
Equalisation Account	-	934.21	-	(934.21)	-
Income distribution	-	-	-	(1.56)	**(1.56)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**9,939.80**	**133.51**	**-**	**2,642.16**	**2,775.67**

As at 31 March 2025	UTI Gilt Fund with 10 year Constant Duration				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**14,547.62**	**251.30**	**136.97**	**1,587.66**	**1,975.93**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(998.29)	(164.34)	142.45	(142.45)	**(164.34)**
Transfer from/ to Revenue account	-	-	-	1,510.20	**1,510.20**
Equalisation Account	-	154.88	-	(154.88)	-
Income distribution	-	-	-	(2.58)	**(2.58)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**13,549.33**	**241.84**	**279.42**	**2,797.95**	**3,319.21**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Gilt Fund with 10 year Constant Duration	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	212.03	69.81
	Cash on Hand	-	-
	Total	**212.03**	**69.81**

5	Balances with Bank/(s)	UTI Gilt Fund with 10 year Constant Duration	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	0.32	0.76
	Deposits with scheduled banks	-	-
	Margin Deposits	18.00	28.00
	Total	**18.32**	**28.76**

6	Receivables	UTI Gilt Fund with 10 year Constant Duration	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	0.23	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**0.23**	**-**

7	Investments	UTI Gilt Fund with 10 year Constant Duration	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	-	-
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	12,149.75	16,315.80
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**12,149.75**	**16,315.80**

8	Other Financial assets	UTI Gilt Fund with 10 year Constant Duration	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	361.04	461.68
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	0.04
	Other Financial assets	-	-
	Total	**361.04**	**461.72**

9	Other Non -Financial assets	UTI Gilt Fund with 10 year Constant Duration	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

10	Payables	UTI Gilt Fund with 10 year Constant Duration	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	-	-
	Income distribution payable	-	0.18
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	0.31	0.97
	Payable on Redemption of Units	21.19	0.58
	Total	**21.50**	**1.73**

11	Other Financial Liabilities	UTI Gilt Fund with 10 year Constant Duration	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	-	0.48
	Trusteeship Fees Payable	0.01	0.01
	Registrar Fees and Expenses Payable	0.46	0.59
	Commission to Distributors Payable	2.01	2.28
	Custodian Fees Payable	-	-
	Audit Fees Payable	0.02	0.03
	Investor Education & Awareness Expenses Payable	0.22	0.15
	Brokerage & Transaction Costs Payable	0.12	0.12
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	0.13	0.07
	Investor Communication Exp Payable	0.01	0.02
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	0.52	1.04
	Total	**3.50**	**4.79**

12	Other Non-Financial Liabilities	UTI Gilt Fund with 10 year Constant Duration	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	0.65	0.54
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**0.65**	**0.54**



13	Gain on fair value changes	UTI Gilt Fund with 10 year Constant Duration	
	Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
	Fair Value through profit or loss		
	Gross change on account of Gain on fair value changes (MTM)	-	142.44
	Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
	Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
	Total	**-**	**142.44**

14	Gain on Sale/Redemptions of Investments	UTI Gilt Fund with 10 year Constant Duration	
	Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
	Fair Value through profit or loss		
	Profit on sale/redemption of investments (Gross)	254.42	302.32
	Profit on inter-scheme sale of Investments (Gross)	-	-
	Profit on derivatives transactions (Gross)	-	-
	Total	**254.42**	**302.32**

15	Fees and commission expenses	UTI Gilt Fund with 10 year Constant Duration	
	Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
	Management Fees	19.07	20.83
	GST on Management Fees	3.44	3.75
	Trusteeship Fees	0.11	0.13
	Commission to Distributors	25.85	27.55
	Total	**48.47**	**52.26**

16	Loss on fair value changes	UTI Gilt Fund with 10 year Constant Duration	
	Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
	Gross change on account of Gain on fair value changes (MTM)	618.43	-
	Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
	Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
	Total	**618.43**	**-**

17	Loss on Sale/Redemptions of Investments	UTI Gilt Fund with 10 year Constant Duration	
	Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
	Loss on sale/redemption of investments (Gross)	74.81	9.30
	Loss on inter-scheme sale of Investments (Gross)	-	-
	Loss on derivatives transaction (Gross)	-	-
	Loss on exchange rate flactuation	-	-
	Total	**74.81**	**9.30**

18	Other expenses	UTI Gilt Fund with 10 year Constant Duration	
	Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
	Custodian Fees and Expenses	-	-
	Registrar Fees and Expenses	6.56	7.21
	Marketing/Publicity/Advertisement Expenses	0.88	0.60
	Investor Communication Expenses	-	-
	Insurance & Security Expenses	-	-
	Statutory Taxes	-	-
	Audit Fees	0.03	0.05
	Investor Education and Awareness expenses	3.02	3.31
	Brokerage & Transaction Costs	-	-
	Other Operating expenses	1.38	1.88
	Total	**11.87**	**13.05**



UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Long Duration Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	757.60	1.58
Balances with Bank/(s)	5	45.84	63.37
Receivables	6	-	540.97
Investments	7	6,203.29	11,122.97
Other Financial assets	8	142.01	340.70
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**7,148.74**	**12,069.59**
Financial Liabilities			
Payables	10	25.22	573.24
Other Financial Liabilities	11	5.99	7.48
Non-Financial Liabilities			
Provision		3.03	1.79
Other Non-Financial Liabilities	12	1.02	1.87
Total Liabilities (B)		**35.26**	**584.38**
Net assets attributable to holder of redeemable units		**7,113.48**	**11,485.21**

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Pankaj Pathak
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Long Duration Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		946.63	737.79
Dividend Income		-	-
Gain on fair value changes	13	2.18	2.00
Gain on sale/redemption of investments	14	183.24	263.22
Provision for Doubtful Income Written Back		-	-
Provision for Doubtful Investments & Deposits Written Back		-	-
Other Income		31.30	13.68
Total Income (A)		**1,163.35**	**1,016.69**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	159.40	107.61
Loss on fair value changes	16	387.42	11.70
Loss on Sale/Redemptions of Investments	17	808.62	0.33
Other expenses	18	14.32	9.65
Total Expense (B)		**1,369.76**	**129.29**
Surplus/ Deficit for the Reporting Period (A-B)		**(206.41)**	**887.40**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
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Membership No: 102102

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Fund Manager

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Long Duration Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(206.41)	887.40
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	385.24	9.70
Operating Profit/(Loss) before working Capital Changes	178.83	897.10
Adjustments for:-		
(Increase)/Decrease in receivables	-	-
(Increase)/Decrease in other financial assets	198.69	(222.49)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	5,075.40	(4,156.80)
Increase/(Decrease) in payables	-	0.00
Increase/(Decrease) in other financial liabilities	(1.47)	(1.31)
Increase/(Decrease) in Provision	1.24	1.12
Increase/(Decrease) in other non-financial liabilities	(0.85)	1.69
Net cash generated from/(used in) operating Activities (A)	**5,451.84**	**(3,480.69)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(3,425.57)	2,217.49
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(739.76)	266.88
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	(46.16)	54.15
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(501.86)	497.31
Dividend Paid during the year/period (including dividend tax paid)	-	(1.52)
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(4,713.35)**	**3,034.31**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	738.49	**(446.38)**
Cash and Cash Equivalents as at the beginning of the year/period	64.95	511.33
Cash and Cash Equivalents as at the close of the year/period	**803.44**	**64.95**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	757.60	1.58
Balances with Bank/(s) - Note No 5	45.84	63.37
	803.44	**64.95**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

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Head of Debt

Vinay Lakhotia
Chief Financial Officer

Pankaj Pathak
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Long Duration Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**9,556.23**	**104.81**	**81.34**	**1,742.84**	**1,928.99**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(3,425.57)	(739.76)	(81.34)	81.34	**(739.76)**
Transfer from/ to Revenue account	-	-	-	(206.41)	**(206.41)**
Equalisation Account	-	718.28	-	(718.28)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**6,130.66**	**83.33**	**-**	**899.49**	**982.82**

As at 31 March 2025	UTI Long Duration Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**7,338.74**	**51.13**	**91.04**	**634.06**	**776.23**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	2,217.49	266.88	(9.70)	9.70	**266.88**
Transfer from/ to Revenue account	-	-	-	887.40	**887.40**
Equalisation Account	-	(213.20)	-	213.20	-
Income distribution	-	-	-	(1.52)	**(1.52)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**9,556.23**	**104.81**	**81.34**	**1,742.84**	**1,928.99**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Long Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	757.60	1.58
	Cash on Hand	-	-
	Total	**757.60**	**1.58**

5	Balances with Bank/(s)	UTI Long Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	0.84	1.37
	Deposits with scheduled banks	-	-
	Margin Deposits	45.00	62.00
	Total	**45.84**	**63.37**

6	Receivables	UTI Long Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	540.97
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**540.97**

7	Investments	UTI Long Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	-	-
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	892.83	-
	Central Government Securities	5,269.95	11,089.54
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	40.50	33.43
	Mutual Fund Units	-	-
	Total	**6,203.29**	**11,122.97**

8	Other Financial assets	UTI Long Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	142.00	340.68
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	0.01	0.02
	Other Financial assets	-	-
	Total	**142.01**	**340.70**

9	Other Non -Financial assets	UTI Long Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

10 Payables	UTI Long Duration Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contract for purchase of investments in securities	-	-
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	-	501.86
Payable on Redemption of Units	25.22	71.38
Total	**25.22**	**573.24**

11 Other Financial Liabilities	UTI Long Duration Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Management Fees Payable	0.61	1.72
Trusteeship Fees Payable	-	0.01
Registrar Fees and Expenses Payable	0.33	0.43
Commission to Distributors Payable	4.58	5.10
Custodian Fees Payable	-	-
Audit Fees Payable	0.02	0.02
Investor Education & Awareness Expenses Payable	0.16	0.11
Brokerage & Transaction Costs Payable	-	0.01
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	0.14	0.05
Investor Communication Exp Payable	0.01	0.02
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	0.14	0.01
Total	**5.99**	**7.48**

12 Other Non-Financial Liabilities	UTI Long Duration Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Statutory taxes payable	1.02	1.87
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**1.02**	**1.87**



13 Gain on fair value changes	UTI Long Duration Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	2.18	2.00
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**2.18**	**2.00**

14 Gain on Sale/Redemptions of Investments	UTI Long Duration Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	183.24	263.22
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**183.24**	**263.22**

15 Fees and commission expenses	UTI Long Duration Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Management Fees	57.88	43.21
GST on Management Fees	10.42	7.77
Trusteeship Fees	0.10	0.09
Commission to Distributors	91.00	56.54
Total	**159.40**	**107.61**

16 Loss on fair value changes	UTI Long Duration Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	387.42	11.70
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**387.42**	**11.70**

17 Loss on Sale/Redemptions of Investments	UTI Long Duration Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	808.62	0.33
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**808.62**	**0.33**

18 Other expenses	UTI Long Duration Fund	
Particulars	**As at 31 March 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	-	-
Registrar Fees and Expenses	6.00	4.71
Marketing/Publicity/Advertisement Expenses	1.03	0.40
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	0.04	0.03
Investor Education and Awareness expenses	2.77	2.14
Brokerage & Transaction Costs	0.18	-
Other Operating expenses	4.30	2.37
Total	**14.32**	**9.65**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI CRISIL SDL Maturity April 2033 Index Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	715.61	689.73
Balances with Bank/(s)	5	1.51	5.25
Receivables	6	-	-
Investments	7	28,836.86	34,008.86
Other Financial assets	8	294.38	341.13
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**29,848.36**	**35,044.97**
Financial Liabilities			
Payables	10	2.84	15.27
Other Financial Liabilities	11	10.49	4.82
Non-Financial Liabilities			
Provision		0.03	4.27
Other Non-Financial Liabilities	12	0.35	0.39
Total Liabilities (B)		**13.71**	**24.75**
Net assets attributable to holder of redeemable units		**29,834.65**	**35,020.22**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI CRISIL SDL Maturity April 2033 Index Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		2,405.82	2,417.89
Dividend Income		-	-
Gain on fair value changes	13	-	843.52
Gain on sale/redemption of investments	14	208.79	-
Other Income		-	-
Total Income (A)		**2,614.61**	**3,261.41**
EXPENSES AND LOSSES			
Finance costs		0.45	-
Fees and commission expenses	15	72.12	64.15
Loss on fair value changes	16	1,405.92	-
Loss on Sale/Redemptions of Investments	17	-	-
Other expenses	18	5.50	10.44
Total Expense (B)		**1,483.99**	**74.59**
Surplus/ Deficit for the Reporting Period (A-B)		**1,130.62**	**3,186.82**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
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Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI CRISIL SDL Maturity April 2033 Index Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	1,130.62	3,186.82
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	1,405.92	(843.52)
Operating Profit/(Loss) before working Capital Changes	2,536.54	2,343.30
Adjustments for:-		
(Increase)/Decrease in receivables	-	-
(Increase)/Decrease in other financial assets	46.75	(33.54)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	3,766.07	(2,808.14)
Increase/(Decrease) in payables	0.00	(0.00)
Increase/(Decrease) in other financial liabilities	5.70	2.21
Increase/(Decrease) in Provision	(4.24)	2.00
Increase/(Decrease) in other non-financial liabilities	(0.04)	0.37
Net cash generated from/(used in) operating Activities (A)	**6,350.78**	**(493.80)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(5,037.22)	693.24
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(1,278.99)	94.23
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	(12.31)	13.39
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(0.12)	(0.01)
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(6,328.64)**	**800.85**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	**22.14**	**307.05**
Cash and Cash Equivalents as at the beginning of the year/period	694.98	387.93
Cash and Cash Equivalents as at the close of the year/period	**717.12**	**694.98**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	715.61	689.73
Balances with Bank/(s) - Note No 5	1.51	5.25
	717.12	**694.98**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI CRISIL SDL Maturity April 2033 Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**28,737.48**	**133.50**	**-**	**6,149.25**	**6,282.75**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(5,037.22)	(1,278.99)	-	-	**(1,278.99)**
Transfer from/ to Revenue account	-	-	-	1,130.62	**1,130.62**
Equalisation Account	-	1,126.79	-	(1,126.79)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**23,700.26**	**(18.70)**	**-**	**6,153.08**	**6,134.38**

As at 31 March 2025	UTI CRISIL SDL Maturity April 2033 Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**28,044.24**	**117.51**	**388.63**	**2,495.56**	**3,001.70**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	693.24	94.23	(388.63)	388.63	**94.23**
Transfer from/ to Revenue account	-	-	-	3,186.82	**3,186.82**
Equalisation Account	-	(78.24)	-	78.24	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**28,737.48**	**133.50**	**-**	**6,149.25**	**6,282.75**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

4	Cash and cash equivalents	UTI CRISIL SDL Maturity April 2033 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	715.61	689.73
	Cash on Hand	-	-
	Total	**715.61**	**689.73**

5	Balances with Bank/(s)	UTI CRISIL SDL Maturity April 2033 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	1.51	5.25
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**1.51**	**5.25**

6	Receivables	UTI CRISIL SDL Maturity April 2033 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**-**

7	Investments	UTI CRISIL SDL Maturity April 2033 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	-	-
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	28,836.86	34,008.86
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**28,836.86**	**34,008.86**

8	Other Financial assets	UTI CRISIL SDL Maturity April 2033 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	294.38	341.13
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	-
	Other Financial assets	-	-
	Total	**294.38**	**341.13**

9	Other Non -Financial assets	UTI CRISIL SDL Maturity April 2033 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10 Payables	UTI CRISIL SDL Maturity April 2033 Index Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contract for purchase of investments in securities	-	-
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	-	0.12
Payable on Redemption of Units	2.84	15.15
Total	**2.84**	**15.27**

11 Other Financial Liabilities	UTI CRISIL SDL Maturity April 2033 Index Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Management Fees Payable	8.31	2.08
Trusteeship Fees Payable	0.01	0.02
Registrar Fees and Expenses Payable	0.11	0.13
Commission to Distributors Payable	1.62	2.18
Custodian Fees Payable	-	-
Audit Fees Payable	0.04	0.05
Investor Education & Awareness Expenses Payable	0.13	0.08
Brokerage & Transaction Costs Payable	-	-
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	0.25	0.15
Investor Communication Exp Payable	-	0.01
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	0.02	0.12
Total	**10.49**	**4.82**

12 Other Non-Financial Liabilities	UTI CRISIL SDL Maturity April 2033 Index Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Statutory taxes payable	0.35	0.39
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**0.35**	**0.39**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

13 Gain on fair value changes	UTI CRISIL SDL Maturity April 2033 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	843.52
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**843.52**

14 Gain on Sale/Redemptions of Investments	UTI CRISIL SDL Maturity April 2033 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	208.79	-
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**208.79**	**-**

15 Fees and commission expenses	UTI CRISIL SDL Maturity April 2033 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	39.75	34.46
GST on Management Fees	7.16	6.21
Trusteeship Fees	0.26	0.28
Commission to Distributors	24.95	23.20
Total	**72.12**	**64.15**

16 Loss on fair value changes	UTI CRISIL SDL Maturity April 2033 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	1,405.92	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**1,405.92**	**-**

17 Loss on Sale/Redemptions of Investments	UTI CRISIL SDL Maturity April 2033 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	-	-
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**-**	**-**

18 Other expenses	UTI CRISIL SDL Maturity April 2033 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	-	-
Registrar Fees and Expenses	1.38	1.38
Marketing/Publicity/Advertisement Expenses	1.61	1.05
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	0.08	0.09
Investor Education and Awareness expenses	1.67	3.23
Brokerage & Transaction Costs	0.08	-
Other Operating expenses	0.68	4.69
Total	**5.50**	**10.44**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI CRISIL SDL Maturity June 2027 Index Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	192.10	223.43
Balances with Bank/(s)	5	0.20	0.71
Receivables	6	0.01	0.01
Investments	7	6,274.91	7,185.27
Other Financial assets	8	109.65	111.86
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**6,576.87**	**7,521.28**
Financial Liabilities			
Payables	10	0.08	0.01
Other Financial Liabilities	11	2.61	1.71
Non-Financial Liabilities			
Provision		0.04	1.66
Other Non-Financial Liabilities	12	0.06	0.13
Total Liabilities (B)		**2.79**	**3.51**
Net assets attributable to holder of redeemable units		**6,574.08**	**7,517.77**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI CRISIL SDL Maturity June 2027 Index Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		519.93	573.42
Dividend Income		-	-
Gain on fair value changes	13	-	80.30
Gain on sale/redemption of investments	14	7.81	2.44
Other Income		-	-
Total Income (A)		**527.74**	**656.16**
EXPENSES AND LOSSES			
Finance costs		0.10	0.04
Fees and commission expenses	15	18.16	17.44
Loss on fair value changes	16	7.82	-
Loss on Sale/Redemptions of Investments	17	-	0.44
Other expenses	18	1.74	3.59
Total Expense (B)		**27.82**	**21.51**
Surplus/ Deficit for the Reporting Period (A-B)		**499.92**	**634.65**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

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Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI CRISIL SDL Maturity June 2027 Index Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	499.92	634.65
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	7.82	(80.30)
Operating Profit/(Loss) before working Capital Changes	507.74	554.35
Adjustments for:-		
(Increase)/Decrease in receivables	-	(0.01)
(Increase)/Decrease in other financial assets	2.21	1.82
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	902.54	764.14
Increase/(Decrease) in payables	-	-
Increase/(Decrease) in other financial liabilities	0.91	0.62
Increase/(Decrease) in Provision	(1.62)	1.32
Increase/(Decrease) in other non-financial liabilities	(0.07)	0.12
Net cash generated from/(used in) operating Activities (A)	**1,411.71**	**1,322.36**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(1,166.19)	(1,060.24)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(277.43)	(145.89)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	0.08	(0.36)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(0.01)	0.01
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(1,443.55)**	**(1,206.48)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	(31.84)	**115.88**
Cash and Cash Equivalents as at the beginning of the year/period	224.14	108.26
Cash and Cash Equivalents as at the close of the year/period	**192.30**	**224.14**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	192.10	223.43
Balances with Bank/(s) - Note No 5	0.20	0.71
	192.30	**224.14**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI CRISIL SDL Maturity June 2027 Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**6,381.11**	**(2.68)**	**-**	**1,139.35**	**1,136.67**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(1,166.19)	(277.43)	48.38	(48.38)	**(277.43)**
Transfer from/ to Revenue account	-	-	-	499.92	**499.92**
Equalisation Account	-	257.83	-	(257.83)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**5,214.92**	**(22.28)**	**48.38**	**1,333.06**	**1,359.16**

As at 31 March 2025	UTI CRISIL SDL Maturity June 2027 Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**7,441.35**	**4.12**	**-**	**643.79**	**647.91**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(1,060.24)	(145.89)	-	-	**(145.89)**
Transfer from/ to Revenue account	-	-	-	634.65	**634.65**
Equalisation Account	-	139.09	-	(139.09)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**6,381.11**	**(2.68)**	**-**	**1,139.35**	**1,136.67**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

4	Cash and cash equivalents	UTI CRISIL SDL Maturity June 2027 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	192.10	223.43
	Cash on Hand	-	-
	Total	**192.10**	**223.43**

5	Balances with Bank/(s)	UTI CRISIL SDL Maturity June 2027 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	0.20	0.71
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**0.20**	**0.71**

6	Receivables	UTI CRISIL SDL Maturity June 2027 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	0.01	0.01
	Receivable from other schemes of Mutual Fund	-	-
	Total	**0.01**	**0.01**

7	Investments	UTI CRISIL SDL Maturity June 2027 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	-	-
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	6,274.91	7,185.27
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**6,274.91**	**7,185.27**

8	Other Financial assets	UTI CRISIL SDL Maturity June 2027 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	109.65	111.85
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	0.01
	Other Financial assets	-	-
	Total	**109.65**	**111.86**

9	Other Non -Financial assets	UTI CRISIL SDL Maturity June 2027 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

10	Payables	UTI CRISIL SDL Maturity June 2027 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	-	-
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	-	0.01
	Payable on Redemption of Units	0.08	-
	Total	**0.08**	**0.01**

11	Other Financial Liabilities	UTI CRISIL SDL Maturity June 2027 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	1.83	0.88
	Trusteeship Fees Payable	-	-
	Registrar Fees and Expenses Payable	0.05	0.06
	Commission to Distributors Payable	0.64	0.69
	Custodian Fees Payable	-	-
	Audit Fees Payable	0.01	0.01
	Investor Education & Awareness Expenses Payable	0.03	0.02
	Brokerage & Transaction Costs Payable	0.01	0.01
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	0.08	0.03
	Investor Communication Exp Payable	-	0.01
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	(0.04)	-
	Total	**2.61**	**1.71**

12	Other Non-Financial Liabilities	UTI CRISIL SDL Maturity June 2027 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	0.06	0.13
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**0.06**	**0.13**



13 Gain on fair value changes	UTI CRISIL SDL Maturity June 2027 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	80.30
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**80.30**

14 Gain on Sale/Redemptions of Investments	UTI CRISIL SDL Maturity June 2027 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	7.81	2.44
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**7.81**	**2.44**

15 Fees and commission expenses	UTI CRISIL SDL Maturity June 2027 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	8.25	7.77
GST on Management Fees	1.48	1.40
Trusteeship Fees	0.04	0.06
Commission to Distributors	8.39	8.21
Total	**18.16**	**17.44**

16 Loss on fair value changes	UTI CRISIL SDL Maturity June 2027 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	7.82	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	
Total	**7.82**	**-**

17 Loss on Sale/Redemptions of Investments	UTI CRISIL SDL Maturity June 2027 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	-	0.44
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**-**	**0.44**

18 Other expenses	UTI CRISIL SDL Maturity June 2027 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	-	-
Registrar Fees and Expenses	0.47	0.52
Marketing/Publicity/Advertisement Expenses	0.47	0.30
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	0.02	0.02
Investor Education and Awareness expenses	0.37	0.77
Brokerage & Transaction Costs	0.02	-
Other Operating expenses	0.39	1.98
Total	**1.74**	**3.59**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	2,191.98	652.20
Balances with Bank/(s)	5	611.85	0.03
Receivables	6	-	1.12
Investments	7	16,070.61	16,967.43
Other Financial assets	8	251.97	118.09
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**19,126.41**	**17,738.87**
Financial Liabilities			
Payables	10	1,993.63	0.10
Other Financial Liabilities	11	2.18	1.53
Non-Financial Liabilities			
Provision		0.79	0.84
Other Non-Financial Liabilities	12	0.20	0.02
Total Liabilities (B)		**1,996.80**	**2.49**
Net assets attributable to holder of redeemable units		**17,129.61**	**17,736.38**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		1,339.59	1,396.16
Dividend Income		-	-
Gain on fair value changes	13	129.91	17.89
Gain on sale/redemption of investments	14	17.68	0.45
Other Income		-	-
Total Income (A)		**1,487.18**	**1,414.50**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	34.81	38.17
Loss on fair value changes	16	21.32	41.52
Loss on Sale/Redemptions of Investments	17	340.66	3.24
Other expenses	18	7.39	7.51
Total Expense (B)		**404.18**	**90.44**
Surplus/ Deficit for the Reporting Period (A-B)		**1,083.00**	**1,324.06**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
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Audit Committee

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UTI Asset Management Company Ltd.

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Managing Director &
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Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	1,083.00	1,324.06
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	(108.59)	23.63
Operating Profit/(Loss) before working Capital Changes	974.41	1,347.69
Adjustments for:-		
(Increase)/Decrease in receivables	1.12	(1.12)
(Increase)/Decrease in other financial assets	(133.88)	3.50
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	2,998.98	500.55
Increase/(Decrease) in payables	(0.00)	0.00
Increase/(Decrease) in other financial liabilities	0.65	(0.40)
Increase/(Decrease) in Provision	(0.05)	(3.22)
Increase/(Decrease) in other non-financial liabilities	0.18	0.01
Net cash generated from/(used in) operating Activities (A)	**3,841.41**	**1,847.01**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(1,410.68)	(875.00)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(279.09)	(112.46)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	(0.05)	(361.32)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	0.01	0.02
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(1,689.81)**	**(1,348.76)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	2,151.60	**498.25**
Cash and Cash Equivalents as at the beginning of the year/period	652.23	153.98
Cash and Cash Equivalents as at the close of the year/period	**2,803.83**	**652.23**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	2,191.98	652.20
Balances with Bank/(s) - Note No 5	611.85	0.03
	2,803.83	**652.23**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
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For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**15,175.76**	**23.84**	**-**	**2,536.78**	**2,560.62**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(1,410.68)	(279.09)	-	-	**(279.09)**
Transfer from/ to Revenue account	-	-	-	1,083.00	**1,083.00**
Equalisation Account	-	276.80	-	(276.80)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**13,765.08**	**21.55**	**-**	**3,342.98**	**3,364.53**

As at 31 March 2025	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**16,050.76**	**25.31**	**-**	**1,323.71**	**1,349.02**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(875.00)	(112.46)	-	-	**(112.46)**
Transfer from/ to Revenue account	-	-	-	1,324.06	**1,324.06**
Equalisation Account	-	110.99	-	(110.99)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**15,175.76**	**23.84**	**-**	**2,536.78**	**2,560.62**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

4	Cash and cash equivalents	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	2,191.98	652.20
	Cash on Hand	-	-
	Total	**2,191.98**	**652.20**

5	Balances with Bank/(s)	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	611.85	0.03
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**611.85**	**0.03**

6	Receivables	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	1.12
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**1.12**

7	Investments	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	-	-
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	4,235.33
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	9,461.85	-
	State Government Securities	6,608.76	12,732.10
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**16,070.61**	**16,967.43**

8	Other Financial assets	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	251.96	118.08
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	0.01	0.01
	Other Financial assets	-	-
	Total	**251.97**	**118.09**

9	Other Non -Financial assets	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

10 Payables	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contract for purchase of investments in securities	1,993.57	-
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	0.03	0.02
Payable on Redemption of Units	0.03	0.08
Total	**1,993.63**	**0.10**

11 Other Financial Liabilities	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Management Fees Payable	0.39	-
Trusteeship Fees Payable	0.01	0.01
Registrar Fees and Expenses Payable	0.07	0.08
Commission to Distributors Payable	1.18	1.24
Custodian Fees Payable	0.02	-
Audit Fees Payable	0.02	0.03
Investor Education & Awareness Expenses Payable	0.15	0.08
Brokerage & Transaction Costs Payable	-	-
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	0.15	0.08
Investor Communication Exp Payable	-	0.01
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	0.19	-
Total	**2.18**	**1.53**

12 Other Non-Financial Liabilities	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Statutory taxes payable	0.20	0.02
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**0.20**	**0.02**



UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

13 Gain on fair value changes	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	129.91	17.89
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**129.91**	**17.89**

14 Gain on Sale/Redemptions of Investments	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	17.68	0.45
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**17.68**	**0.45**

15 Fees and commission expenses	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	17.27	19.12
GST on Management Fees	3.11	3.44
Trusteeship Fees	0.13	0.15
Commission to Distributors	14.30	15.46
Total	**34.81**	**38.17**

16 Loss on fair value changes	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	21.32	41.52
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**21.32**	**41.52**

17 Loss on Sale/Redemptions of Investments	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	340.66	3.24
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**340.66**	**3.24**

18 Other expenses	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	0.04	0.03
Registrar Fees and Expenses	0.79	0.82
Marketing/Publicity/Advertisement Expenses	0.91	0.60
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	0.04	0.05
Investor Education and Awareness expenses	1.72	1.76
Brokerage & Transaction Costs	0.05	-
Other Operating expenses	3.84	4.25
Total	**7.39**	**7.51**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	127.93	76.74
Balances with Bank/(s)	5	0.14	-
Receivables	6	-	-
Investments	7	3,224.17	3,935.31
Other Financial assets	8	69.90	73.64
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**3,422.14**	**4,085.69**
Financial Liabilities			
Payables	10	0.08	1.20
Other Financial Liabilities	11	0.93	1.08
Non-Financial Liabilities			
Provision		0.16	0.84
Other Non-Financial Liabilities	12	0.06	0.08
Total Liabilities (B)		**1.23**	**3.20**
Net assets attributable to holder of redeemable units		**3,420.91**	**4,082.49**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		264.15	307.13
Dividend Income		-	-
Gain on fair value changes	13	-	36.16
Gain on sale/redemption of investments	14	23.58	0.94
Other Income		-	-
Total Income (A)		**287.73**	**344.23**
EXPENSES AND LOSSES			
Finance costs		0.13	-
Fees and commission expenses	15	8.78	10.54
Loss on fair value changes	16	37.83	-
Loss on Sale/Redemptions of Investments	17	-	0.54
Other expenses	18	1.72	2.40
Total Expense (B)		**48.46**	**13.48**
Surplus/ Deficit for the Reporting Period (A-B)		**239.27**	**330.75**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
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Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	239.27	330.75
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	37.83	(36.16)
Operating Profit/(Loss) before working Capital Changes	277.10	294.59
Adjustments for:-		
(Increase)/Decrease in receivables	-	-
(Increase)/Decrease in other financial assets	3.74	2.17
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	673.31	(66.33)
Increase/(Decrease) in payables	(0.00)	0.00
Increase/(Decrease) in other financial liabilities	(0.15)	(0.12)
Increase/(Decrease) in Provision	(0.68)	0.51
Increase/(Decrease) in other non-financial liabilities	(0.02)	0.07
Net cash generated from/(used in) operating Activities (A)	**953.30**	**230.89**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(745.59)	(323.42)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(155.26)	(42.14)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	(1.12)	1.09
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	-	(0.20)
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(901.97)**	**(364.67)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	51.33	**(133.78)**
Cash and Cash Equivalents as at the beginning of the year/period	76.74	210.52
Cash and Cash Equivalents as at the close of the year/period	**128.07**	**76.74**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	127.93	76.74
Balances with Bank/(s) - Note No 5	0.14	-
	128.07	**76.74**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**3,467.12**	**1.87**	**-**	**613.50**	**615.37**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(745.59)	(155.26)	14.47	(14.47)	**(155.26)**
Transfer from/ to Revenue account	-	-	-	239.27	**239.27**
Equalisation Account	-	131.48	-	(131.48)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**2,721.53**	**(21.91)**	**14.47**	**706.82**	**699.38**

As at 31 March 2025	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**3,790.54**	**5.53**	**16.15**	**305.08**	**326.76**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(323.42)	(42.14)	(16.15)	16.15	**(42.14)**
Transfer from/ to Revenue account	-	-	-	330.75	**330.75**
Equalisation Account	-	38.48	-	(38.48)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**3,467.12**	**1.87**	**-**	**613.50**	**615.37**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

4	Cash and cash equivalents	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	127.93	76.74
	Cash on Hand	-	-
	Total	**127.93**	**76.74**

5	Balances with Bank/(s)	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	0.14	-
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**0.14**	**-**

6	Receivables	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**-**

7	Investments	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	-	-
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	821.34	989.19
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	2,402.82	2,946.11
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**3,224.17**	**3,935.31**

8	Other Financial assets	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	69.90	73.64
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	-
	Other Financial assets	-	-
	Total	**69.90**	**73.64**

9	Other Non -Financial assets	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

10	Payables	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	-	-
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	0.05	0.05
	Payable on Redemption of Units	0.03	1.15
	Total	**0.08**	**1.20**

11	Other Financial Liabilities	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	0.57	0.54
	Trusteeship Fees Payable	-	-
	Registrar Fees and Expenses Payable	0.02	0.03
	Commission to Distributors Payable	0.27	0.45
	Custodian Fees Payable	-	-
	Audit Fees Payable	-	0.01
	Investor Education & Awareness Expenses Payable	0.03	0.02
	Brokerage & Transaction Costs Payable	-	-
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	0.04	0.02
	Investor Communication Exp Payable	-	0.01
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	-	-
	Total	**0.93**	**1.08**

12	Other Non-Financial Liabilities	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	0.06	0.08
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**0.06**	**0.08**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

13 Gain on fair value changes	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	36.16
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**36.16**

14 Gain on Sale/Redemptions of Investments	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	23.58	0.94
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**23.58**	**0.94**

15 Fees and commission expenses	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	4.30	4.50
GST on Management Fees	0.78	0.81
Trusteeship Fees	0.02	0.03
Commission to Distributors	3.68	5.20
Total	**8.78**	**10.54**

16 Loss on fair value changes	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	37.83	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**37.83**	**-**

17 Loss on Sale/Redemptions of Investments	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	-	0.54
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**-**	**0.54**

18 Other expenses	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	0.01	-
Registrar Fees and Expenses	0.22	0.25
Marketing/Publicity/Advertisement Expenses	0.24	0.18
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	-	0.01
Investor Education and Awareness expenses	0.35	0.41
Brokerage & Transaction Costs	-	-
Other Operating expenses	0.90	1.55
Total	**1.72**	**2.40**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	4.78	0.31
Balances with Bank/(s)	5	0.01	-
Receivables	6	-	-
Investments	7	2,480.71	2,353.88
Other Financial assets	8	29.81	42.74
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**2,515.31**	**2,396.93**
Financial Liabilities			
Payables	10	-	-
Other Financial Liabilities	11	0.10	0.58
Non-Financial Liabilities			
Provision		1.97	0.57
Other Non-Financial Liabilities	12	0.04	0.05
Total Liabilities (B)		**2.11**	**1.20**
Net assets attributable to holder of redeemable units		**2,513.20**	**2,395.73**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

UTI MUTUAL FUND ★ MUMBAI ★

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		154.77	71.34
Dividend Income		-	-
Gain on fair value changes	13	-	12.54
Gain on sale/redemption of investments	14	44.95	9.61
Other Income		-	0.01
Total Income (A)		**199.72**	**93.50**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	2.51	0.59
Loss on fair value changes	16	52.52	-
Loss on Sale/Redemptions of Investments	17	24.27	0.18
Other expenses	18	2.95	1.57
Total Expense (B)		**82.25**	**2.34**
Surplus/ Deficit for the Reporting Period (A-B)		**117.47**	**91.16**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
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Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	117.47	91.16
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	52.52	(12.54)
Operating Profit/(Loss) before working Capital Changes	169.99	78.62
Adjustments for:-		
(Increase)/Decrease in receivables	-	-
(Increase)/Decrease in other financial assets	12.93	(40.07)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(179.34)	(2,264.00)
Increase/(Decrease) in payables	-	-
Increase/(Decrease) in other financial liabilities	(0.49)	0.54
Increase/(Decrease) in Provision	1.40	0.34
Increase/(Decrease) in other non-financial liabilities	(0.01)	0.04
Net cash generated from/(used in) operating Activities (A)	**4.48**	**(2,224.53)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	-	380.00
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	-	1,844.65
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	-	-
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	-	-
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	-	**2,224.65**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	4.48	0.12
Cash and Cash Equivalents as at the beginning of the year/period	0.31	0.19
Cash and Cash Equivalents as at the close of the year/period	**4.79**	**0.31**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	4.78	0.31
Balances with Bank/(s) - Note No 5	0.01	-
	4.79	**0.31**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**394.35**	**1,761.94**	**-**	**239.43**	**2,001.37**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	-	-	-	-	-
Transfer from/ to Revenue account	-	-	-	117.47	**117.47**
Equalisation Account	-	-	-	-	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**394.35**	**1,761.94**	**-**	**356.90**	**2,118.84**

As at 31 March 2025	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**14.35**	**64.12**	**-**	**1.44**	**65.56**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	380.00	1,844.65	-	-	**1,844.65**
Transfer from/ to Revenue account	-	-	-	91.16	**91.16**
Equalisation Account	-	(146.83)	-	146.83	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**394.35**	**1,761.94**	**-**	**239.43**	**2,001.37**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	4.78	0.31
	Cash on Hand	-	-
	Total	**4.78**	**0.31**

5	Balances with Bank/(s)	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	0.01	-
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**0.01**	**-**

6	Receivables	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**-**

7	Investments	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	-	-
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	2,480.71	2,353.88
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**2,480.71**	**2,353.88**

8	Other Financial assets	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	29.81	42.74
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	-
	Other Financial assets	-	-
	Total	**29.81**	**42.74**

9	Other Non -Financial assets	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10 Payables	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contract for purchase of investments in securities	-	-
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	-	-
Payable on Redemption of Units	-	-
Total	**-**	**-**

11 Other Financial Liabilities	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Management Fees Payable	0.07	0.52
Trusteeship Fees Payable	-	-
Registrar Fees and Expenses Payable	-	-
Commission to Distributors Payable	-	-
Custodian Fees Payable	-	-
Audit Fees Payable	-	-
Investor Education & Awareness Expenses Payable	0.02	0.01
Brokerage & Transaction Costs Payable	-	-
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	-	-
Investor Communication Exp Payable	-	-
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	0.01	0.05
Total	**0.10**	**0.58**

12 Other Non-Financial Liabilities	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Statutory taxes payable	0.04	0.05
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**0.04**	**0.05**



13 Gain on fair value changes	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	12.54
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**12.54**

14 Gain on Sale/Redemptions of Investments	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	44.95	9.61
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**44.95**	**9.61**

15 Fees and commission expenses	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	2.11	0.49
GST on Management Fees	0.38	0.09
Trusteeship Fees	0.02	0.01
Commission to Distributors	-	-
Total	**2.51**	**0.59**

16 Loss on fair value changes	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	52.52	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**52.52**	**-**

17 Loss on Sale/Redemptions of Investments	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	24.27	0.18
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**24.27**	**0.18**

18 Other expenses	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	-	-
Registrar Fees and Expenses	0.01	-
Marketing/Publicity/Advertisement Expenses	0.04	0.04
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	0.01	-
Investor Education and Awareness expenses	0.25	0.10
Brokerage & Transaction Costs	-	-
Other Operating expenses	2.64	1.43
Total	**2.95**	**1.57**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	0.26	0.01
Balances with Bank/(s)	5	-	-
Receivables	6	-	-
Investments	7	2,245.69	2,198.84
Other Financial assets	8	73.45	71.10
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**2,319.40**	**2,269.95**
Financial Liabilities			
Payables	10	-	-
Other Financial Liabilities	11	0.08	0.74
Non-Financial Liabilities			
Provision		2.35	0.80
Other Non-Financial Liabilities	12	0.05	0.07
Total Liabilities (B)		**2.48**	**1.61**
Net assets attributable to holder of redeemable units		**2,316.92**	**2,268.34**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		149.19	67.08
Dividend Income		-	-
Gain on fair value changes	13	-	28.35
Gain on sale/redemption of investments	14	67.98	1.73
Other Income		-	-
Total Income (A)		**217.17**	**97.16**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	3.16	0.81
Loss on fair value changes	16	118.95	-
Loss on Sale/Redemptions of Investments	17	43.27	0.12
Other expenses	18	3.21	1.68
Total Expense (B)		**168.59**	**2.61**
Surplus/ Deficit for the Reporting Period (A-B)		**48.58**	**94.55**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	48.58	94.55
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	118.95	(28.35)
Operating Profit/(Loss) before working Capital Changes	167.53	66.20
Adjustments for:-		
(Increase)/Decrease in receivables	-	-
(Increase)/Decrease in other financial assets	(2.35)	(70.39)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(165.81)	(2,115.13)
Increase/(Decrease) in payables	-	-
Increase/(Decrease) in other financial liabilities	(0.65)	0.72
Increase/(Decrease) in Provision	1.55	0.57
Increase/(Decrease) in other non-financial liabilities	(0.02)	0.06
Net cash generated from/(used in) operating Activities (A)	**0.25**	**(2,117.97)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	-	875.00
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	-	1,242.76
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	-	-
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	-	-
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	-	**2,117.76**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	0.25	(0.21)
Cash and Cash Equivalents as at the beginning of the year/period	0.01	0.22
Cash and Cash Equivalents as at the close of the year/period	**0.26**	**0.01**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	0.26	0.01
Balances with Bank/(s) - Note No 5	-	-
	0.26	**0.01**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**899.37**	**938.93**	**-**	**430.04**	**1,368.97**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	-	-	-	-	-
Transfer from/ to Revenue account	-	-	-	48.58	**48.58**
Equalisation Account	-	-	-	-	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**899.37**	**938.93**	**-**	**478.62**	**1,417.55**

As at 31 March 2025	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**24.37**	**24.85**	**0.43**	**6.38**	**31.66**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	875.00	1,242.76	(0.43)	0.43	**1,242.76**
Transfer from/ to Revenue account	-	-	-	94.55	**94.55**
Equalisation Account	-	(328.68)	-	328.68	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**899.37**	**938.93**	**-**	**430.04**	**1,368.97**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	0.26	0.01
	Cash on Hand	-	-
	Total	**0.26**	**0.01**

5	Balances with Bank/(s)	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	-	-
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**-**	**-**

6	Receivables	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**-**

7	Investments	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	-	-
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	2,245.69	2,198.84
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**2,245.69**	**2,198.84**

8	Other Financial assets	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	73.45	71.10
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	-
	Other Financial assets	-	-
	Total	**73.45**	**71.10**

9	Other Non -Financial assets	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

10	Payables	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	-	-
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	-	-
	Payable on Redemption of Units	-	-
	Total	**-**	**-**

11	Other Financial Liabilities	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	0.08	0.73
	Trusteeship Fees Payable	-	-
	Registrar Fees and Expenses Payable	-	-
	Commission to Distributors Payable	-	-
	Custodian Fees Payable	-	-
	Audit Fees Payable	-	-
	Investor Education & Awareness Expenses Payable	0.02	0.01
	Brokerage & Transaction Costs Payable	-	-
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	-	-
	Investor Communication Exp Payable	-	-
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	(0.02)	-
	Total	**0.08**	**0.74**

12	Other Non-Financial Liabilities	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	0.05	0.07
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**0.05**	**0.07**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

13 Gain on fair value changes	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	28.35
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**28.35**

14 Gain on Sale/Redemptions of Investments	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	67.98	1.73
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**67.98**	**1.73**

15 Fees and commission expenses	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	2.67	0.68
GST on Management Fees	0.48	0.12
Trusteeship Fees	0.01	0.01
Commission to Distributors	-	-
Total	**3.16**	**0.81**

16 Loss on fair value changes	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	118.95	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**118.95**	**-**

17 Loss on Sale/Redemptions of Investments	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	43.27	0.12
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**43.27**	**0.12**

18 Other expenses	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	-	-
Registrar Fees and Expenses	-	-
Marketing/Publicity/Advertisement Expenses	0.04	0.04
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	0.01	-
Investor Education and Awareness expenses	0.23	0.10
Brokerage & Transaction Costs	-	-
Other Operating expenses	2.93	1.54
Total	**3.21**	**1.68**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND
BALANCE SHEET AS AT 31 MARCH, 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Low Duration Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	18,719.78	219.82
Balances with Bank/(s)	5	269.65	455.66
Derivative financial instruments	6	279.58	-
Receivables	7	30.16	0.01
Investments	8	2,02,082.26	3,10,184.65
Other Financial assets	9	3,993.67	4,387.80
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	10	-	-
Total Assets (A)		**2,25,375.10**	**3,15,247.94**
Financial Liabilities			
Derivative financial instruments	11	-	1.25
Payables	12	563.38	116.32
Borrowings	13	-	41,542.27
Other Financial Liabilities	14	170.48	83.27
Non-Financial Liabilities			
Provision		1.24	1.29
Other Non-Financial Liabilities	15	9.81	11.60
Total Liabilities (B)		**744.91**	**41,756.00**
Net assets attributable to holder of redeemable units		**2,24,630.19**	**2,73,491.94**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt &
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Low Duration Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		21,803.20	22,403.36
Dividend Income		-	-
Gain on fair value changes	16	335.04	635.92
Gain on sale/redemption of investments	17	1,327.24	583.28
Provision for Doubtful Income Written Back		-	-
Other Income		0.15	17.42
Total Income (A)		**23,465.63**	**23,639.98**
EXPENSES AND LOSSES			
Finance costs		48.02	45.37
Fees and commission expenses	18	962.30	1,016.32
Loss on fair value changes	19	2,031.44	86.85
Loss on Sale/Redemptions of Investments	20	490.85	176.04
Other expenses	21	246.90	241.08
Total Expense (B)		**3,779.51**	**1,565.66**
Surplus/ Deficit for the Reporting Period (A-B)		**19,686.12**	**22,074.32**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

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S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Low Duration Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	19,686.12	22,074.32
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	1,696.40	(549.07)
Operating Profit/(Loss) before working Capital Changes	21,382.52	21,525.25
Adjustments for:-		
(Increase)/Decrease in receivables	(30.15)	(0.01)
(Increase)/Decrease in other financial assets	394.13	(1,843.90)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	1,06,125.17	(73,293.94)
Increase/(Decrease) in payables	0.00	0.00
Increase/(Decrease) in other financial liabilities	87.20	46.48
Increase/(Decrease) in Provision	(0.05)	(31.58)
Increase/(Decrease) in other non-financial liabilities	(1.79)	7.64
Net cash generated from/(used in) operating Activities (A)	**1,27,957.03**	**(53,590.06)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(18,062.66)	(4,406.74)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(50,454.71)	(11,383.69)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	355.38	(485.22)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	91.53	(20.25)
Dividend Paid during the year/period (including dividend tax paid)	(30.35)	(35.31)
Increase/(Decrease) in Borrowing	(41,542.27)	41,542.27
Net cash generated from/(used) in financing activities (B)	**(1,09,643.08)**	**25,211.06**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	18,313.95	**(28,379.00)**
Cash and Cash Equivalents as at the beginning of the year/period	675.48	29,054.48
Cash and Cash Equivalents as at the close of the year/period	**18,989.43**	**675.48**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	18,719.78	219.82
Balances with Bank/(s) - Note No 5	269.65	455.66
	18,989.43	**675.48**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
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For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Anurag Mittal
Head of Debt &
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Low Duration Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**78,915.40**	**(4,49,294.43)**	**856.15**	**6,43,014.82**	**1,94,576.54**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(18,062.66)	(50,454.71)	(856.15)	856.15	**(50,454.71)**
Transfer from/ to Revenue account	-	-	-	19,686.12	**19,686.12**
Equalisation Account	-	51,767.14	-	(51,767.14)	-
Income distribution	-	-	-	(30.50)	**(30.50)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**60,852.74**	**(4,47,982.00)**	**-**	**6,11,759.45**	**1,63,777.45**

As at 31 March 2025	UTI Low Duration Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**83,322.14**	**(4,50,073.19)**	**307.08**	**6,33,687.15**	**1,83,921.04**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(4,406.74)	(11,383.69)	549.07	(549.07)	**(11,383.69)**
Transfer from/ to Revenue account	-	-	-	22,074.32	**22,074.32**
Equalisation Account	-	12,162.45	-	(12,162.45)	-
Income distribution	-	-	-	(35.13)	**(35.13)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**78,915.40**	**(4,49,294.43)**	**856.15**	**6,43,014.82**	**1,94,576.54**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

4 Cash and cash equivalents	UTI Low Duration Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Reverse repurchase transactions / Triparty Repo (TREPs)	18,719.78	219.82
Cash on Hand	-	-
Total	**18,719.78**	**219.82**

5 Balances with Bank/(s)	UTI Low Duration Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Balances with banks in current accounts	180.65	364.66
Deposits with scheduled banks	-	-
Margin Deposits	89.00	91.00
Total	**269.65**	**455.66**

6 Derivative financial instruments receivable	UTI Low Duration Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Stock Futures/ Options	-	-
Index Futures/ Options	-	-
Commodity Futures/Options	-	-
Interest Rate Futures/ Swaps	279.58	-
Currency future	-	-
Total	**279.58**	**-**

7 Receivables	UTI Low Duration Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contracts for sale of investments in securities	-	-
Receivable on Redemption of investments	-	-
Receivable Against Unit Issued	-	-
Receivable from AMC	30.16	0.01
Receivable from other schemes of Mutual Fund	-	-
Total	**30.16**	**0.01**

8 Investments	UTI Low Duration Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Fair Value through profit or loss		
Equity-Listed/Awaiting listing	-	-
Equity-Unlisted	-	-
Preference Shares	-	-
Corporate Bond (Non-convertible)	1,65,296.81	1,59,151.64
Certificates of deposit	14,112.21	76,092.23
Commercial paper	14,247.39	32,086.95
Treasury Bills	2,489.48	41,944.84
State Government Securities	4,973.17	-
Central Government Securities	-	-
Gold	-	-
Silver	-	-
Corporate Debt Market Development Fund	963.20	908.99
Mutual Fund Units	-	-
Total	**2,02,082.26**	**3,10,184.65**

9 Other Financial assets	UTI Low Duration Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Interest Accrued	3,991.82	4,385.51
Dividend recievable	-	-
Margin Money	-	-
Shares/debentures application money, pending allotment	-	-
Withheld commission KYC	1.85	2.29
Other Financial assets	-	-
Total	**3,993.67**	**4,387.80**

10 Other Non -Financial assets	UTI Low Duration Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Tax credit receivable	-	-
GST Input Credit	-	-
Total	**-**	**-**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

11 Derivative financial instruments payable	UTI Low Duration Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Stock Futures/ Options	-	-
Index Futures/ Options	-	-
Commodity Futures/Options	-	-
Interest Rate Futures/ Swaps	-	1.25
Currency Futures	-	-
Total	**-**	**1.25**

12 Payables	UTI Low Duration Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contract for purchase of investments in securities	-	-
Income distribution payable	0.28	0.13
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	105.77	14.24
Payable on Redemption of Units	457.33	101.95
Total	**563.38**	**116.32**

13 Borrowings	UTI Low Duration Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Loans/Borrowings		
From Reserve Bank of India	-	-
From Settlor/Sponsor	-	-
From other Commercial Banks	-	41,542.27
From Triparty Repo (TREPs)	-	-
From Others	-	-
Total	**-**	**41,542.27**

14 Other Financial Liabilities	UTI Low Duration Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Management Fees Payable	-	5.92
Trusteeship Fees Payable	0.12	0.17
Registrar Fees and Expenses Payable	8.21	10.03
Commission to Distributors Payable	16.52	18.32
Custodian Fees Payable	1.51	0.59
Audit Fees Payable	0.41	0.46
Investor Education & Awareness Expenses Payable	4.31	2.64
Brokerage & Transaction Costs Payable	0.30	0.32
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	3.64	1.41
Investor Communication Exp Payable	0.04	0.10
Finance cost on Loans/Borrowing/(s)	-	43.02
Other Financial Liabilities	135.42	0.29
Total	**170.48**	**83.27**

15 Other Non-Financial Liabilities	UTI Low Duration Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Statutory taxes payable	9.81	11.60
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**9.81**	**11.60**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

16 Gain on fair value changes	UTI Low Duration Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	335.04	635.92
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**335.04**	**635.92**

17 Gain on Sale/Redemptions of Investments	UTI Low Duration Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	1,319.99	537.06
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	7.25	46.22
Total	**1,327.24**	**583.28**

18 Fees and commission expenses	UTI Low Duration Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	661.79	735.61
GST on Management Fees	119.11	132.42
Trusteeship Fees	2.32	2.44
Commission to Distributors	179.08	145.85
Total	**962.30**	**1,016.32**

19 Loss on fair value changes	UTI Low Duration Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	2,031.44	31.31
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	55.54
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**2,031.44**	**86.85**

20 Loss on Sale/Redemptions of Investments	UTI Low Duration Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	458.97	176.04
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	31.88	-
Loss on exchange rate fluctuation	-	-
Total	**490.85**	**176.04**

21 Other expenses	UTI Low Duration Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	2.12	3.56
Registrar Fees and Expenses	126.74	123.44
Marketing/Publicity/Advertisement Expenses	23.11	11.08
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	0.72	0.75
Investor Education and Awareness expenses	60.65	59.13
Brokerage & Transaction Costs	23.14	30.42
Other Operating expenses	10.42	12.70
Total	**246.90**	**241.08**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND
BALANCE SHEET AS AT 31 MARCH, 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Corporate Bond Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	4,118.36	802.62
Balances with Bank/(s)	5	11.92	2,710.86
Derivative financial instruments	6	-	-
Receivables	7	-	-
Investments	8	4,88,660.94	4,85,413.70
Other Financial assets	9	12,539.93	14,384.24
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	10	-	-
Total Assets (A)		**5,05,331.15**	**5,03,311.42**
Financial Liabilities			
Derivative financial instruments	11	-	-
Payables	12	1,500.00	13.19
Borrowings	13	-	2,497.62
Other Financial Liabilities	14	56.50	64.82
Non-Financial Liabilities			
Provision		19.23	1.30
Other Non-Financial Liabilities	15	13.42	14.48
Total Liabilities (B)		**1,589.15**	**2,591.41**
Net assets attributable to holder of redeemable units		**5,03,742.00**	**5,00,720.01**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

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Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt &
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Corporate Bond Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		38,478.01	30,775.49
Dividend Income		-	-
Gain on fair value changes	16	91.97	4,849.01
Gain on sale/redemption of investments	17	4,551.06	1,591.95
Provision for Doubtful Income Written Back		-	-
Other Income		0.01	0.02
Total Income (A)		**43,121.05**	**37,216.47**
EXPENSES AND LOSSES			
Finance costs		0.48	1.90
Fees and commission expenses	18	1,253.67	1,070.75
Loss on fair value changes	19	8,868.74	45.65
Loss on Sale/Redemptions of Investments	20	1,485.04	428.49
Other expenses	21	412.33	311.49
Total Expense (B)		**12,020.26**	**1,858.28**
Surplus/ Deficit for the Reporting Period (A-B)		**31,100.79**	**35,358.19**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
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Chief Financial Officer

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI - Corporate Bond Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	31,100.79	35,358.19
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	8,776.77	(4,803.36)
Operating Profit/(Loss) before working Capital Changes	39,877.56	30,554.83
Adjustments for:-		
(Increase)/Decrease in receivables	-	-
(Increase)/Decrease in other financial assets	1,844.31	(6,542.06)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(12,024.01)	(1,57,793.50)
Increase/(Decrease) in payables	0.00	(0.00)
Increase/(Decrease) in other financial liabilities	(8.31)	27.45
Increase/(Decrease) in Provision	17.93	(9.49)
Increase/(Decrease) in other non-financial liabilities	(1.06)	11.98
Net cash generated from/(used in) operating Activities (A)	**29,706.42**	**(1,33,750.79)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(15,151.57)	70,621.82
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(12,925.43)	39,988.97
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	1,487.15	(496.05)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(0.34)	(6.57)
Dividend Paid during the year/period (including dividend tax paid)	(1.81)	(2.30)
Increase/(Decrease) in Borrowing	(2,497.62)	2,497.62
Net cash generated from/(used) in financing activities (B)	**(29,089.62)**	**1,12,603.49**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	616.80	**(21,147.30)**
Cash and Cash Equivalents as at the beginning of the year/period	3,513.48	24,660.78
Cash and Cash Equivalents as at the close of the year/period	**4,130.28**	**3,513.48**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	4,118.36	802.62
Balances with Bank/(s) - Note No 5	11.92	2,710.86
	4,130.28	**3,513.48**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
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Head of Debt &
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - Corporate Bond Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**3,06,516.80**	**61,892.38**	**5,024.82**	**1,27,286.02**	**1,94,203.22**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(15,151.57)	(12,925.43)	(5,024.82)	5,024.82	**(12,925.43)**
Transfer from/ to Revenue account	-	-	-	31,100.79	**31,100.79**
Equalisation Account	-	10,108.63	-	(10,108.63)	-
Income distribution	-	-	-	(1.81)	**(1.81)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**2,91,365.23**	**59,075.58**	**-**	**1,53,301.19**	**2,12,376.77**

As at 31 March 2025	UTI - Corporate Bond Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**2,35,894.98**	**44,990.12**	**221.47**	**73,646.77**	**1,18,858.36**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	70,621.82	39,988.97	4,803.35	(4,803.35)	**39,988.97**
Transfer from/ to Revenue account	-	-	-	35,358.19	**35,358.19**
Equalisation Account	-	(23,086.71)	-	23,086.71	-
Income distribution	-	-	-	(2.30)	**(2.30)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**3,06,516.80**	**61,892.38**	**5,024.82**	**1,27,286.02**	**1,94,203.22**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

4 Cash and cash equivalents	UTI - Corporate Bond Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Reverse repurchase transactions / Triparty Repo (TREPs)	4,118.36	802.62
Cash on Hand	-	-
Total	4,118.36	802.62

5 Balances with Bank/(s)	UTI - Corporate Bond Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Balances with banks in current accounts	4.92	2,560.86
Deposits with scheduled banks	-	-
Margin Deposits	7.00	150.00
Total	11.92	2,710.86

6 Derivative financial instruments receivable	UTI - Corporate Bond Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Stock Futures/ Options	-	-
Index Futures/ Options	-	-
Commodity Futures/Options	-	-
Interest Rate Futures/ Swaps	-	-
Currency future	-	-
Total	-	-

7 Receivables	UTI - Corporate Bond Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Contracts for sale of investments in securities	-	-
Receivable on Redemption of investments	-	-
Receivable Against Unit Issued	-	-
Receivable from AMC	-	-
Receivable from other schemes of Mutual Fund	-	-
Total	-	-

8 Investments	UTI - Corporate Bond Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Fair Value through profit or loss		
Equity-Listed/Awaiting listing	-	-
Equity-Unlisted	-	-
Preference Shares	-	-
Corporate Bond (Non-convertible)	3,85,516.79	3,54,414.38
Certificates of deposit	43,286.06	-
Commercial paper	-	-
Treasury Bills	-	3,419.01
State Government Securities	16,826.91	4,166.87
Central Government Securities	31,451.41	1,22,143.62
Gold	-	-
Silver	-	-
Corporate Debt Market Development Fund	1,572.30	1,269.83
Mutual Fund Units	10,007.46	-
Total	4,88,660.94	4,85,413.70

9 Other Financial assets	UTI - Corporate Bond Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Interest Accrued	12,539.82	14,384.02
Dividend recievable	-	-
Margin Money	-	-
Shares/debentures application money, pending allotment	-	-
Withheld commission KYC	0.11	0.22
Other Financial assets	-	-
Total	12,539.93	14,384.24

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

10 **Other Non -Financial assets**

Particulars	UTI - Corporate Bond Fund	
	As at 31 March 2026	As at 31 March 2025
Tax credit receivable	-	-
GST Input Credit	-	-
Total	-	-

11 **Derivative financial instruments payable**

Particulars	UTI - Corporate Bond Fund	
	As at 31 March 2026	As at 31 March 2025
Stock Futures/ Options	-	-
Index Futures/ Options	-	-
Commodity Futures/Options	-	-
Interest Rate Futures/ Swaps	-	-
Currency Futures	-	-
Total	-	-

12 **Payables**

Particulars	UTI - Corporate Bond Fund	
	As at 31 March 2026	As at 31 March 2025
Contract for purchase of investments in securities	-	-
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	1.46	1.80
Payable on Redemption of Units	1,498.54	11.39
Total	**1,500.00**	**13.19**

13 **Borrowings**

Particulars	UTI - Corporate Bond Fund	
	As at 31 March 2026	As at 31 March 2025
Loans/Borrowings		
From Reserve Bank of India	-	-
From Settlor/Sponsor	-	-
From other Commercial Banks	-	2,497.62
From Triparty Repo (TREPs)	-	-
From Others	-	-
Total	-	**2,497.62**

14 **Other Financial Liabilities**

Particulars	UTI - Corporate Bond Fund	
	As at 31 March 2026	As at 31 March 2025
Management Fees Payable	10.01	27.53
Trusteeship Fees Payable	0.24	0.27
Registrar Fees and Expenses Payable	16.51	15.85
Commission to Distributors Payable	11.87	11.21
Custodian Fees Payable	2.52	0.67
Audit Fees Payable	0.73	0.67
Investor Education & Awareness Expenses Payable	9.01	4.40
Brokerage & Transaction Costs Payable	0.02	0.02
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	4.86	2.12
Investor Communication Exp Payable	0.04	0.10
Finance cost on Loans/Borrowing/(s)	-	1.90
Other Financial Liabilities	0.69	0.08
Total	**56.50**	**64.82**

15 **Other Non-Financial Liabilities**

Particulars	UTI - Corporate Bond Fund	
	As at 31 March 2026	As at 31 March 2025
Statutory taxes payable	13.42	14.48
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**13.42**	**14.48**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

16 Gain on fair value changes	UTI - Corporate Bond Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	91.97	4,849.01
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**91.97**	**4,849.01**

17 Gain on Sale/Redemptions of Investments	UTI - Corporate Bond Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	4,551.06	1,555.37
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	36.58
Total	**4,551.06**	**1,591.95**

18 Fees and commission expenses	UTI - Corporate Bond Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	939.16	799.63
GST on Management Fees	169.05	143.94
Trusteeship Fees	4.24	3.53
Commission to Distributors	141.22	123.65
Total	**1,253.67**	**1,070.75**

19 Loss on fair value changes	UTI - Corporate Bond Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	8,868.74	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	45.65
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**8,868.74**	**45.65**

20 Loss on Sale/Redemptions of Investments	UTI - Corporate Bond Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	1,462.17	408.42
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	22.87	20.07
Loss on exchange rate flactuation	-	-
Total	**1,485.04**	**428.49**

21 Other expenses	UTI - Corporate Bond Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	3.17	3.90
Registrar Fees and Expenses	224.01	179.07
Marketing/Publicity/Advertisement Expenses	21.10	15.03
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	1.29	1.11
Investor Education and Awareness expenses	110.63	86.11
Brokerage & Transaction Costs	17.55	16.71
Other Operating expenses	34.58	9.56
Total	**412.33**	**311.49**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND
BALANCE SHEET AS AT 31 MARCH, 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Ultra Short Duration Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	19,589.73	12,526.56
Balances with Bank/(s)	5	1,380.24	1,681.74
Derivative financial instruments	6	96.31	-
Receivables	7	-	-
Investments	8	3,12,935.67	3,11,799.76
Other Financial assets	9	4,564.87	4,783.09
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	10	-	-
Total Assets (A)		**3,38,566.82**	**3,30,791.15**
Financial Liabilities			
Derivative financial instruments	11	-	13.17
Payables	12	1,664.62	2,344.68
Borrowings	13	23,671.37	13,977.46
Other Financial Liabilities	14	179.18	139.42
Non-Financial Liabilities			
Provision		30.00	6.45
Other Non-Financial Liabilities	15	19.58	18.73
Total Liabilities (B)		**25,564.75**	**16,499.91**
Net assets attributable to holder of redeemable units		**3,13,002.07**	**3,14,291.24**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Abhishek Sonthalia
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Ultra Short Duration Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		29,830.65	20,916.94
Dividend Income		-	-
Gain on fair value changes	16	174.12	695.16
Gain on sale/redemption of investments	17	1,199.05	773.14
Provision for Doubtful Income Written Back		-	-
Other Income		0.49	0.73
Total Income (A)		**31,204.31**	**22,385.97**
EXPENSES AND LOSSES			
Finance costs		76.39	15.95
Fees and commission expenses	18	2,245.70	1,684.01
Loss on fair value changes	19	2,130.71	13.17
Loss on Sale/Redemptions of Investments	20	780.71	269.68
Other expenses	21	304.85	190.84
Total Expense (B)		**5,538.36**	**2,173.65**
Surplus/ Deficit for the Reporting Period (A-B)		**25,665.95**	**20,212.32**

The Notes referred to herein form an integral part of the Revenue Account
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
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Fund Manager

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

UTI MUTUAL FUND ★ MUMBAI ★

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Ultra Short Duration Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	25,665.95	20,212.32
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	1,956.59	(681.99)
Operating Profit/(Loss) before working Capital Changes	27,622.54	19,530.33
Adjustments for:-		
(Increase)/Decrease in receivables	-	10.15
(Increase)/Decrease in other financial assets	218.22	(2,253.61)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(3,201.98)	(1,16,352.09)
Increase/(Decrease) in payables	-	(0.00)
Increase/(Decrease) in other financial liabilities	39.76	43.44
Increase/(Decrease) in Provision	23.55	(2.78)
Increase/(Decrease) in other non-financial liabilities	0.85	9.19
Net cash generated from/(used in) operating Activities (A)	**24,702.94**	**(99,015.37)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(4,644.27)	20,033.56
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(22,276.05)	64,803.49
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	(517.35)	654.19
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(162.81)	405.82
Dividend Paid during the year/period (including dividend tax paid)	(34.70)	(48.69)
Increase/(Decrease) in Borrowing	9,693.91	13,977.46
Net cash generated from/(used) in financing activities (B)	**(17,941.27)**	**99,825.83**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	6,761.67	810.46
Cash and Cash Equivalents as at the beginning of the year/period	14,208.30	13,397.84
Cash and Cash Equivalents as at the close of the year/period	**20,969.97**	**14,208.30**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	19,589.73	12,526.56
Balances with Bank/(s) - Note No 5	1,380.24	1,681.74
	20,969.97	**14,208.30**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Abhishek Sonthalia
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Ultra Short Duration Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**73,775.23**	**(1,54,816.70)**	**845.34**	**3,94,487.37**	**2,40,516.01**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(4,644.27)	(22,276.05)	(845.34)	845.34	**(22,276.05)**
Transfer from/ to Revenue account	-	-	-	25,665.95	**25,665.95**
Equalisation Account	-	22,495.35	-	(22,495.35)	-
Income distribution	-	-	-	(34.80)	**(34.80)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**69,130.96**	**(1,54,597.40)**	**-**	**3,98,468.51**	**2,43,871.11**

As at 31 March 2025	UTI Ultra Short Duration Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**53,741.67**	**(1,54,814.10)**	**163.35**	**3,10,199.55**	**1,55,548.80**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	20,033.56	64,803.49	681.99	(681.99)	**64,803.49**
Transfer from/ to Revenue account	-	-	-	20,212.32	**20,212.32**
Equalisation Account	-	(64,806.09)	-	64,806.09	-
Income distribution	-	-	-	(48.60)	**(48.60)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**73,775.23**	**(1,54,816.70)**	**845.34**	**3,94,487.37**	**2,40,516.01**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

4 Cash and cash equivalents	UTI Ultra Short Duration Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Reverse repurchase transactions / Triparty Repo (TREPs)	19,589.73	12,526.56
Cash on Hand	-	-
Total	**19,589.73**	**12,526.56**

5 Balances with Bank/(s)	UTI Ultra Short Duration Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Balances with banks in current accounts	1,203.24	1,597.74
Deposits with scheduled banks	-	-
Margin Deposits	177.00	84.00
Total	**1,380.24**	**1,681.74**

6 Derivative financial instruments receivable	UTI Ultra Short Duration Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Stock Futures/ Options	-	-
Index Futures/ Options	-	-
Commodity Futures/Options	-	-
Interest Rate Futures/ Swaps	96.31	-
Currency future	-	-
Total	**96.31**	**-**

7 Receivables	UTI Ultra Short Duration Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Contracts for sale of investments in securities	-	-
Receivable on Redemption of investments	-	-
Receivable Against Unit Issued	-	-
Receivable from AMC	-	-
Receivable from other schemes of Mutual Fund	-	-
Total	**-**	**-**

8 Investments	UTI Ultra Short Duration Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Fair Value through profit or loss		
Equity-Listed/Awaiting listing	-	-
Equity-Unlisted	-	-
Preference Shares	-	-
Corporate Bond (Non-convertible)	1,09,787.65	1,33,684.10
Certificates of deposit	1,26,196.14	1,24,041.66
Commercial paper	25,957.06	23,971.53
Treasury Bills	44,640.36	29,280.87
State Government Securities	5,055.52	-
Central Government Securities	-	-
Gold	-	-
Silver	-	-
Corporate Debt Market Development Fund	1,298.94	821.60
Mutual Fund Units	-	-
Total	**3,12,935.67**	**3,11,799.76**

9 Other Financial assets	UTI Ultra Short Duration Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Interest Accrued	4,559.70	4,775.06
Dividend recievable	-	-
Margin Money	-	-
Shares/debentures application money, pending allotment	-	-
Withheld commission KYC	5.17	8.03
Other Financial assets	-	-
Total	**4,564.87**	**4,783.09**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10 Other Non -Financial assets	UTI Ultra Short Duration Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Tax credit receivable	-	-
GST Input Credit	-	-
Total	-	-

11 Derivative financial instruments payable	UTI Ultra Short Duration Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Stock Futures/ Options	-	-
Index Futures/ Options	-	-
Commodity Futures/Options	-	-
Interest Rate Futures/ Swaps	-	13.17
Currency Futures	-	-
Total	-	**13.17**

12 Payables	UTI Ultra Short Duration Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contract for purchase of investments in securities	-	-
Income distribution payable	0.10	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	725.60	888.41
Payable on Redemption of Units	938.92	1,456.27
Total	**1,664.62**	**2,344.68**

13 Borrowings	UTI Ultra Short Duration Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Loans/Borrowings		
From Reserve Bank of India	-	-
From Settlor/Sponsor	-	-
From other Commercial Banks	23,671.37	13,977.46
From Triparty Repo (TREPs)	-	-
From Others	-	-
Total	**23,671.37**	**13,977.46**

14 Other Financial Liabilities	UTI Ultra Short Duration Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Management Fees Payable	35.56	23.46
Trusteeship Fees Payable	0.16	0.18
Registrar Fees and Expenses Payable	8.17	7.72
Commission to Distributors Payable	96.66	85.30
Custodian Fees Payable	2.12	0.58
Audit Fees Payable	0.56	0.44
Investor Education & Awareness Expenses Payable	6.10	2.80
Brokerage & Transaction Costs Payable	0.21	0.32
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	4.13	1.48
Investor Communication Exp Payable	0.17	0.42
Finance cost on Loans/Borrowing/(s)	24.30	15.54
Other Financial Liabilities	1.04	1.18
Total	**179.18**	**139.42**

15 Other Non-Financial Liabilities	UTI Ultra Short Duration Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Statutory taxes payable	19.58	18.73
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**19.58**	**18.73**

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

16 **Gain on fair value changes**

Particulars	UTI Ultra Short Duration Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	174.12	695.16
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**174.12**	**695.16**

17 **Gain on Sale/Redemptions of Investments**

Particulars	UTI Ultra Short Duration Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	1,199.05	773.14
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**1,199.05**	**773.14**

18 **Fees and commission expenses**

Particulars	UTI Ultra Short Duration Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Management Fees	967.25	668.34
GST on Management Fees	174.08	120.31
Trusteeship Fees	3.19	2.29
Commission to Distributors	1,101.18	893.07
Total	**2,245.70**	**1,684.01**

19 **Loss on fair value changes**

Particulars	UTI Ultra Short Duration Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Gross change on account of Gain on fair value changes (MTM)	2,130.71	13.17
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**2,130.71**	**13.17**

20 **Loss on Sale/Redemptions of Investments**

Particulars	UTI Ultra Short Duration Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Loss on sale/redemption of investments (Gross)	727.35	269.68
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	53.36	-
Loss on exchange rate flactuation	-	-
Total	**780.71**	**269.68**

21 **Other expenses**

Particulars	UTI Ultra Short Duration Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Custodian Fees and Expenses	2.87	3.18
Registrar Fees and Expenses	115.58	80.58
Marketing/Publicity/Advertisement Expenses	26.44	11.36
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	0.99	0.70
Investor Education and Awareness expenses	83.51	56.16
Brokerage & Transaction Costs	26.67	14.32
Other Operating expenses	48.79	24.54
Total	**304.85**	**190.84**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND
BALANCE SHEET AS AT 31 MARCH, 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Short Duration Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	259.36	2,520.25
Balances with Bank/(s)	5	60.09	199.37
Derivative financial instruments	6	259.42	-
Receivables	7	-	-
Investments	8	2,32,336.44	2,46,032.81
Other Financial assets	9	6,519.56	8,159.74
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	10	-	-
Total Assets (A)		**2,39,434.87**	**2,56,912.17**
Financial Liabilities			
Derivative financial instruments	11	-	-
Payables	12	285.55	105.43
Borrowings	13	2,995.98	-
Other Financial Liabilities	14	106.44	129.64
Non-Financial Liabilities			
Provision		10.13	18.02
Other Non-Financial Liabilities	15	105.05	73.73
Total Liabilities (B)		**3,503.15**	**326.82**
Net assets attributable to holder of redeemable units		**2,35,931.72**	**2,56,585.35**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Abhishek Sonthalia
Fund Manager

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Short Duration Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		22,598.63	19,907.93
Dividend Income		-	-
Gain on fair value changes	16	307.54	1,321.82
Gain on sale/redemption of investments	17	2,242.92	1,521.48
Provision for Doubtful Income Written Back		-	-
Other Income		0.17	0.14
Total Income (A)		**25,149.26**	**22,751.37**
EXPENSES AND LOSSES			
Finance costs		15.68	-
Fees and commission expenses	18	1,308.58	1,253.12
Loss on fair value changes	19	4,645.69	15.74
Loss on Sale/Redemptions of Investments	20	1,061.90	381.54
Other expenses	21	262.08	222.92
Total Expense (B)		**7,293.93**	**1,873.32**
Surplus/ Deficit for the Reporting Period (A-B)		**17,855.33**	**20,878.05**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
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For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
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Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Abhishek Sonthalia
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Short Duration Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	17,855.33	20,878.05
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	4,338.15	(1,306.08)
Operating Profit/(Loss) before working Capital Changes	22,193.48	19,571.97
Adjustments for:-		
(Increase)/Decrease in receivables	-	0.00
(Increase)/Decrease in other financial assets	1,640.18	(2,462.74)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	9,098.81	(11,858.98)
Increase/(Decrease) in payables	(0.00)	0.00
Increase/(Decrease) in other financial liabilities	(23.21)	3.15
Increase/(Decrease) in Provision	(7.89)	(62.14)
Increase/(Decrease) in other non-financial liabilities	31.32	12.29
Net cash generated from/(used in) operating Activities (A)	**32,932.69**	**5,203.55**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(10,644.43)	(10,811.35)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(27,853.70)	(22,381.95)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	200.39	18.44
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	95.57
Increase / (Decrease) in Sundry Creditors for units pending allotment	(20.27)	40.23
Dividend Paid during the year/period (including dividend tax paid)	(10.83)	(14.07)
Increase/(Decrease) in Borrowing	2,995.98	-
Net cash generated from/(used) in financing activities (B)	**(35,332.86)**	**(33,053.13)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	(2,400.17)	**(27,849.58)**
Cash and Cash Equivalents as at the beginning of the year/period	2,719.62	30,569.20
Cash and Cash Equivalents as at the close of the year/period	**319.45**	**2,719.62**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	259.36	2,520.25
Balances with Bank/(s) - Note No 5	60.09	199.37
	319.45	**2,719.62**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Abhishek Sonthalia
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Short Duration Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**79,647.06**	**(2,08,523.40)**	**2,096.81**	**3,83,364.88**	**1,76,938.29**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(10,644.43)	(27,853.70)	(2,096.81)	2,096.81	**(27,853.70)**
Transfer from/ to Revenue account	-	-	-	17,855.33	**17,855.33**
Equalisation Account	-	29,194.31	-	(29,194.31)	-
Income distribution	-	-	-	(10.83)	**(10.83)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**69,002.63**	**(2,07,182.79)**	**-**	**3,74,111.88**	**1,66,929.09**

As at 31 March 2025	UTI Short Duration Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**90,458.41**	**(2,08,261.30)**	**790.72**	**3,85,926.84**	**1,78,456.26**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(10,811.35)	(22,381.95)	1,306.09	(1,306.09)	**(22,381.95)**
Transfer from/ to Revenue account	-	-	-	20,878.05	**20,878.05**
Equalisation Account	-	22,119.85	-	(22,119.85)	-
Income distribution	-	-	-	(14.07)	**(14.07)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**79,647.06**	**(2,08,523.40)**	**2,096.81**	**3,83,364.88**	**1,76,938.29**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

10	Other Non -Financial assets	UTI Short Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	-	-

11	Derivative financial instruments payable	UTI Short Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Stock Futures/ Options	-	-
	Index Futures/ Options	-	-
	Commodity Futures/Options	-	-
	Interest Rate Futures/ Swaps	-	-
	Currency Futures	-	-
	Total	-	-

12	Payables	UTI Short Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	-	-
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	19.96	40.23
	Payable on Redemption of Units	265.59	65.20
	Total	**285.55**	**105.43**

13	Borrowings	UTI Short Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Loans/Borrowings		
	From Reserve Bank of India	-	-
	From Settlor/Sponsor	-	-
	From other Commercial Banks	2,995.98	-
	From Triparty Repo (TREPs)	-	-
	From Others	-	-
	Total	**2,995.98**	**-**

14	Other Financial Liabilities	UTI Short Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	9.70	38.55
	Trusteeship Fees Payable	0.13	0.13
	Registrar Fees and Expenses Payable	8.96	8.18
	Commission to Distributors Payable	30.56	32.45
	Custodian Fees Payable	1.58	0.44
	Audit Fees Payable	0.42	0.42
	Investor Education & Awareness Expenses Payable	4.69	2.23
	Brokerage & Transaction Costs Payable	0.12	0.13
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	2.26	1.16
	Investor Communication Exp Payable	0.05	0.12
	Finance cost on Loans/Borrowing/(s)	1.15	-
	Other Financial Liabilities	46.82	45.83
	Total	**106.44**	**129.64**

15	Other Non-Financial Liabilities	UTI Short Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	105.05	73.73
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**105.05**	**73.73**

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Short Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	259.36	2,520.25
	Cash on Hand	-	-
	Total	**259.36**	**2,520.25**

5	Balances with Bank/(s)	UTI Short Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	15.09	122.37
	Deposits with scheduled banks	-	-
	Margin Deposits	45.00	77.00
	Total	**60.09**	**199.37**

6	Derivative financial instruments receivable	UTI Short Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Stock Futures/ Options	-	-
	Index Futures/ Options	-	-
	Commodity Futures/Options	-	-
	Interest Rate Futures/ Swaps	259.42	-
	Currency future	-	-
	Total	**259.42**	**-**

7	Receivables	UTI Short Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**-**

8	Investments	UTI Short Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	-	-
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	1,77,464.41	1,90,773.05
	Certificates of deposit	14,202.96	9,357.08
	Commercial paper	2,337.55	-
	Treasury Bills	-	-
	State Government Securities	11,987.79	0.94
	Central Government Securities	25,435.94	45,184.46
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	907.80	717.27
	Mutual Fund Units	-	-
	Total	**2,32,336.44**	**2,46,032.81**

9	Other Financial assets	UTI Short Duration Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	6,456.42	8,101.05
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	6.08	1.63
	Other Financial assets	57.06	57.06
	Total	**6,519.56**	**8,159.74**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

16 **Gain on fair value changes**

Particulars	UTI Short Duration Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	307.54	1,321.82
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**307.54**	**1,321.82**

17 **Gain on Sale/Redemptions of Investments**

Particulars	UTI Short Duration Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	2,030.14	1,014.70
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	212.78	506.78
Total	**2,242.92**	**1,521.48**

18 **Fees and commission expenses**

Particulars	UTI Short Duration Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Management Fees	813.67	729.67
GST on Management Fees	146.47	131.33
Trusteeship Fees	2.42	2.20
Commission to Distributors	346.02	389.92
Total	**1,308.58**	**1,253.12**

19 **Loss on fair value changes**

Particulars	UTI Short Duration Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Gross change on account of Gain on fair value changes (MTM)	4,645.69	15.74
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**4,645.69**	**15.74**

20 **Loss on Sale/Redemptions of Investments**

Particulars	UTI Short Duration Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Loss on sale/redemption of investments (Gross)	968.27	228.04
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	93.63	153.50
Loss on exchange rate flactuation	-	-
Total	**1,061.90**	**381.54**

21 **Other expenses**

Particulars	UTI Short Duration Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Custodian Fees and Expenses	1.99	2.91
Registrar Fees and Expenses	132.73	112.11
Marketing/Publicity/Advertisement Expenses	15.04	10.24
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	0.73	0.73
Investor Education and Awareness expenses	63.35	53.39
Brokerage & Transaction Costs	25.51	11.14
Other Operating expenses	22.73	32.40
Total	**262.08**	**222.92**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND
BALANCE SHEET AS AT 31 MARCH, 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Gilt Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	4,892.67	1,390.18
Balances with Bank/(s)	5	178.35	285.18
Derivative financial instruments	6	-	-
Receivables	7	4.83	-
Investments	8	49,089.94	69,920.93
Other Financial assets	9	383.16	1,788.30
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	10	-	-
Total Assets (A)		**54,548.95**	**73,384.59**
Financial Liabilities			
Derivative financial instruments	11	-	-
Payables	12	246.88	48.74
Borrowings	13	-	-
Other Financial Liabilities	14	14.35	26.64
Non-Financial Liabilities			
Provision		1.97	2.95
Other Non-Financial Liabilities	15	30.22	25.66
Total Liabilities (B)		**293.42**	**103.99**
Net assets attributable to holder of redeemable units		**54,255.53**	**73,280.60**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Pankaj Pathak
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Gilt Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		3,945.32	4,457.68
Dividend Income		-	-
Gain on fair value changes	16	-	307.38
Gain on sale/redemption of investments	17	984.14	1,553.32
Provision for Doubtful Income Written Back		-	-
Other Income		0.21	0.19
Total Income (A)		**4,929.67**	**6,318.57**
EXPENSES AND LOSSES			
Finance costs		0.02	0.27
Fees and commission expenses	18	398.19	471.38
Loss on fair value changes	19	1,285.24	7.31
Loss on Sale/Redemptions of Investments	20	1,392.58	254.99
Other expenses	21	52.85	50.87
Total Expense (B)		**3,128.88**	**784.82**
Surplus/ Deficit for the Reporting Period (A-B)		**1,800.79**	**5,533.75**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
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S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI - Gilt Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	1,800.79	5,533.75
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	1,285.24	(300.07)
Operating Profit/(Loss) before working Capital Changes	3,086.03	5,233.68
Adjustments for:-		
(Increase)/Decrease in receivables	(4.83)	-
(Increase)/Decrease in other financial assets	1,405.14	(1,209.92)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	19,545.75	(18,808.38)
Increase/(Decrease) in payables	(0.00)	0.00
Increase/(Decrease) in other financial liabilities	(12.28)	7.46
Increase/(Decrease) in Provision	(0.98)	(2.77)
Increase/(Decrease) in other non-financial liabilities	4.56	3.08
Net cash generated from/(used in) operating Activities (A)	**24,023.39**	**(14,776.85)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(3,361.58)	432.93
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(17,457.12)	2,891.98
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	234.91	0.91
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(36.48)	27.59
Dividend Paid during the year/period (including dividend tax paid)	(7.46)	(15.20)
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(20,627.73)**	**3,338.21**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	3,395.66	**(11,438.64)**
Cash and Cash Equivalents as at the beginning of the year/period	1,675.36	13,114.00
Cash and Cash Equivalents as at the close of the year/period	**5,071.02**	**1,675.36**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	4,892.67	1,390.18
Balances with Bank/(s) - Note No 5	178.35	285.18
	5,071.02	1,675.36

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Pankaj Pathak
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - Gilt Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**11,888.75**	**10,659.73**	**660.28**	**50,071.85**	**61,391.86**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(3,361.58)	(17,457.12)	(660.28)	660.28	**(17,457.12)**
Transfer from/ to Revenue account	-	-	-	1,800.79	**1,800.79**
Equalisation Account	-	15,145.56	-	(15,145.56)	-
Income distribution	-	-	-	(7.17)	**(7.17)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**8,527.17**	**8,348.17**	**-**	**37,380.19**	**45,728.36**

As at 31 March 2025	UTI - Gilt Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**11,455.82**	**10,209.98**	**360.21**	**42,411.22**	**52,981.41**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	432.93	2,891.98	300.07	(300.07)	**2,891.98**
Transfer from/ to Revenue account	-	-	-	5,533.75	**5,533.75**
Equalisation Account	-	(2,442.23)	-	2,442.23	-
Income distribution	-	-	-	(15.28)	**(15.28)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**11,888.75**	**10,659.73**	**660.28**	**50,071.85**	**61,391.86**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4 Cash and cash equivalents	UTI - Gilt Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Reverse repurchase transactions / Triparty Repo (TREPs)	4,892.67	1,390.18
Cash on Hand	-	-
Total	**4,892.67**	**1,390.18**

5 Balances with Bank/(s)	UTI - Gilt Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Balances with banks in current accounts	5.35	137.18
Deposits with scheduled banks	-	-
Margin Deposits	173.00	148.00
Total	**178.35**	**285.18**

6 Derivative financial instruments receivable	UTI - Gilt Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Stock Futures/ Options	-	-
Index Futures/ Options	-	-
Commodity Futures/Options	-	-
Interest Rate Futures/ Swaps	-	-
Currency future	-	-
Total	**-**	**-**

7 Receivables	UTI - Gilt Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contracts for sale of investments in securities	-	-
Receivable on Redemption of investments	-	-
Receivable Against Unit Issued	-	-
Receivable from AMC	4.83	-
Receivable from other schemes of Mutual Fund	-	-
Total	**4.83**	**-**

8 Investments	UTI - Gilt Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Fair Value through profit or loss		
Equity-Listed/Awaiting listing	-	-
Equity-Unlisted	-	-
Preference Shares	-	-
Corporate Bond (Non-convertible)	-	-
Certificates of deposit	-	-
Commercial paper	-	-
Treasury Bills	29,005.44	-
State Government Securities	3,078.75	6,150.49
Central Government Securities	17,005.74	63,770.45
Gold	-	-
Silver	-	-
Corporate Debt Market Development Fund	-	-
Mutual Fund Units	-	-
Total	**49,089.94**	**69,920.93**

9 Other Financial assets	UTI - Gilt Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Interest Accrued	379.49	1,784.34
Dividend recievable	-	-
Margin Money	-	-
Shares/debentures application money, pending allotment	-	-
Withheld commission KYC	3.67	3.96
Other Financial assets	-	-
Total	**383.16**	**1,788.30**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10 Other Non -Financial assets	UTI - Gilt Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Tax credit receivable	-	-
GST Input Credit	-	-
Total	-	-

11 Derivative financial instruments payable	UTI - Gilt Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Stock Futures/ Options	-	-
Index Futures/ Options	-	-
Commodity Futures/Options	-	-
Interest Rate Futures/ Swaps	-	-
Currency Futures	-	-
Total	-	-

12 Payables	UTI - Gilt Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contract for purchase of investments in securities	-	-
Income distribution payable	-	0.29
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	9.19	45.67
Payable on Redemption of Units	237.69	2.78
Total	**246.88**	**48.74**

13 Borrowings	UTI - Gilt Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Loans/Borrowings		
From Reserve Bank of India	-	-
From Settlor/Sponsor	-	-
From other Commercial Banks	-	-
From Triparty Repo (TREPs)	-	-
From Others	-	-
Total	-	-

14 Other Financial Liabilities	UTI - Gilt Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Management Fees Payable	-	10.82
Trusteeship Fees Payable	0.02	0.04
Registrar Fees and Expenses Payable	1.78	2.28
Commission to Distributors Payable	9.75	11.61
Custodian Fees Payable	-	-
Audit Fees Payable	0.08	0.10
Investor Education & Awareness Expenses Payable	0.90	0.62
Brokerage & Transaction Costs Payable	-	-
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	0.50	0.31
Investor Communication Exp Payable	0.02	0.05
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	1.30	0.81
Total	**14.35**	**26.64**

15 Other Non-Financial Liabilities	UTI - Gilt Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Statutory taxes payable	30.22	25.66
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**30.22**	**25.66**

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

16 Gain on fair value changes	UTI - Gilt Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	307.38
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**307.38**

17 Gain on Sale/Redemptions of Investments	UTI - Gilt Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	836.21	1,426.63
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	147.93	126.69
Total	**984.14**	**1,553.32**

18 Fees and commission expenses	UTI - Gilt Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Management Fees	261.35	321.88
GST on Management Fees	47.05	57.93
Trusteeship Fees	0.46	0.53
Commission to Distributors	89.33	91.04
Total	**398.19**	**471.38**

19 Loss on fair value changes	UTI - Gilt Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Gross change on account of Gain on fair value changes (MTM)	1,285.24	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	7.31
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**1,285.24**	**7.31**

20 Loss on Sale/Redemptions of Investments	UTI - Gilt Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Loss on sale/redemption of investments (Gross)	1,392.58	221.70
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	33.29
Loss on exchange rate flactuation	-	-
Total	**1,392.58**	**254.99**

21 Other expenses	UTI - Gilt Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Custodian Fees and Expenses	-	-
Registrar Fees and Expenses	25.55	27.71
Marketing/Publicity/Advertisement Expenses	4.12	2.34
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	0.14	0.18
Investor Education and Awareness expenses	11.94	12.98
Brokerage & Transaction Costs	2.74	-
Other Operating expenses	8.36	7.66
Total	**52.85**	**50.87**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND
BALANCE SHEET AS AT 31 MARCH, 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Dynamic Bond Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	1,643.31	1,352.46
Balances with Bank/(s)	5	91.34	1,071.38
Derivative financial instruments	6	-	-
Receivables	7	-	-
Investments	8	39,117.96	41,309.07
Other Financial assets	9	1,006.07	1,157.13
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	10	-	-
Total Assets (A)		**41,858.68**	**44,890.04**
Financial Liabilities			
Derivative financial instruments	11	-	-
Payables	12	38.27	77.80
Borrowings	13	-	-
Other Financial Liabilities	14	24.25	49.11
Non-Financial Liabilities			
Provision		0.39	4.47
Other Non-Financial Liabilities	15	4.37	8.18
Total Liabilities (B)		**67.28**	**139.56**
Net assets attributable to holder of redeemable units		**41,791.40**	**44,750.48**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Pankaj Pathak
Fund Manager

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Dynamic Bond Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		3,152.94	3,726.06
Dividend Income		-	-
Gain on fair value changes	16	8.31	270.07
Gain on sale/redemption of investments	17	1,001.48	1,300.32
Provision for Doubtful Income Written Back		-	-
Other Income		(19.42)	27.94
Total Income (A)		**4,143.31**	**5,324.39**
EXPENSES AND LOSSES			
Finance costs		-	0.37
Fees and commission expenses	18	551.19	674.05
Loss on fair value changes	19	984.21	7.31
Loss on Sale/Redemptions of Investments	20	711.48	228.76
Other expenses	21	44.55	56.62
Total Expense (B)		**2,291.43**	**967.11**
Surplus/ Deficit for the Reporting Period (A-B)		**1,851.88**	**4,357.28**

The Notes referred to herein form an integral part of the Revenue Account
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
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Audit Committee

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Independent Director

For
UTI Asset Management Company Ltd.

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Managing Director &
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Head of Debt

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Chief Financial Officer

Pankaj Pathak
Fund Manager

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI - Dynamic Bond Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	1,851.88	4,357.28
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	975.90	(262.76)
Operating Profit/(Loss) before working Capital Changes	2,827.78	4,094.52
Adjustments for:-		
(Increase)/Decrease in receivables	-	-
(Increase)/Decrease in other financial assets	151.06	(672.42)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	1,215.21	(14,224.83)
Increase/(Decrease) in payables	0.00	0.00
Increase/(Decrease) in other financial liabilities	(24.87)	16.75
Increase/(Decrease) in Provision	(4.08)	(0.19)
Increase/(Decrease) in other non-financial liabilities	(3.81)	7.20
Net cash generated from/(used in) operating Activities (A)	**4,161.29**	**(10,778.97)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(1,578.05)	1,059.56
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(3,231.75)	1,043.91
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	(34.13)	49.87
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(5.40)	(13.63)
Dividend Paid during the year/period (including dividend tax paid)	(1.15)	(2.05)
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(4,850.48)**	**2,137.66**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	(689.19)	**(8,641.31)**
Cash and Cash Equivalents as at the beginning of the year/period	2,423.84	11,065.15
Cash and Cash Equivalents as at the close of the year/period	**1,734.65**	**2,423.84**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	1,643.31	1,352.46
Balances with Bank/(s) - Note No 5	91.34	1,071.38
	1,734.65	**2,423.84**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
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Fund Manager

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - Dynamic Bond Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**14,586.58**	**(32,004.58)**	**480.56**	**61,687.92**	**30,163.90**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(1,578.05)	(3,231.75)	(480.56)	480.56	**(3,231.75)**
Transfer from/ to Revenue account	-	-	-	1,851.88	**1,851.88**
Equalisation Account	-	3,271.68	-	(3,271.68)	-
Income distribution	-	-	-	(1.15)	**(1.15)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**13,008.53**	**(31,964.65)**	**-**	**60,747.53**	**28,782.88**

As at 31 March 2025	UTI - Dynamic Bond Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**13,527.02**	**(32,054.80)**	**217.78**	**56,601.68**	**24,764.66**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	1,059.56	1,043.91	262.78	(262.78)	**1,043.91**
Transfer from/ to Revenue account	-	-	-	4,357.28	**4,357.28**
Equalisation Account	-	(993.69)	-	993.69	-
Income distribution	-	-	-	(1.95)	**(1.95)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**14,586.58**	**(32,004.58)**	**480.56**	**61,687.92**	**30,163.90**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

10	Other Non -Financial assets	UTI - Dynamic Bond Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	-	-

11	Derivative financial instruments payable	UTI - Dynamic Bond Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Stock Futures/ Options	-	-
	Index Futures/ Options	-	-
	Commodity Futures/Options	-	-
	Interest Rate Futures/ Swaps	-	-
	Currency Futures	-	-
	Total	-	-

12	Payables	UTI - Dynamic Bond Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Contract for purchase of investments in securities	-	-
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	4.46	9.86
	Payable on Redemption of Units	33.81	67.94
	Total	38.27	77.80

13	Borrowings	UTI - Dynamic Bond Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Loans/Borrowings		
	From Reserve Bank of India	-	-
	From Settlor/Sponsor	-	-
	From other Commercial Banks	-	-
	From Triparty Repo (TREPs)	-	-
	From Others	-	-
	Total	-	-

14	Other Financial Liabilities	UTI - Dynamic Bond Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Management Fees Payable	1.71	9.63
	Trusteeship Fees Payable	0.02	0.03
	Registrar Fees and Expenses Payable	1.59	2.20
	Commission to Distributors Payable	19.19	35.99
	Custodian Fees Payable	0.13	0.03
	Audit Fees Payable	0.06	0.08
	Investor Education & Awareness Expenses Payable	0.72	0.51
	Brokerage & Transaction Costs Payable	0.01	0.01
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	0.60	0.26
	Investor Communication Exp Payable	0.04	0.10
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	0.18	0.27
	Total	24.25	49.11

15	Other Non-Financial Liabilities	UTI - Dynamic Bond Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Statutory taxes payable	4.37	8.18
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	4.37	8.18

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI - Dynamic Bond Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Reverse repurchase transactions / Triparty Repo (TREPs)	1,643.31	1,352.46
	Cash on Hand	-	-
	Total	1,643.31	1,352.46

5	Balances with Bank/(s)	UTI - Dynamic Bond Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Balances with banks in current accounts	6.34	917.38
	Deposits with scheduled banks	-	-
	Margin Deposits	85.00	154.00
	Total	91.34	1,071.38

6	Derivative financial instruments receivable	UTI - Dynamic Bond Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Stock Futures/ Options	-	-
	Index Futures/ Options	-	-
	Commodity Futures/Options	-	-
	Interest Rate Futures/ Swaps	-	-
	Currency future	-	-
	Total	-	-

7	Receivables	UTI - Dynamic Bond Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	-	-

8	Investments	UTI - Dynamic Bond Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	-	-
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	23,041.97	15,164.50
	Certificates of deposit	7,102.89	-
	Commercial paper	-	-
	Treasury Bills	1,432.44	-
	State Government Securities	2,670.07	4,100.32
	Central Government Securities	4,722.89	21,904.86
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	147.69	139.38
	Mutual Fund Units	-	-
	Total	39,117.96	41,309.07

9	Other Financial assets	UTI - Dynamic Bond Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Interest Accrued	1,005.82	1,155.89
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	0.25	1.24
	Other Financial assets	-	-
	Total	1,006.07	1,157.13

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

16 Gain on fair value changes	UTI - Dynamic Bond Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	8.31	270.07
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**8.31**	**270.07**

17 Gain on Sale/Redemptions of Investments	UTI - Dynamic Bond Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	894.06	1,185.42
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	107.42	114.90
Total	**1,001.48**	**1,300.32**

18 Fees and commission expenses	UTI - Dynamic Bond Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	245.41	266.63
GST on Management Fees	44.17	47.98
Trusteeship Fees	0.35	0.43
Commission to Distributors	261.26	359.01
Total	**551.19**	**674.05**

19 Loss on fair value changes	UTI - Dynamic Bond Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	984.21	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	7.31
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**984.21**	**7.31**

20 Loss on Sale/Redemptions of Investments	UTI - Dynamic Bond Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	711.48	170.21
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	58.55
Loss on exchange rate flactuation	-	-
Total	**711.48**	**228.76**

21 Other expenses	UTI - Dynamic Bond Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	0.17	0.12
Registrar Fees and Expenses	20.56	23.69
Marketing/Publicity/Advertisement Expenses	3.89	1.93
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	0.11	0.14
Investor Education and Awareness expenses	9.09	10.65
Brokerage & Transaction Costs	3.57	0.78
Other Operating expenses	7.16	19.31
Total	**44.55**	**56.62**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND
BALANCE SHEET AS AT 31 MARCH, 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Floater Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	3,483.16	967.52
Balances with Bank/(s)	5	155.29	76.89
Derivative financial instruments	6	218.10	-
Receivables	7	-	-
Investments	8	1,43,576.18	1,34,175.59
Other Financial assets	9	4,389.29	3,500.33
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	10	-	-
Total Assets (A)		**1,51,822.02**	**1,38,720.33**
Financial Liabilities			
Derivative financial instruments	11	-	13.86
Payables	12	137.70	105.82
Borrowings	13	-	-
Other Financial Liabilities	14	31.08	71.16
Non-Financial Liabilities			
Provision		56.72	24.72
Other Non-Financial Liabilities	15	5.77	11.00
Total Liabilities (B)		**231.27**	**226.56**
Net assets attributable to holder of redeemable units		**1,51,590.75**	**1,38,493.77**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Pankaj Pathak
Fund Manager

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Floater Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		10,046.72	10,191.27
Dividend Income		-	-
Gain on fair value changes	16	260.28	519.26
Gain on sale/redemption of investments	17	1,449.96	170.92
Provision for Doubtful Income Written Back		-	-
Other Income		0.06	0.08
Total Income (A)		**11,757.02**	**10,881.53**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	18	582.92	603.09
Loss on fair value changes	19	1,897.87	16.01
Loss on Sale/Redemptions of Investments	20	345.98	61.78
Other expenses	21	161.03	138.01
Total Expense (B)		**2,987.80**	**818.89**
Surplus/ Deficit for the Reporting Period (A-B)		**8,769.22**	**10,062.64**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
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Fund Manager

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI - Floater Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	8,769.22	10,062.64
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	1,637.59	(503.25)
Operating Profit/(Loss) before working Capital Changes	10,406.81	9,559.39
Adjustments for:-		
(Increase)/Decrease in receivables	-	0.01
(Increase)/Decrease in other financial assets	(888.96)	(1,683.16)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(11,270.13)	(19,590.69)
Increase/(Decrease) in payables	0.00	0.00
Increase/(Decrease) in other financial liabilities	(40.10)	36.75
Increase/(Decrease) in Provision	32.00	(9.03)
Increase/(Decrease) in other non-financial liabilities	(5.23)	9.59
Net cash generated from/(used in) operating Activities (A)	**(1,765.61)**	**(11,677.14)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	2,277.62	(14,520.83)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	2,051.33	(5,913.08)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	(15.23)	(16.57)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	47.11	31.00
Dividend Paid during the year/period (including dividend tax paid)	(1.18)	(2.43)
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**4,359.65**	**(20,421.91)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	**2,594.04**	**(32,099.05)**
Cash and Cash Equivalents as at the beginning of the year/period	1,044.41	33,143.46
Cash and Cash Equivalents as at the close of the year/period	**3,638.45**	**1,044.41**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	3,483.16	967.52
Balances with Bank/(s) - Note No 5	155.29	76.89
	3,638.45	**1,044.41**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Pankaj Pathak
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - Floater Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**91,392.84**	**1,564.35**	**654.43**	**44,882.15**	**47,100.93**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	2,277.62	2,051.33	(654.43)	654.43	**2,051.33**
Transfer from/ to Revenue account	-	-	-	8,769.22	**8,769.22**
Equalisation Account	-	(813.47)	-	813.47	-
Income distribution	-	-	-	(1.18)	**(1.18)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**93,670.46**	**2,802.21**	**-**	**55,118.09**	**57,920.30**

As at 31 March 2025	UTI - Floater Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**1,05,913.67**	**1,907.68**	**151.19**	**40,894.93**	**42,953.80**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(14,520.83)	(5,913.08)	503.24	(503.24)	**(5,913.08)**
Transfer from/ to Revenue account	-	-	-	10,062.64	**10,062.64**
Equalisation Account	-	5,569.75	-	(5,569.75)	-
Income distribution	-	-	-	(2.43)	**(2.43)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**91,392.84**	**1,564.35**	**654.43**	**44,882.15**	**47,100.93**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

4	Cash and cash equivalents	UTI - Floater Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	3,483.16	967.52
	Cash on Hand	-	-
	Total	**3,483.16**	**967.52**

5	Balances with Bank/(s)	UTI - Floater Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	10.29	39.89
	Deposits with scheduled banks	-	-
	Margin Deposits	145.00	37.00
	Total	**155.29**	**76.89**

6	Derivative financial instruments receivable	UTI - Floater Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Stock Futures/ Options	-	-
	Index Futures/ Options	-	-
	Commodity Futures/Options	-	-
	Interest Rate Futures/ Swaps	218.10	-
	Currency future	-	-
	Total	**218.10**	**-**

7	Receivables	UTI - Floater Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**-**

8	Investments	UTI - Floater Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	-	-
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	1,04,850.92	99,773.00
	Certificates of deposit	19,198.32	21,155.44
	Commercial paper	2,391.25	-
	Treasury Bills	-	7,646.92
	State Government Securities	2,539.27	-
	Central Government Securities	14,093.34	5,125.47
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	503.08	474.76
	Mutual Fund Units	-	-
	Total	**1,43,576.18**	**1,34,175.59**

9	Other Financial assets	UTI - Floater Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	4,389.11	3,499.56
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	0.18	0.77
	Other Financial assets	-	-
	Total	**4,389.29**	**3,500.33**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

10	Other Non -Financial assets	UTI - Floater Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

11	Derivative financial instruments payable	UTI - Floater Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Stock Futures/ Options	-	-
	Index Futures/ Options	-	-
	Commodity Futures/Options	-	-
	Interest Rate Futures/ Swaps	-	13.86
	Currency Futures	-	-
	Total	**-**	**13.86**

12	Payables	UTI - Floater Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	-	-
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	92.72	45.61
	Payable on Redemption of Units	44.98	60.21
	Total	**137.70**	**105.82**

13	Borrowings	UTI - Floater Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Loans/Borrowings		
	From Reserve Bank of India	-	-
	From Settlor/Sponsor	-	-
	From other Commercial Banks	-	-
	From Triparty Repo (TREPs)	-	-
	From Others	-	-
	Total	**-**	**-**

14	Other Financial Liabilities	UTI - Floater Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	9.86	40.86
	Trusteeship Fees Payable	0.07	0.08
	Registrar Fees and Expenses Payable	3.85	4.89
	Commission to Distributors Payable	10.87	22.73
	Custodian Fees Payable	0.71	0.24
	Audit Fees Payable	0.19	0.22
	Investor Education & Awareness Expenses Payable	2.60	1.23
	Brokerage & Transaction Costs Payable	-	-
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	2.79	0.63
	Investor Communication Exp Payable	0.05	0.15
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	0.09	0.13
	Total	**31.08**	**71.16**

15	Other Non-Financial Liabilities	UTI - Floater Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	5.77	11.00
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**5.77**	**11.00**



16 Gain on fair value changes	UTI - Floater Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	260.28	519.26
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**260.28**	**519.26**

17 Gain on Sale/Redemptions of Investments	UTI - Floater Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	973.90	130.80
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	476.06	40.12
Total	**1,449.96**	**170.92**

18 Fees and commission expenses	UTI - Floater Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	378.07	360.70
GST on Management Fees	68.05	64.92
Trusteeship Fees	1.09	1.16
Commission to Distributors	135.71	176.31
Total	**582.92**	**603.09**

19 Loss on fair value changes	UTI - Floater Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	1,897.87	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	16.01
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**1,897.87**	**16.01**

20 Loss on Sale/Redemptions of Investments	UTI - Floater Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	345.98	61.68
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	0.10
Loss on exchange rate flactuation	-	-
Total	**345.98**	**61.78**

21 Other expenses	UTI - Floater Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	0.99	1.55
Registrar Fees and Expenses	48.13	61.06
Marketing/Publicity/Advertisement Expenses	7.91	4.83
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	0.33	0.38
Investor Education and Awareness expenses	28.56	28.18
Brokerage & Transaction Costs	11.86	8.51
Other Operating expenses	63.25	33.50
Total	**161.03**	**138.01**



UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Liquid Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	14,804.82	31,518.18
Balances with Bank/(s)	5	2,525.64	1,376.78
Receivables	6	0.02	2.78
Investments	7	23,83,748.56	28,38,258.15
Other Financial assets	8	591.12	2,608.04
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**24,01,670.16**	**28,73,763.93**
Financial Liabilities			
Payables	10	1,076.86	2,630.79
Borrowings	11	4,23,659.89	5,31,890.84
Other Financial Liabilities	12	328.63	692.61
Non-Financial Liabilities			
Provision		109.08	60.02
Other Non-Financial Liabilities	13	176.18	206.32
Total Liabilities (B)		**4,25,350.64**	**5,35,480.58**
Net assets attributable to holder of redeemable units		**19,76,319.52**	**23,38,283.35**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Amit Sharma
Fund Manager

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Liquid Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		1,77,590.83	1,95,641.57
Dividend Income		-	-
Gain on fair value changes	14	381.90	1,892.28
Gain on sale/redemption of investments	15	2,267.25	963.76
Other Income		36.77	39.28
Total Income (A)		**1,80,276.75**	**1,98,536.89**
EXPENSES AND LOSSES			
Finance costs		1,464.16	1,508.09
Fees and commission expenses	16	3,146.94	3,437.77
Loss on fair value changes	17	2,961.87	-
Loss on Sale/Redemptions of Investments	18	930.74	258.14
Other expenses	19	1,603.66	1,488.41
Total Expense (B)		**10,107.37**	**6,692.41**
Surplus/ Deficit for the Reporting Period (A-B)		**1,70,169.38**	**1,91,844.48**

The Notes referred to herein form an integral part of the Revenue Account
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Amit Sharma
Fund Manager

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI - Liquid Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	1,70,169.38	1,91,844.48
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	2,579.97	(1,892.28)
Operating Profit/(Loss) before working Capital Changes	1,72,749.35	1,89,952.20
Adjustments for:-		
(Increase)/Decrease in receivables	2.76	(0.18)
(Increase)/Decrease in other financial assets	2,016.92	(2,607.34)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	4,51,929.61	(6,83,623.76)
Increase/(Decrease) in payables	-	-
Increase/(Decrease) in other financial liabilities	(363.97)	267.18
Increase/(Decrease) in Provision	49.06	(177.03)
Increase/(Decrease) in other non-financial liabilities	(30.14)	72.78
Net cash generated from/(used in) operating Activities (A)	**6,26,353.59**	**(4,96,116.15)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(1,12,115.74)	74,116.33
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(4,18,505.80)	2,03,608.91
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	7.89	1.00
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(1,562.79)	1,472.49
Dividend Paid during the year/period (including dividend tax paid)	(1,510.70)	(4,912.18)
Increase/(Decrease) in Borrowing	(1,08,230.95)	1,97,287.30
Net cash generated from/(used) in financing activities (B)	**(6,41,918.09)**	**4,71,573.85**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	(15,564.50)	**(24,542.30)**
Cash and Cash Equivalents as at the beginning of the year/period	32,894.96	57,437.26
Cash and Cash Equivalents as at the close of the year/period	**17,330.46**	**32,894.96**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	14,804.82	31,518.18
Balances with Bank/(s) - Note No 5	2,525.64	1,376.78
	17,330.46	**32,894.96**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
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Chief Executive Officer

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Head of Debt

Vinay Lakhotia
Chief Financial Officer

Amit Sharma
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - Liquid Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**5,52,596.23**	**38,582.41**	**2,453.83**	**17,44,650.89**	**17,85,687.13**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(1,12,115.74)	(4,18,505.80)	(2,453.83)	2,453.83	**(4,18,505.80)**
Transfer from/ to Revenue account	-	-	-	1,70,169.38	**1,70,169.38**
Equalisation Account	-	3,11,467.54	-	(3,11,467.54)	-
Income distribution	-	-	-	(1,511.67)	**(1,511.67)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**4,40,480.49**	**(68,455.85)**	**-**	**16,04,294.89**	**15,35,839.04**

As at 31 March 2025	UTI - Liquid Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**4,78,479.90**	**(30,246.40)**	**561.55**	**14,24,829.57**	**13,95,144.72**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	74,116.33	2,03,608.91	1,892.28	(1,892.28)	**2,03,608.91**
Transfer from/ to Revenue account	-	-	-	1,91,844.48	**1,91,844.48**
Equalisation Account	-	(1,34,780.10)	-	1,34,780.10	-
Income distribution	-	-	-	(4,910.98)	**(4,910.98)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**5,52,596.23**	**38,582.41**	**2,453.83**	**17,44,650.89**	**17,85,687.13**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI - Liquid Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Reverse repurchase transactions / Triparty Repo (TREPs)	14,804.82	31,518.18
	Cash on Hand	-	-
	Total	14,804.82	31,518.18

5	Balances with Bank/(s)	UTI - Liquid Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Balances with banks in current accounts	1,031.64	691.78
	Deposits with scheduled banks	-	-
	Margin Deposits	1,494.00	685.00
	Total	2,525.64	1,376.78

6	Receivables	UTI - Liquid Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	0.02	2.78
	Receivable from other schemes of Mutual Fund	-	-
	Total	0.02	2.78

7	Investments	UTI - Liquid Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	-	-
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	17,490.62	28,978.23
	Certificates of deposit	9,51,633.17	10,25,276.02
	Commercial paper	12,13,420.03	11,54,674.77
	Treasury Bills	1,94,419.83	5,87,906.36
	State Government Securities	-	-
	Central Government Securities	-	35,019.76
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	6,784.92	6,403.02
	Mutual Fund Units	-	-
	Total	23,83,748.56	28,38,258.15

8	Other Financial assets	UTI - Liquid Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Interest Accrued	590.54	2,607.35
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	0.58	0.69
	Other Financial assets	-	-
	Total	591.12	2,608.04

9	Other Non -Financial assets	UTI - Liquid Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	-	-

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

10 Payables	UTI - Liquid Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Contract for purchase of investments in securities	-	-
Income distribution payable	1.42	0.45
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	1,066.55	2,629.34
Payable on Redemption of Units	8.89	1.00
Total	**1,076.86**	**2,630.79**

11 Borrowings	UTI - Liquid Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Loans/Borrowings		
From Reserve Bank of India	-	-
From Settlor/Sponsor	-	-
From other Commercial Banks	4,23,659.89	5,31,890.84
From Triparty Repo (TREPs)	-	-
From Others	-	-
Total	**4,23,659.89**	**5,31,890.84**

12 Other Financial Liabilities	UTI - Liquid Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Management Fees Payable	11.53	108.26
Trusteeship Fees Payable	1.28	1.52
Registrar Fees and Expenses Payable	54.72	56.89
Commission to Distributors Payable	38.76	25.93
Custodian Fees Payable	13.38	4.25
Audit Fees Payable	3.73	4.23
Investor Education & Awareness Expenses Payable	47.53	24.76
Brokerage & Transaction Costs Payable	0.08	0.10
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	0.01	1.62
Investor Communication Exp Payable	0.12	0.52
Finance cost on Loans/Borrowing/(s)	152.21	461.61
Other Financial Liabilities	5.28	2.92
Total	**328.63**	**692.61**

13 Other Non-Financial Liabilities	UTI - Liquid Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Statutory taxes payable	176.18	206.32
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**176.18**	**206.32**



14 Gain on fair value changes	UTI - Liquid Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	381.90	1,892.28
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**381.90**	**1,892.28**

15 Gain on Sale/Redemptions of Investments	UTI - Liquid Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	2,267.25	963.76
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**2,267.25**	**963.76**

16 Fees and commission expenses	UTI - Liquid Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Management Fees	2,394.07	2,650.17
GST on Management Fees	430.93	477.03
Trusteeship Fees	21.72	22.27
Commission to Distributors	300.22	288.30
Total	**3,146.94**	**3,437.77**

17 Loss on fair value changes	UTI - Liquid Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Gross change on account of Gain on fair value changes (MTM)	2,961.87	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**2,961.87**	**-**

18 Loss on Sale/Redemptions of Investments	UTI - Liquid Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Loss on sale/redemption of investments (Gross)	930.74	258.14
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**930.74**	**258.14**

19 Other expenses	UTI - Liquid Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Custodian Fees and Expenses	19.15	28.37
Registrar Fees and Expenses	732.00	705.47
Marketing/Publicity/Advertisement Expenses	18.12	12.47
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	6.62	7.21
Investor Education and Awareness expenses	564.97	540.20
Brokerage & Transaction Costs	79.71	67.91
Other Operating expenses	183.09	126.78
Total	**1,603.66**	**1,488.41**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Money Market Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	49,175.53	32,419.73
Balances with Bank/(s)	5	9,107.29	8,183.44
Receivables	6	25.65	35.68
Investments	7	17,81,102.10	17,68,197.85
Other Financial assets	8	950.59	113.68
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**18,40,361.16**	**18,08,950.38**
Financial Liabilities			
Payables	10	5,710.22	2,311.13
Borrowings	11	-	1,79,802.86
Other Financial Liabilities	12	132.03	244.62
Non-Financial Liabilities			
Provision		58.78	1.67
Other Non-Financial Liabilities	13	77.44	49.39
Total Liabilities (B)		**5,978.47**	**1,82,409.67**
Net assets attributable to holder of redeemable units		**18,34,382.69**	**16,26,540.71**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

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Managing Director &
Chief Executive Officer

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Head of Debt &
Fund Manager

Vinay Lakhotia
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Amit Sharma
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S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Money Market Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		1,37,632.91	1,20,884.82
Dividend Income		-	-
Gain on fair value changes	14	290.08	2,983.03
Gain on sale/redemption of investments	15	4,381.98	607.44
Other Income		0.06	0.06
Total Income (A)		**1,42,305.03**	**1,24,475.35**
EXPENSES AND LOSSES			
Finance costs		438.65	417.10
Fees and commission expenses	16	2,149.09	2,111.62
Loss on fair value changes	17	8,897.20	-
Loss on Sale/Redemptions of Investments	18	2,509.07	609.93
Other expenses	19	1,178.06	896.30
Total Expense (B)		**15,172.07**	**4,034.95**
Surplus/ Deficit for the Reporting Period (A-B)		**1,27,132.96**	**1,20,440.40**

The Notes referred to herein form an integral part of the Revenue Account
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
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Chartered Accountants

per Shrawan Jalan
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Membership No: 102102

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S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI - Money Market Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	1,27,132.96	1,20,440.40
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	8,607.12	(2,983.03)
Operating Profit/(Loss) before working Capital Changes	1,35,740.08	1,17,457.37
Adjustments for:-		
(Increase)/Decrease in receivables	10.03	70.66
(Increase)/Decrease in other financial assets	(836.91)	9.55
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(21,511.36)	(5,15,271.72)
Increase/(Decrease) in payables	0.00	(0.00)
Increase/(Decrease) in other financial liabilities	(112.59)	67.12
Increase/(Decrease) in Provision	57.11	(14.92)
Increase/(Decrease) in other non-financial liabilities	28.05	15.85
Net cash generated from/(used in) operating Activities (A)	**1,13,374.41**	**(3,97,666.09)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	41,184.01	1,20,488.03
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	39,744.83	2,17,561.29
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	3,356.38	705.38
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	42.55	(299.58)
Dividend Paid during the year/period (including dividend tax paid)	(219.67)	(38.69)
Increase/(Decrease) in Borrowing	(1,79,802.86)	62,459.31
Net cash generated from/(used) in financing activities (B)	**(95,694.76)**	**4,00,875.74**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	17,679.65	**3,209.65**
Cash and Cash Equivalents as at the beginning of the year/period	40,603.17	37,393.52
Cash and Cash Equivalents as at the close of the year/period	**58,282.82**	**40,603.17**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	49,175.53	32,419.73
Balances with Bank/(s) - Note No 5	9,107.29	8,183.44
	58,282.82	**40,603.17**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
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per Shrawan Jalan
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Amit Sharma
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - Money Market Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**5,33,249.23**	**(82,519.30)**	**4,224.20**	**11,71,586.59**	**10,93,291.49**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	41,184.01	39,744.83	(4,224.20)	4,224.20	**39,744.83**
Transfer from/ to Revenue account	-	-	-	1,27,132.96	**1,27,132.96**
Equalisation Account	-	(38,275.79)	-	38,275.79	-
Income distribution	-	-	-	(219.83)	**(219.83)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**5,74,433.24**	**(81,050.26)**	**-**	**13,40,999.71**	**12,59,949.45**

As at 31 March 2025	UTI - Money Market Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**4,12,761.20**	**(83,027.66)**	**1,241.18**	**8,37,114.94**	**7,55,328.46**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	1,20,488.03	2,17,561.29	2,983.02	(2,983.02)	**2,17,561.29**
Transfer from/ to Revenue account	-	-	-	1,20,440.40	**1,20,440.40**
Equalisation Account	-	(2,17,052.93)	-	2,17,052.93	-
Income distribution	-	-	-	(38.66)	**(38.66)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**5,33,249.23**	**(82,519.30)**	**4,224.20**	**11,71,586.59**	**10,93,291.49**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4 Cash and cash equivalents	UTI - Money Market Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Reverse repurchase transactions / Triparty Repo (TREPs)	49,175.53	32,419.73
Cash on Hand	-	-
Total	**49,175.53**	**32,419.73**

5 Balances with Bank/(s)	UTI - Money Market Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Balances with banks in current accounts	8,659.29	7,686.44
Deposits with scheduled banks	-	-
Margin Deposits	448.00	497.00
Total	**9,107.29**	**8,183.44**

6 Receivables	UTI - Money Market Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contracts for sale of investments in securities	-	-
Receivable on Redemption of investments	-	-
Receivable Against Unit Issued	-	-
Receivable from AMC	25.65	35.68
Receivable from other schemes of Mutual Fund	-	-
Total	**25.65**	**35.68**

7 Investments	UTI - Money Market Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Fair Value through profit or loss		
Equity-Listed/Awaiting listing	-	-
Equity-Unlisted	-	-
Preference Shares	-	-
Corporate Bond (Non-convertible)	-	-
Certificates of deposit	12,47,353.78	11,60,429.65
Commercial paper	4,10,039.46	3,99,839.30
Treasury Bills	75,069.42	1,82,358.77
State Government Securities	-	21,224.43
Central Government Securities	43,013.82	-
Gold	-	-
Silver	-	-
Corporate Debt Market Development Fund	5,625.63	4,345.70
Mutual Fund Units	-	-
Total	**17,81,102.10**	**17,68,197.85**

8 Other Financial assets	UTI - Money Market Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Interest Accrued	949.80	112.82
Dividend recievable	-	-
Margin Money	-	-
Shares/debentures application money, pending allotment	-	-
Withheld commission KYC	0.79	0.86
Other Financial assets	-	-
Total	**950.59**	**113.68**

9 Other Non -Financial assets	UTI - Money Market Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Tax credit receivable	-	-
GST Input Credit	-	-
Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

10 Payables	UTI - Money Market Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contract for purchase of investments in securities	-	-
Income distribution payable	0.16	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	249.73	207.18
Payable on Redemption of Units	5,460.33	2,103.95
Total	**5,710.22**	**2,311.13**

11 Borrowings	UTI - Money Market Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Loans/Borrowings		
From Reserve Bank of India	-	-
From Settlor/Sponsor	-	-
From other Commercial Banks	-	1,79,802.86
From Triparty Repo (TREPs)	-	-
From Others	-	-
Total	**-**	**1,79,802.86**

12 Other Financial Liabilities	UTI - Money Market Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Management Fees Payable	-	0.10
Trusteeship Fees Payable	0.86	0.94
Registrar Fees and Expenses Payable	34.25	33.42
Commission to Distributors Payable	35.49	28.73
Custodian Fees Payable	10.13	2.93
Audit Fees Payable	2.62	2.49
Investor Education & Awareness Expenses Payable	31.67	15.11
Brokerage & Transaction Costs Payable	0.18	0.19
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	15.09	7.49
Investor Communication Exp Payable	0.08	0.32
Finance cost on Loans/Borrowing/(s)	-	145.54
Other Financial Liabilities	1.66	7.36
Total	**132.03**	**244.62**

13 Other Non-Financial Liabilities	UTI - Money Market Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Statutory taxes payable	77.44	49.39
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**77.44**	**49.39**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

14 Gain on fair value changes	UTI - Money Market Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	290.08	2,983.03
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**290.08**	**2,983.03**

15 Gain on Sale/Redemptions of Investments	UTI - Money Market Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	4,381.98	607.44
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**4,381.98**	**607.44**

16 Fees and commission expenses	UTI - Money Market Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Management Fees	1,455.16	1,569.00
GST on Management Fees	261.91	282.42
Trusteeship Fees	15.13	13.10
Commission to Distributors	416.89	247.10
Total	**2,149.09**	**2,111.62**

17 Loss on fair value changes	UTI - Money Market Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Gross change on account of Gain on fair value changes (MTM)	8,897.20	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**8,897.20**	**-**

18 Loss on Sale/Redemptions of Investments	UTI - Money Market Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Loss on sale/redemption of investments (Gross)	2,509.07	609.93
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**2,509.07**	**609.93**

19 Other expenses	UTI - Money Market Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Custodian Fees and Expenses	13.22	17.67
Registrar Fees and Expenses	482.45	394.80
Marketing/Publicity/Advertisement Expenses	92.55	49.47
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	4.56	4.14
Investor Education and Awareness expenses	395.58	318.55
Brokerage & Transaction Costs	107.11	91.01
Other Operating expenses	82.59	20.66
Total	**1,178.06**	**896.30**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Unit Linked Insurance Plan	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	27,403.46	25,575.02
Balances with Bank/(s)	5	468.69	764.85
Receivables	6	16,651.41	14,155.21
Investments	7	4,64,567.58	5,27,891.87
Other Financial assets	8	7,729.94	9,376.55
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**5,16,821.08**	**5,77,763.50**
Financial Liabilities			
Payables	10	1,258.11	1,720.55
Other Financial Liabilities	11	39,353.87	40,740.91
Non-Financial Liabilities			
Provision		(16.40)	-
Other Non-Financial Liabilities	12	46.62	36.28
Total Liabilities (B)		**40,642.20**	**42,497.74**
Net assets attributable to holder of redeemable units		**4,76,178.88**	**5,35,265.76**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Anurag Mittal
Head of Debt &
Fund Manager

Ajay Tyagi
Head of Equity &
Fund Manager

Akash Shah
Fund Manager

Kamal Gada
Fund Manager

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Unit Linked Insurance Plan	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		23,563.99	25,848.56
Dividend Income		1,492.75	1,457.82
Gain on fair value changes	13	26.49	8,519.90
Gain on sale/redemption of investments	14	21,749.62	26,699.61
Provision for Doubtful Income Written Back		-	-
Provision for Doubtful Investments & Deposits Written Back		-	2,457.30
Other Income		228.69	374.68
Total Income (A)		**47,061.54**	**65,357.87**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	8,197.96	8,265.46
Loss on fair value changes	16	47,277.63	0.11
Loss on Sale/Redemptions of Investments	17	3,103.24	1,295.44
Provision for Doubtful Investments & Deposits		-	-
Maturity Bonus		228.09	515.18
Other expenses	18	560.81	609.80
Total Expense (B)		**59,367.73**	**10,685.99**
Surplus/ Deficit for the Reporting Period (A-B)		**(12,306.19)**	**54,671.88**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Anurag Mittal
Head of Debt &
Fund Manager

Ajay Tyagi
Head of Equity &
Fund Manager

Akash Shah
Fund Manager

Kamal Gada
Fund Manager

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI - Unit Linked Insurance Plan	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(12,306.19)	54,671.88
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	47,251.14	(8,519.79)
Operating Profit/(Loss) before working Capital Changes	34,944.95	46,152.09
Adjustments for:-		
(Increase)/Decrease in receivables	0.13	2,327.46
(Increase)/Decrease in other financial assets	1,646.61	681.08
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	13,576.82	(16,263.23)
Increase/(Decrease) in payables	0.00	-
Increase/(Decrease) in other financial liabilities	(1,387.03)	(3,826.46)
Increase/(Decrease) in Provision	(16.40)	(5.85)
Increase/(Decrease) in other non-financial liabilities	10.34	31.83
Net cash generated from/(used in) operating Activities (A)	**48,775.42**	**29,096.92**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(11,148.72)	(12,892.18)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(35,631.98)	(37,403.92)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	(121.13)	(53.98)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(341.31)	189.41
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(47,243.14)**	**(50,160.67)**
Net increase/(Decrease) in Cash & cash equivalents (A+B)	1,532.28	(21,063.75)
Cash and Cash Equivalents as at the beginning of the year/period	26,339.87	47,403.62
Cash and Cash Equivalents as at the close of the year/period	**27,872.15**	**26,339.87**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	27,403.46	25,575.02
Balances with Bank/(s) - Note No 5	468.69	764.85
	27,872.15	**26,339.87**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

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UTI Asset Management Company Ltd.

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Managing Director &
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Anurag Mittal
Head of Debt &
Fund Manager

Akash Shah
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity &
Fund Manager

Kamal Gada
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - Unit Linked Insurance Plan				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**1,32,602.65**	**(53,757.94)**	**83,032.50**	**3,73,388.55**	**4,02,663.11**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(11,148.06)	(35,631.98)	(47,251.13)	47,251.13	**(35,631.98)**
Transfer from/ to Revenue account	-	-	-	(12,306.19)	**(12,306.19)**
Equalisation Account	-	27,938.20	-	(27,938.20)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	(0.66)	**(0.66)**
Others	-	-	-	-	-
Balance at the end of the reporting period	**1,21,454.59**	**(61,451.72)**	**35,781.37**	**3,80,394.63**	**3,54,724.28**

As at 31 March 2025	UTI - Unit Linked Insurance Plan				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**1,45,495.11**	**(45,275.14)**	**74,512.72**	**3,56,157.29**	**3,85,394.87**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(12,892.46)	(37,403.92)	8,519.78	(8,519.78)	**(37,403.92)**
Transfer from/ to Revenue account	-	-	-	54,671.88	**54,671.88**
Equalisation Account	-	28,921.12	-	(28,921.12)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	0.28	**0.28**
Others	-	-	-	-	-
Balance at the end of the reporting period	**1,32,602.65**	**(53,757.94)**	**83,032.50**	**3,73,388.55**	**4,02,663.11**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI - Unit Linked Insurance Plan	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	27,403.46	25,575.02
	Cash on Hand	-	-
	Total	**27,403.46**	**25,575.02**

5	Balances with Bank/(s)	UTI - Unit Linked Insurance Plan	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	161.69	733.85
	Deposits with scheduled banks	-	-
	Margin Deposits	307.00	31.00
	Total	**468.69**	**764.85**

6	Receivables	UTI - Unit Linked Insurance Plan	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	2,496.33	-
	Receivable on Redemption of investments	14,155.08	14,155.08
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	0.13
	Receivable from other schemes of Mutual Fund	-	-
	Total	**16,651.41**	**14,155.21**

7	Investments	UTI - Unit Linked Insurance Plan	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	1,79,933.39	2,00,132.35
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	87,465.69	98,241.42
	Certificates of deposit	9,436.76	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	80,725.84	47,259.16
	Central Government Securities	1,05,625.42	1,78,905.06
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	1,380.48	3,353.89
	Total	**4,64,567.58**	**5,27,891.87**

8	Other Financial assets	UTI - Unit Linked Insurance Plan	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	7,576.35	9,115.86
	Dividend recievable	-	19.50
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	70.82	112.21
	Other Financial assets	82.77	128.98
	Total	**7,729.94**	**9,376.55**

9	Other Non -Financial assets	UTI - Unit Linked Insurance Plan	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

10	Payables	UTI - Unit Linked Insurance Plan	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	-	-
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	879.33	1,220.64
	Payable on Redemption of Units	378.78	499.91
	Total	**1,258.11**	**1,720.55**

11	Other Financial Liabilities	UTI - Unit Linked Insurance Plan	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	134.31	121.06
	Trusteeship Fees Payable	0.22	0.28
	Registrar Fees and Expenses Payable	28.25	30.50
	Commission to Distributors Payable	317.48	402.08
	Custodian Fees Payable	3.70	0.63
	Audit Fees Payable	0.70	0.85
	Investor Education & Awareness Expenses Payable	8.31	4.66
	Brokerage & Transaction Costs Payable	0.34	0.34
	Redeemed Investment Receivable (Provision)	14,155.08	14,155.08
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	2.21	2.20
	Investor Communication Exp Payable	0.68	1.69
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	24,702.59	26,021.54
	Total	**39,353.87**	**40,740.91**

12	Other Non-Financial Liabilities	UTI - Unit Linked Insurance Plan	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	46.62	36.28
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**46.62**	**36.28**



13 Gain on fair value changes	UTI - Unit Linked Insurance Plan	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	26.49	8,519.90
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**26.49**	**8,519.90**

14 Gain on Sale/Redemptions of Investments	UTI - Unit Linked Insurance Plan	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	21,749.62	26,699.61
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**21,749.62**	**26,699.61**

15 Fees and commission expenses	UTI - Unit Linked Insurance Plan	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	4,205.45	3,953.59
GST on Management Fees	756.98	711.65
Trusteeship Fees	4.09	4.46
Commission to Distributors	3,231.44	3,595.76
Total	**8,197.96**	**8,265.46**

16 Loss on fair value changes	UTI - Unit Linked Insurance Plan	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	47,277.63	0.11
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**47,277.63**	**0.11**

17 Loss on Sale/Redemptions of Investments	UTI - Unit Linked Insurance Plan	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	3,103.24	1,295.44
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**3,103.24**	**1,295.44**

18 Other expenses	UTI - Unit Linked Insurance Plan	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	9.48	10.20
Registrar Fees and Expenses	248.07	255.32
Marketing/Publicity/Advertisement Expenses	12.31	20.73
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	58.92	61.99
Audit Fees	1.25	1.46
Investor Education and Awareness expenses	105.89	108.17
Brokerage & Transaction Costs	66.81	66.77
Other Operating expenses	58.08	85.16
Total	**560.81**	**609.80**



UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Retirement Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	7,332.25	1,265.54
Balances with Bank/(s)	5	586.48	959.30
Receivables	6	2,598.03	3,215.72
Investments	7	4,36,288.97	4,49,920.10
Other Financial assets	8	4,997.37	5,598.80
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**4,51,803.10**	**4,60,959.46**
Financial Liabilities			
Payables	10	1,017.32	1,212.32
Other Financial Liabilities	11	2,986.19	3,066.90
Non-Financial Liabilities			
Provision		172.36	211.45
Other Non-Financial Liabilities	12	65.29	34.13
Total Liabilities (B)		**4,241.16**	**4,524.80**
Net assets attributable to holder of redeemable units		**4,47,561.94**	**4,56,434.66**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt &
Fund Manager

V Srivatsa
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Retirement Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		19,758.10	19,877.35
Dividend Income		3,224.58	2,577.51
Gain on fair value changes	13	369.14	4,723.50
Gain on sale/redemption of investments	14	25,442.21	40,454.63
Provision for Doubtful Income Written Back		-	-
Provision for Doubtful Investments & Deposits Written Back		-	1.98
Other Income		43.35	75.77
Total Income (A)		**48,837.38**	**67,710.74**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	6,804.25	6,522.84
Loss on fair value changes	16	34,795.32	17,926.23
Loss on Sale/Redemptions of Investments	17	3,233.57	761.80
Provision for Doubtful Investments & Deposits		-	-
Maturity Bonus		-	-
Other expenses	18	1,179.96	1,228.65
Total Expense (B)		**46,013.10**	**26,439.52**
Surplus/ Deficit for the Reporting Period (A-B)		**2,824.28**	**41,271.22**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

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UTI Asset Management Company Ltd.

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Head of Debt &
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Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Retirement Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	2,824.28	41,271.22
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	34,426.18	13,202.73
Operating Profit/(Loss) before working Capital Changes	37,250.46	54,473.95
Adjustments for:-		
(Increase)/Decrease in receivables	-	1.98
(Increase)/Decrease in other financial assets	601.43	(168.81)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(20,327.83)	(49,855.80)
Increase/(Decrease) in payables	0.00	(0.00)
Increase/(Decrease) in other financial liabilities	(80.71)	(1.71)
Increase/(Decrease) in Provision	(39.09)	(39.73)
Increase/(Decrease) in other non-financial liabilities	31.16	24.40
Net cash generated from/(used in) operating Activities (A)	**17,435.42**	**4,434.28**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(2,353.27)	(4,053.88)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(9,343.72)	(14,789.37)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	(0.71)	9.78
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(43.83)	(25.06)
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(11,741.53)**	**(18,858.53)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	5,693.89	(14,424.25)
Cash and Cash Equivalents as at the beginning of the year/period	2,224.84	16,649.09
Cash and Cash Equivalents as at the close of the year/period	**7,918.73**	**2,224.84**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	7,332.25	1,265.54
Balances with Bank/(s) - Note No 5	586.48	959.30
	7,918.73	**2,224.84**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
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Head of Debt &
Fund Manager

V Srivatsa
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Retirement Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**95,526.68**	**(643.03)**	**50,185.09**	**3,11,365.92**	**3,60,907.98**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(2,355.81)	(9,343.72)	(34,426.18)	34,426.18	**(9,343.72)**
Transfer from/ to Revenue account	-	-	-	2,824.28	**2,824.28**
Equalisation Account	-	8,015.71	-	(8,015.71)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	2.54	**2.54**
Others	-	-	-	-	-
Balance at the end of the reporting period	**93,170.87**	**(1,971.04)**	**15,758.91**	**3,40,603.21**	**3,54,391.08**

As at 31 March 2025	UTI Retirement Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**99,580.56**	**2,211.18**	**63,387.81**	**2,68,827.14**	**3,34,426.13**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(4,053.88)	(14,789.37)	(13,202.72)	13,202.72	**(14,789.37)**
Transfer from/ to Revenue account	-	-	-	41,271.22	**41,271.22**
Equalisation Account	-	11,935.16	-	(11,935.16)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**95,526.68**	**(643.03)**	**50,185.09**	**3,11,365.92**	**3,60,907.98**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Retirement Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	7,332.25	1,265.54
	Cash on Hand	-	-
	Total	**7,332.25**	**1,265.54**

5	Balances with Bank/(s)	UTI Retirement Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	20.48	427.30
	Deposits with scheduled banks	-	-
	Margin Deposits	566.00	532.00
	Total	**586.48**	**959.30**

6	Receivables	UTI Retirement Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	617.69
	Receivable on Redemption of investments	2,598.03	2,598.03
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**2,598.03**	**3,215.72**

7	Investments	UTI Retirement Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	1,68,788.39	1,77,006.07
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	93,624.28	84,501.75
	Certificates of deposit	9,435.00	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	68,399.65	38,309.96
	Central Government Securities	94,580.26	1,46,148.39
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	1,461.40	3,953.94
	Total	**4,36,288.97**	**4,49,920.10**

8	Other Financial assets	UTI Retirement Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	4,852.62	5,516.32
	Dividend recievable	89.02	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	55.73	82.30
	Other Financial assets	-	0.18
	Total	**4,997.37**	**5,598.80**

9	Other Non -Financial assets	UTI Retirement Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10	Payables	UTI Retirement Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	486.20	636.66
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	313.54	357.37
	Payable on Redemption of Units	217.58	218.29
	Total	**1,017.32**	**1,212.32**

11	Other Financial Liabilities	UTI Retirement Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	28.88	58.34
	Trusteeship Fees Payable	0.21	0.24
	Registrar Fees and Expenses Payable	61.77	68.54
	Commission to Distributors Payable	267.82	309.17
	Custodian Fees Payable	1.67	0.52
	Audit Fees Payable	0.62	0.71
	Investor Education & Awareness Expenses Payable	7.82	3.98
	Brokerage & Transaction Costs Payable	-	-
	Redeemed Investment Receivable (Provision)	2,598.03	2,598.03
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	8.99	2.12
	Investor Communication Exp Payable	7.82	17.73
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	2.56	7.52
	Total	**2,986.19**	**3,066.90**

12	Other Non-Financial Liabilities	UTI Retirement Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	65.29	34.13
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**65.29**	**34.13**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

13 **Gain on fair value changes**

Particulars	UTI Retirement Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	369.14	4,723.50
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**369.14**	**4,723.50**

14 **Gain on Sale/Redemptions of Investments**

Particulars	UTI Retirement Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	25,101.59	40,454.63
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	340.62	-
Total	**25,442.21**	**40,454.63**

15 **Fees and commission expenses**

Particulars	UTI Retirement Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Management Fees	3,564.58	3,160.47
GST on Management Fees	641.62	568.89
Trusteeship Fees	3.60	3.77
Commission to Distributors	2,594.45	2,789.71
Total	**6,804.25**	**6,522.84**

16 **Loss on fair value changes**

Particulars	UTI Retirement Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Gross change on account of Gain on fair value changes (MTM)	34,795.32	17,926.23
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**34,795.32**	**17,926.23**

17 **Loss on Sale/Redemptions of Investments**

Particulars	UTI Retirement Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Loss on sale/redemption of investments (Gross)	3,198.30	728.53
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	35.27	33.27
Loss on exchange rate flactuation	-	-
Total	**3,233.57**	**761.80**

18 **Other expenses**

Particulars	UTI Retirement Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Custodian Fees and Expenses	2.09	3.68
Registrar Fees and Expenses	526.58	526.94
Marketing/Publicity/Advertisement Expenses	64.62	28.21
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	130.61	158.05
Audit Fees	1.10	1.22
Investor Education and Awareness expenses	94.17	91.28
Brokerage & Transaction Costs	143.60	155.81
Other Operating expenses	217.19	263.46
Total	**1,179.96**	**1,228.65**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Children's Hybrid Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	5,609.30	1,126.03
Balances with Bank/(s)	5	86.45	468.98
Receivables	6	2,200.66	2,014.13
Investments	7	4,10,587.69	4,39,043.23
Other Financial assets	8	5,116.13	5,806.80
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**4,23,600.23**	**4,48,459.17**
Financial Liabilities			
Payables	10	2,521.18	163.23
Other Financial Liabilities	11	2,339.60	2,454.02
Non-Financial Liabilities			
Provision		30.92	64.56
Other Non-Financial Liabilities	12	64.27	56.31
Total Liabilities (B)		**4,955.97**	**2,738.12**
Net assets attributable to holder of redeemable units		**4,18,644.26**	**4,45,721.05**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

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Ajay Tyagi
Head of Equity

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Children's Hybrid Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		18,902.08	19,278.66
Dividend Income		1,873.17	1,660.87
Gain on fair value changes	13	23.39	3,569.29
Gain on sale/redemption of investments	14	20,109.18	33,783.43
Provision for Doubtful Income Written Back		-	-
Provision for Doubtful Investments & Deposits Written Back		-	577.14
Other Income		17.59	22.34
Total Income (A)		**40,925.41**	**58,891.73**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	6,892.07	6,837.44
Loss on fair value changes	16	34,950.26	11,928.43
Loss on Sale/Redemptions of Investments	17	3,753.16	1,969.92
Provision for Doubtful Investments & Deposits		-	-
Maturity Bonus		-	-
Other expenses	18	1,091.69	1,226.52
Total Expense (B)		**46,687.18**	**21,962.31**
Surplus/ Deficit for the Reporting Period (A-B)		**(5,761.77)**	**36,929.42**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
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UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Children's Hybrid Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(5,761.77)	36,929.42
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	34,926.87	8,359.14
Operating Profit/(Loss) before working Capital Changes	29,165.10	45,288.56
Adjustments for:-		
(Increase)/Decrease in receivables	-	577.16
(Increase)/Decrease in other financial assets	690.67	(90.57)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(4,331.43)	(29,599.10)
Increase/(Decrease) in payables	0.00	(0.00)
Increase/(Decrease) in other financial liabilities	(114.42)	(620.90)
Increase/(Decrease) in Provision	(33.64)	45.19
Increase/(Decrease) in other non-financial liabilities	7.96	45.09
Net cash generated from/(used in) operating Activities (A)	**25,384.24**	**15,645.43**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(5,284.40)	(7,409.94)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(16,030.62)	(20,889.89)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	34.82	(185.01)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(3.30)	(5.71)
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing actlvities (B)	**(21,283.50)**	**(28,490.55)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	4,100.74	(12,845.12)
Cash and Cash Equivalents as at the beginning of the year/period	1,595.01	14,440.13
Cash and Cash Equivalents as at the close of the year/period	**5,695.75**	**1,595.01**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	5,609.30	1,126.03
Balances with Bank/(s) - Note No 5	86.45	468.98
	5,695.75	**1,595.01**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

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Head of Equity

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Children's Hybrid Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**1,14,888.62**	**(49,571.14)**	**45,654.61**	**3,34,748.97**	**3,30,832.44**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(5,284.40)	(16,030.62)	(34,926.87)	34,926.87	**(16,030.62)**
Transfer from/ to Revenue account	-	-	-	(5,761.77)	**(5,761.77)**
Equalisation Account	-	13,622.57	-	(13,622.57)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**1,09,604.22**	**(51,979.19)**	**10,727.74**	**3,50,291.50**	**3,09,040.05**

As at 31 March 2025	UTI Children's Hybrid Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**1,22,298.56**	**(45,465.28)**	**54,013.76**	**3,06,244.43**	**3,14,792.91**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(7,409.94)	(20,889.89)	(8,359.15)	8,359.15	**(20,889.89)**
Transfer from/ to Revenue account	-	-	-	36,929.42	**36,929.42**
Equalisation Account	-	16,784.03	-	(16,784.03)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**1,14,888.62**	**(49,571.14)**	**45,654.61**	**3,34,748.97**	**3,30,832.44**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

4	Cash and cash equivalents	UTI Children's Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	5,609.30	1,126.03
	Cash on Hand	-	-
	Total	**5,609.30**	**1,126.03**

5	Balances with Bank/(s)	UTI Children's Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	6.45	425.98
	Deposits with scheduled banks	-	-
	Margin Deposits	80.00	43.00
	Total	**86.45**	**468.98**

6	Receivables	UTI Children's Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	380.44	193.91
	Receivable on Redemption of investments	1,820.22	1,820.22
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**2,200.66**	**2,014.13**

7	Investments	UTI Children's Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	1,53,796.62	1,74,465.89
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	79,819.97	85,159.56
	Certificates of deposit	14,153.36	-
	Commercial paper	-	-
	Treasury Bills	-	1,292.31
	State Government Securities	73,958.12	36,870.13
	Central Government Securities	87,457.69	1,37,876.89
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	1,401.94	3,378.45
	Total	**4,10,587.69**	**4,39,043.23**

8	Other Financial assets	UTI Children's Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	4,930.96	5,579.75
	Dividend recievable	4.95	4.64
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	180.22	222.41
	Other Financial assets	-	-
	Total	**5,116.13**	**5,806.80**

9	Other Non -Financial assets	UTI Children's Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10	Payables	UTI Children's Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	2,345.40	18.97
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	15.78	19.08
	Payable on Redemption of Units	160.00	125.18
	Total	**2,521.18**	**163.23**

11	Other Financial Liabilities	UTI Children's Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	42.75	95.62
	Trusteeship Fees Payable	0.20	0.23
	Registrar Fees and Expenses Payable	65.70	73.95
	Commission to Distributors Payable	235.27	287.85
	Custodian Fees Payable	1.61	0.52
	Audit Fees Payable	0.60	0.71
	Investor Education & Awareness Expenses Payable	7.32	3.88
	Brokerage & Transaction Costs Payable	0.31	0.32
	Redeemed Investment Receivable (Provision)	1,820.22	1,820.22
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	8.40	2.10
	Investor Communication Exp Payable	8.59	19.56
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	148.63	149.06
	Total	**2,339.60**	**2,454.02**

12	Other Non-Financial Liabilities	UTI Children's Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	64.27	56.31
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**64.27**	**56.31**



13 Gain on fair value changes	UTI Children's Hybrid Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	23.39	3,569.29
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**23.39**	**3,569.29**

14 Gain on Sale/Redemptions of Investments	UTI Children's Hybrid Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	20,109.18	33,783.43
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**20,109.18**	**33,783.43**

15 Fees and commission expenses	UTI Children's Hybrid Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	5,239.01	5,046.12
GST on Management Fees	943.03	908.30
Trusteeship Fees	3.47	3.73
Commission to Distributors	706.56	879.29
Total	**6,892.07**	**6,837.44**

16 Loss on fair value changes	UTI Children's Hybrid Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	34,950.26	11,928.43
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**34,950.26**	**11,928.43**

17 Loss on Sale/Redemptions of Investments	UTI Children's Hybrid Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	3,753.16	1,969.92
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**3,753.16**	**1,969.92**

18 Other expenses	UTI Children's Hybrid Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	2.08	3.73
Registrar Fees and Expenses	551.49	560.50
Marketing/Publicity/Advertisement Expenses	66.23	26.98
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	78.51	135.23
Audit Fees	1.06	1.22
Investor Education and Awareness expenses	90.39	90.47
Brokerage & Transaction Costs	82.43	133.10
Other Operating expenses	219.50	275.29
Total	**1,091.69**	**1,226.52**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Children's Equity Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	3,857.90	3,696.65
Balances with Bank/(s)	5	39.70	25.14
Receivables	6	253.62	112.58
Investments	7	98,702.97	1,02,223.34
Other Financial assets	8	36.86	47.68
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**1,02,891.05**	**1,06,105.39**
Financial Liabilities			
Payables	10	1,719.41	86.47
Other Financial Liabilities	11	143.70	164.80
Non-Financial Liabilities			
Provision		6.49	6.27
Other Non-Financial Liabilities	12	10.01	7.58
Total Liabilities (B)		**1,879.61**	**265.12**
Net assets attributable to holder of redeemable units		**1,01,011.44**	**1,05,840.27**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Sachin Trivedi
Fund Manager

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Children's Equity Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		282.27	153.61
Dividend Income		1,122.39	988.40
Gain on fair value changes	13	1.35	0.02
Gain on sale/redemption of investments	14	8,171.41	10,796.63
Provision for Doubtful Income Written Back		-	-
Provision for Doubtful Investments & Deposits Written Back		-	-
Other Income		4.93	4.51
Total Income (A)		**9,582.35**	**11,943.17**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	2,333.72	2,255.50
Loss on fair value changes	16	13,412.46	1,401.29
Loss on Sale/Redemptions of Investments	17	820.71	903.50
Provision for Doubtful Investments & Deposits		-	-
Maturity Bonus		-	-
Other expenses	18	240.49	241.82
Total Expense (B)		**16,807.38**	**4,802.11**
Surplus/ Deficit for the Reporting Period (A-B)		**(7,225.03)**	**7,141.06**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

Sachin Trivedi
Fund Manager

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Children's Equity Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(7,225.03)	7,141.06
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	13,411.11	1,401.27
Operating Profit/(Loss) before working Capital Changes	6,186.08	8,542.33
Adjustments for:-		
(Increase)/Decrease in receivables	0.01	0.04
(Increase)/Decrease in other financial assets	10.82	(2.90)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(8,398.00)	(9,802.90)
Increase/(Decrease) in payables	0.00	-
Increase/(Decrease) in other financial liabilities	(21.11)	22.17
Increase/(Decrease) in Provision	0.22	(7.47)
Increase/(Decrease) in other non-financial liabilities	2.43	5.69
Net cash generated from/(used in) operating Activities (A)	**(2,219.55)**	**(1,243.04)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	285.71	337.63
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	2,110.50	2,438.54
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	5.18	(72.23)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(6.03)	5.14
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**2,395.36**	**2,709.08**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	175.81	1,466.04
Cash and Cash Equivalents as at the beginning of the year/period	3,721.79	2,255.75
Cash and Cash Equivalents as at the close of the year/period	**3,897.60**	**3,721.79**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	3,857.90	3,696.65
Balances with Bank/(s) - Note No 5	39.70	25.14
	3,897.60	**3,721.79**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Sachin Trivedi
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Children's Equity Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**13,418.91**	**32,491.00**	**28,990.10**	**30,940.26**	**92,421.36**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	285.71	2,110.50	(13,411.11)	13,411.11	2,110.50
Transfer from/ to Revenue account	-	-	-	(7,225.03)	(7,225.03)
Equalisation Account	-	(761.22)	-	761.22	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**13,704.62**	**33,840.28**	**15,578.99**	**37,887.56**	**87,306.83**

As at 31 March 2025	UTI Children's Equity Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**13,081.28**	**30,744.59**	**30,391.37**	**21,705.80**	**82,841.76**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	337.63	2,438.54	(1,401.27)	1,401.27	2,438.54
Transfer from/ to Revenue account	-	-	-	7,141.06	7,141.06
Equalisation Account	-	(692.13)	-	692.13	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**13,418.91**	**32,491.00**	**28,990.10**	**30,940.26**	**92,421.36**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Children's Equity Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	3,857.90	3,696.65
	Cash on Hand	-	-
	Total	**3,857.90**	**3,696.65**

5	Balances with Bank/(s)	UTI Children's Equity Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	10.70	15.14
	Deposits with scheduled banks	-	-
	Margin Deposits	29.00	10.00
	Total	**39.70**	**25.14**

6	Receivables	UTI Children's Equity Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	253.62	112.57
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	0.01
	Receivable from other schemes of Mutual Fund	-	-
	Total	**253.62**	**112.58**

7	Investments	UTI Children's Equity Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	97,001.70	1,02,223.34
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	1,701.27	-
	Total	**98,702.97**	**1,02,223.34**

8	Other Financial assets	UTI Children's Equity Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	-	-
	Dividend recievable	3.00	2.74
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	33.86	44.94
	Other Financial assets	-	-
	Total	**36.86**	**47.68**

9	Other Non -Financial assets	UTI Children's Equity Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10	Payables	UTI Children's Equity Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	1,680.04	46.25
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	9.44	15.47
	Payable on Redemption of Units	29.93	24.75
	Total	**1,719.41**	**86.47**

11	Other Financial Liabilities	UTI Children's Equity Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	9.57	22.65
	Trusteeship Fees Payable	0.05	0.06
	Registrar Fees and Expenses Payable	7.34	7.35
	Commission to Distributors Payable	120.61	130.83
	Custodian Fees Payable	0.64	0.23
	Audit Fees Payable	0.15	0.17
	Investor Education & Awareness Expenses Payable	1.81	0.92
	Brokerage & Transaction Costs Payable	0.10	0.15
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	1.95	0.50
	Investor Communication Exp Payable	0.29	0.64
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	1.19	1.30
	Total	**143.70**	**164.80**

12	Other Non-Financial Liabilities	UTI Children's Equity Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	10.01	7.58
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**10.01**	**7.58**



13 Gain on fair value changes	UTI Children's Equity Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	1.35	0.02
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**1.35**	**0.02**

14 Gain on Sale/Redemptions of Investments	UTI Children's Equity Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	8,171.41	10,796.63
Profit on inter-scheme sale of investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**8,171.41**	**10,796.63**

15 Fees and commission expenses	UTI Children's Equity Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	1,026.38	977.35
GST on Management Fees	184.75	175.92
Trusteeship Fees	0.87	0.90
Commission to Distributors	1,121.72	1,101.33
Total	**2,333.72**	**2,255.50**

16 Loss on fair value changes	UTI Children's Equity Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	13,412.46	1,401.29
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**13,412.46**	**1,401.29**

17 Loss on Sale/Redemptions of Investments	UTI Children's Equity Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	820.71	903.50
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**820.71**	**903.50**

18 Other expenses	UTI Children's Equity Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	0.80	1.51
Registrar Fees and Expenses	90.15	86.30
Marketing/Publicity/Advertisement Expenses	18.05	7.16
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	46.99	57.48
Audit Fees	0.26	0.30
Investor Education and Awareness expenses	22.73	21.75
Brokerage & Transaction Costs	48.05	54.37
Other Operating expenses	13.46	12.95
Total	**240.49**	**241.82**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Income Plus Arbitrage Active Fund of Fund
		As at 31 March, 2026
Assets		
Financial Assets		
Cash and cash equivalents	4	167.81
Balances with Bank/(s)	5	1.49
Receivables	6	-
Investments	7	18,491.88
Other Financial assets	8	-
Non-Financial Assets		
Investment Property		-
Other Non -Financial assets	9	-
Total Assets (A)		**18,661.18**
Financial Liabilities		
Payables	10	13.57
Other Financial Liabilities	11	4.25
Non-Financial Liabilities		
Provision		0.08
Other Non-Financial Liabilities	12	0.20
Total Liabilities (B)		**18.10**
Net assets attributable to holder of redeemable units		**18,643.08**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt &
Fund Manager

Vinay Lakhotia
Chief Financial Officer

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Income Plus Arbitrage Active Fund of Fund
		Year Ended 31 March, 2026
INCOME		
Interest Income		38.02
Dividend Income		-
Gain on fair value changes	13	721.10
Gain on sale/redemption of investments	14	412.46
Provision for Doubtful Income Written Back		-
Provision for Doubtful Investments & Deposits Written Back		-
Other Income		-
Total Income (A)		**1,171.58**
EXPENSES AND LOSSES		
Finance costs		-
Fees and commission expenses	15	33.40
Loss on fair value changes	16	-
Loss on Sale/Redemptions of Investments	17	-
Provision for Doubtful Investments & Deposits		-
Maturity Bonus		-
Other expenses	18	10.67
Total Expense (B)		**44.07**
Surplus/ Deficit for the Reporting Period (A-B)		**1,127.51**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

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Vinay Lakhotia
Chief Financial Officer

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Income Plus Arbitrage Active Fund of Fund
	Year Ended 31 March, 2026
Cashflow from Operating Activity	
Surplus/(Deficit) for the Reporting Period	1,127.51
Adjustments to reconcile surplus/(deficit) to net cash flows:	
Add/(Less) : Changes in Unrealised losses provided/(written back)	(721.10)
Operating Profit/(Loss) before working Capital Changes	406.41
Adjustments for:-	
(Increase)/Decrease in receivables	-
(Increase)/Decrease in other financial assets	-
(Increase)/Decrease in Other Non -Financial assets	-
(Increase) / Decrease in Investments at cost	(17,770.78)
Increase/(Decrease) in payables	0.00
Increase/(Decrease) in other financial liabilities	4.25
Increase/(Decrease) in Provision	0.08
Increase/(Decrease) in other non-financial liabilities	0.20
Net cash generated from/(used in) operating Activities (A)	**(17,359.84)**
Cashflow from Financing Activities	
Increase / (Decrease) in Unit Capital	17,643.93
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(128.36)
Adjustments for:-	
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	13.51
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	0.06
Dividend Paid during the year/period (including dividend tax paid)	-
Increase/(Decrease) in Borrowing	-
Net cash generated from/(used) in financing activities (B)	**17,529.14**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	169.30
Cash and Cash Equivalents as at the beginning of the year/period	-
Cash and Cash Equivalents as at the close of the year/period	**169.30**
Components of cash and cash equivalents	
Reverse repurchase transactions / Triparty Repo (TREPs)	167.81
Balances with Bank/(s) - Note No 5	1.49
	169.30

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

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Chief Financial Officer

Anurag Mittal
Head of Debt &
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Income Plus Arbitrage Active Fund of Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	-	-	-	-	-
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	17,643.93	(128.36)	721.10	(721.10)	**(128.36)**
Transfer from/ to Revenue account	-	-	-	1,127.51	**1,127.51**
Equalisation Account	-	62.26	-	(62.26)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**17,643.93**	**(66.10)**	**721.10**	**344.15**	**999.15**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Income Plus Arbitrage Active Fund of Fund
	Particulars	**As at 31 March 2026**
	Reverse repurchase transactions / Triparty Repo (TREPs)	167.81
	Cash on Hand	-
	Total	**167.81**

5	Balances with Bank/(s)	UTI Income Plus Arbitrage Active Fund of Fund
	Particulars	**As at 31 March 2026**
	Balances with banks in current accounts	1.49
	Deposits with scheduled banks	-
	Margin Deposits	-
	Total	**1.49**

6	Receivables	UTI Income Plus Arbitrage Active Fund of Fund
	Particulars	**As at 31 March 2026**
	Contracts for sale of investments in securities	-
	Receivable on Redemption of investments	-
	Receivable Against Unit Issued	-
	Receivable from AMC	-
	Receivable from other schemes of Mutual Fund	-
	Total	**-**

7	Investments	UTI Income Plus Arbitrage Active Fund of Fund
	Particulars	**As at 31 March 2026**
	Fair Value through profit or loss	
	Equity-Listed/Awaiting listing	-
	Equity-Unlisted	-
	Preference Shares	-
	Corporate Bond (Non-convertible)	-
	Certificates of deposit	-
	Commercial paper	-
	Treasury Bills	-
	State Government Securities	-
	Central Government Securities	-
	Gold	-
	Silver	-
	Corporate Debt Market Development Fund	-
	Mutual Fund Units	18,491.88
	Total	**18,491.88**

8	Other Financial assets	UTI Income Plus Arbitrage Active Fund of Fund
	Particulars	**As at 31 March 2026**
	Interest Accrued	-
	Dividend recievable	-
	Margin Money	-
	Shares/debentures application money, pending allotment	-
	Withheld commission KYC	-
	Other Financial assets	-
	Total	**-**

9	Other Non -Financial assets	UTI Income Plus Arbitrage Active Fund of Fund
	Particulars	**As at 31 March 2026**
	Tax credit receivable	-
	GST Input Credit	-
	Total	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10	**Payables**	**UTI Income Plus Arbitrage Active Fund of Fund**
	Particulars	**As at 31 March 2026**
	Contract for purchase of investments in securities	-
	Income distribution payable	-
	Payable to other schemes of Mutual Fund	-
	Payable to AMC	-
	Application Money Pending Scrutiny	0.06
	Payable on Redemption of Units	13.51
	Total	**13.57**

11	**Other Financial Liabilities**	**UTI Income Plus Arbitrage Active Fund of Fund**
	Particulars	**As at 31 March 2026**
	Management Fees Payable	1.54
	Trusteeship Fees Payable	0.01
	Registrar Fees and Expenses Payable	0.11
	Commission to Distributors Payable	2.35
	Custodian Fees Payable	-
	Audit Fees Payable	0.03
	Investor Education & Awareness Expenses Payable	-
	Brokerage & Transaction Costs Payable	-
	Redeemed Investment Receivable (Provision)	-
	Unclaimed redemption	-
	Marketing/Publicity/Advertisement Exp Payable	0.20
	Investor Communication Exp Payable	0.01
	Finance cost on Loans/Borrowing/(s)	-
	Other Financial Liabilities	-
	Total	**4.25**

12	**Other Non-Financial Liabilities**	**UTI Income Plus Arbitrage Active Fund of Fund**
	Particulars	**As at 31 March 2026**
	Statutory taxes payable	0.20
	Sundry Creditors-Maturity Refund Payable	-
	Other	-
	Total	**0.20**



13 Gain on fair value changes	UTI Income Plus Arbitrage Active Fund of Fund
Particulars	**Year Ended 31 March, 2026**
Fair Value through profit or loss	
Gross change on account of Gain on fair value changes (MTM)	721.10
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-
Total	**721.10**

14 Gain on Sale/Redemptions of Investments	UTI Income Plus Arbitrage Active Fund of Fund
Particulars	**Year Ended 31 March, 2026**
Fair Value through profit or loss	
Profit on sale/redemption of investments (Gross)	412.46
Profit on inter-scheme sale of investments (Gross)	-
Profit on derivatives transactions (Gross)	-
Total	**412.46**

15 Fees and commission expenses	UTI Income Plus Arbitrage Active Fund of Fund
Particulars	**Year Ended 31 March, 2026**
Management Fees	1.30
GST on Management Fees	0.24
Trusteeship Fees	0.17
Commission to Distributors	31.69
Total	**33.40**

16 Loss on fair value changes	UTI Income Plus Arbitrage Active Fund of Fund
Particulars	**Year Ended 31 March, 2026**
Gross change on account of Gain on fair value changes (MTM)	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-
Total	**-**

17 Loss on Sale/Redemptions of Investments	UTI Income Plus Arbitrage Active Fund of Fund
Particulars	**Year Ended 31 March, 2026**
Loss on sale/redemption of investments (Gross)	-
Loss on inter-scheme sale of investments (Gross)	-
Loss on derivatives transaction (Gross)	-
Loss on exchange rate flactuation	-
Total	**-**

18 Other expenses	UTI Income Plus Arbitrage Active Fund of Fund
Particulars	**Year Ended 31 March, 2026**
Custodian Fees and Expenses	-
Registrar Fees and Expenses	1.27
Marketing/Publicity/Advertisement Expenses	5.04
Investor Communication Expenses	-
Insurance & Security Expenses	-
Statutory Taxes	0.01
Audit Fees	0.05
Investor Education and Awareness expenses	-
Brokerage & Transaction Costs	-
Other Operating expenses	4.30
Total	**10.67**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Arbitrage Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	24,086.15	32,036.02
Balances with Bank/(s)	5	1,905.59	1,946.96
Derivative financial instruments	6	17,481.28	2,942.39
Receivables	7	47,973.06	4,274.61
Investments	8	9,82,577.85	6,28,757.81
Other Financial assets	9	23.12	63.61
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	10	-	-
Total Assets (A)		**10,74,047.05**	**6,70,021.40**
Financial Liabilities			
Derivative financial instruments	11	-	-
Payables	12	23,527.91	5,877.10
Other Financial Liabilities	13	439.74	143.56
Non-Financial Liabilities			
Provision		6.53	3.32
Other Non-Financial Liabilities	14	68.68	36.03
Total Liabilities (B)		**24,042.86**	**6,060.01**
Net assets attributable to holder of redeemable units		**10,50,004.19**	**6,63,961.39**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
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Anurag Mittal
Head of Debt

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Fund Manager

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Amit Sharma
Fund Manager

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Arbitrage Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		6,561.72	7,776.40
Dividend Income		6,127.26	5,449.34
Gain on fair value changes	15	30,026.51	10,399.10
Gain on sale/redemption of investments	16	3,81,837.49	3,05,914.56
Other Income		11.64	22.50
Total Income (A)		**4,24,564.62**	**3,29,561.90**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	17	3,337.27	2,327.78
Loss on fair value changes	18	63,734.65	40,827.11
Loss on Sale/Redemptions of Investments	19	2,90,864.80	2,35,678.74
Other expenses	20	8,314.84	5,830.18
Total Expense (B)		**3,66,251.56**	**2,84,663.81**
Surplus/ Deficit for the Reporting Period (A-B)		**58,313.06**	**44,898.09**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
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per Shrawan Jalan
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Membership No: 102102

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Chief Financial Officer

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Amit Sharma
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI - Arbitrage Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	58,313.06	44,898.09
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	33,708.14	30,428.01
Operating Profit/(Loss) before working Capital Changes	92,021.20	75,326.10
Adjustments for:-		
(Increase)/Decrease in receivables	(130.29)	(1.69)
(Increase)/Decrease in other financial assets	40.49	(54.23)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(4,32,128.44)	(2,17,347.58)
Increase/(Decrease) in payables	(0.00)	0.00
Increase/(Decrease) in other financial liabilities	296.19	(74.92)
Increase/(Decrease) in Provision	3.21	(86.82)
Increase/(Decrease) in other non-financial liabilities	32.65	27.42
Net cash generated from/(used in) operating Activities (A)	**(3,39,864.99)**	**(1,42,211.72)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	89,613.88	49,151.90
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	2,38,115.86	1,15,049.58
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	3,743.56	(142.80)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	400.45	(486.49)
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**3,31,873.75**	**1,63,572.19**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	(7,991.24)	**21,360.47**
Cash and Cash Equivalents as at the beginning of the year/period	33,982.98	12,622.51
Cash and Cash Equivalents as at the close of the year/period	**25,991.74**	**33,982.98**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	24,086.15	32,036.02
Balances with Bank/(s) - Note No 5	1,905.59	1,946.96
	25,991.74	**33,982.98**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
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Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
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Head of Equity

Amit Sharma
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - Arbitrage Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**1,87,336.99**	**2,82,548.63**	**-**	**1,94,075.77**	**4,76,624.40**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	89,613.88	2,38,115.86	-	-	**2,38,115.86**
Transfer from/ to Revenue account	-	-	-	58,313.06	**58,313.06**
Equalisation Account	-	(76,695.88)	-	76,695.88	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**2,76,950.87**	**4,43,968.61**	**-**	**3,29,084.71**	**7,73,053.32**

As at 31 March 2025	UTI - Arbitrage Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**1,38,185.09**	**1,91,609.80**	**26,477.78**	**98,589.15**	**3,16,676.73**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	49,151.90	1,15,049.58	(26,477.78)	26,477.78	**1,15,049.58**
Transfer from/ to Revenue account	-	-	-	44,898.09	**44,898.09**
Equalisation Account	-	(24,110.75)	-	24,110.75	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**1,87,336.99**	**2,82,548.63**	**-**	**1,94,075.77**	**4,76,624.40**

UTI MUTUAL FUND MUMBAI

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4 Cash and cash equivalents	UTI - Arbitrage Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Reverse repurchase transactions / Triparty Repo (TREPs)	24,086.15	32,036.02
Cash on Hand	-	-
Total	**24,086.15**	**32,036.02**

5 Balances with Bank/(s)	UTI - Arbitrage Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Balances with banks in current accounts	1,820.59	1,842.96
Deposits with scheduled banks	-	-
Margin Deposits	85.00	104.00
Total	**1,905.59**	**1,946.96**

6 Derivative financial instruments receivable	UTI - Arbitrage Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Stock Futures/ Options	17,481.28	2,942.39
Index Futures/ Options	-	-
Commodity Futures/Options	-	-
Interest Rate Futures/ Swaps	-	-
Currency future	-	-
Total	**17,481.28**	**2,942.39**

7 Receivables	UTI - Arbitrage Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Contracts for sale of investments in securities	47,841.08	4,272.92
Receivable on Redemption of investments	-	-
Receivable Against Unit Issued	-	-
Receivable from AMC	131.98	1.69
Receivable from other schemes of Mutual Fund	-	-
Total	**47,973.06**	**4,274.61**

8 Investments	UTI - Arbitrage Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Fair Value through profit or loss		
Equity-Listed/Awaiting listing	6,30,321.58	4,22,778.94
Equity-Unlisted	-	-
Preference Shares	46.21	-
Corporate Bond (Non-convertible)	-	-
Certificates of deposit	1,05,457.27	1,04,095.52
Commercial paper	9,443.63	9,862.23
Treasury Bills	9,896.17	-
State Government Securities	-	-
Central Government Securities	-	-
Gold	-	-
Silver	-	-
Corporate Debt Market Development Fund	-	-
Mutual Fund Units	2,27,413.01	92,021.12
Total	**9,82,577.85**	**6,28,757.81**

9 Other Financial assets	UTI - Arbitrage Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Interest Accrued	-	-
Dividend recievable	20.18	58.32
Margin Money	-	-
Shares/debentures application money, pending allotment	-	-
Withheld commission KYC	1.83	2.30
Other Financial assets	1.11	2.99
Total	**23.12**	**63.61**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

10 Other Non -Financial assets	UTI - Arbitrage Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Tax credit receivable	-	-
GST Input Credit	-	-
Total	-	-

11 Derivative financial instruments payable	UTI - Arbitrage Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Stock Futures/ Options	-	-
Index Futures/ Options	-	-
Commodity Futures/Options	-	-
Interest Rate Futures/ Swaps	-	-
Currency Futures	-	-
Total	-	-

12 Payables	UTI - Arbitrage Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contract for purchase of investments in securities	18,499.76	4,992.96
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	409.37	8.92
Payable on Redemption of Units	4,618.78	875.22
Total	**23,527.91**	**5,877.10**

13 Other Financial Liabilities	UTI - Arbitrage Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Management Fees Payable	-	1.11
Trusteeship Fees Payable	0.49	0.35
Registrar Fees and Expenses Payable	34.10	20.84
Commission to Distributors Payable	192.62	108.75
Custodian Fees Payable	4.42	1.31
Audit Fees Payable	1.20	0.94
Investor Education & Awareness Expenses Payable	18.27	5.70
Brokerage & Transaction Costs Payable	1.25	0.05
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	130.87	3.49
Investor Communication Exp Payable	0.07	0.22
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	56.45	0.80
Total	**439.74**	**143.56**

14 Other Non-Financial Liabilities	UTI - Arbitrage Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Statutory taxes payable	68.68	36.03
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**68.68**	**36.03**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

15 Gain on fair value changes	UTI - Arbitrage Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	5,437.97	6,213.31
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	24,588.54	4,185.79
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**30,026.51**	**10,399.10**

16 Gain on Sale/Redemptions of Investments	UTI - Arbitrage Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	1,13,286.06	1,03,534.78
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	2,68,551.43	2,02,379.78
Total	**3,81,837.49**	**3,05,914.56**

17 Fees and commission expenses	UTI - Arbitrage Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	1,349.70	1,124.74
GST on Management Fees	242.94	202.46
Trusteeship Fees	6.99	4.93
Commission to Distributors	1,737.64	995.65
Total	**3,337.27**	**2,327.78**

18 Loss on fair value changes	UTI - Arbitrage Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	63,734.65	40,827.11
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**63,734.65**	**40,827.11**

19 Loss on Sale/Redemptions of Investments	UTI - Arbitrage Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	48,066.72	52,648.60
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	2,42,798.08	1,83,030.14
Loss on exchange rate flactuation	-	-
Total	**2,90,864.80**	**2,35,678.74**

20 Other expenses	UTI - Arbitrage Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	6.73	60.27
Registrar Fees and Expenses	380.51	249.77
Marketing/Publicity/Advertisement Expenses	203.75	24.23
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	5,025.04	3,559.07
Audit Fees	2.00	1.56
Investor Education and Awareness expenses	184.51	119.94
Brokerage & Transaction Costs	2,468.36	1,795.34
Other Operating expenses	43.94	20.00
Total	**8,314.84**	**5,830.18**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty 200 Momentum 30 Index Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	5,304.77	3,388.48
Balances with Bank/(s)	5	679.11	388.39
Derivative financial instruments	6	-	-
Receivables	7	-	320.47
Investments	8	7,47,441.25	7,36,042.62
Other Financial assets	9	122.95	41.72
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	10	-	-
Total Assets (A)		**7,53,548.08**	**7,40,181.68**
Financial Liabilities			
Derivative financial instruments	11	-	-
Payables	12	5,638.93	4,583.53
Other Financial Liabilities	13	250.72	173.58
Non-Financial Liabilities			
Provision		30.14	34.43
Other Non-Financial Liabilities	14	34.31	19.29
Total Liabilities (B)		**5,954.10**	**4,810.83**
Net assets attributable to holder of redeemable units		**7,47,593.98**	**7,35,370.85**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Ayush Jain
Fund Manager

Sharwan Goyal
Fund Manager

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Nifty 200 Momentum 30 Index Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		1,044.92	614.76
Dividend Income		4,603.72	9,360.36
Gain on fair value changes	15	-	-
Gain on sale/redemption of investments	16	63,451.06	1,19,434.65
Other Income		0.03	0.08
Total Income (A)		**69,099.73**	**1,29,409.85**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	17	4,205.98	3,690.12
Loss on fair value changes	18	140.69	1,76,933.39
Loss on Sale/Redemptions of Investments	19	97,348.77	45,291.39
Other expenses	20	3,100.47	2,883.62
Total Expense (B)		**1,04,795.91**	**2,28,798.52**
Surplus/ Deficit for the Reporting Period (A-B)		**(35,696.18)**	**(99,388.67)**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Ayush Jain
Fund Manager

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Nifty 200 Momentum 30 Index Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(35,696.18)	(99,388.67)
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	140.69	1,76,933.39
Operating Profit/(Loss) before working Capital Changes	(35,555.49)	77,544.72
Adjustments for:-		
(Increase)/Decrease in receivables	1.13	(1.13)
(Increase)/Decrease in other financial assets	(81.23)	184.37
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(11,219.98)	(4,30,685.21)
Increase/(Decrease) in payables	(0.00)	(0.00)
Increase/(Decrease) in other financial liabilities	77.15	99.05
Increase/(Decrease) in Provision	(4.29)	(4.05)
Increase/(Decrease) in other non-financial liabilities	15.02	12.24
Net cash generated from/(used in) operating Activities (A)	**(46,767.69)**	**(3,52,850.01)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	22,342.69	1,48,576.07
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	25,576.61	2,01,321.75
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	1,134.03	4,198.47
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(78.63)	(64.90)
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**48,974.70**	**3,54,031.39**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	2,207.01	**1,181.38**
Cash and Cash Equivalents as at the beginning of the year/period	3,776.87	2,595.49
Cash and Cash Equivalents as at the close of the year/period	**5,983.88**	**3,776.87**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	5,304.77	3,388.48
Balances with Bank/(s) - Note No 5	679.11	388.39
	5,983.88	**3,776.87**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
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UTI Asset Management Company Ltd.

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Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Ayush Jain
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Nifty 200 Momentum 30 Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**3,79,090.07**	**2,43,340.10**	**-**	**1,12,940.69**	**3,56,280.79**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	22,342.69	25,576.61	-	-	**25,576.61**
Transfer from/ to Revenue account	-	-	-	(35,696.18)	**(35,696.18)**
Equalisation Account	-	(10,215.58)	-	10,215.58	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**4,01,432.76**	**2,58,701.13**	**-**	**87,460.09**	**3,46,161.22**

As at 31 March 2025	UTI Nifty 200 Momentum 30 Index Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**2,30,514.00**	**94,529.36**	**1,09,514.00**	**50,304.35**	**2,54,347.71**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	1,48,576.07	2,01,321.75	(1,09,514.00)	1,09,514.00	**2,01,321.75**
Transfer from/ to Revenue account	-	-	-	(99,388.67)	**(99,388.67)**
Equalisation Account	-	(52,511.01)	-	52,511.01	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**3,79,090.07**	**2,43,340.10**	**-**	**1,12,940.69**	**3,56,280.79**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

4	Cash and cash equivalents	UTI Nifty 200 Momentum 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	5,304.77	3,388.48
	Cash on Hand	-	-
	Total	**5,304.77**	**3,388.48**

5	Balances with Bank/(s)	UTI Nifty 200 Momentum 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	679.11	388.39
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**679.11**	**388.39**

6	Derivative financial instruments receivable	UTI Nifty 200 Momentum 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Stock Futures/ Options	-	-
	Index Futures/ Options	-	-
	Commodity Futures/Options	-	-
	Interest Rate Futures/ Swaps	-	-
	Currency future	-	-
	Total	**-**	**-**

7	Receivables	UTI Nifty 200 Momentum 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	319.34
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	1.13
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**320.47**

8	Investments	UTI Nifty 200 Momentum 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	7,47,441.25	7,36,042.62
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**7,47,441.25**	**7,36,042.62**

9	Other Financial assets	UTI Nifty 200 Momentum 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	-	-
	Dividend recievable	122.86	41.38
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	0.09	0.34
	Other Financial assets	-	-
	Total	**122.95**	**41.72**



10	Other Non -Financial assets	UTI Nifty 200 Momentum 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

11	Derivative financial instruments payable	UTI Nifty 200 Momentum 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Stock Futures/ Options	-	-
	Index Futures/ Options	-	-
	Commodity Futures/Options	-	-
	Interest Rate Futures/ Swaps	-	-
	Currency Futures	-	-
	Total	**-**	**-**

12	Payables	UTI Nifty 200 Momentum 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	-	-
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	40.95	119.58
	Payable on Redemption of Units	5,597.98	4,463.95
	Total	**5,638.93**	**4,583.53**

13	Other Financial Liabilities	UTI Nifty 200 Momentum 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	50.58	12.15
	Trusteeship Fees Payable	0.37	0.39
	Registrar Fees and Expenses Payable	7.59	9.01
	Commission to Distributors Payable	77.04	72.52
	Custodian Fees Payable	5.01	-
	Audit Fees Payable	1.10	1.15
	Investor Education & Awareness Expenses Payable	3.42	1.71
	Brokerage & Transaction Costs Payable	0.34	0.43
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	10.90	26.41
	Investor Communication Exp Payable	0.88	2.23
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	93.49	47.58
	Total	**250.72**	**173.58**

14	Other Non-Financial Liabilities	UTI Nifty 200 Momentum 30 Index Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	34.31	19.29
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**34.31**	**19.29**



15 Gain on fair value changes	UTI Nifty 200 Momentum 30 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**-**

16 Gain on Sale/Redemptions of Investments	UTI Nifty 200 Momentum 30 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	63,380.72	1,19,434.65
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	70.34	-
Total	**63,451.06**	**1,19,434.65**

17 Fees and commission expenses	UTI Nifty 200 Momentum 30 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	2,730.58	2,386.22
GST on Management Fees	491.51	429.52
Trusteeship Fees	6.37	6.06
Commission to Distributors	977.52	868.32
Total	**4,205.98**	**3,690.12**

18 Loss on fair value changes	UTI Nifty 200 Momentum 30 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	140.69	1,76,933.39
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**140.69**	**1,76,933.39**

19 Loss on Sale/Redemptions of Investments	UTI Nifty 200 Momentum 30 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	97,238.37	45,291.39
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	110.40	-
Loss on exchange rate flactuation	-	-
Total	**97,348.77**	**45,291.39**

20 Other expenses	UTI Nifty 200 Momentum 30 Index Fund	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	8.06	8.85
Registrar Fees and Expenses	69.99	58.88
Marketing/Publicity/Advertisement Expenses	55.94	67.54
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	1,197.55	2,100.96
Audit Fees	1.92	1.93
Investor Education and Awareness expenses	41.67	72.22
Brokerage & Transaction Costs	1,532.14	366.23
Other Operating expenses	193.20	207.01
Total	**3,100.47**	**2,883.62**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Equity Savings Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	3,449.40	1,202.31
Balances with Bank/(s)	5	591.01	559.52
Derivative financial instruments	6	751.03	140.58
Receivables	7	684.27	-
Investments	8	76,274.50	64,630.15
Other Financial assets	9	417.33	441.35
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	10	-	-
Total Assets (A)		**82,167.54**	**66,973.91**
Financial Liabilities			
Derivative financial instruments	11	-	-
Payables	12	3,250.83	83.92
Other Financial Liabilities	13	104.18	59.10
Non-Financial Liabilities			
Provision		2.30	5.47
Other Non-Financial Liabilities	14	4.71	3.42
Total Liabilities (B)		**3,362.02**	**151.91**
Net assets attributable to holder of redeemable units		**78,805.52**	**66,822.00**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Anurag Mittal
Head of Debt &
Fund Manager

Ajay Tyagi
Head of Equity

V Srivatsa
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Equity Savings Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		1,415.17	1,165.68
Dividend Income		866.97	471.63
Gain on fair value changes	15	745.25	542.16
Gain on sale/redemption of investments	16	12,028.46	9,298.49
Other Income		8.30	34.91
Total Income (A)		**15,064.15**	**11,512.87**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	17	944.57	654.79
Loss on fair value changes	18	3,894.93	605.78
Loss on Sale/Redemptions of Investments	19	8,203.42	7,185.48
Other expenses	20	248.20	203.46
Total Expense (B)		**13,291.12**	**8,649.51**
Surplus/ Deficit for the Reporting Period (A-B)		**1,773.03**	**2,863.36**

The Notes referred to herein form an integral part of the Revenue Account
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Anurag Mittal
Head of Debt &
Fund Manager

Ajay Tyagi
Head of Equity

V Srivatsa
Fund Manager

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI - Equity Savings Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	1,773.03	2,863.36
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	3,149.68	63.62
Operating Profit/(Loss) before working Capital Changes	4,922.71	2,926.98
Adjustments for:-		
(Increase)/Decrease in receivables	-	-
(Increase)/Decrease in other financial assets	24.02	(199.77)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(13,998.05)	(34,967.27)
Increase/(Decrease) in payables	(0.00)	(0.00)
Increase/(Decrease) in other financial liabilities	45.07	(8.55)
Increase/(Decrease) in Provision	(3.17)	(1.91)
Increase/(Decrease) in other non-financial liabilities	1.29	3.05
Net cash generated from/(used in) operating Activities (A)	**(9,008.13)**	**(32,247.47)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	5,164.44	16,916.70
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	5,046.05	12,961.91
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	1,054.90	35.24
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	21.32	21.69
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**11,286.71**	**29,935.54**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	2,278.58	**(2,311.93)**
Cash and Cash Equivalents as at the beginning of the year/period	1,761.83	4,073.76
Cash and Cash Equivalents as at the close of the year/period	**4,040.41**	**1,761.83**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	3,449.40	1,202.31
Balances with Bank/(s) - Note No 5	591.01	559.52
	4,040.41	**1,761.83**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
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Head of Debt &
Fund Manager

Ajay Tyagi
Head of Equity

V Srivatsa
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - Equity Savings Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**37,236.50**	**8,638.80**	**6,684.95**	**14,261.75**	**29,585.50**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	5,164.44	5,046.05	(3,149.68)	3,149.68	**5,046.05**
Transfer from/ to Revenue account	-	-	-	1,773.03	**1,773.03**
Equalisation Account	-	(2,317.46)	-	2,317.46	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**42,400.94**	**11,367.39**	**3,535.27**	**21,501.92**	**36,404.58**

As at 31 March 2025	UTI - Equity Savings Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**20,319.80**	**721.34**	**6,748.57**	**6,290.32**	**13,760.23**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	16,916.70	12,961.91	(63.62)	63.62	**12,961.91**
Transfer from/ to Revenue account	-	-	-	2,863.36	**2,863.36**
Equalisation Account	-	(5,044.45)	-	5,044.45	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**37,236.50**	**8,638.80**	**6,684.95**	**14,261.75**	**29,585.50**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

4	Cash and cash equivalents	UTI - Equity Savings Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	3,449.40	1,202.31
	Cash on Hand	-	-
	Total	**3,449.40**	**1,202.31**

5	Balances with Bank/(s)	UTI - Equity Savings Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	58.01	35.52
	Deposits with scheduled banks	-	-
	Margin Deposits	533.00	524.00
	Total	**591.01**	**559.52**

6	Derivative financial instruments receivable	UTI - Equity Savings Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Stock Futures/ Options	751.03	140.58
	Index Futures/ Options	-	-
	Commodity Futures/Options	-	-
	Interest Rate Futures/ Swaps	-	-
	Currency future	-	-
	Total	**751.03**	**140.58**

7	Receivables	UTI - Equity Savings Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	684.27	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**684.27**	**-**

8	Investments	UTI - Equity Savings Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	58,225.95	44,958.30
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	17,247.95	16,165.99
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	800.60	3,505.86
	Total	**76,274.50**	**64,630.15**

9	Other Financial assets	UTI - Equity Savings Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	403.95	440.55
	Dividend recievable	12.73	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	0.65	0.80
	Other Financial assets	-	-
	Total	**417.33**	**441.35**

10	Other Non -Financial assets	UTI - Equity Savings Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

11 Derivative financial instruments payable	UTI - Equity Savings Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Stock Futures/ Options	-	-
Index Futures/ Options	-	-
Commodity Futures/Options	-	-
Interest Rate Futures/ Swaps	-	-
Currency Futures	-	-
Total	**-**	**-**

12 Payables	UTI - Equity Savings Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contract for purchase of investments in securities	2,090.69	-
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	57.90	36.58
Payable on Redemption of Units	1,102.24	47.34
Total	**3,250.83**	**83.92**

13 Other Financial Liabilities	UTI - Equity Savings Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Management Fees Payable	49.13	8.18
Trusteeship Fees Payable	0.04	0.03
Registrar Fees and Expenses Payable	3.01	2.52
Commission to Distributors Payable	47.97	42.22
Custodian Fees Payable	0.31	0.09
Audit Fees Payable	0.10	0.08
Investor Education & Awareness Expenses Payable	1.39	0.58
Brokerage & Transaction Costs Payable	0.07	0.07
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	1.16	5.10
Investor Communication Exp Payable	0.07	0.16
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	0.93	0.07
Total	**104.18**	**59.10**

14 Other Non-Financial Liabilities	UTI - Equity Savings Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Statutory taxes payable	4.71	3.42
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**4.71**	**3.42**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

15 Gain on fair value changes

Particulars	UTI - Equity Savings Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	40.03	267.92
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	705.22	274.24
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**745.25**	**542.16**

16 Gain on Sale/Redemptions of Investments

Particulars	UTI - Equity Savings Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	2,936.24	1,755.67
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	9,092.22	7,542.82
Total	**12,028.46**	**9,298.49**

17 Fees and commission expenses

Particulars	UTI - Equity Savings Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Management Fees	339.72	240.15
GST on Management Fees	61.15	43.22
Trusteeship Fees	0.57	0.44
Commission to Distributors	543.13	370.98
Total	**944.57**	**654.79**

18 Loss on fair value changes

Particulars	UTI - Equity Savings Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Gross change on account of Gain on fair value changes (MTM)	3,894.93	605.78
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**3,894.93**	**605.78**

19 Loss on Sale/Redemptions of Investments

Particulars	UTI - Equity Savings Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Loss on sale/redemption of investments (Gross)	521.19	49.42
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	7,682.23	7,136.06
Loss on exchange rate flactuation	-	-
Total	**8,203.42**	**7,185.48**

20 Other expenses

Particulars	UTI - Equity Savings Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Custodian Fees and Expenses	0.39	2.75
Registrar Fees and Expenses	33.90	24.46
Marketing/Publicity/Advertisement Expenses	9.92	14.27
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	107.74	74.47
Audit Fees	0.16	0.13
Investor Education and Awareness expenses	14.97	10.55
Brokerage & Transaction Costs	72.33	63.44
Other Operating expenses	8.79	13.39
Total	**248.20**	**203.46**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS



UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Large Cap Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	22,475.36	27,176.01
Balances with Bank/(s)	5	100.52	405.21
Derivative financial instruments	6	-	-
Receivables	7	8,015.71	1,446.60
Investments	8	11,00,240.88	11,91,551.13
Other Financial assets	9	460.39	266.82
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	10	-	-
Total Assets (A)		**11,31,292.86**	**12,20,845.77**
Financial Liabilities			
Derivative financial instruments	11	105.20	-
Payables	12	9,620.53	1,321.56
Other Financial Liabilities	13	1,042.30	1,318.29
Non-Financial Liabilities			
Provision		53.85	61.16
Other Non-Financial Liabilities	14	99.34	106.74
Total Liabilities (B)		**10,921.22**	**2,807.75**
Net assets attributable to holder of redeemable units		**11,20,371.64**	**12,18,038.02**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Karthikraj Lakshmanan
Fund Manager

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Large Cap Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		2,383.32	2,695.46
Dividend Income		14,652.71	14,773.12
Gain on fair value changes	15	-	41.95
Gain on sale/redemption of investments	16	1,29,018.25	2,33,142.41
Other Income		88.28	105.74
Total Income (A)		**1,46,142.56**	**2,50,758.68**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	17	19,730.36	19,970.88
Loss on fair value changes	18	1,72,154.23	1,38,270.20
Loss on Sale/Redemptions of Investments	19	19,856.02	8,716.93
Other expenses	20	3,357.27	3,451.67
Total Expense (B)		**2,15,097.88**	**1,70,409.68**
Surplus/ Deficit for the Reporting Period (A-B)		**(68,955.32)**	**80,349.00**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

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S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI - Large Cap Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(68,955.32)	80,349.00
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	1,72,154.23	1,38,228.25
Operating Profit/(Loss) before working Capital Changes	1,03,198.91	2,18,577.25
Adjustments for:-		
(Increase)/Decrease in receivables	(44.18)	0.15
(Increase)/Decrease in other financial assets	(193.57)	30.81
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(79,258.30)	(1,14,240.83)
Increase/(Decrease) in payables	0.00	(0.00)
Increase/(Decrease) in other financial liabilities	(275.98)	9.52
Increase/(Decrease) in Provision	(7.31)	(143.69)
Increase/(Decrease) in other non-financial liabilities	(7.40)	72.44
Net cash generated from/(used in) operating Activities (A)	**23,412.17**	**1,04,305.65**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(5,519.20)	(8,268.74)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(13,570.94)	(76,479.19)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	411.19	(657.14)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(118.04)	54.76
Dividend Paid during the year/period (including dividend tax paid)	(9,620.52)	(10,536.24)
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(28,417.51)**	**(95,886.55)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	(5,005.34)	8,419.10
Cash and Cash Equivalents as at the beginning of the year/period	27,581.22	19,162.12
Cash and Cash Equivalents as at the close of the year/period	**22,575.88**	**27,581.22**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	22,475.36	27,176.01
Balances with Bank/(s) - Note No 5	100.52	405.21
	22,575.88	**27,581.22**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
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Chief Financial Officer

Karthikraj Lakshmanan
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - Large Cap Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**1,01,628.52**	**2,87,859.97**	**2,92,663.67**	**5,35,885.87**	**11,16,409.51**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(5,519.20)	(13,570.94)	(1,72,154.22)	1,72,154.22	**(13,570.94)**
Transfer from/ to Revenue account	-	-	-	(68,955.32)	**(68,955.32)**
Equalisation Account	-	(2,884.13)	-	2,884.13	-
Income distribution	-	-	-	(9,620.92)	**(9,620.92)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**96,109.32**	**2,71,404.90**	**1,20,509.45**	**6,32,347.98**	**10,24,262.33**

As at 31 March 2025	UTI - Large Cap Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**1,09,897.26**	**3,43,258.05**	**4,30,891.93**	**3,48,925.65**	**11,23,075.63**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(8,268.74)	(76,479.19)	(1,38,228.26)	1,38,228.26	**(76,479.19)**
Transfer from/ to Revenue account	-	-	-	80,349.00	**80,349.00**
Equalisation Account	-	21,081.11	-	(21,081.11)	-
Income distribution	-	-	-	(10,535.93)	**(10,535.93)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**1,01,628.52**	**2,87,859.97**	**2,92,663.67**	**5,35,885.87**	**11,16,409.51**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4 Cash and cash equivalents	UTI - Large Cap Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Reverse repurchase transactions / Triparty Repo (TREPs)	22,475.36	27,176.01
Cash on Hand	-	-
Total	**22,475.36**	**27,176.01**

5 Balances with Bank/(s)	UTI - Large Cap Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Balances with banks in current accounts	91.52	195.21
Deposits with scheduled banks	-	-
Margin Deposits	9.00	210.00
Total	**100.52**	**405.21**

6 Derivative financial instruments receivable	UTI - Large Cap Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Stock Futures/ Options	-	-
Index Futures/ Options	-	-
Commodity Futures/Options	-	-
Interest Rate Futures/ Swaps	-	-
Currency future	-	-
Total	**-**	**-**

7 Receivables	UTI - Large Cap Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Contracts for sale of investments in securities	7,971.53	1,446.60
Receivable on Redemption of investments	-	-
Receivable Against Unit Issued	-	-
Receivable from AMC	44.18	-
Receivable from other schemes of Mutual Fund	-	-
Total	**8,015.71**	**1,446.60**

8 Investments	UTI - Large Cap Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Fair Value through profit or loss		
Equity-Listed/Awaiting listing	10,81,910.15	11,64,028.00
Equity-Unlisted	-	-
Preference Shares	-	-
Corporate Bond (Non-convertible)	-	-
Certificates of deposit	-	-
Commercial paper	-	-
Treasury Bills	-	4,985.46
State Government Securities	-	-
Central Government Securities	5,020.82	-
Gold	-	-
Silver	-	-
Corporate Debt Market Development Fund	-	-
Mutual Fund Units	13,309.92	22,537.68
Total	**11,00,240.88**	**11,91,551.13**

9 Other Financial assets	UTI - Large Cap Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Interest Accrued	91.88	-
Dividend recievable	184.58	33.98
Margin Money	-	-
Shares/debentures application money, pending allotment	-	-
Withheld commission KYC	183.93	232.84
Other Financial assets	-	-
Total	**460.39**	**266.82**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

10 Other Non -Financial assets	UTI - Large Cap Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Tax credit receivable	-	-
GST Input Credit	-	-
Total	-	-

11 Derivative financial instruments payable	UTI - Large Cap Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Stock Futures/ Options	105.20	-
Index Futures/ Options	-	-
Commodity Futures/Options	-	-
Interest Rate Futures/ Swaps	-	-
Currency Futures	-	-
Total	105.20	-

12 Payables	UTI - Large Cap Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Contract for purchase of investments in securities	8,005.42	-
Income distribution payable	0.51	0.11
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	628.43	746.47
Payable on Redemption of Units	986.17	574.98
Total	9,620.53	1,321.56

13 Other Financial Liabilities	UTI - Large Cap Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Management Fees Payable	-	207.16
Trusteeship Fees Payable	0.54	0.64
Registrar Fees and Expenses Payable	80.74	84.31
Commission to Distributors Payable	895.27	986.71
Custodian Fees Payable	7.33	2.50
Audit Fees Payable	1.71	2.01
Investor Education & Awareness Expenses Payable	20.07	10.58
Brokerage & Transaction Costs Payable	1.72	1.87
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	20.64	11.67
Investor Communication Exp Payable	2.66	6.36
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	11.62	4.48
Total	1,042.30	1,318.29

14 Other Non-Financial Liabilities	UTI - Large Cap Fund	
Particulars	As at 31 March 2026	As at 31 March 2025
Statutory taxes payable	99.34	106.74
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	99.34	106.74

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

15 Gain on fair value changes	UTI - Large Cap Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	33.33
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	8.62
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**41.95**

16 Gain on Sale/Redemptions of Investments	UTI - Large Cap Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	1,26,826.93	2,31,281.96
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	2,191.32	1,860.45
Total	**1,29,018.25**	**2,33,142.41**

17 Fees and commission expenses	UTI - Large Cap Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Management Fees	8,756.39	8,588.25
GST on Management Fees	1,576.15	1,545.88
Trusteeship Fees	9.86	10.62
Commission to Distributors	9,387.96	9,826.13
Total	**19,730.36**	**19,970.88**

18 Loss on fair value changes	UTI - Large Cap Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Gross change on account of Gain on fair value changes (MTM)	1,72,154.23	1,38,270.20
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**1,72,154.23**	**1,38,270.20**

19 Loss on Sale/Redemptions of Investments	UTI - Large Cap Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Loss on sale/redemption of investments (Gross)	17,851.52	8,615.25
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	2,004.50	101.68
Loss on exchange rate flactuation	-	-
Total	**19,856.02**	**8,716.93**

20 Other expenses	UTI - Large Cap Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Custodian Fees and Expenses	9.08	18.02
Registrar Fees and Expenses	991.41	993.77
Marketing/Publicity/Advertisement Expenses	189.05	87.60
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	890.07	970.70
Audit Fees	3.00	3.48
Investor Education and Awareness expenses	257.04	256.94
Brokerage & Transaction Costs	881.01	971.20
Other Operating expenses	136.61	149.96
Total	**3,357.27**	**3,451.67**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Multi Asset Allocation Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	41,823.14	12,205.93
Balances with Bank/(s)	5	371.64	941.22
Derivative financial instruments	6	-	163.22
Receivables	7	3,766.72	-
Investments	8	6,00,183.65	5,16,327.90
Other Financial assets	9	1,037.50	2,120.45
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	10	-	-
Total Assets (A)		**6,47,182.65**	**5,31,758.72**
Financial Liabilities			
Derivative financial instruments	11	670.89	-
Payables	12	7,695.34	2,403.83
Other Financial Liabilities	13	806.34	644.54
Non-Financial Liabilities			
Provision		22.08	38.87
Other Non-Financial Liabilities	14	42.14	27.15
Total Liabilities (B)		**9,236.79**	**3,114.39**
Net assets attributable to holder of redeemable units		**6,37,945.86**	**5,28,644.33**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Jaydeep Bhowal
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Multi Asset Allocation Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		7,336.74	5,450.36
Dividend Income		6,940.43	2,827.91
Gain on fair value changes	15	36,956.24	13,224.17
Gain on sale/redemption of investments	16	51,998.71	47,560.72
Other Income		80.80	160.46
Total Income (A)		**1,03,312.92**	**69,223.62**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	17	8,980.86	5,458.34
Loss on fair value changes	18	35,135.53	29,215.74
Loss on Sale/Redemptions of Investments	19	43,774.26	23,427.25
Other expenses	20	2,027.94	1,505.81
Total Expense (B)		**89,918.59**	**59,607.14**
Surplus/ Deficit for the Reporting Period (A-B)		**13,394.33**	**9,616.48**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

Sharwan Goyal
Fund Manager

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Jaydeep Bhowal
Fund Manager

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Multi Asset Allocation Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	13,394.33	9,616.48
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	(1,820.71)	15,991.57
Operating Profit/(Loss) before working Capital Changes	11,573.62	25,608.05
Adjustments for:-		
(Increase)/Decrease in receivables	-	-
(Increase)/Decrease in other financial assets	1,082.95	(1,852.80)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(80,723.97)	(3,94,227.28)
Increase/(Decrease) in payables	0.00	(0.00)
Increase/(Decrease) in other financial liabilities	161.78	419.75
Increase/(Decrease) in Provision	(16.79)	(8.54)
Increase/(Decrease) in other non-financial liabilities	14.99	(8.12)
Net cash generated from/(used in) operating Activities (A)	**(67,907.42)**	**(3,70,068.94)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	11,894.63	53,661.46
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	84,699.12	3,26,675.48
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	1,121.77	(500.75)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(73.93)	90.03
Dividend Paid during the year/period (including dividend tax paid)	(686.54)	(719.63)
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**96,955.05**	**3,79,206.59**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	29,047.63	**9,137.65**
Cash and Cash Equivalents as at the beginning of the year/period	13,147.15	4,009.50
Cash and Cash Equivalents as at the close of the year/period	**42,194.78**	**13,147.15**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	41,823.14	12,205.93
Balances with Bank/(s) - Note No 5	371.64	941.22
	42,194.78	**13,147.15**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Anurag Mittal
Head of Debt

Ajay Tyagi
Head of Equity

Sharwan Goyal
Fund Manager

Jaydeep Bhowal
Fund Manager

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Multi Asset Allocation Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**79,113.53**	**1,02,764.64**	**9,773.64**	**3,36,992.51**	**4,49,530.79**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	11,894.63	84,699.12	1,820.71	(1,820.71)	**84,699.12**
Transfer from/ to Revenue account	-	-	-	13,394.33	**13,394.33**
Equalisation Account	-	(59,314.19)	-	59,314.19	-
Income distribution	-	-	-	(686.54)	**(686.54)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**91,008.16**	**1,28,149.57**	**11,594.35**	**4,07,193.78**	**5,46,937.70**

As at 31 March 2025	UTI Multi Asset Allocation Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**25,452.07**	**7,990.21**	**25,765.20**	**80,203.04**	**1,13,958.45**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	53,661.46	3,26,675.48	(15,991.56)	15,991.56	**3,26,675.48**
Transfer from/ to Revenue account	-	-	-	9,616.48	**9,616.48**
Equalisation Account	-	(2,31,901.05)	-	2,31,901.05	-
Income distribution	-	-	-	(719.62)	**(719.62)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**79,113.53**	**1,02,764.64**	**9,773.64**	**3,36,992.51**	**4,49,530.79**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

4 Cash and cash equivalents	UTI Multi Asset Allocation Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Reverse repurchase transactions / Triparty Repo (TREPs)	41,823.14	12,205.93
Cash on Hand	-	-
Total	**41,823.14**	**12,205.93**

5 Balances with Bank/(s)	UTI Multi Asset Allocation Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Balances with banks in current accounts	301.64	863.22
Deposits with scheduled banks	-	-
Margin Deposits	70.00	78.00
Total	**371.64**	**941.22**

6 Derivative financial instruments receivable	UTI Multi Asset Allocation Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Stock Futures/ Options	-	163.22
Index Futures/ Options	-	-
Commodity Futures/Options	-	-
Interest Rate Futures/ Swaps	-	-
Currency future	-	-
Total	**-**	**163.22**

7 Receivables	UTI Multi Asset Allocation Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contracts for sale of investments in securities	3,766.72	-
Receivable on Redemption of investments	-	-
Receivable Against Unit Issued	-	-
Receivable from AMC	-	-
Receivable from other schemes of Mutual Fund	-	-
Total	**3,766.72**	**-**

8 Investments	UTI Multi Asset Allocation Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Fair Value through profit or loss		
Equity-Listed/Awaiting listing	4,40,937.74	3,51,618.29
Equity-Unlisted	-	-
Preference Shares	-	-
Corporate Bond (Non-convertible)	17,262.16	40,595.59
Certificates of deposit	-	-
Commercial paper	-	-
Treasury Bills	-	-
State Government Securities	30,648.21	15,052.63
Central Government Securities	12,942.54	47,469.35
Gold	-	-
Silver	-	-
Corporate Debt Market Development Fund	-	-
Mutual Fund Units	98,393.00	61,592.04
Total	**6,00,183.65**	**5,16,327.90**

9 Other Financial assets	UTI Multi Asset Allocation Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Interest Accrued	992.84	2,011.56
Dividend recievable	1.72	50.28
Margin Money	-	-
Shares/debentures application money, pending allotment	-	-
Withheld commission KYC	42.94	58.58
Other Financial assets	-	0.03
Total	**1,037.50**	**2,120.45**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

10 Other Non -Financial assets	UTI Multi Asset Allocation Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Tax credit receivable	-	-
GST Input Credit	-	-
Total	-	-

11 Derivative financial instruments payable	UTI Multi Asset Allocation Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Stock Futures/ Options	670.89	-
Index Futures/ Options	-	-
Commodity Futures/Options	-	-
Interest Rate Futures/ Swaps	-	-
Currency Futures	-	-
Total	**670.89**	-

12 Payables	UTI Multi Asset Allocation Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contract for purchase of investments in securities	5,844.12	1,600.45
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	243.75	317.68
Payable on Redemption of Units	1,607.47	485.70
Total	**7,695.34**	**2,403.83**

13 Other Financial Liabilities	UTI Multi Asset Allocation Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Management Fees Payable	128.67	87.37
Trusteeship Fees Payable	0.31	0.28
Registrar Fees and Expenses Payable	41.01	32.70
Commission to Distributors Payable	597.77	503.77
Custodian Fees Payable	2.66	0.87
Audit Fees Payable	0.81	0.57
Investor Education & Awareness Expenses Payable	11.30	4.58
Brokerage & Transaction Costs Payable	0.23	0.48
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	14.27	8.01
Investor Communication Exp Payable	0.77	1.34
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	8.54	4.57
Total	**806.34**	**644.54**

14 Other Non-Financial Liabilities	UTI Multi Asset Allocation Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Statutory taxes payable	42.14	27.15
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**42.14**	**27.15**



15 **Gain on fair value changes**

Particulars	UTI Multi Asset Allocation Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	36,956.24	12,909.18
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	314.99
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**36,956.24**	**13,224.17**

16 **Gain on Sale/Redemptions of Investments**

Particulars	UTI Multi Asset Allocation Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	28,833.53	20,371.68
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	23,165.18	27,189.04
Total	**51,998.71**	**47,560.72**

17 **Fees and commission expenses**

Particulars	UTI Multi Asset Allocation Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Management Fees	2,309.89	1,510.78
GST on Management Fees	415.77	271.95
Trusteeship Fees	4.72	2.98
Commission to Distributors	6,250.48	3,672.63
Total	**8,980.86**	**5,458.34**

18 **Loss on fair value changes**

Particulars	UTI Multi Asset Allocation Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Gross change on account of Gain on fair value changes (MTM)	34,442.39	29,215.74
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	693.14	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**35,135.53**	**29,215.74**

19 **Loss on Sale/Redemptions of Investments**

Particulars	UTI Multi Asset Allocation Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Loss on sale/redemption of investments (Gross)	17,814.47	3,857.98
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	25,959.79	19,569.27
Loss on exchange rate flactuation	-	-
Total	**43,774.26**	**23,427.25**

20 **Other expenses**

Particulars	UTI Multi Asset Allocation Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Custodian Fees and Expenses	3.42	10.72
Registrar Fees and Expenses	454.38	271.07
Marketing/Publicity/Advertisement Expenses	197.91	140.25
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	784.60	633.39
Audit Fees	1.40	0.85
Investor Education and Awareness expenses	123.92	73.34
Brokerage & Transaction Costs	396.07	276.18
Other Operating expenses	66.24	100.01
Total	**2,027.94**	**1,505.81**

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Balanced Advantage Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	15,652.38	2,263.13
Balances with Bank/(s)	5	54.73	147.35
Derivative financial instruments	6	-	36.69
Receivables	7	2,713.23	376.36
Investments	8	2,74,784.24	2,84,097.11
Other Financial assets	9	2,202.32	2,831.79
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	10	-	-
Total Assets (A)		**2,95,406.90**	**2,89,752.43**
Financial Liabilities			
Derivative financial instruments	11	30.61	-
Payables	12	7,249.09	1,760.60
Other Financial Liabilities	13	332.64	466.67
Non-Financial Liabilities			
Provision		8.89	59.49
Other Non-Financial Liabilities	14	16.87	25.27
Total Liabilities (B)		**7,638.10**	**2,312.03**
Net assets attributable to holder of redeemable units		**2,87,768.80**	**2,87,440.40**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt &
Fund Manager

Sachin Trivedi
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Balanced Advantage Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		5,993.27	6,850.23
Dividend Income		2,656.65	2,543.55
Gain on fair value changes	15	448.08	3,643.45
Gain on sale/redemption of investments	16	24,283.12	38,963.75
Other Income		53.39	143.34
Total Income (A)		**33,434.51**	**52,144.32**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	17	5,089.61	4,939.09
Loss on fair value changes	18	26,852.67	13.60
Loss on Sale/Redemptions of Investments	19	9,351.41	20,313.24
Other expenses	20	741.99	874.16
Total Expense (B)		**42,035.68**	**26,140.09**
Surplus/ Deficit for the Reporting Period (A-B)		**(8,601.17)**	**26,004.23**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

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Head of Equity

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Balanced Advantage Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(8,601.17)	26,004.23
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	26,404.59	(3,629.85)
Operating Profit/(Loss) before working Capital Changes	17,803.42	22,374.38
Adjustments for:-		
(Increase)/Decrease in receivables	(7.38)	0.01
(Increase)/Decrease in other financial assets	629.47	(992.09)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(12,634.80)	(12,355.99)
Increase/(Decrease) in payables	(0.00)	(0.00)
Increase/(Decrease) in other financial liabilities	(134.05)	74.96
Increase/(Decrease) in Provision	(50.60)	(15.78)
Increase/(Decrease) in other non-financial liabilities	(8.40)	21.02
Net cash generated from/(used in) operating Activities (A)	**5,597.66**	**9,106.51**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	6,722.57	(10,876.57)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	2,207.02	(2,548.57)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	(1,192.95)	1,532.17
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(37.67)	26.87
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**7,698.97**	**(11,866.10)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	13,296.63	(2,759.59)
Cash and Cash Equivalents as at the beginning of the year/period	2,410.48	5,170.07
Cash and Cash Equivalents as at the close of the year/period	**15,707.11**	**2,410.48**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	15,652.38	2,263.13
Balances with Bank/(s) - Note No 5	54.73	147.35
	15,707.11	**2,410.48**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
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Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Balanced Advantage Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**2,37,991.33**	**(930.46)**	**26,991.42**	**23,388.10**	**49,449.06**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	6,722.57	2,207.02	(26,404.60)	26,404.60	**2,207.02**
Transfer from/ to Revenue account	-	-	-	(8,601.17)	**(8,601.17)**
Equalisation Account	-	(980.06)	-	980.06	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**2,44,713.90**	**296.50**	**586.82**	**42,171.59**	**43,054.91**

As at 31 March 2025	UTI Balanced Advantage Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**2,48,867.90**	**766.23**	**23,361.56**	**1,865.61**	**25,993.40**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(10,876.57)	(2,548.57)	3,629.86	(3,629.86)	**(2,548.57)**
Transfer from/ to Revenue account	-	-	-	26,004.23	**26,004.23**
Equalisation Account	-	851.88	-	(851.88)	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**2,37,991.33**	**(930.46)**	**26,991.42**	**23,388.10**	**49,449.06**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4 Cash and cash equivalents	UTI Balanced Advantage Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Reverse repurchase transactions / Triparty Repo (TREPs)	15,652.38	2,263.13
Cash on Hand	-	-
Total	**15,652.38**	**2,263.13**

5 Balances with Bank/(s)	UTI Balanced Advantage Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Balances with banks in current accounts	54.73	96.35
Deposits with scheduled banks	-	-
Margin Deposits	-	51.00
Total	**54.73**	**147.35**

6 Derivative financial instruments receivable	UTI Balanced Advantage Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Stock Futures/ Options	-	36.69
Index Futures/ Options	-	-
Commodity Futures/Options	-	-
Interest Rate Futures/ Swaps	-	-
Currency future	-	-
Total	**-**	**36.69**

7 Receivables	UTI Balanced Advantage Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Contracts for sale of investments in securities	2,705.85	376.36
Receivable on Redemption of investments	-	-
Receivable Against Unit Issued	-	-
Receivable from AMC	7.38	-
Receivable from other schemes of Mutual Fund	-	-
Total	**2,713.23**	**376.36**

8 Investments	UTI Balanced Advantage Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Fair Value through profit or loss		
Equity-Listed/Awaiting listing	1,94,140.04	1,96,225.16
Equity-Unlisted	-	-
Preference Shares	-	-
Corporate Bond (Non-convertible)	43,881.31	57,475.56
Certificates of deposit	4,679.93	-
Commercial paper	4,719.34	-
Treasury Bills	-	-
State Government Securities	-	-
Central Government Securities	16,668.21	30,148.55
Gold	-	-
Silver	-	-
Corporate Debt Market Development Fund	-	-
Mutual Fund Units	10,695.42	247.84
Total	**2,74,784.24**	**2,84,097.11**

9 Other Financial assets	UTI Balanced Advantage Fund	
Particulars	**As at 31 March 2026**	**As at 31 March 2025**
Interest Accrued	2,174.81	2,831.46
Dividend recievable	27.31	-
Margin Money	-	-
Shares/debentures application money, pending allotment	-	-
Withheld commission KYC	0.20	0.33
Other Financial assets	-	-
Total	**2,202.32**	**2,831.79**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

10 **Other Non -Financial assets**

Particulars	UTI Balanced Advantage Fund	
	As at 31 March 2026	As at 31 March 2025
Tax credit receivable	-	-
GST Input Credit	-	-
Total	-	-

11 **Derivative financial instruments payable**

Particulars	UTI Balanced Advantage Fund	
	As at 31 March 2026	As at 31 March 2025
Stock Futures/ Options	30.61	-
Index Futures/ Options	-	-
Commodity Futures/Options	-	-
Interest Rate Futures/ Swaps	-	-
Currency Futures	-	-
Total	**30.61**	-

12 **Payables**

Particulars	UTI Balanced Advantage Fund	
	As at 31 March 2026	As at 31 March 2025
Contract for purchase of investments in securities	6,765.99	46.88
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	33.78	71.45
Payable on Redemption of Units	449.32	1,642.27
Total	**7,249.09**	**1,760.60**

13 **Other Financial Liabilities**

Particulars	UTI Balanced Advantage Fund	
	As at 31 March 2026	As at 31 March 2025
Management Fees Payable	-	89.37
Trusteeship Fees Payable	0.14	0.15
Registrar Fees and Expenses Payable	17.71	17.12
Commission to Distributors Payable	298.89	299.33
Custodian Fees Payable	1.56	0.55
Audit Fees Payable	0.40	0.46
Investor Education & Awareness Expenses Payable	5.10	2.51
Brokerage & Transaction Costs Payable	0.01	0.05
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	7.26	3.95
Investor Communication Exp Payable	0.34	0.80
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	1.23	52.38
Total	**332.64**	**466.67**

14 **Other Non-Financial Liabilities**

Particulars	UTI Balanced Advantage Fund	
	As at 31 March 2026	As at 31 March 2025
Statutory taxes payable	16.87	25.27
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	**16.87**	**25.27**



15 Gain on fair value changes	UTI Balanced Advantage Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	448.08	2,623.44
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	1,020.01
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**448.08**	**3,643.45**

16 Gain on Sale/Redemptions of Investments	UTI Balanced Advantage Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	17,523.98	20,137.45
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	6,759.14	18,826.30
Total	**24,283.12**	**38,963.75**

17 Fees and commission expenses	UTI Balanced Advantage Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Management Fees	1,143.03	1,004.35
GST on Management Fees	205.74	180.78
Trusteeship Fees	2.34	2.43
Commission to Distributors	3,738.50	3,751.53
Total	**5,089.61**	**4,939.09**

18 Loss on fair value changes	UTI Balanced Advantage Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Gross change on account of Gain on fair value changes (MTM)	26,778.58	13.60
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	74.09	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**26,852.67**	**13.60**

19 Loss on Sale/Redemptions of Investments	UTI Balanced Advantage Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Loss on sale/redemption of investments (Gross)	3,701.31	1,583.08
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	5,650.10	18,730.16
Loss on exchange rate flactuation	-	-
Total	**9,351.41**	**20,313.24**

20 Other expenses	UTI Balanced Advantage Fund	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Custodian Fees and Expenses	1.97	9.91
Registrar Fees and Expenses	223.82	215.29
Marketing/Publicity/Advertisement Expenses	68.31	36.98
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	186.73	234.37
Audit Fees	0.70	0.80
Investor Education and Awareness expenses	61.25	58.81
Brokerage & Transaction Costs	173.90	241.98
Other Operating expenses	25.31	76.02
Total	**741.99**	**874.16**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Quant Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	3,587.17	4,027.81
Balances with Bank/(s)	5	75.91	114.07
Derivative financial instruments	6	-	-
Receivables	7	1,955.21	18.83
Investments	8	1,46,174.65	1,42,459.62
Other Financial assets	9	70.07	28.06
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	10	-	-
Total Assets (A)		**1,51,863.01**	**1,46,648.39**
Financial Liabilities			
Derivative financial instruments	11	13.04	9.43
Payables	12	2,815.96	222.14
Other Financial Liabilities	13	264.98	199.38
Non-Financial Liabilities			
Provision		4.12	20.74
Other Non-Financial Liabilities	14	5.40	5.74
Total Liabilities (B)		**3,103.50**	**457.43**
Net assets attributable to holder of redeemable units		**1,48,759.51**	**1,46,190.96**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

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Fund Manager

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Quant Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		614.00	397.39
Dividend Income		2,803.48	351.29
Gain on fair value changes	15	-	23.59
Gain on sale/redemption of investments	16	13,224.34	-
Other Income		22.17	26.29
Total Income (A)		**16,663.99**	**798.56**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	17	3,010.34	451.43
Loss on fair value changes	18	12,414.19	3,809.22
Loss on Sale/Redemptions of Investments	19	9,837.98	138.51
Other expenses	20	668.55	298.99
Total Expense (B)		**25,931.06**	**4,698.15**
Surplus/ Deficit for the Reporting Period (A-B)		**(9,267.07)**	**(3,899.59)**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

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S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Quant Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(9,267.07)	(3,899.59)
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	12,414.19	3,785.63
Operating Profit/(Loss) before working Capital Changes	3,147.12	(113.96)
Adjustments for:-		
(Increase)/Decrease in receivables	18.83	(18.83)
(Increase)/Decrease in other financial assets	(42.01)	(28.06)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(16,047.20)	(1,46,235.82)
Increase/(Decrease) in payables	0.00	(0.00)
Increase/(Decrease) in other financial liabilities	65.60	199.38
Increase/(Decrease) in Provision	(16.62)	20.74
Increase/(Decrease) in other non-financial liabilities	(0.34)	5.74
Net cash generated from/(used in) operating Activities (A)	**(12,874.62)**	**(1,46,170.81)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	11,040.72	1,50,634.29
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	794.89	(543.74)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	632.68	140.00
(Increase) / Decrease in Sundry Debtors for units Issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(72.47)	82.14
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**12,395.82**	**1,50,312.69**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	(478.80)	4,141.88
Cash and Cash Equivalents as at the beginning of the year/period	4,141.88	-
Cash and Cash Equivalents as at the close of the year/period	**3,663.08**	**4,141.88**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	3,587.17	4,027.81
Balances with Bank/(s) - Note No 5	75.91	114.07
	3,663.08	**4,141.88**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
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Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

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Sharwan Goyal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Quant Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**1,50,634.29**	**(547.14)**	**-**	**(3,896.19)**	**(4,443.33)**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	11,040.72	794.89	-	-	794.89
Transfer from/ to Revenue account	-	-	-	(9,267.07)	(9,267.07)
Equalisation Account	-	(83.66)	-	83.66	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**1,61,675.01**	**164.09**	**-**	**(13,079.60)**	**(12,915.51)**

As at 31 March 2025	UTI Quant Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	-	-	-	-	-
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	1,50,634.29	(543.74)	-	-	(543.74)
Transfer from/ to Revenue account	-	-	-	(3,899.59)	(3,899.59)
Equalisation Account	-	(3.40)	-	3.40	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**1,50,634.29**	**(547.14)**	**-**	**(3,896.19)**	**(4,443.33)**

UTI MUTUAL FUND MUMBAI

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

4	Cash and cash equivalents	UTI Quant Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	3,587.17	4,027.81
	Cash on Hand	-	-
	Total	**3,587.17**	**4,027.81**

5	Balances with Bank/(s)	UTI Quant Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	19.91	114.07
	Deposits with scheduled banks	-	-
	Margin Deposits	56.00	-
	Total	**75.91**	**114.07**

6	Derivative financial instruments receivable	UTI Quant Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Stock Futures/ Options	-	-
	Index Futures/ Options	-	-
	Commodity Futures/Options	-	-
	Interest Rate Futures/ Swaps	-	-
	Currency future	-	-
	Total	**-**	**-**

7	Receivables	UTI Quant Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	1,955.21	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	18.83
	Receivable from other schemes of Mutual Fund	-	-
	Total	**1,955.21**	**18.83**

8	Investments	UTI Quant Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	1,44,154.23	1,41,421.34
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	2,020.42	1,038.28
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**1,46,174.65**	**1,42,459.62**

9	Other Financial assets	UTI Quant Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	46.44	28.06
	Dividend recievable	23.63	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	-
	Other Financial assets	-	-
	Total	**70.07**	**28.06**

10	Other Non -Financial assets	UTI Quant Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**



11	Derivative financial instruments payable	UTI Quant Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Stock Futures/ Options	13.04	9.43
	Index Futures/ Options	-	-
	Commodity Futures/Options	-	-
	Interest Rate Futures/ Swaps	-	-
	Currency Futures	-	-
	Total	**13.04**	**9.43**

12	Payables	UTI Quant Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	2,033.61	-
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	9.67	82.14
	Payable on Redemption of Units	772.68	140.00
	Total	**2,815.96**	**222.14**

13	Other Financial Liabilities	UTI Quant Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	57.84	0.01
	Trusteeship Fees Payable	0.07	0.07
	Registrar Fees and Expenses Payable	10.69	9.12
	Commission to Distributors Payable	188.60	186.52
	Custodian Fees Payable	0.96	-
	Audit Fees Payable	0.23	0.22
	Investor Education & Awareness Expenses Payable	2.71	1.26
	Brokerage & Transaction Costs Payable	-	0.25
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	2.90	1.50
	Investor Communication Exp Payable	0.38	0.28
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	0.60	0.15
	Total	**264.98**	**199.38**

14	Other Non-Financial Liabilities	UTI Quant Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	5.40	5.74
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**5.40**	**5.74**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

15	Gain on fair value changes	UTI Quant Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Fair Value through profit or loss		
	Gross change on account of Gain on fair value changes (MTM)	-	23.59
	Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
	Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
	Total	**-**	**23.59**

16	Gain on Sale/Redemptions of Investments	UTI Quant Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Fair Value through profit or loss		
	Profit on sale/redemption of investments (Gross)	10,522.54	-
	Profit on inter-scheme sale of Investments (Gross)	-	-
	Profit on derivatives transactions (Gross)	2,701.80	-
	Total	**13,224.34**	**-**

17	Fees and commission expenses	UTI Quant Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Management Fees	320.77	21.46
	GST on Management Fees	57.75	3.87
	Trusteeship Fees	1.30	0.20
	Commission to Distributors	2,630.52	425.90
	Total	**3,010.34**	**451.43**

18	Loss on fair value changes	UTI Quant Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Gross change on account of Gain on fair value changes (MTM)	12,388.65	3,809.22
	Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	25.54	-
	Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
	Total	**12,414.19**	**3,809.22**

19	Loss on Sale/Redemptions of Investments	UTI Quant Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Loss on sale/redemption of investments (Gross)	7,559.89	138.51
	Loss on inter-scheme sale of Investments (Gross)	-	-
	Loss on derivatives transaction (Gross)	2,278.09	-
	Loss on exchange rate fluctuation	-	-
	Total	**9,837.98**	**138.51**

20	Other expenses	UTI Quant Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Custodian Fees and Expenses	1.15	-
	Registrar Fees and Expenses	132.66	20.54
	Marketing/Publicity/Advertisement Expenses	46.33	6.58
	Investor Communication Expenses	-	-
	Insurance & Security Expenses	-	-
	Statutory Taxes	257.24	149.11
	Audit Fees	0.40	0.22
	Investor Education and Awareness expenses	34.39	5.28
	Brokerage & Transaction Costs	169.33	88.77
	Other Operating expenses	27.05	28.49
	Total	**668.55**	**298.99**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Annual Interval Fund - I	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	2,177.45	1,345.94
Balances with Bank/(s)	5	2.30	0.02
Receivables	6	0.07	0.04
Investments	7	-	972.97
Other Financial assets	8	0.13	0.77
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**2,179.95**	**2,319.74**
Financial Liabilities			
Payables	10	-	-
Other Financial Liabilities	11	0.06	0.49
Non-Financial Liabilities			
Provision		0.03	-
Other Non-Financial Liabilities	12	0.91	0.90
Total Liabilities (B)		**1.00**	**1.39**
Net assets attributable to holder of redeemable units		**2,178.95**	**2,318.35**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Sriniyasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Amit Sharma
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Annual Interval Fund - I	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		122.51	111.87
Dividend Income		-	-
Gain on fair value changes	13	0.69	1.76
Gain on sale/redemption of investments	14	-	-
Other Income		-	-
Total Income (A)		**123.20**	**113.63**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	(0.11)	0.62
Loss on fair value changes	16	-	-
Loss on Sale/Redemptions of Investments	17	-	-
Other expenses	18	2.03	1.05
Total Expense (B)		**1.92**	**1.67**
Surplus/ Deficit for the Reporting Period (A-B)		**121.28**	**111.96**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Amit Sharma
Fund Manager

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI - Annual Interval Fund - I	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	121.28	111.96
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	(0.69)	(1.76)
Operating Profit/(Loss) before working Capital Changes	120.59	110.20
Adjustments for:-		
(Increase)/Decrease in receivables	(0.03)	(0.04)
(Increase)/Decrease in other financial assets	0.64	(0.65)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	973.66	970.03
Increase/(Decrease) in payables	-	-
Increase/(Decrease) in other financial liabilities	(0.43)	0.05
Increase/(Decrease) in Provision	0.03	(0.03)
Increase/(Decrease) in other non-financial liabilities	0.01	0.04
Net cash generated from/(used in) operating Activities (A)	**1,094.47**	**1,079.60**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(81.95)	84.96
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(169.82)	33.41
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	-	-
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	-	-
Dividend Paid during the year/period (including dividend tax paid)	(8.91)	(9.00)
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(260.68)**	**109.37**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	833.79	1,188.97
Cash and Cash Equivalents as at the beginning of the year/period	1,345.96	156.99
Cash and Cash Equivalents as at the close of the year/period	**2,179.75**	**1,345.96**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	2,177.45	1,345.94
Balances with Bank/(s) - Note No 5	2.30	0.02
	2,179.75	**1,345.96**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Amit Sharma
Fund Manager

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - Annual Interval Fund - I				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**866.87**	**(7,640.08)**	**-**	**9,091.56**	**1,451.48**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(81.95)	(169.82)	-	-	(169.82)
Transfer from/ to Revenue account	-	-	-	121.28	121.28
Equalisation Account	-	169.79	-	(169.79)	-
Income distribution	-	-	-	(8.91)	(8.91)
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**784.92**	**(7,640.11)**	**-**	**9,034.14**	**1,394.03**

As at 31 March 2025	UTI - Annual Interval Fund - I				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**781.91**	**(7,640.19)**	**-**	**8,955.30**	**1,315.11**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	84.96	33.41	-	-	33.41
Transfer from/ to Revenue account	-	-	-	111.96	111.96
Equalisation Account	-	(33.30)	-	33.30	-
Income distribution	-	-	-	(9.00)	(9.00)
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**866.87**	**(7,640.08)**	**-**	**9,091.56**	**1,451.48**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

4	Cash and cash equivalents	UTI - Annual Interval Fund - I	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	2,177.45	1,345.94
	Cash on Hand	-	-
	Total	**2,177.45**	**1,345.94**

5	Balances with Bank/(s)	UTI - Annual Interval Fund - I	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	2.30	0.02
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**2.30**	**0.02**

6	Receivables	UTI - Annual Interval Fund - I	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	0.07	0.04
	Receivable from other schemes of Mutual Fund	-	-
	Total	**0.07**	**0.04**

7	Investments	UTI - Annual Interval Fund - I	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	-	-
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	972.97
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**-**	**972.97**

8	Other Financial assets	UTI - Annual Interval Fund - I	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	-	-
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	-
	Other Financial assets	0.13	0.77
	Total	**0.13**	**0.77**

9	Other Non -Financial assets	UTI - Annual Interval Fund - I	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**



10	Payables	UTI - Annual Interval Fund - I	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	-	-
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	-	-
	Payable on Redemption of Units	-	-
	Total	**-**	**-**

11	Other Financial Liabilities	UTI - Annual Interval Fund - I	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	-	0.14
	Trusteeship Fees Payable	-	-
	Registrar Fees and Expenses Payable	-	-
	Commission to Distributors Payable	-	0.30
	Custodian Fees Payable	-	-
	Audit Fees Payable	-	-
	Investor Education & Awareness Expenses Payable	0.04	0.01
	Brokerage & Transaction Costs Payable	-	-
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	-	-
	Investor Communication Exp Payable	-	-
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	0.02	0.04
	Total	**0.06**	**0.49**

12	Other Non-Financial Liabilities	UTI - Annual Interval Fund - I	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	0.91	0.90
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**0.91**	**0.90**



13 Gain on fair value changes	UTI - Annual Interval Fund - I	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	0.69	1.76
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**0.69**	**1.76**

14 Gain on Sale/Redemptions of Investments	UTI - Annual Interval Fund - I	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	-	-
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**-**	**-**

15 Fees and commission expenses	UTI - Annual Interval Fund - I	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	0.16	0.25
GST on Management Fees	0.02	0.04
Trusteeship Fees	0.01	-
Commission to Distributors	(0.30)	0.33
Total	**(0.11)**	**0.62**

16 Loss on fair value changes	UTI - Annual Interval Fund - I	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	-	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**-**

17 Loss on Sale/Redemptions of Investments	UTI - Annual Interval Fund - I	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	-	-
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**-**	**-**

18 Other expenses	UTI - Annual Interval Fund - I	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	-	-
Registrar Fees and Expenses	-	-
Marketing/Publicity/Advertisement Expenses	0.05	0.03
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	-	-
Investor Education and Awareness expenses	0.46	0.33
Brokerage & Transaction Costs	-	-
Other Operating expenses	1.52	0.69
Total	**2.03**	**1.05**

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	1,323.05	139.85
Balances with Bank/(s)	5	1.40	-
Receivables	6	-	-
Investments	7	32,886.80	32,119.44
Other Financial assets	8	128.77	17.33
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**34,340.02**	**32,276.62**
Financial Liabilities			
Payables	10	-	-
Other Financial Liabilities	11	6.17	16.78
Non-Financial Liabilities			
Provision		19.43	8.70
Other Non-Financial Liabilities	12	0.06	0.97
Total Liabilities (B)		**25.66**	**26.45**
Net assets attributable to holder of redeemable units		**34,314.36**	**32,250.17**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		2,167.32	2,170.83
Dividend Income		-	-
Gain on fair value changes	13	-	181.10
Gain on sale/redemption of investments	14	0.21	-
Other Income		-	-
Total Income (A)		**2,167.53**	**2,351.93**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	46.30	57.96
Loss on fair value changes	16	30.15	-
Loss on Sale/Redemptions of Investments	17	-	-
Other expenses	18	26.79	16.15
Total Expense (B)		**103.24**	**74.11**
Surplus/ Deficit for the Reporting Period (A-B)		**2,064.29**	**2,277.82**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	2,064.29	2,277.82
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	30.15	(181.10)
Operating Profit/(Loss) before working Capital Changes	2,094.44	2,096.72
Adjustments for:-		
(Increase)/Decrease in receivables	-	-
(Increase)/Decrease in other financial assets	(111.44)	(0.06)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(797.51)	(2,124.45)
Increase/(Decrease) in payables	-	-
Increase/(Decrease) in other financial liabilities	(10.60)	(0.32)
Increase/(Decrease) in Provision	10.73	3.23
Increase/(Decrease) in other non-financial liabilities	(0.91)	0.95
Net cash generated from/(used in) operating Activities (A)	**1,184.71**	**(23.93)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	-	-
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	-	-
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	-	-
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	-	-
Dividend Paid during the year/period (including dividend tax paid)	(0.11)	(0.14)
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(0.11)**	**(0.14)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	1,184.60	(24.07)
Cash and Cash Equivalents as at the beginning of the year/period	139.85	163.92
Cash and Cash Equivalents as at the close of the year/period	**1,324.45**	**139.85**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	1,323.05	139.85
Balances with Bank/(s) - Note No 5	1.40	-
	1,324.45	**139.85**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	27,177.90	-	56.40	5,015.88	5,072.28
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	-	-	(30.15)	30.15	-
Transfer from/ to Revenue account	-	-	-	2,064.29	2,064.29
Equalisation Account	-	-	-	-	-
Income distribution	-	-	-	(0.11)	(0.11)
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	27,177.90	-	26.25	7,110.21	7,136.46

As at 31 March 2025	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	27,177.90	-	-	2,794.60	2,794.60
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	-	-	56.40	(56.40)	-
Transfer from/ to Revenue account	-	-	-	2,277.82	2,277.82
Equalisation Account	-	-	-	-	-
Income distribution	-	-	-	(0.14)	(0.14)
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	27,177.90	-	56.40	5,015.88	5,072.28

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	1,323.05	139.85
	Cash on Hand	-	-
	Total	**1,323.05**	**139.85**

5	Balances with Bank/(s)	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	1.40	-
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**1.40**	**-**

6	Receivables	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**-**

7	Investments	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	-	-
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	31,474.40
	State Government Securities	-	-
	Central Government Securities	32,886.80	645.04
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**32,886.80**	**32,119.44**

8	Other Financial assets	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	128.76	17.31
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	0.01	0.02
	Other Financial assets	-	-
	Total	**128.77**	**17.33**

9	Other Non -Financial assets	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

10	Payables	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	-	-
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	-	-
	Payable on Redemption of Units	-	-
	Total	**-**	**-**

11	Other Financial Liabilities	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	2.01	10.14
	Trusteeship Fees Payable	0.02	0.02
	Registrar Fees and Expenses Payable	-	-
	Commission to Distributors Payable	3.47	6.29
	Custodian Fees Payable	-	-
	Audit Fees Payable	0.04	0.05
	Investor Education & Awareness Expenses Payable	0.58	0.28
	Brokerage & Transaction Costs Payable	-	-
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	-	-
	Investor Communication Exp Payable	-	-
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	0.05	-
	Total	**6.17**	**16.78**

12	Other Non-Financial Liabilities	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	0.06	0.97
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**0.06**	**0.97**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

13	Gain on fair value changes	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Fair Value through profit or loss		
	Gross change on account of Gain on fair value changes (MTM)	-	181.10
	Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
	Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
	Total	**-**	**181.10**

14	Gain on Sale/Redemptions of Investments	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Fair Value through profit or loss		
	Profit on sale/redemption of investments (Gross)	0.21	-
	Profit on inter-scheme sale of Investments (Gross)	-	-
	Profit on derivatives transactions (Gross)	-	-
	Total	**0.21**	**-**

15	Fees and commission expenses	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Management Fees	7.68	14.88
	GST on Management Fees	1.38	2.67
	Trusteeship Fees	0.25	0.25
	Commission to Distributors	36.99	40.16
	Total	**46.30**	**57.96**

16	Loss on fair value changes	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Gross change on account of Gain on fair value changes (MTM)	30.15	-
	Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
	Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
	Total	**30.15**	**-**

17	Loss on Sale/Redemptions of Investments	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Loss on sale/redemption of investments (Gross)	-	-
	Loss on inter-scheme sale of Investments (Gross)	-	-
	Loss on derivatives transaction (Gross)	-	-
	Loss on exchange rate flactuation	-	-
	Total	**-**	**-**

18	Other expenses	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Custodian Fees and Expenses	-	-
	Registrar Fees and Expenses	-	-
	Marketing/Publicity/Advertisement Expenses	0.05	0.03
	Investor Communication Expenses	-	-
	Insurance & Security Expenses	-	-
	Statutory Taxes	-	-
	Audit Fees	0.08	0.08
	Investor Education and Awareness expenses	6.68	6.22
	Brokerage & Transaction Costs	-	-
	Other Operating expenses	19.98	9.82
	Total	**26.79**	**16.15**



UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	154.59	77.79
Balances with Bank/(s)	5	0.16	-
Receivables	6	-	-
Investments	7	18,972.38	17,899.30
Other Financial assets	8	13.31	13.34
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**19,140.44**	**17,990.43**
Financial Liabilities			
Payables	10	0.03	-
Other Financial Liabilities	11	3.45	8.36
Non-Financial Liabilities			
Provision		10.61	4.68
Other Non-Financial Liabilities	12	0.03	0.56
Total Liabilities (B)		**14.12**	**13.60**
Net assets attributable to holder of redeemable units		**19,126.32**	**17,976.83**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		1,186.54	1,187.97
Dividend Income		-	-
Gain on fair value changes	13	6.05	123.79
Gain on sale/redemption of investments	14	0.01	-
Other Income		-	-
Total Income (A)		**1,192.60**	**1,311.76**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	27.81	32.27
Loss on fair value changes	16	-	-
Loss on Sale/Redemptions of Investments	17	-	-
Other expenses	18	14.91	9.21
Total Expense (B)		**42.72**	**41.48**
Surplus/ Deficit for the Reporting Period (A-B)		**1,149.88**	**1,270.28**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

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S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	1,149.88	1,270.28
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	(6.05)	(123.79)
Operating Profit/(Loss) before working Capital Changes	1,143.83	1,146.49
Adjustments for:-		
(Increase)/Decrease in receivables	-	-
(Increase)/Decrease in other financial assets	0.03	(0.02)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(1,067.03)	(1,154.44)
Increase/(Decrease) in payables	-	-
Increase/(Decrease) in other financial liabilities	(4.92)	(1.25)
Increase/(Decrease) in Provision	5.93	1.83
Increase/(Decrease) in other non-financial liabilities	(0.53)	0.52
Net cash generated from/(used in) operating Activities (A)	**77.31**	**(6.87)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	-	-
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	-	-
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	-	-
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	-	-
Dividend Paid during the year/period (including dividend tax paid)	(0.35)	(0.47)
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(0.35)**	**(0.47)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	76.96	**(7.34)**
Cash and Cash Equivalents as at the beginning of the year/period	77.79	85.13
Cash and Cash Equivalents as at the close of the year/period	**154.75**	**77.79**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	154.59	77.79
Balances with Bank/(s) - Note No 5	0.16	-
	154.75	**77.79**

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
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Vetri Subramaniam
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Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**15,306.35**	**-**	**15.30**	**2,655.18**	**2,670.48**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	-	-	6.05	(6.05)	-
Transfer from/ to Revenue account	-	-	-	1,149.88	**1,149.88**
Equalisation Account	-	-	-	-	-
Income distribution	-	-	-	(0.38)	**(0.38)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**15,306.35**	**-**	**21.35**	**3,798.63**	**3,819.98**

As at 31 March 2025	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**15,306.35**	**-**	**-**	**1,400.67**	**1,400.67**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	-	-	15.30	(15.30)	-
Transfer from/ to Revenue account	-	-	-	1,270.28	**1,270.28**
Equalisation Account	-	-	-	-	-
Income distribution	-	-	-	(0.47)	**(0.47)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**15,306.35**	**-**	**15.30**	**2,655.18**	**2,670.48**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	154.59	77.79
	Cash on Hand	-	-
	Total	**154.59**	**77.79**

5	Balances with Bank/(s)	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	0.16	-
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**0.16**	**-**

6	Receivables	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**-**

7	Investments	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	-	-
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	17,403.11
	State Government Securities	-	-
	Central Government Securities	18,972.38	496.18
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**18,972.38**	**17,899.30**

8	Other Financial assets	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	13.31	13.31
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	0.03
	Other Financial assets	-	-
	Total	**13.31**	**13.34**

9	Other Non -Financial assets	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

10	Payables	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	-	-
	Income distribution payable	0.03	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	-	-
	Payable on Redemption of Units	-	-
	Total	**0.03**	**-**

11	Other Financial Liabilities	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	1.08	5.48
	Trusteeship Fees Payable	0.01	0.01
	Registrar Fees and Expenses Payable	-	-
	Commission to Distributors Payable	2.04	2.68
	Custodian Fees Payable	-	-
	Audit Fees Payable	0.02	0.03
	Investor Education & Awareness Expenses Payable	0.32	0.16
	Brokerage & Transaction Costs Payable	-	-
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	-	-
	Investor Communication Exp Payable	-	-
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	(0.02)	-
	Total	**3.45**	**8.36**

12	Other Non-Financial Liabilities	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	0.03	0.56
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**0.03**	**0.56**



13 Gain on fair value changes	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	6.05	123.79
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**6.05**	**123.79**

14 Gain on Sale/Redemptions of Investments	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	0.01	-
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**0.01**	**-**

15 Fees and commission expenses	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	4.09	8.00
GST on Management Fees	0.73	1.44
Trusteeship Fees	0.13	0.15
Commission to Distributors	22.86	22.68
Total	**27.81**	**32.27**

16 Loss on fair value changes	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	-	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**-**

17 Loss on Sale/Redemptions of Investments	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	-	-
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**-**	**-**

18 Other expenses	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	-	-
Registrar Fees and Expenses	-	-
Marketing/Publicity/Advertisement Expenses	0.04	0.03
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	0.05	0.05
Investor Education and Awareness expenses	3.72	3.46
Brokerage & Transaction Costs	-	-
Other Operating expenses	11.10	5.67
Total	**14.91**	**9.21**



UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	1,185.33	126.56
Balances with Bank/(s)	5	1.25	-
Receivables	6	-	-
Investments	7	3,350.33	4,209.18
Other Financial assets	8	88.62	22.55
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**4,625.53**	**4,358.29**
Financial Liabilities			
Payables	10	0.09	-
Other Financial Liabilities	11	1.07	1.84
Non-Financial Liabilities			
Provision		2.41	0.97
Other Non-Financial Liabilities	12	0.01	0.25
Total Liabilities (B)		**3.58**	**3.06**
Net assets attributable to holder of redeemable units		**4,621.95**	**4,355.23**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		280.24	281.86
Dividend Income		-	-
Gain on fair value changes	13	0.76	32.67
Gain on sale/redemption of investments	14	0.09	-
Other Income		-	-
Total Income (A)		**281.09**	**314.53**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	9.49	9.87
Loss on fair value changes	16	-	-
Loss on Sale/Redemptions of Investments	17	-	-
Other expenses	18	3.65	2.36
Total Expense (B)		**13.14**	**12.23**
Surplus/ Deficit for the Reporting Period (A-B)		**267.95**	**302.30**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	267.95	302.30
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	(0.76)	(32.67)
Operating Profit/(Loss) before working Capital Changes	267.19	269.63
Adjustments for:-		
(Increase)/Decrease in receivables	-	-
(Increase)/Decrease in other financial assets	(66.07)	(0.01)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	859.62	(226.56)
Increase/(Decrease) in payables	-	-
Increase/(Decrease) in other financial liabilities	(0.79)	(0.26)
Increase/(Decrease) in Provision	1.44	0.12
Increase/(Decrease) in other non-financial liabilities	(0.24)	0.11
Net cash generated from/(used in) operating Activities (A)	1,061.15	43.03
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	-	-
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	-	-
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	-	-
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	-	-
Dividend Paid during the year/period (including dividend tax paid)	(1.13)	(1.52)
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	(1.13)	(1.52)
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	1,060.02	41.51
Cash and Cash Equivalents as at the beginning of the year/period	126.56	85.05
Cash and Cash Equivalents as at the close of the year/period	1,186.58	126.56
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	1,185.33	126.56
Balances with Bank/(s) - Note No 5	1.25	-
	1,186.58	126.56

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	3,737.79	-	33.74	583.70	617.44
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	-	-	0.76	(0.76)	-
Transfer from/ to Revenue account	-	-	-	267.95	267.95
Equalisation Account	-	-	-	-	-
Income distribution	-	-	-	(1.22)	(1.22)
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	3,737.79	-	34.50	849.67	884.17

As at 31 March 2025	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	3,737.79	-	1.07	315.59	316.66
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	-	-	32.67	(32.67)	-
Transfer from/ to Revenue account	-	-	-	302.30	302.30
Equalisation Account	-	-	-	-	-
Income distribution	-	-	-	(1.52)	(1.52)
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	3,737.79	-	33.74	583.70	617.44

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	1,185.33	126.56
	Cash on Hand	-	-
	Total	**1,185.33**	**126.56**

5	Balances with Bank/(s)	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	1.25	-
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**1.25**	**-**

6	Receivables	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**-**

7	Investments	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	-	-
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	3,365.67
	State Government Securities	-	-
	Central Government Securities	3,350.33	843.51
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**3,350.33**	**4,209.18**

8	Other Financial assets	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	88.62	22.55
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	-
	Other Financial assets	-	-
	Total	**88.62**	**22.55**

9	Other Non -Financial assets	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

10	Payables	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	-	-
	Income distribution payable	0.09	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	-	-
	Payable on Redemption of Units	-	-
	Total	**0.09**	**-**

11	Other Financial Liabilities	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	0.25	1.10
	Trusteeship Fees Payable	-	-
	Registrar Fees and Expenses Payable	-	-
	Commission to Distributors Payable	0.72	0.69
	Custodian Fees Payable	-	-
	Audit Fees Payable	0.01	0.01
	Investor Education & Awareness Expenses Payable	0.08	0.04
	Brokerage & Transaction Costs Payable	-	-
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	-	-
	Investor Communication Exp Payable	-	-
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	0.01	-
	Total	**1.07**	**1.84**

12	Other Non-Financial Liabilities	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	0.01	0.25
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**0.01**	**0.25**



13 Gain on fair value changes	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	0.76	32.67
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**0.76**	**32.67**

14 Gain on Sale/Redemptions of Investments	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	0.09	-
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**0.09**	**-**

15 Fees and commission expenses	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	0.98	1.73
GST on Management Fees	0.18	0.31
Trusteeship Fees	0.03	0.03
Commission to Distributors	8.30	7.80
Total	**9.49**	**9.87**

16 Loss on fair value changes	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	-	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**-**

17 Loss on Sale/Redemptions of Investments	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	-	-
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**-**	**-**

18 Other expenses	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	-	-
Registrar Fees and Expenses	-	-
Marketing/Publicity/Advertisement Expenses	0.04	0.04
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	0.01	0.02
Investor Education and Awareness expenses	0.91	0.84
Brokerage & Transaction Costs	-	-
Other Operating expenses	2.69	1.46
Total	**3.65**	**2.36**



UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	32.46	42.09
Balances with Bank/(s)	5	0.03	-
Receivables	6	-	-
Investments	7	6,301.28	5,873.23
Other Financial assets	8	0.04	0.04
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		**6,333.81**	**5,915.36**
Financial Liabilities			
Payables	10	-	-
Other Financial Liabilities	11	1.01	2.13
Non-Financial Liabilities			
Provision		3.30	1.45
Other Non-Financial Liabilities	12	0.01	0.15
Total Liabilities (B)		**4.32**	**3.73**
Net assets attributable to holder of redeemable units		**6,329.49**	**5,911.63**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

UTI MUTUAL FUND ★ MUMBAI ★

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		428.29	429.27
Dividend Income		-	-
Gain on fair value changes	13	1.69	35.92
Gain on sale/redemption of investments	14	-	-
Other Income		-	-
Total Income (A)		**429.98**	**465.19**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	7.31	8.14
Loss on fair value changes	16	-	-
Loss on Sale/Redemptions of Investments	17	-	-
Other expenses	18	4.80	3.09
Total Expense (B)		**12.11**	**11.23**
Surplus/ Deficit for the Reporting Period (A-B)		**417.87**	**453.96**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

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Independent Director

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Vetri Subramaniam
Managing Director &
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Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	417.87	453.96
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	(1.69)	(35.92)
Operating Profit/(Loss) before working Capital Changes	416.18	418.04
Adjustments for:-		
(Increase)/Decrease in receivables	-	-
(Increase)/Decrease in other financial assets	-	0.01
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(426.37)	(426.36)
Increase/(Decrease) in payables	-	-
Increase/(Decrease) in other financial liabilities	(1.12)	(0.25)
Increase/(Decrease) in Provision	1.85	0.09
Increase/(Decrease) in other non-financial liabilities	(0.14)	0.11
Net cash generated from/(used in) operating Activities (A)	(9.60)	(8.36)
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	-	-
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	-	-
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	-	-
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	-	-
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	-	-
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	(9.60)	(8.36)
Cash and Cash Equivalents as at the beginning of the year/period	42.09	50.45
Cash and Cash Equivalents as at the close of the year/period	32.49	42.09
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	32.46	42.09
Balances with Bank/(s) - Note No 5	0.03	-
	32.49	42.09

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Jaydeep Bhowal
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	4,996.49	-	40.40	874.74	915.14
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	-	-	1.69	(1.69)	-
Transfer from/ to Revenue account	-	-	-	417.87	417.87
Equalisation Account	-	-	-	-	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	4,996.49	-	42.09	1,290.92	1,333.01

As at 31 March 2025	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	4,996.49	-	4.48	456.70	461.18
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	-	-	35.92	(35.92)	-
Transfer from/ to Revenue account	-	-	-	453.96	453.96
Equalisation Account	-	-	-	-	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	4,996.49	-	40.40	874.74	915.14

S.R. BATLIBOI & CO. LLP * CHARTERED ACCOUNTANTS * MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	32.46	42.09
	Cash on Hand	-	-
	Total	**32.46**	**42.09**

5	Balances with Bank/(s)	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	0.03	-
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	**0.03**	**-**

6	Receivables	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**-**	**-**

7	Investments	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	-	-
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	5,873.23
	State Government Securities	-	-
	Central Government Securities	6,301.28	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	**6,301.28**	**5,873.23**

8	Other Financial assets	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	-	-
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	-
	Other Financial assets	0.04	0.04
	Total	**0.04**	**0.04**

9	Other Non -Financial assets	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

10	Payables	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	-	-
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	-	-
	Payable on Redemption of Units	-	-
	Total	**-**	**-**

11	Other Financial Liabilities	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	0.41	1.61
	Trusteeship Fees Payable	-	-
	Registrar Fees and Expenses Payable	-	-
	Commission to Distributors Payable	0.50	0.46
	Custodian Fees Payable	-	-
	Audit Fees Payable	0.01	0.01
	Investor Education & Awareness Expenses Payable	0.11	0.05
	Brokerage & Transaction Costs Payable	-	-
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	-	-
	Investor Communication Exp Payable	-	-
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	(0.02)	-
	Total	**1.01**	**2.13**

12	Other Non-Financial Liabilities	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	0.01	0.15
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**0.01**	**0.15**



13 Gain on fair value changes	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	1.69	35.92
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**1.69**	**35.92**

14 Gain on Sale/Redemptions of Investments	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	-	-
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	**-**	**-**

15 Fees and commission expenses	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Management Fees	1.32	2.36
GST on Management Fees	0.23	0.43
Trusteeship Fees	0.05	0.05
Commission to Distributors	5.71	5.30
Total	**7.31**	**8.14**

16 Loss on fair value changes	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Gross change on account of Gain on fair value changes (MTM)	-	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	**-**	**-**

17 Loss on Sale/Redemptions of Investments	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Loss on sale/redemption of investments (Gross)	-	-
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	**-**	**-**

18 Other expenses	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	
Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
Custodian Fees and Expenses	-	-
Registrar Fees and Expenses	-	-
Marketing/Publicity/Advertisement Expenses	0.04	0.04
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	0.01	0.01
Investor Education and Awareness expenses	1.23	1.13
Brokerage & Transaction Costs	-	-
Other Operating expenses	3.52	1.91
Total	**4.80**	**3.09**



UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Credit Risk Fund (Segregated -06032020)	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	-	-
Balances with Bank/(s)	5	-	-
Receivables	6	-	-
Investments	7	-	-
Other Financial assets	8	-	-
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		-	-
Financial Liabilities			
Payables	10	-	-
Other Financial Liabilities	11	-	-
Non-Financial Liabilities			
Provision		-	-
Other Non-Financial Liabilities	12	-	-
Total Liabilities (B)		-	-
Net assets attributable to holder of redeemable units		-	-

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Abhishek Sonthalia
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Credit Risk Fund (Segregated -06032020)	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		-	-
Dividend Income		-	-
Gain on fair value changes	13	-	-
Gain on sale/redemption of investments	14	-	-
Other Income		-	-
Total Income (A)		-	-
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	-	-
Loss on fair value changes	16	-	-
Loss on Sale/Redemptions of Investments	17	-	-
Other expenses	18	-	-
Total Expense (B)		-	-
Surplus/ Deficit for the Reporting Period (A-B)		-	-

The Notes referred to herein form an integral part of the Revenue Account
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

S. Venkatram

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Abhishek Sonthalia
Fund Manager

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI - Credit Risk Fund (Segregated -06032020)	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	-	-
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	-	-
Operating Profit/(Loss) before working Capital Changes	-	-
Adjustments for:-		
(Increase)/Decrease in receivables	-	-
(Increase)/Decrease in other financial assets	-	-
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	-	-
Increase/(Decrease) in payables	-	-
Increase/(Decrease) in other financial liabilities	-	-
Increase/(Decrease) in Provision	-	-
Increase/(Decrease) in other non-financial liabilities	-	-
Net cash generated from/(used in) operating Activities (A)	-	-
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	-	-
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	-	-
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	-	-
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	-	-
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	-	-
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	-	-
Cash and Cash Equivalents as at the beginning of the year/period	-	-
Cash and Cash Equivalents as at the close of the year/period	-	-
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	-	-
Balances with Bank/(s) - Note No 5	-	-
	-	-

The Notes referred to herein form an integral part of the Cash flow Statement

As per our report of even date.

For S.R. Batliboi & Co. LLP

ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Abhishek Sonthalia
Fund Manager

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - Credit Risk Fund (Segregated -06032020)				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**73,096.52**	**(63,532.81)**	**-**	**(9,563.71)**	**(73,096.52)**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	-	-	-	-	-
Transfer from/ to Revenue account	-	-	-	-	-
Equalisation Account	-	-	-	-	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**73,096.52**	**(63,532.81)**	**-**	**(9,563.71)**	**(73,096.52)**

As at 31 March 2025	UTI - Credit Risk Fund (Segregated -06032020)				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**73,096.52**	**(63,532.81)**	**-**	**(9,563.71)**	**(73,096.52)**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	-	-	-	-	-
Transfer from/ to Revenue account	-	-	-	-	-
Equalisation Account	-	-	-	-	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**73,096.52**	**(63,532.81)**	**-**	**(9,563.71)**	**(73,096.52)**





UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI - Credit Risk Fund (Segregated -06032020)	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Reverse repurchase transactions / Triparty Repo (TREPs)	-	-
	Cash on Hand	-	-
	Total	-	-

5	Balances with Bank/(s)	UTI - Credit Risk Fund (Segregated -06032020)	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Balances with banks in current accounts	-	-
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	-	-

6	Receivables	UTI - Credit Risk Fund (Segregated -06032020)	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	-	-

7	Investments	UTI - Credit Risk Fund (Segregated -06032020)	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	-	-
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	-	-

8	Other Financial assets	UTI - Credit Risk Fund (Segregated -06032020)	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Interest Accrued	-	-
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	-
	Other Financial assets	-	-
	Total	-	-

9	Other Non -Financial assets	UTI - Credit Risk Fund (Segregated -06032020)	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	-	-

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

10	Payables	UTI - Credit Risk Fund (Segregated -06032020)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	-	-
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	-	-
	Payable on Redemption of Units	-	-
	Total	-	-

11	Other Financial Liabilities	UTI - Credit Risk Fund (Segregated -06032020)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	-	-
	Trusteeship Fees Payable	-	-
	Registrar Fees and Expenses Payable	-	-
	Commission to Distributors Payable	-	-
	Custodian Fees Payable	-	-
	Audit Fees Payable	-	-
	Investor Education & Awareness Expenses Payable	-	-
	Brokerage & Transaction Costs Payable	-	-
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	-	-
	Investor Communication Exp Payable	-	-
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	-	-
	Total	-	-

12	Other Non-Financial Liabilities	UTI - Credit Risk Fund (Segregated -06032020)	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	-	-
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	-	-

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

13 Gain on fair value changes	UTI - Credit Risk Fund (Segregated -06032020)	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	-	-

14 Gain on Sale/Redemptions of Investments	UTI - Credit Risk Fund (Segregated -06032020)	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	-	-
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	-	-

15 Fees and commission expenses	UTI - Credit Risk Fund (Segregated -06032020)	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Management Fees	-	-
GST on Management Fees	-	-
Trusteeship Fees	-	-
Commission to Distributors	-	-
Total	-	-

16 Loss on fair value changes	UTI - Credit Risk Fund (Segregated -06032020)	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Gross change on account of Gain on fair value changes (MTM)	-	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	-	-

17 Loss on Sale/Redemptions of Investments	UTI - Credit Risk Fund (Segregated -06032020)	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Loss on sale/redemption of investments (Gross)	-	-
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	-	-

18 Other expenses	UTI - Credit Risk Fund (Segregated -06032020)	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Custodian Fees and Expenses	-	-
Registrar Fees and Expenses	-	-
Marketing/Publicity/Advertisement Expenses	-	-
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	-	-
Investor Education and Awareness expenses	-	-
Brokerage & Transaction Costs	-	-
Other Operating expenses	-	-
Total	-	-

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Medium Term Fund (Segregated - 06032020)	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	-	-
Balances with Bank/(s)	5	-	-
Receivables	6	-	-
Investments	7	-	-
Other Financial assets	8	-	-
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	9	-	-
Total Assets (A)		-	-
Financial Liabilities			
Payables	10	-	-
Other Financial Liabilities	11	-	-
Non-Financial Liabilities			
Provision		-	-
Other Non-Financial Liabilities	12	-	-
Total Liabilities (B)		-	-
Net assets attributable to holder of redeemable units		-	-

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Abhishek Sonthalia
Fund Manager

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Medium Term Fund (Segregated - 06032020)	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		-	-
Dividend Income		-	-
Gain on fair value changes	13	-	-
Gain on sale/redemption of investments	14	-	-
Other Income		-	-
Total Income (A)		-	-
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	15	-	-
Loss on fair value changes	16	-	-
Loss on Sale/Redemptions of Investments	17	-	-
Other expenses	18	-	-
Total Expense (B)		-	-
Surplus/ Deficit for the Reporting Period (A-B)		-	-

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Sriniyasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Abhishek Sonthalia
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026
(All amount in lakhs, unless otherwise stated)

Particulars	UTI - Medium Term Fund (Segregated - 06032020)	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	-	-
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	-	-
Operating Profit/(Loss) before working Capital Changes	-	-
Adjustments for:-		
(Increase)/Decrease in receivables	-	-
(Increase)/Decrease in other financial assets	-	-
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	-	-
Increase/(Decrease) in payables	-	-
Increase/(Decrease) in other financial liabilities	-	-
Increase/(Decrease) in Provision	-	-
Increase/(Decrease) in other non-financial liabilities	-	-
Net cash generated from/(used in) operating Activities (A)	-	-
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	-	-
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	-	-
Adjustments for:-	-	
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	-	-
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	-	-
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	-	-
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	-	-
Cash and Cash Equivalents as at the beginning of the year/period	-	-
Cash and Cash Equivalents as at the close of the year/period	-	-
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	-	-
Balances with Bank/(s) - Note No 5	-	-
	-	-

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP

ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Anurag Mittal
Head of Debt

Vinay Lakhotia
Chief Financial Officer

Abhishek Sonthalia
Fund Manager

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - Medium Term Fund (Segregated - 06032020)				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**14,551.18**	**(13,561.24)**	**-**	**(989.94)**	**(14,551.18)**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	-	-	-	-	-
Transfer from/ to Revenue account	-	-	-	-	-
Equalisation Account	-	-	-	-	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**14,551.18**	**(13,561.24)**	**-**	**(989.94)**	**(14,551.18)**

As at 31 March 2025	UTI - Medium Term Fund (Segregated - 06032020)				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**14,551.18**	**(13,561.24)**	**-**	**(989.94)**	**(14,551.18)**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	-	-	-	-	-
Transfer from/ to Revenue account	-	-	-	-	-
Equalisation Account	-	-	-	-	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**14,551.18**	**(13,561.24)**	**-**	**(989.94)**	**(14,551.18)**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

4	Cash and cash equivalents	UTI - Medium Term Fund (Segregated - 06032020)	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Reverse repurchase transactions / Triparty Repo (TREPs)	-	-
	Cash on Hand	-	-
	Total	-	-

5	Balances with Bank/(s)	UTI - Medium Term Fund (Segregated - 06032020)	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Balances with banks in current accounts	-	-
	Deposits with scheduled banks	-	-
	Margin Deposits	-	-
	Total	-	-

6	Receivables	UTI - Medium Term Fund (Segregated - 06032020)	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Contracts for sale of investments in securities	-	-
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	-	-

7	Investments	UTI - Medium Term Fund (Segregated - 06032020)	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	-	-
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	-	-
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	-	-
	Total	-	-

8	Other Financial assets	UTI - Medium Term Fund (Segregated - 06032020)	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Interest Accrued	-	-
	Dividend recievable	-	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	-	-
	Other Financial assets	-	-
	Total	-	-

9	Other Non -Financial assets	UTI - Medium Term Fund (Segregated - 06032020)	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

Notes to Financial Statements for the year ended 31 March, 2026
(All amount in lakhs, unless otherwise stated)

10 **Payables**

Particulars	UTI - Medium Term Fund (Segregated - 06032020)	
	As at 31 March 2026	As at 31 March 2025
Contract for purchase of investments in securities	-	-
Income distribution payable	-	-
Payable to other schemes of Mutual Fund	-	-
Payable to AMC	-	-
Application Money Pending Scrutiny	-	-
Payable on Redemption of Units	-	-
Total	-	-

11 **Other Financial Liabilities**

Particulars	UTI - Medium Term Fund (Segregated - 06032020)	
	As at 31 March 2026	As at 31 March 2025
Management Fees Payable	-	-
Trusteeship Fees Payable	-	-
Registrar Fees and Expenses Payable	-	-
Commission to Distributors Payable	-	-
Custodian Fees Payable	-	-
Audit Fees Payable	-	-
Investor Education & Awareness Expenses Payable	-	-
Brokerage & Transaction Costs Payable	-	-
Redeemed Investment Receivable (Provision)	-	-
Unclaimed redemption	-	-
Marketing/Publicity/Advertisement Exp Payable	-	-
Investor Communication Exp Payable	-	-
Finance cost on Loans/Borrowing/(s)	-	-
Other Financial Liabilities	-	-
Total	-	-

12 **Other Non-Financial Liabilities**

Particulars	UTI - Medium Term Fund (Segregated - 06032020)	
	As at 31 March 2026	As at 31 March 2025
Statutory taxes payable	-	-
Sundry Creditors-Maturity Refund Payable	-	-
Other	-	-
Total	-	-

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

13 Gain on fair value changes	UTI - Medium Term Fund (Segregated - 06032020)	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Gross change on account of Gain on fair value changes (MTM)	-	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	-	-

14 Gain on Sale/Redemptions of Investments	UTI - Medium Term Fund (Segregated - 06032020)	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Fair Value through profit or loss		
Profit on sale/redemption of investments (Gross)	-	-
Profit on inter-scheme sale of Investments (Gross)	-	-
Profit on derivatives transactions (Gross)	-	-
Total	-	-

15 Fees and commission expenses	UTI - Medium Term Fund (Segregated - 06032020)	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Management Fees	-	-
GST on Management Fees	-	-
Trusteeship Fees	-	-
Commission to Distributors	-	-
Total	-	-

16 Loss on fair value changes	UTI - Medium Term Fund (Segregated - 06032020)	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Gross change on account of Gain on fair value changes (MTM)	-	-
Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
Total	-	-

17 Loss on Sale/Redemptions of Investments	UTI - Medium Term Fund (Segregated - 06032020)	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Loss on sale/redemption of investments (Gross)	-	-
Loss on inter-scheme sale of Investments (Gross)	-	-
Loss on derivatives transaction (Gross)	-	-
Loss on exchange rate flactuation	-	-
Total	-	-

18 Other expenses	UTI - Medium Term Fund (Segregated - 06032020)	
Particulars	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Custodian Fees and Expenses	-	-
Registrar Fees and Expenses	-	-
Marketing/Publicity/Advertisement Expenses	-	-
Investor Communication Expenses	-	-
Insurance & Security Expenses	-	-
Statutory Taxes	-	-
Audit Fees	-	-
Investor Education and Awareness expenses	-	-
Brokerage & Transaction Costs	-	-
Other Operating expenses	-	-
Total	-	-

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Transportation and Logistics Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	12,849.54	12,304.71
Balances with Bank/(s)	5	170.54	134.61
Derivative financial instruments	6	-	-
Receivables	7	18.41	62.97
Investments	8	3,38,920.72	3,04,542.61
Other Financial assets	9	98.09	153.44
Non-Financial Assets			
Investment Property		-	-
Other Non-Financial assets	10	-	-
Total Assets (A)		**3,52,057.30**	**3,17,198.34**
Financial Liabilities			
Derivative financial instruments	11	21.42	-
Payables	12	2,898.71	473.30
Other Financial Liabilities	13	349.82	349.18
Non-Financial Liabilities			
Provision		13.64	13.58
Other Non-Financial Liabilities	14	31.20	26.44
Total Liabilities (B)		**3,314.79**	**862.50**
Net assets attributable to holder of redeemable units		**3,48,742.51**	**3,16,335.84**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Sachin Trivedi
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI - Transportation and Logistics Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		984.59	1,178.93
Dividend Income		3,496.88	3,127.45
Gain on fair value changes	15	1,612.55	7.74
Gain on sale/redemption of investments	16	26,796.43	34,198.14
Other Income		13.77	16.37
Total Income (A)		**32,904.22**	**38,528.63**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	17	6,166.27	5,798.59
Loss on fair value changes	18	7.19	37,051.88
Loss on Sale/Redemptions of Investments	19	163.63	24.98
Other expenses	20	692.35	671.13
Total Expense (B)		**7,029.44**	**43,546.58**
Surplus/ Deficit for the Reporting Period (A-B)		**25,874.78**	**(5,017.95)**

The Notes referred to herein form an integral part of the Revenue Account
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

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Sachin Trivedi
Fund Manager

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI - Transportation and Logistics Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	25,874.78	(5,017.95)
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	(1,605.36)	37,044.14
Operating Profit/(Loss) before working Capital Changes	24,269.42	32,026.19
Adjustments for:-		
(Increase)/Decrease in receivables	(18.40)	-
(Increase)/Decrease in other financial assets	55.35	(119.19)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(30,346.20)	(46,466.36)
Increase/(Decrease) in payables	0.00	0.00
Increase/(Decrease) in other financial liabilities	0.64	21.73
Increase/(Decrease) in Provision	0.06	(24.40)
Increase/(Decrease) in other non-financial liabilities	4.74	18.45
Net cash generated from/(used in) operating Activities (A)	**(6,034.39)**	**(14,543.58)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	142.88	347.44
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	6,389.02	10,217.13
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	97.09	(261.00)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(13.84)	(14.49)
Dividend Paid during the year/period (including dividend tax paid)	-	-
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**6,615.15**	**10,289.08**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	**580.76**	**(4,254.50)**
Cash and Cash Equivalents as at the beginning of the year/period	12,439.32	16,693.82
Cash and Cash Equivalents as at the close of the year/period	**13,020.08**	**12,439.32**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	12,849.54	12,304.71
Balances with Bank/(s) - Note No 5	170.54	134.61
	13,020.08	**12,439.32**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

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Chief Financial Officer

Sachin Trivedi
Fund Manager

Mumbai
Dated : 24th April 2026

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI - Transportation and Logistics Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**14,270.79**	**1,12,063.71**	**1,14,767.88**	**75,233.46**	**3,02,065.05**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	142.88	6,389.02	1,605.37	(1,605.37)	**6,389.02**
Transfer from/ to Revenue account	-	-	-	25,874.78	**25,874.78**
Equalisation Account	-	(1,707.22)	-	1,707.22	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**14,413.67**	**1,16,745.51**	**1,16,373.25**	**1,01,210.09**	**3,34,328.85**

As at 31 March 2025	UTI - Transportation and Logistics Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**13,923.35**	**1,03,416.25**	**1,51,812.02**	**41,637.60**	**2,96,865.87**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	347.44	10,217.13	(37,044.14)	37,044.14	**10,217.13**
Transfer from/ to Revenue account	-	-	-	(5,017.95)	**(5,017.95)**
Equalisation Account	-	(1,569.67)	-	1,569.67	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**14,270.79**	**1,12,063.71**	**1,14,767.88**	**75,233.46**	**3,02,065.05**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

4	Cash and cash equivalents	UTI - Transportation and Logistics Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Reverse repurchase transactions / Triparty Repo (TREPs)	12,849.54	12,304.71
	Cash on Hand	-	-
	Total	12,849.54	12,304.71

5	Balances with Bank/(s)	UTI - Transportation and Logistics Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Balances with banks in current accounts	51.54	57.61
	Deposits with scheduled banks	-	-
	Margin Deposits	119.00	77.00
	Total	170.54	134.61

6	Derivative financial instruments receivable	UTI - Transportation and Logistics Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Stock Futures/ Options	-	-
	Index Futures/ Options	-	-
	Commodity Futures/Options	-	-
	Interest Rate Futures/ Swaps	-	-
	Currency future	-	-
	Total	-	-

7	Receivables	UTI - Transportation and Logistics Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Contracts for sale of investments in securities	-	62.97
	Receivable on Redemption of Investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	18.41	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	18.41	62.97

8	Investments	UTI - Transportation and Logistics Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	3,27,944.91	2,96,519.51
	Equity-Unlisted	-	-
	Preference Shares	160.05	-
	Corporate Bond (Non-convertible)	-	-
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	-	-
	Central Government Securities	507.03	510.54
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	10,308.74	7,512.56
	Total	3,38,920.72	3,04,542.61

9	Other Financial assets	UTI - Transportation and Logistics Fund	
	Particulars	As at 31 March 2026	As at 31 March 2025
	Interest Accrued	11.54	11.54
	Dividend recievable	65.88	118.11
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	20.67	23.79
	Other Financial assets	-	-
	Total	98.09	153.44

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10	Other Non -Financial assets	UTI - Transportation and Logistics Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

11	Derivative financial instruments payable	UTI - Transportation and Logistics Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Stock Futures/ Options	21.42	-
	Index Futures/ Options	-	-
	Commodity Futures/Options	-	-
	Interest Rate Futures/ Swaps	-	-
	Currency Futures	-	-
	Total	**21.42**	**-**

12	Payables	UTI - Transportation and Logistics Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	2,485.41	143.25
	Income distribution payable	-	-
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	52.81	66.65
	Payable on Redemption of Units	360.49	263.40
	Total	**2,898.71**	**473.30**

13	Other Financial Liabilities	UTI - Transportation and Logistics Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	-	45.16
	Trusteeship Fees Payable	0.17	0.17
	Registrar Fees and Expenses Payable	23.90	21.33
	Commission to Distributors Payable	307.59	273.39
	Custodian Fees Payable	2.11	0.67
	Audit Fees Payable	0.50	0.55
	Investor Education & Awareness Expenses Payable	6.29	2.79
	Brokerage & Transaction Costs Payable	0.52	0.61
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	6.27	1.65
	Investor Communication Exp Payable	0.76	1.65
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	1.71	1.21
	Total	**349.82**	**349.18**

14	Other Non-Financial Liabilities	UTI - Transportation and Logistics Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	31.20	26.44
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**31.20**	**26.44**



15	Gain on fair value changes	UTI - Transportation and Logistics Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Fair Value through profit or loss		
	Gross change on account of Gain on fair value changes (MTM)	1,612.55	7.74
	Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
	Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
	Total	**1,612.55**	**7.74**

16	Gain on Sale/Redemptions of Investments	UTI - Transportation and Logistics Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Fair Value through profit or loss		
	Profit on sale/redemption of investments (Gross)	26,796.43	34,142.86
	Profit on inter-scheme sale of Investments (Gross)	-	-
	Profit on derivatives transactions (Gross)	-	55.28
	Total	**26,796.43**	**34,198.14**

17	Fees and commission expenses	UTI - Transportation and Logistics Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Management Fees	2,248.41	2,116.70
	GST on Management Fees	404.71	381.01
	Trusteeship Fees	2.86	2.88
	Commission to Distributors	3,510.29	3,298.00
	Total	**6,166.27**	**5,798.59**

18	Loss on fair value changes	UTI - Transportation and Logistics Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Gross change on account of Gain on fair value changes (MTM)	7.19	37,051.88
	Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
	Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
	Total	**7.19**	**37,051.88**

19	Loss on Sale/Redemptions of Investments	UTI - Transportation and Logistics Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Loss on sale/redemption of investments (Gross)	66.50	24.55
	Loss on inter-scheme sale of Investments (Gross)	-	-
	Loss on derivatives transaction (Gross)	97.13	0.43
	Loss on exchange rate flactuation	-	-
	Total	**163.63**	**24.98**

20	Other expenses	UTI - Transportation and Logistics Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Custodian Fees and Expenses	2.56	4.67
	Registrar Fees and Expenses	288.51	267.69
	Marketing/Publicity/Advertisement Expenses	47.60	20.73
	Investor Communication Expenses	-	-
	Insurance & Security Expenses	-	-
	Statutory Taxes	105.93	122.53
	Audit Fees	0.86	0.94
	Investor Education and Awareness expenses	75.31	69.89
	Brokerage & Transaction Costs	115.78	126.08
	Other Operating expenses	55.80	58.60
	Total	**692.35**	**671.13**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Multi Cap Fund
		As at 31 March, 2026
Assets		
Financial Assets		
Cash and cash equivalents	4	6,350.30
Balances with Bank/(s)	5	177.03
Derivative financial instruments	6	8.99
Receivables	7	1,570.27
Investments	8	1,63,533.39
Other Financial assets	9	31.53
Non-Financial Assets		
Investment Property		-
Other Non-Financial assets	10	-
Total Assets (A)		**1,71,671.51**
Financial Liabilities		
Derivative financial instruments	11	-
Payables	12	1,331.83
Other Financial Liabilities	13	338.03
Non-Financial Liabilities		
Provision		9.64
Other Non-Financial Liabilities	14	4.47
Total Liabilities (B)		**1,683.97**
Net assets attributable to holder of redeemable units		**1,69,987.54**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Karthikraj Lakshmanan
Fund Manager

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Multi Cap Fund
		Year Ended 31 March, 2026
INCOME		
Interest Income		620.90
Dividend Income		1,535.70
Gain on fair value changes	15	1.99
Gain on sale/redemption of investments	16	12,903.65
Other Income		40.09
Total Income (A)		**15,102.33**
EXPENSES AND LOSSES		
Finance costs		-
Fees and commission expenses	17	2,440.40
Loss on fair value changes	18	26,287.09
Loss on Sale/Redemptions of Investments	19	3,247.87
Other expenses	20	988.29
Total Expense (B)		**32,963.65**
Surplus/ Deficit for the Reporting Period (A-B)		**(17,861.32)**

The Notes referred to herein form an integral part of the Revenue Account
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Karthikraj Lakshmanan
Fund Manager

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Mumbai
Dated : 24th April 2026

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Multi Cap Fund
	Year Ended 31 March, 2026
Cashflow from Operating Activity	
Surplus/(Deficit) for the Reporting Period	(17,861.32)
Adjustments to reconcile surplus/(deficit) to net cash flows:	
Add/(Less) : Changes in Unrealised losses provided/(written back)	26,285.10
Operating Profit/(Loss) before working Capital Changes	8,423.78
Adjustments for:-	
(Increase)/Decrease in receivables	0.00
(Increase)/Decrease in other financial assets	(31.53)
(Increase)/Decrease in Other Non -Financial assets	-
(Increase) / Decrease in Investments at cost	(1,90,402.23)
Increase/(Decrease) in payables	0.00
Increase/(Decrease) in other financial liabilities	338.03
Increase/(Decrease) in Provision	9.64
Increase/(Decrease) in other non-financial liabilities	4.47
Net cash generated from/(used in) operating Activities (A)	**(1,81,657.84)**
Cashflow from Financing Activities	
Increase / (Decrease) in Unit Capital	1,85,357.04
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	2,491.82
Adjustments for:-	
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	261.91
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	74.40
Dividend Paid during the year/period (including dividend tax paid)	-
Increase/(Decrease) in Borrowing	-
Net cash generated from/(used) in financing activities (B)	**1,88,185.17**
Net increase/(Decrease) in Cash & cash equivalents (A+B)	**6,527.33**
Cash and Cash Equivalents as at the beginning of the year/period	-
Cash and Cash Equivalents as at the close of the year/period	**6,527.33**
Components of cash and cash equivalents	
Reverse repurchase transactions / Triparty Repo (TREPs)	6,350.30
Balances with Bank/(s) - Note No 5	177.03
	6,527.33

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Vinay Lakhotia
Chief Financial Officer

Karthikraj Lakshmanan
Fund Manager

Mumbai
Dated : 24th April 2026

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Multi Cap Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	-	-	-	-	-
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	1,85,357.04	2,491.82	-	-	2,491.82
Transfer from/ to Revenue account	-	-	-	(17,861.32)	(17,861.32)
Equalisation Account	-	(606.93)	-	606.93	-
Income distribution	-	-	-	-	-
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**1,85,357.04**	**1,884.89**	**-**	**(17,254.39)**	**(15,369.50)**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

4	Cash and cash equivalents	UTI Multi Cap Fund
	Particulars	**As at 31 March 2026**
	Reverse repurchase transactions / Triparty Repo (TREPs)	6,350.30
	Cash on Hand	-
	Total	**6,350.30**

5	Balances with Bank/(s)	UTI Multi Cap Fund
	Particulars	**As at 31 March 2026**
	Balances with banks in current accounts	107.03
	Deposits with scheduled banks	-
	Margin Deposits	70.00
	Total	**177.03**

6	Derivative financial instruments receivable	UTI Multi Cap Fund
	Particulars	**As at 31 March 2026**
	Stock Futures/ Options	8.99
	Index Futures/ Options	-
	Commodity Futures/Options	-
	Interest Rate Futures/ Swaps	-
	Currency future	-
	Total	**8.99**

7	Receivables	UTI Multi Cap Fund
	Particulars	**As at 31 March 2026**
	Contracts for sale of investments in securities	1,570.27
	Receivable on Redemption of investments	-
	Receivable Against Unit Issued	-
	Receivable from AMC	-
	Receivable from other schemes of Mutual Fund	-
	Total	**1,570.27**

8	Investments	UTI Multi Cap Fund
	Particulars	**As at 31 March 2026**
	Fair Value through profit or loss	
	Equity-Listed/Awaiting listing	1,60,068.54
	Equity-Unlisted	-
	Preference Shares	-
	Corporate Bond (Non-convertible)	-
	Certificates of deposit	-
	Commercial paper	-
	Treasury Bills	-
	State Government Securities	-
	Central Government Securities	962.99
	Gold	-
	Silver	-
	Corporate Debt Market Development Fund	-
	Mutual Fund Units	2,501.87
	Total	**1,63,533.39**

9	Other Financial assets	UTI Multi Cap Fund
	Particulars	**As at 31 March 2026**
	Interest Accrued	31.50
	Dividend recievable	-
	Margin Money	-
	Shares/debentures application money, pending allotment	-
	Withheld commission KYC	0.03
	Other Financial assets	-
	Total	**31.53**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

10	Other Non -Financial assets	UTI Multi Cap Fund
	Particulars	**As at 31 March 2026**
	Tax credit receivable	-
	GST Input Credit	-
	Total	**-**

11	Derivative financial instruments payable	UTI Multi Cap Fund
	Particulars	**As at 31 March 2026**
	Stock Futures/ Options	-
	Index Futures/ Options	-
	Commodity Futures/Options	-
	Interest Rate Futures/ Swaps	-
	Currency Futures	-
	Total	**-**

12	Payables	UTI Multi Cap Fund
	Particulars	**As at 31 March 2026**
	Contract for purchase of investments in securities	995.52
	Income distribution payable	-
	Payable to other schemes of Mutual Fund	-
	Payable to AMC	-
	Application Money Pending Scrutiny	74.40
	Payable on Redemption of Units	261.91
	Total	**1,331.83**

13	Other Financial Liabilities	UTI Multi Cap Fund
	Particulars	**As at 31 March 2026**
	Management Fees Payable	104.92
	Trusteeship Fees Payable	0.08
	Registrar Fees and Expenses Payable	13.28
	Commission to Distributors Payable	211.40
	Custodian Fees Payable	0.77
	Audit Fees Payable	0.21
	Investor Education & Awareness Expenses Payable	3.02
	Brokerage & Transaction Costs Payable	-
	Redeemed Investment Receivable (Provision)	-
	Unclaimed redemption	-
	Marketing/Publicity/Advertisement Exp Payable	3.37
	Investor Communication Exp Payable	0.64
	Finance cost on Loans/Borrowing/(s)	-
	Other Financial Liabilities	0.34
	Total	**338.03**

14	Other Non-Financial Liabilities	UTI Multi Cap Fund
	Particulars	**As at 31 March 2026**
	Statutory taxes payable	4.47
	Sundry Creditors-Maturity Refund Payable	-
	Other	-
	Total	**4.47**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

15	Gain on fair value changes	UTI Multi Cap Fund
	Particulars	**Year Ended 31 March, 2026**
	Fair Value through profit or loss	
	Gross change on account of Gain on fair value changes (MTM)	1.99
	Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-
	Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-
	Total	**1.99**

16	Gain on Sale/Redemptions of Investments	UTI Multi Cap Fund
	Particulars	**Year Ended 31 March, 2026**
	Fair Value through profit or loss	
	Profit on sale/redemption of investments (Gross)	12,866.92
	Profit on inter-scheme sale of Investments (Gross)	-
	Profit on derivatives transactions (Gross)	36.73
	Total	**12,903.65**

17	Fees and commission expenses	UTI Multi Cap Fund
	Particulars	**Year Ended 31 March, 2026**
	Management Fees	348.79
	GST on Management Fees	62.78
	Trusteeship Fees	1.02
	Commission to Distributors	2,027.81
	Total	**2,440.40**

18	Loss on fair value changes	UTI Multi Cap Fund
	Particulars	**Year Ended 31 March, 2026**
	Gross change on account of Gain on fair value changes (MTM)	26,287.09
	Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-
	Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-
	Total	**26,287.09**

19	Loss on Sale/Redemptions of Investments	UTI Multi Cap Fund
	Particulars	**Year Ended 31 March, 2026**
	Loss on sale/redemption of investments (Gross)	3,134.09
	Loss on inter-scheme sale of Investments (Gross)	-
	Loss on derivatives transaction (Gross)	113.78
	Loss on exchange rate fluctuation	-
	Total	**3,247.87**

20	Other expenses	UTI Multi Cap Fund
	Particulars	**Year Ended 31 March, 2026**
	Custodian Fees and Expenses	0.78
	Registrar Fees and Expenses	114.23
	Marketing/Publicity/Advertisement Expenses	52.13
	Investor Communication Expenses	-
	Insurance & Security Expenses	-
	Statutory Taxes	361.61
	Audit Fees	0.35
	Investor Education and Awareness expenses	27.82
	Brokerage & Transaction Costs	350.06
	Other Operating expenses	81.31
	Total	**988.29**



UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Conservative Hybrid Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	2,259.60	1,745.51
Balances with Bank/(s)	5	62.83	695.23
Derivative financial instruments	6	123.36	-
Receivables	7	144.32	222.80
Investments	8	1,56,831.96	1,60,046.63
Other Financial assets	9	3,016.52	2,927.14
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	10	-	-
Total Assets (A)		**1,62,438.59**	**1,65,637.31**
Financial Liabilities			
Payables	11	246.98	247.26
Other Financial Liabilities	12	511.13	546.81
Non-Financial Liabilities			
Provision		4.06	4.68
Other Non-Financial Liabilities	13	19.63	14.89
Total Liabilities (B)		**781.80**	**813.64**
Net assets attributable to holder of redeemable units		**1,61,656.79**	**1,64,823.67**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For **UTI Trustee Company Pvt. Ltd.**

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For **UTI Asset Management Company Ltd.**

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Jaydeep Bhowal
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Anurag Mittal
Head of Debt

Amit Premchandani
Fund Manager

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Conservative Hybrid Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		8,822.45	8,798.94
Dividend Income		527.97	463.98
Gain on fair value changes	14	162.52	1,669.58
Gain on sale/redemption of investments	15	4,467.88	9,695.13
Provision for Doubtful Income Written Back		-	-
Provision for Doubtful Investments & Deposits Written Back		-	-
Other Income		24.84	21.17
Total Income (A)		**14,005.66**	**20,648.80**
EXPENSES AND LOSSES			
Finance costs		-	0.26
Fees and commission expenses	16	2,829.53	2,723.56
Loss on fair value changes	17	8,692.68	1,460.13
Loss on Sale/Redemptions of Investments	18	1,146.32	568.66
Provision for Doubtful Investments & Deposits		-	-
Maturity Bonus		-	-
Other expenses	19	189.01	198.56
Total Expense (B)		**12,857.54**	**4,951.17**
Surplus/ Deficit for the Reporting Period (A-B)		**1,148.12**	**15,697.63**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Jaydeep Bhowal
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Anurag Mittal
Head of Debt

Amit Premchandani
Fund Manager

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Conservative Hybrid Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	1,148.12	15,697.63
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	8,530.16	(209.45)
Operating Profit/(Loss) before working Capital Changes	9,678.28	15,488.18
Adjustments for:-		
(Increase)/Decrease in receivables	-	-
(Increase)/Decrease in other financial assets	(89.38)	336.66
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(5,300.81)	(6,839.66)
Increase/(Decrease) in payables	0.00	(0.00)
Increase/(Decrease) in other financial liabilities	(35.67)	33.06
Increase/(Decrease) in Provision	(0.62)	(1.94)
Increase/(Decrease) in other non-financial liabilities	4.74	7.12
Net cash generated from/(used in) operating Activities (A)	**4,256.54**	**9,025.42**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	(363.99)	(578.14)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	(2,792.82)	(7,074.92)
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	24.40	(177.15)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	(84.25)	56.78
Dividend Paid during the year/period (including dividend tax paid)	(1,158.19)	(1,099.15)
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**(4,374.85)**	**(8,872.58)**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	(118.31)	152.84
Cash and Cash Equivalents as at the beginning of the year/period	2,440.74	2,287.90
Cash and Cash Equivalents as at the close of the year/period	**2,322.43**	**2,440.74**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	2,259.60	1,745.51
Balances with Bank/(s) - Note No 5	62.83	695.23
	2,322.43	**2,440.74**

The Notes referred to herein form an integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Ajay Tyagi
Head of Equity

Jaydeep Bhowal
Fund Manager

Vinay Lakhotia
Chief Financial Officer

Anurag Mittal
Head of Debt

Amit Premchandani
Fund Manager

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Conservative Hybrid Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**29,401.82**	**19,044.52**	**10,014.18**	**1,06,363.16**	**1,35,421.86**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(363.99)	(2,792.82)	(8,530.16)	8,530.16	**(2,792.82)**
Transfer from/ to Revenue account	-	-	-	1,148.12	**1,148.12**
Equalisation Account	-	2,303.03	-	(2,303.03)	-
Income distribution	-	-	-	(1,158.19)	**(1,158.19)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**29,037.83**	**18,554.73**	**1,484.02**	**1,12,580.22**	**1,32,618.97**

As at 31 March 2025	UTI Conservative Hybrid Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**29,979.96**	**20,262.07**	**9,804.73**	**97,831.01**	**1,27,897.81**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(578.14)	(7,074.92)	209.45	(209.45)	**(7,074.92)**
Transfer from/ to Revenue account	-	-	-	15,697.63	**15,697.63**
Equalisation Account	-	5,857.37	-	(5,857.37)	-
Income distribution	-	-	-	(1,098.66)	**(1,098.66)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**29,401.82**	**19,044.52**	**10,014.18**	**1,06,363.16**	**1,35,421.86**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

4	Cash and cash equivalents	UTI Conservative Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	2,259.60	1,745.51
	Cash on Hand	-	-
	Total	**2,259.60**	**1,745.51**

5	Balances with Bank/(s)	UTI Conservative Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	4.83	664.23
	Deposits with scheduled banks	-	-
	Margin Deposits	58.00	31.00
	Total	**62.83**	**695.23**

6	Derivative financial instruments receivable	UTI Conservative Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Stock Futures/ Options	-	-
	Index Futures/ Options	-	-
	Commodity Futures/Options	-	-
	Interest Rate Futures/ Swaps	123.36	-
	Currency future	-	-
	Total	**123.36**	**-**

7	Receivables	UTI Conservative Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	12.49	90.97
	Receivable on Redemption of investments	131.83	131.83
	Receivable Against Unit Issued	-	-
	Receivable from AMC	-	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**144.32**	**222.80**

8	Investments	UTI Conservative Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	37,207.61	38,756.18
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	53,860.45	48,471.15
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	-
	State Government Securities	50,334.73	18,214.07
	Central Government Securities	14,550.16	53,782.12
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	495.64	451.35
	Mutual Fund Units	383.37	371.76
	Total	**1,56,831.96**	**1,60,046.63**

9	Other Financial assets	UTI Conservative Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	2,893.36	2,775.69
	Dividend recievable	0.98	1.50
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	122.18	149.95
	Other Financial assets	-	-
	Total	**3,016.52**	**2,927.14**

10	Other Non -Financial assets	UTI Conservative Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

11	Payables	UTI Conservative Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	105.04	45.47
	Income distribution payable	0.07	0.07
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	15.13	99.38
	Payable on Redemption of Units	126.74	102.34
	Total	**246.98**	**247.26**

12	Other Financial Liabilities	UTI Conservative Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	21.30	30.77
	Trusteeship Fees Payable	0.08	0.09
	Registrar Fees and Expenses Payable	15.17	15.23
	Commission to Distributors Payable	199.42	228.51
	Custodian Fees Payable	0.71	0.17
	Audit Fees Payable	0.22	0.25
	Investor Education & Awareness Expenses Payable	2.81	1.43
	Brokerage & Transaction Costs Payable	0.02	0.02
	Redeemed Investment Receivable (Provision)	131.83	131.83
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	3.02	0.93
	Investor Communication Exp Payable	0.15	0.38
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	136.40	137.20
	Total	**511.13**	**546.81**

13	Other Non-Financial Liabilities	UTI Conservative Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	19.63	14.89
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**19.63**	**14.89**



14	Gain on fair value changes	UTI Conservative Hybrid Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Fair Value through profit or loss		
	Gross change on account of Gain on fair value changes (MTM)	162.52	1,669.58
	Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
	Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
	Total	**162.52**	**1,669.58**

15	Gain on Sale/Redemptions of Investments	UTI Conservative Hybrid Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Fair Value through profit or loss		
	Profit on sale/redemption of investments (Gross)	4,418.31	9,679.62
	Profit on inter-scheme sale of investments (Gross)	-	-
	Profit on derivatives transactions (Gross)	49.57	15.51
	Total	**4,467.88**	**9,695.13**

16	Fees and commission expenses	UTI Conservative Hybrid Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Management Fees	1,623.76	1,512.08
	GST on Management Fees	292.27	272.17
	Trusteeship Fees	1.30	1.35
	Commission to Distributors	912.20	937.96
	Total	**2,829.53**	**2,723.56**

17	Loss on fair value changes	UTI Conservative Hybrid Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Gross change on account of Gain on fair value changes (MTM)	8,692.68	1,460.13
	Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
	Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
	Total	**8,692.68**	**1,460.13**

18	Loss on Sale/Redemptions of Investments	UTI Conservative Hybrid Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Loss on sale/redemption of investments (Gross)	1,146.32	568.37
	Loss on inter-scheme sale of investments (Gross)	-	-
	Loss on derivatives transaction (Gross)	-	0.29
	Loss on exchange rate fluctuation	-	-
	Total	**1,146.32**	**568.66**

19	Other expenses	UTI Conservative Hybrid Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Custodian Fees and Expenses	1.32	2.10
	Registrar Fees and Expenses	76.27	73.98
	Marketing/Publicity/Advertisement Expenses	22.20	6.89
	Investor Communication Expenses	-	-
	Insurance & Security Expenses	-	-
	Statutory Taxes	18.37	31.36
	Audit Fees	0.40	0.43
	Investor Education and Awareness expenses	33.75	32.49
	Brokerage & Transaction Costs	23.74	34.20
	Other Operating expenses	12.96	17.11
	Total	**189.01**	**198.56**



UTI MUTUAL FUND

BALANCE SHEET AS AT 31 MARCH, 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Aggressive Hybrid Fund	
		As at 31 March, 2026	As at 31 March, 2025
Assets			
Financial Assets			
Cash and cash equivalents	4	3,257.16	2,509.77
Balances with Bank/(s)	5	1,297.26	1,387.83
Derivative financial instruments	6	123.36	-
Receivables	7	2,403.30	1,559.45
Investments	8	6,03,800.08	5,85,270.93
Other Financial assets	9	3,288.30	3,329.46
Non-Financial Assets			
Investment Property		-	-
Other Non -Financial assets	10	-	-
Total Assets (A)		**6,14,169.46**	**5,94,057.44**
Financial Liabilities			
Payables	11	1,981.56	2,327.26
Other Financial Liabilities	12	553.01	627.79
Non-Financial Liabilities			
Provision		24.38	30.46
Other Non-Financial Liabilities	13	68.98	45.07
Total Liabilities (B)		**2,627.93**	**3,030.58**
Net assets attributable to holder of redeemable units		**6,11,541.53**	**5,91,026.86**

The Notes referred to herein form an integral part of the Balance Sheet

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
Audit Committee

Mukeeta Jhaveri
Independent Director

For
UTI Asset Management Company Ltd.

Vetri Subramaniam
Managing Director &
Chief Executive Officer

Vinay Lakhotia
Chief Financial Officer

Ajay Tyagi
Head of Equity

Anurag Mittal
Head of Debt

V Srivatsa
Fund Manager

Jaydeep Bhowal
Fund Manager

UTI MUTUAL FUND

REVENUE ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	Note No.	UTI Aggressive Hybrid Fund	
		Year Ended 31 March, 2026	Year Ended 31 March, 2025
INCOME			
Interest Income		12,708.49	12,218.39
Dividend Income		8,507.28	6,373.69
Gain on fair value changes	14	1,698.85	2,463.68
Gain on sale/redemption of investments	15	46,245.45	80,153.06
Provision for Doubtful Income Written Back		-	-
Provision for Doubtful Investments & Deposits Written Back		-	-
Other Income		80.84	73.09
Total Income (A)		**69,240.91**	**1,01,281.91**
EXPENSES AND LOSSES			
Finance costs		-	-
Fees and commission expenses	16	10,708.66	9,987.58
Loss on fair value changes	17	59,300.59	31,739.60
Loss on Sale/Redemptions of Investments	18	5,290.95	1,108.34
Provision for Doubtful Investments & Deposits		-	-
Maturity Bonus		-	-
Other expenses	19	1,617.35	1,530.37
Total Expense (B)		**76,917.55**	**44,365.89**
Surplus/ Deficit for the Reporting Period (A-B)		**(7,676.64)**	**56,916.02**

The Notes referred to herein form an integral part of the Revenue Account

As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No. 301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
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Head of Debt

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Fund Manager

UTI MUTUAL FUND

CASH FLOW STATEMENT FOR THE YEAR / PERIOD ENDED 31 MARCH 2026

(All amount in lakhs, unless otherwise stated)

Particulars	UTI Aggressive Hybrid Fund	
	Year Ended 31 March, 2026	Year Ended 31 March, 2025
Cashflow from Operating Activity		
Surplus/(Deficit) for the Reporting Period	(7,676.64)	56,916.02
Adjustments to reconcile surplus/(deficit) to net cash flows:		
Add/(Less) : Changes in Unrealised losses provided/(written back)	57,601.74	29,275.92
Operating Profit/(Loss) before working Capital Changes	49,925.10	86,191.94
Adjustments for:-		
(Increase)/Decrease in receivables	(14.30)	-
(Increase)/Decrease in other financial assets	41.16	(177.11)
(Increase)/Decrease in Other Non -Financial assets	-	-
(Increase) / Decrease in Investments at cost	(77,870.40)	(98,286.43)
Increase/(Decrease) in payables	0.00	(0.00)
Increase/(Decrease) in other financial liabilities	(74.76)	66.49
Increase/(Decrease) in Provision	(6.08)	(11.83)
Increase/(Decrease) in other non-financial liabilities	23.91	32.71
Net cash generated from/(used in) operating Activities (A)	**(27,975.37)**	**(12,184.23)**
Cashflow from Financing Activities		
Increase / (Decrease) in Unit Capital	501.09	(1,050.31)
Increase/(Decrease) in Unit Premium reserve/Equalisation Reserve	39,227.65	16,303.82
Adjustments for:-		
Increase / (Decrease) in Sundry Creditors for units redeemed by Investors	358.96	(260.15)
(Increase) / Decrease in Sundry Debtors for units issued to Investors	-	-
Increase / (Decrease) in Sundry Creditors for units pending allotment	81.22	105.85
Dividend Paid during the year/period (including dividend tax paid)	(11,536.73)	(11,763.54)
Increase/(Decrease) in Borrowing	-	-
Net cash generated from/(used) in financing activities (B)	**28,632.19**	**3,335.67**
Net Increase/(Decrease) in Cash & cash equivalents (A+B)	656.82	(8,848.56)
Cash and Cash Equivalents as at the beginning of the year/period	3,897.60	12,746.16
Cash and Cash Equivalents as at the close of the year/period	**4,554.42**	**3,897.60**
Components of cash and cash equivalents		
Reverse repurchase transactions / Triparty Repo (TREPs)	3,257.16	2,509.77
Balances with Bank/(s) - Note No 5	1,297.26	1,387.83
	4,554.42	**3,897.60**

The Notes referred to herein form an Integral part of the Cash flow Statement
As per our report of even date.

For S.R. Batliboi & Co. LLP
ICAI Firm Registration No.
301003E/E300005
Chartered Accountants

per Shrawan Jalan
Partner
Membership No: 102102

Mumbai
Dated : 24th April 2026

For
UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman,
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S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND

Statement of changes in net asset attributable to unit holders of scheme:
(All amount in lakhs, unless otherwise stated)

As at 31 March 2026	UTI Aggressive Hybrid Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**44,680.95**	**1,34,151.71**	**1,05,782.26**	**3,06,411.94**	**5,46,345.91**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	501.09	39,227.65	(57,601.74)	57,601.74	**39,227.65**
Transfer from/ to Revenue account	-	-	-	(7,676.64)	**(7,676.64)**
Equalisation Account	-	(23,039.13)	-	23,039.13	-
Income distribution	-	-	-	(11,537.44)	**(11,537.44)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**45,182.04**	**1,50,340.23**	**48,180.52**	**3,67,838.73**	**5,66,359.48**

As at 31 March 2025	UTI Aggressive Hybrid Fund				
Particulars	Unit Capital (Rs.)	Reserves & Surplus (Rs.)			
		Unit Premium Reserve	Unrealised Appreciation Reserve	Revenue Reserve	Total Reserves & Surplus (Rs.)
Balance at the beginning of the reporting period	**45,731.26**	**1,27,298.72**	**1,35,058.17**	**2,22,531.89**	**4,84,888.78**
Changes in accounting policy/prior period errors	-	-	-	-	-
Movement during the reporting period	(1,050.31)	16,303.82	(29,275.91)	29,275.91	**16,303.82**
Transfer from/ to Revenue account	-	-	-	56,916.02	**56,916.02**
Equalisation Account	-	(9,450.83)	-	9,450.83	-
Income distribution	-	-	-	(11,762.71)	**(11,762.71)**
Adjustment / Allotment of Bonus Units	-	-	-	-	-
Others	-	-	-	-	-
Balance at the end of the reporting period	**44,680.95**	**1,34,151.71**	**1,05,782.26**	**3,06,411.94**	**5,46,345.91**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

4	Cash and cash equivalents	UTI Aggressive Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Reverse repurchase transactions / Triparty Repo (TREPs)	3,257.16	2,509.77
	Cash on Hand	-	-
	Total	**3,257.16**	**2,509.77**

5	Balances with Bank/(s)	UTI Aggressive Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Balances with banks in current accounts	421.26	548.83
	Deposits with scheduled banks	-	-
	Margin Deposits	876.00	839.00
	Total	**1,297.26**	**1,387.83**

6	Derivative financial instruments receivable	UTI Aggressive Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Stock Futures/ Options	-	-
	Index Futures/ Options	-	-
	Commodity Futures/Options	-	-
	Interest Rate Futures/ Swaps	123.36	-
	Currency future	-	-
	Total	**123.36**	**-**

7	Receivables	UTI Aggressive Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contracts for sale of investments in securities	2,389.00	1,559.45
	Receivable on Redemption of investments	-	-
	Receivable Against Unit Issued	-	-
	Receivable from AMC	14.30	-
	Receivable from other schemes of Mutual Fund	-	-
	Total	**2,403.30**	**1,559.45**

8	Investments	UTI Aggressive Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Fair Value through profit or loss		
	Equity-Listed/Awaiting listing	4,41,926.84	4,18,560.67
	Equity-Unlisted	-	-
	Preference Shares	-	-
	Corporate Bond (Non-convertible)	64,590.35	52,466.10
	Certificates of deposit	-	-
	Commercial paper	-	-
	Treasury Bills	-	65.45
	State Government Securities	72,690.89	27,812.23
	Central Government Securities	24,077.66	84,365.25
	Gold	-	-
	Silver	-	-
	Corporate Debt Market Development Fund	-	-
	Mutual Fund Units	514.34	2,001.23
	Total	**6,03,800.08**	**5,85,270.93**

9	Other Financial assets	UTI Aggressive Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Interest Accrued	2,935.51	3,197.91
	Dividend recievable	231.75	-
	Margin Money	-	-
	Shares/debentures application money, pending allotment	-	-
	Withheld commission KYC	121.04	131.55
	Other Financial assets	-	-
	Total	**3,288.30**	**3,329.46**

10	Other Non -Financial assets	UTI Aggressive Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Tax credit receivable	-	-
	GST Input Credit	-	-
	Total	**-**	**-**

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11	Payables	UTI Aggressive Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Contract for purchase of investments in securities	948.68	1,735.27
	Income distribution payable	0.75	0.04
	Payable to other schemes of Mutual Fund	-	-
	Payable to AMC	-	-
	Application Money Pending Scrutiny	329.82	248.60
	Payable on Redemption of Units	702.31	343.35
	Total	**1,981.56**	**2,327.26**

12	Other Financial Liabilities	UTI Aggressive Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Management Fees Payable	-	111.76
	Trusteeship Fees Payable	0.29	0.31
	Registrar Fees and Expenses Payable	57.21	56.36
	Commission to Distributors Payable	449.50	420.30
	Custodian Fees Payable	3.24	0.94
	Audit Fees Payable	0.85	0.92
	Investor Education & Awareness Expenses Payable	10.82	5.14
	Brokerage & Transaction Costs Payable	0.41	0.46
	Redeemed Investment Receivable (Provision)	-	-
	Unclaimed redemption	-	-
	Marketing/Publicity/Advertisement Exp Payable	11.88	8.71
	Investor Communication Exp Payable	2.76	6.27
	Finance cost on Loans/Borrowing/(s)	-	-
	Other Financial Liabilities	16.05	16.62
	Total	**553.01**	**627.79**

13	Other Non-Financial Liabilities	UTI Aggressive Hybrid Fund	
	Particulars	**As at 31 March 2026**	**As at 31 March 2025**
	Statutory taxes payable	68.98	45.07
	Sundry Creditors-Maturity Refund Payable	-	-
	Other	-	-
	Total	**68.98**	**45.07**



14	Gain on fair value changes	UTI Aggressive Hybrid Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Fair Value through profit or loss		
	Gross change on account of Gain on fair value changes (MTM)	1,698.85	2,463.68
	Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
	Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
	Total	**1,698.85**	**2,463.68**

15	Gain on Sale/Redemptions of Investments	UTI Aggressive Hybrid Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Fair Value through profit or loss		
	Profit on sale/redemption of investments (Gross)	45,323.47	80,153.06
	Profit on inter-scheme sale of investments (Gross)	-	-
	Profit on derivatives transactions (Gross)	921.98	-
	Total	**46,245.45**	**80,153.06**

16	Fees and commission expenses	UTI Aggressive Hybrid Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Management Fees	5,816.13	5,511.21
	GST on Management Fees	1,046.90	992.01
	Trusteeship Fees	4.95	4.88
	Commission to Distributors	3,840.68	3,479.48
	Total	**10,708.66**	**9,987.58**

17	Loss on fair value changes	UTI Aggressive Hybrid Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Gross change on account of Gain on fair value changes (MTM)	59,300.59	31,739.60
	Gross change on account of Gain on fair value changes-Derivative Instruments (MTM)	-	-
	Change in unrealised gain in the value of investments due to foreign exchange fluctuation	-	-
	Total	**59,300.59**	**31,739.60**

18	Loss on Sale/Redemptions of Investments	UTI Aggressive Hybrid Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Loss on sale/redemption of investments (Gross)	5,122.20	1,031.43
	Loss on inter-scheme sale of investments (Gross)	-	-
	Loss on derivatives transaction (Gross)	168.75	76.91
	Loss on exchange rate fluctuation	-	-
	Total	**5,290.95**	**1,108.34**

19	Other expenses	UTI Aggressive Hybrid Fund	
	Particulars	**Year Ended 31 March, 2026**	**Year Ended 31 March, 2025**
	Custodian Fees and Expenses	4.27	6.75
	Registrar Fees and Expenses	558.22	522.12
	Marketing/Publicity/Advertisement Expenses	128.04	61.41
	Investor Communication Expenses	-	-
	Insurance & Security Expenses	-	-
	Statutory Taxes	325.97	342.76
	Audit Fees	1.49	1.57
	Investor Education and Awareness expenses	129.02	118.17
	Brokerage & Transaction Costs	337.55	333.84
	Other Operating expenses	132.79	143.75
	Total	**1,617.35**	**1,530.37**



Schedule 'A'

Notes to the Financial Statements

1. Background

UTI Mutual Fund (a Mutual Fund, registered with SEBI as per SEBI (Mutual Funds) Regulations, 1996) has been set up as a Trust under the Indian Trust Act, 1882. UTI Mutual Fund (hereinafter referred to as "UTI MF") is sponsored by State Bank of India, Life Insurance Corporation of India, Bank of Baroda and Punjab National Bank (hereinafter referred as "the Sponsors"). UTI Trustee Company (P) Ltd (hereinafter referred to as "UTI Trustee Company"), a company incorporated under the Companies Act, 1956, is the trustee to UTI MF in terms of the Trust Deed made between the Sponsors and UTI Trustee Company. UTI Asset Management Company Ltd. (hereinafter referred to as "UTI AMC"), a company incorporated under the Companies Act, 1956, has been appointed as the asset management company for UTI MF.

As on 31st March 2026, shareholding of sponsors stands as follows - T. Rowe Price International Limited holds 22.69%, Punjab National Bank holds 15.03% and other three sponsors viz. State Bank of India, Bank of Baroda, and Life Insurance Corporation of India holds 9.85% each.

The equity shares of UTI AMC Limited were listed on the National Stock Exchange of India Limited ('NSE') and BSE Limited ('BSE') on October 12, 2020.

Also, shareholding of T. Rowe Price International Limited in UTI Trustee Company Private Limited stands at 51.53% whereas Punjab National Bank holds 18.50%. The shareholding of Life Insurance Corporation of India, State Bank of India and Bank of Baroda in UTI Trustee Company Private Limited stands at 9.99% each.

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The accounts of the Schemes of UTI MF for the live Schemes as of 31st March 2026 have been drawn for the period/year ended on 31st March 2026.

2. Basis of preparation and presentation

2.1 Statement of compliance

The financial statements of the Schemes have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and Securities and Exchange Board of India (Mutual Funds) Regulations, 1996 including guidelines issued thereunder, as amended from time to time ("the SEBI MF Regulations"). In case of any conflict between the requirements of Ind AS and SEBI MF Regulations, the requirements specified under SEBI MF Regulations shall prevail.

2.2 Presentation of financial statements

These financial statements of the Scheme are presented in the format prescribed in SEBI circular no "SEBI/HO/IMD-II/DOF8/P/CIR/2022/12 " dated February 04, 2022. The disclosures as required under Ind AS, as applicable to the Scheme, are included in these financial statements.

The Schemes have prepared the financial statements on the basis that it will continue to operate as a going concern.

Financial assets and financial liabilities are generally reported gross in the balance sheet. They are only offset and reported net when, in addition to having an unconditional legally enforceable right to offset the recognised amounts without being contingent on a future event, the parties also intend to settle on a net basis in all of the following circumstances:

- The normal course of business
- The event of default

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• The event of insolvency or bankruptcy of the Schemes and/or its counterparties

The Schemes present their balance sheet in order of liquidity. An analysis regarding recovery or settlement within 12 months after the reporting date and more than 12 months after the reporting date is presented in Table 11.

2.3 Functional and presentational currency

Item included in the Financial Statement of the Scheme are measured using the currency of the primary economic environment in which the Scheme operates ("the functional currency"). The Financial Statements are presented in Indian rupee (INR), which is Scheme's functional and presentation currency, and all values are rounded to the nearest lakhs (INR 00,000), except when otherwise indicated.

2.4 Basis of Measurement

The financial statements have been prepared under the historical cost convention on the accrual basis except for certain financial instruments which are measured at fair values through Profit and Loss at the end of each reporting period, as explained below.

All assets and Liabilities for which fair value is measured or disclosed in the financial statements are categorized within the fair value hierarchy, described as follows, based on the degree to which the inputs to the fair value measurements are observable and the significance of the fair value measurement in its entirety:

- Level 1 - Inputs are quoted prices (unadjusted) in active markets for identical assets or liabilities.
- Level 2 - Inputs are other than quoted prices included within Level 1 that are observable for the asset or liability, either directly (i.e. as prices) or indirectly (i.e. derived from prices).
- Level 3 - Inputs are not based on observable market data (unobservable inputs). Fair values are determined in whole or in part using a valuation model based on assumptions that are neither supported by prices from

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observable current market transactions in the same instruments nor are they based on available market data.

2.5 Significant accounting judgments, estimates and assumptions

The preparation of financial statements in conformity with Ind AS requires management to make judgments, estimates and assumptions that affect the reported amounts of assets and liabilities and accompanying disclosures (including contingent liabilities) at the date of the financial statements and the reported amounts of revenues and expenses for the reporting period. The estimates and assumptions used in the accompanying financial statements are based upon management's evaluation of the relevant facts and circumstances as of the date of financial statements. Actual results could differ from these estimates. Any revisions to accounting estimates are recognized prospectively in the current and future periods.

Estimates and underlying assumptions are reviewed on an ongoing basis. Key sources of estimation of uncertainty at the date of financial statements, which may cause a material adjustment to the carrying amount of assets and liabilities within the next financial year are included in the following notes:

a. Fair value measurement of Financial Instruments

When the fair values of financial assets and financial liabilities recorded in the balance sheet cannot be measured based on quoted prices in active markets, their fair value is measured using various valuation techniques. Judgments include considerations of inputs such as liquidity risk, credit risk and volatility. Changes in assumptions about these factors could affect the reported fair value of financial instruments. See note 22 for more information on the fair value measurement of the Fund's Financial statement.

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b. **Provisions and Contingent Liabilities:**

The Scheme estimates the provision that have present obligation as a result of past events, and it is probable that outflow of resources will be required to settle the obligations. These provisions are reviewed at the end of each reporting period and are adjusted to reflect the current best estimates. The Scheme uses significant judgement to disclose contingent liabilities. Contingent liabilities are disclosed when there is a possible obligation arising from past events. The existence of which will be confirmed only by the occurrence or non-occurrence of one or more uncertain future events not wholly within the control of the Scheme or a present obligation that arises from past events where it is either not probable that an outflow of resources will be required to settle the obligation or a reliable estimate of the amount cannot be made. Contingent assets are neither recognized nor disclosed in the financial statements.

3. Summary of material accounting policies:

3.1 Income recognition

- Interest is recognised on a time-proportionate basis. On purchase of such investments, interest paid for the period from the last interest due date upto a day prior to the date of purchase is not treated as cost of purchase but is treated as interest recoverable. Similarly, interest received at the time of sale for the period from the last interest due date upto a day prior to the date of sale is not treated as part of sale value but is treated as realisation of interest recoverable.
- Dividend income is recognised on the ex-dividend date. Dividend income in respect of unlisted shares is recognized on the declaration date, if details not available publicly then income is recognized on receipt basis
- Futures contracts are recognized on trade date. Income on Futures contracts are measured at difference between the Strike Price/settlement price of the previous day and the settlement price of valuation day.

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- Interest Rate Swap (IRS) contract is recognised on the trade date and income on IRS contract is measured at net basis i.e. different between the interest on Fixed leg and Floating leg of IRS contract. Mark to market gain / (loss) on IRS contract is recognize as difference between notional value and fair value of the IRS contract (which is provided by the valuation agencies).
- Dividend and interest income for units of Infrastructure Investment Trust (InvIT) and Real Estate Investment Trust (REIT) is accrued on ex-date. Capital reduction is adjusted towards cost of investment on ex-date.
- Profit or loss on sale/redemption of investments is determined on the basis of the weighted average cost method. Further, transactions for purchase or sale of securities are accounted on the trade date.
- Income on Non-performing Assets (NPA) is recognized on a cash basis.
- Lending fees (net of brokerage) on security lending are recognized based on amortization throughout the lending of security.
- When income receivable on investment is accrued but has not been received or incase of debt securities classified as below investment grade provision shall be made against the income already accrued in the manner specified in SEBI circular SEBI/HO/MD/DF4/CIR/P/2019/102 dated 24 September 2019.
- Income other than above and of miscellaneous nature, if any, are accounted for, as and when there is certainty of realisation.

3.2 Financial instruments

Initial recognition and measurement of financial assets and financial liabilities

A financial instrument is any contract that gives rise to a financial asset of one entity and a financial liability or equity instrument of another entity.

All financial assets and financial liabilities are recognised initially at fair value when the scheme becomes party to the contractual provisions of the financial asset. In case of financial assets which are not recorded at fair

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value through profit or loss, transaction costs that are directly attributable to the acquisition or issue of the financial assets, are adjusted to the fair value on initial recognition.

The Scheme's financial assets include Investments, Derivative contracts, Receivables, Cash and cash equivalents, Bank balances other than cash and cash equivalents and other financial assets.

Purchase and sale of investments are recorded on the date of the transaction, at cost and sale price respectively, after excluding brokerage, commission, CCIL charges and fees payable or receivable, if any and stamp duty charges in case of investment in mutual fund units.

Classification and subsequent measurement of financial assets and financial liabilities

Evaluation of Business Model - Classification and measurement of financial assets depends on the results of business model and the solely payments of principal and interest ("SPPI") test.

As per Eighth Schedule of the SEBI Mutual Fund Regulations, the valuation of investments shall be based on the principles of fair valuation i.e. valuation shall be reflective of the realizable value of the Securities. The Valuation shall be done in good faith and in true and fair manner through appropriate valuation policies and procedures.

The Scheme's portfolio of financial assets is managed, and its performance is evaluated on a fair value basis in accordance with the Scheme's documented investment strategy, together with other related financial information.

The Scheme is required to fair value investment as per SEBI Regulations. Hence, the Scheme has not performed the SPPI Test.

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Investments at fair value through profit or loss (FVTPL)

All investments are measured at FVTPL. Investments at FVTPL are measured at fair value at the end of each reporting period, with any gains or losses arising on re-measurement recognized in the Revenue account. The gain recognized in the Revenue account is included in the 'Gain on Fair Value Change' line item and in case of loss recognized in the Revenue account is included in the 'Loss on Fair Value Change' line item.

Financial liabilities

Derivative contracts that have a negative fair value are presented as liabilities at FVTPL. Interest expense and foreign exchange gains and losses are recognised in the Revenue account.

Financial instruments not measured at fair value

The carrying value less expected credit loss provision of other financial assets and other financial liabilities are assumed to approximate their fair values due to their short-term nature.

De-recognition

The Schemes de-recognise a financial asset when the contractual rights to the cash flows from the financial asset expire or it transfers the rights to receive the contractual cash flows in a transaction in which substantially all of the risks and rewards of ownership of the financial asset are transferred or in which the Schemes neither transfers nor retains substantially all of the risks and rewards of ownership and does not retain control of the financial asset. If the Schemes enter into transactions whereby it transfers assets recognized on its Balance sheet but retains either all or substantially all of the risks and rewards of the transferred assets, the transferred assets are not de-recognised.

The Scheme de-recognises a financial liability when its contractual obligations are discharged or cancelled or expire.

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3.3 Valuation of investments

All investments are valued based on the principles of fair valuation and have been valued in good faith in a true and fair manner through valuation policy.

Equity and related securities

All traded investments are valued at the last quoted closing price on the National Stock Exchange Limited (NSE)/BSE Limited (BSE) or other stock exchange, where such security is listed. If not traded on the primary stock exchange, the closing price on the other stock exchange is considered. NSE is the primary stock exchange. In the case of equity shares held in the index/ETF schemes where a BSE index is used as benchmark, the holdings are valued at the closing prices as per BSE.

When a security is not traded on any stock exchange, on the date of valuation, then the previous closing price on NSE/BSE or any other Stock Exchange is used, provided such closing price is not exceeding a period of 30 calendar day and the traded volume is atleast 50,000 shares and traded value is atleast INR 5 lakhs during this period.

Securities which do not satisfy the above condition shall be considered as a thinly traded. All non-traded and thinly traded equity investments are valued in accordance with the fair valuation norms prescribed in the SEBI guidelines.

All non-traded convertible preference share investments are valued based on underlying equity, discounted for illiquidity, if required as decided by the Valuation Committee. Redeemable Preference Shares are valued by discounting the future cash flows based on discounting rate decided by the Valuation Committee.

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All equity warrants/rights entitlement/partly paid up rights shares are valued after applying appropriate discount, after reducing the exercise price/issuance price from the closing price of the underlying equity security.

Futures are valued at settlement price on the stock exchange as on the valuation date. Index/ Stock Options are valued at the closing premium quote/exercise price declared by the Stock Exchange as on the valuation date. Exchange-traded Interest Rate Futures are valued based on the daily settlement price declared by the exchange.

Interest Rate SWAPS Indian Benchmark (INBMK) will be valued as the difference between the value of the fixed and floating leg. For this purpose, the value of the Fixed leg will be the average of prices provided by the Valuation Agencies which includes CRISIL and ICRA .The value of the floating leg will be considered at par.

Infrastructure Investment Trust (InvITs) & Real Estate Investment Trust (ReITs)

Listed Units of InvITs / REITs will be valued at the closing price at the principal stock exchange.

If units are not traded on principal stock exchange on a particular valuation day, the closing price on any other stock exchange where units are traded will be used.

If units are not traded on any stock exchange on a particular valuation day, then closing price at which it traded on the principal stock exchange or any other stock exchange, as the case may be, on the earliest previous day will be used provided such date is not more than 30 days prior to valuation date.

The units of InvITs / REITs which have been purchased in the primary market will be valued at cost till such time that they are listed on the stock exchange.

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Unlisted / Non-Traded Units of InvITs /REITs (i.e not traded on any stock exchange for a continuous period of 30 days) shall be valued as per the procedure/price determined by the Valuation Committee.

Gold & Silver

The London Bullion Market Association's (LBMA) AM fixing price per troy ounce is increased with the CIF premium/discount and the LBMA fixing charge. This price is then converted to the equivalent price for 1 kg gold of 0.995 fineness and 0.999 fineness for silver by applying the conversion factor. The RBI reference rate is applied to convert the price from US dollars to Indian Rupees. The Indian levies in the form of customs duty and stamp duty are added to arrive at the final landed price of gold.

If on any day the LBMA AM fixing or RBI reference rate is not available due to holiday, etc. then the immediately previous day's prices are applied to calculate the value of gold.

Debt, Money Market and related securities

All traded and non-traded investments are valued at average of scrip level prices provided by CRISIL & ICRA for individual securities.

All non-traded bonus debentures are valued at cost till receipt of scrip level valuations from CRISIL & ICRA

Pursuant to SEBI circular Nos. SEBI/HO/IMD/DF4/CIR/P/2019/102 dated September 24, 2019 and SEBI/HO/IMD/DF3/CIR/P/2020/76 dated April 30, 2020, following valuation practice has come into effect from June 30, 2020 All debt, money market and related securities irrespective of residual maturity are valued at average of scrip level prices provided by CRISIL & ICRA for individual securities. If security level price for new security purchased (primary allotment or secondary market) is not available from Valuation Agencies, the valuation of such securities shall be done at the weighted average yield of all the purchases made by UTI Mutual Scheme from the day of allotment/purchase.

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Government Securities/Treasury Bills/Cash Management Bills

Central Government and State Government loans and Treasury bills are valued based on the aggregated prices provided by CRISIL & ICRA.

TREPS and Reverse Repo

Repos, TREPS (except for overnight repos/TREPS) are valued at average of security level prices obtained from valuation agencies.

In case security level prices given by valuation agencies are not available for a new security (which is currently not held by any Mutual Fund), then such security may be valued at purchase yield/price on the date of allotment / purchase.

Short Term Deposits / Fixed Deposits:

Short Term Deposits / Fixed Deposits are valued at cost.

Mutual Funds

Mutual Funds Units listed and Traded would be valued at the closing traded price as on the valuation date. If the units are not traded on the valuation day, the closing price of earliest previous day on which they have been traded may be used provided such price is not prior than 30 days. Unlisted MF Units and listed-but-not-traded MF Units would be valued at the NAV published on AMFI website as on the valuation date.

Corporate Debt Market Development Fund (CDMDF)

Units of Corporate Debt Market Development fund will be valued at the NAV per unit released by SBI Funds Management Ltd on daily basis.

Appreciation / Depreciation, as the case may be, in the value of the securities at the year-end have been computed for the Scheme, whereby the aggregate market value of all investments taken together is compared with the aggregate cost of acquisition.

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The Marked to Market movement in comparison to previous year is Debited/Credited, as the case may be to the revenue account, however in case of closing appreciation then the same is transferred to appreciation reserve account by debiting the revenue account.

3.4) Impairment of financial assets

In accordance with Ind AS 109, the Scheme uses 'Expected Credit Loss' (ECL) model, for evaluating impairment of financial assets other than those measured at fair value through profit and loss (FVTPL).

Expected credit losses are measured through a loss allowance at an amount equal to:

i) The 12-months expected credit losses (expected credit losses that result from those default events on the financial instrument that are possible within 12 months after the reporting date); or

ii) Full lifetime expected credit losses (expected credit losses that result from all possible default events over the life of the financial instrument)

For receivables, the Scheme applies 'simplified approach' which requires expected lifetime losses to be recognised from initial recognition of the receivables. The Scheme uses historical default rates to determine impairment loss on the portfolio of receivables. At every reporting date, these historical default rates are reviewed and changes in the forward-looking estimates are analysed.

For other assets, the Scheme uses 12-month ECL to provide for impairment loss where there is no significant increase in credit risk. If there is significant increase in credit risk full lifetime ECL is used.

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3.5 Offsetting financial instruments

Financial assets and Financial liabilities are offset and the net amount reported in the balance sheet when there is a legally enforceable right to offset the recognised amounts and there is an intention to settle on a net basis or realise the asset and settle the liability simultaneously. The legally enforceable right must not be contingent on future events and must be enforceable in the normal course of business and in the event of default, insolvency or bankruptcy of the Scheme or the counterparty.

3.6 Equalisation account

The purpose of the Equalisation Account is to maintain per unit distributable surplus so that continuing unitholders' share of distributable surplus remains unchanged on issue or redemption of units. In the case of Open-Ended Schemes, the total distributable surplus (without considering unrealized appreciation) up to the date of issue/redemption of units has been taken into account to ascertain the amount to be transferred to Equalisation Account. The net balance in this account is transferred to the Revenue Account at the end of the year.

3.7 Determination of net asset value

The net asset value of the units of the plans/options is determined separately for the units issued under each of the plans/options.

For computing the net asset values within the portfolio, the Scheme's daily income earned including realised profit or loss and movement in unrealised gain or loss in the value of investments, are allocated to the related plans/options in the ratio of the previous day's AUM +/- value of unit sales/redemptions accounted on current day. Expenses are charged

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as per Total Expense Ration (TER) published for respective scheme-plan. Income Distribution Capital Withdrawal Plan (IDCW) on eligible, if any, is charged to the scheme plan on the ex-ICDW date.

3.8 Unit capital

Unit capital represents the net outstanding units at the balance sheet date, Upon issue and redemption of units, the net premium or discount to the face value of units is adjusted against the unit premium reserve of each option, after an appropriate portion of the issue proceeds and redemption payouts is credited/debited to the equalisation account.

3.9 Taxes

No income tax provision has been made as the Scheme qualifies as a recognized Mutual Fund under section 10(23D) of the Income Tax Act, 1961.

3.10 Expenses.

All expenses are accounted for on accrual basis.

a) New Fund offer (NFO) expenses for the schemes launched during the year are borne by the AMC.

b) Pursuant to SEBI Circular No. SEBI/HO/IMD/DF2/CIR/P/2018/137 dated October 22, 2018, all the Scheme related expenses including commission paid to distributors, by whatever name called and in whatever manner paid, are borne and paid by the Schemes within regulatory limits mandated under regulation 52 of the SEBI (MUTUAL FUNDS) REGULATIONS, 1996.

c) Accrual of expenses, in addition to TER, for distribution expenses incurred for bringing in inflows from beyond top 30 cities (as notified by Association of Mutual Funds of India (AMFI)) is accrued in accordance with regulation 52(6A). This was applicable till FY 2022-23.

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d) As per the SEBI circular, the schemes have been charged 0.02% (0.01% for Index Schemes and ETFs, for passive fund and NIL for FOFs) per annum towards Investor Education Fund on daily net assets within the maximum SEBI TER limits as per Regulation 52 of SEBI (Mutual Fund) Regulations.

From March 16, 2025, SEBI's MF Lite framework revises Investor Education Fund accrual for passive schemes having specified underlying indices to 5% of the Base Expense Ratio (BER) charged to direct plans subject to maximum 0.5 bps of AUM.

e) Additional amount towards expenses specified in the said Regulation 52 not exceeding 0.05% of the daily net assets of the Scheme wherever exit load has been charged to the schemes.

f) GST on Investment Management and Advisory Fees is charged over and above the cumulative limits as specified above.

g) The cost of borrowing for meeting redemptions has been charged to schemes not exceeding the portfolio return of the borrowing scheme and balance, if any, have been borne by the UTI AMC. With effect from March 23, 2018, as per AMFI best practice guideline circular, cost of borrowing in the schemes of UTI Mutual Fund has been charged to the Scheme to the extent of yield to maturity (YTM) / running yield of the Scheme as on the previous day and excess, if any, have been borne by the UTI AMC.

h) With effect from April 1, 2019, Total Expense Ratios for schemes were reduced from a range (depending on AUM) of 2.50% to 1.75% to the current range of 2.25% to 1.05%.

Current TERs Limits are as follows:

a) For passive Schemes, 1.0% of daily net assets.

b) For closed-ended Schemes and interval Schemes, 1.25% of daily net assets for equity-oriented schemes (which invest at least 65% of their

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portfolio in equity securities), and 1.0% of daily net assets for other schemes.

c) For open-ended Schemes (other than passive Schemes, interval Schemes and funds of funds), the maximum TER limits (as a percentage of daily net assets) vary by AUM band, as outlined in the table below:

AUM band	Equity-oriented schemes	Other schemes
On the first ₹5oo crore of daily net assets	2.25%	2.00%
On the next ₹250 crores of daily net assets	2.00%	1.75%
On the next ₹1250 crore of daily net assets	1.75%	1.50%
On the next ₹3,000 crores of daily net assets	1.60%	1.35%
On the next ₹5,000 crores of daily net assets	1.50%	1.25%
On the next ₹40,000 crores of daily net assets	TER reduction of 0.05% for every increase of ₹5,000 crores of daily net assets or part thereof	
On any additional daily net assets	1.05%	0.80%

3.11 Brokerage and transaction costs

As per the SEBI Regulations, effective April 1, 2023, brokerage and transaction costs (including all taxes) incurred for the purpose of execution of trade is expensed out i.e. charged to Revenue Account which were Capitalised prior to April 1, 2023. Any costs towards brokerage and transaction costs in excess of 0.12% in case of cash market transaction and 0.05% in case of derivatives transactions is charged Total Expense Ratio of the Scheme. Securities Transaction Tax incurred at the time of execution of trades is considered over and above the mentioned limits.

3.12 Cash and cash equivalents

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Cash and cash equivalents in the balance sheet comprise of cash on hand and Tri-Party Repo (including reverse purchase transactions). For the purpose of presentation in the statement of cash flows, cash and cash equivalents includes Cash on hand, balances with banks in current accounts, deposits placed with scheduled banks (with an original maturity of upto three months) and Tri-Party Repo (including reverse purchase transactions) that are readily convertible to known amounts of cash and which are subject to an insignificant risk of changes in value.

3.13 Statement of cash flows

Cash flows are reported using the indirect method, whereby net profit before tax is adjusted for the effects of transactions of non-cash future, any deferrals or accruals of past or future operating cash receipts or payments and item of expenses associated with investing or financing cash flows. The cash flows from operating and financing activities of the Schemes are segregated.

3.14 Provisions:

NPAs identified up to 31st March 2019:

An asset is classified as 'non-performing', if the interest and/or principal amount has not been received or has remained outstanding for one quarter, i.e., 90 days or more from the day such income/installment has fallen due. The provision for outstanding interest and principal is made from the date the asset is classified as NPA. A provision in respect of interest is made for interest outstanding before the date on which an asset is classified as a non-performing asset (NPA). There is no further accrual of income after the date of the classification of NPA. The principal amount of the NPA asset due is disclosed in the balance sheet as a net of provision.

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Below-investment-grade and default papers identified after 31st March 2019:

- **Classification:**

A money market or debt security is classified as "below investment grade" if the long-term rating of the security issued by a SEBI registered Credit Rating Agency (CRA) is below BBB- or if the short- term rating of the security is below A3.

A money market or debt security is classified as "Default" if the interest and/or principal amount has not been received, on the day such amount was due or when such security has been downgraded to "Default" grade by a CRA.

- **Treatment of recovery:**

The following shall be the treatment of how any future recovery should be accounted for in terms of principal or interest: a. Any recovery shall first be adjusted against the value of principal recognized in the NAV and any balance shall be adjusted against outstanding interest recognized in the NAV . b. Any recovery above the carried value (i.e. the value recognized in NAV) should then be applied first towards the amount of interest written off and then towards the amount of principal written off.

Provision is made in respect of dividends, where it remains outstanding for more than 120 days from the ex-dividend date.

3.15 Load Charges:

In accordance with SEBI regulations, entire amount of exit load collected is credited to respective schemes net of taxes as other Income.

According to SEBI circular, no SEBI/IMD/Cir No.4/168230/09 dated 30th June 2009, effective 1st August 2009, UTI MF has not collected entry load towards purchases/additional purchases/switches/New SIP registered as specified in the circular.

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Till 30th September 2012, from the exit load charged to the investor, a maximum of 1% of the redemption proceeds was to be retained under a separate liability account in the Scheme's books to meet the selling and distribution expenses of the Scheme. The balance amount of the exit load collected was credited to the Revenue Account of the respective Scheme. The load balance accumulated and remaining unutilized as of March 31, 2026, is Rs.258.90 lakhs (Previous year: 258.90 lakhs) (Refer Annexure A).

In terms of new regulation 51A of SEBI (Mutual Funds) Regulations, 1996, with effect from 1st October 2012, the exit load collected over and above goods and service tax on exit load is credited to the Revenue Account of the respective Scheme.

According to SEBI circular no CIR/IMD/DF/4/2011, dated 9th March 2011, the load balances before 1st August 2009 are kept under a separate account. These balances in the Load account are used for marketing and selling expenses including the distributor's/agent's commission. However, not more than one-third of load balance outstanding as on 31st July 2009 is used in the current financial year for the above purposes.

The unutilized balances in the Load account up to 31st July 2009 and Load account balances from 1st August 2009 onwards are both shown as 'Non-financial liability'.

21 Notes to Accounts

1) Combined Balance Sheets:

Wherever the Schemes have plans/options, a consolidated Balance Sheet and Revenue Account is prepared for all the plans/options under each such Scheme.

2) The Statement showing net unrealized appreciation/depreciation in the value of Investments as on 31st March 2026 is given in **Annexure – I**.

3) Investment Management and Advisory Fees:

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The Schemes pay for investment management fees as per the agreement between UTI Trustee Company and the UTI AMC, the Scheme offer document and the SEBI (Mutual Fund) Regulations, 1996 (also refer **3.10. Expenses** in **3. Summary of material accounting policies** above) as a percentage of daily net assets value of the Scheme, excluding.

1. The net asset value of the UTI AMC's investments in UTI MF Schemes.
2. The net asset value of Inter Scheme investments, if any.
3. Investment in short-term deposits, in case of liquid and debt-oriented schemes, if any.

Accordingly, during the period/year, the Schemes have paid/ provided for investment management fees to UTI AMC Ltd., for managing the Schemes.

The Statement showing Scheme wise rate of asset management fees paid during the period/year is given in **Annexure-II**.

4) Investor Education Fund:

In accordance with the AMFI best practice circular, the accruals of Investor Education Awareness ("IEA") across all schemes is pooled and then transferred on a monthly basis to a separate bank account maintained by the AMC. The IEA would be utilized towards investor education and awareness initiatives taken by the AMC.

The details of Investor Education Fund amount are as follows: -

Particulars	FY 2025-2026	FY 2024-2025
	Amount (Lac)	Amount (Lac)
Opening balance as at the beginning of the year	4.11	63.61
Add:- Amount of IEA transferred during the year	4,640.08	5,245.09
Less:- 50% of accruals in IEA paid to AMFI	-2,428.86	-2,643.84
Less:- Utilisation during the current year	-2,329.20	-2,660.75
Closing unutilized balance as at the end of the year	-113.87	4.11

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5) **The aggregate value of purchases and sales of investments:**

The Statement showing the aggregate value of investments purchased and sold during the period/year as a percentage of average daily Net Assets is given in **Annexure – III**.

6) **Income / Expenditure:**

The Statement showing the total income (net of loss on the sale of investments) and expenditure (excluding loss on the sale of investments) as a percentage of the average daily Net Assets during the period/year is given in **Annexure – IV**.

7) **Net Asset Value:**

The Statement showing per unit Net Asset Value (NAV) of the Schemes as of 31st March 2026 is given in **Annexure V.**

8) **Movement in Unit Capital:**

The Statement showing movement in Unit Capital during the period/year and previous period/year is given in **Annexure – VI (a) and (b)** respectively.

9) **Industry Exposures:**

The Statement showing the total value of investments under major industry groups, consisting not less than 5% of the total investments in the major classification is given in **Annexure-VII**

10) **Payments to Associates:**

The Statement showing the details of payments made to the Sponsors or its associates and employees or their relatives during the period/year is given in **Annexure – VIII (a) to VIII (d)**.

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For the above purpose, associate companies as on 31st March 2026 have been considered.

11) Investment in Associates:

The Statement showing the details of investments in Sponsors / Associates as on 31st March 2026 is given in **Annexure – IX**.

For the above purpose, associate companies as on 31st March 2026 have been considered.

12) The Statement showing the details of Investments made in Companies that have invested more than 5% of the NAV of a Scheme in terms of Regulation 25(11) of SEBI (Mutual Fund) Regulations, 1996 as amended, are given in **Annexure X.**

13) A separate Scheme was created in the year 2013 to manage the unclaimed dividend/redemption amounts. Out of the total corpus of Rs.1,105.77 crores, an amount of Rs.292.37 crores relate to unclaimed instruments before May 2005.

This Scheme invests in money market instruments as stipulated under the SEBI regulations.

The Statement showing Scheme wise unclaimed dividend and unclaimed redemption amounts as on 31st March 2026 is given in **Annexure – XI.** The said scheme-wise details do not form part of the financial statements prepared as on 31st March 2026.

14) Details of large unit holdings over 25% of NAV of a Scheme as on 31st March 2026:

Scheme where unitholder holds > 25%	Name of the Unitholder	% of AUM
UTI Low Duration Fund	ADMINISTRATOR OF SPECIFIED UNDERTAKING OF THE UTI- US64	25.32

Previous Year: Nil

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15) The aggregate fair value of non-traded equity investments valued in good faith and exceeding 5% of the NAV is Nil (Previous Year: Nil).

16) There are no transactions in Credit Default Swaps (CDS) by the schemes of UTI Mutual Fund (Previous Year: Nil).

17) Scheme wise Gross and Net NPA as on 31st March 2026 in respect of NPA identified up to 31st March 2019 is given below:

Rs. Crores

Scheme Name	Gross	Provision	Net
UTI - Unit Linked Insurance Plan	41.63	41.63	-
UTI Children's Career Fund –Savings Plan	17.20	17.20	-
UTI - Retirement Benefit Pension Fund	0.00	0.00	-
UTI - Regular Savings Fund	1.32	1.32	-
Total	**60.15**	**60.15**	-

18) Details of borrowings by the Schemes:

The Statement showing the details of borrowings by the Schemes during the period/year is given in **Annexure – XII**.

19) SEBI vide SEBI/HO/IMD/DF2/CIR/P/2018/160 December 28, 2018, has allowed Mutual Fund schemes to create a segregated portfolio in respect of securities affected by credit events in the market.

In respect of segregated portfolio created before 31st March 2020, the Schemes of UTI Mutual Fund have not done any recovery out of segregated assets during the year:

20) During the year, 3 Schemes were launched. The total Assets mobilized by these Schemes are Rs. 1,078.10 crores. The Scheme wise details Schemes are given as **Annexure – XIII.**

21) The details of Scheme(s) / Plan(s) matured/merged during the year are given as **Annexure – XIV**.

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22) Details of underwriting, devolvement, and subscription by the Schemes are given below:

i. Underwriting obligations are taken by the scheme in respect of issues of securities of Associate companies: NIL.

ii. Devolvement, if any: NIL.

iii. Subscriptions by the Schemes in the issues lead managed by Associate companies are given in **Annexure XV.**

iv. Subscription to any issue of equity or debt on private placement basis where the sponsor or its associate companies has acted as arranger or manager: **Annexure XVI.**

24) Other Income includes load (net of service tax) credited to schemes, provisions for expenses written back, and other miscellaneous receipts if any.

25) Statement of Portfolio disclosure as on 31st March 2026. **(Refer Annexure XVII)**

26) Portfolio disclosure for derivative positions for the period from 1st April 2025 to 31st March 2026. (**Refer Annexure XVIII**)

27) Disclosure of scheme-wise Risk-o-meter and changes during the financial year 2024-26. **(Refer Annexure XIX)**

28) Disclosure as per Ind AS – 24 Related Party Disclosures is given in Annexure XX.

29) Transaction with UTI AMC is given in Annexure XXI

30) Statement showing Security Lending Borrowing outstanding as on 31 March 2026 is given in Annexure XXII.

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31) CONTINGENT LIABILITIES:

As at 31 March, 2026 – Nil

As at 31 March 2025

Scheme	Security (Partly Paid Share)	Quantity	Unpaid amount (In Lac)
UTI Large & Mid Cap Fund	EQ (RTS-PP)BHARTI AIRTEL LTD	1,52,038	5.70
UTI Retirement Fund	EQ (RTS-PP)BHARTI AIRTEL LTD	67,867	2.55
UTI Aggressive Hybrid Fund	EQ (RTS-PP)BHARTI AIRTEL LTD	2,43,800	9.14
UTI - Infrastructure Fund	EQ (RTS-PP)BHARTI AIRTEL LTD	1,38,482	5.19
UTI - Equity Savings Fund	EQ (RTS-PP)BHARTI AIRTEL LTD	3,686	0.14

32) Pursuant to the letter received from the Securities and Exchange Board of India (SEBI) in respect of the UTI Unit Linked Insurance Plan, SEBI has stated that the said plan is not governed under SEBI (Mutual Funds) Regulation, 1996. The management has taken a legal opinion on this matter from an independent counsel and has responded to the SEBI that it is regulated by SEBI.

33) As per Notice-cum-Addendum No. No. 94/ 2025-26 dated January 23, 2026, Benchmark of following scheme has been changed during the Financial year 2025-26:

Sr. No	Name of Scheme	Old Benchmark	New Benchmark	Effective date
1	UTI Multi Asset Allocation Fund	BSE 200 TRI, CRISIL Composite Bond Index & Price of Gold	65% BSE 200 TRI + 25% CRISIL Composite Bond Index + 7% Domestic Price of Gold + 2% Domestic Price of Silver + 1% iCOMDEX Composite Index	February 28, 2026

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34) Perspective Historical Per Unit Statistics is given in Annexure XXIII.

35) All investments in Government Securities and Treasury Bills are held in an SGL account in the name of the UTI Mutual Fund. Similarly, Investments in TREPS / reverse repo and Short-Term Deposit for margin money are held in the name of the UTI Mutual Fund.

36) Custodian:

During the year, Stock Holding Corporation of India (SHCIL), AXIS Bank and Deutsche Bank provided custodial services and their fees are accounted for on accrual basis.

37) Registrars & Transfer Agents:

During the period/year, Kfin Technologies Private Limited (KFintech) provided the Registrar & Transfer Agency services and their fees are accounted for on an accrual basis.

38) A full list of investments of the Schemes is available for inspection with UTI AMC.

39) A Corporate Governance Policy on Exercising Voting Rights, Information regarding exercise of proxy votes in the Annual General Meetings / Extra-ordinary General Meetings of investee companies and scrutinizers certificate on voting reports (based on equity holdings across all Schemes of UTIMF) for the financial year 2025-26 is disclosed on our website (www.utimf.com).

40) "0.00" wherever mentioned represents amount less than Rs.500.00

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41) Previous year figures:

Previous year figures have been re-grouped / re-arranged wherever necessary.

On written request, present and prospective unitholders/investors can obtain a copy of the trust deed, the Annual Report of Mutual Fund Schemes at a price. The unitholders, if they so desire, may request for the Annual Report of the UTI AMC Ltd., too.

For UTI Asset Management Company Ltd.

Vinay Lakhotia

Chief Financial Officer

Vetri Subramaniam

Managing Director &
Chief Executive Officer

For UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman, Audit Committee

Mukeeta Jhaveri
Independent Director

Mumbai

Dated: 24th April 2026

UTI MUTUAL FUND MUMBAI

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UTI MUTUAL FUND

Statement showing Load Balances (Including GST) accumulated till 30th September 2012 and unutilised as on 31st March 2026

Annexure A **Amounts (Rs. Lakhs)**

Sr.	Scheme Name	2025-26	2024-25
2	UTI Large & Mid Cap Fund	80.61	80.61
3	UTI Nifty 50 Index Fund	23.76	23.76
4	UTI - Infrastructure Fund	130.08	130.08
5	UTI - Banking and Financial Services Fund	2.45	2.45
6	UTI - Gilt Fund	18.94	18.94
8	UTI - Dividend Yield Fund	3.05	3.05
Total		**258.90**	**258.90**

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UTI MUTUAL FUND

Statement showing net unrealised appreciation / (depreciation) in the value of Investments as on 31st March, 2026

Rs. in lakhs

		Current Year			Previous Year		
Scheme Name	Asset Class	Cost (A)	Market Value (B)	Net Appreciation / (Depreciation) (B - A)	Cost (A)	Market Value (B)	Net Appreciation / (Depreciation) (B - A)
UTI - Unit Linked Insurance Plan	Commercial Paper / Certificate of Deposit	9,454.51	9,436.76	-17.75	-	-	-
UTI - Unit Linked Insurance Plan	Debenture and Bonds	1,05,252.11	87,465.69	-17,786.42	1,13,922.70	98,241.42	-15,681.28
UTI - Unit Linked Insurance Plan	Equity Shares	1,21,902.49	1,79,685.39	57,782.89	1,07,709.98	1,99,732.35	92,022.37
UTI - Unit Linked Insurance Plan	Government Securities	1,90,592.47	1,86,351.27	-4,241.20	2,19,642.15	2,26,164.22	6,522.07
UTI - Unit Linked Insurance Plan	Infrastructure Investment Trust	400.00	248.00	-152.00	400.00	400.00	-
UTI - Unit Linked Insurance Plan	Mutual Fund Units	1,184.36	1,380.48	196.12	3,184.26	3,353.89	169.63
UTI - Unit Linked Insurance Plan	Preference Shares	0.28	-	-0.28	0.28	-	-0.28
	Total	**4,28,786.22**	**4,64,567.58**	**35,781.36**	**4,44,859.37**	**5,27,891.87**	**83,032.50**
UTI - Large Cap Fund	Equity Shares	9,61,311.10	10,81,910.15	1,20,599.04	8,71,403.93	11,64,028.00	2,92,624.08
UTI - Large Cap Fund	Government Securities	5,121.00	5,020.82	-100.19	4,984.66	4,985.46	0.80
UTI - Large Cap Fund	Mutual Fund Units	13,299.34	13,309.92	10.59	22,498.88	22,537.68	38.80
	Total	**9,79,731.44**	**11,00,240.88**	**1,20,509.45**	**8,98,887.46**	**11,91,551.13**	**2,92,663.67**
UTI - Flexi Cap Fund.	Equity Shares	13,80,481.38	19,75,699.32	5,95,217.94	13,59,429.28	23,53,307.14	9,93,877.86
UTI - Flexi Cap Fund.	Government Securities	5,137.09	5,020.82	-116.28	9,969.15	9,970.91	1.76
UTI - Flexi Cap Fund.	Mutual Fund Units	30,998.45	31,026.28	27.83	49,997.50	50,083.73	86.23
	Total	**14,16,616.92**	**20,11,746.41**	**5,95,129.49**	**14,19,395.94**	**24,13,361.78**	**9,93,965.84**
UTI Large & Mid Cap Fund	Equity Shares	4,85,825.13	4,98,145.88	12,320.76	3,36,019.28	3,93,423.27	57,403.99
UTI Large & Mid Cap Fund	Mutual Fund Units	11,099.44	11,109.33	9.89	7,999.60	8,013.40	13.80
UTI Large & Mid Cap Fund	Real Estate Investment Trust	6,427.39	6,139.55	-287.84	-	-	-
	Total	**5,03,351.96**	**5,15,394.76**	**12,042.80**	**3,44,018.88**	**4,01,436.67**	**57,417.79**
UTI Children's Hybrid Fund	Commercial Paper / Certificate of Deposit	14,178.89	14,153.36	-25.54	-	-	-
UTI Children's Hybrid Fund	Debenture and Bonds	89,707.10	79,819.97	-9,887.13	93,327.74	85,159.56	-8,168.17
UTI Children's Hybrid Fund	Equity Shares	1,27,916.40	1,53,548.62	25,632.22	1,25,138.09	1,74,065.89	48,927.79
UTI Children's Hybrid Fund	Government Securities	1,66,315.96	1,61,415.81	-4,900.15	1,71,181.28	1,76,039.33	4,858.05
UTI Children's Hybrid Fund	Infrastructure Investment Trust	400.00	248.00	-152.00	400.00	400.00	-
UTI Children's Hybrid Fund	Mutual Fund Units	1,341.61	1,401.94	60.32	3,341.51	3,378.45	36.94
	Total	**3,99,859.96**	**4,10,587.69**	**10,727.73**	**3,93,388.62**	**4,39,043.23**	**45,654.61**
UTI Retirement Fund	Commercial Paper / Certificate of Deposit	9,450.95	9,435.00	-15.95	-	-	-
UTI Retirement Fund	Debenture and Bonds	94,545.01	93,624.28	-920.73	83,304.40	84,501.75	1,197.35
UTI Retirement Fund	Equity Shares	1,41,821.52	1,62,129.42	20,307.90	1,31,311.72	1,74,915.26	43,603.54
UTI Retirement Fund	Government Securities	1,67,131.43	1,62,979.91	-4,151.52	1,79,250.94	1,84,458.35	5,207.40
UTI Retirement Fund	Infrastructure Investment Trust	1,568.17	1,561.44	-6.74	-	-	-

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Information Classification: UTI AMC Private

UTI MUTUAL FUND

Statement showing net unrealised appreciation / (depreciation) in the value of Investments as on 31st March, 2026

Rs. in lakhs

Scheme Name	Asset Class	Current Year			Previous Year		
		Cost (A)	Market Value (B)	Net Appreciation / (Depreciation) (B - A)	Cost (A)	Market Value (B)	Net Appreciation / (Depreciation) (B - A)
UTI Retirement Fund	Mutual Fund Units	1,328.30	1,461.40	133.10	3,828.17	3,953.94	125.77
UTI Retirement Fund	Real Estate Investment Trust	4,684.69	5,097.53	412.84	2,039.77	2,090.80	51.03
	Total	**4,20,530.08**	**4,36,288.97**	**15,758.90**	**3,99,735.01**	**4,49,920.10**	**50,185.09**
UTI Aggressive Hybrid Fund	Debenture and Bonds	68,187.68	64,590.35	-3,597.33	54,649.78	52,466.10	-2,183.67
UTI Aggressive Hybrid Fund	Equity Shares	3,65,751.09	4,18,619.23	52,868.14	3,04,827.42	4,09,790.16	1,04,962.75
UTI Aggressive Hybrid Fund	Government Securities	99,890.86	96,768.55	-3,122.32	1,09,572.92	1,12,242.93	2,670.01
UTI Aggressive Hybrid Fund	Infrastructure Investment Trust	9,216.34	10,087.27	870.93	3,928.71	4,090.85	162.14
UTI Aggressive Hybrid Fund	Mutual Fund Units	480.11	514.34	34.23	1,980.04	2,001.23	21.19
UTI Aggressive Hybrid Fund	Real Estate Investment Trust	12,216.83	13,220.34	1,003.51	4,529.81	4,679.65	149.84
UTI Aggressive Hybrid Fund	Interest Rate Swap	-5,000.00	-4,876.65	123.36	-	-	-
	Total	**5,50,742.92**	**5,98,923.43**	**48,180.51**	**4,79,488.67**	**5,85,270.93**	**1,05,782.26**
UTI - Money Market Fund	Commercial Paper / Certificate of Deposit	16,62,279.51	16,57,393.23	-4,886.28	15,56,577.09	15,60,268.95	3,691.86
UTI - Money Market Fund	Corporate Debt Market Development Fund	4,987.90	5,625.63	637.73	3,998.05	4,345.70	347.65
UTI - Money Market Fund	Government Securities	1,18,217.61	1,18,083.24	-134.37	2,03,398.51	2,03,583.20	184.69
	Total	**17,85,485.02**	**17,81,102.10**	**-4,382.92**	**17,63,973.65**	**17,68,197.85**	**4,224.20**
UTI - MNC Fund	Equity Shares	2,09,859.99	2,29,537.83	19,677.84	1,98,149.89	2,48,478.74	50,328.86
UTI - MNC Fund	Government Securities	1,024.20	1,004.16	-20.04	996.93	997.09	0.16
UTI - MNC Fund	Mutual Fund Units	4,999.75	5,003.73	3.98	7,499.63	7,512.56	12.93
	Total	**2,15,883.94**	**2,35,545.72**	**19,661.78**	**2,06,646.45**	**2,56,988.39**	**50,341.95**
UTI Medium to Long Duration Fund	Commercial Paper / Certificate of Deposit	2,346.29	2,348.37	2.08	-	-	-
UTI Medium to Long Duration Fund	Corporate Debt Market Development Fund	82.21	95.29	13.09	78.27	86.07	7.80
UTI Medium to Long Duration Fund	Debenture and Bonds	13,812.51	13,776.10	-36.41	12,402.51	12,530.45	127.94
UTI Medium to Long Duration Fund	Government Securities	13,252.22	12,884.99	-367.23	17,943.37	18,264.81	321.44
	Total	**29,493.23**	**29,104.75**	**-388.48**	**30,424.14**	**30,881.33**	**457.18**
UTI - Healthcare Fund	Equity Shares	80,055.22	1,04,149.44	24,094.21	65,160.31	1,03,375.87	38,215.56
	Total	**80,055.22**	**1,04,149.44**	**24,094.21**	**65,160.31**	**1,03,375.87**	**38,215.56**
UTI ELSS Tax Saver Fund	Equity Shares	2,76,475.50	3,13,815.24	37,339.75	2,49,151.24	3,47,637.35	98,486.11
UTI ELSS Tax Saver Fund	Mutual Fund Units	1,199.94	1,200.90	0.96	-	-	-
	Total	**2,77,675.44**	**3,15,016.14**	**37,340.70**	**2,49,151.24**	**3,47,637.35**	**98,486.11**
UTI Nifty 50 Index Fund	Equity Shares	21,26,226.97	24,40,714.04	3,14,487.07	16,38,464.61	21,35,695.54	4,97,230.94
	Total	**21,26,226.97**	**24,40,714.04**	**3,14,487.07**	**16,38,464.61**	**21,35,695.54**	**4,97,230.94**
UTI - Master Equity Plan Unit Scheme	Equity Shares	2,02,644.97	2,42,925.50	40,280.53	1,83,974.97	2,68,518.83	84,543.86

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing net unrealised appreciation / (depreciation) in the value of Investments as on 31st March, 2026

Rs. in lakhs

		Current Year			Previous Year		
Scheme Name	**Asset Class**	**Cost (A)**	**Market Value (B)**	**Net Appreciation / (Depreciation) (B - A)**	**Cost (A)**	**Market Value (B)**	**Net Appreciation / (Depreciation) (B - A)**
UTI - Master Equity Plan Unit Scheme	Government Securities	1,029.30	1,016.26	-13.05	1,029.30	1,038.28	8.98
UTI - Master Equity Plan Unit Scheme	Mutual Fund Units	4,099.79	4,103.06	3.26	-	-	-
	Total	**2,07,774.06**	**2,48,044.81**	**40,270.75**	**1,85,004.27**	**2,69,557.11**	**84,552.84**
UTI - Liquid Fund	Commercial Paper / Certificate of Deposit	21,66,116.36	21,65,053.20	-1,063.16	21,78,252.11	21,79,950.79	1,698.68
UTI - Liquid Fund	Corporate Debt Market Development Fund	5,802.66	6,784.92	982.26	5,802.66	6,403.02	600.36
UTI - Liquid Fund	Debenture and Bonds	17,500.70	17,490.62	-10.08	28,943.41	28,978.23	34.82
UTI - Liquid Fund	Government Securities	1,94,454.99	1,94,419.83	-35.16	6,22,806.14	6,22,926.11	119.97
	Total	**23,83,874.70**	**23,83,748.56**	**-126.14**	**28,35,804.33**	**28,38,258.15**	**2,453.83**
UTI Short Duration Fund	Commercial Paper / Certificate of Deposit	16,602.30	16,540.50	-61.80	9,344.66	9,357.08	12.42
UTI Short Duration Fund	Corporate Debt Market Development Fund	795.12	907.80	112.68	652.72	717.27	64.55
UTI Short Duration Fund	Debenture and Bonds	1,79,025.29	1,77,464.41	-1,560.88	1,89,122.69	1,90,773.05	1,650.37
UTI Short Duration Fund	Government Securities	38,414.48	37,423.73	-990.74	44,815.94	45,185.41	369.47
UTI Short Duration Fund	Interest Rate Swap	-15,000.00	-14,740.59	259.42	-	-	-
	Total	**2,19,837.19**	**2,17,595.85**	**-2,241.33**	**2,43,936.00**	**2,46,032.81**	**2,096.81**
UTI - Overnight Fund	Government Securities	18,977.20	18,976.84	-0.36	26,924.22	26,926.68	2.46
	Total	**18,977.20**	**18,976.84**	**-0.36**	**26,924.22**	**26,926.68**	**2.46**
UTI Children's Equity Fund	Equity Shares	81,424.06	97,001.70	15,577.64	73,233.24	1,02,223.34	28,990.10
UTI Children's Equity Fund	Mutual Fund Units	1,699.92	1,701.27	1.35	-	-	-
	Total	**83,123.98**	**98,702.97**	**15,578.99**	**73,233.24**	**1,02,223.34**	**28,990.10**
UTI - Mid Cap Fund	Equity Shares	8,66,708.38	10,29,253.73	1,62,545.35	7,66,860.99	10,36,719.11	2,69,858.12
UTI - Mid Cap Fund	Mutual Fund Units	8,299.59	8,306.19	6.61	9,999.50	10,016.75	17.25
	Total	**8,75,007.97**	**10,37,559.92**	**1,62,551.96**	**7,76,860.49**	**10,46,735.86**	**2,69,875.36**
UTI - Infrastructure Fund	Equity Shares	1,14,320.70	1,85,681.68	71,360.98	97,560.61	1,99,956.40	1,02,395.80
UTI - Infrastructure Fund	Infrastructure Investment Trust	2,000.00	2,009.67	9.67	-	-	-
UTI - Infrastructure Fund	Mutual Fund Units	1,199.94	1,200.90	0.96	2,499.88	2,504.19	4.31
	Total	**1,17,520.64**	**1,88,892.24**	**71,371.60**	**1,00,060.48**	**2,02,460.59**	**1,02,400.11**
UTI - Transportation and Logistics Fund	Equity Shares	2,11,741.72	3,27,944.91	1,16,203.19	1,81,768.82	2,96,519.51	1,14,750.69
UTI - Transportation and Logistics Fund	Debenture and Bonds	-	160.05	160.05	-	-	-
UTI - Transportation and Logistics Fund	Government Securities	506.28	507.03	0.75	506.28	510.54	4.27
UTI - Transportation and Logistics Fund	Mutual Fund Units	10,299.48	10,308.74	9.25	7,499.63	7,512.56	12.93
	Total	**2,22,547.48**	**3,38,920.72**	**1,16,373.24**	**1,89,774.72**	**3,04,542.61**	**1,14,767.88**
UTI - Banking and Financial Services Fund	Equity Shares	99,682.22	1,16,738.56	17,056.34	85,728.80	1,18,277.57	32,548.77

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing net unrealised appreciation / (depreciation) in the value of Investments as on 31st March, 2026

Rs. in lakhs

		Current Year			Previous Year		
Scheme Name	Asset Class	Cost (A)	Market Value (B)	Net Appreciation / (Depreciation) (B - A)	Cost (A)	Market Value (B)	Net Appreciation / (Depreciation) (B - A)
UTI - Banking and Financial Services Fund	Mutual Fund Units	1,199.94	1,200.90	0.96	-	-	-
	Total	**1,00,882.16**	**1,17,939.46**	**17,057.29**	**85,728.80**	**1,18,277.57**	**32,548.77**
UTI Low Duration Fund	Commercial Paper / Certificate of Deposit	28,427.22	28,359.60	-67.62	1,07,997.16	1,08,179.18	182.02
UTI Low Duration Fund	Corporate Debt Market Development Fund	824.47	963.20	138.74	824.47	908.99	84.52
UTI Low Duration Fund	Debenture and Bonds	1,66,440.17	1,65,296.81	-1,143.36	1,58,577.91	1,59,151.64	573.74
UTI Low Duration Fund	Government Securities	7,510.23	7,462.65	-47.58	41,927.72	41,944.84	17.12
UTI Low Duration Fund	Interest Rate Swap	-23,500.00	-23,220.42	279.58	-5,000.00	-5,001.25	-1.24
	Total	**1,79,702.08**	**1,78,861.84**	**-840.25**	**3,04,327.25**	**3,05,183.40**	**856.15**
UTI - Gilt Fund	Government Securities	49,714.90	49,089.94	-624.96	69,260.65	69,920.93	660.28
	Total	**49,714.90**	**49,089.94**	**-624.96**	**69,260.65**	**69,920.93**	**660.28**
UTI Ultra Short Duration Fund	Commercial Paper / Certificate of Deposit	1,52,596.41	1,52,153.20	-443.21	1,47,753.11	1,48,013.19	260.08
UTI Ultra Short Duration Fund	Corporate Debt Market Development Fund	1,175.02	1,298.94	123.92	762.32	821.60	59.28
UTI Ultra Short Duration Fund	Debenture and Bonds	1,10,628.51	1,09,787.65	-840.86	1,33,157.09	1,33,684.10	527.01
UTI Ultra Short Duration Fund	Government Securities	49,743.29	49,695.88	-47.41	29,268.73	29,280.87	12.14
UTI Ultra Short Duration Fund	Interest Rate Swap	-52,500.00	-52,403.69	96.31	-38,000.00	-38,013.17	-13.17
	Total	**2,61,643.24**	**2,60,531.98**	**-1,111.26**	**2,72,941.25**	**2,73,786.59**	**845.34**
UTI Conservative Hybrid Fund	Corporate Debt Market Development Fund	426.47	495.64	69.17	409.74	451.35	41.61
UTI Conservative Hybrid Fund	Debenture and Bonds	54,781.92	53,860.45	-921.47	47,711.00	48,471.15	760.15
UTI Conservative Hybrid Fund	Equity Shares	32,996.09	37,207.61	4,211.53	30,560.40	38,756.18	8,195.78
UTI Conservative Hybrid Fund	Government Securities	66,908.93	64,884.89	-2,024.04	70,993.43	71,996.19	1,002.76
UTI Conservative Hybrid Fund	Mutual Fund Units	357.88	383.37	25.49	357.88	371.76	13.88
UTI Conservative Hybrid Fund	Interest Rate Swap	-5,000.00	-4,876.65	123.36	-	-	-
	Total	**1,50,471.29**	**1,51,955.32**	**1,484.03**	**1,50,032.45**	**1,60,046.63**	**10,014.18**
UTI - Dividend Yield Fund	Equity Shares	2,44,978.52	3,24,225.39	79,246.87	2,51,735.99	3,73,581.21	1,21,845.21
UTI - Dividend Yield Fund	Government Securities	2,022.90	2,028.11	5.21	2,022.90	2,042.16	19.26
UTI - Dividend Yield Fund	Infrastructure Investment Trust	2,572.79	3,176.11	603.32	2,572.79	2,764.72	191.93
UTI - Dividend Yield Fund	Mutual Fund Units	2,499.88	2,501.87	1.99	-	-	-
UTI - Dividend Yield Fund	Real Estate Investment Trust	13,820.02	15,565.01	1,744.99	2,601.26	2,737.97	136.70
	Total	**2,65,894.10**	**3,47,496.48**	**81,602.38**	**2,58,932.95**	**3,81,126.06**	**1,22,193.11**
UTI Value Fund	Equity Shares	6,74,287.03	8,57,638.43	1,83,351.40	6,47,995.22	9,38,793.80	2,90,798.58
UTI Value Fund	Government Securities	2,528.63	2,535.14	6.51	2,528.63	2,552.70	24.08
UTI Value Fund	Mutual Fund Units	2,499.88	2,501.87	1.99	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing net unrealised appreciation / (depreciation) in the value of Investments as on 31st March, 2026

Rs. in lakhs

Scheme Name	Asset Class	Current Year			Previous Year		
		Cost (A)	Market Value (B)	Net Appreciation / (Depreciation) (B - A)	Cost (A)	Market Value (B)	Net Appreciation / (Depreciation) (B - A)
	Total	**6,79,315.53**	**8,62,675.43**	**1,83,359.90**	**6,50,523.84**	**9,41,346.50**	**2,90,822.65**
UTI - Arbitrage Fund	Commercial Paper / Certificate of Deposit	1,15,209.46	1,14,900.89	-308.57	1,13,697.64	1,13,957.75	260.11
UTI - Arbitrage Fund	Debenture and Bonds	-	46.21	46.21	-	-	-
UTI - Arbitrage Fund	Equity Shares	7,07,055.41	6,30,321.58	-76,733.83	4,36,348.31	4,22,778.94	-13,569.37
UTI - Arbitrage Fund	Futures	-6,57,421.46	-6,33,084.55	24,336.91	-4,24,359.79	-4,24,611.42	-251.63
UTI - Arbitrage Fund	Government Securities	9,897.68	9,896.17	-1.51	-	-	-
UTI - Arbitrage Fund	Mutual Fund Units	2,12,410.59	2,27,413.01	15,002.42	82,410.46	92,021.12	9,610.66
	Total	**3,87,151.68**	**3,49,493.31**	**-37,658.38**	**2,08,096.63**	**2,04,146.39**	**-3,950.24**
UTI - Gold Exchange Traded Fund	Gold	2,10,299.24	4,05,339.54	1,95,040.30	1,02,757.33	1,82,635.14	79,877.81
	Total	**2,10,299.24**	**4,05,339.54**	**1,95,040.30**	**1,02,757.33**	**1,82,635.14**	**79,877.81**
UTI - India Consumer Fund	Equity Shares	50,351.58	59,332.93	8,981.35	47,674.49	63,318.52	15,644.04
UTI - India Consumer Fund	Debenture and Bonds	-	16.40	16.40	-	-	-
UTI - India Consumer Fund	Mutual Fund Units	399.98	400.30	0.32	-	-	-
	Total	**50,751.56**	**59,749.63**	**8,998.07**	**47,674.49**	**63,318.52**	**15,644.04**
UTI - Annual Interval Fund - I	Government Securities	-	-	-	973.66	972.97	-0.69
	Total	**-**	**-**	**-**	**973.66**	**972.97**	**-0.69**
UTI Multi Asset Allocation Fund	Debenture and Bonds	17,790.53	17,262.16	-528.37	40,206.82	40,595.59	388.77
UTI Multi Asset Allocation Fund	Equity Shares	4,51,360.12	4,12,527.70	-38,832.42	3,55,113.23	3,47,323.54	-7,789.68
UTI Multi Asset Allocation Fund	Futures	35,820.27	35,247.26	-573.02	-21,404.37	-21,284.24	120.13
UTI Multi Asset Allocation Fund	Government Securities	44,914.11	43,590.75	-1,323.36	61,362.83	62,521.97	1,159.15
UTI Multi Asset Allocation Fund	Infrastructure Investment Trust	5,000.00	5,024.17	24.17	-	-	-
UTI Multi Asset Allocation Fund	Mutual Fund Units	48,014.79	98,393.00	50,378.21	45,931.02	61,592.04	15,661.02
UTI Multi Asset Allocation Fund	Real Estate Investment Trust	20,936.75	23,385.88	2,449.13	4,060.49	4,294.75	234.25
	Total	**6,23,836.57**	**6,35,430.90**	**11,594.34**	**4,85,270.02**	**4,95,043.66**	**9,773.64**
UTI - Dynamic Bond Fund.	Commercial Paper / Certificate of Deposit	7,103.47	7,102.89	-0.58	-	-	-
UTI - Dynamic Bond Fund.	Corporate Debt Market Development Fund	127.39	147.69	20.30	127.39	139.38	11.99
UTI - Dynamic Bond Fund.	Debenture and Bonds	23,352.32	23,041.97	-310.35	15,049.54	15,164.50	114.96
UTI - Dynamic Bond Fund.	Government Securities	9,030.12	8,825.40	-204.71	25,651.57	26,005.19	353.61
	Total	**39,613.30**	**39,117.96**	**-495.34**	**40,828.51**	**41,309.07**	**480.56**
UTI - Credit Risk Fund.	Corporate Debt Market Development Fund	112.03	131.00	18.96	112.03	123.63	11.59
UTI - Credit Risk Fund.	Debenture and Bonds	18,644.94	18,495.81	-149.13	20,690.49	20,542.73	-147.76
UTI - Credit Risk Fund.	Government Securities	3,796.68	3,783.90	-12.78	4,956.82	5,083.62	126.80

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing net unrealised appreciation / (depreciation) in the value of Investments as on 31st March, 2026

Rs. in lakhs

		Current Year			Previous Year		
Scheme Name	Asset Class	Cost (A)	Market Value (B)	Net Appreciation / (Depreciation) (B - A)	Cost (A)	Market Value (B)	Net Appreciation / (Depreciation) (B - A)
UTI - Credit Risk Fund.	Infrastructure Investment Trust	411.60	508.12	96.52	411.60	442.31	30.71
	Total	**22,965.25**	**22,918.83**	**-46.43**	**26,170.94**	**26,192.28**	**21.34**
UTI Banking & PSU Fund	Commercial Paper / Certificate of Deposit	33,155.38	33,067.22	-88.16	-	-	-
UTI Banking & PSU Fund	Corporate Debt Market Development Fund	253.75	292.69	38.94	236.01	259.30	23.29
UTI Banking & PSU Fund	Debenture and Bonds	64,445.43	64,070.15	-375.28	61,738.47	61,916.37	177.89
UTI Banking & PSU Fund	Government Securities	11,274.23	11,296.86	22.63	13,704.76	13,851.36	146.60
	Total	**1,09,128.79**	**1,08,726.92**	**-401.87**	**75,679.24**	**76,027.02**	**347.78**
UTI Medium Duration Fund	Corporate Debt Market Development Fund	14.07	16.45	2.38	14.07	15.52	1.46
UTI Medium Duration Fund	Debenture and Bonds	1,594.21	1,581.34	-12.87	1,329.39	1,333.64	4.25
UTI Medium Duration Fund	Government Securities	1,607.03	1,616.66	9.63	1,891.88	1,968.48	76.60
	Total	**3,215.31**	**3,214.45**	**-0.87**	**3,235.34**	**3,317.65**	**82.31**
UTI Nifty 50 ETF	Equity Shares	52,82,789.12	64,00,683.89	11,17,894.77	41,94,775.67	58,19,441.66	16,24,665.99
	Total	**52,82,789.12**	**64,00,683.89**	**11,17,894.77**	**41,94,775.67**	**58,19,441.66**	**16,24,665.99**
UTI BSE Sensex ETF	Equity Shares	43,27,949.12	49,70,989.11	6,43,039.98	33,37,681.42	44,41,609.34	11,03,927.92
	Total	**43,27,949.12**	**49,70,989.11**	**6,43,039.98**	**33,37,681.42**	**44,41,609.34**	**11,03,927.92**
UTI - Nifty Next 50 Exchange Traded Fund.	Equity Shares	1,95,061.91	2,00,410.73	5,348.81	2,00,398.31	2,31,712.35	31,314.04
	Total	**1,95,061.91**	**2,00,410.73**	**5,348.81**	**2,00,398.31**	**2,31,712.35**	**31,314.04**
UTI - Nifty Next 50 Index Fund	Equity Shares	5,47,110.50	5,54,366.36	7,255.86	4,31,932.06	4,83,022.07	51,090.02
	Total	**5,47,110.50**	**5,54,366.36**	**7,255.86**	**4,31,932.06**	**4,83,022.07**	**51,090.02**
UTI - Corporate Bond Fund	Commercial Paper / Certificate of Deposit	43,333.36	43,286.06	-47.30	-	-	-
UTI - Corporate Bond Fund	Corporate Debt Market Development Fund	1,392.99	1,572.30	179.31	1,174.53	1,269.83	95.30
UTI - Corporate Bond Fund	Debenture and Bonds	3,87,878.26	3,85,516.79	-2,361.48	3,51,800.06	3,54,414.38	2,614.32
UTI - Corporate Bond Fund	Government Securities	49,808.78	48,278.33	-1,530.45	1,27,414.29	1,29,729.50	2,315.20
UTI - Corporate Bond Fund	Mutual Fund Units	9,999.50	10,007.46	7.96	-	-	-
	Total	**4,92,412.89**	**4,88,660.94**	**-3,751.95**	**4,80,388.89**	**4,85,413.70**	**5,024.82**
UTI - Equity Savings Fund	Equity Shares	49,495.63	52,077.92	2,582.29	38,778.83	44,958.30	6,179.47
UTI - Equity Savings Fund	Futures	-26,349.96	-25,453.19	896.76	-23,974.58	-23,783.03	191.55
UTI - Equity Savings Fund	Government Securities	17,232.41	17,247.95	15.54	15,858.10	16,165.99	307.89
UTI - Equity Savings Fund	Infrastructure Investment Trust	1,736.20	1,740.23	4.03	-	-	-
UTI - Equity Savings Fund	Mutual Fund Units	799.96	800.60	0.64	3,499.82	3,505.86	6.04
UTI - Equity Savings Fund	Real Estate Investment Trust	4,371.81	4,407.81	36.00	-	-	-
	Total	**47,286.05**	**50,821.31**	**3,535.26**	**34,162.17**	**40,847.12**	**6,684.95**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing net unrealised appreciation / (depreciation) in the value of Investments as on 31st March, 2026

Rs. in lakhs

		Current Year			Previous Year		
Scheme Name	Asset Class	Cost (A)	Market Value (B)	Net Appreciation / (Depreciation) (B - A)	Cost (A)	Market Value (B)	Net Appreciation / (Depreciation) (B - A)
UTI - Floater Fund	Commercial Paper / Certificate of Deposit	21,656.01	21,589.57	-66.44	21,090.45	21,155.44	64.99
UTI - Floater Fund	Corporate Debt Market Development Fund	430.25	503.08	72.83	430.25	474.76	44.51
UTI - Floater Fund	Debenture and Bonds	1,05,930.97	1,04,850.92	-1,080.05	99,268.94	99,773.00	504.06
UTI - Floater Fund	Government Securities	16,760.21	16,632.61	-127.60	12,717.66	12,772.39	54.73
UTI - Floater Fund	Interest Rate Swap	-85,000.00	-84,781.90	218.10	-85,000.00	-85,013.86	-13.86
	Total	**59,777.43**	**58,794.28**	**-983.15**	**48,507.30**	**49,161.73**	**654.43**
UTI - BSE Sensex Next 50 Exchange Traded Fund	Equity Shares	2,942.01	2,864.17	-77.84	2,248.46	2,457.76	209.29
	Total	**2,942.01**	**2,864.17**	**-77.84**	**2,248.46**	**2,457.76**	**209.29**
UTI Nifty Bank ETF	Equity Shares	3,22,990.49	3,32,011.71	9,021.22	3,15,279.77	3,58,704.39	43,424.63
	Total	**3,22,990.49**	**3,32,011.71**	**9,021.22**	**3,15,279.77**	**3,58,704.39**	**43,424.63**
UTI - Credit Risk Fund (Segregated -06032020)	Debenture and Bonds	9,563.71	-	-9,563.71	9,563.71	-	-9,563.71
	Total	**9,563.71**	**-**	**-9,563.71**	**9,563.71**	**-**	**-9,563.71**
UTI - Medium Term Fund (Segregated - 06032020)	Debenture and Bonds	989.99	-	-989.99	989.99	-	-989.99
	Total	**989.99**	**-**	**-989.99**	**989.99**	**-**	**-989.99**
UTI Small Cap Fund	Equity Shares	3,76,577.38	3,92,252.68	15,675.30	3,22,716.98	3,95,191.12	72,474.13
UTI Small Cap Fund	Mutual Fund Units	9,999.50	10,007.46	7.96	9,999.50	10,016.75	17.25
	Total	**3,86,576.88**	**4,02,260.14**	**15,683.26**	**3,32,716.48**	**4,05,207.86**	**72,491.38**
UTI Nifty 200 Momentum 30 Index Fund	Equity Shares	8,15,001.33	7,47,441.25	-67,560.08	8,03,462.01	7,36,042.62	-67,419.39
	Total	**8,15,001.33**	**7,47,441.25**	**-67,560.08**	**8,03,462.01**	**7,36,042.62**	**-67,419.39**
UTI Focused Fund	Equity Shares	2,12,309.21	2,17,624.83	5,315.62	1,98,919.93	2,44,001.43	45,081.50
	Total	**2,12,309.21**	**2,17,624.83**	**5,315.62**	**1,98,919.93**	**2,44,001.43**	**45,081.50**
UTI BSE Sensex Index Fund	Equity Shares	16,819.51	18,373.44	1,553.92	15,956.72	19,404.71	3,447.98
	Total	**16,819.51**	**18,373.44**	**1,553.92**	**15,956.72**	**19,404.71**	**3,447.98**
UTI BSE Low Volatility Index Fund	Equity Shares	48,690.08	46,719.39	-1,970.69	53,826.18	53,596.56	-229.62
	Total	**48,690.08**	**46,719.39**	**-1,970.69**	**53,826.18**	**53,596.56**	**-229.62**
UTI Nifty Midcap 150 Quality 50 Index Fund	Equity Shares	22,628.07	21,061.94	-1,566.13	23,050.44	24,026.39	975.94
	Total	**22,628.07**	**21,061.94**	**-1,566.13**	**23,050.44**	**24,026.39**	**975.94**
UTI Gilt Fund with 10 year Constant Duration	Government Securities	12,488.76	12,149.75	-339.01	16,036.38	16,315.80	279.42
	Total	**12,488.76**	**12,149.75**	**-339.01**	**16,036.38**	**16,315.80**	**279.42**
UTI Gold ETF Fund of Fund	Mutual Fund Units	97,063.33	1,25,216.95	28,153.62	16,739.95	22,407.73	5,667.78
	Total	**97,063.33**	**1,25,216.95**	**28,153.62**	**16,739.95**	**22,407.73**	**5,667.78**
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Government Securities	32,860.55	32,886.80	26.25	32,063.04	32,119.44	56.40

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing net unrealised appreciation / (depreciation) in the value of Investments as on 31st March, 2026

Rs. in lakhs

Scheme Name	Asset Class	Current Year			Previous Year		
		Cost (A)	Market Value (B)	Net Appreciation / (Depreciation) (B - A)	Cost (A)	Market Value (B)	Net Appreciation / (Depreciation) (B - A)
	Total	**32,860.55**	**32,886.80**	**26.25**	**32,063.04**	**32,119.44**	**56.40**
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Government Securities	18,951.03	18,972.38	21.36	17,884.00	17,899.30	15.30
	Total	**18,951.03**	**18,972.38**	**21.36**	**17,884.00**	**17,899.30**	**15.30**
UTI CRISIL SDL Maturity April 2033 Index Fund	Government Securities	29,010.63	28,836.86	-173.77	32,776.71	34,008.86	1,232.15
	Total	**29,010.63**	**28,836.86**	**-173.77**	**32,776.71**	**34,008.86**	**1,232.15**
UTI CRISIL SDL Maturity June 2027 Index Fund	Government Securities	6,226.53	6,274.91	48.38	7,129.07	7,185.27	56.20
	Total	**6,226.53**	**6,274.91**	**48.38**	**7,129.07**	**7,185.27**	**56.20**
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Government Securities	3,315.83	3,350.33	34.50	4,175.44	4,209.18	33.74
	Total	**3,315.83**	**3,350.33**	**34.50**	**4,175.44**	**4,209.18**	**33.74**
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	Debenture and Bonds	-	-	-	4,214.01	4,235.33	21.32
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	Government Securities	16,080.40	16,070.61	-9.79	12,871.80	12,732.10	-139.70
	Total	**16,080.40**	**16,070.61**	**-9.79**	**17,085.81**	**16,967.43**	**-118.39**
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	Government Securities	6,259.19	6,301.28	42.09	5,832.83	5,873.23	40.40
	Total	**6,259.19**	**6,301.28**	**42.09**	**5,832.83**	**5,873.23**	**40.40**
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	Debenture and Bonds	822.56	821.34	-1.21	980.07	989.19	9.12
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	Government Securities	2,387.13	2,402.82	15.69	2,902.94	2,946.11	43.18
	Total	**3,209.69**	**3,224.17**	**14.48**	**3,883.00**	**3,935.31**	**52.30**
UTI Long Duration Fund	Corporate Debt Market Development Fund	36.17	40.50	4.33	31.28	33.43	2.15
UTI Long Duration Fund	Government Securities	6,471.02	6,162.79	-308.24	11,010.35	11,089.54	79.19
	Total	**6,507.19**	**6,203.29**	**-303.91**	**11,041.63**	**11,122.97**	**81.34**
UTI Silver Exchange Traded Fund	Silver	82,506.03	1,30,688.90	48,182.87	15,165.01	18,193.06	3,028.04
	Total	**82,506.03**	**1,30,688.90**	**48,182.87**	**15,165.01**	**18,193.06**	**3,028.04**
UTI Silver ETF Fund of Fund	Mutual Fund Units	40,490.36	56,482.68	15,992.33	4,115.04	5,012.95	897.91
	Total	**40,490.36**	**56,482.68**	**15,992.33**	**4,115.04**	**5,012.95**	**897.91**
UTI Nifty 500 Value 50 Index Fund	Equity Shares	59,386.92	61,433.38	2,046.46	51,816.28	51,222.14	-594.14
	Total	**59,386.92**	**61,433.38**	**2,046.46**	**51,816.28**	**51,222.14**	**-594.14**
UTI Nifty50 Equal Weight Index Fund	Equity Shares	12,002.16	12,022.81	20.66	8,871.80	9,423.97	552.17
	Total	**12,002.16**	**12,022.81**	**20.66**	**8,871.80**	**9,423.97**	**552.17**
UTI BSE Housing Index Fund	Equity Shares	2,408.38	2,125.78	-282.60	2,326.33	2,380.60	54.27
	Total	**2,408.38**	**2,125.78**	**-282.60**	**2,326.33**	**2,380.60**	**54.27**
UTI Balanced Advantage Fund	Commercial Paper / Certificate of Deposit	9,417.49	9,399.27	-18.22	-	-	-
UTI Balanced Advantage Fund	Debenture and Bonds	44,146.57	43,881.31	-265.26	57,013.11	57,475.56	462.44

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing net unrealised appreciation / (depreciation) in the value of Investments as on 31st March, 2026

Rs. in lakhs

		Current Year			Previous Year		
Scheme Name	Asset Class	Cost (A)	Market Value (B)	Net Appreciation / (Depreciation) (B - A)	Cost (A)	Market Value (B)	Net Appreciation / (Depreciation) (B - A)
UTI Balanced Advantage Fund	Equity Shares	1,93,877.65	1,94,140.04	262.39	1,70,346.69	1,96,225.16	25,878.47
UTI Balanced Advantage Fund	Futures	3,668.04	3,644.26	-23.78	-6,829.29	-6,778.97	50.31
UTI Balanced Advantage Fund	Government Securities	16,493.85	16,668.21	174.36	29,557.61	30,148.55	590.94
UTI Balanced Advantage Fund	Mutual Fund Units	10,238.09	10,695.42	457.33	238.59	247.84	9.25
	Total	**2,77,841.69**	**2,78,428.50**	**586.81**	**2,50,326.72**	**2,77,318.13**	**26,991.42**
UTI Nifty Midcap 150 Exchange Traded Fund	Equity Shares	1,271.62	1,247.67	-23.95	860.31	886.54	26.23
	Total	**1,271.62**	**1,247.67**	**-23.95**	**860.31**	**886.54**	**26.23**
UTI Innovation Fund	Equity Shares	71,507.53	60,507.72	-10,999.81	70,221.28	71,970.85	1,749.57
UTI Innovation Fund	Mutual Fund Units	399.98	400.30	0.32	-	-	-
	Total	**71,907.51**	**60,908.01**	**-10,999.50**	**70,221.28**	**71,970.85**	**1,749.57**
UTI Nifty IT ETF	Equity Shares	648.30	522.73	-125.57	517.92	516.37	-1.55
	Total	**648.30**	**522.73**	**-125.57**	**517.92**	**516.37**	**-1.55**
UTI Nifty 5 yr Benchmark G-Sec ETF	Government Securities	2,520.74	2,480.71	-40.03	2,341.39	2,353.88	12.49
	Total	**2,520.74**	**2,480.71**	**-40.03**	**2,341.39**	**2,353.88**	**12.49**
UTI Nifty 10 yr Benchmark G-Sec ETF	Government Securities	2,335.85	2,245.69	-90.16	2,170.05	2,198.84	28.79
	Total	**2,335.85**	**2,245.69**	**-90.16**	**2,170.05**	**2,198.84**	**28.79**
UTI Nifty 200 Quality 30 Index Fund	Equity Shares	63,199.97	53,476.81	-9,723.15	59,101.63	52,631.85	-6,469.77
	Total	**63,199.97**	**53,476.81**	**-9,723.15**	**59,101.63**	**52,631.85**	**-6,469.77**
UTI Nifty Private Bank Index Fund	Equity Shares	20,700.12	18,984.20	-1,715.92	21,051.07	20,630.47	-420.59
	Total	**20,700.12**	**18,984.20**	**-1,715.92**	**21,051.07**	**20,630.47**	**-420.59**
UTI Nifty Alpha Low-Volatility 30 Index Fund	Equity Shares	7,538.70	6,951.47	-587.23	8,391.43	7,874.85	-516.58
	Total	**7,538.70**	**6,951.47**	**-587.23**	**8,391.43**	**7,874.85**	**-516.58**
UTI Nifty Midcap 150 Index Fund	Equity Shares	6,182.15	5,761.34	-420.82	4,899.28	4,558.96	-340.32
	Total	**6,182.15**	**5,761.34**	**-420.82**	**4,899.28**	**4,558.96**	**-340.32**
UTI Quant Fund	Equity Shares	1,60,301.06	1,44,154.23	-16,146.83	1,45,230.56	1,41,421.34	-3,809.22
UTI Quant Fund	Futures	1,306.85	1,295.92	-10.93	1,844.02	1,858.63	14.61
UTI Quant Fund	Government Securities	2,062.48	2,020.42	-42.06	1,029.30	1,038.28	8.98
	Total	**1,63,670.38**	**1,47,470.56**	**-16,199.82**	**1,48,103.88**	**1,44,318.25**	**-3,785.62**
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	Equity Shares	9,590.52	8,922.99	-667.53	3,951.96	4,011.06	59.10
	Total	**9,590.52**	**8,922.99**	**-667.53**	**3,951.96**	**4,011.06**	**59.10**
UTI Nifty India Manufacturing Index Fund	Equity Shares	2,397.77	2,454.11	56.35	1,869.71	1,896.21	26.51
	Total	**2,397.77**	**2,454.11**	**56.35**	**1,869.71**	**1,896.21**	**26.51**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing net unrealised appreciation / (depreciation) in the value of Investments as on 31st March, 2026

Rs. in lakhs

		Current Year			Previous Year		
Scheme Name	**Asset Class**	**Cost (A)**	**Market Value (B)**	**Net Appreciation / (Depreciation) (B - A)**	**Cost (A)**	**Market Value (B)**	**Net Appreciation / (Depreciation) (B - A)**
UTI Income Plus Arbitrage Active Fund of Fund	Mutual Fund Units	17,770.78	18,491.88	721.11	-	-	-
	Total	**17,770.78**	**18,491.88**	**721.11**	-	-	-
UTI Multi Cap Fund	Equity Shares	1,86,326.62	1,60,068.54	-26,258.08	-	-	-
UTI Multi Cap Fund	Government Securities	992.00	962.99	-29.01	-	-	-
UTI Multi Cap Fund	Mutual Fund Units	2,499.88	2,501.87	1.99	-	-	-
	Total	**1,89,818.49**	**1,63,533.39**	**-26,285.10**	-	-	-
UTI Nifty500 Shariah Index Fund	Equity Shares	7,036.99	6,404.38	-632.61	-	-	-
	Total	**7,036.99**	**6,404.38**	**-632.61**	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Scheme wise rate of asset management fees paid during the period / year

Rs. in lakhs

Sr. No	Scheme Name	FY 2025-26			FY 2024-25		
		Average AUM*	Management Fees	Average Rate of Management Fees (%)	Average AUM*	Management Fees	Average Rate of Management Fees (%)
1	UTI - Unit Linked Insurance Plan	529,416.07	4,205.45	0.79	540,788.61	3,953.59	0.73
2	UTI - Large Cap Fund	1,285,150.50	8,756.38	0.68	1,284,609.83	8,588.24	0.67
3	UTI - Flexi Cap Fund	2,494,586.31	19,065.46	0.76	2,558,695.27	18,883.64	0.74
4	UTI Large & Mid Cap Fund	507,893.26	3,292.46	0.65	372,056.53	2,989.51	0.80
5	UTI Children's Hybrid Fund	451,939.02	5,239.02	1.16	452,344.29	5,046.11	1.12
6	UTI Retirement Fund	470,829.53	3,564.58	0.76	456,393.42	3,160.47	0.69
7	UTI Aggressive Hybrid Fund	645,067.21	5,816.14	0.90	590,841.93	5,511.21	0.93
8	UTI - Money Market Fund	1,977,976.24	1,455.14	0.07	1,592,722.60	1,569.00	0.10
9	UTI - MNC Fund	279,472.23	2,652.00	0.95	295,371.46	2,668.86	0.90
10	UTI Medium to Long Duration Fund	31,945.10	305.97	0.96	30,832.59	295.98	0.96
11	UTI - Healthcare Fund	109,359.96	1,066.10	0.97	109,704.98	1,073.61	0.98
12	UTI ELSS Tax Saver Fund	370,239.03	2,455.32	0.66	380,537.19	2,477.76	0.65
13	UTI Nifty 50 Index Fund	2,476,977.91	2,570.61	0.10	1,914,753.36	1,737.55	0.09
14	UTI - Master Equity Plan Unit Scheme	294,211.64	3,517.52	1.20	294,111.20	3,511.16	1.19
15	UTI - Liquid Fund	2,824,893.98	2,394.09	0.08	2,700,956.81	2,650.16	0.10
16	UTI Short Duration Fund	316,822.28	813.67	0.26	267,026.87	729.66	0.27
17	UTI - Overnight Fund	529,005.45	56.39	0.01	577,771.99	28.31	0.00
18	UTI Children's Equity Fund	113,666.07	1,026.39	0.90	108,780.05	977.35	0.90
19	UTI - Mid Cap Fund	1,165,908.76	7,715.19	0.66	1,148,944.41	7,362.09	0.64
20	UTI - Infrastructure Fund	215,663.94	3,218.72	1.49	225,401.84	3,249.31	1.44
21	UTI - Transportation and Logistics Fund	376,535.91	2,248.42	0.60	349,454.70	2,116.70	0.61
22	UTI - Banking and Financial Services Fund	132,737.24	1,104.30	0.83	112,983.92	1,005.67	0.89

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Scheme wise rate of asset management fees paid during the period / year

Rs. in lakhs

Sr. No	Scheme Name	FY 2025-26			FY 2024-25		
		Average AUM*	Management Fees	Average Rate of Management Fees (%)	Average AUM*	Management Fees	Average Rate of Management Fees (%)
23	UTI Low Duration Fund	303,385.42	661.79	0.22	295,706.50	735.64	0.25
24	UTI - Gilt Fund	59,745.99	261.34	0.44	64,883.13	321.87	0.50
25	UTI Ultra Short Duration Fund	417,510.81	967.24	0.23	280,790.70	668.34	0.24
26	UTI Conservative Hybrid Fund	168,797.59	1,623.76	0.96	162,456.41	1,512.09	0.93
27	UTI - Dividend Yield Fund	390,965.38	4,370.48	1.12	405,695.64	4,418.39	1.09
28	UTI Value Fund	982,723.22	8,762.25	0.89	978,361.51	8,404.95	0.86
29	UTI - Arbitrage Fund	922,569.10	1,349.71	0.15	599,674.38	1,124.74	0.19
30	UTI - Gold Exchange Traded Fund	280,763.88	665.61	0.24	136,399.59	299.14	0.22
31	UTI - India Consumer Fund	70,399.13	858.38	1.22	67,861.75	814.76	1.20
32	UTI - Annual Interval Fund - I	2,242.21	0.16	0.01	1,685.74	0.24	0.01
33	UTI Multi Asset Allocation Fund	619,589.69	2,309.90	0.37	366,683.03	1,510.79	0.41
34	UTI - Dynamic Bond Fund	45,425.70	245.39	0.54	53,247.72	266.63	0.50
35	UTI - Credit Risk Fund	26,949.93	201.38	0.75	34,242.25	261.75	0.76
36	UTI Banking & PSU Fund	87,992.19	142.91	0.16	84,430.67	160.75	0.19
37	UTI Medium Duration Fund	3,991.31	23.00	0.58	3,990.65	24.66	0.62
38	UTI Nifty 50 Exchange Traded Fund	6,531,255.12	1,907.13	0.03	5,690,542.68	1,183.39	0.02
39	UTI BSE Sensex Exchange Traded Fund	5,097,791.08	1,327.33	0.03	4,358,606.22	725.98	0.02
40	UTI - Nifty Next 50 Exchange Traded Fund	209,581.20	215.40	0.10	232,941.04	230.90	0.10
41	UTI - Nifty Next 50 Index Fund	567,363.98	1,389.00	0.24	451,298.91	1,101.77	0.24
42	UTI - Corporate Bond Fund	553,205.63	939.16	0.17	430,633.71	799.62	0.19
43	UTI - Equity Savings Fund	74,821.96	339.72	0.45	52,755.83	240.16	0.46
44	UTI - Floater Fund	142,808.58	378.08	0.26	140,985.43	360.69	0.26

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Scheme wise rate of asset management fees paid during the period / year

Rs. in lakhs

Sr. No	Scheme Name	FY 2025-26			FY 2024-25		
		Average AUM*	Management Fees	Average Rate of Management Fees (%)	Average AUM*	Management Fees	Average Rate of Management Fees (%)
45	UTI BSE Sensex Next 50 Exchange Traded Fund	2,786.26	2.66	0.10	2,145.31	0.74	0.03
46	UTI Nifty Bank Exchange Traded Fund	381,491.63	465.93	0.12	339,919.59	295.73	0.09
47	UTI Small Cap Fund	462,746.60	2,027.31	0.44	429,124.94	1,879.33	0.44
48	UTI Nifty 200 Momentum 30 Index Fund	833,383.44	2,730.58	0.33	737,274.22	2,386.23	0.32
49	UTI Focused Fund	257,248.31	1,204.54	0.47	266,004.51	1,222.40	0.46
50	UTI BSE Sensex Index Fund	20,427.32	24.57	0.12	18,443.82	18.63	0.10
51	UTI BSE Low Volatility Index Fund	55,679.80	183.22	0.33	48,932.84	161.68	0.33
52	UTI Nifty Midcap 150 Quality 50 Index Fund	25,344.15	102.33	0.40	23,198.00	69.65	0.30
53	UTI Gilt Fund with 10 year Constant Duration	15,077.78	19.08	0.13	16,548.17	20.84	0.13
54	UTI Gold ETF Fund of Fund	61,239.48	48.41	0.08	13,518.56	3.75	0.03
55	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	33,403.46	7.68	0.02	31,116.21	14.89	0.05
56	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	18,620.69	4.09	0.02	17,344.64	8.01	0.05
57	UTI CRISIL SDL Maturity April 2033 Index Fund	33,300.39	39.76	0.12	33,046.60	34.46	0.10
58	UTI CRISIL SDL Maturity June 2027 Index Fund	7,278.73	8.25	0.11	7,874.60	7.77	0.10
59	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	4,504.02	0.98	0.02	4,206.07	1.73	0.04
60	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	17,242.97	17.26	0.10	17,647.74	19.12	0.11
61	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	6,164.95	1.32	0.02	5,680.53	2.37	0.04
62	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	3,528.95	4.31	0.12	4,095.71	4.51	0.11
63	UTI Long Duration Fund	13,824.56	57.88	0.42	10,681.38	43.22	0.40
64	UTI Silver Exchange Traded Fund	78,027.93	157.08	0.20	12,373.73	21.32	0.17
65	UTI Silver ETF Fund of Fund	27,656.24	17.35	0.06	3,494.45	0.75	0.02
66	UTI Nifty 500 Value 50 Index Fund	55,071.26	241.28	0.44	43,570.28	166.13	0.38

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Scheme wise rate of asset management fees paid during the period / year

Rs. in lakhs

Sr. No	Scheme Name	FY 2025-26			FY 2024-25		
		Average AUM*	Management Fees	Average Rate of Management Fees (%)	Average AUM*	Management Fees	Average Rate of Management Fees (%)
67	UTI Nifty50 Equal Weight Index Fund	11,201.64	28.59	0.26	8,636.16	36.14	0.42
68	UTI BSE Housing Index Fund	2,477.10	9.09	0.37	2,463.71	7.60	0.31
69	UTI Balanced Advantage Fund	306,225.34	1,143.03	0.37	293,995.96	1,004.35	0.34
70	UTI Nifty Midcap 150 Exchange Traded Fund	1,076.80	1.09	0.10	615.38	0.13	0.02
71	UTI Innovation Fund	80,079.01	512.29	0.64	76,148.09	464.38	0.61
72	UTI Nifty IT Exchange Traded Fund	574.62	0.00	0.00	580.62	0.06	0.01
73	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	2,492.28	2.11	0.08	1,043.13	0.49	0.05
74	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	2,337.36	2.67	0.11	1,006.73	0.68	0.07
75	UTI Nifty 200 Quality 30 Index Fund	62,853.34	279.16	0.44	38,105.27	52.94	0.26
76	UTI Nifty Private Bank Index Fund	22,189.02	91.90	0.41	16,203.02	21.46	0.25
77	UTI Nifty Alpha Low-Volatility 30 Index Fund	7,850.26	34.21	0.44	7,414.22	5.09	0.20
78	UTI Nifty Midcap 150 Index Fund	5,667.65	24.17	0.43	4,629.92	3.15	0.20
79	UTI Quant Fund	171,952.72	320.78	0.19	137,914.13	21.46	0.08
80	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	7,860.43	30.13	0.38	3,608.23	0.03	0.01
81	UTI Nifty India Manufacturing Index Fund	2,315.91	9.95	0.43	1,914.56	0.20	0.08
82	UTI Income Plus Arbitrage Active Fund of Fund	22,851.78	1.30	0.01	-	-	-
83	UTI Multi Cap Fund	159,486.86	348.78	0.25	-	-	-
84	UTI Nifty500 Shariah Index Fund	6,584.40	1.07	0.16	-	-	-

* Average AUM is before adjusting AMC investment, interscheme investments, investments in short term deposits and unamortised DRE, if any

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing the aggregate value of investments purchased and sold during the period / year 2025-26 as a percentage of average daily Net Assets

Rs. in Lakhs

Sr.No.	Scheme Name	2025-26				2024-25			
		Purchase		Sale		Purchase		Sale	
		Amount	%	Amount	%	Amount	%	Amount	%
1	UTI - Large Cap Fund	499,927.70	38.90%	521,194.12	40.56%	470,814.65	36.65%	567,055.94	44.14%
2	UTI - Flexi Cap Fund	295,694.53	11.85%	469,690.28	18.83%	299,370.55	11.70%	544,007.20	21.26%
3	UTI Large & Mid Cap Fund	315,403.11	62.10%	194,626.90	38.32%	242,885.69	65.28%	137,815.07	37.04%
4	UTI Aggressive Hybrid Fund	431,147.45	66.84%	394,692.47	61.19%	352,275.10	59.62%	333,705.13	56.48%
5	UTI - Healthcare Fund	36,539.10	33.41%	38,520.50	35.22%	29,568.17	26.95%	40,071.16	36.53%
6	UTI Nifty 50 Index Fund	597,658.24	24.13%	133,518.51	5.39%	585,997.03	30.60%	146,507.15	7.65%
7	UTI - Master Equity Plan Unit Scheme	109,557.17	37.24%	116,302.27	39.53%	102,400.09	34.82%	118,354.96	40.24%
8	UTI - Mid Cap Fund	533,087.33	45.72%	544,866.83	46.73%	427,146.00	37.18%	427,497.39	37.21%
9	UTI - Dividend Yield Fund	84,969.94	21.73%	115,262.67	29.48%	110,485.16	27.23%	129,138.01	31.83%
10	UTI - Arbitrage Fund	2,643,222.16	286.51%	2,246,419.28	243.50%	1,768,481.28	294.91%	1,482,576.68	247.23%
11	UTI Nifty 50 Exchange Traded Fund	1,454,153.77	22.26%	476,956.50	7.30%	1,526,209.06	26.82%	969,048.60	17.03%
12	UTI - Equity Savings Fund	43,568.42	58.23%	30,507.27	40.77%	45,511.04	86.27%	12,157.44	23.04%
13	UTI Small Cap Fund	196,905.76	42.55%	183,980.54	39.76%	202,485.16	47.19%	185,550.14	43.24%
14	UTI - Unit Linked Insurance Plan	308,094.23	58.20%	343,262.14	64.84%	250,907.29	46.40%	255,403.93	47.23%
15	UTI Retirement Fund	323,260.14	68.66%	322,847.64	68.57%	290,502.82	63.65%	280,166.64	61.39%
16	UTI - MNC Fund	92,797.69	33.20%	111,116.94	39.76%	112,125.19	37.96%	130,948.12	44.33%
17	UTI Conservative Hybrid Fund	230,503.18	136.56%	229,309.50	135.85%	262,759.37	161.74%	265,953.89	163.71%
18	UTI Value Fund	182,493.43	18.57%	228,042.10	23.21%	279,752.87	28.59%	321,864.71	32.90%
19	UTI - Nifty Next 50 Exchange Traded Fund	92,960.79	44.36%	114,326.25	54.55%	186,434.56	80.04%	146,924.05	63.07%
20	UTI - Nifty Next 50 Index Fund	237,281.21	41.82%	131,434.43	23.17%	441,358.04	97.80%	313,851.56	69.54%
21	UTI Nifty Bank Exchange Traded Fund	128,512.93	33.69%	147,141.27	38.57%	107,873.46	31.73%	90,041.75	26.49%
22	UTI Children's Equity Fund	28,339.24	24.93%	25,704.16	22.61%	29,684.41	27.29%	29,727.45	27.33%
23	UTI Children's Hybrid Fund	311,714.62	68.97%	318,017.46	70.37%	277,620.74	61.37%	283,267.79	62.62%
24	UTI ELSS Tax Saver Fund	159,249.77	43.01%	176,829.70	47.76%	90,144.06	23.69%	114,478.98	30.08%
25	UTI - India Consumer Fund	27,236.42	38.69%	28,433.73	40.39%	24,945.30	36.76%	22,357.44	32.95%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing the aggregate value of investments purchased and sold during the period / year 2025-26 as a percentage of average daily Net Assets

Rs. in Lakhs

Sr.No.	Scheme Name	2025-26				2024-25			
		Purchase		Sale		Purchase		Sale	
		Amount	%	Amount	%	Amount	%	Amount	%
26	UTI - Liquid Fund	16,644,847.28	589.22%	12,343,810.68	436.97%	14,575,259.38	539.63%	8,402,647.71	311.10%
27	UTI BSE Sensex Exchange Traded Fund	1,273,081.66	24.97%	324,098.74	6.36%	1,183,950.47	27.16%	775,175.27	17.78%
28	UTI - Money Market Fund	3,826,526.33	193.46%	3,539,965.64	178.97%	3,090,663.32	194.05%	2,309,009.66	144.97%
29	UTI Nifty 200 Momentum 30 Index Fund	1,247,969.92	149.75%	1,199,867.03	143.98%	1,229,276.37	166.73%	872,218.79	118.30%
30	UTI - Banking and Financial Services Fund	47,512.42	35.79%	46,477.39	35.01%	64,565.11	57.15%	65,049.15	57.57%
31	UTI - Gold Exchange Traded Fund	118,660.55	42.26%	21,569.89	7.68%	52,615.82	38.57%	15,361.59	11.26%
32	UTI BSE Sensex Next 50 Exchange Traded Fund	1,046.18	37.55%	457.72	16.43%	1,422.00	66.28%	738.71	34.43%
33	UTI Medium to Long Duration Fund	33,613.66	105.22%	34,235.13	107.17%	45,253.09	146.77%	43,364.14	140.64%
34	UTI - Gilt Fund	273,453.23	457.69%	292,711.32	489.93%	208,825.24	321.85%	197,083.56	303.75%
35	UTI - Dynamic Bond Fund	147,973.26	325.75%	149,346.39	328.77%	219,072.11	411.42%	211,614.26	397.41%
36	UTI - Floater Fund	213,966.14	149.83%	194,103.83	135.92%	200,835.02	142.45%	141,510.01	100.37%
37	UTI Short Duration Fund	424,919.41	134.12%	435,041.21	137.31%	390,857.42	146.37%	388,273.39	145.41%
38	UTI Low Duration Fund	437,351.02	144.16%	501,055.91	165.15%	713,786.27	241.38%	610,391.16	206.42%
39	UTI Ultra Short Duration Fund	958,520.03	229.58%	705,153.65	168.89%	569,864.91	202.95%	168,361.46	59.96%
40	UTI Banking & PSU Fund	74,807.24	85.02%	34,442.40	39.14%	20,637.12	24.44%	35,391.48	41.92%
41	UTI - Infrastructure Fund	52,259.80	24.23%	62,240.52	28.86%	37,024.68	16.43%	47,103.26	20.90%
42	UTI - Credit Risk Fund	8,830.61	32.77%	7,326.53	27.19%	18,414.11	53.78%	14,715.61	42.98%
43	UTI Medium Duration Fund	861.42	21.58%	298.47	7.48%	923.68	23.15%	520.14	13.03%
44	UTI - Transportation and Logistics Fund	78,054.94	20.73%	71,790.99	19.07%	84,838.15	24.28%	72,331.58	20.70%
45	UTI Multi Asset Allocation Fund	622,912.40	100.54%	553,741.20	89.37%	617,947.60	168.52%	236,193.57	64.41%
46	UTI - Corporate Bond Fund	629,179.48	113.73%	616,978.91	111.53%	537,288.44	124.77%	381,817.84	88.66%
47	UTI Focused Fund	148,195.55	57.61%	164,505.36	63.95%	70,668.33	26.57%	87,735.34	32.98%
48	UTI - Annual Interval Fund - I	-	0.00%	-	0.00%	940.90	55.82%	-	0.00%
49	UTI BSE Sensex Index Fund	3,286.15	16.09%	2,913.85	14.26%	4,604.50	24.96%	2,538.75	13.76%
50	UTI BSE Low Volatility Index Fund	27,311.95	49.05%	32,635.70	58.61%	49,884.44	101.94%	29,831.93	60.97%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing the aggregate value of investments purchased and sold during the period / year 2025-26 as a percentage of average daily Net Assets

Rs. in Lakhs

Sr.No.	Scheme Name	2025-26				2024-25			
		Purchase		Sale		Purchase		Sale	
		Amount	%	Amount	%	Amount	%	Amount	%
51	UTI - Overnight Fund	453,176.23	85.67%	-	0.00%	1,906,150.28	329.91%	-	0.00%
52	UTI - Credit Risk Fund (Segregated -06032020)	-	0.00%	-	0.00%	-	0.00%	-	0.00%
53	UTI - Medium Term Fund (Segregated - 06032020)	-	0.00%	-	0.00%	-	0.00%	-	0.00%
54	UTI Nifty Midcap 150 Quality 50 Index Fund	9,780.58	38.59%	11,502.58	45.39%	16,605.19	71.58%	11,142.56	48.03%
55	UTI Gold ETF Fund of Fund	82,409.26	134.57%	2,750.30	4.49%	9,791.37	72.43%	313.30	2.32%
56	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	3,603.59	10.79%	-	0.00%	-	0.00%	-	0.00%
57	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	-	0.00%	-	0.00%	-	0.00%	-	0.00%
58	UTI CRISIL SDL Maturity April 2033 Index Fund	3,426.76	10.29%	7,451.81	22.38%	2,848.41	8.62%	-	0.00%
59	UTI CRISIL SDL Maturity June 2027 Index Fund	242.01	3.32%	1,186.64	16.30%	147.67	1.88%	928.82	11.80%
60	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	2,553.36	56.69%	-	0.00%	-	0.00%	-	0.00%
61	UTI Gilt Fund with 10 year Constant Duration	16,844.44	111.72%	20,712.10	137.37%	30,270.25	182.92%	30,822.18	186.26%
62	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	18,573.33	107.72%	1,201.60	6.97%	164.25	0.93%	410.17	2.32%
63	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	-	0.00%	-	0.00%	-	0.00%	-	0.00%
64	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	223.13	6.32%	933.39	26.45%	214.49	5.24%	150.81	3.68%
65	UTI Long Duration Fund	29,876.53	216.11%	33,558.73	242.75%	12,953.50	121.27%	9,655.92	90.40%
66	UTI Silver Exchange Traded Fund	90,896.36	116.49%	38,634.16	49.51%	16,634.51	134.43%	7,023.07	56.76%
67	UTI Silver ETF Fund of Fund	41,274.54	149.24%	7,414.54	26.81%	2,115.48	60.54%	670.56	19.19%
68	UTI Nifty 500 Value 50 Index Fund	26,783.02	48.63%	21,337.09	38.74%	53,568.49	122.95%	23,671.25	54.33%
69	UTI Nifty50 Equal Weight Index Fund	5,574.26	49.76%	2,845.53	25.40%	5,955.38	68.96%	3,443.76	39.88%
70	UTI BSE Housing Index Fund	691.42	27.91%	667.33	26.94%	1,849.72	75.08%	1,348.72	54.74%
71	UTI Balanced Advantage Fund	130,699.18	42.68%	122,740.28	40.08%	151,041.03	51.38%	155,134.08	52.77%
72	UTI Nifty Midcap 150 Exchange Traded Fund	739.53	68.68%	357.03	33.16%	878.78	142.80%	310.18	50.40%
73	UTI Innovation Fund	14,905.56	18.61%	17,239.81	21.53%	24,389.53	32.03%	8,507.94	11.17%
74	UTI Nifty IT Exchange Traded Fund	298.79	52.00%	176.94	30.79%	61.62	10.61%	181.29	31.22%
75	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	9,889.81	396.82%	9,745.68	391.03%	5,009.80	480.27%	2,708.01	259.60%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing the aggregate value of investments purchased and sold during the period / year 2025-26 as a percentage of average daily Net Assets

Rs. in Lakhs

Sr.No.	Scheme Name	2025-26				2024-25			
		Purchase		Sale		Purchase		Sale	
		Amount	%	Amount	%	Amount	%	Amount	%
76	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	4,739.81	202.78%	4,671.94	199.88%	2,293.18	227.78%	171.74	17.06%
77	UTI Nifty 200 Quality 30 Index Fund	22,139.57	35.22%	17,975.92	28.60%	66,765.81	175.21%	7,432.73	19.51%
78	UTI Nifty Private Bank Index Fund	4,783.36	21.56%	5,305.08	23.91%	25,690.44	158.55%	4,642.98	28.66%
79	UTI Nifty Alpha Low-Volatility 30 Index Fund	6,944.29	88.46%	7,589.99	96.68%	11,908.13	160.61%	3,384.36	45.65%
80	UTI Nifty Midcap 150 Index Fund	3,273.46	57.76%	2,024.56	35.72%	5,864.01	126.65%	881.16	19.03%
81	UTI Quant Fund	133,295.67	77.52%	119,736.03	69.63%	148,525.68	107.69%	1,868.90	1.36%
82	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	12,057.92	153.40%	6,291.29	80.04%	4,386.88	121.58%	420.14	11.64%
83	UTI Nifty India Manufacturing Index Fund	1,200.64	51.84%	736.91	31.82%	2,066.83	107.95%	196.67	10.27%
84	UTI Income Plus Arbitrage Active Fund of Fund	32,513.37	142.28%	15,155.06	66.32%	-	-	-	-
85	UTI Multi Cap Fund	279,737.12	175.40%	98,928.50	62.03%	-	-	-	-
86	UTI Nifty500 Shariah Index Fund	7,343.32	111.53%	277.09	4.21%	-	-	-	-

Above disclosure excludes investment made in TREPS, Repo, Deposits and Derivatives.

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing the total income (after adjusting loss on sale of investments)

Rs. in lakhs

Sr.	Scheme Name	2025-26		2024-25	
		Income		Income	
		Rs. Lakhs	%	Rs. Lakhs	%
1	UTI - Unit Linked Insurance Plan	43,568.00	8.23	54,891.64	10.15
2	UTI - Large Cap Fund	124,509.00	9.69	240,053.97	18.69
3	UTI - Flexi Cap Fund	203,146.54	8.14	245,458.42	9.59
4	UTI Large & Mid Cap Fund	46,822.62	9.22	48,128.31	12.94
5	UTI Children's Hybrid Fund	36,981.49	8.18	53,079.72	11.73
6	UTI Retirement Fund	44,954.65	9.55	61,907.09	13.56
7	UTI Aggressive Hybrid Fund	61,582.28	9.55	97,029.38	16.42
8	UTI - Money Market Fund	138,946.77	7.02	120,365.05	7.56
9	UTI - MNC Fund	33,717.46	12.06	63,833.40	21.61
10	UTI Medium to Long Duration Fund	2,158.29	6.76	2,728.18	8.85
11	UTI - Healthcare Fund	17,642.99	16.13	17,624.45	16.07
12	UTI ELSS Tax Saver Fund	50,454.57	13.63	42,035.65	11.05
13	UTI Nifty 50 Index Fund	55,812.53	2.25	66,418.47	3.47
14	UTI - Master Equity Plan Unit Scheme	33,276.31	11.31	54,348.18	18.48
15	UTI - Liquid Fund	177,381.19	6.28	194,785.09	7.21
16	UTI Short Duration Fund	23,735.62	7.49	21,031.40	7.88
17	UTI - Overnight Fund	28,511.22	5.39	37,445.77	6.48
18	UTI Children's Equity Fund	8,664.34	7.62	10,927.63	10.05

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing the total income (after adjusting loss on sale of investments)

Rs. in lakhs

Sr.	Scheme Name	2025-26		2024-25	
		Income		Income	
		Rs. Lakhs	%	Rs. Lakhs	%
19	UTI - Mid Cap Fund	120,466.24	10.33	160,555.64	13.97
20	UTI - Infrastructure Fund	29,840.89	13.84	33,055.18	14.67
21	UTI - Transportation and Logistics Fund	30,902.93	8.21	38,245.60	10.94
22	UTI - Banking and Financial Services Fund	15,361.62	11.57	18,464.18	16.34
23	UTI Low Duration Fund	22,565.18	7.44	22,748.49	7.69
24	UTI - Gilt Fund	3,528.30	5.91	5,751.55	8.86
25	UTI Ultra Short Duration Fund	30,141.80	7.22	21,387.52	7.62
26	UTI Conservative Hybrid Fund	12,650.97	7.49	18,340.02	11.29
27	UTI - Dividend Yield Fund	46,168.87	11.81	82,139.97	20.25
28	UTI Value Fund	87,805.27	8.93	165,424.53	16.91
29	UTI - Arbitrage Fund	120,492.55	13.06	77,874.00	12.99
30	UTI - Gold Exchange Traded Fund	10,458.33	3.72	6,941.48	5.09
31	UTI - India Consumer Fund	4,977.85	7.07	7,738.84	11.40
32	UTI - Annual Interval Fund - I	122.27	5.45	111.83	6.63
33	UTI Multi Asset Allocation Fund	20,820.37	3.36	31,778.10	8.67
34	UTI - Dynamic Bond Fund	3,416.91	7.52	4,819.33	9.05
35	UTI - Credit Risk Fund	2,151.95	7.98	2,686.22	7.84
36	UTI Banking & PSU Fund	6,578.52	7.48	6,112.86	7.24

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing the total income (after adjusting loss on sale of investments)

Rs. in lakhs

Sr.	Scheme Name	2025-26		2024-25	
		Income		Income	
		Rs. Lakhs	%	Rs. Lakhs	%
37	UTI Medium Duration Fund	307.66	7.71	280.88	7.04
38	UTI Nifty 50 Exchange Traded Fund	196,317.74	3.01	374,952.12	6.59
39	UTI BSE Sensex Exchange Traded Fund	106,222.31	2.08	256,361.41	5.88
40	UTI - Nifty Next 50 Exchange Traded Fund	19,433.75	9.27	36,001.67	15.46
41	UTI - Nifty Next 50 Index Fund	18,819.70	3.32	69,006.29	15.29
42	UTI - Corporate Bond Fund	41,514.73	7.50	31,915.16	7.41
43	UTI - Equity Savings Fund	6,831.42	9.13	3,838.14	7.28
44	UTI - Floater Fund	11,136.44	7.80	10,290.08	7.30
45	UTI BSE Sensex Next 50 Exchange Traded Fund	148.55	5.33	191.64	8.93
46	UTI Nifty Bank Exchange Traded Fund	30,603.24	8.02	14,016.63	4.12
47	UTI - Credit Risk Fund (Segregated -06032020)	0.00	-	0.00	-
48	UTI - Medium Term Fund (Segregated - 06032020)	0.00	-	0.00	-
49	UTI Small Cap Fund	44,978.18	9.72	80,848.48	18.84
50	UTI Nifty 200 Momentum 30 Index Fund	-30,979.00	-3.72	81,651.03	11.07
51	UTI Focused Fund	32,379.07	12.59	36,998.69	13.91
52	UTI BSE Sensex Index Fund	754.57	3.69	764.98	4.15
53	UTI BSE Low Volatility Index Fund	854.78	1.54	2,464.40	5.04
54	UTI Nifty Midcap 150 Quality 50 Index Fund	1,686.49	6.65	2,581.15	11.13

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing the total income (after adjusting loss on sale of investments)

Rs. in lakhs

Sr.	Scheme Name	2025-26		2024-25	
		Income		Income	
		Rs. Lakhs	%	Rs. Lakhs	%
55	UTI Gilt Fund with 10 year Constant Duration	1,178.90	7.82	1,432.35	8.66
56	UTI Gold ETF Fund of Fund	764.98	1.25	77.62	0.57
57	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	2,167.47	6.49	2,170.81	6.98
58	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	1,186.55	6.37	1,187.96	6.85
59	UTI CRISIL SDL Maturity April 2033 Index Fund	2,613.90	7.85	2,417.82	7.32
60	UTI CRISIL SDL Maturity June 2027 Index Fund	527.58	7.25	575.36	7.31
61	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	280.27	6.22	281.85	6.70
62	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	1,016.35	5.89	1,393.34	7.90
63	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	428.29	6.95	429.27	7.56
64	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	287.58	8.15	307.52	7.51
65	UTI Long Duration Fund	351.48	2.54	1,014.08	9.49
66	UTI Silver Exchange Traded Fund	15,084.28	19.33	415.55	3.36
67	UTI Silver ETF Fund of Fund	2,597.28	9.39	82.80	2.37
68	UTI Nifty 500 Value 50 Index Fund	3,907.32	7.10	3,505.82	8.05
69	UTI Nifty50 Equal Weight Index Fund	554.55	4.95	719.22	8.33
70	UTI BSE Housing Index Fund	73.86	2.98	281.90	11.44
71	UTI Balanced Advantage Fund	23,248.88	7.59	27,760.77	9.44
72	UTI Nifty Midcap 150 Exchange Traded Fund	39.31	3.65	15.47	2.51

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing the total income (after adjusting loss on sale of investments)

Rs. in lakhs

Sr.	Scheme Name	2025-26		2024-25	
		Income		Income	
		Rs. Lakhs	%	Rs. Lakhs	%
73	UTI Innovation Fund	4,458.56	5.57	330.61	0.43
74	UTI Nifty IT Exchange Traded Fund	24.34	4.24	23.42	4.03
75	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	175.22	7.03	80.69	7.74
76	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	173.78	7.43	68.67	6.82
77	UTI Nifty 200 Quality 30 Index Fund	1,338.84	2.13	219.51	1.09
78	UTI Nifty Private Bank Index Fund	299.85	1.35	28.63	0.33
79	UTI Nifty Alpha Low-Volatility 30 Index Fund	-118.55	-1.51	-104.42	-4.15
80	UTI Nifty Midcap 150 Index Fund	92.82	1.64	-70.85	-4.50
81	UTI Quant Fund	6,387.30	3.71	412.66	1.56
82	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	-40.18	-0.51	-5.02	-1.08
83	UTI Nifty India Manufacturing Index Fund	92.02	3.97	3.03	1.23
84	UTI Income Plus Arbitrage Active Fund of Fund	448.76	2.00	-	-
85	UTI Multi Cap Fund	11,139.05	8.07	-	-
86	UTI Nifty500 Shariah Index Fund	-27.03	-4.05	-	-





UTI MUTUAL FUND

Statement showing the Scheme expenditures (excluding loss on sale of investments) as a percentage of the average Daily Net Assets during the Period / Year

Rs. in lakhs

Sr.	Scheme Name	Plan	2025-26		2024-25	
			Expenditure		Expenditure	
			Amount	%	Amount	%
1	UTI - Unit Linked Insurance Plan	Regular	8,467.91	1.65	8,597.41	1.63
2	UTI - Unit Linked Insurance Plan	Direct	155.16	1.02	142.15	0.95
3	UTI - Large Cap Fund	Regular	20,025.02	1.75	20,510.40	1.74
4	UTI - Large Cap Fund	Direct	1,285.04	0.93	966.32	0.91
5	UTI - Flexi Cap Fund	Regular	36,285.63	1.67	36,494.51	1.66
6	UTI - Flexi Cap Fund	Direct	3,293.24	1.03	3,552.26	1
7	UTI Large & Mid Cap Fund	Regular	8,719.12	1.88	6,810.78	1.96
8	UTI Large & Mid Cap Fund	Direct	424.41	0.95	264.53	1.09
9	UTI Children's Hybrid Fund	Regular	7,413.23	1.74	7,413.78	1.73
10	UTI Children's Hybrid Fund	Direct	403.20	1.57	377.41	1.53
11	UTI Retirement Fund	Regular	7,472.04	1.66	7,234.68	1.66
12	UTI Retirement Fund	Direct	232.15	1.08	198.43	1.02
13	UTI Aggressive Hybrid Fund	Regular	10,978.82	1.86	10,268.21	1.88
14	UTI Aggressive Hybrid Fund	Direct	678.34	1.22	569.23	1.25
15	UTI - Money Market Fund	Regular	1,111.12	0.23	752.89	0.25
16	UTI - Money Market Fund	Direct	2,095.60	0.14	2,154.84	0.17
17	UTI - MNC Fund	Regular	4,988.67	2.04	5,231.62	2.02
18	UTI - MNC Fund	Direct	430.26	1.24	426.99	1.18

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing the Scheme expenditures (excluding loss on sale of investments) as a percentage of the average Daily Net Assets during the Period / Year

Rs. in lakhs

Sr.	Scheme Name	Plan	2025-26		2024-25	
			Expenditure		Expenditure	
			Amount	%	Amount	%
19	UTI Medium to Long Duration Fund	Regular	390.64	1.62	383.41	1.62
20	UTI Medium to Long Duration Fund	Direct	95.37	1.22	87.45	1.22
21	UTI - Healthcare Fund	Regular	2,142.01	2.26	1,942.35	2.26
22	UTI - Healthcare Fund	Direct	185.06	1.27	302.07	1.27
23	UTI ELSS Tax Saver Fund	Regular	6,280.30	1.88	6,457.09	1.88
24	UTI ELSS Tax Saver Fund	Direct	334.63	0.91	326.00	0.89
25	UTI Nifty 50 Index Fund	Regular	1,491.99	0.29	1,226.19	0.29
26	UTI Nifty 50 Index Fund	Direct	3,667.26	0.19	2,738.73	0.18
27	UTI - Master Equity Plan Unit Scheme	Regular	4,309.72	1.46	4,307.96	1.46
28	UTI - Liquid Fund	Regular	803.91	0.24	860.06	0.25
29	UTI - Liquid Fund	Direct	3,828.03	0.15	3,972.88	0.17
30	UTI Short Duration Fund	Regular	646.13	0.83	739.19	0.85
31	UTI Short Duration Fund	Direct	896.05	0.38	720.33	0.4
32	UTI - Overnight Fund	Regular	124.42	0.11	147.90	0.11
33	UTI - Overnight Fund	Direct	258.74	0.06	249.08	0.06
34	UTI Children's Equity Fund	Regular	2,405.93	2.24	2,318.81	2.25
35	UTI Children's Equity Fund	Direct	72.36	1.19	66.47	1.18
36	UTI - Mid Cap Fund	Regular	18,146.55	1.76	17,855.13	1.75

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing the Scheme expenditures (excluding loss on sale of investments) as a percentage of the average Daily Net Assets during the Period / Year

Rs. in lakhs

Sr.	Scheme Name	Plan	2025-26		2024-25	
			Expenditure		Expenditure	
			Amount	%	Amount	%
37	UTI - Mid Cap Fund	Direct	1,199.36	0.90	1,125.52	0.87
38	UTI - Infrastructure Fund	Regular	4,587.60	2.20	4,759.53	2.18
39	UTI - Infrastructure Fund	Direct	132.34	1.89	124.90	1.83
40	UTI - Transportation and Logistics Fund	Regular	6,182.11	1.92	5,807.97	1.93
41	UTI - Transportation and Logistics Fund	Direct	451.43	0.83	411.42	0.84
42	UTI - Banking and Financial Services Fund	Regular	2,476.71	2.15	2,144.40	2.2
43	UTI - Banking and Financial Services Fund	Direct	195.99	1.11	185.10	1.19
44	UTI Low Duration Fund	Regular	748.93	0.43	786.92	0.45
45	UTI Low Duration Fund	Direct	433.89	0.33	436.50	0.37
46	UTI - Gilt Fund	Regular	249.28	0.92	319.32	0.92
47	UTI - Gilt Fund	Direct	193.03	0.59	198.55	0.66
48	UTI Ultra Short Duration Fund	Regular	1,698.87	0.97	1,413.16	0.93
49	UTI Ultra Short Duration Fund	Direct	820.47	0.34	444.10	0.34
50	UTI Conservative Hybrid Fund	Regular	2,803.43	1.81	2,698.99	1.81
51	UTI Conservative Hybrid Fund	Direct	169.37	1.22	152.90	1.18
52	UTI - Dividend Yield Fund	Regular	7,356.73	2.00	7,632.14	1.99
53	UTI - Dividend Yield Fund	Direct	344.84	1.44	323.36	1.4
54	UTI Value Fund	Regular	16,220.07	1.82	16,161.69	1.82

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing the Scheme expenditures (excluding loss on sale of investments) as a percentage of the average Daily Net Assets during the Period / Year

Rs. in lakhs

Sr.	Scheme Name	Plan	2025-26		2024-25	
			Expenditure		Expenditure	
			Amount	%	Amount	%
55	UTI Value Fund	Direct	1,078.51	1.17	995.50	1.13
56	UTI - Arbitrage Fund	Regular	2,558.62	0.77	1,623.44	0.78
57	UTI - Arbitrage Fund	Direct	1,575.83	0.27	1,176.11	0.3
58	UTI - Gold Exchange Traded Fund	Regular	1,354.68	0.48	653.71	0.48
59	UTI - India Consumer Fund	Regular	1,682.33	2.44	1,625.69	2.45
60	UTI - India Consumer Fund	Direct	24.53	1.56	21.98	1.54
61	UTI - Annual Interval Fund - I	Regular	1.37	0.08	1.34	0.12
62	UTI - Annual Interval Fund - I	Direct	0.33	0.06	0.34	0.06
63	UTI Multi Asset Allocation Fund	Regular	9,396.69	1.72	5,770.29	1.79
64	UTI Multi Asset Allocation Fund	Direct	423.10	0.57	279.68	0.64
65	UTI - Dynamic Bond Fund	Regular	490.13	1.55	648.83	1.54
66	UTI - Dynamic Bond Fund	Direct	99.04	0.72	76.03	0.69
67	UTI - Credit Risk Fund	Regular	368.01	1.65	466.22	1.65
68	UTI - Credit Risk Fund	Direct	45.01	0.97	59.10	0.99
69	UTI Banking & PSU Fund	Regular	109.90	0.49	127.91	0.54
70	UTI Banking & PSU Fund	Direct	176.55	0.27	193.67	0.32
71	UTI Medium Duration Fund	Regular	38.48	1.48	40.98	1.5
72	UTI Medium Duration Fund	Direct	11.35	0.82	10.44	0.83

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing the Scheme expenditures (excluding loss on sale of investments) as a percentage of the average Daily Net Assets during the Period / Year

Rs. in lakhs

Sr.	Scheme Name	Plan	2025-26		2024-25	
			Expenditure		Expenditure	
			Amount	%	Amount	%
73	UTI Nifty 50 Exchange Traded Fund	Regular	3,112.62	0.05	2,703.10	0.05
74	UTI BSE Sensex Exchange Traded Fund	Regular	2,421.54	0.05	2,057.02	0.05
75	UTI - Nifty Next 50 Exchange Traded Fund	Regular	311.07	0.15	344.22	0.15
76	UTI - Nifty Next 50 Index Fund	Regular	983.50	0.79	830.00	0.79
77	UTI - Nifty Next 50 Index Fund	Direct	1,525.99	0.34	1,212.53	0.35
78	UTI - Corporate Bond Fund	Regular	266.57	0.58	245.69	0.58
79	UTI - Corporate Bond Fund	Direct	1,370.59	0.27	1,114.68	0.29
80	UTI - Equity Savings Fund	Regular	876.14	1.64	627.75	1.61
81	UTI - Equity Savings Fund	Direct	135.84	0.63	91.92	0.66
82	UTI - Floater Fund	Regular	280.61	0.85	347.41	0.81
83	UTI - Floater Fund	Direct	449.05	0.41	383.30	0.39
84	UTI BSE Sensex Next 50 Exchange Traded Fund	Regular	5.93	0.21	4.36	0.2
85	UTI Nifty Bank Exchange Traded Fund	Regular	641.02	0.17	534.92	0.16
86	UTI Small Cap Fund	Regular	7,727.33	1.86	7,213.84	1.86
87	UTI Small Cap Fund	Direct	307.36	0.65	269.90	0.64
88	UTI Nifty 200 Momentum 30 Index Fund	Regular	1,883.42	0.90	1,731.67	0.92
89	UTI Nifty 200 Momentum 30 Index Fund	Direct	2,693.05	0.43	2,374.65	0.43
90	UTI Focused Fund	Regular	4,684.78	1.96	4,825.24	1.96

S.K. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing the Scheme expenditures (excluding loss on sale of investments) as a percentage of the average Daily Net Assets during the Period / Year

Rs. in lakhs

Sr.	Scheme Name	Plan	2025-26 - Expenditure		2024-25 Expenditure	
			Amount	%	Amount	%
91	UTI Focused Fund	Direct	120.59	0.64	123.41	0.64
92	UTI BSE Sensex Index Fund	Regular	25.43	0.30	25.14	0.29
93	UTI BSE Sensex Index Fund	Direct	23.60	0.20	19.32	0.2
94	UTI BSE Low Volatility Index Fund	Regular	245.78	0.90	214.52	0.91
95	UTI BSE Low Volatility Index Fund	Direct	125.18	0.44	113.28	0.45
96	UTI Nifty Midcap 150 Quality 50 Index Fund	Regular	102.85	1.00	86.53	0.88
97	UTI Nifty Midcap 150 Quality 50 Index Fund	Direct	82.03	0.54	57.14	0.43
98	UTI Gilt Fund with 10 year Constant Duration	Regular	38.04	0.70	40.61	0.7
99	UTI Gilt Fund with 10 year Constant Duration	Direct	21.91	0.23	24.02	0.22
100	UTI Gold ETF Fund of Fund	Regular	192.49	0.56	52.20	0.56
101	UTI Gold ETF Fund of Fund	Direct	46.48	0.17	6.75	0.16
102	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Regular	51.32	0.43	53.98	0.48
103	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Direct	21.69	0.10	20.18	0.1
104	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Regular	31.04	0.45	30.63	0.47
105	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Direct	11.70	0.10	10.88	0.1
106	UTI CRISIL SDL Maturity April 2033 Index Fund	Regular	40.84	0.40	37.78	0.4
107	UTI CRISIL SDL Maturity April 2033 Index Fund	Direct	36.51	0.16	36.74	0.16
108	UTI CRISIL SDL Maturity June 2027 Index Fund	Regular	13.93	0.40	13.82	0.4

S.K. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing the Scheme expenditures (excluding loss on sale of investments) as a percentage of the average Daily Net Assets during the Period / Year

Rs. in lakhs

Sr.	Scheme Name	Plan	2025-26		2024-25	
			Expenditure		Expenditure	
			Amount	%	Amount	%
109	UTI CRISIL SDL Maturity June 2027 Index Fund	Direct	5.94	0.16	7.22	0.16
110	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Regular	10.96	0.46	10.25	0.46
111	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Direct	2.13	0.10	1.99	0.1
112	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	Regular	23.69	0.41	26.50	0.41
113	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	Direct	18.24	0.16	19.16	0.17
114	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	Regular	7.54	0.49	7.02	0.5
115	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	Direct	4.59	0.10	4.22	0.1
116	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	Regular	7.23	0.40	9.93	0.4
117	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	Direct	3.27	0.19	3.01	0.19
118	UTI Long Duration Fund	Regular	149.65	1.51	91.29	1.49
119	UTI Long Duration Fund	Direct	23.02	0.59	25.74	0.56
120	UTI Silver Exchange Traded Fund	Regular	415.95	0.53	64.57	0.52
121	UTI Silver ETF Fund of Fund	Regular	91.14	0.50	10.79	0.5
122	UTI Silver ETF Fund of Fund	Direct	14.61	0.15	1.87	0.14
123	UTI Nifty 500 Value 50 Index Fund	Regular	214.64	1.07	170.50	1.02
124	UTI Nifty 500 Value 50 Index Fund	Direct	211.26	0.60	149.62	0.56
125	UTI Nifty50 Equal Weight Index Fund	Regular	57.56	0.84	56.05	1.02
126	UTI Nifty50 Equal Weight Index Fund	Direct	16.75	0.38	18.81	0.59

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing the Scheme expenditures (excluding loss on sale of investments) as a percentage of the average Daily Net Assets during the Period / Year

Rs. in lakhs

Sr.	Scheme Name	Plan	2025-26		2024-25	
			Expenditure		Expenditure	
			Amount	%	Amount	%
127	UTI BSE Housing Index Fund	Regular	11.52	1.02	11.61	0.97
128	UTI BSE Housing Index Fund	Direct	7.84	0.58	6.88	0.54
129	UTI Balanced Advantage Fund	Regular	5,317.83	1.90	5,219.97	1.92
130	UTI Balanced Advantage Fund	Direct	151.44	0.56	116.11	0.54
131	UTI Nifty Midcap 150 Exchange Traded Fund	Regular	2.82	0.26	1.39	0.23
132	UTI Innovation Fund	Regular	1,733.50	2.30	1,649.82	2.31
133	UTI Innovation Fund	Direct	42.56	0.90	40.14	0.86
134	UTI Nifty IT Exchange Traded Fund	Regular	1.02	0.18	1.03	0.18
135	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	Regular	5.23	0.21	2.09	0.2
136	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	Regular	6.28	0.27	2.48	0.25
137	UTI Nifty 200 Quality 30 Index Fund	Regular	199.33	1.06	98.78	1.04
138	UTI Nifty Private Bank Index Fund	Regular	135.63	1.04	53.62	1.03
139	UTI Nifty Alpha Low-Volatility 30 Index Fund	Regular	59.27	1.06	21.70	1.03
140	UTI Nifty Midcap 150 Index Fund	Regular	38.33	1.06	11.75	1.02
141	UTI Quant Fund	Regular	3,209.61	2.01	507.14	2.04
142	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	Regular	51.24	1.05	3.86	1.00
143	UTI Nifty India Manufacturing Index Fund	Regular	20.71	1.06	2.20	1.02
144	UTI Nifty 200 Quality 30 Index Fund	Direct	254.54	0.58	45.91	0.43

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing the Scheme expenditures (excluding loss on sale of investments) as a percentage of the average Daily Net Assets during the Period / Year

Rs. in lakhs

Sr.	Scheme Name	Plan	2025-26		2024-25	
			Expenditure		Expenditure	
			Amount	%	Amount	%
145	UTI Nifty Private Bank Index Fund	Direct	50.35	0.55	14.14	0.42
146	UTI Nifty Alpha Low-Volatility 30 Index Fund	Direct	13.40	0.60	1.60	0.38
147	UTI Nifty Midcap 150 Index Fund	Direct	12.35	0.60	1.72	0.41
148	UTI Quant Fund	Direct	41.48	0.34	4.86	0.30
149	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	Direct	17.26	0.58	0.24	0.31
150	UTI Nifty India Manufacturing Index Fund	Direct	2.33	0.63	0.12	0.41
151	UTI Income Plus Arbitrage Active Fund of Fund	Regular	37.95	0.43	-	-
152	UTI Income Plus Arbitrage Active Fund of Fund	Direct	4.39	0.03	-	-
153	UTI Multi Cap Fund	Regular	2,679.61	2.05	-	-
154	UTI Multi Cap Fund	Direct	35.64	0.50	-	-
155	UTI Nifty500 Shariah Index Fund	Regular	5.90	1.02	-	-
156	UTI Nifty500 Shariah Index Fund	Direct	0.48	0.52	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure V referred to in Schedule "A"

UTI MUTUAL FUND

Statement showing per unit Net Asset Value of the Plans/Options of the Schemes

Amount in Rs.

Scheme Name	Option Name	As of 31/03/2026	As of 31/03/2025
UTI - Large Cap Fund	Regular Plan - Growth Option	240.7225	256.4189
UTI - Large Cap Fund	Direct Plan - Growth Option	265.4173	280.4096
UTI - Large Cap Fund	Direct Plan - IDCW	56.4125	60.9803
UTI - Large Cap Fund	Regular Plan - IDCW	47.4352	51.9158
UTI Large & Mid Cap Fund	Direct Plan - Growth Option	177.3338	175.0623
UTI Large & Mid Cap Fund	Regular Plan - Growth Option	164.4643	163.8647
UTI Large & Mid Cap Fund	Direct Plan - IDCW	87.1434	86.0271
UTI Large & Mid Cap Fund	Regular Plan - IDCW	80.1198	79.8274
UTI - Mid Cap Fund	Direct Plan - IDCW	146.8522	146.7208
UTI - Mid Cap Fund	Regular Plan - IDCW	126.0073	126.9735
UTI - Mid Cap Fund	Regular Plan - Growth Option	266.2825	268.3243
UTI - Mid Cap Fund	Direct Plan - Growth Option	298.4176	298.1506
UTI Small Cap Fund	Direct Plan - Growth Option	23.8954	24.6593
UTI Small Cap Fund	Direct Plan - IDCW (Payout)	23.8954	24.6592
UTI Small Cap Fund	Regular Plan - Growth Option	22.0339	23.0154
UTI Small Cap Fund	Regular Plan - IDCW (Payout)	22.0337	23.0152
UTI - Dividend Yield Fund	Direct Plan - IDCW	37.0102	38.0569
UTI - Dividend Yield Fund	Regular Plan - IDCW	30.6302	31.8155
UTI - Dividend Yield Fund	Regular Plan - Growth Option	162.7412	164.6722
UTI - Dividend Yield Fund	Direct Plan - Growth Option	176.3265	177.4103
UTI Value Fund	Direct Plan - IDCW	53.5540	55.6550
UTI Value Fund	Regular Plan - IDCW	43.5239	45.5291
UTI Value Fund	Direct Plan - Growth Option	164.2074	170.6498
UTI Value Fund	Regular Plan - Growth Option	149.3476	156.2284
UTI Focused Fund	Direct Plan - Growth Option	14.5794	15.2583
UTI Focused Fund	Direct Plan - IDCW Payout Option	14.5791	15.2579
UTI Focused Fund	Regular Plan - Growth Option	13.6042	14.4272
UTI Focused Fund	Regular Plan - IDCW Payout Option	13.6043	14.4272
UTI - Banking and Financial Services Fund	Direct Plan - Growth Option	197.3602	199.6159
UTI - Banking and Financial Services Fund	Direct Plan - IDCW	77.2434	78.1261
UTI - Banking and Financial Services Fund	Regular Plan - Growth Option	171.9062	175.7022
UTI - Banking and Financial Services Fund	Regular Plan - IDCW	66.9050	68.3824
UTI - Healthcare Fund	Direct Plan - Growth Option	307.9139	301.5384
UTI - Healthcare Fund	Direct Plan - IDCW	237.9949	233.0692
UTI - Healthcare Fund	Regular Plan - Growth Option	271.2236	268.2321
UTI - Healthcare Fund	Regular Plan - IDCW	209.6180	207.3058
UTI - India Consumer Fund	Direct Plan - Growth Option	54.2041	56.7379
UTI - India Consumer Fund	Direct Plan - IDCW	47.5850	49.8094
UTI - India Consumer Fund	Regular Plan - Growth Option	49.7831	52.5708
UTI - India Consumer Fund	Regular Plan - IDCW	43.5173	45.9541
UTI - Infrastructure Fund	Direct Plan - IDCW	70.4162	72.6437
UTI - Infrastructure Fund	Regular Plan - IDCW	66.8192	69.1442
UTI - Infrastructure Fund	Regular Plan - Growth Option	127.8485	132.2971
UTI - Infrastructure Fund	Direct Plan - Growth Option	134.5609	138.8176
UTI - MNC Fund	Direct Plan - Growth Option	389.1303	392.9070
UTI - MNC Fund	Regular Plan - Growth Option	347.4303	353.6026
UTI - MNC Fund	Direct Plan - IDCW	201.8546	203.8138
UTI - MNC Fund	Regular Plan - IDCW	179.1298	182.3121
UTI - Transportation and Logistics Fund	Direct Plan - IDCW	133.5145	121.7108
UTI - Transportation and Logistics Fund	Regular Plan - IDCW	115.2723	106.2324
UTI - Transportation and Logistics Fund	Regular Plan - Growth Option	249.9891	230.3844
UTI - Transportation and Logistics Fund	Direct Plan - Growth Option	288.6811	263.1594
UTI ELSS Tax Saver Fund	Direct Plan - Growth Option	202.9558	213.2034

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing per unit Net Asset Value of the Plans/Options of the Schemes

Amount in Rs.

Scheme Name	Option Name	As of 31/03/2026	As of 31/03/2025
UTI ELSS Tax Saver Fund	Regular Plan - Growth Option	180.1033	191.0495
UTI ELSS Tax Saver Fund	Direct Plan - IDCW	47.8292	50.2442
UTI ELSS Tax Saver Fund	Regular Plan - IDCW	34.4071	36.4983
UTI - Overnight Fund	Regular Plan - Growth Option	3,645.8146	3,458.0041
UTI - Overnight Fund	Direct Plan - Growth Option	3,686.7387	3,495.0722
UTI - Overnight Fund	Direct Plan - Daily IDCW	1,371.6621	1,371.6621
UTI - Overnight Fund	Direct Plan - Periodic IDCW	1,934.8518	1,834.2626
UTI - Overnight Fund	Regular Plan - Daily IDCW	1,370.8617	1,370.8617
UTI - Overnight Fund	Regular Plan - Periodic IDCW	1,878.1968	1,781.4435
UTI - Liquid Fund	Direct Plan - Annual IDCW	1,986.4980	1,869.6219
UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	1,063.9885	1,064.0946
UTI - Liquid Fund	Direct Plan - Flexi IDCW	1,636.1691	1,539.9047
UTI - Liquid Fund	Direct Plan - Fortnightly IDCW	1,156.7581	1,157.0993
UTI - Liquid Fund	Direct Plan - Half Yearly IDCW	1,551.7141	1,460.4193
UTI - Liquid Fund	Direct Plan - Monthly IDCW	1,048.0832	1,052.5155
UTI - Liquid Fund	Direct Plan - Quarterly IDCW	1,876.1116	1,765.7299
UTI - Liquid Fund	Direct Plan - Weekly IDCW	1,158.4156	1,320.1319
UTI - Liquid Fund	Regular Plan - Annual IDCW	1,972.4952	1,858.1110
UTI - Liquid Fund	Regular Plan - Daily IDCW (Reinvestment)	1,177.5434	1,109.2582
UTI - Liquid Fund	Regular Plan - Flexi IDCW	1,625.6872	1,531.4143
UTI - Liquid Fund	Regular Plan - Fortnightly IDCW	1,155.9211	1,159.5022
UTI - Liquid Fund	Regular Plan - Half Yearly IDCW	1,373.3323	1,293.6893
UTI - Liquid Fund	Regular Plan - Monthly IDCW	1,119.8407	1,060.4079
UTI - Liquid Fund	Regular Plan - Quarterly IDCW	1,862.4737	1,754.4696
UTI - Liquid Fund	Regular Plan - Weekly IDCW	1,054.7231	1,054.8033
UTI - Liquid Fund	Direct Plan - Growth Option	4,516.9525	4,251.1965
UTI - Liquid Fund	Regular Plan - Growth Option	4,473.3791	4,213.9696
UTI - Liquid Fund	Discontinued - Regular Plan - Monthly Dividend Option	1,068.6576	1,076.6684
UTI - Liquid Fund	Discontinued - Regular Plan - Growth Option	4,059.3235	3,823.9250
UTI - Liquid Fund	Discontinued - Regular Plan-Periodic Div Opt.	1,137.1282	1,138.7287
UTI Ultra Short Duration Fund	Direct Plan - Growth Option	4,758.4869	4,461.0025
UTI Ultra Short Duration Fund	Discontinued - Institutional Growth Option	3,162.9362	2,983.8795
UTI Ultra Short Duration Fund	Regular Plan - Growth Option	4,414.2095	4,164.3170
UTI Ultra Short Duration Fund	Direct Plan - Annual IDCW	1,496.7585	1,403.1866
UTI Ultra Short Duration Fund	Direct Plan - Daily IDCW (Reinvestment)	1,583.0692	1,484.1013
UTI Ultra Short Duration Fund	Direct Plan - Flexi IDCW	2,308.7004	2,164.3681
UTI Ultra Short Duration Fund	Direct Plan - Fortnightly IDCW	1,325.5340	1,326.4801
UTI Ultra Short Duration Fund	Direct Plan - Half Yearly IDCW	1,508.7564	1,414.4322
UTI Ultra Short Duration Fund	Direct Plan - Monthly IDCW	1,166.4802	1,151.6171
UTI Ultra Short Duration Fund	Direct Plan - Quarterly IDCW	1,975.7706	1,852.2528
UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	1,085.0846	1,085.6070
UTI Ultra Short Duration Fund	Regular Plan - Annual IDCW	1,444.4877	1,362.7138
UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	1,046.5289	1,046.6907
UTI Ultra Short Duration Fund	Regular Plan - Flexi IDCW	1,704.0336	1,607.5667
UTI Ultra Short Duration Fund	Regular Plan - Fortnightly IDCW	1,321.2920	1,322.2548
UTI Ultra Short Duration Fund	Regular Plan - Half Yearly IDCW	-	-
UTI Ultra Short Duration Fund	Regular Plan - Monthly IDCW	1,114.1206	1,070.5268
UTI Ultra Short Duration Fund	Regular Plan - Quarterly IDCW	1,280.4333	1,239.3791
UTI Ultra Short Duration Fund	Regular Plan - Weekly IDCW (Reinvestment)	1,396.9559	1,333.7588
UTI Low Duration Fund	Direct Plan - Growth Option	3,767.3941	3,529.7599
UTI Low Duration Fund	Regular Plan - Annual IDCW	3,521.8922	3,303.0827
UTI Low Duration Fund	Discontinued - Periodic Dividend Plan	1,072.3820	1,057.9382
UTI Low Duration Fund	Discontinued - Quarterly Dividend Plan	2,317.6060	2,173.6176

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing per unit Net Asset Value of the Plans/Options of the Schemes

Amount in Rs.

Scheme Name	Option Name	As of 31/03/2026	As of 31/03/2025
UTI Low Duration Fund	Discontinued - Bonus Plan	4,369.2075	4,097.7546
UTI Low Duration Fund	Discontinued - Flexi IDCW	1,086.8322	1,093.5170
UTI Low Duration Fund	Discontinued - Growth Plan	6,554.5544	6,147.3327
UTI Low Duration Fund	Discontinued - Monthly Dividend Option	1,018.2000	1,027.3683
UTI Low Duration Fund	Regular Plan - Bonus Option	3,097.3946	2,904.9607
UTI Low Duration Fund	Regular Plan - Growth Option	3,705.9608	3,475.7121
UTI Low Duration Fund	Direct Plan - Annual IDCW	1,394.5627	1,306.5985
UTI Low Duration Fund	Direct Plan - Daily IDCW (Reinvestment)	1,438.3737	1,347.6448
UTI Low Duration Fund	Direct Plan - Flexi IDCW	1,599.3029	1,497.9622
UTI Low Duration Fund	Direct Plan - Fortnightly IDCW	1,340.2502	1,342.0837
UTI Low Duration Fund	Direct Plan - Half Yearly IDCW	1,457.6377	1,365.6003
UTI Low Duration Fund	Direct Plan - Monthly IDCW	1,470.8979	1,378.1180
UTI Low Duration Fund	Direct Plan - Quarterly IDCW	2,019.9632	1,892.5505
UTI Low Duration Fund	Direct Plan - Weekly IDCW	1,022.9521	1,024.4515
UTI Low Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	1,428.3576	1,339.6154
UTI Low Duration Fund	Regular Plan - Flexi IDCW	1,409.5381	1,321.9563
UTI Low Duration Fund	Regular Plan - Fortnightly IDCW	1,331.4797	1,333.3553
UTI Low Duration Fund	Regular Plan - Half Yearly IDCW	1,462.9270	1,371.9464
UTI Low Duration Fund	Regular Plan - Monthly IDCW	1,456.9545	1,366.4376
UTI Low Duration Fund	Regular Plan - Quarterly IDCW	1,417.0617	1,360.2944
UTI Low Duration Fund	Regular Plan - Weekly IDCW	1,431.9711	1,342.9891
UTI - Money Market Fund	Direct Plan - Growth Option	3,266.3741	3,060.6445
UTI - Money Market Fund	Regular Plan - Growth Option	3,225.3001	3,024.7580
UTI - Money Market Fund	Discontinued - Regular Plan - Flexi IDCW	4,021.4354	3,771.3690
UTI - Money Market Fund	Discontinued - Regular Plan-Periodic Div Opt.	2,619.5071	2,527.6859
UTI - Money Market Fund	Discontinued - Regular Plan -Growth Option	7,452.8350	6,989.4122
UTI - Money Market Fund	Direct Plan - Annual IDCW	1,938.7488	1,816.6367
UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	1,031.0734	1,031.4995
UTI - Money Market Fund	Direct Plan - Flexi IDCW	1,674.3235	1,568.8622
UTI - Money Market Fund	Direct Plan - Fortnightly IDCW	1,252.6659	1,253.6406
UTI - Money Market Fund	Direct Plan - Half Yearly IDCW	1,825.1246	1,710.1683
UTI - Money Market Fund	Direct Plan - Monthly IDCW	1,598.8939	1,498.1922
UTI - Money Market Fund	Direct Plan - Quarterly IDCW	1,733.1789	1,624.2676
UTI - Money Market Fund	Direct Plan - Weekly IDCW	1,116.9468	1,117.8502
UTI - Money Market Fund	Regular Plan - Annual IDCW	1,921.0656	1,801.6171
UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	1,072.1906	1,123.2939
UTI - Money Market Fund	Regular Plan - Fortnightly IDCW	1,160.6635	1,161.5665
UTI - Money Market Fund	Regular Plan - Half Yearly IDCW	1,812.3977	1,699.7196
UTI - Money Market Fund	Regular Plan - Monthly IDCW	1,040.1979	1,045.5796
UTI - Money Market Fund	Regular Plan - Quarterly IDCW	-	-
UTI - Money Market Fund	Regular Plan - Weekly IDCW	1,116.7030	1,200.6720
UTI - Money Market Fund	Regular Plan - Flexi IDCW	1,247.9636	1,170.3636
UTI Short Duration Fund	Direct Plan - Growth Sub Option	34.9583	32.9831
UTI Short Duration Fund	Discontinued - Regular Option - Dividend Sub Option	24.3661	23.0931
UTI Short Duration Fund	Discontinued - Regular Option - Growth Sub Option	46.0913	43.6833
UTI Short Duration Fund	Regular Plan - Growth Sub Option	32.7431	31.0325
UTI Short Duration Fund	Direct Plan - Annual IDCW	13.2557	12.9066
UTI Short Duration Fund	Direct Plan - Flexi IDCW	19.3088	18.2178
UTI Short Duration Fund	Direct Plan - Monthly IDCW	10.6198	10.7136
UTI Short Duration Fund	Direct Plan - Quarterly IDCW	19.7665	18.6497
UTI Short Duration Fund	Regular Plan - Annual IDCW	14.4800	13.7235
UTI Short Duration Fund	Regular Plan - Flexi IDCW	18.6965	17.7197
UTI Short Duration Fund	Regular Plan - Half Yearly IDCW	14.0257	13.2930

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing per unit Net Asset Value of the Plans/Options of the Schemes

Amount in Rs.

Scheme Name	Option Name	As of 31/03/2026	As of 31/03/2025
UTI Short Duration Fund	Regular Plan - Monthly IDCW	11.9240	11.9963
UTI Short Duration Fund	Regular Plan - Quarterly IDCW	16.9436	16.0584
UTI Short Duration Fund	Direct Plan - Half Yearly IDCW	14.3107	13.5021
UTI Medium Duration Fund	Direct Plan - Annual IDCW	14.8989	14.2075
UTI Medium Duration Fund	Direct Plan - Flexi IDCW	15.6388	14.9151
UTI Medium Duration Fund	Direct Plan - Growth Option	20.1153	19.1815
UTI Medium Duration Fund	Direct Plan - Half-Yearly IDCW	15.0668	14.3672
UTI Medium Duration Fund	Direct Plan - Monthly IDCW	10.4300	10.6429
UTI Medium Duration Fund	Direct Plan - Quarterly IDCW	15.0506	14.3520
UTI Medium Duration Fund	Regular Plan - Annual IDCW	13.6900	13.1410
UTI Medium Duration Fund	Regular Plan - Flexi IDCW	13.7891	13.2364
UTI Medium Duration Fund	Regular Plan - Growth Option	18.6651	17.9169
UTI Medium Duration Fund	Regular Plan - Half-Yearly IDCW	-	12.9159
UTI Medium Duration Fund	Regular Plan - Monthly IDCW	13.4608	12.9212
UTI Medium Duration Fund	Regular Plan - Quarterly IDCW	-	13.7928
UTI - Medium Term Fund (Segregated - 06032020)	Direct Plan - Annual Dividend Option	-	-
UTI - Medium Term Fund (Segregated - 06032020)	Direct Plan - Flexi Dividend Option	-	-
UTI - Medium Term Fund (Segregated - 06032020)	Direct Plan - Growth Option	-	-
UTI - Medium Term Fund (Segregated - 06032020)	Direct Plan - Half Yearly Dividend Option	-	-
UTI - Medium Term Fund (Segregated - 06032020)	Direct Plan - Monthly Dividend Option	-	-
UTI - Medium Term Fund (Segregated - 06032020)	Direct Plan - Quarterly Dividend Option	-	-
UTI - Medium Term Fund (Segregated - 06032020)	Regular Plan - Annual Dividend Option	-	-
UTI - Medium Term Fund (Segregated - 06032020)	Regular Plan - Flexi Dividend Option	-	-
UTI - Medium Term Fund (Segregated - 06032020)	Regular Plan - Growth Option	-	-
UTI - Medium Term Fund (Segregated - 06032020)	Regular Plan - Half Yearly Dividend Option	-	-
UTI - Medium Term Fund (Segregated - 06032020)	Regular Plan - Monthly Dividend Option	-	-
UTI - Medium Term Fund (Segregated - 06032020)	Regular Plan - Quarterly Dividend Option	-	-
UTI Medium to Long Duration Fund	Direct Plan - Annual IDCW	12.9533	12.8331
UTI Medium to Long Duration Fund	Direct Plan - Flexi IDCW	15.6992	15.2619
UTI Medium to Long Duration Fund	Direct Plan - Half Yearly IDCW	15.1092	14.6883
UTI Medium to Long Duration Fund	Direct Plan - Quarterly IDCW	25.4656	24.7562
UTI Medium to Long Duration Fund	Regular Plan - Annual IDCW	12.7372	12.6729
UTI Medium to Long Duration Fund	Regular Plan - Flexi IDCW	14.3610	14.0162
UTI Medium to Long Duration Fund	Regular Plan - Half Yearly IDCW	14.5914	14.2412
UTI Medium to Long Duration Fund	Regular Plan - Quarterly IDCW	18.9890	18.5136
UTI Medium to Long Duration Fund	Regular Plan - Growth Option	73.8563	72.0835
UTI Medium to Long Duration Fund	Direct Plan - Growth Option	80.6934	78.4457
UTI - Dynamic Bond Fund	Direct Plan - Annual IDCW	14.6525	14.2679
UTI - Dynamic Bond Fund	Direct Plan - Flexi IDCW	17.3328	16.5404
UTI - Dynamic Bond Fund	Direct Plan - Growth Option	34.5379	32.9591
UTI - Dynamic Bond Fund	Direct Plan - Half-Yearly IDCW	17.0010	16.2239
UTI - Dynamic Bond Fund	Direct Plan - Quarterly IDCW	26.5783	25.3634
UTI - Dynamic Bond Fund	Regular Plan - Annual IDCW	13.5502	13.3253
UTI - Dynamic Bond Fund	Regular Plan - Flexi IDCW	16.7386	16.1057
UTI - Dynamic Bond Fund	Regular Plan - Growth Option	31.5798	30.3857
UTI - Dynamic Bond Fund	Regular Plan - Half-Yearly IDCW	15.5617	14.9733
UTI - Dynamic Bond Fund	Regular Plan - Quarterly IDCW	17.1949	16.5447
UTI - Corporate Bond Fund	Direct Plan - Annual IDCW	13.4848	13.1138
UTI - Corporate Bond Fund	Direct Plan - Flexi IDCW	15.2724	14.4253
UTI - Corporate Bond Fund	Direct Plan - Growth Option	17.3278	16.3667
UTI - Corporate Bond Fund	Direct Plan - Half-Yearly IDCW	14.8061	13.9849
UTI - Corporate Bond Fund	Direct Plan - Quarterly IDCW	15.1549	14.3143
UTI - Corporate Bond Fund	Regular Plan - Annual IDCW	13.1184	12.8070

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing per unit Net Asset Value of the Plans/Options of the Schemes

Amount in Rs.

Scheme Name	Option Name	As of 31/03/2026	As of 31/03/2025
UTI - Corporate Bond Fund	Regular Plan - Flexi IDCW	14.8981	14.1152
UTI - Corporate Bond Fund	Regular Plan - Growth Option	16.9191	16.0299
UTI - Corporate Bond Fund	Regular Plan - Half-Yearly IDCW	14.2953	13.5441
UTI - Corporate Bond Fund	Regular Plan - Quarterly IDCW	14.7122	13.9389
UTI - Credit Risk Fund (Segregated -06032020)	Direct Plan - Annual Dividend Option	-	-
UTI - Credit Risk Fund (Segregated -06032020)	Direct Plan - Flexi Dividend Option	-	-
UTI - Credit Risk Fund (Segregated -06032020)	Direct Plan - Growth Option	-	-
UTI - Credit Risk Fund (Segregated -06032020)	Direct Plan - Half Yearly Dividend Option	-	-
UTI - Credit Risk Fund (Segregated -06032020)	Direct Plan - Monthly Dividend Option	-	-
UTI - Credit Risk Fund (Segregated -06032020)	Direct Plan - Quarterly Dividend Option	-	-
UTI - Credit Risk Fund (Segregated -06032020)	Regular Plan - Annual Dividend Option	-	-
UTI - Credit Risk Fund (Segregated -06032020)	Regular Plan - Flexi Dividend Option	-	-
UTI - Credit Risk Fund (Segregated -06032020)	Regular Plan - Growth Option	-	-
UTI - Credit Risk Fund (Segregated -06032020)	Regular Plan - Half Yearly Dividend Option	-	-
UTI - Credit Risk Fund (Segregated -06032020)	Regular Plan - Monthly Dividend Option	-	-
UTI - Credit Risk Fund (Segregated -06032020)	Regular Plan - Quarterly Dividend Option	-	-
UTI - Credit Risk Fund	Regular Plan - Growth Option	17.7586	16.7249
UTI - Credit Risk Fund	Direct Plan - Annual IDCW	12.7972	11.9692
UTI - Credit Risk Fund	Direct Plan - Flexi IDCW	12.8018	11.9736
UTI - Credit Risk Fund	Direct Plan - Growth Option	20.1709	18.8658
UTI - Credit Risk Fund	Direct Plan - Half-Yearly IDCW	12.8493	12.0156
UTI - Credit Risk Fund	Direct Plan - Monthly IDCW	11.2367	11.2608
UTI - Credit Risk Fund	Direct Plan - Quarterly IDCW	14.2336	13.3127
UTI - Credit Risk Fund	Regular Plan - Annual IDCW	11.8500	11.1602
UTI - Credit Risk Fund	Regular Plan - Flexi IDCW	11.5282	10.8572
UTI - Credit Risk Fund	Regular Plan - Half-Yearly IDCW	11.9132	11.2197
UTI - Credit Risk Fund	Regular Plan - Monthly IDCW	10.6643	10.0436
UTI - Credit Risk Fund	Regular Plan - Quarterly IDCW	12.6143	11.8800
UTI Banking & PSU Fund	Direct Plan - Annual IDCW	13.3137	12.8679
UTI Banking & PSU Fund	Direct Plan - Flexi IDCW	20.0344	18.7634
UTI Banking & PSU Fund	Direct Plan - Growth Option	23.2490	21.7741
UTI Banking & PSU Fund	Direct Plan - Half-Yearly IDCW	15.4275	14.4487
UTI Banking & PSU Fund	Direct Plan - Monthly IDCW	13.5731	13.2894
UTI Banking & PSU Fund	Direct Plan - Quarterly IDCW	17.3039	16.2062
UTI Banking & PSU Fund	Regular Plan - Annual IDCW	13.0363	12.6387
UTI Banking & PSU Fund	Regular Plan - Flexi IDCW	15.3003	14.3645
UTI Banking & PSU Fund	Regular Plan - Half-Yearly IDCW	15.2362	14.3043
UTI Banking & PSU Fund	Regular Plan - Monthly IDCW	13.3161	13.0796
UTI Banking & PSU Fund	Regular Plan - Quarterly IDCW	15.6571	14.6995
UTI Banking & PSU Fund	Regular Plan - Growth Option	22.8155	21.4200
UTI - Gilt Fund	Direct Plan - Growth Option	66.1498	64.2182
UTI - Gilt Fund	Discontinued - Provident Fund- Growth Plan	47.3835	46.1512
UTI - Gilt Fund	Discontinued - PF Prescribed Date Auto Redemption	47.4099	46.1768
UTI - Gilt Fund	Regular Plan - Growth Option	63.7275	62.0701
UTI - Gilt Fund	Discontinued - Provident Fund- Dividend Plan	26.0800	25.4017
UTI - Gilt Fund	Direct Plan - IDCW	30.6132	29.9600
UTI - Gilt Fund	Regular Plan - IDCW	38.2045	37.4523
UTI - Floater Fund	Direct Plan - Growth Option	1,634.2393	1,533.0949
UTI - Floater Fund	Regular Plan - Growth Option	1,556.7182	1,466.8131
UTI - Floater Fund	Direct Plan - Annual IDCW	1,496.0139	1,403.4246
UTI - Floater Fund	Direct Plan - Flexi IDCW	1,539.5776	1,444.2922
UTI - Floater Fund	Direct Plan - Half-Yearly IDCW	1,489.6110	1,397.4201
UTI - Floater Fund	Direct Plan - Quarterly IDCW	1,396.6602	1,339.0906

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure V referred to in Schedule "A"

UTI MUTUAL FUND

Statement showing per unit Net Asset Value of the Plans/Options of the Schemes

Amount in Rs.

Scheme Name	Option Name	As of 31/03/2026	As of 31/03/2025
UTI - Floater Fund	Regular Plan - Annual IDCW	1,478.4013	1,393.0193
UTI - Floater Fund	Regular Plan - Flexi IDCW	1,423.1157	1,340.9265
UTI - Floater Fund	Regular Plan - Half-Yearly IDCW	1,374.8201	1,295.4203
UTI - Floater Fund	Regular Plan - Quarterly IDCW	1,265.9623	1,221.7847
UTI Conservative Hybrid Fund	Direct Plan - Growth Option	73.4171	72.5630
UTI Conservative Hybrid Fund	Direct Plan - Monthly Payment Option	72.2205	71.3803
UTI Conservative Hybrid Fund	Regular Plan - Growth Option	67.5508	67.1584
UTI Conservative Hybrid Fund	Regular Plan - Monthly Payment Option	67.5854	67.1928
UTI Conservative Hybrid Fund	Direct Plan - Flexi IDCW	47.6927	48.4667
UTI Conservative Hybrid Fund	Direct Plan - Monthly IDCW	18.6976	19.4047
UTI Conservative Hybrid Fund	Regular Plan - Flexi IDCW	42.7273	43.8139
UTI Conservative Hybrid Fund	Regular Plan - Monthly IDCW	16.4784	17.3098
UTI Aggressive Hybrid Fund	Regular Plan - Growth Option	376.3809	380.3749
UTI Aggressive Hybrid Fund	Direct Plan - Growth Option	406.6480	408.3107
UTI Aggressive Hybrid Fund	Direct Plan - IDCW	42.6359	46.1234
UTI Aggressive Hybrid Fund	Regular Plan - IDCW	37.7075	41.4317
UTI - Unit Linked Insurance Plan	Regular Plan	39.1144	40.2820
UTI - Unit Linked Insurance Plan	Direct Plan	42.4946	43.4882
UTI Multi Asset Allocation Fund	Regular plan - Growth Option	72.2792	69.9690
UTI Multi Asset Allocation Fund	Direct plan - Growth Option	80.7688	77.2942
UTI Multi Asset Allocation Fund	Direct Plan - IDCW	32.1782	31.7293
UTI Multi Asset Allocation Fund	Regular Plan - IDCW	27.5120	27.5725
UTI - Arbitrage Fund	Direct Plan - Growth Option	39.1103	36.6420
UTI - Arbitrage Fund	Direct Plan - IDCW	22.8778	21.4340
UTI - Arbitrage Fund	Regular Plan - Growth Option	36.6139	34.4757
UTI - Arbitrage Fund	Regular Plan - IDCW	20.6842	19.4762
UTI - Equity Savings Fund	Direct Plan - Growth Option	19.4799	18.7672
UTI - Equity Savings Fund	Direct Plan - IDCW	19.4799	18.7672
UTI - Equity Savings Fund	Direct Plan - Monthly IDCW	19.4810	18.7683
UTI - Equity Savings Fund	Direct Plan - Quarterly IDCW	19.4799	18.7672
UTI - Equity Savings Fund	Regular Plan - Growth Option	18.1836	17.6979
UTI - Equity Savings Fund	Regular Plan - IDCW	18.1836	17.6979
UTI - Equity Savings Fund	Regular Plan - Monthly IDCW	18.1837	17.6980
UTI - Equity Savings Fund	Regular Plan - Quarterly IDCW	18.1835	17.6978
UTI Retirement Fund	Regular Plan	47.8637	47.6292
UTI Retirement Fund	Direct Plan	51.8587	51.3062
UTI Children's Hybrid Fund	Direct Plan	39.0468	39.5990
UTI Children's Hybrid Fund	Regular Plan	38.1443	38.7490
UTI Children's Equity Fund	Direct Plan - Growth Option	81.9919	86.8858
UTI Children's Equity Fund	Direct Plan - IDCW	82.1335	87.0358
UTI Children's Equity Fund	Regular Plan - Growth Option	73.2819	78.4702
UTI Children's Equity Fund	Regular Plan - IDCW	73.2863	78.4749
UTI Nifty 50 Index Fund	Regular Plan - Growth Option	153.8204	160.6825
UTI Nifty 50 Index Fund	Direct Plan - Growth Option	156.1160	162.9078
UTI Nifty 50 Index Fund	Direct Plan - IDCW	78.6535	82.0753
UTI Nifty 50 Index Fund	Regular Plan - IDCW	77.4945	80.9516
UTI - Nifty Next 50 Index Fund	Direct Plan-Growth Option	22.3606	23.1981
UTI - Nifty Next 50 Index Fund	Regular Plan-Growth Option	21.5058	22.4118
UTI Nifty 200 Momentum 30 Index Fund	Direct Plan - Growth Option	18.7343	19.4997
UTI Nifty 200 Momentum 30 Index Fund	Regular Plan - Growth Option	18.2744	19.1107
UTI BSE Low Volatility Index Fund	Direct Plan - Growth Option	15.1830	15.6798
UTI BSE Low Volatility Index Fund	Regular Plan - Growth Option	14.8964	15.4575
UTI BSE Sensex Index Fund	Direct Plan - Growth Option	12.9266	13.7795

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure V referred to in Schedule "A"

UTI MUTUAL FUND

Statement showing per unit Net Asset Value of the Plans/Options of the Schemes

Amount in Rs.

Scheme Name	Option Name	As of 31/03/2026	As of 31/03/2025
UTI BSE Sensex Index Fund	Regular Plan - Growth Option	12.8742	13.7368
UTI - Gold Exchange Traded Fund	No class	122.1682	75.0003
UTI Nifty Bank Exchange Traded Fund	No Class	51.7885	52.7906
UTI Nifty 50 Exchange Traded Fund	No Class	245.8922	256.1556
UTI - Nifty Next 50 Exchange Traded Fund	No Class	64.9256	67.1711
UTI BSE Sensex Next 50 Exchange Traded Fund	No Class	80.4299	82.9381
UTI BSE Sensex Exchange Traded Fund	No Class	791.7184	842.6456
UTI - Flexi Cap Fund	Regular Plan - Growth Option	268.4907	300.8471
UTI - Flexi Cap Fund	Direct Plan - Growth Option	289.2507	322.0319
UTI - Flexi Cap Fund	Direct Plan - IDCW	192.4917	214.3071
UTI - Flexi Cap Fund	Regular Plan - IDCW	177.5089	198.9009
UTI - Annual Interval Fund - I	Regular Plan - IDCW	10.8611	10.6315
UTI - Annual Interval Fund - I	Institutional Growth Option	37.1320	35.2092
UTI - Annual Interval Fund - I	Direct Plan - IDCW	11.2331	10.9733
UTI - Annual Interval Fund - I	Direct Plan - Growth Option	36.1511	34.2451
UTI - Annual Interval Fund - I	Regular Plan - Growth Option	35.6965	33.8484
UTI - Master Equity Plan Unit Scheme	Regular Plan	201.5932	214.2059
UTI Nifty Midcap 150 Quality 50 Index Fund	Direct Plan - Growth Option	12.2909	12.9781
UTI Nifty Midcap 150 Quality 50 Index Fund	Regular Plan - Growth Option	12.0693	12.8023
UTI Gilt Fund with 10 year Constant Duration	Regular Plan - Annual IDCW Option	11.0220	11.0337
UTI Gilt Fund with 10 year Constant Duration	Direct Plan - Annual IDCW Option	11.2367	11.1900
UTI Gilt Fund with 10 year Constant Duration	Direct Plan - Flexi IDCW Option	12.8890	12.5084
UTI Gilt Fund with 10 year Constant Duration	Direct Plan - Growth Option	12.8889	12.5083
UTI Gilt Fund with 10 year Constant Duration	Direct Plan - Quarterly IDCW Option	12.8891	12.5085
UTI Gilt Fund with 10 year Constant Duration	Direct Plan - Half Yearly IDCW Option	12.7617	12.3808
UTI Gilt Fund with 10 year Constant Duration	Regular Plan - Flexi IDCW Option	12.6626	12.3470
UTI Gilt Fund with 10 year Constant Duration	Regular Plan - Growth Option	12.6631	12.3474
UTI Gilt Fund with 10 year Constant Duration	Regular Plan - Half Yearly IDCW Option	12.6628	12.3472
UTI Gilt Fund with 10 year Constant Duration	Regular Plan - Quarterly IDCW Option	12.6631	12.3475
UTI Gold ETF Fund of Fund	Direct Plan - Growth Option	28.0198	17.2601
UTI Gold ETF Fund of Fund	Regular Plan - Growth Option	27.6095	17.0748
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Regular Plan - Annual IDCW Option	10.9222	10.6699
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Direct Plan - Annual IDCW Option	11.2099	10.8974
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Direct Plan - Growth Option	12.6821	11.9052
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Direct Plan - Maturity IDCW Option	12.6821	11.9051
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Direct Plan - Quarterly IDCW Option	12.6822	11.9052
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Regular Plan - Flexi IDCW Option	12.5192	11.7973
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Regular Plan - Growth Option	12.5203	11.7980
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Regular Plan - Maturity IDCW Option	12.5204	11.7981
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Regular Plan - Quarterly IDCW option	12.5204	11.7981
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Regular Plan - Annual IDCW Option	10.8942	10.6415
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Direct Plan - Annual IDCW Option	11.0399	10.7391
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Direct Plan - Flexi IDCW Option	12.5699	11.7969
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Direct Plan - Growth Option	12.5530	11.7831
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Direct Plan - Maturity IDCW Option	12.5528	11.7829
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Direct Plan - Quarterly IDCW Option	12.5544	11.7847
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Regular Plan - Flexi IDCW Option	12.4015	11.6836
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Regular Plan - Growth Option	12.4002	11.6828
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Regular Plan - Maturity IDCW Option	12.3993	11.6820
UTI CRISIL SDL Maturity April 2033 Index Fund	Regular Plan - Quarterly IDCW Option	12.4002	11.6829
UTI CRISIL SDL Maturity April 2033 Index Fund	Direct Plan - Growth Option	12.6116	12.2079
UTI CRISIL SDL Maturity June 2027 Index Fund	Regular Plan - Growth Option	12.5069	12.1363
	Direct Plan - Growth Option	12.6563	11.8110

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure V referred to in Schedule "A"

UTI MUTUAL FUND

Statement showing per unit Net Asset Value of the Plans/Options of the Schemes

Amount in Rs.

Scheme Name	Option Name	As of 31/03/2026	As of 31/03/2025
UTI CRISIL SDL Maturity June 2027 Index Fund	Regular Plan - Growth Option	12.5559	11.7456
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Regular Plan-Annual IDCW Option	10.8372	10.6047
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Direct Plan-Annual IDCW Option	10.9736	10.6950
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Direct Plan-Growth option	12.4535	11.7094
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Direct Plan-Maturity IDCW Option	12.4536	11.7095
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Direct Plan-Quarterly IDCW Option	12.4561	11.7112
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Regular Plan-Flexi IDCW Option	12.3101	11.6163
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Regular Plan-Growth Option	12.3099	11.6162
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Regular Plan-Quarterly IDCW Option	12.3121	11.6172
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	Direct Plan - Growth Option	12.4764	11.7088
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	Regular Plan - Growth Option	12.3800	11.6470
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	Direct Plan - Growth Option	12.7079	11.8573
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	Direct Plan - Payout of IDCW Option	12.1533	11.3399
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	Regular Plan - Growth Option	12.5514	11.7582
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	Regular Plan - Payout of IDCW Option	12.0013	11.2429
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	Direct Plan - Growth Option	12.6113	11.8068
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	Regular Plan - Growth Option	12.5261	11.7524
UTI Long Duration Fund	Regular Plan - Annual IDCW Option	10.5804	10.9847
UTI Long Duration Fund	Direct Plan - Annual IDCW Option	10.8976	11.2110
UTI Long Duration Fund	Direct Plan - Growth Option	11.8201	12.1601
UTI Long Duration Fund	Direct Plan - Half Yearly IDCW Option	11.8202	12.1602
UTI Long Duration Fund	Direct Plan - Quarterly IDCW Option	11.8201	12.1601
UTI Long Duration Fund	Direct Plan - Flexi IDCW Option	11.6705	12.0061
UTI Long Duration Fund	Regular Plan - Felxi IDCW Option	11.4902	11.9293
UTI Long Duration Fund	Regular Plan - Growth Option	11.4900	11.9291
UTI Long Duration Fund	Regular Plan - Half Yearly IDCW Option	11.4901	11.9291
UTI Long Duration Fund	Regular Plan - Quarterly IDCW Option	11.4901	11.9291
UTI Silver Exchange Traded Fund	No class	219.6653	99.2628
UTI Silver ETF Fund of Fund	Direct Plan - Growth Option	29.1326	13.1629
UTI Silver ETF Fund of Fund	Regular Plan - Growth Option	28.8205	13.0669
UTI Nifty 500 Value 50 Index Fund	Direct Plan - Growth Option	20.7213	18.2913
UTI Nifty 500 Value 50 Index Fund	Regular Plan - Growth Option	20.4371	18.1239
UTI Nifty50 Equal Weight Index Fund	Direct Plan - Growth Option	13.6351	13.4065
UTI Nifty50 Equal Weight Index Fund	Regular Plan - Growth Option	13.4626	13.2972
UTI BSE Housing Index Fund	Direct Plan - Growth Option	11.9531	13.5315
UTI BSE Housing Index Fund	Regular Plan - Growth Option	11.8035	13.4220
UTI Balanced Advantage Fund	Direct Plan - Growth Option	12.1530	12.3394
UTI Balanced Advantage Fund	Direct Plan - Payout of IDCW Option	12.1530	12.3394
UTI Balanced Advantage Fund	Regular Plan - Growth Option	11.7168	12.0572
UTI Balanced Advantage Fund	Regular Plan - Payout of IDCW Option	11.7169	12.0573
UTI Nifty Midcap 150 Exchange Traded Fund	No Class	195.9346	191.9760
UTI Innovation Fund	Direct Plan - Growth Option	9.2160	10.5604
UTI Innovation Fund	Direct Plan - Payout of IDCW Option	9.2161	10.5604
UTI Innovation Fund	Regular Plan - Growth Option	8.8971	10.3390
UTI Innovation Fund	Regular Plan - Payout of IDCW Option	8.8971	10.3390
UTI Nifty IT Exchange Traded Fund	No Class	303.3689	376.2545
UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	No Class	63.7301	60.7512
UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	No Class	25.7613	25.2214
UTI Nifty 200 Quality 30 Index Fund	Direct Plan - Growth Option	7.9700	8.3091
UTI Nifty 200 Quality 30 Index Fund	Regular Plan - Growth Option	7.9068	8.2828
UTI Nifty Private Bank Index Fund	Direct Plan - Growth Option	8.9386	9.5309
UTI Nifty Private Bank Index Fund	Regular Plan - Growth Option	8.8681	9.5007
UTI Nifty Alpha Low-Volatility 30 Index Fund	Direct Plan - Growth Option	8.7242	9.1286

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure V referred to in Schedule "A"

UTI MUTUAL FUND

Statement showing per unit Net Asset Value of the Plans/Options of the Schemes

Amount in Rs.

Scheme Name	Option Name	As of 31/03/2026	As of 31/03/2025
UTI Nifty Alpha Low-Volatility 30 Index Fund	Regular Plan - Growth Option	8.6655	9.1085
UTI Nifty Midcap 150 Index Fund	Direct Plan - Growth Option	9.3141	9.1565
UTI Nifty Midcap 150 Index Fund	Regular Plan - Growth Option	9.2513	9.1379
UTI Quant Fund	Direct Plan - Growth Option	9.3733	9.7340
UTI Quant Fund	Regular Plan - Growth Option	9.1875	9.7023
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	Direct Plan - Growth Option	9.7911	10.1025
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	Regular Plan - Growth Option	9.7344	10.0940
UTI Nifty India Manufacturing Index Fund	Direct Plan - Growth Option	10.8905	10.1521
UTI Nifty India Manufacturing Index Fund	Regular Plan - Growth Option	10.8326	10.1443
UTI Income Plus Arbitrage Active Fund of Fund	Direct Plan - Growth Option	10.5794	-
UTI Income Plus Arbitrage Active Fund of Fund	Regular Plan - Growth Option	10.5422	-
UTI Multi Cap Fund	Direct Plan - Growth Option	9.2897	-
UTI Multi Cap Fund	Regular Plan - Growth Option	9.1648	-
UTI Nifty500 Shariah Index Fund	Regular Plan - Growth Option	9.0337	-
UTI Nifty500 Shariah Index Fund	Direct Plan - Growth Option	9.0382	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing movement in Unit Capital during the period / year 2025-26

Annexure VI (a)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026	Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026
UTI - Flexi Cap Fund	Direct Plan - Growth Option	10	Not Available	10,282.99	625.58	(2,371.52)	8,537.05	1,028.30	62.56	(237.15)	853.71
UTI - Flexi Cap Fund	Direct Plan - Dividend Option	10		286.97	15.58	(27.91)	274.64	28.70	1.55	(2.79)	27.46
UTI - Flexi Cap Fund	Regular Plan - Growth Option	10		47,249.61	4,207.90	(6,959.91)	44,497.60	4,724.96	420.79	(695.99)	4,449.76
UTI - Flexi Cap Fund	Regular Plan - Dividend Option	10		34,911.44	43.87	(1,331.63)	33,623.68	3,491.14	4.39	(133.16)	3,362.37
UTI - Large Cap Fund	Direct Plan - Growth Option	10	Not Available	3,194.97	1,787.74	(301.15)	4,681.56	319.50	178.77	(30.11)	468.16
UTI - Large Cap Fund	Direct Plan - Dividend Option	10		2,381.56	53.44	(224.44)	2,210.56	238.16	5.34	(22.44)	221.06
UTI - Large Cap Fund	Regular Plan - Growth Option	10		30,085.73	2,141.11	(3,232.88)	28,993.96	3,008.57	214.11	(323.28)	2,899.40
UTI - Large Cap Fund	Regular Plan - Dividend Option	10		65,966.26	563.65	(6,306.67)	60,223.24	6,596.63	56.36	(630.67)	6,022.32
UTI - MNC Fund	Direct Plan - Growth Option	10	Not Available	715.73	37.32	(118.34)	634.71	71.57	3.73	(11.83)	63.47
UTI - MNC Fund	Direct Plan - Dividend Option	10		237.79	1.96	(6.91)	232.84	23.78	0.19	(0.69)	23.28
UTI - MNC Fund	Regular Plan - Growth Option	10		5,390.05	269.58	(592.66)	5,066.97	539.00	26.96	(59.26)	506.70
UTI - MNC Fund	Regular Plan - Dividend Option	10		2,216.74	13.96	(144.61)	2,086.09	221.67	1.40	(14.46)	208.61
UTI - Dividend Yield Fund	Direct Plan - Growth Option	10	70,100	992.10	152.67	(86.54)	1,058.23	99.21	15.26	(8.65)	105.82
UTI - Dividend Yield Fund	Direct Plan - Dividend Option	10		1,426.45	151.13	(575.27)	1,002.31	142.64	15.11	(57.52)	100.23
UTI - Dividend Yield Fund	Regular Plan - Growth Option	10		12,392.46	776.02	(953.47)	12,215.01	1,239.25	77.60	(95.35)	1,221.50
UTI - Dividend Yield Fund	Regular Plan - Dividend Option	10		49,801.16	786.37	(8,616.40)	41,971.13	4,980.12	78.63	(861.64)	4,197.11
UTI Value Fund	Direct Plan - Growth Option	10	Not Available	4,700.85	348.95	(340.33)	4,709.47	470.08	34.90	(34.03)	470.95
UTI Value Fund	Direct Plan - Dividend Option	10		1,178.16	46.92	(350.09)	874.99	117.82	4.69	(35.01)	87.50
UTI Value Fund	Regular Plan - Growth Option	10		43,690.13	2,802.00	(4,428.08)	42,064.05	4,369.01	280.20	(442.81)	4,206.40
UTI Value Fund	Regular Plan - Dividend Option	10		38,700.17	164.95	(3,009.41)	35,855.71	3,870.02	16.49	(300.94)	3,585.57
UTI - Mid Cap Fund	Direct Plan - Growth Option	10	2,300	3,881.55	375.07	(454.35)	3,802.27	388.16	37.51	(45.44)	380.23
UTI - Mid Cap Fund	Direct Plan - Dividend Option	10		350.71	13.54	(42.00)	322.25	35.07	1.35	(4.20)	32.22

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing movement in Unit Capital during the period / year 2025-26

Annexure VI (a)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026	Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026
UTI - Mid Cap Fund	Regular Plan - Growth Option	10		31,238.82	3,155.94	(3,137.94)	31,256.82	3,123.88	315.59	(313.79)	3,125.68
UTI - Mid Cap Fund	Regular Plan - Dividend Option	10		8,338.98	66.53	(654.15)	7,751.36	833.90	6.65	(65.41)	775.14
UTI Small Cap Fund	Direct Plan - Growth Option	10	92,205.00	16,722.03	4,035.91	(2,817.41)	17,940.53	1,672.20	403.59	(281.74)	1,794.05
UTI Small Cap Fund	Direct Plan - Dividend Payout Option	10		145.92	37.94	(26.16)	157.70	14.59	3.79	(2.61)	15.77
UTI Small Cap Fund	Regular Plan - Growth Option	10		1,61,074.14	25,384.05	(18,082.25)	1,68,375.94	16,107.41	2,538.41	(1,808.23)	16,837.59
UTI Small Cap Fund	Regular Plan - Dividend Payout Option	10		1,021.57	85.16	(142.73)	964.00	102.16	8.51	(14.27)	96.40
UTI - Master Equity Plan Unit Scheme	Regular Plan	10	Not Available	13,162.84	-	(468.87)	12,693.97	1,316.28	-	(46.88)	1,269.40
UTI - Infrastructure Fund	Direct Plan - Growth Option	10	5,800	439.19	59.78	(82.22)	416.75	43.92	5.97	(8.22)	41.67
UTI - Infrastructure Fund	Direct Plan - Dividend Option	10		81.46	6.95	(9.86)	78.55	8.15	0.69	(0.99)	7.85
UTI - Infrastructure Fund	Regular Plan - Growth Option	10		10,775.75	310.33	(835.65)	10,250.43	1,077.58	31.03	(83.57)	1,025.04
UTI - Infrastructure Fund	Regular Plan - Dividend Option	10		8,738.19	14.30	(638.46)	8,114.03	873.82	1.43	(63.85)	811.40
UTI ELSS Tax Saver Fund	Direct Plan - Growth Option	10	Not Available	1,519.84	112.15	(196.81)	1,435.18	151.98	11.22	(19.68)	143.52
UTI ELSS Tax Saver Fund	Direct Plan - Dividend Option	10		585.18	11.59	(61.08)	535.69	58.52	1.16	(6.11)	53.57
UTI ELSS Tax Saver Fund	Regular Plan - Growth Option	10		14,655.06	741.02	(1,617.04)	13,779.04	1,465.51	74.09	(161.70)	1,377.90
UTI ELSS Tax Saver Fund	Regular Plan - Dividend Option	10		12,047.06	80.02	(1,198.12)	10,928.96	1,204.71	8.00	(119.81)	1,092.90
UTI - Transportation and Logistics Fund	Direct Plan - Growth Option	10	5,400	1,638.16	343.51	(258.54)	1,723.13	163.82	34.34	(25.85)	172.31
UTI - Transportation and Logistics Fund	Direct Plan - Dividend Option	10		125.38	12.81	(23.31)	114.88	12.54	1.28	(2.33)	11.49
UTI - Transportation and Logistics Fund	Regular Plan - Growth Option	10		11,182.28	1,476.92	(1,339.50)	11,319.70	1,118.23	147.69	(133.95)	1,131.97
UTI - Transportation and Logistics Fund	Regular Plan - Dividend Option	10		1,324.97	31.98	(100.99)	1,255.96	132.50	3.20	(10.10)	125.60
UTI Large & Mid Cap Fund	Direct Plan - Growth Option	10	Not Available	1,623.49	1,430.45	(270.22)	2,783.72	162.35	143.04	(27.02)	278.37
UTI Large & Mid Cap Fund	Direct Plan - Dividend Option	10		112.76	20.67	(14.00)	119.43	11.28	2.06	(1.40)	11.94
UTI Large & Mid Cap Fund	Regular Plan - Growth Option	10		18,248.23	8,156.02	(2,430.36)	23,973.89	1,824.82	815.60	(243.03)	2,397.39

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing movement in Unit Capital during the period / year 2025-26

Annexure VI (a)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026	Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026
UTI Large & Mid Cap Fund	Regular Plan - Dividend Option	10		10,240.23	78.57	(495.19)	9,823.61	1,024.02	7.86	(49.52)	982.36
UTI - Healthcare Fund	Direct Plan - Growth Option	10	Not Available	466.49	94.97	(124.55)	436.91	46.65	9.50	(12.46)	43.69
UTI - Healthcare Fund	Direct Plan - Dividend Option	10		28.35	3.38	(5.71)	26.02	2.84	0.33	(0.57)	2.60
UTI - Healthcare Fund	Regular Plan - Growth Option	10		2,687.84	377.40	(312.61)	2,752.63	268.78	37.74	(31.26)	275.26
UTI - Healthcare Fund	Regular Plan - Dividend Option	10		838.45	5.62	(41.49)	802.58	83.85	0.56	(4.15)	80.26
UTI - Banking and Financial Services Fund	Direct Plan - Growth Option	10	5,300	785.80	106.80	(105.86)	786.74	78.58	10.68	(10.59)	78.67
UTI - Banking and Financial Services Fund	Direct Plan - Dividend Option	10		82.07	8.77	(9.19)	81.65	8.21	0.88	(0.92)	8.17
UTI - Banking and Financial Services Fund	Regular Plan - Growth Option	10		5,136.30	914.35	(632.43)	5,418.22	513.63	91.43	(63.24)	541.82
UTI - Banking and Financial Services Fund	Regular Plan - Dividend Option	10		2,127.81	27.05	(355.45)	1,799.41	212.78	2.71	(35.55)	179.94
UTI - India Consumer Fund	Direct Plan - Growth Option	10	1,03,500	236.12	51.60	(46.00)	241.72	23.61	5.16	(4.60)	24.17
UTI - India Consumer Fund	Direct Plan - Dividend Option	10		14.83	1.06	(2.15)	13.74	1.48	0.11	(0.22)	1.37
UTI - India Consumer Fund	Regular Plan - Growth Option	10		10,831.84	1,201.42	(1,287.11)	10,746.15	1,083.18	120.14	(128.71)	1,074.61
UTI - India Consumer Fund	Regular Plan - Dividend Option	10		1,478.31	6.32	(95.39)	1,389.24	147.83	0.63	(9.54)	138.92
UTI Nifty 50 Index Fund	Direct Plan - Growth Option	10	Not Available	1,02,015.22	37,887.73	(16,040.14)	1,23,862.81	10,201.52	3,788.77	(1,604.01)	12,386.28
UTI Nifty 50 Index Fund	Direct Plan - Dividend Option	10		2,475.06	850.45	(394.84)	2,930.67	247.51	85.04	(39.48)	293.07
UTI Nifty 50 Index Fund	Regular Plan - Growth Option	10		27,960.94	7,521.42	(4,146.27)	31,336.09	2,796.09	752.14	(414.62)	3,133.61
UTI Nifty 50 Index Fund	Regular Plan - Dividend Option	10		521.44	137.34	(69.94)	588.84	52.14	13.73	(6.99)	58.88
UTI - Gold Exchange Traded Fund	No class	1	14,000	2,439.27	1,120.17	(204.24)	3,355.20	2,439.27	1,120.17	(204.24)	3,355.20
UTI Nifty 50 Exchange Traded Fund	No Class	1	1,760	22,718.54	4,097.50	(785.51)	26,030.53	22,718.54	4,097.50	(785.51)	26,030.53
UTI BSE Sensex Exchange Traded Fund	No Class	10	1,260	52,710.72	10,221.80	(145.01)	62,787.51	5,271.07	1,022.18	(14.50)	6,278.75
UTI - Nifty Next 50 Exchange Traded Fund	No Class	1	6,068	3,451.68	607.99	(969.01)	3,090.66	3,451.68	607.99	(969.01)	3,090.66
UTI - Nifty Next 50 Index Fund	Direct Plan-Growth Option	10	21,328	1,61,964.55	54,518.05	(21,395.93)	1,95,086.67	16,196.45	5,451.81	(2,139.59)	19,508.67

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing movement in Unit Capital during the period / year 2025-26

Annexure VI (a)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026	Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026
UTI - Nifty Next 50 Index Fund	Regular Plan-Growth Option	10		47,844.79	14,858.33	(7,438.42)	55,264.70	4,784.48	1,485.83	(743.84)	5,526.47
UTI BSE Sensex Next 50 Exchange Traded Fund	No Class	1	1,062	29.65	6.00	-	35.65	29.65	6.00	-	35.65
UTI Nifty Bank Exchange Traded Fund	No Class	1	3,875	6,795.00	802.00	(1,186.00)	6,411.00	6,795.00	802.00	(1,186.00)	6,411.00
UTI BSE Sensex Index Fund	Direct Plan - Growth Option	10	11,902	7,944.48	1,993.96	(1,462.06)	8,476.38	794.45	199.40	(146.21)	847.64
UTI BSE Sensex Index Fund	Regular Plan - Growth Option	10		6,156.76	699.56	(1,091.30)	5,765.02	615.68	69.95	(109.13)	576.50
UTI BSE Low Volatility Index Fund	Direct Plan - Growth Option	10	8,326	17,411.46	3,015.99	(4,691.64)	15,735.81	1,741.15	301.59	(469.16)	1,573.58
UTI BSE Low Volatility Index Fund	Regular Plan - Growth Option	10		16,912.40	2,948.62	(4,522.24)	15,338.78	1,691.24	294.86	(452.22)	1,533.88
UTI Nifty 200 Momentum 30 Index Fund	Direct Plan - Growth Option	10	4,809	2,80,091.59	87,782.12	(64,286.99)	3,03,586.72	28,009.16	8,778.21	(6,428.70)	30,358.67
UTI Nifty 200 Momentum 30 Index Fund	Regular Plan - Growth Option	10		98,998.48	23,141.59	(24,294.03)	97,846.04	9,899.85	2,314.15	(2,429.40)	9,784.60
UTI - Unit Linked Insurance Plan	Regular Plan	10	Not Available	1,29,122.48	4,647.01	(15,618.56)	1,18,150.93	12,912.25	464.70	(1,561.86)	11,815.09
UTI - Unit Linked Insurance Plan	Direct Plan	10		3,480.17	251.91	(428.42)	3,303.66	348.02	25.19	(42.84)	330.37
UTI Conservative Hybrid Fund	Direct Plan - Flexi Dividend Option	10	Not Available	51.21	0.34	(0.91)	50.64	5.12	0.03	(0.09)	5.06
UTI Conservative Hybrid Fund	Direct Plan - Growth Option	10		1,754.95	153.22	(177.00)	1,731.17	175.49	15.32	(17.69)	173.12
UTI Conservative Hybrid Fund	Direct Plan - Monthly Dividend Option	10		124.81	29.95	(25.49)	129.27	12.48	3.00	(2.55)	12.93
UTI Conservative Hybrid Fund	Direct Plan - Monthly Payment Option	10		17.93	1.10	(1.44)	17.59	1.79	0.11	(0.14)	1.76
UTI Conservative Hybrid Fund	Regular Plan - Flexi Dividend Option	10		5,589.02	13.60	(346.55)	5,256.07	558.90	1.36	(34.65)	525.61
UTI Conservative Hybrid Fund	Regular Plan - Growth Option	10		17,853.21	1,772.45	(2,055.45)	17,570.21	1,785.32	177.25	(205.55)	1,757.02
UTI Conservative Hybrid Fund	Regular Plan - Monthly Dividend Option	10		3,982.66	767.30	(492.96)	4,257.00	398.27	76.73	(49.30)	425.70
UTI Conservative Hybrid Fund	Regular Plan - Monthly Payment Option	10		28.03	1.94	(4.09)	25.88	2.80	0.19	(0.40)	2.59
UTI Children's Hybrid Fund	Regular Plan	10	Not Available	1,08,628.81	414.14	(5,648.72)	1,03,394.23	10,862.88	41.41	(564.87)	10,339.42
UTI Children's Hybrid Fund	Direct Plan	10		6,259.81	41.64	(91.46)	6,209.99	625.98	4.16	(9.14)	621.00
UTI Aggressive Hybrid Fund	Direct Plan - Growth Option	10	Not Available	1,061.58	237.00	(76.15)	1,222.43	106.16	23.70	(7.62)	122.24

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UTI MUTUAL FUND MUMBAI

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Statement showing movement in Unit Capital during the period / year 2025-26

Annexure VI (a)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026	Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026
UTI Aggressive Hybrid Fund	Direct Plan - Dividend Option	10		862.30	95.71	(126.69)	831.32	86.23	9.57	(12.67)	83.13
UTI Aggressive Hybrid Fund	Regular Plan - Growth Option	10		10,814.48	1,831.92	(964.17)	11,682.23	1,081.45	183.19	(96.42)	1,168.22
UTI Aggressive Hybrid Fund	Regular Plan - Dividend Option	10		31,942.59	1,145.13	(1,641.66)	31,446.06	3,194.26	114.51	(164.16)	3,144.61
UTI - Equity Savings Fund	Direct Plan - Growth Option	10	33,197	8,530.92	7,056.86	(2,514.93)	13,072.85	853.09	705.69	(251.49)	1,307.29
UTI - Equity Savings Fund	Direct Plan - Dividend Option	10		39.03	4.17	(5.81)	37.39	3.90	0.42	(0.58)	3.74
UTI - Equity Savings Fund	Direct Plan - Monthly Div Option	10		7.39	2.56	(3.03)	6.92	0.74	0.25	(0.30)	0.69
UTI - Equity Savings Fund	Direct Plan - Quarterly Div Option	10		36.01	1.69	(1.60)	36.10	3.60	0.17	(0.16)	3.61
UTI - Equity Savings Fund	Regular Plan - Growth Option	10		28,125.17	10,586.29	(9,949.91)	28,761.55	2,812.52	1,058.63	(994.99)	2,876.16
UTI - Equity Savings Fund	Regular Plan - Dividend Option	10		256.77	42.52	(49.31)	249.98	25.68	4.25	(4.93)	25.00
UTI - Equity Savings Fund	Regular Plan - Monthly Div Option	10		46.57	5.90	(2.88)	49.59	4.66	0.59	(0.29)	4.96
UTI - Equity Savings Fund	Regular Plan - Quarterly Div Option	10		194.64	0.68	(8.76)	186.56	19.46	0.07	(0.87)	18.66
UTI - Arbitrage Fund	Direct Plan - Growth Option	10	37,600	1,05,478.22	2,00,395.58	(1,41,770.82)	1,64,102.98	10,547.82	20,039.56	(14,177.08)	16,410.30
UTI - Arbitrage Fund	Direct Plan - Dividend Option	10		2,542.83	283.42	(170.45)	2,655.80	254.28	28.34	(17.04)	265.58
UTI - Arbitrage Fund	Regular Plan - Growth Option	10		78,359.81	1,33,639.25	(1,02,681.28)	1,09,317.78	7,835.98	13,363.93	(10,268.13)	10,931.78
UTI - Arbitrage Fund	Regular Plan - Dividend Option	10		956.13	81.20	(163.02)	874.31	95.61	8.12	(16.30)	87.43
UTI Focused Fund	Direct Plan - Growth Option	10	2,53,996	11,736.04	1,148.98	(1,795.97)	11,089.05	1,173.60	114.90	(179.59)	1,108.91
UTI Focused Fund	Direct Plan - Dividend Option	10		111.02	7.45	(10.39)	108.08	11.10	0.75	(1.04)	10.81
UTI Focused Fund	Regular Plan - Growth Option	10		1,59,556.31	9,184.45	(19,016.50)	1,49,724.26	15,955.63	918.45	(1,901.65)	14,972.43
UTI Focused Fund	Regular Plan - Dividend Option	10		1,025.23	35.14	(65.06)	995.31	102.52	3.51	(6.50)	99.53
UTI Retirement Fund	Regular Plan	10	Not Available	91,601.13	3,010.09	(5,461.94)	89,149.28	9,160.11	301.01	(546.19)	8,914.93
UTI Retirement Fund	Direct Plan	10		3,925.55	335.40	(239.36)	4,021.59	392.56	33.54	(23.94)	402.16
UTI Multi Asset Allocation Fund	Direct Plan - Growth Option	10	24,030	7,818.63	2,673.82	(1,068.37)	9,424.08	781.86	267.38	(106.83)	942.41

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Statement showing movement in Unit Capital during the period / year 2025-26

Annexure VI (a)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026	Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026
UTI Multi Asset Allocation Fund	Direct Plan - Dividend Option	10		190.46	39.70	(54.79)	175.37	19.05	3.97	(5.48)	17.54
UTI Multi Asset Allocation Fund	Regular plan - Growth Option	10		64,050.95	23,022.55	(11,729.83)	75,343.67	6,405.10	2,302.25	(1,172.98)	7,534.37
UTI Multi Asset Allocation Fund	Regular Plan - Dividend Option	10		7,053.49	571.66	(1,560.11)	6,065.04	705.35	57.16	(156.01)	606.50
UTI Children's Equity Fund	Direct Plan - Growth Option	10	Not Available	641.10	42.73	(19.32)	664.51	64.11	4.27	(1.93)	66.45
UTI Children's Equity Fund	Direct Plan - Dividend Option	10		2.14	0.04	-	2.18	0.21	0.01	-	0.22
UTI Children's Equity Fund	Regular Plan - Growth Option	10		12,705.01	736.45	(468.75)	12,972.71	1,270.50	73.65	(46.88)	1,297.27
UTI Children's Equity Fund	Regular Plan - Dividend Option	10		70.66	0.59	(6.03)	65.22	7.07	0.06	(0.61)	6.52
UTI - Money Market Fund	Regular Plan - Annual Dividend Option	1000	Not Available	4.84	7.37	(1.41)	10.80	-	0.01	-	0.01
UTI - Money Market Fund	Direct Plan - Annual Dividend Option	1000		18.71	17.10	(22.31)	13.50	0.02	0.01	(0.02)	0.01
UTI - Money Market Fund	Direct Plan - Fortnightly Dividend Option	1000		1.88	7.43	(0.61)	8.70	-	0.01	-	0.01
UTI - Money Market Fund	Direct Plan - Flexi Dividend Option	1000		0.94	-	-	0.94	-	-	-	-
UTI - Money Market Fund	Direct Plan - Growth Option	1000		3,87,309.27	14,28,622.63	(14,00,708.34)	4,15,223.56	387.31	1,428.62	(1,400.71)	415.22
UTI - Money Market Fund	Direct Plan - Half Yearly Dividend Option	1000		50.77	0.01	(49.72)	1.06	0.05	-	(0.05)	-
UTI - Money Market Fund	Discontinued - Regular Plan-Periodic Div Opt.	1000		9.28	-	(0.16)	9.12	0.01	-	-	0.01
UTI - Money Market Fund	Direct Plan - Daily Dividend Reinvestment Option	1000		119.80	15.28	(3.21)	131.87	0.12	0.01	-	0.13
UTI - Money Market Fund	Direct Plan - Monthly Dividend Option	1000		7.94	21.97	(22.24)	7.67	0.01	0.02	(0.02)	0.01
UTI - Money Market Fund	Direct Plan - Quarterly Dividend Option	1000		3.39	90,491.42	(90,488.41)	6.40	-	90.49	(90.48)	0.01
UTI - Money Market Fund	Direct Plan - Weekly Dividend Option	1000		12.60	11.25	(13.53)	10.32	0.01	0.01	(0.01)	0.01
UTI - Money Market Fund	Regular Plan - Fortnightly Dividend Option	1000		13.91	4.84	(2.58)	16.17	0.01	0.01	-	0.02
UTI - Money Market Fund	Regular Plan - Growth Option	1000		1,45,151.43	3,49,829.59	(3,52,544.49)	1,42,436.53	145.15	349.83	(352.54)	142.44
UTI - Money Market Fund	Discontinued - Regular Plan -Growth Option	1000		191.14	-	(10.08)	181.06	0.19	-	(0.01)	0.18
UTI - Money Market Fund	Regular Plan - Half Yearly Dividend Option	1000		0.40	0.91	-	1.31	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

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Annexure VI (a)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026	Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026
UTI - Money Market Fund	Regular Plan - Daily Dividend Reinvestment Option	1000		241.50	240.29	(83.95)	397.84	0.24	0.24	(0.08)	0.40
UTI - Money Market Fund	Discontinued - Regular Plan - Flexi Div Option	1000		2.13	-	(0.13)	2.00	-	-	-	-
UTI - Money Market Fund	Regular Plan - Monthly Dividend Option	1000		77.59	15,777.16	(20.01)	15,834.74	0.08	15.77	(0.02)	15.83
UTI - Money Market Fund	Regular Plan - Quarterly Dividend Option	1000		-	5.00	(5.00)	-	-	0.01	(0.01)	-
UTI - Money Market Fund	Regular Plan - Weekly Dividend Option	1000		25.48	460.11	(444.64)	40.95	0.03	0.45	(0.44)	0.04
UTI - Money Market Fund	Regular Plan - Flexi IDCW	1000		6.23	96.82	(4.35)	98.70	0.01	0.09	-	0.10
UTI - Liquid Fund	Regular Plan - Annual Dividend Option	1000	Not Available	55.33	14.16	(34.50)	34.99	0.06	0.01	(0.04)	0.03
UTI - Liquid Fund	Direct Plan - Annual Dividend Option	1000		23.62	79.18	(52.61)	50.19	0.02	0.08	(0.05)	0.05
UTI - Liquid Fund	Direct Plan - Fortnightly Dividend Option	1000		40.29	17.25	(25.66)	31.88	0.04	0.02	(0.03)	0.03
UTI - Liquid Fund	Direct Plan - Flexi Dividend Option	1000		27.96	9.97	(5.22)	32.71	0.03	0.01	(0.01)	0.03
UTI - Liquid Fund	Direct Plan - Growth Option	1000		4,93,865.16	80,07,979.36	(81,51,701.30)	3,50,143.22	493.87	8,007.97	(8,151.70)	350.14
UTI - Liquid Fund	Direct Plan - Half Yearly Dividend Option	1000		8.04	22.67	(20.48)	10.23	0.01	0.02	(0.02)	0.01
UTI - Liquid Fund	Direct Plan - Daily Dividend Reinvestment Option	1000		1,634.05	2,18,836.81	(2,18,812.45)	1,658.41	1.63	218.84	(218.81)	1.66
UTI - Liquid Fund	Direct Plan - Monthly Dividend Option	1000		58.38	59.22	(57.80)	59.80	0.06	0.06	(0.06)	0.06
UTI - Liquid Fund	Direct Plan - Quarterly Dividend Option	1000		20.85	18.96	(10.72)	29.09	0.02	0.02	(0.01)	0.03
UTI - Liquid Fund	Direct Plan - Weekly Dividend Option	1000		4.85	37.17	(5.57)	36.45	-	0.05	(0.01)	0.04
UTI - Liquid Fund	Regular Plan - Fortnightly Dividend Option	1000		4.66	65.79	(3.03)	67.42	-	0.07	-	0.07
UTI - Liquid Fund	Regular Plan - Flexi Dividend option	1000		22.65	13.97	(2.55)	34.07	0.02	0.01	-	0.03
UTI - Liquid Fund	Regular Plan - Growth Option	1000		55,835.63	6,94,163.24	(6,62,543.41)	87,455.46	55.84	694.16	(662.54)	87.46
UTI - Liquid Fund	Discontinued - Regular Plan - Growth Option	1000		29.94	-	(0.36)	29.58	0.03	-	-	0.03
UTI - Liquid Fund	Regular Plan - Half Yearly Dividend Option	1000		0.16	2.96	(0.44)	2.68	-	-	-	-
UTI - Liquid Fund	Regular Plan - Daily Dividend Reinvestment Option	1000		218.14	19.99	(59.39)	178.74	0.22	0.02	(0.06)	0.18

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

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Annexure VI (a)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026	Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026
UTI - Liquid Fund	Discontinued - Regular Plan-Periodic Div Opt.	1000		85.69	-	(16.60)	69.09	0.09	-	(0.02)	0.07
UTI - Liquid Fund	Regular Plan - Monthly Dividend Option	1000		135.20	20.13	(81.39)	73.94	0.14	0.02	(0.09)	0.07
UTI - Liquid Fund	Discontinued - Regular Plan - Monthly Dividend Option	1000		78.34	-	-	78.34	0.08	-	-	0.08
UTI - Liquid Fund	Regular Plan - Quarterly Dividend Option	1000		271.70	0.10	(49.39)	222.41	0.27	-	(0.05)	0.22
UTI - Liquid Fund	Regular Plan - Weekly Dividend Option	1000		175.59	49.18	(42.98)	181.79	0.18	0.04	(0.04)	0.18
UTI - Overnight Fund	Regular Plan - Daily Dividend Option	1000		17.01	6,622.46	(6,612.13)	27.34	0.02	6.62	(6.61)	0.03
UTI - Overnight Fund	Direct Plan - Daily Dividend Option	1000		26.84	3.01	(20.47)	9.38	0.03	-	(0.02)	0.01
UTI - Overnight Fund	Direct Plan - Growth Option	1000		72,194.52	1,00,57,187.44	(1,00,64,532.21)	64,849.75	72.19	10,057.19	(10,064.53)	64.85
UTI - Overnight Fund	Direct Plan - Periodic Dividend Option	1000	Not Available	24.49	20.80	(20.42)	24.87	0.02	0.02	(0.02)	0.02
UTI - Overnight Fund	Regular Plan - Growth Option	1000		14,857.94	20,90,469.11	(20,89,405.41)	15,921.64	14.86	2,090.47	(2,089.41)	15.92
UTI - Overnight Fund	Regular Plan - Periodic Dividend Option	1000		27.46	21.79	(24.10)	25.15	0.03	0.02	(0.02)	0.03
UTI - Floater Fund	Regular Plan - Annual Dividend Option	1000		27.58	4.04	(3.03)	28.59	0.03	-	-	0.03
UTI - Floater Fund	Direct Plan - Annual Dividend Option	1000		2.39	0.21	(0.69)	1.91	-	-	-	-
UTI - Floater Fund	Direct Plan - Flexi Dividend Option	1000		4.36	0.40	(1.17)	3.59	-	-	-	-
UTI - Floater Fund	Direct Plan - Growth Option	1000		67,204.12	66,324.88	(58,894.95)	74,634.05	67.20	66.32	(58.89)	74.63
UTI - Floater Fund	Direct Plan - Half Yearly Dividend Option	1000		1.21	-	-	1.21	-	-	-	-
UTI - Floater Fund	Direct Plan - Quarterly Dividend Option	1000	24,637	3.12	0.31	(0.30)	3.13	-	-	-	-
UTI - Floater Fund	Regular Plan - Flexi Dividend Option	1000		15.72	0.82	(7.41)	9.13	0.02	-	(0.01)	0.01
UTI - Floater Fund	Regular Plan - Growth Option	1000		24,082.09	7,766.61	(12,894.75)	18,953.95	24.08	7.76	(12.89)	18.95
UTI - Floater Fund	Regular Plan - Half Yearly Dividend Option	1000		5.75	-	-	5.75	0.01	-	-	0.01
UTI - Floater Fund	Regular Plan - Quarterly Dividend Option	1000		46.50	1.08	(18.43)	29.15	0.05	-	(0.02)	0.03
UTI Short Duration Fund	Regular Plan - Annual Dividend Sub Option	10	Not Available	154.22	3.23	(21.62)	135.83	15.42	0.32	(2.16)	13.58

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing movement in Unit Capital during the period / year 2025-26

Annexure VI (a)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026	Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026
UTI Short Duration Fund	Direct Plan - Annual Dividend Sub Option	10		7.48	12.00	(6.25)	13.23	0.75	1.20	(0.63)	1.32
UTI Short Duration Fund	Direct Plan - Flexi Dividend Sub Option	10		8.46	4.31	(3.77)	9.00	0.85	0.43	(0.38)	0.90
UTI Short Duration Fund	Direct Plan - Growth Sub Option	10		53,316.17	63,148.95	(67,893.94)	48,571.18	5,331.62	6,314.89	(6,789.39)	4,857.12
UTI Short Duration Fund	Direct Plan - Quarterly Dividend Sub Option	10		139.13	2.41	(2.11)	139.43	13.91	0.24	(0.21)	13.94
UTI Short Duration Fund	Direct Plan - Monthly Dividend Sub Option	10		80.94	26.54	(48.22)	59.26	8.09	2.65	(4.81)	5.93
UTI Short Duration Fund	Regular Plan - Flexi Dividend Sub Option	10		39.51	0.53	(13.68)	26.36	3.95	0.05	(1.36)	2.64
UTI Short Duration Fund	Regular Plan - Growth Sub Option	10		25,005.87	3,687.38	(9,311.54)	19,381.71	2,500.59	368.73	(931.15)	1,938.17
UTI Short Duration Fund	Discontinued - Regular Option - Growth Sub Option	10		374.34	-	(57.72)	316.62	37.43	-	(5.77)	31.66
UTI Short Duration Fund	Regular Plan - Half Yearly Dividend Sub Option	10		2.04	0.47	(0.02)	2.49	0.20	0.05	-	0.25
UTI Short Duration Fund	Direct Plan - Half Yearly Dividend Sub Option	10		0.63	2.04	(0.11)	2.56	0.06	0.21	(0.01)	0.26
UTI Short Duration Fund	Regular Plan - Quarterly Dividend Sub Option	10		394.41	11.41	(176.34)	229.48	39.44	1.14	(17.63)	22.95
UTI Short Duration Fund	Discontinued - Regular Option - Dividend Sub Option	10		52.63	-	(3.87)	48.76	5.26	-	(0.38)	4.88
UTI Short Duration Fund	Regular Plan - Monthly Dividend Sub Option	10		71.23	3.94	(8.45)	66.72	7.12	0.39	(0.84)	6.67
UTI Low Duration Fund	Discontinued - Annual Dividend Plan	1000		4.70	-	(0.04)	4.66	-	-	-	-
UTI Low Duration Fund	Discontinued - Bonus Plan	1000		13.05	-	-	13.05	0.01	-	-	0.01
UTI Low Duration Fund	Direct Plan - Annual Dividend Option	1000		11.25	9.56	(2.88)	17.93	0.01	0.01	-	0.02
UTI Low Duration Fund	Direct Plan - Fortnightly Dividend Option	1000		20.15	8.26	(6.44)	21.97	0.02	0.01	(0.01)	0.02
UTI Low Duration Fund	Direct Plan - Flexi Dividend Option	1000	Not Available	0.13	-	-	0.13	-	-	-	-
UTI Low Duration Fund	Direct Plan - Half Yearly Dividend Option	1000		0.35	17.64	(17.90)	0.09	-	0.02	(0.02)	-
UTI Low Duration Fund	Discontinued - Quarterly Dividend Plan	1000		30.92	-	(1.86)	29.06	0.03	-	-	0.03
UTI Low Duration Fund	Direct Plan - Growth Option	1000		31,938.09	1,14,253.99	(1,29,033.23)	17,158.85	31.94	114.25	(129.03)	17.16
UTI Low Duration Fund	Direct Plan - Daily Dividend Reinvestment Option	1000		154.34	4.78	(14.64)	144.48	0.15	-	(0.01)	0.14

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing movement in Unit Capital during the period / year 2025-26

Annexure VI (a)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026	Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026
UTI Low Duration Fund	Direct Plan - Monthly Dividend Option	1000		41.94	6.33	(5.69)	42.58	0.04	0.01	(0.01)	0.04
UTI Low Duration Fund	Direct Plan - Quarterly Dividend Option	1000		11.83	1.85	(0.90)	12.78	0.01	-	-	0.01
UTI Low Duration Fund	Direct Plan - Weekly Dividend Option	1000		86.89	47.19	(4.96)	129.12	0.09	0.04	-	0.13
UTI Low Duration Fund	Regular Plan - Fortnightly Dividend Option	1000		11.66	2.55	(0.53)	13.68	0.01	-	-	0.01
UTI Low Duration Fund	Regular Plan - Flexi Dividend Option	1000		1.66	6.74	(1.89)	6.51	-	0.01	-	0.01
UTI Low Duration Fund	Discontinued - Growth Plan	1000		220.95	-	(6.57)	214.38	0.22	-	(0.01)	0.21
UTI Low Duration Fund	Regular Plan - Half Yearly Dividend Option	1000		0.62	0.53	(0.39)	0.76	-	-	-	-
UTI Low Duration Fund	Regular Plan - Bonus Option	1000		33.90	0.27	(0.75)	33.42	0.03	-	-	0.03
UTI Low Duration Fund	Regular Plan - Daily Dividend Reinvestment Option	1000		556.71	16.18	(329.32)	243.57	0.56	0.02	(0.34)	0.24
UTI Low Duration Fund	Regular Plan - Growth Option	1000		45,289.97	38,983.31	(41,917.16)	42,356.12	45.29	38.98	(41.91)	42.36
UTI Low Duration Fund	Discontinued - Periodic Dividend Plan	1000		264.66	-	(79.56)	185.10	0.26	-	(0.07)	0.19
UTI Low Duration Fund	Regular Plan - Monthly Dividend Option	1000		80.85	10.16	(5.55)	85.46	0.08	0.02	(0.01)	0.09
UTI Low Duration Fund	Discontinued - Monthly Dividend Plan	1000		7.90	-	-	7.90	0.01	-	-	0.01
UTI Low Duration Fund	Regular Plan - Quarterly Dividend Option	1000		24.14	0.47	(4.49)	20.12	0.02	-	-	0.02
UTI Low Duration Fund	Regular Plan - Weekly Dividend Option	1000		51.03	62.23	(59.95)	53.31	0.05	0.06	(0.06)	0.05
UTI Low Duration Fund	Discontinued - Flexi Dividend Plan	1000		57.71	-	-	57.71	0.06	-	-	0.06
UTI Banking & PSU Fund	Regular Plan - Annual Dividend Option	10	5,503	4.03	7.48	(3.44)	8.07	0.40	0.75	(0.34)	0.81
UTI Banking & PSU Fund	Direct Plan - Annual Dividend Option	10		9.60	3.80	(2.67)	10.73	0.96	0.38	(0.27)	1.07
UTI Banking & PSU Fund	Direct Plan - Flexi Dividend Option	10		1.57	2.38	(2.64)	1.31	0.16	0.23	(0.26)	0.13
UTI Banking & PSU Fund	Direct Plan - Growth Option	10		25,889.98	15,904.79	(3,235.14)	38,559.63	2,589.00	1,590.47	(323.51)	3,855.96
UTI Banking & PSU Fund	Direct Plan - Half Yearly Option	10		1.26	0.74	(0.47)	1.53	0.13	0.07	(0.05)	0.15
UTI Banking & PSU Fund	Direct Plan - Quarterly Dividend Option	10		13.85	1.54	(1.61)	13.78	1.39	0.15	(0.16)	1.38

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing movement in Unit Capital during the period / year 2025-26

Annexure VI (a)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026	Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026
UTI Banking & PSU Fund	Direct Plan - Monthly Dividend Option	10		7.82	7.26	(2.91)	12.17	0.78	0.73	(0.29)	1.22
UTI Banking & PSU Fund	Regular Plan - Flexi Dividend Option	10		11.55	8.09	(4.42)	15.22	1.16	0.80	(0.44)	1.52
UTI Banking & PSU Fund	Regular Plan - Growth Option	10		10,016.16	1,032.35	(1,723.17)	9,325.34	1,001.62	103.23	(172.32)	932.53
UTI Banking & PSU Fund	Regular Plan - Half Yearly Dividend Option	10		3.26	4.03	(4.09)	3.20	0.33	0.40	(0.41)	0.32
UTI Banking & PSU Fund	Regular Plan - Quarterly Dividend Option	10		377.60	3.61	(4.51)	376.70	37.76	0.36	(0.45)	37.67
UTI Banking & PSU Fund	Regular Plan - Monthly Dividend Option	10		45.34	1.53	(43.04)	3.83	4.53	0.15	(4.30)	0.38
UTI - Corporate Bond Fund	Regular Plan - Annual Dividend Option	10		11.85	3.72	(3.40)	12.17	1.19	0.37	(0.34)	1.22
UTI - Corporate Bond Fund	Direct Plan - Annual Dividend Option	10		33.28	3.99	(4.20)	33.07	3.33	0.40	(0.42)	3.31
UTI - Corporate Bond Fund	Direct Plan - Flexi Dividend Option	10		66.36	5.24	(5.47)	66.13	6.64	0.52	(0.55)	6.61
UTI - Corporate Bond Fund	Direct Plan - Growth Option	10		2,79,687.75	1,16,916.69	(1,31,783.81)	2,64,820.63	27,968.78	11,691.66	(13,178.38)	26,482.06
UTI - Corporate Bond Fund	Direct Plan - Half Yeary Dividend Option	10		3.95	0.89	(2.07)	2.77	0.39	0.09	(0.20)	0.28
UTI - Corporate Bond Fund	Direct Plan - Quarterly Dividend Option	10	20,802	17.82	18.13	(4.39)	31.56	1.78	1.81	(0.43)	3.16
UTI - Corporate Bond Fund	Regular Plan - Flexi Dividend Option	10		7.51	20.10	(0.17)	27.44	0.75	2.01	(0.02)	2.74
UTI - Corporate Bond Fund	Regular Plan - Growth Option	10		26,624.02	5,383.86	(5,665.37)	26,342.51	2,662.40	538.39	(566.54)	2,634.25
UTI - Corporate Bond Fund	Regular Plan - Half Yearly Dividend Option	10		17.11	1.01	(0.45)	17.67	1.71	0.10	(0.04)	1.77
UTI - Corporate Bond Fund	Regular Plan - Quarterly Dividend Option	10		47.15	3.54	(39.41)	11.28	4.72	0.35	(3.94)	1.13
UTI Ultra Short Duration Fund	Regular Plan - Annual Dividend Option	1000		13.40	71.59	(18.09)	66.90	0.01	0.08	(0.02)	0.07
UTI Ultra Short Duration Fund	Direct Plan - Annual Dividend Option	1000		1.95	3.05	(1.29)	3.71	-	-	-	-
UTI Ultra Short Duration Fund	Regular Plan - Daily Dividend Reinvestment Option	1000		391.94	83.27	(144.02)	331.19	0.39	0.08	(0.14)	0.33
UTI Ultra Short Duration Fund	Direct Plan - Daily Dividend Reinvestment Option	1000	Not Available	28.21	-	(10.29)	17.92	0.03	-	(0.01)	0.02
UTI Ultra Short Duration Fund	Direct Plan - Weekly Dividend Reinvestment Option	1000		27.41	17.04	(12.02)	32.43	0.03	0.01	(0.01)	0.03
UTI Ultra Short Duration Fund	Direct Plan - Fortnightly Dividend Option	1000		4.27	0.17	(3.66)	0.78	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

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Statement showing movement in Unit Capital during the period / year 2025-26

Annexure VI (a)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026	Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026
UTI Ultra Short Duration Fund	Direct Plan - Flexi Dividend Option	1000		13.75	1.44	(6.06)	9.13	0.01	0.01	(0.01)	0.01
UTI Ultra Short Duration Fund	Direct Plan - Growth Option	1000		37,011.59	1,83,202.08	(1,89,926.66)	30,287.01	37.01	183.21	(189.93)	30.29
UTI Ultra Short Duration Fund	Direct Plan - Half Yearly Dividend Option	1000		14.35	7.64	(19.38)	2.61	0.01	0.01	(0.02)	-
UTI Ultra Short Duration Fund	Regular Plan - Weekly Dividend Reinvestment Option	1000		165.01	21.15	(45.90)	140.26	0.17	0.02	(0.05)	0.14
UTI Ultra Short Duration Fund	Direct Plan - Monthly Dividend Option	1000		63.00	20.77	(21.11)	62.66	0.06	0.02	(0.02)	0.06
UTI Ultra Short Duration Fund	Direct Plan - Quarterly Dividend Option	1000		4.56	2.52	(5.39)	1.69	-	0.01	(0.01)	-
UTI Ultra Short Duration Fund	Regular Plan - Fortnightly Dividend Option	1000		9.83	15.54	(0.29)	25.08	0.01	0.02	-	0.03
UTI Ultra Short Duration Fund	Regular Plan - Flexi Dividend Option	1000		50.72	19.71	(23.08)	47.35	0.05	0.02	(0.02)	0.05
UTI Ultra Short Duration Fund	Discontinued - Institutional Growth Option	1000		20.83	-	-	20.83	0.02	-	-	0.02
UTI Ultra Short Duration Fund	Regular Plan - Growth Option	1000		35,449.28	70,881.60	(68,314.33)	38,016.55	35.45	70.88	(68.31)	38.02
UTI Ultra Short Duration Fund	Regular Plan - Half Yearly Dividend Option	1000		-	1.10	(1.10)	-	-	-	-	-
UTI Ultra Short Duration Fund	Discontinued - Instn Plan - Periodic Dividend Option	1000		-	-	-	-	-	-	-	-
UTI Ultra Short Duration Fund	Regular Plan - Monthly Dividend Option	1000		488.66	34.99	(491.06)	32.59	0.49	0.03	(0.49)	0.03
UTI Ultra Short Duration Fund	Regular Plan - Quarterly Dividend Option	1000		16.47	72.30	(56.50)	32.27	0.02	0.07	(0.06)	0.03
UTI Ultra Short Duration Fund	Discontinued - Inst Plan - Flexi Dividend Option	1000		-	-	-	-	-	-	-	-
UTI - Gilt Fund	Direct Plan - Growth Option	10		5,816.16	3,161.30	(3,511.14)	5,466.32	581.62	316.12	(351.11)	546.63
UTI - Gilt Fund	Regular Plan - Dividend Option	10		283.00	9.02	(24.59)	267.43	28.30	0.90	(2.46)	26.74
UTI - Gilt Fund	Direct Plan - Dividend Option	10		23.37	4.07	(8.08)	19.36	2.34	0.41	(0.81)	1.94
UTI - Gilt Fund	Regular Plan - Growth Option	10	Not Available	5,228.91	477.90	(3,254.43)	2,452.38	522.89	47.79	(325.44)	245.24
UTI - Gilt Fund	Discontinued - Providend Fund-Dividend Plan	10		65.23	-	(0.05)	65.18	6.52	0.01	(0.01)	6.52
UTI - Gilt Fund	Discontinued - Provident Fund-Growth Plan	10		470.51	-	(215.58)	254.93	47.05	-	(21.56)	25.49
UTI - Gilt Fund	Discontinued - PF Prescribed Date Auto Redemption	10		1.57	-	-	1.57	0.16	-	-	0.16

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

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Statement showing movement in Unit Capital during the period / year 2025-26

Annexure VI (a)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026	Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026
UTI Medium to Long Duration Fund	Regular Plan - Annual Dividend Option	10	Not Available	23.40	3.51	(2.30)	24.61	2.34	0.35	(0.23)	2.46
UTI Medium to Long Duration Fund	Direct Plan - Annual Dividend Option	10		4.45	0.19	(1.16)	3.48	0.44	0.02	(0.11)	0.35
UTI Medium to Long Duration Fund	Direct Plan - Flexi Dividend Option	10		4.06	4.44	(5.20)	3.30	0.41	0.44	(0.52)	0.33
UTI Medium to Long Duration Fund	Direct Plan - Growth Option	10		983.31	196.84	(222.61)	957.54	98.33	19.68	(22.26)	95.75
UTI Medium to Long Duration Fund	Direct Plan - Half Yearly Dividend Option	10		1.66	1.68	(0.43)	2.91	0.17	0.16	(0.04)	0.29
UTI Medium to Long Duration Fund	Direct Plan - Quarterly Dividend Option	10		23.03	2.92	(1.72)	24.23	2.30	0.29	(0.17)	2.42
UTI Medium to Long Duration Fund	Regular Plan - Flexi Dividend Option	10		9.01	4.97	(2.62)	11.36	0.90	0.50	(0.26)	1.14
UTI Medium to Long Duration Fund	Regular Plan - Growth Option	10		3,144.67	284.91	(620.48)	2,809.10	314.47	28.49	(62.05)	280.91
UTI Medium to Long Duration Fund	Regular Plan - Half Yearly Dividend Option	10		148.59	-	-	148.59	14.86	-	-	14.86
UTI Medium to Long Duration Fund	Regular Plan - Quarterly Dividend Option	10		676.80	4.57	(64.56)	616.81	67.68	0.46	(6.46)	61.68
UTI - Dynamic Bond Fund	Regular Plan - Annual Dividend Option	10	22,214	28.25	3.07	(2.88)	28.44	2.82	0.31	(0.29)	2.84
UTI - Dynamic Bond Fund	Direct Plan - Annual Dividend Option	10		11.51	1.50	(2.50)	10.51	1.15	0.15	(0.25)	1.05
UTI - Dynamic Bond Fund	Direct Plan - Flexi Dividend Option	10		14.00	2.81	(1.83)	14.98	1.40	0.28	(0.18)	1.50
UTI - Dynamic Bond Fund	Direct Plan - Growth Option	10		3,774.02	1,927.48	(1,652.96)	4,048.54	377.40	192.75	(165.30)	404.85
UTI - Dynamic Bond Fund	Direct Plan - Half Yearly Dividend Option	10		15.53	2.66	(6.67)	11.52	1.55	0.27	(0.67)	1.15
UTI - Dynamic Bond Fund	Direct Plan - Quarterly Dividend Option	10		49.50	14.55	(18.15)	45.90	4.95	1.46	(1.82)	4.59
UTI - Dynamic Bond Fund	Regular Plan - Flexi Dividend Option	10		10.56	10.55	(11.23)	9.88	1.06	1.05	(1.12)	0.99
UTI - Dynamic Bond Fund	Regular Plan - Growth Option	10		10,398.00	3,532.57	(5,329.74)	8,600.83	1,039.80	353.25	(532.97)	860.08
UTI - Dynamic Bond Fund	Regular Plan - Hal Yearly Dividend Option	10		7.52	0.39	(1.55)	6.36	0.75	0.04	(0.15)	0.64
UTI - Dynamic Bond Fund	Regular Plan - Quarterly Dividend Option	10		277.69	1.56	(47.68)	231.57	27.77	0.16	(4.77)	23.16
UTI - Credit Risk Fund	Regular Plan - Annual Dividend Option	10	15,376	8.45	0.92	(0.49)	8.88	0.85	0.09	(0.05)	0.89
UTI - Credit Risk Fund	Direct Plan - Annual Dividend Option	10		13.10	0.16	(1.72)	11.54	1.31	0.02	(0.18)	1.15

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing movement in Unit Capital during the period / year 2025-26

Annexure VI (a)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026	Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026
UTI - Credit Risk Fund	Direct Plan - Flexi Dividend Option	10		0.20	0.01	-	0.21	0.02	-	-	0.02
UTI - Credit Risk Fund	Direct Plan - Growth Option	10		2,742.12	246.89	(818.47)	2,170.54	274.21	24.69	(81.85)	217.05
UTI - Credit Risk Fund	Direct Plan - Half Yearly Dividend Option	10		0.05	0.01	(0.04)	0.02	0.01	-	(0.01)	-
UTI - Credit Risk Fund	Direct Plan - Quarterly Dividend Option	10		20.27	0.09	(0.25)	20.11	2.03	0.01	(0.03)	2.01
UTI - Credit Risk Fund	Direct Plan - Monthly Dividend Option	10		12.09	2.81	(9.78)	4.92	1.21	0.26	(0.98)	0.49
UTI - Credit Risk Fund	Regular Plan - Flexi Dividend Option	10		9.77	2.51	(3.48)	8.80	0.98	0.25	(0.35)	0.88
UTI - Credit Risk Fund	Regular Plan - Growth Option	10		13,881.57	335.94	(2,719.73)	11,497.78	1,388.16	33.59	(271.97)	1,149.78
UTI - Credit Risk Fund	Regular Plan - Half Yearly Dividend Option	10		5.86	0.10	(5.72)	0.24	0.59	0.01	(0.58)	0.02
UTI - Credit Risk Fund	Regular Plan - Quarterly Dividend Option	10		203.37	0.05	(25.33)	178.09	20.34	0.01	(2.54)	17.81
UTI - Credit Risk Fund	Regular Plan - Monthly Dividend Option	10		74.96	2.31	(1.57)	75.70	7.50	0.23	(0.16)	7.57
UTI - Credit Risk Fund (Segregated - 06032020)	Regular Plan - Annual Dividend Option	10	Not Applicable	147.75	-	-	147.75	14.77	-	-	14.77
UTI - Credit Risk Fund (Segregated - 06032020)	Direct Plan - Annual Dividend Option	10		11.58	-	-	11.58	1.16	-	-	1.16
UTI - Credit Risk Fund (Segregated - 06032020)	Direct Plan - Flexi Dividend Option	10		1.57	-	-	1.57	0.16	-	-	0.16
UTI - Credit Risk Fund (Segregated - 06032020)	Direct Plan - Growth Option	10		11,421.91	-	-	11,421.91	1,142.19	-	-	1,142.19
UTI - Credit Risk Fund (Segregated - 06032020)	Direct Plan - Half Yearly Dividend Option	10		0.28	-	-	0.28	0.03	-	-	0.03
UTI - Credit Risk Fund (Segregated - 06032020)	Direct Plan - Quarterly Dividend Option	10		44.21	-	-	44.21	4.42	-	-	4.42
UTI - Credit Risk Fund (Segregated - 06032020)	Direct Plan - Monthly Dividend Option	10		5.73	-	-	5.73	0.57	-	-	0.57
UTI - Credit Risk Fund (Segregated - 06032020)	Regular Plan - Flexi Dividend Option	10		42.00	-	-	42.00	4.20	-	-	4.20
UTI - Credit Risk Fund (Segregated - 06032020)	Regular Plan - Growth Option	10		59,888.10	-	-	59,888.10	5,988.81	-	-	5,988.81
UTI - Credit Risk Fund (Segregated - 06032020)	Regular Plan - Half Yearly Dividend Option	10		7.31	-	-	7.31	0.73	-	-	0.73
UTI - Credit Risk Fund (Segregated - 06032020)	Regular Plan - Quarterly Dividend Option	10		1,222.90	-	-	1,222.90	122.29	-	-	122.29
UTI - Credit Risk Fund (Segregated - 06032020)	Regular Plan - Monthly Dividend Option	10		303.18	-	-	303.18	30.32	-	-	30.32

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing movement in Unit Capital during the period / year 2025-26

Annexure VI (a)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026	Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026
UTI Medium Duration Fund	Regular Plan - Annual Dividend Option	10	3,363	0.34	0.22	-	0.56	0.03	0.03	-	0.06
UTI Medium Duration Fund	Direct Plan - Annual Dividend Option	10		0.30	0.06	(0.12)	0.24	0.03	-	(0.01)	0.02
UTI Medium Duration Fund	Direct Plan - Flexi Dividend Option	10		0.03	0.04	-	0.07	-	0.01	-	0.01
UTI Medium Duration Fund	Direct Plan - Growth Option	10		676.99	84.50	(33.73)	727.76	67.70	8.45	(3.37)	72.78
UTI Medium Duration Fund	Direct Plan - Half Yearly Dividend Option	10		1.09	-	-	1.09	0.11	-	-	0.11
UTI Medium Duration Fund	Direct Plan - Monthly Dividend Option	10		1.28	0.07	(0.22)	1.13	0.13	0.01	(0.03)	0.11
UTI Medium Duration Fund	Direct Plan - Quarterly Dividend Option	10		0.19	-	-	0.19	0.02	-	-	0.02
UTI Medium Duration Fund	Regular Plan - Flexi Dividend Option	10		0.60	1.04	(0.63)	1.01	0.06	0.10	(0.06)	0.10
UTI Medium Duration Fund	Regular Plan - Growth Option	10		1,463.74	148.07	(447.98)	1,163.83	146.37	14.81	(44.80)	116.38
UTI Medium Duration Fund	Regular Plan - Half Yearly Dividend Option	10		0.01	-	(0.01)	-	-	-	-	-
UTI Medium Duration Fund	Regular Plan - Monthly Dividend Option	10		5.35	1.38	(0.54)	6.19	0.54	0.13	(0.05)	0.62
UTI Medium Duration Fund	Regular Plan - Quarterly Dividend Option	10		1.55	-	(1.55)	-	0.16	-	(0.16)	-
UTI - Medium Term Fund (Segregated - 06032020)	Regular Plan - Annual Dividend Option	10	Not Applicable	6.40	-	-	6.40	0.64	-	-	0.64
UTI - Medium Term Fund (Segregated - 06032020)	Direct Plan - Annual Dividend Option	10		6.57	-	-	6.57	0.66	-	-	0.66
UTI - Medium Term Fund (Segregated - 06032020)	Direct Plan - Flexi Dividend Option	10		0.19	-	-	0.19	0.02	-	-	0.02
UTI - Medium Term Fund (Segregated - 06032020)	Direct Plan - Growth Option	10		1,874.42	-	-	1,874.42	187.44	-	-	187.44
UTI - Medium Term Fund (Segregated - 06032020)	Direct Plan - Half Yearly Dividend Option	10		1.08	-	-	1.08	0.11	-	-	0.11
UTI - Medium Term Fund (Segregated - 06032020)	Direct Plan - Monthly Dividend Option	10		3.58	-	-	3.58	0.36	-	-	0.36
UTI - Medium Term Fund (Segregated - 06032020)	Direct Plan - Quarterly Dividend Option	10		3.11	-	-	3.11	0.31	-	-	0.31
UTI - Medium Term Fund (Segregated - 06032020)	Regular Plan - Flexi Dividend Option	10		0.11	-	-	0.11	0.01	-	-	0.01
UTI - Medium Term Fund (Segregated - 06032020)	Regular Plan - Growth Option	10		12,239.50	-	-	12,239.50	1,223.95	-	-	1,223.95
UTI - Medium Term Fund (Segregated - 06032020)	Regular Plan - Half Yearly Dividend Option	10		0.89	-	-	0.89	0.09	-	-	0.09

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

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Statement showing movement in Unit Capital during the period / year 2025-26

Annexure VI (a)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026	Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026
UTI - Medium Term Fund (Segregated - 06032020)	Regular Plan - Monthly Dividend Option	10		318.79	-	-	318.79	31.88	-	-	31.88
UTI - Medium Term Fund (Segregated - 06032020)	Regular Plan - Quarterly Dividend Option	10		96.54	-	-	96.54	9.65	-	-	9.65
UTI - Annual Interval Fund - I	Direct Plan - Growth Option	10	27,133	173.19	-	(31.41)	141.78	17.32	-	(3.14)	14.18
UTI - Annual Interval Fund - I	Direct Plan - Dividend Option	10		7.12	-	(0.22)	6.90	0.71	-	(0.02)	0.69
UTI - Annual Interval Fund - I	Institutional Growth Option	10		7.17	-	-	7.17	0.72	-	-	0.72
UTI - Annual Interval Fund - I	Regular Plan - Growth Option	10		417.63	-	(36.22)	381.41	41.76	-	(3.62)	38.14
UTI - Annual Interval Fund - I	Regular Plan - Dividend Option	10		261.76	0.05	(14.15)	247.66	26.18	0.01	(1.42)	24.77
UTI Nifty Midcap 150 Quality 50 Index Fund	Direct Plan - Growth Option	10	9,064	11,090.24	2,641.74	(3,667.01)	10,064.97	1,109.02	264.17	(366.69)	1,006.50
UTI Nifty Midcap 150 Quality 50 Index Fund	Regular Plan - Growth Option	10		7,517.13	1,204.99	(1,507.92)	7,214.20	751.71	120.50	(150.79)	721.42
UTI Gilt Fund with 10 year Constant Duration	Regular Plan - Annual IDCW Option	10	7,080	28.45	0.59	-	29.04	2.84	0.06	-	2.90
UTI Gilt Fund with 10 year Constant Duration	Direct Plan - Annual IDCW Option	10		23.16	0.03	(0.02)	23.17	2.32	-	-	2.32
UTI Gilt Fund with 10 year Constant Duration	Direct Plan - Flexi IDCW Option	10		1.37	1.59	(0.04)	2.92	0.14	0.15	-	0.29
UTI Gilt Fund with 10 year Constant Duration	Direct Plan - Growth Option	10		8,999.18	660.58	(3,624.14)	6,035.62	899.92	66.05	(362.41)	603.56
UTI Gilt Fund with 10 year Constant Duration	Direct Plan - Quarterly IDCW Option	10		2.97	0.61	(0.38)	3.20	0.30	0.06	(0.04)	0.32
UTI Gilt Fund with 10 year Constant Duration	Regular Plan - Flexi IDCW Option	10		0.48	2.98	(0.01)	3.45	0.05	0.29	-	0.34
UTI Gilt Fund with 10 year Constant Duration	Regular Plan - Growth Option	10		4,483.85	537.85	(1,189.45)	3,832.25	448.39	53.78	(118.95)	383.22
UTI Gilt Fund with 10 year Constant Duration	Regular Plan - Half Yearly IDCW Option	10		5.93	0.04	-	5.97	0.59	0.01	-	0.60
UTI Gilt Fund with 10 year Constant Duration	Direct Plan - Half Yearly IDCW Option	10		0.64	0.94	(0.87)	0.71	0.06	0.09	(0.08)	0.07
UTI Gilt Fund with 10 year Constant Duration	Regular Plan - Quarterly IDCW Option	10		3.30	0.21	(0.04)	3.47	0.33	0.02	-	0.35
UTI Gold ETF Fund of Fund	Direct Plan - Growth Option	10	6,783	4,933.21	21,921.96	(6,947.31)	19,907.86	493.32	2,192.20	(694.73)	1,990.79
UTI Gold ETF Fund of Fund	Regular Plan - Growth Option	10		8,173.51	23,824.74	(6,807.96)	25,190.29	817.35	2,382.47	(680.79)	2,519.03
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Regular Plan - Annual IDCW Option	10	27,178	2.75	-	-	2.75	0.27	-	-	0.27

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

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Annexure VI (a)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026	Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Direct Plan - Annual IDCW Option	10		0.08	-	-	0.08	0.01	-	-	0.01
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Direct Plan - Growth Option	10		17,333.48	-	-	17,333.48	1,733.35	-	-	1,733.35
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Direct Plan - Maturity IDCW Option	10		1.75	-	-	1.75	0.17	-	-	0.17
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Direct Plan - Quarterly IDCW Option	10		2.90	-	-	2.90	0.29	-	-	0.29
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Regular Plan - Flexi IDCW Option	10		0.65	-	-	0.65	0.06	-	-	0.06
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Regular Plan - Growth Option	10		9,817.37	-	-	9,817.37	981.74	-	-	981.74
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Regular Plan - Maturity IDCW Option	10		2.65	-	-	2.65	0.26	-	-	0.26
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Regular Plan - Quarterly IDCW option	10		16.27	-	-	16.27	1.63	-	-	1.63
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Regular Plan - Annual IDCW Option	10	15,306	1.23	-	-	1.23	0.12	-	-	0.12
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Direct Plan - Annual IDCW Option	10		8.30	-	-	8.30	0.83	-	-	0.83
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Direct Plan - Flexi IDCW Option	10		0.05	-	-	0.05	-	-	-	-
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Direct Plan - Growth Option	10		9,525.97	-	-	9,525.97	952.60	-	-	952.60
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Direct Plan - Maturity IDCW Option	10		1.57	-	-	1.57	0.16	-	-	0.16
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Direct Plan - Quarterly IDCW Option	10		0.18	-	-	0.18	0.02	-	-	0.02
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Regular Plan - Flexi IDCW Option	10		0.35	-	-	0.35	0.03	-	-	0.03
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Regular Plan - Growth Option	10		5,766.35	-	-	5,766.35	576.63	-	-	576.63
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Regular Plan - Maturity IDCW Option	10		0.75	-	-	0.75	0.07	-	-	0.07
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Regular Plan - Quarterly IDCW Option	10		1.60	-	-	1.60	0.16	-	-	0.16
UTI CRISIL SDL Maturity April 2033 Index Fund	Direct Plan - Growth Option	10	11,086	20,030.17	3,466.51	(5,072.55)	18,424.13	2,003.02	346.65	(507.26)	1,842.41
UTI CRISIL SDL Maturity April 2033 Index Fund	Regular Plan - Growth Option	10		8,707.31	168.79	(3,599.97)	5,276.13	870.73	16.88	(360.00)	527.61
UTI CRISIL SDL Maturity June 2027 Index Fund	Direct Plan - Growth Option	10	7,811	3,473.90	53.38	(918.98)	2,608.30	347.39	5.34	(91.90)	260.83
UTI CRISIL SDL Maturity June 2027 Index Fund	Regular Plan - Growth Option	10		2,907.21	277.24	(577.83)	2,606.62	290.72	27.72	(57.78)	260.66

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

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Statement showing movement in Unit Capital during the period / year 2025-26

Annexure VI (a)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026	Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Regular Plan-Annual IDCW Option	10	3,738	0.40	-	-	0.40	0.04	-	-	0.04
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Direct Plan-Annual IDCW Option	10		30.05	-	-	30.05	3.00	-	-	3.00
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Direct Plan-Growth option	10		1,722.72	-	-	1,722.72	172.27	-	-	172.27
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Direct Plan-Maturity IDCW Option	10		2.15	-	-	2.15	0.21	-	-	0.21
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Direct Plan-Quarterly IDCW Option	10		0.25	-	-	0.25	0.02	-	-	0.02
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Regular Plan-Flexi IDCW Option	10		1.20	-	-	1.20	0.12	-	-	0.12
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Regular Plan-Growth Option	10		1,980.82	-	-	1,980.82	198.08	-	-	198.08
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Regular Plan-Quarterly IDCW Option	10		0.20	-	-	0.20	0.02	-	-	0.02
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	Direct Plan - Growth Option	10	12,844	9,840.12	33.01	(702.73)	9,170.40	984.01	3.30	(70.27)	917.04
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	Regular Plan - Growth Option	10		5,335.64	97.04	(838.00)	4,594.68	533.56	9.70	(83.79)	459.47
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	Direct Plan - Growth Option	10	4,994	3,745.75	-	-	3,745.75	374.57	-	-	374.57
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	Direct Plan - Payout of IDCW Option	10		6.15	-	-	6.15	0.61	-	-	0.61
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	Regular Plan - Growth Option	10		1,239.45	-	-	1,239.45	123.94	-	-	123.94
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	Regular Plan - Payout of IDCW Option	10		5.14	-	-	5.14	0.51	-	-	0.51
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	Direct Plan - Growth Option	10	2,937	1,386.38	49.55	(48.09)	1,387.84	138.64	4.95	(4.81)	138.78
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	Regular Plan - Growth Option	10		2,080.74	276.80	(1,023.85)	1,333.69	208.07	27.68	(102.38)	133.37
UTI Long Duration Fund	Regular Plan - Annual IDCW Option	10	2,996	31.70	0.04	-	31.74	3.17	-	-	3.17
UTI Long Duration Fund	Direct Plan - Annual IDCW Option	10		1.98	-	-	1.98	0.20	-	-	0.20
UTI Long Duration Fund	Direct Plan - Growth Option	10		3,770.41	2,224.11	(3,872.74)	2,121.78	377.04	222.41	(387.27)	212.18
UTI Long Duration Fund	Direct Plan - Half Yearly IDCW Option	10		3.06	-	(0.20)	2.86	0.31	-	(0.02)	0.29
UTI Long Duration Fund	Direct Plan - Quarterly IDCW Option	10		61.55	2.86	(1.57)	62.84	6.15	0.29	(0.16)	6.28
UTI Long Duration Fund	Direct Plan - Flexi IDCW	10		0.76	1.28	(0.12)	1.92	0.08	0.12	(0.01)	0.19

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Annexure VI (a)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026	Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026
UTI Long Duration Fund	Regular Plan - Felxi IDCW Option	10		0.56	0.05	(0.02)	0.59	0.06	-	-	0.06
UTI Long Duration Fund	Regular Plan - Growth Option	10		5,683.40	21,430.23	(23,209.53)	3,904.10	568.34	2,143.02	(2,320.95)	390.41
UTI Long Duration Fund	Regular Plan - Half Yearly IDCW Option	10		0.35	-	-	0.35	0.03	-	-	0.03
UTI Long Duration Fund	Regular Plan - Quarterly IDCW Option	10		2.46	0.07	(0.03)	2.50	0.25	-	-	0.25
UTI Silver Exchange Traded Fund	No class	10	533	1,879.30	5,592.00	(1,425.00)	6,046.30	187.93	559.20	(142.50)	604.63
UTI Silver ETF Fund of Fund	Direct Plan - Growth Option	10	3,057	1,655.17	9,666.63	(5,027.70)	6,294.10	165.52	966.66	(502.77)	629.41
UTI Silver ETF Fund of Fund	Regular Plan - Growth Option	10		2,231.96	20,105.91	(9,069.22)	13,268.65	223.20	2,010.58	(906.92)	1,326.86
UTI Nifty 500 Value 50 Index Fund	Direct Plan - Growth Option	10	4,408	17,418.00	9,775.41	(7,869.24)	19,324.17	1,741.80	977.54	(786.92)	1,932.42
UTI Nifty 500 Value 50 Index Fund	Regular Plan - Growth Option	10		10,687.96	3,569.60	(3,761.22)	10,496.34	1,068.80	356.95	(376.12)	1,049.63
UTI Nifty50 Equal Weight Index Fund	Direct Plan - Growth Option	10	3,086	2,637.60	1,727.38	(639.20)	3,725.78	263.76	172.74	(63.92)	372.58
UTI Nifty50 Equal Weight Index Fund	Regular Plan - Growth Option	10		4,426.63	1,462.60	(723.01)	5,166.22	442.66	146.26	(72.30)	516.62
UTI BSE Housing Index Fund	Direct Plan - Growth Option	10	941	960.71	268.74	(308.73)	920.72	96.07	26.87	(30.87)	92.07
UTI BSE Housing Index Fund	Regular Plan - Growth Option	10		807.30	337.54	(272.07)	872.77	80.73	33.75	(27.20)	87.28
UTI Balanced Advantage Fund	Direct Plan - Growth Option	10	2,24,735	17,207.96	10,452.26	(3,962.37)	23,697.85	1,720.80	1,045.22	(396.24)	2,369.78
UTI Balanced Advantage Fund	Direct Plan - Payout of IDCW Option	10		120.53	26.55	(43.30)	103.78	12.05	2.66	(4.33)	10.38
UTI Balanced Advantage Fund	Regular Plan - Growth Option	10		2,18,744.17	35,190.27	(34,714.47)	2,19,219.97	21,874.42	3,519.03	(3,471.45)	21,922.00
UTI Balanced Advantage Fund	Regular Plan - Payout of IDCW Option	10		1,918.67	291.13	(517.50)	1,692.30	191.87	29.11	(51.75)	169.23
UTI Nifty Midcap 150 Exchange Traded Fund	No Class	10	627	46.19	21.00	(3.50)	63.69	4.62	2.10	(0.35)	6.37
UTI Innovation Fund	Direct Plan - Growth Option	10	43,317	4,338.17	1,092.72	(1,411.39)	4,019.50	433.82	109.27	(141.14)	401.95
UTI Innovation Fund	Direct Plan - Payout of IDCW Option	10		36.03	10.99	(3.86)	43.16	3.60	1.10	(0.38)	4.32
UTI Innovation Fund	Regular Plan - Growth Option	10		66,546.08	14,766.84	(15,643.79)	65,669.13	6,654.61	1,476.68	(1,564.38)	6,566.91
UTI Innovation Fund	Regular Plan - Payout of IDCW Option	10		329.62	51.36	(67.97)	313.01	32.96	5.14	(6.80)	31.30

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing movement in Unit Capital during the period / year 2025-26

Annexure VI (a)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026	Opening balance as on 01.04.2025	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2026
UTI Nifty IT Exchange Traded Fund	No Class	10	629	13.74	7.00	(3.50)	17.24	1.37	0.70	(0.35)	1.72
UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	No Class	10	1,067	394.35	-	-	394.35	39.44	-	-	39.44
UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	No Class	10	1,065	899.37	-	-	899.37	89.94	-	-	89.94
UTI Nifty 200 Quality 30 Index Fund	Direct Plan - Growth Option	10	23,807	40,793.93	19,292.87	(11,691.24)	48,395.56	4,079.39	1,929.29	(1,169.12)	4,839.56
UTI Nifty 200 Quality 30 Index Fund	Regular Plan - Growth Option	10		22,692.81	4,391.13	(8,275.96)	18,807.98	2,269.28	439.11	(827.59)	1,880.80
UTI Nifty Private Bank Index Fund	Direct Plan - Growth Option	10	12,268	9,188.55	2,460.19	(3,109.86)	8,538.88	918.86	246.02	(310.99)	853.89
UTI Nifty Private Bank Index Fund	Regular Plan - Growth Option	10		12,519.28	3,906.63	(3,613.35)	12,812.56	1,251.93	390.66	(361.33)	1,281.26
UTI Nifty Alpha Low-Volatility 30 Index Fund	Direct Plan - Growth Option	10	7,317	2,206.54	1,626.94	(863.41)	2,970.07	220.65	162.69	(86.33)	297.01
UTI Nifty Alpha Low-Volatility 30 Index Fund	Regular Plan - Growth Option	10		6,392.20	772.97	(2,124.56)	5,040.61	639.22	77.30	(212.46)	504.06
UTI Nifty Midcap 150 Index Fund	Direct Plan - Growth Option	10	4,462	1,317.89	2,234.22	(974.69)	2,577.42	131.79	223.42	(97.47)	257.74
UTI Nifty Midcap 150 Index Fund	Regular Plan - Growth Option	10		3,669.26	1,116.92	(1,146.33)	3,639.85	366.93	111.68	(114.63)	363.98
UTI Quant Fund	Direct Plan - Growth Option	10	1,34,285	11,334.42	3,212.67	(2,671.78)	11,875.31	1,133.44	321.27	(267.18)	1,187.53
UTI Quant Fund	Regular Plan - Growth Option	10		1,39,299.87	45,434.56	(34,934.73)	1,49,799.70	13,929.99	4,543.45	(3,493.47)	14,979.97
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	Direct Plan - Growth Option	10	3,461	767.47	5,465.31	(2,269.25)	3,963.53	76.75	546.53	(226.93)	396.35
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	Regular Plan - Growth Option	10		3,211.11	3,191.56	(1,212.18)	5,190.49	321.11	319.16	(121.22)	519.05
UTI Nifty India Manufacturing Index Fund	Direct Plan - Growth Option	10	1,966	220.88	377.82	(159.15)	439.55	22.09	37.78	(15.92)	43.95
UTI Nifty India Manufacturing Index Fund	Regular Plan - Growth Option	10		1,655.15	723.64	(545.96)	1,832.83	165.51	72.36	(54.59)	183.28
UTI Income Plus Arbitrage Active Fund of Fund	Direct Plan - Growth Option	10	6,953	-	23,157.20	(12,996.57)	10,160.63	-	2,315.72	(1,299.66)	1,016.06
UTI Income Plus Arbitrage Active Fund of Fund	Regular Plan - Growth Option	10		-	17,302.18	(9,818.88)	7,483.30	-	1,730.22	(981.89)	748.33
UTI Multi Cap Fund	Direct Plan - Growth Option	10	93,965	-	11,526.64	(2,571.70)	8,954.94	-	1,152.66	(257.17)	895.49
UTI Multi Cap Fund	Regular Plan - Growth Option	10		-	1,97,158.18	(20,756.08)	1,76,402.10	-	19,715.82	(2,075.61)	17,640.21
UTI Nifty500 Shariah Index Fund	Direct Plan - Growth Option	10	6,892	-	1,566.94	(353.84)	1,213.10	-	156.69	(35.38)	121.31
UTI Nifty500 Shariah Index Fund	Regular Plan - Growth Option	10		-	6,286.11	(297.11)	5,989.00	-	628.61	(29.71)	598.90

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing movement in Unit Capital during the period / year 2024-25

Annexure VI (b)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025	Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025
UTI - Flexi Cap Fund	Direct Plan - Growth Option	10	Not Available	12,312.45	1,000.79	(3,030.25)	10,282.99	1,231.25	100.08	(303.03)	1,028.30
UTI - Flexi Cap Fund	Direct Plan - Dividend Option	10		301.65	29.67	(44.35)	286.97	30.16	2.97	(4.43)	28.70
UTI - Flexi Cap Fund	Regular Plan - Growth Option	10		52,880.55	5,105.55	(10,736.49)	47,249.61	5,288.05	510.56	(1,073.65)	4,724.96
UTI - Flexi Cap Fund	Regular Plan - Dividend Option	10		36,768.17	49.47	(1,906.20)	34,911.44	3,676.82	4.95	(190.63)	3,491.14
UTI - Large Cap Fund	Direct Plan - Growth Option	10	Not Available	3,288.54	353.03	(446.60)	3,194.97	328.85	35.30	(44.65)	319.50
UTI - Large Cap Fund	Direct Plan - Dividend Option	10		2,601.66	66.80	(286.90)	2,381.56	260.17	6.68	(28.69)	238.16
UTI - Large Cap Fund	Regular Plan - Growth Option	10		31,954.10	2,709.04	(4,577.41)	30,085.73	3,195.41	270.90	(457.74)	3,008.57
UTI - Large Cap Fund	Regular Plan - Dividend Option	10		72,052.95	609.99	(6,696.68)	65,966.26	7,205.30	61.00	(669.67)	6,596.63
UTI - MNC Fund	Direct Plan - Growth Option	10	Not Available	737.01	43.86	(65.14)	715.73	73.70	4.39	(6.52)	71.57
UTI - MNC Fund	Direct Plan - Dividend Option	10		249.10	2.76	(14.07)	237.79	24.91	0.28	(1.41)	23.78
UTI - MNC Fund	Regular Plan - Growth Option	10		5,779.21	326.33	(715.49)	5,390.05	577.92	32.63	(71.55)	539.00
UTI - MNC Fund	Regular Plan - Dividend Option	10		2,400.46	18.24	(201.96)	2,216.74	240.05	1.82	(20.20)	221.67
UTI - Dividend Yield Fund	Direct Plan - Growth Option	10	70,100	966.17	149.05	(123.12)	992.10	96.62	14.90	(12.31)	99.21
UTI - Dividend Yield Fund	Direct Plan - Dividend Option	10		1,437.89	192.11	(203.55)	1,426.45	143.79	19.21	(20.36)	142.64
UTI - Dividend Yield Fund	Regular Plan - Growth Option	10		12,766.48	908.18	(1,282.20)	12,392.46	1,276.65	90.82	(128.22)	1,239.25
UTI - Dividend Yield Fund	Regular Plan - Dividend Option	10		53,635.46	849.60	(4,683.90)	49,801.16	5,363.55	84.96	(468.39)	4,980.12
UTI Value Fund	Direct Plan - Growth Option	10	Not Available	4,756.71	423.77	(479.63)	4,700.85	475.67	42.38	(47.97)	470.08
UTI Value Fund	Direct Plan - Dividend Option	10		1,220.95	48.59	(91.38)	1,178.16	122.10	4.86	(9.14)	117.82
UTI Value Fund	Regular Plan - Growth Option	10		45,452.10	3,095.54	(4,857.51)	43,690.13	4,545.21	309.55	(485.75)	4,369.01
UTI Value Fund	Regular Plan - Dividend Option	10		41,681.90	178.04	(3,159.77)	38,700.17	4,168.19	17.80	(315.97)	3,870.02
UTI - Mid Cap Fund	Direct Plan - Growth Option	10	2,300	3,777.71	494.02	(390.18)	3,881.55	377.77	49.40	(39.01)	388.16
UTI - Mid Cap Fund	Direct Plan - Dividend Option	10		381.83	26.30	(57.42)	350.71	38.18	2.63	(5.74)	35.07

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing movement in Unit Capital during the period / year 2024-25

Annexure VI (b)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025	Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025
UTI - Mid Cap Fund	Regular Plan - Growth Option	10		30,966.56	3,730.94	(3,458.68)	31,238.82	3,096.66	373.09	(345.87)	3,123.88
UTI - Mid Cap Fund	Regular Plan - Dividend Option	10		9,084.77	72.65	(818.44)	8,338.98	908.48	7.26	(81.84)	833.90
UTI Small Cap Fund	Direct Plan - Growth Option	10	92,205.00	14,916.55	5,528.99	(3,723.51)	16,722.03	1,491.65	552.90	(372.35)	1,672.20
UTI Small Cap Fund	Direct Plan - Dividend Payout Option	10		139.04	57.86	(50.98)	145.92	13.90	5.79	(5.10)	14.59
UTI Small Cap Fund	Regular Plan - Growth Option	10		1,56,012.18	28,086.78	(23,024.82)	1,61,074.14	15,601.22	2,808.68	(2,302.49)	16,107.41
UTI Small Cap Fund	Regular Plan - Dividend Payout Option	10		1,143.45	85.81	(207.69)	1,021.57	114.35	8.58	(20.77)	102.16
UTI - Master Equity Plan Unit Scheme	Regular Plan	10	Not Available	13,739.08	-	(576.24)	13,162.84	1,373.91	-	(57.63)	1,316.28
UTI - Infrastructure Fund	Direct Plan - Growth Option	10	5,800	380.45	147.86	(89.12)	439.19	38.04	14.79	(8.91)	43.92
UTI - Infrastructure Fund	Direct Plan - Dividend Option	10		88.10	9.08	(15.72)	81.46	8.81	0.91	(1.57)	8.15
UTI - Infrastructure Fund	Regular Plan - Growth Option	10		11,082.94	689.60	(996.79)	10,775.75	1,108.29	68.96	(99.67)	1,077.58
UTI - Infrastructure Fund	Regular Plan - Dividend Option	10		9,491.22	25.80	(778.83)	8,738.19	949.12	2.58	(77.88)	873.82
UTI ELSS Tax Saver Fund	Direct Plan - Growth Option	10	Not Available	1,500.16	161.32	(141.64)	1,519.84	150.02	16.13	(14.17)	151.98
UTI ELSS Tax Saver Fund	Direct Plan - Dividend Option	10		648.11	19.67	(82.60)	585.18	64.81	1.97	(8.26)	58.52
UTI ELSS Tax Saver Fund	Regular Plan - Growth Option	10		15,263.00	1,034.39	(1,642.33)	14,655.06	1,526.30	103.44	(164.23)	1,465.51
UTI ELSS Tax Saver Fund	Regular Plan - Dividend Option	10		13,539.67	119.74	(1,612.35)	12,047.06	1,353.97	11.97	(161.23)	1,204.71
UTI - Transportation and Logistics Fund	Direct Plan - Growth Option	10	5,400	1,536.81	441.07	(339.72)	1,638.16	153.68	44.11	(33.97)	163.82
UTI - Transportation and Logistics Fund	Direct Plan - Dividend Option	10		128.27	19.95	(22.84)	125.38	12.83	1.99	(2.28)	12.54
UTI - Transportation and Logistics Fund	Regular Plan - Growth Option	10		10,832.76	2,036.57	(1,687.05)	11,182.28	1,083.28	203.66	(168.71)	1,118.23
UTI - Transportation and Logistics Fund	Regular Plan - Dividend Option	10		1,425.51	43.75	(144.29)	1,324.97	142.55	4.38	(14.43)	132.50
UTI Large & Mid Cap Fund	Direct Plan - Growth Option	10	Not Available	1,010.52	842.34	(229.37)	1,623.49	101.05	84.23	(22.93)	162.35
UTI Large & Mid Cap Fund	Direct Plan - Dividend Option	10		104.04	19.64	(10.92)	112.76	10.40	1.96	(1.08)	11.28
UTI Large & Mid Cap Fund	Regular Plan - Growth Option	10		12,501.08	7,510.98	(1,763.83)	18,248.23	1,250.11	751.10	(176.39)	1,824.82

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing movement in Unit Capital during the period / year 2024-25

Annexure VI (b)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025	Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025
UTI Large & Mid Cap Fund	Regular Plan - Dividend Option	10		10,837.27	78.48	(675.52)	10,240.23	1,083.73	7.85	(67.56)	1,024.02
UTI - Healthcare Fund	Direct Plan - Growth Option	10	Not Available	815.53	114.62	(463.66)	466.49	81.55	11.46	(46.36)	46.65
UTI - Healthcare Fund	Direct Plan - Dividend Option	10		30.24	2.57	(4.46)	28.35	3.02	0.26	(0.44)	2.84
UTI - Healthcare Fund	Regular Plan - Growth Option	10		2,605.13	410.77	(328.06)	2,687.84	260.51	41.08	(32.81)	268.78
UTI - Healthcare Fund	Regular Plan - Dividend Option	10		907.37	9.12	(78.04)	838.45	90.74	0.91	(7.80)	83.85
UTI - Banking and Financial Services Fund	Direct Plan - Growth Option	10	5,300	794.24	84.96	(93.40)	785.80	79.42	8.50	(9.34)	78.58
UTI - Banking and Financial Services Fund	Direct Plan - Dividend Option	10		97.02	7.23	(22.18)	82.07	9.70	0.72	(2.21)	8.21
UTI - Banking and Financial Services Fund	Regular Plan - Growth Option	10		4,917.42	971.04	(752.16)	5,136.30	491.74	97.10	(75.21)	513.63
UTI - Banking and Financial Services Fund	Regular Plan - Dividend Option	10		2,273.03	33.71	(178.93)	2,127.81	227.30	3.37	(17.89)	212.78
UTI - India Consumer Fund	Direct Plan - Growth Option	10	1,03,500	207.64	70.81	(42.33)	236.12	20.76	7.08	(4.23)	23.61
UTI - India Consumer Fund	Direct Plan - Dividend Option	10		15.20	1.21	(1.58)	14.83	1.52	0.12	(0.16)	1.48
UTI - India Consumer Fund	Regular Plan - Growth Option	10		10,056.70	2,047.79	(1,272.65)	10,831.84	1,005.67	204.78	(127.27)	1,083.18
UTI - India Consumer Fund	Regular Plan - Dividend Option	10		1,593.70	46.79	(162.18)	1,478.31	159.37	4.68	(16.22)	147.83
UTI Nifty 50 Index Fund	Direct Plan - Growth Option	10	Not Available	80,399.57	37,223.22	(15,607.57)	1,02,015.22	8,039.96	3,722.32	(1,560.76)	10,201.52
UTI Nifty 50 Index Fund	Direct Plan - Dividend Option	10		1,927.80	958.92	(411.66)	2,475.06	192.78	95.89	(41.16)	247.51
UTI Nifty 50 Index Fund	Regular Plan - Growth Option	10		24,445.74	7,583.16	(4,067.96)	27,960.94	2,444.57	758.32	(406.80)	2,796.09
UTI Nifty 50 Index Fund	Regular Plan - Dividend Option	10		547.06	86.65	(112.27)	521.44	54.71	8.56	(11.23)	52.14
UTI - Gold Exchange Traded Fund	No class	1	14,000	1,822.96	841.53	(225.22)	2,439.27	1,822.96	841.53	(225.22)	2,439.27
UTI Nifty 50 Exchange Traded Fund	No Class	1	1,760	20,878.04	4,348.50	(2,508.00)	22,718.54	20,878.04	4,348.50	(2,508.00)	22,718.54
UTI BSE Sensex Exchange Traded Fund	No Class	10	1,260	48,486.92	10,645.60	(6,421.80)	52,710.72	4,848.69	1,064.56	(642.18)	5,271.07
UTI - Nifty Next 50 Exchange Traded Fund	No Class	1	6,068	2,936.68	526.00	(11.00)	3,451.68	2,936.68	526.00	(11.00)	3 451.68
UTI - Nifty Next 50 Index Fund	Direct Plan-Growth Option	10	21,328	1,22,277.17	63,661.59	(23,974.21)	1,61,964.55	12,227.72	6,366.16	(2,397.43)	16,196.45

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing movement in Unit Capital during the period / year 2024-25

Annexure VI (b)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025	Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025
UTI - Nifty Next 50 Index Fund	Regular Plan-Growth Option	10		37,640.61	16,191.27	(5,987.09)	47,844.79	3,764.06	1,619.13	(598.71)	4,784.48
UTI BSE Sensex Next 50 Exchange Traded Fund	No Class	1	1,062	22.15	7.50	-	29.65	22.15	7.50	-	29.65
UTI Nifty Bank Exchange Traded Fund	No Class	1	3,875	6,514.00	1,020.00	(739.00)	6,795.00	6,514.00	1,020.00	(739.00)	6,795.00
UTI BSE Sensex Index Fund	Direct Plan - Growth Option	10	11,902	6,396.79	3,147.61	(1,599.92)	7,944.48	639.68	314.76	(159.99)	794.45
UTI BSE Sensex Index Fund	Regular Plan - Growth Option	10		6,485.87	873.19	(1,202.30)	6,156.76	648.59	87.32	(120.23)	615.68
UTI BSE Low Volatility Index Fund	Direct Plan - Growth Option	10	8,326	11,067.52	10,835.54	(4,491.60)	17,411.46	1,106.75	1,083.55	(449.15)	1,741.15
UTI BSE Low Volatility Index Fund	Regular Plan - Growth Option	10		11,488.44	8,922.60	(3,498.64)	16,912.40	1,148.84	892.26	(349.86)	1,691.24
UTI Nifty 200 Momentum 30 Index Fund	Direct Plan - Growth Option	10	4,809	1,75,038.27	1,71,913.52	(66,860.20)	2,80,091.59	17,503.83	17,191.35	(6,686.02)	28,009.16
UTI Nifty 200 Momentum 30 Index Fund	Regular Plan - Growth Option	10		55,475.73	63,308.07	(19,785.32)	98,998.48	5,547.57	6,330.81	(1,978.53)	9,899.85
UTI - Unit Linked Insurance Plan	Regular Plan	10	Not Available	1,41,837.15	5,793.26	(18,507.93)	1,29,122.48	14,183.71	579.33	(1,850.79)	12,912.25
UTI - Unit Linked Insurance Plan	Direct Plan	10		3,657.96	308.93	(486.72)	3,480.17	365.80	30.89	(48.67)	348.02
UTI Conservative Hybrid Fund	Direct Plan - Flexi Dividend Option	10	Not Available	49.00	3.66	(1.45)	51.21	4.90	0.37	(0.15)	5.12
UTI Conservative Hybrid Fund	Direct Plan - Growth Option	10		1,803.78	127.05	(175.88)	1,754.95	180.38	12.71	(17.60)	175.49
UTI Conservative Hybrid Fund	Direct Plan - Monthly Dividend Option	10		133.10	10.83	(19.12)	124.81	13.31	1.08	(1.91)	12.48
UTI Conservative Hybrid Fund	Direct Plan - Monthly Payment Option	10		5.34	13.78	(1.19)	17.93	0.53	1.38	(0.12)	1.79
UTI Conservative Hybrid Fund	Regular Plan - Flexi Dividend Option	10		5,746.15	33.16	(190.29)	5,589.02	574.61	3.32	(19.03)	558.90
UTI Conservative Hybrid Fund	Regular Plan - Growth Option	10		19,158.95	1,596.88	(2,902.62)	17,853.21	1,915.90	159.69	(290.27)	1,785.32
UTI Conservative Hybrid Fund	Regular Plan - Monthly Dividend Option	10		3,053.82	1,197.06	(268.22)	3,982.66	305.38	119.71	(26.82)	398.27
UTI Conservative Hybrid Fund	Regular Plan - Monthly Payment Option	10		29.82	1.47	(3.26)	28.03	2.98	0.15	(0.33)	2.80
UTI Children's Hybrid Fund	Regular Plan	10	Not Available	1,15,832.51	501.51	(7,705.21)	1,08,628.81	11,583.25	50.15	(770.52)	10,862.88
UTI Children's Hybrid Fund	Direct Plan	10		6,466.05	46.46	(252.70)	6,259.81	646.61	4.65	(25.28)	625.98
UTI Aggressive Hybrid Fund	Direct Plan - Growth Option	10	Not Available	979.97	180.45	(98.84)	1,061.58	98.00	18.04	(9.88)	106.16

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Annexure VI (b)

UTI MUTUAL FUND

Statement showing movement in Unit Capital during the period / year 2024-25

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025	Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025
UTI Aggressive Hybrid Fund	Direct Plan - Dividend Option	10	33,197	869.13	64.66	(71.49)	862.30	86.91	6.47	(7.15)	86.23
UTI Aggressive Hybrid Fund	Regular Plan - Growth Option	10		10,321.32	1,567.27	(1,074.11)	10,814.48	1,032.13	156.73	(107.41)	1,081.45
UTI Aggressive Hybrid Fund	Regular Plan - Dividend Option	10		33,560.84	895.85	(2,514.10)	31,942.59	3,356.08	89.59	(251.41)	3,194.26
UTI - Equity Savings Fund	Direct Plan - Growth Option	10		5,613.03	3,811.39	(893.50)	8,530.92	561.30	381.14	(89.35)	853.09
UTI - Equity Savings Fund	Direct Plan - Dividend Option	10		31.46	11.04	(3.47)	39.03	3.15	1.10	(0.35)	3.90
UTI - Equity Savings Fund	Direct Plan - Monthly Div Option	10		17.65	7.47	(17.73)	7.39	1.77	0.75	(1.78)	0.74
UTI - Equity Savings Fund	Direct Plan - Quarterly Div Option	10		40.58	1.44	(6.01)	36.01	4.06	0.14	(0.60)	3.60
UTI - Equity Savings Fund	Regular Plan - Growth Option	10		14,109.60	23,232.75	(9,217.18)	28,125.17	1,410.96	2,323.27	(921.71)	2,812.52
UTI - Equity Savings Fund	Regular Plan - Dividend Option	10		254.25	57.15	(54.63)	256.77	25.43	5.71	(5.46)	25.68
UTI - Equity Savings Fund	Regular Plan - Monthly Div Option	10		53.32	3.77	(10.52)	46.57	5.33	0.38	(1.05)	4.66
UTI - Equity Savings Fund	Regular Plan - Quarterly Div Option	10		199.91	5.71	(10.98)	194.64	19.99	0.57	(1.10)	19.46
UTI - Arbitrage Fund	Direct Plan - Growth Option	10	37,600	89,885.94	1,36,551.21	(1,20,958.93)	1,05,478.22	8,988.59	13,655.12	(12,095.89)	10,547.82
UTI - Arbitrage Fund	Direct Plan - Dividend Option	10		2,587.74	34.43	(79.34)	2,542.83	258.77	3.44	(7.93)	254.28
UTI - Arbitrage Fund	Regular Plan - Growth Option	10		44,346.22	96,968.79	(62,955.20)	78,359.81	4,434.62	9,696.38	(6,295.52)	7,835.98
UTI - Arbitrage Fund	Regular Plan - Dividend Option	10		1,365.19	44.71	(453.77)	956.13	136.52	4.47	(45.38)	95.61
UTI Focused Fund	Direct Plan - Growth Option	10	2,53,996	12,393.87	1,366.02	(2,023.85)	11,736.04	1,239.39	136.60	(202.39)	1,173.60
UTI Focused Fund	Direct Plan - Dividend Option	10		118.92	11.32	(19.22)	111.02	11.89	1.13	(1.92)	11.10
UTI Focused Fund	Regular Plan - Growth Option	10		1,67,700.05	16,058.82	(24,202.56)	1,59,556.31	16,770.00	1,605.88	(2,420.25)	15,955.63
UTI Focused Fund	Regular Plan - Dividend Option	10		1,116.89	37.74	(129.40)	1,025.23	111.69	3.77	(12.94)	102.52
UTI Retirement Fund	Regular Plan	10	Not Available	95,683.67	3,304.94	(7,387.48)	91,601.13	9,568.37	330.49	(738.75)	9,150.11
UTI Retirement Fund	Direct Plan	10		3,896.89	392.25	(363.59)	3,925.55	389.69	39.22	(36.35)	392.56
UTI Multi Asset Allocation Fund	Direct Plan - Growth Option	10	24,030	3,307.93	5,217.90	(707.20)	7,818.63	330.79	521.79	(70.72)	781.86

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Statement showing movement in Unit Capital during the period / year 2024-25

Annexure VI (b)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025	Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025
UTI Multi Asset Allocation Fund	Direct Plan - Dividend Option	10		150.75	69.43	(29.72)	190.46	15.08	6.94	(2.97)	19.05
UTI Multi Asset Allocation Fund	Regular plan - Growth Option	10		15,160.96	53,850.79	(4,960.80)	64,050.95	1,516.10	5,385.08	(496.08)	6,405.10
UTI Multi Asset Allocation Fund	Regular Plan - Dividend Option	10		6,832.43	930.62	(709.56)	7,053.49	683.24	93.06	(70.95)	705.35
UTI Children's Equity Fund	Direct Plan - Growth Option	10	Not Available	607.10	52.76	(18.76)	641.10	60.71	5.28	(1.88)	64.11
UTI Children's Equity Fund	Direct Plan - Dividend Option	10		1.85	0.67	(0.38)	2.14	0.18	0.07	(0.04)	0.21
UTI Children's Equity Fund	Regular Plan - Growth Option	10		12,395.72	769.50	(460.21)	12,705.01	1,239.57	76.95	(46.02)	1,270.50
UTI Children's Equity Fund	Regular Plan - Dividend Option	10		76.61	0.53	(6.48)	70.66	7.66	0.05	(0.64)	7.07
UTI - Money Market Fund	Regular Plan - Annual Dividend Option	1000	Not Available	3.03	3.10	(1.29)	4.84	-	-	-	-
UTI - Money Market Fund	Direct Plan - Annual Dividend Option	1000		27.29	4.72	(13.30)	18.71	0.03	-	(0.01)	0.02
UTI - Money Market Fund	Direct Plan - Fortnightly Dividend Option	1000		2.72	0.83	(1.67)	1.88	-	-	-	-
UTI - Money Market Fund	Direct Plan - Flexi Dividend Option	1000		1.64	-	(0.70)	0.94	-	-	-	-
UTI - Money Market Fund	Direct Plan - Growth Option	1000		3,18,809.59	14,61,984.82	(13,93,485.14)	3,87,309.27	318.81	1,461.98	(1,393.48)	387.31
UTI - Money Market Fund	Direct Plan - Half Yearly Dividend Option	1000		52.45	0.77	(2.45)	50.77	0.05	-	-	0.05
UTI - Money Market Fund	Discontinued - Regular Plan-Periodic Div Opt.	1000		9.71	-	(0.43)	9.28	0.01	-	-	0.01
UTI - Money Market Fund	Direct Plan - Daily Dividend Reinvestment Option	1000		147.20	17.30	(44.70)	119.80	0.15	0.02	(0.05)	0.12
UTI - Money Market Fund	Direct Plan - Monthly Dividend Option	1000		4.47	4.74	(1.27)	7.94	-	0.01	0.00	0.01
UTI - Money Market Fund	Direct Plan - Quarterly Dividend Option	1000		38.35	1,93,952.23	(1,93,987.19)	3.39	0.04	193.95	(193.99)	-
UTI - Money Market Fund	Direct Plan - Weekly Dividend Option	1000		19.91	15.45	(22.76)	12.60	0.02	0.02	(0.03)	0.01
UTI - Money Market Fund	Regular Plan - Fortnightly Dividend Option	1000		13.91	-	-	13.91	0.01	-	-	0.01
UTI - Money Market Fund	Regular Plan - Growth Option	1000		93,124.30	2,79,557.22	(2,27,530.09)	1,45,151.43	93.12	279.56	(227.53)	145.15
UTI - Money Market Fund	Discontinued - Regular Plan -Growth Option	1000		205.94	-	(14.80)	191.14	0.21	-	(0.02)	0.19
UTI - Money Market Fund	Regular Plan - Half Yearly Dividend Option	1000		0.31	0.10	(0.01)	0.40	-	-	-	-

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Statement showing movement in Unit Capital during the period / year 2024-25

Annexure VI (b)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025	Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025
UTI - Money Market Fund	Regular Plan - Daily Dividend Reinvestment Option	1000		224.13	58.05	(40.68)	241.50	0.22	0.06	(0.04)	0.24
UTI - Money Market Fund	Discontinued - Regular Plan - Flexi Div Option	1000		2.55	-	(0.42)	2.13	-	-	-	-
UTI - Money Market Fund	Regular Plan - Monthly Dividend Option	1000		40.16	65.04	(27.61)	77.59	0.04	0.07	(0.03)	0.08
UTI - Money Market Fund	Regular Plan - Quarterly Dividend Option	1000		-	-	-	-	-	-	-	-
UTI - Money Market Fund	Regular Plan - Weekly Dividend Option	1000		27.29	5.46	(7.27)	25.48	0.03	0.01	(0.01)	0.03
UTI - Money Market Fund	Regular Plan - Flexi IDCW	1000		6.25	1.26	(1.28)	6.23	0.01	-	-	0.01
UTI - Liquid Fund	Regular Plan - Annual Dividend Option	1000		41.20	42.57	(28.44)	55.33	0.04	0.04	(0.02)	0.06
UTI - Liquid Fund	Direct Plan - Annual Dividend Option	1000		35.00	32.85	(44.23)	23.62	0.03	0.03	(0.04)	0.02
UTI - Liquid Fund	Direct Plan - Fortnightly Dividend Option	1000		30.94	56.79	(47.44)	40.29	0.03	0.06	(0.05)	0.04
UTI - Liquid Fund	Direct Plan - Flexi Dividend Option	1000		34.80	9.71	(16.55)	27.96	0.03	0.01	(0.01)	0.03
UTI - Liquid Fund	Direct Plan - Growth Option	1000		4,02,482.06	82,82,875.89	(81,91,492.79)	4,93,865.16	402.48	8,282.88	(8,191.49)	493.87
UTI - Liquid Fund	Direct Plan - Half Yearly Dividend Option	1000		18.94	9.42	(20.32)	8.04	0.02	0.01	(0.02)	0.01
UTI - Liquid Fund	Direct Plan - Daily Dividend Reinvestment Option	1000		1,395.43	1,55,756.90	(1,55,518.28)	1,634.05	1.40	155.76	(155.53)	1.63
UTI - Liquid Fund	Direct Plan - Monthly Dividend Option	1000		66.83	87.41	(95.86)	58.38	0.07	0.09	(0.10)	0.06
UTI - Liquid Fund	Direct Plan - Quarterly Dividend Option	1000	Not Available	24.27	18.91	(22.33)	20.85	0.02	0.02	(0.02)	0.02
UTI - Liquid Fund	Direct Plan - Weekly Dividend Option	1000		6.53	9.49	(11.17)	4.85	0.01	0.01	(0.02)	-
UTI - Liquid Fund	Regular Plan - Fortnightly Dividend Option	1000		13.33	1.77	(10.44)	4.66	0.01	-	(0.01)	-
UTI - Liquid Fund	Regular Plan - Flexi Dividend option	1000		26.32	16.06	(19.73)	22.65	0.03	0.02	(0.03)	0.02
UTI - Liquid Fund	Regular Plan - Growth Option	1000		69,680.67	6,37,087.80	(6,50,932.84)	55,835.63	69.68	637.09	(650.93)	55.84
UTI - Liquid Fund	Discontinued - Regular Plan - Growth Option	1000		35.20	-	(5.26)	29.94	0.04	-	(0.01)	0.03
UTI - Liquid Fund	Regular Plan - Half Yearly Dividend Option	1000		9.01	4.07	(12.92)	0.16	0.01	-	(0.01)	-
UTI - Liquid Fund	Regular Plan - Daily Dividend Reinvestment Option	1000		4,010.14	5,826.13	(9,618.13)	218.14	4.01	5.83	(9.62)	0.22

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Annexure VI (b)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025	Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025
UTI - Liquid Fund	Discontinued - Regular Plan-Periodic Div Opt.	1000		89.70	-	(4.01)	85.69	0.09	-	-	0.09
UTI - Liquid Fund	Regular Plan - Monthly Dividend Option	1000		215.38	38.41	(118.59)	135.20	0.22	0.04	(0.12)	0.14
UTI - Liquid Fund	Discontinued - Regular Plan - Monthly Dividend Option	1000		78.34	-	-	78.34	0.08	-	-	0.08
UTI - Liquid Fund	Regular Plan - Quarterly Dividend Option	1000		6.04	273.29	(7.63)	271.70	0.01	0.27	(0.01)	0.27
UTI - Liquid Fund	Regular Plan - Weekly Dividend Option	1000		179.77	144.66	(148.84)	175.59	0.18	0.14	(0.14)	0.18
UTI - Overnight Fund	Regular Plan - Daily Dividend Option	1000	Not Available	18.07	29,120.55	(29,121.61)	17.01	0.02	29.12	(29.12)	0.02
UTI - Overnight Fund	Direct Plan - Daily Dividend Option	1000		124.93	14.95	(113.04)	26.84	0.12	0.01	(0.10)	0.03
UTI - Overnight Fund	Direct Plan - Growth Option	1000		64,852.13	99,60,486.68	(99,53,144.29)	72,194.52	64.85	9,960.49	(9,953.15)	72.19
UTI - Overnight Fund	Direct Plan - Periodic Dividend Option	1000		27.02	860.75	(863.28)	24.49	0.03	0.86	(0.87)	0.02
UTI - Overnight Fund	Regular Plan - Growth Option	1000		26,194.23	27,52,629.90	(27,63,966.19)	14,857.94	26.19	2,752.63	(2,763.96)	14.86
UTI - Overnight Fund	Regular Plan - Periodic Dividend Option	1000		26.81	6.93	(6.28)	27.46	0.03	0.01	(0.01)	0.03
UTI - Floater Fund	Regular Plan - Annual Dividend Option	1000	24,637	404.77	5.61	(382.80)	27.58	0.40	0.01	(0.38)	0.03
UTI - Floater Fund	Direct Plan - Annual Dividend Option	1000		3.43	2.43	(3.47)	2.39	-	-	-	-
UTI - Floater Fund	Direct Plan - Flexi Dividend Option	1000		4.46	0.62	(0.72)	4.36	-	-	-	-
UTI - Floater Fund	Direct Plan - Growth Option	1000		69,087.08	11,787.53	(13,670.49)	67,204.12	69.09	11.79	(13.68)	67.20
UTI - Floater Fund	Direct Plan - Half Yearly Dividend Option	1000		0.99	0.23	(0.01)	1.21	-	-	-	-
UTI - Floater Fund	Direct Plan - Quarterly Dividend Option	1000		4.59	38.39	(39.86)	3.12	-	0.04	(0.04)	-
UTI - Floater Fund	Regular Plan - Flexi Dividend Option	1000		10.89	6.72	(1.89)	15.72	0.01	0.01	-	0.02
UTI - Floater Fund	Regular Plan - Growth Option	1000		36,309.56	19,030.41	(31,257.88)	24,082.09	36.31	19.03	(31.26)	24.08
UTI - Floater Fund	Regular Plan - Half Yearly Dividend Option	1000		5.59	0.16	-	5.75	0.01	-	-	0.01
UTI - Floater Fund	Regular Plan - Quarterly Dividend Option	1000		82.31	6.68	(42.49)	46.50	0.08	0.01	(0.04)	0.05
UTI Short Duration Fund	Regular Plan - Annual Dividend Sub Option	10	Not Available	212.99	16.22	(74.99)	154.22	21.30	1.62	(7.50)	15.42

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Annexure VI (b)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025	Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025
UTI Short Duration Fund	Direct Plan - Annual Dividend Sub Option	10		3.68	80.40	(76.60)	7.48	0.37	8.04	(7.66)	0.75
UTI Short Duration Fund	Direct Plan - Flexi Dividend Sub Option	10		11.26	3.44	(6.24)	8.46	1.13	0.34	(0.62)	0.85
UTI Short Duration Fund	Direct Plan - Growth Sub Option	10		56,823.98	45,432.04	(48,939.85)	53,316.17	5,682.40	4,543.20	(4,893.98)	5,331.62
UTI Short Duration Fund	Direct Plan - Quarterly Dividend Sub Option	10		140.85	3.70	(5.42)	139.13	14.08	0.37	(0.54)	13.91
UTI Short Duration Fund	Direct Plan - Monthly Dividend Sub Option	10		26.57	133.82	(79.45)	80.94	2.66	13.38	(7.95)	8.09
UTI Short Duration Fund	Regular Plan - Flexi Dividend Sub Option	10		39.92	2.03	(2.44)	39.51	3.99	0.20	(0.24)	3.95
UTI Short Duration Fund	Regular Plan - Growth Sub Option	10		32,027.66	6,544.67	(13,566.46)	25,005.87	3,202.77	654.47	(1,356.65)	2,500.59
UTI Short Duration Fund	Discontinued - Regular Option - Growth Sub Option	10		493.32	-	(118.98)	374.34	49.33	-	(11.90)	37.43
UTI Short Duration Fund	Regular Plan - Half Yearly Dividend Sub Option	10		2.03	0.01	-	2.04	0.20	-	-	0.20
UTI Short Duration Fund	Direct Plan - Half Yearly Dividend Sub Option	10		0.79	0.92	(1.08)	0.63	0.08	0.09	(0.11)	0.06
UTI Short Duration Fund	Regular Plan - Quarterly Dividend Sub Option	10		450.34	2.19	(58.12)	394.41	45.03	0.22	(5.81)	39.44
UTI Short Duration Fund	Discontinued - Regular Option - Dividend Sub Option	10		71.43	-	(18.80)	52.63	7.14	-	(1.88)	5.26
UTI Short Duration Fund	Regular Plan - Monthly Dividend Sub Option	10		153.59	9.24	(91.60)	71.23	15.36	0.92	(9.16)	7.12
UTI Low Duration Fund	Discontinued - Annual Dividend Plan	1000	Not Available	5.19	-	(0.49)	4.70	0.01	-	(0.01)	-
UTI Low Duration Fund	Discontinued - Bonus Plan	1000		14.66	-	(1.61)	13.05	0.01	-	-	0.01
UTI Low Duration Fund	Direct Plan - Annual Dividend Option	1000		11.83	1.91	(2.49)	11.25	0.01	-	-	0.01
UTI Low Duration Fund	Direct Plan - Fortnightly Dividend Option	1000		22.13	1.86	(3.84)	20.15	0.02	-	-	0.02
UTI Low Duration Fund	Direct Plan - Flexi Dividend Option	1000		4.50	-	(4.37)	0.13	-	-	-	-
UTI Low Duration Fund	Direct Plan - Half Yearly Dividend Option	1000		19.51	-	(19.16)	0.35	0.02	-	(0.02)	-
UTI Low Duration Fund	Discontinued - Quarterly Dividend Plan	1000		33.02	-	(2.10)	30.92	0.03	-	-	0.03
UTI Low Duration Fund	Direct Plan - Growth Option	1000		31,194.88	96,598.28	(95,855.07)	31,938.09	31.19	96.60	(95.85)	31.94
UTI Low Duration Fund	Direct Plan - Daily Dividend Reinvestment Option	1000		200.38	0.15	(46.19)	154.34	0.20	-	(0.05)	0.15

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing movement in Unit Capital during the period / year 2024-25

Annexure VI (b)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025	Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025
UTI Low Duration Fund	Direct Plan - Monthly Dividend Option	1000		40.19	12.44	(10.69)	41.94	0.04	0.01	(0.01)	0.04
UTI Low Duration Fund	Direct Plan - Quarterly Dividend Option	1000		12.02	0.22	(0.41)	11.83	0.01	-	-	0.01
UTI Low Duration Fund	Direct Plan - Weekly Dividend Option	1000		89.07	7.93	(10.11)	86.89	0.09	0.01	(0.01)	0.09
UTI Low Duration Fund	Regular Plan - Fortnightly Dividend Option	1000		13.06	0.93	(2.33)	11.66	0.01	-	-	0.01
UTI Low Duration Fund	Regular Plan - Flexi Dividend Option	1000		35.19	5.07	(38.60)	1.66	0.04	0.01	(0.05)	-
UTI Low Duration Fund	Discontinued - Growth Plan	1000		235.83	-	(14.88)	220.95	0.24	-	(0.02)	0.22
UTI Low Duration Fund	Regular Plan - Half Yearly Dividend Option	1000		16.58	0.32	(16.28)	0.62	0.02	-	(0.02)	-
UTI Low Duration Fund	Regular Plan - Bonus Option	1000		33.90	-	-	33.90	0.03	-	-	0.03
UTI Low Duration Fund	Regular Plan - Daily Dividend Reinvestment Option	1000		677.13	472.16	(592.58)	556.71	0.68	0.47	(0.59)	0.56
UTI Low Duration Fund	Regular Plan - Growth Option	1000		50,049.19	34,062.21	(38,821.43)	45,289.97	50.05	34.06	(38.82)	45.29
UTI Low Duration Fund	Discontinued - Periodic Dividend Plan	1000		281.67	0.01	(17.02)	264.66	0.28	-	(0.02)	0.26
UTI Low Duration Fund	Regular Plan - Monthly Dividend Option	1000		77.46	9.12	(5.73)	80.85	0.08	0.01	(0.01)	0.08
UTI Low Duration Fund	Discontinued - Monthly Dividend Plan	1000		8.99	-	(1.09)	7.90	0.01	-	-	0.01
UTI Low Duration Fund	Regular Plan - Quarterly Dividend Option	1000		24.57	5.69	(6.12)	24.14	0.02	0.01	(0.01)	0.02
UTI Low Duration Fund	Regular Plan - Weekly Dividend Option	1000		163.48	8.91	(121.36)	51.03	0.16	0.01	(0.12)	0.05
UTI Low Duration Fund	Discontinued - Flexi Dividend Plan	1000		57.71	-	-	57.71	0.06	-	-	0.06
UTI Banking & PSU Fund	Regular Plan - Annual Dividend Option	10	5,503	5.02	2.45	(3.44)	4.03	0.50	0.25	(0.35)	0.40
UTI Banking & PSU Fund	Direct Plan - Annual Dividend Option	10		18.62	3.56	(12.58)	9.60	1.86	0.36	(1.26)	0.96
UTI Banking & PSU Fund	Direct Plan - Flexi Dividend Option	10		1.70	6.24	(6.37)	1.57	0.17	0.62	(0.63)	0.16
UTI Banking & PSU Fund	Direct Plan - Growth Option	10		34,558.02	3,665.01	(12,333.05)	25,889.98	3,455.80	366.50	(1,233.30)	2,589.00
UTI Banking & PSU Fund	Direct Plan - Half Yearly Option	10		1.29	1.24	(1.27)	1.26	0.13	0.12	(0.12)	0.13
UTI Banking & PSU Fund	Direct Plan - Quarterly Dividend Option	10		23.28	1.14	(10.57)	13.85	2.33	0.11	(1.05)	1.39

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing movement in Unit Capital during the period / year 2024-25

Annexure VI (b)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025	Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025
UTI Banking & PSU Fund	Direct Plan - Monthly Dividend Option	10	20,802	5.76	3.88	(1.82)	7.82	0.58	0.39	(0.19)	0.78
UTI Banking & PSU Fund	Regular Plan - Flexi Dividend Option	10		100.76	4.69	(93.90)	11.55	10.08	0.47	(9.39)	1.16
UTI Banking & PSU Fund	Regular Plan - Growth Option	10		12,410.78	710.57	(3,105.19)	10,016.16	1,241.08	71.06	(310.52)	1,001.62
UTI Banking & PSU Fund	Regular Plan - Half Yearly Dividend Option	10		2.37	0.94	(0.05)	3.26	0.24	0.09	-	0.33
UTI Banking & PSU Fund	Regular Plan - Quarterly Dividend Option	10		49.58	351.53	(23.51)	377.60	4.96	35.15	(2.35)	37.76
UTI Banking & PSU Fund	Regular Plan - Monthly Dividend Option	10		45.96	0.51	(1.13)	45.34	4.60	0.05	(0.12)	4.53
UTI - Corporate Bond Fund	Regular Plan - Annual Dividend Option	10		17.66	4.37	(10.18)	11.85	1.77	0.44	(1.02)	1.19
UTI - Corporate Bond Fund	Direct Plan - Annual Dividend Option	10		38.20	3.13	(8.05)	33.28	3.82	0.31	(0.80)	3.33
UTI - Corporate Bond Fund	Direct Plan - Flexi Dividend Option	10		65.66	3.11	(2.41)	66.36	6.57	0.31	(0.24)	6.64
UTI - Corporate Bond Fund	Direct Plan - Growth Option	10		2,04,085.15	2,05,667.36	(1,30,064.76)	2,79,687.75	20,408.51	20,566.74	(13,006.47)	27,968.78
UTI - Corporate Bond Fund	Direct Plan - Half Yeary Dividend Option	10		4.10	0.16	(0.31)	3.95	0.41	0.02	(0.04)	0.39
UTI - Corporate Bond Fund	Direct Plan - Quarterly Dividend Option	10		18.27	1.50	(1.95)	17.82	1.83	0.15	(0.20)	1.78
UTI - Corporate Bond Fund	Regular Plan - Flexi Dividend Option	10		7.51	0.44	(0.44)	7.51	0.75	0.04	(0.04)	0.75
UTI - Corporate Bond Fund	Regular Plan - Growth Option	10		31,579.44	4,671.73	(9,627.15)	26,624.02	3,157.94	467.17	(962.71)	2,662.40
UTI - Corporate Bond Fund	Regular Plan - Half Yearly Dividend Option	10		16.97	0.14	-	17.11	1.70	0.01	-	1.71
UTI - Corporate Bond Fund	Regular Plan - Quarterly Dividend Option	10		62.02	0.12	(14.99)	47.15	6.20	0.01	(1.49)	4.72
UTI Ultra Short Duration Fund	Regular Plan - Annual Dividend Option	1000	Not Available	55.38	29.12	(71.10)	13.40	0.06	0.03	(0.08)	0.01
UTI Ultra Short Duration Fund	Direct Plan - Annual Dividend Option	1000		7.20	0.23	(5.48)	1.95	0.01	-	(0.01)	-
UTI Ultra Short Duration Fund	Regular Plan - Daily Dividend Reinvestment Option	1000		728.35	142.31	(478.72)	391.94	0.73	0.14	(0.48)	0.39
UTI Ultra Short Duration Fund	Direct Plan - Daily Dividend Reinvestment Option	1000		27.46	4.13	(3.38)	28.21	0.03	-	-	0.03
UTI Ultra Short Duration Fund	Direct Plan - Weekly Dividend Reinvestment Option	1000		18.91	16.98	(8.48)	27.41	0.02	0.02	(0.01)	0.03
UTI Ultra Short Duration Fund	Direct Plan - Fortnightly Dividend Option	1000		0.96	4.75	(1.44)	4.27	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing movement in Unit Capital during the period / year 2024-25

Annexure VI (b)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025	Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025
UTI Ultra Short Duration Fund	Direct Plan - Flexi Dividend Option	1000		16.52	11.86	(14.63)	13.75	0.02	0.01	(0.02)	0.01
UTI Ultra Short Duration Fund	Direct Plan - Growth Option	1000		15,446.91	1,33,853.87	(1,12,289.19)	37,011.59	15.45	133.85	(112.29)	37.01
UTI Ultra Short Duration Fund	Direct Plan - Half Yearly Dividend Option	1000		36.41	0.01	(22.07)	14.35	0.04	-	(0.03)	0.01
UTI Ultra Short Duration Fund	Regular Plan - Weekly Dividend Reinvestment Option	1000		185.12	10.17	(30.28)	165.01	0.19	0.01	(0.03)	0.17
UTI Ultra Short Duration Fund	Direct Plan - Monthly Dividend Option	1000		62.63	73.89	(73.52)	63.00	0.06	0.07	(0.07)	0.06
UTI Ultra Short Duration Fund	Direct Plan - Quarterly Dividend Option	1000		2.13	4.08	(1.65)	4.56	-	-	-	-
UTI Ultra Short Duration Fund	Regular Plan - Fortnightly Dividend Option	1000		9.26	3.06	(2.49)	9.83	0.01	-	-	0.01
UTI Ultra Short Duration Fund	Regular Plan - Flexi Dividend Option	1000		52.90	13.74	(15.92)	50.72	0.05	0.01	(0.01)	0.05
UTI Ultra Short Duration Fund	Discontinued - Institutional Growth Option	1000		20.83	-	-	20.83	0.02	-	-	0.02
UTI Ultra Short Duration Fund	Regular Plan - Growth Option	1000		37,028.13	75,685.92	(77,264.77)	35,449.28	37.03	75.69	(77.27)	35.45
UTI Ultra Short Duration Fund	Regular Plan - Half Yearly Dividend Option	1000		0.07	2.34	(2.41)	-	-	-	-	-
UTI Ultra Short Duration Fund	Discontinued - Instn Plan - Periodic Dividend Option	1000		-	-	-	-	-	-	-	-
UTI Ultra Short Duration Fund	Regular Plan - Monthly Dividend Option	1000		26.55	469.51	(7.40)	488.66	0.03	0.47	(0.01)	0.49
UTI Ultra Short Duration Fund	Regular Plan - Quarterly Dividend Option	1000		15.95	0.54	(0.02)	16.47	0.02	-	-	0.02
UTI Ultra Short Duration Fund	Discontinued - Inst Plan - Flexi Dividend Option	1000		-	-	-	-	-	-	-	-
UTI - Gilt Fund	Direct Plan - Growth Option	10	Not Available	5,363.86	2,554.43	(2,102.13)	5,816.16	536.39	255.44	(210.21)	581.62
UTI - Gilt Fund	Regular Plan - Dividend Option	10		422.13	0.97	(140.10)	283.00	42.21	0.10	(14.01)	28.30
UTI - Gilt Fund	Direct Plan - Dividend Option	10		24.77	14.09	(15.49)	23.37	2.48	1.41	(1.55)	2.34
UTI - Gilt Fund	Regular Plan - Growth Option	10		5,107.24	883.79	(762.12)	5,228.91	510.72	88.38	(76.21)	522.89
UTI - Gilt Fund	Discontinued - Providend Fund-Dividend Plan	10		65.34	-	(0.11)	65.23	6.53	-	(0.01)	6.52
UTI - Gilt Fund	Discontinued - Provident Fund-Growth Plan	10		470.91	-	(0.40)	470.51	47.09	-	(0.04)	47.05
UTI - Gilt Fund	Discontinued - PF Prescribed Date Auto Redemption	10		1.57	-	-	1.57	0.16	-	-	0.16

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing movement in Unit Capital during the period / year 2024-25

Annexure VI (b)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025	Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025
UTI Medium to Long Duration Fund	Regular Plan - Annual Dividend Option	10	Not Available	23.95	2.02	(2.57)	23.40	2.39	0.20	(0.25)	2.34
UTI Medium to Long Duration Fund	Direct Plan - Annual Dividend Option	10		4.09	0.53	(0.17)	4.45	0.41	0.05	(0.02)	0.44
UTI Medium to Long Duration Fund	Direct Plan - Flexi Dividend Option	10		3.40	1.59	(0.93)	4.06	0.34	0.16	(0.09)	0.41
UTI Medium to Long Duration Fund	Direct Plan - Growth Option	10		917.16	243.66	(177.51)	983.31	91.72	24.37	(17.76)	98.33
UTI Medium to Long Duration Fund	Direct Plan - Half Yearly Dividend Option	10		2.07	0.69	(1.10)	1.66	0.21	0.07	(0.11)	0.17
UTI Medium to Long Duration Fund	Direct Plan - Quarterly Dividend Option	10		22.83	2.41	(2.21)	23.03	2.28	0.24	(0.22)	2.30
UTI Medium to Long Duration Fund	Regular Plan - Flexi Dividend Option	10		9.67	5.02	(5.68)	9.01	0.97	0.50	(0.57)	0.90
UTI Medium to Long Duration Fund	Regular Plan - Growth Option	10		3,313.47	357.87	(526.67)	3,144.67	331.35	35.79	(52.67)	314.47
UTI Medium to Long Duration Fund	Regular Plan - Half Yearly Dividend Option	10		0.95	147.93	(0.29)	148.59	0.09	14.79	(0.02)	14.86
UTI Medium to Long Duration Fund	Regular Plan - Quarterly Dividend Option	10		709.27	29.87	(62.34)	676.80	70.93	2.99	(6.24)	67.68
UTI - Dynamic Bond Fund	Regular Plan - Annual Dividend Option	10	22,214	31.46	1.80	(5.01)	28.25	3.15	0.18	(0.51)	2.82
UTI - Dynamic Bond Fund	Direct Plan - Annual Dividend Option	10		12.59	3.63	(4.71)	11.51	1.26	0.36	(0.47)	1.15
UTI - Dynamic Bond Fund	Direct Plan - Flexi Dividend Option	10		5.51	9.25	(0.76)	14.00	0.55	0.92	(0.07)	1.40
UTI - Dynamic Bond Fund	Direct Plan - Growth Option	10		3,587.67	1,831.25	(1,644.90)	3,774.02	358.77	183.12	(164.49)	377.40
UTI - Dynamic Bond Fund	Direct Plan - Half Yearly Dividend Option	10		17.42	1.19	(3.08)	15.53	1.74	0.12	(0.31)	1.55
UTI - Dynamic Bond Fund	Direct Plan - Quarterly Dividend Option	10		48.62	13.53	(12.65)	49.50	4.86	1.35	(1.26)	4.95
UTI - Dynamic Bond Fund	Regular Plan - Flexi Dividend Option	10		13.80	9.33	(12.57)	10.56	1.38	0.93	(1.25)	1.06
UTI - Dynamic Bond Fund	Regular Plan - Growth Option	10		9,534.87	30,680.73	(29,817.60)	10,398.00	953.49	3,068.07	(2,981.76)	1,039.80
UTI - Dynamic Bond Fund	Regular Plan - Hal Yearly Dividend Option	10		7.84	0.27	(0.59)	7.52	0.78	0.03	(0.06)	0.75
UTI - Dynamic Bond Fund	Regular Plan - Quarterly Dividend Option	10		267.24	50.80	(40.35)	277.69	26.72	5.08	(4.03)	27.77
UTI - Credit Risk Fund	Regular Plan - Annual Dividend Option	10	15,376	30.49	-	(22.04)	8.45	3.05	-	(2.20)	0.85
UTI - Credit Risk Fund	Direct Plan - Annual Dividend Option	10		65.61	0.09	(52.60)	13.10	6.56	0.01	(5.26)	1.31

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VI (b)

UTI MUTUAL FUND

Statement showing movement in Unit Capital during the period / year 2024-25

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025	Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025
UTI - Credit Risk Fund	Direct Plan - Flexi Dividend Option	10		0.19	0.01	-	0.20	0.02	-	-	0.02
UTI - Credit Risk Fund	Direct Plan - Growth Option	10		3,575.53	121.07	(954.48)	2,742.12	357.55	12.11	(95.45)	274.21
UTI - Credit Risk Fund	Direct Plan - Half Yearly Dividend Option	10		0.18	0.05	(0.18)	0.05	0.02	-	(0.01)	0.01
UTI - Credit Risk Fund	Direct Plan - Quarterly Dividend Option	10		30.18	0.11	(10.02)	20.27	3.02	0.01	(1.00)	2.03
UTI - Credit Risk Fund	Direct Plan - Monthly Dividend Option	10		3.21	9.82	(0.94)	12.09	0.32	0.98	(0.09)	1.21
UTI - Credit Risk Fund	Regular Plan - Flexi Dividend Option	10		27.60	4.42	(22.25)	9.77	2.76	0.44	(2.22)	0.98
UTI - Credit Risk Fund	Regular Plan - Growth Option	10		21,212.61	333.56	(7,664.60)	13,881.57	2,121.26	33.36	(766.46)	1,388.16
UTI - Credit Risk Fund	Regular Plan - Half Yearly Dividend Option	10		10.09	1.11	(5.34)	5.86	1.01	0.11	(0.53)	0.59
UTI - Credit Risk Fund	Regular Plan - Quarterly Dividend Option	10		243.74	0.24	(40.61)	203.37	24.37	0.02	(4.05)	20.34
UTI - Credit Risk Fund	Regular Plan - Monthly Dividend Option	10		77.77	0.29	(3.10)	74.96	7.78	0.03	(0.31)	7.50
UTI - Credit Risk Fund (Segregated - 06032020)	Regular Plan - Annual Dividend Option	10	Not Applicable	147.75	-	-	147.75	14.77	-	-	14.77
UTI - Credit Risk Fund (Segregated - 06032020)	Direct Plan - Annual Dividend Option	10		11.58	-	-	11.58	1.16	-	-	1.16
UTI - Credit Risk Fund (Segregated - 06032020)	Direct Plan - Flexi Dividend Option	10		1.57	-	-	1.57	0.16	-	-	0.16
UTI - Credit Risk Fund (Segregated - 06032020)	Direct Plan - Growth Option	10		11,421.91	-	-	11,421.91	1,142.19	-	-	1,142.19
UTI - Credit Risk Fund (Segregated - 06032020)	Direct Plan - Half Yearly Dividend Option	10		0.28	-	-	0.28	0.03	-	-	0.03
UTI - Credit Risk Fund (Segregated - 06032020)	Direct Plan - Quarterly Dividend Option	10		44.21	-	-	44.21	4.42	-	-	4.42
UTI - Credit Risk Fund (Segregated - 06032020)	Direct Plan - Monthly Dividend Option	10		5.73	-	-	5.73	0.57	-	-	0.57
UTI - Credit Risk Fund (Segregated - 06032020)	Regular Plan - Flexi Dividend Option	10		42.00	-	-	42.00	4.20	-	-	4.20
UTI - Credit Risk Fund (Segregated - 06032020)	Regular Plan - Growth Option	10		59,888.10	-	-	59,888.10	5,988.81	-	-	5,988.81
UTI - Credit Risk Fund (Segregated - 06032020)	Regular Plan - Half Yearly Dividend Option	10		7.31	-	-	7.31	0.73	-	-	0.73
UTI - Credit Risk Fund (Segregated - 06032020)	Regular Plan - Quarterly Dividend Option	10		1,222.90	-	-	1,222.90	122.29	-	-	122.29
UTI - Credit Risk Fund (Segregated - 06032020)	Regular Plan - Monthly Dividend Option	10		303.18	-	-	303.18	30.32	-	-	30.32

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Annexure VI (b)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025	Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025
UTI Medium Duration Fund	Regular Plan - Annual Dividend Option	10	3,363	1.88	0.21	(1.75)	0.34	0.19	0.02	(0.18)	0.03
UTI Medium Duration Fund	Direct Plan - Annual Dividend Option	10		0.75	0.06	(0.51)	0.30	0.07	0.01	(0.05)	0.03
UTI Medium Duration Fund	Direct Plan - Flexi Dividend Option	10		0.22	0.04	(0.23)	0.03	0.02	-	(0.02)	-
UTI Medium Duration Fund	Direct Plan - Growth Option	10		686.68	35.80	(45.49)	676.99	68.67	3.58	(4.55)	67.70
UTI Medium Duration Fund	Direct Plan - Half Yearly Dividend Option	10		1.09	-	-	1.09	0.11	-	-	0.11
UTI Medium Duration Fund	Direct Plan - Monthly Dividend Option	10		1.36	0.07	(0.15)	1.28	0.14	0.01	(0.02)	0.13
UTI Medium Duration Fund	Direct Plan - Quarterly Dividend Option	10		0.19	-	-	0.19	0.02	-	-	0.02
UTI Medium Duration Fund	Regular Plan - Flexi Dividend Option	10		0.05	0.55	-	0.60	-	0.06	-	0.06
UTI Medium Duration Fund	Regular Plan - Growth Option	10		1,650.63	247.00	(433.89)	1,463.74	165.06	24.70	(43.39)	146.37
UTI Medium Duration Fund	Regular Plan - Half Yearly Dividend Option	10		-	0.17	(0.16)	0.01	-	0.02	(0.02)	-
UTI Medium Duration Fund	Regular Plan - Monthly Dividend Option	10		4.65	1.04	(0.34)	5.35	0.46	0.10	(0.02)	0.54
UTI Medium Duration Fund	Regular Plan - Quarterly Dividend Option	10		1.55	-	-	1.55	0.16	-	-	0.16
UTI - Medium Term Fund (Segregated - 06032020)	Regular Plan - Annual Dividend Option	10	Not Applicable	6.40	-	-	6.40	0.64	-	-	0.64
UTI - Medium Term Fund (Segregated - 06032020)	Direct Plan - Annual Dividend Option	10		6.57	-	-	6.57	0.66	-	-	0.66
UTI - Medium Term Fund (Segregated - 06032020)	Direct Plan - Flexi Dividend Option	10		0.19	-	-	0.19	0.02	-	-	0.02
UTI - Medium Term Fund (Segregated - 06032020)	Direct Plan - Growth Option	10		1,874.42	-	-	1,874.42	187.44	-	-	187.44
UTI - Medium Term Fund (Segregated - 06032020)	Direct Plan - Half Yearly Dividend Option	10		1.08	-	-	1.08	0.11	-	-	0.11
UTI - Medium Term Fund (Segregated - 06032020)	Direct Plan - Monthly Dividend Option	10		3.58	-	-	3.58	0.36	-	-	0.36
UTI - Medium Term Fund (Segregated - 06032020)	Direct Plan - Quarterly Dividend Option	10		3.11	-	-	3.11	0.31	-	-	0.31
UTI - Medium Term Fund (Segregated - 06032020)	Regular Plan - Flexi Dividend Option	10		0.11	-	-	0.11	0.01	-	-	0.01
UTI - Medium Term Fund (Segregated - 06032020)	Regular Plan - Growth Option	10		12,239.50	-	-	12,239.50	1,223.95	-	-	1,223.95
UTI - Medium Term Fund (Segregated - 06032020)	Regular Plan - Half Yearly Dividend Option	10		0.89	-	-	0.89	0.09	-	-	0.09

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VI (b)

UTI MUTUAL FUND

Statement showing movement in Unit Capital during the period / year 2024-25

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025	Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025
UTI - Medium Term Fund (Segregated - 06032020)	Regular Plan - Monthly Dividend Option	10		318.79	-	-	318.79	31.88	-	-	31.88
UTI - Medium Term Fund (Segregated - 06032020)	Regular Plan - Quarterly Dividend Option	10		96.54	-	-	96.54	9.65	-	-	9.65
UTI - Annual Interval Fund - I	Direct Plan - Growth Option	10	27,133	181.66	10.25	(18.72)	173.19	18.17	1.02	(1.87)	17.32
UTI - Annual Interval Fund - I	Direct Plan - Dividend Option	10		0.21	6.90	0.01	7.12	0.02	0.69	-	0.71
UTI - Annual Interval Fund - I	Institutional Growth Option	10		138.35	-	(131.18)	7.17	13.84	-	(13.12)	0.72
UTI - Annual Interval Fund - I	Regular Plan - Growth Option	10		271.17	257.99	(111.53)	417.63	27.12	25.80	(11.16)	41.76
UTI - Annual Interval Fund - I	Regular Plan - Dividend Option	10		190.52	72.54	(1.30)	261.76	19.05	7.25	(0.12)	26.18
UTI Nifty Midcap 150 Quality 50 Index Fund	Direct Plan - Growth Option	10	9,064	8,163.41	5,158.39	(2,231.56)	11,090.24	816.34	515.84	(223.16)	1,109.02
UTI Nifty Midcap 150 Quality 50 Index Fund	Regular Plan - Growth Option	10		6,703.02	2,054.79	(1,240.68)	7,517.13	670.30	205.48	(124.07)	751.71
UTI Gilt Fund with 10 year Constant Duration	Regular Plan - Annual IDCW Option	10	7,080	29.13	0.62	(1.30)	28.45	2.91	0.06	(0.13)	2.84
UTI Gilt Fund with 10 year Constant Duration	Direct Plan - Annual IDCW Option	10		22.34	0.92	(0.10)	23.16	2.23	0.09	-	2.32
UTI Gilt Fund with 10 year Constant Duration	Direct Plan - Flexi IDCW Option	10		0.55	0.96	(0.14)	1.37	0.06	0.10	(0.02)	0.14
UTI Gilt Fund with 10 year Constant Duration	Direct Plan - Growth Option	10		9,057.07	640.75	(698.64)	8,999.18	905.71	64.07	(69.86)	899.92
UTI Gilt Fund with 10 year Constant Duration	Direct Plan - Quarterly IDCW Option	10		2.53	1.58	(1.14)	2.97	0.25	0.16	(0.11)	0.30
UTI Gilt Fund with 10 year Constant Duration	Regular Plan - Flexi IDCW Option	10		0.46	0.08	(0.06)	0.48	0.05	0.01	(0.01)	0.05
UTI Gilt Fund with 10 year Constant Duration	Regular Plan - Growth Option	10		5,426.46	859.93	(1,802.54)	4,483.85	542.65	85.99	(180.25)	448.39
UTI Gilt Fund with 10 year Constant Duration	Regular Plan - Half Yearly IDCW Option	10		5.91	0.02	-	5.93	0.59	-	-	0.59
UTI Gilt Fund with 10 year Constant Duration	Direct Plan - Half Yearly IDCW Option	10		-	0.64	-	0.64	-	0.06	-	0.06
UTI Gilt Fund with 10 year Constant Duration	Regular Plan - Quarterly IDCW Option	10		3.17	0.22	(0.09)	3.30	0.32	0.02	(0.01)	0.33
UTI Gold ETF Fund of Fund	Direct Plan - Growth Option	10	6,783	1,554.74	4,640.24	(1,261.77)	4,933.21	155.47	464.02	(126.17)	493.32
UTI Gold ETF Fund of Fund	Regular Plan - Growth Option	10		5,304.72	4,370.36	(1,501.57)	8,173.51	530.47	437.04	(150.16)	817.35
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Regular Plan - Annual IDCW Option	10	27,178	2.75	-	-	2.75	0.27	-	-	0.27

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing movement in Unit Capital during the period / year 2024-25

Annexure VI (b)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025	Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Direct Plan - Annual IDCW Option	10		0.08	-	-	0.08	0.01	-	-	0.01
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Direct Plan - Growth Option	10		17,333.48	-	-	17,333.48	1,733.35	-	-	1,733.35
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Direct Plan - Maturity IDCW Option	10		1.75	-	-	1.75	0.17	-	-	0.17
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Direct Plan - Quarterly IDCW Option	10		2.90	-	-	2.90	0.29	-	-	0.29
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Regular Plan - Flexi IDCW Option	10		0.65	-	-	0.65	0.06	-	-	0.06
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Regular Plan - Growth Option	10		9,817.37	-	-	9,817.37	981.74	-	-	981.74
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Regular Plan - Maturity IDCW Option	10		2.65	-	-	2.65	0.26	-	-	0.26
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Regular Plan - Quarterly IDCW option	10		16.27	-	-	16.27	1.63	-	-	1.63
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Regular Plan - Annual IDCW Option	10	15,306	1.23	-	-	1.23	0.12	-	-	0.12
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Direct Plan - Annual IDCW Option	10		8.30	-	-	8.30	0.83	-	-	0.83
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Direct Plan - Flexi IDCW Option	10		0.05	-	-	0.05	-	-	-	-
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Direct Plan - Growth Option	10		9,525.97	-	-	9,525.97	952.60	-	-	952.60
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Direct Plan - Maturity IDCW Option	10		1.57	-	-	1.57	0.16	-	-	0.16
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Direct Plan - Quarterly IDCW Option	10		0.18	-	-	0.18	0.02	-	-	0.02
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Regular Plan - Flexi IDCW Option	10		0.35	-	-	0.35	0.03	-	-	0.03
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Regular Plan - Growth Option	10		5,766.35	-	-	5,766.35	576.63	-	-	576.63
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Regular Plan - Maturity IDCW Option	10		0.75	-	-	0.75	0.07	-	-	0.07
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Regular Plan - Quarterly IDCW Option	10		1.60	-	-	1.60	0.16	-	-	0.16
UTI CRISIL SDL Maturity April 2033 Index Fund	Direct Plan - Growth Option	10	11,086	20,484.40	777.68	(1,231.91)	20,030.17	2,048.44	77.77	(123.19)	2,003.02
UTI CRISIL SDL Maturity April 2033 Index Fund	Regular Plan - Growth Option	10		7,559.84	1,718.21	(570.74)	8,707.31	755.98	171.82	(57.07)	870.73
UTI CRISIL SDL Maturity June 2027 Index Fund	Direct Plan - Growth Option	10	7,811	4,085.60	113.43	(725.13)	3,473.90	408.56	11.34	(72.51)	347.39
UTI CRISIL SDL Maturity June 2027 Index Fund	Regular Plan - Growth Option	10		3,355.75	50.44	(498.98)	2,907.21	335.58	5.04	(49.90)	290.72

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

Annexure VI (b)

UTI MUTUAL FUND

Statement showing movement in Unit Capital during the period / year 2024-25

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025	Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Regular Plan-Annual IDCW Option	10	3,738	0.40	-	-	0.40	0.04	-	-	0.04
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Direct Plan-Annual IDCW Option	10		30.05	-	-	30.05	3.00	-	-	3.00
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Direct Plan-Growth option	10		1,722.72	-	-	1,722.72	172.27	-	-	172.27
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Direct Plan-Maturity IDCW Option	10		2.15	-	-	2.15	0.21	-	-	0.21
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Direct Plan-Quarterly IDCW Option	10		0.25	-	-	0.25	0.02	-	-	0.02
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Regular Plan-Flexi IDCW Option	10		1.20	-	-	1.20	0.12	-	-	0.12
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Regular Plan-Growth Option	10		1,980.82	-	-	1,980.82	198.08	-	-	198.08
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Regular Plan-Quarterly IDCW Option	10		0.20	-	-	0.20	0.02	-	-	0.02
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	Direct Plan - Growth Option	10	12,844	9,894.60	39.04	(93.52)	9,840.12	989.46	3.90	(9.35)	984.01
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	Regular Plan - Growth Option	10		6,156.16	183.59	(1,004.11)	5,335.64	615.62	18.36	(100.42)	533.56
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	Direct Plan - Growth Option	10	4,994	3,745.75	-	-	3,745.75	374.57	-	-	374.57
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	Direct Plan - Payout of IDCW Option	10		6.15	-	-	6.15	0.61	-	-	0.61
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	Regular Plan - Growth Option	10		1,239.45	-	-	1,239.45	123.94	-	-	123.94
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	Regular Plan - Payout of IDCW Option	10		5.14	-	-	5.14	0.51	-	-	0.51
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	Direct Plan - Growth Option	10	2,937	1,525.90	66.35	(205.87)	1,386.38	152.59	6.63	(20.58)	138.64
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	Regular Plan - Growth Option	10		2,264.64	107.19	(291.09)	2,080.74	226.46	10.72	(29.11)	208.07
UTI Long Duration Fund	Regular Plan - Annual IDCW Option	10	2,996	31.70	0.04	(0.04)	31.70	3.17	-	-	3.17
UTI Long Duration Fund	Direct Plan - Annual IDCW Option	10		2.02	0.22	(0.26)	1.98	0.20	0.02	(0.02)	0.20
UTI Long Duration Fund	Direct Plan - Growth Option	10		2,912.25	1,936.93	(1,078.77)	3,770.41	291.22	193.69	(107.87)	377.04
UTI Long Duration Fund	Direct Plan - Half Yearly IDCW Option	10		0.50	2.56	-	3.06	0.05	0.26	-	0.31
UTI Long Duration Fund	Direct Plan - Quarterly IDCW Option	10		59.76	1.91	(0.12)	61.55	5.98	0.19	(0.02)	6.15
UTI Long Duration Fund	Direct Plan - Flexi IDCW	10		-	0.76	-	0.76	-	0.08	-	0.08

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing movement in Unit Capital during the period / year 2024-25

Annexure VI (b)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025	Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025
UTI Long Duration Fund	Regular Plan - Felxi IDCW Option	10		0.63	0.02	(0.09)	0.56	0.06	-	-	0.06
UTI Long Duration Fund	Regular Plan - Growth Option	10		4,329.14	3,412.54	(2,058.28)	5,683.40	432.91	341.25	(205.82)	568.34
UTI Long Duration Fund	Regular Plan - Half Yearly IDCW Option	10		0.35	-	-	0.35	0.03	-	-	0.03
UTI Long Duration Fund	Regular Plan - Quarterly IDCW Option	10		2.39	0.29	(0.22)	2.46	0.24	0.03	(0.02)	0.25
UTI Silver Exchange Traded Fund	No class	10	533	727.30	1,866.00	(714.00)	1,879.30	72.73	186.60	(71.40)	187.93
UTI Silver ETF Fund of Fund	Direct Plan - Growth Option	10	3,057	692.63	2,028.17	(1,065.63)	1,655.17	69.26	202.82	(106.56)	165.52
UTI Silver ETF Fund of Fund	Regular Plan - Growth Option	10		1,944.27	1,498.92	(1,211.23)	2,231.96	194.43	149.89	(121.12)	223.20
UTI Nifty 500 Value 50 Index Fund	Direct Plan - Growth Option	10	4,408	7,557.41	23,936.85	(14,076.26)	17,418.00	755.74	2,393.68	(1,407.62)	1,741.80
UTI Nifty 500 Value 50 Index Fund	Regular Plan - Growth Option	10		5,839.53	8,721.44	(3,873.01)	10,687.96	583.95	872.14	(387.29)	1,068.80
UTI Nifty50 Equal Weight Index Fund	Direct Plan - Growth Option	10	3,086	1,699.77	1,690.58	(752.75)	2,637.60	169.98	169.06	(75.28)	263.76
UTI Nifty50 Equal Weight Index Fund	Regular Plan - Growth Option	10		3,567.05	2,148.08	(1,288.50)	4,426.63	356.71	214.81	(128.86)	442.66
UTI BSE Housing Index Fund	Direct Plan - Growth Option	10	941	639.40	824.94	(503.63)	960.71	63.94	82.49	(50.36)	96.07
UTI BSE Housing Index Fund	Regular Plan - Growth Option	10		788.18	486.14	(467.02)	807.30	78.82	48.61	(46.70)	80.73
UTI Balanced Advantage Fund	Direct Plan - Growth Option	10	2,24,735	15,368.14	5,111.69	(3,271.87)	17,207.96	1,536.81	511.17	(327.18)	1,720.80
UTI Balanced Advantage Fund	Direct Plan - Payout of IDCW Option	10		116.18	47.35	(43.00)	120.53	11.62	4.74	(4.31)	12.05
UTI Balanced Advantage Fund	Regular Plan - Growth Option	10		2,31,681.06	35,042.76	(47,979.65)	2,18,744.17	23,168.11	3,504.28	(4,797.97)	21,874.42
UTI Balanced Advantage Fund	Regular Plan - Payout of IDCW Option	10		1,702.52	403.13	(186.98)	1,918.67	170.25	40.31	(18.69)	191.87
UTI Nifty Midcap 150 Exchange Traded Fund	No Class	10	627	18.19	35.00	(7.00)	46.19	1.82	3.50	(0.70)	4.62
UTI Innovation Fund	Direct Plan - Growth Option	10	43,317	3,171.96	2,718.89	(1,552.68)	4,338.17	317.20	271.89	(155.27)	433.82
UTI Innovation Fund	Direct Plan - Payout of IDCW Option	10		35.14	10.09	(9.20)	36.03	3.51	1.01	(0.92)	3.60
UTI Innovation Fund	Regular Plan - Growth Option	10		55,323.25	21,609.82	(10,386.99)	66,546.08	5,532.33	2,160.98	(1,038.70)	5,654.61
UTI Innovation Fund	Regular Plan - Payout of IDCW Option	10		370.36	124.83	(165.57)	329.62	37.04	12.48	(16.56)	32.96

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND

Statement showing movement in Unit Capital during the period / year 2024-25

Annexure VI (b)

Scheme Name	Plans / Options	Face Value (Rs.)	Initial Capital (Rs. Lakhs)	Amount in Lakhs				No. of Units in Lakhs			
				Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025	Opening balance as on 01.04.2024	Sold during the year / period	Repurchased during the year / period	Closing balance as on 31.03.2025
UTI Nifty IT Exchange Traded Fund	No Class	10	629	17.24	-	(3.50)	13.74	1.72	-	(0.35)	1.37
UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	No Class	10	1,067	14.35	380.00	-	394.35	1.44	38.00	-	39.44
UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	No Class	10	1,065	24.37	875.00	-	899.37	2.44	87.50	-	89.94
UTI Nifty 200 Quality 30 Index Fund	Direct Plan - Growth Option	10	23,807	-	44,466.62	(3,672.69)	40,793.93	-	4,446.66	(367.27)	4,079.39
UTI Nifty 200 Quality 30 Index Fund	Regular Plan - Growth Option	10		-	25,361.34	(2,668.53)	22,692.81	-	2,536.13	(266.85)	2,269.28
UTI Nifty Private Bank Index Fund	Direct Plan - Growth Option	10	12,268	-	10,420.54	(1,231.99)	9,188.55	-	1,042.05	(123.19)	918.86
UTI Nifty Private Bank Index Fund	Regular Plan - Growth Option	10		-	13,615.83	(1,096.55)	12,519.28	-	1,361.58	(109.65)	1,251.93
UTI Nifty Alpha Low-Volatility 30 Index Fund	Direct Plan - Growth Option	10	7,317	-	2,358.84	(152.30)	2,206.54	-	235.88	(15.23)	220.65
UTI Nifty Alpha Low-Volatility 30 Index Fund	Regular Plan - Growth Option	10		-	7,457.34	(1,065.14)	6,392.20	-	745.73	(106.51)	639.22
UTI Nifty Midcap 150 Index Fund	Direct Plan - Growth Option	10	4,462	-	1,799.94	(482.05)	1,317.89	-	179.99	(48.20)	131.79
UTI Nifty Midcap 150 Index Fund	Regular Plan - Growth Option	10		-	4,112.39	(443.13)	3,669.26	-	411.24	(44.31)	366.93
UTI Quant Fund	Direct Plan - Growth Option	10	1,34,285	-	11,972.93	(638.51)	11,334.42	-	1,197.29	(63.85)	1,133.44
UTI Quant Fund	Regular Plan - Growth Option	10		-	1,41,915.56	(2,615.69)	1,39,299.87	-	14,191.56	(261.57)	13,929.99
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	Direct Plan - Growth Option	10	3,461	-	829.12	(61.65)	767.47	-	82.91	(6.16)	76.75
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	Regular Plan - Growth Option	10		-	3,361.97	(150.86)	3,211.11	-	336.20	(15.09)	321.11
UTI Nifty India Manufacturing Index Fund	Direct Plan - Growth Option	10	1,966	-	251.82	(30.94)	220.88	-	25.18	(3.09)	22.09
UTI Nifty India Manufacturing Index Fund	Regular Plan - Growth Option	10		-	1,773.71	(118.56)	1,655.15	-	177.37	(11.86)	165.51

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

002 UTI - Unit Linked Insurance Plan 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Transport Infrastructure				
ROADSTAR INFRA INVESTMENT TRUST	400,000	248.00	0.05	100.00
		248.00	**0.05**	**100.00**
Debenture and Bonds				
Banks				
HDFC BANK LTD.	12,000	12,126.91	2.55	13.86
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	5,000	4,983.98	1.05	5.70
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	3,000	3,009.75	0.63	3.44
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	2,500	2,468.12	0.52	2.82
		22,588.76	**4.75**	**25.82**
Finance				
INDIAN RAILWAY FINANCE CORPORATION LIMITED	10,000	10,015.78	2.10	11.45
POWER FINANCE CORPORATION LTD.	7,500	7,480.52	1.57	8.55
BAJAJ FINANCE LTD.	5,500	5,399.94	1.13	6.17
POWER FINANCE CORPORATION LTD.	5,000	4,869.39	1.02	5.57
INDIAN RAILWAY FINANCE CORPORATION LIMITED	5,000	4,835.98	1.02	5.53
INDIA UNIVERSAL TRUST AL1	38	3,406.34	0.72	3.89
ADITYA BIRLA CAPITAL LTD	2,500	2,500.94	0.53	2.86
INDIAN RAILWAY FINANCE CORPORATION LIMITED	2,500	2,503.63	0.53	2.86
INDIAN RAILWAY FINANCE CORPORATION LIMITED	2,500	2,496.05	0.52	2.85
EXPORT IMPORT BANK OF INDIA	2,500	2,477.50	0.52	2.83
POONAWALLA FINCORP LTD.	2,500	2,477.24	0.52	2.83
REC LTD	250	2,479.60	0.52	2.83
AXIS FINANCE LTD	2,500	2,468.05	0.52	2.82
BAJAJ FINANCE LTD.	2,500	2,462.18	0.52	2.82
PIRAMAL FINANCE LIMITED	294,500	2,161.30	0.45	2.47
INDIA UNIVERSAL TRUST AL1	24	1,878.50	0.39	2.15
POWER FINANCE CORPORATION LTD.	32	321.30	0.07	0.37
INDIA UNIVERSAL TRUST AL1	13	133.80	0.03	0.15
EXPORT IMPORT BANK OF INDIA	60	60.08	0.01	0.07
		60,428.12	**12.69**	**69.07**
Pharmaceuticals & Biotechnology				
TORRENT PHARMACEUTICALS LTD.	1,200	1,188.39	0.25	1.36
		1,188.39	**0.25**	**1.36**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

002 UTI - Unit Linked Insurance Plan 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Automobiles				
MAHINDRA & MAHINDRA LTD.	148,000	4,372.96	0.92	2.43
EICHER MOTORS LTD	66,000	4,346.76	0.91	2.42
MARUTI SUZUKI INDIA LTD.	33,000	4,060.98	0.85	2.26
		12,780.70	**2.68**	**7.11**
Banks				
ICICI BANK LTD	1,075,000	12,963.43	2.72	7.21
HDFC BANK LTD.	1,500,000	10,973.25	2.30	6.11
KOTAK MAHINDRA BANK LTD.	1,950,000	6,891.30	1.45	3.84
AU SMALL FINANCE BANK LTD	190,000	1,601.13	0.34	0.89
		32,429.11	**6.81**	**18.05**
Consumer Durables				
TITAN COMPANY LTD.	180,000	7,112.52	1.49	3.96
DIXON TECHNOLOGIES (INDIA) LTD	58,500	5,658.71	1.19	3.15
HAVELLS INDIA LTD.	165,876	1,974.92	0.41	1.10
ASIAN PAINTS LTD.	88,000	1,905.38	0.40	1.06
BERGER PAINTS INDIA LTD.	425,000	1,742.50	0.37	0.97
SHEELA FOAM LTD.	130,606	607.38	0.13	0.34
		19,001.41	**3.99**	**10.58**
Finance				
BAJAJ FINANCE LTD.	1,470,000	11,782.79	2.47	6.56
AAVAS FINANCIERS LTD	114,000	1,228.92	0.26	0.68
		13,011.71	**2.73**	**7.24**
IT - Software				
PERSISTENT SYSTEMS LTD.	130,000	6,340.36	1.33	3.53
COFORGE LTD	510,000	5,684.97	1.19	3.16
LTIMindtree Limited	125,000	5,017.25	1.05	2.79
INFOSYS LTD.	60,000	750.36	0.16	0.42
		17,792.94	**3.73**	**9.90**
Industrial Products				
ASTRAL LTD.	279,313	4,466.21	0.94	2.49
POLYCAB INDIA LTD	48,500	3,319.10	0.70	1.85
GRINDWELL NORTON LTD.	138,000	1,867.28	0.39	1.04

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

002 UTI - Unit Linked Insurance Plan 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
		9,652.59	**2.03**	**5.38**
Pharmaceuticals & Biotechnology				
AJANTA PHARMA LIMITED	125,000	3,506.38	0.74	1.95
TORRENT PHARMACEUTICALS LTD.	61,000	2,574.32	0.54	1.43
DIVIS LABORATORIES LTD.	40,000	2,378.80	0.50	1.32
IPCA LABORATORIES LTD.	127,152	2,035.96	0.43	1.13
ERIS LIFESCIENCES LTD	112,341	1,457.29	0.31	0.81
GLAND PHARMA LTD	70,000	1,187.27	0.25	0.66
COHANCE LIFESCIENCES LIMITED	166,869	503.03	0.11	0.28
		13,643.05	**2.88**	**7.58**
Retailing				
ETERNAL LIMITED	4,850,000	11,105.53	2.33	6.18
AVENUE SUPERMARTS LTD.	180,000	7,122.24	1.50	3.96
INFO-EDGE (INDIA) LTD.	675,000	6,531.98	1.37	3.64
TRENT LIMITED	125,000	4,119.75	0.87	2.29
INDIAMART INTERMESH LTD	70,500	1,400.27	0.29	0.78
		30,279.77	**6.36**	**16.85**
Gsec				
Banks				
RESERVE BANK OF INDIA	4,000,000,000	39,918.36	8.38	21.42
RESERVE BANK OF INDIA	2,000,000,000	20,325.10	4.27	10.91
RESERVE BANK OF INDIA	2,000,000,000	18,672.22	3.92	10.02
RESERVE BANK OF INDIA	1,350,000,000	12,709.09	2.67	6.82
SDL GOVT OF ANDHRA PRADESH	750,000,000	7,453.61	1.57	4.00
RESERVE BANK OF INDIA	750,000,000	7,250.54	1.52	3.89
SDL GOVT OF MAHARASHTRA	750,000,000	7,238.03	1.52	3.88
SDL GOVT OF RAJASTHAN	579,110,000	5,654.53	1.19	3.03
RESERVE BANK OF INDIA	528,000,000	5,304.11	1.11	2.85
SDL GOVT OF WEST BENGAL	500,000,000	4,971.88	1.04	2.67
SDL GOVT OF KERALA	500,000,000	4,942.58	1.04	2.65
SDL GOVT OF MADHYA PRADESH	500,000,000	4,898.76	1.03	2.63
SDL GOVT OF WEST BENGAL	500,000,000	4,893.27	1.03	2.63
SDL GOVT OF WEST BENGAL	500,000,000	4,895.35	1.03	2.63
SDL GOVT OF HARYANA	500,000,000	4,880.97	1.03	2.62

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

002 UTI - Unit Linked Insurance Plan 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
SDL GOVT OF ANDHRA PRADESH	500,000,000	4,659.80	0.98	2.50
SDL GOVT OF MAHARASHTRA	500,000,000	4,616.49	0.97	2.48
SDL GOVT OF WEST BENGAL	400,000,000	3,787.68	0.80	2.03
SDL GOVT OF UTTAR PRADESH	300,000,000	2,954.42	0.62	1.59
SDL GOVT OF MADHYA PRADESH	250,000,000	2,454.79	0.52	1.32
SDL GOVT OF RAJASTHAN	250,000,000	2,425.53	0.51	1.30
SDL GOVT OF ANDHRA PRADESH	250,000,000	2,389.15	0.50	1.28
SDL GOVT OF ANDHRA PRADESH	250,000,000	2,360.36	0.50	1.27
SDL GOVT OF WEST BENGAL	196,930,000	1,936.81	0.41	1.04
SDL GOVT OF UTTAR PRADESH	178,190,000	1,745.99	0.37	0.94
RESERVE BANK OF INDIA	150,000,000	1,444.48	0.30	0.78
SDL GOVT OF WEST BENGAL	137,150,000	1,349.31	0.28	0.72
SDL GOVT OF TAMILNADU	15,290,000	149.23	0.03	0.08
SDL GOVT OF MAHARASHTRA	7,090,000	67.33	0.01	0.04
RESERVE BANK OF INDIA	160,000	1.52	0.00	0.00
		186,351.29	**39.15**	**100.02**
Mutual Fund Units				
Not Applicable				
Nifty 10 yr Benchmark G-Sec ETF	2,270,000	583.39	0.12	42.26
Nifty 5 yr Benchmark G-Sec ETF	910,000	578.21	0.12	41.88
UTI Nifty Bank ETF	420,590	218.88	0.05	15.86
		1,380.48	**0.29**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	2,740,791,099	27,403.45	5.75	100.00
		27,403.45	**5.75**	**100.00**
cp-cd-brds				
Banks				
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	500,000,000	4,717.04	0.99	49.99
INDIAN BANK	250,000,000	2,360.27	0.50	25.01
CANARA BANK	250,000,000	2,359.44	0.50	25.00
		9,436.75	**1.99**	**100.00**

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

017 UTI - Large Cap Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Automobiles				
MAHINDRA & MAHINDRA LTD.	678,726	20,054.32	1.79	1.85
MARUTI SUZUKI INDIA LTD.	131,193	16,144.61	1.44	1.49
TATA MOTORS PASSENGER VEHICLES LTD.	4,054,257	12,008.71	1.07	1.11
BAJAJ AUTO LTD.	133,804	11,750.00	1.05	1.09
HYUNDAI MOTOR INDIA LTD	286,183	5,088.33	0.45	0.47
		65,045.97	**5.80**	**6.01**
Banks				
HDFC BANK LTD.	13,496,970	98,737.08	8.81	9.13
ICICI BANK LTD	7,398,400	89,217.31	7.96	8.25
KOTAK MAHINDRA BANK LTD.	14,032,045	49,589.25	4.43	4.58
AXIS BANK LTD.	2,741,792	31,840.43	2.84	2.94
STATE BANK OF INDIA	1,942,340	19,023.28	1.70	1.76
INDUS IND BANK LTD.	1,220,050	9,180.27	0.82	0.85
		297,587.62	**26.56**	**27.51**
Consumer Durables				
TITAN COMPANY LTD.	441,026	17,426.70	1.56	1.61
ASIAN PAINTS LTD.	637,856	13,810.86	1.23	1.28
LG ELECTRONICS INDIA LTD	635,000	9,150.35	0.82	0.85
HAVELLS INDIA LTD.	759,224	9,039.32	0.81	0.84
DIXON TECHNOLOGIES (INDIA) LTD	88,686	8,578.60	0.77	0.79
METRO BRANDS LTD	650,512	5,829.24	0.52	0.54
		63,835.07	**5.71**	**5.91**
IT - Software				
INFOSYS LTD.	4,755,170	59,468.16	5.31	5.50
TATA CONSULTANCY SERVICES LTD.	744,598	17,564.32	1.57	1.62
LTIMindtree Limited	362,067	14,532.65	1.30	1.34
TECH MAHINDRA LTD	994,282	13,760.86	1.23	1.27
WIPRO LTD.	5,362,848	10,062.85	0.90	0.93
HCL TECHNOLOGIES LTD.	507,884	6,813.77	0.61	0.63
		122,202.61	**10.92**	**11.29**
Petroleum Products				
RELIANCE INDUSTRIES LTD.	4,795,093	64,441.25	5.75	5.96

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

017 UTI - Large Cap Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
BHARAT PETROLEUM CORPORATION LTD.	1,022,558	2,873.39	0.26	0.27
		67,314.64	**6.01**	**6.23**
Retailing				
ETERNAL LIMITED	11,956,514	27,378.03	2.44	2.53
AVENUE SUPERMARTS LTD.	551,559	21,824.09	1.95	2.02
INFO-EDGE (INDIA) LTD.	1,109,341	10,735.09	0.96	0.99
TRENT LIMITED	180,707	5,955.74	0.53	0.55
		65,892.95	**5.88**	**6.09**
Gsec				
Banks				
RESERVE BANK OF INDIA	500,000,000	5,020.82	0.45	100.00
		5,020.82	**0.45**	**100.00**
Mutual Fund Units				
Not Applicable				
UTI LIQUID FUND	294,666	13,309.92	1.19	100.00
		13,309.92	**1.19**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	2,247,901,952	22,475.36	2.01	100.00
		22,475.36	**2.01**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

042 UTI - Flexi Cap Fund. 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Automobiles				
EICHER MOTORS LTD	691,250	45,525.73	2.23	2.30
MAHINDRA & MAHINDRA LTD.	1,524,000	45,029.63	2.20	2.28
MARUTI SUZUKI INDIA LTD.	348,900	42,935.63	2.10	2.17
		133,490.99	**6.53**	**6.75**
Banks				
ICICI BANK LTD	11,005,000	132,709.30	6.49	6.72
HDFC BANK LTD.	15,481,600	113,255.64	5.54	5.73
KOTAK MAHINDRA BANK LTD.	20,786,000	73,457.72	3.59	3.72
AU SMALL FINANCE BANK LTD	2,274,000	19,163.00	0.94	0.97
		338,585.66	**16.56**	**17.14**
Consumer Durables				
TITAN COMPANY LTD.	2,057,500	81,300.06	3.98	4.12
DIXON TECHNOLOGIES (INDIA) LTD	610,800	59,082.68	2.89	2.99
HAVELLS INDIA LTD.	1,880,000	22,383.28	1.10	1.13
ASIAN PAINTS LTD.	994,000	21,522.09	1.05	1.09
BERGER PAINTS INDIA LTD.	4,596,445	18,845.42	0.92	0.95
METRO BRANDS LTD	1,280,000	11,470.08	0.56	0.58
SHEELA FOAM LTD.	1,345,431	6,256.93	0.31	0.32
		220,860.54	**10.81**	**11.18**
Finance				
BAJAJ FINANCE LTD.	15,052,500	120,653.31	5.90	6.11
AAVAS FINANCIERS LTD	1,267,741	13,666.25	0.67	0.69
		134,319.56	**6.57**	**6.80**
IT - Software				
PERSISTENT SYSTEMS LTD.	1,377,000	67,159.04	3.29	3.40
COFORGE LTD	5,266,500	58,705.68	2.87	2.97
LTIMindtree Limited	1,366,500	54,848.58	2.68	2.78
INFOSYS LTD.	567,500	7,097.16	0.35	0.36
		187,810.46	**9.19**	**9.51**
Industrial Products				
ASTRAL LTD.	2,751,089	43,989.91	2.15	2.23
POLYCAB INDIA LTD	516,500	35,346.68	1.73	1.79

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

042 UTI - Flexi Cap Fund. 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
GRINDWELL NORTON LTD.	1,474,580	19,952.54	0.98	1.01
		99,289.13	**4.86**	**5.03**
Pharmaceuticals & Biotechnology				
AJANTA PHARMA LIMITED	1,343,045	37,673.76	1.84	1.91
TORRENT PHARMACEUTICALS LTD.	670,000	28,275.34	1.38	1.43
DIVIS LABORATORIES LTD.	409,500	24,352.97	1.19	1.23
IPCA LABORATORIES LTD.	1,240,000	19,854.88	0.97	1.00
ERIS LIFESCIENCES LTD	1,173,300	15,220.05	0.74	0.77
GLAND PHARMA LTD	788,274	13,369.92	0.65	0.68
COHANCE LIFESCIENCES LIMITED	2,030,000	6,119.44	0.30	0.31
		144,866.36	**7.07**	**7.33**
Retailing				
ETERNAL LIMITED	49,743,000	113,901.52	5.57	5.77
AVENUE SUPERMARTS LTD.	1,924,000	76,128.83	3.72	3.85
INFO-EDGE (INDIA) LTD.	7,001,440	67,752.93	3.32	3.43
TRENT LIMITED	1,316,000	43,372.73	2.12	2.20
INDIAMART INTERMESH LTD	760,336	15,101.79	0.74	0.76
		316,257.80	**15.47**	**16.01**
Gsec				
Banks				
RESERVE BANK OF INDIA	500,000,000	5,020.82	0.25	100.00
		5,020.82	**0.25**	**100.00**
Mutual Fund Units				
Not Applicable				
UTI LIQUID FUND	553,883	25,018.65	1.22	80.64
UTI LOW DURATION FUND	159,464	6,007.63	0.29	19.36
		31,026.28	**1.51**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	3,590,086,151	35,895.02	1.76	100.00
		35,895.02	**1.76**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

049 UTI Large & Mid Cap Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Realty				
EMBASSY OFFICE PARKS REIT	1,460,788	6,139.55	1.17	100.00
		6,139.55	**1.17**	**100.00**
Equity Shares				
Banks				
HDFC BANK LTD.	3,049,721	22,310.23	4.26	4.48
ICICI BANK LTD	1,427,555	17,214.89	3.29	3.46
THE FEDERAL BANK LIMITED	3,738,275	9,697.09	1.85	1.95
STATE BANK OF INDIA	830,982	8,138.64	1.55	1.63
BANK OF MAHARASHTRA	9,809,589	6,016.22	1.15	1.21
INDUS IND BANK LTD.	545,853	4,107.27	0.78	0.82
INDIAN BANK	150,961	1,276.68	0.24	0.26
		68,761.02	**13.12**	**13.81**
Finance				
ADITYA BIRLA CAPITAL LTD	3,060,761	8,945.07	1.71	1.80
SUNDARAM FINANCE LTD.	178,394	7,805.63	1.49	1.57
SHRIRAM FINANCE LTD	819,590	7,147.64	1.37	1.43
REC LTD	2,151,000	6,562.70	1.25	1.32
		30,461.04	**5.82**	**6.12**
IT - Software				
INFOSYS LTD.	1,353,225	16,923.43	3.23	3.40
WIPRO LTD.	6,658,877	12,494.72	2.39	2.51
HCL TECHNOLOGIES LTD.	774,202	10,386.69	1.98	2.09
ORACLE FINANCIAL SERVICES SOFTWARE LTD.	90,688	6,104.21	1.17	1.23
MPHASIS LTD	289,161	5,936.48	1.13	1.19
		51,845.53	**9.90**	**10.42**
Pharmaceuticals & Biotechnology				
AUROBINDO PHARMA LTD.	1,076,436	14,041.03	2.68	2.82
GLENMARK PHARMACEUTICALS LTD	388,088	8,272.87	1.58	1.66
AJANTA PHARMA LIMITED	243,250	6,823.41	1.30	1.37
BIOCON LTD.	1,639,910	5,918.44	1.13	1.19
CAPLIN POINT LABORATORIES LTD	321,369	4,835.96	0.92	0.97
MARKSANS PHARMA LTD.	2,215,946	3,476.60	0.66	0.70
		43,368.31	**8.27**	**8.71**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

049 UTI Large & Mid Cap Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Realty				
PHOENIX MILLS LTD	546,860	8,237.35	1.57	1.65
OBEROI REALTY LIMITED	495,122	7,025.78	1.34	1.41
		15,263.13	**2.91**	**3.06**
Mutual Fund Units				
Not Applicable				
UTI LIQUID FUND	201,614	9,106.79	1.74	81.97
UTI LOW DURATION FUND	53,155	2,002.54	0.38	18.03
		11,109.33	**2.12**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	986,822,061	9,866.62	1.89	100.00
		9,866.62	**1.89**	**100.00**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

055 UTI Children's Hybrid Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Transport Infrastructure				
ROADSTAR INFRA INVESTMENT TRUST	400,000	248.00	0.06	100.00
		248.00	**0.06**	**100.00**
Debenture and Bonds				
Banks				
HDFC BANK LTD.	10,000	10,105.76	2.41	12.66
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	2,500	2,508.13	0.60	3.14
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	2,500	2,491.99	0.60	3.12
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	2,500	2,468.12	0.59	3.09
		17,574.00	**4.20**	**22.01**
Finance				
BAJAJ FINANCE LTD.	7,500	7,363.55	1.76	9.23
POWER FINANCE CORPORATION LTD.	5,000	4,987.02	1.19	6.25
REC LTD	500	4,959.20	1.18	6.21
POWER FINANCE CORPORATION LTD.	5,000	4,869.39	1.16	6.10
INDIAN RAILWAY FINANCE CORPORATION LIMITED	5,000	4,835.98	1.16	6.06
INDIAN RAILWAY FINANCE CORPORATION LIMITED	2,500	2,503.63	0.60	3.14
INDIAN RAILWAY FINANCE CORPORATION LIMITED	2,500	2,503.95	0.60	3.14
ADITYA BIRLA CAPITAL LTD	2,500	2,500.94	0.60	3.13
INDIAN RAILWAY FINANCE CORPORATION LIMITED	2,500	2,496.05	0.60	3.13
LIC HOUSING FINANCE LTD.	250	2,498.99	0.60	3.13
POONAWALLA FINCORP LTD.	2,500	2,477.24	0.59	3.10
AXIS FINANCE LTD	2,500	2,468.05	0.59	3.09
BAJAJ FINANCE LTD.	2,500	2,462.18	0.59	3.08
INDIA UNIVERSAL TRUST AL1	25	1,956.77	0.47	2.45
PIRAMAL FINANCE LIMITED	236,900	1,738.58	0.42	2.18
INDIA UNIVERSAL TRUST AL1	25	257.30	0.06	0.32
		50,878.82	**12.17**	**63.74**
Pharmaceuticals & Biotechnology				
TORRENT PHARMACEUTICALS LTD.	2,000	1,971.57	0.47	2.47
TORRENT PHARMACEUTICALS LTD.	1,200	1,188.39	0.28	1.49
		3,159.96	**0.75**	**3.96**
Power				
NTPC LTD.	250	2,499.02	0.60	3.13

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

055 UTI Children's Hybrid Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
		2,499.02	**0.60**	**3.13**
Telecom - Services				
SHIVSHAKTI SECURITISATION TRUST	33	3,243.05	0.77	4.06
		3,243.05	**0.77**	**4.06**
Equity Shares				
Automobiles				
MARUTI SUZUKI INDIA LTD.	36,967	4,549.16	1.09	2.96
HERO MOTOCORP LTD.	32,623	1,651.70	0.39	1.08
EICHER MOTORS LTD	23,850	1,570.76	0.38	1.02
		7,771.62	**1.86**	**5.06**
Banks				
HDFC BANK LTD.	1,755,188	12,840.08	3.07	8.36
ICICI BANK LTD	888,345	10,712.55	2.56	6.98
AXIS BANK LTD.	560,753	6,512.02	1.56	4.24
KOTAK MAHINDRA BANK LTD.	838,192	2,962.17	0.71	1.93
STATE BANK OF INDIA	295,000	2,889.23	0.69	1.88
		35,916.05	**8.59**	**23.39**
Consumer Durables				
CROMPTON GREAVES CONSUMER ELECTRICALS LTD.	824,608	1,843.82	0.44	1.20
HAVELLS INDIA LTD.	137,465	1,636.66	0.39	1.07
KAJARIA CERAMICS LTD.	167,503	1,541.20	0.37	1.00
ASIAN PAINTS LTD.	64,354	1,393.39	0.33	0.91
METRO BRANDS LTD	153,473	1,375.27	0.33	0.90
TITAN COMPANY LTD.	28,500	1,126.15	0.27	0.73
BLUE STAR LIMITED	45,000	724.82	0.17	0.47
		9,641.31	**2.30**	**6.28**
Finance				
BAJAJ FINANCE LTD.	698,015	5,594.94	1.34	3.64
CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED	106,338	1,440.56	0.34	0.94
TATA CAPITAL LTD.	215,694	657.87	0.16	0.43
		7,693.37	**1.84**	**5.01**
IT - Software				
INFOSYS LTD.	541,894	6,776.93	1.62	4.41
TECH MAHINDRA LTD	246,412	3,410.34	0.81	2.22

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

055 UTI Children's Hybrid Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
LTIMindtree Limited	56,300	2,259.77	0.54	1.47
TATA CONSULTANCY SERVICES LTD.	57,697	1,361.01	0.33	0.89
COFORGE LTD	102,009	1,137.09	0.27	0.74
		14,945.14	**3.57**	**9.73**
Petroleum Products				
RELIANCE INDUSTRIES LTD.	546,711	7,347.25	1.76	4.78
BHARAT PETROLEUM CORPORATION LTD.	248,832	699.22	0.17	0.46
		8,046.47	**1.93**	**5.24**
Pharmaceuticals & Biotechnology				
AJANTA PHARMA LIMITED	117,964	3,309.01	0.79	2.16
		3,309.01	**0.79**	**2.16**
Power				
NTPC LTD.	546,573	2,025.87	0.48	1.32
POWER GRID CORPORATION OF INDIA LTD	515,446	1,526.24	0.36	0.99
		3,552.11	**0.84**	**2.31**
Telecom - Services				
BHARTI AIRTEL LTD.	417,129	7,434.91	1.78	4.84
		7,434.91	**1.78**	**4.84**
Gsec				
Banks				
RESERVE BANK OF INDIA	2,500,000,000	23,340.28	5.58	14.46
RESERVE BANK OF INDIA	1,650,000,000	16,768.21	4.01	10.39
RESERVE BANK OF INDIA	1,250,000,000	11,767.68	2.81	7.29
RESERVE BANK OF INDIA	1,150,000,000	11,476.53	2.74	7.11
SDL GOVT OF RAJASTHAN	820,000,000	8,006.62	1.91	4.96
RESERVE BANK OF INDIA	800,000,000	7,684.73	1.84	4.76
SDL GOVT OF ANDHRA PRADESH	750,000,000	7,453.61	1.78	4.62
RESERVE BANK OF INDIA	750,000,000	7,250.54	1.73	4.49
SDL GOVT OF WEST BENGAL	500,000,000	4,971.88	1.19	3.08
SDL GOVT OF KERALA	500,000,000	4,942.58	1.18	3.06
SDL GOVT OF MADHYA PRADESH	500,000,000	4,898.76	1.17	3.03
SDL GOVT OF WEST BENGAL	500,000,000	4,895.35	1.17	3.03
SDL GOVT OF WEST BENGAL	500,000,000	4,893.27	1.17	3.03
SDL GOVT OF HARYANA	500,000,000	4,880.97	1.17	3.02

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

055 UTI Children's Hybrid Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
RESERVE BANK OF INDIA	500,000,000	4,814.94	1.15	2.98
SDL GOVT OF ANDHRA PRADESH	500,000,000	4,659.80	1.11	2.89
SDL GOVT OF MAHARASHTRA	500,000,000	4,616.49	1.10	2.86
RESERVE BANK OF INDIA	433,500,000	4,354.80	1.04	2.70
SDL GOVT OF UTTAR PRADESH	270,000,000	2,658.97	0.64	1.65
SDL GOVT OF MADHYA PRADESH	250,000,000	2,454.79	0.59	1.52
SDL GOVT OF RAJASTHAN	250,000,000	2,425.53	0.58	1.50
SDL GOVT OF ANDHRA PRADESH	250,000,000	2,389.15	0.57	1.48
SDL GOVT OF ANDHRA PRADESH	250,000,000	2,360.36	0.56	1.46
SDL GOVT OF WEST BENGAL	210,000,000	1,988.53	0.48	1.23
SDL GOVT OF WEST BENGAL	196,930,000	1,936.81	0.46	1.20
SDL GOVT OF UTTAR PRADESH	176,500,000	1,729.43	0.41	1.07
SDL GOVT OF WEST BENGAL	137,150,000	1,349.31	0.32	0.84
SDL GOVT OF ANDHRA PRADESH	23,890,000	232.20	0.06	0.14
SDL GOVT OF TAMILNADU	15,000,000	146.40	0.03	0.09
SDL GOVT OF MAHARASHTRA	7,090,000	67.33	0.02	0.04
		161,415.85	**38.57**	**99.98**
Mutual Fund Units				
Not Applicable				
UTI LIQUID FUND	11,078	500.37	0.12	35.69
Nifty 10 yr Benchmark G-Sec ETF	1,765,000	453.61	0.11	32.36
Nifty 5 yr Benchmark G-Sec ETF	705,000	447.96	0.11	31.95
		1,401.94	**0.34**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	561,020,328	5,609.29	1.34	100.00
		5,609.29	**1.34**	**100.00**
cp-cd-brds				
Banks				
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	500,000,000	4,717.04	1.13	33.33
INDIAN BANK	250,000,000	2,360.27	0.56	16.68
CANARA BANK	250,000,000	2,359.44	0.56	16.67
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	250,000,000	2,358.52	0.56	16.66
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	250,000,000	2,358.08	0.56	16.66

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

055 UTI Children's Hybrid Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
		14,153.35	3.37	100.00





Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

064 UTI Retirement Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Realty				
KNOWLEDGE REALTY TRUST REIT	1,763,109	2,002.89	0.45	30.08
NEXUS SELECT TRUST- REIT	1,272,369	1,918.61	0.43	28.81
MINDSPACE BUSINESS PARKS REIT	261,830	1,176.04	0.26	17.66
		5,097.54	**1.14**	**76.55**
Transport Infrastructure				
IRB InvIT FUND	2,589,879	1,561.44	0.35	23.45
		1,561.44	**0.35**	**23.45**
Debenture and Bonds				
Banks				
HDFC BANK LTD.	12,500	12,632.20	2.82	13.49
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	5,000	4,983.98	1.11	5.32
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	2,500	2,508.13	0.56	2.68
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	2,500	2,468.12	0.55	2.64
		22,592.43	**5.04**	**24.13**
Finance				
POWER FINANCE CORPORATION LTD.	7,500	7,480.52	1.67	7.99
INDIAN RAILWAY FINANCE CORPORATION LIMITED	5,000	5,007.26	1.12	5.35
ADITYA BIRLA CAPITAL LTD	5,000	5,001.87	1.12	5.34
EXPORT IMPORT BANK OF INDIA	5,000	4,941.72	1.10	5.28
BAJAJ FINANCE LTD.	5,000	4,909.04	1.10	5.24
POWER FINANCE CORPORATION LTD.	5,000	4,869.39	1.09	5.20
INDIAN RAILWAY FINANCE CORPORATION LIMITED	5,000	4,835.98	1.08	5.17
INDIA UNIVERSAL TRUST AL1	30	2,689.22	0.60	2.87
ADITYA BIRLA HOUSING FINANCE LTD	2,500	2,501.79	0.56	2.67
INDIAN RAILWAY FINANCE CORPORATION LIMITED	2,500	2,496.05	0.56	2.67
INDIAN RAILWAY FINANCE CORPORATION LIMITED	2,500	2,503.95	0.56	2.67
LIC HOUSING FINANCE LTD.	250	2,498.99	0.56	2.67
POONAWALLA FINCORP LTD.	2,500	2,477.24	0.55	2.65
REC LTD	250	2,479.60	0.55	2.65
AXIS FINANCE LTD	2,500	2,468.05	0.55	2.64
BAJAJ FINANCE LTD.	2,500	2,462.18	0.55	2.63
PIRAMAL FINANCE LIMITED	212,500	1,559.51	0.35	1.67
REC LTD	1,500	1,458.98	0.33	1.56

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

064 UTI Retirement Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
INDIA UNIVERSAL TRUST AL1	30	308.76	0.07	0.33
		62,950.10	**14.07**	**67.25**
Pharmaceuticals & Biotechnology				
TORRENT PHARMACEUTICALS LTD.	2,000	1,971.39	0.44	2.11
TORRENT PHARMACEUTICALS LTD.	1,200	1,188.39	0.27	1.27
		3,159.78	**0.71**	**3.38**
Telecom - Services				
SHIVSHAKTI SECURITISATION TRUST	25	2,456.85	0.55	2.62
		2,456.85	**0.55**	**2.62**
Equity Shares				
Automobiles				
MAHINDRA & MAHINDRA LTD.	116,611	3,445.51	0.77	2.13
MARUTI SUZUKI INDIA LTD.	24,315	2,992.20	0.67	1.85
HERO MOTOCORP LTD.	41,667	2,109.60	0.47	1.30
		8,547.31	**1.91**	**5.28**
Banks				
HDFC BANK LTD.	1,585,964	11,602.12	2.59	7.16
ICICI BANK LTD	890,089	10,733.58	2.40	6.62
STATE BANK OF INDIA	380,735	3,728.92	0.83	2.30
THE FEDERAL BANK LIMITED	693,331	1,798.50	0.40	1.11
INDUS IND BANK LTD.	219,862	1,654.35	0.37	1.02
		29,517.47	**6.59**	**18.21**
Finance				
SHRIRAM FINANCE LTD	382,478	3,335.59	0.75	2.06
SUNDARAM FINANCE LTD.	37,968	1,661.29	0.37	1.02
ADITYA BIRLA CAPITAL LTD	492,928	1,440.58	0.32	0.89
		6,437.46	**1.44**	**3.97**
IT - Software				
INFOSYS LTD.	676,173	8,456.22	1.89	5.22
WIPRO LTD.	2,283,702	4,285.14	0.96	2.64
HCL TECHNOLOGIES LTD.	296,460	3,977.31	0.89	2.45
MPHASIS LTD	53,739	1,103.26	0.25	0.68
		17,821.93	**3.99**	**10.99**
Pharmaceuticals & Biotechnology				

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

064 UTI Retirement Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
AUROBINDO PHARMA LTD.	198,627	2,590.89	0.58	1.60
AJANTA PHARMA LIMITED	80,028	2,244.87	0.50	1.38
GLENMARK PHARMACEUTICALS LTD	94,779	2,020.40	0.45	1.25
CAPLIN POINT LABORATORIES LTD	122,550	1,844.13	0.41	1.14
MARKSANS PHARMA LTD.	805,176	1,263.24	0.28	0.78
BIOCON LTD.	331,077	1,194.86	0.27	0.74
		11,158.39	**2.49**	**6.89**
Realty				
PHOENIX MILLS LTD	97,594	1,470.06	0.33	0.91
		1,470.06	**0.33**	**0.91**
Telecom - Services				
BHARTI AIRTEL LTD.	241,433	4,303.30	0.96	2.65
INDUS TOWERS LIMITED	916,656	3,833.00	0.86	2.36
		8,136.30	**1.82**	**5.01**
Gsec				
Banks				
RESERVE BANK OF INDIA	3,150,000,000	31,435.71	7.02	19.29
RESERVE BANK OF INDIA	1,700,000,000	15,871.39	3.55	9.74
RESERVE BANK OF INDIA	1,400,000,000	14,227.57	3.18	8.73
RESERVE BANK OF INDIA	1,250,000,000	11,767.68	2.63	7.22
RESERVE BANK OF INDIA	750,000,000	7,250.54	1.62	4.45
SDL GOVT OF RAJASTHAN	570,000,000	5,565.58	1.24	3.41
SDL GOVT OF WEST BENGAL	525,870,000	5,148.64	1.15	3.16
SDL GOVT OF ANDHRA PRADESH	500,000,000	4,969.07	1.11	3.05
SDL GOVT OF KERALA	500,000,000	4,942.58	1.10	3.03
SDL GOVT OF WEST BENGAL	500,000,000	4,893.27	1.09	3.00
SDL GOVT OF HARYANA	500,000,000	4,880.97	1.09	2.99
RESERVE BANK OF INDIA	500,000,000	4,857.65	1.09	2.98
RESERVE BANK OF INDIA	500,000,000	4,814.94	1.08	2.95
SDL GOVT OF MADHYA PRADESH	477,280,000	4,676.16	1.04	2.87
SDL GOVT OF ANDHRA PRADESH	500,000,000	4,659.80	1.04	2.86
RESERVE BANK OF INDIA	433,500,000	4,354.80	0.97	2.67
SDL GOVT OF WEST BENGAL	400,000,000	3,787.68	0.85	2.32
SDL GOVT OF UTTAR PRADESH	270,000,000	2,658.97	0.59	1.63

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS
UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

064 UTI Retirement Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
SDL GOVT OF WEST BENGAL	250,000,000	2,485.94	0.56	1.53
SDL GOVT OF MADHYA PRADESH	250,000,000	2,454.79	0.55	1.51
SDL GOVT OF RAJASTHAN	250,000,000	2,425.53	0.54	1.49
SDL GOVT OF ANDHRA PRADESH	250,000,000	2,389.15	0.53	1.47
SDL GOVT OF ANDHRA PRADESH	250,000,000	2,360.36	0.53	1.45
SDL GOVT OF MAHARASHTRA	250,000,000	2,308.25	0.52	1.42
SDL GOVT OF WEST BENGAL	196,930,000	1,936.81	0.43	1.19
SDL GOVT OF UTTAR PRADESH	176,500,000	1,729.43	0.39	1.06
SDL GOVT OF MAHARASHTRA	150,000,000	1,417.07	0.32	0.87
SDL GOVT OF WEST BENGAL	137,150,000	1,349.31	0.30	0.83
SDL GOVT OF CHHATTISGARH	125,000,000	1,204.91	0.27	0.74
SDL GOVT OF HARYANA	8,660,000	81.64	0.02	0.05
SDL GOVT OF MAHARASHTRA	7,090,000	67.33	0.02	0.04
SDL GOVT OF MAHARASHTRA	650,000	6.43	0.00	0.00
		162,979.95	**36.42**	**100.00**
Mutual Fund Units				
Not Applicable				
Nifty 5 yr Benchmark G-Sec ETF	810,000	514.67	0.11	35.22
UTI - Nifty 50 ETF	200,000	493.12	0.11	33.74
Nifty 10 yr Benchmark G-Sec ETF	1,765,000	453.61	0.10	31.04
		1,461.40	**0.32**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	733,343,605	7,332.24	1.64	100.00
		7,332.24	**1.64**	**100.00**
cp-cd-brds				
Banks				
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	500,000,000	4,717.04	1.05	50.00
CANARA BANK	250,000,000	2,359.44	0.53	25.01
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	250,000,000	2,358.52	0.53	25.00
		9,435.00	**2.11**	**100.01**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

066 UTI Aggressive Hybrid Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Realty				
NEXUS SELECT TRUST- REIT	3,847,701	5,801.95	0.95	24.89
KNOWLEDGE REALTY TRUST REIT	4,407,923	5,007.40	0.82	21.48
MINDSPACE BUSINESS PARKS REIT	536,778	2,410.99	0.39	10.34
		13,220.34	**2.16**	**56.71**
Transport Infrastructure				
INDUS INFRA TRUST	4,499,375	5,554.48	0.91	23.83
IRB InvIT FUND	7,518,312	4,532.79	0.74	19.45
		10,087.27	**1.65**	**43.28**
Debenture and Bonds				
Banks				
HDFC BANK LTD.	5,000	5,052.88	0.83	7.82
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	2,500	2,508.13	0.41	3.88
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	2,500	2,495.49	0.41	3.86
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	2,500	2,491.99	0.41	3.86
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	2,297	2,267.70	0.37	3.51
		14,816.19	**2.43**	**22.93**
Finance				
POWER FINANCE CORPORATION LTD.	5,000	4,869.39	0.80	7.54
INDIAN RAILWAY FINANCE CORPORATION LIMITED	5,000	4,835.98	0.79	7.49
ADITYA BIRLA CAPITAL LTD	4,500	4,465.87	0.73	6.91
INDIAN RAILWAY FINANCE CORPORATION LIMITED	2,500	2,503.63	0.41	3.88
REC LTD	250	2,504.47	0.41	3.88
ADITYA BIRLA HOUSING FINANCE LTD	2,500	2,501.79	0.41	3.87
LIC HOUSING FINANCE LTD.	250	2,498.99	0.41	3.87
INDIAN RAILWAY FINANCE CORPORATION LIMITED	2,500	2,496.05	0.41	3.86
POONAWALLA FINCORP LTD.	2,500	2,477.24	0.41	3.84
EXPORT IMPORT BANK OF INDIA	2,500	2,470.86	0.40	3.83
JIO CREDIT LTD	2,500	2,471.07	0.40	3.83
AXIS FINANCE LTD	2,500	2,468.05	0.40	3.82
BAJAJ FINANCE LTD.	2,500	2,462.18	0.40	3.81
BAJAJ HOUSING FINANCE LTD	2,500	2,464.06	0.40	3.81
BAJAJ FINANCE LTD.	2,500	2,454.52	0.40	3.80
INDIA UNIVERSAL TRUST AL1	25	1,956.77	0.32	3.03

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

066 UTI Aggressive Hybrid Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
AXIS FINANCE LTD	1,500	1,506.30	0.25	2.33
PIRAMAL FINANCE LIMITED	106,000	777.92	0.13	1.20
POWER FINANCE CORPORATION LTD.	10	99.87	0.02	0.15
POWER FINANCE CORPORATION LTD.	2	20.52	0.00	0.03
		48,305.53	**7.90**	**74.78**
Pharmaceuticals & Biotechnology				
TORRENT PHARMACEUTICALS LTD.	1,483	1,468.66	0.24	2.27
		1,468.66	**0.24**	**2.27**
Equity Shares				
Automobiles				
MAHINDRA & MAHINDRA LTD.	299,488	8,848.97	1.45	2.11
MARUTI SUZUKI INDIA LTD.	60,012	7,385.08	1.21	1.76
HERO MOTOCORP LTD.	122,500	6,202.18	1.01	1.48
		22,436.23	**3.67**	**5.35**
Banks				
HDFC BANK LTD.	3,987,507	29,170.61	4.77	6.97
ICICI BANK LTD	2,218,644	26,754.63	4.38	6.39
STATE BANK OF INDIA	1,069,433	10,474.03	1.71	2.50
THE FEDERAL BANK LIMITED	1,771,239	4,594.59	0.75	1.10
INDUS IND BANK LTD.	573,708	4,316.87	0.71	1.03
		75,310.73	**12.32**	**17.99**
Finance				
SHRIRAM FINANCE LTD	1,074,109	9,367.30	1.53	2.24
ADITYA BIRLA CAPITAL LTD	1,560,372	4,560.19	0.75	1.09
SUNDARAM FINANCE LTD.	104,052	4,552.80	0.74	1.09
		18,480.29	**3.02**	**4.42**
IT - Software				
INFOSYS LTD.	1,709,717	21,381.72	3.50	5.11
WIPRO LTD.	6,492,657	12,182.82	1.99	2.91
HCL TECHNOLOGIES LTD.	696,427	9,343.26	1.53	2.23
MPHASIS LTD	148,776	3,054.37	0.50	0.73
		45,962.17	**7.52**	**10.98**
Petroleum Products				
RELIANCE INDUSTRIES LTD.	1,221,903	16,421.15	2.69	3.92

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

066 UTI Aggressive Hybrid Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
BHARAT PETROLEUM CORPORATION LTD.	1,646,172	4,625.74	0.76	1.10
		21,046.89	**3.45**	**5.02**
Pharmaceuticals & Biotechnology				
AUROBINDO PHARMA LTD.	563,161	7,345.87	1.20	1.75
GLENMARK PHARMACEUTICALS LTD	259,399	5,529.61	0.90	1.32
AJANTA PHARMA LIMITED	169,642	4,758.63	0.78	1.14
CAPLIN POINT LABORATORIES LTD	288,287	4,338.14	0.71	1.04
MARKSANS PHARMA LTD.	2,342,328	3,674.88	0.60	0.88
BIOCON LTD.	917,891	3,312.67	0.54	0.79
		28,959.80	**4.73**	**6.92**
Realty				
PHOENIX MILLS LTD	261,993	3,946.40	0.65	0.94
		3,946.40	**0.65**	**0.94**
Telecom - Services				
BHARTI AIRTEL LTD.	841,856	15,005.24	2.45	3.58
INDUS TOWERS LIMITED	2,116,408	8,849.76	1.45	2.11
		23,855.00	**3.90**	**5.69**
Gsec				
Banks				
RESERVE BANK OF INDIA	1,250,000,000	11,767.68	1.92	12.16
RESERVE BANK OF INDIA	751,250,000	6,686.97	1.09	6.91
RESERVE BANK OF INDIA	510,260,000	4,913.74	0.80	5.08
SDL GOVT OF WEST BENGAL	500,000,000	4,893.27	0.80	5.06
SDL GOVT OF ANDHRA PRADESH	500,000,000	4,659.80	0.76	4.82
SDL GOVT OF BIHAR	400,000,000	4,003.46	0.65	4.14
SDL GOVT OF ANDHRA PRADESH	344,445,000	3,374.50	0.55	3.49
SDL GOVT OF MAHARASHTRA	333,240,000	3,148.15	0.51	3.25
SDL GOVT OF UTTAR PRADESH	250,000,000	2,490.83	0.41	2.57
SDL GOVT OF ANDHRA PRADESH	250,000,000	2,461.23	0.40	2.54
SDL GOVT OF WEST BENGAL	250,000,000	2,459.55	0.40	2.54
SDL GOVT OF WEST BENGAL	250,000,000	2,458.76	0.40	2.54
SDL GOVT OF HARYANA	250,000,000	2,452.13	0.40	2.53
SDL GOVT OF HARYANA	250,000,000	2,440.48	0.40	2.52
SDL GOVT OF RAJASTHAN	250,000,000	2,441.04	0.40	2.52

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

066 UTI Aggressive Hybrid Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
SDL GOVT OF RAJASTHAN	250,000,000	2,425.53	0.40	2.51
SDL GOVT OF MAHARASHTRA	250,000,000	2,422.18	0.40	2.50
SDL GOVT OF WEST BENGAL	250,000,000	2,407.69	0.39	2.49
SDL GOVT OF ANDHRA PRADESH	250,000,000	2,389.15	0.39	2.47
SDL GOVT OF MAHARASHTRA	250,000,000	2,308.25	0.38	2.39
SDL GOVT OF UTTAR PRADESH	231,070,000	2,274.15	0.37	2.35
SDL GOVT OF UTTARAKHAND	169,040,000	1,644.76	0.27	1.70
SDL GOVT OF ANDHRA PRADESH	150,000,000	1,490.72	0.24	1.54
SDL GOVT OF UTTAR PRADESH	150,000,000	1,491.41	0.24	1.54
SDL GOVT OF WEST BENGAL	150,000,000	1,491.56	0.24	1.54
SDL GOVT OF ANDHRA PRADESH	150,000,000	1,483.05	0.24	1.53
SDL GOVT OF RAJASTHAN	150,000,000	1,468.40	0.24	1.52
SDL GOVT OF MADHYA PRADESH	134,970,000	1,317.56	0.22	1.36
SDL GOVT OF CHHATTISGARH	125,000,000	1,204.91	0.20	1.25
SDL GOVT OF ANDHRA PRADESH	100,000,000	1,005.49	0.16	1.04
SDL GOVT OF ANDHRA PRADESH	100,000,000	1,005.50	0.16	1.04
SDL GOVT OF HARYANA	100,000,000	1,001.78	0.16	1.04
SDL GOVT OF RAJASTHAN	100,000,000	1,003.30	0.16	1.04
SDL GOVT OF HARYANA	100,000,000	997.96	0.16	1.03
SDL GOVT OF KERALA	100,000,000	998.26	0.16	1.03
SDL GOVT OF KERALA	100,000,000	1,000.22	0.16	1.03
SDL GOVT OF WEST BENGAL	100,000,000	966.42	0.16	1.00
SDL GOVT OF WEST BENGAL	100,000,000	952.00	0.16	0.98
RESERVE BANK OF INDIA	50,000,000	498.98	0.08	0.52
SDL GOVT OF WEST BENGAL	37,120,000	362.58	0.06	0.37
SDL GOVT OF KERALA	24,600,000	226.05	0.04	0.23
RESERVE BANK OF INDIA	14,490,000	140.08	0.02	0.14
RESERVE BANK OF INDIA	7,550,000	70.22	0.01	0.07
SDL GOVT OF MAHARASHTRA	7,090,000	67.33	0.01	0.07
SDL GOVT OF RAJASTHAN	150,000	1.46	0.00	0.00
		96,768.54	**15.77**	**99.99**
Mutual Fund Units				
Not Applicable				
Nifty 5 yr Benchmark G-Sec ETF	405,000	257.34	0.04	50.03

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

066 UTI Aggressive Hybrid Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Nifty 10 yr Benchmark G-Sec ETF	1,000,000	257.00	0.04	49.97
		514.34	**0.08**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	325,768,678	3,257.16	0.53	100.00
		3,257.16	**0.53**	**100.00**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

078 UTI - Money Market Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Not Applicable				
CORPORATE DEBT MARKET DEVELOPMENT FUND	48,112	5,625.63	0.31	100.00
		5,625.63	**0.31**	**100.00**
Gsec				
Banks				
RESERVE BANK OF INDIA	5,000,000,000	49,429.60	2.69	41.86
RESERVE BANK OF INDIA	2,800,000,000	27,980.29	1.53	23.70
RESERVE BANK OF INDIA	1,629,850,000	15,889.39	0.87	13.46
RESERVE BANK OF INDIA	1,000,000,000	10,005.69	0.55	8.47
RESERVE BANK OF INDIA	1,000,000,000	9,750.43	0.53	8.26
RESERVE BANK OF INDIA	500,000,000	5,027.84	0.27	4.26
		118,083.24	**6.44**	**100.01**
Others				
Banks				
RESERVE BANK OF INDIA	4,918,353,564	49,175.53	2.68	100.00
		49,175.53	**2.68**	**100.00**
cp-cd-brds				
Banks				
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	6,000,000,000	56,172.96	3.06	3.39
HDFC BANK LTD.	5,000,000,000	46,823.90	2.55	2.83
HDFC BANK LTD.	4,500,000,000	42,198.62	2.30	2.55
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	4,000,000,000	38,139.16	2.08	2.30
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	4,000,000,000	37,778.80	2.06	2.28
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	4,000,000,000	37,736.32	2.06	2.28
INDIAN BANK	4,000,000,000	37,655.76	2.05	2.27
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	4,000,000,000	37,532.36	2.05	2.26
CANARA BANK	3,500,000,000	32,920.02	1.79	1.99
HDFC BANK LTD.	3,500,000,000	32,930.35	1.80	1.99
KOTAK MAHINDRA BANK LTD.	3,500,000,000	32,942.91	1.80	1.99
CANARA BANK	3,500,000,000	32,748.14	1.79	1.98
HDFC BANK LTD.	3,000,000,000	28,547.73	1.56	1.72
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	3,000,000,000	28,149.27	1.53	1.70
KOTAK MAHINDRA BANK LTD.	2,500,000,000	23,684.35	1.29	1.43
IDFC FIRST BANK LTD	2,500,000,000	23,503.60	1.28	1.42

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

078 UTI - Money Market Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
BANK OF MAHARASHTRA	2,250,000,000	21,293.48	1.16	1.28
KOTAK MAHINDRA BANK LTD.	2,250,000,000	21,095.44	1.15	1.27
THE FEDERAL BANK LIMITED	2,000,000,000	19,785.52	1.08	1.19
HDFC BANK LTD.	2,000,000,000	19,328.48	1.05	1.17
INDIAN BANK	2,000,000,000	19,161.88	1.04	1.16
INDIAN BANK	2,000,000,000	19,198.60	1.05	1.16
AU SMALL FINANCE BANK LTD	2,000,000,000	18,860.52	1.03	1.14
AXIS BANK LTD.	2,000,000,000	18,916.74	1.03	1.14
CANARA BANK	2,000,000,000	18,846.78	1.03	1.14
ICICI BANK LTD	2,000,000,000	18,822.98	1.03	1.14
INDIAN BANK	2,000,000,000	18,917.90	1.03	1.14
INDIAN BANK	2,000,000,000	18,882.18	1.03	1.14
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	2,000,000,000	18,917.80	1.03	1.14
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	2,000,000,000	18,864.64	1.03	1.14
CANARA BANK	2,000,000,000	18,716.70	1.02	1.13
ICICI BANK LTD	2,000,000,000	18,739.48	1.02	1.13
INDIAN OVERSEAS BANK	2,000,000,000	18,756.00	1.02	1.13
INDUS IND BANK LTD.	2,000,000,000	18,772.16	1.02	1.13
INDUS IND BANK LTD.	2,000,000,000	18,805.68	1.03	1.13
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	2,000,000,000	18,797.72	1.02	1.13
PUNJAB AND SIND BANK	1,750,000,000	16,324.16	0.89	0.98
KOTAK MAHINDRA BANK LTD.	1,500,000,000	14,557.46	0.79	0.88
KOTAK MAHINDRA BANK LTD.	1,500,000,000	14,493.33	0.79	0.87
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	1,500,000,000	14,402.12	0.79	0.87
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	1,500,000,000	14,095.65	0.77	0.85
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	1,500,000,000	14,151.12	0.77	0.85
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	1,500,000,000	14,119.38	0.77	0.85
EQUITAS SMALL FINANCE BANK LTD	1,500,000,000	13,986.35	0.76	0.84
AU SMALL FINANCE BANK LTD	1,000,000,000	9,871.07	0.54	0.60
DCB BANK LTD	1,000,000,000	9,892.96	0.54	0.60
IDFC FIRST BANK LTD	1,000,000,000	9,839.05	0.54	0.59
CANARA BANK	1,000,000,000	9,678.88	0.53	0.58
AXIS BANK LTD.	1,000,000,000	9,505.70	0.52	0.57
CANARA BANK	1,000,000,000	9,473.05	0.52	0.57

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

078 UTI - Money Market Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
EQUITAS SMALL FINANCE BANK LTD	1,000,000,000	9,480.42	0.52	0.57
KOTAK MAHINDRA BANK LTD.	1,000,000,000	9,436.75	0.51	0.57
UJJIVAN SMALL FINANCE BANK LTD	1,000,000,000	9,292.56	0.51	0.56
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	750,000,000	7,066.30	0.39	0.43
AU SMALL FINANCE BANK LTD	500,000,000	4,826.95	0.26	0.29
AU SMALL FINANCE BANK LTD	500,000,000	4,760.48	0.26	0.29
		1,172,198.67	**63.92**	**70.72**
Finance				
NATIONAL BANK FOR FINANCING INFRASTRUTURE & DEVELOPMENT	5,000,000,000	46,860.40	2.55	2.83
EXPORT IMPORT BANK OF INDIA	3,000,000,000	28,294.74	1.54	1.71
BHARTI TELECOM LTD.	3,000,000,000	28,005.12	1.53	1.69
SMFG INDIA CREDIT COMPANY LIMITED	2,000,000,000	19,743.52	1.08	1.19
INFINA FINANCE PRIVATE LIMITED	2,000,000,000	18,936.66	1.03	1.14
POONAWALLA FINCORP LTD.	2,000,000,000	18,791.18	1.02	1.13
POONAWALLA FINCORP LTD.	2,000,000,000	18,772.38	1.02	1.13
IGH HOLDINGS PRIVATE LIMITED	2,000,000,000	18,583.96	1.01	1.12
MOTILAL OSWAL FINVEST LTD	1,600,000,000	15,790.86	0.86	0.95
BIRLA GROUP HOLDINGS PRIVATE LIMITED	1,500,000,000	14,027.31	0.76	0.85
GIC HOUSING FINANCE LTD.	1,500,000,000	13,996.04	0.76	0.84
MAHINDRA RURAL HOUSING FINANCE LTD	1,500,000,000	13,990.49	0.76	0.84
FEDBANK FINANCIAL SERVICES LTD.	1,250,000,000	11,722.40	0.64	0.71
BARCLAYS INVESTMENTS AND LOANS INDIA PRIVATE LIMITED	1,000,000,000	9,869.83	0.54	0.60
DSP FINANCE PRIVATE LTD	1,000,000,000	9,898.72	0.54	0.60
HSBC INVESTDIRECT FINANCIAL SERVICES (I) LTD.	1,000,000,000	9,876.53	0.54	0.60
JULIUS BAER CAPITAL (INDIA) PRIVATE LIMITED	1,000,000,000	9,887.91	0.54	0.60
ADITYA BIRLA CAPITAL LTD	1,000,000,000	9,381.78	0.51	0.57
AXIS SECURITIES LTD	1,000,000,000	9,368.99	0.51	0.57
FEDBANK FINANCIAL SERVICES LTD.	1,000,000,000	9,305.50	0.51	0.56
FEDBANK FINANCIAL SERVICES LTD.	1,000,000,000	9,311.38	0.51	0.56
IGH HOLDINGS PRIVATE LIMITED	1,000,000,000	9,332.31	0.51	0.56
NUVAMA WEALTH FINANCE LTD	1,000,000,000	9,308.76	0.51	0.56
TATA CAPITAL LTD.	1,000,000,000	9,334.84	0.51	0.56
IGH HOLDINGS PRIVATE LIMITED	750,000,000	7,059.06	0.38	0.43
360 ONE PRIME LTD	750,000,000	6,997.79	0.38	0.42

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

078 UTI - Money Market Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
FEDBANK FINANCIAL SERVICES LTD.	750,000,000	6,971.79	0.38	0.42
MUTHOOT FINCORP LIMITED	750,000,000	6,961.36	0.38	0.42
MUTHOOT FINCORP LIMITED	500,000,000	4,617.30	0.25	0.28
KOTAK MAHINDRA PRIME LTD.	250,000,000	2,435.48	0.13	0.15
		407,434.39	**22.19**	**24.59**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

101 UTI - MNC Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Auto Components				
SCHAEFFLER INDIA LTD	109,722	4,218.59	1.74	1.84
BOSCH LTD.	12,062	3,467.22	1.43	1.51
CIE AUTOMOTIVE INDIA LTD	750,000	3,337.50	1.37	1.45
SAMVARDHANA MOTHERSON INTERNATIONAL LTD	2,836,320	2,980.41	1.23	1.30
MOTHERSON SUMI WIRING INDIA LTD	6,463,246	2,384.94	0.98	1.04
SKF INDIA LTD.	81,446	1,151.40	0.47	0.50
		17,540.06	**7.22**	**7.64**
Automobiles				
MARUTI SUZUKI INDIA LTD.	174,000	21,412.44	8.82	9.33
HYUNDAI MOTOR INDIA LTD	320,000	5,689.60	2.34	2.48
		27,102.04	**11.16**	**11.81**
Beverages				
UNITED SPIRITS LTD.	885,187	10,788.66	4.44	4.70
UNITED BREWERIES LTD.	60,000	924.00	0.38	0.40
		11,712.66	**4.82**	**5.10**
Consumer Durables				
LG ELECTRONICS INDIA LTD	400,000	5,764.00	2.37	2.51
AKZO NOBEL INDIA LTD.	120,364	3,423.99	1.41	1.49
WHIRLPOOL OF INDIA LTD.	356,037	2,811.62	1.16	1.22
		11,999.61	**4.94**	**5.22**
Diversified FMCG				
HINDUSTAN UNILEVER LTD.	660,000	13,564.32	5.59	5.91
		13,564.32	**5.59**	**5.91**
Diversified Metals				
VEDANTA LTD	2,109,404	13,812.38	5.69	6.02
		13,812.38	**5.69**	**6.02**
Food Products				
NESTLE INDIA LTD.	1,000,000	11,748.00	4.84	5.12
BRITANNIA INDUSTRIES LTD.	168,977	9,163.62	3.77	3.99
		20,911.62	**8.61**	**9.11**
IT - Software				
INFOSYS LTD.	540,463	6,759.03	2.78	2.94

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

101 UTI - MNC Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
TATA CONSULTANCY SERVICES LTD.	220,255	5,195.60	2.14	2.26
COFORGE LTD	225,813	2,517.14	1.04	1.10
LTIMindtree Limited	60,000	2,408.28	0.99	1.05
MPHASIS LTD	50,000	1,026.50	0.42	0.45
		17,906.55	**7.37**	**7.80**
Industrial Products				
CUMMINS INDIA LTD.	80,603	3,627.22	1.49	1.58
RHI MAGNESITA INDIA LTD	772,598	2,610.22	1.08	1.14
TIMKEN INDIA LTD.	75,460	2,433.81	1.00	1.06
GRINDWELL NORTON LTD.	160,561	2,172.55	0.89	0.95
SKF INDIA (INDUSTRIAL) LIMITED	83,425	1,737.91	0.72	0.76
		12,581.71	**5.18**	**5.49**
Pharmaceuticals & Biotechnology				
PROCTOR & GAMBLE HEALTH LTD	229,559	11,016.08	4.54	4.80
GLAND PHARMA LTD	424,791	7,204.88	2.97	3.14
ABBOTT INDIA LTD.	19,887	5,153.72	2.12	2.25
SUN PHARMACEUTICALS INDUSTRIES LTD.	220,824	3,880.32	1.60	1.69
AUROBINDO PHARMA LTD.	249,908	3,259.80	1.34	1.42
PFIZER LIMITED	62,827	2,965.75	1.22	1.29
ADVANCED ENZYME TECHNOLOGIES LTD	1,037,821	2,649.56	1.09	1.15
SANOFI CONSUMER HEALTHCARE INDIA LTD	52,981	2,277.23	0.94	0.99
ASTRAZENECA PHARMA INDIA LTD.	21,180	1,644.73	0.68	0.72
		40,052.07	**16.50**	**17.45**
Gsec				
Banks				
RESERVE BANK OF INDIA	100,000,000	1,004.16	0.41	100.00
		1,004.16	**0.41**	**100.00**
Mutual Fund Units				
Not Applicable				
UTI LIQUID FUND	110,777	5,003.73	2.06	100.00
		5,003.73	**2.06**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	970,727,746	9,705.70	4.00	100.00

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

101 UTI - MNC Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
		9,705.70	4.00	100.00





Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

103 UTI Medium to Long Duration Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Not Applicable				
CORPORATE DEBT MARKET DEVELOPMENT FUND	815	95.29	0.32	100.00
		95.29	**0.32**	**100.00**
Debenture and Bonds				
Finance				
LIC HOUSING FINANCE LTD.	250	2,498.99	8.33	18.14
MUTHOOT FINANCE LTD	1,800	1,780.37	5.94	12.92
PIRAMAL FINANCE LIMITED	1,500	1,505.41	5.02	10.93
INDIA UNIVERSAL TRUST AL1	15	1,344.61	4.48	9.76
POONAWALLA FINCORP LTD.	700	695.56	2.32	5.05
BHARTI TELECOM LTD.	500	494.49	1.65	3.59
		8,319.43	**27.74**	**60.39**
Pharmaceuticals & Biotechnology				
TORRENT PHARMACEUTICALS LTD.	1,500	1,485.49	4.95	10.78
MANKIND PHARMA LTD	500	501.70	1.67	3.64
		1,987.19	**6.62**	**14.42**
Power				
ADITYA BIRLA RENEWABLES LTD	1,500	1,502.73	5.01	10.91
		1,502.73	**5.01**	**10.91**
Telecom - Services				
SIDDHIVINAYAK SECURITISATION TRUST	20	1,966.76	6.56	14.28
		1,966.76	**6.56**	**14.28**
Gsec				
Banks				
SDL GOVT OF ANDHRA PRADESH	250,000,000	2,360.36	7.87	18.32
SDL GOVT OF WEST BENGAL	194,180,000	1,900.35	6.34	14.75
SDL GOVT OF RAJASTHAN	150,000,000	1,468.40	4.90	11.40
RESERVE BANK OF INDIA	150,000,000	1,412.12	4.71	10.96
SDL GOVT OF RAJASTHAN	100,000,000	1,003.30	3.35	7.79
SDL GOVT OF TAMILNADU	100,000,000	986.65	3.29	7.66
SDL GOVT OF WEST BENGAL	100,000,000	983.82	3.28	7.64
SDL GOVT OF WEST BENGAL	100,000,000	979.07	3.27	7.60
SDL GOVT OF MAHARASHTRA	50,000,000	505.27	1.69	3.92
SDL GOVT OF RAJASTHAN	50,000,000	504.75	1.68	3.92

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

103 UTI Medium to Long Duration Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
RESERVE BANK OF INDIA	49,990,000	466.71	1.56	3.62
SDL GOVT OF MADHYA PRADESH	32,000,000	314.19	1.05	2.44
		12,884.99	**42.99**	**100.02**
Others				
Banks				
RESERVE BANK OF INDIA	41,370,946	413.64	1.38	100.00
		413.64	**1.38**	**100.00**
cp-cd-brds				
Banks				
HDFC BANK LTD.	250,000,000	2,348.37	7.83	100.00
		2,348.37	**7.83**	**100.00**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

118 UTI - Healthcare Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Healthcare Services				
APOLLO HOSPITALS ENTERPRISE LTD.	53,000	3,932.07	3.73	3.78
FORTIS HEALTHCARE LTD.	400,000	3,180.00	3.01	3.05
MAX HEALTHCARE INSTITUTE LTD	288,553	2,776.75	2.63	2.67
JUPITER LIFE LINE HOSPITALS LTD	180,626	2,314.18	2.19	2.22
ASTER DM HEALTHCARE LTD	324,473	2,173.97	2.06	2.09
GLOBAL HEALTH LTD.	210,728	2,025.31	1.92	1.94
METROPOLIS HEALTHCARE LTD	386,904	1,679.16	1.59	1.61
RAINBOW CHILDRENS MEDICARE LTD	144,162	1,676.75	1.59	1.61
KRISHNA INSTITUTE OF MEDICAL SCIENCE LTD	230,137	1,430.30	1.36	1.37
DR. LAL PATHLABS LTD.	100,000	1,312.10	1.24	1.26
VIJAYA DIAGNOSTIC CENTRE LTD	132,328	1,139.87	1.08	1.09
SYNGENE INTERNATIONAL LTD.	180,000	701.82	0.66	0.67
		24,342.28	**23.06**	**23.36**
Pharmaceuticals & Biotechnology				
SUN PHARMACEUTICALS INDUSTRIES LTD.	600,000	10,543.20	9.99	10.12
AJANTA PHARMA LIMITED	240,856	6,756.25	6.40	6.49
LUPIN LTD.	270,000	6,247.53	5.92	6.00
GLENMARK PHARMACEUTICALS LTD	200,000	4,263.40	4.04	4.09
GLAND PHARMA LTD	215,251	3,650.87	3.46	3.51
DR REDDY'S LABORATORIES LTD.	290,000	3,639.21	3.45	3.49
DIVIS LABORATORIES LTD.	60,738	3,612.09	3.42	3.47
ALKEM LABORATORIES LTD	68,000	3,603.32	3.41	3.46
AUROBINDO PHARMA LTD.	241,295	3,147.45	2.98	3.02
COHANCE LIFESCIENCES LIMITED	966,583	2,913.76	2.76	2.80
IPCA LABORATORIES LTD.	157,156	2,516.38	2.38	2.42
ANTHEM BIOSCIENCES LTD	373,619	2,451.87	2.32	2.35
PROCTOR & GAMBLE HEALTH LTD	50,000	2,399.40	2.27	2.30
SUDEEP PHARMA LIMITED	380,426	2,254.21	2.14	2.16
SAI LIFE SCIENCES LTD	229,623	2,231.94	2.11	2.14
CAPLIN POINT LABORATORIES LTD	145,000	2,181.96	2.07	2.10
VIYASH SCIENTIFIC LTD	1,096,790	2,005.15	1.90	1.93
ERIS LIFESCIENCES LTD	150,000	1,945.80	1.84	1.87

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

118 UTI - Healthcare Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
CIPLA LTD.	150,000	1,836.30	1.74	1.76
PFIZER LIMITED	38,391	1,812.25	1.72	1.74
MARKSANS PHARMA LTD.	1,136,431	1,782.95	1.69	1.71
WINDLAS BIOTEC LTD	165,500	1,219.32	1.16	1.17
EMCURE PHARMACEUTICALS LTD	69,279	1,105.35	1.05	1.06
SANOFI CONSUMER HEALTHCARE INDIA LTD	24,168	1,038.79	0.98	1.00
AARTI PHARMALABS LTD	150,000	887.93	0.84	0.85
JUBILANT PHARMOVA LIMITED	89,675	732.15	0.69	0.70
BIOCON LTD.	200,000	721.80	0.68	0.69
ACUTAAS CHEMICALS LIMITED	25,000	639.65	0.61	0.61
ALEMBIC PHARMACEUTICALS LTD.	82,473	547.00	0.52	0.53
ORCHID PHARMA LTD.	100,000	482.45	0.46	0.46
		79,169.73	**75.00**	**76.00**
Others				
Banks				
RESERVE BANK OF INDIA	160,990,034	1,609.64	1.52	100.00
		1,609.64	**1.52**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

125 UTI ELSS Tax Saver Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Automobiles				
MAHINDRA & MAHINDRA LTD.	250,000	7,386.75	2.33	2.35
MARUTI SUZUKI INDIA LTD.	50,000	6,153.00	1.94	1.96
EICHER MOTORS LTD	67,000	4,412.62	1.39	1.41
		17,952.37	**5.66**	**5.72**
Banks				
HDFC BANK LTD.	3,560,000	26,043.18	8.20	8.30
ICICI BANK LTD	1,750,000	21,103.25	6.65	6.72
AXIS BANK LTD.	1,150,000	13,354.95	4.21	4.26
KOTAK MAHINDRA BANK LTD.	3,500,000	12,369.00	3.90	3.94
STATE BANK OF INDIA	762,050	7,463.52	2.35	2.38
THE FEDERAL BANK LIMITED	1,049,882	2,723.39	0.86	0.87
BANK OF BARODA	896,523	2,219.79	0.70	0.71
		85,277.08	**26.87**	**27.18**
IT - Software				
INFOSYS LTD.	850,000	10,630.10	3.35	3.39
TECH MAHINDRA LTD	450,000	6,228.00	1.96	1.98
HCL TECHNOLOGIES LTD.	380,000	5,098.08	1.61	1.62
MPHASIS LTD	200,000	4,106.00	1.29	1.31
COFORGE LTD	300,000	3,344.10	1.05	1.07
FRACTAL ANALYTICS LTD	215,686	1,638.03	0.52	0.52
		31,044.31	**9.78**	**9.89**
Retailing				
INFO-EDGE (INDIA) LTD.	500,000	4,838.50	1.52	1.54
AVENUE SUPERMARTS LTD.	100,000	3,956.80	1.25	1.26
ETERNAL LIMITED	1,500,000	3,434.70	1.08	1.09
SWIGGY LTD	1,000,000	2,600.50	0.82	0.83
INDIAMART INTERMESH LTD	113,517	2,254.67	0.71	0.72
		17,085.17	**5.38**	**5.44**
Mutual Fund Units				
Not Applicable				
UTI LIQUID FUND	26,586	1,200.90	0.38	100.00
		1,200.90	**0.38**	**100.00**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

125 UTI ELSS Tax Saver Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Others				
Banks				
RESERVE BANK OF INDIA	321,056,577	3,210.04	1.01	100.00
		3,210.04	**1.01**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

128 UTI Nifty 50 Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Automobiles				
MAHINDRA & MAHINDRA LTD.	2,130,729	62,956.65	2.58	2.58
MARUTI SUZUKI INDIA LTD.	312,876	38,502.52	1.58	1.58
BAJAJ AUTO LTD.	264,196	23,200.37	0.95	0.95
EICHER MOTORS LTD	328,139	21,611.23	0.88	0.89
TATA MOTORS PASSENGER VEHICLES LTD.	4,993,818	14,791.69	0.61	0.61
		161,062.46	**6.60**	**6.61**
Banks				
HDFC BANK LTD.	36,492,456	266,960.56	10.93	10.94
ICICI BANK LTD	17,046,765	205,566.94	8.41	8.42
STATE BANK OF INDIA	9,894,786	96,909.53	3.97	3.97
AXIS BANK LTD.	6,841,486	79,450.18	3.25	3.26
KOTAK MAHINDRA BANK LTD.	17,554,275	62,036.81	2.54	2.54
		710,924.02	**29.10**	**29.13**
IT - Software				
INFOSYS LTD.	8,360,081	104,551.17	4.28	4.28
TATA CONSULTANCY SERVICES LTD.	2,434,935	57,437.68	2.35	2.35
HCL TECHNOLOGIES LTD.	2,516,183	33,757.11	1.38	1.38
TECH MAHINDRA LTD	1,513,762	20,950.47	0.86	0.86
WIPRO LTD.	6,814,159	12,786.09	0.52	0.52
		229,482.52	**9.39**	**9.39**
Petroleum Products				
RELIANCE INDUSTRIES LTD.	16,105,301	216,439.14	8.86	8.87
		216,439.14	**8.86**	**8.87**
Telecom - Services				
BHARTI AIRTEL LTD.	7,318,735	130,449.13	5.34	5.34
		130,449.13	**5.34**	**5.34**
Others				
Banks				
RESERVE BANK OF INDIA	1,516,872,592	15,166.26	0.62	100.00
		15,166.26	**0.62**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

151 UTI - Master Equity Plan Unit Scheme 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Automobiles				
MAHINDRA & MAHINDRA LTD.	125,493	3,707.94	1.45	1.53
MARUTI SUZUKI INDIA LTD.	30,049	3,697.83	1.45	1.52
BAJAJ AUTO LTD.	31,951	2,805.78	1.10	1.15
TATA MOTORS PASSENGER VEHICLES LTD.	907,486	2,687.97	1.05	1.11
HYUNDAI MOTOR INDIA LTD	59,797	1,063.19	0.42	0.44
		13,962.71	**5.47**	**5.75**
Banks				
HDFC BANK LTD.	3,075,930	22,501.97	8.79	9.26
ICICI BANK LTD	1,670,092	20,139.64	7.87	8.29
KOTAK MAHINDRA BANK LTD.	3,004,675	10,618.52	4.15	4.37
AXIS BANK LTD.	630,535	7,322.40	2.86	3.01
STATE BANK OF INDIA	404,336	3,960.07	1.55	1.63
INDUS IND BANK LTD.	258,242	1,943.14	0.76	0.80
		66,485.74	**25.98**	**27.36**
Consumer Durables				
TITAN COMPANY LTD.	98,146	3,878.14	1.52	1.60
ASIAN PAINTS LTD.	139,552	3,021.58	1.18	1.24
LG ELECTRONICS INDIA LTD	140,000	2,017.40	0.79	0.83
HAVELLS INDIA LTD.	165,006	1,964.56	0.77	0.81
DIXON TECHNOLOGIES (INDIA) LTD	19,334	1,870.18	0.73	0.77
METRO BRANDS LTD	155,296	1,391.61	0.54	0.57
		14,143.47	**5.53**	**5.82**
IT - Software				
INFOSYS LTD.	1,012,000	12,656.07	4.95	5.21
TATA CONSULTANCY SERVICES LTD.	157,739	3,720.91	1.45	1.53
LTIMindtree Limited	81,869	3,286.06	1.28	1.35
TECH MAHINDRA LTD	210,418	2,912.19	1.14	1.20
WIPRO LTD.	1,191,743	2,236.19	0.87	0.92
HCL TECHNOLOGIES LTD.	127,431	1,709.61	0.67	0.70
		26,521.03	**10.36**	**10.91**
Petroleum Products				
RELIANCE INDUSTRIES LTD.	1,089,563	14,642.64	5.72	6.03

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

151 UTI - Master Equity Plan Unit Scheme 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
BHARAT PETROLEUM CORPORATION LTD.	445,774	1,252.62	0.49	0.52
		15,895.26	**6.21**	**6.55**
Retailing				
ETERNAL LIMITED	2,570,247	5,885.35	2.30	2.42
AVENUE SUPERMARTS LTD.	126,010	4,985.96	1.95	2.05
INFO-EDGE (INDIA) LTD.	246,671	2,387.04	0.93	0.98
TRENT LIMITED	45,270	1,492.01	0.58	0.61
		14,750.36	**5.76**	**6.06**
Gsec				
Banks				
RESERVE BANK OF INDIA	100,000,000	1,016.26	0.40	100.00
		1,016.26	**0.40**	**100.00**
Mutual Fund Units				
Not Applicable				
UTI LIQUID FUND	90,837	4,103.06	1.60	100.00
		4,103.06	**1.60**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	793,920,585	7,937.91	3.10	100.00
		7,937.91	**3.10**	**100.00**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

153 UTI - Liquid Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Not Applicable				
CORPORATE DEBT MARKET DEVELOPMENT FUND	58,027	6,784.92	0.34	100.00
		6,784.92	**0.34**	**100.00**
Debenture and Bonds				
Construction				
SIKKA PORTS AND TERMINALS LIMITED	750	7,491.56	0.38	42.83
		7,491.56	**0.38**	**42.83**
Finance				
TATA CAPITAL HOUSING FINANCE LTD	10,000	9,999.06	0.51	57.17
		9,999.06	**0.51**	**57.17**
Gsec				
Banks				
RESERVE BANK OF INDIA	9,000,000,000	89,065.53	4.51	45.81
RESERVE BANK OF INDIA	8,500,000,000	84,021.57	4.25	43.22
RESERVE BANK OF INDIA	1,000,000,000	9,938.53	0.50	5.11
RESERVE BANK OF INDIA	1,000,000,000	9,896.17	0.50	5.09
RESERVE BANK OF INDIA	150,000,000	1,498.03	0.08	0.77
		194,419.83	**9.84**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	1,480,722,899	14,804.82	0.75	100.00
		14,804.82	**0.75**	**100.00**
cp-cd-brds				
Banks				
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	10,000,000,000	98,590.10	4.99	4.55
HDFC BANK LTD.	7,500,000,000	74,029.43	3.75	3.42
HDFC BANK LTD.	7,500,000,000	73,934.25	3.74	3.41
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	7,500,000,000	73,852.05	3.74	3.41
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	7,500,000,000	73,741.50	3.73	3.41
UNION BANK OF INDIA	7,500,000,000	73,850.25	3.74	3.41
BANK OF INDIA	5,000,000,000	49,411.55	2.50	2.28
CANARA BANK	5,000,000,000	49,401.25	2.50	2.28
CANARA BANK	5,000,000,000	49,323.25	2.50	2.28
CENTRAL BANK OF INDIA	5,000,000,000	49,361.45	2.50	2.28

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

153 UTI - Liquid Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	5,000,000,000	49,264.85	2.49	2.28
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	5,000,000,000	49,341.85	2.50	2.28
PUNJAB AND SIND BANK	5,000,000,000	49,231.70	2.49	2.27
PUNJAB AND SIND BANK	5,000,000,000	49,189.80	2.49	2.27
UNION BANK OF INDIA	5,000,000,000	49,174.75	2.49	2.27
AXIS BANK LTD.	4,000,000,000	39,332.00	1.99	1.82
INDUS IND BANK LTD.	4,000,000,000	39,325.68	1.99	1.82
THE KARUR VYSYA BANK LIMITED	4,000,000,000	39,419.16	1.99	1.82
UNION BANK OF INDIA	3,750,000,000	37,146.11	1.88	1.72
AXIS BANK LTD.	3,000,000,000	29,650.17	1.50	1.37
HDFC BANK LTD.	3,000,000,000	29,617.65	1.50	1.37
HDFC BANK LTD.	2,500,000,000	24,652.50	1.25	1.14
INDIAN BANK	2,500,000,000	24,661.40	1.25	1.14
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	2,500,000,000	24,672.73	1.25	1.14
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	2,500,000,000	24,737.33	1.25	1.14
THE KARUR VYSYA BANK LIMITED	2,500,000,000	24,651.88	1.25	1.14
KOTAK MAHINDRA BANK LTD.	1,750,000,000	17,297.26	0.88	0.80
DCB BANK LTD	1,500,000,000	14,756.96	0.75	0.68
AXIS BANK LTD.	1,000,000,000	9,857.69	0.50	0.46
BANK OF INDIA	1,000,000,000	9,904.48	0.50	0.46
HDFC BANK LTD.	1,000,000,000	9,857.75	0.50	0.46
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	1,000,000,000	9,918.56	0.50	0.46
UNION BANK OF INDIA	750,000,000	7,392.39	0.37	0.34
AXIS BANK LTD.	500,000,000	4,970.59	0.25	0.23
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	500,000,000	4,936.19	0.25	0.23
UCO BANK	500,000,000	4,950.77	0.25	0.23
CANARA BANK	250,000,000	2,464.20	0.12	0.11
		1,345,871.48	**68.12**	**62.18**
Capital Markets				
BAJAJ FINANCIAL SECURITIES LTD	7,500,000,000	74,685.08	3.78	3.45
ICICI SECURITIES LTD.	6,000,000,000	59,187.96	2.99	2.73
BAJAJ FINANCIAL SECURITIES LTD	3,000,000,000	29,704.05	1.50	1.37
HDFC SECURITIES LTD	3,000,000,000	29,619.42	1.50	1.37
HDFC SECURITIES LTD	3,000,000,000	29,583.81	1.50	1.37

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

153 UTI - Liquid Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
KOTAK SECURITIES LTD.	3,000,000,000	29,556.45	1.50	1.37
SHAREKHAN LTD	3,000,000,000	29,608.95	1.50	1.37
HDFC SECURITIES LTD	2,500,000,000	24,658.43	1.25	1.14
ICICI SECURITIES LTD.	2,000,000,000	19,725.14	1.00	0.91
KOTAK SECURITIES LTD.	2,000,000,000	19,681.38	1.00	0.91
MOTILAL OSWAL FINANCIAL SERVICES LTD.	1,500,000,000	14,812.26	0.75	0.68
ADITYA BIRLA MONEY LTD	1,000,000,000	9,857.90	0.50	0.46
SHAREKHAN LTD	1,000,000,000	9,858.86	0.50	0.46
ICICI SECURITIES LTD.	1,000,000,000	9,840.69	0.50	0.45
NUVAMA WEALTH MANAGEMENT LTD	1,000,000,000	9,833.48	0.50	0.45
KOTAK SECURITIES LTD.	750,000,000	7,430.44	0.38	0.34
NUVAMA CLEARING SERVICES LTD	500,000,000	4,916.74	0.25	0.23
NUVAMA CLEARING SERVICES LTD	500,000,000	4,912.70	0.25	0.23
NUVAMA WEALTH AND INVESTMENT LIMITED	250,000,000	2,462.36	0.12	0.11
		419,936.10	**21.27**	**19.40**
Finance				
EXPORT IMPORT BANK OF INDIA	5,000,000,000	49,277.10	2.49	2.28
POWER FINANCE CORPORATION LTD.	4,000,000,000	39,316.96	1.99	1.82
BHARTI TELECOM LTD.	2,250,000,000	22,273.94	1.13	1.03
AXIS SECURITIES LTD	2,000,000,000	19,680.98	1.00	0.91
EXPORT IMPORT BANK OF INDIA	2,000,000,000	19,758.24	1.00	0.91
IGH HOLDINGS PRIVATE LIMITED	2,000,000,000	19,719.58	1.00	0.91
DEUTSCHE INVESTMENTS INDIA PVT LTD	1,500,000,000	14,794.11	0.75	0.68
EXPORT IMPORT BANK OF INDIA	1,500,000,000	14,816.87	0.75	0.68
GIC HOUSING FINANCE LTD.	1,500,000,000	14,751.41	0.75	0.68
IGH HOLDINGS PRIVATE LIMITED	1,500,000,000	14,773.50	0.75	0.68
JULIUS BAER CAPITAL (INDIA) PRIVATE LIMITED	1,500,000,000	14,804.22	0.75	0.68
360 ONE PRIME LTD	1,000,000,000	9,914.20	0.50	0.46
MIRAE ASSET FINANCIAL SERVICES (I) PVT LTD	1,000,000,000	9,905.29	0.50	0.46
NUVAMA WEALTH FINANCE LTD	1,000,000,000	9,915.77	0.50	0.46
NUVAMA WEALTH FINANCE LTD	1,000,000,000	9,851.71	0.50	0.46
BIRLA GROUP HOLDINGS PRIVATE LIMITED	1,000,000,000	9,850.25	0.50	0.45
BIRLA GROUP HOLDINGS PRIVATE LIMITED	1,000,000,000	9,843.83	0.50	0.45
CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED	1,000,000,000	9,837.98	0.50	0.45

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

153 UTI - Liquid Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
TRUHOME FINANCE LTD	1,000,000,000	9,836.88	0.50	0.45
NUVAMA WEALTH FINANCE LTD	500,000,000	4,912.70	0.25	0.23
NUVAMA WEALTH FINANCE LTD	250,000,000	2,473.43	0.13	0.11
		330,308.95	**16.74**	**15.24**

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

154 UTI Short Duration Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Not Applicable				
CORPORATE DEBT MARKET DEVELOPMENT FUND	7,764	907.80	0.38	100.00
		907.80	**0.38**	**100.00**
Debenture and Bonds				
Banks				
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	7,500	7,343.40	3.11	4.14
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	5,000	5,009.31	2.12	2.82
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	5,000	4,990.98	2.12	2.81
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	5,000	4,936.23	2.09	2.78
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	5,000	4,901.49	2.08	2.76
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	2,500	2,505.51	1.06	1.41
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	2,500	2,499.41	1.06	1.41
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	2,500	2,495.06	1.06	1.41
		34,681.39	**14.70**	**19.54**
Finance				
LIC HOUSING FINANCE LTD.	1,750	17,492.90	7.41	9.86
EXPORT IMPORT BANK OF INDIA	12,500	12,354.30	5.24	6.96
PIRAMAL FINANCE LIMITED	10,000	9,973.22	4.23	5.62
360 ONE PRIME LTD	7,500	7,474.00	3.17	4.21
POONAWALLA FINCORP LTD.	7,500	7,477.28	3.17	4.21
EXPORT IMPORT BANK OF INDIA	7,500	7,432.49	3.15	4.19
LIC HOUSING FINANCE LTD.	500	5,123.49	2.17	2.89
REC LTD	500	5,102.14	2.16	2.88
INDIAN RAILWAY FINANCE CORPORATION LIMITED	5,000	5,007.26	2.12	2.82
NATIONAL HOUSING BANK	5,000	5,010.75	2.12	2.82
POWER FINANCE CORPORATION LTD.	5,000	5,000.01	2.12	2.82
BAJAJ HOUSING FINANCE LTD	5,000	4,980.26	2.11	2.81
BAJAJ FINANCE LTD.	5,000	4,955.26	2.10	2.79
BHARTI TELECOM LTD.	5,000	4,951.79	2.10	2.79
INDIA UNIVERSAL TRUST AL1	30	2,689.22	1.14	1.52
KOTAK MAHINDRA PRIME LTD.	250	2,504.74	1.06	1.41
PIRAMAL FINANCE LIMITED	2,500	2,509.01	1.06	1.41
REC LTD	2,500	2,503.75	1.06	1.41
POONAWALLA FINCORP LTD.	2,500	2,489.85	1.06	1.40

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

154 UTI Short Duration Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
INDIAN RAILWAY FINANCE CORPORATION LIMITED	2,500	2,454.01	1.04	1.38
INDIA UNIVERSAL TRUST AL1	15	1,174.06	0.50	0.66
INDIA UNIVERSAL TRUST AL1	30	308.76	0.13	0.17
MUTHOOT FINANCE LTD	200	197.82	0.08	0.11
		119,166.37	**50.50**	**67.14**
Gsec				
Banks				
RESERVE BANK OF INDIA	750,000,000	7,222.41	3.06	19.30
RESERVE BANK OF INDIA	500,000,000	5,025.03	2.13	13.43
RESERVE BANK OF INDIA	500,000,000	4,860.13	2.06	12.99
RESERVE BANK OF INDIA	500,000,000	4,833.69	2.05	12.92
SDL GOVT OF BIHAR	349,480,000	3,428.26	1.45	9.16
RESERVE BANK OF INDIA	250,000,000	2,512.00	1.06	6.71
SDL GOVT OF HARYANA	250,000,000	2,504.46	1.06	6.69
SDL GOVT OF UTTAR PRADESH	250,000,000	2,477.38	1.05	6.62
SDL GOVT OF MAHARASHTRA	250,000,000	2,464.65	1.04	6.59
SDL GOVT OF KARNATAKA	112,820,000	1,112.11	0.47	2.97
RESERVE BANK OF INDIA	100,000,000	982.68	0.42	2.63
SDL GOVT OF RAJASTHAN	93,000	0.93	0.00	0.00
		37,423.73	**15.85**	**100.01**
Others				
Banks				
RESERVE BANK OF INDIA	25,940,803	259.37	0.11	100.00
		259.37	**0.11**	**100.00**
cp-cd-brds				
Banks				
HDFC BANK LTD.	1,000,000,000	9,515.91	4.03	57.53
CANARA BANK	500,000,000	4,687.05	1.99	28.34
		14,202.96	**6.02**	**85.87**
Capital Markets				
JM FINANCIAL SERVICES LTD.	250,000,000	2,337.55	0.99	14.13
		2,337.55	**0.99**	**14.13**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

156 UTI - Overnight Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Gsec				
Banks				
RESERVE BANK OF INDIA	600,000,000	5,987.08	2.01	31.55
RESERVE BANK OF INDIA	550,000,000	5,499.20	1.85	28.98
RESERVE BANK OF INDIA	400,000,000	3,995.36	1.34	21.05
RESERVE BANK OF INDIA	150,000,000	1,498.26	0.50	7.90
RESERVE BANK OF INDIA	150,000,000	1,498.03	0.50	7.89
RESERVE BANK OF INDIA	50,000,000	498.91	0.17	2.63
		18,976.84	**6.37**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	383,234,567	3,831.72	1.29	3.38
		3,831.72	**1.29**	**3.38**
Not Applicable				
AMC REPO CLEARING LTD	10,945,500,000	109,431.13	36.81	96.62
		109,431.13	**36.81**	**96.62**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

157 UTI Children's Equity Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Automobiles				
MARUTI SUZUKI INDIA LTD.	24,205	2,978.67	2.95	3.07
EICHER MOTORS LTD	14,587	960.70	0.95	0.99
HERO MOTOCORP LTD.	18,154	919.14	0.91	0.95
		4,858.51	**4.81**	**5.01**
Banks				
HDFC BANK LTD.	1,122,110	8,208.80	8.13	8.46
ICICI BANK LTD	597,308	7,202.94	7.13	7.43
AXIS BANK LTD.	338,701	3,933.33	3.89	4.05
STATE BANK OF INDIA	209,622	2,053.04	2.03	2.12
KOTAK MAHINDRA BANK LTD.	571,065	2,018.14	2.00	2.08
		23,416.25	**23.18**	**24.14**
Consumer Durables				
CROMPTON GREAVES CONSUMER ELECTRICALS LTD.	565,215	1,263.82	1.25	1.30
HAVELLS INDIA LTD.	82,376	980.77	0.97	1.01
KAJARIA CERAMICS LTD.	100,284	922.71	0.91	0.95
METRO BRANDS LTD	90,076	807.17	0.80	0.83
TITAN COMPANY LTD.	17,500	691.50	0.68	0.71
ASIAN PAINTS LTD.	29,427	637.15	0.63	0.66
BLUE STAR LIMITED	30,000	483.21	0.48	0.50
		5,786.33	**5.72**	**5.96**
Finance				
BAJAJ FINANCE LTD.	438,660	3,516.08	3.48	3.62
CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED	69,325	939.15	0.93	0.97
TATA CAPITAL LTD.	143,796	438.58	0.43	0.45
		4,893.81	**4.84**	**5.04**
IT - Software				
INFOSYS LTD.	341,705	4,273.36	4.23	4.41
TECH MAHINDRA LTD	145,769	2,017.44	2.00	2.08
LTIMindtree Limited	34,244	1,374.49	1.36	1.42
TATA CONSULTANCY SERVICES LTD.	50,503	1,191.32	1.18	1.23
COFORGE LTD	64,832	722.68	0.72	0.75
		9,579.29	**9.49**	**9.89**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

157 UTI Children's Equity Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Petroleum Products				
RELIANCE INDUSTRIES LTD.	351,249	4,720.44	4.67	4.87
BHARAT PETROLEUM CORPORATION LTD.	110,499	310.50	0.31	0.32
		5,030.94	**4.98**	**5.19**
Mutual Fund Units				
Not Applicable				
UTI LIQUID FUND	37,664	1,701.27	1.68	100.00
		1,701.27	**1.68**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	385,852,274	3,857.90	3.82	100.00
		3,857.90	**3.82**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

160 UTI - Mid Cap Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Auto Components				
TUBE INVESTMENTS OF INDIA LTD	880,000	22,152.24	2.11	2.15
SCHAEFFLER INDIA LTD	460,000	17,686.08	1.69	1.72
BHARAT FORGE LTD.	820,000	13,731.72	1.31	1.33
ENDURANCE TECHNOLOGIES LTD.	565,000	12,508.54	1.19	1.22
MOTHERSON SUMI WIRING INDIA LTD	26,400,000	9,741.60	0.93	0.95
BALKRISHNA INDUSTRIES LTD.	370,000	7,707.10	0.74	0.75
		83,527.28	**7.97**	**8.12**
Banks				
THE FEDERAL BANK LIMITED	7,700,000	19,973.80	1.91	1.94
AU SMALL FINANCE BANK LTD	1,900,000	16,011.30	1.53	1.56
BANK OF MAHARASHTRA	25,000,000	15,332.50	1.46	1.49
IDFC FIRST BANK LTD	20,000,000	11,770.00	1.12	1.14
THE KARUR VYSYA BANK LIMITED	3,750,000	10,852.50	1.04	1.05
INDIAN BANK	1,240,000	10,486.68	1.00	1.02
INDUS IND BANK LTD.	1,000,000	7,524.50	0.72	0.73
		91,951.28	**8.78**	**8.93**
Consumer Durables				
BLUE STAR LIMITED	1,100,000	17,717.70	1.69	1.72
DIXON TECHNOLOGIES (INDIA) LTD	125,000	12,091.25	1.15	1.17
HAVELLS INDIA LTD.	900,000	10,715.40	1.02	1.04
BERGER PAINTS INDIA LTD.	2,500,000	10,250.00	0.98	1.00
LG ELECTRONICS INDIA LTD	704,000	10,144.64	0.97	0.99
KAJARIA CERAMICS LTD.	1,000,000	9,201.00	0.88	0.89
METRO BRANDS LTD	869,863	7,794.84	0.74	0.76
IFB INDUS. LTD.	296,524	2,651.22	0.25	0.26
LA OPALA RG LTD.	926,074	1,518.76	0.14	0.15
		82,084.81	**7.82**	**7.98**
Finance				
SHRIRAM FINANCE LTD	2,050,000	17,878.05	1.71	1.74
CREDITACCESS GRAMEEN LTD	900,000	10,422.00	0.99	1.01
CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED	700,000	9,482.90	0.90	0.92
HDB FINANCIAL SERVICES LTD.	1,700,000	9,519.15	0.91	0.92

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS
UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

160 UTI - Mid Cap Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
REC LTD	2,500,000	7,627.50	0.73	0.74
		54,929.60	**5.24**	**5.33**
IT - Software				
PERSISTENT SYSTEMS LTD.	434,000	21,167.05	2.02	2.06
COFORGE LTD	1,800,000	20,064.60	1.91	1.95
MPHASIS LTD	700,000	14,371.00	1.37	1.40
KPIT TECHNOLOGIES LTD	1,050,000	6,664.88	0.64	0.65
FRACTAL ANALYTICS LTD	281,893	2,140.84	0.20	0.21
		64,408.37	**6.14**	**6.27**
Industrial Products				
POLYCAB INDIA LTD	321,204	21,981.60	2.10	2.14
APL APOLLO TUBES LTD	1,126,691	21,824.00	2.08	2.12
ASTRAL LTD.	1,100,000	17,589.00	1.68	1.71
TIMKEN INDIA LTD.	395,433	12,753.90	1.22	1.24
GRINDWELL NORTON LTD.	745,000	10,080.60	0.96	0.98
		84,229.10	**8.04**	**8.19**
Pharmaceuticals & Biotechnology				
AJANTA PHARMA LIMITED	765,000	21,459.02	2.05	2.08
LUPIN LTD.	750,000	17,354.25	1.66	1.69
AUROBINDO PHARMA LTD.	1,100,000	14,348.40	1.37	1.39
GLENMARK PHARMACEUTICALS LTD	600,000	12,790.20	1.22	1.24
PFIZER LIMITED	250,000	11,801.25	1.13	1.15
ERIS LIFESCIENCES LTD	690,000	8,950.68	0.85	0.87
GLAND PHARMA LTD	515,000	8,734.92	0.83	0.85
		95,438.72	**9.11**	**9.27**
Mutual Fund Units				
Not Applicable				
UTI LIQUID FUND	183,889	8,306.19	0.79	100.00
		8,306.19	**0.79**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	1,190,362,422	11,901.69	1.14	100.00
		11,901.69	**1.14**	**100.00**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

161 UTI - Infrastructure Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Transport Infrastructure				
IRB InvIT FUND	3,333,333	2,009.67	1.05	100.00
		2,009.67	**1.05**	**100.00**
Equity Shares				
Banks				
AXIS BANK LTD.	505,015	5,864.74	3.06	3.16
ICICI BANK LTD	343,610	4,143.59	2.16	2.23
		10,008.33	**5.22**	**5.39**
Cement & Cement Products				
ULTRATECH CEMENT LTD.	80,541	8,654.13	4.52	4.66
SHREE CEMENT LTD.	13,018	2,996.74	1.57	1.61
		11,650.87	**6.09**	**6.27**
Construction				
LARSEN AND TOUBRO LIMITED	573,962	20,112.20	10.51	10.83
J. KUMAR INFRAPROJECTS LTD.	680,092	2,908.75	1.52	1.57
PNC INFRATECH LTD	737,902	1,184.70	0.62	0.64
H G INFRA ENGINEERING LTD.	235,348	1,015.53	0.53	0.55
G R INFRAPROJECTS LTD	118,332	941.86	0.49	0.51
ASHOKA BUILDCON LIMITED	606,348	619.26	0.32	0.33
		26,782.30	**13.99**	**14.43**
Electrical Equipment				
SUZLON ENERGY LTD.	7,084,108	2,802.47	1.46	1.51
TRIVENI TURBINE LTD	344,026	1,513.20	0.79	0.81
VOLTAMP TRANSFORMERS LTD.	16,763	1,455.95	0.76	0.78
TD POWER SYSTEMS LTD.	139,001	1,183.39	0.62	0.64
SIEMENS INDIA LTD.	38,720	1,136.43	0.59	0.61
ABB INDIA LTD.	12,798	760.39	0.40	0.41
VIKRAM SOLAR LIMITED	399,721	710.18	0.37	0.38
		9,562.01	**4.99**	**5.14**
Industrial Products				
CUMMINS INDIA LTD.	75,264	3,386.96	1.77	1.82
SKF INDIA (INDUSTRIAL) LIMITED	80,079	1,668.21	0.87	0.90
POLYCAB INDIA LTD	21,378	1,463.00	0.76	0.79
KIRLOSKAR PNEUMATIC CO.LTD.	93,890	976.46	0.51	0.53

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

161 UTI - Infrastructure Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
AIA ENGINEERING LTD.	24,888	905.08	0.47	0.49
GRINDWELL NORTON LTD.	66,256	896.51	0.47	0.48
SHIVALIK BIMETAL CONTROLS LTD	199,741	774.70	0.40	0.42
INOX INDIA LTD	61,712	725.12	0.38	0.39
RHI MAGNESITA INDIA LTD	198,516	670.69	0.35	0.36
		11,466.73	**5.98**	**6.18**
Petroleum Products				
RELIANCE INDUSTRIES LTD.	1,078,234	14,490.39	7.57	7.80
BHARAT PETROLEUM CORPORATION LTD.	624,947	1,756.10	0.92	0.95
HINDUSTAN PETROLEUM CORPORATION LTD.	107,865	361.78	0.19	0.19
		16,608.27	**8.68**	**8.94**
Power				
NTPC LTD.	3,055,173	11,324.00	5.92	6.10
POWER GRID CORPORATION OF INDIA LTD	807,659	2,391.48	1.25	1.29
ADANI POWER LTD.	869,739	1,308.35	0.68	0.70
TORRENT POWER LTD.	19,027	248.45	0.13	0.13
		15,272.28	**7.98**	**8.22**
Telecom - Services				
BHARTI AIRTEL LTD.	1,501,908	26,770.01	13.98	14.42
		26,770.01	**13.98**	**14.42**
Transport Infrastructure				
ADANI PORTS AND SPECIAL ECONOMIC ZONE LTD	563,170	7,392.17	3.86	3.98
JSW INFRASTRUCTURE LIMITED	374,314	901.35	0.47	0.49
		8,293.52	**4.33**	**4.47**
Transport Services				
INTERGLOBE AVIATION LTD	181,542	7,159.11	3.74	3.86
MAHINDRA LOGISTICS LTD	783,932	2,608.93	1.36	1.41
CONTAINER CORPORATION OF INDIA LTD	133,522	567.87	0.30	0.31
		10,335.91	**5.40**	**5.58**
Mutual Fund Units				
Not Applicable				
UTI LIQUID FUND	26,586	1,200.90	0.63	100.00
		1,200.90	**0.63**	**100.00**
Others				

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

161 UTI - Infrastructure Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Banks				
RESERVE BANK OF INDIA	274,849,979	2,748.05	1.44	100.00
		2,748.05	**1.44**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

162 UTI - Transportation and Logistics Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Agricultural, Commercial & Construction Vehicles				
TATA MOTORS LTD	2,496,212	9,855.04	2.83	3.01
ASHOK LEYLAND LTD.	2,290,584	3,530.48	1.01	1.08
ESCORTS KUBOTA LTD	110,725	3,034.20	0.87	0.93
		16,419.72	**4.71**	**5.02**
Auto Components				
MOTHERSON SUMI WIRING INDIA LTD	18,380,293	6,782.33	1.94	2.07
SAMVARDHANA MOTHERSON INTERNATIONAL LTD	4,992,291	5,245.90	1.50	1.60
BOSCH LTD.	15,437	4,437.37	1.27	1.35
ZF COMMERCIAL VEHICLE CONTROL SYSTEMS INDIA LTD	31,370	4,319.02	1.24	1.32
APOLLO TYRES LTD.	1,027,432	4,236.10	1.21	1.29
ENDURANCE TECHNOLOGIES LTD.	191,057	4,229.81	1.21	1.29
SONA BLW PRECISION FORGING LTD	780,857	3,759.83	1.08	1.15
SCHAEFFLER INDIA LTD	83,952	3,227.79	0.93	0.98
MRF LTD.	2,325	2,987.51	0.86	0.91
CIE AUTOMOTIVE INDIA LTD	565,422	2,516.13	0.72	0.77
CRAFTSMAN AUTOMATION LTD.	31,603	2,204.94	0.63	0.67
SANDHAR TECHNOLOGIES LTD	502,517	2,196.00	0.63	0.67
BHARAT FORGE LTD.	118,304	1,981.12	0.57	0.60
BALKRISHNA INDUSTRIES LTD.	90,475	1,884.59	0.54	0.57
CARRARO INDIA LTD	385,822	1,786.74	0.51	0.54
SUNDRAM FASTENERS LTD.	193,746	1,451.25	0.42	0.44
CEAT LTD.	41,679	1,351.44	0.39	0.41
SKF INDIA LTD.	44,759	632.76	0.18	0.19
		55,230.63	**15.83**	**16.82**
Automobiles				
MAHINDRA & MAHINDRA LTD.	1,664,786	49,189.43	14.11	15.00
MARUTI SUZUKI INDIA LTD.	258,455	31,805.47	9.12	9.70
EICHER MOTORS LTD	463,514	30,527.03	8.75	9.31
BAJAJ AUTO LTD.	251,657	22,099.26	6.34	6.74
HERO MOTOCORP LTD.	327,739	16,593.43	4.76	5.06
TVS MOTOR COMPANY LTD	403,430	13,570.58	3.89	4.14
HYUNDAI MOTOR INDIA LTD	711,342	12,647.66	3.63	3.86

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

162 UTI - Transportation and Logistics Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
TATA MOTORS PASSENGER VEHICLES LTD.	2,126,191	6,297.78	1.81	1.92
		182,730.64	**52.41**	**55.73**
Retailing				
ETERNAL LIMITED	11,174,365	25,587.06	7.34	7.80
SWIGGY LTD	1,107,038	2,878.85	0.83	0.88
		28,465.91	**8.17**	**8.68**
Transport Infrastructure				
ADANI PORTS AND SPECIAL ECONOMIC ZONE LTD	1,369,964	17,982.15	5.16	5.48
JSW INFRASTRUCTURE LIMITED	724,439	1,744.45	0.50	0.53
		19,726.60	**5.66**	**6.01**
Transport Services				
INTERGLOBE AVIATION LTD	276,297	10,895.77	3.12	3.32
CONTAINER CORPORATION OF INDIA LTD	803,752	3,418.36	0.98	1.04
MAHINDRA LOGISTICS LTD	973,237	3,238.93	0.93	0.99
VRL LOGISTICS LTD	715,680	1,673.98	0.48	0.51
TCI EXPRESS LTD	162,433	749.63	0.21	0.23
		19,976.67	**5.72**	**6.09**
Gsec				
Banks				
RESERVE BANK OF INDIA	50,000,000	507.03	0.15	100.00
		507.03	**0.15**	**100.00**
Mutual Fund Units				
Not Applicable				
UTI LIQUID FUND	183,889	8,306.19	2.38	80.57
UTI LOW DURATION FUND	53,155	2,002.54	0.57	19.43
		10,308.73	**2.95**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	1,285,162,762	12,849.54	3.68	100.00
		12,849.54	**3.68**	**100.00**
Preference Shares				
Automobiles				
TVS MOTOR COMPANY LTD	1,561,488	160.05	0.05	100.00
		160.05	**0.05**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

163 UTI - Banking and Financial Services Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Banks				
ICICI BANK LTD	1,455,000	17,545.85	14.46	15.03
HDFC BANK LTD.	2,250,000	16,459.88	13.57	14.10
AXIS BANK LTD.	1,110,000	12,890.43	10.62	11.04
KOTAK MAHINDRA BANK LTD.	3,250,000	11,485.50	9.47	9.84
STATE BANK OF INDIA	600,000	5,876.40	4.84	5.03
UJJIVAN SMALL FINANCE BANK LTD	6,534,317	3,300.48	2.72	2.83
BANK OF BARODA	800,000	1,980.80	1.63	1.70
THE FEDERAL BANK LIMITED	700,000	1,815.80	1.50	1.56
THE KARUR VYSYA BANK LIMITED	389,000	1,125.77	0.93	0.96
INDUS IND BANK LTD.	118,468	891.41	0.73	0.76
INDIAN BANK	70,000	591.99	0.49	0.51
AU SMALL FINANCE BANK LTD	65,289	550.19	0.45	0.47
		74,514.50	**61.41**	**63.83**
Capital Markets				
MULTI COMMODITY EXCHANGE OF INDIA LTD	150,000	3,584.10	2.95	3.07
ICICI PRUDENTIAL ASSET MANAGEMENT COMPANY LIMITED	30,000	840.45	0.69	0.72
HDFC ASSET MANAGEMENT COMPANY LTD	37,064	821.49	0.68	0.70
KFIN TECHNOLOGIES LTD	58,309	511.11	0.42	0.44
PRUDENT CORPORATE ADVISORY SERVICES LTD	3,725	81.02	0.07	0.07
		5,838.17	**4.81**	**5.00**
Finance				
BAJAJ FINANCE LTD.	895,000	7,173.87	5.91	6.15
SHRIRAM FINANCE LTD	662,975	5,781.80	4.76	4.95
BAJAJ FINSERV LTD.	246,000	4,014.23	3.31	3.44
CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED	227,516	3,082.16	2.54	2.64
INDIA SHELTER FINANCE CORPORATION LTD	275,000	2,075.29	1.71	1.78
AAVAS FINANCIERS LTD	150,000	1,617.00	1.33	1.39
REC LTD	517,500	1,578.89	1.30	1.35
CREDITACCESS GRAMEEN LTD	49,414	572.21	0.47	0.49
		25,895.45	**21.33**	**22.19**
Insurance				
HDFC LIFE INSURANCE COMPANY LIMITED	440,000	2,598.64	2.14	2.23

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

163 **UTI - Banking and Financial Services Fund** **31/03/2026**

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
ICICI LOMBARD GENERAL INSURANCE COMPANY LTD	150,000	2,565.90	2.11	2.20
MAX FINANCIAL SERVICES LTD.	156,000	2,325.49	1.92	1.99
SBI LIFE INSURANCE COMPANY LTD.	110,000	1,955.03	1.61	1.67
GENERAL INSURANCE CORPORATION OF INDIA	111,860	406.00	0.33	0.35
		9,851.06	**8.11**	**8.44**
Mutual Fund Units				
Not Applicable				
UTI LIQUID FUND	26,586	1,200.90	0.99	100.00
		1,200.90	**0.99**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	244,987,335	2,449.47	2.02	100.00
		2,449.47	**2.02**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

165 UTI Low Duration Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Not Applicable				
CORPORATE DEBT MARKET DEVELOPMENT FUND	8,238	963.20	0.43	100.00
		963.20	**0.43**	**100.00**
Debenture and Bonds				
Banks				
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	5,000	4,992.18	2.22	3.02
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	2,500	2,504.43	1.11	1.52
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	2,500	2,507.24	1.12	1.52
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	2,500	2,499.41	1.11	1.51
		12,503.26	**5.56**	**7.57**
Finance				
REC LTD	10,000	10,014.99	4.46	6.06
POONAWALLA FINCORP LTD.	7,500	7,468.52	3.32	4.52
CANFIN HOMES LTD.	5,000	5,019.30	2.23	3.04
TATA CAPITAL HOUSING FINANCE LTD	5,000	5,022.38	2.24	3.04
HINDUJA LEYLAND FINANCE LTD.	5,000	4,995.49	2.22	3.02
POWER FINANCE CORPORATION LTD.	5,000	4,994.73	2.22	3.02
360 ONE PRIME LTD	5,000	4,982.67	2.22	3.01
BHARTI TELECOM LTD.	5,000	4,979.16	2.22	3.01
POONAWALLA FINCORP LTD.	5,000	4,966.31	2.21	3.00
TOYOTA FINANCIAL SERVICES INDIA LTD	3,000	3,011.45	1.34	1.82
LIC HOUSING FINANCE LTD.	250	2,511.35	1.12	1.52
MUTHOOT FINANCE LTD	2,500	2,514.12	1.12	1.52
NATIONAL HOUSING BANK	2,500	2,505.38	1.12	1.52
TATA CAPITAL HOUSING FINANCE LTD	250	2,509.79	1.12	1.52
BAJAJ HOUSING FINANCE LTD	2,500	2,490.13	1.11	1.51
MUTHOOT FINANCE LTD	2,500	2,496.75	1.11	1.51
BHARTI TELECOM LTD.	2,500	2,472.47	1.10	1.50
INDIAN RAILWAY FINANCE CORPORATION LIMITED	2,500	2,454.01	1.09	1.48
POWER FINANCE CORPORATION LTD.	2,500	2,454.17	1.09	1.48
360 ONE PRIME LTD	1,000	1,079.26	0.48	0.65
INDIA UNIVERSAL TRUST AL1	75	771.91	0.34	0.47
		79,714.34	**35.48**	**48.22**
Power				

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

165 UTI Low Duration Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
JAMNAGAR UTILITIES AND POWER PRIVATE LIMITED	1,000	9,931.19	4.42	6.01
ADITYA BIRLA RENEWABLES LTD	5,000	5,009.09	2.23	3.03
JAMNAGAR UTILITIES AND POWER PRIVATE LIMITED	2,500	2,511.10	1.12	1.52
		17,451.38	**7.77**	**10.56**
Realty				
EMBASSY OFFICE PARKS REIT	1,200	11,949.55	5.32	7.23
EMBASSY OFFICE PARKS REIT	900	8,956.56	3.99	5.42
EMBASSY OFFICE PARKS REIT	2,500	2,479.53	1.10	1.50
MINDSPACE BUSINESS PARKS REIT	2,500	2,477.80	1.10	1.50
		25,863.44	**11.51**	**15.65**
Telecom - Services				
SUMMIT DIGITEL INFRASTRUCTURE LTD	1,000	9,978.91	4.44	6.04
RADHAKRISHNA SECURITISATION TRUST	55	5,387.25	2.40	3.26
SUMMIT DIGITEL INFRASTRUCTURE LTD	500	4,982.42	2.22	3.01
		20,348.58	**9.06**	**12.31**
Gsec				
Banks				
SDL GOVT OF KARNATAKA	500,000,000	4,973.17	2.21	66.64
RESERVE BANK OF INDIA	250,000,000	2,489.48	1.11	33.36
		7,462.65	**3.32**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	1,872,283,083	18,719.79	8.33	100.00
		18,719.79	**8.33**	**100.00**
cp-cd-brds				
Banks				
ICICI BANK LTD	500,000,000	4,684.87	2.09	16.52
KOTAK MAHINDRA BANK LTD.	250,000,000	2,368.44	1.05	8.35
KOTAK MAHINDRA BANK LTD.	250,000,000	2,359.19	1.05	8.32
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	250,000,000	2,358.52	1.05	8.32
HDFC BANK LTD.	250,000,000	2,341.20	1.04	8.26
		14,112.22	**6.28**	**49.77**
Capital Markets				
JM FINANCIAL SERVICES LTD.	500,000,000	4,935.78	2.20	17.40

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

165 UTI Low Duration Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
		4,935.78	**2.20**	**17.40**
Finance				
MUTHOOT FINCORP LIMITED	500,000,000	4,659.32	2.07	16.43
NUVAMA WEALTH FINANCE LTD	500,000,000	4,652.30	2.07	16.40
		9,311.62	**4.14**	**32.83**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

171 UTI - Gilt Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Gsec				
Banks				
RESERVE BANK OF INDIA	2,000,000,000	19,099.24	35.20	38.91
RESERVE BANK OF INDIA	1,000,000,000	9,906.20	18.26	20.18
RESERVE BANK OF INDIA	1,050,000,000	9,884.85	18.22	20.14
RESERVE BANK OF INDIA	800,000,000	7,120.90	13.13	14.51
SDL GOVT OF RAJASTHAN	224,630,000	2,232.08	4.11	4.55
SDL GOVT OF UTTARAKHAND	85,730,000	846.67	1.56	1.72
		49,089.94	**90.48**	**100.01**
Others				
Banks				
RESERVE BANK OF INDIA	489,347,241	4,892.68	9.02	100.00
		4,892.68	**9.02**	**100.00**

S.K. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

176 UTI Ultra Short Duration Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Not Applicable				
CORPORATE DEBT MARKET DEVELOPMENT FUND	11,109	1,298.94	0.41	100.00
		1,298.94	**0.41**	**100.00**
Debenture and Bonds				
Banks				
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	5,000	4,992.32	1.59	4.55
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	1,000	1,002.20	0.32	0.91
		5,994.52	**1.91**	**5.46**
Chemicals & Petrochemicals				
NIRMA LTD.	2,500	2,500.96	0.80	2.28
NIRMA LTD.	2,500	2,499.84	0.80	2.28
ONGC PETRO-ADDITIONS LTD.	2,500	2,499.52	0.80	2.28
		7,500.32	**2.40**	**6.84**
Finance				
SHRIRAM FINANCE LTD	10,000	10,005.88	3.20	9.11
PIRAMAL FINANCE LIMITED	8,500	8,530.64	2.73	7.77
PIRAMAL FINANCE LIMITED	7,500	7,479.92	2.39	6.81
360 ONE PRIME LTD	5,000	5,017.52	1.60	4.57
TATA CAPITAL HOUSING FINANCE LTD	5,000	5,021.22	1.60	4.57
PNB HOUSING FINANCE LTD.	5,000	5,007.31	1.60	4.56
BAJAJ HOUSING FINANCE LTD	500	4,997.41	1.60	4.55
GIC HOUSING FINANCE LTD.	5,000	4,997.17	1.60	4.55
GIC HOUSING FINANCE LTD.	5,000	4,956.63	1.58	4.51
CANFIN HOMES LTD.	3,500	3,513.51	1.12	3.20
LIC HOUSING FINANCE LTD.	250	2,499.31	0.80	2.28
AADHAR HOUSING FINANCE LIMITED	2,500	2,497.11	0.80	2.27
360 ONE PRIME LTD	135,000	1,355.18	0.43	1.23
		65,878.81	**21.05**	**59.98**
Power				
ADITYA BIRLA RENEWABLES LTD	6,500	6,511.81	2.08	5.93
		6,511.81	**2.08**	**5.93**
Telecom - Services				
TATA COMMUNICATIONS LTD.	7,500	7,488.19	2.39	6.82
		7,488.19	**2.39**	**6.82**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

176 UTI Ultra Short Duration Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Gsec				
Banks				
RESERVE BANK OF INDIA	3,000,000,000	29,657.76	9.48	59.68
RESERVE BANK OF INDIA	1,500,000,000	14,982.60	4.79	30.15
SDL GOVT OF GUJARAT	250,000,000	2,533.81	0.81	5.10
SDL GOVT OF KARNATAKA	250,000,000	2,521.71	0.81	5.07
		49,695.88	**15.89**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	1,959,292,319	19,589.74	6.26	100.00
		19,589.74	**6.26**	**100.00**
cp-cd-brds				
Banks				
HDFC BANK LTD.	1,500,000,000	14,047.17	4.49	9.23
IDFC FIRST BANK LTD	1,000,000,000	9,857.63	3.15	6.48
EQUITAS SMALL FINANCE BANK LTD	1,000,000,000	9,844.81	3.15	6.47
UJJIVAN SMALL FINANCE BANK LTD	1,000,000,000	9,845.26	3.15	6.47
HDFC BANK LTD.	1,000,000,000	9,441.38	3.02	6.21
CANARA BANK	1,000,000,000	9,374.09	2.99	6.16
CANARA BANK	1,000,000,000	9,356.61	2.99	6.15
AXIS BANK LTD.	500,000,000	4,928.85	1.57	3.24
AXIS BANK LTD.	500,000,000	4,729.19	1.51	3.11
CANARA BANK	500,000,000	4,718.01	1.51	3.10
INDIAN BANK	500,000,000	4,720.55	1.51	3.10
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	500,000,000	4,717.04	1.51	3.10
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	500,000,000	4,711.75	1.51	3.10
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	500,000,000	4,709.98	1.50	3.10
CANARA BANK	500,000,000	4,702.86	1.50	3.09
HDFC BANK LTD.	500,000,000	4,704.34	1.50	3.09
KOTAK MAHINDRA BANK LTD.	500,000,000	4,706.13	1.50	3.09
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	250,000,000	2,364.73	0.76	1.55
		121,480.38	**38.82**	**79.84**
Finance				
MUTHOOT FINCORP LIMITED	1,000,000,000	9,393.45	3.00	6.17

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

176 UTI Ultra Short Duration Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
TATA CAPITAL LTD.	1,000,000,000	9,334.84	2.98	6.14
STANDARD CHARTERED CAPITAL LTD.	500,000,000	4,834.60	1.54	3.18
EXPORT IMPORT BANK OF INDIA	500,000,000	4,715.79	1.51	3.10
MUTHOOT FINCORP LIMITED	250,000,000	2,394.18	0.76	1.57
		30,672.86	**9.79**	**20.16**

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

177 UTI Conservative Hybrid Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Not Applicable				
CORPORATE DEBT MARKET DEVELOPMENT FUND	4,239	495.64	0.31	100.00
		495.64	**0.31**	**100.00**
Debenture and Bonds				
Banks				
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	7,500	7,434.93	4.60	13.80
HDFC BANK LTD.	5,000	4,994.99	3.09	9.27
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	2,500	2,495.49	1.54	4.63
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	2,500	2,468.12	1.53	4.58
		17,393.53	**10.76**	**32.28**
Finance				
LIC HOUSING FINANCE LTD.	5,000	4,992.15	3.09	9.27
JIO CREDIT LTD	5,000	4,920.46	3.04	9.14
POWER FINANCE CORPORATION LTD.	250	2,516.31	1.56	4.67
BAJAJ FINANCE LTD.	2,500	2,477.63	1.53	4.60
EXPORT IMPORT BANK OF INDIA	2,500	2,470.86	1.53	4.59
BAJAJ HOUSING FINANCE LTD	2,500	2,464.06	1.52	4.57
		19,841.47	**12.27**	**36.84**
Petroleum Products				
INDIAN OIL CORPORATION LTD.	7,500	7,469.14	4.62	13.87
		7,469.14	**4.62**	**13.87**
Pharmaceuticals & Biotechnology				
TORRENT PHARMACEUTICALS LTD.	1,800	1,782.59	1.10	3.31
		1,782.59	**1.10**	**3.31**
Telecom - Services				
SIDDHIVINAYAK SECURITISATION TRUST	50	4,916.89	3.04	9.13
SHIVSHAKTI SECURITISATION TRUST	25	2,456.85	1.52	4.56
		7,373.74	**4.56**	**13.69**
Equity Shares				
Automobiles				
MAHINDRA & MAHINDRA LTD.	40,000	1,181.88	0.73	3.18
MARUTI SUZUKI INDIA LTD.	6,200	762.97	0.47	2.05
EICHER MOTORS LTD	9,500	625.67	0.39	1.68
BAJAJ AUTO LTD.	4,500	395.17	0.24	1.06

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

177 UTI Conservative Hybrid Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
		2,965.69	**1.83**	**7.97**
Banks				
HDFC BANK LTD.	451,000	3,299.29	2.04	8.87
ICICI BANK LTD	190,000	2,291.21	1.42	6.16
AXIS BANK LTD.	140,000	1,625.82	1.01	4.37
KOTAK MAHINDRA BANK LTD.	400,000	1,413.60	0.87	3.80
STATE BANK OF INDIA	142,410	1,394.76	0.86	3.75
INDUS IND BANK LTD.	70,000	526.72	0.33	1.42
THE FEDERAL BANK LIMITED	175,000	453.95	0.28	1.22
BANK OF BARODA	123,956	306.92	0.19	0.82
		11,312.27	**7.00**	**30.41**
Finance				
MAHINDRA AND MAHINDRA FINANCIAL SERVICES LTD	187,000	535.01	0.33	1.44
		535.01	**0.33**	**1.44**
IT - Software				
INFOSYS LTD.	103,000	1,288.12	0.80	3.46
TECH MAHINDRA LTD	66,000	913.44	0.57	2.45
MPHASIS LTD	27,500	564.58	0.35	1.52
HCL TECHNOLOGIES LTD.	39,932	535.73	0.33	1.44
		3,301.87	**2.05**	**8.87**
Petroleum Products				
RELIANCE INDUSTRIES LTD.	80,000	1,075.12	0.67	2.89
BHARAT PETROLEUM CORPORATION LTD.	105,000	295.05	0.18	0.79
		1,370.17	**0.85**	**3.68**
Pharmaceuticals & Biotechnology				
GLENMARK PHARMACEUTICALS LTD	32,982	703.08	0.43	1.89
SUN PHARMACEUTICALS INDUSTRIES LTD.	38,000	667.74	0.41	1.79
CIPLA LTD.	39,000	477.44	0.30	1.28
ORCHID PHARMA LTD.	65,000	313.59	0.19	0.84
		2,161.85	**1.33**	**5.80**
Telecom - Services				
BHARTI AIRTEL LTD.	92,500	1,648.72	1.02	4.43
		1,648.72	**1.02**	**4.43**
Gsec				

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

177 UTI Conservative Hybrid Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Banks				
RESERVE BANK OF INDIA	750,000,000	7,060.61	4.37	10.88
SDL GOVT OF WEST BENGAL	500,000,000	4,893.27	3.03	7.54
RESERVE BANK OF INDIA	500,000,000	4,746.23	2.94	7.31
SDL GOVT OF BIHAR	250,000,000	2,502.17	1.55	3.86
SDL GOVT OF ANDHRA PRADESH	250,000,000	2,461.23	1.52	3.79
SDL GOVT OF WEST BENGAL	250,000,000	2,458.76	1.52	3.79
SDL GOVT OF WEST BENGAL	250,000,000	2,459.55	1.52	3.79
SDL GOVT OF HARYANA	250,000,000	2,452.13	1.52	3.78
SDL GOVT OF HARYANA	250,000,000	2,440.48	1.51	3.76
SDL GOVT OF MAHARASHTRA	250,000,000	2,422.18	1.50	3.73
SDL GOVT OF MAHARASHTRA	250,000,000	2,415.82	1.49	3.72
SDL GOVT OF WEST BENGAL	250,000,000	2,407.69	1.49	3.71
SDL GOVT OF TAMILNADU	250,000,000	2,366.84	1.46	3.65
SDL GOVT OF ANDHRA PRADESH	250,000,000	2,360.36	1.46	3.64
SDL GOVT OF BIHAR	250,000,000	2,361.42	1.46	3.64
RESERVE BANK OF INDIA	251,250,000	2,236.41	1.38	3.45
SDL GOVT OF UTTAR PRADESH	200,000,000	1,968.37	1.22	3.03
SDL GOVT OF UTTARAKHAND	169,040,000	1,644.76	1.02	2.53
SDL GOVT OF MADHYA PRADESH	130,000,000	1,269.05	0.79	1.96
SDL GOVT OF ANDHRA PRADESH	100,000,000	993.81	0.61	1.53
SDL GOVT OF UTTAR PRADESH	100,000,000	994.27	0.62	1.53
SDL GOVT OF WEST BENGAL	100,000,000	994.38	0.62	1.53
SDL GOVT OF ANDHRA PRADESH	100,000,000	988.70	0.61	1.52
SDL GOVT OF RAJASTHAN	100,000,000	978.93	0.61	1.51
SDL GOVT OF ANDHRA PRADESH	94,445,000	925.27	0.57	1.43
SDL GOVT OF UTTAR PRADESH	75,000,000	747.25	0.46	1.15
SDL GOVT OF ANDHRA PRADESH	50,000,000	502.75	0.31	0.77
SDL GOVT OF ANDHRA PRADESH	50,000,000	502.74	0.31	0.77
SDL GOVT OF HARYANA	50,000,000	498.98	0.31	0.77
SDL GOVT OF HARYANA	50,000,000	500.89	0.31	0.77
SDL GOVT OF KERALA	50,000,000	499.13	0.31	0.77
SDL GOVT OF KERALA	50,000,000	500.11	0.31	0.77
SDL GOVT OF RAJASTHAN	50,000,000	501.65	0.31	0.77

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

177 UTI Conservative Hybrid Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
SDL GOVT OF WEST BENGAL	50,000,000	483.21	0.30	0.74
SDL GOVT OF WEST BENGAL	50,000,000	476.00	0.29	0.73
SDL GOVT OF WEST BENGAL	37,120,000	362.58	0.22	0.56
RESERVE BANK OF INDIA	31,580,000	304.11	0.19	0.47
RESERVE BANK OF INDIA	20,000,000	202.81	0.13	0.31
		64,884.90	**40.15**	**99.96**
Mutual Fund Units				
Not Applicable				
Nifty 10 yr Benchmark G-Sec ETF	750,000	192.75	0.12	50.28
Nifty 5 yr Benchmark G-Sec ETF	300,000	190.62	0.12	49.72
		383.37	**0.24**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	225,996,486	2,259.60	1.40	100.00
		2,259.60	**1.40**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

190 UTI - Dividend Yield Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Realty				
KNOWLEDGE REALTY TRUST REIT	6,843,146	7,773.81	2.22	41.48
MINDSPACE BUSINESS PARKS REIT	624,107	2,803.24	0.80	14.96
EMBASSY OFFICE PARKS REIT	650,000	2,731.89	0.78	14.58
BROOKFIELD INDIA REAL ESTATE TRUST	696,985	2,256.07	0.65	12.04
		15,565.01	**4.45**	**83.06**
Transport Infrastructure				
INDUS INFRA TRUST	2,572,793	3,176.11	0.91	16.95
		3,176.11	**0.91**	**16.95**
Equity Shares				
Automobiles				
MAHINDRA & MAHINDRA LTD.	340,000	10,045.98	2.87	3.10
MARUTI SUZUKI INDIA LTD.	60,000	7,383.60	2.11	2.28
BAJAJ AUTO LTD.	70,000	6,147.05	1.76	1.90
EICHER MOTORS LTD	85,000	5,598.10	1.60	1.73
		29,174.73	**8.34**	**9.01**
Banks				
HDFC BANK LTD.	3,575,000	26,152.91	7.48	8.07
ICICI BANK LTD	1,550,000	18,691.45	5.34	5.76
STATE BANK OF INDIA	1,248,200	12,224.87	3.50	3.77
KOTAK MAHINDRA BANK LTD.	2,500,000	8,835.00	2.53	2.72
AXIS BANK LTD.	500,000	5,806.50	1.66	1.79
BANK OF BARODA	1,993,047	4,934.78	1.41	1.52
		76,645.51	**21.92**	**23.63**
IT - Software				
TECH MAHINDRA LTD	800,000	11,072.00	3.17	3.41
INFOSYS LTD.	710,000	8,879.26	2.54	2.74
TATA CONSULTANCY SERVICES LTD.	275,000	6,486.98	1.85	2.00
HCL TECHNOLOGIES LTD.	400,000	5,366.40	1.53	1.66
MPHASIS LTD	250,000	5,132.50	1.47	1.58
KPIT TECHNOLOGIES LTD	500,000	3,173.75	0.91	0.98
		40,110.89	**11.47**	**12.37**
Pharmaceuticals & Biotechnology				
TORRENT PHARMACEUTICALS LTD.	170,000	7,174.34	2.05	2.21

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

190 UTI - Dividend Yield Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
AJANTA PHARMA LIMITED	209,969	5,889.84	1.68	1.82
CIPLA LTD.	375,000	4,590.75	1.31	1.42
PFIZER LIMITED	94,219	4,447.61	1.27	1.37
SANOFI CONSUMER HEALTHCARE INDIA LTD	42,113	1,810.10	0.52	0.56
		23,912.64	**6.83**	**7.38**
Power				
POWER GRID CORPORATION OF INDIA LTD	3,300,000	9,771.30	2.79	3.01
NTPC LTD.	2,000,000	7,413.00	2.12	2.29
		17,184.30	**4.91**	**5.30**
Gsec				
Banks				
RESERVE BANK OF INDIA	200,000,000	2,028.11	0.58	100.00
		2,028.11	**0.58**	**100.00**
Mutual Fund Units				
Not Applicable				
UTI LIQUID FUND	55,388	2,501.87	0.72	100.00
		2,501.87	**0.72**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	255,312,999	2,552.71	0.73	100.00
		2,552.71	**0.73**	**100.00**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

193 UTI Value Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Chemicals & Petrochemicals				
BETA NAPTHOL LTD.	100,000	0.01	0.00	100.00
		0.01	**0.00**	**100.00**
Equity Shares				
Automobiles				
MAHINDRA & MAHINDRA LTD.	900,000	26,592.30	3.07	3.10
MARUTI SUZUKI INDIA LTD.	140,000	17,228.40	1.99	2.01
EICHER MOTORS LTD	225,000	14,818.50	1.71	1.73
BAJAJ AUTO LTD.	85,000	7,464.28	0.86	0.87
		66,103.48	**7.63**	**7.71**
Banks				
HDFC BANK LTD.	9,800,000	71,691.90	8.28	8.36
ICICI BANK LTD	4,300,000	51,853.70	5.99	6.05
AXIS BANK LTD.	3,100,000	36,000.30	4.16	4.20
STATE BANK OF INDIA	3,296,399	32,284.93	3.73	3.76
KOTAK MAHINDRA BANK LTD.	8,800,000	31,099.20	3.59	3.63
INDUS IND BANK LTD.	1,725,000	12,979.76	1.50	1.51
THE FEDERAL BANK LIMITED	4,100,000	10,635.40	1.23	1.24
BANK OF BARODA	2,975,663	7,367.74	0.85	0.86
		253,912.93	**29.33**	**29.61**
IT - Software				
INFOSYS LTD.	2,550,000	31,890.30	3.68	3.72
TECH MAHINDRA LTD	1,600,000	22,144.00	2.56	2.58
HCL TECHNOLOGIES LTD.	998,302	13,393.22	1.55	1.56
MPHASIS LTD	625,000	12,831.25	1.48	1.50
		80,258.77	**9.27**	**9.36**
Pharmaceuticals & Biotechnology				
GLENMARK PHARMACEUTICALS LTD	724,558	15,445.40	1.78	1.80
SUN PHARMACEUTICALS INDUSTRIES LTD.	850,000	14,936.20	1.72	1.74
CIPLA LTD.	950,000	11,629.90	1.34	1.36
ORCHID PHARMA LTD.	1,375,000	6,633.69	0.77	0.77
		48,645.19	**5.61**	**5.67**
Gsec				
Banks				

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

193 UTI Value Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
RESERVE BANK OF INDIA	250,000,000	2,535.14	0.29	100.00
		2,535.14	**0.29**	**100.00**
Mutual Fund Units				
Not Applicable				
UTI LIQUID FUND	55,388	2,501.87	0.29	100.00
		2,501.87	**0.29**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	525,970,052	5,258.84	0.61	100.00
		5,258.84	**0.61**	**100.00**

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

209 UTI - Arbitrage Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Automobiles				
TVS MOTOR COMPANY LTD	114,275	3,843.98	0.37	0.61
MARUTI SUZUKI INDIA LTD.	28,450	3,501.06	0.33	0.56
MAHINDRA & MAHINDRA LTD.	83,600	2,470.13	0.24	0.39
HERO MOTOCORP LTD.	43,350	2,194.81	0.21	0.35
TATA MOTORS PASSENGER VEHICLES LTD.	616,800	1,826.96	0.17	0.29
EICHER MOTORS LTD	9,000	592.74	0.06	0.09
		14,429.68	**1.38**	**2.29**
Banks				
HDFC BANK LTD.	8,083,350	59,133.75	5.63	9.38
ICICI BANK LTD	3,143,700	37,909.88	3.61	6.01
KOTAK MAHINDRA BANK LTD.	8,320,000	29,402.88	2.80	4.66
STATE BANK OF INDIA	2,732,250	26,759.66	2.55	4.25
PUNJAB NATIONAL BANK	9,000,000	9,050.40	0.86	1.44
RBL BANK LTD.	2,847,975	8,252.01	0.79	1.31
AXIS BANK LTD.	661,250	7,679.10	0.73	1.22
YES BANK LTD.	37,755,400	6,512.81	0.62	1.03
THE FEDERAL BANK LIMITED	2,345,000	6,082.93	0.58	0.97
BANDHAN BANK LTD.	2,545,200	3,597.64	0.34	0.57
IDFC FIRST BANK LTD	5,973,100	3,515.17	0.33	0.56
BANK OF BARODA	1,345,500	3,331.46	0.32	0.53
AU SMALL FINANCE BANK LTD	372,000	3,134.84	0.30	0.50
CANARA BANK	2,180,250	2,691.52	0.26	0.43
INDUS IND BANK LTD.	163,100	1,227.25	0.12	0.19
BANK OF INDIA	390,000	534.26	0.05	0.08
UNION BANK OF INDIA	88,500	145.32	0.01	0.02
		208,960.88	**19.90**	**33.15**
Ferrous Metals				
JSW STEEL LTD.	1,395,225	15,661.40	1.49	2.48
STEEL AUTHORITY OF INDIA LTD.	8,972,300	13,585.86	1.29	2.16
TATA STEEL LTD.	2,959,000	5,677.14	0.54	0.90
		34,924.40	**3.32**	**5.54**
Finance				

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

209 UTI - Arbitrage Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
JIO FINANCIAL SERVICES LTD	5,191,150	11,633.37	1.11	1.85
LIC HOUSING FINANCE LTD.	1,935,000	9,583.09	0.91	1.52
CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED	608,125	8,238.27	0.78	1.31
MANAPPURAM FINANCE LTD.	2,646,000	6,644.11	0.63	1.05
SAMMAAN CAPITAL LTD	2,347,800	3,510.43	0.33	0.56
PNB HOUSING FINANCE LTD.	452,400	3,415.85	0.33	0.54
REC LTD	987,000	3,011.34	0.29	0.48
BAJAJ FINANCE LTD.	345,750	2,771.36	0.26	0.44
SHRIRAM FINANCE LTD	306,900	2,676.47	0.25	0.42
POWER FINANCE CORPORATION LTD.	283,400	1,075.50	0.10	0.17
ADITYA BIRLA CAPITAL LTD	192,200	561.70	0.05	0.09
BAJAJ HOLDINGS & INVESTMENT LTD.	2,550	223.02	0.02	0.04
BAJAJ FINSERV LTD.	13,000	212.13	0.02	0.03
		53,556.64	**5.08**	**8.50**
Petroleum Products				
RELIANCE INDUSTRIES LTD.	2,234,000	30,022.73	2.86	4.76
HINDUSTAN PETROLEUM CORPORATION LTD.	277,425	930.48	0.09	0.15
BHARAT PETROLEUM CORPORATION LTD.	227,125	638.22	0.06	0.10
INDIAN OIL CORPORATION LTD.	160,875	217.82	0.02	0.03
		31,809.25	**3.03**	**5.04**
Pharmaceuticals & Biotechnology				
AUROBINDO PHARMA LTD.	760,650	9,921.92	0.94	1.57
GLENMARK PHARMACEUTICALS LTD	391,500	8,345.61	0.79	1.32
DIVIS LABORATORIES LTD.	113,000	6,720.11	0.64	1.07
LAURUS LABS LTD.	668,100	6,632.23	0.63	1.05
SUN PHARMACEUTICALS INDUSTRIES LTD.	246,400	4,329.74	0.41	0.69
BIOCON LTD.	752,500	2,715.77	0.26	0.43
ZYDUS LIFESCIENCES LTD	291,600	2,540.42	0.24	0.40
CIPLA LTD.	46,500	569.25	0.05	0.09
LUPIN LTD.	7,225	167.18	0.02	0.03
DR REDDY'S LABORATORIES LTD.	11,250	141.18	0.01	0.02
TORRENT PHARMACEUTICALS LTD.	2,500	105.51	0.01	0.02
ALKEM LABORATORIES LTD	1,125	59.61	0.01	0.01
		42,248.53	**4.01**	**6.70**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

209 UTI - Arbitrage Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Telecom - Services				
BHARTI AIRTEL LTD.	1,072,075	19,108.66	1.82	3.03
VODAFONE IDEA LTD	93,131,925	7,944.15	0.76	1.26
INDUS TOWERS LIMITED	1,205,300	5,039.96	0.48	0.80
		32,092.77	**3.06**	**5.09**
Gsec				
Banks				
RESERVE BANK OF INDIA	1,000,000,000	9,896.17	0.94	100.00
		9,896.17	**0.94**	**100.00**
Mutual Fund Units				
Not Applicable				
UTI-MONEY MARKET FUND	4,201,929	137,250.71	13.07	60.35
UTI LIQUID FUND	1,476,857	66,708.91	6.35	29.33
UTI - FLOATER FUND	1,435,125	23,453.38	2.23	10.31
		227,413.00	**21.65**	**99.99**
Others				
Banks				
RESERVE BANK OF INDIA	2,409,006,876	24,086.15	2.29	100.00
		24,086.15	**2.29**	**100.00**
Preference Shares				
Automobiles				
TVS MOTOR COMPANY LTD	450,800	46.21	0.00	100.00
		46.21	**0.00**	**100.00**
cp-cd-brds				
Banks				
UNION BANK OF INDIA	2,750,000,000	25,977.71	2.47	22.61
CANARA BANK	2,000,000,000	18,875.54	1.80	16.43
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	2,000,000,000	18,825.84	1.79	16.38
CANARA BANK	1,000,000,000	9,465.97	0.90	8.24
AXIS BANK LTD.	1,000,000,000	9,458.37	0.90	8.23
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	1,000,000,000	9,383.09	0.89	8.17
AXIS BANK LTD.	500,000,000	4,928.85	0.47	4.29
AXIS BANK LTD.	500,000,000	4,730.08	0.45	4.12
INDIAN BANK	400,000,000	3,811.83	0.36	3.32

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

209 UTI - Arbitrage Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
		105,457.28	**10.03**	**91.79**
Finance				
EXPORT IMPORT BANK OF INDIA	500,000,000	4,719.34	0.45	4.11
KOTAK MAHINDRA PRIME LTD.	500,000,000	4,724.29	0.45	4.11
		9,443.63	**0.90**	**8.22**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

233 UTI - Gold Exchange Traded Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Gold				
Not Applicable				
GOLD - BULLION	2,786	405,339.54	98.89	100.00
		405,339.54	**98.89**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	3,442,873	34.42	0.01	100.00
		34.42	**0.01**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

251 UTI - India Consumer Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Automobiles				
MAHINDRA & MAHINDRA LTD.	185,914	5,493.20	9.02	9.26
MARUTI SUZUKI INDIA LTD.	34,600	4,257.88	6.99	7.18
EICHER MOTORS LTD	41,588	2,738.99	4.50	4.62
TVS MOTOR COMPANY LTD	57,310	1,927.79	3.16	3.25
HERO MOTOCORP LTD.	30,370	1,537.63	2.52	2.59
		15,955.49	**26.19**	**26.90**
Banks				
HDFC BANK LTD.	144,500	1,057.09	1.74	1.78
		1,057.09	**1.74**	**1.78**
Consumer Durables				
TITAN COMPANY LTD.	106,033	4,189.79	6.88	7.06
HAVELLS INDIA LTD.	79,000	940.57	1.54	1.59
DIXON TECHNOLOGIES (INDIA) LTD	8,660	837.68	1.38	1.41
METRO BRANDS LTD	85,000	761.69	1.25	1.28
LG ELECTRONICS INDIA LTD	49,262	709.87	1.17	1.20
BERGER PAINTS INDIA LTD.	162,000	664.20	1.09	1.12
BLUE STAR LIMITED	39,000	628.17	1.03	1.06
ASIAN PAINTS LTD.	11,169	241.83	0.40	0.41
		8,973.80	**14.74**	**15.13**
Diversified FMCG				
ITC LTD.	733,363	2,109.89	3.46	3.56
HINDUSTAN UNILEVER LTD.	77,000	1,582.50	2.60	2.67
		3,692.39	**6.06**	**6.23**
Retailing				
ETERNAL LIMITED	2,221,619	5,087.06	8.35	8.57
TRENT LIMITED	63,862	2,104.76	3.46	3.55
AVENUE SUPERMARTS LTD.	45,000	1,780.56	2.92	3.00
INFO-EDGE (INDIA) LTD.	95,227	921.51	1.51	1.55
VISHAL MEGA MART LTD	725,488	763.94	1.25	1.29
VEDANT FASHIONS LTD	91,500	321.17	0.53	0.54
V-MART RETAIL LTD	61,000	291.09	0.48	0.49
MEESHO LTD	25,000	35.10	0.06	0.06

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

251 UTI - India Consumer Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
		11,305.19	**18.56**	**19.05**
Telecom - Services				
BHARTI AIRTEL LTD.	258,000	4,598.59	7.55	7.75
		4,598.59	**7.55**	**7.75**
Mutual Fund Units				
Not Applicable				
UTI LIQUID FUND	8,862	400.30	0.66	100.00
		400.30	**0.66**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	152,818,685	1,527.94	2.51	100.00
		1,527.94	**2.51**	**100.00**
Preference Shares				
Automobiles				
TVS MOTOR COMPANY LTD	160,000	16.40	0.03	100.00
		16.40	**0.03**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

253 UTI Annual Interval Fund - I 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Others				
Banks				
RESERVE BANK OF INDIA	217,779,985	2,177.45	100.00	100.00
		2,177.45	**100.00**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

322 UTI Multi Asset Allocation Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Realty				
KNOWLEDGE REALTY TRUST REIT	6,057,970	6,881.85	1.08	24.22
EMBASSY OFFICE PARKS REIT	1,485,994	6,245.48	0.98	21.98
MINDSPACE BUSINESS PARKS REIT	1,146,061	5,147.65	0.81	18.12
BROOKFIELD INDIA REAL ESTATE TRUST	1,578,947	5,110.89	0.80	17.99
		23,385.87	**3.67**	**82.31**
Transport Infrastructure				
IRB InvIT FUND	8,333,333	5,024.17	0.79	17.68
		5,024.17	**0.79**	**17.68**
Debenture and Bonds				
Banks				
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	2,500	2,495.49	0.39	14.46
HDFC BANK LTD.	2,500	2,471.68	0.39	14.32
		4,967.17	**0.78**	**28.78**
Finance				
EXPORT IMPORT BANK OF INDIA	5,000	4,941.72	0.77	28.63
BAJAJ HOUSING FINANCE LTD	2,500	2,464.06	0.39	14.27
BAJAJ FINANCE LTD.	2,500	2,454.52	0.38	14.22
POWER FINANCE CORPORATION LTD.	2,500	2,434.70	0.38	14.10
		12,295.00	**1.92**	**71.22**
Equity Shares				
Automobiles				
MARUTI SUZUKI INDIA LTD.	101,405	12,478.90	1.96	3.02
EICHER MOTORS LTD	171,301	11,281.88	1.77	2.73
HERO MOTOCORP LTD.	152,920	7,742.34	1.21	1.88
MAHINDRA & MAHINDRA LTD.	247,968	7,326.71	1.15	1.78
HYUNDAI MOTOR INDIA LTD	236,870	4,211.55	0.66	1.02
		43,041.38	**6.75**	**10.43**
Banks				
STATE BANK OF INDIA	1,842,246	18,042.96	2.83	4.37
HDFC BANK LTD.	1,769,452	12,944.43	2.03	3.14
AXIS BANK LTD.	627,269	7,284.47	1.14	1.77
ICICI BANK LTD	499,831	6,027.46	0.94	1.46
INDIAN BANK	698,239	5,905.01	0.93	1.43

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

322 UTI Multi Asset Allocation Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
AU SMALL FINANCE BANK LTD	659,019	5,553.55	0.87	1.35
KOTAK MAHINDRA BANK LTD.	1,309,840	4,628.97	0.73	1.12
		60,386.85	**9.47**	**14.64**
Capital Markets				
HDFC ASSET MANAGEMENT COMPANY LTD	282,814	6,268.29	0.98	1.52
BSE LTD	197,376	5,296.58	0.83	1.28
MULTI COMMODITY EXCHANGE OF INDIA LTD	196,090	4,685.37	0.73	1.14
COMPUTER AGE MANAGEMENT SERVICES LTD	475,438	2,975.29	0.47	0.72
CENTRAL DEPOSITORY SERVICES (INDIA) LTD	237,439	2,657.89	0.42	0.64
NIPPON LIFE INDIA ASSET MANAGEMENT LTD	219,372	1,758.60	0.28	0.43
MOTILAL OSWAL FINANCIAL SERVICES LTD.	157,516	996.68	0.16	0.24
		24,638.70	**3.87**	**5.97**
Consumer Durables				
ASIAN PAINTS LTD.	671,457	14,538.39	2.28	3.52
DIXON TECHNOLOGIES (INDIA) LTD	99,266	9,602.00	1.51	2.33
TITAN COMPANY LTD.	108,195	4,275.22	0.67	1.04
RELAXO FOOTWEARS LTD	60,298	143.45	0.02	0.03
		28,559.06	**4.48**	**6.92**
Finance				
BAJAJ FINANCE LTD.	825,245	6,614.75	1.04	1.60
MUTHOOT FINANCE LTD	163,278	5,159.75	0.81	1.25
ADITYA BIRLA CAPITAL LTD	1,534,725	4,485.23	0.70	1.09
BAJAJ FINSERV LTD.	81,035	1,322.33	0.21	0.32
		17,582.06	**2.76**	**4.26**
Food Products				
NESTLE INDIA LTD.	1,142,201	13,418.58	2.10	3.25
BRITANNIA INDUSTRIES LTD.	183,203	9,935.10	1.56	2.41
		23,353.68	**3.66**	**5.66**
IT - Software				
INFOSYS LTD.	1,147,926	14,355.96	2.25	3.48
TATA CONSULTANCY SERVICES LTD.	501,542	11,830.87	1.85	2.87
HCL TECHNOLOGIES LTD.	801,616	10,754.48	1.69	2.61
LTIMindtree Limited	92,764	3,723.36	0.58	0.90
PERSISTENT SYSTEMS LTD.	64,822	3,161.50	0.50	0.77

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

322 UTI Multi Asset Allocation Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
ORACLE FINANCIAL SERVICES SOFTWARE LTD.	28,096	1,891.14	0.30	0.46
KPIT TECHNOLOGIES LTD	277,688	1,762.62	0.28	0.43
TATA ELXSI LTD.	40,658	1,616.81	0.25	0.39
		49,096.74	**7.70**	**11.91**
Gsec				
Banks				
RESERVE BANK OF INDIA	750,000,000	7,060.61	1.11	16.20
SDL GOVT OF WEST BENGAL	500,000,000	4,893.27	0.77	11.23
SDL GOVT OF ANDHRA PRADESH	250,000,000	2,461.23	0.39	5.65
SDL GOVT OF WEST BENGAL	250,000,000	2,458.76	0.39	5.64
SDL GOVT OF WEST BENGAL	250,000,000	2,459.55	0.39	5.64
SDL GOVT OF HARYANA	250,000,000	2,440.48	0.38	5.60
SDL GOVT OF MAHARASHTRA	250,000,000	2,415.82	0.38	5.54
RESERVE BANK OF INDIA	250,000,000	2,373.12	0.37	5.44
SDL GOVT OF BIHAR	250,000,000	2,361.42	0.37	5.42
SDL GOVT OF ANDHRA PRADESH	250,000,000	2,360.36	0.37	5.41
RESERVE BANK OF INDIA	200,000,000	2,032.51	0.32	4.66
SDL GOVT OF UTTAR PRADESH	200,000,000	1,968.37	0.31	4.52
SDL GOVT OF MADHYA PRADESH	130,000,000	1,269.05	0.20	2.91
RESERVE BANK OF INDIA	100,000,000	962.99	0.15	2.21
SDL GOVT OF UTTAR PRADESH	75,000,000	747.25	0.12	1.71
RESERVE BANK OF INDIA	50,000,000	502.28	0.08	1.15
SDL GOVT OF ANDHRA PRADESH	50,000,000	502.74	0.08	1.15
SDL GOVT OF HARYANA	50,000,000	500.89	0.08	1.15
SDL GOVT OF RAJASTHAN	50,000,000	501.65	0.08	1.15
SDL GOVT OF ANDHRA PRADESH	50,000,000	496.91	0.08	1.14
SDL GOVT OF UTTAR PRADESH	50,000,000	497.14	0.08	1.14
SDL GOVT OF WEST BENGAL	50,000,000	497.19	0.08	1.14
SDL GOVT OF ANDHRA PRADESH	50,000,000	494.35	0.08	1.13
SDL GOVT OF WEST BENGAL	50,000,000	483.21	0.08	1.11
SDL GOVT OF WEST BENGAL	50,000,000	476.00	0.07	1.09
SDL GOVT OF WEST BENGAL	37,120,000	362.58	0.06	0.83
RESERVE BANK OF INDIA	1,240,000	11.04	0.00	0.03
		43,590.77	**6.87**	**99.99**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

322 UTI Multi Asset Allocation Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Mutual Fund Units				
Not Applicable				
UTI MF- GOLD EXCHANGE TRADED FUND	75,761,481	92,845.69	14.55	94.36
UTI - FLOATER FUND	321,737	5,257.95	0.82	5.34
Nifty 5 yr Benchmark G-Sec ETF	239,000	151.86	0.02	0.15
Nifty 10 yr Benchmark G-Sec ETF	535,000	137.50	0.02	0.14
		98,393.00	**15.41**	**99.99**
Others				
Banks				
RESERVE BANK OF INDIA	4,182,994,626	41,823.14	6.56	100.00
		41,823.14	**6.56**	**100.00**

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

340 UTI - Dynamic Bond Fund. 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Not Applicable				
CORPORATE DEBT MARKET DEVELOPMENT FUND	1,263	147.69	0.35	100.00
		147.69	**0.35**	**100.00**
Debenture and Bonds				
Banks				
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	2,500	2,491.75	5.96	10.81
		2,491.75	**5.96**	**10.81**
Finance				
LIC HOUSING FINANCE LTD.	250	2,567.24	6.14	11.14
BHARTI TELECOM LTD.	2,500	2,521.87	6.03	10.94
POWER FINANCE CORPORATION LTD.	2,500	2,500.01	5.98	10.85
CANFIN HOMES LTD.	2,000	2,007.72	4.80	8.71
BAJAJ FINANCE LTD.	2,000	1,963.61	4.70	8.52
SHRIRAM FINANCE LTD	1,500	1,500.39	3.59	6.51
MUTHOOT FINANCE LTD	1,000	998.70	2.39	4.33
		14,059.54	**33.63**	**61.00**
Pharmaceuticals & Biotechnology				
TORRENT PHARMACEUTICALS LTD.	2,500	2,475.82	5.92	10.74
MANKIND PHARMA LTD	1,000	1,002.08	2.40	4.35
MANKIND PHARMA LTD	500	501.70	1.20	2.18
		3,979.60	**9.52**	**17.27**
Power				
JAMNAGAR UTILITIES AND POWER PRIVATE LIMITED	2,500	2,511.10	6.01	10.90
		2,511.10	**6.01**	**10.90**
Gsec				
Banks				
RESERVE BANK OF INDIA	400,000,000	3,765.66	9.01	42.67
RESERVE BANK OF INDIA	150,000,000	1,432.44	3.43	16.23
SDL GOVT OF RAJASTHAN	134,778,000	1,339.25	3.20	15.17
RESERVE BANK OF INDIA	100,000,000	890.11	2.13	10.09
SDL GOVT OF UTTARAKHAND	85,720,000	846.58	2.03	9.59
SDL GOVT OF TAMILNADU	50,000,000	484.25	1.16	5.49
RESERVE BANK OF INDIA	6,970,000	67.12	0.16	0.76
		8,825.41	**21.12**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

340 UTI - Dynamic Bond Fund. 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Others				
Banks				
RESERVE BANK OF INDIA	164,358,246	1,643.32	3.93	100.00
		1,643.32	**3.93**	**100.00**
cp-cd-brds				
Banks				
HDFC BANK LTD.	250,000,000	2,378.98	5.69	33.49
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	250,000,000	2,364.73	5.66	33.29
KOTAK MAHINDRA BANK LTD.	250,000,000	2,359.19	5.65	33.21
		7,102.90	**17.00**	**99.99**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

399 UTI - Credit Risk Fund. 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Not Applicable				
CORPORATE DEBT MARKET DEVELOPMENT FUND	1,120	131.00	0.52	20.50
		131.00	**0.52**	**20.50**
Transport Infrastructure				
INDUS INFRA TRUST	411,602	508.12	2.02	79.50
		508.12	**2.02**	**79.50**
Debenture and Bonds				
Agricultural Food & other Products				
GODREJ SEEDS AND GENETICS LIMITED	750	740.18	2.94	4.00
GODREJ SEEDS AND GENETICS LIMITED	750	738.92	2.94	4.00
		1,479.10	**5.88**	**8.00**
Chemicals & Petrochemicals				
NIRMA LTD.	1,000	999.94	3.97	5.41
		999.94	**3.97**	**5.41**
Construction				
TATA PROJECTS LTD	1,500	1,501.93	5.97	8.12
		1,501.93	**5.97**	**8.12**
Diversified Metals				
VEDANTA LTD	1,500	1,510.72	6.00	8.17
VEDANTA LTD	200	199.23	0.79	1.08
		1,709.95	**6.79**	**9.25**
Finance				
PIRAMAL FINANCE LIMITED	242,678	1,780.98	7.08	9.63
AADHAR HOUSING FINANCE LIMITED	1,500	1,507.80	5.99	8.15
AVANSE FINANCIAL SERVICES LIMITED	1,450	1,445.46	5.74	7.82
360 ONE PRIME LTD	500	500.00	1.99	2.70
		5,234.24	**20.80**	**28.30**
Pharmaceuticals & Biotechnology				
ERIS LIFESCIENCES LTD	1,150	1,153.12	4.58	6.23
ERIS LIFESCIENCES LTD	650	652.05	2.59	3.53
		1,805.17	**7.17**	**9.76**
Power				
ADANI POWER LTD.	1,500	1,491.17	5.92	8.06
ADITYA BIRLA RENEWABLES LTD	900	901.64	3.58	4.87

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

399 UTI - Credit Risk Fund. 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
		2,392.81	**9.50**	**12.93**
Realty				
ADITYA BIRLA REAL ESTATE LTD	1,900	1,898.57	7.54	10.26
		1,898.57	**7.54**	**10.26**
Telecom - Services				
SHIVSHAKTI SECURITISATION TRUST	15	1,474.11	5.86	7.97
		1,474.11	**5.86**	**7.97**
Gsec				
Banks				
RESERVE BANK OF INDIA	235,000,000	2,360.73	9.38	62.39
RESERVE BANK OF INDIA	100,000,000	1,005.01	3.99	26.56
SDL GOVT OF UTTAR PRADESH	21,960,000	222.01	0.88	5.87
RESERVE BANK OF INDIA	20,000,000	196.05	0.78	5.18
RESERVE BANK OF INDIA	10,000	0.10	0.00	0.00
		3,783.90	**15.03**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	169,567,273	1,695.40	6.74	100.00
		1,695.40	**6.74**	**100.00**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

400 UTI - Unclaimed Amount 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Others				
Banks				
RESERVE BANK OF INDIA	3,739,014,148	37,384.06	28.27	100.00
		37,384.06	**28.27**	**100.00**
cp-cd-brds				
Finance				
L AND T FINANCE LIMITED	10,000,000,000	98,301.80	74.34	100.00
		98,301.80	**74.34**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

446 UTI Banking & PSU Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Not Applicable				
CORPORATE DEBT MARKET DEVELOPMENT FUND	2,503	292.69	0.26	100.00
		292.69	**0.26**	**100.00**
Debenture and Bonds				
Banks				
AXIS BANK LTD.	550	5,505.89	4.93	8.59
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	5,000	5,014.48	4.49	7.83
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	4,000	4,008.82	3.59	6.26
HDFC BANK LTD.	350	3,500.58	3.14	5.46
ICICI BANK LTD	150	1,499.20	1.34	2.34
		19,528.97	**17.49**	**30.48**
Finance				
NATIONAL HOUSING BANK	6,000	6,012.90	5.39	9.38
EXPORT IMPORT BANK OF INDIA	5,000	5,006.45	4.49	7.81
POWER FINANCE CORPORATION LTD.	400	4,016.27	3.60	6.27
INDIAN RAILWAY FINANCE CORPORATION LIMITED	300	3,011.02	2.70	4.70
ADITYA BIRLA HOUSING FINANCE LTD	2,500	2,511.04	2.25	3.92
KOTAK MAHINDRA PRIME LTD.	2,500	2,504.94	2.24	3.91
NATIONAL HOUSING BANK	2,500	2,504.77	2.24	3.91
POWER FINANCE CORPORATION LTD.	250	2,504.60	2.24	3.91
POWER FINANCE CORPORATION LTD.	250	2,503.52	2.24	3.91
REC LTD	2,500	2,502.29	2.24	3.91
EXPORT IMPORT BANK OF INDIA	250	2,494.55	2.23	3.89
LIC HOUSING FINANCE LTD.	250	2,478.01	2.22	3.87
TOYOTA FINANCIAL SERVICES INDIA LTD	2,000	2,007.63	1.80	3.13
BAJAJ HOUSING FINANCE LTD	2,000	1,992.10	1.78	3.11
		42,050.09	**37.66**	**65.63**
Gsec				
Banks				
RESERVE BANK OF INDIA	500,000,000	5,090.12	4.56	45.06
SDL GOVT OF KARNATAKA	250,000,000	2,543.07	2.28	22.51
SDL GOVT OF TAMILNADU	200,000,000	2,027.38	1.82	17.95
SDL GOVT OF GUJARAT	100,000,000	1,006.36	0.90	8.91
RESERVE BANK OF INDIA	70,000,000	629.94	0.56	5.58

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

446 UTI Banking & PSU Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
		11,296.87	**10.12**	**100.01**
Others				
Banks				
RESERVE BANK OF INDIA	115,462,686	1,154.44	1.03	100.00
		1,154.44	**1.03**	**100.00**
cp-cd-brds				
Banks				
KOTAK MAHINDRA BANK LTD.	750,000,000	7,132.77	6.39	21.57
UNION BANK OF INDIA	750,000,000	7,084.83	6.35	21.43
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	500,000,000	4,722.35	4.23	14.28
INDIAN BANK	250,000,000	2,360.27	2.11	7.14
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	250,000,000	2,358.08	2.11	7.13
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	150,000,000	1,402.30	1.26	4.24
INDIAN BANK	100,000,000	952.96	0.85	2.88
HDFC BANK LTD.	100,000,000	950.17	0.85	2.87
		26,963.73	**24.15**	**81.54**
Finance				
POONAWALLA FINCORP LTD.	500,000,000	4,697.80	4.21	14.21
		4,697.80	**4.21**	**14.21**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

540 UTI Medium Duration Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Not Applicable				
CORPORATE DEBT MARKET DEVELOPMENT FUND	141	16.45	0.45	100.00
		16.45	**0.45**	**100.00**
Debenture and Bonds				
Finance				
BAJAJ FINANCE LTD.	300	294.54	8.07	18.63
360 ONE PRIME LTD	15,000	150.58	4.13	9.52
ADITYA BIRLA CAPITAL LTD	10,000	99.96	2.74	6.32
PIRAMAL FINANCE LIMITED	12,322	90.43	2.48	5.72
AVANSE FINANCIAL SERVICES LIMITED	50	49.84	1.37	3.15
		685.35	**18.79**	**43.34**
Pharmaceuticals & Biotechnology				
ERIS LIFESCIENCES LTD	100	100.27	2.75	6.34
ERIS LIFESCIENCES LTD	100	100.31	2.75	6.34
		200.58	**5.50**	**12.68**
Power				
ADANI POWER LTD.	200	198.82	5.45	12.57
ADITYA BIRLA RENEWABLES LTD	100	100.18	2.74	6.34
		299.00	**8.19**	**18.91**
Realty				
ADITYA BIRLA REAL ESTATE LTD	200	199.85	5.47	12.64
		199.85	**5.47**	**12.64**
Telecom - Services				
SHIVSHAKTI SECURITISATION TRUST	2	196.55	5.38	12.43
		196.55	**5.38**	**12.43**
Gsec				
Banks				
RESERVE BANK OF INDIA	65,000,000	653.25	17.90	40.41
RESERVE BANK OF INDIA	40,000,000	404.01	11.07	24.99
SDL GOVT OF UTTAR PRADESH	30,490,000	308.25	8.44	19.07
RESERVE BANK OF INDIA	25,000,000	251.14	6.88	15.53
		1,616.65	**44.29**	**100.00**
Others				
Banks				

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

540 UTI Medium Duration Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
RESERVE BANK OF INDIA	5,999,253	59.98	1.64	100.00
		59.98	**1.64**	**100.00**

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

561 UTI Nifty 50 ETF 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Automobiles				
MAHINDRA & MAHINDRA LTD.	5,587,749	165,101.22	2.58	2.58
MARUTI SUZUKI INDIA LTD.	820,513	100,972.33	1.58	1.58
BAJAJ AUTO LTD.	692,836	60,841.39	0.95	0.95
EICHER MOTORS LTD	860,548	56,675.69	0.89	0.89
TATA MOTORS PASSENGER VEHICLES LTD.	13,096,119	38,790.70	0.61	0.61
		422,381.33	**6.61**	**6.61**
Banks				
HDFC BANK LTD.	95,700,132	700,094.32	10.94	10.94
ICICI BANK LTD	44,704,529	539,091.92	8.42	8.42
STATE BANK OF INDIA	25,948,703	254,141.60	3.97	3.97
AXIS BANK LTD.	17,941,560	208,355.34	3.26	3.26
KOTAK MAHINDRA BANK LTD.	46,035,440	162,689.24	2.54	2.54
		1,864,372.42	**29.13**	**29.13**
IT - Software				
INFOSYS LTD.	21,924,005	274,181.61	4.28	4.28
TATA CONSULTANCY SERVICES LTD.	6,385,539	150,628.48	2.35	2.35
HCL TECHNOLOGIES LTD.	6,598,607	88,526.91	1.38	1.38
TECH MAHINDRA LTD	3,969,779	54,941.74	0.86	0.86
WIPRO LTD.	17,869,846	33,530.98	0.52	0.52
		601,809.72	**9.39**	**9.39**
Petroleum Products				
RELIANCE INDUSTRIES LTD.	42,235,559	567,603.68	8.87	8.87
		567,603.68	**8.87**	**8.87**
Telecom - Services				
BHARTI AIRTEL LTD.	19,193,126	342,098.28	5.34	5.34
		342,098.28	**5.34**	**5.34**
Others				
Banks				
RESERVE BANK OF INDIA	789,620,525	7,894.92	0.12	100.00
		7,894.92	**0.12**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

562 UTI BSE Sensex ETF 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Automobiles				
MAHINDRA & MAHINDRA LTD.	5,227,582	154,535.17	3.11	3.11
MARUTI SUZUKI INDIA LTD.	770,989	94,822.40	1.91	1.91
		249,357.57	**5.02**	**5.02**
Banks				
HDFC BANK LTD.	88,960,283	651,011.35	13.10	13.10
ICICI BANK LTD	41,791,004	503,665.18	10.13	10.13
STATE BANK OF INDIA	24,252,455	237,625.55	4.78	4.78
AXIS BANK LTD.	16,689,118	193,919.21	3.90	3.90
KOTAK MAHINDRA BANK LTD.	42,974,094	151,784.50	3.05	3.05
		1,738,005.79	**34.96**	**34.96**
Diversified FMCG				
ITC LTD.	56,328,409	162,056.83	3.26	3.26
HINDUSTAN UNILEVER LTD.	5,213,007	107,169.00	2.16	2.16
		269,225.83	**5.42**	**5.42**
IT - Software				
INFOSYS LTD.	20,363,086	254,782.93	5.13	5.13
TATA CONSULTANCY SERVICES LTD.	5,914,929	139,536.13	2.81	2.81
HCL TECHNOLOGIES LTD.	6,179,214	82,872.53	1.67	1.67
TECH MAHINDRA LTD	3,718,385	51,562.84	1.04	1.04
		528,754.43	**10.65**	**10.65**
Petroleum Products				
RELIANCE INDUSTRIES LTD.	39,505,684	531,055.16	10.68	10.68
		531,055.16	**10.68**	**10.68**
Telecom - Services				
BHARTI AIRTEL LTD.	16,646,296	297,019.86	5.98	5.98
		297,019.86	**5.98**	**5.98**
Others				
Banks				
RESERVE BANK OF INDIA	82,840,161	828.27	0.02	100.00
		828.27	**0.02**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

656 UTI - Nifty Next 50 Exchange Traded Fund. 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Banks				
BANK OF BARODA	1,739,174	4,306.19	2.15	2.15
CANARA BANK	3,160,565	3,901.72	1.94	1.95
PUNJAB NATIONAL BANK	3,232,340	3,250.44	1.62	1.62
UNION BANK OF INDIA	1,811,439	2,974.38	1.48	1.48
		14,432.73	**7.19**	**7.20**
Diversified Metals				
VEDANTA LTD	1,592,883	10,430.20	5.20	5.20
		10,430.20	**5.20**	**5.20**
Electrical Equipment				
CG POWER AND INDUSTRIAL SOLUTIONS LIMITED	643,167	4,213.07	2.10	2.10
ABB INDIA LTD.	49,169	2,921.38	1.46	1.46
SIEMENS INDIA LTD.	82,855	2,431.79	1.21	1.21
SIEMENS ENERGY INDIA LIMITED	82,909	2,127.03	1.06	1.06
		11,693.27	**5.83**	**5.83**
Finance				
CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED	401,477	5,438.81	2.71	2.71
POWER FINANCE CORPORATION LTD.	1,365,006	5,180.20	2.58	2.58
REC LTD	1,170,900	3,572.42	1.78	1.78
BAJAJ HOLDINGS & INVESTMENT LTD.	40,585	3,549.56	1.77	1.77
MUTHOOT FINANCE LTD	100,533	3,176.94	1.58	1.59
INDIAN RAILWAY FINANCE CORPORATION LIMITED	1,885,662	1,644.86	0.82	0.82
TATA CAPITAL LTD.	404,940	1,235.07	0.62	0.62
		23,797.86	**11.86**	**11.87**
Petroleum Products				
BHARAT PETROLEUM CORPORATION LTD.	1,899,909	5,338.74	2.66	2.66
INDIAN OIL CORPORATION LTD.	3,502,542	4,742.44	2.36	2.37
		10,081.18	**5.02**	**5.03**
Pharmaceuticals & Biotechnology				
DIVIS LABORATORIES LTD.	119,130	7,084.66	3.53	3.54
TORRENT PHARMACEUTICALS LTD.	98,052	4,137.99	2.06	2.06
ZYDUS LIFESCIENCES LTD	234,507	2,043.02	1.02	1.02
		13,265.67	**6.61**	**6.62**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

656 **UTI - Nifty Next 50 Exchange Traded Fund.** **31/03/2026**

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Power				
THE TATA POWER COMPANY LIMITED	1,569,363	5,943.96	2.96	2.97
ADANI POWER LTD.	3,877,397	5,832.77	2.91	2.91
ADANI ENERGY SOLUTIONS LIMITED	325,212	3,040.41	1.52	1.52
ADANI GREEN ENERGY LTD	314,289	2,536.00	1.26	1.27
		17,353.14	**8.65**	**8.67**
Others				
Banks				
RESERVE BANK OF INDIA	137,876,327	1,378.54	0.69	100.00
		1,378.54	**0.69**	**100.00**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

691 UTI - Nifty Next 50 Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Banks				
BANK OF BARODA	4,812,954	11,916.87	2.15	2.15
CANARA BANK	8,746,450	10,797.49	1.95	1.95
PUNJAB NATIONAL BANK	8,945,068	8,995.16	1.62	1.62
UNION BANK OF INDIA	4,998,716	8,207.89	1.48	1.48
		39,917.41	**7.20**	**7.20**
Diversified Metals				
VEDANTA LTD	4,408,098	28,864.23	5.20	5.21
		28,864.23	**5.20**	**5.21**
Electrical Equipment				
CG POWER AND INDUSTRIAL SOLUTIONS LIMITED	1,779,861	11,658.98	2.10	2.10
ABB INDIA LTD.	136,069	8,084.54	1.46	1.46
SIEMENS INDIA LTD.	229,286	6,729.54	1.21	1.21
SIEMENS ENERGY INDIA LIMITED	229,439	5,886.26	1.06	1.06
		32,359.32	**5.83**	**5.83**
Finance				
CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED	1,111,023	15,051.03	2.71	2.71
POWER FINANCE CORPORATION LTD.	3,776,610	14,332.23	2.58	2.59
REC LTD	3,240,280	9,886.09	1.78	1.78
BAJAJ HOLDINGS & INVESTMENT LTD.	112,310	9,822.63	1.77	1.77
MUTHOOT FINANCE LTD	277,330	8,763.91	1.58	1.58
INDIAN RAILWAY FINANCE CORPORATION LIMITED	5,216,781	4,550.60	0.82	0.82
TATA CAPITAL LTD.	1,117,123	3,407.23	0.61	0.61
		65,813.72	**11.85**	**11.86**
Petroleum Products				
BHARAT PETROLEUM CORPORATION LTD.	5,257,712	14,774.17	2.66	2.67
INDIAN OIL CORPORATION LTD.	9,692,137	13,123.15	2.36	2.37
		27,897.32	**5.02**	**5.04**
Pharmaceuticals & Biotechnology				
DIVIS LABORATORIES LTD.	329,661	19,604.94	3.53	3.54
TORRENT PHARMACEUTICALS LTD.	271,310	11,449.82	2.06	2.07
ZYDUS LIFESCIENCES LTD	648,940	5,653.57	1.02	1.02
		36,708.33	**6.61**	**6.63**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

691 UTI - Nifty Next 50 Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Power				
THE TATA POWER COMPANY LIMITED	4,340,955	16,441.37	2.96	2.97
ADANI POWER LTD.	10,730,138	16,141.35	2.91	2.91
ADANI ENERGY SOLUTIONS LIMITED	899,973	8,413.85	1.52	1.52
ADANI GREEN ENERGY LTD	869,554	7,016.43	1.26	1.27
		48,013.00	**8.65**	**8.67**
Others				
Banks				
RESERVE BANK OF INDIA	362,700,326	3,626.41	0.65	100.00
		3,626.41	**0.65**	**100.00**





Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

703 UTI - Corporate Bond Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Not Applicable				
CORPORATE DEBT MARKET DEVELOPMENT FUND	13,447	1,572.30	0.31	100.00
		1,572.30	**0.31**	**100.00**
Debenture and Bonds				
Banks				
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	15,000	14,976.54	2.97	3.88
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	10,000	10,027.43	1.99	2.60
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	10,000	9,980.23	1.98	2.59
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	10,000	9,802.98	1.95	2.54
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	7,500	7,461.05	1.48	1.94
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	5,000	5,000.21	0.99	1.30
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	5,000	5,011.08	0.99	1.30
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	2,500	2,499.41	0.50	0.65
		64,758.93	**12.85**	**16.80**
Finance				
EXPORT IMPORT BANK OF INDIA	17,500	17,522.58	3.48	4.55
LIC HOUSING FINANCE LTD.	1,750	17,492.90	3.47	4.54
BAJAJ FINANCE LTD.	15,000	14,865.77	2.95	3.86
EXPORT IMPORT BANK OF INDIA	13,000	12,848.47	2.55	3.33
LIC HOUSING FINANCE LTD.	10,000	10,011.84	1.99	2.60
POWER FINANCE CORPORATION LTD.	10,000	9,947.98	1.97	2.58
MAHINDRA RURAL HOUSING FINANCE LTD	8,125	8,080.03	1.60	2.10
INDIAN RAILWAY FINANCE CORPORATION LIMITED	7,500	7,510.88	1.49	1.95
INDIAN RAILWAY FINANCE CORPORATION LIMITED	7,500	7,501.77	1.49	1.95
REC LTD	7,500	7,506.86	1.49	1.95
EXPORT IMPORT BANK OF INDIA	7,500	7,491.29	1.49	1.94
KOTAK MAHINDRA PRIME LTD.	750	7,495.50	1.49	1.94
HDB FINANCIAL SERVICES LTD.	750	7,441.47	1.48	1.93
INDIAN RAILWAY FINANCE CORPORATION LIMITED	7,500	7,362.04	1.46	1.91
INDIA UNIVERSAL TRUST AL1	75	6,723.04	1.33	1.74
EXPORT IMPORT BANK OF INDIA	6,500	6,441.49	1.28	1.67
TOYOTA FINANCIAL SERVICES INDIA LTD	6,500	6,377.62	1.27	1.65
POWER FINANCE CORPORATION LTD.	600	6,024.41	1.20	1.56
POWER FINANCE CORPORATION LTD.	500	5,032.62	1.00	1.31

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

703 UTI - Corporate Bond Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
ADITYA BIRLA HOUSING FINANCE LTD	5,000	5,003.83	0.99	1.30
BAJAJ FINANCE LTD.	5,000	5,017.98	1.00	1.30
POWER FINANCE CORPORATION LTD.	500	5,007.04	0.99	1.30
REC LTD	5,000	4,993.48	0.99	1.30
REC LTD	5,000	4,999.35	0.99	1.30
TATA CAPITAL HOUSING FINANCE LTD	5,000	4,994.38	0.99	1.30
TATA CAPITAL LTD.	5,000	5,020.43	1.00	1.30
KOTAK MAHINDRA PRIME LTD.	5,000	4,989.91	0.99	1.29
LIC HOUSING FINANCE LTD.	500	4,956.03	0.98	1.29
POWER FINANCE CORPORATION LTD.	5,000	4,982.62	0.99	1.29
BHARTI TELECOM LTD.	5,000	4,951.79	0.98	1.28
JIO CREDIT LTD	5,000	4,920.46	0.98	1.28
KOTAK MAHINDRA PRIME LTD.	5,000	4,930.80	0.98	1.28
REC LTD	5,000	4,879.32	0.97	1.27
REC LTD	5,000	4,863.25	0.97	1.26
INDIAN RAILWAY FINANCE CORPORATION LIMITED	300	2,997.02	0.59	0.78
INDIAN RAILWAY FINANCE CORPORATION LIMITED	250	2,565.59	0.51	0.67
BHARTI TELECOM LTD.	2,500	2,521.87	0.50	0.65
EXPORT IMPORT BANK OF INDIA	2,500	2,499.28	0.50	0.65
KOTAK MAHINDRA PRIME LTD.	2,500	2,489.05	0.49	0.65
KOTAK MAHINDRA PRIME LTD.	2,500	2,504.71	0.50	0.65
KOTAK MAHINDRA PRIME LTD.	250	2,493.66	0.50	0.65
KOTAK MAHINDRA PRIME LTD.	2,500	2,510.99	0.50	0.65
POWER FINANCE CORPORATION LTD.	2,500	2,500.61	0.50	0.65
POWER FINANCE CORPORATION LTD.	2,500	2,497.36	0.50	0.65
REC LTD	2,500	2,498.22	0.50	0.65
POWER FINANCE CORPORATION LTD.	2,500	2,454.17	0.49	0.64
POWER FINANCE CORPORATION LTD.	2,500	2,462.39	0.49	0.64
REC LTD	2,500	2,459.41	0.49	0.64
INDIAN RAILWAY FINANCE CORPORATION LIMITED	2,500	2,439.92	0.48	0.63
EXPORT IMPORT BANK OF INDIA	50	500.92	0.10	0.13
		286,584.40	**56.91**	**74.38**
Telecom - Services				
SIDDHIVINAYAK SECURITISATION TRUST	105	10,325.47	2.05	2.68

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

703 UTI - Corporate Bond Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
SUMMIT DIGITEL INFRASTRUCTURE LTD	750	7,473.62	1.48	1.94
SHIVSHAKTI SECURITISATION TRUST	25	2,456.85	0.49	0.64
TATA COMMUNICATIONS LTD.	1,500	1,469.53	0.29	0.38
		21,725.47	**4.31**	**5.64**
Gsec				
Banks				
RESERVE BANK OF INDIA	2,400,000,000	22,593.94	4.49	46.80
RESERVE BANK OF INDIA	500,000,000	4,833.69	0.96	10.01
SDL GOVT OF WEST BENGAL	274,300,000	2,698.62	0.54	5.59
SDL GOVT OF UTTAR PRADESH	250,000,000	2,495.59	0.50	5.17
SDL GOVT OF MADHYA PRADESH	250,000,000	2,454.79	0.49	5.08
SDL GOVT OF WEST BENGAL	250,000,000	2,446.64	0.49	5.07
SDL GOVT OF CHHATTISGARH	250,000,000	2,409.83	0.48	4.99
RESERVE BANK OF INDIA	200,000,000	2,009.13	0.40	4.16
RESERVE BANK OF INDIA	200,000,000	1,944.05	0.39	4.03
SDL GOVT OF WEST BENGAL	196,930,000	1,936.81	0.38	4.01
SDL GOVT OF UTTAR PRADESH	176,500,000	1,729.43	0.34	3.58
SDL GOVT OF DELHI	66,670,000	655.21	0.13	1.36
RESERVE BANK OF INDIA	6,790,000	70.60	0.01	0.15
		48,278.33	**9.60**	**100.00**
Mutual Fund Units				
Not Applicable				
UTI LIQUID FUND	221,553	10,007.46	1.99	100.00
		10,007.46	**1.99**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	411,902,650	4,118.36	0.82	100.00
		4,118.36	**0.82**	**100.00**
cp-cd-brds				
Banks				
HDFC BANK LTD.	1,000,000,000	9,393.47	1.86	21.70
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	850,000,000	7,946.37	1.58	18.36
HDFC BANK LTD.	750,000,000	7,126.31	1.41	16.46
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	750,000,000	7,074.24	1.40	16.34

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

703 UTI - Corporate Bond Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
ICICI BANK LTD	750,000,000	7,027.31	1.40	16.23
KOTAK MAHINDRA BANK LTD.	500,000,000	4,718.38	0.94	10.90
		43,286.08	**8.59**	**99.99**





Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

704 UTI - Equity Savings Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Realty				
NEXUS SELECT TRUST- REIT	809,371	1,220.45	1.55	19.85
KNOWLEDGE REALTY TRUST REIT	975,670	1,108.36	1.41	18.03
EMBASSY OFFICE PARKS REIT	253,476	1,065.33	1.35	17.33
BROOKFIELD INDIA REAL ESTATE TRUST	313,158	1,013.66	1.29	16.49
		4,407.80	**5.60**	**71.70**
Transport Infrastructure				
IRB InvIT FUND	2,211,911	1,333.56	1.69	21.69
INDUS INFRA TRUST	329,417	406.67	0.52	6.61
		1,740.23	**2.21**	**28.30**
Equity Shares				
Automobiles				
MAHINDRA & MAHINDRA LTD.	90,837	2,683.96	3.41	5.15
MARUTI SUZUKI INDIA LTD.	15,750	1,938.20	2.46	3.72
HERO MOTOCORP LTD.	12,102	612.72	0.78	1.18
EICHER MOTORS LTD	5,303	349.26	0.44	0.67
BAJAJ AUTO LTD.	867	76.14	0.10	0.15
		5,660.28	**7.19**	**10.87**
Banks				
AXIS BANK LTD.	397,403	4,615.04	5.86	8.86
HDFC BANK LTD.	448,624	3,281.91	4.16	6.30
STATE BANK OF INDIA	259,474	2,541.29	3.22	4.88
KOTAK MAHINDRA BANK LTD.	617,790	2,183.27	2.77	4.19
ICICI BANK LTD	142,437	1,717.65	2.18	3.30
INDUS IND BANK LTD.	88,487	665.82	0.84	1.28
		15,004.98	**19.03**	**28.81**
Finance				
BAJAJ FINANCE LTD.	186,043	1,491.23	1.89	2.86
SHRIRAM FINANCE LTD	85,745	747.78	0.95	1.44
REC LTD	197,990	604.07	0.77	1.16
BAJAJ FINSERV LTD.	30,000	489.54	0.62	0.94
		3,332.62	**4.23**	**6.40**
IT - Software				
TATA CONSULTANCY SERVICES LTD.	50,920	1,201.15	1.52	2.31

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

704 UTI - Equity Savings Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
INFOSYS LTD.	88,557	1,107.49	1.41	2.13
HCL TECHNOLOGIES LTD.	75,945	1,018.88	1.29	1.96
WIPRO LTD.	416,398	781.33	0.99	1.50
		4,108.85	**5.21**	**7.90**
Power				
POWER GRID CORPORATION OF INDIA LTD	473,232	1,401.24	1.78	2.69
NTPC LTD.	205,685	762.37	0.97	1.46
THE TATA POWER COMPANY LIMITED	150,000	568.13	0.72	1.09
		2,731.74	**3.47**	**5.24**
Realty				
DLF LTD.	131,267	661.72	0.84	1.27
		661.72	**0.84**	**1.27**
Telecom - Services				
BHARTI AIRTEL LTD.	146,185	2,605.60	3.31	5.00
INDUS TOWERS LIMITED	169,662	709.44	0.90	1.36
		3,315.04	**4.21**	**6.36**
Transport Infrastructure				
ADANI PORTS AND SPECIAL ECONOMIC ZONE LTD	20,000	262.52	0.33	0.50
		262.52	**0.33**	**0.50**
Gsec				
Banks				
RESERVE BANK OF INDIA	650,000,000	6,605.66	8.38	38.30
RESERVE BANK OF INDIA	466,420,000	4,729.75	6.00	27.42
RESERVE BANK OF INDIA	400,000,000	3,888.10	4.93	22.54
RESERVE BANK OF INDIA	200,000,000	2,024.44	2.57	11.74
		17,247.95	**21.88**	**100.00**
Mutual Fund Units				
Not Applicable				
UTI LIQUID FUND	17,724	800.60	1.02	100.00
		800.60	**1.02**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	344,996,842	3,449.41	4.38	100.00
		3,449.41	**4.38**	**100.00**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

713 UTI - Floater Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Not Applicable				
CORPORATE DEBT MARKET DEVELOPMENT FUND	4,302	503.08	0.33	100.00
		503.08	**0.33**	**100.00**
Debenture and Bonds				
Banks				
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	5,000	4,991.71	3.29	4.76
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	2,500	2,504.94	1.65	2.39
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	2,500	2,507.24	1.65	2.39
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	2,500	2,496.16	1.65	2.38
		12,500.05	**8.24**	**11.92**
Finance				
NATIONAL HOUSING BANK	5,000	5,010.75	3.31	4.78
REC LTD	5,000	5,007.50	3.30	4.78
INDIAN RAILWAY FINANCE CORPORATION LIMITED	5,000	4,999.04	3.30	4.77
TATA CAPITAL HOUSING FINANCE LTD	5,000	4,968.34	3.28	4.74
SUNDARAM FINANCE LTD.	5,000	4,962.61	3.27	4.73
BAJAJ FINANCE LTD.	5,000	4,909.04	3.24	4.68
LIC HOUSING FINANCE LTD.	400	4,009.61	2.65	3.82
CANFIN HOMES LTD.	3,000	3,011.58	1.99	2.87
POWER FINANCE CORPORATION LTD.	250	2,523.30	1.66	2.41
INDIAN RAILWAY FINANCE CORPORATION LIMITED	2,500	2,501.85	1.65	2.39
LIC HOUSING FINANCE LTD.	2,500	2,502.87	1.65	2.39
MAHINDRA AND MAHINDRA FINANCIAL SERVICES LTD	2,500	2,504.58	1.65	2.39
POWER FINANCE CORPORATION LTD.	250	2,508.13	1.65	2.39
REC LTD	2,500	2,504.88	1.65	2.39
TATA CAPITAL HOUSING FINANCE LTD	250	2,509.79	1.66	2.39
BAJAJ FINANCE LTD.	250	2,492.21	1.64	2.38
REC LTD	2,500	2,499.67	1.65	2.38
BHARTI TELECOM LTD.	2,500	2,475.90	1.63	2.36
HOUSING AND URBAN DEVELOPMENT CORPORATION LIMITED	2,500	2,440.61	1.61	2.33
INDIA UNIVERSAL TRUST AL1	20	1,792.81	1.18	1.71
POONAWALLA FINCORP LTD.	1,750	1,742.65	1.15	1.66
INDIA UNIVERSAL TRUST AL1	10	782.71	0.52	0.75
INDIA UNIVERSAL TRUST AL1	20	205.84	0.14	0.20

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

713 UTI - Floater Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
		68,866.27	**45.43**	**65.69**
Realty				
EMBASSY OFFICE PARKS REIT	500	4,975.87	3.28	4.75
MINDSPACE BUSINESS PARKS REIT	350	3,509.29	2.31	3.35
EMBASSY OFFICE PARKS REIT	250	2,491.26	1.64	2.38
		10,976.42	**7.23**	**10.48**
Telecom - Services				
SUMMIT DIGITEL INFRASTRUCTURE LTD	5,000	5,048.72	3.33	4.82
RADHAKRISHNA SECURITISATION TRUST	25	2,448.75	1.62	2.34
		7,497.47	**4.95**	**7.16**
Gsec				
Banks				
RESERVE BANK OF INDIA	1,000,000,000	10,087.63	6.65	60.65
RESERVE BANK OF INDIA	250,000,000	2,562.01	1.69	15.40
SDL GOVT OF MAHARASHTRA	250,000,000	2,539.27	1.68	15.27
RESERVE BANK OF INDIA	150,000,000	1,443.70	0.95	8.68
		16,632.61	**10.97**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	348,373,116	3,483.16	2.30	100.00
		3,483.16	**2.30**	**100.00**
cp-cd-brds				
Banks				
HDFC BANK LTD.	1,000,000,000	9,515.91	6.28	44.08
KOTAK MAHINDRA BANK LTD.	750,000,000	7,246.67	4.78	33.57
AXIS BANK LTD.	250,000,000	2,435.75	1.61	11.28
		19,198.33	**12.67**	**88.93**
Finance				
BAJAJ FINANCE LTD.	250,000,000	2,391.25	1.58	11.08
		2,391.25	**1.58**	**11.08**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

728 **UTI - BSE Sensex Next 50 Exchange Traded Fund** **31/03/2026**

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Automobiles				
TVS MOTOR COMPANY LTD	2,798	94.18	3.28	3.29
HERO MOTOCORP LTD.	1,539	77.88	2.72	2.72
		172.06	**6.00**	**6.01**
Banks				
THE FEDERAL BANK LIMITED	29,595	76.75	2.68	2.68
INDUS IND BANK LTD.	7,865	59.21	2.06	2.07
AU SMALL FINANCE BANK LTD	6,741	56.81	1.98	1.98
BANK OF BARODA	22,375	55.37	1.93	1.93
CANARA BANK	40,336	49.84	1.74	1.74
IDFC FIRST BANK LTD	79,580	46.81	1.63	1.63
PUNJAB NATIONAL BANK	41,439	41.67	1.45	1.45
YES BANK LTD.	211,197	36.43	1.27	1.27
		422.89	**14.74**	**14.75**
Finance				
CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED	5,118	69.29	2.42	2.42
POWER FINANCE CORPORATION LTD.	17,452	66.26	2.31	2.31
REC LTD	14,874	45.39	1.58	1.58
BAJAJ HOLDINGS & INVESTMENT LTD.	508	44.42	1.55	1.55
		225.36	**7.86**	**7.86**
IT - Software				
PERSISTENT SYSTEMS LTD.	1,308	63.68	2.22	2.22
COFORGE LTD	4,036	44.99	1.57	1.57
LTIMindtree Limited	1,105	44.37	1.55	1.55
		153.04	**5.34**	**5.34**
Pharmaceuticals & Biotechnology				
DIVIS LABORATORIES LTD.	1,531	91.04	3.18	3.18
LUPIN LTD.	2,911	67.32	2.35	2.35
		158.36	**5.53**	**5.53**
Power				
THE TATA POWER COMPANY LIMITED	19,970	75.63	2.64	2.64
ADANI POWER LTD.	48,673	73.25	2.55	2.56
		148.88	**5.19**	**5.20**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

728 UTI - BSE Sensex Next 50 Exchange Traded Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Others				
Banks				
RESERVE BANK OF INDIA	315,413	3.15	0.11	100.00
		3.15	**0.11**	**100.00**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

745 UTI Nifty Bank ETF 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Banks				
HDFC BANK LTD.	8,625,681	63,101.17	19.01	19.01
ICICI BANK LTD	3,885,489	46,855.11	14.11	14.11
AXIS BANK LTD.	2,861,981	33,236.19	10.01	10.01
STATE BANK OF INDIA	3,368,758	32,993.62	9.94	9.94
KOTAK MAHINDRA BANK LTD.	9,143,936	32,314.67	9.73	9.73
THE FEDERAL BANK LIMITED	7,911,570	20,522.61	6.18	6.18
INDUS IND BANK LTD.	2,116,720	15,927.26	4.80	4.80
AU SMALL FINANCE BANK LTD	1,770,837	14,922.84	4.49	4.49
BANK OF BARODA	5,962,821	14,763.94	4.45	4.45
CANARA BANK	10,910,095	13,468.51	4.06	4.06
IDFC FIRST BANK LTD	21,436,483	12,615.37	3.80	3.80
PUNJAB NATIONAL BANK	11,157,858	11,220.34	3.38	3.38
UNION BANK OF INDIA	6,252,988	10,267.41	3.09	3.09
YES BANK LTD.	56,827,044	9,802.67	2.95	2.95
		332,011.71	**100.00**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	70,754,197	707.43	0.21	100.00
		707.43	**0.21**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

751 UTI Small Cap Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Banks				
THE KARUR VYSYA BANK LIMITED	4,385,469	12,691.55	3.05	3.24
CITY UNION BANK LTD	3,741,460	8,973.89	2.16	2.29
UJJIVAN SMALL FINANCE BANK LTD	16,790,741	8,481.00	2.04	2.16
EQUITAS SMALL FINANCE BANK LTD	1,367,870	707.60	0.17	0.18
		30,854.04	**7.42**	**7.87**
Capital Markets				
MULTI COMMODITY EXCHANGE OF INDIA LTD	642,778	15,358.54	3.69	3.92
KFIN TECHNOLOGIES LTD	732,835	6,423.67	1.54	1.64
COMPUTER AGE MANAGEMENT SERVICES LTD	436,840	2,733.74	0.66	0.70
MOTILAL OSWAL FINANCIAL SERVICES LTD.	333,084	2,107.59	0.51	0.54
		26,623.54	**6.40**	**6.80**
Chemicals & Petrochemicals				
NAVIN FLUORINE INTERNATIONAL TLD.	130,825	8,062.09	1.94	2.06
JUBILANT INGREVIA LTD.	1,269,253	6,900.93	1.66	1.76
FINE ORGANIC IND LTD	93,777	3,710.85	0.89	0.95
CLEAN SCIENCE & TECHNOLOGY LTD	356,238	2,338.35	0.56	0.60
ROSSARI BIOTECH LTD	597,345	2,261.55	0.54	0.58
		23,273.77	**5.59**	**5.95**
Consumer Durables				
CROMPTON GREAVES CONSUMER ELECTRICALS LTD.	1,648,114	3,685.18	0.89	0.94
KAJARIA CERAMICS LTD.	387,852	3,568.63	0.86	0.91
AKZO NOBEL INDIA LTD.	120,845	3,437.68	0.83	0.88
CERA SANITARYWARE LTD.	71,670	3,270.09	0.79	0.83
METRO BRANDS LTD	339,064	3,038.35	0.73	0.77
WHIRLPOOL OF INDIA LTD.	368,375	2,909.06	0.70	0.74
BLUE STAR LIMITED	173,835	2,799.96	0.67	0.71
LA OPALA RG LTD.	815,231	1,336.98	0.32	0.34
GREENPANEL INDUSTRIES LTD	654,347	1,121.16	0.27	0.29
SAFARI INDUSTRIES (I) LTD.	64,459	922.41	0.22	0.24
		26,089.50	**6.28**	**6.65**
Electrical Equipment				
TD POWER SYSTEMS LTD.	1,303,136	11,094.25	2.66	2.83

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

751 UTI Small Cap Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
VOLTAMP TRANSFORMERS LTD.	56,596	4,915.65	1.18	1.25
SUZLON ENERGY LTD.	11,259,989	4,454.45	1.07	1.14
MTAR TECHNOLOGIES LTD	90,343	3,132.82	0.75	0.80
		23,597.17	**5.66**	**6.02**
Finance				
INDIA SHELTER FINANCE CORPORATION LTD	874,323	6,598.08	1.58	1.68
ADITYA BIRLA CAPITAL LTD	1,926,980	5,631.60	1.35	1.44
CREDITACCESS GRAMEEN LTD	424,154	4,911.70	1.18	1.25
AAVAS FINANCIERS LTD	304,950	3,287.36	0.79	0.84
PNB HOUSING FINANCE LTD.	203,613	1,537.38	0.37	0.39
		21,966.12	**5.27**	**5.60**
Healthcare Services				
ASTER DM HEALTHCARE LTD	1,621,180	10,861.91	2.61	2.77
KRISHNA INSTITUTE OF MEDICAL SCIENCE LTD	882,621	5,485.49	1.32	1.40
METROPOLIS HEALTHCARE LTD	1,000,808	4,343.51	1.04	1.11
VIJAYA DIAGNOSTIC CENTRE LTD	492,306	4,240.72	1.02	1.08
JUPITER LIFE LINE HOSPITALS LTD	146,669	1,879.12	0.45	0.48
		26,810.75	**6.44**	**6.84**
Industrial Products				
INOX INDIA LTD	686,061	8,061.22	1.94	2.06
TIMKEN INDIA LTD.	166,665	5,375.45	1.29	1.37
SUBROS LTD.	825,138	5,241.69	1.26	1.34
GRINDWELL NORTON LTD.	266,340	3,603.85	0.87	0.92
KEI INDUSTRIES LTD.	86,971	3,511.89	0.84	0.90
CARBORANDUM UNIVERSAL LTD.	447,349	3,470.09	0.83	0.88
RATNAMANI METALS & TUBES LTD.	132,648	2,920.64	0.70	0.74
RHI MAGNESITA INDIA LTD	626,684	2,117.25	0.51	0.54
KIRLOSKAR PNEUMATIC CO.LTD.	55,972	582.11	0.14	0.15
		34,884.19	**8.38**	**8.90**
Pharmaceuticals & Biotechnology				
ACUTAAS CHEMICALS LIMITED	388,565	9,941.82	2.39	2.53
ERIS LIFESCIENCES LTD	537,481	6,972.20	1.67	1.78
CAPLIN POINT LABORATORIES LTD	376,835	5,670.61	1.36	1.45
MARKSANS PHARMA LTD.	3,206,214	5,030.23	1.21	1.28

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

751 UTI Small Cap Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
ANTHEM BIOSCIENCES LTD	321,318	2,108.65	0.51	0.54
BLUE JET HEALTHCARE LTD	506,107	1,656.24	0.40	0.42
ORCHID PHARMA LTD.	283,362	1,367.08	0.33	0.35
SAI LIFE SCIENCES LTD	62,393	606.46	0.15	0.15
		33,353.29	**8.02**	**8.50**
Mutual Fund Units				
Not Applicable				
UTI LIQUID FUND	221,553	10,007.46	2.40	100.00
		10,007.46	**2.40**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	1,679,733,543	16,794.60	4.03	100.00
		16,794.60	**4.03**	**100.00**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

752 UTI Nifty 200 Momentum 30 Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Automobiles				
EICHER MOTORS LTD	579,793	38,185.17	5.11	5.11
TVS MOTOR COMPANY LTD	1,023,835	34,439.76	4.61	4.61
HERO MOTOCORP LTD.	626,381	31,713.67	4.24	4.24
MARUTI SUZUKI INDIA LTD.	255,869	31,487.24	4.21	4.21
		135,825.84	**18.17**	**18.17**
Banks				
STATE BANK OF INDIA	4,394,499	43,039.72	5.76	5.76
THE FEDERAL BANK LIMITED	9,455,637	24,527.92	3.28	3.28
AU SMALL FINANCE BANK LTD	2,797,841	23,577.41	3.15	3.15
CANARA BANK	14,921,170	18,420.18	2.46	2.46
INDIAN BANK	1,781,670	15,067.58	2.02	2.02
		124,632.81	**16.67**	**16.67**
Finance				
SHRIRAM FINANCE LTD	4,422,186	38,565.88	5.16	5.16
BAJAJ FINANCE LTD.	4,246,404	34,037.05	4.55	4.55
MUTHOOT FINANCE LTD	787,485	24,885.31	3.33	3.33
L AND T FINANCE LIMITED	7,272,125	17,467.64	2.34	2.34
CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED	1,153,600	15,627.82	2.09	2.09
ADITYA BIRLA CAPITAL LTD	5,033,998	14,711.86	1.97	1.97
		145,295.56	**19.44**	**19.44**
Insurance				
SBI LIFE INSURANCE COMPANY LTD.	1,606,143	28,545.98	3.82	3.82
MAX FINANCIAL SERVICES LTD.	1,072,392	15,986.15	2.14	2.14
		44,532.13	**5.96**	**5.96**
Non - Ferrous Metals				
HINDALCO INDUSTRIES LTD.	4,864,709	43,025.92	5.76	5.76
		43,025.92	**5.76**	**5.76**
Others				
Banks				
RESERVE BANK OF INDIA	530,562,692	5,304.76	0.71	100.00
		5,304.76	**0.71**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

753 UTI Focused Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Banks				
ICICI BANK LTD	1,650,000	19,897.35	8.99	9.14
HDFC BANK LTD.	2,600,000	19,020.30	8.59	8.74
KOTAK MAHINDRA BANK LTD.	2,300,000	8,128.20	3.67	3.73
		47,045.85	**21.25**	**21.61**
Consumer Durables				
TITAN COMPANY LTD.	190,000	7,507.66	3.39	3.45
HAVELLS INDIA LTD.	435,000	5,179.11	2.34	2.38
		12,686.77	**5.73**	**5.83**
Finance				
BAJAJ FINANCE LTD.	1,000,000	8,015.50	3.62	3.68
SHRIRAM FINANCE LTD	700,000	6,104.70	2.76	2.81
		14,120.20	**6.38**	**6.49**
IT - Software				
INFOSYS LTD.	960,000	12,005.76	5.42	5.52
TECH MAHINDRA LTD	535,000	7,404.40	3.34	3.40
		19,410.16	**8.76**	**8.92**
Petroleum Products				
RELIANCE INDUSTRIES LTD.	883,000	11,866.64	5.36	5.45
		11,866.64	**5.36**	**5.45**
Retailing				
ETERNAL LIMITED	5,000,000	11,449.00	5.17	5.26
TRENT LIMITED	175,000	5,767.65	2.61	2.65
		17,216.65	**7.78**	**7.91**
Others				
Banks				
RESERVE BANK OF INDIA	640,573,567	6,404.69	2.89	100.00
		6,404.69	**2.89**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

754 UTI BSE Sensex Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Automobiles				
MAHINDRA & MAHINDRA LTD.	19,322	571.19	3.11	3.11
MARUTI SUZUKI INDIA LTD.	2,850	350.52	1.91	1.91
		921.71	**5.02**	**5.02**
Banks				
HDFC BANK LTD.	328,808	2,406.22	13.09	13.10
ICICI BANK LTD	154,465	1,861.61	10.13	10.13
STATE BANK OF INDIA	89,640	878.29	4.78	4.78
AXIS BANK LTD.	61,685	716.75	3.90	3.90
KOTAK MAHINDRA BANK LTD.	158,838	561.02	3.05	3.05
		6,423.89	**34.95**	**34.96**
Diversified FMCG				
ITC LTD.	208,197	598.98	3.26	3.26
HINDUSTAN UNILEVER LTD.	19,268	396.11	2.16	2.16
		995.09	**5.42**	**5.42**
IT - Software				
INFOSYS LTD.	75,264	941.70	5.12	5.13
TATA CONSULTANCY SERVICES LTD.	21,862	515.74	2.81	2.81
HCL TECHNOLOGIES LTD.	22,839	306.31	1.67	1.67
TECH MAHINDRA LTD	13,744	190.59	1.04	1.04
		1,954.34	**10.64**	**10.65**
Petroleum Products				
RELIANCE INDUSTRIES LTD.	146,018	1,962.85	10.68	10.68
		1,962.85	**10.68**	**10.68**
Telecom - Services				
BHARTI AIRTEL LTD.	61,527	1,097.83	5.97	5.98
		1,097.83	**5.97**	**5.98**
Others				
Banks				
RESERVE BANK OF INDIA	5,968,268	59.67	0.32	100.00
		59.67	**0.32**	**100.00**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

755 UTI BSE Low Volatility Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Banks				
HDFC BANK LTD.	255,420	1,869.16	4.00	4.00
ICICI BANK LTD	146,982	1,771.43	3.79	3.79
STATE BANK OF INDIA	148,604	1,456.02	3.12	3.12
		5,096.61	**10.91**	**10.91**
Cement & Cement Products				
SHREE CEMENT LTD.	7,312	1,683.23	3.60	3.60
ULTRATECH CEMENT LTD.	15,241	1,637.64	3.50	3.51
ACC LTD	118,958	1,490.90	3.19	3.19
GRASIM INDUSTRIES LTD.	57,140	1,460.13	3.12	3.13
		6,271.90	**13.41**	**13.43**
Consumer Durables				
TITAN COMPANY LTD.	37,999	1,501.76	3.21	3.21
ASIAN PAINTS LTD.	67,920	1,470.13	3.15	3.15
		2,971.89	**6.36**	**6.36**
Diversified FMCG				
HINDUSTAN UNILEVER LTD.	80,425	1,653.38	3.54	3.54
ITC LTD.	550,816	1,584.70	3.39	3.39
		3,238.08	**6.93**	**6.93**
Food Products				
NESTLE INDIA LTD.	134,400	1,578.93	3.38	3.38
BRITANNIA INDUSTRIES LTD.	27,177	1,474.73	3.16	3.16
		3,053.66	**6.54**	**6.54**
Insurance				
SBI LIFE INSURANCE COMPANY LTD.	88,566	1,574.39	3.37	3.37
HDFC LIFE INSURANCE COMPANY LIMITED	257,929	1,522.30	3.26	3.26
		3,096.69	**6.63**	**6.63**
Pharmaceuticals & Biotechnology				
SUN PHARMACEUTICALS INDUSTRIES LTD.	88,477	1,554.85	3.33	3.33
CIPLA LTD.	118,941	1,454.71	3.11	3.11
DR REDDY'S LABORATORIES LTD.	115,418	1,448.09	3.10	3.10
		4,457.65	**9.54**	**9.54**
Others				

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

755 UTI BSE Low Volatility Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Banks				
RESERVE BANK OF INDIA	11,914,443	119.13	0.25	100.00
		119.13	**0.25**	**100.00**





Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

756 UTI Nifty Midcap 150 Quality 50 Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Auto Components				
SONA BLW PRECISION FORGING LTD	86,933	418.58	1.99	1.99
SCHAEFFLER INDIA LTD	9,361	359.91	1.71	1.71
TUBE INVESTMENTS OF INDIA LTD	13,631	343.13	1.63	1.63
BALKRISHNA INDUSTRIES LTD.	14,930	310.99	1.48	1.48
		1,432.61	**6.81**	**6.81**
Banks				
BANK OF MAHARASHTRA	575,546	352.98	1.67	1.68
		352.98	**1.67**	**1.68**
Capital Markets				
HDFC ASSET MANAGEMENT COMPANY LTD	35,561	788.17	3.74	3.74
NIPPON LIFE INDIA ASSET MANAGEMENT LTD	55,468	444.66	2.11	2.11
360 ONE WAM LIMITED	36,683	348.34	1.65	1.65
MOTILAL OSWAL FINANCIAL SERVICES LTD.	33,091	209.38	0.99	0.99
		1,790.55	**8.49**	**8.49**
IT - Software				
PERSISTENT SYSTEMS LTD.	13,580	662.32	3.14	3.14
ORACLE FINANCIAL SERVICES SOFTWARE LTD.	6,254	420.96	2.00	2.00
MPHASIS LTD	18,025	370.05	1.76	1.76
COFORGE LTD	33,053	368.44	1.75	1.75
TATA ELXSI LTD.	8,991	357.54	1.70	1.70
KPIT TECHNOLOGIES LTD	36,751	233.28	1.11	1.11
		2,412.59	**11.46**	**11.46**
Industrial Products				
CUMMINS INDIA LTD.	18,794	845.75	4.01	4.02
POLYCAB INDIA LTD	8,515	582.72	2.76	2.77
SUPREME INDUSTRIES LTD.	12,084	452.56	2.15	2.15
APL APOLLO TUBES LTD	23,279	450.91	2.14	2.14
KEI INDUSTRIES LTD.	10,694	431.82	2.05	2.05
ASTRAL LTD.	25,414	406.37	1.93	1.93
AIA ENGINEERING LTD.	8,443	307.04	1.46	1.46
		3,477.17	**16.50**	**16.52**
Personal Products				

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

756 **UTI Nifty Midcap 150 Quality 50 Index Fund** **31/03/2026**

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
COLGATE PALMOLIVE INDIA LTD.	51,942	929.09	4.41	4.41
PROCTER & GAMBLE HYGIENE & HEL CARE LTD.	5,904	550.43	2.61	2.61
		1,479.52	**7.02**	**7.02**
Pharmaceuticals & Biotechnology				
ALKEM LABORATORIES LTD	9,390	497.58	2.36	2.36
GLAXOSMITHKLINE PHARMACUETICALS LTD.	20,317	463.84	2.20	2.20
ABBOTT INDIA LTD.	1,728	447.81	2.12	2.13
AJANTA PHARMA LIMITED	13,245	371.54	1.76	1.76
		1,780.77	**8.44**	**8.45**
Others				
Banks				
RESERVE BANK OF INDIA	7,381,429	73.80	0.35	100.00
		73.80	**0.35**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

757 **UTI Gilt Fund with 10 year Constant Duration** **31/03/2026**

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Gsec				
Banks				
RESERVE BANK OF INDIA	500,000,000	4,814.94	37.87	39.63
RESERVE BANK OF INDIA	450,000,000	4,422.06	34.78	36.40
RESERVE BANK OF INDIA	190,000,000	1,896.12	14.91	15.61
RESERVE BANK OF INDIA	50,000,000	514.34	4.05	4.23
RESERVE BANK OF INDIA	50,000,000	502.28	3.95	4.13
		12,149.74	**95.56**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	21,205,904	212.02	1.67	100.00
		212.02	**1.67**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

758 UTI Gold ETF Fund of Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Mutual Fund Units				
Not Applicable				
UTI MF- GOLD EXCHANGE TRADED FUND	102,176,216	125,216.95	99.91	100.00
		125,216.95	**99.91**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	107,002,879	1,069.85	0.85	100.00
		1,069.85	**0.85**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

759 **UTI Fixed Term Income Fund - Series XXXV-I (1260Days)** **31/03/2026**

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Gsec				
Banks				
RESERVE BANK OF INDIA	2,800,000,000	27,948.00	81.46	84.98
RESERVE BANK OF INDIA	350,000,000	3,501.99	10.21	10.65
RESERVE BANK OF INDIA	78,820,000	786.74	2.29	2.39
RESERVE BANK OF INDIA	65,000,000	650.06	1.89	1.98
		32,886.79	**95.85**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	132,326,712	1,323.05	3.86	100.00
		1,323.05	**3.86**	**100.00**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

760 UTI Fixed Term Income Fund - Series XXXV-II (1223 Days) 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Gsec				
Banks				
RESERVE BANK OF INDIA	1,800,000,000	17,966.57	93.95	94.70
RESERVE BANK OF INDIA	50,670,000	505.76	2.64	2.67
RESERVE BANK OF INDIA	50,000,000	500.05	2.61	2.64
		18,972.38	**99.20**	**100.01**
Others				
Banks				
RESERVE BANK OF INDIA	15,461,829	154.59	0.81	100.00
		154.59	**0.81**	**100.00**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

761 UTI CRISIL SDL Maturity April 2033 Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Gsec				
Banks				
SDL GOVT OF UTTAR PRADESH	257,350,000	2,601.76	8.72	9.02
SDL GOVT OF RAJASTHAN	250,000,000	2,523.73	8.46	8.75
SDL GOVT OF HARYANA	250,000,000	2,520.74	8.45	8.74
SDL GOVT OF MAHARASHTRA	250,000,000	2,521.12	8.45	8.74
SDL GOVT OF KARNATAKA	233,450,000	2,326.81	7.80	8.07
SDL GOVT OF MADHYA PRADESH	200,000,000	2,005.73	6.72	6.96
SDL GOVT OF BIHAR	150,000,000	1,506.34	5.05	5.22
SDL GOVT OF GUJARAT	144,870,000	1,459.45	4.89	5.06
SDL GOVT OF ANDHRA PRADESH	100,000,000	1,006.51	3.37	3.49
SDL GOVT OF GUJARAT	100,000,000	1,005.64	3.37	3.49
SDL GOVT OF MADHYA PRADESH	100,000,000	1,001.30	3.36	3.47
SDL GOVT OF GUJARAT	100,000,000	972.14	3.26	3.37
SDL GOVT OF WEST BENGAL	90,000,000	904.27	3.03	3.14
SDL GOVT OF HARYANA	80,540,000	805.90	2.70	2.79
SDL GOVT OF ANDHRA PRADESH	75,000,000	751.27	2.52	2.61
SDL GOVT OF KERALA	62,750,000	631.68	2.12	2.19
SDL GOVT OF GUJARAT	52,500,000	529.69	1.78	1.84
SDL GOVT OF RAJASTHAN	50,000,000	504.46	1.69	1.75
SDL GOVT OF ASSAM	50,000,000	502.64	1.68	1.74
SDL GOVT OF HARYANA	50,000,000	501.64	1.68	1.74
SDL GOVT OF TAMILNADU	50,000,000	502.00	1.68	1.74
SDL GOVT OF GUJARAT	50,000,000	496.77	1.67	1.72
SDL GOVT OF CHHATTISGARH	50,000,000	487.26	1.63	1.69
SDL GOVT OF ASSAM	28,000,000	279.24	0.94	0.97
SDL GOVT OF CHHATTISGARH	20,000,000	197.53	0.66	0.68
SDL GOVT OF BIHAR	11,000,000	109.96	0.37	0.38
SDL GOVT OF MAHARASHTRA	7,500,000	75.38	0.25	0.26
SDL GOVT OF RAJASTHAN	7,500,000	76.33	0.26	0.26
SDL GOVT OF RAJASTHAN	2,940,000	29.58	0.10	0.10
		28,836.87	**96.66**	**99.98**
Others				
Banks				

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

761 **UTI CRISIL SDL Maturity April 2033 Index Fund** **31/03/2026**

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
RESERVE BANK OF INDIA	71,572,750	715.61	2.40	100.00
		715.61	**2.40**	**100.00**

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

762 **UTI CRISIL SDL Maturity June 2027 Index Fund** **31/03/2026**

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Gsec				
Banks				
SDL GOVT OF UTTAR PRADESH	100,000,000	1,015.57	15.45	16.18
SDL GOVT OF GUJARAT	100,000,000	1,014.14	15.43	16.16
SDL GOVT OF MAHARASHTRA	95,000,000	963.33	14.65	15.35
SDL GOVT OF MADHYA PRADESH	50,000,000	507.66	7.72	8.09
SDL GOVT OF WEST BENGAL	50,000,000	507.50	7.72	8.09
SDL GOVT OF HARYANA	50,000,000	506.63	7.71	8.07
SDL GOVT OF ANDHRA PRADESH	50,000,000	502.69	7.65	8.01
SDL GOVT OF ANDHRA PRADESH	50,000,000	499.90	7.60	7.97
SDL GOVT OF KARNATAKA	17,500,000	177.72	2.70	2.83
SDL GOVT OF TAMILNADU	15,000,000	152.57	2.32	2.43
SDL GOVT OF TAMILNADU	13,210,000	133.62	2.03	2.13
SDL GOVT OF UTTAR PRADESH	10,000,000	101.43	1.54	1.62
SDL GOVT OF GUJARAT	9,510,000	96.16	1.46	1.53
SDL GOVT OF KERALA	5,000,000	50.80	0.77	0.81
SDL GOVT OF TAMILNADU	4,450,000	45.20	0.69	0.72
		6,274.92	**95.44**	**99.99**
Others				
Banks				
RESERVE BANK OF INDIA	19,213,823	192.11	2.92	100.00
		192.11	**2.92**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

763 UTI Fixed Term Income Fund - Series XXXV-III (1176 days) 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Gsec				
Banks				
RESERVE BANK OF INDIA	335,000,000	3,350.33	72.49	100.00
		3,350.33	**72.49**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	118,551,802	1,185.33	25.65	100.00
		1,185.33	**25.65**	**100.00**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

764 UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Gsec				
Banks				
RESERVE BANK OF INDIA	550,000,000	5,476.85	31.97	34.08
SDL GOVT OF PUNJAB	510,000,000	5,106.26	29.81	31.77
RESERVE BANK OF INDIA	200,000,000	1,993.31	11.64	12.40
RESERVE BANK OF INDIA	200,000,000	1,991.69	11.63	12.39
SDL GOVT OF PUNJAB	150,000,000	1,502.50	8.77	9.35
		16,070.61	**93.82**	**99.99**
Others				
Banks				
RESERVE BANK OF INDIA	219,233,673	2,191.98	12.80	100.00
		2,191.98	**12.80**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

765 **UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)** **31/03/2026**

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Gsec				
Banks				
RESERVE BANK OF INDIA	677,550,000	6,301.28	99.56	100.00
		6,301.28	**99.56**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	3,246,275	32.46	0.51	100.00
		32.46	**0.51**	**100.00**

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

766 UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Debenture and Bonds				
Banks				
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	255	255.45	7.47	31.10
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	50	49.99	1.46	6.09
		305.44	**8.93**	**37.19**
Finance				
REC LTD	21	212.53	6.21	25.88
POWER FINANCE CORPORATION LTD.	12	120.17	3.51	14.63
POWER FINANCE CORPORATION LTD.	9	92.35	2.70	11.24
REC LTD	5	50.65	1.48	6.17
POWER FINANCE CORPORATION LTD.	2	20.19	0.59	2.46
EXPORT IMPORT BANK OF INDIA	20	20.03	0.59	2.44
		515.92	**15.08**	**62.82**
Gsec				
Banks				
SDL GOVT OF UTTAR PRADESH	90,000,000	921.40	26.93	38.35
SDL GOVT OF TAMILNADU	62,500,000	641.07	18.74	26.68
SDL GOVT OF WEST BENGAL	50,000,000	511.99	14.97	21.31
SDL GOVT OF HARYANA	10,000,000	103.00	3.01	4.29
SDL GOVT OF HARYANA	10,000,000	102.52	3.00	4.27
SDL GOVT OF KERALA	10,000,000	102.32	2.99	4.26
SDL GOVT OF WEST BENGAL	2,000,000	20.52	0.60	0.85
		2,402.82	**70.24**	**100.01**
Others				
Banks				
RESERVE BANK OF INDIA	12,794,913	127.93	3.74	100.00
		127.93	**3.74**	**100.00**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

767 UTI Long Duration Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Not Applicable				
CORPORATE DEBT MARKET DEVELOPMENT FUND	346	40.50	0.57	100.00
		40.50	**0.57**	**100.00**
Gsec				
Banks				
RESERVE BANK OF INDIA	350,000,000	3,115.39	43.80	50.55
RESERVE BANK OF INDIA	100,000,000	941.41	13.23	15.28
RESERVE BANK OF INDIA	100,000,000	923.49	12.98	14.98
SDL GOVT OF RAJASTHAN	89,852,000	892.83	12.55	14.49
RESERVE BANK OF INDIA	20,000,000	189.85	2.67	3.08
RESERVE BANK OF INDIA	10,000,000	99.81	1.40	1.62
		6,162.78	**86.63**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	75,771,963	757.60	10.65	100.00
		757.60	**10.65**	**100.00**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

768 UTI Silver Exchange Traded Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Not Applicable				
SILVER BULLION	57,104,472	130,688.90	98.40	100.00
		130,688.90	**98.40**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	17,143,807	171.41	0.13	100.00
		171.41	**0.13**	**100.00**





Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

770 UTI Nifty 500 Value 50 Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Banks				
STATE BANK OF INDIA	325,107	3,184.10	5.18	5.18
BANK OF BARODA	463,672	1,148.05	1.87	1.87
INDUS IND BANK LTD.	130,266	980.19	1.59	1.60
CANARA BANK	778,774	961.40	1.56	1.56
THE FEDERAL BANK LIMITED	325,334	843.92	1.37	1.37
UNION BANK OF INDIA	510,780	838.70	1.36	1.37
PUNJAB NATIONAL BANK	796,273	800.73	1.30	1.30
INDIAN BANK	60,063	507.95	0.83	0.83
THE KARUR VYSYA BANK LIMITED	170,374	493.06	0.80	0.80
BANK OF INDIA	309,161	423.52	0.69	0.69
RBL BANK LTD.	98,259	284.71	0.46	0.46
BANDHAN BANK LTD.	192,787	272.50	0.44	0.44
BANK OF MAHARASHTRA	399,611	245.08	0.40	0.40
		10,983.91	**17.85**	**17.87**
Consumable Fuels				
COAL INDIA LTD.	781,179	3,518.82	5.72	5.73
		3,518.82	**5.72**	**5.73**
Diversified Metals				
VEDANTA LTD	522,757	3,423.01	5.57	5.57
		3,423.01	**5.57**	**5.57**
Ferrous Metals				
TATA STEEL LTD.	1,857,563	3,563.92	5.80	5.80
STEEL AUTHORITY OF INDIA LTD.	641,167	970.86	1.58	1.58
		4,534.78	**7.38**	**7.38**
Finance				
POWER FINANCE CORPORATION LTD.	498,255	1,890.88	3.07	3.08
REC LTD	352,918	1,076.75	1.75	1.75
LIC HOUSING FINANCE LTD.	79,203	392.25	0.64	0.64
CHOLAMANDALAM FINANCIAL HOLDINGS LTD	18,457	251.99	0.41	0.41
SAMMAAN CAPITAL LTD	137,705	205.90	0.33	0.34
MANAPPURAM FINANCE LTD.	74,486	187.03	0.30	0.30
		4,004.80	**6.50**	**6.52**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

769 UTI Silver ETF Fund of Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Mutual Fund Units				
Not Applicable				
UTI MF- SILVER EXCHANGE TRADED FUND	25,690,295	56,482.68	99.83	100.00
		56,482.68	**99.83**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	93,615,972	936.01	1.65	100.00
		936.01	**1.65**	**100.00**





Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

770 UTI Nifty 500 Value 50 Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Non - Ferrous Metals				
HINDALCO INDUSTRIES LTD.	359,894	3,183.08	5.18	5.18
NATIONAL ALUMINIUM COMPANY LTD.	324,886	1,254.38	2.04	2.04
		4,437.46	**7.22**	**7.22**
Oil				
OIL & NATURAL GAS CORPORATION LTD.	1,339,492	3,812.86	6.20	6.21
OIL INDIA LTD.	136,396	648.49	1.05	1.06
		4,461.35	**7.25**	**7.27**
Petroleum Products				
INDIAN OIL CORPORATION LTD.	1,514,116	2,050.11	3.33	3.34
BHARAT PETROLEUM CORPORATION LTD.	717,042	2,014.89	3.28	3.28
HINDUSTAN PETROLEUM CORPORATION LTD.	394,311	1,322.52	2.15	2.15
		5,387.52	**8.76**	**8.77**
Power				
NTPC LTD.	969,303	3,592.72	5.84	5.85
POWER GRID CORPORATION OF INDIA LTD	1,183,466	3,504.24	5.70	5.70
CESC LTD	226,259	339.77	0.55	0.55
RELIANCE POWER LTD.	1,076,279	219.13	0.36	0.36
RELIANCE INFRASTRUCTURE LTD.	218,970	146.64	0.24	0.24
		7,802.50	**12.69**	**12.70**
Others				
Banks				
RESERVE BANK OF INDIA	67,133,898	671.23	1.09	100.00
		671.23	**1.09**	**100.00**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

771 UTI Nifty50 Equal Weight Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Automobiles				
BAJAJ AUTO LTD.	2,753	241.75	2.01	2.01
MARUTI SUZUKI INDIA LTD.	1,965	241.81	2.01	2.01
MAHINDRA & MAHINDRA LTD.	8,080	238.74	1.98	1.99
EICHER MOTORS LTD	3,565	234.79	1.95	1.95
TATA MOTORS PASSENGER VEHICLES LTD.	78,702	233.12	1.94	1.94
		1,190.21	**9.89**	**9.90**
Banks				
AXIS BANK LTD.	20,535	238.47	1.98	1.98
ICICI BANK LTD	19,575	236.05	1.96	1.96
KOTAK MAHINDRA BANK LTD.	66,763	235.94	1.96	1.96
HDFC BANK LTD.	32,020	234.24	1.95	1.95
STATE BANK OF INDIA	23,760	232.71	1.93	1.94
		1,177.41	**9.78**	**9.79**
Finance				
SHRIRAM FINANCE LTD	27,105	236.38	1.96	1.97
JIO FINANCIAL SERVICES LTD	105,252	235.87	1.96	1.96
BAJAJ FINSERV LTD.	14,370	234.49	1.95	1.95
BAJAJ FINANCE LTD.	28,848	231.23	1.92	1.92
		937.97	**7.79**	**7.80**
IT - Software				
WIPRO LTD.	129,766	243.49	2.02	2.03
TATA CONSULTANCY SERVICES LTD.	10,210	240.84	2.00	2.00
HCL TECHNOLOGIES LTD.	17,834	239.26	1.99	1.99
INFOSYS LTD.	19,160	239.61	1.99	1.99
TECH MAHINDRA LTD	17,095	236.59	1.97	1.97
		1,199.79	**9.97**	**9.98**
Pharmaceuticals & Biotechnology				
CIPLA LTD.	20,085	245.88	2.04	2.05
SUN PHARMACEUTICALS INDUSTRIES LTD.	13,969	245.46	2.04	2.04
DR REDDY'S LABORATORIES LTD.	19,444	244.00	2.03	2.03
		735.34	**6.11**	**6.12**
Others				

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

771 UTI Nifty50 Equal Weight Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Banks				
RESERVE BANK OF INDIA	6,461,284	64.60	0.54	100.00
		64.60	**0.54**	**100.00**





Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

772 UTI BSE Housing Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Cement & Cement Products				
SHREE CEMENT LTD.	491	113.03	5.30	5.32
ULTRATECH CEMENT LTD.	1,018	109.38	5.13	5.15
GRASIM INDUSTRIES LTD.	4,257	108.78	5.11	5.12
AMBUJA CEMENTS LTD.	24,535	98.36	4.62	4.63
J.K.CEMENT LTD.	1,656	84.09	3.95	3.96
DALMIA BHARAT LTD	3,053	54.22	2.54	2.55
ACC LTD	2,311	28.96	1.36	1.36
		596.82	**28.01**	**28.09**
Consumer Durables				
ASIAN PAINTS LTD.	5,224	113.07	5.31	5.32
DIXON TECHNOLOGIES (INDIA) LTD	1,098	106.17	4.98	4.99
HAVELLS INDIA LTD.	8,527	101.55	4.77	4.78
VOLTAS LTD.	7,919	100.59	4.72	4.73
BLUE STAR LIMITED	5,061	81.51	3.83	3.83
BERGER PAINTS INDIA LTD.	11,110	45.57	2.14	2.14
		548.46	**25.75**	**25.79**
Industrial Products				
POLYCAB INDIA LTD	1,569	107.34	5.04	5.05
KEI INDUSTRIES LTD.	2,429	97.90	4.59	4.61
SUPREME INDUSTRIES LTD.	2,572	96.69	4.54	4.55
ASTRAL LTD.	4,800	76.66	3.60	3.61
		378.59	**17.77**	**17.82**
Realty				
PHOENIX MILLS LTD	7,383	111.13	5.22	5.23
DLF LTD.	20,348	102.49	4.81	4.82
GODREJ PROPERTIES LTD.	5,621	82.70	3.88	3.89
LODHA DEVELOPERSLIMITED	11,105	75.16	3.53	3.54
PRESTIGE ESTATES PROJECTS LTD	6,670	75.12	3.53	3.53
OBEROI REALTY LIMITED	4,620	65.47	3.07	3.08
		512.07	**24.04**	**24.09**
Others				
Banks				

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

772 UTI BSE Housing Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
RESERVE BANK OF INDIA	823,072	8.23	0.39	100.00
		8.23	**0.39**	**100.00**





Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

773 UTI Balanced Advantage Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Debenture and Bonds				
Banks				
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	2,500	2,513.70	0.87	5.73
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	2,500	2,500.10	0.87	5.70
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	2,500	2,495.08	0.87	5.69
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	2,500	2,487.02	0.86	5.67
		9,995.90	**3.47**	**22.79**
Finance				
EXPORT IMPORT BANK OF INDIA	6,000	5,945.99	2.07	13.55
REC LTD	5,000	5,001.55	1.74	11.40
EXPORT IMPORT BANK OF INDIA	5,000	4,998.57	1.74	11.39
LIC HOUSING FINANCE LTD.	500	4,997.97	1.74	11.39
BAJAJ FINANCE LTD.	4,000	3,927.23	1.36	8.95
POWER FINANCE CORPORATION LTD.	250	2,523.30	0.88	5.75
EXPORT IMPORT BANK OF INDIA	2,500	2,503.23	0.87	5.70
POWER FINANCE CORPORATION LTD.	2,500	2,497.36	0.87	5.69
HDB FINANCIAL SERVICES LTD.	100	992.20	0.34	2.26
BAJAJ HOUSING FINANCE LTD	500	498.03	0.17	1.13
		33,885.43	**11.78**	**77.21**
Equity Shares				
Automobiles				
MAHINDRA & MAHINDRA LTD.	190,454	5,627.34	1.96	2.90
MARUTI SUZUKI INDIA LTD.	41,850	5,150.06	1.79	2.65
HYUNDAI MOTOR INDIA LTD	97,778	1,738.49	0.60	0.90
EICHER MOTORS LTD	25,854	1,702.74	0.59	0.88
HERO MOTOCORP LTD.	954	48.30	0.02	0.02
		14,266.93	**4.96**	**7.35**
Banks				
HDFC BANK LTD.	2,933,363	21,459.02	7.46	11.05
ICICI BANK LTD	1,358,874	16,386.66	5.69	8.44
KOTAK MAHINDRA BANK LTD.	2,286,247	8,079.60	2.81	4.16
STATE BANK OF INDIA	794,591	7,782.22	2.70	4.01
AXIS BANK LTD.	645,356	7,494.52	2.60	3.86
		61,202.02	**21.26**	**31.52**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

773 UTI Balanced Advantage Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Finance				
BAJAJ FINANCE LTD.	838,093	6,717.73	2.33	3.46
HDB FINANCIAL SERVICES LTD.	99,201	555.48	0.19	0.29
		7,273.21	**2.52**	**3.75**
IT - Software				
INFOSYS LTD.	685,332	8,570.76	2.98	4.41
TATA CONSULTANCY SERVICES LTD.	195,254	4,605.85	1.60	2.37
LTIMindtree Limited	71,782	2,881.19	1.00	1.48
MPHASIS LTD	115,630	2,373.88	0.82	1.22
WIPRO LTD.	1,116,225	2,094.48	0.73	1.08
		20,526.16	**7.13**	**10.56**
Petroleum Products				
RELIANCE INDUSTRIES LTD.	1,082,167	14,543.24	5.05	7.49
BHARAT PETROLEUM CORPORATION LTD.	14,841	41.70	0.01	0.02
		14,584.94	**5.06**	**7.51**
Telecom - Services				
BHARTI AIRTEL LTD.	568,479	10,132.57	3.52	5.22
		10,132.57	**3.52**	**5.22**
Gsec				
Banks				
RESERVE BANK OF INDIA	1,300,000,000	13,158.83	4.57	78.95
RESERVE BANK OF INDIA	250,000,000	2,511.42	0.87	15.07
RESERVE BANK OF INDIA	100,000,000	997.96	0.35	5.99
		16,668.21	**5.79**	**100.01**
Mutual Fund Units				
Not Applicable				
UTI - FLOATER FUND	638,819	10,439.84	3.63	97.61
Nifty 10 yr Benchmark G-Sec ETF	500,000	128.50	0.04	1.20
Nifty 5 yr Benchmark G-Sec ETF	200,000	127.08	0.04	1.19
		10,695.42	**3.71**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	1,565,493,185	15,652.39	5.44	100.00
		15,652.39	**5.44**	**100.00**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

773 UTI Balanced Advantage Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
cp-cd-brds				
Banks				
ICICI BANK LTD	250,000,000	2,342.44	0.81	24.92
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	250,000,000	2,337.50	0.81	24.87
		4,679.94	**1.62**	**49.79**
Finance				
EXPORT IMPORT BANK OF INDIA	500,000,000	4,719.34	1.64	50.21
		4,719.34	**1.64**	**50.21**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

774 UTI Nifty Midcap 150 Exchange Traded Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Auto Components				
BHARAT FORGE LTD.	960	16.08	1.29	1.29
TUBE INVESTMENTS OF INDIA LTD	385	9.69	0.78	0.78
MRF LTD.	7	8.99	0.72	0.72
UNO MINDA LTD	655	6.76	0.54	0.54
BALKRISHNA INDUSTRIES LTD.	289	6.02	0.48	0.48
SCHAEFFLER INDIA LTD	145	5.57	0.45	0.45
APOLLO TYRES LTD.	1,165	4.80	0.38	0.38
EXIDE INDUSTRIES LTD.	1,639	4.72	0.38	0.38
ENDURANCE TECHNOLOGIES LTD.	127	2.81	0.23	0.23
		65.44	**5.25**	**5.25**
Banks				
THE FEDERAL BANK LIMITED	8,869	23.01	1.84	1.84
INDUS IND BANK LTD.	2,373	17.86	1.43	1.43
AU SMALL FINANCE BANK LTD	2,038	17.17	1.38	1.38
IDFC FIRST BANK LTD	23,868	14.05	1.13	1.13
YES BANK LTD.	63,272	10.91	0.87	0.87
INDIAN BANK	1,273	10.77	0.86	0.86
BANK OF INDIA	4,378	6.00	0.48	0.48
BANK OF MAHARASHTRA	7,336	4.50	0.36	0.36
		104.27	**8.35**	**8.35**
Capital Markets				
BSE LTD	1,472	39.50	3.17	3.17
MULTI COMMODITY EXCHANGE OF INDIA LTD	919	21.96	1.76	1.76
360 ONE WAM LIMITED	936	8.89	0.71	0.71
NIPPON LIFE INDIA ASSET MANAGEMENT LTD	642	5.15	0.41	0.41
ICICI PRUDENTIAL ASSET MANAGEMENT COMPANY LIMITED	126	3.53	0.28	0.28
MOTILAL OSWAL FINANCIAL SERVICES LTD.	561	3.55	0.28	0.28
BILLIONBRAINS GARAGE VENTURES LTD	2,201	3.30	0.26	0.26
		85.88	**6.87**	**6.87**
Electrical Equipment				
SUZLON ENERGY LTD.	43,735	17.30	1.39	1.39
GE VERNOVA T & D INDIA LTD	446	16.24	1.30	1.30

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

774 UTI Nifty Midcap 150 Exchange Traded Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
BHARAT HEAVY ELECTRICALS LTD.	5,259	12.91	1.03	1.03
HITACHI ENERGY INDIA LTD	46	11.15	0.89	0.89
WAAREE ENERGIES LIMITED	345	10.73	0.86	0.86
APAR INDUSTRIES LIMITED.	61	6.03	0.48	0.48
THERMAX LTD.	140	4.56	0.37	0.37
PREMIER ENERGIES LIMITED	420	3.74	0.30	0.30
		82.66	**6.62**	**6.62**
Finance				
SUNDARAM FINANCE LTD.	248	10.85	0.87	0.87
ADITYA BIRLA CAPITAL LTD	2,971	8.68	0.70	0.70
L AND T FINANCE LIMITED	3,070	7.37	0.59	0.59
MAHINDRA AND MAHINDRA FINANCIAL SERVICES LTD	2,384	6.82	0.55	0.55
SBI CARDS AND PAYMENT SERVICES PVT LTD.	1,080	6.86	0.55	0.55
LIC HOUSING FINANCE LTD.	1,083	5.36	0.43	0.43
AUTHUM INVESTMENT & INFRASTUCTURE LTD	954	4.10	0.33	0.33
HDB FINANCIAL SERVICES LTD.	654	3.66	0.29	0.29
CRISIL LTD	88	3.31	0.27	0.27
INDIAN RENEWABLE ENERGY DEVELOPMENT AGENCY LTD	2,867	3.12	0.25	0.25
BAJAJ HOUSING FINANCE LTD	3,989	2.92	0.23	0.23
HOUSING AND URBAN DEVELOPMENT CORPORATION LIMITED	1,808	2.89	0.23	0.23
TATA INVESTMENT CORPORATION LTD.	470	2.54	0.20	0.20
		68.48	**5.49**	**5.49**
Pharmaceuticals & Biotechnology				
LUPIN LTD.	874	20.22	1.62	1.62
LAURUS LABS LTD.	1,402	13.92	1.12	1.12
AUROBINDO PHARMA LTD.	1,007	13.14	1.05	1.05
GLENMARK PHARMACEUTICALS LTD	542	11.55	0.93	0.93
ALKEM LABORATORIES LTD	211	11.18	0.90	0.90
BIOCON LTD.	2,571	9.28	0.74	0.74
MANKIND PHARMA LTD	408	8.18	0.66	0.66
IPCA LABORATORIES LTD.	500	8.01	0.64	0.64
ABBOTT INDIA LTD.	19	4.92	0.39	0.39
AJANTA PHARMA LIMITED	152	4.26	0.34	0.34
GLAXOSMITHKLINE PHARMACUETICALS LTD.	149	3.40	0.27	0.27

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

774 **UTI Nifty Midcap 150 Exchange Traded Fund** **31/03/2026**

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
ANTHEM BIOSCIENCES LTD	224	1.47	0.12	0.12
		109.53	**8.78**	**8.78**
Others				
Banks				
RESERVE BANK OF INDIA	234,303	2.34	0.19	100.00
		2.34	**0.19**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

775 UTI Innovation Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Electrical Equipment				
MTAR TECHNOLOGIES LTD	110,271	3,823.87	6.12	6.32
SUZLON ENERGY LTD.	4,178,796	1,653.13	2.65	2.73
		5,477.00	**8.77**	**9.05**
Financial Technology (Fintech)				
ONE 97 COMMUNICATIONS LTD	358,210	3,435.23	5.50	5.68
PB FINTECH LTD	205,427	2,933.09	4.70	4.85
		6,368.32	**10.20**	**10.53**
IT - Services				
AFFLE 3I LIMITED	276,394	4,005.23	6.41	6.62
L&T TECHNOLOGY SERVICES LTD	28,714	896.36	1.44	1.48
		4,901.59	**7.85**	**8.10**
IT - Software				
RATEGAIN TRAVEL TECHNOLOGIES LTD	442,811	1,940.18	3.11	3.21
KPIT TECHNOLOGIES LTD	291,704	1,851.59	2.96	3.06
NEWGEN SOFTWARE TECHNOLOGIES LTD.	329,469	1,325.45	2.12	2.19
LATENT VIEW ANALYTICS LTD	494,687	1,242.41	1.99	2.05
C.E. INFO SYSTEMS LTD	150,524	1,205.85	1.93	1.99
HAPPIEST MINDS TECHNOLOGIES LTD.	228,597	825.35	1.32	1.36
FRACTAL ANALYTICS LTD	94,208	715.46	1.15	1.18
		9,106.29	**14.58**	**15.04**
Retailing				
ETERNAL LIMITED	2,615,358	5,988.65	9.59	9.90
INFO-EDGE (INDIA) LTD.	587,635	5,686.54	9.11	9.40
FSN E-COMMERCE VENTURES (NYKAA) LTD	1,079,065	2,535.80	4.06	4.19
INDIAMART INTERMESH LTD	125,451	2,491.71	3.99	4.12
SWIGGY LTD	493,747	1,283.99	2.06	2.12
URBAN COMPANY LIMITED	321,485	382.12	0.61	0.63
MEESHO LTD	184,655	259.26	0.42	0.43
		18,628.07	**29.84**	**30.79**
Mutual Fund Units				
Not Applicable				
UTI LIQUID FUND	8,862	400.30	0.64	100.00

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

775 UTI Innovation Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
		400.30	**0.64**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	185,691,492	1,856.61	2.97	100.00
		1,856.61	**2.97**	**100.00**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

776 UTI Nifty IT ETF 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
IT - Software				
INFOSYS LTD.	12,215	152.76	29.21	29.22
TATA CONSULTANCY SERVICES LTD.	4,570	107.80	20.62	20.62
HCL TECHNOLOGIES LTD.	4,723	63.36	12.12	12.12
TECH MAHINDRA LTD	4,040	55.91	10.69	10.70
WIPRO LTD.	18,185	34.12	6.53	6.53
PERSISTENT SYSTEMS LTD.	692	33.75	6.45	6.46
COFORGE LTD	2,137	23.82	4.56	4.56
LTIMindtree Limited	590	23.68	4.53	4.53
MPHASIS LTD	842	17.29	3.31	3.31
ORACLE FINANCIAL SERVICES SOFTWARE LTD.	152	10.23	1.96	1.96
		522.72	**99.98**	**100.01**
Others				
Banks				
RESERVE BANK OF INDIA	9,363	0.09	0.02	100.00
		0.09	**0.02**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

777 UTI Nifty 5 yr Benchmark G-Sec ETF 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Gsec				
Banks				
RESERVE BANK OF INDIA	255,210,000	2,480.71	98.71	100.00
		2,480.71	**98.71**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	478,430	4.78	0.19	100.00
		4.78	**0.19**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

778 UTI Nifty 10 yr Benchmark G-Sec ETF 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Gsec				
Banks				
RESERVE BANK OF INDIA	233,200,000	2,245.69	96.93	100.00
		2,245.69	**96.93**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	25,748	0.26	0.01	100.00
		0.26	**0.01**	**100.00**

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

779 UTI Nifty 200 Quality 30 Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Aerospace & Defense				
BHARAT ELECTRONICS LTD.	767,374	3,074.48	5.75	5.75
HINDUSTAN AERONAUTICS LTD	47,872	1,669.39	3.12	3.12
		4,743.87	**8.87**	**8.87**
Automobiles				
BAJAJ AUTO LTD.	24,896	2,186.24	4.09	4.09
HERO MOTOCORP LTD.	36,096	1,827.54	3.42	3.42
		4,013.78	**7.51**	**7.51**
Consumable Fuels				
COAL INDIA LTD.	604,517	2,723.05	5.10	5.09
		2,723.05	**5.10**	**5.09**
Consumer Durables				
ASIAN PAINTS LTD.	85,309	1,847.11	3.46	3.45
DIXON TECHNOLOGIES (INDIA) LTD	18,124	1,753.13	3.28	3.28
HAVELLS INDIA LTD.	89,415	1,064.57	1.99	1.99
		4,664.81	**8.73**	**8.72**
Diversified FMCG				
HINDUSTAN UNILEVER LTD.	135,652	2,787.92	5.22	5.21
ITC LTD.	781,045	2,247.07	4.20	4.20
		5,034.99	**9.42**	**9.41**
Food Products				
NESTLE INDIA LTD.	248,043	2,914.01	5.45	5.45
BRITANNIA INDUSTRIES LTD.	46,771	2,536.39	4.75	4.74
		5,450.40	**10.20**	**10.19**
IT - Software				
HCL TECHNOLOGIES LTD.	185,397	2,487.29	4.65	4.65
INFOSYS LTD.	190,604	2,383.69	4.46	4.46
TATA CONSULTANCY SERVICES LTD.	96,238	2,270.16	4.25	4.25
PERSISTENT SYSTEMS LTD.	29,840	1,455.36	2.72	2.72
LTIMindtree Limited	26,804	1,075.86	2.01	2.01
ORACLE FINANCIAL SERVICES SOFTWARE LTD.	14,214	956.74	1.79	1.79
TATA ELXSI LTD.	20,296	807.09	1.51	1.51
KPIT TECHNOLOGIES LTD	89,085	565.47	1.06	1.06

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

779 UTI Nifty 200 Quality 30 Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
		12,001.66	**22.45**	**22.45**
Industrial Products				
CUMMINS INDIA LTD.	42,479	1,911.60	3.58	3.57
POLYCAB INDIA LTD	19,264	1,318.33	2.47	2.47
		3,229.93	**6.05**	**6.04**
Others				
Banks				
RESERVE BANK OF INDIA	16,948,231	169.45	0.32	100.00
		169.45	**0.32**	**100.00**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

780 UTI Nifty Private Bank Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Banks				
ICICI BANK LTD	329,322	3,971.29	20.91	20.92
HDFC BANK LTD.	538,695	3,940.82	20.75	20.76
AXIS BANK LTD.	333,006	3,867.20	20.36	20.37
KOTAK MAHINDRA BANK LTD.	1,082,667	3,826.15	20.14	20.15
THE FEDERAL BANK LIMITED	390,894	1,013.98	5.34	5.34
INDUS IND BANK LTD.	104,583	786.93	4.14	4.15
IDFC FIRST BANK LTD	1,051,949	619.07	3.26	3.26
YES BANK LTD.	2,788,664	481.04	2.53	2.53
RBL BANK LTD.	95,830	277.67	1.46	1.46
BANDHAN BANK LTD.	141,521	200.04	1.05	1.05
		18,984.19	**99.94**	**99.99**
Others				
Banks				
RESERVE BANK OF INDIA	8,338,900	83.38	0.44	100.00
		83.38	**0.44**	**100.00**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

781 UTI Nifty Alpha Low-Volatility 30 Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Agricultural Food & other Products				
TATA CONSUMER PRODUCTS LTD	21,945	222.70	3.20	3.20
MARICO LTD.	28,681	211.08	3.03	3.04
		433.78	**6.23**	**6.24**
Automobiles				
EICHER MOTORS LTD	4,051	266.80	3.83	3.84
MARUTI SUZUKI INDIA LTD.	2,022	248.83	3.58	3.58
TVS MOTOR COMPANY LTD	6,860	230.76	3.32	3.32
		746.39	**10.73**	**10.74**
Banks				
STATE BANK OF INDIA	32,632	319.60	4.59	4.60
ICICI BANK LTD	24,952	300.90	4.32	4.33
HDFC BANK LTD.	37,425	273.78	3.93	3.94
THE FEDERAL BANK LIMITED	90,950	235.92	3.39	3.39
KOTAK MAHINDRA BANK LTD.	54,344	192.05	2.76	2.76
		1,322.25	**18.99**	**19.02**
Cement & Cement Products				
ULTRATECH CEMENT LTD.	1,851	198.89	2.86	2.86
GRASIM INDUSTRIES LTD.	7,316	187.12	2.69	2.69
SHREE CEMENT LTD.	726	167.13	2.40	2.40
		553.14	**7.95**	**7.95**
Consumer Durables				
TITAN COMPANY LTD.	6,753	266.84	3.83	3.84
ASIAN PAINTS LTD.	10,208	221.02	3.18	3.18
		487.86	**7.01**	**7.02**
Finance				
BAJAJ FINANCE LTD.	27,338	219.13	3.15	3.15
BAJAJ FINSERV LTD.	11,706	191.02	2.74	2.75
SBI CARDS AND PAYMENT SERVICES PVT LTD.	16,265	103.36	1.49	1.49
		513.51	**7.38**	**7.39**
Food Products				
BRITANNIA INDUSTRIES LTD.	4,982	270.17	3.88	3.89
NESTLE INDIA LTD.	21,953	257.90	3.71	3.71

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

781 **UTI Nifty Alpha Low-Volatility 30 Index Fund** **31/03/2026**

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
		528.07	**7.59**	**7.60**
Insurance				
SBI LIFE INSURANCE COMPANY LTD.	16,443	292.24	4.20	4.20
MAX FINANCIAL SERVICES LTD.	14,304	213.23	3.06	3.07
HDFC LIFE INSURANCE COMPANY LIMITED	34,829	205.70	2.96	2.96
		711.17	**10.22**	**10.23**
Pharmaceuticals & Biotechnology				
SUN PHARMACEUTICALS INDUSTRIES LTD.	13,743	241.49	3.47	3.47
TORRENT PHARMACEUTICALS LTD.	5,675	239.50	3.44	3.45
DR REDDY'S LABORATORIES LTD.	17,252	216.50	3.11	3.11
		697.49	**10.02**	**10.03**
Others				
Banks				
RESERVE BANK OF INDIA	35,183,590	351.78	5.05	100.00
		351.78	**5.05**	**100.00**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

782 UTI Nifty Midcap 150 Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Auto Components				
BHARAT FORGE LTD.	4,434	74.25	1.29	1.29
TUBE INVESTMENTS OF INDIA LTD	1,777	44.73	0.78	0.78
MRF LTD.	34	43.69	0.76	0.76
UNO MINDA LTD	3,022	31.17	0.54	0.54
BALKRISHNA INDUSTRIES LTD.	1,336	27.83	0.48	0.48
SCHAEFFLER INDIA LTD	669	25.72	0.45	0.45
APOLLO TYRES LTD.	5,380	22.18	0.38	0.38
EXIDE INDUSTRIES LTD.	7,568	21.79	0.38	0.38
ENDURANCE TECHNOLOGIES LTD.	587	13.00	0.23	0.23
		304.36	**5.29**	**5.29**
Banks				
THE FEDERAL BANK LIMITED	40,944	106.21	1.84	1.84
INDUS IND BANK LTD.	10,954	82.42	1.43	1.43
AU SMALL FINANCE BANK LTD	9,408	79.28	1.37	1.38
IDFC FIRST BANK LTD	110,185	64.84	1.12	1.13
YES BANK LTD.	292,096	50.39	0.87	0.87
INDIAN BANK	5,878	49.71	0.86	0.86
BANK OF INDIA	20,213	27.69	0.48	0.48
BANK OF MAHARASHTRA	33,869	20.77	0.36	0.36
		481.31	**8.33**	**8.35**
Capital Markets				
BSE LTD	6,797	182.40	3.16	3.17
MULTI COMMODITY EXCHANGE OF INDIA LTD	4,244	101.41	1.76	1.76
360 ONE WAM LIMITED	4,322	41.04	0.71	0.71
NIPPON LIFE INDIA ASSET MANAGEMENT LTD	2,962	23.74	0.41	0.41
ICICI PRUDENTIAL ASSET MANAGEMENT COMPANY LIMITED	581	16.28	0.28	0.28
MOTILAL OSWAL FINANCIAL SERVICES LTD.	2,590	16.39	0.28	0.28
BILLIONBRAINS GARAGE VENTURES LTD	10,160	15.25	0.26	0.26
		396.51	**6.86**	**6.87**
Electrical Equipment				
SUZLON ENERGY LTD.	201,900	79.87	1.38	1.39
GE VERNOVA T & D INDIA LTD	2,061	75.03	1.30	1.30

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

782 UTI Nifty Midcap 150 Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
BHARAT HEAVY ELECTRICALS LTD.	24,280	59.61	1.03	1.03
HITACHI ENERGY INDIA LTD	212	51.38	0.89	0.89
WAAREE ENERGIES LIMITED	1,594	49.57	0.86	0.86
APAR INDUSTRIES LIMITED.	281	27.77	0.48	0.48
THERMAX LTD.	644	21.00	0.36	0.36
PREMIER ENERGIES LIMITED	1,939	17.29	0.30	0.30
		381.52	**6.60**	**6.61**
Finance				
SUNDARAM FINANCE LTD.	1,145	50.10	0.87	0.87
ADITYA BIRLA CAPITAL LTD	13,714	40.08	0.69	0.70
L AND T FINANCE LIMITED	14,172	34.04	0.59	0.59
MAHINDRA AND MAHINDRA FINANCIAL SERVICES LTD	11,005	31.49	0.55	0.55
SBI CARDS AND PAYMENT SERVICES PVT LTD.	4,986	31.68	0.55	0.55
LIC HOUSING FINANCE LTD.	5,001	24.77	0.43	0.43
AUTHUM INVESTMENT & INFRASTUCTURE LTD	4,406	18.94	0.33	0.33
HDB FINANCIAL SERVICES LTD.	3,020	16.91	0.29	0.29
CRISIL LTD	406	15.27	0.26	0.27
INDIAN RENEWABLE ENERGY DEVELOPMENT AGENCY LTD	13,233	14.42	0.25	0.25
BAJAJ HOUSING FINANCE LTD	18,417	13.46	0.23	0.23
HOUSING AND URBAN DEVELOPMENT CORPORATION LIMITED	8,348	13.32	0.23	0.23
TATA INVESTMENT CORPORATION LTD.	2,169	11.74	0.20	0.20
		316.22	**5.47**	**5.49**
Pharmaceuticals & Biotechnology				
LUPIN LTD.	4,034	93.34	1.62	1.62
LAURUS LABS LTD.	6,472	64.25	1.11	1.12
AUROBINDO PHARMA LTD.	4,650	60.65	1.05	1.05
GLENMARK PHARMACEUTICALS LTD	2,504	53.38	0.93	0.93
ALKEM LABORATORIES LTD	973	51.56	0.89	0.89
BIOCON LTD.	11,871	42.84	0.74	0.74
MANKIND PHARMA LTD	1,882	37.75	0.65	0.66
IPCA LABORATORIES LTD.	2,310	36.99	0.64	0.64
ABBOTT INDIA LTD.	87	22.55	0.39	0.39
AJANTA PHARMA LIMITED	701	19.66	0.34	0.34
GLAXOSMITHKLINE PHARMACUETICALS LTD.	688	15.71	0.27	0.27

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

782 UTI Nifty Midcap 150 Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
ANTHEM BIOSCIENCES LTD	1,035	6.79	0.12	0.12
		505.47	**8.75**	**8.77**
Others				
Banks				
RESERVE BANK OF INDIA	6,542,312	65.41	1.13	100.00
		65.41	**1.13**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

783 UTI Quant Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Aerospace & Defense				
BHARAT ELECTRONICS LTD.	1,437,292	5,758.51	3.87	3.99
HINDUSTAN AERONAUTICS LTD	66,297	2,311.91	1.55	1.60
		8,070.42	**5.42**	**5.59**
Automobiles				
HERO MOTOCORP LTD.	57,552	2,913.86	1.96	2.02
HYUNDAI MOTOR INDIA LTD	84,847	1,508.58	1.01	1.05
TVS MOTOR COMPANY LTD	42,525	1,430.46	0.96	0.99
EICHER MOTORS LTD	20,915	1,377.46	0.93	0.96
MARUTI SUZUKI INDIA LTD.	6,658	819.33	0.55	0.57
		8,049.69	**5.41**	**5.59**
Banks				
KOTAK MAHINDRA BANK LTD.	1,645,438	5,814.98	3.91	4.03
ICICI BANK LTD	472,156	5,693.73	3.83	3.95
HDFC BANK LTD.	736,503	5,387.89	3.62	3.74
AU SMALL FINANCE BANK LTD	338,088	2,849.07	1.92	1.98
THE FEDERAL BANK LIMITED	564,478	1,464.26	0.98	1.02
AXIS BANK LTD.	120,793	1,402.77	0.94	0.97
STATE BANK OF INDIA	137,392	1,345.62	0.90	0.93
BANK OF BARODA	350,163	867.00	0.58	0.60
INDIAN BANK	97,896	827.91	0.56	0.57
THE KARUR VYSYA BANK LIMITED	211,955	613.40	0.41	0.43
CITY UNION BANK LTD	219,290	525.97	0.35	0.36
UJJIVAN SMALL FINANCE BANK LTD	684,163	345.57	0.23	0.24
		27,138.17	**18.23**	**18.82**
Consumer Durables				
TITAN COMPANY LTD.	115,881	4,578.92	3.08	3.18
DIXON TECHNOLOGIES (INDIA) LTD	27,918	2,700.51	1.82	1.87
ASIAN PAINTS LTD.	33,644	728.46	0.49	0.51
		8,007.89	**5.39**	**5.56**
Food Products				
NESTLE INDIA LTD.	496,681	5,835.01	3.92	4.05
BRITANNIA INDUSTRIES LTD.	86,057	4,666.87	3.14	3.24

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

783 UTI Quant Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
		10,501.88	**7.06**	**7.29**
IT - Software				
TATA CONSULTANCY SERVICES LTD.	259,532	6,122.10	4.12	4.25
INFOSYS LTD.	437,808	5,475.23	3.68	3.80
HCL TECHNOLOGIES LTD.	278,148	3,731.63	2.51	2.59
PERSISTENT SYSTEMS LTD.	42,213	2,058.81	1.38	1.43
ORACLE FINANCIAL SERVICES SOFTWARE LTD.	17,148	1,154.23	0.78	0.80
KPIT TECHNOLOGIES LTD	123,131	781.57	0.53	0.54
		19,323.57	**13.00**	**13.41**
Gsec				
Banks				
RESERVE BANK OF INDIA	100,000,000	1,016.26	0.68	50.30
RESERVE BANK OF INDIA	100,000,000	1,004.16	0.68	49.70
		2,020.42	**1.36**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	358,774,931	3,587.17	2.41	100.00
		3,587.17	**2.41**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

784 UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Automobiles				
HERO MOTOCORP LTD.	8,231	416.74	4.66	4.67
FORCE MOTORS LTD.	400	77.62	0.87	0.87
		494.36	**5.53**	**5.54**
Banks				
THE FEDERAL BANK LIMITED	115,035	298.40	3.34	3.34
AU SMALL FINANCE BANK LTD	31,848	268.38	3.00	3.01
INDIAN BANK	21,281	179.97	2.01	2.02
CITY UNION BANK LTD	46,852	112.37	1.26	1.26
BANK OF MAHARASHTRA	71,785	44.03	0.49	0.49
		903.15	**10.10**	**10.12**
Capital Markets				
BSE LTD	18,622	499.72	5.59	5.60
MULTI COMMODITY EXCHANGE OF INDIA LTD	17,383	415.35	4.65	4.65
HDFC ASSET MANAGEMENT COMPANY LTD	10,202	226.12	2.53	2.53
ANAND RATHI WEALTH LTD	3,841	116.59	1.31	1.31
CENTRAL DEPOSITORY SERVICES (INDIA) LTD	8,470	94.81	1.06	1.06
360 ONE WAM LIMITED	9,244	87.78	0.98	0.98
COMPUTER AGE MANAGEMENT SERVICES LTD	12,373	77.43	0.87	0.87
NIPPON LIFE INDIA ASSET MANAGEMENT LTD	8,442	67.68	0.76	0.76
ANGEL ONE LTD	24,915	56.69	0.63	0.64
INDIAN ENERGY EXCHANGE LTD	35,363	40.58	0.45	0.45
MOTILAL OSWAL FINANCIAL SERVICES LTD.	5,878	37.19	0.42	0.42
ADITYA BIRLA SUN LIFE AMC LTD	2,839	24.93	0.28	0.28
UTI ASSET MANAGEMENT COMPANY LTD.	942	8.83	0.10	0.10
		1,753.70	**19.63**	**19.65**
Electrical Equipment				
GE VERNOVA T & D INDIA LTD	6,456	235.02	2.63	2.63
SUZLON ENERGY LTD.	433,658	171.56	1.92	1.92
HITACHI ENERGY INDIA LTD	574	139.11	1.56	1.56
APAR INDUSTRIES LIMITED.	533	52.67	0.59	0.59
TRIVENI TURBINE LTD	4,582	20.15	0.23	0.23
		618.51	**6.93**	**6.93**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

784 **UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund** **31/03/2026**

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Finance				
MUTHOOT FINANCE LTD	8,595	271.61	3.04	3.04
L AND T FINANCE LIMITED	71,403	171.51	1.92	1.92
MANAPPURAM FINANCE LTD.	33,916	85.16	0.95	0.95
SBI CARDS AND PAYMENT SERVICES PVT LTD.	8,867	56.35	0.63	0.63
CANFIN HOMES LTD.	3,820	30.26	0.34	0.34
HOME FIRST FINANCE COMPANY INDIA LTD	2,921	26.43	0.30	0.30
CHOICE INTERNATIONAL LTD.	4,293	26.19	0.29	0.29
CREDITACCESS GRAMEEN LTD	2,266	26.24	0.29	0.29
		693.75	**7.76**	**7.76**
IT - Software				
PERSISTENT SYSTEMS LTD.	4,089	199.43	2.23	2.24
COFORGE LTD	11,389	126.95	1.42	1.42
MPHASIS LTD	3,595	73.81	0.83	0.83
ORACLE FINANCIAL SERVICES SOFTWARE LTD.	755	50.82	0.57	0.57
TATA ELXSI LTD.	1,039	41.32	0.46	0.46
KPIT TECHNOLOGIES LTD	5,227	33.18	0.37	0.37
INTELLECT DESIGN ARENA LTD	3,779	22.62	0.25	0.25
ZENSAR TECHNOLOGIES LTD.	3,932	20.23	0.23	0.23
NEWGEN SOFTWARE TECHNOLOGIES LTD.	2,135	8.59	0.10	0.10
LATENT VIEW ANALYTICS LTD	3,351	8.42	0.09	0.09
		585.37	**6.55**	**6.56**
Industrial Products				
CUMMINS INDIA LTD.	7,747	348.62	3.90	3.91
POLYCAB INDIA LTD	2,151	147.20	1.65	1.65
APL APOLLO TUBES LTD	5,651	109.46	1.23	1.23
KEI INDUSTRIES LTD.	1,992	80.44	0.90	0.90
HBL ENGINEERING LTD.	6,500	39.96	0.45	0.45
USHA MARTIN LTD.	9,334	36.54	0.41	0.41
WELSPUN CORP LTD	4,222	34.31	0.38	0.38
GODAVARI POWER & ISPAT LTD.	12,130	32.61	0.36	0.37
KIRLOSKAR BROTHERS LTD.	868	11.62	0.13	0.13
		840.76	**9.41**	**9.43**
Pharmaceuticals & Biotechnology				

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

784 **UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund** **31/03/2026**

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
LUPIN LTD.	7,732	178.91	2.00	2.01
GLENMARK PHARMACEUTICALS LTD	6,950	148.15	1.66	1.66
ALKEM LABORATORIES LTD	2,132	112.97	1.26	1.27
AUROBINDO PHARMA LTD.	7,780	101.48	1.14	1.14
NEULAND LABORATORIES LTD.	420	50.51	0.57	0.57
ASTRAZENECA PHARMA INDIA LTD.	360	27.96	0.31	0.31
		619.98	**6.94**	**6.96**
Others				
Banks				
RESERVE BANK OF INDIA	10,727,026	107.25	1.20	100.00
		107.25	**1.20**	**100.00**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

785 UTI Nifty India Manufacturing Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Auto Components				
SAMVARDHANA MOTHERSON INTERNATIONAL LTD	31,076	32.65	1.33	1.33
BHARAT FORGE LTD.	1,872	31.35	1.27	1.28
TUBE INVESTMENTS OF INDIA LTD	750	18.88	0.77	0.77
MRF LTD.	14	17.99	0.73	0.73
BOSCH LTD.	61	17.53	0.71	0.71
SONA BLW PRECISION FORGING LTD	3,148	15.16	0.62	0.62
UNO MINDA LTD	1,276	13.16	0.53	0.54
BALKRISHNA INDUSTRIES LTD.	564	11.75	0.48	0.48
		158.47	**6.44**	**6.46**
Automobiles				
MAHINDRA & MAHINDRA LTD.	4,128	121.97	4.95	4.97
MARUTI SUZUKI INDIA LTD.	921	113.34	4.60	4.62
BAJAJ AUTO LTD.	778	68.32	2.77	2.78
EICHER MOTORS LTD	966	63.62	2.58	2.59
TVS MOTOR COMPANY LTD	1,649	55.47	2.25	2.26
TATA MOTORS PASSENGER VEHICLES LTD.	14,706	43.56	1.77	1.77
HYUNDAI MOTOR INDIA LTD	1,001	17.80	0.72	0.73
		484.08	**19.64**	**19.72**
Electrical Equipment				
SUZLON ENERGY LTD.	68,678	27.17	1.10	1.11
CG POWER AND INDUSTRIAL SOLUTIONS LIMITED	3,882	25.43	1.03	1.04
GE VERNOVA T & D INDIA LTD	701	25.52	1.04	1.04
BHARAT HEAVY ELECTRICALS LTD.	8,259	20.28	0.82	0.83
ABB INDIA LTD.	297	17.65	0.72	0.72
SIEMENS INDIA LTD.	500	14.68	0.60	0.60
SIEMENS ENERGY INDIA LIMITED	500	12.83	0.52	0.52
		143.56	**5.83**	**5.86**
Ferrous Metals				
TATA STEEL LTD.	58,035	111.35	4.52	4.54
JSW STEEL LTD.	6,583	73.89	3.00	3.01
JINDAL STEEL LIMITED	2,600	28.94	1.17	1.18
		214.18	**8.69**	**8.73**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

785 UTI Nifty India Manufacturing Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Petroleum Products				
RELIANCE INDUSTRIES LTD.	8,864	119.12	4.83	4.85
BHARAT PETROLEUM CORPORATION LTD.	14,231	39.99	1.62	1.63
INDIAN OIL CORPORATION LTD.	26,234	35.52	1.44	1.45
CASTROL INDIA LTD.	3,391	5.88	0.24	0.24
		200.51	**8.13**	**8.17**
Pharmaceuticals & Biotechnology				
SUN PHARMACEUTICALS INDUSTRIES LTD.	7,138	125.43	5.09	5.11
DR REDDY'S LABORATORIES LTD.	4,279	53.70	2.18	2.19
DIVIS LABORATORIES LTD.	892	53.05	2.15	2.16
CIPLA LTD.	3,950	48.36	1.96	1.97
LUPIN LTD.	1,703	39.41	1.60	1.61
TORRENT PHARMACEUTICALS LTD.	734	30.98	1.26	1.26
LAURUS LABS LTD.	2,732	27.12	1.10	1.11
AUROBINDO PHARMA LTD.	1,963	25.61	1.04	1.04
ALKEM LABORATORIES LTD	411	21.78	0.88	0.89
ZYDUS LIFESCIENCES LTD	1,756	15.30	0.62	0.62
ANTHEM BIOSCIENCES LTD	437	2.87	0.12	0.12
		443.61	**18.00**	**18.08**
Others				
Banks				
RESERVE BANK OF INDIA	2,660,752	26.60	1.08	100.00
		26.60	**1.08**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

786 **UTI Income Plus Arbitrage Active Fund of Fund** **31/03/2026**

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Mutual Fund Units				
Not Applicable				
UTI - CORPORATE BOND FUND	64,936,065	11,251.99	60.37	60.85
UTI - ARBITRAGE FUND	18,511,475	7,239.89	38.84	39.15
		18,491.88	**99.21**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	16,783,838	167.81	0.90	100.00
		167.81	**0.90**	**100.00**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

787 UTI Multi Cap Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Auto Components				
TUBE INVESTMENTS OF INDIA LTD	140,000	3,524.22	2.07	2.20
MOTHERSON SUMI WIRING INDIA LTD	5,000,000	1,845.00	1.09	1.15
S.J.S. ENTERPRISES LIMITED	116,960	1,813.93	1.07	1.13
APOLLO TYRES LTD.	248,804	1,025.82	0.60	0.64
SKF INDIA LTD.	41,559	587.52	0.35	0.37
		8,796.49	**5.18**	**5.49**
Banks				
HDFC BANK LTD.	1,120,000	8,193.36	4.82	5.12
KOTAK MAHINDRA BANK LTD.	2,049,998	7,244.69	4.26	4.53
ICICI BANK LTD	550,000	6,632.45	3.90	4.14
AXIS BANK LTD.	195,000	2,264.54	1.33	1.41
BANK OF MAHARASHTRA	2,400,000	1,471.92	0.87	0.92
		25,806.96	**15.18**	**16.12**
Consumer Durables				
BERGER PAINTS INDIA LTD.	537,687	2,204.52	1.30	1.38
DIXON TECHNOLOGIES (INDIA) LTD	17,000	1,644.41	0.97	1.03
TITAN COMPANY LTD.	40,694	1,607.98	0.95	1.00
AKZO NOBEL INDIA LTD.	52,269	1,486.90	0.87	0.93
METRO BRANDS LTD	158,331	1,418.80	0.83	0.89
SAFARI INDUSTRIES (I) LTD.	98,113	1,404.00	0.83	0.88
		9,766.61	**5.75**	**6.11**
Finance				
BAJAJ FINANCE LTD.	485,621	3,892.50	2.29	2.43
CRISIL LTD	70,000	2,632.84	1.55	1.64
HDB FINANCIAL SERVICES LTD.	425,000	2,379.79	1.40	1.49
MAHINDRA AND MAHINDRA FINANCIAL SERVICES LTD	287,180	821.62	0.48	0.51
		9,726.75	**5.72**	**6.07**
IT - Software				
TATA CONSULTANCY SERVICES LTD.	138,301	3,262.38	1.92	2.04
INFOSYS LTD.	250,000	3,126.50	1.84	1.95
COFORGE LTD	150,000	1,672.05	0.98	1.04
		8,060.93	**4.74**	**5.03**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

787 UTI Multi Cap Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Petroleum Products				
RELIANCE INDUSTRIES LTD.	340,000	4,569.26	2.69	2.85
HINDUSTAN PETROLEUM CORPORATION LTD.	623,050	2,089.71	1.23	1.31
GULF OIL LUBRICANTS INDIA LTD	200,000	1,779.00	1.05	1.11
		8,437.97	**4.97**	**5.27**
Pharmaceuticals & Biotechnology				
AUROBINDO PHARMA LTD.	239,176	3,119.81	1.84	1.95
LUPIN LTD.	110,000	2,545.29	1.50	1.59
MARKSANS PHARMA LTD.	1,600,000	2,510.24	1.48	1.57
CAPLIN POINT LABORATORIES LTD	155,000	2,332.44	1.37	1.46
GLENMARK PHARMACEUTICALS LTD	105,000	2,238.29	1.32	1.40
AJANTA PHARMA LIMITED	73,679	2,066.77	1.22	1.29
		14,812.84	**8.73**	**9.26**
Retailing				
INDIAMART INTERMESH LTD	130,000	2,582.06	1.52	1.61
VEDANT FASHIONS LTD	600,000	2,106.00	1.24	1.32
SWIGGY LTD	800,000	2,080.40	1.22	1.30
INFO-EDGE (INDIA) LTD.	175,000	1,693.48	1.00	1.06
URBAN COMPANY LIMITED	241,436	286.97	0.17	0.18
		8,748.91	**5.15**	**5.47**
Gsec				
Banks				
RESERVE BANK OF INDIA	100,000,000	962.99	0.57	100.00
		962.99	**0.57**	**100.00**
Mutual Fund Units				
Not Applicable				
UTI LIQUID FUND	55,388	2,501.87	1.47	100.00
		2,501.87	**1.47**	**100.00**
Others				
Banks				
RESERVE BANK OF INDIA	635,132,499	6,350.29	3.74	100.00
		6,350.29	**3.74**	**100.00**

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

788 UTI Nifty500 Shariah Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
Equity Shares				
Consumer Durables				
ASIAN PAINTS LTD.	5,673	122.83	1.89	1.92
DIXON TECHNOLOGIES (INDIA) LTD	518	50.11	0.77	0.78
HAVELLS INDIA LTD.	3,165	37.68	0.58	0.59
VOLTAS LTD.	2,859	36.39	0.56	0.57
BLUE STAR LIMITED	1,628	26.22	0.40	0.41
AMBER ENTERPRISES INDIA LTD	273	17.88	0.27	0.28
CROMPTON GREAVES CONSUMER ELECTRICALS LTD.	8,060	18.02	0.28	0.28
BERGER PAINTS INDIA LTD.	3,573	14.65	0.23	0.23
KAJARIA CERAMICS LTD.	1,039	9.56	0.15	0.15
PG ELECTROPLAST LTD.	2,017	9.48	0.15	0.15
WHIRLPOOL OF INDIA LTD.	956	7.55	0.12	0.12
AKZO NOBEL INDIA LTD.	216	6.14	0.09	0.10
BATA INDIA LTD.	801	4.87	0.07	0.08
		361.38	**5.56**	**5.66**
Electrical Equipment				
SUZLON ENERGY LTD.	152,302	60.25	0.93	0.94
CG POWER AND INDUSTRIAL SOLUTIONS LIMITED	8,608	56.39	0.87	0.88
GE VERNOVA T & D INDIA LTD	1,555	56.61	0.87	0.88
BHARAT HEAVY ELECTRICALS LTD.	18,316	44.97	0.69	0.70
HITACHI ENERGY INDIA LTD	160	38.78	0.60	0.61
SIEMENS ENERGY INDIA LIMITED	1,110	28.48	0.44	0.44
APAR INDUSTRIES LIMITED.	212	20.95	0.32	0.33
THERMAX LTD.	486	15.85	0.24	0.25
INOX WIND LTD	12,099	9.13	0.14	0.14
ELECON ENGINEERING CO. LTD.	1,102	3.91	0.06	0.06
TRANSFORMERS & RECTIFIERS (INDIA) LTD.	1,344	3.42	0.05	0.05
		338.74	**5.21**	**5.28**
IT - Software				
INFOSYS LTD.	43,992	550.16	8.46	8.59
TATA CONSULTANCY SERVICES LTD.	12,813	302.25	4.65	4.72
HCL TECHNOLOGIES LTD.	13,240	177.63	2.73	2.77
TECH MAHINDRA LTD	7,966	110.25	1.69	1.72

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

788 UTI Nifty500 Shariah Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
PERSISTENT SYSTEMS LTD.	1,365	66.57	1.02	1.04
COFORGE LTD	4,214	46.97	0.72	0.73
LTIMindtree Limited	1,164	46.72	0.72	0.73
MPHASIS LTD	1,660	34.08	0.52	0.53
KPIT TECHNOLOGIES LTD	2,057	13.06	0.20	0.20
HEXAWARE TECHNOLOGIES LTD.	1,861	7.91	0.12	0.12
BIRLASOFT LTD	2,081	6.92	0.11	0.11
SONATA SOFTWARE LTD.	2,443	5.12	0.08	0.08
		1,367.64	**21.02**	**21.34**
Industrial Products				
CUMMINS INDIA LTD.	1,695	76.28	1.17	1.19
POLYCAB INDIA LTD	662	45.30	0.70	0.71
APL APOLLO TUBES LTD	2,282	44.20	0.68	0.69
KEI INDUSTRIES LTD.	774	31.25	0.48	0.49
SUPREME INDUSTRIES LTD.	808	30.26	0.47	0.47
ASTRAL LTD.	1,536	24.56	0.38	0.38
TIMKEN INDIA LTD.	450	14.51	0.22	0.23
WELSPUN CORP LTD	1,644	13.36	0.21	0.21
ELGI EQUIPMENTS LTD.	2,702	12.62	0.19	0.20
CARBORANDUM UNIVERSAL LTD.	1,449	11.24	0.17	0.18
USHA MARTIN LTD.	2,286	8.95	0.14	0.14
GODAVARI POWER & ISPAT LTD.	3,077	8.27	0.13	0.13
FINOLEX CABLES LTD.	950	7.38	0.11	0.12
SHYAM METALICS & ENERGY LTD.	881	6.79	0.10	0.11
HEG LTD.	1,046	5.67	0.09	0.09
JINDAL SAW LTD.	2,916	5.34	0.08	0.08
R R KABEL LTD	412	5.33	0.08	0.08
RHI MAGNESITA INDIA LTD	761	2.57	0.04	0.04
GALLANTT ISPAT LTD	380	2.08	0.03	0.03
		355.96	**5.47**	**5.57**
Pharmaceuticals & Biotechnology				
SUN PHARMACEUTICALS INDUSTRIES LTD.	13,285	233.44	3.59	3.64
DR REDDY'S LABORATORIES LTD.	7,646	95.95	1.47	1.50
CIPLA LTD.	7,059	86.42	1.33	1.35

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure VII referred in schedule 'A'

Industry wise classification where industry exposure % to total exposure in investment category >= 5%

788 UTI Nifty500 Shariah Index Fund 31/03/2026

Secname	Quantity	Market Value (Rs.In Lakhs)	% to Net Assets	% to Invt Category
LUPIN LTD.	3,043	70.41	1.08	1.10
TORRENT PHARMACEUTICALS LTD.	1,312	55.37	0.85	0.86
AUROBINDO PHARMA LTD.	3,507	45.75	0.70	0.71
GLENMARK PHARMACEUTICALS LTD	1,889	40.27	0.62	0.63
ALKEM LABORATORIES LTD	734	38.89	0.60	0.61
IPCA LABORATORIES LTD.	1,743	27.91	0.43	0.44
ZYDUS LIFESCIENCES LTD	3,139	27.35	0.42	0.43
J.B.CHEMICALS & PHARMACEUTICALS LTD	1,027	21.20	0.33	0.33
SAI LIFE SCIENCES LTD	1,727	16.79	0.26	0.26
AJANTA PHARMA LIMITED	529	14.84	0.23	0.23
NEULAND LABORATORIES LTD.	108	12.99	0.20	0.20
WOCKHARDT LTD.	1,036	12.18	0.19	0.19
GRANULES INDIA LTD.	1,821	11.30	0.17	0.18
JUBILANT PHARMOVA LIMITED	1,010	8.25	0.13	0.13
EMCURE PHARMACEUTICALS LTD	431	6.88	0.11	0.11
COHANCE LIFESCIENCES LIMITED	2,042	6.16	0.09	0.10
CONCORD BIOTECH LTD	415	4.23	0.06	0.07
BLUE JET HEALTHCARE LTD	441	1.44	0.02	0.02
		838.02	**12.88**	**13.09**





UTI MUTUAL FUND

Statement showing Bank Charges paid to Sponsors or its associates and employees and their relatives in 2025-26

Annexure VIII(a)

Name of Scheme	Name of Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Bank Charges (Rs.Lakhs)
UTI - Unit Linked Insurance Plan	State Bank Of India	Sponsor	April 25 to March 26	8.80
UTI - Large Cap Fund	State Bank Of India	Sponsor	April 25 to March 26	10.34
UTI - Flexi Cap Fund	State Bank Of India	Sponsor	April 25 to March 26	23.30
UTI Large & Mid Cap Fund	State Bank Of India	Sponsor	April 25 to March 26	4.15
UTI Children's Hybrid Fund	State Bank Of India	Sponsor	April 25 to March 26	1.42
UTI Retirement Fund	State Bank Of India	Sponsor	April 25 to March 26	8.85
UTI Aggressive Hybrid Fund	State Bank Of India	Sponsor	April 25 to March 26	3.29
UTI - Money Market Fund	State Bank Of India	Sponsor	April 25 to March 26	0.15
UTI - MNC Fund	State Bank Of India	Sponsor	April 25 to March 26	6.00
UTI Medium to Long Duration Fund	State Bank Of India	Sponsor	April 25 to March 26	0.02
UTI - Healthcare Fund	State Bank Of India	Sponsor	April 25 to March 26	1.01
UTI ELSS Tax Saver Fund	State Bank Of India	Sponsor	April 25 to March 26	5.58
UTI Nifty 50 Index Fund	State Bank Of India	Sponsor	April 25 to March 26	14.12
UTI - Liquid Fund	State Bank Of India	Sponsor	April 25 to March 26	0.39
UTI Short Duration Fund	State Bank Of India	Sponsor	April 25 to March 26	0.05
UTI - Overnight Fund	State Bank Of India	Sponsor	April 25 to March 26	0.12
UTI Children's Equity Fund	State Bank Of India	Sponsor	April 25 to March 26	1.12
UTI - Mid Cap Fund	State Bank Of India	Sponsor	April 25 to March 26	23.73
UTI - Infrastructure Fund	State Bank Of India	Sponsor	April 25 to March 26	0.74
UTI - Transportation and Logistics Fund	State Bank Of India	Sponsor	April 25 to March 26	6.58
UTI - Banking and Financial Services Fund	State Bank Of India	Sponsor	April 25 to March 26	2.02
UTI Low Duration Fund	State Bank Of India	Sponsor	April 25 to March 26	0.02
UTI - Gilt Fund	State Bank Of India	Sponsor	April 25 to March 26	0.01
UTI Ultra Short Duration Fund	State Bank Of India	Sponsor	April 25 to March 26	1.32
UTI Conservative Hybrid Fund	State Bank Of India	Sponsor	April 25 to March 26	0.39
UTI - Dividend Yield Fund	State Bank Of India	Sponsor	April 25 to March 26	3.07
UTI Value Fund	State Bank Of India	Sponsor	April 25 to March 26	10.24
UTI - Arbitrage Fund	State Bank Of India	Sponsor	April 25 to March 26	0.22
UTI - India Consumer Fund	State Bank Of India	Sponsor	April 25 to March 26	0.29

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Bank Charges paid to Sponsors or its associates and employees and their relatives in 2025-26

Annexure VIII(a)

Name of Scheme	Name of Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Bank Charges (Rs.Lakhs)
UTI Multi Asset Allocation Fund	State Bank Of India	Sponsor	April 25 to March 26	1.38
UTI - Dynamic Bond Fund	State Bank Of India	Sponsor	April 25 to March 26	0.02
UTI - Credit Risk Fund	State Bank Of India	Sponsor	April 25 to March 26	0.04
UTI Banking & PSU Fund	State Bank Of India	Sponsor	April 25 to March 26	0.02
UTI - Nifty Next 50 Index Fund	State Bank Of India	Sponsor	April 25 to March 26	1.36
UTI - Corporate Bond Fund	State Bank Of India	Sponsor	April 25 to March 26	0.02
UTI - Equity Savings Fund	State Bank Of India	Sponsor	April 25 to March 26	0.32
UTI - Floater Fund	State Bank Of India	Sponsor	April 25 to March 26	0.26
UTI Small Cap Fund	State Bank Of India	Sponsor	April 25 to March 26	6.42
UTI Nifty 200 Momentum 30 Index Fund	State Bank Of India	Sponsor	April 25 to March 26	0.51
UTI Focused Fund	State Bank Of India	Sponsor	April 25 to March 26	1.33
UTI BSE Sensex Index Fund	State Bank Of India	Sponsor	April 25 to March 26	0.06
UTI BSE Low Volatility Index Fund	State Bank Of India	Sponsor	April 25 to March 26	0.11
UTI Nifty Midcap 150 Quality 50 Index Fund	State Bank Of India	Sponsor	April 25 to March 26	0.08
UTI Gold ETF Fund of Fund	State Bank Of India	Sponsor	April 25 to March 26	0.36
UTI Silver ETF Fund of Fund	State Bank Of India	Sponsor	April 25 to March 26	0.25
UTI Nifty 500 Value 50 Index Fund	State Bank Of India	Sponsor	April 25 to March 26	0.20
UTI Nifty50 Equal Weight Index Fund	State Bank Of India	Sponsor	April 25 to March 26	0.05
UTI BSE Housing Index Fund	State Bank Of India	Sponsor	April 25 to March 26	0.02
UTI Balanced Advantage Fund	State Bank Of India	Sponsor	April 25 to March 26	0.62
UTI Innovation Fund	State Bank Of India	Sponsor	April 25 to March 26	0.70
UTI Nifty 200 Quality 30 Index Fund	State Bank Of India	Sponsor	April 25 to March 26	0.10
UTI Nifty Private Bank Index Fund	State Bank Of India	Sponsor	April 25 to March 26	0.09
UTI Nifty Alpha Low-Volatility 30 Index Fund	State Bank Of India	Sponsor	April 25 to March 26	0.02
UTI Nifty Midcap 150 Index Fund	State Bank Of India	Sponsor	April 25 to March 26	0.01
UTI Quant Fund	State Bank Of India	Sponsor	April 25 to March 26	0.94
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	State Bank Of India	Sponsor	April 25 to March 26	0.05
UTI Nifty India Manufacturing Index Fund	State Bank Of India	Sponsor	April 25 to March 26	0.01
UTI Income Plus Arbitrage Active Fund of Fund	State Bank Of India	Sponsor	April 25 to March 26	0.01
UTI Multi Cap Fund	State Bank Of India	Sponsor	April 25 to March 26	1.95
UTI Nifty500 Shariah Index Fund	State Bank Of India	Sponsor	April 25 to March 26	0.03

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Bank Charges paid to Sponsors or its associates and employees and their relatives in 2024-25

Annexure VIII(a)

Name of Scheme	Name of Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Bank Charges (Rs.Lakhs)
UTI - Unit Linked Insurance Plan	Axis Bank Limited	Associate	April 24 to March 25	5.44
UTI - Unit Linked Insurance Plan	State Bank of India	Sponsor	April 24 to March 25	12.33
UTI - Large Cap Fund	Axis Bank Limited	Associate	April 24 to March 25	7.21
UTI - Large Cap Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	April 24 to March 25	0.39
UTI - Large Cap Fund	State Bank of India	Sponsor	April 24 to March 25	12.70
UTI - Flexi Cap Fund	Axis Bank Limited	Associate	April 24 to March 25	4.02
UTI - Flexi Cap Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	April 24 to March 25	0.39
UTI - Flexi Cap Fund	State Bank of India	Sponsor	April 24 to March 25	29.33
UTI Large & Mid Cap Fund	Axis Bank Limited	Associate	April 24 to March 25	14.24
UTI Large & Mid Cap Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	April 24 to March 25	0.39
UTI Large & Mid Cap Fund	State Bank of India	Sponsor	April 24 to March 25	3.93
UTI Children's Hybrid Fund	Axis Bank Limited	Associate	April 24 to March 25	0.48
UTI Children's Hybrid Fund	State Bank of India	Sponsor	April 24 to March 25	1.86
UTI Retirement Fund	Axis Bank Limited	Associate	April 24 to March 25	1.19
UTI Retirement Fund	State Bank of India	Sponsor	April 24 to March 25	11.25
UTI Aggressive Hybrid Fund	Axis Bank Limited	Associate	April 24 to March 25	6.08
UTI Aggressive Hybrid Fund	State Bank of India	Sponsor	April 24 to March 25	3.51
UTI - Money Market Fund	Axis Bank Limited	Associate	April 24 to March 25	0.09
UTI - Money Market Fund	State Bank of India	Sponsor	April 24 to March 25	0.29
UTI - MNC Fund	Axis Bank Limited	Associate	April 24 to March 25	0.55
UTI - MNC Fund	State Bank of India	Sponsor	April 24 to March 25	7.83
UTI Medium to Long Duration Fund	Axis Bank Limited	Associate	April 24 to March 25	0.08
UTI Medium to Long Duration Fund	State Bank of India	Sponsor	April 24 to March 25	0.12
UTI - Healthcare Fund	Axis Bank Limited	Associate	April 24 to March 25	0.49
UTI - Healthcare Fund	State Bank of India	Sponsor	April 24 to March 25	1.13
UTI ELSS Tax Saver Fund	Axis Bank Limited	Associate	April 24 to March 25	2.20
UTI ELSS Tax Saver Fund	State Bank of India	Sponsor	April 24 to March 25	7.33
UTI Nifty 50 Index Fund	Axis Bank Limited	Associate	April 24 to March 25	3.24
UTI Nifty 50 Index Fund	State Bank of India	Sponsor	April 24 to March 25	10.76

UTI MUTUAL FUND

Statement showing Bank Charges paid to Sponsors or its associates and employees and their relatives in 2024-25

Annexure VIII(a)

Name of Scheme	Name of Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Bank Charges (Rs.Lakhs)
UTI - Master Equity Plan Unit Scheme	Axis Bank Limited	Associate	April 24 to March 25	0.00
UTI - Liquid Fund	Axis Bank Limited	Associate	April 24 to March 25	0.07
UTI - Liquid Fund	State Bank of India	Sponsor	April 24 to March 25	0.23
UTI Short Duration Fund	Axis Bank Limited	Associate	April 24 to March 25	0.07
UTI Short Duration Fund	State Bank of India	Sponsor	April 24 to March 25	0.05
UTI - Overnight Fund	Axis Bank Limited	Associate	April 24 to March 25	2.27
UTI - Overnight Fund	State Bank of India	Sponsor	April 24 to March 25	0.25
UTI Children's Equity Fund	Axis Bank Limited	Associate	April 24 to March 25	1.33
UTI Children's Equity Fund	State Bank of India	Sponsor	April 24 to March 25	1.28
UTI - Mid Cap Fund	Axis Bank Limited	Associate	April 24 to March 25	6.05
UTI - Mid Cap Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	April 24 to March 25	0.39
UTI - Mid Cap Fund	State Bank of India	Sponsor	April 24 to March 25	28.25
UTI - Infrastructure Fund	Axis Bank Limited	Associate	April 24 to March 25	0.87
UTI - Infrastructure Fund	State Bank of India	Sponsor	April 24 to March 25	0.90
UTI - Transportation and Logistics Fund	Axis Bank Limited	Associate	April 24 to March 25	3.25
UTI - Transportation and Logistics Fund	State Bank of India	Sponsor	April 24 to March 25	7.83
UTI - Banking and Financial Services Fund	Axis Bank Limited	Associate	April 24 to March 25	0.53
UTI - Banking and Financial Services Fund	State Bank of India	Sponsor	April 24 to March 25	2.47
UTI Low Duration Fund	Axis Bank Limited	Associate	April 24 to March 25	0.30
UTI Low Duration Fund	State Bank of India	Sponsor	April 24 to March 25	0.04
UTI - Gilt Fund	Axis Bank Limited	Associate	April 24 to March 25	0.28
UTI - Gilt Fund	State Bank of India	Sponsor	April 24 to March 25	0.02
UTI Ultra Short Duration Fund	Axis Bank Limited	Associate	April 24 to March 25	0.30
UTI Ultra Short Duration Fund	State Bank of India	Sponsor	April 24 to March 25	1.57
UTI Conservative Hybrid Fund	Axis Bank Limited	Associate	April 24 to March 25	1.61
UTI Conservative Hybrid Fund	State Bank of India	Sponsor	April 24 to March 25	0.45
UTI - Dividend Yield Fund	Axis Bank Limited	Associate	April 24 to March 25	1.71
UTI - Dividend Yield Fund	State Bank of India	Sponsor	April 24 to March 25	3.56
UTI Value Fund	Axis Bank Limited	Associate	April 24 to March 25	3.37

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Bank Charges paid to Sponsors or its associates and employees and their relatives in 2024-25

Annexure VIII(a)

Name of Scheme	Name of Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Bank Charges (Rs.Lakhs)
UTI Value Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	April 24 to March 25	0.39
UTI Value Fund	State Bank of India	Sponsor	April 24 to March 25	12.82
UTI - Arbitrage Fund	Axis Bank Limited	Associate	April 24 to March 25	6.64
UTI - Arbitrage Fund	State Bank of India	Sponsor	April 24 to March 25	0.12
UTI - India Consumer Fund	Axis Bank Limited	Associate	April 24 to March 25	0.69
UTI - India Consumer Fund	State Bank of India	Sponsor	April 24 to March 25	0.37
UTI - Annual Interval Fund - I	Axis Bank Limited	Associate	April 24 to March 25	0.00
UTI Multi Asset Allocation Fund	Axis Bank Limited	Associate	April 24 to March 25	55.87
UTI Multi Asset Allocation Fund	State Bank of India	Sponsor	April 24 to March 25	2.43
UTI - Dynamic Bond Fund	Axis Bank Limited	Associate	April 24 to March 25	6.38
UTI - Dynamic Bond Fund	State Bank of India	Sponsor	April 24 to March 25	0.06
UTI - Credit Risk Fund	Axis Bank Limited	Associate	April 24 to March 25	0.00
UTI - Credit Risk Fund	State Bank of India	Sponsor	April 24 to March 25	0.06
UTI Banking & PSU Fund	Axis Bank Limited	Associate	April 24 to March 25	0.06
UTI Banking & PSU Fund	State Bank of India	Sponsor	April 24 to March 25	0.03
UTI Medium Duration Fund	Axis Bank Limited	Associate	April 24 to March 25	0.01
UTI Medium Duration Fund	State Bank of India	Sponsor	April 24 to March 25	0.00
UTI - Nifty Next 50 Index Fund	Axis Bank Limited	Associate	April 24 to March 25	1.41
UTI - Nifty Next 50 Index Fund	State Bank of India	Sponsor	April 24 to March 25	1.41
UTI - Corporate Bond Fund	Axis Bank Limited	Associate	April 24 to March 25	0.08
UTI - Corporate Bond Fund	State Bank of India	Sponsor	April 24 to March 25	0.04
UTI - Equity Savings Fund	Axis Bank Limited	Associate	April 24 to March 25	3.93
UTI - Equity Savings Fund	State Bank of India	Sponsor	April 24 to March 25	0.18
UTI - Floater Fund	Axis Bank Limited	Associate	April 24 to March 25	2.94
UTI - Floater Fund	State Bank of India	Sponsor	April 24 to March 25	0.47
UTI Small Cap Fund	Axis Bank Limited	Associate	April 24 to March 25	4.02
UTI Small Cap Fund	State Bank of India	Sponsor	April 24 to March 25	7.06
UTI Nifty 200 Momentum 30 Index Fund	Axis Bank Limited	Associate	April 24 to March 25	6.35
UTI Nifty 200 Momentum 30 Index Fund	State Bank of India	Sponsor	April 24 to March 25	0.83





UTI MUTUAL FUND

Statement showing Bank Charges paid to Sponsors or its associates and employees and their relatives in 2024-25

Annexure VIII(a)

Name of Scheme	Name of Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Bank Charges (Rs.Lakhs)
UTI Focused Fund	Axis Bank Limited	Associate	April 24 to March 25	1.69
UTI Focused Fund	State Bank of India	Sponsor	April 24 to March 25	1.57
UTI BSE Sensex Index Fund	Axis Bank Limited	Associate	April 24 to March 25	0.29
UTI BSE Sensex Index Fund	State Bank of India	Sponsor	April 24 to March 25	0.09
UTI BSE Low Volatility Index Fund	Axis Bank Limited	Associate	April 24 to March 25	2.07
UTI BSE Low Volatility Index Fund	State Bank of India	Sponsor	April 24 to March 25	0.17
UTI Nifty Midcap 150 Quality 50 Index Fund	Axis Bank Limited	Associate	April 24 to March 25	0.32
UTI Nifty Midcap 150 Quality 50 Index Fund	State Bank of India	Sponsor	April 24 to March 25	0.09
UTI Gilt Fund with 10 year Constant Duration	Axis Bank Limited	Associate	April 24 to March 25	0.11
UTI Gilt Fund with 10 year Constant Duration	State Bank of India	Sponsor	April 24 to March 25	0.00
UTI Gold ETF Fund of Fund	Axis Bank Limited	Associate	April 24 to March 25	0.57
UTI Gold ETF Fund of Fund	State Bank of India	Sponsor	April 24 to March 25	0.12
UTI CRISIL SDL Maturity April 2033 Index Fund	Axis Bank Limited	Associate	April 24 to March 25	0.01
UTI CRISIL SDL Maturity April 2033 Index Fund	State Bank of India	Sponsor	April 24 to March 25	0.00
UTI CRISIL SDL Maturity June 2027 Index Fund	Axis Bank Limited	Associate	April 24 to March 25	0.00
UTI CRISIL SDL Maturity June 2027 Index Fund	State Bank of India	Sponsor	April 24 to March 25	0.00
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Axis Bank Limited	Associate	April 24 to March 25	0.00
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	Axis Bank Limited	Associate	April 24 to March 25	0.00
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	Axis Bank Limited	Associate	April 24 to March 25	0.00
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	Axis Bank Limited	Associate	April 24 to March 25	0.00
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	State Bank of India	Sponsor	April 24 to March 25	0.00
UTI Long Duration Fund	Axis Bank Limited	Associate	April 24 to March 25	0.64
UTI Long Duration Fund	State Bank of India	Sponsor	April 24 to March 25	0.00
UTI Silver ETF Fund of Fund	Axis Bank Limited	Associate	April 24 to March 25	0.06
UTI Silver ETF Fund of Fund	State Bank of India	Sponsor	April 24 to March 25	0.04
UTI Nifty 500 Value 50 Index Fund	Axis Bank Limited	Associate	April 24 to March 25	1.16
UTI Nifty 500 Value 50 Index Fund	State Bank of India	Sponsor	April 24 to March 25	0.42
UTI Nifty50 Equal Weight Index Fund	Axis Bank Limited	Associate	April 24 to March 25	0.14
UTI Nifty50 Equal Weight Index Fund	State Bank of India	Sponsor	April 24 to March 25	0.05





UTI MUTUAL FUND

Statement showing Bank Charges paid to Sponsors or its associates and employees and their relatives in 2024-25

Annexure VIII(a)

Name of Scheme	Name of Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Bank Charges (Rs.Lakhs)
UTI BSE Housing Index Fund	Axis Bank Limited	Associate	April 24 to March 25	0.03
UTI BSE Housing Index Fund	State Bank of India	Sponsor	April 24 to March 25	0.04
UTI Balanced Advantage Fund	Axis Bank Limited	Associate	April 24 to March 25	7.82
UTI Balanced Advantage Fund	State Bank of India	Sponsor	April 24 to March 25	0.64
UTI Innovation Fund	Axis Bank Limited	Associate	April 24 to March 25	2.84
UTI Innovation Fund	State Bank of India	Sponsor	April 24 to March 25	0.74
UTI Nifty 200 Quality 30 Index Fund	Axis Bank Limited	Associate	April 24 to March 25	4.86
UTI Nifty 200 Quality 30 Index Fund	State Bank of India	Sponsor	April 24 to March 25	0.18
UTI Nifty Private Bank Index Fund	Axis Bank Limited	Associate	April 24 to March 25	2.46
UTI Nifty Private Bank Index Fund	State Bank of India	Sponsor	April 24 to March 25	0.16
UTI Nifty Alpha Low-Volatility 30 Index Fund	Axis Bank Limited	Associate	April 24 to March 25	1.73
UTI Nifty Alpha Low-Volatility 30 Index Fund	State Bank of India	Sponsor	April 24 to March 25	0.06
UTI Nifty Midcap 150 Index Fund	Axis Bank Limited	Associate	April 24 to March 25	0.87
UTI Nifty Midcap 150 Index Fund	State Bank of India	Sponsor	April 24 to March 25	0.03
UTI Quant Fund	Axis Bank Limited	Associate	April 24 to March 25	0.30
UTI Quant Fund	State Bank of India	Sponsor	April 24 to March 25	0.30
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	Axis Bank Limited	Associate	April 24 to March 25	0.02
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	State Bank of India	Sponsor	April 24 to March 25	0.04
UTI Nifty India Manufacturing Index Fund	Axis Bank Limited	Associate	April 24 to March 25	0.01
UTI Nifty India Manufacturing Index Fund	State Bank of India	Sponsor	April 24 to March 25	0.01





UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Transportation and Logistics Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	26.00	0.00%	0.76	0.00%
UTI - Transportation and Logistics Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	59.65	0.00%	1.30	0.00%
UTI - Transportation and Logistics Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Transportation and Logistics Fund	Saurashtra Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	0.30	0.00%	0.06	0.00%
UTI - Transportation and Logistics Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	1.61	0.00%	0.41	0.00%
UTI - Transportation and Logistics Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 25 TO Mar 26	0.72	0.00%	0.00	0.00%
UTI - Transportation and Logistics Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	35.01	0.00%	0.66	0.00%
UTI - Transportation and Logistics Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	67.27	0.00%	1.38	0.00%
UTI - Transportation and Logistics Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	15.18	0.00%	1.89	0.00%
UTI - Transportation and Logistics Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	117.81	0.00%	4.28	0.00%
UTI Aggressive Hybrid Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	104.87	0.00%	1.44	0.00%
UTI Aggressive Hybrid Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	78.46	0.00%	2.51	0.00%
UTI Aggressive Hybrid Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.02	0.00%	0.03	0.00%
UTI Aggressive Hybrid Fund	Saurashtra Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.04	0.00%
UTI Aggressive Hybrid Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	16.19	0.00%	0.24	0.00%
UTI Aggressive Hybrid Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 25 TO Mar 26	1.25	0.00%	0.03	0.00%
UTI Aggressive Hybrid Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	7.97	0.00%	0.15	0.00%
UTI Aggressive Hybrid Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	206.32	0.00%	1.65	0.00%
UTI Aggressive Hybrid Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	5.79	0.00%	0.72	0.00%
UTI Aggressive Hybrid Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	212.87	0.00%	5.00	0.00%
UTI Low Duration Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	5.43	0.00%	0.00	0.00%
UTI Low Duration Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	15.37	0.00%	0.01	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Low Duration Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Low Duration Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Low Duration Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.01	0.00%	0.00	0.00%
UTI Low Duration Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	65.13	0.00%	0.00	0.00%
UTI Low Duration Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	0.01	0.00%	0.00	0.00%
UTI - Banking and Financial Services Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.53	0.00%	0.02	0.00%
UTI - Banking and Financial Services Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	4.85	0.00%	0.22	0.00%
UTI - Banking and Financial Services Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.12	0.00%	0.02	0.00%
UTI - Banking and Financial Services Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	1.27	0.00%	0.18	0.00%
UTI - Banking and Financial Services Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 25 TO Mar 26	0.22	0.00%	0.00	0.00%
UTI - Banking and Financial Services Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	5.56	0.00%	0.22	0.00%
UTI - Banking and Financial Services Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	5.41	0.00%	0.46	0.00%
UTI - Banking and Financial Services Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	5.60	0.00%	0.40	0.00%
UTI - Banking and Financial Services Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	33.81	0.00%	2.24	0.00%
UTI Medium to Long Duration Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.61	0.00%	0.04	0.00%
UTI Medium to Long Duration Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.09	0.00%	0.05	0.00%
UTI Medium to Long Duration Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.10	0.00%	0.00	0.00%
UTI Medium to Long Duration Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.07	0.00%
UTI Medium to Long Duration Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	0.95	0.00%	0.10	0.00%
UTI Medium to Long Duration Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.03	0.00%
UTI Banking & PSU Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	2.35	0.00%	0.01	0.00%
UTI Banking & PSU Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Banking & PSU Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.02	0.00%
UTI Banking & PSU Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Banking & PSU Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	0.70	0.00%	0.01	0.00%
UTI Banking & PSU Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	0.11	0.00%	0.00	0.00%
UTI Banking & PSU Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	0.37	0.00%	0.31	0.00%
UTI Children's Hybrid Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.24	0.00%	0.03	0.00%
UTI Children's Hybrid Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Children's Hybrid Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.07	0.00%	0.02	0.00%
UTI Children's Hybrid Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.02	0.00%
UTI Children's Hybrid Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	0.10	0.00%	0.14	0.00%
UTI Children's Hybrid Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	0.03	0.00%	0.07	0.00%
UTI Children's Hybrid Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	0.24	0.00%	0.18	0.00%
UTI Children's Equity Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Children's Equity Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	5.11	0.00%	0.38	0.00%
UTI Children's Equity Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.77	0.00%	0.02	0.00%
UTI Children's Equity Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI Children's Equity Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	1.67	0.00%	0.26	0.00%
UTI Children's Equity Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.16	0.00%
UTI Children's Equity Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	5.45	0.00%	0.80	0.00%
UTI - Corporate Bond Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	1.32	0.00%	0.01	0.00%
UTI - Corporate Bond Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.12	0.00%	0.02	0.00%
UTI - Corporate Bond Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	100.43	0.00%	0.02	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Corporate Bond Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	1.13	0.00%	0.09	0.00%
UTI - Corporate Bond Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	0.05	0.00%	0.03	0.00%
UTI - Corporate Bond Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	0.71	0.00%	0.02	0.00%
UTI - Credit Risk Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	2.00	0.00%	0.00	0.00%
UTI - Credit Risk Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.23	0.00%
UTI - Credit Risk Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI - Credit Risk Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	0.43	0.00%	0.01	0.00%
UTI - Credit Risk Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.05	0.00%
UTI - Liquid Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Liquid Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	736.18	0.00%	0.22	0.00%
UTI - Liquid Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	4.00	0.00%	0.00	0.00%
UTI - Liquid Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.03	0.00%
UTI - Liquid Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	5.02	0.00%	0.01	0.00%
UTI - Liquid Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	87.18	0.00%	0.01	0.00%
UTI - Liquid Fund	LICHFL Financial Services Limited	Group co. of sponsor	Apr 25 TO Mar 26	12,999.35	0.01%	0.43	0.00%
UTI - Liquid Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	3.74	0.00%	0.00	0.00%
UTI - Liquid Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	589.09	0.00%	0.01	0.00%
UTI - Dynamic Bond Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	3.64	0.00%	0.14	0.00%
UTI - Dynamic Bond Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.11	0.00%	0.17	0.00%
UTI - Dynamic Bond Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Dynamic Bond Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.05	0.00%
UTI - Dynamic Bond Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.21	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Dynamic Bond Fund	Mylead Fintech Private Ltd.	Associate	Apr 25 TO Mar 26	0.01	0.00%	0.00	0.00%
UTI - Dynamic Bond Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	0.36	0.00%	0.05	0.00%
UTI - Dynamic Bond Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	6.13	0.00%	0.07	0.00%
UTI - Dividend Yield Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	8.33	0.00%	0.20	0.00%
UTI - Dividend Yield Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	19.39	0.00%	3.41	0.00%
UTI - Dividend Yield Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.20	0.00%	0.06	0.00%
UTI - Dividend Yield Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	15.74	0.00%	1.67	0.00%
UTI - Dividend Yield Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	1.67	0.00%	0.31	0.00%
UTI - Dividend Yield Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	11.53	0.00%	1.40	0.00%
UTI - Dividend Yield Fund	LICHFL Financial Services Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Dividend Yield Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	3.43	0.00%	0.87	0.00%
UTI - Dividend Yield Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	48.81	0.00%	11.96	0.01%
UTI - Flexi Cap Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	28.37	0.00%	2.69	0.00%
UTI - Flexi Cap Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	319.76	0.00%	18.51	0.02%
UTI - Flexi Cap Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.51	0.00%	0.15	0.00%
UTI - Flexi Cap Fund	Saurashtra Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.03	0.00%
UTI - Flexi Cap Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	3.71	0.00%	25.64	0.03%
UTI - Flexi Cap Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 25 TO Mar 26	4.32	0.00%	0.05	0.00%
UTI - Flexi Cap Fund	BOB Capital Markets Ltd	Group co. of sponsor	Apr 25 TO Mar 26	0.40	0.00%	0.00	0.00%
UTI - Flexi Cap Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	97.41	0.00%	15.41	0.02%
UTI - Flexi Cap Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	393.80	0.00%	16.87	0.02%
UTI - Flexi Cap Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	94.14	0.00%	8.11	0.01%

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Flexi Cap Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	1,096.95	0.00%	47.38	0.05%
UTI - Equity Savings Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	1.21	0.00%	0.02	0.00%
UTI - Equity Savings Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	3.70	0.00%	0.27	0.00%
UTI - Equity Savings Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Equity Savings Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	3.70	0.00%	0.33	0.00%
UTI - Equity Savings Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	0.45	0.00%	0.44	0.00%
UTI - Equity Savings Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	0.03	0.00%	0.03	0.00%
UTI - Equity Savings Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	34.33	0.00%	0.10	0.00%
UTI ELSS Tax Saver Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	3.52	0.00%	0.28	0.00%
UTI ELSS Tax Saver Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	11.71	0.00%	3.24	0.00%
UTI ELSS Tax Saver Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.04	0.00%
UTI ELSS Tax Saver Fund	Saurashtra Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	0.12	0.00%	0.02	0.00%
UTI ELSS Tax Saver Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	2.44	0.00%	0.42	0.00%
UTI ELSS Tax Saver Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	5.48	0.00%	0.35	0.00%
UTI ELSS Tax Saver Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	15.52	0.00%	2.09	0.00%
UTI ELSS Tax Saver Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	16.87	0.00%	2.46	0.00%
UTI ELSS Tax Saver Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	97.23	0.00%	8.77	0.01%
UTI Focused Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	2.10	0.00%	0.28	0.00%
UTI Focused Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	28.74	0.00%	3.84	0.00%
UTI Focused Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI Focused Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.48	0.00%	0.00	0.00%
UTI Focused Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 25 TO Mar 26	0.12	0.00%	0.00	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

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Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Focused Fund	BOB Capital Markets Ltd	Group co. of sponsor	Apr 25 TO Mar 26	0.18	0.00%	0.00	0.00%
UTI Focused Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	5.69	0.00%	0.91	0.00%
UTI Focused Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	33.13	0.00%	6.34	0.01%
UTI Focused Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	1.56	0.00%	0.08	0.00%
UTI Focused Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	73.49	0.00%	4.71	0.00%
UTI Balanced Advantage Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	23.40	0.00%	0.42	0.00%
UTI Balanced Advantage Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	78.93	0.00%	8.32	0.01%
UTI Balanced Advantage Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.03	0.00%
UTI Balanced Advantage Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	1.20	0.00%	0.01	0.00%
UTI Balanced Advantage Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 25 TO Mar 26	2.46	0.00%	0.07	0.00%
UTI Balanced Advantage Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.97	0.00%	1.08	0.00%
UTI Balanced Advantage Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	436.57	0.00%	14.26	0.01%
UTI Balanced Advantage Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	56.22	0.00%	6.53	0.01%
UTI Quant Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	20.64	0.00%	0.59	0.00%
UTI Quant Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	44.00	0.00%	5.40	0.01%
UTI Quant Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI Quant Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.46	0.00%	0.00	0.00%
UTI Quant Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 25 TO Mar 26	0.47	0.00%	0.00	0.00%
UTI Quant Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.09	0.00%	0.00	0.00%
UTI Quant Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	16.32	0.00%	6.54	0.01%
UTI Quant Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	1.00	0.00%	0.00	0.00%
UTI Quant Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	37.73	0.00%	2.23	0.00%

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Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Innovation Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	1.84	0.00%	0.20	0.00%
UTI Innovation Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	22.89	0.00%	4.48	0.00%
UTI Innovation Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.02	0.00%
UTI Innovation Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.24	0.00%	0.00	0.00%
UTI Innovation Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 25 TO Mar 26	1.17	0.00%	0.02	0.00%
UTI Innovation Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.65	0.00%	0.01	0.00%
UTI Innovation Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	20.70	0.00%	0.87	0.00%
UTI Innovation Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	0.66	0.00%	0.00	0.00%
UTI Innovation Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	33.68	0.00%	1.00	0.00%
UTI - Floater Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Floater Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.02	0.00%
UTI - Floater Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Floater Fund	Mylead Fintech Private Ltd.	Associate	Apr 25 TO Mar 26	0.01	0.00%	0.00	0.00%
UTI - Floater Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	0.92	0.00%	0.02	0.00%
UTI - Floater Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	4.00	0.00%	0.01	0.00%
UTI - Floater Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	3.60	0.00%	0.01	0.00%
UTI Income Plus Arbitrage Active Fund of Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	2.64	0.00%	0.01	0.00%
UTI Income Plus Arbitrage Active Fund of Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	64.41	0.00%	0.19	0.00%
UTI Income Plus Arbitrage Active Fund of Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	0.88	0.00%	0.01	0.00%
UTI Income Plus Arbitrage Active Fund of Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	2.76	0.00%	0.01	0.00%
UTI Ultra Short Duration Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	26.24	0.00%	0.08	0.00%
UTI Ultra Short Duration Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	39.62	0.00%	0.52	0.00%

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Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Ultra Short Duration Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Ultra Short Duration Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	7.01	0.00%	0.02	0.00%
UTI Ultra Short Duration Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	7.92	0.00%	0.16	0.00%
UTI Ultra Short Duration Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Ultra Short Duration Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	130.63	0.00%	1.00	0.00%
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.03	0.00%
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Overnight Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	17.65	0.00%	0.00	0.00%
UTI - Overnight Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	702.24	0.00%	0.03	0.00%
UTI - Overnight Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Overnight Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	2.09	0.00%	0.00	0.00%
UTI - Overnight Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Overnight Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	538.64	0.00%	0.01	0.00%
UTI - Overnight Fund	LICHFL Financial Services Limited	Group co. of sponsor	Apr 25 TO Mar 26	19,24,130.79	2.04%	4.27	0.00%
UTI - Overnight Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Overnight Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	1,523.84	0.00%	0.02	0.00%
UTI Gilt Fund with 10 year Constant Duration	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Gilt Fund with 10 year Constant Duration	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.84	0.00%	0.01	0.00%

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Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Gilt Fund with 10 year Constant Duration	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Gilt Fund with 10 year Constant Duration	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	0.18	0.00%	0.07	0.00%
UTI Gilt Fund with 10 year Constant Duration	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	0.28	0.00%	0.04	0.00%
UTI - Gilt Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.11	0.00%	0.07	0.00%
UTI - Gilt Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.02	0.00%
UTI - Gilt Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.06	0.00%
UTI - Gilt Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.14	0.00%
UTI - Gilt Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.07	0.00%	0.01	0.00%
UTI - Gilt Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.60	0.00%
UTI - Gilt Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	0.22	0.00%	0.00	0.00%
UTI - Gilt Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	0.39	0.00%	0.02	0.00%
UTI - Healthcare Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	5.63	0.00%	0.33	0.00%
UTI - Healthcare Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	17.50	0.00%	0.80	0.00%
UTI - Healthcare Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.20	0.00%	0.01	0.00%
UTI - Healthcare Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.16	0.00%	0.01	0.00%
UTI - Healthcare Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	6.89	0.00%	0.37	0.00%
UTI - Healthcare Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	16.16	0.00%	0.24	0.00%
UTI - Healthcare Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	0.43	0.00%	0.02	0.00%
UTI - Healthcare Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	30.25	0.00%	1.17	0.00%
UTI Gold ETF Fund of Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	237.52	0.00%	0.45	0.00%
UTI Gold ETF Fund of Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	47.52	0.00%	0.15	0.00%
UTI Gold ETF Fund of Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.03	0.00%	0.00	0.00%

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Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Gold ETF Fund of Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.83	0.00%	0.00	0.00%
UTI Gold ETF Fund of Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 25 TO Mar 26	0.27	0.00%	0.00	0.00%
UTI Gold ETF Fund of Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.76	0.00%	0.00	0.00%
UTI Gold ETF Fund of Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	130.26	0.00%	0.09	0.00%
UTI Gold ETF Fund of Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	2.84	0.00%	0.00	0.00%
UTI Gold ETF Fund of Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	178.96	0.00%	0.37	0.00%
UTI - Infrastructure Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	5.83	0.00%	0.22	0.00%
UTI - Infrastructure Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	11.15	0.00%	2.37	0.00%
UTI - Infrastructure Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.03	0.00%
UTI - Infrastructure Fund	Saurashtra Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI - Infrastructure Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.12	0.00%	0.43	0.00%
UTI - Infrastructure Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.01	0.00%	0.06	0.00%
UTI - Infrastructure Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	7.65	0.00%	0.50	0.00%
UTI - Infrastructure Fund	LICHFL Financial Services Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.06	0.00%	0.00	0.00%
UTI - Infrastructure Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	0.12	0.00%	0.02	0.00%
UTI - Infrastructure Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	21.02	0.00%	1.58	0.00%
UTI Long Duration Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.19	0.00%	0.01	0.00%
UTI Long Duration Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI BSE Low Volatility Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	2.82	0.00%	0.02	0.00%
UTI BSE Low Volatility Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	5.01	0.00%	0.33	0.00%
UTI BSE Low Volatility Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI BSE Low Volatility Index Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	1.12	0.00%	0.00	0.00%

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Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI BSE Low Volatility Index Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 25 TO Mar 26	0.01	0.00%	0.00	0.00%
UTI BSE Low Volatility Index Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.30	0.00%	0.01	0.00%
UTI BSE Low Volatility Index Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	10.54	0.00%	0.28	0.00%
UTI BSE Low Volatility Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	108.24	0.00%	1.27	0.00%
UTI - India Consumer Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	3.98	0.00%	0.07	0.00%
UTI - India Consumer Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	1.60	0.00%	0.06	0.00%
UTI - India Consumer Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - India Consumer Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.69	0.00%
UTI - India Consumer Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.52	0.00%	0.02	0.00%
UTI - India Consumer Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	2.78	0.00%	0.10	0.00%
UTI - India Consumer Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	7.37	0.00%	0.39	0.00%
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.02	0.00%
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.02	0.00%
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.13	0.00%
UTI Multi Cap Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	143.01	0.00%	0.99	0.00%
UTI Multi Cap Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	507.18	0.00%	4.41	0.00%
UTI Multi Cap Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	21.46	0.00%	0.17	0.00%
UTI Multi Cap Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	14.65	0.00%	0.00	0.00%
UTI Multi Cap Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 25 TO Mar 26	1.68	0.00%	0.01	0.00%
UTI Multi Cap Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.81	0.00%	0.00	0.00%
UTI Multi Cap Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	1,080.33	0.00%	11.06	0.01%

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Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Multi Cap Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	1.36	0.00%	0.00	0.00%
UTI Multi Cap Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	213.17	0.00%	1.58	0.00%
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.02	0.00%
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.04	0.00%
UTI - Mid Cap Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	21.81	0.00%	0.88	0.00%
UTI - Mid Cap Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	219.24	0.00%	8.44	0.01%
UTI - Mid Cap Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	2.12	0.00%	0.10	0.00%
UTI - Mid Cap Fund	Saurashtra Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	0.12	0.00%	0.15	0.00%
UTI - Mid Cap Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	6.74	0.00%	0.43	0.00%
UTI - Mid Cap Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 25 TO Mar 26	5.45	0.00%	0.07	0.00%
UTI - Mid Cap Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	23.50	0.00%	4.31	0.00%
UTI - Mid Cap Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	197.88	0.00%	5.22	0.01%
UTI - Mid Cap Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	57.26	0.00%	5.50	0.01%
UTI - Mid Cap Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	870.60	0.00%	35.46	0.03%
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	8.93	0.00%	0.07	0.00%
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	11.78	0.00%	0.49	0.00%
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	13.07	0.00%	0.01	0.00%
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	7.99	0.00%	0.09	0.00%
UTI - MNC Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	5.87	0.00%	0.66	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

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Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - MNC Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	7.48	0.00%	0.55	0.00%
UTI - MNC Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI - MNC Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	1.94	0.00%	0.23	0.00%
UTI - MNC Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	1.81	0.00%	0.34	0.00%
UTI - MNC Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	13.56	0.00%	0.72	0.00%
UTI - MNC Fund	LICHFL Financial Services Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.06	0.00%	0.01	0.00%
UTI - MNC Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	13.99	0.00%	1.00	0.00%
UTI - MNC Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	66.64	0.00%	6.13	0.01%
UTI Large & Mid Cap Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	197.97	0.00%	2.35	0.00%
UTI Large & Mid Cap Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	494.15	0.00%	10.93	0.01%
UTI Large & Mid Cap Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.72	0.00%	0.03	0.00%
UTI Large & Mid Cap Fund	Saurashtra Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.04	0.00%
UTI Large & Mid Cap Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	6.24	0.00%	0.83	0.00%
UTI Large & Mid Cap Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 25 TO Mar 26	4.04	0.00%	0.04	0.00%
UTI Large & Mid Cap Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	76.46	0.00%	3.89	0.00%
UTI Large & Mid Cap Fund	Mylead Fintech Private Ltd.	Associate	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Large & Mid Cap Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	325.06	0.00%	5.16	0.01%
UTI Large & Mid Cap Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	10.66	0.00%	1.07	0.00%
UTI Large & Mid Cap Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	407.48	0.00%	8.01	0.01%
UTI Conservative Hybrid Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	16.13	0.00%	0.16	0.00%
UTI Conservative Hybrid Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	1.87	0.00%	0.21	0.00%
UTI Conservative Hybrid Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.02	0.00%	0.00	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

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Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

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Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Conservative Hybrid Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.41	0.00%	0.17	0.00%
UTI Conservative Hybrid Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.90	0.00%	0.03	0.00%
UTI Conservative Hybrid Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	59.77	0.00%	0.35	0.00%
UTI Conservative Hybrid Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	0.01	0.00%	0.00	0.00%
UTI Conservative Hybrid Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	4.58	0.00%	0.20	0.00%
UTI - Money Market Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	31.08	0.00%	0.01	0.00%
UTI - Money Market Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	150.57	0.00%	0.10	0.00%
UTI - Money Market Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI - Money Market Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.01	0.00%	0.00	0.00%
UTI - Money Market Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	179.73	0.00%	0.03	0.00%
UTI - Money Market Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	80.38	0.00%	0.02	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	6.00	0.00%	0.04	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	5.84	0.00%	0.14	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.05	0.00%	0.00	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 25 TO Mar 26	0.11	0.00%	0.00	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	1.07	0.00%	0.02	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	Mylead Fintech Private Ltd.	Associate	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	3.73	0.00%	0.17	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	22.26	0.00%	0.21	0.00%
UTI - Large Cap Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	8.48	0.00%	0.45	0.00%
UTI - Large Cap Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	165.37	0.00%	12.39	0.01%

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Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Large Cap Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.53	0.00%	0.03	0.00%
UTI - Large Cap Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	1.94	0.00%	4.10	0.00%
UTI - Large Cap Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 25 TO Mar 26	10.51	0.00%	0.15	0.00%
UTI - Large Cap Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	19.93	0.00%	1.12	0.00%
UTI - Large Cap Fund	Mylead Fintech Private Ltd.	Associate	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Large Cap Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	172.13	0.00%	10.40	0.01%
UTI - Large Cap Fund	LICHFL Financial Services Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Large Cap Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	17.12	0.00%	1.18	0.00%
UTI - Large Cap Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	554.15	0.00%	27.98	0.03%
UTI Medium Duration Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	1.52	0.00%	0.01	0.00%
UTI Medium Duration Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.30	0.00%	0.00	0.00%
UTI Medium Duration Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	1.20	0.00%	0.23	0.00%
UTI Nifty Alpha Low-Volatility 30 Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.62	0.00%	0.01	0.00%
UTI Nifty Alpha Low-Volatility 30 Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	2.55	0.00%	0.41	0.00%
UTI Nifty Alpha Low-Volatility 30 Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Nifty Alpha Low-Volatility 30 Index Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	0.22	0.00%	0.09	0.00%
UTI Nifty Alpha Low-Volatility 30 Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	3.80	0.00%	0.26	0.00%
UTI Nifty 50 Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	660.78	0.00%	1.33	0.00%
UTI Nifty 50 Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	283.47	0.00%	0.76	0.00%
UTI Nifty 50 Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	10.44	0.00%	0.03	0.00%
UTI Nifty 50 Index Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.78	0.00%	3.10	0.00%
UTI Nifty 50 Index Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 25 TO Mar 26	8.96	0.00%	0.01	0.00%

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Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Nifty 50 Index Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	114.88	0.00%	0.45	0.00%
UTI Nifty 50 Index Fund	Mylead Fintech Private Ltd.	Associate	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI Nifty 50 Index Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	154.93	0.00%	0.44	0.00%
UTI Nifty 50 Index Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	0.13	0.00%	0.01	0.00%
UTI Nifty 50 Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	785.34	0.00%	1.96	0.00%
UTI Nifty 200 Momentum 30 Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	36.87	0.00%	0.46	0.00%
UTI Nifty 200 Momentum 30 Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	89.03	0.00%	1.37	0.00%
UTI Nifty 200 Momentum 30 Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.10	0.00%	0.00	0.00%
UTI Nifty 200 Momentum 30 Index Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	14.46	0.00%	0.52	0.00%
UTI Nifty 200 Momentum 30 Index Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 25 TO Mar 26	1.32	0.00%	0.01	0.00%
UTI Nifty 200 Momentum 30 Index Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	40.77	0.00%	0.67	0.00%
UTI Nifty 200 Momentum 30 Index Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	91.08	0.00%	1.45	0.00%
UTI Nifty 200 Momentum 30 Index Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	0.60	0.00%	0.00	0.00%
UTI Nifty 200 Momentum 30 Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	225.63	0.00%	2.17	0.00%
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	4.50	0.00%	0.00	0.00%
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.02	0.00%
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Nifty Midcap 150 Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	11.12	0.00%	0.06	0.00%
UTI Nifty Midcap 150 Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	2.15	0.00%	0.16	0.00%
UTI Nifty Midcap 150 Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI Nifty Midcap 150 Index Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	7.37	0.00%	0.07	0.00%
UTI Nifty Midcap 150 Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	2.14	0.00%	0.10	0.00%

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

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Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Nifty SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Nifty SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.06	0.00%
UTI Nifty SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.03	0.00%
UTI Nifty SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Nifty 200 Quality 30 Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	4.85	0.00%	0.18	0.00%
UTI Nifty 200 Quality 30 Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	11.71	0.00%	0.79	0.00%
UTI Nifty 200 Quality 30 Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.03	0.00%
UTI Nifty 200 Quality 30 Index Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Nifty 200 Quality 30 Index Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.27	0.00%	0.00	0.00%
UTI Nifty 200 Quality 30 Index Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	19.23	0.00%	0.08	0.00%
UTI Nifty 200 Quality 30 Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	27.87	0.00%	0.58	0.00%
UTI Nifty Private Bank Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	3.95	0.00%	0.25	0.00%
UTI Nifty Private Bank Index Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.02	0.00%
UTI Nifty Private Bank Index Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	7.30	0.00%	0.03	0.00%
UTI Nifty Private Bank Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	6.10	0.00%	0.19	0.00%
UTI Nifty 500 Value 50 Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	27.08	0.00%	0.30	0.00%
UTI Nifty 500 Value 50 Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	11.20	0.00%	0.44	0.00%
UTI Nifty 500 Value 50 Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.12	0.00%	0.00	0.00%
UTI Nifty 500 Value 50 Index Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.10	0.00%	0.00	0.00%
UTI Nifty 500 Value 50 Index Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 25 TO Mar 26	2.66	0.00%	0.03	0.00%
UTI Nifty 500 Value 50 Index Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	7.36	0.00%	0.02	0.00%
UTI Nifty 500 Value 50 Index Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	53.93	0.00%	0.12	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

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Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Nifty 500 Value 50 Index Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	0.21	0.00%	0.00	0.00%
UTI Nifty 500 Value 50 Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	55.05	0.00%	0.70	0.00%
UTI NIFTY50 Equal Weight Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	40.85	0.00%	0.18	0.00%
UTI NIFTY50 Equal Weight Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	2.23	0.00%	0.05	0.00%
UTI NIFTY50 Equal Weight Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.61	0.00%	0.00	0.00%
UTI NIFTY50 Equal Weight Index Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 25 TO Mar 26	0.10	0.00%	0.00	0.00%
UTI NIFTY50 Equal Weight Index Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	2.78	0.00%	0.04	0.00%
UTI NIFTY50 Equal Weight Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	12.98	0.00%	0.19	0.00%
UTI - Nifty Next 50 Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	175.83	0.00%	1.34	0.00%
UTI - Nifty Next 50 Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	54.25	0.00%	0.60	0.00%
UTI - Nifty Next 50 Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.30	0.00%	0.02	0.00%
UTI - Nifty Next 50 Index Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.30	0.00%	0.00	0.00%
UTI - Nifty Next 50 Index Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 25 TO Mar 26	2.93	0.00%	0.01	0.00%
UTI - Nifty Next 50 Index Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	50.04	0.00%	0.59	0.00%
UTI - Nifty Next 50 Index Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	49.70	0.00%	0.28	0.00%
UTI - Nifty Next 50 Index Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	0.72	0.00%	0.01	0.00%
UTI - Nifty Next 50 Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	221.69	0.00%	1.49	0.00%
UTI Nifty India Manufacturing Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	7.49	0.00%	0.02	0.00%
UTI Nifty India Manufacturing Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	6.16	0.00%	0.03	0.00%
UTI Nifty India Manufacturing Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Nifty India Manufacturing Index Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	0.40	0.00%	0.02	0.00%
UTI Nifty India Manufacturing Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	3.34	0.00%	0.06	0.00%
UTI Value Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	12.94	0.00%	0.71	0.00%
UTI Value Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	172.06	0.00%	12.52	0.01%
UTI Value Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	1.18	0.00%	0.07	0.00%
UTI Value Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	13.80	0.00%	2.79	0.00%

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Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Value Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 25 TO Mar 26	6.93	0.00%	0.08	0.00%
UTI Value Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	16.18	0.00%	2.43	0.00%
UTI Value Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	86.32	0.00%	3.96	0.00%
UTI Value Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	21.51	0.00%	2.22	0.00%
UTI Value Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	321.81	0.00%	18.40	0.02%
UTI Retirement Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI Retirement Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	1.68	0.00%	0.26	0.00%
UTI Retirement Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	9.43	0.00%	0.07	0.00%
UTI Retirement Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 25 TO Mar 26	0.10	0.00%	0.00	0.00%
UTI Retirement Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	1.93	0.00%	0.05	0.00%
UTI Retirement Fund	Mylead Fintech Private Ltd.	Associate	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI Retirement Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	7.33	0.00%	0.58	0.00%
UTI Retirement Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	8.78	0.00%	0.95	0.00%
UTI Retirement Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	5.78	0.00%	0.69	0.00%
UTI Nifty500 Shariah Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	5.50	0.00%	0.00	0.00%
UTI Nifty500 Shariah Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	21.76	0.00%	0.00	0.00%
UTI Nifty500 Shariah Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	1.80	0.00%	0.00	0.00%
UTI Nifty500 Shariah Index Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	6.04	0.00%	0.00	0.00%
UTI Nifty500 Shariah Index Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.01	0.00%	0.00	0.00%
UTI Nifty500 Shariah Index Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	31.28	0.00%	0.00	0.00%
UTI Nifty500 Shariah Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	23.66	0.00%	0.00	0.00%
UTI BSE Housing Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	4.44	0.00%	0.01	0.00%
UTI BSE Housing Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI BSE Housing Index Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	0.45	0.00%	0.01	0.00%
UTI BSE Housing Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	4.70	0.00%	0.07	0.00%
UTI Silver ETF Fund of Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	158.20	0.00%	0.09	0.00%
UTI Silver ETF Fund of Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	15.18	0.00%	0.01	0.00%
UTI Silver ETF Fund of Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	3.44	0.00%	0.00	0.00%
UTI Silver ETF Fund of Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	1.22	0.00%	0.00	0.00%
UTI Silver ETF Fund of Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	87.13	0.00%	0.06	0.00%
UTI Silver ETF Fund of Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	161.92	0.00%	0.08	0.00%
UTI - Arbitrage Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	32.55	0.00%	0.09	0.00%
UTI - Arbitrage Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	1,438.22	0.00%	5.07	0.00%
UTI - Arbitrage Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Arbitrage Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.98	0.00%
UTI - Arbitrage Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	87.87	0.00%	0.33	0.00%
UTI - Arbitrage Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	140.00	0.00%	2.43	0.00%
UTI - Arbitrage Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	0.06	0.00%	0.00	0.00%
UTI - Arbitrage Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	6.75	0.00%	0.30	0.00%
UTI CRISIL SDL Maturity June 2027 Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.12	0.00%	0.00	0.00%
UTI CRISIL SDL Maturity June 2027 Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI CRISIL SDL Maturity June 2027 Index Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI CRISIL SDL Maturity June 2027 Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.74	0.00%
UTI BSE Sensex Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	7.70	0.00%	0.03	0.00%
UTI BSE Sensex Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	4.97	0.00%	0.05	0.00%
UTI BSE Sensex Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI BSE Sensex Index Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.12	0.00%	0.00	0.00%
UTI BSE Sensex Index Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	7.30	0.00%	0.00	0.00%
UTI BSE Sensex Index Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	4.14	0.00%	0.01	0.00%
UTI BSE Sensex Index Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI BSE Sensex Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	19.23	0.00%	0.08	0.00%
UTI CRISIL SDL Maturity April 2033 Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	8.05	0.00%	0.01	0.00%
UTI CRISIL SDL Maturity April 2033 Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI CRISIL SDL Maturity April 2033 Index Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI CRISIL SDL Maturity April 2033 Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	0.32	0.00%	0.01	0.00%
UTI Small Cap Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	15.86	0.00%	0.69	0.00%
UTI Small Cap Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	111.60	0.00%	9.13	0.01%
UTI Small Cap Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	1.39	0.00%	0.01	0.00%
UTI Small Cap Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	2.04	0.00%	0.00	0.00%
UTI Small Cap Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 25 TO Mar 26	4.72	0.00%	0.05	0.00%
UTI Small Cap Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	10.74	0.00%	1.30	0.00%
UTI Small Cap Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	315.76	0.00%	8.11	0.01%
UTI Small Cap Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	5.25	0.00%	0.73	0.00%
UTI Small Cap Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	428.70	0.00%	11.00	0.01%
UTI Short Duration Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	4.50	0.00%	0.03	0.00%
UTI Short Duration Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	1.70	0.00%	0.09	0.00%
UTI Short Duration Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.10	0.00%
UTI Short Duration Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.06	0.00%	0.03	0.00%
UTI Short Duration Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.34	0.00%
UTI Short Duration Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	6.54	0.00%	0.09	0.00%
UTI - Unit Linked Insurance Plan	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.29	0.00%	0.17	0.00%
UTI - Unit Linked Insurance Plan	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	0.53	0.00%	0.00	0.00%
UTI - Unit Linked Insurance Plan	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI - Unit Linked Insurance Plan	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	2.00	0.00%	0.16	0.00%
UTI - Unit Linked Insurance Plan	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	0.43	0.00%	0.10	0.00%
UTI - Unit Linked Insurance Plan	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	4.47	0.00%	1.42	0.00%
UTI Multi Asset Allocation Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	127.19	0.00%	0.94	0.00%
UTI Multi Asset Allocation Fund	IDBI Bank Limited	Group co. of sponsor	Apr 25 TO Mar 26	536.23	0.00%	15.61	0.02%
UTI Multi Asset Allocation Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 25 TO Mar 26	0.65	0.00%	0.09	0.00%
UTI Multi Asset Allocation Fund	STATE BANK OF INDIA	Sponsor	Apr 25 TO Mar 26	6.04	0.00%	0.09	0.00%
UTI Multi Asset Allocation Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 25 TO Mar 26	6.76	0.00%	0.09	0.00%
UTI Multi Asset Allocation Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 25 TO Mar 26	1,484.84	0.00%	34.97	0.03%
UTI Multi Asset Allocation Fund	BANK OF BARODA	Sponsor	Apr 25 TO Mar 26	691.77	0.00%	8.56	0.01%
UTI Multi Asset Allocation Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 25 TO Mar 26	0.82	0.00%	0.13	0.00%
UTI Multi Asset Allocation Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 25 TO Mar 26	340.12	0.00%	10.16	0.01%
UTI - Transportation and Logistics Fund	Pramod Sharma	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.03	0.00%
UTI - Transportation and Logistics Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	3.82	0.00%	0.81	0.00%
UTI - Transportation and Logistics Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.25	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Transportation and Logistics Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.91	0.00%	0.01	0.00%
UTI - Transportation and Logistics Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	2.21	0.00%	0.06	0.00%
UTI - Transportation and Logistics Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.54	0.00%	0.43	0.00%
UTI - Transportation and Logistics Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.84	0.00%	0.09	0.00%
UTI - Transportation and Logistics Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.24	0.00%	0.15	0.00%
UTI - Transportation and Logistics Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.82	0.00%	0.01	0.00%
UTI Aggressive Hybrid Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	6.22	0.00%	0.88	0.00%
UTI Aggressive Hybrid Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.27	0.00%	0.34	0.00%
UTI Aggressive Hybrid Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	18.43	0.00%	0.44	0.00%
UTI Aggressive Hybrid Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.44	0.00%	0.65	0.00%
UTI Aggressive Hybrid Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.65	0.00%	1.82	0.00%
UTI Aggressive Hybrid Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.62	0.00%	0.10	0.00%
UTI Aggressive Hybrid Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.11	0.00%	0.16	0.00%
UTI Aggressive Hybrid Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	27.19	0.00%	0.06	0.00%
UTI Aggressive Hybrid Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.57	0.00%	0.30	0.00%
UTI Aggressive Hybrid Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.00	0.00%	0.01	0.00%
UTI Low Duration Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Banking and Financial Services Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.48	0.00%	0.25	0.00%
UTI - Banking and Financial Services Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.12	0.00%	0.22	0.00%
UTI - Banking and Financial Services Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.12	0.00%	0.00	0.00%
UTI - Banking and Financial Services Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.57	0.00%	0.17	0.00%
UTI - Banking and Financial Services Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.48	0.00%	0.10	0.00%
UTI - Banking and Financial Services Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	28.90	0.00%	0.78	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

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Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Banking and Financial Services Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.12	0.00%	0.00	0.00%
UTI - Banking and Financial Services Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.09	0.00%
UTI Medium to Long Duration Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Medium to Long Duration Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI Children's Hybrid Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	3.61	0.00%	1.59	0.00%
UTI Children's Hybrid Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.13	0.00%	0.06	0.00%
UTI Children's Hybrid Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	3.00	0.00%	0.03	0.00%
UTI Children's Hybrid Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.03	0.00%
UTI Children's Hybrid Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Children's Hybrid Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.11	0.00%
UTI Children's Hybrid Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Children's Hybrid Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.23	0.00%
UTI Children's Hybrid Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.08	0.00%
UTI Children's Equity Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.53	0.00%	0.64	0.00%
UTI Children's Equity Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.12	0.00%
UTI Children's Equity Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.62	0.00%	0.32	0.00%
UTI Children's Equity Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.12	0.00%	0.03	0.00%
UTI Children's Equity Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.03	0.00%
UTI Children's Equity Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI Children's Equity Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.64	0.00%	0.02	0.00%
UTI Children's Equity Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI Children's Equity Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.10	0.00%	0.00	0.00%
UTI - Corporate Bond Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.14	0.00%	0.05	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

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Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Corporate Bond Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Credit Risk Fund	Pramod Sharma	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI - Credit Risk Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.08	0.00%
UTI - Credit Risk Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Liquid Fund	Pramod Sharma	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	7.62	0.00%	0.01	0.00%
UTI - Liquid Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.00	0.00%	0.00	0.00%
UTI - Liquid Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	2.00	0.00%	0.00	0.00%
UTI - Liquid Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Liquid Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.02	0.00%	0.00	0.00%
UTI - Dynamic Bond Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.06	0.00%
UTI - Dividend Yield Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	5.29	0.00%	1.10	0.00%
UTI - Dividend Yield Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.68	0.00%	0.61	0.00%
UTI - Dividend Yield Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.33	0.00%	0.88	0.00%
UTI - Dividend Yield Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.28	0.00%	0.22	0.00%
UTI - Dividend Yield Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	4.61	0.00%	0.31	0.00%
UTI - Dividend Yield Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.71	0.00%	0.15	0.00%
UTI - Dividend Yield Fund	SUPRATIM ASH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.54	0.00%	0.00	0.00%
UTI - Dividend Yield Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	234.12	0.00%	0.25	0.00%
UTI - Dividend Yield Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.09	0.00%	0.64	0.00%
UTI - Dividend Yield Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.05	0.00%
UTI - Dividend Yield Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.53	0.00%	0.01	0.00%
UTI - Flexi Cap Fund	Pramod Sharma	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.64	0.00%
UTI - Flexi Cap Fund	Ritika Totlani	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.32	0.00%	0.02	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Flexi Cap Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	22.67	0.00%	2.41	0.00%
UTI - Flexi Cap Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.12	0.00%	0.46	0.00%
UTI - Flexi Cap Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	11.32	0.00%	0.27	0.00%
UTI - Flexi Cap Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	13.33	0.00%	1.36	0.00%
UTI - Flexi Cap Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.76	0.00%	0.72	0.00%
UTI - Flexi Cap Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	19.72	0.00%	1.86	0.00%
UTI - Flexi Cap Fund	S Sundararajan	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.02	0.00%
UTI - Flexi Cap Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.20	0.00%
UTI - Flexi Cap Fund	SUPRATIM ASH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.84	0.00%	0.00	0.00%
UTI - Flexi Cap Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	15.79	0.00%	0.02	0.00%
UTI - Flexi Cap Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	10.04	0.00%	0.60	0.00%
UTI - Flexi Cap Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI - Flexi Cap Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.90	0.00%	0.00	0.00%
UTI - Equity Savings Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI - Equity Savings Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Equity Savings Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Equity Savings Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Equity Savings Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.50	0.00%	0.01	0.00%
UTI - Equity Savings Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	156.09	0.00%	0.10	0.00%
UTI - Equity Savings Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.04	0.00%
UTI ELSS Tax Saver Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.55	0.00%	0.46	0.00%
UTI ELSS Tax Saver Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.21	0.00%
UTI ELSS Tax Saver Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	3.39	0.00%	0.07	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI ELSS Tax Saver Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	4.62	0.00%	0.93	0.00%
UTI ELSS Tax Saver Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.07	0.00%
UTI ELSS Tax Saver Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.39	0.00%
UTI ELSS Tax Saver Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	6.84	0.00%	0.18	0.00%
UTI ELSS Tax Saver Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	14.82	0.00%	0.01	0.00%
UTI ELSS Tax Saver Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.16	0.00%	0.80	0.00%
UTI ELSS Tax Saver Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.18	0.00%	0.01	0.00%
UTI Focused Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	7.99	0.00%	1.31	0.00%
UTI Focused Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.30	0.00%
UTI Focused Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	2.02	0.00%	0.06	0.00%
UTI Focused Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.06	0.00%	0.39	0.00%
UTI Focused Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI Focused Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.50	0.00%	0.09	0.00%
UTI Focused Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Focused Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.36	0.00%	0.00	0.00%
UTI Focused Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.15	0.00%
UTI Focused Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Balanced Advantage Fund	Pramod Sharma	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.12	0.00%
UTI Balanced Advantage Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	5.70	0.00%	0.72	0.00%
UTI Balanced Advantage Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.74	0.00%
UTI Balanced Advantage Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	14.36	0.00%	0.48	0.00%
UTI Balanced Advantage Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	2.40	0.00%	0.40	0.00%
UTI Balanced Advantage Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.81	0.00%	0.67	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

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Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Balanced Advantage Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Balanced Advantage Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	196.96	0.00%	0.31	0.00%
UTI Balanced Advantage Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.51	0.00%
UTI Balanced Advantage Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.40	0.00%	0.02	0.00%
UTI Quant Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.48	0.00%	0.01	0.00%
UTI Quant Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	5.80	0.00%	0.51	0.00%
UTI Quant Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.60	0.00%	0.18	0.00%
UTI Quant Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.14	0.00%	0.05	0.00%
UTI Quant Fund	S Sundararajan	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.52	0.00%	0.06	0.00%
UTI Quant Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	13.02	0.00%	0.49	0.00%
UTI Quant Fund	SUPRATIM ASH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.23	0.00%	0.00	0.00%
UTI Quant Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	65.33	0.00%	0.20	0.00%
UTI Quant Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Innovation Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.04	0.00%	0.17	0.00%
UTI Innovation Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	10.80	0.00%	0.24	0.00%
UTI Innovation Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	6.69	0.00%	0.83	0.00%
UTI Innovation Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.90	0.00%	0.01	0.00%
UTI Innovation Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI Innovation Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.32	0.00%	0.07	0.00%
UTI Innovation Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.13	0.00%
UTI Innovation Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.28	0.00%	0.01	0.00%
UTI - Floater Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	3.18	0.00%	0.12	0.00%
UTI - Floater Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

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Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Floater Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.87	0.00%	0.02	0.00%
UTI - Floater Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.02	0.00%
UTI - Floater Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.24	0.00%
UTI - Floater Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	51.52	0.00%	0.00	0.00%
UTI Ultra Short Duration Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	3.52	0.00%	0.03	0.00%
UTI Ultra Short Duration Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Ultra Short Duration Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	4.16	0.00%	0.00	0.00%
UTI Ultra Short Duration Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI Ultra Short Duration Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	4.50	0.00%	0.02	0.00%
UTI Ultra Short Duration Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.04	0.00%
UTI Ultra Short Duration Fund	S Sundararajan	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Ultra Short Duration Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.50	0.00%	0.00	0.00%
UTI Ultra Short Duration Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	2.00	0.00%	0.00	0.00%
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Overnight Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.27	0.00%	0.00	0.00%
UTI - Overnight Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	4.09	0.00%	0.00	0.00%
UTI - Overnight Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	16.44	0.00%	0.00	0.00%
UTI Gilt Fund with 10 year Constant Duration	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Healthcare Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.15	0.00%	0.17	0.00%
UTI - Healthcare Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Healthcare Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.36	0.00%	0.02	0.00%
UTI - Healthcare Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.12	0.00%	0.07	0.00%
UTI - Healthcare Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.86	0.00%	0.06	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

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Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Healthcare Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.16	0.00%	0.00	0.00%
UTI - Healthcare Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.03	0.00%
UTI Gold ETF Fund of Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	2.75	0.00%	0.00	0.00%
UTI Gold ETF Fund of Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.66	0.00%	0.01	0.00%
UTI Gold ETF Fund of Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.35	0.00%	0.02	0.00%
UTI Gold ETF Fund of Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	10.14	0.00%	0.01	0.00%
UTI Gold ETF Fund of Fund	S Sundararajan	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	2.00	0.00%	0.01	0.00%
UTI Gold ETF Fund of Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	156.05	0.00%	0.06	0.00%
UTI Gold ETF Fund of Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI - Infrastructure Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.05	0.00%
UTI - Infrastructure Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.23	0.00%
UTI - Infrastructure Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.24	0.00%	0.04	0.00%
UTI - Infrastructure Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.24	0.00%	0.20	0.00%
UTI - Infrastructure Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI - Infrastructure Fund	S Sundararajan	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Infrastructure Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI - Infrastructure Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.29	0.00%
UTI - Infrastructure Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.50	0.00%	0.00	0.00%
UTI Long Duration Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI BSE Low Volatility Index Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI BSE Low Volatility Index Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.12	0.00%	0.00	0.00%
UTI BSE Low Volatility Index Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI BSE Low Volatility Index Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

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Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI BSE Low Volatility Index Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.60	0.00%	0.00	0.00%
UTI - India Consumer Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.24	0.00%	0.09	0.00%
UTI - India Consumer Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - India Consumer Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI - India Consumer Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.03	0.00%
UTI - India Consumer Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.12	0.00%	0.03	0.00%
UTI - India Consumer Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	42.59	0.00%	0.15	0.00%
UTI - India Consumer Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.13	0.00%
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Multi Cap Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	9.91	0.00%	0.11	0.00%
UTI Multi Cap Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.20	0.00%	0.00	0.00%
UTI Multi Cap Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	91.90	0.00%	0.72	0.00%
UTI Multi Cap Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	24.94	0.00%	0.19	0.00%
UTI Multi Cap Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	10.00	0.00%	0.08	0.00%
UTI Multi Cap Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	8.22	0.00%	0.08	0.00%
UTI Multi Cap Fund	S Sundararajan	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	2.95	0.00%	0.03	0.00%
UTI Multi Cap Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	7.58	0.00%	0.09	0.00%
UTI Multi Cap Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	231.70	0.00%	0.40	0.00%
UTI Multi Cap Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	15.00	0.00%	0.18	0.00%
UTI Multi Cap Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.38	0.00%	0.00	0.00%
UTI Multi Cap Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	5.35	0.00%	0.06	0.00%
UTI - Mid Cap Fund	Pramod Sharma	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.26	0.00%	0.23	0.00%
UTI - Mid Cap Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	12.31	0.00%	2.05	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Mid Cap Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.12	0.00%	0.32	0.00%
UTI - Mid Cap Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	12.13	0.00%	0.27	0.00%
UTI - Mid Cap Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	24.29	0.00%	1.84	0.00%
UTI - Mid Cap Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.63	0.00%	1.41	0.00%
UTI - Mid Cap Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	17.77	0.00%	0.91	0.00%
UTI - Mid Cap Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	3.67	0.00%	0.17	0.00%
UTI - Mid Cap Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.15	0.00%	0.00	0.00%
UTI - Mid Cap Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.47	0.00%
UTI - Mid Cap Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.38	0.00%	0.02	0.00%
UTI - Mid Cap Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.11	0.00%	0.01	0.00%
UTI - MNC Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	4.78	0.00%	0.55	0.00%
UTI - MNC Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.05	0.00%
UTI - MNC Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.86	0.00%	0.02	0.00%
UTI - MNC Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.43	0.00%	0.06	0.00%
UTI - MNC Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.36	0.00%	0.19	0.00%
UTI - MNC Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.93	0.00%	0.25	0.00%
UTI - MNC Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.11	0.00%
UTI Large & Mid Cap Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	3.83	0.00%	0.72	0.00%
UTI Large & Mid Cap Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.24	0.00%	0.05	0.00%
UTI Large & Mid Cap Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	28.44	0.00%	0.47	0.00%
UTI Large & Mid Cap Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	19.44	0.00%	0.31	0.00%
UTI Large & Mid Cap Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.26	0.00%	0.03	0.00%
UTI Large & Mid Cap Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	27.46	0.00%	1.26	0.00%

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Large & Mid Cap Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	8.77	0.00%	0.43	0.00%
UTI Large & Mid Cap Fund	SUPRATIM ASH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.23	0.00%	0.00	0.00%
UTI Large & Mid Cap Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	40.96	0.00%	0.09	0.00%
UTI Large & Mid Cap Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	5.00	0.00%	0.15	0.00%
UTI Large & Mid Cap Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.38	0.00%	0.60	0.00%
UTI Large & Mid Cap Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	6.26	0.00%	0.08	0.00%
UTI Conservative Hybrid Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.65	0.00%	0.27	0.00%
UTI Conservative Hybrid Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI Conservative Hybrid Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Conservative Hybrid Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.04	0.00%
UTI Conservative Hybrid Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Conservative Hybrid Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.37	0.00%
UTI Conservative Hybrid Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	2.00	0.00%	0.00	0.00%
UTI Conservative Hybrid Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.04	0.00%
UTI - Money Market Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Money Market Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Money Market Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.27	0.00%	0.00	0.00%
UTI - Money Market Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Money Market Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Money Market Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI - Money Market Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.89	0.00%	0.00	0.00%
UTI - Money Market Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	4.00	0.00%	0.00	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.46	0.00%	0.03	0.00%

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Nifty Midcap 150 Quality 50 Index Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.02	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.28	0.00%	0.02	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.12	0.00%	0.00	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Large Cap Fund	Pramod Sharma	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.32	0.00%
UTI - Large Cap Fund	Ritika Totlani	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI - Large Cap Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	28.03	0.00%	3.66	0.00%
UTI - Large Cap Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	5.64	0.00%	2.44	0.00%
UTI - Large Cap Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	4.25	0.00%	0.13	0.00%
UTI - Large Cap Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	12.21	0.00%	1.14	0.00%
UTI - Large Cap Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.65	0.00%	0.60	0.00%
UTI - Large Cap Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	23.57	0.00%	2.74	0.00%
UTI - Large Cap Fund	S Sundararajan	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI - Large Cap Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.63	0.00%	0.15	0.00%
UTI - Large Cap Fund	SUPRATIM ASH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.57	0.00%	0.00	0.00%
UTI - Large Cap Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.70	0.00%	0.00	0.00%
UTI - Large Cap Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	88.21	0.00%	10.49	0.01%
UTI - Large Cap Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.10	0.00%	0.00	0.00%
UTI - Large Cap Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	5.92	0.00%	0.07	0.00%
UTI Medium Duration Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Nifty Alpha Low-Volatility 30 Index Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Nifty Alpha Low-Volatility 30 Index Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.06	0.00%	0.00	0.00%
UTI Nifty Alpha Low-Volatility 30 Index Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Nifty Alpha Low-Volatility 30 Index Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.02	0.00%
UTI Nifty 50 Index Fund	Pramod Sharma	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.81	0.00%	0.00	0.00%
UTI Nifty 50 Index Fund	Ritika Totlani	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.60	0.00%	0.00	0.00%
UTI Nifty 50 Index Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.07	0.00%	0.00	0.00%
UTI Nifty 50 Index Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.03	0.00%	0.01	0.00%
UTI Nifty 50 Index Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.13	0.00%	0.00	0.00%
UTI Nifty 50 Index Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Nifty 50 Index Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.18	0.00%	0.00	0.00%
UTI Nifty 50 Index Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.20	0.00%	0.00	0.00%
UTI Nifty 50 Index Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	12.64	0.00%	0.00	0.00%
UTI Nifty 50 Index Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.22	0.00%	0.00	0.00%
UTI Nifty 200 Momentum 30 Index Fund	Pramod Sharma	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.20	0.00%	0.01	0.00%
UTI Nifty 200 Momentum 30 Index Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.48	0.00%	0.05	0.00%
UTI Nifty 200 Momentum 30 Index Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI Nifty 200 Momentum 30 Index Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.12	0.00%	0.01	0.00%
UTI Nifty 200 Momentum 30 Index Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.94	0.00%	0.01	0.00%
UTI Nifty 200 Momentum 30 Index Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Nifty Midcap 150 Index Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.06	0.00%	0.01	0.00%
UTI Nifty Midcap 150 Index Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Nifty SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Nifty 200 Quality 30 Index Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.51	0.00%	0.01	0.00%
UTI Nifty 200 Quality 30 Index Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.90	0.00%	0.01	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Nifty 200 Quality 30 Index Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	5.56	0.00%	0.09	0.00%
UTI Nifty 200 Quality 30 Index Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI Nifty 200 Quality 30 Index Fund	S Sundararajan	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Nifty 200 Quality 30 Index Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.30	0.00%	0.06	0.00%
UTI Nifty 200 Quality 30 Index Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Nifty Private Bank Index Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.17	0.00%	0.00	0.00%
UTI Nifty Private Bank Index Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.30	0.00%	0.03	0.00%
UTI Nifty Private Bank Index Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.60	0.00%	0.03	0.00%
UTI Nifty Private Bank Index Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.02	0.00%
UTI Nifty Private Bank Index Fund	S Sundararajan	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.25	0.00%	0.00	0.00%
UTI Nifty 500 Value 50 Index Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Nifty 500 Value 50 Index Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.13	0.00%	0.14	0.00%
UTI Nifty 500 Value 50 Index Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	5.22	0.00%	0.04	0.00%
UTI Nifty 500 Value 50 Index Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.12	0.00%	0.00	0.00%
UTI NIFTY50 Equal Weight Index Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI NIFTY50 Equal Weight Index Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.44	0.00%	0.01	0.00%
UTI NIFTY50 Equal Weight Index Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Nifty Next 50 Index Fund	Pramod Sharma	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.18	0.00%	0.00	0.00%
UTI - Nifty Next 50 Index Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.96	0.00%	0.10	0.00%
UTI - Nifty Next 50 Index Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.22	0.00%	0.00	0.00%
UTI - Nifty Next 50 Index Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.65	0.00%	0.02	0.00%
UTI - Nifty Next 50 Index Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	3.89	0.00%	0.11	0.00%
UTI - Nifty Next 50 Index Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Nifty Next 50 Index Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	4.30	0.00%	0.00	0.00%
UTI - Nifty Next 50 Index Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Nifty India Manufacturing Index Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.01	0.00%	0.00	0.00%
UTI Value Fund	Pramod Sharma	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.06	0.00%
UTI Value Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	17.51	0.00%	2.19	0.00%
UTI Value Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.58	0.00%
UTI Value Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.86	0.00%	0.03	0.00%
UTI Value Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	3.50	0.00%	0.34	0.00%
UTI Value Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.44	0.00%	0.67	0.00%
UTI Value Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	29.21	0.00%	1.77	0.00%
UTI Value Fund	S Sundararajan	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Value Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	4.35	0.00%	0.07	0.00%
UTI Value Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	32.52	0.00%	0.06	0.00%
UTI Value Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.06	0.00%	0.61	0.00%
UTI Value Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI Value Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.30	0.00%	0.01	0.00%
UTI Retirement Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	21.16	0.00%	2.23	0.00%
UTI Retirement Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.31	0.00%	0.10	0.00%
UTI Retirement Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	45.54	0.00%	1.13	0.00%
UTI Retirement Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.72	0.00%	0.21	0.00%
UTI Retirement Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.02	0.00%
UTI Retirement Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Retirement Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Retirement Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.21	0.00%
UTI Nifty500 Shariah Index Fund	Pramod Sharma	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.10	0.00%	0.00	0.00%
UTI Nifty500 Shariah Index Fund	Ritika Totlani	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.08	0.00%	0.00	0.00%
UTI Nifty500 Shariah Index Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	2.01	0.00%	0.00	0.00%
UTI Nifty500 Shariah Index Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.50	0.00%	0.00	0.00%
UTI Silver ETF Fund of Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.13	0.00%	0.01	0.00%
UTI Silver ETF Fund of Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	4.50	0.00%	0.00	0.00%
UTI Silver ETF Fund of Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.07	0.00%	0.04	0.00%
UTI Silver ETF Fund of Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	6.79	0.00%	0.00	0.00%
UTI Silver ETF Fund of Fund	S Sundararajan	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.05	0.00%	0.00	0.00%
UTI Silver ETF Fund of Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.47	0.00%	0.00	0.00%
UTI Silver ETF Fund of Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	91.15	0.00%	0.02	0.00%
UTI - Arbitrage Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI - Arbitrage Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.07	0.00%
UTI - Arbitrage Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	202.92	0.00%	0.00	0.00%
UTI BSE Sensex Index Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.06	0.00%	0.01	0.00%
UTI BSE Sensex Index Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI BSE Sensex Index Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI CRISIL SDL Maturity April 2033 Index Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Small Cap Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	5.99	0.00%	1.18	0.00%
UTI Small Cap Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	5.67	0.00%	1.36	0.00%
UTI Small Cap Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	2.47	0.00%	0.13	0.00%
UTI Small Cap Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	12.70	0.00%	0.44	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Small Cap Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.60	0.00%	0.08	0.00%
UTI Small Cap Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	13.12	0.00%	0.99	0.00%
UTI Small Cap Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.02	0.00%
UTI Small Cap Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.24	0.00%	0.00	0.00%
UTI Small Cap Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI Small Cap Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI Small Cap Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.34	0.00%	0.03	0.00%
UTI Short Duration Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.02	0.00%	0.00	0.00%
UTI - Unit Linked Insurance Plan	Pramod Sharma	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.06	0.00%
UTI - Unit Linked Insurance Plan	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	11.42	0.00%	1.95	0.00%
UTI - Unit Linked Insurance Plan	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	2.22	0.00%	0.29	0.00%
UTI - Unit Linked Insurance Plan	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.00	0.00%
UTI - Unit Linked Insurance Plan	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	3.85	0.00%	0.79	0.00%
UTI - Unit Linked Insurance Plan	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	2.47	0.00%	0.28	0.00%
UTI - Unit Linked Insurance Plan	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	10.15	0.00%	1.09	0.00%
UTI - Unit Linked Insurance Plan	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.01	0.00%
UTI - Unit Linked Insurance Plan	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.81	0.00%	0.12	0.00%
UTI Multi Asset Allocation Fund	Pramod Sharma	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	39.81	0.00%	3.22	0.00%
UTI Multi Asset Allocation Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	2.42	0.00%	0.44	0.00%
UTI Multi Asset Allocation Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.59	0.00%	0.72	0.00%
UTI Multi Asset Allocation Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	32.88	0.00%	1.37	0.00%
UTI Multi Asset Allocation Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.57	0.00%	0.29	0.00%
UTI Multi Asset Allocation Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.02	0.00%	0.01	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Multi Asset Allocation Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	12.03	0.00%	0.43	0.00%
UTI Multi Asset Allocation Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.23	0.00%	0.06	0.00%
UTI Multi Asset Allocation Fund	SUPRATIM ASH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	1.06	0.00%	0.00	0.00%
UTI Multi Asset Allocation Fund	Asha Jaswal	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	250.81	0.00%	0.12	0.00%
UTI Multi Asset Allocation Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.08	0.00%	0.14	0.00%
UTI Multi Asset Allocation Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.36	0.00%
UTI Multi Asset Allocation Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 25 TO Mar 26	0.00	0.00%	0.02	0.00%

* Employee's data declaration as on 31st March 2025 have been considered
#0.00 represents percentage less than 0.01

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

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Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Transportation and Logistics Fund	Pramod Sharma	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.02	0.00%
UTI - Transportation and Logistics Fund	Neeraj Kumar	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	16.14	0.00%	0.41	0.00%
UTI - Transportation and Logistics Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	4.19	0.00%	0.77	0.00%
UTI - Transportation and Logistics Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.27	0.00%
UTI - Transportation and Logistics Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.76	0.00%	0.01	0.00%
UTI - Transportation and Logistics Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.74	0.00%	0.05	0.00%
UTI - Transportation and Logistics Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.62	0.00%	0.47	0.00%
UTI - Transportation and Logistics Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.53	0.00%	0.09	0.00%
UTI - Transportation and Logistics Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	11.13	0.00%	0.06	0.00%
UTI - Transportation and Logistics Fund	Mohinder Pal Singh Chawla	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Transportation and Logistics Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI - Transportation and Logistics Fund	UTPAL ROY	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.02	0.00%
UTI Aggressive Hybrid Fund	Pramod Sharma	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.25	0.00%
UTI Aggressive Hybrid Fund	Neeraj Kumar	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	2.64	0.00%	0.23	0.00%
UTI Aggressive Hybrid Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	5.75	0.00%	0.89	0.00%
UTI Aggressive Hybrid Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.32	0.00%	0.52	0.00%
UTI Aggressive Hybrid Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	3.90	0.00%	0.38	0.00%
UTI Aggressive Hybrid Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	3.18	0.00%	0.69	0.00%
UTI Aggressive Hybrid Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.47	0.00%	1.89	0.00%
UTI Aggressive Hybrid Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.74	0.00%	0.09	0.00%
UTI Aggressive Hybrid Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.10	0.00%	0.00	0.00%
UTI Aggressive Hybrid Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.34	0.00%	0.28	0.00%
UTI Aggressive Hybrid Fund	ANNAMMA MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.10	0.00%
UTI Aggressive Hybrid Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.00	0.00%	0.01	0.00%
UTI Low Duration Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%

S.K. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Banking and Financial Services Fund	Neeraj Kumar	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.06	0.00%	0.05	0.00%
UTI - Banking and Financial Services Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.50	0.00%	0.25	0.00%
UTI - Banking and Financial Services Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.12	0.00%	0.23	0.00%
UTI - Banking and Financial Services Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.66	0.00%	0.04	0.00%
UTI - Banking and Financial Services Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.47	0.00%	0.10	0.00%
UTI - Banking and Financial Services Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	27.40	0.00%	0.18	0.00%
UTI - Banking and Financial Services Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.02	0.00%
UTI - Banking and Financial Services Fund	ANNAMMA MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.14	0.00%
UTI - Banking and Financial Services Fund	UTPAL ROY	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.36	0.00%	0.03	0.00%
UTI Medium to Long Duration Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Medium to Long Duration Fund	ANNAMMA MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI Children's Hybrid Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	3.75	0.00%	1.83	0.00%
UTI Children's Hybrid Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.25	0.00%	0.09	0.00%
UTI Children's Hybrid Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.05	0.00%	0.01	0.00%
UTI Children's Hybrid Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.06	0.00%
UTI Children's Hybrid Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Children's Hybrid Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.15	0.00%
UTI Children's Hybrid Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.18	0.00%
UTI Children's Hybrid Fund	ANNAMMA MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.15	0.00%
UTI Children's Hybrid Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.07	0.00%
UTI Children's Hybrid Fund	Mohinder Pal Singh Chawla	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.27	0.00%	0.11	0.00%
UTI Children's Hybrid Fund	UTPAL ROY	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.02	0.00%
UTI Children's Equity Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.58	0.00%	0.61	0.00%
UTI Children's Equity Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.11	0.00%
UTI Children's Equity Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	3.67	0.00%	0.29	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Children's Equity Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.11	0.00%	0.03	0.00%
UTI Children's Equity Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.05	0.00%
UTI Children's Equity Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI Children's Equity Fund	ANNAMMA MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.03	0.00%
UTI Children's Equity Fund	Mohinder Pal Singh Chawla	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI - Corporate Bond Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.07	0.00%
UTI - Corporate Bond Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Credit Risk Fund	Pramod Sharma	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI - Credit Risk Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.09	0.00%
UTI - Credit Risk Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Liquid Fund	Pramod Sharma	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	116.96	0.00%	0.00	0.00%
UTI - Liquid Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.50	0.00%	0.00	0.00%
UTI - Liquid Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Liquid Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	2.00	0.00%	0.00	0.00%
UTI - Dividend Yield Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	5.13	0.00%	1.10	0.00%
UTI - Dividend Yield Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.73	0.00%	0.31	0.00%
UTI - Dividend Yield Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	5.24	0.00%	0.83	0.00%
UTI - Dividend Yield Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.23	0.00%	0.36	0.00%
UTI - Dividend Yield Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	2.04	0.00%	0.32	0.00%
UTI - Dividend Yield Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.62	0.00%	0.00	0.00%
UTI - Dividend Yield Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.09	0.00%
UTI - Dividend Yield Fund	ANNAMMA MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.07	0.00%	1.13	0.00%
UTI - Dividend Yield Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.06	0.00%
UTI - Dividend Yield Fund	Mohinder Pal Singh Chawla	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.02	0.00%
UTI - Dividend Yield Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

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Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Dividend Yield Fund	UTPAL ROY	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.24	0.00%	0.00	0.00%
UTI - Flexi Cap Fund	Pramod Sharma	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.69	0.00%
UTI - Flexi Cap Fund	Neeraj Kumar	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	3.45	0.00%	0.23	0.00%
UTI - Flexi Cap Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	25.78	0.00%	2.65	0.00%
UTI - Flexi Cap Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	2.41	0.00%	0.57	0.00%
UTI - Flexi Cap Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	11.09	0.00%	0.22	0.00%
UTI - Flexi Cap Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	16.89	0.00%	1.42	0.00%
UTI - Flexi Cap Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.90	0.00%	0.84	0.00%
UTI - Flexi Cap Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	22.20	0.00%	1.80	0.00%
UTI - Flexi Cap Fund	S Sundararajan	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	2.00	0.00%	0.00	0.00%
UTI - Flexi Cap Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.25	0.00%	0.00	0.00%
UTI - Flexi Cap Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.82	0.00%	0.13	0.00%
UTI - Flexi Cap Fund	ANNAMMA MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.31	0.00%
UTI - Flexi Cap Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.40	0.00%	0.01	0.00%
UTI - Flexi Cap Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.06	0.00%	0.00	0.00%
UTI - Flexi Cap Fund	UTPAL ROY	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	4.09	0.00%	0.22	0.00%
UTI - Equity Savings Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.50	0.00%	0.01	0.00%
UTI - Equity Savings Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Equity Savings Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Equity Savings Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Equity Savings Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Equity Savings Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.04	0.00%
UTI - Equity Savings Fund	ANNAMMA MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI ELSS Tax Saver Fund	Neeraj Kumar	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	3.78	0.00%	0.47	0.00%
UTI ELSS Tax Saver Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.64	0.00%	0.56	0.00%

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

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Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI ELSS Tax Saver Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.50	0.00%	0.17	0.00%
UTI ELSS Tax Saver Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	2.96	0.00%	0.03	0.00%
UTI ELSS Tax Saver Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	4.86	0.00%	0.97	0.00%
UTI ELSS Tax Saver Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.07	0.00%
UTI ELSS Tax Saver Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.45	0.00%
UTI ELSS Tax Saver Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	10.70	0.00%	0.01	0.00%
UTI ELSS Tax Saver Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.48	0.00%	0.85	0.00%
UTI ELSS Tax Saver Fund	ANNAMMA MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.07	0.00%
UTI ELSS Tax Saver Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.39	0.00%	0.01	0.00%
UTI ELSS Tax Saver Fund	Mohinder Pal Singh Chawla	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI ELSS Tax Saver Fund	UTPAL ROY	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.07	0.00%
UTI Focused Fund	Neeraj Kumar	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.72	0.00%	0.17	0.00%
UTI Focused Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	8.68	0.00%	1.25	0.00%
UTI Focused Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.40	0.00%	0.37	0.00%
UTI Focused Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	2.83	0.00%	0.02	0.00%
UTI Focused Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.08	0.00%	0.38	0.00%
UTI Focused Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI Focused Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.55	0.00%	0.13	0.00%
UTI Focused Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.25	0.00%	0.00	0.00%
UTI Focused Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	5.00	0.00%	0.13	0.00%
UTI Focused Fund	Mohinder Pal Singh Chawla	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Focused Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Focused Fund	UTPAL ROY	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.08	0.00%
UTI Balanced Advantage Fund	Pramod Sharma	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.11	0.00%
UTI Balanced Advantage Fund	Neeraj Kumar	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.22	0.00%	0.37	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

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Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Balanced Advantage Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.12	0.00%	0.72	0.00%
UTI Balanced Advantage Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.83	0.00%
UTI Balanced Advantage Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.80	0.00%	0.37	0.00%
UTI Balanced Advantage Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.21	0.00%	0.43	0.00%
UTI Balanced Advantage Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.53	0.00%	0.64	0.00%
UTI Balanced Advantage Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI Balanced Advantage Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.66	0.00%
UTI Balanced Advantage Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.20	0.00%	0.01	0.00%
UTI Balanced Advantage Fund	UTPAL ROY	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.20	0.00%
UTI Quant Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.33	0.00%	0.00	0.00%
UTI Quant Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	27.21	0.00%	0.04	0.00%
UTI Quant Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	11.78	0.00%	0.01	0.00%
UTI Quant Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	2.99	0.00%	0.01	0.00%
UTI Quant Fund	S Sundararajan	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	4.00	0.00%	0.00	0.00%
UTI Quant Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	21.48	0.00%	0.03	0.00%
UTI Quant Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.10	0.00%	0.00	0.00%
UTI Quant Fund	UTPAL ROY	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	9.31	0.00%	0.01	0.00%
UTI Innovation Fund	Neeraj Kumar	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	4.85	0.00%	0.10	0.00%
UTI Innovation Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.18	0.00%	0.16	0.00%
UTI Innovation Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	32.26	0.00%	0.13	0.00%
UTI Innovation Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	10.46	0.00%	0.78	0.00%
UTI Innovation Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.50	0.00%	0.00	0.00%
UTI Innovation Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.39	0.00%	0.01	0.00%
UTI Innovation Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.06	0.00%	0.08	0.00%
UTI Innovation Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.07	0.00%	0.13	0.00%

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Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Innovation Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.36	0.00%	0.01	0.00%
UTI Innovation Fund	UTPAL ROY	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.60	0.00%	0.08	0.00%
UTI - Floater Fund	Neeraj Kumar	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	3.33	0.00%	0.00	0.00%
UTI - Floater Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	3.00	0.00%	0.12	0.00%
UTI - Floater Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.10	0.00%	0.00	0.00%
UTI - Floater Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.36	0.00%	0.02	0.00%
UTI - Floater Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.02	0.00%
UTI Ultra Short Duration Fund	Neeraj Kumar	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.92	0.00%	0.00	0.00%
UTI Ultra Short Duration Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	3.18	0.00%	0.03	0.00%
UTI Ultra Short Duration Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	19.06	0.00%	0.00	0.00%
UTI Ultra Short Duration Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.05	0.00%	0.02	0.00%
UTI Ultra Short Duration Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.03	0.00%
UTI Ultra Short Duration Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	13.38	0.00%	0.04	0.00%
UTI Ultra Short Duration Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.09	0.00%
UTI Ultra Short Duration Fund	S Sundararajan	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	5.00	0.00%	0.00	0.00%
UTI Ultra Short Duration Fund	Mohinder Pal Singh Chawla	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.06	0.00%
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Overnight Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Overnight Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	12.62	0.00%	0.00	0.00%
UTI - Overnight Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	9.84	0.00%	0.00	0.00%
UTI Gilt Fund with 10 year Constant Duration	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Healthcare Fund	Neeraj Kumar	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.72	0.00%	0.02	0.00%
UTI - Healthcare Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.48	0.00%	0.15	0.00%
UTI - Healthcare Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Healthcare Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.36	0.00%	0.01	0.00%

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Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Healthcare Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.12	0.00%	0.06	0.00%
UTI - Healthcare Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.38	0.00%	0.05	0.00%
UTI - Healthcare Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.04	0.00%
UTI - Healthcare Fund	ANNAMMA MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Gold ETF Fund of Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.05	0.00%	0.00	0.00%
UTI Gold ETF Fund of Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.22	0.00%	0.00	0.00%
UTI Gold ETF Fund of Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI Gold ETF Fund of Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Gold ETF Fund of Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Gold ETF Fund of Fund	ANNAMMA MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI - Infrastructure Fund	Neeraj Kumar	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.05	0.00%	0.00	0.00%
UTI - Infrastructure Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.07	0.00%
UTI - Infrastructure Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.26	0.00%
UTI - Infrastructure Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.24	0.00%	0.05	0.00%
UTI - Infrastructure Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.24	0.00%	0.33	0.00%
UTI - Infrastructure Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.03	0.00%
UTI - Infrastructure Fund	S Sundararajan	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Infrastructure Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Infrastructure Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.15	0.00%
UTI - Infrastructure Fund	ANNAMMA MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.29	0.00%
UTI - Infrastructure Fund	UTPAL ROY	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.22	0.00%	0.13	0.00%
UTI Long Duration Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI BSE Low Volatility Index Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI BSE Low Volatility Index Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.26	0.00%	0.00	0.00%
UTI BSE Low Volatility Index Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI BSE Low Volatility Index Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	5.00	0.00%	0.01	0.00%
UTI - India Consumer Fund	Neeraj Kumar	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - India Consumer Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.24	0.00%	0.12	0.00%
UTI - India Consumer Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - India Consumer Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.15	0.00%	0.01	0.00%
UTI - India Consumer Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.26	0.00%	0.03	0.00%
UTI - India Consumer Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.10	0.00%	0.05	0.00%
UTI - India Consumer Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.15	0.00%
UTI - India Consumer Fund	ANNAMMA MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.20	0.00%
UTI - India Consumer Fund	Mohinder Pal Singh Chawla	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Mid Cap Fund	Pramod Sharma	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.05	0.00%	0.28	0.00%
UTI - Mid Cap Fund	Neeraj Kumar	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	2.81	0.00%	0.25	0.00%
UTI - Mid Cap Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	13.80	0.00%	2.04	0.00%
UTI - Mid Cap Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.12	0.00%	0.42	0.00%
UTI - Mid Cap Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	10.66	0.00%	0.15	0.00%
UTI - Mid Cap Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	45.75	0.00%	1.66	0.00%
UTI - Mid Cap Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.66	0.00%	1.56	0.00%
UTI - Mid Cap Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	16.93	0.00%	0.83	0.00%
UTI - Mid Cap Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	12.66	0.00%	0.05	0.00%
UTI - Mid Cap Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.52	0.00%
UTI - Mid Cap Fund	ANNAMMA MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.05	0.00%
UTI - Mid Cap Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.40	0.00%	0.03	0.00%
UTI - Mid Cap Fund	Mohinder Pal Singh Chawla	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.55	0.00%	0.13	0.00%
UTI - Mid Cap Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.52	0.00%	0.01	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

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Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Mid Cap Fund	UTPAL ROY	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	6.09	0.00%	0.41	0.00%
UTI - MNC Fund	Neeraj Kumar	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.48	0.00%	0.06	0.00%
UTI - MNC Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	4.94	0.00%	0.63	0.00%
UTI - MNC Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.10	0.00%
UTI - MNC Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.60	0.00%	0.00	0.00%
UTI - MNC Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.48	0.00%	0.06	0.00%
UTI - MNC Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.46	0.00%	0.29	0.00%
UTI - MNC Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	2.14	0.00%	0.25	0.00%
UTI - MNC Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.12	0.00%
UTI - MNC Fund	ANNAMMA MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - MNC Fund	Mohinder Pal Singh Chawla	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.11	0.00%	0.06	0.00%
UTI Large & Mid Cap Fund	Neeraj Kumar	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	6.68	0.00%	0.68	0.00%
UTI Large & Mid Cap Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	4.42	0.00%	0.67	0.00%
UTI Large & Mid Cap Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.24	0.00%	0.05	0.00%
UTI Large & Mid Cap Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	16.89	0.00%	0.20	0.00%
UTI Large & Mid Cap Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	13.45	0.00%	0.13	0.00%
UTI Large & Mid Cap Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.46	0.00%	0.03	0.00%
UTI Large & Mid Cap Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	53.37	0.00%	0.96	0.00%
UTI Large & Mid Cap Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	29.51	0.00%	0.14	0.00%
UTI Large & Mid Cap Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.08	0.00%
UTI Large & Mid Cap Fund	ANNAMMA MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.44	0.00%
UTI Large & Mid Cap Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.40	0.00%	0.75	0.00%
UTI Large & Mid Cap Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	2.31	0.00%	0.03	0.00%
UTI Large & Mid Cap Fund	UTPAL ROY	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	53.71	0.00%	0.58	0.00%
UTI Conservative Hybrid Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.64	0.00%	0.34	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

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Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Conservative Hybrid Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI Conservative Hybrid Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Conservative Hybrid Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.03	0.00%
UTI Conservative Hybrid Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Conservative Hybrid Fund	ANNAMMA MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.04	0.00%
UTI Conservative Hybrid Fund	Mohinder Pal Singh Chawla	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Money Market Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI - Money Market Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Money Market Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.10	0.00%	0.00	0.00%
UTI - Money Market Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Money Market Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Money Market Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI - Money Market Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Money Market Fund	Mohinder Pal Singh Chawla	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Money Market Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.01	0.00%	0.03	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.05	0.00%	0.02	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.33	0.00%	0.02	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.04	0.00%	0.00	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Large Cap Fund	Pramod Sharma	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.31	0.00%
UTI - Large Cap Fund	Neeraj Kumar	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	2.91	0.00%	0.18	0.00%
UTI - Large Cap Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	26.11	0.00%	3.96	0.00%
UTI - Large Cap Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	24.40	0.00%	2.95	0.00%
UTI - Large Cap Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	8.28	0.00%	0.16	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Large Cap Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	13.32	0.00%	1.08	0.00%
UTI - Large Cap Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.51	0.00%	0.59	0.00%
UTI - Large Cap Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	24.84	0.00%	2.70	0.00%
UTI - Large Cap Fund	S Sundararajan	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI - Large Cap Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.25	0.00%	0.00	0.00%
UTI - Large Cap Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	39.51	0.00%	6.70	0.01%
UTI - Large Cap Fund	ANNAMMA MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	10.95	0.00%	6.12	0.01%
UTI - Large Cap Fund	Mohinder Pal Singh Chawla	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Large Cap Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.04	0.00%	0.03	0.00%
UTI - Large Cap Fund	UTPAL ROY	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.29	0.00%	0.05	0.00%
UTI Medium Duration Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Nifty Alpha Low-Volatility 30 Index Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.50	0.00%	0.00	0.00%
UTI Nifty Alpha Low-Volatility 30 Index Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.91	0.00%	0.00	0.00%
UTI Nifty Alpha Low-Volatility 30 Index Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.81	0.00%	0.00	0.00%
UTI Nifty Alpha Low-Volatility 30 Index Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	5.00	0.00%	0.01	0.00%
UTI Nifty 50 Index Fund	Pramod Sharma	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.36	0.00%	0.00	0.00%
UTI Nifty 50 Index Fund	Ritika Totlani	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.05	0.00%	0.00	0.00%
UTI Nifty 50 Index Fund	Neeraj Kumar	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.05	0.00%	0.00	0.00%
UTI Nifty 50 Index Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.21	0.00%	0.00	0.00%
UTI Nifty 50 Index Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	10.00	0.00%	0.00	0.00%
UTI Nifty 50 Index Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.06	0.00%	0.00	0.00%
UTI Nifty 50 Index Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Nifty 50 Index Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	3.05	0.00%	0.00	0.00%
UTI Nifty 50 Index Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.10	0.00%	0.00	0.00%
UTI Nifty 50 Index Fund	ANNAMMA MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	7.00	0.00%	0.01	0.00%

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

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Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Nifty 50 Index Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.16	0.00%	0.00	0.00%
UTI Nifty 200 Momentum 30 Index Fund	Pramod Sharma	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.40	0.00%	0.00	0.00%
UTI Nifty 200 Momentum 30 Index Fund	Neeraj Kumar	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.16	0.00%	0.00	0.00%
UTI Nifty 200 Momentum 30 Index Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.10	0.00%	0.05	0.00%
UTI Nifty 200 Momentum 30 Index Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI Nifty 200 Momentum 30 Index Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	3.29	0.00%	0.01	0.00%
UTI Nifty 200 Momentum 30 Index Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.97	0.00%	0.02	0.00%
UTI Nifty 200 Momentum 30 Index Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	2.50	0.00%	0.01	0.00%
UTI Nifty 200 Momentum 30 Index Fund	UTPAL ROY	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.27	0.00%	0.00	0.00%
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Nifty Midcap 150 Index Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.64	0.00%	0.00	0.00%
UTI Nifty Midcap 150 Index Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.63	0.00%	0.00	0.00%
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Nifty 200 Quality 30 Index Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.41	0.00%	0.01	0.00%
UTI Nifty 200 Quality 30 Index Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	2.35	0.00%	0.00	0.00%
UTI Nifty 200 Quality 30 Index Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	17.58	0.00%	0.04	0.00%
UTI Nifty 200 Quality 30 Index Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	3.05	0.00%	0.01	0.00%
UTI Nifty 200 Quality 30 Index Fund	S Sundararajan	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.25	0.00%	0.00	0.00%
UTI Nifty 200 Quality 30 Index Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	14.12	0.00%	0.03	0.00%
UTI Nifty 200 Quality 30 Index Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	7.00	0.00%	0.01	0.00%
UTI Nifty 200 Quality 30 Index Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.40	0.00%	0.00	0.00%
UTI Nifty Private Bank Index Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.62	0.00%	0.00	0.00%
UTI Nifty Private Bank Index Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	6.40	0.00%	0.01	0.00%
UTI Nifty Private Bank Index Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	6.06	0.00%	0.01	0.00%
UTI Nifty Private Bank Index Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	3.01	0.00%	0.01	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

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Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Nifty Private Bank Index Fund	S Sundararajan	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.25	0.00%	0.00	0.00%
UTI Nifty 500 Value 50 Index Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Nifty 500 Value 50 Index Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.14	0.00%	0.14	0.00%
UTI Nifty 500 Value 50 Index Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	3.57	0.00%	0.03	0.00%
UTI Nifty 500 Value 50 Index Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.57	0.00%	0.00	0.00%
UTI Nifty50 Equal Weight Index Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Nifty50 Equal Weight Index Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Nifty50 Equal Weight Index Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.25	0.00%	0.00	0.00%
UTI - Nifty Next 50 Index Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.27	0.00%	0.10	0.00%
UTI - Nifty Next 50 Index Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.60	0.00%	0.02	0.00%
UTI - Nifty Next 50 Index Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	2.74	0.00%	0.10	0.00%
UTI - Nifty Next 50 Index Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.60	0.00%	0.00	0.00%
UTI - Nifty Next 50 Index Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Nifty Next 50 Index Fund	UTPAL ROY	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.08	0.00%	0.06	0.00%
UTI Value Fund	Pramod Sharma	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.06	0.00%
UTI Value Fund	Neeraj Kumar	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.48	0.00%	0.10	0.00%
UTI Value Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	9.80	0.00%	2.29	0.00%
UTI Value Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.33	0.00%
UTI Value Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.51	0.00%	0.02	0.00%
UTI Value Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	3.64	0.00%	0.35	0.00%
UTI Value Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.37	0.00%	0.73	0.00%
UTI Value Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	28.65	0.00%	1.73	0.00%
UTI Value Fund	S Sundararajan	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI Value Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Value Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.18	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

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Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Value Fund	ANNAMMA MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.09	0.00%	0.60	0.00%
UTI Value Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI Value Fund	Mohinder Pal Singh Chawla	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Value Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.30	0.00%	0.01	0.00%
UTI Value Fund	UTPAL ROY	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.65	0.00%	0.05	0.00%
UTI Retirement Fund	Neeraj Kumar	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.21	0.00%	0.08	0.00%
UTI Retirement Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	20.30	0.00%	2.39	0.00%
UTI Retirement Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.35	0.00%	0.11	0.00%
UTI Retirement Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	43.84	0.00%	0.76	0.00%
UTI Retirement Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.14	0.00%	0.21	0.00%
UTI Retirement Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.02	0.00%
UTI Retirement Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.25	0.00%	0.00	0.00%
UTI Retirement Fund	ANNAMMA MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI Retirement Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.20	0.00%
UTI Retirement Fund	Mohinder Pal Singh Chawla	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Retirement Fund	UTPAL ROY	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Silver ETF Fund of Fund	Neeraj Kumar	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Silver ETF Fund of Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI Silver ETF Fund of Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.02	0.00%
UTI - Arbitrage Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.02	0.00%
UTI - Arbitrage Fund	ANNAMMA MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI CRISIL SDL Maturity June 2027 Index Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI BSE Sensex Index Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.39	0.00%	0.01	0.00%
UTI BSE Sensex Index Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI BSE Sensex Index Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.25	0.00%	0.00	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

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Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI CRISIL SDL Maturity April 2033 Index Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Small Cap Fund	Neeraj Kumar	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	9.04	0.00%	0.48	0.00%
UTI Small Cap Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	6.72	0.00%	1.21	0.00%
UTI Small Cap Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	75.37	0.00%	1.43	0.00%
UTI Small Cap Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	5.29	0.00%	0.11	0.00%
UTI Small Cap Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	23.78	0.00%	0.30	0.00%
UTI Small Cap Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.85	0.00%	0.07	0.00%
UTI Small Cap Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	7.49	0.00%	0.99	0.00%
UTI Small Cap Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.29	0.00%	0.01	0.00%
UTI Small Cap Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.05	0.00%
UTI Small Cap Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.40	0.00%	0.00	0.00%
UTI Small Cap Fund	Mohinder Pal Singh Chawla	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.06	0.00%	0.00	0.00%
UTI Small Cap Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.09	0.00%	0.02	0.00%
UTI Small Cap Fund	UTPAL ROY	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	1.78	0.00%	0.26	0.00%
UTI - Unit Linked Insurance Plan	Pramod Sharma	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.05	0.00%
UTI - Unit Linked Insurance Plan	Neeraj Kumar	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	2.50	0.00%	0.07	0.00%
UTI - Unit Linked Insurance Plan	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	11.67	0.00%	2.05	0.00%
UTI - Unit Linked Insurance Plan	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	2.15	0.00%	0.28	0.00%
UTI - Unit Linked Insurance Plan	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Unit Linked Insurance Plan	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	4.00	0.00%	0.67	0.00%
UTI - Unit Linked Insurance Plan	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	2.42	0.00%	0.26	0.00%
UTI - Unit Linked Insurance Plan	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	8.72	0.00%	1.17	0.00%
UTI - Unit Linked Insurance Plan	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI - Unit Linked Insurance Plan	ANNAMMA MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.05	0.00%	0.02	0.00%
UTI - Unit Linked Insurance Plan	Mohinder Pal Singh Chawla	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.65	0.00%	0.17	0.00%

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Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Unit Linked Insurance Plan	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.87	0.00%	0.12	0.00%
UTI Multi Asset Allocation Fund	Pramod Sharma	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	180.57	0.00%	1.40	0.00%
UTI Multi Asset Allocation Fund	MITHILESH KUMAR SINGH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	4.28	0.00%	0.53	0.00%
UTI Multi Asset Allocation Fund	KAMLESH SARATHE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	45.21	0.00%	0.43	0.00%
UTI Multi Asset Allocation Fund	HIMANSHU JEE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	96.06	0.00%	0.82	0.00%
UTI Multi Asset Allocation Fund	Bharat Kumar Mishra	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	9.61	0.00%	0.15	0.00%
UTI Multi Asset Allocation Fund	Ashok Gaur	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.22	0.00%	0.02	0.00%
UTI Multi Asset Allocation Fund	GOBINDA CHANDRA MIDDE	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	26.83	0.00%	0.29	0.00%
UTI Multi Asset Allocation Fund	MRIDUL ARORA	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	2.57	0.00%	0.01	0.00%
UTI Multi Asset Allocation Fund	THOMAS MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.13	0.00%	0.02	0.00%
UTI Multi Asset Allocation Fund	ANNAMMA MATHEW	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	0.01	0.00%	0.19	0.00%
UTI Multi Asset Allocation Fund	SUSAMA MANJARI SAHOO	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	8.00	0.00%	0.35	0.00%
UTI Multi Asset Allocation Fund	DEBABRATA GHOSH	Employee'S Relatives Who Are Agents of UTI MFs	Apr 24 to Mar 25	2.01	0.00%	0.00	0.00%
UTI - Large Cap Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	19.06	0.00%	0.32	0.00%
UTI - Flexi Cap Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	24.26	0.00%	2.65	0.00%
UTI Large & Mid Cap Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	160.25	0.00%	0.43	0.00%
UTI Retirement Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI Aggressive Hybrid Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	110.89	0.00%	0.65	0.00%
UTI - Money Market Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	4.11	0.00%	0.00	0.00%
UTI - MNC Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	4.53	0.00%	0.74	0.00%
UTI Medium to Long Duration Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.13	0.00%	0.04	0.00%
UTI - Healthcare Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	6.51	0.00%	0.22	0.00%
UTI ELSS Tax Saver Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	7.03	0.00%	0.31	0.00%
UTI Nifty 50 Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	557.55	0.00%	0.84	0.00%
UTI - Liquid Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Short Duration Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	8.12	0.00%	0.01	0.00%
UTI - Overnight Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.67	0.00%	0.00	0.00%
UTI - Mid Cap Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	9.77	0.00%	1.41	0.00%
UTI - Infrastructure Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	15.07	0.00%	0.18	0.00%
UTI - Transportation and Logistics Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	15.25	0.00%	0.75	0.00%
UTI - Banking and Financial Services Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.32	0.00%	0.02	0.00%
UTI Low Duration Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	2.20	0.00%	0.00	0.00%
UTI - Gilt Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.03	0.00%	0.06	0.00%
UTI Ultra Short Duration Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	13.73	0.00%	0.04	0.00%
UTI Conservative Hybrid Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	3.08	0.00%	0.07	0.00%
UTI - Dividend Yield Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	1.27	0.00%	0.19	0.00%
UTI Value Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	12.51	0.00%	0.73	0.00%

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Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Arbitrage Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	7.61	0.00%	0.05	0.00%
UTI - India Consumer Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.30	0.00%	0.02	0.00%
UTI Multi Asset Allocation Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	83.48	0.00%	0.28	0.00%
UTI - Dynamic Bond Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	13.80	0.00%	0.03	0.00%
UTI Banking & PSU Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	3.62	0.00%	0.00	0.00%
UTI Medium Duration Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.20	0.00%	0.00	0.00%
UTI - Nifty Next 50 Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	274.65	0.00%	0.65	0.00%
UTI - Corporate Bond Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI - Equity Savings Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	1.25	0.00%	0.02	0.00%
UTI - Floater Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.21	0.00%	0.00	0.00%
UTI Small Cap Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	13.73	0.00%	0.54	0.00%
UTI Nifty 200 Momentum 30 Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	159.32	0.00%	0.46	0.00%
UTI Focused Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	3.35	0.00%	0.26	0.00%
UTI BSE Sensex Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	7.59	0.00%	0.02	0.00%
UTI BSE Low Volatility Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	2.53	0.00%	0.01	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	5.37	0.00%	0.02	0.00%
UTI Gilt Fund with 10 year Constant Duration	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.05	0.00%	0.00	0.00%
UTI Gold ETF Fund of Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	37.77	0.00%	0.04	0.00%
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI CRISIL SDL Maturity April 2033 Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	6.61	0.00%	0.00	0.00%
UTI CRISIL SDL Maturity June 2027 Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.33	0.00%	0.00	0.00%
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.10	0.00%	0.00	0.00%
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.55	0.00%	0.00	0.00%
UTI Long Duration Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.95	0.00%	0.01	0.00%
UTI Silver ETF Fund of Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	3.32	0.00%	0.01	0.00%
UTI Nifty 500 Value 50 Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	121.75	0.00%	0.21	0.00%
UTI Nifty50 Equal Weight Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	30.85	0.00%	0.05	0.00%
UTI BSE Housing Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.60	0.00%	0.01	0.00%
UTI Balanced Advantage Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	3.54	0.00%	0.22	0.00%
UTI Innovation Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	5.16	0.00%	0.21	0.00%
UTI Nifty 200 Quality 30 Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	59.71	0.00%	0.08	0.00%
UTI Nifty Alpha Low-Volatility 30 Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	5.14	0.00%	0.00	0.00%
UTI Nifty Midcap 150 Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	13.59	0.00%	0.01	0.00%
UTI Quant Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	44.64	0.00%	0.05	0.00%
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	14.75	0.00%	0.00	0.00%
UTI Nifty India Manufacturing Index Fund	SBICAP Securities Ltd.	Group co. of sponsor	Apr 24 to Mar 25	2.98	0.00%	0.00	0.00%
UTI - Unit Linked Insurance Plan	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	0.48	0.00%	0.13	0.00%
UTI - Large Cap Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	22.20	0.00%	1.95	0.00%
UTI - Flexi Cap Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	81.39	0.00%	6.88	0.01%
UTI Large & Mid Cap Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	50.82	0.00%	0.74	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Children's Hybrid Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	0.12	0.00%	0.09	0.00%
UTI Retirement Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	2.31	0.00%	0.35	0.00%
UTI Aggressive Hybrid Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	3.21	0.00%	1.71	0.00%
UTI - Money Market Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	0.27	0.00%	0.00	0.00%
UTI - MNC Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	7.64	0.00%	1.06	0.00%
UTI Medium to Long Duration Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	0.00	0.00%	0.02	0.00%
UTI - Healthcare Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	8.41	0.00%	0.27	0.00%
UTI ELSS Tax Saver Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	7.07	0.00%	1.34	0.00%
UTI Nifty 50 Index Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	84.47	0.00%	0.19	0.00%
UTI - Liquid Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	14.25	0.00%	0.03	0.00%
UTI Short Duration Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	0.24	0.00%	0.02	0.00%
UTI - Overnight Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	3.50	0.00%	0.00	0.00%
UTI Children's Equity Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	0.84	0.00%	0.15	0.00%
UTI - Mid Cap Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	48.01	0.00%	3.26	0.00%
UTI - Infrastructure Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	5.30	0.00%	0.49	0.00%
UTI - Transportation and Logistics Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	25.95	0.00%	2.28	0.00%
UTI - Banking and Financial Services Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	2.58	0.00%	0.22	0.00%
UTI Low Duration Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	25.00	0.00%	0.09	0.00%
UTI - Gilt Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	1,490.54	0.00%	4.75	0.01%
UTI Ultra Short Duration Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	21.69	0.00%	0.16	0.00%
UTI Conservative Hybrid Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	0.18	0.00%	0.06	0.00%
UTI - Dividend Yield Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	4.31	0.00%	1.08	0.00%
UTI Value Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	14.33	0.00%	2.63	0.00%
UTI - Arbitrage Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	20.00	0.00%	0.03	0.00%
UTI - India Consumer Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	1.73	0.00%	0.10	0.00%
UTI Multi Asset Allocation Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	57.69	0.00%	0.46	0.00%
UTI - Dynamic Bond Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	0.00	0.00%	0.07	0.00%
UTI - Credit Risk Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	0.00	0.00%	0.03	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Banking & PSU Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Nifty Next 50 Index Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	42.83	0.00%	0.60	0.00%
UTI - Corporate Bond Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	0.25	0.00%	0.00	0.00%
UTI - Equity Savings Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	0.94	0.00%	0.05	0.00%
UTI - Floater Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Small Cap Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	28.64	0.00%	1.97	0.00%
UTI Nifty 200 Momentum 30 Index Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	105.68	0.00%	0.43	0.00%
UTI Focused Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	9.35	0.00%	1.63	0.00%
UTI BSE Sensex Index Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	0.22	0.00%	0.00	0.00%
UTI BSE Low Volatility Index Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	0.44	0.00%	0.01	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	0.35	0.00%	0.00	0.00%
UTI Gilt Fund with 10 year Constant Duration	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Gold ETF Fund of Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	0.24	0.00%	0.03	0.00%
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI CRISIL SDL Maturity April 2033 Index Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Long Duration Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Nifty 500 Value 50 Index Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	13.85	0.00%	0.06	0.00%
UTI Nifty50 Equal Weight Index Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI BSE Housing Index Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	0.12	0.00%	0.00	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Balanced Advantage Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	3.36	0.00%	1.77	0.00%
UTI Innovation Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	12.07	0.00%	0.74	0.00%
UTI Nifty 200 Quality 30 Index Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	26.83	0.00%	0.04	0.00%
UTI Nifty Private Bank Index Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	9.35	0.00%	0.02	0.00%
UTI Nifty Alpha Low-Volatility 30 Index Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	8.42	0.00%	0.01	0.00%
UTI Nifty Midcap 150 Index Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	2.90	0.00%	0.00	0.00%
UTI Quant Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	34.39	0.00%	0.04	0.00%
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	0.34	0.00%	0.00	0.00%
UTI Nifty India Manufacturing Index Fund	Stock Holding Corporation of India Ltd	Associate	Apr 24 to Mar 25	0.03	0.00%	0.00	0.00%
UTI - Unit Linked Insurance Plan	Axis Bank	Associate	Apr 24 to Mar 25	0.53	0.00%	0.19	0.00%
UTI - Large Cap Fund	Axis Bank	Associate	Apr 24 to Mar 25	3,012.00	0.00%	172.65	0.19%
UTI - Flexi Cap Fund	Axis Bank	Associate	Apr 24 to Mar 25	3,991.94	0.00%	360.15	0.39%
UTI Large & Mid Cap Fund	Axis Bank	Associate	Apr 24 to Mar 25	468.65	0.00%	4.77	0.01%
UTI Children's Hybrid Fund	Axis Bank	Associate	Apr 24 to Mar 25	0.00	0.00%	0.31	0.00%
UTI Retirement Fund	Axis Bank	Associate	Apr 24 to Mar 25	61.40	0.00%	0.93	0.00%
UTI Aggressive Hybrid Fund	Axis Bank	Associate	Apr 24 to Mar 25	306.03	0.00%	2.69	0.00%
UTI - Money Market Fund	Axis Bank	Associate	Apr 24 to Mar 25	2,784.12	0.00%	0.39	0.00%
UTI - MNC Fund	Axis Bank	Associate	Apr 24 to Mar 25	18.61	0.00%	3.10	0.00%
UTI Medium to Long Duration Fund	Axis Bank	Associate	Apr 24 to Mar 25	29.02	0.00%	2.90	0.00%
UTI - Healthcare Fund	Axis Bank	Associate	Apr 24 to Mar 25	31.04	0.00%	1.62	0.00%
UTI ELSS Tax Saver Fund	Axis Bank	Associate	Apr 24 to Mar 25	122.82	0.00%	21.16	0.02%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Nifty 50 Index Fund	Axis Bank	Associate	Apr 24 to Mar 25	4,893.45	0.01%	16.92	0.02%
UTI - Liquid Fund	Axis Bank	Associate	Apr 24 to Mar 25	2,384.61	0.00%	0.77	0.00%
UTI Short Duration Fund	Axis Bank	Associate	Apr 24 to Mar 25	238.21	0.00%	8.99	0.01%
UTI - Overnight Fund	Axis Bank	Associate	Apr 24 to Mar 25	270.05	0.00%	0.08	0.00%
UTI Children's Equity Fund	Axis Bank	Associate	Apr 24 to Mar 25	0.61	0.00%	0.05	0.00%
UTI - Mid Cap Fund	Axis Bank	Associate	Apr 24 to Mar 25	383.54	0.00%	37.23	0.04%
UTI - Infrastructure Fund	Axis Bank	Associate	Apr 24 to Mar 25	45.86	0.00%	6.23	0.01%
UTI - Transportation and Logistics Fund	Axis Bank	Associate	Apr 24 to Mar 25	255.54	0.00%	4.77	0.01%
UTI - Banking and Financial Services Fund	Axis Bank	Associate	Apr 24 to Mar 25	43.76	0.00%	1.00	0.00%
UTI Low Duration Fund	Axis Bank	Associate	Apr 24 to Mar 25	72.83	0.00%	0.55	0.00%
UTI - Gilt Fund	Axis Bank	Associate	Apr 24 to Mar 25	41.48	0.00%	0.64	0.00%
UTI Ultra Short Duration Fund	Axis Bank	Associate	Apr 24 to Mar 25	39.96	0.00%	1.35	0.00%
UTI Conservative Hybrid Fund	Axis Bank	Associate	Apr 24 to Mar 25	32.92	0.00%	2.39	0.00%
UTI - Dividend Yield Fund	Axis Bank	Associate	Apr 24 to Mar 25	47.91	0.00%	8.51	0.01%
UTI Value Fund	Axis Bank	Associate	Apr 24 to Mar 25	650.36	0.00%	80.13	0.09%
UTI - Arbitrage Fund	Axis Bank	Associate	Apr 24 to Mar 25	280.35	0.00%	0.97	0.00%
UTI - India Consumer Fund	Axis Bank	Associate	Apr 24 to Mar 25	17.16	0.00%	2.58	0.00%
UTI Multi Asset Allocation Fund	Axis Bank	Associate	Apr 24 to Mar 25	436.30	0.00%	3.64	0.00%
UTI - Dynamic Bond Fund	Axis Bank	Associate	Apr 24 to Mar 25	16.09	0.00%	1.99	0.00%
UTI - Credit Risk Fund	Axis Bank	Associate	Apr 24 to Mar 25	6.43	0.00%	0.46	0.00%
UTI Banking & PSU Fund	Axis Bank	Associate	Apr 24 to Mar 25	56.93	0.00%	0.39	0.00%

S.R. SATLIBOI & CO. MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Medium Duration Fund	Axis Bank	Associate	Apr 24 to Mar 25	1.01	0.00%	1.67	0.00%
UTI - Nifty Next 50 Index Fund	Axis Bank	Associate	Apr 24 to Mar 25	2,630.64	0.00%	9.61	0.01%
UTI - Corporate Bond Fund	Axis Bank	Associate	Apr 24 to Mar 25	37.59	0.00%	0.37	0.00%
UTI - Equity Savings Fund	Axis Bank	Associate	Apr 24 to Mar 25	929.39	0.00%	14.19	0.02%
UTI - Floater Fund	Axis Bank	Associate	Apr 24 to Mar 25	0.56	0.00%	0.04	0.00%
UTI Small Cap Fund	Axis Bank	Associate	Apr 24 to Mar 25	2,085.84	0.00%	93.36	0.10%
UTI Nifty 200 Momentum 30 Index Fund	Axis Bank	Associate	Apr 24 to Mar 25	2,082.52	0.00%	7.89	0.01%
UTI Focused Fund	Axis Bank	Associate	Apr 24 to Mar 25	1,074.78	0.00%	208.86	0.22%
UTI BSE Sensex Index Fund	Axis Bank	Associate	Apr 24 to Mar 25	21.94	0.00%	0.11	0.00%
UTI BSE Low Volatility Index Fund	Axis Bank	Associate	Apr 24 to Mar 25	11.76	0.00%	0.24	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	Axis Bank	Associate	Apr 24 to Mar 25	24.44	0.00%	0.24	0.00%
UTI Gilt Fund with 10 year Constant Duration	Axis Bank	Associate	Apr 24 to Mar 25	0.14	0.00%	0.01	0.00%
UTI Gold ETF Fund of Fund	Axis Bank	Associate	Apr 24 to Mar 25	94.25	0.00%	0.13	0.00%
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Axis Bank	Associate	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Axis Bank	Associate	Apr 24 to Mar 25	0.00	0.00%	0.03	0.00%
UTI CRISIL SDL Maturity April 2033 Index Fund	Axis Bank	Associate	Apr 24 to Mar 25	0.24	0.00%	0.00	0.00%
UTI CRISIL SDL Maturity June 2027 Index Fund	Axis Bank	Associate	Apr 24 to Mar 25	0.00	0.00%	0.02	0.00%
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Axis Bank	Associate	Apr 24 to Mar 25	0.00	0.00%	0.03	0.00%
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	Axis Bank	Associate	Apr 24 to Mar 25	2.27	0.00%	0.02	0.00%
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	Axis Bank	Associate	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	Axis Bank	Associate	Apr 24 to Mar 25	0.05	0.00%	0.00	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Long Duration Fund	Axis Bank	Associate	Apr 24 to Mar 25	24.26	0.00%	0.21	0.00%
UTI Silver ETF Fund of Fund	Axis Bank	Associate	Apr 24 to Mar 25	33.93	0.00%	0.13	0.00%
UTI Nifty 500 Value 50 Index Fund	Axis Bank	Associate	Apr 24 to Mar 25	218.17	0.00%	0.86	0.00%
UTI Nifty50 Equal Weight Index Fund	Axis Bank	Associate	Apr 24 to Mar 25	31.11	0.00%	0.17	0.00%
UTI BSE Housing Index Fund	Axis Bank	Associate	Apr 24 to Mar 25	3.79	0.00%	0.06	0.00%
UTI Balanced Advantage Fund	Axis Bank	Associate	Apr 24 to Mar 25	1,984.44	0.00%	271.99	0.29%
UTI Innovation Fund	Axis Bank	Associate	Apr 24 to Mar 25	27.32	0.00%	3.29	0.00%
UTI Nifty 200 Quality 30 Index Fund	Axis Bank	Associate	Apr 24 to Mar 25	247.74	0.00%	0.35	0.00%
UTI Nifty Private Bank Index Fund	Axis Bank	Associate	Apr 24 to Mar 25	198.71	0.00%	0.29	0.00%
UTI Nifty Alpha Low-Volatility 30 Index Fund	Axis Bank	Associate	Apr 24 to Mar 25	20.43	0.00%	0.02	0.00%
UTI Nifty Midcap 150 Index Fund	Axis Bank	Associate	Apr 24 to Mar 25	28.40	0.00%	0.02	0.00%
UTI Quant Fund	Axis Bank	Associate	Apr 24 to Mar 25	3,728.60	0.00%	6.35	0.01%
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	Axis Bank	Associate	Apr 24 to Mar 25	49.68	0.00%	0.01	0.00%
UTI Nifty India Manufacturing Index Fund	Axis Bank	Associate	Apr 24 to Mar 25	35.27	0.00%	0.01	0.00%
UTI - Unit Linked Insurance Plan	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	0.32	0.00%	0.17	0.00%
UTI - Large Cap Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	428.10	0.00%	12.41	0.01%
UTI - Flexi Cap Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	365.36	0.00%	20.83	0.02%
UTI Large & Mid Cap Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	564.92	0.00%	7.40	0.01%
UTI Children's Hybrid Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	0.24	0.00%	0.04	0.00%
UTI Retirement Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	1.80	0.00%	0.25	0.00%
UTI Aggressive Hybrid Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	132.85	0.00%	2.18	0.00%

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Money Market Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	3.72	0.00%	0.09	0.00%
UTI - MNC Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	8.14	0.00%	0.62	0.00%
UTI Medium to Long Duration Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	0.05	0.00%	0.12	0.00%
UTI - Healthcare Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	10.26	0.00%	0.71	0.00%
UTI ELSS Tax Saver Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	15.83	0.00%	3.37	0.00%
UTI Nifty 50 Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	160.08	0.00%	0.84	0.00%
UTI - Liquid Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	1,357.80	0.00%	0.47	0.00%
UTI Short Duration Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	0.40	0.00%	0.24	0.00%
UTI - Overnight Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	3,621.26	0.00%	0.07	0.00%
UTI Children's Equity Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	4.56	0.00%	0.34	0.00%
UTI - Mid Cap Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	267.46	0.00%	7.72	0.01%
UTI - Infrastructure Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	13.65	0.00%	2.22	0.00%
UTI - Transportation and Logistics Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	64.24	0.00%	0.86	0.00%
UTI - Banking and Financial Services Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	3.86	0.00%	0.21	0.00%
UTI Low Duration Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	136.11	0.00%	0.06	0.00%
UTI - Gilt Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	50.04	0.00%	0.02	0.00%
UTI Ultra Short Duration Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	95.79	0.00%	0.29	0.00%
UTI Conservative Hybrid Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	7.21	0.00%	0.19	0.00%
UTI - Dividend Yield Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	17.83	0.00%	3.59	0.00%
UTI Value Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	170.14	0.00%	12.30	0.01%
UTI - Arbitrage Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	1,561.73	0.00%	1.00	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

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Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - India Consumer Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	1.58	0.00%	0.07	0.00%
UTI Multi Asset Allocation Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	1,353.08	0.00%	10.12	0.01%
UTI - Dynamic Bond Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	0.16	0.00%	0.16	0.00%
UTI - Credit Risk Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Banking & PSU Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.02	0.00%
UTI - Nifty Next 50 Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	74.09	0.00%	0.43	0.00%
UTI - Corporate Bond Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	0.12	0.00%	0.03	0.00%
UTI - Equity Savings Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	53.41	0.00%	0.22	0.00%
UTI - Floater Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	6.02	0.00%	0.02	0.00%
UTI Small Cap Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	413.15	0.00%	7.76	0.01%
UTI Nifty 200 Momentum 30 Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	546.01	0.00%	1.57	0.00%
UTI Focused Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	22.74	0.00%	5.87	0.01%
UTI BSE Sensex Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	8.31	0.00%	0.07	0.00%
UTI BSE Low Volatility Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	251.76	0.00%	0.54	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	6.79	0.00%	0.12	0.00%
UTI Gilt Fund with 10 year Constant Duration	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	0.84	0.00%	0.01	0.00%
UTI Gold ETF Fund of Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	2.96	0.00%	0.09	0.00%
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.02	0.00%
UTI CRISIL SDL Maturity April 2033 Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI CRISIL SDL Maturity June 2027 Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.03	0.00%

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Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.07	0.00%
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI Long Duration Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Silver ETF Fund of Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	0.82	0.00%	0.01	0.00%
UTI Nifty 500 Value 50 Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	196.32	0.00%	0.78	0.00%
UTI Nifty50 Equal Weight Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	2.26	0.00%	0.09	0.00%
UTI BSE Housing Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	0.02	0.00%	0.00	0.00%
UTI Balanced Advantage Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	48.16	0.00%	9.30	0.01%
UTI Innovation Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	37.26	0.00%	5.15	0.01%
UTI Nifty 200 Quality 30 Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	260.58	0.00%	0.41	0.00%
UTI Nifty Private Bank Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	89.75	0.00%	0.15	0.00%
UTI Nifty Alpha Low-Volatility 30 Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	117.46	0.00%	0.11	0.00%
UTI Nifty Midcap 150 Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	42.27	0.00%	0.04	0.00%
UTI Quant Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	451.46	0.00%	0.55	0.00%
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	107.41	0.00%	0.02	0.00%
UTI Nifty India Manufacturing Index Fund	IDBI Bank Limited	Group co. of sponsor	Apr 24 to Mar 25	3.39	0.00%	0.00	0.00%
UTI - Large Cap Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.44	0.00%	0.02	0.00%
UTI - Flexi Cap Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.50	0.00%	0.19	0.00%
UTI Large & Mid Cap Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.50	0.00%	0.02	0.00%
UTI Children's Hybrid Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%

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Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Aggressive Hybrid Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.08	0.00%	0.03	0.00%
UTI - MNC Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI - Healthcare Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI ELSS Tax Saver Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.05	0.00%
UTI Nifty 50 Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	12.95	0.00%	0.03	0.00%
UTI - Liquid Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Overnight Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.75	0.00%	0.00	0.00%
UTI - Mid Cap Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	1.85	0.00%	0.09	0.00%
UTI - Infrastructure Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.04	0.00%
UTI - Transportation and Logistics Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Banking and Financial Services Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.12	0.00%	0.02	0.00%
UTI Low Duration Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Gilt Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.06	0.00%
UTI Conservative Hybrid Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.05	0.00%	0.01	0.00%
UTI - Dividend Yield Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.05	0.00%	0.06	0.00%
UTI Value Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.91	0.00%	0.05	0.00%
UTI - Arbitrage Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.03	0.00%	0.00	0.00%
UTI - India Consumer Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Multi Asset Allocation Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	21.26	0.00%	0.05	0.00%
UTI - Dynamic Bond Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Nifty Next 50 Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.43	0.00%	0.02	0.00%

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Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Equity Savings Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.03	0.00%	0.00	0.00%
UTI Small Cap Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.85	0.00%	0.01	0.00%
UTI Nifty 200 Momentum 30 Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.75	0.00%	0.00	0.00%
UTI Focused Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI BSE Sensex Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.05	0.00%	0.00	0.00%
UTI BSE Low Volatility Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.05	0.00%	0.00	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.05	0.00%	0.00	0.00%
UTI Gold ETF Fund of Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.50	0.00%	0.00	0.00%
UTI Silver ETF Fund of Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.05	0.00%	0.00	0.00%
UTI Nifty 500 Value 50 Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.17	0.00%	0.00	0.00%
UTI Nifty50 Equal Weight Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.65	0.00%	0.00	0.00%
UTI BSE Housing Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.05	0.00%	0.00	0.00%
UTI Balanced Advantage Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.02	0.00%
UTI Innovation Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.07	0.00%
UTI Nifty 200 Quality 30 Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	11.03	0.00%	0.01	0.00%
UTI Nifty Alpha Low-Volatility 30 Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	1.00	0.00%	0.00	0.00%
UTI Nifty Midcap 150 Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	3.05	0.00%	0.00	0.00%
UTI Quant Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.50	0.00%	0.00	0.00%
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.01	0.00%	0.00	0.00%
UTI Nifty India Manufacturing Index Fund	IDBI Capital Markets & Securities Limited	Group co. of sponsor	Apr 24 to Mar 25	0.50	0.00%	0.00	0.00%
UTI - Flexi Cap Fund	Saurashtra Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.04	0.00%

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Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Large & Mid Cap Fund	Saurashtra Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.07	0.00%
UTI Aggressive Hybrid Fund	Saurashtra Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.08	0.00%
UTI ELSS Tax Saver Fund	Saurashtra Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	1.50	0.00%	0.04	0.00%
UTI - Mid Cap Fund	Saurashtra Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	0.23	0.00%	0.36	0.00%
UTI - Infrastructure Fund	Saurashtra Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI - Transportation and Logistics Fund	Saurashtra Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	0.60	0.00%	0.10	0.00%
UTI - Unit Linked Insurance Plan	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.85	0.00%	0.00	0.00%
UTI - Large Cap Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	2.20	0.00%	0.21	0.00%
UTI - Flexi Cap Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	3.92	0.00%	0.12	0.00%
UTI Large & Mid Cap Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	40.08	0.00%	0.27	0.00%
UTI Children's Hybrid Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.33	0.00%	0.03	0.00%
UTI Retirement Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	9.53	0.00%	0.08	0.00%
UTI Aggressive Hybrid Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	46.40	0.00%	0.10	0.00%
UTI - Money Market Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	10.00	0.00%	0.00	0.00%
UTI - MNC Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	1.90	0.00%	0.17	0.00%
UTI Medium to Long Duration Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.24	0.00%	0.00	0.00%
UTI - Healthcare Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.20	0.00%	0.01	0.00%
UTI ELSS Tax Saver Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	3.43	0.00%	0.10	0.00%
UTI Nifty 50 Index Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	3.42	0.00%	0.24	0.00%
UTI - Liquid Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	60.19	0.00%	0.00	0.00%
UTI Children's Equity Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	1.08	0.00%	0.02	0.00%





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Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Mid Cap Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	9.04	0.00%	0.14	0.00%
UTI - Infrastructure Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	3.01	0.00%	0.39	0.00%
UTI - Transportation and Logistics Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	11.48	0.00%	0.06	0.00%
UTI - Banking and Financial Services Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	1.37	0.00%	0.14	0.00%
UTI Low Duration Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.02	0.00%	0.00	0.00%
UTI Ultra Short Duration Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.60	0.00%	0.00	0.00%
UTI Conservative Hybrid Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.39	0.00%	0.06	0.00%
UTI - Dividend Yield Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	15.58	0.00%	0.77	0.00%
UTI Value Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	12.88	0.00%	0.73	0.00%
UTI - Arbitrage Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	64.00	0.00%	0.00	0.00%
UTI - India Consumer Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.52	0.00%	0.91	0.00%
UTI Multi Asset Allocation Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	15.61	0.00%	0.13	0.00%
UTI - Credit Risk Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI - Nifty Next 50 Index Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.02	0.00%	0.00	0.00%
UTI Small Cap Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	1.21	0.00%	0.00	0.00%
UTI Nifty 200 Momentum 30 Index Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	107.86	0.00%	0.49	0.00%
UTI Focused Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.40	0.00%	0.00	0.00%
UTI BSE Sensex Index Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.29	0.00%	0.00	0.00%
UTI BSE Low Volatility Index Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	1.05	0.00%	0.00	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.05	0.00%	0.00	0.00%
UTI Gilt Fund with 10 year Constant Duration	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%

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Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Gold ETF Fund of Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Nifty 500 Value 50 Index Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.17	0.00%	0.00	0.00%
UTI Nifty50 Equal Weight Index Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.02	0.00%	0.00	0.00%
UTI Balanced Advantage Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	1.43	0.00%	0.00	0.00%
UTI Innovation Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.04	0.00%	0.00	0.00%
UTI Nifty 200 Quality 30 Index Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	50.00	0.00%	0.00	0.00%
UTI Quant Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	3.10	0.00%	0.00	0.00%
UTI - Large Cap Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	5.36	0.01%
UTI - Flexi Cap Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	34.41	0.04%
UTI Large & Mid Cap Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.58	0.00%
UTI Aggressive Hybrid Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.12	0.00%
UTI - Money Market Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.02	0.00%
UTI - MNC Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.22	0.00%
UTI Medium to Long Duration Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI ELSS Tax Saver Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.41	0.00%
UTI Nifty 50 Index Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	4.19	0.00%
UTI - Liquid Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.05	0.00%
UTI Short Duration Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.25	0.00%
UTI - Mid Cap Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.18	0.00%	0.34	0.00%
UTI - Infrastructure Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Transportation and Logistics Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.34	0.00%





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Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Banking and Financial Services Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.02	0.00%
UTI Low Duration Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Gilt Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.15	0.00%
UTI Ultra Short Duration Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.04	0.00%
UTI Conservative Hybrid Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.10	0.00%
UTI - Dividend Yield Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.86	0.00%
UTI Value Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	2.16	0.00%
UTI - Arbitrage Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	1.38	0.00%
UTI Multi Asset Allocation Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	1.34	0.00%	0.01	0.00%
UTI - Dynamic Bond Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.06	0.00%
UTI - Credit Risk Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.40	0.00%
UTI Banking & PSU Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.10	0.00%
UTI Nifty 200 Momentum 30 Index Fund	STATE BANK OF INDIA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.08	0.00%
UTI - Large Cap Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 24 to Mar 25	13.05	0.00%	0.09	0.00%
UTI - Flexi Cap Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 24 to Mar 25	3.61	0.00%	0.03	0.00%
UTI Large & Mid Cap Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 24 to Mar 25	2.15	0.00%	0.01	0.00%
UTI Aggressive Hybrid Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 24 to Mar 25	2.09	0.00%	0.00	0.00%
UTI Nifty 50 Index Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 24 to Mar 25	4.88	0.00%	0.01	0.00%
UTI - Overnight Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 24 to Mar 25	2.19	0.00%	0.00	0.00%
UTI - Mid Cap Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 24 to Mar 25	5.74	0.00%	0.04	0.00%
UTI - Transportation and Logistics Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 24 to Mar 25	0.23	0.00%	0.00	0.00%
UTI Value Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 24 to Mar 25	7.21	0.00%	0.04	0.00%
UTI Multi Asset Allocation Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 24 to Mar 25	4.88	0.00%	0.02	0.00%
UTI - Nifty Next 50 Index Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 24 to Mar 25	0.76	0.00%	0.00	0.00%
UTI Small Cap Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 24 to Mar 25	4.96	0.00%	0.03	0.00%
UTI Nifty 200 Momentum 30 Index Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 24 to Mar 25	1.37	0.00%	0.00	0.00%
UTI Focused Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 24 to Mar 25	0.03	0.00%	0.00	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 24 to Mar 25	0.11	0.00%	0.00	0.00%

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Nifty 500 Value 50 Index Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 24 to Mar 25	5.23	0.00%	0.02	0.00%
UTI Nifty50 Equal Weight Index Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 24 to Mar 25	0.13	0.00%	0.00	0.00%
UTI Balanced Advantage Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 24 to Mar 25	0.59	0.00%	0.05	0.00%
UTI Innovation Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 24 to Mar 25	1.78	0.00%	0.01	0.00%
UTI Nifty 200 Quality 30 Index Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 24 to Mar 25	1.00	0.00%	0.00	0.00%
UTI Nifty Private Bank Index Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 24 to Mar 25	4.00	0.00%	0.01	0.00%
UTI Quant Fund	Assam Gramin Vikash Bank, Guwahati	Group co. of sponsor	Apr 24 to Mar 25	0.04	0.00%	0.00	0.00%
UTI - Flexi Cap Fund	BOB Capital Markets Ltd	Group co. of sponsor	Apr 24 to Mar 25	0.43	0.00%	0.00	0.00%
UTI Focused Fund	BOB Capital Markets Ltd	Group co. of sponsor	Apr 24 to Mar 25	0.18	0.00%	0.00	0.00%
UTI - Unit Linked Insurance Plan	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI - Large Cap Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	44.41	0.00%	0.79	0.00%
UTI - Flexi Cap Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	173.92	0.00%	17.16	0.02%
UTI Large & Mid Cap Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	238.42	0.00%	2.98	0.00%
UTI Children's Hybrid Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Retirement Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.64	0.00%	0.04	0.00%
UTI Aggressive Hybrid Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	8.07	0.00%	0.12	0.00%
UTI - Money Market Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	1.97	0.00%	0.00	0.00%
UTI - MNC Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	1.86	0.00%	0.41	0.00%
UTI Medium to Long Duration Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	10.02	0.00%	0.01	0.00%
UTI - Healthcare Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	3.82	0.00%	0.33	0.00%
UTI ELSS Tax Saver Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	2.86	0.00%	0.45	0.00%
UTI Nifty 50 Index Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	108.55	0.00%	0.50	0.00%
UTI - Liquid Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	58.49	0.00%	0.01	0.00%
UTI Short Duration Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	2.07	0.00%	0.09	0.00%
UTI - Overnight Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	1.77	0.00%	0.00	0.00%
UTI Children's Equity Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.50	0.00%	0.00	0.00%
UTI - Mid Cap Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	34.76	0.00%	4.78	0.01%
UTI - Infrastructure Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.30	0.00%	0.02	0.00%
UTI - Transportation and Logistics Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	38.30	0.00%	0.63	0.00%
UTI - Banking and Financial Services Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	4.30	0.00%	0.18	0.00%
UTI Low Duration Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	1.06	0.00%	0.00	0.00%
UTI - Gilt Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	2.80	0.00%	0.01	0.00%
UTI Ultra Short Duration Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.06	0.00%	0.01	0.00%
UTI Conservative Hybrid Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.30	0.00%	0.04	0.00%
UTI - Dividend Yield Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	1.21	0.00%	0.22	0.00%
UTI Value Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	23.68	0.00%	2.56	0.00%
UTI - Arbitrage Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	11.83	0.00%	0.06	0.00%
UTI - India Consumer Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.28	0.00%	0.05	0.00%
UTI Multi Asset Allocation Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	3,145.23	0.00%	7.31	0.01%
UTI - Dynamic Bond Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	1.21	0.00%	0.20	0.00%
UTI - Credit Risk Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.30	0.00%	0.01	0.00%
UTI Banking & PSU Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.05	0.00%	0.00	0.00%
UTI Medium Duration Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.30	0.00%	0.00	0.00%
UTI - Nifty Next 50 Index Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	74.75	0.00%	0.41	0.00%
UTI - Corporate Bond Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	2.18	0.00%	0.01	0.00%
UTI - Equity Savings Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	7.45	0.00%	0.45	0.00%
UTI - Floater Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.80	0.00%	0.00	0.00%
UTI Small Cap Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	14.25	0.00%	1.47	0.00%
UTI Nifty 200 Momentum 30 Index Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	124.78	0.00%	0.57	0.00%
UTI Focused Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	8.93	0.00%	2.87	0.00%

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI BSE Sensex Index Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	1.77	0.00%	0.00	0.00%
UTI BSE Low Volatility Index Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.20	0.00%	0.01	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	2.83	0.00%	0.02	0.00%
UTI Gold ETF Fund of Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.11	0.00%	0.00	0.00%
UTI Nifty 500 Value 50 Index Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	11.25	0.00%	0.02	0.00%
UTI Balanced Advantage Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	7.05	0.00%	2.66	0.00%
UTI Innovation Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.42	0.00%	0.02	0.00%
UTI Nifty 200 Quality 30 Index Fund	Yes Bank Ltd.	Group co. of sponsor	Apr 24 to Mar 25	0.10	0.00%	0.00	0.00%
UTI - Large Cap Fund	Mylead Fintech Private Ltd.	Associate	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Large & Mid Cap Fund	Mylead Fintech Private Ltd.	Associate	Apr 24 to Mar 25	0.05	0.00%	0.00	0.00%
UTI Retirement Fund	Mylead Fintech Private Ltd.	Associate	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Nifty 50 Index Fund	Mylead Fintech Private Ltd.	Associate	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	Mylead Fintech Private Ltd.	Associate	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI - Unit Linked Insurance Plan	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	3.20	0.00%	0.31	0.00%
UTI - Large Cap Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	355.19	0.00%	10.32	0.01%
UTI - Flexi Cap Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	473.63	0.00%	17.10	0.02%
UTI Large & Mid Cap Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	214.60	0.00%	4.17	0.00%
UTI Children's Hybrid Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	0.11	0.00%	0.04	0.00%
UTI Retirement Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	1.41	0.00%	0.82	0.00%
UTI Aggressive Hybrid Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	79.95	0.00%	1.86	0.00%
UTI - Money Market Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	55.44	0.00%	0.02	0.00%
UTI - MNC Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	14.05	0.00%	0.68	0.00%
UTI Medium to Long Duration Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	0.94	0.00%	0.09	0.00%
UTI - Healthcare Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	8.85	0.00%	0.15	0.00%
UTI ELSS Tax Saver Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	20.84	0.00%	2.11	0.00%
UTI Nifty 50 Index Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	139.87	0.00%	0.51	0.00%
UTI - Liquid Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	87.09	0.00%	0.02	0.00%
UTI Short Duration Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	6.30	0.00%	0.28	0.00%
UTI - Overnight Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	254.66	0.00%	0.03	0.00%
UTI Children's Equity Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	1.42	0.00%	0.23	0.00%
UTI - Mid Cap Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	209.29	0.00%	4.86	0.01%
UTI - Infrastructure Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	8.42	0.00%	0.92	0.00%
UTI - Transportation and Logistics Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	72.86	0.00%	1.41	0.00%
UTI - Banking and Financial Services Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	15.49	0.00%	0.42	0.00%
UTI Low Duration Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	0.18	0.00%	0.00	0.00%
UTI - Gilt Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	13.75	0.00%	0.50	0.00%
UTI Ultra Short Duration Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	44.91	0.00%	0.20	0.00%
UTI Conservative Hybrid Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	1.70	0.00%	0.26	0.00%
UTI - Dividend Yield Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	9.81	0.00%	1.27	0.00%
UTI Value Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	103.89	0.00%	4.64	0.00%
UTI - Arbitrage Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	587.47	0.00%	1.13	0.00%
UTI - India Consumer Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	1.04	0.00%	0.43	0.00%
UTI Multi Asset Allocation Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	632.04	0.00%	3.56	0.00%
UTI - Dynamic Bond Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	0.12	0.00%	0.06	0.00%
UTI - Credit Risk Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	0.18	0.00%	0.01	0.00%
UTI Banking & PSU Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	0.94	0.00%	0.02	0.00%
UTI Medium Duration Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	1.00	0.00%	0.32	0.00%
UTI - Nifty Next 50 Index Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	25.16	0.00%	0.24	0.00%
UTI - Corporate Bond Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	1.59	0.00%	0.16	0.00%
UTI - Equity Savings Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	77.42	0.00%	0.36	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Floater Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	1.29	0.00%	0.02	0.00%
UTI Small Cap Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	156.96	0.00%	9.10	0.01%
UTI Nifty 200 Momentum 30 Index Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	215.25	0.00%	1.70	0.00%
UTI Focused Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	133.78	0.00%	7.01	0.01%
UTI BSE Sensex Index Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	6.65	0.00%	0.02	0.00%
UTI BSE Low Volatility Index Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	9.66	0.00%	0.30	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	7.80	0.00%	0.18	0.00%
UTI Gilt Fund with 10 year Constant Duration	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	0.18	0.00%	0.07	0.00%
UTI Gold ETF Fund of Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	1.10	0.00%	0.03	0.00%
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.02	0.00%
UTI CRISIL SDL Maturity April 2033 Index Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI CRISIL SDL Maturity June 2027 Index Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.03	0.00%
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.02	0.00%
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.03	0.00%
UTI Long Duration Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.03	0.00%
UTI Silver ETF Fund of Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	0.57	0.00%	0.05	0.00%
UTI Nifty 500 Value 50 Index Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	17.34	0.00%	0.09	0.00%
UTI Nifty50 Equal Weight Index Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	7.50	0.00%	0.06	0.00%
UTI BSE Housing Index Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	0.88	0.00%	0.02	0.00%
UTI Balanced Advantage Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	178.58	0.00%	21.88	0.02%
UTI Innovation Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	27.22	0.00%	0.91	0.00%
UTI Nifty 200 Quality 30 Index Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	24.39	0.00%	0.05	0.00%
UTI Nifty Private Bank Index Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	19.68	0.00%	0.02	0.00%
UTI Nifty Alpha Low-Volatility 30 Index Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	34.53	0.00%	0.03	0.00%
UTI Nifty Midcap 150 Index Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	16.45	0.00%	0.02	0.00%
UTI Quant Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	552.66	0.00%	0.89	0.00%
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	0.04	0.00%	0.00	0.00%
UTI Nifty India Manufacturing Index Fund	BANK OF BARODA	Sponsor	Apr 24 to Mar 25	6.64	0.00%	0.00	0.00%
UTI - Unit Linked Insurance Plan	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	52.39	0.00%	8.56	0.01%
UTI - Large Cap Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	282.68	0.00%	47.57	0.05%
UTI - Flexi Cap Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	248.57	0.00%	20.54	0.02%
UTI Large & Mid Cap Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	92.60	0.00%	3.15	0.00%
UTI Children's Hybrid Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	8.73	0.00%	4.53	0.00%
UTI Retirement Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	116.58	0.00%	820.54	0.88%
UTI Aggressive Hybrid Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	26.28	0.00%	3.74	0.00%
UTI - Money Market Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	23.19	0.00%	0.20	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - MNC Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	23.56	0.00%	6.14	0.01%
UTI Medium to Long Duration Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	0.00	0.00%	0.19	0.00%
UTI - Healthcare Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	8.66	0.00%	1.05	0.00%
UTI ELSS Tax Saver Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	24.65	0.00%	7.66	0.01%
UTI Nifty 50 Index Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	49.34	0.00%	0.39	0.00%
UTI - Liquid Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	174.49	0.00%	0.10	0.00%
UTI Short Duration Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	0.48	0.00%	0.07	0.00%
UTI - Overnight Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	39.47	0.00%	0.00	0.00%
UTI Children's Equity Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	15.92	0.00%	2.25	0.00%
UTI - Mid Cap Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	188.13	0.00%	16.84	0.02%
UTI - Infrastructure Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	7.50	0.00%	1.49	0.00%
UTI - Transportation and Logistics Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	31.67	0.00%	3.38	0.00%
UTI - Banking and Financial Services Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	4.86	0.00%	1.76	0.00%
UTI Low Duration Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	0.00	0.00%	0.39	0.00%
UTI - Gilt Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	0.00	0.00%	0.32	0.00%
UTI Ultra Short Duration Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	13.53	0.00%	0.38	0.00%
UTI Conservative Hybrid Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	1.06	0.00%	1.79	0.00%
UTI - Dividend Yield Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	60.02	0.00%	29.61	0.03%
UTI Value Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	93.10	0.00%	23.20	0.02%
UTI - Arbitrage Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	13.05	0.00%	0.07	0.00%
UTI - India Consumer Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	0.41	0.00%	0.32	0.00%
UTI Multi Asset Allocation Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	300.49	0.00%	5.49	0.01%
UTI - Credit Risk Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	0.00	0.00%	0.21	0.00%
UTI Banking & PSU Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	1.20	0.00%	0.03	0.00%
UTI Medium Duration Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	0.00	0.00%	0.02	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Nifty Next 50 Index Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	27.22	0.00%	0.35	0.00%
UTI - Corporate Bond Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	0.81	0.00%	0.20	0.00%
UTI - Equity Savings Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	24.14	0.00%	0.26	0.00%
UTI - Floater Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	0.00	0.00%	0.04	0.00%
UTI Small Cap Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	162.65	0.00%	14.33	0.02%
UTI Nifty 200 Momentum 30 Index Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	57.80	0.00%	0.62	0.00%
UTI Focused Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	23.65	0.00%	12.98	0.01%
UTI BSE Sensex Index Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	5.49	0.00%	0.12	0.00%
UTI BSE Low Volatility Index Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	6.30	0.00%	0.19	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	1.89	0.00%	0.17	0.00%
UTI Gilt Fund with 10 year Constant Duration	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	0.00	0.00%	0.06	0.00%
UTI Gold ETF Fund of Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	1.12	0.00%	0.07	0.00%
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	0.00	0.00%	0.02	0.00%
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	0.00	0.00%	0.02	0.00%
UTI CRISIL SDL Maturity April 2033 Index Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	0.00	0.00%	0.02	0.00%
UTI CRISIL SDL Maturity June 2027 Index Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Long Duration Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	0.00	0.00%	0.03	0.00%
UTI Silver ETF Fund of Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	0.24	0.00%	0.01	0.00%
UTI Nifty 500 Value 50 Index Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	12.15	0.00%	0.10	0.00%
UTI Nifty50 Equal Weight Index Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	1.72	0.00%	0.05	0.00%
UTI BSE Housing Index Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	0.68	0.00%	0.03	0.00%
UTI Balanced Advantage Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	27.63	0.00%	3.87	0.00%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Innovation Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	15.28	0.00%	1.39	0.00%
UTI Nifty 200 Quality 30 Index Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	30.15	0.00%	0.05	0.00%
UTI Nifty Private Bank Index Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	19.15	0.00%	0.03	0.00%
UTI Nifty Alpha Low-Volatility 30 Index Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	13.92	0.00%	0.01	0.00%
UTI Nifty Midcap 150 Index Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	2.35	0.00%	0.00	0.00%
UTI Quant Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	51.47	0.00%	0.06	0.00%
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	8.79	0.00%	0.00	0.00%
UTI Nifty India Manufacturing Index Fund	UTI Infrastructure Technology & Services Ltd.	Associate	Apr 24 to Mar 25	8.95	0.00%	0.00	0.00%
UTI - Large Cap Fund	LICHFL Financial Services Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - MNC Fund	LICHFL Financial Services Limited	Group co. of sponsor	Apr 24 to Mar 25	0.06	0.00%	0.01	0.00%
UTI - Liquid Fund	LICHFL Financial Services Limited	Group co. of sponsor	Apr 24 to Mar 25	14,999.25	0.02%	0.27	0.00%
UTI - Overnight Fund	LICHFL Financial Services Limited	Group co. of sponsor	Apr 24 to Mar 25	16,70,116.98	1.80%	3.79	0.00%
UTI - Mid Cap Fund	LICHFL Financial Services Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Infrastructure Fund	LICHFL Financial Services Limited	Group co. of sponsor	Apr 24 to Mar 25	0.06	0.00%	0.00	0.00%
UTI Ultra Short Duration Fund	LICHFL Financial Services Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Dividend Yield Fund	LICHFL Financial Services Limited	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI - Unit Linked Insurance Plan	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	0.55	0.00%	0.11	0.00%
UTI - Large Cap Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	19.47	0.00%	1.40	0.00%
UTI - Flexi Cap Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	100.06	0.00%	9.01	0.01%
UTI Large & Mid Cap Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	10.21	0.00%	1.26	0.00%
UTI Children's Hybrid Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	0.04	0.00%	0.03	0.00%
UTI Retirement Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	8.95	0.00%	1.06	0.00%
UTI Aggressive Hybrid Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	6.22	0.00%	0.77	0.00%
UTI - MNC Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	16.21	0.00%	1.14	0.00%
UTI - Healthcare Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	0.57	0.00%	0.02	0.00%
UTI ELSS Tax Saver Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	16.95	0.00%	2.88	0.00%
UTI Nifty 50 Index Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	0.12	0.00%	0.01	0.00%
UTI - Liquid Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	0.45	0.00%	0.00	0.00%
UTI - Overnight Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	0.64	0.00%	0.00	0.00%
UTI Children's Equity Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.18	0.00%
UTI - Mid Cap Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	65.27	0.00%	6.27	0.01%
UTI - Infrastructure Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	0.20	0.00%	0.02	0.00%
UTI - Transportation and Logistics Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	17.52	0.00%	1.98	0.00%
UTI - Banking and Financial Services Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	5.11	0.00%	0.34	0.00%
UTI - Gilt Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	0.24	0.00%	0.00	0.00%
UTI Ultra Short Duration Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	5.00	0.00%	0.00	0.00%
UTI Conservative Hybrid Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	0.01	0.00%	0.00	0.00%
UTI - Dividend Yield Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	4.15	0.00%	1.14	0.00%
UTI Value Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	22.15	0.00%	2.60	0.00%
UTI - Arbitrage Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	0.05	0.00%	0.00	0.00%
UTI Multi Asset Allocation Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	0.83	0.00%	0.12	0.00%
UTI Banking & PSU Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	0.09	0.00%	0.00	0.00%

S.R. BATLIBOI & CO. MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI - Nifty Next 50 Index Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	1.27	0.00%	0.02	0.00%
UTI - Corporate Bond Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	0.14	0.00%	0.05	0.00%
UTI - Equity Savings Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.04	0.00%
UTI - Floater Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	7.82	0.00%	0.00	0.00%
UTI Small Cap Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	4.73	0.00%	0.72	0.00%
UTI Nifty 200 Momentum 30 Index Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	0.50	0.00%	0.00	0.00%
UTI Focused Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	1.46	0.00%	0.08	0.00%
UTI BSE Sensex Index Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Nifty 500 Value 50 Index Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	0.39	0.00%	0.00	0.00%
UTI Innovation Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	0.35	0.00%	0.00	0.00%
UTI Nifty 200 Quality 30 Index Fund	Chhattisgarh Rajya Gramin Bank	Group co. of sponsor	Apr 24 to Mar 25	1.00	0.00%	0.00	0.00%
UTI - Unit Linked Insurance Plan	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	5.18	0.00%	1.31	0.00%
UTI - Large Cap Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	619.11	0.00%	25.73	0.03%
UTI - Flexi Cap Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	1,217.45	0.00%	43.19	0.05%
UTI Large & Mid Cap Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	315.13	0.00%	5.52	0.01%
UTI Children's Hybrid Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	0.34	0.00%	0.28	0.00%
UTI Retirement Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	4.38	0.00%	0.69	0.00%
UTI Aggressive Hybrid Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	98.50	0.00%	3.76	0.00%
UTI - Money Market Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	21.89	0.00%	0.04	0.00%
UTI - MNC Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	79.77	0.00%	6.04	0.01%
UTI Medium to Long Duration Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.03	0.00%
UTI - Healthcare Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	18.68	0.00%	0.90	0.00%
UTI ELSS Tax Saver Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	113.14	0.00%	8.38	0.01%
UTI Nifty 50 Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	437.67	0.00%	1.78	0.00%
UTI - Liquid Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	586.53	0.00%	0.05	0.00%
UTI Short Duration Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	2.67	0.00%	0.08	0.00%
UTI - Overnight Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	98.84	0.00%	0.06	0.00%
UTI Children's Equity Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	4.43	0.00%	0.62	0.00%
UTI - Mid Cap Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	927.15	0.00%	31.75	0.03%
UTI - Infrastructure Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	26.80	0.00%	1.31	0.00%
UTI - Transportation and Logistics Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	123.89	0.00%	3.46	0.00%
UTI - Banking and Financial Services Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	30.73	0.00%	2.09	0.00%
UTI Low Duration Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	0.06	0.00%	0.00	0.00%
UTI - Gilt Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	0.72	0.00%	0.02	0.00%
UTI Ultra Short Duration Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	141.11	0.00%	1.54	0.00%
UTI Conservative Hybrid Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	2.56	0.00%	0.20	0.00%
UTI - Dividend Yield Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	48.51	0.00%	11.66	0.01%
UTI Value Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	334.79	0.00%	17.18	0.02%
UTI - Arbitrage Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	33.86	0.00%	0.32	0.00%
UTI - India Consumer Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	6.29	0.00%	0.63	0.00%
UTI Multi Asset Allocation Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	762.93	0.00%	7.09	0.01%
UTI - Dynamic Bond Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	0.83	0.00%	0.04	0.00%
UTI - Credit Risk Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.06	0.00%
UTI Banking & PSU Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	0.53	0.00%	0.33	0.00%
UTI - Nifty Next 50 Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	226.32	0.00%	1.03	0.00%
UTI - Corporate Bond Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	0.96	0.00%	0.02	0.00%
UTI - Equity Savings Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	3.71	0.00%	0.06	0.00%
UTI - Floater Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	52.02	0.00%	0.01	0.00%
UTI Small Cap Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	462.03	0.00%	8.58	0.01%
UTI Nifty 200 Momentum 30 Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	346.28	0.00%	1.76	0.00%

S.K. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Commission paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII(b)

Name of Scheme	Name of the Sponsor or its associate and employees or their relatives	Nature of Association / relation	Period covered	Business given (Rs.Lakhs)	% of total business received by fund #	Commission paid Rs.Lakhs	% of total Commission paid by fund
UTI Focused Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	80.42	0.00%	4.49	0.00%
UTI BSE Sensex Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	21.36	0.00%	0.08	0.00%
UTI BSE Low Volatility Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	163.52	0.00%	0.96	0.00%
UTI Nifty Midcap 150 Quality 50 Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	29.78	0.00%	0.17	0.00%
UTI Gilt Fund with 10 year Constant Duration	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	0.28	0.00%	0.04	0.00%
UTI Gold ETF Fund of Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	6.28	0.00%	0.19	0.00%
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.03	0.00%
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.12	0.00%
UTI CRISIL SDL Maturity April 2033 Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	0.11	0.00%	0.01	0.00%
UTI CRISIL SDL Maturity June 2027 Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.71	0.00%
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.03	0.00%
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.02	0.00%
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.00	0.00%
UTI Long Duration Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	0.00	0.00%	0.01	0.00%
UTI Silver ETF Fund of Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	0.12	0.00%	0.01	0.00%
UTI Nifty 500 Value 50 Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	106.08	0.00%	0.60	0.00%
UTI Nifty50 Equal Weight Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	22.98	0.00%	0.14	0.00%
UTI BSE Housing Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	7.69	0.00%	0.12	0.00%
UTI Balanced Advantage Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	113.91	0.00%	7.76	0.01%
UTI Innovation Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	40.54	0.00%	0.73	0.00%
UTI Nifty 200 Quality 30 Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	160.64	0.00%	0.27	0.00%
UTI Nifty Private Bank Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	63.92	0.00%	0.10	0.00%
UTI Nifty Alpha Low-Volatility 30 Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	98.43	0.00%	0.07	0.00%
UTI Nifty Midcap 150 Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	53.30	0.00%	0.03	0.00%
UTI Quant Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	135.02	0.00%	0.23	0.00%
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	18.75	0.00%	0.00	0.00%
UTI Nifty India Manufacturing Index Fund	PUNJAB NATIONAL BANK	Sponsor	Apr 24 to Mar 25	12.21	0.00%	0.00	0.00%

* Employee's data declaration as on 31st March 2025 have been considered
#0.00 represents percentage less than 0.01





UTI MUTUAL FUND

Statement showing Brokerage paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII (c)

Name of Scheme	Name of the Sponsors or its associates and employees or their relatives	Nature of Association / relation	Period covered	Value of transaction (Rs.Lakhs)	% of total value of transaction of fund	Brokerage (Rs.Lakhs)	% of total Brokerage paid by fund
UTI - Arbitrage Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 25 to March 26	9,409.55	4.29%	0.94	0.04%
UTI - Banking and Financial Services Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 25 to March 26	538.61	59.88%	0.27	0.30%
UTI - Banking and Financial Services Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 25 to March 26	2,702.30	300.40%	3.22	3.65%
UTI - Dividend Yield Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 25 to March 26	298.33	16.30%	0.30	0.16%
UTI - Dividend Yield Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 25 to March 26	478.11	26.12%	0.48	0.26%
UTI - Dividend Yield Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 25 to March 26	4,669.08	255.11%	5.43	2.99%
UTI - Equity Savings Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 25 to March 26	42.10	0.62%	0.01	0.01%
UTI - Flexi Cap Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 25 to March 26	5,535.78	73.77%	5.11	0.80%
UTI - Flexi Cap Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 25 to March 26	5,404.03	72.02%	5.41	0.85%
UTI - Flexi Cap Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 25 to March 26	11,700.97	155.93%	13.45	2.10%
UTI - Healthcare Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 25 to March 26	12.32	1.73%	0.01	0.01%
UTI - Healthcare Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 25 to March 26	1,231.65	172.51%	1.31	1.98%
UTI - India Consumer Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 25 to March 26	958.95	175.79%	0.96	1.75%
UTI - India Consumer Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 25 to March 26	201.88	37.01%	0.20	0.37%
UTI - India Consumer Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 25 to March 26	635.26	116.45%	0.76	1.39%
UTI - Infrastructure Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 25 to March 26	600.69	55.10%	0.41	0.38%
UTI - Infrastructure Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 25 to March 26	166.43	15.27%	0.17	0.15%
UTI - Infrastructure Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 25 to March 26	5,126.68	470.25%	5.56	5.11%
UTI - Large Cap Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 25 to March 26	2,700.34	26.54%	2.70	0.31%
UTI - Large Cap Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 25 to March 26	226.56	2.23%	0.23	0.03%
UTI - Large Cap Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 25 to March 26	34,723.33	341.28%	34.15	3.90%
UTI - Liquid Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 25 to March 26	41,817.19	14.23%	0.33	0.41%
UTI - Master Equity Plan Unit Scheme	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 25 to March 26	664.96	30.18%	0.66	0.33%
UTI - Master Equity Plan Unit Scheme	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 25 to March 26	56.64	2.57%	0.06	0.03%
UTI - Master Equity Plan Unit Scheme	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 25 to March 26	8,153.85	370.10%	7.90	3.98%
UTI - Mid Cap Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 25 to March 26	1,197.10	11.38%	0.67	0.07%

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Brokerage paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII (c)

Name of Scheme	Name of the Sponsors or its associates and employees or their relatives	Nature of Association / relation	Period covered	Value of transaction (Rs.Lakhs)	% of total value of transaction of fund	Brokerage (Rs.Lakhs)	% of total Brokerage paid by fund
UTI - Mid Cap Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 25 to March 26	1,277.76	12.14%	1.28	0.13%
UTI - Mid Cap Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 25 to March 26	37,014.43	351.72%	40.00	4.11%
UTI - MNC Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 25 to March 26	766.43	39.16%	0.46	0.27%
UTI - MNC Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 25 to March 26	143.38	7.33%	0.14	0.08%
UTI - MNC Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 25 to March 26	5,583.76	285.27%	5.88	3.48%
UTI - Money Market Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 25 to March 26	43,955.65	59.13%	0.26	0.25%
UTI - Transportation and Logistics Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 25 to March 26	7,503.23	543.96%	8.94	7.72%
UTI - Unit Linked Insurance Plan	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 25 to March 26	256.20	3.95%	0.26	0.38%
UTI - Unit Linked Insurance Plan	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 25 to March 26	335.42	5.17%	0.34	0.50%
UTI - Unit Linked Insurance Plan	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 25 to March 26	998.54	15.39%	1.20	1.79%
UTI Aggressive Hybrid Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 25 to March 26	1,080.09	13.26%	1.03	0.31%
UTI Aggressive Hybrid Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 25 to March 26	982.13	12.06%	0.98	0.29%
UTI Aggressive Hybrid Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 25 to March 26	8,950.18	109.92%	10.22	3.03%
UTI Balanced Advantage Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 25 to March 26	723.92	11.95%	0.72	0.42%
UTI Balanced Advantage Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 25 to March 26	9,425.08	155.53%	11.14	6.41%
UTI Children's Equity Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 25 to March 26	86.10	16.85%	0.09	0.18%
UTI Children's Equity Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 25 to March 26	190.44	37.26%	0.19	0.40%
UTI Children's Equity Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 25 to March 26	1,771.95	346.71%	2.03	4.24%
UTI Children's Hybrid Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 25 to March 26	71.92	1.14%	0.07	0.09%
UTI Children's Hybrid Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 25 to March 26	616.33	9.80%	0.62	0.75%
UTI Children's Hybrid Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 25 to March 26	3,028.35	48.18%	3.51	4.28%
UTI Conservative Hybrid Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 25 to March 26	46.20	1.01%	0.02	0.10%
UTI Conservative Hybrid Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 25 to March 26	44.45	0.97%	0.04	0.19%
UTI Conservative Hybrid Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 25 to March 26	385.77	8.40%	0.41	1.76%
UTI ELSS Tax Saver Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 25 to March 26	1,322.60	40.08%	1.32	0.42%
UTI ELSS Tax Saver Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 25 to March 26	936.59	28.38%	0.94	0.29%

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Brokerage paid to the Sponsors or its associates and employees or their relatives in 2025-26

Annexure VIII (c)

Name of Scheme	Name of the Sponsors or its associates and employees or their relatives	Nature of Association / relation	Period covered	Value of transaction (Rs.Lakhs)	% of total value of transaction of fund	Brokerage (Rs.Lakhs)	% of total Brokerage paid by fund
UTI ELSS Tax Saver Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 25 to March 26	9,807.36	297.21%	11.49	3.62%
UTI Focused Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 25 to March 26	309.54	9.97%	0.31	0.10%
UTI Focused Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 25 to March 26	818.98	26.39%	0.82	0.26%
UTI Focused Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 25 to March 26	8,598.43	277.03%	9.59	3.06%
UTI Innovation Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 25 to March 26	166.69	55.10%	0.09	0.34%
UTI Innovation Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 25 to March 26	111.15	36.74%	0.13	0.50%
UTI Large & Mid Cap Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 25 to March 26	2,171.76	43.56%	2.12	0.46%
UTI Large & Mid Cap Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 25 to March 26	1,316.36	26.41%	1.31	0.28%
UTI Large & Mid Cap Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 25 to March 26	17,288.79	346.80%	19.42	4.19%
UTI Multi Cap Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 25 to March 26	356.29	9.57%	0.27	0.08%
UTI Multi Cap Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 25 to March 26	646.59	17.37%	0.65	0.19%
UTI Multi Cap Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 25 to March 26	9,882.35	265.44%	10.82	3.10%
UTI Quant Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 25 to March 26	549.45	15.03%	0.55	0.32%
UTI Quant Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 25 to March 26	493.72	13.50%	0.49	0.29%
UTI Quant Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 25 to March 26	7,151.78	195.60%	4.86	2.87%
UTI Retirement Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 25 to March 26	463.27	7.25%	0.43	0.31%
UTI Retirement Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 25 to March 26	690.23	10.80%	0.69	0.49%
UTI Retirement Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 25 to March 26	2,947.45	46.13%	3.28	2.33%
UTI Small Cap Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 25 to March 26	3,413.82	94.28%	2.92	0.91%
UTI Small Cap Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 25 to March 26	1,293.77	35.73%	1.29	0.40%
UTI Small Cap Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 25 to March 26	6,150.14	169.85%	6.48	2.01%
UTI Ultra Short Duration Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 25 to March 26	20,855.61	124.05%	0.24	0.90%
UTI Value Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 25 to March 26	1,946.27	48.48%	1.22	0.32%
UTI Value Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 25 to March 26	1,941.23	48.36%	1.94	0.51%
UTI Value Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 25 to March 26	8,058.76	200.76%	8.58	2.24%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Brokerage paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII (c)

Name of Scheme	Name of the Sponsors or its associates and employees or their relatives	Nature of Association / relation	Period covered	Value of transaction (Rs.Lakhs)	% of total value of transaction of fund	Brokerage (Rs.Lakhs)	% of total Brokerage paid by fund
UTI - Unit Linked Insurance Plan	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 24 to March 25	100.00	0.02%	0.10	0.15%
UTI - Large Cap Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 24 to March 25	3,752.35	0.36%	3.76	0.39%
UTI - Flexi Cap Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 24 to March 25	2,428.25	0.29%	2.43	0.33%
UTI Large & Mid Cap Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 24 to March 25	932.56	0.25%	0.93	0.26%
UTI Children's Hybrid Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 24 to March 25	4.10	0.00%	0.00	0.00%
UTI Retirement Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 24 to March 25	707.88	0.12%	0.71	0.45%
UTI Aggressive Hybrid Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 24 to March 25	438.07	0.06%	0.44	0.13%
UTI ELSS Tax Saver Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 24 to March 25	8.19	0.00%	0.01	0.00%
UTI - Master Equity Plan Unit Scheme	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 24 to March 25	856.20	0.38%	0.86	0.41%
UTI Children's Equity Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 24 to March 25	2.37	0.00%	0.00	0.00%
UTI - Mid Cap Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 24 to March 25	711.80	0.08%	0.71	0.09%
UTI - Infrastructure Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 24 to March 25	286.13	0.35%	0.29	0.36%
UTI - Transportation and Logistics Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 24 to March 25	381.56	0.28%	0.38	0.30%
UTI Conservative Hybrid Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 24 to March 25	73.70	0.01%	0.07	0.22%
UTI - Dividend Yield Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 24 to March 25	553.10	0.23%	0.55	0.25%
UTI Value Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 24 to March 25	850.90	0.14%	0.85	0.15%
UTI - Arbitrage Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 24 to March 25	11,127.32	0.08%	1.83	0.10%
UTI - India Consumer Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 24 to March 25	0.93	0.00%	0.00	0.00%
UTI Innovation Fund	BOB CAPITAL MARKETS LTD.	Group co. of sponsor	April 24 to March 25	97.15	0.35%	0.05	0.21%
UTI - Unit Linked Insurance Plan	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 24 to March 25	534.44	0.11%	0.54	0.80%
UTI - Large Cap Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 24 to March 25	2,805.77	0.27%	2.81	0.29%
UTI - Flexi Cap Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 24 to March 25	7,386.41	0.88%	7.39	0.99%
UTI Large & Mid Cap Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 24 to March 25	2,284.55	0.60%	2.28	0.64%
UTI Children's Hybrid Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 24 to March 25	284.03	0.05%	0.28	0.21%
UTI Retirement Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 24 to March 25	1,125.39	0.20%	1.12	0.72%
UTI Aggressive Hybrid Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 24 to March 25	2,484.66	0.36%	2.48	0.74%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Brokerage paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII (c)

Name of Scheme	Name of the Sponsors or its associates and employees or their relatives	Nature of Association / relation	Period covered	Value of transaction (Rs.Lakhs)	% of total value of transaction of fund	Brokerage (Rs.Lakhs)	% of total Brokerage paid by fund
UTI - Money Market Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 24 to March 25	2,460.98	0.05%	0.03	0.03%
UTI - MNC Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 24 to March 25	174.05	0.07%	0.17	0.08%
UTI ELSS Tax Saver Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 24 to March 25	549.05	0.28%	0.55	0.29%
UTI - Master Equity Plan Unit Scheme	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 24 to March 25	663.18	0.29%	0.66	0.31%
UTI - Liquid Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 24 to March 25	14,907.15	0.06%	0.07	0.10%
UTI Children's Equity Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 24 to March 25	169.28	0.29%	0.17	0.31%
UTI - Mid Cap Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 24 to March 25	864.73	0.10%	0.86	0.11%
UTI - Infrastructure Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 24 to March 25	65.61	0.08%	0.07	0.08%
UTI Conservative Hybrid Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 24 to March 25	64.11	0.01%	0.06	0.19%
UTI - Dividend Yield Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 24 to March 25	750.68	0.31%	0.75	0.34%
UTI Value Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 24 to March 25	1,792.55	0.30%	1.79	0.31%
UTI - India Consumer Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 24 to March 25	19.03	0.04%	0.02	0.05%
UTI Focused Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 24 to March 25	355.21	0.22%	0.35	0.23%
UTI Balanced Advantage Fund	IDBI CAPITAL MARKETS & SEC LTD	Group co. of sponsor	April 24 to March 25	681.81	0.05%	0.68	0.28%
UTI - Unit Linked Insurance Plan	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 24 to March 25	1,196.03	0.24%	1.40	2.09%
UTI - Large Cap Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 24 to March 25	34,074.92	3.26%	33.74	3.48%
UTI - Flexi Cap Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 24 to March 25	13,130.93	1.57%	14.16	1.91%
UTI Large & Mid Cap Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 24 to March 25	15,017.04	3.96%	16.11	4.52%
UTI Children's Hybrid Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 24 to March 25	6,419.97	1.15%	7.17	5.39%
UTI Retirement Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 24 to March 25	6,027.87	1.06%	6.56	4.20%
UTI Aggressive Hybrid Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 24 to March 25	14,672.22	2.14%	15.79	4.73%
UTI - MNC Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 24 to March 25	5,132.87	2.14%	5.31	2.30%
UTI - Healthcare Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 24 to March 25	452.02	0.68%	0.33	0.64%
UTI ELSS Tax Saver Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 24 to March 25	7,356.55	3.71%	7.82	4.19%
UTI - Master Equity Plan Unit Scheme	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 24 to March 25	6,765.05	3.00%	6.80	3.22%
UTI Children's Equity Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 24 to March 25	2,488.13	4.33%	2.70	4.97%

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Brokerage paid to the Sponsors or its associates and employees or their relatives in 2024-25

Annexure VIII (c)

Name of Scheme	Name of the Sponsors or its associates and employees or their relatives	Nature of Association / relation	Period covered	Value of transaction (Rs.Lakhs)	% of total value of transaction of fund	Brokerage (Rs.Lakhs)	% of total Brokerage paid by fund
UTI - Mid Cap Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 24 to March 25	13,914.92	1.64%	13.33	1.66%
UTI - Infrastructure Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 24 to March 25	3,639.01	4.47%	4.19	5.30%
UTI - Transportation and Logistics Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 24 to March 25	5,776.61	4.17%	6.90	5.47%
UTI - Banking and Financial Services Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 24 to March 25	3,013.02	2.34%	3.39	2.54%
UTI Conservative Hybrid Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 24 to March 25	1,480.15	0.28%	1.43	4.20%
UTI - Dividend Yield Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 24 to March 25	8,054.74	3.35%	8.19	3.68%
UTI Value Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 24 to March 25	24,976.83	4.16%	23.23	4.06%
UTI - Arbitrage Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 24 to March 25	27,789.95	0.19%	3.71	0.21%
UTI - India Consumer Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 24 to March 25	2,139.38	4.94%	2.38	5.97%
UTI Multi Asset Allocation Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 24 to March 25	6,192.52	0.28%	1.55	0.56%
UTI Small Cap Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 24 to March 25	14,818.82	3.93%	15.02	4.53%
UTI Focused Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 24 to March 25	5,270.39	3.33%	6.29	4.13%
UTI Balanced Advantage Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 24 to March 25	2,299.47	0.15%	2.65	1.09%
UTI Innovation Fund	INVESTEC CAPITAL SERVICES (I) PVT L	Group co. of sponsor	April 24 to March 25	1,236.10	4.51%	1.48	6.55%





UTI MUTUAL FUND

Statement showing Charges paid to the Associates during FY 2025-26

Annexure VIII (d) **Rs. In Lakhs**

Scheme Name	Transaction charges of Clearing Corporation of India Ltd. (CCIL)	Borrowing Interest to Punjab National Bank	Borrowing Interest to CCIL	NSDL Charges	Premium LIC
UTI - Flexi Cap Fund	11.47	-	-	15.13	2,194.31
UTI - Banking and Financial Services Fund	0.31	-	-	0.69	-
UTI Value Fund	1.05	-	-	3.76	-
UTI - Dividend Yield Fund	0.52	-	-	1.89	-
UTI - Mid Cap Fund	3.09	-	-	4.91	-
UTI Small Cap Fund	3.11	-	-	2.87	-
UTI - Infrastructure Fund	1.00	-	-	2.20	-
UTI - Transportation and Logistics Fund	2.45	-	-	2.66	-
UTI - MNC Fund	1.41	-	-	1.46	-
UTI - Master Equity Plan Unit Scheme	1.25	-	-	0.67	-
UTI Large & Mid Cap Fund	2.86	-	-	2.96	-
UTI - Healthcare Fund	0.25	-	-	0.61	-
UTI Focused Fund	0.79	-	-	1.61	-
UTI ELSS Tax Saver Fund	0.61	-	-	2.99	-
UTI - India Consumer Fund	0.23	-	-	0.48	-
UTI Innovation Fund	0.41	-	-	0.77	-
UTI Multi Cap Fund	1.51	-	-	1.45	-
UTI Conservative Hybrid Fund	3.83	-	-	0.42	-
UTI - Arbitrage Fund	2.07	-	-	0.25	-
UTI - Unit Linked Insurance Plan	10.00	-	-	1.43	-
UTI Retirement Fund	5.95	-	-	2.67	-
UTI Aggressive Hybrid Fund	5.49	-	-	2.72	-
UTI Children's Hybrid Fund	6.36	-	-	2.24	-
UTI Children's Equity Fund	0.74	-	-	1.13	-
UTI - Annual Interval Fund - I	0.25	-	-	0.02	-
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	0.07	-	-	0.02	-
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	0.01	-	-	0.01	-
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	0.06	-	-	0.01	-
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	0.00	-	-	0.00	-
UTI - Credit Risk Fund (Segregated -06032020)	-	-	-	-	-
UTI - Medium Term Fund (Segregated - 06032020)	-	-	-	-	-
UTI Nifty 50 Index Fund	0.69	-	-	7.63	-
UTI - Nifty Next 50 Index Fund	0.15	-	-	2.32	-
UTI BSE Sensex Index Fund	0.01	-	-	0.21	-
UTI BSE Low Volatility Index Fund	0.01	-	-	0.20	-
UTI Nifty Midcap 150 Quality 50 Index Fund	0.01	-	-	0.22	-
UTI Nifty 500 Value 50 Index Fund	0.03	-	-	0.70	-
UTI Nifty50 Equal Weight Index Fund	0.00	-	-	0.17	-
UTI BSE Housing Index Fund	0.00	-	-	0.09	-
UTI Nifty 200 Quality 30 Index Fund	0.03	-	-	0.44	-
UTI Nifty Private Bank Index Fund	0.01	-	-	0.25	-
UTI Nifty Alpha Low-Volatility 30 Index Fund	0.01	-	-	0.09	-
UTI Nifty Midcap 150 Index Fund	0.01	-	-	0.13	-
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	0.01	-	-	0.15	-
UTI Nifty India Manufacturing Index Fund	0.00	-	-	0.07	-
UTI Nifty500 Shariah Index Fund	-	-	-	0.04	-
UTI Nifty 50 Exchange Traded Fund	0.76	-	-	10.64	-
UTI BSE Sensex Exchange Traded Fund	0.62	-	-	10.41	-
UTI - Nifty Next 50 Exchange Traded Fund	0.03	-	-	4.30	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Charges paid to the Associates during FY 2025-26

Annexure VIII (d)

Rs. In Lakhs

Scheme Name	Transaction charges of Clearing Corporation of India Ltd. (CCIL)	Borrowing Interest to Punjab National Bank	Borrowing Interest to CCIL	NSDL Charges	Premium LIC
UTI BSE Sensex Next 50 Exchange Traded Fund	0.00	-	-	0.19	-
UTI Nifty Bank Exchange Traded Fund	0.04	-	-	1.42	-
UTI Nifty Midcap 150 Exchange Traded Fund	0.00	-	-	0.16	-
UTI Nifty IT Exchange Traded Fund	0.00	-	-	0.12	-
UTI - Gold Exchange Traded Fund	0.02	-	-	3.49	-
UTI Gold ETF Fund of Fund	0.12	-	-	0.41	-
UTI Silver Exchange Traded Fund	0.01	-	-	0.58	-
UTI Silver ETF Fund of Fund	0.09	-	-	0.19	-
UTI Medium Duration Fund	0.05	-	-	0.06	-
UTI Medium to Long Duration Fund	0.54	-	0.03	0.18	-
UTI - Overnight Fund	24.71	-	-	0.87	-
UTI Banking & PSU Fund	0.38	-	-	0.11	-
UTI - Credit Risk Fund	0.26	-	0.11	0.27	-
UTI CRISIL SDL Maturity April 2033 Index Fund	0.20	-	-	0.02	-
UTI CRISIL SDL Maturity June 2027 Index Fund	0.04	-	-	0.02	-
UTI Gilt Fund with 10 year Constant Duration	0.45	-	0.02	0.02	-
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	0.21	-	-	0.02	-
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	0.02	-	-	0.01	-
UTI Long Duration Fund	0.89	-	-	0.03	-
UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	0.22	-	-	0.01	-
UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	0.11	-	-	0.02	-
UTI Low Duration Fund	3.26	-	46.12	0.21	-
UTI - Corporate Bond Fund	10.91	-	0.48	0.09	-
UTI Ultra Short Duration Fund	4.10	-	76.39	1.10	-
UTI Short Duration Fund	2.78	-	15.68	0.16	-
UTI - Gilt Fund	6.18	-	-	0.12	-
UTI - Dynamic Bond Fund	3.12	-	-	0.28	-
UTI - Floater Fund	2.08	-	-	0.09	-
UTI - Liquid Fund	35.85	44.93	1,351.08	2.07	-
UTI - Money Market Fund	12.84	-	438.65	0.58	-
UTI Nifty 200 Momentum 30 Index Fund	0.29	-	-	2.46	-
UTI - Equity Savings Fund	0.69	-	-	0.28	-
UTI - Large Cap Fund	5.17	-	-	10.99	-
UTI Multi Asset Allocation Fund	8.10	-	-	1.52	-
UTI Balanced Advantage Fund	1.25	-	-	1.08	-
UTI Quant Fund	1.26	-	-	1.61	-
UTI Income Plus Arbitrage Active Fund of Fund	0.09	-	-	0.07	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Charges paid to the Associates during FY 2024-25

Annexure VIII (d)

Rs. In Lakhs

Scheme Name	Transaction charges of Clearing Corporation of India Ltd. (CCIL)	Borrowing Interest to Punjab National Bank	Borrowing Interest to CCIL	NSDL Charges	Premium LIC	Verification Charges paid to UTI Infrastructure Technology & Services Ltd.	Custody Charges paid to Stock Holding corporation of India Ltd. (SHCIL) in terms of LIC's holding of more than 10% in SHCIL
UTI - Unit Linked Insurance Plan	6.82	-	-	1.56	2,443.92	0.06	15.28
UTI - Large Cap Fund	2.78	-	-	11.66	-	0.22	30.46
UTI - Flexi Cap Fund	7.83	-	-	16.03	-	0.51	59.93
UTI Large & Mid Cap Fund	1.44	-	-	2.23	-	0.08	7.04
UTI Children's Hybrid Fund	4.31	-	-	2.42	-	0.72	6.33
UTI Retirement Fund	4.36	-	-	2.85	-	0.65	6.18
UTI Aggressive Hybrid Fund	3.83	-	-	2.41	-	0.22	11.04
UTI - Money Market Fund	8.60	-	417.10	0.52	-	0.01	24.53
UTI - MNC Fund	0.96	-	-	1.58	-	0.04	6.73
UTI Medium to Long Duration Fund	0.83	-	-	0.18	-	0.01	0.18
UTI - Healthcare Fund	0.15	-	-	0.54	-	0.01	2.46
UTI ELSS Tax Saver Fund	0.60	-	-	2.95	-	0.08	8.79
UTI Nifty 50 Index Fund	0.33	-	-	6.46	-	0.22	42.15
UTI - Master Equity Plan Unit Scheme	0.58	-	-	0.66	-	-	6.99
UTI - Liquid Fund	23.10	44.61	1,471.13	2.18	-	0.01	41.45
UTI Short Duration Fund	5.22	-	-	0.17	-	0.00	3.71
UTI - Overnight Fund	21.45	-	-	0.85	-	0.00	0.96
UTI Children's Equity Fund	0.18	-	-	0.30	-	0.02	2.46
UTI - Mid Cap Fund	2.34	-	-	4.87	-	0.17	25.73
UTI - Infrastructure Fund	0.74	-	-	2.31	-	0.08	5.16
UTI - Transportation and Logistics Fund	1.34	-	-	2.11	-	0.05	7.59
UTI - Banking and Financial Services Fund	0.20	-	-	0.60	-	0.02	2.64
UTI Low Duration Fund	3.24	2.79	42.58	0.17	-	0.00	5.22
UTI - Gilt Fund	4.36	-	0.27	0.12	-	0.00	0.00
UTI Ultra Short Duration Fund	2.89	-	15.95	0.82	-	0.01	4.19
UTI Conservative Hybrid Fund	4.67	-	0.26	0.36	-	0.01	3.35
UTI - Dividend Yield Fund	0.91	-	-	1.88	-	0.06	9.14
UTI Value Fund	1.16	-	-	4.07	-	0.14	21.96
UTI - Arbitrage Fund	1.72	-	-	0.21	-	0.00	11.29
UTI - Gold Exchange Traded Fund	0.02	-	-	3.18	-	-	0.00
UTI - India Consumer Fund	0.15	-	-	0.47	-	0.02	1.48
UTI - Annual Interval Fund - I	0.03	-	-	0.00	-	-	-
UTI Multi Asset Allocation Fund	3.12	-	-	0.89	-	0.03	4.15
UTI - Dynamic Bond Fund	5.03	-	0.37	0.23	-	0.00	0.14
UTI - Credit Risk Fund	0.31	-	-	0.22	-	0.00	0.68
UTI Banking & PSU Fund	0.40	-	0.00	0.10	-	0.00	1.34
UTI Medium Duration Fund	0.04	-	-	0.05	-	0.00	0.05
UTI Nifty 50 Exchange Traded Fund	0.40	-	-	13.10	-	-	64.33
UTI BSE Sensex Exchange Traded Fund	0.35	-	-	12.34	-	-	49.53
UTI - Nifty Next 50 Exchange Traded Fund	0.02	-	-	3.86	-	-	3.30
UTI - Nifty Next 50 Index Fund	0.08	-	-	1.82	-	0.05	9.41
UTI - Corporate Bond Fund	4.87	-	1.90	0.08	-	0.00	5.36
UTI - Equity Savings Fund	0.52	-	-	0.25	-	0.00	0.73
UTI - Floater Fund	1.17	-	-	0.12	-	0.01	2.12
UTI BSE Sensex Next 50 Exchange Traded Fund	0.00	-	-	0.37	-	-	0.06
UTI Nifty Bank Exchange Traded Fund	0.03	-	-	1.13	-	-	5.11
UTI - Credit Risk Fund (Segregated -06032020)	-	-	-	0.01	-	-	-
UTI - Medium Term Fund (Segregated - 06032020)	-	-	-	0.00	-	-	-
UTI Small Cap Fund	1.16	-	-	2.79	-	0.10	9.43
UTI Nifty 200 Momentum 30 Index Fund	0.23	-	-	1.55	-	0.05	14.99
UTI Focused Fund	0.46	-	-	1.64	-	0.04	6.23
UTI BSE Sensex Index Fund	0.00	-	-	0.22	-	0.00	0.52
UTI BSE Low Volatility Index Fund	0.01	-	-	0.18	-	0.00	1.00
UTI Nifty Midcap 150 Quality 50 Index Fund	0.01	-	-	0.21	-	0.00	0.59
UTI Gilt Fund with 10 year Constant Duration	0.71	-	-	0.02	-	0.00	0.00
UTI Gold ETF Fund of Fund	0.01	-	-	0.16	-	0.00	0.20
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	0.01	-	-	0.02	-	-	0.00

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Charges paid to the Associates during FY 2024-25

Annexure VIII (d)

Rs. In Lakhs

Scheme Name	Transaction charges of Clearing Corporation of India Ltd. (CCIL)	Borrowing Interest to Punjab National Bank	Borrowing Interest to CCIL	NSDL Charges	Premium LIC	Verification Charges paid to UTI Infrastructure Technology & Services Ltd.	Custody Charges paid to Stock Holding corporation of India Ltd. (SHCIL) in terms of LIC's holding of more than 10% in SHCIL
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	0.01	-	-	0.01	-	-	0.00
UTI CRISIL SDL Maturity April 2033 Index Fund	0.07	-	-	0.02	-	0.00	0.00
UTI CRISIL SDL Maturity June 2027 Index Fund	0.02	-	-	0.02	-	0.00	0.00
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	0.01	-	-	0.01	-	-	0.00
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	0.02	-	-	0.02	-	0.00	0.05
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	0.00	-	-	0.00	-	-	0.00
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	0.01	-	-	0.01	-	0.00	0.01
UTI Long Duration Fund	0.27	-	-	0.02	-	0.00	0.00
UTI Silver Exchange Traded Fund	0.00	-	-	0.10	-	-	0.00
UTI Silver ETF Fund of Fund	0.01	-	-	0.08	-	0.00	0.06
UTI Nifty 500 Value 50 Index Fund	0.03	-	-	0.45	-	0.01	0.79
UTI Nifty50 Equal Weight Index Fund	0.00	-	-	0.13	-	0.00	0.23
UTI BSE Housing Index Fund	0.00	-	-	0.09	-	0.00	0.10
UTI Balanced Advantage Fund	0.77	-	-	1.09	-	0.03	5.92
UTI Nifty Midcap 150 Exchange Traded Fund	0.00	-	-	0.34	-	-	0.05
UTI Innovation Fund	0.32	-	-	0.65	-	0.02	1.55
UTI Nifty IT Exchange Traded Fund	0.00	-	-	0.06	-	-	0.01
UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	0.09	-	-	0.05	-	-	-
UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	0.03	-	-	0.05	-	-	-
UTI Nifty 200 Quality 30 Index Fund	0.05	-	-	0.26	-	0.00	0.10
UTI Nifty Private Bank Index Fund	0.02	-	-	0.13	-	0.00	0.05
UTI Nifty Alpha Low-Volatility 30 Index Fund	0.01	-	-	0.06	-	0.00	0.01
UTI Nifty Midcap 150 Index Fund	0.01	-	-	0.04	-	0.00	0.01
UTI Quant Fund	0.53	-	-	0.85	-	0.00	-
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	0.01	-	-	-	-	-	-
UTI Nifty India Manufacturing Index Fund	0.00	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure IX referred to in Schedule "A"

UTI MUTUAL FUND

Statement showing details of Investments in Sponsors / Associates as on 31st March, 2026

Scheme Name	Sponsor / Associate	Type of Investments	Quantity	Market Value (Rs. Lakhs)	Book Cost (Rs. Lakhs)
UTI - Unit Linked Insurance Plan	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	307.00	307.00
UTI - Unit Linked Insurance Plan	YES BANK LTD.	NCD	1,750	-	17,078.65
UTI - Large Cap Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	9.00	9.00
UTI - Large Cap Fund	STATE BANK OF INDIA	EQUITY SHARES	19,42,340	19,023.28	15,829.43
UTI - Flexi Cap Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	592.00	592.00
UTI Large & Mid Cap Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	110.00	110.00
UTI Large & Mid Cap Fund	L I C OF INDIA	EQUITY SHARES	9,41,934	6,835.14	8,155.28
UTI Large & Mid Cap Fund	STATE BANK OF INDIA	EQUITY SHARES	8,30,982	8,138.64	6,813.60
UTI Children's Hybrid Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	80.00	80.00
UTI Children's Hybrid Fund	LIC HOUSING FINANCE LTD.	NCD	250	2,498.99	2,485.01
UTI Children's Hybrid Fund	STATE BANK OF INDIA	EQUITY SHARES	2,95,000	2,889.23	2,659.76
UTI Children's Hybrid Fund	YES BANK LTD.	NCD	950	-	9,162.45
UTI Retirement Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	66.00	66.00
UTI Retirement Fund	L I C OF INDIA	EQUITY SHARES	3,90,620	2,834.53	3,343.56
UTI Retirement Fund	LIC HOUSING FINANCE LTD.	NCD	250	2,498.99	2,485.01
UTI Retirement Fund	STATE BANK OF INDIA	EQUITY SHARES	3,80,735	3,728.92	3,162.43
UTI Aggressive Hybrid Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	76.00	76.00
UTI Aggressive Hybrid Fund	L I C OF INDIA	EQUITY SHARES	9,36,201	6,793.54	8,082.53
UTI Aggressive Hybrid Fund	LIC HOUSING FINANCE LTD.	NCD	250	2,498.99	2,485.01
UTI Aggressive Hybrid Fund	STATE BANK OF INDIA	EQUITY SHARES	10,69,433	10,474.03	8,950.21
UTI Aggressive Hybrid Fund	YES BANK LTD.	NCD	300	-	2,863.02
UTI - Money Market Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	448.00	448.00
UTI - MNC Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	56.00	56.00
UTI Medium to Long Duration Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	6.00	6.00

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure IX referred to in Schedule "A"

UTI MUTUAL FUND

Statement showing details of Investments in Sponsors / Associates as on 31st March, 2026

Scheme Name	Sponsor / Associate	Type of Investments	Quantity	Market Value (Rs. Lakhs)	Book Cost (Rs. Lakhs)
UTI Medium to Long Duration Fund	LIC HOUSING FINANCE LTD.	NCD	250	2,498.99	2,485.01
UTI - Healthcare Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	9.00	9.00
UTI ELSS Tax Saver Fund	BANK OF BARODA	EQUITY SHARES	8,96,523	2,219.79	2,564.24
UTI ELSS Tax Saver Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	16.00	16.00
UTI ELSS Tax Saver Fund	STATE BANK OF INDIA	EQUITY SHARES	7,62,050	7,463.52	6,153.11
UTI Nifty 50 Index Fund	SBI LIFE INSURANCE COMPANY LTD.	EQUITY SHARES	10,70,915	19,033.37	14,181.21
UTI Nifty 50 Index Fund	STATE BANK OF INDIA	EQUITY SHARES	98,94,786	96,909.53	61,517.48
UTI - Master Equity Plan Unit Scheme	STATE BANK OF INDIA	EQUITY SHARES	4,04,336	3,960.07	3,291.42
UTI - Liquid Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	1,494.00	1,494.00
UTI Short Duration Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	45.00	45.00
UTI Short Duration Fund	LIC HOUSING FINANCE LTD.	NCD	2,250	22,616.38	22,622.53
UTI - Overnight Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	1,560.00	1,560.00
UTI Children's Equity Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	29.00	29.00
UTI Children's Equity Fund	STATE BANK OF INDIA	EQUITY SHARES	2,09,622	2,053.04	1,835.17
UTI - Mid Cap Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	122.00	122.00
UTI - Infrastructure Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	33.00	33.00
UTI - Transportation and Logistics Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	119.00	119.00
UTI - Banking and Financial Services Fund	BANK OF BARODA	EQUITY SHARES	8,00,000	1,980.80	2,346.27
UTI - Banking and Financial Services Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	10.00	10.00
UTI - Banking and Financial Services Fund	SBI LIFE INSURANCE COMPANY LTD.	EQUITY SHARES	1,10,000	1,955.03	1,738.99
UTI - Banking and Financial Services Fund	STATE BANK OF INDIA	EQUITY SHARES	6,00,000	5,876.40	4,540.30
UTI Low Duration Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	89.00	89.00
UTI Low Duration Fund	LIC HOUSING FINANCE LTD.	NCD	250	2,511.35	2,554.55
UTI - Gilt Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	173.00	173.00
UTI Ultra Short Duration Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	177.00	177.00

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure IX referred to in Schedule "A"

UTI MUTUAL FUND

Statement showing details of Investments in Sponsors / Associates as on 31st March, 2026

Scheme Name	Sponsor / Associate	Type of Investments	Quantity	Market Value (Rs. Lakhs)	Book Cost (Rs. Lakhs)
UTI Ultra Short Duration Fund	LIC HOUSING FINANCE LTD.	NCD	250	2,499.31	2,520.71
UTI Ultra Short Duration Fund	PNB HOUSING FINANCE LTD.	NCD	5,000	5,007.31	5,073.16
UTI Conservative Hybrid Fund	BANK OF BARODA	EQUITY SHARES	1,23,956	306.92	355.69
UTI Conservative Hybrid Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	58.00	58.00
UTI Conservative Hybrid Fund	LIC HOUSING FINANCE LTD.	NCD	5,000	4,992.15	5,115.93
UTI Conservative Hybrid Fund	STATE BANK OF INDIA	EQUITY SHARES	1,42,410	1,394.76	796.13
UTI - Dividend Yield Fund	BANK OF BARODA	EQUITY SHARES	19,93,047	4,934.78	5,728.35
UTI - Dividend Yield Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	18.00	18.00
UTI - Dividend Yield Fund	STATE BANK OF INDIA	EQUITY SHARES	12,48,200	12,224.87	7,621.07
UTI Value Fund	BANK OF BARODA	EQUITY SHARES	29,75,663	7,367.74	8,506.90
UTI Value Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	57.00	57.00
UTI Value Fund	STATE BANK OF INDIA	EQUITY SHARES	32,96,399	32,284.93	11,847.69
UTI - Arbitrage Fund	BANK OF BARODA	EQUITY SHARES	13,45,500	3,331.46	3,655.84
UTI - Arbitrage Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	85.00	85.00
UTI - Arbitrage Fund	LIC HOUSING FINANCE LTD.	EQUITY SHARES	19,35,000	9,583.09	10,555.98
UTI - Arbitrage Fund	PNB HOUSING FINANCE LTD.	EQUITY SHARES	4,52,400	3,415.85	4,035.08
UTI - Arbitrage Fund	PUNJAB NATIONAL BANK	EQUITY SHARES	90,00,000	9,050.40	10,312.47
UTI - Arbitrage Fund	SBI LIFE INSURANCE COMPANY LTD.	EQUITY SHARES	49,500	879.76	924.31
UTI - Arbitrage Fund	STATE BANK OF INDIA	EQUITY SHARES	27,32,250	26,759.66	31,011.25
UTI - Arbitrage Fund	YES BANK LTD.	EQUITY SHARES	3,77,55,400	6,512.81	8,049.81
UTI - India Consumer Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	10.00	10.00
UTI Multi Asset Allocation Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	70.00	70.00
UTI Multi Asset Allocation Fund	SBI LIFE INSURANCE COMPANY LTD.	EQUITY SHARES	26,656	473.76	472.49
UTI Multi Asset Allocation Fund	STATE BANK OF INDIA	EQUITY SHARES	18,42,246	18,042.96	17,056.29
UTI - Dynamic Bond Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	85.00	85.00
UTI - Dynamic Bond Fund	LIC HOUSING FINANCE LTD.	NCD	250	2,567.24	2,627.96
UTI - Credit Risk Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	7.00	7.00
UTI Banking & PSU Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	2.00	2.00

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure IX referred to in Schedule "A"

UTI MUTUAL FUND

Statement showing details of Investments in Sponsors / Associates as on 31st March, 2026

Scheme Name	Sponsor / Associate	Type of Investments	Quantity	Market Value (Rs. Lakhs)	Book Cost (Rs. Lakhs)
UTI Banking & PSU Fund	LIC HOUSING FINANCE LTD.	NCD	250	2,478.01	2,492.02
UTI Medium Duration Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	95.00	95.00
UTI Nifty 50 Exchange Traded Fund	SBI LIFE INSURANCE COMPANY LTD.	EQUITY SHARES	28,08,438	49,914.37	35,631.21
UTI Nifty 50 Exchange Traded Fund	STATE BANK OF INDIA	EQUITY SHARES	2,59,48,703	2,54,141.60	1,52,457.56
UTI BSE Sensex Exchange Traded Fund	STATE BANK OF INDIA	EQUITY SHARES	2,42,52,455	2,37,625.55	1,46,555.85
UTI - Nifty Next 50 Exchange Traded Fund	BANK OF BARODA	EQUITY SHARES	17,39,174	4,306.19	3,257.85
UTI - Nifty Next 50 Exchange Traded Fund	PUNJAB NATIONAL BANK	EQUITY SHARES	32,32,340	3,250.44	3,054.54
UTI - Nifty Next 50 Index Fund	BANK OF BARODA	EQUITY SHARES	48,12,954	11,916.87	9,014.30
UTI - Nifty Next 50 Index Fund	PUNJAB NATIONAL BANK	EQUITY SHARES	89,45,068	8,995.16	8,547.79
UTI - Corporate Bond Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	7.00	7.00
UTI - Corporate Bond Fund	LIC HOUSING FINANCE LTD.	NCD	12,250	32,460.76	32,278.53
UTI - Equity Savings Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	33.00	33.00
UTI - Equity Savings Fund	L I C OF INDIA	EQUITY SHARES	1,00,467	729.04	904.36
UTI - Equity Savings Fund	SBI LIFE INSURANCE COMPANY LTD.	EQUITY SHARES	52,177	927.34	615.80
UTI - Equity Savings Fund	STATE BANK OF INDIA	EQUITY SHARES	2,59,474	2,541.29	2,026.25
UTI - Floater Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	145.00	145.00
UTI - Floater Fund	LIC HOUSING FINANCE LTD.	NCD	2,900	6,512.48	6,550.41
UTI BSE Sensex Next 50 Exchange Traded Fund	BANK OF BARODA	EQUITY SHARES	22,375	55.37	50.79
UTI BSE Sensex Next 50 Exchange Traded Fund	PUNJAB NATIONAL BANK	EQUITY SHARES	41,439	41.67	49.04
UTI BSE Sensex Next 50 Exchange Traded Fund	YES BANK LTD.	EQUITY SHARES	2,11,197	36.43	47.79
UTI Nifty Bank Exchange Traded Fund	BANK OF BARODA	EQUITY SHARES	59,62,821	14,763.94	14,048.99
UTI Nifty Bank Exchange Traded Fund	PUNJAB NATIONAL BANK	EQUITY SHARES	1,11,57,858	11,220.34	10,571.16
UTI Nifty Bank Exchange Traded Fund	STATE BANK OF INDIA	EQUITY SHARES	33,68,758	32,993.62	23,050.16
UTI Nifty Bank Exchange Traded Fund	YES BANK LTD.	EQUITY SHARES	5,68,27,044	9,802.67	11,675.68
UTI - Credit Risk Fund (Segregated -06032020)	YES BANK LTD.	NCD	950	-	9,563.71
UTI - Medium Term Fund (Segregated - 06032020)	YES BANK LTD.	NCD	100	-	989.99
UTI Small Cap Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	31.00	31.00
UTI Small Cap Fund	PNB HOUSING FINANCE LTD.	EQUITY SHARES	2,03,613	1,537.38	2,062.91

Annexure IX referred to in Schedule "A"

UTI MUTUAL FUND

Statement showing details of Investments in Sponsors / Associates as on 31st March, 2026

Scheme Name	Sponsor / Associate	Type of Investments	Quantity	Market Value (Rs. Lakhs)	Book Cost (Rs. Lakhs)
UTI Nifty 200 Momentum 30 Index Fund	SBI LIFE INSURANCE COMPANY LTD.	EQUITY SHARES	16,06,143	28,545.98	29,780.67
UTI Nifty 200 Momentum 30 Index Fund	STATE BANK OF INDIA	EQUITY SHARES	43,94,499	43,039.72	42,868.40
UTI Focused Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	23.00	23.00
UTI BSE Sensex Index Fund	STATE BANK OF INDIA	EQUITY SHARES	89,640	878.29	574.28
UTI BSE Low Volatility Index Fund	SBI LIFE INSURANCE COMPANY LTD.	EQUITY SHARES	88,566	1,574.39	1,394.67
UTI BSE Low Volatility Index Fund	STATE BANK OF INDIA	EQUITY SHARES	1,48,604	1,456.02	1,284.57
UTI Gilt Fund with 10 year Constant Duration	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	18.00	18.00
UTI Long Duration Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	45.00	45.00
UTI Nifty 500 Value 50 Index Fund	BANK OF BARODA	EQUITY SHARES	4,63,672	1,148.05	1,164.33
UTI Nifty 500 Value 50 Index Fund	LIC HOUSING FINANCE LTD.	EQUITY SHARES	79,203	392.25	468.81
UTI Nifty 500 Value 50 Index Fund	PUNJAB NATIONAL BANK	EQUITY SHARES	7,96,273	800.73	871.41
UTI Nifty 500 Value 50 Index Fund	STATE BANK OF INDIA	EQUITY SHARES	3,25,107	3,184.10	2,661.44
UTI Nifty50 Equal Weight Index Fund	SBI LIFE INSURANCE COMPANY LTD.	EQUITY SHARES	13,340	237.09	204.56
UTI Nifty50 Equal Weight Index Fund	STATE BANK OF INDIA	EQUITY SHARES	23,760	232.71	181.64
UTI BSE Housing Index Fund	LIC HOUSING FINANCE LTD.	EQUITY SHARES	11,793	58.40	65.00
UTI Balanced Advantage Fund	LIC HOUSING FINANCE LTD.	NCD	500	4,997.97	4,982.84
UTI Balanced Advantage Fund	SBI LIFE INSURANCE COMPANY LTD.	EQUITY SHARES	80,533	1,431.31	1,491.40
UTI Balanced Advantage Fund	STATE BANK OF INDIA	EQUITY SHARES	7,94,591	7,782.22	7,369.77
UTI Nifty Midcap 150 Exchange Traded Fund	L I C OF INDIA	EQUITY SHARES	800	5.81	6.13





Annexure IX referred to in Schedule "A"

UTI MUTUAL FUND

Statement showing details of Investments in Sponsors / Associates as on 31st March, 2026

Scheme Name	Sponsor / Associate	Type of Investments	Quantity	Market Value (Rs. Lakhs)	Book Cost (Rs. Lakhs)
UTI Nifty Midcap 150 Exchange Traded Fund	LIC HOUSING FINANCE LTD.	EQUITY SHARES	1,083	5.36	5.93
UTI Nifty Midcap 150 Exchange Traded Fund	SBI CARDS AND PAYMENT SERVICES PVT LTD.	EQUITY SHARES	1,080	6.86	8.68
UTI Nifty Midcap 150 Exchange Traded Fund	YES BANK LTD.	EQUITY SHARES	63,272	10.91	12.64
UTI Innovation Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	15.00	15.00
UTI Nifty Private Bank Index Fund	YES BANK LTD.	EQUITY SHARES	27,88,664	481.04	489.61
UTI Nifty Alpha Low-Volatility 30 Index Fund	SBI CARDS AND PAYMENT SERVICES PVT LTD.	EQUITY SHARES	16,265	103.36	155.31
UTI Nifty Alpha Low-Volatility 30 Index Fund	SBI LIFE INSURANCE COMPANY LTD.	EQUITY SHARES	16,443	292.24	305.90
UTI Nifty Alpha Low-Volatility 30 Index Fund	STATE BANK OF INDIA	EQUITY SHARES	32,632	319.60	320.49
UTI Nifty Midcap 150 Index Fund	L I C OF INDIA	EQUITY SHARES	3,692	26.79	28.25
UTI Nifty Midcap 150 Index Fund	LIC HOUSING FINANCE LTD.	EQUITY SHARES	5,001	24.77	30.30
UTI Nifty Midcap 150 Index Fund	SBI CARDS AND PAYMENT SERVICES PVT LTD.	EQUITY SHARES	4,986	31.68	37.81
UTI Nifty Midcap 150 Index Fund	YES BANK LTD.	EQUITY SHARES	2,92,096	50.39	59.48
UTI Quant Fund	BANK OF BARODA	EQUITY SHARES	3,50,163	867.00	970.96
UTI Quant Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	56.00	56.00
UTI Quant Fund	SBI LIFE INSURANCE COMPANY LTD.	EQUITY SHARES	64,258	1,142.06	1,191.41
UTI Quant Fund	STATE BANK OF INDIA	EQUITY SHARES	1,37,392	1,345.62	1,438.31
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	SBI CARDS AND PAYMENT SERVICES PVT LTD.	EQUITY SHARES	8,867	56.35	82.46
UTI Multi Cap Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	70.00	70.00
UTI Multi Cap Fund	L I C OF INDIA	EQUITY SHARES	3,60,000	2,612.34	3,171.61
UTI Multi Cap Fund	SBI LIFE INSURANCE COMPANY LTD.	EQUITY SHARES	1,20,000	2,132.76	2,234.80
Total				**11,87,003.00**	**9,43,619.90**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure IX referred to in Schedule "A"

UTI MUTUAL FUND

Statement showing details of Investments in Sponsors / Associates as on 31st March, 2026

Scheme Name	Sponsor / Associate	Type of Investments	Quantity	Market Value (Rs. Lakhs)	Book Cost (Rs. Lakhs)

Statement showing aggregate Investments by all schemes in Sponsors / Associates as on 31st March, 2026

Sponsor / Associate	Type of Investments	Quantity	Market Value (Rs. Lakhs)	Book Cost (Rs. Lakhs)
STATE BANK OF INDIA	EQUITY SHARES	8,54,26,404	8,36,764.16	5,63,874.08
PUNJAB NATIONAL BANK	EQUITY SHARES	3,31,72,978	33,358.74	33,406.41
YES BANK LTD.	EQUITY SHARES	9,79,37,673	16,894.25	20,335.01
YES BANK LTD.	NCD	4,050	-	39,657.83
BANK OF BARODA	EQUITY SHARES	2,14,85,848	53,198.93	51,664.50
LIC HOUSING FINANCE LTD.	EQUITY SHARES	20,32,080	10,063.87	11,126.01
LIC HOUSING FINANCE LTD.	NCD	24,900	91,631.58	91,685.51
PNB HOUSING FINANCE LTD.	NCD	5,000	5,007.31	5,073.16
L I C OF INDIA	EQUITY SHARES	27,33,714	19,837.20	23,691.72
SBI CARDS AND PAYMENT SERVICES PVT LTD.	EQUITY SHARES	31,198	198.25	284.26
SBI LIFE INSURANCE COMPANY LTD.	EQUITY SHARES	61,06,969	1,08,539.47	90,167.42
PNB HOUSING FINANCE LTD.	EQUITY SHARES	6,56,013	4,953.23	6,097.99
CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	6,556.01	6,556.00
Total			**11,87,003.00**	**9,43,619.90**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure IX referred to in Schedule "A"

UTI MUTUAL FUND

Statement showing details of Investments in Sponsors / Associates as on 31st March, 2025

Scheme Name	Sponsor / Associate	Type of Investments	Quantity	Market Value (Rs. Lakhs)	Book Cost (Rs. Lakhs)
UTI - Unit Linked Insurance Plan	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	31.00	31.00
UTI - Unit Linked Insurance Plan	STATE BANK OF INDIA	NCD	50	498.22	499.35
UTI - Unit Linked Insurance Plan	YES BANK LTD.	NCD	1,750	-	17,078.65
UTI - Large Cap Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	210.00	210.00
UTI - Flexi Cap Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	523.00	523.00
UTI Large & Mid Cap Fund	AXIS BANK LTD.	STD - MARGIN	-	700.00	700.00
UTI Large & Mid Cap Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	109.00	109.00
UTI Large & Mid Cap Fund	STATE BANK OF INDIA	EQUITY SHARES	-	-	-
UTI Children's Hybrid Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	43.00	43.00
UTI Children's Hybrid Fund	LIC HOUSING FINANCE LTD.	NCD	250	2,536.41	2,485.01
UTI Children's Hybrid Fund	YES BANK LTD.	NCD	950	-	9,162.45
UTI Retirement Fund	AXIS BANK LTD.	STD - MARGIN	-	500.00	500.00
UTI Retirement Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	32.00	32.00
UTI Retirement Fund	LIC HOUSING FINANCE LTD.	NCD	250	2,536.41	2,485.01
UTI Retirement Fund	STATE BANK OF INDIA	EQUITY SHARES	-	-	-
UTI Aggressive Hybrid Fund	AXIS BANK LTD.	STD - MARGIN	-	800.00	800.00
UTI Aggressive Hybrid Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	39.00	39.00
UTI Aggressive Hybrid Fund	L I C OF INDIA	EQUITY SHARES	4,664	37.28	44.26
UTI Aggressive Hybrid Fund	LIC HOUSING FINANCE LTD.	NCD	250	2,536.41	2,485.01
UTI Aggressive Hybrid Fund	YES BANK LTD.	NCD	300	-	2,863.02
UTI - Money Market Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	497.00	497.00
UTI - MNC Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	62.00	62.00
UTI Medium to Long Duration Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	107.00	107.00
UTI Medium to Long Duration Fund	LIC HOUSING FINANCE LTD.	NCD	250	2,536.41	2,485.01
UTI - Healthcare Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	14.00	14.00

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure IX referred to in Schedule "A"

UTI MUTUAL FUND

Statement showing details of Investments in Sponsors / Associates as on 31st March, 2025

Scheme Name	Sponsor / Associate	Type of Investments	Quantity	Market Value (Rs. Lakhs)	Book Cost (Rs. Lakhs)
UTI ELSS Tax Saver Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	34.00	34.00
UTI Nifty 50 Index Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	20.00	20.00
UTI Nifty 50 Index Fund	SBI LIFE INSURANCE COMPANY LTD.	EQUITY SHARES	8,99,698	13,925.98	10,760.37
UTI Nifty 50 Index Fund	STATE BANK OF INDIA	EQUITY SHARES	77,12,372	59,500.95	40,761.27
UTI - Liquid Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	685.00	685.00
UTI Short Duration Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	77.00	77.00
UTI Short Duration Fund	LIC HOUSING FINANCE LTD.	NCD	2,250	22,946.64	22,622.53
UTI - Overnight Fund	AMC Repo Clearing Limited	STD - MARGIN	-	1.00	1.00
UTI - Overnight Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	1,154.00	1,154.00
UTI Children's Equity Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	10.00	10.00
UTI Children's Equity Fund	STATE BANK OF INDIA	EQUITY SHARES	-	-	-
UTI - Mid Cap Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	178.00	178.00
UTI - Mid Cap Fund	LIC HOUSING FINANCE LTD.	EQUITY SHARES	18,35,376	10,348.77	13,485.52
UTI - Infrastructure Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	43.00	43.00
UTI - Transportation and Logistics Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	77.00	77.00
UTI - Banking and Financial Services Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	19.00	19.00
UTI - Banking and Financial Services Fund	LIC HOUSING FINANCE LTD.	EQUITY SHARES	50,000	281.93	392.88
UTI - Banking and Financial Services Fund	SBI LIFE INSURANCE COMPANY LTD.	EQUITY SHARES	81,134	1,255.83	1,140.58
UTI - Banking and Financial Services Fund	STATE BANK OF INDIA	EQUITY SHARES	7,50,000	5,786.25	5,627.86
UTI Low Duration Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	91.00	91.00
UTI Low Duration Fund	LIC HOUSING FINANCE LTD.	NCD	750	7,513.18	7,502.18
UTI - Gilt Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	148.00	148.00
UTI Ultra Short Duration Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	84.00	84.00
UTI Ultra Short Duration Fund	LIC HOUSING FINANCE LTD.	NCD	750	7,478.52	7,444.14
UTI Conservative Hybrid Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	31.00	31.00

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

Annexure IX referred to in Schedule "A"

UTI MUTUAL FUND

Statement showing details of Investments in Sponsors / Associates as on 31st March, 2025

Scheme Name	Sponsor / Associate	Type of Investments	Quantity	Market Value (Rs. Lakhs)	Book Cost (Rs. Lakhs)
UTI Conservative Hybrid Fund	LIC HOUSING FINANCE LTD.	NCD	3,000	7,618.70	7,506.09
UTI Conservative Hybrid Fund	STATE BANK OF INDIA	EQUITY SHARES	1,60,000	1,234.40	894.46
UTI - Dividend Yield Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	77.00	77.00
UTI - Dividend Yield Fund	STATE BANK OF INDIA	EQUITY SHARES	14,00,000	10,801.00	8,547.91
UTI Value Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	108.00	108.00
UTI Value Fund	STATE BANK OF INDIA	EQUITY SHARES	37,50,000	28,931.25	13,258.25
UTI - Arbitrage Fund	BANK OF BARODA	EQUITY SHARES	66,42,675	15,180.51	16,539.56
UTI - Arbitrage Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	104.00	104.00
UTI - Arbitrage Fund	L I C OF INDIA	EQUITY SHARES	7,475	59.76	59.00
UTI - Arbitrage Fund	LIC HOUSING FINANCE LTD.	EQUITY SHARES	6,06,000	3,416.93	3,916.78
UTI - Arbitrage Fund	PNB HOUSING FINANCE LTD.	EQUITY SHARES	24,700	217.73	220.08
UTI - Arbitrage Fund	PUNJAB NATIONAL BANK	EQUITY SHARES	1,76,96,000	17,011.16	18,947.64
UTI - Arbitrage Fund	SBI CARDS AND PAYMENT SERVICES PVT LTD.	EQUITY SHARES	80,800	711.93	704.06
UTI - Arbitrage Fund	SBI LIFE INSURANCE COMPANY LTD.	EQUITY SHARES	52,125	806.82	783.50
UTI - Arbitrage Fund	STATE BANK OF INDIA	EQUITY SHARES	11,26,500	8,690.95	8,992.73
UTI - Arbitrage Fund	YES BANK LTD.	EQUITY SHARES	95,68,000	1,615.08	1,764.44
UTI - Gold Exchange Traded Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	1.00	1.00
UTI - India Consumer Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	14.00	14.00
UTI Multi Asset Allocation Fund	BANK OF BARODA	EQUITY SHARES	96,525	220.59	149.54
UTI Multi Asset Allocation Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	78.00	78.00
UTI Multi Asset Allocation Fund	SBI LIFE INSURANCE COMPANY LTD.	EQUITY SHARES	2,17,799	3,371.20	3,486.98
UTI - Dynamic Bond Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	154.00	154.00
UTI - Credit Risk Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	16.00	16.00
UTI Banking & PSU Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	3.00	3.00
UTI Medium Duration Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	2.00	2.00

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure IX referred to in Schedule "A"

UTI MUTUAL FUND

Statement showing details of Investments in Sponsors / Associates as on 31st March, 2025

Scheme Name	Sponsor / Associate	Type of Investments	Quantity	Market Value (Rs. Lakhs)	Book Cost (Rs. Lakhs)
UTI Nifty 50 Exchange Traded Fund	SBI LIFE INSURANCE COMPANY LTD.	EQUITY SHARES	24,51,401	37,944.01	27,963.78
UTI Nifty 50 Exchange Traded Fund	STATE BANK OF INDIA	EQUITY SHARES	2,10,13,872	1,62,122.02	1,02,658.67
UTI BSE Sensex Exchange Traded Fund	STATE BANK OF INDIA	EQUITY SHARES	1,89,92,937	1,46,549.50	96,721.93
UTI - Nifty Next 50 Exchange Traded Fund	BANK OF BARODA	EQUITY SHARES	19,45,324	4,445.65	3,179.01
UTI - Nifty Next 50 Exchange Traded Fund	L I C OF INDIA	EQUITY SHARES	2,33,169	1,863.95	1,953.98
UTI - Nifty Next 50 Exchange Traded Fund	PUNJAB NATIONAL BANK	EQUITY SHARES	36,21,749	3,481.59	3,220.75
UTI - Nifty Next 50 Index Fund	BANK OF BARODA	EQUITY SHARES	40,55,181	9,267.31	6,752.61
UTI - Nifty Next 50 Index Fund	L I C OF INDIA	EQUITY SHARES	4,86,059	3,885.56	4,109.98
UTI - Nifty Next 50 Index Fund	PUNJAB NATIONAL BANK	EQUITY SHARES	75,49,822	7,257.64	6,882.96
UTI - Corporate Bond Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	150.00	150.00
UTI - Corporate Bond Fund	LIC HOUSING FINANCE LTD.	NCD	17,500	40,262.34	39,770.03
UTI - Equity Savings Fund	AXIS BANK LTD.	STD - MARGIN	-	500.00	500.00
UTI - Equity Savings Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	24.00	24.00
UTI - Equity Savings Fund	SBI LIFE INSURANCE COMPANY LTD.	EQUITY SHARES	53,795	832.67	604.62
UTI - Equity Savings Fund	STATE BANK OF INDIA	EQUITY SHARES	1,15,838	893.69	766.25
UTI - Floater Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	37.00	37.00
UTI - Floater Fund	LIC HOUSING FINANCE LTD.	NCD	1,000	10,081.80	10,023.85
UTI BSE Sensex Next 50 Exchange Traded Fund	BANK OF BARODA	EQUITY SHARES	18,278	41.75	38.67
UTI BSE Sensex Next 50 Exchange Traded Fund	PUNJAB NATIONAL BANK	EQUITY SHARES	33,849	32.54	39.64
UTI BSE Sensex Next 50 Exchange Traded Fund	YES BANK LTD.	EQUITY SHARES	1,84,689	31.19	42.67
UTI Nifty Bank Exchange Traded Fund	BANK OF BARODA	EQUITY SHARES	53,49,343	12,224.85	11,035.85
UTI Nifty Bank Exchange Traded Fund	PUNJAB NATIONAL BANK	EQUITY SHARES	99,59,256	9,573.83	8,076.91
UTI Nifty Bank Exchange Traded Fund	STATE BANK OF INDIA	EQUITY SHARES	39,56,794	30,526.67	25,317.54
UTI - Credit Risk Fund (Segregated -06032020)	YES BANK LTD.	NCD	950	-	9,563.71
UTI - Medium Term Fund (Segregated - 06032020)	YES BANK LTD.	NCD	100	-	989.99

Annexure IX referred to in Schedule "A"

UTI MUTUAL FUND

Statement showing details of Investments in Sponsors / Associates as on 31st March, 2025

Scheme Name	Sponsor / Associate	Type of Investments	Quantity	Market Value (Rs. Lakhs)	Book Cost (Rs. Lakhs)
UTI Small Cap Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	74.00	74.00
UTI Nifty 200 Momentum 30 Index Fund	PUNJAB NATIONAL BANK	EQUITY SHARES	-	-	-
UTI Focused Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	27.00	27.00
UTI BSE Sensex Index Fund	STATE BANK OF INDIA	EQUITY SHARES	82,978	640.26	490.80
UTI BSE Low Volatility Index Fund	SBI CARDS AND PAYMENT SERVICES PVT LTD.	EQUITY SHARES	1,94,124	1,712.56	1,518.86
UTI BSE Low Volatility Index Fund	SBI LIFE INSURANCE COMPANY LTD.	EQUITY SHARES	1,12,862	1,747.16	1,742.21
UTI Gilt Fund with 10 year Constant Duration	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	28.00	28.00
UTI Long Duration Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	62.00	62.00
UTI Nifty 500 Value 50 Index Fund	BANK OF BARODA	EQUITY SHARES	4,69,443	1,072.82	1,139.13
UTI Nifty 500 Value 50 Index Fund	LIC HOUSING FINANCE LTD.	EQUITY SHARES	59,992	338.26	368.23
UTI Nifty 500 Value 50 Index Fund	PUNJAB NATIONAL BANK	EQUITY SHARES	6,42,416	617.55	673.98
UTI Nifty 500 Value 50 Index Fund	STATE BANK OF INDIA	EQUITY SHARES	3,24,839	2,506.13	2,481.68
UTI Nifty50 Equal Weight Index Fund	SBI LIFE INSURANCE COMPANY LTD.	EQUITY SHARES	12,179	188.51	171.19
UTI Nifty50 Equal Weight Index Fund	STATE BANK OF INDIA	EQUITY SHARES	24,538	189.31	171.26
UTI BSE Housing Index Fund	LIC HOUSING FINANCE LTD.	EQUITY SHARES	12,587	70.95	69.53
UTI Balanced Advantage Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	51.00	51.00
UTI Balanced Advantage Fund	LIC HOUSING FINANCE LTD.	NCD	750	7,577.42	7,484.42
UTI Nifty Midcap 150 Exchange Traded Fund	LIC HOUSING FINANCE LTD.	EQUITY SHARES	845	4.76	4.66
UTI Nifty Midcap 150 Exchange Traded Fund	SBI CARDS AND PAYMENT SERVICES PVT LTD.	EQUITY SHARES	841	7.41	6.69
UTI Nifty Midcap 150 Exchange Traded Fund	YES BANK LTD.	EQUITY SHARES	52,957	8.94	10.27
UTI Innovation Fund	CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	29.00	29.00
UTI Nifty Private Bank Index Fund	YES BANK LTD.	EQUITY SHARES	40,50,257	683.68	698.61
UTI Nifty Alpha Low-Volatility 30 Index Fund	STATE BANK OF INDIA	EQUITY SHARES	24,531	189.26	200.93
UTI Nifty Midcap 150 Index Fund	LIC HOUSING FINANCE LTD.	EQUITY SHARES	4,347	24.51	27.19
UTI Nifty Midcap 150 Index Fund	SBI CARDS AND PAYMENT SERVICES PVT LTD.	EQUITY SHARES	4,330	38.15	31.23

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure IX referred to in Schedule "A"

UTI MUTUAL FUND

Statement showing details of Investments in Sponsors / Associates as on 31st March, 2025

Scheme Name	Sponsor / Associate	Type of Investments	Quantity	Market Value (Rs. Lakhs)	Book Cost (Rs. Lakhs)
UTI Nifty Midcap 150 Index Fund	YES BANK LTD.	EQUITY SHARES	2,72,574	46.01	55.09
UTI Quant Fund	SBI CARDS AND PAYMENT SERVICES PVT LTD.	EQUITY SHARES	15,674	138.10	119.02
Total				**7,46,585.51**	**6,20,132.50**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure IX referred to in Schedule "A"

UTI MUTUAL FUND

Statement showing details of Investments in Sponsors / Associates as on 31st March, 2025

Scheme Name	Sponsor / Associate	Type of Investments	Quantity	Market Value (Rs. Lakhs)	Book Cost (Rs. Lakhs)

Statement showing aggregate Investments by all schemes in Sponsors / Associates as on 31st March, 2025

Sponsor / Associate	Type of Investments	Quantity	Market Value (Rs. Lakhs)	Book Cost (Rs. Lakhs)
STATE BANK OF INDIA	NCD	50	498.22	499.35
YES BANK LTD.	NCD	4,050	-	39,657.82
L I C OF INDIA	EQUITY SHARES	7,31,367	5,846.55	6,167.22
PNB HOUSING FINANCE LTD.	EQUITY SHARES	24,700	217.73	220.08
PUNJAB NATIONAL BANK	EQUITY SHARES	3,95,03,092	37,974.32	37,841.88
SBI CARDS AND PAYMENT SERVICES PVT LTD.	EQUITY SHARES	2,95,769	2,608.16	2,379.86
SBI LIFE INSURANCE COMPANY LTD.	EQUITY SHARES	38,80,993	60,072.18	46,653.23
YES BANK LTD.	EQUITY SHARES	1,41,28,477	2,384.91	2,571.08
LIC HOUSING FINANCE LTD.	NCD	27,000	1,13,624.21	1,12,293.28
BANK OF BARODA	EQUITY SHARES	1,85,76,769	42,453.47	38,834.37
STATE BANK OF INDIA	EQUITY SHARES	5,94,35,199	4,58,561.64	3,06,891.54
LIC HOUSING FINANCE LTD.	EQUITY SHARES	25,69,147	14,486.12	18,264.79
AMC Repo Clearing Limited	STD - MARGIN	-	1.00	1.00
CLEARING CORPORATION OF INDIA LTD.	STD - MARGIN	-	5,357.00	5,357.00
AXIS BANK LTD.	STD - MARGIN	-	2,500.00	2,500.00
Total			**7,46,585.51**	**6,20,132.50**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI Mutual Fund

Note1 : The details of Investments made in Companies, which have invested more than 5% of the NAV of a scheme in terms of Regulation 25(11) of SEBI (Mutual Funds) Regulations, 1996 are given hereunder:

Rupees in Lakhs

Company which has invested more than 5% of the Net Assets of a Scheme	Scheme(s) in which companies have invested more than 5% of the Net Assets of a Scheme	Scheme(s) Investment in the Company	Asset Name	Aggregate Cost of Acquisition during the Applicable Period	Holding as at 31st March 2026 at Fair/ Market Value	Quantity
ASHOK LEYLAND LTD.	UTI - Overnight Fund	UTI - Arbitrage Fund	Equity Shares	6,337.99	1,001.85	6,50,000
		UTI - BSE Sensex Next 50 Exchange Traded Fund	Equity Shares	6.74	-	-
		UTI - Transportation and Logistics Fund	Equity Shares	-	3,530.48	22,90,584
		UTI Multi Cap Fund	Equity Shares	973.20	-	-
		UTI Nifty 200 Momentum 30 Index Fund	Equity Shares	20,837.79	17,525.14	1,13,70,363
		UTI Nifty India Manufacturing Index Fund	Equity Shares	29.79	24.95	16,188
		UTI Nifty Midcap 150 Exchange Traded Fund	Equity Shares	13.11	15.89	10,309
		UTI Nifty Midcap 150 Index Fund	Equity Shares	76.91	73.35	47,591
		UTI Quant Fund	Equity Shares	1,455.26	1,316.87	8,54,389
BAJAJ AUTO LTD.	UTI - Overnight Fund	UTI - Arbitrage Fund	Equity Shares	15,978.20	-	-
		UTI - Dividend Yield Fund	Equity Shares	2,532.39	6,147.05	70,000
		UTI - Equity Savings Fund	Equity Shares	1,265.60	76.14	867
		UTI - Large Cap Fund	Equity Shares	11,620.77	11,750.00	1,33,804
		UTI - Master Equity Plan Unit Scheme	Equity Shares	2,770.70	2,805.78	31,951
		UTI - Transportation and Logistics Fund	Equity Shares	4,881.12	22,099.26	2,51,657
		UTI Aggressive Hybrid Fund	Equity Shares	924.84	-	-
		UTI Conservative Hybrid Fund	Equity Shares	330.77	395.17	4,500
		UTI ELSS Tax Saver Fund	Equity Shares	5,092.85	-	-
		UTI Large & Mid Cap Fund	Equity Shares	2,591.33	-	-
		UTI Multi Asset Allocation Fund	Equity Shares	5,011.61	-	-
		UTI Nifty 200 Momentum 30 Index Fund	Equity Shares	17,860.34	-	-
		UTI Nifty 200 Quality 30 Index Fund	Equity Shares	3,173.35	2,186.24	24,896
		UTI Nifty 50 ETF	Equity Shares	22,687.97	60,841.39	6,92,836
		UTI Nifty 50 Index Fund	Equity Shares	9,156.18	23,200.37	2,64,196
		UTI Nifty Alpha Low-Volatility 30 Index Fund	Equity Shares	334.21	-	-
		UTI Nifty India Manufacturing Index Fund	Equity Shares	84.62	68.32	778
		UTI Nifty50 Equal Weight Index Fund	Equity Shares	192.39	241.75	2,753
		UTI Quant Fund	Equity Shares	4,842.50	-	-
		UTI Retirement Fund	Equity Shares	616.75	-	-
		UTI Value Fund	Equity Shares	7,474.77	7,464.28	85,000
BHARTI AIRTEL LTD.	UTI - Liquid Fund	UTI - Arbitrage Fund	Equity Shares	53,385.00	19,108.66	10,72,075
		UTI - Dividend Yield Fund	Equity Shares	5,029.02	10,159.68	5,70,000
		UTI - Equity Savings Fund	Equity Shares	1,974.08	2,605.60	1,46,185
		UTI - Flexi Cap Fund.	Equity Shares	3,289.89	63,631.68	35,70,000
		UTI - India Consumer Fund	Equity Shares	46.68	4,598.59	2,58,000
		UTI - Infrastructure Fund	Equity Shares	2,304.52	26,770.01	15,01,908
		UTI - Large Cap Fund	Equity Shares	-	42,805.78	24,01,581
		UTI - Liquid Fund	Commercial Paper	89,014.31	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI Mutual Fund

Note1 : The details of Investments made in Companies, which have invested more than 5% of the NAV of a scheme in terms of Regulation 25(11) of SEBI (Mutual Funds) Regulations, 1996 are given hereunder:

Rupees in Lakhs

Company which has invested more than 5% of the Net Assets of a Scheme	Scheme(s) in which companies have invested more than 5% of the Net Assets of a Scheme	Scheme(s) Investment in the Company	Asset Name	Aggregate Cost of Acquisition during the Applicable Period	Holding as at 31st March 2026 at Fair/ Market Value	Quantity
		UTI - Master Equity Plan Unit Scheme	Equity Shares	-	9,893.98	5,55,093
		UTI - Overnight Fund	Commercial Paper	29,995.59	-	-
		UTI - Unit Linked Insurance Plan	Equity Shares	971.33	6,238.40	3,50,000
		UTI Aggressive Hybrid Fund	Equity Shares	7,307.26	15,005.24	8,41,856
		UTI Balanced Advantage Fund	Equity Shares	2,436.17	10,132.57	5,68,479
		UTI BSE Low Volatility Index Fund	Equity Shares	209.98	1,608.05	90,122
		UTI BSE Sensex ETF	Equity Shares	82,276.16	2,97,019.86	1,66,46,296
		UTI BSE Sensex Index Fund	Equity Shares	217.91	1,097.83	61,527
		UTI Children's Equity Fund	Equity Shares	73.31	4,721.42	2,64,891
		UTI Children's Hybrid Fund	Equity Shares	32.79	7,434.91	4,17,129
		UTI Conservative Hybrid Fund	Equity Shares	90.91	1,648.72	92,500
		UTI ELSS Tax Saver Fund	Equity Shares	82.29	14,259.20	8,00,000
		UTI Focused Fund	Equity Shares	186.71	8,912.00	5,00,000
		UTI Large & Mid Cap Fund	Equity Shares	7,143.21	12,195.57	6,84,222
		UTI Multi Asset Allocation Fund	Equity Shares	4,182.82	13,340.00	7,48,429
		UTI Multi Cap Fund	Equity Shares	4,214.38	1,960.64	1,10,000
		UTI Nifty 200 Momentum 30 Index Fund	Equity Shares	6,528.17	35,949.42	20,16,911
		UTI Nifty 50 ETF	Equity Shares	1,05,497.90	3,42,098.28	1,91,93,126
		UTI Nifty 50 Index Fund	Equity Shares	42,245.36	1,30,449.13	73,18,735
		UTI Nifty Alpha Low-Volatility 30 Index Fund	Equity Shares	54.52	245.69	13,784
		UTI Nifty50 Equal Weight Index Fund	Equity Shares	86.70	242.25	13,591
		UTI Quant Fund	Equity Shares	426.12	829.71	46,550
		UTI Retirement Fund	Equity Shares	1,769.20	4,303.30	2,41,433
		UTI Value Fund	Equity Shares	-	38,767.20	21,75,000
BHARTI HEXACOM LTD.(Subsidiary of BHARTI AIRTEL LIMITED)		UTI - Mid Cap Fund	Equity Shares	836.75	14,332.65	9,50,000
		UTI Nifty Midcap 150 Exchange Traded Fund	Equity Shares	1.77	4.09	271
		UTI Nifty Midcap 150 Index Fund	Equity Shares	7.30	18.87	1,251
BHARTI TELECOM LTD.	UTI - Overnight Fund	UTI - Corporate Bond Fund	Non Convertible Debentures	10,057.99	7,473.66	7,500
		UTI - Dynamic Bond Fund.	Non Convertible Debentures	2,557.05	2,521.87	2,500
		UTI - Floater Fund	Non Convertible Debentures	2,495.29	2,475.90	2,500
		UTI - Liquid Fund	Commercial Paper	1,18,720.74	22,273.94	2,25,00,00,000
			Non Convertible Debentures	45,068.01	-	-
		UTI - Money Market Fund	Commercial Paper	41,810.34	28,005.12	3,00,00,00,000
		UTI Banking & PSU Fund	Commercial Paper	1,496.06	-	-
		UTI Low Duration Fund	Non Convertible Debentures	23,053.16	7,451.62	7,500

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI Mutual Fund

Note1 : The details of Investments made in Companies, which have invested more than 5% of the NAV of a scheme in terms of Regulation 25(11) of SEBI (Mutual Funds) Regulations, 1996 are given hereunder:

Rupees in Lakhs

Company which has invested more than 5% of the Net Assets of a Scheme	Scheme(s) in which companies have invested more than 5% of the Net Assets of a Scheme	Scheme(s) Investment in the Company	Asset Name	Aggregate Cost of Acquisition during the Applicable Period	Holding as at 31st March 2026 at Fair/ Market Value	Quantity
		UTI Medium to Long Duration Fund	Non Convertible Debentures	500.00	494.49	500
		UTI Short Duration Fund	Non Convertible Debentures	16,069.40	4,951.79	5,000
		UTI Ultra Short Duration Fund	Commercial Paper	9,631.18	-	-
			Non Convertible Debentures	10,533.74	-	-
BILLIONBRAINS GARAGE VENTURES PVT LTD	UTI Income Plus Arbitrage Active Fund of Fund	UTI Nifty Midcap 150 Exchange Traded Fund	Equity Shares	3.57	3.30	2,201
		UTI Nifty Midcap 150 Index Fund	Equity Shares	16.49	15.25	10,160
BOSCH LTD.	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	UTI - Arbitrage Fund	Equity Shares	8,271.53	1,236.04	4,300
	UTI Short Duration Fund	UTI - MNC Fund	Equity Shares	-	3,467.22	12,062
		UTI - Nifty Next 50 Exchange Traded Fund.	Equity Shares	2,096.73	2,337.26	8,131
		UTI - Nifty Next 50 Index Fund	Equity Shares	4,995.06	6,467.34	22,499
		UTI - Transportation and Logistics Fund	Equity Shares	115.35	4,437.37	15,437
		UTI BSE Low Volatility Index Fund	Equity Shares	742.25	-	-
		UTI Multi Asset Allocation Fund	Equity Shares	3,773.60	1,087.71	3,784
		UTI Nifty 200 Momentum 30 Index Fund	Equity Shares	13,822.80	-	-
		UTI Nifty Alpha Low-Volatility 30 Index Fund	Equity Shares	283.27	-	-
		UTI Nifty India Manufacturing Index Fund	Equity Shares	23.18	17.53	61
CANARA BANK	UTI Ultra Short Duration Fund	UTI - Arbitrage Fund	Certificate Of Deposit	62,129.64	28,341.51	3,00,00,00,000
			Equity Shares	18,503.96	2,691.52	21,80,250
		UTI - BSE Sensex Next 50 Exchange Traded Fund	Equity Shares	49.66	49.84	40,336
		UTI - Corporate Bond Fund	Certificate Of Deposit	9,504.60	-	-
		UTI - Floater Fund	Certificate Of Deposit	14,073.72	-	-
		UTI - Liquid Fund	Certificate Of Deposit	14,37,991.45	1,01,188.70	10,25,00,00,000
		UTI - Money Market Fund	Certificate Of Deposit	4,67,883.35	1,22,383.57	13,00,00,00,000
		UTI - Nifty Next 50 Exchange Traded Fund.	Equity Shares	2,445.85	3,901.72	31,60,565
		UTI - Nifty Next 50 Index Fund	Equity Shares	6,279.95	10,797.49	87,46,450
		UTI - Overnight Fund	Certificate Of Deposit	89,984.07	-	-
		UTI - Unit Linked Insurance Plan	Certificate Of Deposit	2,335.79	2,359.44	25,00,00,000
		UTI Aggressive Hybrid Fund	Certificate Of Deposit	2,335.79	-	-
		UTI Children's Hybrid Fund	Certificate Of Deposit	2,335.79	2,359.44	25,00,00,000
		UTI Conservative Hybrid Fund	Certificate Of Deposit	2,335.79	-	-
		UTI Low Duration Fund	Certificate Of Deposit	64,164.45	-	-
		UTI Multi Asset Allocation Fund	Certificate Of Deposit	2,335.79	-	-
			Equity Shares	1,671.08	-	-
		UTI Nifty 200 Momentum 30 Index Fund	Equity Shares	23,519.76	18,420.18	1,49,21,170
		UTI Nifty 500 Value 50 Index Fund	Equity Shares	1,219.28	961.40	7,78,774

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI Mutual Fund

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				Rupees in Lakhs		
Company which has invested more than 5% of the Net Assets of a Scheme	Scheme(s) in which companies have invested more than 5% of the Net Assets of a Scheme	Scheme(s) Investment in the Company	Asset Name	Aggregate Cost of Acquisition during the Applicable Period	Holding as at 31st March 2026 at Fair/ Market Value	Quantity
		UTI Nifty Bank ETF	Equity Shares	17,066.95	13,468.51	1,09,10,095
		UTI Retirement Fund	Certificate Of Deposit	2,335.79	2,359.44	25,00,00,000
		UTI Short Duration Fund	Certificate Of Deposit	18,973.01	4,687.05	50,00,00,000
		UTI Ultra Short Duration Fund	Certificate Of Deposit	1,46,661.07	28,151.57	3,00,00,00,000
CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED	UTI - Overnight Fund	UTI - Arbitrage Fund	Equity Shares	13,685.02	8,238.27	6,08,125
		UTI - Banking and Financial Services Fund	Equity Shares	2,331.79	3,082.16	2,27,516
		UTI - BSE Sensex Next 50 Exchange Traded Fund	Equity Shares	32.92	69.29	5,118
		UTI - Liquid Fund	Commercial Paper	29,461.99	9,837.98	1,00,00,00,000
		UTI - Mid Cap Fund	Equity Shares	647.53	9,482.90	7,00,000
		UTI - Money Market Fund	Commercial Paper	35,882.19	-	-
		UTI - Nifty Next 50 Exchange Traded Fund.	Equity Shares	3,961.75	5,438.81	4,01,477
		UTI - Nifty Next 50 Index Fund	Equity Shares	10,367.30	15,051.03	11,11,023
		UTI - Overnight Fund	Commercial Paper	12,497.81	-	-
		UTI Children's Equity Fund	Equity Shares	461.52	939.15	69,325
		UTI Children's Hybrid Fund	Equity Shares	924.58	1,440.56	1,06,338
		UTI ELSS Tax Saver Fund	Equity Shares	1,196.58	4,064.10	3,00,000
		UTI Focused Fund	Equity Shares	3,845.30	-	-
		UTI Medium to Long Duration Fund	Non Convertible Debentures	1,500.66	-	-
		UTI Multi Asset Allocation Fund	Equity Shares	846.14	-	-
		UTI Nifty 200 Momentum 30 Index Fund	Equity Shares	31,262.73	15,627.82	11,53,600
		UTI Short Duration Fund	Non Convertible Debentures	5,002.04	-	-
		UTI Ultra Short Duration Fund	Commercial Paper	4,970.22	-	-
EICHER MOTORS LTD	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	UTI - Arbitrage Fund	Equity Shares	17,068.27	592.74	9,000
	UTI - Corporate Bond Fund	UTI - Dividend Yield Fund	Equity Shares	6,206.00	5,598.10	85,000
	UTI - Overnight Fund	UTI - Equity Savings Fund	Equity Shares	516.79	349.26	5,303
		UTI - Flexi Cap Fund.	Equity Shares	7,234.36	45,525.73	6,91,250
		UTI - India Consumer Fund	Equity Shares	1,364.37	2,738.99	41,588
		UTI - Large Cap Fund	Equity Shares	8,382.94	-	-
		UTI - Master Equity Plan Unit Scheme	Equity Shares	1,956.89	-	-
		UTI - Transportation and Logistics Fund	Equity Shares	3,819.93	30,527.03	4,63,514
		UTI - Unit Linked Insurance Plan	Equity Shares	905.19	4,346.76	66,000
		UTI Balanced Advantage Fund	Equity Shares	2,720.23	1,702.74	25,854
		UTI Children's Equity Fund	Equity Shares	891.20	960.70	14,587
		UTI Children's Hybrid Fund	Equity Shares	1,430.80	1,570.76	23,850
		UTI Conservative Hybrid Fund	Equity Shares	69.71	625.67	9,500

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI Mutual Fund

Note1 : The details of Investments made in Companies, which have invested more than 5% of the NAV of a scheme in terms of Regulation 25(11) of SEBI (Mutual Funds) Regulations, 1996 are given hereunder:

Rupees in Lakhs

Company which has invested more than 5% of the Net Assets of a Scheme	Scheme(s) in which companies have invested more than 5% of the Net Assets of a Scheme	Scheme(s) Investment in the Company	Asset Name	Aggregate Cost of Acquisition during the Applicable Period	Holding as at 31st March 2026 at Fair/ Market Value	Quantity
		UTI ELSS Tax Saver Fund	Equity Shares	4,074.63	4,412.62	67,000
		UTI Multi Asset Allocation Fund	Equity Shares	10,604.42	11,281.88	1,71,301
		UTI Nifty 200 Momentum 30 Index Fund	Equity Shares	42,894.49	38,185.17	5,79,793
		UTI Nifty 50 ETF	Equity Shares	17,933.75	56,675.69	8,60,548
		UTI Nifty 50 Index Fund	Equity Shares	7,135.46	21,611.23	3,28,139
		UTI Nifty Alpha Low-Volatility 30 Index Fund	Equity Shares	310.94	266.80	4,051
		UTI Nifty India Manufacturing Index Fund	Equity Shares	64.36	63.62	966
		UTI Nifty50 Equal Weight Index Fund	Equity Shares	164.52	234.79	3,565
		UTI Quant Fund	Equity Shares	1,435.39	1,377.46	20,915
		UTI Value Fund	Equity Shares	1,490.80	14,818.50	2,25,000
GMR AIRPORTS LIMITED	UTI - Overnight Fund	UTI - Arbitrage Fund	Equity Shares	10,852.23	5,213.78	61,51,950
		UTI Nifty 200 Momentum 30 Index Fund	Equity Shares	14,950.58	12,028.60	1,41,93,038
		UTI Nifty Midcap 150 Exchange Traded Fund	Equity Shares	8.51	10.90	12,857
		UTI Nifty Midcap 150 Index Fund	Equity Shares	65.46	50.30	59,352
GODREJ CONSUMER PRODUCTS LTD	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	UTI - Arbitrage Fund	Equity Shares	7,861.05	1,792.34	1,82,000
		UTI - BSE Sensex Next 50 Exchange Traded Fund	Equity Shares	26.20	46.02	4,673
		UTI - India Consumer Fund	Equity Shares	116.75	-	-
		UTI - Large Cap Fund	Equity Shares	2,425.52	14,450.36	14,67,340
		UTI - Liquid Fund	Commercial Paper	1,24,103.04	-	-
		UTI - Master Equity Plan Unit Scheme	Equity Shares	555.14	3,355.22	3,40,701
		UTI - Money Market Fund	Commercial Paper	14,938.98	-	-
		UTI - Nifty Next 50 Exchange Traded Fund.	Equity Shares	4,265.97	3,713.66	3,77,098
		UTI - Nifty Next 50 Index Fund	Equity Shares	10,419.98	10,276.97	10,43,559
		UTI - Overnight Fund	Commercial Paper	54,990.40	-	-
		UTI Balanced Advantage Fund	Equity Shares	1,213.19	-	-
		UTI Children's Equity Fund	Equity Shares	247.03	1,069.40	1,08,591
		UTI Children's Hybrid Fund	Equity Shares	748.76	1,836.88	1,86,523
		UTI ELSS Tax Saver Fund	Equity Shares	459.41	2,954.40	3,00,000
		UTI Focused Fund	Equity Shares	2,158.17	-	-
		UTI Multi Asset Allocation Fund	Equity Shares	3,314.74	-	-
		UTI Nifty500 Shariah Index Fund	Equity Shares	62.91	49.70	5,047
		UTI Ultra Short Duration Fund	Commercial Paper	4,979.66	-	-
HINDUJA LEYLAND FINANCE LTD. (Subsidiary of ASHOK LEYLAND)		UTI - Credit Risk Fund.	Non Convertible Debentures	848.79	-	-
		UTI - Liquid Fund	Commercial Paper	19,639.44	-	-
		UTI - Money Market Fund	Commercial Paper	12,016.65	-	-
		UTI - Overnight Fund	Commercial Paper	14,997.29	-	-

B.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI Mutual Fund

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Rupees in Lakhs

Company which has invested more than 5% of the Net Assets of a Scheme	Scheme(s) in which companies have invested more than 5% of the Net Assets of a Scheme	Scheme(s) Investment in the Company	Asset Name	Aggregate Cost of Acquisition during the Applicable Period	Holding as at 31st March 2026 at Fair/ Market Value	Quantity
		UTI Low Duration Fund	Commercial Paper	4,818.29	-	-
			Non Convertible Debentures	5,000.00	4,995.49	5,000
		UTI Medium Duration Fund	Non Convertible Debentures	149.79	-	-
HINDUSTAN UNILEVER LTD.	UTI - Money Market Fund	UTI - Arbitrage Fund	Equity Shares	22,952.75	776.87	37,800
		UTI - Equity Savings Fund	Equity Shares	303.37	-	-
		UTI - India Consumer Fund	Equity Shares	907.55	1,582.50	77,000
		UTI - MNC Fund	Equity Shares	8,384.48	13,564.32	6,60,000
		UTI Balanced Advantage Fund	Equity Shares	324.48	-	-
		UTI BSE Low Volatility Index Fund	Equity Shares	1,363.66	1,653.38	80,425
		UTI BSE Sensex ETF	Equity Shares	46,745.40	1,07,169.00	52,13,007
		UTI BSE Sensex Index Fund	Equity Shares	142.29	396.11	19,268
		UTI Multi Asset Allocation Fund	Equity Shares	10,357.52	4,934.19	2,40,083
		UTI Nifty 200 Quality 30 Index Fund	Equity Shares	4,042.68	2,787.92	1,35,652
		UTI Nifty 50 ETF	Equity Shares	48,378.51	1,14,044.57	55,49,074
		UTI Nifty 50 Index Fund	Equity Shares	19,538.84	43,487.48	21,15,973
		UTI Nifty50 Equal Weight Index Fund	Equity Shares	204.63	241.42	11,747
		UTI Nifty500 Shariah Index Fund	Equity Shares	266.73	228.85	11,135
		UTI Quant Fund	Equity Shares	1,060.74	821.28	39,961
HINDUSTAN ZINC LTD.(Subsidiary of VEDANTA LTD.)	UTI - Overnight Fund	UTI - Arbitrage Fund	Equity Shares	8,431.77	1,507.08	3,00,125
		UTI - Equity Savings Fund	Equity Shares	299.18	-	-
		UTI - Liquid Fund	Commercial Paper	83,658.11	-	-
		UTI - Nifty Next 50 Exchange Traded Fund.	Equity Shares	2,064.24	2,040.70	4,06,392
		UTI - Nifty Next 50 Index Fund	Equity Shares	5,697.33	5,647.34	11,24,633
		UTI Multi Asset Allocation Fund	Equity Shares	2,567.74	2,881.15	5,73,762
		UTI Nifty 200 Quality 30 Index Fund	Equity Shares	1,533.62	1,468.47	2,92,436
		UTI Nifty 500 Value 50 Index Fund	Equity Shares	1,316.09	-	-
		UTI Nifty India Manufacturing Index Fund	Equity Shares	16.26	15.29	3,044
		UTI Nifty Midcap 150 Exchange Traded Fund	Equity Shares	4.00	-	-
		UTI Nifty Midcap 150 Index Fund	Equity Shares	32.30	-	-
		UTI Nifty Midcap 150 Quality 50 Index Fund	Equity Shares	445.73	-	-
		UTI Quant Fund	Equity Shares	3,002.14	3,039.27	6,05,251
INDIAMART INTERMESH LTD	UTI Nifty 200 Quality 30 Index Fund	UTI - Arbitrage Fund	Equity Shares	2,360.23	-	-
		UTI - Dividend Yield Fund	Equity Shares	2,896.47	2,247.66	1,13,164
		UTI - Flexi Cap Fund.	Equity Shares	-	15,101.79	7,60,336
		UTI - Unit Linked Insurance Plan	Equity Shares	-	1,400.27	70,500
		UTI Aggressive Hybrid Fund	Equity Shares	3,882.32	1,635.81	82,359

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI Mutual Fund

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Rupees in Lakhs

Company which has invested more than 5% of the Net Assets of a Scheme	Scheme(s) in which companies have invested more than 5% of the Net Assets of a Scheme	Scheme(s) Investment in the Company	Asset Name	Aggregate Cost of Acquisition during the Applicable Period	Holding as at 31st March 2026 at Fair/ Market Value	Quantity
		UTI Conservative Hybrid Fund	Equity Shares	308.54	240.05	12,086
		UTI ELSS Tax Saver Fund	Equity Shares	2,905.49	2,254.67	1,13,517
		UTI Innovation Fund	Equity Shares	1,091.30	2,491.71	1,25,451
		UTI Large & Mid Cap Fund	Equity Shares	3,993.32	1,724.64	86,831
		UTI Multi Cap Fund	Equity Shares	2,991.49	2,582.06	1,30,000
		UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	Equity Shares	31.55	26.48	1,333
		UTI Retirement Fund	Equity Shares	1,611.42	825.78	41,576
		UTI Small Cap Fund	Equity Shares	675.86	4,660.42	2,34,640
		UTI Value Fund	Equity Shares	8,164.69	6,340.71	3,19,238
INDIAN ENERGY EXCHANGE LTD	UTI CRISIL SDL Maturity April 2033 Index Fund	UTI - Arbitrage Fund	Equity Shares	985.88	-	-
		UTI - Banking and Financial Services Fund	Equity Shares	1,042.33	-	-
		UTI Multi Asset Allocation Fund	Equity Shares	1,611.32	-	-
		UTI Multi Cap Fund	Equity Shares	1,017.80	-	-
		UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	Equity Shares	93.55	40.58	35,363
		UTI Quant Fund	Equity Shares	1,498.57	-	-
		UTI Small Cap Fund	Equity Shares	2,386.83	-	-
INDUS TOWERS LIMITED (Subsidiary of BHARTI AIRTEL LIMITED)		UTI - Arbitrage Fund	Equity Shares	14,032.15	5,039.96	12,05,300
		UTI - BSE Sensex Next 50 Exchange Traded Fund	Equity Shares	64.74	64.93	15,536
		UTI - Equity Savings Fund	Equity Shares	229.61	709.44	1,69,662
		UTI Aggressive Hybrid Fund	Equity Shares	1,828.30	8,849.76	21,16,408
		UTI Large & Mid Cap Fund	Equity Shares	1,997.30	10,870.31	25,99,620
		UTI Multi Asset Allocation Fund	Equity Shares	5,444.77	6,159.01	14,72,919
		UTI Nifty Midcap 150 Exchange Traded Fund	Equity Shares	8.23	19.50	4,664
		UTI Nifty Midcap 150 Index Fund	Equity Shares	32.65	90.02	21,529
		UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	Equity Shares	154.03	163.61	39,128
		UTI Nifty500 Shariah Index Fund	Equity Shares	78.27	67.91	16,241
		UTI Retirement Fund	Equity Shares	800.14	3,833.00	9,16,656
INFOSYS LTD.	UTI - Overnight Fund	UTI - Arbitrage Fund	Equity Shares	24,365.30	-	-
		UTI - Dividend Yield Fund	Equity Shares	-	8,879.26	7,10,000
		UTI - Equity Savings Fund	Equity Shares	587.59	1,107.49	88,557
		UTI - Flexi Cap Fund.	Equity Shares	-	7,097.16	5,67,500
		UTI - Large Cap Fund	Equity Shares	11,837.67	59,468.16	47,55,170
		UTI - Master Equity Plan Unit Scheme	Equity Shares	1,790.31	12,656.07	10,12,000
		UTI - MNC Fund	Equity Shares	7,189.74	6,759.03	5,40,463
		UTI - Unit Linked Insurance Plan	Equity Shares	-	750.36	60,000

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI Mutual Fund

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				Rupees in Lakhs		
Company which has invested more than 5% of the Net Assets of a Scheme	Scheme(s) in which companies have invested more than 5% of the Net Assets of a Scheme	Scheme(s) Investment in the Company	Asset Name	Aggregate Cost of Acquisition during the Applicable Period	Holding as at 31st March 2026 at Fair/ Market Value	Quantity
		UTI Aggressive Hybrid Fund	Equity Shares	9,092.23	21,381.72	17,09,717
		UTI Balanced Advantage Fund	Equity Shares	3,051.84	8,570.76	6,85,332
		UTI BSE Low Volatility Index Fund	Equity Shares	225.81	-	-
		UTI BSE Sensex ETF	Equity Shares	81,210.03	2,54,782.93	2,03,63,086
		UTI BSE Sensex Index Fund	Equity Shares	174.23	941.70	75,264
		UTI Children's Equity Fund	Equity Shares	580.78	4,273.36	3,41,705
		UTI Children's Hybrid Fund	Equity Shares	1,578.20	6,776.93	5,41,894
		UTI Conservative Hybrid Fund	Equity Shares	299.38	1,288.12	1,03,000
		UTI ELSS Tax Saver Fund	Equity Shares	552.07	10,630.10	8,50,000
		UTI Focused Fund	Equity Shares	1,881.13	12,005.76	9,60,000
		UTI Large & Mid Cap Fund	Equity Shares	11,696.84	16,923.43	13,53,225
		UTI Multi Asset Allocation Fund	Equity Shares	7,901.48	14,355.96	11,47,926
		UTI Multi Cap Fund	Equity Shares	4,488.48	3,126.50	2,50,000
		UTI Nifty 200 Momentum 30 Index Fund	Equity Shares	2,830.06	-	-
		UTI Nifty 200 Quality 30 Index Fund	Equity Shares	1,787.03	2,383.69	1,90,604
		UTI Nifty 50 ETF	Equity Shares	82,731.61	2,74,181.61	2,19,24,005
		UTI Nifty 50 Index Fund	Equity Shares	33,371.61	1,04,551.17	83,60,081
		UTI Nifty Alpha Low-Volatility 30 Index Fund	Equity Shares	58.52	-	-
		UTI Nifty IT ETF	Equity Shares	95.53	152.76	12,215
		UTI Nifty50 Equal Weight Index Fund	Equity Shares	172.69	239.61	19,160
		UTI Nifty500 Shariah Index Fund	Equity Shares	598.03	550.16	43,992
		UTI Quant Fund	Equity Shares	7,156.18	5,475.23	4,37,808
		UTI Retirement Fund	Equity Shares	2,858.19	8,456.22	6,76,173
		UTI Value Fund	Equity Shares	1,163.84	31,890.30	25,50,000
INTERGLOBE AVIATION LTD	UTI - Corporate Bond Fund	UTI - Arbitrage Fund	Equity Shares	30,130.02	53.24	1,350
	UTI - Floater Fund	UTI - BSE Sensex Next 50 Exchange Traded Fund	Equity Shares	37.39	-	-
	UTI Low Duration Fund	UTI - Equity Savings Fund	Equity Shares	798.75	572.48	14,517
	UTI - Overnight Fund	UTI - Infrastructure Fund	Equity Shares	2,026.36	7,159.11	1,81,542
		UTI - Large Cap Fund	Equity Shares	2,331.78	3,977.45	1,00,861
		UTI - Master Equity Plan Unit Scheme	Equity Shares	582.97	743.07	18,843
		UTI - Nifty Next 50 Exchange Traded Fund.	Equity Shares	5,566.99	-	-
		UTI - Nifty Next 50 Index Fund	Equity Shares	13,715.44	-	-
		UTI - Transportation and Logistics Fund	Equity Shares	4,363.44	10,895.77	2,76,297
		UTI Aggressive Hybrid Fund	Equity Shares	1,680.14	5,798.33	1,47,035
		UTI Balanced Advantage Fund	Equity Shares	419.12	151.51	3,842
		UTI BSE Sensex ETF	Equity Shares	66,941.80	51,632.88	13,09,233
		UTI BSE Sensex Index Fund	Equity Shares	254.32	190.84	4,839

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

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Rupees in Lakhs

Company which has invested more than 5% of the Net Assets of a Scheme	Scheme(s) in which companies have invested more than 5% of the Net Assets of a Scheme	Scheme(s) Investment in the Company	Asset Name	Aggregate Cost of Acquisition during the Applicable Period	Holding as at 31st March 2026 at Fair/ Market Value	Quantity
		UTI Large & Mid Cap Fund	Equity Shares	4,587.21	6,267.33	1,58,928
		UTI Multi Asset Allocation Fund	Equity Shares	8,289.80	4,465.54	1,13,238
		UTI Nifty 200 Momentum 30 Index Fund	Equity Shares	46,755.20	27,309.72	6,92,525
		UTI Nifty 50 ETF	Equity Shares	80,171.71	55,782.19	14,14,535
		UTI Nifty 50 Index Fund	Equity Shares	30,621.77	21,270.96	5,39,393
		UTI Nifty50 Equal Weight Index Fund	Equity Shares	320.10	232.71	5,901
		UTI Quant Fund	Equity Shares	4,349.00	3,417.12	86,652
		UTI Retirement Fund	Equity Shares	1,254.71	1,926.36	48,849
ITC LTD.	UTI - Overnight Fund	UTI - Arbitrage Fund	Equity Shares	57,423.77	18,854.71	65,53,600
		UTI - Dividend Yield Fund	Equity Shares	1,604.49	7,192.50	25,00,000
		UTI - Equity Savings Fund	Equity Shares	1,130.44	1,037.92	3,60,766
		UTI - India Consumer Fund	Equity Shares	1,388.93	2,109.89	7,33,363
		UTI - Large Cap Fund	Equity Shares	18,792.85	13,903.26	48,32,556
		UTI - Master Equity Plan Unit Scheme	Equity Shares	4,250.97	3,083.63	10,71,823
		UTI Aggressive Hybrid Fund	Equity Shares	4,234.20	14,881.94	51,72,730
		UTI Balanced Advantage Fund	Equity Shares	2,445.29	4,667.98	16,22,515
		UTI BSE Low Volatility Index Fund	Equity Shares	1,383.28	1,584.70	5,50,816
		UTI BSE Sensex ETF	Equity Shares	80,140.93	1,62,056.83	5,63,28,409
		UTI BSE Sensex Index Fund	Equity Shares	238.85	598.98	2,08,197
		UTI Conservative Hybrid Fund	Equity Shares	84.48	-	-
		UTI Large & Mid Cap Fund	Equity Shares	7,086.01	12,917.46	44,89,906
		UTI Multi Asset Allocation Fund	Equity Shares	18,754.62	14,319.94	49,77,387
		UTI Multi Cap Fund	Equity Shares	3,624.01	-	-
		UTI Nifty 200 Quality 30 Index Fund	Equity Shares	4,299.67	2,247.07	7,81,045
		UTI Nifty 50 ETF	Equity Shares	82,601.80	1,73,395.43	6,02,69,529
		UTI Nifty 50 Index Fund	Equity Shares	32,654.92	66,119.28	2,29,82,023
		UTI Nifty Alpha Low-Volatility 30 Index Fund	Equity Shares	457.94	-	-
		UTI Nifty50 Equal Weight Index Fund	Equity Shares	201.17	241.94	84,093
		UTI Quant Fund	Equity Shares	9,002.30	5,854.27	20,34,854
		UTI Retirement Fund	Equity Shares	1,032.12	5,514.61	19,16,793
		UTI Value Fund	Equity Shares	1,689.67	-	-
JINDAL STEEL LIMITED	UTI - Overnight Fund	UTI - Arbitrage Fund	Equity Shares	4,118.25	-	-
		UTI - Nifty Next 50 Exchange Traded Fund.	Equity Shares	1,070.07	3,864.52	3,47,185
		UTI - Nifty Next 50 Index Fund	Equity Shares	2,548.52	10,694.58	9,60,792
		UTI Nifty India Manufacturing Index Fund	Equity Shares	9.91	28.94	2,600
		UTI Nifty500 Shariah Index Fund	Equity Shares	58.00	51.73	4,647
JIO FINANCIAL SERVICES LTD.	UTI - Money Market Fund	UTI - Arbitrage Fund	Equity Shares	18,493.04	11,633.37	51,91,150
		UTI - Nifty Next 50 Exchange Traded Fund.	Equity Shares	7,965.68	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI Mutual Fund

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		UTI - Nifty Next 50 Index Fund	Equity Shares	17,215.11	-	-
		UTI Nifty 50 ETF	Equity Shares	50,486.22	45,957.22	2,05,07,462
		UTI Nifty 50 Index Fund	Equity Shares	19,089.17	17,524.44	78,19,921
		UTI Nifty50 Equal Weight Index Fund	Equity Shares	297.48	235.87	1,05,252
KWALITY WALLS (Subsidiary of HINDUSTAN UNILEVER LTD.)		UTI BSE Sensex ETF	Equity Shares	4.57	-	-
		UTI Nifty 50 ETF	Equity Shares	4.10	-	-
L AND T METRO RAIL (HYDERABAD) LIMITED (Subsidiary of LARSEN & TURBO LTD)	UTI Income Plus Arbitrage Active Fund of Fund	UTI - Liquid Fund	Commercial Paper	24,671.23	-	-
L I C OF INDIA	UTI - Liquid Fund	UTI - Arbitrage Fund	Equity Shares	7,512.88	-	-
		UTI - Equity Savings Fund	Equity Shares	904.36	729.04	1,00,467
		UTI - Nifty Next 50 Exchange Traded Fund.	Equity Shares	2,038.99	-	-
		UTI - Nifty Next 50 Index Fund	Equity Shares	4,558.40	-	-
		UTI Aggressive Hybrid Fund	Equity Shares	8,038.27	6,793.54	9,36,201
		UTI Large & Mid Cap Fund	Equity Shares	8,155.28	6,835.14	9,41,934
		UTI Multi Asset Allocation Fund	Equity Shares	2,036.19	-	-
		UTI Multi Cap Fund	Equity Shares	3,171.61	2,612.34	3,60,000
		UTI Nifty Midcap 150 Exchange Traded Fund	Equity Shares	6.13	5.81	800
		UTI Nifty Midcap 150 Index Fund	Equity Shares	28.25	26.79	3,692
		UTI Retirement Fund	Equity Shares	3,343.56	2,834.53	3,90,620
L&T TECHNOLOGY SERVICES LTD(Subsidiary of LARSEN & TURBO LTD)		UTI - Arbitrage Fund	Equity Shares	1,722.93	-	-
		UTI - Mid Cap Fund	Equity Shares	2,840.08	-	-
		UTI Innovation Fund	Equity Shares	-	896.36	28,714
		UTI Nifty 200 Quality 30 Index Fund	Equity Shares	632.31	-	-
		UTI Nifty Midcap 150 Exchange Traded Fund	Equity Shares	4.34	3.09	99
		UTI Nifty Midcap 150 Index Fund	Equity Shares	29.46	14.33	459
		UTI Nifty Midcap 150 Quality 50 Index Fund	Equity Shares	132.88	238.97	7,655
		UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	Equity Shares	56.58	26.10	836
		UTI Nifty500 Shariah Index Fund	Equity Shares	12.03	10.80	346
		UTI Quant Fund	Equity Shares	703.95	-	-
LARSEN AND TOUBRO LTD		UTI - Arbitrage Fund	Equity Shares	37,406.76	7,560.97	2,15,775
		UTI - Equity Savings Fund	Equity Shares	1,494.53	1,759.58	50,215
		UTI - Infrastructure Fund	Equity Shares	1,680.79	20,112.20	5,73,962
		UTI - Large Cap Fund	Equity Shares	24,435.11	44,475.37	12,69,238
		UTI - Liquid Fund	Commercial Paper	4,16,840.48	-	-
		UTI - Master Equity Plan Unit Scheme	Equity Shares	5,708.05	10,285.06	2,93,515
		UTI Aggressive Hybrid Fund	Equity Shares	9,968.83	16,252.33	4,63,809

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI Mutual Fund

Note1 : The details of Investments made in Companies, which have invested more than 5% of the NAV of a scheme in terms of Regulation 25(11) of SEBI (Mutual Funds) Regulations, 1996 are given hereunder:

Rupees in Lakhs

Company which has invested more than 5% of the Net Assets of a Scheme	Scheme(s) in which companies have invested more than 5% of the Net Assets of a Scheme	Scheme(s) Investment in the Company	Asset Name	Aggregate Cost of Acquisition during the Applicable Period	Holding as at 31st March 2026 at Fair/ Market Value	Quantity
		UTI Balanced Advantage Fund	Equity Shares	4,825.11	4,555.54	1,30,006
		UTI BSE Low Volatility Index Fund	Equity Shares	1,618.85	1,461.19	41,697
		UTI BSE Sensex ETF	Equity Shares	80,628.53	2,39,237.12	68,26,959
		UTI BSE Sensex Index Fund	Equity Shares	223.66	884.24	25,233
		UTI Children's Equity Fund	Equity Shares	2,159.66	1,681.90	47,998
		UTI Children's Hybrid Fund	Equity Shares	2,661.08	2,234.00	63,754
		UTI Focused Fund	Equity Shares	12,964.94	10,512.30	3,00,000
		UTI Large & Mid Cap Fund	Equity Shares	10,736.40	13,787.09	3,93,456
		UTI Low Duration Fund	Commercial Paper	4,806.23	-	-
			Non Convertible Debentures	7,494.47	-	-
		UTI Multi Asset Allocation Fund	Equity Shares	2,468.11	-	-
		UTI Multi Cap Fund	Equity Shares	5,749.07	3,563.14	1,01,685
		UTI Nifty 50 ETF	Equity Shares	85,919.23	2,57,266.15	73,41,861
		UTI Nifty 50 Index Fund	Equity Shares	34,168.00	98,100.96	27,99,605
		UTI Nifty Alpha Low-Volatility 30 Index Fund	Equity Shares	276.73	-	-
		UTI Nifty50 Equal Weight Index Fund	Equity Shares	139.92	244.03	6,964
		UTI Retirement Fund	Equity Shares	2,666.17	6,054.17	1,72,774
LIC HOUSING FINANCE LTD.	UTI - Overnight Fund	UTI - Arbitrage Fund	Equity Shares	15,304.07	9,583.09	19,35,000
		UTI - Banking and Financial Services Fund	Equity Shares	1,250.96	-	-
		UTI - Corporate Bond Fund	Non Convertible Debentures	13,573.21	32,460.76	12,250
		UTI - Dynamic Bond Fund.	Non Convertible Debentures	5,180.57	2,567.24	250
		UTI - Floater Fund	Non Convertible Debentures	17,603.48	6,512.48	2,900
		UTI - Liquid Fund	Commercial Paper	57,334.97	-	-
		UTI - Mid Cap Fund	Equity Shares	10,481.51	-	-
		UTI - Money Market Fund	Commercial Paper	28,865.21	-	-
		UTI Aggressive Hybrid Fund	Non Convertible Debentures	-	2,498.99	250
		UTI Balanced Advantage Fund	Non Convertible Debentures	3,003.36	4,997.97	500
		UTI Banking & PSU Fund	Non Convertible Debentures	2,492.02	2,478.01	250
		UTI BSE Housing Index Fund	Equity Shares	55.51	58.40	11,793
		UTI Children's Hybrid Fund	Non Convertible Debentures	-	2,498.99	250
		UTI Conservative Hybrid Fund	Non Convertible Debentures	5,115.93	4,992.15	5,000
		UTI Low Duration Fund	Non Convertible Debentures	40,208.14	2,511.35	250

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI Mutual Fund

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				Rupees in Lakhs		
Company which has invested more than 5% of the Net Assets of a Scheme	Scheme(s) in which companies have invested more than 5% of the Net Assets of a Scheme	Scheme(s) Investment in the Company	Asset Name	Aggregate Cost of Acquisition during the Applicable Period	Holding as at 31st March 2026 at Fair/ Market Value	Quantity
		UTI Medium to Long Duration Fund	Non Convertible Debentures	-	2,498.99	250
		UTI Multi Asset Allocation Fund	Non Convertible Debentures	2,543.10	-	-
		UTI Nifty 500 Value 50 Index Fund	Equity Shares	411.18	392.25	79,203
		UTI Nifty Midcap 150 Exchange Traded Fund	Equity Shares	5.71	5.36	1,083
		UTI Nifty Midcap 150 Index Fund	Equity Shares	39.78	24.77	5,001
		UTI Retirement Fund	Non Convertible Debentures	-	2,498.99	250
		UTI Short Duration Fund	Non Convertible Debentures	7,658.91	22,616.38	2,250
		UTI Ultra Short Duration Fund	Commercial Paper	9,979.49	-	-
			Non Convertible Debentures	37,584.52	2,499.31	250
LTIMINDTREE LIMITED(Subsidiary of LARSEN & TURBO LTD)		UTI - Arbitrage Fund	Equity Shares	9,897.33	-	-
		UTI - BSE Sensex Next 50 Exchange Traded Fund	Equity Shares	63.39	44.37	1,105
		UTI - Flexi Cap Fund.	Equity Shares	-	54,848.58	13,66,500
		UTI - Large Cap Fund	Equity Shares	9,651.28	14,532.65	3,62,067
		UTI - Master Equity Plan Unit Scheme	Equity Shares	2,226.68	3,286.06	81,869
		UTI - MNC Fund	Equity Shares	5,053.23	2,408.28	60,000
		UTI - Nifty Next 50 Exchange Traded Fund.	Equity Shares	9,050.53	3,491.32	86,983
		UTI - Nifty Next 50 Index Fund	Equity Shares	18,937.42	9,661.70	2,40,712
		UTI - Unit Linked Insurance Plan	Equity Shares	219.24	5,017.25	1,25,000
		UTI Balanced Advantage Fund	Equity Shares	2,778.25	2,881.19	71,782
		UTI Children's Equity Fund	Equity Shares	423.31	1,374.49	34,244
		UTI Children's Hybrid Fund	Equity Shares	1,059.97	2,259.77	56,300
		UTI ELSS Tax Saver Fund	Equity Shares	552.10	-	-
		UTI Focused Fund	Equity Shares	1,336.75	-	-
		UTI Multi Asset Allocation Fund	Equity Shares	6,125.43	3,723.36	92,764
		UTI Nifty 200 Quality 30 Index Fund	Equity Shares	2,080.33	1,075.86	26,804
		UTI Nifty 50 ETF	Equity Shares	1,070.61	-	-
		UTI Nifty 50 Index Fund	Equity Shares	328.28	-	-
		UTI Nifty IT ETF	Equity Shares	14.19	23.68	590
		UTI Nifty50 Equal Weight Index Fund	Equity Shares	13.97	-	-
		UTI Nifty500 Shariah Index Fund	Equity Shares	57.05	46.72	1,164
MAHARASHTRA SEAMLESS LTD.	UTI CRISIL SDL Maturity April 2033 Index Fund	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	Equity Shares	14.38	-	-
MARUTI SUZUKI INDIA LTD.	UTI - Corporate Bond Fund	UTI - Arbitrage Fund	Equity Shares	28,941.59	3,501.06	28,450
	UTI - Floater Fund	UTI - Dividend Yield Fund	Equity Shares	7,171.92	7,383.60	60,000
	UTI - Overnight Fund	UTI - Equity Savings Fund	Equity Shares	1,267.23	1,938.20	15,750

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI Mutual Fund

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				Rupees in Lakhs		
Company which has invested more than 5% of the Net Assets of a Scheme	Scheme(s) in which companies have invested more than 5% of the Net Assets of a Scheme	Scheme(s) Investment in the Company	Asset Name	Aggregate Cost of Acquisition during the Applicable Period	Holding as at 31st March 2026 at Fair/ Market Value	Quantity
		UTI - Flexi Cap Fund.	Equity Shares	12,979.89	42,935.63	3,48,900
		UTI - India Consumer Fund	Equity Shares	627.26	4,257.88	34,600
		UTI - Large Cap Fund	Equity Shares	12,319.44	16,144.61	1,31,193
		UTI - Master Equity Plan Unit Scheme	Equity Shares	2,893.10	3,697.83	30,049
		UTI - MNC Fund	Equity Shares	12,365.03	21,412.44	1,74,000
		UTI - Transportation and Logistics Fund	Equity Shares	2,918.67	31,805.47	2,58,455
		UTI - Unit Linked Insurance Plan	Equity Shares	1,855.05	4,060.98	33,000
		UTI Aggressive Hybrid Fund	Equity Shares	8,521.15	7,385.08	60,012
		UTI Balanced Advantage Fund	Equity Shares	2,284.94	5,150.06	41,850
		UTI BSE Low Volatility Index Fund	Equity Shares	976.32	1,437.73	11,690
		UTI BSE Sensex ETF	Equity Shares	36,361.42	94,822.40	7,70,989
		UTI BSE Sensex Index Fund	Equity Shares	109.89	350.52	2,850
		UTI Children's Equity Fund	Equity Shares	1,037.51	2,978.67	24,205
		UTI Children's Hybrid Fund	Equity Shares	1,257.17	4,549.16	36,967
		UTI Conservative Hybrid Fund	Equity Shares	775.77	762.97	6,200
		UTI ELSS Tax Saver Fund	Equity Shares	1,197.28	6,153.00	50,000
		UTI Focused Fund	Equity Shares	131.49	4,922.40	40,000
		UTI Large & Mid Cap Fund	Equity Shares	7,735.93	7,033.25	57,153
		UTI Multi Asset Allocation Fund	Equity Shares	11,752.00	12,478.90	1,01,405
		UTI Multi Cap Fund	Equity Shares	2,186.61	1,845.90	15,000
		UTI Nifty 200 Momentum 30 Index Fund	Equity Shares	43,595.08	31,487.24	2,55,869
		UTI Nifty 50 ETF	Equity Shares	38,738.71	1,00,972.33	8,20,513
		UTI Nifty 50 Index Fund	Equity Shares	15,676.41	38,502.52	3,12,876
		UTI Nifty Alpha Low-Volatility 30 Index Fund	Equity Shares	610.65	248.83	2,022
		UTI Nifty India Manufacturing Index Fund	Equity Shares	157.60	113.34	921
		UTI Nifty50 Equal Weight Index Fund	Equity Shares	208.66	241.81	1,965
		UTI Quant Fund	Equity Shares	1,170.71	819.33	6,658
		UTI Retirement Fund	Equity Shares	3,481.34	2,992.20	24,315
		UTI Value Fund	Equity Shares	17,382.89	17,228.40	1,40,000
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	UTI Low Duration Fund	UTI - Arbitrage Fund	Certificate Of Deposit	18,631.72	9,383.09	1,00,00,00,000
	UTI Ultra Short Duration Fund	UTI - Corporate Bond Fund	Certificate Of Deposit	7,918.02	7,946.37	85,00,00,000
	UTI - Money Market Fund		Non Convertible Debentures	36,253.45	27,456.18	27,500
		UTI - Dynamic Bond Fund.	Certificate Of Deposit	2,366.15	2,364.73	25,00,00,000
			Non Convertible Debentures	6,582.40	-	-
		UTI - Floater Fund	Non Convertible Debentures	17,669.27	5,001.10	5,000
		UTI - Liquid Fund	Certificate Of Deposit	83,644.31	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI Mutual Fund

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				Rupees in Lakhs		
Company which has invested more than 5% of the Net Assets of a Scheme	Scheme(s) in which companies have invested more than 5% of the Net Assets of a Scheme	Scheme(s) Investment in the Company	Asset Name	Aggregate Cost of Acquisition during the Applicable Period	Holding as at 31st March 2026 at Fair/ Market Value	Quantity
			Commercial Paper	17,10,456.30	2,56,298.29	26,00,00,00,000
		UTI - Money Market Fund	Certificate Of Deposit	3,92,691.74	1,78,635.07	19,00,00,00,000
		UTI - Overnight Fund	Commercial Paper	1,14,969.29	-	-
		UTI - Unit Linked Insurance Plan	Certificate Of Deposit	4,668.54	-	-
			Non Convertible Debentures	510.59	3,009.75	3,000
		UTI Aggressive Hybrid Fund	Certificate Of Deposit	4,867.20	-	-
			Non Convertible Debentures	-	2,508.13	2,500
		UTI Balanced Advantage Fund	Certificate Of Deposit	2,328.83	2,337.50	25,00,00,000
		UTI Banking & PSU Fund	Certificate Of Deposit	6,060.61	6,124.65	65,00,00,000
			Non Convertible Debentures	2,524.57	4,008.82	4,000
		UTI Children's Hybrid Fund	Certificate Of Deposit	4,668.54	4,717.04	50,00,00,000
			Non Convertible Debentures	-	2,508.13	2,500
		UTI Conservative Hybrid Fund	Certificate Of Deposit	2,331.66	-	-
			Non Convertible Debentures	12,691.99	7,434.93	7,500
		UTI Low Duration Fund	Non Convertible Debentures	40,232.96	9,996.02	10,000
		UTI Multi Asset Allocation Fund	Certificate Of Deposit	4,663.31	-	-
			Non Convertible Debentures	10,173.78	-	-
		UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	Certificate Of Deposit	297.99	-	-
		UTI NIFTY SDL Plus AAA PSU Bond Apr 2028 75:25 Index Fund	Non Convertible Debentures	50.18	305.44	305
		UTI Retirement Fund	Certificate Of Deposit	4,668.54	4,717.04	50,00,00,000
			Non Convertible Debentures	-	2,508.13	2,500
		UTI Short Duration Fund	Non Convertible Debentures	41,855.32	14,843.38	15,000
		UTI Ultra Short Duration Fund	Certificate Of Deposit	13,977.42	9,428.79	1,00,00,00,000
			Non Convertible Debentures	60,039.27	5,994.52	6,000
ONE 97 COMMUNICATIONS LTD	UTI - Overnight Fund	UTI - Arbitrage Fund	Equity Shares	13,068.68	1,307.12	1,36,300
		UTI - Mid Cap Fund	Equity Shares	849.73	-	-
		UTI Innovation Fund	Equity Shares	2,048.00	3,435.23	3,58,210
		UTI Multi Asset Allocation Fund	Equity Shares	3,092.56	3,195.93	3,33,256
		UTI Nifty 200 Momentum 30 Index Fund	Equity Shares	18,715.37	16,064.27	16,75,106
		UTI Nifty Midcap 150 Exchange Traded Fund	Equity Shares	10.35	14.53	1,515
		UTI Nifty Midcap 150 Index Fund	Equity Shares	41.02	67.08	6,995

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

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				Rupees in Lakhs		
Company which has invested more than 5% of the Net Assets of a Scheme	Scheme(s) in which companies have invested more than 5% of the Net Assets of a Scheme	Scheme(s) Investment in the Company	Asset Name	Aggregate Cost of Acquisition during the Applicable Period	Holding as at 31st March 2026 at Fair/ Market Value	Quantity
		UTI Quant Fund	Equity Shares	673.13	-	-
RELIANCE INDUSTRIES LTD.	UTI - Overnight Fund	UTI - Arbitrage Fund	Equity Shares	63,367.82	30,022.73	22,34,000
	UTI Short Duration Fund	UTI - Equity Savings Fund	Equity Shares	1,644.87	1,532.95	1,14,067
		UTI - Infrastructure Fund	Equity Shares	4,877.82	14,490.39	10,78,234
		UTI - Large Cap Fund	Equity Shares	41,583.45	64,441.25	47,95,093
		UTI - Liquid Fund	Commercial Paper	4,23,100.18	-	-
		UTI - Master Equity Plan Unit Scheme	Equity Shares	9,370.99	14,642.64	10,89,563
		UTI - Overnight Fund	Commercial Paper	19,996.30	-	-
		UTI Aggressive Hybrid Fund	Equity Shares	7,296.48	16,421.15	12,21,903
		UTI Balanced Advantage Fund	Equity Shares	9,757.04	14,543.24	10,82,167
		UTI BSE Low Volatility Index Fund	Equity Shares	1,102.30	1,547.82	1,15,144
		UTI BSE Sensex ETF	Equity Shares	1,95,637.79	5,31,055.16	3,95,05,684
		UTI BSE Sensex Index Fund	Equity Shares	576.91	1,962.85	1,46,018
		UTI Children's Equity Fund	Equity Shares	5,562.95	4,720.44	3,51,249
		UTI Children's Hybrid Fund	Equity Shares	9,003.47	7,347.25	5,46,711
		UTI Conservative Hybrid Fund	Equity Shares	1,368.94	1,075.12	80,000
		UTI ELSS Tax Saver Fund	Equity Shares	16,937.55	9,743.28	7,25,000
		UTI Focused Fund	Equity Shares	13,585.26	11,866.64	8,83,000
		UTI Large & Mid Cap Fund	Equity Shares	9,726.61	13,188.77	9,81,380
		UTI Multi Asset Allocation Fund	Equity Shares	18,067.29	7,368.46	5,48,289
		UTI Multi Cap Fund	Equity Shares	4,906.11	4,569.26	3,40,000
		UTI Nifty 50 ETF	Equity Shares	2,05,276.78	5,67,603.68	4,22,35,559
		UTI Nifty 50 Index Fund	Equity Shares	81,281.63	2,16,439.14	1,61,05,301
		UTI Nifty Alpha Low-Volatility 30 Index Fund	Equity Shares	566.24	250.49	18,639
		UTI Nifty India Manufacturing Index Fund	Equity Shares	164.82	119.12	8,864
		UTI Nifty50 Equal Weight Index Fund	Equity Shares	187.46	233.14	17,348
		UTI Quant Fund	Equity Shares	1,037.82	784.89	58,404
		UTI Retirement Fund	Equity Shares	3,078.81	6,663.71	4,95,849
		UTI Value Fund	Equity Shares	32,248.22	25,870.08	19,25,000
RELIANCE JIO INFOCOMM LTD	UTI - Overnight Fund	UTI - Liquid Fund	Commercial Paper	3,24,820.56	-	-
RELIANCE RETAIL VENTURES LIMITED (Subsidiary of RELIANCE INDUSTRIES LTD)	UTI - Overnight Fund	UTI - Liquid Fund	Commercial Paper	8,68,945.82	-	-
		UTI - Money Market Fund	Commercial Paper	34,942.39	-	-
		UTI - Overnight Fund	Commercial Paper	79,985.94	-	-
		UTI Ultra Short Duration Fund	Commercial Paper	9,993.59	-	-
SAMMAAN CAPITAL LTD	UTI - Overnight Fund	UTI - Arbitrage Fund	Equity Shares	7,454.51	3,510.43	23,47,800
		UTI Nifty 500 Value 50 Index Fund	Equity Shares	367.14	205.90	1,37,705

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI Mutual Fund

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				Rupees in Lakhs		
Company which has invested more than 5% of the Net Assets of a Scheme	Scheme(s) in which companies have invested more than 5% of the Net Assets of a Scheme	Scheme(s) Investment in the Company	Asset Name	Aggregate Cost of Acquisition during the Applicable Period	Holding as at 31st March 2026 at Fair/ Market Value	Quantity
SBI CARDS AND PAYMENT SERVICES PVT LTD. (Subsidiary of STATE BANK OF INDIA)		UTI - Arbitrage Fund	Equity Shares	11,184.00	-	-
		UTI - Nifty Next 50 Exchange Traded Fund.	Equity Shares	189.39	-	-
		UTI - Nifty Next 50 Index Fund	Equity Shares	632.95	-	-
		UTI BSE Low Volatility Index Fund	Equity Shares	2,188.28	-	-
		UTI Multi Asset Allocation Fund	Equity Shares	3,153.47	-	-
		UTI Nifty 200 Momentum 30 Index Fund	Equity Shares	17,714.36	-	-
		UTI Nifty Alpha Low-Volatility 30 Index Fund	Equity Shares	202.66	103.36	16,265
		UTI Nifty Midcap 150 Exchange Traded Fund	Equity Shares	11.07	6.86	1,080
		UTI Nifty Midcap 150 Index Fund	Equity Shares	48.99	31.68	4,986
		UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	Equity Shares	226.10	56.35	8,867
		UTI Quant Fund	Equity Shares	419.65	-	-
SBI LIFE INSURANCE COMPANY LTD. (Subsidiary of STATE BANK OF INDIA)		UTI - Arbitrage Fund	Equity Shares	11,497.78	879.76	49,500
		UTI - Banking and Financial Services Fund	Equity Shares	1,754.93	1,955.03	1,10,000
		UTI - Equity Savings Fund	Equity Shares	209.88	927.34	52,177
		UTI Balanced Advantage Fund	Equity Shares	1,491.40	1,431.31	80,533
		UTI BSE Low Volatility Index Fund	Equity Shares	1,934.96	1,574.39	88,566
		UTI Multi Asset Allocation Fund	Equity Shares	8,008.40	473.76	26,656
		UTI Multi Cap Fund	Equity Shares	3,167.46	2,132.76	1,20,000
		UTI Nifty 200 Momentum 30 Index Fund	Equity Shares	44,969.15	28,545.98	16,06,143
		UTI Nifty 50 ETF	Equity Shares	17,293.47	49,914.37	28,08,438
		UTI Nifty 50 Index Fund	Equity Shares	6,984.13	19,033.37	10,70,915
		UTI Nifty Alpha Low-Volatility 30 Index Fund	Equity Shares	358.94	292.24	16,443
		UTI Nifty50 Equal Weight Index Fund	Equity Shares	184.92	237.09	13,340
		UTI Quant Fund	Equity Shares	1,599.49	1,142.06	64,258
SIKKA PORTS AND TERMINALS LIMITED	UTI - Money Market Fund	UTI - Floater Fund	Non Convertible Debentures	2,538.28	2,499.65	250
		UTI - Liquid Fund	Commercial Paper	94,266.75	-	-
			Non Convertible Debentures	19,966.39	7,491.56	750
		UTI Low Duration Fund	Non Convertible Debentures	10,460.51	3,499.51	350
		UTI Ultra Short Duration Fund	Non Convertible Debentures	7,534.36	-	-
STATE BANK OF INDIA	UTI Ultra Short Duration Fund	UTI - Arbitrage Fund	Equity Shares	1,02,988.21	26,759.66	27,32,250
	UTI Low Duration Fund	UTI - Banking and Financial Services Fund	Equity Shares	3,148.71	5,876.40	6,00,000
	UTI - Corporate Bond Fund	UTI - Corporate Bond Fund	Non Convertible Debentures	5,978.79	-	-
	UTI Short Duration Fund	UTI - Dividend Yield Fund	Equity Shares	3,568.96	12,224.87	12,48,200

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI Mutual Fund

Note1 : The details of Investments made in Companies, which have invested more than 5% of the NAV of a scheme in terms of Regulation 25(11) of SEBI (Mutual Funds) Regulations, 1996 are given hereunder:

Rupees in Lakhs

Company which has invested more than 5% of the Net Assets of a Scheme	Scheme(s) in which companies have invested more than 5% of the Net Assets of a Scheme	Scheme(s) Investment in the Company	Asset Name	Aggregate Cost of Acquisition during the Applicable Period	Holding as at 31st March 2026 at Fair/ Market Value	Quantity
		UTI - Equity Savings Fund	Equity Shares	2,151.57	2,541.29	2,59,474
		UTI - Large Cap Fund	Equity Shares	32,028.21	19,023.28	19,42,340
		UTI - Master Equity Plan Unit Scheme	Equity Shares	6,995.26	3,960.07	4,04,336
		UTI Aggressive Hybrid Fund	Equity Shares	9,383.85	10,474.03	10,69,433
		UTI Balanced Advantage Fund	Equity Shares	7,369.77	7,782.22	7,94,591
			Non Convertible Debentures	3,985.86	-	-
		UTI BSE Low Volatility Index Fund	Equity Shares	1,975.44	1,456.02	1,48,604
		UTI BSE Sensex ETF	Equity Shares	86,746.83	2,37,625.55	2,42,52,455
		UTI BSE Sensex Index Fund	Equity Shares	268.19	878.29	89,640
		UTI Children's Equity Fund	Equity Shares	1,835.17	2,053.04	2,09,622
		UTI Children's Hybrid Fund	Equity Shares	2,659.76	2,889.23	2,95,000
		UTI Conservative Hybrid Fund	Equity Shares	261.96	1,394.76	1,42,410
		UTI ELSS Tax Saver Fund	Equity Shares	6,459.54	7,463.52	7,62,050
		UTI Large & Mid Cap Fund	Equity Shares	7,059.58	8,138.64	8,30,982
		UTI Multi Asset Allocation Fund	Equity Shares	18,111.80	18,042.96	18,42,246
		UTI Multi Cap Fund	Equity Shares	3,484.11	-	-
		UTI Nifty 200 Momentum 30 Index Fund	Equity Shares	43,891.23	43,039.72	43,94,499
		UTI Nifty 50 ETF	Equity Shares	89,510.51	2,54,141.60	2,59,48,703
		UTI Nifty 50 Index Fund	Equity Shares	35,824.33	96,909.53	98,94,786
		UTI Nifty 500 Value 50 Index Fund	Equity Shares	3,023.02	3,184.10	3,25,107
		UTI Nifty Alpha Low-Volatility 30 Index Fund	Equity Shares	616.32	319.60	32,632
		UTI Nifty Bank ETF	Equity Shares	17,847.80	32,993.62	33,68,758
		UTI Nifty50 Equal Weight Index Fund	Equity Shares	187.87	232.71	23,760
		UTI Quant Fund	Equity Shares	1,438.31	1,345.62	1,37,392
		UTI Retirement Fund	Equity Shares	3,245.49	3,728.92	3,80,735
		UTI Value Fund	Equity Shares	4,901.97	32,284.93	32,96,399
SUN TV NETWORK LTD.	UTI Banking & PSU Fund	UTI - Arbitrage Fund	Equity Shares	2,505.03	-	-
		UTI Nifty 200 Momentum 30 Index Fund	Equity Shares	520.40	-	-
		UTI Nifty 200 Quality 30 Index Fund	Equity Shares	383.75	-	-
		UTI Nifty Midcap 150 Exchange Traded Fund	Equity Shares	1.54	-	-
		UTI Nifty Midcap 150 Index Fund	Equity Shares	12.96	-	-
		UTI Nifty Midcap 150 Quality 50 Index Fund	Equity Shares	124.37	-	-
		UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	Equity Shares	13.41	-	-
SYRMA SGS TECHNOLOGY LTD	UTI Banking & PSU Fund	UTI Nifty500 Shariah Index Fund	Equity Shares	8.35	7.46	965
TATA CAPITAL HOUSING FINANCE LTD (Subsidiary of TATA CAPITAL LTD)	UTI - Overnight Fund	UTI - Corporate Bond Fund	Non Convertible Debentures	5,087.88	4,994.38	5,000
		UTI - Floater Fund	Non Convertible Debentures	7,559.17	7,478.13	5,250

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI Mutual Fund

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				Rupees in Lakhs		
Company which has invested more than 5% of the Net Assets of a Scheme	Scheme(s) in which companies have invested more than 5% of the Net Assets of a Scheme	Scheme(s) Investment in the Company	Asset Name	Aggregate Cost of Acquisition during the Applicable Period	Holding as at 31st March 2026 at Fair/ Market Value	Quantity
		UTI - Liquid Fund	Commercial Paper	1,33,193.79	-	-
			Non Convertible Debentures	29,034.43	9,999.06	10,000
		UTI Balanced Advantage Fund	Non Convertible Debentures	2,494.11	-	-
		UTI Low Duration Fund	Non Convertible Debentures	12,621.37	7,532.17	5,250
		UTI Ultra Short Duration Fund	Non Convertible Debentures	5,036.32	5,021.22	5,000
TATA CAPITAL LTD.	UTI - Overnight Fund	UTI - Arbitrage Fund	Commercial Paper	9,813.56	-	-
		UTI - Banking and Financial Services Fund	Equity Shares	653.60	-	-
		UTI - Corporate Bond Fund	Non Convertible Debentures	5,021.22	5,020.43	5,000
		UTI - Large Cap Fund	Equity Shares	3,270.01	-	-
		UTI - Liquid Fund	Commercial Paper	78,508.96	-	-
		UTI - Master Equity Plan Unit Scheme	Equity Shares	980.77	-	-
		UTI - Money Market Fund	Commercial Paper	37,459.92	9,334.84	1,00,00,00,000
		UTI - Nifty Next 50 Exchange Traded Fund.	Equity Shares	1,296.62	1,235.07	4,04,940
		UTI - Nifty Next 50 Index Fund	Equity Shares	3,578.36	3,407.23	11,17,123
		UTI - Overnight Fund	Commercial Paper	1,09,964.98	-	-
		UTI - Unit Linked Insurance Plan	Equity Shares	981.08	-	-
		UTI Children's Equity Fund	Equity Shares	653.97	438.58	1,43,796
		UTI Children's Hybrid Fund	Equity Shares	980.77	657.87	2,15,694
		UTI ELSS Tax Saver Fund	Equity Shares	1,634.96	-	-
		UTI Retirement Fund	Equity Shares	1,286.14	-	-
		UTI Ultra Short Duration Fund	Commercial Paper	9,328.36	9,334.84	1,00,00,00,000
			Non Convertible Debentures	2,480.47	-	-
TATA CONSULTANCY SERVICES LTD.	UTI - Overnight Fund	UTI - Arbitrage Fund	Equity Shares	48,898.24	74.31	3,150
		UTI - Dividend Yield Fund	Equity Shares	178.74	6,486.98	2,75,000
		UTI - Equity Savings Fund	Equity Shares	1,474.49	1,201.15	50,920
		UTI - Large Cap Fund	Equity Shares	12,052.59	17,564.32	7,44,598
		UTI - Master Equity Plan Unit Scheme	Equity Shares	2,402.97	3,720.91	1,57,739
		UTI - MNC Fund	Equity Shares	8,321.19	5,195.60	2,20,255
		UTI Balanced Advantage Fund	Equity Shares	1,326.38	4,605.85	1,95,254
		UTI BSE Low Volatility Index Fund	Equity Shares	1,457.26	1,451.88	61,545
		UTI BSE Sensex ETF	Equity Shares	67,646.75	1,39,536.13	59,14,929
		UTI BSE Sensex Index Fund	Equity Shares	213.30	515.74	21,862
		UTI Children's Equity Fund	Equity Shares	1,552.25	1,191.32	50,503
		UTI Children's Hybrid Fund	Equity Shares	1,770.10	1,361.01	57,697
		UTI Multi Asset Allocation Fund	Equity Shares	16,382.17	11,830.87	5,01,542

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

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				Rupees in Lakhs		
Company which has invested more than 5% of the Net Assets of a Scheme	Scheme(s) in which companies have invested more than 5% of the Net Assets of a Scheme	Scheme(s) Investment in the Company	Asset Name	Aggregate Cost of Acquisition during the Applicable Period	Holding as at 31st March 2026 at Fair/ Market Value	Quantity
		UTI Multi Cap Fund	Equity Shares	4,544.47	3,262.38	1,38,301
		UTI Nifty 200 Quality 30 Index Fund	Equity Shares	4,339.31	2,270.16	96,238
		UTI Nifty 50 ETF	Equity Shares	72,868.97	1,50,628.48	63,85,539
		UTI Nifty 50 Index Fund	Equity Shares	29,200.99	57,437.68	24,34,935
		UTI Nifty Alpha Low-Volatility 30 Index Fund	Equity Shares	341.03	-	-
		UTI Nifty IT ETF	Equity Shares	78.55	107.80	4,570
		UTI Nifty50 Equal Weight Index Fund	Equity Shares	257.38	240.84	10,210
		UTI Nifty500 Shariah Index Fund	Equity Shares	350.04	302.25	12,813
		UTI Quant Fund	Equity Shares	10,441.51	6,122.10	2,59,532
TATA MOTORS FINANCE LTD. (Subsidiary of TATA MOTORS LTD.)	UTI - Overnight Fund	UTI - Liquid Fund	Commercial Paper	12,274.73	-	-
TATA MOTORS LTD.	UTI - Overnight Fund	UTI - Equity Savings Fund	Equity Shares	418.44	513.24	1,30,000
		UTI - Infrastructure Fund	Equity Shares	1,063.08	936.58	2,37,229
		UTI - Large Cap Fund	Equity Shares	11,172.67	-	-
		UTI - Master Equity Plan Unit Scheme	Equity Shares	2,492.54	-	-
		UTI - Nifty Next 50 Exchange Traded Fund.	Equity Shares	8,348.26	7,734.97	19,59,211
		UTI - Nifty Next 50 Index Fund	Equity Shares	23,048.50	21,339.18	54,05,062
		UTI - Transportation and Logistics Fund	Equity Shares	2,517.69	9,855.04	24,96,212
		UTI Aggressive Hybrid Fund	Equity Shares	2,293.01	2,542.07	6,43,888
		UTI Balanced Advantage Fund	Equity Shares	1,327.81	789.60	2,00,000
		UTI BSE Sensex ETF	Equity Shares	416.15	-	-
		UTI Children's Equity Fund	Equity Shares	3.98	4.63	1,173
		UTI Children's Hybrid Fund	Equity Shares	5.32	6.18	1,565
		UTI Focused Fund	Equity Shares	6,596.69	5,527.20	14,00,000
		UTI Large & Mid Cap Fund	Equity Shares	2,216.36	2,455.66	6,22,000
		UTI Multi Cap Fund	Equity Shares	1,761.68	-	-
		UTI Nifty 50 ETF	Equity Shares	412.18	-	-
		UTI Nifty 50 Index Fund	Equity Shares	144.61	-	-
		UTI Nifty India Manufacturing Index Fund	Equity Shares	50.38	46.69	11,825
		UTI Nifty50 Equal Weight Index Fund	Equity Shares	2.18	-	-
		UTI Retirement Fund	Equity Shares	908.91	1,005.86	2,54,777
TEGA INDUSTRIES LIMITED	UTI CRISIL SDL Maturity June 2027 Index Fund	UTI Nifty500 Shariah Index Fund	Equity Shares	3.56	3.47	209
UNION BANK OF INDIA	UTI Low Duration Fund	UTI - Arbitrage Fund	Certificate Of Deposit	34,999.69	25,977.71	2,75,00,00,000
	UTI Ultra Short Duration Fund		Equity Shares	6,866.77	145.32	88,500
		UTI - Corporate Bond Fund	Certificate Of Deposit	16,886.39	-	-
		UTI - Liquid Fund	Certificate Of Deposit	10,54,232.90	1,67,563.50	17,00,00,00,000
		UTI - Money Market Fund	Certificate Of Deposit	3,26,264.85	-	-
		UTI - Nifty Next 50 Exchange Traded Fund.	Equity Shares	5,549.74	2,974.38	18,11,439

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI Mutual Fund

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				Rupees in Lakhs		
Company which has invested more than 5% of the Net Assets of a Scheme	Scheme(s) in which companies have invested more than 5% of the Net Assets of a Scheme	Scheme(s) Investment in the Company	Asset Name	Aggregate Cost of Acquisition during the Applicable Period	Holding as at 31st March 2026 at Fair/ Market Value	Quantity
		UTI - Nifty Next 50 Index Fund	Equity Shares	13,697.68	8,207.89	49,98,716
		UTI Banking & PSU Fund	Certificate Of Deposit	7,010.66	7,084.83	75,00,00,000
		UTI Low Duration Fund	Certificate Of Deposit	14,235.53	-	-
		UTI Medium to Long Duration Fund	Certificate Of Deposit	1,983.08	-	-
		UTI Nifty 500 Value 50 Index Fund	Equity Shares	862.14	838.70	5,10,780
		UTI Nifty Bank ETF	Equity Shares	11,119.84	10,267.41	62,52,988
		UTI Nifty Midcap 150 Exchange Traded Fund	Equity Shares	12.49	-	-
		UTI Nifty Midcap 150 Index Fund	Equity Shares	50.70	-	-
		UTI Short Duration Fund	Certificate Of Deposit	14,638.69	-	-
		UTI Ultra Short Duration Fund	Certificate Of Deposit	86,840.42	-	-
UTI ASSET MANAGEMENT COMPANY LTD	UTI - Arbitrage Fund	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	Equity Shares	9.37	8.83	942
	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)			0.00	0.00	
	UTI CRISIL SDL Maturity April 2033 Index Fund			0.00	0.00	
	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)			0.00	0.00	
	UTI Banking & PSU Fund			0.00	0.00	
	UTI Ultra Short Duration Fund			0.00	0.00	
	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)			0.00	0.00	
	UTI - Equity Savings Fund			0.00	0.00	
	UTI Medium Duration Fund			0.00	0.00	
	UTI - Floater Fund			0.00	0.00	
	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)			0.00	0.00	
	UTI Short Duration Fund			0.00	0.00	
	UTI Long Duration Fund			0.00	0.00	
	UTI CRISIL SDL Maturity June 2027 Index Fund			0.00	0.00	
	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund			0.00	0.00	
	UTI Nifty Midcap 150 Quality 50 Index Fund			0.00	0.00	
	UTI BSE Housing Index Fund			0.00	0.00	
	UTI Nifty Private Bank Index Fund			0.00	0.00	
	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund			0.00	0.00	
	UTI Income Plus Arbitrage Active Fund of Fund			0.00	0.00	
	UTI - Overnight Fund			0.00	0.00	
VEDANTA LTD	UTI - Overnight Fund	UTI - Arbitrage Fund	Equity Shares	23,646.69	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI Mutual Fund

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				Rupees in Lakhs		
Company which has invested more than 5% of the Net Assets of a Scheme	Scheme(s) in which companies have invested more than 5% of the Net Assets of a Scheme	Scheme(s) Investment in the Company	Asset Name	Aggregate Cost of Acquisition during the Applicable Period	Holding as at 31st March 2026 at Fair/ Market Value	Quantity
		UTI - BSE Sensex Next 50 Exchange Traded Fund	Equity Shares	58.94	132.34	20,209
		UTI - Credit Risk Fund.	Non Convertible Debentures	2,200.00	1,709.95	1,700
		UTI - Dividend Yield Fund	Equity Shares	7,919.33	5,238.40	8,00,000
		UTI - Equity Savings Fund	Equity Shares	834.99	757.82	1,15,733
		UTI - Infrastructure Fund	Equity Shares	1,539.88	1,955.57	2,98,652
		UTI - Large Cap Fund	Equity Shares	13,994.23	9,401.61	14,35,798
		UTI - Master Equity Plan Unit Scheme	Equity Shares	2,859.33	1,814.01	2,77,033
		UTI - MNC Fund	Equity Shares	4,161.28	13,812.38	21,09,404
		UTI - Nifty Next 50 Exchange Traded Fund.	Equity Shares	6,353.32	10,430.20	15,92,883
		UTI - Nifty Next 50 Index Fund	Equity Shares	15,485.26	28,864.23	44,08,098
		UTI Aggressive Hybrid Fund	Equity Shares	7,979.47	13,795.62	21,06,845
		UTI Balanced Advantage Fund	Equity Shares	5,049.64	1,625.63	2,48,264
		UTI Large & Mid Cap Fund	Equity Shares	8,148.11	14,173.82	21,64,603
		UTI Multi Asset Allocation Fund	Equity Shares	10,838.03	-	-
		UTI Nifty 200 Momentum 30 Index Fund	Equity Shares	30,464.43	-	-
		UTI Nifty 500 Value 50 Index Fund	Equity Shares	2,179.30	3,423.01	5,22,757
		UTI Nifty India Manufacturing Index Fund	Equity Shares	67.02	78.12	11,931
		UTI Quant Fund	Equity Shares	2,721.63	1,411.76	2,15,602
		UTI Retirement Fund	Equity Shares	3,370.27	5,299.20	8,09,285
		UTI Short Duration Fund	Non Convertible Debentures	4,800.00	4,781.47	4,800
		UTI Ultra Short Duration Fund	Non Convertible Debentures	1,500.00	1,510.72	1,500
VOLTAMP TRANSFORMERS LTD.	UTI Income Plus Arbitrage Active Fund of Fund	UTI - Infrastructure Fund	Equity Shares	1,411.79	1,455.95	16,763
	UTI Long Duration Fund	UTI - Mid Cap Fund	Equity Shares	4,981.42	14,331.08	1,65,000
		UTI Small Cap Fund	Equity Shares	4,291.55	4,915.65	56,596
WIPRO LTD.	UTI CRISIL SDL Maturity April 2033 Index Fund	UTI - Arbitrage Fund	Equity Shares	14,010.09	-	-
	UTI - Arbitrage Fund	UTI - Equity Savings Fund	Equity Shares	1,572.33	781.33	4,16,398
	UTI Short Duration Fund	UTI - Large Cap Fund	Equity Shares	16,109.19	10,062.85	53,62,848
	UTI Income Plus Arbitrage Active Fund of Fund	UTI - Master Equity Plan Unit Scheme	Equity Shares	3,579.82	2,236.19	11,91,743
	UTI Low Duration Fund	UTI Aggressive Hybrid Fund	Equity Shares	15,784.07	12,182.82	64,92,657
		UTI Balanced Advantage Fund	Equity Shares	3,122.27	2,094.48	11,16,225
		UTI BSE Sensex ETF	Equity Shares	1,383.71	-	-
		UTI BSE Sensex Index Fund	Equity Shares	4.46	-	-
		UTI Large & Mid Cap Fund	Equity Shares	16,155.59	12,494.72	66,58,877
		UTI Multi Asset Allocation Fund	Equity Shares	2,470.05	-	-

S. R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

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Company which has invested more than 5% of the Net Assets of a Scheme	Scheme(s) in which companies have invested more than 5% of the Net Assets of a Scheme	Scheme(s) Investment in the Company	Asset Name	Aggregate Cost of Acquisition during the Applicable Period	Holding as at 31st March 2026 at Fair/ Market Value	Quantity
		UTI Nifty 50 ETF	Equity Shares	16,189.04	33,530.98	1,78,69,846
		UTI Nifty 50 Index Fund	Equity Shares	6,640.86	12,786.09	68,14,159
		UTI Nifty IT ETF	Equity Shares	20.27	34.12	18,185
		UTI Nifty50 Equal Weight Index Fund	Equity Shares	260.02	243.49	1,29,766
		UTI Retirement Fund	Equity Shares	5,543.91	4,285.14	22,83,702

Justification:These investments were made in the normal course of day to day operations of the said schemes and after considering the fund specific investment objectives and liquidity needs/availablility of the respective schemes

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure XI referred to in Schedule "A"

UTI MUTUAL FUND

Statement showing Scheme wise unclaimed dividend and unclaimed redemption amounts as on 31st March, 2026

Rs. in Lakhs

Scheme name	Unclaimed Dividend (Rs. Lakhs)	No. of Investors	Unclaimed Redemption (Rs. Lakhs)	No. of Investors	Unclaimed Dividend prior to the year 2005 (Rs. Lakhs)	Unclaimed Redemption prior to the year 2005 (Rs. Lakhs)
UTI - Unit Linked Insurance Plan	-	-	415.31	1,752	367.60	2,232.31
UTI - Large Cap Fund	13,811.89	7,90,726	611.81	13,674	4,379.53	481.23
UTI - Flexi Cap Fund	27,738.35	16,80,187	1,319.12	23,263	7,621.83	2,592.05
UTI Large & Mid Cap Fund	3,016.29	1,64,730	195.47	3,209	2,340.59	648.23
UTI Children's Hybrid Fund	-	-	645.93	7,026	-	332.15
UTI Retirement Fund	-	-	245.23	7,359	21.78	59.67
UTI Aggressive Hybrid Fund	10,728.61	10,28,400	988.47	11,139	399.13	433.75
UTI - Money Market Fund	2.63	1,242	18.47	183	-	1.67
UTI - MNC Fund	414.96	15,384	144.72	1,075	140.58	133.84
UTI Medium to Long Duration Fund	22.41	3,436	108.72	870	174.68	565.02
UTI - Healthcare Fund	11.03	606	44.18	241	41.13	20.40
UTI ELSS Tax Saver Fund	1,382.93	76,156	268.79	4,010	125.71	9.18
UTI Nifty 50 Index Fund	0.11	14	274.29	29,915	-	72.01
UTI - Master Equity Plan Unit Scheme	5,991.78	6,56,271	935.45	1,33,025	659.21	1,484.92
UTI - Liquid Fund	29.37	1,488	25.98	237	-	-
UTI Short Duration Fund	3.96	94	17.99	41	-	-
UTI - Overnight Fund	1.19	198	10.91	72	1.03	4.27
UTI Children's Equity Fund	-	-	50.38	323	-	-
UTI - Mid Cap Fund	912.55	29,206	470.19	4,316	240.85	141.35
UTI - Infrastructure Fund	198.63	10,436	763.99	4,412	326.25	303.56
UTI - Transportation and Logistics Fund	30.14	1,253	102.72	606	3.34	29.62
UTI - Banking and Financial Services Fund	42.12	1,674	51.47	339	0.82	40.64
UTI Low Duration Fund	13.81	3,355	9.89	164	0.25	25.96
UTI - Gilt Fund	20.73	1,583	20.24	67	110.25	201.65
UTI Ultra Short Duration Fund	1.66	4,072	61.51	421	-	5.97
UTI Conservative Hybrid Fund	1,725.16	84,541	163.80	5,009	520.72	194.16
UTI - Dividend Yield Fund	2,095.76	1,07,262	461.25	7,934	49.02	246.84
UTI Value Fund	3,077.38	1,32,650	661.16	3,157	801.95	318.94
UTI - Arbitrage Fund	3.01	149	6.74	36		1.11

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure XI referred to in Schedule "A"

UTI MUTUAL FUND

Statement showing Scheme wise unclaimed dividend and unclaimed redemption amounts as on 31st March, 2026

Rs. in Lakhs

Scheme name	Unclaimed Dividend (Rs. Lakhs)	No. of Investors	Unclaimed Redemption (Rs. Lakhs)	No. of Investors	Unclaimed Dividend prior to the year 2005 (Rs. Lakhs)	Unclaimed Redemption prior to the year 2005 (Rs. Lakhs)
UTI - Gold Exchange Traded Fund	-	-	23.04	2,552	-	4.21
UTI - India Consumer Fund	81.91	2,181	133.56	504	-	311.61
UTI - Annual Interval Fund - I	0.29	26	-	-	-	-
UTI Multi Asset Allocation Fund	115.30	17,043	90.50	471	-	14.60
UTI - Dynamic Bond Fund	1.94	65	8.08	33	-	-
UTI - Credit Risk Fund	0.08	8	-	-	-	-
UTI Banking & PSU Fund	0.31	19	11.20	23	-	-
UTI Medium Duration Fund	0.01	4	-	-	-	-
UTI Nifty 50 Exchange Traded Fund	-	-	3.16	58	-	-
UTI BSE Sensex Exchange Traded Fund	-	-	0.20	35	-	-
UTI - Nifty Next 50 Exchange Traded Fund	-	-	0.93	28	-	-
UTI - Nifty Next 50 Index Fund	-	-	90.76	349	-	-
UTI - Corporate Bond Fund	0.14	8	24.85	38	-	-
UTI - Equity Savings Fund	-	-	5.68	54	-	-
UTI - Floater Fund	0.01	29	23.00	194	-	-
UTI Small Cap Fund	-	-	58.14	302	-	-
UTI Nifty 200 Momentum 30 Index Fund	-	-	69.99	268	-	-
UTI Focused Fund	-	-	44.11	136	-	-
UTI BSE Sensex Index Fund	-	-	1.65	15	-	-
UTI BSE Low Volatility Index Fund	-	-	2.79	18	-	-
UTI Nifty Midcap 150 Quality 50 Index Fund	-	-	93.23	3,406	-	-
UTI Gilt Fund with 10 year Constant Duration	0.29	3	0.04	3	-	-
UTI Gold ETF Fund of Fund	-	-	0.94	18	-	-
UTI CRISIL SDL Maturity April 2033 Index Fund	-	-	0.01	1	-	-
UTI CRISIL SDL Maturity June 2027 Index Fund	-	-	0.28	5	-	-
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	-	-	0.24	3	-	-
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	0.00	1	-	-	-	-
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	-	-	0.06	2	-	-
UTI Long Duration Fund	-	-	1.65	4	-	-

S.K. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL MUMBAI

Annexure XI referred to in Schedule "A"

UTI MUTUAL FUND

Statement showing Scheme wise unclaimed dividend and unclaimed redemption amounts as on 31st March, 2026

Rs. in Lakhs

Scheme name	Unclaimed Dividend (Rs. Lakhs)	No. of Investors	Unclaimed Redemption (Rs. Lakhs)	No. of Investors	Unclaimed Dividend prior to the year 2005 (Rs. Lakhs)	Unclaimed Redemption prior to the year 2005 (Rs. Lakhs)
UTI Silver ETF Fund of Fund	-	-	1.01	26	-	-
UTI Nifty 500 Value 50 Index Fund	-	-	4.34	42	-	-
UTI Nifty50 Equal Weight Index Fund	-	-	1.91	9	-	-
UTI BSE Housing Index Fund	-	-	0.01	1	-	-
UTI Balanced Advantage Fund	-	-	59.72	70	-	-
UTI Nifty Midcap 150 Exchange Traded Fund	-	-	0.00	1	-	-
UTI Innovation Fund	-	-	6.69	36	-	-
UTI Nifty IT Exchange Traded Fund	-	-	0.00	1	-	-
UTI Nifty 200 Quality 30 Index Fund	-	-	0.84	13	-	-
UTI Nifty Private Bank Index Fund	-	-	1.69	11	-	-
UTI Nifty Alpha Low-Volatility 30 Index Fund	-	-	0.22	2	-	-
UTI Nifty Midcap 150 Index Fund	-	-	0.04	3	-	-
UTI Quant Fund	-	-	2.01	21	-	-
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	-	-	0.17	6	-	-
UTI Nifty India Manufacturing Index Fund	-	-	0.03	2	-	-
UTI Income Plus Arbitrage Active Fund of Fund	-	-	0.03	2	-	-
UTI Multi Cap Fund	-	-	2.01	22	-	-
Total	**71,476.75**	**48,14,500.00**	**9,863.03**	**2,72,663.00**	**18,326.24**	**10,910.94**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure XI referred to in Schedule "A"

UTI MUTUAL FUND

Statement showing Scheme wise unclaimed dividend and unclaimed redemption amounts as on 31st March, 2025

Rs. in Lakhs

Scheme name	Unclaimed Dividend (Rs. Lakhs)	No. of Investors	Unclaimed Redemption (Rs. Lakhs)	No. of Investors	Unclaimed Dividend prior to the year 2005 (Rs. Lakhs)	Unclaimed Redemption prior to the year 2005 (Rs. Lakhs)
UTI - Unit Linked Insurance Plan	-	-	360.43	1,631	367.60	2,232.31
UTI - Large Cap Fund	12,838.49	6,88,063	589.05	4,511	4,379.53	481.73
UTI - Flexi Cap Fund	27,648.53	16,92,315	1,273.70	5,636	7,621.83	2,592.05
UTI Large & Mid Cap Fund	3,030.82	1,68,061	178.95	744	2,340.59	648.23
UTI Children's Hybrid Fund	-	-	587.66	6,450	-	332.15
UTI Retirement Fund	-	-	235.43	6,796	21.78	59.67
UTI Aggressive Hybrid Fund	6,802.71	6,60,793	798.58	7,572	399.13	433.75
UTI - Money Market Fund	2.45	1,049	29.67	99	-	1.67
UTI - MNC Fund	428.04	16,238	132.68	455	140.58	133.84
UTI Medium to Long Duration Fund	23.70	3,646	107.14	555	174.68	565.02
UTI - Healthcare Fund	15.07	617	33.93	149	41.13	20.40
UTI ELSS Tax Saver Fund	1,419.39	78,651	251.54	754	125.71	9.18
UTI Nifty 50 Index Fund	0.12	16	163.14	27,045	-	72.01
UTI - Master Equity Plan Unit Scheme	5,573.06	6,69,356	985.63	785	659.21	1,484.92
UTI - Liquid Fund	32.62	1,542	30.95	152	-	-
UTI Short Duration Fund	3.91	95	13.27	27	-	-
UTI - Overnight Fund	1.23	201	10.85	58	1.03	4.27
UTI Children's Equity Fund	-	-	34.12	250	-	-
UTI - Mid Cap Fund	942.24	25,318	432.86	1,323	240.85	141.35
UTI - Infrastructure Fund	192.24	10,736	796.73	3,464	326.25	303.56
UTI - Transportation and Logistics Fund	30.99	1,295	102.36	400	3.34	29.62
UTI - Banking and Financial Services Fund	48.01	1,731	49.64	194	0.82	40.64
UTI Low Duration Fund	12.08	3,125	8.83	72	0.25	25.96
UTI - Gilt Fund	14.83	821	18.42	27	110.25	201.65
UTI Ultra Short Duration Fund	1.28	3,115	49.51	363	-	5.97
UTI Conservative Hybrid Fund	1,561.86	75,099	173.78	1,310	520.72	194.16
UTI - Dividend Yield Fund	1,849.37	97,382	434.44	1,456	49.02	246.84
UTI Value Fund	2,995.81	1,40,813	741.61	3,903	801.95	318.94
UTI - Arbitrage Fund	3.08	151	6.42	36	-	1.11
UTI - Gold Exchange Traded Fund	-	-	19.08	2,559	-	4.21

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure XI referred to in Schedule "A"

UTI MUTUAL FUND

Statement showing Scheme wise unclaimed dividend and unclaimed redemption amounts as on 31st March, 2025

Rs. in Lakhs

Scheme name	Unclaimed Dividend (Rs. Lakhs)	No. of Investors	Unclaimed Redemption (Rs. Lakhs)	No. of Investors	Unclaimed Dividend prior to the year 2005 (Rs. Lakhs)	Unclaimed Redemption prior to the year 2005 (Rs. Lakhs)
UTI Quarterly Interval Fund - I	-	-	-	-	-	-
UTI - India Consumer Fund	88.18	2,357	138.47	485	-	311.61
UTI - Annual Interval Fund - I	0.10	18	-	-	-	-
UTI - Annual Interval Fund - II	-	-	-	-	-	-
UTI Quarterly Interval Fund - II	-	-	-	-	-	-
UTI Quarterly Interval Fund - III	-	-	-	-	-	-
UTI Multi Asset Allocation Fund	103.94	15,245	102.93	392	-	14.60
UTI - Dynamic Bond Fund	2.04	75	10.64	30	-	-
UTI - Credit Risk Fund	0.11	2	177.98	4,831	-	-
UTI Banking & PSU Fund	0.07	15	9.61	20	-	-
UTI Medium Duration Fund	0.01	4	0.05	1	-	-
UTI Nifty 50 Exchange Traded Fund	-	-	0.28	53	-	-
UTI BSE Sensex Exchange Traded Fund	-	-	0.04	36	-	-
UTI - Nifty Next 50 Exchange Traded Fund	-	-	0.04	24	-	-
UTI - Nifty Next 50 Index Fund	-	-	85.74	249	-	-
UTI - Corporate Bond Fund	0.09	7	21.86	29	-	-
UTI - Equity Savings Fund	-	-	4.88	48	-	-
UTI - Floater Fund	0.01	25	23.17	158	-	-
UTI Small Cap Fund	-	-	43.16	219	-	-
UTI Nifty 200 Momentum 30 Index Fund	-	-	61.23	175	-	-
UTI Focused Fund	-	-	44.61	126	-	-
UTI BSE Sensex Index Fund	-	-	0.43	12	-	-
UTI BSE Low Volatility Index Fund	-	-	2.36	18	-	-
UTI Nifty Midcap 150 Quality 50 Index Fund	-	-	4.74	20	-	-
UTI Gilt Fund with 10 year Constant Duration	1.24	2	0.01	1	-	-
UTI Gold ETF Fund of Fund	-	-	0.20	4	-	-
UTI CRISIL SDL Maturity April 2033 Index Fund	-	-	0.01	1	-	-
UTI CRISIL SDL Maturity June 2027 Index Fund	-	-	0.29	5	-	-
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	-	-	0.25	3	-	-
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	0.00	1	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Annexure XI referred to in Schedule "A"

UTI MUTUAL FUND

Statement showing Scheme wise unclaimed dividend and unclaimed redemption amounts as on 31st March, 2025

Rs. in Lakhs

Scheme name	Unclaimed Dividend (Rs. Lakhs)	No. of Investors	Unclaimed Redemption (Rs. Lakhs)	No. of Investors	Unclaimed Dividend prior to the year 2005 (Rs. Lakhs)	Unclaimed Redemption prior to the year 2005 (Rs. Lakhs)
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	-	-	0.06	2	-	-
UTI Long Duration Fund	-	-	0.04	2	-	-
UTI Silver ETF Fund of Fund	-	-	0.18	3	-	-
UTI Nifty 500 Value 50 Index Fund	-	-	2.96	26	-	-
UTI Nifty50 Equal Weight Index Fund	-	-	0.27	11	-	-
UTI BSE Housing Index Fund	-	-	0.01	1	-	-
UTI Balanced Advantage Fund	-	-	58.13	86	-	-
UTI Nifty Midcap 150 Exchange Traded Fund	-	-	0.00	1	-	-
UTI Innovation Fund	-	-	4.36	22	-	-
UTI Nifty IT Exchange Traded Fund	-	-	0.00	1	-	-
UTI Nifty 200 Quality 30 Index Fund	-	-	0.06	3	-	-
UTI Nifty Midcap 150 Index Fund	-	-	0.01	1	-	-
Total	**65,667.73**	**43,57,980.00**	**9,449.48**	**85,875**	**18,326.24**	**10,911.44**

S.B. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Details of borrowings by the Schemes during the period / year 2025-26

Rs. in lakhs

Borrowing Scheme	Date of Borrowing	Date of Repayment	Borrowed From	Amount Borrowed (Rs. in Lakhs)	Rate of Interest%	Collateral
UTI - Money Market Fund	25/04/2025	28/04/2025	CCIL	20,000.00	5.73%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	28/04/2025	29/04/2025	CCIL	5,000.00	5.74%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	30/04/2025	02/05/2025	CCIL	25,000.00	6.00%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	30/05/2025	02/06/2025	CCIL	17,500.00	5.88%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	06/06/2025	09/06/2025	CCIL	30,000.00	5.39%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	10/06/2025	11/06/2025	CCIL	5,000.00	5.20%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	12/06/2025	13/06/2025	CCIL	2,000.00	5.12%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	13/06/2025	16/06/2025	CCIL	40,000.00	4.93%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	27/06/2025	30/06/2025	CCIL	20,000.00	5.70%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	30/07/2025	31/07/2025	CCIL	10,000.00	5.50%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	31/07/2025	01/08/2025	CCIL	25,000.00	5.47%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	14/08/2025	18/08/2025	CCIL	20,000.00	5.27%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	26/08/2025	28/08/2025	CCIL	15,000.00	5.28%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	28/08/2025	29/08/2025	CCIL	3,500.00	5.25%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	29/08/2025	01/09/2025	CCIL	7,500.00	5.49%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	03/09/2025	04/09/2025	CCIL	27,500.00	5.25%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	04/09/2025	08/09/2025	CCIL	25,000.00	5.85%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	08/09/2025	09/09/2025			5.36%	
UTI - Money Market Fund	10/09/2025	11/09/2025	CCIL	40,000.00	5.30%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	11/09/2025	12/09/2025	CCIL	20,000.00	5.26%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	11/09/2025	15/09/2025	CCIL	15,000.00	5.35%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	12/09/2025	16/09/2025	CCIL	20,000.00	5.49%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	23/09/2025	29/09/2025	CCIL	40,000.00	5.55%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	23/09/2025	24/09/2025	CCIL	5,000.00	5.17%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	24/09/2025	25/09/2025	CCIL	10,000.00	5.50%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	25/09/2025	03/10/2025	CCIL	50,000.00	5.95%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	25/09/2025	26/09/2025	CCIL	5,000.00	5.68%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	30/09/2025	01/10/2025	CCIL	24,000.00	5.53%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	17/10/2025	23/10/2025	CCIL	20,000.00	5.75%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	16/12/2025	17/12/2025	CCIL	40,000.00	5.26%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	16/12/2025	17/12/2025	CCIL	2,500.00	5.52%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	24/12/2025	26/12/2025	CCIL	42,500.00	5.40%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	26/12/2025	29/12/2025	CCIL	15,000.00	5.20%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	30/12/2025	31/12/2025	CCIL	27,500.00	5.28%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	30/12/2025	05/01/2026	CCIL	25,000.00	5.70%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	30/12/2025	05/01/2026	CCIL	50,000.00	5.65%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	13/03/2026	16/03/2026	CCIL	40,000.00	5.11%	Collateral against Treasury Bills & Government Securities
			Total	**7,89,500.00**		
UTI Medium to Long Duration Fund	04/11/2025	06/11/2025	CCIL	10.00	5.15%	Collateral against Treasury Bills & Government Securities
UTI Medium to Long Duration Fund	02/12/2025	03/12/2025	CCIL	170.00	5.19%	Collateral against Treasury Bills & Government Securities
			Total	**180.00**		
UTI - Healthcare Fund	09/09/2025	10/09/2025	UTI AMC	45.00	9.45%	
			Total	**45.00**		
UTI - Liquid Fund	09/04/2025	11/04/2025	CCIL	40,000.00	5.68%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	11/04/2025	15/04/2025	CCIL	30,000.00	5.66%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	29/04/2025	30/04/2025	CCIL	1,00,000.00	6.03%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	30/04/2025	02/05/2025	CCIL	3,00,000.00	5.95%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	02/05/2025	05/05/2025	CCIL	2,25,000.00	5.76%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	13/05/2025	14/05/2025	CCIL	80,000.00	5.64%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	14/05/2025	15/05/2025	CCIL	1,10,000.00	5.71%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	15/05/2025	16/05/2025	CCIL	1,00,000.00	5.62%	Collateral against Treasury Bills & Government Securities

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Details of borrowings by the Schemes during the period / year 2025-26

Rs. in lakhs

Borrowing Scheme	Date of Borrowing	Date of Repayment	Borrowed From	Amount Borrowed (Rs. in Lakhs)	Rate of Interest%	Collateral
UTI - Money Market Fund	25/04/2025	28/04/2025	CCIL	20,000.00	5.73%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	22/05/2025	23/05/2025	CCIL	90,000.00	5.86%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	28/05/2025	02/06/2025	CCIL	80,000.00	5.90%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	28/05/2025	29/05/2025	CCIL	2,00,000.00	5.78%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	29/05/2025	30/05/2025	CCIL	1,50,000.00	5.76%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	30/05/2025	02/06/2025	CCIL	90,000.00	5.86%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	27/06/2025	30/06/2025	CCIL	50,000.00	5.70%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	27/06/2025	30/06/2025	CCIL	50,000.00	5.60%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	30/06/2025	01/07/2025	CCIL	3,00,000.00	5.49%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	01/07/2025	02/07/2025	CCIL	50,000.00	5.14%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	31/07/2025	01/08/2025	CCIL	1,00,000.00	5.41%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	31/07/2025	01/08/2025	CCIL	25,000.00	5.47%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	01/08/2025	04/08/2025	CCIL	1,00,000.00	5.27%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	08/08/2025	11/08/2025	CCIL	50,000.00	5.54%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	28/08/2025	29/08/2025	CCIL	1,00,000.00	5.33%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	29/08/2025	01/09/2025	CCIL	1,50,000.00	5.40%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	26/09/2025	29/09/2025	CCIL	50,000.00	5.36%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	26/09/2025	29/09/2025	CCIL	50,000.00	5.48%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	26/09/2025	03/10/2025	CCIL	30,000.00	5.90%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	26/09/2025	03/10/2025	CCIL	10,000.00	6.00%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	26/09/2025	03/10/2025	CCIL	10,000.00	6.00%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	26/09/2025	03/10/2025	CCIL	50,000.00	6.00%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	26/09/2025	29/09/2025	CCIL	30,000.00	5.26%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	29/09/2025	30/09/2025	CCIL	1,00,000.00	5.39%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	30/09/2025	01/10/2025	CCIL	2,00,000.00	5.49%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	30/09/2025	01/10/2025	CCIL	25,000.00	5.65%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	30/09/2025	03/10/2025	CCIL	25,000.00	5.80%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	30/09/2025	01/10/2025	CCIL	10,000.00	5.62%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	30/09/2025	01/10/2025	ARCL	10,000.00	5.85%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	30/09/2025	01/10/2025	ARCL	25,000.00	5.85%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	30/09/2025	01/10/2025	ARCL	25,000.00	5.60%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	28/11/2025	01/12/2025	CCIL	40,000.00	5.41%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	28/11/2025	01/12/2025	CCIL	50,000.00	5.47%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	28/11/2025	01/12/2025	CCIL	50,000.00	5.48%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	01/12/2025	02/12/2025	CCIL	15,000.00	5.11%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	01/12/2025	02/12/2025	CCIL	1,00,000.00	5.10%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	30/12/2025	31/12/2025	CCIL	50,000.00	5.28%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	30/12/2025	31/12/2025	CCIL	50,000.00	5.15%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	31/12/2025	01/01/2026	CCIL	30,000.00	5.10%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	31/12/2025	01/01/2026	CCIL	50,000.00	5.05%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	31/12/2025	01/01/2026	CCIL	33,690.00	5.06%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	31/12/2025	01/01/2026	CCIL	66,310.00	5.05%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	27/03/2026	30/03/2026	CCIL	1,00,000.00	5.48%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	30/03/2026	02/04/2026	ARCL	1,34,000.00	8.00%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	30/03/2026	06/04/2026	CCIL	1,70,000.00	6.90%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	30/03/2026	07/04/2026	CCIL	20,000.00	6.25%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	30/03/2026	06/04/2026	PUNJAB NATIONAL BANK	1,00,000.00	8.20%	Collateral against Commercial Paper & Certificate of Deposit
			Total	**42,79,000.00**		
UTI Short Duration Fund	31/12/2025	06/01/2026	CCIL	15,000.00	5.90%	Collateral against Treasury Bills & Government Securities
UTI Short Duration Fund	30/03/2026	06/04/2026	CCIL	3,000.00	7.00%	Collateral against Treasury Bills & Government Securities
			Total	**18,000.00**		

S. B. BAILIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Details of borrowings by the Schemes during the period / year 2025-26

Rs. in lakhs

Borrowing Scheme	Date of Borrowing	Date of Repayment	Borrowed From	Amount Borrowed (Rs. in Lakhs)	Rate of Interest%	Collateral
UTI - Money Market Fund	25/04/2025	28/04/2025	CCIL	20,000.00	5.73%	Collateral against Treasury Bills & Government Securities
UTI - Banking and Financial Services Fund	29/07/2025	30/07/2025	UTI AMC	45.00	**9.45%**	
UTI - Banking and Financial Services Fund	08/08/2025	12/08/2025	UTI AMC	755.00	9.45%	
			Total	**800.00**		
UTI Low Duration Fund	23/05/2025	26/05/2025	CCIL	500.00	5.67%	Collateral against Treasury Bills & Government Securities
UTI Low Duration Fund	27/06/2025	30/06/2025	CCIL	4,000.00	5.60%	Collateral against Treasury Bills & Government Securities
UTI Low Duration Fund	08/07/2025	09/07/2025	CCIL	14,000.00	5.19%	Collateral against Treasury Bills & Government Securities
UTI Low Duration Fund	26/09/2025	29/09/2025	CCIL	2,500.00	5.29%	Collateral against Treasury Bills & Government Securities
UTI Low Duration Fund	30/09/2025	03/10/2025	CCIL	21,000.00	5.60%	Collateral against Treasury Bills & Government Securities
UTI Low Duration Fund	30/09/2025	01/10/2025	ARCL	12,000.00	5.78%	Collateral against Treasury Bills & Government Securities
UTI Low Duration Fund	01/10/2025	03/10/2025	CCIL	200.00	5.26%	Collateral against Treasury Bills & Government Securities
UTI Low Duration Fund	30/12/2025	05/01/2026	CCIL	1,000.00	6.15%	Collateral against Treasury Bills & Government Securities
UTI Low Duration Fund	30/12/2025	05/01/2026	CCIL	8,000.00	6.25%	Collateral against Treasury Bills & Government Securities
UTI Low Duration Fund	20/02/2026	23/02/2026	CCIL	11,500.00	4.91%	Collateral against Treasury Bills & Government Securities
			Total	**74,700.00**		
UTI - Gilt Fund	29/01/2026	30/01/2026	UTI AMC	104.00	9.45%	
			Total	**104.00**		
UTI Ultra Short Duration Fund	08/07/2025	09/07/2025	CCIL	2,500.00	5.19%	Collateral against Treasury Bills & Government Securities
UTI Ultra Short Duration Fund	31/07/2025	01/08/2025	CCIL	3,500.00	5.47%	Collateral against Treasury Bills & Government Securities
UTI Ultra Short Duration Fund	30/09/2025	01/10/2025	CCIL	9,000.00	5.49%	Collateral against Treasury Bills & Government Securities
UTI Ultra Short Duration Fund	30/12/2025	05/01/2026	CCIL	21,000.00	6.25%	Collateral against Treasury Bills & Government Securities
UTI Ultra Short Duration Fund	30/12/2025	05/01/2026	CCIL	1,000.00	6.08%	Collateral against Treasury Bills & Government Securities
UTI Ultra Short Duration Fund	30/12/2025	05/01/2026	CCIL	4,500.00	5.80%	Collateral against Treasury Bills & Government Securities
UTI Ultra Short Duration Fund	30/12/2025	05/01/2026	CCIL	10,000.00	6.00%	Collateral against Treasury Bills & Government Securities
UTI Ultra Short Duration Fund	30/12/2025	05/01/2026	CCIL	5,000.00	6.08%	Collateral against Treasury Bills & Government Securities
UTI Ultra Short Duration Fund	30/12/2025	05/01/2026	CCIL	1,000.00	6.08%	Collateral against Treasury Bills & Government Securities
UTI Ultra Short Duration Fund	16/01/2026	19/01/2026	CCIL	500.00	5.00%	Collateral against Treasury Bills & Government Securities
UTI Ultra Short Duration Fund	25/03/2026	02/04/2026	CCIL	8,000.00	6.00%	Collateral against Treasury Bills & Government Securities
UTI Ultra Short Duration Fund	27/03/2026	02/04/2026	CCIL	3,000.00	7.50%	Collateral against Treasury Bills & Government Securities
UTI Ultra Short Duration Fund	27/03/2026	02/04/2026	CCIL	200.00	7.10%	Collateral against Treasury Bills & Government Securities
UTI Ultra Short Duration Fund	27/03/2026	02/04/2026	CCIL	2,500.00	6.99%	Collateral against Treasury Bills & Government Securities
UTI Ultra Short Duration Fund	27/03/2026	02/04/2026	CCIL	10,000.00	6.90%	Collateral against Treasury Bills & Government Securities
			Total	**81,700.00**		
UTI - Credit Risk Fund	24/10/2025	27/10/2025	CCIL	75.00	5.77%	Collateral against Treasury Bills & Government Securities
UTI - Credit Risk Fund	31/10/2025	03/11/2025	CCIL	150.00	5.66%	Collateral against Treasury Bills & Government Securities
UTI - Credit Risk Fund	11/11/2025	12/11/2025	CCIL	25.00	5.19%	Collateral against Treasury Bills & Government Securities
			Total	**250.00**		
UTI Gilt Fund with 10 year Constant Duration	29/07/2025	30/07/2025	CCIL	75.00	5.33%	Collateral against Treasury Bills & Government Securities
UTI Gilt Fund with 10 year Constant Duration	05/02/2026	06/02/2026	CCIL	15.00	4.80%	Collateral against Treasury Bills & Government Securities
UTI Gilt Fund with 10 year Constant Duration	17/03/2026	18/03/2026	CCIL	20.00	5.05%	Collateral against Treasury Bills & Government Securities
			Total	**110.00**		
UTI CRISIL SDL Maturity April 2033 Index Fund	06/05/2025	07/05/2025	UTI AMC	2,325.00	9.45%	
UTI CRISIL SDL Maturity April 2033 Index Fund	02/09/2025	04/09/2025	UTI AMC	65.00	9.45%	
UTI CRISIL SDL Maturity April 2033 Index Fund	03/09/2025	04/09/2025	UTI AMC	20.00	9.45%	
			Total	**2,410.00**		
UTI CRISIL SDL Maturity June 2027 Index Fund	05/08/2025	06/08/2025	UTI AMC	210.00	9.45%	
UTI CRISIL SDL Maturity June 2027 Index Fund	18/02/2026	20/02/2026	UTI AMC	215.00	9.45%	
			Total	**425.00**		
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	20/05/2025	21/05/2025	UTI AMC	725.00	9.45%	
			Total	**725.00**		
			Grand Total	**52,47,949.00**		

UTI MUTUAL FUND

Details of borrowings by the Schemes during the period / year 2024-25

Rs. in lakhs

Borrowing Scheme	Date of Borrowing	Date of Repayment	Borrowed From	Amount Borrowed (Rs. in Lakhs)	Rate of Interest%	Collateral
UTI - Money Market Fund	03/04/2024	04/04/2024	CCIL	22,500.00	6.34%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	03/04/2024	05/04/2024	CCIL	8,000.00	6.45%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	03/04/2024	08/04/2024	CCIL	64,015.00	6.50%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	22/05/2024	24/05/2024	CCIL	15,000.00	6.30%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	27/06/2024	28/06/2024	CCIL	20,000.00	6.74%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	30/07/2024	31/07/2024	CCIL	10,000.00	6.35%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	30/07/2024	02/08/2024	CCIL	10,000.00	6.51%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	30/07/2024	02/08/2024	CCIL	40,000.00	6.50%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	02/08/2024	05/08/2024	CCIL	10,000.00	6.06%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	24/09/2024	26/09/2024	CCIL	50,000.00	6.77%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	26/09/2024	01/10/2024	CCIL	15,000.00	6.50%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	27/09/2024	01/10/2024	CCIL	40,000.00	6.67%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	27/09/2024	30/09/2024	CCIL	15,000.00	6.47%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	27/09/2024	03/10/2024	CCIL	25,000.00	6.65%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	30/09/2024	01/10/2024	CCIL	14,000.00	6.78%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	30/10/2024	31/10/2024	CCIL	5,000.00	6.52%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	27/12/2024	30/12/2024	CCIL	20,000.00	7.00%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	31/12/2024	01/01/2025	CCIL	40,000.00	6.18%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	26/03/2025	27/03/2025	CCIL	10,000.00	5.90%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	27/03/2025	02/04/2025	CCIL	25,000.00	7.45%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	27/03/2025	28/03/2025	CCIL	5,000.00	6.20%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	28/03/2025	03/04/2025	CCIL	50,000.00	7.55%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	28/03/2025	03/04/2025	CCIL	25,000.00	7.60%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	28/03/2025	03/04/2025	CCIL	5,000.00	7.00%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	28/03/2025	02/04/2025	CCIL	30,000.00	6.65%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	28/03/2025	02/04/2025	CCIL	10,000.00	6.55%	Collateral against Treasury Bills & Government Securities
UTI - Money Market Fund	28/03/2025	02/04/2025	CCIL	35,000.00	6.55%	Collateral against Treasury Bills & Government Securities
			Total	**6,18,515.00**		
UTI - Liquid Fund	30/04/2024	02/05/2024	CCIL	1,00,000.00	6.70%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	31/05/2024	03/06/2024	CCIL	40,000.00	6.72%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	25/06/2024	26/06/2024	CCIL	15,000.00	6.50%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	26/06/2024	01/07/2024	CCIL	1,50,000.00	6.96%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	26/06/2024	27/06/2024	CCIL	90,000.00	6.70%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	27/06/2024	02/07/2024	CCIL	1,00,000.00	6.99%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	28/06/2024	01/07/2024	CCIL	80,000.00	6.72%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	28/06/2024	02/07/2024	CCIL	50,000.00	6.85%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	01/07/2024	02/07/2024	CCIL	1,00,000.00	6.42%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	29/07/2024	30/07/2024	CCIL	60,000.00	6.33%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	30/07/2024	31/07/2024	CCIL	1,00,000.00	6.34%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	31/07/2024	01/08/2024	CCIL	2,50,000.00	6.40%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	01/08/2024	02/08/2024	CCIL	1,95,000.00	6.38%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	27/09/2024	01/10/2024	CCIL	50,000.00	6.64%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	27/09/2024	30/09/2024	CCIL	25,000.00	6.53%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	30/09/2024	01/10/2024	CCIL	2,00,000.00	6.66%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	01/10/2024	03/10/2024	CCIL	40,000.00	6.16%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	26/12/2024	27/12/2024	CCIL	50,000.00	6.25%	Collateral against Treasury Bills & Government Securities

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Details of borrowings by the Schemes during the period / year 2024-25

Rs. in lakhs

Borrowing Scheme	Date of Borrowing	Date of Repayment	Borrowed From	Amount Borrowed (Rs. in Lakhs)	Rate of Interest%	Collateral
UTI - Money Market Fund	03/04/2024	04/04/2024	CCIL	22,500.00	6.34%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	27/12/2024	01/01/2025	CCIL	50,000.00	6.80%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	30/12/2024	01/01/2025	CCIL	1,00,000.00	7.00%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	30/12/2024	31/12/2024	CCIL	25,000.00	6.67%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	31/12/2024	01/01/2025	CCIL	80,000.00	6.20%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	01/01/2025	02/01/2025	CCIL	1,00,000.00	6.20%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	01/01/2025	02/01/2025	CCIL	50,000.00	6.29%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	13/02/2025	14/02/2025	UTI AMC	5,000.00	7.00%	
UTI - Liquid Fund	28/02/2025	03/03/2025	CCIL	2,20,000.00	6.35%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	26/03/2025	02/04/2025	CCIL	50,000.00	7.40%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	27/03/2025	03/04/2025	CCIL	30,000.00	7.45%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	27/03/2025	03/04/2025	CCIL	30,000.00	7.40%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	27/03/2025	03/04/2025	CCIL	40,000.00	7.40%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	27/03/2025	03/04/2025	CCIL	20,000.00	7.35%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	27/03/2025	02/04/2025	CCIL	25,000.00	7.45%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	27/03/2025	28/03/2025	CCIL	30,000.00	6.35%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	27/03/2025	28/03/2025	CCIL	20,000.00	6.30%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	27/03/2025	28/03/2025	CCIL	50,000.00	6.21%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	28/03/2025	03/04/2025	CCIL	50,000.00	7.55%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	28/03/2025	03/04/2025	CCIL	50,000.00	7.25%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	28/03/2025	02/04/2025	CCIL	1,50,000.00	6.80%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	28/03/2025	02/04/2025	CCIL	37,500.00	6.50%	Collateral against Treasury Bills & Government Securities
UTI - Liquid Fund	28/03/2025	02/04/2025	CCIL	50,000.00	6.30%	Collateral against Treasury Bills & Government Securities
			Total	**29,57,500.00**		
UTI Low Duration Fund	07/08/2024	08/08/2024	CCIL	500.00	6.80%	Collateral against Treasury Bills & Government Securities
UTI Low Duration Fund	27/12/2024	30/12/2024	CCIL	300.00	6.90%	Collateral against Treasury Bills & Government Securities
UTI Low Duration Fund	25/03/2025	03/04/2025	CCIL	17,500.00	7.00%	Collateral against Treasury Bills & Government Securities
UTI Low Duration Fund	26/03/2025	03/04/2025	CCIL	1,000.00	7.60%	Collateral against Treasury Bills & Government Securities
UTI Low Duration Fund	27/03/2025	03/04/2025	CCIL	5,100.00	7.45%	Collateral against Treasury Bills & Government Securities
UTI Low Duration Fund	28/03/2025	03/04/2025	CCIL	5,000.00	7.60%	Collateral against Treasury Bills & Government Securities
UTI Low Duration Fund	28/03/2025	03/04/2025	CCIL	10,000.00	7.55%	Collateral against Treasury Bills & Government Securities
UTI Low Duration Fund	28/03/2025	04/04/2025	PNB	3,000.00	8.50%	Collateral against Commercial Paper & Certificate of Deposit
			Total	**42,400.00**		
UTI - Dynamic Bond Fund	08/08/2024	09/08/2024	CCIL	2,000.00	6.77%	Collateral against Treasury Bills & Government Securities
			Total	**2,000.00**		
UTI Conservative Hybrid Fund	19/08/2024	20/08/2024	CCIL	1,550.00	6.15%	Collateral against Treasury Bills & Government Securities
			Total	**1,550.00**		
UTI - Banking and Financial Services Fund	11/09/2024	12/09/2024	UTI AMC	201.00	9.45%	
			Total	**201.00**		
UTI Banking & PSU Fund	17/09/2024	19/09/2024	CCIL	10.00	6.70%	Collateral against Treasury Bills & Government Securities
			Total	**10.00**		
UTI - Gilt Fund	14/11/2024	18/11/2024	CCIL	400.00	6.15%	Collateral against Treasury Bills & Government Securities
			Total	**400.00**		
UTI CRISIL SDL Maturity June 2027 Index Fund	21/01/2025	22/01/2025	UTI AMC	200.00	9.45%	
			Total	**200.00**		
UTI Ultra Short Duration Fund	26/03/2025	04/04/2025	CCIL	6,500.00	7.40%	Collateral against Treasury Bills & Government Securities

S. K. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure XII referred to in Schedule "A"

UTI MUTUAL FUND

Details of borrowings by the Schemes during the period / year 2024-25

Rs. in lakhs

Borrowing Scheme	Date of Borrowing	Date of Repayment	Borrowed From	Amount Borrowed (Rs. in Lakhs)	Rate of Interest%	Collateral
UTI - Money Market Fund	03/04/2024	04/04/2024	CCIL	22,500.00	6.34%	Collateral against Treasury Bills & Government Securities
UTI Ultra Short Duration Fund	27/03/2025	03/04/2025	CCIL	7,500.00	7.45%	Collateral against Treasury Bills & Government Securities
UTI Ultra Short Duration Fund	27/03/2025	28/03/2025	CCIL	2,500.00	6.10%	Collateral against Treasury Bills & Government Securities
			Total	**16,500.00**		
UTI - Corporate Bond Fund	28/03/2025	02/04/2025	CCIL	2,500.00	6.95%	Collateral against Treasury Bills & Government Securities
			Total	**2,500.00**		
			Grand Total	**36,41,776.00**		

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure XIII referred to in Schedule "A"

UTI MUTUAL FUND

Details of Schemes launched during the period / year 2025-26

Rs. in lakhs

Sr.	Name of the Scheme	Launch Date	Fund Mobilised
1	UTI Income Plus Arbitrage Active Fund of Fund	21-Mar-25	6,953.03
2	UTI Multi Cap Fund	29-Apr-25	93,964.78
3	UTI Nifty500 Shariah Index Fund	5-Feb-2026	6,891.83
Total			**107,809.64**





Annexure XIV referred to in Schedule "A"

UTI MUTUAL FUND

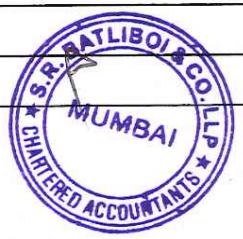
Details of Schemes matured / merged during the period / year 2025-26

Sr. No	Name of Merging Schme	Name of Surviving Scheme	Effective from
NIL			

UTI MUTUAL FUND

Subscriptions by the Schemes in the issues lead managed by Associate companies during FY 2025-26

Date	Name of the Company	Scheme	Amount Invested (Rs. lakhs)	Instrument	Type of Issue	Lead Manager
8-Jan-26	Bharat Coking Coal Limited	UTI - Unit Linked Insurance Plan	237.08	Equity Share	Anchor	IDBI Capital Markets & Securities Limited
13-Jan-26	Bharat Coking Coal Limited	UTI - Unit Linked Insurance Plan	7.85	Equity Share	IPO	IDBI Capital Markets & Securities Limited
24-Mar-26	Central Mine Planning & Design Inst. Ltd.	UTI - Unit Linked Insurance Plan	1,553.10	Equity Share	IPO	SBI Capital Markets Ltd, IDBI Capital Markets & Securities Limited
3-Oct-25	Tata Capital Ltd.	UTI - Unit Linked Insurance Plan	703.16	Equity Share	Anchor	SBI Capital Markets Ltd
8-Oct-25	Tata Capital Ltd.	UTI - Unit Linked Insurance Plan	277.92	Equity Share	IPO	SBI Capital Markets Ltd
18-Jul-25	State Bank Of India	UTI - Large Cap Fund	1,944.44	Equity Share	QIP	SBI Capital Markets Ltd
3-Oct-25	Tata Capital Ltd.	UTI - Large Cap Fund	2,343.72	Equity Share	Anchor	SBI Capital Markets Ltd
8-Oct-25	Tata Capital Ltd.	UTI - Large Cap Fund	926.29	Equity Share	IPO	SBI Capital Markets Ltd
18-Jul-25	State Bank Of India	UTI Large & Mid Cap Fund	972.22	Equity Share	QIP	SBI Capital Markets Ltd
8-Jan-26	Bharat Coking Coal Limited	UTI Children's Hybrid Fund	315.74	Equity Share	Anchor	IDBI Capital Markets & Securities Limited
13-Jan-26	Bharat Coking Coal Limited	UTI Children's Hybrid Fund	7.31	Equity Share	IPO	IDBI Capital Markets & Securities Limited
24-Mar-26	Central Mine Planning & Design Inst. Ltd.	UTI Children's Hybrid Fund	1,067.72	Equity Share	IPO	SBI Capital Markets Ltd, IDBI Capital Markets & Securities Limited
3-Oct-25	Tata Capital Ltd.	UTI Children's Hybrid Fund	703.16	Equity Share	Anchor	SBI Capital Markets Ltd
8-Oct-25	Tata Capital Ltd.	UTI Children's Hybrid Fund	277.61	Equity Share	IPO	SBI Capital Markets Ltd
8-Jan-26	Bharat Coking Coal Limited	UTI Retirement Fund	315.74	Equity Share	Anchor	IDBI Capital Markets & Securities Limited
13-Jan-26	Bharat Coking Coal Limited	UTI Retirement Fund	7.31	Equity Share	IPO	IDBI Capital Markets & Securities Limited
24-Mar-26	Central Mine Planning & Design Inst. Ltd.	UTI Retirement Fund	1,456.00	Equity Share	IPO	SBI Capital Markets Ltd, IDBI Capital Markets & Securities Limited
4-Aug-25	Knowledge Realty Trust	UTI Retirement Fund	1,590.91	Equity Share	Strategic	SBI Capital Markets Ltd
4-Aug-25	Knowledge Realty Trust	UTI Retirement Fund	172.20	Equity Share	Anchor	SBI Capital Markets Ltd
18-Jul-25	State Bank Of India	UTI Retirement Fund	277.78	Equity Share	QIP	SBI Capital Markets Ltd
3-Oct-25	Tata Capital Ltd.	UTI Retirement Fund	937.40	Equity Share	Anchor	SBI Capital Markets Ltd

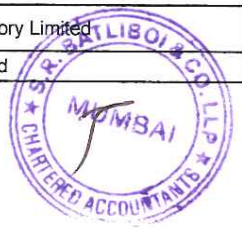




UTI MUTUAL FUND

Subscriptions by the Schemes in the issues lead managed by Associate companies during FY 2025-26

Date	Name of the Company	Scheme	Amount Invested (Rs. lakhs)	Instrument	Type of Issue	Lead Manager
8-Oct-25	Tata Capital Ltd.	UTI Retirement Fund	348.74	Equity Share	IPO	SBI Capital Markets Ltd
4-Aug-25	Knowledge Realty Trust	UTI Aggressive Hybrid Fund	3,977.27	Equity Share	Strategic	SBI Capital Markets Ltd
4-Aug-25	Knowledge Realty Trust	UTI Aggressive Hybrid Fund	430.65	Equity Share	Anchor	SBI Capital Markets Ltd
18-Jul-25	State Bank Of India	UTI Aggressive Hybrid Fund	972.22	Equity Share	QIP	SBI Capital Markets Ltd
3-Oct-25	Tata Capital Ltd.	UTI ELSS Tax Saver Fund	1,171.79	Equity Share	Anchor	SBI Capital Markets Ltd
8-Oct-25	Tata Capital Ltd.	UTI ELSS Tax Saver Fund	463.17	Equity Share	IPO	SBI Capital Markets Ltd
8-Jan-26	Bharat Coking Coal Limited	UTI - Master Equity Plan Unit Scheme	315.74	Equity Share	Anchor	IDBI Capital Markets & Securities Limited
13-Jan-26	Bharat Coking Coal Limited	UTI - Master Equity Plan Unit Scheme	7.99	Equity Share	IPO	IDBI Capital Markets & Securities Limited
24-Mar-26	Central Mine Planning & Design Inst. Ltd.	UTI - Master Equity Plan Unit Scheme	1,261.93	Equity Share	IPO	SBI Capital Markets Ltd, IDBI Capital Markets & Securities Limited
18-Jul-25	State Bank Of India	UTI - Master Equity Plan Unit Scheme	416.67	Equity Share	QIP	SBI Capital Markets Ltd
3-Oct-25	Tata Capital Ltd.	UTI - Master Equity Plan Unit Scheme	703.16	Equity Share	Anchor	SBI Capital Markets Ltd
8-Oct-25	Tata Capital Ltd.	UTI - Master Equity Plan Unit Scheme	277.61	Equity Share	IPO	SBI Capital Markets Ltd
24-Mar-26	Central Mine Planning & Design Inst. Ltd.	UTI Children's Equity Fund	582.35	Equity Share	IPO	SBI Capital Markets Ltd, IDBI Capital Markets & Securities Limited
3-Oct-25	Tata Capital Ltd.	UTI Children's Equity Fund	468.77	Equity Share	Anchor	SBI Capital Markets Ltd
8-Oct-25	Tata Capital Ltd.	UTI Children's Equity Fund	185.19	Equity Share	IPO	SBI Capital Markets Ltd
25-Jul-25	National Securities Depository Limited	UTI - Mid Cap Fund	2,187.50	Equity Share	Anchor	SBI Capital Markets Ltd & IDBI Capital Markets & Securities Limited
1-Aug-25	National Securities Depository Limited	UTI - Mid Cap Fund	68.34	Equity Share	IPO	SBI Capital Markets Ltd & IDBI Capital Markets & Securities Limited
24-Mar-26	Central Mine Planning & Design Inst. Ltd.	UTI - Infrastructure Fund	679.45	Equity Share	IPO	SBI Capital Markets Ltd, IDBI Capital Markets & Securities Limited
11-Dec-25	ICICI Prudential Asset Mgmt Co Ltd.	UTI - Banking and Financial Services Fund	296.69	Equity Share	Anchor	SBI Capital Markets Ltd
16-Dec-25	ICICI Prudential Asset Mgmt Co Ltd.	UTI - Banking and Financial Services Fund	11.97	Equity Share	IPO	SBI Capital Markets Ltd
25-Jul-25	National Securities Depository Limited	UTI - Banking and Financial Services Fund	656.21	Equity Share	Anchor	SBI Capital Markets Ltd & IDBI Capital Markets & Securities Limited
22-Sep-25	Seshaasai Technologies Ltd	UTI - Banking and Financial Services Fund	857.06	Equity Share	Anchor	SBI Capital Markets Ltd





Annexure XV referred to in Schedule "A"

UTI MUTUAL FUND

Subscriptions by the Schemes in the issues lead managed by Associate companies during FY 2025-26

Date	Name of the Company	Scheme	Amount Invested (Rs. lakhs)	Instrument	Type of Issue	Lead Manager
25-Sep-25	Seshaasai Technologies Ltd	UTI - Banking and Financial Services Fund	6.68	Equity Share	IPO	SBI Capital Markets Ltd
3-Oct-25	Tata Capital Ltd.	UTI - Banking and Financial Services Fund	468.77	Equity Share	Anchor	SBI Capital Markets Ltd
8-Oct-25	Tata Capital Ltd.	UTI - Banking and Financial Services Fund	184.83	Equity Share	IPO	SBI Capital Markets Ltd
8-Jan-26	Bharat Coking Coal Limited	UTI - Dividend Yield Fund	315.74	Equity Share	Anchor	IDBI Capital Markets & Securities Limited
13-Jan-26	Bharat Coking Coal Limited	UTI - Dividend Yield Fund	6.75	Equity Share	IPO	IDBI Capital Markets & Securities Limited
24-Mar-26	Central Mine Planning & Design Inst. Ltd.	UTI - Dividend Yield Fund	1,164.82	Equity Share	IPO	SBI Capital Markets Ltd, IDBI Capital Markets & Securities Limited
11-Dec-25	ICICI Prudential Asset Mgmt Co Ltd.	UTI - Dividend Yield Fund	730.04	Equity Share	Anchor	SBI Capital Markets Ltd
16-Dec-25	ICICI Prudential Asset Mgmt Co Ltd.	UTI - Dividend Yield Fund	23.94	Equity Share	IPO	SBI Capital Markets Ltd
4-Aug-25	Knowledge Realty Trust	UTI - Dividend Yield Fund	5,965.91	Equity Share	Strategic	SBI Capital Markets Ltd
4-Aug-25	Knowledge Realty Trust	UTI - Dividend Yield Fund	2,751.15	Equity Share	Anchor	SBI Capital Markets Ltd
4-Aug-25	Knowledge Realty Trust	UTI Multi Asset Allocation Fund	5,965.91	Equity Share	Strategic	SBI Capital Markets Ltd
4-Aug-25	Knowledge Realty Trust	UTI Multi Asset Allocation Fund	645.90	Equity Share	Anchor	SBI Capital Markets Ltd
7-Aug-25	Knowledge Realty Trust	UTI Multi Asset Allocation Fund	98.70	Equity Share	IPO	SBI Capital Markets Ltd
22-Sep-25	Seshaasai Technologies Ltd	UTI Small Cap Fund	1,142.80	Equity Share	Anchor	SBI Capital Markets Ltd
25-Sep-25	Seshaasai Technologies Ltd	UTI Small Cap Fund	11.45	Equity Share	IPO	SBI Capital Markets Ltd
11-Dec-25	ICICI Prudential Asset Mgmt Co Ltd.	UTI Focused Fund	1,026.60	Equity Share	Anchor	SBI Capital Markets Ltd
16-Dec-25	ICICI Prudential Asset Mgmt Co Ltd.	UTI Focused Fund	6.00	Equity Share	IPO	SBI Capital Markets Ltd
11-Dec-25	ICICI Prudential Asset Mgmt Co Ltd.	UTI Balanced Advantage Fund	547.53	Equity Share	Anchor	SBI Capital Markets Ltd
16-Dec-25	ICICI Prudential Asset Mgmt Co Ltd.	UTI Balanced Advantage Fund	59.84	Equity Share	IPO	SBI Capital Markets Ltd
11-Dec-25	ICICI Prudential Asset Mgmt Co Ltd.	UTI Multi Cap Fund	844.09	Equity Share	Anchor	SBI Capital Markets Ltd
16-Dec-25	ICICI Prudential Asset Mgmt Co Ltd.	UTI Multi Cap Fund	23.94	Equity Share	IPO	SBI Capital Markets Ltd
25-Jul-25	National Securities Depository Limited	UTI Multi Cap Fund	656.21	Equity Share	Anchor	SBI Capital Markets Ltd & IDBI Capital Markets & Securities Limited
1-Aug-25	National Securities Depository Limited	UTI Multi Cap Fund	24.30	Equity Share	IPO	SBI Capital Markets Ltd & IDBI Capital Markets & Securities Limited
18-Jul-25	State Bank Of India	UTI Multi Cap Fund	416.67	Equity Share	QIP	SBI Capital Markets Ltd

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Subscriptions by the Schemes in the issues lead managed by Associate companies during FY 2024-25

Date	Name of the Company	Scheme	Amount Invested (Rs. lakhs)	Instrument	Type of Issue	Lead Manager
2-Apr-24	Bharti Hexacom Ltd	UTI Large & Mid Cap Fund	600.06	Equity Share	Anchor	SBI Capital Markets Ltd. & BOB Capital Markets Ltd
9-Apr-24	Bharti Hexacom Ltd	UTI Large & Mid Cap Fund	125.99	Equity Share	IPO	SBI Capital Markets Ltd. & BOB Capital Markets Ltd
18-Oct-24	Waaree Energies Ltd	UTI Children's Hybrid Fund	74.53	Equity Share	Anchor	SBI Capital Markets Ltd.
23-Oct-24	Waaree Energies Ltd	UTI Children's Hybrid Fund	17.63	Equity Share	IPO	SBI Capital Markets Ltd.
2-Apr-24	Bharti Hexacom Ltd	UTI Retirement Fund	299.96	Equity Share	Anchor	SBI Capital Markets Ltd. & BOB Capital Markets Ltd
9-Apr-24	Bharti Hexacom Ltd	UTI Retirement Fund	50.39	Equity Share	IPO	SBI Capital Markets Ltd. & BOB Capital Markets Ltd
2-Apr-24	Bharti Hexacom Ltd	UTI Aggressive Hybrid Fund	600.06	Equity Share	Anchor	SBI Capital Markets Ltd. & BOB Capital Markets Ltd
9-Apr-24	Bharti Hexacom Ltd	UTI Aggressive Hybrid Fund	125.99	Equity Share	IPO	SBI Capital Markets Ltd. & BOB Capital Markets Ltd
7-Jan-25	Laxmi Dental Ltd	UTI - Healthcare Fund	472.73	Equity Share	Anchor	SBI Capital Markets Ltd.
15-Jan-25	Laxmi Dental Ltd	UTI - Healthcare Fund	826.96	Equity Share	IPO	SBI Capital Markets Ltd.
18-Oct-24	Waaree Energies Ltd	UTI ELSS Tax Saver Fund	199.79	Equity Share	Anchor	SBI Capital Markets Ltd.
23-Oct-24	Waaree Energies Ltd	UTI ELSS Tax Saver Fund	44.10	Equity Share	IPO	SBI Capital Markets Ltd.
18-Oct-24	Waaree Energies Ltd	UTI Children's Equity Fund	53.70	Equity Share	Anchor	SBI Capital Markets Ltd.
23-Oct-24	Waaree Energies Ltd	UTI Children's Equity Fund	12.34	Equity Share	IPO	SBI Capital Markets Ltd.
2-Apr-24	Bharti Hexacom Ltd	UTI - Mid Cap Fund	1,499.93	Equity Share	Anchor	SBI Capital Markets Ltd. & BOB Capital Markets Ltd
9-Apr-24	Bharti Hexacom Ltd	UTI - Mid Cap Fund	251.97	Equity Share	IPO	SBI Capital Markets Ltd. & BOB Capital Markets Ltd
18-Oct-24	Waaree Energies Ltd	UTI - Mid Cap Fund	298.14	Equity Share	Anchor	SBI Capital Markets Ltd.
23-Oct-24	Waaree Energies Ltd	UTI - Mid Cap Fund	85.55	Equity Share	IPO	SBI Capital Markets Ltd.
25-Apr-24	PSP Projects Ltd	UTI - Infrastructure Fund	1,386.79	Equity Share	QIP	SBI Capital Markets Ltd.
18-Oct-24	Waaree Energies Ltd	UTI - Infrastructure Fund	119.17	Equity Share	Anchor	SBI Capital Markets Ltd.
23-Oct-24	Waaree Energies Ltd	UTI - Infrastructure Fund	44.10	Equity Share	IPO	SBI Capital Markets Ltd.

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Subscriptions by the Schemes in the issues lead managed by Associate companies during FY 2024-25

Date	Name of the Company	Scheme	Amount Invested (Rs. lakhs)	Instrument	Type of Issue	Lead Manager
1-Aug-24	Ola Electric Mobility Ltd	UTI - Transportation and Logistics Fund	1,896.37	Equity Share	Anchor	SBI Capital Markets Ltd. & BOB Capital Markets Ltd
6-Sep-24	Bajaj Housing Finance Ltd	UTI - Banking and Financial Services Fund	1,305.51	Equity Share	Anchor	SBI Capital Markets Ltd.
11-Sep-24	Bajaj Housing Finance Ltd	UTI - Banking and Financial Services Fund	13.99	Equity Share	IPO	SBI Capital Markets Ltd.
18-Oct-24	Waaree Energies Ltd	UTI Conservative Hybrid Fund	14.88	Equity Share	Anchor	SBI Capital Markets Ltd.
23-Oct-24	Waaree Energies Ltd	UTI Conservative Hybrid Fund	4.27	Equity Share	IPO	SBI Capital Markets Ltd.
18-Oct-24	Waaree Energies Ltd	UTI Value Fund	372.67	Equity Share	Anchor	SBI Capital Markets Ltd.
23-Oct-24	Waaree Energies Ltd	UTI Value Fund	106.94	Equity Share	IPO	SBI Capital Markets Ltd.
6-Sep-24	Bajaj Housing Finance Ltd	UTI - India Consumer Fund	1,044.41	Equity Share	Anchor	SBI Capital Markets Ltd.
11-Sep-24	Bajaj Housing Finance Ltd	UTI - India Consumer Fund	12.47	Equity Share	IPO	SBI Capital Markets Ltd.
16-Jul-24	Grasim Industries Partly Paid Right Issue	UTI - Equity Savings Fund	27.33	Equity Share	Rights	SBI Capital Markets Ltd.
17-Jan-25	Grasim Industries Ltd Partly Paid	UTI - Equity Savings Fund	54.86	Equity Share	Rights	SBI Capital Markets Ltd.
25-Apr-24	PSP Projects Ltd	UTI Small Cap Fund	2,113.21	Equity Share	QIP	SBI Capital Markets Ltd.
7-Jan-25	Laxmi Dental Ltd	UTI Small Cap Fund	727.39	Equity Share	Anchor	SBI Capital Markets Ltd.
15-Jan-25	Laxmi Dental Ltd	UTI Small Cap Fund	999.98	Equity Share	IPO	SBI Capital Markets Ltd.
6-Sep-24	Bajaj Housing Finance Ltd	UTI Balanced Advantage Fund	2,350.06	Equity Share	Anchor	SBI Capital Markets Ltd.
11-Sep-24	Bajaj Housing Finance Ltd	UTI Balanced Advantage Fund	26.15	Equity Share	IPO	SBI Capital Markets Ltd.
18-Oct-24	Waaree Energies Ltd	UTI Balanced Advantage Fund	119.17	Equity Share	Anchor	SBI Capital Markets Ltd.
23-Oct-24	Waaree Energies Ltd	UTI Balanced Advantage Fund	22.05	Equity Share	IPO	SBI Capital Markets Ltd.
1-Aug-24	Ola Electric Mobility Ltd	UTI Innovation Fund	1,896.37	Equity Share	Anchor	SBI Capital Markets Ltd. & BOB Capital Markets Ltd





Annexure XVI referred to in Schedule "A"

UTI MUTUAL FUND

Subscriptions to any issue of equity or debt on private placement basis where the sponsor or its associate companies has acted as arranger or manager in FY 2025-26

Date	Name of the Company	Scheme	Amount Invested (Rs.Lakhs)	Instrument	Type of Issue	Lead Manager
14-Jan-26	SMALL INDST. DEV. BANK OF INDIA	UTI - Unit Linked Insurance Plan	2,500	NCD	Private Placement (EBP)	PNB Gilts Limited,Yes Bank
14-Jan-26	SMALL INDST. DEV. BANK OF INDIA	UTI Children's Hybrid Fund	2,500	NCD	Private Placement (EBP)	PNB Gilts Limited,Yes Bank
14-Jan-26	SMALL INDST. DEV. BANK OF INDIA	UTI Retirement Fund	2,500	NCD	Private Placement (EBP)	PNB Gilts Limited,Yes Bank
14-Jan-26	SMALL INDST. DEV. BANK OF INDIA	UTI Aggressive Hybrid Fund	2,297	NCD	Private Placement (EBP)	PNB Gilts Limited,Yes Bank
16-Feb-26	ADITYA BIRLA CAPITAL LTD	UTI - Money Market Fund	10,000	CP	Private Placement (EBP)	IDBI Capital Markets & Securities Limited
21-Nov-25	IGH HOLDINGS PRIVATE LIMITED	UTI - Liquid Fund	10,000	CP	Private Placement (EBP)	IDBI Capital Markets & Securities Limited
09-Mar-26	INDIAN BANK	UTI - Liquid Fund	25,000	CD	Private Placement (EBP)	IDBI Capital Markets & Securities Limited
14-Jul-25	J.K.CEMENT LTD.	UTI - Liquid Fund	5,000	CP	Private Placement (EBP)	IDBI Capital Markets & Securities Limited
15-Apr-25	POWER GRID CORPORATION OF INDIA LTD	UTI Short Duration Fund	7,500	BOND	Private Placement (EBP)	SBI Capital Markets Ltd, PNB Gilts Limited,Yes Bank, IDBI Capital Markets & Securities Limited
27-Nov-25	SMALL INDST. DEV. BANK OF INDIA	UTI Short Duration Fund	5,000	BOND	Private Placement (EBP)	PNB Gilts Limited,Yes Bank, IDBI Capital Markets & Securities Limited
25-Jun-25	RURAL ELECTRIFICATION CORPORATION LTD.	UTI Low Duration Fund	2,500	BOND	Private Placement (EBP)	SBI Capital Markets Ltd, PNB Gilts Limited,Yes Bank, IDBI Capital Markets & Securities Limited
14-Jan-26	SMALL INDST. DEV. BANK OF INDIA	UTI Conservative Hybrid Fund	2,500	NCD	Private Placement (EBP)	PNB Gilts Limited,Yes Bank
14-Jan-26	SMALL INDST. DEV. BANK OF INDIA	UTI Multi Asset Allocation Fund	2,500	NCD	Private Placement (EBP)	PNB Gilts Limited,Yes Bank
27-Nov-25	SMALL INDST. DEV. BANK OF INDIA	UTI - Corporate Bond Fund	10,000	BOND	Private Placement (EBP)	PNB Gilts Limited,Yes Bank, IDBI Capital Markets & Securities Limited

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Annexure XVI referred to in Schedule "A"

UTI MUTUAL FUND

Subscriptions to any issue of equity or debt on private placement basis where the sponsor or its associate companies has acted as arranger or manager in FY 2024-25

Date	Name of the Company	Scheme	Amount Invested (Rs.Lakhs)	Instrument	Type of Issue	Lead Manager
16-Apr-24	NATIONAL HOUSING BANK	UTI Balanced Advantage Fund	2,500	Bond	Private Placement (EBP)	Axis Bank Ltd., PNB Gilts Limited Ltd., SBI Capital Markets Ltdital Markets Ltd. & Yes Bank Ltd.
16-Apr-24	NATIONAL HOUSING BANK	UTI - Corporate Bond Fund	5,000	Bond	Private Placement (EBP)	Axis Bank Ltd., PNB Gilts Limited Ltd., SBI Capital Markets Ltdital Markets Ltd. & Yes Bank Ltd.
21-May-24	NABARD	UTI - Corporate Bond Fund	3,500	Bond	Private Placement (EBP)	Axis Bank Ltd., PNB Gilts Limited Ltd., SBI Capital Markets Ltdital Markets Ltd. & Yes Bank Ltd.
29-May-24	REC Ltd	UTI Low Duration Fund	5,000	Bond	Private Placement (EBP)	Axis Bank Ltd., PNB Gilts Limited Ltd. & SBI Capital Markets Ltdital Markets Ltd.
26-Sep-24	SMALL INDST. DEV. BANK OF INDIA	UTI Conservative Hybrid Fund	5,000	Bond	Private Placement (EBP)	PNB Gilts Limited Ltd., SBI Capital Markets Ltdital Markets Ltd. & Yes Bank Ltd.
27-Nov-24	SMALL INDST. DEV. BANK OF INDIA	UTI - Corporate Bond Fund	2,500	Bond	Private Placement (EBP)	PNB Gilts Limited Ltd., Yes Bank Ltd. & IDBI Capital Markets & Securities Limitedital Markets Ltd.
27-Nov-24	SMALL INDST. DEV. BANK OF INDIA	UTI Balanced Advantage Fund	2,500	Bond	Private Placement (EBP)	PNB Gilts Limited Ltd., Yes Bank Ltd. & IDBI Capital Markets & Securities Limitedital Markets Ltd.
13-Dec-24	EXIM BANK	UTI Multi Asset Allocation Fund	5,000	Bond	Private Placement (EBP)	SBI Capital Markets Ltdital Markets Ltd., PNB Gilts Limited Ltd., Yes Bank Ltd. & IDBI Capital Markets & Securities Limitedital Markets Ltd.
23-Dec-24	POWER FINANCE CORPORATION LTD.	UTI - Corporate Bond Fund	10,000	Bond	Private Placement (EBP)	SBI Capital Markets Ltdital Markets Ltd., PNB Gilts Limited Ltd., Yes Bank Ltd. & IDBI Capital Markets & Securities Limitedital Markets Ltd.
24-Dec-24	SMALL INDST. DEV. BANK OF INDIA	UTI Balanced Advantage Fund	2,500	Bond	Private Placement (EBP)	PNB Gilts Limited Ltd. & Yes Bank Ltd.
06-Jan-25	INDIAN OIL CORPORATION LTD.	UTI Conservative Hybrid Fund	2,500	Bond	Private Placement (EBP)	IDBI Capital Markets & Securities Limitedital Markets Ltd., SBI Capital Markets Ltdital Markets Ltd., PNB Gilts Limited Ltd. & Yes Bank Ltd.
06-Jan-25	INDIAN OIL CORPORATION LTD.	UTI Multi Asset Allocation Fund	2,500	Bond	Private Placement (EBP)	IDBI Capital Markets & Securities Limitedital Markets Ltd., SBI Capital Markets Ltdital Markets Ltd., PNB Gilts Limited Ltd. & Yes Bank Ltd.
13-Jan-25	NABARD	UTI - Corporate Bond Fund	2,500	Bond	Private Placement (EBP)	IDBI Capital Markets & Securities Limitedital Markets Ltd., SBI Capital Markets Ltdital Markets Ltd., PNB Gilts Limited Ltd. & Yes Bank Ltd.
27-Jan-25	EXIM BANK	UTI - Corporate Bond Fund	5,000	Bond	Private Placement (EBP)	IDBI Capital Markets & Securities Limitedital Markets Ltd., SBI Capital Markets Ltdital Markets Ltd., PNB Gilts Limited Ltd. & Yes Bank Ltd.
06-Feb-25	POWER FINANCE CORPORATION LTD.	UTI - Unit Linked Insurance Plan	5,000	Bond	Private Placement (EBP)	PNB Gilts Limited Ltd. & Yes Bank Ltd.

Annexure XVI referred to in Schedule "A"

UTI MUTUAL FUND

Subscriptions to any issue of equity or debt on private placement basis where the sponsor or its associate companies has acted as arranger or manager in FY 2024-25

Date	Name of the Company	Scheme	Amount Invested (Rs.Lakhs)	Instrument	Type of Issue	Lead Manager
06-Feb-25	POWER FINANCE CORPORATION LTD.	UTI Children's Hybrid Fund	5,000	Bond	Private Placement (EBP)	PNB Gilts Limited Ltd. & Yes Bank Ltd.
06-Feb-25	POWER FINANCE CORPORATION LTD.	UTI Retirement Fund	5,000	Bond	Private Placement (EBP)	PNB Gilts Limited Ltd. & Yes Bank Ltd.
06-Feb-25	POWER FINANCE CORPORATION LTD.	UTI Aggressive Hybrid Fund	5,000	Bond	Private Placement (EBP)	PNB Gilts Limited Ltd. & Yes Bank Ltd.
12-Feb-25	SMALL INDST. DEV. BANK OF INDIA	UTI - Unit Linked Insurance Plan	10,000	Bond	Private Placement (EBP)	IDBI Capital Markets & Securities Limitedital Markets Ltd., SBI Capital Markets Ltdital Markets Ltd., PNB Gilts Limited Ltd. & Yes Bank Ltd.
12-Feb-25	SMALL INDST. DEV. BANK OF INDIA	UTI Children's Hybrid Fund	10,000	Bond	Private Placement (EBP)	IDBI Capital Markets & Securities Limitedital Markets Ltd., SBI Capital Markets Ltdital Markets Ltd., PNB Gilts Limited Ltd. & Yes Bank Ltd.
12-Feb-25	SMALL INDST. DEV. BANK OF INDIA	UTI Retirement Fund	10,000	Bond	Private Placement (EBP)	IDBI Capital Markets & Securities Limitedital Markets Ltd., SBI Capital Markets Ltdital Markets Ltd., PNB Gilts Limited Ltd. & Yes Bank Ltd.
12-Feb-25	SMALL INDST. DEV. BANK OF INDIA	UTI Aggressive Hybrid Fund	10,000	Bond	Private Placement (EBP)	IDBI Capital Markets & Securities Limitedital Markets Ltd., SBI Capital Markets Ltdital Markets Ltd., PNB Gilts Limited Ltd. & Yes Bank Ltd.
12-Feb-25	SMALL INDST. DEV. BANK OF INDIA	UTI Multi Asset Allocation Fund	5,000	Bond	Private Placement (EBP)	IDBI Capital Markets & Securities Limitedital Markets Ltd., SBI Capital Markets Ltdital Markets Ltd., PNB Gilts Limited Ltd. & Yes Bank Ltd.
12-Feb-25	SMALL INDST. DEV. BANK OF INDIA	UTI Conservative Hybrid Fund	2,500	Bond	Private Placement (EBP)	IDBI Capital Markets & Securities Limitedital Markets Ltd., SBI Capital Markets Ltdital Markets Ltd., PNB Gilts Limited Ltd. & Yes Bank Ltd.
12-Feb-25	SMALL INDST. DEV. BANK OF INDIA	UTI Conservative Hybrid Fund	2,500	Bond	Private Placement (EBP)	IDBI Capital Markets & Securities Limitedital Markets Ltd., SBI Capital Markets Ltdital Markets Ltd., PNB Gilts Limited Ltd. & Yes Bank Ltd.

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Subscriptions to any issue of equity or debt on private placement basis where the sponsor or its associate companies has acted as arranger or manager in FY 2024-25

Date	Name of the Company	Scheme	Amount Invested (Rs.Lakhs)	Instrument	Type of Issue	Lead Manager
28-Feb-25	SMALL INDST. DEV. BANK OF INDIA	UTI - Corporate Bond Fund	5,000	Bond	Private Placement (EBP)	IDBI Capital Markets & Securities Limitedital Markets Ltd., SBI Capital Markets Ltdital Markets Ltd., PNB Gilts Limited Ltd. & Yes Bank Ltd.
03-Mar-25	POWER FINANCE CORPORATION LTD.	UTI - Unit Linked Insurance Plan	7,500	Bond	Private Placement (EBP)	IDBI Capital Markets & Securities Limitedital Markets Ltd., SBI Capital Markets Ltdital Markets Ltd., PNB Gilts Limited Ltd. & Yes Bank Ltd.
03-Mar-25	POWER FINANCE CORPORATION LTD.	UTI Children's Hybrid Fund	7,500	Bond	Private Placement (EBP)	IDBI Capital Markets & Securities Limitedital Markets Ltd., SBI Capital Markets Ltdital Markets Ltd., PNB Gilts Limited Ltd. & Yes Bank Ltd.
03-Mar-25	POWER FINANCE CORPORATION LTD.	UTI Retirement Fund	5,000	Bond	Private Placement (EBP)	IDBI Capital Markets & Securities Limitedital Markets Ltd., SBI Capital Markets Ltdital Markets Ltd., PNB Gilts Limited Ltd. & Yes Bank Ltd.
03-Mar-25	POWER FINANCE CORPORATION LTD.	UTI Aggressive Hybrid Fund	5,000	Bond	Private Placement (EBP)	IDBI Capital Markets & Securities Limitedital Markets Ltd., SBI Capital Markets Ltdital Markets Ltd., PNB Gilts Limited Ltd. & Yes Bank Ltd.
03-Mar-25	POWER FINANCE CORPORATION LTD.	UTI Multi Asset Allocation Fund	5,000	Bond	Private Placement (EBP)	IDBI Capital Markets & Securities Limitedital Markets Ltd., SBI Capital Markets Ltdital Markets Ltd., PNB Gilts Limited Ltd. & Yes Bank Ltd.
03-Mar-25	POWER FINANCE CORPORATION LTD.	UTI - Corporate Bond Fund	5,000	Bond	Private Placement (EBP)	IDBI Capital Markets & Securities Limitedital Markets Ltd., SBI Capital Markets Ltdital Markets Ltd., PNB Gilts Limited Ltd. & Yes Bank Ltd.
20-Mar-25	NTPC LTD.	UTI - Corporate Bond Fund	7,500	Bond	Private Placement (EBP)	PNB Gilts Limited Ltd. & Yes Bank Ltd.
27-Mar-25	INDIAN RAILWAYS FIN CORPN LTD.	UTI - Unit Linked Insurance Plan	5,000	Bond	Private Placement (EBP)	PNB Gilts Limited Ltd., SBI Capital Markets Ltdital Markets Ltd. & Yes Bank Ltd.
27-Mar-25	INDIAN RAILWAYS FIN CORPN LTD.	UTI Children's Hybrid Fund	5,000	Bond	Private Placement (EBP)	PNB Gilts Limited Ltd., SBI Capital Markets Ltdital Markets Ltd. & Yes Bank Ltd.
27-Mar-25	INDIAN RAILWAYS FIN CORPN LTD.	UTI Retirement Fund	5,000	Bond	Private Placement (EBP)	PNB Gilts Limited Ltd., SBI Capital Markets Ltdital Markets Ltd. & Yes Bank Ltd.
27-Mar-25	INDIAN RAILWAYS FIN CORPN LTD.	UTI Medium to Long Duration Fund	2,500	Bond	Private Placement (EBP)	PNB Gilts Limited Ltd., SBI Capital Markets Ltdital Markets Ltd. & Yes Bank Ltd.
27-Mar-25	INDIAN RAILWAYS FIN CORPN LTD.	UTI Aggressive Hybrid Fund	5,000	Bond	Private Placement (EBP)	PNB Gilts Limited Ltd., SBI Capital Markets Ltdital Markets Ltd. & Yes Bank Ltd.

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI - Unit Linked Insurance Plan

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII Bonds)	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - ICICI BANK LTD	Banks	1075000	12963.43	2.72	INE090A01021		
EQ - BAJAJ FINANCE LTD.	Finance	1470000	11782.79	2.47	INE296A01032		
EQ - ETERNAL LIMITED	Retailing	4850000	11105.53	2.33	INE758T01015		
EQ - HDFC BANK LIMITED	Banks	1500000	10973.25	2.3	INE040A01034		
EQ - AVENUE SUPERMARTS LTD.	Retailing	180000	7122.24	1.5	INE192R01011		
EQ - TITAN COMPANY LTD.	Consumer Durables	180000	7112.52	1.49	INE280A01028		
EQ - KOTAK MAHINDRA BANK LTD.	Banks	1950000	6891.3	1.45	INE237A01036		
EQ - INFO-EDGE (INDIA) LTD.	Retailing	675000	6531.98	1.37	INE663F01032		
EQ - PERSISTENT SYSTEMS LTD.	IT - Software	130000	6340.36	1.33	INE262H01021		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	350000	6238.4	1.31	INE397D01024		
EQ - COFORGE LTD	IT - Software	510000	5684.97	1.19	INE591G01025		
EQ - DIXON TECHNOLOGIES (INDIA) LTD	Consumer Durables	58500	5658.71	1.19	INE935N01020		
EQ - LTIMindtree Limited	IT - Software	125000	5017.25	1.05	INE214T01019		
EQ - ASTRAL LTD.	Industrial Products	279313	4466.21	0.94	INE006I01046		
EQ - MAHINDRA & MAHINDRA LTD.	Automobiles	148000	4372.96	0.92	INE101A01026		
EQ - EICHER MOTORS LTD	Automobiles	66000	4346.76	0.91	INE066A01021		
EQ - TRENT LIMITED	Retailing	125000	4119.75	0.87	INE849A01020		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	33000	4060.98	0.85	INE585B01010		
EQ - AJANTA PHARMA LTD.	Pharmaceuticals & Bi	125000	3506.38	0.74	INE031B01049		
EQ - POLYCAB INDIA LTD	Industrial Products	48500	3319.1	0.7	INE455K01017		
EQ - DR LAL PATHLABS LTD.	Healthcare Services	245000	3214.65	0.68	INE600L01024		
EQ - TORRENT PHARMACEUTICALS LTD.	Pharmaceuticals & Bi	61000	2574.32	0.54	INE685A01028		
EQ - DIVIS LABORATORIES LTD.	Pharmaceuticals & Bi	40000	2378.8	0.5	INE361B01024		
EQ - PIDILITE INDUSTRIES LTD.	Chemicals & Petroch	170000	2184.5	0.46	INE318A01026		
EQ - MARICO LTD	Agricultural Food & ot	290000	2134.26	0.45	INE196A01026		
EQ - IPCA LABORATORIES LTD.	Pharmaceuticals & Bi	127152	2035.96	0.43	INE571A01038		
EQ - HAVELLS INDIA LTD.	Consumer Durables	165876	1974.92	0.41	INE176B01034		
EQ - P I INDUSTRIES LTD	Fertilizers & Agrocher	71145	1934.29	0.41	INE603J01030		
EQ - NESTLE INDIA LTD.	Food Products	164000	1926.67	0.4	INE239A01024		
EQ - ASIAN PAINTS (INDIA) LTD.	Consumer Durables	88000	1905.38	0.4	INE021A01026		
EQ - GRINDWELL NORTON LTD.	Industrial Products	138000	1867.28	0.39	INE536A01023		
EQ - BERGER PAINTS INDIA LTD.	Consumer Durables	425000	1742.5	0.37	INE463A01038		
EQ - PAGE INDUSTRIES	Textiles & Apparels	5350	1699.96	0.36	INE761H01022		
EQ - AU SMALL FINANCE BANK LTD	Banks	190000	1601.13	0.34	INE949L01017		
EQ - SHREE CEMENT LTD.	Cement & Cement Pr	6800	1565.36	0.33	INE070A01015		
EQ - SCHAEFFLER INDIA LTD	Auto Components	40644	1562.68	0.33	INE513A01022		
EQ - 3M INDIA LTD.	Diversified	5000	1506	0.32	INE470A01017		
EQ - MOTHERSON SUMI WIRING INDIA LT	Auto Components	4070000	1501.83	0.32	INE0FS801015		
EQ - ERIS LIFESCIENCES LTD	Pharmaceuticals & Bi	112341	1457.29	0.31	INE406M01024		
EQ - POLY MEDICURE LTD	Healthcare Equipmer	120794	1438.78	0.3	INE205C01021		
EQ - INDIAMART INTERMESH LTD	Retailing	70500	1400.27	0.29	INE933S01016		
EQ - CENTRAL MINE PLANNING & DESIGN IN	Commercial Services	902964	1391.11	0.29	INE05HV01027		
EQ - JUBILANT FOODWORKS LTD.	Leisure Services	297000	1289.28	0.27	INE797F01020		
EQ - AAVAS FINANCIERS LTD.	Finance	114000	1228.92	0.26	INE216P01012		
EQ - GLAND PHARMA LTD.	Pharmaceuticals & Bi	70000	1187.27	0.25	INE068V01023		
EQ - SYNGENE INTERNATIONAL LTD.	Healthcare Services	214703	837.13	0.18	INE398R01022		
EQ - INFOSYS LTD.	IT - Software	60000	750.36	0.16	INE009A01021		
EQ - SHEELA FOAM LTD.	Consumer Durables	130606	607.38	0.13	INE916U01025		
EQ - ROSSARI BIOTECH LTD	Chemicals & Petroch	136000	514.9	0.11	INE02A801020		
EQ - COHANCE LIFESCIENCES LIMITED	Pharmaceuticals & Bi	166869	503.03	0.11	INE03QK01018		
EQ - BHARAT COKING COAL LIMITED	Consumable Fuels	515400	154.36	0.03	INE05XR01022		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			179685.44				
(b) Unlisted							
EQ - EURO COTSPIN LTD.	Not Applicable	922500	0 *		**		
EQ - ORIQUA LIMITED	Not Applicable	200000	0 *		** INE226001019		
EQ - MODERN DENIM LTD.	Not Applicable	425000	0 *		** INE01N301019		
EQ - THE DHAR TEXTILE MILLS LTD.	Not Applicable	340991	0 *		** INE044B01018		
EQ - ARUNA MILLS COMPANY LTD.	Not Applicable	685	0 *		**		
EQ - JAIPUR SYNTEX LTD.	Not Applicable	100000	0 *		**		
EQ - POYSHA INDUSTRIAL CO. LTD.	Not Applicable	37	0 *		**		
EQ - INFRASTRUCTURE LEASING & FIN.S	Not Applicable	1051111	0 *		** INE871D01010		
EQ - DHAR CEMENT LTD.	Not Applicable	100000	0 *		** INE065201019		
EQ - RAIPUR MANUFACTURING CO.LTD.	Not Applicable	1900	0 *		**		
EQ - OMEGA LABORATORIES LTD.	Not Applicable	100000	0 *		** INE006E01011		
EQ - EASTERN MEDIKIT LTD.	Not Applicable	320000	0 *		**		
EQ - MAHENDRA PETROCHEMICALS LTD.	Not Applicable	398900	0 *		** INE452H01010		
EQ - MARWAR HOTELS LTD.	Not Applicable	4288500	0 *		**		

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Information Classification: UTI AMC - Private

UTI MUTUAL FUND

UTI - Unit Linked Insurance Plan

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII Bonds)	Yield
EQ - SERENE INDUSTRIES LIMITED.	Not Applicable	600000	0 *		**	INE576601012		
TOTAL: EQUITY AND EQUITY RELATED			179685.44					
DEBT INSTRUMENTS								
(a) Listed/awaiting listing on Stock Exchanges								
NCD HDFC BANK LTD.	CRISIL-AAA	12000	12126.91	2.55	**	INE040A08914		7.76
NCD INDIAN RAILWAY FINANCE CORPORAT	CRISIL-AAA	10000	10015.78	2.1	**	INE053F08247		7.62
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	7500	7480.52	1.57	**	INE134E08MR5		7.64
NCD BAJAJ FINANCE LTD.	CRISIL-AAA	5500	5399.94	1.13	**	INE296A07TL0		7.88
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	5000	4983.98	1.05		INE556F08KW0		7.54
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	5000	4869.39	1.02	**	INE134E08NJ0		7.66
NCD INDIAN RAILWAY FINANCE CORPORAT	CRISIL-AAA	5000	4835.98	1.02	**	INE053F08486		7.68
NCD NATIONAL BANK FOR AGRICULTURE AI	CRISIL-AAA	3000	3009.75	0.63		INE261F08EG3		7.55
NCD INDIAN RAILWAY FINANCE CORPORAT	CRISIL-AAA	2500	2503.63	0.53	**	INE053F08353		7.51
NCD ADITYA BIRLA CAPITAL LTD	CRISIL-AAA	2500	2500.94	0.53	**	INE860H07JC8		7.89
NCD INDIAN RAILWAY FINANCE CORPORAT	CRISIL-AAA	2500	2496.05	0.52	**	INE053F08387		7.51
NCD REC LTD	CRISIL-AAA	250	2479.6	0.52	**	INE020B08DT7		7.5
NCD EXPORT IMPORT BANK OF INDIA	ICRA-AAA	2500	2477.5	0.52	**	INE514E08GD0		7.41
NCD POONAWALLA FINCORP LTD.	CRISIL-AAA	2500	2477.24	0.52	**	INE511C07920		8.04
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	2500	2468.12	0.52	**	INE556F08LB2		7.54
NCD AXIS FINANCE LTD	CRISIL-AAA	2500	2468.05	0.52	**	INE891K07AG7		7.95
NCD BAJAJ FINANCE LTD.	CRISIL-AAA	2500	2462.18	0.52	**	INE296A07TM8		7.84
NCD PIRAMAL FINANCE LIMITED	ICRA-AA+	294500	2161.3	0.45	**	INE516Y07444		8.96
NCD GODREJ SEEDS AND GENETICS LIMITEI	CRISIL-AA	1250	1233.63	0.26	**	INE316Z08055		8.52
NCD GODREJ SEEDS AND GENETICS LIMITEI	CRISIL-AA	1250	1231.53	0.26	**	INE316Z08063		8.57
NCD TORRENT PHARMACEUTICALS LTD.	ICRA-AA+	1200	1188.39	0.25	**	INE685A07157		7.98
NCD ADANI POWER LTD.	CRISIL-AA	800	795.29	0.17	**	INE814H07208		8.71
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	32	321.3	0.07	**	INE134E08JI0		7.47
NCD EXPORT IMPORT BANK OF INDIA	CRISIL-AAA	60	60.08	0.01	**	INE514E08GB4		7.38
NCD YES BANK LTD. BASEL3AT1	ICRA-D	1000	0 *	$	**	INE528G08394		
NCD YES BANK LTD. BASEL3AT1	ICRA-D	750	0 *	$	**	INE528G08352		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			82047.08					
TOTAL: DEBT INSTRUMENTS			82047.08					





UTI MUTUAL FUND

UTI - Unit Linked Insurance Plan

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII Bonds)	Yield
SECURITISED DEBT								
(a) Listed/awaiting listing on Stock Exchanges								
08.20% PTC- INDIA UNIVERSAL TRUST AL1-S	IND-AAA(SO)	38	3406.34	0.72	**	INE16J715035		8.48
08.12% PTC - INDIA UNIVERSAL TRUST AL1 -	IND-AAA(SO)	24	1878.5	0.39	**	INE16J715027		8.26
08.02% PTC - INDIA UNIVERSAL TRUST AL1-S	IND-AAA(SO)	13	133.8	0.03	**	INE16J715019		8.22
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			5418.64					
TOTAL: SECURITISED DEBT			5418.64					
MONEY MARKET INSTRUMENTS								
07.18% GSEC MAT -24/07/2037	SOV	4000000000	39918.36	8.38		IN0020230077		7.21
07.32% GSEC MAT -13/11/2030	SOV	2000000000	20325.1	4.27		IN0020230135		6.9
6.68% GSEC MAT- 07/07/2040	SOV	2000000000	18672.22	3.92		IN0020250042		7.44
7.24% GSEC MAT- 18/08/2055	SOV	1350000000	12709.09	2.67		IN0020250075		7.75
7.88% ANDHRA PRADESH SGS 25/03/2046	SOV	750000000	7453.61	1.57		IN1020250610		7.94
6.28% GSEC MAT- 14/07/2032	SOV	750000000	7250.54	1.52		IN0020250059		6.94
6.91% MH SDL MAT - 15/09/2033	SOV	750000000	7238.03	1.52		IN2220210248		7.53
07.32% RAJASTHAN SGS Mat - 24/09/2035	SOV	579110000	5654.53	1.19		IN2920250205		7.68
7.10% GSEC - MAT - 08/04/2034	SOV	528000000	5304.11	1.11		IN0020240019		7.02
7.88% WESTBENGAL SGS 25/03/2044	SOV	500000000	4971.88	1.04		IN3420250455		7.94
7.66% KERALA SGS Mat - 18/02/2039	SOV	500000000	4942.58	1.04		IN2020250253		7.8
7.68% MADHYA PRADESH SGS Mat - 04/02/2	SOV	500000000	4898.76	1.03		IN2120250351		7.9
7.73% WEST BENGAL SGS Mat - 04/02/2043	SOV	500000000	4895.35	1.03		IN3420250331		7.96
7.74% WEST BENGAL SGS Mat - 18/02/2044	SOV	500000000	4893.27	1.03		IN3420250372		7.97
07.73% HARYANA SGS Mat - 18/02/2045	SOV	500000000	4880.97	1.03		IN1620250358		7.98
CD - SMALL INDST. DEV. BANK OF INDIA - 28	CARE-A1+	500000000	4717.04	0.99	**	INE556F16BW2		7.25
6.82% ANDHRA SGS MAT -04/06/2036	SOV	500000000	4659.8	0.98		IN1020250123		7.8
7.12% MAHARASHTRA SGS MAT -16/07/204	SOV	500000000	4616.49	0.97		IN2220250186		7.87
6.99% WB SDL MAT - 29/09/2036	SOV	400000000	3787.68	0.8		IN3420210145		7.74
7.48% UTTAR PRADESH SDL 20/03/2036	SOV	300000000	2954.42	0.62		IN3320230318		7.7
7.65% MADHYAPRADESH SGS Mat - 11/03/2	SOV	250000000	2454.79	0.52		IN2120250484		7.87
07.23% RAJASTHAN SGS Mat - 23/10/2035	SOV	250000000	2425.53	0.51		IN2920250247		7.68
6.96% AP SDL MAT - 06/08/2034	SOV	250000000	2389.15	0.5		IN1020250271		7.69
7.08% A P SGL MAT - 26/03/2037	SOV	250000000	2360.36	0.5		IN1020240801		7.85
CD - INDIAN BANK - 22/01/2027	CRISIL-A1+	250000000	2360.27	0.5	**	INE562A16QG2		7.3
CD - CANARA BANK - 28/01/2027	CRISIL-A1+	250000000	2359.44	0.5		INE476A16G28		7.2
7.79% WESTBENGAL SGS Mat - 18/03/2045	SOV	196930000	1936.81	0.41		IN3420250430		7.96
7.62% UTTARPRADESH SGS Mat - 04/03/204	SOV	178190000	1745.99	0.37		IN3320250233		7.85
06.48% GSEC Mat- 06/10/2035	SOV	150000000	1444.48	0.3		IN0020250091		7.02
07.72% WESTBENGAL SGS Mat - 25/02/2041	SOV	137150000	1349.31	0.28		IN3420250398		7.91
MF UNITS Nifty 10 yr Benchmark G-Sec ETF	-	2270000	583.39	0.12		INF789F1AZF3		
MF UNITS Nifty 5 yr Benchmark G-Sec ETF	-	910000	578.21	0.12		INF789F1AZE6		
MF UNITS UTI Nifty Bank ETF ETF	-	420590	218.88	0.05		INF789F1AUV1		
07.26% TAMIL NADU SGS Mat - 24/09/2035	SOV	15290000	149.23	0.03		IN3120250300		7.62
7.19% MAHARASHTRA SDL-27/02/2040	SOV	7090000	67.33	0.01		IN2220240476		7.79
07.30% GSEC MAT -19/06/2053	SOV	160000	1.52	*		IN0020230051		7.72
TOTAL:			197168.52					
TOTAL: MONEY MARKET INSTRUMENTS			197168.52					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	307	0.06	**			0
TOTAL:			307					
TOTAL: SHORT TERM DEPOSITS -			307					

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI - Unit Linked Insurance Plan

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII Bonds)	Yield
Others							
REITs/INVITs							
INVIT - ROADSTAR INFRA INVESTMENT TRUS -		400000	248	0.05	INE0JEI23010		
NET CURRENT ASSETS			11304.49	2.37			
TOTAL :			11552.49				
TOTAL : Others			11552.49				
TOTAL : UTI - Unit Linked Insurance Plan			**476179.17**				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :

NAME OF THE SECURITY	ISIN NO	VALUE AS PE	%AGE TO NA	Total Amt Due#
11.5%URNCD IL&FS TRANNET-20.11.19	INE975G08074	0	0	1858.39
CP - COX & KINGS - 09/07/19	INE008I14OM7	0	0	9992.08

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 535210.79 NAV at end:476179.17 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):9.9591

Scheme Riskometer



Nifty 50 Hybrid Composite Debt 50:50 Index



S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI - Large Cap Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII Bonds)	Yield
EQUITY AND EQUITY RELATED								
(a) Listed/awaiting listing on Stock Exchanges								
EQ - HDFC BANK LIMITED	Banks	13496970	98737.08	8.81		INE040A01034		
EQ - ICICI BANK LTD	Banks	7398400	89217.31	7.96		INE090A01021		
EQ - RELIANCE INDUSTRIES LTD.	Petroleum Products	4795093	64441.25	5.75		INE002A01018		
EQ - INFOSYS LTD.	IT - Software	4755170	59468.16	5.31		INE009A01021		
EQ - KOTAK MAHINDRA BANK LTD.	Banks	14032045	49589.25	4.43		INE237A01036		
EQ - LARSEN & TOUBRO LTD.	Construction	1269238	44475.37	3.97		INE018A01030		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	2401581	42805.78	3.82		INE397D01024		
EQ - BAJAJ FINANCE LTD.	Finance	5098481	40866.87	3.65		INE296A01032		
EQ - AXIS BANK LTD.	Banks	2741792	31840.43	2.84		INE238A01034		
EQ - ETERNAL LIMITED	Retailing	11956514	27378.03	2.44		INE758T01015		
EQ - ULTRATECH CEMENT LTD.	Cement & Cement Pr	211312	22705.47	2.03		INE481G01011		
EQ - AVENUE SUPERMARTS LTD.	Retailing	551559	21824.09	1.95		INE192R01011		
EQ - MAHINDRA & MAHINDRA LTD.	Automobiles	678726	20054.32	1.79		INE101A01026		
EQ - STATE BANK OF INDIA	Banks	1942340	19023.28	1.7		INE062A01020		
EQ - TATA CONSULTANCY SERVICES LTD.	IT - Software	744598	17564.32	1.57		INE467B01029		
EQ - TITAN COMPANY LTD.	Consumer Durables	441026	17426.7	1.56		INE280A01028		
EQ - TATA CONSUMER PRODUCTS LTD	Agricultural Food & ot	1703066	17282.71	1.54		INE192A01025		
EQ - SUN PHARMACEUTICALS INDUSTRIES	Pharmaceuticals & Bi	928504	16315.67	1.46		INE044A01036		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	131193	16144.61	1.44		INE585B01010		
EQ - HINDUSTAN AERONAUTICS LTD	Aerospace & Defense	462426	16125.72	1.44		INE066F01020		
EQ - OIL & NATURAL GAS CORPORATION	Oil	5233748	14897.86	1.33		INE213A01029		
EQ - LTIMindtree Limited	IT - Software	362067	14532.65	1.3		INE214T01019		
EQ - GODREJ CONSUMER PRODUCTS LTD	Personal Products	1467340	14450.36	1.29		INE102D01028		
EQ - ITC LTD.	Diversified FMCG	4832556	13903.26	1.24		INE154A01025		
EQ - LUPIN LTD.	Pharmaceuticals & Bi	600344	13891.36	1.24		INE326A01037		
EQ - ASIAN PAINTS (INDIA) LTD.	Consumer Durables	637856	13810.86	1.23		INE021A01026		
EQ - HDFC LIFE INSURANCE COMPANY LI	Insurance	2333255	13780.2	1.23		INE795G01014		
EQ - TECH MAHINDRA LTD.	IT - Software	994282	13760.86	1.23		INE669C01036		
EQ - JINDAL STAINLESS LTD.	Ferrous Metals	1845106	13117.78	1.17		INE220G01021		
EQ - COAL INDIA LTD.	Consumable Fuels	2761594	12439.6	1.11		INE522F01014		
EQ - TATA STEEL LTD.	Ferrous Metals	6311029	12108.34	1.08		INE081A01020		
EQ - TATA MOTORS PASSENGER VEHICLES L	Automobiles	4054257	12008.71	1.07		INE155A01022		
EQ - BAJAJ AUTO LTD.	Automobiles	133804	11750	1.05		INE917I01010		
EQ - INFO-EDGE (INDIA) LTD.	Retailing	1109341	10735.09	0.96		INE663F01032		
EQ - ASTRAL LTD.	Industrial Products	668666	10691.97	0.95		INE006I01046		
EQ - METROPOLIS HEALTHCARE LTD	Healthcare Services	2367268	10273.94	0.92		INE112L01020		
EQ - WIPRO LIMITED	IT - Software	5362848	10062.85	0.9		INE075A01022		
EQ - VARUN BEVERAGES LTD	Beverages	2547132	9783.53	0.87		INE200M01039		
EQ - VEDANTA LTD	Diversified Metals	1435798	9401.61	0.84		INE205A01025		
EQ - INDUSIND BANK	Banks	1220050	9180.27	0.82		INE095A01012		
EQ - LG ELECTRONICS INDIA LTD	Consumer Durables	635000	9150.35	0.82		INE324D01010		
EQ - HAVELLS INDIA LTD.	Consumer Durables	759224	9039.32	0.81		INE176B01034		
EQ - JUBILANT FOODWORKS LTD.	Leisure Services	2067993	8977.16	0.8		INE797F01020		
EQ - DIXON TECHNOLOGIES (INDIA) LTD	Consumer Durables	88686	8578.6	0.77		INE935N01020		
EQ - SAMVARDHANA MOTHERSON INTL LTD	Auto Components	7612012	7998.7	0.71		INE775A01035		
EQ - HCL TECHNOLOGIES LTD.	IT - Software	507884	6813.77	0.61		INE860A01027		
EQ - PB FINTECH LTD	Financial Technology	432607	6176.76	0.55		INE417T01026		
EQ - TRENT LIMITED	Retailing	180707	5955.74	0.53		INE849A01020		
EQ - METRO BRANDS LTD	Consumer Durables	650512	5829.24	0.52		INE317I01021		
EQ - POLYCAB INDIA LTD	Industrial Products	76967	5267.24	0.47		INE455K01017		
EQ - HDFC ASSET MANAGEMENT COMPANY	Capital Markets	236230	5235.8	0.47		INE127D01025		
EQ - HYUNDAI MOTOR INDIA LTD	Automobiles	286183	5088.33	0.45		INE0V6F01027		
EQ - SONA BLW PRECISION FORGING LTD	Auto Components	954209	4594.52	0.41		INE073K01018		
EQ - INTERGLOBE AVIATION LTD	Transport Services	100861	3977.45	0.36		INE646L01027		
EQ - BALKRISHNA INDUSTRIES LTD.	Auto Components	146981	3061.61	0.27		INE787D01026		
EQ - BHARAT PETROLEUM CORPN LTD.	Petroleum Products	1022558	2873.39	0.26		INE029A01011		
EQ - SRF LTD.	Chemicals & Petroch	116405	2837.95	0.25		INE647A01010		
EQ - POWER GRID CORPORATION OF INDI	Power	873582	2586.68	0.23		INE752E01010		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			1081910.1					
(b) Unlisted								
EQ - SHUBH SHANTI SERVICES LTD.	Not Applicable	181679	0	*	**	INE976D01017		
TOTAL: EQUITY AND EQUITY RELATED			1081910.1					
MONEY MARKET INSTRUMENTS								
MF UNITS UTI LIQUID FUND	-	294665.974	13309.92	1.19	**	INF789F01XQ6		
6.75% GOVT BONDS MAT - 23/12/2029	SOV	500000000	5020.82	0.45		IN0020240183		6.62
TOTAL:			18330.74					
TOTAL: MONEY MARKET INSTRUMENTS			18330.74					

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI - Large Cap Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII Bonds)	Yield
SHORT TERM DEPOSITS -							
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	9	*	**		0
TOTAL:			9				
TOTAL: SHORT TERM DEPOSITS -			9				
Others							
NET CURRENT ASSETS			20097.29	1.79			
TOTAL :			20097.29				
TOTAL : Others			20097.29				
TOTAL : UTI - Large Cap Fund			1120347.2				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 1218000.4 NAV at end:1120347.16 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):41.09

Dividend Summary for the period 1st April 2025 to 31st March 2026

Scheme Name	Plan Name	Dividend (%	Dividend (Rs per unit)
UTI - Large Cap Fund	Direct Plan - IDCW	15	1.5
UTI - Large Cap Fund	Regular Plan - IDCW	15	1.5

Scheme Riskometer



BSE 100 TRI



S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI - Flexi Cap Fund.

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
EQUITY AND EQUITY RELATED								
(a) Listed/awaiting listing on Stock Exchanges								
EQ - ICICI BANK LTD	Banks	11005000	132709.3	6.49		INE090A01021		
EQ - BAJAJ FINANCE LTD.	Finance	15052500	120653.31	5.9		INE296A01032		
EQ - ETERNAL LIMITED	Retailing	49743000	113901.52	5.57		INE758T01015		
EQ - HDFC BANK LIMITED	Banks	15481600	113255.64	5.54		INE040A01034		
EQ - TITAN COMPANY LTD.	Consumer Durables	2057500	81300.06	3.98		INE280A01028		
EQ - AVENUE SUPERMARTS LTD.	Retailing	1924000	76128.83	3.72		INE192R01011		
EQ - KOTAK MAHINDRA BANK LTD.	Banks	20786000	73457.72	3.59		INE237A01036		
EQ - INFO-EDGE (INDIA) LTD.	Retailing	7001440	67752.93	3.32		INE663F01032		
EQ - PERSISTENT SYSTEMS LTD.	IT - Software	1377000	67159.04	3.29		INE262H01021		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	3570000	63631.68	3.11		INE397D01024		
EQ - DIXON TECHNOLOGIES (INDIA) LTD	Consumer Durables	610800	59082.68	2.89		INE935N01020		
EQ - COFORGE LTD	IT - Software	5266500	58705.68	2.87		INE591G01025		
EQ - LTIMindtree Limited	IT - Software	1366500	54848.58	2.68		INE214T01019		
EQ - EICHER MOTORS LTD	Automobiles	691250	45525.73	2.23		INE066A01021		
EQ - MAHINDRA & MAHINDRA LTD.	Automobiles	1524000	45029.63	2.2		INE101A01026		
EQ - ASTRAL LTD.	Industrial Products	2751089	43989.91	2.15		INE006I01046		
EQ - TRENT LIMITED	Retailing	1316000	43372.73	2.12		INE849A01020		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	348900	42935.63	2.1		INE585B01010		
EQ - AJANTA PHARMA LTD.	Pharmaceuticals & Bi	1343045	37673.76	1.84		INE031B01049		
EQ - POLYCAB INDIA LTD	Industrial Products	516500	35346.68	1.73		INE455K01017		
EQ - DR LAL PATHLABS LTD.	Healthcare Services	2560250	33593.04	1.64		INE600L01024		
EQ- GLOBAL HEALTH LTD.	Healthcare Services	3415608	32827.41	1.61		INE474Q01031		
EQ - TORRENT PHARMACEUTICALS LTD.	Pharmaceuticals & Bi	670000	28275.34	1.38		INE685A01028		
EQ - DIVIS LABORATORIES LTD.	Pharmaceuticals & Bi	409500	24352.97	1.19		INE361B01024		
EQ - MARICO LTD	Agricultural Food & ot	3116000	22932.2	1.12		INE196A01026		
EQ - HAVELLS INDIA LTD.	Consumer Durables	1880000	22383.28	1.1		INE176B01034		
EQ - PIDILITE INDUSTRIES LTD.	Chemicals & Petroch	1730000	22230.5	1.09		INE318A01026		
EQ - ASIAN PAINTS (INDIA) LTD.	Consumer Durables	994000	21522.09	1.05		INE021A01026		
EQ - AFFLE 3I LIMITED	IT - Services	1446000	20953.99	1.03		INE00WC01027		
EQ - NESTLE INDIA LTD.	Food Products	1780700	20919.66	1.02		INE239A01024		
EQ - P I INDUSTRIES LTD	Fertilizers & Agrocher	759963	20661.87	1.01		INE603J01030		
EQ - GRINDWELL NORTON LTD.	Industrial Products	1474580	19952.54	0.98		INE536A01023		
EQ - IPCA LABORATORIES LTD.	Pharmaceuticals & Bi	1240000	19854.88	0.97		INE571A01038		
EQ - AU SMALL FINANCE BANK LTD	Banks	2274000	19163	0.94		INE949L01017		
EQ - BERGER PAINTS INDIA LTD.	Consumer Durables	4596445	18845.42	0.92		INE463A01038		
EQ - PAGE INDUSTRIES	Textiles & Apparels	56550	17968.76	0.88		INE761H01022		
EQ - CG POWER & IND SOLUTIONS LTD	Electrical Equipment	2715000	17784.61	0.87		INE067A01029		
EQ - MOTHERSON SUMI WIRING INDIA LT	Auto Components	48187806	17781.3	0.87		INE0FS801015		
EQ - SHREE CEMENT LTD.	Cement & Cement Pr	72750	16747.05	0.82		INE070A01015		
EQ - POLY MEDICURE LTD	Healthcare Equipmer	1400000	16675.4	0.82		INE205C01021		
EQ - 3M INDIA LTD.	Diversified	53150	16008.78	0.78		INE470A01017		
EQ - SCHAEFFLER INDIA LTD	Auto Components	402681	15482.28	0.76		INE513A01022		
EQ - ERIS LIFESCIENCES LTD	Pharmaceuticals & Bi	1173300	15220.05	0.74		INE406M01024		
EQ - INDIAMART INTERMESH LTD	Retailing	760336	15101.79	0.74		INE933S01016		
EQ - JUBILANT FOODWORKS LTD.	Leisure Services	3212600	13945.9	0.68		INE797F01020		
EQ - AAVAS FINANCIERS LTD.	Finance	1267741	13666.25	0.67		INE216P01012		
EQ - GLAND PHARMA LTD.	Pharmaceuticals & Bi	788274	13369.92	0.65		INE068V01023		
EQ - METRO BRANDS LTD	Consumer Durables	1280000	11470.08	0.56		INE317I01021		
EQ - CLEAN SCIENCE & TECHNOLOGY LTD	Chemicals & Petroch	1640000	10764.96	0.53		INE227W01023		
EQ - SYNGENE INTERNATIONAL LTD.	Healthcare Services	2320000	9045.68	0.44		INE398R01022		
EQ - INFOSYS LTD.	IT - Software	567500	7097.16	0.35		INE009A01021		
EQ - ROSSARI BIOTECH LTD	Chemicals & Petroch	1700000	6436.2	0.31		INE02A801020		
EQ - SHEELA FOAM LTD.	Consumer Durables	1345431	6256.93	0.31		INE916U01025		
EQ - COHANCE LIFESCIENCES LIMITED	Pharmaceuticals & Bi	2030000	6119.44	0.3		INE03QK01018		
EQ - UNITED FOODBRANDS LTD	Leisure Services	1959838	3827.56	0.19		INE382M01027		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			1975699.3					
(b) Unlisted								
EQ - MUKERIAN PAPERS LTD.	Not Applicable	445050	0	*	**	INE348C01011		
EQ - MTZ POLFILMS LTD.	Not Applicable	6325000	0	*	**	INE864A01011		
EQ - NIHON NIRMAN LTD.	Not Applicable	161752	0	*	**			
EQ - SPARTEK CERAMICS INDIA LTD.	Not Applicable	6154	0	*	**	INE645A01014		
TOTAL: EQUITY AND EQUITY RELATED			1975699.3					
MONEY MARKET INSTRUMENTS								
MF UNITS UTI LIQUID FUND	-	553883.41	25018.65	1.22	**	INF789F01XQ6		
MF UNITS UTI LOW DURATION FUND	-	159463.776	6007.63	0.29	**	INF789F01XI3		
6.75% GOVT BONDS MAT - 23/12/2029	SOV	500000000	5020.82	0.25		IN0020240183		6.62
TOTAL:			36047.1					
TOTAL: MONEY MARKET INSTRUMENTS			36047.1					





UTI MUTUAL FUND
UTI - Flexi Cap Fund.

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII	Yield
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	592	0.03	**			0
TOTAL:			592					
TOTAL: SHORT TERM DEPOSITS -			592					
Others								
NET CURRENT ASSETS			31452.29	1.54				
TOTAL :			31452.29					
TOTAL : Others			31452.29					
TOTAL : UTI - Flexi Cap Fund.			2043790.7					

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 2453151.86 NAV at end:2043790.72 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):9.48





UTI MUTUAL FUND
UTI - Flexi Cap Fund.

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value In Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
Scheme Riskometer							



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S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Large & Mid Cap Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - HDFC BANK LIMITED	Banks	3049721	22310.23	4.26	INE040A01034		
EQ - ICICI BANK LTD	Banks	1427555	17214.89	3.29	INE090A01021		
EQ - INFOSYS LTD.	IT - Software	1353225	16923.43	3.23	INE009A01021		
EQ - POWER GRID CORPORATION OF INDI	Power	5264807	15589.09	2.98	INE752E01010		
EQ - VEDANTA LTD	Diversified Metals	2164603	14173.82	2.71	INE205A01025		
EQ - AUROBINDO PHARMA LTD.	Pharmaceuticals & Bi	1076436	14041.03	2.68	INE406A01037		
EQ - LARSEN & TOUBRO LTD.	Construction	393456	13787.09	2.63	INE018A01030		
EQ - RELIANCE INDUSTRIES LTD.	Petroleum Products	981380	13188.77	2.52	INE002A01018		
EQ - ITC LTD.	Diversified FMCG	4489906	12917.46	2.47	INE154A01025		
EQ - WIPRO LIMITED	IT - Software	6658877	12494.72	2.39	INE075A01022		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	684222	12195.57	2.33	INE397D01024		
EQ - INDUS TOWERS LIMITED	Telecom - Services	2599620	10870.31	2.08	INE121J01017		
EQ - HCL TECHNOLOGIES LTD.	IT - Software	774202	10386.69	1.98	INE860A01027		
EQ - FEDERAL BANK LTD.	Banks	3738275	9697.09	1.85	INE171A01029		
EQ - HERO MOTOCORP LTD.	Automobiles	190423	9641.12	1.84	INE158A01026		
EQ - ADITYA BIRLA CAPITAL LTD	Finance	3060761	8945.07	1.71	INE674K01013		
EQ - INFO-EDGE (INDIA) LTD.	Retailing	900888	8717.89	1.67	INE663F01032		
EQ - TUBE INVESTMENTS OF INDIA LTD	Auto Components	333621	8398.24	1.6	INE974X01010		
EQ - GLENMARK PHARMACEUTICALS LTD.	Pharmaceuticals & Bi	388088	8272.87	1.58	INE935A01035		
EQ - PHOENIX MILLS LTD	Realty	546860	8237.35	1.57	INE211B01039		
EQ - STATE BANK OF INDIA	Banks	830982	8138.64	1.55	INE062A01020		
EQ - GRASIM INDUSTRIES LTD.	Cement & Cement Pr	310704	7946.88	1.52	INE047A01021		
EQ - SUNDARAM FINANCE LTD.	Finance	178394	7805.63	1.49	INE660A01013		
EQ - MAX FINANCIAL SERVICES LTD.	Insurance	492978	7348.82	1.4	INE180A01020		
EQ - MAHINDRA & MAHINDRA LTD.	Automobiles	244437	7222.38	1.38	INE101A01026		
EQ - SHRIRAM FINANCE LTD	Finance	819590	7147.64	1.37	INE721A01047		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	57153	7033.25	1.34	INE585B01010		
EQ - OBEROI REALTY LIMITED	Realty	495122	7025.78	1.34	INE093I01010		
EQ - OIL INDIA LTD.	Oil	1451244	6899.94	1.32	INE274J01014		
EQ - LIC OF INDIA	Insurance	941934	6835.14	1.31	INE0J1Y01017		
EQ - AJANTA PHARMA LTD.	Pharmaceuticals & Bi	243250	6823.41	1.3	INE031B01049		
EQ - REC LTD	Finance	2151000	6562.7	1.25	INE020B01018		
EQ - COAL INDIA LTD.	Consumable Fuels	1449167	6527.77	1.25	INE522F01014		
EQ - INTERGLOBE AVIATION LTD	Transport Services	158928	6267.33	1.2	INE646L01027		
EQ - ORACLE FINANCIAL SERVICES SOFT	IT - Software	90688	6104.21	1.17	INE881D01027		
EQ - EMAMI LTD.	Personal Products	1549804	6096.93	1.16	INE548C01032		
EQ - BANK OF MAHARASHTRA	Banks	9809589	6016.22	1.15	INE457A01014		
EQ - MPHASIS LTD	IT - Software	289161	5936.48	1.13	INE356A01018		
EQ - BIOCON LTD.	Pharmaceuticals & Bi	1639910	5918.44	1.13	INE376G01013		
EQ - JUBILANT FOODWORKS LTD.	Leisure Services	1338402	5810	1.11	INE797F01020		
EQ - CROMPTON GREAVES CONSUMER ELE	Consumer Durables	2382490	5327.25	1.02	INE299U01018		
EQ - GREAT EASTERN SHIPPING CO. LTD	Transport Services	375877	5317.53	1.02	INE017A01032		
EQ - NIIT LEARNING SYSTEMS LTD	Other Consumer Serv	2006889	5262.06	1.01	INE342G01023		
EQ - ICICI PRUDENTIAL LIFE INSURA L	Insurance	1003968	5115.72	0.98	INE726G01019		
EQ - MOTILAL OSWAL FINANCIAL SERVIC	Capital Markets	806598	5103.75	0.98	INE338I01027		
EQ - G R INFRAPROJECTS LTD	Construction	640788	5100.35	0.97	INE201P01022		
EQ - GHCL LTD.	Chemicals & Petroch	1196198	5059.92	0.97	INE539A01019		
EQ - COLGATE PALMOLIVE INDIA LTD.	Personal Products	281728	5039.27	0.96	INE259A01022		
EQ - NIPPON LIFE INDIA ASSET MANAGE	Capital Markets	616211	4939.86	0.94	INE298J01013		
EQ - JK PAPER LTD.	Paper, Forest & Jute P	1584841	4855.95	0.93	INE789E01012		
EQ - DCM SHRIRAM LTD.	Diversified	433254	4837.28	0.92	INE499A01024		
EQ - CAPLIN POINT LABORATORIES LTD	Pharmaceuticals & Bi	321369	4835.96	0.92	INE475E01026		
EQ - TATA POWER COMPANY LTD.	Power	1250000	4734.38	0.9	INE245A01021		
EQ - UPL LTD.	Fertilizers & Agrocher	815376	4630.93	0.88	INE628A01036		
EQ - GENERAL INSURANCE CORPORATION	Insurance	1187886	4311.43	0.82	INE481Y01014		
EQ - INDUSIND BANK	Banks	545853	4107.27	0.78	INE095A01012		
EQ - HINDUSTAN PETROLEUM CORPN. LTD	Petroleum Products	1083764	3634.94	0.69	INE094A01015		
EQ - MARKSANS PHARMA LTD.	Pharmaceuticals & Bi	2215946	3476.6	0.66	INE750C01026		
EQ - VRL LOGISTICS LTD	Transport Services	1479191	3459.83	0.66	INE366I01010		
EQ - MULTI COMMODITY EXCHANGE OF IN	Capital Markets	143000	3416.84	0.65	INE745G01043		
EQ - MAHINDRA HOLIDAYS & RESORTS IN	Leisure Services	1275404	2884.96	0.55	INE998I01010		
EQ - TIPS MUSIC LIMITED	Entertainment	574769	2837.63	0.54	INE716B01029		
EQ - PETRONET LNG LTD.	Gas	1019801	2533.7	0.48	INE347G01014		
EQ - TATA MOTORS LTD	Agricultural, Commer	622000	2455.66	0.47	INE1TAE01010		
EQ - RAYMOND LIFESTYLE LTD	Textiles & Apparels	322460	2436.67	0.47	INE02ID01020		
EQ - SHIVALIK BIMETAL CONTROLS LTD	Industrial Products	616057	2389.38	0.46	INE386D01027		
EQ - INDIAMART INTERMESH LTD	Retailing	86831	1724.64	0.33	INE933S01016		
EQ - ROSSARI BIOTECH LTD	Chemicals & Petroch	384468	1455.6	0.28	INE02A801020		

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Large & Mid Cap Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
EQ - SUZLON ENERGY LTD.	Electrical Equipment	3400000	1345.04	0.26		INE040H01021		
EQ - INDIAN BANK	Banks	150961	1276.68	0.24		INE562A01011		
EQ - INDO COUNT INDUSTRIES LTD.	Textiles & Apparels	307952	768.49	0.15		INE483B01026		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			498145.89					
(b) Unlisted								
EQ - B.S. REFRIGERATORS LIMITED.	Not Applicable	387231	0	*	**	INE313A01019		
TOTAL: EQUITY AND EQUITY RELATED			498145.89					
MONEY MARKET INSTRUMENTS								
MF UNITS UTI LIQUID FUND	-	201613.561	9106.79	1.74	**	INF789F01XQ6		
MF UNITS UTI LOW DURATION FUND	-	53154.6	2002.54	0.38	**	INF789F01XI3		
TOTAL:			11109.33					
TOTAL: MONEY MARKET INSTRUMENTS			11109.33					
SHORT TERM DEPOSITS -								
AXIS BANK LTD. STD - MARGIN		0	700	0.13	**			0
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	110	0.02	**			0
TOTAL:			810					
TOTAL: SHORT TERM DEPOSITS -			810					
Others								
REITs/INVITs								
REIT- EMBASSY OFFICE PARKS	-	1460788	6139.55	1.17		INE041025011		
NET CURRENT ASSETS			7192.15	1.37				
TOTAL :			13331.7					
TOTAL : Others			13331.7					
TOTAL : UTI Large & Mid Cap Fund			523396.92					

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 410083.44 NAV at end:523396.92 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

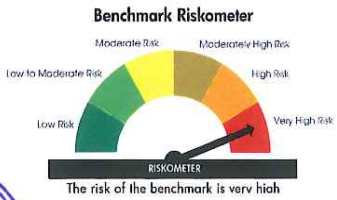
(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):35.92

Scheme Riskometer



Nifty LargeMidcap 250 TRI



S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Children's Hybrid Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - HDFC BANK LIMITED	Banks	1755188	12840.08	3.07	INE040A01034		
EQ - ICICI BANK LTD	Banks	888345	10712.55	2.56	INE090A01021		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	417129	7434.91	1.78	INE397D01024		
EQ - RELIANCE INDUSTRIES LTD.	Petroleum Products	546711	7347.25	1.76	INE002A01018		
EQ - INFOSYS LTD.	IT - Software	541894	6776.93	1.62	INE009A01021		
EQ - AXIS BANK LTD.	Banks	560753	6512.02	1.56	INE238A01034		
EQ - BAJAJ FINANCE LTD.	Finance	698015	5594.94	1.34	INE296A01032		
EQ - TATA STEEL LTD.	Ferrous Metals	2709150	5197.78	1.24	INE081A01020		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	36967	4549.16	1.09	INE585B01010		
EQ - TECH MAHINDRA LTD.	IT - Software	246412	3410.34	0.81	INE669C01036		
EQ - AJANTA PHARMA LTD.	Pharmaceuticals & Bi	117964	3309.01	0.79	INE031B01049		
EQ - ASTER DM HEALTHCARE LTD	Healthcare Services	453929	3041.32	0.73	INE914M01019		
EQ - KOTAK MAHINDRA BANK LTD.	Banks	838192	2962.17	0.71	INE237A01036		
EQ - STATE BANK OF INDIA	Banks	295000	2889.23	0.69	INE062A01020		
EQ - AVENUE SUPERMARTS LTD.	Retailing	70492	2789.23	0.67	INE192R01011		
EQ - SHREE CEMENT LTD.	Cement & Cement Pr	12061	2776.44	0.66	INE070A01015		
EQ - PHOENIX MILLS LTD	Realty	183205	2759.62	0.66	INE211B01039		
EQ - ICICI LOMBARD GENERAL INSURANC	Insurance	153219	2620.96	0.63	INE765G01017		
EQ - JUBILANT FOODWORKS LTD.	Leisure Services	596411	2589.02	0.62	INE797F01020		
EQ - NESTLE INDIA LTD.	Food Products	216598	2544.59	0.61	INE239A01024		
EQ - POLYCAB INDIA LTD	Industrial Products	35663	2440.6	0.58	INE455K01017		
EQ - LTIMindtree Limited	IT - Software	56300	2259.77	0.54	INE214T01019		
EQ - LARSEN & TOUBRO LTD.	Construction	63754	2234	0.53	INE018A01030		
EQ - NTPC LTD.	Power	546573	2025.87	0.48	INE733E01010		
EQ - CROMPTON GREAVES CONSUMER ELE	Consumer Durables	824608	1843.82	0.44	INE299U01018		
EQ - GODREJ CONSUMER PRODUCTS LTD	Personal Products	186523	1836.88	0.44	INE102D01028		
EQ - TATA CONSUMER PRODUCTS LTD	Agricultural Food & ot	171552	1740.91	0.42	INE192A01025		
EQ - HDFC LIFE INSURANCE COMPANY LI	Insurance	293164	1731.43	0.41	INE795G01014		
EQ - ASTRAL LTD.	Industrial Products	107339	1716.35	0.41	INE006I01046		
EQ - ENDURANCE TECHNOLOGIES LTD	Auto Components	74841	1656.9	0.4	INE913H01037		
EQ - HERO MOTOCORP LTD.	Automobiles	32623	1651.7	0.39	INE158A01026		
EQ - HAVELLS INDIA LTD.	Consumer Durables	137465	1636.66	0.39	INE176B01034		
EQ - EICHER MOTORS LTD	Automobiles	23850	1570.76	0.38	INE066A01021		
EQ - KAJARIA CERAMICS LTD.	Consumer Durables	167503	1541.2	0.37	INE217B01036		
EQ - POWER GRID CORPORATION OF INDI	Power	515446	1526.24	0.36	INE752E01010		
EQ - SAMVARDHANA MOTHERSON INTL LTD	Auto Components	1414429	1486.28	0.36	INE775A01035		
EQ - CHOLAMANDALAM INVESTMENT & FIN	Finance	106338	1440.56	0.34	INE121A01024		
EQ - ASIAN PAINTS (INDIA) LTD.	Consumer Durables	64354	1393.39	0.33	INE021A01026		
EQ - ETERNAL LIMITED	Retailing	605296	1386.01	0.33	INE758T01015		
EQ - METRO BRANDS LTD	Consumer Durables	153473	1375.27	0.33	INE317I01021		
EQ - TATA CONSULTANCY SERVICES LTD.	IT - Software	57697	1361.01	0.33	INE467B01029		
EQ - OBEROI REALTY LIMITED	Realty	89823	1274.59	0.3	INE093I01010		
EQ - DR LAL PATHLABS LTD.	Healthcare Services	95304	1250.48	0.3	INE600L01024		
EQ - BHARAT ELECTRONICS LTD.	Aerospace & Defense	308524	1236.1	0.3	INE263A01024		
EQ - SWIGGY LTD	Retailing	474036	1232.73	0.29	INE00H001014		
EQ - P I INDUSTRIES LTD	Fertilizers & Agrocher	42808	1163.86	0.28	INE603J01030		
EQ - COFORGE LTD	IT - Software	102009	1137.09	0.27	INE591G01025		
EQ - TITAN COMPANY LTD.	Consumer Durables	28500	1126.15	0.27	INE280A01028		
EQ - SYNGENE INTERNATIONAL LTD.	Healthcare Services	288050	1123.11	0.27	INE398R01022		
EQ - PB FINTECH LTD	Financial Technology	72817	1039.68	0.25	INE417T01026		
EQ- GLOBAL HEALTH LTD.	Healthcare Services	105054	1009.67	0.24	INE474Q01031		

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Children's Hybrid Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII	Yield
EQ - CENTRAL MINE PLANNING & DESIGN IN	Commercial Services	620768	956.36	0.23		INE05HV01027		
EQ - GUJARAT GAS LTD	Gas	248848	764.59	0.18		INE844O01030		
EQ - BLUE STAR LIMITED	Consumer Durables	45000	724.82	0.17		INE472A01039		
EQ - BHARAT PETROLEUM CORPN LTD.	Petroleum Products	248832	699.22	0.17		INE029A01011		
EQ - COAL INDIA LTD.	Consumable Fuels	150000	675.68	0.16		INE522F01014		
EQ - TATA CAPITAL LTD	Finance	215694	657.87	0.16		INE976I01016		
EQ - TIPS MUSIC LIMITED	Entertainment	112734	556.57	0.13		INE716B01029		
EQ - MARICO LTD	Agricultural Food & ot	71370	525.25	0.13		INE196A01026		
EQ - OIL & NATURAL GAS CORPORATION	Oil	150000	426.98	0.1		INE213A01029		
EQ - BHARAT COKING COAL LIMITED	Consumable Fuels	1404604	420.68	0.1		INE05XR01022		
EQ - UNITED FOODBRANDS LTD	Leisure Services	188137	367.43	0.09		INE382M01027		
EQ - TUBE INVESTMENTS OF INDIA LTD	Auto Components	13661	343.89	0.08		INE974X01010		
EQ - TRENT LIMITED	Retailing	9603	316.5	0.08		INE849A01020		
EQ - TATA MOTORS LTD	Agricultural, Commer	1565	6.18 *			INE1TAE01010		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			153548.64					
(b) Unlisted								
EQ - WILLARD STORAGE BATTERY LTD.	Not Applicable	100000	0 *		**			
EQ - HANUMAN TEA COMPANY LIMITED	Not Applicable	169140	0 *		**	INE363C01010		
TOTAL: EQUITY AND EQUITY RELATED			153548.64					
DEBT INSTRUMENTS								
(a) Listed/awaiting listing on Stock Exchanges								
NCD HDFC BANK LTD.	CRISIL-AAA	10000	10105.76	2.41	**	INE040A08914		7.76
NCD BAJAJ FINANCE LTD.	CRISIL-AAA	7500	7363.55	1.76	**	INE296A07TL0		7.88
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	5000	4987.02	1.19	**	INE134E08MR5		7.64
NCD REC LTD	CRISIL-AAA	500	4959.2	1.18	**	INE020B08DT7		7.5
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	5000	4869.39	1.16	**	INE134E08NJ0		7.66
NCD INDIAN RAILWAY FINANCE CORPORAT	CRISIL-AAA	5000	4835.98	1.16	**	INE053F08486		7.68
NCD NATIONAL BANK FOR AGRICULTURE AI	CRISIL-AAA	2500	2508.13	0.6		INE261F08EG3		7.55
NCD INDIAN RAILWAY FINANCE CORPORAT	CRISIL-AAA	2500	2503.95	0.6	**	INE053F08247		7.62
NCD INDIAN RAILWAY FINANCE CORPORAT	CRISIL-AAA	2500	2503.63	0.6	**	INE053F08353		7.51
NCD ADITYA BIRLA CAPITAL LTD	CRISIL-AAA	2500	2500.94	0.6	**	INE860H07JC8		7.89
NCD NTPC LTD.	CRISIL-AAA	250	2499.02	0.6	**	INE733E07KL3		7.32
NCD LIC HOUSING FINANCE LTD.	CRISIL-AAA	250	2498.99	0.6	**	INE115A07QK0		7.88
NCD INDIAN RAILWAY FINANCE CORPORAT	CRISIL-AAA	2500	2496.05	0.6	**	INE053F08387		7.51
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	2500	2491.99	0.6		INE556F08KW0		7.54
NCD POONAWALLA FINCORP LTD.	CRISIL-AAA	2500	2477.24	0.59	**	INE511C07920		8.04
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	2500	2468.12	0.59	**	INE556F08LB2		7.54
NCD AXIS FINANCE LTD	CRISIL-AAA	2500	2468.05	0.59	**	INE891K07AG7		7.95
NCD BAJAJ FINANCE LTD.	CRISIL-AAA	2500	2462.18	0.59	**	INE296A07TM8		7.84
NCD TORRENT PHARMACEUTICALS LTD.	ICRA-AA+	2000	1971.57	0.47	**	INE685A07165		8.14
NCD PIRAMAL FINANCE LIMITED	ICRA-AA+	236900	1738.58	0.42	**	INE516Y07444		8.96
NCD GODREJ SEEDS AND GENETICS LIMITEI	CRISIL-AA	1250	1233.63	0.29	**	INE316Z08055		8.52
NCD GODREJ SEEDS AND GENETICS LIMITEI	CRISIL-AA	1250	1231.53	0.29	**	INE316Z08063		8.57
NCD TORRENT PHARMACEUTICALS LTD.	ICRA-AA+	1200	1188.39	0.28	**	INE685A07157		7.98
NCD YES BANK LTD. BASEL3AT1	ICRA-D	950	0 *	$	**	INE528G08352		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			74362.89					
TOTAL: DEBT INSTRUMENTS			74362.89					
SECURITISED DEBT								
(a) Listed/awaiting listing on Stock Exchanges								
07.73% XIRR PTC- SHIVSHAKTI SECURITISA	CRISIL-AAA(SO)	33	3243.05	0.77	**	INE2I7G15010		7.81
08.12% PTC - INDIA UNIVERSAL TRUST AL1 -	IND-AAA(SO)	25	1956.77	0.47	**	INE16J715027		8.26
08.02% PTC - INDIA UNIVERSAL TRUST AL1-S	IND-AAA(SO)	25	257.3	0.06	**	INE16J715019		8.22
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			5457.12					
TOTAL: SECURITISED DEBT			5457.12					





UTI MUTUAL FUND
UTI Children's Hybrid Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII	Yield
MONEY MARKET INSTRUMENTS								
6.68% GSEC MAT- 07/07/2040	SOV	2500000000	23340.28	5.58		IN0020250042		7.44
07.32% GSEC MAT -13/11/2030	SOV	1650000000	16768.21	4.01		IN0020230135		6.9
7.24% GSEC MAT- 18/08/2055	SOV	1250000000	11767.68	2.81		IN0020250075		7.75
07.18% GSEC MAT -24/07/2037	SOV	1150000000	11476.53	2.74		IN0020230077		7.21
07.32% RAJASTHAN SGS Mat - 24/09/2035	SOV	820000000	8006.62	1.91		IN2920250205		7.68
6.33% GSEC MAT - 05/05/2035	SOV	800000000	7684.73	1.84		IN0020250026		6.92
7.88% ANDHRA PRADESH SGS 25/03/2046	SOV	750000000	7453.61	1.78		IN1020250610		7.94
6.28% GSEC MAT- 14/07/2032	SOV	750000000	7250.54	1.73		IN0020250059		6.94
7.88% WESTBENGAL SGS 25/03/2044	SOV	500000000	4971.88	1.19		IN3420250455		7.94
7.66% KERALA SGS Mat - 18/02/2039	SOV	500000000	4942.58	1.18		IN2020250253		7.8
7.68% MADHYA PRADESH SGS Mat - 04/02/2	SOV	500000000	4898.76	1.17		IN2120250351		7.9
7.73% WEST BENGAL SGS Mat - 04/02/2043	SOV	500000000	4895.35	1.17		IN3420250331		7.96
7.74% WEST BENGAL SGS Mat - 18/02/2044	SOV	500000000	4893.27	1.17		IN3420250372		7.97
07.73% HARYANA SGS Mat - 18/02/2045	SOV	500000000	4880.97	1.17		IN1620250358		7.98
06.48% GSEC Mat- 06/10/2035	SOV	500000000	4814.94	1.15		IN0020250091		7.02
CD - NABARD - 28/01/2027	ICRA-A1+	500000000	4717.04	1.13	**	INE261F16AH2		7.25
6.82% ANDHRA SGS MAT -04/06/2036	SOV	500000000	4659.8	1.11		IN1020250123		7.8
7.12% MAHARASHTRA SGS MAT -16/07/204	SOV	500000000	4616.49	1.1		IN2220250186		7.87
7.10% GSEC - MAT - 08/04/2034	SOV	433500000	4354.8	1.04		IN0020240019		7.02
7.48% UTTAR PRADESH SDL 20/03/2036	SOV	270000000	2658.97	0.64		IN3320230318		7.7
7.65% MADHYAPRADESH SGS Mat - 11/03/2	SOV	250000000	2454.79	0.59		IN2120250484		7.87
07.23% RAJASTHAN SGS Mat - 23/10/2035	SOV	250000000	2425.53	0.58		IN2920250247		7.68
6.96% AP SDL MAT - 06/08/2034	SOV	250000000	2389.15	0.57		IN1020250271		7.69
7.08% A P SGL MAT - 26/03/2037	SOV	250000000	2360.36	0.56		IN1020240801		7.85
CD - INDIAN BANK - 22/01/2027	CRISIL-A1+	250000000	2360.27	0.56	**	INE562A16QG2		7.3
CD - CANARA BANK - 28/01/2027	CRISIL-A1+	250000000	2359.44	0.56		INE476A16G28		7.2
CD - SMALL INDST. DEV. BANK OF INDIA - 28	CARE-A1+	250000000	2358.52	0.56	**	INE556F16BW2		7.25
CD - SMALL INDST. DEV. BANK OF INDIA - 29	CARE-A1+	250000000	2358.08	0.56	**	INE556F16BX0		7.25
6.99% WB SDL MAT - 29/09/2036	SOV	210000000	1988.53	0.48		IN3420210145		7.74
7.79% WESTBENGAL SGS Mat - 18/03/2045	SOV	196930000	1936.81	0.46		IN3420250430		7.96
7.62% UTTARPRADESH SGS Mat - 04/03/204	SOV	176500000	1729.43	0.41		IN3320250233		7.85
07.72% WESTBENGAL SGS Mat - 25/02/2041	SOV	137150000	1349.31	0.32		IN3420250398		7.91
MF UNITS UTI LIQUID FUND	-	11077.6683	500.37	0.12	**	INF789F01XQ6		
MF UNITS Nifty 10 yr Benchmark G-Sec ETF	-	1765000	453.61	0.11		INF789F1AZF3		
MF UNITS Nifty 5 yr Benchmark G-Sec ETF	-	705000	447.96	0.11		INF789F1AZE6		
7.34% ANDHRA SGS MAT - 26/06/2035	SOV	23890000	232.2	0.06		IN1020240330		7.77
07.26% TAMIL NADU SGS Mat - 24/09/2035	SOV	15000000	146.4	0.03		IN3120250300		7.62
7.19% MAHARASHTRA SDL-27/02/2040	SOV	7090000	67.33	0.02		IN2220240476		7.79
TOTAL:			176971.14					
TOTAL: MONEY MARKET INSTRUMENTS			176971.14					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	80	0.02	**			0
TOTAL:			80					
TOTAL: SHORT TERM DEPOSITS -			80					
Others								
REITs/INVITs								
INVIT - ROADSTAR INFRA INVESTMENT TRUS -		400000	248	0.06		INE0JEI23010		
NET CURRENT ASSETS			7970.21	1.9				
TOTAL :			8218.21					
TOTAL : Others			8218.21					
TOTAL : UTI Children's Hybrid Fund			418638					

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :

NAME OF THE SECURITY	ISIN NO	VALUE AS PE	%AGE TO NA	Total Amt Due#
11.5%URNCD IL&FS TRANNET-20.11.19	INE975G08074	0	0	1858.39

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 445719.42 NAV at end:418638 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Children's Hybrid Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield

Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):9.845

Scheme Riskometer



CRISIL Short Term Debt Hybrid 60+40 Index



S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Retirement Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - HDFC BANK LIMITED	Banks	1585964	11602.12	2.59	INE040A01034		
EQ - ICICI BANK LTD	Banks	890089	10733.58	2.4	INE090A01021		
EQ - INFOSYS LTD.	IT - Software	676173	8456.22	1.89	INE009A01021		
EQ - RELIANCE INDUSTRIES LTD.	Petroleum Products	495849	6663.71	1.49	INE002A01018		
EQ - LARSEN & TOUBRO LTD.	Construction	172774	6054.17	1.35	INE018A01030		
EQ - ITC LTD.	Diversified FMCG	1916793	5514.61	1.23	INE154A01025		
EQ - POWER GRID CORPORATION OF INDI	Power	1809388	5357.6	1.2	INE752E01010		
EQ - VEDANTA LTD	Diversified Metals	809285	5299.2	1.18	INE205A01025		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	241433	4303.3	0.96	INE397D01024		
EQ - WIPRO LIMITED	IT - Software	2283702	4285.14	0.96	INE075A01022		
EQ - HCL TECHNOLOGIES LTD.	IT - Software	296460	3977.31	0.89	INE860A01027		
EQ - INDUS TOWERS LIMITED	Telecom - Services	916656	3833	0.86	INE121J01017		
EQ - STATE BANK OF INDIA	Banks	380735	3728.92	0.83	INE062A01020		
EQ - MAHINDRA & MAHINDRA LTD.	Automobiles	116611	3445.51	0.77	INE101A01026		
EQ - SHRIRAM FINANCE LTD	Finance	382478	3335.59	0.75	INE721A01047		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	24315	2992.2	0.67	INE585B01010		
EQ - LIC OF INDIA	Insurance	390620	2834.53	0.63	INE0J1Y01017		
EQ - AUROBINDO PHARMA LTD.	Pharmaceuticals & Bi	198627	2590.89	0.58	INE406A01037		
EQ - COAL INDIA LTD.	Consumable Fuels	530275	2388.62	0.53	INE522F01014		
EQ - EMAMI LTD.	Personal Products	573116	2254.64	0.5	INE548C01032		
EQ - AJANTA PHARMA LTD.	Pharmaceuticals & Bi	80028	2244.87	0.5	INE031B01049		
EQ - GRASIM INDUSTRIES LTD.	Cement & Cement Pr	84400	2158.7	0.48	INE047A01021		
EQ - NIIT LEARNING SYSTEMS LTD	Other Consumer Serv	811558	2127.91	0.48	INE342G01023		
EQ - HERO MOTOCORP LTD.	Automobiles	41667	2109.6	0.47	INE158A01026		
EQ - INFO-EDGE (INDIA) LTD.	Retailing	210842	2040.32	0.46	INE663F01032		
EQ - GLENMARK PHARMACEUTICALS LTD.	Pharmaceuticals & Bi	94779	2020.4	0.45	INE935A01035		
EQ - DCM SHRIRAM LTD.	Diversified	174735	1950.92	0.44	INE499A01024		
EQ - INTERGLOBE AVIATION LTD	Transport Services	48849	1926.36	0.43	INE646L01027		
EQ - CAPLIN POINT LABORATORIES LTD	Pharmaceuticals & Bi	122550	1844.13	0.41	INE475E01026		
EQ - FEDERAL BANK LTD.	Banks	693331	1798.5	0.4	INE171A01029		
EQ - OIL INDIA LTD.	Oil	376834	1791.66	0.4	INE274J01014		
EQ - GHCL LTD.	Chemicals & Petroch	421416	1782.59	0.4	INE539A01019		
EQ - CROMPTON GREAVES CONSUMER ELE	Consumer Durables	778351	1740.39	0.39	INE299U01018		
EQ - SUNDARAM FINANCE LTD.	Finance	37968	1661.29	0.37	INE660A01013		
EQ - INDUSIND BANK	Banks	219862	1654.35	0.37	INE095A01012		
EQ - JK PAPER LTD.	Paper, Forest & Jute P	519089	1590.49	0.36	INE789E01012		
EQ - TATA POWER COMPANY LTD.	Power	407221	1542.35	0.34	INE245A01021		
EQ - PHOENIX MILLS LTD	Realty	97594	1470.06	0.33	INE211B01039		
EQ - VRL LOGISTICS LTD	Transport Services	616860	1442.84	0.32	INE366I01010		
EQ - ADITYA BIRLA CAPITAL LTD	Finance	492928	1440.58	0.32	INE674K01013		
EQ - G R INFRAPROJECTS LTD	Construction	178614	1421.68	0.32	INE201P01022		
EQ - MAX FINANCIAL SERVICES LTD.	Insurance	89069	1327.75	0.3	INE180A01020		
EQ - CENTRAL MINE PLANNING & DESIGN IN	Commercial Services	846509	1304.13	0.29	INE05HV01027		
EQ - MOTILAL OSWAL FINANCIAL SERVIC	Capital Markets	206016	1303.57	0.29	INE338I01027		
EQ - GREAT EASTERN SHIPPING CO. LTD	Transport Services	91341	1292.2	0.29	INE017A01032		
EQ - MAHINDRA HOLIDAYS & RESORTS IN	Leisure Services	571165	1291.98	0.29	INE998I01010		
EQ - MARKSANS PHARMA LTD.	Pharmaceuticals & Bi	805176	1263.24	0.28	INE750C01026		
EQ - TIPS MUSIC LIMITED	Entertainment	254652	1257.22	0.28	INE716B01029		
EQ - GENERAL INSURANCE CORPORATION	Insurance	331547	1203.35	0.27	INE481Y01014		
EQ - BHARAT PETROLEUM CORPN LTD.	Petroleum Products	425911	1196.81	0.27	INE029A01011		
EQ - BIOCON LTD.	Pharmaceuticals & Bi	331077	1194.86	0.27	INE376G01013		
EQ - RAYMOND LIFESTYLE LTD	Textiles & Apparels	155807	1177.36	0.26	INE02ID01020		
EQ - SHIVALIK BIMETAL CONTROLS LTD	Industrial Products	292011	1132.56	0.25	INE386D01027		
EQ - ICICI PRUDENTIAL LIFE INSURA L	Insurance	222232	1132.38	0.25	INE726G01019		
EQ - COLGATE PALMOLIVE INDIA LTD.	Personal Products	62205	1112.66	0.25	INE259A01022		
EQ - MPHASIS LTD	IT - Software	53739	1103.26	0.25	INE356A01018		
EQ - UPL LTD.	Fertilizers & Agrocher	184851	1049.86	0.23	INE628A01036		
EQ - NIPPON LIFE INDIA ASSET MANAGE	Capital Markets	126663	1015.39	0.23	INE298J01013		
EQ - TATA MOTORS LTD	Agricultural, Commer	254777	1005.86	0.22	INE1TAE01010		
EQ - S.P.APPARELS LTD	Textiles & Apparels	120155	837.06	0.19	INE212I01016		
EQ - INDIAMART INTERMESH LTD	Retailing	41576	825.78	0.18	INE933S01016		
EQ - INDO COUNT INDUSTRIES LTD.	Textiles & Apparels	292419	729.73	0.16	INE483B01026		
EQ - ROSSARI BIOTECH LTD	Chemicals & Petroch	142863	540.88	0.12	INE02A801020		
EQ - BHARAT COKING COAL LIMITED	Consumable Fuels	1404604	420.68	0.09	INE05XR01022		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			162129.42				
(b) Unlisted							
EQ - INFORMATION TECHNOLOGIES (I)LT	Not Applicable	47791	0 *		** INE569A01024		
TOTAL: EQUITY AND EQUITY RELATED			162129.42				

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Retirement Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII	Yield
DEBT INSTRUMENTS								
(a) Listed/awaiting listing on Stock Exchanges								
NCD HDFC BANK LTD.	CRISIL-AAA	12500	12632.2	2.82	**	INE040A08914		7.76
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	7500	7480.52	1.67	**	INE134E08MR5		7.64
NCD INDIAN RAILWAY FINANCE CORPORAT	CRISIL-AAA	5000	5007.26	1.12	**	INE053F08353		7.51
NCD ADITYA BIRLA CAPITAL LTD	CRISIL-AAA	5000	5001.87	1.12	**	INE860H07JC8		7.89
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	5000	4983.98	1.11		INE556F08KW0		7.54
NCD EXPORT IMPORT BANK OF INDIA	CRISIL-AAA	5000	4941.72	1.1	**	INE514E08GF5		7.46
NCD BAJAJ FINANCE LTD.	CRISIL-AAA	5000	4909.04	1.1	**	INE296A07TL0		7.88
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	5000	4869.39	1.09	**	INE134E08NJ0		7.66
NCD INDIAN RAILWAY FINANCE CORPORAT	CRISIL-AAA	5000	4835.98	1.08	**	INE053F08486		7.68
NCD NATIONAL BANK FOR AGRICULTURE AI	CRISIL-AAA	2500	2508.13	0.56		INE261F08EG3		7.55
NCD INDIAN RAILWAY FINANCE CORPORAT	CRISIL-AAA	2500	2503.95	0.56	**	INE053F08247		7.62
NCD ADITYA BIRLA HOUSING FINANCE LTD	CRISIL-AAA	2500	2501.79	0.56	**	INE831R07516		7.8
NCD LIC HOUSING FINANCE LTD.	CRISIL-AAA	250	2498.99	0.56	**	INE115A07QK0		7.88
NCD INDIAN RAILWAY FINANCE CORPORAT	CRISIL-AAA	2500	2496.05	0.56	**	INE053F08387		7.51
NCD REC LTD	CRISIL-AAA	250	2479.6	0.55	**	INE020B08DT7		7.5
NCD POONAWALLA FINCORP LTD.	CRISIL-AAA	2500	2477.24	0.55	**	INE511C07920		8.04
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	2500	2468.12	0.55	**	INE556F08LB2		7.54
NCD AXIS FINANCE LTD	CRISIL-AAA	2500	2468.05	0.55	**	INE891K07AG7		7.95
NCD BAJAJ FINANCE LTD.	CRISIL-AAA	2500	2462.18	0.55	**	INE296A07TM8		7.84
NCD TORRENT PHARMACEUTICALS LTD.	ICRA-AA+	2000	1971.39	0.44		INE685A07173		8.16
NCD PIRAMAL FINANCE LIMITED	ICRA-AA+	212500	1559.51	0.35	**	INE516Y07444		8.96
NCD REC LTD	ICRA-AAA	1500	1458.98	0.33		INE020B08FY2		7.55
NCD GODREJ SEEDS AND GENETICS LIMITEI	CRISIL-AA	1250	1233.63	0.28	**	INE316Z08055		8.52
NCD GODREJ SEEDS AND GENETICS LIMITEI	CRISIL-AA	1250	1231.53	0.28	**	INE316Z08063		8.57
NCD TORRENT PHARMACEUTICALS LTD.	ICRA-AA+	1200	1188.39	0.27	**	INE685A07157		7.98
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			88169.49					
TOTAL: DEBT INSTRUMENTS			88169.49					
SECURITISED DEBT								
(a) Listed/awaiting listing on Stock Exchanges								
08.20% PTC- INDIA UNIVERSAL TRUST AL1-S	IND-AAA(SO)	30	2689.22	0.6	**	INE16J715035		8.48
07.73% XIRR PTC- SHIVSHAKTI SECURITISA	CRISIL-AAA(SO)	25	2456.85	0.55	**	INE2I7G15010		7.81
08.02% PTC - INDIA UNIVERSAL TRUST AL1-S	IND-AAA(SO)	30	308.76	0.07	**	INE16J715019		8.22
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			5454.83					
TOTAL: SECURITISED DEBT			5454.83					

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Retirement Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII	Yield
MONEY MARKET INSTRUMENTS								
07.18% GSEC MAT -24/07/2037	SOV	3150000000	31435.71	7.02		IN0020230077		7.21
6.68% GSEC MAT- 07/07/2040	SOV	1700000000	15871.39	3.55		IN0020250042		7.44
07.32% GSEC MAT -13/11/2030	SOV	1400000000	14227.57	3.18		IN0020230135		6.9
7.24% GSEC MAT- 18/08/2055	SOV	1250000000	11767.68	2.63		IN0020250075		7.75
6.28% GSEC MAT- 14/07/2032	SOV	750000000	7250.54	1.62		IN0020250059		6.94
07.32% RAJASTHAN SGS Mat - 24/09/2035	SOV	570000000	5565.58	1.24		IN2920250205		7.68
7.73% WEST BENGAL SGS Mat - 04/02/2043	SOV	525870000	5148.64	1.15		IN3420250331		7.96
7.88% ANDHRA PRADESH SGS 25/03/2046	SOV	500000000	4969.07	1.11		IN1020250610		7.94
7.66% KERALA SGS Mat - 18/02/2039	SOV	500000000	4942.58	1.1		IN2020250253		7.8
7.74% WEST BENGAL SGS Mat - 18/02/2044	SOV	500000000	4893.27	1.09		IN3420250372		7.97
07.73% HARYANA SGS Mat - 18/02/2045	SOV	500000000	4880.97	1.09		IN1620250358		7.98
6.92% G SEC MAT- 18/11/39	SOV	500000000	4857.65	1.09		IN0020240134		7.25
06.48% GSEC Mat- 06/10/2035	SOV	500000000	4814.94	1.08		IN0020250091		7.02
CD - NABARD - 28/01/2027	ICRA-A1+	500000000	4717.04	1.05	**	INE261F16AH2		7.25
7.68% MADHYA PRADESH SGS Mat - 04/02/2	SOV	477280000	4676.16	1.04		IN2120250351		7.9
6.82% ANDHRA SGS MAT -04/06/2036	SOV	500000000	4659.8	1.04		IN1020250123		7.8
7.10% GSEC - MAT - 08/04/2034	SOV	433500000	4354.8	0.97		IN0020240019		7.02
6.99% WB SDL MAT - 29/09/2036	SOV	400000000	3787.68	0.85		IN3420210145		7.74
7.48% UTTAR PRADESH SDL 20/03/2036	SOV	270000000	2658.97	0.59		IN3320230318		7.7
7.88% WESTBENGAL SGS 25/03/2044	SOV	250000000	2485.94	0.56		IN3420250455		7.94
7.65% MADHYAPRADESH SGS Mat - 11/03/2	SOV	250000000	2454.79	0.55		IN2120250484		7.87
07.23% RAJASTHAN SGS Mat - 23/10/2035	SOV	250000000	2425.53	0.54		IN2920250247		7.68
6.96% AP SDL MAT - 06/08/2034	SOV	250000000	2389.15	0.53		IN1020250271		7.69
7.08% A P SGL MAT - 26/03/2037	SOV	250000000	2360.36	0.53		IN1020240801		7.85
CD - CANARA BANK - 28/01/2027	CRISIL-A1+	250000000	2359.44	0.53		INE476A16G28		7.2
CD - SMALL INDST. DEV. BANK OF INDIA - 28	CARE-A1+	250000000	2358.52	0.53	**	INE556F16BW2		7.25
7.12% MAHARASHTRA SGS MAT -16/07/204	SOV	250000000	2308.25	0.52		IN2220250186		7.87
7.79% WESTBENGAL SGS Mat - 18/03/2045	SOV	196930000	1936.81	0.43		IN3420250430		7.96
7.62% UTTARPRADESH SGS Mat - 04/03/204	SOV	176500000	1729.43	0.39		IN3320250233		7.85
6.98% MAHARASHTRA SGS MAT -25/06/203	SOV	150000000	1417.07	0.32		IN2220250095		7.73
07.72% WESTBENGAL SGS Mat - 25/02/2041	SOV	137150000	1349.31	0.3		IN3420250398		7.91
7.32% CHHATTISGARH SDL 05/03/2037	SOV	125000000	1204.91	0.27		IN3520240083		7.82
MF UNITS Nifty 5 yr Benchmark G-Sec ETF	-	810000	514.67	0.11		INF789F1AZE6		
MF UNITS UTI - Nifty 50 ETF ETF	-	200000	493.12	0.11		INF789F1AZC0		
MF UNITS Nifty 10 yr Benchmark G-Sec ETF	-	1765000	453.61	0.1		INF789F1AZF3		
07.08% HARYANA SDL MAT - 26/03/2039	SOV	8660000	81.64	0.02		IN1620240367		7.79
7.19% MAHARASHTRA SDL-27/02/2040	SOV	7090000	67.33	0.02		IN2220240476		7.79
7.46% MAHARASHTRA SDL-21/02/2035	SOV	650000	6.43 *			IN2220230238		7.62
TOTAL:			173876.35					
TOTAL: MONEY MARKET INSTRUMENTS			173876.35					
SHORT TERM DEPOSITS -								
AXIS BANK LTD. STD - MARGIN		0	500	0.11	**			0
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	66	0.01	**			0
TOTAL:			566					
TOTAL: SHORT TERM DEPOSITS -			566					
Others								
REITs/INVITs								
INVIT - IRB INVIT FUND	-	2589879	1561.44	0.35		INE183W23014		
REIT- KNOWLEDGE REALTY TRUST REIT	-	1763109	2002.89	0.45		INE1JAR25012		
REIT- NEXUS SELECT TRUST	-	1272369	1918.61	0.43		INE0NDH25011		
REIT- MINDSPACE BUSINESS PARKS	-	261830	1176.04	0.26		INE0CCU25019		
NET CURRENT ASSETS			10701.63	2.39				
TOTAL :			17360.61					
TOTAL : Others			17360.61					
TOTAL : UTI Retirement Fund			447556.7					





UTI MUTUAL FUND
UTI Retirement Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield

* Percentage to NAV less than 0.01

$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :

NAME OF THE SECURITY	ISIN NO	VALUE AS PE	%AGE TO NA	Total Amt Due#
CP - COX & KINGS - 09/07/19	INE008I14OM7	0	0	2498.02

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 456429.77 NAV at end:447556.7 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):9.5565

Scheme Riskometer



CRISIL Short Term Debt Hybrid 60+40 Index



S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI Aggressive Hybrid Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - HDFC BANK LIMITED	Banks	3987507	29170.61	4.77	INE040A01034		
EQ - ICICI BANK LTD	Banks	2218644	26754.63	4.38	INE090A01021		
EQ - INFOSYS LTD.	IT - Software	1709717	21381.72	3.5	INE009A01021		
EQ - RELIANCE INDUSTRIES LTD.	Petroleum Products	1221903	16421.15	2.69	INE002A01018		
EQ - LARSEN & TOUBRO LTD.	Construction	463809	16252.33	2.66	INE018A01030		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	841856	15005.24	2.45	INE397D01024		
EQ - ITC LTD.	Diversified FMCG	5172730	14881.94	2.43	INE154A01025		
EQ - VEDANTA LTD	Diversified Metals	2106845	13795.62	2.26	INE205A01025		
EQ - POWER GRID CORPORATION OF INDI	Power	4565707	13519.06	2.21	INE752E01010		
EQ - WIPRO LIMITED	IT - Software	6492657	12182.82	1.99	INE075A01022		
EQ - STATE BANK OF INDIA	Banks	1069433	10474.03	1.71	INE062A01020		
EQ - SHRIRAM FINANCE LTD	Finance	1074109	9367.3	1.53	INE721A01047		
EQ - HCL TECHNOLOGIES LTD.	IT - Software	696427	9343.26	1.53	INE860A01027		
EQ - INDUS TOWERS LIMITED	Telecom - Services	2116408	8849.76	1.45	INE121J01017		
EQ - MAHINDRA & MAHINDRA LTD.	Automobiles	299488	8848.97	1.45	INE101A01026		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	60012	7385.08	1.21	INE585B01010		
EQ - AUROBINDO PHARMA LTD.	Pharmaceuticals & Bi	563161	7345.87	1.2	INE406A01037		
EQ - LIC OF INDIA	Insurance	936201	6793.54	1.11	INE0J1Y01017		
EQ - INFO-EDGE (INDIA) LTD.	Retailing	675354	6535.4	1.07	INE663F01032		
EQ - HERO MOTOCORP LTD.	Automobiles	122500	6202.18	1.01	INE158A01026		
EQ - GRASIM INDUSTRIES LTD.	Cement & Cement Pr	230338	5891.36	0.96	INE047A01021		
EQ - INTERGLOBE AVIATION LTD	Transport Services	147035	5798.33	0.95	INE646L01027		
EQ - GLENMARK PHARMACEUTICALS LTD.	Pharmaceuticals & Bi	259399	5529.61	0.9	INE935A01035		
EQ - COAL INDIA LTD.	Consumable Fuels	1203319	5420.35	0.89	INE522F01014		
EQ - EMAMI LTD.	Personal Products	1375326	5410.53	0.88	INE548C01032		
EQ - NIIT LEARNING SYSTEMS LTD	Other Consumer Serv	1875137	4916.61	0.8	INE342G01023		
EQ - JK PAPER LTD.	Paper, Forest & Jute P	1573556	4821.38	0.79	INE789E01012		
EQ - AJANTA PHARMA LTD.	Pharmaceuticals & Bi	169642	4758.63	0.78	INE031B01049		
EQ - BHARAT PETROLEUM CORPN LTD.	Petroleum Products	1646172	4625.74	0.76	INE029A01011		
EQ - GREAT EASTERN SHIPPING CO. LTD	Transport Services	325416	4603.66	0.75	INE017A01032		
EQ - FEDERAL BANK LTD.	Banks	1771239	4594.59	0.75	INE171A01029		
EQ - ADITYA BIRLA CAPITAL LTD	Finance	1560372	4560.19	0.75	INE674K01013		
EQ - SUNDARAM FINANCE LTD.	Finance	104052	4552.8	0.74	INE660A01013		
EQ - TATA POWER COMPANY LTD.	Power	1195000	4526.06	0.74	INE245A01021		
EQ - GHCL LTD.	Chemicals & Petroch	1067332	4514.81	0.74	INE539A01019		
EQ - G R INFRAPROJECTS LTD	Construction	562531	4477.47	0.73	INE201P01022		
EQ - CAPLIN POINT LABORATORIES LTD	Pharmaceuticals & Bi	288287	4338.14	0.71	INE475E01026		
EQ - DCM SHRIRAM LTD.	Diversified	386802	4318.64	0.71	INE499A01024		
EQ - INDUSIND BANK	Banks	573708	4316.87	0.71	INE095A01012		
EQ - CROMPTON GREAVES CONSUMER ELE	Consumer Durables	1919431	4291.85	0.7	INE299U01018		
EQ - OIL INDIA LTD.	Oil	852499	4053.21	0.66	INE274J01014		
EQ - PHOENIX MILLS LTD	Realty	261993	3946.4	0.65	INE211B01039		
EQ - MAX FINANCIAL SERVICES LTD.	Insurance	253801	3783.41	0.62	INE180A01020		
EQ - MARKSANS PHARMA LTD.	Pharmaceuticals & Bi	2342328	3674.88	0.6	INE750C01026		
EQ - GENERAL INSURANCE CORPORATION	Insurance	970661	3523.01	0.58	INE481Y01014		
EQ - MOTILAL OSWAL FINANCIAL SERVIC	Capital Markets	543713	3440.34	0.56	INE338I01027		





UTI MUTUAL FUND

UTI Aggressive Hybrid Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII	Yield
EQ - VRL LOGISTICS LTD	Transport Services	1433039	3351.88	0.55		INE366I01010		
EQ - BIOCON LTD.	Pharmaceuticals & Bi	917891	3312.67	0.54		INE376G01013		
EQ - MPHASIS LTD	IT - Software	148776	3054.37	0.5		INE356A01018		
EQ - TIPS MUSIC LIMITED	Entertainment	580978	2868.29	0.47		INE716B01029		
EQ - MAHINDRA HOLIDAYS & RESORTS IN	Leisure Services	1258709	2847.2	0.47		INE998I01010		
EQ - COLGATE PALMOLIVE INDIA LTD.	Personal Products	148676	2659.37	0.43		INE259A01022		
EQ - ICICI PRUDENTIAL LIFE INSURA L	Insurance	511202	2604.83	0.43		INE726G01019		
EQ - NIPPON LIFE INDIA ASSET MANAGE	Capital Markets	322820	2587.89	0.42		INE298J01013		
EQ - S.P.APPARELS LTD	Textiles & Apparels	367386	2559.39	0.42		INE212I01016		
EQ - TATA MOTORS LTD	Agricultural, Commer	643888	2542.07	0.42		INE1TAE01010		
EQ - UPL LTD.	Fertilizers & Agrocher	419208	2380.89	0.39		INE628A01036		
EQ - RAYMOND LIFESTYLE LTD	Textiles & Apparels	297101	2245.04	0.37		INE02ID01020		
EQ - SHIVALIK BIMETAL CONTROLS LTD	Industrial Products	553867	2148.17	0.35		INE386D01027		
EQ - INDIAMART INTERMESH LTD	Retailing	82359	1635.81	0.27		INE933S01016		
EQ - ROSSARI BIOTECH LTD	Chemicals & Petroch	361969	1370.41	0.22		INE02A801020		
EQ - INDO COUNT INDUSTRIES LTD.	Textiles & Apparels	501525	1251.56	0.2		INE483B01026		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			418619.22					
TOTAL: EQUITY AND EQUITY RELATED			418619.22					
DEBT INSTRUMENTS								
(a) Listed/awaiting listing on Stock Exchanges								
NCD HDFC BANK LTD.	CRISIL-AAA	5000	5052.88	0.83	**	INE040A08914		7.76
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	5000	4869.39	0.8	**	INE134E08NJ0		7.66
NCD INDIAN RAILWAY FINANCE CORPORAT	CRISIL-AAA	5000	4835.98	0.79	**	INE053F08486		7.68
NCD ADITYA BIRLA CAPITAL LTD	CRISIL-AAA	4500	4465.87	0.73	**	INE674K07036		7.81
NCD NATIONAL BANK FOR AGRICULTURE AI	CRISIL-AAA	2500	2508.13	0.41		INE261F08EG3		7.55
NCD REC LTD	CRISIL-AAA	250	2504.47	0.41		INE020B08EA5		7.45
NCD INDIAN RAILWAY FINANCE CORPORAT	CRISIL-AAA	2500	2503.63	0.41	**	INE053F08353		7.51
NCD ADITYA BIRLA HOUSING FINANCE LTD	CRISIL-AAA	2500	2501.79	0.41	**	INE831R07516		7.8
NCD LIC HOUSING FINANCE LTD.	CRISIL-AAA	250	2498.99	0.41	**	INE115A07QK0		7.88
NCD INDIAN RAILWAY FINANCE CORPORAT	CRISIL-AAA	2500	2496.05	0.41	**	INE053F08387		7.51
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	2500	2495.49	0.41		INE556F08KX8		7.54
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	2500	2491.99	0.41		INE556F08KW0		7.54
NCD POONAWALLA FINCORP LTD.	CRISIL-AAA	2500	2477.24	0.41	**	INE511C07920		8.04
NCD JIO CREDIT LTD	CRISIL-AAA	2500	2471.07	0.4	**	INE282H07018		7.85
NCD EXPORT IMPORT BANK OF INDIA	CRISIL-AAA	2500	2470.86	0.4	**	INE514E08GF5		7.46
NCD AXIS FINANCE LTD	CRISIL-AAA	2500	2468.05	0.4	**	INE891K07AG7		7.95
NCD BAJAJ HOUSING FINANCE LTD	CRISIL-AAA	2500	2464.06	0.4	**	INE377Y07607		7.72
NCD BAJAJ FINANCE LTD.	CRISIL-AAA	2500	2462.18	0.4	**	INE296A07TM8		7.84
NCD BAJAJ FINANCE LTD.	CRISIL-AAA	2500	2454.52	0.4	**	INE296A07TL0		7.88
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	2297	2267.7	0.37	**	INE556F08LB2		7.54
NCD AXIS FINANCE LTD	CARE-AAA	1500	1506.3	0.25	**	INE891K07937		7.96
NCD TORRENT PHARMACEUTICALS LTD.	ICRA-AA+	1483	1468.66	0.24	**	INE685A07157		7.98
NCD PIRAMAL FINANCE LIMITED	ICRA-AA+	106000	777.92	0.13	**	INE516Y07444		8.96
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	10	99.87	0.02	**	INE134E08JC3		7.52
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	2	20.52 *		**	INE134E08FQ1		7.47
NCD YES BANK LTD. BASEL3AT1	ICRA-D	300	0 *	$	**	INE528G08352		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			62633.61					
TOTAL: DEBT INSTRUMENTS			62633.61					

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Aggressive Hybrid Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield
SECURITISED DEBT							
(a) Listed/awaiting listing on Stock Exchanges							
08.12% PTC - INDIA UNIVERSAL TRUST AL1 - IND-AAA(SO)		25	1956.77	0.32	** INE16J715027		8.26
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			1956.77				
TOTAL: SECURITISED DEBT			1956.77				
MONEY MARKET INSTRUMENTS							
7.24% GSEC MAT- 18/08/2055	SOV	1250000000	11767.68	1.92	IN0020250075		7.75
6.90% GSEC MAT - 15/04/2065	SOV	751250000	6686.97	1.09	IN0020250018		7.8
06.48% GSEC Mat- 06/10/2035	SOV	510260000	4913.74	0.8	IN0020250091		7.02
7.74% WEST BENGAL SGS Mat - 18/02/2044	SOV	500000000	4893.27	0.8	IN3420250372		7.97
6.82% ANDHRA SGS MAT -04/06/2036	SOV	500000000	4659.8	0.76	IN1020250123		7.8
07.86% BIHAR SGS Mat - 11/02/2039	SOV	400000000	4003.46	0.65	IN1320250278		7.85
7.62% ANDHRA PRADESH SGS Mat - 11/03/2	SOV	344445000	3374.5	0.55	IN1020250578		7.87
6.98% MAHARASHTRA SGS MAT -25/06/203	SOV	333240000	3148.15	0.51	IN2220250095		7.73
07.81% UTTAR PRADESH SGS Mat - 11/02/2(	SOV	250000000	2490.83	0.41	IN3320250209		7.85
7.68% ANDHRA PRADESH SGS Mat - 04/02/2	SOV	250000000	2461.23	0.4	IN1020250529		7.87
07.72% WESTBENGAL SGS Mat - 25/02/2041	SOV	250000000	2459.55	0.4	IN3420250398		7.91
7.79% WESTBENGAL SGS Mat - 18/03/2045	SOV	250000000	2458.76	0.4	IN3420250430		7.96
07.69% HARYANA SGS Mat - 04/02/2041	SOV	250000000	2452.13	0.4	IN1620250317		7.91
07.32% RAJASTHAN SGS Mat - 24/09/2035	SOV	250000000	2441.04	0.4	IN2920250205		7.68
07.73% HARYANA SGS Mat - 18/02/2045	SOV	250000000	2440.48	0.4	IN1620250358		7.98
07.23% RAJASTHAN SGS Mat - 23/10/2035	SOV	250000000	2425.53	0.4	IN2920250247		7.68
7.43% MAHARASHTRA SGS Mat - 03/12/204(	SOV	250000000	2422.18	0.4	IN2220250392		7.79
7.67% WESTBENGAL SGS Mat - 04/02/2046	SOV	250000000	2407.69	0.39	IN3420250349		8.05
6.96% AP SDL MAT - 06/08/2034	SOV	250000000	2389.15	0.39	IN1020250271		7.69
7.12% MAHARASHTRA SGS MAT -16/07/204	SOV	250000000	2308.25	0.38	IN2220250186		7.87
07.67% UTTAR PRADESH SGS Mat - 18/02/2(	SOV	231070000	2274.15	0.37	IN3320250217		7.85
7.67% UTTARAKHAND SGS Mat - 04/03/2041	SOV	169040000	1644.76	0.27	IN3620250107		7.98
7.88% WESTBENGAL SGS 25/03/2044	SOV	150000000	1491.56	0.24	IN3420250455		7.94
7.88% UTTARPRADESH SGS 25/03/2046	SOV	150000000	1491.41	0.24	IN3320250266		7.94
7.88% ANDHRA PRADESH SGS 25/03/2046	SOV	150000000	1490.72	0.24	IN1020250610		7.94
7.83% ANDHRA PRADESH SGS 25/03/2043	SOV	150000000	1483.05	0.24	IN1020250602		7.95
07.65% RAJASTHAN SGS Mat - 07/01/2040	SOV	150000000	1468.4	0.24	IN2920250379		7.9
7.63% MADHYAPRADESH SGS Mat - 04/03/2	SOV	134970000	1317.56	0.22	IN2120250468		7.91
7.32% CHHATTISGARH SDL 05/03/2037	SOV	125000000	1204.91	0.2	IN3520240083		7.82
7.99% ANDHRA PRADESH SGS - 30/03/2040	SOV	100000000	1005.5	0.16	IN1020250636		7.92
8.02% ANDHRA PRADESH SGS - 30/03/2042	SOV	100000000	1005.49	0.16	IN1020250644		7.96
7.99% RAJASTHAN SGS - 30/03/2041	SOV	100000000	1003.3	0.16	IN2920250452		7.95
7.99% HARYANA SGS - 30/03/2044	SOV	100000000	1001.78	0.16	IN1620250465		7.97
8.04% KERALA SGS - 30/03/2046	SOV	100000000	1000.22	0.16	IN2020250345		8.04
7.92% KERALA SGS - 30/03/2041	SOV	100000000	998.26	0.16	IN2020250337		7.94
7.88% HARYANA SGS - 30/03/2041	SOV	100000000	997.96	0.16	IN1620250457		7.91
7.58% WESTBENGAL SGS - 31/12/2042	SOV	100000000	966.42	0.16	IN3420250232		7.95
7.57% WESTBENGAL SGS 2046 - 31/12/204(	SOV	100000000	952	0.16	IN3420250240		8.05
07.18% GSEC MAT -24/07/2037	SOV	50000000	498.98	0.08	IN0020230077		7.21
7.72% WESTBENGAL SGS Mat - 11/03/2044	SOV	37120000	362.58	0.06	IN3420250414		7.97
MF UNITS Nifty 5 yr Benchmark G-Sec ETF	-	405000	257.34	0.04	INF789F1AZE6		
MF UNITS Nifty 10 yr Benchmark G-Sec ETF	-	1000000	257	0.04	INF789F1AZF3		
7.10% KERALA SGS MAT - 26/03/2043	SOV	24600000	226.05	0.04	IN2020240320		7.98
6.28% GSEC MAT- 14/07/2032	SOV	14490000	140.08	0.02	IN0020250059		6.94
GS - C STRIP MAT- 17/06/2027	SOV	7550000	70.22	0.01	IN000627C033		6.08
7.19% MAHARASHTRA SDL-27/02/2040	SOV	7090000	67.33	0.01	IN2220240476		7.79
7.52% RAJASTHAN SGS MAT - 02/05/2039	SOV	150000	1.46 *		IN2920240032		7.83
TOTAL:			97282.88				
TOTAL: MONEY MARKET INSTRUMENTS			97282.88				





UTI MUTUAL FUND
UTI Aggressive Hybrid Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII	Yield
SHORT TERM DEPOSITS -								
AXIS BANK LTD. STD - MARGIN		0	800	0.13	**			0
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	76	0.01	**			0
TOTAL:								
TOTAL: SHORT TERM DEPOSITS -			876					
Others								
REITs/INVITs								
INVIT - INDUS INFRA TRUST	-	4499375	5554.48	0.91		INE0NHL23019		
INVIT - IRB INVIT FUND	-	7518312	4532.79	0.74		INE183W23014		
REIT- NEXUS SELECT TRUST	-	3847701	5801.95	0.95		INE0NDH25011		
REIT- KNOWLEDGE REALTY TRUST REIT	-	4407923	5007.4	0.82		INE1JAR25012		
REIT- MINDSPACE BUSINESS PARKS	-	536778	2410.99	0.39		INE0CCU25019		
NET CURRENT ASSETS			6850.69	1.12				
TOTAL :			30158.3					
TOTAL : Others			30158.3					
TOTAL : UTI Aggressive Hybrid Fund			611526.78					

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 591012.85 NAV at end:611526.78 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):11.8194

"This scheme has exposure to floating rate instruments and / or interest rate derivatives. The duration of these instruments is linked to the interest rate reset period. The interest rate risk in a floating rate instrument or in a fixed rate instrument hedged with derivatives is likely to be lesser than that in an equivalent maturity fixed rate instrument. Under some market circumstances the volatility may be of an order greater than what may ordinarily be expected considering only its duration. Hence investors are recommended to consider the unadjusted portfolio maturity of the scheme as well and exercise adequate due diligence when deciding to make their investments".

Dividend Summary for the period 1st April 2025 to 31st March 2026

Scheme Name	Plan Name	Dividend (%	Dividend (Rs per unit)
UTI Aggressive Hybrid Fund	Direct Plan - IDCW	35.5	3.55
UTI Aggressive Hybrid Fund	Regular Plan - IDCW	35.5	3.55





UTI MUTUAL FUND
UTI Aggressive Hybrid Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield

Scheme Riskometer



CRISIL Hybrid 35+65 - Aggressive Index



UTI MUTUAL FUND

UTI - Money Market Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
MONEY MARKET INSTRUMENTS								
CD - NABARD - 10/03/2027	CRISIL-A1+	6000000000	56172.96	3.06	**	INE261F16AO8		7.25
182 DAYS T-BILL - 18/06/2026	SOV	5000000000	49429.6	2.69		IN002025Y388		5.4
CD - NATIONAL BANK FOR FIN INFRA & DEV	CRISIL-A1+	5000000000	46860.4	2.55	**	INE0KUG16012		7.3
CD - HDFC BANK LTD - 05/03/2027	CARE-A1+	5000000000	46823.9	2.55	**	INE040A16IU7		7.33
CD - HDFC BANK LTD - 24/02/2027	CRISIL-A1+	4500000000	42198.62	2.3	**	INE040A16IO0		7.37
CD - SMALL INDST. DEV. BANK OF INDIA - 04	CARE-A1+	4000000000	38139.16	2.08		INE556F16BS0		7.21
CD - NABARD - 22/01/2027	ICRA-A1+	4000000000	37778.8	2.06	**	INE261F16AF6		7.25
CD - NABARD - 28/01/2027	ICRA-A1+	4000000000	37736.32	2.06	**	INE261F16AH2		7.25
CD - INDIAN BANK - 05/02/2027	CRISIL-A1+	4000000000	37655.76	2.05		INE562A16QI8		7.33
CD - SMALL INDST. DEV. BANK OF INDIA - 26	CARE-A1+	4000000000	37532.36	2.05	**	INE556F16CC2		7.25
CD - KOTAK MAHINDRA BANK LTD - 12/02/2(	CRISIL-A1+	3500000000	32942.91	1.8	**	INE237AD6141		7.19
CD - HDFC BANK - 05/02/2027	CARE-A1+	3500000000	32930.35	1.8		INE040A16IM4		7.4
CD - CANARA BANK - 12/02/2027	CRISIL-A1+	3500000000	32920.02	1.79	**	INE476A16H01		7.28
CD - CANARA BANK - 12/03/2027	CRISIL-A1+	3500000000	32748.14	1.79	**	INE476A16H92		7.28
CD - HDFC BANK - 14/12/2026	CARE-A1+	3000000000	28547.73	1.56		INE040A16IJ0		7.23
CD - EXIM BANK - 29/01/2027	CRISIL-A1+	3000000000	28294.74	1.54	**	INE514E16CO9		7.26
CD - NABARD Mat - 26/02/2027	CRISIL-A1+	3000000000	28149.27	1.53	**	INE261F16AL4		7.25
CP BHARTI TELECOM LTD.	CARE-A1+	3000000000	28005.12	1.53	**	INE403D14619		7.86
5.74% GS 2026-MAT-15/11/2026	SOV	2800000000	27980.29	1.53		IN0020210186		5.84
CP TORRENT PHARMACEUTICALS LTD.	ICRA-A1+	2500000000	23722.88	1.29	**	INE685A14187		7.42
CD - KOTAK MAHINDRA BANK LTD - 08/01/2(	CRISIL-A1+	2500000000	23684.35	1.29	**	INE237AD6117		7.19
CD - IDFC BANK LTD - 03/02/2027	CRISIL-A1+	2500000000	23503.6	1.28	**	INE092T16ZC0		7.55
CD - BANK OF MAHARASHTRA - 07/01/2027	CRISIL-A1+	2250000000	21293.48	1.16	**	INE457A16MU5		7.36
CD - KOTAK MAHINDRA BANK LTD - 05/03/2(	CRISIL-A1+	2250000000	21095.44	1.15	**	INE237AD6166		7.19
CD - FEDERAL BANK LTD - 20/05/2026	CRISIL-A1+	2000000000	19785.52	1.08	**	INE171A16ND6		8.08
CP SMFG INDIA CREDIT COMPANY LIMITED	ICRA-A1+	2000000000	19743.52	1.08	**	INE535H14JL3		8.18
CD - HDFC BANK LTD - 21/09/2026	CARE-A1+	2000000000	19328.48	1.05	**	INE040A16HR5		7.33
CD - INDIAN BANK - 27/10/2026	CRISIL-A1+	2000000000	19198.6	1.05	**	INE562A16PP5		7.29
CD - INDIAN BANK - 06/11/2026	CRISIL-A1+	2000000000	19161.88	1.04	**	INE562A16PT7		7.29
CP INFINA FINANCE PRIVATE LIMITED	CRISIL-A1+	2000000000	18936.66	1.03	**	INE879F14ME8		7.98
CD - INDIAN BANK - 12/01/2027	CRISIL-A1+	2000000000	18917.9	1.03	**	INE562A16QE7		7.3
CD - SMALL INDST. DEV. BANK OF INDIA - 14	CARE-A1+	2000000000	18917.8	1.03	**	INE556F16BV4		7.25
CD - AXIS BANK LTD - 14/01/2027	CRISIL-A1+	2000000000	18916.74	1.03	**	INE238AD6BW9		7.26
CD - INDIAN BANK - 22/01/2027	CRISIL-A1+	2000000000	18882.18	1.03	**	INE562A16QG2		7.3
CD - SMALL INDST. DEV. BANK OF INDIA - 29	CARE-A1+	2000000000	18864.64	1.03	**	INE556F16BX0		7.25
CD - AU SMALL FINANCE BANK LTD - 11/01/2	IND-A1+	2000000000	18860.52	1.03	**	INE949L16EE9		7.74
CD - CANARA BANK - 02/02/2027	CRISIL-A1+	2000000000	18846.78	1.03	**	INE476A16G44		7.28
CD - ICICI BANK LTD. - 12/02/2027	ICRA-A1+	2000000000	18822.98	1.03	**	INE090AD6287		7.2
CD - INDUSIND BANK LTD - 27/01/2027	CRISIL-A1+	2000000000	18805.68	1.03	**	INE095A169C7		7.7
CD - NABARD - 17/02/2027	ICRA-A1+	2000000000	18797.72	1.02	**	INE261F16AK6		7.25
CP POONAWALLA FINCORP LTD.	CARE-A1+	2000000000	18791.18	1.02	**	INE511C14ZH9		7.78
CP POONAWALLA FINCORP LTD.	CARE-A1+	2000000000	18772.38	1.02	**	INE511C14ZI7		7.78
CD - INDUSIND BANK LTD - 05/02/2027	CRISIL-A1+	2000000000	18772.16	1.02	**	INE095A162D0		7.7
CD - INDIAN OVERSEAS BANK LTD - 18/02/2(	CARE-A1+	2000000000	18756	1.02	**	INE565A16BR4		7.5
CD - ICICI BANK LTD. - 08/03/2027	ICRA-A1+	2000000000	18739.48	1.02	**	INE090AD6295		7.2
CD - CANARA BANK - 11/03/2027	CRISIL-A1+	2000000000	18716.7	1.02	**	INE476A16H84		7.28
CP IGH HOLDINGS PRIVATE LIMITED	CRISIL-A1+	2000000000	18583.96	1.01	**	INE02FN14853		8.09
CP ANGEL ONE LTD	CARE-A1+	2000000000	18556.58	1.01	**	INE732I14CZ9		8.79
CD - PUNJAB & SIND BANK LTD. - 15/03/202	ICRA-A1+	1750000000	16324.16	0.89	**	INE608A16TE2		7.56
182 DAYS T-BILL - 18/09/2026	SOV	1629850000	15889.39	0.87		IN002025Y503		5.53
CP MOTILAL OSWAL FINVEST LTD	CRISIL-A1+	1600000000	15790.86	0.86	**	INE01WN14BV1		8.63
CD - KOTAK MAHINDRA BANK LTD. - 31/08/2	CRISIL-A1+	1500000000	14557.46	0.79	**	INE237AD6075		7.3
CD - KOTAK MAHINDRA BANK LIMITED - 24/0	CRISIL-A1+	1500000000	14493.33	0.79	**	INE237AD6042		7.25
CD - SMALL INDST. DEV. BANK OF INDIA - 27	CARE-A1+	1500000000	14402.12	0.79	**	INE556F16BN1		7.25
CD - SMALL INDST. DEV. BANK OF INDIA - 28	CARE-A1+	1500000000	14151.12	0.77	**	INE556F16BW2		7.25
CD - SMALL INDST. DEV. BANK OF INDIA - 09	CARE-A1+	1500000000	14119.38	0.77	**	INE556F16CA6		7.25
CD - SMALL INDST. DEV. BANK OF INDIA - 18	CARE-A1+	1500000000	14095.65	0.77	**	INE556F16CB4		7.25
CP BIRLA GROUP HOLDINGS PRIVATE LIMITI	CRISIL-A1+	1500000000	14027.31	0.76	**	INE09OL14IQ0		8.04
CP GIC HOUSING FINANCE LTD.	CRISIL-A1+	1500000000	13996.04	0.76	**	INE289B14JW7		7.91
CP MAHINDRA RURAL HOUSING FINANCE L	CRISIL-A1+	1500000000	13990.49	0.76	**	INE950O14CB6		7.53
CD - EQUITAS SMALL FINANCE BANK LTD - 1	CARE-A1+	1500000000	13986.35	0.76	**	INE063P16BJ5		8.35

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI - Money Market Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
CP TATA TELESERVICES LTD.	CRISIL-A1+	1300000000	12138.69	0.66	**	INE037E14AV5		8.17
CP FEDBANK FINANCIAL SERVICES LTD.	CRISIL-A1+	1250000000	11722.4	0.64	**	INE007N14EV1		8.18
06.99% GSEC MAT - 17/04/2026	SOV	1000000000	10005.69	0.55		IN0020230028		5.61
CP DSP FINANCE PRIVATE LTD	ICRA-A1+	1000000000	9898.72	0.54	**	INE422H14081		8.69
CD - DCB BANK LTD - 18/05/2026	IND-A1+	1000000000	9892.96	0.54	**	INE503A16HK7		8.4
CP JULIUS BAER CAPITAL (INDIA) PRIVATE LI	CRISIL-A1+	1000000000	9887.91	0.54	**	INE824H14SD9		8.62
CP HSBC INVESTDIRECT FINANCIAL SERVIC	CRISIL-A1+	1000000000	9876.53	0.54	**	INE790I14GX3		8.45
CD - AU SMALL FIN BANK - 29/05/2026	CARE-A1+	1000000000	9871.07	0.54	**	INE949L16DP7		8.22
CP BARCLAYS INVESTMENTS AND LOANS IN	ICRA-A1+	1000000000	9869.83	0.54	**	INE704I14KI7		8.3
CD - IDFC FIRST BANK - 18/06/2026	CRISIL-A1+	1000000000	9839.05	0.54	**	INE092T16YN0		7.66
364 DAYS T-BILL - 17/09/2026	SOV	1000000000	9750.43	0.53		IN002025Z252		5.53
CD - CANARA BANK - 14/09/2026	CRISIL-A1+	1000000000	9678.88	0.53	**	INE476A16I42		7.3
CD - AXIS BANK - 17/12/2026	CRISIL-A1+	1000000000	9505.7	0.52	**	INE238AD6CB1		7.3
CD - EQUITAS SMALL FINANCE BANK - 26/11	CARE-A1+	1000000000	9480.42	0.52	**	INE063P16BE6		8.37
CD - CANARA BANK - 08/01/2027	CRISIL-A1+	1000000000	9473.05	0.52	**	INE476A16F94		7.2
CD - KOTAK MAHINDRA BANK LTD - 29/01/2(	CRISIL-A1+	1000000000	9436.75	0.51	**	INE237AD6125		7.19
CP ADITYA BIRLA CAPITAL LTD	ICRA-A1+	1000000000	9381.78	0.51	**	INE674K14BS6		7.66
CP AXIS SECURITIES LTD	CRISIL-A1+	1000000000	9368.99	0.51	**	INE110O14HP6		7.76
CP ANGEL ONE LTD	ICRA-A1+	1000000000	9351.42	0.51	**	INE732I14CW6		8.79
CP TATA CAPITAL LTD.	CRISIL-A1+	1000000000	9334.84	0.51	**	INE976I14QY5		7.7
CP IGH HOLDINGS PRIVATE LIMITED	CRISIL-A1+	1000000000	9332.31	0.51	**	INE02FN14788		8.09
CP FEDBANK FINANCIAL SERVICES LTD.	CRISIL-A1+	1000000000	9311.38	0.51	**	INE007N14ET5		8.26
CP NUVAMA WEALTH FINANCE LTD	CRISIL-A1+	1000000000	9308.76	0.51	**	INE918K14CZ0		8.8
CP FEDBANK FINANCIAL SERVICES LTD.	CRISIL-A1+	1000000000	9305.5	0.51	**	INE007N14ES7		8.26
CD - UJJIVAN SMALL FINANCE BANK LTD - 2(	ICRA-A1+	1000000000	9292.56	0.51	**	INE551W16CI5		8.4
CD - SMALL INDST. DEV. BANK OF INDIA - 04	CARE-A1+	750000000	7066.3	0.39	**	INE556F16BY8		7.25
CP IGH HOLDINGS PRIVATE LIMITED	CRISIL-A1+	750000000	7059.06	0.38	**	INE02FN14739		8.09
CP 360 ONE PRIME LTD	ICRA-A1+	750000000	6997.79	0.38	**	INE248U14SX2		8.45
CP 360 ONE WAM LIMITED	ICRA-A1+	750000000	6997.79	0.38	**	INE466L14FT4		8.45
CP FEDBANK FINANCIAL SERVICES LTD.	CRISIL-A1+	750000000	6971.79	0.38	**	INE007N14EW9		8.26
CP MUTHOOT FINCORP LIMITED	CRISIL-A1+	750000000	6961.36	0.38	**	INE549K14CL3		9.14
6.97% GSEC 06/09/26	SOV	500000000	5027.84	0.27		IN0020160035		5.59
CD - AU SMALL FINANCE BANK LTD - 18/09/2	CARE-A1+	500000000	4826.95	0.26	**	INE949L16DT9		7.7
CD - AU SMALL FINANCE BANK LTD - 25/11/2	CARE-A1+	500000000	4760.48	0.26	**	INE949L16EB5		7.72
CP ICICI SECURITIES LTD.	CRISIL-A1+	500000000	4666.21	0.25	**	INE763G14G42		7.73
CP MUTHOOT FINCORP LIMITED	CRISIL-A1+	500000000	4617.3	0.25	**	INE549K14CN9		9.14
CP KOTAK MAHINDRA PRIME LTD.	CRISIL-A1+	250000000	2435.48	0.13	**	INE916D145X7		7.68
CP NUVAMA WEALTH MANAGEMENT LTD	CRISIL-A1+	250000000	2326.67	0.13	**	INE531F14FM2		8.8
TOTAL:			1775476.5					
TOTAL: MONEY MARKET INSTRUMENTS			1775476.5					





UTI MUTUAL FUND

UTI - Money Market Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	448	0.02	**			0
TOTAL:			448					
TOTAL: SHORT TERM DEPOSITS -			448					
CORPORATE DEBT MARKET DEVELOPMENT FUND								
(b) Unlisted								
CORPORATE DEBT MARKET DEVT FUND - A2 -		48111.956	5625.63	0.31	**	INF0RQ622028		
TOTAL:(b) unlisted			5625.63					
TOTAL: CORPORATE DEBT MARKET DEVELOPMENT FUND			5625.63					
Others								
NET CURRENT ASSETS			52827.3	2.88				
TOTAL :			52827.3					
TOTAL : Others			52827.3					
TOTAL : UTI - Money Market Fund			1834377.5					

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 1626526.96 NAV at end:1834377.47 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(d) AUM figures includes inter scheme investments of Rs. 137250.71 Lacs

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):0.7295

Dividend Summary for the period 1st April 2025 to 31st March 2026

Scheme Name	Plan Name	Dividend (%	Dividend (Rs per unit)
UTI - Money Market Fund	Direct Plan - Daily IDCW (Reinvestment)	6.75	67.51
UTI - Money Market Fund	Direct Plan - Fortnightly IDCW	8.25	82.47
UTI - Money Market Fund	Direct Plan - Weekly IDCW	7.38	73.75
UTI - Money Market Fund	Discontinued - Regular Plan- Periodic Div Opt.	7.43	74.31
UTI - Money Market Fund	Regular Plan - Daily IDCW (Reinvestment)	12.34	123.42
UTI - Money Market Fund	Regular Plan - Fortnightly IDCW	7.54	75.41
UTI - Money Market Fund	Regular Plan - Monthly IDCW	7.22	72.17
UTI - Money Market Fund	Regular Plan - Weekly IDCW	15.70	156.98

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

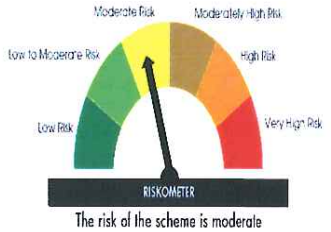
UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI - Money Market Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

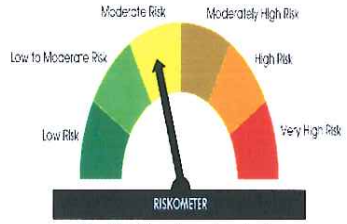
NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield

Scheme Riskometer



The risk of the scheme is moderate

CRISIL Money Market A-I Index



The risk of the scheme is moderate

UTI MUTUAL FUND
UTI - MNC Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	174000	21412.44	8.82	INE585B01010		
EQ - VEDANTA LTD	Diversified Metals	2109404	13812.38	5.69	INE205A01025		
EQ - HINDUSTAN UNILEVER LTD	Diversified FMCG	660000	13564.32	5.59	INE030A01027		
EQ - NESTLE INDIA LTD.	Food Products	1000000	11748	4.84	INE239A01024		
EQ - PROCTOR & GAMBLE HEALTH LTD	Pharmaceuticals & Bi	229559	11016.08	4.54	INE199A01012		
EQ - UNITED SPIRITS LTD.	Beverages	885187	10788.66	4.44	INE854D01024		
EQ - BRITANNIA INDUSTRIES LTD.	Food Products	168977	9163.62	3.77	INE216A01030		
EQ - GLAND PHARMA LTD.	Pharmaceuticals & Bi	424791	7204.88	2.97	INE068V01023		
EQ - CRISIL LTD.	Finance	180000	6770.16	2.79	INE007A01025		
EQ - INFOSYS LTD.	IT - Software	540463	6759.03	2.78	INE009A01021		
EQ - PROCTER & GAMBLE HYGIENE & HEL	Personal Products	68254	6363.32	2.62	INE179A01014		
EQ - LG ELECTRONICS INDIA LTD	Consumer Durables	400000	5764	2.37	INE324D01010		
EQ - HYUNDAI MOTOR INDIA LTD	Automobiles	320000	5689.6	2.34	INE0V6F01027		
EQ - TATA CONSULTANCY SERVICES LTD.	IT - Software	220255	5195.6	2.14	INE467B01029		
EQ - ABBOTT INDIA LTD.	Pharmaceuticals & Bi	19887	5153.72	2.12	INE358A01014		
EQ - AFFLE 3I LIMITED	IT - Services	332947	4824.73	1.99	INE00WC01027		
EQ - SCHAEFFLER INDIA LTD	Auto Components	109722	4218.59	1.74	INE513A01022		
EQ - SUN PHARMACEUTICALS INDUSTRIES	Pharmaceuticals & Bi	220824	3880.32	1.6	INE044A01036		
EQ - NIPPON LIFE INDIA ASSET MANAGE	Capital Markets	460000	3687.59	1.52	INE298J01013		
EQ - SIEMENS INDIA LTD.	Electrical Equipment	125000	3668.75	1.51	INE003A01024		
EQ - CUMMINS INDIA LTD.	Industrial Products	80603	3627.22	1.49	INE298A01020		
EQ - BOSCH LTD.	Auto Components	12062	3467.22	1.43	INE323A01026		
EQ - AKZO NOBEL INDIA LTD.	Consumer Durables	120364	3423.99	1.41	INE133A01011		
EQ - CIE AUTOMOTIVE INDIA LTD	Auto Components	750000	3337.5	1.37	INE536H01010		
EQ - AUROBINDO PHARMA LTD.	Pharmaceuticals & Bi	249908	3259.8	1.34	INE406A01037		
EQ - 3M INDIA LTD.	Diversified	10514	3166.82	1.3	INE470A01017		
EQ - SAMVARDHANA MOTHERSON INTL LTD	Auto Components	2836320	2980.41	1.23	INE775A01035		
EQ - PFIZER LIMITED	Pharmaceuticals & Bi	62827	2965.75	1.22	INE182A01018		
EQ - GULF OIL LUBRICANTS INDIA LTD	Petroleum Products	320647	2852.16	1.17	INE635Q01029		
EQ - WHIRLPOOL OF INDIA LTD.	Consumer Durables	356037	2811.62	1.16	INE716A01013		
EQ - ADVANCED ENZYME TECHNOLOGIE LT	Pharmaceuticals & Bi	1037821	2649.56	1.09	INE837H01020		
EQ - RHI MAGNESITA INDIA LTD	Industrial Products	772598	2610.22	1.08	INE743M01012		
EQ - COFORGE LTD	IT - Software	225813	2517.14	1.04	INE591G01025		
EQ - TIMKEN INDIA LTD.	Industrial Products	75460	2433.81	1	INE325A01013		
EQ - LTIMindtree Limited	IT - Software	60000	2408.28	0.99	INE214T01019		
EQ - MOTHERSON SUMI WIRING INDIA LT	Auto Components	6463246	2384.94	0.98	INE0FS801015		
EQ - SANOFI CONSUMER HEALTHCARE INDI	Pharmaceuticals & Bi	52981	2277.23	0.94	INE0UOS01011		
EQ - YATRA ONLINE LTD.	Leisure Services	2474685	2236.62	0.92	INE0JR601024		
EQ - GRINDWELL NORTON LTD.	Industrial Products	160561	2172.55	0.89	INE536A01023		
EQ - NAVIN FLUORINE INTERNATIONAL L	Chemicals & Petroch	33464	2062.22	0.85	INE048G01026		
EQ - SKF INDIA (INDUSTRIAL) LTD	Industrial Products	83425	1737.91	0.72	INE2J8701016		
EQ - ASTRAZENCA PHARMA INDIA LTD.	Pharmaceuticals & Bi	21180	1644.73	0.68	INE203A01020		
EQ - TEAMLEASE SERVICES LTD. .	Commercial Services	135389	1527.86	0.63	INE985S01024		
EQ - GILLETTE INDIA LTD.	Personal Products	19779	1434.67	0.59	INE322A01010		
EQ - ESCORTS KUBOTA LTD	Agricultural, Commer	48145	1319.32	0.54	INE042A01014		
EQ - SKF INDIA LTD.	Auto Components	81446	1151.4	0.47	INE640A01023		
EQ - MPHASIS LTD	IT - Software	50000	1026.5	0.42	INE356A01018		
EQ - THOMAS COOK [I] LTD.	Leisure Services	1100000	988.13	0.41	INE332A01027		
EQ - UNITED BREWERIES LTD.	Beverages	60000	924	0.38	INE686F01025		
EQ - SIEMENS ENERGY INDIA LIMITED	Electrical Equipment	35000	897.93	0.37	INE1NPP01017		
EQ - CLEAN SCIENCE & TECHNOLOGY LTD	Chemicals & Petroch	84483	554.55	0.23	INE227W01023		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			229537.85				
TOTAL: EQUITY AND EQUITY RELATED			229537.85				





UTI MUTUAL FUND
UTI - MNC Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATI	Yield
MONEY MARKET INSTRUMENTS								
MF UNITS UTI LIQUID FUND	-	110776.682	5003.73	2.06	**	INF789F01XQ6		
6.75% GOVT BONDS MAT - 23/12/2029	SOV	100000000	1004.16	0.41		IN0020240183		6.62
TOTAL:			6007.89					
TOTAL: MONEY MARKET INSTRUMENTS			6007.89					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	56	0.02	**			0
TOTAL:			56					
TOTAL: SHORT TERM DEPOSITS -			56					
Others								
NET CURRENT ASSETS			7206.92	2.97				
TOTAL :			7206.92					
TOTAL : Others			7206.92					
TOTAL : UTI - MNC Fund			242808.66					

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 263971.12 NAV at end:242808.66 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):29.29

Scheme Riskometer



Nifty MNC TRI



S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND
MUMBAI

UTI MUTUAL FUND

UTI Medium to Long Duration Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII	Yield
DEBT INSTRUMENTS								
(a) Listed/awaiting listing on Stock Exchanges								
NCD LIC HOUSING FINANCE LTD.	CRISIL-AAA	250	2498.99	8.33	**	INE115A07QK0		7.88
NCD MUTHOOT FINANCE LTD	ICRA-AA+	1800	1780.37	5.94	**	INE414G07JS2		8.33
NCD PIRAMAL FINANCE LIMITED	CARE-AA+	1500	1505.41	5.02	**	INE202B07JR4		8.77
NCD ADITYA BIRLA RENEWABLES LTD	CRISIL-AA	1500	1502.73	5.01	**	INE01QP08016		8.4
NCD TORRENT PHARMACEUTICALS LTD.	ICRA-AA+	1500	1485.49	4.95	**	INE685A07157		7.98
NCD POONAWALLA FINCORP LTD.	CRISIL-AAA	700	695.56	2.32	**	INE511C07979		8.04
NCD MANKIND PHARMA LTD	CRISIL-AA+	500	501.7	1.67	**	INE634S07033		7.9
NCD BHARTI TELECOM LTD.	CRISIL-AAA	500	494.49	1.65	**	INE403D08306		7.99
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			10464.74					
TOTAL: DEBT INSTRUMENTS			10464.74					
SECURITISED DEBT								
(a) Listed/awaiting listing on Stock Exchanges								
07.80% XIRR PTC- SIDDHIVINAYAK SECURIT	CRISIL-AAA(SO)	20	1966.76	6.56	**	INE2I7F15012		7.89
08.20% PTC- INDIA UNIVERSAL TRUST AL1-S	IND-AAA(SO)	15	1344.61	4.48	**	INE16J715035		8.48
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			3311.37					
TOTAL: SECURITISED DEBT			3311.37					
MONEY MARKET INSTRUMENTS								
7.08% A P SGL MAT - 26/03/2037	SOV	250000000	2360.36	7.87		IN1020240801		7.85
CD - HDFC BANK LTD - 15/02/2027	CARE-A1+	250000000	2348.37	7.83	**	INE040A16JC3		7.37
7.74% WEST BENGAL SGS Mat - 18/02/2044	SOV	194180000	1900.35	6.34		IN3420250372		7.97
07.65% RAJASTHAN SGS Mat - 07/01/2040	SOV	150000000	1468.4	4.9		IN2920250379		7.9
7.24% GSEC MAT- 18/08/2055	SOV	150000000	1412.12	4.71		IN0020250075		7.75
7.99% RAJASTHAN SGS - 30/03/2041	SOV	100000000	1003.3	3.35		IN2920250452		7.95
7.57% TAMIL NADU SGS Mat - 18/03/2038	SOV	100000000	986.65	3.29		IN3120250854		7.75
07.72% WESTBENGAL SGS Mat - 25/02/2041	SOV	100000000	983.82	3.28		IN3420250398		7.91
7.73% WEST BENGAL SGS Mat - 04/02/2043	SOV	100000000	979.07	3.27		IN3420250331		7.96
7.74% MH SDL MAT - 01/03/2033	SOV	50000000	505.27	1.69		IN2220220189		7.54
07.78% RAJASTHAN SDL 29/03/2033	SOV	50000000	504.75	1.68		IN2920220349		7.61
6.68% GSEC MAT- 07/07/2040	SOV	49990000	466.71	1.56		IN0020250042		7.44
7.72% MADHYA PRADESH SGS Mat - 18/02/2	SOV	32000000	314.19	1.05		IN2120250427		7.91
TOTAL:			15233.36					
TOTAL: MONEY MARKET INSTRUMENTS			15233.36					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	6	0.02	**			0
TOTAL:			6					
TOTAL: SHORT TERM DEPOSITS -			6					
CORPORATE DEBT MARKET DEVELOPMENT FUND								
(b) Unlisted								
CORPORATE DEBT MARKET DEVT FUND - A2 -		814.97	95.29	0.32	**	INF0RQ622028		
TOTAL:(b) unlisted			95.29					
TOTAL: CORPORATE DEBT MARKET DEVELOPMENT FUND			95.29					
Others								
NET CURRENT ASSETS			873.22	2.91				
TOTAL :			873.22					
TOTAL : Others			873.22					
TOTAL : UTI Medium to Long Duration Fund			29983.98					

* Percentage to NAV less than 0.01

$ Exposure to below Investment Grade/Default

** Non traded securities

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Medium to Long Duration Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 31959.69 NAV at end:29983.98 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):7.8553

Dividend Summary for the period 1st April 2025 to 31st March 2026

Scheme Name	Plan Name	Dividend (%	Dividend (Rs per unit)
UTI Medium to Long Duration Fund	Regular Plan - Annual IDCW	2.5	0.25
UTI Medium to Long Duration Fund	Direct Plan - Annual IDCW	2.5	0.25

Scheme Riskometer



CRISIL Medium to Long Duration Debt A-III Index



S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI - Healthcare Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
EQUITY AND EQUITY RELATED								
(a) Listed/awaiting listing on Stock Exchanges								
EQ - SUN PHARMACEUTICALS INDUSTRIES	Pharmaceuticals & Bi	600000	10543.2	9.99		INE044A01036		
EQ - AJANTA PHARMA LTD.	Pharmaceuticals & Bi	240856	6756.25	6.4		INE031B01049		
EQ - LUPIN LTD.	Pharmaceuticals & Bi	270000	6247.53	5.92		INE326A01037		
EQ - GLENMARK PHARMACEUTICALS LTD.	Pharmaceuticals & Bi	200000	4263.4	4.04		INE935A01035		
EQ - APOLLO HOSPITALS ENTERPRISE LT	Healthcare Services	53000	3932.07	3.73		INE437A01024		
EQ - GLAND PHARMA LTD.	Pharmaceuticals & Bi	215251	3650.87	3.46		INE068V01023		
EQ - DR REDDYS LABORATORIES LTD.	Pharmaceuticals & Bi	290000	3639.21	3.45		INE089A01031		
EQ - DIVIS LABORATORIES LTD.	Pharmaceuticals & Bi	60738	3612.09	3.42		INE361B01024		
EQ - ALKEM LABORATORIES LTD	Pharmaceuticals & Bi	68000	3603.32	3.41		INE540L01014		
EQ - FORTIS HEALTHCARE LTD.	Healthcare Services	400000	3180	3.01		INE061F01013		
EQ - AUROBINDO PHARMA LTD.	Pharmaceuticals & Bi	241295	3147.45	2.98		INE406A01037		
EQ - COHANCE LIFESCIENCES LIMITED	Pharmaceuticals & Bi	966583	2913.76	2.76		INE03QK01018		
EQ - MAX HEALTHCARE INSTITUTE LTD	Healthcare Services	288553	2776.75	2.63		INE027H01010		
EQ - IPCA LABORATORIES LTD.	Pharmaceuticals & Bi	157156	2516.38	2.38		INE571A01038		
EQ - ANTHEM BIOSCIENCES LTD	Pharmaceuticals & Bi	373619	2451.87	2.32		INE0CZ201020		
EQ - PROCTOR & GAMBLE HEALTH LTD	Pharmaceuticals & Bi	50000	2399.4	2.27		INE199A01012		
EQ- JUPITER LIFE LINE HOSPITALS LTD	Healthcare Services	180626	2314.18	2.19		INE682M01012		
EQ - SUDEEP PHARMA LIMITED	Pharmaceuticals & Bi	380426	2254.21	2.14		INE0QPI01025		
EQ - SAI LIFE SCIENCES LTD	Pharmaceuticals & Bi	229623	2231.94	2.11		INE570L01029		
EQ - CAPLIN POINT LABORATORIES LTD	Pharmaceuticals & Bi	145000	2181.96	2.07		INE475E01026		
EQ - ASTER DM HEALTHCARE LTD	Healthcare Services	324473	2173.97	2.06		INE914M01019		
EQ- GLOBAL HEALTH LTD.	Healthcare Services	210728	2025.31	1.92		INE474Q01031		
EQ - VIYASH SCIENTIFIC LTD	Pharmaceuticals & Bi	1096790	2005.15	1.9		INE807F01027		
EQ - ERIS LIFESCIENCES LTD	Pharmaceuticals & Bi	150000	1945.8	1.84		INE406M01024		
EQ - CIPLA LTD.	Pharmaceuticals & Bi	150000	1836.3	1.74		INE059A01026		
EQ - PFIZER LIMITED	Pharmaceuticals & Bi	38391	1812.25	1.72		INE182A01018		
EQ - MARKSANS PHARMA LTD.	Pharmaceuticals & Bi	1136431	1782.95	1.69		INE750C01026		
EQ - METROPOLIS HEALTHCARE LTD	Healthcare Services	386904	1679.16	1.59		INE112L01020		
EQ - RAINBOW CHILDRENS MEDICARE LTD	Healthcare Services	144162	1676.75	1.59		INE961O01016		
EQ - KRISHNA INSTITUTE OF MEDI SCIE	Healthcare Services	230137	1430.3	1.36		INE967H01025		
EQ - DR LAL PATHLABS LTD.	Healthcare Services	100000	1312.1	1.24		INE600L01024		
EQ - WINDLAS BIOTEC LTD	Pharmaceuticals & Bi	165500	1219.32	1.16		INE0H5O01029		
EQ - VIJAYA DIAGNOSTIC CENTRE LTD	Healthcare Services	132328	1139.87	1.08		INE043W01024		
EQ - EMCURE PHARMACEUTICALS LTD	Pharmaceuticals & Bi	69279	1105.35	1.05		INE168P01015		
EQ - SANOFI CONSUMER HEALTHCARE INDI	Pharmaceuticals & Bi	24168	1038.79	0.98		INE0UOS01011		
EQ - AARTI PHARMALABS LTD	Pharmaceuticals & Bi	150000	887.93	0.84		INE0LRU01027		
EQ - JUBILANT PHARMOVA LIMITED	Pharmaceuticals & Bi	89675	732.15	0.69		INE700A01033		
EQ - BIOCON LTD.	Pharmaceuticals & Bi	200000	721.8	0.68		INE376G01013		
EQ - SYNGENE INTERNATIONAL LTD.	Healthcare Services	180000	701.82	0.66		INE398R01022		
EQ - ACUTAAS CHEMICALS LIMITED	Pharmaceuticals & Bi	25000	639.65	0.61		INE00FF01025		
EQ - LAXMI DENTAL LIMITED	Healthcare Equipmer	402794	637.42	0.6		INE0WO601020		
EQ - ALEMBIC PHARMACEUTICALS	Pharmaceuticals & Bi	82473	547	0.52		INE901L01018		
EQ - ORCHID PHARMA LTD.	Pharmaceuticals & Bi	100000	482.45	0.46		INE191A01027		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			104149.43					
TOTAL: EQUITY AND EQUITY RELATED			104149.43					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	9	0.01	**			0
TOTAL:			9					
TOTAL: SHORT TERM DEPOSITS -			9					
Others								
NET CURRENT ASSETS			1395.05	1.32				
TOTAL :			1395.05					
TOTAL : Others			1395.05					
TOTAL : UTI - Healthcare Fund			105553.48					

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI - Healthcare Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

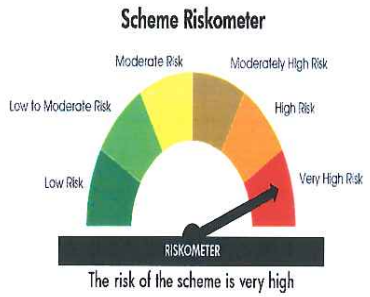
(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 104203.85 NAV at end:105553.48 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):33.34

Scheme Riskometer



BSE Healthcare TRI



UTI MUTUAL FUND
UTI ELSS Tax Saver Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - HDFC BANK LIMITED	Banks	3560000	26043.18	8.2	INE040A01034		
EQ - ICICI BANK LTD	Banks	1750000	21103.25	6.65	INE090A01021		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	800000	14259.2	4.49	INE397D01024		
EQ - AXIS BANK LTD.	Banks	1150000	13354.95	4.21	INE238A01034		
EQ - KOTAK MAHINDRA BANK LTD.	Banks	3500000	12369	3.9	INE237A01036		
EQ - INFOSYS LTD.	IT - Software	850000	10630.1	3.35	INE009A01021		
EQ - RELIANCE INDUSTRIES LTD.	Petroleum Products	725000	9743.28	3.07	INE002A01018		
EQ - BAJAJ FINANCE LTD.	Finance	1050000	8416.28	2.65	INE296A01032		
EQ - TATA STEEL LTD.	Ferrous Metals	3900000	7482.54	2.36	INE081A01020		
EQ - STATE BANK OF INDIA	Banks	762050	7463.52	2.35	INE062A01020		
EQ - MAHINDRA & MAHINDRA LTD.	Automobiles	250000	7386.75	2.33	INE101A01026		
EQ - TECH MAHINDRA LTD.	IT - Software	450000	6228	1.96	INE669C01036		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	50000	6153	1.94	INE585B01010		
EQ - AJANTA PHARMA LTD.	Pharmaceuticals & Bi	202819	5689.28	1.79	INE031B01049		
EQ - PHOENIX MILLS LTD	Realty	360000	5422.68	1.71	INE211B01039		
EQ - ASTER DM HEALTHCARE LTD	Healthcare Services	800000	5360	1.69	INE914M01019		
EQ - HCL TECHNOLOGIES LTD.	IT - Software	380000	5098.08	1.61	INE860A01027		
EQ - CROMPTON GREAVES CONSUMER ELE	Consumer Durables	2200000	4919.2	1.55	INE299U01018		
EQ - ICICI LOMBARD GENERAL INSURANC	Insurance	285000	4875.21	1.54	INE765G01017		
EQ - INFO-EDGE (INDIA) LTD.	Retailing	500000	4838.5	1.52	INE663F01032		
EQ - SUN PHARMACEUTICALS INDUSTRIES	Pharmaceuticals & Bi	275000	4832.3	1.52	INE044A01036		
EQ - JUBILANT FOODWORKS LTD.	Leisure Services	1100000	4775.1	1.5	INE797F01020		
EQ - EICHER MOTORS LTD	Automobiles	67000	4412.62	1.39	INE066A01021		
EQ - TUBE INVESTMENTS OF INDIA LTD	Auto Components	175000	4405.28	1.39	INE974X01010		
EQ - COAL INDIA LTD.	Consumable Fuels	975000	4391.89	1.38	INE522F01014		
EQ - BHARAT ELECTRONICS LTD.	Aerospace & Defense	1050000	4206.83	1.33	INE263A01024		
EQ - POWER GRID CORPORATION OF INDI	Power	1400000	4145.4	1.31	INE752E01010		
EQ - MPHASIS LTD	IT - Software	200000	4106	1.29	INE356A01018		
EQ - CHOLAMANDALAM INVESTMENT & FIN	Finance	300000	4064.1	1.28	INE121A01024		
EQ - BRIGADE ENTERPRISES LTD.	Realty	618664	4025.96	1.27	INE791I01019		
EQ - AVENUE SUPERMARTS LTD.	Retailing	100000	3956.8	1.25	INE192R01011		
EQ - POLYCAB INDIA LTD	Industrial Products	55000	3763.93	1.19	INE455K01017		
EQ - MAHANAGAR GAS LTD.	Gas	399652	3707.57	1.17	INE002S01010		
EQ - NTPC LTD.	Power	1000000	3706.5	1.17	INE733E01010		
EQ - TATA CONSUMER PRODUCTS LTD	Agricultural Food & ot	350544	3557.32	1.12	INE192A01025		
EQ - HDFC LIFE INSURANCE COMPANY LI	Insurance	600000	3543.6	1.12	INE795G01014		
EQ - HINDUSTAN AERONAUTICS LTD	Aerospace & Defense	100000	3487.2	1.1	INE066F01020		
EQ - ETERNAL LIMITED	Retailing	1500000	3434.7	1.08	INE758T01015		
EQ - COFORGE LTD	IT - Software	300000	3344.1	1.05	INE591G01025		
EQ - ENDURANCE TECHNOLOGIES LTD	Auto Components	150000	3320.85	1.05	INE913H01037		
EQ - VARUN BEVERAGES LTD	Beverages	850000	3264.85	1.03	INE200M01039		
EQ - HAVELLS INDIA LTD.	Consumer Durables	270000	3214.62	1.01	INE176B01034		
EQ - AIA ENGINEERING LTD.	Industrial Products	86418	3142.68	0.99	INE212H01026		
EQ - KAJARIA CERAMICS LTD.	Consumer Durables	325000	2990.33	0.94	INE217B01036		
EQ - GODREJ CONSUMER PRODUCTS LTD	Personal Products	300000	2954.4	0.93	INE102D01028		
EQ - SAMVARDHANA MOTHERSON INTL LTD	Auto Components	2600000	2732.08	0.86	INE775A01035		
EQ - FEDERAL BANK LTD.	Banks	1049882	2723.39	0.86	INE171A01029		
EQ - METROPOLIS HEALTHCARE LTD	Healthcare Services	600000	2604	0.82	INE112L01020		
EQ - SWIGGY LTD	Retailing	1000000	2600.5	0.82	INE00H001014		
EQ - CERA SANITARYWARE LTD.	Consumer Durables	56898	2596.09	0.82	INE739E01017		
EQ - P I INDUSTRIES LTD	Fertilizers & Agrocher	86987	2365	0.74	INE603J01030		
EQ - EMAMI LTD.	Personal Products	600000	2360.4	0.74	INE548C01032		
EQ - INDIAMART INTERMESH LTD	Retailing	113517	2254.67	0.71	INE933S01016		
EQ - BHARAT PETROLEUM CORPN LTD.	Petroleum Products	800000	2248	0.71	INE029A01011		





UTI MUTUAL FUND
UTI ELSS Tax Saver Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
EQ - DALMIA BHARAT LTD	Cement & Cement Pr	125000	2224	0.7		INE00R701025		
EQ - BANK OF BARODA	Banks	896523	2219.79	0.7		INE028A01039		
EQ - JK PAPER LTD.	Paper, Forest & Jute P	613059	1878.41	0.59		INE789E01012		
EQ - FRACTAL ANALYTICS LTD	IT - Software	215686	1638.03	0.52		INE212S01015		
EQ - PNC INFRATECH LTD	Construction	677278	1087.37	0.34		INE195J01029		
EQ - UNITED FOODBRANDS LTD	Leisure Services	354644	692.62	0.22		INE382M01027		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			313815.28					
TOTAL: EQUITY AND EQUITY RELATED			313815.28					
MONEY MARKET INSTRUMENTS								
MF UNITS UTI LIQUID FUND	-	26586.404	1200.9	0.38	**	INF789F01XQ6		
TOTAL:			1200.9					
TOTAL: MONEY MARKET INSTRUMENTS			1200.9					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	16	0.01	**			0
TOTAL:			16					
TOTAL: SHORT TERM DEPOSITS -			16					
Others								
NET CURRENT ASSETS			2426.3	0.76				
TOTAL :			2426.3					
TOTAL : Others			2426.3					
TOTAL : UTI ELSS Tax Saver Fund			317458.48					

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 359252.96 NAV at end:317458.48 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):42.48





UTI MUTUAL FUND
UTI ELSS Tax Saver Fund

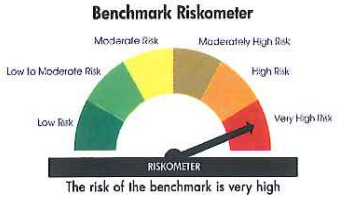
AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield

Scheme Riskometer



Nifty 500 TRI



UTI MUTUAL FUND
UTI Nifty 50 Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - HDFC BANK LIMITED	Banks	36492456	266960.56	10.93	INE040A01034		
EQ - RELIANCE INDUSTRIES LTD.	Petroleum Products	16105301	216439.14	8.86	INE002A01018		
EQ - ICICI BANK LTD	Banks	17046765	205566.94	8.41	INE090A01021		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	7318735	130449.13	5.34	INE397D01024		
EQ - INFOSYS LTD.	IT - Software	8360081	104551.17	4.28	INE009A01021		
EQ - LARSEN & TOUBRO LTD.	Construction	2799605	98100.96	4.02	INE018A01030		
EQ - STATE BANK OF INDIA	Banks	9894786	96909.53	3.97	INE062A01020		
EQ - AXIS BANK LTD.	Banks	6841486	79450.18	3.25	INE238A01034		
EQ - ITC LTD.	Diversified FMCG	22982023	66119.28	2.71	INE154A01025		
EQ - MAHINDRA & MAHINDRA LTD.	Automobiles	2130729	62956.65	2.58	INE101A01026		
EQ - KOTAK MAHINDRA BANK LTD.	Banks	17554275	62036.81	2.54	INE237A01036		
EQ - TATA CONSULTANCY SERVICES LTD.	IT - Software	2434935	57437.68	2.35	INE467B01029		
EQ - BAJAJ FINANCE LTD.	Finance	6378776	51129.08	2.09	INE296A01032		
EQ - SUN PHARMACEUTICALS INDUSTRIES	Pharmaceuticals & Bi	2524654	44363.22	1.82	INE044A01036		
EQ - HINDUSTAN UNILEVER LTD	Diversified FMCG	2115973	43487.48	1.78	INE030A01027		
EQ - NTPC LTD.	Power	11304234	41899.14	1.71	INE733E01010		
EQ - ETERNAL LIMITED	Retailing	17175858	39329.28	1.61	INE758T01015		
EQ - TITAN COMPANY LTD.	Consumer Durables	983921	38878.65	1.59	INE280A01028		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	312876	38502.52	1.58	INE585B01010		
EQ - TATA STEEL LTD.	Ferrous Metals	19708116	37811.99	1.55	INE081A01020		
EQ - BHARAT ELECTRONICS LTD.	Aerospace & Defense	8540372	34217	1.4	INE263A01024		
EQ - HCL TECHNOLOGIES LTD.	IT - Software	2516183	33757.11	1.38	INE860A01027		
EQ - POWER GRID CORPORATION OF INDI	Power	10799233	31976.53	1.31	INE752E01010		
EQ - HINDALCO INDUSTRIES LTD.	Non - Ferrous Metals	3451364	30525.59	1.25	INE038A01020		
EQ - ULTRATECH CEMENT LTD.	Cement & Cement Pr	282370	30340.66	1.24	INE481G01011		
EQ - SHRIRAM FINANCE LTD	Finance	3339016	29119.56	1.19	INE721A01047		
EQ - OIL & NATURAL GAS CORPORATION	Oil	9262494	26365.69	1.08	INE213A01029		
EQ - JSW STEEL LTD.	Ferrous Metals	2235605	25094.67	1.03	INE019A01038		
EQ - COAL INDIA LTD.	Consumable Fuels	5413620	24385.65	1	INE522F01014		
EQ - ASIAN PAINTS (INDIA) LTD.	Consumer Durables	1078111	23343.26	0.96	INE021A01026		
EQ - GRASIM INDUSTRIES LTD.	Cement & Cement Pr	907764	23217.88	0.95	INE047A01021		
EQ - BAJAJ AUTO LTD.	Automobiles	264196	23200.37	0.95	INE917I01010		
EQ - ADANI PORTS AND SPECIAL ECONO	Transport Infrastructu	1759070	23089.55	0.95	INE742F01042		
EQ - BAJAJ FINSERV LTD.	Finance	1376236	22457.42	0.92	INE918I01026		
EQ - EICHER MOTORS LTD	Automobiles	328139	21611.23	0.88	INE066A01021		
EQ - INTERGLOBE AVIATION LTD	Transport Services	539393	21270.96	0.87	INE646L01027		
EQ - TECH MAHINDRA LTD.	IT - Software	1513762	20950.47	0.86	INE669C01036		
EQ - NESTLE INDIA LTD.	Food Products	1709605	20084.44	0.82	INE239A01024		
EQ - SBI LIFE INSURANCE COMPANY LTD	Insurance	1070915	19033.37	0.78	INE123W01016		
EQ - DR REDDYS LABORATORIES LTD.	Pharmaceuticals & Bi	1453039	18234.19	0.75	INE089A01031		
EQ - APOLLO HOSPITALS ENTERPRISE LT	Healthcare Services	245363	18203.48	0.75	INE437A01024		
EQ - JIO FINANCIAL SERVICES LTD	Finance	7819921	17524.44	0.72	INE758E01017		
EQ - TRENT LIMITED	Retailing	529060	17436.76	0.71	INE849A01020		
EQ - MAX HEALTHCARE INSTITUTE LTD	Healthcare Services	1774201	17073.14	0.7	INE027H01010		
EQ - CIPLA LTD.	Pharmaceuticals & Bi	1341468	16422.25	0.67	INE059A01026		
EQ - TATA CONSUMER PRODUCTS LTD	Agricultural Food & ot	1552584	15755.62	0.64	INE192A01025		
EQ - HDFC LIFE INSURANCE COMPANY LI	Insurance	2564102	15143.59	0.62	INE795G01014		
EQ - TATA MOTORS PASSENGER VEHICLES L	Automobiles	4993818	14791.69	0.61	INE155A01022		
EQ - WIPRO LIMITED	IT - Software	6814159	12786.09	0.52	INE075A01022		
EQ - ADANI ENTERPRISES LTD.	Metals & Minerals Tra	620991	10921.99	0.45	INE423A01024		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			2440714				
TOTAL: EQUITY AND EQUITY RELATED			2440714				





UTI MUTUAL FUND
UTI Nifty 50 Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
Others							
NET CURRENT ASSETS			2609.48	0.11			
TOTAL :			2609.48				
TOTAL : Others			2609.48				
TOTAL : UTI Nifty 50 Index Fund			2443323.5				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

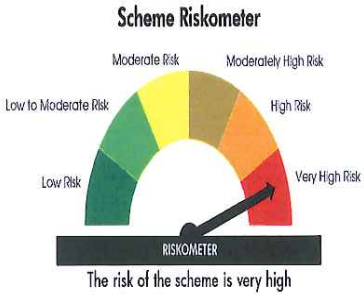
(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 2135616.22 NAV at end:2443323.52 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):5.37

Scheme Riskometer



Nifty 50 TRI



S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI - Master Equity Plan Unit Scheme

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - HDFC BANK LIMITED	Banks	3075930	22501.97	8.79	INE040A01034		
EQ - ICICI BANK LTD	Banks	1670092	20139.64	7.87	INE090A01021		
EQ - RELIANCE INDUSTRIES LTD.	Petroleum Products	1089563	14642.64	5.72	INE002A01018		
EQ - INFOSYS LTD.	IT - Software	1012000	12656.07	4.95	INE009A01021		
EQ - KOTAK MAHINDRA BANK LTD.	Banks	3004675	10618.52	4.15	INE237A01036		
EQ - LARSEN & TOUBRO LTD.	Construction	293515	10285.06	4.02	INE018A01030		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	555093	9893.98	3.87	INE397D01024		
EQ - BAJAJ FINANCE LTD.	Finance	1163820	9328.6	3.65	INE296A01032		
EQ - AXIS BANK LTD.	Banks	630535	7322.4	2.86	INE238A01034		
EQ - ETERNAL LIMITED	Retailing	2570247	5885.35	2.3	INE758T01015		
EQ - AVENUE SUPERMARTS LTD.	Retailing	126010	4985.96	1.95	INE192R01011		
EQ - ULTRATECH CEMENT LTD.	Cement & Cement Pr	44016	4729.52	1.85	INE481G01011		
EQ - TATA CONSUMER PRODUCTS LTD	Agricultural Food & ot	395178	4010.27	1.57	INE192A01025		
EQ - STATE BANK OF INDIA	Banks	404336	3960.07	1.55	INE062A01020		
EQ - TITAN COMPANY LTD.	Consumer Durables	98146	3878.14	1.52	INE280A01028		
EQ - TATA CONSULTANCY SERVICES LTD.	IT - Software	157739	3720.91	1.45	INE467B01029		
EQ - MAHINDRA & MAHINDRA LTD.	Automobiles	125493	3707.94	1.45	INE101A01026		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	30049	3697.83	1.45	INE585B01010		
EQ - SUN PHARMACEUTICALS INDUSTRIES	Pharmaceuticals & Bi	196362	3450.47	1.35	INE044A01036		
EQ - GODREJ CONSUMER PRODUCTS LTD	Personal Products	340701	3355.22	1.31	INE102D01028		
EQ - LTIMindtree Limited	IT - Software	81869	3286.06	1.28	INE214T01019		
EQ - HDFC LIFE INSURANCE COMPANY LI	Insurance	552857	3265.17	1.28	INE795G01014		
EQ - OIL & NATURAL GAS CORPORATION	Oil	1146789	3264.33	1.28	INE213A01029		
EQ - LUPIN LTD.	Pharmaceuticals & Bi	138214	3198.13	1.25	INE326A01037		
EQ - HINDUSTAN AERONAUTICS LTD	Aerospace & Defense	89483	3120.45	1.22	INE066F01020		
EQ - ITC LTD.	Diversified FMCG	1071823	3083.63	1.21	INE154A01025		
EQ - ASIAN PAINTS (INDIA) LTD.	Consumer Durables	139552	3021.58	1.18	INE021A01026		
EQ - TECH MAHINDRA LTD.	IT - Software	210418	2912.19	1.14	INE669C01036		
EQ - JINDAL STAINLESS LTD.	Ferrous Metals	403134	2866.08	1.12	INE220G01021		
EQ - BAJAJ AUTO LTD.	Automobiles	31951	2805.78	1.1	INE917I01010		
EQ - TATA STEEL LTD.	Ferrous Metals	1429797	2743.21	1.07	INE081A01020		
EQ - TATA MOTORS PASSENGER VEHICLES L	Automobiles	907486	2687.97	1.05	INE155A01022		
EQ - ASTRAL LTD.	Industrial Products	149461	2389.88	0.93	INE006I01046		
EQ - INFO-EDGE (INDIA) LTD.	Retailing	246671	2387.04	0.93	INE663F01032		
EQ - WIPRO LIMITED	IT - Software	1191743	2236.19	0.87	INE075A01022		
EQ - METROPOLIS HEALTHCARE LTD	Healthcare Services	511700	2220.78	0.87	INE112L01020		
EQ - VARUN BEVERAGES LTD	Beverages	529316	2033.1	0.79	INE200M01039		
EQ - LG ELECTRONICS INDIA LTD	Consumer Durables	140000	2017.4	0.79	INE324D01010		
EQ - HAVELLS INDIA LTD.	Consumer Durables	165006	1964.56	0.77	INE176B01034		
EQ - INDUSIND BANK	Banks	258242	1943.14	0.76	INE095A01012		
EQ - DIXON TECHNOLOGIES (INDIA) LTD	Consumer Durables	19334	1870.18	0.73	INE935N01020		
EQ - POLYCAB INDIA LTD	Industrial Products	26570	1818.32	0.71	INE455K01017		
EQ - VEDANTA LTD	Diversified Metals	277033	1814.01	0.71	INE205A01025		
EQ - JUBILANT FOODWORKS LTD.	Leisure Services	416415	1807.66	0.71	INE797F01020		
EQ - SAMVARDHANA MOTHERSON INTL LTD	Auto Components	1710690	1797.59	0.7	INE775A01035		
EQ - HCL TECHNOLOGIES LTD.	IT - Software	127431	1709.61	0.67	INE860A01027		
EQ - COAL INDIA LTD.	Consumable Fuels	365971	1648.52	0.64	INE522F01014		
EQ - TRENT LIMITED	Retailing	45270	1492.01	0.58	INE849A01020		
EQ - SUNDRAM FASTENERS LTD.	Auto Components	189729	1421.17	0.56	INE387A01021		
EQ - METRO BRANDS LTD	Consumer Durables	155296	1391.61	0.54	INE317I01021		
EQ - PB FINTECH LTD	Financial Technology	96701	1380.7	0.54	INE417T01026		
EQ - BHARAT PETROLEUM CORPN LTD.	Petroleum Products	445774	1252.62	0.49	INE029A01011		
EQ - HDFC ASSET MANAGEMENT COMPANY	Capital Markets	54686	1212.06	0.47	INE127D01025		
EQ - CENTRAL MINE PLANNING & DESIGN IN	Commercial Services	733678	1130.3	0.44	INE05HV01027		



UTI MUTUAL FUND

UTI - Master Equity Plan Unit Scheme

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1	Yield
EQ - SONA BLW PRECISION FORGING LTD	Auto Components	227229	1094.11	0.43		INE073K01018		
EQ - HYUNDAI MOTOR INDIA LTD	Automobiles	59797	1063.19	0.42		INE0V6F01027		
EQ - INTERGLOBE AVIATION LTD	Transport Services	18843	743.07	0.29		INE646L01027		
EQ - BALKRISHNA INDUSTRIES LTD.	Auto Components	31584	657.89	0.26		INE787D01026		
EQ - SRF LTD.	Chemicals & Petroch	26545	647.17	0.25		INE647A01010		
EQ - POWER GRID CORPORATION OF INDI	Power	183912	544.56	0.21		INE752E01010		
EQ - BHARAT COKING COAL LIMITED	Consumable Fuels	707538	211.91	0.08		INE05XR01022		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			242925.49					
(b) Unlisted								
EQ - SHREE VINDHYA PAPER MILLS LTD.	Not Applicable	65806	0	*	**	INE210D01011		
TOTAL: EQUITY AND EQUITY RELATED			242925.49					
MONEY MARKET INSTRUMENTS								
MF UNITS UTI LIQUID FUND	-	90836.879	4103.06	1.6	**	INF789F01XQ6		
07.32% GSEC MAT -13/11/2030	SOV	100000000	1016.26	0.4		IN0020230135		6.9
TOTAL:			5119.32					
TOTAL: MONEY MARKET INSTRUMENTS			5119.32					
Others								
NET CURRENT ASSETS			7856.9	3.07				
TOTAL :			7856.9					
TOTAL : Others			7856.9					
TOTAL : UTI - Master Equity Plan Unit Scheme			255901.71					

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 281955.65 NAV at end:255901.71 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):36.9

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

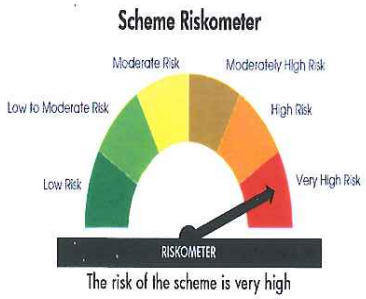
UTI MUTUAL FUND

UTI - Master Equity Plan Unit Scheme

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield

Scheme Riskometer



BSE 100 TRI



UTI MUTUAL FUND
UTI - Liquid Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII	Yield
DEBT INSTRUMENTS								
(a) Listed/awaiting listing on Stock Exchanges								
NCD TATA CAPITAL HOUSING FINANCE LTD	CRISIL-AAA	10000	9999.06	0.51	**	INE033L07HZ9		7.97
NCD SIKKA PORTS AND TERMINALS LIMITED	CRISIL-AAA	750	7491.56	0.38		INE941D07208		8.2
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			17490.62					
TOTAL: DEBT INSTRUMENTS			17490.62					
MONEY MARKET INSTRUMENTS								
CP NATIONAL BANK FOR AGRICULTURE AN[	ICRA-A1+	1E+10	98590.1	4.99	**	INE261F14OX5		7.57
91 DAYS T-BILL - 11/06/2026	SOV	9000000000	89065.53	4.51		IN002025X497		5.39
91 DAYS T-BILL - 19/06/2026	SOV	8500000000	84021.57	4.25		IN002025X505		5.38
CP BAJAJ FINANCIAL SECURITIES LTD	CRISIL-A1+	7500000000	74685.08	3.78	**	INE01C314ET7		8.1
CD - HDFC BANK LTD - 05/06/2026	CARE-A1+	7500000000	74029.43	3.75	**	INE040A16IS1		7.36
CD - HDFC BANK LTD - 11/06/2026	CARE-A1+	7500000000	73934.25	3.74		INE040A16IY9		7.41
CP NATIONAL BANK FOR AGRICULTURE AN[	ICRA-A1+	7500000000	73852.05	3.74	**	INE261F14PA0		7.57
CD - UNION BANK OF INDIA - 17/06/2026	ICRA-A1+	7500000000	73850.25	3.74	**	INE692A16LI4		7.38
CP SMALL INDUSTRIES DEVELOPMENT BAN[	CRISIL-A1+	7500000000	73741.5	3.73	**	INE556F14MF9		7.51
CP ICICI SECURITIES LTD.	CRISIL-A1+	6000000000	59187.96	2.99	**	INE763G14G34		7.83
CD - BANK OF INDIA - 25/05/2026	CARE-A1+	5000000000	49411.55	2.5	**	INE084A16EZ3		8.05
CD - CANARA BANK - 27/05/2026	CRISIL-A1+	5000000000	49401.25	2.5	**	INE476A16H19		7.9
CD - CENTRAL BANK OF INDIA - 03/06/2026	CARE-A1+	5000000000	49361.45	2.5	**	INE483A16KL4		7.5
CP SMALL INDUSTRIES DEVELOPMENT BAN[	CRISIL-A1+	5000000000	49341.85	2.5	**	INE556F14MD4		7.49
CD - CANARA BANK - 08/06/2026	CRISIL-A1+	5000000000	49323.25	2.5	**	INE476A16H68		7.37
CP EXPORT IMPORT BANK OF INDIA	CRISIL-A1+	5000000000	49277.1	2.49	**	INE514E14TH2		7.65
CP NATIONAL BANK FOR AGRICULTURE AN[	CRISIL-A1+	5000000000	49264.85	2.49	**	INE261F14OZ0		7.57
CP JSW ENERGY LTD.	ICRA-A1+	5000000000	49233.2	2.49	**	INE121E14441		7.58
CD - PUNJAB & SIND BANK LTD. - 15/06/202[	ICRA-A1+	5000000000	49231.7	2.49	**	INE608A16SY2		7.6
CD - PUNJAB & SIND BANK LTD - 19/06/2026	ICRA-A1+	5000000000	49189.8	2.49	**	INE608A16TB8		7.61
CD - UNION BANK OF INDIA - 23/06/2026	ICRA-A1+	5000000000	49174.75	2.49	**	INE692A16LO2		7.38
CD - KARUR VYSYA BANK LTD - 12/06/2026	CRISIL-A1+	4000000000	39419.16	1.99	**	INE036D16KA7		7.47
CD - AXIS BANK LTD - 24/06/2026	CRISIL-A1+	4000000000	39332	1.99	**	INE238AD6CE5		7.38
CD - INDUSIND BANK LTD - 22/06/2026	CRISIL-A1+	4000000000	39325.68	1.99	**	INE095A168D7		7.63
CP POWER FINANCE CORPORATION LTD.	CRISIL-A1+	4000000000	39316.96	1.99	**	INE134E14AY4		7.46
CD - UNION BANK OF INDIA - 15/05/2026	IND-A1+	3750000000	37146.11	1.88		INE692A16KC9		7.91
CP BAJAJ FINANCIAL SECURITIES LTD	CRISIL-A1+	3000000000	29704.05	1.5	**	INE01C314EG4		8.46
CD - AXIS BANK LIMITED 25/05/26	CRISIL-A1+	3000000000	29650.17	1.5	**	INE238AD6BB3		7.98
CP HDFC SECURITIES LTD	CARE-A1+	3000000000	29619.42	1.5	**	INE700G14SS1		8.38
CD - HDFC BANK LTD - 04/06/2026	CARE-A1+	3000000000	29617.65	1.5	**	INE040A16HT1		7.36
CP SHAREKHAN LTD	CRISIL-A1+	3000000000	29608.95	1.5	**	INE211H14AL0		8.77
CP HDFC SECURITIES LTD	CRISIL-A1+	3000000000	29583.81	1.5	**	INE700G14SV5		7.9
CP KOTAK SECURITIES LTD.	ICRA-A1+	3000000000	29556.45	1.5	**	INE028E14VM9		7.83
CP SMALL INDUSTRIES DEVELOPMENT BAN[	CRISIL-A1+	2500000000	24737.33	1.25	**	INE556F14MB8		8.08
CP NATIONAL BANK FOR AGRICULTURE AN[	ICRA-A1+	2500000000	24672.73	1.25	**	INE261F14OV9		7.57
CD - INDIAN BANK LTD. - 08/06/2026	CRISIL-A1+	2500000000	24661.4	1.25	**	INE562A16QR9		7.37
CP HDFC SECURITIES LTD	CARE-A1+	2500000000	24658.43	1.25	**	INE700G14SU7		7.9
CD - HDFC BANK LTD - 10/06/2026	CARE-A1+	2500000000	24652.5	1.25		INE040A16IW3		7.35
CD - KARUR VYSYA BANK LTD - 09/06/2026	ICRA-A1+	2500000000	24651.88	1.25	**	INE036D16JZ6		7.47
CP BHARTI TELECOM LTD.	CRISIL-A1+	2250000000	22273.94	1.13	**	INE403D14593		8.62
CP EXPORT IMPORT BANK OF INDIA	ICRA-A1+	2000000000	19758.24	1	**	INE514E14TF6		7.98
CP ICICI SECURITIES LTD.	CRISIL-A1+	2000000000	19725.14	1	**	INE763G14C04		7.83
CP IGH HOLDINGS PRIVATE LIMITED	CRISIL-A1+	2000000000	19719.58	1	**	INE02FN14812		8.11
CP NUVOCO VISTAS CORPORATION LTD	CRISIL-A1+	2000000000	19703.54	1	**	INE118D14AL6		7.74
CP KOTAK SECURITIES LTD.	CRISIL-A1+	2000000000	19681.38	1	**	INE028E14VO5		7.78
CP AXIS SECURITIES LTD	CRISIL-A1+	2000000000	19680.98	1	**	INE110O14HY8		7.79
CD - KOTAK MAHINDRA BANK LTD - 25/05/2(	CRISIL-A1+	1750000000	17297.26	0.88	**	INE237AD6083		7.92
CD - EXIM BANK - 28/05/2026	CRISIL-A1+	1500000000	14816.87	0.75	**	INE514E16CL5		7.92

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI - Liquid Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII	Yield
CP MOTILAL OSWAL FINANCIAL SERVICES L	ICRA-A1+	1500000000	14812.26	0.75	**	INE338I14LK8		8.57
CP JULIUS BAER CAPITAL (INDIA) PRIVATE LI	CRISIL-A1+	1500000000	14804.22	0.75	**	INE824H14TT3		8.62
CP DEUTSCHE INVESTMENTS INDIA PVT LTD	CRISIL-A1+	1500000000	14794.11	0.75	**	INE144H14IA9		7.94
CP IGH HOLDINGS PRIVATE LIMITED	CRISIL-A1+	1500000000	14773.5	0.75	**	INE02FN14820		8.11
CD - DCB BANK LTD - 16/06/2026	CARE-A1+	1500000000	14756.96	0.75	**	INE503A16HU6		7.91
CP GIC HOUSING FINANCE LTD.	CRISIL-A1+	1500000000	14751.41	0.75	**	INE289B14JX5		7.79
91 DAYS T-BILL - 14/05/2026	SOV	1000000000	9938.53	0.5		IN002025X455		5.25
CP NATIONAL BANK FOR AGRICULTURE AND	IND-A1+	1000000000	9918.56	0.5		INE261F14OR7		8.1
CP NUVAMA WEALTH FINANCE LTD	CRISIL-A1+	1000000000	9915.77	0.5	**	INE918K14DA1		9.12
CP 360 ONE PRIME LTD	CRISIL-A1+	1000000000	9914.2	0.5	**	INE248U14SW4		8.78
CP MIRAE ASSET FINANCIAL SERVICES (I) P\	CRISIL-A1+	1000000000	9905.29	0.5	**	INE0JRU14370		8.73
CD - BANK OF INDIA - 15/05/2026	CARE-A1+	1000000000	9904.48	0.5	**	INE084A16FP1		8
182 DAYS T-BILL - 11/06/2026	SOV	1000000000	9896.17	0.5		IN002025Y370		5.39
CP SHAREKHAN LTD	CRISIL-A1+	1000000000	9858.86	0.5	**	INE211H14AM8		8.17
CP ADITYA BIRLA MONEY LTD	CRISIL-A1+	1000000000	9857.9	0.5	**	INE865C14PQ1		8.1
CD - HDFC BANK LTD - 12/06/2026	CARE-A1+	1000000000	9857.75	0.5		INE040A16HP9		7.32
CD - AXIS BANK - 12/06/2026	CRISIL-A1+	1000000000	9857.69	0.5		INE238AD6AU5		7.32
CP NUVAMA WEALTH FINANCE LTD	ICRA-A1+	1000000000	9851.71	0.5	**	INE918K14DF0		8.59
CP BIRLA GROUP HOLDINGS PRIVATE LIMITI	ICRA-A1+	1000000000	9850.25	0.5	**	INE09OL14IW8		8.04
CP BIRLA GROUP HOLDINGS PRIVATE LIMITI	CRISIL-A1+	1000000000	9843.83	0.5	**	INE09OL14JB0		8.04
CP ICICI SECURITIES LTD.	CRISIL-A1+	1000000000	9840.69	0.5	**	INE763G14G83		7.78
CP CHOLAMANDALAM INVESTMENT AND FI	CRISIL-A1+	1000000000	9837.98	0.5	**	INE121A14XW5		8.02
CP TRUHOME FINANCE LTD	CARE-A1+	1000000000	9836.88	0.5	**	INE432R14311		8.07
CP NUVAMA WEALTH MANAGEMENT LTD	CRISIL-A1+	1000000000	9833.48	0.5	**	INE531F14FQ3		8.59
CP KOTAK SECURITIES LTD.	CRISIL-A1+	750000000	7430.44	0.38	**	INE028E14UT6		8.34
CD - Union Bank Of India - 12/06/2026	CRISIL-A1+	750000000	7392.39	0.37	**	INE692A16KP1		7.38
CD - AXIS BANK LTD - 29/04/2026	CRISIL-A1+	500000000	4970.59	0.25	**	INE238AD6BX7		7.72
CD - UCO BANK - 15/05/2026	CRISIL-A1+	500000000	4950.77	0.25		INE691A16LS5		8.25
CP SMALL INDUSTRIES DEVELOPMENT BAN	CRISIL-A1+	500000000	4936.19	0.25	**	INE556F14LT2		7.49
CP NUVAMA CLEARING SERVICES LTD	CRISIL-A1+	500000000	4916.74	0.25	**	INE525L14174		8.59
CP NUVAMA WEALTH FINANCE LTD	CRISIL-A1+	500000000	4912.7	0.25	**	INE918K14DH6		8.54
CP NUVAMA CLEARING SERVICES LTD	CRISIL-A1+	500000000	4912.7	0.25	**	INE525L14182		8.54
CP NUVAMA WEALTH FINANCE LTD	ICRA-A1+	250000000	2473.43	0.13	**	INE918K14DC7		9.12
CD - CANARA BANK - 12/06/2026	CRISIL-A1+	250000000	2464.2	0.12	**	INE476A16E20		7.37
CP NUVAMA WEALTH AND INVESTMENT LIM	CARE-A1+	250000000	2462.36	0.12	**	INE523L14BE3		8.59
364 DAYS T-BILL - 10/04/2026	SOV	150000000	1498.03	0.08		IN002025Z021		5.33
TOTAL:			2359473.1					
TOTAL: MONEY MARKET INSTRUMENTS			2359473.1					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	1494	0.08	**			0
TOTAL:			1494					
TOTAL: SHORT TERM DEPOSITS -			1494					
CORPORATE DEBT MARKET DEVELOPMENT FUND								
(b) Unlisted								
CORPORATE DEBT MARKET DEVT FUND - A2 -		58026.599	6784.92	0.34	**	INF0RQ622028		
TOTAL:(b) unlisted			6784.92					
TOTAL: CORPORATE DEBT MARKET DEVELOPMENT FUND			6784.92					
Others								
NET CURRENT ASSETS			-408923.34 *					
TOTAL :			-408923.34					
TOTAL : Others			-408923.34					
TOTAL : UTI - Liquid Fund			1976319.3					

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI - Liquid Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 2338280.3 NAV at end:1976319.3 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(d) AUM figures includes inter scheme investments of Rs. 174789.48 Lacs

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):0.1831

Dividend Summary for the period 1st April 2025 to 31st March 2026

Scheme Name	Plan Name	Dividend (%	Dividend (Rs per unit)
UTI - Liquid Fund	Direct Plan - Daily IDCW (Reinvestment)	6.46	64.63
UTI - Liquid Fund	Direct Plan - Fortnightly IDCW	7.05	70.47
UTI - Liquid Fund	Direct Plan - Monthly IDCW	6.78	67.84
UTI - Liquid Fund	Direct Plan - Weekly IDCW	24.16	241.64
UTI - Liquid Fund	Discontinued - Regular Plan - Monthly Dividend Option	7.20	72.00
UTI - Liquid Fund	Discontinued - Regular Plan- Periodic Div Opt.	6.94	69.39
UTI - Liquid Fund	Regular Plan - Fortnightly IDCW	7.27	72.71
UTI - Liquid Fund	Regular Plan - Monthly IDCW	0.57	5.67
UTI - Liquid Fund	Regular Plan - Weekly IDCW	6.31	63.13

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI - Liquid Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield

Scheme Riskometer



Nifty Liquid Index A-I



UTI MUTUAL FUND
UTI Short Duration Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII	Yield
DEBT INSTRUMENTS								
(a) Listed/awaiting listing on Stock Exchanges								
NCD LIC HOUSING FINANCE LTD.	CRISIL-AAA	1750	17492.9	7.41	**	INE115A07QK0		7.88
NCD EXPORT IMPORT BANK OF INDIA	CRISIL-AAA	12500	12354.3	5.24	**	INE514E08GF5		7.46
NCD PIRAMAL FINANCE LIMITED	ICRA-AA+	10000	9973.22	4.23	**	INE202B07JW4		8.86
NCD POONAWALLA FINCORP LTD.	CRISIL-AAA	7500	7477.28	3.17	**	INE511C07854		7.95
NCD 360 ONE PRIME LTD	ICRA-AA	7500	7474	3.17	**	INE248U07GG6		8.99
NCD EXPORT IMPORT BANK OF INDIA	ICRA-AAA	7500	7432.49	3.15	**	INE514E08GD0		7.41
NCD NATIONAL BANK FOR AGRICULTURE AI	ICRA-AAA	7500	7343.4	3.11	**	INE261F08EP4		7.57
NCD LIC HOUSING FINANCE LTD.	CRISIL-AAA	500	5123.49	2.17	**	INE115A07NP6		7.67
NCD REC LTD	CRISIL-AAA	500	5102.14	2.16	**	INE020B08BU9		7.55
NCD NATIONAL HOUSING BANK	CRISIL-AAA	5000	5010.75	2.12	**	INE557F08FZ1		7.42
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	5000	5009.31	2.12	**	INE556F08KO7		7.55
NCD ADITYA BIRLA RENEWABLES LTD	CRISIL-AA	5000	5009.09	2.12	**	INE01QP08016		8.4
NCD INDIAN RAILWAY FINANCE CORPORAT	CRISIL-AAA	5000	5007.26	2.12	**	INE053F08353		7.51
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	5000	5000.01	2.12	**	INE134E08MA1		7.64
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	5000	4990.98	2.12		INE556F08KX8		7.54
NCD BAJAJ HOUSING FINANCE LTD	CRISIL-AAA	5000	4980.26	2.11	**	INE377Y07557		7.56
NCD BAJAJ FINANCE LTD.	CRISIL-AAA	5000	4955.26	2.1		INE296A07TJ4		7.79
NCD BHARTI TELECOM LTD.	CRISIL-AAA	5000	4951.79	2.1	**	INE403D08272		7.99
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	5000	4936.23	2.09	**	INE556F08LB2		7.54
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	5000	4901.49	2.08		INE556F08LA4		7.54
NCD VEDANTA LTD	CRISIL-AA	4800	4781.47	2.03	**	INE205A08095		9.1
NCD PIRAMAL FINANCE LIMITED	CARE-AA+	2500	2509.01	1.06	**	INE202B07JR4		8.77
NCD NATIONAL BANK FOR AGRICULTURE AI	ICRA-AAA	2500	2505.51	1.06	**	INE261F08EF5		7.53
NCD KOTAK MAHINDRA PRIME LTD.	ICRA-AAA	250	2504.74	1.06	**	INE916DA7RX0		7.79
NCD REC LTD	ICRA-AAA	2500	2503.75	1.06	**	INE020B08EX7		7.47
NCD NATIONAL BANK FOR AGRICULTURE AI	ICRA-AAA	2500	2499.41	1.06		INE261F08EM1		7.54
NCD NATIONAL BANK FOR AGRICULTURE AI	CRISIL-AAA	2500	2495.06	1.06		INE261F08EO7		7.54
NCD SUMMIT DIGITEL INFRASTRUCTURE LTI	CRISIL-AAA	250	2491.21	1.06	**	INE507T07070		7.78
NCD POONAWALLA FINCORP LTD.	CRISIL-AAA	2500	2489.85	1.06	**	INE511C07870		7.95
NCD GODREJ SEEDS AND GENETICS LIMITEI	CRISIL-AA	2500	2467.25	1.05	**	INE316Z08055		8.52
NCD GODREJ SEEDS AND GENETICS LIMITEI	CRISIL-AA	2500	2463.06	1.04	**	INE316Z08063		8.57
NCD INDIAN RAILWAY FINANCE CORPORAT	CRISIL-AAA	2500	2454.01	1.04	**	INE053F08510		7.43
NCD EMBASSY OFFICE PARKS REIT	CRISIL-AAA	1500	1487.72	0.63	**	INE041007167		7.88
NCD MUTHOOT FINANCE LTD	ICRA-AA+	200	197.82	0.08	**	INE414G07JS2		8.33
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			168375.52					
TOTAL: DEBT INSTRUMENTS			168375.52					
SECURITISED DEBT								
(a) Listed/awaiting listing on Stock Exchanges								
07.80% XIRR PTC- SIDDHIVINAYAK SECURIT	CRISIL-AAA(SO)	50	4916.89	2.08	**	INE2I7F15012		7.89
08.20% PTC- INDIA UNIVERSAL TRUST AL1-S	IND-AAA(SO)	30	2689.22	1.14	**	INE16J715035		8.48
08.12% PTC - INDIA UNIVERSAL TRUST AL1 -	IND-AAA(SO)	15	1174.06	0.5	**	INE16J715027		8.26
08.02% PTC - INDIA UNIVERSAL TRUST AL1-S	IND-AAA(SO)	30	308.76	0.13	**	INE16J715019		8.22
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			9088.93					
TOTAL: SECURITISED DEBT			9088.93					
MONEY MARKET INSTRUMENTS								
CD - HDFC BANK - 14/12/2026	CARE-A1+	1000000000	9515.91	4.03		INE040A16IJ0		7.23
06.48% GSEC Mat- 06/10/2035	SOV	750000000	7222.41	3.06		IN0020250091		7.02
07.18% GSEC MAT -14/08/2033	SOV	500000000	5025.03	2.13		IN0020230085		7.09
6.01% GSEC MAT - 21/07/2030	SOV	500000000	4860.13	2.06		IN0020250067		6.77
6.28% GSEC MAT- 14/07/2032	SOV	500000000	4833.69	2.05		IN0020250059		6.94
CD - CANARA BANK - 02/03/2027	CRISIL-A1+	500000000	4687.05	1.99	**	INE476A16H35		7.28
07.72% BIHAR SGS Mat - 25/02/2041	SOV	349480000	3428.26	1.45		IN1320250294		7.94
7.02% IGB GS MAT - 18/06/2031	SOV	250000000	2512	1.06		IN0020240076		6.91
7.99% HARYANA SGS - 30/03/2044	SOV	250000000	2504.46	1.06		IN1620250465		7.97

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Short Duration Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
7.57% UTTARPRADESH SGS Mat - 04/02/203	SOV	250000000	2477.38	1.05		IN3320250183		7.7
7.54% MAHARASHTRA SGS Mat - 04/02/203	SOV	250000000	2464.65	1.04		IN2220250442		7.74
CP JM FINANCIAL SERVICES LTD.	ICRA-A1+	250000000	2337.55	0.99	**	INE012I14SG2		8.57
7.47% KARNATAKA SGS Mat - 25/08/2036	SOV	112820000	1112.11	0.47		IN1920250256		7.67
6.79% GOVT BONDS - 07/10/2034	SOV	100000000	982.68	0.42		IN0020240126		7.06
8.19% RAJASTHAN SPL SDL -23/06/2026	SOV	93000	0.93	*		IN2920160123		5.9
TOTAL:			53964.24					
TOTAL: MONEY MARKET INSTRUMENTS			53964.24					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	45	0.02	**			0
TOTAL:			45					
TOTAL: SHORT TERM DEPOSITS -			45					
CORPORATE DEBT MARKET DEVELOPMENT FUND								
(b) Unlisted								
CORPORATE DEBT MARKET DEVT FUND - A2 -		7763.741	907.8	0.38	**	INF0RQ622028		
TOTAL:(b) unlisted			907.8					
TOTAL: CORPORATE DEBT MARKET DEVELOPMENT FUND			907.8					
Others								
NET CURRENT ASSETS			3549.81	1.5				
TOTAL :			3549.81					
TOTAL : Others			3549.81					
TOTAL : UTI Short Duration Fund			235931.3					

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 256584.91 NAV at end:235931.3 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):3.1262

"This scheme has exposure to floating rate instruments and / or interest rate derivatives. The duration of these instruments is linked to the interest rate reset period. The interest rate risk in a floating rate instrument or in a fixed rate instrument hedged with derivatives is likely to be lesser than that in an equivalent maturity fixed rate instrument. Under some market circumstances the volatility may be of an order greater than what may ordinarily be expected considering only its duration. Hence investors are recommended to consider the unadjusted portfolio maturity of the scheme as well and exercise adequate due diligence when deciding to make their investments"

Dividend Summary for the period 1st April 2025 to 31st March 2026

Scheme Name	Plan Name	Dividend (%	Dividend (Rs per unit)
UTI Short Duration Fund	Direct Plan - Monthly IDCW	4.25	0.425
UTI Short Duration Fund	Regular Plan - Monthly IDCW	7.20	0.72
UTI Short Duration Fund	Direct Plan - Annual IDCW	7.20	0.72

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Short Duration Fund

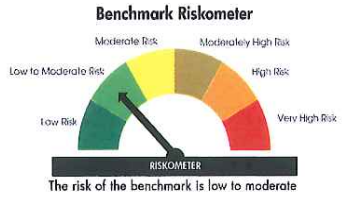
AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield

Scheme Riskometer



CRISIL Short Duration Debt A-II Index



S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI - Overnight Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
MONEY MARKET INSTRUMENTS								
364 DAYS T -BILL MD 16/04/2026	SOV	600000000	5987.08	2.01		IN002025Z039		5.25
364 DAYS T-BILL - 02/04/2026	SOV	550000000	5499.2	1.85		IN002025Z013		5.33
182 DAYS T-BILL - 09/04/2026	SOV	400000000	3995.36	1.34		IN002025Y289		5.3
91 DAYS T-BILL - 09/04/2026	SOV	150000000	1498.26	0.5		IN002025X406		5.3
364 DAYS T-BILL - 10/04/2026	SOV	150000000	1498.03	0.5		IN002025Z021		5.33
182 DAYS T-BILL - 16/04/2026	SOV	50000000	498.91	0.17		IN002025Y297		5.3
TOTAL:			18976.84					
TOTAL: MONEY MARKET INSTRUMENTS			18976.84					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	1560	0.52	**			0
AMC REPO CLEARING LIMITED STD - MARGIN		0	201	0.07	**			0
TOTAL:			1761					
TOTAL: SHORT TERM DEPOSITS -			1761					
Others								
NET CURRENT ASSETS			276539.28	93.02				
TOTAL :			276539.28					
TOTAL : Others			276539.28					
TOTAL : UTI - Overnight Fund			297277.12					

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

Name of the Security	Counterparty	Rating	Repo_value	%age to AUM

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 303857.82 NAV at end:297277.12 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):0.0042

Dividend Summary for the period 1st April 2025 to 31st March 2026

Scheme Name	Plan Name	Dividend (%	Dividend (Rs per unit)
	Direct Plan - Daily		
UTI - Overnight Fund	IDCW	7.32	73.24
	Regular Plan - Daily		
UTI - Overnight Fund	IDCW	7.25	72.51

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI - Overnight Fund

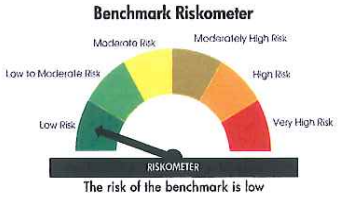
AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield

Scheme Riskometer



CRISIL Liquid Overnight Index







UTI MUTUAL FUND
UTI Children's Equity Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
EQUITY AND EQUITY RELATED								
(a) Listed/awaiting listing on Stock Exchanges								
EQ - HDFC BANK LIMITED	Banks	1122110	8208.8	8.13		INE040A01034		
EQ - ICICI BANK LTD	Banks	597308	7202.94	7.13		INE090A01021		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	264891	4721.42	4.67		INE397D01024		
EQ - RELIANCE INDUSTRIES LTD.	Petroleum Products	351249	4720.44	4.67		INE002A01018		
EQ - INFOSYS LTD.	IT - Software	341705	4273.36	4.23		INE009A01021		
EQ - AXIS BANK LTD.	Banks	338701	3933.33	3.89		INE238A01034		
EQ - BAJAJ FINANCE LTD.	Finance	438660	3516.08	3.48		INE296A01032		
EQ - TATA STEEL LTD.	Ferrous Metals	1776885	3409.13	3.38		INE081A01020		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	24205	2978.67	2.95		INE585B01010		
EQ - STATE BANK OF INDIA	Banks	209622	2053.04	2.03		INE062A01020		
EQ - AVENUE SUPERMARTS LTD.	Retailing	51372	2032.69	2.01		INE192R01011		
EQ - KOTAK MAHINDRA BANK LTD.	Banks	571065	2018.14	2		INE237A01036		
EQ - TECH MAHINDRA LTD.	IT - Software	145769	2017.44	2		INE669C01036		
EQ - AJANTA PHARMA LTD.	Pharmaceuticals & Bi	68178	1912.46	1.89		INE031B01049		
EQ - ASTER DM HEALTHCARE LTD	Healthcare Services	269404	1805.01	1.79		INE914M01019		
EQ - SHREE CEMENT LTD.	Cement & Cement Pr	7329	1687.14	1.67		INE070A01015		
EQ - LARSEN & TOUBRO LTD.	Construction	47998	1681.9	1.67		INE018A01030		
EQ - PHOENIX MILLS LTD	Realty	107797	1623.75	1.61		INE211B01039		
EQ - JUBILANT FOODWORKS LTD.	Leisure Services	371151	1611.17	1.6		INE797F01020		
EQ - ICICI LOMBARD GENERAL INSURANC	Insurance	93943	1606.99	1.59		INE765G01017		
EQ - NESTLE INDIA LTD.	Food Products	131354	1543.15	1.53		INE239A01024		
EQ - NTPC LTD.	Power	397786	1474.39	1.46		INE733E01010		
EQ - POLYCAB INDIA LTD	Industrial Products	21448	1467.79	1.45		INE455K01017		
EQ - LTIMindtree Limited	IT - Software	34244	1374.49	1.36		INE214T01019		
EQ - CROMPTON GREAVES CONSUMER ELE	Consumer Durables	565215	1263.82	1.25		INE299U01018		
EQ - TATA CONSULTANCY SERVICES LTD.	IT - Software	50503	1191.32	1.18		INE467B01029		
EQ - ETERNAL LIMITED	Retailing	476953	1092.13	1.08		INE758T01015		
EQ - GODREJ CONSUMER PRODUCTS LTD	Personal Products	108591	1069.4	1.06		INE102D01028		
EQ - TATA CONSUMER PRODUCTS LTD	Agricultural Food & ot	104268	1058.11	1.05		INE192A01025		
EQ - ENDURANCE TECHNOLOGIES LTD	Auto Components	47300	1047.17	1.04		INE913H01037		
EQ - ASTRAL LTD.	Industrial Products	65168	1042.04	1.03		INE006I01046		
EQ - HDFC LIFE INSURANCE COMPANY LI	Insurance	176321	1041.35	1.03		INE795G01014		
EQ - HAVELLS INDIA LTD.	Consumer Durables	82376	980.77	0.97		INE176B01034		
EQ - EICHER MOTORS LTD	Automobiles	14587	960.7	0.95		INE066A01021		
EQ - CHOLAMANDALAM INVESTMENT & FIN	Finance	69325	939.15	0.93		INE121A01024		
EQ - KAJARIA CERAMICS LTD.	Consumer Durables	100284	922.71	0.91		INE217B01036		
EQ - HERO MOTOCORP LTD.	Automobiles	18154	919.14	0.91		INE158A01026		
EQ - POWER GRID CORPORATION OF INDI	Power	309809	917.34	0.91		INE752E01010		
EQ - SAMVARDHANA MOTHERSON INTL LTD	Auto Components	858216	901.81	0.89		INE775A01035		
EQ - METRO BRANDS LTD	Consumer Durables	90076	807.17	0.8		INE317I01021		
EQ - BHARAT ELECTRONICS LTD.	Aerospace & Defense	197080	789.6	0.78		INE263A01024		
EQ - OBEROI REALTY LIMITED	Realty	55445	786.76	0.78		INE093I01010		
EQ - SWIGGY LTD	Retailing	292607	760.92	0.75		INE00H001014		
EQ - DR LAL PATHLABS LTD.	Healthcare Services	57588	755.61	0.75		INE600L01024		
EQ - COFORGE LTD	IT - Software	64832	722.68	0.72		INE591G01025		
EQ - P I INDUSTRIES LTD	Fertilizers & Agrocher	25705	698.87	0.69		INE603J01030		
EQ - TITAN COMPANY LTD.	Consumer Durables	17500	691.5	0.68		INE280A01028		
EQ - SYNGENE INTERNATIONAL LTD.	Healthcare Services	174851	681.74	0.67		INE398R01022		
EQ - ASIAN PAINTS (INDIA) LTD.	Consumer Durables	29427	637.15	0.63		INE021A01026		
EQ - PB FINTECH LTD	Financial Technology	43848	626.06	0.62		INE417T01026		
EQ- GLOBAL HEALTH LTD.	Healthcare Services	64470	619.62	0.61		INE474Q01031		
EQ - CENTRAL MINE PLANNING & DESIGN IN	Commercial Services	338573	521.61	0.52		INE05HV01027		
EQ - GUJARAT GAS LTD	Gas	163025	500.89	0.5		INE844O01030		
EQ - BLUE STAR LIMITED	Consumer Durables	30000	483.21	0.48		INE472A01039		
EQ - COAL INDIA LTD.	Consumable Fuels	100000	450.45	0.45		INE522F01014		
EQ - TATA CAPITAL LTD	Finance	143796	438.58	0.43		INE976I01016		
EQ - TIPS MUSIC LIMITED	Entertainment	68960	340.46	0.34		INE716B01029		
EQ - BHARAT PETROLEUM CORPN LTD.	Petroleum Products	110499	310.5	0.31		INE029A01011		
EQ - MARICO LTD	Agricultural Food & ot	40085	295.01	0.29		INE196A01026		
EQ - OIL & NATURAL GAS CORPORATION	Oil	100000	284.65	0.28		INE213A01029		
EQ - UNITED FOODBRANDS LTD	Leisure Services	111840	218.42	0.22		INE382M01027		
EQ - TUBE INVESTMENTS OF INDIA LTD	Auto Components	7356	185.17	0.18		INE974X01010		
EQ - TRENT LIMITED	Retailing	5151	169.77	0.17		INE849A01020		
EQ - TATA MOTORS LTD	Agricultural, Commer	1173	4.63	*		INE1TAE01010		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			97001.71					
TOTAL: EQUITY AND EQUITY RELATED			97001.71					
MONEY MARKET INSTRUMENTS								
MF UNITS UTI LIQUID FUND	-	37664.072	1701.27	1.68	**	INF789F01XQ6		

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Children's Equity Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
TOTAL:			1701.27					
TOTAL: MONEY MARKET INSTRUMENTS			1701.27					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	29	0.03	**			0
TOTAL:			29					
TOTAL: SHORT TERM DEPOSITS -			29					
Others								
NET CURRENT ASSETS			2278.74	2.26				
TOTAL :			2278.74					
TOTAL : Others			2278.74					
TOTAL : UTI Children's Equity Fund			101010.72					

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 105836.54 NAV at end:101010.72 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):0.0028

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

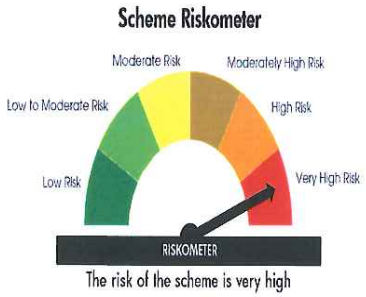
UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Children's Equity Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield

Scheme Riskometer



Nifty 500 TRI



UTI MUTUAL FUND
UTI - Mid Cap Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - PB FINTECH LTD	Financial Technology	1700000	24272.6	2.32	INE417T01026		
EQ - MAX FINANCIAL SERVICES LTD.	Insurance	1550000	23105.85	2.2	INE180A01020		
EQ - TUBE INVESTMENTS OF INDIA LTD	Auto Components	880000	22152.24	2.11	INE974X01010		
EQ - POLYCAB INDIA LTD	Industrial Products	321204	21981.6	2.1	INE455K01017		
EQ - APL APOLLO TUBES LTD	Industrial Products	1126691	21824	2.08	INE702C01027		
EQ - AJANTA PHARMA LTD.	Pharmaceuticals & Bi	765000	21459.02	2.05	INE031B01049		
EQ - PERSISTENT SYSTEMS LTD.	IT - Software	434000	21167.05	2.02	INE262H01021		
EQ - HERO MOTOCORP LTD.	Automobiles	400000	20252	1.93	INE158A01026		
EQ - COFORGE LTD	IT - Software	1800000	20064.6	1.91	INE591G01025		
EQ - FEDERAL BANK LTD.	Banks	7700000	19973.8	1.91	INE171A01029		
EQ - PHOENIX MILLS LTD	Realty	1300000	19581.9	1.87	INE211B01039		
EQ - SHRIRAM FINANCE LTD	Finance	2050000	17878.05	1.71	INE721A01047		
EQ - BLUE STAR LIMITED	Consumer Durables	1100000	17717.7	1.69	INE472A01039		
EQ - SCHAEFFLER INDIA LTD	Auto Components	460000	17686.08	1.69	INE513A01022		
EQ - SUZLON ENERGY LTD.	Electrical Equipment	44500000	17604.2	1.68	INE040H01021		
EQ - ASTRAL LTD.	Industrial Products	1100000	17589	1.68	INE006I01046		
EQ - LUPIN LTD.	Pharmaceuticals & Bi	750000	17354.25	1.66	INE326A01037		
EQ - J.K.CEMENT LTD	Cement & Cement Pr	325000	16510	1.58	INE823G01014		
EQ - AU SMALL FINANCE BANK LTD	Banks	1900000	16011.3	1.53	INE949L01017		
EQ - BANK OF MAHARASHTRA	Banks	25000000	15332.5	1.46	INE457A01014		
EQ - MPHASIS LTD	IT - Software	700000	14371	1.37	INE356A01018		
EQ - AUROBINDO PHARMA LTD.	Pharmaceuticals & Bi	1100000	14348.4	1.37	INE406A01037		
EQ - BHARTI HEXACOM LTD	Telecom - Services	950000	14332.65	1.37	INE343G01021		
EQ - VOLTAMP TRANSFORMERS LTD.	Electrical Equipment	165000	14331.08	1.37	INE540H01012		
EQ - SWIGGY LTD	Retailing	5400000	14042.7	1.34	INE00H001014		
EQ - BHARAT FORGE LTD.	Auto Components	820000	13731.72	1.31	INE465A01025		
EQ - SRF LTD.	Chemicals & Petroch	535000	13043.3	1.24	INE647A01010		
EQ - GLENMARK PHARMACEUTICALS LTD.	Pharmaceuticals & Bi	600000	12790.2	1.22	INE935A01035		
EQ - TIMKEN INDIA LTD.	Industrial Products	395433	12753.9	1.22	INE325A01013		
EQ - JUBILANT FOODWORKS LTD.	Leisure Services	2900000	12588.9	1.2	INE797F01020		
EQ - ENDURANCE TECHNOLOGIES LTD	Auto Components	565000	12508.54	1.19	INE913H01037		
EQ - MARICO LTD	Agricultural Food & ot	1674614	12324.32	1.18	INE196A01026		
EQ - DIXON TECHNOLOGIES (INDIA) LTD	Consumer Durables	125000	12091.25	1.15	INE935N01020		
EQ - MULTI COMMODITY EXCHANGE OF IN	Capital Markets	500000	11947	1.14	INE745G01043		
EQ - COROMANDEL INTERNATIONAL LTD.	Fertilizers & Agrocher	625000	11936.25	1.14	INE169A01031		
EQ - PFIZER LIMITED	Pharmaceuticals & Bi	250000	11801.25	1.13	INE182A01018		
EQ - IDFC FIRST BANK LTD	Banks	20000000	11770	1.12	INE092T01019		
EQ - JINDAL STAINLESS LTD.	Ferrous Metals	1650000	11730.68	1.12	INE220G01021		
EQ - INFO-EDGE (INDIA) LTD.	Retailing	1200000	11612.4	1.11	INE663F01032		
EQ - GE VERNOVA T & D INDIA LTD	Electrical Equipment	300000	10921.2	1.04	INE200A01026		
EQ - KARUR VYSYA BANK LTD.	Banks	3750000	10852.5	1.04	INE036D01028		
EQ - HAVELLS INDIA LTD.	Consumer Durables	900000	10715.4	1.02	INE176B01034		
EQ - INDIAN BANK	Banks	1240000	10486.68	1	INE562A01011		
EQ - CREDITACCESS GRAMEEN LTD	Finance	900000	10422	0.99	INE741K01010		
EQ - ICICI LOMBARD GENERAL INSURANC	Insurance	600000	10263.6	0.98	INE765G01017		
EQ - BERGER PAINTS INDIA LTD.	Consumer Durables	2500000	10250	0.98	INE463A01038		
EQ - LG ELECTRONICS INDIA LTD	Consumer Durables	704000	10144.64	0.97	INE324D01010		
EQ - GRINDWELL NORTON LTD.	Industrial Products	745000	10080.6	0.96	INE536A01023		
EQ - DR LAL PATHLABS LTD.	Healthcare Services	750000	9840.75	0.94	INE600L01024		
EQ - MOTHERSON SUMI WIRING INDIA LT	Auto Components	26400000	9741.6	0.93	INE0FS801015		
EQ - ITC HOTELS LTD.	Leisure Services	7000000	9650.9	0.92	INE379A01028		
EQ - HDB FINANCIAL SERVICES LIMITED	Finance	1700000	9519.15	0.91	INE756I01012		
EQ - OIL INDIA LTD.	Oil	2000000	9509	0.91	INE274J01014		
EQ - DALMIA BHARAT LTD	Cement & Cement Pr	533000	9483.14	0.9	INE00R701025		





UTI MUTUAL FUND
UTI - Mid Cap Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII	Yield
EQ - CHOLAMANDALAM INVESTMENT & FIN	Finance	700000	9482.9	0.9		INE121A01024		
EQ - VISHAL MEGA MART LTD	Retailing	9000000	9477	0.9		INE01EA01019		
EQ - DELHIVERY LTD.	Transport Services	2220715	9253.72	0.88		INE148O01028		
EQ - OBEROI REALTY LIMITED	Realty	650000	9223.5	0.88		INE093I01010		
EQ - KAJARIA CERAMICS LTD.	Consumer Durables	1000000	9201	0.88		INE217B01036		
EQ - SOLAR INDUSTRIES INDIA LTD.	Chemicals & Petroch	75000	9057	0.86		INE343H01029		
EQ - ERIS LIFESCIENCES LTD	Pharmaceuticals & Bi	690000	8950.68	0.85		INE406M01024		
EQ - NIPPON LIFE INDIA ASSET MANAGE	Capital Markets	1100000	8818.15	0.84		INE298J01013		
EQ - GLAND PHARMA LTD.	Pharmaceuticals & Bi	515000	8734.92	0.83		INE068V01023		
EQ - JSW ENERGY LTD	Power	1850000	8724.6	0.83		INE121E01018		
EQ - 360 ONE WAM LIMITED	Capital Markets	915000	8688.84	0.83		INE466L01038		
EQ - TORRENT POWER LTD.	Power	650000	8487.7	0.81		INE813H01021		
EQ - GUJARAT GAS LTD	Gas	2700000	8295.75	0.79		INE844O01030		
EQ - COMPUTER AGE MANAGEMENT SERV	Capital Markets	1320000	8260.56	0.79		INE596I01020		
EQ - ASTER DM HEALTHCARE LTD	Healthcare Services	1200000	8040	0.77		INE914M01019		
EQ - BHARAT ELECTRONICS LTD.	Aerospace & Defense	2000000	8013	0.76		INE263A01024		
EQ- GLOBAL HEALTH LTD.	Healthcare Services	820000	7881.02	0.75		INE474Q01031		
EQ - METRO BRANDS LTD	Consumer Durables	869863	7794.84	0.74		INE317I01021		
EQ - HINDUSTAN PETROLEUM CORPN. LTD	Petroleum Products	2300000	7714.2	0.74		INE094A01015		
EQ - BALKRISHNA INDUSTRIES LTD.	Auto Components	370000	7707.1	0.74		INE787D01026		
EQ - REC LTD	Finance	2500000	7627.5	0.73		INE020B01018		
EQ - STEEL AUTHORITY OF INDIA LTD.	Ferrous Metals	5000000	7571	0.72		INE114A01011		
EQ - INDUSIND BANK	Banks	1000000	7524.5	0.72		INE095A01012		
EQ - P I INDUSTRIES LTD	Fertilizers & Agrocher	250000	6797	0.65		INE603J01030		
EQ - KPIT TECHNOLOGIES LTD	IT - Software	1050000	6664.88	0.64		INE04I401011		
EQ - NAVIN FLUORINE INTERNATIONAL L	Chemicals & Petroch	90000	5546.25	0.53		INE048G01026		
EQ -BIKAJI FOODS INTERNATIONAL LTD.	Food Products	855000	5317.67	0.51		INE00E101023		
EQ - PNC INFRATECH LTD	Construction	3222026	5172.96	0.49		INE195J01029		
EQ - SYNGENE INTERNATIONAL LTD.	Healthcare Services	1325000	5166.18	0.49		INE398R01022		
EQ - PETRONET LNG LTD.	Gas	1300000	3229.85	0.31		INE347G01014		
EQ - EMAMI LTD.	Personal Products	720000	2832.48	0.27		INE548C01032		
EQ - IFB INDUS. LTD.	Consumer Durables	296524	2651.22	0.25		INE559A01017		
EQ - CLEAN SCIENCE & TECHNOLOGY LTD	Chemicals & Petroch	340000	2231.76	0.21		INE227W01023		
EQ - FRACTAL ANALYTICS LTD	IT - Software	281893	2140.84	0.2		INE212S01015		
EQ - LA-OPALA RG LTD.	Consumer Durables	926074	1518.76	0.14		INE059D01020		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			1029253.8					
(b) Unlisted								
EQ - DELDOT SYSTEMS LTD.	Not Applicable	300000	0	*	**	INE035B01016		
TOTAL: EQUITY AND EQUITY RELATED			1029253.8					
MONEY MARKET INSTRUMENTS								
MF UNITS UTI LIQUID FUND	-	183889.292	8306.19	0.79	**	INF789F01XQ6		
TOTAL:			8306.19					
TOTAL: MONEY MARKET INSTRUMENTS			8306.19					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	122	0.01	**			0
TOTAL:			122					
TOTAL: SHORT TERM DEPOSITS -			122					
Others								
NET CURRENT ASSETS			10503.71	1				
TOTAL :			10503.71					
TOTAL : Others			10503.71					
TOTAL : UTI - Mid Cap Fund			1048185.7					

* Percentage to NAV less than 0.01

$ Exposure to below Investment Grade/Default

** Non traded securities





UTI MUTUAL FUND
UTI - Mid Cap Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 1064943.99 NAV at end:1048185.67 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):44.12

Scheme Riskometer



Nifty Midcap 150 TRI



UTI MUTUAL FUND
UTI - Infrastructure Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - BHARTI AIRTEL LTD.	Telecom - Services	1501908	26770.01	13.98	INE397D01024		
EQ - LARSEN & TOUBRO LTD.	Construction	573962	20112.2	10.51	INE018A01030		
EQ - RELIANCE INDUSTRIES LTD.	Petroleum Products	1078234	14490.39	7.57	INE002A01018		
EQ - NTPC LTD.	Power	3055173	11324	5.92	INE733E01010		
EQ - ULTRATECH CEMENT LTD.	Cement & Cement Pr	80541	8654.13	4.52	INE481G01011		
EQ - OIL & NATURAL GAS CORPORATION	Oil	3025981	8613.45	4.5	INE213A01029		
EQ - ADANI PORTS AND SPECIAL ECONO	Transport Infrastructu	563170	7392.17	3.86	INE742F01042		
EQ - INTERGLOBE AVIATION LTD	Transport Services	181542	7159.11	3.74	INE646L01027		
EQ - AXIS BANK LTD.	Banks	505015	5864.74	3.06	INE238A01034		
EQ - ICICI BANK LTD	Banks	343610	4143.59	2.16	INE090A01021		
EQ - CUMMINS INDIA LTD.	Industrial Products	75264	3386.96	1.77	INE298A01020		
EQ - BRIGADE ENTERPRISES LTD.	Realty	482069	3137.06	1.64	INE791I01019		
EQ - SHREE CEMENT LTD.	Cement & Cement Pr	13018	2996.74	1.57	INE070A01015		
EQ - HINDUSTAN AERONAUTICS LTD	Aerospace & Defense	85256	2973.05	1.55	INE066F01020		
EQ - J. KUMAR INFRAPROJECTS LTD	Construction	680092	2908.75	1.52	INE576I01022		
EQ - SUZLON ENERGY LTD.	Electrical Equipment	7084108	2802.47	1.46	INE040H01021		
EQ - GUJARAT STATE PETRONET LTD.	Gas	1166321	2678.46	1.4	INE246F01010		
EQ - MAHINDRA LOGISTICS LTD.	Transport Services	783932	2608.93	1.36	INE766P01016		
EQ - POWER GRID CORPORATION OF INDI	Power	807659	2391.48	1.25	INE752E01010		
EQ - CROMPTON GREAVES CONSUMER ELE	Consumer Durables	1044707	2335.96	1.22	INE299U01018		
EQ - VEDANTA LTD	Diversified Metals	298652	1955.57	1.02	INE205A01025		
EQ - BLUE STAR LIMITED	Consumer Durables	118351	1906.28	1	INE472A01039		
EQ - BHARAT PETROLEUM CORPN LTD.	Petroleum Products	624947	1756.1	0.92	INE029A01011		
EQ - SKF INDIA (INDUSTRIAL) LTD	Industrial Products	80079	1668.21	0.87	INE2J8701016		
EQ - BHARAT FORGE LTD.	Auto Components	98428	1648.28	0.86	INE465A01025		
EQ - BHARAT ELECTRONICS LTD.	Aerospace & Defense	384712	1541.35	0.81	INE263A01024		
EQ - TRIVENI TURBINE LTD	Electrical Equipment	344026	1513.2	0.79	INE152M01016		
EQ - POLYCAB INDIA LTD	Industrial Products	21378	1463	0.76	INE455K01017		
EQ - VOLTAMP TRANSFORMERS LTD.	Electrical Equipment	16763	1455.95	0.76	INE540H01012		
EQ - 3M INDIA LTD.	Diversified	4708	1418.05	0.74	INE470A01017		
EQ - ADANI POWER LTD.	Power	869739	1308.35	0.68	INE814H01029		
EQ - PNC INFRATECH LTD	Construction	737902	1184.7	0.62	INE195J01029		
EQ - TD POWER SYSTEMS LTD.	Electrical Equipment	139001	1183.39	0.62	INE419M01027		
EQ - SIEMENS INDIA LTD.	Electrical Equipment	38720	1136.43	0.59	INE003A01024		
EQ - SOLAR INDUSTRIES INDIA LTD.	Chemicals & Petroch	8634	1042.64	0.54	INE343H01029		
EQ - H G INFRA ENGINEERING LTD.	Construction	235348	1015.53	0.53	INE926X01010		
EQ - PETRONET LNG LTD.	Gas	403000	1001.25	0.52	INE347G01014		
EQ - OBEROI REALTY LIMITED	Realty	69572	987.23	0.52	INE093I01010		
EQ - KIRLOSKAR PNEUMATIC CO. LTD.	Industrial Products	93890	976.46	0.51	INE811A01020		
EQ - MAHANAGAR GAS LTD.	Gas	102747	953.18	0.5	INE002S01010		
EQ - G R INFRAPROJECTS LTD	Construction	118332	941.86	0.49	INE201P01022		
EQ - TATA MOTORS LTD	Agricultural, Commer	237229	936.58	0.49	INE1TAE01010		
EQ - ZF COMMERCIAL VEHICLE CONTROL S\	Auto Components	6618	911.17	0.48	INE342J01019		
EQ - AIA ENGINEERING LTD.	Industrial Products	24888	905.08	0.47	INE212H01026		
EQ-JSW INFRASTRUCTURE LIMITED	Transport Infrastructu	374314	901.35	0.47	INE880J01026		
EQ - GRINDWELL NORTON LTD.	Industrial Products	66256	896.51	0.47	INE536A01023		
EQ - REC LTD	Finance	285420	870.82	0.45	INE020B01018		
EQ - TUBE INVESTMENTS OF INDIA LTD	Auto Components	33952	854.67	0.45	INE974X01010		
EQ - SHIVALIK BIMETAL CONTROLS LTD	Industrial Products	199741	774.7	0.4	INE386D01027		
EQ - ABB INDIA LTD.	Electrical Equipment	12798	760.39	0.4	INE117A01022		
EQ - INOX INDIA LTD	Industrial Products	61712	725.12	0.38	INE616N01034		
EQ - VIKRAM SOLAR LIMITED	Electrical Equipment	399721	710.18	0.37	INE078V01014		
EQ - JSW STEEL LTD.	Ferrous Metals	62000	695.95	0.36	INE019A01038		
EQ - RHI MAGNESITA INDIA LTD	Industrial Products	198516	670.69	0.35	INE743M01012		





UTI MUTUAL FUND

UTI - Infrastructure Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
EQ - ASHOKA BUILDCON LTD.	Construction	606348	619.26	0.32		INE442H01029		
EQ - CENTRAL MINE PLANNING & DESIGN IN	Commercial Services	395027	608.58	0.32		INE05HV01027		
EQ - SKF INDIA LTD.	Auto Components	42285	597.78	0.31		INE640A01023		
EQ - CONTAINER CORP. OF INDIA LTD	Transport Services	133522	567.87	0.3		INE111A01025		
EQ - KAJARIA CERAMICS LTD.	Consumer Durables	46646	429.19	0.22		INE217B01036		
EQ- PITTI ENGINEERING LIMITED	Industrial Manufactur	55032	378.79	0.2		INE450D01021		
EQ - HINDUSTAN PETROLEUM CORPN. LTD	Petroleum Products	107865	361.78	0.19		INE094A01015		
EQ - TORRENT POWER LTD.	Power	19027	248.45	0.13		INE813H01021		
EQ- JUPITER LIFE LINE HOSPITALS LTD	Healthcare Services	19124	245.02	0.13		INE682M01012		
EQ - RADIANT CASH MANAGEMENT SERVICE	Commercial Services	492985	161.5	0.08		INE855R01021		
EQ - GUJARAT GAS LTD	Gas	16145	49.61	0.03		INE844O01030		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			185681.7					
TOTAL: EQUITY AND EQUITY RELATED			185681.7					
MONEY MARKET INSTRUMENTS								
MF UNITS UTI LIQUID FUND	-	26586.404	1200.9	0.63	**	INF789F01XQ6		
TOTAL:			1200.9					
TOTAL: MONEY MARKET INSTRUMENTS			1200.9					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	33	0.02	**			0
TOTAL:			33					
TOTAL: SHORT TERM DEPOSITS -			33					
Others								
REITs/INVITs								
INVIT - IRB INVIT FUND	-	3333333	2009.67	1.05		INE183W23014		
NET CURRENT ASSETS			2503.15	1.31				
TOTAL :			4512.82					
TOTAL : Others			4512.82					
TOTAL : UTI - Infrastructure Fund			191428.42					

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 209666.94 NAV at end:191428.42 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):22.99

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI - Infrastructure Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield

Scheme Riskometer



Nifty Infrastructure TRI



UTI MUTUAL FUND

UTI - Transportation and Logistics Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII	Yield
EQUITY AND EQUITY RELATED								
(a) Listed/awaiting listing on Stock Exchanges								
EQ - MAHINDRA & MAHINDRA LTD.	Automobiles	1664786	49189.43	14.11		INE101A01026		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	258455	31805.47	9.12		INE585B01010		
EQ - EICHER MOTORS LTD	Automobiles	463514	30527.03	8.75		INE066A01021		
EQ - ETERNAL LIMITED	Retailing	11174365	25587.06	7.34		INE758T01015		
EQ - BAJAJ AUTO LTD.	Automobiles	251657	22099.26	6.34		INE917I01010		
EQ - ADANI PORTS AND SPECIAL ECONO	Transport Infrastructu	1369964	17982.15	5.16		INE742F01042		
EQ - HERO MOTOCORP LTD.	Automobiles	327739	16593.43	4.76		INE158A01026		
EQ - TVS MOTOR COMPANY LTD	Automobiles	403430	13570.58	3.89		INE494B01023		
EQ - HYUNDAI MOTOR INDIA LTD	Automobiles	711342	12647.66	3.63		INE0V6F01027		
EQ - INTERGLOBE AVIATION LTD	Transport Services	276297	10895.77	3.12		INE646L01027		
EQ - TATA MOTORS LTD	Agricultural, Commer	2496212	9855.04	2.83		INE1TAE01010		
EQ - MOTHERSON SUMI WIRING INDIA LT	Auto Components	18380293	6782.33	1.94		INE0FS801015		
EQ - TATA MOTORS PASSENGER VEHICLES L	Automobiles	2126191	6297.78	1.81		INE155A01022		
EQ - SAMVARDHANA MOTHERSON INTL LTD	Auto Components	4992291	5245.9	1.5		INE775A01035		
EQ - BOSCH LTD.	Auto Components	15437	4437.37	1.27		INE323A01026		
EQ - ZF COMMERCIAL VEHICLE CONTROL S\	Auto Components	31370	4319.02	1.24		INE342J01019		
EQ - APOLLO TYRES LTD.	Auto Components	1027432	4236.1	1.21		INE438A01022		
EQ - ENDURANCE TECHNOLOGIES LTD	Auto Components	191057	4229.81	1.21		INE913H01037		
EQ - SUBROS LTD.	Industrial Products	609824	3873.91	1.11		INE287B01021		
EQ - SONA BLW PRECISION FORGING LTD	Auto Components	780857	3759.83	1.08		INE073K01018		
EQ - ASHOK LEYLAND LTD	Agricultural, Commer	2290584	3530.48	1.01		INE208A01029		
EQ - CONTAINER CORP. OF INDIA LTD	Transport Services	803752	3418.36	0.98		INE111A01025		
EQ - MAHINDRA LOGISTICS LTD.	Transport Services	973237	3238.93	0.93		INE766P01016		
EQ - SCHAEFFLER INDIA LTD	Auto Components	83952	3227.79	0.93		INE513A01022		
EQ - ESCORTS KUBOTA LTD	Agricultural, Commer	110725	3034.2	0.87		INE042A01014		
EQ - MRF LTD.	Auto Components	2325	2987.51	0.86		INE883A01011		
EQ - SWIGGY LTD	Retailing	1107038	2878.85	0.83		INE00H001014		
EQ - CIE AUTOMOTIVE INDIA LTD	Auto Components	565422	2516.13	0.72		INE536H01010		
EQ -CRAFTSMAN AUTOMATION LTD.	Auto Components	31603	2204.94	0.63		INE00LO01017		
EQ - SANDHAR TECHNOLOGIES LTD	Auto Components	502517	2196	0.63		INE278H01035		
EQ - BHARAT FORGE LTD.	Auto Components	118304	1981.12	0.57		INE465A01025		
EQ - BALKRISHNA INDUSTRIES LTD.	Auto Components	90475	1884.59	0.54		INE787D01026		
EQ - CARRARO INDIA LTD	Auto Components	385822	1786.74	0.51		INE0V7W01012		
EQ-JSW INFRASTRUCTURE LIMITED	Transport Infrastructu	724439	1744.45	0.5		INE880J01026		
EQ - VRL LOGISTICS LTD	Transport Services	715680	1673.98	0.48		INE366I01010		
EQ - SUNDRAM FASTENERS LTD.	Auto Components	193746	1451.25	0.42		INE387A01021		
EQ - CEAT LTD.	Auto Components	41679	1351.44	0.39		INE482A01020		
EQ - SKF INDIA (INDUSTRIAL) LTD	Industrial Products	64863	1351.23	0.39		INE2J8701016		
EQ - TCI EXPRESS LTD	Transport Services	162433	749.63	0.21		INE586V01016		
EQ - SKF INDIA LTD.	Auto Components	44759	632.76	0.18		INE640A01023		
EQ - RADIANT CASH MANAGEMENT SERVICE	Commercial Services	517751	169.62	0.05		INE855R01021		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			327944.93					
TOTAL: EQUITY AND EQUITY RELATED			327944.93					
DEBT INSTRUMENTS								
(a) Listed/awaiting listing on Stock Exchanges								
6% Cum Non-Convert Redeemable Pref Sh T	Automobiles	1561488	160.05	0.05		INE494B04019		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			160.05					
TOTAL: DEBT INSTRUMENTS			160.05					
MONEY MARKET INSTRUMENTS								
MF UNITS UTI LIQUID FUND	-	183889.292	8306.19	2.38	**	INF789F01XQ6		
MF UNITS UTI LOW DURATION FUND	-	53154.595	2002.54	0.57	**	INF789F01XI3		
7.04% GSEC MAT- 03/06/2029	SOV	50000000	507.03	0.15		IN0020240050		6.54
TOTAL:			10815.76					
TOTAL: MONEY MARKET INSTRUMENTS			10815.76					





UTI MUTUAL FUND

UTI - Transportation and Logistics Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	119	0.03	**			0
TOTAL:			119					
TOTAL: SHORT TERM DEPOSITS -			119					
Others								
NET CURRENT ASSETS			9695.53	2.78				
TOTAL :			9695.53					
TOTAL : Others			9695.53					
TOTAL : UTI - Transportation and Logistics Fund			348735.27					

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 316331.07 NAV at end:348735.27 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):15.14

Scheme Riskometer



Nifty Transportation and Logistics TRI



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MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND
MUMBAI

UTI MUTUAL FUND

UTI - Banking and Financial Services Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
EQUITY AND EQUITY RELATED								
(a) Listed/awaiting listing on Stock Exchanges								
EQ - ICICI BANK LTD	Banks	1455000	17545.85	14.46		INE090A01021		
EQ - HDFC BANK LIMITED	Banks	2250000	16459.88	13.57		INE040A01034		
EQ - AXIS BANK LTD.	Banks	1110000	12890.43	10.62		INE238A01034		
EQ - KOTAK MAHINDRA BANK LTD.	Banks	3250000	11485.5	9.47		INE237A01036		
EQ - BAJAJ FINANCE LTD.	Finance	895000	7173.87	5.91		INE296A01032		
EQ - STATE BANK OF INDIA	Banks	600000	5876.4	4.84		INE062A01020		
EQ - SHRIRAM FINANCE LTD	Finance	662975	5781.8	4.76		INE721A01047		
EQ - BAJAJ FINSERV LTD.	Finance	246000	4014.23	3.31		INE918I01026		
EQ - MULTI COMMODITY EXCHANGE OF IN	Capital Markets	150000	3584.1	2.95		INE745G01043		
EQ - UJJIVAN SMALL FINANCE BANK LTD	Banks	6534317	3300.48	2.72		INE551W01018		
EQ - CHOLAMANDALAM INVESTMENT & FIN	Finance	227516	3082.16	2.54		INE121A01024		
EQ - HDFC LIFE INSURANCE COMPANY LI	Insurance	440000	2598.64	2.14		INE795G01014		
EQ - ICICI LOMBARD GENERAL INSURANC	Insurance	150000	2565.9	2.11		INE765G01017		
EQ - MAX FINANCIAL SERVICES LTD.	Insurance	156000	2325.49	1.92		INE180A01020		
EQ - INDIA SHELTER FINANCE CORPORATIO	Finance	275000	2075.29	1.71		INE922K01024		
EQ - BANK OF BARODA	Banks	800000	1980.8	1.63		INE028A01039		
EQ - SBI LIFE INSURANCE COMPANY LTD	Insurance	110000	1955.03	1.61		INE123W01016		
EQ - FEDERAL BANK LTD.	Banks	700000	1815.8	1.5		INE171A01029		
EQ - AAVAS FINANCIERS LTD.	Finance	150000	1617	1.33		INE216P01012		
EQ - REC LTD	Finance	517500	1578.89	1.3		INE020B01018		
EQ - KARUR VYSYA BANK LTD.	Banks	389000	1125.77	0.93		INE036D01028		
EQ - INDUSIND BANK	Banks	118468	891.41	0.73		INE095A01012		
EQ - ICICI PRUDENTIAL ASSET MANAGEMEN	Capital Markets	30000	840.45	0.69		INE346A01027		
EQ - HDFC ASSET MANAGEMENT COMPANY	Capital Markets	37064	821.49	0.68		INE127D01025		
EQ - SESHAASAI TECHNOLOGIES LIMITED	Financial Technology	300000	639.39	0.53		INE04VU01023		
EQ - INDIAN BANK	Banks	70000	591.99	0.49		INE562A01011		
EQ - CREDITACCESS GRAMEEN LTD	Finance	49414	572.21	0.47		INE741K01010		
EQ - AU SMALL FINANCE BANK LTD	Banks	65289	550.19	0.45		INE949L01017		
EQ - KFIN TECHNOLOGIES LTD	Capital Markets	58309	511.11	0.42		INE138Y01010		
EQ - GENERAL INSURANCE CORPORATION	Insurance	111860	406	0.33		INE481Y01014		
EQ - PRUDENT CORPORATE ADVISORY SERV	Capital Markets	3725	81.02	0.07		INE00F201020		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			116738.57					
TOTAL: EQUITY AND EQUITY RELATED			116738.57					
MONEY MARKET INSTRUMENTS								
MF UNITS UTI LIQUID FUND	-	26586.404	1200.9	0.99	**	INF789F01XQ6		
TOTAL:			1200.9					
TOTAL: MONEY MARKET INSTRUMENTS			1200.9					





UTI MUTUAL FUND

UTI - Banking and Financial Services Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	10	0.01	**			0
TOTAL:			10					
TOTAL: SHORT TERM DEPOSITS -			10					
Others								
NET CURRENT ASSETS			3389.93	2.79				
TOTAL :			3389.93					
TOTAL : Others			3389.93					
TOTAL : UTI - Banking and Financial Services Fund			121339.4					

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 121118.07 NAV at end:121339.4 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):33.72

Scheme Riskometer



Nifty Financial Services TRI



UTI MUTUAL FUND

UTI Low Duration Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII	Yield
DEBT INSTRUMENTS								
(a) Listed/awaiting listing on Stock Exchanges								
NCD EMBASSY OFFICE PARKS REIT	CRISIL-AAA	1200	11949.55	5.32	**	INE041007084		8.08
NCD REC LTD	ICRA-AAA	10000	10014.99	4.46	**	INE020B08EX7		7.47
NCD SUMMIT DIGITEL INFRASTRUCTURE LTI	CRISIL-AAA	1000	9978.91	4.44	**	INE507T07062		7.86
NCD JAMNAGAR UTILITIES AND POWER PRI\	CRISIL-AAA	1000	9931.19	4.42	**	INE936D07174		7.6
NCD EMBASSY OFFICE PARKS REIT	CRISIL-AAA	900	8956.56	3.99	**	INE041007068		8.19
NCD POONAWALLA FINCORP LTD.	CRISIL-AAA	7500	7468.52	3.32	**	INE511C07946		8
NCD TATA CAPITAL HOUSING FINANCE LTD	CRISIL-AAA	5000	5022.38	2.24	**	INE033L07ID4		7.53
NCD CANFIN HOMES LTD.	ICRA-AAA	5000	5019.3	2.23	**	INE477A07423		7.8
NCD ADITYA BIRLA RENEWABLES LTD	CRISIL-AA	5000	5009.09	2.23	**	INE01QP08016		8.4
NCD HINDUJA LEYLAND FINANCE LTD.	CRISIL-AA+	5000	4995.49	2.22	**	INE146O07557		8.46
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	5000	4994.73	2.22	**	INE134E08MT1		7.57
NCD NATIONAL BANK FOR AGRICULTURE AI	CRISIL-AAA	5000	4992.18	2.22	**	INE261F08EK5		7.52
NCD 360 ONE PRIME LTD	ICRA-AA	5000	4982.67	2.22	**	INE248U07GG6		8.99
NCD SUMMIT DIGITEL INFRASTRUCTURE LTI	CRISIL-AAA	500	4982.42	2.22	**	INE507T07070		7.78
NCD BHARTI TELECOM LTD.	CRISIL-AAA	5000	4979.16	2.22	**	INE403D08314		7.99
NCD POONAWALLA FINCORP LTD.	CRISIL-AAA	5000	4966.31	2.21	**	INE511C07912		7.98
NCD SIKKA PORTS AND TERMINALS LIMITED	CRISIL-AAA	350	3499.51	1.56	**	INE941D07166		7.7
NCD TOYOTA FINANCIAL SERVICES INDIA LT	ICRA-AAA	3000	3011.45	1.34	**	INE692Q07480		7.92
NCD GODREJ SEEDS AND GENETICS LIMITEI	CRISIL-AA	3000	2960.7	1.32	**	INE316Z08055		8.52
NCD GODREJ SEEDS AND GENETICS LIMITEI	CRISIL-AA	3000	2955.68	1.32	**	INE316Z08063		8.57
NCD MUTHOOT FINANCE LTD	CRISIL-AA+	2500	2514.12	1.12	**	INE414G07IR6		8.2
NCD LIC HOUSING FINANCE LTD.	CRISIL-AAA	250	2511.35	1.12	**	INE115A07MW4		7.65
NCD JAMNAGAR UTILITIES AND POWER PRI\	CRISIL-AAA	2500	2511.1	1.12	**	INE936D07182		7.66
NCD TATA CAPITAL HOUSING FINANCE LTD	CRISIL-AAA	250	2509.79	1.12	**	INE033L07HY2		7.68
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	2500	2507.24	1.12	**	INE556F08KM1		7.52
NCD NATIONAL HOUSING BANK	CRISIL-AAA	2500	2505.38	1.12	**	INE557F08FZ1		7.42
NCD NATIONAL BANK FOR AGRICULTURE AI	CRISIL-AAA	2500	2504.43	1.11		INE261F08DV4		7.48
NCD NATIONAL BANK FOR AGRICULTURE AI	ICRA-AAA	2500	2499.41	1.11		INE261F08EM1		7.54
NCD MUTHOOT FINANCE LTD	CRISIL-AA+	2500	2496.75	1.11	**	INE414G07JQ6		8.09
NCD BAJAJ HOUSING FINANCE LTD	CRISIL-AAA	2500	2490.13	1.11	**	INE377Y07557		7.56
NCD EMBASSY OFFICE PARKS REIT	CRISIL-AAA	2500	2479.53	1.1	**	INE041007167		7.88
NCD MINDSPACE BUSINESS PARKS REIT	CRISIL-AAA	2500	2477.8	1.1	**	INE0CCU07165		7.88
NCD BHARTI TELECOM LTD.	CRISIL-AAA	2500	2472.47	1.1	**	INE403D08306		7.99
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	2500	2454.17	1.09		INE134E08NS1		7.51
NCD INDIAN RAILWAY FINANCE CORPORAT	CRISIL-AAA	2500	2454.01	1.09	**	INE053F08510		7.43
SPN/DDB 360 ONE PRIME LTD	ICRA-AA	1000	1079.26	0.48	**	INE248U07FV7		8.94
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			159137.73					
TOTAL: DEBT INSTRUMENTS			159137.73					
SECURITISED DEBT								
(a) Listed/awaiting listing on Stock Exchanges								
07.66% XIRR PTC- RADHAKRISHNA SECURI	CRISIL-AAA(SO)	55	5387.25	2.4	**	INE2I7H15018		7.83
08.02% PTC - INDIA UNIVERSAL TRUST AL1-S	IND-AAA(SO)	75	771.91	0.34	**	INE16J715019		8.22
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			6159.16					
TOTAL: SECURITISED DEBT			6159.16					
MONEY MARKET INSTRUMENTS								
7.44% KARNATAKA SDL - 27/03/2033	SOV	500000000	4973.17	2.21		IN1920230381		7.54
CP JM FINANCIAL SERVICES LTD.	CRISIL-A1+	500000000	4935.78	2.2	**	INE012I14RZ4		8.8
CD - ICICI BANK LTD. - 08/03/2027	ICRA-A1+	500000000	4684.87	2.09	**	INE090AD6295		7.2
CP MUTHOOT FINCORP LIMITED	CRISIL-A1+	500000000	4659.32	2.07	**	INE549K14CI9		9.14
CP NUVAMA WEALTH FINANCE LTD	CRISIL-A1+	500000000	4652.3	2.07	**	INE918K14DB9		8.8
182 DAYS T-BILL - 30/04/2026	SOV	250000000	2489.48	1.11		IN002025Y313		5.32
CD - KOTAK MAHINDRA BANK LTD - 08/01/2(	CRISIL-A1+	250000000	2368.44	1.05	**	INE237AD6117		7.19
CD - KOTAK MAHINDRA BANK LTD - 29/01/2(	CRISIL-A1+	250000000	2359.19	1.05	**	INE237AD6125		7.19
CD - SMALL INDST. DEV. BANK OF INDIA - 28	CARE-A1+	250000000	2358.52	1.05	**	INE556F16BW2		7.25
CD - HDFC BANK LTD - 05/03/2027	CARE-A1+	250000000	2341.2	1.04	**	INE040A16IU7		7.33
TOTAL:			35822.27					
TOTAL: MONEY MARKET INSTRUMENTS			35822.27					

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Low Duration Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	89	0.04	**			0
TOTAL:			89					
TOTAL: SHORT TERM DEPOSITS -			89					
CORPORATE DEBT MARKET DEVELOPMENT FUND								
(b) Unlisted								
CORPORATE DEBT MARKET DEVT FUND - A2 -		8237.593	963.2	0.43	**	INF0RQ622028		
TOTAL:(b) unlisted			963.2					
TOTAL: CORPORATE DEBT MARKET DEVELOPMENT FUND			963.2					
Others								
NET CURRENT ASSETS			22450.5	9.99				
TOTAL :			22450.5					
TOTAL : Others			22450.5					
TOTAL : UTI Low Duration Fund			224621.86					

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 273488.61 NAV at end:224621.86 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(d) AUM figures includes inter scheme investments of Rs. 10012.72 Lacs

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):0.9779

"This scheme has exposure to floating rate instruments and / or interest rate derivatives. The duration of these instruments is linked to the interest rate reset period. The interest rate risk in a floating rate instrument or in a fixed rate instrument hedged with derivatives is likely to be lesser than that in an equivalent maturity fixed rate instrument. Under some market circumstances the volatility may be of an order greater than what may ordinarily be expected considering only its duration. Hence investors are recommended to consider the unadjusted portfolio maturity of the scheme as well and exercise adequate due diligence when deciding to make their investments".





UTI MUTUAL FUND
UTI Low Duration Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield

Dividend Summary for the period 1st April 2025 to 31st March 2026

Scheme Name	Plan Name	Dividend (%	Dividend (Rs per unit)
UTI Low Duration Fund	Direct Plan - Fortnightly IDCW	8.93	89.34
UTI Low Duration Fund	Direct Plan - Weekly IDCW	6.82	68.21
UTI Low Duration Fund	Discontinued - Monthly Dividend Option	7.50	75.00
UTI Low Duration Fund	Discontinued - Flexi IDCW	7.65	76.49
UTI Low Duration Fund	Discontinued - Periodic Dividend Plan	5.37	53.69
UTI Low Duration Fund	Regular Plan - Fortnightly IDCW	8.74	87.38
UTI Low Duration Fund	Regular Plan - Quarterly IDCW	3.25	32.50

Scheme Riskometer



Nifty Low Duration Debt Index A-I



UTI MUTUAL FUND
UTI - Gilt Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
MONEY MARKET INSTRUMENTS								
364 DAYS T-BILL - 28/01/2027	SOV	2000000000	19099.24	35.2		IN002025Z435		5.7
91 DAYS T-BILL - 04/06/2026	SOV	1000000000	9906.2	18.26		IN002025X489		5.4
7.24% GSEC MAT- 18/08/2055	SOV	1050000000	9884.85	18.22		IN0020250075		7.75
6.90% GSEC MAT - 15/04/2065	SOV	800000000	7120.9	13.13		IN0020250018		7.8
7.65% RAJASTHAN SGS 25/03/2036	SOV	224630000	2232.08	4.11		IN2920250437		7.74
07.30% UTTARAKHAND SGS Mat - 01/10/203	SOV	85730000	846.67	1.56		IN3620250040		7.55
TOTAL:			49089.94					
TOTAL: MONEY MARKET INSTRUMENTS			49089.94					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	173	0.32	**			0
TOTAL:			173					
TOTAL: SHORT TERM DEPOSITS -			173					
Others								
NET CURRENT ASSETS			4991.43	9.2				
TOTAL :			4991.43					
TOTAL : Others			4991.43					
TOTAL : UTI - Gilt Fund			54254.37					

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 73275.07 NAV at end:54254.37 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):11.5592

Dividend Summary for the period 1st April 2025 to 31st March 2026

Scheme Name	Plan Name	Dividend (%	Dividend (Rs per unit)
UTI - Gilt Fund	Direct Plan - IDCW	2.5	0.25
UTI - Gilt Fund	Regular Plan - IDCW	2.5	0.25





UTI MUTUAL FUND

UTI - Gilt Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield

Scheme Riskometer



CRISIL Dynamic Gilt Index







UTI MUTUAL FUND
UTI Ultra Short Duration Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
DEBT INSTRUMENTS								
(a) Listed/awaiting listing on Stock Exchanges								
NCD SHRIRAM FINANCE LTD	CRISIL-AA+	10000	10005.88	3.2	**	INE721A07RH9		8.43
NCD PIRAMAL FINANCE LIMITED	CARE-AA+	8500	8530.64	2.73	**	INE202B07JR4		8.77
NCD TATA COMMUNICATIONS LTD.	CARE-AAA	7500	7488.19	2.39	**	INE151A08349		7.79
NCD PIRAMAL FINANCE LIMITED	ICRA-AA+	7500	7479.92	2.39	**	INE202B07JW4		8.86
NCD ADITYA BIRLA RENEWABLES LTD	CRISIL-AA	6500	6511.81	2.08	**	INE01QP08016		8.4
NCD TATA CAPITAL HOUSING FINANCE LTD	CRISIL-AAA	5000	5021.22	1.6	**	INE033L07IE2		7.53
NCD 360 ONE PRIME LTD	ICRA-AA	5000	5017.52	1.6	**	INE248U07FU9		8.93
NCD PNB HOUSING FINANCE LTD.	CRISIL-AA+	5000	5007.31	1.6	**	INE572E07100		7.6
NCD GODREJ INDUSTRIES LTD.	CRISIL-AA+	5000	5000.79	1.6	**	INE233A08121		7.93
NCD BAJAJ HOUSING FINANCE LTD	CRISIL-AAA	500	4997.41	1.6	**	INE377Y07425		7.63
NCD GIC HOUSING FINANCE LTD.	CRISIL-AA+	5000	4997.17	1.6	**	INE289B07081		8
NCD NATIONAL BANK FOR AGRICULTURE AI	CRISIL-AAA	5000	4992.32	1.59	**	INE261F08EA6		7.55
NCD GIC HOUSING FINANCE LTD.	CRISIL-AA+	5000	4956.63	1.58	**	INE289B07123		8.15
NCD CANFIN HOMES LTD.	ICRA-AAA	3500	3513.51	1.12	**	INE477A07423		7.8
NCD ERIS LIFESCIENCES LTD	IND-AA	2500	2507.87	0.8	**	INE406M08011		8.29
NCD MANKIND PHARMA LTD	CRISIL-AA+	2500	2505.19	0.8	**	INE634S07025		7.73
NCD NIRMA LTD.	CRISIL-AA	2500	2500.96	0.8	**	INE091A07208		8.38
NCD NIRMA LTD.	CRISIL-AA	2500	2499.84	0.8	**	INE091A07216		8.72
NCD ONGC PETRO-ADDITIONS LTD.	CRISIL-AA+	2500	2499.52	0.8	**	INE163N08263		7.94
NCD LIC HOUSING FINANCE LTD.	CRISIL-AAA	250	2499.31	0.8	**	INE115A07KM9		7.59
NCD AADHAR HOUSING FINANCE LIMITED	IND-AA	2500	2497.11	0.8	**	INE883F07306		8.65
NCD EMBASSY OFFICE PARKS REIT	CRISIL-AAA	250	2491.26	0.8	**	INE041007092		7.94
NCD ADITYA BIRLA REAL ESTATE LTD	CRISIL-AA	2400	2398.19	0.77	**	INE055A08037		8.67
NCD VEDANTA LTD	ICRA-AA	1500	1510.72	0.48	**	INE205A08020		8.97
NCD 360 ONE PRIME LTD	CRISIL-AA	135000	1355.18	0.43	**	INE248U07EW8		8.93
NCD NATIONAL BANK FOR AGRICULTURE AI	ICRA-AAA	1000	1002.2	0.32	**	INE261F08EF5		7.53
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			109787.67					
TOTAL: DEBT INSTRUMENTS			109787.67					
MONEY MARKET INSTRUMENTS								
182 DAYS T-BILL - 18/06/2026	SOV	3000000000	29657.76	9.48		IN002025Y388		5.4
182 DAYS T-BILL - 09/04/2026	SOV	1500000000	14982.6	4.79		IN002025Y289		5.3
CD - HDFC BANK LTD - 05/03/2027	CARE-A1+	1500000000	14047.17	4.49	**	INE040A16IU7		7.33
CD - IDFC FIRST BANK LTD - 09/06/2026	CRISIL-A1+	1000000000	9857.63	3.15	**	INE092T16YR1		7.64
CD - UJJIVAN SMALL FINANCE BANK LTD - 11	ICRA-A1+	1000000000	9845.26	3.15	**	INE551W16CF1		8.08
CD - EQUITAS SMALL FINANCE BANK - 10/0E	CRISIL-A1+	1000000000	9844.81	3.15	**	INE063P16BA4		8.22
CD - HDFC BANK LTD. - 22/01/2027	CARE-A1+	1000000000	9441.38	3.02	**	INE040A16IK8		7.3
CP MUTHOOT FINCORP LIMITED	CRISIL-A1+	1000000000	9393.45	3	**	INE549K14CH1		9.1
CD - CANARA BANK - 02/03/2027	CRISIL-A1+	1000000000	9374.09	2.99	**	INE476A16H35		7.28
CD - CANARA BANK - 12/03/2027	CRISIL-A1+	1000000000	9356.61	2.99	**	INE476A16H92		7.28
CP TATA CAPITAL LTD.	CRISIL-A1+	1000000000	9334.84	2.98	**	INE976I14QY5		7.7
CD - AXIS BANK - 12/06/2026	CRISIL-A1+	500000000	4928.85	1.57		INE238AD6AU5		7.32
CP STANDARD CHARTERED CAPITAL LTD.	CRISIL-A1+	500000000	4834.6	1.54	**	INE403G14TU6		8.01
CD - AXIS BANK LTD - 14/01/2027	CRISIL-A1+	500000000	4729.19	1.51	**	INE238AD6BW9		7.26
CD - INDIAN BANK - 22/01/2027	CRISIL-A1+	500000000	4720.55	1.51	**	INE562A16QG2		7.3
CD - CANARA BANK - 29/01/2027	CRISIL-A1+	500000000	4718.01	1.51	**	INE476A16G36		7.2
CD - NABARD - 28/01/2027	ICRA-A1+	500000000	4717.04	1.51	**	INE261F16AH2		7.25
CD - EXIM BANK - 29/01/2027	CRISIL-A1+	500000000	4715.79	1.51	**	INE514E16CO9		7.26
CD - NABARD - 03/02/2027	ICRA-A1+	500000000	4711.75	1.51	**	INE261F16AI0		7.25
CD - SMALL INDST. DEV. BANK OF INDIA - 05	CARE-A1+	500000000	4709.98	1.5	**	INE556F16BZ5		7.25
CD - KOTAK MAHINDRA BANK LTD - 12/02/2C	CRISIL-A1+	500000000	4706.13	1.5	**	INE237AD6141		7.19
CD - HDFC BANK - 05/02/2027	CARE-A1+	500000000	4704.34	1.5		INE040A16IM4		7.4
CD - CANARA BANK - 12/02/2027	CRISIL-A1+	500000000	4702.86	1.5	**	INE476A16H01		7.28
7.59% GJ SDL 15/02/2027	SOV	250000000	2533.81	0.81		IN1520160194		5.97
07.15% KARNATAKA SDL MAT - 11/01/2027	SOV	250000000	2521.71	0.81		IN1920160075		5.98
CP MUTHOOT FINCORP LIMITED	CRISIL-A1+	250000000	2394.18	0.76	**	INE549K14CC2		9.12
CD - SMALL INDST. DEV. BANK OF INDIA - 14	CARE-A1+	250000000	2364.73	0.76	**	INE556F16BV4		7.25
TOTAL:			201849.12					
TOTAL: MONEY MARKET INSTRUMENTS			201849.12					





UTI MUTUAL FUND

UTI Ultra Short Duration Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII	Yield
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	177	0.06	**			0
TOTAL:			177					
TOTAL: SHORT TERM DEPOSITS -			177					
CORPORATE DEBT MARKET DEVELOPMENT FUND								
(b) Unlisted								
CORPORATE DEBT MARKET DEVT FUND - A2 -		11108.927	1298.94	0.41	**	INF0RQ622028		
TOTAL:(b) unlisted			1298.94					
TOTAL: CORPORATE DEBT MARKET DEVELOPMENT FUND			1298.94					
Others								
NET CURRENT ASSETS			-111.24	*				
TOTAL :			-111.24					
TOTAL : Others			-111.24					
TOTAL : UTI Ultra Short Duration Fund			313001.49					

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 314290.03 NAV at end:313001.49 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):0.5688

"This scheme has exposure to floating rate instruments and / or interest rate derivatives. The duration of these instruments is linked to the interest rate reset period. The interest rate risk in a floating rate instrument or in a fixed rate instrument hedged with derivatives is likely to be lesser than that in an equivalent maturity fixed rate instrument. Under some market circumstances the volatility may be of an order greater than what may ordinarily be expected considering only its duration. Hence investors are recommended to consider the unadjusted portfolio maturity of the scheme as well and exercise adequate due diligence when deciding to make their investments".





UTI MUTUAL FUND
UTI Ultra Short Duration Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield

Dividend Summary for the period 1st April 2025 to 31st March 2026

Scheme Name	Plan Name	Dividend (%	Dividend (Rs per unit)
UTI Ultra Short Duration Fund	Direct Plan - Fortnightly IDCW	8.65	86.53
UTI Ultra Short Duration Fund	Direct Plan - Monthly IDCW	6.00	60.00
UTI Ultra Short Duration Fund	Direct Plan - Weekly IDCW (Reinvestment)	7.05	70.52
UTI Ultra Short Duration Fund	Regular Plan - Daily IDCW (Reinvestment)	6.12	61.23
UTI Ultra Short Duration Fund	Regular Plan - Fortnightly IDCW	7.80	77.97
UTI Ultra Short Duration Fund	Regular Plan - Monthly IDCW	2.02	20.17
UTI Ultra Short Duration Fund	Regular Plan - Weekly IDCW (Reinvestment)	1.65	16.51
UTI Ultra Short Duration Fund	Regular Plan - Quarterly IDCW	3.25	32.50

Scheme Riskometer



Nifty Ultra Short Duration Debt Index A-I



UTI MUTUAL FUND

UTI Conservative Hybrid Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - HDFC BANK LIMITED	Banks	451000	3299.29	2.04	INE040A01034		
EQ - ICICI BANK LTD	Banks	190000	2291.21	1.42	INE090A01021		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	92500	1648.72	1.02	INE397D01024		
EQ - AXIS BANK LTD.	Banks	140000	1625.82	1.01	INE238A01034		
EQ - KOTAK MAHINDRA BANK LTD.	Banks	400000	1413.6	0.87	INE237A01036		
EQ - STATE BANK OF INDIA	Banks	142410	1394.76	0.86	INE062A01020		
EQ - INFOSYS LTD.	IT - Software	103000	1288.12	0.8	INE009A01021		
EQ - MAHINDRA & MAHINDRA LTD.	Automobiles	40000	1181.88	0.73	INE101A01026		
EQ - RELIANCE INDUSTRIES LTD.	Petroleum Products	80000	1075.12	0.67	INE002A01018		
EQ - TECH MAHINDRA LTD.	IT - Software	66000	913.44	0.57	INE669C01036		
EQ - POWER GRID CORPORATION OF INDI	Power	276974	820.12	0.51	INE752E01010		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	6200	762.97	0.47	INE585B01010		
EQ - GLENMARK PHARMACEUTICALS LTD.	Pharmaceuticals & Bi	32982	703.08	0.43	INE935A01035		
EQ - TATA STEEL LTD.	Ferrous Metals	350000	671.51	0.42	INE081A01020		
EQ - SUN PHARMACEUTICALS INDUSTRIES	Pharmaceuticals & Bi	38000	667.74	0.41	INE044A01036		
EQ - PHOENIX MILLS LTD	Realty	43000	647.71	0.4	INE211B01039		
EQ - EICHER MOTORS LTD	Automobiles	9500	625.67	0.39	INE066A01021		
EQ - COAL INDIA LTD.	Consumable Fuels	135000	608.11	0.38	INE522F01014		
EQ - GREAT EASTERN SHIPPING CO. LTD	Transport Services	42500	601.25	0.37	INE017A01032		
EQ - MPHASIS LTD	IT - Software	27500	564.58	0.35	INE356A01018		
EQ - ICICI LOMBARD GENERAL INSURANC	Insurance	33000	564.5	0.35	INE765G01017		
EQ - CROMPTON GREAVES CONSUMER ELE	Consumer Durables	250000	559	0.35	INE299U01018		
EQ - HCL TECHNOLOGIES LTD.	IT - Software	39932	535.73	0.33	INE860A01027		
EQ - MAHINDRA & MAHINDRA FINANCIAL	Finance	187000	535.01	0.33	INE774D01024		
EQ - FORTIS HEALTHCARE LTD.	Healthcare Services	66840	531.38	0.33	INE061F01013		
EQ - INDUSIND BANK	Banks	70000	526.72	0.33	INE095A01012		
EQ - INFO-EDGE (INDIA) LTD.	Retailing	51000	493.53	0.31	INE663F01032		
EQ - CIPLA LTD.	Pharmaceuticals & Bi	39000	477.44	0.3	INE059A01026		
EQ - FEDERAL BANK LTD.	Banks	175000	453.95	0.28	INE171A01029		
EQ - DABUR INDIA LTD.	Personal Products	110000	451.5	0.28	INE016A01026		
EQ - BRIGADE ENTERPRISES LTD.	Realty	67123	436.8	0.27	INE791I01019		
EQ - BHARAT ELECTRONICS LTD.	Aerospace & Defense	105000	420.68	0.26	INE263A01024		
EQ - KAJARIA CERAMICS LTD.	Consumer Durables	45000	414.05	0.26	INE217B01036		
EQ - DALMIA BHARAT LTD	Cement & Cement Pr	23000	409.22	0.25	INE00R701025		
EQ - AIA ENGINEERING LTD.	Industrial Products	11151	405.52	0.25	INE212H01026		
EQ - BAJAJ AUTO LTD.	Automobiles	4500	395.17	0.24	INE917I01010		
EQ - METROPOLIS HEALTHCARE LTD	Healthcare Services	90000	390.6	0.24	INE112L01020		
EQ - HDFC LIFE INSURANCE COMPANY LI	Insurance	65000	383.89	0.24	INE795G01014		
EQ-JSW INFRASTRUCTURE LIMITED	Transport Infrastructu	150000	361.2	0.22	INE880J01026		
EQ - TUBE INVESTMENTS OF INDIA LTD	Auto Components	14000	352.42	0.22	INE974X01010		
EQ - VARUN BEVERAGES LTD	Beverages	85000	326.49	0.2	INE200M01039		
EQ - PVR INOX LIMITED	Entertainment	34820	319.86	0.2	INE191H01014		
EQ - JK PAPER LTD.	Paper, Forest & Jute P	103451	316.97	0.2	INE789E01012		
EQ - ORCHID PHARMA LTD.	Pharmaceuticals & Bi	65000	313.59	0.19	INE191A01027		
EQ - CERA SANITARYWARE LTD.	Consumer Durables	6829	311.59	0.19	INE739E01017		
EQ - BANK OF BARODA	Banks	123956	306.92	0.19	INE028A01039		
EQ - EMAMI LTD.	Personal Products	78000	306.85	0.19	INE548C01032		
EQ - P I INDUSTRIES LTD	Fertilizers & Agrocher	11000	299.07	0.19	INE603J01030		
EQ - SWIGGY LTD	Retailing	115000	299.06	0.18	INE00H001014		
EQ - BHARAT PETROLEUM CORPN LTD.	Petroleum Products	105000	295.05	0.18	INE029A01011		
EQ - SAMVARDHANA MOTHERSON INTL LTD	Auto Components	280000	294.22	0.18	INE775A01035		
EQ - MAHANAGAR GAS LTD.	Gas	31682	293.91	0.18	INE002S01010		
EQ - OIL & NATURAL GAS CORPORATION	Oil	99513	283.26	0.18	INE213A01029		
EQ - HINDUSTAN AERONAUTICS LTD	Aerospace & Defense	8000	278.98	0.17	INE066F01020		
EQ - SAPPHIRE FOODS INDIA LTD	Leisure Services	161000	242.18	0.15	INE806T01020		
EQ - INDIAMART INTERMESH LTD	Retailing	12086	240.05	0.15	INE933S01016		
EQ - PNC INFRATECH LTD	Construction	137666	221.02	0.14	INE195J01029		
EQ - ADITYA BIRLA LIFESTYLE BRANDS LIMIT	Retailing	214288	189.07	0.12	INE14LE01019		
EQ - SYMPHONY LTD.	Consumer Durables	24192	166.51	0.1	INE225D01027		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			37207.66				
(b) Unlisted							
EQ - GEEKAY EXIM (INDIA) LTD.	Not Applicable	525700	0 *		** INE451601012		
EQ - FILAMENTS INDIA LIMITED	Not Applicable	170000	0 *		** INE179C01010		
EQ - DAMANIA CAPITAL MARKETS LTD.	Not Applicable	869800	0 *		** INE059801014		
EQ - MODERN DENIM LTD.	Not Applicable	132250	0 *		** INE01N301019		
EQ - TELEPHONE CABLES LTD.	Not Applicable	110100	0 *		** INE745C01018		
TOTAL: EQUITY AND EQUITY RELATED			37207.66				
DEBT INSTRUMENTS							

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI Conservative Hybrid Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII	Yield
(a) Listed/awaiting listing on Stock Exchanges								
NCD INDIAN OIL CORPORATION LTD.	CRISIL-AAA	7500	7469.14	4.62	**	INE242A08569		7.37
NCD NATIONAL BANK FOR AGRICULTURE AI	CRISIL-AAA	7500	7434.93	4.6	**	INE261F08EL3		7.65
NCD HDFC BANK LTD.	CRISIL-AAA	5000	4994.99	3.09	**	INE040A08AF2		7.76
NCD LIC HOUSING FINANCE LTD.	CRISIL-AAA	5000	4992.15	3.09	**	INE115A07RD3		7.69
NCD JIO CREDIT LTD	CRISIL-AAA	5000	4920.46	3.04	**	INE282H07026		7.9
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	250	2516.31	1.56		INE134E08KV1		7.55
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	2500	2495.49	1.54		INE556F08KX8		7.54
NCD BAJAJ FINANCE LTD.	CRISIL-AAA	2500	2477.63	1.53		INE296A07TJ4		7.79
NCD EXPORT IMPORT BANK OF INDIA	CRISIL-AAA	2500	2470.86	1.53	**	INE514E08GF5		7.46
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	2500	2468.12	1.53	**	INE556F08LB2		7.54
NCD BAJAJ HOUSING FINANCE LTD	CRISIL-AAA	2500	2464.06	1.52	**	INE377Y07607		7.72
NCD TORRENT PHARMACEUTICALS LTD.	ICRA-AA+	1800	1782.59	1.1	**	INE685A07157		7.98
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			46486.73					
TOTAL: DEBT INSTRUMENTS			46486.73					
SECURITISED DEBT								
(a) Listed/awaiting listing on Stock Exchanges								
07.80% XIRR PTC- SIDDHIVINAYAK SECURIT	CRISIL-AAA(SO)	50	4916.89	3.04	**	INE2I7F15012		7.89
07.73% XIRR PTC- SHIVSHAKTI SECURITISA	CRISIL-AAA(SO)	25	2456.85	1.52	**	INE2I7G15010		7.81
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			7373.74					
TOTAL: SECURITISED DEBT			7373.74					
MONEY MARKET INSTRUMENTS								
7.24% GSEC MAT- 18/08/2055	SOV	750000000	7060.61	4.37		IN0020250075		7.75
7.74% WEST BENGAL SGS Mat - 18/02/2044	SOV	500000000	4893.27	3.03		IN3420250372		7.97
7.34% GSEC MAT- 22/04/2064	SOV	500000000	4746.23	2.94		IN0020240035		7.76
07.86% BIHAR SGS Mat - 11/02/2039	SOV	250000000	2502.17	1.55		IN1320250278		7.85
7.68% ANDHRA PRADESH SGS Mat - 04/02/2	SOV	250000000	2461.23	1.52		IN1020250529		7.87
07.72% WESTBENGAL SGS Mat - 25/02/2041	SOV	250000000	2459.55	1.52		IN3420250398		7.91
7.79% WESTBENGAL SGS Mat - 18/03/2045	SOV	250000000	2458.76	1.52		IN3420250430		7.96
07.69% HARYANA SGS Mat - 04/02/2041	SOV	250000000	2452.13	1.52		IN1620250317		7.91
07.73% HARYANA SGS Mat - 18/02/2045	SOV	250000000	2440.48	1.51		IN1620250358		7.98
7.43% MAHARASHTRA SGS Mat - 03/12/204(	SOV	250000000	2422.18	1.5		IN2220250392		7.79
07.20% MAHARASHTRA SGS Mat - 23/10/20:	SOV	250000000	2415.82	1.49		IN2220250343		7.67
7.67% WESTBENGAL SGS Mat - 04/02/2046	SOV	250000000	2407.69	1.49		IN3420250349		8.05
06.80 TN SDL MAT 02/07/2035	SOV	250000000	2366.84	1.46		IN3120250151		7.61
06.90% BIHAR SDL - 16/07/2035	SOV	250000000	2361.42	1.46		IN1320250021		7.75
7.08% A P SGL MAT - 26/03/2037	SOV	250000000	2360.36	1.46		IN1020240801		7.85
6.90% GSEC MAT - 15/04/2065	SOV	251250000	2236.41	1.38		IN0020250018		7.8
07.67% UTTAR PRADESH SGS Mat - 18/02/2(	SOV	200000000	1968.37	1.22		IN3320250217		7.85
7.67% UTTARAKHAND SGS Mat - 04/03/2041	SOV	169040000	1644.76	1.02		IN3620250107		7.98
7.63% MADHYAPRADESH SGS Mat - 04/03/2	SOV	130000000	1269.05	0.79		IN2120250468		7.91
7.88% WESTBENGAL SGS 25/03/2044	SOV	100000000	994.38	0.62		IN3420250455		7.94





UTI MUTUAL FUND

UTI Conservative Hybrid Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII	Yield
7.88% UTTARPRADESH SGS 25/03/2046	SOV	100000000	994.27	0.62		IN3320250266		7.94
7.88% ANDHRA PRADESH SGS 25/03/2046	SOV	100000000	993.81	0.61		IN1020250610		7.94
7.83% ANDHRA PRADESH SGS 25/03/2043	SOV	100000000	988.7	0.61		IN1020250602		7.95
07.65% RAJASTHAN SGS Mat - 07/01/2040	SOV	100000000	978.93	0.61		IN2920250379		7.9
7.62% ANDHRA PRADESH SGS Mat - 11/03/2	SOV	94445000	925.27	0.57		IN1020250578		7.87
07.81% UTTAR PRADESH SGS Mat - 11/02/2(	SOV	75000000	747.25	0.46		IN3320250209		7.85
7.99% ANDHRA PRADESH SGS - 30/03/2040	SOV	50000000	502.75	0.31		IN1020250636		7.92
8.02% ANDHRA PRADESH SGS - 30/03/2042	SOV	50000000	502.74	0.31		IN1020250644		7.96
7.99% RAJASTHAN SGS - 30/03/2041	SOV	50000000	501.65	0.31		IN2920250452		7.95
7.99% HARYANA SGS - 30/03/2044	SOV	50000000	500.89	0.31		IN1620250465		7.97
8.04% KERALA SGS - 30/03/2046	SOV	50000000	500.11	0.31		IN2020250345		8.04
7.92% KERALA SGS - 30/03/2041	SOV	50000000	499.13	0.31		IN2020250337		7.94
7.88% HARYANA SGS - 30/03/2041	SOV	50000000	498.98	0.31		IN1620250457		7.91
7.58% WESTBENGAL SGS - 31/12/2042	SOV	50000000	483.21	0.3		IN3420250232		7.95
7.57% WESTBENGAL SGS 2046 - 31/12/204(	SOV	50000000	476	0.29		IN3420250240		8.05
7.72% WESTBENGAL SGS Mat - 11/03/2044	SOV	37120000	362.58	0.22		IN3420250414		7.97
06.48% GSEC Mat- 06/10/2035	SOV	31580000	304.11	0.19		IN0020250091		7.02
7.04% GSEC MAT- 03/06/2029	SOV	20000000	202.81	0.13		IN0020240050		6.54
MF UNITS Nifty 10 yr Benchmark G-Sec ETF	-	750000	192.75	0.12		INF789F1AZF3		
MF UNITS Nifty 5 yr Benchmark G-Sec ETF	-	300000	190.62	0.12		INF789F1AZE6		
TOTAL:			65268.27					
TOTAL: MONEY MARKET INSTRUMENTS			65268.27					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	58	0.04	**			0
TOTAL:			58					
TOTAL: SHORT TERM DEPOSITS -			58					
CORPORATE DEBT MARKET DEVELOPMENT FUND								
(b) Unlisted								
CORPORATE DEBT MARKET DEVT FUND - A2	-	4238.814	495.64	0.31	**	INF0RQ622028		
TOTAL:(b) unlisted			495.64					
TOTAL: CORPORATE DEBT MARKET DEVELOPMENT FUND			495.64					
Others								
NET CURRENT ASSETS			4765.66	2.95				
TOTAL :			4765.66					
TOTAL : Others			4765.66					
TOTAL : UTI Conservative Hybrid Fund			161655.7					

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 164796.73 NAV at end:161655.7 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):11.7367





UTI MUTUAL FUND
UTI Conservative Hybrid Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield

"This scheme has exposure to floating rate instruments and / or interest rate derivatives. The duration of these instruments is linked to the interest rate reset period. The interest rate risk in a floating rate instrument or in a fixed rate instrument hedged with derivatives is likely to be lesser than that in an equivalent maturity fixed rate instrument. Under some market circumstances the volatility may be of an order greater than what may ordinarily be expected considering only its duration. Hence investors are recommended to consider the unadjusted portfolio maturity of the scheme as well and exercise adequate due diligence when deciding to make their investments".

Dividend Summary for the period 1st April 2025 to 31st March 2026

Scheme Name	Plan Name	Dividend (%	Dividend (Rs per unit)
UTI Conservative Hybrid Fund	Direct Plan - Monthly IDCW	9.6	0.96
UTI Conservative Hybrid Fund	Regular Plan - Monthly IDCW	9.6	0.96
UTI Conservative Hybrid Fund	Direct Plan - Flexi IDCW	14	1.4
UTI Conservative Hybrid Fund	Regular Plan - Flexi IDCW	14	1.4

Scheme Riskometer



Nifty 50 Hybrid Composite Debt 15:85 Index



S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND
MUMBAI

UTI MUTUAL FUND

UTI - Dividend Yield Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII	Yield
EQUITY AND EQUITY RELATED								
(a) Listed/awaiting listing on Stock Exchanges								
EQ - HDFC BANK LIMITED	Banks	3575000	26152.91	7.48		INE040A01034		
EQ - ICICI BANK LTD	Banks	1550000	18691.45	5.34		INE090A01021		
EQ - STATE BANK OF INDIA	Banks	1248200	12224.87	3.5		INE062A01020		
EQ - TECH MAHINDRA LTD.	IT - Software	800000	11072	3.17		INE669C01036		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	570000	10159.68	2.91		INE397D01024		
EQ - MAHINDRA & MAHINDRA LTD.	Automobiles	340000	10045.98	2.87		INE101A01026		
EQ - POWER GRID CORPORATION OF INDI	Power	3300000	9771.3	2.79		INE752E01010		
EQ - INFOSYS LTD.	IT - Software	710000	8879.26	2.54		INE009A01021		
EQ - KOTAK MAHINDRA BANK LTD.	Banks	2500000	8835	2.53		INE237A01036		
EQ - COAL INDIA LTD.	Consumable Fuels	1750000	7882.88	2.25		INE522F01014		
EQ - GREAT EASTERN SHIPPING CO. LTD	Transport Services	525000	7427.18	2.12		INE017A01032		
EQ - NTPC LTD.	Power	2000000	7413	2.12		INE733E01010		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	60000	7383.6	2.11		INE585B01010		
EQ - ITC LTD.	Diversified FMCG	2500000	7192.5	2.06		INE154A01025		
EQ - TORRENT PHARMACEUTICALS LTD.	Pharmaceuticals & Bi	170000	7174.34	2.05		INE685A01028		
EQ - OIL & NATURAL GAS CORPORATION	Oil	2424514	6901.38	1.97		INE213A01029		
EQ - TATA CONSULTANCY SERVICES LTD.	IT - Software	275000	6486.98	1.85		INE467B01029		
EQ - BAJAJ AUTO LTD.	Automobiles	70000	6147.05	1.76		INE917I01010		
EQ - TATA STEEL LTD.	Ferrous Metals	3200000	6139.52	1.76		INE081A01020		
EQ - ICICI LOMBARD GENERAL INSURANC	Insurance	350000	5987.1	1.71		INE765G01017		
EQ - AJANTA PHARMA LTD.	Pharmaceuticals & Bi	209969	5889.84	1.68		INE031B01049		
EQ - BHARAT ELECTRONICS LTD.	Aerospace & Defense	1450000	5809.43	1.66		INE263A01024		
EQ - AXIS BANK LTD.	Banks	500000	5806.5	1.66		INE238A01034		
EQ - EICHER MOTORS LTD	Automobiles	85000	5598.1	1.6		INE066A01021		
EQ - COMPUTER AGE MANAGEMENT SERV	Capital Markets	875000	5475.75	1.57		INE596I01020		
EQ - ASTER DM HEALTHCARE LTD	Healthcare Services	804461	5389.89	1.54		INE914M01019		
EQ - HCL TECHNOLOGIES LTD.	IT - Software	400000	5366.4	1.53		INE860A01027		
EQ - VEDANTA LTD	Diversified Metals	800000	5238.4	1.5		INE205A01025		
EQ - CROMPTON GREAVES CONSUMER ELE	Consumer Durables	2300000	5142.8	1.47		INE299U01018		
EQ - MPHASIS LTD	IT - Software	250000	5132.5	1.47		INE356A01018		
EQ - BANK OF BARODA	Banks	1993047	4934.78	1.41		INE028A01039		
EQ - DABUR INDIA LTD.	Personal Products	1200000	4925.4	1.41		INE016A01026		
EQ - CIPLA LTD.	Pharmaceuticals & Bi	375000	4590.75	1.31		INE059A01026		
EQ - MAHINDRA & MAHINDRA FINANCIAL	Finance	1600000	4577.6	1.31		INE774D01024		
EQ - PFIZER LIMITED	Pharmaceuticals & Bi	94219	4447.61	1.27		INE182A01018		
EQ - HINDUSTAN AERONAUTICS LTD	Aerospace & Defense	125000	4359	1.25		INE066F01020		
EQ - AKZO NOBEL INDIA LTD.	Consumer Durables	150404	4278.54	1.22		INE133A01011		
EQ - METROPOLIS HEALTHCARE LTD	Healthcare Services	960000	4166.4	1.19		INE112L01020		
EQ - BHARAT PETROLEUM CORPN LTD.	Petroleum Products	1425000	4004.25	1.15		INE029A01011		
EQ - MAHANAGAR GAS LTD.	Gas	429412	3983.66	1.14		INE002S01010		
EQ - CERA SANITARYWARE LTD.	Consumer Durables	72882	3325.39	0.95		INE739E01017		
EQ - KAJARIA CERAMICS LTD.	Consumer Durables	346995	3192.7	0.91		INE217B01036		
EQ - KPIT TECHNOLOGIES LTD	IT - Software	500000	3173.75	0.91		INE04I401011		
EQ - OIL INDIA LTD.	Oil	650000	3090.43	0.88		INE274J01014		
EQ - EMAMI LTD.	Personal Products	775000	3048.85	0.87		INE548C01032		
EQ - SKF INDIA (INDUSTRIAL) LTD	Industrial Products	145000	3020.64	0.86		INE2J8701016		
EQ - ICICI PRUDENTIAL ASSET MANAGEMEN	Capital Markets	90000	2521.35	0.72		INE346A01027		
EQ - VEDANT FASHIONS LTD	Retailing	710000	2492.1	0.71		INE825V01034		
EQ - PROCTER & GAMBLE HYGIENE & HEL	Personal Products	24700	2302.78	0.66		INE179A01014		
EQ - INDIAMART INTERMESH LTD	Retailing	113164	2247.66	0.64		INE933S01016		
EQ - SANOFI CONSUMER HEALTHCARE INDI	Pharmaceuticals & Bi	42113	1810.1	0.52		INE0UOS01011		
EQ - SKF INDIA LTD.	Auto Components	117500	1661.1	0.47		INE640A01023		
EQ - CENTRAL MINE PLANNING & DESIGN IN	Commercial Services	677223	1043.33	0.3		INE05HV01027		
EQ - BHARAT COKING COAL LIMITED	Consumable Fuels	700000	209.65	0.06		INE05XR01022		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			324225.41					
TOTAL: EQUITY AND EQUITY RELATED			324225.41					
MONEY MARKET INSTRUMENTS								
MF UNITS UTI LIQUID FUND	-	55388.341	2501.87	0.72	**	INF789F01XQ6		
7.04% GSEC MAT- 03/06/2029	SOV	200000000	2028.11	0.58		IN0020240050		6.54
TOTAL:			4529.98					
TOTAL: MONEY MARKET INSTRUMENTS			4529.98					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	18	0.01	**			0
TOTAL:			18					
TOTAL: SHORT TERM DEPOSITS -			18					





UTI MUTUAL FUND
UTI - Dividend Yield Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
Others							
REITs/INVITs							
INVIT - INDUS INFRA TRUST	-	2572793	3176.11	0.91	INE0NHL23019		
REIT- KNOWLEDGE REALTY TRUST REIT	-	6843146	7773.81	2.22	INE1JAR25012		
REIT- MINDSPACE BUSINESS PARKS	-	624107	2803.24	0.8	INE0CCU25019		
REIT- EMBASSY OFFICE PARKS	-	650000	2731.89	0.78	INE041025011		
REIT- BROOKFIELD INDIA REAL ESTATE TRUS	-	696985	2256.07	0.65	INE0FDU25010		
NET CURRENT ASSETS			2201.26	0.63			
TOTAL :			20942.38				
TOTAL : Others			20942.38				
TOTAL : UTI - Dividend Yield Fund			349715.77				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 385537.4 NAV at end:349715.77 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):20.36

Dividend Summary for the period 1st April 2025 to 31st March 2026

Scheme Name	Plan Name	Dividend (%	Dividend (Rs per unit)
UTI - Dividend Yield Fund	Direct Plan - IDCW	9	0.9
UTI - Dividend Yield Fund	Regular Plan - IDCW	9	0.9

Scheme Riskometer



Nifty 500 TRI



S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Value Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - HDFC BANK LIMITED	Banks	9800000	71691.9	8.28	INE040A01034		
EQ - ICICI BANK LTD	Banks	4300000	51853.7	5.99	INE090A01021		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	2175000	38767.2	4.48	INE397D01024		
EQ - AXIS BANK LTD.	Banks	3100000	36000.3	4.16	INE238A01034		
EQ - STATE BANK OF INDIA	Banks	3296399	32284.93	3.73	INE062A01020		
EQ - INFOSYS LTD.	IT - Software	2550000	31890.3	3.68	INE009A01021		
EQ - KOTAK MAHINDRA BANK LTD.	Banks	8800000	31099.2	3.59	INE237A01036		
EQ - MAHINDRA & MAHINDRA LTD.	Automobiles	900000	26592.3	3.07	INE101A01026		
EQ - RELIANCE INDUSTRIES LTD.	Petroleum Products	1925000	25870.08	2.99	INE002A01018		
EQ - TECH MAHINDRA LTD.	IT - Software	1600000	22144	2.56	INE669C01036		
EQ - POWER GRID CORPORATION OF INDI	Power	6300000	18654.3	2.15	INE752E01010		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	140000	17228.4	1.99	INE585B01010		
EQ - GLENMARK PHARMACEUTICALS LTD.	Pharmaceuticals & Bi	724558	15445.4	1.78	INE935A01035		
EQ - TATA STEEL LTD.	Ferrous Metals	8000000	15348.8	1.77	INE081A01020		
EQ - SUN PHARMACEUTICALS INDUSTRIES	Pharmaceuticals & Bi	850000	14936.2	1.72	INE044A01036		
EQ - EICHER MOTORS LTD	Automobiles	225000	14818.5	1.71	INE066A01021		
EQ - PHOENIX MILLS LTD	Realty	960000	14460.48	1.67	INE211B01039		
EQ - ICICI LOMBARD GENERAL INSURANC	Insurance	800000	13684.8	1.58	INE765G01017		
EQ - COAL INDIA LTD.	Consumable Fuels	3000000	13513.5	1.56	INE522F01014		
EQ - GREAT EASTERN SHIPPING CO. LTD	Transport Services	955000	13510.39	1.56	INE017A01032		
EQ - CROMPTON GREAVES CONSUMER ELE	Consumer Durables	6000000	13416	1.55	INE299U01018		
EQ - HCL TECHNOLOGIES LTD.	IT - Software	998302	13393.22	1.55	INE860A01027		
EQ - INDUSIND BANK	Banks	1725000	12979.76	1.5	INE095A01012		
EQ - MPHASIS LTD	IT - Software	625000	12831.25	1.48	INE356A01018		
EQ - MAHINDRA & MAHINDRA FINANCIAL	Finance	4475000	12802.98	1.48	INE774D01024		
EQ - FORTIS HEALTHCARE LTD.	Healthcare Services	1596009	12688.27	1.46	INE061F01013		
EQ - INFO-EDGE (INDIA) LTD.	Retailing	1225000	11854.33	1.37	INE663F01032		
EQ - CIPLA LTD.	Pharmaceuticals & Bi	950000	11629.9	1.34	INE059A01026		
EQ - DABUR INDIA LTD.	Personal Products	2600000	10671.7	1.23	INE016A01026		
EQ - FEDERAL BANK LTD.	Banks	4100000	10635.4	1.23	INE171A01029		
EQ - BRIGADE ENTERPRISES LTD.	Realty	1594531	10376.41	1.2	INE791I01019		
EQ - BHARAT ELECTRONICS LTD.	Aerospace & Defense	2500000	10016.25	1.16	INE263A01024		
EQ - DALMIA BHARAT LTD	Cement & Cement Pr	550000	9785.6	1.13	INE00R701025		
EQ - KAJARIA CERAMICS LTD.	Consumer Durables	1050000	9661.05	1.12	INE217B01036		
EQ - AIA ENGINEERING LTD.	Industrial Products	264845	9631.35	1.11	INE212H01026		
EQ - METROPOLIS HEALTHCARE LTD	Healthcare Services	2100000	9114	1.05	INE112L01020		
EQ - HDFC LIFE INSURANCE COMPANY LI	Insurance	1525000	9006.65	1.04	INE795G01014		
EQ - PVR INOX LIMITED	Entertainment	895599	8226.97	0.95	INE191H01014		
EQ-JSW INFRASTRUCTURE LIMITED	Transport Infrastructu	3150000	7585.2	0.88	INE880J01026		
EQ - TUBE INVESTMENTS OF INDIA LTD	Auto Components	300000	7551.9	0.87	INE974X01010		
EQ - BAJAJ AUTO LTD.	Automobiles	85000	7464.28	0.86	INE917I01010		
EQ - JK PAPER LTD.	Paper, Forest & Jute P	2435964	7463.79	0.86	INE789E01012		
EQ - MAHANAGAR GAS LTD.	Gas	803713	7456.05	0.86	INE002S01010		
EQ - BANK OF BARODA	Banks	2975663	7367.74	0.85	INE028A01039		
EQ - BHARAT PETROLEUM CORPN LTD.	Petroleum Products	2600000	7306	0.84	INE029A01011		
EQ - CERA SANITARYWARE LTD.	Consumer Durables	158582	7235.62	0.84	INE739E01017		
EQ - EMAMI LTD.	Personal Products	1825000	7179.55	0.83	INE548C01032		
EQ - HINDUSTAN AERONAUTICS LTD	Aerospace & Defense	200000	6974.4	0.81	INE066F01020		
EQ - VARUN BEVERAGES LTD	Beverages	1800000	6913.8	0.8	INE200M01039		
EQ - SAMVARDHANA MOTHERSON INTL LTD	Auto Components	6500000	6830.2	0.79	INE775A01035		
EQ - P I INDUSTRIES LTD	Fertilizers & Agrocher	250000	6797	0.78	INE603J01030		
EQ - SWIGGY LTD	Retailing	2600000	6761.3	0.78	INE00H001014		
EQ - ORCHID PHARMA LTD.	Pharmaceuticals & Bi	1375000	6633.69	0.77	INE191A01027		
EQ - INDIAMART INTERMESH LTD	Retailing	319238	6340.71	0.73	INE933S01016		
EQ - OIL & NATURAL GAS CORPORATION	Oil	2112845	6014.21	0.69	INE213A01029		
EQ - SAPPHIRE FOODS INDIA LTD	Leisure Services	3773869	5676.65	0.66	INE806T01020		
EQ - PNC INFRATECH LTD	Construction	3248559	5215.56	0.6	INE195J01029		
EQ - SYMPHONY LTD.	Consumer Durables	614134	4227.08	0.49	INE225D01027		
EQ - ADITYA BIRLA LIFESTYLE BRANDS LIMIT	Retailing	4678594	4127.92	0.48	INE14LE01019		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			857638.42				
(b) Unlisted							
0.00% FCDW - BETA NAPTHOL LT	Chemicals & Petroch	100000	0.01	*	**		
EQ - GPI TEXTILES LTD.	Not Applicable	58452	0	*	** INE884G01032		
EQ - ELBEE SERVICES LTD.(ELBEE EXPR	Not Applicable	70000	0	*	** INE030B01017		
EQ - JMP CASTINGS LIMITED	Not Applicable	200000	0	*	**		
TOTAL:(b) unlisted			0.01				
TOTAL: EQUITY AND EQUITY RELATED			857638.43				
MONEY MARKET INSTRUMENTS							





UTI MUTUAL FUND
UTI Value Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
7.04% GSEC MAT- 03/06/2029	SOV	250000000	2535.14	0.29		IN0020240050		6.54
MF UNITS UTI LIQUID FUND	-	55388.341	2501.87	0.29	**	INF789F01XQ6		
TOTAL:			5037.01					
TOTAL: MONEY MARKET INSTRUMENTS			5037.01					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	57	0.01	**			0
TOTAL:			57					
TOTAL: SHORT TERM DEPOSITS -			57					
Others								
NET CURRENT ASSETS			3560.81	0.41				
TOTAL :			3560.81					
TOTAL : Others			3560.81					
TOTAL : UTI Value Fund			866293.25					

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 945520.46 NAV at end:866293.25 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):18.06



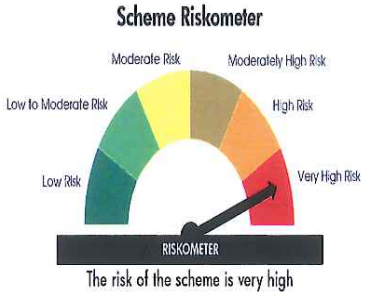


UTI MUTUAL FUND
UTI Value Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield

Scheme Riskometer



Nifty 500 TRI



S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI - Arbitrage Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - HDFC BANK LIMITED	Banks	8083350	59133.75	5.63	INE040A01034		
EQ - ICICI BANK LTD	Banks	3143700	37909.88	3.61	INE090A01021		
EQ - RELIANCE INDUSTRIES LTD.	Petroleum Products	2234000	30022.73	2.86	INE002A01018		
EQ - KOTAK MAHINDRA BANK LTD.	Banks	8320000	29402.88	2.8	INE237A01036		
EQ - STATE BANK OF INDIA	Banks	2732250	26759.66	2.55	INE062A01020		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	1072075	19108.66	1.82	INE397D01024		
EQ - ITC LTD.	Diversified FMCG	6553600	18854.71	1.8	INE154A01025		
EQ - ETERNAL LIMITED	Retailing	7168300	16413.97	1.56	INE758T01015		
EQ - JSW STEEL LTD.	Ferrous Metals	1395225	15661.4	1.49	INE019A01038		
EQ - STEEL AUTHORITY OF INDIA LTD.	Ferrous Metals	8972300	13585.86	1.29	INE114A01011		
EQ - JIO FINANCIAL SERVICES LTD	Finance	5191150	11633.37	1.11	INE758E01017		
EQ - NMDC LTD.	Minerals & Mining	13452750	10260.41	0.98	INE584A01023		
EQ - DLF LTD.	Realty	2021250	10189.12	0.97	INE271C01023		
EQ - COFORGE LTD	IT - Software	895500	9982.14	0.95	INE591G01025		
EQ - AUROBINDO PHARMA LTD.	Pharmaceuticals & Bi	760650	9921.92	0.94	INE406A01037		
EQ - LIC HOUSING FINANCE LTD.	Finance	1935000	9583.09	0.91	INE115A01026		
EQ - PUNJAB NATIONAL BANK	Banks	9000000	9050.4	0.86	INE160A01022		
EQ - GLENMARK PHARMACEUTICALS LTD.	Pharmaceuticals & Bi	391500	8345.61	0.79	INE935A01035		
EQ - RBL BANK LTD	Banks	2847975	8252.01	0.79	INE976G01028		
EQ - CHOLAMANDALAM INVESTMENT & FIN	Finance	608125	8238.27	0.78	INE121A01024		
EQ - VODAFONE IDEA LTD	Telecom - Services	93131925	7944.15	0.76	INE669E01016		
EQ - AXIS BANK LTD.	Banks	661250	7679.1	0.73	INE238A01034		
EQ - TITAN COMPANY LTD.	Consumer Durables	191450	7564.96	0.72	INE280A01028		
EQ - LARSEN & TOUBRO LTD.	Construction	215775	7560.97	0.72	INE018A01030		
EQ - DIVIS LABORATORIES LTD.	Pharmaceuticals & Bi	113000	6720.11	0.64	INE361B01024		
EQ - MANAPPURAM FINANCE LTD.	Finance	2646000	6644.11	0.63	INE522D01027		
EQ - LAURUS LABS LTD.	Pharmaceuticals & Bi	668100	6632.23	0.63	INE947Q01028		
EQ - YES BANK LTD.	Banks	37755400	6512.81	0.62	INE528G01035		
EQ - CROMPTON GREAVES CONSUMER ELE	Consumer Durables	2876400	6431.63	0.61	INE299U01018		
EQ - CONTAINER CORP. OF INDIA LTD	Transport Services	1500000	6379.5	0.61	INE111A01025		
EQ - FEDERAL BANK LTD.	Banks	2345000	6082.93	0.58	INE171A01029		
EQ - MARICO LTD	Agricultural Food & ot	775200	5705.08	0.54	INE196A01026		
EQ - TATA STEEL LTD.	Ferrous Metals	2959000	5677.14	0.54	INE081A01020		
EQ - BHARAT HEAVY ELECTRICALS LTD.	Electrical Equipment	2181375	5355.28	0.51	INE257A01026		
EQ - GMR AIRPORTS LIMITED	Transport Infrastructu	6151950	5213.78	0.5	INE776C01039		
EQ - INDUS TOWERS LIMITED	Telecom - Services	1205300	5039.96	0.48	INE121J01017		
EQ - GRASIM INDUSTRIES LTD.	Cement & Cement Pr	172250	4405.64	0.42	INE047A01021		
EQ - ULTRATECH CEMENT LTD.	Cement & Cement Pr	40500	4351.73	0.41	INE481G01011		
EQ - SUN PHARMACEUTICALS INDUSTRIES	Pharmaceuticals & Bi	246400	4329.74	0.41	INE044A01036		
EQ - MAX FINANCIAL SERVICES LTD.	Insurance	286400	4269.36	0.41	INE180A01020		
EQ - ICICI PRUDENTIAL LIFE INSURA L	Insurance	769600	3921.5	0.37	INE726G01019		
EQ - TVS MOTOR COMPANY LTD	Automobiles	114275	3843.98	0.37	INE494B01023		
EQ - HINDUSTAN AERONAUTICS LTD	Aerospace & Defense	105300	3672.02	0.35	INE066F01020		
EQ - BANDHAN BANK LTD.	Banks	2545200	3597.64	0.34	INE545U01014		
EQ - IDFC FIRST BANK LTD	Banks	5973100	3515.17	0.33	INE092T01019		
EQ - SAMMAAN CAPITAL LTD	Finance	2347800	3510.43	0.33	INE148I01020		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	28450	3501.06	0.33	INE585B01010		
EQ - TATA CONSUMER PRODUCTS LTD	Agricultural Food & ot	339350	3443.72	0.33	INE192A01025		
EQ - PNB HOUSING FINANCE LTD.	Finance	452400	3415.85	0.33	INE572E01012		
EQ - BANK OF BARODA	Banks	1345500	3331.46	0.32	INE028A01039		
EQ - INDIAN HOTELS COMPANY LTD.	Leisure Services	569000	3248.71	0.31	INE053A01029		
EQ - AU SMALL FINANCE BANK LTD	Banks	372000	3134.84	0.3	INE949L01017		
EQ - REC LTD	Finance	987000	3011.34	0.29	INE020B01018		
EQ - INOX WIND LTD	Electrical Equipment	3957525	2987.54	0.28	INE066P01011		
EQ - CUMMINS INDIA LTD.	Industrial Products	64800	2916.06	0.28	INE298A01020		
EQ - BHARAT ELECTRONICS LTD.	Aerospace & Defense	726750	2911.72	0.28	INE263A01024		
EQ - EXIDE INDUSTRIES LTD.	Auto Components	1006200	2896.85	0.28	INE302A01020		
EQ - BAJAJ FINANCE LTD.	Finance	345750	2771.36	0.26	INE296A01032		
EQ - BIOCON LTD.	Pharmaceuticals & Bi	752500	2715.77	0.26	INE376G01013		
EQ - KALYAN JEWELLERS INDIA LTD.	Consumer Durables	721450	2711.93	0.26	INE303R01014		
EQ - CANARA BANK	Banks	2180250	2691.52	0.26	INE476A01022		
EQ - SHRIRAM FINANCE LTD	Finance	306900	2676.47	0.25	INE721A01047		
EQ - ZYDUS LIFESCIENCES LTD	Pharmaceuticals & Bi	291600	2540.42	0.24	INE010B01027		
EQ - DELHIVERY LTD.	Transport Services	605900	2524.79	0.24	INE148O01028		
EQ - TATA POWER COMPANY LTD.	Power	664100	2515.28	0.24	INE245A01021		
EQ - SUZLON ENERGY LTD.	Electrical Equipment	6308475	2495.63	0.24	INE040H01021		
EQ - MAHINDRA & MAHINDRA LTD.	Automobiles	83600	2470.13	0.24	INE101A01026		
EQ - ASIAN PAINTS (INDIA) LTD.	Consumer Durables	110750	2397.96	0.23	INE021A01026		

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI - Arbitrage Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
EQ - NESTLE INDIA LTD.	Food Products	193500	2273.24	0.22	INE239A01024		
EQ - UNO MINDA LTD	Auto Components	215050	2218.46	0.21	INE405E01023		
EQ - HERO MOTOCORP LTD.	Automobiles	43350	2194.81	0.21	INE158A01026		
EQ - HITACHI ENERGY INDIA LTD	Electrical Equipment	8800	2132.68	0.2	INE07Y701011		
EQ - FORTIS HEALTHCARE LTD.	Healthcare Services	251875	2002.41	0.19	INE061F01013		
EQ - GODREJ PROPERTIES LTD.	Realty	133100	1958.3	0.19	INE484J01027		
EQ - TATA MOTORS PASSENGER VEHICLES L	Automobiles	616800	1826.96	0.17	INE155A01022		
EQ - HDFC ASSET MANAGEMENT COMPANY	Capital Markets	81900	1815.23	0.17	INE127D01025		
EQ - GODREJ CONSUMER PRODUCTS LTD	Personal Products	182000	1792.34	0.17	INE102D01028		
EQ - LODHA DEVELOPERSLIMITED	Realty	247500	1675.58	0.16	INE670K01029		
EQ - WAAREE ENERGIES LIMITED	Electrical Equipment	53375	1659.86	0.16	INE377N01017		
EQ - HINDUSTAN ZINC LTD.	Non - Ferrous Metals	300125	1507.08	0.14	INE267A01025		
EQ - FSN E-COMMERCE VENTURES(NYKAA)	Retailing	615625	1446.72	0.14	INE388Y01029		
EQ - AMBUJA CEMENTS LTD.	Cement & Cement Pr	350700	1407.18	0.13	INE079A01024		
EQ - HDFC LIFE INSURANCE COMPANY LI	Insurance	228800	1351.29	0.13	INE795G01014		
EQ - ONE 97 COMMUNICATIONS LTD	Financial Technology	136300	1307.12	0.12	INE982J01020		
EQ - APOLLO HOSPITALS ENTERPRISE LT	Healthcare Services	17125	1270.5	0.12	INE437A01024		
EQ - BOSCH LTD.	Auto Components	4300	1236.04	0.12	INE323A01026		
EQ - INDUSIND BANK	Banks	163100	1227.25	0.12	INE095A01012		
EQ - VARUN BEVERAGES LTD	Beverages	313875	1205.59	0.11	INE200M01039		
EQ - DABUR INDIA LTD.	Personal Products	283750	1164.65	0.11	INE016A01026		
EQ - NBCC (INDIA) LTD	Construction	1469000	1138.77	0.11	INE095N01031		
EQ - PAGE INDUSTRIES	Textiles & Apparels	3390	1077.17	0.1	INE761H01022		
EQ - POWER FINANCE CORPORATION LTD.	Finance	283400	1075.5	0.1	INE134E01011		
EQ - ASHOK LEYLAND LTD	Agricultural, Commer	650000	1001.85	0.1	INE208A01029		
EQ - KPIT TECHNOLOGIES LTD	IT - Software	153425	973.87	0.09	INE04I401011		
EQ - HINDUSTAN PETROLEUM CORPN. LTD	Petroleum Products	277425	930.48	0.09	INE094A01015		
EQ - SONA BLW PRECISION FORGING LTD	Auto Components	183750	884.76	0.08	INE073K01018		
EQ - SBI LIFE INSURANCE COMPANY LTD	Insurance	49500	879.76	0.08	INE123W01016		
EQ - NATIONAL ALUMINIUM CO. LTD.	Non - Ferrous Metals	225000	868.73	0.08	INE139A01034		
EQ - PHOENIX MILLS LTD	Realty	57400	864.62	0.08	INE211B01039		
EQ - PB FINTECH LTD	Financial Technology	59150	844.54	0.08	INE417T01026		
EQ - DALMIA BHARAT LTD	Cement & Cement Pr	46475	826.88	0.08	INE00R701025		
EQ - MAZAGOAN DOCK SHIPBUILDERS LTD	Industrial Manufactur	39800	821.95	0.08	INE249Z01020		
EQ - HINDUSTAN UNILEVER LTD	Diversified FMCG	37800	776.87	0.07	INE030A01027		
EQ - MAX HEALTHCARE INSTITUTE LTD	Healthcare Services	79800	767.92	0.07	INE027H01010		
EQ - UNITED SPIRITS LTD.	Beverages	60800	741.03	0.07	INE854D01024		
EQ - UPL LTD.	Fertilizers & Agrochem	123305	700.31	0.07	INE628A01036		
EQ - HINDALCO INDUSTRIES LTD.	Non - Ferrous Metals	77000	681.03	0.06	INE038A01020		
EQ - MPHASIS LTD	IT - Software	33000	677.49	0.06	INE356A01018		
EQ - GAIL (INDIA)LTD.	Gas	485100	668.03	0.06	INE129A01019		
EQ - COAL INDIA LTD.	Consumable Fuels	144450	650.68	0.06	INE522F01014		
EQ - BHARAT PETROLEUM CORPN LTD.	Petroleum Products	227125	638.22	0.06	INE029A01011		
EQ - EICHER MOTORS LTD	Automobiles	9000	592.74	0.06	INE066A01021		
EQ - CIPLA LTD.	Pharmaceuticals & Bi	46500	569.25	0.05	INE059A01026		
EQ - ADITYA BIRLA CAPITAL LTD	Finance	192200	561.7	0.05	INE674K01013		
EQ - BANK OF INDIA	Banks	390000	534.26	0.05	INE084A01016		
EQ - SOLAR INDUSTRIES INDIA LTD.	Chemicals & Petroch	3750	452.85	0.04	INE343H01029		
EQ - PRESTIGE ESTATES PROJECTS LTD	Realty	40050	451.16	0.04	INE811K01011		
EQ - TATA TECHNOLOGIES LTD	IT - Services	80000	407.36	0.04	INE142M01025		
EQ - NTPC LTD.	Power	108000	400.3	0.04	INE733E01010		
EQ - SWIGGY LTD	Retailing	153400	398.92	0.04	INE00H001014		
EQ - JSW ENERGY LTD	Power	78000	367.85	0.04	INE121E01018		
EQ - BRITANNIA INDUSTRIES LTD.	Food Products	6750	366.05	0.03	INE216A01030		
EQ - HAVELLS INDIA LTD.	Consumer Durables	29500	351.23	0.03	INE176B01034		
EQ - ICICI LOMBARD GENERAL INSURANC	Insurance	18200	311.33	0.03	INE765G01017		
EQ - TORRENT POWER LTD.	Power	21250	277.48	0.03	INE813H01021		
EQ - APL APOLLO TUBES LTD	Industrial Products	14000	271.18	0.03	INE702C01027		
EQ - OIL & NATURAL GAS CORPORATION	Oil	92250	262.59	0.03	INE213A01029		
EQ - BAJAJ HOLDINGS & INVESTMENT LT	Finance	2550	223.02	0.02	INE118A01012		
EQ - INDIAN OIL CORPORATION LTD.	Petroleum Products	160875	217.82	0.02	INE242A01010		
EQ - BAJAJ FINSERV LTD.	Finance	13000	212.13	0.02	INE918I01026		
EQ - POLYCAB INDIA LTD	Industrial Products	3000	205.31	0.02	INE455K01017		
EQ - TRENT LIMITED	Retailing	6000	197.75	0.02	INE849A01020		
EQ - LUPIN LTD.	Pharmaceuticals & Bi	7225	167.18	0.02	INE326A01037		
EQ - UNION BANK OF INDIA	Banks	88500	145.32	0.01	INE692A01016		
EQ - DR REDDYS LABORATORIES LTD.	Pharmaceuticals & Bi	11250	141.18	0.01	INE089A01031		
EQ - PETRONET LNG LTD.	Gas	55100	136.9	0.01	INE347G01014		
EQ - SAMVARDHANA MOTHERSON INTL LTD	Auto Components	123000	129.25	0.01	INE775A01035		
EQ - TORRENT PHARMACEUTICALS LTD.	Pharmaceuticals & Bi	2500	105.51	0.01	INE685A01028		

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

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AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
EQ - NHPC LTD.	Power	140800	103.8	0.01		INE848E01016		
EQ - ADANI PORTS AND SPECIAL ECONO	Transport Infrastructu	6650	87.29	0.01		INE742F01042		
EQ - TATA CONSULTANCY SERVICES LTD.	IT - Software	3150	74.31	0.01		INE467B01029		
EQ - ALKEM LABORATORIES LTD	Pharmaceuticals & Bi	1125	59.61	0.01		INE540L01014		
EQ - KAYNES TECHNOLOGY INDIA LTD	Industrial Manufactur	1600	54.87	0.01		INE918Z01012		
EQ - INTERGLOBE AVIATION LTD	Transport Services	1350	53.24	0.01		INE646L01027		
EQ - ADANI ENERGY SOLUTIONS LTD	Power	4725	44.17	*		INE931S01010		
EQ - CG POWER & IND SOLUTIONS LTD	Electrical Equipment	3400	22.27	*		INE067A01029		
EQ - POWER GRID CORPORATION OF INDI	Power	3800	11.25	*		INE752E01010		
EQ - PATANJALI FOODS LIMITED	Agricultural Food & ot	1800	8.28	*		INE619A01035		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			630321.66					
TOTAL: EQUITY AND EQUITY RELATED			630321.66					
DEBT INSTRUMENTS								
(a) Listed/awaiting listing on Stock Exchanges								
6% Cum Non-Convert Redeemable Pref Sh T Automobiles		450800	46.21	*		INE494B04019		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			46.21					
TOTAL: DEBT INSTRUMENTS			46.21					
MONEY MARKET INSTRUMENTS								
MF UNITS UTI-MONEY MARKET FUND	-	4201928.82	137250.71	13.07	**	INF789F01XV6		
MF UNITS UTI LIQUID FUND	-	1476856.55	66708.91	6.35	**	INF789F01XQ6		
CD - UNION BANK OF INDIA - 19/01/2027	ICRA-A1+	2750000000	25977.71	2.47	**	INE692A16KU1		7.3
MF UNITS UTI - FLOATER FUND	-	1435125.47	23453.38	2.23		INF789F1ACX5		
CD - CANARA BANK - 28/01/2027	CRISIL-A1+	2000000000	18875.54	1.8		INE476A16G28		7.2
CD - SMALL INDST. DEV. BANK OF INDIA - 09	CARE-A1+	2000000000	18825.84	1.79	**	INE556F16CA6		7.25
182 DAYS T-BILL - 11/06/2026	SOV	1000000000	9896.17	0.94		IN002025Y370		5.39
CD - CANARA BANK - 12/01/2027	CRISIL-A1+	1000000000	9465.97	0.9	**	INE476A16G02		7.2
CD - AXIS BANK LTD - 14/01/2027	CRISIL-A1+	1000000000	9458.37	0.9	**	INE238AD6BW9		7.26
CD - NABARD Mat - 26/02/2027	CRISIL-A1+	1000000000	9383.09	0.89	**	INE261F16AL4		7.25
CD - AXIS BANK - 12/06/2026	CRISIL-A1+	500000000	4928.85	0.47		INE238AD6AU5		7.32
CD - Axis Bank Ltd - 13/01/2027	CRISIL-A1+	500000000	4730.08	0.45	**	INE238AD6BV1		7.26
CP KOTAK MAHINDRA PRIME LTD.	CRISIL-A1+	500000000	4724.29	0.45	**	INE916D146J4		7.64
CP EXPORT IMPORT BANK OF INDIA	CRISIL-A1+	500000000	4719.34	0.45	**	INE514E14TC3		7.26
CD - INDIAN BANK LTD. - 04/12/2026	CRISIL-A1+	400000000	3811.83	0.36	**	INE562A16QM0		7.3
TOTAL:			352210.08					
TOTAL: MONEY MARKET INSTRUMENTS			352210.08					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	85	0.01	**			0
TOTAL:			85					
TOTAL: SHORT TERM DEPOSITS -			85					
Others								
NET CURRENT ASSETS			67288.25	6.41				
TOTAL :			67288.25					
TOTAL : Others			67288.25					
TOTAL : UTI - Arbitrage Fund			1049951.2					

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VAL	% TO NAV	ISIN	Yield to ca	Yield
FUTURES							
HDFC BANK LTD.-28-Apr-2026	Banks	-7818250	-57534.5	-5.48	INE040A01034		
ICICI BANK LTD-28-Apr-2026	Banks	-3138100	-38027.5	-3.62	INE090A01021		
KOTAK MAHINDRA BANK LTD.-28-Apr-2026	Banks	-8254000	-29264.56	-2.79	INE237A01036		
STATE BANK OF INDIA-28-Apr-2026	Banks	-2732250	-26893.54	-2.56	INE062A01020		
RELIANCE INDUSTRIES LTD.-28-Apr-2026	Petroleum Products	-1884000	-25420.81	-2.42	INE002A01018		
ITC LTD.-28-Apr-2026	Diversified FMCG	-6544000	-18921.98	-1.8	INE154A01025		
BHARTI AIRTEL LTD.-28-Apr-2026	Telecom - Services	-1045950	-18727.73	-1.78	INE397D01024		
ETERNAL LIMITED-28-Apr-2026	Retailing	-7110100	-16327.63	-1.56	INE758T01015		
STEEL AUTHORITY OF INDIA LTD.-28-Apr-20	Ferrous Metals	-8972300	-13793.12	-1.31	INE114A01011		
JSW STEEL LTD.-28-Apr-2026	Ferrous Metals	-1095525	-12326.85	-1.17	INE019A01038		
JIO FINANCIAL SERVICES LTD-28-Apr-2026	Finance	-5087750	-11429.63	-1.09	INE758E01017		
NMDC LTD.-28-Apr-2026	Minerals & Mining	-13452750	-10295.39	-0.98	INE584A01023		
DLF LTD.-28-Apr-2026	Realty	-2021250	-10219.44	-0.97	INE271C01023		
COFORGE LTD-28-Apr-2026	IT - Software	-895500	-10016.17	-0.95	INE591G01025		
AUROBINDO PHARMA LTD.-28-Apr-2026	Pharmaceuticals & Bi	-760650	-9937.13	-0.95	INE406A01037		
LIC HOUSING FINANCE LTD.-28-Apr-2026	Finance	-1935000	-9634.37	-0.92	INE115A01026		
PUNJAB NATIONAL BANK-28-Apr-2026	Banks	-9000000	-9088.2	-0.87	INE160A01022		
GLENMARK PHARMACEUTICALS LTD-28-Apr	Pharmaceuticals & Bi	-391500	-8388.67	-0.8	INE935A01035		

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

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AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATI	Yield
RBL BANK LTD.-28-Apr-2026	Banks	-2847975	-8296.15	-0.79	INE976G01028		
CHOLAMANDALAM INVESTMENT AND FINAN	Finance	-608125	-8260.16	-0.79	INE121A01024		
VODAFONE IDEA LTD-28-Apr-2026	Telecom - Services	-93131925	-7990.72	-0.76	INE669E01016		
AXIS BANK LTD.-28-Apr-2026	Banks	-661250	-7720.09	-0.74	INE238A01034		
TITAN COMPANY LTD.-28-Apr-2026	Consumer Durables	-191450	-7586.97	-0.72	INE280A01028		
MANAPPURAM FINANCE LTD.-28-Apr-2026	Finance	-2646000	-6665.27	-0.63	INE522D01027		
DIVIS LABORATORIES LTD.-28-Apr-2026	Pharmaceuticals & Bi	-111700	-6661.79	-0.63	INE361B01024		
LAURUS LABS LTD.-28-Apr-2026	Pharmaceuticals & Bi	-668100	-6650.94	-0.63	INE947Q01028		
YES BANK LTD.-28-Apr-2026	Banks	-37164500	-6448.04	-0.61	INE528G01035		
CROMPTON GREAVES CONSUMER ELECTRI	Consumer Durables	-2876400	-6447.45	-0.61	INE299U01018		
CONTAINER CORPORATION OF INDIA LTD-2	Transport Services	-1500000	-6393.75	-0.61	INE111A01025		
LARSEN AND TOUBRO LIMITED-28-Apr-2026	Construction	-180775	-6354.24	-0.61	INE018A01030		
THE FEDERAL BANK LIMITED-28-Apr-2026	Banks	-2345000	-6106.38	-0.58	INE171A01029		
MARICO LTD.-28-Apr-2026	Agricultural Food & ot	-775200	-5733.77	-0.55	INE196A01026		
BHARAT HEAVY ELECTRICALS LTD.-28-Apr-2	Electrical Equipment	-2181375	-5371.64	-0.51	INE257A01026		
GMR AIRPORTS LIMITED-28-Apr-2026	Transport Infrastructu	-6151950	-5238.39	-0.5	INE776C01039		
INDUS TOWERS LIMITED-28-Apr-2026	Telecom - Services	-1205300	-5053.82	-0.48	INE121J01017		
RELIANCE INDUSTRIES LTD.-26-May-2026	Petroleum Products	-350000	-4745.65	-0.45	INE002A01018		
TATA STEEL LTD.-28-Apr-2026	Ferrous Metals	-2464000	-4741.97	-0.45	INE081A01020		
GRASIM INDUSTRIES LTD.-28-Apr-2026	Cement & Cement Pr	-172250	-4414.08	-0.42	INE047A01021		
SUN PHARMACEUTICALS INDUSTRIES LTD.-	Pharmaceuticals & Bi	-246400	-4350.19	-0.41	INE044A01036		
MAX FINANCIAL SERVICES LTD.-28-Apr-202	Insurance	-286400	-4287.41	-0.41	INE180A01020		
ICICI PRUDENTIAL LIFE INSURANCE COMPA	Insurance	-769600	-3941.89	-0.38	INE726G01019		
TVS MOTOR COMPANY LTD-28-Apr-2026	Automobiles	-114275	-3857.92	-0.37	INE494B01023		
HINDUSTAN AERONAUTICS LTD-28-Apr-202	Aerospace & Defense	-105300	-3686.03	-0.35	INE066F01020		
BANDHAN BANK LTD.-28-Apr-2026	Banks	-2545200	-3616.73	-0.34	INE545U01014		
IDFC FIRST BANK LTD-28-Apr-2026	Banks	-5973100	-3528.31	-0.34	INE092T01019		
SAMMAAN CAPITAL LTD-28-Apr-2026	Finance	-2347800	-3525.22	-0.34	INE148I01020		
MARUTI SUZUKI INDIA LTD.-28-Apr-2026	Automobiles	-28450	-3511.87	-0.33	INE585B01010		
TATA CONSUMER PRODUCTS LTD-28-Apr-2(	Agricultural Food & ot	-339350	-3461.37	-0.33	INE192A01025		
PNB HOUSING FINANCE LTD.-28-Apr-2026	Finance	-452400	-3421.5	-0.33	INE572E01012		
JSW STEEL LTD.-26-May-2026	Ferrous Metals	-299700	-3395.3	-0.32	INE019A01038		
BANK OF BARODA-28-Apr-2026	Banks	-1345500	-3348.28	-0.32	INE028A01039		
ULTRATECH CEMENT LTD.-28-Apr-2026	Cement & Cement Pr	-30500	-3285.46	-0.31	INE481G01011		
INDIAN HOTELS COMPANY LTD.-28-Apr-202	Leisure Services	-569000	-3265.21	-0.31	INE053A01029		
AU SMALL FINANCE BANK LTD-28-Apr-2026	Banks	-372000	-3150.65	-0.3	INE949L01017		
REC LTD-28-Apr-2026	Finance	-987000	-3023.18	-0.29	INE020B01018		
INOX WIND LTD-28-Apr-2026	Electrical Equipment	-3957525	-2997.03	-0.29	INE066P01011		
CUMMINS INDIA LTD.-28-Apr-2026	Industrial Products	-64800	-2931.1	-0.28	INE298A01020		
EXIDE INDUSTRIES LTD.-28-Apr-2026	Auto Components	-1006200	-2911.44	-0.28	INE302A01020		
BAJAJ FINANCE LTD.-28-Apr-2026	Finance	-345750	-2781.56	-0.26	INE296A01032		
BHARAT ELECTRONICS LTD.-28-Apr-2026	Aerospace & Defense	-682575	-2748.05	-0.26	INE263A01024		
BIOCON LTD.-28-Apr-2026	Pharmaceuticals & Bi	-752500	-2722.92	-0.26	INE376G01013		
KALYAN JEWELLERS INDIA LTD.-28-Apr-202(	Consumer Durables	-721450	-2716.62	-0.26	INE303R01014		
CANARA BANK-28-Apr-2026	Banks	-2180250	-2705.04	-0.26	INE476A01022		
SHRIRAM FINANCE LTD-28-Apr-2026	Finance	-306900	-2686.91	-0.26	INE721A01047		
ZYDUS LIFESCIENCES LTD-28-Apr-2026	Pharmaceuticals & Bi	-291600	-2553.69	-0.24	INE010B01027		
DELHIVERY LTD.-28-Apr-2026	Transport Services	-605900	-2531.75	-0.24	INE148O01028		
THE TATA POWER COMPANY LIMITED-28-Ap	Power	-664100	-2527.9	-0.24	INE245A01021		
SUZLON ENERGY LTD.-28-Apr-2026	Electrical Equipment	-6308475	-2501.94	-0.24	INE040H01021		
MAHINDRA & MAHINDRA LTD.-28-Apr-2026	Automobiles	-83600	-2481.83	-0.24	INE101A01026		
ASIAN PAINTS LTD.-28-Apr-2026	Consumer Durables	-105250	-2286.03	-0.22	INE021A01026		
NESTLE INDIA LTD.-28-Apr-2026	Food Products	-193500	-2285.43	-0.22	INE239A01024		
UNO MINDA LTD-28-Apr-2026	Auto Components	-215050	-2221.04	-0.21	INE405E01023		
HERO MOTOCORP LTD.-28-Apr-2026	Automobiles	-43350	-2205.65	-0.21	INE158A01026		
HITACHI ENERGY INDIA LTD-28-Apr-2026	Electrical Equipment	-8800	-2143.68	-0.2	INE07Y701011		
FORTIS HEALTHCARE LTD.-28-Apr-2026	Healthcare Services	-251875	-2008.83	-0.19	INE061F01013		
GODREJ PROPERTIES LTD.-28-Apr-2026	Realty	-133100	-1961.1	-0.19	INE484J01027		
HDFC BANK LTD.-26-May-2026	Banks	-265100	-1955.38	-0.19	INE040A01034		
HDFC ASSET MANAGEMENT COMPANY LTD-	Capital Markets	-81900	-1822.36	-0.17	INE127D01025		
GODREJ CONSUMER PRODUCTS LTD-28-Ap	Personal Products	-182000	-1800.53	-0.17	INE102D01028		
LODHA DEVELOPERSLIMITED-28-Apr-2026	Realty	-247500	-1679.66	-0.16	INE670K01029		
WAAREE ENERGIES LIMITED-28-Apr-2026	Electrical Equipment	-53375	-1665.67	-0.16	INE377N01017		
HINDUSTAN ZINC LTD.-28-Apr-2026	Non - Ferrous Metals	-300125	-1509.78	-0.14	INE267A01025		
TATA MOTORS PASSENGER VEHICLES LTD.-:	Automobiles	-502400	-1491.37	-0.14	INE155A01022		
FSN E-COMMERCE VENTURES (NYKAA) LTD-	Retailing	-615625	-1451.03	-0.14	INE388Y01029		
AMBUJA CEMENTS LTD.-28-Apr-2026	Cement & Cement Pr	-350700	-1411.57	-0.13	INE079A01024		
HDFC LIFE INSURANCE COMPANY LIMITED-	Insurance	-228800	-1356.78	-0.13	INE795G01014		
ONE 97 COMMUNICATIONS LTD-28-Apr-202	Financial Technology	-136300	-1311.61	-0.12	INE982J01020		
APOLLO HOSPITALS ENTERPRISE LTD.-28-A	Healthcare Services	-17125	-1274.36	-0.12	INE437A01024		

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI - Arbitrage Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield
BOSCH LTD.-28-Apr-2026	Auto Components	-4300	-1239.91	-0.12	INE323A01026		
LARSEN AND TOUBRO LIMITED-26-May-202(	Construction	-35000	-1237.18	-0.12	INE018A01030		
INDUS IND BANK LTD.-28-Apr-2026	Banks	-163100	-1231.41	-0.12	INE095A01012		
VARUN BEVERAGES LTD-28-Apr-2026	Beverages	-313875	-1209.83	-0.12	INE200M01039		
DABUR INDIA LTD.-28-Apr-2026	Personal Products	-283750	-1171.75	-0.11	INE016A01026		
NBCC (INDIA) LTD-28-Apr-2026	Construction	-1469000	-1142.59	-0.11	INE095N01031		
ULTRATECH CEMENT LTD.-26-May-2026	Cement & Cement Pr	-10000	-1084.2	-0.1	INE481G01011		
POWER FINANCE CORPORATION LTD.-28-A	Finance	-283400	-1078.48	-0.1	INE134E01011		
PAGE INDUSTRIES LTD-28-Apr-2026	Textiles & Apparels	-3390	-1075.48	-0.1	INE761H01022		
ASHOK LEYLAND LTD.-28-Apr-2026	Agricultural, Commer	-650000	-1006.53	-0.1	INE208A01029		
KPIT TECHNOLOGIES LTD-28-Apr-2026	IT - Software	-153425	-976.86	-0.09	INE04I401011		
TATA STEEL LTD.-26-May-2026	Ferrous Metals	-495000	-957.73	-0.09	INE081A01020		
HINDUSTAN PETROLEUM CORPORATION LT	Petroleum Products	-277425	-933.67	-0.09	INE094A01015		
SONA BLW PRECISION FORGING LTD-28-Ap	Auto Components	-183750	-885.95	-0.08	INE073K01018		
SBI LIFE INSURANCE COMPANY LTD.-28-Apı	Insurance	-49500	-884.57	-0.08	INE123W01016		
NATIONAL ALUMINIUM COMPANY LTD.-28-A	Non - Ferrous Metals	-225000	-870.98	-0.08	INE139A01034		
PHOENIX MILLS LTD-28-Apr-2026	Realty	-57400	-863.76	-0.08	INE211B01039		
PB FINTECH LTD-28-Apr-2026	Financial Technology	-59150	-845.96	-0.08	INE417T01026		
DALMIA BHARAT LTD-28-Apr-2026	Cement & Cement Pr	-46475	-831.16	-0.08	INE00R701025		
MAZAGOAN DOCK SHIPBUILDERS LTD.-28-A	Industrial Manufactur	-39800	-825.17	-0.08	INE249Z01020		
HINDUSTAN UNILEVER LTD.-28-Apr-2026	Diversified FMCG	-37800	-779.32	-0.07	INE030A01027		
MAX HEALTHCARE INSTITUTE LTD-28-Apr-2(	Healthcare Services	-79800	-770.15	-0.07	INE027H01010		
UNITED SPIRITS LTD.-28-Apr-2026	Beverages	-60800	-742.92	-0.07	INE854D01024		
UPL LTD.-28-Apr-2026	Fertilizers & Agrocher	-123305	-702.22	-0.07	INE628A01036		
HINDALCO INDUSTRIES LTD.-28-Apr-2026	Non - Ferrous Metals	-77000	-683.68	-0.07	INE038A01020		
MPHASIS LTD-28-Apr-2026	IT - Software	-33000	-678.22	-0.06	INE356A01018		
GAIL (INDIA) LTD.-28-Apr-2026	Gas	-485100	-670.26	-0.06	INE129A01019		
COAL INDIA LTD.-28-Apr-2026	Consumable Fuels	-144450	-651.25	-0.06	INE522F01014		
BHARAT PETROLEUM CORPORATION LTD.-2	Petroleum Products	-227125	-639.92	-0.06	INE029A01011		
EICHER MOTORS LTD-28-Apr-2026	Automobiles	-9000	-595.76	-0.06	INE066A01021		
CIPLA LTD.-28-Apr-2026	Pharmaceuticals & Bi	-46500	-570.65	-0.05	INE059A01026		
ADITYA BIRLA CAPITAL LTD-28-Apr-2026	Finance	-192200	-562.19	-0.05	INE674K01013		
BANK OF INDIA-28-Apr-2026	Banks	-390000	-537.19	-0.05	INE084A01016		
BHARTI AIRTEL LTD.-26-May-2026	Telecom - Services	-26125	-469.83	-0.04	INE397D01024		
SOLAR INDUSTRIES INDIA LTD.-28-Apr-2026	Chemicals & Petroch	-3750	-454.61	-0.04	INE343H01029		
PRESTIGE ESTATES PROJECTS LTD-28-Apr-2(	Realty	-40050	-452.04	-0.04	INE811K01011		
TATA TECHNOLOGIES LTD-28-Apr-2026	IT - Services	-80000	-409.12	-0.04	INE142M01025		
NTPC LTD.-28-Apr-2026	Power	-108000	-402.3	-0.04	INE733E01010		
SWIGGY LTD-28-Apr-2026	Retailing	-153400	-400.45	-0.04	INE00H001014		
BRITANNIA INDUSTRIES LTD.-28-Apr-2026	Food Products	-6750	-367.88	-0.04	INE216A01030		
JSW ENERGY LTD.-28-Apr-2026	Power	-78000	-367.73	-0.04	INE121E01018		
HAVELLS INDIA LTD.-28-Apr-2026	Consumer Durables	-29500	-351.43	-0.03	INE176B01034		
TATA MOTORS PASSENGER VEHICLES LTD.-:	Automobiles	-114400	-341.77	-0.03	INE155A01022		
ICICI LOMBARD GENERAL INSURANCE CO	Insurance	-18200	-311.53	-0.03	INE765G01017		
TORRENT POWER LTD.-28-Apr-2026	Power	-21250	-278.78	-0.03	INE813H01021		
APL APOLLO TUBES LTD-28-Apr-2026	Industrial Products	-14000	-272.55	-0.03	INE702C01027		
OIL & NATURAL GAS CORPORATION LTD.-28	Oil	-92250	-262.68	-0.03	INE213A01029		
KOTAK MAHINDRA BANK LTD.-26-May-2026	Banks	-66000	-235.42	-0.02	INE237A01036		
JIO FINANCIAL SERVICES LTD-26-May-2026	Finance	-103400	-233.79	-0.02	INE758E01017		
BAJAJ HOLDINGS & INVESTMENT LTD.-28-Ap	Finance	-2550	-223.71	-0.02	INE118A01012		
INDIAN OIL CORPORATION LTD.-28-Apr-202	Petroleum Products	-160875	-218.97	-0.02	INE242A01010		
BAJAJ FINSERV LTD.-28-Apr-2026	Finance	-13000	-212.82	-0.02	INE918I01026		
POLYCAB INDIA LTD-28-Apr-2026	Industrial Products	-3000	-202.77	-0.02	INE455K01017		
TRENT LIMITED-28-Apr-2026	Retailing	-6000	-198.08	-0.02	INE849A01020		
BHARAT ELECTRONICS LTD.-26-May-2026	Aerospace & Defense	-44175	-178.8	-0.02	INE263A01024		
LUPIN LTD.-28-Apr-2026	Pharmaceuticals & Bi	-7225	-167.39	-0.02	INE326A01037		
UNION BANK OF INDIA-28-Apr-2026	Banks	-88500	-144.41	-0.01	INE692A01016		
DR REDDY'S LABORATORIES LTD.-28-Apr-20	Pharmaceuticals & Bi	-11250	-141.85	-0.01	INE089A01031		
PETRONET LNG LTD.-28-Apr-2026	Gas	-55100	-134.66	-0.01	INE347G01014		
ETERNAL LIMITED-26-May-2026	Retailing	-58200	-134.37	-0.01	INE758T01015		
SAMVARDHANA MOTHERSON INTERNATIO	Auto Components	-123000	-129.8	-0.01	INE775A01035		
ASIAN PAINTS LTD.-26-May-2026	Consumer Durables	-5500	-120.24	-0.01	INE021A01026		
TORRENT PHARMACEUTICALS LTD.-28-Apr-:	Pharmaceuticals & Bi	-2500	-105.76	-0.01	INE685A01028		
NHPC LTD.-28-Apr-2026	Power	-140800	-103.8	-0.01	INE848E01016		
YES BANK LTD.-26-May-2026	Banks	-590900	-103.23	-0.01	INE528G01035		
ADANI PORTS AND SPECIAL ECONOMIC ZOI	Transport Infrastructu	-6650	-87.46	-0.01	INE742F01042		
DIVIS LABORATORIES LTD.-26-May-2026	Pharmaceuticals & Bi	-1300	-78.26	-0.01	INE361B01024		
TATA CONSULTANCY SERVICES LTD.-28-Apr	IT - Software	-3150	-74.39	-0.01	INE467B01029		
ICICI BANK LTD-26-May-2026	Banks	-5600	-68.3	-0.01	INE090A01021		
ALKEM LABORATORIES LTD-28-Apr-2026	Pharmaceuticals & Bi	-1125	-59.67	-0.01	INE540L01014		

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI - Arbitrage Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
KAYNES TECHNOLOGY INDIA LTD-28-Apr-2(	Industrial Manufactur	-1600	-55.02	-0.01	INE918Z01012		
INTERGLOBE AVIATION LTD-28-Apr-2026	Transport Services	-1350	-53.35	-0.01	INE646L01027		
ADANI ENERGY SOLUTIONS LIMITED-28-Apr	Power	-4725	-44.26	0	INE931S01010		
ITC LTD.-26-May-2026	Diversified FMCG	-9600	-27.89	0	INE154A01025		
CG POWER AND INDUSTRIAL SOLUTIONS LI	Electrical Equipment	-3400	-22.37	0	INE067A01029		
POWER GRID CORPORATION OF INDIA LTD-	Power	-3800	-11.27	0	INE752E01010		
PATANJALI FOODS LIMITED-28-Apr-2026	Agricultural Food & ot	-1800	-8.24	0	INE619A01035		
TOTAL :			-633084.6				
TOTAL : FUTURES			-633084.6				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 661410.14 NAV at end:1049951.2 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(d) AUM figures includes inter scheme investments of Rs. 7239.89 Lacs

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):1154.65

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI - Arbitrage Fund

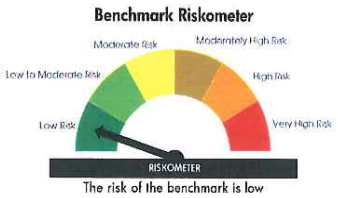
AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield

Scheme Riskometer



Nifty 50 Arbitrage Index



UTI MUTUAL FUND
UTI - Gold Exchange Traded Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT II	Yield
GOLD							
(a) Listed/awaiting listing on Stock Exchanges							
GOLD BULLION	-	2786	405339.54	98.89			
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			405339.54				
TOTAL: GOLD			405339.54				
Others							
NET CURRENT ASSETS			4558.9	1.11			
TOTAL :			4558.9				
TOTAL : Others			4558.9				
TOTAL : UTI - Gold Exchange Traded Fund			409898.44				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 184409.26 NAV at end:409898.44 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(d) AUM figures includes inter scheme investments of Rs. 218062.65 Lacs

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):0.0027

Scheme Riskometer



Price of Gold



S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI - India Consumer Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - MAHINDRA & MAHINDRA LTD.	Automobiles	185914	5493.2	9.02	INE101A01026		
EQ - ETERNAL LIMITED	Retailing	2221619	5087.06	8.35	INE758T01015		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	258000	4598.59	7.55	INE397D01024		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	34600	4257.88	6.99	INE585B01010		
EQ - TITAN COMPANY LTD.	Consumer Durables	106033	4189.79	6.88	INE280A01028		
EQ - EICHER MOTORS LTD	Automobiles	41588	2738.99	4.5	INE066A01021		
EQ - ITC LTD.	Diversified FMCG	733363	2109.89	3.46	INE154A01025		
EQ - TRENT LIMITED	Retailing	63862	2104.76	3.46	INE849A01020		
EQ - TVS MOTOR COMPANY LTD	Automobiles	57310	1927.79	3.16	INE494B01023		
EQ - AVENUE SUPERMARTS LTD.	Retailing	45000	1780.56	2.92	INE192R01011		
EQ - HINDUSTAN UNILEVER LTD	Diversified FMCG	77000	1582.5	2.6	INE030A01027		
EQ - TATA CONSUMER PRODUCTS LTD	Agricultural Food & ot	155000	1572.94	2.58	INE192A01025		
EQ - HERO MOTOCORP LTD.	Automobiles	30370	1537.63	2.52	INE158A01026		
EQ - POLYCAB INDIA LTD	Industrial Products	21946	1501.87	2.47	INE455K01017		
EQ - NESTLE INDIA LTD.	Food Products	106935	1256.27	2.06	INE239A01024		
EQ - PHOENIX MILLS LTD	Realty	82000	1235.17	2.03	INE211B01039		
EQ - HDFC BANK LIMITED	Banks	144500	1057.09	1.74	INE040A01034		
EQ - JUBILANT FOODWORKS LTD.	Leisure Services	233000	1011.45	1.66	INE797F01020		
EQ - HAVELLS INDIA LTD.	Consumer Durables	79000	940.57	1.54	INE176B01034		
EQ - INFO-EDGE (INDIA) LTD.	Retailing	95227	921.51	1.51	INE663F01032		
EQ- GLOBAL HEALTH LTD.	Healthcare Services	90000	864.99	1.42	INE474Q01031		
EQ - ASTER DM HEALTHCARE LTD	Healthcare Services	128653	861.98	1.41	INE914M01019		
EQ - DIXON TECHNOLOGIES (INDIA) LTD	Consumer Durables	8660	837.68	1.38	INE935N01020		
EQ - VARUN BEVERAGES LTD	Beverages	215000	825.82	1.36	INE200M01039		
EQ - BAJAJ FINANCE LTD.	Finance	101800	815.98	1.34	INE296A01032		
EQ - VISHAL MEGA MART LTD	Retailing	725488	763.94	1.25	INE01EA01019		
EQ - METRO BRANDS LTD	Consumer Durables	85000	761.69	1.25	INE317I01021		
EQ - UNITED SPIRITS LTD.	Beverages	61700	752	1.23	INE854D01024		
EQ - LG ELECTRONICS INDIA LTD	Consumer Durables	49262	709.87	1.17	INE324D01010		
EQ -BIKAJI FOODS INTERNATIONAL LTD.	Food Products	108404	674.22	1.11	INE00E101023		
EQ - PB FINTECH LTD	Financial Technology	47000	671.07	1.1	INE417T01026		
EQ - TIPS MUSIC LIMITED	Entertainment	135082	666.9	1.09	INE716B01029		
EQ - BERGER PAINTS INDIA LTD.	Consumer Durables	162000	664.2	1.09	INE463A01038		
EQ - ASTRAL LTD.	Industrial Products	40000	639.6	1.05	INE006I01046		
EQ - BLUE STAR LIMITED	Consumer Durables	39000	628.17	1.03	INE472A01039		
EQ - VEDANT FASHIONS LTD	Retailing	91500	321.17	0.53	INE825V01034		
EQ - V-MART RETAIL LTD	Retailing	61000	291.09	0.48	INE665J01013		
EQ - ASIAN PAINTS (INDIA) LTD.	Consumer Durables	11169	241.83	0.4	INE021A01026		
EQ - KEWAL KIRAN CLOTHING LTD	Textiles & Apparels	56800	236.66	0.39	INE401H01017		
EQ - UNITED FOODBRANDS LTD	Leisure Services	83705	163.48	0.27	INE382M01027		
EQ - MEESHO LTD	Retailing	25000	35.1	0.06	INE0VDM01015		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			59332.95				
TOTAL: EQUITY AND EQUITY RELATED			59332.95				
DEBT INSTRUMENTS							
(a) Listed/awaiting listing on Stock Exchanges							
6% Cum Non-Convert Redeemable Pref Sh T	Automobiles	160000	16.4	0.03	INE494B04019		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			16.4				
TOTAL: DEBT INSTRUMENTS			16.4				

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI - India Consumer Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
MONEY MARKET INSTRUMENTS							
MF UNITS UTI LIQUID FUND	-	8862.135	400.3	0.66	** INF789F01XQ6		
TOTAL:			400.3				
TOTAL: MONEY MARKET INSTRUMENTS			400.3				
SHORT TERM DEPOSITS -							
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	10	0.02	**		0
TOTAL:			10				
TOTAL: SHORT TERM DEPOSITS -			10				
Others							
NET CURRENT ASSETS			1159.29	1.9			
TOTAL :			1159.29				
TOTAL : Others			1159.29				
TOTAL : UTI - India Consumer Fund			60918.94				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 65144.63 NAV at end:60918.94 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):37.52

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

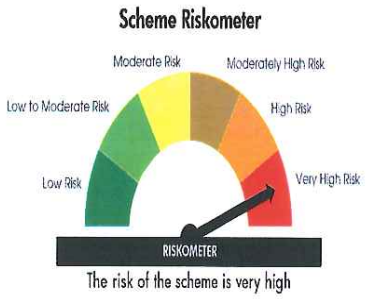
UTI MUTUAL FUND

UTI - India Consumer Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield

Scheme Riskometer



Nifty India Consumption TRI



S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND
MUMBAI

UTI MUTUAL FUND

UTI Annual Interval Fund - I

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
Others							
NET CURRENT ASSETS			2177.41	100			
TOTAL :			2177.41				
TOTAL : Others			2177.41				
TOTAL : UTI Annual Interval Fund - I			2177.41				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 2318.05 NAV at end:2177.41 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):0.0027

Dividend Summary for the period 1st April 2025 to 31st March 2026

Scheme Name	Plan Name	Dividend (%	Dividend (Rs per unit)
UTI Annual Interval Fund - I	Direct Plan - IDCW	3.5	0.35
UTI Annual Interval Fund - I	Regular Plan - IDCW	3.5	0.35

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Annual Interval Fund - I

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
Scheme Riskometer							



Nifty Low Duration Debt Index A-I



S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND
MUMBAI

UTI MUTUAL FUND

UTI Multi Asset Allocation Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - STATE BANK OF INDIA	Banks	1842246	18042.96	2.83	INE062A01020		
EQ - COAL INDIA LTD.	Consumable Fuels	3341545	15051.99	2.36	INE522F01014		
EQ - ASIAN PAINTS (INDIA) LTD.	Consumer Durables	671457	14538.39	2.28	INE021A01026		
EQ - INFOSYS LTD.	IT - Software	1147926	14355.96	2.25	INE009A01021		
EQ - ITC LTD.	Diversified FMCG	4977387	14319.94	2.24	INE154A01025		
EQ - NESTLE INDIA LTD.	Food Products	1142201	13418.58	2.1	INE239A01024		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	748429	13340	2.09	INE397D01024		
EQ - HDFC BANK LIMITED	Banks	1769452	12944.43	2.03	INE040A01034		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	101405	12478.9	1.96	INE585B01010		
EQ - TATA CONSULTANCY SERVICES LTD.	IT - Software	501542	11830.87	1.85	INE467B01029		
EQ - EICHER MOTORS LTD	Automobiles	171301	11281.88	1.77	INE066A01021		
EQ - BHARAT ELECTRONICS LTD.	Aerospace & Defense	2685410	10759.1	1.69	INE263A01024		
EQ - HCL TECHNOLOGIES LTD.	IT - Software	801616	10754.48	1.69	INE860A01027		
EQ - CUMMINS INDIA LTD.	Industrial Products	235689	10606.24	1.66	INE298A01020		
EQ - BRITANNIA INDUSTRIES LTD.	Food Products	183203	9935.1	1.56	INE216A01030		
EQ - DIXON TECHNOLOGIES (INDIA) LTD	Consumer Durables	99266	9602	1.51	INE935N01020		
EQ - HERO MOTOCORP LTD.	Automobiles	152920	7742.34	1.21	INE158A01026		
EQ - RELIANCE INDUSTRIES LTD.	Petroleum Products	548289	7368.46	1.16	INE002A01018		
EQ - MAHINDRA & MAHINDRA LTD.	Automobiles	247968	7326.71	1.15	INE101A01026		
EQ - AXIS BANK LTD.	Banks	627269	7284.47	1.14	INE238A01034		
EQ - BAJAJ FINANCE LTD.	Finance	825245	6614.75	1.04	INE296A01032		
EQ - HDFC ASSET MANAGEMENT COMPANY	Capital Markets	282814	6268.29	0.98	INE127D01025		
EQ - INDUS TOWERS LIMITED	Telecom - Services	1472919	6159.01	0.97	INE121J01017		
EQ - ICICI BANK LTD	Banks	499831	6027.46	0.94	INE090A01021		
EQ - INDIAN BANK	Banks	698239	5905.01	0.93	INE562A01011		
EQ - MARICO LTD	Agricultural Food & ot	798218	5874.49	0.92	INE196A01026		
EQ - SUN PHARMACEUTICALS INDUSTRIES	Pharmaceuticals & Bi	323327	5681.5	0.89	INE044A01036		
EQ - PIDILITE INDUSTRIES LTD.	Chemicals & Petroch	437975	5627.98	0.88	INE318A01026		
EQ - AU SMALL FINANCE BANK LTD	Banks	659019	5553.55	0.87	INE949L01017		
EQ - BSE LTD	Capital Markets	197376	5296.58	0.83	INE118H01025		
EQ - MUTHOOT FINANCE LTD.	Finance	163278	5159.75	0.81	INE414G01012		
EQ - COLGATE PALMOLIVE INDIA LTD.	Personal Products	285642	5109.28	0.8	INE259A01022		
EQ - HINDUSTAN UNILEVER LTD	Diversified FMCG	240083	4934.19	0.77	INE030A01027		
EQ - LAURUS LABS LTD.	Pharmaceuticals & Bi	496383	4927.59	0.77	INE947Q01028		
EQ - FORTIS HEALTHCARE LTD.	Healthcare Services	612260	4867.47	0.76	INE061F01013		
EQ - MULTI COMMODITY EXCHANGE OF IN	Capital Markets	196090	4685.37	0.73	INE745G01043		
EQ - KOTAK MAHINDRA BANK LTD.	Banks	1309840	4628.97	0.73	INE237A01036		
EQ - ADITYA BIRLA CAPITAL LTD	Finance	1534725	4485.23	0.7	INE674K01013		
EQ - INTERGLOBE AVIATION LTD	Transport Services	113238	4465.54	0.7	INE646L01027		
EQ - MAX FINANCIAL SERVICES LTD.	Insurance	295845	4410.16	0.69	INE180A01020		
EQ - TITAN COMPANY LTD.	Consumer Durables	108195	4275.22	0.67	INE280A01028		
EQ - HYUNDAI MOTOR INDIA LTD	Automobiles	236870	4211.55	0.66	INE0V6F01027		
EQ - ETERNAL LIMITED	Retailing	1687672	3864.43	0.61	INE758T01015		
EQ - LTIMindtree Limited	IT - Software	92764	3723.36	0.58	INE214T01019		
EQ - ULTRATECH CEMENT LTD.	Cement & Cement Pr	32935	3538.87	0.55	INE481G01011		
EQ - GLENMARK PHARMACEUTICALS LTD.	Pharmaceuticals & Bi	162312	3460	0.54	INE935A01035		
EQ - ONE 97 COMMUNICATIONS LTD	Financial Technology	333256	3195.93	0.5	INE982J01020		
EQ - PERSISTENT SYSTEMS LTD.	IT - Software	64822	3161.5	0.5	INE262H01021		
EQ - PAGE INDUSTRIES	Textiles & Apparels	9489	3015.13	0.47	INE761H01022		
EQ - POLYCAB INDIA LTD	Industrial Products	43763	2994.92	0.47	INE455K01017		
EQ - COMPUTER AGE MANAGEMENT SERV	Capital Markets	475438	2975.29	0.47	INE596I01020		
EQ - HINDUSTAN ZINC LTD.	Non - Ferrous Metals	573762	2881.15	0.45	INE267A01025		
EQ - CENTRAL DEPOSITORY SERVICES	Capital Markets	237439	2657.89	0.42	INE736A01011		
EQ - DELHIVERY LTD.	Transport Services	610497	2543.94	0.4	INE148O01028		
EQ - DR REDDYS LABORATORIES LTD.	Pharmaceuticals & Bi	187777	2356.41	0.37	INE089A01031		
EQ - INDIAN RAILWAY CATERING & TOUR	Leisure Services	423851	2095.94	0.33	INE335Y01020		
EQ - ORACLE FINANCIAL SERVICES SOFT	IT - Software	28096	1891.14	0.3	INE881D01027		
EQ - KPIT TECHNOLOGIES LTD	IT - Software	277688	1762.62	0.28	INE04I401011		
EQ - NIPPON LIFE INDIA ASSET MANAGE	Capital Markets	219372	1758.6	0.28	INE298J01013		
EQ - NAVIN FLUORINE INTERNATIONAL L	Chemicals & Petroch	28521	1757.61	0.28	INE048G01026		
EQ - ABBOTT INDIA LTD.	Pharmaceuticals & Bi	6610	1712.98	0.27	INE358A01014		
EQ - TATA ELXSI LTD.	IT - Software	40658	1616.81	0.25	INE670A01012		
EQ - COROMANDEL INTERNATIONAL LTD.	Fertilizers & Agrocher	77070	1471.88	0.23	INE169A01031		
EQ - BAJAJ FINSERV LTD.	Finance	81035	1322.33	0.21	INE918I01026		
EQ - DALMIA BHARAT LTD	Cement & Cement Pr	73977	1316.2	0.21	INE00R701025		
EQ - BOSCH LTD.	Auto Components	3784	1087.71	0.17	INE323A01026		
EQ - TORRENT PHARMACEUTICALS LTD.	Pharmaceuticals & Bi	23819	1005.21	0.16	INE685A01028		
EQ - MOTILAL OSWAL FINANCIAL SERVIC	Capital Markets	157516	996.68	0.16	INE338I01027		

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Multi Asset Allocation Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT	Yield
EQ - ICICI LOMBARD GENERAL INSURANC	Insurance	50603	865.61	0.14		INE765G01017		
EQ - PROCTER & GAMBLE HYGIENE & HEL	Personal Products	8307	774.46	0.12		INE179A01014		
EQ - MRF LTD.	Auto Components	526	675.88	0.11		INE883A01011		
EQ - DABUR INDIA LTD.	Personal Products	161820	664.19	0.1		INE016A01026		
EQ - SBI LIFE INSURANCE COMPANY LTD	Insurance	26656	473.76	0.07		INE123W01016		
EQ - HDFC LIFE INSURANCE COMPANY LI	Insurance	41128	242.9	0.04		INE795G01014		
EQ - SHREE CEMENT LTD.	Cement & Cement Pr	1044	240.33	0.04		INE070A01015		
EQ - RELAXO FOOTWEARS LTD	Consumer Durables	60298	143.45	0.02		INE131B01039		
EQ - DIVIS LABORATORIES LTD.	Pharmaceuticals & Bi	2200	130.83	0.02		INE361B01024		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			412527.68					
TOTAL: EQUITY AND EQUITY RELATED			412527.68					
DEBT INSTRUMENTS								
(a) Listed/awaiting listing on Stock Exchanges								
NCD EXPORT IMPORT BANK OF INDIA	CRISIL-AAA	5000	4941.72	0.77	**	INE514E08GF5		7.46
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	2500	2495.49	0.39		INE556F08KX8		7.54
NCD HDFC BANK LTD.	CRISIL-AAA	2500	2471.68	0.39	**	INE040A08AK2		7.85
NCD BAJAJ HOUSING FINANCE LTD	CRISIL-AAA	2500	2464.06	0.39	**	INE377Y07607		7.72
NCD BAJAJ FINANCE LTD.	CRISIL-AAA	2500	2454.52	0.38	**	INE296A07TL0		7.88
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	2500	2434.7	0.38	**	INE134E08NJ0		7.66
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			17262.17					
TOTAL: DEBT INSTRUMENTS			17262.17					
MONEY MARKET INSTRUMENTS								
MF UNITS UTI MF- GOLD EXCHANGE TRADE(	-	75761481	92845.69	14.55		INF789F1AUX7		
7.24% GSEC MAT- 18/08/2055	SOV	750000000	7060.61	1.11		IN0020250075		7.75
MF UNITS UTI - FLOATER FUND	-	321736.553	5257.95	0.82		INF789F1ACX5		
7.74% WEST BENGAL SGS Mat - 18/02/2044	SOV	500000000	4893.27	0.77		IN3420250372		7.97
7.68% ANDHRA PRADESH SGS Mat - 04/02/2	SOV	250000000	2461.23	0.39		IN1020250529		7.87
07.72% WESTBENGAL SGS Mat - 25/02/2041	SOV	250000000	2459.55	0.39		IN3420250398		7.91
7.79% WESTBENGAL SGS Mat - 18/03/2045	SOV	250000000	2458.76	0.39		IN3420250430		7.96
07.73% HARYANA SGS Mat - 18/02/2045	SOV	250000000	2440.48	0.38		IN1620250358		7.98
07.20% MAHARASHTRA SGS Mat - 23/10/20	SOV	250000000	2415.82	0.38		IN2220250343		7.67
7.34% GSEC MAT- 22/04/2064	SOV	250000000	2373.12	0.37		IN0020240035		7.76
06.90% BIHAR SDL - 16/07/2035	SOV	250000000	2361.42	0.37		IN1320250021		7.75
7.08% A P SGL MAT - 26/03/2037	SOV	250000000	2360.36	0.37		IN1020240801		7.85
07.32% GSEC MAT -13/11/2030	SOV	200000000	2032.51	0.32		IN0020230135		6.9
07.67% UTTAR PRADESH SGS Mat - 18/02/2(	SOV	200000000	1968.37	0.31		IN3320250217		7.85
7.63% MADHYAPRADESH SGS Mat - 04/03/2	SOV	130000000	1269.05	0.2		IN2120250468		7.91
06.48% GSEC Mat- 06/10/2035	SOV	100000000	962.99	0.15		IN0020250091		7.02
07.81% UTTAR PRADESH SGS Mat - 11/02/2(	SOV	75000000	747.25	0.12		IN3320250209		7.85
8.02% ANDHRA PRADESH SGS - 30/03/2042	SOV	50000000	502.74	0.08		IN1020250644		7.96
7.10% GSEC - MAT - 08/04/2034	SOV	50000000	502.28	0.08		IN0020240019		7.02
7.99% RAJASTHAN SGS - 30/03/2041	SOV	50000000	501.65	0.08		IN2920250452		7.95
7.99% HARYANA SGS - 30/03/2044	SOV	50000000	500.89	0.08		IN1620250465		7.97
7.88% WESTBENGAL SGS 25/03/2044	SOV	50000000	497.19	0.08		IN3420250455		7.94
7.88% UTTARPRADESH SGS 25/03/2046	SOV	50000000	497.14	0.08		IN3320250266		7.94
7.88% ANDHRA PRADESH SGS 25/03/2046	SOV	50000000	496.91	0.08		IN1020250610		7.94
7.83% ANDHRA PRADESH SGS 25/03/2043	SOV	50000000	494.35	0.08		IN1020250602		7.95
7.58% WESTBENGAL SGS - 31/12/2042	SOV	50000000	483.21	0.08		IN3420250232		7.95
7.57% WESTBENGAL SGS 2046 - 31/12/2046	SOV	50000000	476	0.07		IN3420250240		8.05
7.72% WESTBENGAL SGS Mat - 11/03/2044	SOV	37120000	362.58	0.06		IN3420250414		7.97
MF UNITS Nifty 5 yr Benchmark G-Sec ETF	-	239000	151.86	0.02		INF789F1AZE6		
MF UNITS Nifty 10 yr Benchmark G-Sec ETF	-	535000	137.5	0.02		INF789F1AZF3		
6.90% GSEC MAT - 15/04/2065	SOV	1240000	11.04	*		IN0020250018		7.8
TOTAL:			141983.77					
TOTAL: MONEY MARKET INSTRUMENTS			141983.77					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	70	0.01	**			0
TOTAL:			70					
TOTAL: SHORT TERM DEPOSITS -			70					
Others								
REITs/INVITs								
INVIT - IRB INVIT FUND	-	8333333	5024.17	0.79		INE183W23014		
REIT- KNOWLEDGE REALTY TRUST REIT	-	6057970	6881.85	1.08		INE1JAR25012		
REIT- EMBASSY OFFICE PARKS	-	1485994	6245.48	0.98		INE041025011		
REIT- MINDSPACE BUSINESS PARKS	-	1146061	5147.65	0.81		INE0CCU25019		
REIT- BROOKFIELD INDIA REAL ESTATE TRUS	-	1578947	5110.89	0.8		INE0FDU25010		
NET CURRENT ASSETS			37692.15	5.91				
TOTAL :			66102.19					
TOTAL : Others			66102.19					
TOTAL : UTI Multi Asset Allocation Fund			637945.81					

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI Multi Asset Allocation Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 528498.93 NAV at end:637945.81 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):223.94

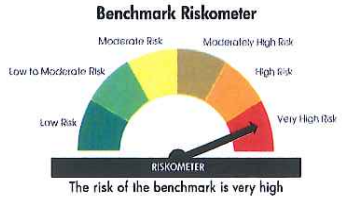
Dividend Summary for the period 1st April 2025 to 31st March 2026

Scheme Name	Plan Name	Dividend (%	Dividend (Rs per unit)
UTI Multi Asset Allocation Fund	Direct Plan - IDCW	10.2	1.02
UTI Multi Asset Allocation Fund	Regular Plan - IDCW	10.2	1.02

Scheme Riskometer



65% BSE 200 TRI + 25% CRISIL Composite Bond Index + 7% Domestic Price of Gold + 2% Domestic Price of Silver + 1% ICOMDEX Composite Index



UTI MUTUAL FUND
UTI - Dynamic Bond Fund.

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII	Yield
DEBT INSTRUMENTS								
(a) Listed/awaiting listing on Stock Exchanges								
NCD LIC HOUSING FINANCE LTD.	CRISIL-AAA	250	2567.24	6.14	**	INE115A07NU6		7.69
NCD BHARTI TELECOM LTD.	CRISIL-AAA	2500	2521.87	6.03	**	INE403D08231		7.99
NCD JAMNAGAR UTILITIES AND POWER PRI\	CRISIL-AAA	2500	2511.1	6.01	**	INE936D07182		7.66
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	2500	2500.01	5.98	**	INE134E08MA1		7.64
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	2500	2491.75	5.96		INE556F08KR0		7.56
NCD TORRENT PHARMACEUTICALS LTD.	ICRA-AA+	2500	2475.82	5.92	**	INE685A07157		7.98
NCD CANFIN HOMES LTD.	ICRA-AAA	2000	2007.72	4.8	**	INE477A07423		7.8
NCD BAJAJ FINANCE LTD.	CRISIL-AAA	2000	1963.61	4.7	**	INE296A07TL0		7.88
NCD SHRIRAM FINANCE LTD	CRISIL-AA+	1500	1500.39	3.59	**	INE721A07SB0		8.35
NCD MANKIND PHARMA LTD	CRISIL-AA+	1000	1002.08	2.4	**	INE634S07025		7.73
NCD MUTHOOT FINANCE LTD	CRISIL-AA+	1000	998.7	2.39	**	INE414G07JQ6		8.09
NCD MANKIND PHARMA LTD	CRISIL-AA+	500	501.7	1.2	**	INE634S07033		7.9
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			23041.99					
TOTAL: DEBT INSTRUMENTS			23041.99					
MONEY MARKET INSTRUMENTS								
7.24% GSEC MAT- 18/08/2055	SOV	400000000	3765.66	9.01		IN0020250075		7.75
CD - HDFC BANK - 14/12/2026	CARE-A1+	250000000	2378.98	5.69		INE040A16IJ0		7.23
CD - NABARD - 14/01/2027	CRISIL-A1+	250000000	2364.73	5.66	**	INE261F16AD1		7.25
CD - KOTAK MAHINDRA BANK LTD - 29/01/2(	CRISIL-A1+	250000000	2359.19	5.65	**	INE237AD6125		7.19
364 DAYS T-BILL - 28/01/2027	SOV	150000000	1432.44	3.43		IN002025Z435		5.7
7.65% RAJASTHAN SGS 25/03/2036	SOV	134778000	1339.25	3.2		IN2920250437		7.74
6.90% GSEC MAT - 15/04/2065	SOV	100000000	890.11	2.13		IN0020250018		7.8
07.30% UTTARAKHAND SGS Mat - 01/10/203	SOV	85720000	846.58	2.03		IN3620250040		7.55
6.53% TN SDL MAT - 06/01/2031	SOV	50000000	484.25	1.16		IN3120200339		7.32
06.48% GSEC Mat- 06/10/2035	SOV	6970000	67.12	0.16		IN0020250091		7.02
TOTAL:			15928.31					
TOTAL: MONEY MARKET INSTRUMENTS			15928.31					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	85	0.2	**			0
TOTAL:			85					
TOTAL: SHORT TERM DEPOSITS -			85					
CORPORATE DEBT MARKET DEVELOPMENT FUND								
(b) Unlisted								
CORPORATE DEBT MARKET DEVT FUND - A2 -		1263.114	147.69	0.35	**	INF0RQ622028		
TOTAL:(b) unlisted			147.69					
TOTAL: CORPORATE DEBT MARKET DEVELOPMENT FUND			147.69					
Others								
NET CURRENT ASSETS			2587.12	6.19				
TOTAL :			2587.12					
TOTAL : Others			2587.12					
TOTAL : UTI - Dynamic Bond Fund.			41790.11					

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL





UTI MUTUAL FUND

UTI - Dynamic Bond Fund.

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 44705.49 NAV at end:41790.11 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):5.8219

Dividend Summary for the period 1st April 2025 to 31st March 2026

Scheme Name	Plan Name	Dividend (%	Dividend (Rs per unit)
UTI - Dynamic Bond Fund.	Regular Plan - Annual IDCW	3	0.3
UTI - Dynamic Bond Fund.	Direct Plan - Annual IDCW	3	0.3

Scheme Riskometer



CRISIL Dynamic Bond A-III Index







UTI MUTUAL FUND
UTI - Credit Risk Fund.

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
DEBT INSTRUMENTS								
(a) Listed/awaiting listing on Stock Exchanges								
NCD ADITYA BIRLA REAL ESTATE LTD	CRISIL-AA	1900	1898.57	7.54	**	INE055A08037		8.67
NCD PIRAMAL FINANCE LIMITED	ICRA-AA+	242678	1780.98	7.08	**	INE516Y07444		8.96
NCD VEDANTA LTD	ICRA-AA	1500	1510.72	6	**	INE205A08020		8.97
NCD AADHAR HOUSING FINANCE LIMITED	ICRA-AA	1500	1507.8	5.99	**	INE883F07330		8.28
NCD TATA PROJECTS LTD	IND-AA	1500	1501.93	5.97	**	INE725H08162		8.07
NCD ADANI POWER LTD.	CRISIL-AA	1500	1491.17	5.92	**	INE814H07208		8.71
NCD AVANSE FINANCIAL SERVICES LIMITED	CRISIL-AA-	1450	1445.46	5.74	**	INE087P07451		9.91
NCD ERIS LIFESCIENCES LTD	IND-AA	1150	1153.12	4.58	**	INE406M08029		8.43
NCD NIRMA LTD.	CRISIL-AA	1000	999.94	3.97	**	INE091A07216		8.72
NCD ADITYA BIRLA RENEWABLES LTD	CRISIL-AA	900	901.64	3.58	**	INE01QP08016		8.4
NCD GODREJ SEEDS AND GENETICS LIMITEI	CRISIL-AA	750	740.18	2.94	**	INE316Z08055		8.52
NCD GODREJ SEEDS AND GENETICS LIMITEI	CRISIL-AA	750	738.92	2.94	**	INE316Z08063		8.57
NCD ERIS LIFESCIENCES LTD	IND-AA	650	652.05	2.59	**	INE406M08011		8.29
NCD 360 ONE PRIME LTD	ICRA-AA	500	500	1.99	**	INE248U07FN4		8.84
NCD VEDANTA LTD	CRISIL-AA	200	199.23	0.79	**	INE205A08095		9.1
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			17021.71					
TOTAL: DEBT INSTRUMENTS			17021.71					
SECURITISED DEBT								
(a) Listed/awaiting listing on Stock Exchanges								
07.73% XIRR PTC- SHIVSHAKTI SECURITISA	CRISIL-AAA(SO)	15	1474.11	5.86	**	INE2I7G15010		7.81
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			1474.11					
TOTAL: SECURITISED DEBT			1474.11					
MONEY MARKET INSTRUMENTS								
7.10% GSEC - MAT - 08/04/2034	SOV	235000000	2360.73	9.38		IN0020240019		7.02
07.18% GSEC MAT -14/08/2033	SOV	100000000	1005.01	3.99		IN0020230085		7.09
7.79% UTTARPRADESH SDL 29/03/2033	SOV	21960000	222.01	0.88		IN3320220186		7.59
6.54% GSEC MAT - 17/01/2032	SOV	20000000	196.05	0.78		IN0020210244		6.96
7.38% GSEC 20/06/2027	SOV	10000	0.1 *			IN0020220037		5.82
TOTAL:			3783.9					
TOTAL: MONEY MARKET INSTRUMENTS			3783.9					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	7	0.03	**			0
TOTAL:			7					
TOTAL: SHORT TERM DEPOSITS -			7					
CORPORATE DEBT MARKET DEVELOPMENT FUND								
(b) Unlisted								
CORPORATE DEBT MARKET DEVT FUND - A2 -		1120.344	131	0.52	**	INF0RQ622028		
TOTAL:(b) unlisted			131					
TOTAL: CORPORATE DEBT MARKET DEVELOPMENT FUND			131					
Others								
REITs/INVITs								
INVIT - INDUS INFRA TRUST	-	411602	508.12	2.02		INE0NHL23019		
NET CURRENT ASSETS			2246.38	8.92				
TOTAL :			2754.5					
TOTAL : Others			2754.5					
TOTAL : UTI - Credit Risk Fund.			25172.22					

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI - Credit Risk Fund.

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT II	Yield

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 28790.17 NAV at end:25172.22 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(d)UTI Credit Risk Fund has one segregated portfolios

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):2.621

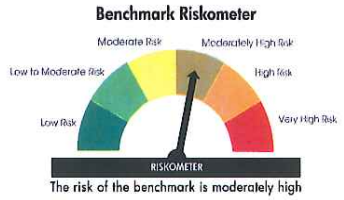
Dividend Summary for the period 1st April 2025 to 31st March 2026

Scheme Name	Plan Name	Dividend (%	Dividend (Rs per unit)
UTI - Credit Risk Fund.	Direct Plan - Monthly	7.8	0.78

Scheme Riskometer



CRISIL Credit Risk Debt B-II Index







UTI MUTUAL FUND
UTI Banking & PSU Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATI	Yield
DEBT INSTRUMENTS								
(a) Listed/awaiting listing on Stock Exchanges								
NCD NATIONAL HOUSING BANK	CRISIL-AAA	6000	6012.9	5.39	**	INE557F08FZ1		7.42
NCD AXIS BANK LTD.	CRISIL-AAA	550	5505.89	4.93	**	INE238A08468		7.42
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	5000	5014.48	4.49	**	INE556F08KM1		7.52
NCD EXPORT IMPORT BANK OF INDIA	CRISIL-AAA	5000	5006.45	4.49	**	INE514E08GB4		7.38
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	400	4016.27	3.6	**	INE134E08JI0		7.47
NCD NATIONAL BANK FOR AGRICULTURE AI	ICRA-AAA	4000	4008.82	3.59	**	INE261F08EF5		7.53
NCD HDFC BANK LTD.	CARE-AAA	350	3500.58	3.14	**	INE040A08369		7.6
NCD INDIAN RAILWAY FINANCE CORPORAT	CRISIL-AAA	300	3011.02	2.7	**	INE053F07983		7.42
NCD ADITYA BIRLA HOUSING FINANCE LTD	ICRA-AAA	2500	2511.04	2.25	**	INE831R07425		7.63
NCD KOTAK MAHINDRA PRIME LTD.	CRISIL-AAA	2500	2504.94	2.24	**	INE916DA7SR0		7.81
NCD NATIONAL HOUSING BANK	CRISIL-AAA	2500	2504.77	2.24	**	INE557F08FY4		7.42
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	250	2504.6	2.24	**	INE134E08IT9		7.51
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	250	2503.52	2.24		INE134E08LX5		7.48
NCD REC LTD	CRISIL-AAA	2500	2502.29	2.24	**	INE020B08FA2		7.47
NCD EXPORT IMPORT BANK OF INDIA	CRISIL-AAA	250	2494.55	2.23	**	INE514E08FP6		7.35
NCD LIC HOUSING FINANCE LTD.	CRISIL-AAA	250	2478.01	2.22	**	INE115A07PN6		7.63
NCD TOYOTA FINANCIAL SERVICES INDIA LI	ICRA-AAA	2000	2007.63	1.8	**	INE692Q07480		7.92
NCD BAJAJ HOUSING FINANCE LTD	CRISIL-AAA	2000	1992.1	1.78	**	INE377Y07557		7.56
NCD ICICI BANK LTD	ICRA-AAA	150	1499.2	1.34	**	INE090A08TY8		7.48
NCD NHPC LTD.	IND-AAA	750	1492.22	1.34	**	INE848E07BA1		7.42
NCD NHPC LTD.	ICRA-AAA	500	998.88	0.89	**	INE848E07AV9		7.42
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			64070.16					
TOTAL: DEBT INSTRUMENTS			64070.16					
MONEY MARKET INSTRUMENTS								
CD - KOTAK MAHINDRA BANK LTD - 18/12/2(	CRISIL-A1+	750000000	7132.77	6.39	**	INE237AD6109		7.2
CD - UNION BANK OF INDIA - 19/01/2027	ICRA-A1+	750000000	7084.83	6.35	**	INE692A16KU1		7.3
7.38% GSEC 20/06/2027	SOV	500000000	5090.12	4.56		IN0020220037		5.82
CD - NABARD - 22/01/2027	ICRA-A1+	500000000	4722.35	4.23	**	INE261F16AF6		7.25
CP POONAWALLA FINCORP LTD.	CARE-A1+	500000000	4697.8	4.21	**	INE511C14ZH9		7.78
7.86% KARNATAKA SDL- 15/03/2027	SOV	250000000	2543.07	2.28		IN1920160117		5.98
CD - INDIAN BANK - 22/01/2027	CRISIL-A1+	250000000	2360.27	2.11	**	INE562A16QG2		7.3
CD - SMALL INDST. DEV. BANK OF INDIA - 29	CARE-A1+	250000000	2358.08	2.11	**	INE556F16BX0		7.25
7.61% TN SDL MAT 15/02/27.	SOV	200000000	2027.38	1.82		IN3120160194		5.97
CP ICICI SECURITIES LTD.	CRISIL-A1+	150000000	1405.69	1.26	**	INE763G14F35		7.73
CD - NABARD - 18/03/2027	CRISIL-A1+	150000000	1402.3	1.26		INE261F16AQ3		7.25
06.75% GUJRAT SDL 05/02/2027	SOV	100000000	1006.36	0.9		IN1520240186		5.96
CD - INDIAN BANK LTD. - 04/12/2026	CRISIL-A1+	100000000	952.96	0.85	**	INE562A16QM0		7.3
CD - HDFC BANK LTD - 21/12/2026	CARE-A1+	100000000	950.17	0.85	**	INE040A16II2		7.25
GS - C STRIP MAT- 15/12/2027	SOV	70000000	629.94	0.56		IN001227C056		6.28
TOTAL:			44364.09					
TOTAL: MONEY MARKET INSTRUMENTS			44364.09					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	2	*	**			0
TOTAL:			2					
TOTAL: SHORT TERM DEPOSITS -			2					
CORPORATE DEBT MARKET DEVELOPMENT FUND								
(b) Unlisted								
CORPORATE DEBT MARKET DEVT FUND - A2 -		2503.131	292.69	0.26	**	INF0RQ622028		
TOTAL:(b) unlisted			292.69					
TOTAL: CORPORATE DEBT MARKET DEVELOPMENT FUND			292.69					
Others								
NET CURRENT ASSETS			2887.73	2.59				
TOTAL :			2887.73					
TOTAL : Others			2887.73					
TOTAL : UTI Banking & PSU Fund			111616.67					

* Percentage to NAV less than 0.01

$ Exposure to below Investment Grade/Default

** Non traded securities

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Banking & PSU Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 78518.45 NAV at end:111616.67 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):1.0622

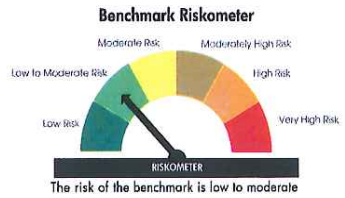
Dividend Summary for the period 1st April 2025 to 31st March 2026

Scheme Name	Plan Name	Dividend (%	Dividend (Rs per unit)
UTI Banking & PSU Fund	Direct Plan - Monthly	6	0.6
UTI Banking & PSU Fund	Regular Plan - Monthl	6	0.6
UTI Banking & PSU Fund	Regular Plan - Annual	4.25	0.425
UTI Banking & PSU Fund	Direct Plan - Annual II	4.25	0.425

Scheme Riskometer



Nifty Banking & PSU Debt Index A-II







UTI MUTUAL FUND
UTI Medium Duration Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
DEBT INSTRUMENTS								
(a) Listed/awaiting listing on Stock Exchanges								
NCD BAJAJ FINANCE LTD.	CRISIL-AAA	300	294.54	8.07	**	INE296A07TL0		7.88
NCD ADITYA BIRLA REAL ESTATE LTD	CRISIL-AA	200	199.85	5.47	**	INE055A08037		8.67
NCD ADANI POWER LTD.	CRISIL-AA	200	198.82	5.45	**	INE814H07208		8.71
NCD 360 ONE PRIME LTD	CRISIL-AA	15000	150.58	4.13	**	INE248U07EW8		8.93
NCD ERIS LIFESCIENCES LTD	IND-AA	100	100.31	2.75	**	INE406M08011		8.29
NCD ERIS LIFESCIENCES LTD	IND-AA	100	100.27	2.75	**	INE406M08029		8.43
NCD ADITYA BIRLA RENEWABLES LTD	CRISIL-AA	100	100.18	2.74	**	INE01QP08016		8.4
NCD ADITYA BIRLA CAPITAL LTD	ICRA-AAA	10000	99.96	2.74	**	INE860H07IQ0		7.78
NCD PIRAMAL FINANCE LIMITED	ICRA-AA+	12322	90.43	2.48	**	INE516Y07444		8.96
NCD AVANSE FINANCIAL SERVICES LIMITED	CRISIL-AA-	50	49.84	1.37	**	INE087P07451		9.91
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			1384.78					
TOTAL: DEBT INSTRUMENTS			1384.78					
SECURITISED DEBT								
(a) Listed/awaiting listing on Stock Exchanges								
07.73% XIRR PTC- SHIVSHAKTI SECURITISA	CRISIL-AAA(SO)	2	196.55	5.38	**	INE2I7G15010		7.81
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			196.55					
TOTAL: SECURITISED DEBT			196.55					
MONEY MARKET INSTRUMENTS								
07.18% GSEC MAT -14/08/2033	SOV	65000000	653.25	17.9		IN0020230085		7.09
7.26% GSEC 22/08/2032	SOV	40000000	404.01	11.07		IN0020220060		7.06
7.79% UTTARPRADESH SDL 29/03/2033	SOV	30490000	308.25	8.44		IN3320220186		7.59
7.10% GSEC - MAT - 08/04/2034	SOV	25000000	251.14	6.88		IN0020240019		7.02
TOTAL:			1616.65					
TOTAL: MONEY MARKET INSTRUMENTS			1616.65					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	95	2.6	**			0
TOTAL:			95					
TOTAL: SHORT TERM DEPOSITS -			95					
CORPORATE DEBT MARKET DEVELOPMENT FUND								
(b) Unlisted								
CORPORATE DEBT MARKET DEVT FUND - A2 -		140.693	16.45	0.45	**	INF0RQ622028		
TOTAL:(b) unlisted			16.45					
TOTAL: CORPORATE DEBT MARKET DEVELOPMENT FUND			16.45					
Others								
NET CURRENT ASSETS			340.84	9.34				
TOTAL :			340.84					
TOTAL : Others			340.84					
TOTAL : UTI Medium Duration Fund			3650.27					

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Medium Duration Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 3935.1 NAV at end:3650.27 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(d) UTI Medium Duration Fund has one segregated portfolios

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):4.2394

Dividend Summary for the period 1st April 2025 to 31st March 2026

Scheme Name	Plan Name	Dividend (%	Dividend (Rs per unit)
UTI Medium Duration Fund	Direct Plan - Monthly	7.2	0.72

Scheme Riskometer



Nifty Medium Duration Debt Index A-III







UTI MUTUAL FUND
UTI Nifty 50 ETF

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - HDFC BANK LIMITED	Banks	95700132	700094.32	10.94	INE040A01034		
EQ - RELIANCE INDUSTRIES LTD.	Petroleum Products	42235559	567603.68	8.87	INE002A01018		
EQ - ICICI BANK LTD	Banks	44704529	539091.92	8.42	INE090A01021		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	19193126	342098.28	5.34	INE397D01024		
EQ - INFOSYS LTD.	IT - Software	21924005	274181.61	4.28	INE009A01021		
EQ - LARSEN & TOUBRO LTD.	Construction	7341861	257266.15	4.02	INE018A01030		
EQ - STATE BANK OF INDIA	Banks	25948703	254141.6	3.97	INE062A01020		
EQ - AXIS BANK LTD.	Banks	17941560	208355.34	3.26	INE238A01034		
EQ - ITC LTD.	Diversified FMCG	60269529	173395.43	2.71	INE154A01025		
EQ - MAHINDRA & MAHINDRA LTD.	Automobiles	5587749	165101.22	2.58	INE101A01026		
EQ - KOTAK MAHINDRA BANK LTD.	Banks	46035440	162689.24	2.54	INE237A01036		
EQ - TATA CONSULTANCY SERVICES LTD.	IT - Software	6385539	150628.48	2.35	INE467B01029		
EQ - BAJAJ FINANCE LTD.	Finance	16728097	134084.06	2.09	INE296A01032		
EQ - SUN PHARMACEUTICALS INDUSTRIES	Pharmaceuticals & Bi	6620808	116340.84	1.82	INE044A01036		
EQ - HINDUSTAN UNILEVER LTD	Diversified FMCG	5549074	114044.57	1.78	INE030A01027		
EQ - NTPC LTD.	Power	29644930	109878.93	1.72	INE733E01010		
EQ - ETERNAL LIMITED	Retailing	45043057	103139.59	1.61	INE758T01015		
EQ - TITAN COMPANY LTD.	Consumer Durables	2580310	101958.37	1.59	INE280A01028		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	820513	100972.33	1.58	INE585B01010		
EQ - TATA STEEL LTD.	Ferrous Metals	51683794	99160.53	1.55	INE081A01020		
EQ - BHARAT ELECTRONICS LTD.	Aerospace & Defense	22396809	89732.82	1.4	INE263A01024		
EQ - HCL TECHNOLOGIES LTD.	IT - Software	6598607	88526.91	1.38	INE860A01027		
EQ - POWER GRID CORPORATION OF INDI	Power	28320596	83857.28	1.31	INE752E01010		
EQ - HINDALCO INDUSTRIES LTD.	Non - Ferrous Metals	9051081	80052.29	1.25	INE038A01020		
EQ - ULTRATECH CEMENT LTD.	Cement & Cement Pr	740498	79566.51	1.24	INE481G01011		
EQ - SHRIRAM FINANCE LTD	Finance	8756442	76364.93	1.19	INE721A01047		
EQ - OIL & NATURAL GAS CORPORATION	Oil	24290566	69143.1	1.08	INE213A01029		
EQ - JSW STEEL LTD.	Ferrous Metals	5862804	65809.97	1.03	INE019A01038		
EQ - COAL INDIA LTD.	Consumable Fuels	14197031	63950.53	1	INE522F01014		
EQ - ASIAN PAINTS (INDIA) LTD.	Consumer Durables	2827298	61216.66	0.96	INE021A01026		
EQ - GRASIM INDUSTRIES LTD.	Cement & Cement Pr	2380586	60888.25	0.95	INE047A01021		
EQ - BAJAJ AUTO LTD.	Automobiles	692836	60841.39	0.95	INE917I01010		
EQ - ADANI PORTS AND SPECIAL ECONO	Transport Infrastructu	4613109	60551.67	0.95	INE742F01042		
EQ - BAJAJ FINSERV LTD.	Finance	3609119	58893.6	0.92	INE918I01026		
EQ - EICHER MOTORS LTD	Automobiles	860548	56675.69	0.89	INE066A01021		
EQ - INTERGLOBE AVIATION LTD	Transport Services	1414535	55782.19	0.87	INE646L01027		
EQ - TECH MAHINDRA LTD.	IT - Software	3969779	54941.74	0.86	INE669C01036		
EQ - NESTLE INDIA LTD.	Food Products	4483373	52670.67	0.82	INE239A01024		
EQ - SBI LIFE INSURANCE COMPANY LTD	Insurance	2808438	49914.37	0.78	INE123W01016		
EQ - DR REDDYS LABORATORIES LTD.	Pharmaceuticals & Bi	3810536	47818.42	0.75	INE089A01031		
EQ - APOLLO HOSPITALS ENTERPRISE LT	Healthcare Services	643444	47737.11	0.75	INE437A01024		
EQ - JIO FINANCIAL SERVICES LTD	Finance	20507462	45957.22	0.72	INE758E01017		
EQ - TRENT LIMITED	Retailing	1387451	45727.61	0.71	INE849A01020		
EQ - MAX HEALTHCARE INSTITUTE LTD	Healthcare Services	4652765	44773.56	0.7	INE027H01010		
EQ - CIPLA LTD.	Pharmaceuticals & Bi	3517964	43066.92	0.67	INE059A01026		
EQ - TATA CONSUMER PRODUCTS LTD	Agricultural Food & ot	4071588	41318.48	0.65	INE192A01025		
EQ - HDFC LIFE INSURANCE COMPANY LI	Insurance	6724261	39713.49	0.62	INE795G01014		
EQ - TATA MOTORS PASSENGER VEHICLES L	Automobiles	13096119	38790.7	0.61	INE155A01022		
EQ - WIPRO LIMITED	IT - Software	17869846	33530.98	0.52	INE075A01022		
EQ - ADANI ENTERPRISES LTD.	Metals & Minerals Tra	1628518	28642.37	0.45	INE423A01024		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			6400683.9				
TOTAL: EQUITY AND EQUITY RELATED			6400683.9				

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Nifty 50 ETF

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
Others							
NET CURRENT ASSETS			18.64	*			
TOTAL :			18.64				
TOTAL : Others			18.64				
TOTAL : UTI Nifty 50 ETF			6400702.6				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

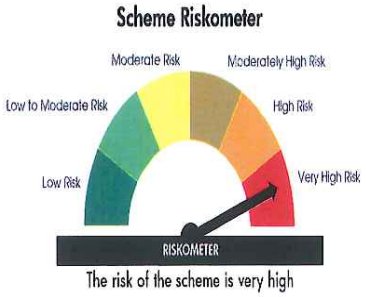
(c)NAV at beginning of year: 5819480.84 NAV at end:6400702.56 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(d) AUM figures includes inter scheme investments of Rs. 493.12 Lacs

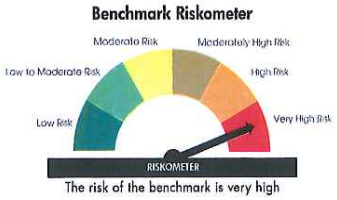
(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):5.9

Scheme Riskometer



Nifty 50 TRI



S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI BSE Sensex ETF

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - HDFC BANK LIMITED	Banks	88960283	651011.35	13.1	INE040A01034		
EQ - RELIANCE INDUSTRIES LTD.	Petroleum Products	39505684	531055.16	10.68	INE002A01018		
EQ - ICICI BANK LTD	Banks	41791004	503665.18	10.13	INE090A01021		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	16646296	297019.86	5.98	INE397D01024		
EQ - INFOSYS LTD.	IT - Software	20363086	254782.93	5.13	INE009A01021		
EQ - LARSEN & TOUBRO LTD.	Construction	6826959	239237.12	4.81	INE018A01030		
EQ - STATE BANK OF INDIA	Banks	24252455	237625.55	4.78	INE062A01020		
EQ - AXIS BANK LTD.	Banks	16689118	193919.21	3.9	INE238A01034		
EQ - ITC LTD.	Diversified FMCG	56328409	162056.83	3.26	INE154A01025		
EQ - MAHINDRA & MAHINDRA LTD.	Automobiles	5227582	154535.17	3.11	INE101A01026		
EQ - KOTAK MAHINDRA BANK LTD.	Banks	42974094	151784.5	3.05	INE237A01036		
EQ - TATA CONSULTANCY SERVICES LTD.	IT - Software	5914929	139536.13	2.81	INE467B01029		
EQ - BAJAJ FINANCE LTD.	Finance	15622291	125197.04	2.52	INE296A01032		
EQ - SUN PHARMACEUTICALS INDUSTRIES	Pharmaceuticals & Bi	6303845	110780.62	2.23	INE044A01036		
EQ - HINDUSTAN UNILEVER LTD	Diversified FMCG	5213007	107169	2.16	INE030A01027		
EQ - NTPC LTD.	Power	27741563	102907.33	2.07	INE733E01010		
EQ - ETERNAL LIMITED	Retailing	41695313	95503.11	1.92	INE758T01015		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	770989	94822.4	1.91	INE585B01010		
EQ - TITAN COMPANY LTD.	Consumer Durables	2384397	94233.75	1.9	INE280A01028		
EQ - TATA STEEL LTD.	Ferrous Metals	48105056	92265.5	1.86	INE081A01020		
EQ - BHARAT ELECTRONICS LTD.	Aerospace & Defense	20912827	83776.78	1.69	INE263A01024		
EQ - HCL TECHNOLOGIES LTD.	IT - Software	6179214	82872.53	1.67	INE860A01027		
EQ - POWER GRID CORPORATION OF INDI	Power	26608454	78814.24	1.59	INE752E01010		
EQ - ULTRATECH CEMENT LTD.	Cement & Cement Pr	688211	73947.93	1.49	INE481G01011		
EQ - ASIAN PAINTS (INDIA) LTD.	Consumer Durables	2632198	56973.93	1.15	INE021A01026		
EQ - ADANI PORTS AND SPECIAL ECONO	Transport Infrastructu	4304643	56537.18	1.14	INE742F01042		
EQ - BAJAJ FINSERV LTD.	Finance	3270768	53365.85	1.07	INE918I01026		
EQ - INTERGLOBE AVIATION LTD	Transport Services	1309233	51632.88	1.04	INE646L01027		
EQ - TECH MAHINDRA LTD.	IT - Software	3718385	51562.84	1.04	INE669C01036		
EQ - TRENT LIMITED	Retailing	1286850	42397.2	0.85	INE849A01020		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			4970989.1				
TOTAL: EQUITY AND EQUITY RELATED			4970989.1				
Others							
NET CURRENT ASSETS			14.08 *				
TOTAL :			14.08				
TOTAL : Others			14.08				
TOTAL : UTI BSE Sensex ETF			4971003.2				





UTI MUTUAL FUND
UTI BSE Sensex ETF

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT II	Yield

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

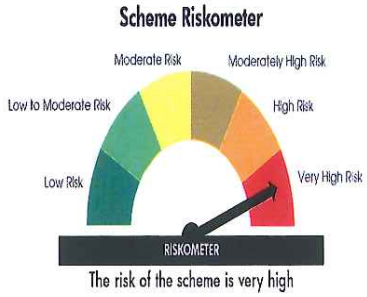
(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 4441645.92 NAV at end:4971003.18 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

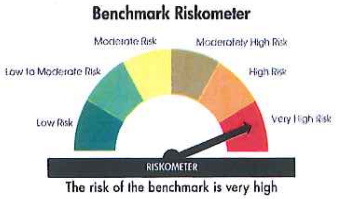
(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):6.33

Scheme Riskometer



BSE Sensex TRI



S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI - Nifty Next 50 Exchange Traded Fund.

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - VEDANTA LTD	Diversified Metals	1592883	10430.2	5.2	INE205A01025		
EQ - TATA MOTORS LTD	Agricultural, Commer	1959211	7734.97	3.85	INE1TAE01010		
EQ - TVS MOTOR COMPANY LTD	Automobiles	220155	7405.57	3.69	INE494B01023		
EQ - DIVIS LABORATORIES LTD.	Pharmaceuticals & Bi	119130	7084.66	3.53	INE361B01024		
EQ - HINDUSTAN AERONAUTICS LTD	Aerospace & Defense	177856	6202.19	3.09	INE066F01020		
EQ - BRITANNIA INDUSTRIES LTD.	Food Products	110446	5989.49	2.98	INE216A01030		
EQ - TATA POWER COMPANY LTD.	Power	1569363	5943.96	2.96	INE245A01021		
EQ - ADANI POWER LTD.	Power	3877397	5832.77	2.91	INE814H01029		
EQ - CUMMINS INDIA LTD.	Industrial Products	126630	5698.48	2.84	INE298A01020		
EQ - AVENUE SUPERMARTS LTD.	Retailing	138019	5461.14	2.72	INE192R01011		
EQ - CHOLAMANDALAM INVESTMENT & FIN	Finance	401477	5438.81	2.71	INE121A01024		
EQ - BHARAT PETROLEUM CORPN LTD.	Petroleum Products	1899909	5338.74	2.66	INE029A01011		
EQ - POWER FINANCE CORPORATION LTD.	Finance	1365006	5180.2	2.58	INE134E01011		
EQ - VARUN BEVERAGES LTD	Beverages	1282979	4927.92	2.46	INE200M01039		
EQ - INDIAN OIL CORPORATION LTD.	Petroleum Products	3502542	4742.44	2.36	INE242A01010		
EQ - INDIAN HOTELS COMPANY LTD.	Leisure Services	823178	4699.93	2.34	INE053A01029		
EQ - SAMVARDHANA MOTHERSON INTL LTD	Auto Components	4148889	4359.65	2.17	INE775A01035		
EQ - BANK OF BARODA	Banks	1739174	4306.19	2.15	INE028A01039		
EQ - HDFC ASSET MANAGEMENT COMPANY	Capital Markets	190989	4233.08	2.11	INE127D01025		
EQ - CG POWER & IND SOLUTIONS LTD	Electrical Equipment	643167	4213.07	2.1	INE067A01029		
EQ - TORRENT PHARMACEUTICALS LTD.	Pharmaceuticals & Bi	98052	4137.99	2.06	INE685A01028		
EQ - CANARA BANK	Banks	3160565	3901.72	1.94	INE476A01022		
EQ - JINDAL STEEL LIMITED	Ferrous Metals	347185	3864.52	1.93	INE749A01030		
EQ - PIDILITE INDUSTRIES LTD.	Chemicals & Petroch	290742	3736.03	1.86	INE318A01026		
EQ - GODREJ CONSUMER PRODUCTS LTD	Personal Products	377098	3713.66	1.85	INE102D01028		
EQ - REC LTD	Finance	1170900	3572.42	1.78	INE020B01018		
EQ - BAJAJ HOLDINGS & INVESTMENT LT	Finance	40585	3549.56	1.77	INE118A01012		
EQ - LTIMindtree Limited	IT - Software	86983	3491.32	1.74	INE214T01019		
EQ - GAIL (INDIA)LTD.	Gas	2528663	3482.22	1.74	INE129A01019		
EQ - UNITED SPIRITS LTD.	Beverages	276897	3374.82	1.68	INE854D01024		
EQ - PUNJAB NATIONAL BANK	Banks	3232340	3250.44	1.62	INE160A01022		
EQ - MUTHOOT FINANCE LTD.	Finance	100533	3176.94	1.58	INE414G01012		
EQ - ADANI ENERGY SOLUTIONS LTD	Power	325212	3040.41	1.52	INE931S01010		
EQ - DLF LTD.	Realty	601363	3031.47	1.51	INE271C01023		
EQ - UNION BANK OF INDIA	Banks	1811439	2974.38	1.48	INE692A01016		
EQ - ABB INDIA LTD.	Electrical Equipment	49169	2921.38	1.46	INE117A01022		
EQ - SHREE CEMENT LTD.	Cement & Cement Pr	12538	2886.25	1.44	INE070A01015		
EQ - SOLAR INDUSTRIES INDIA LTD.	Chemicals & Petroch	22836	2757.68	1.37	INE343H01029		
EQ - ADANI GREEN ENERGY LTD	Power	314289	2536	1.26	INE364U01010		
EQ - SIEMENS INDIA LTD.	Electrical Equipment	82855	2431.79	1.21	INE003A01024		
EQ - HYUNDAI MOTOR INDIA LTD	Automobiles	133668	2376.62	1.18	INE0V6F01027		
EQ - BOSCH LTD.	Auto Components	8131	2337.26	1.16	INE323A01026		
EQ - AMBUJA CEMENTS LTD.	Cement & Cement Pr	571715	2294.01	1.14	INE079A01024		
EQ - SIEMENS ENERGY INDIA LIMITED	Electrical Equipment	82909	2127.03	1.06	INE1NPP01017		
EQ - ZYDUS LIFESCIENCES LTD	Pharmaceuticals & Bi	234507	2043.02	1.02	INE010B01027		
EQ - HINDUSTAN ZINC LTD.	Non - Ferrous Metals	406392	2040.7	1.02	INE267A01025		
EQ - LODHA DEVELOPERSLIMITED	Realty	263941	1786.88	0.89	INE670K01029		
EQ - INDIAN RAILWAYS FIN CORPN LTD	Finance	1885662	1644.86	0.82	INE053F01010		
EQ - MAZAGOAN DOCK SHIPBUILDERS LTD	Industrial Manufactur	71219	1470.81	0.73	INE249Z01020		
EQ - TATA CAPITAL LTD	Finance	404940	1235.07	0.62	INE976I01016		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			200410.72				
TOTAL: EQUITY AND EQUITY RELATED			200410.72				
Others							
NET CURRENT ASSETS			252.3	0.13			
TOTAL :			252.3				
TOTAL : Others			252.3				
TOTAL : UTI - Nifty Next 50 Exchange Traded Fund.			200663.02				





UTI MUTUAL FUND

UTI - Nifty Next 50 Exchange Traded Fund.

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 231852.96 NAV at end:200663.02 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

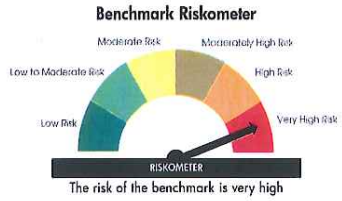
(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):44.55

Scheme Riskometer



Nifty Next 50 TRI



S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI - Nifty Next 50 Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - VEDANTA LTD	Diversified Metals	4408098	28864.23	5.2	INE205A01025		
EQ - TATA MOTORS LTD	Agricultural, Commer	5405062	21339.18	3.84	INE1TAE01010		
EQ - TVS MOTOR COMPANY LTD	Automobiles	609224	20493.08	3.69	INE494B01023		
EQ - DIVIS LABORATORIES LTD.	Pharmaceuticals & Bi	329661	19604.94	3.53	INE361B01024		
EQ - HINDUSTAN AERONAUTICS LTD	Aerospace & Defense	492194	17163.79	3.09	INE066F01020		
EQ - BRITANNIA INDUSTRIES LTD.	Food Products	305642	16574.97	2.99	INE216A01030		
EQ - TATA POWER COMPANY LTD.	Power	4340955	16441.37	2.96	INE245A01021		
EQ - ADANI POWER LTD.	Power	10730138	16141.35	2.91	INE814H01029		
EQ - CUMMINS INDIA LTD.	Industrial Products	349368	15721.91	2.83	INE298A01020		
EQ - AVENUE SUPERMARTS LTD.	Retailing	381780	15106.27	2.72	INE192R01011		
EQ - CHOLAMANDALAM INVESTMENT & FIN	Finance	1111023	15051.03	2.71	INE121A01024		
EQ - BHARAT PETROLEUM CORPN LTD.	Petroleum Products	5257712	14774.17	2.66	INE029A01011		
EQ - POWER FINANCE CORPORATION LTD.	Finance	3776610	14332.23	2.58	INE134E01011		
EQ - VARUN BEVERAGES LTD	Beverages	3550410	13637.12	2.46	INE200M01039		
EQ - INDIAN OIL CORPORATION LTD.	Petroleum Products	9692137	13123.15	2.36	INE242A01010		
EQ - INDIAN HOTELS COMPANY LTD.	Leisure Services	2277471	13003.22	2.34	INE053A01029		
EQ - SAMVARDHANA MOTHERSON INTL LTD	Auto Components	11480282	12063.48	2.17	INE775A01035		
EQ - BANK OF BARODA	Banks	4812954	11916.87	2.15	INE028A01039		
EQ - HDFC ASSET MANAGEMENT COMPANY	Capital Markets	527019	11680.85	2.1	INE127D01025		
EQ - CG POWER & IND SOLUTIONS LTD	Electrical Equipment	1779861	11658.98	2.1	INE067A01029		
EQ - TORRENT PHARMACEUTICALS LTD.	Pharmaceuticals & Bi	271310	11449.82	2.06	INE685A01028		
EQ - CANARA BANK	Banks	8746450	10797.49	1.95	INE476A01022		
EQ - JINDAL STEEL LIMITED	Ferrous Metals	960792	10694.58	1.93	INE749A01030		
EQ - PIDILITE INDUSTRIES LTD.	Chemicals & Petroch	804553	10338.51	1.86	INE318A01026		
EQ - GODREJ CONSUMER PRODUCTS LTD	Personal Products	1043559	10276.97	1.85	INE102D01028		
EQ - REC LTD	Finance	3240280	9886.09	1.78	INE020B01018		
EQ - BAJAJ HOLDINGS & INVESTMENT LT	Finance	112310	9822.63	1.77	INE118A01012		
EQ - LTIMindtree Limited	IT - Software	240712	9661.7	1.74	INE214T01019		
EQ - GAIL (INDIA)LTD.	Gas	6997251	9635.91	1.74	INE129A01019		
EQ - UNITED SPIRITS LTD.	Beverages	766265	9339.24	1.68	INE854D01024		
EQ - PUNJAB NATIONAL BANK	Banks	8945068	8995.16	1.62	INE160A01022		
EQ - MUTHOOT FINANCE LTD.	Finance	277330	8763.91	1.58	INE414G01012		
EQ - ADANI ENERGY SOLUTIONS LTD	Power	899973	8413.85	1.52	INE931S01010		
EQ - DLF LTD.	Realty	1664169	8389.08	1.51	INE271C01023		
EQ - UNION BANK OF INDIA	Banks	4998716	8207.89	1.48	INE692A01016		
EQ - ABB INDIA LTD.	Electrical Equipment	136069	8084.54	1.46	INE117A01022		
EQ - SHREE CEMENT LTD.	Cement & Cement Pr	34697	7987.25	1.44	INE070A01015		
EQ - SOLAR INDUSTRIES INDIA LTD.	Chemicals & Petroch	63195	7631.43	1.37	INE343H01029		
EQ - ADANI GREEN ENERGY LTD	Power	869554	7016.43	1.26	INE364U01010		
EQ - SIEMENS INDIA LTD.	Electrical Equipment	229286	6729.54	1.21	INE003A01024		
EQ - HYUNDAI MOTOR INDIA LTD	Automobiles	369904	6576.89	1.18	INE0V6F01027		
EQ - BOSCH LTD.	Auto Components	22499	6467.34	1.17	INE323A01026		
EQ - AMBUJA CEMENTS LTD.	Cement & Cement Pr	1582149	6348.37	1.14	INE079A01024		
EQ - SIEMENS ENERGY INDIA LIMITED	Electrical Equipment	229439	5886.26	1.06	INE1NPP01017		
EQ - ZYDUS LIFESCIENCES LTD	Pharmaceuticals & Bi	648940	5653.57	1.02	INE010B01027		
EQ - HINDUSTAN ZINC LTD.	Non - Ferrous Metals	1124633	5647.34	1.02	INE267A01025		
EQ - LODHA DEVELOPERSLIMITED	Realty	730330	4944.33	0.89	INE670K01029		
EQ - INDIAN RAILWAYS FIN CORPN LTD	Finance	5216781	4550.6	0.82	INE053F01010		
EQ - MAZAGOAN DOCK SHIPBUILDERS LTD	Industrial Manufactur	197086	4070.22	0.73	INE249Z01020		
EQ - TATA CAPITAL LTD	Finance	1117123	3407.23	0.61	INE976I01016		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			554366.36				
TOTAL: EQUITY AND EQUITY RELATED			554366.36				
Others							
NET CURRENT ASSETS			710.1	0.13			
TOTAL :			710.1				
TOTAL : Others			710.1				
TOTAL : UTI - Nifty Next 50 Index Fund			555076.46				





UTI MUTUAL FUND

UTI - Nifty Next 50 Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

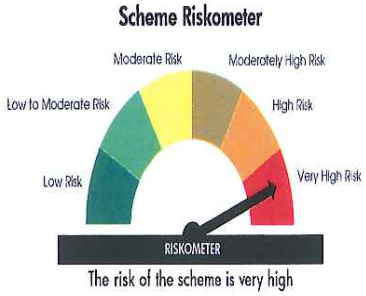
(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 483180.18 NAV at end:555076.46 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

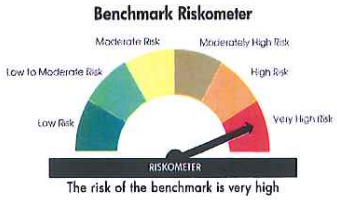
(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):23.07

Scheme Riskometer



Nifty Next 50 TRI



S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI - Corporate Bond Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
DEBT INSTRUMENTS								
(a) Listed/awaiting listing on Stock Exchanges								
NCD EXPORT IMPORT BANK OF INDIA	CRISIL-AAA	17500	17522.58	3.48	**	INE514E08GB4		7.38
NCD LIC HOUSING FINANCE LTD.	CRISIL-AAA	1750	17492.9	3.47	**	INE115A07QK0		7.88
NCD NATIONAL BANK FOR AGRICULTURE AI	CRISIL-AAA	15000	14976.54	2.97	**	INE261F08EK5		7.52
NCD BAJAJ FINANCE LTD.	CRISIL-AAA	15000	14865.77	2.95		INE296A07TJ4		7.79
NCD EXPORT IMPORT BANK OF INDIA	CRISIL-AAA	13000	12848.47	2.55	**	INE514E08GF5		7.46
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	10000	10027.43	1.99	**	INE556F08KN9		7.52
NCD LIC HOUSING FINANCE LTD.	CRISIL-AAA	10000	10011.84	1.99	**	INE115A07QW5		7.65
NCD NATIONAL BANK FOR AGRICULTURE AI	CRISIL-AAA	10000	9980.23	1.98		INE261F08EO7		7.54
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	10000	9947.98	1.97	**	INE134E08NH4		7.55
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	10000	9802.98	1.95		INE556F08LA4		7.54
NCD MAHINDRA RURAL HOUSING FINANCE	CRISIL-AAA	8125	8080.03	1.6	**	INE950O07545		7.73
NCD INDIAN RAILWAY FINANCE CORPORAT	CRISIL-AAA	7500	7510.88	1.49	**	INE053F08353		7.51
NCD REC LTD	CRISIL-AAA	7500	7506.86	1.49	**	INE020B08FA2		7.47
NCD INDIAN RAILWAY FINANCE CORPORAT	CRISIL-AAA	7500	7501.77	1.49	**	INE053F08320		7.46
NCD KOTAK MAHINDRA PRIME LTD.	CRISIL-AAA	750	7495.5	1.49	**	INE916DA7RP6		7.79
NCD EXPORT IMPORT BANK OF INDIA	CRISIL-AAA	7500	7491.29	1.49	**	INE514E08GE8		7.42
NCD SUMMIT DIGITEL INFRASTRUCTURE LTI	CRISIL-AAA	750	7473.62	1.48	**	INE507T07070		7.78
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	7500	7461.05	1.48	**	INE556F08KS8		7.54
NCD HDB FINANCIAL SERVICES LTD.	CRISIL-AAA	750	7441.47	1.48	**	INE756I07DX5		7.89
NCD INDIAN RAILWAY FINANCE CORPORAT	CRISIL-AAA	7500	7362.04	1.46	**	INE053F08510		7.43
NCD EXPORT IMPORT BANK OF INDIA	ICRA-AAA	6500	6441.49	1.28	**	INE514E08GD0		7.41
NCD TOYOTA FINANCIAL SERVICES INDIA LT	ICRA-AAA	6500	6377.62	1.27	**	INE692Q07613		8.03
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	600	6024.41	1.2	**	INE134E08JI0		7.47
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	500	5032.62	1		INE134E08KV1		7.55
NCD TATA CAPITAL LTD.	CRISIL-AAA	5000	5020.43	1	**	INE976I07CY9		7.78
NCD BAJAJ FINANCE LTD.	CRISIL-AAA	5000	5017.98	1	**	INE296A07TC9		7.79
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	5000	5011.08	0.99	**	INE556F08KP4		7.55
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	500	5007.04	0.99		INE134E08LX5		7.48
NCD ADITYA BIRLA HOUSING FINANCE LTD	CRISIL-AAA	5000	5003.83	0.99	**	INE831R07540		7.8
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	5000	5000.21	0.99	**	INE556F08KU4		7.51
NCD REC LTD	CRISIL-AAA	5000	4999.35	0.99	**	INE020B08EP3		7.51
NCD TATA CAPITAL HOUSING FINANCE LTD	CRISIL-AAA	5000	4994.38	0.99	**	INE033L07IL7		7.71
NCD REC LTD	ICRA-AAA	5000	4993.48	0.99	**	INE020B08EK4		7.5
NCD KOTAK MAHINDRA PRIME LTD.	CRISIL-AAA	5000	4989.91	0.99	**	INE916DA7SW0		7.83
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	5000	4982.62	0.99	**	INE134E08NO0		7.55
NCD INDIAN OIL CORPORATION LTD.	CRISIL-AAA	5000	4979.43	0.99	**	INE242A08569		7.37
NCD LIC HOUSING FINANCE LTD.	CRISIL-AAA	500	4956.03	0.98	**	INE115A07PN6		7.63
NCD BHARTI TELECOM LTD.	CRISIL-AAA	5000	4951.79	0.98	**	INE403D08272		7.99
NCD KOTAK MAHINDRA PRIME LTD.	CRISIL-AAA	5000	4930.8	0.98	**	INE916DA7TB2		7.82
NCD JIO CREDIT LTD	CRISIL-AAA	5000	4920.46	0.98	**	INE282H07026		7.9
NCD REC LTD	ICRA-AAA	5000	4879.32	0.97	**	INE020B08FU0		7.56
NCD REC LTD	ICRA-AAA	5000	4863.25	0.97		INE020B08FY2		7.55
NCD INDIAN RAILWAY FINANCE CORPORAT	CRISIL-AAA	300	2997.02	0.59	**	INE053F07AB5		7.38
NCD INDIAN RAILWAY FINANCE CORPORAT	CRISIL-AAA	250	2565.59	0.51	**	INE053F07BA5		7.5
NCD BHARTI TELECOM LTD.	CRISIL-AAA	2500	2521.87	0.5	**	INE403D08231		7.99
NCD KOTAK MAHINDRA PRIME LTD.	CRISIL-AAA	2500	2510.99	0.5	**	INE916DA7SO7		7.76
NCD KOTAK MAHINDRA PRIME LTD.	CRISIL-AAA	2500	2504.71	0.5	**	INE916DA7SN9		7.81
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	2500	2500.61	0.5		INE134E08NP7		7.46
NCD NATIONAL BANK FOR AGRICULTURE AI	ICRA-AAA	2500	2499.41	0.5		INE261F08EM1		7.54
NCD EXPORT IMPORT BANK OF INDIA	CRISIL-AAA	2500	2499.28	0.5	**	INE514E08GC2		7.41
NCD NTPC LTD.	CRISIL-AAA	250	2499.02	0.5	**	INE733E07KL3		7.32
NCD REC LTD	CRISIL-AAA	2500	2498.22	0.5	**	INE020B08FR6		7.48
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	2500	2497.36	0.5	**	INE134E08MT1		7.57
NCD KOTAK MAHINDRA PRIME LTD.	CRISIL-AAA	250	2493.66	0.5	**	INE916DA7RS0		7.8
NCD INDIAN OIL CORPORATION LTD.	ICRA-AAA	250	2493.36	0.49	**	INE242A08536		7.3
NCD KOTAK MAHINDRA PRIME LTD.	CRISIL-AAA	2500	2489.05	0.49	**	INE916DA7SZ3		7.82
NCD INDIAN OIL CORPORATION LTD.	CRISIL-AAA	250	2476.28	0.49	**	INE242A08502		7.23
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	2500	2462.39	0.49	**	INE134E08ND3		7.6
NCD REC LTD	ICRA-AAA	2500	2459.41	0.49	**	INE020B08FW6		7.48
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	2500	2454.17	0.49		INE134E08NS1		7.51
NCD INDIAN RAILWAY FINANCE CORPORAT	CRISIL-AAA	2500	2439.92	0.48		INE053F08494		7.49
NCD TATA COMMUNICATIONS LTD.	CRISIL-AAA	1500	1469.53	0.29	**	INE151A08356		7.72
NCD EXPORT IMPORT BANK OF INDIA	CRISIL-AAA	50	500.92	0.1	**	INE514E08FN1		7.36
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			366011.53					
TOTAL: DEBT INSTRUMENTS			366011.53					
SECURITISED DEBT								
(a) Listed/awaiting listing on Stock Exchanges								
07.80% XIRR PTC- SIDDHIVINAYAK SECURIT	CRISIL-AAA(SO)	105	10325.47	2.05	**	INE2I7F15012		7.89

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI - Corporate Bond Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII	Yield
08.20% PTC- INDIA UNIVERSAL TRUST AL1-S	IND-AAA(SO)	75	6723.04	1.33	**	INE16J715035		8.48
07.73% XIRR PTC- SHIVSHAKTI SECURITISA	CRISIL-AAA(SO)	25	2456.85	0.49	**	INE2I7G15010		7.81
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			19505.36					
TOTAL: SECURITISED DEBT			19505.36					
MONEY MARKET INSTRUMENTS								
7.24% GSEC MAT- 18/08/2055	SOV	2400000000	22593.94	4.49		IN0020250075		7.75
MF UNITS UTI LIQUID FUND	-	221553.364	10007.46	1.99	**	INF789F01XQ6		
CD - HDFC BANK LTD - 15/02/2027	CARE-A1+	1000000000	9393.47	1.86	**	INE040A16JC3		7.37
CD - NABARD - 18/03/2027	CRISIL-A1+	850000000	7946.37	1.58		INE261F16AQ3		7.25
CD - HDFC BANK LTD - 21/12/2026	CARE-A1+	750000000	7126.31	1.41	**	INE040A16II2		7.25
CD - SMALL INDST. DEV. BANK OF INDIA - 29	CARE-A1+	750000000	7074.24	1.4	**	INE556F16BX0		7.25
CD - ICICI BANK LTD. - 08/03/2027	ICRA-A1+	750000000	7027.31	1.4	**	INE090AD6295		7.2
6.28% GSEC MAT- 14/07/2032	SOV	500000000	4833.69	0.96		IN0020250059		6.94
CD - KOTAK MAHINDRA BANK LTD - 29/01/2(	CRISIL-A1+	500000000	4718.38	0.94	**	INE237AD6125		7.19
07.72% WESTBENGAL SGS Mat - 25/02/2041	SOV	274300000	2698.62	0.54		IN3420250398		7.91
7.74% UTTAR PRADESH SDL - 15/03/2037	SOV	250000000	2495.59	0.5		IN3320220152		7.77
7.65% MADHYAPRADESH SGS Mat - 11/03/2	SOV	250000000	2454.79	0.49		IN2120250484		7.87
7.74% WEST BENGAL SGS Mat - 18/02/2044	SOV	250000000	2446.64	0.49		IN3420250372		7.97
7.32% CHHATTISGARH SDL 05/03/2037	SOV	250000000	2409.83	0.48		IN3520240083		7.82
7.10% GSEC - MAT - 08/04/2034	SOV	200000000	2009.13	0.4		IN0020240019		7.02
6.01% GSEC MAT - 21/07/2030	SOV	200000000	1944.05	0.39		IN0020250067		6.77
7.79% WESTBENGAL SGS Mat - 18/03/2045	SOV	196930000	1936.81	0.38		IN3420250430		7.96
7.62% UTTARPRADESH SGS Mat - 04/03/204	SOV	176500000	1729.43	0.34		IN3320250233		7.85
7.45% DELHI SGS Mat - 11/03/2036	SOV	66670000	655.21	0.13		IN3920250013		7.7
GOI FRB - MAT 22/09/2033	SOV	6790000	70.6	0.01		IN0020200120		0
TOTAL:			101571.87					
TOTAL: MONEY MARKET INSTRUMENTS			101571.87					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	7	*	**			0
TOTAL:			7					
TOTAL: SHORT TERM DEPOSITS -			7					
CORPORATE DEBT MARKET DEVELOPMENT FUND								
(b) Unlisted								
CORPORATE DEBT MARKET DEVT FUND - A2 -		13446.772	1572.3	0.31	**	INF0RQ622028		
TOTAL:(b) unlisted			1572.3					
TOTAL: CORPORATE DEBT MARKET DEVELOPMENT FUND			1572.3					
Others								
NET CURRENT ASSETS			15073.39	2.99				
TOTAL :			15073.39					
TOTAL : Others			15073.39					
TOTAL : UTI - Corporate Bond Fund			503741.45					

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI - Corporate Bond Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 500716.87 NAV at end:503741.45 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(d) AUM figures includes inter scheme investments of Rs. 11251.99 Lacs

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):3.9056

"This scheme has exposure to floating rate instruments and / or interest rate derivatives. The duration of these instruments is linked to the interest rate reset period. The interest rate risk in a floating rate instrument or in a fixed rate instrument hedged with derivatives is likely to be lesser than that in an equivalent maturity fixed rate instrument. Under some market circumstances the volatility may be of an order greater than what may ordinarily be expected considering only its duration. Hence investors are recommended to consider the unadjusted portfolio maturity of the scheme as well and exercise adequate due diligence when deciding to make their investments".

Dividend Summary for the period 1st April 2025 to 31st March 2026

Scheme Name	Plan Name	Dividend (%	Dividend (Rs per unit)
UTI - Corporate Bond Fund	Regular Plan - Annual	4	0.4
UTI - Corporate Bond Fund	Direct Plan - Annual II	4	0.4

Scheme Riskometer



Nifty Corporate Bond Index A-II



S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI - Equity Savings Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - AXIS BANK LTD.	Banks	397403	4615.04	5.86	INE238A01034		
EQ - HDFC BANK LIMITED	Banks	448624	3281.91	4.16	INE040A01034		
EQ - MAHINDRA & MAHINDRA LTD.	Automobiles	90837	2683.96	3.41	INE101A01026		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	146185	2605.6	3.31	INE397D01024		
EQ - STATE BANK OF INDIA	Banks	259474	2541.29	3.22	INE062A01020		
EQ - GRASIM INDUSTRIES LTD.	Cement & Cement Pr	95117	2432.81	3.09	INE047A01021		
EQ - KOTAK MAHINDRA BANK LTD.	Banks	617790	2183.27	2.77	INE237A01036		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	15750	1938.2	2.46	INE585B01010		
EQ - LARSEN & TOUBRO LTD.	Construction	50215	1759.58	2.23	INE018A01030		
EQ - ICICI BANK LTD	Banks	142437	1717.65	2.18	INE090A01021		
EQ - RELIANCE INDUSTRIES LTD.	Petroleum Products	114067	1532.95	1.95	INE002A01018		
EQ - BAJAJ FINANCE LTD.	Finance	186043	1491.23	1.89	INE296A01032		
EQ - POWER GRID CORPORATION OF INDI	Power	473232	1401.24	1.78	INE752E01010		
EQ - TATA CONSULTANCY SERVICES LTD.	IT - Software	50920	1201.15	1.52	INE467B01029		
EQ - INFOSYS LTD.	IT - Software	88557	1107.49	1.41	INE009A01021		
EQ - JSW STEEL LTD.	Ferrous Metals	98550	1106.22	1.4	INE019A01038		
EQ - ITC LTD.	Diversified FMCG	360766	1037.92	1.32	INE154A01025		
EQ - HCL TECHNOLOGIES LTD.	IT - Software	75945	1018.88	1.29	INE860A01027		
EQ - NMDC LTD.	Minerals & Mining	1228500	936.98	1.19	INE584A01023		
EQ - SBI LIFE INSURANCE COMPANY LTD	Insurance	52177	927.34	1.18	INE123W01016		
EQ - AUROBINDO PHARMA LTD.	Pharmaceuticals & Bi	60103	783.98	0.99	INE406A01037		
EQ - WIPRO LIMITED	IT - Software	416398	781.33	0.99	INE075A01022		
EQ - NTPC LTD.	Power	205685	762.37	0.97	INE733E01010		
EQ - VEDANTA LTD	Diversified Metals	115733	757.82	0.96	INE205A01025		
EQ - SHRIRAM FINANCE LTD	Finance	85745	747.78	0.95	INE721A01047		
EQ - COAL INDIA LTD.	Consumable Fuels	162367	731.38	0.93	INE522F01014		
EQ - LIC OF INDIA	Insurance	100467	729.04	0.93	INE0J1Y01017		
EQ - INDUS TOWERS LIMITED	Telecom - Services	169662	709.44	0.9	INE121J01017		
EQ - INDUSIND BANK	Banks	88487	665.82	0.84	INE095A01012		
EQ - DLF LTD.	Realty	131267	661.72	0.84	INE271C01023		
EQ - OIL & NATURAL GAS CORPORATION	Oil	225000	640.46	0.81	INE213A01029		
EQ - HERO MOTOCORP LTD.	Automobiles	12102	612.72	0.78	INE158A01026		
EQ - REC LTD	Finance	197990	604.07	0.77	INE020B01018		
EQ - INTERGLOBE AVIATION LTD	Transport Services	14517	572.48	0.73	INE646L01027		
EQ - TATA POWER COMPANY LTD.	Power	150000	568.13	0.72	INE245A01021		
EQ - TATA MOTORS LTD	Agricultural, Commer	130000	513.24	0.65	INE1TAE01010		
EQ - HDFC LIFE INSURANCE COMPANY LI	Insurance	83992	496.06	0.63	INE795G01014		
EQ - BAJAJ FINSERV LTD.	Finance	30000	489.54	0.62	INE918I01026		
EQ - TATA STEEL LTD.	Ferrous Metals	233112	447.25	0.57	INE081A01020		
EQ - DR REDDYS LABORATORIES LTD.	Pharmaceuticals & Bi	35179	441.46	0.56	INE089A01031		
EQ - CIPLA LTD.	Pharmaceuticals & Bi	34831	426.4	0.54	INE059A01026		
EQ - HINDUSTAN AERONAUTICS LTD	Aerospace & Defense	10350	360.93	0.46	INE066F01020		
EQ - EICHER MOTORS LTD	Automobiles	5303	349.26	0.44	INE066A01021		
EQ - BHARAT PETROLEUM CORPN LTD.	Petroleum Products	113775	319.71	0.41	INE029A01011		
EQ - ADANI PORTS AND SPECIAL ECONO	Transport Infrastructu	20000	262.52	0.33	INE742F01042		
EQ - BAJAJ AUTO LTD.	Automobiles	867	76.14	0.1	INE917I01010		
EQ - DABUR INDIA LTD.	Personal Products	11250	46.18	0.06	INE016A01026		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			52077.94				
TOTAL: EQUITY AND EQUITY RELATED			52077.94				
MONEY MARKET INSTRUMENTS							
07.32% GSEC MAT -13/11/2030	SOV	650000000	6605.66	8.38	IN0020230135		6.9
7.04% GSEC MAT- 03/06/2029	SOV	466420000	4729.75	6	IN0020240050		6.54
6.01% GSEC MAT - 21/07/2030	SOV	400000000	3888.1	4.93	IN0020250067		6.77
7.06% GS MAT - 10/04/2028	SOV	200000000	2024.44	2.57	IN0020230010		6.41
MF UNITS UTI LIQUID FUND	-	17724.269	800.6	1.02	** INF789F01XQ6		
TOTAL:			18048.55				
TOTAL: MONEY MARKET INSTRUMENTS			18048.55				





UTI MUTUAL FUND
UTI - Equity Savings Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1	Yield
SHORT TERM DEPOSITS -								
AXIS BANK LTD. STD - MARGIN		0	500	0.63	**			0
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	33	0.04	**			0
TOTAL:			533					
TOTAL: SHORT TERM DEPOSITS -			533					
Others								
REITs/INVITs								
INVIT - IRB INVIT FUND	-	2211911	1333.56	1.69		INE183W23014		
INVIT - INDUS INFRA TRUST	-	329417	406.67	0.52		INE0NHL23019		
REIT- NEXUS SELECT TRUST	-	809371	1220.45	1.55		INE0NDH25011		
REIT- KNOWLEDGE REALTY TRUST REIT	-	975670	1108.36	1.41		INE1JAR25012		
REIT- EMBASSY OFFICE PARKS	-	253476	1065.33	1.35		INE041025011		
REIT- BROOKFIELD INDIA REAL ESTATE TRUS	-	313158	1013.66	1.29		INE0FDU25010		
NET CURRENT ASSETS			1997.73	2.54				
TOTAL :			8145.76					
TOTAL : Others			8145.76					
TOTAL : UTI - Equity Savings Fund			78805.25					

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VAL	% TO NAV	ISIN	Yield to ca	Yield
FUTURES							
AXIS BANK LTD.-28-Apr-2026	Banks	-306250	-3575.47	-4.54	INE238A01034		
MAHINDRA & MAHINDRA LTD.-28-Apr-2026	Automobiles	-78600	-2333.4	-2.96	INE101A01026		
KOTAK MAHINDRA BANK LTD.-28-Apr-2026	Banks	-580000	-2056.39	-2.61	INE237A01036		
STATE BANK OF INDIA-28-Apr-2026	Banks	-181500	-1786.5	-2.27	INE062A01020		
BHARTI AIRTEL LTD.-28-Apr-2026	Telecom - Services	-98800	-1769.01	-2.24	INE397D01024		
GRASIM INDUSTRIES LTD.-28-Apr-2026	Cement & Cement Pr	-68000	-1742.57	-2.21	INE047A01021		
MARUTI SUZUKI INDIA LTD.-28-Apr-2026	Automobiles	-13450	-1660.27	-2.11	INE585B01010		
HDFC BANK LTD.-28-Apr-2026	Banks	-221650	-1631.12	-2.07	INE040A01034		
BAJAJ FINANCE LTD.-28-Apr-2026	Finance	-172500	-1387.76	-1.76	INE296A01032		
JSW STEEL LTD.-28-Apr-2026	Ferrous Metals	-98550	-1108.88	-1.41	INE019A01038		
NMDC LTD.-28-Apr-2026	Minerals & Mining	-1228500	-940.17	-1.19	INE584A01023		
SBI LIFE INSURANCE COMPANY LTD.-28-Apr	Insurance	-49500	-884.57	-1.12	INE123W01016		
ICICI BANK LTD-28-Apr-2026	Banks	-48300	-585.3	-0.74	INE090A01021		
INDUS IND BANK LTD.-28-Apr-2026	Banks	-70000	-528.5	-0.67	INE095A01012		
BAJAJ FINSERV LTD.-28-Apr-2026	Finance	-30000	-491.13	-0.62	INE918I01026		
HDFC LIFE INSURANCE COMPANY LIMITED-	Insurance	-71500	-424	-0.54	INE795G01014		
CIPLA LTD.-28-Apr-2026	Pharmaceuticals & Bi	-29625	-363.56	-0.46	INE059A01026		
HINDUSTAN AERONAUTICS LTD-28-Apr-202	Aerospace & Defense	-10350	-362.3	-0.46	INE066F01020		
POWER GRID CORPORATION OF INDIA LTD-	Power	-112100	-332.43	-0.42	INE752E01010		
INDUS TOWERS LIMITED-28-Apr-2026	Telecom - Services	-78200	-327.89	-0.42	INE121J01017		
LARSEN AND TOUBRO LIMITED-28-Apr-2026	Construction	-9100	-319.87	-0.41	INE018A01030		
DLF LTD.-28-Apr-2026	Realty	-51150	-258.61	-0.33	INE271C01023		
EICHER MOTORS LTD-28-Apr-2026	Automobiles	-3200	-211.82	-0.27	INE066A01021		
TATA CONSULTANCY SERVICES LTD.-28-Apr	IT - Software	-8750	-206.64	-0.26	INE467B01029		
INTERGLOBE AVIATION LTD-28-Apr-2026	Transport Services	-3000	-118.57	-0.15	INE646L01027		
DABUR INDIA LTD.-28-Apr-2026	Personal Products	-11250	-46.46	-0.06	INE016A01026		
TOTAL :			-25453.19				
TOTAL : FUTURES			-25453.19				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 66811.83 NAV at end:78805.25 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):441.92

UTI MUTUAL FUND MUMBAI

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND

UTI - Equity Savings Fund

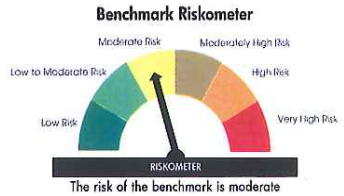
AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield

Scheme Riskometer



CRISIL Equity Savings Index



S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND
MUMBAI

UTI MUTUAL FUND
UTI - Floater Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII	Yield
DEBT INSTRUMENTS								
(a) Listed/awaiting listing on Stock Exchanges								
NCD SUMMIT DIGITEL INFRASTRUCTURE LTI	CRISIL-AAA	5000	5048.72	3.33	**	INE507T07120		7.9
NCD NATIONAL HOUSING BANK	CRISIL-AAA	5000	5010.75	3.31	**	INE557F08FZ1		7.42
NCD REC LTD	ICRA-AAA	5000	5007.5	3.3	**	INE020B08EX7		7.47
NCD INDIAN RAILWAY FINANCE CORPORAT	CRISIL-AAA	5000	4999.04	3.3	**	INE053F08304		7.37
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	5000	4991.71	3.29	**	INE556F08KI9		7.52
NCD EMBASSY OFFICE PARKS REIT	CRISIL-AAA	500	4975.87	3.28	**	INE041007068		8.19
NCD TATA CAPITAL HOUSING FINANCE LTD	CRISIL-AAA	5000	4968.34	3.28	**	INE033L07IO1		7.61
NCD SUNDARAM FINANCE LTD.	CRISIL-AAA	5000	4962.61	3.27	**	INE660A07RY4		7.66
NCD BAJAJ FINANCE LTD.	CRISIL-AAA	5000	4909.04	3.24	**	INE296A07TL0		7.88
NCD LIC HOUSING FINANCE LTD.	CRISIL-AAA	400	4009.61	2.65	**	INE115A07QC7		7.61
NCD MINDSPACE BUSINESS PARKS REIT	CRISIL-AAA	350	3509.29	2.31		INE0CCU07066		7.97
NCD CANFIN HOMES LTD.	ICRA-AAA	3000	3011.58	1.99	**	INE477A07423		7.8
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	250	2523.3	1.66	**	INE134E08JP5		7.47
NCD JAMNAGAR UTILITIES AND POWER PRI\	CRISIL-AAA	2500	2511.1	1.66	**	INE936D07182		7.66
NCD TATA CAPITAL HOUSING FINANCE LTD	CRISIL-AAA	250	2509.79	1.66	**	INE033L07HY2		7.68
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	250	2508.13	1.65	**	INE134E08IX1		7.53
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	2500	2507.24	1.65	**	INE556F08KM1		7.52
NCD NATIONAL BANK FOR AGRICULTURE AI	ICRA-AAA	2500	2504.94	1.65	**	INE261F08EI9		7.51
NCD REC LTD	CRISIL-AAA	2500	2504.88	1.65	**	INE020B08EW9		7.43
NCD MAHINDRA AND MAHINDRA FINANCIAI	CRISIL-AAA	2500	2504.58	1.65	**	INE774D07VJ0		7.8
NCD LIC HOUSING FINANCE LTD.	CRISIL-AAA	2500	2502.87	1.65		INE115A07QZ8		7.61
NCD INDIAN RAILWAY FINANCE CORPORAT	CRISIL-AAA	2500	2501.85	1.65	**	INE053F08312		7.37
NCD REC LTD	CRISIL-AAA	2500	2499.67	1.65	**	INE020B08EP3		7.51
NCD SIKKA PORTS AND TERMINALS LIMITED	CRISIL-AAA	250	2499.65	1.65	**	INE941D07166		7.7
NCD NATIONAL BANK FOR AGRICULTURE AI	CRISIL-AAA	2500	2496.16	1.65	**	INE261F08EA6		7.55
NCD BAJAJ FINANCE LTD.	CRISIL-AAA	250	2492.21	1.64	**	INE296A07SC1		7.79
NCD EMBASSY OFFICE PARKS REIT	CRISIL-AAA	250	2491.26	1.64	**	INE041007092		7.94
NCD BHARTI TELECOM LTD.	CRISIL-AAA	2500	2475.9	1.63	**	INE403D08272		7.99
NCD HOUSING AND URBAN DEVELOPMENT	ICRA-AAA	2500	2440.61	1.61	**	INE031A08970		7.59
NCD POONAWALLA FINCORP LTD.	CRISIL-AAA	1750	1742.65	1.15	**	INE511C07946		8
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			99620.85					
TOTAL: DEBT INSTRUMENTS			99620.85					
SECURITISED DEBT								
(a) Listed/awaiting listing on Stock Exchanges								
07.66% XIRR PTC- RADHAKRISHNA SECURI	CRISIL-AAA(SO)	25	2448.75	1.62	**	INE2I7H15018		7.83
08.20% PTC- INDIA UNIVERSAL TRUST AL1-S	IND-AAA(SO)	20	1792.81	1.18	**	INE16J715035		8.48
08.12% PTC - INDIA UNIVERSAL TRUST AL1 -	IND-AAA(SO)	10	782.71	0.52	**	INE16J715027		8.26
08.02% PTC - INDIA UNIVERSAL TRUST AL1-S	IND-AAA(SO)	20	205.84	0.14	**	INE16J715019		8.22
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			5230.11					
TOTAL: SECURITISED DEBT			5230.11					
MONEY MARKET INSTRUMENTS								
GOI FRB - MAT 04/10/2028	SOV	1000000000	10087.63	6.65		IN0020210160		0
CD - HDFC BANK - 14/12/2026	CARE-A1+	1000000000	9515.91	6.28		INE040A16IJ0		7.23
CD - KOTAK MAHINDRA BANK LIMITED - 24/0	CRISIL-A1+	750000000	7246.67	4.78	**	INE237AD6042		7.25
07.37% GSEC MAT -23/10/2028	SOV	250000000	2562.01	1.69		IN0020230101		6.3
07.72% MAHARASTRA GOVT. 01/03/2031	SOV	250000000	2539.27	1.68		IN2220220171		7.33
CD - AXIS BANK LIMITED - 10/08/2026	CRISIL-A1+	250000000	2435.75	1.61	**	INE238AD6BC1		7.35
CP BAJAJ FINANCE LTD.	CRISIL-A1+	250000000	2391.25	1.58	**	INE296A14D13		7.65
6.10% GSEC MAT-12/07/2031.	SOV	150000000	1443.7	0.95		IN0020210095		6.96
TOTAL:			38222.19					
TOTAL: MONEY MARKET INSTRUMENTS			38222.19					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	145	0.1	**			0
TOTAL:			145					
TOTAL: SHORT TERM DEPOSITS -			145					

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI - Floater Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
CORPORATE DEBT MARKET DEVELOPMENT FUND							
(b) Unlisted							
CORPORATE DEBT MARKET DEVT FUND - A2 -		4302.485	503.08	0.33	** INF0RQ622028		
TOTAL:(b) unlisted			503.08				
TOTAL: CORPORATE DEBT MARKET DEVELOPMENT FUND			503.08				
Others							
NET CURRENT ASSETS			7869.27	5.19			
TOTAL :			7869.27				
TOTAL : Others			7869.27				
TOTAL : UTI - Floater Fund			151590.5				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 138492.04 NAV at end:151590.5 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(d) AUM figures includes inter scheme investments of Rs. 39151.17 Lacs

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):1.2595

"This scheme has exposure to floating rate instruments and / or interest rate derivatives. The duration of these instruments is linked to the interest rate reset period. The interest rate risk in a floating rate instrument or in a fixed rate instrument hedged with derivatives is likely to be lesser than that in an equivalent maturity fixed rate instrument. Under some market circumstances the volatility may be of an order greater than what may ordinarily be expected considering only its duration. Hence investors are recommended to consider the unadjusted portfolio maturity of the scheme as well and exercise adequate due diligence when deciding to make their investments".

Dividend Summary for the period 1st April 2025 to 31st March 2026

Scheme Name	Plan Name	Dividend (%	Dividend (Rs per unit)
UTI - Floater Fund	Regular Plan - Quarte	3.00	30
UTI - Floater Fund	Direct Plan - Quarterly	3.00	30





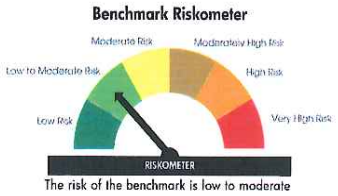
UTI MUTUAL FUND
UTI - Floater Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
Scheme Riskometer							



CRISIL Short Duration Debt A-II Index



S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND
MUMBAI

UTI MUTUAL FUND

UTI - BSE Sensex Next 50 Exchange Traded Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - VEDANTA LTD	Diversified Metals	20209	132.34	4.62	INE205A01025		
EQ - TVS MOTOR COMPANY LTD	Automobiles	2798	94.18	3.28	INE494B01023		
EQ - DIVIS LABORATORIES LTD.	Pharmaceuticals & Bi	1531	91.04	3.18	INE361B01024		
EQ - HERO MOTOCORP LTD.	Automobiles	1539	77.88	2.72	INE158A01026		
EQ - BRITANNIA INDUSTRIES LTD.	Food Products	1419	77	2.69	INE216A01030		
EQ - FEDERAL BANK LTD.	Banks	29595	76.75	2.68	INE171A01029		
EQ - HDFC LIFE INSURANCE COMPANY LI	Insurance	12966	76.53	2.67	INE795G01014		
EQ - TATA POWER COMPANY LTD.	Power	19970	75.63	2.64	INE245A01021		
EQ - CUMMINS INDIA LTD.	Industrial Products	1632	73.45	2.56	INE298A01020		
EQ - ADANI POWER LTD.	Power	48673	73.25	2.55	INE814H01029		
EQ - AVENUE SUPERMARTS LTD.	Retailing	1799	71.26	2.49	INE192R01011		
EQ - CHOLAMANDALAM INVESTMENT & FIN	Finance	5118	69.29	2.42	INE121A01024		
EQ - LUPIN LTD.	Pharmaceuticals & Bi	2911	67.32	2.35	INE326A01037		
EQ - POWER FINANCE CORPORATION LTD.	Finance	17452	66.26	2.31	INE134E01011		
EQ - BHARAT PETROLEUM CORPN LTD.	Petroleum Products	23464	65.95	2.3	INE029A01011		
EQ - INDUS TOWERS LIMITED	Telecom - Services	15536	64.93	2.26	INE121J01017		
EQ - PERSISTENT SYSTEMS LTD.	IT - Software	1308	63.68	2.22	INE262H01021		
EQ - VARUN BEVERAGES LTD	Beverages	16259	62.44	2.18	INE200M01039		
EQ - INDIAN HOTELS COMPANY LTD.	Leisure Services	10607	60.54	2.11	INE053A01029		
EQ - INDIAN OIL CORPORATION LTD.	Petroleum Products	44127	59.79	2.09	INE242A01010		
EQ - INDUSIND BANK	Banks	7865	59.21	2.06	INE095A01012		
EQ - PB FINTECH LTD	Financial Technology	4059	57.97	2.02	INE417T01026		
EQ - SUZLON ENERGY LTD.	Electrical Equipment	145050	57.4	2	INE040H01021		
EQ - AU SMALL FINANCE BANK LTD	Banks	6741	56.81	1.98	INE949L01017		
EQ - SAMVARDHANA MOTHERSON INTL LTD	Auto Components	53275	55.99	1.95	INE775A01035		
EQ - BANK OF BARODA	Banks	22375	55.37	1.93	INE028A01039		
EQ - HDFC ASSET MANAGEMENT COMPANY	Capital Markets	2420	53.65	1.87	INE127D01025		
EQ - ICICI LOMBARD GENERAL INSURANC	Insurance	2934	50.18	1.75	INE765G01017		
EQ - CANARA BANK	Banks	40336	49.84	1.74	INE476A01022		
EQ - DIXON TECHNOLOGIES (INDIA) LTD	Consumer Durables	497	48.06	1.68	INE935N01020		
EQ - PIDILITE INDUSTRIES LTD.	Chemicals & Petroch	3669	47.17	1.65	INE318A01026		
EQ - MARICO LTD	Agricultural Food & ot	6397	47.1	1.64	INE196A01026		
EQ - IDFC FIRST BANK LTD	Banks	79580	46.81	1.63	INE092T01019		
EQ - GODREJ CONSUMER PRODUCTS LTD	Personal Products	4673	46.02	1.6	INE102D01028		
EQ - REC LTD	Finance	14874	45.39	1.58	INE020B01018		
EQ - COFORGE LTD	IT - Software	4036	44.99	1.57	INE591G01025		
EQ - INFO-EDGE (INDIA) LTD.	Retailing	4598	44.88	1.57	INE663F01032		
EQ - GAIL (INDIA)LTD.	Gas	32400	44.61	1.56	INE129A01019		
EQ - BAJAJ HOLDINGS & INVESTMENT LT	Finance	508	44.42	1.55	INE118A01012		
EQ - LTIMindtree Limited	IT - Software	1105	44.37	1.55	INE214T01019		
EQ - UNITED SPIRITS LTD.	Beverages	3497	42.63	1.49	INE854D01024		
EQ - SRF LTD.	Chemicals & Petroch	1746	42.55	1.48	INE647A01010		
EQ - PUNJAB NATIONAL BANK	Banks	41439	41.67	1.45	INE160A01022		
EQ - DLF LTD.	Realty	7735	38.96	1.36	INE271C01023		
EQ - SHREE CEMENT LTD.	Cement & Cement Pr	160	36.83	1.28	INE070A01015		
EQ - YES BANK LTD.	Banks	211197	36.43	1.27	INE528G01035		
EQ - HAVELLS INDIA LTD.	Consumer Durables	3016	35.92	1.25	INE176B01034		
EQ - TUBE INVESTMENTS OF INDIA LTD	Auto Components	1256	31.6	1.1	INE974X01010		
EQ - AMBUJA CEMENTS LTD.	Cement & Cement Pr	7427	29.77	1.04	INE079A01024		
EQ - COLGATE PALMOLIVE INDIA LTD.	Personal Products	1569	28.07	0.98	INE259A01022		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			2864.18				
TOTAL: EQUITY AND EQUITY RELATED			2864.18				





UTI MUTUAL FUND

UTI - BSE Sensex Next 50 Exchange Traded Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
Others							
NET CURRENT ASSETS			3.15	0.11			
TOTAL :			3.15				
TOTAL : Others			3.15				
TOTAL : UTI - BSE Sensex Next 50 Exchange Traded Fund			2867.33				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

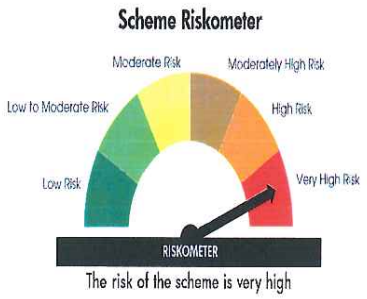
(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 2459.12 NAV at end:2867.33 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):16.27

Scheme Riskometer



BSE Sensex Next 50 TRI



S.R. BATLIBOI & CO. LLP
CHARTERED ACCOUNTANTS
MUMBAI

UTI MUTUAL FUND
MUMBAI

UTI MUTUAL FUND
UTI Nifty Bank ETF

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - HDFC BANK LIMITED	Banks	8625681	63101.17	19.01	INE040A01034		
EQ - ICICI BANK LTD	Banks	3885489	46855.11	14.11	INE090A01021		
EQ - AXIS BANK LTD.	Banks	2861981	33236.19	10.01	INE238A01034		
EQ - STATE BANK OF INDIA	Banks	3368758	32993.62	9.94	INE062A01020		
EQ - KOTAK MAHINDRA BANK LTD.	Banks	9143936	32314.67	9.73	INE237A01036		
EQ - FEDERAL BANK LTD.	Banks	7911570	20522.61	6.18	INE171A01029		
EQ - INDUSIND BANK	Banks	2116720	15927.26	4.8	INE095A01012		
EQ - AU SMALL FINANCE BANK LTD	Banks	1770837	14922.84	4.49	INE949L01017		
EQ - BANK OF BARODA	Banks	5962821	14763.94	4.45	INE028A01039		
EQ - CANARA BANK	Banks	10910095	13468.51	4.06	INE476A01022		
EQ - IDFC FIRST BANK LTD	Banks	21436483	12615.37	3.8	INE092T01019		
EQ - PUNJAB NATIONAL BANK	Banks	11157858	11220.34	3.38	INE160A01022		
EQ - UNION BANK OF INDIA	Banks	6252988	10267.41	3.09	INE692A01016		
EQ - YES BANK LTD.	Banks	56827044	9802.67	2.95	INE528G01035		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			332011.71				
TOTAL: EQUITY AND EQUITY RELATED			332011.71				
Others							
NET CURRENT ASSETS			4.21 *				
TOTAL :			4.21				
TOTAL : Others			4.21				
TOTAL : UTI Nifty Bank ETF			332015.92				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 358712.08 NAV at end:332015.92 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(d) AUM figures includes inter scheme investments of Rs. 218.88 Lacs

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):28.19

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Nifty Bank ETF

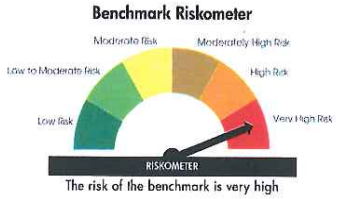
AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield

Scheme Riskometer



Nifty Bank TRI



S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND
MUMBAI

UTI MUTUAL FUND

UTI - Credit Risk Fund (Segregated -06032020)

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield
DEBT INSTRUMENTS							
(a) Listed/awaiting listing on Stock Exchanges							
NCD YES BANK LTD. BASEL3AT1	ICRA-D	950	0 *	$ **	INE528G08352		
Others							
NET CURRENT ASSETS			0	0			
TOTAL :			0				
TOTAL : Others			0				
TOTAL : UTI - Credit Risk Fund (Segregated -06032020)			0				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 0 NAV at end:0 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):0

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI - Medium Term Fund (Segregated - 06032020)

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
DEBT INSTRUMENTS								
(a) Listed/awaiting listing on Stock Exchanges								
NCD YES BANK LTD. BASEL3AT1	ICRA-D	50	0	*	$ **	INE528G08352		
NCD YES BANK LTD. BASEL3AT1	ICRA-D	50	0	*	$ **	INE528G08394		
Others								
NET CURRENT ASSETS			0	0				
TOTAL :			0					
TOTAL : Others			0					
TOTAL : UTI - Medium Term Fund (Segregated - 06032020)			0					

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 0 NAV at end:0 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):0

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Small Cap Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - MULTI COMMODITY EXCHANGE OF IN	Capital Markets	642778	15358.54	3.69	INE745G01043		
EQ - KARUR VYSYA BANK LTD.	Banks	4385469	12691.55	3.05	INE036D01028		
EQ - TD POWER SYSTEMS LTD.	Electrical Equipment	1303136	11094.25	2.66	INE419M01027		
EQ - ASTER DM HEALTHCARE LTD	Healthcare Services	1621180	10861.91	2.61	INE914M01019		
EQ - ACUTAAS CHEMICALS LIMITED	Pharmaceuticals & Bi	388565	9941.82	2.39	INE00FF01025		
EQ - CITY UNION BANK	Banks	3741460	8973.89	2.16	INE491A01021		
EQ - UJJIVAN SMALL FINANCE BANK LTD	Banks	16790741	8481	2.04	INE551W01018		
EQ - NAVIN FLUORINE INTERNATIONAL L	Chemicals & Petroch	130825	8062.09	1.94	INE048G01026		
EQ - INOX INDIA LTD	Industrial Products	686061	8061.22	1.94	INE616N01034		
EQ - AFFLE 3I LIMITED	IT - Services	537706	7791.9	1.87	INE00WC01027		
EQ - ERIS LIFESCIENCES LTD	Pharmaceuticals & Bi	537481	6972.2	1.67	INE406M01024		
EQ - JUBILANT INGREVIA LTD.	Chemicals & Petroch	1269253	6900.93	1.66	INE0BY001018		
EQ - GREAT EASTERN SHIPPING CO. LTD	Transport Services	485676	6870.86	1.65	INE017A01032		
EQ - INDIA SHELTER FINANCE CORPORATIO	Finance	874323	6598.08	1.58	INE922K01024		
EQ - KFIN TECHNOLOGIES LTD	Capital Markets	732835	6423.67	1.54	INE138Y01010		
EQ - TECHNO ELECTRIC & ENGINEERING	Construction	581312	5726.5	1.38	INE285K01026		
EQ - CAPLIN POINT LABORATORIES LTD	Pharmaceuticals & Bi	376835	5670.61	1.36	INE475E01026		
EQ - ADITYA BIRLA CAPITAL LTD	Finance	1926980	5631.6	1.35	INE674K01013		
EQ - KRISHNA INSTITUTE OF MEDI SCIE	Healthcare Services	882621	5485.49	1.32	INE967H01025		
EQ - NESCO LTD.	Commercial Services	531787	5392.32	1.3	INE317F01035		
EQ - TIMKEN INDIA LTD.	Industrial Products	166665	5375.45	1.29	INE325A01013		
EQ - J.K.CEMENT LTD	Cement & Cement Pr	104709	5319.22	1.28	INE823G01014		
EQ - SUBROS LTD.	Industrial Products	825138	5241.69	1.26	INE287B01021		
EQ - TIPS MUSIC LIMITED	Entertainment	1059496	5230.73	1.26	INE716B01029		
EQ - GRAVITA INDIA LTD.	Minerals & Mining	391046	5154.38	1.24	INE024L01027		
EQ - MARKSANS PHARMA LTD.	Pharmaceuticals & Bi	3206214	5030.23	1.21	INE750C01026		
EQ - TUBE INVESTMENTS OF INDIA LTD	Auto Components	196755	4952.91	1.19	INE974X01010		
EQ - VOLTAMP TRANSFORMERS LTD.	Electrical Equipment	56596	4915.65	1.18	INE540H01012		
EQ - CREDITACCESS GRAMEEN LTD	Finance	424154	4911.7	1.18	INE741K01010		
EQ - NIIT LEARNING SYSTEMS LTD	Other Consumer Serv	1833131	4806.47	1.15	INE342G01023		
EQ - ECLERX SERVICES LTD.	Commercial Services	337716	4684.8	1.13	INE738I01010		
EQ - INDIAMART INTERMESH LTD	Retailing	234640	4660.42	1.12	INE933S01016		
EQ - SUZLON ENERGY LTD.	Electrical Equipment	11259989	4454.45	1.07	INE040H01021		
EQ - BRIGADE ENTERPRISES LTD.	Realty	670605	4363.96	1.05	INE791I01019		
EQ - METROPOLIS HEALTHCARE LTD	Healthcare Services	1000808	4343.51	1.04	INE112L01020		
EQ - GODREJ AGROVET LTD	Food Products	796491	4258.84	1.02	INE850D01014		
EQ - VIJAYA DIAGNOSTIC CENTRE LTD	Healthcare Services	492306	4240.72	1.02	INE043W01024		
EQ - CIE AUTOMOTIVE INDIA LTD	Auto Components	946440	4211.66	1.01	INE536H01010		
EQ - NEWGEN SOFTWARE TECHNOLOGIES L	IT - Software	1018342	4096.79	0.98	INE619B01017		
EQ - RADICO KHAITAN LTD.	Beverages	149269	3924.73	0.94	INE944F01028		
EQ - KPIT TECHNOLOGIES LTD	IT - Software	586019	3719.76	0.89	INE04I401011		
EQ -FINE ORGANIC IND LTD	Chemicals & Petroch	93777	3710.85	0.89	INE686Y01026		
EQ - PRAJ INDUSRIES LTD.	Industrial Manufactur	1162101	3696.06	0.89	INE074A01025		
EQ - CROMPTON GREAVES CONSUMER ELE	Consumer Durables	1648114	3685.18	0.89	INE299U01018		
EQ - OIL INDIA LTD.	Oil	770345	3662.61	0.88	INE274J01014		
EQ - GRINDWELL NORTON LTD.	Industrial Products	266340	3603.85	0.87	INE536A01023		
EQ - KAJARIA CERAMICS LTD.	Consumer Durables	387852	3568.63	0.86	INE217B01036		
EQ - KEI INDUSTRIES LTD.	Industrial Products	86971	3511.89	0.84	INE878B01027		
EQ - CARBORANDUM UNIVERSAL LTD.	Industrial Products	447349	3470.09	0.83	INE120A01034		
EQ - AKZO NOBEL INDIA LTD.	Consumer Durables	120845	3437.68	0.83	INE133A01011		
EQ - FIRSTSOURCE SOLUTIONS LTD.	Commercial Services	1641843	3355.76	0.81	INE684F01012		
EQ - AAVAS FINANCIERS LTD.	Finance	304950	3287.36	0.79	INE216P01012		
EQ - CERA SANITARYWARE LTD.	Consumer Durables	71670	3270.09	0.79	INE739E01017		
EQ - HERITAGE FOODS LTD.	Food Products	1099772	3232.78	0.78	INE978A01027		

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Small Cap Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
EQ - MTAR TECHNOLOGIES LTD	Electrical Equipment	90343	3132.82	0.75		INE864I01014		
EQ - KEWAL KIRAN CLOTHING LTD	Textiles & Apparels	733266	3055.15	0.73		INE401H01017		
EQ - METRO BRANDS LTD	Consumer Durables	339064	3038.35	0.73		INE317I01021		
EQ - V-MART RETAIL LTD	Retailing	626957	2991.84	0.72		INE665J01013		
EQ - RATNAMANI METALS & TUBES LTD.	Industrial Products	132648	2920.64	0.7		INE703B01027		
EQ - TEAMLEASE SERVICES LTD. .	Commercial Services	258009	2911.63	0.7		INE985S01024		
EQ - WHIRLPOOL OF INDIA LTD.	Consumer Durables	368375	2909.06	0.7		INE716A01013		
EQ - BLUE STAR LIMITED	Consumer Durables	173835	2799.96	0.67		INE472A01039		
EQ - INFO-EDGE (INDIA) LTD.	Retailing	283165	2740.19	0.66		INE663F01032		
EQ - COMPUTER AGE MANAGEMENT SERV	Capital Markets	436840	2733.74	0.66		INE596I01020		
EQ - AWFIS SPACE SOLUTIONS LTD	Commercial Services	1104965	2548.6	0.61		INE108V01019		
EQ- PITTI ENGINEERING LIMITED	Industrial Manufactur	365333	2514.59	0.6		INE450D01021		
EQ - SESHAASAI TECHNOLOGIES LIMITED	Financial Technology	1133961	2416.81	0.58		INE04VU01023		
EQ -CRAFTSMAN AUTOMATION LTD.	Auto Components	34605	2414.39	0.58		INE00LO01017		
EQ - ZENSAR TECHNOLOGIES LTD.	IT - Software	460296	2368.45	0.57		INE520A01027		
EQ - IVALUE INFOSOLUTIONS LIMITED	IT - Hardware	1084239	2346.62	0.56		INE056801025		
EQ - CLEAN SCIENCE & TECHNOLOGY LTD	Chemicals & Petroch	356238	2338.35	0.56		INE227W01023		
EQ - SONATA SOFTWARE LTD	IT - Software	1088211	2280.89	0.55		INE269A01021		
EQ - ROSSARI BIOTECH LTD	Chemicals & Petroch	597345	2261.55	0.54		INE02A801020		
EQ - PETRONET LNG LTD.	Gas	900000	2236.05	0.54		INE347G01014		
EQ - RHI MAGNESITA INDIA LTD	Industrial Products	626684	2117.25	0.51		INE743M01012		
EQ - ANTHEM BIOSCIENCES LTD	Pharmaceuticals & Bi	321318	2108.65	0.51		INE0CZ201020		
EQ - MOTILAL OSWAL FINANCIAL SERVIC	Capital Markets	333084	2107.59	0.51		INE338I01027		
EQ - FRACTAL ANALYTICS LTD	IT - Software	258808	1965.52	0.47		INE212S01015		
EQ- JUPITER LIFE LINE HOSPITALS LTD	Healthcare Services	146669	1879.12	0.45		INE682M01012		
EQ - PNC INFRATECH LTD	Construction	1094366	1757	0.42		INE195J01029		
EQ - SONA BLW PRECISION FORGING LTD	Auto Components	350429	1687.32	0.41		INE073K01018		
EQ - BLUE JET HEALTHCARE LTD	Pharmaceuticals & Bi	506107	1656.24	0.4		INE0KBH01020		
EQ - PNB HOUSING FINANCE LTD.	Finance	203613	1537.38	0.37		INE572E01012		
EQ - INDO COUNT INDUSTRIES LTD.	Textiles & Apparels	579465	1446.05	0.35		INE483B01026		
EQ - ORCHID PHARMA LTD.	Pharmaceuticals & Bi	283362	1367.08	0.33		INE191A01027		
EQ - LA-OPALA RG LTD.	Consumer Durables	815231	1336.98	0.32		INE059D01020		
EQ - H G INFRA ENGINEERING LTD.	Construction	281146	1213.14	0.29		INE926X01010		
EQ - URBAN COMPANY LIMITED	Retailing	964312	1146.18	0.28		INE0CAZ01013		
EQ - ENDURANCE TECHNOLOGIES LTD	Auto Components	50680	1122	0.27		INE913H01037		
EQ - GREENPANEL INDUSTRIES LTD	Consumer Durables	654347	1121.16	0.27		INE08ZM01014		
EQ - YATRA ONLINE LTD.	Leisure Services	1209311	1092.98	0.26		INE0JR601024		
EQ - G R INFRAPROJECTS LTD	Construction	126913	1010.16	0.24		INE201P01022		
EQ - ZF COMMERCIAL VEHICLE CONTROL S\	Auto Components	7157	985.38	0.24		INE342J01019		
EQ - SAFARI INDUSTRIES (I) LTD.	Consumer Durables	64459	922.41	0.22		INE429E01023		
EQ - CHALET HOTELS LTD	Leisure Services	108094	759.14	0.18		INE427F01016		
EQ - EQUITAS SMALL FINANCE BANK LTD	Banks	1367870	707.6	0.17		INE063P01018		
EQ - RATEGAIN TRAVEL TECHNOLOGIES LTD	IT - Software	154466	676.79	0.16		INE0CLI01024		
EQ - SAI LIFE SCIENCES LTD	Pharmaceuticals & Bi	62393	606.46	0.15		INE570L01029		
EQ - KIRLOSKAR PNEUMATIC CO. LTD.	Industrial Products	55972	582.11	0.14		INE811A01020		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			392252.7					
TOTAL: EQUITY AND EQUITY RELATED			392252.7					
MONEY MARKET INSTRUMENTS								
MF UNITS UTI LIQUID FUND	-	221553.364	10007.46	2.4	**	INF789F01XQ6		
TOTAL:			10007.46					
TOTAL: MONEY MARKET INSTRUMENTS			10007.46					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	31	0.01	**			0
TOTAL:			31					
TOTAL: SHORT TERM DEPOSITS -			31					
Others								
NET CURRENT ASSETS			14076.8	3.38				
TOTAL :			14076.8					
TOTAL : Others			14076.8					
TOTAL : UTI Small Cap Fund			416367.96					

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Small Cap Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 414652.57 NAV at end:416367.96 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

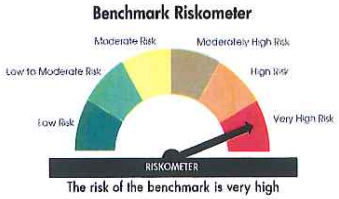
(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):35.02

Scheme Riskometer



Nifty Smallcap 250 TRI



S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI Nifty 200 Momentum 30 Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - STATE BANK OF INDIA	Banks	4394499	43039.72	5.76	INE062A01020		
EQ - HINDALCO INDUSTRIES LTD.	Non - Ferrous Metals	4864709	43025.92	5.76	INE038A01020		
EQ - SHRIRAM FINANCE LTD	Finance	4422186	38565.88	5.16	INE721A01047		
EQ - EICHER MOTORS LTD	Automobiles	579793	38185.17	5.11	INE066A01021		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	2016911	35949.42	4.81	INE397D01024		
EQ - TVS MOTOR COMPANY LTD	Automobiles	1023835	34439.76	4.61	INE494B01023		
EQ - BAJAJ FINANCE LTD.	Finance	4246404	34037.05	4.55	INE296A01032		
EQ - ASIAN PAINTS (INDIA) LTD.	Consumer Durables	1546115	33476.48	4.48	INE021A01026		
EQ - BSE LTD	Capital Markets	1217889	32682.05	4.37	INE118H01025		
EQ - HERO MOTOCORP LTD.	Automobiles	626381	31713.67	4.24	INE158A01026		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	255869	31487.24	4.21	INE585B01010		
EQ - SBI LIFE INSURANCE COMPANY LTD	Insurance	1606143	28545.98	3.82	INE123W01016		
EQ - INTERGLOBE AVIATION LTD	Transport Services	692525	27309.72	3.65	INE646L01027		
EQ - MUTHOOT FINANCE LTD.	Finance	787485	24885.31	3.33	INE414G01012		
EQ - CUMMINS INDIA LTD.	Industrial Products	549562	24730.84	3.31	INE298A01020		
EQ - FEDERAL BANK LTD.	Banks	9455637	24527.92	3.28	INE171A01029		
EQ - AU SMALL FINANCE BANK LTD	Banks	2797841	23577.41	3.15	INE949L01017		
EQ - CANARA BANK	Banks	14921170	18420.18	2.46	INE476A01022		
EQ - ASHOK LEYLAND LTD	Agricultural, Commer	11370363	17525.14	2.34	INE208A01029		
EQ - L&T FINANCE LIMITED	Finance	7272125	17467.64	2.34	INE498L01015		
EQ - ONE 97 COMMUNICATIONS LTD	Financial Technology	1675106	16064.27	2.15	INE982J01020		
EQ - MAX FINANCIAL SERVICES LTD.	Insurance	1072392	15986.15	2.14	INE180A01020		
EQ - FORTIS HEALTHCARE LTD.	Healthcare Services	1984138	15773.9	2.11	INE061F01013		
EQ - CHOLAMANDALAM INVESTMENT & FIN	Finance	1153600	15627.82	2.09	INE121A01024		
EQ - FSN E-COMMERCE VENTURES(NYKAA)	Retailing	6444122	15143.69	2.03	INE388Y01029		
EQ - INDIAN BANK	Banks	1781670	15067.58	2.02	INE562A01011		
EQ - ADITYA BIRLA CAPITAL LTD	Finance	5033998	14711.86	1.97	INE674K01013		
EQ - GMR AIRPORTS LIMITED	Transport Infrastructu	14193038	12028.6	1.61	INE776C01039		
EQ - UPL LTD.	Fertilizers & Agrocher	2095316	11900.35	1.59	INE628A01036		
EQ - GLENMARK PHARMACEUTICALS LTD.	Pharmaceuticals & Bi	541564	11544.52	1.54	INE935A01035		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			747441.24				
TOTAL: EQUITY AND EQUITY RELATED			747441.24				
Others							
NET CURRENT ASSETS			116.45	0.02			
TOTAL :			116.45				
TOTAL : Others			116.45				
TOTAL : UTI Nifty 200 Momentum 30 Index Fund			747557.69				

* Percentage to NAV less than 0.01

$ Exposure to below Investment Grade/Default

** Non traded securities





UTI MUTUAL FUND

UTI Nifty 200 Momentum 30 Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

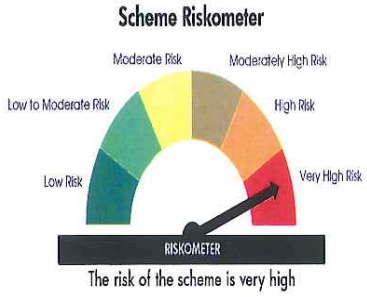
(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 735289.97 NAV at end:747557.69 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

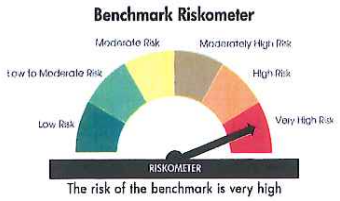
(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):157.38

Scheme Riskometer



Nifty 200 Momentum 30 TRI



S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Focused Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1	Yield
EQUITY AND EQUITY RELATED								
(a) Listed/awaiting listing on Stock Exchanges								
EQ - ICICI BANK LTD	Banks	1650000	19897.35	8.99		INE090A01021		
EQ - HDFC BANK LIMITED	Banks	2600000	19020.3	8.59		INE040A01034		
EQ - INFOSYS LTD.	IT - Software	960000	12005.76	5.42		INE009A01021		
EQ - RELIANCE INDUSTRIES LTD.	Petroleum Products	883000	11866.64	5.36		INE002A01018		
EQ - ETERNAL LIMITED	Retailing	5000000	11449	5.17		INE758T01015		
EQ - LARSEN & TOUBRO LTD.	Construction	300000	10512.3	4.75		INE018A01030		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	500000	8912	4.03		INE397D01024		
EQ - TATA STEEL LTD.	Ferrous Metals	4500000	8633.7	3.9		INE081A01020		
EQ - KOTAK MAHINDRA BANK LTD.	Banks	2300000	8128.2	3.67		INE237A01036		
EQ - BAJAJ FINANCE LTD.	Finance	1000000	8015.5	3.62		INE296A01032		
EQ - TITAN COMPANY LTD.	Consumer Durables	190000	7507.66	3.39		INE280A01028		
EQ - TECH MAHINDRA LTD.	IT - Software	535000	7404.4	3.34		INE669C01036		
EQ - AJANTA PHARMA LTD.	Pharmaceuticals & Bi	235000	6591.99	2.98		INE031B01049		
EQ - TUBE INVESTMENTS OF INDIA LTD	Auto Components	255000	6419.12	2.9		INE974X01010		
EQ - SHRIRAM FINANCE LTD	Finance	700000	6104.7	2.76		INE721A01047		
EQ - TRENT LIMITED	Retailing	175000	5767.65	2.61		INE849A01020		
EQ - TATA MOTORS LTD	Agricultural, Commer	1400000	5527.2	2.5		INE1TAE01010		
EQ - ASTER DM HEALTHCARE LTD	Healthcare Services	800000	5360	2.42		INE914M01019		
EQ - MAHINDRA & MAHINDRA LTD.	Automobiles	180000	5318.46	2.4		INE101A01026		
EQ - HAVELLS INDIA LTD.	Consumer Durables	435000	5179.11	2.34		INE176B01034		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	40000	4922.4	2.22		INE585B01010		
EQ - PHOENIX MILLS LTD	Realty	325000	4895.48	2.21		INE211B01039		
EQ - ICICI PRUDENTIAL ASSET MANAGEMEN	Capital Markets	173000	4846.6	2.19		INE346A01027		
EQ - ASTRAL LTD.	Industrial Products	285911	4571.72	2.07		INE006I01046		
EQ - PB FINTECH LTD	Financial Technology	315000	4497.57	2.03		INE417T01026		
EQ - SHREE CEMENT LTD.	Cement & Cement Pr	19000	4373.8	1.98		INE070A01015		
EQ - GUJARAT GAS LTD	Gas	1216006	3736.18	1.69		INE844O01030		
EQ - ADANI POWER LTD.	Power	2055000	3091.34	1.4		INE814H01029		
EQ - HINDUSTAN AERONAUTICS LTD	Aerospace & Defense	88000	3068.74	1.39		INE066F01020		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			217624.87					
TOTAL: EQUITY AND EQUITY RELATED			217624.87					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	23	0.01	**			0
TOTAL:			23					
TOTAL: SHORT TERM DEPOSITS -			23					
Others								
NET CURRENT ASSETS			3719.53	1.68				
TOTAL :			3719.53					
TOTAL : Others			3719.53					
TOTAL : UTI Focused Fund			221367.4					





UTI MUTUAL FUND
UTI Focused Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 249746.8 NAV at end:221367.4 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

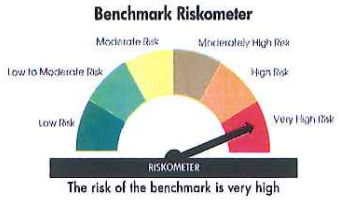
(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):57.06

Scheme Riskometer



Nifty 500 TRI



S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI BSE Sensex Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - HDFC BANK LIMITED	Banks	328808	2406.22	13.09	INE040A01034		
EQ - RELIANCE INDUSTRIES LTD.	Petroleum Products	146018	1962.85	10.68	INE002A01018		
EQ - ICICI BANK LTD	Banks	154465	1861.61	10.13	INE090A01021		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	61527	1097.83	5.97	INE397D01024		
EQ - INFOSYS LTD.	IT - Software	75264	941.7	5.12	INE009A01021		
EQ - LARSEN & TOUBRO LTD.	Construction	25233	884.24	4.81	INE018A01030		
EQ - STATE BANK OF INDIA	Banks	89640	878.29	4.78	INE062A01020		
EQ - AXIS BANK LTD.	Banks	61685	716.75	3.9	INE238A01034		
EQ - ITC LTD.	Diversified FMCG	208197	598.98	3.26	INE154A01025		
EQ - MAHINDRA & MAHINDRA LTD.	Automobiles	19322	571.19	3.11	INE101A01026		
EQ - KOTAK MAHINDRA BANK LTD.	Banks	158838	561.02	3.05	INE237A01036		
EQ - TATA CONSULTANCY SERVICES LTD.	IT - Software	21862	515.74	2.81	INE467B01029		
EQ - BAJAJ FINANCE LTD.	Finance	57742	462.74	2.52	INE296A01032		
EQ - SUN PHARMACEUTICALS INDUSTRIES	Pharmaceuticals & Bi	23300	409.46	2.23	INE044A01036		
EQ - HINDUSTAN UNILEVER LTD	Diversified FMCG	19268	396.11	2.16	INE030A01027		
EQ - NTPC LTD.	Power	102536	380.36	2.07	INE733E01010		
EQ - ETERNAL LIMITED	Retailing	154111	352.99	1.92	INE758T01015		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	2850	350.52	1.91	INE585B01010		
EQ - TITAN COMPANY LTD.	Consumer Durables	8813	348.3	1.9	INE280A01028		
EQ - TATA STEEL LTD.	Ferrous Metals	177802	341.02	1.86	INE081A01020		
EQ - BHARAT ELECTRONICS LTD.	Aerospace & Defense	77296	309.65	1.68	INE263A01024		
EQ - HCL TECHNOLOGIES LTD.	IT - Software	22839	306.31	1.67	INE860A01027		
EQ - POWER GRID CORPORATION OF INDI	Power	98348	291.31	1.58	INE752E01010		
EQ - ULTRATECH CEMENT LTD.	Cement & Cement Pr	2544	273.35	1.49	INE481G01011		
EQ - ASIAN PAINTS (INDIA) LTD.	Consumer Durables	9729	210.58	1.15	INE021A01026		
EQ - ADANI PORTS AND SPECIAL ECONO	Transport Infrastructu	15910	208.96	1.14	INE742F01042		
EQ - BAJAJ FINSERV LTD.	Finance	12089	197.24	1.07	INE918I01026		
EQ - INTERGLOBE AVIATION LTD	Transport Services	4839	190.84	1.04	INE646L01027		
EQ - TECH MAHINDRA LTD.	IT - Software	13744	190.59	1.04	INE669C01036		
EQ - TRENT LIMITED	Retailing	4756	156.69	0.85	INE849A01020		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			18373.44				
TOTAL: EQUITY AND EQUITY RELATED			18373.44				
Others							
NET CURRENT ASSETS			5.66	0.03			
TOTAL :			5.66				
TOTAL : Others			5.66				
TOTAL : UTI BSE Sensex Index Fund			18379.1				





UTI MUTUAL FUND
UTI BSE Sensex Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

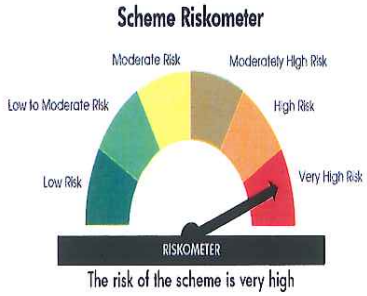
(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 19404.44 NAV at end:18379.1 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

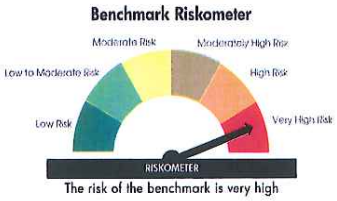
(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):14.31

Scheme Riskometer



BSE Sensex TRI



UTI MUTUAL FUND

UTI BSE Low Volatility Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - HDFC BANK LIMITED	Banks	255420	1869.16	4	INE040A01034		
EQ - PIDILITE INDUSTRIES LTD.	Chemicals & Petroch	141892	1824.38	3.9	INE318A01026		
EQ - ICICI BANK LTD	Banks	146982	1771.43	3.79	INE090A01021		
EQ - SHREE CEMENT LTD.	Cement & Cement Pr	7312	1683.23	3.6	INE070A01015		
EQ - HINDUSTAN UNILEVER LTD	Diversified FMCG	80425	1653.38	3.54	INE030A01027		
EQ - MARICO LTD	Agricultural Food & ot	223720	1647.14	3.52	INE196A01026		
EQ - ULTRATECH CEMENT LTD.	Cement & Cement Pr	15241	1637.64	3.5	INE481G01011		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	90122	1608.05	3.44	INE397D01024		
EQ - NTPC LTD.	Power	428162	1588.27	3.4	INE733E01010		
EQ - ITC LTD.	Diversified FMCG	550816	1584.7	3.39	INE154A01025		
EQ - NESTLE INDIA LTD.	Food Products	134400	1578.93	3.38	INE239A01024		
EQ - SBI LIFE INSURANCE COMPANY LTD	Insurance	88566	1574.39	3.37	INE123W01016		
EQ - APOLLO HOSPITALS ENTERPRISE LT	Healthcare Services	21075	1565.54	3.35	INE437A01024		
EQ - SUN PHARMACEUTICALS INDUSTRIES	Pharmaceuticals & Bi	88477	1554.85	3.33	INE044A01036		
EQ - RELIANCE INDUSTRIES LTD.	Petroleum Products	115144	1547.82	3.31	INE002A01018		
EQ - COAL INDIA LTD.	Consumable Fuels	341199	1536.25	3.29	INE522F01014		
EQ - HDFC LIFE INSURANCE COMPANY LI	Insurance	257929	1522.3	3.26	INE795G01014		
EQ - TITAN COMPANY LTD.	Consumer Durables	37999	1501.76	3.21	INE280A01028		
EQ - ACC LTD	Cement & Cement Pr	118958	1490.9	3.19	INE012A01025		
EQ - UNITED BREWERIES LTD.	Beverages	96240	1484.17	3.18	INE686F01025		
EQ - BRITANNIA INDUSTRIES LTD.	Food Products	27177	1474.73	3.16	INE216A01030		
EQ - ASIAN PAINTS (INDIA) LTD.	Consumer Durables	67920	1470.13	3.15	INE021A01026		
EQ - LARSEN & TOUBRO LTD.	Construction	41697	1461.19	3.13	INE018A01030		
EQ - GRASIM INDUSTRIES LTD.	Cement & Cement Pr	57140	1460.13	3.12	INE047A01021		
EQ - STATE BANK OF INDIA	Banks	148604	1456.02	3.12	INE062A01020		
EQ - CIPLA LTD.	Pharmaceuticals & Bi	118941	1454.71	3.11	INE059A01026		
EQ - TATA CONSULTANCY SERVICES LTD.	IT - Software	61545	1451.88	3.11	INE467B01029		
EQ - DR REDDYS LABORATORIES LTD.	Pharmaceuticals & Bi	115418	1448.09	3.1	INE089A01031		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	11690	1437.73	3.08	INE585B01010		
EQ - DABUR INDIA LTD.	Personal Products	336383	1380.52	2.95	INE016A01026		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			46719.42				
TOTAL: EQUITY AND EQUITY RELATED			46719.42				
Others							
NET CURRENT ASSETS			21.46	0.05			
TOTAL :			21.46				
TOTAL : Others			21.46				
TOTAL : UTI BSE Low Volatility Index Fund			46740.88				

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI BSE Low Volatility Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT II	Yield

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

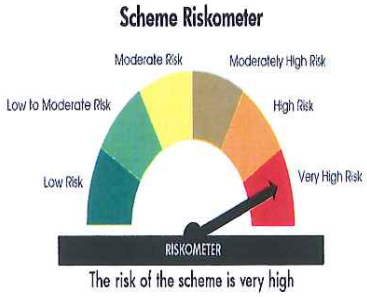
(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 53441.97 NAV at end:46740.88 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

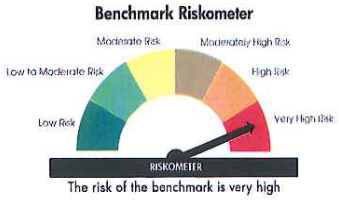
(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):49.34

Scheme Riskometer



BSE Low Volatility TRI



S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI Nifty Midcap 150 Quality 50 Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - COLGATE PALMOLIVE INDIA LTD.	Personal Products	51942	929.09	4.41	INE259A01022		
EQ - CUMMINS INDIA LTD.	Industrial Products	18794	845.75	4.01	INE298A01020		
EQ - HERO MOTOCORP LTD.	Automobiles	16112	815.75	3.87	INE158A01026		
EQ - MARICO LTD	Agricultural Food & ot	108905	801.49	3.8	INE196A01026		
EQ - HDFC ASSET MANAGEMENT COMPANY	Capital Markets	35561	788.17	3.74	INE127D01025		
EQ - DIXON TECHNOLOGIES (INDIA) LTD	Consumer Durables	7468	722.38	3.43	INE935N01020		
EQ - PERSISTENT SYSTEMS LTD.	IT - Software	13580	662.32	3.14	INE262H01021		
EQ - PAGE INDUSTRIES	Textiles & Apparels	1885	598.96	2.84	INE761H01022		
EQ - POLYCAB INDIA LTD	Industrial Products	8515	582.72	2.76	INE455K01017		
EQ - PROCTER & GAMBLE HYGIENE & HEL	Personal Products	5904	550.43	2.61	INE179A01014		
EQ - ALKEM LABORATORIES LTD	Pharmaceuticals & Bi	9390	497.58	2.36	INE540L01014		
EQ - MUTHOOT FINANCE LTD.	Finance	15181	479.73	2.28	INE414G01012		
EQ - NMDC LTD.	Minerals & Mining	624584	476.37	2.26	INE584A01023		
EQ - GLAXOSMITHKLINE PHARMACEUTICA	Pharmaceuticals & Bi	20317	463.84	2.2	INE159A01016		
EQ - SUPREME INDUSTRIES LTD.	Industrial Products	12084	452.56	2.15	INE195A01028		
EQ - APL APOLLO TUBES LTD	Industrial Products	23279	450.91	2.14	INE702C01027		
EQ - ABBOTT INDIA LTD.	Pharmaceuticals & Bi	1728	447.81	2.12	INE358A01014		
EQ - NIPPON LIFE INDIA ASSET MANAGE	Capital Markets	55468	444.66	2.11	INE298J01013		
EQ - KEI INDUSTRIES LTD.	Industrial Products	10694	431.82	2.05	INE878B01027		
EQ - ORACLE FINANCIAL SERVICES SOFT	IT - Software	6254	420.96	2	INE881D01027		
EQ - SONA BLW PRECISION FORGING LTD	Auto Components	86933	418.58	1.99	INE073K01018		
EQ - ASTRAL LTD.	Industrial Products	25414	406.37	1.93	INE006I01046		
EQ - P I INDUSTRIES LTD	Fertilizers & Agrocher	14809	402.63	1.91	INE603J01030		
EQ - PETRONET LNG LTD.	Gas	159385	395.99	1.88	INE347G01014		
EQ - COROMANDEL INTERNATIONAL LTD.	Fertilizers & Agrocher	20222	386.2	1.83	INE169A01031		
EQ - AJANTA PHARMA LTD.	Pharmaceuticals & Bi	13245	371.54	1.76	INE031B01049		
EQ - MPHASIS LTD	IT - Software	18025	370.05	1.76	INE356A01018		
EQ - COFORGE LTD	IT - Software	33053	368.44	1.75	INE591G01025		
EQ - APAR INDUSTRIES LTD	Electrical Equipment	3690	364.61	1.73	INE372A01015		
EQ - SCHAEFFLER INDIA LTD	Auto Components	9361	359.91	1.71	INE513A01022		
EQ - TATA ELXSI LTD.	IT - Software	8991	357.54	1.7	INE670A01012		
EQ - BANK OF MAHARASHTRA	Banks	575546	352.98	1.67	INE457A01014		
EQ - 360 ONE WAM LIMITED	Capital Markets	36683	348.34	1.65	INE466L01038		
EQ - INDIAN RAILWAY CATERING & TOUR	Leisure Services	70375	348	1.65	INE335Y01020		
EQ - TUBE INVESTMENTS OF INDIA LTD	Auto Components	13631	343.13	1.63	INE974X01010		
EQ - BALKRISHNA INDUSTRIES LTD.	Auto Components	14930	310.99	1.48	INE787D01026		
EQ - AIA ENGINEERING LTD.	Industrial Products	8443	307.04	1.46	INE212H01026		
EQ - CRISIL LTD.	Finance	7772	292.32	1.39	INE007A01025		
EQ - BERGER PAINTS INDIA LTD.	Consumer Durables	69679	285.68	1.36	INE463A01038		
EQ - 3M INDIA LTD.	Diversified	887	267.16	1.27	INE470A01017		
EQ - K.P.R.MILL LTD	Textiles & Apparels	30574	253.6	1.2	INE930H01031		
EQ - INDRAPRASTHA GAS LTD.	Gas	164434	239.45	1.14	INE203G01027		
EQ - L&T TECHNOLOGY SERVICES LTD	IT - Services	7655	238.97	1.13	INE010V01017		
EQ - KPIT TECHNOLOGIES LTD	IT - Software	36751	233.28	1.11	INE04I401011		
EQ - GODFREY PHILIPS INDIA LTD.	Cigarettes & Tobacco	12066	226.06	1.07	INE260B01028		
EQ - BHARAT DYNAMICS LTD	Aerospace & Defense	19613	215.08	1.02	INE171Z01026		
EQ - MOTILAL OSWAL FINANCIAL SERVIC	Capital Markets	33091	209.38	0.99	INE338I01027		
EQ - HONEYWELL AUTOMATION INDIA LTD	Industrial Manufactur	703	185.06	0.88	INE671A01010		
EQ - GUJARAT GAS LTD	Gas	57706	177.3	0.84	INE844O01030		
EQ - SYNGENE INTERNATIONAL LTD.	Healthcare Services	41793	162.95	0.77	INE398R01022		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			21061.93				
TOTAL: EQUITY AND EQUITY RELATED			21061.93				
Others							
NET CURRENT ASSETS			15.88	0.08			
TOTAL :			15.88				
TOTAL : Others			15.88				
TOTAL : UTI Nifty Midcap 150 Quality 50 Index Fund			21077.81				

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI Nifty Midcap 150 Quality 50 Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

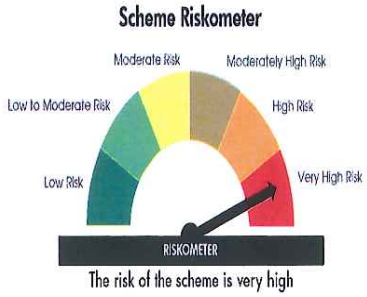
(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 24016.49 NAV at end:21077.81 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

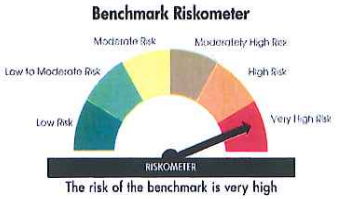
(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):38.85

Scheme Riskometer



Nifty Midcap150 Quality 50 TRI



S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI Gilt Fund with 10 year Constant Duration

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
MONEY MARKET INSTRUMENTS								
06.48% GSEC Mat- 06/10/2035	SOV	500000000	4814.94	37.87		IN0020250091		7.02
6.79% GOVT BONDS - 07/10/2034	SOV	450000000	4422.06	34.78		IN0020240126		7.06
07.18% GSEC MAT -24/07/2037	SOV	190000000	1896.12	14.91		IN0020230077		7.21
7.54% G-sec 23/05/2036	SOV	50000000	514.34	4.05		IN0020220029		7.14
7.10% GSEC - MAT - 08/04/2034	SOV	50000000	502.28	3.95		IN0020240019		7.02
TOTAL:			12149.74					
TOTAL: MONEY MARKET INSTRUMENTS			12149.74					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	18	0.14	**			0
TOTAL:			18					
TOTAL: SHORT TERM DEPOSITS -			18					
Others								
NET CURRENT ASSETS			547.46	4.31				
TOTAL :			547.46					
TOTAL : Others			547.46					
TOTAL : UTI Gilt Fund with 10 year Constant Duration			12715.2					

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 16868.37 NAV at end:12715.2 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):9.2489

Dividend Summary for the period 1st April 2025 to 31st March 2026

Scheme Name	Plan Name	Dividend (%	Dividend (Rs per unit)
UTI Gilt Fund with 10 year Constant Duration	Regular Plan - Annual	3	0.3
UTI Gilt Fund with 10 year Constant Duration	Direct Plan - Annual II	3	0.3

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

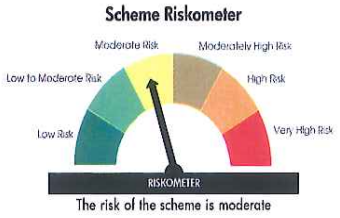
UTI MUTUAL FUND

UTI Gilt Fund with 10 year Constant Duration

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT II	Yield

Scheme Riskometer



CRISIL 10 Year Gilt Index



S.R. BATLIBOI & CO. LLP
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CHARTERED ACCOUNTANTS

UTI MUTUAL FUND
MUMBAI

UTI MUTUAL FUND
UTI Gold ETF Fund of Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
MONEY MARKET INSTRUMENTS							
MF UNITS UTI MF- GOLD EXCHANGE TRADEI -		102176216	125216.95	99.91	INF789F1AUX7		
TOTAL:			125216.95				
TOTAL: MONEY MARKET INSTRUMENTS			125216.95				
Others							
NET CURRENT ASSETS			113.65	0.09			
TOTAL :			113.65				
TOTAL : Others			113.65				
TOTAL : UTI Gold ETF Fund of Fund			125330.6				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 22464.4 NAV at end:125330.6 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):0

Scheme Riskometer



Price of Gold



S.R. BATLIBOI & CO. LLP
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CHARTERED ACCOUNTANTS

UTI MUTUAL FUND
MUMBAI

UTI MUTUAL FUND

UTI Fixed Term Income Fund - Series XXXV-I (1260Days)

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
MONEY MARKET INSTRUMENTS							
GOI 5.63 % STRIP MAT-12/04/2026	SOV	2800000000	27948	81.46	IN000426P016		6.18
06.99% GSEC MAT - 17/04/2026	SOV	350000000	3501.99	10.21	IN0020230028		5.61
GS - C STRIP MAT- 12/04/2026	SOV	78820000	786.74	2.29	IN000426C030		6.18
5.63% GS MAT - 12/04/26	SOV	65000000	650.06	1.89	IN0020210012		5.24
TOTAL:			32886.79				
TOTAL: MONEY MARKET INSTRUMENTS			32886.79				
Others							
NET CURRENT ASSETS			1420.95	4.14			
TOTAL :			1420.95				
TOTAL : Others			1420.95				
TOTAL : UTI Fixed Term Income Fund - Series XXXV-I (1260Days)			34307.74				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 32250.05 NAV at end:34307.74 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):0.0332

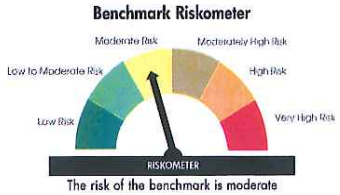
Dividend Summary for the period 1st April 2025 to 31st March 2026

Scheme Name	Plan Name	Dividend (%	Dividend (Rs per unit)
UTI Fixed Term Income Fund - Series XXXV-I (	Regular Plan - Annual	4	0.4
UTI Fixed Term Income Fund - Series XXXV-I (	Direct Plan - Annual II	4	0.4

Scheme Riskometer



CRISIL Medium Term Debt Index



S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT II	Yield
MONEY MARKET INSTRUMENTS							
GOI 5.63 % STRIP MAT-12/04/2026	SOV	1800000000	17966.57	93.95	IN000426P016		6.18
GS - C STRIP MAT- 12/04/2026	SOV	50670000	505.76	2.64	IN000426C030		6.18
5.63% GS MAT - 12/04/26	SOV	50000000	500.05	2.61	IN0020210012		5.24
TOTAL:			18972.38				
TOTAL: MONEY MARKET INSTRUMENTS			18972.38				
Others							
NET CURRENT ASSETS			152.06	0.8			
TOTAL :			152.06				
TOTAL : Others			152.06				
TOTAL : UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)			19124.44				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 17976.73 NAV at end:19124.44 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):0.0327

Dividend Summary for the period 1st April 2025 to 31st March 2026

Scheme Name	Plan Name	Dividend (%	Dividend (Rs per unit)
UTI Fixed Term Income Fund - Series XXXV-II	Regular Plan - Annual	4	0.4
UTI Fixed Term Income Fund - Series XXXV-II	Direct Plan - Annual I	4	0.4

Scheme Riskometer



CRISIL Medium Term Debt Index



S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI CRISIL SDL Maturity April 2033 Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT II	Yield
MONEY MARKET INSTRUMENTS							
7.79% UTTARPRADESH SDL 29/03/2033	SOV	257350000	2601.76	8.72	IN3320220186		7.59
07.78% RAJASTHAN SDL 29/03/2033	SOV	250000000	2523.73	8.46	IN2920220349		7.61
7.70% MAHARASHTRA SDL-08/03/2033	SOV	250000000	2521.12	8.45	IN2220220205		7.54
7.77% HARYANA SDL MAT - 29/03/2033	SOV	250000000	2520.74	8.45	IN1620220484		7.62
7.48% KARNATAKA SGS MAT - 21/02/33	SOV	233450000	2326.81	7.8	IN1920230258		7.54
7.67% Madhya Pd SDL 01/02/2033	SOV	200000000	2005.73	6.72	IN2120220040		7.62
07.64% BIHAR SDL 21/12/2032	SOV	150000000	1506.34	5.05	IN1320220164		7.56
07.68% GUJRAT SDL 15/03/2033	SOV	144870000	1459.45	4.89	IN1520220287		7.54
7.80% AP SDL 31/03/2033	SOV	100000000	1006.51	3.37	IN1020190584		7.68
07.65% GUJRAT SDL 01/02/2033	SOV	100000000	1005.64	3.37	IN1520220212		7.54
7.64% MADHYA PRADESH SDL-08/02/2033	SOV	100000000	1001.3	3.36	IN2120220065		7.62
7.02% GJ SGS MAT -26/03/203	SOV	100000000	972.14	3.26	IN1520240301		7.54
7.64% WESTBENGAL SDL 21/12/2032	SOV	90000000	904.27	3.03	IN3420220177		7.55
7.63% HARYANA SDL MAT - 04/01/2033	SOV	80540000	805.9	2.7	IN1620220369		7.62
7.71% AP SGS MAT - 06/04/2033	SOV	75000000	751.27	2.52	IN1020230034		7.68
7.63% KL SDL MAT - 28/12/2032	SOV	62750000	631.68	2.12	IN2020220116		7.5
7.71% GJ SGS MAT - 01/03/2033	SOV	52500000	529.69	1.78	IN1520220253		7.54
07.77% RAJASTHAN SDL 23/03/2033	SOV	50000000	504.46	1.69	IN2920220315		7.61
7.62% ASSAM SDL -30/11/2032	SOV	50000000	502.64	1.68	IN1220220157		7.52
07.62% TAMIL NADU SDL - 04/01/2033	SOV	50000000	502	1.68	IN3120220253		7.54
07.68% HARYANA SDL MAT - 01/02/2033	SOV	50000000	501.64	1.68	IN1620220401		7.62
7.42% GJ SGS MAT - 14/02/2033	SOV	50000000	496.77	1.67	IN1520230286		7.54
07.14% CHATTISGARH SDL - 12/02/2033	SOV	50000000	487.26	1.63	IN3520240034		7.62
07.58% ASSAM SDL 12/04/2033	SOV	28000000	279.24	0.94	IN1220230016		7.63
7.39% CHATTISGARH SDL - 13/03/2033	SOV	20000000	197.53	0.66	IN3520230241		7.62
07.66% BIHAR SDL 08/02/2033	SOV	11000000	109.96	0.37	IN1320220172		7.67
7.84% RAJASTHAN SDL MAT- 27/10/2032	SOV	7500000	76.33	0.26	IN2920220190		7.49
7.64% MAHARASHTRA SDL-25/01/2033	SOV	7500000	75.38	0.25	IN2220220163		7.54
07.61% RAJASTHAN SDL MAT- 28/12/2032	SOV	2940000	29.58	0.1	IN2920220224		7.49
TOTAL:			28836.87				
TOTAL: MONEY MARKET INSTRUMENTS			28836.87				
Others							
NET CURRENT ASSETS			997.75	3.34			
TOTAL :			997.75				
TOTAL : Others			997.75				
TOTAL : UTI CRISIL SDL Maturity April 2033 Index Fund			29834.62				

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI CRISIL SDL Maturity April 2033 Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 35020.19 NAV at end:29834.62 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

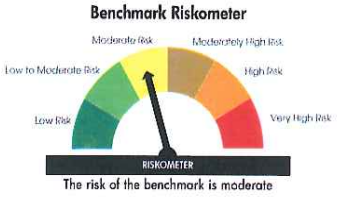
(f)Average Portfolio maturity (years):6.7377

(g) Debt Index Replication Factor : 72.83

Scheme Riskometer



CRISIL IBX SDL Index – April 2033



S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND
MUMBAI

UTI MUTUAL FUND

UTI CRISIL SDL Maturity June 2027 Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield
MONEY MARKET INSTRUMENTS							
7.64% UTTARPRADESH SDL 29/03/2027	SOV	100000000	1015.57	15.45	IN3320160358		6.01
7.52% GJ SDL 2027- 24/05/2027	SOV	100000000	1014.14	15.43	IN1520170045		6.22
7.51 % MH SDL MAT - 24/05/2027	SOV	95000000	963.33	14.65	IN2220170020		6.22
7.76% MP SDL MAT - 01/03/2027	SOV	50000000	507.66	7.72	IN2120160105		6.01
7.78% WB SDL MAT - 01/03/2027	SOV	50000000	507.5	7.72	IN3420160167		6.07
7.53% HARYANA SDL-24/05/2027	SOV	50000000	506.63	7.71	IN1620170010		6.31
6.90% AP SDL MAT - 22/04/27	SOV	50000000	502.69	7.65	IN1020200086		6.36
6.35% AP SDL MAT - 06/05/2027	SOV	50000000	499.9	7.6	IN1020200110		6.36
07.75 KA SDL MAT 01/03/2027	SOV	17500000	177.72	2.7	IN1920160109		5.98
7.85% TN SDL MAT - 15/03/2027	SOV	15000000	152.57	2.32	IN3120161317		5.98
7.23% TN SDL 14/06/2027	SOV	13210000	133.62	2.03	IN3120170045		6.22
07.61% UTTAR PRADESH SDL 11/05/27	SOV	10000000	101.43	1.54	IN3320170035		6.25
7.20% GJ SDL MAT - 14/06/2027	SOV	9510000	96.16	1.46	IN1520170052		6.22
7.80% KERALA SDL 15/03/2027	SOV	5000000	50.8	0.77	IN2020160155		6.04
7.62% TAMILNADU SDL 29/03/2027	SOV	4450000	45.2	0.69	IN3120161424		5.98
TOTAL:			6274.92				
TOTAL: MONEY MARKET INSTRUMENTS			6274.92				
Others							
NET CURRENT ASSETS			299.08	4.55			
TOTAL :			299.08				
TOTAL : Others			299.08				
TOTAL : UTI CRISIL SDL Maturity June 2027 Index Fund			6574				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 7517.71 NAV at end:6574 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):1.0329

(g) Debt Index Replication Factor : 64.92

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI CRISIL SDL Maturity June 2027 Index Fund

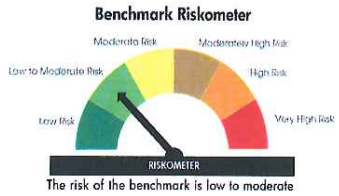
AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield

Scheme Riskometer



CRISIL IBX SDL Index – June 2027



UTI MUTUAL FUND

UTI Fixed Term Income Fund - Series XXXV-III (1176 days)

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
MONEY MARKET INSTRUMENTS							
5.63% GS MAT - 12/04/26	SOV	335000000	3350.33	72.49	IN0020210012		5.24
TOTAL:			3350.33				
TOTAL: MONEY MARKET INSTRUMENTS			3350.33				
Others							
NET CURRENT ASSETS			1271.54	27.51			
TOTAL :			1271.54				
TOTAL : Others			1271.54				
TOTAL : UTI Fixed Term Income Fund - Series XXXV-III (1176 days)			4621.87				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 4355.15 NAV at end:4621.87 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):0.0252

Dividend Summary for the period 1st April 2025 to 31st March 2026

Scheme Name	Plan Name	Dividend (%	Dividend (Rs per unit)
	Regular Plan-Annual		
UTI Fixed Term Income Fund - Series XXXV-III	IDCW Option	4	0.4
	Direct Plan-Annual		
UTI Fixed Term Income Fund - Series XXXV-III	IDCW Option	4	0.4

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI Fixed Term Income Fund - Series XXXV-III (1176 days)

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield

Scheme Riskometer



CRISIL Medium Term Debt Index



UTI MUTUAL FUND

UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield
MONEY MARKET INSTRUMENTS							
182 DAYS T-BILL - 30/04/2026	SOV	550000000	5476.85	31.97	IN002025Y313		5.32
7.98% PN SDL MAT - 20/04/2026	SOV	510000000	5106.26	29.81	IN2820160017		5.53
182 DAYS T-BILL - 24/04/2026	SOV	200000000	1993.31	11.64	IN002025Y305		5.33
91 DAYS T-BILL - 30/04/2026	SOV	200000000	1991.69	11.63	IN002025X430		5.25
7.96% PN SDL MAT - 27/04/2026	SOV	150000000	1502.5	8.77	IN2820160025		5.53
TOTAL:			16070.61				
TOTAL: MONEY MARKET INSTRUMENTS			16070.61				
Others							
NET CURRENT ASSETS			1058.96	6.18			
TOTAL :			1058.96				
TOTAL : Others			1058.96				
TOTAL : UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund			17129.57				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 17736.06 NAV at end:17129.57 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):0.0672

(g) Debt Index Replication Factor : 0

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield

Scheme Riskometer



Nifty SDL Plus AAA PSU Bond Apr 2026 75:25 Index



UTI MUTUAL FUND

UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
MONEY MARKET INSTRUMENTS							
GS - C STRIP MAT- 17/06/2027	SOV	677550000	6301.28	99.56	IN000627C033		6.08
TOTAL:			6301.28				
TOTAL: MONEY MARKET INSTRUMENTS			6301.28				
Others							
NET CURRENT ASSETS			28.09	0.44			
TOTAL :			28.09				
TOTAL : Others			28.09				
TOTAL : UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)			6329.37				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 5911.58 NAV at end:6329.37 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):1.2083

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

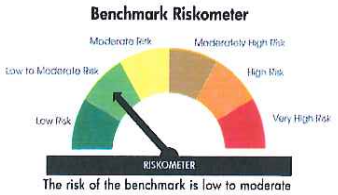
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
Scheme Riskometer							



CRISIL Short Duration Debt A-II Index



UTI MUTUAL FUND

UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
DEBT INSTRUMENTS								
(a) Listed/awaiting listing on Stock Exchanges								
NCD NATIONAL BANK FOR AGRICULTURE AI	CRISIL-AAA	255	255.45	7.47		INE261F08DV4		7.48
NCD REC LTD	CRISIL-AAA	21	212.53	6.21	**	INE020B08AY3		7.48
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	12	120.17	3.51		INE134E08LX5		7.48
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	9	92.35	2.7	**	INE134E08FQ1		7.47
NCD REC LTD	CRISIL-AAA	5	50.65	1.48	**	INE020B08AZ0		7.48
NCD NATIONAL BANK FOR AGRICULTURE AI	ICRA-AAA	50	49.99	1.46		INE261F08EM1		7.54
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	2	20.19	0.59	**	INE134E08JP5		7.47
NCD EXPORT IMPORT BANK OF INDIA	CRISIL-AAA	20	20.03	0.59	**	INE514E08GB4		7.38
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			821.36					
TOTAL: DEBT INSTRUMENTS			821.36					
MONEY MARKET INSTRUMENTS								
7.98% UP SDL MAT - 11/04/2028	SOV	90000000	921.4	26.93		IN3320180018		6.71
8.05% TN SDL MAT - 18/04/2028	SOV	62500000	641.07	18.74		IN3120180010		6.68
08.09% WESTBENGAL SDL 27/03/2028	SOV	50000000	511.99	14.97		IN3420170216		6.78
8.45% HARYANA SDL MAT - 07/03/2028	SOV	10000000	103	3.01		IN1620170143		6.77
8.14% HR SDL MAT - 27/03/28	SOV	10000000	102.52	3		IN1620170168		6.77
8.00% KL SDL MAT - 11/04/2028	SOV	10000000	102.32	2.99		IN2020180013		6.76
08.29% WESTBENGAL SDL 21/02/2028	SOV	2000000	20.52	0.6		IN3420170182		6.78
TOTAL:			2402.82					
TOTAL: MONEY MARKET INSTRUMENTS			2402.82					
Others								
NET CURRENT ASSETS			196.66	5.75				
TOTAL :			196.66					
TOTAL : Others			196.66					
TOTAL : UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund			3420.84					

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 4082.24 NAV at end:3420.84 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):1.9213

(g) Debt Index Replication Factor : 55.10

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund

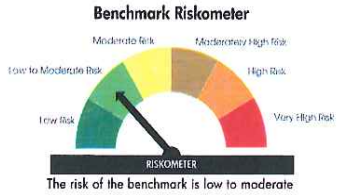
AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield

Scheme Riskometer



Nifty SDL Plus AAA PSU Bond Apr 2028 75:25 Index



UTI MUTUAL FUND

UTI Long Duration Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII	Yield
MONEY MARKET INSTRUMENTS								
6.90% GSEC MAT - 15/04/2065	SOV	350000000	3115.39	43.8		IN0020250018		7.8
7.24% GSEC MAT- 18/08/2055	SOV	100000000	941.41	13.23		IN0020250075		7.75
7.09% GS MAT - 05/08/2054	SOV	100000000	923.49	12.98		IN0020240118		7.76
7.65% RAJASTHAN SGS 25/03/2036	SOV	89852000	892.83	12.55		IN2920250437		7.74
7.34% GSEC MAT- 22/04/2064	SOV	20000000	189.85	2.67		IN0020240035		7.76
7.23% GSEC MAT- 15/04/2039	SOV	10000000	99.81	1.4		IN0020240027		7.25
TOTAL:			6162.78					
TOTAL: MONEY MARKET INSTRUMENTS			6162.78					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	45	0.63	**			0
TOTAL:			45					
TOTAL: SHORT TERM DEPOSITS -			45					
CORPORATE DEBT MARKET DEVELOPMENT FUND								
(b) Unlisted								
CORPORATE DEBT MARKET DEVT FUND - A2 -		346.3702	40.5	0.57	**	INF0RQ622028		
TOTAL:(b) unlisted			40.5					
TOTAL: CORPORATE DEBT MARKET DEVELOPMENT FUND			40.5					
Others								
NET CURRENT ASSETS			865.08	12.16				
TOTAL :			865.08					
TOTAL : Others			865.08					
TOTAL : UTI Long Duration Fund			7113.36					

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 11485.14 NAV at end:7113.36 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):28.032

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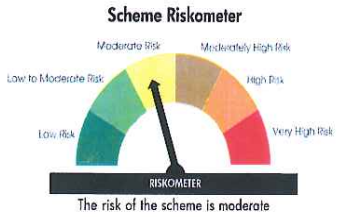
UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Long Duration Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield

Scheme Riskometer



Nifty Long Duration Debt Index A-III







UTI MUTUAL FUND
UTI Silver Exchange Traded Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
SILVER							
(a) Listed/awaiting listing on Stock Exchanges							
SILVER BULLION	-	57104472.1	130688.9	98.4			
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			130688.9				
TOTAL: SILVER			130688.9				
Others							
NET CURRENT ASSETS			2127.4	1.6			
TOTAL :			2127.4				
TOTAL : Others			2127.4				
TOTAL : UTI Silver Exchange Traded Fund			132816.3				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 18654.5 NAV at end:132816.3 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(d) AUM figures includes inter scheme investments of Rs. 56482.68 Lacs

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):0.0027





UTI MUTUAL FUND

UTI Silver Exchange Traded Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield

Scheme Riskometer



Price of Silver



UTI MUTUAL FUND
UTI Silver ETF Fund of Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield
MONEY MARKET INSTRUMENTS							
MF UNITS UTI MF- SILVER EXCHANGE TRADE -		25690295	56482.68	99.83	INF789F1AYK6		
TOTAL:			56482.68				
TOTAL: MONEY MARKET INSTRUMENTS			56482.68				
Others							
NET CURRENT ASSETS			94.53	0.17			
TOTAL :			94.53				
TOTAL : Others			94.53				
TOTAL : UTI Silver ETF Fund of Fund			56577.21				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 5094.1 NAV at end:56577.21 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):0

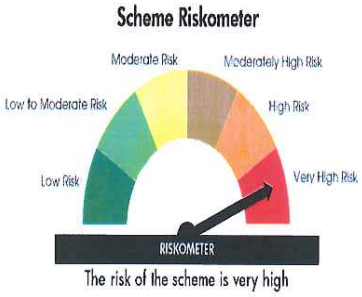
S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

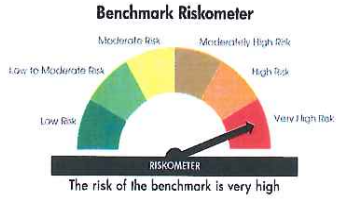
UTI MUTUAL FUND
UTI Silver ETF Fund of Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
Scheme Riskometer							



Price of Silver



UTI MUTUAL FUND

UTI Nifty 500 Value 50 Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - OIL & NATURAL GAS CORPORATION	Oil	1339492	3812.86	6.2	INE213A01029		
EQ - NTPC LTD.	Power	969303	3592.72	5.84	INE733E01010		
EQ - TATA STEEL LTD.	Ferrous Metals	1857563	3563.92	5.8	INE081A01020		
EQ - COAL INDIA LTD.	Consumable Fuels	781179	3518.82	5.72	INE522F01014		
EQ - POWER GRID CORPORATION OF INDI	Power	1183466	3504.24	5.7	INE752E01010		
EQ - VEDANTA LTD	Diversified Metals	522757	3423.01	5.57	INE205A01025		
EQ - STATE BANK OF INDIA	Banks	325107	3184.1	5.18	INE062A01020		
EQ - HINDALCO INDUSTRIES LTD.	Non - Ferrous Metals	359894	3183.08	5.18	INE038A01020		
EQ - GRASIM INDUSTRIES LTD.	Cement & Cement Pr	111492	2851.63	4.64	INE047A01021		
EQ - TATA MOTORS PASSENGER VEHICLES L	Automobiles	875560	2593.41	4.22	INE155A01022		
EQ - INDIAN OIL CORPORATION LTD.	Petroleum Products	1514116	2050.11	3.33	INE242A01010		
EQ - BHARAT PETROLEUM CORPN LTD.	Petroleum Products	717042	2014.89	3.28	INE029A01011		
EQ - POWER FINANCE CORPORATION LTD.	Finance	498255	1890.88	3.07	INE134E01011		
EQ - HINDUSTAN PETROLEUM CORPN. LTD	Petroleum Products	394311	1322.52	2.15	INE094A01015		
EQ - NATIONAL ALUMINIUM CO. LTD.	Non - Ferrous Metals	324886	1254.38	2.04	INE139A01034		
EQ - ASTER DM HEALTHCARE LTD	Healthcare Services	177117	1186.68	1.93	INE914M01019		
EQ - BANK OF BARODA	Banks	463672	1148.05	1.87	INE028A01039		
EQ - REC LTD	Finance	352918	1076.75	1.75	INE020B01018		
EQ - GAIL (INDIA)LTD.	Gas	754542	1039.08	1.69	INE129A01019		
EQ - INDUSIND BANK	Banks	130266	980.19	1.59	INE095A01012		
EQ - NMDC LTD.	Minerals & Mining	1277768	974.55	1.58	INE584A01023		
EQ - STEEL AUTHORITY OF INDIA LTD.	Ferrous Metals	641167	970.86	1.58	INE114A01011		
EQ - CANARA BANK	Banks	778774	961.4	1.56	INE476A01022		
EQ - FEDERAL BANK LTD.	Banks	325334	843.92	1.37	INE171A01029		
EQ - UNION BANK OF INDIA	Banks	510780	838.7	1.36	INE692A01016		
EQ - UPL LTD.	Fertilizers & Agrocher	140991	800.76	1.3	INE628A01036		
EQ - PUNJAB NATIONAL BANK	Banks	796273	800.73	1.3	INE160A01022		
EQ - REDINGTON LTD	Commercial Services	384953	769.71	1.25	INE891D01026		
EQ - OIL INDIA LTD.	Oil	136396	648.49	1.05	INE274J01014		
EQ - GREAT EASTERN SHIPPING CO. LTD	Transport Services	44819	634.05	1.03	INE017A01032		
EQ - INDIAN BANK	Banks	60063	507.95	0.83	INE562A01011		
EQ - KARUR VYSYA BANK LTD.	Banks	170374	493.06	0.8	INE036D01028		
EQ - PETRONET LNG LTD.	Gas	196913	489.23	0.8	INE347G01014		
EQ - BANK OF INDIA	Banks	309161	423.52	0.69	INE084A01016		
EQ - LIC HOUSING FINANCE LTD.	Finance	79203	392.25	0.64	INE115A01026		
EQ - IRB INFRASTRUCTURE DEV LTD.	Construction	1736436	384.45	0.63	INE821I01022		
EQ - CESC LTD.	Power	226259	339.77	0.55	INE486A01021		
EQ - TATA CHEMICALS LTD.	Chemicals & Petrochi	52252	304.76	0.5	INE092A01019		
EQ - RBL BANK LTD	Banks	98259	284.71	0.46	INE976G01028		
EQ - ZEE ENTERTAINMENT ENTERPRISES	Entertainment	380474	274.47	0.45	INE256A01028		
EQ - BANDHAN BANK LTD.	Banks	192787	272.5	0.44	INE545U01014		
EQ - CHOLAMANDALAM FINANCIAL HOLDIN	Finance	18457	251.99	0.41	INE149A01033		
EQ - BANK OF MAHARASHTRA	Banks	399611	245.08	0.4	INE457A01014		
EQ - NCC LTD	Construction	185095	242.36	0.39	INE868B01028		
EQ - CHAMBAL FERTILISERS & CHEMICAL	Fertilizers & Agrocher	52580	224.36	0.36	INE085A01013		
EQ - RELIANCE POWER LTD.	Power	1076279	219.13	0.36	INE614G01033		
EQ - SAMMAAN CAPITAL LTD	Finance	137705	205.9	0.33	INE148I01020		
EQ - MANAPPURAM FINANCE LTD.	Finance	74486	187.03	0.3	INE522D01027		
EQ - RELIANCE INFRASTRUCTURE LTD.	Power	218970	146.64	0.24	INE036A01016		
EQ - MAHANAGAR GAS LTD.	Gas	11823	109.68	0.18	INE002S01010		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			61433.33				
TOTAL: EQUITY AND EQUITY RELATED			61433.33				
Others							
NET CURRENT ASSETS			60.27	0.1			
TOTAL :			60.27				
TOTAL : Others			60.27				
TOTAL : UTI Nifty 500 Value 50 Index Fund			61493.6				

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Nifty 500 Value 50 Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

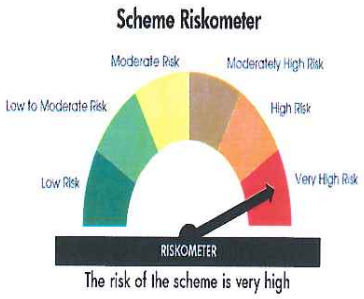
(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 51229.77 NAV at end:61493.6 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):38.41

Scheme Riskometer



Nifty 500 Value 50 TRI



S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND
MUMBAI

UTI MUTUAL FUND

UTI Nifty50 Equal Weight Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - OIL & NATURAL GAS CORPORATION	Oil	91371	260.09	2.16	INE213A01029		
EQ - HINDALCO INDUSTRIES LTD.	Non - Ferrous Metals	28657	253.46	2.11	INE038A01020		
EQ - COAL INDIA LTD.	Consumable Fuels	55399	249.54	2.07	INE522F01014		
EQ - TITAN COMPANY LTD.	Consumer Durables	6281	248.19	2.06	INE280A01028		
EQ - TATA STEEL LTD.	Ferrous Metals	128372	246.29	2.05	INE081A01020		
EQ - CIPLA LTD.	Pharmaceuticals & Bi	20085	245.88	2.04	INE059A01026		
EQ - GRASIM INDUSTRIES LTD.	Cement & Cement Pr	9607	245.72	2.04	INE047A01021		
EQ - SUN PHARMACEUTICALS INDUSTRIES	Pharmaceuticals & Bi	13969	245.46	2.04	INE044A01036		
EQ - APOLLO HOSPITALS ENTERPRISE LT	Healthcare Services	3304	245.12	2.04	INE437A01024		
EQ - ULTRATECH CEMENT LTD.	Cement & Cement Pr	2275	244.45	2.03	INE481G01011		
EQ - LARSEN & TOUBRO LTD.	Construction	6964	244.03	2.03	INE018A01030		
EQ - DR REDDYS LABORATORIES LTD.	Pharmaceuticals & Bi	19444	244	2.03	INE089A01031		
EQ - WIPRO LIMITED	IT - Software	129766	243.49	2.02	INE075A01022		
EQ - NESTLE INDIA LTD.	Food Products	20700	243.18	2.02	INE239A01024		
EQ - MAX HEALTHCARE INSTITUTE LTD	Healthcare Services	25270	243.17	2.02	INE027H01010		
EQ - POWER GRID CORPORATION OF INDI	Power	81913	242.54	2.02	INE752E01010		
EQ - JSW STEEL LTD.	Ferrous Metals	21604	242.5	2.01	INE019A01038		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	13591	242.25	2.01	INE397D01024		
EQ - ITC LTD.	Diversified FMCG	84093	241.94	2.01	INE154A01025		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	1965	241.81	2.01	INE585B01010		
EQ - BAJAJ AUTO LTD.	Automobiles	2753	241.75	2.01	INE917I01010		
EQ - NTPC LTD.	Power	65217	241.73	2.01	INE733E01010		
EQ - HINDUSTAN UNILEVER LTD	Diversified FMCG	11747	241.42	2.01	INE030A01027		
EQ - TATA CONSULTANCY SERVICES LTD.	IT - Software	10210	240.84	2	INE467B01029		
EQ - HDFC LIFE INSURANCE COMPANY LI	Insurance	40617	239.88	1.99	INE795G01014		
EQ - TRENT LIMITED	Retailing	7277	239.84	1.99	INE849A01020		
EQ - INFOSYS LTD.	IT - Software	19160	239.61	1.99	INE009A01021		
EQ - HCL TECHNOLOGIES LTD.	IT - Software	17834	239.26	1.99	INE860A01027		
EQ - ADANI PORTS AND SPECIAL ECONO	Transport Infrastructu	18221	239.17	1.99	INE742F01042		
EQ - ASIAN PAINTS (INDIA) LTD.	Consumer Durables	11046	239.17	1.99	INE021A01026		
EQ - MAHINDRA & MAHINDRA LTD.	Automobiles	8080	238.74	1.98	INE101A01026		
EQ - AXIS BANK LTD.	Banks	20535	238.47	1.98	INE238A01034		
EQ - SBI LIFE INSURANCE COMPANY LTD	Insurance	13340	237.09	1.97	INE123W01016		
EQ - ADANI ENTERPRISES LTD.	Metals & Minerals Tra	13473	236.96	1.97	INE423A01024		
EQ - BHARAT ELECTRONICS LTD.	Aerospace & Defense	59095	236.76	1.97	INE263A01024		
EQ - TECH MAHINDRA LTD.	IT - Software	17095	236.59	1.97	INE669C01036		
EQ - SHRIRAM FINANCE LTD	Finance	27105	236.38	1.96	INE721A01047		
EQ - ICICI BANK LTD	Banks	19575	236.05	1.96	INE090A01021		
EQ - TATA CONSUMER PRODUCTS LTD	Agricultural Food & ot	23257	236.01	1.96	INE192A01025		
EQ - KOTAK MAHINDRA BANK LTD.	Banks	66763	235.94	1.96	INE237A01036		
EQ - JIO FINANCIAL SERVICES LTD	Finance	105252	235.87	1.96	INE758E01017		
EQ - ETERNAL LIMITED	Retailing	102934	235.7	1.96	INE758T01015		
EQ - EICHER MOTORS LTD	Automobiles	3565	234.79	1.95	INE066A01021		
EQ - BAJAJ FINSERV LTD.	Finance	14370	234.49	1.95	INE918I01026		
EQ - HDFC BANK LIMITED	Banks	32020	234.24	1.95	INE040A01034		
EQ - RELIANCE INDUSTRIES LTD.	Petroleum Products	17348	233.14	1.94	INE002A01018		
EQ - TATA MOTORS PASSENGER VEHICLES L	Automobiles	78702	233.12	1.94	INE155A01022		
EQ - STATE BANK OF INDIA	Banks	23760	232.71	1.93	INE062A01020		
EQ - INTERGLOBE AVIATION LTD	Transport Services	5901	232.71	1.93	INE646L01027		
EQ - BAJAJ FINANCE LTD.	Finance	28848	231.23	1.92	INE296A01032		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			12022.77				
TOTAL: EQUITY AND EQUITY RELATED			12022.77				
Others							
NET CURRENT ASSETS			12.45	0.1			
TOTAL :			12.45				
TOTAL : Others			12.45				
TOTAL : UTI Nifty50 Equal Weight Index Fund			12035.22				





UTI MUTUAL FUND
UTI Nifty50 Equal Weight Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 9421.46 NAV at end:12035.22 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):25.19

Scheme Riskometer



Nifty 50 Equal Weight TRI



UTI MUTUAL FUND
UTI BSE Housing Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - ASIAN PAINTS (INDIA) LTD.	Consumer Durables	5224	113.07	5.31	INE021A01026		
EQ - SHREE CEMENT LTD.	Cement & Cement Pr	491	113.03	5.3	INE070A01015		
EQ - PHOENIX MILLS LTD	Realty	7383	111.13	5.22	INE211B01039		
EQ - ULTRATECH CEMENT LTD.	Cement & Cement Pr	1018	109.38	5.13	INE481G01011		
EQ - GRASIM INDUSTRIES LTD.	Cement & Cement Pr	4257	108.78	5.11	INE047A01021		
EQ - POLYCAB INDIA LTD	Industrial Products	1569	107.34	5.04	INE455K01017		
EQ - DIXON TECHNOLOGIES (INDIA) LTD	Consumer Durables	1098	106.17	4.98	INE935N01020		
EQ - DLF LTD.	Realty	20348	102.49	4.81	INE271C01023		
EQ - HAVELLS INDIA LTD.	Consumer Durables	8527	101.55	4.77	INE176B01034		
EQ - VOLTAS LTD.	Consumer Durables	7919	100.59	4.72	INE226A01021		
EQ - AMBUJA CEMENTS LTD.	Cement & Cement Pr	24535	98.36	4.62	INE079A01024		
EQ - KEI INDUSTRIES LTD.	Industrial Products	2429	97.9	4.59	INE878B01027		
EQ - SUPREME INDUSTRIES LTD.	Industrial Products	2572	96.69	4.54	INE195A01028		
EQ - J.K.CEMENT LTD	Cement & Cement Pr	1656	84.09	3.95	INE823G01014		
EQ - GODREJ PROPERTIES LTD.	Realty	5621	82.7	3.88	INE484J01027		
EQ - BLUE STAR LIMITED	Consumer Durables	5061	81.51	3.83	INE472A01039		
EQ - ASTRAL LTD.	Industrial Products	4800	76.66	3.6	INE006I01046		
EQ - LODHA DEVELOPERSLIMITED	Realty	11105	75.16	3.53	INE670K01029		
EQ - PRESTIGE ESTATES PROJECTS LTD	Realty	6670	75.12	3.53	INE811K01011		
EQ - OBEROI REALTY LIMITED	Realty	4620	65.47	3.07	INE093I01010		
EQ - LIC HOUSING FINANCE LTD.	Finance	11793	58.4	2.74	INE115A01026		
EQ - DALMIA BHARAT LTD	Cement & Cement Pr	3053	54.22	2.54	INE00R701025		
EQ - BERGER PAINTS INDIA LTD.	Consumer Durables	11110	45.57	2.14	INE463A01038		
EQ - BAJAJ HOUSING FINANCE LIMITED	Finance	43006	31.43	1.48	INE377Y01014		
EQ - ACC LTD	Cement & Cement Pr	2311	28.96	1.36	INE012A01025		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			2125.77				
TOTAL: EQUITY AND EQUITY RELATED			2125.77				
Others							
NET CURRENT ASSETS			4.95	0.23			
TOTAL :			4.95				
TOTAL : Others			4.95				
TOTAL : UTI BSE Housing Index Fund			2130.72				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 2383.15 NAV at end:2130.72 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):27.2



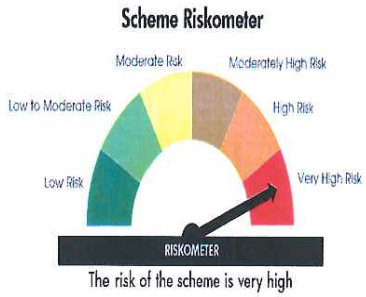


UTI MUTUAL FUND
UTI BSE Housing Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield

Scheme Riskometer



BSE Housing TRI



UTI MUTUAL FUND

UTI Balanced Advantage Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - HDFC BANK LIMITED	Banks	2933363	21459.02	7.46	INE040A01034		
EQ - ICICI BANK LTD	Banks	1358874	16386.66	5.69	INE090A01021		
EQ - RELIANCE INDUSTRIES LTD.	Petroleum Products	1082167	14543.24	5.05	INE002A01018		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	568479	10132.57	3.52	INE397D01024		
EQ - INFOSYS LTD.	IT - Software	685332	8570.76	2.98	INE009A01021		
EQ - KOTAK MAHINDRA BANK LTD.	Banks	2286247	8079.6	2.81	INE237A01036		
EQ - STATE BANK OF INDIA	Banks	794591	7782.22	2.7	INE062A01020		
EQ - AXIS BANK LTD.	Banks	645356	7494.52	2.6	INE238A01034		
EQ - BAJAJ FINANCE LTD.	Finance	838093	6717.73	2.33	INE296A01032		
EQ - MAHINDRA & MAHINDRA LTD.	Automobiles	190454	5627.34	1.96	INE101A01026		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	41850	5150.06	1.79	INE585B01010		
EQ - ITC LTD.	Diversified FMCG	1622515	4667.98	1.62	INE154A01025		
EQ - TATA CONSULTANCY SERVICES LTD.	IT - Software	195254	4605.85	1.6	INE467B01029		
EQ - LARSEN & TOUBRO LTD.	Construction	130006	4555.54	1.58	INE018A01030		
EQ - ETERNAL LIMITED	Retailing	1837960	4208.56	1.46	INE758T01015		
EQ - TATA STEEL LTD.	Ferrous Metals	1863003	3574.36	1.24	INE081A01020		
EQ - TITAN COMPANY LTD.	Consumer Durables	88997	3516.63	1.22	INE280A01028		
EQ - COAL INDIA LTD.	Consumable Fuels	729606	3286.51	1.14	INE522F01014		
EQ - ULTRATECH CEMENT LTD.	Cement & Cement Pr	28498	3062.11	1.06	INE481G01011		
EQ - OIL & NATURAL GAS CORPORATION	Oil	1069477	3044.27	1.06	INE213A01029		
EQ - LTIMindtree Limited	IT - Software	71782	2881.19	1	INE214T01019		
EQ - NTPC LTD.	Power	747296	2769.85	0.96	INE733E01010		
EQ - MPHASIS LTD	IT - Software	115630	2373.88	0.82	INE356A01018		
EQ - AJANTA PHARMA LTD.	Pharmaceuticals & Bi	82947	2326.75	0.81	INE031B01049		
EQ - HDFC LIFE INSURANCE COMPANY LI	Insurance	365191	2156.82	0.75	INE795G01014		
EQ - WIPRO LIMITED	IT - Software	1116225	2094.48	0.73	INE075A01022		
EQ - DR LAL PATHLABS LTD.	Healthcare Services	153320	2011.71	0.7	INE600L01024		
EQ - INFO-EDGE (INDIA) LTD.	Retailing	195584	1892.67	0.66	INE663F01032		
EQ - AUROBINDO PHARMA LTD.	Pharmaceuticals & Bi	139557	1820.38	0.63	INE406A01037		
EQ - HYUNDAI MOTOR INDIA LTD	Automobiles	97778	1738.49	0.6	INE0V6F01027		
EQ - ICICI LOMBARD GENERAL INSURANC	Insurance	99812	1707.38	0.59	INE765G01017		
EQ - EICHER MOTORS LTD	Automobiles	25854	1702.74	0.59	INE066A01021		
EQ - CROMPTON GREAVES CONSUMER ELE	Consumer Durables	744161	1663.94	0.58	INE299U01018		
EQ - VEDANTA LTD	Diversified Metals	248264	1625.63	0.56	INE205A01025		
EQ - ASIAN PAINTS (INDIA) LTD.	Consumer Durables	74681	1616.99	0.56	INE021A01026		
EQ - CONTAINER CORP. OF INDIA LTD	Transport Services	375000	1594.88	0.55	INE111A01025		
EQ - MARICO LTD	Agricultural Food & ot	209314	1540.45	0.54	INE196A01026		
EQ - GLENMARK PHARMACEUTICALS LTD.	Pharmaceuticals & Bi	71487	1523.89	0.53	INE935A01035		
EQ - AVENUE SUPERMARTS LTD.	Retailing	36196	1432.2	0.5	INE192R01011		
EQ - SBI LIFE INSURANCE COMPANY LTD	Insurance	80533	1431.31	0.5	INE123W01016		
EQ - NIIT LEARNING SYSTEMS LTD	Other Consumer Serv	499294	1309.15	0.45	INE342G01023		
EQ - ASTER DM HEALTHCARE LTD	Healthcare Services	181831	1218.27	0.42	INE914M01019		

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Balanced Advantage Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and AT1I	Yield
EQ - BLUE STAR LIMITED	Consumer Durables	75000	1208.03	0.42		INE472A01039		
EQ - TATA MOTORS LTD	Agricultural, Commer	200000	789.6	0.27		INE1TAE01010		
EQ - PROCTOR & GAMBLE HEALTH LTD	Pharmaceuticals & Bi	15271	732.82	0.25		INE199A01012		
EQ - UPL LTD.	Fertilizers & Agrocher	106503	604.88	0.21		INE628A01036		
EQ - P I INDUSTRIES LTD	Fertilizers & Agrocher	21948	596.72	0.21		INE603J01030		
EQ - BHARAT ELECTRONICS LTD.	Aerospace & Defense	143019	573.01	0.2		INE263A01024		
EQ - HDB FINANCIAL SERVICES LIMITED	Finance	99201	555.48	0.19		INE756I01012		
EQ - SYNGENE INTERNATIONAL LTD.	Healthcare Services	120975	471.68	0.16		INE398R01022		
EQ - HINDUSTAN AERONAUTICS LTD	Aerospace & Defense	13500	470.77	0.16		INE066F01020		
EQ - H G INFRA ENGINEERING LTD.	Construction	100909	435.42	0.15		INE926X01010		
EQ - SKF INDIA (INDUSTRIAL) LTD	Industrial Products	20543	427.95	0.15		INE2J8701016		
EQ - INTERGLOBE AVIATION LTD	Transport Services	3842	151.51	0.05		INE646L01027		
EQ - SKF INDIA LTD.	Auto Components	9448	133.57	0.05		INE640A01023		
EQ - HERO MOTOCORP LTD.	Automobiles	954	48.3	0.02		INE158A01026		
EQ - BHARAT PETROLEUM CORPN LTD.	Petroleum Products	14841	41.7	0.01		INE029A01011		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			194140.02					
TOTAL: EQUITY AND EQUITY RELATED			194140.02					
DEBT INSTRUMENTS								
(a) Listed/awaiting listing on Stock Exchanges								
NCD EXPORT IMPORT BANK OF INDIA	ICRA-AAA	6000	5945.99	2.07	**	INE514E08GD0		7.41
NCD REC LTD	ICRA-AAA	5000	5001.55	1.74	**	INE020B08FF1		7.49
NCD EXPORT IMPORT BANK OF INDIA	CRISIL-AAA	5000	4998.57	1.74	**	INE514E08GC2		7.41
NCD LIC HOUSING FINANCE LTD.	CRISIL-AAA	500	4997.97	1.74	**	INE115A07QK0		7.88
NCD BAJAJ FINANCE LTD.	CRISIL-AAA	4000	3927.23	1.36	**	INE296A07TL0		7.88
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	250	2523.3	0.88	**	INE134E08JP5		7.47
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	2500	2513.7	0.87	**	INE556F08KL3		7.57
NCD EXPORT IMPORT BANK OF INDIA	CRISIL-AAA	2500	2503.23	0.87	**	INE514E08GB4		7.38
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	2500	2500.1	0.87	**	INE556F08KU4		7.51
NCD POWER FINANCE CORPORATION LTD.	CRISIL-AAA	2500	2497.36	0.87	**	INE134E08MT1		7.57
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	2500	2495.08	0.87	**	INE556F08KV2		7.54
NCD SMALL INDUSTRIES DEVELOPMENT BA	CRISIL-AAA	2500	2487.02	0.86	**	INE556F08KS8		7.54
NCD HDB FINANCIAL SERVICES LTD.	CRISIL-AAA	100	992.2	0.34	**	INE756I07DX5		7.89
NCD BAJAJ HOUSING FINANCE LTD	CRISIL-AAA	500	498.03	0.17	**	INE377Y07557		7.56
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			43881.33					
TOTAL: DEBT INSTRUMENTS			43881.33					
MONEY MARKET INSTRUMENTS								
7.06% GS MAT - 10/04/2028	SOV	1300000000	13158.83	4.57		IN0020230010		6.41
MF UNITS UTI - FLOATER FUND	-	638819.272	10439.84	3.63		INF789F1ACX5		
CP EXPORT IMPORT BANK OF INDIA	CRISIL-A1+	500000000	4719.34	1.64	**	INE514E14TC3		7.26
7.10% GSEC - MAT - 08/04/2034	SOV	250000000	2511.42	0.87		IN0020240019		7.02
CD - ICICI BANK LTD. - 08/03/2027	ICRA-A1+	250000000	2342.44	0.81	**	INE090AD6295		7.2
CD - NABARD - 17/03/2027	CRISIL-A1+	250000000	2337.5	0.81	**	INE261F16AP5		7.25
07.18% GSEC MAT -24/07/2037	SOV	100000000	997.96	0.35		IN0020230077		7.21
MF UNITS Nifty 10 yr Benchmark G-Sec ETF	-	500000	128.5	0.04		INF789F1AZF3		
MF UNITS Nifty 5 yr Benchmark G-Sec ETF	-	200000	127.08	0.04		INF789F1AZE6		
TOTAL:			36762.91					
TOTAL: MONEY MARKET INSTRUMENTS			36762.91					
Others								
NET CURRENT ASSETS			12980.75	4.51				
TOTAL :			12980.75					
TOTAL : Others			12980.75					
TOTAL : UTI Balanced Advantage Fund			287765.01					

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Balanced Advantage Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATI	Yield

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

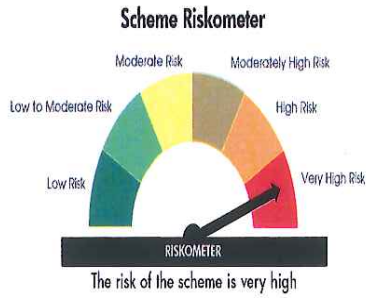
(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 287435.97 NAV at end:287765.01 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):2.0774

Scheme Riskometer



Nifty 50 Hybrid Composite Debt 50:50 Index



UTI MUTUAL FUND

UTI Nifty Midcap 150 Exchange Traded Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - BSE LTD	Capital Markets	1472	39.5	3.17	INE118H01025		
EQ - HERO MOTOCORP LTD.	Automobiles	468	23.69	1.9	INE158A01026		
EQ - FEDERAL BANK LTD.	Banks	8869	23.01	1.84	INE171A01029		
EQ - MULTI COMMODITY EXCHANGE OF IN	Capital Markets	919	21.96	1.76	INE745G01043		
EQ - LUPIN LTD.	Pharmaceuticals & Bi	874	20.22	1.62	INE326A01037		
EQ - INDUS TOWERS LIMITED	Telecom - Services	4664	19.5	1.56	INE121J01017		
EQ - PERSISTENT SYSTEMS LTD.	IT - Software	392	19.12	1.53	INE262H01021		
EQ - INDUSIND BANK	Banks	2373	17.86	1.43	INE095A01012		
EQ - PB FINTECH LTD	Financial Technology	1228	17.53	1.41	INE417T01026		
EQ - SUZLON ENERGY LTD.	Electrical Equipment	43735	17.3	1.39	INE040H01021		
EQ - AU SMALL FINANCE BANK LTD	Banks	2038	17.17	1.38	INE949L01017		
EQ - GE VERNOVA T & D INDIA LTD	Electrical Equipment	446	16.24	1.3	INE200A01026		
EQ - BHARAT FORGE LTD.	Auto Components	960	16.08	1.29	INE465A01025		
EQ - ASHOK LEYLAND LTD	Agricultural, Commer	10309	15.89	1.27	INE208A01029		
EQ - ICICI LOMBARD GENERAL INSURANC	Insurance	874	14.95	1.2	INE765G01017		
EQ - FORTIS HEALTHCARE LTD.	Healthcare Services	1878	14.93	1.2	INE061F01013		
EQ - ONE 97 COMMUNICATIONS LTD	Financial Technology	1515	14.53	1.16	INE982J01020		
EQ - DIXON TECHNOLOGIES (INDIA) LTD	Consumer Durables	149	14.41	1.16	INE935N01020		
EQ - MAX FINANCIAL SERVICES LTD.	Insurance	956	14.25	1.14	INE180A01020		
EQ - IDFC FIRST BANK LTD	Banks	23868	14.05	1.13	INE092T01019		
EQ - MARICO LTD	Agricultural Food & ot	1907	14.03	1.12	INE196A01026		
EQ - LAURUS LABS LTD.	Pharmaceuticals & Bi	1402	13.92	1.12	INE947Q01028		
EQ - COFORGE LTD	IT - Software	1210	13.49	1.08	INE591G01025		
EQ - INFO-EDGE (INDIA) LTD.	Retailing	1377	13.33	1.07	INE663F01032		
EQ - AUROBINDO PHARMA LTD.	Pharmaceuticals & Bi	1007	13.14	1.05	INE406A01037		
EQ - POLYCAB INDIA LTD	Industrial Products	190	13	1.04	INE455K01017		
EQ - BHARAT HEAVY ELECTRICALS LTD.	Electrical Equipment	5259	12.91	1.03	INE257A01026		
EQ - SWIGGY LTD	Retailing	4944	12.86	1.03	INE00H001014		
EQ - SRF LTD.	Chemicals & Petrochi	523	12.75	1.02	INE647A01010		
EQ - APL APOLLO TUBES LTD	Industrial Products	655	12.69	1.02	INE702C01027		
EQ - NATIONAL ALUMINIUM CO. LTD.	Non - Ferrous Metals	3231	12.47	1	INE139A01034		
EQ - HINDUSTAN PETROLEUM CORPN. LTD	Petroleum Products	3460	11.6	0.93	INE094A01015		
EQ - FSN E-COMMERCE VENTURES(NYKAA)	Retailing	4927	11.58	0.93	INE388Y01029		
EQ - GLENMARK PHARMACEUTICALS LTD.	Pharmaceuticals & Bi	542	11.55	0.93	INE935A01035		
EQ - UPL LTD.	Fertilizers & Agrocher	2021	11.48	0.92	INE628A01036		
EQ - ALKEM LABORATORIES LTD	Pharmaceuticals & Bi	211	11.18	0.9	INE540L01014		
EQ - HITACHI ENERGY INDIA LTD	Electrical Equipment	46	11.15	0.89	INE07Y701011		
EQ - YES BANK LTD.	Banks	63272	10.91	0.87	INE528G01035		
EQ - GMR AIRPORTS LIMITED	Transport Infrastructu	12857	10.9	0.87	INE776C01039		
EQ - SUNDARAM FINANCE LTD.	Finance	248	10.85	0.87	INE660A01013		
EQ - HAVELLS INDIA LTD.	Consumer Durables	909	10.82	0.87	INE176B01034		
EQ - INDIAN BANK	Banks	1273	10.77	0.86	INE562A01011		
EQ - WAAREE ENERGIES LIMITED	Electrical Equipment	345	10.73	0.86	INE377N01017		
EQ - VOLTAS LTD.	Consumer Durables	821	10.45	0.84	INE226A01021		
EQ - PHOENIX MILLS LTD	Realty	672	10.12	0.81	INE211B01039		
EQ - MPHASIS LTD	IT - Software	477	9.79	0.78	INE356A01018		
EQ - TUBE INVESTMENTS OF INDIA LTD	Auto Components	385	9.69	0.78	INE974X01010		
EQ - NMDC LTD.	Minerals & Mining	12453	9.5	0.76	INE584A01023		
EQ - OIL INDIA LTD.	Oil	1965	9.34	0.75	INE274J01014		
EQ - BIOCON LTD.	Pharmaceuticals & Bi	2571	9.28	0.74	INE376G01013		
EQ - JSW ENERGY LTD	Power	1942	9.16	0.73	INE121E01018		
EQ - MRF LTD.	Auto Components	7	8.99	0.72	INE883A01011		
EQ - KEI INDUSTRIES LTD.	Industrial Products	222	8.96	0.72	INE878B01027		
EQ - TORRENT POWER LTD.	Power	685	8.94	0.72	INE813H01021		
EQ - 360 ONE WAM LIMITED	Capital Markets	936	8.89	0.71	INE466L01038		
EQ - DABUR INDIA LTD.	Personal Products	2127	8.73	0.7	INE016A01026		
EQ - SUPREME INDUSTRIES LTD.	Industrial Products	232	8.69	0.7	INE195A01028		
EQ - ADITYA BIRLA CAPITAL LTD	Finance	2971	8.68	0.7	INE674K01013		
EQ - COLGATE PALMOLIVE INDIA LTD.	Personal Products	475	8.5	0.68	INE259A01022		
EQ - VODAFONE IDEA LTD	Telecom - Services	99478	8.49	0.68	INE669E01016		
EQ - NHPC LTD.	Power	11398	8.4	0.67	INE848E01016		
EQ - JINDAL STAINLESS LTD.	Ferrous Metals	1152	8.19	0.66	INE220G01021		
EQ - MANKIND PHARMA LTD	Pharmaceuticals & Bi	408	8.18	0.66	INE634S01028		
EQ - COROMANDEL INTERNATIONAL LTD.	Fertilizers & Agrocher	426	8.14	0.65	INE169A01031		
EQ - VISHAL MEGA MART LTD	Retailing	7675	8.08	0.65	INE01EA01019		
EQ - IPCA LABORATORIES LTD.	Pharmaceuticals & Bi	500	8.01	0.64	INE571A01038		

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI Nifty Midcap 150 Exchange Traded Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
EQ - P I INDUSTRIES LTD	Fertilizers & Agrocher	292	7.94	0.64	INE603J01030		
EQ - GODREJ PROPERTIES LTD.	Realty	536	7.89	0.63	INE484J01027		
EQ - STEEL AUTHORITY OF INDIA LTD.	Ferrous Metals	5209	7.89	0.63	INE114A01011		
EQ - J.K.CEMENT LTD	Cement & Cement Pr	151	7.67	0.61	INE823G01014		
EQ - BLUE STAR LIMITED	Consumer Durables	467	7.52	0.6	INE472A01039		
EQ - RADICO KHAITAN LTD.	Beverages	282	7.41	0.59	INE944F01028		
EQ - L&T FINANCE LIMITED	Finance	3070	7.37	0.59	INE498L01015		
EQ - PAGE INDUSTRIES	Textiles & Apparels	23	7.31	0.59	INE761H01022		
EQ - ICICI PRUDENTIAL LIFE INSURA L	Insurance	1420	7.24	0.58	INE726G01019		
EQ - ASTRAL LTD.	Industrial Products	441	7.05	0.57	INE006I01046		
EQ - SBI CARDS & PAYMENTS SERVICES	Finance	1080	6.86	0.55	INE018E01016		
EQ - PRESTIGE ESTATES PROJECTS LTD	Realty	608	6.85	0.55	INE811K01011		
EQ - MAHINDRA & MAHINDRA FINANCIAL	Finance	2384	6.82	0.55	INE774D01024		
EQ - UNO MINDA LTD	Auto Components	655	6.76	0.54	INE405E01023		
EQ - PETRONET LNG LTD.	Gas	2700	6.71	0.54	INE347G01014		
EQ - JUBILANT FOODWORKS LTD.	Leisure Services	1410	6.12	0.49	INE797F01020		
EQ - APAR INDUSTRIES LTD	Electrical Equipment	61	6.03	0.48	INE372A01015		
EQ - OBEROI REALTY LIMITED	Realty	424	6.02	0.48	INE093I01010		
EQ - BALKRISHNA INDUSTRIES LTD.	Auto Components	289	6.02	0.48	INE787D01026		
EQ - BANK OF INDIA	Banks	4378	6	0.48	INE084A01016		
EQ - LIC OF INDIA	Insurance	800	5.81	0.47	INE0J1Y01017		
EQ - ORACLE FINANCIAL SERVICES SOFT	IT - Software	86	5.79	0.46	INE881D01027		
EQ - LLOYDS METALS & ENERGY LTD.	Minerals & Mining	454	5.77	0.46	INE281B01032		
EQ - PATANJALI FOODS LIMITED	Agricultural Food & ot	1248	5.74	0.46	INE619A01035		
EQ - TATA COMMUNICATIONS LTD.	Telecom - Services	423	5.7	0.46	INE151A01013		
EQ - SCHAEFFLER INDIA LTD	Auto Components	145	5.57	0.45	INE513A01022		
EQ - ITC HOTELS LTD.	Leisure Services	4037	5.57	0.45	INE379A01028		
EQ - INDIAN RAILWAY CATERING & TOUR	Leisure Services	1087	5.38	0.43	INE335Y01020		
EQ - LIC HOUSING FINANCE LTD.	Finance	1083	5.36	0.43	INE115A01026		
EQ - CONTAINER CORP. OF INDIA LTD	Transport Services	1244	5.29	0.42	INE111A01025		
EQ - LENSKART SOLUTIONS LTD	Retailing	1055	5.27	0.42	INE956O01016		
EQ - KALYAN JEWELLERS INDIA LTD.	Consumer Durables	1388	5.22	0.42	INE303R01014		
EQ - LINDE INDIA LTD.	Chemicals & Petroch	76	5.2	0.42	INE473A01011		
EQ - NIPPON LIFE INDIA ASSET MANAGE	Capital Markets	642	5.15	0.41	INE298J01013		
EQ - RAIL VIKAS NIGAM LTD	Construction	2045	5.11	0.41	INE415G01027		
EQ - DALMIA BHARAT LTD	Cement & Cement Pr	287	5.11	0.41	INE00R701025		
EQ - ADANI TOTAL GAS LTD	Gas	999	5.09	0.41	INE399L01023		
EQ - AIA ENGINEERING LTD.	Industrial Products	140	5.09	0.41	INE212H01026		
EQ - TATA ELXSI LTD.	IT - Software	124	4.93	0.4	INE670A01012		
EQ - ABBOTT INDIA LTD.	Pharmaceuticals & Bi	19	4.92	0.39	INE358A01014		
EQ - APOLLO TYRES LTD.	Auto Components	1165	4.8	0.38	INE438A01022		
EQ - EXIDE INDUSTRIES LTD.	Auto Components	1639	4.72	0.38	INE302A01020		
EQ - GUJARAT FLUROCHEMICALS LTD	Chemicals & Petroch	152	4.6	0.37	INE09N301011		
EQ - THERMAX LTD.	Electrical Equipment	140	4.56	0.37	INE152A01029		
EQ - LG ELECTRONICS INDIA LTD	Consumer Durables	313	4.51	0.36	INE324D01010		
EQ - BANK OF MAHARASHTRA	Banks	7336	4.5	0.36	INE457A01014		
EQ - AJANTA PHARMA LTD.	Pharmaceuticals & Bi	152	4.26	0.34	INE031B01049		
EQ - BERGER PAINTS INDIA LTD.	Consumer Durables	1026	4.21	0.34	INE463A01038		
EQ - AUTHUM INVESTMENT & INFRASTUCTU	Finance	954	4.1	0.33	INE206F01022		
EQ - BHARTI HEXACOM LTD	Telecom - Services	271	4.09	0.33	INE343G01021		
EQ - GENERAL INSURANCE CORPORATION	Insurance	1114	4.04	0.32	INE481Y01014		
EQ - UNITED BREWERIES LTD.	Beverages	260	4	0.32	INE686F01025		
EQ - KPIT TECHNOLOGIES LTD	IT - Software	591	3.75	0.3	INE04I401011		
EQ-PREMIER ENERGIES LIMITED	Electrical Equipment	420	3.74	0.3	INE0BS701011		
EQ - HDB FINANCIAL SERVICES LIMITED	Finance	654	3.66	0.29	INE756I01012		
EQ - COCHIN SHIPYARD LTD	Industrial Manufactur	305	3.64	0.29	INE704P01025		
EQ - BHARAT DYNAMICS LTD	Aerospace & Defense	332	3.64	0.29	INE171Z01026		
EQ - AWL AGRI BUSINESS LIMITED	Agricultural Food & ot	2006	3.57	0.29	INE699H01024		
EQ - MOTILAL OSWAL FINANCIAL SERVIC	Capital Markets	561	3.55	0.28	INE338I01027		
EQ - ICICI PRUDENTIAL ASSET MANAGEMEN	Capital Markets	126	3.53	0.28	INE346A01027		
EQ - GLAXOSMITHKLINE PHARMACEUTICA	Pharmaceuticals & Bi	149	3.4	0.27	INE159A01016		
EQ - K.P.R.MILL LTD	Textiles & Apparels	401	3.33	0.27	INE930H01031		
EQ - CRISIL LTD.	Finance	88	3.31	0.27	INE007A01025		
EQ - BILLIONBRAINS GARAGE VENTURES LTI	Capital Markets	2201	3.3	0.26	INE0HOQ01053		
EQ - ESCORTS KUBOTA LTD	Agricultural, Commer	120	3.29	0.26	INE042A01014		
EQ - NLC INDIA LTD	Power	1175	3.16	0.25	INE589A01014		





UTI MUTUAL FUND

UTI Nifty Midcap 150 Exchange Traded Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
EQ - INDIAN RENEWABLE ENERGY DEVELOF	Finance	2867	3.12	0.25	INE202E01016		
EQ - L&T TECHNOLOGY SERVICES LTD	IT - Services	99	3.09	0.25	INE010V01017		
EQ - NTPC GREEN ENERGY LTD	Power	3347	3.09	0.25	INE0ONG01011		
EQ - 3M INDIA LTD.	Diversified	10	3.01	0.24	INE470A01017		
EQ- GLOBAL HEALTH LTD.	Healthcare Services	305	2.93	0.23	INE474Q01031		
EQ - BAJAJ HOUSING FINANCE LIMITED	Finance	3989	2.92	0.23	INE377Y01014		
EQ - HOUSING & URBAN DEVT CORP LTD	Finance	1808	2.89	0.23	INE031A01017		
EQ-JSW INFRASTRUCTURE LIMITED	Transport Infrastructu	1170	2.82	0.23	INE880J01026		
EQ - ENDURANCE TECHNOLOGIES LTD	Auto Components	127	2.81	0.23	INE913H01037		
EQ - GODFREY PHILIPS INDIA LTD.	Cigarettes & Tobacco	147	2.75	0.22	INE260B01028		
EQ - ACC LTD	Cement & Cement Pr	216	2.71	0.22	INE012A01025		
EQ - TATA INVESTMENT CORPORATION LT	Finance	470	2.54	0.2	INE672A01026		
EQ - HEXAWARE TECHNOLOGIES LTD.	IT - Software	534	2.27	0.18	INE093A01041		
EQ - HONEYWELL AUTOMATION INDIA LTD	Industrial Manufactur	8	2.11	0.17	INE671A01010		
EQ - SJVN LTD.	Power	2577	1.63	0.13	INE002L01015		
EQ - ANTHEM BIOSCIENCES LTD	Pharmaceuticals & Bi	224	1.47	0.12	INE0CZ201020		
EQ - GODREJ INDUSTRIES LTD.	Diversified	156	1.17	0.09	INE233A01035		
EQ - THE NEW INDIA ASSURANCE COMPAN	Insurance	867	1.02	0.08	INE470Y01017		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			1247.66				
TOTAL: EQUITY AND EQUITY RELATED			1247.66				
Others							
NET CURRENT ASSETS			0.2	0.02			
TOTAL :			0.2				
TOTAL : Others			0.2				
TOTAL : UTI Nifty Midcap 150 Exchange Traded Fund			1247.86				

* Percentage to NAV less than 0.01

$ Exposure to below Investment Grade/Default

** Non traded securities





UTI MUTUAL FUND

UTI Nifty Midcap 150 Exchange Traded Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

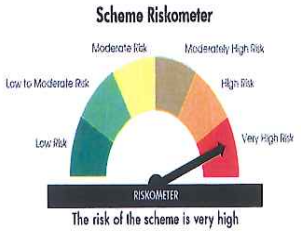
(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 886.69 NAV at end:1247.86 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

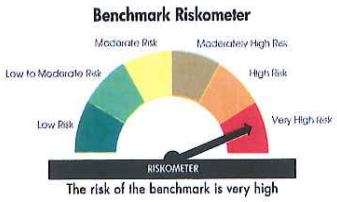
(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):33.15

Scheme Riskometer



Nifty Midcap 150 TRI







UTI MUTUAL FUND
UTI Innovation Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII	Yield
EQUITY AND EQUITY RELATED								
(a) Listed/awaiting listing on Stock Exchanges								
EQ - ETERNAL LIMITED	Retailing	2615358	5988.65	9.59		INE758T01015		
EQ - INFO-EDGE (INDIA) LTD.	Retailing	587635	5686.54	9.11		INE663F01032		
EQ - AFFLE 3I LIMITED	IT - Services	276394	4005.23	6.41		INE00WC01027		
EQ - MTAR TECHNOLOGIES LTD	Electrical Equipment	110271	3823.87	6.12		INE864I01014		
EQ - ONE 97 COMMUNICATIONS LTD	Financial Technology	358210	3435.23	5.5		INE982J01020		
EQ - PB FINTECH LTD	Financial Technology	205427	2933.09	4.7		INE417T01026		
EQ - DELHIVERY LTD.	Transport Services	693663	2890.49	4.63		INE148O01028		
EQ - ACUTAAS CHEMICALS LIMITED	Pharmaceuticals & Bi	112045	2866.78	4.59		INE00FF01025		
EQ - FSN E-COMMERCE VENTURES(NYKAA)	Retailing	1079065	2535.8	4.06		INE388Y01029		
EQ - INDIAMART INTERMESH LTD	Retailing	125451	2491.71	3.99		INE933S01016		
EQ - GRAVITA INDIA LTD.	Minerals & Mining	162080	2136.38	3.42		INE024L01027		
EQ - PRAJ INDUSRIES LTD.	Industrial Manufactur	627064	1994.38	3.19		INE074A01025		
EQ - RATEGAIN TRAVEL TECHNOLOGIES LTD	IT - Software	442811	1940.18	3.11		INE0CLI01024		
EQ - KPIT TECHNOLOGIES LTD	IT - Software	291704	1851.59	2.96		INE04I401011		
EQ - NAZARA TECHNOLOGIES LTD	Entertainment	755723	1761.21	2.82		INE418L01047		
EQ - CLEAN SCIENCE & TECHNOLOGY LTD	Chemicals & Petroch	253759	1665.67	2.67		INE227W01023		
EQ - SUZLON ENERGY LTD.	Electrical Equipment	4178796	1653.13	2.65		INE040H01021		
EQ - YATRA ONLINE LTD.	Leisure Services	1757268	1588.22	2.54		INE0JR601024		
EQ - NEWGEN SOFTWARE TECHNOLOGIES L	IT - Software	329469	1325.45	2.12		INE619B01017		
EQ - SWIGGY LTD	Retailing	493747	1283.99	2.06		INE00H001014		
EQ - LATENT VIEW ANALYTICS LTD	IT - Software	494687	1242.41	1.99		INE0I7C01011		
EQ - C.E. INFO SYSTEMS LTD	IT - Software	150524	1205.85	1.93		INE0BV301023		
EQ - AWFIS SPACE SOLUTIONS LTD	Commercial Services	487023	1123.32	1.8		INE108V01019		
EQ - L&T TECHNOLOGY SERVICES LTD	IT - Services	28714	896.36	1.44		INE010V01017		
EQ - HAPPIEST MINDS TECHNOLOGIES LT	IT - Software	228597	825.35	1.32		INE419U01012		
EQ - FRACTAL ANALYTICS LTD	IT - Software	94208	715.46	1.15		INE212S01015		
EQ - URBAN COMPANY LIMITED	Retailing	321485	382.12	0.61		INE0CAZ01013		
EQ - MEESHO LTD	Retailing	184655	259.26	0.42		INE0VDM01015		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			60507.72					
TOTAL: EQUITY AND EQUITY RELATED			60507.72					
MONEY MARKET INSTRUMENTS								
MF UNITS UTI LIQUID FUND	-	8862.135	400.3	0.64	**	INF789F01XQ6		
TOTAL:			400.3					
TOTAL: MONEY MARKET INSTRUMENTS			400.3					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	15	0.02	**			0
TOTAL:			15					
TOTAL: SHORT TERM DEPOSITS -			15					
Others								
NET CURRENT ASSETS			1525.96	2.44				
TOTAL :			1525.96					
TOTAL : Others			1525.96					
TOTAL : UTI Innovation Fund			62448.98					

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Innovation Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 73758.93 NAV at end:62448.98 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

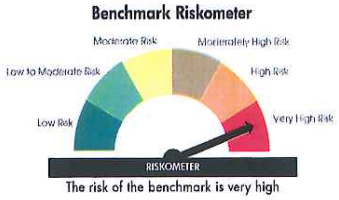
(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):17.64

Scheme Riskometer



Nifty 500 TRI



S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Nifty IT ETF

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - INFOSYS LTD.	IT - Software	12215	152.76	29.21	INE009A01021		
EQ - TATA CONSULTANCY SERVICES LTD.	IT - Software	4570	107.8	20.62	INE467B01029		
EQ - HCL TECHNOLOGIES LTD.	IT - Software	4723	63.36	12.12	INE860A01027		
EQ - TECH MAHINDRA LTD.	IT - Software	4040	55.91	10.69	INE669C01036		
EQ - WIPRO LIMITED	IT - Software	18185	34.12	6.53	INE075A01022		
EQ - PERSISTENT SYSTEMS LTD.	IT - Software	692	33.75	6.45	INE262H01021		
EQ - COFORGE LTD	IT - Software	2137	23.82	4.56	INE591G01025		
EQ - LTIMindtree Limited	IT - Software	590	23.68	4.53	INE214T01019		
EQ - MPHASIS LTD	IT - Software	842	17.29	3.31	INE356A01018		
EQ - ORACLE FINANCIAL SERVICES SOFT	IT - Software	152	10.23	1.96	INE881D01027		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			522.72				
TOTAL: EQUITY AND EQUITY RELATED			522.72				
Others							
NET CURRENT ASSETS			0.17	0.03			
TOTAL :			0.17				
TOTAL : Others			0.17				
TOTAL : UTI Nifty IT ETF			522.89				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 516.83 NAV at end:522.89 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):6.39

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

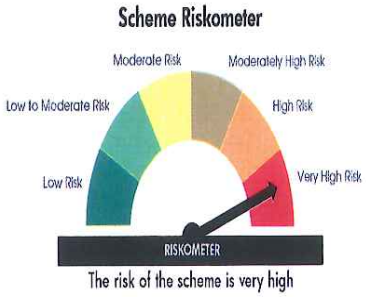
UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Nifty IT ETF

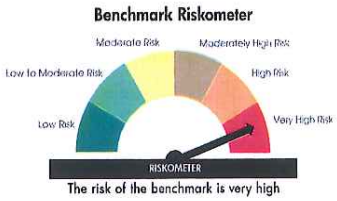
AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield

Scheme Riskometer



Nifty IT Index







UTI MUTUAL FUND
UTI Nifty 5 yr Benchmark G-Sec ETF

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
MONEY MARKET INSTRUMENTS							
6.01% GSEC MAT - 21/07/2030	SOV	255210000	2480.71	98.71	IN0020250067		6.77
TOTAL:			2480.71				
TOTAL: MONEY MARKET INSTRUMENTS			2480.71				
Others							
NET CURRENT ASSETS			32.5	1.29			
TOTAL :			32.5				
TOTAL : Others			32.5				
TOTAL : UTI Nifty 5 yr Benchmark G-Sec ETF			2513.21				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 2395.74 NAV at end:2513.21 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(d) AUM figures includes inter scheme investments of Rs. 2267.74 Lacs

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):4.305

(g) Debt Index Replication Factor : 98.71





UTI MUTUAL FUND

UTI Nifty 5 yr Benchmark G-Sec ETF

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield

Scheme Riskometer



Nifty 5 yr Benchmark G-Sec Index



S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI Nifty 10 yr Benchmark G-Sec ETF

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
MONEY MARKET INSTRUMENTS							
06.48% GSEC Mat- 06/10/2035	SOV	233200000	2245.69	96.93	IN0020250091		7.02
TOTAL:			2245.69				
TOTAL: MONEY MARKET INSTRUMENTS			2245.69				
Others							
NET CURRENT ASSETS			71.21	3.07			
TOTAL :			71.21				
TOTAL : Others			71.21				
TOTAL : UTI Nifty 10 yr Benchmark G-Sec ETF			2316.9				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 2268.34 NAV at end:2316.9 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(d) AUM figures includes inter scheme investments of Rs. 2206.35 Lacs

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):9.5233

(g) Debt Index Replication Factor : 96.93

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI Nifty 10 yr Benchmark G-Sec ETF

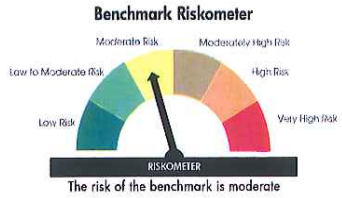
AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT II	Yield

Scheme Riskometer



Nifty 10 yr Benchmark G-Sec Index



S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND
MUMBAI

UTI MUTUAL FUND

UTI Nifty 200 Quality 30 Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - BHARAT ELECTRONICS LTD.	Aerospace & Defense	767374	3074.48	5.75	INE263A01024		
EQ - NESTLE INDIA LTD.	Food Products	248043	2914.01	5.45	INE239A01024		
EQ - HINDUSTAN UNILEVER LTD	Diversified FMCG	135652	2787.92	5.22	INE030A01027		
EQ - COAL INDIA LTD.	Consumable Fuels	604517	2723.05	5.1	INE522F01014		
EQ - BRITANNIA INDUSTRIES LTD.	Food Products	46771	2536.39	4.75	INE216A01030		
EQ - HCL TECHNOLOGIES LTD.	IT - Software	185397	2487.29	4.65	INE860A01027		
EQ - INFOSYS LTD.	IT - Software	190604	2383.69	4.46	INE009A01021		
EQ - TATA CONSULTANCY SERVICES LTD.	IT - Software	96238	2270.16	4.25	INE467B01029		
EQ - ITC LTD.	Diversified FMCG	781045	2247.07	4.2	INE154A01025		
EQ - BAJAJ AUTO LTD.	Automobiles	24896	2186.24	4.09	INE917I01010		
EQ - COLGATE PALMOLIVE INDIA LTD.	Personal Products	118077	2112.04	3.95	INE259A01022		
EQ - CUMMINS INDIA LTD.	Industrial Products	42479	1911.6	3.58	INE298A01020		
EQ - ASIAN PAINTS (INDIA) LTD.	Consumer Durables	85309	1847.11	3.46	INE021A01026		
EQ - HERO MOTOCORP LTD.	Automobiles	36096	1827.54	3.42	INE158A01026		
EQ - MARICO LTD	Agricultural Food & ot	245454	1806.42	3.38	INE196A01026		
EQ - DIXON TECHNOLOGIES (INDIA) LTD	Consumer Durables	18124	1753.13	3.28	INE935N01020		
EQ - HINDUSTAN AERONAUTICS LTD	Aerospace & Defense	47872	1669.39	3.12	INE066F01020		
EQ - HDFC ASSET MANAGEMENT COMPANY	Capital Markets	74780	1657.42	3.1	INE127D01025		
EQ - HINDUSTAN ZINC LTD.	Non - Ferrous Metals	292436	1468.47	2.75	INE267A01025		
EQ - PERSISTENT SYSTEMS LTD.	IT - Software	29840	1455.36	2.72	INE262H01021		
EQ - PAGE INDUSTRIES	Textiles & Apparels	4285	1361.56	2.55	INE761H01022		
EQ - PIDILITE INDUSTRIES LTD.	Chemicals & Petroch	105929	1361.19	2.55	INE318A01026		
EQ - POLYCAB INDIA LTD	Industrial Products	19264	1318.33	2.47	INE455K01017		
EQ - LTIMindtree Limited	IT - Software	26804	1075.86	2.01	INE214T01019		
EQ - HAVELLS INDIA LTD.	Consumer Durables	89415	1064.57	1.99	INE176B01034		
EQ - ORACLE FINANCIAL SERVICES SOFT	IT - Software	14214	956.74	1.79	INE881D01027		
EQ - INDIAN RAILWAY CATERING & TOUR	Leisure Services	186874	924.09	1.73	INE335Y01020		
EQ - MAZAGOAN DOCK SHIPBUILDERS LTD	Industrial Manufactur	44699	923.12	1.73	INE249Z01020		
EQ - TATA ELXSI LTD.	IT - Software	20296	807.09	1.51	INE670A01012		
EQ - KPIT TECHNOLOGIES LTD	IT - Software	89085	565.47	1.06	INE04I401011		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			53476.8				
TOTAL: EQUITY AND EQUITY RELATED			53476.8				
Others							
NET CURRENT ASSETS			-34.35 *				
TOTAL :			-34.35				
TOTAL : Others			-34.35				
TOTAL : UTI Nifty 200 Quality 30 Index Fund			53442.45				





UTI MUTUAL FUND

UTI Nifty 200 Quality 30 Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

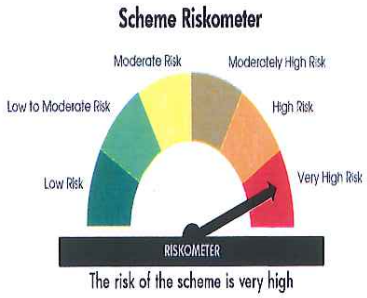
(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 52478.43 NAV at end:53442.45 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

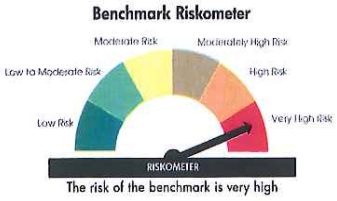
(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):28.66

Scheme Riskometer



Nifty200 Quality 30 TRI



UTI MUTUAL FUND

UTI Nifty Private Bank Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - ICICI BANK LTD	Banks	329322	3971.29	20.91	INE090A01021		
EQ - HDFC BANK LIMITED	Banks	538695	3940.82	20.75	INE040A01034		
EQ - AXIS BANK LTD.	Banks	333006	3867.2	20.36	INE238A01034		
EQ - KOTAK MAHINDRA BANK LTD.	Banks	1082667	3826.15	20.14	INE237A01036		
EQ - FEDERAL BANK LTD.	Banks	390894	1013.98	5.34	INE171A01029		
EQ - INDUSIND BANK	Banks	104583	786.93	4.14	INE095A01012		
EQ - IDFC FIRST BANK LTD	Banks	1051949	619.07	3.26	INE092T01019		
EQ - YES BANK LTD.	Banks	2788664	481.04	2.53	INE528G01035		
EQ - RBL BANK LTD	Banks	95830	277.67	1.46	INE976G01028		
EQ - BANDHAN BANK LTD.	Banks	141521	200.04	1.05	INE545U01014		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			18984.19				
TOTAL: EQUITY AND EQUITY RELATED			18984.19				
Others							
NET CURRENT ASSETS			10.69	0.06			
TOTAL :			10.69				
TOTAL : Others			10.69				
TOTAL : UTI Nifty Private Bank Index Fund			18994.88				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 20644.82 NAV at end:18994.88 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):21.65





UTI MUTUAL FUND

UTI Nifty Private Bank Index Fund

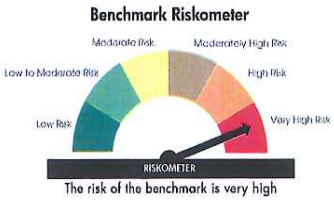
AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield

Scheme Riskometer



Nifty Private Bank TRI







UTI MUTUAL FUND

UTI Nifty Alpha Low-Volatility 30 Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - STATE BANK OF INDIA	Banks	32632	319.6	4.59	INE062A01020		
EQ - ICICI BANK LTD	Banks	24952	300.9	4.32	INE090A01021		
EQ - SBI LIFE INSURANCE COMPANY LTD	Insurance	16443	292.24	4.2	INE123W01016		
EQ - HDFC BANK LIMITED	Banks	37425	273.78	3.93	INE040A01034		
EQ - BRITANNIA INDUSTRIES LTD.	Food Products	4982	270.17	3.88	INE216A01030		
EQ - TITAN COMPANY LTD.	Consumer Durables	6753	266.84	3.83	INE280A01028		
EQ - EICHER MOTORS LTD	Automobiles	4051	266.8	3.83	INE066A01021		
EQ - NESTLE INDIA LTD.	Food Products	21953	257.9	3.71	INE239A01024		
EQ - RELIANCE INDUSTRIES LTD.	Petroleum Products	18639	250.49	3.6	INE002A01018		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	2022	248.83	3.58	INE585B01010		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	13784	245.69	3.53	INE397D01024		
EQ - APOLLO HOSPITALS ENTERPRISE LT	Healthcare Services	3304	245.12	3.52	INE437A01024		
EQ - SUN PHARMACEUTICALS INDUSTRIES	Pharmaceuticals & Bi	13743	241.49	3.47	INE044A01036		
EQ - TORRENT PHARMACEUTICALS LTD.	Pharmaceuticals & Bi	5675	239.5	3.44	INE685A01028		
EQ - FEDERAL BANK LTD.	Banks	90950	235.92	3.39	INE171A01029		
EQ - TVS MOTOR COMPANY LTD	Automobiles	6860	230.76	3.32	INE494B01023		
EQ - TATA CONSUMER PRODUCTS LTD	Agricultural Food & ot	21945	222.7	3.2	INE192A01025		
EQ - ASIAN PAINTS (INDIA) LTD.	Consumer Durables	10208	221.02	3.18	INE021A01026		
EQ - BAJAJ FINANCE LTD.	Finance	27338	219.13	3.15	INE296A01032		
EQ - PIDILITE INDUSTRIES LTD.	Chemicals & Petroch	16850	216.52	3.11	INE318A01026		
EQ - DR REDDYS LABORATORIES LTD.	Pharmaceuticals & Bi	17252	216.5	3.11	INE089A01031		
EQ - MAX FINANCIAL SERVICES LTD.	Insurance	14304	213.23	3.06	INE180A01020		
EQ - MARICO LTD	Agricultural Food & ot	28681	211.08	3.03	INE196A01026		
EQ - HDFC LIFE INSURANCE COMPANY LI	Insurance	34829	205.7	2.96	INE795G01014		
EQ - ULTRATECH CEMENT LTD.	Cement & Cement Pr	1851	198.89	2.86	INE481G01011		
EQ - KOTAK MAHINDRA BANK LTD.	Banks	54344	192.05	2.76	INE237A01036		
EQ - BAJAJ FINSERV LTD.	Finance	11706	191.02	2.74	INE918I01026		
EQ - GRASIM INDUSTRIES LTD.	Cement & Cement Pr	7316	187.12	2.69	INE047A01021		
EQ - SHREE CEMENT LTD.	Cement & Cement Pr	726	167.13	2.4	INE070A01015		
EQ - SBI CARDS & PAYMENTS SERVICES	Finance	16265	103.36	1.49	INE018E01016		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			6951.48				
TOTAL: EQUITY AND EQUITY RELATED			6951.48				
Others							
NET CURRENT ASSETS			7.63	0.11			
TOTAL :			7.63				
TOTAL : Others			7.63				
TOTAL : UTI Nifty Alpha Low-Volatility 30 Index Fund			6959.11				

* Percentage to NAV less than 0.01

$ Exposure to below Investment Grade/Default

** Non traded securities

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI Nifty Alpha Low-Volatility 30 Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

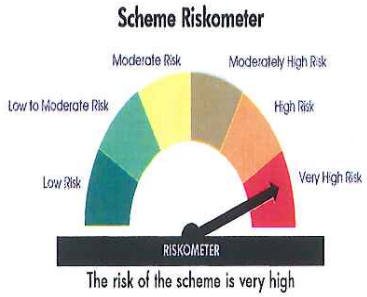
(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 7835.81 NAV at end:6959.11 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):88.85

Scheme Riskometer



Nifty Alpha Low-Volatility 30 TRI



S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Nifty Midcap 150 Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - BSE LTD	Capital Markets	6797	182.4	3.16	INE118H01025		
EQ - HERO MOTOCORP LTD.	Automobiles	2159	109.31	1.9	INE158A01026		
EQ - FEDERAL BANK LTD.	Banks	40944	106.21	1.84	INE171A01029		
EQ - MULTI COMMODITY EXCHANGE OF IN	Capital Markets	4244	101.41	1.76	INE745G01043		
EQ - LUPIN LTD.	Pharmaceuticals & Bi	4034	93.34	1.62	INE326A01037		
EQ - INDUS TOWERS LIMITED	Telecom - Services	21529	90.02	1.56	INE121J01017		
EQ - PERSISTENT SYSTEMS LTD.	IT - Software	1810	88.28	1.53	INE262H01021		
EQ - INDUSIND BANK	Banks	10954	82.42	1.43	INE095A01012		
EQ - PB FINTECH LTD	Financial Technology	5667	80.91	1.4	INE417T01026		
EQ - SUZLON ENERGY LTD.	Electrical Equipment	201900	79.87	1.38	INE040H01021		
EQ - AU SMALL FINANCE BANK LTD	Banks	9408	79.28	1.37	INE949L01017		
EQ - GE VERNOVA T & D INDIA LTD	Electrical Equipment	2061	75.03	1.3	INE200A01026		
EQ - BHARAT FORGE LTD.	Auto Components	4434	74.25	1.29	INE465A01025		
EQ - ASHOK LEYLAND LTD	Agricultural, Commer	47591	73.35	1.27	INE208A01029		
EQ - ICICI LOMBARD GENERAL INSURANC	Insurance	4034	69.01	1.2	INE765G01017		
EQ - FORTIS HEALTHCARE LTD.	Healthcare Services	8668	68.91	1.19	INE061F01013		
EQ - ONE 97 COMMUNICATIONS LTD	Financial Technology	6995	67.08	1.16	INE982J01020		
EQ - DIXON TECHNOLOGIES (INDIA) LTD	Consumer Durables	686	66.36	1.15	INE935N01020		
EQ - MAX FINANCIAL SERVICES LTD.	Insurance	4412	65.77	1.14	INE180A01020		
EQ - IDFC FIRST BANK LTD	Banks	110185	64.84	1.12	INE092T01019		
EQ - MARICO LTD	Agricultural Food & ot	8803	64.79	1.12	INE196A01026		
EQ - LAURUS LABS LTD.	Pharmaceuticals & Bi	6472	64.25	1.11	INE947Q01028		
EQ - COFORGE LTD	IT - Software	5587	62.28	1.08	INE591G01025		
EQ - INFO-EDGE (INDIA) LTD.	Retailing	6356	61.51	1.07	INE663F01032		
EQ - AUROBINDO PHARMA LTD.	Pharmaceuticals & Bi	4650	60.65	1.05	INE406A01037		
EQ - POLYCAB INDIA LTD	Industrial Products	878	60.09	1.04	INE455K01017		
EQ - BHARAT HEAVY ELECTRICALS LTD.	Electrical Equipment	24280	59.61	1.03	INE257A01026		
EQ - SWIGGY LTD	Retailing	22824	59.35	1.03	INE00H001014		
EQ - SRF LTD.	Chemicals & Petroch	2415	58.88	1.02	INE647A01010		
EQ - APL APOLLO TUBES LTD	Industrial Products	3026	58.61	1.02	INE702C01027		
EQ - NATIONAL ALUMINIUM CO. LTD.	Non - Ferrous Metals	14916	57.59	1	INE139A01034		
EQ - HINDUSTAN PETROLEUM CORPN. LTD	Petroleum Products	15973	53.57	0.93	INE094A01015		
EQ - FSN E-COMMERCE VENTURES(NYKAA)	Retailing	22745	53.45	0.93	INE388Y01029		
EQ - GLENMARK PHARMACEUTICALS LTD.	Pharmaceuticals & Bi	2504	53.38	0.93	INE935A01035		
EQ - UPL LTD.	Fertilizers & Agrocher	9328	52.98	0.92	INE628A01036		
EQ - ALKEM LABORATORIES LTD	Pharmaceuticals & Bi	973	51.56	0.89	INE540L01014		
EQ - HITACHI ENERGY INDIA LTD	Electrical Equipment	212	51.38	0.89	INE07Y701011		
EQ - YES BANK LTD.	Banks	292096	50.39	0.87	INE528G01035		
EQ - GMR AIRPORTS LIMITED	Transport Infrastructu	59352	50.3	0.87	INE776C01039		
EQ - SUNDARAM FINANCE LTD.	Finance	1145	50.1	0.87	INE660A01013		
EQ - HAVELLS INDIA LTD.	Consumer Durables	4195	49.95	0.87	INE176B01034		
EQ - INDIAN BANK	Banks	5878	49.71	0.86	INE562A01011		
EQ - WAAREE ENERGIES LIMITED	Electrical Equipment	1594	49.57	0.86	INE377N01017		
EQ - VOLTAS LTD.	Consumer Durables	3790	48.24	0.84	INE226A01021		
EQ - PHOENIX MILLS LTD	Realty	3104	46.76	0.81	INE211B01039		
EQ - MPHASIS LTD	IT - Software	2201	45.19	0.78	INE356A01018		
EQ - TUBE INVESTMENTS OF INDIA LTD	Auto Components	1777	44.73	0.78	INE974X01010		
EQ - NMDC LTD.	Minerals & Mining	57491	43.85	0.76	INE584A01023		
EQ - MRF LTD.	Auto Components	34	43.69	0.76	INE883A01011		
EQ - OIL INDIA LTD.	Oil	9072	43.13	0.75	INE274J01014		
EQ - BIOCON LTD.	Pharmaceuticals & Bi	11871	42.84	0.74	INE376G01013		
EQ - JSW ENERGY LTD	Power	8966	42.28	0.73	INE121E01018		
EQ - KEI INDUSTRIES LTD.	Industrial Products	1027	41.47	0.72	INE878B01027		
EQ - TORRENT POWER LTD.	Power	3162	41.29	0.72	INE813H01021		
EQ - 360 ONE WAM LIMITED	Capital Markets	4322	41.04	0.71	INE466L01038		
EQ - DABUR INDIA LTD.	Personal Products	9821	40.31	0.7	INE016A01026		
EQ - SUPREME INDUSTRIES LTD.	Industrial Products	1071	40.11	0.7	INE195A01028		
EQ - ADITYA BIRLA CAPITAL LTD	Finance	13714	40.08	0.69	INE674K01013		
EQ - COLGATE PALMOLIVE INDIA LTD.	Personal Products	2191	39.19	0.68	INE259A01022		
EQ - VODAFONE IDEA LTD	Telecom - Services	459239	39.17	0.68	INE669E01016		
EQ - NHPC LTD.	Power	52620	38.79	0.67	INE848E01016		
EQ - JINDAL STAINLESS LTD.	Ferrous Metals	5318	37.81	0.66	INE220G01021		
EQ - MANKIND PHARMA LTD	Pharmaceuticals & Bi	1882	37.75	0.65	INE634S01028		
EQ - COROMANDEL INTERNATIONAL LTD.	Fertilizers & Agrocher	1966	37.55	0.65	INE169A01031		
EQ - VISHAL MEGA MART LTD	Retailing	35432	37.31	0.65	INE01EA01019		
EQ - IPCA LABORATORIES LTD.	Pharmaceuticals & Bi	2310	36.99	0.64	INE571A01038		
EQ - P I INDUSTRIES LTD	Fertilizers & Agrocher	1347	36.62	0.63	INE603J01030		
EQ - GODREJ PROPERTIES LTD.	Realty	2475	36.41	0.63	INE484J01027		

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI Nifty Midcap 150 Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATI	Yield
EQ - STEEL AUTHORITY OF INDIA LTD.	Ferrous Metals	24046	36.41	0.63	INE114A01011		
EQ - J.K.CEMENT LTD	Cement & Cement Pr	696	35.36	0.61	INE823G01014		
EQ - BLUE STAR LIMITED	Consumer Durables	2158	34.76	0.6	INE472A01039		
EQ - RADICO KHAITAN LTD.	Beverages	1302	34.23	0.59	INE944F01028		
EQ - L&T FINANCE LIMITED	Finance	14172	34.04	0.59	INE498L01015		
EQ - ICICI PRUDENTIAL LIFE INSURA L	Insurance	6555	33.4	0.58	INE726G01019		
EQ - PAGE INDUSTRIES	Textiles & Apparels	105	33.36	0.58	INE761H01022		
EQ - ASTRAL LTD.	Industrial Products	2036	32.56	0.56	INE006I01046		
EQ - SBI CARDS & PAYMENTS SERVICES	Finance	4986	31.68	0.55	INE018E01016		
EQ - PRESTIGE ESTATES PROJECTS LTD	Realty	2806	31.61	0.55	INE811K01011		
EQ - MAHINDRA & MAHINDRA FINANCIAL	Finance	11005	31.49	0.55	INE774D01024		
EQ - UNO MINDA LTD	Auto Components	3022	31.17	0.54	INE405E01023		
EQ - PETRONET LNG LTD.	Gas	12465	30.97	0.54	INE347G01014		
EQ - JUBILANT FOODWORKS LTD.	Leisure Services	6511	28.26	0.49	INE797F01020		
EQ - BALKRISHNA INDUSTRIES LTD.	Auto Components	1336	27.83	0.48	INE787D01026		
EQ - OBEROI REALTY LIMITED	Realty	1958	27.78	0.48	INE093I01010		
EQ - APAR INDUSTRIES LTD	Electrical Equipment	281	27.77	0.48	INE372A01015		
EQ - BANK OF INDIA	Banks	20213	27.69	0.48	INE084A01016		
EQ - LIC OF INDIA	Insurance	3692	26.79	0.46	INE0J1Y01017		
EQ - LLOYDS METALS & ENERGY LTD.	Minerals & Mining	2097	26.67	0.46	INE281B01032		
EQ - ORACLE FINANCIAL SERVICES SOFT	IT - Software	396	26.65	0.46	INE881D01027		
EQ - PATANJALI FOODS LIMITED	Agricultural Food & ot	5759	26.48	0.46	INE619A01035		
EQ - TATA COMMUNICATIONS LTD.	Telecom - Services	1953	26.32	0.46	INE151A01013		
EQ - SCHAEFFLER INDIA LTD	Auto Components	669	25.72	0.45	INE513A01022		
EQ - ITC HOTELS LTD.	Leisure Services	18637	25.69	0.45	INE379A01028		
EQ - INDIAN RAILWAY CATERING & TOUR	Leisure Services	5018	24.81	0.43	INE335Y01020		
EQ - LIC HOUSING FINANCE LTD.	Finance	5001	24.77	0.43	INE115A01026		
EQ - CONTAINER CORP. OF INDIA LTD	Transport Services	5742	24.42	0.42	INE111A01025		
EQ - LENSKART SOLUTIONS LTD	Retailing	4869	24.31	0.42	INE956O01016		
EQ - KALYAN JEWELLERS INDIA LTD.	Consumer Durables	6410	24.1	0.42	INE303R01014		
EQ - LINDE INDIA LTD.	Chemicals & Petroch	350	23.95	0.42	INE473A01011		
EQ - NIPPON LIFE INDIA ASSET MANAGE	Capital Markets	2962	23.74	0.41	INE298J01013		
EQ - DALMIA BHARAT LTD	Cement & Cement Pr	1326	23.59	0.41	INE00R701025		
EQ - RAIL VIKAS NIGAM LTD	Construction	9442	23.57	0.41	INE415G01027		
EQ - ADANI TOTAL GAS LTD	Gas	4614	23.53	0.41	INE399L01023		
EQ - AIA ENGINEERING LTD.	Industrial Products	646	23.49	0.41	INE212H01026		
EQ - TATA ELXSI LTD.	IT - Software	572	22.75	0.39	INE670A01012		
EQ - ABBOTT INDIA LTD.	Pharmaceuticals & Bi	87	22.55	0.39	INE358A01014		
EQ - APOLLO TYRES LTD.	Auto Components	5380	22.18	0.38	INE438A01022		
EQ - EXIDE INDUSTRIES LTD.	Auto Components	7568	21.79	0.38	INE302A01020		
EQ - GUJARAT FLUROCHEMICALS LTD	Chemicals & Petroch	701	21.23	0.37	INE09N301011		
EQ - THERMAX LTD.	Electrical Equipment	644	21	0.36	INE152A01029		
EQ - LG ELECTRONICS INDIA LTD	Consumer Durables	1444	20.81	0.36	INE324D01010		
EQ - BANK OF MAHARASHTRA	Banks	33869	20.77	0.36	INE457A01014		
EQ - AJANTA PHARMA LTD.	Pharmaceuticals & Bi	701	19.66	0.34	INE031B01049		
EQ - BERGER PAINTS INDIA LTD.	Consumer Durables	4737	19.42	0.34	INE463A01038		
EQ - AUTHUM INVESTMENT & INFRASTUCTU	Finance	4406	18.94	0.33	INE206F01022		
EQ - BHARTI HEXACOM LTD	Telecom - Services	1251	18.87	0.33	INE343G01021		
EQ - GENERAL INSURANCE CORPORATION	Insurance	5143	18.67	0.32	INE481Y01014		
EQ - UNITED BREWERIES LTD.	Beverages	1201	18.5	0.32	INE686F01025		
EQ - KPIT TECHNOLOGIES LTD	IT - Software	2727	17.31	0.3	INE04I401011		
EQ-PREMIER ENERGIES LIMITED	Electrical Equipment	1939	17.29	0.3	INE0BS701011		
EQ - HDB FINANCIAL SERVICES LIMITED	Finance	3020	16.91	0.29	INE756I01012		
EQ - BHARAT DYNAMICS LTD	Aerospace & Defense	1533	16.81	0.29	INE171Z01026		
EQ - COCHIN SHIPYARD LTD	Industrial Manufactur	1408	16.8	0.29	INE704P01025		
EQ - AWL AGRI BUSINESS LIMITED	Agricultural Food & ot	9262	16.47	0.29	INE699H01024		
EQ - MOTILAL OSWAL FINANCIAL SERVIC	Capital Markets	2590	16.39	0.28	INE338I01027		
EQ - ICICI PRUDENTIAL ASSET MANAGEMEN	Capital Markets	581	16.28	0.28	INE346A01027		
EQ - GLAXOSMITHKLINE PHARMACEUTICA	Pharmaceuticals & Bi	688	15.71	0.27	INE159A01016		
EQ - K.P.R.MILL LTD	Textiles & Apparels	1850	15.34	0.27	INE930H01031		
EQ - CRISIL LTD.	Finance	406	15.27	0.26	INE007A01025		
EQ - BILLIONBRAINS GARAGE VENTURES LTI	Capital Markets	10160	15.25	0.26	INE0HOQ01053		
EQ - ESCORTS KUBOTA LTD	Agricultural, Commer	552	15.13	0.26	INE042A01014		
EQ - NLC INDIA LTD	Power	5426	14.57	0.25	INE589A01014		
EQ - INDIAN RENEWABLE ENERGY DEVELOF	Finance	13233	14.42	0.25	INE202E01016		
EQ - L&T TECHNOLOGY SERVICES LTD	IT - Services	459	14.33	0.25	INE010V01017		
EQ - NTPC GREEN ENERGY LTD	Power	15451	14.26	0.25	INE0ONG01011		
EQ - 3M INDIA LTD.	Diversified	47	14.16	0.25	INE470A01017		
EQ - GLOBAL HEALTH LTD.	Healthcare Services	1408	13.53	0.23	INE474Q01031		
EQ - BAJAJ HOUSING FINANCE LIMITED	Finance	18417	13.46	0.23	INE377Y01014		

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI Nifty Midcap 150 Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
EQ - HOUSING & URBAN DEVT CORP LTD	Finance	8348	13.32	0.23	INE031A01017		
EQ-JSW INFRASTRUCTURE LIMITED	Transport Infrastructu	5403	13.01	0.23	INE880J01026		
EQ - ENDURANCE TECHNOLOGIES LTD	Auto Components	587	13	0.23	INE913H01037		
EQ - GODFREY PHILIPS INDIA LTD.	Cigarettes & Tobacco	678	12.7	0.22	INE260B01028		
EQ - ACC LTD	Cement & Cement Pr	997	12.51	0.22	INE012A01025		
EQ - TATA INVESTMENT CORPORATION LT	Finance	2169	11.74	0.2	INE672A01026		
EQ - HEXAWARE TECHNOLOGIES LTD.	IT - Software	2467	10.48	0.18	INE093A01041		
EQ - HONEYWELL AUTOMATION INDIA LTD	Industrial Manufactui	37	9.74	0.17	INE671A01010		
EQ - SJVN LTD.	Power	11898	7.54	0.13	INE002L01015		
EQ - ANTHEM BIOSCIENCES LTD	Pharmaceuticals & Bi	1035	6.79	0.12	INE0CZ201020		
EQ - GODREJ INDUSTRIES LTD.	Diversified	718	5.38	0.09	INE233A01035		
EQ - THE NEW INDIA ASSURANCE COMPAN	Insurance	4003	4.72	0.08	INE470Y01017		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			5761.33				
TOTAL: EQUITY AND EQUITY RELATED			5761.33				
Others							
NET CURRENT ASSETS			6.66	0.12			
TOTAL :			6.66				
TOTAL : Others			6.66				
TOTAL : UTI Nifty Midcap 150 Index Fund			5767.99				

* Percentage to NAV less than 0.01

$ Exposure to below Investment Grade/Default

** Non traded securities





UTI MUTUAL FUND

UTI Nifty Midcap 150 Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

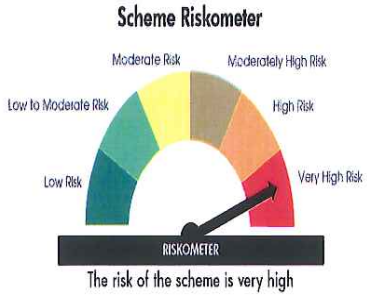
(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 4559.66 NAV at end:5767.99 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):35.45

Scheme Riskometer



Nifty Midcap 150 TRI



S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Quant Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - TATA CONSULTANCY SERVICES LTD.	IT - Software	259532	6122.1	4.12	INE467B01029		
EQ - ITC LTD.	Diversified FMCG	2034854	5854.27	3.94	INE154A01025		
EQ - NESTLE INDIA LTD.	Food Products	496681	5835.01	3.92	INE239A01024		
EQ - KOTAK MAHINDRA BANK LTD.	Banks	1645438	5814.98	3.91	INE237A01036		
EQ - BHARAT ELECTRONICS LTD.	Aerospace & Defense	1437292	5758.51	3.87	INE263A01024		
EQ - ICICI BANK LTD	Banks	472156	5693.73	3.83	INE090A01021		
EQ - INFOSYS LTD.	IT - Software	437808	5475.23	3.68	INE009A01021		
EQ - HDFC BANK LIMITED	Banks	736503	5387.89	3.62	INE040A01034		
EQ - BRITANNIA INDUSTRIES LTD.	Food Products	86057	4666.87	3.14	INE216A01030		
EQ - TITAN COMPANY LTD.	Consumer Durables	115881	4578.92	3.08	INE280A01028		
EQ - HCL TECHNOLOGIES LTD.	IT - Software	278148	3731.63	2.51	INE860A01027		
EQ - INTERGLOBE AVIATION LTD	Transport Services	86652	3417.12	2.3	INE646L01027		
EQ - COLGATE PALMOLIVE INDIA LTD.	Personal Products	188045	3363.56	2.26	INE259A01022		
EQ - HINDUSTAN ZINC LTD.	Non - Ferrous Metals	605251	3039.27	2.04	INE267A01025		
EQ - COAL INDIA LTD.	Consumable Fuels	660563	2975.51	2	INE522F01014		
EQ - HERO MOTOCORP LTD.	Automobiles	57552	2913.86	1.96	INE158A01026		
EQ - AU SMALL FINANCE BANK LTD	Banks	338088	2849.07	1.92	INE949L01017		
EQ - DIXON TECHNOLOGIES (INDIA) LTD	Consumer Durables	27918	2700.51	1.82	INE935N01020		
EQ - MARICO LTD	Agricultural Food & ot	331230	2437.69	1.64	INE196A01026		
EQ - TRENT LIMITED	Retailing	70243	2315.07	1.56	INE849A01020		
EQ - HINDUSTAN AERONAUTICS LTD	Aerospace & Defense	66297	2311.91	1.55	INE066F01020		
EQ - CUMMINS INDIA LTD.	Industrial Products	48657	2189.61	1.47	INE298A01020		
EQ - SUZLON ENERGY LTD.	Electrical Equipment	5248804	2076.43	1.4	INE040H01021		
EQ - HDFC ASSET MANAGEMENT COMPANY	Capital Markets	93213	2065.97	1.39	INE127D01025		
EQ - PERSISTENT SYSTEMS LTD.	IT - Software	42213	2058.81	1.38	INE262H01021		
EQ - POLYCAB INDIA LTD	Industrial Products	23338	1597.14	1.07	INE455K01017		
EQ - HYUNDAI MOTOR INDIA LTD	Automobiles	84847	1508.58	1.01	INE0V6F01027		
EQ - TATA STEEL LTD.	Ferrous Metals	783693	1503.59	1.01	INE081A01020		
EQ - FEDERAL BANK LTD.	Banks	564478	1464.26	0.98	INE171A01029		
EQ - TVS MOTOR COMPANY LTD	Automobiles	42525	1430.46	0.96	INE494B01023		
EQ - HINDALCO INDUSTRIES LTD.	Non - Ferrous Metals	160106	1416.06	0.95	INE038A01020		
EQ - SOLAR INDUSTRIES INDIA LTD.	Chemicals & Petroch	11707	1413.74	0.95	INE343H01029		
EQ - MULTI COMMODITY EXCHANGE OF IN	Capital Markets	59113	1412.45	0.95	INE745G01043		
EQ - VEDANTA LTD	Diversified Metals	215602	1411.76	0.95	INE205A01025		
EQ - AXIS BANK LTD.	Banks	120793	1402.77	0.94	INE238A01034		
EQ - EICHER MOTORS LTD	Automobiles	20915	1377.46	0.93	INE066A01021		
EQ - STATE BANK OF INDIA	Banks	137392	1345.62	0.9	INE062A01020		
EQ - ASHOK LEYLAND LTD	Agricultural, Commer	854389	1316.87	0.89	INE208A01029		
EQ - SHRIRAM FINANCE LTD	Finance	148911	1298.65	0.87	INE721A01047		
EQ - ABB INDIA LTD.	Electrical Equipment	21440	1273.86	0.86	INE117A01022		
EQ - PAGE INDUSTRIES	Textiles & Apparels	3810	1210.63	0.81	INE761H01022		
EQ - INDIAN RAILWAY CATERING & TOUR	Leisure Services	243408	1203.65	0.81	INE335Y01020		
EQ - ORACLE FINANCIAL SERVICES SOFT	IT - Software	17148	1154.23	0.78	INE881D01027		
EQ - SBI LIFE INSURANCE COMPANY LTD	Insurance	64258	1142.06	0.77	INE123W01016		
EQ - COMPUTER AGE MANAGEMENT SERV	Capital Markets	174051	1089.21	0.73	INE596I01020		
EQ - NIPPON LIFE INDIA ASSET MANAGE	Capital Markets	119922	961.35	0.65	INE298J01013		
EQ - BANK OF BARODA	Banks	350163	867	0.58	INE028A01039		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	46550	829.71	0.56	INE397D01024		
EQ - INDIAN BANK	Banks	97896	827.91	0.56	INE562A01011		
EQ - HINDUSTAN UNILEVER LTD	Diversified FMCG	39961	821.28	0.55	INE030A01027		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	6658	819.33	0.55	INE585B01010		
EQ - SUN PHARMACEUTICALS INDUSTRIES	Pharmaceuticals & Bi	46018	808.63	0.54	INE044A01036		
EQ - MUTHOOT FINANCE LTD.	Finance	25524	806.58	0.54	INE414G01012		
EQ - RELIANCE INDUSTRIES LTD.	Petroleum Products	58404	784.89	0.53	INE002A01018		
EQ - KPIT TECHNOLOGIES LTD	IT - Software	123131	781.57	0.53	INE04I401011		
EQ - ULTRATECH CEMENT LTD.	Cement & Cement Pr	7045	756.99	0.51	INE481G01011		
EQ - ASIAN PAINTS (INDIA) LTD.	Consumer Durables	33644	728.46	0.49	INE021A01026		
EQ - APL APOLLO TUBES LTD	Industrial Products	35526	688.14	0.46	INE702C01027		
EQ - ADITYA BIRLA CAPITAL LTD	Finance	235202	687.38	0.46	INE674K01013		
EQ - GRASIM INDUSTRIES LTD.	Cement & Cement Pr	26438	676.2	0.45	INE047A01021		
EQ - DR LAL PATHLABS LTD.	Healthcare Services	48242	632.98	0.43	INE600L01024		
EQ - EMAMI LTD.	Personal Products	158347	622.94	0.42	INE548C01032		
EQ - KARUR VYSYA BANK LTD.	Banks	211955	613.4	0.41	INE036D01028		
EQ - MAX FINANCIAL SERVICES LTD.	Insurance	40737	607.27	0.41	INE180A01020		
EQ - APOLLO HOSPITALS ENTERPRISE LT	Healthcare Services	7686	570.22	0.38	INE437A01024		
EQ - PIDILITE INDUSTRIES LTD.	Chemicals & Petroch	42055	540.41	0.36	INE318A01026		
EQ - CITY UNION BANK	Banks	219290	525.97	0.35	INE491A01021		
EQ - DR REDDYS LABORATORIES LTD.	Pharmaceuticals & Bi	41548	521.39	0.35	INE089A01031		

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Quant Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII	Yield
EQ - NAVIN FLUORINE INTERNATIONAL L	Chemicals & Petroch	8305	511.8	0.34		INE048G01026		
EQ - TRIVENI TURBINE LTD	Electrical Equipment	113297	498.34	0.33		INE152M01016		
EQ - MAHINDRA & MAHINDRA FINANCIAL	Finance	162900	466.06	0.31		INE774D01024		
EQ - AJANTA PHARMA LTD.	Pharmaceuticals & Bi	16459	461.69	0.31		INE031B01049		
EQ - TATA CONSUMER PRODUCTS LTD	Agricultural Food & ot	40557	411.57	0.28		INE192A01025		
EQ - TORRENT PHARMACEUTICALS LTD.	Pharmaceuticals & Bi	8760	369.69	0.25		INE685A01028		
EQ - UJJIVAN SMALL FINANCE BANK LTD	Banks	684163	345.57	0.23		INE551W01018		
EQ - ECLERX SERVICES LTD.	Commercial Services	23196	321.77	0.22		INE738I01010		
EQ - MTAR TECHNOLOGIES LTD	Electrical Equipment	9215	319.55	0.21		INE864I01014		
EQ - TD POWER SYSTEMS LTD.	Electrical Equipment	36146	307.73	0.21		INE419M01027		
EQ - MRF LTD.	Auto Components	233	299.39	0.2		INE883A01011		
EQ - SHREE CEMENT LTD.	Cement & Cement Pr	1257	289.36	0.19		INE070A01015		
EQ - DABUR INDIA LTD.	Personal Products	69122	283.71	0.19		INE016A01026		
EQ - S.J.S ENTERPRISES LTD	Auto Components	7274	112.81	0.08		INE284S01014		
EQ - KRISHNA INSTITUTE OF MEDI SCIE	Healthcare Services	10906	67.78	0.05		INE967H01025		
EQ - BAJAJ FINANCE LTD.	Finance	106	0.85	*		INE296A01032		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			144154.25					
TOTAL: EQUITY AND EQUITY RELATED			144154.25					
MONEY MARKET INSTRUMENTS								
07.32% GSEC MAT -13/11/2030	SOV	100000000	1016.26	0.68		IN0020230135		6.9
6.75% GOVT BONDS MAT - 23/12/2029	SOV	100000000	1004.16	0.68		IN0020240183		6.62
TOTAL:			2020.42					
TOTAL: MONEY MARKET INSTRUMENTS			2020.42					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	56	0.04	**			0
TOTAL:			56					
TOTAL: SHORT TERM DEPOSITS -			56					
Others								
NET CURRENT ASSETS			2528.86	1.7				
TOTAL :			2528.86					
TOTAL : Others			2528.86					
TOTAL : UTI Quant Fund			148759.53					

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VAL	% TO NAV	ISIN	Yield to ca	Yield
FUTURES							
PAGE INDUSTRIES LTD-28-Apr-2026	Textiles & Apparels	3330	1056.44	0.71	INE761H01022		
DIXON TECHNOLOGIES (INDIA) LTD-28-Apr-	Consumer Durables	2500	239.48	0.16	INE935N01020		
TOTAL :			1295.92				
TOTAL : FUTURES			1295.92				

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Quant Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

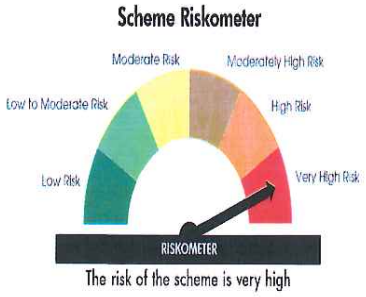
(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 146155.7 NAV at end:148759.53 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

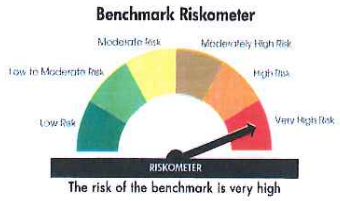
(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):106.46

Scheme Riskometer



BSE 200 TRI



UTI MUTUAL FUND

UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - BSE LTD	Capital Markets	18622	499.72	5.59	INE118H01025		
EQ - HERO MOTOCORP LTD.	Automobiles	8231	416.74	4.66	INE158A01026		
EQ - MULTI COMMODITY EXCHANGE OF IN	Capital Markets	17383	415.35	4.65	INE745G01043		
EQ - CUMMINS INDIA LTD.	Industrial Products	7747	348.62	3.9	INE298A01020		
EQ - FEDERAL BANK LTD.	Banks	115035	298.4	3.34	INE171A01029		
EQ - MUTHOOT FINANCE LTD.	Finance	8595	271.61	3.04	INE414G01012		
EQ - AU SMALL FINANCE BANK LTD	Banks	31848	268.38	3	INE949L01017		
EQ - GE VERNOVA T & D INDIA LTD	Electrical Equipment	6456	235.02	2.63	INE200A01026		
EQ - HDFC ASSET MANAGEMENT COMPANY	Capital Markets	10202	226.12	2.53	INE127D01025		
EQ - PERSISTENT SYSTEMS LTD.	IT - Software	4089	199.43	2.23	INE262H01021		
EQ - INDIAN BANK	Banks	21281	179.97	2.01	INE562A01011		
EQ - LUPIN LTD.	Pharmaceuticals & Bi	7732	178.91	2	INE326A01037		
EQ - NATIONAL ALUMINIUM CO. LTD.	Non - Ferrous Metals	45142	174.29	1.95	INE139A01034		
EQ - SUZLON ENERGY LTD.	Electrical Equipment	433658	171.56	1.92	INE040H01021		
EQ - L&T FINANCE LIMITED	Finance	71403	171.51	1.92	INE498L01015		
EQ - MARICO LTD	Agricultural Food & ot	22437	165.13	1.85	INE196A01026		
EQ - INDUS TOWERS LIMITED	Telecom - Services	39128	163.61	1.83	INE121J01017		
EQ - DIXON TECHNOLOGIES (INDIA) LTD	Consumer Durables	1662	160.77	1.8	INE935N01020		
EQ - GLENMARK PHARMACEUTICALS LTD.	Pharmaceuticals & Bi	6950	148.15	1.66	INE935A01035		
EQ - POLYCAB INDIA LTD	Industrial Products	2151	147.2	1.65	INE455K01017		
EQ - HITACHI ENERGY INDIA LTD	Electrical Equipment	574	139.11	1.56	INE07Y701011		
EQ - COFORGE LTD	IT - Software	11389	126.95	1.42	INE591G01025		
EQ - COLGATE PALMOLIVE INDIA LTD.	Personal Products	6687	119.61	1.34	INE259A01022		
EQ - ANAND RATHI WEALTH LTD	Capital Markets	3841	116.59	1.31	INE463V01026		
EQ - ALKEM LABORATORIES LTD	Pharmaceuticals & Bi	2132	112.97	1.26	INE540L01014		
EQ - CITY UNION BANK	Banks	46852	112.37	1.26	INE491A01021		
EQ - RADICO KHAITAN LTD.	Beverages	4194	110.27	1.23	INE944F01028		
EQ - APL APOLLO TUBES LTD	Industrial Products	5651	109.46	1.23	INE702C01027		
EQ - MRF LTD.	Auto Components	79	101.51	1.14	INE883A01011		
EQ - AUROBINDO PHARMA LTD.	Pharmaceuticals & Bi	7780	101.48	1.14	INE406A01037		
EQ - CENTRAL DEPOSITORY SERVICES	Capital Markets	8470	94.81	1.06	INE736A01011		
EQ - 360 ONE WAM LIMITED	Capital Markets	9244	87.78	0.98	INE466L01038		
EQ - COROMANDEL INTERNATIONAL LTD.	Fertilizers & Agrocher	4568	87.24	0.98	INE169A01031		
EQ - NMDC LTD.	Minerals & Mining	113772	86.77	0.97	INE584A01023		
EQ - MANAPPURAM FINANCE LTD.	Finance	33916	85.16	0.95	INE522D01027		
EQ - KEI INDUSTRIES LTD.	Industrial Products	1992	80.44	0.9	INE878B01027		
EQ - UNO MINDA LTD	Auto Components	7544	77.82	0.87	INE405E01023		
EQ - FORCE MOTORS LTD.	Automobiles	400	77.62	0.87	INE451A01017		
EQ - COMPUTER AGE MANAGEMENT SERV	Capital Markets	12373	77.43	0.87	INE596I01020		
EQ - HINDUSTAN COPPER LTD.	Non - Ferrous Metals	16853	76.43	0.86	INE531E01026		
EQ - PAGE INDUSTRIES	Textiles & Apparels	238	75.62	0.85	INE761H01022		
EQ - MPHASIS LTD	IT - Software	3595	73.81	0.83	INE356A01018		
EQ - BLUE STAR LIMITED	Consumer Durables	4288	69.07	0.77	INE472A01039		
EQ - NIPPON LIFE INDIA ASSET MANAGE	Capital Markets	8442	67.68	0.76	INE298J01013		
EQ - GREAT EASTERN SHIPPING CO. LTD	Transport Services	4198	59.39	0.66	INE017A01032		
EQ - P I INDUSTRIES LTD	Fertilizers & Agrocher	2170	59	0.66	INE603J01030		
EQ - NARAYANA HRUDAYALAYA LTD	Healthcare Services	3534	56.73	0.64	INE410P01011		
EQ - ANGEL ONE LTD	Capital Markets	24915	56.69	0.63	INE732I01021		
EQ - SBI CARDS & PAYMENTS SERVICES	Finance	8867	56.35	0.63	INE018E01016		
EQ - MOTHERSON SUMI WIRING INDIA LT	Auto Components	147166	54.3	0.61	INE0FS801015		
EQ - APAR INDUSTRIES LTD	Electrical Equipment	533	52.67	0.59	INE372A01015		
EQ - REDINGTON LTD	Commercial Services	25444	50.88	0.57	INE891D01026		
EQ - ORACLE FINANCIAL SERVICES SOFT	IT - Software	755	50.82	0.57	INE881D01027		
EQ - NEULAND LABORATORIES LTD.	Pharmaceuticals & Bi	420	50.51	0.57	INE794A01010		
EQ - DR LAL PATHLABS LTD.	Healthcare Services	3586	47.05	0.53	INE600L01024		
EQ - BANK OF MAHARASHTRA	Banks	71785	44.03	0.49	INE457A01014		
EQ - TATA ELXSI LTD.	IT - Software	1039	41.32	0.46	INE670A01012		
EQ - INDIAN ENERGY EXCHANGE LTD	Capital Markets	35363	40.58	0.45	INE022Q01020		
EQ - HBL ENGINEERING LTD.	Industrial Products	6500	39.96	0.45	INE292B01021		
EQ - CASTROL INDIA LTD.	Petroleum Products	21975	38.13	0.43	INE172A01027		
EQ- DATA PATTERNS (INDIA) LTD.	Aerospace & Defense	1253	38.03	0.43	INE0IX101010		
EQ - MOTILAL OSWAL FINANCIAL SERVIC	Capital Markets	5878	37.19	0.42	INE338I01027		
EQ - USHA MARTIN LTD.	Industrial Products	9334	36.54	0.41	INE228A01035		
EQ - WELSPUN CORP LTD.	Industrial Products	4222	34.31	0.38	INE191B01025		
EQ - ECLERX SERVICES LTD.	Commercial Services	2403	33.33	0.37	INE738I01010		
EQ - KPIT TECHNOLOGIES LTD	IT - Software	5227	33.18	0.37	INE04I401011		
EQ - INDRAPRASTHA GAS LTD.	Gas	22602	32.91	0.37	INE203G01027		
EQ - GODAVARI POWER & ISPAT LTD.	Industrial Products	12130	32.61	0.36	INE177H01039		

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield
EQ - AFFLE 3I LIMITED	IT - Services	2241	32.47	0.36	INE00WC01027		
EQ - HIMADRI SPECIALITY CHEMICALS L	Chemicals & Petrochi	7337	32.4	0.36	INE019C01026		
EQ - ESCORTS KUBOTA LTD	Agricultural, Commer	1174	32.17	0.36	INE042A01014		
EQ - CANFIN HOMES LTD.	Finance	3820	30.26	0.34	INE477A01020		
EQ - GARDEN REACH SHIPBUILDERS & EN	Aerospace & Defense	1522	30.03	0.34	INE382Z01011		
EQ - K.P.R.MILL LTD	Textiles & Apparels	3548	29.43	0.33	INE930H01031		
EQ - GODFREY PHILIPS INDIA LTD.	Cigarettes & Tobacco	1564	29.3	0.33	INE260B01028		
EQ - BHARAT DYNAMICS LTD	Aerospace & Defense	2651	29.07	0.33	INE171Z01026		
EQ - ASTRAZENCA PHARMA INDIA LTD.	Pharmaceuticals & Bi	360	27.96	0.31	INE203A01020		
EQ - NAVA LTD.	Power	5137	27.3	0.31	INE725A01030		
EQ - GUJ MINERAL DEV COR LTD	Minerals & Mining	4820	27.29	0.31	INE131A01031		
EQ - COCHIN SHIPYARD LTD	Industrial Manufactur	2250	26.84	0.3	INE704P01025		
EQ - INDIAMART INTERMESH LTD	Retailing	1333	26.48	0.3	INE933S01016		
EQ - GILLETTE INDIA LTD.	Personal Products	365	26.48	0.3	INE322A01010		
EQ - HOME FIRST FINANCE COMPANY IND	Finance	2921	26.43	0.3	INE481N01025		
EQ - CREDITACCESS GRAMEEN LTD	Finance	2266	26.24	0.29	INE741K01010		
EQ - CHOICE INTERNATIONAL LTD.	Finance	4293	26.19	0.29	INE102B01014		
EQ - L&T TECHNOLOGY SERVICES LTD	IT - Services	836	26.1	0.29	INE010V01017		
EQ - ADITYA BIRLA SUN LIFE AMC LTD	Capital Markets	2839	24.93	0.28	INE404A01024		
EQ - CEAT LTD.	Auto Components	742	24.06	0.27	INE482A01020		
EQ - INTELLECT DESIGN ARENA LTD.	IT - Software	3779	22.62	0.25	INE306R01017		
EQ - ZENSAR TECHNOLOGIES LTD.	IT - Software	3932	20.23	0.23	INE520A01027		
EQ - TRIVENI TURBINE LTD	Electrical Equipment	4582	20.15	0.23	INE152M01016		
EQ - MAHANAGAR GAS LTD.	Gas	2006	18.61	0.21	INE002S01010		
EQ - LT FOODS LTD.	Agricultural Food & ot	4467	16.23	0.18	INE818H01020		
EQ - AKZO NOBEL INDIA LTD.	Consumer Durables	555	15.79	0.18	INE133A01011		
EQ - SUMITOMO CHEMICAL INDIA LTD	Fertilizers & Agrocher	4108	14.97	0.17	INE258G01013		
EQ - KIRLOSKAR BROTHERS LTD.	Industrial Products	868	11.62	0.13	INE732A01036		
EQ - BLS INTERNATIONAL SERVICES LTD.	Leisure Services	4449	10.48	0.12	INE153T01027		
EQ - UTI ASSET MANAGEMENT COMPANY L	Capital Markets	942	8.83	0.1	INE094J01016		
EQ - NEWGEN SOFTWARE TECHNOLOGIES L	IT - Software	2135	8.59	0.1	INE619B01017		
EQ - LATENT VIEW ANALYTICS LTD	IT - Software	3351	8.42	0.09	INE0I7C01011		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			8922.97				
TOTAL: EQUITY AND EQUITY RELATED			8922.97				
Others							
NET CURRENT ASSETS			10.41	0.12			
TOTAL :			10.41				
TOTAL : Others			10.41				
TOTAL : UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund			8933.38				





UTI MUTUAL FUND

UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

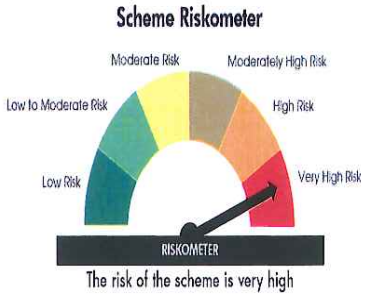
(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 4014.63 NAV at end:8933.38 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

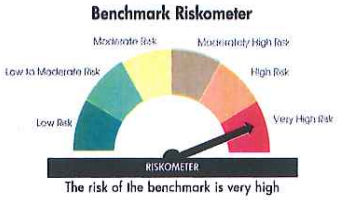
(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):78.36

Scheme Riskometer



Nifty Midsmallcap 400 Momentum Quality 100 TRI



S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI Nifty India Manufacturing Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - SUN PHARMACEUTICALS INDUSTRIES	Pharmaceuticals & Bi	7138	125.43	5.09	INE044A01036		
EQ - MAHINDRA & MAHINDRA LTD.	Automobiles	4128	121.97	4.95	INE101A01026		
EQ - RELIANCE INDUSTRIES LTD.	Petroleum Products	8864	119.12	4.83	INE002A01018		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	921	113.34	4.6	INE585B01010		
EQ - TATA STEEL LTD.	Ferrous Metals	58035	111.35	4.52	INE081A01020		
EQ - HINDALCO INDUSTRIES LTD.	Non - Ferrous Metals	10163	89.89	3.65	INE038A01020		
EQ - BHARAT ELECTRONICS LTD.	Aerospace & Defense	20265	81.19	3.29	INE263A01024		
EQ - VEDANTA LTD	Diversified Metals	11931	78.12	3.17	INE205A01025		
EQ - JSW STEEL LTD.	Ferrous Metals	6583	73.89	3	INE019A01038		
EQ - BAJAJ AUTO LTD.	Automobiles	778	68.32	2.77	INE917I01010		
EQ - EICHER MOTORS LTD	Automobiles	966	63.62	2.58	INE066A01021		
EQ - TVS MOTOR COMPANY LTD	Automobiles	1649	55.47	2.25	INE494B01023		
EQ - DR REDDYS LABORATORIES LTD.	Pharmaceuticals & Bi	4279	53.7	2.18	INE089A01031		
EQ - DIVIS LABORATORIES LTD.	Pharmaceuticals & Bi	892	53.05	2.15	INE361B01024		
EQ - CIPLA LTD.	Pharmaceuticals & Bi	3950	48.36	1.96	INE059A01026		
EQ - TATA MOTORS LTD	Agricultural, Commer	11825	46.69	1.89	INE1TAE01010		
EQ - TATA MOTORS PASSENGER VEHICLES L	Automobiles	14706	43.56	1.77	INE155A01022		
EQ - BHARAT PETROLEUM CORPN LTD.	Petroleum Products	14231	39.99	1.62	INE029A01011		
EQ - LUPIN LTD.	Pharmaceuticals & Bi	1703	39.41	1.6	INE326A01037		
EQ - HINDUSTAN AERONAUTICS LTD	Aerospace & Defense	1073	37.42	1.52	INE066F01020		
EQ - INDIAN OIL CORPORATION LTD.	Petroleum Products	26234	35.52	1.44	INE242A01010		
EQ - CUMMINS INDIA LTD.	Industrial Products	764	34.38	1.4	INE298A01020		
EQ - SAMVARDHANA MOTHERSON INTL LTD	Auto Components	31076	32.65	1.33	INE775A01035		
EQ - BHARAT FORGE LTD.	Auto Components	1872	31.35	1.27	INE465A01025		
EQ - TORRENT PHARMACEUTICALS LTD.	Pharmaceuticals & Bi	734	30.98	1.26	INE685A01028		
EQ - JINDAL STEEL LIMITED	Ferrous Metals	2600	28.94	1.17	INE749A01030		
EQ - DIXON TECHNOLOGIES (INDIA) LTD	Consumer Durables	290	28.05	1.14	INE935N01020		
EQ - PIDILITE INDUSTRIES LTD.	Chemicals & Petroch	2178	27.99	1.14	INE318A01026		
EQ - SUZLON ENERGY LTD.	Electrical Equipment	68678	27.17	1.1	INE040H01021		
EQ - LAURUS LABS LTD.	Pharmaceuticals & Bi	2732	27.12	1.1	INE947Q01028		
EQ - AUROBINDO PHARMA LTD.	Pharmaceuticals & Bi	1963	25.61	1.04	INE406A01037		
EQ - GE VERNOVA T & D INDIA LTD	Electrical Equipment	701	25.52	1.04	INE200A01026		
EQ - CG POWER & IND SOLUTIONS LTD	Electrical Equipment	3882	25.43	1.03	INE067A01029		
EQ - ASHOK LEYLAND LTD	Agricultural, Commer	16188	24.95	1.01	INE208A01029		
EQ - SRF LTD.	Chemicals & Petroch	1019	24.84	1.01	INE647A01010		
EQ - UPL LTD.	Fertilizers & Agrocher	3938	22.37	0.91	INE628A01036		
EQ - ALKEM LABORATORIES LTD	Pharmaceuticals & Bi	411	21.78	0.88	INE540L01014		
EQ - HAVELLS INDIA LTD.	Consumer Durables	1771	21.09	0.86	INE176B01034		
EQ - SOLAR INDUSTRIES INDIA LTD.	Chemicals & Petroch	171	20.65	0.84	INE343H01029		
EQ - POLYCAB INDIA LTD	Industrial Products	299	20.46	0.83	INE455K01017		
EQ - VOLTAS LTD.	Consumer Durables	1600	20.36	0.83	INE226A01021		
EQ - BHARAT HEAVY ELECTRICALS LTD.	Electrical Equipment	8259	20.28	0.82	INE257A01026		
EQ - APL APOLLO TUBES LTD	Industrial Products	1029	19.93	0.81	INE702C01027		
EQ - TUBE INVESTMENTS OF INDIA LTD	Auto Components	750	18.88	0.77	INE974X01010		
EQ - MRF LTD.	Auto Components	14	17.99	0.73	INE883A01011		
EQ - HYUNDAI MOTOR INDIA LTD	Automobiles	1001	17.8	0.72	INE0V6F01027		
EQ - ABB INDIA LTD.	Electrical Equipment	297	17.65	0.72	INE117A01022		
EQ - BOSCH LTD.	Auto Components	61	17.53	0.71	INE323A01026		
EQ - NAVIN FLUORINE INTERNATIONAL L	Chemicals & Petroch	258	15.9	0.65	INE048G01026		
EQ - COROMANDEL INTERNATIONAL LTD.	Fertilizers & Agrocher	830	15.85	0.64	INE169A01031		
EQ - P I INDUSTRIES LTD	Fertilizers & Agrocher	569	15.47	0.63	INE603J01030		
EQ - ZYDUS LIFESCIENCES LTD	Pharmaceuticals & Bi	1756	15.3	0.62	INE010B01027		
EQ - HINDUSTAN ZINC LTD.	Non - Ferrous Metals	3044	15.29	0.62	INE267A01025		
EQ - SONA BLW PRECISION FORGING LTD	Auto Components	3148	15.16	0.62	INE073K01018		





UTI MUTUAL FUND

UTI Nifty India Manufacturing Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
EQ - SIEMENS INDIA LTD.	Electrical Equipment	500	14.68	0.6	INE003A01024		
EQ - BLUE STAR LIMITED	Consumer Durables	911	14.67	0.6	INE472A01039		
EQ - KEI INDUSTRIES LTD.	Industrial Products	349	14.09	0.57	INE878B01027		
EQ - PAGE INDUSTRIES	Textiles & Apparels	44	13.98	0.57	INE761H01022		
EQ - SUPREME INDUSTRIES LTD.	Industrial Products	364	13.63	0.55	INE195A01028		
EQ - UNO MINDA LTD	Auto Components	1276	13.16	0.53	INE405E01023		
EQ - SIEMENS ENERGY INDIA LIMITED	Electrical Equipment	500	12.83	0.52	INE1NPP01017		
EQ - BALKRISHNA INDUSTRIES LTD.	Auto Components	564	11.75	0.48	INE787D01026		
EQ - ASTRAL LTD.	Industrial Products	693	11.08	0.45	INE006I01046		
EQ - HINDUSTAN COPPER LTD.	Non - Ferrous Metals	2304	10.45	0.42	INE531E01026		
EQ - LINDE INDIA LTD.	Chemicals & Petroch	148	10.13	0.41	INE473A01011		
EQ - CROMPTON GREAVES CONSUMER ELE	Consumer Durables	4511	10.09	0.41	INE299U01018		
EQ - MAZAGOAN DOCK SHIPBUILDERS LTD	Industrial Manufactur	430	8.88	0.36	INE249Z01020		
EQ - AIA ENGINEERING LTD.	Industrial Products	220	8	0.32	INE212H01026		
EQ - HIMADRI SPECIALITY CHEMICALS L	Chemicals & Petroch	1648	7.28	0.3	INE019C01026		
EQ - K.P.R.MILL LTD	Textiles & Apparels	781	6.48	0.26	INE930H01031		
EQ - KAYNES TECHNOLOGY INDIA LTD	Industrial Manufactur	177	6.07	0.25	INE918Z01012		
EQ - CASTROL INDIA LTD.	Petroleum Products	3391	5.88	0.24	INE172A01027		
EQ - COCHIN SHIPYARD LTD	Industrial Manufactur	479	5.71	0.23	INE704P01025		
EQ - ESCORTS KUBOTA LTD	Agricultural, Commer	188	5.15	0.21	INE042A01014		
EQ - HONEYWELL AUTOMATION INDIA LTD	Industrial Manufactur	12	3.16	0.13	INE671A01010		
EQ - ANTHEM BIOSCIENCES LTD	Pharmaceuticals & Bi	437	2.87	0.12	INE0CZ201020		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			2454.15				
TOTAL: EQUITY AND EQUITY RELATED			2454.15				
Others							
NET CURRENT ASSETS			9.96	0.4			
TOTAL :			9.96				
TOTAL : Others			9.96				
TOTAL : UTI Nifty India Manufacturing Index Fund			2464.11				

* Percentage to NAV less than 0.01

$ Exposure to below Investment Grade/Default

** Non traded securities

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI Nifty India Manufacturing Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

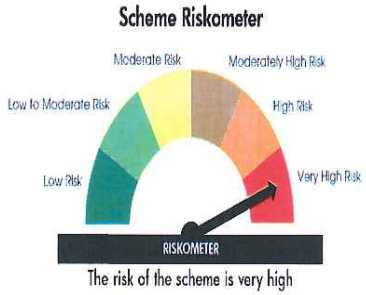
(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: 1903.23 NAV at end:2464.11 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

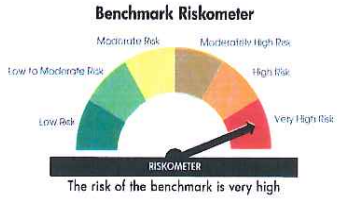
(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):31.4

Scheme Riskometer



Nifty India Manufacturing TRI



S.R. BATLIBOI & CO. LLP
CHARTERED ACCOUNTANTS
MUMBAI

UTI MUTUAL FUND
MUMBAI

UTI MUTUAL FUND

UTI Income Plus Arbitrage Active Fund of Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield
MONEY MARKET INSTRUMENTS							
MF UNITS UTI - CORPORATE BOND FUND	-	64936065.1	11251.99	60.37	INF789F1A538		
MF UNITS UTI - ARBITRAGE FUND	-	18511475.1	7239.89	38.84	INF789FB1RG6		
TOTAL:			18491.88				
TOTAL: MONEY MARKET INSTRUMENTS			18491.88				
Others							
NET CURRENT ASSETS			146.49	0.79			
TOTAL :			146.49				
TOTAL : Others			146.49				
TOTAL : UTI Income Plus Arbitrage Active Fund of Fund			18638.37				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: Nil lacs NAV at end:18638.37 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio maturity (years):0.0027

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

UTI Income Plus Arbitrage Active Fund of Fund

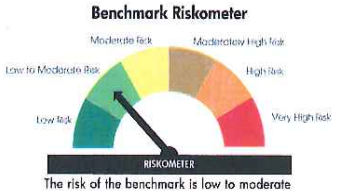
AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield

Scheme Riskometer



60% CRISIL Short Term Bond Fund Index + 40% Nifty 50 Arbitrage TRI



UTI MUTUAL FUND
UTI Multi Cap Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - HDFC BANK LIMITED	Banks	1120000	8193.36	4.82	INE040A01034		
EQ - KOTAK MAHINDRA BANK LTD.	Banks	2049998	7244.69	4.26	INE237A01036		
EQ - ICICI BANK LTD	Banks	550000	6632.45	3.9	INE090A01021		
EQ - RELIANCE INDUSTRIES LTD.	Petroleum Products	340000	4569.26	2.69	INE002A01018		
EQ - BAJAJ FINANCE LTD.	Finance	485621	3892.5	2.29	INE296A01032		
EQ - OIL INDIA LTD.	Oil	750000	3565.88	2.1	INE274J01014		
EQ - LARSEN & TOUBRO LTD.	Construction	101685	3563.14	2.1	INE018A01030		
EQ - TUBE INVESTMENTS OF INDIA LTD	Auto Components	140000	3524.22	2.07	INE974X01010		
EQ - JINDAL STAINLESS LTD.	Ferrous Metals	473641	3367.35	1.98	INE220G01021		
EQ - TATA CONSULTANCY SERVICES LTD.	IT - Software	138301	3262.38	1.92	INE467B01029		
EQ - INFOSYS LTD.	IT - Software	250000	3126.5	1.84	INE009A01021		
EQ - AUROBINDO PHARMA LTD.	Pharmaceuticals & Bi	239176	3119.81	1.84	INE406A01037		
EQ - AFFLE 3I LIMITED	IT - Services	195621	2834.74	1.67	INE00WC01027		
EQ - DR LAL PATHLABS LTD.	Healthcare Services	210000	2755.41	1.62	INE600L01024		
EQ - PETRONET LNG LTD.	Gas	1100000	2732.95	1.61	INE347G01014		
EQ - CRISIL LTD.	Finance	70000	2632.84	1.55	INE007A01025		
EQ - LIC OF INDIA	Insurance	360000	2612.34	1.54	INE0J1Y01017		
EQ - INDIAMART INTERMESH LTD	Retailing	130000	2582.06	1.52	INE933S01016		
EQ - LUPIN LTD.	Pharmaceuticals & Bi	110000	2545.29	1.5	INE326A01037		
EQ - MARKSANS PHARMA LTD.	Pharmaceuticals & Bi	1600000	2510.24	1.48	INE750C01026		
EQ - GILLETTE INDIA LTD.	Personal Products	33000	2393.66	1.41	INE322A01010		
EQ - HDB FINANCIAL SERVICES LIMITED	Finance	425000	2379.79	1.4	INE756I01012		
EQ - JUBILANT FOODWORKS LTD.	Leisure Services	540000	2344.14	1.38	INE797F01020		
EQ - CAPLIN POINT LABORATORIES LTD	Pharmaceuticals & Bi	155000	2332.44	1.37	INE475E01026		
EQ - PVR INOX LIMITED	Entertainment	250000	2296.5	1.35	INE191H01014		
EQ - AXIS BANK LTD.	Banks	195000	2264.54	1.33	INE238A01034		
EQ - ADANI POWER LTD.	Power	1500000	2256.45	1.33	INE814H01029		
EQ - GLENMARK PHARMACEUTICALS LTD.	Pharmaceuticals & Bi	105000	2238.29	1.32	INE935A01035		
EQ - BERGER PAINTS INDIA LTD.	Consumer Durables	537687	2204.52	1.3	INE463A01038		
EQ - COAL INDIA LTD.	Consumable Fuels	478560	2155.67	1.27	INE522F01014		
EQ - SBI LIFE INSURANCE COMPANY LTD	Insurance	120000	2132.76	1.25	INE123W01016		
EQ - VEDANT FASHIONS LTD	Retailing	600000	2106	1.24	INE825V01034		
EQ - HINDUSTAN PETROLEUM CORPN. LTD	Petroleum Products	623050	2089.71	1.23	INE094A01015		
EQ - SWIGGY LTD	Retailing	800000	2080.4	1.22	INE00H001014		
EQ - AJANTA PHARMA LTD.	Pharmaceuticals & Bi	73679	2066.77	1.22	INE031B01049		
EQ - BHARTI AIRTEL LTD.	Telecom - Services	110000	1960.64	1.15	INE397D01024		
EQ - TATA CONSUMER PRODUCTS LTD	Agricultural Food & ot	184016	1867.39	1.1	INE192A01025		
EQ - MARUTI SUZUKI INDIA LTD.	Automobiles	15000	1845.9	1.09	INE585B01010		
EQ - MOTHERSON SUMI WIRING INDIA LT	Auto Components	5000000	1845	1.09	INE0FS801015		
EQ - S.J.S ENTERPRISES LTD	Auto Components	116960	1813.93	1.07	INE284S01014		
EQ - RAINBOW CHILDRENS MEDICARE LTD	Healthcare Services	155000	1802.81	1.06	INE961O01016		
EQ - INOX INDIA LTD	Industrial Products	151460	1779.66	1.05	INE616N01034		
EQ - GULF OIL LUBRICANTS INDIA LTD	Petroleum Products	200000	1779	1.05	INE635Q01029		
EQ - TATA MOTORS PASSENGER VEHICLES L	Automobiles	600000	1777.2	1.05	INE155A01022		
EQ - NIIT LEARNING SYSTEMS LTD	Other Consumer Serv	663336	1739.27	1.02	INE342G01023		
EQ - INFO-EDGE (INDIA) LTD.	Retailing	175000	1693.48	1	INE663F01032		
EQ - GENERAL INSURANCE CORPORATION	Insurance	462502	1678.65	0.99	INE481Y01014		

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Multi Cap Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV		ISIN	Yield to call (AT1 and ATII	Yield
EQ - COFORGE LTD	IT - Software	150000	1672.05	0.98		INE591G01025		
EQ - DIXON TECHNOLOGIES (INDIA) LTD	Consumer Durables	17000	1644.41	0.97		INE935N01020		
EQ - TATA STEEL LTD.	Ferrous Metals	851276	1633.26	0.96		INE081A01020		
EQ - ULTRATECH CEMENT LTD.	Cement & Cement Pr	15000	1611.75	0.95		INE481G01011		
EQ - TITAN COMPANY LTD.	Consumer Durables	40694	1607.98	0.95		INE280A01028		
EQ - GODREJ AGROVET LTD	Food Products	297597	1591.25	0.94		INE850D01014		
EQ - UNITED SPIRITS LTD.	Beverages	129445	1577.68	0.93		INE854D01024		
EQ - AKZO NOBEL INDIA LTD.	Consumer Durables	52269	1486.9	0.87		INE133A01011		
EQ - BANK OF MAHARASHTRA	Banks	2400000	1471.92	0.87		INE457A01014		
EQ - METRO BRANDS LTD	Consumer Durables	158331	1418.8	0.83		INE317I01021		
EQ - GREAT EASTERN SHIPPING CO. LTD	Transport Services	100000	1414.7	0.83		INE017A01032		
EQ - SAFARI INDUSTRIES (I) LTD.	Consumer Durables	98113	1404	0.83		INE429E01023		
EQ - ICICI PRUDENTIAL ASSET MANAGEMEN	Capital Markets	50000	1400.75	0.82		INE346A01027		
EQ - PRUDENT CORPORATE ADVISORY SERV	Capital Markets	55000	1196.25	0.7		INE00F201020		
EQ - ADITYA BIRLA SUN LIFE AMC LTD	Capital Markets	124336	1092.04	0.64		INE404A01024		
EQ - APOLLO TYRES LTD.	Auto Components	248804	1025.82	0.6		INE438A01022		
EQ - CLEAN SCIENCE & TECHNOLOGY LTD	Chemicals & Petroch	135000	886.14	0.52		INE227W01023		
EQ - PNC INFRATECH LTD	Construction	548114	880	0.52		INE195J01029		
EQ - MAHINDRA & MAHINDRA FINANCIAL	Finance	287180	821.62	0.48		INE774D01024		
EQ - DCM SHRIRAM LTD.	Diversified	71412	797.31	0.47		INE499A01024		
EQ - ROSSARI BIOTECH LTD	Chemicals & Petroch	200000	757.2	0.45		INE02A801020		
EQ - SKF INDIA (INDUSTRIAL) LTD	Industrial Products	34513	718.97	0.42		INE2J8701016		
EQ - SESHAASAI TECHNOLOGIES LIMITED	Financial Technology	299705	638.76	0.38		INE04VU01023		
EQ - SKF INDIA LTD.	Auto Components	41559	587.52	0.35		INE640A01023		
EQ - URBAN COMPANY LIMITED	Retailing	241436	286.97	0.17		INE0CAZ01013		
EQ - AIA ENGINEERING LTD.	Industrial Products	6944	252.53	0.15		INE212H01026		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			160068.56					
TOTAL: EQUITY AND EQUITY RELATED			160068.56					
MONEY MARKET INSTRUMENTS								
MF UNITS UTI LIQUID FUND	-	55388.341	2501.87	1.47	**	INF789F01XQ6		
06.48% GSEC Mat- 06/10/2035	SOV	100000000	962.99	0.57		IN0020250091		7.02
TOTAL:			3464.86					
TOTAL: MONEY MARKET INSTRUMENTS			3464.86					
SHORT TERM DEPOSITS -								
CLEARING CORPORATION OF INDIA LTD. STD - MARGIN		0	70	0.04	**			0
TOTAL:			70					
TOTAL: SHORT TERM DEPOSITS -			70					
Others								
NET CURRENT ASSETS			6384.14	3.76				
TOTAL :			6384.14					
TOTAL : Others			6384.14					
TOTAL : UTI Multi Cap Fund			169987.56					

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: Nil Lacs NAV at end:169987.56 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

(f)Average Portfolio turnover (%):61.34

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

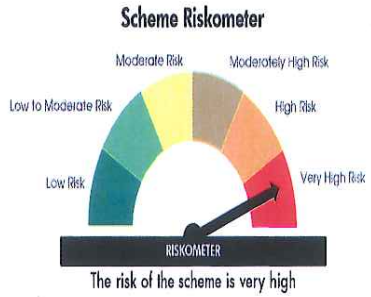
UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Multi Cap Fund

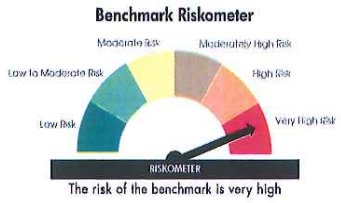
AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield

Scheme Riskometer



Nifty 500 Multicap 50:25:25 TRI



UTI MUTUAL FUND
UTI Nifty500 Shariah Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield
EQUITY AND EQUITY RELATED							
(a) Listed/awaiting listing on Stock Exchanges							
EQ - INFOSYS LTD.	IT - Software	43992	550.16	8.46	INE009A01021		
EQ - TATA CONSULTANCY SERVICES LTD.	IT - Software	12813	302.25	4.65	INE467B01029		
EQ - SUN PHARMACEUTICALS INDUSTRIES	Pharmaceuticals & Bi	13285	233.44	3.59	INE044A01036		
EQ - HINDUSTAN UNILEVER LTD	Diversified FMCG	11135	228.85	3.52	INE030A01027		
EQ - HCL TECHNOLOGIES LTD.	IT - Software	13240	177.63	2.73	INE860A01027		
EQ - HINDALCO INDUSTRIES LTD.	Non - Ferrous Metals	18162	160.63	2.47	INE038A01020		
EQ - ULTRATECH CEMENT LTD.	Cement & Cement Pr	1486	159.67	2.45	INE481G01011		
EQ - OIL & NATURAL GAS CORPORATION	Oil	48740	138.74	2.13	INE213A01029		
EQ - ASIAN PAINTS (INDIA) LTD.	Consumer Durables	5673	122.83	1.89	INE021A01026		
EQ - TECH MAHINDRA LTD.	IT - Software	7966	110.25	1.69	INE669C01036		
EQ - NESTLE INDIA LTD.	Food Products	8996	105.69	1.62	INE239A01024		
EQ - DR REDDYS LABORATORIES LTD.	Pharmaceuticals & Bi	7646	95.95	1.47	INE089A01031		
EQ - TRENT LIMITED	Retailing	2784	91.76	1.41	INE849A01020		
EQ - MAX HEALTHCARE INSTITUTE LTD	Healthcare Services	9336	89.84	1.38	INE027H01010		
EQ - CIPLA LTD.	Pharmaceuticals & Bi	7059	86.42	1.33	INE059A01026		
EQ - TATA CONSUMER PRODUCTS LTD	Agricultural Food & ot	8170	82.91	1.27	INE192A01025		
EQ - HERO MOTOCORP LTD.	Automobiles	1629	82.48	1.27	INE158A01026		
EQ - BRITANNIA INDUSTRIES LTD.	Food Products	1478	80.15	1.23	INE216A01030		
EQ - TATA MOTORS PASSENGER VEHICLES L	Automobiles	26278	77.84	1.2	INE155A01022		
EQ - CUMMINS INDIA LTD.	Industrial Products	1695	76.28	1.17	INE298A01020		
EQ - AVENUE SUPERMARTS LTD.	Retailing	1847	73.08	1.12	INE192R01011		
EQ - BHARAT PETROLEUM CORPN LTD.	Petroleum Products	25429	71.46	1.1	INE029A01011		
EQ - LUPIN LTD.	Pharmaceuticals & Bi	3043	70.41	1.08	INE326A01037		
EQ - INDUS TOWERS LIMITED	Telecom - Services	16241	67.91	1.04	INE121J01017		
EQ - PERSISTENT SYSTEMS LTD.	IT - Software	1365	66.57	1.02	INE262H01021		
EQ - SUZLON ENERGY LTD.	Electrical Equipment	152302	60.25	0.93	INE040H01021		
EQ - SAMVARDHANA MOTHERSON INTL LTD	Auto Components	55531	58.35	0.9	INE775A01035		
EQ - GE VERNOVA T & D INDIA LTD	Electrical Equipment	1555	56.61	0.87	INE200A01026		
EQ - CG POWER & IND SOLUTIONS LTD	Electrical Equipment	8608	56.39	0.87	INE067A01029		
EQ - TORRENT PHARMACEUTICALS LTD.	Pharmaceuticals & Bi	1312	55.37	0.85	INE685A01028		
EQ - FORTIS HEALTHCARE LTD.	Healthcare Services	6539	51.99	0.8	INE061F01013		
EQ - JINDAL STEEL LIMITED	Ferrous Metals	4647	51.73	0.79	INE749A01030		
EQ - DIXON TECHNOLOGIES (INDIA) LTD	Consumer Durables	518	50.11	0.77	INE935N01020		
EQ - PIDILITE INDUSTRIES LTD.	Chemicals & Petroch	3891	50	0.77	INE318A01026		
EQ - GODREJ CONSUMER PRODUCTS LTD	Personal Products	5047	49.7	0.76	INE102D01028		
EQ - MARICO LTD	Agricultural Food & ot	6640	48.87	0.75	INE196A01026		
EQ - COFORGE LTD	IT - Software	4214	46.97	0.72	INE591G01025		
EQ - LTIMindtree Limited	IT - Software	1164	46.72	0.72	INE214T01019		
EQ - GAIL (INDIA)LTD.	Gas	33845	46.61	0.72	INE129A01019		
EQ - AUROBINDO PHARMA LTD.	Pharmaceuticals & Bi	3507	45.75	0.7	INE406A01037		
EQ - POLYCAB INDIA LTD	Industrial Products	662	45.3	0.7	INE455K01017		
EQ - BHARAT HEAVY ELECTRICALS LTD.	Electrical Equipment	18316	44.97	0.69	INE257A01026		
EQ - SWIGGY LTD	Retailing	17217	44.77	0.69	INE00H001014		
EQ - SRF LTD.	Chemicals & Petroch	1821	44.4	0.68	INE647A01010		
EQ - APL APOLLO TUBES LTD	Industrial Products	2282	44.2	0.68	INE702C01027		
EQ - NATIONAL ALUMINIUM CO. LTD.	Non - Ferrous Metals	11252	43.44	0.67	INE139A01034		
EQ - GLENMARK PHARMACEUTICALS LTD.	Pharmaceuticals & Bi	1889	40.27	0.62	INE935A01035		
EQ - ALKEM LABORATORIES LTD	Pharmaceuticals & Bi	734	38.89	0.6	INE540L01014		
EQ - HITACHI ENERGY INDIA LTD	Electrical Equipment	160	38.78	0.6	INE07Y701011		
EQ - HAVELLS INDIA LTD.	Consumer Durables	3165	37.68	0.58	INE176B01034		
EQ - VOLTAS LTD.	Consumer Durables	2859	36.39	0.56	INE226A01021		
EQ - MPHASIS LTD	IT - Software	1660	34.08	0.52	INE356A01018		
EQ - TUBE INVESTMENTS OF INDIA LTD	Auto Components	1341	33.76	0.52	INE974X01010		
EQ - MRF LTD.	Auto Components	25	32.12	0.49	INE883A01011		
EQ - HYUNDAI MOTOR INDIA LTD	Automobiles	1789	31.81	0.49	INE0V6F01027		
EQ - KEI INDUSTRIES LTD.	Industrial Products	774	31.25	0.48	INE878B01027		
EQ - TORRENT POWER LTD.	Power	2385	31.14	0.48	INE813H01021		
EQ - SUPREME INDUSTRIES LTD.	Industrial Products	808	30.26	0.47	INE195A01028		
EQ - COLGATE PALMOLIVE INDIA LTD.	Personal Products	1652	29.55	0.45	INE259A01022		
EQ - JINDAL STAINLESS LTD.	Ferrous Metals	4012	28.52	0.44	INE220G01021		
EQ - SIEMENS ENERGY INDIA LIMITED	Electrical Equipment	1110	28.48	0.44	INE1NPP01017		
EQ - COROMANDEL INTERNATIONAL LTD.	Fertilizers & Agrocher	1483	28.32	0.44	INE169A01031		
EQ - VISHAL MEGA MART LTD	Retailing	26728	28.14	0.43	INE01EA01019		
EQ - IPCA LABORATORIES LTD.	Pharmaceuticals & Bi	1743	27.91	0.43	INE571A01038		
EQ - STEEL AUTHORITY OF INDIA LTD.	Ferrous Metals	18139	27.47	0.42	INE114A01011		
EQ - ZYDUS LIFESCIENCES LTD	Pharmaceuticals & Bi	3139	27.35	0.42	INE010B01027		
EQ - BLUE STAR LIMITED	Consumer Durables	1628	26.22	0.4	INE472A01039		
EQ - PAGE INDUSTRIES	Textiles & Apparels	79	25.1	0.39	INE761H01022		

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

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UTI Nifty500 Shariah Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield
EQ - ASTRAL LTD.	Industrial Products	1536	24.56	0.38	INE006I01046		
EQ - LODHA DEVELOPERSLIMITED	Realty	3533	23.92	0.37	INE670K01029		
EQ - UNO MINDA LTD	Auto Components	2279	23.51	0.36	INE405E01023		
EQ - PETRONET LNG LTD.	Gas	9403	23.36	0.36	INE347G01014		
EQ - ASTER DM HEALTHCARE LTD	Healthcare Services	3177	21.29	0.33	INE914M01019		
EQ - J.B.CHEMICALS & PHARMACEUTICAL	Pharmaceuticals & Bi	1027	21.2	0.33	INE572A01036		
EQ - BALKRISHNA INDUSTRIES LTD.	Auto Components	1008	21	0.32	INE787D01026		
EQ - APAR INDUSTRIES LTD	Electrical Equipment	212	20.95	0.32	INE372A01015		
EQ - LLOYDS METALS & ENERGY LTD.	Minerals & Mining	1582	20.12	0.31	INE281B01032		
EQ - PATANJALI FOODS LIMITED	Agricultural Food & ot	4344	19.97	0.31	INE619A01035		
EQ - SCHAEFFLER INDIA LTD	Auto Components	505	19.42	0.3	INE513A01022		
EQ - HINDUSTAN COPPER LTD.	Non - Ferrous Metals	4118	18.68	0.29	INE531E01026		
EQ - LINDE INDIA LTD.	Chemicals & Petroch	264	18.07	0.28	INE473A01011		
EQ - CROMPTON GREAVES CONSUMER ELE	Consumer Durables	8060	18.02	0.28	INE299U01018		
EQ - AMBER ENTERPRISES INDIA LTD	Consumer Durables	273	17.88	0.27	INE371P01015		
EQ - DALMIA BHARAT LTD	Cement & Cement Pr	1000	17.79	0.27	INE00R701025		
EQ - RAIL VIKAS NIGAM LTD	Construction	7123	17.78	0.27	INE415G01027		
EQ - ADANI TOTAL GAS LTD	Gas	3481	17.75	0.27	INE399L01023		
EQ - SAI LIFE SCIENCES LTD	Pharmaceuticals & Bi	1727	16.79	0.26	INE570L01029		
EQ - APOLLO TYRES LTD.	Auto Components	4058	16.73	0.26	INE438A01022		
EQ - EXIDE INDUSTRIES LTD.	Auto Components	5709	16.44	0.25	INE302A01020		
EQ - GUJARAT FLUROCHEMICALS LTD	Chemicals & Petroch	529	16.02	0.25	INE09N301011		
EQ - THERMAX LTD.	Electrical Equipment	486	15.85	0.24	INE152A01029		
EQ - KALPATARU PROJECTS INTERNATIONAL	Construction	1425	15.07	0.23	INE220B01022		
EQ - REDINGTON LTD	Commercial Services	7455	14.91	0.23	INE891D01026		
EQ - AJANTA PHARMA LTD.	Pharmaceuticals & Bi	529	14.84	0.23	INE031B01049		
EQ - BERGER PAINTS INDIA LTD.	Consumer Durables	3573	14.65	0.23	INE463A01038		
EQ - TIMKEN INDIA LTD.	Industrial Products	450	14.51	0.22	INE325A01013		
EQ - WELSPUN CORP LTD.	Industrial Products	1644	13.36	0.21	INE191B01025		
EQ - KPIT TECHNOLOGIES LTD	IT - Software	2057	13.06	0.2	INE04I401011		
EQ - HIMADRI SPECIALITY CHEMICALS L	Chemicals & Petroch	2946	13.01	0.2	INE019C01026		
EQ - NEULAND LABORATORIES LTD.	Pharmaceuticals & Bi	108	12.99	0.2	INE794A01010		
EQ - INDRAPRASTHA GAS LTD.	Gas	8801	12.82	0.2	INE203G01027		
EQ - ATUL LTD.	Chemicals & Petroch	200	12.74	0.2	INE100A01010		
EQ - ELGI EQUIPMENTS LTD.	Industrial Products	2702	12.62	0.19	INE285A01027		
EQ - WOCKHARDT LTD	Pharmaceuticals & Bi	1036	12.18	0.19	INE049B01025		
EQ - MOTHERSON SUMI WIRING INDIA LT	Auto Components	31899	11.77	0.18	INE0FS801015		
EQ - FORCE MOTORS LTD.	Automobiles	60	11.64	0.18	INE451A01017		
EQ - SAGILITY LTD	IT - Services	28892	11.54	0.18	INE0W2G01015		
EQ - CRISIL LTD.	Finance	306	11.51	0.18	INE007A01025		
EQ - TATA CHEMICALS LTD.	Chemicals & Petroch	1963	11.45	0.18	INE092A01019		
EQ - GRANULES INDIA LTD	Pharmaceuticals & Bi	1821	11.3	0.17	INE101D01020		
EQ - CARBORANDUM UNIVERSAL LTD.	Industrial Products	1449	11.24	0.17	INE120A01034		
EQ - DEEPAK NITRITE LTD.	Chemicals & Petroch	861	11.08	0.17	INE288B01029		
EQ - TATA TECHNOLOGIES LTD	IT - Services	2155	10.97	0.17	INE142M01025		
EQ - L&T TECHNOLOGY SERVICES LTD	IT - Services	346	10.8	0.17	INE010V01017		
EQ - 3M INDIA LTD.	Diversified	35	10.54	0.16	INE470A01017		
EQ - CASTROL INDIA LTD.	Petroleum Products	6059	10.51	0.16	INE172A01027		
EQ - AMARA RAJA ENERGY & MOBILITY LTD	Auto Components	1536	10.33	0.16	INE885A01032		
EQ- GLOBAL HEALTH LTD.	Healthcare Services	1062	10.21	0.16	INE474Q01031		
EQ - NBCC (INDIA) LTD	Construction	12992	10.07	0.15	INE095N01031		
EQ - ENDURANCE TECHNOLOGIES LTD	Auto Components	442	9.79	0.15	INE913H01037		
EQ - EMAMI LTD.	Personal Products	2472	9.72	0.15	INE548C01032		
EQ - KAJARIA CERAMICS LTD.	Consumer Durables	1039	9.56	0.15	INE217B01036		
EQ - PG ELECTROPLAST LTD.	Consumer Durables	2017	9.48	0.15	INE457L01029		
EQ - SYNGENE INTERNATIONAL LTD.	Healthcare Services	2381	9.28	0.14	INE398R01022		
EQ - NAVA LTD.	Power	1741	9.25	0.14	INE725A01030		
EQ - INOX WIND LTD	Electrical Equipment	12099	9.13	0.14	INE066P01011		
EQ - USHA MARTIN LTD.	Industrial Products	2286	8.95	0.14	INE228A01035		
EQ - HFCL LTD	Telecom - Services	12848	8.72	0.13	INE548A01028		
EQ - CEAT LTD.	Auto Components	263	8.53	0.13	INE482A01020		
EQ - KEC INTERNATIONAL LTD.	Construction	1627	8.32	0.13	INE389H01022		
EQ - GODAVARI POWER & ISPAT LTD.	Industrial Products	3077	8.27	0.13	INE177H01039		
EQ - GUJARAT STATE PETRONET LTD.	Gas	3603	8.27	0.13	INE246F01010		
EQ - JUBILANT PHARMOVA LIMITED	Pharmaceuticals & Bi	1010	8.25	0.13	INE700A01033		
EQ - FIRSTSOURCE SOLUTIONS LTD.	Commercial Services	3986	8.15	0.13	INE684F01012		
EQ - CHAMBAL FERTILISERS & CHEMICAL	Fertilizers & Agrocher	1886	8.05	0.12	INE085A01013		
EQ - CYIENT LTD	IT - Services	1063	8	0.12	INE136B01020		
EQ - HEXAWARE TECHNOLOGIES LTD.	IT - Software	1861	7.91	0.12	INE093A01041		
EQ - ANANT RAJ LTD.	Realty	1915	7.77	0.12	INE242C01024		

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

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UTI Nifty500 Shariah Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1	Yield
EQ - JYOTI CNC AUTOMATION LTD	Industrial Manufactur	1069	7.72	0.12	INE980O01024		
EQ - WHIRLPOOL OF INDIA LTD.	Consumer Durables	956	7.55	0.12	INE716A01013		
EQ - SYRMA SGS TECHNOLOGY LTD.	Industrial Manufactur	965	7.46	0.11	INE0DYJ01015		
EQ - BAYER CROPSCIENCE LTD.	Fertilizers & Agrochem	160	7.43	0.11	INE462A01022		
EQ - GILLETTE INDIA LTD.	Personal Products	102	7.4	0.11	INE322A01010		
EQ - FINOLEX CABLES LTD.	Industrial Products	950	7.38	0.11	INE235A01022		
EQ - ECLERX SERVICES LTD.	Commercial Services	514	7.13	0.11	INE738I01010		
EQ - BIRLASOFT LTD	IT - Software	2081	6.92	0.11	INE836A01035		
EQ - EMCURE PHARMACEUTICALS LTD	Pharmaceuticals & Bi	431	6.88	0.11	INE168P01015		
EQ - SHYAM METALICS & ENERGY LTD	Industrial Products	881	6.79	0.1	INE810G01011		
EQ - NCC LTD	Construction	5121	6.71	0.1	INE868B01028		
EQ - VARDHMAN TEXTILES LTD.	Textiles & Apparels	1276	6.68	0.1	INE825A01020		
EQ - SOBHA LIMITED	Realty	559	6.64	0.1	INE671H01015		
EQ - MAHANAGAR GAS LTD.	Gas	715	6.63	0.1	INE002S01010		
EQ - GABRIEL INDIA LTD.							
EQ - NETWEB TECHNOLOGIES INDIA LTD	IT - Services	208	6.45	0.1	INE0NT901020		
EQ - LT FOODS LTD.	Agricultural Food & ot	1726	6.27	0.1	INE818H01020		
EQ - COHANCE LIFESCIENCES LIMITED	Pharmaceuticals & Bi	2042	6.16	0.09	INE03QK01018		
EQ - AKZO NOBEL INDIA LTD.	Consumer Durables	216	6.14	0.09	INE133A01011		
EQ - ADITYA BIRLA LIFESTYLE BRANDS LIMIT	Retailing	6782	5.98	0.09	INE14LE01019		
EQ - SUPREME PETROCHEM LTD.	Chemicals & Petroch	790	5.83	0.09	INE663A01033		
EQ - CHENNAI PETROLEUM LTD.	Petroleum Products	603	5.83	0.09	INE178A01016		
EQ - BRAINBEES SOLUTIONS LTD.	Retailing	2778	5.79	0.09	INE02RE01045		
EQ - TITAGARH RAIL SYSTEMS LTD	Industrial Manufactur	1005	5.78	0.09	INE615H01020		
EQ - JUBILANT INGREVIA LTD.	Chemicals & Petroch	1055	5.74	0.09	INE0BY001018		
EQ - HEG LTD.	Industrial Products	1046	5.67	0.09	INE545A01024		
EQ - JINDAL SAW LTD.	Industrial Products	2916	5.34	0.08	INE324A01032		

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
UTI Nifty500 Shariah Index Fund

AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and ATII	Yield
EQ - R R KABEL LTD	Industrial Products	412	5.33	0.08	INE777K01022		
EQ - AFCONS INFRASTRUCTURE LTD	Construction	1937	5.26	0.08	INE101I01011		
EQ - SWAN CORP LIMITED	Chemicals & Petroch	1751	5.25	0.08	INE665A01038		
EQ - GRAVITA INDIA LTD.	Minerals & Mining	397	5.23	0.08	INE024L01027		
EQ - DOMS INDUSTRIES LTD	Household Products	226	5.19	0.08	INE321T01012		
EQ -ZYDUS WELLNESS LTD.	Food Products	1207	5.15	0.08	INE768C01028		
EQ - SONATA SOFTWARE LTD	IT - Software	2443	5.12	0.08	INE269A01021		
EQ -BIKAJI FOODS INTERNATIONAL LTD.	Food Products	822	5.11	0.08	INE00E101023		
EQ - TENNECO CLEAN AIR INDIA LTD	Auto Components	970	5	0.08	INE19RI01016		
EQ - OLECTRA GREENTECH LTD	Automobiles	513	4.96	0.08	INE260D01016		
EQ - BATA INDIA LTD.	Consumer Durables	801	4.87	0.07	INE176A01028		
EQ - NMDC STEEL LTD	Ferrous Metals	14456	4.8	0.07	INE0NNS01018		
EQ - SHIPPING CORPN. OF INDIA	Transport Services	2122	4.66	0.07	INE109A01011		
EQ - TBO TEK LTD	Leisure Services	428	4.53	0.07	INE673O01025		
EQ - ADITYA INFOTECH LTD	Industrial Manufactur	247	4.44	0.07	INE819V01029		
EQ - WELSPUN LIVING LIMITED	Textiles & Apparels	3987	4.32	0.07	INE192B01031		
EQ - CONCORD BIOTECH LTD	Pharmaceuticals & Bi	415	4.23	0.06	INE338H01029		
EQ - JUPITER WAGONS LTD	Industrial Manufactur	1704	4.06	0.06	INE209L01016		
EQ - ELECON ENGINEERING CO. LTD.	Electrical Equipment	1102	3.91	0.06	INE205B01031		
EQ - ACTION CONSTRUCTION EQUIPMENT	Agricultural, Commer	516	3.86	0.06	INE731H01025		
EQ - CEMINDIA PROJECTS LIMITED	Construction	698	3.57	0.05	INE686A01026		
EQ - NUVOCO VISTAS CORPORATION LTD	Cement & Cement Pr	1257	3.53	0.05	INE118D01016		
EQ - TRIDENT LTD.	Textiles & Apparels	15673	3.53	0.05	INE064C01022		
EQ - BLUE DART EXPRESS LTD.	Transport Services	74	3.51	0.05	INE233B01017		
EQ - TEGA INDUSTRIES LTD	Industrial Manufactur	209	3.47	0.05	INE011K01018		
EQ - TRANSFORMERS & RECTIFIERS (IND	Electrical Equipment	1344	3.42	0.05	INE763I01026		
EQ - ADITYA BIRLA FASHION & RETAIL	Retailing	6109	3.29	0.05	INE647O01011		
EQ - ITI LTD.	Telecom - Equipment	1206	2.88	0.04	INE248A01017		
EQ - BOMBAY BURMAH TRADING CORPN. L	Food Products	217	2.87	0.04	INE050A01025		
EQ - RAILTEL CORPORATION OF INDIA L	Telecom - Services	1097	2.7	0.04	INE0DD101019		
EQ - RHI MAGNESITA INDIA LTD	Industrial Products	761	2.57	0.04	INE743M01012		
EQ - GALLANTT ISPAT LTD	Industrial Products	380	2.08	0.03	INE297H01019		
EQ - BLUE JET HEALTHCARE LTD	Pharmaceuticals & Bi	441	1.44	0.02	INE0KBH01020		
TOTAL:(a) Listed/awaiting listing on Stock Exchanges			6404.42				
TOTAL: EQUITY AND EQUITY RELATED			6404.42				
Others							
NET CURRENT ASSETS			102.28	1.57			
TOTAL :			102.28				
TOTAL : Others			102.28				
TOTAL : UTI Nifty500 Shariah Index Fund			6506.7				

* Percentage to NAV less than 0.01
$ Exposure to below Investment Grade/Default
** Non traded securities

(a)Details of Default beyond Maturity Date (Fig. in Lakhs) :NIL

a1) Exposure to Credit Default Swap/Repo in Corporate Bond (Fig in lakhs):NIL

(b)Total value of nontraded Equity shares: 0 lacs i.e.0% to NAV

(c)NAV at beginning of year: Nil Lacs NAV at end:6506.7 lacs
Gross Distributable Amount / Dividend% : For details refer to Dividend Table
Bonus Ratio:

(e)Total investments in foreign securities/Overseas ETFs/ADRs/GDRs: NIL

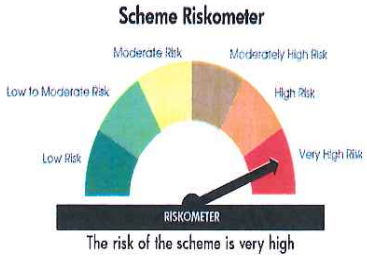
(f)Average Portfolio turnover (%):4.17

UTI MUTUAL FUND
UTI Nifty500 Shariah Index Fund

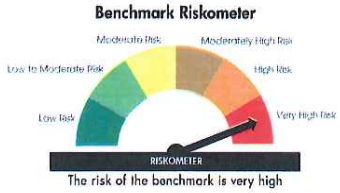
AUDITED PORTFOLIO DISCLOSURE AS OF 31/03/2026 (Market value in Lacs)

NAME OF THE INSTRUMENT	RATING/INDUSTRY	QUANTITY	MARKET-VALUE	% TO NAV	ISIN	Yield to call (AT1 and AT1I	Yield

Scheme Riskometer



Nifty 500 Shariah TRI







Portfolio disclosure for derivative positions for the period 01/04/2025 to 31/03/2026

SCHEME: UTI - Large Cap Fund

Hedging Positions through Futures as on 31/03/2026

Underlying	Long/Short	Future Price when purchased	Current price	Margin maintained in Lacs
NIL				

For the period ended 31/03/2026 for hedging transactions through futures squared off or expired

Other than Hedging Positions through Futures as on 31/03/2026

Underlying	Long/Short	Future Price when purchased	Current price	Margin maintained in Lacs
NIL				

For the period ended 31/03/2026 for non hedging transactions through futures squared off or expired

Total number of contracts where futures were bought 7365

Total number of contracts where futures were sold 7365

Gross Notional value of contracts where futures were bought in Rs. 5508154939.15

Gross Notional value of contracts where futures were sold in Rs. 5526837338.96

Net profit/Loss value on all contracts combined in Rs. 18682399.81

SCHEME: UTI Large & Mid Cap Fund

Hedging Positions through Futures as on 31/03/2026

Underlying	Long/Short	Future Price when purchased	Current price	Margin maintained in Lacs
NIL				

For the period ended 31/03/2026 for hedging transactions through futures squared off or expired

Other than Hedging Positions through Futures as on 31/03/2026

Underlying	Long/Short	Future Price when purchased	Current price	Margin maintained in Lacs
NIL				

For the period ended 31/03/2026 for non hedging transactions through futures squared off or expired

Total number of contracts where futures were bought 1318.06

Total number of contracts where futures were sold 1318.06

Gross Notional value of contracts where futures were bought in Rs. 847990168.95

Gross Notional value of contracts where futures were sold in Rs. 844604678.7

Net profit/Loss value on all contracts combined in Rs. -3385490.25

SCHEME: UTI Retirement Fund

Hedging Positions through Futures as on 31/03/2026

Underlying	Long/Short	Future Price when purchased	Current price	Margin maintained in Lacs
NIL				

For the period ended 31/03/2026 for hedging transactions through futures squared off or expired

Other than Hedging Positions through Futures as on 31/03/2026

Underlying	Long/Short	Future Price when purchased	Current price	Margin maintained in Lacs
NIL				

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

For the period ended 31/03/2026 for non hedging transactions through futures squared off or expired

Total number of contracts where futures were bought 133.97

Total number of contracts where futures were sold 133.97

Gross Notional value of contracts where futures were bought in Rs. 79697025

Gross Notional value of contracts where futures were sold in Rs. 79358298.9

Net profit/Loss value on all contracts combined in Rs. -338726.1

SCHEME: UTI Aggressive Hybrid Fund

Hedging Positions through Futures as on 31/03/2026

Underlying	Long/Short	Future Price when purchased	Current price	Margin maintained in Lacs
NIL				

For the period ended 31/03/2026 for hedging transactions through futures squared off or expired

Other than Hedging Positions through Futures as on 31/03/2026

Underlying	Long/Short	Future Price when purchased	Current price	Margin maintained in Lacs
NIL				

For the period ended 31/03/2026 for non hedging transactions through futures squared off or expired

Total number of contracts where futures were bought 699.31

Total number of contracts where futures were sold 699.31

Gross Notional value of contracts where futures were bought in Rs. 422039400.53

Gross Notional value of contracts where futures were sold in Rs. 416405734.09

Net profit/Loss value on all contracts combined in Rs. -5633666.44

SCHEME: UTI - Master Equity Plan Unit Scheme

Hedging Positions through Futures as on 31/03/2026

Underlying	Long/Short	Future Price when purchased	Current price	Margin maintained in Lacs
NIL				

For the period ended 31/03/2026 for hedging transactions through futures squared off or expired

Other than Hedging Positions through Futures as on 31/03/2026

Underlying	Long/Short	Future Price when purchased	Current price	Margin maintained in Lacs
NIL				

For the period ended 31/03/2026 for non hedging transactions through futures squared off or expired

Total number of contracts where futures were bought 1023

Total number of contracts where futures were sold 1023

Gross Notional value of contracts where futures were bought in Rs. 786401065.29

Gross Notional value of contracts where futures were sold in Rs. 772481362.36

Net profit/Loss value on all contracts combined in Rs. -13919702.93

SCHEME: UTI - Transportation and Logistics Fund

Hedging Positions through Futures as on 31/03/2026

Underlying	Long/Short	Future Price when purchased	Current price	Margin maintained in Lacs

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UTI MUTUAL FUND MUMBAI

NIL

For the period ended 31/03/2026 for hedging transactions through futures squared off or expired

Other than Hedging Positions through Futures as on 31/03/2026

Underlying	Long/Short	Future Price when purchased	Current price	Margin maintained in Lacs

NIL

For the period ended 31/03/2026 for non hedging transactions through futures squared off or expired

Total number of contracts where futures were bought 325

Total number of contracts where futures were sold 325

Gross Notional value of contracts where futures were bought in Rs. 284843307.5

Gross Notional value of contracts where futures were sold in Rs. 275130437.5

Net profit/Loss value on all contracts combined in Rs. -9712870

SCHEME: UTI - Arbitrage Fund

Hedging Positions through Futures as on 31/03/2026

Underlying	Long/Short	Future Price when purchased	Current price	Margin maintained in Lacs
ABCAPNSEAPR2026FUT	short	308.47	292.50	202.91
ADANITNSEAPR2026FUT	short	1038.27	936.80	12.22
ALKEMNSEAPR2026FUT	short	5307.78	5,304.00	10.58
APLAPOLLONSEAPR2026F UT	short	1956.58	1,946.80	50.90
APOLHNSEAPR2026FUT	short	7534.25	7,441.50	225.48
ASHLENSEAPR2026FUT	short	154.76	154.85	211.25
ASIANNSEAPR2026FUT	short	2232.17	2,172.00	404.44
ASIANNSEMAY2026FUT	short	2308.37	2,186.20	21.26
AUBNKNSEAPR2026FUT	short	874.47	846.95	627.39
AURBNNSEAPR2026FUT	short	1287.96	1,306.40	3,330.99
BAJAFNSEAPR2026FUT	short	864.62	804.50	529.37
BAJANSEAPR2026FUT	short	9467.39	8,773.00	45.78
BANBKNSEAPR2026FUT	short	165.11	142.10	1,376.41
BELNSEAPR2026FUT	short	416.96	402.60	553.51
BELNSEMAY2026FUT	short	423.07	404.75	36.02
BHELNSEAPR2026FUT	short	256.55	246.25	1,300.07
BHTELNSEAPR2026FUT	short	1846.87	1,790.50	3,309.57
BHTELNSEMAY2026FUT	short	1860.06	1,798.40	83.11
BIOCONSEAPR2026FUT	short	376.14	361.85	532.28
BJFINNSEAPR2026FUT	short	1863.77	1,637.10	37.65
BOBNSEAPR2026FUT	short	280.12	248.85	655.66
BOINSEAPR2026FUT	short	157.68	137.74	119.73
BPCLNSEAPR2026FUT	short	313.3	281.75	125.13
BRITANSEAPR2026FUT	short	5542.81	5,450.00	64.99
CADILNSEAPR2026FUT	short	897.7	875.75	451.05
CHOLFNSEAPR2026FUT	short	1445.94	1,358.30	1,712.79

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UTI MUTUAL FUND MUMBAI

CIPLNSEAPR2026FUT	short	1277.92	1,227.20	101.01
CNBNSEAPR2026FUT	short	136.39	124.07	556.02
COALNSEAPR2026FUT	short	430.33	450.85	115.43
CONCONSEAPR2026FUT	short	441.22	426.25	2,160.54
CROMNSEAPR2026FUT	short	241.29	224.15	2,158.96
CROMPNSEAPR2026FUT	short	679.18	657.95	4.96
CUMMNSEAPR2026FUT	short	4574.33	4,523.30	565.80
DABURNSEAPR2026FUT	short	428.28	412.95	206.81
DALBLNSEAPR2026FUT	short	1903.18	1,788.40	152.44
DELHIVERYNSEAPR2026FUT	short	427.41	417.85	532.92
DIVISNSEAPR2026FUT	short	6025	5,964.00	1,178.86
DIVISNSEMAY2026FUT	short	6162.81	6,020.00	13.81
DLFNSEAPR2026FUT	short	539.23	505.60	3,581.37
DRRLNSEAPR2026FUT	short	1285.79	1,260.90	25.06
EICHRNSEAPR2026FUT	short	7224.21	6,619.50	105.24
EXIDENSEAPR2026FUT	short	303.81	289.35	547.85
FEDBKNSEAPR2026FUT	short	266.59	260.40	1,079.73
FORTINSEAPR2026FUT	short	827.83	797.55	386.56
GAILNSEAPR2026FUT	short	142.06	138.17	129.02
GLENMNSEAPR2026FUT	short	2136.05	2,142.70	2,909.27
GMRNSEAPR2026FUT	short	88.56	85.15	1,127.67
GODPRNSEAPR2026FUT	short	1529.05	1,473.40	465.82
GODRCNSEAPR2026FUT	short	1027.09	989.30	318.18
GRASNSEAPR2026FUT	short	2595.79	2,562.60	781.69
GUAMNSEAPR2026FUT	short	423.12	402.50	320.73
HALNSEAPR2026FUT	short	3811.5	3,500.50	759.03
HAVELNSEAPR2026FUT	short	1238.05	1,191.30	62.30
HDFBKNSEAPR2026FUT	short	772.37	735.90	10,156.42
HDFBKNSEMAY2026FUT	short	766.28	737.60	346.08
HDFCAMCNSEAPR2026FUT	short	2362.46	2,225.10	358.41
HDFLFNSEAPR2026FUT	short	632.82	593.00	239.86
HERONSEAPR2026FUT	short	5185.96	5,088.00	395.74
HININSEAPR2026FUT	short	911.26	887.90	134.20
HLELNSEAPR2026FUT	short	2114.13	2,061.70	137.88
HPCLNSEAPR2026FUT	short	358.93	336.55	209.43
HZINCNSEAPR2026FUT	short	554.11	503.05	529.53
IBULHNSEAPR2026FUT	short	148.86	150.15	1,502.77
ICICIGINSEAPR2026FUT	short	1778.35	1,711.70	55.23
ICICINSEAPR2026FUT	short	1251.41	1,211.80	6,718.45
ICICINSEMAY2026FUT	short	1278.29	1,219.70	12.06
ICIPRNSEAPR2026FUT	short	539.91	512.20	696.23
IDEANSEAPR2026FUT	short	8.89	8.58	3,815.89

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UTI MUTUAL FUND MUMBAI

IDFCBNSEAPR2026FUT	short	63.87	59.07	764.40
INDHONSEAPR2026FUT	short	609.5	573.85	616.42
INDIGNSEAPR2026FUT	short	4146.02	3,952.20	10.82
INDINNSEAPR2026FUT	short	892.87	755.00	277.59
INFRANSEAPR2026FUT	short	429.33	419.30	1,784.81
INOXWINDNSEAPR2026FUT	short	79.6	75.73	868.51
IOCNSEAPR2026FUT	short	147.75	136.11	40.24
ITCLNSEAPR2026FUT	short	297.14	289.15	3,342.69
ITCLNSEMAY2026FUT	short	301.07	290.50	4.93
JIOFINNSEAPR2026FUT	short	237.21	224.65	2,257.57
JIOFINNSEMAY2026FUT	short	242.59	226.10	46.14
JSWENNSEAPR2026FUT	short	487.2	471.45	138.22
JSWSTNSEAPR2026FUT	short	1144.61	1,125.20	2,194.25
JSWSTNSEMAY2026FUT	short	1167	1,132.90	603.78
KALYANKJILNSEAPR2026F UT	short	377.19	376.55	721.37
KAYNESNSEAPR2026FUT	short	3507.8	3,438.60	19.79
KOTAKNSEAPR2026FUT	short	371.04	354.55	5,176.85
KOTAKNSEMAY2026FUT	short	374.69	356.70	41.63
KPITTECHNSEAPR2026FUT	short	657.39	636.70	229.55
LARSNSEAPR2026FUT	short	3633.17	3,515.00	1,136.05
LARSNSEMAY2026FUT	short	3671	3,534.80	221.18
LAURUNSEAPR2026FUT	short	1013.41	995.50	1,404.23
LICHSNSEAPR2026FUT	short	496.86	497.90	3,198.58
LODHANSEAPR2026FUT	short	755.6	678.65	407.47
LUPINNSEAPR2026FUT	short	2327.38	2,316.80	29.66
MAHINSEAPR2026FUT	short	3153.37	2,968.70	471.33
MANAPNSEAPR2026FUT	short	255.73	251.90	2,502.10
MARICNSEAPR2026FUT	short	748.61	739.65	1,012.86
MARUTNSEAPR2026FUT	short	12699.53	12,344.00	621.34
MAXHEALTHNSEAPR2026FUT	short	961.24	965.10	152.37
MAXNSEAPR2026FUT	short	1599.72	1,497.00	757.89
MAZDOCKNSEAPR2026FUT	short	2189.97	2,073.30	230.10
MICONSEAPR2026FUT	short	30473.46	28,835.00	219.36
MOTHRNSEAPR2026FUT	short	119.97	105.53	28.60
MPHASNSEAPR2026FUT	short	2166.64	2,055.20	131.20
MUNDRNSEAPR2026FUT	short	1349.53	1,315.20	18.47
NALCONSEAPR2026FUT	short	370.81	387.10	233.50
NBCCNSEAPR2026FUT	short	80.25	77.78	473.74
NESTLNSEAPR2026FUT	short	1222.11	1,181.10	403.62
NHPCNSEAPR2026FUT	short	74.02	73.72	20.01
NIITTNSEAPR2026FUT	short	1153.98	1,118.50	2,248.04
NMDCNSEAPR2026FUT	short	78.28	76.53	3,699.24

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UTI MUTUAL FUND
MUMBAI

NTPCNSEAPR2026FUT	short	378.56	372.50	71.07
NYKAANSEAPR2026FUT	short	241.12	235.70	282.94
ONGCNSEAPR2026FUT	short	270.17	284.75	46.93
PAGEINSEAPR2026FUT	short	31989.78	31,725.00	191.00
PATANJALINSEAPR2026FUT	short	477.08	457.80	2.72
PAYTMNSEAPR2026FUT	short	1022.97	962.30	351.52
PETRONSEAPR2026FUT	short	278.77	244.40	28.31
PFCNSEAPR2026FUT	short	396.32	380.55	240.46
PHOENIXLTDNSEAPR2026FUT	short	1522.26	1,504.80	182.01
PNBHOUSINGNSEAPR2026 FUT	short	797.8	756.30	826.13
PNBNSEAPR2026FUT	short	107.48	100.98	1,825.59
POILCYBZRNSEAPR2026FUT	short	1444.76	1,430.20	202.08
POLYNSEAPR2026FUT	short	7498	6,759.00	44.86
POWERINDIANSEAPR2026FUT	short	24966.9	24,360.00	625.27
POWERNSEAPR2026FUT	short	294.3	296.55	2.00
PRESTIGENSEAPR2026FUT	short	1216.33	1,128.70	104.91
RBLBKNSEAPR2026FUT	short	296.1	291.30	3,112.00
RECNSEAPR2026FUT	short	318.31	306.30	677.19
RINDNSEAPR2026FUT	short	1393.56	1,349.30	4,494.20
RINDNSEMAY2026FUT	short	1438.21	1,355.90	839.46
SAILNSEAPR2026FUT	short	155.82	153.73	5,297.25
SBILNSEAPR2026FUT	short	1880.25	1,787.00	156.20
SBINNSEAPR2026FUT	short	1039.23	984.30	4,750.85
SOLARINDSNSEAPR2026FUT	short	13272.88	12,123.00	99.14
SONACOMSNSEAPR2026FUT	short	491.3	482.15	190.26
SRTRANSEAPR2026FUT	short	964.87	875.50	611.66
SUNPHNSEAPR2026FUT	short	1774.22	1,765.50	768.65
SUZLNNSEAPR2026FUT	short	40.5	39.66	600.45
SWIGGYNSEAPR2026FUT	short	260.91	261.05	94.67
TATATECHNSEAPR2026FUT	short	519.94	511.40	75.20
TCSNSEAPR2026FUT	short	2391.35	2,361.60	13.18
TELCNSEAPR2026FUT	short	334.26	296.85	296.57
TELCNSEMAY2026FUT	short	305.9	298.75	67.91
TISCNSEAPR2026FUT	short	194.82	192.45	939.42
TISCNSEMAY2026FUT	short	197.35	193.48	189.79
TITANNSEAPR2026FUT	short	3993.36	3,962.90	1,342.53
TORNTNSEAPR2026FUT	short	1386.18	1,311.90	61.54
TORNTPHNSEAPR2026FUT	short	4270.95	4,230.30	18.72
TPOWNSEAPR2026FUT	short	395.49	380.65	446.56
TRENTNSEAPR2026FUT	short	3790.56	3,301.30	44.50
TTEANSEAPR2026FUT	short	1049.33	1,020.00	611.41
TVSMONSEAPR2026FUT	short	3504.55	3,376.00	690.59

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UTI MUTUAL FUND MUMBAI

UBINSEAPR2026FUT	short	174.87	163.18	33.11
ULTRANSEAPR2026FUT	short	11062.97	10,772.00	581.55
ULTRANSEMAY2026FUT	short	11245.74	10,842.00	191.77
UNITENSEAPR2026FUT	short	1257.35	1,221.90	131.50
UNOMINDANSEAPR2026FUT	short	1072.47	1,032.80	497.15
UPLNSEAPR2026FUT	short	619.51	569.50	154.84
UTIBKNSEAPR2026FUT	short	1247.33	1,167.50	1,363.45
VBLNSEAPR2026FUT	short	392.68	385.45	243.19
WAAREEENERNSEAPR2026FUT	short	3151.4	3,120.70	457.15
YESBANSEAPR2026FUT	short	18.25	17.35	1,344.33
YESBANSEMAY2026FUT	short	18.88	17.47	21.52
ZOMATNSEAPR2026FUT	short	234.14	229.64	3,917.48
ZOMATNSEMAY2026FUT	short	244.27	230.88	32.24

Total %age of existing assets hedged through futures 60.3

For the period ended 31/03/2026 for hedging transactions through futures squared off or expired

Total number of contracts where futures were bought 2957424.34

Total number of contracts where futures were sold 2891383.03

Gross Notional value of contracts where futures were bought in Rs. 865634298884.17

Gross Notional value of contracts where futures were sold in Rs. 826110860893.51

Net profit/Loss value on all contracts combined in Rs. 2568168036.21

Other than Hedging Positions through Futures as on 31/03/2026

Underlying	Long/Short	Future Price when purchased	Current price	Margin maintained in Lacs

NIL

For the period ended 31/03/2026 for non hedging transactions through futures squared off or expired

SCHEME: UTI Multi Asset Allocation Fund

Hedging Positions through Futures as on 31/03/2026

Underlying	Long/Short	Future Price when purchased	Current price	Margin maintained in Lacs

NIL

For the period ended 31/03/2026 for hedging transactions through futures squared off or expired

Other than Hedging Positions through Futures as on 31/03/2026

Underlying	Long/Short	Future Price when purchased	Current price	Margin maintained in Lacs
NIFTYNSEAPR2026FUT	long	22790.78	22426.2	4,000.66

Total exposure due to futures (non hedging positions) as a %age of net assets 5.53

For the period ended 31/03/2026 for non hedging transactions through futures squared off or expired

Total number of contracts where futures were bought 110296.96

Total number of contracts where futures were sold 104879.27

Gross Notional value of contracts where futures were bought in Rs. 88118820890.58

Gross Notional value of contracts where futures were sold in Rs. 82178519347.27

Net profit/Loss value on all contracts combined in Rs. -291206689.71

SCHEME: UTI - Equity Savings Fund

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UTI MUTUAL FUND MUMBAI

Hedging Positions through Futures as on 31/03/2026				
Underlying	Long/Short	Future Price when purchased	Current price	Margin maintained in Lacs
BAJAFNSEAPR2026FUT	short	854.73	804.5	264.11
BHTELNSEAPR2026FUT	short	1833.12	1790.5	312.62
BJFINNSEAPR2026FUT	short	1716.93	1637.1	86.88
CIPLNSEAPR2026FUT	short	1233.79	1227.2	64.35
DABURNSEAPR2026FUT	short	423.72	412.95	8.20
DLFNSEAPR2026FUT	short	526.69	505.6	90.63
EICHRNSEAPR2026FUT	short	6792.52	6619.5	37.42
GRASNSEAPR2026FUT	short	2630.04	2562.6	308.59
HALNSEAPR2026FUT	short	3613.65	3500.5	74.61
HDFBKNSEAPR2026FUT	short	768.72	735.9	287.94
HDFLFNSEAPR2026FUT	short	608.32	593	74.96
ICICINSEAPR2026FUT	short	1260.34	1211.8	103.41
INDIGNSEAPR2026FUT	short	4174.22	3952.2	24.04
INDINNSEAPR2026FUT	short	798.59	755	119.14
INFRANSEAPR2026FUT	short	425.58	419.3	115.80
JSWSTNSEAPR2026FUT	short	1150.71	1125.2	197.39
KOTAKNSEAPR2026FUT	short	365.4	354.55	363.77
LARSNSEAPR2026FUT	short	3582.17	3515	57.19
MAHINSEAPR2026FUT	short	3072.9	2968.7	443.14
MARUTNSEAPR2026FUT	short	12497.05	12344	293.74
NMDCNSEAPR2026FUT	short	78.16	76.53	337.81
POWERNSEAPR2026FUT	short	294.83	296.55	58.89
SBILNSEAPR2026FUT	short	1853.74	1787	156.20
SBINNSEAPR2026FUT	short	1051.34	984.3	315.59
TCSNSEAPR2026FUT	short	2416.67	2361.6	36.62
UTIBKNSEAPR2026FUT	short	1214.34	1167.5	631.46

Total %age of existing assets hedged through futures 32.3

For the period ended 31/03/2026 for hedging transactions through futures squared off or expired

Total number of contracts where futures were bought 37973.67

Total number of contracts where futures were sold 34893.36

Gross Notional value of contracts where futures were bought in Rs. 30246582712.93

Gross Notional value of contracts where futures were sold in Rs. 27995138840.4

Net profit/Loss value on all contracts combined in Rs. 139871451.36

Other than Hedging Positions through Futures as on 31/03/2026				
Underlying	Long/Short	Future Price when purchased	Current price	Margin maintained in Lacs
NIL				

For the period ended 31/03/2026 for non hedging transactions through futures squared off or expired

SCHEME: UTI Nifty 200 Momentum 30 Index Fund

Hedging Positions through Futures as on 31/03/2026

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Underlying	Long/Short	Future Price when purchased	Current price	Margin maintained in Lacs
NIL				
For the period ended 31/03/2026 for hedging transactions through futures squared off or expired				
Other than Hedging Positions through Futures as on 31/03/2026				
Underlying	Long/Short	Future Price when purchased	Current price	Margin maintained in Lacs
NIL				
For the period ended 31/03/2026 for non hedging transactions through futures squared off or expired				
Total number of contracts where futures were bought 27806.4				
Total number of contracts where futures were sold 27806.4				
Gross Notional value of contracts where futures were bought in Rs. 10792520509.1				
Gross Notional value of contracts where futures were sold in Rs. 10788514124.85				
Net profit/Loss value on all contracts combined in Rs. -4006384.25				
SCHEME: UTI Balanced Advantage Fund				
Hedging Positions through Futures as on 31/03/2026				
Underlying	Long/Short	Future Price when purchased	Current price	Margin maintained in Lacs
NIL				
For the period ended 31/03/2026 for hedging transactions through futures squared off or expired				
Other than Hedging Positions through Futures as on 31/03/2026				
Underlying	Long/Short	Future Price when purchased	Current price	Margin maintained in Lacs
NIFTYNSEAPR2026FUT	long	22572.55	22426.2	413.63
Total exposure due to futures (non hedging positions) as a %age of net assets 1.27				
For the period ended 31/03/2026 for non hedging transactions through futures squared off or expired				
Total number of contracts where futures were bought 24098.65				
Total number of contracts where futures were sold 23029.1				
Gross Notional value of contracts where futures were bought in Rs. 19420450368.57				
Gross Notional value of contracts where futures were sold in Rs. 18488560727.59				
Net profit/Loss value on all contracts combined in Rs. 110904100.4				
SCHEME: UTI Quant Fund				
Hedging Positions through Futures as on 31/03/2026				
Underlying	Long/Short	Future Price when purchased	Current price	Margin maintained in Lacs
NIL				
For the period ended 31/03/2026 for hedging transactions through futures squared off or expired				
Other than Hedging Positions through Futures as on 31/03/2026				
Underlying	Long/Short	Future Price when purchased	Current price	Margin maintained in Lacs
DIXONNSEAPR2026FUT	long	10300.06	9579	61.10
PAGEINSEAPR2026FUT	long	31511.87	31725	188.46
Total exposure due to futures (non hedging positions) as a %age of net assets 0.87				
For the period ended 31/03/2026 for non hedging transactions through futures squared off or expired				

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Total number of contracts where futures were bought 9736.01

Total number of contracts where futures were sold 10032.01

Gross Notional value of contracts where futures were bought in Rs. 6059654057.62

Gross Notional value of contracts where futures were sold in Rs. 6286426661.51

Net profit/Loss value on all contracts combined in Rs. 42370774.99

SCHEME: UTI Multi Cap Fund

Hedging Positions through Futures as on 31/03/2026

Underlying	Long/Short	Future Price when purchased	Current price	Margin maintained in Lacs
NIL				

For the period ended 31/03/2026 for hedging transactions through futures squared off or expired

Other than Hedging Positions through Futures as on 31/03/2026

Underlying	Long/Short	Future Price when purchased	Current price	Margin maintained in Lacs
NIL				

For the period ended 31/03/2026 for non hedging transactions through futures squared off or expired

Total number of contracts where futures were bought 228

Total number of contracts where futures were sold 228

Gross Notional value of contracts where futures were bought in Rs. 186395049.6

Gross Notional value of contracts where futures were sold in Rs. 178689520.42

Net profit/Loss value on all contracts combined in Rs. -7705529.18

SCHEME:UTI Conservative Hybrid Fund

Hedging Positions through swaps as on 31/03/2026 is Rs.50 crs in Overnight MIBOR Rate Daily Compounding

SCHEME:UTI Low Duration Fund

Hedging Positions through swaps as on 31/03/2026 is Rs.235 crs in Overnight MIBOR Rate Daily Compounding

SCHEME:UTI - Floater Fund

Hedging Positions through swaps as on 31/03/2026 is Rs.850 crs in Overnight MIBOR Rate Daily Compounding

SCHEME:UTI Aggressive Hybrid Fund

Hedging Positions through swaps as on 31/03/2026 is Rs.50 crs in Overnight MIBOR Rate Daily Compounding

SCHEME:UTI Short Duration Fund

Hedging Positions through swaps as on 31/03/2026 is Rs.145 crs in Overnight MIBOR Rate Daily Compounding

SCHEME:UTI Ultra Short Duration Fund

Hedging Positions through swaps as on 31/03/2026 is Rs.530 crs in Overnight MIBOR Rate Daily Compounding

Note:

Hedging Positions through options/Credit default Swaps and other than Hedging Positions through options/CDS during the period 01/04/2025 to 31/03/2026across all schemes : Nil

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI Mutual Fund
Risk-O-Meter

Serial No.	Fund Name	Risk-o-meter level at start of the financial year	Risk-o-meter level at end of the financial year	Number of changes in Risk-o-meter during the financial year
1	UTI - Unit Linked Insurance Plan	High	High	0
2	UTI - Large Cap Fund	Very High	Very High	0
3	UTI - Flexi Cap Fund	Very High	Very High	0
4	UTI Large & Mid Cap Fund	Very High	Very High	0
5	UTI Children's Hybrid Fund	High	High	0
6	UTI Retirement Fund	High	High	0
7	UTI Aggressive Hybrid Fund	Very High	Very High	0
8	UTI - Money Market Fund	Moderate	Moderate	6
9	UTI - MNC Fund	Very High	Very High	0
10	UTI Medium to Long Duration Fund	Moderate	Moderately High	1
11	UTI - Healthcare Fund	Very High	Very High	0
12	UTI ELSS Tax Saver Fund	Very High	Very High	0
13	UTI Nifty 50 Index Fund	Very High	Very High	0
14	UTI - Master Equity Plan Unit Scheme	Very High	Very High	0
15	UTI - Liquid Fund	Moderate	Moderate	8
16	UTI Short Duration Fund	Moderate	Moderate	0
17	UTI - Overnight Fund	Low	Low	0
18	UTI Children's Equity Fund	Very High	Very High	0

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

UTI Mutual Fund
Risk-O-Meter

Serial No.	Fund Name	Risk-o-meter level at start of the financial year	Risk-o-meter level at end of the financial year	Number of changes in Risk-o-meter during the financial year
19	UTI - Mid Cap Fund	Very High	Very High	0
20	UTI - Infrastructure Fund	Very High	Very High	0
21	UTI - Transportation and Logistics Fund	Very High	Very High	0
22	UTI - Banking and Financial Services Fund	Very High	Very High	0
23	UTI Low Duration Fund	Moderate	Moderate	2
24	UTI - Gilt Fund	Moderate	Moderate	0
25	UTI Ultra Short Duration Fund	Moderate	Moderate	0
26	UTI Conservative Hybrid Fund	Moderately High	Moderately High	0
27	UTI - Dividend Yield Fund	Very High	Very High	0
28	UTI Value Fund	Very High	Very High	0
29	UTI - Arbitrage Fund	Low	Low	0
30	UTI - Gold Exchange Traded Fund	High	High	0
31	UTI - India Consumer Fund	Very High	Very High	0
32	UTI - Annual Interval Fund - I	Low	Low	0
33	UTI Multi Asset Allocation Fund	Very High	Very High	0
34	UTI - Dynamic Bond Fund	Moderate	Moderate	0
35	UTI - Credit Risk Fund	Moderately High	Moderately High	0
36	UTI Banking & PSU Fund	Moderate	Low to Moderate	1

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI Mutual Fund
Risk-O-Meter

Serial No.	Fund Name	Risk-o-meter level at start of the financial year	Risk-o-meter level at end of the financial year	Number of changes in Risk-o-meter during the financial year
37	UTI Medium Duration Fund	Moderate	Moderate	0
38	UTI Nifty 50 Exchange Traded Fund	Very High	Very High	0
39	UTI BSE Sensex Exchange Traded Fund	Very High	Very High	0
40	UTI - Nifty Next 50 Exchange Traded Fund	Very High	Very High	0
41	UTI - Nifty Next 50 Index Fund	Very High	Very High	0
42	UTI - Corporate Bond Fund	Moderate	Moderate	0
43	UTI - Equity Savings Fund	Moderate	Moderately High	1
44	UTI - Floater Fund	Low to Moderate	Low to Moderate	0
45	UTI BSE Sensex Next 50 Exchange Traded Fund	Very High	Very High	0
46	UTI Nifty Bank Exchange Traded Fund	Very High	Very High	0
47	UTI - Credit Risk Fund (Segregated -06032020)	NA	NA	NA
48	UTI - Medium Term Fund (Segregated - 06032020)	NA	NA	NA
49	UTI Small Cap Fund	Very High	Very High	0
50	UTI Nifty 200 Momentum 30 Index Fund	Very High	Very High	0
51	UTI Focused Fund	Very High	Very High	0
52	UTI BSE Sensex Index Fund	Very High	Very High	0
53	UTI BSE Low Volatility Index Fund	Very High	Very High	0
54	UTI Nifty Midcap 150 Quality 50 Index Fund	Very High	Very High	0

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI Mutual Fund
Risk-O-Meter

Serial No.	Fund Name	Risk-o-meter level at start of the financial year	Risk-o-meter level at end of the financial year	Number of changes in Risk-o-meter during the financial year
55	UTI Gilt Fund with 10 year Constant Duration	Moderate	Moderate	0
56	UTI Gold ETF Fund of Fund	High	High	8
57	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	Low to Moderate	Low	1
58	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	Low to Moderate	Low	1
59	UTI CRISIL SDL Maturity April 2033 Index Fund	Moderate	Moderate	0
60	UTI CRISIL SDL Maturity June 2027 Index Fund	Low to Moderate	Low to Moderate	0
61	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	Low to Moderate	Low	1
62	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	Low to Moderate	Low	1
63	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	Low to Moderate	Low to Moderate	0
64	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	Low to Moderate	Low to Moderate	0
65	UTI Long Duration Fund	Moderate	Moderate	0
66	UTI Silver Exchange Traded Fund	Very High	Very High	0
67	UTI Silver ETF Fund of Fund	Very High	Very High	0
68	UTI Nifty 500 Value 50 Index Fund	Very High	Very High	0
69	UTI Nifty50 Equal Weight Index Fund	Very High	Very High	0
70	UTI BSE Housing Index Fund	Very High	Very High	0
71	UTI Balanced Advantage Fund	Very High	Very High	0
72	UTI Nifty Midcap 150 Exchange Traded Fund	Very High	Very High	0

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI Mutual Fund
Risk-O-Meter

Serial No.	Fund Name	Risk-o-meter level at start of the financial year	Risk-o-meter level at end of the financial year	Number of changes in Risk-o-meter during the financial year
73	UTI Innovation Fund	Very High	Very High	0
74	UTI Nifty IT Exchange Traded Fund	Very High	Very High	0
75	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	Moderate	Moderate	0
76	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	Moderate	Moderate	0
77	UTI Nifty 200 Quality 30 Index Fund	Very High	Very High	0
78	UTI Nifty Private Bank Index Fund	Very High	Very High	0
79	UTI Nifty Alpha Low-Volatility 30 Index Fund	Very High	Very High	0
80	UTI Nifty Midcap 150 Index Fund	Very High	Very High	0
81	UTI Quant Fund	Very High	Very High	0
82	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	Very High	Very High	0
83	UTI Nifty India Manufacturing Index Fund	Very High	Very High	0
84	UTI Income Plus Arbitrage Active Fund of Fund #	NA	Moderate	0
85	UTI Multi Cap Fund #	NA	Very High	0
86	UTI Nifty500 Shariah Index Fund #	NA	Very High	0

Funds were launched during the Financial Year 2025-26

Given above is disclosure in terms of SEBI Circular No. SEBI/HO/IMD/DF3/CIR/P/2020/197 dated October 05, 2020, which states, Mutual Funds shall publish the scheme wise changes in Risk-o-meter in scheme wise Annual Reports and Abridged summary. The changes in the risk levels of the Scheme's portfolios from April 2025 to March 2026 are considered for indicating the number of times the risk level has changed.

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI


UTI MUTUAL FUND
MUMBAI

UTI MUTUAL FUND

Information pursuant to Ind AS 24 on 'Related Party Disclosures'

Trusteeship Fees to UTI AMC Trustee Company Limited during the year

Annexure XX (a)

Rupees in Lakhs

	2025-26	2024-25
Scheme Name	**Trusteeship Fees**	**Trusteeship Fees**
UTI - Unit Linked Insurance Plan	3.40	3.79
UTI - Large Cap Fund	8.24	8.99
UTI - Flexi Cap Fund	16.04	17.91
UTI Large & Mid Cap Fund	3.24	2.60
UTI Children's Hybrid Fund	2.90	3.17
UTI Retirement Fund	3.02	3.19
UTI Aggressive Hybrid Fund	4.13	4.14
UTI - Money Market Fund	12.67	11.15
UTI - MNC Fund	1.79	2.07
UTI Medium to Long Duration Fund	0.21	0.22
UTI - Healthcare Fund	0.70	0.77
UTI ELSS Tax Saver Fund	2.38	2.66
UTI Nifty 50 Index Fund	15.83	13.40
UTI - Master Equity Plan Unit Scheme	1.89	2.06
UTI - Liquid Fund	18.16	18.91
UTI Short Duration Fund	2.03	1.87
UTI - Overnight Fund	3.38	4.04
UTI Children's Equity Fund	0.73	0.76
UTI - Mid Cap Fund	7.48	8.04

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Information pursuant to Ind AS 24 on 'Related Party Disclosures'

Trusteeship Fees to UTI AMC Trustee Company Limited during the year

Annexure XX (a)

Rupees in Lakhs

	2025-26	2024-25
Scheme Name	**Trusteeship Fees**	**Trusteeship Fees**
UTI - Infrastructure Fund	1.39	1.58
UTI - Transportation and Logistics Fund	2.40	2.45
UTI - Banking and Financial Services Fund	0.85	0.79
UTI Low Duration Fund	1.95	2.07
UTI - Gilt Fund	0.39	0.45
UTI Ultra Short Duration Fund	2.68	1.97
UTI Conservative Hybrid Fund	1.08	1.14
UTI - Dividend Yield Fund	2.51	2.84
UTI Value Fund	6.31	6.85
UTI - Arbitrage Fund	5.86	4.20
UTI - Gold Exchange Traded Fund	1.77	0.95
UTI - India Consumer Fund	0.45	0.48
UTI - Annual Interval Fund - I	0.01	0.01
UTI Multi Asset Allocation Fund	3.96	2.57
UTI - Dynamic Bond Fund	0.29	0.37
UTI - Credit Risk Fund	0.17	0.24
UTI Banking & PSU Fund	0.56	0.59
UTI Medium Duration Fund	0.03	0.03
UTI Nifty 50 Exchange Traded Fund	41.79	39.83

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Information pursuant to Ind AS 24 on 'Related Party Disclosures'

Trusteeship Fees to UTI AMC Trustee Company Limited during the year

Annexure XX (a)

Rupees in Lakhs

	2025-26	2024-25
Scheme Name	**Trusteeship Fees**	**Trusteeship Fees**
UTI BSE Sensex Exchange Traded Fund	32.61	30.51
UTI - Nifty Next 50 Exchange Traded Fund	1.34	1.63
UTI - Nifty Next 50 Index Fund	3.63	3.16
UTI - Corporate Bond Fund	3.55	3.01
UTI - Equity Savings Fund	0.48	0.37
UTI - Floater Fund	0.91	0.99
UTI BSE Sensex Next 50 Exchange Traded Fund	0.02	0.02
UTI Nifty Bank Exchange Traded Fund	2.45	2.38
UTI Small Cap Fund	2.97	3.00
UTI Nifty 200 Momentum 30 Index Fund	5.34	5.16
UTI Focused Fund	1.65	1.86
UTI BSE Sensex Index Fund	0.13	0.13
UTI BSE Low Volatility Index Fund	0.36	0.34
UTI Nifty Midcap 150 Quality 50 Index Fund	0.16	0.16
UTI Gilt Fund with 10 year Constant Duration	0.10	0.12
UTI Gold ETF Fund of Fund	0.38	0.09
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	0.21	0.22
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	0.12	0.12

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Information pursuant to Ind AS 24 on 'Related Party Disclosures'

Trusteeship Fees to UTI AMC Trustee Company Limited during the year

Annexure XX (a)

Rupees in Lakhs

	2025-26	2024-25
Scheme Name	**Trusteeship Fees**	**Trusteeship Fees**
UTI CRISIL SDL Maturity April 2033 Index Fund	0.21	0.23
UTI CRISIL SDL Maturity June 2027 Index Fund	0.05	0.06
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	0.03	0.03
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	0.11	0.12
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	0.04	0.04
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	0.02	0.03
UTI Long Duration Fund	0.09	0.07
UTI Silver Exchange Traded Fund	0.48	0.09
UTI Silver ETF Fund of Fund	0.17	0.02
UTI Nifty 500 Value 50 Index Fund	0.35	0.30
UTI Nifty50 Equal Weight Index Fund	0.07	0.06
UTI BSE Housing Index Fund	0.02	0.02
UTI Balanced Advantage Fund	1.96	2.06
UTI Nifty Midcap 150 Exchange Traded Fund	0.01	0.00
UTI Innovation Fund	0.51	0.53
UTI Nifty IT Exchange Traded Fund	0.00	0.00
UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	0.02	0.01
UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	0.01	0.01
UTI Nifty 200 Quality 30 Index Fund	0.40	0.14

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Information pursuant to Ind AS 24 on 'Related Party Disclosures'

Trusteeship Fees to UTI AMC Trustee Company Limited during the year

Annexure XX (a)

Rupees in Lakhs

	2025-26	2024-25
Scheme Name	**Trusteeship Fees**	**Trusteeship Fees**
UTI Nifty Private Bank Index Fund	0.14	0.06
UTI Nifty Alpha Low-Volatility 30 Index Fund	0.05	0.02
UTI Nifty Midcap 150 Index Fund	0.04	0.01
UTI Quant Fund	1.10	0.18
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	0.05	0.00
UTI Nifty India Manufacturing Index Fund	0.01	0.00
UTI Income Plus Arbitrage Active Fund of Fund	0.14	-
UTI Multi Cap Fund	0.86	-
UTI Nifty500 Shariah Index Fund	0.00	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Information pursuant to Ind AS 24 on 'Related Party Disclosures'

Trusteeship fees Payable to UTI AMC Trustee Company Limited

Annexure XX (b)

Rupees in Lakhs

	2025-26	2024-25
Scheme Name	**Trusteeship Fees Payable**	**Trusteeship Fees Payable**
UTI - Unit Linked Insurance Plan	0.22	0.28
UTI - Large Cap Fund	0.54	0.64
UTI - Flexi Cap Fund	0.98	1.28
UTI Large & Mid Cap Fund	0.25	0.21
UTI Children's Hybrid Fund	0.20	0.23
UTI Retirement Fund	0.21	0.24
UTI Aggressive Hybrid Fund	0.29	0.31
UTI - Money Market Fund	0.86	0.94
UTI - MNC Fund	0.12	0.14
UTI Medium to Long Duration Fund	0.01	0.02
UTI - Healthcare Fund	0.05	0.06
UTI ELSS Tax Saver Fund	0.15	0.19
UTI Nifty 50 Index Fund	1.17	1.09
UTI - Master Equity Plan Unit Scheme	0.12	0.15
UTI - Liquid Fund	1.28	1.52
UTI Short Duration Fund	0.13	0.13
UTI - Overnight Fund	0.26	0.31
UTI Children's Equity Fund	0.05	0.06
UTI - Mid Cap Fund	0.51	0.55
UTI - Infrastructure Fund	0.09	0.11

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Information pursuant to Ind AS 24 on 'Related Party Disclosures'

Trusteeship fees Payable to UTI AMC Trustee Company Limited

Annexure XX (b)

Rupees in Lakhs

Scheme Name	2025-26	2024-25
	Trusteeship Fees Payable	Trusteeship Fees Payable
UTI - Transportation and Logistics Fund	0.17	0.17
UTI - Banking and Financial Services Fund	0.06	0.06
UTI Low Duration Fund	0.12	0.17
UTI - Gilt Fund	0.02	0.04
UTI Ultra Short Duration Fund	0.16	0.18
UTI Conservative Hybrid Fund	0.08	0.09
UTI - Dividend Yield Fund	0.17	0.20
UTI Value Fund	0.42	0.49
UTI - Arbitrage Fund	0.49	0.35
UTI - Gold Exchange Traded Fund	0.20	0.10
UTI - India Consumer Fund	0.03	0.03
UTI - Annual Interval Fund - I	0.00	0.00
UTI Multi Asset Allocation Fund	0.31	0.28
UTI - Dynamic Bond Fund	0.02	0.03
UTI - Credit Risk Fund	0.01	0.02
UTI Banking & PSU Fund	0.05	0.04
UTI Medium Duration Fund	0.00	0.00
UTI Nifty 50 Exchange Traded Fund	3.03	3.00
UTI BSE Sensex Exchange Traded Fund	2.35	2.28
UTI - Nifty Next 50 Exchange Traded Fund	0.10	0.12

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Information pursuant to Ind AS 24 on 'Related Party Disclosures'

Trusteeship fees Payable to UTI AMC Trustee Company Limited

Annexure XX (b)

Rupees in Lakhs

Scheme Name	2025-26 Trusteeship Fees Payable	2024-25 Trusteeship Fees Payable
UTI - Nifty Next 50 Index Fund	0.27	0.25
UTI - Corporate Bond Fund	0.24	0.27
UTI - Equity Savings Fund	0.04	0.03
UTI - Floater Fund	0.07	0.08
UTI BSE Sensex Next 50 Exchange Traded Fund	0.00	0.00
UTI Nifty Bank Exchange Traded Fund	0.17	0.18
UTI - Credit Risk Fund (Segregated -06032020)	-	-
UTI - Medium Term Fund (Segregated - 06032020)	0.00	0.00
UTI Small Cap Fund	0.20	0.22
UTI Nifty 200 Momentum 30 Index Fund	0.37	0.39
UTI Focused Fund	0.11	0.13
UTI BSE Sensex Index Fund	0.01	0.01
UTI BSE Low Volatility Index Fund	0.02	0.03
UTI Nifty Midcap 150 Quality 50 Index Fund	0.01	0.01
UTI Gilt Fund with 10 year Constant Duration	0.01	0.01
UTI Gold ETF Fund of Fund	0.06	0.01
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	0.02	0.02
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	0.01	0.01
UTI CRISIL SDL Maturity April 2033 Index Fund	0.01	0.02
UTI CRISIL SDL Maturity June 2027 Index Fund	0.00	0.00

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Information pursuant to Ind AS 24 on 'Related Party Disclosures'

Trusteeship fees Payable to UTI AMC Trustee Company Limited

Annexure XX (b)

Rupees in Lakhs

Scheme Name	2025-26 Trusteeship Fees Payable	2024-25 Trusteeship Fees Payable
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	0.00	0.00
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	0.01	0.01
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	0.00	0.00
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	0.00	0.00
UTI Long Duration Fund	0.00	0.01
UTI Silver Exchange Traded Fund	0.07	0.01
UTI Silver ETF Fund of Fund	0.03	0.00
UTI Nifty 500 Value 50 Index Fund	0.03	0.03
UTI Nifty50 Equal Weight Index Fund	0.01	0.00
UTI BSE Housing Index Fund	0.00	0.00
UTI Balanced Advantage Fund	0.14	0.15
UTI Nifty Midcap 150 Exchange Traded Fund	0.00	0.00
UTI Innovation Fund	0.03	0.04
UTI Nifty IT Exchange Traded Fund	0.00	0.00
UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	0.00	0.00
UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	0.00	0.00
UTI Nifty 200 Quality 30 Index Fund	0.03	0.03
UTI Nifty Private Bank Index Fund	0.01	0.01
UTI Nifty Alpha Low-Volatility 30 Index Fund	0.00	0.00
UTI Nifty Midcap 150 Index Fund	0.00	0.00

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Information pursuant to Ind AS 24 on 'Related Party Disclosures'

Trusteeship fees Payable to UTI AMC Trustee Company Limited

Annexure XX (b)

Rupees in Lakhs

	2025-26	2024-25
Scheme Name	Trusteeship Fees Payable	Trusteeship Fees Payable
UTI Quant Fund	0.07	0.07
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	0.00	0.00
UTI Nifty India Manufacturing Index Fund	0.00	0.00
UTI Income Plus Arbitrage Active Fund of Fund	0.01	0.00
UTI Multi Cap Fund	0.08	0.00
UTI Nifty500 Shariah Index Fund	0.00	0.00

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Transaction with UTI AMC

Management fees to UTI Asset Management Company Limited - AMC during the year

Annexure XXI (a)

Rupees in Lakhs

Scheme Name	2025-26	2024-25
	Investment Management Fees	Investment Management Fees
UTI - Unit Linked Insurance Plan	4,205.45	3,953.59
UTI - Large Cap Fund	8,756.38	8,588.24
UTI - Flexi Cap Fund	19,065.46	18,883.64
UTI Large & Mid Cap Fund	3,292.46	2,989.51
UTI Children's Hybrid Fund	5,239.02	5,046.11
UTI Retirement Fund	3,564.58	3,160.47
UTI Aggressive Hybrid Fund	5,816.14	5,511.21
UTI - Money Market Fund	1,455.14	1,569.00
UTI - MNC Fund	2,652.00	2,668.86
UTI Medium to Long Duration Fund	305.97	295.98
UTI - Healthcare Fund	1,066.10	1,073.61
UTI ELSS Tax Saver Fund	2,455.32	2,477.76
UTI Nifty 50 Index Fund	2,570.61	1,737.55
UTI - Master Equity Plan Unit Scheme	3,517.52	3,511.16
UTI - Liquid Fund	2,394.09	2,650.16
UTI Short Duration Fund	813.67	729.66
UTI - Overnight Fund	56.39	28.31
UTI Children's Equity Fund	1,026.39	977.35

S.R. BATLIBOI & CO. L.L.P. MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Transaction with UTI AMC

Management fees to UTI Asset Management Company Limited - AMC during the year

Annexure XXI (a)

Rupees in Lakhs

Scheme Name	2025-26	2024-25
	Investment Management Fees	Investment Management Fees
UTI - Mid Cap Fund	7,715.19	7,362.09
UTI - Infrastructure Fund	3,218.72	3,249.31
UTI - Transportation and Logistics Fund	2,248.42	2,116.70
UTI - Banking and Financial Services Fund	1,104.30	1,005.67
UTI Low Duration Fund	661.79	735.64
UTI - Gilt Fund	261.34	321.87
UTI Ultra Short Duration Fund	967.24	668.34
UTI Conservative Hybrid Fund	1,623.76	1,512.09
UTI - Dividend Yield Fund	4,370.48	4,418.39
UTI Value Fund	8,762.25	8,404.95
UTI - Arbitrage Fund	1,349.71	1,124.74
UTI - Gold Exchange Traded Fund	665.61	299.14
UTI - India Consumer Fund	858.38	814.76
UTI - Annual Interval Fund - I	0.16	0.24
UTI Multi Asset Allocation Fund	2,309.90	1,510.79
UTI - Dynamic Bond Fund	245.39	266.63
UTI - Credit Risk Fund	201.38	261.75
UTI Banking & PSU Fund	142.91	160.75

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Transaction with UTI AMC

Management fees to UTI Asset Management Company Limited - AMC during the year

Annexure XXI (a)

Rupees in Lakhs

Scheme Name	2025-26	2024-25
	Investment Management Fees	Investment Management Fees
UTI Medium Duration Fund	23.00	24.66
UTI Nifty 50 Exchange Traded Fund	1,907.13	1,183.39
UTI BSE Sensex Exchange Traded Fund	1,327.33	725.98
UTI - Nifty Next 50 Exchange Traded Fund	215.40	230.90
UTI - Nifty Next 50 Index Fund	1,389.00	1,101.77
UTI - Corporate Bond Fund	939.16	799.62
UTI - Equity Savings Fund	339.72	240.16
UTI - Floater Fund	378.08	360.69
UTI BSE Sensex Next 50 Exchange Traded Fund	2.66	0.74
UTI Nifty Bank Exchange Traded Fund	465.93	295.73
UTI - Credit Risk Fund (Segregated -06032020)	-	-
UTI - Medium Term Fund (Segregated - 06032020)	-	-
UTI Small Cap Fund	2,027.31	1,879.33
UTI Nifty 200 Momentum 30 Index Fund	2,730.58	2,386.23
UTI Focused Fund	1,204.54	1,222.40
UTI BSE Sensex Index Fund	24.57	18.63
UTI BSE Low Volatility Index Fund	183.22	161.68
UTI Nifty Midcap 150 Quality 50 Index Fund	102.33	69.65

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Transaction with UTI AMC

Management fees to UTI Asset Management Company Limited - AMC during the year

Annexure XXI (a)

Rupees in Lakhs

Scheme Name	2025-26	2024-25
	Investment Management Fees	Investment Management Fees
UTI Gilt Fund with 10 year Constant Duration	19.08	20.84
UTI Gold ETF Fund of Fund	48.41	3.75
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	7.68	14.89
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	4.09	8.01
UTI CRISIL SDL Maturity April 2033 Index Fund	39.76	34.46
UTI CRISIL SDL Maturity June 2027 Index Fund	8.25	7.77
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	0.98	1.73
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	17.26	19.12
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	1.32	2.37
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	4.31	4.51
UTI Long Duration Fund	57.88	43.22
UTI Silver Exchange Traded Fund	157.08	21.32
UTI Silver ETF Fund of Fund	17.35	0.75
UTI Nifty 500 Value 50 Index Fund	241.28	166.13
UTI Nifty50 Equal Weight Index Fund	28.59	36.14
UTI BSE Housing Index Fund	9.09	7.60
UTI Balanced Advantage Fund	1,143.03	1,004.35
UTI Nifty Midcap 150 Exchange Traded Fund	1.09	0.13

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Transaction with UTI AMC

Management fees to UTI Asset Management Company Limited - AMC during the year

Annexure XXI (a)

Rupees in Lakhs

Scheme Name	2025-26	2024-25
	Investment Management Fees	Investment Management Fees
UTI Innovation Fund	512.29	464.38
UTI Nifty IT Exchange Traded Fund	0.00	0.06
UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	2.11	0.49
UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	2.67	0.68
UTI Nifty 200 Quality 30 Index Fund	279.16	52.94
UTI Nifty Private Bank Index Fund	91.90	21.46
UTI Nifty Alpha Low-Volatility 30 Index Fund	34.21	5.09
UTI Nifty Midcap 150 Index Fund	24.17	3.15
UTI Quant Fund	320.78	21.46
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	30.13	0.03
UTI Nifty India Manufacturing Index Fund	9.95	0.20
UTI Income Plus Arbitrage Active Fund of Fund	1.30	-
UTI Multi Cap Fund	348.78	-
UTI Nifty500 Shariah Index Fund	1.07	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Transaction with UTI AMC

Management fees payable to UTI Asset Management Company Limited (Excluding GST)
Annexure XXI (b)

Rupees in Lakhs

Scheme Name	2025-26	2024-25
	Investment Management Fees Payable	Investment Management Fees Payable
UTI - Unit Linked Insurance Plan	112.92	102.42
UTI - Large Cap Fund	-	174.42
UTI - Flexi Cap Fund	203.08	358.48
UTI Large & Mid Cap Fund	-	20.20
UTI Children's Hybrid Fund	35.09	81.55
UTI Retirement Fund	23.57	49.84
UTI Aggressive Hybrid Fund	-	95.16
UTI - Money Market Fund	-	0.09
UTI - MNC Fund	29.68	55.56
UTI Medium to Long Duration Fund	3.62	6.50
UTI - Healthcare Fund	-	12.70
UTI ELSS Tax Saver Fund	25.24	58.74
UTI Nifty 50 Index Fund	-	227.58
UTI - Master Equity Plan Unit Scheme	29.14	75.93
UTI - Liquid Fund	9.40	91.02
UTI Short Duration Fund	8.07	32.45
UTI - Overnight Fund	2.90	6.97

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Transaction with UTI AMC

Management fees payable to UTI Asset Management Company Limited (Excluding GST)
Annexure XXI (b)

Rupees in Lakhs

Scheme Name	2025-26	2024-25
	Investment Management Fees Payable	Investment Management Fees Payable
UTI Children's Equity Fund	7.89	19.23
UTI - Mid Cap Fund	5.69	135.93
UTI - Infrastructure Fund	52.16	73.78
UTI - Transportation and Logistics Fund	-	38.48
UTI - Banking and Financial Services Fund	0.55	18.53
UTI Low Duration Fund	-	5.24
UTI - Gilt Fund	-	9.16
UTI Ultra Short Duration Fund	29.96	19.87
UTI Conservative Hybrid Fund	17.67	26.21
UTI - Dividend Yield Fund	42.88	89.77
UTI Value Fund	110.73	79.58
UTI - Arbitrage Fund	-	1.12
UTI - Gold Exchange Traded Fund	-	0.01
UTI - India Consumer Fund	9.64	12.10
UTI - Annual Interval Fund - I	-	0.12
UTI Multi Asset Allocation Fund	108.44	73.34
UTI - Dynamic Bond Fund	1.39	8.12

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Transaction with UTI AMC

Management fees payable to UTI Asset Management Company Limited (Excluding GST)
Annexure XXI (b)

Rupees in Lakhs

Scheme Name	2025-26	2024-25
	Investment Management Fees Payable	Investment Management Fees Payable
UTI - Credit Risk Fund	2.05	15.35
UTI Banking & PSU Fund	6.09	25.22
UTI Medium Duration Fund	0.28	1.09
UTI Nifty 50 Exchange Traded Fund	246.96	87.29
UTI BSE Sensex Exchange Traded Fund	159.99	0.25
UTI - Nifty Next 50 Exchange Traded Fund	2.51	0.01
UTI - Nifty Next 50 Index Fund	-	0.03
UTI - Corporate Bond Fund	8.28	23.33
UTI - Equity Savings Fund	41.55	6.89
UTI - Floater Fund	8.25	34.22
UTI BSE Sensex Next 50 Exchange Traded Fund	0.07	0.00
UTI Nifty Bank Exchange Traded Fund	79.07	68.38
UTI - Credit Risk Fund (Segregated -06032020)	-	-
UTI - Medium Term Fund (Segregated - 06032020)	-	-
UTI Small Cap Fund	-	114.19
UTI Nifty 200 Momentum 30 Index Fund	42.24	11.21
UTI Focused Fund	68.23	81.08

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Transaction with UTI AMC

Management fees payable to UTI Asset Management Company Limited (Excluding GST)
Annexure XXI (b)

Rupees in Lakhs

Scheme Name	2025-26	2024-25
	Investment Management Fees Payable	Investment Management Fees Payable
UTI BSE Sensex Index Fund	0.92	0.00
UTI BSE Low Volatility Index Fund	-	0.00
UTI Nifty Midcap 150 Quality 50 Index Fund	6.04	0.60
UTI Gilt Fund with 10 year Constant Duration	-	0.41
UTI Gold ETF Fund of Fund	48.41	3.37
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	1.70	8.44
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	0.91	4.57
UTI CRISIL SDL Maturity April 2033 Index Fund	7.03	1.75
UTI CRISIL SDL Maturity June 2027 Index Fund	1.55	0.74
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	0.21	0.92
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	0.33	0.00
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	0.35	1.34
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	0.48	0.45
UTI Long Duration Fund	0.51	1.46
UTI Silver Exchange Traded Fund	-	0.23
UTI Silver ETF Fund of Fund	17.35	0.67
UTI Nifty 500 Value 50 Index Fund	5.02	0.00

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

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Transaction with UTI AMC

Management fees payable to UTI Asset Management Company Limited (Excluding GST)
Annexure XXI (b)

Rupees in Lakhs

Scheme Name	2025-26	2024-25
	Investment Management Fees Payable	Investment Management Fees Payable
UTI Nifty50 Equal Weight Index Fund	-	0.00
UTI BSE Housing Index Fund	0.00	0.00
UTI Balanced Advantage Fund	-	75.07
UTI Nifty Midcap 150 Exchange Traded Fund	0.04	0.00
UTI Innovation Fund	-	16.01
UTI Nifty IT Exchange Traded Fund	-	0.00
UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	0.06	0.43
UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	0.07	0.61
UTI Nifty 200 Quality 30 Index Fund	61.11	6.53
UTI Nifty Private Bank Index Fund	20.20	1.85
UTI Nifty Alpha Low-Volatility 30 Index Fund	9.91	0.81
UTI Nifty Midcap 150 Index Fund	6.13	0.00
UTI Quant Fund	48.94	0.01
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	6.34	0.00
UTI Nifty India Manufacturing Index Fund	1.70	0.00
UTI Income Plus Arbitrage Active Fund of Fund	1.30	0.00
UTI Multi Cap Fund	88.81	0.00

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

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Transaction with UTI AMC

Management fees payable to UTI Asset Management Company Limited (Excluding GST)

Annexure XXI (b)

Rupees in Lakhs

Scheme Name	2025-26	2024-25
	Investment Management Fees Payable	Investment Management Fees Payable
UTI Nifty500 Shariah Index Fund	-	0.00

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Transaction with UTI AMC

Transactions towards subscription and redemption in schemes of the fund by UTI Asset Management Company Limited (AMC)

Annexure XXI (c)

Rupees in Lakhs

Scheme Name	During the year ended March 2026		Market Value as on 31st March 2026
	Purchase	Redemption	
UTI - Unit Linked Insurance Plan	-	-	728.83
UTI - Large Cap Fund	-	-	1,806.68
UTI - Flexi Cap Fund	-	-	4,580.56
UTI Large & Mid Cap Fund	116.99	-	611.85
UTI Children's Hybrid Fund	-	-	593.46
UTI Retirement Fund	-	-	572.71
UTI Aggressive Hybrid Fund	-	-	13,588.72
UTI - Money Market Fund	180.99	-	8,051.07
UTI - MNC Fund	-	-	441.65
UTI Medium to Long Duration Fund	599.97	-	704.56
UTI - Healthcare Fund	-	-	196.05
UTI ELSS Tax Saver Fund	-	-	529.11
UTI Nifty 50 Index Fund	949.95	-	6,213.69
UTI - Master Equity Plan Unit Scheme	-	-	-
UTI - Liquid Fund	-	-	3,291.10
UTI Short Duration Fund	13,591.32	10,000.00	22,062.39
UTI - Overnight Fund	63,949.21	62,500.00	1,895.27
UTI Children's Equity Fund	-	-	132.27
UTI - Mid Cap Fund	-	-	1,413.21
UTI - Infrastructure Fund	-	-	337.71
UTI - Transportation and Logistics Fund	-	-	472.93

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Transaction with UTI AMC

Transactions towards subscription and redemption in schemes of the fund by UTI Asset Management Company Limited (AMC)

Annexure XXI (c)

Rupees in Lakhs

Scheme Name	During the year ended March 2026		Market Value as on 31st March 2026
	Purchase	Redemption	
UTI - Banking and Financial Services Fund	45.00	-	4,384.95
UTI Low Duration Fund	-	447.35	252.39
UTI - Gilt Fund	-	2,532.44	123.12
UTI Ultra Short Duration Fund	1,63,445.71	1,51,498.00	47,778.42
UTI Conservative Hybrid Fund	-	-	249.89
UTI - Dividend Yield Fund	859.96	-	1,446.25
UTI Value Fund	-	-	1,787.58
UTI - Arbitrage Fund	10,084.50	23,000.23	33,000.93
UTI - Gold Exchange Traded Fund	-	-	247.51
UTI - India Consumer Fund	-	-	139.28
UTI - Annual Interval Fund - I	-	-	7.58
UTI Multi Asset Allocation Fund	244.99	-	21,198.36
UTI - Dynamic Bond Fund	-	-	119.03
UTI - Credit Risk Fund	55.00	-	153.56
UTI Banking & PSU Fund	-	-	16,430.00
UTI Medium Duration Fund	100.00	-	776.94
UTI Nifty 50 Exchange Traded Fund	-	-	224.40
UTI BSE Sensex Exchange Traded Fund	-	-	154.27
UTI - Nifty Next 50 Exchange Traded Fund	-	-	135.06
UTI - Nifty Next 50 Index Fund	-	-	342.06
UTI - Corporate Bond Fund	104.99	-	22,897.67

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

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Transaction with UTI AMC

Transactions towards subscription and redemption in schemes of the fund by UTI Asset Management Company Limited (AMC)

Annexure XXI (c)

Rupees in Lakhs

Scheme Name	During the year ended March 2026		Market Value as on 31st March 2026
	Purchase	Redemption	
UTI - Equity Savings Fund	-	-	4,736.28
UTI - Floater Fund	14,999.25	19,000.00	20,750.54
UTI BSE Sensex Next 50 Exchange Traded Fund	-	-	111.48
UTI Nifty Bank Exchange Traded Fund	-	-	1,685.35
UTI - Credit Risk Fund (Segregated -06032020)	-	-	-
UTI - Medium Term Fund (Segregated - 06032020)	-	-	-
UTI Small Cap Fund	29.00	-	546.99
UTI Nifty 200 Momentum 30 Index Fund	-	-	675.77
UTI Focused Fund	-	-	1,979.12
UTI BSE Sensex Index Fund	-	-	727.41
UTI BSE Low Volatility Index Fund	319.98	-	748.53
UTI Nifty Midcap 150 Quality 50 Index Fund	25.00	-	1,645.44
UTI Gilt Fund with 10 year Constant Duration	71.00	644.15	147.97
UTI Gold ETF Fund of Fund	-	-	43.85
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	-	-	3,195.73
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	-	-	2,535.58
UTI CRISIL SDL Maturity April 2033 Index Fund	-	-	4,393.85
UTI CRISIL SDL Maturity June 2027 Index Fund	-	-	1,266.78
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	-	-	628.87
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	-	-	1,871.37
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	-	-	1,275.81

UTI MUTUAL FUND

Transaction with UTI AMC

Transactions towards subscription and redemption in schemes of the fund by UTI Asset Management Company Limited (AMC)

Annexure XXI (c)

Rupees in Lakhs

Scheme Name	During the year ended March 2026		Market Value as on 31st March 2026
	Purchase	Redemption	
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	10.00	-	640.88
UTI Long Duration Fund	506.97	1,328.47	15.61
UTI Silver Exchange Traded Fund	399.81	-	1,800.13
UTI Silver ETF Fund of Fund	-	-	82.12
UTI Nifty 500 Value 50 Index Fund	-	-	-
UTI Nifty50 Equal Weight Index Fund	2.00	-	21.71
UTI BSE Housing Index Fund	20.00	-	168.60
UTI Balanced Advantage Fund	-	-	1,701.33
UTI Nifty Midcap 150 Exchange Traded Fund	-	-	61.34
UTI Innovation Fund	9.00	-	88.10
UTI Nifty IT Exchange Traded Fund	-	-	32.34
UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	46.00	80.92	153.18
UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	35.89	44.75	44.47
UTI Nifty 200 Quality 30 Index Fund	-	-	796.96
UTI Nifty Private Bank Index Fund	-	-	1,245.99
UTI Nifty Alpha Low-Volatility 30 Index Fund	-	-	-
UTI Nifty Midcap 150 Index Fund	-	-	-
UTI Quant Fund	23.00	-	713.33
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	-	-	-
UTI Nifty India Manufacturing Index Fund	4.00	-	3.94
UTI Income Plus Arbitrage Active Fund of Fund	519.97	-	540.97

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

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Transaction with UTI AMC

Transactions towards subscription and redemption in schemes of the fund by UTI Asset Management Company Limited (AMC)

Annexure XXI (c)

Rupees in Lakhs

Scheme Name	During the year ended March 2026		Market Value as on 31st March 2026
	Purchase	Redemption	
UTI Multi Cap Fund	249.99	-	232.23
UTI Nifty500 Shariah Index Fund	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

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Transaction with UTI AMC

Transactions towards subscription and redemption in schemes of the fund by UTI Asset Management Company Limited (AMC)

Annexure XXI (c)

Rupees in Lakhs

Scheme Name	During the year ended March 2025		Market Value as on 31st March 2025
	Purchase	Redemption	
UTI - Unit Linked Insurance Plan	-	-	745.68
UTI - Large Cap Fund	-	-	1,908.79
UTI - Flexi Cap Fund	-	-	5,099.89
UTI Large & Mid Cap Fund	163.99	-	495.49
UTI Children's Hybrid Fund	-	-	601.81
UTI Retirement Fund	-	-	566.55
UTI Aggressive Hybrid Fund	-	-	13,644.19
UTI - Money Market Fund	212.99	2,000.00	7,364.89
UTI - MNC Fund	-	-	445.95
UTI Medium to Long Duration Fund	-	-	104.17
UTI - Healthcare Fund	-	-	192.00
UTI ELSS Tax Saver Fund	-	-	555.85
UTI Nifty 50 Index Fund	4,264.79	2,846.63	5,533.79
UTI - Master Equity Plan Unit Scheme	-	-	-
UTI - Liquid Fund	38,223.69	38,000.00	3,096.29
UTI Short Duration Fund	9,999.50	-	17,168.54
UTI - Overnight Fund	-	-	336.75
UTI Children's Equity Fund	9.00	-	140.17
UTI - Mid Cap Fund	-	-	1,412.00
UTI - Infrastructure Fund	-	-	348.43
UTI - Transportation and Logistics Fund	16.00	-	431.13
UTI - Banking and Financial Services Fund	15.00	-	4,393.36
UTI Low Duration Fund	16.00	5,000.00	671.02

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

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Transactions towards subscription and redemption in schemes of the fund by UTI Asset Management Company Limited (AMC)

Annexure XXI (c)

Rupees in Lakhs

Scheme Name	During the year ended March 2025		Market Value as on 31st March 2025
	Purchase	Redemption	
UTI - Gilt Fund	-	-	2,606.50
UTI Ultra Short Duration Fund	1,38,714.06	1,30,299.00	33,471.17
UTI Conservative Hybrid Fund	-	-	246.95
UTI - Dividend Yield Fund	-	-	663.58
UTI Value Fund	-	-	1,857.82
UTI - Arbitrage Fund	-	35,000.35	43,675.36
UTI - Gold Exchange Traded Fund	-	-	153.17
UTI - India Consumer Fund	-	-	145.81
UTI - Annual Interval Fund - I	4.80	-	7.17
UTI Multi Asset Allocation Fund	305.98	-	20,046.53
UTI - Dynamic Bond Fund	-	-	113.56
UTI - Credit Risk Fund	-	-	90.90
UTI Banking & PSU Fund	-	-	15,382.68
UTI Medium Duration Fund	-	-	644.83
UTI Nifty 50 Exchange Traded Fund	-	-	233.77
UTI BSE Sensex Exchange Traded Fund	-	-	164.20
UTI - Nifty Next 50 Exchange Traded Fund	-	-	139.74
UTI - Nifty Next 50 Index Fund	-	2,302.11	354.87
UTI - Corporate Bond Fund	19,071.05	-	21,520.46
UTI - Equity Savings Fund	-	-	4,562.78
UTI - Floater Fund	6,016.70	-	23,569.36
UTI BSE Sensex Next 50 Exchange Traded Fund	-	-	114.95
UTI Nifty Bank Exchange Traded Fund	993.21	-	1,717.97

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Transaction with UTI AMC

Transactions towards subscription and redemption in schemes of the fund by UTI Asset Management Company Limited (AMC)

Annexure XXI (c)

Rupees in Lakhs

Scheme Name	During the year ended March 2025		Market Value as on 31st March 2025
	Purchase	Redemption	
UTI - Credit Risk Fund (Segregated -06032020)	-	-	-
UTI - Medium Term Fund (Segregated - 06032020)	-	-	-
UTI Small Cap Fund	37.00	-	536.89
UTI Nifty 200 Momentum 30 Index Fund	-	-	703.38
UTI Focused Fund	-	-	2,071.34
UTI BSE Sensex Index Fund	-	-	775.42
UTI BSE Low Volatility Index Fund	-	-	478.22
UTI Nifty Midcap 150 Quality 50 Index Fund	-	-	1,715.25
UTI Gilt Fund with 10 year Constant Duration	-	-	700.31
UTI Gold ETF Fund of Fund	-	-	27.01
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	-	-	2,999.43
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	-	-	2,379.64
UTI CRISIL SDL Maturity April 2033 Index Fund	-	-	4,252.44
UTI CRISIL SDL Maturity June 2027 Index Fund	-	-	1,181.97
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	-	-	591.19
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	-	-	1,755.84
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	-	-	1,190.21
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	-	-	590.18
UTI Long Duration Fund	152.99	-	849.22
UTI Silver Exchange Traded Fund	-	-	684.42
UTI Silver ETF Fund of Fund	10.00	-	37.10
UTI Nifty 500 Value 50 Index Fund	-	-	-
UTI Nifty50 Equal Weight Index Fund	20.00	-	19.60

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

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Transaction with UTI AMC

Transactions towards subscription and redemption in schemes of the fund by UTI Asset Management Company Limited (AMC)

Annexure XXI (c)

Rupees in Lakhs

Scheme Name	During the year ended March 2025		Market Value as on 31st March 2025
	Purchase	Redemption	
UTI BSE Housing Index Fund	-	-	172.64
UTI Balanced Advantage Fund	-	-	1,727.33
UTI Nifty Midcap 150 Exchange Traded Fund	-	-	60.10
UTI Innovation Fund	8.00	-	91.74
UTI Nifty IT Exchange Traded Fund	-	-	40.11
UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	180.88	14.32	180.01
UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	62.63	22.98	52.36
UTI Nifty 200 Quality 30 Index Fund	999.95	-	830.88
UTI Nifty Private Bank Index Fund	1,299.94	-	1,328.58
UTI Nifty Alpha Low-Volatility 30 Index Fund	-	-	-
UTI Nifty Midcap 150 Index Fund	-	-	-
UTI Quant Fund	699.97	-	719.94
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	-	-	-
UTI Nifty India Manufacturing Index Fund	-	-	-

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Transaction with UTI AMC

Details of borrowings made by the Schemes from UTI Asset Management Company Limited (AMC) during the period / year 2025-26

Annexure XXI (d)

Borrowing Scheme	Date of Borrowing	Date of Repayment	Amount Borrowed (Rs.Lakhs)	Interest charged
UTI CRISIL SDL Maturity April 2033 Index Fund	6-May-25	7-May-25	2,325.00	60,195.21
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	20-May-25	21-May-25	725.00	18,770.55
UTI - Banking and Financial Services Fund	29-Jul-25	30-Jul-25	45.00	1,165.07
UTI CRISIL SDL Maturity June 2027 Index Fund	5-Aug-25	6-Aug-25	210.00	5,436.99
UTI - Banking and Financial Services Fund	8-Aug-25	12-Aug-25	755.00	78,189.04
UTI CRISIL SDL Maturity April 2033 Index Fund	2-Sep-25	4-Sep-25	65.00	3,365.76
UTI CRISIL SDL Maturity April 2033 Index Fund	3-Sep-25	4-Sep-25	20.00	517.81
UTI - Healthcare Fund	9-Sep-25	10-Sep-25	45.00	1,165.07
UTI - Gilt Fund	29-Jan-26	30-Jan-26	104.00	2,692.60
UTI CRISIL SDL Maturity June 2027 Index Fund	18-Feb-26	20-Feb-26	215.00	11,132.88

Details of borrowings made by the Schemes from UTI Asset Management Company Limited (AMC) during the period / year 2024-25

Annexure XXI (d)

Borrowing Scheme	Date of Borrowing	Date of Repayment	Amount Borrowed (Rs.Lakhs)	Interest charged
UTI - Liquid Fund	13-Feb-25	14-Feb-25	5,000.00	95,941.00
UTI - Banking and Financial Services Fund	11-Sep-24	12-Sep-24	201.00	5,203.97
UTI CRISIL SDL Maturity June 2027 Index Fund	21-Jan-25	22-Jan-25	200.00	5,178.00

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Transaction with UTI AMC

Details of interest borne by UTI Asset Management Company Limited (AMC) in respect of borrowings made by the Schemes during the period / year 2025-26

Annexure XXI (e)

Rupees in Lakhs

Borrowing Scheme	Interest charged
UTI CRISIL SDL Maturity April 2033 Index Fund	0.19
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	0.06
UTI CRISIL SDL Maturity June 2027 Index Fund	0.06
UTI - Gilt Fund	0.01

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UTI MUTUAL FUND

Statement showing Security Lending Borrowing

Amounts (Rs. Lakhs)

Sr. No.	Scheme Name	Name of Security	Mar-2026	Mar-2025
1	UTI Nifty 50 Index Fund	EQ - HCL TECHNOLOGIES LTD.	2,977.32	-
2	UTI Nifty 50 Index Fund	EQ - WIPRO LIMITED	10,009.24	-
3	UTI Nifty 50 Index Fund	EQ - DR REDDYS LABORATORIES LTD.	-	2,094.42
4	UTI Nifty 50 Exchange Traded Fund	EQ - ADANI ENTERPRISES LTD.	1,543.68	-
5	UTI Nifty 50 Exchange Traded Fund	EQ - BAJAJ AUTO LTD.	30,192.47	-
6	UTI Nifty 50 Exchange Traded Fund	EQ - HCL TECHNOLOGIES LTD.	33,964.48	-
7	UTI Nifty 50 Exchange Traded Fund	EQ - HINDALCO INDUSTRIES LTD.	1,651.17	-
8	UTI Nifty 50 Exchange Traded Fund	EQ - INFOSYS LTD.	27,462.15	-
9	UTI Nifty 50 Exchange Traded Fund	EQ - ITC LTD.	637.60	-
10	UTI Nifty 50 Exchange Traded Fund	EQ - KOTAK MAHINDRA BANK LTD.	353.40	-
11	UTI Nifty 50 Exchange Traded Fund	EQ - TECH MAHINDRA LTD.	795.25	886.41
12	UTI Nifty 50 Exchange Traded Fund	EQ - WIPRO LIMITED	26,658.76	2,922.96
13	UTI Nifty 50 Exchange Traded Fund	EQ - DR REDDYS LABORATORIES LTD.	-	8,089.49
14	UTI Nifty 50 Exchange Traded Fund	EQ - EICHER MOTORS LTD	-	133.69
15	UTI Nifty 50 Exchange Traded Fund	EQ - INDUSIND BANK	-	31.17
16	UTI BSE Sensex Exchange Traded Fund	EQ - HCL TECHNOLOGIES LTD.	15,631.83	-
17	UTI BSE Sensex Exchange Traded Fund	EQ - INFOSYS LTD.	20,201.02	-
18	UTI BSE Sensex Exchange Traded Fund	EQ - ITC LTD.	1,582.35	-
19	UTI BSE Sensex Exchange Traded Fund	EQ - KOTAK MAHINDRA BANK LTD.	353.20	-
20	UTI BSE Sensex Exchange Traded Fund	EQ - TECH MAHINDRA LTD.	1,641.10	886.41
21	UTI - Nifty Next 50 Exchange Traded Fund	EQ - AVENUE SUPERMARTS LTD.	2,890.44	-

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UTI MUTUAL FUND MUMBAI

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Statement showing Security Lending Borrowing

Amounts (Rs. Lakhs)

Sr. No.	Scheme Name	Name of Security	Mar-2026	Mar-2025
22	UTI - Nifty Next 50 Exchange Traded Fund	EQ - INDIAN RAILWAYS FIN CORPN LTD	28.07	-
23	UTI - Nifty Next 50 Exchange Traded Fund	EQ - POWER FINANCE CORPORATION LTD.	540.11	-
24	UTI - Nifty Next 50 Exchange Traded Fund	EQ - SHREE CEMENT LTD.	1,519.32	-
25	UTI - Nifty Next 50 Exchange Traded Fund	EQ - VEDANTA LTD	4,270.44	-
26	UTI - Nifty Next 50 Exchange Traded Fund	EQ - CHOLAMANDALAM INVESTMENT & FIN	-	2,852.38
27	UTI - Nifty Next 50 Index Fund	EQ - AVENUE SUPERMARTS LTD.	7,967.21	-
28	UTI - Nifty Next 50 Index Fund	EQ - INDIAN RAILWAYS FIN CORPN LTD	1,884.02	-
29	UTI - Nifty Next 50 Index Fund	EQ - SHREE CEMENT LTD.	4,758.69	-
30	UTI - Nifty Next 50 Index Fund	EQ - VEDANTA LTD	2,349.49	-
31	UTI - Nifty Next 50 Index Fund	EQ - CHOLAMANDALAM INVESTMENT & FIN	-	303.99
32	UTI - Nifty Next 50 Index Fund	EQ - MACROTECH DEVELOPERS LTD	-	644.48
33	UTI BSE Sensex Next 50 Exchange Traded Fund	EQ - AVENUE SUPERMARTS LTD.	27.73	-
34	UTI BSE Sensex Next 50 Exchange Traded Fund	EQ - LTIMindtree Limited	16.06	-
35	UTI BSE Sensex Next 50 Exchange Traded Fund	EQ - PERSISTENT SYSTEMS LTD.	29.21	-
36	UTI BSE Sensex Next 50 Exchange Traded Fund	EQ - POWER FINANCE CORPORATION LTD.	22.78	-
37	UTI BSE Sensex Next 50 Exchange Traded Fund	EQ - SHREE CEMENT LTD.	18.19	-
38	UTI BSE Sensex Next 50 Exchange Traded Fund	EQ - VEDANTA LTD	52.39	-
39	UTI BSE Sensex Next 50 Exchange Traded Fund	EQ - AU SMALL FINANCE BANK LTD	-	13.37
40	UTI BSE Sensex Next 50 Exchange Traded Fund	EQ - BHARAT FORGE LTD.	-	11.69
41	UTI BSE Sensex Next 50 Exchange Traded Fund	EQ - CHOLAMANDALAM INVESTMENT & FIN	-	30.40
42	UTI BSE Sensex Next 50 Exchange Traded Fund	EQ - SRF LTD.	-	17.63

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UTI MUTUAL FUND

Statement showing Security Lending Borrowing

Amounts (Rs. Lakhs)

Sr. No.	Scheme Name	Name of Security	Mar-2026	Mar-2025
43	UTI Nifty Bank Exchange Traded Fund	EQ - KOTAK MAHINDRA BANK LTD.	1,060.20	-
44	UTI Nifty Bank Exchange Traded Fund	EQ - UNION BANK OF INDIA	1,559.94	-
45	UTI Nifty Bank Exchange Traded Fund	EQ - AU SMALL FINANCE BANK LTD	-	2,544.71
46	UTI Small Cap Fund	EQ - KEI INDUSTRIES LTD.	-	144.64
47	UTI Nifty 200 Momentum 30 Index Fund	EQ - ASHOK LEYLAND LTD	10,740.58	-
48	UTI Nifty 200 Momentum 30 Index Fund	EQ - L&T FINANCE LIMITED	13,027.23	-
49	UTI Nifty 200 Momentum 30 Index Fund	EQ - MUTHOOT FINANCE LTD.	158.01	-
50	UTI Nifty 200 Momentum 30 Index Fund	EQ - BSE LTD	-	11,224.77
51	UTI Nifty 200 Momentum 30 Index Fund	EQ - DIXON TECHNOLOGIES (INDIA) LTD	-	5,445.64
52	UTI Nifty 200 Momentum 30 Index Fund	EQ - KALYAN JEWELLERS INDIA LTD.	-	9,330.73
53	UTI Nifty 200 Momentum 30 Index Fund	EQ - VOLTAS LTD.	-	2,988.15
54	UTI BSE Low Volatility Index Fund	EQ - SHREE CEMENT LTD.	828.73	-
55	UTI Nifty Midcap 150 Quality 50 Index Fund	EQ - ASTRAL LTD.	202.27	-
56	UTI Nifty Midcap 150 Quality 50 Index Fund	EQ - BHARAT DYNAMICS LTD	16.45	-
57	UTI Nifty Midcap 150 Quality 50 Index Fund	EQ - ORACLE FINANCIAL SERVICES SOFT	168.28	-
58	UTI Nifty Midcap 150 Quality 50 Index Fund	EQ - P I INDUSTRIES LTD	5.44	-
59	UTI Nifty Midcap 150 Quality 50 Index Fund	EQ - PERSISTENT SYSTEMS LTD.	330.43	-
60	UTI Nifty Midcap 150 Quality 50 Index Fund	EQ - TATA ELXSI LTD.	170.99	213.80
61	UTI Nifty Midcap 150 Quality 50 Index Fund	EQ - BERGER PAINTS INDIA LTD.	-	189.08
62	UTI Nifty Midcap 150 Quality 50 Index Fund	EQ - INDRAPRASTHA GAS LTD.	-	162.29

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Security Lending Borrowing

Amounts (Rs. Lakhs)

Sr. No.	Scheme Name	Name of Security	Mar-2026	Mar-2025
63	UTI Nifty Midcap 150 Quality 50 Index Fund	EQ - KEI INDUSTRIES LTD.	-	173.57
64	UTI Nifty Midcap 150 Quality 50 Index Fund	EQ - KPIT TECHNOLOGIES LTD	-	109.96
65	UTI Nifty Midcap 150 Quality 50 Index Fund	EQ - PAGE INDUSTRIES	-	256.16
66	UTI Nifty Midcap 150 Quality 50 Index Fund	EQ - POLYCAB INDIA LTD	-	205.92
67	UTI Nifty 500 Value 50 Index Fund	EQ - HINDALCO INDUSTRIES LTD.	884.45	-
68	UTI Nifty 500 Value 50 Index Fund	EQ - OIL INDIA LTD.	320.93	-
69	UTI Nifty 500 Value 50 Index Fund	EQ - PETRONET LNG LTD.	124.23	-
70	UTI Nifty 500 Value 50 Index Fund	EQ - CHAMBAL FERTILISERS & CHEMICAL	-	156.38
71	UTI Nifty 500 Value 50 Index Fund	EQ - NCC LTD	-	115.21
72	UTI Nifty50 Equal Weight Index Fund	EQ - WIPRO LIMITED	93.82	-
73	UTI BSE Housing Index Fund	EQ - ASTRAL LTD.	36.73	-
74	UTI BSE Housing Index Fund	EQ - OBEROI REALTY LIMITED	32.31	-
75	UTI BSE Housing Index Fund	EQ - VOLTAS LTD.	56.91	-
76	UTI BSE Housing Index Fund	EQ - KEI INDUSTRIES LTD.	-	26.04
77	UTI Nifty Midcap 150 Exchange Traded Fund	EQ - ASTRAL LTD.	3.20	-
78	UTI Nifty Midcap 150 Exchange Traded Fund	EQ - OIL INDIA LTD.	3.80	-
79	UTI Nifty Midcap 150 Exchange Traded Fund	EQ - PERSISTENT SYSTEMS LTD.	8.54	-
80	UTI Nifty Midcap 150 Exchange Traded Fund	EQ - RAIL VIKAS NIGAM LTD	2.00	-
81	UTI Nifty 200 Quality 30 Index Fund	EQ - INDRAPRASTHA GAS LTD.	-	181.79
82	UTI Nifty 200 Quality 30 Index Fund	EQ - KPIT TECHNOLOGIES LTD	-	217.04
83	UTI Nifty 200 Quality 30 Index Fund	EQ - PAGE INDUSTRIES	-	542.21

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Statement showing Security Lending Borrowing

Amounts (Rs. Lakhs)

Sr. No.	Scheme Name	Name of Security	Mar-2026	Mar-2025
84	UTI Nifty 200 Quality 30 Index Fund	EQ - POLYCAB INDIA LTD	-	360.36
85	UTI Nifty IT Exchange Traded Fund	EQ - PERSISTENT SYSTEMS LTD.	16.58	-
86	UTI Nifty IT Exchange Traded Fund	EQ - WIPRO LIMITED	15.01	-
87	UTI Nifty 200 Quality 30 Index Fund	EQ - DIXON TECHNOLOGIES (INDIA) LTD	630.78	-
88	UTI Nifty 200 Quality 30 Index Fund	EQ - LTIMindtree Limited	80.08	-
89	UTI Nifty 200 Quality 30 Index Fund	EQ - ORACLE FINANCIAL SERVICES SOFT	437.52	-
90	UTI Nifty 200 Quality 30 Index Fund	EQ - PERSISTENT SYSTEMS LTD.	749.28	-
91	UTI Nifty 200 Quality 30 Index Fund	EQ - TATA ELXSI LTD.	397.66	375.45
92	UTI Nifty Alpha Low-Volatility 30 Index Fund	EQ - SBI CARDS & PAYMENTS SERVICES	76.25	-
93	UTI Nifty Alpha Low-Volatility 30 Index Fund	EQ - SHREE CEMENT LTD.	69.06	-
94	UTI Nifty Midcap 150 Index Fund	EQ - ASTRAL LTD.	15.99	-
95	UTI Nifty Midcap 150 Index Fund	EQ - OIL INDIA LTD.	19.02	-
96	UTI Nifty Midcap 150 Index Fund	EQ - PERSISTENT SYSTEMS LTD.	41.46	-
97	UTI Nifty Midcap 150 Index Fund	EQ - RAIL VIKAS NIGAM LTD	10.73	-
98	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	EQ - BHARAT DYNAMICS LTD	10.97	-
99	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	EQ - CENTRAL DEPOSITORY SERVICES	44.78	-
100	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	EQ - L&T FINANCE LIMITED	81.67	-
101	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	EQ - PERSISTENT SYSTEMS LTD.	99.01	-
102	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	EQ - SBI CARDS & PAYMENTS SERVICES	44.48	-
103	UTI Nifty India Manufacturing Index Fund	EQ - ASTRAL LTD.	6.40	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Large Cap Fund			UTI - Flexi Cap Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit A	-	-	-	-	-	-
2	Nav per unit DGR	265.4173	280.4096	261.4548	289.2507	322.0319	287.9363
3	Nav per unit DIR	56.4125	60.9803	58.1913	192.4917	214.3071	191.6170
4	Nav per unit GR	240.7225	256.4189	241.1125	268.4907	300.8471	270.7698
5	Nav per unit IR	47.4352	51.9158	50.1558	177.5089	198.9009	179.0157
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	1.60	1.54	1.09	2.37	2.51	2.17
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	11.36	22.08	17.32	21.00	23.96	21.12
6	Gross Income Per Unit	12.95	23.62	18.41	23.37	26.47	23.29
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(2.22)	(2.11)	(1.75)	(4.55)	(4.32)	(3.78)
		-	-	-	-	-	-
8	Net Income Per unit (A-B)	10.74	21.51	16.66	18.82	22.15	19.51
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	12.54	28.80	39.21	68.46	107.19	91.02
12	Ratio of expenses to average net assets by percentage	1.66	1.67	1.67	1.59	1.57	1.53
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	19.07	41.47	55.16	32.00	48.44	46.32
14	Highest NAV A	-	-	-	-	-	-
14	Highest NAV DGR	313.7123	315.5618	261.4692	360.0049	361.4332	295.0223
14	Highest NAV DIR	66.7860	70.2338	58.1945	239.5775	240.5280	196.3326

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Large Cap Fund			UTI - Flexi Cap Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
14	Highest NAV GR	285.0939	289.7572	241.1437	335.3021	338.7304	277.9623
14	Highest NAV IR	56.6393	60.2748	50.1623	221.6804	223.9470	183.7710
15	Lowest NAV A	-	-	-	-	-	-
15	Lowest NAV DGR	265.4173	259.2088	199.3702	288.8744	286.5830	232.4557
15	Lowest NAV DIR	56.4125	57.6914	45.3273	192.2413	190.7164	154.6956
15	Lowest NAV GR	240.7225	238.9091	185.4976	268.1785	269.3960	220.2589
15	Lowest NAV IR	47.4352	49.3305	39.5482	177.3025	178.1075	145.6211
	Face Value per unit	10.00	10.00	10.00	10.00	10.00	10.00
	Total Unit Capital (in Rupees)	9,61,09,32,247.65	10,16,28,52,622.98	10,98,97,26,310.81	8,69,32,96,794.51	9,27,31,01,488.97	10,22,62,81,051.17
	Average Net Asset (in Rupees)	1,28,51,50,49,874.55	1,28,46,09,82,870.15	1,14,80,24,99,100.10	2,49,45,86,30,806.07	2,55,86,95,26,658.93	2,52,34,23,47,631.92
	No of Days	365.00	365.00	365.00	365.00	365.00	365.00
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	3.38	33.84	36.59	4.56	48.34	42.64
16	Highest Traded Price A	-	-	-	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price A	-	-	-	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Large & Mid Cap Fund			UTI Aggressive Hybrid Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit A	-	-	-	-	-	-
2	Nav per unit DGR	177.3338	175.0623	154.5023	406.6480	408.3107	366.4233
3	Nav per unit DIR	87.1434	86.0271	75.9237	42.6359	46.1234	44.5660
4	Nav per unit GR	164.4643	163.8647	145.9332	376.3809	380.3749	343.5320
5	Nav per unit IR	80.1198	79.8274	71.0920	37.7075	41.4317	40.6032
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	2.18	1.77	1.12	4.57	4.03	3.17
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	10.58	14.15	12.84	9.06	17.69	13.78
6	Gross Income Per Unit	12.76	15.92	13.97	13.63	21.72	16.96
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(2.50)	(2.34)	(1.75)	(2.58)	(2.43)	(1.97)
		-	-	-	-	-	-
8	Net Income Per unit (A-B)	10.25	13.58	12.22	11.05	19.29	14.98
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	3.28	19.00	27.61	10.66	23.68	29.53
12	Ratio of expenses to average net assets by percentage	1.81	1.90	2.07	1.81	1.83	1.86
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	11.59	28.37	49.28	17.02	34.33	43.69
14	Highest NAV A	-	-	-	-	-	-
14	Highest NAV DGR	204.6856	199.7839	155.2407	455.3819	443.6643	367.2284
14	Highest NAV DIR	100.5843	98.1755	76.2866	49.0123	52.0527	45.0610

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UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Large & Mid Cap Fund			UTI Aggressive Hybrid Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
14	Highest NAV GR	190.2710	187.8709	146.7069	422.1666	414.6747	344.4115
14	Highest NAV IR	92.6917	91.5222	71.4689	43.8616	47.1071	41.1508
15	Lowest NAV A	-	-	-	-	-	-
15	Lowest NAV DGR	166.6327	156.1169	103.9600	393.7120	367.8730	272.8743
15	Lowest NAV DIR	81.8848	76.7172	51.0868	42.6348	44.1026	34.4198
15	Lowest NAV GR	155.9455	147.4551	98.8869	366.7279	344.7845	257.4258
15	Lowest NAV IR	75.9696	71.8334	48.1732	37.7072	39.6367	31.6637
	Face Value per unit	10.00	10.00	10.00	10.00	10.00	10.00
	Total Unit Capital (in Rupees)	3,67,00,64,055.79	3,02,24,71,139.33	2,44,52,91,207.26	4,51,82,04,848.79	4,46,80,95,071.19	4,57,31,27,199.71
	Average Net Asset (in Rupees)	50,78,93,26,093.35	37,20,56,53,143.88	20,62,89,76,996.71	64,50,67,21,230.62	59,08,41,93,238.80	48,65,97,78,640.09
	No of Days	365.00	365.00	365.00	365.00	365.00	365.00
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	2.80	24.22	29.04	2.75	23.38	28.04
16	Highest Traded Price A	-	-	-	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price A	-	-	-	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - MNC Fund			UTI - Healthcare Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit A	-	-	-	-	-	-
2	Nav per unit DGR	389.1303	392.9070	382.4307	307.9139	301.5384	248.6713
3	Nav per unit DIR	201.8546	203.8138	198.3794	237.9949	233.0692	192.2065
4	Nav per unit GR	347.4303	353.6026	347.1298	271.2236	268.2321	223.4001
5	Nav per unit IR	179.1298	182.3121	178.9748	209.6180	207.3058	172.6569
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	5.98	5.30	3.90	1.57	2.38	1.29
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	36.06	69.27	79.41	42.34	41.45	20.13
6	Gross Income Per Unit	42.04	74.57	83.31	43.91	43.83	21.41
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(6.76)	(6.61)	(5.51)	(5.80)	(5.58)	(3.96)
		-	-	-	-	-	-
8	Net Income Per unit (A-B)	35.28	67.96	77.81	38.11	38.25	17.45
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	24.51	58.81	110.60	59.96	95.04	80.29
12	Ratio of expenses to average net assets by percentage	1.94	1.92	1.94	2.13	2.05	2.16
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	19.10	38.65	68.35	38.16	50.90	55.37
14	Highest NAV A	-	-	-	-	-	-
14	Highest NAV DGR	455.6026	476.5359	383.0388	338.0673	331.1412	253.2990
14	Highest NAV DIR	236.3360	247.1948	198.6948	261.3013	255.9502	195.7834

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - MNC Fund			UTI - Healthcare Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
14	Highest NAV GR	408.4441	430.6485	348.0096	299.7140	295.2970	227.7776
14	Highest NAV IR	210.5876	222.0358	179.4284	231.6370	228.2232	176.0401
15	Lowest NAV A	-	-	-	-	-	-
15	Lowest NAV DGR	373.9922	373.7375	288.4471	283.5545	244.4003	158.0685
15	Lowest NAV DIR	194.0020	193.8699	149.6270	219.1688	188.9052	122.1765
15	Lowest NAV GR	336.5251	336.5933	264.0484	252.1839	219.4508	143.3835
15	Lowest NAV IR	173.5072	173.5424	136.1393	194.9028	169.6047	110.8153
	Face Value per unit	10.00	10.00	10.00	10.00	10.00	10.00
	Total Unit Capital (in Rupees)	80,20,61,759.44	85,60,30,847.52	91,65,77,475.03	40,18,13,297.22	40,21,13,338.23	43,58,25,795.24
	Average Net Asset (in Rupees)	27,94,72,22,763.44	29,53,71,46,284.96	26,00,43,28,359.04	10,93,59,95,844.90	10,97,04,97,513.01	8,00,57,15,460.95
	No of Days	365.00	365.00	365.00	365.00	365.00	365.00
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	5.55	43.85	53.12	5.05	50.20	47.88
16	Highest Traded Price A	-	-	-	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price A	-	-	-	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI ELSS Tax Saver Fund			UTI Nifty 50 Index Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit A	-	-	-	-	-	-
2	Nav per unit DGR	202.9558	213.2034	195.6489	156.1160	162.9078	153.1351
3	Nav per unit DIR	47.8292	50.2442	46.1072	78.6535	82.0753	77.1517
4	Nav per unit GR	180.1033	191.0495	177.0745	153.8204	160.6825	151.2092
5	Nav per unit IR	34.4071	36.4983	33.8285	77.4945	80.9516	76.1789
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	1.39	1.26	0.81	1.97	1.88	1.50
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	17.52	13.34	8.91	1.54	3.11	1.42
6	Gross Income Per Unit	18.91	14.59	9.72	3.52	4.99	2.92
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(2.48)	(2.35)	(1.88)	(0.33)	(0.30)	(0.28)
		-	-	-	-	-	-
8	Net Income Per unit (A-B)	16.43	12.24	7.84	3.19	4.70	2.64
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	14.00	34.19	33.93	19.81	37.39	42.53
12	Ratio of expenses to average net assets by percentage	1.79	1.78	1.81	0.21	0.21	0.23
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	23.71	36.93	42.17	14.95	29.44	37.58
14	Highest NAV A	-	-	-	-	-	-
14	Highest NAV DGR	239.2351	246.5335	197.7721	183.9374	181.0583	154.3125
14	Highest NAV DIR	56.3789	58.0989	46.6076	92.6703	91.2197	77.7449

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI ELSS Tax Saver Fund			UTI Nifty 50 Index Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
14	Highest NAV GR	212.7867	222.0127	179.3769	181.2850	178.6525	152.3918
14	Highest NAV IR	40.6510	42.4135	34.2683	91.3311	90.0049	76.7748
15	Lowest NAV A	-	-	-	-	-	-
15	Lowest NAV DGR	202.4568	196.1363	146.8590	153.4979	150.5965	117.9791
15	Lowest NAV DIR	47.7116	46.2221	34.6093	77.3344	75.8727	59.4396
15	Lowest NAV GR	180.1033	177.4076	134.2626	151.3988	148.6668	116.6703
15	Lowest NAV IR	34.4071	33.8921	25.6497	76.2745	74.8981	58.7783
	Face Value per unit	10.00	10.00	10.00	10.00	10.00	10.00
	Total Unit Capital (in Rupees)	2,66,78,87,523.79	2,88,07,13,411.30	3,09,50,94,692.70	15,87,18,40,255.82	13,29,72,65,763.42	10,73,20,16,825.53
	Average Net Asset (in Rupees)	37,02,39,02,722.97	38,05,37,19,377.10	32,03,72,76,573.75	2,47,69,77,91,363.39	1,91,47,53,35,822.21	1,29,81,20,19,687.22
	No of Days	365.00	365.00	365.00	365.00	365.00	365.00
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	3.10	40.08	38.73	3.09	21.37	42.39
16	Highest Traded Price A	-	-	-	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price A	-	-	-	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Master Equity Plan Unit Scheme			UTI - Mid Cap Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit A	201.5932	214.2059	201.2631	-	-	-
2	Nav per unit DGR	-	-	-	298.4176	298.1506	276.3248
3	Nav per unit DIR	-	-	-	146.8522	146.7208	135.9802
4	Nav per unit GR	-	-	-	266.2825	268.3243	250.9003
5	Nav per unit IR	-	-	-	126.0073	126.9735	118.7283
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	2.76	2.63	1.88	1.98	2.26	1.66
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	23.46	38.66	32.98	25.95	34.38	34.30
6	Gross Income Per Unit	26.21	41.29	34.85	27.93	36.65	35.95
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(3.40)	(3.27)	(2.70)	(4.49)	(4.33)	(3.36)
		-	-	-	-	-	-
8	Net Income Per unit (A-B)	22.82	38.02	32.16	23.44	32.32	32.60
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	31.72	64.24	84.80	37.69	61.60	77.10
12	Ratio of expenses to average net assets by percentage	1.47	1.46	1.46	1.66	1.65	1.68
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	25.00	47.23	64.78	24.27	37.46	56.57
14	Highest NAV A	238.4687	243.2124	201.2843	-	-	-
14	Highest NAV DGR	-	-	-	345.1476	358.9687	281.4826
14	Highest NAV DIR	-	-	-	169.8482	176.6495	138.5184

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Master Equity Plan Unit Scheme			UTI - Mid Cap Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
14	Highest NAV GR	-	-	-	309.1466	324.4912	255.8469
14	Highest NAV IR	-	-	-	146.2909	153.5522	121.0691
15	Lowest NAV A	201.5932	199.9604	154.8449	-	-	-
15	Lowest NAV DGR	-	-	-	279.7971	277.6101	194.5446
15	Lowest NAV DIR	-	-	-	137.6889	136.6127	95.7358
15	Lowest NAV GR	-	-	-	251.7648	250.0230	178.2482
15	Lowest NAV IR	-	-	-	119.1374	118.3131	84.3486
	Face Value per unit	10.00	10.00	10.00	10.00	10.00	10.00
	Total Unit Capital (in Rupees)	1,26,93,96,625.45	1,31,62,83,517.17	1,37,39,08,215.93	4,31,32,68,874.87	4,38,10,06,302.83	4,42,10,87,330.32
	Average Net Asset (in Rupees)	29,42,11,64,397.25	29,41,11,20,262.41	25,37,72,42,274.94	1,16,59,08,75,537.50	1,14,89,44,41,474.84	88,34,84,62,753.96
	No of Days	365.00	365.00	365.00	365.00	365.00	365.00
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	-	-	-	4.00	41.01	45.67
16	Highest Traded Price A	-	-	-	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price A	-	-	-	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-





UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Infrastructure Fund			UTI - Transportation and Logistics Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit A	-	-	-	-	-	-
2	Nav per unit DGR	134.5609	138.8176	132.2197	288.6811	263.1594	264.1267
3	Nav per unit DIR	70.4162	72.6437	69.1910	133.5145	121.7108	122.1581
4	Nav per unit GR	127.8485	132.2971	126.4495	249.9891	230.3844	233.7919
5	Nav per unit IR	66.8192	69.1442	66.0880	115.2723	106.2324	107.8036
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	1.49	1.28	0.94	2.96	2.85	2.34
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	14.34	15.22	8.10	18.48	23.95	11.18
6	Gross Income Per Unit	15.82	16.50	9.05	21.44	26.80	13.52
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(2.50)	(2.44)	(1.85)	(4.61)	(4.36)	(3.27)
		-	-	-	-	-	-
8	Net Income Per unit (A-B)	13.32	14.06	7.20	16.83	22.44	10.25
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	37.84	51.11	57.23	80.74	80.42	109.03
12	Ratio of expenses to average net assets by percentage	2.19	2.17	2.24	1.76	1.78	1.84
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	46.93	60.10	80.35	39.11	43.79	69.15
14	Highest NAV A	-	-	-	-	-	-
14	Highest NAV DGR	153.9726	161.1294	132.4606	347.3990	332.6813	264.1319
14	Highest NAV DIR	80.5744	84.3195	69.3171	160.6715	153.8645	122.1605





UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Infrastructure Fund			UTI - Transportation and Logistics Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
14	Highest NAV GR	146.3362	153.8538	126.7090	301.6017	292.8539	233.8186
14	Highest NAV IR	76.4817	80.4107	66.2237	139.0714	135.0376	107.8159
15	Lowest NAV A	-	-	-	-	-	-
15	Lowest NAV DGR	131.6135	126.8317	85.9809	249.7555	250.4957	158.5782
15	Lowest NAV DIR	68.8738	66.3714	44.9941	115.5115	115.8538	73.3421
15	Lowest NAV GR	125.4227	120.9116	82.4942	218.6034	219.4780	141.9394
15	Lowest NAV IR	65.5514	63.1937	43.1151	100.8000	101.2033	65.4496
	Face Value per unit	10.00	10.00	10.00	10.00	10.00	10.00
	Total Unit Capital (in Rupees)	1,88,59,75,557.93	2,00,34,58,444.56	2,10,42,70,769.69	1,44,13,67,740.48	1,42,70,78,790.39	1,39,23,35,524.13
	Average Net Asset (in Rupees)	21,56,63,94,189.71	22,54,01,83,776.46	17,35,85,90,316.84	37,65,35,90,659.13	34,94,54,69,628.47	24,67,52,74,230.84
	No of Days	365.00	365.00	365.00	365.00	365.00	365.00
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	3.12	32.49	46.94	5.13	30.80	42.61
16	Highest Traded Price A	-	-	-	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price A	-	-	-	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Banking and Financial Services Fund			UTI - Dividend Yield Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit A	-	-	-	-	-	-
2	Nav per unit DGR	197.3602	199.6159	172.2126	176.3265	177.4103	155.2945
3	Nav per unit DIR	77.2434	78.1261	67.4009	37.0102	38.0569	33.9387
4	Nav per unit GR	171.9062	175.7022	153.1462	162.7412	164.6722	145.0086
5	Nav per unit IR	66.9050	68.3824	59.6037	30.6302	31.8155	28.6442
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	1.32	1.35	0.82	1.52	1.16	1.04
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	17.68	21.35	26.88	6.69	11.55	7.73
6	Gross Income Per Unit	19.00	22.71	27.70	8.21	12.71	8.76
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(3.31)	(2.86)	(2.52)	(1.37)	(1.23)	(0.93)
		-	-	-	-	-	-
8	Net Income Per unit (A-B)	15.69	19.84	25.18	6.84	11.48	7.83
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	21.09	40.03	41.04	14.51	18.91	21.38
12	Ratio of expenses to average net assets by percentage	2.02	2.06	2.16	1.97	1.96	2.01
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	24.42	45.15	59.11	32.68	50.37	64.81
14	Highest NAV A	-	-	-	-	-	-
14	Highest NAV DGR	236.3790	206.8769	175.8601	200.2872	203.8115	158.6520
14	Highest NAV DIR	92.5147	80.9679	68.8285	42.0394	44.5418	34.6724





UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Banking and Financial Services Fund			UTI - Dividend Yield Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
14	Highest NAV GR	206.1121	183.0354	156.7367	184.9941	189.7676	148.2060
14	Highest NAV IR	80.2178	71.2364	61.0011	34.8185	37.4856	29.2758
15	Lowest NAV A	-	-	-	-	-	-
15	Lowest NAV DGR	191.2475	169.5179	134.5364	167.3095	156.9397	108.5846
15	Lowest NAV DIR	74.8509	66.3463	52.6551	35.8902	34.2982	24.2408
15	Lowest NAV GR	168.3014	150.4498	120.8922	155.2782	146.5425	101.9704
15	Lowest NAV IR	65.5020	58.5543	47.0506	30.0005	28.9472	20.6553
	Face Value per unit	10.00	10.00	10.00	10.00	10.00	10.00
	Total Unit Capital (in Rupees)	80,86,02,406.61	81,31,98,562.26	80,81,71,018.29	5,62,46,67,768.54	6,46,12,16,681.22	6,88,06,00,111.31
	Average Net Asset (in Rupees)	13,27,37,23,621.40	11,29,83,92,141.78	9,39,84,37,023.13	39,09,65,37,982.08	40,56,95,63,681.31	31,99,92,20,769.23
	No of Days	365.00	365.00	365.00	365.00	365.00	365.00
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	2.55	24.71	26.50	2.93	28.87	31.54
16	Highest Traded Price A	-	-	-	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price A	-	-	-	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Value Fund			UTI - Arbitrage Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit A	-	-	-	-	-	-
2	Nav per unit DGR	164.2074	170.6498	147.2536	39.1103	36.6420	33.9307
3	Nav per unit DIR	53.5540	55.6550	48.0247	22.8778	21.4340	19.8480
4	Nav per unit GR	149.3476	156.2284	135.7424	36.6139	34.4757	32.0801
5	Nav per unit IR	43.5239	45.5291	39.5589	20.6842	19.4762	18.1228
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	1.52	1.30	1.02	1.07	0.21	0.94
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	9.00	17.44	14.10	4.16	3.75	(1.24)
6	Gross Income Per Unit	10.52	18.74	15.11	5.23	3.96	(0.30)
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(2.07)	(1.94)	(1.48)	(0.15)	(0.15)	(0.13)
		-	-	-	-	-	-
8	Net Income Per unit (A-B)	8.44	16.80	13.64	5.08	3.81	(0.43)
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	21.96	32.95	33.09	(2.24)	(0.20)	2.24
12	Ratio of expenses to average net assets by percentage	1.76	1.75	1.78	0.45	0.47	0.49
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	27.59	46.63	58.21	8.98	11.75	7.22
14	Highest NAV A	-	-	-	-	-	-
14	Highest NAV DGR	193.8147	193.5348	149.1007	39.1103	36.6420	33.9307
14	Highest NAV DIR	63.2100	63.1187	48.6271	22.8778	21.4340	19.8480





UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Value Fund			UTI - Arbitrage Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
14	Highest NAV GR	176.5436	177.8041	137.5093	36.6139	34.4757	32.0801
14	Highest NAV IR	51.4495	51.8168	40.0738	20.6842	19.4762	18.1228
15	Lowest NAV A	-	-	-	-	-	-
15	Lowest NAV DGR	160.1841	148.6266	106.6847	36.6254	33.9485	31.3645
15	Lowest NAV DIR	52.2418	48.4725	34.7937	21.4242	19.8584	18.3469
15	Lowest NAV GR	146.6275	137.0054	99.0421	34.4596	32.0960	29.8198
15	Lowest NAV IR	42.7312	39.9270	28.8635	19.4671	18.1318	16.8459
	Face Value per unit	10.00	10.00	10.00	10.00	10.00	10.00
	Total Unit Capital (in Rupees)	8,35,04,22,289.32	8,82,69,29,622.29	9,31,11,65,441.78	27,69,50,86,581.99	18,73,36,98,512.14	13,81,85,09,869.12
	Average Net Asset (in Rupees)	98,27,23,22,235.49	97,83,61,50,897.96	77,09,92,83,877.87	92,25,69,09,522.17	59,96,74,38,054.32	37,05,51,08,608.78
	No of Days	365.00	365.00	365.00	365.00	365.00	365.00
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	2.69	27.73	31.56	-	-	-
16	Highest Traded Price A	-	-	-	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price A	-	-	-	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Gold Exchange Traded Fund			UTI - India Consumer Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit A	122.1682	75.6003	57.7504	-	-	-
2	Nav per unit DGR	-	-	-	54.2041	56.7379	53.4389
3	Nav per unit DIR	-	-	-	47.5850	49.8094	46.9133
4	Nav per unit GR	-	-	-	49.7831	52.5708	49.9839
5	Nav per unit IR	-	-	-	43.5173	45.9541	43.6928
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	0.00	0.00	0.01	0.48	0.49	0.29
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	3.11	2.84	2.11	3.54	5.68	5.08
6	Gross Income Per Unit	3.12	2.85	2.11	4.02	6.16	5.36
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(0.41)	(0.27)	(0.23)	(1.38)	(1.31)	(1.09)
		-	-	-	-	-	-
8	Net Income Per unit (A-B)	2.71	2.58	1.88	2.64	4.85	4.27
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	58.13	32.75	25.25	7.26	12.45	16.18
12	Ratio of expenses to average net assets by percentage	0.48	0.48	0.50	2.42	2.43	2.49
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	73.19	63.65	58.97	19.85	34.46	49.24
14	Highest NAV A	145.5640	75.6003	57.7504	-	-	-
14	Highest NAV DGR	-	-	-	65.7511	70.2329	53.4450
14	Highest NAV DIR	-	-	-	57.7220	61.6565	46.9187

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Gold Exchange Traded Fund			UTI - India Consumer Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
14	Highest NAV GR	-	-	-	60.6093	65.3831	49.9934
14	Highest NAV IR	-	-	-	52.9809	57.1538	43.7010
15	Lowest NAV A	74.2656	57.4789	48.0632	-	-	-
15	Lowest NAV DGR	-	-	-	54.1257	53.4931	38.7794
15	Lowest NAV DIR	-	-	-	47.5162	46.9609	34.0440
15	Lowest NAV GR	-	-	-	49.7205	49.9616	36.5775
15	Lowest NAV IR	-	-	-	43.4626	43.6733	31.9737
	Face Value per unit	1.00	1.00	1.00	10.00	10.00	10.00
	Total Unit Capital (in Rupees)	33,55,19,682.30	24,39,26,750.30	18,22,95,715.30	1,23,90,85,288.21	1,25,61,10,775.74	1,18,73,24,395.41
	Average Net Asset (in Rupees)	28,07,63,88,016.95	13,63,99,58,644.63	8,46,09,89,612.99	7,03,99,13,359.00	6,78,61,75,058.48	5,19,51,41,965.47
	No of Days	365.00	365.00	365.00	365.00	365.00	365.00
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	-	-	-	5.94	56.68	54.53
16	Highest Traded Price A	148.25	75.25	56.80	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price A	74.55	58.45	48.30	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Multi Asset Allocation Fund			UTI Nifty 50 Exchange Traded Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit A	-	-	-	245.8922	256.1556	240.3848
2	Nav per unit DGR	80.7688	77.2942	70.3921	-	-	-
3	Nav per unit DIR	32.1782	31.7293	29.8310	-	-	-
4	Nav per unit GR	72.2792	69.9690	64.4305	-	-	-
5	Nav per unit IR	27.5120	27.5725	26.3298	-	-	-
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	1.38	0.97	0.70	3.20	32.88	2.67
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	0.84	3.05	4.87	4.34	132.16	11.42
6	Gross Income Per Unit	2.23	4.02	5.57	7.54	165.04	14.09
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(1.08)	(0.76)	(0.56)	(0.12)	(1.19)	(0.11)
		-	-	-	-	-	-
8	Net Income Per unit (A-B)	1.15	3.25	5.00	7.42	163.85	13.98
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	1.34	1.22	10.18	42.95	715.13	80.39
12	Ratio of expenses to average net assets by percentage	1.58	1.65	1.45	0.05	0.05	0.05
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	5.23	11.30	40.50	20.12	35.14	44.91
14	Highest NAV A	-	-	-	289.5804	284.4561	2,167.1455
14	Highest NAV DGR	90.3018	82.0558	70.3924	-	-	-
14	Highest NAV DIR	35.9761	34.2128	29.8311	-	-	-

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Multi Asset Allocation Fund			UTI Nifty 50 Exchange Traded Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
14	Highest NAV GR	80.9616	74.7538	64.4345	-	-	-
14	Highest NAV IR	30.8168	29.9886	26.3314	-	-	-
15	Lowest NAV A	-	-	-	241.3673	236.4436	202.5868
15	Lowest NAV DGR	74.5056	71.1681	49.9580	-	-	-
15	Lowest NAV DIR	30.5846	30.1051	22.0690	-	-	-
15	Lowest NAV GR	67.4286	65.1393	46.0906	-	-	-
15	Lowest NAV IR	26.5714	26.4068	19.7356	-	-	-
	Face Value per unit	10.00	10.00	10.00	1.00	1.00	1.00
	Total Unit Capital (in Rupees)	9,10,08,15,266.59	7,91,13,53,031.83	2,54,52,07,478.63	2,60,30,52,500.00	2,27,18,53,880.00	2,08,78,03,880.00
	Average Net Asset (in Rupees)	61,95,89,68,918.47	36,66,83,02,631.72	9,89,72,13,696.41	6,53,12,55,11,806.65	5,69,05,42,67,607.74	4,39,21,81,77,031.67
	No of Days	365.00	365.00	365.00	365.00	365.00	365.00
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	4.74	43.77	36.54	3.09	21.37	42.39
16	Highest Traded Price A	-	-	-	289.61	284.23	242.40
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price A	-	-	-	242.76	236.48	185.85
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI BSE Sensex Exchange Traded Fund			UTI - Nifty Next 50 Exchange Traded Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit A	791.7184	842.6456	792.8165	64.9256	67.1711	64.1788
2	Nav per unit DGR	-	-	-	-	-	-
3	Nav per unit DIR	-	-	-	-	-	-
4	Nav per unit GR	-	-	-	-	-	-
5	Nav per unit IR	-	-	-	-	-	-
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	10.04	10.37	7.98	1.02	8.28	0.71
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	6.87	38.26	23.19	5.26	96.02	2.96
6	Gross Income Per Unit	16.92	48.64	31.17	6.29	104.30	3.67
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(0.39)	(0.39)	(0.35)	(0.10)	(1.00)	(0.07)
		-	-	-	-	-	-
8	Net Income Per unit (A-B)	16.53	48.25	30.82	6.19	103.30	3.60
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	102.42	209.43	229.87	1.73	90.72	20.51
12	Ratio of expenses to average net assets by percentage	0.05	0.05	0.05	0.15	0.15	0.15
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	14.70	31.21	38.73	11.82	28.90	50.70
14	Highest NAV A	943.1323	931.6224	797.8806	75.8373	82.5895	64.1788
14	Highest NAV DGR	-	-	-	-	-	-
14	Highest NAV DIR	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI BSE Sensex Exchange Traded Fund			UTI - Nifty Next 50 Exchange Traded Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
14	Highest NAV GR	-	-	-	-	-	-
14	Highest NAV IR	-	-	-	-	-	-
15	Lowest NAV A	791.7184	779.5048	627.0573	63.4511	60.7862	39.8161
15	Lowest NAV DGR	-	-	-	-	-	-
15	Lowest NAV DIR	-	-	-	-	-	-
15	Lowest NAV GR	-	-	-	-	-	-
15	Lowest NAV IR	-	-	-	-	-	-
	Face Value per unit	10.00	10.00	10.00	1.00	1.00	1.00
	Total Unit Capital (in Rupees)	6,27,87,51,410.00	5,27,10,72,440.00	4,84,86,92,440.00	30,90,66,340.00	34,51,67,570.00	29,36,67,570.00
	Average Net Asset (in Rupees)	5,09,77,91,07,815.49	4,35,86,06,22,005.06	3,26,83,33,63,858.31	20,95,81,20,268.15	23,29,41,03,538.87	14,00,29,86,648.85
	No of Days	365.00	365.00	365.00	365.00	365.00	365.00
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	3.18	21.58	30.16	2.74	21.48	31.62
16	Highest Traded Price A	944.77	932.11	797.80	75.88	82.49	64.30
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price A	791.43	781.85	629.04	64.71	60.96	39.99
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Nifty Next 50 Index Fund			UTI BSE Sensex Next 50 Exchange Traded Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit A	-	-	-	80.4299	82.9381	74.9419
2	Nav per unit DGR	22.3606	23.1981	22.2212	-	-	-
3	Nav per unit DIR	-	-	-	-	-	-
4	Nav per unit GR	21.5058	22.4118	21.5637	-	-	-
5	Nav per unit IR	-	-	-	-	-	-
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	0.36	0.26	0.34	1.17	8.17	0.34
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	0.39	3.03	0.84	3.00	56.46	1.74
6	Gross Income Per Unit	0.75	3.29	1.17	4.17	64.63	2.08
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(0.10)	(0.10)	(0.07)	(0.17)	(1.47)	(0.06)
		-	-	-	-	-	-
8	Net Income Per unit (A-B)	0.65	3.19	1.10	4.00	63.16	2.02
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	0.29	2.44	6.94	(2.18)	70.59	11.70
12	Ratio of expenses to average net assets by percentage	0.44	0.45	0.44	0.21	0.20	0.20
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	4.60	26.61	48.94	2.54	18.69	43.83
14	Highest NAV A	-	-	-	94.5085	94.8038	74.9429
14	Highest NAV DGR	26.1263	28.5480	22.2215	-	-	-
14	Highest NAV DIR	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Nifty Next 50 Index Fund			UTI BSE Sensex Next 50 Exchange Traded Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
14	Highest NAV GR	25.1532	27.6429	21.5648	-	-	-
14	Highest NAV IR	-	-	-	-	-	-
15	Lowest NAV A	-	-	-	78.2457	75.1997	48.0375
15	Lowest NAV DGR	21.9117	20.9967	13.8139	-	-	-
15	Lowest NAV DIR	-	-	-	-	-	-
15	Lowest NAV GR	21.1672	20.2928	13.4655	-	-	-
15	Lowest NAV IR	-	-	-	-	-	-
	Face Value per unit	10.00	10.00	10.00	1.00	1.00	1.00
	Total Unit Capital (in Rupees)	25,03,51,36,220.54	20,98,09,33,450.24	15,99,17,78,555.56	35,65,010.00	29,65,010.00	22,15,010.00
	Average Net Asset (in Rupees)	56,73,63,98,008.08	45,12,98,90,671.51	26,52,19,96,511.35	27,86,25,960.66	21,45,30,702.22	6,96,31,034.45
	No of Days	365.00	365.00	365.00	365.00	365.00	365.00
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	2.74	21.48	31.62	2.57	22.97	49.11
16	Highest Traded Price A	-	-	-	96.10	95.09	74.78
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price A	-	-	-	77.86	75.30	48.32
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Nifty Bank Exchange Traded Fund			UTI Small Cap Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit A	51.7885	52.7906	47.8740	-	-	-
2	Nav per unit DGR	-	-	-	23.8954	24.6593	21.5943
3	Nav per unit DIR	-	-	-	23.8954	24.6592	21.5943
4	Nav per unit GR	-	-	-	22.0339	23.0154	20.4034
5	Nav per unit IR	-	-	-	22.0337	23.0152	20.4032
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	0.62	4.96	1.23	0.18	0.16	0.11
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	4.15	15.67	1.78	2.22	4.36	2.34
6	Gross Income Per Unit	4.77	20.63	3.01	2.40	4.52	2.45
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(0.10)	(0.79)	(0.07)	(0.43)	(0.42)	(0.32)
		-	-	-	-	-	-
8	Net Income Per unit (A-B)	4.67	19.84	2.94	1.97	4.10	2.12
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	1.41	63.91	3.81	0.84	4.05	5.89
12	Ratio of expenses to average net assets by percentage	0.17	0.16	0.16	-	-	1.78
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	10.39	16.90	14.96	-	-	45.68
14	Highest NAV A	63.4254	55.6976	49.2990	-	-	-
14	Highest NAV DGR	-	-	-	28.9391	29.5320	22.9366
14	Highest NAV DIR	-	-	-	28.9391	29.5319	22.9365

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Nifty Bank Exchange Traded Fund			UTI Small Cap Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
14	Highest NAV GR	-	-	-	26.9141	27.6610	21.7147
14	Highest NAV IR	-	-	-	26.9139	27.6608	21.7146
15	Lowest NAV A	51.0443	47.8149	40.9590	-	-	-
15	Lowest NAV DGR	-	-	-	22.9983	22.0206	15.4098
15	Lowest NAV DIR	-	-	-	22.9983	22.0206	15.4098
15	Lowest NAV GR	-	-	-	21.4603	20.8054	14.7632
15	Lowest NAV IR	-	-	-	21.4601	20.8053	14.7631
	Face Value per unit	1.00	1.00	1.00	10.00	10.00	10.00
	Total Unit Capital (in Rupees)	64,10,99,620.00	67,94,99,620.00	65,13,99,620.00	18,74,38,17,745.68	17,89,63,66,384.70	17,22,11,22,085.18
	Average Net Asset (in Rupees)	38,14,91,62,515.60	33,99,19,58,679.76	29,70,15,55,458.85	46,27,46,59,902.58	42,91,24,93,997.72	31,43,51,85,289.10
	No of Days	365.00	365.00	365.00	365.00	365.00	365.00
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	1.61	13.18	16.81	3.62	42.94	43.82
16	Highest Traded Price A	63.31	55.60	49.24	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price A	51.35	47.86	41.07	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Nifty 200 Momentum 30 Index Fund			UTI Focused Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit A	-	-	-	-	-	-
2	Nav per unit DGR	18.7343	19.4997	21.1110	14.5794	15.2583	14.2370
3	Nav per unit DIR	-	-	-	14.5791	15.2579	14.2367
4	Nav per unit GR	18.2744	19.1107	20.7902	13.6042	14.4272	13.6407
5	Nav per unit IR	-	-	-	13.6043	14.4272	13.6408
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	0.07	(1.58)	0.16	0.13	0.16	0.08
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	(0.84)	1.96	2.34	1.87	1.99	1.04
6	Gross Income Per Unit	(0.77)	0.38	2.50	2.00	2.15	1.12
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(0.11)	(0.11)	(0.07)	(0.30)	(0.29)	(0.24)
		-	-	-	-	-	-
8	Net Income Per unit (A-B)	(0.89)	0.27	2.43	1.70	1.86	0.88
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	(1.68)	(1.78)	4.75	0.33	2.61	3.41
12	Ratio of expenses to average net assets by percentage	-	-	0.56	1.87	1.86	1.85
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	-	-	56.50	14.65	30.86	34.70
14	Highest NAV A	-	-	-	-	-	-
14	Highest NAV DGR	22.3345	26.2739	21.5698	17.1457	17.8147	14.2375
14	Highest NAV DIR	-	-	-	17.1453	17.8143	14.2372

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UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Nifty 200 Momentum 30 Index Fund			UTI Focused Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
14	Highest NAV GR	21.8206	25.8148	21.2485	16.0506	16.9563	13.6428
14	Highest NAV IR	-	-	-	16.0507	16.9563	13.6428
15	Lowest NAV A	-	-	-	-	-	-
15	Lowest NAV DGR	17.9980	18.4242	12.4491	14.5041	14.1870	10.1267
15	Lowest NAV DIR	-	-	-	14.5038	14.1866	10.1265
15	Lowest NAV GR.	17.6373	18.0610	12.3188	13.6042	13.5827	9.8459
15	Lowest NAV IR	-	-	-	13.6043	13.5827	9.8459
	Face Value per unit	10.00	10.00	10.00	10.00	10.00	10.00
	Total Unit Capital (in Rupees)	40,14,32,76,182.85	37,90,90,06,166.06	23,05,14,00,953.67	16,19,16,69,623.52	17,24,28,60,377.76	18,13,29,72,360.62
	Average Net Asset (in Rupees)	83,33,83,44,376.38	73,72,74,22,314.82	29,59,73,59,029.85	25,72,48,30,781.76	26,60,04,50,698.42	23,64,08,94,682.63
	No of Days	365.00	365.00	365.00	365.00	365.00	365.00
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	3.50	38.84	36.99	3.82	41.23	42.08
16	Highest Traded Price A	-	-	-	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price A	-	-	-	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-





UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI BSE Sensex Index Fund			UTI BSE Low Volatility Index Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit A	-	-	-	-	-	-
2	Nav per unit DGR	12.9266	13.7795	12.9901	15.1830	15.6798	15.6147
3	Nav per unit DIR	-	-	-	-	-	-
4	Nav per unit GR	12.8742	13.7368	12.9620	14.8964	15.4575	15.4639
5	Nav per unit IR	-	-	-	-	-	-
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	0.18	0.16	0.15	0.19	0.06	0.12
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	0.35	0.38	0.53	0.08	0.59	1.86
6	Gross Income Per Unit	0.53	0.54	0.68	0.28	0.65	1.98
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(0.03)	(0.03)	(0.03)	(0.12)	(0.10)	(0.06)
		-	-	-	-	-	-
8	Net Income Per unit (A-B)	0.50	0.51	0.64	0.16	0.56	1.92
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	1.09	2.45	2.46	(0.63)	(0.07)	1.46
12	Ratio of expenses to average net assets by percentage	0.24	0.24	0.25	0.67	0.67	0.68
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	11.30	22.84	25.00	(2.00)	4.10	37.32
14	Highest NAV A	-	-	-	-	-	-
14	Highest NAV DGR	15.4042	15.2494	13.0741	17.6169	18.2369	15.8211
14	Highest NAV DIR	-	-	-	-	-	-

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UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI BSE Sensex Index Fund			UTI BSE Low Volatility Index Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
14	Highest NAV GR	15.3454	15.2096	13.0467	17.3031	18.0202	15.6762
14	Highest NAV IR	-	-	-	-	-	-
15	Lowest NAV A	-	-	-	-	-	-
15	Lowest NAV DGR	12.9266	12.7678	10.2923	15.0355	14.9149	10.9418
15	Lowest NAV DIR	-	-	-	-	-	-
15	Lowest NAV GR	12.8742	12.7382	10.2803	14.8211	14.7085	10.8860
15	Lowest NAV IR	-	-	-	-	-	-
	Face Value per unit	10.00	10.00	10.00	10.00	10.00	10.00
	Total Unit Capital (in Rupees)	1,42,41,40,112.78	1,41,01,24,674.79	1,28,82,65,890.47	3,10,74,58,466.22	3,43,23,86,470.49	2,25,55,96,370.74
	Average Net Asset (in Rupees)	2,04,27,31,907.48	1,84,43,81,812.65	1,61,58,77,335.48	5,56,79,80,408.10	4,89,32,83,585.83	2,08,01,63,940.53
	No of Days	365.00	365.00	365.00	365.00	365.00	365.00
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	3.18	21.58	30.16	3.55	33.61	47.57
16	Highest Traded Price A	-	-	-	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price A	-	-	-	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-





UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Nifty Midcap 150 Quality 50 Index Fund			UTI Gold ETF Fund of Fund			UTI Si
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24	2025-26
1	Nav per unit A	-	-	-	-	-	-	219.6653
2	Nav per unit DGR	12.2909	12.9781	11.8943	28.0198	17.2601	13.0389	-
3	Nav per unit DIR	-	-	-	-	-	-	-
4	Nav per unit GR	12.0693	12.8023	11.7862	27.6095	17.0748	12.9530	-
5	Nav per unit IR	-	-	-	-	-	-	-
2	(A) Gross Income Per Unit	-	-	-	-	-	-	-
3	Income other than profit on sale of investments	0.21	0.17	0.87	0.02	0.01	0.00	0.01
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	0.77	1.22	0.39	0.15	0.05	0.21	24.94
6	Gross Income Per Unit	0.98	1.39	1.25	0.17	0.06	0.21	24.95
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(0.11)	(0.08)	(0.06)	(0.05)	(0.04)	(0.05)	(0.70)
		-	-	-	-	-	-	-
8	Net Income Per unit (A-B)	0.87	1.31	1.19	0.12	0.01	0.16	24.25
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	(0.91)	0.52	1.47	6.24	4.32	2.48	79.69
12	Ratio of expenses to average net assets by percentage	0.73	0.62	0.64	0.39	0.44	0.42	0.54
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	0.47	15.33	27.01	47.22	42.50	22.83	81.08
14	Highest NAV A	-	-	-	-	-	-	359.1096
14	Highest NAV DGR	14.8388	15.3743	12.3689	33.9508	17.2604	13.0391	-
14	Highest NAV DIR	-	-	-	-	-	-	-





UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Nifty Midcap 150 Quality 50 Index Fund			UTI Gold ETF Fund of Fund			UTI Si
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24	2025-26
14	Highest NAV GR	14.6177	15.1995	12.2644	33.4754	17.0772	12.9549	-
14	Highest NAV IR	-	-	-	-	-	-	-
15	Lowest NAV A	-	-	-	-	-	-	88.4826
15	Lowest NAV DGR	12.0967	12.0793	8.9315	17.1000	13.4174	11.0969	-
15	Lowest NAV DIR	-	-	-	-	-	-	-
15	Lowest NAV GR	11.9318	11.9201	8.8904	16.9150	13.3289	11.0486	-
15	Lowest NAV IR	-	-	-	-	-	-	-
	Face Value per unit	10.00	10.00	10.00	10.00	10.00	10.00	10.00
	Total Unit Capital (in Rupees)	1,72,79,17,031.00	1,86,07,37,114.97	1,48,66,42,489.18	4,50,98,14,918.94	1,31,06,72,563.66	68,59,45,419.92	60,46,30,450.00
	Average Net Asset (in Rupees)	2,53,44,14,684.41	2,31,98,00,373.49	1,50,11,84,415.91	6,12,39,47,735.52	1,35,18,55,965.22	80,69,22,187.29	7,80,27,92,512.24
	No of Days	365.00	365.00	365.00	365.00	365.00	365.00	365.00
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	6.22	36.23	44.69	-	-	-	-
16	Highest Traded Price A	-	-	-	-	-	-	63.31
16	Highest Traded Price DGR	-	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-	-
17	Lowest Traded Price A	-	-	-	-	-	-	51.35
17	Lowest Traded Price DGR	-	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-	-

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UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	Iver Exchange Traded Fund		UTI Silver ETF Fund of Fund		
		2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit A	99.2628	74.5608	-	-	-
2	Nav per unit DGR	-	-	29.1326	13.1629	9.8472
3	Nav per unit DIR	-	-	-	-	-
4	Nav per unit GR	-	-	28.8205	13.0669	9.8110
5	Nav per unit IR	-	-	-	-	-
2	(A) Gross Income Per Unit	-	-	-	-	-
3	Income other than profit on sale of investments	0.01	0.02	0.04	0.01	0.01
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	2.20	(0.35)	1.29	0.20	(0.17)
6	Gross Income Per Unit	2.21	(0.33)	1.33	0.21	(0.16)
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(0.34)	(0.31)	(0.05)	(0.03)	(0.05)
		-	-	-	-	-
8	Net Income Per unit (A-B)	1.87	(0.64)	1.27	0.18	(0.21)
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	16.11	1.37	8.17	2.31	0.01
12	Ratio of expenses to average net assets by percentage	0.52	0.48	0.38	0.36	0.39
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	27.83	1.62	67.22	28.06	(1.22)
14	Highest NAV A	99.3759	77.5788	-	-	-
14	Highest NAV DGR	-	-	46.8460	13.1629	11.2798
14	Highest NAV DIR	-	-	-	-	-





UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	Iver Exchange Traded Fund		UTI Silver ETF Fund of Fund		
		2024-25	2023-24	2025-26	2024-25	2023-24
14	Highest NAV GR	-	-	46.3697	13.0672	11.2787
14	Highest NAV IR	-	-	-	-	-
15	Lowest NAV A	75.4294	66.6671	-	-	-
15	Lowest NAV DGR	-	-	11.7969	9.9907	8.9947
15	Lowest NAV DIR	-	-	-	-	-
15	Lowest NAV GR	-	-	11.7101	9.9539	8.9882
15	Lowest NAV IR	-	-	-	-	-
	Face Value per unit	10.00	10.00	10.00	10.00	10.00
	Total Unit Capital (in Rupees)	18,79,30,450.00	7,27,30,450.00	1,95,62,75,369.10	38,87,13,532.46	26,36,90,176.48
	Average Net Asset (in Rupees)	1,23,73,73,044.65	46,62,54,043.86	2,76,56,24,269.36	34,94,45,390.58	31,44,52,933.98
	No of Days	349.00	349.00	365.00	345.00	345.00
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	-	-	-	-	-
16	Highest Traded Price A	98.65	84.80	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-
17	Lowest Traded Price A	75.32	67.59	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Nifty 500 Value 50 Index Fund			UTI Nifty50 Equal Weight Index Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit A	-	-	-	-	-	-
2	Nav per unit DGR	20.7213	18.2913	17.2530	13.6351	13.4065	12.8744
3	Nav per unit DIR	-	-	-	-	-	-
4	Nav per unit GR	20.4371	18.1239	17.1741	13.4626	13.2972	12.8219
5	Nav per unit IR	-	-	-	-	-	-
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	0.58	0.24	0.22	0.16	0.16	0.10
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	0.73	0.80	1.26	0.46	0.86	0.34
6	Gross Income Per Unit	1.31	1.04	1.48	0.62	1.02	0.44
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(0.14)	(0.11)	(0.05)	(0.08)	(0.11)	(0.06)
		-	-	-	-	-	-
8	Net Income Per unit (A-B)	1.17	0.92	1.43	0.54	0.91	0.38
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	0.69	(0.21)	2.49	0.02	0.78	1.87
12	Ratio of expenses to average net assets by percentage	0.77	0.73	0.67	0.67	0.87	0.68
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	10.81	5.32	51.30	5.14	14.72	26.09
14	Highest NAV A	-	-	-	-	-	-
14	Highest NAV DGR	23.5237	21.3472	18.0677	15.5748	15.4447	12.9961
14	Highest NAV DIR	-	-	-	-	-	-





UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Nifty 500 Value 50 Index Fund			UTI Nifty50 Equal Weight Index Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
14	Highest NAV GR	23.2107	21.2171	17.9909	15.3870	15.3526	12.9469
14	Highest NAV IR	-	-	-	-	-	-
15	Lowest NAV A	-	-	-	-	-	-
15	Lowest NAV DGR	17.0569	16.5162	9.8583	12.6721	12.6433	9.9068
15	Lowest NAV DIR	-	-	-	-	-	-
15	Lowest NAV GR	16.8994	16.3715	9.8566	12.5677	12.5479	9.9061
15	Lowest NAV IR	-	-	-	-	-	-
	Face Value per unit	10.00	10.00	10.00	10.00	10.00	10.00
	Total Unit Capital (in Rupees)	2,98,20,51,519.98	2,81,05,95,989.47	1,33,96,93,927.56	88,92,00,358.56	70,64,23,522.37	52,66,82,126.55
	Average Net Asset (in Rupees)	5,50,71,25,806.34	4,35,70,28,081.41	1,03,62,86,322.66	1,12,01,63,969.63	86,36,15,967.80	46,72,53,730.11
	No of Days	365.00	326.00	326.00	365.00	298.00	298.00
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	1.41	10.37	16.22	3.36	22.28	36.77
16	Highest Traded Price A	-	-	-	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price A	-	-	-	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI BSE Housing Index Fund			UTI Balanced Advantage Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit A	-	-	-	-	-	-
2	Nav per unit DGR	11.9531	13.5315	12.9398	12.1530	12.3394	11.1419
3	Nav per unit DIR	-	-	-	12.1530	12.3394	11.1419
4	Nav per unit GR	11.8035	13.4220	12.8867	11.7168	12.0572	11.0380
5	Nav per unit IR	-	-	-	11.7169	12.0573	11.0381
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	0.08	0.06	0.04	0.34	0.38	0.16
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	0.33	1.53	0.39	0.61	0.78	(0.01)
6	Gross Income Per Unit	0.41	1.59	0.42	0.95	1.17	0.15
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(0.11)	(0.10)	(0.06)	(0.22)	(0.22)	(0.12)
		-	-	-	-	-	-
8	Net Income Per unit (A-B)	0.30	1.49	0.36	0.73	0.94	0.03
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	(1.58)	0.31	2.00	0.02	1.13	0.98
12	Ratio of expenses to average net assets by percentage	0.78	0.75	0.61	1.79	1.82	1.17
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	(8.43)	13.65	24.65	7.78	18.61	11.15
14	Highest NAV A	-	-	-	-	-	-
14	Highest NAV DGR	15.3240	16.2575	13.2054	13.5735	12.6930	11.1419
14	Highest NAV DIR	-	-	-	13.5735	12.6930	11.1419

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI BSE Housing Index Fund			UTI Balanced Advantage Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
14	Highest NAV GR	15.1788	16.1614	13.1555	13.1283	12.4857	11.0380
14	Highest NAV IR	-	-	-	13.1284	12.4858	11.0381
15	Lowest NAV A	-	-	-	-	-	-
15	Lowest NAV DGR	11.9280	12.5918	9.9335	11.9276	11.1305	9.9281
15	Lowest NAV DIR	-	-	-	11.9276	11.1305	9.9280
15	Lowest NAV GR	11.7799	12.4944	9.9328	11.6522	11.0185	9.9118
15	Lowest NAV IR	-	-	-	11.6523	11.0186	9.9118
	Face Value per unit	10.00	10.00	10.00	10.00	10.00	10.00
	Total Unit Capital (in Rupees)	17,93,48,688.75	17,68,01,745.26	14,27,57,972.83	24,47,13,89,836.29	23,79,91,33,575.87	24,88,67,91,331.27
	Average Net Asset (in Rupees)	24,77,09,975.66	24,63,71,356.11	14,01,87,723.08	30,62,25,33,987.36	29,39,95,95,966.04	25,23,80,68,397.25
	No of Days	365.00	298.00	298.00	365.00	234.00	234.00
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	3.76	37.31	55.25	3.11	31.47	36.41
16	Highest Traded Price A	-	-	-	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price A	-	-	-	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Nifty Midcap 150 Exchange Traded Fund			UTI Innovation Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit A	195.9346	191.9760	177.7398	-	-	-
2	Nav per unit DGR	-	-	-	9.2160	10.5604	10.5964
3	Nav per unit DIR	-	-	-	9.2161	10.5604	10.5964
4	Nav per unit GR	-	-	-	8.8971	10.3390	10.5270
5	Nav per unit IR	-	-	-	8.8971	10.3390	10.5270
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	1.44	0.72	(0.67)	0.05	0.07	0.06
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	4.73	2.62	22.47	0.58	(0.02)	(0.16)
6	Gross Income Per Unit	6.17	3.35	21.80	0.64	0.05	(0.10)
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(0.44)	(0.30)	(0.32)	(0.25)	(0.24)	(0.10)
		-	-	-	-	-	-
8	Net Income Per unit (A-B)	5.73	3.05	21.47	0.38	(0.19)	(0.20)
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	(3.76)	5.68	22.82	(1.57)	0.25	0.62
12	Ratio of expenses to average net assets by percentage	0.26	0.23	0.10	2.22	2.22	1.06
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	1.43	6.78	13.56	(8.17)	2.73	5.48
14	Highest NAV A	227.7300	225.6491	181.9997	-	-	-
14	Highest NAV DGR	-	-	-	12.3882	13.4188	10.9800
14	Highest NAV DIR	-	-	-	12.3882	13.4188	10.9800

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Nifty Midcap 150 Exchange Traded Fund			UTI Innovation Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
14	Highest NAV GR	-	-	-	12.0496	13.2357	10.9330
14	Highest NAV IR	-	-	-	12.0496	13.2357	10.9330
15	Lowest NAV A	180.7797	178.2981	142.9694	-	-	-
15	Lowest NAV DGR	-	-	-	9.1912	9.8933	9.8797
15	Lowest NAV DIR	-	-	-	9.1912	9.8933	9.8797
15	Lowest NAV GR	-	-	-	8.8758	9.6921	9.8743
15	Lowest NAV IR	-	-	-	8.8758	9.6921	9.8743
	Face Value per unit	10.00	10.00	10.00	10.00	10.00	10.00
	Total Unit Capital (in Rupees)	63,68,740.00	46,18,740.00	18,18,740.00	7,00,44,79,809.93	7,12,49,89,649.76	5,89,00,70,514.02
	Average Net Asset (in Rupees)	10,76,79,883.62	6,15,38,022.19	5,98,32,599.24	8,00,79,01,272.97	7,61,48,09,335.12	5,52,42,59,851.25
	No of Days	365.00	214.00	214.00	365.00	170.00	170.00
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	3.55	33.71	44.45	4.28	55.22	49.43
16	Highest Traded Price A	26.36	226.00	194.69	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price A	25.30	178.70	144.88	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-



UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Nifty IT Exchange Traded Fund			UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit A	303.3689	376.2545	349.0800	63.7301	60.7512	55.6932
2	Nav per unit DGR	-	-	-	-	-	-
3	Nav per unit DIR	-	-	-	-	-	-
4	Nav per unit GR	-	-	-	-	-	-
5	Nav per unit IR	-	-	-	-	-	-
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	9.11	29.58	(15.94)	3.92	1.81	9.22
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	5.01	6.38	0.00	0.52	0.24	(1.93)
6	Gross Income Per Unit	14.12	35.95	(15.94)	4.44	2.05	7.29
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(0.61)	(0.75)	(0.08)	(0.13)	(0.05)	(0.09)
		-	-	-	-	-	-
8	Net Income Per unit (A-B)	13.51	35.20	(16.02)	4.31	1.99	7.20
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	(72.85)	(1.13)	(15.97)	(1.02)	0.32	(0.04)
12	Ratio of expenses to average net assets by percentage	0.18	0.18	0.02	0.21	0.20	0.01
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	(17.62)	8.24	(8.60)	5.42	8.94	1.07
14	Highest NAV A	410.2283	466.7457	384.9633	64.7211	60.7512	55.6932
14	Highest NAV DGR	-	-	-	-	-	-
14	Highest NAV DIR	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Nifty IT Exchange Traded Fund			UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
14	Highest NAV GR	-	-	-	-	-	-
14	Highest NAV IR	-	-	-	-	-	-
15	Lowest NAV A	298.3355	325.9807	347.5485	60.9277	55.5279	54.9641
15	Lowest NAV DGR	-	-	-	-	-	-
15	Lowest NAV DIR	-	-	-	-	-	-
15	Lowest NAV GR	-	-	-	-	-	-
15	Lowest NAV IR	-	-	-	-	-	-
	Face Value per unit	10.00	10.00	10.00	10.00	10.00	10.00
	Total Unit Capital (in Rupees)	17,23,620.00	13,73,620.00	17,23,620.00	3,94,35,230.00	3,94,35,230.00	14,35,230.00
	Average Net Asset (in Rupees)	5,74,62,110.16	5,80,62,115.76	6,39,29,324.88	24,92,28,052.75	10,43,12,848.98	9,73,79,431.23
	No of Days	365.00	66.00	66.00	365.00	62.00	62.00
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	5.09	27.87	30.77	-	-	-
16	Highest Traded Price A	355.03	466.12	409.27	409.46	62.88	66.14
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price A	88.22	327.58	348.44	298.70	55.02	54.43
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund			UTI Income Plus Arbitrage Active Fund of Fund	
		2025-26	2024-25	2023-24	2025-26	2024-25
1	Nav per unit A	25.7613	25.2214	22.9976	-	-
2	Nav per unit DGR	-	-	-	10.5794	-
3	Nav per unit DIR	-	-	-	-	-
4	Nav per unit GR	-	-	-	10.5422	-
5	Nav per unit IR	-	-	-	-	-
2	(A) Gross Income Per Unit	-	-	-	-	-
3	Income other than profit on sale of investments	1.66	0.75	5.43	0.02	-
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	0.27	0.02	2.00	0.23	-
6	Gross Income Per Unit	1.93	0.76	7.43	0.25	-
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(0.07)	(0.03)	(0.05)	(0.03)	-
		-	-	-	-	-
8	Net Income Per unit (A-B)	1.86	0.74	7.38	0.23	-
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	(1.00)	0.32	0.18	0.41	-
12	Ratio of expenses to average net assets by percentage	0.27	0.25	0.01	0.21	-
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	3.58	9.68	1.90	5.22	-
14	Highest NAV A	26.3256	25.2214	22.9976	-	-
14	Highest NAV DGR	-	-	-	10.5947	-
14	Highest NAV DIR	-	-	-	-	-





UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund			UTI Income Plus Arbitrage Active Fund of Fund	
		2025-26	2024-25	2023-24	2025-26	2024-25
14	Highest NAV GR	-	-	-	10.5580	-
14	Highest NAV IR	-	-	-	-	-
15	Lowest NAV A	25.3711	22.8182	22.5954	-	-
15	Lowest NAV DGR	-	-	-	10.0090	-
15	Lowest NAV DIR	-	-	-	-	-
15	Lowest NAV GR	-	-	-	10.0084	-
15	Lowest NAV IR	-	-	-	-	-
	Face Value per unit	10.00	10.00	10.00	10.00	-
	Total Unit Capital (in Rupees)	8,99,37,110.00	8,99,37,110.00	24,37,110.00	1,76,43,92,445.80	-
	Average Net Asset (in Rupees)	23,37,36,079.63	10,06,73,189.15	9,76,61,189.39	2,28,51,77,505.02	-
	No of Days	365.00	62.00	62.00	358.00	-
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	-	-	-	3.72	-
16	Highest Traded Price A	65.26	25.73	27.15	-	-
16	Highest Traded Price DGR	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-
17	Lowest Traded Price A	60.60	22.71	22.51	-	-
17	Lowest Traded Price DGR	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Multi Cap Fund		UTI Nifty500 Shariah Index Fund	
		2025-26	2024-25	2025-26	2024-25
1	Nav per unit A	-	-	-	-
2	Nav per unit DGR	9.2897	-	9.0382	-
3	Nav per unit DIR	-	-	-	-
4	Nav per unit GR	9.1648	-	9.0337	-
5	Nav per unit IR	-	-	-	-
2	(A) Gross Income Per Unit	-	-	-	-
3	Income other than profit on sale of investments	0.08	-	(0.01)	-
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	0.52	-	(0.03)	-
6	Gross Income Per Unit	0.60	-	(0.04)	-
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(0.15)	-	(0.01)	-
		-	-	-	-
8	Net Income Per unit (A-B)	0.45	-	(0.05)	-
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	(1.42)	-	(0.88)	-
12	Ratio of expenses to average net assets by percentage	1.97	-	0.73	-
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	(10.97)	-	(99.53)	-
14	Highest NAV A	-	-	-	-
14	Highest NAV DGR	10.8093	-	10.0343	-
14	Highest NAV DIR	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Multi Cap Fund		UTI Nifty500 Shariah Index Fund	
		2025-26	2024-25	2025-26	2024-25
14	Highest NAV GR	10.6975	-	10.0338	-
14	Highest NAV IR	-	-	-	-
15	Lowest NAV A	-	-	-	-
15	Lowest NAV DGR	9.2897	-	9.0007	-
15	Lowest NAV DIR	-	-	-	-
15	Lowest NAV GR	9.1648	-	8.9972	-
15	Lowest NAV IR	-	-	-	-
	Face Value per unit	10.00	-	10.00	-
	Total Unit Capital (in Rupees)	18,53,57,04,042.27	-	72,02,10,522.30	-
	Average Net Asset (in Rupees)	15,94,86,85,727.72	-	65,54,52,218.08	-
	No of Days	316.00	-	37.00	-
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	3.24	-	4.01	-
16	Highest Traded Price A	-	-	-	-
16	Highest Traded Price DGR	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-
16	Highest Traded Price GR	-	-	-	-
16	Highest Traded Price IR	-	-	-	-
17	Lowest Traded Price A	-	-	-	-
17	Lowest Traded Price DGR	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Nifty 200 Quality 30 Index Fund		UTI Nifty Private Bank Index Fund		UTI Nifty Alpha Low-Volatility 30 Index Fund	
		2025-26	2024-25	2025-26	2024-25	2025-26	2024-25
1	Nav per unit A	-	-	-	-	-	-
2	Nav per unit DGR	7.9700	8.3091	8.9386	9.5309	8.7242	9.1286
3	Nav per unit DIR	-	-	-	-	-	-
4	Nav per unit GR	7.9068	8.2828	8.8681	9.5007	8.6655	9.1085
5	Nav per unit IR	-	-	-	-	-	-
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	0.20	(0.96)	0.05	(0.20)	0.09	(0.59)
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	(0.00)	(0.02)	0.09	0.02	(0.24)	(0.13)
6	Gross Income Per Unit	0.20	(0.98)	0.14	(0.18)	(0.15)	(0.72)
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(0.07)	(0.02)	(0.09)	(0.03)	(0.09)	(0.03)
		-	-	-	-	-	-
8	Net Income Per unit (A-B)	0.13	(1.01)	0.05	(0.21)	(0.24)	(0.75)
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	(1.45)	(1.02)	(0.80)	(0.19)	(0.73)	(0.60)
12	Ratio of expenses to average net assets by percentage	0.73	0.73	0.84	0.81	0.93	0.96
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	(13.34)	(64.47)	(6.38)	(9.68)	(8.99)	(47.06)
14	Highest NAV A	-	-	-	-	-	-
14	Highest NAV DGR	9.4710	10.1238	10.8138	10.1164	10.0773	10.3003
14	Highest NAV DIR	-	-	-	-	-	-
14	Highest NAV GR	9.4044	10.1225	10.7336	10.1152	10.0129	10.2987
14	Highest NAV IR	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

15	Lowest NAV A	-	-	-	-	-	-
15	Lowest NAV DGR	7.8681	7.8390	8.9386	8.7629	8.7242	8.5908
15	Lowest NAV DIR	-	-	-	-	-	-
15	Lowest NAV GR	7.8423	7.8177	8.8681	8.7442	8.6655	8.5766
15	Lowest NAV IR	-	-	-	-	-	-
	Face Value per unit	10.00	10.00	10.00	10.00	10.00	10.00
	Total Unit Capital (in Rupees)	6,72,03,53,675.08	6,34,86,73,682.04	2,13,51,43,311.57	2,17,07,83,714.15	80,10,67,290.20	85,98,73,911.57
	Average Net Asset (in Rupees)	6,28,53,33,896.38	3,81,05,26,727.39	2,21,89,01,914.17	1,62,03,02,028.74	78,50,25,642.39	74,14,22,185.04
	No of Days	365.00	189.00	365.00	189.00	365.00	119.00
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	7.98	27.95	2.09	15.41	4.14	33.08
16	Highest Traded Price A	-	-	-	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price A	-	-	-	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

UTI Nifty Midcap 150 Index Fund		UTI Quant Fund		UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund		UTI Nifty India Manufacturing Index Fund	
2025-26	2024-25	2025-26	2024-25	2025-26	2024-25	2025-26	2024-25
-	-	-	-	-	-	-	-
9.3141	9.1565	9.3733	9.7340	9.7911	10.1025	10.8905	10.1521
-	-	-	-	-	-	-	-
9.2513	9.1379	9.1875	9.7023	9.7344	10.0940	10.8326	10.1443
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
0.08	(0.67)	0.19	(0.22)	0.07	0.01	0.11	0.00
-	-	-	-	-	-	-	-
0.06	(0.15)	0.21	(0.01)	(0.12)	(0.02)	0.29	0.01
0.15	(0.82)	0.39	(0.22)	(0.04)	(0.01)	0.40	0.02
(0.08)	(0.03)	(0.20)	(0.03)	(0.08)	(0.01)	(0.10)	(0.01)
-	-	-	-	-	-	-	-
0.07	(0.85)	0.19	(0.26)	(0.12)	(0.02)	0.30	0.00
-	-	-	-	-	-	-	-
(0.68)	(0.68)	(1.00)	(0.25)	(0.73)	0.15	0.25	0.14
0.89	0.89	1.89	2.02	0.88	0.99	0.99	1.06
(5.79)	(49.78)	(5.71)	(28.39)	(9.00)	13.02	6.41	13.41
-	-	-	-	-	-	-	-
10.8301	10.4920	10.9609	10.1323	11.7826	10.1568	12.3971	10.3947
-	-	-	-	-	-	-	-
10.7674	10.4887	10.8238	10.1248	11.7577	10.1495	12.3355	10.3878
-	-	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

-	-	-	-	-	-	-	-
8.6218	8.5065	9.1606	9.0931	9.3462	9.3379	9.3871	9.3985
-	-	-	-	-	-	-	-
8.6033	8.4935	9.1278	9.0749	9.3372	9.3348	9.3788	9.3961
-	-	-	-	-	-	-	-
10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00
62,17,27,089.87	49,87,15,667.11	16,16,75,01,527.75	15,06,34,28,125.39	91,54,02,203.93	39,78,58,657.05	22,72,37,867.52	18,76,02,690.85
56,67,65,460.79	46,29,92,317.99	17,19,52,72,045.03	13,79,14,13,306.30	78,60,43,112.09	36,08,22,746.91	23,15,91,442.00	19,14,55,704.03
365.00	119.00	365.00	67.00	365.00	42.00	365.00	42.00
3.55	33.71	4.85	44.53	4.93	33.08	4.30	27.47
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Unit Linked Insurance Plan			UTI Children's Hybrid Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit A	39.1144	40.2820	36.4224	38.1443	38.7490	35.7020
1	Nav per unit AD	-	-	-	-	-	-
1	Nav per unit DA	42.4946	43.4882	39.0493	39.0468	39.5990	36.4101
1	Nav per unit DAD	-	-	-	-	-	-
1	Nav per unit DD	-	-	-	-	-	-
1	Nav per unit DDD	-	-	-	-	-	-
1	Nav per unit DFD	-	-	-	-	-	-
1	Nav per unit DFX	-	-	-	-	-	-
1	Nav per unit DGI	-	-	-	-	-	-
1	Nav per unit DGR	-	-	-	-	-	-
1	Nav per unit DHY	-	-	-	-	-	-
1	Nav per unit DI	-	-	-	-	-	-
1	Nav per unit DII	-	-	-	-	-	-
1	Nav per unit DIR	-	-	-	-	-	-
1	Nav per unit DMD	-	-	-	-	-	-
1	Nav per unit DMI	-	-	-	-	-	-
1	Nav per unit DMR	-	-	-	-	-	-
1	Nav per unit FD	-	-	-	-	-	-
1	Nav per unit FX	-	-	-	-	-	-
1	Nav per unit GI	-	-	-	-	-	-
1	Nav per unit GR	-	-	-	-	-	-
1	Nav per unit HY	-	-	-	-	-	-
1	Nav per unit II	-	-	-	-	-	-
1	Nav per unit IR	-	-	-	-	-	-
1	Nav per unit MD	-	-	-	-	-	-
1	Nav per unit MDP	-	-	-	-	-	-
1	Nav per unit DMP	-	-	-	-	-	-
1	Nav per unit MI	-	-	-	-	-	-
1	Nav per unit MR	-	-	-	-	-	-
1	Nav per unit PD	-	-	-	-	-	-
1	Nav per unit PG	-	-	-	-	-	-
1	Nav per unit QD	-	-	-	-	-	-
1	Nav per unit DQD	-	-	-	-	-	-
1	Nav per unit PR	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Unit Linked Insurance Plan			UTI Children's Hybrid Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	2.0519	2.2237	1.9013	1.8818	1.8510	1.6112
4	Income from profit on inter scheme sales / transfer of investment, per unit.	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	1.5352	1.9158	1.3457	1.4923	2.7691	2.0249
6	Gross Income Per Unit	3.5871	4.1396	3.2470	3.3741	4.6201	3.6361
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(0.7100)	(0.6591)	(0.6062)	(0.7136)	(0.6782)	(0.5996)
8	Net Income Per unit (A-B)	2.8771	3.4805	2.6408	2.6604	3.9420	3.0365
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	2.9461	6.2618	5.1213	0.9788	3.9738	4.4165
12	Ratio of expenses to average net assets by percentage	1.6300	1.6200	1.6700	1.7300	1.7200	1.7300
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	14.9900	25.5000	23.0900	10.5600	21.8300	23.2200
14	Highest NAV A	42.7160	41.0463	36.4224	41.0610	40.2199	35.7020
14	Highest NAV AD	-	-	-	-	-	-
14	Highest NAV DA	46.2798	44.2294	39.0493	42.0110	41.0598	36.4101
14	Highest NAV DAD	-	-	-	-	-	-
14	Highest NAV DD	-	-	-	-	-	-
14	Highest NAV DDD	-	-	-	-	-	-
14	Highest NAV DFD	-	-	-	-	-	-
14	Highest NAV DFX	-	-	-	-	-	-
14	Highest NAV DGI	-	-	-	-	-	-
14	Highest NAV DGR	-	-	-	-	-	-
14	Highest NAV DHY	-	-	-	-	-	-
14	Highest NAV DI	-	-	-	-	-	-
14	Highest NAV DII	-	-	-	-	-	-
14	Highest NAV DIR	-	-	-	-	-	-
14	Highest NAV DMD	-	-	-	-	-	-
14	Highest NAV DMI	-	-	-	-	-	-
14	Highest NAV DMR	-	-	-	-	-	-
14	Highest NAV DMP	-	-	-	-	-	-
14	Highest NAV DQD	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Unit Linked Insurance Plan			UTI Children's Hybrid Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
14	Highest NAV FD	-	-	-	-	-	-
14	Highest NAV FX	-	-	-	-	-	-
14	Highest NAV GI	-	-	-	-	-	-
14	Highest NAV GR	-	-	-	-	-	-
14	Highest NAV HY	-	-	-	-	-	-
14	Highest NAV II	-	-	-	-	-	-
14	Highest NAV IR	-	-	-	-	-	-
14	Highest NAV MD	-	-	-	-	-	-
14	Highest NAV MDP	-	-	-	-	-	-
14	Highest NAV MI	-	-	-	-	-	-
14	Highest NAV MR	-	-	-	-	-	-
14	Highest NAV PD	-	-	-	-	-	-
14	Highest NAV PG	-	-	-	-	-	-
14	Highest NAV PR	-	-	-	-	-	-
14	Highest NAV QD	-	-	-	-	-	-
15	Lowest NAV A	39.1120	36.2593	32.0105	38.1336	35.6456	30.5955
15	Lowest NAV AD	-	-	-	-	-	-
15	Lowest NAV DA	42.4912	38.8925	34.0804	38.9715	36.3563	31.1364
15	Lowest NAV DAD	-	-	-	-	-	-
15	Lowest NAV DD	-	-	-	-	-	-
15	Lowest NAV DDD	-	-	-	-	-	-
15	Lowest NAV DFD	-	-	-	-	-	-
15	Lowest NAV DFX	-	-	-	-	-	-
15	Lowest NAV DGI	-	-	-	-	-	-
15	Lowest NAV DGR	-	-	-	-	-	-
15	Lowest NAV DHY	-	-	-	-	-	-
15	Lowest NAV DI	-	-	-	-	-	-
15	Lowest NAV DII	-	-	-	-	-	-
15	Lowest NAV DIR	-	-	-	-	-	-
15	Lowest NAV DMD	-	-	-	-	-	-
15	Lowest NAV DMI	-	-	-	-	-	-
15	Lowest NAV DMR	-	-	-	-	-	-
15	Lowest NAV DQD	-	-	-	-	-	-
15	Lowest NAV DMP	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Unit Linked Insurance Plan			UTI Children's Hybrid Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
15	Lowest NAV FD	-	-	-	-	-	-
15	Lowest NAV FX	-	-	-	-	-	-
15	Lowest NAV GI	-	-	-	-	-	-
15	Lowest NAV GR	-	-	-	-	-	-
15	Lowest NAV HY	-	-	-	-	-	-
15	Lowest NAV II	-	-	-	-	-	-
15	Lowest NAV IR	-	-	-	-	-	-
15	Lowest NAV MD	-	-	-	-	-	-
15	Lowest NAV MDP	-	-	-	-	-	-
15	Lowest NAV MI	-	-	-	-	-	-
15	Lowest NAV MR	-	-	-	-	-	-
15	Lowest NAV PD	-	-	-	-	-	-
15	Lowest NAV PG	-	-	-	-	-	-
15	Lowest NAV PR	-	-	-	-	-	-
15	Lowest NAV QD	-	-	-	-	-	-
	Face Value per unit	10.0000	10.0000	10.0000	10.0000	10.0000	10.0000
	Total Unit Capital (in Rupees)	12,14,54,58,775.8800	13,26,02,64,795.9600	14,54,95,11,026.3160	10,96,04,21,948.4900	11,48,88,62,387.2900	12,22,98,56,525.9500
	Average Net Asset (in Rupees)	52,94,16,06,956.2100	54,07,88,60,929.1500	52,73,39,51,187.5900	45,19,39,02,021.4200	45,23,44,28,582.9900	42,41,61,80,793.4300
	No of Days	365.0000	365.0000	365.0000	365.0000	365.0000	365.0000
16	Highest Traded Price A	-	-	-	-	-	-
16	Highest Traded Price AD	-	-	-	-	-	-
16	Highest Traded Price DA	-	-	-	-	-	-
16	Highest Traded Price DAD	-	-	-	-	-	-
16	Highest Traded Price DD	-	-	-	-	-	-
16	Highest Traded Price DFD	-	-	-	-	-	-
16	Highest Traded Price DFX	-	-	-	-	-	-
16	Highest Traded Price DGI	-	-	-	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price DHY	-	-	-	-	-	-
16	Highest Traded Price DI	-	-	-	-	-	-
16	Highest Traded Price DII	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price DMD	-	-	-	-	-	-
16	Highest Traded Price DMI	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Unit Linked Insurance Plan			UTI Children's Hybrid Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
16	Highest Traded Price DMR	-	-	-	-	-	-
16	Highest Traded Price DQD	-	-	-	-	-	-
16	Highest Traded Price DMP	-	-	-	-	-	-
16	Highest Traded Price FD	-	-	-	-	-	-
16	Highest Traded Price FX	-	-	-	-	-	-
16	Highest Traded Price GI	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price HY	-	-	-	-	-	-
16	Highest Traded Price II	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
16	Highest Traded Price MD	-	-	-	-	-	-
16	Highest Traded Price MDP	-	-	-	-	-	-
16	Highest Traded Price MI	-	-	-	-	-	-
16	Highest Traded Price MR	-	-	-	-	-	-
16	Highest Traded Price PD	-	-	-	-	-	-
16	Highest Traded Price PG	-	-	-	-	-	-
16	Highest Traded Price PR	-	-	-	-	-	-
16	Highest Traded Price QD	-	-	-	-	-	-
17	Lowest Traded Price A	-	-	-	-	-	-
17	Lowest Traded Price AD	-	-	-	-	-	-
17	Lowest Traded Price DA	-	-	-	-	-	-
17	Lowest Traded Price DAD	-	-	-	-	-	-
17	Lowest Traded Price DD	-	-	-	-	-	-
17	Lowest Traded Price DFD	-	-	-	-	-	-
17	Lowest Traded Price DFX	-	-	-	-	-	-
17	Lowest Traded Price DGI	-	-	-	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price DHY	-	-	-	-	-	-
17	Lowest Traded Price DI	-	-	-	-	-	-
17	Lowest Traded Price DII	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price DMD	-	-	-	-	-	-
17	Lowest Traded Price DMI	-	-	-	-	-	-
17	Lowest Traded Price DMR	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Unit Linked Insurance Plan			UTI Children's Hybrid Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
17	Lowest Traded Price DQD	-	-	-	-	-	-
17	Lowest Traded Price DMP	-	-	-	-	-	-
17	Lowest Traded Price FD	-	-	-	-	-	-
17	Lowest Traded Price FX	-	-	-	-	-	-
17	Lowest Traded Price GI	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price HY	-	-	-	-	-	-
17	Lowest Traded Price II	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price MD	-	-	-	-	-	-
17	Lowest Traded Price MDP	-	-	-	-	-	-
17	Lowest Traded Price MI	-	-	-	-	-	-
17	Lowest Traded Price MR	-	-	-	-	-	-
17	Lowest Traded Price PD	-	-	-	-	-	-
17	Lowest Traded Price PG	-	-	-	-	-	-
17	Lowest Traded Price PR	-	-	-	-	-	-
17	Lowest Traded Price QD	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Retirement Fund			UTI Medium to Long Duration Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit A	47.8637	47.6292	43.4638	-	-	-
1	Nav per unit AD	-	-	-	12.7372	12.6729	12.1522
1	Nav per unit DA	51.8587	51.3062	46.5211	-	-	-
1	Nav per unit DAD	-	-	-	12.9533	12.8331	12.2513
1	Nav per unit DD	-	-	-	-	-	-
1	Nav per unit DDD	-	-	-	-	-	-
1	Nav per unit DFD	-	-	-	-	-	-
1	Nav per unit DFX	-	-	-	15.6992	15.2619	14.0199
1	Nav per unit DGI	-	-	-	-	-	-
1	Nav per unit DGR	-	-	-	80.6934	78.4457	72.0622
1	Nav per unit DHY	-	-	-	15.1092	14.6883	13.4930
1	Nav per unit DI	-	-	-	-	-	-
1	Nav per unit DII	-	-	-	-	-	-
1	Nav per unit DIR	-	-	-	25.4656	24.7562	22.7417
1	Nav per unit DMD	-	-	-	-	-	-
1	Nav per unit DMI	-	-	-	-	-	-
1	Nav per unit DMR	-	-	-	-	-	-
1	Nav per unit FD	-	-	-	-	-	-
1	Nav per unit FX	-	-	-	14.3610	14.0162	12.9269
1	Nav per unit GI	-	-	-	-	-	-
1	Nav per unit GR	-	-	-	73.8563	72.0835	66.4810
1	Nav per unit HY	-	-	-	14.5914	14.2412	13.1343
1	Nav per unit II	-	-	-	-	-	-
1	Nav per unit IR	-	-	-	18.9690	18.5136	17.0747
1	Nav per unit MD	-	-	-	-	-	-
1	Nav per unit MDP	-	-	-	-	-	-
1	Nav per unit DMP	-	-	-	-	-	-
1	Nav per unit MI	-	-	-	-	-	-
1	Nav per unit MR	-	-	-	-	-	-
1	Nav per unit PD	-	-	-	-	-	-
1	Nav per unit PG	-	-	-	-	-	-
1	Nav per unit QD	-	-	-	-	-	-
1	Nav per unit DQD	-	-	-	-	-	-
1	Nav per unit PR	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Retirement Fund			UTI Medium to Long Duration Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	2.4413	2.3255	2.0124	4.9425	4.4688	4.5097
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	2.3836	4.1552	3.1001	(0.2525)	0.9669	0.4122
6	Gross Income Per Unit	4.8250	6.4806	5.1125	4.6900	5.4357	4.9219
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(0.8274)	(0.7781)	(0.6683)	(1.0561)	(0.9382)	(0.9566)
8	Net Income Per unit (A-B)	3.9976	5.7025	4.4442	3.6339	4.4976	3.9653
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	1.6914	5.2535	6.3655	(0.8442)	0.9109	0.3792
12	Ratio of expenses to average net assets by percentage	1.6400	1.6300	1.6400	1.5200	1.5300	1.5500
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	12.9000	24.5600	28.2300	5.5400	10.3300	8.5700
14	Highest NAV A	51.1268	49.1916	43.4694	-	-	-
14	Highest NAV AD	-	-	-	13.1410	13.0770	12.6351
14	Highest NAV DA	55.3208	52.8192	46.5211	-	-	-
14	Highest NAV DAD	-	-	-	13.3556	13.2342	12.7315
14	Highest NAV DD	-	-	-	-	-	-
14	Highest NAV DDD	-	-	-	-	-	-
14	Highest NAV DFD	-	-	-	-	-	-
14	Highest NAV DFX	-	-	-	15.8833	15.2619	14.0199
14	Highest NAV DGI	-	-	-	-	-	-
14	Highest NAV DGR	-	-	-	81.6399	78.4457	72.0622
14	Highest NAV DHY	-	-	-	15.2864	14.6883	13.4930
14	Highest NAV DI	-	-	-	-	-	-
14	Highest NAV DII	-	-	-	-	-	-
14	Highest NAV DIR	-	-	-	25.7643	24.7562	22.7417
14	Highest NAV DMD	-	-	-	-	-	-
14	Highest NAV DMI	-	-	-	-	-	-
14	Highest NAV DMR	-	-	-	-	-	-
14	Highest NAV DMP	-	-	-	-	-	-
14	Highest NAV DQD	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Retirement Fund			UTI Medium to Long Duration Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
14	Highest NAV FD	-	-	-	-	-	-
14	Highest NAV FX	-	-	-	14.5340	14.0162	12.9269
14	Highest NAV GI	-	-	-	-	-	-
14	Highest NAV GR	-	-	-	74.7462	72.0835	66.4810
14	Highest NAV HY	-	-	-	14.7673	14.2412	13.1343
14	Highest NAV II	-	-	-	-	-	-
14	Highest NAV IR	-	-	-	19.1975	18.5136	17.0747
14	Highest NAV MD	-	-	-	-	-	-
14	Highest NAV MDP	-	-	-	-	-	-
14	Highest NAV MI	-	-	-	-	-	-
14	Highest NAV MR	-	-	-	-	-	-
14	Highest NAV PD	-	-	-	-	-	-
14	Highest NAV PG	-	-	-	-	-	-
14	Highest NAV PR	-	-	-	-	-	-
14	Highest NAV QD	-	-	-	-	-	-
15	Lowest NAV A	46.8338	43.4621	35.8628	-	-	-
15	Lowest NAV AD	-	-	-	12.7350	12.0724	11.7989
15	Lowest NAV DA	50.4554	46.5344	38.1379	-	-	-
15	Lowest NAV DAD	-	-	-	12.9121	12.1732	11.8489
15	Lowest NAV DD	-	-	-	-	-	-
15	Lowest NAV DDD	-	-	-	-	-	-
15	Lowest NAV DFD	-	-	-	-	-	-
15	Lowest NAV DFX	-	-	-	15.3559	13.9306	13.0255
15	Lowest NAV DGI	-	-	-	-	-	-
15	Lowest NAV DGR	-	-	-	78.9288	71.6030	66.9506
15	Lowest NAV DHY	-	-	-	14.7787	13.4070	12.5359
15	Lowest NAV DI	-	-	-	-	-	-
15	Lowest NAV DII	-	-	-	-	-	-
15	Lowest NAV DIR	-	-	-	24.9087	22.5968	21.1286
15	Lowest NAV DMD	-	-	-	-	-	-
15	Lowest NAV DMI	-	-	-	-	-	-
15	Lowest NAV DMR	-	-	-	-	-	-
15	Lowest NAV DQD	-	-	-	-	-	-
15	Lowest NAV DMP	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Retirement Fund			UTI Medium to Long Duration Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
15	Lowest NAV FD	-	-	-	-	-	-
15	Lowest NAV FX	-	-	-	14.1022	12.8419	12.0529
15	Lowest NAV GI	-	-	-	-	-	-
15	Lowest NAV GR	-	-	-	72.5256	66.0443	61.9861
15	Lowest NAV HY	-	-	-	14.3285	13.0481	12.2463
15	Lowest NAV II	-	-	-	-	-	-
15	Lowest NAV IR	-	-	-	18.6272	16.9626	15.9203
15	Lowest NAV MD	-	-	-	-	-	-
15	Lowest NAV MDP	-	-	-	-	-	-
15	Lowest NAV MI	-	-	-	-	-	-
15	Lowest NAV MR	-	-	-	-	-	-
15	Lowest NAV PD	-	-	-	-	-	-
15	Lowest NAV PG	-	-	-	-	-	-
15	Lowest NAV PR	-	-	-	-	-	-
15	Lowest NAV QD	-	-	-	-	-	-
	Face Value per unit	10.0000	10.0000	10.0000	10.0000	10.0000	10.0000
	Total Unit Capital (in Rupees)	9,31,70,87,262.1400	9,55,26,68,573.7400	9,95,80,56,090.8200	46,01,91,724.9200	50,18,96,876.1000	50,06,87,237.7210
	Average Net Asset (in Rupees)	47,08,29,53,175.2000	45,63,93,42,299.4000	40,48,60,50,761.2300	3,19,45,10,426.6500	3,08,32,58,750.6600	3,09,84,73,822.0100
	No of Days	365.0000	365.0000	365.0000	365.0000	365.0000	365.0000
16	Highest Traded Price A	-	-	-	-	-	-
16	Highest Traded Price AD	-	-	-	-	-	-
16	Highest Traded Price DA	-	-	-	-	-	-
16	Highest Traded Price DAD	-	-	-	-	-	-
16	Highest Traded Price DD	-	-	-	-	-	-
16	Highest Traded Price DFD	-	-	-	-	-	-
16	Highest Traded Price DFX	-	-	-	-	-	-
16	Highest Traded Price DGI	-	-	-	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price DHY	-	-	-	-	-	-
16	Highest Traded Price DI	-	-	-	-	-	-
16	Highest Traded Price DII	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price DMD	-	-	-	-	-	-
16	Highest Traded Price DMI	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Retirement Fund			UTI Medium to Long Duration Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
16	Highest Traded Price DMR	-	-	-	-	-	-
16	Highest Traded Price DQD	-	-	-	-	-	-
16	Highest Traded Price DMP	-	-	-	-	-	-
16	Highest Traded Price FD	-	-	-	-	-	-
16	Highest Traded Price FX	-	-	-	-	-	-
16	Highest Traded Price GI	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price HY	-	-	-	-	-	-
16	Highest Traded Price II	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
16	Highest Traded Price MD	-	-	-	-	-	-
16	Highest Traded Price MDP	-	-	-	-	-	-
16	Highest Traded Price MI	-	-	-	-	-	-
16	Highest Traded Price MR	-	-	-	-	-	-
16	Highest Traded Price PD	-	-	-	-	-	-
16	Highest Traded Price PG	-	-	-	-	-	-
16	Highest Traded Price PR	-	-	-	-	-	-
16	Highest Traded Price QD	-	-	-	-	-	-
17	Lowest Traded Price A	-	-	-	-	-	-
17	Lowest Traded Price AD	-	-	-	-	-	-
17	Lowest Traded Price DA	-	-	-	-	-	-
17	Lowest Traded Price DAD	-	-	-	-	-	-
17	Lowest Traded Price DD	-	-	-	-	-	-
17	Lowest Traded Price DFD	-	-	-	-	-	-
17	Lowest Traded Price DFX	-	-	-	-	-	-
17	Lowest Traded Price DGI	-	-	-	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price DHY	-	-	-	-	-	-
17	Lowest Traded Price DI	-	-	-	-	-	-
17	Lowest Traded Price DII	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price DMD	-	-	-	-	-	-
17	Lowest Traded Price DMI	-	-	-	-	-	-
17	Lowest Traded Price DMR	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Retirement Fund			UTI Medium to Long Duration Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
17	Lowest Traded Price DQD	-	-	-	-	-	-
17	Lowest Traded Price DMP	-	-	-	-	-	-
17	Lowest Traded Price FD	-	-	-	-	-	-
17	Lowest Traded Price FX	-	-	-	-	-	-
17	Lowest Traded Price GI	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price HY	-	-	-	-	-	-
17	Lowest Traded Price II	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price MD	-	-	-	-	-	-
17	Lowest Traded Price MDP	-	-	-	-	-	-
17	Lowest Traded Price MI	-	-	-	-	-	-
17	Lowest Traded Price MR	-	-	-	-	-	-
17	Lowest Traded Price PD	-	-	-	-	-	-
17	Lowest Traded Price PG	-	-	-	-	-	-
17	Lowest Traded Price PR	-	-	-	-	-	-
17	Lowest Traded Price QD	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Short Duration Fund			UTI - Overnight Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit A	-	-	-	-	-	-
1	Nav per unit AD	14.4800	13.7235	12.7291	-	-	-
1	Nav per unit DA	-	-	-	-	-	-
1	Nav per unit DAD	13.2557	12.9066	12.3830	-	-	-
1	Nav per unit DD	-	-	-	1,370.8617	1,370.8617	1,370.8617
1	Nav per unit DDD	-	-	-	1,371.6621	1,371.6621	1,371.6621
1	Nav per unit DFD	-	-	-	-	-	-
1	Nav per unit DFX	19.3088	18.2178	16.8238	-	-	-
1	Nav per unit DGI	34.9583	32.9831	30.4593	-	-	-
1	Nav per unit DGR	-	-	-	3,686.7387	3,495.0722	3,277.4011
1	Nav per unit DHY	14.3107	13.5021	12.4697	-	-	-
1	Nav per unit DI	-	-	-	-	-	-
1	Nav per unit DII	19.7665	18.6497	17.2226	-	-	-
1	Nav per unit DIR	-	-	-	1,934.8518	1,834.2626	1,720.0221
1	Nav per unit DMD	-	-	-	-	-	-
1	Nav per unit DMI	10.6198	10.7136	10.5889	-	-	-
1	Nav per unit DMR	-	-	-	-	-	-
1	Nav per unit FD	-	-	-	-	-	-
1	Nav per unit FX	18.6965	17.7197	16.4358	-	-	-
1	Nav per unit GI	32.7431	31.0325	28.7840	-	-	-
1	Nav per unit GR	46.0913	43.6833	40.6201	3,645.8146	3,458.0041	3,244.2570
1	Nav per unit HY	14.0257	13.2930	12.3298	-	-	-
1	Nav per unit II	16.9436	16.0584	14.8948	-	-	-
1	Nav per unit IR	24.3661	23.0931	21.4729	1,878.1968	1,781.4435	1,671.3274
1	Nav per unit MD	-	-	-	-	-	-
1	Nav per unit MDP	-	-	-	-	-	-
1	Nav per unit DMP	-	-	-	-	-	-
1	Nav per unit MI	11.9240	11.9963	11.8238	-	-	-
1	Nav per unit MR	-	-	-	-	-	-
1	Nav per unit PD	-	-	-	-	-	-
1	Nav per unit PG	-	-	-	-	-	-
1	Nav per unit QD	-	-	-	-	-	-
1	Nav per unit DQD	-	-	-	-	-	-
1	Nav per unit PR	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Short Duration Fund			UTI - Overnight Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	3.2687	2.4974	1.9555	352.6376	429.6450	492.6070
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	0.1712	0.1431	0.1656	(0.0296)	0.0339	0.0059
6	Gross Income Per Unit	3.4398	2.6406	2.1211	352.6080	429.6789	492.6129
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(0.2235)	(0.1832)	(0.1544)	(4.7386)	(4.5553)	(5.4609)
8	Net Income Per unit (A-B)	3.2163	2.4573	1.9667	347.8694	425.1236	487.1520
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	(0.3248)	0.2633	0.0874	(0.0044)	0.0282	0.0188
12	Ratio of expenses to average net assets by percentage	0.4900	0.5500	0.5800	0.0700	0.0700	0.0700
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	6.7800	8.6600	8.3100	5.3900	6.4800	6.6500
14	Highest NAV A	-	-	-	-	-	-
14	Highest NAV AD	14.5416	13.7235	12.7291	-	-	-
14	Highest NAV DA	-	-	-	-	-	-
14	Highest NAV DAD	13.7343	13.3310	12.8437	-	-	-
14	Highest NAV DD	-	-	-	1,370.8617	1,370.8617	1,370.8617
14	Highest NAV DDD	-	-	-	1,371.6621	1,371.6621	1,371.6621
14	Highest NAV DFD	-	-	-	-	-	-
14	Highest NAV DFX	19.3861	18.2178	16.8238	-	-	-
14	Highest NAV DGI	35.0983	32.9831	30.4593	-	-	-
14	Highest NAV DGR	-	-	-	3,686.7387	3,495.0722	3,277.4011
14	Highest NAV DHY	14.3680	13.5021	12.4697	-	-	-
14	Highest NAV DI	-	-	-	-	-	-
14	Highest NAV DII	19.8457	18.6497	17.2226	-	-	-
14	Highest NAV DIR	-	-	-	1,934.8518	1,834.2626	1,720.0221
14	Highest NAV DMD	-	-	-	-	-	-
14	Highest NAV DMI	10.8519	10.7136	10.5889	-	-	-
14	Highest NAV DMR	-	-	-	-	-	-
14	Highest NAV DMP	-	-	-	-	-	-
14	Highest NAV DQD	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Short Duration Fund			UTI - Overnight Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
14	Highest NAV FD	-	-	-	-	-	-
14	Highest NAV FX	18.7761	17.7197	16.4358	-	-	-
14	Highest NAV GI	32.8826	31.0325	28.7840	-	-	-
14	Highest NAV GR	46.2876	43.6833	40.6201	3,645.8146	3,458.0041	3,244.2570
14	Highest NAV HY	14.0854	13.2930	12.3298	-	-	-
14	Highest NAV II	17.0157	16.0584	14.8948	-	-	-
14	Highest NAV IR	24.4699	23.0931	21.4729	1,878.1968	1,781.4435	1,671.3274
14	Highest NAV MD	-	-	-	-	-	-
14	Highest NAV MDP	-	-	-	-	-	-
14	Highest NAV MI	12.1568	11.9963	11.8238	-	-	-
14	Highest NAV MR	-	-	-	-	-	-
14	Highest NAV PD	-	-	-	-	-	-
14	Highest NAV PG	-	-	-	-	-	-
14	Highest NAV PR	-	-	-	-	-	-
14	Highest NAV QD	-	-	-	-	-	-
15	Lowest NAV A	-	-	-	-	-	-
15	Lowest NAV AD	13.7738	12.7335	11.8277	-	-	-
15	Lowest NAV DA	-	-	-	-	-	-
15	Lowest NAV DAD	12.9543	12.3876	11.8992	-	-	-
15	Lowest NAV DD	-	-	-	1,370.8617	1,370.8617	1,370.8617
15	Lowest NAV DDD	-	-	-	1,371.6621	1,371.6621	1,371.6621
15	Lowest NAV DFD	-	-	-	-	-	-
15	Lowest NAV DFX	18.2851	16.8300	15.5372	-	-	-
15	Lowest NAV DGI	33.1050	30.4705	28.1299	-	-	-
15	Lowest NAV DGR	-	-	-	3,495.7552	3,278.0313	3,069.2042
15	Lowest NAV DHY	13.5520	12.4742	11.5116	-	-	-
15	Lowest NAV DI	-	-	-	-	-	-
15	Lowest NAV DII	18.7186	17.2289	15.9055	-	-	-
15	Lowest NAV DIR	-	-	-	1,834.6210	1,720.3528	1,610.7580
15	Lowest NAV DMD	-	-	-	-	-	-
15	Lowest NAV DMI	10.6130	10.5141	10.4267	-	-	-
15	Lowest NAV DMR	-	-	-	-	-	-
15	Lowest NAV DQD	-	-	-	-	-	-
15	Lowest NAV DMP	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Short Duration Fund			UTI - Overnight Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
15	Lowest NAV FD	-	-	-	-	-	-
15	Lowest NAV FX	17.7848	16.4414	15.2719	-	-	-
15	Lowest NAV GI	31.1464	28.7938	26.7456	-	-	-
15	Lowest NAV GR	43.8437	40.6330	37.8634	3,458.6752	3,244.8764	3,039.6809
15	Lowest NAV HY	13.3417	12.3340	11.4566	-	-	-
15	Lowest NAV II	16.1173	14.8999	13.8400	-	-	-
15	Lowest NAV IR	23.1779	21.4798	20.0156	1,781.7893	1,671.6465	1,565.9372
15	Lowest NAV MD	-	-	-	-	-	-
15	Lowest NAV MDP	-	-	-	-	-	-
15	Lowest NAV MI	11.9170	11.7492	11.6367	-	-	-
15	Lowest NAV MR	-	-	-	-	-	-
15	Lowest NAV PD	-	-	-	-	-	-
15	Lowest NAV PG	-	-	-	-	-	-
15	Lowest NAV PR	-	-	-	-	-	-
15	Lowest NAV QD	-	-	-	-	-	-
	Face Value per unit	10.0000	10.0000	10.0000	1,000.0000	1,000.0000	1,000.0000
	Total Unit Capital (in Rupees)	6,90,02,62,639.3200	7,96,47,05,138.9900	9,04,58,41,736.0900	8,08,58,12,411.4500	8,71,48,27,167.4500	9,12,43,18,951.7000
	Average Net Asset (in Rupees)	31,68,22,28,129.7100	26,70,26,87,267.2200	24,04,26,90,795.3400	52,90,05,45,257.9100	57,77,71,99,315.0300	67,61,10,68,049.7300
	No of Days	365.0000	365.0000	365.0000	365.0000	365.0000	365.0000
16	Highest Traded Price A	-	-	-	-	-	-
16	Highest Traded Price AD	-	-	-	-	-	-
16	Highest Traded Price DA	-	-	-	-	-	-
16	Highest Traded Price DAD	-	-	-	-	-	-
16	Highest Traded Price DD	-	-	-	-	-	-
16	Highest Traded Price DFD	-	-	-	-	-	-
16	Highest Traded Price DFX	-	-	-	-	-	-
16	Highest Traded Price DGI	-	-	-	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price DHY	-	-	-	-	-	-
16	Highest Traded Price DI	-	-	-	-	-	-
16	Highest Traded Price DII	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price DMD	-	-	-	-	-	-
16	Highest Traded Price DMI	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Short Duration Fund			UTI - Overnight Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
16	Highest Traded Price DMR	-	-	-	-	-	-
16	Highest Traded Price DQD	-	-	-	-	-	-
16	Highest Traded Price DMP	-	-	-	-	-	-
16	Highest Traded Price FD	-	-	-	-	-	-
16	Highest Traded Price FX	-	-	-	-	-	-
16	Highest Traded Price GI	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price HY	-	-	-	-	-	-
16	Highest Traded Price II	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
16	Highest Traded Price MD	-	-	-	-	-	-
16	Highest Traded Price MDP	-	-	-	-	-	-
16	Highest Traded Price MI	-	-	-	-	-	-
16	Highest Traded Price MR	-	-	-	-	-	-
16	Highest Traded Price PD	-	-	-	-	-	-
16	Highest Traded Price PG	-	-	-	-	-	-
16	Highest Traded Price PR	-	-	-	-	-	-
16	Highest Traded Price QD	-	-	-	-	-	-
17	Lowest Traded Price A	-	-	-	-	-	-
17	Lowest Traded Price AD	-	-	-	-	-	-
17	Lowest Traded Price DA	-	-	-	-	-	-
17	Lowest Traded Price DAD	-	-	-	-	-	-
17	Lowest Traded Price DD	-	-	-	-	-	-
17	Lowest Traded Price DFD	-	-	-	-	-	-
17	Lowest Traded Price DFX	-	-	-	-	-	-
17	Lowest Traded Price DGI	-	-	-	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price DHY	-	-	-	-	-	-
17	Lowest Traded Price DI	-	-	-	-	-	-
17	Lowest Traded Price DII	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price DMD	-	-	-	-	-	-
17	Lowest Traded Price DMI	-	-	-	-	-	-
17	Lowest Traded Price DMR	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Short Duration Fund			UTI - Overnight Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
17	Lowest Traded Price DQD	-	-	-	-	-	-
17	Lowest Traded Price DMP	-	-	-	-	-	-
17	Lowest Traded Price FD	-	-	-	-	-	-
17	Lowest Traded Price FX	-	-	-	-	-	-
17	Lowest Traded Price GI	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price HY	-	-	-	-	-	-
17	Lowest Traded Price II	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price MD	-	-	-	-	-	-
17	Lowest Traded Price MDP	-	-	-	-	-	-
17	Lowest Traded Price MI	-	-	-	-	-	-
17	Lowest Traded Price MR	-	-	-	-	-	-
17	Lowest Traded Price PD	-	-	-	-	-	-
17	Lowest Traded Price PG	-	-	-	-	-	-
17	Lowest Traded Price PR	-	-	-	-	-	-
17	Lowest Traded Price QD	-	-	-	-	-	-

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Children's Equity Fund			UTI - Gilt Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit A	-	-	-	-	-	-
1	Nav per unit AD	-	-	-	-	-	-
1	Nav per unit DA	-	-	-	-	-	-
1	Nav per unit DAD	-	-	-	-	-	-
1	Nav per unit DD	-	-	-	-	-	-
1	Nav per unit DDD	-	-	-	-	-	-
1	Nav per unit DFD	-	-	-	-	-	-
1	Nav per unit DFX	-	-	-	-	-	-
1	Nav per unit DGI	-	-	-	-	-	-
1	Nav per unit DGR	81.9919	86.8858	79.9432	66.1498	64.2182	58.8929
1	Nav per unit DHY	-	-	-	-	-	-
1	Nav per unit DI	-	-	-	38.2045	37.4523	34.8989
1	Nav per unit DII	-	-	-	30.6132	29.9600	27.9371
1	Nav per unit DIR	82.1335	87.0358	80.0813	-	-	-
1	Nav per unit DMD	-	-	-	-	-	-
1	Nav per unit DMI	-	-	-	-	-	-
1	Nav per unit DMR	-	-	-	-	-	-
1	Nav per unit FD	-	-	-	-	-	-
1	Nav per unit FX	-	-	-	-	-	-
1	Nav per unit GI	-	-	-	-	-	-
1	Nav per unit GR	73.2819	78.4702	73.0039	63.7275	62.0701	57.0716
1	Nav per unit HY	-	-	-	-	-	-
1	Nav per unit II	-	-	-	-	-	-
1	Nav per unit IR	73.2863	78.4749	73.0083	-	-	-
1	Nav per unit MD	-	-	-	-	-	-
1	Nav per unit MDP	-	-	-	-	-	-
1	Nav per unit DMP	-	-	-	-	-	-
1	Nav per unit MI	-	-	-	-	-	-
1	Nav per unit MR	-	-	-	-	-	-
1	Nav per unit PD	-	-	-	26.0800	25.4017	23.3561
1	Nav per unit PG	-	-	-	47.3835	46.1512	42.4346
1	Nav per unit QD	-	-	-	-	-	-
1	Nav per unit DQD	-	-	-	-	-	-
1	Nav per unit PR	-	-	-	47.4099	46.1768	42.4582

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Children's Equity Fund			UTI - Gilt Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	0.9585	0.7709	0.5076	4.6167	3.7457	3.4155
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	5.3637	7.3725	5.0181	(0.4790)	1.0921	0.6207
6	Gross Income Per Unit	6.3222	8.1434	5.5258	4.1377	4.8378	4.0361
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(1.8089)	(1.7776)	(1.4803)	(0.5200)	(0.4356)	(0.3894)
8	Net Income Per unit (A-B)	4.5134	6.3659	4.0455	3.6178	4.4022	3.6467
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	11.3677	21.6039	23.2327	(0.7332)	0.5554	0.3143
12	Ratio of expenses to average net assets by percentage	2.1800	2.1900	2.2800	0.7400	0.8000	0.8000
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	21.3300	36.7000	44.2800	4.8600	9.8800	8.9800
14	Highest NAV A	-	-	-	-	-	-
14	Highest NAV AD	-	-	-	-	-	-
14	Highest NAV DA	-	-	-	-	-	-
14	Highest NAV DAD	-	-	-	-	-	-
14	Highest NAV DD	-	-	-	-	-	-
14	Highest NAV DDD	-	-	-	-	-	-
14	Highest NAV DFD	-	-	-	-	-	-
14	Highest NAV DFX	-	-	-	-	-	-
14	Highest NAV DGI	-	-	-	-	-	-
14	Highest NAV DGR	96.8091	100.5860	80.8552	66.7731	64.2182	58.8929
14	Highest NAV DHY	-	-	-	-	-	-
14	Highest NAV DI	-	-	-	38.8251	37.7253	35.3647
14	Highest NAV DII	-	-	-	31.1520	30.2760	28.4062
14	Highest NAV DIR	96.9763	100.7597	80.9949	-	-	-
14	Highest NAV DMD	-	-	-	-	-	-
14	Highest NAV DMI	-	-	-	-	-	-
14	Highest NAV DMR	-	-	-	-	-	-
14	Highest NAV DMP	-	-	-	-	-	-
14	Highest NAV DQD	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Children's Equity Fund			UTI - Gilt Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
14	Highest NAV FD	-	-	-	-	-	-
14	Highest NAV FX	-	-	-	-	-	-
14	Highest NAV GI	-	-	-	-	-	-
14	Highest NAV GR	86.8986	91.3381	74.0029	64.3453	62.0701	57.0716
14	Highest NAV HY	-	-	-	-	-	-
14	Highest NAV II	-	-	-	-	-	-
14	Highest NAV IR	86.9039	91.3436	74.0074	-	-	-
14	Highest NAV MD	-	-	-	-	-	-
14	Highest NAV MDP	-	-	-	-	-	-
14	Highest NAV MI	-	-	-	-	-	-
14	Highest NAV MR	-	-	-	-	-	-
14	Highest NAV PD	-	-	-	26.3328	25.4017	23.3561
14	Highest NAV PG	-	-	-	47.8428	46.1512	42.4346
14	Highest NAV PR	-	-	-	47.8694	46.1768	42.4582
14	Highest NAV QD	-	-	-	-	-	-
15	Lowest NAV A	-	-	-	-	-	-
15	Lowest NAV AD	-	-	-	-	-	-
15	Lowest NAV DA	-	-	-	-	-	-
15	Lowest NAV DAD	-	-	-	-	-	-
15	Lowest NAV DD	-	-	-	-	-	-
15	Lowest NAV DDD	-	-	-	-	-	-
15	Lowest NAV DFD	-	-	-	-	-	-
15	Lowest NAV DFX	-	-	-	-	-	-
15	Lowest NAV DGI	-	-	-	-	-	-
15	Lowest NAV DGR	81.9919	80.1562	60.2505	63.9447	58.4331	54.3908
15	Lowest NAV DHY	-	-	-	-	-	-
15	Lowest NAV DI	-	-	-	37.2525	34.6217	32.7807
15	Lowest NAV DII	-	-	-	29.8325	27.7189	26.2656
15	Lowest NAV DIR	82.1335	80.2947	60.3534	-	-	-
15	Lowest NAV DMD	-	-	-	-	-	-
15	Lowest NAV DMI	-	-	-	-	-	-
15	Lowest NAV DMR	-	-	-	-	-	-
15	Lowest NAV DQD	-	-	-	-	-	-
15	Lowest NAV DMP	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Children's Equity Fund			UTI - Gilt Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
15	Lowest NAV FD	-	-	-	-	-	-
15	Lowest NAV FX	-	-	-	-	-	-
15	Lowest NAV GI	-	-	-	-	-	-
15	Lowest NAV GR	73.2819	73.1294	55.6016	61.7390	56.6183	52.8466
15	Lowest NAV HY	-	-	-	-	-	-
15	Lowest NAV II	-	-	-	-	-	-
15	Lowest NAV IR	73.2863	73.1338	55.6048	-	-	-
15	Lowest NAV MD	-	-	-	-	-	-
15	Lowest NAV MDP	-	-	-	-	-	-
15	Lowest NAV MI	-	-	-	-	-	-
15	Lowest NAV MR	-	-	-	-	-	-
15	Lowest NAV PD	-	-	-	25.2662	23.1706	21.6271
15	Lowest NAV PG	-	-	-	45.9050	42.0976	39.2932
15	Lowest NAV PR	-	-	-	45.9305	42.1210	39.3151
15	Lowest NAV QD	-	-	-	-	-	-
	Face Value per unit	10.0000	10.0000	10.0000	10.0000	10.0000	10.0000
	Total Unit Capital (in Rupees)	1,37,04,61,554.6600	1,34,18,92,387.5100	1,30,81,27,086.3400	85,27,16,965.3800	1,18,88,75,883.2200	1,14,55,82,942.8200
	Average Net Asset (in Rupees)	11,36,66,07,214.4400	10,87,80,05,237.4800	8,49,59,66,067.9800	5,97,45,99,196.8900	6,48,83,13,489.8900	5,55,28,11,715.8200
	No of Days	365.0000	365.0000	365.0000	365.0000	365.0000	365.0000
16	Highest Traded Price A	-	-	-	-	-	-
16	Highest Traded Price AD	-	-	-	-	-	-
16	Highest Traded Price DA	-	-	-	-	-	-
16	Highest Traded Price DAD	-	-	-	-	-	-
16	Highest Traded Price DD	-	-	-	-	-	-
16	Highest Traded Price DFD	-	-	-	-	-	-
16	Highest Traded Price DFX	-	-	-	-	-	-
16	Highest Traded Price DGI	-	-	-	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price DHY	-	-	-	-	-	-
16	Highest Traded Price DI	-	-	-	-	-	-
16	Highest Traded Price DII	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price DMD	-	-	-	-	-	-
16	Highest Traded Price DMI	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Children's Equity Fund			UTI - Gilt Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
16	Highest Traded Price DMR	-	-	-	-	-	-
16	Highest Traded Price DQD	-	-	-	-	-	-
16	Highest Traded Price DMP	-	-	-	-	-	-
16	Highest Traded Price FD	-	-	-	-	-	-
16	Highest Traded Price FX	-	-	-	-	-	-
16	Highest Traded Price GI	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price HY	-	-	-	-	-	-
16	Highest Traded Price II	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
16	Highest Traded Price MD	-	-	-	-	-	-
16	Highest Traded Price MDP	-	-	-	-	-	-
16	Highest Traded Price MI	-	-	-	-	-	-
16	Highest Traded Price MR	-	-	-	-	-	-
16	Highest Traded Price PD	-	-	-	-	-	-
16	Highest Traded Price PG	-	-	-	-	-	-
16	Highest Traded Price PR	-	-	-	-	-	-
16	Highest Traded Price QD	-	-	-	-	-	-
17	Lowest Traded Price A	-	-	-	-	-	-
17	Lowest Traded Price AD	-	-	-	-	-	-
17	Lowest Traded Price DA	-	-	-	-	-	-
17	Lowest Traded Price DAD	-	-	-	-	-	-
17	Lowest Traded Price DD	-	-	-	-	-	-
17	Lowest Traded Price DFD	-	-	-	-	-	-
17	Lowest Traded Price DFX	-	-	-	-	-	-
17	Lowest Traded Price DGI	-	-	-	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price DHY	-	-	-	-	-	-
17	Lowest Traded Price DI	-	-	-	-	-	-
17	Lowest Traded Price DII	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price DMD	-	-	-	-	-	-
17	Lowest Traded Price DMI	-	-	-	-	-	-
17	Lowest Traded Price DMR	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Children's Equity Fund			UTI - Gilt Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
17	Lowest Traded Price DQD	-	-	-	-	-	-
17	Lowest Traded Price DMP	-	-	-	-	-	-
17	Lowest Traded Price FD	-	-	-	-	-	-
17	Lowest Traded Price FX	-	-	-	-	-	-
17	Lowest Traded Price GI	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price HY	-	-	-	-	-	-
17	Lowest Traded Price II	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price MD	-	-	-	-	-	-
17	Lowest Traded Price MDP	-	-	-	-	-	-
17	Lowest Traded Price MI	-	-	-	-	-	-
17	Lowest Traded Price MR	-	-	-	-	-	-
17	Lowest Traded Price PD	-	-	-	-	-	-
17	Lowest Traded Price PG	-	-	-	-	-	-
17	Lowest Traded Price PR	-	-	-	-	-	-
17	Lowest Traded Price QD	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Conservative Hybrid Fund			UTI - Dynamic Bond Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit A	-	-	-	-	-	-
1	Nav per unit AD	-	-	-	13.5502	13.3253	12.7917
1	Nav per unit DA	-	-	-	-	-	-
1	Nav per unit DAD	-	-	-	14.6525	14.2679	13.5421
1	Nav per unit DD	-	-	-	-	-	-
1	Nav per unit DDD	-	-	-	-	-	-
1	Nav per unit DFD	47.6927	48.4667	44.9608	-	-	-
1	Nav per unit DFX	-	-	-	17.3328	16.5404	15.1642
1	Nav per unit DGI	-	-	-	-	-	-
1	Nav per unit DGR	73.4171	72.5630	65.4239	34.5379	32.9591	30.2166
1	Nav per unit DHY	-	-	-	17.0010	16.2239	14.8739
1	Nav per unit DI	-	-	-	-	-	-
1	Nav per unit DII	-	-	-	-	-	-
1	Nav per unit DIR	-	-	-	26.5783	25.3634	23.2529
1	Nav per unit DMD	18.6976	19.4047	18.3937	-	-	-
1	Nav per unit DMI	-	-	-	-	-	-
1	Nav per unit DMR	-	-	-	-	-	-
1	Nav per unit FD	42.7273	43.8139	41.0232	-	-	-
1	Nav per unit FX	-	-	-	16.7386	16.1057	14.8982
1	Nav per unit GI	-	-	-	-	-	-
1	Nav per unit GR	67.5508	67.1584	60.9371	31.5798	30.3857	28.1076
1	Nav per unit HY	-	-	-	15.5617	14.9733	13.8507
1	Nav per unit II	-	-	-	-	-	-
1	Nav per unit IR	-	-	-	17.1949	16.5447	15.3044
1	Nav per unit MD	16.4784	17.3098	16.6071	-	-	-
1	Nav per unit MDP	67.5854	67.1928	60.9683	-	-	-
1	Nav per unit DMP	72.2205	71.3803	64.3577	-	-	-
1	Nav per unit MI	-	-	-	-	-	-
1	Nav per unit MR	-	-	-	-	-	-
1	Nav per unit PD	-	-	-	-	-	-
1	Nav per unit PG	-	-	-	-	-	-
1	Nav per unit QD	-	-	-	-	-	-
1	Nav per unit DQD	-	-	-	-	-	-
1	Nav per unit PR	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Conservative Hybrid Fund			UTI - Dynamic Bond Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	3.2129	3.1337	3.0447	2.4037	2.5693	2.5679
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	1.1439	3.1041	2.0871	0.2229	0.7346	0.4614
6	Gross Income Per Unit	4.3567	6.2377	5.1317	2.6267	3.3040	3.0293
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(1.0240)	(0.9700)	(0.9266)	(0.4531)	(0.4969)	(0.4879)
8	Net Income Per unit (A-B)	3.3327	5.2677	4.2051	2.1735	2.8070	2.5414
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	0.5111	3.4060	3.2704	(0.3808)	0.3295	0.1610
12	Ratio of expenses to average net assets by percentage	1.7600	1.7600	1.7700	1.3000	1.3600	1.3500
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	8.3700	17.4500	16.0200	6.4300	9.9500	8.8100
14	Highest NAV A	-	-	-	-	-	-
14	Highest NAV AD	-	-	-	13.9283	13.7297	13.2722
14	Highest NAV DA	-	-	-	-	-	-
14	Highest NAV DAD	-	-	-	15.0304	14.6621	14.0151
14	Highest NAV DD	-	-	-	-	-	-
14	Highest NAV DDD	-	-	-	-	-	-
14	Highest NAV DFD	51.2404	49.9925	44.9636	-	-	-
14	Highest NAV DFX	-	-	-	17.4244	16.5404	15.1642
14	Highest NAV DGI	-	-	-	-	-	-
14	Highest NAV DGR	76.8389	72.7457	65.4280	34.7204	32.9591	30.2166
14	Highest NAV DHY	-	-	-	17.0909	16.2239	14.8739
14	Highest NAV DI	-	-	-	-	-	-
14	Highest NAV DII	-	-	-	-	-	-
14	Highest NAV DIR	-	-	-	26.7188	25.3634	23.2529
14	Highest NAV DMD	19.9326	19.9398	18.4180	-	-	-
14	Highest NAV DMI	-	-	-	-	-	-
14	Highest NAV DMR	-	-	-	-	-	-
14	Highest NAV DMP	75.5865	71.5601	64.3617	-	-	-
14	Highest NAV DQD	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Conservative Hybrid Fund			UTI - Dynamic Bond Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
14	Highest NAV FD	46.1323	45.4717	41.0402	-	-	-
14	Highest NAV FX	-	-	-	16.8345	16.1057	14.8982
14	Highest NAV GI	-	-	-	-	-	-
14	Highest NAV GR	70.7947	67.5450	60.9623	31.7607	30.3857	28.1076
14	Highest NAV HY	-	-	-	15.6509	14.9733	13.8507
14	Highest NAV II	-	-	-	-	-	-
14	Highest NAV IR	-	-	-	17.2934	16.5447	15.3044
14	Highest NAV MD	17.7412	17.8964	16.6445	-	-	-
14	Highest NAV MDP	70.8310	67.5797	60.9936	-	-	-
14	Highest NAV MI	-	-	-	-	-	-
14	Highest NAV MR	-	-	-	-	-	-
14	Highest NAV PD	-	-	-	-	-	-
14	Highest NAV PG	-	-	-	-	-	-
14	Highest NAV PR	-	-	-	-	-	-
14	Highest NAV QD	-	-	-	-	-	-
15	Lowest NAV A	-	-	-	-	-	-
15	Lowest NAV AD	-	-	-	13.3978	12.7017	12.3693
15	Lowest NAV DA	-	-	-	-	-	-
15	Lowest NAV DAD	-	-	-	14.3462	13.4587	12.9612
15	Lowest NAV DD	-	-	-	-	-	-
15	Lowest NAV DDD	-	-	-	-	-	-
15	Lowest NAV DFD	47.6867	45.0286	40.3256	-	-	-
15	Lowest NAV DFX	-	-	-	16.6312	15.0707	13.9935
15	Lowest NAV DGI	-	-	-	-	-	-
15	Lowest NAV DGR	71.8696	65.5225	57.0976	33.1399	30.0304	27.8851
15	Lowest NAV DHY	-	-	-	16.3129	14.7822	13.7267
15	Lowest NAV DI	-	-	-	-	-	-
15	Lowest NAV DII	-	-	-	-	-	-
15	Lowest NAV DIR	-	-	-	25.5025	23.1096	21.4584
15	Lowest NAV DMD	18.6953	18.3417	16.9223	-	-	-
15	Lowest NAV DMI	-	-	-	-	-	-
15	Lowest NAV DMR	-	-	-	-	-	-
15	Lowest NAV DQD	-	-	-	-	-	-
15	Lowest NAV DMP	70.6983	64.4547	56.1670	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Conservative Hybrid Fund			UTI - Dynamic Bond Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
15	Lowest NAV FD	42.7226	41.0676	37.1085	-	-	-
15	Lowest NAV FX	-	-	-	16.1933	14.7934	13.8620
15	Lowest NAV GI	-	-	-	-	-	-
15	Lowest NAV GR	66.5084	61.0030	53.5008	30.5510	27.9099	26.1526
15	Lowest NAV HY	-	-	-	15.0548	13.7533	12.8874
15	Lowest NAV II	-	-	-	-	-	-
15	Lowest NAV IR	-	-	-	16.6348	15.1967	14.2399
15	Lowest NAV MD	16.4766	16.5453	15.4469	-	-	-
15	Lowest NAV MDP	66.5425	61.0343	53.5283	-	-	-
15	Lowest NAV MI	-	-	-	-	-	-
15	Lowest NAV MR	-	-	-	-	-	-
15	Lowest NAV PD	-	-	-	-	-	-
15	Lowest NAV PG	-	-	-	-	-	-
15	Lowest NAV PR	-	-	-	-	-	-
15	Lowest NAV QD	-	-	-	-	-	-
	Face Value per unit	10.0000	10.0000	10.0000	10.0000	10.0000	10.0000
	Total Unit Capital (in Rupees)	2,90,37,82,642.6200	2,94,01,80,744.4000	2,99,79,95,630.5000	1,30,08,52,753.2900	1,45,86,57,120.1800	1,35,27,01,968.7300
	Average Net Asset (in Rupees)	16,87,97,58,508.2700	16,24,56,40,626.5200	15,71,92,50,122.6400	4,54,25,69,988.8000	5,32,47,72,203.6200	4,89,82,76,460.5900
	No of Days	365.0000	365.0000	365.0000	365.0000	365.0000	365.0000
16	Highest Traded Price A	-	-	-	-	-	-
16	Highest Traded Price AD	-	-	-	-	-	-
16	Highest Traded Price DA	-	-	-	-	-	-
16	Highest Traded Price DAD	-	-	-	-	-	-
16	Highest Traded Price DD	-	-	-	-	-	-
16	Highest Traded Price DFD	-	-	-	-	-	-
16	Highest Traded Price DFX	-	-	-	-	-	-
16	Highest Traded Price DGI	-	-	-	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price DHY	-	-	-	-	-	-
16	Highest Traded Price DI	-	-	-	-	-	-
16	Highest Traded Price DII	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price DMD	-	-	-	-	-	-
16	Highest Traded Price DMI	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Conservative Hybrid Fund			UTI - Dynamic Bond Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
16	Highest Traded Price DMR	-	-	-	-	-	-
16	Highest Traded Price DQD	-	-	-	-	-	-
16	Highest Traded Price DMP	-	-	-	-	-	-
16	Highest Traded Price FD	-	-	-	-	-	-
16	Highest Traded Price FX	-	-	-	-	-	-
16	Highest Traded Price GI	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price HY	-	-	-	-	-	-
16	Highest Traded Price II	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
16	Highest Traded Price MD	-	-	-	-	-	-
16	Highest Traded Price MDP	-	-	-	-	-	-
16	Highest Traded Price MI	-	-	-	-	-	-
16	Highest Traded Price MR	-	-	-	-	-	-
16	Highest Traded Price PD	-	-	-	-	-	-
16	Highest Traded Price PG	-	-	-	-	-	-
16	Highest Traded Price PR	-	-	-	-	-	-
16	Highest Traded Price QD	-	-	-	-	-	-
17	Lowest Traded Price A	-	-	-	-	-	-
17	Lowest Traded Price AD	-	-	-	-	-	-
17	Lowest Traded Price DA	-	-	-	-	-	-
17	Lowest Traded Price DAD	-	-	-	-	-	-
17	Lowest Traded Price DD	-	-	-	-	-	-
17	Lowest Traded Price DFD	-	-	-	-	-	-
17	Lowest Traded Price DFX	-	-	-	-	-	-
17	Lowest Traded Price DGI	-	-	-	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price DHY	-	-	-	-	-	-
17	Lowest Traded Price DI	-	-	-	-	-	-
17	Lowest Traded Price DII	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price DMD	-	-	-	-	-	-
17	Lowest Traded Price DMI	-	-	-	-	-	-
17	Lowest Traded Price DMR	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Conservative Hybrid Fund			UTI - Dynamic Bond Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
17	Lowest Traded Price DQD	-	-	-	-	-	-
17	Lowest Traded Price DMP	-	-	-	-	-	-
17	Lowest Traded Price FD	-	-	-	-	-	-
17	Lowest Traded Price FX	-	-	-	-	-	-
17	Lowest Traded Price GI	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price HY	-	-	-	-	-	-
17	Lowest Traded Price II	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price MD	-	-	-	-	-	-
17	Lowest Traded Price MDP	-	-	-	-	-	-
17	Lowest Traded Price MI	-	-	-	-	-	-
17	Lowest Traded Price MR	-	-	-	-	-	-
17	Lowest Traded Price PD	-	-	-	-	-	-
17	Lowest Traded Price PG	-	-	-	-	-	-
17	Lowest Traded Price PR	-	-	-	-	-	-
17	Lowest Traded Price QD	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Credit Risk Fund			UTI Banking & PSU Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit A	-	-	-	-	-	-
1	Nav per unit AD	11.8500	11.1602	10.3370	13.0363	12.6387	12.1917
1	Nav per unit DA	-	-	-	-	-	-
1	Nav per unit DAD	12.7972	11.9692	11.0137	13.3137	12.8679	12.3769
1	Nav per unit DD	-	-	-	-	-	-
1	Nav per unit DDD	-	-	-	-	-	-
1	Nav per unit DFD	-	-	-	-	-	-
1	Nav per unit DFX	12.8018	11.9736	11.0187	20.0344	18.7634	17.3691
1	Nav per unit DGI	-	-	-	-	-	-
1	Nav per unit DGR	20.1709	18.8658	17.3597	23.2490	21.7741	20.1562
1	Nav per unit DHY	12.8493	12.0156	11.0584	15.4275	14.4487	13.3751
1	Nav per unit DI	-	-	-	-	-	-
1	Nav per unit DII	-	-	-	-	-	-
1	Nav per unit DIR	14.2336	13.3127	12.2499	17.3039	16.2062	15.0019
1	Nav per unit DMD	-	-	-	-	-	-
1	Nav per unit DMI	-	-	-	-	-	-
1	Nav per unit DMR	11.2367	11.2608	10.3618	13.5731	13.2894	12.8816
1	Nav per unit FD	-	-	-	-	-	-
1	Nav per unit FX	11.5282	10.8572	10.0564	15.3003	14.3645	13.3265
1	Nav per unit GI	-	-	-	-	-	-
1	Nav per unit GR	17.7586	16.7249	15.4913	22.8155	21.4200	19.8725
1	Nav per unit HY	11.9132	11.2197	10.3921	15.2362	14.3043	13.2709
1	Nav per unit II	-	-	-	-	-	-
1	Nav per unit IR	12.6143	11.8800	11.0037	15.6571	14.6995	13.6376
1	Nav per unit MD	-	-	-	-	-	-
1	Nav per unit MDP	-	-	-	-	-	-
1	Nav per unit DMP	-	-	-	-	-	-
1	Nav per unit MI	-	-	-	-	-	-
1	Nav per unit MR	10.6643	10.0436	9.3027	13.3161	13.0796	12.7151
1	Nav per unit PD	-	-	-	-	-	-
1	Nav per unit PG	-	-	-	-	-	-
1	Nav per unit QD	-	-	-	-	-	-
1	Nav per unit DQD	-	-	-	-	-	-
1	Nav per unit PR	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Credit Risk Fund			UTI Banking & PSU Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	1.4885	1.8949	1.4355	1.2967	1.7405	1.4684
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	0.0512	(0.0399)	(0.0342)	0.0645	0.0172	(0.0208)
6	Gross Income Per Unit	1.5397	1.8550	1.4013	1.3611	1.7577	1.4476
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(0.2955)	(0.3095)	(0.2500)	(0.0605)	(0.0884)	(0.0644)
8	Net Income Per unit (A-B)	1.2441	1.5455	1.1513	1.3006	1.6694	1.3832
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	(0.0332)	0.0126	(0.1828)	(0.0831)	0.0956	(0.0598)
12	Ratio of expenses to average net assets by percentage	1.5300	1.5300	1.5100	0.3300	0.3800	0.3200
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	7.8100	9.2600	7.3400	7.0200	7.9900	6.9500
14	Highest NAV A	-	-	-	-	-	-
14	Highest NAV AD	11.8789	11.1602	10.3370	13.4538	13.0718	12.6372
14	Highest NAV DA	-	-	-	-	-	-
14	Highest NAV DAD	12.8233	11.9692	11.2184	13.7292	13.2990	12.8203
14	Highest NAV DD	-	-	-	-	-	-
14	Highest NAV DDD	-	-	-	-	-	-
14	Highest NAV DFD	-	-	-	-	-	-
14	Highest NAV DFX	12.8279	11.9736	11.0187	20.0344	18.7634	17.3691
14	Highest NAV DGI	-	-	-	-	-	-
14	Highest NAV DGR	20.2121	18.8658	17.3597	23.2490	21.7741	20.1562
14	Highest NAV DHY	12.8758	12.0156	11.0584	15.4275	14.4487	13.3751
14	Highest NAV DI	-	-	-	-	-	-
14	Highest NAV DII	-	-	-	-	-	-
14	Highest NAV DIR	14.2627	13.3127	12.2499	17.3039	16.2062	15.0019
14	Highest NAV DMD	-	-	-	-	-	-
14	Highest NAV DMI	-	-	-	-	-	-
14	Highest NAV DMR	11.3675	11.2608	10.3618	13.6070	13.2894	12.8816
14	Highest NAV DMP	-	-	-	-	-	-
14	Highest NAV DQD	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Credit Risk Fund			UTI Banking & PSU Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
14	Highest NAV FD	-	-	-	-	-	-
14	Highest NAV FX	11.5563	10.8572	10.0564	15.3003	14.3645	13.3265
14	Highest NAV GI	-	-	-	-	-	-
14	Highest NAV GR	17.8019	16.7249	15.4913	22.8155	21.4200	19.8725
14	Highest NAV HY	11.9422	11.2197	10.3921	15.2362	14.3043	13.2709
14	Highest NAV II	-	-	-	-	-	-
14	Highest NAV IR	12.6450	11.8800	11.0037	15.6571	14.6995	13.6376
14	Highest NAV MD	-	-	-	-	-	-
14	Highest NAV MDP	-	-	-	-	-	-
14	Highest NAV MI	-	-	-	-	-	-
14	Highest NAV MR	10.6903	10.0436	9.3027	13.3594	13.0796	12.7151
14	Highest NAV PD	-	-	-	-	-	-
14	Highest NAV PG	-	-	-	-	-	-
14	Highest NAV PR	-	-	-	-	-	-
14	Highest NAV QD	-	-	-	-	-	-
15	Lowest NAV A	-	-	-	-	-	-
15	Lowest NAV AD	11.1924	10.3342	9.6582	12.6804	12.1949	11.8327
15	Lowest NAV DA	-	-	-	-	-	-
15	Lowest NAV DAD	12.0040	11.0112	10.4452	12.9105	12.3821	11.9662
15	Lowest NAV DD	-	-	-	-	-	-
15	Lowest NAV DDD	-	-	-	-	-	-
15	Lowest NAV DFD	-	-	-	-	-	-
15	Lowest NAV DFX	12.0084	11.0161	10.2168	18.8256	17.3764	16.1704
15	Lowest NAV DGI	-	-	-	-	-	-
15	Lowest NAV DGR	18.9206	17.3557	16.0968	21.8463	20.1646	18.7651
15	Lowest NAV DHY	12.0505	11.0558	10.2533	14.4966	13.3807	12.4521
15	Lowest NAV DI	-	-	-	-	-	-
15	Lowest NAV DII	-	-	-	-	-	-
15	Lowest NAV DIR	13.3514	12.2471	11.3587	16.2599	15.0083	13.9665
15	Lowest NAV DMD	-	-	-	-	-	-
15	Lowest NAV DMI	-	-	-	-	-	-
15	Lowest NAV DMR	11.2276	10.3594	9.6080	13.2903	12.8319	12.5460
15	Lowest NAV DQD	-	-	-	-	-	-
15	Lowest NAV DMP	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Credit Risk Fund			UTI Banking & PSU Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
15	Lowest NAV FD	-	-	-	-	-	-
15	Lowest NAV FX	10.8885	10.0537	9.3960	14.4119	13.3300	12.4476
15	Lowest NAV GI	-	-	-	-	-	-
15	Lowest NAV GR	16.7731	15.4871	14.4739	21.4907	19.8777	18.5619
15	Lowest NAV HY	11.2520	10.3893	9.7097	14.3515	13.2744	12.3957
15	Lowest NAV II	-	-	-	-	-	-
15	Lowest NAV IR	11.9142	11.0007	10.2811	14.7480	13.6411	12.7381
15	Lowest NAV MD	-	-	-	-	-	-
15	Lowest NAV MDP	-	-	-	-	-	-
15	Lowest NAV MI	-	-	-	-	-	-
15	Lowest NAV MR	10.0725	9.3002	8.6918	13.0795	12.6610	12.4303
15	Lowest NAV PD	-	-	-	-	-	-
15	Lowest NAV PG	-	-	-	-	-	-
15	Lowest NAV PR	-	-	-	-	-	-
15	Lowest NAV QD	-	-	-	-	-	-
	Face Value per unit	10.0000	10.0000	10.0000	10.0000	10.0000	10.0000
	Total Unit Capital (in Rupees)	1,39,76,84,940.0800	1,69,71,82,457.4800	2,52,77,19,228.0900	4,83,31,50,220.6900	3,63,82,02,871.7600	4,72,23,12,856.0800
	Average Net Asset (in Rupees)	2,69,49,93,465.7300	3,42,42,25,427.5300	4,19,57,37,468.5300	8,79,92,19,177.6800	8,44,30,67,061.2300	9,42,62,39,222.1200
	No of Days	365.0000	365.0000	365.0000	365.0000	365.0000	365.0000
16	Highest Traded Price A	-	-	-	-	-	-
16	Highest Traded Price AD	-	-	-	-	-	-
16	Highest Traded Price DA	-	-	-	-	-	-
16	Highest Traded Price DAD	-	-	-	-	-	-
16	Highest Traded Price DD	-	-	-	-	-	-
16	Highest Traded Price DFD	-	-	-	-	-	-
16	Highest Traded Price DFX	-	-	-	-	-	-
16	Highest Traded Price DGI	-	-	-	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price DHY	-	-	-	-	-	-
16	Highest Traded Price DI	-	-	-	-	-	-
16	Highest Traded Price DII	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price DMD	-	-	-	-	-	-
16	Highest Traded Price DMI	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Credit Risk Fund			UTI Banking & PSU Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
16	Highest Traded Price DMR	-	-	-	-	-	-
16	Highest Traded Price DQD	-	-	-	-	-	-
16	Highest Traded Price DMP	-	-	-	-	-	-
16	Highest Traded Price FD	-	-	-	-	-	-
16	Highest Traded Price FX	-	-	-	-	-	-
16	Highest Traded Price GI	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price HY	-	-	-	-	-	-
16	Highest Traded Price II	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
16	Highest Traded Price MD	-	-	-	-	-	-
16	Highest Traded Price MDP	-	-	-	-	-	-
16	Highest Traded Price MI	-	-	-	-	-	-
16	Highest Traded Price MR	-	-	-	-	-	-
16	Highest Traded Price PD	-	-	-	-	-	-
16	Highest Traded Price PG	-	-	-	-	-	-
16	Highest Traded Price PR	-	-	-	-	-	-
16	Highest Traded Price QD	-	-	-	-	-	-
17	Lowest Traded Price A	-	-	-	-	-	-
17	Lowest Traded Price AD	-	-	-	-	-	-
17	Lowest Traded Price DA	-	-	-	-	-	-
17	Lowest Traded Price DAD	-	-	-	-	-	-
17	Lowest Traded Price DD	-	-	-	-	-	-
17	Lowest Traded Price DFD	-	-	-	-	-	-
17	Lowest Traded Price DFX	-	-	-	-	-	-
17	Lowest Traded Price DGI	-	-	-	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price DHY	-	-	-	-	-	-
17	Lowest Traded Price DI	-	-	-	-	-	-
17	Lowest Traded Price DII	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price DMD	-	-	-	-	-	-
17	Lowest Traded Price DMI	-	-	-	-	-	-
17	Lowest Traded Price DMR	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Credit Risk Fund			UTI Banking & PSU Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
17	Lowest Traded Price DQD	-	-	-	-	-	-
17	Lowest Traded Price DMP	-	-	-	-	-	-
17	Lowest Traded Price FD	-	-	-	-	-	-
17	Lowest Traded Price FX	-	-	-	-	-	-
17	Lowest Traded Price GI	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price HY	-	-	-	-	-	-
17	Lowest Traded Price II	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price MD	-	-	-	-	-	-
17	Lowest Traded Price MDP	-	-	-	-	-	-
17	Lowest Traded Price MI	-	-	-	-	-	-
17	Lowest Traded Price MR	-	-	-	-	-	-
17	Lowest Traded Price PD	-	-	-	-	-	-
17	Lowest Traded Price PG	-	-	-	-	-	-
17	Lowest Traded Price PR	-	-	-	-	-	-
17	Lowest Traded Price QD	-	-	-	-	-	-

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Medium Duration Fund		
		2025-26	2024-25	2023-24
1	Nav per unit A	-	-	-
1	Nav per unit AD	13.6900	13.1410	12.1787
1	Nav per unit DA	-	-	-
1	Nav per unit DAD	14.8989	14.2075	13.0775
1	Nav per unit DD	-	-	-
1	Nav per unit DDD	-	-	-
1	Nav per unit DFD	-	-	-
1	Nav per unit DFX	15.6388	14.9151	13.7288
1	Nav per unit DGI	-	-	-
1	Nav per unit DGR	20.1153	19.1815	17.6569
1	Nav per unit DHY	15.0668	14.3672	13.2252
1	Nav per unit DI	-	-	-
1	Nav per unit DII	-	-	-
1	Nav per unit DIR	-	-	-
1	Nav per unit DMD	10.4300	10.6429	10.4915
1	Nav per unit DMI	-	-	-
1	Nav per unit DMR	-	-	-
1	Nav per unit FD	-	-	-
1	Nav per unit FX	13.7891	13.2364	12.2647
1	Nav per unit GI	-	-	-
1	Nav per unit GR	18.6651	17.9169	16.6054
1	Nav per unit HY	-	12.9159	-
1	Nav per unit II	-	-	-
1	Nav per unit IR	-	-	-
1	Nav per unit MD	13.4608	12.9212	11.9754
1	Nav per unit MDP	-	-	-
1	Nav per unit DMP	-	-	-
1	Nav per unit MI	-	-	-
1	Nav per unit MR	-	-	-
1	Nav per unit PD	-	-	-
1	Nav per unit PG	-	-	-
1	Nav per unit QD	-	13.7928	12.7831
1	Nav per unit DQD	15.0506	14.3520	13.2117
1	Nav per unit PR	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Medium Duration Fund		
		2025-26	2024-25	2023-24
2	(A) Gross Income Per Unit	-	-	-
3	Income other than profit on sale of investments	1.4855	1.3482	1.7672
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-
5	Income from profit on sale of investment to third party, per unit	0.1320	(0.0427)	(0.2208)
6	Gross Income Per Unit	1.6175	1.3055	1.5464
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(0.2619)	(0.2390)	(0.2355)
8	Net Income Per unit (A-B)	1.3556	1.0665	1.3109
9	Transfer to revenue account from past years reserve, per unit.	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	(0.0075)	0.3826	0.0007
12	Ratio of expenses to average net assets by percentage	1.2500	1.2900	1.2600
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	7.6700	9.1000	8.2600
14	Highest NAV A	-	-	-
14	Highest NAV AD	13.8103	13.1410	12.5978
14	Highest NAV DA	-	-	-
14	Highest NAV DAD	15.0235	14.2075	13.4905
14	Highest NAV DD	-	-	-
14	Highest NAV DDD	-	-	-
14	Highest NAV DFD	-	-	-
14	Highest NAV DFX	15.7695	14.9151	13.7288
14	Highest NAV DGI	-	-	-
14	Highest NAV DGR	20.2835	19.1815	17.6569
14	Highest NAV DHY	15.1927	14.3672	13.2252
14	Highest NAV DI	-	-	-
14	Highest NAV DII	-	-	-
14	Highest NAV DIR	-	-	-
14	Highest NAV DMD	10.7814	10.6429	10.5324
14	Highest NAV DMI	-	-	-
14	Highest NAV DMR	-	-	-
14	Highest NAV DMP	-	-	-
14	Highest NAV DQD	15.1765	14.3520	13.2117

P.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Medium Duration Fund		
		2025-26	2024-25	2023-24
14	Highest NAV FD	-	-	-
14	Highest NAV FX	13.9103	13.2364	12.2647
14	Highest NAV GI	-	-	-
14	Highest NAV GR	18.8291	17.9169	16.6054
14	Highest NAV HY	-	12.9159	11.9860
14	Highest NAV II	-	-	-
14	Highest NAV IR	-	-	-
14	Highest NAV MD	13.5791	12.9212	11.9754
14	Highest NAV MDP	-	-	-
14	Highest NAV MI	-	-	-
14	Highest NAV MR	-	-	-
14	Highest NAV PD	-	-	-
14	Highest NAV PG	-	-	-
14	Highest NAV PR	-	-	-
14	Highest NAV QD	14.1332	13.7928	12.7831
15	Lowest NAV A	-	-	-
15	Lowest NAV AD	13.1860	12.1542	11.8071
15	Lowest NAV DA	-	-	-
15	Lowest NAV DAD	14.2567	13.0581	12.5675
15	Lowest NAV DD	-	-	-
15	Lowest NAV DDD	-	-	-
15	Lowest NAV DFD	-	-	-
15	Lowest NAV DFX	14.9667	13.7076	12.7541
15	Lowest NAV DGI	-	-	-
15	Lowest NAV DGR	19.2480	17.6297	16.4006
15	Lowest NAV DHY	14.4170	13.2049	12.2857
15	Lowest NAV DI	-	-	-
15	Lowest NAV DII	-	-	-
15	Lowest NAV DIR	-	-	-
15	Lowest NAV DMD	10.4283	10.4070	10.3584
15	Lowest NAV DMI	-	-	-
15	Lowest NAV DMR	-	-	-
15	Lowest NAV DQD	14.4017	13.1914	12.2732
15	Lowest NAV DMP	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Medium Duration Fund		
		2025-26	2024-25	2023-24
15	Lowest NAV FD	-	-	-
15	Lowest NAV FX	13.2817	12.2403	11.4662
15	Lowest NAV GI	-	-	-
15	Lowest NAV GR	17.9783	16.5719	15.5235
15	Lowest NAV HY	-	11.9844	11.5162
15	Lowest NAV II	-	-	-
15	Lowest NAV IR	-	-	-
15	Lowest NAV MD	12.9655	11.9513	11.1950
15	Lowest NAV MDP	-	-	-
15	Lowest NAV MI	-	-	-
15	Lowest NAV MR	-	-	-
15	Lowest NAV PD	-	-	-
15	Lowest NAV PG	-	-	-
15	Lowest NAV PR	-	-	-
15	Lowest NAV QD	-	12.7574	11.9504
	Face Value per unit	10.0000	10.0000	10.0000
	Total Unit Capital (in Rupees)	19,02,06,689.6100	21,51,46,633.7600	23,49,04,212.1300
	Average Net Asset (in Rupees)	39,91,30,819.9600	39,90,64,962.4500	44,01,53,327.1700
	No of Days	365.0000	365.0000	365.0000
16	Highest Traded Price A	-	-	-
16	Highest Traded Price AD	-	-	-
16	Highest Traded Price DA	-	-	-
16	Highest Traded Price DAD	-	-	-
16	Highest Traded Price DD	-	-	-
16	Highest Traded Price DFD	-	-	-
16	Highest Traded Price DFX	-	-	-
16	Highest Traded Price DGI	-	-	-
16	Highest Traded Price DGR	-	-	-
16	Highest Traded Price DHY	-	-	-
16	Highest Traded Price DI	-	-	-
16	Highest Traded Price DII	-	-	-
16	Highest Traded Price DIR	-	-	-
16	Highest Traded Price DMD	-	-	-
16	Highest Traded Price DMI	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Medium Duration Fund		
		2025-26	2024-25	2023-24
16	Highest Traded Price DMR	-	-	-
16	Highest Traded Price DQD	-	-	-
16	Highest Traded Price DMP	-	-	-
16	Highest Traded Price FD	-	-	-
16	Highest Traded Price FX	-	-	-
16	Highest Traded Price GI	-	-	-
16	Highest Traded Price GR	-	-	-
16	Highest Traded Price HY	-	-	-
16	Highest Traded Price II	-	-	-
16	Highest Traded Price IR	-	-	-
16	Highest Traded Price MD	-	-	-
16	Highest Traded Price MDP	-	-	-
16	Highest Traded Price MI	-	-	-
16	Highest Traded Price MR	-	-	-
16	Highest Traded Price PD	-	-	-
16	Highest Traded Price PG	-	-	-
16	Highest Traded Price PR	-	-	-
16	Highest Traded Price QD	-	-	-
17	Lowest Traded Price A	-	-	-
17	Lowest Traded Price AD	-	-	-
17	Lowest Traded Price DA	-	-	-
17	Lowest Traded Price DAD	-	-	-
17	Lowest Traded Price DD	-	-	-
17	Lowest Traded Price DFD	-	-	-
17	Lowest Traded Price DFX	-	-	-
17	Lowest Traded Price DGI	-	-	-
17	Lowest Traded Price DGR	-	-	-
17	Lowest Traded Price DHY	-	-	-
17	Lowest Traded Price DI	-	-	-
17	Lowest Traded Price DII	-	-	-
17	Lowest Traded Price DIR	-	-	-
17	Lowest Traded Price DMD	-	-	-
17	Lowest Traded Price DMI	-	-	-
17	Lowest Traded Price DMR	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Medium Duration Fund		
		2025-26	2024-25	2023-24
17	Lowest Traded Price DQD	-	-	-
17	Lowest Traded Price DMP	-	-	-
17	Lowest Traded Price FD	-	-	-
17	Lowest Traded Price FX	-	-	-
17	Lowest Traded Price GI	-	-	-
17	Lowest Traded Price GR	-	-	-
17	Lowest Traded Price HY	-	-	-
17	Lowest Traded Price II	-	-	-
17	Lowest Traded Price IR	-	-	-
17	Lowest Traded Price MD	-	-	-
17	Lowest Traded Price MDP	-	-	-
17	Lowest Traded Price MI	-	-	-
17	Lowest Traded Price MR	-	-	-
17	Lowest Traded Price PD	-	-	-
17	Lowest Traded Price PG	-	-	-
17	Lowest Traded Price PR	-	-	-
17	Lowest Traded Price QD	-	-	-

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Corporate Bond Fund			UTI - Equity Savings Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit GR	16.9191	16.0299	14.8098	18.1836	17.6979	16.5369
1	Nav per unit DGR	17.3278	16.3667	15.0763	19.4799	18.7672	17.3719
1	Nav per unit QD	14.7122	13.9389	12.8780	18.1835	17.6978	16.5368
1	Nav per unit DQD	15.1549	14.3143	13.1857	19.4799	18.7672	17.3719
1	Nav per unit AD	13.1184	12.8070	12.2968	-	-	-
1	Nav per unit DAD	13.4848	13.1138	12.5432	-	-	-
1	Nav per unit FX	14.8981	14.1152	13.0408	-	-	-
1	Nav per unit DFX	15.2724	14.4253	13.2880	-	-	-
1	Nav per unit GI	-	-	-	-	-	-
1	Nav per unit II	-	-	-	-	-	-
1	Nav per unit IR	-	-	-	18.1836	17.6979	16.5369
1	Nav per unit DIR	-	-	-	19.4799	18.7672	17.3719
1	Nav per unit MD	-	-	-	18.1837	17.6980	16.5369
1	Nav per unit DMD	-	-	-	19.4810	18.7683	17.3729
1	Nav per unit HD	-	-	-	-	-	-
1	Nav per unit HY	14.2953	13.5441	12.5132	-	-	-
1	Nav per unit DHY	14.8061	13.9849	12.8823	-	-	-
1	Nav per unit DHD	-	-	-	-	-	-
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	1.3196	1.0033	1.0333	0.7090	0.4633	0.3948
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	0.1052	0.0380	0.0092	1.1136	0.5675	0.6419
6	Gross Income Per Unit	1.4248	1.0412	1.0425	1.8226	1.0307	1.0367
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(0.0562)	(0.0444)	(0.0436)	(0.2387)	(0.1933)	(0.1723)
8	Net Income Per unit (A-B)	1.3686	0.9968	0.9989	1.5840	0.8375	0.8644
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	(0.1288)	0.1639	0.0094	0.6223	1.7438	3.3619
12	Ratio of expenses to average net assets by percentage	0.3000	0.3200	0.3200	1.3500	1.3600	1.1800

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Corporate Bond Fund			UTI - Equity Savings Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	6.8300	8.5800	7.7000	13.8600	19.5800	30.0500
14	Highest NAV GR	17.0054	16.0299	14.8098	19.1442	17.8490	16.5369
14	Highest NAV DGR	17.4118	16.3667	15.0763	20.4821	18.8325	17.3719
14	Highest NAV QD	14.7873	13.9389	12.8780	19.1442	17.8490	16.5368
14	Highest NAV DQD	15.2284	14.3143	13.1857	20.4820	18.8324	17.3719
14	Highest NAV AD	13.5864	13.2213	12.7601	-	-	-
14	Highest NAV DAD	13.9512	13.5250	13.0042	-	-	-
14	Highest NAV FX	14.9742	14.1152	13.0408	-	-	-
14	Highest NAV DFX	15.3465	14.4253	13.2880	-	-	-
14	Highest NAV GI	-	-	-	-	-	-
14	Highest NAV II	-	-	-	-	-	-
14	Highest NAV IR	-	-	-	19.1442	17.8490	16.5369
14	Highest NAV DIR	-	-	-	20.4821	18.8325	17.3719
14	Highest NAV MD	-	-	-	19.1443	17.8491	16.5369
14	Highest NAV DMD	-	-	-	20.4832	18.8335	17.3729
14	Highest NAV HD	-	-	-	-	-	-
14	Highest NAV HY	14.3683	13.5441	12.5132	-	-	-
14	Highest NAV DHY	14.8779	13.9849	12.8823	-	-	-
14	Highest NAV DHD	-	-	-	-	-	-
15	Lowest NAV GR	16.0970	14.8005	13.7981	17.4281	16.5365	13.9109
15	Lowest NAV DGR	16.4355	15.0693	14.0035	18.4855	17.3803	14.4950
15	Lowest NAV QD	13.9973	12.8699	11.9982	17.4280	16.5364	13.9108
15	Lowest NAV DQD	14.3745	13.1796	12.2475	18.4854	17.3802	14.4949
15	Lowest NAV AD	12.8606	12.2891	11.9241	-	-	-
15	Lowest NAV DAD	13.1689	12.5374	12.1166	-	-	-
15	Lowest NAV FX	14.1743	13.0326	12.1499	-	-	-
15	Lowest NAV DFX	14.4860	13.2819	12.3425	-	-	-
15	Lowest NAV GI	-	-	-	-	-	-
15	Lowest NAV II	-	-	-	-	-	-
15	Lowest NAV IR	-	-	-	17.4281	16.5365	13.9109
15	Lowest NAV DIR	-	-	-	18.4854	17.3803	14.4950
15	Lowest NAV MD	-	-	-	17.4282	16.5365	13.9109

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Corporate Bond Fund			UTI - Equity Savings Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
15	Lowest NAV DMD	-	-	-	18.4865	17.3812	14.4958
15	Lowest NAV HY	13.6008	12.5054	11.6583	-	-	-
15	Lowest NAV HD	-	-	-	-	-	-
15	Lowest NAV DHY	14.0437	12.8763	11.9656	-	-	-
15	Lowest NAV DHD	-	-	-	-	-	-
	Face Value per unit	10.0000	10.0000	10.0000	10.0000	10.0000	10.0000
	Total Unit Capital (in Rupees)	29,13,65,22,652	30,65,16,80,738	23,58,94,95,897	4,24,00,94,311	3,72,36,49,952	2,03,19,80,207
	Average Net Asset (in Rupees)	55,32,05,63,065	43,06,33,71,039	32,24,51,58,553	7,48,21,95,907	5,27,55,83,479	2,97,45,22,013
	No of Days	365	365	365	365	365	365
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	-	-	-	2.83	23.18	29
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price QD	-	-	-	-	-	-
16	Highest Traded Price DQD	-	-	-	-	-	-
16	Highest Traded Price AD	-	-	-	-	-	-
16	Highest Traded Price DAD	-	-	-	-	-	-
16	Highest Traded Price FX	-	-	-	-	-	-
16	Highest Traded Price DFX	-	-	-	-	-	-
16	Highest Traded Price GI	-	-	-	-	-	-
16	Highest Traded Price II	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price MD	-	-	-	-	-	-
16	Highest Traded Price DMD	-	-	-	-	-	-
16	Highest Traded Price HY	-	-	-	-	-	-
16	Highest Traded Price DHY	-	-	-	-	-	-
16	Highest Traded Price DHD	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price QD	-	-	-	-	-	-
17	Lowest Traded Price DQD	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Corporate Bond Fund			UTI - Equity Savings Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
17	Lowest Traded Price AD	-	-	-	-	-	-
17	Lowest Traded Price DAD	-	-	-	-	-	-
17	Lowest Traded Price FX	-	-	-	-	-	-
17	Lowest Traded Price DFX	-	-	-	-	-	-
17	Lowest Traded Price GI	-	-	-	-	-	-
17	Lowest Traded Price II	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price MD	-	-	-	-	-	-
17	Lowest Traded Price DMD	-	-	-	-	-	-
17	Lowest Traded Price HY	-	-	-	-	-	-
17	Lowest Traded Price DHY	-	-	-	-	-	-
17	Lowest Traded Price DHD	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP
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CHARTERED ACCOUNTANTS

UTI MUTUAL FUND
MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Floater Fund			UTI Gilt Fund with 10 year Constant Duration		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit GR	1,556.7182	1,466.8131	1,369.5873	12.6631	12.3474	11.3026
1	Nav per unit DGR	1,634.2393	1,533.0949	1,425.4017	12.8889	12.5083	11.3945
1	Nav per unit QD	1,265.9623	1,221.7847	1,174.9411	12.6631	12.3475	11.3027
1	Nav per unit DQD	1,396.6602	1,339.0906	1,279.0741	12.8891	12.5085	11.3947
1	Nav per unit AD	1,478.4013	1,393.0193	1,300.6858	11.0220	11.0337	10.5604
1	Nav per unit DAD	1,496.0139	1,403.4246	1,304.8404	11.2367	11.1900	10.6518
1	Nav per unit FX	1,423.1157	1,340.9265	1,252.0459	12.6626	12.3470	11.3023
1	Nav per unit DFX	1,539.5776	1,444.2922	1,342.8353	12.8890	12.5084	11.3947
1	Nav per unit GI	-	-	-	-	-	-
1	Nav per unit II	-	-	-	-	-	-
1	Nav per unit IR	-	-	-	-	-	-
1	Nav per unit DIR	-	-	-	-	-	-
1	Nav per unit MD	-	-	-	-	-	-
1	Nav per unit DMD	-	-	-	-	-	-
1	Nav per unit HD	-	-	-	12.6628	12.3472	11.3024
1	Nav per unit HY	1,374.8201	1,295.4203	1,209.5564	-	-	-
1	Nav per unit DHY	1,489.6110	1,397.4201	1,299.2495	-	-	-
1	Nav per unit DHD	-	-	-	12.7617	-	-
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	107.1039	111.3974	103.5802	1.0053	0.8409	0.7985
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	11.7857	1.1943	5.8064	0.1807	0.2163	0.0620
6	Gross Income Per Unit	118.8896	112.5917	109.3866	1.1860	1.0571	0.8605
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(7.7897)	(7.9952)	(7.8407)	(0.0604)	(0.0477)	(0.0442)
8	Net Income Per unit (A-B)	111.0999	104.5965	101.5460	1.1257	1.0094	0.8163
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	(10.4959)	7.1607	1.4275	(0.3411)	0.2062	0.0942
12	Ratio of expenses to average net assets by percentage	0.5100	0.5200	0.5500	0.4000	0.3900	0.3900

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Floater Fund			UTI Gilt Fund with 10 year Constant Duration		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	7.1100	7.7600	7.7700	5.5700	10.3400	8.4100
14	Highest NAV GR	1,556.7182	1,466.8131	1,369.5873	12.9433	12.3474	11.3026
14	Highest NAV DGR	1,634.2393	1,533.0949	1,425.4017	13.1708	12.5083	11.3945
14	Highest NAV QD	1,269.7305	1,224.7081	1,180.4421	12.9434	12.3475	11.3027
14	Highest NAV DQD	1,399.9568	1,341.2905	1,284.0204	13.1710	12.5085	11.3947
14	Highest NAV AD	1,478.4013	1,393.0193	1,300.6858	11.5662	11.4601	11.1029
14	Highest NAV DAD	1,496.0139	1,403.4246	1,304.8404	11.7827	11.6138	11.1915
14	Highest NAV FX	1,423.1157	1,340.9265	1,252.0459	12.9429	12.3470	11.3023
14	Highest NAV DFX	1,539.5776	1,444.2922	1,342.8353	13.1709	12.5084	11.3947
14	Highest NAV GI	-	-	-	-	-	-
14	Highest NAV II	-	-	-	-	-	-
14	Highest NAV IR	-	-	-	-	-	-
14	Highest NAV DIR	-	-	-	-	-	-
14	Highest NAV MD	-	-	-	-	-	-
14	Highest NAV DMD	-	-	-	-	-	-
14	Highest NAV HD	-	-	-	12.9431	12.3472	11.3024
14	Highest NAV HY	1,374.8201	1,295.4203	1,209.5564	-	-	-
14	Highest NAV DHY	1,489.6110	1,397.4201	1,299.2495	-	-	-
14	Highest NAV DHD	-	-	-	-	-	-
15	Lowest NAV GR	1,470.5070	1,370.5312	1,279.2979	12.4130	11.2125	10.4574
15	Lowest NAV DGR	1,536.9852	1,426.4231	1,324.8021	12.5752	11.3078	10.4921
15	Lowest NAV QD	1,224.8616	1,175.7509	1,130.9603	12.4130	11.2126	10.4574
15	Lowest NAV DQD	1,342.4887	1,279.9907	1,222.2846	12.5754	11.3079	10.4921
15	Lowest NAV AD	1,396.5274	1,301.5822	1,214.9387	11.0201	10.4762	10.2818
15	Lowest NAV DAD	1,406.9859	1,305.7754	1,212.7505	11.2346	10.5707	10.3164
15	Lowest NAV FX	1,344.3034	1,252.9088	1,169.5055	12.4125	11.2122	10.4571
15	Lowest NAV DFX	1,447.9571	1,343.7976	1,248.0664	12.5753	11.3078	10.4922
15	Lowest NAV GI	-	-	-	-	-	-
15	Lowest NAV II	-	-	-	-	-	-
15	Lowest NAV IR	-	-	-	-	-	-
15	Lowest NAV DIR	-	-	-	-	-	-
15	Lowest NAV MD	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Floater Fund			UTI Gilt Fund with 10 year Constant Duration		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
15	Lowest NAV DMD	-	-	-	-	-	-
15	Lowest NAV HY	1,298.6826	1,210.3900	1,129.8174	-	-	-
15	Lowest NAV HD	-	-	-	12.4127	11.2123	10.4573
15	Lowest NAV DHY	1,400.9660	1,300.1807	1,207.5884	-	-	-
15	Lowest NAV DHD	-	-	-	-	-	-
	Face Value per unit	1,000.0000	1,000.0000	1,000.0000	10.0000	10.0000	10.0000
	Total Unit Capital (in Rupees)	9,36,70,46,892	9,13,92,84,103	10,59,13,67,114	99,39,78,805	1,35,49,33,091	1,45,47,61,787
	Average Net Asset (in Rupees)	14,28,08,57,829	14,09,85,42,633	15,10,31,29,183	1,50,77,77,990	1,65,48,17,229	1,65,05,62,506
	No of Days	365	365	365	365	365	365
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price QD	-	-	-	-	-	-
16	Highest Traded Price DQD	-	-	-	-	-	-
16	Highest Traded Price AD	-	-	-	-	-	-
16	Highest Traded Price DAD	-	-	-	-	-	-
16	Highest Traded Price FX	-	-	-	-	-	-
16	Highest Traded Price DFX	-	-	-	-	-	-
16	Highest Traded Price GI	-	-	-	-	-	-
16	Highest Traded Price II	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price MD	-	-	-	-	-	-
16	Highest Traded Price DMD	-	-	-	-	-	-
16	Highest Traded Price HY	-	-	-	-	-	-
16	Highest Traded Price DHY	-	-	-	-	-	-
16	Highest Traded Price DHD	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price QD	-	-	-	-	-	-
17	Lowest Traded Price DQD	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Floater Fund			UTI Gilt Fund with 10 year Constant Duration		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
17	Lowest Traded Price AD	-	-	-	-	-	-
17	Lowest Traded Price DAD	-	-	-	-	-	-
17	Lowest Traded Price FX	-	-	-	-	-	-
17	Lowest Traded Price DFX	-	-	-	-	-	-
17	Lowest Traded Price GI	-	-	-	-	-	-
17	Lowest Traded Price II	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price MD	-	-	-	-	-	-
17	Lowest Traded Price DMD	-	-	-	-	-	-
17	Lowest Traded Price HY	-	-	-	-	-	-
17	Lowest Traded Price DHY	-	-	-	-	-	-
17	Lowest Traded Price DHD	-	-	-	-	-	-

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)			UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit GR	12.5203	11.7980	10.9915	12.4002	11.6828	10.8824
1	Nav per unit DGR	12.6821	11.9052	11.0492	12.5530	11.7831	10.9353
1	Nav per unit QD	12.5204	11.7981	10.9915	12.4002	11.6829	10.8827
1	Nav per unit DQD	12.6822	11.9052	11.0492	12.5544	11.7847	10.9357
1	Nav per unit AD	10.9222	10.6699	10.4073	10.8942	10.6415	10.3790
1	Nav per unit DAD	11.2099	10.8974	10.5762	11.0399	10.7391	10.4315
1	Nav per unit FX	12.5192	11.7973	10.9912	12.4015	11.6836	10.8827
1	Nav per unit DFX	-	-	-	12.5699	11.7969	10.9397
1	Nav per unit GI	-	-	-	-	-	-
1	Nav per unit II	-	-	-	-	-	-
1	Nav per unit IR	-	-	-	-	-	-
1	Nav per unit DIR	-	-	-	-	-	-
1	Nav per unit MD	12.5204	11.7981	10.9915	12.3993	11.6820	10.8818
1	Nav per unit DMD	12.6821	11.9051	11.0491	12.5528	11.7829	10.9353
1	Nav per unit HD	-	-	-	-	-	-
1	Nav per unit HY	-	-	-	-	-	-
1	Nav per unit DHY	-	-	-	-	-	-
1	Nav per unit DHD	-	-	-	-	-	-
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	0.7974	0.8446	0.7875	0.7752	0.8470	0.7803
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	0.0001	(0.0000)	-	0.0000	(0.0000)	-
6	Gross Income Per Unit	0.7975	0.8446	0.7875	0.7752	0.8470	0.7803
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(0.0293)	(0.0273)	(0.0254)	(0.0291)	(0.0271)	(0.0253)
8	Net Income Per unit (A-B)	0.7683	0.8173	0.7621	0.7461	0.8199	0.7550
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	0.0097	0.0208	(0.0459)	0.0140	0.0100	(0.0709)
12	Ratio of expenses to average net assets by percentage	0.2400	0.2400	0.2400	0.2400	0.2400	0.2400

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)			UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	6.5700	7.5600	6.9700	6.4900	7.5600	6.7300
14	Highest NAV GR	12.5203	11.7980	10.9915	12.4002	11.6828	10.8824
14	Highest NAV DGR	12.6821	11.9052	11.0492	12.5530	11.7831	10.9353
14	Highest NAV QD	12.5204	11.7981	10.9915	12.4002	11.6829	10.8827
14	Highest NAV DQD	12.6822	11.9052	11.0492	12.5544	11.7847	10.9357
14	Highest NAV AD	11.2960	11.1434	10.8442	11.2683	11.1149	10.8159
14	Highest NAV DAD	11.5807	11.3690	11.0108	11.4114	11.2111	10.8668
14	Highest NAV FX	12.5192	11.7973	10.9912	12.4015	11.6836	10.8827
14	Highest NAV DFX	-	-	-	12.5699	11.7969	10.9397
14	Highest NAV GI	-	-	-	-	-	-
14	Highest NAV II	-	-	-	-	-	-
14	Highest NAV IR	-	-	-	-	-	-
14	Highest NAV DIR	-	-	-	-	-	-
14	Highest NAV MD	12.5204	11.7981	10.9915	12.3993	11.6820	10.8818
14	Highest NAV DMD	12.6821	11.9051	11.0491	12.5528	11.7829	10.9353
14	Highest NAV HD	-	-	-	-	-	-
14	Highest NAV HY	-	-	-	-	-	-
14	Highest NAV DHY	-	-	-	-	-	-
14	Highest NAV DHD	-	-	-	-	-	-
15	Lowest NAV GR	11.8158	10.9899	10.2587	11.7007	10.8807	10.1550
15	Lowest NAV DGR	11.9234	11.0479	10.2736	11.8013	10.9338	10.1667
15	Lowest NAV QD	11.8159	10.9899	10.2587	11.7007	10.8810	10.1550
15	Lowest NAV DQD	11.9234	11.0478	10.2735	11.8030	10.9342	10.1670
15	Lowest NAV AD	10.6860	10.4058	10.1585	10.6578	10.3774	10.1299
15	Lowest NAV DAD	10.9141	10.5749	10.2739	10.7558	10.4301	10.1417
15	Lowest NAV FX	11.8151	10.9896	10.2587	11.7014	10.8810	10.1550
15	Lowest NAV DFX	-	-	-	11.8152	10.9383	10.1671
15	Lowest NAV GI	-	-	-	-	-	-
15	Lowest NAV II	-	-	-	-	-	-
15	Lowest NAV IR	-	-	-	-	-	-
15	Lowest NAV DIR	-	-	-	-	-	-
15	Lowest NAV MD	11.8159	10.9899	10.2587	11.6998	10.8801	10.1548

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)			UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
15	Lowest NAV DMD	11.9233	11.0478	10.2735	11.8012	10.9338	10.1667
15	Lowest NAV HY	-	-	-	-	-	-
15	Lowest NAV HD	-	-	-	-	-	-
15	Lowest NAV DHY	-	-	-	-	-	-
15	Lowest NAV DHD	-	-	-	-	-	-
	Face Value per unit	10.0000	10.0000	10.0000	10.0000	10.0000	10.0000
	Total Unit Capital (in Rupees)	2,71,77,90,087	2,71,77,90,087	2,71,77,90,087	1,53,06,34,394	1,53,06,34,394	1,53,06,34,394
	Average Net Asset (in Rupees)	3,34,03,45,797	3,11,16,20,518	2,89,32,99,320	1,86,20,69,373	1,73,44,64,437	1,61,27,72,321
	No of Days	365	365	365	365	365	365
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price QD	-	-	-	-	-	-
16	Highest Traded Price DQD	-	-	-	-	-	-
16	Highest Traded Price AD	-	-	-	-	-	-
16	Highest Traded Price DAD	-	-	-	-	-	-
16	Highest Traded Price FX	-	-	-	-	-	-
16	Highest Traded Price DFX	-	-	-	-	-	-
16	Highest Traded Price GI	-	-	-	-	-	-
16	Highest Traded Price II	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price MD	-	-	-	-	-	-
16	Highest Traded Price DMD	-	-	-	-	-	-
16	Highest Traded Price HY	-	-	-	-	-	-
16	Highest Traded Price DHY	-	-	-	-	-	-
16	Highest Traded Price DHD	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price QD	-	-	-	-	-	-
17	Lowest Traded Price DQD	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)			UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
17	Lowest Traded Price AD	-	-	-	-	-	-
17	Lowest Traded Price DAD	-	-	-	-	-	-
17	Lowest Traded Price FX	-	-	-	-	-	-
17	Lowest Traded Price DFX	-	-	-	-	-	-
17	Lowest Traded Price GI	-	-	-	-	-	-
17	Lowest Traded Price II	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price MD	-	-	-	-	-	-
17	Lowest Traded Price DMD	-	-	-	-	-	-
17	Lowest Traded Price HY	-	-	-	-	-	-
17	Lowest Traded Price DHY	-	-	-	-	-	-
17	Lowest Traded Price DHD	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI CRISIL SDL Maturity April 2033 Index Fund			UTI CRISIL SDL Maturity June 2027 Index Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit GR	12.5069	12.1363	11.0429	12.5559	11.7456	10.8517
1	Nav per unit DGR	12.6116	12.2079	11.0804	12.6563	11.8110	10.8862
1	Nav per unit QD	-	-	-	-	-	-
1	Nav per unit DQD	-	-	-	-	-	-
1	Nav per unit AD	-	-	-	-	-	-
1	Nav per unit DAD	-	-	-	-	-	-
1	Nav per unit FX	-	-	-	-	-	-
1	Nav per unit DFX	-	-	-	-	-	-
1	Nav per unit GI	-	-	-	-	-	-
1	Nav per unit II	-	-	-	-	-	-
1	Nav per unit IR	-	-	-	-	-	-
1	Nav per unit DIR	-	-	-	-	-	-
1	Nav per unit MD	-	-	-	-	-	-
1	Nav per unit DMD	-	-	-	-	-	-
1	Nav per unit HD	-	-	-	-	-	-
1	Nav per unit HY	-	-	-	-	-	-
1	Nav per unit DHY	-	-	-	-	-	-
1	Nav per unit DHD	-	-	-	-	-	-
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	1.0148	0.8413	0.7746	0.9967	0.9363	0.8087
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	0.0881	(0.0000)	(0.0035)	0.0150	0.0031	(0.0045)
6	Gross Income Per Unit	1.1029	0.8413	0.7711	1.0117	0.9394	0.8042
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(0.0326)	(0.0259)	(0.0204)	(0.0381)	(0.0330)	(0.0299)
8	Net Income Per unit (A-B)	1.0703	0.8154	0.7507	0.9736	0.9065	0.7743
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	(0.0733)	0.4288	0.1386	0.0928	0.0881	(0.0324)
12	Ratio of expenses to average net assets by percentage	0.2300	0.2300	0.2000	0.2700	0.2700	0.2600

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI CRISIL SDL Maturity April 2033 Index Fund			UTI CRISIL SDL Maturity June 2027 Index Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	7.3300	11.0400	9.0200	7.9100	8.3300	6.7500
14	Highest NAV GR	12.6838	12.1363	11.0429	12.5559	11.7456	10.8517
14	Highest NAV DGR	12.7881	12.2079	11.0804	12.6563	11.8110	10.8862
14	Highest NAV QD	-	-	-	-	-	-
14	Highest NAV DQD	-	-	-	-	-	-
14	Highest NAV AD	-	-	-	-	-	-
14	Highest NAV DAD	-	-	-	-	-	-
14	Highest NAV FX	-	-	-	-	-	-
14	Highest NAV DFX	-	-	-	-	-	-
14	Highest NAV GI	-	-	-	-	-	-
14	Highest NAV II	-	-	-	-	-	-
14	Highest NAV IR	-	-	-	-	-	-
14	Highest NAV DIR	-	-	-	-	-	-
14	Highest NAV MD	-	-	-	-	-	-
14	Highest NAV DMD	-	-	-	-	-	-
14	Highest NAV HD	-	-	-	-	-	-
14	Highest NAV HY	-	-	-	-	-	-
14	Highest NAV DHY	-	-	-	-	-	-
14	Highest NAV DHD	-	-	-	-	-	-
15	Lowest NAV GR	12.1866	11.0102	10.1458	11.7788	10.8572	10.1568
15	Lowest NAV DGR	12.2587	11.0493	10.1532	11.8446	10.8919	10.1626
15	Lowest NAV QD	-	-	-	-	-	-
15	Lowest NAV DQD	-	-	-	-	-	-
15	Lowest NAV AD	-	-	-	-	-	-
15	Lowest NAV DAD	-	-	-	-	-	-
15	Lowest NAV FX	-	-	-	-	-	-
15	Lowest NAV DFX	-	-	-	-	-	-
15	Lowest NAV GI	-	-	-	-	-	-
15	Lowest NAV II	-	-	-	-	-	-
15	Lowest NAV IR	-	-	-	-	-	-
15	Lowest NAV DIR	-	-	-	-	-	-
15	Lowest NAV MD	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI CRISIL SDL Maturity April 2033 Index Fund			UTI CRISIL SDL Maturity June 2027 Index Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
15	Lowest NAV DMD	-	-	-	-	-	-
15	Lowest NAV HY	-	-	-	-	-	-
15	Lowest NAV HD	-	-	-	-	-	-
15	Lowest NAV DHY	-	-	-	-	-	-
15	Lowest NAV DHD	-	-	-	-	-	-
	Face Value per unit	10.0000	10.0000	10.0000	10.0000	10.0000	10.0000
	Total Unit Capital (in Rupees)	2,37,00,26,749	2,87,37,48,501	2,80,44,23,341	52,14,92,777	63,81,11,642	74,41,35,865
	Average Net Asset (in Rupees)	3,33,00,38,800	3,30,46,60,484	2,82,69,09,719	72,78,72,733	78,74,59,770	85,06,82,157
	No of Days	365	365	365	365	365	365
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price QD	-	-	-	-	-	-
16	Highest Traded Price DQD	-	-	-	-	-	-
16	Highest Traded Price AD	-	-	-	-	-	-
16	Highest Traded Price DAD	-	-	-	-	-	-
16	Highest Traded Price FX	-	-	-	-	-	-
16	Highest Traded Price DFX	-	-	-	-	-	-
16	Highest Traded Price GI	-	-	-	-	-	-
16	Highest Traded Price II	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price MD	-	-	-	-	-	-
16	Highest Traded Price DMD	-	-	-	-	-	-
16	Highest Traded Price HY	-	-	-	-	-	-
16	Highest Traded Price DHY	-	-	-	-	-	-
16	Highest Traded Price DHD	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price QD	-	-	-	-	-	-
17	Lowest Traded Price DQD	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL MUMB

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI CRISIL SDL Maturity April 2033 Index Fund			UTI CRISIL SDL Maturity June 2027 Index Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
17	Lowest Traded Price AD	-	-	-	-	-	-
17	Lowest Traded Price DAD	-	-	-	-	-	-
17	Lowest Traded Price FX	-	-	-	-	-	-
17	Lowest Traded Price DFX	-	-	-	-	-	-
17	Lowest Traded Price GI	-	-	-	-	-	-
17	Lowest Traded Price II	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price MD	-	-	-	-	-	-
17	Lowest Traded Price DMD	-	-	-	-	-	-
17	Lowest Traded Price HY	-	-	-	-	-	-
17	Lowest Traded Price DHY	-	-	-	-	-	-
17	Lowest Traded Price DHD	-	-	-	-	-	-

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)			UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit GR	12.3099	11.6162	10.8285	12.3800	11.6470	10.8208
1	Nav per unit DGR	12.4535	11.7094	10.8762	12.4764	11.7088	10.8527
1	Nav per unit QD	12.3121	11.6172	10.8291	-	-	-
1	Nav per unit DQD	12.4561	11.7112	10.8773	-	-	-
1	Nav per unit AD	10.8372	10.6047	10.3521	-	-	-
1	Nav per unit DAD	10.9736	10.6950	10.3995	-	-	-
1	Nav per unit FX	12.3101	11.6163	10.8285	-	-	-
1	Nav per unit DFX	-	-	-	-	-	-
1	Nav per unit GI	-	-	-	-	-	-
1	Nav per unit II	-	-	-	-	-	-
1	Nav per unit IR	-	-	-	-	-	-
1	Nav per unit DIR	-	-	-	-	-	-
1	Nav per unit MD	-	-	-	-	-	-
1	Nav per unit DMD	12.4536	11.7095	10.8762	-	-	-
1	Nav per unit HD	-	-	-	-	-	-
1	Nav per unit HY	-	-	-	-	-	-
1	Nav per unit DHY	-	-	-	-	-	-
1	Nav per unit DHD	-	-	-	-	-	-
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	0.7496	0.7541	0.7629	0.9730	0.9044	0.8014
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	0.0002	(0.0000)	-	(0.2346)	(0.0018)	(0.0028)
6	Gross Income Per Unit	0.7498	0.7541	0.7629	0.7384	0.9026	0.7986
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(0.0350)	(0.0327)	(0.0305)	(0.0305)	(0.0301)	(0.0275)
8	Net Income Per unit (A-B)	0.7148	0.7213	0.7323	0.7079	0.8725	0.7710
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	0.0923	0.0903	0.0029	(0.0071)	(0.0780)	(0.0590)
12	Ratio of expenses to average net assets by percentage	0.2900	0.2900	0.2900	0.2400	0.2600	0.2500

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)			UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	6.9900	7.5000	7.3100	5.8400	7.0900	6.7600
14	Highest NAV GR	12.3099	11.6162	10.8285	12.3800	11.6470	10.8208
14	Highest NAV DGR	12.4535	11.7094	10.8762	12.4764	11.7088	10.8527
14	Highest NAV QD	12.3121	11.6172	10.8291	-	-	-
14	Highest NAV DQD	12.4561	11.7112	10.8773	-	-	-
14	Highest NAV AD	11.2093	11.0789	10.7918	-	-	-
14	Highest NAV DAD	11.3433	11.1678	10.8376	-	-	-
14	Highest NAV FX	12.3101	11.6163	10.8285	-	-	-
14	Highest NAV DFX	-	-	-	-	-	-
14	Highest NAV GI	-	-	-	-	-	-
14	Highest NAV II	-	-	-	-	-	-
14	Highest NAV IR	-	-	-	-	-	-
14	Highest NAV DIR	-	-	-	-	-	-
14	Highest NAV MD	-	-	-	-	-	-
14	Highest NAV DMD	12.4536	11.7095	10.8762	-	-	-
14	Highest NAV HD	-	-	-	-	-	-
14	Highest NAV HY	-	-	-	-	-	-
14	Highest NAV DHY	-	-	-	-	-	-
14	Highest NAV DHD	-	-	-	-	-	-
15	Lowest NAV GR	11.6313	10.8286	10.1138	11.6640	10.8231	10.1173
15	Lowest NAV DGR	11.7249	10.8766	10.1219	11.7261	10.8552	10.1208
15	Lowest NAV QD	11.6323	10.8292	10.1137	-	-	-
15	Lowest NAV DQD	11.7267	10.8776	10.1221	-	-	-
15	Lowest NAV AD	10.6186	10.3522	10.1138	-	-	-
15	Lowest NAV DAD	10.7091	10.3998	10.1219	-	-	-
15	Lowest NAV FX	11.6314	10.8286	10.1138	-	-	-
15	Lowest NAV DFX	-	-	-	-	-	-
15	Lowest NAV GI	-	-	-	-	-	-
15	Lowest NAV II	-	-	-	-	-	-
15	Lowest NAV IR	-	-	-	-	-	-
15	Lowest NAV DIR	-	-	-	-	-	-
15	Lowest NAV MD	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)			UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
15	Lowest NAV DMD	11.7249	10.8766	10.1220	-	-	-
15	Lowest NAV HY	-	-	-	-	-	-
15	Lowest NAV HD	-	-	-	-	-	-
15	Lowest NAV DHY	-	-	-	-	-	-
15	Lowest NAV DHD	-	-	-	-	-	-
	Face Value per unit	10.0000	10.0000	10.0000	10.0000	10.0000	10.0000
	Total Unit Capital (in Rupees)	37,37,77,985	37,37,77,985	37,37,77,985	1,37,65,07,638	1,51,75,76,625	1,60,50,75,819
	Average Net Asset (in Rupees)	45,04,02,293	42,06,06,783	39,17,57,492	1,72,42,97,442	1,76,47,74,379	1,75,48,28,441
	No of Days	365	365	365	365	365	365
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price QD	-	-	-	-	-	-
16	Highest Traded Price DQD	-	-	-	-	-	-
16	Highest Traded Price AD	-	-	-	-	-	-
16	Highest Traded Price DAD	-	-	-	-	-	-
16	Highest Traded Price FX	-	-	-	-	-	-
16	Highest Traded Price DFX	-	-	-	-	-	-
16	Highest Traded Price GI	-	-	-	-	-	-
16	Highest Traded Price II	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price MD	-	-	-	-	-	-
16	Highest Traded Price DMD	-	-	-	-	-	-
16	Highest Traded Price HY	-	-	-	-	-	-
16	Highest Traded Price DHY	-	-	-	-	-	-
16	Highest Traded Price DHD	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price QD	-	-	-	-	-	-
17	Lowest Traded Price DQD	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)			UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
17	Lowest Traded Price AD	-	-	-	-	-	-
17	Lowest Traded Price DAD	-	-	-	-	-	-
17	Lowest Traded Price FX	-	-	-	-	-	-
17	Lowest Traded Price DFX	-	-	-	-	-	-
17	Lowest Traded Price GI	-	-	-	-	-	-
17	Lowest Traded Price II	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price MD	-	-	-	-	-	-
17	Lowest Traded Price DMD	-	-	-	-	-	-
17	Lowest Traded Price HY	-	-	-	-	-	-
17	Lowest Traded Price DHY	-	-	-	-	-	-
17	Lowest Traded Price DHD	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)			UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
1	Nav per unit GR	12.5514	11.7582	10.8880	12.5261	11.7524	10.8494
1	Nav per unit DGR	12.7079	11.8573	10.9360	12.6113	11.8068	10.8787
1	Nav per unit QD	-	-	-	-	-	-
1	Nav per unit DQD	-	-	-	-	-	-
1	Nav per unit AD	-	-	-	-	-	-
1	Nav per unit DAD	-	-	-	-	-	-
1	Nav per unit FX	-	-	-	-	-	-
1	Nav per unit DFX	-	-	-	-	-	-
1	Nav per unit GI	-	-	-	-	-	-
1	Nav per unit II	-	-	-	-	-	-
1	Nav per unit IR	12.0013	11.2429	10.4109	-	-	-
1	Nav per unit DIR	12.1533	11.3399	10.4587	-	-	-
1	Nav per unit MD	-	-	-	-	-	-
1	Nav per unit DMD	-	-	-	-	-	-
1	Nav per unit HD	-	-	-	-	-	-
1	Nav per unit HY	-	-	-	-	-	-
1	Nav per unit DHY	-	-	-	-	-	-
1	Nav per unit DHD	-	-	-	-	-	-
2	(A) Gross Income Per Unit	-	-	-	-	-	-
3	Income other than profit on sale of investments	0.8572	0.8591	0.8626	0.9700	0.8858	0.8110
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-	-	-	-
5	Income from profit on sale of investment to third party, per unit	(0.0000)	(0.0000)	-	0.0866	0.0012	(0.0056)
6	Gross Income Per Unit	0.8572	0.8591	0.8626	1.0567	0.8870	0.8055
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(0.0244)	(0.0225)	(0.0209)	(0.0386)	(0.0373)	(0.0328)
8	Net Income Per unit (A-B)	0.8328	0.8366	0.8417	1.0181	0.8496	0.7727
9	Transfer to revenue account from past years reserve, per unit.	-	-	-	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	0.0842	0.0809	0.0090	0.0532	0.1508	0.0426
12	Ratio of expenses to average net assets by percentage	0.2000	0.2000	0.2000	0.3000	0.3200	0.3000

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)			UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	7.6300	8.2700	8.2800	8.5600	8.7900	7.8700
14	Highest NAV GR	12.5563	11.7582	10.8880	12.5657	11.7524	10.8494
14	Highest NAV DGR	12.7108	11.8573	10.9360	12.6497	11.8068	10.8787
14	Highest NAV QD	-	-	-	-	-	-
14	Highest NAV DQD	-	-	-	-	-	-
14	Highest NAV AD	-	-	-	-	-	-
14	Highest NAV DAD	-	-	-	-	-	-
14	Highest NAV FX	-	-	-	-	-	-
14	Highest NAV DFX	-	-	-	-	-	-
14	Highest NAV GI	-	-	-	-	-	-
14	Highest NAV II	-	-	-	-	-	-
14	Highest NAV IR	12.0060	11.2429	10.8422	-	-	-
14	Highest NAV DIR	12.1561	11.3399	10.8883	-	-	-
14	Highest NAV MD	-	-	-	-	-	-
14	Highest NAV DMD	-	-	-	-	-	-
14	Highest NAV HD	-	-	-	-	-	-
14	Highest NAV HY	-	-	-	-	-	-
14	Highest NAV DHY	-	-	-	-	-	-
14	Highest NAV DHD	-	-	-	-	-	-
15	Lowest NAV GR	11.7896	10.8814	10.1451	11.7988	10.8485	10.1129
15	Lowest NAV DGR	11.8893	10.9313	10.1492	11.8535	10.8779	10.1151
15	Lowest NAV QD	-	-	-	-	-	-
15	Lowest NAV DQD	-	-	-	-	-	-
15	Lowest NAV AD	-	-	-	-	-	-
15	Lowest NAV DAD	-	-	-	-	-	-
15	Lowest NAV FX	-	-	-	-	-	-
15	Lowest NAV DFX	-	-	-	-	-	-
15	Lowest NAV GI	-	-	-	-	-	-
15	Lowest NAV II	-	-	-	-	-	-
15	Lowest NAV IR	11.2730	10.4045	10.1451	-	-	-
15	Lowest NAV DIR	11.3704	10.4542	10.1492	-	-	-
15	Lowest NAV MD	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)			UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
15	Lowest NAV DMD	-	-	-	-	-	-
15	Lowest NAV HY	-	-	-	-	-	-
15	Lowest NAV HD	-	-	-	-	-	-
15	Lowest NAV DHY	-	-	-	-	-	-
15	Lowest NAV DHD	-	-	-	-	-	-
	Face Value per unit	10.0000	10.0000	10.0000	10.0000	10.0000	10.0000
	Total Unit Capital (in Rupees)	49,96,47,856	49,96,47,856	49,96,47,856	27,21,53,154	34,67,11,258	37,90,54,137
	Average Net Asset (in Rupees)	61,64,95,378	56,80,52,759	52,58,63,935	35,28,94,943	40,95,71,327	40,83,07,791
	No of Days	365	365	365	365	365	365
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	-	-	-	-	-	-
16	Highest Traded Price GR	-	-	-	-	-	-
16	Highest Traded Price DGR	-	-	-	-	-	-
16	Highest Traded Price QD	-	-	-	-	-	-
16	Highest Traded Price DQD	-	-	-	-	-	-
16	Highest Traded Price AD	-	-	-	-	-	-
16	Highest Traded Price DAD	-	-	-	-	-	-
16	Highest Traded Price FX	-	-	-	-	-	-
16	Highest Traded Price DFX	-	-	-	-	-	-
16	Highest Traded Price GI	-	-	-	-	-	-
16	Highest Traded Price II	-	-	-	-	-	-
16	Highest Traded Price IR	-	-	-	-	-	-
16	Highest Traded Price DIR	-	-	-	-	-	-
16	Highest Traded Price MD	-	-	-	-	-	-
16	Highest Traded Price DMD	-	-	-	-	-	-
16	Highest Traded Price HY	-	-	-	-	-	-
16	Highest Traded Price DHY	-	-	-	-	-	-
16	Highest Traded Price DHD	-	-	-	-	-	-
17	Lowest Traded Price GR	-	-	-	-	-	-
17	Lowest Traded Price DGR	-	-	-	-	-	-
17	Lowest Traded Price QD	-	-	-	-	-	-
17	Lowest Traded Price DQD	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)			UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund		
		2025-26	2024-25	2023-24	2025-26	2024-25	2023-24
17	Lowest Traded Price AD	-	-	-	-	-	-
17	Lowest Traded Price DAD	-	-	-	-	-	-
17	Lowest Traded Price FX	-	-	-	-	-	-
17	Lowest Traded Price DFX	-	-	-	-	-	-
17	Lowest Traded Price GI	-	-	-	-	-	-
17	Lowest Traded Price II	-	-	-	-	-	-
17	Lowest Traded Price IR	-	-	-	-	-	-
17	Lowest Traded Price DIR	-	-	-	-	-	-
17	Lowest Traded Price MD	-	-	-	-	-	-
17	Lowest Traded Price DMD	-	-	-	-	-	-
17	Lowest Traded Price HY	-	-	-	-	-	-
17	Lowest Traded Price DHY	-	-	-	-	-	-
17	Lowest Traded Price DHD	-	-	-	-	-	-

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Long Duration Fund		
		2025-26	2024-25	2023-24
1	Nav per unit GR	11.4900	11.9291	11.0120
1	Nav per unit DGR	11.8201	12.1601	11.1251
1	Nav per unit QD	11.4901	11.9291	11.0120
1	Nav per unit DQD	11.8201	12.1601	11.1251
1	Nav per unit AD	10.5804	10.9847	10.5590
1	Nav per unit DAD	10.8976	11.2110	10.6719
1	Nav per unit FX	11.4902	11.9293	11.0121
1	Nav per unit DFX	11.6705	12.0061	-
1	Nav per unit GI	-	-	-
1	Nav per unit II	-	-	-
1	Nav per unit IR	-	-	-
1	Nav per unit DIR	-	-	-
1	Nav per unit MD	-	-	-
1	Nav per unit DMD	-	-	-
1	Nav per unit HD	-	-	-
1	Nav per unit HY	11.4901	11.9291	11.0119
1	Nav per unit DHY	11.8202	12.1602	11.1252
1	Nav per unit DHD	-	-	-
2	(A) Gross Income Per Unit	-	-	-
3	Income other than profit on sale of investments	1.5934	0.7861	0.6188
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-
5	Income from profit on sale of investment to third party, per unit	(1.0201)	0.2751	0.2090
6	Gross Income Per Unit	0.5733	1.0612	0.8278
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(0.2816)	(0.1225)	(0.0942)
8	Net Income Per unit (A-B)	0.2917	0.9387	0.7336
9	Transfer to revenue account from past years reserve, per unit.	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	(0.4957)	0.0851	0.1241
12	Ratio of expenses to average net assets by percentage	1.2500	1.1000	1.0900

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Long Duration Fund		
		2025-26	2024-25	2023-24
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	0.3400	10.2600	11.0300
14	Highest NAV GR	12.2076	11.9291	11.0120
14	Highest NAV DGR	12.4597	12.1601	11.1251
14	Highest NAV QD	12.2076	11.9291	11.0120
14	Highest NAV DQD	12.4597	12.1601	11.1251
14	Highest NAV AD	11.2411	11.3594	11.0108
14	Highest NAV DAD	11.4872	11.5808	11.1183
14	Highest NAV FX	12.2078	11.9293	11.0121
14	Highest NAV DFX	12.3019	12.0061	-
14	Highest NAV GI	-	-	-
14	Highest NAV II	-	-	-
14	Highest NAV IR	-	-	-
14	Highest NAV DIR	-	-	-
14	Highest NAV MD	-	-	-
14	Highest NAV DMD	-	-	-
14	Highest NAV HD	-	-	-
14	Highest NAV HY	12.2076	11.9291	11.0119
14	Highest NAV DHY	12.4597	12.1602	11.1252
14	Highest NAV DHD	-	-	-
15	Lowest NAV GR	11.4881	10.8823	10.0611
15	Lowest NAV DGR	11.8056	10.9962	10.0657
15	Lowest NAV QD	11.4881	10.8823	10.0611
15	Lowest NAV DQD	11.8056	10.9962	10.0657
15	Lowest NAV AD	10.5786	10.4346	10.0611
15	Lowest NAV DAD	10.8842	10.5483	10.0657
15	Lowest NAV FX	11.4883	10.8824	10.0611
15	Lowest NAV DFX	11.6561	11.0040	-
15	Lowest NAV GI	-	-	-
15	Lowest NAV II	-	-	-
15	Lowest NAV IR	-	-	-
15	Lowest NAV DIR	-	-	-
15	Lowest NAV MD	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Long Duration Fund		
		2025-26	2024-25	2023-24
15	Lowest NAV DMD	-	-	-
15	Lowest NAV HY	11.4882	10.8822	10.0611
15	Lowest NAV HD	-	-	-
15	Lowest NAV DHY	11.8056	10.9962	10.0657
15	Lowest NAV DHD	-	-	-
	Face Value per unit	10.0000	10.0000	10.0000
	Total Unit Capital (in Rupees)	61,30,63,693	95,56,22,463	73,38,73,412
	Average Net Asset (in Rupees)	1,38,24,55,970	1,06,81,37,821	63,34,37,238
	No of Days	365	365	365
	Weighted average PE ratio of Equity/Equity related instruments held as at end of year / period	-	-	-
16	Highest Traded Price GR	-	-	-
16	Highest Traded Price DGR	-	-	-
16	Highest Traded Price QD	-	-	-
16	Highest Traded Price DQD	-	-	-
16	Highest Traded Price AD	-	-	-
16	Highest Traded Price DAD	-	-	-
16	Highest Traded Price FX	-	-	-
16	Highest Traded Price DFX	-	-	-
16	Highest Traded Price GI	-	-	-
16	Highest Traded Price II	-	-	-
16	Highest Traded Price IR	-	-	-
16	Highest Traded Price DIR	-	-	-
16	Highest Traded Price MD	-	-	-
16	Highest Traded Price DMD	-	-	-
16	Highest Traded Price HY	-	-	-
16	Highest Traded Price DHY	-	-	-
16	Highest Traded Price DHD	-	-	-
17	Lowest Traded Price GR	-	-	-
17	Lowest Traded Price DGR	-	-	-
17	Lowest Traded Price QD	-	-	-
17	Lowest Traded Price DQD	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Long Duration Fund		
		2025-26	2024-25	2023-24
17	Lowest Traded Price AD	-	-	-
17	Lowest Traded Price DAD	-	-	-
17	Lowest Traded Price FX	-	-	-
17	Lowest Traded Price DFX	-	-	-
17	Lowest Traded Price GI	-	-	-
17	Lowest Traded Price II	-	-	-
17	Lowest Traded Price IR	-	-	-
17	Lowest Traded Price DIR	-	-	-
17	Lowest Traded Price MD	-	-	-
17	Lowest Traded Price DMD	-	-	-
17	Lowest Traded Price HY	-	-	-
17	Lowest Traded Price DHY	-	-	-
17	Lowest Traded Price DHD	-	-	-

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Annual Interval Fund - I		
		2025-26	2024-25	2023-24
1	Nav per unit GR	35.6965	33.8484	31.7017
1	Nav per unit DGR	36.1511	34.2451	32.0563
1	Nav per unit QD	-	-	-
1	Nav per unit DQD	-	-	-
1	Nav per unit AD	-	-	-
1	Nav per unit DAD	-	-	-
1	Nav per unit FX	-	-	-
1	Nav per unit DFX	-	-	-
1	Nav per unit GI	37.1320	35.2092	32.9446
1	Nav per unit II	-	-	-
1	Nav per unit IR	10.8611	10.6315	10.4029
1	Nav per unit DIR	11.2331	10.9733	10.7181
1	Nav per unit MD	-	-	-
1	Nav per unit DMD	-	-	-
2	(A) Gross Income Per Unit	-	-	-
3	Income other than profit on sale of Investments	1.5578	1.3104	1.8095
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-
5	Income from profit on sale of investment to third party, per unit	(0.0000)	(0.0000)	-
6	Gross Income Per Unit	1.5577	1.3104	1.8095
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(0.0391)	(0.0194)	(0.0175)
8	Net Income Per unit (A-B)	1.5186	1.2910	1.7919
9	Transfer to revenue account from past years reserve, per unit.	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	0.0000	(0.0080)	(0.0314)
12	Ratio of expenses to average net assets by percentage	0.1400	0.1000	0.0700
13	Ratio of gross income plus unrealised gain/loss to average net assets by percentage	5.4500	6.7000	6.6900
14	Highest NAV GR	35.6965	33.8484	31.7017
14	Highest NAV DGR	36.1511	34.2451	32.0563
14	Highest NAV QD	-	-	-
14	Highest NAV DQD	-	-	-
14	Highest NAV AD	-	-	-
14	Highest NAV DAD	-	-	-
14	Highest NAV FX	-	-	-
14	Highest NAV DFX	-	-	-
14	Highest NAV GI	37.1320	35.2092	32.9446
14	Highest NAV II	-	-	-
14	Highest NAV IR	11.1821	11.0843	10.8241
14	Highest NAV DIR	11.5526	11.4251	11.1380
14	Highest NAV MD	-	-	-
14	Highest NAV DMD	-	-	-
15	Lowest NAV GR	33.8741	31.7215	29.6696
15	Lowest NAV DGR	34.2713	32.0764	29.9715
15	Lowest NAV QD	-	-	-
15	Lowest NAV DQD	-	-	-
15	Lowest NAV AD	-	-	-
15	Lowest NAV DAD	-	-	-
15	Lowest NAV FX	-	-	-
15	Lowest NAV DFX	-	-	-
15	Lowest NAV GI	35.2359	32.9654	30.7832
15	Lowest NAV II	-	-	-
15	Lowest NAV IR	10.6396	10.4094	10.1583
15	Lowest NAV DIR	10.9817	10.7248	10.4436
15	Lowest NAV MD	-	-	-
15	Lowest NAV DMD	-	-	-
	Face Value per unit	10.0000	10.0000	10.0000
	Total Unit Capital (in Rupees)	7,84,92,544	8,66,87,007	7,81,90,951
	Average Net Asset (in Rupees)	22,42,20,719	16,85,73,506	20,78,59,430
	No of Days	365	365	365
16	Highest Traded Price GR	-	-	-
16	Highest Traded Price DGR	-	-	-
16	Highest Traded Price QD	-	-	-
16	Highest Traded Price DQD	-	-	-
16	Highest Traded Price AD	-	-	-
16	Highest Traded Price DAD	-	-	-
16	Highest Traded Price FX	-	-	-
16	Highest Traded Price DFX	-	-	-
16	Highest Traded Price GI	-	-	-
16	Highest Traded Price II	-	-	-
16	Highest Traded Price IR	-	-	-
16	Highest Traded Price DIR	-	-	-
16	Highest Traded Price MD	-	-	-
16	Highest Traded Price DMD	-	-	-
17	Lowest Traded Price GR	-	-	-
17	Lowest Traded Price DGR	-	-	-
17	Lowest Traded Price QD	-	-	-
17	Lowest Traded Price DQD	-	-	-
17	Lowest Traded Price AD	-	-	-
17	Lowest Traded Price DAD	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Annual Interval Fund - I		
		2025-26	2024-25	2023-24
17	Lowest Traded Price FX	-	-	-
17	Lowest Traded Price DFX	-	-	-
17	Lowest Traded Price GI	-	-	-
17	Lowest Traded Price II	-	-	-
17	Lowest Traded Price IR	-	-	-
17	Lowest Traded Price DIR	-	-	-
17	Lowest Traded Price MD	-	-	-
17	Lowest Traded Price DMD	-	-	-

S.R. BATLIBOI & CO. LLP
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UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Money Market Fund		
		2025-26	2024-25	2023-24
1	Nav per unit AD	1,921.0656	1,801.6171	1,671.5994
1	Nav per unit DAD	1,938.7488	1,816.6367	1,684.0155
1	Nav per unit BON	-	-	-
1	Nav per unit DD	-	-	-
1	Nav per unit DDD	-	-	-
1	Nav per unit DDI	-	-	-
1	Nav per unit DFX	1,674.3235	1,568.8622	1,454.3240
1	Nav per unit DGI	3,266.3741	3,060.6445	2,837.2161
1	Nav per unit DGR	-	-	-
1	Nav per unit DI	2,619.5071	2,527.6859	2,352.1881
1	Nav per unit DIB	-	-	-
1	Nav per unit DIG	-	-	-
1	Nav per unit DII	1,031.0734	1,031.4995	1,031.5470
1	Nav per unit DMI	1,598.8939	1,498.1922	1,388.8186
1	Nav per unit DMR	-	-	-
1	Nav per unit DQD	-	-	-
1	Nav per unit DQI	1,733.1789	1,624.2676	1,505.7146
1	Nav per unit DWI	1,116.9468	1,117.8502	1,079.8267
1	Nav per unit FT	1,160.6635	1,161.5665	1,160.7355
1	Nav per unit DFT	1,252.6659	1,253.6406	1,252.7388
1	Nav per unit FX	1,247.9636	1,170.3636	1,085.9024





UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Money Market Fund		
		2025-26	2024-25	2023-24
1	Nav per unit GI	3,225.3001	3,024.7580	2,806.4714
1	Nav per unit GR	7,452.8350	6,989.4122	6,504.1355
1	Nav per unit IBO	-	-	-
1	Nav per unit II	1,072.1906	1,123.2939	1,130.5059
1	Nav per unit IPG	-	-	-
1	Nav per unit IR	4,021.4354	3,771.3690	3,509.5224
1	Nav per unit MI	1,040.1979	1,045.5796	1,044.3925
1	Nav per unit MR	-	-	-
1	Nav per unit QD	-	-	-
1	Nav per unit QI	-	-	-
1	Nav per unit WI	1,116.7030	1,200.6720	1,183.1929
1	Nav per unit WR	-	-	-
1	Nav per unit DHY	1,825.1246	1,710.1683	1,585.3196
1	Nav per unit HY	1,812.3977	1,699.7196	1,577.0280
2	(A) Gross Income Per Unit	-	-	-
3	Income other than profit on sale of investments	238.6245	225.7247	201.4065
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-
5	Income from profit on sale of investment to third party, per unit	3.2605	(0.0047)	0.2313
6	Gross Income Per Unit	241.8850	225.7201	201.6378
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(5.5910)	(5.4529)	(5.3925)

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Money Market Fund		
		2025-26	2024-25	2023-24
8	Net Income Per unit (A-B)	236.2940	220.2672	196.2453
9	Transfer to revenue account from past years reserve, per unit.	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	(7.6303)	7.9216	3.0065
12	Ratio of expenses to average net assets by percentage	0.1600	0.1800	0.2000
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	6.8000	7.8200	7.6600
14	Highest NAV AD	1,921.0656	1,801.6171	1,671.5994
14	Highest NAV BON	-	-	-
14	Highest NAV DAD	1,938.7488	1,816.6367	1,684.0155
14	Highest NAV DD	-	-	-
14	Highest NAV DDD	-	-	-
14	Highest NAV DDI	-	-	-
14	Highest NAV DFX	1,674.3235	1,568.8622	1,454.3240
14	Highest NAV DGI	3,266.3741	3,060.6445	2,837.2161
14	Highest NAV DGR	-	-	-
14	Highest NAV DI	2,622.9872	2,527.6859	2,352.1881
14	Highest NAV DIB	-	-	-
14	Highest NAV DIG	-	-	-
14	Highest NAV DII	1,031.0734	1,031.5258	1,031.5761
14	Highest NAV DMI	1,598.8939	1,498.1922	1,388.8186

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Money Market Fund		
		2025-26	2024-25	2023-24
14	Highest NAV DMR	-	-	-
14	Highest NAV DQD	-	-	-
14	Highest NAV DQI	1,733.1789	1,624.2676	1,505.7146
14	Highest NAV DWI	1,145.6715	1,117.8502	1,079.9100
14	Highest NAV FT	1,167.2250	1,164.0092	1,163.8820
14	Highest NAV DFT	1,259.7755	1,256.2994	1,256.1544
14	Highest NAV FX	1,247.9636	1,170.3636	1,085.9024
14	Highest NAV GI	3,225.3001	3,024.7580	2,806.4714
14	Highest NAV GR	7,452.8350	6,989.4122	6,504.1355
14	Highest NAV IBO	-	-	-
14	Highest NAV II	1,148.5668	1,148.1202	1,132.2548
14	Highest NAV IPG	-	-	-
14	Highest NAV IR	4,021.4354	3,771.3690	3,509.5224
14	Highest NAV MI	1,047.2937	1,045.5796	1,045.6624
14	Highest NAV MR	-	-	-
14	Highest NAV QD	-	-	-
14	Highest NAV QI	-	-	-
14	Highest NAV WI	1,207.4846	1,207.1200	1,207.1081
14	Highest NAV WR	-	-	-
14	Highest NAV HY	1,812.3977	1,699.7196	1,577.0280
14	Highest NAV DHY	1,825.1246	1,710.1683	1,585.3196

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Money Market Fund		
		2025-26	2024-25	2023-24
15	Lowest NAV AD	1,804.5707	1,672.9195	1,553.7812
15	Lowest NAV BON	-	-	-
15	Lowest NAV DAD	1,819.6239	1,685.3527	1,564.2111
15	Lowest NAV DD	-	-	-
15	Lowest NAV DDD	-	-	-
15	Lowest NAV DDI	-	-	-
15	Lowest NAV DFX	1,571.4419	1,455.4789	1,350.8438
15	Lowest NAV DGI	3,065.6774	2,839.4689	2,635.3702
15	Lowest NAV DGR	-	-	-
15	Lowest NAV DI	2,531.8299	2,353.9815	2,197.1251
15	Lowest NAV DIB	-	-	-
15	Lowest NAV DIG	-	-	-
15	Lowest NAV DII	1,029.8929	1,030.9384	1,030.7123
15	Lowest NAV DMI	1,500.6558	1,389.9213	1,290.0145
15	Lowest NAV DMR	-	-	-
15	Lowest NAV DQD	-	-	-
15	Lowest NAV DQI	1,626.9385	1,506.9102	1,398.5392
15	Lowest NAV DWI	1,104.7821	1,056.0242	1,039.5653
15	Lowest NAV FT	1,157.6736	1,158.4651	1,158.3927
15	Lowest NAV DFT	1,249.4296	1,250.2774	1,250.1991
15	Lowest NAV FX	1,172.2823	1,086.7599	1,009.3192





UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Money Market Fund		
		2025-26	2024-25	2023-24
15	Lowest NAV GI	3,029.7169	2,808.6875	2,608.6647
15	Lowest NAV GR	7,000.8709	6,509.0945	6,075.3631
15	Lowest NAV IBO	-	-	-
15	Lowest NAV II	1,071.0931	1,122.6912	1,099.4530
15	Lowest NAV IPG	-	-	-
15	Lowest NAV IR	3,777.5519	3,512.1981	3,278.2356
15	Lowest NAV MI	1,036.8814	1,036.9749	1,037.1332
15	Lowest NAV MR	-	-	-
15	Lowest NAV QD	-	-	-
15	Lowest NAV QI	-	-	-
15	Lowest NAV WI	1,100.0331	1,177.0025	1,145.4751
15	Lowest NAV WR	-	-	-
15	Lowest NAV HY	1,702.5050	1,578.2737	1,465.8528
15	Lowest NAV DHY	1,712.9805	1,586.5784	1,472.5406
	Face Value per unit	1,000.0000	1,000.0000	1,000.0000
	Total Unit Capital (in Rupees)	57,44,33,25,509	53,32,49,24,159	41,27,61,22,689
	Average Net Asset (in Rupees)	1,97,79,76,23,935	1,59,27,22,59,681	1,10,24,65,49,762
	No of Days	365	365	365
16	Highest Traded Price AD	-	-	-
16	Highest Traded Price BON	-	-	-
16	Highest Traded Price DAD	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Money Market Fund		
		2025-26	2024-25	2023-24
16	Highest Traded Price DD	-	-	-
16	Highest Traded Price DDD	-	-	-
16	Highest Traded Price DDI	-	-	-
16	Highest Traded Price DFX	-	-	-
16	Highest Traded Price DGI	-	-	-
16	Highest Traded Price DGR	-	-	-
16	Highest Traded Price DI	-	-	-
16	Highest Traded Price DIB	-	-	-
16	Highest Traded Price DIG	-	-	-
16	Highest Traded Price DII	-	-	-
16	Highest Traded Price DMI	-	-	-
16	Highest Traded Price DMR	-	-	-
16	Highest Traded Price DQD	-	-	-
16	Highest Traded Price DQI	-	-	-
16	Highest Traded Price DWI	-	-	-
16	Highest Traded Price FT	-	-	-
16	Highest Traded Price DFT	-	-	-
16	Highest Traded Price FX	-	-	-
16	Highest Traded Price GI	-	-	-
16	Highest Traded Price GR	-	-	-
16	Highest Traded Price IBO	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Money Market Fund		
		2025-26	2024-25	2023-24
16	Highest Traded Price II	-	-	-
16	Highest Traded Price IPG	-	-	-
16	Highest Traded Price IR	-	-	-
16	Highest Traded Price MI	-	-	-
16	Highest Traded Price MR	-	-	-
16	Highest Traded Price QD	-	-	-
16	Highest Traded Price QI	-	-	-
16	Highest Traded Price WI	-	-	-
16	Highest Traded Price WR	-	-	-
16	Highest Traded Price HY	-	-	-
16	Highest Traded Price DHY	-	-	-
17	Lowest Traded Price AD	-	-	-
17	Lowest Traded Price BON	-	-	-
17	Lowest Traded Price DAD	-	-	-
17	Lowest Traded Price DD	-	-	-
17	Lowest Traded Price DDD	-	-	-
17	Lowest Traded Price DDI	-	-	-
17	Lowest Traded Price DFX	-	-	-
17	Lowest Traded Price DGI	-	-	-
17	Lowest Traded Price DGR	-	-	-
17	Lowest Traded Price DI	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Money Market Fund		
		2025-26	2024-25	2023-24
17	Lowest Traded Price DIB	-	-	-
17	Lowest Traded Price DIG	-	-	-
17	Lowest Traded Price DII	-	-	-
17	Lowest Traded Price DMI	-	-	-
17	Lowest Traded Price DMR	-	-	-
17	Lowest Traded Price DQD	-	-	-
17	Lowest Traded Price DQI	-	-	-
17	Lowest Traded Price DWI	-	-	-
17	Lowest Traded Price FT	-	-	-
17	Lowest Traded Price DFT	-	-	-
17	Lowest Traded Price FX	-	-	-
17	Lowest Traded Price GI	-	-	-
17	Lowest Traded Price GR	-	-	-
17	Lowest Traded Price IBO	-	-	-
17	Lowest Traded Price II	-	-	-
17	Lowest Traded Price IPG	-	-	-
17	Lowest Traded Price IR	-	-	-
17	Lowest Traded Price MI	-	-	-
17	Lowest Traded Price MR	-	-	-
17	Lowest Traded Price QD	-	-	-
17	Lowest Traded Price QI	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Money Market Fund		
		2025-26	2024-25	2023-24
17	Lowest Traded Price WI	-	-	-
17	Lowest Traded Price WR	-	-	-
17	Lowest Traded Price HY	-	-	-
17	Lowest Traded Price DHY	-	-	-

Details for FY 2022-23 are prepared in accordance with previous Generally Accepted Accounting Principles (GAAP) and not in accordance with IND AS.





UTI MUTUAL FUND

Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Liquid Fund		
		2025-26	2024-25	2023-24
1	Nav per unit AD	1,972.4952	1,858.1110	1,731.4223
1	Nav per unit DAD	1,986.4980	1,869.6219	1,740.6637
1	Nav per unit BON	-	-	-
1	Nav per unit DD	-	-	-
1	Nav per unit DDD	-	-	-
1	Nav per unit DDI	-	-	-
1	Nav per unit DFX	1,636.1691	1,539.9047	1,433.6890
1	Nav per unit DGI	4,516.9525	4,251.1965	3,957.9680
1	Nav per unit DGR	-	-	-
1	Nav per unit DI	-	-	-
1	Nav per unit DIB	-	-	-
1	Nav per unit DIG	-	-	-
1	Nav per unit DII	1,063.9885	1,064.0946	1,063.0677
1	Nav per unit DMI	1,048.0832	1,052.5155	1,043.5343
1	Nav per unit DMR	-	-	-
1	Nav per unit DQD	-	-	-
1	Nav per unit DQI	1,876.1116	1,765.7299	1,643.9380
1	Nav per unit DWI	1,158.4156	1,320.1319	1,229.0748
1	Nav per unit FT	1,155.9211	1,159.5022	1,155.7010
1	Nav per unit DFT	1,156.7581	1,157.0993	1,156.5328
1	Nav per unit FX	1,625.6872	1,531.4143	1,427.0003

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Liquid Fund		
		2025-26	2024-25	2023-24
1	Nav per unit GI	4,473.3791	4,213.9696	3,926.6552
1	Nav per unit GR	4,059.3235	3,823.9250	3,573.7678
1	Nav per unit IBO	-	-	-
1	Nav per unit II	1,177.5434	1,109.2582	1,086.2478
1	Nav per unit IPG	-	-	-
1	Nav per unit IR	1,137.1282	1,138.7287	1,138.1905
1	Nav per unit MI	1,119.8407	1,060.4079	1,045.7022
1	Nav per unit MR	1,068.6576	1,076.6684	1,076.0512
1	Nav per unit QD	-	-	-
1	Nav per unit QI	1,862.4737	1,754.4696	1,634.8514
1	Nav per unit WI	1,054.7231	1,054.8033	1,054.2886
1	Nav per unit WR	-	-	-
1	Nav per unit DHY	1,551.7141	1,460.4193	1,359.6862
1	Nav per unit HY	1,373.3323	1,293.6893	1,205.5179
2	(A) Gross Income Per Unit	-	-	-
3	Income other than profit on sale of investments	399.6651	351.2138	417.3104
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-
5	Income from profit on sale of investment to third party, per unit	3.0342	1.2769	1.3518
6	Gross Income Per Unit	402.6993	352.4908	418.6622
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(10.5157)	(8.7459)	(10.5049)

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Liquid Fund		
		2025-26	2024-25	2023-24
8	Net Income Per unit (A-B)	392.1836	343.7449	408.1573
9	Transfer to revenue account from past years reserve, per unit.	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	(0.2864)	4.4405	1.1736
12	Ratio of expenses to average net assets by percentage	0.1600	0.1800	0.1800
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	6.2700	7.3000	7.2000
14	Highest NAV AD	1,972.4952	1,858.1110	1,731.4223
14	Highest NAV BON	-	-	-
14	Highest NAV DAD	1,986.4980	1,869.6219	1,740.6637
14	Highest NAV DD	-	-	-
14	Highest NAV DDD	-	-	-
14	Highest NAV DDI	-	-	-
14	Highest NAV DFX	1,636.1691	1,539.9047	1,433.6890
14	Highest NAV DGI	4,516.9525	4,251.1965	3,957.9680
14	Highest NAV DGR	-	-	-
14	Highest NAV DI	-	-	-
14	Highest NAV DIB	-	-	-
14	Highest NAV DIG	-	-	-
14	Highest NAV DII	1,066.8319	1,064.1574	1,065.8490
14	Highest NAV DMI	1,053.3357	1,057.9430	1,059.5454

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Liquid Fund		
		2025-26	2024-25	2023-24
14	Highest NAV DMR	-	-	-
14	Highest NAV DQD	-	-	-
14	Highest NAV DQI	1,876.1116	1,765.7299	1,643.9380
14	Highest NAV DWI	1,379.9371	1,320.1319	1,229.0748
14	Highest NAV FT	1,165.3123	1,194.8821	1,174.5663
14	Highest NAV DFT	1,160.3131	1,159.5674	1,159.0631
14	Highest NAV FX	1,625.6872	1,531.4143	1,427.0003
14	Highest NAV GI	4,473.3791	4,213.9696	3,926.6552
14	Highest NAV GR	4,059.3235	3,823.9250	3,573.7678
14	Highest NAV IBO	-	-	-
14	Highest NAV II	1,177.5434	1,109.2582	1,086.2478
14	Highest NAV IPG	-	-	-
14	Highest NAV IR	1,139.6117	1,139.0743	1,139.1171
14	Highest NAV MI	1,119.8407	1,060.4079	1,053.1340
14	Highest NAV MR	1,077.5032	1,076.8868	1,079.6879
14	Highest NAV QD	-	-	-
14	Highest NAV QI	1,862.4737	1,754.4696	1,634.8514
14	Highest NAV WI	1,055.6213	1,055.1363	1,055.6289
14	Highest NAV WR	-	-	-
14	Highest NAV HY	1,373.3323	1,293.6893	1,205.5179
14	Highest NAV DHY	1,551.7141	1,460.4193	1,359.6862

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Liquid Fund		
		2025-26	2024-25	2023-24
15	Lowest NAV AD	1,858.4500	1,731.7626	1,615.7003
15	Lowest NAV BON	-	-	-
15	Lowest NAV DAD	1,869.9666	1,741.0101	1,622.8650
15	Lowest NAV DD	-	-	-
15	Lowest NAV DDD	-	-	-
15	Lowest NAV DDI	-	-	-
15	Lowest NAV DFX	1,540.1886	1,433.9743	1,336.6645
15	Lowest NAV DGI	4,251.9802	3,958.7556	3,690.1138
15	Lowest NAV DGR	-	-	-
15	Lowest NAV DI	-	-	-
15	Lowest NAV DIB	-	-	-
15	Lowest NAV DIG	-	-	-
15	Lowest NAV DII	1,063.3692	1,062.7367	1,062.3192
15	Lowest NAV DMI	1,042.8545	1,037.3704	1,037.1160
15	Lowest NAV DMR	-	-	-
15	Lowest NAV DQD	-	-	-
15	Lowest NAV DQI	1,766.0555	1,644.2651	1,532.6849
15	Lowest NAV DWI	1,154.2147	1,229.3194	1,145.8968
15	Lowest NAV FT	1,154.1573	1,154.1865	1,154.1498
15	Lowest NAV DFT	1,154.9658	1,155.0060	1,154.9694
15	Lowest NAV FX	1,531.6936	1,427.2807	1,331.6232

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Liquid Fund		
		2025-26	2024-25	2023-24
15	Lowest NAV GI	4,214.7384	3,927.4269	3,664.2059
15	Lowest NAV GR	3,824.6226	3,574.4210	3,352.0064
15	Lowest NAV IBO	-	-	-
15	Lowest NAV II	1,109.4605	1,074.6357	1,058.4577
15	Lowest NAV IPG	-	-	-
15	Lowest NAV IR	1,131.7769	1,131.8206	1,131.8267
15	Lowest NAV MI	1,060.6013	1,039.8310	1,034.3947
15	Lowest NAV MR	1,063.6632	1,069.6908	1,070.0438
15	Lowest NAV QD	-	-	-
15	Lowest NAV QI	1,754.7896	1,635.1727	1,525.5809
15	Lowest NAV WI	1,052.8308	1,052.8457	1,052.9025
15	Lowest NAV WR	-	-	-
15	Lowest NAV HY	1,293.9249	1,205.7548	1,124.9446
15	Lowest NAV DHY	1,460.6885	1,359.9568	1,267.6709
	Face Value per unit	1,000.0000	1,000.0000	1,000.0000
	Total Unit Capital (in Rupees)	44,04,80,49,348	55,25,96,23,639	47,84,79,90,015
	Average Net Asset (in Rupees)	2,82,48,93,97,951	2,70,09,56,80,846	2,79,06,36,92,028
	No of Days	365	365	365
16	Highest Traded Price AD	-	-	-
16	Highest Traded Price BON	-	-	-
16	Highest Traded Price DAD	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Liquid Fund		
		2025-26	2024-25	2023-24
16	Highest Traded Price DD	-	-	-
16	Highest Traded Price DDD	-	-	-
16	Highest Traded Price DDI	-	-	-
16	Highest Traded Price DFX	-	-	-
16	Highest Traded Price DGI	-	-	-
16	Highest Traded Price DGR	-	-	-
16	Highest Traded Price DI	-	-	-
16	Highest Traded Price DIB	-	-	-
16	Highest Traded Price DIG	-	-	-
16	Highest Traded Price DII	-	-	-
16	Highest Traded Price DMI	-	-	-
16	Highest Traded Price DMR	-	-	-
16	Highest Traded Price DQD	-	-	-
16	Highest Traded Price DQI	-	-	-
16	Highest Traded Price DWI	-	-	-
16	Highest Traded Price FT	-	-	-
16	Highest Traded Price DFT	-	-	-
16	Highest Traded Price FX	-	-	-
16	Highest Traded Price GI	-	-	-
16	Highest Traded Price GR	-	-	-
16	Highest Traded Price IBO	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Liquid Fund		
		2025-26	2024-25	2023-24
16	Highest Traded Price II	-	-	-
16	Highest Traded Price IPG	-	-	-
16	Highest Traded Price IR	-	-	-
16	Highest Traded Price MI	-	-	-
16	Highest Traded Price MR	-	-	-
16	Highest Traded Price QD	-	-	-
16	Highest Traded Price QI	-	-	-
16	Highest Traded Price WI	-	-	-
16	Highest Traded Price WR	-	-	-
16	Highest Traded Price HY	-	-	-
16	Highest Traded Price DHY	-	-	-
17	Lowest Traded Price AD	-	-	-
17	Lowest Traded Price BON	-	-	-
17	Lowest Traded Price DAD	-	-	-
17	Lowest Traded Price DD	-	-	-
17	Lowest Traded Price DDD	-	-	-
17	Lowest Traded Price DDI	-	-	-
17	Lowest Traded Price DFX	-	-	-
17	Lowest Traded Price DGI	-	-	-
17	Lowest Traded Price DGR	-	-	-
17	Lowest Traded Price DI	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Liquid Fund		
		2025-26	2024-25	2023-24
17	Lowest Traded Price DIB	-	-	-
17	Lowest Traded Price DIG	-	-	-
17	Lowest Traded Price DII	-	-	-
17	Lowest Traded Price DMI	-	-	-
17	Lowest Traded Price DMR	-	-	-
17	Lowest Traded Price DQD	-	-	-
17	Lowest Traded Price DQI	-	-	-
17	Lowest Traded Price DWI	-	-	-
17	Lowest Traded Price FT	-	-	-
17	Lowest Traded Price DFT	-	-	-
17	Lowest Traded Price FX	-	-	-
17	Lowest Traded Price GI	-	-	-
17	Lowest Traded Price GR	-	-	-
17	Lowest Traded Price IBO	-	-	-
17	Lowest Traded Price II	-	-	-
17	Lowest Traded Price IPG	-	-	-
17	Lowest Traded Price IR	-	-	-
17	Lowest Traded Price MI	-	-	-
17	Lowest Traded Price MR	-	-	-
17	Lowest Traded Price QD	-	-	-
17	Lowest Traded Price QI	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI - Liquid Fund		
		2025-26	2024-25	2023-24
17	Lowest Traded Price WI	-	-	-
17	Lowest Traded Price WR	-	-	-
17	Lowest Traded Price HY	-	-	-
17	Lowest Traded Price DHY	-	-	-

Details for FY 2022-23 are prepared in accordance with previous Generally Accepted Accounting Principles (GAAP) and not in accordance with IND AS.

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Low Duration Fund		
		2025-26	2024-25	2023-24
1	Nav per unit AD	3,521.8922	3,303.0827	3,073.3775
1	Nav per unit DAD	1,394.5627	1,306.5985	1,211.6483
1	Nav per unit BON	4,369.2075	4,097.7546	3,812.7852
1	Nav per unit DD	-	-	-
1	Nav per unit DDD	-	-	-
1	Nav per unit DDI	-	-	-
1	Nav per unit DFX	1,599.3029	1,497.9622	1,389.1229
1	Nav per unit DGI	-	-	-
1	Nav per unit DGR	-	-	-
1	Nav per unit DI	2,317.6060	2,173.6176	2,022.4583
1	Nav per unit DIB	-	-	-
1	Nav per unit DIG	3,767.3941	3,529.7599	3,273.2530
1	Nav per unit DII	1,438.3737	1,347.6448	1,249.7118
1	Nav per unit DMI	1,470.8979	1,378.1180	1,277.9706
1	Nav per unit DMR	-	-	-
1	Nav per unit DQD	-	-	-
1	Nav per unit DQI	2,019.9632	1,892.5505	1,755.0190
1	Nav per unit DWI	1,022.9521	1,024.4515	1,023.3378
1	Nav per unit FT	1,331.4797	1,333.3553	1,331.9191
1	Nav per unit DFT	1,340.2502	1,342.0837	1,340.6097
1	Nav per unit FX	1,409.5381	1,321.9563	1,226.8372

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Low Duration Fund		
		2025-26	2024-25	2023-24
1	Nav per unit GI	-	-	-
1	Nav per unit GR	6,554.5544	6,147.3327	5,719.8302
1	Nav per unit IBO	3,097.3946	2,904.9607	2,695.9430
1	Nav per unit II	1,428.3576	1,339.6154	1,243.2275
1	Nav per unit IPG	3,705.9608	3,475.7121	3,225.6278
1	Nav per unit IR	1,072.3820	1,057.9382	1,052.5222
1	Nav per unit MI	1,456.9545	1,366.4376	1,268.1197
1	Nav per unit MR	1,018.2000	1,027.3683	1,028.5505
1	Nav per unit QD	-	-	-
1	Nav per unit QI	1,417.0617	1,360.2944	1,296.4078
1	Nav per unit WI	1,431.9711	1,342.9891	1,246.3595
1	Nav per unit WR	1,086.8322	1,093.5170	1,091.3815
1	Nav per unit DHY	1,457.6377	1,365.6003	1,266.3474
1	Nav per unit HY	1,462.9270	1,371.9464	1,273.2210
2	(A) Gross Income Per Unit	-	-	-
3	Income other than profit on sale of investments	357.0720	283.1040	303.6762
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-
5	Income from profit on sale of investment to third party, per unit	14.0653	5.1603	0.1993
6	Gross Income Per Unit	371.1373	288.2643	303.8755
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(19.5615)	(15.5030)	(16.1601)

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Low Duration Fund		
		2025-26	2024-25	2023-24
8	Net Income Per unit (A-B)	351.5758	272.7613	287.7154
9	Transfer to revenue account from past years reserve, per unit.	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	(13.8097)	10.8490	3.6842
12	Ratio of expenses to average net assets by percentage	0.3900	0.4100	0.3900
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	7.1700	7.9800	7.4700
14	Highest NAV AD	3,521.8922	3,303.0827	3,073.3775
14	Highest NAV BON	4,369.2075	4,097.7546	3,812.7852
14	Highest NAV DAD	1,394.5627	1,306.5985	1,211.6483
14	Highest NAV DD	-	-	-
14	Highest NAV DDD	-	-	-
14	Highest NAV DDI	-	-	-
14	Highest NAV DFX	1,599.3029	1,497.9622	1,389.1229
14	Highest NAV DGI	-	-	-
14	Highest NAV DGR	-	-	-
14	Highest NAV DI	2,317.6060	2,173.6176	2,022.4583
14	Highest NAV DIB	-	-	-
14	Highest NAV DIG	3,767.3941	3,529.7599	3,273.2530
14	Highest NAV DII	1,438.3737	1,347.6448	1,249.7118
14	Highest NAV DMI	1,470.8979	1,378.1180	1,277.9706

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Low Duration Fund		
		2025-26	2024-25	2023-24
14	Highest NAV DMR	-	-	-
14	Highest NAV DQD	-	-	-
14	Highest NAV DQI	2,019.9632	1,892.5505	1,755.0190
14	Highest NAV DWI	1,026.7113	1,024.4515	1,024.2237
14	Highest NAV FT	1,340.3415	1,335.1812	1,335.8059
14	Highest NAV DFT	1,349.1451	1,343.9318	1,344.5672
14	Highest NAV FX	1,409.5381	1,321.9563	1,226.8372
14	Highest NAV GI	-	-	-
14	Highest NAV GR	6,554.5544	6,147.3327	5,719.8302
14	Highest NAV IBO	3,097.3946	2,904.9607	2,695.9430
14	Highest NAV II	1,428.3576	1,339.6154	1,243.2275
14	Highest NAV IPG	3,705.9608	3,475.7121	3,225.6278
14	Highest NAV IR	1,074.6154	1,057.9382	1,053.8651
14	Highest NAV MI	1,456.9545	1,366.4376	1,268.1197
14	Highest NAV MR	1,032.8288	1,029.1994	1,036.2630
14	Highest NAV QD	-	-	-
14	Highest NAV QI	1,420.3731	1,362.9342	1,300.9856
14	Highest NAV WI	1,431.9711	1,342.9891	1,246.3595
14	Highest NAV WR	1,095.9231	1,093.5170	1,092.7740
14	Highest NAV HY	1,462.9270	1,371.9464	1,273.2210
14	Highest NAV DHY	1,457.6377	1,365.6003	1,266.3474

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Low Duration Fund		
		2025-26	2024-25	2023-24
15	Lowest NAV AD	3,310.3507	3,075.3165	2,876.0437
15	Lowest NAV BON	4,106.7711	3,815.1909	3,567.9753
15	Lowest NAV DAD	1,309.4806	1,212.4478	1,127.7577
15	Lowest NAV DD	-	-	-
15	Lowest NAV DDD	-	-	-
15	Lowest NAV DDI	-	-	-
15	Lowest NAV DFX	1,501.2646	1,390.0395	1,292.9455
15	Lowest NAV DGI	-	-	-
15	Lowest NAV DGR	-	-	-
15	Lowest NAV DI	2,178.4004	2,023.7343	1,892.6008
15	Lowest NAV DIB	-	-	-
15	Lowest NAV DIG	3,537.5460	3,275.4128	3,046.6243
15	Lowest NAV DII	1,350.6175	1,250.5365	1,163.1861
15	Lowest NAV DMI	1,381.1580	1,278.8138	1,189.4883
15	Lowest NAV DMR	-	-	-
15	Lowest NAV DQD	-	-	-
15	Lowest NAV DQI	1,896.7252	1,756.1771	1,633.5077
15	Lowest NAV DWI	1,020.7398	1,021.4033	1,021.3244
15	Lowest NAV FT	1,328.2902	1,329.4480	1,329.4455
15	Lowest NAV DFT	1,336.9737	1,338.1093	1,338.1072
15	Lowest NAV FX	1,324.8651	1,227.6407	1,142.9818

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Low Duration Fund		
		2025-26	2024-25	2023-24
15	Lowest NAV GI	-	-	-
15	Lowest NAV GR	6,160.8590	5,723.4390	5,352.5730
15	Lowest NAV IBO	2,911.3526	2,697.7086	2,511.6727
15	Lowest NAV II	1,342.5631	1,244.0417	1,158.2516
15	Lowest NAV IPG	3,483.3599	3,227.7403	3,005.1530
15	Lowest NAV IR	1,054.2440	1,046.8019	1,045.7458
15	Lowest NAV MI	1,369.4442	1,268.9502	1,181.4424
15	Lowest NAV MR	1,015.8110	1,018.9931	1,022.6942
15	Lowest NAV QD	-	-	-
15	Lowest NAV QI	1,363.2875	1,297.2568	1,241.3715
15	Lowest NAV WI	1,345.9441	1,247.1758	1,161.1696
15	Lowest NAV WR	1,084.2824	1,084.2779	1,084.3550
15	Lowest NAV HY	1,374.9660	1,274.0548	1,186.1950
15	Lowest NAV DHY	1,368.6125	1,267.1830	1,178.6706
	Face Value per unit	1,000.0000	1,000.0000	1,000.0000
	Total Unit Capital (in Rupees)	6,08,52,72,274	7,89,15,38,677	8,33,22,13,215
	Average Net Asset (in Rupees)	30,33,85,41,524	29,57,06,49,733	34,31,27,24,802
	No of Days	365	365	365
16	Highest Traded Price AD	-	-	-
16	Highest Traded Price BON	-	-	-
16	Highest Traded Price DAD	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Low Duration Fund		
		2025-26	2024-25	2023-24
16	Highest Traded Price DD	-	-	-
16	Highest Traded Price DDD	-	-	-
16	Highest Traded Price DDI	-	-	-
16	Highest Traded Price DFX	-	-	-
16	Highest Traded Price DGI	-	-	-
16	Highest Traded Price DGR	-	-	-
16	Highest Traded Price DI	-	-	-
16	Highest Traded Price DIB	-	-	-
16	Highest Traded Price DIG	-	-	-
16	Highest Traded Price DII	-	-	-
16	Highest Traded Price DMI	-	-	-
16	Highest Traded Price DMR	-	-	-
16	Highest Traded Price DQD	-	-	-
16	Highest Traded Price DQI	-	-	-
16	Highest Traded Price DWI	-	-	-
16	Highest Traded Price FT	-	-	-
16	Highest Traded Price DFT	-	-	-
16	Highest Traded Price FX	-	-	-
16	Highest Traded Price GI	-	-	-
16	Highest Traded Price GR	-	-	-
16	Highest Traded Price IBO	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Low Duration Fund		
		2025-26	2024-25	2023-24
16	Highest Traded Price II	-	-	-
16	Highest Traded Price IPG	-	-	-
16	Highest Traded Price IR	-	-	-
16	Highest Traded Price MI	-	-	-
16	Highest Traded Price MR	-	-	-
16	Highest Traded Price QD	-	-	-
16	Highest Traded Price QI	-	-	-
16	Highest Traded Price WI	-	-	-
16	Highest Traded Price WR	-	-	-
16	Highest Traded Price HY	-	-	-
16	Highest Traded Price DHY	-	-	-
17	Lowest Traded Price AD	-	-	-
17	Lowest Traded Price BON	-	-	-
17	Lowest Traded Price DAD	-	-	-
17	Lowest Traded Price DD	-	-	-
17	Lowest Traded Price DDD	-	-	-
17	Lowest Traded Price DDI	-	-	-
17	Lowest Traded Price DFX	-	-	-
17	Lowest Traded Price DGI	-	-	-
17	Lowest Traded Price DGR	-	-	-
17	Lowest Traded Price DI	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Low Duration Fund		
		2025-26	2024-25	2023-24
17	Lowest Traded Price DIB	-	-	-
17	Lowest Traded Price DIG	-	-	-
17	Lowest Traded Price DII	-	-	-
17	Lowest Traded Price DMI	-	-	-
17	Lowest Traded Price DMR	-	-	-
17	Lowest Traded Price DQD	-	-	-
17	Lowest Traded Price DQI	-	-	-
17	Lowest Traded Price DWI	-	-	-
17	Lowest Traded Price FT	-	-	-
17	Lowest Traded Price DFT	-	-	-
17	Lowest Traded Price FX	-	-	-
17	Lowest Traded Price GI	-	-	-
17	Lowest Traded Price GR	-	-	-
17	Lowest Traded Price IBO	-	-	-
17	Lowest Traded Price II	-	-	-
17	Lowest Traded Price IPG	-	-	-
17	Lowest Traded Price IR	-	-	-
17	Lowest Traded Price MI	-	-	-
17	Lowest Traded Price MR	-	-	-
17	Lowest Traded Price QD	-	-	-
17	Lowest Traded Price QI	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Low Duration Fund		
		2025-26	2024-25	2023-24
17	Lowest Traded Price WI	-	-	-
17	Lowest Traded Price WR	-	-	-
17	Lowest Traded Price HY	-	-	-
17	Lowest Traded Price DHY	-	-	-

Details for FY 2022-23 are prepared in accordance with previous Generally Accepted Accounting Principles (GAAP) and not in accordance with IND AS.





UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Ultra Short Duration Fund		
		2025-26	2024-25	2023-24
1	Nav per unit AD	1,444.4877	1,362.7138	1,271.5199
1	Nav per unit DAD	1,496.7585	1,403.1866	1,301.4449
1	Nav per unit BON	-	-	-
1	Nav per unit DD	1,046.5289	1,046.6907	1,046.7203
1	Nav per unit DDD	1,583.0692	1,484.1013	1,376.4921
1	Nav per unit DDI	1,085.0846	1,085.6070	1,084.8708
1	Nav per unit DFX	2,308.7004	2,164.3681	2,007.4349
1	Nav per unit DGI	-	-	-
1	Nav per unit DGR	4,758.4869	4,461.0025	4,137.5449
1	Nav per unit DI	1,396.9559	1,333.7588	1,244.5026
1	Nav per unit DIB	-	-	-
1	Nav per unit DIG	-	-	-
1	Nav per unit DII	-	-	-
1	Nav per unit DMI	-	-	-
1	Nav per unit DMR	1,166.4802	1,151.6171	1,126.0724
1	Nav per unit DQD	1,975.7706	1,852.2528	1,717.9524
1	Nav per unit DQI	-	-	-
1	Nav per unit DWI	-	-	-
1	Nav per unit FT	1,321.2920	1,322.2548	1,321.3856
1	Nav per unit DFT	1,325.5340	1,326.4801	1,325.5805
1	Nav per unit FX	1,704.0336	1,607.5667	1,499.9870

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Ultra Short Duration Fund		
		2025-26	2024-25	2023-24
1	Nav per unit GI	3,162.9362	2,983.8795	2,781.3652
1	Nav per unit GR	4,414.2095	4,164.3170	3,885.6376
1	Nav per unit IBO	-	-	-
1	Nav per unit II	-	-	-
1	Nav per unit IPG	-	-	-
1	Nav per unit IR	-	-	-
1	Nav per unit MI	-	-	-
1	Nav per unit MR	1,114.1206	1,070.5268	1,056.3787
1	Nav per unit QD	1,280.4333	1,239.3791	1,190.5177
1	Nav per unit QI	-	-	-
1	Nav per unit WI	-	-	-
1	Nav per unit WR	-	-	-
1	Nav per unit DHY	1,508.7564	1,414.4322	1,311.8749
1	Nav per unit HY	-	-	1,254.4727
2	(A) Gross Income Per Unit	-	-	-
3	Income other than profit on sale of investments	429.9587	283.0768	301.4220
4	Income from profit on inter scheme sales / transfer of investment, per unit	-	-	-
5	Income from profit on sale of investment to third party, per unit	6.0516	6.8243	12.0502
6	Gross Income Per Unit	436.0103	289.9012	313.4722
7	(B) Aggregate of expenses, write off, amortisation and charges, per-unit	(36.4431)	(25.1746)	(33.0281)

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND

Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Ultra Short Duration Fund		
		2025-26	2024-25	2023-24
8	Net Income Per unit (A-B)	399.5672	264.7266	280.4441
9	Transfer to revenue account from past years reserve, per unit.	-	-	-
10	Unrealised appreciation/depreciation in value of investment, per unit	(16.0644)	11.4583	3.0549
12	Ratio of expenses to average net assets by percentage	0.6000	0.6600	0.8000
13	Ratio of gross income plus unrealised gainloss to average net assets by percentage	6.9500	7.9200	7.7100
14	Highest NAV AD	1,444.4877	1,362.7138	1,271.5199
14	Highest NAV BON	-	-	-
14	Highest NAV DAD	1,496.7585	1,403.1866	1,301.4449
14	Highest NAV DD	1,049.8449	1,046.6969	1,046.7363
14	Highest NAV DDD	1,583.0692	1,484.1013	1,376.4921
14	Highest NAV DDI	1,087.0791	1,085.6715	1,086.0305
14	Highest NAV DFX	2,308.7004	2,164.3681	2,007.4349
14	Highest NAV DGI	-	-	-
14	Highest NAV DGR	4,758.4869	4,461.0025	4,137.5449
14	Highest NAV DI	1,396.9559	1,333.7588	1,244.5026
14	Highest NAV DIB	-	-	-
14	Highest NAV DIG	-	-	-
14	Highest NAV DII	-	-	-
14	Highest NAV DMI	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Ultra Short Duration Fund		
		2025-26	2024-25	2023-24
14	Highest NAV DMR	1,167.0268	1,151.6171	1,126.0724
14	Highest NAV DQD	1,975.7706	1,852.2528	1,717.9524
14	Highest NAV DQI	-	-	-
14	Highest NAV DWI	-	-	-
14	Highest NAV FT	1,327.1518	1,324.8218	1,324.6552
14	Highest NAV DFT	1,331.6215	1,329.2205	1,329.0294
14	Highest NAV FX	1,704.0336	1,607.5667	1,499.9870
14	Highest NAV GI	3,162.9362	2,983.8795	2,781.3652
14	Highest NAV GR	4,414.2095	4,164.3170	3,885.6376
14	Highest NAV IBO	-	-	-
14	Highest NAV II	-	-	-
14	Highest NAV IPG	-	-	-
14	Highest NAV IR	-	-	-
14	Highest NAV MI	-	-	-
14	Highest NAV MR	1,115.4493	1,070.5268	1,056.3787
14	Highest NAV QD	1,282.6008	1,243.6940	1,195.6711
14	Highest NAV QI	-	-	-
14	Highest NAV WI	-	-	-
14	Highest NAV WR	-	-	-
14	Highest NAV HY	-	1,261.5719	1,254.4727
14	Highest NAV DHY	1,508.7564	1,414.4322	1,311.8749

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Ultra Short Duration Fund		
		2025-26	2024-25	2023-24
15	Lowest NAV AD	1,364.5190	1,272.4214	1,189.0766
15	Lowest NAV BON	-	-	-
15	Lowest NAV DAD	1,405.0893	1,302.4054	1,210.6602
15	Lowest NAV DD	1,045.9481	1,046.1269	1,046.1477
15	Lowest NAV DDD	1,486.1136	1,377.5080	1,280.4727
15	Lowest NAV DDI	1,082.7658	1,083.0945	1,083.1467
15	Lowest NAV DFX	2,167.3028	2,008.9165	1,867.4030
15	Lowest NAV DGI	-	-	-
15	Lowest NAV DGR	4,467.0513	4,140.5987	3,848.9234
15	Lowest NAV DI	1,335.5256	1,245.3849	1,163.8110
15	Lowest NAV DIB	-	-	-
15	Lowest NAV DIG	-	-	-
15	Lowest NAV DII	-	-	-
15	Lowest NAV DMI	-	-	-
15	Lowest NAV DMR	1,148.8575	1,122.1426	1,101.4353
15	Lowest NAV DQD	1,854.7644	1,719.2203	1,598.1175
15	Lowest NAV DQI	-	-	-
15	Lowest NAV DWI	-	-	-
15	Lowest NAV FT	1,318.8457	1,319.3992	1,319.3203
15	Lowest NAV DFT	1,323.0082	1,323.5105	1,323.4316
15	Lowest NAV FX	1,609.6962	1,501.0505	1,402.7302

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Ultra Short Duration Fund		
		2025-26	2024-25	2023-24
15	Lowest NAV GI	2,987.8322	2,783.3642	2,596.2358
15	Lowest NAV GR	4,169.8333	3,888.3925	3,633.6990
15	Lowest NAV IBO	-	-	-
15	Lowest NAV II	-	-	-
15	Lowest NAV IPG	-	-	-
15	Lowest NAV IR	-	-	-
15	Lowest NAV MI	-	-	-
15	Lowest NAV MR	1,067.5593	1,052.3366	1,023.5839
15	Lowest NAV QD	1,241.0208	1,191.3618	1,146.8930
15	Lowest NAV QI	-	-	-
15	Lowest NAV WI	-	-	-
15	Lowest NAV WR	-	-	-
15	Lowest NAV HY	-	1,000.7880	1,173.1324
15	Lowest NAV DHY	1,416.3501	1,312.8431	1,220.3629
	Face Value per unit	1,000.0000	1,000.0000	1,000.0000
	Total Unit Capital (in Rupees)	6,91,30,96,835	7,37,75,22,745	5,37,41,67,906
	Average Net Asset (in Rupees)	41,75,10,80,953	28,07,90,69,734	22,05,71,27,164
	No of Days	365	365	365
16	Highest Traded Price AD	-	-	-
16	Highest Traded Price BON	-	-	-
16	Highest Traded Price DAD	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Ultra Short Duration Fund		
		2025-26	2024-25	2023-24
16	Highest Traded Price DD	-	-	-
16	Highest Traded Price DDD	-	-	-
16	Highest Traded Price DDI	-	-	-
16	Highest Traded Price DFX	-	-	-
16	Highest Traded Price DGI	-	-	-
16	Highest Traded Price DGR	-	-	-
16	Highest Traded Price DI	-	-	-
16	Highest Traded Price DIB	-	-	-
16	Highest Traded Price DIG	-	-	-
16	Highest Traded Price DII	-	-	-
16	Highest Traded Price DMI	-	-	-
16	Highest Traded Price DMR	-	-	-
16	Highest Traded Price DQD	-	-	-
16	Highest Traded Price DQI	-	-	-
16	Highest Traded Price DWI	-	-	-
16	Highest Traded Price FT	-	-	-
16	Highest Traded Price DFT	-	-	-
16	Highest Traded Price FX	-	-	-
16	Highest Traded Price GI	-	-	-
16	Highest Traded Price GR	-	-	-
16	Highest Traded Price IBO	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Ultra Short Duration Fund		
		2025-26	2024-25	2023-24
16	Highest Traded Price II	-	-	-
16	Highest Traded Price IPG	-	-	-
16	Highest Traded Price IR	-	-	-
16	Highest Traded Price MI	-	-	-
16	Highest Traded Price MR	-	-	-
16	Highest Traded Price QD	-	-	-
16	Highest Traded Price QI	-	-	-
16	Highest Traded Price WI	-	-	-
16	Highest Traded Price WR	-	-	-
16	Highest Traded Price HY	-	-	-
16	Highest Traded Price DHY	-	-	-
17	Lowest Traded Price AD	-	-	-
17	Lowest Traded Price BON	-	-	-
17	Lowest Traded Price DAD	-	-	-
17	Lowest Traded Price DD	-	-	-
17	Lowest Traded Price DDD	-	-	-
17	Lowest Traded Price DDI	-	-	-
17	Lowest Traded Price DFX	-	-	-
17	Lowest Traded Price DGI	-	-	-
17	Lowest Traded Price DGR	-	-	-
17	Lowest Traded Price DI	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Ultra Short Duration Fund		
		2025-26	2024-25	2023-24
17	Lowest Traded Price DIB	-	-	-
17	Lowest Traded Price DIG	-	-	-
17	Lowest Traded Price DII	-	-	-
17	Lowest Traded Price DMI	-	-	-
17	Lowest Traded Price DMR	-	-	-
17	Lowest Traded Price DQD	-	-	-
17	Lowest Traded Price DQI	-	-	-
17	Lowest Traded Price DWI	-	-	-
17	Lowest Traded Price FT	-	-	-
17	Lowest Traded Price DFT	-	-	-
17	Lowest Traded Price FX	-	-	-
17	Lowest Traded Price GI	-	-	-
17	Lowest Traded Price GR	-	-	-
17	Lowest Traded Price IBO	-	-	-
17	Lowest Traded Price II	-	-	-
17	Lowest Traded Price IPG	-	-	-
17	Lowest Traded Price IR	-	-	-
17	Lowest Traded Price MI	-	-	-
17	Lowest Traded Price MR	-	-	-
17	Lowest Traded Price QD	-	-	-
17	Lowest Traded Price QI	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

UTI MUTUAL FUND
Perspective Historical Per Unit Statistics

Sr.	Particulars	UTI Ultra Short Duration Fund		
		2025-26	2024-25	2023-24
17	Lowest Traded Price WI	-	-	-
17	Lowest Traded Price WR	-	-	-
17	Lowest Traded Price HY	-	-	-
17	Lowest Traded Price DHY	-	-	-

Details for FY 2022-23 are prepared in accordance with previous Generally Accepted Accounting Principles (GAAP) and not in accordance with IND AS.

22 FAIR VALUE MEASUREMENT

The Scheme measures its financial assets and financial liabilities at fair value at each reporting date.

All financial assets and financial liabilities for which fair value is measured or disclosed in the financial statements are categorised within the fair value hierarchy, described as follows, based on the lowest level input that is significant to the fair value measurement as a whole:

i) Level 1 — Quoted (unadjusted) market prices in active markets for identical assets or liabilities
ii) Level 2 — Valuation techniques for which the lowest level input that is significant to the fair value measurement is directly or indirectly observable
iii) Level 3 — Valuation techniques for which the lowest level input that is significant to the fair value measurement is unobservable.

Assessing the significance of a particular input requires judgement, considering factors specific to the asset or liability.

Valuation Techniques and Classification:

Asset Type	Source of Pricing *	Classification
Equity and related securities -Listed	last quoted closing price on the Stock Exchange	Level 1
-Unlisted	valued in accordance with the fair valuation norms prescribed in the SEBI guidelines	Level 3
Futures	Settlement price on the stock exchange	Level 1
Corporate Bond (Non-convertible) Certificates of deposit Commercial paper Treasury Bills State Government Securities Central Government Securities Interest Rate Swap	Average of prices provided by CRISIL and ICRA	Level 2
Gold Silver	valued in accordance with the fair valuation norms prescribed in the SEBI guidelines	Level 2
Corporate Debt Market Development Fund	NAV published on Association of Mutual Fund of India (AMFI)	Level 1
Mutual Fund Units -Listed and Traded	closing traded price on Exchange	Level 1
-Unlisted	NAV published on AMFI	

* For detail Valuation Policy refer 3.3 Valuation of Investment in Notes to Accounts

Refer **Table 1** for financial instruments recognised at fair value as at 31 March 2026 and 31 March 2025:

Refer **Table 2** for the carrying amount of financial assets and financial liabilities other than those carried at FVTPL





23 FINANCIAL RISK MANAGEMENT

The Scheme's activities expose it to a variety of financial risks: market risk (including currency risk, interest rate risk and price risk), credit risk and liquidity risk.

The Scheme's AMC has overall responsibility for the establishment and oversight of the Scheme's risk management framework. The Scheme's risk management policies are established to identify and analyse the risks faced by the Scheme, to set appropriate risk limits and controls and to monitor risks and adherence to limits. Risk management policies and systems are reviewed regularly to reflect changes in market conditions and the Scheme's activities. The Scheme's Trustees quarterly monitors compliance with the Scheme's risk management policies and procedures, and reviews the adequacy of the risk management framework in relation to the risks faced by the Scheme which are summarised below.

The Scheme uses different methods to measure and manage the various types of risk to which it is exposed; these risks are explained below.

I Market Risks

Market risk is the risk of loss of future earnings, fair values or future cash flows related to financial instrument that may result from adverse changes in market rates and prices (such as foreign currency rates, interest rates, other price risks). The Scheme is exposed to market risk primarily related to Price risk, Foreign currency risk, and Interest rate risk

a) Price Risks

Price risk is the risk that the fair value of the future cashflows of the financial instrument will fluctuate as a result of changes in market prices and related market variables whether caused by factors specific to an individual investment, its issuer or the market.

The Scheme's exposure to price risk arises from investments in Equity, Preference Shares, Invit, Corporate Bond, Certificates of deposit, Commercial paper, State Government Securities, Central Government Securities, Mutual Fund Units, Corporate Debt Market Development Fund, Futures, Interest Rate Swap, Gold and Silver which are classified as financial assets at Fair Value Through Profit and Loss.

Refer **Table 3** for the Scheme's exposure to price risk:

The Scheme reviews the credit concentration of equity, debt and money market securities held based on counterparties and industries. Refer **Table 4 for** the Scheme's portfolio (excluding derivatives) exposures were concentrated as on reporting date, :

There were no significant concentrations in the equity, debt and money market securities portfolio of credit risk to any individual issuer or group of issuers at March 31, 2026 or March 31, 2025.

The Manager mitigates the risk through the use of investment strategies that seek to minimise the Scheme's tracking error as compared to market indices with the parameters of investment strategy. The maximum exposure resulting from investment in financial instrument is its fair value.

Refer **Table 5** for summary of the sensitivity of the Scheme's net assets attributable to holders of redeemable units to price movements:

(b) Foreign currency risk-There is no exposure in Foreign Currency.

(c) Interest rate risk

Interest rate risk is the risk that the fair value or future cash flows of a financial instrument will fluctuate because of changes in market interest rates. The Fund manager regularly assesses the economic condition, monitor changes in interest rates outlook and take appropriate measures accordingly to control the impact of interest rate risk.

The majority of the Scheme's financial assets are Corporate Bond, Certificates of deposit, Commercial paper, State Government Securities and Central Government Securities, which are interest bearing.

As at March 31, 2026, if prevailing interest rates had risen or declined by 0.5%, assuming a parallel shift in the yield curve with all other variables held constant, Refer **Table 6** for the impact on Scheme's net assets due to decreased or increased. In practice, actual results may differ from this sensitivity analysis and the difference could be material.

Table 7 analyses the Scheme's interest rate risk exposure. The Scheme's interest baring assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates:

II **Credit risk**

Credit risk is the risk that the Scheme will incur a loss because its counterparties fail to discharge their contractual obligations. The Scheme is exposed to the risk of credit-related losses that can occur as a result of a counterparty or issuer being unable or unwilling to honour its contractual obligations.

The AMC's policy is to closely monitor the creditworthiness of the Scheme's counterparties by reviewing their credit ratings, financial statements and press releases on a regular basis.

i. Credit quality analysis

The Scheme's exposure to credit risk arises in respect of the following financial instruments:
- Cash and cash equivalents:
- Contract for sale of investment in securities and Derivative financial instruments receivable:
- Securities Lending and Borrowing (SLB):
- Investments in debt and money market securities; and
- Derivative assets:

Cash and cash equivalents

The cash and cash equivalents are held with bank and Tri Party Repo, which are generally highly rated, based on ratings provided by rating agencies.

Contract for sale of investment in securities and Derivative financial instruments receivable

Contract for sale of investment in securities and Derivative financial instruments receivable represent margin accounts and sales transactions awaiting settlement. Credit risk relating to unsettled transactions is considered small due to the short settlement period involved and the high credit quality of the brokers used. All Contract for sale of investment as on reporting period are settled subsequently.

Securities Lending and Borrowing

Credit risk relating to receivables from Securities Lending and Borrowing is considered low due to the quality of collateral and due to involvement of exchange.

Investments in debt and money market securities

As at March 31, 2026, the Scheme was invested in corporate debt and money market securities. Refer table 8 for the rating wise exposures of the scheme's debt & money market instruments as at March 31, 2026. The ratings are provided by credit rating agencies.

Derivatives

The **table 9** shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-

ii. Concentration of credit risk

The AMC reviews the credit concentration of debt and money market securities held based on counterparties and industries.

Refer **Table 4**, for the Scheme's portfolio (excluding derivatives) exposures concentration as at the reporting date,

There were no significant concentrations in the debt and money market securities portfolio of credit risk to any individual issuer or group of issuers at March 31, 2026 or March 31, 2025. (Net Current Assets are not considered while disclosing the credit concentration)

iii. Expected Credit Loss principles

For purposes of impairment assessment, the Schemes' assets which are measured at amortised cost are considered to have low credit risk as they are not due for payment at the end of the reporting period and there has been no significant increase in the risk of default on the receivables since initial recognition. Accordingly, for the purpose of impairment assessment for these receivables, the loss allowance is measured at an amount equal to 12-month expected credit losses ("ECL"). The ECL for these assets as at the end of the reporting period is not significant.





The main concentration of credit risk to which the Scheme is exposed arises from the Scheme's investments in Corporate Bond, Certificates of deposit, Commercial paper. These classes of financial assets are not subject to IND AS 109's impairment requirements as they are measured at FVTPL. Hence, no separate maximum exposure to credit risk disclosure is provided for these instruments.

III Liquidity risks

Liquidity risk is the risk that the Scheme will encounter difficulty in meeting the obligations associated with its financial liabilities that are settled by delivering cash or another financial asset. The Scheme's approach to managing liquidity is to ensure, as far as possible, that it will have sufficient liquidity to meet its liabilities when they are due, under both normal and stressed conditions, without incurring unacceptable losses or risking damage to the Scheme's reputation.

The responsibility for liquidity risk management rests with the AMC and the Trustees, who has established an appropriate liquidity risk management framework for the management of the Scheme's short-term, medium-term and long-term funding and liquidity management requirements. The Scheme manages liquidity risk by maintaining adequate reserves, banking facilities and by continuously monitoring forecast and actual cash flows, and by matching the maturity profiles of financial assets and liabilities.

Table 10 shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows:

The table above shows the undiscounted cash flows of the Scheme's financial liabilities on the basis of their earliest possible contractual maturity. The Scheme's expected cash flows on these instruments do not vary significantly from this analysis.

For derivative financial instruments, the inflow/(outflow) disclosed in the table represents the contractual undiscounted cash flows relating to these instruments. The disclosure shows net cash flow amounts for derivatives that are net cash-settled and gross cash inflow and outflow amounts for derivatives that have simultaneous gross settlement - e.g. interest rate swaps.

24 OFFSETTING FINANCIAL ASSETS AND FINANCIAL LIABILITIES

Financial assets and financial liabilities are offset and the net amount is reported in the statement of financial position if, and only if, there is a currently enforceable legal right to offset the recognised amounts and there is an intention to settle on a net basis, or to realise the asset and settle the liability simultaneously. The Scheme has not offset any financial assets and financial liabilities during the year.□

25 MATURITY ANALYSIS OF ASSETS AND LIABILITIES

Refer **Table 11** for an analysis of assets and liabilities according to their maturity profile:

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

26 CAPITAL MANAGEMENT

Unitholders are entitled to receive proceeds of the NAV per unit of that Scheme for all or any of the units of such unitholder. The units are redeemable for cash equal to a pro rata share of the Scheme's series NAV. Upon issue and redemption of units, the net premium or discount to the face value of units is adjusted against the unit premium reserve of each option, after an appropriate portion of the issue proceeds and redemption payouts is credited / debited to the equalisation account

The Scheme may take appropriate steps in order to maintain, or if necessary adjust, its capital structure

27 EVENTS AFTER REPORTING PERIOD

There are no events after the reporting period to be disclosed

28 The above financials have been reviewed by the Audit Committee and approved by the Board of Directors of the company, at their meeting held on 24 April 2026.

29 SUPPLEMENTARY INVESTMENT PORTFOLIO INFORMATION AND INDUSTRYWISE CLASSIFICATION (REFER ANNEXURE XVII & VII)

For UTI Asset Management Company Ltd.

Vinay Lakhotia
Chief Financial Officer

Vetri Subramaniam
Managing Director & Chief Executive Officer

For UTI Trustee Company Pvt. Ltd.

Venkatraman Srinivasan
Chairman, Audit Committee

Mukeeta Jhaveri
Independent Director

Mumbai
Dated: 24th April 2026

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - Flexi Cap Fund			
	Level 1	Level 2	Level 3	Total
Equity	19,75,699.32	-	-	19,75,699.32
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	5,020.82	-	5,020.82
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	31,026.28	-	-	31,026.28
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**20,06,725.59**	**5,020.82**	**-**	**20,11,746.41**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - Flexi Cap Fund			
	Level 1	Level 2	Level 3	Total
Equity	23,53,307.13	-	-	23,53,307.13
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	9,970.91	-	9,970.91
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	50,083.73	-	-	50,083.73
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**24,03,390.86**	**9,970.91**	**-**	**24,13,361.77**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Conservative Hybrid Fund			
	Level 1	Level 2	Level 3	Total
Equity	37,207.61	-	-	**37,207.61**
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	53,860.45	-	**53,860.45**
Central Government Securities	-	14,550.16	-	**14,550.16**
State Government Securities	-	50,334.73	-	**50,334.73**
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	383.37	-	-	**383.37**
Corporate Debt Market Development Fund	495.64	-	-	**495.64**
Futures	-	-	-	-
Interest Rate Swap	-	123.36	-	**123.36**
Gold	-	-	-	-
Silver	-	-	-	-
Total	**38,086.62**	**1,18,868.70**	-	**1,56,955.32**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Conservative Hybrid Fund			
	Level 1	Level 2	Level 3	Total
Equity	38,756.19	-	-	**38,756.19**
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	48,471.16	-	**48,471.16**
Central Government Securities	-	53,782.13	-	**53,782.13**
State Government Securities	-	18,214.07	-	**18,214.07**
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	371.76	-	-	**371.76**
Corporate Debt Market Development Fund	451.35	-	-	**451.35**
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**39,579.30**	**1,20,467.36**	-	**1,60,046.66**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - Liquid Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	17,490.62	-	**17,490.62**
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	1,94,419.83	-	**1,94,419.83**
Commercial Paper	-	12,13,420.03	-	**12,13,420.03**
Certificate Of Deposit	-	9,51,633.17	-	**9,51,633.17**
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	6,784.92	-	-	**6,784.92**
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**6,784.92**	**23,76,963.64**	-	**23,83,748.56**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - Liquid Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	28,978.23	-	**28,978.23**
Central Government Securities	-	35,019.76	-	**35,019.76**
State Government Securities	-	-	-	-
Treasury Bills	-	5,87,906.37	-	**5,87,906.37**
Commercial Paper	-	11,54,674.82	-	**11,54,674.82**
Certificate Of Deposit	-	10,25,276.04	-	**10,25,276.04**
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	6,403.02	-	-	**6,403.02**
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**6,403.02**	**28,31,855.22**	-	**28,38,258.24**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Medium to Long Duration Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	13,776.10	-	13,776.10
Central Government Securities	-	1,878.83	-	1,878.83
State Government Securities	-	11,006.16	-	11,006.16
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	2,348.37	-	2,348.37
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	95.29	-	-	95.29
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**95.29**	**29,009.46**	-	**29,104.75**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Medium to Long Duration Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	12,530.45	-	12,530.45
Central Government Securities	-	14,693.12	-	14,693.12
State Government Securities	-	3,571.69	-	3,571.69
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	86.07	-	-	86.07
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**86.07**	**30,795.26**	-	**30,881.33**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - Banking and Financial Services Fund			
	Level 1	Level 2	Level 3	Total
Equity	1,16,738.56	-	-	**1,16,738.56**
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	1,200.90	-	-	**1,200.90**
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**1,17,939.46**	-	-	**1,17,939.46**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - Banking and Financial Services Fund			
	Level 1	Level 2	Level 3	Total
Equity	1,18,277.56	-	-	**1,18,277.56**
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**1,18,277.56**	-	-	**1,18,277.56**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Value Fund			
	Level 1	Level 2	Level 3	Total
Equity	8,57,638.42	-	0.01	8,57,638.43
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	2,535.14	-	2,535.14
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	2,501.87	-	-	2,501.87
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**8,60,140.29**	**2,535.14**	**0.01**	**8,62,675.43**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Value Fund			
	Level 1	Level 2	Level 3	Total
Equity	9,38,793.82	-	0.01	9,38,793.83
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	2,552.70	-	2,552.70
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**9,38,793.82**	**2,552.70**	**0.01**	**9,41,346.53**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - Dividend Yield Fund			
	Level 1	Level 2	Level 3	Total
Equity	3,24,225.39	-	-	3,24,225.39
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	3,176.11	-	-	3,176.11
Real Estate Investment Trust (REITS)	15,565.01	-	-	15,565.01
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	2,028.11	-	2,028.11
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	2,501.87	-	-	2,501.87
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**3,45,468.37**	**2,028.11**	**-**	**3,47,496.48**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - Dividend Yield Fund			
	Level 1	Level 2	Level 3	Total
Equity	3,73,581.23	-	-	3,73,581.23
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	2,764.72	-	-	2,764.72
Real Estate Investment Trust (REITS)	2,737.97	-	-	2,737.97
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	2,042.16	-	2,042.16
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**3,79,083.92**	**2,042.16**	**-**	**3,81,126.08**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - Overnight Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	18,976.84	-	18,976.84
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	**18,976.84**	-	**18,976.84**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - Overnight Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	26,926.68	-	26,926.68
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	**26,926.68**	-	**26,926.68**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - Mid Cap Fund			
	Level 1	Level 2	Level 3	Total
Equity	10,29,253.73	-	-	10,29,253.73
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	8,306.19	-	-	8,306.19
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**10,37,559.92**	-	-	**10,37,559.92**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - Mid Cap Fund			
	Level 1	Level 2	Level 3	Total
Equity	10,36,719.11	-	-	10,36,719.11
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	10,016.75	-	-	10,016.75
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**10,46,735.86**	-	-	**10,46,735.86**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Small Cap Fund			
	Level 1	Level 2	Level 3	Total
Equity	3,92,252.68	-	-	3,92,252.68
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	10,007.46	-	-	10,007.46
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**4,02,260.14**	-	-	**4,02,260.14**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Small Cap Fund			
	Level 1	Level 2	Level 3	Total
Equity	3,95,191.12	-	-	3,95,191.12
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	10,016.75	-	-	10,016.75
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**4,05,207.87**	-	-	**4,05,207.87**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - Money Market Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	43,013.82	-	**43,013.82**
State Government Securities	-	-	-	-
Treasury Bills	-	75,069.42	-	**75,069.42**
Commercial Paper	-	4,10,039.46	-	**4,10,039.46**
Certificate Of Deposit	-	12,47,353.78	-	**12,47,353.78**
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	5,625.63	-	-	**5,625.63**
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**5,625.63**	**17,75,476.47**	-	**17,81,102.10**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - Money Market Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	21,224.43	-	**21,224.43**
Treasury Bills	-	1,82,358.78	-	**1,82,358.78**
Commercial Paper	-	3,99,839.34	-	**3,99,839.34**
Certificate Of Deposit	-	11,60,429.70	-	**11,60,429.70**
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	4,345.70	-	-	**4,345.70**
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**4,345.70**	**17,63,852.25**	-	**17,68,197.95**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Low Duration Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	1,65,296.89	-	1,65,296.89
Central Government Securities	-	-	-	-
State Government Securities	-	4,973.17	-	4,973.17
Treasury Bills	-	2,489.48	-	2,489.48
Commercial Paper	-	14,247.40	-	14,247.40
Certificate Of Deposit	-	14,112.22	-	14,112.22
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	963.20	-	-	963.20
Futures	-	-	-	-
Interest Rate Swap	-	279.58	-	279.58
Gold	-	-	-	-
Silver	-	-	-	-
Total	**963.20**	**2,01,398.74**	-	**2,02,361.94**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Low Duration Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	1,59,151.68	-	1,59,151.68
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	41,944.85	-	41,944.85
Commercial Paper	-	32,086.97	-	32,086.97
Certificate Of Deposit	-	76,092.26	-	76,092.26
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	908.99	-	-	908.99
Futures	-	-	-	-
Interest Rate Swap	-	-1.25	-	-1.25
Gold	-	-	-	-
Silver	-	-	-	-
Total	**908.99**	**3,09,274.52**	-	**3,10,183.51**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Banking & PSU Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	64,070.15	-	**64,070.15**
Central Government Securities	-	5,090.12	-	**5,090.12**
State Government Securities	-	5,576.81	-	**5,576.81**
Treasury Bills	-	629.94	-	**629.94**
Commercial Paper	-	6,103.49	-	**6,103.49**
Certificate Of Deposit	-	26,963.73	-	**26,963.73**
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	292.69	-	-	**292.69**
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**292.69**	**1,08,434.23**	-	**1,08,726.92**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Banking & PSU Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	61,916.41	-	**61,916.41**
Central Government Securities	-	12,753.36	-	**12,753.36**
State Government Securities	-	510.06	-	**510.06**
Treasury Bills	-	587.94	-	**587.94**
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	259.30	-	-	**259.30**
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**259.30**	**75,767.77**	-	**76,027.07**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - Corporate Bond Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	3,85,516.79	-	**3,85,516.79**
Central Government Securities	-	31,451.41	-	**31,451.41**
State Government Securities	-	16,826.91	-	**16,826.91**
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	43,286.06	-	**43,286.06**
Mutual Fund Units	10,007.46	-	-	**10,007.46**
Corporate Debt Market Development Fund	1,572.30	-	-	**1,572.30**
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**11,579.76**	**4,77,081.18**	-	**4,88,660.94**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - Corporate Bond Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	3,54,414.53	-	**3,54,414.53**
Central Government Securities	-	1,22,143.62	-	**1,22,143.62**
State Government Securities	-	4,166.87	-	**4,166.87**
Treasury Bills	-	3,419.01	-	**3,419.01**
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	1,269.83	-	-	**1,269.83**
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**1,269.83**	**4,84,144.03**	-	**4,85,413.86**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - Gold Exchange Traded Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	4,05,339.54	-	4,05,339.54
Silver	-	-	-	-
Total	-	**4,05,339.54**	-	**4,05,339.54**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - Gold Exchange Traded Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	1,82,635.14	-	1,82,635.14
Silver	-	-	-	-
Total	-	**1,82,635.14**	-	**1,82,635.14**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Ultra Short Duration Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	1,09,787.67	-	**1,09,787.67**
Central Government Securities	-	-	-	-
State Government Securities	-	5,055.52	-	**5,055.52**
Treasury Bills	-	44,640.36	-	**44,640.36**
Commercial Paper	-	25,957.07	-	**25,957.07**
Certificate Of Deposit	-	1,26,196.17	-	**1,26,196.17**
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	1,298.94	-	-	**1,298.94**
Futures	-	-	-	-
Interest Rate Swap	-	96.31	-	**96.31**
Gold	-	-	-	-
Silver	-	-	-	-
Total	**1,298.94**	**3,11,733.10**	-	**3,13,032.04**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Ultra Short Duration Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	1,33,684.11	-	**1,33,684.11**
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	29,280.87	-	**29,280.87**
Commercial Paper	-	23,971.54	-	**23,971.54**
Certificate Of Deposit	-	1,24,041.69	-	**1,24,041.69**
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	821.60	-	-	**821.60**
Futures	-	-	-	-
Interest Rate Swap	-	-13.17	-	**-13.17**
Gold	-	-	-	-
Silver	-	-	-	-
Total	**821.60**	**3,10,965.04**	-	**3,11,786.64**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - Credit Risk Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	508.12	-	-	508.12
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	18,495.81	-	18,495.81
Central Government Securities	-	3,561.89	-	3,561.89
State Government Securities	-	222.01	-	222.01
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	131.00	-	-	131.00
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**639.12**	**22,279.70**	-	**22,918.83**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - Credit Risk Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	442.31	-	-	442.31
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	20,542.73	-	20,542.73
Central Government Securities	-	4,852.65	-	4,852.65
State Government Securities	-	230.97	-	230.97
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	123.63	-	-	123.63
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**565.94**	**25,626.35**	-	**26,192.29**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Medium Duration Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	1,581.34	-	1,581.34
Central Government Securities	-	1,308.41	-	1,308.41
State Government Securities	-	308.25	-	308.25
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	16.45	-	-	16.45
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**16.45**	**3,198.00**	-	**3,214.45**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Medium Duration Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	1,333.64	-	1,333.64
Central Government Securities	-	1,647.79	-	1,647.79
State Government Securities	-	320.69	-	320.69
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	15.52	-	-	15.52
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**15.52**	**3,302.12**	-	**3,317.64**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - Credit Risk Fund (Segregated -06032020)			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	-	-	-

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - Credit Risk Fund (Segregated -06032020)			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	-	-	-

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - Medium Term Fund (Segregated - 06032020)			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	-	-	-

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - Medium Term Fund (Segregated - 06032020)			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	-	-	-

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - Infrastructure Fund			
	Level 1	Level 2	Level 3	Total
Equity	1,85,681.68	-	-	1,85,681.68
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	2,009.67	-	-	2,009.67
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	1,200.90	-	-	1,200.90
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**1,88,892.24**	-	-	**1,88,892.24**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - Infrastructure Fund			
	Level 1	Level 2	Level 3	Total
Equity	1,99,956.41	-	-	1,99,956.41
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	2,504.19	-	-	2,504.19
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**2,02,460.60**	-	-	**2,02,460.60**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - Transportation and Logistics Fund			
	Level 1	Level 2	Level 3	Total
Equity	3,27,944.91	-	-	3,27,944.91
Preference Shares	160.05	-	-	160.05
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	507.03	-	507.03
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	10,308.74	-	-	10,308.74
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**3,38,413.70**	**507.03**	-	**3,38,920.72**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - Transportation and Logistics Fund			
	Level 1	Level 2	Level 3	Total
Equity	2,96,519.52	-	-	2,96,519.52
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	510.54	-	510.54
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	7,512.56	-	-	7,512.56
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**3,04,032.08**	**510.54**	-	**3,04,542.62**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - Arbitrage Fund			
	Level 1	Level 2	Level 3	Total
Equity	6,30,321.58	-	-	6,30,321.58
Preference Shares	46.21	-	-	46.21
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	9,896.17	-	9,896.17
Commercial Paper	-	9,443.63	-	9,443.63
Certificate Of Deposit	-	1,05,457.27	-	1,05,457.27
Mutual Fund Units	2,27,413.01	-	-	2,27,413.01
Corporate Debt Market Development Fund	-	-	-	-
Futures	-6,33,084.55	-	-	-6,33,084.55
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**2,24,696.24**	**1,24,797.06**	-	**3,49,493.31**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - Arbitrage Fund			
	Level 1	Level 2	Level 3	Total
Equity	4,22,778.98	-	-	4,22,778.98
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	9,862.23	-	9,862.23
Certificate Of Deposit	-	1,04,095.52	-	1,04,095.52
Mutual Fund Units	92,021.12	-	-	92,021.12
Corporate Debt Market Development Fund	-	-	-	-
Futures	-251.65	-	-	-251.65
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**5,14,548.45**	**1,13,957.75**	-	**6,28,506.20**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Nifty 50 Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	24,40,714.04	-	-	24,40,714.04
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**24,40,714.04**	-	-	**24,40,714.04**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Nifty 50 Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	21,35,695.58	-	-	21,35,695.58
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**21,35,695.58**	-	-	**21,35,695.58**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Nifty 50 Exchange Traded Fund			
	Level 1	Level 2	Level 3	Total
Equity	64,00,683.89	-	-	64,00,683.89
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**64,00,683.89**	-	-	**64,00,683.89**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Nifty 50 Exchange Traded Fund			
	Level 1	Level 2	Level 3	Total
Equity	58,19,441.66	-	-	58,19,441.66
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**58,19,441.66**	-	-	**58,19,441.66**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI BSE Sensex Exchange Traded Fund			
	Level 1	Level 2	Level 3	Total
Equity	49,70,989.11	-	-	49,70,989.11
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**49,70,989.11**	-	-	**49,70,989.11**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI BSE Sensex Exchange Traded Fund			
	Level 1	Level 2	Level 3	Total
Equity	44,41,609.34	-	-	44,41,609.34
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**44,41,609.34**	-	-	**44,41,609.34**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - Nifty Next 50 Exchange Traded Fund			
	Level 1	Level 2	Level 3	Total
Equity	2,00,410.73	-	-	2,00,410.73
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**2,00,410.73**	-	-	**2,00,410.73**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - Nifty Next 50 Exchange Traded Fund			
	Level 1	Level 2	Level 3	Total
Equity	2,31,712.34	-	-	2,31,712.34
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**2,31,712.34**	-	-	**2,31,712.34**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - Nifty Next 50 Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	5,54,366.36	-	-	5,54,366.36
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**5,54,366.36**	-	-	**5,54,366.36**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - Nifty Next 50 Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	4,83,022.07	-	-	4,83,022.07
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**4,83,022.07**	-	-	**4,83,022.07**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI BSE Sensex Next 50 Exchange Traded Fund			
	Level 1	Level 2	Level 3	Total
Equity	2,864.17	-	-	2,864.17
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**2,864.17**	-	-	**2,864.17**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI BSE Sensex Next 50 Exchange Traded Fund			
	Level 1	Level 2	Level 3	Total
Equity	2,457.78	-	-	2,457.78
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**2,457.78**	-	-	**2,457.78**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.





Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Nifty Bank Exchange Traded Fund			
	Level 1	Level 2	Level 3	Total
Equity	3,32,011.71	-	-	3,32,011.71
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**3,32,011.71**	-	-	**3,32,011.71**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Nifty Bank Exchange Traded Fund			
	Level 1	Level 2	Level 3	Total
Equity	3,58,704.38	-	-	3,58,704.38
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**3,58,704.38**	-	-	**3,58,704.38**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Nifty 200 Momentum 30 Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	7,47,441.25	-	-	7,47,441.25
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**7,47,441.25**	-	-	**7,47,441.25**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Nifty 200 Momentum 30 Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	7,36,042.63	-	-	7,36,042.63
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**7,36,042.63**	-	-	**7,36,042.63**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI BSE Sensex Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	18,373.44	-	-	18,373.44
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**18,373.44**	-	-	**18,373.44**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI BSE Sensex Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	19,404.72	-	-	19,404.72
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**19,404.72**	-	-	**19,404.72**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI BSE Low Volatility Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	46,719.39	-	-	46,719.39
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**46,719.39**	-	-	**46,719.39**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI BSE Low Volatility Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	53,596.54	-	-	53,596.54
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**53,596.54**	-	-	**53,596.54**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Nifty Midcap 150 Quality 50 Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	21,061.94	-	-	21,061.94
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**21,061.94**	-	-	**21,061.94**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Nifty Midcap 150 Quality 50 Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	24,026.42	-	-	24,026.42
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**24,026.42**	-	-	**24,026.42**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Gold ETF Fund of Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	1,25,216.95	-	-	1,25,216.95
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**1,25,216.95**	-	-	**1,25,216.95**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Gold ETF Fund of Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	22,407.73	-	-	22,407.73
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**22,407.73**	-	-	**22,407.73**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Short Duration Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	1,77,464.41	-	**1,77,464.41**
Central Government Securities	-	25,435.94	-	**25,435.94**
State Government Securities	-	11,987.79	-	**11,987.79**
Treasury Bills	-	-	-	-
Commercial Paper	-	2,337.55	-	**2,337.55**
Certificate Of Deposit	-	14,202.96	-	**14,202.96**
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	907.80	-	-	**907.80**
Futures	-	-	-	-
Interest Rate Swap	-	259.42	-	**259.42**
Gold	-	-	-	-
Silver	-	-	-	-
Total	**907.80**	**2,31,688.06**	-	**2,32,595.85**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Short Duration Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	1,90,773.09	-	**1,90,773.09**
Central Government Securities	-	45,184.46	-	**45,184.46**
State Government Securities	-	0.94	-	**0.94**
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	9,357.08	-	**9,357.08**
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	717.27	-	-	**717.27**
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**717.27**	**2,45,315.57**	-	**2,46,032.84**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - Gilt Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	17,005.74	-	**17,005.74**
State Government Securities	-	3,078.75	-	**3,078.75**
Treasury Bills	-	29,005.44	-	**29,005.44**
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	**49,089.94**	-	**49,089.94**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - Gilt Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	63,770.45	-	**63,770.45**
State Government Securities	-	6,150.48	-	**6,150.48**
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	**69,920.93**	-	**69,920.93**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - Dynamic Bond Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	23,041.97	-	**23,041.97**
Central Government Securities	-	4,722.89	-	**4,722.89**
State Government Securities	-	2,670.07	-	**2,670.07**
Treasury Bills	-	1,432.44	-	**1,432.44**
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	7,102.89	-	**7,102.89**
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	147.69	-	-	**147.69**
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**147.69**	**38,970.27**	-	**39,117.96**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - Dynamic Bond Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	15,164.50	-	**15,164.50**
Central Government Securities	-	21,904.87	-	**21,904.87**
State Government Securities	-	4,100.32	-	**4,100.32**
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	139.38	-	-	**139.38**
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**139.38**	**41,169.69**	-	**41,309.07**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - Floater Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	1,04,850.96	-	1,04,850.96
Central Government Securities	-	14,093.34	-	14,093.34
State Government Securities	-	2,539.27	-	2,539.27
Treasury Bills	-	-	-	-
Commercial Paper	-	2,391.25	-	2,391.25
Certificate Of Deposit	-	19,198.33	-	19,198.33
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	503.08	-	-	503.08
Futures	-	-	-	-
Interest Rate Swap	-	218.10	-	218.10
Gold	-	-	-	-
Silver	-	-	-	-
Total	**503.08**	**1,43,291.25**	-	**1,43,794.33**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - Floater Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	99,773.04	-	99,773.04
Central Government Securities	-	5,125.47	-	5,125.47
State Government Securities	-	-	-	-
Treasury Bills	-	7,646.92	-	7,646.92
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	21,155.44	-	21,155.44
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	474.76	-	-	474.76
Futures	-	-	-	-
Interest Rate Swap	-	-13.86	-	-13.86
Gold	-	-	-	-
Silver	-	-	-	-
Total	**474.76**	**1,33,687.02**	-	**1,34,161.78**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - Unit Linked Insurance Plan			
	Level 1	Level 2	Level 3	Total
Equity	1,79,685.39	-	-	1,79,685.39
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	248.00	-	-	248.00
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	87,465.69	-	87,465.69
Central Government Securities	-	1,05,625.42	-	1,05,625.42
State Government Securities	-	80,725.84	-	80,725.84
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	9,436.76	-	9,436.76
Mutual Fund Units	1,380.48	-	-	1,380.48
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**1,81,313.87**	**2,83,253.71**	-	**4,64,567.58**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - Unit Linked Insurance Plan			
	Level 1	Level 2	Level 3	Total
Equity	1,99,732.34	-	-	1,99,732.34
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	400.00	400.00
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	98,241.44	-	98,241.44
Central Government Securities	-	1,78,905.06	-	1,78,905.06
State Government Securities	-	47,259.19	-	47,259.19
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	3,353.89	-	-	3,353.89
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**2,03,086.23**	**3,24,405.69**	**400.00**	**5,27,891.92**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Retirement Fund			
	Level 1	Level 2	Level 3	Total
Equity	1,62,129.42	-	-	**1,62,129.42**
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	1,561.44	-	-	**1,561.44**
Real Estate Investment Trust (REITS)	5,097.53	-	-	**5,097.53**
Corporate Bond (Non-convertible)	-	93,624.28	-	**93,624.28**
Central Government Securities	-	94,580.26	-	**94,580.26**
State Government Securities	-	68,399.65	-	**68,399.65**
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	9,435.00	-	**9,435.00**
Mutual Fund Units	1,461.40	-	-	**1,461.40**
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**1,70,249.79**	**2,66,039.19**	-	**4,36,288.97**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Retirement Fund			
	Level 1	Level 2	Level 3	Total
Equity	1,74,915.26	-	-	**1,74,915.26**
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	2,090.80	-	-	**2,090.80**
Corporate Bond (Non-convertible)	-	84,501.77	-	**84,501.77**
Central Government Securities	-	1,46,148.39	-	**1,46,148.39**
State Government Securities	-	38,309.99	-	**38,309.99**
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	3,953.95	-	-	**3,953.95**
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**1,80,960.01**	**2,68,960.15**	-	**4,49,920.16**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Aggressive Hybrid Fund			
	Level 1	Level 2	Level 3	Total
Equity	4,18,619.23	-	-	4,18,619.23
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	10,087.27	-	-	10,087.27
Real Estate Investment Trust (REITS)	13,220.34	-	-	13,220.34
Corporate Bond (Non-convertible)	-	64,590.35	-	64,590.35
Central Government Securities	-	24,007.44	-	24,007.44
State Government Securities	-	72,690.89	-	72,690.89
Treasury Bills	-	70.22	-	70.22
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	514.34	-	-	514.34
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	123.36	-	123.36
Gold	-	-	-	-
Silver	-	-	-	-
Total	**4,42,441.18**	**1,61,482.25**	-	**6,03,923.43**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Aggressive Hybrid Fund			
	Level 1	Level 2	Level 3	Total
Equity	4,09,790.20	-	-	4,09,790.20
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	4,090.85	-	-	4,090.85
Real Estate Investment Trust (REITS)	4,679.65	-	-	4,679.65
Corporate Bond (Non-convertible)	-	52,466.11	-	52,466.11
Central Government Securities	-	84,365.27	-	84,365.27
State Government Securities	-	27,812.25	-	27,812.25
Treasury Bills	-	65.45	-	65.45
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	2,001.22	-	-	2,001.22
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**4,20,561.92**	**1,64,709.08**	-	**5,85,271.00**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - Equity Savings Fund			
	Level 1	Level 2	Level 3	Total
Equity	52,077.92	-	-	**52,077.92**
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	1,740.23	-	-	**1,740.23**
Real Estate Investment Trust (REITS)	4,407.81	-	-	**4,407.81**
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	17,247.95	-	**17,247.95**
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	800.60	-	-	**800.60**
Corporate Debt Market Development Fund	-	-	-	-
Futures	-25,453.19	-	-	**-25,453.19**
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**33,573.36**	**17,247.95**	-	**50,821.31**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - Equity Savings Fund			
	Level 1	Level 2	Level 3	Total
Equity	44,958.34	-	-	**44,958.34**
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	16,166.00	-	**16,166.00**
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	3,505.86	-	-	**3,505.86**
Corporate Debt Market Development Fund	-	-	-	-
Futures	191.57	-	-	**191.57**
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**48,655.77**	**16,166.00**	-	**64,821.77**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Children's Hybrid Fund			
	Level 1	Level 2	Level 3	Total
Equity	1,53,548.62	-	-	1,53,548.62
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	248.00	-	-	248.00
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	79,819.97	-	79,819.97
Central Government Securities	-	87,457.69	-	87,457.69
State Government Securities	-	73,958.12	-	73,958.12
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	14,153.36	-	14,153.36
Mutual Fund Units	1,401.94	-	-	1,401.94
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**1,55,198.56**	**2,55,389.14**	-	**4,10,587.69**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Children's Hybrid Fund			
	Level 1	Level 2	Level 3	Total
Equity	1,74,065.90	-	-	1,74,065.90
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	400.00	400.00
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	85,159.58	-	85,159.58
Central Government Securities	-	1,37,876.89	-	1,37,876.89
State Government Securities	-	36,870.15	-	36,870.15
Treasury Bills	-	1,292.31	-	1,292.31
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	3,378.46	-	-	3,378.46
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**1,77,444.36**	**2,61,198.93**	**400.00**	**4,39,043.29**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - Annual Interval Fund - I			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	-	-	-

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - Annual Interval Fund - I			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	972.97	-	972.97
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	972.97	-	972.97

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	4,152.06	-	4,152.06
State Government Securities	-	-	-	-
Treasury Bills	-	28,734.74	-	28,734.74
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	**32,886.80**	-	**32,886.80**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	645.04	-	645.04
State Government Securities	-	-	-	-
Treasury Bills	-	31,474.41	-	31,474.41
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	**32,119.45**	-	**32,119.45**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	500.05	-	500.05
State Government Securities	-	-	-	-
Treasury Bills	-	18,472.33	-	18,472.33
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	**18,972.38**	-	**18,972.38**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	496.18	-	496.18
State Government Securities	-	-	-	-
Treasury Bills	-	17,403.11	-	17,403.11
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	**17,899.29**	-	**17,899.29**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI CRISIL SDL Maturity April 2033 Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	28,836.86	-	28,836.86
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	**28,836.86**	-	**28,836.86**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI CRISIL SDL Maturity April 2033 Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	34,008.83	-	34,008.83
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	**34,008.83**	-	**34,008.83**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI CRISIL SDL Maturity June 2027 Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	6,274.91	-	6,274.91
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	**6,274.91**	-	**6,274.91**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI CRISIL SDL Maturity June 2027 Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	7,185.27	-	7,185.27
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	**7,185.27**	-	**7,185.27**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	3,350.33	-	3,350.33
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	**3,350.33**	-	**3,350.33**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	843.51	-	843.51
State Government Securities	-	-	-	-
Treasury Bills	-	3,365.67	-	3,365.67
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	**4,209.18**	-	**4,209.18**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - Large Cap Fund			
	Level 1	Level 2	Level 3	Total
Equity	10,81,910.15	-	-	**10,81,910.15**
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	5,020.82	-	**5,020.82**
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	13,309.92	-	-	**13,309.92**
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**10,95,220.07**	**5,020.82**	-	**11,00,240.88**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - Large Cap Fund			
	Level 1	Level 2	Level 3	Total
Equity	11,64,028.03	-	-	**11,64,028.03**
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	4,985.46	-	**4,985.46**
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	22,537.68	-	-	**22,537.68**
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**11,86,565.71**	**4,985.46**	-	**11,91,551.17**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - MNC Fund			
	Level 1	Level 2	Level 3	Total
Equity	2,29,537.83	-	-	2,29,537.83
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	1,004.16	-	1,004.16
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	5,003.73	-	-	5,003.73
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**2,34,541.56**	**1,004.16**	**-**	**2,35,545.72**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - MNC Fund			
	Level 1	Level 2	Level 3	Total
Equity	2,48,478.77	-	-	2,48,478.77
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	997.09	-	997.09
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	7,512.56	-	-	7,512.56
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**2,55,991.33**	**997.09**	**-**	**2,56,988.42**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - Master Equity Plan Unit Scheme			
	Level 1	Level 2	Level 3	Total
Equity	2,42,925.50	-	-	2,42,925.50
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	1,016.26	-	1,016.26
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	4,103.06	-	-	4,103.06
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**2,47,028.56**	**1,016.26**	**-**	**2,48,044.81**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - Master Equity Plan Unit Scheme			
	Level 1	Level 2	Level 3	Total
Equity	2,68,518.87	-	-	2,68,518.87
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	1,038.28	-	1,038.28
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**2,68,518.87**	**1,038.28**	**-**	**2,69,557.15**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Large & Mid Cap Fund			
	Level 1	Level 2	Level 3	Total
Equity	4,98,145.88	-	-	4,98,145.88
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	6,139.55	-	-	6,139.55
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	11,109.33	-	-	11,109.33
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**5,15,394.76**	-	-	**5,15,394.76**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Large & Mid Cap Fund			
	Level 1	Level 2	Level 3	Total
Equity	3,93,423.30	-	-	3,93,423.30
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	8,013.40	-	-	8,013.40
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**4,01,436.70**	-	-	**4,01,436.70**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - Healthcare Fund			
	Level 1	Level 2	Level 3	Total
Equity	1,04,149.44	-	-	1,04,149.44
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**1,04,149.44**	-	-	**1,04,149.44**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - Healthcare Fund			
	Level 1	Level 2	Level 3	Total
Equity	1,03,375.88	-	-	1,03,375.88
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**1,03,375.88**	-	-	**1,03,375.88**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Multi Asset Allocation Fund			
	Level 1	Level 2	Level 3	Total
Equity	4,12,527.70	-	-	4,12,527.70
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	5,024.17	-	-	5,024.17
Real Estate Investment Trust (REITS)	23,385.88	-	-	23,385.88
Corporate Bond (Non-convertible)	-	17,262.16	-	17,262.16
Central Government Securities	-	12,942.54	-	12,942.54
State Government Securities	-	30,648.21	-	30,648.21
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	98,393.00	-	-	98,393.00
Corporate Debt Market Development Fund	-	-	-	-
Futures	35,247.26	-	-	35,247.26
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**5,74,578.00**	**60,852.91**	**-**	**6,35,430.90**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Multi Asset Allocation Fund			
	Level 1	Level 2	Level 3	Total
Equity	3,47,323.51	-	-	3,47,323.51
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	4,294.75	-	-	4,294.75
Corporate Bond (Non-convertible)	-	40,595.61	-	40,595.61
Central Government Securities	-	47,469.34	-	47,469.34
State Government Securities	-	15,052.64	-	15,052.64
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	61,592.04	-	-	61,592.04
Corporate Debt Market Development Fund	-	-	-	-
Futures	120.14	-	-	120.14
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**4,13,330.44**	**1,03,117.59**	**-**	**5,16,448.03**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Focused Fund			
	Level 1	Level 2	Level 3	Total
Equity	2,17,624.83	-	-	2,17,624.83
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**2,17,624.83**	-	-	**2,17,624.83**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Focused Fund			
	Level 1	Level 2	Level 3	Total
Equity	2,44,001.45	-	-	2,44,001.45
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**2,44,001.45**	-	-	**2,44,001.45**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI ELSS Tax Saver Fund			
	Level 1	Level 2	Level 3	Total
Equity	3,13,815.24	-	-	3,13,815.24
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	1,200.90	-	-	1,200.90
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**3,15,016.14**	-	-	**3,15,016.14**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI ELSS Tax Saver Fund			
	Level 1	Level 2	Level 3	Total
Equity	3,47,637.33	-	-	3,47,637.33
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**3,47,637.33**	-	-	**3,47,637.33**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Children's Equity Fund			
	Level 1	Level 2	Level 3	Total
Equity	97,001.70	-	-	97,001.70
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	1,701.27	-	-	1,701.27
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**98,702.97**	-	-	**98,702.97**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Children's Equity Fund			
	Level 1	Level 2	Level 3	Total
Equity	1,02,223.34	-	-	1,02,223.34
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**1,02,223.34**	-	-	**1,02,223.34**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI - India Consumer Fund			
	Level 1	Level 2	Level 3	Total
Equity	59,332.93	-	-	59,332.93
Preference Shares	16.40	-	-	16.40
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	400.30	-	-	400.30
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**59,749.63**	-	-	**59,749.63**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI - India Consumer Fund			
	Level 1	Level 2	Level 3	Total
Equity	63,318.54	-	-	63,318.54
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**63,318.54**	-	-	**63,318.54**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Gilt Fund with 10 year Constant Duration			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	12,149.75	-	12,149.75
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	**12,149.75**	-	**12,149.75**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Gilt Fund with 10 year Constant Duration			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	16,315.80	-	16,315.80
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	**16,315.80**	-	**16,315.80**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	6,608.76	-	6,608.76
Treasury Bills	-	9,461.85	-	9,461.85
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	**16,070.61**	-	**16,070.61**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	4,235.32	-	4,235.32
Central Government Securities	-	-	-	-
State Government Securities	-	12,732.10	-	12,732.10
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	**16,967.42**	-	**16,967.42**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	6,301.28	-	6,301.28
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	**6,301.28**	-	**6,301.28**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	5,873.23	-	5,873.23
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	**5,873.23**	-	**5,873.23**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	821.34	-	821.34
State Government Securities	-	-	-	-
Treasury Bills	-	2,402.82	-	2,402.82
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	3,224.17	-	3,224.17

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	989.18	-	989.18
State Government Securities	-	-	-	-
Treasury Bills	-	2,946.11	-	2,946.11
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	3,935.29	-	3,935.29

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Long Duration Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	5,269.95	-	5,269.95
Central Government Securities	-	892.83	-	892.83
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	40.50	-	-	40.50
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**40.50**	**6,162.79**	-	**6,203.29**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Long Duration Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	11,089.53	-	11,089.53
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	33.43	-	-	33.43
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**33.43**	**11,089.53**	-	**11,122.96**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Silver Exchange Traded Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	1,30,688.90	-	1,30,688.90
Total	-	**1,30,688.90**	-	**1,30,688.90**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Silver Exchange Traded Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	18,193.06	-	18,193.06
Total	-	**18,193.06**	-	**18,193.06**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Silver ETF Fund of Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	56,482.68	-	-	56,482.68
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**56,482.68**	**-**	**-**	**56,482.68**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Silver ETF Fund of Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	5,012.95	-	-	5,012.95
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**5,012.95**	**-**	**-**	**5,012.95**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Nifty 500 Value 50 Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	61,433.38	-	-	61,433.38
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**61,433.38**	-	-	**61,433.38**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Nifty 500 Value 50 Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	51,222.12	-	-	51,222.12
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**51,222.12**	-	-	**51,222.12**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Nifty50 Equal Weight Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	12,022.81	-	-	12,022.81
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**12,022.81**	-	-	**12,022.81**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Nifty50 Equal Weight Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	9,423.97	-	-	9,423.97
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**9,423.97**	-	-	**9,423.97**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI BSE Housing Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	2,125.78	-	-	2,125.78
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**2,125.78**	-	-	**2,125.78**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI BSE Housing Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	2,380.60	-	-	2,380.60
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**2,380.60**	-	-	**2,380.60**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.





Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Balanced Advantage Fund			
	Level 1	Level 2	Level 3	Total
Equity	1,94,140.04	-	-	**1,94,140.04**
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	43,881.31	-	**43,881.31**
Central Government Securities	-	16,668.21	-	**16,668.21**
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	4,719.34	-	**4,719.34**
Certificate Of Deposit	-	4,679.93	-	**4,679.93**
Mutual Fund Units	10,695.42	-	-	**10,695.42**
Corporate Debt Market Development Fund	-	-	-	-
Futures	3,644.26	-	-	**3,644.26**
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**2,08,479.71**	**69,948.79**	-	**2,78,428.50**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Balanced Advantage Fund			
	Level 1	Level 2	Level 3	Total
Equity	1,96,225.15	-	-	**1,96,225.15**
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	57,475.58	-	**57,475.58**
Central Government Securities	-	30,148.56	-	**30,148.56**
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	247.84	-	-	**247.84**
Corporate Debt Market Development Fund	-	-	-	-
Futures	50.30	-	-	**50.30**
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**1,96,523.29**	**87,624.14**	-	**2,84,147.43**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.





Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Nifty Midcap 150 Exchange Traded Fund			
	Level 1	Level 2	Level 3	Total
Equity	1,247.67	-	-	1,247.67
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**1,247.67**	-	-	**1,247.67**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Nifty Midcap 150 Exchange Traded Fund			
	Level 1	Level 2	Level 3	Total
Equity	886.55	-	-	886.55
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**886.55**	-	-	**886.55**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Innovation Fund			
	Level 1	Level 2	Level 3	Total
Equity	60,507.72	-	-	60,507.72
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	400.30	-	-	400.30
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**60,908.01**	-	-	**60,908.01**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Innovation Fund			
	Level 1	Level 2	Level 3	Total
Equity	71,970.85	-	-	71,970.85
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**71,970.85**	-	-	**71,970.85**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Nifty IT Exchange Traded Fund			
	Level 1	Level 2	Level 3	Total
Equity	522.73	-	-	522.73
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**522.73**	-	-	**522.73**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Nifty IT Exchange Traded Fund			
	Level 1	Level 2	Level 3	Total
Equity	516.37	-	-	516.37
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**516.37**	-	-	**516.37**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	2,480.71	-	2,480.71
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	**2,480.71**	-	**2,480.71**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	2,353.88	-	2,353.88
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	**2,353.88**	-	**2,353.88**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	2,245.69	-	2,245.69
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	**2,245.69**	-	**2,245.69**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	2,198.84	-	2,198.84
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	**2,198.84**	-	**2,198.84**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Nifty 200 Quality 30 Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	53,476.81	-	-	53,476.81
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**53,476.81**	-	-	**53,476.81**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Nifty 200 Quality 30 Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	52,631.88	-	-	52,631.88
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**52,631.88**	-	-	**52,631.88**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Nifty Private Bank Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	18,984.20	-	-	18,984.20
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**18,984.20**	-	-	**18,984.20**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Nifty Private Bank Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	20,630.48	-	-	20,630.48
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**20,630.48**	-	-	**20,630.48**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Nifty Alpha Low-Volatility 30 Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	6,951.47	-	-	6,951.47
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**6,951.47**	-	-	**6,951.47**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Nifty Alpha Low-Volatility 30 Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	7,874.84	-	-	7,874.84
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**7,874.84**	-	-	**7,874.84**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.





Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Nifty Midcap 150 Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	5,761.34	-	-	5,761.34
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**5,761.34**	-	-	**5,761.34**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Nifty Midcap 150 Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	4,558.92	-	-	4,558.92
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**4,558.92**	-	-	**4,558.92**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Quant Fund			
	Level 1	Level 2	Level 3	Total
Equity	1,44,154.23	-	-	**1,44,154.23**
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	2,020.42	-	**2,020.42**
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	1,295.92	-	-	**1,295.92**
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**1,45,450.14**	**2,020.42**	-	**1,47,470.56**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Quant Fund			
	Level 1	Level 2	Level 3	Total
Equity	1,41,421.28	-	-	**1,41,421.28**
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	1,038.28	-	**1,038.28**
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	14.61	-	-	**14.61**
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**1,41,435.89**	**1,038.28**	-	**1,42,474.17**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	8,922.99	-	-	8,922.99
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**8,922.99**	-	-	**8,922.99**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	4,011.04	-	-	4,011.04
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**4,011.04**	-	-	**4,011.04**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Nifty India Manufacturing Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	2,454.11	-	-	2,454.11
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**2,454.11**	-	-	**2,454.11**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Nifty India Manufacturing Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	1,896.19	-	-	1,896.19
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**1,896.19**	-	-	**1,896.19**

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Income Plus Arbitrage Active Fund of Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	18,491.88	-	-	18,491.88
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**18,491.88**	-	-	**18,491.88**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Income Plus Arbitrage Active Fund of Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	-	-	-

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Multi Cap Fund			
	Level 1	Level 2	Level 3	Total
Equity	1,60,068.54	-	-	1,60,068.54
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	962.99	-	962.99
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	2,501.87	-	-	2,501.87
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**1,62,570.41**	**962.99**	-	**1,63,533.39**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Multi Cap Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	-	-	-

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 1

The following table shows financial instruments recognised at fair value as at March 31, 2026: (Amount in lacs)

Particulars	UTI Nifty500 Shariah Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	6,404.38	-	-	6,404.38
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	**6,404.38**	-	-	**6,404.38**

The following table shows financial instruments recognised at fair value as at March 31, 2025:

Particulars	UTI Nifty500 Shariah Index Fund			
	Level 1	Level 2	Level 3	Total
Equity	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	-	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	-	-	-	-
Corporate Debt Market Development Fund	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
Total	-	-	-	-

There have been no transfers between Level 1, Level 2 and Level 3 for the year ended 31 March 2026 and 31 March 2025.

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI - Flexi Cap Fund	UTI Conservative Hybrid Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	35,895.02	2,259.60
Bank balance other than Cash and cash equivalents*	695.41	62.83
Receivables	158.89	144.32
Other Financial Assets*		
Interest accrued	91.88	2,893.36
Dividend Recievable	-	0.98
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	737.36	122.18
Total	**37,578.56**	**5,483.27**
Financial Liabilities:		
Payables		
Dividend Payable	-	0.07
Redemption Payable	2,785.70	126.91
Contract for purchase of investments	-	105.04
Other Payables	207.68	15.13
Other Financial Liabilities**		
Management Fee Payable	243.78	21.30
Commission to Distributors Payable	1,727.86	199.42
Others Financial Liabilities	271.11	290.51
Total	**5,236.13**	**758.38**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	43,424.82	1,745.51
Bank balance other than Cash and cash equivalents*	876.68	695.23
Receivables	0.09	222.80
Other Financial Assets*		
Interest accrued	-	2,775.69
Dividend Recievable	230.39	1.50
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	769.95	149.95
Total	**45,301.93**	**5,590.68**
Financial Liabilities:		
Payables		
Dividend Payable	-	0.07
Redemption Payable	1,994.13	102.51
Contract for purchase of investments	-	45.47
Other Payables	442.72	99.38
Other Financial Liabilities**		
Management Fee Payable	425.20	30.77
Commission to Distributors Payable	1,897.60	228.51
Others Financial Liabilities	248.07	287.40
Total	**5,007.72**	**794.11**

*Cash and Cash equivalents, bank balance other than cash equivalents and other financial assets are carried at amortised cost which is a reasonable approximation of its fair value largely due to the short term maturities of these instruments. Accordingly, fair value hierarchy for these financial instruments have not been presented above

**Other Financial liabilities are carried at amortised cost which is a reasonable approximation of its fair value

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI - Liquid Fund	UTI Medium to Long Duration Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	14,804.82	413.64
Bank balance other than Cash and cash equivalents*	2,525.64	7.65
Receivables	0.02	-
Other Financial Assets*		
Interest accrued	590.54	551.24
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.58	26.32
Total	**17,921.60**	**998.85**
Financial Liabilities:		
Payables		
Dividend Payable	1.42	-
Redemption Payable	8.89	42.36
Contract for purchase of investments	-	-
Other Payables	1,066.55	28.51
Other Financial Liabilities**		
Management Fee Payable	11.53	4.35
Commission to Distributors Payable	38.76	33.04
Others Financial Liabilities	278.49	2.93
Total	**1,405.64**	**111.19**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	31,518.18	130.09
Bank balance other than Cash and cash equivalents*	1,376.78	192.74
Receivables	2.78	-
Other Financial Assets*		
Interest accrued	2,607.35	844.33
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.69	28.50
Total	**35,505.78**	**1,195.66**
Financial Liabilities:		
Payables		
Dividend Payable	0.45	-
Redemption Payable	1.00	22.40
Contract for purchase of investments	-	-
Other Payables	2,629.34	42.58
Other Financial Liabilities**		
Management Fee Payable	108.26	7.67
Commission to Distributors Payable	25.93	35.77
Others Financial Liabilities	558.42	2.49
Total	**3,323.40**	**110.91**

*Cash and Cash equivalents, bank balance other than cash equivalents and other financial assets are carried at amortised cost which is a reasonable approximation of its fair value largely due to the short term maturities of these instruments. Accordingly, fair value hierarchy for these financial instruments have not been presented above

**Other Financial liabilities are carried at amortised cost which is a reasonable approximation of its fair value

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI - Banking and Financial Services Fund	UTI Value Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	2,449.48	5,258.84
Bank balance other than Cash and cash equivalents*	43.56	103.49
Receivables	2,462.31	808.87
Other Financial Assets*		
Interest accrued	-	57.69
Dividend Recievable	-	22.75
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	20.95	796.09
Total	**4,976.30**	**7,047.73**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	102.98	623.79
Contract for purchase of investments	1,281.79	1,104.96
Other Payables	32.57	81.20
Other Financial Liabilities**		
Management Fee Payable	0.92	132.95
Commission to Distributors Payable	120.41	1,238.32
Others Financial Liabilities	14.55	103.26
Total	**1,553.22**	**3,284.48**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	3,024.75	5,813.59
Bank balance other than Cash and cash equivalents*	67.82	183.26
Receivables	-	2,176.05
Other Financial Assets*		
Interest accrued	-	57.69
Dividend Recievable	29.97	37.50
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	25.97	804.52
Total	**3,148.51**	**9,072.61**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	80.64	492.91
Contract for purchase of investments	-	2,696.04
Other Payables	54.61	104.22
Other Financial Liabilities**		
Management Fee Payable	21.75	92.80
Commission to Distributors Payable	112.70	1,273.05
Others Financial Liabilities	14.95	87.55
Total	**284.65**	**4,746.57**

*Cash and Cash equivalents, bank balance other than cash equivalents and other financial assets are carried at amortised cost which is a reasonable approximation of its fair value largely due to the short term maturities of these instruments. Accordingly, fair value hierarchy for these financial instruments have not been presented above

**Other Financial liabilities are carried at amortised cost which is a reasonable approximation of its fair value

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI - Dividend Yield Fund	UTI - Overnight Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	2,552.71	2,76,811.34
Bank balance other than Cash and cash equivalents*	43.53	1,934.74
Receivables	86.85	-
Other Financial Assets*		
Interest accrued	46.15	64.22
Dividend Recievable	88.00	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	407.70	0.52
Total	**3,224.94**	**2,78,810.82**
Financial Liabilities:		
Payables		
Dividend Payable	0.10	0.03
Redemption Payable	189.36	2.17
Contract for purchase of investments	-	-
Other Payables	69.52	240.19
Other Financial Liabilities**		
Management Fee Payable	51.70	3.52
Commission to Distributors Payable	569.81	4.53
Others Financial Liabilities	48.77	34.01
Total	**929.26**	**284.45**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	5,276.30	2,76,906.00
Bank balance other than Cash and cash equivalents*	111.86	3,064.09
Receivables	110.03	-
Other Financial Assets*		
Interest accrued	46.15	220.89
Dividend Recievable	15.00	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	489.88	0.60
Total	**6,049.22**	**2,80,191.58**
Financial Liabilities:		
Payables		
Dividend Payable	0.07	-
Redemption Payable	266.76	0.88
Contract for purchase of investments	456.32	-
Other Payables	38.50	3,005.24
Other Financial Liabilities**		
Management Fee Payable	105.98	8.35
Commission to Distributors Payable	656.32	5.92
Others Financial Liabilities	41.74	30.18
Total	**1,565.69**	**3,050.57**

*Cash and Cash equivalents, bank balance other than cash equivalents and other financial assets are carried at amortised cost which is a reasonable approximation of its fair value largely due to the short term maturities of these instruments. Accordingly, fair value hierarchy for these financial instruments have not been presented above

**Other Financial liabilities are carried at amortised cost which is a reasonable approximation of its fair value

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI - Mid Cap Fund	UTI Small Cap Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	11,901.69	16,794.60
Bank balance other than Cash and cash equivalents*	194.65	99.35
Receivables	3,545.10	16.53
Other Financial Assets*		
Interest accrued	-	-
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	257.83	6.13
Total	**15,899.27**	**16,916.61**
Financial Liabilities:		
Payables		
Dividend Payable	0.07	-
Redemption Payable	909.74	412.15
Contract for purchase of investments	3,006.33	1,860.52
Other Payables	115.21	40.40
Other Financial Liabilities**		
Management Fee Payable	8.71	-
Commission to Distributors Payable	952.55	391.67
Others Financial Liabilities	125.56	53.45
Total	**5,118.17**	**2,758.19**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	26,197.69	10,782.52
Bank balance other than Cash and cash equivalents*	305.30	407.39
Receivables	1,614.98	58.88
Other Financial Assets*		
Interest accrued	-	-
Dividend Recievable	180.17	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	278.26	9.81
Total	**28,576.40**	**11,258.60**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	636.08	289.39
Contract for purchase of investments	8,176.59	773.59
Other Payables	184.83	82.07
Other Financial Liabilities**		
Management Fee Payable	161.45	135.97
Commission to Distributors Payable	946.71	375.44
Others Financial Liabilities	102.35	45.94
Total	**10,208.01**	**1,702.40**

*Cash and Cash equivalents, bank balance other than cash equivalents and other financial assets are carried at amortised cost which is a reasonable approximation of its fair value largely due to the short term maturities of these instruments. Accordingly, fair value hierarchy for these financial instruments have not been presented above

**Other Financial liabilities are carried at amortised cost which is a reasonable approximation of its fair value

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI - Money Market Fund	UTI Low Duration Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	49,175.53	18,719.78
Bank balance other than Cash and cash equivalents*	9,107.29	269.65
Receivables	25.65	30.16
Other Financial Assets*		
Interest accrued	949.80	3,991.62
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.79	2.05
Total	**59,259.06**	**23,013.26**
Financial Liabilities:		
Payables		
Dividend Payable	0.16	0.28
Redemption Payable	5,460.33	457.53
Contract for purchase of investments	-	-
Other Payables	249.73	105.77
Other Financial Liabilities**		
Management Fee Payable	-	-
Commission to Distributors Payable	35.49	16.52
Others Financial Liabilities	96.55	154.12
Total	**5,842.26**	**734.22**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	32,419.73	219.82
Bank balance other than Cash and cash equivalents*	8,183.44	455.66
Receivables	35.68	0.01
Other Financial Assets*		
Interest accrued	112.82	4,385.31
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.86	2.29
Total	**40,752.53**	**5,063.09**
Financial Liabilities:		
Payables		
Dividend Payable	-	0.13
Redemption Payable	2,103.95	102.15
Contract for purchase of investments	-	-
Other Payables	207.18	14.24
Other Financial Liabilities**		
Management Fee Payable	0.10	5.92
Commission to Distributors Payable	28.73	18.32
Others Financial Liabilities	215.81	58.87
Total	**2,555.77**	**199.63**

*Cash and Cash equivalents, bank balance other than cash equivalents and other financial assets are carried at amortised cost which is a reasonable approximation of its fair value largely due to the short term maturities of these instruments. Accordingly, fair value hierarchy for these financial instruments have not been presented above

**Other Financial liabilities are carried at amortised cost which is a reasonable approximation of its fair value

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI Banking & PSU Fund	UTI - Corporate Bond Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	1,154.44	4,118.36
Bank balance other than Cash and cash equivalents*	5.48	11.92
Receivables	-	-
Other Financial Assets*		
Interest accrued	1,790.71	12,539.72
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	(0.21)	0.21
Total	**2,950.42**	**16,670.21**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	20.08	1,498.54
Contract for purchase of investments	-	-
Other Payables	2.50	1.46
Other Financial Liabilities**		
Management Fee Payable	7.22	10.01
Commission to Distributors Payable	4.51	11.87
Others Financial Liabilities	6.88	34.63
Total	**41.19**	**1,556.51**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	2,918.12	802.62
Bank balance other than Cash and cash equivalents*	402.29	2,710.86
Receivables	-	-
Other Financial Assets*		
Interest accrued	1,819.12	14,383.92
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.04	0.22
Total	**5,139.57**	**17,897.62**
Financial Liabilities:		
Payables		
Dividend Payable	0.06	-
Redemption Payable	38.06	11.39
Contract for purchase of investments	2,532.48	-
Other Payables	1.29	1.80
Other Financial Liabilities**		
Management Fee Payable	30.17	27.53
Commission to Distributors Payable	14.51	11.21
Others Financial Liabilities	4.25	26.01
Total	**2,620.82**	**77.94**

*Cash and Cash equivalents, bank balance other than cash equivalents and other financial assets are carried at amortised cost which is a reasonable approximation of its fair value largely due to the short term maturities of these instruments. Accordingly, fair value hierarchy for these financial instruments have not been presented above

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S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI - Gold Exchange Traded Fund	UTI Ultra Short Duration Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	34.42	19,589.73
Bank balance other than Cash and cash equivalents*	0.04	1,380.24
Receivables	19.09	-
Other Financial Assets*		
Interest accrued	-	4,559.70
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	-	5.17
Total	**53.55**	**25,534.84**
Financial Liabilities:		
Payables		
Dividend Payable	-	0.10
Redemption Payable	-	939.41
Contract for purchase of investments	-	-
Other Payables	-	725.60
Other Financial Liabilities**		
Management Fee Payable	-	35.56
Commission to Distributors Payable	-	96.66
Others Financial Liabilities	125.63	47.01
Total	**125.63**	**1,844.34**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	55.79	12,526.56
Bank balance other than Cash and cash equivalents*	1.25	1,681.74
Receivables	8.44	-
Other Financial Assets*		
Interest accrued	-	4,775.06
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	-	8.03
Total	**65.48**	**18,991.39**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	-	1,456.76
Contract for purchase of investments	-	-
Other Payables	-	888.41
Other Financial Liabilities**		
Management Fee Payable	0.01	23.46
Commission to Distributors Payable	-	85.30
Others Financial Liabilities	32.21	30.23
Total	**32.22**	**2,484.16**

*Cash and Cash equivalents, bank balance other than cash equivalents and other financial assets are carried at amortised cost which is a reasonable approximation of its fair value largely due to the short term maturities of these instruments. Accordingly, fair value hierarchy for these financial instruments have not been presented above

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S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI - Credit Risk Fund	UTI Medium Duration Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	1,695.40	59.98
Bank balance other than Cash and cash equivalents*	9.81	304.68
Receivables	-	-
Other Financial Assets*		
Interest accrued	578.75	79.66
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	3.94	0.08
Total	**2,287.90**	**444.40**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	10.05	4.26
Contract for purchase of investments	-	-
Other Payables	1.15	0.20
Other Financial Liabilities**		
Management Fee Payable	2.47	0.33
Commission to Distributors Payable	16.12	1.29
Others Financial Liabilities	2.16	0.27
Total	**31.95**	**6.35**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	1,732.25	530.73
Bank balance other than Cash and cash equivalents*	21.24	2.22
Receivables	-	-
Other Financial Assets*		
Interest accrued	898.74	90.54
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	-	0.42
Total	**2,652.23**	**623.91**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	5.09	1.75
Contract for purchase of investments	-	-
Other Payables	0.19	0.20
Other Financial Liabilities**		
Management Fee Payable	18.31	1.29
Commission to Distributors Payable	13.87	1.49
Others Financial Liabilities	1.60	0.22
Total	**39.06**	**4.95**

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**Other Financial liabilities are carried at amortised cost which is a reasonable approximation of its fair value





Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI - Credit Risk Fund (Segregated -06032020)	UTI - Medium Term Fund (Segregated - 06032020)
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	-	-
Bank balance other than Cash and cash equivalents*	-	-
Receivables	-	-
Other Financial Assets*		
Interest accrued	-	-
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	-	-
Total	-	-
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	-	-
Contract for purchase of investments	-	-
Other Payables	-	-
Other Financial Liabilities**		
Management Fee Payable	-	-
Commission to Distributors Payable	-	-
Others Financial Liabilities	-	-
Total	-	-

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	-	-
Bank balance other than Cash and cash equivalents*	-	-
Receivables	-	-
Other Financial Assets*		
Interest accrued	-	-
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	-	-
Total	-	-
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	-	-
Contract for purchase of investments	-	-
Other Payables	-	-
Other Financial Liabilities**		
Management Fee Payable	-	-
Commission to Distributors Payable	-	-
Others Financial Liabilities	-	-
Total	-	-

*Cash and Cash equivalents, bank balance other than cash equivalents and other financial assets are carried at amortised cost which is a reasonable approximation of its fair value largely due to the short term maturities of these instruments. Accordingly, fair value hierarchy for these financial instruments have not been presented above

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S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI - Infrastructure Fund	UTI - Transportation and Logistics Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	2,748.05	12,849.54
Bank balance other than Cash and cash equivalents*	36.43	170.54
Receivables	196.89	18.41
Other Financial Assets*		
Interest accrued	-	11.54
Dividend Recievable	32.85	65.88
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	425.15	20.67
Total	**3,439.37**	**13,136.58**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	135.81	360.49
Contract for purchase of investments	-	2,485.41
Other Payables	11.63	52.81
Other Financial Liabilities**		
Management Fee Payable	62.36	-
Commission to Distributors Payable	469.46	307.59
Others Financial Liabilities	38.51	42.21
Total	**717.77**	**3,248.51**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	7,287.45	12,304.71
Bank balance other than Cash and cash equivalents*	49.59	134.61
Receivables	480.66	62.97
Other Financial Assets*		
Interest accrued	-	11.54
Dividend Recievable	-	118.11
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	431.44	23.79
Total	**8,249.14**	**12,655.73**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	179.54	263.40
Contract for purchase of investments	63.53	143.25
Other Payables	17.12	66.65
Other Financial Liabilities**		
Management Fee Payable	87.26	45.16
Commission to Distributors Payable	478.62	273.39
Others Financial Liabilities	36.39	30.66
Total	**862.46**	**822.51**

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S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI - Arbitrage Fund	UTI Nifty 50 Index Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	24,086.15	15,166.25
Bank balance other than Cash and cash equivalents*	1,905.59	2,086.82
Receivables	47,973.06	810.90
Other Financial Assets*		
Interest accrued	-	6.66
Dividend Recievable	20.18	0.01
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	2.94	1.29
Total	**73,987.92**	**18,071.93**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	4,618.28	12,179.54
Contract for purchase of investments	18,499.76	1,736.36
Other Payables	409.37	1,140.42
Other Financial Liabilities**		
Management Fee Payable	-	-
Commission to Distributors Payable	192.62	45.76
Others Financial Liabilities	247.18	145.15
Total	**23,967.21**	**15,247.23**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	32,036.02	30,649.42
Bank balance other than Cash and cash equivalents*	1,946.96	1,083.47
Receivables	4,274.61	-
Other Financial Assets*		
Interest accrued	-	-
Dividend Recievable	58.32	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	5.49	1.86
Total	**38,321.40**	**31,734.75**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	874.72	2,231.15
Contract for purchase of investments	4,992.96	27,976.84
Other Payables	8.92	728.37
Other Financial Liabilities**		
Management Fee Payable	1.11	272.92
Commission to Distributors Payable	108.75	40.57
Others Financial Liabilities	34.36	79.28
Total	**6,020.82**	**31,329.13**

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S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI Nifty 50 Exchange Traded Fund	UTI BSE Sensex Exchange Traded Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	7,894.92	828.27
Bank balance other than Cash and cash equivalents*	8.34	0.88
Receivables	244.40	14.97
Other Financial Assets*		
Interest accrued	12.28	16.44
Dividend Recievable	0.02	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	-	-
Total	**8,159.96**	**860.56**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	-	-
Contract for purchase of investments	7,371.02	-
Other Payables	-	-
Other Financial Liabilities**		
Management Fee Payable	292.02	189.37
Commission to Distributors Payable	-	-
Others Financial Liabilities	276.70	127.91
Total	**7,939.74**	**317.28**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	28,794.89	26,748.47
Bank balance other than Cash and cash equivalents*	0.38	0.35
Receivables	596.49	228.44
Other Financial Assets*		
Interest accrued	-	-
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	-	-
Total	**29,391.76**	**26,977.26**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	-	-
Contract for purchase of investments	28,904.75	26,440.64
Other Payables	-	-
Other Financial Liabilities**		
Management Fee Payable	104.52	0.25
Commission to Distributors Payable	-	-
Others Financial Liabilities	64.75	35.09
Total	**29,074.02**	**26,475.98**

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S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI - Nifty Next 50 Exchange Traded Fund	UTI - Nifty Next 50 Index Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	1,378.54	3,626.41
Bank balance other than Cash and cash equivalents*	1.46	265.85
Receivables	89.63	19.29
Other Financial Assets*		
Interest accrued	-	-
Dividend Recievable	155.96	588.83
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	-	1.14
Total	**1,625.59**	**4,501.52**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	-	2,036.10
Contract for purchase of investments	1,339.18	1,472.25
Other Payables	-	91.70
Other Financial Liabilities**		
Management Fee Payable	3.03	-
Commission to Distributors Payable	-	49.61
Others Financial Liabilities	20.89	79.01
Total	**1,363.10**	**3,728.67**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	193.34	2,028.42
Bank balance other than Cash and cash equivalents*	0.91	79.50
Receivables	15.64	85.06
Other Financial Assets*		
Interest accrued	-	-
Dividend Recievable	85.57	177.99
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.20	1.67
Total	**295.66**	**2,372.64**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	-	843.16
Contract for purchase of investments	141.76	790.96
Other Payables	-	700.08
Other Financial Liabilities**		
Management Fee Payable	0.01	0.03
Commission to Distributors Payable	-	40.45
Others Financial Liabilities	2.71	16.00
Total	**144.48**	**2,390.68**

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S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI BSE Sensex Next 50 Exchange Traded Fund	UTI Nifty Bank Exchange Traded Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	3.15	707.43
Bank balance other than Cash and cash equivalents*	0.38	0.75
Receivables	-	39.50
Other Financial Assets*		
Interest accrued	-	1.68
Dividend Recievable	1.86	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	-	-
Total	**5.39**	**749.36**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	-	-
Contract for purchase of investments	0.54	626.13
Other Payables	-	-
Other Financial Liabilities**		
Management Fee Payable	0.08	93.46
Commission to Distributors Payable	-	-
Others Financial Liabilities	0.23	8.14
Total	**0.85**	**727.73**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	1.61	357.28
Bank balance other than Cash and cash equivalents*	0.01	1.88
Receivables	0.45	126.59
Other Financial Assets*		
Interest accrued	-	-
Dividend Recievable	0.81	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.05	-
Total	**2.93**	**485.75**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	-	-
Contract for purchase of investments	-	280.23
Other Payables	-	-
Other Financial Liabilities**		
Management Fee Payable	-	81.98
Commission to Distributors Payable	-	-
Others Financial Liabilities	0.27	12.43
Total	**0.27**	**374.64**

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S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI Nifty 200 Momentum 30 Index Fund	UTI BSE Sensex Index Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	5,304.77	59.67
Bank balance other than Cash and cash equivalents*	679.11	12.74
Receivables	-	34.96
Other Financial Assets*		
Interest accrued	-	-
Dividend Recievable	122.86	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.09	0.08
Total	**6,106.83**	**107.45**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	5,597.98	84.76
Contract for purchase of investments	-	-
Other Payables	40.95	11.42
Other Financial Liabilities**		
Management Fee Payable	50.58	1.09
Commission to Distributors Payable	77.04	0.64
Others Financial Liabilities	123.06	0.88
Total	**5,889.61**	**98.79**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	3,388.48	18.75
Bank balance other than Cash and cash equivalents*	388.39	14.32
Receivables	320.47	6.28
Other Financial Assets*		
Interest accrued	-	-
Dividend Recievable	41.38	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.34	0.41
Total	**4,139.06**	**39.76**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	4,463.95	10.47
Contract for purchase of investments	-	19.96
Other Payables	119.58	3.94
Other Financial Liabilities**		
Management Fee Payable	12.15	-
Commission to Distributors Payable	72.52	0.67
Others Financial Liabilities	88.67	0.83
Total	**4,756.87**	**35.87**

*Cash and Cash equivalents, bank balance other than cash equivalents and other financial assets are carried at amortised cost which is a reasonable approximation of its fair value largely due to the short term maturities of these instruments. Accordingly, fair value hierarchy for these financial instruments have not been presented above

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S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI BSE Low Volatility Index Fund	UTI Nifty Midcap 150 Quality 50 Index Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	119.13	73.80
Bank balance other than Cash and cash equivalents*	3.58	7.24
Receivables	165.84	-
Other Financial Assets*		
Interest accrued	-	0.25
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.01	0.05
Total	**288.56**	**81.34**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	236.02	41.98
Contract for purchase of investments	-	-
Other Payables	0.76	3.96
Other Financial Liabilities**		
Management Fee Payable	-	7.14
Commission to Distributors Payable	9.43	3.45
Others Financial Liabilities	11.48	6.59
Total	**257.69**	**63.12**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	278.04	61.59
Bank balance other than Cash and cash equivalents*	15.66	7.72
Receivables	2.95	0.01
Other Financial Assets*		
Interest accrued	-	-
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.03	0.08
Total	**296.68**	**69.40**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	263.15	39.89
Contract for purchase of investments	160.42	20.06
Other Payables	5.87	6.33
Other Financial Liabilities**		
Management Fee Payable	-	0.68
Commission to Distributors Payable	9.89	3.56
Others Financial Liabilities	1.53	6.30
Total	**440.86**	**76.82**

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S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI Gold ETF Fund of Fund	UTI Short Duration Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	1,069.86	259.36
Bank balance other than Cash and cash equivalents*	61.13	60.09
Receivables	-	-
Other Financial Assets*		
Interest accrued	-	6,456.42
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.05	63.14
Total	**1,131.04**	**6,839.01**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	584.98	265.79
Contract for purchase of investments	183.75	-
Other Payables	37.26	19.96
Other Financial Liabilities**		
Management Fee Payable	57.14	9.70
Commission to Distributors Payable	24.12	30.56
Others Financial Liabilities	5.23	66.18
Total	**892.48**	**392.19**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	208.95	2,520.25
Bank balance other than Cash and cash equivalents*	60.09	199.37
Receivables	-	-
Other Financial Assets*		
Interest accrued	-	8,101.05
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.13	58.69
Total	**269.17**	**10,879.36**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	18.63	65.40
Contract for purchase of investments	112.89	-
Other Payables	57.05	40.23
Other Financial Liabilities**		
Management Fee Payable	4.05	38.55
Commission to Distributors Payable	4.27	32.45
Others Financial Liabilities	0.87	58.86
Total	**197.76**	**235.49**

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S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI - Gilt Fund	UTI - Dynamic Bond Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	4,892.67	1,643.31
Bank balance other than Cash and cash equivalents*	178.35	91.34
Receivables	4.83	-
Other Financial Assets*		
Interest accrued	379.49	1,005.42
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	3.67	0.65
Total	**5,459.01**	**2,740.72**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	237.69	34.31
Contract for purchase of investments	-	-
Other Payables	9.19	4.46
Other Financial Liabilities**		
Management Fee Payable	-	1.71
Commission to Distributors Payable	9.75	19.19
Others Financial Liabilities	4.68	3.38
Total	**261.31**	**63.05**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	1,390.18	1,352.46
Bank balance other than Cash and cash equivalents*	285.18	1,071.38
Receivables	-	-
Other Financial Assets*		
Interest accrued	1,784.34	1,155.49
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	3.96	1.24
Total	**3,463.66**	**3,580.57**
Financial Liabilities:		
Payables		
Dividend Payable	0.29	-
Redemption Payable	2.78	68.44
Contract for purchase of investments	-	-
Other Payables	45.67	9.86
Other Financial Liabilities**		
Management Fee Payable	10.82	9.63
Commission to Distributors Payable	11.61	35.99
Others Financial Liabilities	4.22	2.63
Total	**75.39**	**126.55**

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S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI - Floater Fund	UTI - Unit Linked Insurance Plan
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	3,483.16	27,403.46
Bank balance other than Cash and cash equivalents*	155.29	468.69
Receivables	-	16,651.41
Other Financial Assets*		
Interest accrued	4,389.11	7,576.35
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.18	153.59
Total	**8,027.74**	**52,253.50**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	45.23	378.49
Contract for purchase of investments	-	-
Other Payables	92.72	879.33
Other Financial Liabilities**		
Management Fee Payable	9.86	134.31
Commission to Distributors Payable	10.87	317.48
Others Financial Liabilities	10.39	38,902.05
Total	**169.07**	**40,611.66**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	967.52	25,575.02
Bank balance other than Cash and cash equivalents*	76.89	764.85
Receivables	-	14,155.21
Other Financial Assets*		
Interest accrued	3,499.56	9,115.86
Dividend Recievable	-	19.50
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.77	241.19
Total	**4,544.74**	**49,871.63**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	60.46	499.62
Contract for purchase of investments	-	-
Other Payables	45.61	1,220.64
Other Financial Liabilities**		
Management Fee Payable	40.86	121.06
Commission to Distributors Payable	22.73	402.08
Others Financial Liabilities	7.39	40,218.14
Total	**177.05**	**42,461.54**

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S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI Retirement Fund	UTI Aggressive Hybrid Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	7,332.25	3,257.16
Bank balance other than Cash and cash equivalents*	586.48	1,297.26
Receivables	2,598.03	2,403.30
Other Financial Assets*		
Interest accrued	4,852.62	2,935.51
Dividend Recievable	89.02	231.75
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	55.73	121.04
Total	**15,514.13**	**10,246.02**
Financial Liabilities:		
Payables		
Dividend Payable	-	0.75
Redemption Payable	217.87	702.04
Contract for purchase of investments	486.20	948.68
Other Payables	313.54	329.82
Other Financial Liabilities**		
Management Fee Payable	28.88	-
Commission to Distributors Payable	267.82	449.50
Others Financial Liabilities	2,689.52	103.50
Total	**4,003.83**	**2,534.29**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	1,265.54	2,509.77
Bank balance other than Cash and cash equivalents*	959.30	1,387.83
Receivables	3,215.72	1,559.45
Other Financial Assets*		
Interest accrued	5,516.32	3,197.91
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	82.55	131.55
Total	**11,039.43**	**8,786.51**
Financial Liabilities:		
Payables		
Dividend Payable	-	0.04
Redemption Payable	218.58	343.08
Contract for purchase of investments	636.66	1,735.27
Other Payables	357.37	248.60
Other Financial Liabilities**		
Management Fee Payable	58.34	111.76
Commission to Distributors Payable	309.17	420.30
Others Financial Liabilities	2,699.42	95.97
Total	**4,279.54**	**2,955.02**

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S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI - Equity Savings Fund	UTI Children's Hybrid Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	3,449.40	5,609.30
Bank balance other than Cash and cash equivalents*	591.01	86.45
Receivables	684.27	2,200.66
Other Financial Assets*		
Interest accrued	403.83	4,930.76
Dividend Recievable	12.73	4.95
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.77	180.42
Total	**5,142.01**	**13,012.54**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	1,102.34	160.55
Contract for purchase of investments	2,090.69	2,345.40
Other Payables	57.90	15.78
Other Financial Liabilities**		
Management Fee Payable	49.13	42.75
Commission to Distributors Payable	47.97	235.27
Others Financial Liabilities	7.14	2,061.64
Total	**3,355.17**	**4,861.39**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	1,202.31	1,126.03
Bank balance other than Cash and cash equivalents*	559.52	468.98
Receivables	-	2,014.13
Other Financial Assets*		
Interest accrued	440.43	5,579.55
Dividend Recievable	-	4.64
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.80	222.41
Total	**2,203.06**	**9,415.74**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	47.44	125.73
Contract for purchase of investments	-	18.97
Other Payables	36.58	19.08
Other Financial Liabilities**		
Management Fee Payable	8.18	95.62
Commission to Distributors Payable	42.22	287.85
Others Financial Liabilities	8.38	2,070.05
Total	**142.80**	**2,617.30**

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S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI - Annual Interval Fund - I	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	2,177.45	1,323.05
Bank balance other than Cash and cash equivalents*	2.30	1.40
Receivables	0.07	-
Other Financial Assets*		
Interest accrued	-	128.63
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.13	0.14
Total	**2,179.95**	**1,453.22**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	-	-
Contract for purchase of investments	-	-
Other Payables	-	-
Other Financial Liabilities**		
Management Fee Payable	-	2.01
Commission to Distributors Payable	-	3.47
Others Financial Liabilities	0.08	0.69
Total	**0.08**	**6.17**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	1,345.94	139.85
Bank balance other than Cash and cash equivalents*	0.02	-
Receivables	0.04	-
Other Financial Assets*		
Interest accrued	-	17.18
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.76	0.07
Total	**1,346.76**	**157.10**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	-	-
Contract for purchase of investments	-	-
Other Payables	-	-
Other Financial Liabilities**		
Management Fee Payable	0.14	10.14
Commission to Distributors Payable	0.30	6.29
Others Financial Liabilities	0.05	0.36
Total	**0.49**	**16.79**

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S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	UTI CRISIL SDL Maturity April 2033 Index Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	154.59	715.61
Bank balance other than Cash and cash equivalents*	0.16	1.51
Receivables	-	-
Other Financial Assets*		
Interest accrued	13.21	294.38
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.10	-
Total	**168.06**	**1,011.50**
Financial Liabilities:		
Payables		
Dividend Payable	0.03	-
Redemption Payable	-	2.84
Contract for purchase of investments	-	-
Other Payables	-	-
Other Financial Liabilities**		
Management Fee Payable	1.08	8.31
Commission to Distributors Payable	2.04	1.62
Others Financial Liabilities	0.35	0.54
Total	**3.50**	**13.31**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	77.79	689.73
Bank balance other than Cash and cash equivalents*	-	5.25
Receivables	-	-
Other Financial Assets*		
Interest accrued	13.21	341.13
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.09	0.03
Total	**91.09**	**1,036.14**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	-	15.15
Contract for purchase of investments	-	-
Other Payables	-	0.12
Other Financial Liabilities**		
Management Fee Payable	5.48	2.08
Commission to Distributors Payable	2.68	2.18
Others Financial Liabilities	0.20	0.59
Total	**8.36**	**20.12**

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S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI CRISIL SDL Maturity June 2027 Index Fund	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	192.10	1,185.33
Bank balance other than Cash and cash equivalents*	0.20	1.25
Receivables	0.01	-
Other Financial Assets*		
Interest accrued	109.58	88.54
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.07	0.08
Total	**301.96**	**1,275.20**
Financial Liabilities:		
Payables		
Dividend Payable	-	0.09
Redemption Payable	0.08	-
Contract for purchase of investments	-	-
Other Payables	-	-
Other Financial Liabilities**		
Management Fee Payable	1.83	0.25
Commission to Distributors Payable	0.64	0.72
Others Financial Liabilities	0.18	0.10
Total	**2.73**	**1.16**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	223.43	126.56
Bank balance other than Cash and cash equivalents*	0.71	-
Receivables	0.01	-
Other Financial Assets*		
Interest accrued	111.78	22.47
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.06	0.05
Total	**335.99**	**149.08**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	-	-
Contract for purchase of investments	-	-
Other Payables	0.01	-
Other Financial Liabilities**		
Management Fee Payable	0.88	1.10
Commission to Distributors Payable	0.69	0.69
Others Financial Liabilities	0.14	0.05
Total	**1.72**	**1.84**

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S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI - Large Cap Fund	UTI - MNC Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	22,475.36	9,705.70
Bank balance other than Cash and cash equivalents*	100.52	68.20
Receivables	8,015.71	-
Other Financial Assets*		
Interest accrued	91.88	18.38
Dividend Recievable	184.58	240.21
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	183.93	58.45
Total	**31,051.98**	**10,090.94**
Financial Liabilities:		
Payables		
Dividend Payable	0.51	-
Redemption Payable	986.37	582.18
Contract for purchase of investments	8,005.42	1,885.18
Other Payables	628.43	49.00
Other Financial Liabilities**		
Management Fee Payable	-	35.70
Commission to Distributors Payable	895.27	205.95
Others Financial Liabilities	147.00	28.76
Total	**10,663.00**	**2,786.77**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	27,176.01	7,499.76
Bank balance other than Cash and cash equivalents*	405.21	79.76
Receivables	1,446.60	-
Other Financial Assets*		
Interest accrued	-	-
Dividend Recievable	33.98	34.54
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	232.84	62.79
Total	**29,294.64**	**7,676.85**
Financial Liabilities:		
Payables		
Dividend Payable	0.11	-
Redemption Payable	575.18	273.68
Contract for purchase of investments	-	-
Other Payables	746.47	68.35
Other Financial Liabilities**		
Management Fee Payable	207.16	65.57
Commission to Distributors Payable	986.71	220.14
Others Financial Liabilities	124.01	24.45
Total	**2,639.64**	**652.19**

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S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI - Master Equity Plan Unit Scheme	UTI Large & Mid Cap Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	7,937.91	9,866.61
Bank balance other than Cash and cash equivalents*	8.39	1,073.32
Receivables	149.08	681.28
Other Financial Assets*		
Interest accrued	28.06	-
Dividend Recievable	36.46	238.11
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	-	46.07
Total	**8,159.90**	**11,905.39**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	69.10	514.60
Contract for purchase of investments	132.22	2,325.33
Other Payables	21.83	280.27
Other Financial Liabilities**		
Management Fee Payable	35.17	-
Commission to Distributors Payable	-	436.91
Others Financial Liabilities	13.24	155.42
Total	**271.56**	**3,712.53**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	12,528.80	8,549.35
Bank balance other than Cash and cash equivalents*	0.17	1,082.81
Receivables	81.83	998.17
Other Financial Assets*		
Interest accrued	28.06	-
Dividend Recievable	8.02	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	-	52.80
Total	**12,646.88**	**10,683.13**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	99.65	381.20
Contract for purchase of investments	-	718.75
Other Payables	21.83	324.00
Other Financial Liabilities**		
Management Fee Payable	89.64	23.22
Commission to Distributors Payable	-	330.56
Others Financial Liabilities	10.13	48.74
Total	**221.25**	**1,826.47**

*Cash and Cash equivalents, bank balance other than cash equivalents and other financial assets are carried at amortised cost which is a reasonable approximation of its fair value largely due to the short term maturities of these instruments. Accordingly, fair value hierarchy for these financial instruments have not been presented above

**Other Financial liabilities are carried at amortised cost which is a reasonable approximation of its fair value

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI - Healthcare Fund	UTI Multi Asset Allocation Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	1,609.63	41,823.14
Bank balance other than Cash and cash equivalents*	14.06	371.64
Receivables	92.16	3,766.72
Other Financial Assets*		
Interest accrued	-	992.84
Dividend Recievable	-	1.72
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	10.44	42.94
Total	**1,726.29**	**46,999.00**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	113.10	1,607.47
Contract for purchase of investments	83.37	5,844.12
Other Payables	8.00	243.75
Other Financial Liabilities**		
Management Fee Payable	-	128.67
Commission to Distributors Payable	86.44	597.77
Others Financial Liabilities	12.09	79.94
Total	**303.00**	**8,501.72**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	1,533.74	12,205.93
Bank balance other than Cash and cash equivalents*	31.05	941.22
Receivables	753.26	-
Other Financial Assets*		
Interest accrued	-	2,011.56
Dividend Recievable	-	50.28
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	11.42	58.61
Total	**2,329.47**	**15,267.60**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	1,356.96	485.70
Contract for purchase of investments	-	1,600.45
Other Payables	16.25	317.68
Other Financial Liabilities**		
Management Fee Payable	14.85	87.37
Commission to Distributors Payable	83.36	503.77
Others Financial Liabilities	9.68	53.40
Total	**1,481.10**	**3,048.37**

*Cash and Cash equivalents, bank balance other than cash equivalents and other financial assets are carried at amortised cost which is a reasonable approximation of its fair value largely due to the short term maturities of these instruments. Accordingly, fair value hierarchy for these financial instruments have not been presented above

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S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI Focused Fund	UTI ELSS Tax Saver Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	6,404.69	3,210.04
Bank balance other than Cash and cash equivalents*	46.42	51.79
Receivables	2,322.61	-
Other Financial Assets*		
Interest accrued	-	-
Dividend Recievable	-	9.10
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	4.42	93.27
Total	**8,778.14**	**3,364.20**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	288.06	420.89
Contract for purchase of investments	4,353.86	-
Other Payables	22.28	56.97
Other Financial Liabilities**		
Management Fee Payable	80.79	30.34
Commission to Distributors Payable	241.57	333.49
Others Financial Liabilities	26.25	40.13
Total	**5,012.81**	**881.82**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	6,511.03	12,043.30
Bank balance other than Cash and cash equivalents*	89.95	141.48
Receivables	-	383.71
Other Financial Assets*		
Interest accrued	-	-
Dividend Recievable	-	9.35
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	7.16	105.72
Total	**6,608.14**	**12,683.56**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	248.15	266.93
Contract for purchase of investments	64.94	130.84
Other Payables	42.44	117.90
Other Financial Liabilities**		
Management Fee Payable	96.70	69.32
Commission to Distributors Payable	335.31	363.05
Others Financial Liabilities	23.03	36.07
Total	**810.57**	**984.11**

*Cash and Cash equivalents, bank balance other than cash equivalents and other financial assets are carried at amortised cost which is a reasonable approximation of its fair value largely due to the short term maturities of these instruments. Accordingly, fair value hierarchy for these financial instruments have not been presented above

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S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI Children's Equity Fund	UTI - India Consumer Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	3,857.90	1,527.94
Bank balance other than Cash and cash equivalents*	39.70	12.67
Receivables	253.62	-
Other Financial Assets*		
Interest accrued	-	-
Dividend Recievable	3.00	6.88
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	33.86	160.71
Total	**4,188.08**	**1,708.20**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	29.93	58.92
Contract for purchase of investments	1,680.04	242.26
Other Payables	9.44	0.15
Other Financial Liabilities**		
Management Fee Payable	9.57	11.58
Commission to Distributors Payable	120.61	204.32
Others Financial Liabilities	13.57	7.91
Total	**1,863.16**	**525.14**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	3,696.65	1,918.88
Bank balance other than Cash and cash equivalents*	25.14	48.16
Receivables	112.58	12.56
Other Financial Assets*		
Interest accrued	-	-
Dividend Recievable	2.74	5.10
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	44.94	157.35
Total	**3,882.05**	**2,142.05**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	24.75	32.05
Contract for purchase of investments	46.25	9.28
Other Payables	15.47	33.82
Other Financial Liabilities**		
Management Fee Payable	22.65	14.19
Commission to Distributors Payable	130.83	201.66
Others Financial Liabilities	11.30	6.74
Total	**251.25**	**297.74**

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**Other Financial liabilities are carried at amortised cost which is a reasonable approximation of its fair value

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI Gilt Fund with 10 year Constant Duration	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	212.03	2,191.98
Bank balance other than Cash and cash equivalents*	18.32	611.85
Receivables	0.23	-
Other Financial Assets*		
Interest accrued	361.04	251.92
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	-	0.05
Total	**591.62**	**3,055.80**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	21.19	0.03
Contract for purchase of investments	-	1,993.57
Other Payables	0.31	0.03
Other Financial Liabilities**		
Management Fee Payable	-	0.39
Commission to Distributors Payable	2.01	1.18
Others Financial Liabilities	1.56	0.58
Total	**25.07**	**1,995.78**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	69.81	652.20
Bank balance other than Cash and cash equivalents*	28.76	0.03
Receivables	-	1.12
Other Financial Assets*		
Interest accrued	461.68	118.04
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.04	0.03
Total	**560.29**	**771.42**
Financial Liabilities:		
Payables		
Dividend Payable	0.18	-
Redemption Payable	0.58	0.08
Contract for purchase of investments	-	-
Other Payables	0.97	0.02
Other Financial Liabilities**		
Management Fee Payable	0.48	-
Commission to Distributors Payable	2.28	1.24
Others Financial Liabilities	2.04	0.29
Total	**6.53**	**1.63**

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S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	32.46	127.93
Bank balance other than Cash and cash equivalents*	0.03	0.14
Receivables	-	-
Other Financial Assets*		
Interest accrued	-	69.86
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.04	0.04
Total	**32.53**	**197.97**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	-	0.05
Contract for purchase of investments	-	-
Other Payables	-	0.05
Other Financial Liabilities**		
Management Fee Payable	0.41	0.57
Commission to Distributors Payable	0.50	0.27
Others Financial Liabilities	0.12	0.09
Total	**1.03**	**1.03**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	42.09	76.74
Bank balance other than Cash and cash equivalents*	-	-
Receivables	-	-
Other Financial Assets*		
Interest accrued	-	73.60
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.02	0.02
Total	**42.11**	**150.36**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	-	1.17
Contract for purchase of investments	-	-
Other Payables	-	0.05
Other Financial Liabilities**		
Management Fee Payable	1.61	0.54
Commission to Distributors Payable	0.46	0.45
Others Financial Liabilities	0.06	0.09
Total	**2.13**	**2.30**

*Cash and Cash equivalents, bank balance other than cash equivalents and other financial assets are carried at amortised cost which is a reasonable approximation of its fair value largely due to the short term maturities of these instruments. Accordingly, fair value hierarchy for these financial instruments have not been presented above

**Other Financial liabilities are carried at amortised cost which is a reasonable approximation of its fair value

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI Long Duration Fund	UTI Silver Exchange Traded Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	757.60	171.41
Bank balance other than Cash and cash equivalents*	45.84	0.18
Receivables	-	28.08
Other Financial Assets*		
Interest accrued	142.00	-
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.01	-
Total	**945.45**	**199.67**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	25.29	-
Contract for purchase of investments	-	-
Other Payables	-	-
Other Financial Liabilities**		
Management Fee Payable	0.61	-
Commission to Distributors Payable	4.58	-
Others Financial Liabilities	0.83	67.26
Total	**31.31**	**67.26**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	1.58	23.51
Bank balance other than Cash and cash equivalents*	63.37	0.25
Receivables	540.97	-
Other Financial Assets*		
Interest accrued	340.68	-
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.02	0.01
Total	**946.62**	**23.77**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	71.45	-
Contract for purchase of investments	-	-
Other Payables	501.86	-
Other Financial Liabilities**		
Management Fee Payable	1.72	0.26
Commission to Distributors Payable	5.10	-
Others Financial Liabilities	0.64	4.51
Total	**580.77**	**4.77**

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S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI Silver ETF Fund of Fund	UTI Nifty 500 Value 50 Index Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	936.00	671.23
Bank balance other than Cash and cash equivalents*	47.72	18.21
Receivables	-	-
Other Financial Assets*		
Interest accrued	-	0.79
Dividend Recievable	-	56.69
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	-	-
Total	**983.72**	**746.92**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	310.62	184.27
Contract for purchase of investments	494.53	470.76
Other Payables	19.35	4.81
Other Financial Liabilities**		
Management Fee Payable	20.48	6.01
Commission to Distributors Payable	11.72	8.64
Others Financial Liabilities	3.08	4.37
Total	**859.78**	**678.86**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	109.92	261.47
Bank balance other than Cash and cash equivalents*	26.72	53.59
Receivables	-	14.42
Other Financial Assets*		
Interest accrued	-	-
Dividend Recievable	-	7.61
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.01	-
Total	**136.65**	**337.09**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	20.76	124.44
Contract for purchase of investments	16.15	170.30
Other Payables	13.89	16.85
Other Financial Liabilities**		
Management Fee Payable	0.80	-
Commission to Distributors Payable	0.83	7.09
Others Financial Liabilities	0.26	2.79
Total	**52.69**	**321.47**

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S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI Nifty50 Equal Weight Index Fund	UTI BSE Housing Index Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	64.60	8.23
Bank balance other than Cash and cash equivalents*	4.33	0.17
Receivables	1.67	-
Other Financial Assets*		
Interest accrued	0.44	-
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	-	-
Total	**71.04**	**8.40**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	33.42	0.24
Contract for purchase of investments	20.06	-
Other Payables	0.02	0.04
Other Financial Liabilities**		
Management Fee Payable	-	-
Commission to Distributors Payable	2.81	0.41
Others Financial Liabilities	1.03	1.27
Total	**57.34**	**1.96**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	32.26	19.20
Bank balance other than Cash and cash equivalents*	4.02	1.79
Receivables	24.85	1.84
Other Financial Assets*		
Interest accrued	-	-
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	-	0.10
Total	**61.13**	**22.93**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	55.89	0.70
Contract for purchase of investments	-	15.00
Other Payables	3.00	1.77
Other Financial Liabilities**		
Management Fee Payable	-	-
Commission to Distributors Payable	2.10	0.38
Others Financial Liabilities	0.56	0.32
Total	**61.55**	**18.17**

*Cash and Cash equivalents, bank balance other than cash equivalents and other financial assets are carried at amortised cost which is a reasonable approximation of its fair value largely due to the short term maturities of these instruments. Accordingly, fair value hierarchy for these financial instruments have not been presented above

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S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI Balanced Advantage Fund	UTI Nifty Midcap 150 Exchange Traded Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	15,652.38	2.34
Bank balance other than Cash and cash equivalents*	54.73	-
Receivables	2,713.23	-
Other Financial Assets*		
Interest accrued	2,174.81	0.29
Dividend Recievable	27.31	0.02
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.20	-
Total	**20,622.66**	**2.65**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	449.32	-
Contract for purchase of investments	6,765.99	1.53
Other Payables	33.78	-
Other Financial Liabilities**		
Management Fee Payable	-	0.05
Commission to Distributors Payable	298.89	-
Others Financial Liabilities	33.76	0.33
Total	**7,581.74**	**1.91**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	2,263.13	66.42
Bank balance other than Cash and cash equivalents*	147.35	-
Receivables	376.36	1.68
Other Financial Assets*		
Interest accrued	2,831.46	-
Dividend Recievable	-	0.02
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.33	0.01
Total	**5,618.63**	**68.13**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	1,642.27	-
Contract for purchase of investments	46.88	67.90
Other Payables	71.45	-
Other Financial Liabilities**		
Management Fee Payable	89.37	-
Commission to Distributors Payable	299.33	-
Others Financial Liabilities	77.96	0.02
Total	**2,227.26**	**67.92**

*Cash and Cash equivalents, bank balance other than cash equivalents and other financial assets are carried at amortised cost which is a reasonable approximation of its fair value largely due to the short term maturities of these instruments. Accordingly, fair value hierarchy for these financial instruments have not been presented above

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S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI Innovation Fund	UTI Nifty IT Exchange Traded Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	1,856.61	0.09
Bank balance other than Cash and cash equivalents*	24.97	-
Receivables	1.73	0.19
Other Financial Assets*		
Interest accrued	-	0.07
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.09	0.05
Total	**1,883.40**	**0.40**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	249.43	-
Contract for purchase of investments	-	0.04
Other Payables	4.79	-
Other Financial Liabilities**		
Management Fee Payable	-	-
Commission to Distributors Payable	70.57	-
Others Financial Liabilities	8.58	0.14
Total	**333.37**	**0.18**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	2,021.00	0.19
Bank balance other than Cash and cash equivalents*	52.75	-
Receivables	-	0.26
Other Financial Assets*		
Interest accrued	-	-
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.12	0.23
Total	**2,073.87**	**0.68**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	119.00	-
Contract for purchase of investments	-	0.15
Other Payables	36.15	-
Other Financial Liabilities**		
Management Fee Payable	19.06	-
Commission to Distributors Payable	78.02	-
Others Financial Liabilities	11.71	-
Total	**263.94**	**0.15**

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S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	4.78	0.26
Bank balance other than Cash and cash equivalents*	0.01	-
Receivables	-	-
Other Financial Assets*		
Interest accrued	29.82	73.46
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	-	-
Total	**34.61**	**73.72**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	-	-
Contract for purchase of investments	-	-
Other Payables	-	-
Other Financial Liabilities**		
Management Fee Payable	0.07	0.08
Commission to Distributors Payable	-	-
Others Financial Liabilities	0.02	0.02
Total	**0.09**	**0.10**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	0.31	0.01
Bank balance other than Cash and cash equivalents*	-	-
Receivables	-	-
Other Financial Assets*		
Interest accrued	42.75	71.11
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	-	-
Total	**43.06**	**71.12**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	-	-
Contract for purchase of investments	-	-
Other Payables	-	-
Other Financial Liabilities**		
Management Fee Payable	0.52	0.73
Commission to Distributors Payable	-	-
Others Financial Liabilities	0.09	0.02
Total	**0.61**	**0.75**

*Cash and Cash equivalents, bank balance other than cash equivalents and other financial assets are carried at amortised cost which is a reasonable approximation of its fair value largely due to the short term maturities of these instruments. Accordingly, fair value hierarchy for these financial instruments have not been presented above

**Other Financial liabilities are carried at amortised cost which is a reasonable approximation of its fair value

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI Nifty 200 Quality 30 Index Fund	UTI Nifty Private Bank Index Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	169.46	83.38
Bank balance other than Cash and cash equivalents*	9.33	10.57
Receivables	29.78	-
Other Financial Assets*		
Interest accrued	-	-
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	-	-
Total	**208.57**	**93.95**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	146.29	21.97
Contract for purchase of investments	-	24.08
Other Payables	0.29	4.01
Other Financial Liabilities**		
Management Fee Payable	72.19	23.85
Commission to Distributors Payable	6.23	4.95
Others Financial Liabilities	9.85	1.13
Total	**234.85**	**79.99**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	420.33	82.38
Bank balance other than Cash and cash equivalents*	57.63	27.20
Receivables	-	153.81
Other Financial Assets*		
Interest accrued	-	-
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.01	-
Total	**477.97**	**263.39**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	76.86	24.47
Contract for purchase of investments	260.10	180.87
Other Payables	40.67	22.12
Other Financial Liabilities**		
Management Fee Payable	7.78	2.20
Commission to Distributors Payable	7.31	4.36
Others Financial Liabilities	15.78	4.73
Total	**408.50**	**238.75**

*Cash and Cash equivalents, bank balance other than cash equivalents and other financial assets are carried at amortised cost which is a reasonable approximation of its fair value largely due to the short term maturities of these instruments. Accordingly, fair value hierarchy for these financial instruments have not been presented above

**Other Financial liabilities are carried at amortised cost which is a reasonable approximation of its fair value

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI Nifty Alpha Low-Volatility 30 Index Fund	UTI Nifty Midcap 150 Index Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	351.77	65.41
Bank balance other than Cash and cash equivalents*	1.53	2.42
Receivables	-	-
Other Financial Assets*		
Interest accrued	-	1.47
Dividend Recievable	0.79	0.11
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	-	-
Total	**354.09**	**69.41**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	8.68	17.33
Contract for purchase of investments	320.54	30.66
Other Payables	1.92	3.44
Other Financial Liabilities**		
Management Fee Payable	11.71	7.24
Commission to Distributors Payable	1.81	1.36
Others Financial Liabilities	0.69	2.03
Total	**345.35**	**62.06**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	54.50	20.29
Bank balance other than Cash and cash equivalents*	1.66	5.61
Receivables	-	0.23
Other Financial Assets*		
Interest accrued	-	-
Dividend Recievable	0.94	0.12
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	-	-
Total	**57.10**	**26.25**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	33.30	17.01
Contract for purchase of investments	19.93	-
Other Payables	35.34	5.35
Other Financial Liabilities**		
Management Fee Payable	0.96	-
Commission to Distributors Payable	2.24	1.75
Others Financial Liabilities	2.90	0.56
Total	**94.67**	**24.67**

*Cash and Cash equivalents, bank balance other than cash equivalents and other financial assets are carried at amortised cost which is a reasonable approximation of its fair value largely due to the short term maturities of these instruments. Accordingly, fair value hierarchy for these financial instruments have not been presented above

**Other Financial liabilities are carried at amortised cost which is a reasonable approximation of its fair value

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI Quant Fund	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	3,587.17	107.25
Bank balance other than Cash and cash equivalents*	75.91	2.71
Receivables	1,955.21	1.69
Other Financial Assets*		
Interest accrued	46.44	-
Dividend Recievable	23.63	1.60
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	-	-
Total	**5,688.36**	**113.25**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	772.68	90.06
Contract for purchase of investments	2,033.61	-
Other Payables	9.67	-
Other Financial Liabilities**		
Management Fee Payable	57.84	7.49
Commission to Distributors Payable	188.60	2.10
Others Financial Liabilities	18.48	1.56
Total	**3,080.88**	**101.21**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	4,027.81	53.59
Bank balance other than Cash and cash equivalents*	114.07	5.92
Receivables	18.83	23.07
Other Financial Assets*		
Interest accrued	28.06	-
Dividend Recievable	-	1.12
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	-	0.35
Total	**4,188.77**	**84.05**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	140.00	72.57
Contract for purchase of investments	-	-
Other Payables	82.14	3.37
Other Financial Liabilities**		
Management Fee Payable	0.01	-
Commission to Distributors Payable	186.52	1.18
Others Financial Liabilities	12.84	0.23
Total	**421.51**	**77.35**

*Cash and Cash equivalents, bank balance other than cash equivalents and other financial assets are carried at amortised cost which is a reasonable approximation of its fair value largely due to the short term maturities of these instruments. Accordingly, fair value hierarchy for these financial instruments have not been presented above

**Other Financial liabilities are carried at amortised cost which is a reasonable approximation of its fair value

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI Nifty India Manufacturing Index Fund	UTI Income Plus Arbitrage Active Fund of Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	26.60	167.81
Bank balance other than Cash and cash equivalents*	0.12	1.49
Receivables	0.97	-
Other Financial Assets*		
Interest accrued	-	-
Dividend Recievable	1.82	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	-	-
Total	**29.51**	**169.30**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	6.65	13.51
Contract for purchase of investments	9.43	-
Other Payables	-	0.06
Other Financial Liabilities**		
Management Fee Payable	2.01	1.54
Commission to Distributors Payable	0.77	2.35
Others Financial Liabilities	0.27	0.36
Total	**19.13**	**17.82**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	6.74	-
Bank balance other than Cash and cash equivalents*	1.01	-
Receivables	21.49	-
Other Financial Assets*		
Interest accrued	-	-
Dividend Recievable	0.49	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	-	-
Total	**29.73**	-
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	19.31	-
Contract for purchase of investments	-	-
Other Payables	1.77	-
Other Financial Liabilities**		
Management Fee Payable	-	-
Commission to Distributors Payable	0.93	-
Others Financial Liabilities	0.12	-
Total	**22.13**	-

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**Other Financial liabilities are carried at amortised cost which is a reasonable approximation of its fair value

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 2

The table below shows the carrying amount of financial assets and financial liabilities other than those carried at FVTPL. (Amount in lacs)

March 31, 2026	UTI Multi Cap Fund	UTI Nifty500 Shariah Index Fund
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	6,350.30	-
Bank balance other than Cash and cash equivalents*	177.03	161.04
Receivables	1,570.27	2.81
Other Financial Assets*		
Interest accrued	31.50	-
Dividend Recievable	-	0.51
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	0.03	-
Total	**8,129.13**	**164.36**
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	261.91	19.82
Contract for purchase of investments	995.52	34.20
Other Payables	74.40	5.50
Other Financial Liabilities**		
Management Fee Payable	104.92	-
Commission to Distributors Payable	211.40	2.13
Others Financial Liabilities	21.65	(1.32)
Total	**1,669.80**	**60.33**

March 31, 2025	Carrying Amount	Carrying Amount
	Amortized Cost	Amortized Cost
Financial Assets:		
Cash and cash equivalents*	-	-
Bank balance other than Cash and cash equivalents*	-	-
Receivables	-	-
Other Financial Assets*		
Interest accrued	-	-
Dividend Recievable	-	-
Shares/debentures application money, pending allotment	-	-
Others Financial Assets	-	-
Total	-	-
Financial Liabilities:		
Payables		
Dividend Payable	-	-
Redemption Payable	-	-
Contract for purchase of investments	-	-
Other Payables	-	-
Other Financial Liabilities**		
Management Fee Payable	-	-
Commission to Distributors Payable	-	-
Others Financial Liabilities	-	-
Total	-	-

*Cash and Cash equivalents, bank balance other than cash equivalents and other financial assets are carried at amortised cost which is a reasonable approximation of its fair value largely due to the short term maturities of these instruments. Accordingly, fair value hierarchy for these financial instruments have not been presented above

**Other Financial liabilities are carried at amortised cost which is a reasonable approximation of its fair value

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 3

The following Table shows Scheme's exposure to price risk: (Amount in lacs)

Particulars	UTI - Flexi Cap Fund		UTI Conservative Hybrid Fund		UTI - Liquid Fund		UTI Medium to Long Duration Fund	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Equity-Listed/Awaiting listing	19,75,699.32	23,53,307.13	37,207.61	38,756.19	-	-	-	-
Equity-Unlisted	-	-	-	-	-	-	-	-
Preference Shares	-	-	-	-	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-	-	-	-	-
Corporate Bond (Non-convertible)	-	-	53,860.45	48,471.16	17,490.62	28,978.23	13,776.10	12,530.45
Central Government Securities	5,020.82	-	14,550.16	53,782.13	-	35,019.76	1,878.83	14,693.12
State Government Securities	-	-	50,334.73	18,214.07	-	-	11,006.16	3,571.69
Treasury Bills	-	9,970.91	-	-	1,94,419.83	5,87,906.37	-	-
Commercial Paper	-	-	-	-	12,13,420.03	11,54,674.82	-	-
Certificate Of Deposit	-	-	-	-	9,51,633.17	10,25,276.04	2,348.37	-
Mutual Fund Units	31,026.28	50,083.73	383.37	371.76	-	-	-	-
Corporate Debt Market Development Fur	-	-	495.64	451.35	6,784.92	6,403.02	95.29	86.07
Futures	-	-	-	-	-	-	-	-
Interest Rate Swap	-	-	123.36	-	-	-	-	-
Gold	-	-	-	-	-	-	-	-
Silver	-	-	-	-	-	-	-	-
	20,11,746.41	**24,13,361.77**	**1,56,955.32**	**1,60,046.66**	**23,83,748.56**	**28,38,258.24**	**29,104.75**	**30,881.33**





Table 3

The following Table shows Scheme's exposure to price risk: (Amount in lacs)

Particulars	UTI - Banking and Financial Services Fund		UTI Value Fund		UTI - Dividend Yield Fund		UTI - Overnight Fund	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Equity-Listed/Awaiting listing	1,16,738.56	1,18,277.56	8,57,638.42	9,38,793.82	3,24,225.39	3,73,581.23	-	-
Equity-Unlisted	-	-	-	-	-	-	-	-
Preference Shares	-	-	-	-	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-	3,176.11	2,764.72	-	-
Real Estate Investment Trust (REITS)	-	-	-	-	15,565.01	2,737.97	-	-
Corporate Bond (Non-convertible)	-	-	-	-	-	-	-	-
Central Government Securities	-	-	2,535.14	2,552.70	2,028.11	2,042.16	-	-
State Government Securities	-	-	-	-	-	-	-	-
Treasury Bills	-	-	-	-	-	-	18,976.84	26,926.68
Commercial Paper	-	-	-	-	-	-	-	-
Certificate Of Deposit	-	-	-	-	-	-	-	-
Mutual Fund Units	1,200.90	-	2,501.87	-	2,501.87	-	-	-
Corporate Debt Market Development Fur	-	-	-	-	-	-	-	-
Futures	-	-	-	-	-	-	-	-
Interest Rate Swap	-	-	-	-	-	-	-	-
Gold	-	-	-	-	-	-	-	-
Silver	-	-	-	-	-	-	-	-
	1,17,939.46	**1,18,277.56**	**8,62,675.42**	**9,41,346.52**	**3,47,496.48**	**3,81,126.08**	**18,976.84**	**26,926.68**

Table 3

The following Table shows Scheme's exposure to price risk: (Amount in lacs)

Particulars	UTI - Mid Cap Fund		UTI Small Cap Fund		UTI - Money Market Fund		UTI Low Duration Fund	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Equity-Listed/Awaiting listing	10,29,253.73	10,36,719.11	3,92,252.68	3,95,191.12	-	-	-	-
Equity-Unlisted	-	-	-	-	-	-	-	-
Preference Shares	-	-	-	-	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-	-	-	1,65,296.89	1,59,151.68
Central Government Securities	-	-	-	-	43,013.82	-	-	-
State Government Securities	-	-	-	-	-	21,224.43	4,973.17	-
Treasury Bills	-	-	-	-	75,069.42	1,82,358.78	2,489.48	41,944.85
Commercial Paper	-	-	-	-	4,10,039.46	3,99,839.34	14,247.40	32,086.97
Certificate Of Deposit	-	-	-	-	12,47,353.78	11,60,429.70	14,112.22	76,092.26
Mutual Fund Units	8,306.19	10,016.75	10,007.46	10,016.75	-	-	-	-
Corporate Debt Market Development Fur	-	-	-	-	5,625.63	4,345.70	963.20	908.99
Futures	-	-	-	-	-	-	-	-
Interest Rate Swap	-	-	-	-	-	-	279.58	(1.25)
Gold	-	-	-	-	-	-	-	-
Silver	-	-	-	-	-	-	-	-
	10,37,559.92	**10,46,735.86**	**4,02,260.14**	**4,05,207.87**	**17,81,102.10**	**17,68,197.95**	**2,02,361.94**	**3,10,183.51**





Table 3

The following Table shows Scheme's exposure to price risk: (Amount in lacs)

Particulars	UTI Banking & PSU Fund		UTI - Corporate Bond Fund		UTI - Gold Exchange Traded Fund		UTI Ultra Short Duration Fund	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Equity-Listed/Awaiting listing	-	-	-	-	-	-	-	-
Equity-Unlisted	-	-	-	-	-	-	-	-
Preference Shares	-	-	-	-	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-	-	-	-	-
Corporate Bond (Non-convertible)	64,070.15	61,916.41	3,85,516.79	3,54,414.53	-	-	1,09,787.67	1,33,684.11
Central Government Securities	5,090.12	12,753.36	31,451.41	1,22,143.62	-	-	-	-
State Government Securities	5,576.81	510.06	16,826.91	4,166.87	-	-	5,055.52	-
Treasury Bills	629.94	587.94	-	3,419.01	-	-	44,640.36	29,280.87
Commercial Paper	6,103.49	-	-	-	-	-	25,957.07	23,971.54
Certificate Of Deposit	26,963.73	-	43,286.06	-	-	-	1,26,196.17	1,24,041.69
Mutual Fund Units	-	-	10,007.46	-	-	-	-	-
Corporate Debt Market Development Fur	292.69	259.30	1,572.30	1,269.83	-	-	1,298.94	821.60
Futures	-	-	-	-	-	-	-	-
Interest Rate Swap	-	-	-	-	-	-	96.31	(13.17)
Gold	-	-	-	-	4,05,339.54	1,82,635.14	-	-
Silver	-	-	-	-	-	-	-	-
	1,08,726.92	**76,027.07**	**4,88,660.94**	**4,85,413.86**	**4,05,339.54**	**1,82,635.14**	**3,13,032.04**	**3,11,786.64**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 3

The following Table shows Scheme's exposure to price risk: (Amount in lacs)

Particulars	UTI - Credit Risk Fund		UTI Medium Duration Fund		UTI - Credit Risk Fund (Segregated -06032020)		UTI - Medium Term Fund (Segregated - 06032020)	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Equity-Listed/Awaiting listing	-	-	-	-	-	-	-	-
Equity-Unlisted	-	-	-	-	-	-	-	-
Preference Shares	-	-	-	-	-	-	-	-
Infrastructure Investment Trust (InvIT)	508.12	442.31	-	-	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-	-	-	-	-
Corporate Bond (Non-convertible)	18,495.81	20,542.73	1,581.34	1,333.64	-	-	-	-
Central Government Securities	3,561.89	4,852.65	1,308.41	1,647.79	-	-	-	-
State Government Securities	222.01	230.97	308.25	320.69	-	-	-	-
Treasury Bills	-	-	-	-	-	-	-	-
Commercial Paper	-	-	-	-	-	-	-	-
Certificate Of Deposit	-	-	-	-	-	-	-	-
Mutual Fund Units	-	-	-	-	-	-	-	-
Corporate Debt Market Development Fur	131.00	123.63	16.45	15.52	-	-	-	-
Futures	-	-	-	-	-	-	-	-
Interest Rate Swap	-	-	-	-	-	-	-	-
Gold	-	-	-	-	-	-	-	-
Silver	-	-	-	-	-	-	-	-
	22,918.83	**26,192.29**	**3,214.45**	**3,317.64**	**-**	**-**	**-**	**-**





Table 3

The following Table shows Scheme's exposure to price risk: (Amount in lacs)

Particulars	UTI - Infrastructure Fund		UTI - Transportation and Logistics Fund		UTI - Arbitrage Fund		UTI Nifty 50 Index Fund	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Equity-Listed/Awaiting listing	1,85,681.68	1,99,956.41	3,27,944.91	2,96,519.52	6,30,321.58	4,22,778.98	24,40,714.04	21,35,695.58
Equity-Unlisted	-	-	-	-	-	-	-	-
Preference Shares	-	-	160.05	-	46.21	-	-	-
Infrastructure Investment Trust (InvIT)	2,009.67	-	-	-	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-	-	-	-	-
Central Government Securities	-	-	507.03	510.54	-	-	-	-
State Government Securities	-	-	-	-	-	-	-	-
Treasury Bills	-	-	-	-	9,896.17	-	-	-
Commercial Paper	-	-	-	-	9,443.63	9,862.23	-	-
Certificate Of Deposit	-	-	-	-	1,05,457.27	1,04,095.52	-	-
Mutual Fund Units	1,200.90	2,504.19	10,308.74	7,512.56	2,27,413.01	92,021.12	-	-
Corporate Debt Market Development Fur	-	-	-	-	-	-	-	-
Futures	-	-	-	-	(6,33,084.55)	(251.65)	-	-
Interest Rate Swap	-	-	-	-	-	-	-	-
Gold	-	-	-	-	-	-	-	-
Silver	-	-	-	-	-	-	-	-
	1,88,892.24	**2,02,460.60**	**3,38,920.72**	**3,04,542.62**	**3,49,493.31**	**6,28,506.20**	**24,40,714.04**	**21,35,695.58**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 3

The following Table shows Scheme's exposure to price risk: (Amount in lacs)

Particulars	UTI Nifty 50 Exchange Traded Fund		UTI BSE Sensex Exchange Traded Fund		UTI - Nifty Next 50 Exchange Traded Fund		UTI - Nifty Next 50 Index Fund	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Equity-Listed/Awaiting listing	64,00,683.89	58,19,441.66	49,70,989.11	44,41,609.34	2,00,410.73	2,31,712.34	5,54,366.36	4,83,022.07
Equity-Unlisted	-	-	-	-	-	-	-	-
Preference Shares	-	-	-	-	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-	-	-	-	-
Central Government Securities	-	-	-	-	-	-	-	-
State Government Securities	-	-	-	-	-	-	-	-
Treasury Bills	-	-	-	-	-	-	-	-
Commercial Paper	-	-	-	-	-	-	-	-
Certificate Of Deposit	-	-	-	-	-	-	-	-
Mutual Fund Units	-	-	-	-	-	-	-	-
Corporate Debt Market Development Fur	-	-	-	-	-	-	-	-
Futures	-	-	-	-	-	-	-	-
Interest Rate Swap	-	-	-	-	-	-	-	-
Gold	-	-	-	-	-	-	-	-
Silver	-	-	-	-	-	-	-	-
	64,00,683.89	**58,19,441.66**	**49,70,989.11**	**44,41,609.34**	**2,00,410.73**	**2,31,712.34**	**5,54,366.36**	**4,83,022.07**





Table 3

The following Table shows Scheme's exposure to price risk: (Amount in lacs)

Particulars	UTI BSE Sensex Next 50 Exchange Traded Fund		UTI Nifty Bank Exchange Traded Fund		UTI Nifty 200 Momentum 30 Index Fund		UTI BSE Sensex Index Fund	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Equity-Listed/Awaiting listing	2,864.17	2,457.78	3,32,011.71	3,58,704.38	7,47,441.25	7,36,042.63	18,373.44	19,404.72
Equity-Unlisted	-	-	-	-	-	-	-	-
Preference Shares	-	-	-	-	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-	-	-	-	-
Central Government Securities	-	-	-	-	-	-	-	-
State Government Securities	-	-	-	-	-	-	-	-
Treasury Bills	-	-	-	-	-	-	-	-
Commercial Paper	-	-	-	-	-	-	-	-
Certificate Of Deposit	-	-	-	-	-	-	-	-
Mutual Fund Units	-	-	-	-	-	-	-	-
Corporate Debt Market Development Fur	-	-	-	-	-	-	-	-
Futures	-	-	-	-	-	-	-	-
Interest Rate Swap	-	-	-	-	-	-	-	-
Gold	-	-	-	-	-	-	-	-
Silver	-	-	-	-	-	-	-	-
	2,864.17	**2,457.78**	**3,32,011.71**	**3,58,704.38**	**7,47,441.25**	**7,36,042.63**	**18,373.44**	**19,404.72**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 3

The following Table shows Scheme's exposure to price risk: (Amount in lacs)

Particulars	UTI BSE Low Volatility Index Fund		UTI Nifty Midcap 150 Quality 50 Index Fund		UTI Gold ETF Fund of Fund		UTI Short Duration Fund	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Equity-Listed/Awaiting listing	46,719.39	53,596.54	21,061.94	24,026.42	-	-	-	-
Equity-Unlisted	-	-	-	-	-	-	-	-
Preference Shares	-	-	-	-	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-	-	-	1,77,464.41	1,90,773.09
Central Government Securities	-	-	-	-	-	-	25,435.94	45,184.46
State Government Securities	-	-	-	-	-	-	11,987.79	0.94
Treasury Bills	-	-	-	-	-	-	-	-
Commercial Paper	-	-	-	-	-	-	2,337.55	-
Certificate Of Deposit	-	-	-	-	-	-	14,202.96	9,357.08
Mutual Fund Units	-	-	-	-	1,25,216.95	22,407.73	-	-
Corporate Debt Market Development Fur	-	-	-	-	-	-	907.80	717.27
Futures	-	-	-	-	-	-	-	-
Interest Rate Swap	-	-	-	-	-	-	259.42	-
Gold	-	-	-	-	-	-	-	-
Silver	-	-	-	-	-	-	-	-
	46,719.39	**53,596.54**	**21,061.94**	**24,026.42**	**1,25,216.95**	**22,407.73**	**2,32,595.85**	**2,46,032.84**





Table 3

The following Table shows Scheme's exposure to price risk: (Amount in lacs)

Particulars	UTI - Gilt Fund		UTI - Dynamic Bond Fund		UTI - Floater Fund		UTI - Unit Linked Insurance Plan	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Equity-Listed/Awaiting listing	-	-	-	-	-	-	1,79,685.39	1,99,732.34
Equity-Unlisted	-	-	-	-	-	-	-	-
Preference Shares	-	-	-	-	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-	-	-	248.00	400.00
Real Estate Investment Trust (REITS)	-	-	-	-	-	-	-	-
Corporate Bond (Non-convertible)	-	-	23,041.97	15,164.50	1,04,850.96	99,773.04	87,465.69	98,241.44
Central Government Securities	17,005.74	63,770.45	4,722.89	21,904.87	14,093.34	5,125.47	1,05,625.42	1,78,905.06
State Government Securities	3,078.75	6,150.48	2,670.07	4,100.32	2,539.27	-	80,725.84	47,259.19
Treasury Bills	29,005.44	-	1,432.44	-	-	7,646.92	-	-
Commercial Paper	-	-	-	-	2,391.25	-	-	-
Certificate Of Deposit	-	-	7,102.89	-	19,198.33	21,155.44	9,436.76	-
Mutual Fund Units	-	-	-	-	-	-	1,380.48	3,353.89
Corporate Debt Market Development Fur	-	-	147.69	139.38	503.08	474.76	-	-
Futures	-	-	-	-	-	-	-	-
Interest Rate Swap	-	-	-	-	218.10	(13.86)	-	-
Gold	-	-	-	-	-	-	-	-
Silver	-	-	-	-	-	-	-	-
	49,089.94	**69,920.93**	**39,117.96**	**41,309.07**	**1,43,794.33**	**1,34,161.78**	**4,64,567.58**	**5,27,891.92**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 3

The following Table shows Scheme's exposure to price risk: (Amount in lacs)

Particulars	UTI Retirement Fund		UTI Aggressive Hybrid Fund		UTI - Equity Savings Fund		UTI Children's Hybrid Fund	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Equity-Listed/Awaiting listing	1,62,129.42	1,74,915.26	4,18,619.23	4,09,790.20	52,077.92	44,958.34	1,53,548.62	1,74,065.90
Equity-Unlisted	-	-	-	-	-	-	-	-
Preference Shares	-	-	-	-	-	-	-	-
Infrastructure Investment Trust (InvIT)	1,561.44	-	10,087.27	4,090.85	1,740.23	-	248.00	400.00
Real Estate Investment Trust (REITS)	5,097.53	2,090.80	13,220.34	4,679.65	4,407.81	-	-	-
Corporate Bond (Non-convertible)	93,624.28	84,501.77	64,590.35	52,466.11	-	-	79,819.97	85,159.58
Central Government Securities	94,580.26	1,46,148.39	24,007.44	84,365.27	17,247.95	16,166.00	87,457.69	1,37,876.89
State Government Securities	68,399.65	38,309.99	72,690.89	27,812.25	-	-	73,958.12	36,870.15
Treasury Bills	-	-	70.22	65.45	-	-	-	1,292.31
Commercial Paper	-	-	-	-	-	-	-	-
Certificate Of Deposit	9,435.00	-	-	-	-	-	14,153.36	-
Mutual Fund Units	1,461.40	3,953.95	514.34	2,001.22	800.60	3,505.86	1,401.94	3,378.46
Corporate Debt Market Development Fur	-	-	-	-	-	-	-	-
Futures	-	-	-	-	(25,453.19)	191.57	-	-
Interest Rate Swap	-	-	123.36	-	-	-	-	-
Gold	-	-	-	-	-	-	-	-
Silver	-	-	-	-	-	-	-	-
	4,36,288.97	**4,49,920.16**	**6,03,923.43**	**5,85,271.00**	**50,821.31**	**64,821.77**	**4,10,587.69**	**4,39,043.29**





Table 3

The following Table shows Scheme's exposure to price risk: (Amount in lacs)

Particulars	UTI - Annual Interval Fund - I		UTI Fixed Term Income Fund - Series XXXV-I (1260Days)		UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)		UTI CRISIL SDL Maturity April 2033 Index Fund	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Equity-Listed/Awaiting listing	-	-	-	-	-	-	-	-
Equity-Unlisted	-	-	-	-	-	-	-	-
Preference Shares	-	-	-	-	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-	-	-	-	-
Central Government Securities	-	-	4,152.06	645.04	500.05	496.18	-	-
State Government Securities	-	-	-	-	-	-	28,836.86	34,008.83
Treasury Bills	-	972.97	28,734.74	31,474.41	18,472.33	17,403.11	-	-
Commercial Paper	-	-	-	-	-	-	-	-
Certificate Of Deposit	-	-	-	-	-	-	-	-
Mutual Fund Units	-	-	-	-	-	-	-	-
Corporate Debt Market Development Fur	-	-	-	-	-	-	-	-
Futures	-	-	-	-	-	-	-	-
Interest Rate Swap	-	-	-	-	-	-	-	-
Gold	-	-	-	-	-	-	-	-
Silver	-	-	-	-	-	-	-	-
	-	972.97	32,886.80	32,119.45	18,972.38	17,899.29	28,836.86	34,008.83

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 3

The following Table shows Scheme's exposure to price risk: (Amount in lacs)

Particulars	UTI CRISIL SDL Maturity June 2027 Index Fund		UTI Fixed Term Income Fund - Series XXXV-III (1176 days)		UTI - Large Cap Fund		UTI - MNC Fund	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Equity-Listed/Awaiting listing	-	-	-	-	10,81,910.15	11,64,028.03	2,29,537.83	2,48,478.77
Equity-Unlisted	-	-	-	-	-	-	-	-
Preference Shares	-	-	-	-	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-	-	-	-	-
Central Government Securities	-	-	3,350.33	843.51	5,020.82	-	1,004.16	-
State Government Securities	6,274.91	7,185.27	-	-	-	-	-	-
Treasury Bills	-	-	-	3,365.67	-	4,985.46	-	997.09
Commercial Paper	-	-	-	-	-	-	-	-
Certificate Of Deposit	-	-	-	-	-	-	-	-
Mutual Fund Units	-	-	-	-	13,309.92	22,537.68	5,003.73	7,512.56
Corporate Debt Market Development Fur	-	-	-	-	-	-	-	-
Futures	-	-	-	-	-	-	-	-
Interest Rate Swap	-	-	-	-	-	-	-	-
Gold	-	-	-	-	-	-	-	-
Silver	-	-	-	-	-	-	-	-
	6,274.91	**7,185.27**	**3,350.33**	**4,209.18**	**11,00,240.88**	**11,91,551.17**	**2,35,545.72**	**2,56,988.42**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

Table 3

The following Table shows Scheme's exposure to price risk: (Amount in lacs)

Particulars	UTI - Master Equity Plan Unit Scheme		UTI Large & Mid Cap Fund		UTI - Healthcare Fund		UTI Multi Asset Allocation Fund	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Equity-Listed/Awaiting listing	2,42,925.50	2,68,518.87	4,98,145.88	3,93,423.30	1,04,149.44	1,03,375.88	4,12,527.70	3,47,323.51
Equity-Unlisted	-	-	-	-	-	-	-	-
Preference Shares	-	-	-	-	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-	-	-	5,024.17	-
Real Estate Investment Trust (REITS)	-	-	6,139.55	-	-	-	23,385.88	4,294.75
Corporate Bond (Non-convertible)	-	-	-	-	-	-	17,262.16	40,595.61
Central Government Securities	1,016.26	1,038.28	-	-	-	-	12,942.54	47,469.34
State Government Securities	-	-	-	-	-	-	30,648.21	15,052.64
Treasury Bills	-	-	-	-	-	-	-	-
Commercial Paper	-	-	-	-	-	-	-	-
Certificate Of Deposit	-	-	-	-	-	-	-	-
Mutual Fund Units	4,103.06	-	11,109.33	8,013.40	-	-	98,393.00	61,592.04
Corporate Debt Market Development Fur	-	-	-	-	-	-	-	-
Futures	-	-	-	-	-	-	35,247.26	120.14
Interest Rate Swap	-	-	-	-	-	-	-	-
Gold	-	-	-	-	-	-	-	-
Silver	-	-	-	-	-	-	-	-
	2,48,044.81	**2,69,557.15**	**5,15,394.76**	**4,01,436.70**	**1,04,149.44**	**1,03,375.88**	**6,35,430.90**	**5,16,448.03**





Table 3

The following Table shows Scheme's exposure to price risk: (Amount in lacs)

Particulars	UTI Focused Fund		UTI ELSS Tax Saver Fund		UTI Children's Equity Fund		UTI - India Consumer Fund	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Equity-Listed/Awaiting listing	2,17,624.83	2,44,001.45	3,13,815.24	3,47,637.33	97,001.70	1,02,223.34	59,332.93	63,318.54
Equity-Unlisted	-	-	-	-	-	-	-	-
Preference Shares	-	-	-	-	-	-	16.40	-
Infrastructure Investment Trust (InvIT)	-	-	-	-	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-	-	-	-	-
Central Government Securities	-	-	-	-	-	-	-	-
State Government Securities	-	-	-	-	-	-	-	-
Treasury Bills	-	-	-	-	-	-	-	-
Commercial Paper	-	-	-	-	-	-	-	-
Certificate Of Deposit	-	-	-	-	-	-	-	-
Mutual Fund Units	-	-	1,200.90	-	1,701.27	-	400.30	-
Corporate Debt Market Development Fur	-	-	-	-	-	-	-	-
Futures	-	-	-	-	-	-	-	-
Interest Rate Swap	-	-	-	-	-	-	-	-
Gold	-	-	-	-	-	-	-	-
Silver	-	-	-	-	-	-	-	-
	2,17,624.83	**2,44,001.45**	**3,15,016.14**	**3,47,637.33**	**98,702.97**	**1,02,223.34**	**59,749.63**	**63,318.54**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 3

The following Table shows Scheme's exposure to price risk: (Amount in lacs)

Particulars	UTI Gilt Fund with 10 year Constant Duration		UTI Nifty SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund		UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)		UTI Nifty SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Equity-Listed/Awaiting listing	-	-	-	-	-	-	-	-
Equity-Unlisted	-	-	-	-	-	-	-	-
Preference Shares	-	-	-	-	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	4,235.32	-	-	821.34	989.18
Central Government Securities	12,149.75	16,315.80	-	-	-	-	-	-
State Government Securities	-	-	6,608.76	12,732.10	-	-	2,402.82	2,946.11
Treasury Bills	-	-	9,461.85	-	6,301.28	5,873.23	-	-
Commercial Paper	-	-	-	-	-	-	-	-
Certificate Of Deposit	-	-	-	-	-	-	-	-
Mutual Fund Units	-	-	-	-	-	-	-	-
Corporate Debt Market Development Fur	-	-	-	-	-	-	-	-
Futures	-	-	-	-	-	-	-	-
Interest Rate Swap	-	-	-	-	-	-	-	-
Gold	-	-	-	-	-	-	-	-
Silver	-	-	-	-	-	-	-	-
	12,149.75	**16,315.80**	**16,070.61**	**16,967.42**	**6,301.28**	**5,873.23**	**3,224.17**	**3,935.29**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 3

The following Table shows Scheme's exposure to price risk: (Amount in lacs)

Particulars	UTI Long Duration Fund		UTI Silver Exchange Traded Fund		UTI Silver ETF Fund of Fund		UTI Nifty 500 Value 50 Index Fund	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Equity-Listed/Awaiting listing	-	-	-	-	-	-	61,433.38	51,222.12
Equity-Unlisted	-	-	-	-	-	-	-	-
Preference Shares	-	-	-	-	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-	-	-	-	-
Central Government Securities	5,269.95	11,089.53	-	-	-	-	-	-
State Government Securities	892.83	-	-	-	-	-	-	-
Treasury Bills	-	-	-	-	-	-	-	-
Commercial Paper	-	-	-	-	-	-	-	-
Certificate Of Deposit	-	-	-	-	-	-	-	-
Mutual Fund Units	-	-	-	-	56,482.68	5,012.95	-	-
Corporate Debt Market Development Fur	40.50	33.43	-	-	-	-	-	-
Futures	-	-	-	-	-	-	-	-
Interest Rate Swap	-	-	-	-	-	-	-	-
Gold	-	-	-	-	-	-	-	-
Silver	-	-	1,30,688.90	18,193.06	-	-	-	-
	6,203.29	**11,122.96**	**1,30,688.90**	**18,193.06**	**56,482.68**	**5,012.95**	**61,433.38**	**51,222.12**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 3

The following Table shows Scheme's exposure to price risk: (Amount in lacs)

Particulars	UTI Nifty50 Equal Weight Index Fund		UTI BSE Housing Index Fund		UTI Balanced Advantage Fund		UTI Nifty Midcap 150 Exchange Traded Fund	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Equity-Listed/Awaiting listing	12,022.81	9,423.97	2,125.78	2,380.60	1,94,140.04	1,96,225.15	1,247.67	886.55
Equity-Unlisted	-	-	-	-	-	-	-	-
Preference Shares	-	-	-	-	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-	43,881.31	57,475.58	-	-
Central Government Securities	-	-	-	-	16,668.21	30,148.56	-	-
State Government Securities	-	-	-	-	-	-	-	-
Treasury Bills	-	-	-	-	-	-	-	-
Commercial Paper	-	-	-	-	4,719.34	-	-	-
Certificate Of Deposit	-	-	-	-	4,679.93	-	-	-
Mutual Fund Units	-	-	-	-	10,695.42	247.84	-	-
Corporate Debt Market Development Fur	-	-	-	-	-	-	-	-
Futures	-	-	-	-	3,644.26	50.30	-	-
Interest Rate Swap	-	-	-	-	-	-	-	-
Gold	-	-	-	-	-	-	-	-
Silver	-	-	-	-	-	-	-	-
	12,022.81	**9,423.97**	**2,125.78**	**2,380.60**	**2,78,428.50**	**2,84,147.43**	**1,247.67**	**886.55**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 3

The following Table shows Scheme's exposure to price risk: (Amount in lacs)

Particulars	UTI Innovation Fund		UTI Nifty IT Exchange Traded Fund		UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund		UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Equity-Listed/Awaiting listing	60,507.72	71,970.85	522.73	516.37	-	-	-	-
Equity-Unlisted	-	-	-	-	-	-	-	-
Preference Shares	-	-	-	-	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-	-	-	-	-
Central Government Securities	-	-	-	-	2,480.71	2,353.88	2,245.69	2,198.84
State Government Securities	-	-	-	-	-	-	-	-
Treasury Bills	-	-	-	-	-	-	-	-
Commercial Paper	-	-	-	-	-	-	-	-
Certificate Of Deposit	-	-	-	-	-	-	-	-
Mutual Fund Units	400.30	-	-	-	-	-	-	-
Corporate Debt Market Development Fur	-	-	-	-	-	-	-	-
Futures	-	-	-	-	-	-	-	-
Interest Rate Swap	-	-	-	-	-	-	-	-
Gold	-	-	-	-	-	-	-	-
Silver	-	-	-	-	-	-	-	-
	60,908.01	**71,970.85**	**522.73**	**516.37**	**2,480.71**	**2,353.88**	**2,245.69**	**2,198.84**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 3

The following Table shows Scheme's exposure to price risk: (Amount in lacs)

Particulars	UTI Nifty 200 Quality 30 Index Fund		UTI Nifty Private Bank Index Fund		UTI Nifty Alpha Low-Volatility 30 Index Fund		UTI Nifty Midcap 150 Index Fund	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Equity-Listed/Awaiting listing	53,476.81	52,631.88	18,984.20	20,630.48	6,951.47	7,874.84	5,761.34	4,558.92
Equity-Unlisted	-	-	-	-	-	-	-	-
Preference Shares	-	-	-	-	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-	-	-	-	-
Central Government Securities	-	-	-	-	-	-	-	-
State Government Securities	-	-	-	-	-	-	-	-
Treasury Bills	-	-	-	-	-	-	-	-
Commercial Paper	-	-	-	-	-	-	-	-
Certificate Of Deposit	-	-	-	-	-	-	-	-
Mutual Fund Units	-	-	-	-	-	-	-	-
Corporate Debt Market Development Fur	-	-	-	-	-	-	-	-
Futures	-	-	-	-	-	-	-	-
Interest Rate Swap	-	-	-	-	-	-	-	-
Gold	-	-	-	-	-	-	-	-
Silver	-	-	-	-	-	-	-	-
	53,476.81	**52,631.88**	**18,984.20**	**20,630.48**	**6,951.47**	**7,874.84**	**5,761.34**	**4,558.92**





Table 3

The following Table shows Scheme's exposure to price risk: (Amount in lacs)

Particulars	UTI Quant Fund		UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund		UTI Nifty India Manufacturing Index Fund		UTI Income Plus Arbitrage Active Fund of Fund	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Equity-Listed/Awaiting listing	1,44,154.23	1,41,421.28	8,922.99	4,011.04	2,454.11	1,896.19	-	-
Equity-Unlisted	-	-	-	-	-	-	-	-
Preference Shares	-	-	-	-	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-	-	-	-	-
Central Government Securities	2,020.42	1,038.28	-	-	-	-	-	-
State Government Securities	-	-	-	-	-	-	-	-
Treasury Bills	-	-	-	-	-	-	-	-
Commercial Paper	-	-	-	-	-	-	-	-
Certificate Of Deposit	-	-	-	-	-	-	-	-
Mutual Fund Units	-	-	-	-	-	-	18,491.88	-
Corporate Debt Market Development Fur	-	-	-	-	-	-	-	-
Futures	1,295.92	14.61	-	-	-	-	-	-
Interest Rate Swap	-	-	-	-	-	-	-	-
Gold	-	-	-	-	-	-	-	-
Silver	-	-	-	-	-	-	-	-
	1,47,470.56	**1,42,474.17**	**8,922.99**	**4,011.04**	**2,454.11**	**1,896.19**	**18,491.88**	**-**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI ★

Table 3

The following Table shows Scheme's exposure to price risk: (Amount in lacs)

Particulars	UTI Multi Cap Fund		UTI Nifty500 Shariah Index Fund	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Equity-Listed/Awaiting listing	1,60,068.54	-	6,404.38	-
Equity-Unlisted	-	-	-	-
Preference Shares	-	-	-	-
Infrastructure Investment Trust (InvIT)	-	-	-	-
Real Estate Investment Trust (REITS)	-	-	-	-
Corporate Bond (Non-convertible)	-	-	-	-
Central Government Securities	962.99	-	-	-
State Government Securities	-	-	-	-
Treasury Bills	-	-	-	-
Commercial Paper	-	-	-	-
Certificate Of Deposit	-	-	-	-
Mutual Fund Units	2,501.87	-	-	-
Corporate Debt Market Development Fur	-	-	-	-
Futures	-	-	-	-
Interest Rate Swap	-	-	-	-
Gold	-	-	-	-
Silver	-	-	-	-
	1,63,533.39	**-**	**6,404.38**	**-**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 4

The table below is a summary of the significant sector concentrations:
(Amount in lacs)

Industry Particulars	UTI - Flexi Cap Fund		UTI Conservative Hybrid Fund		UTI - Liquid Fund		UTI Medium to Long Duration Fund		UTI - Banking and Financial Services Fund		UTI Value Fund		UTI - Dividend Yield Fund	
	% of net assets		% of net assets		% of net assets		% of net assets		% of net assets		% of net assets		% of net assets	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Financial Services	23.13	25.70	30.95	35.83	106.64	91.07	35.57	32.92	96.19	97.65	33.43	33.75	27.23	29.37
Construction Materials	0.82	1.36	0.25	0.36	1.00	-	-	-	-	-	1.13	1.49	-	-
Chemicals	2.94	3.15	0.19	0.21	-	-	-	-	-	-	0.78	0.80	-	-
Fast Moving Consumer Goods	2.14	2.27	0.67	0.82	-	-	-	-	-	-	2.86	3.42	5.00	8.91
Healthcare	11.58	11.46	3.00	1.93	-	-	6.62	1.58	-	-	8.12	8.13	9.56	8.12
Consumer Durables	10.81	9.78	0.90	0.93	-	-	-	-	-	-	4.00	4.00	4.55	3.81
Automobile and Auto Components	8.16	6.21	2.23	1.59	-	-	-	-	-	-	9.29	6.78	8.81	7.36
Forest Materials	-	-	0.20	0.15	-	-	-	-	-	-	0.86	0.63	-	-
Media, Entertainment & Publication	-	-	0.20	0.19	-	1.05	-	-	-	-	0.95	0.86	-	-
Metals & Mining	-	-	0.42	1.25	-	0.42	-	-	-	-	1.77	5.41	3.26	4.92
Oil, Gas & Consumable Fuels	-	-	6.21	3.17	-	-	-	-	-	-	6.94	6.86	7.45	8.75
Realty	-	-	0.67	0.35	-	-	-	-	-	-	2.87	1.47	4.45	0.71
Capital Goods	5.73	4.25	0.68	0.46	-	-	-	-	-	-	3.08	2.00	3.77	3.64
Information Technology	10.22	12.01	2.05	2.62	-	-	-	-	-	-	9.27	10.85	11.47	12.63
Telecommunication	3.11	2.45	5.58	0.95	-	0.21	6.56	-	-	-	4.48	4.03	2.91	1.35
Diversified	0.78	0.79	-	-	-	-	-	-	-	-	-	-	-	-
Consumer Services	16.34	15.55	0.91	0.87	-	-	-	-	-	-	4.02	3.59	1.35	0.56
Textiles	0.88	0.96	-	0.11	-	-	-	-	-	-	-	0.43	-	-
Construction	-	-	0.14	0.21	0.38	0.63	-	-	-	-	0.60	0.87	-	0.72
Power	-	-	0.51	0.41	2.49	1.06	5.01	4.72	-	-	2.15	1.75	4.91	5.72
Services	-	-	0.59	0.50	-	-	-	-	-	-	2.44	2.16	3.33	1.79
Sovereign	0.25	0.41	40.15	43.68	9.84	26.64	42.99	57.15	-	-	0.29	0.27	0.58	0.53
	96.89	**96.35**	**96.50**	**96.59**	**120.35**	**121.08**	**96.75**	**96.37**	**96.19**	**97.65**	**99.33**	**99.55**	**98.63**	**98.89**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 4

The table below is a summary of the significant sector concentrations:
(Amount in lacs)

Industry Particulars	UTI - Overnight Fund		UTI - Mid Cap Fund		UTI Small Cap Fund		UTI - Money Market Fund		UTI Low Duration Fund		UTI Banking & PSU Fund		UTI - Corporate Bond Fund	
	% of net assets		% of net assets		% of net assets		% of net assets		% of net assets		% of net assets		% of net assets	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Financial Services	-	-	23.12	19.47	19.67	13.62	88.39	93.32	53.66	85.13	84.77	72.52	78.35	64.14
Construction Materials	-	-	2.48	3.02	1.28	1.12	-	-	-	-	-	-	-	-
Chemicals	-	-	4.63	6.32	5.59	8.17	-	-	-	2.75	-	-	-	-
Fast Moving Consumer Goods	-	-	1.96	0.90	2.74	4.99	-	-	2.64	-	-	-	-	-
Healthcare	-	-	12.06	12.38	14.46	14.87	1.29	0.06	-	2.52	-	-	-	-
Consumer Durables	-	-	7.82	7.33	6.28	9.30	-	-	-	-	-	-	-	-
Automobile and Auto Components	-	-	9.90	10.35	3.70	1.97	-	-	-	-	-	-	-	-
Forest Materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Media, Entertainment & Publication	-	-	-	-	1.26	1.49	-	-	-	-	-	-	-	-
Metals & Mining	-	-	1.84	2.53	1.24	2.65	-	-	-	-	-	-	-	-
Oil, Gas & Consumable Fuels	-	-	2.75	0.90	1.42	-	-	-	-	-	-	3.14	1.97	3.63
Realty	-	-	2.75	3.40	1.05	1.41	-	-	11.51	1.72	-	-	-	-
Capital Goods	-	-	12.89	11.43	15.53	12.95	-	-	-	-	-	-	-	-
Information Technology	-	-	6.14	8.21	6.05	7.66	-	-	-	-	-	-	-	-
Telecommunication	-	-	1.37	1.45	-	0.45	0.66	1.15	9.06	-	-	-	4.31	1.50
Diversified	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Consumer Services	-	-	5.47	5.99	4.37	3.55	-	-	-	-	-	-	-	-
Textiles	-	-	-	1.19	1.08	2.18	-	-	-	-	-	-	-	-
Construction	-	-	0.49	0.73	2.33	3.00	-	1.46	1.56	3.83	-	-	-	-
Power	-	-	1.64	0.69	-	-	-	-	7.77	1.84	2.23	3.20	0.50	1.52
Services	-	-	0.88	1.06	6.20	5.95	-	-	-	-	-	-	-	-
Sovereign	6.37	8.86	-	-	-	-	6.44	12.51	3.32	15.34	10.12	17.64	9.60	25.90
	6.37	**8.86**	**98.19**	**97.35**	**94.25**	**95.33**	**96.78**	**108.50**	**89.52**	**113.13**	**97.12**	**96.50**	**94.73**	**96.69**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 4

The table below is a summary of the significant sector concentrations:
(Amount in lacs)

Industry Particulars	UTI - Gold Exchange Traded Fund		UTI Ultra Short Duration Fund		UTI - Credit Risk Fund		UTI Medium Duration Fund		UTI - Credit Risk Fund (Segregated -06032020)		UTI - Medium Term Fund (Segregated - 06032020)		UTI - Infrastructure Fund	
	% of net assets		% of net assets		% of net assets		% of net assets		% of net assets		% of net assets		% of net assets	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Financial Services	-	-	71.57	79.37	20.80	29.87	18.79	6.15	-	-	-	-	5.67	6.33
Construction Materials	-	-	-	-	-	-	-	-	-	-	-	-	6.09	6.94
Chemicals	-	-	2.40	0.80	3.97	3.48	-	-	-	-	-	-	0.54	-
Fast Moving Consumer Goods	-	-	-	-	5.88	-	-	-	-	-	-	-	-	-
Healthcare	-	-	1.60	-	7.17	7.70	5.50	5.12	-	-	-	-	0.13	-
Consumer Durables	-	-	-	0.80	-	-	-	-	-	-	-	-	2.44	2.87
Automobile and Auto Components	-	-	-	0.09	-	-	-	5.05	-	-	-	-	2.10	1.73
Forest Materials	-	-	-	0.77	-	6.61	-	5.09	-	-	-	-	-	-
Media, Entertainment & Publication	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Metals & Mining	-	-	0.48	0.48	6.79	6.98	-	-	-	-	-	-	1.38	0.31
Oil, Gas & Consumable Fuels	-	-	-	-	-	-	-	-	-	-	-	-	15.63	14.59
Realty	-	-	1.57	-	7.54	-	5.47	-	-	-	-	-	2.16	3.11
Capital Goods	-	-	-	-	-	-	-	-	-	-	-	-	14.02	10.72
Information Technology	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Telecommunication	-	-	2.39	1.54	5.86	-	5.38	-	-	-	-	-	13.98	14.33
Diversified	-	-	1.60	1.50	-	6.94	-	7.36	-	-	-	-	0.74	1.09
Consumer Services	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Textiles	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Construction	-	-	-	0.64	5.97	8.17	-	2.55	-	-	-	-	13.99	14.65
Power	-	-	2.08	2.87	9.50	3.15	8.19	2.56	-	-	-	-	7.98	8.98
Services	-	-	-	0.79	2.02	-	-	-	-	-	-	-	11.18	9.71
Sovereign	-	-	15.89	9.32	15.03	17.65	44.29	50.02	-	-	-	-	-	-
	-	-	**99.58**	**98.97**	**90.53**	**90.55**	**87.62**	**83.90**	-	-	-	-	**98.03**	**95.36**

S.R. BATLIBOI & CO. LLP
CHARTERED ACCOUNTANTS
MUMBAI

UTI MUTUAL FUND
MUMBAI

Table 4

The table below is a summary of the significant sector concentrations:
(Amount in lacs)

Industry Particulars	UTI - Transportation and Logistics Fund		UTI - Arbitrage Fund		UTI Nifty 50 Index Fund		UTI Nifty 50 Exchange Traded Fund		UTI BSE Sensex Exchange Traded Fund		UTI - Nifty Next 50 Exchange Traded Fund		UTI - Nifty Next 50 Index Fund	
	% of net assets		% of net assets		% of net assets		% of net assets		% of net assets		% of net assets		% of net assets	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Financial Services	-	-	37.30	38.79	35.42	37.30	35.45	37.29	38.55	40.76	21.16	20.56	21.15	20.56
Construction Materials	-	-	1.04	3.19	2.19	2.20	2.19	2.20	1.49	1.47	2.58	3.47	2.58	3.48
Chemicals	-	-	0.11	0.77	-	-	-	-	-	-	3.23	1.99	3.23	1.99
Fast Moving Consumer Goods	-	-	3.45	3.67	5.95	6.84	5.96	6.83	5.42	7.37	8.97	11.66	8.98	11.67
Healthcare	-	-	4.39	3.37	4.69	3.81	4.69	3.81	2.23	2.09	6.61	5.85	6.61	5.85
Consumer Durables	-	-	1.85	1.42	2.55	2.19	2.55	2.19	3.05	2.56	-	1.75	-	1.75
Automobile and Auto Components	68.29	71.00	2.08	4.29	6.60	6.92	6.61	6.92	5.02	5.90	8.20	6.37	8.21	6.38
Forest Materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Media, Entertainment & Publication	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Metals & Mining	-	-	4.58	3.72	4.28	3.65	4.28	3.65	1.86	1.42	8.15	5.13	8.15	5.13
Oil, Gas & Consumable Fuels	-	-	3.19	6.40	10.94	9.87	10.95	9.87	10.68	9.61	6.76	6.85	6.76	6.85
Realty	-	-	1.44	1.22	-	-	-	-	-	-	2.40	3.49	2.40	3.49
Capital Goods	6.21	3.72	2.54	2.67	1.40	1.01	1.40	1.01	1.69	-	16.34	8.88	16.32	8.88
Information Technology	-	-	1.15	4.35	9.39	11.91	9.39	11.91	10.65	13.21	1.74	1.88	1.74	1.88
Telecommunication	-	-	3.06	2.29	5.34	4.37	5.34	4.37	5.98	5.17	-	-	-	-
Diversified	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Consumer Services	8.17	4.56	2.07	2.10	2.32	2.43	2.32	2.43	2.77	1.56	5.06	8.78	5.06	8.78
Textiles	-	-	0.10	-	-	-	-	-	-	-	-	-	-	-
Construction	-	-	0.83	0.20	4.02	3.85	4.02	3.85	4.81	4.55	-	-	-	-
Power	-	-	0.36	1.23	3.02	2.83	3.03	2.83	3.66	3.36	8.65	8.73	8.65	8.73
Services	11.43	14.49	1.37	1.52	1.82	0.82	1.82	0.82	2.18	0.97	-	4.55	-	4.55
Sovereign	0.15	0.16	0.94	-	-	-	-	-	-	-	-	-	-	-
	94.25	**93.93**	**71.85**	**81.20**	**99.93**	**100.00**	**100.00**	**99.98**	**100.04**	**100.00**	**99.85**	**99.94**	**99.84**	**99.97**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 4

The table below is a summary of the significant sector concentrations:
(Amount in lacs)

Industry Particulars	UTI BSE Sensex Next 50 Exchange Traded Fund		UTI Nifty Bank Exchange Traded Fund		UTI Nifty 200 Momentum 30 Index Fund		UTI BSE Sensex Index Fund		UTI BSE Low Volatility Index Fund		UTI Nifty Midcap 150 Quality 50 Index Fund		UTI Gold ETF Fund of Fund	
	% of net assets		% of net assets		% of net assets		% of net assets		% of net assets		% of net assets		% of net assets	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Financial Services	30.91	29.79	100.00	100.00	48.59	10.42	38.54	40.76	17.54	20.37	13.83	8.33	-	-
Construction Materials	2.32	3.05	-	-	-	-	1.49	1.47	13.41	6.67	-	-	-	-
Chemicals	3.13	3.44	-	-	1.59	-	-	-	3.90	6.42	3.74	8.28	-	-
Fast Moving Consumer Goods	10.58	10.20	-	-	-	2.23	5.42	7.37	23.12	17.78	11.89	13.71	-	-
Healthcare	5.53	8.13	-	-	3.65	14.67	2.23	2.09	12.89	13.73	9.21	7.63	-	-
Consumer Durables	2.93	1.53	-	-	4.48	7.60	3.05	2.56	6.36	9.30	4.79	4.38	-	-
Automobile and Auto Components	9.05	6.25	-	-	18.17	7.79	5.02	5.90	3.08	6.65	10.68	4.97	-	-
Forest Materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Media, Entertainment & Publication	-	-	-	-	-	-	-	-	-	-	-	0.99	-	-
Metals & Mining	4.62	3.12	-	-	5.76	3.03	1.86	1.42	-	-	2.26	4.78	-	-
Oil, Gas & Consumable Fuels	5.95	6.01	-	-	-	0.98	10.68	9.61	6.60	3.28	3.86	4.41	-	-
Realty	1.36	1.75	-	-	-	-	-	-	-	-	-	-	-	-
Capital Goods	4.56	6.06	-	-	5.65	6.75	1.68	-	-	3.17	20.13	21.27	-	-
Information Technology	5.34	3.98	-	-	-	23.83	10.64	13.21	3.11	9.59	12.59	15.80	-	-
Telecommunication	2.26	-	-	-	4.81	6.26	5.97	5.17	3.44	3.29	-	-	-	-
Diversified	-	-	-	-	-	-	-	-	-	-	1.27	1.47	-	-
Consumer Services	6.17	7.43	-	-	2.03	16.53	2.77	1.56	-	-	1.65	-	-	-
Textiles	-	-	-	-	-	-	-	-	-	-	4.04	4.04	-	-
Construction	-	-	-	-	-	-	4.81	4.55	3.13	-	-	-	-	-
Power	5.19	5.20	-	-	-	-	3.65	3.36	3.40	-	-	-	-	-
Services	-	4.02	-	-	5.26	-	2.18	0.97	-	-	-	-	-	-
Sovereign	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	99.90	99.96	100.00	100.00	99.99	100.09	99.99	100.00	99.98	100.25	99.94	100.06	-	-

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND
MUMBAI

Table 4

The table below is a summary of the significant sector concentrations:
(Amount in lacs)

Industry Particulars	UTI Short Duration Fund		UTI - Gilt Fund		UTI - Dynamic Bond Fund		UTI - Floater Fund		UTI - Unit Linked Insurance Plan		UTI Retirement Fund		UTI Aggressive Hybrid Fund	
	% of net assets		% of net assets		% of net assets		% of net assets		% of net assets		% of net assets		% of net assets	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Financial Services	72.21	72.50	-	-	56.59	32.79	67.92	87.31	28.97	27.04	31.22	29.73	29.39	31.80
Construction Materials	-	-	-	-	-	-	-	-	0.33	0.60	0.48	0.33	0.96	0.63
Chemicals	-	-	-	-	-	-	-	-	0.98	1.03	0.75	0.78	1.35	1.61
Fast Moving Consumer Goods	2.09	-	-	-	-	-	-	-	1.37	0.90	2.54	2.48	3.74	4.14
Healthcare	-	0.98	-	-	9.52	1.13	-	-	4.29	4.52	3.20	2.66	4.97	4.43
Consumer Durables	-	-	-	-	-	-	-	-	3.99	3.72	0.39	0.40	0.70	0.70
Automobile and Auto Components	-	-	-	-	-	-	-	-	3.33	2.53	1.91	2.83	3.67	5.13
Forest Materials	-	-	-	-	-	-	-	-	-	-	0.36	0.49	0.79	0.68
Media, Entertainment & Publication	-	-	-	-	-	-	-	-	-	-	0.28	0.28	0.47	0.44
Metals & Mining	2.03	-	-	-	-	-	-	-	-	-	1.18	2.01	2.26	3.60
Oil, Gas & Consumable Fuels	-	-	-	-	-	-	-	-	0.03	-	2.78	2.07	5.00	4.02
Realty	0.63	-	-	-	-	-	7.23	-	-	-	1.47	1.08	2.81	2.10
Capital Goods	-	-	-	-	-	-	-	-	2.03	1.42	0.47	0.23	0.77	0.30
Information Technology	-	-	-	-	-	-	-	-	3.73	4.73	3.99	3.48	7.52	6.17
Telecommunication	3.14	0.98	-	-	-	-	4.95	-	1.31	0.98	2.37	2.34	3.90	3.98
Diversified	-	-	-	-	-	-	-	-	0.32	0.30	0.44	-	0.71	-
Consumer Services	-	-	-	-	-	-	-	-	6.63	6.22	1.41	0.89	2.61	1.49
Textiles	-	-	-	-	-	-	-	-	0.36	0.39	0.61	0.76	0.99	1.44
Construction	-	1.57	-	-	-	-	1.65	-	-	0.07	1.67	1.14	3.39	2.56
Power	2.12	1.96	-	-	6.01	-	1.66	-	0.17	1.23	1.54	2.01	2.95	1.68
Services	-	-	-	-	-	-	-	-	0.34	-	1.68	1.33	3.90	2.79
Sovereign	15.85	17.61	90.48	95.43	21.12	58.17	10.97	9.23	39.15	42.24	36.42	40.39	15.77	19.00
	98.07	**95.60**	**90.48**	**95.43**	**93.24**	**92.09**	**94.38**	**96.54**	**97.33**	**97.92**	**97.16**	**97.71**	**98.62**	**98.69**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND
MUMBAI

Table 4

The table below is a summary of the significant sector concentrations:
(Amount in lacs)

Industry Particulars	UTI - Equity Savings Fund		UTI Children's Hybrid Fund		UTI - Annual Interval Fund - I		UTI Fixed Term Income Fund - Series XXXV-I (1260Days)		UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)		UTI CRISIL SDL Maturity April 2033 Index Fund		UTI CRISIL SDL Maturity June 2027 Index Fund	
	% of net assets		% of net assets		% of net assets		% of net assets		% of net assets		% of net assets		% of net assets	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Financial Services	26.00	24.92	31.46	30.35	-	-	-	-	-	-	-	-	-	-
Construction Materials	3.09	4.22	0.66	0.64	-	-	-	-	-	-	-	-	-	-
Chemicals	-	-	0.28	0.59	-	-	-	-	-	-	-	-	-	-
Fast Moving Consumer Goods	1.38	1.92	2.18	1.91	-	-	-	-	-	-	-	-	-	-
Healthcare	2.09	2.40	3.08	2.65	-	-	-	-	-	-	-	-	-	-
Consumer Durables	-	-	2.30	2.07	-	-	-	-	-	-	-	-	-	-
Automobile and Auto Components	7.19	9.42	2.70	2.91	-	-	-	-	-	-	-	-	-	-
Forest Materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Media, Entertainment & Publication	-	-	0.13	0.14	-	-	-	-	-	-	-	-	-	-
Metals & Mining	4.12	4.87	1.24	0.93	-	-	-	-	-	-	-	-	-	-
Oil, Gas & Consumable Fuels	4.10	4.55	2.47	1.79	-	-	-	-	-	-	-	-	-	-
Realty	6.44	0.54	0.96	1.08	-	-	-	-	-	-	-	-	-	-
Capital Goods	1.11	-	1.29	1.85	-	-	-	-	-	-	-	-	-	-
Information Technology	5.21	5.89	3.57	3.87	-	-	-	-	-	-	-	-	-	-
Telecommunication	4.21	3.67	2.55	2.22	-	-	-	-	-	-	-	-	-	-
Diversified	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Consumer Services	-	-	2.08	2.92	-	-	-	-	-	-	-	-	-	-
Textiles	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Construction	2.23	0.94	0.53	0.09	-	-	-	-	-	-	-	-	-	-
Power	3.47	2.34	1.44	2.29	-	-	-	-	-	-	-	-	-	-
Services	3.27	1.62	0.29	-	-	-	-	-	-	-	-	-	-	-
Sovereign	21.88	24.19	38.57	39.48	-	41.97	95.85	99.59	99.20	99.58	96.66	97.13	95.44	95.59
	95.79	**91.49**	**97.78**	**97.78**	**-**	**41.97**	**95.85**	**99.59**	**99.20**	**99.58**	**96.66**	**97.13**	**95.44**	**95.59**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND
MUMBAI

Table 4

The table below is a summary of the significant sector concentrations:
(Amount in lacs)

Industry Particulars	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)		UTI - Large Cap Fund		UTI - MNC Fund		UTI - Master Equity Plan Unit Scheme		UTI Large & Mid Cap Fund		UTI - Healthcare Fund		UTI Multi Asset Allocation Fund	
	% of net assets		% of net assets		% of net assets		% of net assets		% of net assets		% of net assets		% of net assets	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Financial Services	-	-	32.46	33.57	4.31	5.23	31.92	33.22	26.02	32.46	-	-	20.24	16.45
Construction Materials	-	-	2.03	0.90	-	-	1.85	0.86	1.52	1.88	-	-	0.80	1.05
Chemicals	-	-	0.25	0.44	1.08	0.65	0.25	0.49	2.13	3.31	-	-	1.39	1.11
Fast Moving Consumer Goods	-	-	4.94	6.87	22.23	21.05	4.88	6.85	4.59	5.41	-	-	8.61	8.20
Healthcare	-	-	3.62	4.67	16.50	14.69	3.47	4.47	8.27	7.06	98.66	97.98	3.78	6.03
Consumer Durables	-	-	5.71	1.55	4.94	1.78	5.53	1.41	1.02	1.37	-	-	4.48	4.65
Automobile and Auto Components	-	-	7.19	7.22	18.38	18.20	7.42	8.33	6.16	7.22	-	-	7.03	5.49
Forest Materials	-	-	-	-	-	-	-	-	0.93	0.79	-	-	-	-
Media, Entertainment & Publication	-	-	-	-	-	-	-	-	0.54	0.61	-	-	-	-
Metals & Mining	-	-	3.09	2.50	5.69	5.12	2.90	2.28	2.71	5.31	-	-	0.45	1.50
Oil, Gas & Consumable Fuels	-	-	8.45	7.04	1.17	1.39	8.21	6.84	6.26	3.24	-	-	3.52	4.89
Realty	-	-	-	-	-	-	-	-	4.08	2.84	-	-	3.67	1.63
Capital Goods	-	-	2.86	3.06	7.60	11.33	2.86	3.02	1.19	0.46	-	-	3.82	2.31
Information Technology	-	-	10.92	10.84	9.36	9.43	10.36	10.82	9.90	7.30	-	-	7.70	9.57
Telecommunication	-	-	3.82	4.51	-	-	3.87	4.53	4.41	5.38	-	-	3.06	3.14
Diversified	-	-	-	-	1.30	3.06	-	-	0.92	-	-	-	-	-
Consumer Services	-	-	6.68	6.15	1.33	1.61	6.47	6.02	4.67	2.97	-	-	0.94	5.98
Textiles	-	-	-	-	-	-	-	-	0.62	1.17	-	-	0.47	0.07
Construction	-	-	3.97	3.06	-	-	4.02	3.07	3.60	1.77	-	-	-	0.77
Power	-	-	0.23	2.02	-	-	0.21	1.97	3.88	2.04	-	-	-	0.36
Services	-	-	0.36	1.17	0.63	0.58	0.73	1.04	2.88	3.36	-	1.22	1.89	0.98
Sovereign	72.49	96.65	0.45	0.41	0.41	0.38	0.40	0.37	-	-	-	-	6.87	11.82
	72.49	**96.65**	**97.03**	**95.98**	**94.93**	**94.50**	**95.35**	**95.59**	**96.30**	**95.95**	**98.66**	**99.20**	**78.72**	**86.00**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI

Table 4

The table below is a summary of the significant sector concentrations:
(Amount in lacs)

Industry Particulars	UTI Focused Fund		UTI ELSS Tax Saver Fund		UTI Children's Equity Fund		UTI - India Consumer Fund		UTI Gilt Fund with 10 year Constant Duration		UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund		UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	
	% of net assets		% of net assets		% of net assets		% of net assets		% of net assets		% of net assets		% of net assets	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Financial Services	31.85	31.59	33.46	31.69	31.26	31.65	4.18	5.46	-	-	-	22.75	-	-
Construction Materials	1.98	1.65	0.70	1.66	1.67	1.65	-	-	-	-	-	-	-	-
Chemicals	-	1.44	0.74	1.45	0.69	1.44	-	-	-	-	-	-	-	-
Fast Moving Consumer Goods	-	4.32	3.82	4.66	3.93	4.66	14.40	22.99	-	-	-	-	-	-
Healthcare	5.40	6.16	5.82	6.00	5.71	5.98	2.83	3.03	-	-	-	-	-	-
Consumer Durables	5.73	3.88	4.32	5.10	5.72	5.10	14.74	12.57	-	-	-	-	-	-
Automobile and Auto Components	7.52	7.62	8.96	7.17	6.92	7.15	26.22	18.10	-	-	-	-	-	-
Forest Materials	-	-	0.59	-	-	-	-	-	-	-	-	-	-	-
Media, Entertainment & Publication	-	-	-	0.35	0.34	0.34	1.09	1.30	-	-	-	-	-	-
Metals & Mining	3.90	2.29	2.36	2.29	3.38	2.29	-	-	-	-	-	-	-	-
Oil, Gas & Consumable Fuels	7.05	4.76	6.33	4.47	6.21	4.47	-	-	-	-	-	-	-	-
Realty	2.21	2.61	2.98	2.61	2.39	2.62	2.03	2.36	-	-	-	-	-	-
Capital Goods	5.96	4.61	4.61	4.55	3.26	4.56	3.52	3.05	-	-	-	-	-	-
Information Technology	8.76	9.42	9.78	9.52	9.49	9.50	-	-	-	-	-	-	-	-
Telecommunication	4.03	5.29	4.49	5.44	4.67	5.43	7.55	7.90	-	-	-	-	-	-
Diversified	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Consumer Services	7.78	9.51	7.10	7.19	5.83	7.17	20.49	19.57	-	-	-	-	-	-
Textiles	-	-	-	-	-	-	0.39	0.84	-	-	-	-	-	-
Construction	4.75	-	0.34	-	1.67	-	-	-	-	-	-	-	-	-
Power	1.40	2.58	2.48	2.61	2.37	2.60	-	-	-	-	-	1.13	-	-
Services	-	-	-	-	0.52	-	-	-	-	-	-	-	-	-
Sovereign	-	-	-	-	-	-	-	-	95.56	96.72	93.82	71.80	99.56	99.35
	98.32	**97.73**	**98.88**	**96.76**	**96.03**	**96.61**	**97.44**	**97.17**	**95.56**	**96.72**	**93.82**	**95.68**	**99.56**	**99.35**





Table 4

The table below is a summary of the significant sector concentrations:
(Amount in lacs)

Industry Particulars	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund		UTI Long Duration Fund		UTI Silver Exchange Traded Fund		UTI Silver ETF Fund of Fund		UTI Nifty 500 Value 50 Index Fund		UTI Nifty50 Equal Weight Index Fund		UTI BSE Housing Index Fund	
	% of net assets		% of net assets		% of net assets		% of net assets		% of net assets		% of net assets		% of net assets	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Financial Services	24.01	24.23	-	-	-	-	-	-	24.35	23.52	21.53	24.18	4.22	2.98
Construction Materials	-	-	-	-	-	-	-	-	4.64	5.42	4.07	4.08	28.01	29.24
Chemicals	-	-	-	-	-	-	-	-	2.16	4.94	-	-	-	-
Fast Moving Consumer Goods	-	-	-	-	-	-	-	-	-	0.97	8.00	8.10	-	-
Healthcare	-	-	-	-	-	-	-	-	1.93	-	10.17	7.87	-	-
Consumer Durables	-	-	-	-	-	-	-	-	-	-	4.05	4.04	25.75	26.68
Automobile and Auto Components	-	-	-	-	-	-	-	-	4.22	4.69	9.89	11.85	-	-
Forest Materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Media, Entertainment & Publication	-	-	-	-	-	-	-	-	0.45	0.61	-	-	-	-
Metals & Mining	-	-	-	-	-	-	-	-	21.75	22.00	8.14	7.99	-	-
Oil, Gas & Consumable Fuels	-	-	-	-	-	-	-	-	24.40	24.76	6.17	6.07	-	-
Realty	-	-	-	-	-	-	-	-	-	-	-	-	24.04	26.76
Capital Goods	-	-	-	-	-	-	-	-	-	-	1.97	2.02	17.77	14.21
Information Technology	-	-	-	-	-	-	-	-	-	-	9.97	9.80	-	-
Telecommunication	-	-	-	-	-	-	-	-	-	-	2.01	2.02	-	-
Diversified	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Consumer Services	-	-	-	-	-	-	-	-	-	-	3.95	4.01	-	-
Textiles	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Construction	-	-	-	-	-	-	-	-	1.02	0.58	2.03	2.03	-	-
Power	-	-	-	-	-	-	-	-	12.69	11.25	4.03	3.97	-	-
Services	-	-	-	-	-	-	-	-	2.28	1.20	3.92	2.01	-	-
Sovereign	70.24	72.16	86.63	96.56	-	-	-	-	-	-	-	-	-	-
	94.25	**96.39**	**86.63**	**96.56**	**-**	**-**	**-**	**-**	**99.89**	**99.94**	**99.90**	**100.04**	**99.79**	**99.87**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

Table 4

The table below is a summary of the significant sector concentrations:
(Amount in lacs)

Industry Particulars	UTI Balanced Advantage Fund		UTI Nifty Midcap 150 Exchange Traded Fund		UTI Innovation Fund		UTI Nifty IT Exchange Traded Fund		UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund		UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund		UTI Nifty 200 Quality 30 Index Fund	
	% of net assets		% of net assets		% of net assets		% of net assets		% of net assets		% of net assets		% of net assets	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Financial Services	44.13	44.80	27.07	21.68	10.20	10.30	-	-	-	-	-	-	3.10	2.78
Construction Materials	1.06	1.14	1.24	1.53	-	-	-	-	-	-	-	-	-	-
Chemicals	0.42	0.71	4.02	6.22	2.67	3.67	-	-	-	-	-	-	2.55	2.67
Fast Moving Consumer Goods	2.16	4.46	4.38	3.81	-	-	-	-	-	-	-	-	26.95	29.64
Healthcare	3.50	2.52	10.21	12.29	4.59	3.96	-	-	-	-	-	-	-	-
Consumer Durables	2.78	2.42	4.59	4.56	-	-	-	-	-	-	-	-	8.73	6.92
Automobile and Auto Components	5.01	5.18	7.15	6.54	-	-	-	-	-	-	-	-	7.51	6.47
Forest Materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Media, Entertainment & Publication	-	-	-	0.20	2.82	4.15	-	-	-	-	-	-	-	-
Metals & Mining	1.80	2.77	3.51	3.42	3.42	3.70	-	-	-	-	-	-	2.75	-
Oil, Gas & Consumable Fuels	7.26	4.37	2.63	3.76	-	-	-	-	-	-	-	-	5.10	10.01
Realty	-	0.17	2.47	3.23	-	-	-	-	-	-	-	-	-	-
Capital Goods	0.78	1.45	13.36	13.23	11.96	11.32	-	-	-	-	-	-	16.65	12.48
Information Technology	7.13	7.09	4.98	7.02	22.43	25.17	99.98	99.91	-	-	-	-	22.45	24.36
Telecommunication	3.52	4.31	3.03	2.90	-	-	-	-	-	-	-	-	-	-
Diversified	-	-	0.33	0.48	-	-	-	-	-	-	-	-	-	-
Consumer Services	3.07	1.95	5.47	2.91	32.38	28.51	-	-	-	-	-	-	1.73	2.44
Textiles	-	-	0.86	1.16	-	-	-	-	-	-	-	-	2.55	2.54
Construction	1.73	1.56	0.41	0.91	-	-	-	-	-	-	-	-	-	-
Power	0.96	2.28	2.75	2.43	-	-	-	-	-	-	-	-	-	-
Services	0.60	1.09	1.52	1.74	6.43	6.80	-	-	-	-	-	-	-	-
Sovereign	5.79	10.48	-	-	-	-	-	-	98.71	98.25	96.93	96.94	-	-
	91.70	**98.75**	**99.98**	**100.02**	**96.90**	**97.58**	**99.98**	**99.91**	**98.71**	**98.25**	**96.93**	**96.94**	**100.07**	**100.31**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

Table 4

The table below is a summary of the significant sector concentrations:
(Amount in lacs)

Industry Particulars	UTI Nifty Private Bank Index Fund		UTI Nifty Alpha Low-Volatility 30 Index Fund		UTI Nifty Midcap 150 Index Fund		UTI Quant Fund		UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund		UTI Nifty India Manufacturing Index Fund		UTI Income Plus Arbitrage Active Fund of Fund	
	% of net assets		% of net assets		% of net assets		% of net assets		% of net assets		% of net assets		% of net assets	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Financial Services	99.94	99.92	36.59	10.28	27.00	21.71	25.31	13.92	37.49	17.43	-	-	-	-
Construction Materials	-	-	7.95	6.87	1.24	1.52	1.15	0.76	-	-	-	-	-	-
Chemicals	-	-	3.11	3.88	4.01	6.23	1.65	1.37	2.17	5.70	6.53	7.60	-	-
Fast Moving Consumer Goods	-	-	13.82	13.77	4.38	3.82	16.34	19.24	5.23	8.55	-	-	-	-
Healthcare	-	-	13.54	25.71	10.17	12.30	2.31	5.42	8.11	10.57	18.00	16.12	-	-
Consumer Durables	-	-	7.01	3.14	4.58	4.56	5.39	6.10	2.75	8.69	3.84	5.01	-	-
Automobile and Auto Components	-	-	10.73	10.94	7.19	6.50	5.69	4.53	8.42	1.37	26.08	27.49	-	-
Forest Materials	-	-	-	-	-	-	-	-	-	-	-	0.30	-	-
Media, Entertainment & Publication	-	-	-	-	-	0.20	-	-	-	0.22	-	-	-	-
Metals & Mining	-	-	-	-	3.51	3.42	4.95	1.78	4.09	2.84	16.55	13.41	-	-
Oil, Gas & Consumable Fuels	-	-	3.60	-	2.63	3.76	2.53	4.85	1.01	3.64	8.13	8.21	-	-
Realty	-	-	-	-	2.47	3.23	-	-	-	1.34	-	-	-	-
Capital Goods	-	-	-	5.71	13.33	13.25	12.32	9.43	18.10	15.89	19.65	20.33	-	-
Information Technology	-	-	-	12.37	4.97	7.03	13.00	22.81	7.20	14.49	-	-	-	-
Telecommunication	-	-	3.53	4.99	3.03	2.90	0.56	1.76	1.83	2.10	-	0.18	-	-
Diversified	-	-	-	-	0.34	0.48	-	-	-	-	-	-	-	-
Consumer Services	-	-	-	2.86	5.47	2.90	2.37	4.56	0.42	0.29	-	-	-	-
Textiles	-	-	-	-	0.85	1.14	0.81	0.22	1.18	2.06	0.83	1.05	-	-
Construction	-	-	-	-	0.41	0.91	-	-	-	1.99	-	-	-	-
Power	-	-	-	-	2.75	2.42	-	-	0.31	1.20	-	-	-	-
Services	-	-	-	-	1.52	1.74	2.52	-	1.60	1.56	-	-	-	-
Sovereign	-	-	-	-	-	-	1.36	0.71	-	-	-	-	-	-
	99.94	**99.92**	**99.88**	**100.52**	**99.85**	**100.02**	**98.26**	**97.46**	**99.91**	**99.93**	**99.61**	**99.70**	-	-





Table 4

The table below is a summary of the significant sector concentrations:
(Amount in lacs)

Industry Particulars	UTI Multi Cap Fund		UTI Nifty500 Shariah Index Fund	
	% of net assets		% of net assets	
	As At March 31, 2026	As At March 31, 2025	As At March 31, 2026	As At March 31, 2025
Financial Services	27.22	-	0.18	-
Construction Materials	0.95	-	2.77	-
Chemicals	0.97	-	3.66	-
Fast Moving Consumer Goods	4.38	-	10.55	-
Healthcare	11.41	-	15.69	-
Consumer Durables	5.75	-	5.56	-
Automobile and Auto Components	7.32	-	7.42	-
Forest Materials	-	-	-	-
Media, Entertainment & Publication	1.35	-	-	-
Metals & Mining	2.94	-	5.54	-
Oil, Gas & Consumable Fuels	9.95	-	5.26	-
Realty	-	-	0.59	-
Capital Goods	1.62	-	11.24	-
Information Technology	6.41	-	21.76	-
Telecommunication	1.15	-	1.25	-
Diversified	0.47	-	0.16	-
Consumer Services	7.55	-	3.95	-
Textiles	-	-	0.61	-
Construction	2.62	-	1.01	-
Power	1.33	-	0.62	-
Services	0.83	-	0.59	-
Sovereign	0.57	-	-	-
	94.79	-	**98.41**	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 5

The table below summarises the sensitivity of the Scheme's net assets attributable to holders of redeemable units to equity price movements (Increase/Decrease by 1%) (Amount in lacs)

Scheme	31-Mar-26				31-Mar-25			
	Increase		Decrease		Increase		Decrease	
	Amount	% of AUM	Amount	% of AUM	Amount	% of AUM	Amount	% of AUM
UTI - Flexi Cap Fund	19,756.99	0.97	(19,756.99)	(0.97)	23,533.07	0.96	(23,533.07)	(0.96)
UTI Conservative Hybrid Fund	372.08	0.23	(372.08)	(0.23)	387.56	0.24	(387.56)	(0.24)
UTI - Liquid Fund	-	-	-	-	-	-	-	-
UTI Medium to Long Duration Fund	-	-	-	-	-	-	-	-
UTI - Banking and Financial Services Fund	1,167.39	0.96	(1,167.39)	(0.96)	1,182.78	0.98	(1,182.78)	(0.98)
UTI Value Fund	8,576.38	0.99	(8,576.38)	(0.99)	9,387.94	0.99	(9,387.94)	(0.99)
UTI - Dividend Yield Fund	3,429.67	0.98	(3,429.67)	(0.98)	3,790.84	0.98	(3,790.84)	(0.98)
UTI - Overnight Fund	-	-	-	-	-	-	-	-
UTI - Mid Cap Fund	10,292.54	0.98	(10,292.54)	(0.98)	10,367.19	0.97	(10,367.19)	(0.97)
UTI Small Cap Fund	3,922.53	0.94	(3,922.53)	(0.94)	3,951.91	0.95	(3,951.91)	(0.95)
UTI - Money Market Fund	-	-	-	-	-	-	-	-
UTI Low Duration Fund	-	-	-	-	-	-	-	-
UTI Banking & PSU Fund	-	-	-	-	-	-	-	-
UTI - Corporate Bond Fund	-	-	-	-	-	-	-	-
UTI - Gold Exchange Traded Fund	-	-	-	-	-	-	-	-
UTI Ultra Short Duration Fund	-	-	-	-	-	-	-	-
UTI - Credit Risk Fund	5.08	0.02	(5.08)	(0.02)	4.42	0.02	(4.42)	(0.02)
UTI Medium Duration Fund	-	-	-	-	-	-	-	-
UTI - Credit Risk Fund (Segregated -06032020)	-	-	-	-	-	-	-	-
UTI - Medium Term Fund (Segregated - 06032020)	-	-	-	-	-	-	-	-
UTI - Infrastructure Fund	1,876.91	0.98	(1,876.91)	(0.98)	1,999.56	0.95	(1,999.56)	(0.95)
UTI - Transportation and Logistics Fund	3,279.45	0.94	(3,279.45)	(0.94)	2,965.20	0.94	(2,965.20)	(0.94)
UTI - Arbitrage Fund	6,303.22	0.60	(6,303.22)	(0.60)	4,227.79	0.64	(4,227.79)	(0.64)
UTI Nifty 50 Index Fund	24,407.14	1.00	(24,407.14)	(1.00)	21,356.96	1.00	(21,356.96)	(1.00)
UTI Nifty 50 Exchange Traded Fund	64,006.84	1.00	(64,006.84)	(1.00)	58,194.42	1.00	(58,194.42)	(1.00)
UTI BSE Sensex Exchange Traded Fund	49,709.89	1.00	(49,709.89)	(1.00)	44,416.09	1.00	(44,416.09)	(1.00)
UTI - Nifty Next 50 Exchange Traded Fund	2,004.11	1.00	(2,004.11)	(1.00)	2,317.12	1.00	(2,317.12)	(1.00)
UTI - Nifty Next 50 Index Fund	5,543.66	1.00	(5,543.66)	(1.00)	4,830.22	1.00	(4,830.22)	(1.00)
UTI BSE Sensex Next 50 Exchange Traded Fund	28.64	1.00	(28.64)	(1.00)	24.58	1.00	(24.58)	(1.00)
UTI Nifty Bank Exchange Traded Fund	3,320.12	1.00	(3,320.12)	(1.00)	3,587.04	1.00	(3,587.04)	(1.00)
UTI Nifty 200 Momentum 30 Index Fund	7,474.41	1.00	(7,474.41)	(1.00)	7,360.43	1.00	(7,360.43)	(1.00)
UTI BSE Sensex Index Fund	183.73	1.00	(183.73)	(1.00)	194.05	1.00	(194.05)	(1.00)
UTI BSE Low Volatility Index Fund	467.19	1.00	(467.19)	(1.00)	535.97	1.00	(535.97)	(1.00)
UTI Nifty Midcap 150 Quality 50 Index Fund	210.62	1.00	(210.62)	(1.00)	240.26	1.00	(240.26)	(1.00)
UTI Gold ETF Fund of Fund	-	-	-	-	-	-	-	-
UTI Short Duration Fund	-	-	-	-	-	-	-	-
UTI - Gilt Fund	-	-	-	-	-	-	-	-
UTI - Dynamic Bond Fund	-	-	-	-	-	-	-	-
UTI - Floater Fund	-	-	-	-	-	-	-	-
UTI - Unit Linked Insurance Plan	1,799.33	0.38	(1,799.33)	(0.38)	2,001.32	0.37	(2,001.32)	(0.37)
UTI Retirement Fund	1,687.88	0.38	(1,687.88)	(0.38)	1,770.06	0.39	(1,770.06)	(0.39)
UTI Aggressive Hybrid Fund	4,419.27	0.72	(4,419.27)	(0.72)	4,185.61	0.71	(4,185.61)	(0.71)
UTI - Equity Savings Fund	582.26	0.74	(582.26)	(0.74)	449.58	0.67	(449.58)	(0.67)
UTI Children's Hybrid Fund	1,537.97	0.37	(1,537.97)	(0.37)	1,744.66	0.39	(1,744.66)	(0.39)

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Scheme	31-Mar-26				31-Mar-25			
	Increase		Decrease		Increase		Decrease	
	Amount	% of AUM	Amount	% of AUM	Amount	% of AUM	Amount	% of AUM
UTI - Annual Interval Fund - I	-	-	-	-	-	-	-	-
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	-	-	-	-	-	-	-	-
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	-	-	-	-	-	-	-	-
UTI CRISIL SDL Maturity April 2033 Index Fund	-	-	-	-	-	-	-	-
UTI CRISIL SDL Maturity June 2027 Index Fund	-	-	-	-	-	-	-	-
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	-	-	-	-	-	-	-	-
UTI - Large Cap Fund	10,819.10	0.97	(10,819.10)	(0.97)	11,640.28	0.96	(11,640.28)	(0.96)
UTI - MNC Fund	2,295.38	0.95	(2,295.38)	(0.95)	2,484.79	0.94	(2,484.79)	(0.94)
UTI - Master Equity Plan Unit Scheme	2,429.25	0.95	(2,429.25)	(0.95)	2,685.19	0.95	(2,685.19)	(0.95)
UTI Large & Mid Cap Fund	5,042.85	0.96	(5,042.85)	(0.96)	3,934.23	0.96	(3,934.23)	(0.96)
UTI - Healthcare Fund	1,041.49	0.99	(1,041.49)	(0.99)	1,033.76	0.99	(1,033.76)	(0.99)
UTI Multi Asset Allocation Fund	4,409.38	0.69	(4,409.38)	(0.69)	3,516.18	0.67	(3,516.18)	(0.67)
UTI Focused Fund	2,176.25	0.98	(2,176.25)	(0.98)	2,440.01	0.98	(2,440.01)	(0.98)
UTI ELSS Tax Saver Fund	3,138.15	0.99	(3,138.15)	(0.99)	3,476.37	0.97	(3,476.37)	(0.97)
UTI Children's Equity Fund	970.02	0.96	(970.02)	(0.96)	1,022.23	0.97	(1,022.23)	(0.97)
UTI - India Consumer Fund	593.33	0.97	(593.33)	(0.97)	633.19	0.97	(633.19)	(0.97)
UTI Gilt Fund with 10 year Constant Duration	-	-	-	-	-	-	-	-
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	-	-	-	-	-	-	-	-
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	-	-	-	-	-	-	-	-
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	-	-	-	-	-	-	-	-
UTI Long Duration Fund	-	-	-	-	-	-	-	-
UTI Silver Exchange Traded Fund	-	-	-	-	-	-	-	-
UTI Silver ETF Fund of Fund	-	-	-	-	-	-	-	-
UTI Nifty 500 Value 50 Index Fund	614.33	1.00	(614.33)	(1.00)	512.22	1.00	(512.22)	(1.00)
UTI Nifty50 Equal Weight Index Fund	120.23	1.00	(120.23)	(1.00)	94.24	1.00	(94.24)	(1.00)
UTI BSE Housing Index Fund	21.26	1.00	(21.26)	(1.00)	23.81	1.00	(23.81)	(1.00)
UTI Balanced Advantage Fund	1,941.40	0.67	(1,941.40)	(0.67)	1,962.25	0.68	(1,962.25)	(0.68)
UTI Nifty Midcap 150 Exchange Traded Fund	12.48	1.00	(12.48)	(1.00)	8.87	1.00	(8.87)	(1.00)
UTI Innovation Fund	605.08	0.97	(605.08)	(0.97)	719.71	0.98	(719.71)	(0.98)
UTI Nifty IT Exchange Traded Fund	5.23	1.00	(5.23)	(1.00)	5.16	1.00	(5.16)	(1.00)
UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	-	-	-	-	-	-	-	-
UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	-	-	-	-	-	-	-	-
UTI Nifty 200 Quality 30 Index Fund	534.77	1.00	(534.77)	(1.00)	526.32	1.00	(526.32)	(1.00)
UTI Nifty Private Bank Index Fund	189.84	1.00	(189.84)	(1.00)	206.30	1.00	(206.30)	(1.00)
UTI Nifty Alpha Low-Volatility 30 Index Fund	69.51	1.00	(69.51)	(1.00)	78.75	1.00	(78.75)	(1.00)
UTI Nifty Midcap 150 Index Fund	57.61	1.00	(57.61)	(1.00)	45.59	1.00	(45.59)	(1.00)
UTI Quant Fund	1,441.54	0.97	(1,441.54)	(0.97)	1,414.21	0.97	(1,414.21)	(0.97)
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	89.23	1.00	(89.23)	(1.00)	40.11	1.00	(40.11)	(1.00)
UTI Nifty India Manufacturing Index Fund	24.54	1.00	(24.54)	(1.00)	18.96	1.00	(18.96)	(1.00)
UTI Income Plus Arbitrage Active Fund of Fund	-	-	-	-	-	-	-	-
UTI Multi Cap Fund	1,600.69	0.94	(1,600.69)	(0.94)	-	-	-	-
UTI Nifty500 Shariah Index Fund	64.04	0.98	(64.04)	(0.98)	-	-	-	-

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND
MUMBAI

Table 6

The table below summarises the sensitivity of the Scheme's net assets attributable to holders of redeemable units to interest rates movement (risen or declined by 0.5%, assuming a parallel shift in the yield curve with all other variables held constant) (Amount in lacs)

Scheme	31-Mar-26				31-Mar-25			
	Increase		Decrease		Increase		Decrease	
	Amount	% of AUM	Amount	% of AUM	Amount	% of AUM	Amount	% of AUM
UTI - Flexi Cap Fund	80.20	0.00	(80.20)	(0.00)	-	-	-	-
UTI Conservative Hybrid Fund	3,820.30	2.36	(3,820.30)	(2.36)	3,898.81	2.37	(3,898.81)	(2.37)
UTI - Liquid Fund	6.69	0.00	(6.69)	(0.00)	51.58	0.00	(51.58)	(0.00)
UTI Medium to Long Duration Fund	696.45	2.32	(696.45)	(2.32)	999.73	3.13	(999.73)	(3.13)
UTI - Banking and Financial Services Fund	-	-	-	-	-	-	-	-
UTI Value Fund	34.83	0.00	(34.83)	(0.00)	44.68	0.00	(44.68)	(0.00)
UTI - Dividend Yield Fund	27.87	0.01	(27.87)	(0.01)	35.75	0.01	(35.75)	(0.01)
UTI - Overnight Fund	-	-	-	-	-	-	-	-
UTI - Mid Cap Fund	-	-	-	-	-	-	-	-
UTI Small Cap Fund	-	-	-	-	-	-	-	-
UTI - Money Market Fund	95.40	0.01	(95.40)	(0.01)	68.41	0.00	(68.41)	(0.00)
UTI Low Duration Fund	1,069.49	0.48	(1,069.49)	(0.48)	1,013.27	0.37	(1,013.27)	(0.37)
UTI Banking & PSU Fund	405.09	0.36	(405.09)	(0.36)	787.21	1.00	(787.21)	(1.00)
UTI - Corporate Bond Fund	6,137.73	1.22	(6,137.73)	(1.22)	9,109.22	1.82	(9,109.22)	(1.82)
UTI - Gold Exchange Traded Fund	-	-	-	-	-	-	-	-
UTI Ultra Short Duration Fund	380.32	0.12	(380.32)	(0.12)	317.86	0.10	(317.86)	(0.10)
UTI - Credit Risk Fund	236.18	0.94	(236.18)	(0.94)	303.77	1.06	(303.77)	(1.06)
UTI Medium Duration Fund	57.87	1.59	(57.87)	(1.59)	66.18	1.68	(66.18)	(1.68)
UTI - Credit Risk Fund (Segregated -06032020)	-	-	-	-	-	-	-	-
UTI - Medium Term Fund (Segregated - 06032020)	-	-	-	-	-	-	-	-
UTI - Infrastructure Fund	-	-	-	-	-	-	-	-
UTI - Transportation and Logistics Fund	6.97	0.00	(6.97)	(0.00)	8.94	0.00	(8.94)	(0.00)
UTI - Arbitrage Fund	-	-	-	-	-	-	-	-
UTI Nifty 50 Index Fund	-	-	-	-	-	-	-	-
UTI Nifty 50 Exchange Traded Fund	-	-	-	-	-	-	-	-
UTI BSE Sensex Exchange Traded Fund	-	-	-	-	-	-	-	-
UTI - Nifty Next 50 Exchange Traded Fund	-	-	-	-	-	-	-	-
UTI - Nifty Next 50 Index Fund	-	-	-	-	-	-	-	-
UTI BSE Sensex Next 50 Exchange Traded Fund	-	-	-	-	-	-	-	-
UTI Nifty Bank Exchange Traded Fund	-	-	-	-	-	-	-	-
UTI Nifty 200 Momentum 30 Index Fund	-	-	-	-	-	-	-	-
UTI BSE Sensex Index Fund	-	-	-	-	-	-	-	-
UTI BSE Low Volatility Index Fund	-	-	-	-	-	-	-	-
UTI Nifty Midcap 150 Quality 50 Index Fund	-	-	-	-	-	-	-	-
UTI Gold ETF Fund of Fund	-	-	-	-	-	-	-	-
UTI Short Duration Fund	3,072.94	1.30	(3,072.94)	(1.30)	3,635.65	1.42	(3,635.65)	(1.42)

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Scheme	31-Mar-26				31-Mar-25			
	Increase		Decrease		Increase		Decrease	
	Amount	% of AUM	Amount	% of AUM	Amount	% of AUM	Amount	% of AUM
UTI - Gilt Fund	1,092.28	2.01	(1,092.28)	(2.01)	3,260.99	4.45	(3,260.99)	(4.45)
UTI - Dynamic Bond Fund	608.73	1.46	(608.73)	(1.46)	1,191.25	2.66	(1,191.25)	(2.66)
UTI - Floater Fund	767.40	0.51	(767.40)	(0.51)	796.04	0.57	(796.04)	(0.57)
UTI - Unit Linked Insurance Plan	8,772.52	1.84	(8,772.52)	(1.84)	11,113.04	2.08	(11,113.04)	(2.08)
UTI Retirement Fund	7,994.60	1.79	(7,994.60)	(1.79)	9,254.16	2.03	(9,254.16)	(2.03)
UTI Aggressive Hybrid Fund	5,340.81	0.87	(5,340.81)	(0.87)	5,710.78	0.97	(5,710.78)	(0.97)
UTI - Equity Savings Fund	279.33	0.35	(279.33)	(0.35)	373.00	0.56	(373.00)	(0.56)
UTI Children's Hybrid Fund	7,671.44	1.83	(7,671.44)	(1.83)	8,909.91	2.00	(8,909.91)	(2.00)
UTI - Annual Interval Fund - I	-	-	-	-	-	-	-	-
UTI Fixed Term Income Fund - Series XXXV-I (1260Days)	5.04	0.01	(5.04)	(0.01)	3.09	0.01	(3.09)	(0.01)
UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)	2.78	0.01	(2.78)	(0.01)	2.38	0.01	(2.38)	(0.01)
UTI CRISIL SDL Maturity April 2033 Index Fund	756.42	2.54	(756.42)	(2.54)	992.27	2.83	(992.27)	(2.83)
UTI CRISIL SDL Maturity June 2027 Index Fund	31.14	0.47	(31.14)	(0.47)	65.89	0.88	(65.89)	(0.88)
UTI Fixed Term Income Fund - Series XXXV-III (1176 days)	0.49	0.01	(0.49)	(0.01)	4.04	0.09	(4.04)	(0.09)
UTI - Large Cap Fund	80.20	0.01	(80.20)	(0.01)	-	-	-	-
UTI - MNC Fund	16.04	0.01	(16.04)	(0.01)	-	-	-	-
UTI - Master Equity Plan Unit Scheme	19.16	0.01	(19.16)	(0.01)	23.14	0.01	(23.14)	(0.01)
UTI Large & Mid Cap Fund	-	-	-	-	-	-	-	-
UTI - Healthcare Fund	-	-	-	-	-	-	-	-
UTI Multi Asset Allocation Fund	2,288.76	0.36	(2,288.76)	(0.36)	3,030.56	0.57	(3,030.56)	(0.57)
UTI Focused Fund	-	-	-	-	-	-	-	-
UTI ELSS Tax Saver Fund	-	-	-	-	-	-	-	-
UTI Children's Equity Fund	-	-	-	-	-	-	-	-
UTI - India Consumer Fund	-	-	-	-	-	-	-	-
UTI Gilt Fund with 10 year Constant Duration	402.20	3.16	(402.20)	(3.16)	560.86	3.32	(560.86)	(3.32)
UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	1.81	0.01	(1.81)	(0.01)	74.73	0.42	(74.73)	(0.42)
UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	37.03	0.59	(37.03)	(0.59)	-	-	-	-
UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund	28.63	0.84	(28.63)	(0.84)	50.42	1.24	(50.42)	(1.24)
UTI Long Duration Fund	338.68	4.76	(338.68)	(4.76)	702.23	6.11	(702.23)	(6.11)
UTI Silver Exchange Traded Fund	-	-	-	-	-	-	-	-
UTI Silver ETF Fund of Fund	-	-	-	-	-	-	-	-
UTI Nifty 500 Value 50 Index Fund	-	-	-	-	-	-	-	-
UTI Nifty50 Equal Weight Index Fund	-	-	-	-	-	-	-	-
UTI BSE Housing Index Fund	-	-	-	-	-	-	-	-
UTI Balanced Advantage Fund	713.12	0.25	(713.12)	(0.25)	1,289.04	0.45	(1,289.04)	(0.45)
UTI Nifty Midcap 150 Exchange Traded Fund	-	-	-	-	-	-	-	-
UTI Innovation Fund	-	-	-	-	-	-	-	-
UTI Nifty IT Exchange Traded Fund	-	-	-	-	-	-	-	-
UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	45.66	1.82	(45.66)	(1.82)	46.27	1.93	(46.27)	(1.93)

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Scheme	31-Mar-26				31-Mar-25			
	Increase		Decrease		Increase		Decrease	
	Amount	% of AUM	Amount	% of AUM	Amount	% of AUM	Amount	% of AUM
UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund	75.60	3.26	(75.60)	(3.26)	74.05	3.26	(74.05)	(3.26)
UTI Nifty 200 Quality 30 Index Fund	-	-	-	-	-	-	-	-
UTI Nifty Private Bank Index Fund	-	-	-	-	-	-	-	-
UTI Nifty Alpha Low-Volatility 30 Index Fund	-	-	-	-	-	-	-	-
UTI Nifty Midcap 150 Index Fund	-	-	-	-	-	-	-	-
UTI Quant Fund	35.20	0.02	(35.20)	(0.02)	23.14	0.02	(23.14)	(0.02)
UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund	-	-	-	-	-	-	-	-
UTI Nifty India Manufacturing Index Fund	-	-	-	-	-	-	-	-
UTI Income Plus Arbitrage Active Fund of Fund	-	-	-	-				
UTI Multi Cap Fund	32.42	0.02	(32.42)	(0.02)	-	-	-	-
UTI Nifty500 Shariah Index Fund	-	-	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND
MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - Flexi Cap Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	5,020.82	-	5,020.82
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	1,524.65	-	-	-	-	1,524.65
Cash and cash equivalents	35,895.02	-	-	-	-	35,895.02
Total interest bearing assets	**37,419.67**	-	-	**5,020.82**	-	**42,440.49**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	5,236.20	-	-	-	-	5,236.20
Total interest bearing liabilities	**5,236.20**	-	-	-	-	**5,236.20**

Particulars	UTI - Flexi Cap Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	9,970.91	-	-	-	-	9,970.91
Trade and other receivables	1,877.02	-	-	-	-	1,877.02
Cash and cash equivalents	43,424.82	-	-	-	-	43,424.82
Total interest bearing assets	**55,272.75**	-	-	-	-	**55,272.75**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	5,007.73	-	-	-	-	5,007.73
Total interest bearing liabilities	**5,007.73**	-	-	-	-	**5,007.73**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI ★

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Conservative Hybrid Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	49,068.28	69,677.07	1,18,745.35
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	3,079.35	-	-	-	-	3,079.35
Cash and cash equivalents	2,259.60	-	-	-	-	2,259.60
Total interest bearing assets	**5,338.95**	**-**	**-**	**49,068.28**	**69,677.07**	**1,24,084.30**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	758.11	-	-	-	-	758.11
Total interest bearing liabilities	**758.11**	**-**	**-**	**-**	**-**	**758.11**

Particulars	UTI Conservative Hybrid Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	15,320.72	1,05,146.64	1,20,467.36
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	3,622.37	-	-	-	-	3,622.37
Cash and cash equivalents	1,745.51	-	-	-	-	1,745.51
Total interest bearing assets	**5,367.88**	**-**	**-**	**15,320.72**	**1,05,146.64**	**1,25,835.24**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	794.07	-	-	-	-	794.07
Total interest bearing liabilities	**794.07**	**-**	**-**	**-**	**-**	**794.07**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - Liquid Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	17,490.62	-	-	-	-	17,490.62
Money market funds and similar securities	23,59,473.02	-	-	-	-	23,59,473.02
Trade and other receivables	3,116.76	-	-	-	-	3,116.76
Cash and cash equivalents	14,804.82	-	-	-	-	14,804.82
Total interest bearing assets	**23,94,885.22**	**-**	**-**	**-**	**-**	**23,94,885.22**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	1,405.49	-	-	-	-	1,405.49
Total interest bearing liabilities	**1,405.49**	**-**	**-**	**-**	**-**	**1,405.49**

Particulars	UTI - Liquid Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	63,997.99	-	-	-	-	63,997.99
Money market funds and similar securities	27,67,857.23	-	-	-	-	27,67,857.23
Trade and other receivables	3,984.82	-	-	-	-	3,984.82
Cash and cash equivalents	31,518.18	-	-	-	-	31,518.18
Total interest bearing assets	**28,67,358.22**	**-**	**-**	**-**	**-**	**28,67,358.22**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	3,323.40	-	-	-	-	3,323.40
Total interest bearing liabilities	**3,323.40**	**-**	**-**	**-**	**-**	**3,323.40**

S.R. BATLIBOI & CO. LLP
MUMBAI
CHARTERED ACCOUNTANTS

UTI MUTUAL FUND
MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Medium to Long Duration Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	11,277.12	15,383.97	26,661.09
Money market funds and similar securities	-	-	2,348.37	-	-	2,348.37
Trade and other receivables	585.21	-	-	-	-	585.21
Cash and cash equivalents	413.64	-	-	-	-	413.64
Total interest bearing assets	**998.85**	**-**	**2,348.37**	**11,277.12**	**15,383.97**	**30,008.31**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	111.18	-	-	-	-	111.18
Total interest bearing liabilities	**111.18**	**-**	**-**	**-**	**-**	**111.18**

Particulars	UTI Medium to Long Duration Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	6,016.39	24,778.87	30,795.26
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	1,065.57	-	-	-	-	1,065.57
Cash and cash equivalents	130.09	-	-	-	-	130.09
Total interest bearing assets	**1,195.66**	**-**	**-**	**6,016.39**	**24,778.87**	**31,990.92**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	110.89	-	-	-	-	110.89
Total interest bearing liabilities	**110.89**	**-**	**-**	**-**	**-**	**110.89**





Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - Banking and Financial Services Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	64.51	-	-	-	-	64.51
Cash and cash equivalents	2,449.48	-	-	-	-	2,449.48
Total interest bearing assets	**2,513.99**	-	-	-	-	**2,513.99**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	1,553.21	-	-	-	-	1,553.21
Total interest bearing liabilities	**1,553.21**	-	-	-	-	**1,553.21**

Particulars	UTI - Banking and Financial Services Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	123.76	-	-	-	-	123.76
Cash and cash equivalents	3,024.75	-	-	-	-	3,024.75
Total interest bearing assets	**3,148.51**	-	-	-	-	**3,148.51**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	284.66	-	-	-	-	284.66
Total interest bearing liabilities	**284.66**	-	-	-	-	**284.66**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Value Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	2,535.14	-	2,535.14
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	980.02	-	-	-	-	980.02
Cash and cash equivalents	5,258.84	-	-	-	-	5,258.84
Total interest bearing assets	**6,238.86**	**-**	**-**	**2,535.14**	**-**	**8,774.00**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	3,284.52	-	-	-	-	3,284.52
Total interest bearing liabilities	**3,284.52**	**-**	**-**	**-**	**-**	**3,284.52**

Particulars	UTI Value Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	2,552.70	-	2,552.70
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	1,082.97	-	-	-	-	1,082.97
Cash and cash equivalents	5,813.59	-	-	-	-	5,813.59
Total interest bearing assets	**6,896.56**	**-**	**-**	**2,552.70**	**-**	**9,449.26**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	4,746.60	-	-	-	-	4,746.60
Total interest bearing liabilities	**4,746.60**	**-**	**-**	**-**	**-**	**4,746.60**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - Dividend Yield Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	2,028.11	-	2,028.11
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	585.38	-	-	-	-	585.38
Cash and cash equivalents	2,552.71	-	-	-	-	2,552.71
Total interest bearing assets	**3,138.09**	**-**	**-**	**2,028.11**	**-**	**5,166.20**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	929.21	-	-	-	-	929.21
Total interest bearing liabilities	**929.21**	**-**	**-**	**-**	**-**	**929.21**

Particulars	UTI - Dividend Yield Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	2,042.16	-	2,042.16
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	662.89	-	-	-	-	662.89
Cash and cash equivalents	5,276.30	-	-	-	-	5,276.30
Total interest bearing assets	**5,939.19**	**-**	**-**	**2,042.16**	**-**	**7,981.35**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	1,565.73	-	-	-	-	1,565.73
Total interest bearing liabilities	**1,565.73**	**-**	**-**	**-**	**-**	**1,565.73**

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UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - Overnight Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	18,976.84	-	-	-	-	18,976.84
Trade and other receivables	1,999.48	-	-	-	-	1,999.48
Cash and cash equivalents	2,76,811.34	-	-	-	-	2,76,811.34
Total interest bearing assets	**2,97,787.66**	**-**	**-**	**-**	**-**	**2,97,787.66**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	284.40	-	-	-	-	284.40
Total interest bearing liabilities	**284.40**	**-**	**-**	**-**	**-**	**284.40**

Particulars	UTI - Overnight Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	26,926.68	-	-	-	-	26,926.68
Trade and other receivables	3,285.58	-	-	-	-	3,285.58
Cash and cash equivalents	2,76,906.00	-	-	-	-	2,76,906.00
Total interest bearing assets	**3,07,118.26**	**-**	**-**	**-**	**-**	**3,07,118.26**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	3,050.63	-	-	-	-	3,050.63
Total interest bearing liabilities	**3,050.63**	**-**	**-**	**-**	**-**	**3,050.63**





Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - Mid Cap Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	452.48	-	-	-	-	452.48
Cash and cash equivalents	11,901.69	-	-	-	-	11,901.69
Total interest bearing assets	**12,354.17**	**-**	**-**	**-**	**-**	**12,354.17**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	5,118.14	-	-	-	-	5,118.14
Total interest bearing liabilities	**5,118.14**	**-**	**-**	**-**	**-**	**5,118.14**

Particulars	UTI - Mid Cap Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	763.73	-	-	-	-	763.73
Cash and cash equivalents	26,197.69	-	-	-	-	26,197.69
Total interest bearing assets	**26,961.42**	**-**	**-**	**-**	**-**	**26,961.42**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	10,208.02	-	-	-	-	10,208.02
Total interest bearing liabilities	**10,208.02**	**-**	**-**	**-**	**-**	**10,208.02**

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Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Small Cap Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	105.48	-	-	-	-	105.48
Cash and cash equivalents	16,794.60	-	-	-	-	16,794.60
Total interest bearing assets	**16,900.08**	**-**	**-**	**-**	**-**	**16,900.08**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	2,758.20	-	-	-	-	2,758.20
Total interest bearing liabilities	**2,758.20**	**-**	**-**	**-**	**-**	**2,758.20**

Particulars	UTI Small Cap Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	417.20	-	-	-	-	417.20
Cash and cash equivalents	10,782.52	-	-	-	-	10,782.52
Total interest bearing assets	**11,199.72**	**-**	**-**	**-**	**-**	**11,199.72**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	1,702.41	-	-	-	-	1,702.41
Total interest bearing liabilities	**1,702.41**	**-**	**-**	**-**	**-**	**1,702.41**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - Money Market Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	10,005.69	5,027.84	27,980.29	-	-	43,013.82
Money market funds and similar securities	1,73,885.57	90,960.39	14,67,616.69	-	-	17,32,462.66
Trade and other receivables	10,057.88	-	-	-	-	10,057.88
Cash and cash equivalents	49,175.53	-	-	-	-	49,175.53
Total interest bearing assets	**2,43,124.67**	**95,988.23**	**14,95,596.98**	**-**	**-**	**18,34,709.88**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	5,842.25	-	-	-	-	5,842.25
Total interest bearing liabilities	**5,842.25**	**-**	**-**	**-**	**-**	**5,842.25**

Particulars	UTI - Money Market Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	11,071.92	10,152.51	-	-	21,224.43
Money market funds and similar securities	45,435.66	47,401.36	16,49,790.80	-	-	17,42,627.82
Trade and other receivables	8,297.12	-	-	-	-	8,297.12
Cash and cash equivalents	32,419.73	-	-	-	-	32,419.73
Total interest bearing assets	**86,152.51**	**58,473.28**	**16,59,943.31**	**-**	**-**	**18,04,569.10**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	2,555.75	-	-	-	-	2,555.75
Total interest bearing liabilities	**2,555.75**	**-**	**-**	**-**	**-**	**2,555.75**

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UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Low Duration Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	9,978.91	24,654.39	33,441.54	97,222.05	4,973.17	1,70,270.06
Money market funds and similar securities	7,425.26	-	23,423.84	-	-	30,849.10
Trade and other receivables	4,263.32	-	-	-	-	4,263.32
Cash and cash equivalents	18,719.78	-	-	-	-	18,719.78
Total interest bearing assets	**40,387.27**	**24,654.39**	**56,865.38**	**97,222.05**	**4,973.17**	**2,24,102.26**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	733.86	-	-	-	-	733.86
Total interest bearing liabilities	**733.86**	**-**	**-**	**-**	**-**	**733.86**

Particulars	UTI Low Duration Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	2,499.58	-	50,610.86	1,06,041.24	-	1,59,151.68
Money market funds and similar securities	9,879.23	53,557.47	86,253.89	433.49	-	1,50,124.08
Trade and other receivables	4,843.46	-	-	-	-	4,843.46
Cash and cash equivalents	219.82	-	-	-	-	219.82
Total interest bearing assets	**17,442.09**	**53,557.47**	**1,36,864.75**	**1,06,474.73**	**-**	**3,14,339.04**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	199.59	-	-	-	-	199.59
Total interest bearing liabilities	**199.59**	**-**	**-**	**-**	**-**	**199.59**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Banking & PSU Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	3,500.58	32,100.86	39,135.63	-	74,737.07
Money market funds and similar securities	-	-	33,067.22	629.94	-	33,697.16
Trade and other receivables	1,795.98	-	-	-	-	1,795.98
Cash and cash equivalents	1,154.44	-	-	-	-	1,154.44
Total interest bearing assets	**2,950.42**	**3,500.58**	**65,168.08**	**39,765.58**	**-**	**1,11,384.65**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	41.01	-	-	-	-	41.01
Total interest bearing liabilities	**41.01**	**-**	**-**	**-**	**-**	**41.01**

Particulars	UTI Banking & PSU Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	2,468.81	72,711.02	-	75,179.83
Money market funds and similar securities	-	-	-	587.94	-	587.94
Trade and other receivables	2,221.23	-	-	-	-	2,221.23
Cash and cash equivalents	2,918.12	-	-	-	-	2,918.12
Total interest bearing assets	**5,139.35**	**-**	**2,468.81**	**73,298.96**	**-**	**80,907.12**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	2,620.66	-	-	-	-	2,620.66
Total interest bearing liabilities	**2,620.66**	**-**	**-**	**-**	**-**	**2,620.66**

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UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - Corporate Bond Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	12,432.49	14,936.36	3,40,136.71	66,289.56	4,33,795.11
Money market funds and similar securities	-	-	43,286.06	-	-	43,286.06
Trade and other receivables	12,551.85	-	-	-	-	12,551.85
Cash and cash equivalents	4,118.36	-	-	-	-	4,118.36
Total interest bearing assets	**16,670.21**	**12,432.49**	**58,222.42**	**3,40,136.71**	**66,289.56**	**4,93,751.39**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	1,556.50	-	-	-	-	1,556.50
Total interest bearing liabilities	**1,556.50**	**-**	**-**	**-**	**-**	**1,556.50**

Particulars	UTI - Corporate Bond Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	4,012.06	7,507.71	2,87,777.55	1,81,427.70	4,80,725.02
Money market funds and similar securities	-	-	-	3,419.01	-	3,419.01
Trade and other receivables	17,095.10	-	-	-	-	17,095.10
Cash and cash equivalents	802.62	-	-	-	-	802.62
Total interest bearing assets	**17,897.72**	**4,012.06**	**7,507.71**	**2,91,196.56**	**1,81,427.70**	**5,02,041.75**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	78.01	-	-	-	-	78.01
Total interest bearing liabilities	**78.01**	**-**	**-**	**-**	**-**	**78.01**

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UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - Gold Exchange Traded Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	0.04	-	-	-	-	0.04
Cash and cash equivalents	34.42	-	-	-	-	34.42
Total interest bearing assets	**34.46**	**-**	**-**	**-**	**-**	**34.46**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	125.63	-	-	-	-	125.63
Total interest bearing liabilities	**125.63**	**-**	**-**	**-**	**-**	**125.63**

Particulars	UTI - Gold Exchange Traded Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	1.25	-	-	-	-	1.25
Cash and cash equivalents	55.79	-	-	-	-	55.79
Total interest bearing assets	**57.04**	**-**	**-**	**-**	**-**	**57.04**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	32.26	-	-	-	-	32.26
Total interest bearing liabilities	**32.26**	**-**	**-**	**-**	**-**	**32.26**

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UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Ultra Short Duration Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	34,902.43	19,980.61	22,464.70	37,495.45	-	1,14,843.19
Money market funds and similar securities	79,116.91	7,228.78	1,10,447.91	-	-	1,96,793.60
Trade and other receivables	5,945.11	-	-	-	-	5,945.11
Cash and cash equivalents	19,589.73	-	-	-	-	19,589.73
Total interest bearing assets	**1,39,554.18**	**27,209.39**	**1,32,912.61**	**37,495.45**	**-**	**3,37,171.63**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	1,843.80	-	-	-	-	1,843.80
Total interest bearing liabilities	**1,843.80**	**-**	**-**	**-**	**-**	**1,843.80**

Particulars	UTI Ultra Short Duration Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	5,003.18	-	-	-	-	5,003.18
Fixed rate assets						
Debt instruments	42,655.68	24,955.75	48,273.04	12,796.46	-	1,28,680.93
Money market funds and similar securities	22,206.10	58,244.97	96,843.03	-	-	1,77,294.10
Trade and other receivables	6,464.83	-	-	-	-	6,464.83
Cash and cash equivalents	12,526.56	-	-	-	-	12,526.56
Total interest bearing assets	**88,856.35**	**83,200.72**	**1,45,116.07**	**12,796.46**	**-**	**3,29,969.60**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	2,484.10	-	-	-	-	2,484.10
Total interest bearing liabilities	**2,484.10**	**-**	**-**	**-**	**-**	**2,484.10**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - Credit Risk Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	3,398.51	-	2,153.98	11,162.44	5,564.78	22,279.70
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	592.50	-	-	-	-	592.50
Cash and cash equivalents	1,695.40	-	-	-	-	1,695.40
Total interest bearing assets	**5,686.41**	**-**	**2,153.98**	**11,162.44**	**5,564.78**	**24,567.60**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	31.76	-	-	-	-	31.76
Total interest bearing liabilities	**31.76**	**-**	**-**	**-**	**-**	**31.76**

Particulars	UTI - Credit Risk Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	1,998.46	852.33	2,402.05	13,073.21	7,300.30	25,626.35
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	920.08	-	-	-	-	920.08
Cash and cash equivalents	1,732.25	-	-	-	-	1,732.25
Total interest bearing assets	**4,650.79**	**852.33**	**2,402.05**	**13,073.21**	**7,300.30**	**28,278.68**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	39.17	-	-	-	-	39.17
Total interest bearing liabilities	**39.17**	**-**	**-**	**-**	**-**	**39.17**





Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Medium Duration Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	199.85	-	350.85	940.21	1,707.09	3,198.00
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	384.42	-	-	-	-	384.42
Cash and cash equivalents	59.98	-	-	-	-	59.98
Total interest bearing assets	**644.25**	**-**	**350.85**	**940.21**	**1,707.09**	**3,642.40**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	5.99	-	-	-	-	5.99
Total interest bearing liabilities	**5.99**	**-**	**-**	**-**	**-**	**5.99**

Particulars	UTI Medium Duration Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	289.78	-	299.24	652.86	2,060.24	3,302.12
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	92.83	-	-	-	-	92.83
Cash and cash equivalents	530.73	-	-	-	-	530.73
Total interest bearing assets	**913.34**	**-**	**299.24**	**652.86**	**2,060.24**	**3,925.68**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	4.60	-	-	-	-	4.60
Total interest bearing liabilities	**4.60**	**-**	**-**	**-**	**-**	**4.60**

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Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - Credit Risk Fund (Segregated -06032020)					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	-	-	-	-	-	-
Cash and cash equivalents	-	-	-	-	-	-
Total interest bearing assets	-	-	-	-	-	-
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	-	-	-	-	-	-
Total interest bearing liabilities	-	-	-	-	-	-

Particulars	UTI - Credit Risk Fund (Segregated -06032020)					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	-	-	-	-	-	-
Cash and cash equivalents	-	-	-	-	-	-
Total interest bearing assets	-	-	-	-	-	-
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	-	-	-	-	-	-
Total interest bearing liabilities	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - Medium Term Fund (Segregated - 06032020)					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	-	-	-	-	-	-
Cash and cash equivalents	-	-	-	-	-	-
Total interest bearing assets	-	-	-	-	-	-
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	-	-	-	-	-	-
Total interest bearing liabilities	-	-	-	-	-	-

Particulars	UTI - Medium Term Fund (Segregated - 06032020)					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	-	-	-	-	-	-
Cash and cash equivalents	-	-	-	-	-	-
Total interest bearing assets	-	-	-	-	-	-
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	-	-	-	-	-	-
Total interest bearing liabilities	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - Infrastructure Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	494.43	-	-	-	-	494.43
Cash and cash equivalents	2,748.05	-	-	-	-	2,748.05
Total interest bearing assets	**3,242.48**	**-**	**-**	**-**	**-**	**3,242.48**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	717.74	-	-	-	-	717.74
Total interest bearing liabilities	**717.74**	**-**	**-**	**-**	**-**	**717.74**

Particulars	UTI - Infrastructure Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	481.03	-	-	-	-	481.03
Cash and cash equivalents	7,287.45	-	-	-	-	7,287.45
Total interest bearing assets	**7,768.48**	**-**	**-**	**-**	**-**	**7,768.48**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	862.52	-	-	-	-	862.52
Total interest bearing liabilities	**862.52**	**-**	**-**	**-**	**-**	**862.52**

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UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - Transportation and Logistics Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	160.05	-	507.03	-	667.08
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	268.63	-	-	-	-	268.63
Cash and cash equivalents	12,849.54	-	-	-	-	12,849.54
Total interest bearing assets	**13,118.17**	**160.05**	**-**	**507.03**	**-**	**13,785.25**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	3,248.53	-	-	-	-	3,248.53
Total interest bearing liabilities	**3,248.53**	**-**	**-**	**-**	**-**	**3,248.53**

Particulars	UTI - Transportation and Logistics Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	510.54	-	510.54
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	288.05	-	-	-	-	288.05
Cash and cash equivalents	12,304.71	-	-	-	-	12,304.71
Total interest bearing assets	**12,592.76**	**-**	**-**	**510.54**	**-**	**13,103.30**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	822.48	-	-	-	-	822.48
Total interest bearing liabilities	**822.48**	**-**	**-**	**-**	**-**	**822.48**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - Arbitrage Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	46.21	-	-	-	46.21
Money market funds and similar securities	14,825.02	-	1,09,972.05	-	-	1,24,797.06
Trade and other receivables	1,928.71	-	-	-	-	1,928.71
Cash and cash equivalents	24,086.15	-	-	-	-	24,086.15
Total interest bearing assets	**40,839.88**	**46.21**	**1,09,972.05**	**-**	**-**	**1,50,858.13**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	23,967.65	-	-	-	-	23,967.65
Total interest bearing liabilities	**23,967.65**	**-**	**-**	**-**	**-**	**23,967.65**

Particulars	UTI - Arbitrage Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	9,862.23	-	1,04,095.52	-	-	1,13,957.75
Trade and other receivables	2,010.57	-	-	-	-	2,010.57
Cash and cash equivalents	32,036.02	-	-	-	-	32,036.02
Total interest bearing assets	**43,908.82**	**-**	**1,04,095.52**	**-**	**-**	**1,48,004.34**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	6,020.66	-	-	-	-	6,020.66
Total interest bearing liabilities	**6,020.66**	**-**	**-**	**-**	**-**	**6,020.66**

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UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Nifty 50 Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	2,094.78	-	-	-	-	2,094.78
Cash and cash equivalents	15,166.25	-	-	-	-	15,166.25
Total interest bearing assets	**17,261.03**	**-**	**-**	**-**	**-**	**17,261.03**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	15,247.21	-	-	-	-	15,247.21
Total interest bearing liabilities	**15,247.21**	**-**	**-**	**-**	**-**	**15,247.21**

Particulars	UTI Nifty 50 Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	1,085.33	-	-	-	-	1,085.33
Cash and cash equivalents	30,649.42	-	-	-	-	30,649.42
Total interest bearing assets	**31,734.75**	**-**	**-**	**-**	**-**	**31,734.75**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	31,329.12	-	-	-	-	31,329.12
Total interest bearing liabilities	**31,329.12**	**-**	**-**	**-**	**-**	**31,329.12**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Nifty 50 Exchange Traded Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	20.64	-	-	-	-	20.64
Cash and cash equivalents	7,894.92	-	-	-	-	7,894.92
Total interest bearing assets	**7,915.56**	**-**	**-**	**-**	**-**	**7,915.56**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	7,939.77	-	-	-	-	7,939.77
Total interest bearing liabilities	**7,939.77**	**-**	**-**	**-**	**-**	**7,939.77**

Particulars	UTI Nifty 50 Exchange Traded Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	0.38	-	-	-	-	0.38
Cash and cash equivalents	28,794.89	-	-	-	-	28,794.89
Total interest bearing assets	**28,795.27**	**-**	**-**	**-**	**-**	**28,795.27**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	29,074.01	-	-	-	-	29,074.01
Total interest bearing liabilities	**29,074.01**	**-**	**-**	**-**	**-**	**29,074.01**

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UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI BSE Sensex Exchange Traded Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	17.32	-	-	-	-	17.32
Cash and cash equivalents	828.27	-	-	-	-	828.27
Total interest bearing assets	**845.59**	**-**	**-**	**-**	**-**	**845.59**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	317.28	-	-	-	-	317.28
Total interest bearing liabilities	**317.28**	**-**	**-**	**-**	**-**	**317.28**

Particulars	UTI BSE Sensex Exchange Traded Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	0.35	-	-	-	-	0.35
Cash and cash equivalents	26,748.47	-	-	-	-	26,748.47
Total interest bearing assets	**26,748.82**	**-**	**-**	**-**	**-**	**26,748.82**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	26,475.96	-	-	-	-	26,475.96
Total interest bearing liabilities	**26,475.96**	**-**	**-**	**-**	**-**	**26,475.96**

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UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - Nifty Next 50 Exchange Traded Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	157.42	-	-	-	-	157.42
Cash and cash equivalents	1,378.54	-	-	-	-	1,378.54
Total interest bearing assets	**1,535.96**	**-**	**-**	**-**	**-**	**1,535.96**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	1,363.10	-	-	-	-	1,363.10
Total interest bearing liabilities	**1,363.10**	**-**	**-**	**-**	**-**	**1,363.10**

Particulars	UTI - Nifty Next 50 Exchange Traded Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	86.68	-	-	-	-	86.68
Cash and cash equivalents	193.34	-	-	-	-	193.34
Total interest bearing assets	**280.02**	**-**	**-**	**-**	**-**	**280.02**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	144.53	-	-	-	-	144.53
Total interest bearing liabilities	**144.53**	**-**	**-**	**-**	**-**	**144.53**





Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - Nifty Next 50 Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	855.82	-	-	-	-	855.82
Cash and cash equivalents	3,626.41	-	-	-	-	3,626.41
Total interest bearing assets	**4,482.23**	**-**	**-**	**-**	**-**	**4,482.23**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	3,728.68	-	-	-	-	3,728.68
Total interest bearing liabilities	**3,728.68**	**-**	**-**	**-**	**-**	**3,728.68**

Particulars	UTI - Nifty Next 50 Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	259.16	-	-	-	-	259.16
Cash and cash equivalents	2,028.42	-	-	-	-	2,028.42
Total interest bearing assets	**2,287.58**	**-**	**-**	**-**	**-**	**2,287.58**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	2,390.65	-	-	-	-	2,390.65
Total interest bearing liabilities	**2,390.65**	**-**	**-**	**-**	**-**	**2,390.65**

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Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI BSE Sensex Next 50 Exchange Traded Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	2.24	-	-	-	-	2.24
Cash and cash equivalents	3.15	-	-	-	-	3.15
Total interest bearing assets	**5.39**	**-**	**-**	**-**	**-**	**5.39**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	0.85	-	-	-	-	0.85
Total interest bearing liabilities	**0.85**	**-**	**-**	**-**	**-**	**0.85**

Particulars	UTI BSE Sensex Next 50 Exchange Traded Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	0.84	-	-	-	-	0.84
Cash and cash equivalents	1.61	-	-	-	-	1.61
Total interest bearing assets	**2.45**	**-**	**-**	**-**	**-**	**2.45**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	0.27	-	-	-	-	0.27
Total interest bearing liabilities	**0.27**	**-**	**-**	**-**	**-**	**0.27**

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Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Nifty Bank Exchange Traded Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	2.43	-	-	-	-	2.43
Cash and cash equivalents	707.43	-	-	-	-	707.43
Total interest bearing assets	**709.86**	-	-	-	-	**709.86**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	727.74	-	-	-	-	727.74
Total interest bearing liabilities	**727.74**	-	-	-	-	**727.74**

Particulars	UTI Nifty Bank Exchange Traded Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	1.88	-	-	-	-	1.88
Cash and cash equivalents	357.28	-	-	-	-	357.28
Total interest bearing assets	**359.16**	-	-	-	-	**359.16**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	374.63	-	-	-	-	374.63
Total interest bearing liabilities	**374.63**	-	-	-	-	**374.63**





Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Nifty 200 Momentum 30 Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	802.06	-	-	-	-	802.06
Cash and cash equivalents	5,304.77	-	-	-	-	5,304.77
Total interest bearing assets	**6,106.83**	**-**	**-**	**-**	**-**	**6,106.83**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	5,889.65	-	-	-	-	5,889.65
Total interest bearing liabilities	**5,889.65**	**-**	**-**	**-**	**-**	**5,889.65**

Particulars	UTI Nifty 200 Momentum 30 Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	430.11	-	-	-	-	430.11
Cash and cash equivalents	3,388.48	-	-	-	-	3,388.48
Total interest bearing assets	**3,818.59**	**-**	**-**	**-**	**-**	**3,818.59**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	4,757.11	-	-	-	-	4,757.11
Total interest bearing liabilities	**4,757.11**	**-**	**-**	**-**	**-**	**4,757.11**





Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI BSE Sensex Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	12.82	-	-	-	-	12.82
Cash and cash equivalents	59.67	-	-	-	-	59.67
Total interest bearing assets	**72.49**	-	-	-	-	**72.49**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	98.74	-	-	-	-	98.74
Total interest bearing liabilities	**98.74**	-	-	-	-	**98.74**

Particulars	UTI BSE Sensex Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	14.75	-	-	-	-	14.75
Cash and cash equivalents	18.75	-	-	-	-	18.75
Total interest bearing assets	**33.50**	-	-	-	-	**33.50**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	35.87	-	-	-	-	35.87
Total interest bearing liabilities	**35.87**	-	-	-	-	**35.87**

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Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI BSE Low Volatility Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	3.59	-	-	-	-	3.59
Cash and cash equivalents	119.13	-	-	-	-	119.13
Total interest bearing assets	**122.72**	-	-	-	-	**122.72**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	257.74	-	-	-	-	257.74
Total interest bearing liabilities	**257.74**	-	-	-	-	**257.74**

Particulars	UTI BSE Low Volatility Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	15.69	-	-	-	-	15.69
Cash and cash equivalents	278.04	-	-	-	-	278.04
Total interest bearing assets	**293.73**	-	-	-	-	**293.73**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	440.85	-	-	-	-	440.85
Total interest bearing liabilities	**440.85**	-	-	-	-	**440.85**

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UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Nifty Midcap 150 Quality 50 Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	7.54	-	-	-	-	7.54
Cash and cash equivalents	73.80	-	-	-	-	73.80
Total interest bearing assets	**81.34**	-	-	-	-	**81.34**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	63.15	-	-	-	-	63.15
Total interest bearing liabilities	**63.15**	-	-	-	-	**63.15**

Particulars	UTI Nifty Midcap 150 Quality 50 Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	7.80	-	-	-	-	7.80
Cash and cash equivalents	61.59	-	-	-	-	61.59
Total interest bearing assets	**69.39**	-	-	-	-	**69.39**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	76.82	-	-	-	-	76.82
Total interest bearing liabilities	**76.82**	-	-	-	-	**76.82**

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UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Gold ETF Fund of Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	61.18	-	-	-	-	61.18
Cash and cash equivalents	1,069.86	-	-	-	-	1,069.86
Total interest bearing assets	**1,131.04**	-	-	-	-	**1,131.04**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	892.48	-	-	-	-	892.48
Total interest bearing liabilities	**892.48**	-	-	-	-	**892.48**

Particulars	UTI Gold ETF Fund of Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	60.15	-	-	-	-	60.15
Cash and cash equivalents	208.95	-	-	-	-	208.95
Total interest bearing assets	**269.10**	-	-	-	-	**269.10**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	197.74	-	-	-	-	197.74
Total interest bearing liabilities	**197.74**	-	-	-	-	**197.74**

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UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Short Duration Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	0.93	308.76	7,485.77	1,52,037.10	55,055.58	2,14,888.14
Money market funds and similar securities	-	-	16,540.50	-	-	16,540.50
Trade and other receivables	6,579.65	-	-	-	-	6,579.65
Cash and cash equivalents	259.36	-	-	-	-	259.36
Total interest bearing assets	**6,839.94**	**308.76**	**24,026.27**	**1,52,037.10**	**55,055.58**	**2,38,267.65**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	391.99	-	-	-	-	391.99
Total interest bearing liabilities	**391.99**	**-**	**-**	**-**	**-**	**391.99**

Particulars	UTI Short Duration Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	100.02	-	18,084.14	1,53,939.78	63,834.55	2,35,958.49
Money market funds and similar securities	-	-	9,357.08	-	-	9,357.08
Trade and other receivables	8,359.11	-	-	-	-	8,359.11
Cash and cash equivalents	2,520.25	-	-	-	-	2,520.25
Total interest bearing assets	**10,979.38**	**-**	**27,441.22**	**1,53,939.78**	**63,834.55**	**2,56,194.93**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	235.07	-	-	-	-	235.07
Total interest bearing liabilities	**235.07**	**-**	**-**	**-**	**-**	**235.07**





Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - Gilt Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	20,084.50	20,084.50
Money market funds and similar securities	9,906.20	-	19,099.24	-	-	29,005.44
Trade and other receivables	561.51	-	-	-	-	561.51
Cash and cash equivalents	4,892.67	-	-	-	-	4,892.67
Total interest bearing assets	**15,360.38**	**-**	**19,099.24**	**-**	**20,084.50**	**54,544.12**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	261.23	-	-	-	-	261.23
Total interest bearing liabilities	**261.23**	**-**	**-**	**-**	**-**	**261.23**

Particulars	UTI - Gilt Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	69,920.93	69,920.93
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	2,073.48	-	-	-	-	2,073.48
Cash and cash equivalents	1,390.18	-	-	-	-	1,390.18
Total interest bearing assets	**3,463.66**	**-**	**-**	**-**	**69,920.93**	**73,384.59**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	75.38	-	-	-	-	75.38
Total interest bearing liabilities	**75.38**	**-**	**-**	**-**	**-**	**75.38**





Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - Dynamic Bond Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	1,500.39	-	1,002.08	18,523.75	9,408.72	30,434.94
Money market funds and similar securities	-	-	8,535.33	-	-	8,535.33
Trade and other receivables	1,097.41	-	-	-	-	1,097.41
Cash and cash equivalents	1,643.31	-	-	-	-	1,643.31
Total interest bearing assets	**4,241.11**	**-**	**9,537.41**	**18,523.75**	**9,408.72**	**41,710.99**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	62.52	-	-	-	-	62.52
Total interest bearing liabilities	**62.52**	**-**	**-**	**-**	**-**	**62.52**

Particulars	UTI - Dynamic Bond Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	12,593.74	28,575.95	41,169.69
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	2,228.51	-	-	-	-	2,228.51
Cash and cash equivalents	1,352.46	-	-	-	-	1,352.46
Total interest bearing assets	**3,580.97**	**-**	**-**	**12,593.74**	**28,575.95**	**44,750.66**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	126.91	-	-	-	-	126.91
Total interest bearing liabilities	**126.91**	**-**	**-**	**-**	**-**	**126.91**





Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - Floater Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	12,669.58	19,255.87	88,114.42	1,443.70	1,21,483.57
Money market funds and similar securities	-	9,682.42	11,907.16	-	-	21,589.58
Trade and other receivables	4,544.58	-	-	-	-	4,544.58
Cash and cash equivalents	3,483.16	-	-	-	-	3,483.16
Total interest bearing assets	**8,027.74**	**22,352.00**	**31,163.03**	**88,114.42**	**1,443.70**	**1,51,100.89**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	168.78	-	-	-	-	168.78
Total interest bearing liabilities	**168.78**	**-**	**-**	**-**	**-**	**168.78**

Particulars	UTI - Floater Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	4,989.29	22,517.95	75,445.03	1,946.24	1,04,898.51
Money market funds and similar securities	-	2,944.58	25,857.78	-	-	28,802.36
Trade and other receivables	3,577.22	-	-	-	-	3,577.22
Cash and cash equivalents	967.52	-	-	-	-	967.52
Total interest bearing assets	**4,544.74**	**7,933.87**	**48,375.73**	**75,445.03**	**1,946.24**	**1,38,245.61**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	176.98	-	-	-	-	176.98
Total interest bearing liabilities	**176.98**	**-**	**-**	**-**	**-**	**176.98**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - Unit Linked Insurance Plan					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	133.80	-	63,687.52	2,09,995.64	2,73,816.96
Money market funds and similar securities	-	-	9,436.76	-	-	9,436.76
Trade and other receivables	8,198.63	-	-	-	-	8,198.63
Cash and cash equivalents	27,403.46	-	-	-	-	27,403.46
Total interest bearing assets	**35,602.09**	**133.80**	**9,436.76**	**63,687.52**	**2,09,995.64**	**3,18,855.80**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	40,611.98	-	-	-	-	40,611.98
Total interest bearing liabilities	**40,611.98**	**-**	**-**	**-**	**-**	**40,611.98**

Particulars	UTI - Unit Linked Insurance Plan					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	1,000.69	32,541.62	2,90,863.38	3,24,405.69
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	10,141.40	-	-	-	-	10,141.40
Cash and cash equivalents	25,575.02	-	-	-	-	25,575.02
Total interest bearing assets	**35,716.42**	**-**	**1,000.69**	**32,541.62**	**2,90,863.38**	**3,60,122.11**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	42,461.46	-	-	-	-	42,461.46
Total interest bearing liabilities	**42,461.46**	**-**	**-**	**-**	**-**	**42,461.46**

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UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Retirement Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	308.76	-	68,682.96	1,87,612.47	2,56,604.18
Money market funds and similar securities	-	-	9,435.00	-	-	9,435.00
Trade and other receivables	5,583.85	-	-	-	-	5,583.85
Cash and cash equivalents	7,332.25	-	-	-	-	7,332.25
Total interest bearing assets	**12,916.10**	**308.76**	**9,435.00**	**68,682.96**	**1,87,612.47**	**2,78,955.29**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	4,003.51	-	-	-	-	4,003.51
Total interest bearing liabilities	**4,003.51**	**-**	**-**	**-**	**-**	**4,003.51**

Particulars	UTI Retirement Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	28,924.26	2,40,035.89	2,68,960.15
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	6,558.10	-	-	-	-	6,558.10
Cash and cash equivalents	1,265.54	-	-	-	-	1,265.54
Total interest bearing assets	**7,823.64**	**-**	**-**	**28,924.26**	**2,40,035.89**	**2,76,783.79**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	4,279.22	-	-	-	-	4,279.22
Total interest bearing liabilities	**4,279.22**	**-**	**-**	**-**	**-**	**4,279.22**

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UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Aggressive Hybrid Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	46,555.20	1,14,733.48	1,61,288.68
Money market funds and similar securities	-	-	-	70.22	-	70.22
Trade and other receivables	4,585.56	-	-	-	-	4,585.56
Cash and cash equivalents	3,257.16	-	-	-	-	3,257.16
Total interest bearing assets	**7,842.72**	**-**	**-**	**46,625.42**	**1,14,733.48**	**1,69,201.62**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	2,534.57	-	-	-	-	2,534.57
Total interest bearing liabilities	**2,534.57**	**-**	**-**	**-**	**-**	**2,534.57**

Particulars	UTI Aggressive Hybrid Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	21,126.16	1,43,517.47	1,64,643.63
Money market funds and similar securities	-	-	-	65.45	-	65.45
Trade and other receivables	4,717.29	-	-	-	-	4,717.29
Cash and cash equivalents	2,509.77	-	-	-	-	2,509.77
Total interest bearing assets	**7,227.06**	**-**	**-**	**21,191.61**	**1,43,517.47**	**1,71,936.14**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	2,955.05	-	-	-	-	2,955.05
Total interest bearing liabilities	**2,955.05**	**-**	**-**	**-**	**-**	**2,955.05**

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UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - Equity Savings Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	17,247.95	-	17,247.95
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	1,008.34	-	-	-	-	1,008.34
Cash and cash equivalents	3,449.40	-	-	-	-	3,449.40
Total interest bearing assets	**4,457.74**	**-**	**-**	**17,247.95**	**-**	**21,705.69**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	3,355.01	-	-	-	-	3,355.01
Total interest bearing liabilities	**3,355.01**	**-**	**-**	**-**	**-**	**3,355.01**

Particulars	UTI - Equity Savings Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	6,796.14	9,369.86	16,166.00
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	1,000.87	-	-	-	-	1,000.87
Cash and cash equivalents	1,202.31	-	-	-	-	1,202.31
Total interest bearing assets	**2,203.18**	**-**	**-**	**6,796.14**	**9,369.86**	**18,369.18**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	143.02	-	-	-	-	143.02
Total interest bearing liabilities	**143.02**	**-**	**-**	**-**	**-**	**143.02**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Children's Hybrid Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	257.30	-	59,832.03	1,81,146.45	2,41,235.78
Money market funds and similar securities	-	-	14,153.36	-	-	14,153.36
Trade and other receivables	5,202.58	-	-	-	-	5,202.58
Cash and cash equivalents	5,609.30	-	-	-	-	5,609.30
Total interest bearing assets	**10,811.88**	**257.30**	**14,153.36**	**59,832.03**	**1,81,146.45**	**2,66,201.02**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	4,860.78	-	-	-	-	4,860.78
Total interest bearing liabilities	**4,860.78**	**-**	**-**	**-**	**-**	**4,860.78**

Particulars	UTI Children's Hybrid Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	1,101.91	-	-	28,365.62	2,30,439.09	2,59,906.62
Money market funds and similar securities	1,292.31	-	-	-	-	1,292.31
Trade and other receivables	6,275.78	-	-	-	-	6,275.78
Cash and cash equivalents	1,126.03	-	-	-	-	1,126.03
Total interest bearing assets	**9,796.03**	**-**	**-**	**28,365.62**	**2,30,439.09**	**2,68,600.74**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	2,617.25	-	-	-	-	2,617.25
Total interest bearing liabilities	**2,617.25**	**-**	**-**	**-**	**-**	**2,617.25**





Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - Annual Interval Fund - I					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	2.43	-	-	-	-	2.43
Cash and cash equivalents	2,177.45	-	-	-	-	2,177.45
Total interest bearing assets	**2,179.88**	**-**	**-**	**-**	**-**	**2,179.88**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	0.06	-	-	-	-	0.06
Total interest bearing liabilities	**0.06**	**-**	**-**	**-**	**-**	**0.06**

Particulars	UTI - Annual Interval Fund - I					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	972.97	-	-	-	972.97
Trade and other receivables	0.79	-	-	-	-	0.79
Cash and cash equivalents	1,345.94	-	-	-	-	1,345.94
Total interest bearing assets	**1,346.73**	**972.97**	**-**	**-**	**-**	**2,319.70**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	0.49	-	-	-	-	0.49
Total interest bearing liabilities	**0.49**	**-**	**-**	**-**	**-**	**0.49**





Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	4,152.06	-	-	-	-	4,152.06
Money market funds and similar securities	28,734.74	-	-	-	-	28,734.74
Trade and other receivables	130.17	-	-	-	-	130.17
Cash and cash equivalents	1,323.05	-	-	-	-	1,323.05
Total interest bearing assets	**34,340.02**	**-**	**-**	**-**	**-**	**34,340.02**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	6.17	-	-	-	-	6.17
Total interest bearing liabilities	**6.17**	**-**	**-**	**-**	**-**	**6.17**

Particulars	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	645.04	-	645.04
Money market funds and similar securities	-	-	4,530.41	26,944.00	-	31,474.41
Trade and other receivables	17.33	-	-	-	-	17.33
Cash and cash equivalents	139.85	-	-	-	-	139.85
Total interest bearing assets	**157.18**	**-**	**4,530.41**	**27,589.04**	**-**	**32,276.63**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	16.78	-	-	-	-	16.78
Total interest bearing liabilities	**16.78**	**-**	**-**	**-**	**-**	**16.78**





Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	500.05	-	-	-	-	500.05
Money market funds and similar securities	18,472.33	-	-	-	-	18,472.33
Trade and other receivables	13.47	-	-	-	-	13.47
Cash and cash equivalents	154.59	-	-	-	-	154.59
Total interest bearing assets	**19,140.44**	**-**	**-**	**-**	**-**	**19,140.44**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	3.48	-	-	-	-	3.48
Total interest bearing liabilities	**3.48**	**-**	**-**	**-**	**-**	**3.48**

Particulars	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	496.18	-	496.18
Money market funds and similar securities	-	-	81.97	17,321.14	-	17,403.11
Trade and other receivables	13.34	-	-	-	-	13.34
Cash and cash equivalents	77.79	-	-	-	-	77.79
Total interest bearing assets	**91.13**	**-**	**81.97**	**17,817.32**	**-**	**17,990.42**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	8.36	-	-	-	-	8.36
Total interest bearing liabilities	**8.36**	**-**	**-**	**-**	**-**	**8.36**

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UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI CRISIL SDL Maturity April 2033 Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	28,836.86	28,836.86
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	295.89	-	-	-	-	295.89
Cash and cash equivalents	715.61	-	-	-	-	715.61
Total interest bearing assets	**1,011.50**	**-**	**-**	**-**	**28,836.86**	**29,848.36**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	13.33	-	-	-	-	13.33
Total interest bearing liabilities	**13.33**	**-**	**-**	**-**	**-**	**13.33**

Particulars	UTI CRISIL SDL Maturity April 2033 Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	34,008.83	34,008.83
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	346.38	-	-	-	-	346.38
Cash and cash equivalents	689.73	-	-	-	-	689.73
Total interest bearing assets	**1,036.11**	**-**	**-**	**-**	**34,008.83**	**35,044.94**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	20.09	-	-	-	-	20.09
Total interest bearing liabilities	**20.09**	**-**	**-**	**-**	**-**	**20.09**

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UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI CRISIL SDL Maturity June 2027 Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	2,457.02	3,817.89	-	6,274.91
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	109.85	-	-	-	-	109.85
Cash and cash equivalents	192.10	-	-	-	-	192.10
Total interest bearing assets	**301.95**	**-**	**2,457.02**	**3,817.89**	**-**	**6,576.86**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	2.69	-	-	-	-	2.69
Total interest bearing liabilities	**2.69**	**-**	**-**	**-**	**-**	**2.69**

Particulars	UTI CRISIL SDL Maturity June 2027 Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	7,185.27	-	7,185.27
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	112.57	-	-	-	-	112.57
Cash and cash equivalents	223.43	-	-	-	-	223.43
Total interest bearing assets	**336.00**	**-**	**-**	**7,185.27**	**-**	**7,521.27**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	1.72	-	-	-	-	1.72
Total interest bearing liabilities	**1.72**	**-**	**-**	**-**	**-**	**1.72**





Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	3,350.33	-	-	-	-	3,350.33
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	89.87	-	-	-	-	89.87
Cash and cash equivalents	1,185.33	-	-	-	-	1,185.33
Total interest bearing assets	**4,625.53**	**-**	**-**	**-**	**-**	**4,625.53**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	1.16	-	-	-	-	1.16
Total interest bearing liabilities	**1.16**	**-**	**-**	**-**	**-**	**1.16**

Particulars	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	843.51	-	843.51
Money market funds and similar securities	-	-	3,365.67	-	-	3,365.67
Trade and other receivables	22.55	-	-	-	-	22.55
Cash and cash equivalents	126.56	-	-	-	-	126.56
Total interest bearing assets	**149.11**	**-**	**3,365.67**	**843.51**	**-**	**4,358.29**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	1.84	-	-	-	-	1.84
Total interest bearing liabilities	**1.84**	**-**	**-**	**-**	**-**	**1.84**

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Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - Large Cap Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	5,020.82	-	5,020.82
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	560.91	-	-	-	-	560.91
Cash and cash equivalents	22,475.36	-	-	-	-	22,475.36
Total interest bearing assets	**23,036.27**	**-**	**-**	**5,020.82**	**-**	**28,057.09**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	10,662.83	-	-	-	-	10,662.83
Total interest bearing liabilities	**10,662.83**	**-**	**-**	**-**	**-**	**10,662.83**

Particulars	UTI - Large Cap Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	4,985.46	-	-	-	-	4,985.46
Trade and other receivables	672.03	-	-	-	-	672.03
Cash and cash equivalents	27,176.01	-	-	-	-	27,176.01
Total interest bearing assets	**32,833.50**	**-**	**-**	**-**	**-**	**32,833.50**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	2,639.85	-	-	-	-	2,639.85
Total interest bearing liabilities	**2,639.85**	**-**	**-**	**-**	**-**	**2,639.85**

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Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - MNC Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	1,004.16	-	1,004.16
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	385.24	-	-	-	-	385.24
Cash and cash equivalents	9,705.70	-	-	-	-	9,705.70
Total interest bearing assets	**10,090.94**	**-**	**-**	**1,004.16**	**-**	**11,095.10**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	2,786.74	-	-	-	-	2,786.74
Total interest bearing liabilities	**2,786.74**	**-**	**-**	**-**	**-**	**2,786.74**

Particulars	UTI - MNC Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	997.09	-	-	-	-	997.09
Trade and other receivables	177.09	-	-	-	-	177.09
Cash and cash equivalents	7,499.76	-	-	-	-	7,499.76
Total interest bearing assets	**8,673.94**	**-**	**-**	**-**	**-**	**8,673.94**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	652.15	-	-	-	-	652.15
Total interest bearing liabilities	**652.15**	**-**	**-**	**-**	**-**	**652.15**

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Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - Master Equity Plan Unit Scheme					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	1,016.26	-	1,016.26
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	72.91	-	-	-	-	72.91
Cash and cash equivalents	7,937.91	-	-	-	-	7,937.91
Total interest bearing assets	**8,010.82**	**-**	**-**	**1,016.26**	**-**	**9,027.08**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	271.57	-	-	-	-	271.57
Total interest bearing liabilities	**271.57**	**-**	**-**	**-**	**-**	**271.57**

Particulars	UTI - Master Equity Plan Unit Scheme					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	1,038.28	1,038.28
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	36.25	-	-	-	-	36.25
Cash and cash equivalents	12,528.80	-	-	-	-	12,528.80
Total interest bearing assets	**12,565.05**	**-**	**-**	**-**	**1,038.28**	**13,603.33**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	221.27	-	-	-	-	221.27
Total interest bearing liabilities	**221.27**	**-**	**-**	**-**	**-**	**221.27**





Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Large & Mid Cap Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	1,357.50	-	-	-	-	1,357.50
Cash and cash equivalents	9,866.61	-	-	-	-	9,866.61
Total interest bearing assets	**11,224.11**	**-**	**-**	**-**	**-**	**11,224.11**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	3,712.55	-	-	-	-	3,712.55
Total interest bearing liabilities	**3,712.55**	**-**	**-**	**-**	**-**	**3,712.55**

Particulars	UTI Large & Mid Cap Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	1,135.61	-	-	-	-	1,135.61
Cash and cash equivalents	8,549.35	-	-	-	-	8,549.35
Total interest bearing assets	**9,684.96**	**-**	**-**	**-**	**-**	**9,684.96**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	1,826.49	-	-	-	-	1,826.49
Total interest bearing liabilities	**1,826.49**	**-**	**-**	**-**	**-**	**1,826.49**

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Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - Healthcare Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	24.50	-	-	-	-	24.50
Cash and cash equivalents	1,609.63	-	-	-	-	1,609.63
Total interest bearing assets	**1,634.13**	**-**	**-**	**-**	**-**	**1,634.13**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	302.89	-	-	-	-	302.89
Total interest bearing liabilities	**302.89**	**-**	**-**	**-**	**-**	**302.89**

Particulars	UTI - Healthcare Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	42.47	-	-	-	-	42.47
Cash and cash equivalents	1,533.74	-	-	-	-	1,533.74
Total interest bearing assets	**1,576.21**	**-**	**-**	**-**	**-**	**1,576.21**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	1,481.15	-	-	-	-	1,481.15
Total interest bearing liabilities	**1,481.15**	**-**	**-**	**-**	**-**	**1,481.15**

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UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Multi Asset Allocation Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	14,388.29	46,464.61	60,852.91
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	1,409.14	-	-	-	-	1,409.14
Cash and cash equivalents	41,823.14	-	-	-	-	41,823.14
Total interest bearing assets	**43,232.28**	**-**	**-**	**14,388.29**	**46,464.61**	**1,04,085.19**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	8,501.68	-	-	-	-	8,501.68
Total interest bearing liabilities	**8,501.68**	**-**	**-**	**-**	**-**	**8,501.68**

Particulars	UTI Multi Asset Allocation Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	32,932.69	70,184.90	1,03,117.59
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	3,061.67	-	-	-	-	3,061.67
Cash and cash equivalents	12,205.93	-	-	-	-	12,205.93
Total interest bearing assets	**15,267.60**	**-**	**-**	**32,932.69**	**70,184.90**	**1,18,385.19**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	3,048.37	-	-	-	-	3,048.37
Total interest bearing liabilities	**3,048.37**	**-**	**-**	**-**	**-**	**3,048.37**

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UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Focused Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	50.84	-	-	-	-	50.84
Cash and cash equivalents	6,404.69	-	-	-	-	6,404.69
Total interest bearing assets	**6,455.53**	**-**	**-**	**-**	**-**	**6,455.53**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	5,012.82	-	-	-	-	5,012.82
Total interest bearing liabilities	**5,012.82**	**-**	**-**	**-**	**-**	**5,012.82**

Particulars	UTI Focused Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	97.11	-	-	-	-	97.11
Cash and cash equivalents	6,511.03	-	-	-	-	6,511.03
Total interest bearing assets	**6,608.14**	**-**	**-**	**-**	**-**	**6,608.14**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	810.49	-	-	-	-	810.49
Total interest bearing liabilities	**810.49**	**-**	**-**	**-**	**-**	**810.49**

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Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI ELSS Tax Saver Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	154.16	-	-	-	-	154.16
Cash and cash equivalents	3,210.04	-	-	-	-	3,210.04
Total interest bearing assets	**3,364.20**	**-**	**-**	**-**	**-**	**3,364.20**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	881.86	-	-	-	-	881.86
Total interest bearing liabilities	**881.86**	**-**	**-**	**-**	**-**	**881.86**

Particulars	UTI ELSS Tax Saver Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	256.55	-	-	-	-	256.55
Cash and cash equivalents	12,043.30	-	-	-	-	12,043.30
Total interest bearing assets	**12,299.85**	**-**	**-**	**-**	**-**	**12,299.85**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	984.03	-	-	-	-	984.03
Total interest bearing liabilities	**984.03**	**-**	**-**	**-**	**-**	**984.03**

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UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Children's Equity Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	76.56	-	-	-	-	76.56
Cash and cash equivalents	3,857.90	-	-	-	-	3,857.90
Total interest bearing assets	**3,934.46**	**-**	**-**	**-**	**-**	**3,934.46**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	1,863.11	-	-	-	-	1,863.11
Total interest bearing liabilities	**1,863.11**	**-**	**-**	**-**	**-**	**1,863.11**

Particulars	UTI Children's Equity Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	72.82	-	-	-	-	72.82
Cash and cash equivalents	3,696.65	-	-	-	-	3,696.65
Total interest bearing assets	**3,769.47**	**-**	**-**	**-**	**-**	**3,769.47**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	251.27	-	-	-	-	251.27
Total interest bearing liabilities	**251.27**	**-**	**-**	**-**	**-**	**251.27**

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UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI - India Consumer Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	16.40	-	-	-	16.40
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	180.26	-	-	-	-	180.26
Cash and cash equivalents	1,527.94	-	-	-	-	1,527.94
Total interest bearing assets	**1,708.20**	**16.40**	**-**	**-**	**-**	**1,724.60**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	525.05	-	-	-	-	525.05
Total interest bearing liabilities	**525.05**	**-**	**-**	**-**	**-**	**525.05**

Particulars	UTI - India Consumer Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	210.61	-	-	-	-	210.61
Cash and cash equivalents	1,918.88	-	-	-	-	1,918.88
Total interest bearing assets	**2,129.49**	**-**	**-**	**-**	**-**	**2,129.49**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	297.67	-	-	-	-	297.67
Total interest bearing liabilities	**297.67**	**-**	**-**	**-**	**-**	**297.67**

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Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Gilt Fund with 10 year Constant Duration					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	12,149.75	12,149.75
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	379.36	-	-	-	-	379.36
Cash and cash equivalents	212.03	-	-	-	-	212.03
Total interest bearing assets	**591.39**	-	-	-	**12,149.75**	**12,741.14**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	25.00	-	-	-	-	25.00
Total interest bearing liabilities	**25.00**	-	-	-	-	**25.00**

Particulars	UTI Gilt Fund with 10 year Constant Duration					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	16,315.80	16,315.80
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	490.48	-	-	-	-	490.48
Cash and cash equivalents	69.81	-	-	-	-	69.81
Total interest bearing assets	**560.29**	-	-	-	**16,315.80**	**16,876.09**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	6.52	-	-	-	-	6.52
Total interest bearing liabilities	**6.52**	-	-	-	-	**6.52**

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UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	6,608.76	-	-	-	-	6,608.76
Money market funds and similar securities	9,461.85	-	-	-	-	9,461.85
Trade and other receivables	863.82	-	-	-	-	863.82
Cash and cash equivalents	2,191.98	-	-	-	-	2,191.98
Total interest bearing assets	**19,126.41**	-	-	-	-	**19,126.41**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	1,995.81	-	-	-	-	1,995.81
Total interest bearing liabilities	**1,995.81**	-	-	-	-	**1,995.81**

Particulars	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	16,967.42	-	-	16,967.42
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	118.12	-	-	-	-	118.12
Cash and cash equivalents	652.20	-	-	-	-	652.20
Total interest bearing assets	**770.32**	-	**16,967.42**	-	-	**17,737.74**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	1.63	-	-	-	-	1.63
Total interest bearing liabilities	**1.63**	-	-	-	-	**1.63**





Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	6,301.28	-	6,301.28
Trade and other receivables	0.07	-	-	-	-	0.07
Cash and cash equivalents	32.46	-	-	-	-	32.46
Total interest bearing assets	**32.53**	**-**	**-**	**6,301.28**	**-**	**6,333.81**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	1.01	-	-	-	-	1.01
Total interest bearing liabilities	**1.01**	**-**	**-**	**-**	**-**	**1.01**

Particulars	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	5,873.23	-	5,873.23
Trade and other receivables	0.04	-	-	-	-	0.04
Cash and cash equivalents	42.09	-	-	-	-	42.09
Total interest bearing assets	**42.13**	**-**	**-**	**5,873.23**	**-**	**5,915.36**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	2.13	-	-	-	-	2.13
Total interest bearing liabilities	**2.13**	**-**	**-**	**-**	**-**	**2.13**





Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	3,224.17	-	3,224.17
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	70.04	-	-	-	-	70.04
Cash and cash equivalents	127.93	-	-	-	-	127.93
Total interest bearing assets	**197.97**	**-**	**-**	**3,224.17**	**-**	**3,422.14**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	1.01	-	-	-	-	1.01
Total interest bearing liabilities	**1.01**	**-**	**-**	**-**	**-**	**1.01**

Particulars	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	3,935.29	-	3,935.29
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	73.64	-	-	-	-	73.64
Cash and cash equivalents	76.74	-	-	-	-	76.74
Total interest bearing assets	**150.38**	**-**	**-**	**3,935.29**	**-**	**4,085.67**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	2.28	-	-	-	-	2.28
Total interest bearing liabilities	**2.28**	**-**	**-**	**-**	**-**	**2.28**





Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Long Duration Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	6,162.79	6,162.79
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	187.85	-	-	-	-	187.85
Cash and cash equivalents	757.60	-	-	-	-	757.60
Total interest bearing assets	**945.45**	-	-	-	**6,162.79**	**7,108.24**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	31.21	-	-	-	-	31.21
Total interest bearing liabilities	**31.21**	-	-	-	-	**31.21**

Particulars	UTI Long Duration Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	11,089.53	11,089.53
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	404.07	-	-	-	-	404.07
Cash and cash equivalents	1.58	-	-	-	-	1.58
Total interest bearing assets	**405.65**	-	-	-	**11,089.53**	**11,495.18**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	580.72	-	-	-	-	580.72
Total interest bearing liabilities	**580.72**	-	-	-	-	**580.72**

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Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Silver Exchange Traded Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	0.18	-	-	-	-	0.18
Cash and cash equivalents	171.41	-	-	-	-	171.41
Total interest bearing assets	**171.59**	-	-	-	-	**171.59**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	67.26	-	-	-	-	67.26
Total interest bearing liabilities	**67.26**	-	-	-	-	**67.26**

Particulars	UTI Silver Exchange Traded Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	0.25	-	-	-	-	0.25
Cash and cash equivalents	23.51	-	-	-	-	23.51
Total interest bearing assets	**23.76**	-	-	-	-	**23.76**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	4.77	-	-	-	-	4.77
Total interest bearing liabilities	**4.77**	-	-	-	-	**4.77**





Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Silver ETF Fund of Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	47.72	-	-	-	-	47.72
Cash and cash equivalents	936.00	-	-	-	-	936.00
Total interest bearing assets	**983.72**	**-**	**-**	**-**	**-**	**983.72**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	859.84	-	-	-	-	859.84
Total interest bearing liabilities	**859.84**	**-**	**-**	**-**	**-**	**859.84**

Particulars	UTI Silver ETF Fund of Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	26.73	-	-	-	-	26.73
Cash and cash equivalents	109.92	-	-	-	-	109.92
Total interest bearing assets	**136.65**	**-**	**-**	**-**	**-**	**136.65**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	52.74	-	-	-	-	52.74
Total interest bearing liabilities	**52.74**	**-**	**-**	**-**	**-**	**52.74**

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Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Nifty 500 Value 50 Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	75.69	-	-	-	-	75.69
Cash and cash equivalents	671.23	-	-	-	-	671.23
Total interest bearing assets	**746.92**	**-**	**-**	**-**	**-**	**746.92**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	678.89	-	-	-	-	678.89
Total interest bearing liabilities	**678.89**	**-**	**-**	**-**	**-**	**678.89**

Particulars	UTI Nifty 500 Value 50 Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	61.20	-	-	-	-	61.20
Cash and cash equivalents	261.47	-	-	-	-	261.47
Total interest bearing assets	**322.67**	**-**	**-**	**-**	**-**	**322.67**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	321.45	-	-	-	-	321.45
Total interest bearing liabilities	**321.45**	**-**	**-**	**-**	**-**	**321.45**

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Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Nifty50 Equal Weight Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	4.77
Trade and other receivables	4.77	-	-	-	-	64.60
Cash and cash equivalents	64.60	-	-	-	-	69.37
Total interest bearing assets	**69.37**	-	-	-	-	
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	57.37	-	-	-	-	57.37
Total interest bearing liabilities	**57.37**	-	-	-	-	**57.37**

Particulars	UTI Nifty50 Equal Weight Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	4.02
Trade and other receivables	4.02	-	-	-	-	32.26
Cash and cash equivalents	32.26	-	-	-	-	36.28
Total interest bearing assets	**36.28**	-	-	-	-	
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	61.54	-	-	-	-	61.54
Total interest bearing liabilities	**61.54**	-	-	-	-	**61.54**





Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI BSE Housing Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	0.17	-	-	-	-	0.17
Cash and cash equivalents	8.23	-	-	-	-	8.23
Total interest bearing assets	**8.40**	-	-	-	-	**8.40**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	1.91	-	-	-	-	1.91
Total interest bearing liabilities	**1.91**	-	-	-	-	**1.91**

Particulars	UTI BSE Housing Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	1.89	-	-	-	-	1.89
Cash and cash equivalents	19.20	-	-	-	-	19.20
Total interest bearing assets	**21.09**	-	-	-	-	**21.09**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	18.15	-	-	-	-	18.15
Total interest bearing liabilities	**18.15**	-	-	-	-	**18.15**

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Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Balanced Advantage Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	3,489.56	498.03	48,054.59	8,507.35	60,549.52
Money market funds and similar securities	-	-	9,399.27	-	-	9,399.27
Trade and other receivables	2,257.05	-	-	-	-	2,257.05
Cash and cash equivalents	15,652.38	-	-	-	-	15,652.38
Total interest bearing assets	**17,909.43**	**3,489.56**	**9,897.29**	**48,054.59**	**8,507.35**	**87,858.22**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	7,581.73	-	-	-	-	7,581.73
Total interest bearing liabilities	**7,581.73**	**-**	**-**	**-**	**-**	**7,581.73**

Particulars	UTI Balanced Advantage Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	2,498.19	2,504.61	68,763.14	13,858.20	87,624.14
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	2,979.14	-	-	-	-	2,979.14
Cash and cash equivalents	2,263.13	-	-	-	-	2,263.13
Total interest bearing assets	**5,242.27**	**2,498.19**	**2,504.61**	**68,763.14**	**13,858.20**	**92,866.41**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	2,227.27	-	-	-	-	2,227.27
Total interest bearing liabilities	**2,227.27**	**-**	**-**	**-**	**-**	**2,227.27**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Nifty Midcap 150 Exchange Traded Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	0.31	-	-	-	-	0.31
Cash and cash equivalents	2.34	-	-	-	-	2.34
Total interest bearing assets	**2.65**	**-**	**-**	**-**	**-**	**2.65**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	1.87	-	-	-	-	1.87
Total interest bearing liabilities	**1.87**	**-**	**-**	**-**	**-**	**1.87**

Particulars	UTI Nifty Midcap 150 Exchange Traded Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	0.02	-	-	-	-	0.02
Cash and cash equivalents	66.42	-	-	-	-	66.42
Total interest bearing assets	**66.44**	**-**	**-**	**-**	**-**	**66.44**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	67.90	-	-	-	-	67.90
Total interest bearing liabilities	**67.90**	**-**	**-**	**-**	**-**	**67.90**

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Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Innovation Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	25.06	-	-	-	-	25.06
Cash and cash equivalents	1,856.61	-	-	-	-	1,856.61
Total interest bearing assets	**1,881.67**	**-**	**-**	**-**	**-**	**1,881.67**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	333.37	-	-	-	-	333.37
Total interest bearing liabilities	**333.37**	**-**	**-**	**-**	**-**	**333.37**

Particulars	UTI Innovation Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	52.87	-	-	-	-	52.87
Cash and cash equivalents	2,021.00	-	-	-	-	2,021.00
Total interest bearing assets	**2,073.87**	**-**	**-**	**-**	**-**	**2,073.87**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	263.90	-	-	-	-	263.90
Total interest bearing liabilities	**263.90**	**-**	**-**	**-**	**-**	**263.90**

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Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Nifty IT Exchange Traded Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	0.12	-	-	-	-	0.12
Cash and cash equivalents	0.09	-	-	-	-	0.09
Total interest bearing assets	**0.21**	-	-	-	-	**0.21**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	0.16	-	-	-	-	0.16
Total interest bearing liabilities	**0.16**	-	-	-	-	**0.16**

Particulars	UTI Nifty IT Exchange Traded Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	0.23	-	-	-	-	0.23
Cash and cash equivalents	0.19	-	-	-	-	0.19
Total interest bearing assets	**0.42**	-	-	-	-	**0.42**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	0.14	-	-	-	-	0.14
Total interest bearing liabilities	**0.14**	-	-	-	-	**0.14**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

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Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	2,480.71	-	2,480.71
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	29.82	-	-	-	-	29.82
Cash and cash equivalents	4.78	-	-	-	-	4.78
Total interest bearing assets	**34.60**	**-**	**-**	**2,480.71**	**-**	**2,515.31**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	0.10	-	-	-	-	0.10
Total interest bearing liabilities	**0.10**	**-**	**-**	**-**	**-**	**0.10**

Particulars	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	2,353.88	-	2,353.88
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	42.74	-	-	-	-	42.74
Cash and cash equivalents	0.31	-	-	-	-	0.31
Total interest bearing assets	**43.05**	**-**	**-**	**2,353.88**	**-**	**2,396.93**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	0.58	-	-	-	-	0.58
Total interest bearing liabilities	**0.58**	**-**	**-**	**-**	**-**	**0.58**





Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	2,245.69	2,245.69
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	73.45	-	-	-	-	73.45
Cash and cash equivalents	0.26	-	-	-	-	0.26
Total interest bearing assets	**73.71**	**-**	**-**	**-**	**2,245.69**	**2,319.40**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	0.08	-	-	-	-	0.08
Total interest bearing liabilities	**0.08**	**-**	**-**	**-**	**-**	**0.08**

Particulars	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	2,198.84	2,198.84
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	71.10	-	-	-	-	71.10
Cash and cash equivalents	0.01	-	-	-	-	0.01
Total interest bearing assets	**71.11**	**-**	**-**	**-**	**2,198.84**	**2,269.95**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	0.74	-	-	-	-	0.74
Total interest bearing liabilities	**0.74**	**-**	**-**	**-**	**-**	**0.74**

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Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Nifty 200 Quality 30 Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	9.33	-	-	-	-	9.33
Cash and cash equivalents	169.46	-	-	-	-	169.46
Total interest bearing assets	**178.79**	**-**	**-**	**-**	**-**	**178.79**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	234.90	-	-	-	-	234.90
Total interest bearing liabilities	**234.90**	**-**	**-**	**-**	**-**	**234.90**

Particulars	UTI Nifty 200 Quality 30 Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	57.64	-	-	-	-	57.64
Cash and cash equivalents	420.33	-	-	-	-	420.33
Total interest bearing assets	**477.97**	**-**	**-**	**-**	**-**	**477.97**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	408.50	-	-	-	-	408.50
Total interest bearing liabilities	**408.50**	**-**	**-**	**-**	**-**	**408.50**





Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Nifty Private Bank Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	10.57	-	-	-	-	10.57
Cash and cash equivalents	83.38	-	-	-	-	83.38
Total interest bearing assets	**93.95**	**-**	**-**	**-**	**-**	**93.95**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	80.01	-	-	-	-	80.01
Total interest bearing liabilities	**80.01**	**-**	**-**	**-**	**-**	**80.01**

Particulars	UTI Nifty Private Bank Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	27.20	-	-	-	-	27.20
Cash and cash equivalents	82.38	-	-	-	-	82.38
Total interest bearing assets	**109.58**	**-**	**-**	**-**	**-**	**109.58**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	238.78	-	-	-	-	238.78
Total interest bearing liabilities	**238.78**	**-**	**-**	**-**	**-**	**238.78**





Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Nifty Alpha Low-Volatility 30 Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	2.32	-	-	-	-	2.32
Cash and cash equivalents	351.77	-	-	-	-	351.77
Total interest bearing assets	**354.09**	-	-	-	-	**354.09**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	345.34	-	-	-	-	345.34
Total interest bearing liabilities	**345.34**	-	-	-	-	**345.34**

Particulars	UTI Nifty Alpha Low-Volatility 30 Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	2.60	-	-	-	-	2.60
Cash and cash equivalents	54.50	-	-	-	-	54.50
Total interest bearing assets	**57.10**	-	-	-	-	**57.10**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	94.68	-	-	-	-	94.68
Total interest bearing liabilities	**94.68**	-	-	-	-	**94.68**





Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Nifty Midcap 150 Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	4.00	-	-	-	-	4.00
Cash and cash equivalents	65.41	-	-	-	-	65.41
Total interest bearing assets	**69.41**	**-**	**-**	**-**	**-**	**69.41**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	62.05	-	-	-	-	62.05
Total interest bearing liabilities	**62.05**	**-**	**-**	**-**	**-**	**62.05**

Particulars	UTI Nifty Midcap 150 Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	5.73	-	-	-	-	5.73
Cash and cash equivalents	20.29	-	-	-	-	20.29
Total interest bearing assets	**26.02**	**-**	**-**	**-**	**-**	**26.02**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	24.69	-	-	-	-	24.69
Total interest bearing liabilities	**24.69**	**-**	**-**	**-**	**-**	**24.69**

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Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Quant Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	2,020.42	-	2,020.42
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	145.98	-	-	-	-	145.98
Cash and cash equivalents	3,587.17	-	-	-	-	3,587.17
Total interest bearing assets	**3,733.15**	**-**	**-**	**2,020.42**	**-**	**5,753.57**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	3,080.94	-	-	-	-	3,080.94
Total interest bearing liabilities	**3,080.94**	**-**	**-**	**-**	**-**	**3,080.94**

Particulars	UTI Quant Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	1,038.28	1,038.28
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	142.13	-	-	-	-	142.13
Cash and cash equivalents	4,027.81	-	-	-	-	4,027.81
Total interest bearing assets	**4,169.94**	**-**	**-**	**-**	**1,038.28**	**5,208.22**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	421.52	-	-	-	-	421.52
Total interest bearing liabilities	**421.52**	**-**	**-**	**-**	**-**	**421.52**

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Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	4.31	-	-	-	-	4.31
Cash and cash equivalents	107.25	-	-	-	-	107.25
Total interest bearing assets	**111.56**	-	-	-	-	**111.56**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	101.24	-	-	-	-	101.24
Total interest bearing liabilities	**101.24**	-	-	-	-	**101.24**

Particulars	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	7.39	-	-	-	-	7.39
Cash and cash equivalents	53.59	-	-	-	-	53.59
Total interest bearing assets	**60.98**	-	-	-	-	**60.98**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	77.35	-	-	-	-	77.35
Total interest bearing liabilities	**77.35**	-	-	-	-	**77.35**





Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Nifty India Manufacturing Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	1.94	-	-	-	-	1.94
Cash and cash equivalents	26.60	-	-	-	-	26.60
Total interest bearing assets	**28.54**	**-**	**-**	**-**	**-**	**28.54**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	19.08	-	-	-	-	19.08
Total interest bearing liabilities	**19.08**	**-**	**-**	**-**	**-**	**19.08**

Particulars	UTI Nifty India Manufacturing Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	1.50	-	-	-	-	1.50
Cash and cash equivalents	6.74	-	-	-	-	6.74
Total interest bearing assets	**8.24**	**-**	**-**	**-**	**-**	**8.24**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	22.08	-	-	-	-	22.08
Total interest bearing liabilities	**22.08**	**-**	**-**	**-**	**-**	**22.08**





Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Income Plus Arbitrage Active Fund of Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	1.49	-	-	-	-	1.49
Cash and cash equivalents	167.81	-	-	-	-	167.81
Total interest bearing assets	**169.30**	**-**	**-**	**-**	**-**	**169.30**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	17.82	-	-	-	-	17.82
Total interest bearing liabilities	**17.82**	**-**	**-**	**-**	**-**	**17.82**

Particulars	UTI Income Plus Arbitrage Active Fund of Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	-	-	-	-	-	-
Cash and cash equivalents	-	-	-	-	-	-
Total interest bearing assets	**-**	**-**	**-**	**-**	**-**	**-**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	-	-	-	-	-	-
Total interest bearing liabilities	**-**	**-**	**-**	**-**	**-**	**-**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Multi Cap Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	962.99	962.99
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	208.56	-	-	-	-	208.56
Cash and cash equivalents	6,350.30	-	-	-	-	6,350.30
Total interest bearing assets	**6,558.86**	-	-	-	**962.99**	**7,521.85**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	1,669.86	-	-	-	-	1,669.86
Total interest bearing liabilities	**1,669.86**	-	-	-	-	**1,669.86**

Particulars	UTI Multi Cap Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	-	-	-	-	-	-
Cash and cash equivalents	-	-	-	-	-	-
Total interest bearing assets	-	-	-	-	-	-
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	-	-	-	-	-	-
Total interest bearing liabilities	-	-	-	-	-	-





Table 7

The following table analyses the Scheme's interest rate risk exposure. The Scheme's assets and liabilities are included at their carrying amount and categorised by the earlier of contractual re-pricing or maturity dates: (Amount in lacs)

Particulars	UTI Nifty500 Shariah Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2026	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	161.55	-	-	-	-	161.55
Cash and cash equivalents	-	-	-	-	-	-
Total interest bearing assets	**161.55**	-	-	-	-	**161.55**
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	60.31	-	-	-	-	60.31
Total interest bearing liabilities	**60.31**	-	-	-	-	**60.31**

Particulars	UTI Nifty500 Shariah Index Fund					
	0-3 months	3–6 months	6 months – 1 year	1-5 years	More than 5 years	Total
As at March 31, 2025	INR	INR	INR	INR	INR	INR
Variable rate assets						
Debt instruments	-	-	-	-	-	-
Fixed rate assets						
Debt instruments	-	-	-	-	-	-
Money market funds and similar securities	-	-	-	-	-	-
Trade and other receivables	-	-	-	-	-	-
Cash and cash equivalents	-	-	-	-	-	-
Total interest bearing assets	-	-	-	-	-	-
Fixed rate liabilities						
Debentures	-	-	-	-	-	-
Fixed rate bonds	-	-	-	-	-	-
Trade and other payables	-	-	-	-	-	-
Total interest bearing liabilities	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

Credit Ratings	UTI - Flexi Cap Fund		UTI Conservative Hybrid Fund		UTI - Liquid Fund	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	5,020.82	0.25	64,884.89	40.14	1,94,419.83	9.84
AAA/A1+	-	-	52,077.86	32.22	21,82,543.81	110.43
AA+	-	-	1,782.59	1.10	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

Credit Ratings	UTI - Flexi Cap Fund		UTI Conservative Hybrid Fund		UTI - Liquid Fund	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	9,970.91	0.41	71,996.20	43.69	6,22,926.13	26.64
AAA/A1+	-	-	48,471.16	29.41	22,08,929.09	94.47
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

Credit Ratings	UTI Medium to Long Duration Fund		UTI - Banking and Financial Services Fund		UTI Value Fund	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	12,884.99	42.97	-	-	2,535.14	0.29
AAA/A1+	9,348.77	31.18	-	-	-	-
AA+	5,272.97	17.59	-	-	-	-
AA/A	1,502.73	5.01	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

Credit Ratings	UTI Medium to Long Duration Fund		UTI - Banking and Financial Services Fund		UTI Value Fund	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	18,264.81	57.15	-	-	2,552.70	0.27
AAA/A1+	9,002.77	28.17	-	-	-	-
AA+	2,018.08	6.31	-	-	-	-
AA/A	1,509.60	4.72	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

Credit Ratings	UTI - Dividend Yield Fund		UTI - Overnight Fund		UTI - Mid Cap Fund	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	2,028.11	0.58	18,976.84	6.38	-	-
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

Credit Ratings	UTI - Dividend Yield Fund		UTI - Overnight Fund		UTI - Mid Cap Fund	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	2,042.16	0.53	26,926.68	8.86	-	-
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

	UTI Small Cap Fund		UTI - Money Market Fund		UTI Low Duration Fund	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
Credit Ratings	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	-	-	1,18,083.24	6.44	7,462.65	3.32
AAA/A1+	-	-	16,57,393.23	90.35	1,66,662.75	74.20
AA+	-	-	-	-	10,006.36	4.45
AA/A	-	-	-	-	16,987.40	7.56
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

	UTI Small Cap Fund		UTI - Money Market Fund		UTI Low Duration Fund	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
Credit Ratings	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	-	-	2,03,583.21	12.52	41,944.85	15.34
AAA/A1+	-	-	15,60,269.04	95.93	2,24,171.90	81.97
AA+	-	-	-	-	22,590.93	8.26
AA/A	-	-	-	-	20,568.08	7.52
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

Credit Ratings	UTI Banking & PSU Fund		UTI - Corporate Bond Fund		UTI - Gold Exchange Traded Fund	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	11,296.86	10.12	48,278.33	9.58	-	-
AAA/A1+	97,137.37	87.03	4,28,802.85	85.12	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

Credit Ratings	UTI Banking & PSU Fund		UTI - Corporate Bond Fund		UTI - Gold Exchange Traded Fund	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	13,851.36	17.64	1,29,729.50	25.91	-	-
AAA/A1+	61,916.41	78.86	3,54,414.53	70.78	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

Credit Ratings	UTI Ultra Short Duration Fund		UTI - Credit Risk Fund		UTI Medium Duration Fund	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	49,695.88	15.88	3,783.90	15.03	1,616.66	44.29
AAA/A1+	1,84,158.66	58.84	1,474.11	5.86	591.05	16.19
AA+	50,983.05	16.29	1,780.98	7.08	90.43	2.48
AA/A	26,799.20	8.56	13,795.25	54.80	850.01	23.29
AA-/A-	-	-	1,445.46	5.74	49.84	1.37
D	-	-	-	-	-	-

Credit Ratings	UTI Ultra Short Duration Fund		UTI - Credit Risk Fund		UTI Medium Duration Fund	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	29,280.87	9.32	5,083.62	17.66	1,968.48	50.02
AAA/A1+	2,33,952.96	74.44	997.87	3.47	-	-
AA+	27,056.21	8.61	1,998.46	6.94	488.61	12.42
AA/A	15,690.20	4.99	15,330.14	53.25	643.56	16.35
AA-/A-	4,997.97	1.59	2,216.26	7.70	201.47	5.12
D	-	-	-	-	-	-





Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

Credit Ratings	UTI - Credit Risk Fund (Segregated - 06032020)		UTI - Medium Term Fund (Segregated - 06032020)		UTI - Infrastructure Fund	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	-	-	-	-	-	-
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

Credit Ratings	UTI - Credit Risk Fund (Segregated - 06032020)		UTI - Medium Term Fund (Segregated - 06032020)		UTI - Infrastructure Fund	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	-	-	-	-	-	-
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

Credit Ratings	UTI - Transportation and Logistics Fund		UTI - Arbitrage Fund		UTI Nifty 50 Index Fund	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	507.03	0.15	9,896.17	0.94	-	-
AAA/A1+	-	-	1,14,900.89	10.94	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

Credit Ratings	UTI - Transportation and Logistics Fund		UTI - Arbitrage Fund		UTI Nifty 50 Index Fund	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	510.54	0.16	-	-	-	-
AAA/A1+	-	-	1,13,957.75	17.23	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

Credit Ratings	UTI Nifty 50 Exchange Traded Fund		UTI BSE Sensex Exchange Traded Fund		UTI - Nifty Next 50 Exchange Traded Fund	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	-	-	-	-	-	-
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

Credit Ratings	UTI Nifty 50 Exchange Traded Fund		UTI BSE Sensex Exchange Traded Fund		UTI - Nifty Next 50 Exchange Traded Fund	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	-	-	-	-	-	-
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

Credit Ratings	UTI - Nifty Next 50 Index Fund		UTI BSE Sensex Next 50 Exchange Traded Fund		UTI Nifty Bank Exchange Traded Fund	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	-	-	-	-	-	-
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

Credit Ratings	UTI - Nifty Next 50 Index Fund		UTI BSE Sensex Next 50 Exchange Traded Fund		UTI Nifty Bank Exchange Traded Fund	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	-	-	-	-	-	-
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

Credit Ratings	UTI Nifty 200 Momentum 30 Index Fund		UTI BSE Sensex Index Fund		UTI BSE Low Volatility Index Fund	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	-	-	-	-	-	-
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

Credit Ratings	UTI Nifty 200 Momentum 30 Index Fund		UTI BSE Sensex Index Fund		UTI BSE Low Volatility Index Fund	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	-	-	-	-	-	-
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

Credit Ratings	UTI Nifty Midcap 150 Quality 50 Index Fund		UTI Gold ETF Fund of Fund		UTI Short Duration Fund	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	-	-	-	-	37,423.73	15.86
AAA/A1+	-	-	-	-	1,59,129.99	67.45
AA+	-	-	-	-	12,680.05	5.37
AA/A	-	-	-	-	22,194.86	9.41
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

Credit Ratings	UTI Nifty Midcap 150 Quality 50 Index Fund		UTI Gold ETF Fund of Fund		UTI Short Duration Fund	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	-	-	-	-	45,185.40	17.61
AAA/A1+	-	-	-	-	1,71,962.20	67.02
AA+	-	-	-	-	19,119.55	7.45
AA/A	-	-	-	-	9,048.42	3.53
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

Credit Ratings	UTI - Gilt Fund		UTI - Dynamic Bond Fund		UTI - Floater Fund	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	49,089.94	90.48	8,825.40	21.12	16,632.61	10.97
AAA/A1+	-	-	23,666.18	56.63	1,26,440.54	83.41
AA+	-	-	6,478.69	15.50	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

Credit Ratings	UTI - Gilt Fund		UTI - Dynamic Bond Fund		UTI - Floater Fund	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	69,920.93	95.42	26,005.19	58.17	12,772.39	9.22
AAA/A1+	-	-	14,660.30	32.79	1,20,928.48	87.32
AA+	-	-	504.20	1.13	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

Credit Ratings	UTI - Unit Linked Insurance Plan		UTI Retirement Fund		UTI Aggressive Hybrid Fund	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	1,86,351.27	39.13	1,62,979.91	36.42	96,768.55	15.82
AAA/A1+	90,292.31	18.96	95,874.83	21.42	62,343.77	10.19
AA+	3,349.69	0.70	4,719.29	1.05	2,246.58	0.37
AA/A	3,260.45	0.68	2,465.16	0.55	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

Credit Ratings	UTI - Unit Linked Insurance Plan		UTI Retirement Fund		UTI Aggressive Hybrid Fund	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	2,26,164.25	42.26	1,84,458.38	40.41	1,12,242.97	18.99
AAA/A1+	91,047.24	17.01	81,406.71	17.84	50,668.34	8.57
AA+	5,001.09	0.93	1,512.60	0.33	1,008.40	0.17
AA/A	2,193.11	0.41	1,582.46	0.35	789.37	0.13
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

Credit Ratings	UTI - Equity Savings Fund		UTI Children's Hybrid Fund		UTI - Annual Interval Fund - I	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	17,247.95	21.89	1,61,415.81	38.56	-	-
AAA/A1+	-	-	86,609.62	20.69	-	-
AA+	-	-	4,898.54	1.17	-	-
AA/A	-	-	2,465.16	0.59	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

Credit Ratings	UTI - Equity Savings Fund		UTI Children's Hybrid Fund		UTI - Annual Interval Fund - I	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	16,166.00	24.20	1,76,039.35	39.50	972.97	41.97
AAA/A1+	-	-	79,900.94	17.93	-	-
AA+	-	-	3,494.47	0.78	-	-
AA/A	-	-	1,764.17	0.40	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)		UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)		UTI CRISIL SDL Maturity April 2033 Index Fund	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
Credit Ratings	**Amount**	**% of net assets**	**Amount**	**% of net assets**	**Amount**	**% of net assets**
Sovereign	32,886.80	95.86	18,972.38	99.20	28,836.86	96.66
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)		UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)		UTI CRISIL SDL Maturity April 2033 Index Fund	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
Credit Ratings	**Amount**	**% of net assets**	**Amount**	**% of net assets**	**Amount**	**% of net assets**
Sovereign	32,119.45	99.60	17,899.29	99.57	34,008.83	97.11
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

Credit Ratings	UTI CRISIL SDL Maturity June 2027 Index Fund		UTI Fixed Term Income Fund - Series XXXV-III (1176 days)		UTI - Large Cap Fund	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	6,274.91	95.45	3,350.33	72.49	5,020.82	0.45
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

Credit Ratings	UTI CRISIL SDL Maturity June 2027 Index Fund		UTI Fixed Term Income Fund - Series XXXV-III (1176 days)		UTI - Large Cap Fund	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	7,185.27	95.58	4,209.18	96.65	4,985.46	0.41
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

	UTI - MNC Fund		UTI - Master Equity Plan Unit Scheme		UTI Large & Mid Cap Fund	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
Credit Ratings	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	1,004.16	0.41	1,016.26	0.40	-	-
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

	UTI - MNC Fund		UTI - Master Equity Plan Unit Scheme		UTI Large & Mid Cap Fund	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
Credit Ratings	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	997.09	0.38	1,038.28	0.37	-	-
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

Credit Ratings	UTI - Healthcare Fund		UTI Multi Asset Allocation Fund		UTI Focused Fund	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	-	-	43,590.75	6.83	-	-
AAA/A1+	-	-	17,262.16	2.71	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

Credit Ratings	UTI - Healthcare Fund		UTI Multi Asset Allocation Fund		UTI Focused Fund	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	-	-	62,521.98	11.83	-	-
AAA/A1+	-	-	40,595.61	7.68	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

Credit Ratings	UTI ELSS Tax Saver Fund		UTI Children's Equity Fund		UTI - India Consumer Fund	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	-	-	-	-	-	-
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

Credit Ratings	UTI ELSS Tax Saver Fund		UTI Children's Equity Fund		UTI - India Consumer Fund	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	-	-	-	-	-	-
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

Credit Ratings	UTI Gilt Fund with 10 year Constant Duration		UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund		UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	12,149.75	95.55	16,070.61	93.82	6,301.28	99.56
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

Credit Ratings	UTI Gilt Fund with 10 year Constant Duration		UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund		UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	16,315.80	96.72	12,732.10	71.79	5,873.23	99.35
AAA/A1+	-	-	4,235.32	23.88	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund		UTI Long Duration Fund		UTI Silver Exchange Traded Fund	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
Credit Ratings	**Amount**	**% of net assets**	**Amount**	**% of net assets**	**Amount**	**% of net assets**
Sovereign	2,402.82	70.24	6,162.79	86.64	-	-
AAA/A1+	821.34	24.01	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund		UTI Long Duration Fund		UTI Silver Exchange Traded Fund	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
Credit Ratings	**Amount**	**% of net assets**	**Amount**	**% of net assets**	**Amount**	**% of net assets**
Sovereign	2,946.11	72.17	11,089.53	96.56	-	-
AAA/A1+	989.18	24.23	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

Credit Ratings	UTI Silver ETF Fund of Fund		UTI Nifty 500 Value 50 Index Fund		UTI Nifty50 Equal Weight Index Fund	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	-	-	-	-	-	-
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

Credit Ratings	UTI Silver ETF Fund of Fund		UTI Nifty 500 Value 50 Index Fund		UTI Nifty50 Equal Weight Index Fund	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	-	-	-	-	-	-
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

Credit Ratings	UTI BSE Housing Index Fund		UTI Balanced Advantage Fund		UTI Nifty Midcap 150 Exchange Traded Fund	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	-	-	16,668.21	5.79	-	-
AAA/A1+	-	-	53,280.58	18.52	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

Credit Ratings	UTI BSE Housing Index Fund		UTI Balanced Advantage Fund		UTI Nifty Midcap 150 Exchange Traded Fund	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	-	-	30,148.56	10.49	-	-
AAA/A1+	-	-	57,475.58	20.00	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

Credit Ratings	UTI Innovation Fund		UTI Nifty IT Exchange Traded Fund		UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	-	-	-	-	2,480.71	98.71
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

Credit Ratings	UTI Innovation Fund		UTI Nifty IT Exchange Traded Fund		UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	-	-	-	-	2,353.88	98.25
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

Credit Ratings	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund		UTI Nifty 200 Quality 30 Index Fund		UTI Nifty Private Bank Index Fund	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	2,245.69	96.93	-	-	-	-
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

Credit Ratings	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund		UTI Nifty 200 Quality 30 Index Fund		UTI Nifty Private Bank Index Fund	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	2,198.84	96.94	-	-	-	-
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

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UTI MUTUAL FUND MUMBAI

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

Credit Ratings	UTI Nifty Alpha Low-Volatility 30 Index Fund		UTI Nifty Midcap 150 Index Fund		UTI Quant Fund	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	-	-	-	-	2,020.42	1.36
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

Credit Ratings	UTI Nifty Alpha Low-Volatility 30 Index Fund		UTI Nifty Midcap 150 Index Fund		UTI Quant Fund	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	-	-	-	-	1,038.28	0.71
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund		UTI Nifty India Manufacturing Index Fund		UTI Income Plus Arbitrage Active Fund of Fund	
	As at March 31, 2026		As at March 31, 2026		As at March 31, 2026	
Credit Ratings	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	-	-	-	-	-	-
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund		UTI Nifty India Manufacturing Index Fund		UTI Income Plus Arbitrage Active Fund of Fund	
	As at March 31, 2025		As at March 31, 2025		As at March 31, 2025	
Credit Ratings	Amount	% of net assets	Amount	% of net assets	Amount	% of net assets
Sovereign	-	-	-	-	-	-
AAA/A1+	-	-	-	-	-	-
AA+	-	-	-	-	-	-
AA/A	-	-	-	-	-	-
AA-/A-	-	-	-	-	-	-
D	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 8

The following table analyses the Scheme's portfolio of such assets by rating agency category: (Amount in lacs)

Credit Ratings	UTI Multi Cap Fund		UTI Nifty500 Shariah Index Fund	
	As at March 31, 2026		As at March 31, 2026	
	Amount	% of net assets	Amount	% of net assets
Sovereign	962.99	0.57	-	-
AAA/A1+	-	-	-	-
AA+	-	-	-	-
AA/A	-	-	-	-
AA-/A-	-	-	-	-
D	-	-	-	-

Credit Ratings	UTI Multi Cap Fund		UTI Nifty500 Shariah Index Fund	
	As at March 31, 2025		As at March 31, 2025	
	Amount	% of net assets	Amount	% of net assets
Sovereign	-	-	-	-
AAA/A1+	-	-	-	-
AA+	-	-	-	-
AA/A	-	-	-	-
AA-/A-	-	-	-	-
D	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI - Flexi Cap Fund				UTI Conservative Hybrid Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	123.36	5,000.00
Total	**-**	**-**	**-**	**-**	**-**	**-**	**123.36**	**5,000.00**
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI - Liquid Fund				UTI Medium to Long Duration Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI - Banking and Financial Services Fund				UTI Value Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI - Dividend Yield Fund				UTI - Overnight Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI - Mid Cap Fund				UTI Small Cap Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI - Money Market Fund				UTI Low Duration Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	279.58	23,500.00
Total	**-**	**-**	**-**	**-**	**-**	**-**	**279.58**	**23,500.00**
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	(1.25)	5,000.00
Total	**-**	**-**	**-**	**-**	**-**	**-**	**(1.25)**	**5,000.00**

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

UTI MUTUAL FUND ★ MUMBAI ★

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI Banking & PSU Fund				UTI - Corporate Bond Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI - Gold Exchange Traded Fund				UTI Ultra Short Duration Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	96.31	52,500.00
Total	**-**	**-**	**-**	**-**	**-**	**-**	**96.31**	**52,500.00**
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	(13.17)	38,000.00
Total	**-**	**-**	**-**	**-**	**-**	**-**	**(13.17)**	**38,000.00**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI - Credit Risk Fund				UTI Medium Duration Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI - Credit Risk Fund (Segregated -06032020)				UTI - Medium Term Fund (Segregated - 06032020)			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI - Infrastructure Fund				UTI - Transportation and Logistics Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI - Arbitrage Fund				UTI Nifty 50 Index Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	24,336.91	6,33,084.55	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	**-**	**-**	**24,336.91**	**6,33,084.55**	**-**	**-**	**-**	**-**
March 31, 2025								
Exchange-traded	-	-	(251.63)	4,24,611.42	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	**-**	**-**	**(251.63)**	**4,24,611.42**	**-**	**-**	**-**	**-**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI Nifty 50 Exchange Traded Fund				UTI BSE Sensex Exchange Traded Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI - Nifty Next 50 Exchange Traded Fund				UTI - Nifty Next 50 Index Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI BSE Sensex Next 50 Exchange Traded Fund				UTI Nifty Bank Exchange Traded Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI Nifty 200 Momentum 30 Index Fund				UTI BSE Sensex Index Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI BSE Low Volatility Index Fund				UTI Nifty Midcap 150 Quality 50 Index Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI Gold ETF Fund of Fund				UTI Short Duration Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	259.42	15,000.00
Total	**-**	**-**	**-**	**-**	**-**	**-**	**259.42**	**15,000.00**
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI - Gilt Fund				UTI - Dynamic Bond Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI - Floater Fund				UTI - Unit Linked Insurance Plan			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	218.10	85,000.00	-	-	-	-
Total	**-**	**-**	**218.10**	**85,000.00**	**-**	**-**	**-**	**-**
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	(13.86)	85,000.00	-	-	-	-
Total	**-**	**-**	**(13.86)**	**85,000.00**	**-**	**-**	**-**	**-**

S.R. BATLIBOI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI Retirement Fund				UTI Aggressive Hybrid Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	123.36	5,000.00
Total	**-**	**-**	**-**	**-**	**-**	**-**	**123.36**	**5,000.00**
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI - Equity Savings Fund				UTI Children's Hybrid Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	896.76	25,453.19	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	**-**	**-**	**896.76**	**25,453.19**	**-**	**-**	**-**	**-**
March 31, 2025								
Exchange-traded	-	-	191.55	23,783.03	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	**-**	**-**	**191.55**	**23,783.03**	**-**	**-**	**-**	**-**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI - Annual Interval Fund - I				UTI Fixed Term Income Fund - Series XXXV-I (1260Days)			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)				UTI CRISIL SDL Maturity April 2033 Index Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI CRISIL SDL Maturity June 2027 Index Fund				UTI Fixed Term Income Fund - Series XXXV-III (1176 days)			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI - Large Cap Fund				UTI - MNC Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI - Master Equity Plan Unit Scheme				UTI Large & Mid Cap Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI - Healthcare Fund				UTI Multi Asset Allocation Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	(573.02)	35,247.26	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	**-**	**-**	**-**	**-**	**(573.02)**	**35,247.26**	**-**	**-**
March 31, 2025								
Exchange-traded	-	-	-	-	104.08	6,333.90	16.04	27,618.14
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	**-**	**-**	**-**	**-**	**104.08**	**6,333.90**	**16.04**	**27,618.14**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI Focused Fund				UTI ELSS Tax Saver Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI Children's Equity Fund				UTI - India Consumer Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI Gilt Fund with 10 year Constant Duration				UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)				UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI Long Duration Fund				UTI Silver Exchange Traded Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI Silver ETF Fund of Fund				UTI Nifty 500 Value 50 Index Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI Nifty50 Equal Weight Index Fund				UTI BSE Housing Index Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI Balanced Advantage Fund				UTI Nifty Midcap 150 Exchange Traded Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	(23.78)	3,644.26	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	**(23.78)**	**3,644.26**	**-**	**-**	**-**	**-**	**-**	**-**
March 31, 2025								
Exchange-traded	-	-	50.31	6,778.97	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	**-**	**-**	**50.31**	**6,778.97**	**-**	**-**	**-**	**-**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI Innovation Fund				UTI Nifty IT Exchange Traded Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund				UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI Nifty 200 Quality 30 Index Fund				UTI Nifty Private Bank Index Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI Nifty Alpha Low-Volatility 30 Index Fund				UTI Nifty Midcap 150 Index Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI Quant Fund				UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	(10.93)	1,295.92	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	**(10.93)**	**1,295.92**	**-**	**-**	**-**	**-**	**-**	**-**
March 31, 2025								
Exchange-traded	14.61	1,858.63	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	**14.61**	**1,858.63**	**-**	**-**	**-**	**-**	**-**	**-**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI Nifty India Manufacturing Index Fund				UTI Income Plus Arbitrage Active Fund of Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

Table 9

The table below shows an analysis of derivative assets and derivative liabilities outstanding as at March 31, 2026 and March 31, 2025:-
(Amount in lacs)

	UTI Multi Cap Fund				UTI Nifty500 Shariah Index Fund			
	Derivative assets		Derivative liabilities		Derivative assets		Derivative liabilities	
	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount	Fair value	Notional amount
March 31, 2026								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
March 31, 2025								
Exchange-traded	-	-	-	-	-	-	-	-
OTC - central counterparties	-	-	-	-	-	-	-	-
OTC - other bilateral	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - Flexi Cap Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	2,993.38	-	-	-	2,993.38
Other Financial Liabilities	2,242.82	-	-	-	2,242.82
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**5,236.20**	-	-	-	**5,236.20**

Particulars	UTI - Flexi Cap Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	2,436.85	-	-	-	2,436.85
Other Financial Liabilities	2,570.88	-	-	-	2,570.88
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**5,007.73**	-	-	-	**5,007.73**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Conservative Hybrid Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	246.98	-	-	-	246.98
Other Financial Liabilities	511.13	-	-	-	511.13
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	0.00	-	-	123.36	123.36
Total financial liabilities	**758.11**	**-**	**-**	**(123.36)**	**634.75**

Particulars	UTI Conservative Hybrid Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	247.26	-	-	-	247.26
Other Financial Liabilities	546.81	-	-	-	546.81
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**794.07**	**-**	**-**	**-**	**794.07**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - Liquid Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	4,23,659.89	-	-	-	4,23,659.89
Payables	1,076.86	-	-	-	1,076.86
Other Financial Liabilities	328.63	-	-	-	328.63
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**4,25,065.38**	**-**	**-**	**-**	**4,25,065.38**

Particulars	UTI - Liquid Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	5,31,890.84	-	-	-	5,31,890.84
Payables	2,630.79	-	-	-	2,630.79
Other Financial Liabilities	692.61	-	-	-	692.61
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**5,35,214.24**	**-**	**-**	**-**	**5,35,214.24**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Medium to Long Duration Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	70.87	-	-	-	70.87
Other Financial Liabilities	40.31	-	-	-	40.31
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**111.18**	-	-	-	**111.18**

Particulars	UTI Medium to Long Duration Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	64.98	-	-	-	64.98
Other Financial Liabilities	45.91	-	-	-	45.91
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**110.89**	-	-	-	**110.89**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - Banking and Financial Services Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	1,417.34	-	-	-	1,417.34
Other Financial Liabilities	135.87	-	-	-	135.87
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**1,553.21**	-	-	-	**1,553.21**

Particulars	UTI - Banking and Financial Services Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	135.25	-	-	-	135.25
Other Financial Liabilities	149.41	-	-	-	149.41
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**284.66**	-	-	-	**284.66**





Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Value Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	1,809.95	-	-	-	1,809.95
Other Financial Liabilities	1,474.57	-	-	-	1,474.57
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**3,284.52**	**-**	**-**	**-**	**3,284.52**

Particulars	UTI Value Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	3,293.17	-	-	-	3,293.17
Other Financial Liabilities	1,453.43	-	-	-	1,453.43
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**4,746.60**	**-**	**-**	**-**	**4,746.60**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - Dividend Yield Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	258.98	-	-	-	258.98
Other Financial Liabilities	670.23	-	-	-	670.23
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**929.21**	-	-	-	**929.21**

Particulars	UTI - Dividend Yield Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	761.65	-	-	-	761.65
Other Financial Liabilities	804.08	-	-	-	804.08
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**1,565.73**	-	-	-	**1,565.73**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - Overnight Fund As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	242.39	-	-	-	242.39
Other Financial Liabilities	42.01	-	-	-	42.01
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**284.40**	-	-	-	**284.40**

Particulars	UTI - Overnight Fund As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	3,006.12	-	-	-	3,006.12
Other Financial Liabilities	44.51	-	-	-	44.51
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**3,050.63**	-	-	-	**3,050.63**

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UTI MUTUAL FUND
MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - Mid Cap Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	4,031.35	-	-	-	4,031.35
Other Financial Liabilities	1,086.79	-	-	-	1,086.79
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**5,118.14**	-	-	-	**5,118.14**

Particulars	UTI - Mid Cap Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	8,997.50	-	-	-	8,997.50
Other Financial Liabilities	1,210.52	-	-	-	1,210.52
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**10,208.02**	-	-	-	**10,208.02**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Small Cap Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	2,313.07	-	-	-	2,313.07
Other Financial Liabilities	445.13	-	-	-	445.13
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**2,758.20**	**-**	**-**	**-**	**2,758.20**

Particulars	UTI Small Cap Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	1,145.05	-	-	-	1,145.05
Other Financial Liabilities	557.36	-	-	-	557.36
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**1,702.41**	**-**	**-**	**-**	**1,702.41**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - Money Market Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	5,710.22	-	-	-	5,710.22
Other Financial Liabilities	132.03	-	-	-	132.03
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**5,842.25**	**-**	**-**	**-**	**5,842.25**

Particulars	UTI - Money Market Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	1,79,802.86	-	-	-	1,79,802.86
Payables	2,311.13	-	-	-	2,311.13
Other Financial Liabilities	244.62	-	-	-	244.62
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**1,82,358.61**	**-**	**-**	**-**	**1,82,358.61**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Low Duration Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	563.38	-	-	-	563.38
Other Financial Liabilities	170.48	-	-	-	170.48
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	0.00	-	28.89	250.69	279.58
Total financial liabilities	**733.86**	**-**	**(28.89)**	**(250.69)**	**454.28**

Particulars	UTI Low Duration Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	41,542.27	-	-	-	41,542.27
Payables	116.32	-	-	-	116.32
Other Financial Liabilities	83.27	-	-	-	83.27
Derivative Financial Liabilities					
Outflows	1.25	-	-	-	1.25
Inflows	-	-	-	-	-
Total financial liabilities	**41,743.11**	**-**	**-**	**-**	**41,743.11**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Banking & PSU Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	22.50	-	-	-	22.50
Other Financial Liabilities	18.51	-	-	-	18.51
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**41.01**	**-**	**-**	**-**	**41.01**

Particulars	UTI Banking & PSU Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	2,571.81	-	-	-	2,571.81
Other Financial Liabilities	48.85	-	-	-	48.85
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**2,620.66**	**-**	**-**	**-**	**2,620.66**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - Corporate Bond Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	1,500.00	-	-	-	1,500.00
Other Financial Liabilities	56.50	-	-	-	56.50
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**1,556.50**	-	-	-	**1,556.50**

Particulars	UTI - Corporate Bond Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	2,497.62	-	-	-	2,497.62
Payables	13.19	-	-	-	13.19
Other Financial Liabilities	64.82	-	-	-	64.82
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**2,575.63**	-	-	-	**2,575.63**





Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - Gold Exchange Traded Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	-	-	-	-	-
Other Financial Liabilities	125.63	-	-	-	125.63
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**125.63**	**-**	**-**	**-**	**125.63**

Particulars	UTI - Gold Exchange Traded Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	0.05	-	-	-	0.05
Other Financial Liabilities	32.21	-	-	-	32.21
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**32.26**	**-**	**-**	**-**	**32.26**





Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Ultra Short Duration Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	23,671.37	-	-	-	23,671.37
Payables	1,664.62	-	-	-	1,664.62
Other Financial Liabilities	179.18	-	-	-	179.18
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	0.86	37.59	-	57.86	96.31
Total financial liabilities	**25,514.31**	**(37.59)**	**-**	**(57.86)**	**25,418.86**

Particulars	UTI Ultra Short Duration Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	13,977.46	-	-	-	13,977.46
Payables	2,344.68	-	-	-	2,344.68
Other Financial Liabilities	139.42	-	-	-	139.42
Derivative Financial Liabilities					
Outflows	13.17	-	-	-	13.17
Inflows	-	-	-	-	-
Total financial liabilities	**16,474.73**	**-**	**-**	**-**	**16,474.73**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - Credit Risk Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	11.10	-	-	-	11.10
Other Financial Liabilities	20.66	-	-	-	20.66
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**31.76**	**-**	**-**	**-**	**31.76**

Particulars	UTI - Credit Risk Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	5.18	-	-	-	5.18
Other Financial Liabilities	33.99	-	-	-	33.99
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**39.17**	**-**	**-**	**-**	**39.17**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Medium Duration Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	4.11	-	-	-	4.11
Other Financial Liabilities	1.88	-	-	-	1.88
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**5.99**	**-**	**-**	**-**	**5.99**

Particulars	UTI Medium Duration Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	1.60	-	-	-	1.60
Other Financial Liabilities	3.00	-	-	-	3.00
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**4.60**	**-**	**-**	**-**	**4.60**





Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - Credit Risk Fund (Segregated -06032020)				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	-	-	-	-	-
Other Financial Liabilities	-	-	-	-	-
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	-	-	-	-	-

Particulars	UTI - Credit Risk Fund (Segregated -06032020)				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	-	-	-	-	-
Other Financial Liabilities	-	-	-	-	-
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	-	-	-	-	-

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Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - Medium Term Fund (Segregated - 06032020)				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	-	-	-	-	-
Other Financial Liabilities	-	-	-	-	-
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	-	-	-	-	-

Particulars	UTI - Medium Term Fund (Segregated - 06032020)				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	-	-	-	-	-
Other Financial Liabilities	-	-	-	-	-
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	-	-	-	-	-

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - Infrastructure Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	147.44	-	-	-	147.44
Other Financial Liabilities	570.30	-	-	-	570.30
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**717.74**	**-**	**-**	**-**	**717.74**

Particulars	UTI - Infrastructure Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	260.19	-	-	-	260.19
Other Financial Liabilities	602.33	-	-	-	602.33
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**862.52**	**-**	**-**	**-**	**862.52**

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UTI MUTUAL FUND ★ MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - Transportation and Logistics Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	2,898.71	-	-	-	2,898.71
Other Financial Liabilities	349.82	-	-	-	349.82
Derivative Financial Liabilities					
Outflows	21.42	-	-	-	21.42
Inflows	-	-	-	-	-
Total financial liabilities	**3,269.95**	-	-	-	**3,269.95**

Particulars	UTI - Transportation and Logistics Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	473.30	-	-	-	473.30
Other Financial Liabilities	349.18	-	-	-	349.18
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**822.48**	-	-	-	**822.48**





Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - Arbitrage Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	23,527.91	-	-	-	23,527.91
Other Financial Liabilities	439.74	-	-	-	439.74
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	17,481.28	-	-	-	17,481.28
Total financial liabilities	**6,486.37**	**-**	**-**	**-**	**6,486.37**

Particulars	UTI - Arbitrage Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	5,877.10	-	-	-	5,877.10
Other Financial Liabilities	143.56	-	-	-	143.56
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	2,942.39	-	-	-	2,942.39
Total financial liabilities	**8,963.05**	**-**	**-**	**-**	**8,963.05**

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Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Nifty 50 Index Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	15,056.32	-	-	-	15,056.32
Other Financial Liabilities	190.89	-	-	-	190.89
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**15,247.21**	**-**	**-**	**-**	**15,247.21**

Particulars	UTI Nifty 50 Index Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	30,936.36	-	-	-	30,936.36
Other Financial Liabilities	392.76	-	-	-	392.76
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**31,329.12**	**-**	**-**	**-**	**31,329.12**

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Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Nifty 50 Exchange Traded Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	7,371.02	-	-	-	7,371.02
Other Financial Liabilities	568.75	-	-	-	568.75
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**7,939.77**	**-**	**-**	**-**	**7,939.77**

Particulars	UTI Nifty 50 Exchange Traded Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	28,904.75	-	-	-	28,904.75
Other Financial Liabilities	169.26	-	-	-	169.26
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**29,074.01**	**-**	**-**	**-**	**29,074.01**

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Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI BSE Sensex Exchange Traded Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	-	-	-	-	-
Other Financial Liabilities	317.28	-	-	-	317.28
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**317.28**	**-**	**-**	**-**	**317.28**

Particulars	UTI BSE Sensex Exchange Traded Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	26,440.64	-	-	-	26,440.64
Other Financial Liabilities	35.32	-	-	-	35.32
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**26,475.96**	**-**	**-**	**-**	**26,475.96**

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Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - Nifty Next 50 Exchange Traded Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	1,339.18	-	-	-	1,339.18
Other Financial Liabilities	23.92	-	-	-	23.92
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**1,363.10**	**-**	**-**	**-**	**1,363.10**

Particulars	UTI - Nifty Next 50 Exchange Traded Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	141.76	-	-	-	141.76
Other Financial Liabilities	2.77	-	-	-	2.77
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**144.53**	**-**	**-**	**-**	**144.53**

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Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - Nifty Next 50 Index Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	3,600.05	-	-	-	3,600.05
Other Financial Liabilities	128.63	-	-	-	128.63
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**3,728.68**	-	-	-	**3,728.68**

Particulars	UTI - Nifty Next 50 Index Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	2,334.20	-	-	-	2,334.20
Other Financial Liabilities	56.45	-	-	-	56.45
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**2,390.65**	-	-	-	**2,390.65**

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Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI BSE Sensex Next 50 Exchange Traded Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	0.54	-	-	-	0.54
Other Financial Liabilities	0.31	-	-	-	0.31
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**0.85**	**-**	**-**	**-**	**0.85**

Particulars	UTI BSE Sensex Next 50 Exchange Traded Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	-	-	-	-	-
Other Financial Liabilities	0.27	-	-	-	0.27
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**0.27**	**-**	**-**	**-**	**0.27**

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UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Nifty Bank Exchange Traded Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	626.13	-	-	-	626.13
Other Financial Liabilities	101.61	-	-	-	101.61
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**727.74**	-	-	-	**727.74**

Particulars	UTI Nifty Bank Exchange Traded Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	280.23	-	-	-	280.23
Other Financial Liabilities	94.40	-	-	-	94.40
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**374.63**	-	-	-	**374.63**

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Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Nifty 200 Momentum 30 Index Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	5,638.93	-	-	-	5,638.93
Other Financial Liabilities	250.72	-	-	-	250.72
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**5,889.65**	**-**	**-**	**-**	**5,889.65**

Particulars	UTI Nifty 200 Momentum 30 Index Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	4,583.53	-	-	-	4,583.53
Other Financial Liabilities	173.58	-	-	-	173.58
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**4,757.11**	**-**	**-**	**-**	**4,757.11**





Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI BSE Sensex Index Fund As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	96.18	-	-	-	96.18
Other Financial Liabilities	2.56	-	-	-	2.56
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**98.74**	**-**	**-**	**-**	**98.74**

Particulars	UTI BSE Sensex Index Fund As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	34.37	-	-	-	34.37
Other Financial Liabilities	1.50	-	-	-	1.50
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**35.87**	**-**	**-**	**-**	**35.87**

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Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI BSE Low Volatility Index Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	236.78	-	-	-	236.78
Other Financial Liabilities	20.96	-	-	-	20.96
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**257.74**	**-**	**-**	**-**	**257.74**

Particulars	UTI BSE Low Volatility Index Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	429.44	-	-	-	429.44
Other Financial Liabilities	11.41	-	-	-	11.41
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**440.85**	**-**	**-**	**-**	**440.85**





Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Nifty Midcap 150 Quality 50 Index Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	45.94	-	-	-	45.94
Other Financial Liabilities	17.21	-	-	-	17.21
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**63.15**	**-**	**-**	**-**	**63.15**

Particulars	UTI Nifty Midcap 150 Quality 50 Index Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	66.28	-	-	-	66.28
Other Financial Liabilities	10.54	-	-	-	10.54
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**76.82**	**-**	**-**	**-**	**76.82**

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Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Gold ETF Fund of Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	805.97	-	-	-	805.97
Other Financial Liabilities	86.51	-	-	-	86.51
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**892.48**	-	-	-	**892.48**

Particulars	UTI Gold ETF Fund of Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	188.55	-	-	-	188.55
Other Financial Liabilities	9.19	-	-	-	9.19
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**197.74**	-	-	-	**197.74**





Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Short Duration Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	2,995.98	-	-	-	2,995.98
Payables	285.55	-	-	-	285.55
Other Financial Liabilities	106.44	-	-	-	106.44
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	0.00	-	-	259.42	259.42
Total financial liabilities	**3,387.97**	**-**	**-**	**(259.42)**	**3,128.55**

Particulars	UTI Short Duration Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	105.43	-	-	-	105.43
Other Financial Liabilities	129.64	-	-	-	129.64
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**235.07**	**-**	**-**	**-**	**235.07**

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Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - Gilt Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	246.88	-	-	-	246.88
Other Financial Liabilities	14.35	-	-	-	14.35
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**261.23**	**-**	**-**	**-**	**261.23**

Particulars	UTI - Gilt Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	48.74	-	-	-	48.74
Other Financial Liabilities	26.64	-	-	-	26.64
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**75.38**	**-**	**-**	**-**	**75.38**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - Dynamic Bond Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	38.27	-	-	-	38.27
Other Financial Liabilities	24.25	-	-	-	24.25
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**62.52**	-	-	-	**62.52**

Particulars	UTI - Dynamic Bond Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	77.80	-	-	-	77.80
Other Financial Liabilities	49.11	-	-	-	49.11
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**126.91**	-	-	-	**126.91**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - Floater Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	137.70	-	-	-	137.70
Other Financial Liabilities	31.08	-	-	-	31.08
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	4.24	-	-	213.86	218.10
Total financial liabilities	**164.54**	**-**	**-**	**(213.86)**	**(49.32)**

Particulars	UTI - Floater Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	105.82	-	-	-	105.82
Other Financial Liabilities	71.16	-	-	-	71.16
Derivative Financial Liabilities					
Outflows	13.86	-	-	-	13.86
Inflows	-	-	-	-	-
Total financial liabilities	**190.84**	**-**	**-**	**-**	**190.84**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - Unit Linked Insurance Plan				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	1,258.11	-	-	-	1,258.11
Other Financial Liabilities	39,353.87	-	-	-	39,353.87
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**40,611.98**	**-**	**-**	**-**	**40,611.98**

Particulars	UTI - Unit Linked Insurance Plan				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	1,720.55	-	-	-	1,720.55
Other Financial Liabilities	40,740.91	-	-	-	40,740.91
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**42,461.46**	**-**	**-**	**-**	**42,461.46**

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UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Retirement Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	1,017.32	-	-	-	1,017.32
Other Financial Liabilities	2,986.19	-	-	-	2,986.19
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**4,003.51**	**-**	**-**	**-**	**4,003.51**

Particulars	UTI Retirement Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	1,212.32	-	-	-	1,212.32
Other Financial Liabilities	3,066.90	-	-	-	3,066.90
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**4,279.22**	**-**	**-**	**-**	**4,279.22**

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Aggressive Hybrid Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	1,981.56	-	-	-	1,981.56
Other Financial Liabilities	553.01	-	-	-	553.01
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	0.00	-	-	123.36	123.36
Total financial liabilities	**2,534.57**	-	-	**(123.36)**	**2,411.21**

Particulars	UTI Aggressive Hybrid Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	2,327.26	-	-	-	2,327.26
Other Financial Liabilities	627.79	-	-	-	627.79
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**2,955.05**	-	-	-	**2,955.05**





Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - Equity Savings Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	3,250.83	-	-	-	3,250.83
Other Financial Liabilities	104.18	-	-	-	104.18
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	751.03	-	-	-	751.03
Total financial liabilities	**2,603.98**	**-**	**-**	**-**	**2,603.98**

Particulars	UTI - Equity Savings Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	83.92	-	-	-	83.92
Other Financial Liabilities	59.10	-	-	-	59.10
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	140.58	-	-	-	140.58
Total financial liabilities	**283.60**	**-**	**-**	**-**	**283.60**

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UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Children's Hybrid Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	2,521.18	-	-	-	2,521.18
Other Financial Liabilities	2,339.60	-	-	-	2,339.60
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**4,860.78**	**-**	**-**	**-**	**4,860.78**

Particulars	UTI Children's Hybrid Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	163.23	-	-	-	163.23
Other Financial Liabilities	2,454.02	-	-	-	2,454.02
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**2,617.25**	**-**	**-**	**-**	**2,617.25**

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UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - Annual Interval Fund - I				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	-	-	-	-	-
Other Financial Liabilities	0.06	-	-	-	0.06
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**0.06**	**-**	**-**	**-**	**0.06**

Particulars	UTI - Annual Interval Fund - I				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	-	-	-	-	-
Other Financial Liabilities	0.49	-	-	-	0.49
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**0.49**	**-**	**-**	**-**	**0.49**

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UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	-	-	-	-	-
Other Financial Liabilities	6.17	-	-	-	6.17
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**6.17**	**-**	**-**	**-**	**6.17**

Particulars	UTI Fixed Term Income Fund - Series XXXV-I (1260Days)				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	-	-	-	-	-
Other Financial Liabilities	16.78	-	-	-	16.78
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**16.78**	**-**	**-**	**-**	**16.78**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	0.03	-	-	-	0.03
Other Financial Liabilities	3.45	-	-	-	3.45
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**3.48**	**-**	**-**	**-**	**3.48**

Particulars	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	-	-	-	-	-
Other Financial Liabilities	8.36	-	-	-	8.36
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**8.36**	**-**	**-**	**-**	**8.36**

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UTI MUTUAL FUND ★ MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI CRISIL SDL Maturity April 2033 Index Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	2.84	-	-	-	2.84
Other Financial Liabilities	10.49	-	-	-	10.49
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**13.33**	**-**	**-**	**-**	**13.33**

Particulars	UTI CRISIL SDL Maturity April 2033 Index Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	15.27	-	-	-	15.27
Other Financial Liabilities	4.82	-	-	-	4.82
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**20.09**	**-**	**-**	**-**	**20.09**

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UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI CRISIL SDL Maturity June 2027 Index Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	0.08	-	-	-	0.08
Other Financial Liabilities	2.61	-	-	-	2.61
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**2.69**	**-**	**-**	**-**	**2.69**

Particulars	UTI CRISIL SDL Maturity June 2027 Index Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	0.01	-	-	-	0.01
Other Financial Liabilities	1.71	-	-	-	1.71
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**1.72**	**-**	**-**	**-**	**1.72**





Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	0.09	-	-	-	0.09
Other Financial Liabilities	1.07	-	-	-	1.07
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**1.16**	**-**	**-**	**-**	**1.16**

Particulars	UTI Fixed Term Income Fund - Series XXXV-III (1176 days)				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	-	-	-	-	-
Other Financial Liabilities	1.84	-	-	-	1.84
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**1.84**	**-**	**-**	**-**	**1.84**

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UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - Large Cap Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	9,620.53	-	-	-	9,620.53
Other Financial Liabilities	1,042.30	-	-	-	1,042.30
Derivative Financial Liabilities					
Outflows	105.20	-	-	-	105.20
Inflows	-	-	-	-	-
Total financial liabilities	**10,768.03**	-	-	-	**10,768.03**

Particulars	UTI - Large Cap Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	1,321.56	-	-	-	1,321.56
Other Financial Liabilities	1,318.29	-	-	-	1,318.29
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**2,639.85**	-	-	-	**2,639.85**

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UTI MUTUAL FUND ★ MUMBAI ★

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - MNC Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	2,516.36	-	-	-	2,516.36
Other Financial Liabilities	270.38	-	-	-	270.38
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**2,786.74**	**-**	**-**	**-**	**2,786.74**

Particulars	UTI - MNC Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	342.03	-	-	-	342.03
Other Financial Liabilities	310.12	-	-	-	310.12
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**652.15**	**-**	**-**	**-**	**652.15**

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Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - Master Equity Plan Unit Scheme				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	223.15	-	-	-	223.15
Other Financial Liabilities	48.42	-	-	-	48.42
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**271.57**	-	-	-	**271.57**

Particulars	UTI - Master Equity Plan Unit Scheme				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	121.48	-	-	-	121.48
Other Financial Liabilities	99.79	-	-	-	99.79
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**221.27**	-	-	-	**221.27**





Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Large & Mid Cap Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	3,120.20	-	-	-	3,120.20
Other Financial Liabilities	592.35	-	-	-	592.35
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**3,712.55**	**-**	**-**	**-**	**3,712.55**

Particulars	UTI Large & Mid Cap Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	1,423.95	-	-	-	1,423.95
Other Financial Liabilities	402.54	-	-	-	402.54
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**1,826.49**	**-**	**-**	**-**	**1,826.49**

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UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - Healthcare Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	204.47	-	-	-	204.47
Other Financial Liabilities	98.42	-	-	-	98.42
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**302.89**	**-**	**-**	**-**	**302.89**

Particulars	UTI - Healthcare Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	1,373.21	-	-	-	1,373.21
Other Financial Liabilities	107.94	-	-	-	107.94
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**1,481.15**	**-**	**-**	**-**	**1,481.15**

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Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Multi Asset Allocation Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	7,695.34	-	-	-	7,695.34
Other Financial Liabilities	806.34	-	-	-	806.34
Derivative Financial Liabilities					
Outflows	670.89	-	-	-	670.89
Inflows	-	-	-	-	-
Total financial liabilities	**9,172.57**	**-**	**-**	**-**	**9,172.57**

Particulars	UTI Multi Asset Allocation Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	2,403.83	-	-	-	2,403.83
Other Financial Liabilities	644.54	-	-	-	644.54
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	163.22	-	-	-	163.22
Total financial liabilities	**3,211.59**	**-**	**-**	**-**	**3,211.59**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Focused Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	4,664.20	-	-	-	4,664.20
Other Financial Liabilities	348.62	-	-	-	348.62
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**5,012.82**	**-**	**-**	**-**	**5,012.82**

Particulars	UTI Focused Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	355.53	-	-	-	355.53
Other Financial Liabilities	454.96	-	-	-	454.96
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**810.49**	**-**	**-**	**-**	**810.49**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI ELSS Tax Saver Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	477.86	-	-	-	477.86
Other Financial Liabilities	404.00	-	-	-	404.00
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**881.86**	**-**	**-**	**-**	**881.86**

Particulars	UTI ELSS Tax Saver Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	515.67	-	-	-	515.67
Other Financial Liabilities	468.36	-	-	-	468.36
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**984.03**	**-**	**-**	**-**	**984.03**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Children's Equity Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	1,719.41	-	-	-	1,719.41
Other Financial Liabilities	143.70	-	-	-	143.70
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**1,863.11**	**-**	**-**	**-**	**1,863.11**

Particulars	UTI Children's Equity Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	86.47	-	-	-	86.47
Other Financial Liabilities	164.80	-	-	-	164.80
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**251.27**	**-**	**-**	**-**	**251.27**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI - India Consumer Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	301.25	-	-	-	301.25
Other Financial Liabilities	223.80	-	-	-	223.80
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**525.05**	-	-	-	**525.05**

Particulars	UTI - India Consumer Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	75.15	-	-	-	75.15
Other Financial Liabilities	222.52	-	-	-	222.52
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**297.67**	-	-	-	**297.67**

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UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Gilt Fund with 10 year Constant Duration				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	21.50	-	-	-	21.50
Other Financial Liabilities	3.50	-	-	-	3.50
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**25.00**	-	-	-	**25.00**

Particulars	UTI Gilt Fund with 10 year Constant Duration				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	1.73	-	-	-	1.73
Other Financial Liabilities	4.79	-	-	-	4.79
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**6.52**	-	-	-	**6.52**





Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	1,993.63	-	-	-	1,993.63
Other Financial Liabilities	2.18	-	-	-	2.18
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**1,995.81**	**-**	**-**	**-**	**1,995.81**

Particulars	UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	0.10	-	-	-	0.10
Other Financial Liabilities	1.53	-	-	-	1.53
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**1.63**	**-**	**-**	**-**	**1.63**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	-	-	-	-	-
Other Financial Liabilities	1.01	-	-	-	1.01
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**1.01**	**-**	**-**	**-**	**1.01**

Particulars	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	-	-	-	-	-
Other Financial Liabilities	2.13	-	-	-	2.13
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**2.13**	**-**	**-**	**-**	**2.13**

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	0.08	-	-	-	0.08
Other Financial Liabilities	0.93	-	-	-	0.93
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**1.01**	-	-	-	**1.01**

Particulars	UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	1.20	-	-	-	1.20
Other Financial Liabilities	1.08	-	-	-	1.08
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**2.28**	-	-	-	**2.28**





Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Long Duration Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	25.22	-	-	-	25.22
Other Financial Liabilities	5.99	-	-	-	5.99
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**31.21**	**-**	**-**	**-**	**31.21**

Particulars	UTI Long Duration Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	573.24	-	-	-	573.24
Other Financial Liabilities	7.48	-	-	-	7.48
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**580.72**	**-**	**-**	**-**	**580.72**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Silver Exchange Traded Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	-	-	-	-	-
Other Financial Liabilities	67.26	-	-	-	67.26
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**67.26**	**-**	**-**	**-**	**67.26**

Particulars	UTI Silver Exchange Traded Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	-	-	-	-	-
Other Financial Liabilities	4.77	-	-	-	4.77
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**4.77**	**-**	**-**	**-**	**4.77**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Silver ETF Fund of Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	824.56	-	-	-	824.56
Other Financial Liabilities	35.28	-	-	-	35.28
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**859.84**	**-**	**-**	**-**	**859.84**

Particulars	UTI Silver ETF Fund of Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	50.86	-	-	-	50.86
Other Financial Liabilities	1.88	-	-	-	1.88
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**52.74**	**-**	**-**	**-**	**52.74**

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UTI MUTUAL FUND ★ MUMBAI ★

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Nifty 500 Value 50 Index Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	659.84	-	-	-	659.84
Other Financial Liabilities	19.05	-	-	-	19.05
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**678.89**	-	-	-	**678.89**

Particulars	UTI Nifty 500 Value 50 Index Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	311.59	-	-	-	311.59
Other Financial Liabilities	9.86	-	-	-	9.86
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**321.45**	-	-	-	**321.45**





Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Nifty50 Equal Weight Index Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	53.53	-	-	-	53.53
Other Financial Liabilities	3.84	-	-	-	3.84
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**57.37**	**-**	**-**	**-**	**57.37**

Particulars	UTI Nifty50 Equal Weight Index Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	58.94	-	-	-	58.94
Other Financial Liabilities	2.60	-	-	-	2.60
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**61.54**	**-**	**-**	**-**	**61.54**





Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI BSE Housing Index Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	0.28	-	-	-	0.28
Other Financial Liabilities	1.63	-	-	-	1.63
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**1.91**	**-**	**-**	**-**	**1.91**

Particulars	UTI BSE Housing Index Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	17.47	-	-	-	17.47
Other Financial Liabilities	0.68	-	-	-	0.68
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**18.15**	**-**	**-**	**-**	**18.15**

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UTI MUTUAL FUND
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Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Balanced Advantage Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	7,249.09	-	-	-	7,249.09
Other Financial Liabilities	332.64	-	-	-	332.64
Derivative Financial Liabilities					
Outflows	30.61	-	-	-	30.61
Inflows	-	-	-	-	-
Total financial liabilities	**7,612.34**	**-**	**-**	**-**	**7,612.34**

Particulars	UTI Balanced Advantage Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	1,760.60	-	-	-	1,760.60
Other Financial Liabilities	466.67	-	-	-	466.67
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**2,227.27**	**-**	**-**	**-**	**2,227.27**

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UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Nifty Midcap 150 Exchange Traded Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	1.51	-	-	-	1.51
Other Financial Liabilities	0.36	-	-	-	0.36
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**1.87**	**-**	**-**	**-**	**1.87**

Particulars	UTI Nifty Midcap 150 Exchange Traded Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	67.88	-	-	-	67.88
Other Financial Liabilities	0.02	-	-	-	0.02
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**67.90**	**-**	**-**	**-**	**67.90**

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Innovation Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	254.22	-	-	-	254.22
Other Financial Liabilities	79.15	-	-	-	79.15
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**333.37**	-	-	-	**333.37**

Particulars	UTI Innovation Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	155.15	-	-	-	155.15
Other Financial Liabilities	108.75	-	-	-	108.75
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**263.90**	-	-	-	**263.90**

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Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Nifty IT Exchange Traded Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	0.03	-	-	-	0.03
Other Financial Liabilities	0.13	-	-	-	0.13
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**0.16**	**-**	**-**	**-**	**0.16**

Particulars	UTI Nifty IT Exchange Traded Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	0.14	-	-	-	0.14
Other Financial Liabilities	-	-	-	-	-
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**0.14**	**-**	**-**	**-**	**0.14**

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Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	-	-	-	-	-
Other Financial Liabilities	0.10	-	-	-	0.10
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**0.10**	**-**	**-**	**-**	**0.10**

Particulars	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	-	-	-	-	-
Other Financial Liabilities	0.58	-	-	-	0.58
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**0.58**	**-**	**-**	**-**	**0.58**

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Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	-	-	-	-	-
Other Financial Liabilities	0.08	-	-	-	0.08
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**0.08**	**-**	**-**	**-**	**0.08**

Particulars	UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	-	-	-	-	-
Other Financial Liabilities	0.74	-	-	-	0.74
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**0.74**	**-**	**-**	**-**	**0.74**





Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Nifty 200 Quality 30 Index Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	146.58	-	-	-	146.58
Other Financial Liabilities	88.32	-	-	-	88.32
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**234.90**	**-**	**-**	**-**	**234.90**

Particulars	UTI Nifty 200 Quality 30 Index Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	377.63	-	-	-	377.63
Other Financial Liabilities	30.87	-	-	-	30.87
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**408.50**	**-**	**-**	**-**	**408.50**





Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Nifty Private Bank Index Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	50.09	-	-	-	50.09
Other Financial Liabilities	29.92	-	-	-	29.92
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**80.01**	-	-	-	**80.01**

Particulars	UTI Nifty Private Bank Index Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	227.49	-	-	-	227.49
Other Financial Liabilities	11.29	-	-	-	11.29
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**238.78**	-	-	-	**238.78**





Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Nifty Alpha Low-Volatility 30 Index Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	331.15	-	-	-	331.15
Other Financial Liabilities	14.19	-	-	-	14.19
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**345.34**	-	-	-	**345.34**

Particulars	UTI Nifty Alpha Low-Volatility 30 Index Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	88.58	-	-	-	88.58
Other Financial Liabilities	6.10	-	-	-	6.10
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**94.68**	-	-	-	**94.68**





Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Nifty Midcap 150 Index Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	51.44	-	-	-	51.44
Other Financial Liabilities	10.61	-	-	-	10.61
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**62.05**	**-**	**-**	**-**	**62.05**

Particulars	UTI Nifty Midcap 150 Index Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	22.37	-	-	-	22.37
Other Financial Liabilities	2.32	-	-	-	2.32
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**24.69**	**-**	**-**	**-**	**24.69**

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Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Quant Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	2,815.96	-	-	-	2,815.96
Other Financial Liabilities	264.98	-	-	-	264.98
Derivative Financial Liabilities					
Outflows	13.04	-	-	-	13.04
Inflows	-	-	-	-	-
Total financial liabilities	**3,093.98**	**-**	**-**	**-**	**3,093.98**

Particulars	UTI Quant Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	222.14	-	-	-	222.14
Other Financial Liabilities	199.38	-	-	-	199.38
Derivative Financial Liabilities					
Outflows	9.43	-	-	-	9.43
Inflows	14.61	14.61	14.61	14.61	58.44
Total financial liabilities	**445.56**	**14.61**	**14.61**	**14.61**	**489.39**

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Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	90.06	-	-	-	90.06
Other Financial Liabilities	11.18	-	-	-	11.18
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**101.24**	**-**	**-**	**-**	**101.24**

Particulars	UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	75.94	-	-	-	75.94
Other Financial Liabilities	1.41	-	-	-	1.41
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**77.35**	**-**	**-**	**-**	**77.35**

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Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Nifty India Manufacturing Index Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	16.03	-	-	-	16.03
Other Financial Liabilities	3.05	-	-	-	3.05
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**19.08**	-	-	-	**19.08**

Particulars	UTI Nifty India Manufacturing Index Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	21.03	-	-	-	21.03
Other Financial Liabilities	1.05	-	-	-	1.05
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**22.08**	-	-	-	**22.08**





Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Income Plus Arbitrage Active Fund of Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	13.57	-	-	-	13.57
Other Financial Liabilities	4.25	-	-	-	4.25
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**17.82**	-	-	-	**17.82**

Particulars	UTI Income Plus Arbitrage Active Fund of Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	-	-	-	-	-
Other Financial Liabilities	-	-	-	-	-
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	-	-	-	-	-

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Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Multi Cap Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	1,331.83	-	-	-	1,331.83
Other Financial Liabilities	338.03	-	-	-	338.03
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	8.99	-	-	-	8.99
Total financial liabilities	**1,660.87**	**-**	**-**	**-**	**1,660.87**

Particulars	UTI Multi Cap Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	-	-	-	-	-
Other Financial Liabilities	-	-	-	-	-
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	-	-	-	-	-

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Table 10

The following table shows the maturity analysis of financial liabilities of the Scheme based on contractually agreed undiscounted cash flows: (Amount in lacs)

Particulars	UTI Nifty500 Shariah Index Fund				
	As at March 31, 2026				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	59.47	-	-	-	59.47
Other Financial Liabilities	0.84	-	-	-	0.84
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	**60.31**	**-**	**-**	**-**	**60.31**

Particulars	UTI Nifty500 Shariah Index Fund				
	As at March 31, 2025				
	0-3 months	3–6 months	6 months – 12 months	After 12 months	Total
Non-derivative Financial Liabilities					
Borrowings	-	-	-	-	-
Payables	-	-	-	-	-
Other Financial Liabilities	-	-	-	-	-
Derivative Financial Liabilities					
Outflows	-	-	-	-	-
Inflows	-	-	-	-	-
Total financial liabilities	-	-	-	-	-

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Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI - Flexi Cap Fund			UTI Conservative Hybrid Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	35,895.02	-	35,895.02	2,259.60	-	2,259.60
Balances with Bank/(s)	**695.41**	-	**695.41**	**62.83**	-	**62.83**
Receivables	158.89	-	158.89	144.32	-	144.32
Derivative financial instruments	-	-	-	0.00	123.36	123.36
Investments	20,06,725.59	5,020.82	20,11,746.41	38,086.62	1,18,745.35	1,56,831.96
Other Financial assets	**829.24**	-	**829.24**	**3,016.52**	-	**3,016.52**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**20,44,304.15**	**5,020.82**	**20,49,324.97**	**43,569.89**	**1,18,868.70**	**1,62,438.59**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	2,993.38	-	2,993.38	246.98	-	246.98
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	2,242.82	-	2,242.82	511.13	-	511.13
Non-Financial Liabilities						
Provision	84.43	-	84.43	4.06	-	4.06
Other Non-Financial Liabilities	213.55	-	213.55	19.63	-	19.63
Total Liabilities (B)	**5,534.18**	-	**5,534.18**	**781.80**	-	**781.80**

Particulars	UTI - Flexi Cap Fund			UTI Conservative Hybrid Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	43,424.82	-	43,424.82	1,745.51	-	1,745.51
Balances with Bank/(s)	876.68	-	876.68	695.23	-	695.23
Receivables	0.09	-	0.09	222.80	-	222.80
Derivative financial instruments	-	-	-	-	-	-
Investments	24,13,361.80	-	24,13,361.80	39,579.22	1,20,467.36	1,60,046.58
Other Financial assets	1,000.34	-	1,000.34	2,927.14	-	2,927.14
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**24,58,663.73**	-	**24,58,663.73**	**45,169.90**	**1,20,467.36**	**1,65,637.26**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	2,436.85	-	2,436.85	247.26	-	247.26
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	2,570.88	-	2,570.88	546.81	-	546.81
Non-Financial Liabilities						
Provision	231.84	-	231.84	4.68	-	4.68
Other Non-Financial Liabilities	246.40	-	246.40	14.89	-	14.89
Total Liabilities (B)	**5,485.97**	-	**5,485.97**	**813.64**	-	**813.64**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

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UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI - Liquid Fund			UTI Medium to Long Duration Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	14,804.82	-	14,804.82	413.64	-	413.64
Balances with Bank/(s)	**2,525.64**	-	**2,525.64**	**7.65**	-	**7.65**
Receivables	0.02	-	0.02	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	23,83,748.56	-	23,83,748.56	2,443.86	26,661.09	29,104.75
Other Financial assets	**591.12**	-	**591.12**	**577.56**	-	**577.56**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**24,01,670.16**	-	**24,01,670.16**	**3,442.51**	**26,661.09**	**30,103.60**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	1,076.86	-	1,076.86	70.87	-	70.87
Borrowings	4,23,659.89	-	4,23,659.89	-	-	-
Other Financial Liabilities	328.63	-	328.63	40.31	-	40.31
Non-Financial Liabilities						
Provision	109.08	-	109.08	5.40	-	5.40
Other Non-Financial Liabilities	176.18	-	176.18	2.93	-	2.93
Total Liabilities (B)	**4,25,350.64**	-	**4,25,350.64**	**119.51**	-	**119.51**

Particulars	UTI - Liquid Fund			UTI Medium to Long Duration Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	31,518.18	-	31,518.18	130.09	-	130.09
Balances with Bank/(s)	1,376.78	-	1,376.78	192.74	-	192.74
Receivables	2.78	-	2.78	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	28,38,258.17	-	28,38,258.17	86.07	30,795.26	30,881.33
Other Financial assets	2,608.04	-	2,608.04	872.83	-	872.83
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**28,73,763.95**	-	**28,73,763.95**	**1,281.73**	**30,795.26**	**32,076.99**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	2,630.79	-	2,630.79	64.98	-	64.98
Borrowings	5,31,890.84	-	5,31,890.84	-	-	-
Other Financial Liabilities	692.61	-	692.61	45.91	-	45.91
Non-Financial Liabilities						
Provision	60.02	-	60.02	3.27	-	3.27
Other Non-Financial Liabilities	206.32	-	206.32	3.01	-	3.01
Total Liabilities (B)	**5,35,480.58**	-	**5,35,480.58**	**117.17**	-	**117.17**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

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Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI - Banking and Financial Services Fund			UTI Value Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	2,449.48	-	2,449.48	5,258.84	-	5,258.84
Balances with Bank/(s)	**43.56**	**-**	**43.56**	**103.49**	**-**	**103.49**
Receivables	2,462.31	-	2,462.31	808.87	-	808.87
Derivative financial instruments	-	-	-	-	-	-
Investments	1,17,939.46	-	1,17,939.46	8,60,140.30	2,535.14	8,62,675.43
Other Financial assets	**20.95**	**-**	**20.95**	**876.53**	**-**	**876.53**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**1,22,915.76**	**-**	**1,22,915.76**	**8,67,188.03**	**2,535.14**	**8,69,723.16**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	1,417.34	-	1,417.34	1,809.95	-	1,809.95
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	135.87	-	135.87	1,474.57	-	1,474.57
Non-Financial Liabilities						
Provision	4.69	-	4.69	39.60	-	39.60
Other Non-Financial Liabilities	16.17	-	16.17	105.83	-	105.83
Total Liabilities (B)	**1,574.07**	**-**	**1,574.07**	**3,429.95**	**-**	**3,429.95**

Particulars	UTI - Banking and Financial Services Fund			UTI Value Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	3,024.75	-	3,024.75	5,813.59	-	5,813.59
Balances with Bank/(s)	67.82	-	67.82	183.26	-	183.26
Receivables	-	-	-	2,176.05	-	2,176.05
Derivative financial instruments	-	-	-	-	-	-
Investments	1,18,277.55	-	1,18,277.55	9,38,793.80	2,552.70	9,41,346.50
Other Financial assets	55.94	-	55.94	899.71	-	899.71
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**1,21,426.06**	**-**	**1,21,426.06**	**9,47,866.41**	**2,552.70**	**9,50,419.11**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	135.25	-	135.25	3,293.17	-	3,293.17
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	149.41	-	149.41	1,453.43	-	1,453.43
Non-Financial Liabilities						
Provision	4.68	-	4.68	39.47	-	39.47
Other Non-Financial Liabilities	11.86	-	11.86	89.47	-	89.47
Total Liabilities (B)	**301.20**	**-**	**301.20**	**4,875.54**	**-**	**4,875.54**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI - Dividend Yield Fund			UTI - Overnight Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	2,552.71	-	2,552.71	2,76,811.34	-	2,76,811.34
Balances with Bank/(s)	**43.53**	**-**	**43.53**	**1,934.74**	**-**	**1,934.74**
Receivables	86.85	-	86.85	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	3,45,468.37	2,028.11	3,47,496.48	18,976.84	-	18,976.84
Other Financial assets	**541.85**	**-**	**541.85**	**64.74**	**-**	**64.74**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**3,48,693.31**	**2,028.11**	**3,50,721.42**	**2,97,787.66**	**-**	**2,97,787.66**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	258.98	-	258.98	242.39	-	242.39
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	670.23	-	670.23	42.01	-	42.01
Non-Financial Liabilities						
Provision	24.55	-	24.55	12.08	-	12.08
Other Non-Financial Liabilities	50.31	-	50.31	213.86	-	213.86
Total Liabilities (B)	**1,004.07**	**-**	**1,004.07**	**510.34**	**-**	**510.34**

Particulars	UTI - Dividend Yield Fund			UTI - Overnight Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	5,276.30	-	5,276.30	2,76,906.00	-	2,76,906.00
Balances with Bank/(s)	111.86	-	111.86	3,064.09	-	3,064.09
Receivables	110.03	-	110.03	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	3,79,083.90	2,042.16	3,81,126.06	26,926.66	-	26,926.66
Other Financial assets	551.03	-	551.03	221.49	-	221.49
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**3,85,133.12**	**2,042.16**	**3,87,175.28**	**3,07,118.24**	**-**	**3,07,118.24**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	761.65	-	761.65	3,006.12	-	3,006.12
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	804.08	-	804.08	44.51	-	44.51
Non-Financial Liabilities						
Provision	29.29	-	29.29	10.18	-	10.18
Other Non-Financial Liabilities	36.54	-	36.54	199.40	-	199.40
Total Liabilities (B)	**1,631.56**	**-**	**1,631.56**	**3,260.21**	**-**	**3,260.21**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI - Mid Cap Fund			UTI Small Cap Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	11,901.69	-	11,901.69	16,794.60	-	16,794.60
Balances with Bank/(s)	**194.65**	**-**	**194.65**	**99.35**	**-**	**99.35**
Receivables	3,545.10	-	3,545.10	16.53	-	16.53
Derivative financial instruments	-	-	-	-	-	-
Investments	10,37,559.92	-	10,37,559.92	4,02,260.14	-	4,02,260.14
Other Financial assets	**257.83**	**-**	**257.83**	**6.13**	**-**	**6.13**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**10,53,459.19**	**-**	**10,53,459.19**	**4,19,176.75**	**-**	**4,19,176.75**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	4,031.35	-	4,031.35	2,313.07	-	2,313.07
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	1,086.79	-	1,086.79	445.13	-	445.13
Non-Financial Liabilities						
Provision	44.17	-	44.17	17.21	-	17.21
Other Non-Financial Liabilities	95.93	-	95.93	27.08	-	27.08
Total Liabilities (B)	**5,258.24**	**-**	**5,258.24**	**2,802.49**	**-**	**2,802.49**

Particulars	UTI - Mid Cap Fund			UTI Small Cap Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	26,197.69	-	26,197.69	10,782.52	-	10,782.52
Balances with Bank/(s)	305.30	-	305.30	407.39	-	407.39
Receivables	1,614.98	-	1,614.98	58.88	-	58.88
Derivative financial instruments	-	-	-	-	-	-
Investments	10,46,735.83	-	10,46,735.83	4,05,207.92	-	4,05,207.92
Other Financial assets	458.43	-	458.43	9.81	-	9.81
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**10,75,312.23**	**-**	**10,75,312.23**	**4,16,466.52**	**-**	**4,16,466.52**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	8,997.50	-	8,997.50	1,145.05	-	1,145.05
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	1,210.52	-	1,210.52	557.36	-	557.36
Non-Financial Liabilities						
Provision	47.02	-	47.02	62.80	-	62.80
Other Non-Financial Liabilities	86.36	-	86.36	36.41	-	36.41
Total Liabilities (B)	**10,341.40**	**-**	**10,341.40**	**1,801.62**	**-**	**1,801.62**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI - Money Market Fund			UTI Low Duration Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	49,175.53	-	49,175.53	18,719.78	-	18,719.78
Balances with Bank/(s)	**9,107.29**	-	**9,107.29**	**269.65**	-	**269.65**
Receivables	25.65	-	25.65	30.16	-	30.16
Derivative financial instruments	-	-	-	28.89	250.69	279.58
Investments	17,81,102.10	-	17,81,102.10	99,887.04	1,02,195.22	2,02,082.26
Other Financial assets	**950.59**	-	**950.59**	**3,993.67**	-	**3,993.67**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**18,40,361.16**	-	**18,40,361.16**	**1,22,929.18**	**1,02,445.91**	**2,25,375.10**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	5,710.22	-	5,710.22	563.38	-	563.38
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	132.03	-	132.03	170.48	-	170.48
Non-Financial Liabilities						
Provision	58.78	-	58.78	1.24	-	1.24
Other Non-Financial Liabilities	77.44	-	77.44	9.81	-	9.81
Total Liabilities (B)	**5,978.47**	-	**5,978.47**	**744.91**	-	**744.91**

Particulars	UTI - Money Market Fund			UTI Low Duration Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	32,419.73	-	32,419.73	219.82	-	219.82
Balances with Bank/(s)	8,183.44	-	8,183.44	455.66	-	455.66
Receivables	35.68	-	35.68	0.01	-	0.01
Derivative financial instruments	-	-	-	-	-	-
Investments	17,68,197.89	-	17,68,197.89	2,03,709.96	1,06,474.73	3,10,184.69
Other Financial assets	113.68	-	113.68	4,387.80	-	4,387.80
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**18,08,950.42**	-	**18,08,950.42**	**2,08,773.25**	**1,06,474.73**	**3,15,247.98**
Financial Liabilities						
Derivative financial instruments	-	-	-	1.25	-	1.25
Payables	2,311.13	-	2,311.13	116.32	-	116.32
Borrowings	1,79,802.86	-	1,79,802.86	41,542.27	-	41,542.27
Other Financial Liabilities	244.62	-	244.62	83.27	-	83.27
Non-Financial Liabilities						
Provision	1.67	-	1.67	1.29	-	1.29
Other Non-Financial Liabilities	49.39	-	49.39	11.60	-	11.60
Total Liabilities (B)	**1,82,409.67**	-	**1,82,409.67**	**41,756.00**	-	**41,756.00**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI Banking & PSU Fund			UTI - Corporate Bond Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	1,154.44	-	1,154.44	4,118.36	-	4,118.36
Balances with Bank/(s)	**5.48**	**-**	**5.48**	**11.92**	**-**	**11.92**
Receivables	-	-	-	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	68,961.34	39,765.58	1,08,726.92	82,234.67	4,06,426.27	4,88,660.94
Other Financial assets	**1,790.50**	**-**	**1,790.50**	**12,539.93**	**-**	**12,539.93**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**71,911.76**	**39,765.58**	**1,11,677.34**	**98,904.88**	**4,06,426.27**	**5,05,331.15**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	22.50	-	22.50	1,500.00	-	1,500.00
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	18.51	-	18.51	56.50	-	56.50
Non-Financial Liabilities						
Provision	10.89	-	10.89	19.23	-	19.23
Other Non-Financial Liabilities	2.61	-	2.61	13.42	-	13.42
Total Liabilities (B)	**54.51**	**-**	**54.51**	**1,589.15**	**-**	**1,589.15**

Particulars	UTI Banking & PSU Fund			UTI - Corporate Bond Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	2,918.12	-	2,918.12	802.62	-	802.62
Balances with Bank/(s)	402.29	-	402.29	2,710.86	-	2,710.86
Receivables	-	-	-	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	2,728.08	73,298.96	76,027.04	12,789.54	4,72,624.26	4,85,413.80
Other Financial assets	1,818.94	-	1,818.94	14,384.24	-	14,384.24
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**7,867.43**	**73,298.96**	**81,166.39**	**30,687.26**	**4,72,624.26**	**5,03,311.52**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	2,571.81	-	2,571.81	13.19	-	13.19
Borrowings	-	-	-	2,497.62	-	2,497.62
Other Financial Liabilities	48.85	-	48.85	64.82	-	64.82
Non-Financial Liabilities						
Provision	22.59	-	22.59	1.30	-	1.30
Other Non-Financial Liabilities	4.49	-	4.49	14.48	-	14.48
Total Liabilities (B)	**2,647.74**	**-**	**2,647.74**	**2,591.41**	**-**	**2,591.41**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units





Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI - Gold Exchange Traded Fund			UTI Ultra Short Duration Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	34.42	-	34.42	19,589.73	-	19,589.73
Balances with Bank/(s)	**0.04**	**-**	**0.04**	**1,380.24**	**-**	**1,380.24**
Receivables	19.09	-	19.09	-	-	-
Derivative financial instruments	-	-	-	38.45	57.86	96.31
Investments	4,05,339.54	-	4,05,339.54	2,75,440.22	37,495.45	3,12,935.67
Other Financial assets	**-**	**-**	**-**	**4,564.87**	**-**	**4,564.87**
Other Non -Financial assets	4,726.13	-	4,726.13	-	-	-
Total Assets (A)	**4,10,119.22**	**-**	**4,10,119.22**	**3,01,013.51**	**37,553.31**	**3,38,566.82**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	-	-	-	1,664.62	-	1,664.62
Borrowings	-	-	-	23,671.37	-	23,671.37
Other Financial Liabilities	125.63	-	125.63	179.18	-	179.18
Non-Financial Liabilities						
Provision	0.02	-	0.02	30.00	-	30.00
Other Non-Financial Liabilities	90.74	-	90.74	19.58	-	19.58
Total Liabilities (B)	**216.39**	**-**	**216.39**	**25,564.75**	**-**	**25,564.75**

Particulars	UTI - Gold Exchange Traded Fund			UTI Ultra Short Duration Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	55.79	-	55.79	12,526.56	-	12,526.56
Balances with Bank/(s)	1.25	-	1.25	1,681.74	-	1,681.74
Receivables	8.44	-	8.44	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	1,82,635.14	-	1,82,635.14	2,99,003.31	12,796.46	3,11,799.77
Other Financial assets	-	-	-	4,783.09	-	4,783.09
Other Non -Financial assets	1,790.85	-	1,790.85	-	-	-
Total Assets (A)	**1,84,491.47**	**-**	**1,84,491.47**	**3,17,994.70**	**12,796.46**	**3,30,791.16**
Financial Liabilities						
Derivative financial instruments	-	-	-	13.17	-	13.17
Payables	0.05	-	0.05	2,344.68	-	2,344.68
Borrowings	-	-	-	13,977.46	-	13,977.46
Other Financial Liabilities	32.21	-	32.21	139.42	-	139.42
Non-Financial Liabilities						
Provision	(0.01)	-	(0.01)	6.45	-	6.45
Other Non-Financial Liabilities	46.12	-	46.12	18.73	-	18.73
Total Liabilities (B)	**78.37**	**-**	**78.37**	**16,499.91**	**-**	**16,499.91**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI - Credit Risk Fund			UTI Medium Duration Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	1,695.40	-	1,695.40	59.98	-	59.98
Balances with Bank/(s)	**9.81**	**-**	**9.81**	**304.68**	**-**	**304.68**
Receivables	-	-	-	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	6,191.61	16,727.22	22,918.83	567.15	2,647.29	3,214.45
Other Financial assets	**582.69**	**-**	**582.69**	**79.74**	**-**	**79.74**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**8,479.51**	**16,727.22**	**25,206.73**	**1,011.55**	**2,647.29**	**3,658.85**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	11.10	-	11.10	4.11	-	4.11
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	20.66	-	20.66	1.88	-	1.88
Non-Financial Liabilities						
Provision	0.44	-	0.44	1.96	-	1.96
Other Non-Financial Liabilities	1.99	-	1.99	0.24	-	0.24
Total Liabilities (B)	**34.19**	**-**	**34.19**	**8.19**	**-**	**8.19**

Particulars	UTI - Credit Risk Fund			UTI Medium Duration Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	1,732.25	-	1,732.25	530.73	-	530.73
Balances with Bank/(s)	21.24	-	21.24	2.22	-	2.22
Receivables	-	-	-	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	5,818.76	20,373.51	26,192.27	604.54	2,713.10	3,317.64
Other Financial assets	898.84	-	898.84	90.61	-	90.61
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**8,471.09**	**20,373.51**	**28,844.60**	**1,228.10**	**2,713.10**	**3,941.20**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	5.18	-	5.18	1.60	-	1.60
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	33.99	-	33.99	3.00	-	3.00
Non-Financial Liabilities						
Provision	7.58	-	7.58	0.84	-	0.84
Other Non-Financial Liabilities	7.48	-	7.48	0.32	-	0.32
Total Liabilities (B)	**54.23**	**-**	**54.23**	**5.76**	**-**	**5.76**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI - Credit Risk Fund (Segregated -06032020)			UTI - Medium Term Fund (Segregated - 06032020)		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	-	-	-	-	-	-
Balances with Bank/(s)	-	-	-	-	-	-
Receivables	-	-	-	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	-	-	-	-	-	-
Other Financial assets	-	-	-	-	-	-
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	-	-	-	-	-	-
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	-	-	-	-	-	-
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	-	-	-	-	-	-
Non-Financial Liabilities						
Provision	-	-	-	-	-	-
Other Non-Financial Liabilities	-	-	-	-	-	-
Total Liabilities (B)	-	-	-	-	-	-

Particulars	UTI - Credit Risk Fund (Segregated -06032020)			UTI - Medium Term Fund (Segregated - 06032020)		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	-	-	-	-	-	-
Balances with Bank/(s)	-	-	-	-	-	-
Receivables	-	-	-	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	-	-	-	-	-	-
Other Financial assets	-	-	-	-	-	-
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	-	-	-	-	-	-
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	-	-	-	-	-	-
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	-	-	-	-	-	-
Non-Financial Liabilities						
Provision	-	-	-	-	-	-
Other Non-Financial Liabilities	-	-	-	-	-	-
Total Liabilities (B)	-	-	-	-	-	-

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI - Infrastructure Fund			UTI - Transportation and Logistics Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	2,748.05	-	2,748.05	12,849.54	-	12,849.54
Balances with Bank/(s)	**36.43**	**-**	**36.43**	**170.54**	**-**	**170.54**
Receivables	196.89	-	196.89	18.41	-	18.41
Derivative financial instruments	-	-	-	-	-	-
Investments	1,88,892.24	-	1,88,892.24	3,38,413.70	507.03	3,38,920.72
Other Financial assets	**458.00**	**-**	**458.00**	**98.09**	**-**	**98.09**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**1,92,331.61**	**-**	**1,92,331.61**	**3,51,550.28**	**507.03**	**3,52,057.30**
Financial Liabilities						
Derivative financial instruments	-	-	-	21.42	-	21.42
Payables	147.44	-	147.44	2,898.71	-	2,898.71
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	570.30	-	570.30	349.82	-	349.82
Non-Financial Liabilities						
Provision	20.95	-	20.95	13.64	-	13.64
Other Non-Financial Liabilities	164.44	-	164.44	31.20	-	31.20
Total Liabilities (B)	**903.13**	**-**	**903.13**	**3,314.79**	**-**	**3,314.79**

Particulars	UTI - Infrastructure Fund			UTI - Transportation and Logistics Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	7,287.45	-	7,287.45	12,304.71	-	12,304.71
Balances with Bank/(s)	49.59	-	49.59	134.61	-	134.61
Receivables	480.66	-	480.66	62.97	-	62.97
Derivative financial instruments	-	-	-	-	-	-
Investments	2,02,460.59	-	2,02,460.59	3,04,032.09	510.54	3,04,542.63
Other Financial assets	431.44	-	431.44	153.44	-	153.44
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**2,10,709.73**	**-**	**2,10,709.73**	**3,16,687.82**	**510.54**	**3,17,198.36**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	260.19	-	260.19	473.30	-	473.30
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	602.33	-	602.33	349.18	-	349.18
Non-Financial Liabilities						
Provision	24.72	-	24.72	13.58	-	13.58
Other Non-Financial Liabilities	154.40	-	154.40	26.44	-	26.44
Total Liabilities (B)	**1,041.64**	**-**	**1,041.64**	**862.50**	**-**	**862.50**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI - Arbitrage Fund			UTI Nifty 50 Index Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	24,086.15	-	24,086.15	15,166.25	-	15,166.25
Balances with Bank/(s)	**1,905.59**	-	**1,905.59**	**2,086.82**	-	**2,086.82**
Receivables	47,973.06	-	47,973.06	810.90	-	810.90
Derivative financial instruments	17,481.28	-	17,481.28	-	-	-
Investments	9,82,577.85	-	9,82,577.85	24,40,714.04	-	24,40,714.04
Other Financial assets	**23.12**	-	**23.12**	**7.96**	-	**7.96**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**10,74,047.05**	-	**10,74,047.05**	**24,58,785.97**	-	**24,58,785.97**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	23,527.91	-	23,527.91	15,056.32	-	15,056.32
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	439.74	-	439.74	190.89	-	190.89
Non-Financial Liabilities						
Provision	6.53	-	6.53	93.36	-	93.36
Other Non-Financial Liabilities	68.68	-	68.68	113.58	-	113.58
Total Liabilities (B)	**24,042.86**	-	**24,042.86**	**15,454.15**	-	**15,454.15**

Particulars	UTI - Arbitrage Fund			UTI Nifty 50 Index Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	32,036.02	-	32,036.02	30,649.42	-	30,649.42
Balances with Bank/(s)	1,946.96	-	1,946.96	1,083.47	-	1,083.47
Receivables	4,274.61	-	4,274.61	-	-	-
Derivative financial instruments	2,942.39	-	2,942.39	-	-	-
Investments	6,28,757.78	-	6,28,757.78	21,35,695.58	-	21,35,695.58
Other Financial assets	63.61	-	63.61	1.86	-	1.86
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**6,70,021.37**	-	**6,70,021.37**	**21,67,430.33**	-	**21,67,430.33**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	5,877.10	-	5,877.10	30,936.36	-	30,936.36
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	143.56	-	143.56	392.76	-	392.76
Non-Financial Liabilities						
Provision	3.32	-	3.32	287.85	-	287.85
Other Non-Financial Liabilities	36.03	-	36.03	87.09	-	87.09
Total Liabilities (B)	**6,060.01**	-	**6,060.01**	**31,704.06**	-	**31,704.06**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units





Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI Nifty 50 Exchange Traded Fund			UTI BSE Sensex Exchange Traded Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	7,894.92	-	7,894.92	828.27	-	828.27
Balances with Bank/(s)	**8.34**	**-**	**8.34**	**0.88**	**-**	**0.88**
Receivables	244.40	-	244.40	14.97	-	14.97
Derivative financial instruments	-	-	-	-	-	-
Investments	64,00,683.89	-	64,00,683.89	49,70,989.11	-	49,70,989.11
Other Financial assets	**12.30**	**-**	**12.30**	**16.44**	**-**	**16.44**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**64,08,843.85**	**-**	**64,08,843.85**	**49,71,849.67**	**-**	**49,71,849.67**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	7,371.02	-	7,371.02	-	-	-
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	568.75	-	568.75	317.28	-	317.28
Non-Financial Liabilities						
Provision	169.56	-	169.56	510.47	-	510.47
Other Non-Financial Liabilities	32.00	-	32.00	18.73	-	18.73
Total Liabilities (B)	**8,141.33**	**-**	**8,141.33**	**846.48**	**-**	**846.48**

Particulars	UTI Nifty 50 Exchange Traded Fund			UTI BSE Sensex Exchange Traded Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	28,794.89	-	28,794.89	26,748.47	-	26,748.47
Balances with Bank/(s)	0.38	-	0.38	0.35	-	0.35
Receivables	596.49	-	596.49	228.44	-	228.44
Derivative financial instruments	-	-	-	-	-	-
Investments	58,19,441.66	-	58,19,441.66	44,41,609.34	-	44,41,609.34
Other Financial assets	-	-	-	-	-	-
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**58,48,833.42**	**-**	**58,48,833.42**	**44,68,586.60**	**-**	**44,68,586.60**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	28,904.75	-	28,904.75	26,440.64	-	26,440.64
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	169.26	-	169.26	35.32	-	35.32
Non-Financial Liabilities						
Provision	253.57	-	253.57	444.78	-	444.78
Other Non-Financial Liabilities	25.03	-	25.03	6.57	-	6.57
Total Liabilities (B)	**29,352.61**	**-**	**29,352.61**	**26,927.31**	**-**	**26,927.31**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND ★ MUMBAI ★

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI - Nifty Next 50 Exchange Traded Fund			UTI - Nifty Next 50 Index Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	1,378.54	-	1,378.54	3,626.41	-	3,626.41
Balances with Bank/(s)	**1.46**	-	**1.46**	**265.85**	-	**265.85**
Receivables	89.63	-	89.63	19.29	-	19.29
Derivative financial instruments	-	-	-	-	-	-
Investments	2,00,410.73	-	2,00,410.73	5,54,366.36	-	5,54,366.36
Other Financial assets	**155.96**	-	**155.96**	**589.97**	-	**589.97**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**2,02,036.32**	-	**2,02,036.32**	**5,58,867.88**	-	**5,58,867.88**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	1,339.18	-	1,339.18	3,600.05	-	3,600.05
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	23.92	-	23.92	128.63	-	128.63
Non-Financial Liabilities						
Provision	7.52	-	7.52	22.09	-	22.09
Other Non-Financial Liabilities	2.68	-	2.68	34.39	-	34.39
Total Liabilities (B)	**1,373.30**	-	**1,373.30**	**3,785.16**	-	**3,785.16**

Particulars	UTI - Nifty Next 50 Exchange Traded Fund			UTI - Nifty Next 50 Index Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	193.34	-	193.34	2,028.42	-	2,028.42
Balances with Bank/(s)	0.91	-	0.91	79.50	-	79.50
Receivables	15.64	-	15.64	85.06	-	85.06
Derivative financial instruments	-	-	-	-	-	-
Investments	2,31,712.33	-	2,31,712.33	4,83,022.04	-	4,83,022.04
Other Financial assets	85.77	-	85.77	179.66	-	179.66
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**2,32,007.99**	-	**2,32,007.99**	**4,85,394.68**	-	**4,85,394.68**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	141.76	-	141.76	2,334.20	-	2,334.20
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	2.77	-	2.77	56.45	-	56.45
Non-Financial Liabilities						
Provision	6.67	-	6.67	25.34	-	25.34
Other Non-Financial Liabilities	0.03	-	0.03	5.40	-	5.40
Total Liabilities (B)	**151.23**	-	**151.23**	**2,421.39**	-	**2,421.39**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI BSE Sensex Next 50 Exchange Traded Fund			UTI Nifty Bank Exchange Traded Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	3.15	-	3.15	707.43	-	707.43
Balances with Bank/(s)	**0.38**	**-**	**0.38**	**0.75**	**-**	**0.75**
Receivables	-	-	-	39.50	-	39.50
Derivative financial instruments	-	-	-	-	-	-
Investments	2,864.17	-	2,864.17	3,32,011.71	-	3,32,011.71
Other Financial assets	**1.86**	**-**	**1.86**	**1.68**	**-**	**1.68**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**2,869.56**	**-**	**2,869.56**	**3,32,761.07**	**-**	**3,32,761.07**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	0.54	-	0.54	626.13	-	626.13
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	0.31	-	0.31	101.61	-	101.61
Non-Financial Liabilities						
Provision	1.31	-	1.31	11.41	-	11.41
Other Non-Financial Liabilities	0.06	-	0.06	6.05	-	6.05
Total Liabilities (B)	**2.22**	**-**	**2.22**	**745.20**	**-**	**745.20**

Particulars	UTI BSE Sensex Next 50 Exchange Traded Fund			UTI Nifty Bank Exchange Traded Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	1.61	-	1.61	357.28	-	357.28
Balances with Bank/(s)	0.01	-	0.01	1.88	-	1.88
Receivables	0.45	-	0.45	126.59	-	126.59
Derivative financial instruments	-	-	-	-	-	-
Investments	2,457.77	-	2,457.77	3,58,704.40	-	3,58,704.40
Other Financial assets	0.83	-	0.83	-	-	-
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**2,460.67**	**-**	**2,460.67**	**3,59,190.15**	**-**	**3,59,190.15**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	-	-	-	280.23	-	280.23
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	0.27	-	0.27	94.40	-	94.40
Non-Financial Liabilities						
Provision	1.18	-	1.18	94.22	-	94.22
Other Non-Financial Liabilities	-	-	-	9.28	-	9.28
Total Liabilities (B)	**1.45**	**-**	**1.45**	**478.13**	**-**	**478.13**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI Nifty 200 Momentum 30 Index Fund			UTI BSE Sensex Index Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	5,304.77	-	5,304.77	59.67	-	59.67
Balances with Bank/(s)	**679.11**	**-**	**679.11**	**12.74**	**-**	**12.74**
Receivables	-	-	-	34.96	-	34.96
Derivative financial instruments	-	-	-	-	-	-
Investments	7,47,441.25	-	7,47,441.25	18,373.44	-	18,373.44
Other Financial assets	**122.95**	**-**	**122.95**	**0.08**	**-**	**0.08**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**7,53,548.08**	**-**	**7,53,548.08**	**18,480.89**	**-**	**18,480.89**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	5,638.93	-	5,638.93	96.18	-	96.18
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	250.72	-	250.72	2.56	-	2.56
Non-Financial Liabilities						
Provision	30.14	-	30.14	2.60	-	2.60
Other Non-Financial Liabilities	34.31	-	34.31	0.34	-	0.34
Total Liabilities (B)	**5,954.10**	**-**	**5,954.10**	**101.68**	**-**	**101.68**

Particulars	UTI Nifty 200 Momentum 30 Index Fund			UTI BSE Sensex Index Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	3,388.48	-	3,388.48	18.75	-	18.75
Balances with Bank/(s)	388.39	-	388.39	14.32	-	14.32
Receivables	320.47	-	320.47	6.28	-	6.28
Derivative financial instruments	-	-	-	-	-	-
Investments	7,36,042.63	-	7,36,042.63	19,404.75	-	19,404.75
Other Financial assets	41.72	-	41.72	0.43	-	0.43
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**7,40,181.69**	**-**	**7,40,181.69**	**19,444.53**	**-**	**19,444.53**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	4,583.53	-	4,583.53	34.37	-	34.37
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	173.58	-	173.58	1.50	-	1.50
Non-Financial Liabilities						
Provision	34.43	-	34.43	2.71	-	2.71
Other Non-Financial Liabilities	19.29	-	19.29	0.13	-	0.13
Total Liabilities (B)	**4,810.83**	**-**	**4,810.83**	**38.71**	**-**	**38.71**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI BSE Low Volatility Index Fund			UTI Nifty Midcap 150 Quality 50 Index Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	119.13	-	119.13	73.80	-	73.80
Balances with Bank/(s)	**3.58**	**-**	**3.58**	**7.24**	**-**	**7.24**
Receivables	165.84	-	165.84	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	46,719.39	-	46,719.39	21,061.94	-	21,061.94
Other Financial assets	**0.01**	**-**	**0.01**	**0.30**	**-**	**0.30**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**47,007.95**	**-**	**47,007.95**	**21,143.28**	**-**	**21,143.28**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	236.78	-	236.78	45.94	-	45.94
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	20.96	-	20.96	17.21	-	17.21
Non-Financial Liabilities						
Provision	7.11	-	7.11	1.20	-	1.20
Other Non-Financial Liabilities	1.70	-	1.70	1.12	-	1.12
Total Liabilities (B)	**266.55**	**-**	**266.55**	**65.47**	**-**	**65.47**

Particulars	UTI BSE Low Volatility Index Fund			UTI Nifty Midcap 150 Quality 50 Index Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	278.04	-	278.04	61.59	-	61.59
Balances with Bank/(s)	15.66	-	15.66	7.72	-	7.72
Receivables	2.95	-	2.95	0.01	-	0.01
Derivative financial instruments	-	-	-	-	-	-
Investments	53,596.50	-	53,596.50	24,026.38	-	24,026.38
Other Financial assets	0.03	-	0.03	0.08	-	0.08
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**53,893.18**	**-**	**53,893.18**	**24,095.78**	**-**	**24,095.78**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	429.44	-	429.44	66.28	-	66.28
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	11.41	-	11.41	10.54	-	10.54
Non-Financial Liabilities						
Provision	6.66	-	6.66	1.49	-	1.49
Other Non-Financial Liabilities	1.29	-	1.29	0.56	-	0.56
Total Liabilities (B)	**448.80**	**-**	**448.80**	**78.87**	**-**	**78.87**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI Gold ETF Fund of Fund			UTI Short Duration Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	1,069.86	-	1,069.86	259.36	-	259.36
Balances with Bank/(s)	**61.13**	**-**	**61.13**	**60.09**	**-**	**60.09**
Receivables	-	-	-	-	-	-
Derivative financial instruments	-	-	-	0.00	259.42	259.42
Investments	1,25,216.95	-	1,25,216.95	25,243.76	2,07,092.67	2,32,336.44
Other Financial assets	**0.05**	**-**	**0.05**	**6,519.56**	**-**	**6,519.56**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**1,26,347.99**	**-**	**1,26,347.99**	**32,082.78**	**2,07,352.09**	**2,39,434.87**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	805.97	-	805.97	285.55	-	285.55
Borrowings	-	-	-	2,995.98	-	2,995.98
Other Financial Liabilities	86.51	-	86.51	106.44	-	106.44
Non-Financial Liabilities						
Provision	3.90	-	3.90	10.13	-	10.13
Other Non-Financial Liabilities	120.99	-	120.99	105.05	-	105.05
Total Liabilities (B)	**1,017.37**	**-**	**1,017.37**	**3,503.15**	**-**	**3,503.15**

Particulars	UTI Gold ETF Fund of Fund			UTI Short Duration Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	208.95	-	208.95	2,520.25	-	2,520.25
Balances with Bank/(s)	60.09	-	60.09	199.37	-	199.37
Receivables	-	-	-	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	22,407.73	-	22,407.73	28,258.48	2,17,774.33	2,46,032.81
Other Financial assets	0.06	-	0.06	8,159.74	-	8,159.74
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**22,676.83**	**-**	**22,676.83**	**39,137.84**	**2,17,774.33**	**2,56,912.17**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	188.55	-	188.55	105.43	-	105.43
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	9.19	-	9.19	129.64	-	129.64
Non-Financial Liabilities						
Provision	5.76	-	5.76	18.02	-	18.02
Other Non-Financial Liabilities	1.43	-	1.43	73.73	-	73.73
Total Liabilities (B)	**204.93**	**-**	**204.93**	**326.82**	**-**	**326.82**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI - Gilt Fund			UTI - Dynamic Bond Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	4,892.67	-	4,892.67	1,643.31	-	1,643.31
Balances with Bank/(s)	**178.35**	**-**	**178.35**	**91.34**	**-**	**91.34**
Receivables	4.83	-	4.83	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	29,005.44	20,084.50	49,089.94	11,185.49	27,932.47	39,117.96
Other Financial assets	**383.16**	**-**	**383.16**	**1,006.07**	**-**	**1,006.07**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**34,464.45**	**20,084.50**	**54,548.95**	**13,926.21**	**27,932.47**	**41,858.68**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	246.88	-	246.88	38.27	-	38.27
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	14.35	-	14.35	24.25	-	24.25
Non-Financial Liabilities						
Provision	1.97	-	1.97	0.39	-	0.39
Other Non-Financial Liabilities	30.22	-	30.22	4.37	-	4.37
Total Liabilities (B)	**293.42**	**-**	**293.42**	**67.28**	**-**	**67.28**

Particulars	UTI - Gilt Fund			UTI - Dynamic Bond Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	1,390.18	-	1,390.18	1,352.46	-	1,352.46
Balances with Bank/(s)	285.18	-	285.18	1,071.38	-	1,071.38
Receivables	-	-	-	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	-	69,920.93	69,920.93	139.37	41,169.69	41,309.06
Other Financial assets	1,788.30	-	1,788.30	1,157.13	-	1,157.13
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**3,463.66**	**69,920.93**	**73,384.59**	**3,720.34**	**41,169.69**	**44,890.03**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	48.74	-	48.74	77.80	-	77.80
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	26.64	-	26.64	49.11	-	49.11
Non-Financial Liabilities						
Provision	2.95	-	2.95	4.47	-	4.47
Other Non-Financial Liabilities	25.66	-	25.66	8.18	-	8.18
Total Liabilities (B)	**103.99**	**-**	**103.99**	**139.56**	**-**	**139.56**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI - Floater Fund			UTI - Unit Linked Insurance Plan		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	3,483.16	-	3,483.16	27,403.46	-	27,403.46
Balances with Bank/(s)	**155.29**	**-**	**155.29**	**468.69**	**-**	**468.69**
Receivables	-	-	-	16,651.41	-	16,651.41
Derivative financial instruments	4.24	213.86	218.10	-	-	-
Investments	54,018.06	89,558.12	1,43,576.18	1,90,884.42	2,73,683.16	4,64,567.58
Other Financial assets	**4,389.29**	**-**	**4,389.29**	**7,729.94**	**-**	**7,729.94**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**62,050.04**	**89,771.98**	**1,51,822.02**	**2,43,137.92**	**2,73,683.16**	**5,16,821.08**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	137.70	-	137.70	1,258.11	-	1,258.11
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	31.08	-	31.08	39,353.87	-	39,353.87
Non-Financial Liabilities						
Provision	56.72	-	56.72	(16.40)	-	(16.40)
Other Non-Financial Liabilities	5.77	-	5.77	46.62	-	46.62
Total Liabilities (B)	**231.27**	**-**	**231.27**	**40,642.20**	**-**	**40,642.20**

Particulars	UTI - Floater Fund			UTI - Unit Linked Insurance Plan		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	967.52	-	967.52	25,575.02	-	25,575.02
Balances with Bank/(s)	76.89	-	76.89	764.85	-	764.85
Receivables	-	-	-	14,155.21	-	14,155.21
Derivative financial instruments	-	-	-	-	-	-
Investments	56,784.33	77,391.27	1,34,175.60	2,04,486.89	3,23,405.00	5,27,891.89
Other Financial assets	3,500.33	-	3,500.33	9,376.55	-	9,376.55
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**61,329.07**	**77,391.27**	**1,38,720.34**	**2,54,358.52**	**3,23,405.00**	**5,77,763.52**
Financial Liabilities						
Derivative financial instruments	13.86	-	13.86	-	-	-
Payables	105.82	-	105.82	1,720.55	-	1,720.55
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	71.16	-	71.16	40,740.91	-	40,740.91
Non-Financial Liabilities						
Provision	24.72	-	24.72	-	-	-
Other Non-Financial Liabilities	11.00	-	11.00	36.28	-	36.28
Total Liabilities (B)	**226.56**	**-**	**226.56**	**42,497.74**	**-**	**42,497.74**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI Retirement Fund			UTI Aggressive Hybrid Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	7,332.25	-	7,332.25	3,257.16	-	3,257.16
Balances with Bank/(s)	**586.48**	-	**586.48**	**1,297.26**	-	**1,297.26**
Receivables	2,598.03	-	2,598.03	2,403.30	-	2,403.30
Derivative financial instruments	-	-	-	-	123.36	123.36
Investments	1,79,993.55	2,56,295.42	4,36,288.97	4,42,441.18	1,61,358.90	6,03,800.08
Other Financial assets	**4,997.37**	-	**4,997.37**	**3,288.30**	-	**3,288.30**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**1,95,507.68**	**2,56,295.42**	**4,51,803.10**	**4,52,687.20**	**1,61,482.26**	**6,14,169.46**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	1,017.32	-	1,017.32	1,981.56	-	1,981.56
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	2,986.19	-	2,986.19	553.01	-	553.01
Non-Financial Liabilities						
Provision	172.36	-	172.36	24.38	-	24.38
Other Non-Financial Liabilities	65.29	-	65.29	68.98	-	68.98
Total Liabilities (B)	**4,241.16**	-	**4,241.16**	**2,627.93**	-	**2,627.93**

Particulars	UTI Retirement Fund			UTI Aggressive Hybrid Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	1,265.54	-	1,265.54	2,509.77	-	2,509.77
Balances with Bank/(s)	959.30	-	959.30	1,387.83	-	1,387.83
Receivables	3,215.72	-	3,215.72	1,559.45	-	1,559.45
Derivative financial instruments	-	-	-	-	-	-
Investments	1,80,959.93	2,68,960.15	4,49,920.08	4,20,561.92	1,64,709.08	5,85,271.00
Other Financial assets	5,598.80	-	5,598.80	3,329.46	-	3,329.46
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**1,91,999.29**	**2,68,960.15**	**4,60,959.44**	**4,29,348.43**	**1,64,709.08**	**5,94,057.51**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	1,212.32	-	1,212.32	2,327.26	-	2,327.26
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	3,066.90	-	3,066.90	627.79	-	627.79
Non-Financial Liabilities						
Provision	211.45	-	211.45	30.46	-	30.46
Other Non-Financial Liabilities	34.13	-	34.13	45.07	-	45.07
Total Liabilities (B)	**4,524.80**	-	**4,524.80**	**3,030.58**	-	**3,030.58**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI - Equity Savings Fund			UTI Children's Hybrid Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	3,449.40	-	3,449.40	5,609.30	-	5,609.30
Balances with Bank/(s)	**591.01**	**-**	**591.01**	**86.45**	**-**	**86.45**
Receivables	684.27	-	684.27	2,200.66	-	2,200.66
Derivative financial instruments	751.03	-	751.03	-	-	-
Investments	59,026.55	17,247.95	76,274.50	1,69,609.21	2,40,978.48	4,10,587.69
Other Financial assets	**417.33**	**-**	**417.33**	**5,116.13**	**-**	**5,116.13**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**64,919.59**	**17,247.95**	**82,167.54**	**1,82,621.75**	**2,40,978.48**	**4,23,600.23**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	3,250.83	-	3,250.83	2,521.18	-	2,521.18
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	104.18	-	104.18	2,339.60	-	2,339.60
Non-Financial Liabilities						
Provision	2.30	-	2.30	30.92	-	30.92
Other Non-Financial Liabilities	4.71	-	4.71	64.27	-	64.27
Total Liabilities (B)	**3,362.02**	**-**	**3,362.02**	**4,955.97**	**-**	**4,955.97**

Particulars	UTI - Equity Savings Fund			UTI Children's Hybrid Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	1,202.31	-	1,202.31	1,126.03	-	1,126.03
Balances with Bank/(s)	559.52	-	559.52	468.98	-	468.98
Receivables	-	-	-	2,014.13	-	2,014.13
Derivative financial instruments	140.58	-	140.58	-	-	-
Investments	48,464.19	16,166.00	64,630.19	1,80,238.59	2,58,804.71	4,39,043.30
Other Financial assets	441.35	-	441.35	5,806.80	-	5,806.80
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**50,807.95**	**16,166.00**	**66,973.95**	**1,89,654.53**	**2,58,804.71**	**4,48,459.24**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	83.92	-	83.92	163.23	-	163.23
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	59.10	-	59.10	2,454.02	-	2,454.02
Non-Financial Liabilities						
Provision	5.47	-	5.47	64.56	-	64.56
Other Non-Financial Liabilities	3.42	-	3.42	56.31	-	56.31
Total Liabilities (B)	**151.91**	**-**	**151.91**	**2,738.12**	**-**	**2,738.12**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI - Annual Interval Fund - I			UTI Fixed Term Income Fund - Series XXXV-I (1260Days)		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	2,177.45	-	2,177.45	1,323.05	-	1,323.05
Balances with Bank/(s)	**2.30**	-	**2.30**	**1.40**	-	**1.40**
Receivables	0.07	-	0.07	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	-	-	-	32,886.80	-	32,886.80
Other Financial assets	**0.13**	-	**0.13**	**128.77**	-	**128.77**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**2,179.95**	-	**2,179.95**	**34,340.02**	-	**34,340.02**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	-	-	-	-	-	-
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	0.06	-	0.06	6.17	-	6.17
Non-Financial Liabilities						
Provision	0.03	-	0.03	19.43	-	19.43
Other Non-Financial Liabilities	0.91	-	0.91	0.06	-	0.06
Total Liabilities (B)	**1.00**	-	**1.00**	**25.66**	-	**25.66**

Particulars	UTI - Annual Interval Fund - I			UTI Fixed Term Income Fund - Series XXXV-I (1260Days)		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	1,345.94	-	1,345.94	139.85	-	139.85
Balances with Bank/(s)	0.02	-	0.02	-	-	-
Receivables	0.04	-	0.04	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	972.97	-	972.97	4,530.41	27,589.04	32,119.45
Other Financial assets	0.77	-	0.77	17.33	-	17.33
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**2,319.74**	-	**2,319.74**	**4,687.59**	**27,589.04**	**32,276.63**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	-	-	-	-	-	-
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	0.49	-	0.49	16.78	-	16.78
Non-Financial Liabilities						
Provision	-	-	-	8.70	-	8.70
Other Non-Financial Liabilities	0.90	-	0.90	0.97	-	0.97
Total Liabilities (B)	**1.39**	-	**1.39**	**26.45**	-	**26.45**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)			UTI CRISIL SDL Maturity April 2033 Index Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	154.59	-	154.59	715.61	-	715.61
Balances with Bank/(s)	**0.16**	**-**	**0.16**	**1.51**	**-**	**1.51**
Receivables	-	-	-	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	18,972.38	-	18,972.38	-	28,836.86	28,836.86
Other Financial assets	**13.31**	**-**	**13.31**	**294.38**	**-**	**294.38**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**19,140.44**	**-**	**19,140.44**	**1,011.50**	**28,836.86**	**29,848.36**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	0.03	-	0.03	2.84	-	2.84
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	3.45	-	3.45	10.49	-	10.49
Non-Financial Liabilities						
Provision	10.61	-	10.61	0.03	-	0.03
Other Non-Financial Liabilities	0.03	-	0.03	0.35	-	0.35
Total Liabilities (B)	**14.12**	**-**	**14.12**	**13.71**	**-**	**13.71**

Particulars	UTI Fixed Term Income Fund - Series XXXV-II (1223 Days)			UTI CRISIL SDL Maturity April 2033 Index Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	77.79	-	77.79	689.73	-	689.73
Balances with Bank/(s)	-	-	-	5.25	-	5.25
Receivables	-	-	-	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	81.97	17,817.32	17,899.29	-	34,008.83	34,008.83
Other Financial assets	13.34	-	13.34	341.13	-	341.13
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**173.10**	**17,817.32**	**17,990.42**	**1,036.11**	**34,008.83**	**35,044.94**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	-	-	-	15.27	-	15.27
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	8.36	-	8.36	4.82	-	4.82
Non-Financial Liabilities						
Provision	4.68	-	4.68	4.27	-	4.27
Other Non-Financial Liabilities	0.56	-	0.56	0.39	-	0.39
Total Liabilities (B)	**13.60**	**-**	**13.60**	**24.75**	**-**	**24.75**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI CRISIL SDL Maturity June 2027 Index Fund			UTI Fixed Term Income Fund - Series XXXV-III (1176 days)		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	192.10	-	192.10	1,185.33	-	1,185.33
Balances with Bank/(s)	**0.20**	**-**	**0.20**	**1.25**	**-**	**1.25**
Receivables	0.01	-	0.01	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	2,457.02	3,817.89	6,274.91	3,350.33	-	3,350.33
Other Financial assets	**109.65**	**-**	**109.65**	**88.62**	**-**	**88.62**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**2,758.98**	**3,817.89**	**6,576.87**	**4,625.53**	**-**	**4,625.53**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	0.08	-	0.08	0.09	-	0.09
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	2.61	-	2.61	1.07	-	1.07
Non-Financial Liabilities						
Provision	0.04	-	0.04	2.41	-	2.41
Other Non-Financial Liabilities	0.06	-	0.06	0.01	-	0.01
Total Liabilities (B)	**2.79**	**-**	**2.79**	**3.58**	**-**	**3.58**

Particulars	UTI CRISIL SDL Maturity June 2027 Index Fund			UTI Fixed Term Income Fund - Series XXXV-III (1176 days)		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	223.43	-	223.43	126.56	-	126.56
Balances with Bank/(s)	0.71	-	0.71	-	-	-
Receivables	0.01	-	0.01	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	-	7,185.27	7,185.27	3,365.67	843.51	4,209.18
Other Financial assets	111.86	-	111.86	22.55	-	22.55
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**336.01**	**7,185.27**	**7,521.28**	**3,514.78**	**843.51**	**4,358.29**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	0.01	-	0.01	-	-	-
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	1.71	-	1.71	1.84	-	1.84
Non-Financial Liabilities						
Provision	1.66	-	1.66	0.97	-	0.97
Other Non-Financial Liabilities	0.13	-	0.13	0.25	-	0.25
Total Liabilities (B)	**3.51**	**-**	**3.51**	**3.06**	**-**	**3.06**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI - Large Cap Fund			UTI - MNC Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	22,475.36	-	22,475.36	9,705.70	-	9,705.70
Balances with Bank/(s)	**100.52**	**-**	**100.52**	**68.20**	**-**	**68.20**
Receivables	8,015.71	-	8,015.71	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	10,95,220.07	5,020.82	11,00,240.88	2,34,541.56	1,004.16	2,35,545.72
Other Financial assets	**460.39**	**-**	**460.39**	**317.04**	**-**	**317.04**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**11,26,272.05**	**5,020.82**	**11,31,292.86**	**2,44,632.50**	**1,004.16**	**2,45,636.66**
Financial Liabilities						
Derivative financial instruments	105.20	-	105.20	-	-	-
Payables	9,620.53	-	9,620.53	2,516.36	-	2,516.36
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	1,042.30	-	1,042.30	270.38	-	270.38
Non-Financial Liabilities						
Provision	53.85	-	53.85	10.07	-	10.07
Other Non-Financial Liabilities	99.34	-	99.34	30.43	-	30.43
Total Liabilities (B)	**10,921.22**	**-**	**10,921.22**	**2,827.24**	**-**	**2,827.24**

Particulars	UTI - Large Cap Fund			UTI - MNC Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	27,176.01	-	27,176.01	7,499.76	-	7,499.76
Balances with Bank/(s)	405.21	-	405.21	79.76	-	79.76
Receivables	1,446.60	-	1,446.60	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	11,91,551.16	-	11,91,551.16	2,56,988.39	-	2,56,988.39
Other Financial assets	266.82	-	266.82	97.33	-	97.33
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**12,20,845.80**	**-**	**12,20,845.80**	**2,64,665.24**	**-**	**2,64,665.24**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	1,321.56	-	1,321.56	342.03	-	342.03
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	1,318.29	-	1,318.29	310.12	-	310.12
Non-Financial Liabilities						
Provision	61.16	-	61.16	10.83	-	10.83
Other Non-Financial Liabilities	106.74	-	106.74	26.98	-	26.98
Total Liabilities (B)	**2,807.75**	**-**	**2,807.75**	**689.96**	**-**	**689.96**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI - Master Equity Plan Unit Scheme			UTI Large & Mid Cap Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	7,937.91	-	7,937.91	9,866.61	-	9,866.61
Balances with Bank/(s)	**8.39**	**-**	**8.39**	**1,073.32**	**-**	**1,073.32**
Receivables	149.08	-	149.08	681.28	-	681.28
Derivative financial instruments	-	-	-	-	-	-
Investments	2,47,028.56	1,016.26	2,48,044.81	5,15,394.76	-	5,15,394.76
Other Financial assets	**64.52**	**-**	**64.52**	**284.18**	**-**	**284.18**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**2,55,188.46**	**1,016.26**	**2,56,204.71**	**5,27,300.15**	**-**	**5,27,300.15**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	223.15	-	223.15	3,120.20	-	3,120.20
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	48.42	-	48.42	592.35	-	592.35
Non-Financial Liabilities						
Provision	0.17	-	0.17	22.36	-	22.36
Other Non-Financial Liabilities	29.77	-	29.77	122.91	-	122.91
Total Liabilities (B)	**301.51**	**-**	**301.51**	**3,857.82**	**-**	**3,857.82**

Particulars	UTI - Master Equity Plan Unit Scheme			UTI Large & Mid Cap Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	12,528.80	-	12,528.80	8,549.35	-	8,549.35
Balances with Bank/(s)	0.17	-	0.17	1,082.81	-	1,082.81
Receivables	81.83	-	81.83	998.17	-	998.17
Derivative financial instruments	-	-	-	-	-	-
Investments	2,68,518.85	1,038.28	2,69,557.13	4,01,436.73	-	4,01,436.73
Other Financial assets	36.08	-	36.08	52.80	-	52.80
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**2,81,165.73**	**1,038.28**	**2,82,204.01**	**4,12,119.86**	**-**	**4,12,119.86**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	121.48	-	121.48	1,423.95	-	1,423.95
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	99.79	-	99.79	402.54	-	402.54
Non-Financial Liabilities						
Provision	3.45	-	3.45	19.93	-	19.93
Other Non-Financial Liabilities	23.72	-	23.72	106.71	-	106.71
Total Liabilities (B)	**248.44**	**-**	**248.44**	**1,953.13**	**-**	**1,953.13**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI - Healthcare Fund			UTI Multi Asset Allocation Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	1,609.63	-	1,609.63	41,823.14	-	41,823.14
Balances with Bank/(s)	**14.06**	**-**	**14.06**	**371.64**	**-**	**371.64**
Receivables	92.16	-	92.16	3,766.72	-	3,766.72
Derivative financial instruments	-	-	-	-	-	-
Investments	1,04,149.44	-	1,04,149.44	5,39,330.74	60,852.91	6,00,183.65
Other Financial assets	**10.44**	**-**	**10.44**	**1,037.50**	**-**	**1,037.50**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**1,05,875.73**	**-**	**1,05,875.73**	**5,86,329.74**	**60,852.91**	**6,47,182.65**
Financial Liabilities						
Derivative financial instruments	-	-	-	670.89	-	670.89
Payables	204.47	-	204.47	7,695.34	-	7,695.34
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	98.42	-	98.42	806.34	-	806.34
Non-Financial Liabilities						
Provision	2.43	-	2.43	22.08	-	22.08
Other Non-Financial Liabilities	12.78	-	12.78	42.14	-	42.14
Total Liabilities (B)	**318.10**	**-**	**318.10**	**9,236.79**	**-**	**9,236.79**

Particulars	UTI - Healthcare Fund			UTI Multi Asset Allocation Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	1,533.74	-	1,533.74	12,205.93	-	12,205.93
Balances with Bank/(s)	31.05	-	31.05	941.22	-	941.22
Receivables	753.26	-	753.26	-	-	-
Derivative financial instruments	-	-	-	163.22	-	163.22
Investments	1,03,375.86	-	1,03,375.86	4,13,210.30	1,03,117.59	5,16,327.89
Other Financial assets	11.42	-	11.42	2,120.45	-	2,120.45
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**1,05,705.33**	**-**	**1,05,705.33**	**4,28,641.12**	**1,03,117.59**	**5,31,758.71**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	1,373.21	-	1,373.21	2,403.83	-	2,403.83
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	107.94	-	107.94	644.54	-	644.54
Non-Financial Liabilities						
Provision	2.96	-	2.96	38.87	-	38.87
Other Non-Financial Liabilities	14.51	-	14.51	27.15	-	27.15
Total Liabilities (B)	**1,498.62**	**-**	**1,498.62**	**3,114.39**	**-**	**3,114.39**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI Focused Fund			UTI ELSS Tax Saver Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	6,404.69	-	6,404.69	3,210.04	-	3,210.04
Balances with Bank/(s)	**46.42**	**-**	**46.42**	**51.79**	**-**	**51.79**
Receivables	2,322.61	-	2,322.61	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	2,17,624.83	-	2,17,624.83	3,15,016.14	-	3,15,016.14
Other Financial assets	**4.42**	**-**	**4.42**	**102.37**	**-**	**102.37**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**2,26,402.97**	**-**	**2,26,402.97**	**3,18,380.34**	**-**	**3,18,380.34**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	4,664.20	-	4,664.20	477.86	-	477.86
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	348.62	-	348.62	404.00	-	404.00
Non-Financial Liabilities						
Provision	8.68	-	8.68	14.09	-	14.09
Other Non-Financial Liabilities	13.95	-	13.95	25.30	-	25.30
Total Liabilities (B)	**5,035.45**	**-**	**5,035.45**	**921.25**	**-**	**921.25**

Particulars	UTI Focused Fund			UTI ELSS Tax Saver Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	6,511.03	-	6,511.03	12,043.30	-	12,043.30
Balances with Bank/(s)	89.95	-	89.95	141.48	-	141.48
Receivables	-	-	-	383.71	-	383.71
Derivative financial instruments	-	-	-	-	-	-
Investments	2,44,001.46	-	2,44,001.46	3,47,637.32	-	3,47,637.32
Other Financial assets	7.16	-	7.16	115.07	-	115.07
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**2,50,609.60**	**-**	**2,50,609.60**	**3,60,320.88**	**-**	**3,60,320.88**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	355.53	-	355.53	515.67	-	515.67
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	454.96	-	454.96	468.36	-	468.36
Non-Financial Liabilities						
Provision	25.41	-	25.41	16.00	-	16.00
Other Non-Financial Liabilities	23.30	-	23.30	23.32	-	23.32
Total Liabilities (B)	**859.20**	**-**	**859.20**	**1,023.35**	**-**	**1,023.35**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI Children's Equity Fund			UTI - India Consumer Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	3,857.90	-	3,857.90	1,527.94	-	1,527.94
Balances with Bank/(s)	**39.70**	**-**	**39.70**	**12.67**	**-**	**12.67**
Receivables	253.62	-	253.62	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	98,702.97	-	98,702.97	59,749.63	-	59,749.63
Other Financial assets	**36.86**	**-**	**36.86**	**167.59**	**-**	**167.59**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**1,02,891.05**	**-**	**1,02,891.05**	**61,457.83**	**-**	**61,457.83**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	1,719.41	-	1,719.41	301.25	-	301.25
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	143.70	-	143.70	223.80	-	223.80
Non-Financial Liabilities						
Provision	6.49	-	6.49	5.59	-	5.59
Other Non-Financial Liabilities	10.01	-	10.01	8.06	-	8.06
Total Liabilities (B)	**1,879.61**	**-**	**1,879.61**	**538.70**	**-**	**538.70**

Particulars	UTI Children's Equity Fund			UTI - India Consumer Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	3,696.65	-	3,696.65	1,918.88	-	1,918.88
Balances with Bank/(s)	25.14	-	25.14	48.16	-	48.16
Receivables	112.58	-	112.58	12.56	-	12.56
Derivative financial instruments	-	-	-	-	-	-
Investments	1,02,223.32	-	1,02,223.32	63,318.51	-	63,318.51
Other Financial assets	47.68	-	47.68	162.45	-	162.45
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**1,06,105.37**	**-**	**1,06,105.37**	**65,460.56**	**-**	**65,460.56**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	86.47	-	86.47	75.15	-	75.15
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	164.80	-	164.80	222.52	-	222.52
Non-Financial Liabilities						
Provision	6.27	-	6.27	5.19	-	5.19
Other Non-Financial Liabilities	7.58	-	7.58	5.76	-	5.76
Total Liabilities (B)	**265.12**	**-**	**265.12**	**308.62**	**-**	**308.62**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI Gilt Fund with 10 year Constant Duration			UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	212.03	-	212.03	2,191.98	-	2,191.98
Balances with Bank/(s)	**18.32**	**-**	**18.32**	**611.85**	**-**	**611.85**
Receivables	0.23	-	0.23	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	-	12,149.75	12,149.75	16,070.61	-	16,070.61
Other Financial assets	**361.04**	**-**	**361.04**	**251.97**	**-**	**251.97**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**591.62**	**12,149.75**	**12,741.37**	**19,126.41**	**-**	**19,126.41**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	21.50	-	21.50	1,993.63	-	1,993.63
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	3.50	-	3.50	2.18	-	2.18
Non-Financial Liabilities						
Provision	0.25	-	0.25	0.79	-	0.79
Other Non-Financial Liabilities	0.65	-	0.65	0.20	-	0.20
Total Liabilities (B)	**25.90**	**-**	**25.90**	**1,996.80**	**-**	**1,996.80**

Particulars	UTI Gilt Fund with 10 year Constant Duration			UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	69.81	-	69.81	652.20	-	652.20
Balances with Bank/(s)	28.76	-	28.76	0.03	-	0.03
Receivables	-	-	-	1.12	-	1.12
Derivative financial instruments	-	-	-	-	-	-
Investments	-	16,315.81	16,315.81	16,967.42	-	16,967.42
Other Financial assets	461.72	-	461.72	118.09	-	118.09
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**560.29**	**16,315.81**	**16,876.10**	**17,738.86**	**-**	**17,738.86**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	1.73	-	1.73	0.10	-	0.10
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	4.79	-	4.79	1.53	-	1.53
Non-Financial Liabilities						
Provision	0.49	-	0.49	0.84	-	0.84
Other Non-Financial Liabilities	0.54	-	0.54	0.02	-	0.02
Total Liabilities (B)	**7.55**	**-**	**7.55**	**2.49**	**-**	**2.49**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)			UTI NIFTY SDL Plus AAA PSU Bond Apr 2028-75:25 Index Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	32.46	-	32.46	127.93	-	127.93
Balances with Bank/(s)	**0.03**	**-**	**0.03**	**0.14**	**-**	**0.14**
Receivables	-	-	-	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	-	6,301.28	6,301.28	-	3,224.17	3,224.17
Other Financial assets	**0.04**	**-**	**0.04**	**69.90**	**-**	**69.90**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**32.53**	**6,301.28**	**6,333.81**	**197.97**	**3,224.17**	**3,422.14**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	-	-	-	0.08	-	0.08
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	1.01	-	1.01	0.93	-	0.93
Non-Financial Liabilities						
Provision	3.30	-	3.30	0.16	-	0.16
Other Non-Financial Liabilities	0.01	-	0.01	0.06	-	0.06
Total Liabilities (B)	**4.32**	**-**	**4.32**	**1.23**	**-**	**1.23**

Particulars	UTI Fixed Term Income Fund Series XXXVI - I (1574 Days)			UTI NIFTY SDL Plus AAA PSU Bond Apr 2028-75:25 Index Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	42.09	-	42.09	76.74	-	76.74
Balances with Bank/(s)	-	-	-	-	-	-
Receivables	-	-	-	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	-	5,873.23	5,873.23	-	3,935.28	3,935.28
Other Financial assets	0.04	-	0.04	73.64	-	73.64
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**42.13**	**5,873.23**	**5,915.36**	**150.38**	**3,935.28**	**4,085.66**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	-	-	-	1.20	-	1.20
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	2.13	-	2.13	1.08	-	1.08
Non-Financial Liabilities						
Provision	1.45	-	1.45	0.84	-	0.84
Other Non-Financial Liabilities	0.15	-	0.15	0.08	-	0.08
Total Liabilities (B)	**3.73**	**-**	**3.73**	**3.20**	**-**	**3.20**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI Long Duration Fund			UTI Silver Exchange Traded Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	757.60	-	757.60	171.41	-	171.41
Balances with Bank/(s)	**45.84**	**-**	**45.84**	**0.18**	**-**	**0.18**
Receivables	-	-	-	28.08	-	28.08
Derivative financial instruments	-	-	-	-	-	-
Investments	40.50	6,162.79	6,203.29	1,30,688.90	-	1,30,688.90
Other Financial assets	**142.01**	**-**	**142.01**	**-**	**-**	**-**
Other Non -Financial assets	-	-	-	2,237.91	-	2,237.91
Total Assets (A)	**985.95**	**6,162.79**	**7,148.74**	**1,33,126.48**	**-**	**1,33,126.48**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	25.22	-	25.22	-	-	-
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	5.99	-	5.99	67.26	-	67.26
Non-Financial Liabilities						
Provision	3.03	-	3.03	0.03	-	0.03
Other Non-Financial Liabilities	1.02	-	1.02	238.60	-	238.60
Total Liabilities (B)	**35.26**	**-**	**35.26**	**305.89**	**-**	**305.89**

Particulars	UTI Long Duration Fund			UTI Silver Exchange Traded Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	1.58	-	1.58	23.51	-	23.51
Balances with Bank/(s)	63.37	-	63.37	0.25	-	0.25
Receivables	540.97	-	540.97	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	33.43	11,089.54	11,122.97	18,193.06	-	18,193.06
Other Financial assets	340.70	-	340.70	-	-	-
Other Non -Financial assets	-	-	-	473.45	-	473.45
Total Assets (A)	**980.05**	**11,089.54**	**12,069.59**	**18,690.27**	**-**	**18,690.27**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	573.24	-	573.24	-	-	-
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	7.48	-	7.48	4.77	-	4.77
Non-Financial Liabilities						
Provision	1.79	-	1.79	0.01	-	0.01
Other Non-Financial Liabilities	1.87	-	1.87	30.87	-	30.87
Total Liabilities (B)	**584.38**	**-**	**584.38**	**35.65**	**-**	**35.65**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI Silver ETF Fund of Fund			UTI Nifty 500 Value 50 Index Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	936.00	-	936.00	671.23	-	671.23
Balances with Bank/(s)	**47.72**	**-**	**47.72**	**18.21**	**-**	**18.21**
Receivables	-	-	-	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	56,482.68	-	56,482.68	61,433.38	-	61,433.38
Other Financial assets	**-**	**-**	**-**	**57.48**	**-**	**57.48**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**57,466.40**	**-**	**57,466.40**	**62,180.30**	**-**	**62,180.30**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	824.56	-	824.56	659.84	-	659.84
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	35.28	-	35.28	19.05	-	19.05
Non-Financial Liabilities						
Provision	2.80	-	2.80	2.74	-	2.74
Other Non-Financial Liabilities	26.01	-	26.01	4.99	-	4.99
Total Liabilities (B)	**888.65**	**-**	**888.65**	**686.62**	**-**	**686.62**

Particulars	UTI Silver ETF Fund of Fund			UTI Nifty 500 Value 50 Index Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	109.92	-	109.92	261.47	-	261.47
Balances with Bank/(s)	26.72	-	26.72	53.59	-	53.59
Receivables	-	-	-	14.42	-	14.42
Derivative financial instruments	-	-	-	-	-	-
Investments	5,012.95	-	5,012.95	51,222.11	-	51,222.11
Other Financial assets	0.01	-	0.01	7.61	-	7.61
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**5,149.60**	**-**	**5,149.60**	**51,559.20**	**-**	**51,559.20**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	50.86	-	50.86	311.59	-	311.59
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	1.88	-	1.88	9.86	-	9.86
Non-Financial Liabilities						
Provision	1.13	-	1.13	3.61	-	3.61
Other Non-Financial Liabilities	0.61	-	0.61	0.27	-	0.27
Total Liabilities (B)	**54.48**	**-**	**54.48**	**325.33**	**-**	**325.33**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI Nifty50 Equal Weight Index Fund			UTI BSE Housing Index Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	64.60	-	64.60	8.23	-	8.23
Balances with Bank/(s)	**4.33**	**-**	**4.33**	**0.17**	**-**	**0.17**
Receivables	1.67	-	1.67	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	12,022.81	-	12,022.81	2,125.78	-	2,125.78
Other Financial assets	**0.44**	**-**	**0.44**	**-**	**-**	**-**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**12,093.85**	**-**	**12,093.85**	**2,134.18**	**-**	**2,134.18**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	53.53	-	53.53	0.28	-	0.28
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	3.84	-	3.84	1.63	-	1.63
Non-Financial Liabilities						
Provision	0.59	-	0.59	1.27	-	1.27
Other Non-Financial Liabilities	0.41	-	0.41	0.12	-	0.12
Total Liabilities (B)	**58.37**	**-**	**58.37**	**3.30**	**-**	**3.30**

Particulars	UTI Nifty50 Equal Weight Index Fund			UTI BSE Housing Index Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	32.26	-	32.26	19.20	-	19.20
Balances with Bank/(s)	4.02	-	4.02	1.79	-	1.79
Receivables	24.85	-	24.85	1.84	-	1.84
Derivative financial instruments	-	-	-	-	-	-
Investments	9,423.97	-	9,423.97	2,380.60	-	2,380.60
Other Financial assets	-	-	-	0.10	-	0.10
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**9,485.10**	**-**	**9,485.10**	**2,403.53**	**-**	**2,403.53**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	58.94	-	58.94	17.47	-	17.47
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	2.60	-	2.60	0.68	-	0.68
Non-Financial Liabilities						
Provision	0.67	-	0.67	1.32	-	1.32
Other Non-Financial Liabilities	0.15	-	0.15	-	-	-
Total Liabilities (B)	**62.36**	**-**	**62.36**	**19.47**	**-**	**19.47**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI Balanced Advantage Fund			UTI Nifty Midcap 150 Exchange Traded Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	15,652.38	-	15,652.38	2.34	-	2.34
Balances with Bank/(s)	**54.73**	**-**	**54.73**	**-**	**-**	**-**
Receivables	2,713.23	-	2,713.23	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	2,18,222.30	56,561.94	2,74,784.24	1,247.67	-	1,247.67
Other Financial assets	**2,202.32**	**-**	**2,202.32**	**0.31**	**-**	**0.31**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**2,38,844.96**	**56,561.94**	**2,95,406.90**	**1,250.32**	**-**	**1,250.32**
Financial Liabilities						
Derivative financial instruments	30.61	-	30.61	-	-	-
Payables	7,249.09	-	7,249.09	1.51	-	1.51
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	332.64	-	332.64	0.36	-	0.36
Non-Financial Liabilities						
Provision	8.89	-	8.89	0.52	-	0.52
Other Non-Financial Liabilities	16.87	-	16.87	0.04	-	0.04
Total Liabilities (B)	**7,638.10**	**-**	**7,638.10**	**2.43**	**-**	**2.43**

Particulars	UTI Balanced Advantage Fund			UTI Nifty Midcap 150 Exchange Traded Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	2,263.13	-	2,263.13	66.42	-	66.42
Balances with Bank/(s)	147.35	-	147.35	-	-	-
Receivables	376.36	-	376.36	1.68	-	1.68
Derivative financial instruments	36.69	-	36.69	-	-	-
Investments	2,01,475.74	82,621.34	2,84,097.08	886.53	-	886.53
Other Financial assets	2,831.79	-	2,831.79	0.02	-	0.02
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**2,07,131.06**	**82,621.34**	**2,89,752.40**	**954.65**	**-**	**954.65**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	1,760.60	-	1,760.60	67.88	-	67.88
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	466.67	-	466.67	0.02	-	0.02
Non-Financial Liabilities						
Provision	59.49	-	59.49	0.02	-	0.02
Other Non-Financial Liabilities	25.27	-	25.27	0.01	-	0.01
Total Liabilities (B)	**2,312.03**	**-**	**2,312.03**	**67.93**	**-**	**67.93**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI Innovation Fund			UTI Nifty IT Exchange Traded Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	1,856.61	-	1,856.61	0.09	-	0.09
Balances with Bank/(s)	**24.97**	**-**	**24.97**	-	-	-
Receivables	1.73	-	1.73	0.19	-	0.19
Derivative financial instruments	-	-	-	-	-	-
Investments	60,908.01	-	60,908.01	522.73	-	522.73
Other Financial assets	**0.09**	**-**	**0.09**	**0.12**	**-**	**0.12**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**62,791.41**	**-**	**62,791.41**	**523.13**	**-**	**523.13**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	254.22	-	254.22	0.03	-	0.03
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	79.15	-	79.15	0.13	-	0.13
Non-Financial Liabilities						
Provision	2.27	-	2.27	0.02	-	0.02
Other Non-Financial Liabilities	5.48	-	5.48	0.01	-	0.01
Total Liabilities (B)	**341.12**	**-**	**341.12**	**0.19**	**-**	**0.19**

Particulars	UTI Innovation Fund			UTI Nifty IT Exchange Traded Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	2,021.00	-	2,021.00	0.19	-	0.19
Balances with Bank/(s)	52.75	-	52.75	-	-	-
Receivables	-	-	-	0.26	-	0.26
Derivative financial instruments	-	-	-	-	-	-
Investments	71,970.86	-	71,970.86	516.37	-	516.37
Other Financial assets	0.12	-	0.12	0.23	-	0.23
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**74,044.73**	**-**	**74,044.73**	**517.05**	**-**	**517.05**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	155.15	-	155.15	0.14	-	0.14
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	108.75	-	108.75	-	-	-
Non-Financial Liabilities						
Provision	12.34	-	12.34	0.02	-	0.02
Other Non-Financial Liabilities	6.56	-	6.56	-	-	-
Total Liabilities (B)	**282.80**	**-**	**282.80**	**0.16**	**-**	**0.16**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund			UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	4.78	-	4.78	0.26	-	0.26
Balances with Bank/(s)	**0.01**	**-**	**0.01**	**-**	**-**	**-**
Receivables	-	-	-	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	-	2,480.71	2,480.71	-	2,245.69	2,245.69
Other Financial assets	**29.81**	**-**	**29.81**	**73.45**	**-**	**73.45**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**34.60**	**2,480.71**	**2,515.31**	**73.71**	**2,245.69**	**2,319.40**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	-	-	-	-	-	-
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	0.10	-	0.10	0.08	-	0.08
Non-Financial Liabilities						
Provision	1.97	-	1.97	2.35	-	2.35
Other Non-Financial Liabilities	0.04	-	0.04	0.05	-	0.05
Total Liabilities (B)	**2.11**	**-**	**2.11**	**2.48**	**-**	**2.48**

Particulars	UTI Nifty 5 yr Benchmark G-Sec Exchange Traded Fund			UTI Nifty 10 yr Benchmark G-Sec Exchange Traded Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	0.31	-	0.31	0.01	-	0.01
Balances with Bank/(s)	-	-	-	-	-	-
Receivables	-	-	-	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	-	2,353.88	2,353.88	-	2,198.84	2,198.84
Other Financial assets	42.74	-	42.74	71.10	-	71.10
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**43.05**	**2,353.88**	**2,396.93**	**71.11**	**2,198.84**	**2,269.95**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	-	-	-	-	-	-
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	0.58	-	0.58	0.74	-	0.74
Non-Financial Liabilities						
Provision	0.57	-	0.57	0.80	-	0.80
Other Non-Financial Liabilities	0.05	-	0.05	0.07	-	0.07
Total Liabilities (B)	**1.20**	**-**	**1.20**	**1.61**	**-**	**1.61**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI Nifty 200 Quality 30 Index Fund			UTI Nifty Private Bank Index Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	169.46	-	169.46	83.38	-	83.38
Balances with Bank/(s)	**9.33**	**-**	**9.33**	**10.57**	**-**	**10.57**
Receivables	29.78	-	29.78	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	53,476.81	-	53,476.81	18,984.20	-	18,984.20
Other Financial assets	-	-	-	-	-	-
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**53,685.38**	**-**	**53,685.38**	**19,078.15**	**-**	**19,078.15**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	146.58	-	146.58	50.09	-	50.09
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	88.32	-	88.32	29.92	-	29.92
Non-Financial Liabilities						
Provision	2.22	-	2.22	1.02	-	1.02
Other Non-Financial Liabilities	3.49	-	3.49	1.15	-	1.15
Total Liabilities (B)	**240.61**	**-**	**240.61**	**82.18**	**-**	**82.18**

Particulars	UTI Nifty 200 Quality 30 Index Fund			UTI Nifty Private Bank Index Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	420.33	-	420.33	82.38	-	82.38
Balances with Bank/(s)	57.63	-	57.63	27.20	-	27.20
Receivables	-	-	-	153.81	-	153.81
Derivative financial instruments	-	-	-	-	-	-
Investments	52,631.88	-	52,631.88	20,630.48	-	20,630.48
Other Financial assets	0.01	-	0.01	-	-	-
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**53,109.85**	**-**	**53,109.85**	**20,893.87**	**-**	**20,893.87**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	377.63	-	377.63	227.49	-	227.49
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	30.87	-	30.87	11.29	-	11.29
Non-Financial Liabilities						
Provision	7.08	-	7.08	2.12	-	2.12
Other Non-Financial Liabilities	1.94	-	1.94	0.75	-	0.75
Total Liabilities (B)	**417.52**	**-**	**417.52**	**241.65**	**-**	**241.65**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI Nifty Alpha Low-Volatility 30 Index Fund			UTI Nifty Midcap 150 Index Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	351.77	-	351.77	65.41	-	65.41
Balances with Bank/(s)	**1.53**	**-**	**1.53**	**2.42**	**-**	**2.42**
Receivables	-	-	-	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	6,951.47	-	6,951.47	5,761.34	-	5,761.34
Other Financial assets	**0.79**	**-**	**0.79**	**1.58**	**-**	**1.58**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**7,305.56**	**-**	**7,305.56**	**5,830.75**	**-**	**5,830.75**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	331.15	-	331.15	51.44	-	51.44
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	14.19	-	14.19	10.61	-	10.61
Non-Financial Liabilities						
Provision	0.33	-	0.33	0.32	-	0.32
Other Non-Financial Liabilities	0.51	-	0.51	0.39	-	0.39
Total Liabilities (B)	**346.18**	**-**	**346.18**	**62.76**	**-**	**62.76**

Particulars	UTI Nifty Alpha Low-Volatility 30 Index Fund			UTI Nifty Midcap 150 Index Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	54.50	-	54.50	20.29	-	20.29
Balances with Bank/(s)	1.66	-	1.66	5.61	-	5.61
Receivables	-	-	-	0.23	-	0.23
Derivative financial instruments	-	-	-	-	-	-
Investments	7,874.84	-	7,874.84	4,558.92	-	4,558.92
Other Financial assets	0.94	-	0.94	0.12	-	0.12
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**7,931.94**	**-**	**7,931.94**	**4,585.17**	**-**	**4,585.17**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	88.58	-	88.58	22.37	-	22.37
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	6.10	-	6.10	2.32	-	2.32
Non-Financial Liabilities						
Provision	0.38	-	0.38	0.32	-	0.32
Other Non-Financial Liabilities	0.28	-	0.28	0.12	-	0.12
Total Liabilities (B)	**95.34**	**-**	**95.34**	**25.13**	**-**	**25.13**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI Quant Fund			UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	3,587.17	-	3,587.17	107.25	-	107.25
Balances with Bank/(s)	**75.91**	**-**	**75.91**	**2.71**	**-**	**2.71**
Receivables	1,955.21	-	1,955.21	1.69	-	1.69
Derivative financial instruments	-	-	-	-	-	-
Investments	1,44,154.23	2,020.42	1,46,174.65	8,922.99	-	8,922.99
Other Financial assets	**70.07**	**-**	**70.07**	**1.60**	**-**	**1.60**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**1,49,842.59**	**2,020.42**	**1,51,863.01**	**9,036.24**	**-**	**9,036.24**
Financial Liabilities						
Derivative financial instruments	13.04	-	13.04	-	-	-
Payables	2,815.96	-	2,815.96	90.06	-	90.06
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	264.98	-	264.98	11.18	-	11.18
Non-Financial Liabilities						
Provision	4.12	-	4.12	0.45	-	0.45
Other Non-Financial Liabilities	5.40	-	5.40	0.59	-	0.59
Total Liabilities (B)	**3,103.50**	**-**	**3,103.50**	**102.28**	**-**	**102.28**

Particulars	UTI Quant Fund			UTI Nifty Midsmallcap 400 Momentum Quality 100 Index Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	4,027.81	-	4,027.81	53.59	-	53.59
Balances with Bank/(s)	114.07	-	114.07	5.92	-	5.92
Receivables	18.83	-	18.83	23.07	-	23.07
Derivative financial instruments	-	-	-	-	-	-
Investments	1,41,421.28	1,038.28	1,42,459.56	4,011.04	-	4,011.04
Other Financial assets	28.06	-	28.06	1.47	-	1.47
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**1,45,610.05**	**1,038.28**	**1,46,648.33**	**4,095.09**	**-**	**4,095.09**
Financial Liabilities						
Derivative financial instruments	9.43	-	9.43	-	-	-
Payables	222.14	-	222.14	75.94	-	75.94
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	199.38	-	199.38	1.41	-	1.41
Non-Financial Liabilities						
Provision	20.74	-	20.74	0.86	-	0.86
Other Non-Financial Liabilities	5.74	-	5.74	0.08	-	0.08
Total Liabilities (B)	**457.43**	**-**	**457.43**	**78.29**	**-**	**78.29**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI Nifty India Manufacturing Index Fund			UTI Income Plus Arbitrage Active Fund of Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	26.60	-	26.60	167.81	-	167.81
Balances with Bank/(s)	**0.12**	**-**	**0.12**	**1.49**	**-**	**1.49**
Receivables	0.97	-	0.97	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	2,454.11	-	2,454.11	18,491.88	-	18,491.88
Other Financial assets	**1.82**	**-**	**1.82**	**-**	**-**	**-**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**2,483.62**	**-**	**2,483.62**	**18,661.18**	**-**	**18,661.18**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	16.03	-	16.03	13.57	-	13.57
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	3.05	-	3.05	4.25	-	4.25
Non-Financial Liabilities						
Provision	0.18	-	0.18	0.08	-	0.08
Other Non-Financial Liabilities	0.18	-	0.18	0.20	-	0.20
Total Liabilities (B)	**19.44**	**-**	**19.44**	**18.10**	**-**	**18.10**

Particulars	UTI Nifty India Manufacturing Index Fund			UTI Income Plus Arbitrage Active Fund of Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	6.74	-	6.74	-	-	-
Balances with Bank/(s)	1.01	-	1.01	-	-	-
Receivables	21.49	-	21.49	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	1,896.19	-	1,896.19	-	-	-
Other Financial assets	0.49	-	0.49	-	-	-
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**1,925.92**	**-**	**1,925.92**	**-**	**-**	**-**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	21.03	-	21.03	-	-	-
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	1.05	-	1.05	-	-	-
Non-Financial Liabilities						
Provision	0.44	-	0.44	-	-	-
Other Non-Financial Liabilities	0.03	-	0.03	-	-	-
Total Liabilities (B)	**22.55**	**-**	**22.55**	**-**	**-**	**-**

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

UTI MUTUAL FUND MUMBAI

Table 11

The table below shows an analysis of assets and liabilities according to their maturity profile: (Amount in lacs)

Particulars	UTI Multi Cap Fund			UTI Nifty500 Shariah Index Fund		
	As At March 31, 2026			As At March 31, 2026		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	6,350.30	-	6,350.30	-	-	-
Balances with Bank/(s)	**177.03**	-	**177.03**	**161.04**	-	**161.04**
Receivables	1,570.27	-	1,570.27	2.81	-	2.81
Derivative financial instruments	8.99	-	8.99	-	-	-
Investments	1,62,570.41	962.99	1,63,533.39	6,404.38	-	6,404.38
Other Financial assets	**31.53**	-	**31.53**	**0.51**	-	**0.51**
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	**1,70,708.53**	**962.99**	**1,71,671.51**	**6,568.74**	-	**6,568.74**
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	1,331.83	-	1,331.83	59.47	-	59.47
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	338.03	-	338.03	0.84	-	0.84
Non-Financial Liabilities						
Provision	9.64	-	9.64	1.26	-	1.26
Other Non-Financial Liabilities	4.47	-	4.47	0.28	-	0.28
Total Liabilities (B)	**1,683.97**	-	**1,683.97**	**61.85**	-	**61.85**

Particulars	UTI Multi Cap Fund			UTI Nifty500 Shariah Index Fund		
	As At March 31, 2025			As At March 31, 2025		
	Within 12 months	After 12 months	Total	Within 12 months	After 12 months	Total
Assets						
Financial Assets						
Cash and cash equivalents	-	-	-	-	-	-
Balances with Bank/(s)	-	-	-	-	-	-
Receivables	-	-	-	-	-	-
Derivative financial instruments	-	-	-	-	-	-
Investments	-	-	-	-	-	-
Other Financial assets	-	-	-	-	-	-
Other Non -Financial assets	-	-	-	-	-	-
Total Assets (A)	-	-	-	-	-	-
Financial Liabilities						
Derivative financial instruments	-	-	-	-	-	-
Payables	-	-	-	-	-	-
Borrowings	-	-	-	-	-	-
Other Financial Liabilities	-	-	-	-	-	-
Non-Financial Liabilities						
Provision	-	-	-	-	-	-
Other Non-Financial Liabilities	-	-	-	-	-	-
Total Liabilities (B)	-	-	-	-	-	-

Investments are readily realisable. For the purpose of this disclosure, management has estimated the amounts and disclosed accordingly. Further, the fund cannot estimate the timing of settlement of Net assets attributable to holder of redeemable units

S.R. BATLIBOI & CO. LLP CHARTERED ACCOUNTANTS MUMBAI

UTI MUTUAL FUND MUMBAI